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**KENTUCKY LOCAL DEBT REPORT 2009
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE**

June 30, 2009

Adair County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Adair Adair County | | | | | |
| Health Department/Center Public Corporation | 04/26/1989 | ISSUE ID: 6520 \$250,000 | 6.38 | Bond 01/01/2018 | \$140,000 |
| Water Revenue | 09/17/1999 | ISSUE ID: 11042 \$427,000 | 4.50 | Bond 01/01/2038 | \$385,000 |
| Refinancing Refunding Revenue | 09/29/2004 | ISSUE ID: 12530 \$243,950 | 6.34 | Bond 11/01/2014 | \$185,771 |
| Justice Center Bond Anticipation | 06/22/2006 | ISSUE ID: 13089 \$1,500,000 | | Bond 07/01/2008 | \$1,500,000 |
| Water Revenue | 10/26/2006 | ISSUE ID: 13239 \$3,480,000 | 2.63 | Bond 01/01/2045 | \$3,446,000 |
| Multiple Purposes Revenue | 02/22/2008 | ISSUE ID: 13784 \$300,000 | 4.38 | Bond 01/01/2048 | \$300,000 |
| Justice Center Revenue N/A | 12/01/2007 | ISSUE ID: 14387 \$12,470,000 | | Bond 12/01/2027 | \$12,470,000 |
| Courthouse Annex Renewable | 01/14/1992 | ISSUE ID: 8046 \$650,000 | 5.65 | Lease 01/20/2012 | \$192,000 |
| Roads Renewable | 10/25/2001 | ISSUE ID: 11594 \$300,000 | | Lease 11/20/2011 | \$113,616 |
| Road/Street Paving General Obligation | 10/25/2001 | ISSUE ID: 11610 \$300,000 | | Lease 11/20/2011 | \$113,616 |
| Equipment Renewable | 02/14/2005 | ISSUE ID: 12634 \$70,000 | | Lease 07/20/2009 | \$25,000 |
| Vehicles Renewable | 10/25/2005 | ISSUE ID: 12950 \$60,000 | 3.73 | Lease 01/20/2010 | \$25,000 |
| Vehicles General Obligation | 03/01/2007 | ISSUE ID: 13619 \$200,000 | 4.10 | Lease 08/20/2008 | \$200,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Land Acquisition | | ISSUE ID: 13789 | | Lease | |
| General Obligation | 02/11/2008 | \$70,000 | | 02/20/2018 | \$68,189 |
| Vehicles | | ISSUE ID: 13843 | | Lease | |
| General Obligation | 05/02/2008 | \$205,310 | | 05/20/2009 | \$205,310 |
| TOTAL Adair County | | | | | \$19,369,502 |
| Adair County Hospital Taxing District | | | | | |
| Hospital | | ISSUE ID: 3607 | | Bond | |
| Public Corporation | 08/15/1980 | \$4,590,000 | 5.00 | 01/30/2018 | \$2,102,000 |
| Hospital | | ISSUE ID: 5379 | | Bond | |
| Public Corporation | 07/31/1984 | \$600,000 | 5.00 | 01/30/2014 | \$205,000 |
| Hospital | | ISSUE ID: 10302 | | Bond | |
| Public Corporation | 12/22/1997 | \$6,010,000 | | 01/01/2019 | \$3,950,000 |
| Refinancing | | ISSUE ID: 13436 | | Bond | |
| Revenue | 06/21/2007 | \$3,995,000 | 4.45 | 01/01/2019 | \$3,655,000 |
| Medical Equipment | | ISSUE ID: 13503 | | Bond | |
| General Obligation | 08/09/2007 | \$3,000,000 | 4.25 | 10/01/2010 | \$3,000,000 |
| Hospital | | ISSUE ID: 13615 | | Bond | |
| Bond Anticipation | 03/30/2007 | \$3,565,000 | 6.00 | 10/01/2010 | \$3,565,000 |
| Lease Purchase | | ISSUE ID: 9208 | | Lease | |
| Renewable | 03/24/1995 | \$675,000 | 0.00 | 03/30/2010 | \$143,346 |
| TOTAL Adair County Hospital Taxing District | | | | | \$16,620,346 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Adair County Water District | | | | | |
| Water Revenue | 09/23/1974 | ISSUE ID: 2710 \$80,000 | 5.00 | Bond 01/01/2014 | \$22,500 |
| Water Revenue | 07/11/1978 | ISSUE ID: 3319 \$363,000 | 5.00 | Bond 01/01/2018 | \$176,000 |
| Water Revenue | 12/12/1985 | ISSUE ID: 6072 \$1,155,000 | 5.00 | Bond 01/01/2025 | \$877,000 |
| Water Revenue | 05/25/1990 | ISSUE ID: 6785 \$200,000 | 6.00 | Bond 01/01/2022 | \$135,000 |
| Water Revenue | 04/16/1993 | ISSUE ID: 8348 \$745,000 | 5.00 | Bond 01/01/2032 | \$610,000 |
| Water Revenue | 02/02/1996 | ISSUE ID: 9474 \$428,000 | 4.50 | Bond 01/01/2035 | \$366,000 |
| Improvement Project Revenue | 01/29/2003 | ISSUE ID: 12046 \$627,000 | 4.50 | Bond 01/01/2042 | \$599,000 |
| Water Revenue | 04/27/2005 | ISSUE ID: 12758 \$1,238,000 | 4.25 | Bond 01/01/2043 | \$1,212,000 |
| Improvement Project Revenue | 05/09/2008 | ISSUE ID: 13816 \$752,000 | 4.25 | Bond 01/01/2046 | \$752,000 |
| TOTAL Adair County Water District | | | | | \$4,749,500 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Columbia | | | | | |
| Utilities Revenue | 10/29/1976 | ISSUE ID: 3048 \$96,000 | 5.00 | Bond 10/01/2015 | \$38,000 |
| Gas, Water and Sewer Revenue | 04/24/1978 | ISSUE ID: 3325 \$998,000 | 5.00 | Bond 10/01/2016 | \$450,000 |
| Gas, Water and Sewer Revenue | 06/30/1989 | ISSUE ID: 6533 \$750,000 | 5.00 | Bond 10/01/2028 | \$605,000 |
| Gas, Water and Sewer Revenue | 06/30/1989 | ISSUE ID: 6534 \$200,000 | 5.00 | Bond 10/01/2028 | \$153,000 |
| Educational Development Revenue | 10/10/1991 | ISSUE ID: 8072 \$219,329 | 7.25 | Bond 06/01/2014 | \$219,329 |
| Educational Development Revenue | 10/10/1991 | ISSUE ID: 8073 \$1,378,572 | 7.25 | Bond 06/01/2010 | \$1,378,572 |
| College Project Revenue | 07/01/1995 | ISSUE ID: 9424 \$3,200,000 | | Bond 06/01/2011 | \$910,000 |
| Utilities Revenue N/A | 10/18/1995 | ISSUE ID: 9485 \$700,000 | 4.50 | Bond 10/01/2034 | \$607,000 |
| Utilities Revenue | 10/18/1995 | ISSUE ID: 9486 \$205,000 | 4.50 | Bond 10/01/2034 | \$175,600 |
| Utilities Revenue | 10/18/1995 | ISSUE ID: 9487 \$125,000 | 4.50 | Bond 10/01/2034 | \$108,500 |
| Educational Development Revenue | 04/01/2001 | ISSUE ID: 11251 \$9,695,000 | 6.25 | Bond 04/01/2021 | \$8,320,000 |
| Sewer Revenue | 03/25/1999 | ISSUE ID: 11726 \$501,000 | 4.50 | Bond 10/01/2040 | \$472,500 |
| Refinancing Revenue | 06/15/2004 | ISSUE ID: 12363 \$3,285,000 | | Bond 06/01/2011 | \$1,345,000 |
| Improvement Project Revenue | 04/27/2005 | ISSUE ID: 12759 \$495,000 | 4.25 | Bond 10/01/2043 | \$484,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Building Refunding Revenue | 12/28/2006 | ISSUE ID: 13308 \$6,000,000 | | Bond 12/01/2033 | \$6,000,000 |
| Building Revenue | 12/28/2006 | ISSUE ID: 13309 \$1,250,000 | | Bond 12/01/2031 | \$1,250,000 |
| Improvement Project Revenue | 06/05/2008 | ISSUE ID: 13860 \$115,000 | 4.13 | Bond 10/01/2047 | \$115,000 |
| TOTAL City of Columbia | | | | | <u>\$22,631,501</u> |
| Adair | | TOTAL OUTSTANDING | | | <u>\$63,370,849</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Allen Allen County | | | | | |
| Medical Center Revenue | 12/29/2005 | ISSUE ID: 13537 \$18,000,000 | | Bond 12/01/2025 | \$18,000,000 |
| Court Facility Project N/A | 10/09/2003 | ISSUE ID: 12980 \$170,000 | | Lease 11/20/2013 | \$121,000 |
| Vehicles General Obligation | 12/21/2007 | ISSUE ID: 13731 \$95,795 | | Lease 07/20/2012 | \$95,795 |
| Equipment General Obligation | 05/15/2008 | ISSUE ID: 13855 \$75,000 | | Lease 05/20/2012 | \$73,550 |
| TOTAL Allen County | | | | | \$18,290,345 |
| Allen County Extension Taxing District | | | | | |
| Building General Obligation | 08/30/2006 | ISSUE ID: 13276 \$600,000 | | Lease 09/01/2026 | \$580,000 |
| TOTAL Allen County Extension Taxing District | | | | | \$580,000 |
| Allen County Library Taxing District | | | | | |
| Library General Obligation | 11/28/2007 | ISSUE ID: 13697 \$1,490,000 | | Bond 11/01/2027 | \$1,490,000 |
| TOTAL Allen County Library Taxing District | | | | | \$1,490,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Allen County Water District | | | | | |
| Water Revenue | 07/11/1979 | ISSUE ID: 3320 \$58,000 | 5.00 | Bond 01/01/2018 | \$29,000 |
| Water Revenue | 01/23/1986 | ISSUE ID: 5981 \$444,000 | 7.13 | Bond 01/01/2025 | \$328,000 |
| Water Revenue | 03/13/1990 | ISSUE ID: 6700 \$257,000 | 5.00 | Bond 01/01/2029 | \$197,000 |
| Water Revenue | 04/26/1994 | ISSUE ID: 8913 \$615,000 | 4.50 | Bond 01/01/2033 | \$514,000 |
| Water Revenue | 05/26/1999 | ISSUE ID: 10746 \$1,988,000 | 4.75 | Bond 01/01/2038 | \$1,807,000 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11496 \$401,000 | | Bond 01/01/2022 | \$310,000 |
| Improvement Project Revenue | 11/07/2007 | ISSUE ID: 13642 \$1,614,000 | 4.50 | Bond 01/01/2046 | \$1,614,000 |
| TOTAL | Allen County Water District | | | | \$4,799,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Scottsville | | | | | |
| Gas Revenue | 07/01/1970 | ISSUE ID: 2195 \$352,000 | 5.75 | Bond 07/01/2010 | \$62,000 |
| Water and Sewer Revenue | 12/03/1974 | ISSUE ID: 2737 \$1,470,000 | 5.00 | Bond 01/01/2014 | \$435,000 |
| Water and Sewer Revenue | 10/17/1975 | ISSUE ID: 2879 \$1,478,000 | 5.00 | Bond 01/01/2015 | \$509,000 |
| Nursing Home Revenue | 04/01/1988 | ISSUE ID: 6326 \$1,670,000 | 10.38 | Bond 04/01/2018 | \$1,270,000 |
| Industrial Facility Industrial Revenue | 12/10/1992 | ISSUE ID: 8509 \$3,000,000 | | Bond 12/01/2012 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 04/01/1994 | ISSUE ID: 8948 \$7,200,000 | 8.00 | Bond 12/01/2018 | \$3,168,000 |
| Sewer KIA Loan | 06/29/1997 | ISSUE ID: 10838 \$3,959,472 | 1.80 | Lease 06/01/2018 | \$2,161,727 |
| TOTAL City of Scottsville | | | | | \$8,605,727 |
| Scottsville-Allen County Industrial Development Authority | | | | | |
| Industrial Facility Industrial Revenue | 05/30/1997 | ISSUE ID: 10007 \$2,200,000 | | Bond 05/01/2017 | \$1,320,000 |
| TOTAL Scottsville-Allen County Industrial Development Authority | | | | | \$1,320,000 |
| Scottsville-Allen County Public Properties Corporation | | | | | |
| Detention Facility Refunding Revenue | 12/23/2004 | ISSUE ID: 12664 \$3,075,000 | | Bond 06/01/2021 | \$2,550,000 |
| TOTAL Scottsville-Allen County Public Properties Corporation | | | | | \$2,550,000 |
| Allen | | TOTAL OUTSTANDING | | | \$37,635,071 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Anderson | | | | | |
| Alton Water District | | | | | |
| Sewer Revenue | 08/06/1987 | ISSUE ID: 6169 \$235,000 | 7.13 | Bond 01/01/2026 | \$206,000 |
| Sewer Revenue | 08/06/1987 | ISSUE ID: 6170 \$114,000 | 7.13 | Bond 01/01/2026 | \$91,000 |
| Sewer Revenue | 04/29/1994 | ISSUE ID: 8912 \$97,000 | 5.50 | Bond 01/01/2033 | \$83,000 |
| Water and Sewer Revenue | 12/04/1997 | ISSUE ID: 10161 \$977,000 | 5.38 | Bond 01/01/2037 | \$884,000 |
| Water and Sewer Revenue | 01/26/2001 | ISSUE ID: 11254 \$436,000 | 5.13 | Bond 01/01/2039 | \$403,860 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11504 \$340,000 | | Bond 01/01/2022 | \$271,000 |
| Water and Sewer Revenue | 01/01/2002 | ISSUE ID: 11650 \$320,000 | 4.75 | Bond 01/01/2041 | \$303,500 |
| TOTAL | Alton Water District | | | | \$2,242,360 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Anderson County | | | | | |
| AOC Project | | ISSUE ID: 9933 | | Lease | |
| Renewable | 06/24/1997 | \$1,448,000 | | 06/20/2017 | \$891,000 |
| Public Project | | ISSUE ID: 11520 | | Lease | |
| General Obligation | 06/18/2001 | \$950,000 | | 06/20/2021 | \$705,000 |
| Land Acquisition | | ISSUE ID: 12297 | | Lease | |
| Renewable | 01/09/2004 | \$499,000 | 2.18 | 01/20/2024 | \$413,073 |
| Ambulance | | ISSUE ID: 12926 | | Lease | |
| Renewable | 09/30/2005 | \$150,000 | 3.52 | 07/20/2008 | \$50,000 |
| 911 Equipment | | ISSUE ID: 13261 | | Lease | |
| Renewable | 10/27/2006 | \$143,019 | | 07/20/2010 | \$108,019 |
| Vehicles | | ISSUE ID: 13341 | | Lease | |
| Renewable | 01/26/2007 | \$49,979 | | 01/20/2009 | \$24,979 |
| Vehicles | | ISSUE ID: 13384 | | Lease | |
| Renewable | 04/11/2007 | \$30,301 | | 04/20/2009 | \$12,995 |
| Ambulance | | ISSUE ID: 13471 | | Lease | |
| General Obligation | 07/05/2007 | \$75,000 | | 07/20/2008 | \$75,000 |
| Police/Sheriff Vehicles | | ISSUE ID: 14016 | | Lease | |
| N/A | 11/17/2008 | \$55,022 | | 10/20/2010 | \$55,022 |
| General Obligation | | | | | |
| TOTAL Anderson County | | | | | \$2,335,088 |
| Anderson County Fire Protection Taxing District | | | | | |
| Fire Vehicles | | ISSUE ID: 14106 | | Lease | |
| N/A | 03/09/2009 | \$425,000 | | 01/20/2021 | \$425,000 |
| General Obligation | | | | | |
| TOTAL Anderson County Fire Protection Taxing District | | | | | \$425,000 |
| Anderson County Library Taxing District | | | | | |
| Land Acquisition | | ISSUE ID: 12321 | | Lease | |
| Renewable | 03/19/2004 | \$2,400,000 | 2.25 | 12/20/2028 | \$2,125,014 |
| TOTAL Anderson County Library Taxing District | | | | | \$2,125,014 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Lawrenceburg | | | | | |
| Industrial Facility Industrial Revenue | 12/20/1989 | ISSUE ID: 6444 \$8,000,000 | | Bond 12/01/2008 | \$8,000,000 |
| Water and Sewer Refunding | 12/01/1991 | ISSUE ID: 8131 \$1,370,000 | | Bond 10/01/2008 | \$120,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1990 | ISSUE ID: 8565 \$86,114 | 5.20 | Bond 06/30/2010 | \$13,092 |
| Water and Sewer Refunding Revenue | 08/26/2003 | ISSUE ID: 12177 \$7,500,000 | | Bond 10/01/2028 | \$6,385,000 |
| Water and Sewer Revenue N/A | 04/14/2004 | ISSUE ID: 12317 \$8,778,000 | 4.37 | Bond 10/01/2042 | \$8,520,000 |
| Water and Sewer Revenue | 05/01/2003 | ISSUE ID: 12557 \$90,000 | 5.50 | Bond 10/01/2040 | \$83,000 |
| Water and Sewer Revenue | 05/01/2003 | ISSUE ID: 12558 \$941,000 | 5.38 | Bond 10/01/2036 | \$884,000 |
| Water and Sewer Revenue | 05/01/2003 | ISSUE ID: 12559 \$427,930 | 5.13 | Bond 10/01/2038 | \$403,860 |
| Water and Sewer Revenue | 05/01/2003 | ISSUE ID: 12560 \$320,000 | 4.75 | Bond 10/01/2040 | \$294,500 |
| Fire Station Renewable | 06/12/1997 | ISSUE ID: 9996 \$100,000 | 5.75 | Lease 06/01/2012 | \$35,299 |
| Water and Sewer General Obligation | 04/30/1999 | ISSUE ID: 10727 \$465,000 | | Lease 10/01/2018 | \$310,000 |
| Vehicles General Obligation | 12/18/2003 | ISSUE ID: 12290 \$135,000 | 2.23 | Lease 01/15/2009 | \$19,141 |
| Building General Obligation | 12/25/2005 | ISSUE ID: 12627 \$600,000 | 4.15 | Lease 07/15/2030 | \$555,000 |
| TOTAL City of Lawrenceburg | | | | | \$25,622,892 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------------|--------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| South Anderson Water District | | | | | |
| Water Revenue | 05/04/1976 | ISSUE ID: 2938 \$208,000 | 5.00 | Bond 01/01/2015 | \$71,000 |
| Water Revenue | 11/06/1981 | ISSUE ID: 3943 \$50,000 | 5.00 | Bond 01/01/2021 | \$29,500 |
| Water Revenue | 03/28/1989 | ISSUE ID: 6448 \$650,000 | 6.88 | Bond 01/01/2029 | \$531,000 |
| Water Revenue | 03/28/1989 | ISSUE ID: 6449 \$137,000 | 7.38 | Bond 01/01/2029 | \$114,000 |
| Water Revenue | 09/08/1994 | ISSUE ID: 9203 \$655,000 | 5.50 | Bond 01/01/2033 | \$564,000 |
| Water Revenue | 04/15/1999 | ISSUE ID: 10747 \$865,000 | | Bond 01/01/2024 | \$670,000 |
| Water Revenue | 09/10/2002 | ISSUE ID: 11880 \$1,089,000 | 5.00 | Bond 01/01/2040 | \$1,026,000 |
| Water Revenue | 01/24/2007 | ISSUE ID: 13295 \$350,000 | 4.13 | Bond 01/01/2045 | \$346,500 |
| TOTAL | South Anderson Water District | | | | <u>\$3,352,000</u> |
| Anderson | | TOTAL OUTSTANDING | | | <u>\$36,102,354</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Ballard | | | | | |
| Ballard County | | | | | |
| Detention Facility General Obligation | 10/17/2002 | ISSUE ID: 11970 \$2,070,000 | | Bond 06/01/2015 | \$1,215,000 |
| Court Facility Project Refunding Revenue | 02/08/2007 | ISSUE ID: 13573 \$1,675,000 | | Bond 09/01/2016 | \$1,535,000 |
| Roads Renewable | 12/15/2000 | ISSUE ID: 11213 \$500,000 | | Lease 12/20/2010 | \$146,772 |
| Ambulance Renewable | 07/20/2004 | ISSUE ID: 12404 \$63,549 | 2.80 | Lease 02/20/2009 | \$13,421 |
| Road/Street Paving General Obligation | 10/01/2007 | ISSUE ID: 13651 \$650,000 | | Lease 10/20/2014 | \$597,435 |
| Equipment General Obligation | 05/15/2008 | ISSUE ID: 13854 \$45,000 | | Lease 05/20/2013 | \$44,317 |
| Vehicles General Obligation | 06/09/2008 | ISSUE ID: 13878 \$102,987 | | Lease 09/20/2009 | \$102,987 |
| Road/Street Paving N/A Renewable | 09/25/2007 | ISSUE ID: 14152 \$650,000 | | Lease 09/20/2014 | \$590,740 |
| TOTAL Ballard County | | | | | \$4,245,672 |
| Ballard County Public Properties Corporation | | | | | |
| Court Facility Public Corporation | 09/01/1995 | ISSUE ID: 9473 \$2,420,000 | | Bond 09/01/2016 | \$1,425,000 |
| Court Facility Project Refunding | 10/14/2004 | ISSUE ID: 12469 \$1,725,000 | | Bond 09/01/2015 | \$1,290,000 |
| TOTAL Ballard County Public Properties Corporation | | | | | \$2,715,000 |
| City of Barlow | | | | | |
| Water and Sewer Revenue | 12/28/1977 | ISSUE ID: 3339 \$354,000 | 5.00 | Bond 06/01/2017 | \$161,000 |
| Vehicles General Obligation | 12/13/2007 | ISSUE ID: 13742 \$45,000 | | Lease 01/01/2018 | \$43,153 |
| TOTAL City of Barlow | | | | | \$204,153 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Kevil | | | | | |
| Water Revenue | 12/19/1986 | ISSUE ID: 6061 \$245,000 | 6.00 | Bond 01/01/2026 | \$188,000 |
| Sewer Revenue | 02/20/1990 | ISSUE ID: 6730 \$100,000 | 5.00 | Bond 01/01/2030 | \$77,500 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8563 \$284,850 | 0.00 | Bond 01/30/2016 | \$177,023 |
| Water Revenue | 09/08/2003 | ISSUE ID: 12196 \$47,000 | 4.38 | Bond 01/01/2043 | \$45,500 |
| TOTAL City of Kevil | | | | | \$488,023 |
| City of LaCenter | | | | | |
| Water Revenue N/A | 03/25/2005 | ISSUE ID: 12691 \$519,000 | 4.25 | Bond 01/01/2044 | \$507,500 |
| Equipment General Obligation | 06/23/2006 | ISSUE ID: 13189 \$50,000 | | Lease 06/01/2011 | \$32,080 |
| TOTAL City of LaCenter | | | | | \$539,580 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|--------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Wickliffe | | | | | |
| Industrial Facility Industrial Revenue | 01/01/1979 | ISSUE ID: 3261 \$15,300,000 | 7.00 | Bond 01/01/2009 | \$15,300,000 |
| Pollution Control Revenue | 05/01/1980 | ISSUE ID: 3521 \$4,100,000 | 8.25 | Bond 05/01/2010 | \$3,175,000 |
| Sewer Revenue | 08/05/1980 | ISSUE ID: 3619 \$462,000 | 5.00 | Bond 05/01/2019 | \$231,000 |
| Solid Waste Revenue | 04/01/1996 | ISSUE ID: 9695 \$5,740,000 | | Bond 04/01/2026 | \$5,740,000 |
| Solid Waste Revenue | 01/15/1997 | ISSUE ID: 10125 \$80,000,000 | 7.67 | Bond 01/15/2027 | \$80,000,000 |
| Water Revenue | 09/28/2001 | ISSUE ID: 11527 \$395,000 | 4.50 | Bond 01/01/2040 | \$367,000 |
| Water Revenue | 09/28/2001 | ISSUE ID: 11529 \$359,000 | 4.50 | Bond 01/01/2040 | \$334,000 |
| Pollution Control Refunding | 11/08/2001 | ISSUE ID: 11687 \$17,245,000 | | Bond 01/01/2009 | \$17,245,000 |
| TOTAL | City of Wickliffe | | | | <u>\$122,392,000</u> |
| Ballard | | TOTAL OUTSTANDING | | | <u>\$130,584,428</u> |

| <i>GOVERNMENTAL UNIT</i> | <i>ISSUE DATE</i> | <i>ORIGINAL ISSUE</i> | <i>RATE OF INTEREST</i> | <i>DATE OF MATURITY</i> | <i>PRINCIPLE OUTSTANDING</i> |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Barren | | | | | |
| Barren County | | | | | |
| Detention Facility & Court Facility Public Corporation | 07/01/1998 | ISSUE ID: 10457 \$4,965,000 | | Bond 02/01/2029 | \$3,880,000 |
| Office Building General Obligation | 05/15/2000 | ISSUE ID: 11125 \$3,350,000 | | Bond 05/01/2020 | \$2,395,000 |
| Office Building General Obligation | 05/15/2000 | ISSUE ID: 11234 \$3,350,000 | | Bond 05/01/2020 | \$2,395,000 |
| Court Facility Lease Revenue | 11/27/2007 | ISSUE ID: 13739 \$4,325,000 | | Bond 02/01/2029 | \$4,235,000 |
| Ambulance Renewable | 07/28/2005 | ISSUE ID: 12869 \$132,642 | 3.37 | Lease 08/20/2008 | \$4,642 |
| 911 Equipment Renewable | 01/25/2006 | ISSUE ID: 12998 \$51,413 | 4.00 | Lease 02/20/2009 | \$12,004 |
| 911 Equipment Renewable | 09/27/2006 | ISSUE ID: 13208 \$63,644 | 4.25 | Lease 07/20/2011 | \$53,644 |
| Ambulance General Obligation | 10/22/2007 | ISSUE ID: 13528 \$23,793 | 5.62 | Lease 10/20/2027 | \$18,809 |
| Multiple Purposes General Obligation | 09/22/2008 | ISSUE ID: 13966 \$500,000 | | Lease 01/20/2028 | \$500,000 |
| TOTAL Barren County | | | | | \$13,494,099 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Caveland Sanitation District | | | | | |
| Sewer Revenue | 09/12/1991 | ISSUE ID: 7009 \$2,484,000 | 5.00 | Bond 01/01/2028 | \$1,853,000 |
| Sewer Revenue | 09/07/1995 | ISSUE ID: 9423 \$524,000 | 4.50 | Bond 01/01/2034 | \$446,000 |
| Refinancing Refunding Revenue | 10/19/2004 | ISSUE ID: 12599 \$2,096,000 | | Bond 01/01/2027 | \$1,760,000 |
| Equipment Revenue | 03/15/2007 | ISSUE ID: 13370 \$410,000 | 4.00 | Bond 02/01/2009 | \$410,000 |
| Refinancing Refunding Revenue N/A | 01/29/2009 | ISSUE ID: 14086 \$430,000 | 3.00 | Bond 02/01/2011 | \$430,000 |
| TOTAL Caveland Sanitation District | | | | | \$4,899,000 |
| City of Cave City | | | | | |
| Equipment General Obligation | 12/14/2005 | ISSUE ID: 12971 \$125,000 | | Lease 01/01/2010 | \$50,676 |
| TOTAL City of Cave City | | | | | \$50,676 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Glasgow | | | | | |
| Water and Sewer Revenue | 11/15/1972 | ISSUE ID: 2495 \$1,200,000 | | Bond 05/15/2011 | \$600,000 |
| Water and Sewer Revenue | 03/15/1978 | ISSUE ID: 3127 \$2,000,000 | | Bond 05/15/2011 | \$375,000 |
| Pollution Control Revenue | 12/01/1979 | ISSUE ID: 3453 \$1,450,000 | 7.75 | Bond 12/01/2009 | \$1,450,000 |
| Industrial Facility Industrial Revenue | 06/27/1990 | ISSUE ID: 6813 \$8,000,000 | | Bond 06/01/2020 | \$8,000,000 |
| Water and Sewer Revenue | 10/01/1992 | ISSUE ID: 8385 \$1,340,000 | | Bond 05/15/2010 | \$250,000 |
| Industrial Facility Industrial Revenue | 05/19/1994 | ISSUE ID: 8941 \$4,080,000 | | Bond 05/01/2014 | \$1,590,000 |
| Electric Revenue | 04/01/1995 | ISSUE ID: 9253 \$1,350,000 | | Bond 12/30/2014 | \$640,000 |
| Industrial Facility Industrial Revenue | 04/01/1996 | ISSUE ID: 9633 \$7,600,000 | 7.00 | Bond 04/01/2016 | \$3,040,000 |
| Water and Sewer Revenue | 07/15/1996 | ISSUE ID: 9972 \$3,515,000 | | Bond 05/15/2016 | \$1,845,000 |
| Industrial Facility Industrial Revenue | 09/30/1998 | ISSUE ID: 10456 \$6,830,000 | 2.50 | Bond 09/30/2008 | \$318,386 |
| Electric Revenue | 06/01/2000 | ISSUE ID: 11116 \$3,230,000 | | Bond 12/01/2019 | \$2,450,000 |
| Industrial Facility Industrial Revenue | 04/01/2000 | ISSUE ID: 11150 \$5,000,000 | | Bond 04/01/2020 | \$5,000,000 |
| Improvement Project Revenue | 05/28/2003 | ISSUE ID: 12121 \$1,790,000 | | Bond 12/01/2022 | \$1,445,000 |
| Refinancing Refunding Revenue | 11/01/2004 | ISSUE ID: 12490 \$845,000 | | Bond 12/01/2014 | \$615,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Water Revenue | 09/01/2003 | ISSUE ID: 12548 \$8,285,000 | | Bond 05/15/2023 | \$6,610,000 |
| Water Refunding Revenue | 09/01/2003 | ISSUE ID: 12549 \$3,190,000 | | Bond 05/15/2011 | \$1,200,000 |
| Improvement Project Revenue | 05/23/2006 | ISSUE ID: 13083 \$5,805,000 | | Bond 06/01/2026 | \$5,425,000 |
| Manufacturing Facility Industrial Revenue | 07/14/2006 | ISSUE ID: 13164 \$3,100,000 | | Bond 07/01/2026 | \$2,910,000 |
| Water and Sewer Refunding Revenue N/A | 05/25/2009 | ISSUE ID: 14149 \$1,025,000 | | Bond 05/15/2009 | \$1,025,000 |
| TOTAL City of Glasgow | | | | | \$44,788,386 |
| City of Park City | | | | | |
| Water Refunding | 04/16/1973 | ISSUE ID: 2517 \$200,000 | 5.00 | Bond 01/01/2012 | \$36,000 |
| TOTAL City of Park City | | | | | \$36,000 |
| Glasgow Electric Plant Board | | | | | |
| Electric Revenue | 11/01/1997 | ISSUE ID: 10498 \$5,895,000 | | Bond 12/01/2017 | \$3,920,000 |
| Electric Revenue | 03/01/2001 | ISSUE ID: 11255 \$5,615,000 | | Bond 12/01/2020 | \$4,195,000 |
| TOTAL Glasgow Electric Plant Board | | | | | \$8,115,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Green River Valley Water District | | | | | |
| Water Revenue | 04/01/1974 | ISSUE ID: 2701 \$790,000 | 6.00 | Bond 04/01/2011 | \$285,000 |
| Water Revenue | 10/20/1977 | ISSUE ID: 3124 \$680,000 | 5.00 | Bond 04/01/2016 | \$465,000 |
| Water Revenue | 08/16/1978 | ISSUE ID: 3232 \$624,000 | 5.00 | Bond 04/01/2018 | \$315,000 |
| Water Revenue | 05/12/1981 | ISSUE ID: 3627 \$1,873,000 | 5.00 | Bond 04/01/2019 | \$925,000 |
| Water Revenue | 02/15/1985 | ISSUE ID: 5517 \$584,000 | 5.00 | Bond 04/01/2023 | \$358,000 |
| Water Revenue | 09/05/1986 | ISSUE ID: 5952 \$373,000 | 5.00 | Bond 04/01/2025 | \$249,000 |
| Water Revenue | 01/10/1989 | ISSUE ID: 6424 \$218,000 | 5.00 | Bond 04/01/2028 | \$162,000 |
| Water Revenue | 01/10/1989 | ISSUE ID: 6425 \$40,000 | 5.00 | Bond 04/01/2028 | \$30,000 |
| Water Revenue | 10/23/1990 | ISSUE ID: 6866 \$1,360,000 | 5.00 | Bond 04/01/2029 | \$1,031,000 |
| Water Revenue | 06/23/1993 | ISSUE ID: 8438 \$1,250,000 | 5.00 | Bond 04/01/2032 | \$1,022,000 |
| Water Revenue | 11/07/1996 | ISSUE ID: 9978 \$650,000 | 4.50 | Bond 04/01/2035 | \$556,500 |
| Water Revenue | 11/07/1996 | ISSUE ID: 9979 \$1,050,000 | 4.50 | Bond 04/01/2035 | \$900,000 |
| Water Revenue | 06/12/1997 | ISSUE ID: 9980 \$249,000 | 4.50 | Bond 04/01/2036 | \$217,000 |
| Water Revenue | 12/18/2002 | ISSUE ID: 12033 \$519,000 | 5.09 | Bond 01/01/2018 | \$374,000 |

June 30, 2009

Barren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Refinancing Refunding | 10/29/2003 | ISSUE ID: 12253 \$2,166,200 | | Bond 01/01/2019 | \$1,679,600 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12435 \$3,567,000 | | Bond 01/01/2028 | \$3,019,000 |
| Water Revenue | 10/19/2004 | ISSUE ID: 12597 \$1,598,000 | | Bond 01/01/2024 | \$1,350,000 |
| Improvement Project Revenue | 02/22/2006 | ISSUE ID: 13010 \$5,000,000 | 4.50 | Bond 04/01/2044 | \$4,894,000 |
| Multiple Purposes Bond Anticipation | 01/30/2008 | ISSUE ID: 13795 \$260,000 | 4.00 | Bond 02/01/2010 | \$260,000 |
| TOTAL Green River Valley Water District | | | | | <hr/> \$18,092,100 |
| Barren | | TOTAL OUTSTANDING | | | <hr/> \$89,475,261 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bath | | | | | |
| Bath County | | | | | |
| Industrial Facility Industrial Revenue | 12/01/1988 | ISSUE ID: 6403 \$3,000,000 | | Bond 12/01/2013 | \$720,000 |
| Industrial Facility Industrial Revenue | 11/30/1992 | ISSUE ID: 8338 \$2,520,000 | | Bond 12/01/2013 | \$720,000 |
| Equipment General Obligation | 03/31/2004 | ISSUE ID: 12420 \$100,000 | 2.25 | Lease 04/20/2014 | \$61,953 |
| Equipment General Obligation | 10/06/2008 | ISSUE ID: 13975 \$51,291 | | Lease 01/20/2017 | \$51,291 |
| TOTAL Bath County | | | | | \$1,553,244 |
| Bath County Building Commission | | | | | |
| Court Facility Public Corporation | 06/24/1980 | ISSUE ID: 3609 \$530,000 | 5.00 | Bond 01/01/2009 | \$34,000 |
| Building Revenue | 09/25/2003 | ISSUE ID: 12535 \$400,000 | 4.25 | Bond 01/01/2033 | \$369,000 |
| TOTAL Bath County Building Commission | | | | | \$403,000 |
| Bath County Fire Taxing District | | | | | |
| Multiple Purposes Renewable | 12/28/2004 | ISSUE ID: 12757 \$97,000 | 2.18 | Lease 01/20/2010 | \$32,311 |
| TOTAL Bath County Fire Taxing District | | | | | \$32,311 |
| Bath County Public Health Taxing District | | | | | |
| Health Care Facility N/A General Obligation | 04/21/2009 | ISSUE ID: 14117 \$1,400,000 | | Lease 01/20/2034 | \$1,400,000 |
| TOTAL Bath County Public Health Taxing District | | | | | \$1,400,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bath County Water District | | | | | |
| Water Revenue | 01/01/1970 | ISSUE ID: 2018 \$235,000 | 4.25 | Bond 01/01/2009 | \$12,000 |
| Water Revenue | 08/23/1979 | ISSUE ID: 3321 \$130,000 | 5.00 | Bond 01/01/2017 | \$54,000 |
| Water Revenue | 09/02/1983 | ISSUE ID: 4948 \$106,000 | 5.00 | Bond 01/01/2022 | \$66,000 |
| Water Revenue | 02/14/1989 | ISSUE ID: 6412 \$375,000 | 5.00 | Bond 01/01/2027 | \$269,000 |
| Water Revenue | 11/25/1992 | ISSUE ID: 8324 \$103,000 | 5.00 | Bond 01/01/2031 | \$82,300 |
| Water Revenue | 10/20/1994 | ISSUE ID: 9149 \$280,000 | 4.50 | Bond 01/01/2034 | \$238,000 |
| Water Revenue | 05/26/1989 | ISSUE ID: 9667 \$138,000 | 5.00 | Bond 01/01/2028 | \$104,000 |
| Water Revenue | 01/22/1999 | ISSUE ID: 10506 \$200,000 | 4.50 | Bond 01/01/2038 | \$180,400 |
| Water Revenue | 06/29/2004 | ISSUE ID: 12365 \$500,000 | 4.38 | Bond 01/01/2044 | \$489,500 |
| Water Revenue | 01/24/2007 | ISSUE ID: 13297 \$1,039,000 | 4.13 | Bond 01/01/2045 | \$1,027,500 |
| TOTAL | Bath County Water District | | | | \$2,522,700 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|------------------------------|-------------------------|-------------------------|------------------------------|
| City of Owingsville | | | | | |
| Water and Sewer Revenue | 03/23/1976 | ISSUE ID: 2994 \$498,000 | 5.00 | Bond 06/01/2015 | \$160,000 |
| Water and Sewer Revenue | 01/28/1988 | ISSUE ID: 6296 \$478,000 | 5.00 | Bond 06/01/2027 | \$342,000 |
| Water and Sewer Revenue | 08/22/1994 | ISSUE ID: 8995 \$634,000 | 4.50 | Bond 06/01/2033 | \$530,000 |
| Water and Sewer Revenue | 08/22/1994 | ISSUE ID: 8996 \$77,000 | 4.50 | Bond 06/01/2033 | \$64,200 |
| Water and Sewer Revenue | 04/30/2004 | ISSUE ID: 12430 \$553,000 | 4.38 | Bond 06/01/2043 | \$534,500 |
| Multiple Purposes N/A General Obligation | 03/27/2009 | ISSUE ID: 14131 \$440,000 | | Lease 04/01/2034 | \$440,000 |
| TOTAL City of Owingsville | | | | | <u>\$2,070,700</u> |
| City of Sharpsburg | | | | | |
| Sewer Revenue | 04/27/1990 | ISSUE ID: 9658 \$147,000 | 5.00 | Bond 01/01/2028 | \$109,000 |
| TOTAL City of Sharpsburg | | | | | <u>\$109,000</u> |
| Sharpsburg Water District | | | | | |
| Water Revenue | 07/25/1984 | ISSUE ID: 6977 \$18,000 | 11.38 | Bond 01/01/2024 | \$14,700 |
| Water Revenue | 07/25/1984 | ISSUE ID: 6978 \$171,000 | 7.13 | Bond 01/01/2024 | \$126,000 |
| Water Revenue | 11/08/1991 | ISSUE ID: 9659 \$335,000 | 5.00 | Bond 01/01/2030 | \$259,000 |
| Water Revenue | 06/06/1996 | ISSUE ID: 10105 \$289,000 | 4.50 | Bond 01/01/2035 | \$247,500 |
| Improvement Project Revenue | 01/24/2007 | ISSUE ID: 13300 \$258,000 | 4.13 | Bond 01/01/2045 | \$255,500 |
| TOTAL Sharpsburg Water District | | | | | <u>\$902,700</u> |
| Bath | | TOTAL OUTSTANDING | | | <u>\$8,993,654</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bell | | | | | |
| Bell County | | | | | |
| Multiple Purposes General Obligation | 04/01/2005 | ISSUE ID: 12748 \$12,000,000 | 4.51 | Bond 04/01/2036 | \$11,550,000 |
| Community Center General Obligation | 09/01/2006 | ISSUE ID: 13683 \$1,250,000 | | Bond 06/01/2027 | \$1,210,000 |
| Water Renewable | 10/28/1993 | ISSUE ID: 8772 \$160,000 | 4.48 | Lease 01/20/2013 | \$55,000 |
| Water Renewable | 11/21/1995 | ISSUE ID: 9536 \$78,000 | 6.22 | Lease 01/20/2015 | \$36,000 |
| Lease Purchase Renewable | 05/27/1998 | ISSUE ID: 10705 \$450,000 | 5.41 | Lease 01/30/2011 | \$128,000 |
| Real Property Renewable | 11/26/2003 | ISSUE ID: 12266 \$135,000 | | Lease 12/20/2023 | \$111,284 |
| Sewer Renewable | 07/25/2006 | ISSUE ID: 13194 \$360,000 | 4.25 | Lease 07/20/2021 | \$345,000 |
| Ambulance General Obligation | 09/04/2007 | ISSUE ID: 13520 \$352,500 | | Lease 09/20/2012 | \$305,080 |
| Rescue Equipment General Obligation | 05/05/2008 | ISSUE ID: 13840 \$64,036 | 4.01 | Lease 04/20/2011 | \$60,642 |
| TOTAL Bell County | | | | | \$13,801,007 |
| Bell County Library Taxing District | | | | | |
| Building General Obligation | 06/23/2006 | ISSUE ID: 13109 \$1,200,000 | | Lease 06/20/2026 | \$1,106,895 |
| Multiple Purposes General Obligation | 10/16/2007 | ISSUE ID: 13530 \$334,715 | | Lease 10/20/2027 | \$328,115 |
| TOTAL Bell County Library Taxing District | | | | | \$1,435,010 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bell County Public Properties Corporation | | | | | |
| Courthouse Annex Revenue | 07/01/2000 | ISSUE ID: 11228 \$5,870,000 | | Bond 09/01/2028 | \$5,255,000 |
| Judicial Facility Refunding Revenue | 12/20/2005 | ISSUE ID: 12967 \$5,870,000 | 3.95 | Bond 09/01/2028 | \$5,485,000 |
| TOTAL | Bell County Public Properties Corporation | | | | <u>\$10,740,000</u> |
| City of Middlesboro | | | | | |
| Sewer Revenue | 04/01/1970 | ISSUE ID: 2071 \$846,000 | 4.75 | Bond 04/01/2010 | \$113,000 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9321 \$1,060,663 | 6.90 | Bond 08/01/2017 | \$649,433 |
| Municipal Improvements Public Corporation | 10/28/1997 | ISSUE ID: 10245 \$551,000 | 5.00 | Bond 01/01/2026 | \$435,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12205 \$916,000 | 3.89 | Bond 08/01/2017 | \$688,000 |
| TOTAL | City of Middlesboro | | | | <u>\$1,885,433</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Pineville | | | | | |
| Water Revenue | 07/01/1976 | ISSUE ID: 3004 \$598,000 | 4.25 | Bond 01/01/2015 | \$189,000 |
| Water Revenue | 08/26/1985 | ISSUE ID: 5999 \$285,000 | 5.50 | Bond 01/01/2024 | \$182,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8596 \$347,155 | 6.91 | Bond 06/30/2011 | \$85,537 |
| Water and Sewer Revenue | 04/21/1998 | ISSUE ID: 10369 \$531,000 | 4.50 | Bond 01/01/2037 | \$476,000 |
| Water and Sewer Revenue | 04/21/1998 | ISSUE ID: 10370 \$593,000 | 4.50 | Bond 01/01/2037 | \$526,000 |
| Water and Sewer Revenue | 03/13/2002 | ISSUE ID: 11662 \$663,000 | 4.50 | Bond 01/01/2041 | \$625,500 |
| Water and Sewer Revenue | 10/02/2002 | ISSUE ID: 11931 \$800,000 | 4.50 | Bond 01/01/2041 | \$754,000 |
| Water and Sewer Revenue | 10/02/2002 | ISSUE ID: 11932 \$1,339,000 | 4.50 | Bond 01/01/2041 | \$1,262,000 |
| Water and Sewer Revenue | 10/02/2002 | ISSUE ID: 11933 \$365,000 | 4.50 | Bond 01/01/2042 | \$348,500 |
| Water and Sewer Revenue | 09/22/2004 | ISSUE ID: 12729 \$250,000 | 4.50 | Bond 01/01/2043 | \$241,900 |
| Water and Sewer Revenue | 09/22/2004 | ISSUE ID: 12730 \$200,000 | 4.50 | Bond 01/01/2043 | \$193,400 |
| Golf Course Acquisition/Improvement Renewable | 07/30/1998 | ISSUE ID: 10458 \$1,535,000 | | Lease 06/15/2023 | \$1,140,000 |
| TOTAL City of Pineville | | | | | <u>\$6,023,837</u> |
| Bell | | TOTAL OUTSTANDING | | | <u>\$33,885,287</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boone Belleview McVile Fire Protection District | | | | | |
| Building | | ISSUE ID: 13254 | | Lease | |
| Renewable | 11/08/2006 | \$678,445 | | 11/20/2026 | \$642,445 |
| TOTAL | | | | | <u>\$642,445</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boone County | | | | | |
| Industrial Facility Industrial Revenue | 11/28/1983 | ISSUE ID: 5263 \$2,115,000 | | Bond 11/01/2013 | \$2,115,000 |
| Industrial Facility Industrial Revenue | 12/21/1984 | ISSUE ID: 5480 \$2,500,000 | | Bond 12/01/2014 | \$2,500,000 |
| Pollution Control Revenue | 02/14/1984 | ISSUE ID: 5590 \$16,000,000 | | Bond 08/01/2013 | \$16,000,000 |
| Industrial Facility Industrial Revenue | 06/10/1985 | ISSUE ID: 5610 \$3,000,000 | | Bond 06/01/2015 | \$1,220,000 |
| Hospital Revenue | 05/15/1985 | ISSUE ID: 5927 \$20,000,000 | | Bond 01/01/2009 | \$20,000,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6058 \$2,040,000 | | Bond 11/01/2012 | \$440,000 |
| Industrial Facility Industrial Revenue | 12/28/1990 | ISSUE ID: 6936 \$1,625,000 | | Bond 10/01/2016 | \$1,625,000 |
| Multi-Family Housing Revenue | 12/19/1991 | ISSUE ID: 8056 \$4,050,000 | 7.00 | Bond 01/01/2027 | \$4,050,000 |
| Multi-Family Housing Revenue | 12/19/1991 | ISSUE ID: 8057 \$2,385,000 | 7.00 | Bond 01/01/2027 | \$2,385,000 |
| Residential Revenue | 02/01/1993 | ISSUE ID: 8464 \$3,920,000 | | Bond 10/01/2011 | \$354,000 |
| Residential Revenue | 02/01/1993 | ISSUE ID: 8465 \$4,004,000 | | Bond 10/01/2011 | \$437,000 |
| Industrial Facility Industrial Revenue | 03/01/1994 | ISSUE ID: 8778 \$4,200,000 | | Bond 03/01/2020 | \$4,200,000 |
| Industrial Facility Industrial Revenue | 01/24/1996 | ISSUE ID: 9480 \$6,120,000 | | Bond 04/01/2016 | \$1,730,000 |
| Sewer Public Corporation | 12/01/1995 | ISSUE ID: 9545 \$14,100,000 | | Bond 12/01/2015 | \$7,555,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 12/07/1989 | ISSUE ID: 9593 \$3,250,000 | | Bond 12/01/2009 | \$3,250,000 |
| Industrial Facility Industrial Revenue | 05/24/1996 | ISSUE ID: 9720 \$3,930,000 | | Bond 04/01/2016 | \$1,525,000 |
| Industrial Facility Industrial Revenue | 09/19/1996 | ISSUE ID: 9898 \$3,000,000 | | Bond 09/01/2016 | \$1,755,000 |
| Industrial Facility Industrial Revenue | 01/29/1998 | ISSUE ID: 10304 \$5,000,000 | | Bond 01/01/2018 | \$5,000,000 |
| Public Project Public Corporation | 06/24/1998 | ISSUE ID: 10449 \$8,060,000 | | Bond 11/15/2012 | \$3,280,000 |
| Industrial Facility Industrial Revenue | 11/19/1998 | ISSUE ID: 10509 \$3,920,000 | | Bond 11/01/2008 | \$3,920,000 |
| Industrial Facility Industrial Revenue | 10/22/1998 | ISSUE ID: 10510 \$1,350,000 | | Bond 11/01/2018 | \$1,350,000 |
| Industrial Facility Industrial Revenue | 05/03/1999 | ISSUE ID: 10736 \$1,620,000 | | Bond 11/01/2008 | \$1,620,000 |
| Industrial Facility Industrial Revenue | 06/01/1999 | ISSUE ID: 10751 \$1,500,000 | | Bond 11/01/2008 | \$1,500,000 |
| Industrial Facility Industrial Revenue | 06/13/2000 | ISSUE ID: 11136 \$1,610,000 | | Bond 05/01/2015 | \$1,610,000 |
| Refinancing Industrial Revenue | 04/20/2000 | ISSUE ID: 11155 \$7,500,000 | | Bond 04/01/2015 | \$7,500,000 |
| Residential Revenue | 09/09/1999 | ISSUE ID: 11258 \$7,940,000 | | Bond 11/01/2031 | \$7,940,000 |
| Residential Revenue | 09/09/1999 | ISSUE ID: 11259 \$350,000 | | Bond 11/01/2031 | \$350,000 |
| Industrial Facility Industrial Revenue | 12/01/2000 | ISSUE ID: 11261 \$71,500,000 | | Bond 10/01/2030 | \$71,500,000 |
| Refinancing Refunding | 06/01/2001 | ISSUE ID: 11551 \$4,700,000 | | Bond 12/01/2012 | \$2,205,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 11/29/2001 | ISSUE ID: 11632 \$2,700,000 | | Bond 11/01/2021 | \$2,700,000 |
| Public Project General Obligation | 04/18/2002 | ISSUE ID: 11738 \$20,000,000 | | Bond 04/01/2022 | \$15,560,000 |
| Educational Development Industrial Revenue | 06/01/2002 | ISSUE ID: 11788 \$5,700,000 | | Bond 06/01/2023 | \$4,860,000 |
| Industrial Facility Industrial Revenue | 05/01/2002 | ISSUE ID: 11809 \$50,000,000 | | Bond 06/13/2022 | \$50,000,000 |
| Water General Obligation | 08/29/2002 | ISSUE ID: 11948 \$5,320,000 | 4.20 | Bond 02/01/2027 | \$4,720,000 |
| Manufacturing Facility Revenue | 09/10/2004 | ISSUE ID: 12458 \$1,600,000 | 1.40 | Bond 09/01/2024 | \$1,440,000 |
| Refinancing Revenue | 11/18/2004 | ISSUE ID: 12472 \$1,975,000 | | Bond 10/01/2018 | \$1,240,000 |
| Building General Obligation | 10/01/2003 | ISSUE ID: 12496 \$6,190,000 | | Bond 12/01/2021 | \$5,095,000 |
| Public Project General Obligation | 10/01/2003 | ISSUE ID: 12508 \$6,415,000 | | Bond 12/01/2021 | \$5,305,000 |
| Building Industrial Revenue | 12/15/2004 | ISSUE ID: 12655 \$65,000,000 | 6.00 | Bond 10/01/2024 | \$65,000,000 |
| Manufacturing Facility Industrial Revenue | 07/11/2005 | ISSUE ID: 12843 \$3,500,000 | | Bond 07/01/2025 | \$2,790,000 |
| Public Project General Obligation | 03/01/2006 | ISSUE ID: 13050 \$2,200,000 | | Bond 03/01/2026 | \$2,050,000 |
| Manufacturing Facility Industrial Revenue | 07/14/2006 | ISSUE ID: 13159 \$5,000,000 | | Bond 07/01/2026 | \$4,445,000 |
| Manufacturing Facility Industrial Revenue | 05/25/2007 | ISSUE ID: 13460 \$10,000,000 | | Bond 05/01/2027 | \$10,000,000 |
| Building Industrial Revenue | 08/01/2007 | ISSUE ID: 13504 \$3,100,000 | | Bond 07/01/2027 | \$3,100,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pollution Control Refunding Revenue | 08/02/2006 | ISSUE ID: 13534 \$50,000,000 | | Bond 08/01/2027 | \$50,000,000 |
| Pollution Control Refunding Revenue | 08/02/2006 | ISSUE ID: 13535 \$26,720,000 | | Bond 08/01/2027 | \$26,720,000 |
| Public Project General Obligation | 02/01/2007 | ISSUE ID: 13685 \$7,000,000 | | Bond 02/01/2027 | \$6,760,000 |
| Pollution Control Refunding Revenue | 08/17/2005 | ISSUE ID: 13714 \$35,275,000 | 4.70 | Bond 01/01/2028 | \$35,275,000 |
| Equipment Industrial Revenue | 05/08/2008 | ISSUE ID: 13844 \$10,000,000 | 5.38 | Bond 05/01/2017 | \$9,917,477 |
| Fire Station Renewable | 07/12/1990 | ISSUE ID: 7020 \$554,845 | | Lease 07/20/2015 | \$103,251 |
| Fire Station Renewable | 11/04/1991 | ISSUE ID: 8065 \$850,000 | | Lease 11/20/2011 | \$201,000 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11304 \$556,000 | 4.93 | Lease 02/01/2011 | \$190,000 |
| Equipment General Obligation | 06/15/2002 | ISSUE ID: 11814 \$57,800 | 4.89 | Lease 06/26/2009 | \$9,485 |
| Water General Obligation | 02/08/2005 | ISSUE ID: 12708 \$1,515,000 | 3.25 | Lease 03/01/2010 | \$630,000 |
| Equipment Renewable | 11/22/2005 | ISSUE ID: 12949 \$41,074 | 4.02 | Lease 07/20/2010 | \$26,074 |
| Fire Vehicles General Obligation | 02/01/2007 | ISSUE ID: 13408 \$314,007 | | Lease 02/01/2017 | \$280,679 |
| Computer Hardware and Software Renewable | 12/12/2007 | ISSUE ID: 13740 \$3,000,000 | 3.51 | Lease 12/01/2012 | \$2,722,937 |
| Schools General Obligation | 02/08/2008 | ISSUE ID: 13790 \$68,500 | 4.50 | Lease 02/08/2013 | \$68,500 |
| Equipment N/A General Obligation | 12/15/2007 | ISSUE ID: 14361 \$99,465 | 4.99 | Lease 12/15/2014 | \$99,465 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| TOTAL Boone County | | | | | <u>\$490,224,868</u> |
| Boone County Extension Taxing District | | | | | |
| Land Acquisition | | ISSUE ID: 10848 | | Lease | |
| Renewable | 08/02/1999 | \$1,100,000 | | 08/02/2014 | \$577,971 |
| TOTAL Boone County Extension Taxing District | | | | | <u>\$577,971</u> |
| Boone County Library Taxing District | | | | | |
| Building | | ISSUE ID: 8775 | | Lease | |
| Renewable | 11/10/1993 | \$500,000 | | 11/10/2008 | \$21,170 |
| TOTAL Boone County Library Taxing District | | | | | <u>\$21,170</u> |
| Boone County Public Properties Corporation | | | | | |
| Judicial Facility | | ISSUE ID: 11303 | | Bond | |
| Revenue | 05/01/2001 | \$14,860,000 | | 09/01/2016 | \$12,270,000 |
| TOTAL Boone County Public Properties Corporation | | | | | <u>\$12,270,000</u> |
| Boone County Water District | | | | | |
| Water | | ISSUE ID: 8776 | | Bond | |
| Revenue | 12/01/1993 | \$3,695,000 | | 10/01/2018 | \$1,225,000 |
| Water | | ISSUE ID: 11569 | | Bond | |
| Revenue | 09/15/2001 | \$2,750,000 | | 10/01/2021 | \$2,150,000 |
| TOTAL Boone County Water District | | | | | <u>\$3,375,000</u> |
| Boone-Florence Water Commission | | | | | |
| Water | | ISSUE ID: 11526 | | Bond | |
| Revenue | 12/01/2001 | \$43,645,000 | | 12/01/2027 | \$38,760,000 |
| Improvement Project | | ISSUE ID: 12988 | | Bond | |
| Bond Anticipation | 09/28/2005 | \$3,300,000 | 3.95 | 09/01/2010 | \$3,300,000 |
| TOTAL Boone-Florence Water Commission | | | | | <u>\$42,060,000</u> |
| Burlington Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 11545 | | Lease | |
| Renewable | 09/19/2001 | \$1,500,000 | | 12/01/2020 | \$1,117,994 |
| Fire Vehicles | | ISSUE ID: 12476 | | Lease | |
| General Obligation | 10/15/2004 | \$541,669 | 4.01 | 12/01/2009 | \$230,836 |
| TOTAL Burlington Fire Protection District | | | | | <u>\$1,348,830</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Florence | | | | | |
| Residential Revenue | 06/01/1983 | ISSUE ID: 5003 \$18,230,000 | 13.00 | Bond 06/01/2013 | \$3,645,000 |
| Industrial Facility Industrial Revenue | 12/27/1984 | ISSUE ID: 5482 \$900,000 | | Bond 09/01/2009 | \$900,000 |
| Industrial Facility Industrial Revenue | 11/05/1986 | ISSUE ID: 6043 \$2,000,000 | 6.63 | Bond 10/01/2016 | \$1,425,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6095 \$4,300,000 | | Bond 11/01/2016 | \$4,300,000 |
| Recreational Facilities Public Corporation | 11/15/1995 | ISSUE ID: 9518 \$5,005,000 | | Bond 03/01/2017 | \$2,760,000 |
| Office Building Public Corporation | 05/01/1998 | ISSUE ID: 9713 \$2,615,000 | | Bond 06/01/2028 | \$2,125,000 |
| Office Building Public Corporation | 02/15/1997 | ISSUE ID: 9892 \$9,995,000 | | Bond 06/01/2027 | \$7,955,000 |
| Senior Citizens Housing Revenue | 06/01/1997 | ISSUE ID: 10076 \$8,225,000 | | Bond 05/01/2027 | \$6,970,000 |
| Housing Facilities Revenue | 10/01/1999 | ISSUE ID: 11054 \$8,825,000 | | Bond 08/15/2029 | \$7,815,000 |
| Refinancing Revenue | 12/01/1999 | ISSUE ID: 11082 \$2,520,000 | | Bond 12/01/2016 | \$1,805,000 |
| Multiple Purposes General Obligation | 05/14/2002 | ISSUE ID: 11750 \$7,335,000 | | Bond 11/01/2032 | \$6,690,000 |
| Water and Sewer Revenue N/A | 07/31/2003 | ISSUE ID: 12163 \$3,670,000 | | Bond 07/01/2023 | \$3,110,000 |
| Multiple Purposes General Obligation | 10/23/2003 | ISSUE ID: 12540 \$3,605,000 | | Bond 06/30/2034 | \$3,325,000 |
| Multiple Purposes General Obligation | 10/23/2003 | ISSUE ID: 12541 \$3,480,000 | | Bond 09/01/2033 | \$3,040,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Refinancing General Obligation | 03/10/2005 | ISSUE ID: 12684 \$9,070,000 | | Bond 06/01/2027 | \$8,525,000 |
| Real Property Industrial Revenue | 05/01/2005 | ISSUE ID: 12703 \$13,000,000 | | Bond 10/15/2010 | \$5,200,000 |
| Industrial Facility Industrial Revenue | 11/30/2005 | ISSUE ID: 12970 \$18,100,000 | | Bond 11/15/2010 | \$10,860,000 |
| Refinancing General Obligation | 06/03/2008 | ISSUE ID: 13858 \$2,885,000 | 4.38 | Bond 05/01/2017 | \$2,885,000 |
| Refinancing General Obligation | 05/27/2008 | ISSUE ID: 13859 \$2,225,000 | | Bond 06/01/2028 | \$2,255,000 |
| Land Acquisition General Obligation | 04/25/2001 | ISSUE ID: 11260 \$550,000 | | Lease 04/15/2011 | \$180,000 |
| Fire Vehicles General Obligation | 03/23/2004 | ISSUE ID: 12320 \$700,000 | 3.25 | Lease 03/23/2009 | \$112,361 |
| TOTAL City of Florence | | | | | \$85,882,361 |
| City of Union | | | | | |
| Building Renewable | 09/14/1994 | ISSUE ID: 8893 \$175,000 | | Lease 09/14/2009 | \$23,334 |
| Building General Obligation | 05/28/2008 | ISSUE ID: 13848 \$375,000 | | Lease 01/01/2036 | \$375,000 |
| TOTAL City of Union | | | | | \$398,334 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Walton | | | | | |
| Sewer Revenue | 07/29/1975 | ISSUE ID: 2734 \$820,000 | 5.00 | Bond 01/01/2015 | \$292,000 |
| Water and Sewer Revenue | 02/16/1982 | ISSUE ID: 3993 \$742,000 | 5.00 | Bond 01/01/2021 | \$414,000 |
| Industrial Facility Industrial Revenue | 06/30/1992 | ISSUE ID: 8283 \$6,000,000 | | Bond 07/01/2012 | \$6,000,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8609 \$158,054 | 6.91 | Bond 06/30/2011 | \$38,943 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8633 \$1,158,346 | 0.00 | Bond 07/30/2018 | \$627,778 |
| Industrial Facility Industrial Revenue | 10/31/1996 | ISSUE ID: 10118 \$3,500,000 | | Bond 10/01/2016 | \$1,875,000 |
| Industrial Facility Industrial Revenue | 08/28/1997 | ISSUE ID: 10275 \$5,000,000 | | Bond 08/01/2017 | \$3,170,000 |
| Industrial Facility Industrial Revenue | 03/28/2002 | ISSUE ID: 11887 \$250,000 | | Bond 10/26/2021 | \$250,000 |
| Industrial Facility Industrial Revenue | 11/18/2005 | ISSUE ID: 13591 \$2,000,000 | | Bond 11/01/2025 | \$2,000,000 |
| Municipal Improvements General Obligation | 09/25/2008 | ISSUE ID: 13958 \$2,000,000 | | Bond 11/01/2028 | \$2,000,000 |
| TOTAL City of Walton | | | | | \$16,667,721 |
| Hebron Fire Protection District | | | | | |
| Fire Station General Obligation | 11/20/2001 | ISSUE ID: 11615 \$1,400,000 | | Lease 11/20/2016 | \$933,955 |
| Refinancing General Obligation | 11/15/2002 | ISSUE ID: 11998 \$2,335,000 | | Lease 12/15/2016 | \$1,522,650 |
| Refinancing General Obligation | 03/12/2004 | ISSUE ID: 12319 \$415,000 | | Lease 03/12/2014 | \$261,837 |
| TOTAL Hebron Fire Protection District | | | | | \$2,718,441 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Petersburg Fire Protection District | | | | | |
| Ambulance General Obligation N/A | 05/01/2009 | ISSUE ID: 14116 \$117,000 | 4.75 | Bond 05/01/2014 | \$117,000 |
| TOTAL Petersburg Fire Protection District | | | | | <u>\$117,000</u> |
| Point Pleasant Fire Protection District | | | | | |
| Fire Station Improvements General Obligation | 05/08/2007 | ISSUE ID: 13409 \$850,327 | 4.25 | Lease 01/20/2037 | \$840,327 |
| TOTAL Point Pleasant Fire Protection District | | | | | <u>\$840,327</u> |
| Union Community Ambulance District | | | | | |
| Fire Station General Obligation | 06/29/2004 | ISSUE ID: 12380 \$1,475,000 | | Bond 06/01/2024 | \$1,260,000 |
| Real Property General Obligation | 07/01/2004 | ISSUE ID: 12397 \$313,552 | 2.60 | Lease 07/01/2024 | \$264,430 |
| Ambulance General Obligation | 08/03/2006 | ISSUE ID: 13204 \$120,326 | | Lease 08/03/2016 | \$102,775 |
| Fire Station General Obligation | 09/20/2007 | ISSUE ID: 13776 \$301,625 | | Lease 09/20/2027 | \$294,898 |
| TOTAL Union Community Ambulance District | | | | | <u>\$1,922,103</u> |
| Union Emergency Services Alliance | | | | | |
| Emergency Services Building & / General Obligation | 06/29/2004 | ISSUE ID: 12379 \$1,475,000 | | Bond 06/01/2024 | \$1,260,000 |
| Real Property General Obligation | 07/01/2004 | ISSUE ID: 12391 \$313,550 | | Lease 07/01/2024 | \$264,430 |
| Fire Station General Obligation | 09/20/2007 | ISSUE ID: 13510 \$301,625 | | Lease 09/20/2027 | \$294,898 |
| TOTAL Union Emergency Services Alliance | | | | | <u>\$1,819,328</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Walton Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 10799 | | Lease | |
| Renewable | 06/30/1999 | \$355,000 | | 10/30/2018 | \$230,000 |
| Fire Protection | | ISSUE ID: 11207 | | Lease | |
| Renewable | 02/15/2001 | \$144,740 | | 02/15/2021 | \$108,510 |
| Fire Vehicles | | ISSUE ID: 11746 | | Lease | |
| General Obligation | 04/23/2002 | \$275,686 | 4.95 | 10/10/2012 | \$136,284 |
| Fire Equipment | | ISSUE ID: 12063 | | Lease | |
| General Obligation | 02/13/2003 | \$350,000 | | 03/12/2013 | \$193,234 |
| Fire Equipment | | ISSUE ID: 13648 | | Lease | |
| General Obligation | 10/09/2007 | \$315,000 | | 12/20/2012 | \$270,000 |
| Fire Station | | ISSUE ID: 13930 | | Lease | |
| General Obligation | 08/11/2008 | \$3,400,000 | | 02/20/2037 | \$3,399,999 |
| Fire Vehicles | | ISSUE ID: 13931 | | Lease | |
| General Obligation | 08/11/2008 | \$750,000 | | 08/20/2023 | \$750,000 |
| Equipment | | ISSUE ID: 14110 | | Lease | |
| N/A | 02/27/2009 | \$176,883 | 4.50 | 02/27/2014 | \$176,884 |
| General Obligation | | | | | |
| TOTAL | Walton Fire Protection District | | | | <u>\$5,264,911</u> |
| Boone | TOTAL OUTSTANDING | | | | <u>\$666,150,811</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bourbon | | | | | |
| Bourbon County | | | | | |
| Industrial Facility | | ISSUE ID: 10750 | | Bond | |
| Industrial Revenue | 05/19/1999 | \$950,000 | 6.00 | 05/01/2014 | \$478,122 |
| Judicial Facility | | ISSUE ID: 10965 | | Bond | |
| Public Corporation | 10/15/1999 | \$3,150,000 | | 02/01/2030 | \$2,750,000 |
| Recreational Facilities | | ISSUE ID: 11929 | | Bond | |
| Industrial Revenue | 09/18/2002 | \$1,600,000 | | 12/01/2021 | \$1,600,000 |
| Court Facility | | ISSUE ID: 13274 | | Bond | |
| Refunding Revenue | 12/21/2006 | \$4,260,000 | | 02/01/2022 | \$4,065,000 |
| Courthouse Improvement/Renov | | ISSUE ID: 13680 | | Bond | |
| General Obligation | 10/01/2006 | \$1,655,000 | | 09/01/2016 | \$1,520,000 |
| Courthouse Improvement/Renov | | ISSUE ID: 13691 | | Bond | |
| General Obligation | 02/01/2007 | \$1,695,000 | | 08/01/2027 | \$1,635,000 |
| Detention Facility | | ISSUE ID: 8194 | | Lease | |
| Renewable | 02/01/1992 | \$2,300,000 | | 01/01/2012 | \$730,000 |
| TOTAL Bourbon County | | | | | \$12,778,122 |
| Bourbon County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12475 | | Lease | |
| General Obligation | 10/08/2004 | \$2,200,000 | 2.18 | 10/20/2029 | \$1,969,276 |
| TOTAL Bourbon County Public Health Taxing District | | | | | \$1,969,276 |
| Bourbon County Public Properties Corporation | | | | | |
| Court Facility | | ISSUE ID: 11224 | | Bond | |
| Revenue | 08/01/2000 | \$4,820,000 | | 02/01/2022 | \$3,880,000 |
| TOTAL Bourbon County Public Properties Corporation | | | | | \$3,880,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Millersburg | | | | | |
| Water and Sewer Revenue | 10/06/1981 | ISSUE ID: 4872 \$633,000 | 5.00 | Bond 06/01/2020 | \$335,000 |
| Water and Sewer Revenue | 09/27/1990 | ISSUE ID: 6822 \$100,000 | 5.00 | Bond 06/01/2030 | \$77,500 |
| Water and Sewer Revenue | 09/27/1990 | ISSUE ID: 6823 \$335,000 | 5.00 | Bond 06/30/2030 | \$262,000 |
| Water and Sewer Revenue | 11/16/1995 | ISSUE ID: 9517 \$149,000 | 4.50 | Bond 06/01/2035 | \$129,000 |
| Water and Sewer Revenue | 03/10/2004 | ISSUE ID: 12328 \$154,000 | 4.50 | Bond 06/01/2043 | \$149,500 |
| TOTAL City of Millersburg | | | | | \$953,000 |
| City of North Middletown | | | | | |
| Utilities Revenue | 07/08/1982 | ISSUE ID: 4420 \$244,000 | 5.00 | Bond 04/01/2021 | \$135,500 |
| Utilities Revenue | 01/25/1990 | ISSUE ID: 6814 \$56,130 | 5.00 | Bond 04/01/2028 | \$42,630 |
| Utilities Revenue | 05/20/1993 | ISSUE ID: 8391 \$100,000 | 5.00 | Bond 04/01/2031 | \$80,000 |
| Refinancing Renewable | 06/14/2000 | ISSUE ID: 11168 \$500,000 | | Lease 03/15/2020 | \$340,000 |
| Wastewater General Obligation | 09/05/2002 | ISSUE ID: 11920 \$365,000 | | Lease 12/15/2029 | \$305,000 |
| TOTAL City of North Middletown | | | | | \$903,130 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Paris | | | | | |
| Industrial Facility Industrial Revenue | 06/01/1998 | ISSUE ID: 8020 \$4,400,000 | | Bond 10/01/2018 | \$4,400,000 |
| Utilities Revenue | 08/01/1993 | ISSUE ID: 8871 \$3,790,000 | | Bond 07/01/2008 | \$570,000 |
| Industrial Facility Industrial Revenue | 10/21/1997 | ISSUE ID: 10293 \$4,400,000 | | Bond 10/01/2018 | \$4,400,000 |
| Refinancing General Obligation | 12/11/2003 | ISSUE ID: 12617 \$1,480,000 | | Bond 07/01/2008 | \$400,000 |
| Water, Electric and Sewer Revenue | 09/30/2005 | ISSUE ID: 12903 \$1,111,000 | 4.13 | Bond 07/01/2045 | \$1,111,000 |
| TOTAL City of Paris | | | | | <u>\$10,881,000</u> |
| Bourbon | | TOTAL OUTSTANDING | | | <u>\$31,364,528</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|---------------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boyd | | | | | |
| Big Sandy Water District | | | | | |
| Water Revenue | 08/20/1982 | ISSUE ID: 4947 \$910,000 | 5.00 | Bond 01/30/2022 | \$537,000 |
| Water Revenue | 07/28/1988 | ISSUE ID: 6930 \$765,000 | 7.13 | Bond 01/01/2027 | \$600,000 |
| Water Revenue | 03/06/1991 | ISSUE ID: 6931 \$640,000 | 7.00 | Bond 01/01/2029 | \$541,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8529 \$1,383,952 | 0.00 | Bond 01/30/2015 | \$1,087,511 |
| Water Revenue | 12/13/1994 | ISSUE ID: 9165 \$1,214,000 | 4.50 | Bond 01/01/2033 | \$1,014,500 |
| Water District Acquisition Revenue | 09/26/2000 | ISSUE ID: 11329 \$495,000 | 4.50 | Bond 01/01/2037 | \$444,500 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11501 \$793,000 | | Bond 01/01/2023 | \$645,000 |
| Water Revenue | 12/18/2001 | ISSUE ID: 11613 \$527,000 | 4.50 | Bond 01/01/2041 | \$497,500 |
| Water Revenue | 10/19/2004 | ISSUE ID: 12600 \$732,000 | | Bond 01/01/2029 | \$638,000 |
| Refinancing Refunding Revenue | 01/30/2007 | ISSUE ID: 13347 \$931,000 | | Bond 01/01/2027 | \$931,000 |
| TOTAL | Big Sandy Water District | | | | <u>\$6,936,011</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boyd County | | | | | |
| Detention Facility Refunding | 09/01/1997 | ISSUE ID: 10422 \$3,430,000 | | Bond 03/01/2012 | \$1,350,000 |
| Industrial Facility Industrial Revenue | 07/11/2000 | ISSUE ID: 11189 \$3,000,000 | | Bond 10/01/2025 | \$3,000,000 |
| Pollution Control Industrial Revenue | 06/26/2003 | ISSUE ID: 12447 \$12,275,000 | | Bond 07/01/2021 | \$12,275,000 |
| Multiple Purposes General Obligation | 01/01/2005 | ISSUE ID: 12645 \$3,500,000 | 4.87 | Bond 01/01/2035 | \$3,360,000 |
| Sewer General Obligation | 12/01/2006 | ISSUE ID: 13689 \$4,000,000 | | Bond 12/01/2036 | \$4,000,000 |
| Improvement Project General Obligation | 05/01/2004 | ISSUE ID: 13738 \$3,755,000 | 3.23 | Bond 03/01/2024 | \$2,430,000 |
| Sewer General Obligation | 08/05/2004 | ISSUE ID: 12398 \$490,000 | | Lease 09/01/2024 | \$445,000 |
| Sewer Renewable | 02/23/2005 | ISSUE ID: 12644 \$5,000,000 | | Lease 01/01/2035 | \$4,725,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12791 \$365,000 | | Lease 06/01/2028 | \$335,000 |
| Land Acquisition Renewable | 12/23/2005 | ISSUE ID: 13158 \$500,000 | | Lease 07/20/2033 | \$480,000 |
| Detention Facility General Obligation | 07/05/2006 | ISSUE ID: 13162 \$2,000,000 | | Lease 05/01/2036 | \$1,915,000 |
| Property Acquisition/Improvement General Obligation | 08/29/2006 | ISSUE ID: 13540 \$285,000 | 4.95 | Lease 09/15/2016 | \$244,712 |
| Computer Hardware and Software Renewable | 10/04/2007 | ISSUE ID: 13650 \$190,000 | 5.25 | Lease 07/01/2010 | \$190,000 |
| Vehicles General Obligation | 10/29/2007 | ISSUE ID: 13710 \$198,826 | | Lease 11/20/2008 | \$198,826 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Sewer | | ISSUE ID: 13748 | | Lease | |
| General Obligation | 06/01/2005 | \$5,000,000 | | 06/01/2035 | \$4,760,000 |
| Vehicles | | ISSUE ID: 14039 | | Lease | |
| N/A | 12/15/2008 | \$207,918 | | 12/20/2013 | \$207,918 |
| General Obligation | | | | | |
| TOTAL Boyd County | | | | | \$39,916,456 |
| Boyd County 911 | | | | | |
| Public Project | | ISSUE ID: 11110 | | Lease | |
| Renewable | 12/29/2000 | \$200,000 | 5.69 | 12/28/2010 | \$61,083 |
| TOTAL Boyd County 911 | | | | | \$61,083 |
| Boyd County Ambulance Taxing District | | | | | |
| Ambulance | | ISSUE ID: 13663 | | Lease | |
| General Obligation | 10/01/2007 | \$404,121 | | 10/20/2012 | \$356,121 |
| TOTAL Boyd County Ambulance Taxing District | | | | | \$356,121 |
| Boyd County Capital Projects, Inc. | | | | | |
| Convention/Arts Center | | ISSUE ID: 11263 | | Bond | |
| Revenue | 11/29/2000 | \$1,500,000 | | 11/01/2028 | \$1,360,000 |
| Courthouse Annex | | ISSUE ID: 13472 | | Bond | |
| Lease Revenue | 07/18/2007 | \$18,855,000 | | 08/01/2027 | \$18,855,000 |
| TOTAL Boyd County Capital Projects, Inc. | | | | | \$20,215,000 |
| Boyd County Sanitation District #4 | | | | | |
| Sewer | | ISSUE ID: 10171 | | Bond | |
| Revenue | 08/05/1997 | \$941,000 | 5.38 | 01/01/2035 | \$857,000 |
| Sewer | | ISSUE ID: 10172 | | Bond | |
| Revenue | 08/05/1997 | \$1,009,000 | 5.38 | 01/01/2035 | \$905,000 |
| Sewer | | ISSUE ID: 10173 | | Bond | |
| Revenue | 08/05/1997 | \$350,000 | 5.38 | 01/01/2035 | \$311,000 |
| Refinancing | | ISSUE ID: 12068 | | Bond | |
| Refunding Revenue | 03/25/2003 | \$2,274,000 | | 01/01/2033 | \$2,068,000 |
| TOTAL Boyd County Sanitation District #4 | | | | | \$4,141,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boyd Sanitation District #2 | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8620 \$1,661,028 | 6.91 | Bond 06/30/2011 | \$409,263 |
| TOTAL Boyd Sanitation District #2 | | | | | <u>\$409,263</u> |
| Cannonsburg Fire Protection District | | | | | |
| Equipment General Obligation | 06/27/2008 | ISSUE ID: 13901 \$505,268 | 4.89 | Lease 11/15/2020 | \$505,268 |
| TOTAL Cannonsburg Fire Protection District | | | | | <u>\$505,268</u> |
| Cannonsburg Water District | | | | | |
| Water Revenue | 01/01/1971 | ISSUE ID: 2230 \$552,000 | 5.75 | Bond 01/01/2010 | \$62,000 |
| Water Revenue | 01/03/1974 | ISSUE ID: 2658 \$362,000 | 5.00 | Bond 01/01/2014 | \$124,000 |
| Water Revenue | 02/06/1991 | ISSUE ID: 6940 \$615,000 | 7.00 | Bond 01/01/2029 | \$518,000 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11495 \$416,000 | | Bond 01/01/2025 | \$356,000 |
| TOTAL Cannonsburg Water District | | | | | <u>\$1,060,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Ashland | | | | | |
| Hospital Revenue | 08/01/1983 | ISSUE ID: 5144 \$23,815,000 | | Bond 02/01/2012 | \$11,955,000 |
| Capital Projects Public Corporation | 12/29/1988 | ISSUE ID: 6492 \$1,565,000 | 9.00 | Bond 01/01/2009 | \$175,000 |
| Capital Projects Public Corporation | 12/29/1988 | ISSUE ID: 6493 \$685,000 | 8.75 | Bond 01/30/2009 | \$75,000 |
| Solid Waste Revenue | 10/01/1991 | ISSUE ID: 8048 \$20,000,000 | 7.20 | Bond 10/01/2020 | \$20,000,000 |
| Pollution Control Refunding | 08/01/1992 | ISSUE ID: 8323 \$30,000,000 | 6.65 | Bond 08/01/2009 | \$30,000,000 |
| Solid Waste Revenue | 02/01/1995 | ISSUE ID: 9142 \$55,000,000 | 7.13 | Bond 02/01/2022 | \$55,000,000 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9398 \$2,943,122 | 6.72 | Bond 08/01/2017 | \$1,817,009 |
| Pollution Control Refunding | 05/01/1996 | ISSUE ID: 9718 \$10,000,000 | 6.10 | Bond 12/01/2011 | \$10,000,000 |
| YMCA Revenue | 12/22/1998 | ISSUE ID: 10507 \$800,000 | 5.50 | Bond 12/01/2019 | \$560,431 |
| Refinancing General Obligation | 11/01/1999 | ISSUE ID: 10997 \$2,685,000 | | Bond 01/01/2009 | \$330,000 |
| Refinancing Revenue | 11/01/1999 | ISSUE ID: 11027 \$36,000,000 | 5.70 | Bond 11/01/2009 | \$36,000,000 |
| Multiple Purposes General Obligation | 10/27/2005 | ISSUE ID: 12943 \$3,315,000 | | Bond 10/01/2030 | \$3,145,000 |
| Water and Sewer Renewable | 06/25/1992 | ISSUE ID: 8223 \$1,660,000 | | Lease 03/15/2012 | \$520,000 |
| Fire Station Renewable | 12/20/1996 | ISSUE ID: 9872 \$2,200,000 | | Lease 12/15/2016 | \$1,190,000 |
| TOTAL City of Ashland | | | | | \$170,767,440 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Catlettsburg | | | | | |
| Sewer | | ISSUE ID: 10856 | | Lease | |
| | 12/04/1996 | \$3,200,000 | 0.60 | 06/01/2018 | |
| KIA Loan | | | | | \$1,647,965 |
| TOTAL | City of Catlettsburg | | | | <u>\$1,647,965</u> |
| East Fork Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 12182 | | Lease | |
| | 09/05/2003 | \$250,000 | 5.17 | 09/15/2018 | |
| General Obligation | | | | | \$190,582 |
| TOTAL | East Fork Fire Protection District | | | | <u>\$190,582</u> |
| England Hill Fire Protection District | | | | | |
| Pool Funding | | ISSUE ID: 10129 | | Bond | |
| Revenue | 07/18/1996 | \$4,900,000 | | 06/01/2009 | |
| | | | | | \$4,900,000 |
| TOTAL | England Hill Fire Protection District | | | | <u>\$4,900,000</u> |
| Boyd | | TOTAL OUTSTANDING | | | <u>\$251,106,187</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Boyle | | | | | |
| Boyle County | | | | | |
| Hospital Revenue | 04/01/1994 | ISSUE ID: 8967 \$10,785,000 | | Bond 04/01/2014 | \$4,810,000 |
| Economic Development Refunding | 07/15/1998 | ISSUE ID: 10462 \$1,020,000 | | Bond 12/01/2008 | \$120,000 |
| Refinancing Refunding Revenue | 02/15/2003 | ISSUE ID: 12083 \$3,625,000 | | Bond 04/01/2015 | \$1,915,000 |
| Refinancing General Obligation | 07/19/2005 | ISSUE ID: 12768 \$5,065,000 | | Bond 02/01/2019 | \$4,205,000 |
| Health Care Facility Revenue | 09/07/2006 | ISSUE ID: 13218 \$50,715,000 | | Bond 04/01/2036 | \$50,715,000 |
| College Project Refunding Revenue | 08/30/2007 | ISSUE ID: 13488 \$44,535,000 | | Bond 06/01/2037 | \$43,935,000 |
| College Project Refunding Revenue | 08/30/2007 | ISSUE ID: 13489 \$34,050,000 | | Bond 06/01/2037 | \$33,925,000 |
| College Project Refunding Revenue | 08/30/2007 | ISSUE ID: 13490 \$8,175,000 | | Bond 06/01/2017 | \$7,425,000 |
| Refinancing General Obligation | 03/11/2008 | ISSUE ID: 13808 \$4,120,000 | | Bond 02/01/2019 | \$4,120,000 |
| Ambulance General Obligation | 10/01/2007 | ISSUE ID: 13661 \$112,700 | | Lease 10/20/2009 | \$77,700 |
| Vehicles General Obligation | 06/09/2008 | ISSUE ID: 13876 \$36,500 | | Lease 06/20/2009 | \$36,500 |
| Vehicles N/A General Obligation | 02/20/2009 | ISSUE ID: 14071 \$135,000 | | Lease 02/20/2011 | \$135,000 |
| TOTAL Boyle County | | | | | <u>\$151,419,200</u> |
| Boyle County Library Taxing District | | | | | |
| Library General Obligation | 09/11/2007 | ISSUE ID: 13517 \$5,840,000 | | Bond 01/01/2032 | \$5,530,000 |
| TOTAL Boyle County Library Taxing District | | | | | <u>\$5,530,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Danville | | | | | |
| Hospital Revenue | 03/15/1991 | ISSUE ID: 6949 \$7,330,000 | | Bond 04/01/2015 | \$2,180,000 |
| Water and Sewer Revenue | 08/01/1993 | ISSUE ID: 8439 \$4,685,000 | | Bond 02/01/2014 | \$2,445,000 |
| Floating Indebtedness Funding | 07/01/1994 | ISSUE ID: 9312 \$797,996 | 6.92 | Bond 08/01/2017 | \$670,049 |
| Hospital Revenue | 02/01/1996 | ISSUE ID: 9624 \$3,430,000 | | Bond 04/01/2016 | \$1,305,000 |
| Water and Sewer Revenue | 10/10/2000 | ISSUE ID: 10955 \$1,570,000 | | Bond 03/01/2019 | \$1,570,000 |
| Economic Development Revenue | 04/09/2002 | ISSUE ID: 11724 \$450,000 | | Bond 04/09/2012 | \$180,000 |
| Sewer Lease Revenue | 09/05/2001 | ISSUE ID: 11899 \$2,255,000 | | Bond 12/01/2010 | \$425,000 |
| Water and Sewer Lease Revenue | 10/10/2002 | ISSUE ID: 11954 \$2,390,000 | | Bond 07/01/2011 | \$1,140,000 |
| Water and Sewer Refunding Revenue | 05/20/2003 | ISSUE ID: 12118 \$3,540,000 | | Bond 02/01/2014 | \$2,420,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12203 \$885,000 | 3.92 | Bond 08/01/2017 | \$708,000 |
| Water and Sewer Revenue | 04/08/2004 | ISSUE ID: 12415 \$3,350,000 | | Bond 03/01/2019 | \$1,950,000 |
| College Project Industrial Revenue | 09/28/2004 | ISSUE ID: 12463 \$625,000 | 3.82 | Bond 09/27/2011 | \$318,716 |
| Refinancing Refunding Revenue | 03/02/2005 | ISSUE ID: 12697 \$6,675,000 | | Bond 04/01/2014 | \$6,675,000 |
| Hospital Revenue | 12/30/2005 | ISSUE ID: 13271 \$9,000,000 | | Bond 04/01/2021 | \$8,260,000 |

June 30, 2009

Boyle County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Parking Facilities General Obligation | 12/28/2006 | ISSUE ID: 13564 \$3,450,000 | | Bond 12/01/2036 | \$3,450,000 |
| Parking Facilities General Obligation | 12/28/2006 | ISSUE ID: 13565 \$1,200,000 | 5.65 | Bond 12/01/2036 | \$1,200,000 |
| Building Revenue | 12/28/2007 | ISSUE ID: 13729 \$1,100,000 | | Bond 12/01/2027 | \$1,100,000 |
| Multiple Purposes General Obligation N/A | 01/21/2009 | ISSUE ID: 14070 \$500,000 | 3.38 | Bond 12/01/2009 | \$500,000 |
| Multiple Purposes Revenue N/A | 03/26/2009 | ISSUE ID: 14097 \$1,480,000 | 4.38 | Bond 02/01/2049 | \$1,480,000 |
| Building N/A General Obligation | 11/14/2008 | ISSUE ID: 14017 \$4,651,672 | 3.79 | Lease 05/01/2038 | \$4,651,692 |
| Building N/A General Obligation | 11/14/2008 | ISSUE ID: 14018 \$2,665,675 | 3.00 | Lease 05/01/2038 | \$2,665,675 |
| TOTAL City of Danville | | | | | \$45,294,132 |
| City of Junction City | | | | | |
| Water and Sewer Revenue | 06/10/1974 | ISSUE ID: 2697 \$1,950,000 | 5.00 | Bond 01/01/2015 | \$706,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8626 \$1,529,661 | 0.00 | Bond 07/30/2014 | \$740,905 |
| Water and Sewer Revenue | 12/05/1995 | ISSUE ID: 9505 \$537,000 | 4.50 | Bond 01/01/2034 | \$457,000 |
| College Project Revenue | 04/01/1997 | ISSUE ID: 10046 \$9,685,000 | | Bond 04/01/2017 | \$5,615,000 |
| Vehicles General Obligation | 09/29/2005 | ISSUE ID: 12905 \$70,000 | 3.00 | Lease 09/29/2010 | \$34,303 |
| TOTAL City of Junction City | | | | | \$7,553,208 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Perryville | | | | | |
| Water and Sewer Revenue | 04/01/1969 | ISSUE ID: 1984 \$633,000 | 4.50 | Bond 04/01/2009 | \$35,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8652 \$388,058 | 4.20 | Bond 06/30/2012 | \$93,118 |
| Water Revenue | 11/15/2000 | ISSUE ID: 11264 \$454,000 | 4.75 | Bond 04/01/2040 | \$423,800 |
| TOTAL City of Perryville | | | | | <u>\$551,918</u> |
| Danville-Boyle County Airport Board | | | | | |
| Airport N/A Renewable | 09/18/2007 | ISSUE ID: 14268 \$860,000 | 4.50 | Lease 09/01/2017 | \$860,000 |
| TOTAL Danville-Boyle County Airport Board | | | | | <u>\$860,000</u> |
| Parksville Water District | | | | | |
| Water Revenue | 09/07/1995 | ISSUE ID: 9466 \$677,000 | 5.13 | Bond 01/01/2034 | \$579,000 |
| Water Revenue | 05/13/1999 | ISSUE ID: 10733 \$539,000 | 4.75 | Bond 01/01/2038 | \$491,000 |
| TOTAL Parksville Water District | | | | | <u>\$1,070,000</u> |
| Boyle | | TOTAL OUTSTANDING | | | <u><u>\$212,278,459</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Bracken | | | | | |
| Bracken County | | | | | |
| Industrial Facility Industrial Revenue | 01/22/2003 | ISSUE ID: 12570 \$850,000 | | Bond 02/01/2023 | \$850,000 |
| Courthouse Improvement/Renov General Obligation | 07/11/2002 | ISSUE ID: 11798 \$696,000 | 5.09 | Lease 07/20/2017 | \$470,000 |
| TOTAL Bracken County | | | | | \$1,320,000 |
| Bracken County Extension Taxing District | | | | | |
| Building General Obligation | 03/03/2008 | ISSUE ID: 13812 \$400,000 | | Lease 07/20/2034 | \$400,000 |
| TOTAL Bracken County Extension Taxing District | | | | | \$400,000 |
| Bracken County Water District | | | | | |
| Water Revenue | 05/02/1975 | ISSUE ID: 2804 \$198,000 | 5.00 | Bond 01/01/2015 | \$72,000 |
| Water Revenue | 09/10/1982 | ISSUE ID: 4429 \$463,000 | 5.00 | Bond 01/01/2022 | \$271,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8533 \$634,100 | 0.00 | Bond 01/30/2013 | \$328,851 |
| Water Revenue | 10/07/2004 | ISSUE ID: 12450 \$980,000 | 4.50 | Bond 01/01/2043 | \$949,000 |
| Refinancing Refunding Revenue | 07/30/2007 | ISSUE ID: 13463 \$3,350,000 | | Bond 07/01/2027 | \$3,350,000 |
| Water Renewable | 07/15/1995 | ISSUE ID: 9420 \$409,785 | 7.00 | Lease 07/15/2015 | \$212,441 |
| TOTAL Bracken County Water District | | | | | \$5,183,292 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-------------------|-------------------------------|-------------------------|-------------------------|------------------------------|
| City of Augusta | | | | | |
| Water Revenue | 06/26/1996 | ISSUE ID: 9771 \$1,160,000 | 4.50 | Bond 12/01/2035 | \$1,024,500 |
| Water Revenue | 06/26/1996 | ISSUE ID: 9772 \$340,000 | 4.88 | Bond 12/01/2035 | \$302,100 |
| Water Revenue | 01/30/2004 | ISSUE ID: 12303 \$100,000 | 4.50 | Bond 12/01/2043 | \$97,900 |
| TOTAL City of Augusta | | | | | <u>\$1,424,500</u> |
| City of Brooksville | | | | | |
| Municipal Improvements Revenue | 10/01/1975 | ISSUE ID: 2861 \$100,000 | 5.00 | Bond 01/01/2015 | \$33,300 |
| Water and Gas Renewable | 09/01/1999 | ISSUE ID: 10850 \$444,796 | | Lease 09/01/2014 | \$249,163 |
| Land Acquisition General Obligation | 09/18/2008 | ISSUE ID: 13960 \$75,000 | | Lease 09/18/2028 | \$75,000 |
| TOTAL City of Brooksville | | | | | <u>\$357,463</u> |
| Bracken | | TOTAL OUTSTANDING | | | <u><u>\$8,685,255</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Breathitt | | | | | |
| Breathitt County | | | | | |
| County Jail Public Corporation | 02/01/1996 | ISSUE ID: 9557 \$445,000 | | Bond 02/01/2016 | \$320,000 |
| Justice Center Revenue | 03/01/2002 | ISSUE ID: 11557 \$6,735,000 | | Bond 09/01/2022 | \$5,585,000 |
| Refinancing General Obligation | 07/10/2003 | ISSUE ID: 12509 \$790,000 | 3.24 | Bond 02/01/2016 | \$190,000 |
| Equipment Renewable | 12/04/2003 | ISSUE ID: 12285 \$225,000 | 2.18 | Lease 01/20/2012 | \$134,263 |
| Judicial Facility Renewable | 01/31/2005 | ISSUE ID: 12635 \$150,000 | | Lease 02/20/2013 | \$107,945 |
| Vehicles Renewable | 11/22/2005 | ISSUE ID: 12952 \$21,015 | 3.94 | Lease 07/20/2009 | \$11,015 |
| Vehicles General Obligation | 07/22/2008 | ISSUE ID: 13892 \$315,000 | | Lease 01/20/2010 | \$315,000 |
| TOTAL Breathitt County | | | | | \$6,663,223 |
| Breathitt County Public Health Taxing District | | | | | |
| Health Department/Center General Obligation | 07/23/2007 | ISSUE ID: 13462 \$1,500,000 | | Lease 01/20/2017 | \$1,350,000 |
| TOTAL Breathitt County Public Health Taxing District | | | | | \$1,350,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Jackson | | | | | |
| Water and Sewer Revenue | 03/01/1979 | ISSUE ID: 3287 \$184,000 | 5.00 | Bond 05/01/2015 | \$66,000 |
| Water and Sewer Revenue | 03/01/1979 | ISSUE ID: 3288 \$50,000 | 4.75 | Bond 05/01/2009 | \$3,000 |
| Water and Sewer Revenue | 08/13/1981 | ISSUE ID: 3685 \$750,000 | 5.00 | Bond 05/01/2020 | \$395,000 |
| Water Revenue | 04/11/1983 | ISSUE ID: 4896 \$60,000 | 5.00 | Bond 05/01/2022 | \$35,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8647 \$1,508,048 | 2.20 | Bond 06/30/2012 | \$314,380 |
| Water Revenue | 07/28/1999 | ISSUE ID: 10961 \$140,000 | 4.50 | Bond 05/01/2039 | \$128,300 |
| Public Project General Obligation | 12/01/1999 | ISSUE ID: 10995 \$1,475,000 | | Bond 12/01/2019 | \$1,000,000 |
| Water and Sewer Revenue | 12/10/2004 | ISSUE ID: 12488 \$2,217,000 | 4.50 | Bond 05/01/2043 | \$2,145,000 |
| Water and Sewer Revenue | 12/10/2004 | ISSUE ID: 12489 \$550,000 | 4.50 | Bond 05/01/2043 | \$532,500 |
| Ky Infrastructure Authority Loan KIA Loan | 05/01/1999 | ISSUE ID: 11123 \$681,983 | 1.80 | Lease 12/01/2018 | \$388,345 |
| City Hall N/A | 12/05/2002 | ISSUE ID: 12008 \$830,000 | | Lease 12/15/2027 | \$673,040 |
| Building General Obligation | 07/08/2004 | ISSUE ID: 12387 \$450,000 | | Lease 11/01/2024 | \$405,000 |
| Multiple Purposes General Obligation | 05/17/2006 | ISSUE ID: 13100 \$4,260,000 | | Lease 05/01/2027 | \$4,140,000 |
| Equipment General Obligation | 10/15/2007 | ISSUE ID: 13529 \$450,000 | | Lease 11/01/2022 | \$435,151 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Multiple Purposes N/A General Obligation | 11/26/2008 | ISSUE ID: 14050 \$550,000 | | Lease 11/01/2028 | \$550,000 |
| TOTAL City of Jackson | | | | | <hr/> \$11,210,716 |
| Breathitt | | TOTAL OUTSTANDING | | | <hr/> \$19,223,939 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Breckinridge Breckinridge County | | | | | |
| Home Mortgage Revenue | 11/01/1984 | ISSUE ID: 5556 \$28,000,000 | | Bond 11/01/2014 | \$1,730,000 |
| Hospital Public Corporation | 02/01/1994 | ISSUE ID: 8886 \$2,650,000 | | Bond 01/01/2013 | \$990,000 |
| Pool Funding Revenue | 12/14/1999 | ISSUE ID: 11079 \$50,000,000 | | Bond 12/01/2029 | \$50,000,000 |
| Pool Funding Lease Revenue | 02/08/2001 | ISSUE ID: 11106 \$50,000,000 | | Bond 02/01/2031 | \$50,000,000 |
| KACo Leasing Trust Program Revenue | 01/31/2002 | ISSUE ID: 11823 \$100,000,000 | | Bond 02/01/2032 | \$100,000,000 |
| Multiple Purposes General Obligation N/A | 06/25/2009 | ISSUE ID: 14182 \$495,000 | | Bond 06/20/2012 | \$495,000 |
| Courthouse Improvement/Renov Renewable | 01/06/1994 | ISSUE ID: 8930 \$250,000 | 5.62 | Lease 01/20/2013 | \$87,000 |
| Lease Purchase Renewable | 02/26/1998 | ISSUE ID: 10300 \$5,300,000 | 5.64 | Lease 01/30/2018 | \$3,402,000 |
| Detention Facility Renewable | 01/31/2000 | ISSUE ID: 10852 \$5,500,000 | 6.06 | Lease 07/20/2024 | \$4,678,000 |
| Emergency Services Building & / Renewable | 06/18/2002 | ISSUE ID: 11795 \$250,000 | 4.38 | Lease 01/20/2022 | \$190,000 |
| TOTAL Breckinridge County | | | | | <u>\$211,572,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|---------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Cloverport | | | | | |
| Water and Sewer Revenue | 05/30/1986 | ISSUE ID: 5940 \$210,000 | 5.00 | Bond 12/01/2024 | \$169,000 |
| Water and Sewer Revenue | 04/28/1983 | ISSUE ID: 5984 \$773,000 | 5.00 | Bond 12/01/2021 | \$453,000 |
| Water and Sewer Revenue | 01/11/1996 | ISSUE ID: 9482 \$100,000 | 4.50 | Bond 12/01/2035 | \$87,400 |
| Water and Sewer Revenue | 09/23/2005 | ISSUE ID: 12913 \$348,000 | 4.25 | Bond 12/01/2043 | \$341,000 |
| Fire Vehicles General Obligation | 08/08/2006 | ISSUE ID: 13203 \$165,000 | | Lease 08/08/2016 | \$140,166 |
| TOTAL | City of Cloverport | | | | \$1,190,566 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hardinsburg | | | | | |
| Water and Sewer Revenue | 08/15/1979 | ISSUE ID: 3491 \$1,068,000 | 5.00 | Bond 06/01/2018 | \$489,000 |
| Water and Sewer Revenue | 11/15/1989 | ISSUE ID: 6706 \$785,000 | 5.00 | Bond 06/01/2027 | \$694,000 |
| Water Revenue | 07/09/1992 | ISSUE ID: 8045 \$1,920,000 | 5.00 | Bond 06/01/2029 | \$1,457,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8557 \$330,833 | 0.00 | Bond 01/30/2018 | \$325,263 |
| Water and Sewer Revenue | 06/14/1994 | ISSUE ID: 9001 \$1,000,000 | 4.50 | Bond 06/01/2033 | \$836,000 |
| Refinancing Refunding | 10/29/2003 | ISSUE ID: 12254 \$654,400 | | Bond 01/01/2018 | \$474,800 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12345 \$2,475,000 | | Bond 01/01/2028 | \$2,199,000 |
| Improvement Project Revenue | 03/23/2007 | ISSUE ID: 13367 \$4,803,000 | 4.13 | Bond 06/01/2045 | \$4,749,000 |
| Improvement Project Revenue | 03/23/2007 | ISSUE ID: 13368 \$2,660,000 | 4.13 | Bond 06/01/2045 | \$2,631,000 |
| Equipment N/A | 09/15/2001 | ISSUE ID: 11534 \$121,000 | 4.91 | Lease 10/10/2008 | \$6,769 |
| Water General Obligation | 03/09/2005 | ISSUE ID: 12685 \$500,000 | 2.23 | Lease 07/15/2015 | \$500,000 |
| TOTAL City of Hardinsburg | | | | | \$14,361,832 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Irvington | | | | | |
| Water and Sewer Revenue | 12/19/1990 | ISSUE ID: 6960 \$699,000 | 5.00 | Bond 01/01/2029 | \$617,000 |
| Water and Sewer Revenue | 12/19/1990 | ISSUE ID: 6961 \$73,000 | 5.00 | Bond 01/01/2029 | \$55,300 |
| Water Revenue | 12/14/2001 | ISSUE ID: 11616 \$200,000 | 4.50 | Bond 01/01/2041 | \$188,500 |
| Land Acquisition N/A General Obligation | 04/24/2009 | ISSUE ID: 14114 \$15,000 | | Lease 04/20/2014 | \$15,000 |
| TOTAL City of Irvington | | | | | <u>\$875,800</u> |
| Breckinridge | | TOTAL OUTSTANDING | | | <u>\$228,000,198</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Bullitt | | | | | |
| Bullitt County | | | | | |
| Health Department/Center Public Corporation | 10/01/1990 | ISSUE ID: 6941 \$275,000 | | Bond 10/01/2010 | \$70,000 |
| County Jail General Obligation | 05/18/2000 | ISSUE ID: 10857 \$9,000,000 | 4.50 | Lease 01/20/2029 | \$7,883,000 |
| Court Facility General Obligation | 08/01/2002 | ISSUE ID: 11866 \$4,000,000 | 4.24 | Lease 01/20/2022 | \$3,160,000 |
| Detention Facility General Obligation | 05/18/2000 | ISSUE ID: 11894 \$9,000,000 | 5.80 | Lease 01/20/2029 | \$7,883,000 |
| Courthouse/Administration Buildi General Obligation | 10/04/2002 | ISSUE ID: 11971 \$14,000,000 | 3.74 | Lease 02/20/2022 | \$11,650,826 |
| Refinancing General Obligation | 06/28/2007 | ISSUE ID: 13485 \$16,621,761 | 4.25 | Lease 02/20/2027 | \$16,159,716 |
| Refinancing General Obligation | 10/08/2008 | ISSUE ID: 13977 \$580,724 | | Lease 10/01/2021 | \$580,724 |
| TOTAL Bullitt County | | | | | \$47,387,266 |
| Bullitt County Extension Taxing District | | | | | |
| Office Building Renewable | 10/14/1999 | ISSUE ID: 10842 \$810,000 | | Lease 06/01/2020 | \$585,000 |
| TOTAL Bullitt County Extension Taxing District | | | | | \$585,000 |
| Bullitt County Library Taxing District | | | | | |
| Multiple Purposes General Obligation | 03/22/2006 | ISSUE ID: 12888 \$561,000 | 4.05 | Bond 06/15/2025 | \$488,000 |
| Library General Obligation | 02/13/2002 | ISSUE ID: 11657 \$500,000 | 4.85 | Lease 01/20/2031 | \$440,000 |
| TOTAL Bullitt County Library Taxing District | | | | | \$928,000 |
| Bullitt County Public Health Taxing District | | | | | |
| Building General Obligation | 02/15/2006 | ISSUE ID: 13267 \$500,000 | | Lease 07/20/2016 | \$460,000 |
| TOTAL Bullitt County Public Health Taxing District | | | | | \$460,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hillview | | | | | |
| Wastewater General Obligation | 01/15/2001 | ISSUE ID: 11209 \$1,795,000 | | Bond 01/15/2023 | \$1,435,000 |
| Infrastructure Renewable | 12/31/1998 | ISSUE ID: 10696 \$900,000 | 0.00 | Lease 12/15/2018 | \$580,000 |
| TOTAL City of Hillview | | | | | \$2,015,000 |
| City of Lebanon Junction | | | | | |
| Water and Sewer Revenue | 09/02/1980 | ISSUE ID: 3612 \$595,000 | 5.00 | Bond 07/01/2018 | \$338,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8566 \$148,649 | 5.20 | Bond 06/30/2012 | \$38,090 |
| Fire Vehicles Renewable | 12/01/1998 | ISSUE ID: 10508 \$151,175 | 4.79 | Lease 12/01/2008 | \$9,388 |
| TOTAL City of Lebanon Junction | | | | | \$385,478 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Mount Washington | | | | | |
| Water and Sewer Revenue | 04/12/1974 | ISSUE ID: 2772 \$1,970,000 | 5.00 | Bond 01/01/2013 | \$530,000 |
| Water and Sewer Revenue | 01/01/1993 | ISSUE ID: 8357 \$2,945,000 | | Bond 01/01/2013 | \$1,035,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8650 \$908,187 | 4.20 | Bond 06/30/2012 | \$217,815 |
| Public Project General Obligation | 12/27/2002 | ISSUE ID: 12042 \$7,000,000 | | Bond 02/01/2023 | \$5,995,000 |
| Utilities General Obligation | 01/07/2003 | ISSUE ID: 12086 \$3,790,000 | | Bond 02/01/2023 | \$3,330,000 |
| Building Refunding | 09/15/2008 | ISSUE ID: 13956 \$2,350,000 | | Bond 09/01/2038 | \$2,350,000 |
| Property Acquisition/Improvement Renewable | 01/31/2000 | ISSUE ID: 10859 \$1,495,000 | | Lease 12/15/2019 | \$1,050,000 |
| Land Acquisition General Obligation | 01/05/2001 | ISSUE ID: 11265 \$360,000 | | Lease 01/05/2011 | \$110,000 |
| Sewer General Obligation | 05/16/2002 | ISSUE ID: 11744 \$420,000 | 3.19 | Lease 05/15/2012 | \$180,000 |
| TOTAL City of Mount Washington | | | | | \$14,797,815 |
| City of Pioneer Village | | | | | |
| Industrial Facility Industrial Revenue | 08/28/2003 | ISSUE ID: 12522 \$2,000,000 | | Bond 09/01/2023 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 08/28/2003 | ISSUE ID: 12523 \$2,600,000 | | Bond 09/01/2023 | \$2,600,000 |
| TOTAL City of Pioneer Village | | | | | \$4,600,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| City of Shepherdsville | | | | | |
| Water and Sewer Revenue | 07/29/1980 | ISSUE ID: 3617 \$425,000 | 5.00 | Bond 06/01/2019 | \$211,000 |
| Water and Sewer Revenue | 11/19/1982 | ISSUE ID: 4943 \$1,000,000 | 5.00 | Bond 06/01/2021 | \$556,000 |
| Water Revenue | 05/31/2006 | ISSUE ID: 13149 \$5,385,000 | | Bond 06/01/2031 | \$5,120,000 |
| Infrastructure Renewable | 12/31/1998 | ISSUE ID: 10697 \$220,000 | | Lease 12/15/2018 | \$125,000 |
| Property Acquisition/Improvement General Obligation | 04/01/2002 | ISSUE ID: 11715 \$200,000 | | Lease 04/15/2012 | \$80,000 |
| Property Acquisition/Improvement Renewable | 09/25/2003 | ISSUE ID: 12539 \$3,200,000 | | Lease 10/15/2018 | \$3,200,000 |
| Police Building/Equipment General Obligation | 12/09/2004 | ISSUE ID: 12605 \$95,000 | 2.81 | Lease 12/09/2009 | \$31,423 |
| Equipment Renewable | 06/02/2006 | ISSUE ID: 13147 \$480,000 | 5.23 | Lease 06/08/2012 | \$280,486 |
| Fire Equipment General Obligation | 10/10/2007 | ISSUE ID: 13647 \$260,000 | | Lease 11/01/2017 | \$245,943 |
| Vehicles General Obligation | 08/08/2008 | ISSUE ID: 13921 \$225,000 | | Lease 08/01/2013 | \$225,000 |
| Water and Sewer N/A General Obligation | 10/28/2008 | ISSUE ID: 14027 \$18,000,000 | | Lease 02/01/2036 | \$18,000,000 |
| TOTAL City of Shepherdsville | | | | | <u>\$28,074,851</u> |
| KY Turnpike Water District | | | | | |
| Water Revenue | 12/01/1968 | ISSUE ID: 358 \$1,200,000 | 6.25 | Bond 12/30/2008 | \$85,000 |
| TOTAL KY Turnpike Water District | | | | | <u>\$85,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nichols Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 14358 | | Bond | |
| General Obligation N/A | 10/22/2007 | \$514,000 | | 10/22/2017 | \$486,097 |
| Fire Vehicles | | ISSUE ID: 11994 | | Lease | |
| General Obligation | 09/15/2002 | \$145,977 | 4.80 | 11/10/2012 | \$73,222 |
| Fire Station | | ISSUE ID: 12396 | | Lease | |
| General Obligation | 04/15/2004 | \$140,000 | 4.60 | 07/15/2014 | \$92,666 |
| TOTAL Nichols Fire Protection District | | | | | \$651,985 |
| Southeast Bullitt Fire Protection District | | | | | |
| Fire Equipment | | ISSUE ID: 5535 | | Lease | |
| Renewable | 05/25/1998 | \$300,000 | 5.18 | 08/01/2008 | \$19,103 |
| TOTAL Southeast Bullitt Fire Protection District | | | | | \$19,103 |
| Zoneton Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 13034 | | Lease | |
| General Obligation | 04/21/2006 | \$2,800,000 | 5.00 | 04/01/2026 | \$2,602,297 |
| TOTAL Zoneton Fire Protection District | | | | | \$2,602,297 |
| Bullitt | | TOTAL OUTSTANDING | | | \$102,591,796 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Butler Butler County | | | | | |
| AOC Project Renewable | 09/24/1997 | ISSUE ID: 10376 \$638,000 | | Lease 01/20/2017 | \$375,000 |
| Fire Vehicles Renewable | 12/30/1999 | ISSUE ID: 10841 \$41,000 | | Lease 01/20/2010 | \$7,548 |
| Fire Vehicles Renewable | 11/30/2000 | ISSUE ID: 11267 \$48,902 | | Lease 12/20/2010 | \$14,355 |
| Equipment Renewable | 05/06/2005 | ISSUE ID: 12773 \$54,768 | 3.33 | Lease 01/20/2010 | \$24,768 |
| Road Equipment Renewable | 10/11/2005 | ISSUE ID: 12929 \$56,480 | 3.73 | Lease 07/20/2010 | \$32,480 |
| Police/Sheriff Vehicles General Obligation | 02/15/2006 | ISSUE ID: 13019 \$20,043 | | Lease 02/20/2009 | \$4,718 |
| Police/Sheriff Vehicles General Obligation | 04/17/2008 | ISSUE ID: 13823 \$17,000 | | Lease 04/20/2011 | \$16,105 |
| Vehicles General Obligation | 04/07/2008 | ISSUE ID: 13829 \$102,655 | | Lease 04/20/2009 | \$102,655 |
| TOTAL Butler County | | | | | \$577,628 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Morgantown | | | | | |
| Sewer Revenue | 12/09/1982 | ISSUE ID: 4474 \$464,000 | 5.00 | Bond 12/01/2020 | \$260,000 |
| Solid Waste Revenue | 05/01/1996 | ISSUE ID: 9691 \$5,740,000 | 7.65 | Bond 05/01/2016 | \$5,740,000 |
| Solid Waste Revenue | 04/15/1997 | ISSUE ID: 10001 \$4,600,000 | 7.45 | Bond 05/01/2022 | \$4,600,000 |
| Industrial Facility Industrial Revenue | 07/01/1996 | ISSUE ID: 10077 \$4,530,000 | | Bond 12/01/2019 | \$4,530,000 |
| Solid Waste Revenue | 06/15/1998 | ISSUE ID: 10430 \$4,100,000 | 6.00 | Bond 05/01/2023 | \$4,100,000 |
| Solid Waste Revenue | 10/07/2004 | ISSUE ID: 12819 \$5,000,000 | | Bond 10/01/2027 | \$5,000,000 |
| TOTAL City of Morgantown | | | | | <u>\$24,230,000</u> |
| Butler | | TOTAL OUTSTANDING | | | <u>\$24,807,628</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Caldwell | | | | | |
| Caldwell County | | | | | |
| Hospital General Obligation | 06/01/1999 | ISSUE ID: 10801 \$3,175,000 | | Bond 01/01/2024 | \$2,400,000 |
| Courthouse Annex Renewable | 02/15/1995 | ISSUE ID: 9221 \$215,000 | 5.69 | Lease 01/20/2010 | \$39,000 |
| Emergency Services Building & / Renewable | 04/12/1996 | ISSUE ID: 9777 \$300,000 | 5.35 | Lease 01/20/2011 | \$77,000 |
| Building Renewable | 04/12/2000 | ISSUE ID: 11540 \$500,000 | | Lease 05/20/2010 | \$125,040 |
| Fire Vehicles General Obligation | 04/14/1999 | ISSUE ID: 11813 \$200,000 | 4.96 | Lease 05/20/2009 | \$23,150 |
| Fire Equipment General Obligation | 11/12/2003 | ISSUE ID: 12284 \$137,000 | | Lease 05/20/2009 | \$23,000 |
| Vehicles Renewable | 12/07/2005 | ISSUE ID: 12955 \$110,000 | 4.25 | Lease 12/20/2010 | \$58,456 |
| Ambulance General Obligation | 05/01/2006 | ISSUE ID: 13098 \$69,896 | 5.80 | Lease 08/01/2008 | \$23,619 |
| Detention Facility General Obligation | 06/27/2008 | ISSUE ID: 13908 \$300,000 | | Lease 07/20/2018 | \$300,000 |
| TOTAL Caldwell County | | | | | \$3,069,266 |
| Caldwell County Extension Taxing District | | | | | |
| Building General Obligation | 05/28/2002 | ISSUE ID: 11774 \$40,000 | | Lease 04/20/2012 | \$20,000 |
| TOTAL Caldwell County Extension Taxing District | | | | | \$20,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Caldwell County Water District | | | | | |
| Water Revenue | 03/24/1987 | ISSUE ID: 6111 \$197,000 | 6.38 | Bond 01/01/2026 | \$151,000 |
| Water Revenue | 02/24/1987 | ISSUE ID: 6112 \$36,000 | 6.38 | Bond 01/01/2026 | \$26,600 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8621 \$231,759 | 0.00 | Bond 07/30/2018 | \$142,847 |
| Water Revenue | 10/22/1993 | ISSUE ID: 8787 \$410,000 | 5.00 | Bond 01/01/2033 | \$342,500 |
| Water Revenue | 11/12/1996 | ISSUE ID: 9909 \$900,000 | 4.88 | Bond 01/01/2035 | \$787,000 |
| Water Revenue | 12/30/1999 | ISSUE ID: 11078 \$420,000 | 4.38 | Bond 01/01/2039 | \$386,500 |
| Water Revenue | 12/30/1999 | ISSUE ID: 11081 \$800,000 | 3.25 | Bond 01/01/2039 | \$733,000 |
| Water Revenue | 06/17/2004 | ISSUE ID: 12357 \$815,000 | 4.38 | Bond 01/01/2042 | \$779,000 |
| Water Revenue | 09/27/2005 | ISSUE ID: 12911 \$600,000 | 4.13 | Bond 01/01/2044 | \$587,000 |
| TOTAL Caldwell County Water District | | | | | \$3,935,447 |
| City of Fredonia | | | | | |
| Sewer Revenue | 10/02/1996 | ISSUE ID: 9967 \$633,000 | 4.50 | Bond 01/01/2035 | \$549,500 |
| Water and Sewer Revenue | 02/28/2001 | ISSUE ID: 11205 \$207,000 | 4.38 | Bond 01/01/2041 | \$197,000 |
| Water and Sewer Revenue | 02/28/2001 | ISSUE ID: 11206 \$92,000 | 5.00 | Bond 01/01/2041 | \$88,100 |
| TOTAL City of Fredonia | | | | | \$834,600 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Princeton | | | | | |
| Industrial Facility Industrial Revenue | 07/16/1985 | ISSUE ID: 5707 \$7,900,000 | | Bond 07/01/2015 | \$7,900,000 |
| Industrial Facility Industrial Revenue | 11/01/1993 | ISSUE ID: 8922 \$15,000,000 | | Bond 11/01/2018 | \$15,000,000 |
| Industrial Facility Industrial Revenue | 06/16/1997 | ISSUE ID: 10006 \$4,500,000 | 0.00 | Bond 11/01/2012 | \$4,500,000 |
| Water and Sewer Revenue | 08/01/1997 | ISSUE ID: 10290 \$2,150,000 | | Bond 01/01/2010 | \$525,000 |
| Electric Revenue | 01/01/1999 | ISSUE ID: 10557 \$910,000 | | Bond 11/01/2009 | \$200,000 |
| Water and Sewer Revenue N/A | 10/24/2001 | ISSUE ID: 11568 \$1,458,000 | 4.50 | Bond 01/01/2040 | \$1,356,000 |
| Wastewater General Obligation | 05/01/1997 | ISSUE ID: 11307 \$597,712 | 1.30 | Lease 12/01/2016 | \$271,333 |
| Wastewater General Obligation | 05/01/1997 | ISSUE ID: 11311 \$2,365,520 | 0.40 | Lease 12/01/2016 | \$1,028,489 |
| Rescue Equipment General Obligation | 11/30/2005 | ISSUE ID: 12969 \$110,000 | | Lease 01/01/2011 | \$58,514 |
| Vehicles General Obligation | 05/07/1988 | ISSUE ID: 13839 \$100,000 | | Lease 05/01/2013 | \$98,427 |
| TOTAL City of Princeton | | | | | <u>\$30,937,762</u> |
| Caldwell | | TOTAL OUTSTANDING | | | <u>\$38,797,075</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Calloway | | | | | |
| 641 South Water District | | | | | |
| Water and Sewer Revenue | 06/01/1969 | ISSUE ID: 1849 \$180,000 | 4.38 | Bond 01/30/2009 | \$10,000 |
| Water and Sewer Revenue | 05/21/1981 | ISSUE ID: 3651 \$472,000 | 5.00 | Bond 01/01/2021 | \$263,000 |
| TOTAL 641 South Water District | | | | | \$273,000 |
| Calloway County | | | | | |
| Court Facility Public Corporation | 03/01/1997 | ISSUE ID: 9914 \$4,420,000 | | Bond 03/01/2018 | \$2,760,000 |
| Detention Facility Public Corporation | 12/01/1996 | ISSUE ID: 10752 \$4,545,000 | 5.20 | Bond 01/01/2017 | \$2,625,000 |
| Hospital Refunding Revenue | 05/01/2002 | ISSUE ID: 11874 \$5,440,000 | | Bond 07/01/2012 | \$985,000 |
| Vehicles General Obligation | 04/04/2007 | ISSUE ID: 13395 \$177,000 | | Lease 04/20/2012 | \$135,000 |
| Vehicles General Obligation | 03/28/2008 | ISSUE ID: 13797 \$200,000 | | Lease 04/20/2009 | \$200,000 |
| Court Facility Renewable | 07/15/2008 | ISSUE ID: 13886 \$2,590,000 | | Lease 03/01/2018 | \$2,590,000 |
| Equipment General Obligation | 10/14/2008 | ISSUE ID: 13974 \$196,000 | | Lease 01/20/2013 | \$196,000 |
| Vehicles N/A General Obligation | 03/10/2009 | ISSUE ID: 14095 \$200,669 | | Lease 01/20/2013 | \$200,669 |
| Refinancing N/A General Obligation | 03/10/2009 | ISSUE ID: 14104 \$197,212 | | Lease 01/20/2013 | \$197,212 |
| TOTAL Calloway County | | | | | \$9,888,881 |
| Calloway County Fire District #6 | | | | | |
| Pool Funding Revenue | 03/09/2000 | ISSUE ID: 11159 \$4,900,000 | | Bond 12/01/2032 | \$4,900,000 |
| TOTAL Calloway County Fire District #6 | | | | | \$4,900,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Calloway County Fire Protection District | | | | | |
| Public Project Revenue | 10/07/1996 | ISSUE ID: 10134 \$4,900,000 | | Bond 06/01/2009 | \$4,900,000 |
| Public Project Revenue | 09/05/1996 | ISSUE ID: 10135 \$4,900,000 | | Bond 06/01/2009 | \$4,900,000 |
| Public Project Revenue | 09/20/1996 | ISSUE ID: 10136 \$4,900,000 | | Bond 06/01/2009 | \$4,900,000 |
| Public Project Revenue | 08/20/1996 | ISSUE ID: 10137 \$4,900,000 | | Bond 06/01/2009 | \$4,900,000 |
| Public Project Revenue | 12/16/1997 | ISSUE ID: 10306 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 12/16/1997 | ISSUE ID: 10307 \$410,000 | | Bond 12/01/2031 | \$410,000 |
| Public Project Revenue | 12/31/1997 | ISSUE ID: 10308 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 12/31/1997 | ISSUE ID: 10309 \$410,000 | | Bond 12/01/2031 | \$410,000 |
| Public Project Revenue | 02/10/1998 | ISSUE ID: 10310 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 02/10/1998 | ISSUE ID: 10311 \$410,000 | | Bond 12/01/2031 | \$410,000 |
| TOTAL Calloway County Fire Protection District | | | | | \$34,060,000 |
| Callowayl County Extension Taxing District | | | | | |
| Building Renewable | 07/20/2001 | ISSUE ID: 11485 \$105,000 | | Lease 07/01/2021 | \$80,586 |
| TOTAL Callowayl County Extension Taxing District | | | | | \$80,586 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Murray | | | | | |
| Nursing Home Revenue | 08/31/1987 | ISSUE ID: 6292 \$1,890,000 | 10.40 | Bond 04/01/2012 | \$1,890,000 |
| Industrial Facility Industrial Revenue | 04/15/1997 | ISSUE ID: 9920 \$3,500,000 | | Bond 03/01/2027 | \$3,060,000 |
| Industrial Facility Industrial Revenue | 04/15/1997 | ISSUE ID: 9921 \$2,000,000 | | Bond 03/01/2011 | \$1,580,000 |
| Water and Sewer Revenue | 01/01/1998 | ISSUE ID: 10518 \$4,110,000 | | Bond 04/01/2011 | \$1,365,000 |
| Water Revenue | 10/01/2001 | ISSUE ID: 11537 \$530,000 | 4.75 | Bond 01/01/2041 | \$503,000 |
| Electric Revenue | 05/03/2005 | ISSUE ID: 12737 \$6,520,000 | | Bond 12/01/2025 | \$6,055,000 |
| Hospital Revenue | 02/20/2007 | ISSUE ID: 13571 \$30,000,000 | | Bond 08/01/2037 | \$30,000,000 |
| Vehicles Renewable | 02/08/2001 | ISSUE ID: 11202 \$232,000 | 4.61 | Lease 11/20/2010 | \$81,000 |
| Sewer General Obligation | 05/22/2003 | ISSUE ID: 12125 \$1,500,000 | | Lease 05/20/2023 | \$1,220,000 |
| TOTAL City of Murray | | | | | \$45,754,000 |
| Dexter-Almo Heights Water District | | | | | |
| Water Renewable | 05/31/1999 | ISSUE ID: 10755 \$150,000 | 5.10 | Lease 05/20/2009 | \$12,500 |
| TOTAL Dexter-Almo Heights Water District | | | | | \$12,500 |
| Calloway | | TOTAL OUTSTANDING | | | \$94,968,967 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Campbell Campbell County | | | | | |
| Housing and Urban Developmen Public Corporation | 05/24/1990 | ISSUE ID: 6809 \$700,000 | 9.00 | Bond 11/01/2011 | \$260,000 |
| Capital Projects Public Corporation | 12/01/1992 | ISSUE ID: 8437 \$2,870,000 | | Bond 12/01/2022 | \$1,600,000 |
| Care for Elderly Facility Revenue | 09/01/1994 | ISSUE ID: 9151 \$1,815,000 | | Bond 05/01/2031 | \$1,685,000 |
| Municipal Improvements Public Corporation | 05/01/1997 | ISSUE ID: 10196 \$3,960,000 | | Bond 11/01/2017 | \$1,730,000 |
| Public Project Public Corporation | 07/01/1998 | ISSUE ID: 10511 \$1,545,000 | | Bond 08/01/2009 | \$305,000 |
| Industrial Facility Industrial Revenue | 04/27/2000 | ISSUE ID: 11156 \$3,800,000 | | Bond 04/01/2020 | \$2,915,000 |
| Building Refunding | 05/01/2001 | ISSUE ID: 11516 \$2,520,000 | | Bond 12/01/2022 | \$1,660,000 |
| Industrial Facility Industrial Revenue | 02/26/2004 | ISSUE ID: 12312 \$2,000,000 | | Bond 02/01/2024 | \$1,630,000 |
| Detention Facility General Obligation | 06/01/2006 | ISSUE ID: 13056 \$13,115,000 | | Bond 12/01/2025 | \$12,335,000 |
| Court Facility Revenue N/A | 12/12/2007 | ISSUE ID: 14360 \$5,000,000 | 3.32 | Bond 12/01/2009 | \$5,000,000 |
| TOTAL Campbell County | | | | | \$29,120,000 |
| Campbell County Fire Protection District #1 | | | | | |
| Fire Station General Obligation | 05/10/2002 | ISSUE ID: 11775 \$590,000 | | Lease 05/01/2027 | \$494,795 |
| Refinancing General Obligation | 06/01/2007 | ISSUE ID: 13455 \$404,659 | 4.98 | Lease 07/01/2012 | \$54,957 |
| Fire Vehicles General Obligation | 05/16/2008 | ISSUE ID: 13857 \$700,000 | 2.95 | Lease 05/15/2018 | \$695,112 |
| TOTAL Campbell County Fire Protection District #1 | | | | | \$1,244,863 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Campbell County Fire Protection District #3 | | | | | |
| Fire Station | | ISSUE ID: 11220 | | Lease | |
| Renewable | 01/25/2001 | \$358,500 | 6.00 | 01/25/2026 | \$301,274 |
| TOTAL Campbell County Fire Protection District #3 | | | | | \$301,274 |
| Campbell County Fire Protection District #5 | | | | | |
| Fire Station | | ISSUE ID: 10519 | | Lease | |
| Renewable | 11/04/1998 | \$1,600,000 | 5.49 | 03/20/2019 | \$1,068,833 |
| Fire Station | | ISSUE ID: 12536 | | Lease | |
| General Obligation | 09/29/2003 | \$1,400,000 | | 09/29/2023 | \$1,400,000 |
| TOTAL Campbell County Fire Protection District #5 | | | | | \$2,468,833 |
| Campbell County Library Taxing District | | | | | |
| Library | | ISSUE ID: 11659 | | Lease | |
| General Obligation | 02/20/2002 | \$2,000,000 | | 02/20/2021 | \$1,399,918 |
| Refinancing | | ISSUE ID: 13103 | | Lease | |
| General Obligation | 05/01/2006 | \$1,131,425 | 4.72 | 02/01/2016 | \$945,321 |
| Refinancing | | ISSUE ID: 13292 | | Lease | |
| General Obligation | 02/01/2007 | \$1,628,806 | 4.54 | 02/20/2020 | \$1,393,320 |
| Refinancing | | ISSUE ID: 13401 | | Lease | |
| General Obligation | 06/01/2007 | \$610,000 | 4.82 | 02/01/2022 | \$572,449 |
| Library | | ISSUE ID: 14020 | | Lease | |
| N/A | 11/10/2008 | \$470,000 | | 01/20/2023 | \$470,000 |
| TOTAL Campbell County Library Taxing District | | | | | \$4,781,007 |
| Central Campbell Fire District | | | | | |
| Fire Station Improvements | | ISSUE ID: 12936 | | Lease | |
| General Obligation | 11/01/2005 | \$1,000,000 | 4.35 | 11/01/2012 | \$665,808 |
| TOTAL Central Campbell Fire District | | | | | \$665,808 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Alexandria | | | | | |
| Sewer Revenue | 05/01/1971 | ISSUE ID: 2510 \$952,000 | 5.38 | Bond 05/01/2011 | \$179,000 |
| Sewer Revenue | 12/01/1989 | ISSUE ID: 6660 \$300,000 | | Bond 01/01/2010 | \$20,000 |
| Industrial Facility Industrial Revenue | 03/01/1994 | ISSUE ID: 8782 \$600,000 | | Bond 02/01/2009 | \$600,000 |
| Sewer Renewable | 12/05/1994 | ISSUE ID: 9209 \$200,000 | 6.95 | Lease 12/05/2014 | \$70,000 |
| Sewer Renewable | 06/30/1999 | ISSUE ID: 10802 \$52,972 | 5.19 | Lease 06/30/2009 | \$6,582 |
| Computer Hardware and Software General Obligation | 06/30/2003 | ISSUE ID: 12149 \$125,000 | | Lease 07/15/2008 | \$2,240 |
| Recreational Facilities General Obligation | 07/30/2004 | ISSUE ID: 12833 \$700,000 | | Lease 07/15/2008 | \$140,000 |
| TOTAL City of Alexandria | | | | | \$1,017,822 |
| City of Bellevue | | | | | |
| Industrial Facility Industrial Revenue | 07/23/1998 | ISSUE ID: 10467 \$145,000 | | Bond 07/23/2013 | \$63,862 |
| Improvement Project General Obligation | 01/31/2002 | ISSUE ID: 11652 \$890,000 | | Bond 12/01/2032 | \$865,000 |
| Improvement Project General Obligation | 01/31/2002 | ISSUE ID: 11653 \$2,555,000 | | Bond 12/01/2032 | \$2,445,000 |
| Public Project General Obligation | 10/01/2004 | ISSUE ID: 12468 \$2,950,000 | | Bond 02/01/2034 | \$2,950,000 |
| Land Acquisition Renewable | 07/15/1993 | ISSUE ID: 8774 \$730,000 | 4.89 | Lease 04/30/2013 | \$276,584 |
| TOTAL City of Bellevue | | | | | \$6,600,446 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Cold Spring | | | | | |
| Sewer Revenue | 08/01/1971 | ISSUE ID: 2514 \$616,000 | 5.38 | Bond 08/01/2010 | \$83,000 |
| Refinancing General Obligation | 03/30/2006 | ISSUE ID: 13076 \$153,050 | 5.14 | Bond 03/30/2011 | \$96,395 |
| Street Improvement General Obligation | 10/09/2003 | ISSUE ID: 12229 \$900,000 | | Lease 10/15/2018 | \$661,925 |
| Street Improvement General Obligation | 06/01/2004 | ISSUE ID: 12377 \$300,000 | 2.23 | Lease 06/15/2019 | \$232,668 |
| Street Improvement General Obligation | 10/05/2006 | ISSUE ID: 13238 \$1,000,000 | | Lease 11/01/2016 | \$863,848 |
| TOTAL City of Cold Spring | | | | | <u>\$1,937,837</u> |
| City of Crestview | | | | | |
| Street Improvement General Obligation | 09/03/2002 | ISSUE ID: 11879 \$300,000 | | Lease 09/01/2012 | \$138,319 |
| TOTAL City of Crestview | | | | | <u>\$138,319</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Dayton | | | | | |
| Industrial Facility Industrial Revenue | 12/22/1989 | ISSUE ID: 6405 \$420,000 | 9.00 | Bond 12/01/2008 | \$45,000 |
| Industrial Facility Industrial Revenue | 09/14/1990 | ISSUE ID: 6947 \$800,000 | 9.00 | Bond 09/30/2010 | \$225,000 |
| Industrial Facility Industrial Revenue | 12/23/1993 | ISSUE ID: 8813 \$300,000 | 10.50 | Bond 12/01/2022 | \$300,000 |
| Industrial Facility Industrial Revenue | 04/26/1994 | ISSUE ID: 8963 \$2,000,000 | | Bond 04/30/2014 | \$750,000 |
| Industrial Facility Industrial Revenue | 03/14/1995 | ISSUE ID: 9144 \$650,000 | | Bond 03/01/2015 | \$310,000 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9313 \$608,772 | 6.93 | Bond 01/01/2011 | \$159,889 |
| Industrial Facility Industrial Revenue | 05/29/1997 | ISSUE ID: 10021 \$650,000 | | Bond 05/01/2017 | \$370,000 |
| Industrial Facility Industrial Revenue | 06/30/1998 | ISSUE ID: 10451 \$1,200,000 | 6.50 | Bond 06/01/2018 | \$787,938 |
| Refinancing Industrial Revenue | 05/03/1999 | ISSUE ID: 10740 \$575,000 | 4.05 | Bond 04/01/2017 | \$575,000 |
| Industrial Facility Industrial Revenue | 08/26/1999 | ISSUE ID: 11051 \$600,000 | 10.00 | Bond 08/01/2019 | \$600,000 |
| Industrial Facility Industrial Revenue | 06/11/2001 | ISSUE ID: 11838 \$2,210,000 | | Bond 06/01/2021 | \$1,755,000 |
| Industrial Facility Refunding Revenue | 08/03/2000 | ISSUE ID: 11953 \$1,750,000 | | Bond 08/01/2020 | \$1,750,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12204 \$409,000 | 2.80 | Bond 08/01/2010 | \$165,000 |
| Infrastructure Revenue | 01/09/2008 | ISSUE ID: 13773 \$1,150,000 | | Bond 02/01/2038 | \$1,150,000 |
| TOTAL | City of Dayton | | | | <u>\$8,942,827</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Fort Thomas | | | | | |
| Industrial Facility Industrial Revenue | 10/03/1988 | ISSUE ID: 6486 \$3,500,000 | | Bond 10/01/2013 | \$1,270,000 |
| Public Project General Obligation | 06/25/2003 | ISSUE ID: 12457 \$1,810,000 | 2.15 | Bond 05/01/2013 | \$1,810,000 |
| Property Acquisition/Improvement Renewable | 06/29/2001 | ISSUE ID: 11566 \$200,000 | | Lease 06/29/2016 | \$148,657 |
| Real Property Renewable | 07/01/2002 | ISSUE ID: 11811 \$104,000 | | Lease 05/01/2012 | \$45,838 |
| Street Improvement General Obligation | 06/29/2004 | ISSUE ID: 12412 \$765,000 | 2.23 | Lease 07/15/2014 | \$492,309 |
| Community Center N/A General Obligation | 06/08/2009 | ISSUE ID: 14146 \$820,000 | | Lease 05/01/2019 | \$820,000 |
| TOTAL City of Fort Thomas | | | | | \$4,586,804 |
| City of Highland Heights | | | | | |
| Industrial Facility Industrial Revenue | 12/21/1989 | ISSUE ID: 6707 \$6,000,000 | 0.00 | Bond 12/01/2014 | \$6,000,000 |
| Building General Obligation N/A | 12/23/2008 | ISSUE ID: 14033 \$6,405,000 | | Bond 12/01/2028 | \$6,405,000 |
| TOTAL City of Highland Heights | | | | | \$12,405,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Newport | | | | | |
| Industrial Facility Industrial Revenue | 08/20/1990 | ISSUE ID: 6839 \$160,000 | | Bond 08/01/2011 | \$160,000 |
| Industrial Facility Industrial Revenue | 10/12/1992 | ISSUE ID: 8494 \$2,320,000 | | Bond 05/01/2009 | \$2,320,000 |
| Industrial Facility Industrial Revenue | 12/01/1993 | ISSUE ID: 8859 \$1,200,000 | | Bond 12/01/2008 | \$100,000 |
| Industrial Facility Industrial Revenue | 06/07/1995 | ISSUE ID: 9330 \$1,200,000 | | Bond 05/01/2013 | \$400,000 |
| Industrial Facility Industrial Revenue | 05/30/1996 | ISSUE ID: 9726 \$8,040,000 | | Bond 06/01/2011 | \$2,540,000 |
| Industrial Facility Industrial Revenue | 04/15/1998 | ISSUE ID: 10371 \$20,000,000 | | Bond 12/01/2008 | \$3,833,000 |
| Public Project Revenue | 02/15/2000 | ISSUE ID: 11271 \$44,230,000 | | Bond 01/01/2027 | \$39,245,000 |
| Public Project Revenue | 02/15/2000 | ISSUE ID: 11272 \$11,550,000 | 11.00 | Bond 01/01/2009 | \$1,285,000 |
| KLC Funding Trust Program Revenue | 04/11/2002 | ISSUE ID: 11740 \$50,000,000 | | Bond 04/01/2032 | \$50,000,000 |
| Industrial Facility Industrial Revenue | 05/01/2001 | ISSUE ID: 11833 \$1,900,000 | | Bond 05/01/2021 | \$1,900,000 |
| Industrial Facility Industrial Revenue | 07/19/2001 | ISSUE ID: 11836 \$2,350,000 | | Bond 08/01/2008 | \$927,558 |
| Refinancing General Obligation | 09/30/2002 | ISSUE ID: 11947 \$13,655,000 | | Bond 11/01/2022 | \$11,945,000 |
| Building Industrial Revenue | 10/30/2002 | ISSUE ID: 11988 \$2,500,000 | | Bond 06/01/2022 | \$2,500,000 |
| Refinancing Industrial Revenue | 12/30/2002 | ISSUE ID: 12031 \$47,500,000 | | Bond 12/01/2026 | \$47,500,000 |

June 30, 2009

Campbell County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Refinancing General Obligation | 06/17/2003 | ISSUE ID: 12332 \$4,635,000 | | Bond 08/01/2016 | \$3,340,000 |
| Building Industrial Revenue | 03/30/2007 | ISSUE ID: 13350 \$900,000 | | Bond 03/01/2032 | \$900,000 |
| Multiple Purposes General Obligation | 06/14/2007 | ISSUE ID: 13456 \$4,830,000 | | Bond 05/01/2027 | \$4,685,000 |
| Multiple Purposes General Obligation | 06/14/2007 | ISSUE ID: 13457 \$7,705,000 | | Bond 05/01/2032 | \$7,570,000 |
| Industrial Facility Industrial Revenue | 03/14/2007 | ISSUE ID: 13624 \$23,000,000 | | Bond 03/01/2032 | \$23,000,000 |
| Industrial Facility Industrial Revenue | 03/14/2007 | ISSUE ID: 13625 \$69,000,000 | | Bond 03/01/2032 | \$69,000,000 |
| Residential Industrial Revenue | 10/12/2007 | ISSUE ID: 13641 \$7,685,000 | | Bond 03/01/2032 | \$7,685,000 |
| Real Property Revenue | 01/04/2006 | ISSUE ID: 13671 \$2,000,000 | | Bond 12/01/2010 | \$2,000,000 |
| Building Industrial Revenue | 04/02/2008 | ISSUE ID: 13834 \$8,145,000 | | Bond 03/01/2032 | \$8,145,000 |
| Multiple Purposes Industrial Revenue | 08/19/2008 | ISSUE ID: 13923 \$7,425,000 | | Bond 03/01/2032 | \$7,425,000 |
| Multiple Purposes Industrial Revenue N/A | 12/23/2008 | ISSUE ID: 14036 \$7,865,000 | | Bond 03/01/2032 | \$7,240,000 |
| Refinancing General Obligation N/A | 12/30/2008 | ISSUE ID: 14078 \$2,400,000 | 3.44 | Bond 02/25/2013 | \$2,400,000 |
| TOTAL City of Newport | | | | | \$308,045,558 |
| City of Silver Grove | | | | | |
| Multiple Purposes Renewable | 02/10/1999 | ISSUE ID: 10558 \$185,000 | 5.05 | Lease 02/10/2009 | \$22,919 |
| Street Improvement General Obligation | 05/30/2008 | ISSUE ID: 13845 \$505,000 | 3.46 | Lease 07/01/2023 | \$502,005 |
| TOTAL City of Silver Grove | | | | | \$524,924 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Southgate | | | | | |
| Community Center Renewable | 12/16/1993 | ISSUE ID: 8916 \$700,000 | | Lease 07/15/2013 | \$700,000 |
| Municipal Building General Obligation | 01/08/2003 | ISSUE ID: 12043 \$300,000 | 3.19 | Lease 01/15/2010 | \$78,617 |
| Improvement Project General Obligation | 04/02/2007 | ISSUE ID: 13393 \$450,000 | | Lease 05/01/2027 | \$433,383 |
| Multiple Purposes N/A General Obligation | 06/11/2009 | ISSUE ID: 14140 \$1,254,931 | | Lease 06/01/2034 | \$1,254,931 |
| TOTAL City of Southgate | | | | | \$2,466,931 |
| City of Wilder | | | | | |
| Industrial Facility Industrial Revenue | 06/03/1998 | ISSUE ID: 3116 \$1,700,000 | | Bond 05/30/2013 | \$665,000 |
| Public Project General Obligation | 12/01/1998 | ISSUE ID: 10513 \$3,645,000 | | Bond 12/01/2029 | \$3,040,000 |
| TOTAL City of Wilder | | | | | \$3,705,000 |
| City of Woodlawn | | | | | |
| Street Improvement General Obligation | 07/01/2002 | ISSUE ID: 11827 \$80,000 | | Lease 07/01/2012 | \$35,718 |
| Sewer Renewable | 12/30/2004 | ISSUE ID: 12675 \$25,000 | | Lease 01/01/2010 | \$7,957 |
| TOTAL City of Woodlawn | | | | | \$43,675 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Northern Kentucky Port Authority | | | | | |
| Health Care Facility Industrial Revenue | 12/06/2001 | ISSUE ID: 11901 \$5,580,000 | | Bond 12/01/2021 | \$3,625,000 |
| Industrial Facility Revenue | 10/29/2001 | ISSUE ID: 11902 \$188,766 | | Bond 10/29/2013 | \$96,380 |
| Building Industrial Revenue | 10/16/2002 | ISSUE ID: 11968 \$260,000 | | Bond 11/01/2022 | \$260,000 |
| Building Industrial Revenue | 10/16/2002 | ISSUE ID: 11969 \$265,000 | | Bond 11/01/2022 | \$265,000 |
| Industrial Facility Industrial Revenue | 04/25/2003 | ISSUE ID: 12097 \$1,900,000 | | Bond 04/01/2023 | \$1,490,000 |
| Building Revenue | 06/30/2008 | ISSUE ID: 13916 \$4,425,000 | 4.31 | Bond 08/01/2014 | \$4,425,000 |
| Building General Obligation | 07/14/2005 | ISSUE ID: 12847 \$1,500,000 | 3.80 | Lease 07/20/2020 | \$1,355,000 |
| TOTAL Northern Kentucky Port Authority | | | | | \$11,516,380 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Northern KY Water Service District | | | | | |
| Water Revenue | 09/01/1997 | ISSUE ID: 10288 \$11,225,000 | 0.00 | Bond 02/01/2022 | \$3,760,000 |
| Water Revenue | 12/01/1998 | ISSUE ID: 10564 \$11,355,000 | 0.00 | Bond 02/01/2028 | \$9,005,000 |
| Water Revenue | 12/01/1999 | ISSUE ID: 11083 \$2,287,000 | 5.00 | Bond 05/01/2039 | \$2,115,000 |
| Refinancing Revenue | 10/25/2001 | ISSUE ID: 11593 \$16,325,000 | | Bond 02/01/2025 | \$13,360,000 |
| Water Refunding Revenue | 02/01/2002 | ISSUE ID: 11826 \$45,485,000 | | Bond 02/01/2027 | \$43,270,000 |
| Water Refunding Revenue | 12/05/2002 | ISSUE ID: 12012 \$10,575,000 | | Bond 02/01/2013 | \$7,360,000 |
| Refinancing Revenue | 03/03/2003 | ISSUE ID: 12080 \$1,615,000 | | Bond 02/01/2033 | \$1,440,000 |
| Refinancing Revenue | 07/09/2003 | ISSUE ID: 12158 \$30,270,000 | | Bond 02/01/2028 | \$25,965,000 |
| Refinancing Revenue | 12/18/2003 | ISSUE ID: 12275 \$23,790,000 | | Bond 02/01/2028 | \$17,570,000 |
| Water Revenue | 11/18/2004 | ISSUE ID: 12501 \$10,455,000 | | Bond 02/01/2029 | \$9,335,000 |
| Refinancing Revenue | 09/28/2006 | ISSUE ID: 13235 \$29,000,000 | | Bond 02/01/2031 | \$27,980,000 |
| Improvement Project Bond Anticipation | 04/26/2007 | ISSUE ID: 13420 \$27,165,000 | 3.70 | Bond 04/01/2009 | \$27,165,000 |
| TOTAL Northern KY Water Service District | | | | | <u>\$188,325,000</u> |
| Campbell | | TOTAL OUTSTANDING | | | <u>\$588,838,308</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Carlisle | | | | | |
| Carlisle County | | | | | |
| Court Facility Public Corporation | 06/08/1982 | ISSUE ID: 4360 \$440,000 | 5.00 | Bond 01/01/2011 | \$80,000 |
| Courthouse Annex Bond Anticipation N/A | 11/19/2008 | ISSUE ID: 14013 \$2,000,000 | 3.10 | Bond 11/01/2010 | \$2,000,000 |
| 911 Equipment General Obligation | 01/19/2006 | ISSUE ID: 12996 \$225,000 | | Lease 07/20/2013 | \$175,000 |
| Equipment General Obligation | 01/29/2008 | ISSUE ID: 13763 \$86,291 | | Lease 01/20/2011 | \$86,291 |
| TOTAL Carlisle County | | | | | \$2,341,291 |
| Carlisle County Sanitation District #1 | | | | | |
| Sewer Revenue | 06/02/1999 | ISSUE ID: 10753 \$800,000 | 4.50 | Bond 01/01/2038 | \$722,000 |
| TOTAL Carlisle County Sanitation District #1 | | | | | \$722,000 |
| City of Arlington | | | | | |
| Water and Sewer Revenue | 06/21/1983 | ISSUE ID: 4972 \$285,000 | 5.00 | Bond 07/01/2022 | \$174,000 |
| TOTAL City of Arlington | | | | | \$174,000 |
| Carlisle | | TOTAL OUTSTANDING | | | \$3,237,291 |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Carroll

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Carroll County | | | | | |
| Industrial Facility Industrial Revenue | 09/19/1990 | ISSUE ID: 6842 \$5,000,000 | | Bond 09/01/2015 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 12/28/1994 | ISSUE ID: 9227 \$266,000,000 | | Bond 01/01/2019 | \$266,000,000 |
| Industrial Facility Industrial Revenue | 12/15/1995 | ISSUE ID: 9483 \$70,000,000 | 6.88 | Bond 01/01/2019 | \$70,000,000 |
| Industrial Facility Industrial Revenue | 11/27/1991 | ISSUE ID: 9594 \$220,000,000 | 6.88 | Bond 01/01/2019 | \$220,000,000 |
| Industrial Facility Industrial Revenue | 12/16/1996 | ISSUE ID: 9911 \$275,000,000 | | Bond 01/01/2019 | \$275,000,000 |
| Industrial Facility Industrial Revenue | 12/22/1999 | ISSUE ID: 11077 \$285,000,000 | 6.88 | Bond 01/01/2019 | \$285,000,000 |
| Solid Waste Revenue | 05/01/2000 | ISSUE ID: 11120 \$15,790,000 | | Bond 05/01/2028 | \$15,790,000 |
| Refinancing Revenue | 08/16/2000 | ISSUE ID: 11273 \$19,570,000 | | Bond 07/01/2030 | \$19,570,000 |
| Solid Waste Revenue | 06/01/2001 | ISSUE ID: 11417 \$10,100,000 | | Bond 06/01/2031 | \$10,100,000 |
| Solid Waste Revenue | 05/15/2001 | ISSUE ID: 11425 \$10,100,000 | | Bond 05/01/2031 | \$10,100,000 |
| Pollution Control Refunding Revenue | 05/23/2002 | ISSUE ID: 11756 \$20,930,000 | | Bond 02/01/2032 | \$20,930,000 |
| Pollution Control Refunding Revenue | 05/23/2002 | ISSUE ID: 11757 \$2,400,000 | | Bond 02/01/2032 | \$2,400,000 |
| Justice Center Refunding Revenue | 09/17/2002 | ISSUE ID: 11883 \$1,040,000 | | Bond 03/01/2014 | \$575,000 |
| Refinancing Refunding Revenue | 10/03/2002 | ISSUE ID: 11942 \$96,000,000 | | Bond 10/01/2032 | \$96,000,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Manufacturing Facility Industrial Revenue | 12/20/2002 | ISSUE ID: 12021 \$325,000,000 | 4.25 | Bond 01/01/2019 | \$325,000,000 |
| Industrial Facility Industrial Revenue | 12/21/2004 | ISSUE ID: 12769 \$175,000,000 | | Bond 01/01/2019 | \$175,000,000 |
| Solid Waste Revenue | 07/07/2005 | ISSUE ID: 12807 \$13,266,950 | | Bond 06/01/2035 | \$13,266,950 |
| Refinancing Refunding Revenue | 10/20/2004 | ISSUE ID: 12817 \$50,000,000 | | Bond 10/01/2034 | \$50,000,000 |
| Building Industrial Revenue | 12/01/2005 | ISSUE ID: 12979 \$125,000,000 | 8.00 | Bond 01/01/2019 | \$125,000,000 |
| Solid Waste Revenue | 11/17/2005 | ISSUE ID: 12982 \$13,266,950 | | Bond 06/01/2035 | \$13,266,950 |
| Building Revenue | 07/20/2006 | ISSUE ID: 13160 \$16,693,620 | | Bond 06/01/2036 | \$16,693,620 |
| Solid Waste Revenue | 12/07/2006 | ISSUE ID: 13546 \$16,600,000 | | Bond 12/01/2031 | \$16,600,000 |
| Solid Waste Refunding Revenue | 02/23/2007 | ISSUE ID: 13568 \$54,000,000 | | Bond 10/01/2034 | \$54,000,000 |
| Solid Waste Revenue | 05/24/2007 | ISSUE ID: 13600 \$17,875,000 | | Bond 02/01/2026 | \$17,875,000 |
| Industrial Facility Revenue | 12/10/2006 | ISSUE ID: 13646 \$320,000,000 | 8.25 | Bond 01/01/2031 | \$320,000,000 |
| Solid Waste Industrial Revenue | 12/07/2006 | ISSUE ID: 13652 \$16,693,620 | | Bond 06/01/2036 | \$16,693,620 |
| TOTAL Carroll County | | | | | <u>\$2,439,861,140</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Carroll County Water District #1 | | | | | |
| Water Revenue | 12/15/1994 | ISSUE ID: 9154 \$540,000 | 4.50 | Bond 09/01/2033 | \$460,000 |
| Water Revenue | 12/11/1997 | ISSUE ID: 10201 \$1,072,000 | 4.88 | Bond 09/01/2037 | \$981,000 |
| Water Revenue | 12/11/1997 | ISSUE ID: 10202 \$1,194,000 | 4.88 | Bond 09/01/2037 | \$1,088,000 |
| Water Revenue | 03/08/2000 | ISSUE ID: 11163 \$700,000 | 4.50 | Bond 09/01/2039 | \$651,000 |
| Water Revenue | 03/08/2000 | ISSUE ID: 11164 \$810,000 | 4.50 | Bond 09/01/2039 | \$753,000 |
| Refinancing Revenue | 10/19/2005 | ISSUE ID: 12934 \$829,000 | 4.03 | Bond 01/01/2014 | \$625,000 |
| Water Revenue | 02/06/2006 | ISSUE ID: 13724 \$592,000 | 4.37 | Bond 09/01/2044 | \$586,000 |
| Water Revenue | 02/06/2006 | ISSUE ID: 13725 \$319,000 | 4.12 | Bond 09/01/2044 | \$315,500 |
| Refinancing Renewable | 03/10/1995 | ISSUE ID: 9192 \$1,208,000 | 7.50 | Lease 03/01/2015 | \$614,168 |
| TOTAL | Carroll County Water District #1 | | | | \$6,073,668 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Carrollton | | | | | |
| Utilities Revenue | 02/01/1992 | ISSUE ID: 8066 \$1,450,000 | 6.35 | Bond 02/28/2012 | \$450,000 |
| Gas Revenue | 10/15/1998 | ISSUE ID: 10516 \$199,790,000 | | Bond 01/01/2009 | \$44,130,000 |
| Sewer Revenue | 09/29/2005 | ISSUE ID: 12910 \$1,100,000 | 4.13 | Bond 01/01/2044 | \$1,076,000 |
| Gas General Obligation | 10/04/2004 | ISSUE ID: 12467 \$1,300,000 | 2.94 | Lease 10/15/2014 | \$878,637 |
| Utilities General Obligation | 02/01/2005 | ISSUE ID: 12670 \$720,000 | 2.95 | Lease 02/01/2012 | \$400,143 |
| Fire Vehicles General Obligation | 08/29/2006 | ISSUE ID: 13187 \$225,000 | 3.75 | Lease 10/01/2016 | \$192,934 |
| TOTAL City of Carrollton | | | | | \$47,127,715 |
| City of Ghent | | | | | |
| Sewer Revenue | 07/01/1994 | ISSUE ID: 8879 \$362,000 | 5.00 | Bond 01/01/2033 | \$301,000 |
| Sewer Revenue | 07/01/1994 | ISSUE ID: 8880 \$30,000 | 5.00 | Bond 01/01/2033 | \$24,900 |
| TOTAL City of Ghent | | | | | \$325,900 |
| City of Prestonville | | | | | |
| Sewer Revenue | 11/20/1996 | ISSUE ID: 10100 \$200,000 | 4.50 | Bond 01/01/2035 | \$171,100 |
| TOTAL City of Prestonville | | | | | \$171,100 |
| City of Worthville | | | | | |
| Sewer Revenue | 10/01/1998 | ISSUE ID: 10468 \$196,000 | 4.50 | Bond 01/01/2038 | \$178,000 |
| TOTAL City of Worthville | | | | | \$178,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| West Carroll County Water District | | | | | |
| Water Revenue | 09/09/1975 | ISSUE ID: 2875 \$343,000 | 5.00 | Bond 01/01/2015 | \$120,000 |
| Water Revenue | 08/13/1982 | ISSUE ID: 4394 \$114,000 | 5.00 | Bond 01/01/2021 | \$64,000 |
| Water Revenue | 12/15/1995 | ISSUE ID: 9289 \$395,000 | 4.50 | Bond 01/01/2033 | \$330,000 |
| Water Revenue | 05/05/2005 | ISSUE ID: 12705 \$369,000 | 4.25 | Bond 01/01/2044 | \$361,000 |
| TOTAL | West Carroll County Water District | | | | <u>\$875,000</u> |
| Carroll | TOTAL OUTSTANDING | | | | <u>\$2,494,612,523</u> |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Carter

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Carter County | | | | | |
| Detention Facility General Obligation | 03/01/2001 | ISSUE ID: 11309 \$6,365,000 | | Bond 03/01/2032 | \$5,710,000 |
| Justice Center Revenue | 03/01/2002 | ISSUE ID: 11554 \$7,470,000 | | Bond 03/01/2023 | \$6,190,000 |
| Justice Center Revenue | 07/01/2002 | ISSUE ID: 11808 \$7,470,000 | | Bond 03/01/2023 | \$6,115,000 |
| Fire Equipment Renewable | 03/07/2005 | ISSUE ID: 12696 \$93,000 | 2.18 | Lease 07/20/2015 | \$69,981 |
| Vehicles Renewable | 04/18/2005 | ISSUE ID: 12738 \$57,914 | 2.75 | Lease 07/20/2009 | \$27,914 |
| Equipment Renewable | 06/22/2005 | ISSUE ID: 12870 \$140,000 | 4.25 | Lease 07/20/2017 | \$125,016 |
| Computer Hardware and Software Renewable | 06/10/2005 | ISSUE ID: 12871 \$166,217 | 3.20 | Lease 07/20/2009 | \$44,053 |
| Vehicles Renewable | 10/04/2005 | ISSUE ID: 12928 \$148,034 | 3.78 | Lease 07/20/2008 | \$48,034 |
| Fire Equipment Renewable | 06/30/2006 | ISSUE ID: 13178 \$148,000 | 4.33 | Lease 12/20/2020 | \$133,000 |
| Vehicles General Obligation | 01/19/2007 | ISSUE ID: 13327 \$19,291 | 5.00 | Lease 10/01/2011 | \$15,573 |
| Fire Vehicles General Obligation | 05/31/2007 | ISSUE ID: 13445 \$95,000 | | Lease 07/20/2017 | \$90,032 |
| Vehicles General Obligation | 03/28/2007 | ISSUE ID: 13626 \$200,000 | 4.00 | Lease 09/20/2008 | \$200,000 |
| Ambulance General Obligation | 07/26/2008 | ISSUE ID: 13941 \$140,550 | | Lease 12/20/2011 | \$140,550 |
| Equipment N/A General Obligation | 04/20/2009 | ISSUE ID: 14119 \$100,000 | | Lease 04/20/2012 | \$100,000 |
| TOTAL Carter County | | | | | \$19,009,153 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Carter County Ambulance Taxing District | | | | | |
| Emergency Services Building & / Renewable | 11/01/2003 | ISSUE ID: 12233 \$200,000 | | Lease 01/15/2014 | \$126,858 |
| Building Renewable | 02/15/2006 | ISSUE ID: 13022 \$450,000 | 6.50 | Lease 12/31/2020 | \$408,407 |
| Ambulance General Obligation | 12/21/2007 | ISSUE ID: 13728 \$275,000 | | Lease 12/20/2010 | \$275,000 |
| TOTAL | Carter County Ambulance Taxing District | | | | <u>\$810,265</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Grayson | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8554 \$1,000,000 | 3.35 | Bond 06/30/2011 | \$195,414 |
| Utilities Revenue | 12/01/1998 | ISSUE ID: 10512 \$2,970,000 | | Bond 02/01/2011 | \$820,000 |
| Utilities Revenue | 11/16/1998 | ISSUE ID: 10515 \$450,000 | 4.50 | Bond 02/01/2038 | \$406,000 |
| Water Revenue | 10/23/2003 | ISSUE ID: 12234 \$2,000,000 | | Bond 02/01/2042 | \$1,911,000 |
| Water Revenue | 03/03/2004 | ISSUE ID: 12327 \$500,000 | | Bond 01/01/2020 | \$405,000 |
| Property Acquisition/Improvement Renewable | 03/01/2000 | ISSUE ID: 10861 \$79,000 | 6.35 | Lease 03/01/2010 | \$17,646 |
| Refinancing General Obligation | 01/30/2003 | ISSUE ID: 12057 \$610,000 | 4.81 | Lease 10/22/2022 | \$365,000 |
| Fire Station General Obligation | 09/07/2004 | ISSUE ID: 12818 \$20,000 | 4.47 | Lease 09/07/2009 | \$8,000 |
| Vehicles General Obligation | 06/01/2007 | ISSUE ID: 13398 \$29,637 | 4.95 | Lease 06/01/2012 | \$24,280 |
| Vehicles General Obligation | 11/14/2007 | ISSUE ID: 13703 \$27,715 | 4.75 | Lease 11/14/2012 | \$25,226 |
| Fire Station N/A General Obligation | 03/06/2009 | ISSUE ID: 14081 \$1,400,000 | | Lease 03/01/2029 | \$1,400,000 |
| TOTAL City of Grayson | | | | | <u>\$5,577,565</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Olive Hill | | | | | |
| Sewer and Gas Revenue | 06/30/1981 | ISSUE ID: 3647 \$1,900,000 | 5.00 | Bond 08/01/2018 | \$942,000 |
| Gas, Water and Sewer Revenue | 09/11/1986 | ISSUE ID: 6048 \$363,000 | 7.63 | Bond 08/01/2024 | \$310,000 |
| Sewer Renewable | 02/08/2001 | ISSUE ID: 11203 \$720,000 | | Lease 11/20/2025 | \$600,000 |
| Fire Vehicles General Obligation | 11/19/2003 | ISSUE ID: 12260 \$141,411 | 4.00 | Lease 12/19/2018 | \$111,774 |
| TOTAL City of Olive Hill | | | | | \$1,963,774 |
| FIVCO Area Development District | | | | | |
| Building General Obligation | 12/21/2007 | ISSUE ID: 13780 \$500,000 | | Lease 07/20/2008 | \$500,000 |
| Building General Obligation | 07/14/2008 | ISSUE ID: 13902 \$500,000 | | Lease 01/20/2009 | \$500,000 |
| TOTAL FIVCO Area Development District | | | | | \$1,000,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Rattlesnake Ridge Water District | | | | | |
| Water Revenue | 06/06/1989 | ISSUE ID: 6488 \$195,000 | 5.00 | Bond 01/01/2028 | \$144,000 |
| Water Revenue | 09/02/1992 | ISSUE ID: 8501 \$365,000 | 5.00 | Bond 01/01/2031 | \$291,000 |
| Water Revenue | 05/08/1995 | ISSUE ID: 9309 \$434,000 | 5.00 | Bond 01/01/2034 | \$368,000 |
| Water Revenue | 05/08/1995 | ISSUE ID: 9310 \$197,000 | 4.50 | Bond 01/01/2034 | \$165,000 |
| Water Revenue | 02/01/1996 | ISSUE ID: 9544 \$875,000 | 0.00 | Bond 01/01/2025 | \$690,000 |
| Water Revenue | 09/06/1996 | ISSUE ID: 10102 \$445,000 | 4.50 | Bond 01/01/2035 | \$380,000 |
| Water Revenue | 09/06/1996 | ISSUE ID: 10103 \$100,000 | 4.50 | Bond 01/01/2035 | \$85,800 |
| Water Revenue | 06/21/2001 | ISSUE ID: 11477 \$900,000 | 3.25 | Bond 01/01/2041 | \$834,000 |
| Water Revenue | 06/21/2001 | ISSUE ID: 11478 \$60,000 | 4.50 | Bond 01/01/2041 | \$56,500 |
| Water Revenue | 08/07/2001 | ISSUE ID: 11487 \$900,000 | 4.50 | Bond 01/01/2040 | \$846,000 |
| Water Revenue | 08/07/2001 | ISSUE ID: 11488 \$425,000 | 4.50 | Bond 01/01/2040 | \$399,000 |
| Refinancing Refunding Revenue | 05/29/2008 | ISSUE ID: 13871 \$665,000 | | Bond 01/01/2025 | \$665,000 |
| Water General Obligation | 04/14/2005 | ISSUE ID: 12719 \$135,000 | | Lease 05/01/2025 | \$120,000 |
| TOTAL Rattlesnake Ridge Water District | | | | | \$5,044,300 |
| Carter | | TOTAL OUTSTANDING | | | \$33,405,057 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Casey County | | | | | |
| Detention Facility General Obligation | 02/01/2000 | ISSUE ID: 11835 \$4,770,000 | | Bond 02/01/2022 | \$3,800,000 |
| TOTAL Casey County | | | | | <u>\$3,800,000</u> |
| Casey County Hospital Taxing District | | | | | |
| Hospital Public Corporation | 05/19/1981 | ISSUE ID: 3652 \$1,845,000 | 5.00 | Bond 01/01/2009 | \$117,000 |
| Hospital Bond Anticipation | 11/01/2006 | ISSUE ID: 13554 \$4,995,000 | 4.05 | Bond 11/01/2009 | \$4,995,000 |
| Hospital Bond Anticipation | 12/21/2006 | ISSUE ID: 13561 \$700,000 | 6.00 | Bond 11/01/2009 | \$475,000 |
| Hospital N/A General Obligation | 12/27/2007 | ISSUE ID: 14340 \$4,000,000 | | Lease 10/20/2008 | \$4,000,000 |
| TOTAL Casey County Hospital Taxing District | | | | | <u>\$9,587,000</u> |
| Casey County Library Taxing District | | | | | |
| Library N/A | 11/18/2002 | ISSUE ID: 12001 \$20,000 | | Lease 10/20/2012 | \$20,000 |
| TOTAL Casey County Library Taxing District | | | | | <u>\$20,000</u> |
| Casey County Public Health Taxing District | | | | | |
| Land Acquisition General Obligation | 04/17/2008 | ISSUE ID: 13824 \$75,000 | | Lease 03/20/2009 | \$75,000 |
| TOTAL Casey County Public Health Taxing District | | | | | <u>\$75,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Liberty | | | | | |
| Water and Sewer Revenue | 02/28/1978 | ISSUE ID: 3007 \$1,300,000 | 5.00 | Bond 05/01/2016 | \$628,000 |
| Water and Sewer Revenue | 05/26/1989 | ISSUE ID: 6522 \$650,000 | 5.00 | Bond 05/01/2028 | \$482,000 |
| Water and Sewer Revenue | 05/26/1989 | ISSUE ID: 6523 \$84,000 | 5.00 | Bond 05/01/2028 | \$63,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1992 | ISSUE ID: 8573 \$163,822 | 3.20 | Bond 06/30/2009 | \$12,274 |
| Water and Sewer Revenue | 03/27/1997 | ISSUE ID: 9884 \$700,000 | 4.50 | Bond 05/01/2035 | \$599,000 |
| Water and Sewer Revenue | 03/27/1997 | ISSUE ID: 9885 \$231,000 | 4.50 | Bond 05/01/2036 | \$201,500 |
| Water and Sewer Revenue | 01/04/2002 | ISSUE ID: 11675 \$436,000 | 4.50 | Bond 05/01/2041 | \$411,000 |
| Sewer Revenue N/A | 01/14/2009 | ISSUE ID: 14069 \$1,267,000 | 4.50 | Bond 05/01/2047 | \$1,254,000 |
| TOTAL | City of Liberty | | | | <u>\$3,650,774</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| East Casey County Water District | | | | | |
| Water Revenue | 04/22/1988 | ISSUE ID: 6321 \$301,000 | 5.00 | Bond 01/01/2027 | \$215,000 |
| Water Revenue | 03/13/1991 | ISSUE ID: 6948 \$500,000 | 5.00 | Bond 01/01/2030 | \$389,000 |
| Water Revenue | 03/23/1995 | ISSUE ID: 9236 \$400,000 | 4.50 | Bond 01/01/2033 | \$333,000 |
| Water Revenue | 01/21/1999 | ISSUE ID: 10522 \$525,000 | 4.50 | Bond 01/01/2037 | \$466,500 |
| Water Revenue | 07/16/1999 | ISSUE ID: 11505 \$594,000 | 4.50 | Bond 01/01/2040 | \$553,000 |
| Water Revenue | 09/30/2004 | ISSUE ID: 12461 \$406,000 | 4.50 | Bond 01/01/2043 | \$393,000 |
| Improvement Project Revenue | 02/29/2008 | ISSUE ID: 13786 \$1,001,000 | 4.38 | Bond 01/01/2046 | \$1,001,000 |
| TOTAL | East Casey County Water District | | | | <u>\$3,350,500</u> |
| Casey | TOTAL OUTSTANDING | | | | <u>\$20,483,274</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Christian | | | | | |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Christian County | | | | | |
| Water Revenue | 11/09/1983 | ISSUE ID: 5983 \$410,000 | 11.38 | Bond 01/01/2023 | \$337,000 |
| Hospital Revenue | 11/01/1996 | ISSUE ID: 9923 \$9,000,000 | | Bond 07/01/2017 | \$8,550,000 |
| Hospital Revenue | 01/01/1997 | ISSUE ID: 9924 \$16,160,000 | | Bond 07/01/2013 | \$6,200,000 |
| Detention Facility General Obligation | 12/01/1998 | ISSUE ID: 10514 \$4,705,000 | | Bond 12/01/2014 | \$2,555,000 |
| Courthouse/Detention Facility Lease Revenue | 11/01/2000 | ISSUE ID: 11896 \$18,565,000 | | Bond 08/01/2022 | \$15,080,000 |
| Recreational Facilities Revenue | 04/18/2005 | ISSUE ID: 12752 \$2,200,000 | | Bond 12/01/2025 | \$1,885,714 |
| Refinancing Revenue | 02/28/2006 | ISSUE ID: 13013 \$62,375,000 | | Bond 02/01/2036 | \$60,100,000 |
| Court Facility Refunding Revenue | 04/05/2007 | ISSUE ID: 13396 \$16,545,000 | | Bond 08/01/2022 | \$16,345,000 |
| Public Project Revenue | 04/26/2007 | ISSUE ID: 13604 \$50,000,000 | | Bond 05/01/2037 | \$50,000,000 |
| Detention Facility Renewable | 06/18/1992 | ISSUE ID: 8271 \$4,081,000 | 5.54 | Lease 01/20/2017 | \$2,179,000 |
| Courthouse Improvement/Renov Renewable | 09/15/2003 | ISSUE ID: 12195 \$374,769 | | Lease 09/20/2023 | \$304,653 |
| Vehicles Renewable | 03/11/2005 | ISSUE ID: 12693 \$40,070 | 2.18 | Lease 03/20/2009 | \$7,876 |
| Vehicles Renewable | 04/29/2005 | ISSUE ID: 12786 \$176,236 | 2.75 | Lease 07/20/2009 | \$71,236 |
| Vehicles Renewable | 07/29/2005 | ISSUE ID: 12875 \$40,638 | 3.47 | Lease 08/20/2008 | \$20,638 |

June 30, 2009

Christian County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Vehicles | | ISSUE ID: 13372 | | Lease | |
| N/A | 03/05/2007 | \$84,870 | | 01/20/2011 | \$64,870 |
| Improvement Project | | ISSUE ID: 13373 | | Lease | |
| N/A | 02/26/2007 | \$2,500,000 | | 01/20/2027 | \$2,425,000 |
| Conservation | | ISSUE ID: 13706 | | Lease | |
| Renewable | 02/20/2007 | \$2,500,000 | | 01/20/2027 | \$2,425,000 |
| Vehicles | | ISSUE ID: 13810 | | Lease | |
| General Obligation | 03/06/2008 | \$96,700 | | 01/20/2012 | \$96,700 |
| Vehicles | | ISSUE ID: 14091 | | Lease | |
| N/A | 03/23/2009 | \$119,630 | | 02/20/2013 | \$119,630 |
| General Obligation | | | | | |
| TOTAL | | | | | \$168,767,318 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Christian County Water District | | | | | |
| Water Revenue | 12/01/1976 | ISSUE ID: 3052 \$860,000 | 5.00 | Bond 01/01/2016 | \$346,000 |
| Water Revenue | 03/28/1991 | ISSUE ID: 6944 \$1,348,000 | 5.00 | Bond 01/01/2029 | \$1,019,000 |
| Water Revenue | 10/11/1991 | ISSUE ID: 8067 \$803,000 | 5.00 | Bond 01/01/2030 | \$686,000 |
| Water Revenue | 06/30/1992 | ISSUE ID: 8227 \$420,000 | 5.00 | Bond 01/01/2031 | \$335,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8623 \$1,157,037 | 0.00 | Bond 07/30/2018 | \$653,319 |
| Water Revenue | 04/11/1995 | ISSUE ID: 9228 \$1,329,000 | 4.50 | Bond 01/01/2034 | \$1,133,000 |
| Water Revenue | 08/13/1999 | ISSUE ID: 11046 \$2,200,000 | 4.75 | Bond 01/01/2038 | \$2,009,000 |
| Water Revenue | 10/01/1999 | ISSUE ID: 11055 \$3,460,000 | | Bond 01/01/2030 | \$3,040,000 |
| Water Revenue | 06/30/2004 | ISSUE ID: 12366 \$400,000 | 4.38 | Bond 01/01/2043 | \$387,500 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12428 \$2,305,000 | | Bond 01/01/2029 | \$2,127,000 |
| Refinancing Revenue | 10/19/2005 | ISSUE ID: 12925 \$3,281,000 | | Bond 01/01/2030 | \$2,971,000 |
| TOTAL Christian County Water District | | | | | \$14,706,819 |
| City of Crofton | | | | | |
| Water and Sewer Revenue | 05/28/1981 | ISSUE ID: 3649 \$519,000 | 5.00 | Bond 03/01/2020 | \$273,000 |
| TOTAL City of Crofton | | | | | \$273,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hopkinsville | | | | | |
| Industrial Facility Industrial Revenue | 12/15/1978 | ISSUE ID: 3237 \$1,000,000 | 0.00 | Bond 12/15/2008 | \$200,000 |
| Industrial Facility Industrial Revenue | 04/11/1995 | ISSUE ID: 9258 \$7,700,000 | | Bond 04/01/2015 | \$7,700,000 |
| Floating Indebtedness Funding | 07/01/1994 | ISSUE ID: 9320 \$664,059 | 6.39 | Bond 08/01/2008 | \$189,915 |
| Industrial Facility Industrial Revenue | 05/07/1996 | ISSUE ID: 9693 \$5,740,000 | | Bond 05/01/2021 | \$5,740,000 |
| Water and Sewer Revenue | 06/15/1996 | ISSUE ID: 9781 \$2,085,000 | | Bond 10/01/2016 | \$1,215,000 |
| Industrial Facility Industrial Revenue | 05/30/1997 | ISSUE ID: 10036 \$1,760,000 | | Bond 05/01/2021 | \$1,760,000 |
| Electric Revenue | 07/01/1998 | ISSUE ID: 10469 \$4,010,000 | | Bond 02/01/2014 | \$1,410,000 |
| Industrial Facility Industrial Revenue | 05/05/1999 | ISSUE ID: 10725 \$5,200,000 | | Bond 11/01/2019 | \$5,200,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1996 | ISSUE ID: 10818 \$9,693,741 | 1.20 | Bond 12/30/2015 | \$3,921,494 |
| Industrial Facility Industrial Revenue | 08/23/1999 | ISSUE ID: 11179 \$17,000,000 | | Bond 08/01/2024 | \$17,000,000 |
| Industrial Facility Revenue | 05/01/2001 | ISSUE ID: 11423 \$2,400,000 | | Bond 05/01/2026 | \$2,400,000 |
| Health Care Facility Revenue | 03/20/2002 | ISSUE ID: 11730 \$500,000 | | Bond 03/20/2012 | \$500,000 |
| Industrial Facility Industrial Revenue | 03/01/2002 | ISSUE ID: 11790 \$50,000,000 | | Bond 03/01/2031 | \$50,000,000 |
| Floating Indebtedness General Obligation | 09/23/2003 | ISSUE ID: 12208 \$544,000 | 2.46 | Bond 08/01/2008 | \$191,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Floating Indebtedness General Obligation | 09/23/2003 | ISSUE ID: 12210 \$1,040,000 | 5.21 | Bond 08/01/2017 | \$809,000 |
| Educational Development Revenue | 02/27/2004 | ISSUE ID: 12318 \$900,000 | | Bond 08/01/2018 | \$710,000 |
| Industrial Facility Revenue | 12/01/2003 | ISSUE ID: 12579 \$15,275,000 | | Bond 06/20/2019 | \$15,275,000 |
| Industrial Facility Industrial Revenue | 12/01/2003 | ISSUE ID: 12580 \$15,000,000 | | Bond 06/01/2019 | \$15,000,000 |
| Water Revenue | 05/01/2005 | ISSUE ID: 12792 \$25,635,000 | | Bond 10/01/2025 | \$24,535,000 |
| Refinancing Refunding Revenue | 05/01/2005 | ISSUE ID: 12793 \$1,545,000 | | Bond 10/01/2016 | \$1,265,000 |
| Manufacturing Facility Refunding Revenue | 06/29/2006 | ISSUE ID: 13114 \$3,800,000 | | Bond 06/01/2026 | \$3,800,000 |
| Improvement Project Bond Anticipation | 03/07/2007 | ISSUE ID: 13371 \$4,000,000 | | Bond 08/01/2008 | \$4,000,000 |
| Industrial Facility Industrial Revenue | 05/31/2007 | ISSUE ID: 13399 \$5,500,000 | | Bond 05/01/2027 | \$5,500,000 |
| Improvement Project Revenue | 12/11/2007 | ISSUE ID: 13759 \$6,000,000 | 3.63 | Bond 08/01/2008 | \$6,000,000 |
| Lease Purchase Renewable | 06/25/1992 | ISSUE ID: 8269 \$3,620,000 | 0.00 | Lease 06/30/2012 | \$1,220,000 |
| Infrastructure Renewable | 10/21/1998 | ISSUE ID: 10520 \$1,400,000 | | Lease 07/15/2018 | \$905,000 |
| Airport Renewable | 04/22/1999 | ISSUE ID: 10716 \$305,000 | | Lease 06/01/2019 | \$205,000 |
| Infrastructure Renewable | 05/27/1999 | ISSUE ID: 10754 \$2,000,000 | | Lease 01/15/2019 | \$1,320,000 |
| Airport Renewable | 06/01/1999 | ISSUE ID: 10829 \$50,000 | 5.10 | Lease 11/20/2008 | \$3,550 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Electric | | ISSUE ID: 12353 | | Lease | |
| Renewable | 01/27/2004 | \$3,600,000 | 2.23 | 01/15/2019 | \$2,720,222 |
| Improvement Project | | ISSUE ID: 12995 | | Lease | |
| General Obligation | 01/19/2006 | \$1,250,000 | | 03/01/2016 | \$1,002,316 |
| Public Project | | ISSUE ID: 13077 | | Lease | |
| General Obligation | 03/11/2006 | \$4,910,000 | | 03/01/2016 | \$4,533,383 |
| Equipment | | ISSUE ID: 13320 | | Lease | |
| General Obligation | 02/09/2007 | \$360,638 | 4.90 | 02/09/2010 | \$246,128 |
| Building | | ISSUE ID: 13723 | | Lease | |
| General Obligation | 12/27/2007 | \$1,300,000 | | 01/01/2035 | \$1,300,000 |
| Electric | | ISSUE ID: 13934 | | Lease | |
| General Obligation | 08/01/2008 | \$10,189,560 | 4.02 | 08/01/2023 | \$10,189,560 |
| TOTAL | City of Hopkinsville | | | | <u>\$197,966,567</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Oak Grove | | | | | |
| Sewer Revenue | 07/09/1993 | ISSUE ID: 9680 \$150,000 | 5.00 | Bond 01/01/2033 | \$125,300 |
| Water and Sewer Revenue | 10/01/1998 | ISSUE ID: 10517 \$1,650,000 | | Bond 01/01/2021 | \$880,000 |
| Wastewater Revenue | 03/03/2004 | ISSUE ID: 12326 \$615,000 | | Bond 01/01/2025 | \$525,000 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12439 \$1,871,000 | | Bond 01/01/2029 | \$1,719,000 |
| Police Building/Equipment General Obligation | 05/01/2005 | ISSUE ID: 12780 \$1,055,000 | | Bond 05/01/2025 | \$940,000 |
| Water Revenue | 10/30/2008 | ISSUE ID: 13973 \$360,000 | 4.38 | Bond 10/01/2029 | \$360,000 |
| Municipal Building Renewable | 02/04/1999 | ISSUE ID: 10671 \$500,000 | 5.47 | Lease 12/01/2018 | \$340,000 |
| Property Acquisition/Improvement Renewable | 09/13/2001 | ISSUE ID: 11546 \$420,000 | | Lease 09/15/2019 | \$280,000 |
| Multiple Purposes General Obligation | 09/27/2005 | ISSUE ID: 12886 \$2,500,000 | 3.00 | Lease 05/01/2034 | \$2,363,799 |
| Community Center N/A General Obligation | 06/05/2009 | ISSUE ID: 14145 \$2,000,000 | | Lease 06/01/2024 | \$2,000,000 |
| TOTAL City of Oak Grove | | | | | \$9,533,099 |
| City of Pembroke | | | | | |
| Sewer KIA Loan | 12/01/1997 | ISSUE ID: 10864 \$240,264 | 1.20 | Lease 06/01/2017 | \$115,253 |
| TOTAL City of Pembroke | | | | | \$115,253 |
| Pennyrile Area Development District | | | | | |
| Multiple Purposes General Obligation | 03/17/2008 | ISSUE ID: 13800 \$672,448 | | Lease 02/20/2037 | \$664,113 |
| TOTAL Pennyrile Area Development District | | | | | \$664,113 |
| Christian | | TOTAL OUTSTANDING | | | \$392,026,169 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Clark | | | | | |
| City of Winchester | | | | | |
| Industrial Facility Industrial Revenue | 10/20/1988 | ISSUE ID: 6473 \$2,400,000 | | Bond 10/01/2018 | \$2,400,000 |
| Industrial Facility Industrial Revenue | 09/01/1990 | ISSUE ID: 8321 \$4,000,000 | | Bond 09/01/2010 | \$4,000,000 |
| Utilities Revenue | 05/15/1993 | ISSUE ID: 8447 \$13,860,000 | | Bond 07/01/2010 | \$4,585,000 |
| Utilities Revenue | 03/01/2002 | ISSUE ID: 11727 \$9,025,000 | | Bond 07/01/2032 | \$8,255,000 |
| Utilities Refunding Revenue | 04/15/2003 | ISSUE ID: 12094 \$9,070,000 | | Bond 07/01/2010 | \$2,905,000 |
| Multi-Family Housing Revenue | 11/23/2005 | ISSUE ID: 13040 \$4,000,000 | | Bond 11/01/2035 | \$4,000,000 |
| Assisted Living Facility Refunding Revenue | 07/25/2006 | ISSUE ID: 13397 \$3,475,000 | | Bond 08/01/2016 | \$3,251,139 |
| Ambulance General Obligation | 02/03/2006 | ISSUE ID: 13116 \$160,309 | 3.96 | Lease 11/23/2009 | \$62,893 |
| Medical Equipment N/A | 05/31/2005 | ISSUE ID: 13135 \$123,000 | 3.80 | Lease 03/31/2009 | \$16,329 |
| Ambulance N/A | 06/05/2006 | ISSUE ID: 13138 \$117,942 | 4.25 | Lease 03/05/2010 | \$53,493 |
| Equipment N/A | 07/12/2006 | ISSUE ID: 13161 \$167,988 | 4.29 | Lease 04/12/2011 | \$103,945 |
| Ambulance General Obligation | 08/30/2006 | ISSUE ID: 13220 \$141,879 | 4.36 | Lease 03/30/2011 | \$87,831 |
| Fire Vehicles General Obligation | 10/03/2006 | ISSUE ID: 13223 \$424,566 | 4.10 | Lease 07/03/2013 | \$326,162 |
| TOTAL City of Winchester | | | | | \$30,046,792 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Clark County | | | | | |
| Pollution Control Revenue | 08/01/1978 | ISSUE ID: 3269 \$3,055,000 | 7.00 | Bond 08/01/2008 | \$620,000 |
| Pollution Control Revenue | 11/15/1984 | ISSUE ID: 5503 \$59,650,000 | | Bond 10/15/2014 | \$33,090,000 |
| Residential Revenue | 05/30/1985 | ISSUE ID: 6495 \$11,667,248 | | Bond 12/01/2016 | \$7,860,000 |
| Industrial Facility Industrial Revenue | 12/01/1993 | ISSUE ID: 8797 \$2,260,000 | | Bond 12/01/2008 | \$230,000 |
| Residential Revenue | 01/01/1994 | ISSUE ID: 9012 \$891,000 | 7.00 | Bond 01/01/2016 | \$475,000 |
| Hospital Revenue | 03/01/1997 | ISSUE ID: 9952 \$8,675,000 | | Bond 04/01/2013 | \$3,620,000 |
| Industrial Facility Industrial Revenue | 09/05/1996 | ISSUE ID: 9953 \$3,500,000 | | Bond 09/01/2014 | \$3,500,000 |
| Detention Facility & Court Facility Public Corporation | 09/01/1997 | ISSUE ID: 10418 \$3,970,000 | | Bond 06/01/2016 | \$1,450,000 |
| Nursing Home Revenue | 11/15/2006 | ISSUE ID: 13255 \$3,750,000 | 4.95 | Bond 11/01/2026 | \$3,574,160 |
| Computer Hardware and Software General Obligation | 06/30/2006 | ISSUE ID: 13452 \$6,000,000 | 4.69 | Bond 06/30/2012 | \$4,912,660 |
| Refinancing Revenue | 11/26/2007 | ISSUE ID: 13704 \$1,250,000 | 5.25 | Bond 11/23/2032 | \$1,249,517 |
| Refinancing Revenue N/A | 12/24/2007 | ISSUE ID: 13732 \$3,000,000 | 5.25 | Bond 11/21/2037 | \$2,975,900 |
| Refinancing Revenue | 12/10/2007 | ISSUE ID: 13760 \$5,750,000 | | Bond 12/12/2032 | \$5,687,863 |
| Water Renewable | 11/01/1990 | ISSUE ID: 8033 \$507,159 | 6.80 | Lease 10/20/2015 | \$232,732 |

June 30, 2009

Clark County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Water District Acquisition | | ISSUE ID: 8719 | | Lease | |
| Renewable | 06/18/1993 | \$1,250,000 | 4.71 | 01/20/2018 | \$703,000 |
| Water | | ISSUE ID: 9492 | | Lease | |
| Renewable | 10/05/1995 | \$1,400,000 | 6.30 | 01/20/2019 | \$863,000 |
| Refinancing | | ISSUE ID: 11313 | | Lease | |
| General Obligation | 05/07/2001 | \$382,000 | 4.44 | 11/01/2015 | \$231,000 |
| Fire Vehicles | | ISSUE ID: 13336 | | Lease | |
| Renewable | 12/22/2006 | \$164,212 | | 07/20/2016 | \$149,212 |
| Road Equipment | | ISSUE ID: 13525 | | Lease | |
| General Obligation | 10/29/2007 | \$169,900 | | 11/20/2017 | \$152,900 |
| Improvement Project | | ISSUE ID: 14142 | | Lease | |
| N/A | 06/16/2009 | \$74,200 | | 05/20/2019 | \$74,200 |
| General Obligation | | | | | \$74,200 |
| TOTAL Clark County | | | | | <u>\$71,651,142</u> |
| Clark County Extension District Public Properties Corporation | | | | | |
| Land Acquisition | | ISSUE ID: 11310 | | Bond | |
| Revenue | 05/24/2001 | \$1,400,000 | 5.13 | 01/01/2030 | \$1,234,500 |
| TOTAL Clark County Extension District Public Properties Corporation | | | | | <u>\$1,234,500</u> |
| Clark County Library Taxing District | | | | | |
| Library | | ISSUE ID: 10252 | | Bond | |
| Public Corporation | 09/01/1997 | \$1,885,000 | | 09/01/2017 | \$1,155,000 |
| Library | | ISSUE ID: 13736 | | Bond | |
| General Obligation | 12/21/2007 | \$1,400,000 | | 09/01/2025 | \$1,400,000 |
| Refinancing | | ISSUE ID: 13809 | | Bond | |
| General Obligation | 03/10/2008 | \$1,135,000 | | 09/01/2017 | \$1,135,000 |
| TOTAL Clark County Library Taxing District | | | | | <u>\$3,690,000</u> |
| Clark County Public Health Taxing District | | | | | |
| Improvement Project | | ISSUE ID: 12902 | | Lease | |
| General Obligation | 02/01/2005 | \$1,000,000 | 3.91 | 07/20/2024 | \$365,000 |
| TOTAL Clark County Public Health Taxing District | | | | | <u>\$365,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------------------|----------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| East Clark Water District | | | | | |
| Water Revenue | 02/13/1979 | ISSUE ID: 3332 \$322,000 | 5.00 | Bond 01/01/2018 | \$147,000 |
| Water Revenue | 04/01/2000 | ISSUE ID: 11157 \$925,000 | | Bond 01/01/2030 | \$810,000 |
| Water Refunding Revenue | 07/31/2002 | ISSUE ID: 11875 \$219,000 | | Bond 01/01/2024 | \$182,000 |
| Water Revenue | 07/30/2003 | ISSUE ID: 12168 \$262,000 | | Bond 01/01/2013 | \$140,000 |
| TOTAL | East Clark Water District | | | | <u>\$1,279,000</u> |
| Clark | | TOTAL OUTSTANDING | | | <u>\$108,266,434</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Clay | | | | | |
| City of Manchester | | | | | |
| Water and Sewer Revenue | 12/17/1979 | ISSUE ID: 3494 \$900,000 | 5.00 | Bond 12/01/2018 | \$444,000 |
| Water and Sewer Revenue | 04/10/1986 | ISSUE ID: 5905 \$154,000 | 5.00 | Bond 12/01/2024 | \$103,000 |
| Water and Sewer Revenue | 05/21/1990 | ISSUE ID: 8503 \$2,021,000 | 5.00 | Bond 12/01/2031 | \$1,614,803 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8649 \$2,209,119 | 2.50 | Bond 06/30/2012 | \$469,844 |
| Water and Sewer Revenue | 01/05/1996 | ISSUE ID: 9519 \$190,000 | 5.00 | Bond 12/01/2035 | \$165,500 |
| Water Revenue | 09/14/2001 | ISSUE ID: 11518 \$225,330 | 5.00 | Bond 01/01/2030 | \$195,120 |
| Water Revenue | 08/10/2005 | ISSUE ID: 12874 \$1,020,000 | 4.13 | Bond 12/01/2043 | \$998,500 |
| Sewer Revenue | 08/03/2005 | ISSUE ID: 12877 \$500,000 | 4.13 | Bond 12/01/2043 | \$489,500 |
| Golf Course Acquisition/Improvement General Obligation | 11/05/2007 | ISSUE ID: 13705 \$150,000 | | Lease 01/01/2017 | \$143,241 |
| TOTAL City of Manchester | | | | | \$4,623,508 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Clay County | | | | | |
| Justice Center Revenue | 05/28/2003 | ISSUE ID: 12119 \$7,645,000 | | Bond 11/01/2023 | \$6,505,000 |
| Detention Facility General Obligation | 01/12/2006 | ISSUE ID: 13593 \$5,575,000 | | Bond 06/01/2022 | \$5,415,000 |
| Property Acquisition/Improvement Renewable | 07/16/1999 | ISSUE ID: 10865 \$443,708 | | Lease 07/20/2009 | \$58,716 |
| Court Facility Renewable | 08/03/2000 | ISSUE ID: 10870 \$500,000 | | Lease 05/20/2021 | \$380,000 |
| Detention Facility General Obligation | 02/08/2006 | ISSUE ID: 12990 \$50,000 | | Lease 02/01/2011 | \$30,000 |
| Equipment General Obligation | 02/08/2006 | ISSUE ID: 12992 \$120,000 | | Lease 02/01/2009 | \$40,000 |
| TOTAL Clay County | | | | | <u>\$12,428,716</u> |
| Clay County Extension Taxing District | | | | | |
| Equipment Renewable | 09/25/2002 | ISSUE ID: 11941 \$175,000 | 3.77 | Lease 01/20/2022 | \$145,000 |
| TOTAL Clay County Extension Taxing District | | | | | <u>\$145,000</u> |
| Clay County Public Health Taxing District | | | | | |
| Building General Obligation | 06/02/2006 | ISSUE ID: 13139 \$1,500,000 | | Lease 06/20/2031 | \$1,430,000 |
| TOTAL Clay County Public Health Taxing District | | | | | <u>\$1,430,000</u> |
| Hima-Sibert Water District | | | | | |
| Water Revenue | 04/23/1991 | ISSUE ID: 6982 \$216,000 | 5.00 | Bond 01/01/2030 | \$167,000 |
| Water Revenue | 04/23/1991 | ISSUE ID: 6983 \$36,000 | 5.00 | Bond 01/01/2030 | \$28,120 |
| TOTAL Hima-Sibert Water District | | | | | <u>\$195,120</u> |
| Clay | | TOTAL OUTSTANDING | | | <u><u>\$18,822,344</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Clinton City of Albany | | | | | |
| Water and Sewer Revenue | 06/10/1977 | ISSUE ID: 3077 \$1,938,000 | 5.00 | Bond 01/01/2016 | \$743,000 |
| Water and Sewer Revenue | 03/22/1983 | ISSUE ID: 4834 \$261,000 | 5.00 | Bond 01/01/2022 | \$153,000 |
| Water and Sewer Revenue | 04/27/1987 | ISSUE ID: 6125 \$699,000 | 5.00 | Bond 01/01/2026 | \$485,000 |
| Water and Sewer Revenue | 08/19/1992 | ISSUE ID: 8322 \$688,000 | 5.00 | Bond 01/01/2031 | \$551,000 |
| Water and Sewer Revenue | 06/02/1994 | ISSUE ID: 8975 \$748,000 | 4.50 | Bond 01/01/2032 | \$611,500 |
| Water and Sewer Revenue | 12/05/1996 | ISSUE ID: 9870 \$500,000 | 4.50 | Bond 01/01/2036 | \$437,000 |
| Water and Sewer Revenue | 01/26/2000 | ISSUE ID: 11146 \$1,500,000 | 5.00 | Bond 01/01/2040 | \$1,405,000 |
| Refinancing Refunding Revenue | 10/19/2004 | ISSUE ID: 12602 \$2,334,000 | | Bond 01/01/2029 | \$1,942,000 |
| Water and Sewer Revenue | 07/19/2004 | ISSUE ID: 12712 \$700,000 | 4.50 | Bond 01/01/2044 | \$685,000 |
| Water and Sewer Revenue | 07/19/2004 | ISSUE ID: 12714 \$442,000 | 4.50 | Bond 01/01/2044 | \$432,500 |
| Water and Sewer Revenue | 05/20/2005 | ISSUE ID: 12781 \$76,000 | 4.50 | Bond 01/01/2044 | \$75,200 |
| Improvement Project Revenue | 12/07/2007 | ISSUE ID: 13701 \$338,000 | 4.50 | Bond 01/01/2046 | \$330,800 |
| TOTAL City of Albany | | | | | <u>\$7,851,000</u> |
| Clinton | | TOTAL OUTSTANDING | | | <u>\$7,851,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Crittenden | | | | | |
| City of Marion | | | | | |
| Water and Sewer Revenue | 05/01/1971 | ISSUE ID: 2327 \$816,000 | 4.75 | Bond 11/01/2009 | \$90,000 |
| Water and Sewer Revenue | 01/23/1990 | ISSUE ID: 6750 \$491,000 | 5.00 | Bond 11/01/2028 | \$372,000 |
| Water and Sewer Revenue | 10/13/1994 | ISSUE ID: 9182 \$581,000 | 4.50 | Bond 11/30/2033 | \$495,000 |
| Building General Obligation | 12/16/2003 | ISSUE ID: 12288 \$3,500,000 | 2.88 | Lease 11/01/2023 | \$3,056,935 |
| Utilities General Obligation | 04/02/2004 | ISSUE ID: 12427 \$270,000 | | Lease 05/01/2014 | \$170,000 |
| Property Acquisition/Improvement General Obligation | 12/20/2004 | ISSUE ID: 12623 \$80,000 | | Lease 12/15/2024 | \$68,790 |
| Improvement Project General Obligation | 05/17/2005 | ISSUE ID: 12775 \$1,100,000 | 2.50 | Lease 07/15/2032 | \$1,025,000 |
| TOTAL City of Marion | | | | | \$5,277,725 |
| Crittenden County | | | | | |
| Nursing Home Revenue | 10/01/1995 | ISSUE ID: 9488 \$6,265,000 | 0.00 | Bond 01/30/2016 | \$3,620,000 |
| Detention Facility General Obligation | 12/01/2007 | ISSUE ID: 13730 \$7,125,000 | | Bond 12/01/2037 | \$7,125,000 |
| Vehicles Renewable | 09/01/2005 | ISSUE ID: 12916 \$17,500 | 3.33 | Lease 07/20/2010 | \$10,837 |
| Computer Hardware and Software N/A | 02/20/2007 | ISSUE ID: 13319 \$55,000 | | Lease 02/20/2010 | \$31,000 |
| TOTAL Crittenden County | | | | | \$10,786,837 |
| Marion-Crittenden County Industrial Authority | | | | | |
| Industrial Facility Industrial Revenue | 06/30/1998 | ISSUE ID: 6461 \$2,400,000 | | Bond 07/01/2018 | \$1,670,000 |
| TOTAL Marion-Crittenden County Industrial Authority | | | | | \$1,670,000 |

June 30, 2009

Crittenden County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Crittenden | | | | | <hr/> \$17,734,562 <hr/> |
| | | TOTAL OUTSTANDING | | | |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|----------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Cumberland City of Burkesville | | | | | |
| Water and Sewer Revenue | 01/09/1990 | ISSUE ID: 6664 \$387,000 | 5.00 | Bond 03/01/2028 | \$286,000 |
| Water and Sewer Revenue | 07/15/1993 | ISSUE ID: 8421 \$1,091,000 | 5.00 | Bond 03/01/2032 | \$892,000 |
| Water and Sewer Revenue | 01/13/1998 | ISSUE ID: 10305 \$200,000 | 4.50 | Bond 03/01/2036 | \$174,300 |
| TOTAL | City of Burkesville | | | | <u>\$1,352,300</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Cumberland County | | | | | |
| Health Department/Center Public Corporation | 05/21/1981 | ISSUE ID: 3870 \$65,000 | 5.00 | Bond 01/01/2010 | \$8,000 |
| Hospital Public Corporation | 01/13/1994 | ISSUE ID: 8888 \$2,756,000 | 5.00 | Bond 01/01/2022 | \$1,902,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9495 \$209,000 | 5.00 | Bond 01/01/2015 | \$95,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9496 \$93,000 | 5.00 | Bond 01/01/2018 | \$53,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9497 \$315,000 | 5.00 | Bond 01/01/2026 | \$236,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9498 \$115,000 | 5.00 | Bond 01/01/2027 | \$86,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9499 \$87,300 | 5.00 | Bond 01/01/2028 | \$68,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9500 \$339,000 | 5.00 | Bond 01/01/2025 | \$248,000 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9501 \$73,500 | 5.00 | Bond 01/01/2030 | \$58,500 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9502 \$151,000 | 5.00 | Bond 01/01/2034 | \$127,500 |
| Water Revenue | 11/29/1995 | ISSUE ID: 9503 \$133,000 | 5.00 | Bond 01/01/2034 | \$113,400 |
| Water Revenue | 09/24/1996 | ISSUE ID: 9956 \$254,000 | 4.50 | Bond 01/01/2036 | \$221,500 |
| Court Facility Lease Revenue | 12/01/2002 | ISSUE ID: 12089 \$5,560,000 | | Bond 09/01/2023 | \$4,510,000 |
| Court Facility Lease Revenue | 02/01/2004 | ISSUE ID: 12309 \$405,000 | 4.20 | Bond 09/01/2023 | \$405,000 |

June 30, 2009

Cumberland County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------|-------------------------|-------------------------|------------------------------|
| Police/Sheriff Vehicles | | ISSUE ID: 13137 | | Lease | |
| Renewable | 06/07/2006 | \$31,820 | 3.97 | 06/20/2011 | \$19,849 |
| Property Acquisition/Improvement | | ISSUE ID: 13842 | | Lease | |
| General Obligation | 05/05/2008 | \$210,000 | 4.23 | 04/20/2018 | \$205,194 |
| TOTAL Cumberland County | | | | | \$8,356,943 |
| Cumberland County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12899 | | Lease | |
| Renewable | 09/20/2005 | \$200,000 | 4.25 | 07/20/2020 | \$180,000 |
| TOTAL Cumberland County Public Health Taxing District | | | | | \$180,000 |
| Cumberland County Water District | | | | | |
| Water Revenue | | ISSUE ID: 11580 | | Bond | |
| | 10/23/2001 | \$400,000 | 4.50 | 01/01/2041 | \$377,000 |
| Equipment Revenue | | ISSUE ID: 12931 | | Bond | |
| | 10/19/2005 | \$107,000 | | 01/01/2031 | \$101,000 |
| Water Revenue | | ISSUE ID: 12941 | | Bond | |
| | 10/26/2005 | \$456,000 | 4.25 | 01/01/2045 | \$451,500 |
| TOTAL Cumberland County Water District | | | | | \$929,500 |
| Cumberland County-Burkesville Nursing Home Corporation | | | | | |
| Nursing Home Public Corporation | | ISSUE ID: 3117 | | Bond | |
| | 03/09/1977 | \$575,000 | 5.00 | 01/01/2016 | \$219,000 |
| Nursing Home Public Corporation | | ISSUE ID: 3869 | | Bond | |
| | 05/28/1981 | \$503,000 | 5.00 | 01/01/2010 | \$63,000 |
| Nursing Home Public Corporation | | ISSUE ID: 6993 | | Bond | |
| | 07/26/1991 | \$920,000 | 6.00 | 01/01/2021 | \$599,000 |
| TOTAL Cumberland County-Burkesville Nursing Home Corporation | | | | | \$881,000 |
| Cumberland | | TOTAL OUTSTANDING | | | \$11,699,743 |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Owensboro | | | | | |
| Industrial Facility Industrial Revenue | 03/01/1980 | ISSUE ID: 3485 \$1,000,000 | 8.13 | Bond 03/01/2010 | \$550,000 |
| Industrial Facility Industrial Revenue | 10/01/1981 | ISSUE ID: 3947 \$600,000 | | Bond 04/01/2010 | \$125,000 |
| Hospital Revenue | 11/01/1985 | ISSUE ID: 5849 \$7,610,000 | 13.00 | Bond 11/01/2010 | \$2,485,000 |
| Industrial Facility Industrial Revenue | 01/31/1991 | ISSUE ID: 6973 \$4,795,000 | | Bond 08/01/2008 | \$4,795,000 |
| Industrial Facility Industrial Revenue | 05/01/1991 | ISSUE ID: 8021 \$1,260,000 | 7.75 | Bond 06/01/2016 | \$725,000 |
| Industrial Facility Industrial Revenue | 05/01/1991 | ISSUE ID: 8022 \$1,215,000 | 7.75 | Bond 06/01/2016 | \$730,000 |
| Electric Revenue | 12/06/1991 | ISSUE ID: 8163 \$62,474,359 | | Bond 01/01/2020 | \$41,666,218 |
| Electric Revenue | 11/18/1993 | ISSUE ID: 8909 \$49,551,457 | | Bond 01/01/2009 | \$3,304,299 |
| Electric Revenue | 11/18/1993 | ISSUE ID: 8910 \$8,869,784 | | Bond 07/01/2008 | \$57,359 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9317 \$3,871,113 | 6.63 | Bond 08/01/2016 | \$2,234,632 |
| Airport Revenue | 06/01/1995 | ISSUE ID: 9344 \$3,950,000 | | Bond 06/01/2015 | \$2,085,000 |
| Airport Revenue | 06/01/1995 | ISSUE ID: 9457 \$3,950,000 | | Bond 06/01/2015 | \$2,085,000 |
| Industrial Facility Industrial Revenue | 11/30/1995 | ISSUE ID: 9559 \$4,550,000 | | Bond 05/01/2016 | \$1,820,000 |
| Industrial Facility Industrial Revenue | 05/29/1997 | ISSUE ID: 10004 \$4,500,000 | | Bond 06/01/2017 | \$4,500,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 06/11/1996 | ISSUE ID: 10093 \$69,000,000 | | Bond 08/01/2008 | \$25,000,000 |
| Water Revenue | 01/01/1999 | ISSUE ID: 10527 \$26,410,000 | | Bond 09/15/2017 | \$16,605,000 |
| Public Project General Obligation | 04/01/1999 | ISSUE ID: 10717 \$810,000 | 0.00 | Bond 08/01/2011 | \$295,000 |
| Public Project General Obligation | 07/01/1999 | ISSUE ID: 10999 \$1,240,000 | | Bond 07/01/2009 | \$295,000 |
| Public Project General Obligation | 05/15/2001 | ISSUE ID: 11430 \$3,540,000 | | Bond 02/01/2009 | \$505,000 |
| Health Care Facility Revenue | 06/13/2001 | ISSUE ID: 11434 \$70,400,000 | | Bond 08/01/2030 | \$64,100,000 |
| Health Care Facility Revenue | 06/13/2001 | ISSUE ID: 11435 \$65,500,000 | | Bond 08/01/2027 | \$55,475,000 |
| Health Care Facility Revenue | 06/13/2001 | ISSUE ID: 11436 \$65,525,000 | | Bond 08/01/2030 | \$58,575,000 |
| Improvement Project General Obligation | 02/07/2002 | ISSUE ID: 11646 \$3,315,000 | | Bond 02/01/2022 | \$2,595,000 |
| Electric Revenue | 02/01/2002 | ISSUE ID: 11700 \$34,905,000 | 6.34 | Bond 01/01/2020 | \$34,905,000 |
| Electric Revenue | 02/01/2002 | ISSUE ID: 11701 \$12,205,000 | 6.34 | Bond 01/01/2020 | \$12,205,000 |
| Refinancing Refunding | 03/21/2002 | ISSUE ID: 11703 \$7,115,000 | | Bond 09/01/2021 | \$5,545,000 |
| Water Revenue | 05/29/2003 | ISSUE ID: 12131 \$4,500,000 | | Bond 09/15/2023 | \$3,910,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12206 \$3,236,000 | 3.79 | Bond 08/01/2016 | \$2,356,000 |
| Multiple Purposes General Obligation | 03/15/2006 | ISSUE ID: 12889 \$4,100,000 | | Bond 03/01/2026 | \$3,815,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Refinancing General Obligation | 04/26/2006 | ISSUE ID: 13107 \$2,550,000 | | Bond 06/01/2015 | \$1,880,000 |
| Improvement Project Bond Anticipation | 12/19/2007 | ISSUE ID: 13741 \$7,095,000 | | Bond 12/01/2010 | \$7,095,000 |
| Building General Obligation | 07/30/2008 | ISSUE ID: 13900 \$2,700,000 | | Bond 07/01/2028 | \$2,700,000 |
| Lease Purchase Renewable | 06/04/1998 | ISSUE ID: 5560 \$687,973 | 5.95 | Lease 03/30/2009 | \$475,301 |
| Lease Purchase Renewable | 05/23/1991 | ISSUE ID: 8038 \$9,521,675 | 0.00 | Lease 07/30/2011 | \$987,757 |
| Lease Purchase Renewable | 03/01/1994 | ISSUE ID: 8939 \$1,490,000 | | Lease 03/01/2009 | \$932,466 |
| Public Project Renewable | 08/01/1995 | ISSUE ID: 9458 \$250,000 | 5.95 | Lease 03/01/2009 | \$19,805 |
| Public Project Renewable | 02/01/1994 | ISSUE ID: 9598 \$5,000,000 | | Lease 02/01/2009 | \$500,000 |
| Golf Course Acquisition/Improvement Renewable | 05/10/2001 | ISSUE ID: 11315 \$855,000 | | Lease 01/15/2019 | \$505,000 |
| Property Acquisition/Improvement Renewable | 04/21/2005 | ISSUE ID: 12727 \$357,000 | 2.77 | Lease 01/20/2019 | \$297,000 |
| TOTAL City of Owensboro | | | | | \$368,735,837 |
| City of Whitesville | | | | | |
| Water and Sewer Revenue | 04/12/1983 | ISSUE ID: 6509 \$119,000 | 5.00 | Bond 01/01/2022 | \$69,000 |
| Refinancing Revenue | 07/09/1999 | ISSUE ID: 11312 \$2,550,000 | | Bond 07/01/2019 | \$2,550,000 |
| Health Care Facility Revenue | 12/23/2002 | ISSUE ID: 12562 \$1,800,000 | | Bond 01/01/2013 | \$1,800,000 |
| TOTAL City of Whitesville | | | | | \$4,419,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Daviness County | | | | | |
| Hospital Revenue | 09/01/1985 | ISSUE ID: 5712 \$12,465,000 | | Bond 09/01/2011 | \$7,070,000 |
| Hospital Revenue | 12/30/1985 | ISSUE ID: 5788 \$3,125,000 | | Bond 12/01/2015 | \$1,730,000 |
| Home Mortgage Revenue | 01/29/1987 | ISSUE ID: 6156 \$30,000,000 | | Bond 09/01/2016 | \$17,660,000 |
| Home Mortgage Revenue | 01/29/1987 | ISSUE ID: 6157 \$24,285,000 | | Bond 09/01/2015 | \$14,300,000 |
| Multi-Family Housing Revenue | 07/10/1990 | ISSUE ID: 6830 \$4,155,000 | | Bond 07/01/2020 | \$4,155,000 |
| Hospital Revenue | 01/01/1992 | ISSUE ID: 8081 \$44,875,000 | | Bond 08/01/2022 | \$30,785,000 |
| Hospital Revenue | 02/15/1993 | ISSUE ID: 8352 \$3,385,000 | | Bond 01/01/2015 | \$1,545,000 |
| Hospital Revenue | 03/09/1993 | ISSUE ID: 8353 \$4,060,000 | | Bond 09/01/2013 | \$625,000 |
| Solid Waste Revenue | 12/23/1993 | ISSUE ID: 8810 \$70,000,000 | | Bond 12/01/2023 | \$70,000,000 |
| Solid Waste Revenue | 12/23/1993 | ISSUE ID: 8811 \$40,000,000 | | Bond 12/01/2023 | \$40,000,000 |
| Industrial Facility Industrial Revenue | 12/30/1993 | ISSUE ID: 8812 \$200,000,000 | 7.00 | Bond 12/01/2023 | \$194,000,000 |
| Solid Waste Revenue | 05/12/1994 | ISSUE ID: 8929 \$45,000,000 | | Bond 05/01/2024 | \$45,000,000 |
| Court Facility Public Corporation | 07/01/1994 | ISSUE ID: 9158 \$4,270,000 | | Bond 10/01/2014 | \$1,610,000 |
| Solid Waste General Obligation | 03/01/1999 | ISSUE ID: 10709 \$3,610,000 | | Bond 04/01/2014 | \$1,710,000 |

June 30, 2009

Daviess County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Solid Waste Industrial Revenue | 08/01/1999 | ISSUE ID: 11045 \$7,870,000 | | Bond 08/01/2029 | \$7,870,000 |
| Industrial Facility Industrial Revenue | 12/01/2000 | ISSUE ID: 11276 \$77,130,000 | 8.00 | Bond 12/01/2030 | \$77,130,000 |
| Health Care Facility Revenue | 11/01/2000 | ISSUE ID: 11277 \$5,000,000 | | Bond 11/01/2020 | \$5,000,000 |
| Manufacturing Facility Industrial Revenue | 04/24/2003 | ISSUE ID: 12139 \$4,800,000 | | Bond 08/01/2018 | \$4,800,000 |
| Refinancing General Obligation | 09/01/2003 | ISSUE ID: 12497 \$8,515,000 | | Bond 09/01/2028 | \$7,585,000 |
| Public Project General Obligation | 10/01/2003 | ISSUE ID: 12498 \$2,270,000 | | Bond 09/01/2028 | \$2,020,000 |
| Building Lease Revenue | 12/28/2007 | ISSUE ID: 13720 \$5,540,000 | | Bond 01/01/2028 | \$5,540,000 |
| Detention Facility Renewable | 06/12/1996 | ISSUE ID: 9791 \$1,000,000 | | Lease 06/20/2016 | \$496,657 |
| Building N/A General Obligation | 11/25/2008 | ISSUE ID: 14054 \$6,000,000 | | Lease 10/20/2028 | \$6,000,000 |
| TOTAL Daviess County | | | | | <u>\$546,631,657</u> |
| Daviess County Extension Taxing District | | | | | |
| Building Renewable | 09/21/1998 | ISSUE ID: 10460 \$600,000 | 5.10 | Lease 09/21/2018 | \$402,144 |
| TOTAL Daviess County Extension Taxing District | | | | | <u>\$402,144</u> |
| Daviess County Library Taxing District | | | | | |
| Building General Obligation | 03/01/2006 | ISSUE ID: 12894 \$1,455,000 | 4.25 | Lease 01/20/2034 | \$1,405,000 |
| Building General Obligation | 03/01/2006 | ISSUE ID: 12895 \$8,245,000 | 4.17 | Lease 01/20/2034 | \$7,955,000 |
| TOTAL Daviess County Library Taxing District | | | | | <u>\$9,360,000</u> |

June 30, 2009

Daviess County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Daviess County Public Health Taxing District | | | | | |
| Health Care Facility | | ISSUE ID: 11978 | | Lease | |
| Renewable | 10/23/2002 | \$5,700,000 | | 11/20/2022 | \$4,406,803 |
| TOTAL Daviess County Public Health Taxing District | | | | | \$4,406,803 |
| Green River Area Development District | | | | | |
| Building | | ISSUE ID: 11967 | | Bond | |
| Revenue | 10/28/2002 | \$1,025,000 | 4.87 | 01/01/2042 | \$970,500 |
| TOTAL Green River Area Development District | | | | | \$970,500 |
| Owensboro Riverport Authority | | | | | |
| Building | | ISSUE ID: 11960 | | Lease | |
| Renewable | 10/10/2002 | \$10,175,000 | | 10/20/2022 | \$8,300,000 |
| Vehicles | | ISSUE ID: 12713 | | Lease | |
| General Obligation | 04/01/2005 | \$105,000 | | 04/15/2010 | \$40,336 |
| TOTAL Owensboro Riverport Authority | | | | | \$8,340,336 |
| Owensboro-Davies County Regional Water Resource Agency | | | | | |
| Wastewater | | ISSUE ID: 13379 | | Bond | |
| Refunding Revenue | 04/26/2007 | \$7,640,000 | | 01/01/2027 | \$7,165,000 |
| TOTAL Owensboro-Davies County Regional Water Resource Agency | | | | | \$7,165,000 |
| Owensboro-Daviess County Industrial Development Authority | | | | | |
| Public Project | | ISSUE ID: 8965 | | Bond | |
| Revenue | 09/14/1993 | \$1,600,000 | | 08/01/2013 | \$1,600,000 |
| Public Project | | ISSUE ID: 8966 | | Bond | |
| Revenue | 09/14/1993 | \$140,000 | | 08/01/2013 | \$140,000 |
| TOTAL Owensboro-Daviess County Industrial Development Authority | | | | | \$1,740,000 |
| Daviess | TOTAL OUTSTANDING | | | | \$952,171,277 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Edmonson | | | | | |
| City of Brownsville | | | | | |
| Sewer Revenue | 07/01/1970 | ISSUE ID: 2196 \$81,000 | 4.75 | Bond 07/01/2010 | \$16,000 |
| Water and Sewer Revenue | 04/27/1982 | ISSUE ID: 4191 \$71,000 | 5.00 | Bond 02/01/2021 | \$40,000 |
| Water Renewable | 09/21/1999 | ISSUE ID: 10874 \$50,000 | 5.98 | Lease 11/20/2009 | \$9,600 |
| TOTAL City of Brownsville | | | | | \$65,600 |
| Edmonson County | | | | | |
| Court Facility Public Corporation | 05/01/1997 | ISSUE ID: 10022 \$1,420,000 | | Bond 03/01/2023 | \$1,035,000 |
| Refinancing Refunding | 02/12/2004 | ISSUE ID: 12302 \$5,190,000 | 3.25 | Bond 07/01/2013 | \$2,385,000 |
| Courthouse/Administration Buildi Revenue | 10/29/2004 | ISSUE ID: 12477 \$1,190,000 | | Bond 03/01/2023 | \$960,000 |
| Health Care Facility Industrial Revenue | 03/01/2007 | ISSUE ID: 13391 \$5,000,000 | | Bond 03/01/2027 | \$4,840,000 |
| Industrial Facility General Obligation | 10/03/2002 | ISSUE ID: 11949 \$650,000 | | Lease 10/20/2012 | \$307,699 |
| Industrial Facility N/A | 03/22/2004 | ISSUE ID: 12824 \$421,000 | | Lease 04/15/2009 | \$421,000 |
| Ambulance Renewable | 06/01/2006 | ISSUE ID: 13146 \$75,927 | | Lease 06/20/2011 | \$47,814 |
| Vehicles General Obligation | 06/13/2007 | ISSUE ID: 13609 \$300,000 | 4.00 | Lease 11/20/2008 | \$300,000 |
| Vehicles General Obligation | 07/11/2008 | ISSUE ID: 13904 \$308,995 | | Lease 01/20/2010 | \$308,995 |
| TOTAL Edmonson County | | | | | \$10,605,508 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Edmonson County Ambulance Taxing District | | | | | |
| Ambulance | | ISSUE ID: 14062 | | Lease | |
| N/A | 01/12/2009 | \$100,000 | | 12/20/2013 | |
| General Obligation | | | | | \$100,000 |
| TOTAL | Edmonson County Ambulance Taxing District | | | | <u>\$100,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Edmonson County Water District | | | | | |
| Water Revenue | 10/09/1990 | ISSUE ID: 6849 \$950,000 | 5.00 | Bond 01/01/2030 | \$741,000 |
| Water Revenue | 02/24/1992 | ISSUE ID: 8085 \$303,000 | 5.00 | Bond 01/30/2031 | \$240,000 |
| Water Revenue | 02/24/1992 | ISSUE ID: 8086 \$598,000 | 5.00 | Bond 01/01/2031 | \$478,500 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8546 \$570,897 | 6.91 | Bond 06/30/2011 | \$140,664 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8642 \$104,279 | 0.00 | Bond 06/30/2013 | \$36,657 |
| Water Revenue | 11/13/1989 | ISSUE ID: 8881 \$1,080,000 | 5.00 | Bond 01/01/2029 | \$820,000 |
| Water Revenue | 11/13/1989 | ISSUE ID: 8882 \$80,000 | 5.00 | Bond 01/01/2029 | \$62,000 |
| Water Revenue | 12/12/1994 | ISSUE ID: 9162 \$1,900,000 | 4.50 | Bond 01/01/2033 | \$1,587,000 |
| Water Revenue | 12/12/1994 | ISSUE ID: 9163 \$300,000 | 4.50 | Bond 01/01/2033 | \$249,500 |
| Water Revenue | 08/11/1995 | ISSUE ID: 9444 \$860,000 | 5.00 | Bond 01/01/2034 | \$733,000 |
| Ky Infrastructure Authority Loan Public Corporation | 09/08/1993 | ISSUE ID: 9613 \$2,545,000 | 0.00 | Bond 01/30/2015 | \$1,466,595 |
| Water Revenue | 02/01/1996 | ISSUE ID: 9614 \$1,605,000 | 0.00 | Bond 01/01/2022 | \$950,000 |
| Water Revenue | 05/27/1998 | ISSUE ID: 10091 \$600,000 | 4.50 | Bond 01/01/2036 | \$524,000 |
| Water Revenue | 05/15/2002 | ISSUE ID: 11767 \$3,837,000 | 3.25 | Bond 01/01/2041 | \$3,556,500 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Water Revenue | 05/15/2002 | ISSUE ID: 11768 \$276,000 | 4.50 | Bond 01/01/2041 | \$260,300 |
| Water Revenue | 06/16/2004 | ISSUE ID: 12381 \$442,000 | 4.38 | Bond 01/01/2042 | \$422,000 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12433 \$2,654,000 | | Bond 01/01/2029 | \$2,430,000 |
| Sewer Revenue | 06/22/2005 | ISSUE ID: 12808 \$100,000 | 4.25 | Bond 01/01/2045 | \$98,900 |
| Improvement Project Revenue | 06/11/2008 | ISSUE ID: 13850 \$1,200,000 | 4.38 | Bond 01/01/2047 | \$1,200,000 |
| Improvement Project Revenue | 06/11/2008 | ISSUE ID: 13851 \$520,000 | 4.13 | Bond 01/01/2047 | \$520,000 |
| Refinancing Refunding Revenue | 05/29/2008 | ISSUE ID: 13870 \$830,000 | | Bond 01/01/2022 | \$830,000 |
| TOTAL Edmonson County Water District | | | | | <u>\$17,346,616</u> |
| Edmonson | | TOTAL OUTSTANDING | | | <u>\$28,117,724</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Elliott | | | | | |
| City of Sandy Hook | | | | | |
| Sewer Revenue | 11/30/1977 | ISSUE ID: 3351 \$148,000 | 5.00 | Bond 01/01/2017 | \$64,000 |
| Water Revenue | 07/16/1992 | ISSUE ID: 8507 \$316,000 | 5.00 | Bond 01/01/2030 | \$245,000 |
| Water Revenue | 07/16/1992 | ISSUE ID: 8508 \$70,000 | 5.00 | Bond 01/01/2032 | \$57,200 |
| Sewer Revenue | 12/13/1994 | ISSUE ID: 9201 \$196,000 | 4.50 | Bond 01/01/2033 | \$163,800 |
| Water Revenue | 08/29/1995 | ISSUE ID: 9462 \$259,000 | 4.50 | Bond 01/01/2034 | \$220,000 |
| TOTAL City of Sandy Hook | | | | | \$750,000 |
| Elliott County | | | | | |
| Court Facility Project Lease Revenue | 09/27/2001 | ISSUE ID: 11548 \$240,000 | | Bond 09/20/2026 | \$210,000 |
| Roads General Obligation | 07/01/2005 | ISSUE ID: 12744 \$1,030,000 | 4.25 | Bond 06/01/2015 | \$824,000 |
| Court Facility Project Refunding Revenue | 12/07/2006 | ISSUE ID: 13545 \$1,770,000 | | Bond 03/01/2023 | \$1,660,000 |
| Roads Refunding | 06/01/2007 | ISSUE ID: 13637 \$1,405,000 | | Bond 07/01/2010 | \$1,405,000 |
| Vehicles Renewable | 01/29/2007 | ISSUE ID: 13326 \$19,959 | | Lease 07/20/2009 | \$13,959 |
| Equipment General Obligation | 09/24/2007 | ISSUE ID: 13508 \$71,104 | | Lease 10/20/2014 | \$65,354 |
| Vehicles General Obligation | 02/07/2008 | ISSUE ID: 13792 \$19,987 | | Lease 10/20/2012 | \$19,987 |
| TOTAL Elliott County | | | | | \$4,198,300 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Elliott County Ambulance Taxing District | | | | | |
| Ambulance | | ISSUE ID: 13444 | | Lease | |
| General Obligation | 05/31/2007 | \$68,000 | | 07/20/2012 | \$58,000 |
| Ambulance | | ISSUE ID: 13526 | | Lease | |
| General Obligation | 10/29/2007 | \$95,211 | | 07/20/2014 | \$95,211 |
| TOTAL Elliott County Ambulance Taxing District | | | | | \$153,211 |
| Elliott County Extension Taxing District | | | | | |
| Building | | ISSUE ID: 12629 | | Lease | |
| General Obligation | 02/14/2005 | \$70,000 | 3.99 | 07/20/2031 | \$64,000 |
| TOTAL Elliott County Extension Taxing District | | | | | \$64,000 |
| Elliott County Public Properties Corporation | | | | | |
| Court Facility | | ISSUE ID: 11227 | | Bond | |
| Revenue | 04/01/2000 | \$2,005,000 | | 03/01/2023 | \$1,630,000 |
| TOTAL Elliott County Public Properties Corporation | | | | | \$1,630,000 |
| Sandy Hook Water District | | | | | |
| Water | | ISSUE ID: 1906 | | Bond | |
| Revenue | 06/27/1969 | \$181,000 | 3.75 | 01/01/2009 | \$8,000 |
| Water | | ISSUE ID: 6699 | | Bond | |
| Revenue | 01/25/1989 | \$237,000 | 7.25 | 01/01/2028 | \$193,000 |
| Water | | ISSUE ID: 11589 | | Bond | |
| Revenue | 11/07/2001 | \$495,000 | 4.50 | 01/01/2041 | \$467,000 |
| TOTAL Sandy Hook Water District | | | | | \$668,000 |
| Elliott | | TOTAL OUTSTANDING | | | \$7,463,511 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Estill | | | | | |
| City of Irvine | | | | | |
| Utilities Revenue | 11/12/1982 | ISSUE ID: 3913 \$2,291,000 | 5.00 | Bond 08/01/2021 | \$1,348,000 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12340 \$1,635,000 | | Bond 01/01/2021 | \$1,295,000 |
| Wastewater KIA Loan | 06/01/1998 | ISSUE ID: 11278 \$1,658,248 | 0.70 | Lease 06/01/2018 | \$858,318 |
| City Hall General Obligation | 06/06/2005 | ISSUE ID: 13614 \$406,683 | | Lease 06/06/2036 | \$406,683 |
| TOTAL City of Irvine | | | | | \$3,908,001 |
| Estill County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6562 \$206,362 | | Bond 10/01/2014 | \$87,884 |
| Refinancing Renewable | 12/31/2004 | ISSUE ID: 12674 \$825,000 | 2.18 | Lease 01/20/2020 | \$668,060 |
| Equipment Renewable | 12/31/2004 | ISSUE ID: 12676 \$260,000 | | Lease 01/20/2012 | \$139,770 |
| Equipment Renewable | 06/27/2005 | ISSUE ID: 12857 \$50,000 | 4.25 | Lease 07/20/2010 | \$30,000 |
| Land Acquisition Renewable | 02/28/2006 | ISSUE ID: 12893 \$85,000 | 4.25 | Lease 07/20/2011 | \$55,000 |
| Building General Obligation | 02/28/2006 | ISSUE ID: 13018 \$85,000 | | Lease 07/20/2011 | \$55,000 |
| Vehicles General Obligation | 12/07/2007 | ISSUE ID: 13747 \$98,925 | | Lease 12/20/2008 | \$98,925 |
| Multiple Purposes General Obligation | 02/14/2008 | ISSUE ID: 13783 \$185,000 | | Lease 01/20/2028 | \$185,000 |
| TOTAL Estill County | | | | | \$1,319,639 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Estill County Water District #1 | | | | | |
| Water Revenue | 08/25/1977 | ISSUE ID: 3334 \$350,000 | 5.00 | Bond 02/01/2016 | \$134,000 |
| Sewer Revenue | 01/10/1992 | ISSUE ID: 8090 \$478,000 | 5.00 | Bond 01/01/2030 | \$373,000 |
| Water Revenue | 09/03/1992 | ISSUE ID: 8376 \$521,000 | 5.00 | Bond 02/01/2031 | \$415,000 |
| Water Revenue | 09/03/1992 | ISSUE ID: 8377 \$101,000 | 5.00 | Bond 02/01/2031 | \$81,000 |
| Water Revenue | 01/30/1997 | ISSUE ID: 9970 \$505,000 | 4.50 | Bond 02/01/2036 | \$440,000 |
| Water and Sewer Revenue | 03/10/2000 | ISSUE ID: 10960 \$975,000 | 4.50 | Bond 02/01/2039 | \$893,000 |
| Refinancing Refunding Revenue | 07/31/2002 | ISSUE ID: 11876 \$230,000 | | Bond 01/01/2020 | \$169,000 |
| Water and Sewer Revenue | 12/22/2006 | ISSUE ID: 13272 \$945,000 | 4.13 | Bond 02/01/2045 | \$934,000 |
| TOTAL | Estill County Water District #1 | | | | <u>\$3,439,000</u> |
| Estill | | TOTAL OUTSTANDING | | | <u>\$8,666,640</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fayette | | | | | |
| Lexington-Fayette Urban County Airport Corporation | | | | | |
| Airport Public Corporation | 04/09/1998 | ISSUE ID: 10357 \$11,200,000 | | Bond 07/01/2028 | \$11,200,000 |
| Airport Public Corporation | 04/09/1998 | ISSUE ID: 10358 \$2,600,000 | | Bond 07/01/2018 | \$2,600,000 |
| Airport Public Corporation | 04/09/1998 | ISSUE ID: 10359 \$6,700,000 | | Bond 07/01/2013 | \$6,700,000 |
| Airport Revenue | 12/02/2003 | ISSUE ID: 12564 \$24,500,000 | | Bond 07/01/2033 | \$23,100,000 |
| Airport Revenue | 12/02/2003 | ISSUE ID: 12565 \$4,550,000 | | Bond 07/01/2033 | \$4,375,000 |
| TOTAL | Lexington-Fayette Urban County Airport Corporation | | | | <u>\$47,975,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lexington-Fayette Urban County Government | | | | | |
| Industrial Facility Industrial Revenue | 12/28/1983 | ISSUE ID: 5514 \$10,000,000 | 10.00 | Bond 12/01/2009 | \$800,000 |
| Residential Revenue | 06/15/1985 | ISSUE ID: 5663 \$15,295,000 | | Bond 06/15/2015 | \$15,295,000 |
| Multi-Family Housing Revenue | 10/01/1985 | ISSUE ID: 5757 \$35,000,000 | | Bond 10/01/2015 | \$35,000,000 |
| Health Department/Center Revenue | 11/01/1985 | ISSUE ID: 5871 \$2,700,000 | | Bond 10/01/2010 | \$2,700,000 |
| Residential Revenue | 04/01/1987 | ISSUE ID: 6144 \$11,000,000 | 5.25 | Bond 04/01/2015 | \$11,000,000 |
| Sewer Special Assessment | 03/01/1988 | ISSUE ID: 6311 \$605,000 | | Bond 12/01/2008 | \$55,000 |
| Industrial Facility Industrial Revenue | 02/08/1988 | ISSUE ID: 6312 \$6,285,000 | 8.05 | Bond 02/01/2018 | \$6,285,000 |
| Industrial Facility Industrial Revenue | 02/08/1988 | ISSUE ID: 6313 \$1,200,000 | 9.00 | Bond 02/01/2018 | \$1,200,000 |
| Residential Revenue | 06/01/1988 | ISSUE ID: 6345 \$8,535,000 | 7.75 | Bond 05/15/2015 | \$8,535,000 |
| Residential Revenue | 06/01/1988 | ISSUE ID: 6346 \$1,405,000 | 7.75 | Bond 05/15/2015 | \$1,405,000 |
| College Project Revenue | 02/01/1989 | ISSUE ID: 6409 \$6,500,000 | | Bond 02/01/2009 | \$585,000 |
| Multi-Family Housing Revenue | 05/04/1990 | ISSUE ID: 6802 \$11,915,000 | | Bond 05/01/2020 | \$11,915,000 |
| Sewer Revenue | 06/01/1992 | ISSUE ID: 8219 \$18,000,000 | | Bond 07/01/2012 | \$13,730,000 |
| Industrial Facility Industrial Revenue | 07/09/1992 | ISSUE ID: 8484 \$830,000 | | Bond 07/01/2012 | \$305,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 02/01/1994 | ISSUE ID: 8796 \$3,100,000 | | Bond 02/01/2009 | \$193,686 |
| Capital Projects Public Corporation | 09/01/1993 | ISSUE ID: 8841 \$49,245,000 | | Bond 12/01/2011 | \$7,415,000 |
| Public Project Public Corporation | 07/22/1993 | ISSUE ID: 8842 \$35,973,400 | 0.00 | Bond 10/01/2012 | \$4,832,100 |
| Airport Revenue | 06/16/1994 | ISSUE ID: 9167 \$11,220,000 | 0.00 | Bond 04/01/2024 | \$8,345,000 |
| Airport Revenue | 06/16/1994 | ISSUE ID: 9168 \$3,165,000 | | Bond 04/01/2024 | \$2,360,000 |
| Sewer Special Assessment | 01/01/1996 | ISSUE ID: 9508 \$555,000 | | Bond 12/01/2008 | \$50,000 |
| Park and Swimming Pool, Recre Public Corporation | 11/01/1995 | ISSUE ID: 9509 \$4,360,000 | | Bond 11/01/2015 | \$2,275,000 |
| Health Department/Center Revenue | 02/01/1996 | ISSUE ID: 9556 \$3,295,000 | | Bond 12/01/2015 | \$1,890,000 |
| Sewer Revenue | 04/01/1988 | ISSUE ID: 9674 \$10,000,000 | | Bond 07/01/2008 | \$900,000 |
| Sewer Revenue | 06/01/1996 | ISSUE ID: 10058 \$14,860,000 | | Bond 07/01/2008 | \$805,000 |
| Parking Facilities Public Corporation | 03/01/1998 | ISSUE ID: 10348 \$7,260,000 | | Bond 02/01/2010 | \$1,470,000 |
| Library Refunding | 06/01/1998 | ISSUE ID: 10446 \$43,420,000 | | Bond 11/01/2024 | \$37,770,000 |
| Public Project Public Corporation | 07/15/1998 | ISSUE ID: 10470 \$69,120,000 | | Bond 10/01/2031 | \$61,495,000 |
| College Project Revenue | 08/01/1998 | ISSUE ID: 10471 \$13,000,000 | | Bond 08/01/2018 | \$8,410,000 |
| Industrial Facility Industrial Revenue | 12/15/1998 | ISSUE ID: 10534 \$2,800,000 | | Bond 12/01/2018 | \$2,800,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 11/25/1998 | ISSUE ID: 10535 \$4,000,000 | | Bond 12/01/2028 | \$4,000,000 |
| Detention Facility General Obligation | 04/29/1999 | ISSUE ID: 10724 \$67,115,000 | | Bond 05/01/2024 | \$55,270,000 |
| YMCA Industrial Revenue | 07/15/1999 | ISSUE ID: 11040 \$12,000,000 | | Bond 07/01/2019 | \$12,000,000 |
| Golf Course Acquisition/Improvement General Obligation | 02/15/2000 | ISSUE ID: 11140 \$8,460,000 | | Bond 02/01/2020 | \$6,080,000 |
| Library General Obligation | 11/01/1999 | ISSUE ID: 11152 \$3,570,000 | | Bond 11/01/2019 | \$2,560,000 |
| Industrial Facility Industrial Revenue | 03/30/2000 | ISSUE ID: 11160 \$8,600,000 | | Bond 09/01/2020 | \$8,600,000 |
| Public Project General Obligation | 12/01/2000 | ISSUE ID: 11279 \$10,675,000 | | Bond 12/01/2010 | \$3,735,000 |
| Public Project General Obligation | 12/01/2000 | ISSUE ID: 11280 \$9,335,000 | | Bond 12/01/2020 | \$7,005,000 |
| Educational Development Industrial Revenue | 08/18/2000 | ISSUE ID: 11281 \$4,000,000 | | Bond 09/01/2015 | \$4,000,000 |
| College Project Revenue | 06/29/2000 | ISSUE ID: 11282 \$5,000,000 | | Bond 06/01/2030 | \$5,000,000 |
| Sewer Revenue | 05/01/2001 | ISSUE ID: 11420 \$25,150,000 | | Bond 07/01/2021 | \$16,045,000 |
| Sewer Revenue | 05/01/2001 | ISSUE ID: 11421 \$16,860,000 | | Bond 07/01/2012 | \$13,270,000 |
| Schools Revenue | 08/02/2001 | ISSUE ID: 11492 \$10,000,000 | | Bond 08/01/2021 | \$8,345,000 |
| Conservation General Obligation | 11/20/2001 | ISSUE ID: 11614 \$7,635,000 | | Bond 12/01/2021 | \$5,910,000 |
| Refinancing Industrial Revenue | 12/17/2001 | ISSUE ID: 11691 \$3,480,000 | | Bond 12/01/2026 | \$3,480,000 |

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Fayette County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Multiple Purposes General Obligation | 05/01/2002 | ISSUE ID: 11806 \$2,330,000 | | Bond 05/01/2012 | \$1,020,000 |
| Roads General Obligation | 12/19/2002 | ISSUE ID: 12022 \$4,570,000 | | Bond 12/01/2015 | \$3,165,000 |
| Educational Development Revenue | 05/28/2003 | ISSUE ID: 12120 \$10,000,000 | 3.00 | Bond 05/01/2025 | \$8,850,000 |
| Educational Development Industrial Revenue | 05/22/2003 | ISSUE ID: 12122 \$3,250,000 | | Bond 11/01/2023 | \$2,320,000 |
| Refinancing General Obligation | 12/18/2003 | ISSUE ID: 12291 \$19,185,000 | | Bond 02/01/2011 | \$3,975,000 |
| Public Project General Obligation | 07/27/2004 | ISSUE ID: 12394 \$9,640,000 | | Bond 07/01/2024 | \$8,605,000 |
| Fire Equipment General Obligation | 05/15/2003 | ISSUE ID: 12551 \$1,455,000 | | Bond 05/01/2010 | \$435,000 |
| Industrial Facility Industrial Revenue | 02/15/2003 | ISSUE ID: 12571 \$12,135,000 | | Bond 02/01/2023 | \$12,135,000 |
| Fire Equipment General Obligation | 04/01/2005 | ISSUE ID: 12707 \$2,830,000 | | Bond 04/01/2012 | \$1,690,000 |
| Public Project General Obligation | 06/30/2005 | ISSUE ID: 12805 \$4,490,000 | | Bond 06/01/2025 | \$3,770,000 |
| Miscellaneous Equipment General Obligation | 04/01/2006 | ISSUE ID: 13071 \$14,390,000 | 4.00 | Bond 05/01/2011 | \$7,395,000 |
| Multiple Purposes General Obligation | 06/29/2006 | ISSUE ID: 13113 \$10,405,000 | | Bond 06/01/2026 | \$8,785,000 |
| Building Revenue N/A | 12/30/2006 | ISSUE ID: 13268 \$4,500,000 | | Bond 12/28/2026 | \$4,500,000 |
| Conservation General Obligation | 11/01/2006 | ISSUE ID: 13547 \$2,055,000 | | Bond 11/01/2026 | \$1,985,000 |
| Public Project General Obligation | 11/01/2006 | ISSUE ID: 13548 \$56,850,000 | | Bond 05/01/2024 | \$56,400,000 |

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Fayette County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Refunding Revenue | 11/16/2006 | ISSUE ID: 13549 \$2,110,000 | | Bond 09/01/2027 | \$2,110,000 |
| Senior Citizens Housing Refunding Revenue | 11/16/2006 | ISSUE ID: 13550 \$4,380,000 | | Bond 12/01/2027 | \$4,380,000 |
| Industrial Facility Industrial Revenue | 12/21/2006 | ISSUE ID: 13563 \$5,000,000 | | Bond 12/01/2031 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 10/12/2005 | ISSUE ID: 13577 \$6,300,000 | | Bond 10/01/2031 | \$6,155,000 |
| Industrial Facility Industrial Revenue | 10/12/2005 | ISSUE ID: 13578 \$4,735,000 | | Bond 10/01/2032 | \$4,610,000 |
| Industrial Facility Industrial Revenue | 04/24/2008 | ISSUE ID: 13822 \$5,000,000 | | Bond 03/01/2035 | \$5,000,000 |
| Multiple Purposes Industrial Revenue | 04/03/2008 | ISSUE ID: 13833 \$8,430,000 | | Bond 01/01/2033 | \$8,430,000 |
| Capital Projects Industrial Revenue | 09/06/2007 | ISSUE ID: 14000 \$4,200,000 | | Bond 10/01/2027 | \$4,200,000 |
| Multiple Purposes General Obligation N/A | 02/04/2009 | ISSUE ID: 14083 \$24,830,000 | | Bond 02/01/2029 | \$24,830,000 |
| Multiple Purposes Revenue N/A | 03/18/2009 | ISSUE ID: 14105 \$6,500,000 | | Bond 03/01/2029 | \$6,500,000 |
| General Obligation N/A | 04/02/2009 | ISSUE ID: 14130 \$70,610,000 | | Bond 02/01/2029 | \$70,610,000 |
| Refinancing Industrial Revenue N/A | 06/10/2009 | ISSUE ID: 14147 \$10,520,000 | | Bond 09/01/2018 | \$10,520,000 |
| Multiple Purposes General Obligation N/A | 12/18/2008 | ISSUE ID: 14176 \$13,520,000 | 3.50 | Bond 02/01/2014 | \$13,520,000 |
| Child Care Center Renewable | 05/02/1996 | ISSUE ID: 9700 \$542,500 | | Lease 01/15/2011 | \$143,500 |
| Land Acquisition General Obligation | 05/24/2002 | ISSUE ID: 11771 \$360,000 | 4.77 | Lease 05/15/2012 | \$185,000 |

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Fayette County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------|-------------------------|-------------------------|------------------------------|
| Parking Facilities | | ISSUE ID: 12740 | | Lease | |
| N/A | 04/21/2005 | \$545,000 | 2.50 | 07/15/2031 | \$500,000 |
| Parking Facilities | | ISSUE ID: 12741 | | Lease | |
| N/A | 04/21/2005 | \$2,970,000 | 4.28 | 04/21/2034 | \$2,822,347 |
| Economic Development | | ISSUE ID: 12947 | | Lease | |
| General Obligation | 07/20/2005 | \$405,000 | 3.00 | 08/15/2010 | \$405,000 |
| Economic Development | | ISSUE ID: 13108 | | Lease | |
| N/A | 05/03/2006 | \$600,000 | | 05/01/2011 | \$600,000 |
| Economic Development | | ISSUE ID: 13380 | | Lease | |
| General Obligation | 04/17/2007 | \$245,000 | | 06/01/2012 | \$245,000 |
| Economic Development | | ISSUE ID: 13381 | | Lease | |
| General Obligation | 04/17/2007 | \$355,000 | | 06/01/2012 | \$355,000 |
| Health Department/Center | | ISSUE ID: 13567 | | Lease | |
| General Obligation | 02/15/2007 | \$1,100,000 | | 07/20/2016 | \$1,015,000 |
| Library | | ISSUE ID: 13719 | | Lease | |
| General Obligation | 09/21/2007 | \$6,700,000 | | 11/01/2027 | \$6,571,821 |
| TOTAL Lexington-Fayette Urban County Government | | | | | \$708,858,454 |
| Lexington-Fayette Urban County Government Detention Center Corporation | | | | | |
| Convention/Arts Center | | ISSUE ID: 11695 | | Bond | |
| Revenue | 11/08/2001 | \$20,000,000 | | 06/30/2022 | \$20,000,000 |
| TOTAL Lexington-Fayette Urban County Government Detention Center Corporation | | | | | \$20,000,000 |
| Lexington-Fayette Urban County Public Facilities Corporation | | | | | |
| Refinancing | | ISSUE ID: 13669 | | Bond | |
| Refunding Revenue | 12/21/2006 | \$66,725,000 | | 10/01/2031 | \$66,725,000 |
| TOTAL Lexington-Fayette Urban County Public Facilities Corporation | | | | | \$66,725,000 |
| Transit Authority of Lexington-Fayette Urban County Government | | | | | |
| Public Transit Buses | | ISSUE ID: 10627 | | Lease | |
| Renewable | 01/25/1999 | \$411,000 | 4.83 | 12/25/2008 | \$25,503 |
| TOTAL Transit Authority of Lexington-Fayette Urban County Government | | | | | \$25,503 |
| Fayette | | TOTAL OUTSTANDING | | | \$843,583,957 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fleming | | | | | |
| City of Ewing | | | | | |
| Pool Funding Revenue | 07/20/2000 | ISSUE ID: 11186 \$100,000,000 | | Bond 06/01/2033 | \$100,000,000 |
| TOTAL City of Ewing | | | | | <u>\$100,000,000</u> |
| City of Flemingsburg | | | | | |
| Water and Sewer Revenue | 04/01/1968 | ISSUE ID: 219 \$2,000,000 | 6.50 | Bond 10/30/2008 | \$130,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8549 \$1,198,535 | 6.91 | Bond 06/30/2011 | \$295,309 |
| TOTAL City of Flemingsburg | | | | | <u>\$425,309</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fleming County | | | | | |
| Hospital Public Corporation | 04/23/1980 | ISSUE ID: 3503 \$1,410,000 | 5.00 | Bond 01/01/2018 | \$656,000 |
| Industrial Facility Industrial Revenue | 11/01/1986 | ISSUE ID: 6059 \$800,000 | 6.75 | Bond 11/01/2016 | \$800,000 |
| Hospital Public Corporation | 07/31/1997 | ISSUE ID: 10217 \$1,500,000 | 4.88 | Bond 01/01/2017 | \$859,000 |
| Industrial Facility Industrial Revenue | 04/23/1999 | ISSUE ID: 10721 \$5,715,000 | | Bond 04/01/2019 | \$5,715,000 |
| Water Revenue | 01/20/2005 | ISSUE ID: 12709 \$3,314,000 | 1.50 | Bond 01/01/2044 | \$3,244,000 |
| 911 Equipment Renewable | 04/05/2002 | ISSUE ID: 11732 \$332,719 | | Lease 04/20/2009 | \$43,685 |
| Vehicles Renewable | 06/28/2006 | ISSUE ID: 13172 \$60,458 | 4.05 | Lease 01/20/2010 | \$30,458 |
| Courthouse Improvement/Renov General Obligation | 07/10/2006 | ISSUE ID: 13182 \$500,000 | | Lease 05/01/2013 | \$375,000 |
| Vehicles Renewable | 05/04/2007 | ISSUE ID: 13415 \$21,527 | | Lease 01/20/2012 | \$17,527 |
| Vehicles General Obligation | 07/10/2008 | ISSUE ID: 13905 \$110,000 | 3.75 | Lease 12/20/2009 | \$110,000 |
| TOTAL Fleming County | | | | | \$11,850,670 |
| Fleming County Ambulance Taxing District | | | | | |
| Building General Obligation | 11/17/2005 | ISSUE ID: 12945 \$155,000 | | Lease 12/01/2015 | \$125,000 |
| TOTAL Fleming County Ambulance Taxing District | | | | | \$125,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fleming County Hospital Taxing District | | | | | |
| Hospital | | ISSUE ID: 13190 | | Lease | |
| General Obligation | 08/15/2006 | \$10,000 | 4.30 | 08/01/2009 | \$10,000 |
| Hospital | | ISSUE ID: 13611 | | Lease | |
| N/A | 05/31/2007 | \$23,420,000 | 4.00 | 08/01/2009 | \$23,420,000 |
| TOTAL Fleming County Hospital Taxing District | | | | | \$23,430,000 |
| Fleming County Library Taxing District | | | | | |
| Multiple Purposes | | ISSUE ID: 12896 | | Lease | |
| General Obligation | 03/08/2006 | \$2,599,200 | 4.25 | 01/20/2026 | \$2,434,200 |
| Library | | ISSUE ID: 13486 | | Lease | |
| General Obligation | 07/05/2007 | \$300,000 | | 07/20/2027 | \$291,816 |
| TOTAL Fleming County Library Taxing District | | | | | \$2,726,016 |
| Fleming County Public Health Taxing District | | | | | |
| Wellness Center | | ISSUE ID: 13965 | | Bond | |
| General Obligation | 07/01/2008 | \$450,000 | 4.13 | 11/08/2008 | \$450,000 |
| TOTAL Fleming County Public Health Taxing District | | | | | \$450,000 |
| Fox Creek Watershed Conservancy | | | | | |
| Conservation | | ISSUE ID: 220 | | Bond | |
| Revenue | 08/01/1967 | \$97,000 | 3.23 | 01/01/2017 | \$97,000 |
| Park and Swimming Pool, Recre | | ISSUE ID: 2317 | | Bond | |
| Revenue | 01/01/1972 | \$31,700 | 3.46 | 01/01/2017 | \$31,700 |
| TOTAL Fox Creek Watershed Conservancy | | | | | \$128,700 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Western Fleming Water District | | | | | |
| Water Revenue | 12/30/1980 | ISSUE ID: 3618 \$560,000 | 5.00 | Bond 01/01/2020 | \$297,000 |
| Water Revenue | 04/18/1989 | ISSUE ID: 9687 \$341,000 | 5.00 | Bond 01/01/2028 | \$253,000 |
| Water Revenue | 09/10/1998 | ISSUE ID: 10472 \$675,000 | 4.50 | Bond 01/01/2037 | \$599,000 |
| Improvement Project Revenue | 03/20/2003 | ISSUE ID: 12078 \$500,000 | 4.50 | Bond 01/01/2042 | \$478,000 |
| Water Revenue | 10/19/2004 | ISSUE ID: 12595 \$310,000 | | Bond 01/01/2019 | \$239,000 |
| TOTAL Western Fleming Water District | | | | | <u>\$1,866,000</u> |
| Fleming | | TOTAL OUTSTANDING | | | <u>\$141,001,695</u> |

June 30, 2009

Floyd County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Floyd | | | | | |
| Big Sandy Area Development District | | | | | |
| Multiple Purposes | | ISSUE ID: 13791 | | Lease | |
| | 02/08/2008 | \$60,000 | | 02/20/2012 | |
| General Obligation | | | | | \$55,446 |
| TOTAL | Big Sandy Area Development District | | | | <u>\$55,446</u> |
| City of Martin | | | | | |
| Water | | ISSUE ID: 5863 | | Bond | |
| Revenue | 01/23/1986 | \$279,000 | 5.00 | 01/01/2024 | \$179,000 |
| Sewer | | ISSUE ID: 9269 | | Bond | |
| Revenue | 03/03/1995 | \$401,000 | 4.50 | 05/01/2034 | \$341,000 |
| Sewer | | ISSUE ID: 9270 | | Bond | |
| Revenue | 03/03/1995 | \$27,000 | 4.50 | 05/01/2034 | \$22,600 |
| Refinancing | | ISSUE ID: 12621 | | Lease | |
| General Obligation | 07/25/2003 | \$195,990 | 4.79 | 03/01/2015 | \$125,143 |
| TOTAL | City of Martin | | | | <u>\$667,743</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Prestonsburg | | | | | |
| Gas, Water and Sewer Revenue | 06/27/1975 | ISSUE ID: 2852 \$315,000 | 5.00 | Bond 02/01/2014 | \$91,000 |
| Gas, Water and Sewer Revenue | 02/15/1980 | ISSUE ID: 3587 \$224,000 | 5.00 | Bond 02/01/2020 | \$117,000 |
| Gas, Water and Sewer Revenue | 06/12/1979 | ISSUE ID: 3588 \$157,000 | 5.00 | Bond 02/01/2019 | \$73,000 |
| Gas, Water and Sewer Revenue | 11/16/1982 | ISSUE ID: 4473 \$1,700,000 | 5.00 | Bond 02/01/2021 | \$960,000 |
| Gas, Water and Sewer Revenue | 05/22/1987 | ISSUE ID: 6146 \$60,000 | 5.00 | Bond 02/01/2014 | \$20,700 |
| Public Project Revenue | 11/19/1996 | ISSUE ID: 10098 \$2,000,000 | 4.88 | Bond 01/01/2035 | \$1,748,000 |
| Gas, Water and Sewer Revenue | 12/19/1996 | ISSUE ID: 10099 \$304,000 | 5.00 | Bond 01/01/2026 | \$248,000 |
| Gas, Water and Sewer Revenue | 08/13/1998 | ISSUE ID: 10473 \$187,000 | 4.50 | Bond 01/01/2038 | \$168,500 |
| Gas, Water and Sewer Revenue | 01/07/2000 | ISSUE ID: 11135 \$270,000 | 4.75 | Bond 01/01/2039 | \$248,500 |
| Utilities Revenue | 06/28/2001 | ISSUE ID: 11463 \$1,100,000 | 4.50 | Bond 01/01/2041 | \$1,038,000 |
| Improvement Project Revenue | 09/07/2004 | ISSUE ID: 12723 \$740,000 | 4.50 | Bond 01/01/2043 | \$716,000 |
| Improvement Project Revenue | 09/07/2004 | ISSUE ID: 12724 \$150,000 | 4.50 | Bond 01/01/2043 | \$145,500 |
| Building Revenue | 12/31/2007 | ISSUE ID: 13727 \$1,279,436 | | Bond 01/01/2025 | \$1,257,447 |
| Recreational Facilities Renewable | 01/14/2000 | ISSUE ID: 10878 \$300,000 | 5.45 | Lease 01/14/2010 | \$47,500 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Ky Infrastructure Authority Loan Renewable | 03/12/1998 | ISSUE ID: 11371 \$919,183 | 1.80 | Lease 06/01/2019 | \$545,967 |
| Ky Infrastructure Authority Loan Renewable | 03/12/1998 | ISSUE ID: 11394 \$550,000 | 1.30 | Lease 06/01/2019 | \$320,039 |
| Land Acquisition N/A | 11/18/2002 | ISSUE ID: 12003 \$185,000 | | Lease 10/20/2008 | \$35,000 |
| Utilities General Obligation | 03/03/2003 | ISSUE ID: 12608 \$385,000 | | Lease 04/20/2010 | \$120,000 |
| TOTAL City of Prestonsburg | | | | | \$7,900,153 |
| City of Wheelwright | | | | | |
| Water Revenue | 12/05/1989 | ISSUE ID: 6722 \$190,000 | 5.00 | Bond 01/01/2028 | \$157,000 |
| Water Revenue | 12/05/1989 | ISSUE ID: 6723 \$135,000 | 5.00 | Bond 01/01/2028 | \$101,000 |
| TOTAL City of Wheelwright | | | | | \$258,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Floyd County | | | | | |
| Gas Revenue | 10/01/1991 | ISSUE ID: 8198 \$288,775 | 6.50 | Bond 12/01/2019 | \$192,399 |
| Hospital Revenue | 02/01/1991 | ISSUE ID: 8440 \$10,475,000 | 7.50 | Bond 08/01/2010 | \$10,475,000 |
| Public Project General Obligation | 04/01/1999 | ISSUE ID: 10813 \$9,445,000 | | Bond 03/01/2019 | \$5,545,000 |
| Public Project Bond Anticipation | 04/29/2007 | ISSUE ID: 13602 \$2,205,000 | 4.50 | Bond 05/01/2011 | \$2,185,000 |
| Health Care Facility Refunding Revenue | 10/28/2005 | ISSUE ID: 13712 \$2,245,000 | 4.15 | Bond 10/01/2020 | \$1,858,016 |
| Hospital Refunding Revenue N/A | 12/20/2007 | ISSUE ID: 14338 \$20,080,000 | | Bond 12/01/2033 | \$20,080,000 |
| Hospital Refunding Revenue N/A | 12/20/2007 | ISSUE ID: 14339 \$9,155,000 | | Bond 12/01/2020 | \$9,155,000 |
| Building Renewable | 01/12/1993 | ISSUE ID: 8411 \$850,000 | 6.40 | Lease 01/20/2018 | \$471,000 |
| Water General Obligation | 06/01/2005 | ISSUE ID: 12743 \$2,600,000 | 4.50 | Lease 06/01/2035 | \$2,450,000 |
| TOTAL Floyd County | | | | | \$52,411,415 |
| Floyd County Library Taxing District | | | | | |
| Improvement Project General Obligation | 08/03/2005 | ISSUE ID: 12856 \$1,200,000 | 4.13 | Bond 01/01/2029 | \$1,107,000 |
| TOTAL Floyd County Library Taxing District | | | | | \$1,107,000 |
| Floyd County Public Health Taxing District | | | | | |
| Health Care Facility Renewable | 08/16/2002 | ISSUE ID: 11886 \$2,500,000 | | Lease 08/20/2022 | \$1,920,364 |
| TOTAL Floyd County Public Health Taxing District | | | | | \$1,920,364 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Floyd County Public Properties Corporation | | | | | |
| Court Facility Revenue | 12/01/1995 | ISSUE ID: 9525 \$3,310,000 | 5.50 | Bond 09/01/2023 | \$2,550,000 |
| Court Facility Revenue | 06/27/1996 | ISSUE ID: 9786 \$6,485,000 | | Bond 09/01/2026 | \$5,500,000 |
| Justice Center Refunding Revenue | 09/01/2002 | ISSUE ID: 11907 \$9,165,000 | | Bond 09/01/2026 | \$7,880,000 |
| TOTAL Floyd County Public Properties Corporation | | | | | \$15,930,000 |
| Sandy Valley Water District | | | | | |
| Water Revenue | 11/16/2001 | ISSUE ID: 11590 \$1,426,000 | 4.75 | Bond 01/01/2040 | \$1,331,000 |
| Water Revenue | 11/16/2001 | ISSUE ID: 11591 \$100,000 | 4.75 | Bond 01/01/2040 | \$93,900 |
| TOTAL Sandy Valley Water District | | | | | \$1,424,900 |
| Southern Water and Sewer District | | | | | |
| Water Revenue | 04/01/1972 | ISSUE ID: 2426 \$170,000 | | Bond 04/01/2012 | \$123,000 |
| Water Revenue | 04/01/1972 | ISSUE ID: 2427 \$15,000 | 6.40 | Bond 04/01/2012 | \$15,000 |
| Water Revenue | 01/01/1970 | ISSUE ID: 4671 \$309,000 | 4.75 | Bond 01/01/2019 | \$150,000 |
| Water Revenue | 06/12/2002 | ISSUE ID: 11922 \$2,515,000 | | Bond 01/01/2042 | \$2,403,000 |
| Water Revenue | 11/03/2005 | ISSUE ID: 12935 \$225,000 | 4.25 | Bond 01/01/2044 | \$220,000 |
| Water and Sewer Revenue | 05/30/2007 | ISSUE ID: 13404 \$589,573 | 4.75 | Bond 01/01/2040 | \$581,317 |
| Ky Infrastructure Authority Loan Renewable | 05/01/1998 | ISSUE ID: 11367 \$2,831,354 | 3.00 | Lease 12/01/2027 | \$2,111,249 |
| TOTAL Southern Water and Sewer District | | | | | \$5,603,566 |

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Floyd County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Toler Creek Fire Protection District | | | | | |
| Vehicles | | ISSUE ID: 12973 | | Lease | |
| General Obligation | 10/15/2005 | \$139,000 | | 10/01/2020 | \$125,372 |
| TOTAL | Toler Creek Fire Protection District | | | | <u>\$125,372</u> |
| Floyd | TOTAL OUTSTANDING | | | | <u>\$87,403,957</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Franklin | | | | | |
| City of Frankfort | | | | | |
| Industrial Facility Industrial Revenue | 01/01/1983 | ISSUE ID: 4507 \$2,565,000 | 10.38 | Bond 01/01/2010 | \$2,565,000 |
| Industrial Facility Industrial Revenue | 05/04/1984 | ISSUE ID: 5328 \$2,000,000 | | Bond 05/30/2014 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 03/10/2000 | ISSUE ID: 10978 \$2,500,000 | | Bond 03/10/2015 | \$1,390,287 |
| Public Project General Obligation | 07/01/1999 | ISSUE ID: 11041 \$10,000,000 | | Bond 06/01/2009 | \$1,215,000 |
| Utilities Lease Revenue | 05/23/2003 | ISSUE ID: 12135 \$7,580,329 | | Bond 06/30/2015 | \$6,769,973 |
| Building Revenue | 12/23/2003 | ISSUE ID: 12293 \$590,750 | 3.75 | Bond 01/01/2029 | \$522,207 |
| Building General Obligation | 12/21/2006 | ISSUE ID: 13562 \$9,995,000 | 3.60 | Bond 06/01/2022 | \$9,995,000 |
| Electric Bond Anticipation | 02/27/2007 | ISSUE ID: 13574 \$1,850,000 | 4.54 | Bond 09/01/2009 | \$1,850,000 |
| Sewer Revenue | 11/29/2007 | ISSUE ID: 13699 \$9,995,000 | | Bond 12/01/2023 | \$9,995,000 |
| Cable Television Project General Obligation | 12/06/2006 | ISSUE ID: 13665 \$7,383,241 | | Lease 03/31/2022 | \$6,769,973 |
| Cable Television Project N/A N/A | 11/27/2007 | ISSUE ID: 14299 \$7,229,829 | | Lease 03/31/2022 | \$6,929,829 |
| TOTAL City of Frankfort | | | | | \$50,002,269 |
| Farmdale Water District | | | | | |
| Water Revenue | 06/26/1974 | ISSUE ID: 2849 \$342,000 | 5.00 | Bond 01/01/2015 | \$192,000 |
| TOTAL Farmdale Water District | | | | | \$192,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Frankfort Electric and Water Plant Board | | | | | |
| Cable Television Project Revenue | 12/31/1991 | ISSUE ID: 8199 \$3,303,584 | 6.00 | Bond 12/31/2011 | \$1,117,630 |
| Multiple Purposes Revenue | 12/01/1999 | ISSUE ID: 10986 \$13,160,000 | | Bond 12/01/2019 | \$9,465,000 |
| Cable Television Project Renewable | 04/28/2000 | ISSUE ID: 10950 \$7,535,000 | | Lease 06/30/2014 | \$6,148,560 |
| Cable Television Project General Obligation | 10/22/1999 | ISSUE ID: 11064 \$4,130,000 | | Lease 06/30/2014 | \$3,370,080 |
| Electric General Obligation | 11/01/2001 | ISSUE ID: 11598 \$5,941,850 | | Lease 06/30/2015 | \$5,290,896 |
| Cable Television Project N/A | 12/15/2004 | ISSUE ID: 12611 \$4,462,821 | | Lease 06/30/2016 | \$4,138,809 |
| TOTAL | Frankfort Electric and Water Plant Board | | | | \$29,530,974 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Franklin County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6563 \$2,032,019 | | Bond 10/01/2014 | \$865,386 |
| Industrial Facility Industrial Revenue | 12/20/1989 | ISSUE ID: 6680 \$12,000,000 | 10.00 | Bond 12/01/2009 | \$12,000,000 |
| Industrial Facility Industrial Revenue | 01/30/1997 | ISSUE ID: 9966 \$5,545,000 | | Bond 09/01/2016 | \$3,000,000 |
| Land Acquisition Revenue | 08/02/2003 | ISSUE ID: 12189 \$875,000 | 2.60 | Bond 07/30/2013 | \$744,000 |
| Industrial Park Revenue | 08/20/2003 | ISSUE ID: 12190 \$900,000 | 4.76 | Bond 05/20/2013 | \$534,000 |
| Educational Development Revenue | 12/01/2003 | ISSUE ID: 12577 \$1,760,000 | 4.31 | Bond 12/01/2023 | \$1,505,000 |
| Educational Development Revenue | 12/01/2003 | ISSUE ID: 12578 \$500,000 | 4.31 | Bond 12/01/2010 | \$420,000 |
| YMCA Revenue | 09/28/2006 | ISSUE ID: 13240 \$20,060,000 | | Bond 07/01/2026 | \$2,000,000 |
| Refinancing General Obligation | 01/07/2007 | ISSUE ID: 13664 \$2,000,000 | | Bond 01/07/2012 | \$2,000,000 |
| Courthouse Improvement/Renov Renewable | 12/01/1995 | ISSUE ID: 9547 \$1,200,000 | | Lease 12/01/2008 | \$125,000 |
| Soil Conservation Building Renewable | 04/05/1999 | ISSUE ID: 10704 \$230,000 | 4.53 | Lease 01/20/2019 | \$148,000 |
| Family Court Facility Renewable | 10/29/1999 | ISSUE ID: 10881 \$1,110,000 | 5.00 | Lease 11/20/2009 | \$201,692 |
| Fire Equipment General Obligation | 06/30/2002 | ISSUE ID: 11797 \$45,445 | 4.95 | Lease 07/01/2012 | \$19,991 |
| Fire Equipment General Obligation | 06/30/2002 | ISSUE ID: 11802 \$475,548 | 4.95 | Lease 07/01/2012 | \$266,355 |

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Franklin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------|-------------------------|-------------------------|------------------------------|
| Real Property | | ISSUE ID: 12186 | | Lease | |
| Renewable | 08/27/2003 | \$875,000 | 4.50 | 05/20/2023 | \$744,000 |
| Industrial Park | | ISSUE ID: 12187 | | Lease | |
| Renewable | 08/27/2003 | \$900,000 | 3.84 | 05/20/2013 | \$534,000 |
| Vehicles | | ISSUE ID: 12358 | | Lease | |
| Renewable | 01/30/2004 | \$69,000 | 2.25 | 01/20/2014 | \$41,065 |
| Fire Vehicles | | ISSUE ID: 13335 | | Lease | |
| Renewable | 01/25/2007 | \$361,014 | | 02/20/2012 | \$274,014 |
| Vehicles | | ISSUE ID: 13830 | | Lease | |
| General Obligation | 04/07/2008 | \$102,700 | | 04/20/2009 | \$102,700 |
| TOTAL Franklin County | | | | | \$25,525,202 |
| Franklin County Extension Taxing District | | | | | |
| Municipal Improvements | | ISSUE ID: 12061 | | Lease | |
| Renewable | 01/29/2003 | \$475,000 | | 01/20/2011 | \$190,000 |
| TOTAL Franklin County Extension Taxing District | | | | | \$190,000 |
| Franklin County Industrial Development Authority | | | | | |
| Industrial Facility | | ISSUE ID: 8094 | | Bond | |
| Revenue | 08/28/1991 | \$3,200,000 | 0.00 | 07/01/2011 | \$1,115,000 |
| Industrial Park | | ISSUE ID: 11742 | | Lease | |
| General Obligation | 04/18/2002 | \$250,000 | | 05/20/2022 | \$190,000 |
| TOTAL Franklin County Industrial Development Authority | | | | | \$1,305,000 |
| Franklin County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12359 | | Lease | |
| General Obligation | 03/24/2004 | \$780,500 | 2.25 | 04/20/2019 | \$597,736 |
| TOTAL Franklin County Public Health Taxing District | | | | | \$597,736 |
| Peaks Mill Water District | | | | | |
| Water | | ISSUE ID: 10282 | | Bond | |
| Revenue | 09/08/1997 | \$627,000 | 5.00 | 01/01/2036 | \$556,000 |
| TOTAL Peaks Mill Water District | | | | | \$556,000 |
| Franklin | | TOTAL OUTSTANDING | | | \$107,899,182 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fulton | | | | | |
| City of Fulton | | | | | |
| Industrial Facility Industrial Revenue | 05/22/1985 | ISSUE ID: 5573 \$8,000,000 | | Bond 05/01/2010 | \$8,000,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8640 \$432,318 | 0.00 | Bond 06/30/2013 | \$151,972 |
| Industrial Facility Industrial Revenue | 07/15/1994 | ISSUE ID: 9141 \$6,000,000 | | Bond 07/01/2009 | \$200,000 |
| Water Revenue | 12/18/2002 | ISSUE ID: 12026 \$1,291,000 | 5.09 | Bond 01/01/2027 | \$1,112,000 |
| TOTAL City of Fulton | | | | | <u>\$9,463,972</u> |
| City of Hickman | | | | | |
| Water and Sewer Revenue | 09/02/1982 | ISSUE ID: 4375 \$105,000 | 5.00 | Bond 12/01/2021 | \$61,500 |
| Water and Sewer Revenue | 01/09/1986 | ISSUE ID: 5864 \$385,000 | 5.00 | Bond 12/01/2023 | \$248,000 |
| Industrial Facility Industrial Revenue | 08/01/1994 | ISSUE ID: 9397 \$5,000,000 | | Bond 08/01/2009 | \$1,270,000 |
| Water and Sewer Revenue | 08/20/2003 | ISSUE ID: 12181 \$215,000 | 4.25 | Bond 01/01/2043 | \$208,000 |
| Fire Vehicles General Obligation | 06/30/2007 | ISSUE ID: 13423 \$80,000 | 5.68 | Lease 06/30/2014 | \$70,374 |
| TOTAL City of Hickman | | | | | <u>\$1,857,874</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fulton County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6564 \$355,081 | | Bond 10/01/2014 | \$154,067 |
| Industrial Facility Industrial Revenue | 02/01/1995 | ISSUE ID: 9252 \$9,455,000 | | Bond 02/01/2010 | \$2,475,000 |
| Court Facility Public Corporation | 12/01/1996 | ISSUE ID: 10147 \$2,210,000 | | Bond 09/01/2012 | \$995,000 |
| Industrial Facility Revenue | 09/07/2000 | ISSUE ID: 10983 \$550,000 | | Bond 09/01/2015 | \$360,000 |
| Manufacturing Facility Industrial Revenue | 07/27/2006 | ISSUE ID: 13171 \$6,000,000 | | Bond 07/01/2026 | \$6,000,000 |
| County Jail Renewable | 07/17/1992 | ISSUE ID: 8401 \$415,000 | 6.21 | Lease 01/20/2017 | \$214,000 |
| Detention Facility Renewable | 01/30/1998 | ISSUE ID: 10317 \$775,000 | | Lease 02/20/2018 | \$470,616 |
| Detention Facility General Obligation | 09/22/2008 | ISSUE ID: 13964 \$3,000,000 | | Lease 09/20/2028 | \$3,000,000 |
| TOTAL Fulton County | | | | | \$13,668,683 |
| Fulton County Transit Authority | | | | | |
| Parking Facilities General Obligation | 01/15/2008 | ISSUE ID: 13771 \$89,505 | | Lease 01/20/2009 | \$89,505 |
| TOTAL Fulton County Transit Authority | | | | | \$89,505 |
| Fulton | | TOTAL OUTSTANDING | | | \$25,080,034 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Gallatin | | | | | |
| City of Warsaw | | | | | |
| Water and Sewer Revenue | 02/08/1980 | ISSUE ID: 3457 \$427,000 | 5.00 | Bond 12/01/2018 | \$215,000 |
| Industrial Facility Industrial Revenue | 08/18/1989 | ISSUE ID: 6472 \$6,500,000 | | Bond 08/30/2009 | \$650,000 |
| Water and Sewer Revenue | 08/14/1998 | ISSUE ID: 10474 \$972,000 | 4.50 | Bond 08/01/2038 | \$890,500 |
| Water and Sewer Revenue | 08/14/1998 | ISSUE ID: 10477 \$415,000 | 4.50 | Bond 12/01/2037 | \$374,700 |
| Lease Purchase Renewable | 05/29/1992 | ISSUE ID: 8220 \$150,000 | 0.00 | Lease 05/30/2012 | \$45,000 |
| TOTAL City of Warsaw | | | | | <u>\$2,175,200</u> |

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Gallatin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Gallatin County | | | | | |
| Industrial Facility Industrial Revenue | 03/08/1994 | ISSUE ID: 8815 \$150,000,000 | 10.00 | Bond 03/01/2024 | \$80,000,000 |
| Industrial Facility Industrial Revenue | 12/03/1999 | ISSUE ID: 11107 \$56,500,000 | | Bond 12/01/2022 | \$48,475,000 |
| Industrial Facility Industrial Revenue | 10/02/2000 | ISSUE ID: 11181 \$8,000,000 | | Bond 12/01/2022 | \$8,000,000 |
| Water Revenue | 11/16/2000 | ISSUE ID: 11182 \$370,000 | 4.88 | Bond 01/01/2039 | \$341,300 |
| Water Revenue | 11/16/2000 | ISSUE ID: 11183 \$112,000 | 5.00 | Bond 01/01/2039 | \$103,700 |
| Public Project Revenue | 08/10/2000 | ISSUE ID: 11184 \$3,500,000 | | Bond 12/01/2022 | \$3,500,000 |
| Water and Sewer KIA Loan | 10/24/1995 | ISSUE ID: 11377 \$1,525,000 | 1.95 | Lease 12/01/2025 | \$995,014 |
| Water and Sewer KIA Loan | 10/24/1995 | ISSUE ID: 11378 \$2,475,000 | 4.75 | Lease 12/01/2025 | \$1,835,460 |
| Roads Renewable | 05/27/2004 | ISSUE ID: 12373 \$370,000 | 2.18 | Lease 07/20/2029 | \$340,000 |
| Roads Renewable | 05/27/2004 | ISSUE ID: 12374 \$160,000 | 2.18 | Lease 07/20/2029 | \$145,000 |
| Land Acquisition Renewable | 09/15/2005 | ISSUE ID: 12923 \$820,000 | 4.25 | Lease 01/20/2026 | \$745,000 |
| Roads Renewable | 12/22/2005 | ISSUE ID: 13001 \$79,000 | | Lease 12/20/2030 | \$72,393 |
| Roads Renewable | 12/22/2005 | ISSUE ID: 13008 \$157,000 | | Lease 12/20/2030 | \$147,986 |
| Building Renewable | 06/30/2006 | ISSUE ID: 13170 \$2,498,784 | 4.49 | Lease 11/20/2026 | \$2,425,668 |

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Gallatin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Multiple Purposes | | ISSUE ID: 13473 | | Lease | |
| General Obligation | 07/13/2007 | \$200,000 | | 01/20/2012 | \$165,000 |
| Roads | | ISSUE ID: 13521 | | Lease | |
| General Obligation | 09/04/2007 | \$138,283 | | 09/20/2032 | \$136,162 |
| Fire Vehicles | | ISSUE ID: 13887 | | Lease | |
| General Obligation | 05/01/2008 | \$120,250 | 4.38 | 04/30/2015 | \$120,250 |
| TOTAL Gallatin County | | | | | \$147,547,933 |
| Gallatin County Water District | | | | | |
| Water Revenue | 01/19/1989 | ISSUE ID: 6422 \$290,000 | 5.00 | Bond 01/01/2028 | \$214,000 |
| Water Revenue | 01/19/1989 | ISSUE ID: 6423 \$108,000 | 5.00 | Bond 01/01/2028 | \$82,000 |
| Water Revenue | 11/15/1993 | ISSUE ID: 9014 \$420,000 | 5.00 | Bond 01/01/2032 | \$343,000 |
| Water Revenue | 06/18/1996 | ISSUE ID: 9779 \$371,000 | 4.88 | Bond 01/01/2035 | \$324,100 |
| Improvement Project Revenue | 02/14/2003 | ISSUE ID: 12058 \$130,000 | 4.63 | Bond 01/01/2042 | \$124,500 |
| Improvement Project Revenue | 05/21/2007 | ISSUE ID: 13406 \$1,394,000 | 4.13 | Bond 01/01/2046 | \$1,394,000 |
| Improvement Project Revenue | 05/21/2007 | ISSUE ID: 13407 \$500,000 | 4.13 | Bond 01/01/2046 | \$500,000 |
| TOTAL Gallatin County Water District | | | | | \$2,981,600 |
| Gallatin | | TOTAL OUTSTANDING | | | \$152,704,733 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Garrard | | | | | |
| City of Lancaster | | | | | |
| Water and Sewer Revenue | 08/15/1978 | ISSUE ID: 3242 \$455,000 | 5.00 | Bond 04/01/2016 | \$174,000 |
| Water and Sewer Revenue | 11/30/1988 | ISSUE ID: 8129 \$1,300,000 | 5.00 | Bond 04/01/2028 | \$959,000 |
| Water and Sewer Revenue | 12/13/2001 | ISSUE ID: 11638 \$600,000 | 4.37 | Bond 04/01/2040 | \$557,000 |
| Water and Sewer Revenue | 11/28/2006 | ISSUE ID: 13247 \$250,000 | 4.38 | Bond 04/01/2045 | \$247,400 |
| Water and Sewer Revenue | 11/28/2006 | ISSUE ID: 13248 \$170,000 | 4.25 | Bond 04/01/2045 | \$168,100 |
| TOTAL City of Lancaster | | | | | \$2,105,500 |
| Garrard County | | | | | |
| Refinancing General Obligation | 01/04/2000 | ISSUE ID: 10949 \$807,000 | 8.75 | Lease 01/04/2009 | \$73,922 |
| Hospital General Obligation | 06/01/2001 | ISSUE ID: 11521 \$4,500,000 | 4.94 | Lease 05/30/2031 | \$3,965,000 |
| Vehicles General Obligation | 05/16/2008 | ISSUE ID: 13856 \$103,000 | | Lease 05/20/2009 | \$103,000 |
| Roads General Obligation | 08/18/2008 | ISSUE ID: 13926 \$35,700 | | Lease 01/20/2028 | \$35,700 |
| Roads General Obligation | 09/02/2008 | ISSUE ID: 13948 \$250,000 | | Lease 01/20/2028 | \$250,000 |
| Ambulance General Obligation | 10/06/2008 | ISSUE ID: 13978 \$157,710 | | Lease 01/20/2014 | \$157,710 |
| Road/Street Paving N/A General Obligation | 11/03/2008 | ISSUE ID: 14025 \$155,000 | | Lease 01/20/2023 | \$155,000 |
| TOTAL Garrard County | | | | | \$4,740,332 |
| Garrard | | TOTAL OUTSTANDING | | | \$6,845,832 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grant | | | | | |
| Bullock Pen Water District | | | | | |
| Water Revenue | 12/21/1978 | ISSUE ID: 3324 \$1,330,000 | 5.00 | Bond 01/01/2018 | \$610,000 |
| Water Revenue | 08/06/1982 | ISSUE ID: 4812 \$125,000 | 5.00 | Bond 01/01/2022 | \$75,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8534 \$437,655 | 6.91 | Bond 06/30/2011 | \$107,835 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8646 \$582,599 | 0.00 | Bond 06/30/2013 | \$204,800 |
| Water Revenue | 05/15/2002 | ISSUE ID: 11766 \$715,000 | | Bond 02/01/2027 | \$620,000 |
| Refinancing Refunding Revenue | 07/31/2002 | ISSUE ID: 11878 \$574,000 | | Bond 01/01/2021 | \$435,000 |
| Water Revenue | 07/30/2003 | ISSUE ID: 12170 \$460,000 | | Bond 01/01/2013 | \$332,000 |
| Water Revenue | 10/19/2004 | ISSUE ID: 12594 \$98,000 | | Bond 01/01/2019 | \$74,000 |
| Water Revenue | 10/19/2005 | ISSUE ID: 12930 \$290,000 | | Bond 01/01/2031 | \$276,000 |
| Water Revenue | 10/19/2005 | ISSUE ID: 12932 \$514,000 | | Bond 01/01/2031 | \$489,000 |
| TOTAL | Bullock Pen Water District | | | | <u>\$3,223,635</u> |
| City of Corinth | | | | | |
| Sewer Revenue | 12/08/1994 | ISSUE ID: 9231 \$270,000 | 4.50 | Bond 01/01/2034 | \$230,000 |
| Sewer Revenue | 12/08/1994 | ISSUE ID: 9232 \$27,000 | 4.50 | Bond 01/01/2034 | \$22,600 |
| TOTAL | City of Corinth | | | | <u>\$252,600</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Crittenden | | | | | |
| Sewage & Solid Waste Disposal Revenue | 09/25/2002 | ISSUE ID: 11936 \$1,566,000 | | Bond 01/01/2023 | \$1,302,000 |
| TOTAL City of Crittenden | | | | | \$1,302,000 |
| City of Dry Ridge | | | | | |
| Sewer Revenue | 06/29/1977 | ISSUE ID: 3120 \$476,700 | 5.00 | Bond 01/01/2017 | \$200,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8624 \$346,307 | 0.00 | Bond 07/30/2016 | \$189,359 |
| Water Revenue | 03/12/2004 | ISSUE ID: 12324 \$209,000 | 4.50 | Bond 01/01/2043 | \$202,700 |
| Ambulance General Obligation | 02/01/2008 | ISSUE ID: 13820 \$140,000 | | Lease 03/01/2013 | \$131,751 |
| TOTAL City of Dry Ridge | | | | | \$723,810 |
| City of Williamstown | | | | | |
| Refinancing Revenue | 03/04/2003 | ISSUE ID: 12079 \$1,075,000 | | Bond 06/01/2013 | \$535,000 |
| Utilities Revenue | 08/03/2004 | ISSUE ID: 12393 \$2,490,000 | | Bond 06/01/2024 | \$2,130,000 |
| Water Renewable | 06/01/1993 | ISSUE ID: 8722 \$1,345,000 | | Lease 05/15/2013 | \$530,000 |
| Equipment General Obligation | 10/10/2007 | ISSUE ID: 13644 \$455,000 | | Lease 11/01/2014 | \$417,634 |
| TOTAL City of Williamstown | | | | | \$3,612,634 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Corinth Water District | | | | | |
| Water Revenue | 11/05/1998 | ISSUE ID: 10537 \$526,000 | 4.75 | Bond 01/01/2038 | \$479,000 |
| Water Revenue | 10/25/2002 | ISSUE ID: 11963 \$485,000 | 4.67 | Bond 01/01/2042 | \$464,500 |
| Water Revenue | 09/09/2005 | ISSUE ID: 12918 \$1,532,000 | 4.13 | Bond 01/01/2044 | \$1,498,500 |
| TOTAL Corinth Water District | | | | | <u>\$2,442,000</u> |
| Grant County | | | | | |
| Industrial Facility Industrial Revenue | 06/30/1998 | ISSUE ID: 10432 \$650,000 | 6.50 | Bond 06/01/2018 | \$325,000 |
| Industrial Facility Industrial Revenue | 06/30/1998 | ISSUE ID: 10444 \$50,000 | 7.50 | Bond 06/01/2018 | \$25,000 |
| Courthouse Annex Lease Revenue | 07/18/2007 | ISSUE ID: 13751 \$16,615,000 | | Bond 12/01/2027 | \$16,615,000 |
| Water Renewable | 03/30/1994 | ISSUE ID: 8924 \$1,245,000 | 6.43 | Lease 01/20/2019 | \$751,000 |
| Water Renewable | 09/07/1995 | ISSUE ID: 9537 \$1,500,000 | 6.47 | Lease 01/20/2019 | \$942,000 |
| Health Department/Center Renewable | 06/28/1996 | ISSUE ID: 9780 \$400,000 | 5.35 | Lease 01/20/2011 | \$107,000 |
| Water Renewable | 10/17/1996 | ISSUE ID: 10048 \$336,000 | 6.13 | Lease 01/20/2016 | \$189,000 |
| Refinancing General Obligation | 09/01/2005 | ISSUE ID: 12986 \$500,000 | | Lease 07/01/2013 | \$410,000 |
| TOTAL Grant County | | | | | <u>\$19,364,000</u> |
| Grant County Extension Taxing District | | | | | |
| Office Building N/A General Obligation | 01/12/2009 | ISSUE ID: 14061 \$700,000 | | Lease 12/20/2028 | \$700,000 |
| TOTAL Grant County Extension Taxing District | | | | | <u>\$700,000</u> |

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Grant County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grant County Library Taxing District | | | | | |
| Library | | ISSUE ID: 11723 | | Lease | |
| General Obligation | 03/22/2002 | \$857,750 | 4.80 | 05/20/2024 | \$628,426 |
| TOTAL Grant County Library Taxing District | | | | | <u>\$628,426</u> |
| Grant County Public Properties Corporation | | | | | |
| Property Acquisition/Improvement | | ISSUE ID: 9618 | | Bond | |
| Revenue | 02/23/1996 | \$758,000 | 6.00 | 02/01/2023 | \$569,753 |
| Detention Facility | | ISSUE ID: 10560 | | Bond | |
| Revenue | 08/01/1998 | \$7,775,000 | | 07/01/2024 | \$6,185,000 |
| TOTAL Grant County Public Properties Corporation | | | | | <u>\$6,754,753</u> |
| Grant | | TOTAL OUTSTANDING | | | <u><u>\$39,003,858</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Graves | | | | | |
| City of Mayfield | | | | | |
| Industrial Facility Industrial Revenue | 04/01/1984 | ISSUE ID: 5327 \$1,000,000 | | Bond 04/01/2009 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 05/08/1986 | ISSUE ID: 5935 \$900,000 | 11.00 | Bond 05/01/2009 | \$105,000 |
| Industrial Facility Industrial Revenue | 08/25/1989 | ISSUE ID: 6751 \$4,700,000 | | Bond 08/01/2019 | \$4,700,000 |
| Industrial Facility Industrial Revenue | 07/27/1993 | ISSUE ID: 8857 \$5,050,000 | 8.50 | Bond 07/01/2023 | \$5,050,000 |
| Pool Funding Lease Revenue | 09/10/1996 | ISSUE ID: 10140 \$100,000,000 | | Bond 07/01/2026 | \$100,000,000 |
| Floating Indebtedness General Obligation | 09/23/2003 | ISSUE ID: 12212 \$281,000 | 5.22 | Bond 08/01/2017 | \$220,000 |
| Sewer KIA Loan | 10/13/1998 | ISSUE ID: 10886 \$1,160,472 | 3.80 | Lease 12/01/2019 | \$770,833 |
| Industrial Park General Obligation | 07/01/1999 | ISSUE ID: 11029 \$543,000 | 5.67 | Lease 11/20/2009 | \$543,000 |
| Roads General Obligation | 02/07/2002 | ISSUE ID: 11656 \$1,300,000 | 4.76 | Lease 02/15/2030 | \$1,175,000 |
| Vehicles General Obligation | 11/12/2004 | ISSUE ID: 12505 \$420,000 | 3.67 | Lease 07/15/2009 | \$175,000 |
| Improvement Project N/A | 06/01/2006 | ISSUE ID: 13148 \$500,000 | 4.79 | Lease 06/01/2021 | \$452,191 |
| TOTAL | City of Mayfield | | | | <u>\$114,191,023</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Wingo | | | | | |
| Water and Sewer Revenue | 05/16/1980 | ISSUE ID: 3615 \$155,000 | 5.00 | Bond 01/01/2020 | \$82,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8618 \$392,845 | 0.00 | Bond 01/30/2013 | \$78,542 |
| Water and Sewer Revenue | 10/16/2007 | ISSUE ID: 13643 \$183,000 | 4.38 | Bond 01/01/2046 | \$183,000 |
| TOTAL City of Wingo | | | | | <u>\$343,542</u> |
| Consumer Water District | | | | | |
| Water Revenue | 07/01/1969 | ISSUE ID: 2344 \$555,000 | 4.13 | Bond 12/30/2008 | \$25,000 |
| Water Revenue | 06/26/1987 | ISSUE ID: 6139 \$277,000 | 6.50 | Bond 01/01/2026 | \$231,000 |
| Water Revenue | 06/26/1987 | ISSUE ID: 6140 \$89,000 | 6.50 | Bond 01/01/2026 | \$71,500 |
| Water N/A | 11/18/2002 | ISSUE ID: 12000 \$125,000 | | Lease 04/20/2013 | \$75,000 |
| TOTAL Consumer Water District | | | | | <u>\$402,500</u> |
| Fancy Farm Water District | | | | | |
| Sewer Revenue | 12/07/1981 | ISSUE ID: 3878 \$251,000 | 5.00 | Bond 01/01/2020 | \$133,000 |
| Water Revenue | 08/28/1998 | ISSUE ID: 10475 \$620,000 | 5.13 | Bond 01/01/2037 | \$565,000 |
| TOTAL Fancy Farm Water District | | | | | <u>\$698,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Graves County | | | | | |
| Industrial Facility Industrial Revenue | 12/28/1988 | ISSUE ID: 6426 \$9,500,000 | | Bond 12/01/2012 | \$9,500,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8553 \$3,717,000 | 3.50 | Bond 06/30/2011 | \$734,320 |
| Library Public Corporation | 10/01/1993 | ISSUE ID: 8826 \$995,000 | | Bond 02/01/2014 | \$505,000 |
| Industrial Facility Industrial Revenue | 04/22/1993 | ISSUE ID: 8890 \$14,500,000 | 8.50 | Bond 04/01/2023 | \$14,500,000 |
| Schools Revenue | 04/01/2002 | ISSUE ID: 11721 \$4,085,000 | | Bond 04/01/2022 | \$3,460,000 |
| Solid Waste Revenue | 09/26/2003 | ISSUE ID: 12526 \$2,700,000 | | Bond 09/01/2033 | \$2,700,000 |
| Building Industrial Revenue | 05/11/2006 | ISSUE ID: 13087 \$1,675,000 | | Bond 05/01/2021 | \$1,675,000 |
| Solid Waste KIA Loan | 01/01/1996 | ISSUE ID: 11387 \$628,777 | 3.24 | Lease 12/01/2010 | \$126,912 |
| TOTAL Graves County | | | | | \$33,201,232 |
| Graves County Building Commission | | | | | |
| Court Facility Refunding | 12/01/1996 | ISSUE ID: 10145 \$2,555,000 | 4.95 | Bond 03/01/2012 | \$990,000 |
| Detention Facility Refunding | 12/01/1996 | ISSUE ID: 10146 \$1,700,000 | | Bond 03/01/2012 | \$490,000 |
| TOTAL Graves County Building Commission | | | | | \$1,480,000 |
| Graves County Library Taxing District | | | | | |
| Public Project Refunding | 09/12/2002 | ISSUE ID: 11924 \$750,000 | | Bond 02/01/2014 | \$430,000 |
| TOTAL Graves County Library Taxing District | | | | | \$430,000 |

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Graves County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Hickory Water District | | | | | |
| Water Revenue | 05/02/1982 | ISSUE ID: 4236 \$127,000 | 5.00 | Bond 08/01/2021 | \$75,000 |
| TOTAL Hickory Water District | | | | | <u>\$75,000</u> |
| Mayfield-Graves County Industrial Authority | | | | | |
| Industrial Facility Industrial Revenue | 03/15/1999 | ISSUE ID: 10683 \$40,000,000 | 5.30 | Bond 03/15/2029 | \$40,000,000 |
| Building General Obligation | 09/25/2003 | ISSUE ID: 12216 \$1,060,000 | | Lease 10/20/2023 | \$480,000 |
| TOTAL Mayfield-Graves County Industrial Authority | | | | | <u>\$40,480,000</u> |
| Mayfield-Graves County Local Development Corporation | | | | | |
| Industrial Park Renewable | 07/01/2000 | ISSUE ID: 10885 \$525,000 | | Lease 06/01/2010 | \$130,000 |
| TOTAL Mayfield-Graves County Local Development Corporation | | | | | <u>\$130,000</u> |
| South Graves County Water District | | | | | |
| Water Revenue | 06/10/1970 | ISSUE ID: 2075 \$635,000 | 4.75 | Bond 01/01/2009 | \$30,000 |
| Water Revenue | 02/23/1972 | ISSUE ID: 2807 \$40,000 | 5.00 | Bond 01/01/2009 | \$4,000 |
| Water Revenue | 06/10/1970 | ISSUE ID: 2808 \$635,000 | 4.75 | Bond 01/01/2009 | \$30,000 |
| Water Revenue | 06/13/1983 | ISSUE ID: 4966 \$724,000 | 5.00 | Bond 01/01/2009 | \$47,000 |
| Water Revenue | 06/13/1983 | ISSUE ID: 4967 \$42,500 | 5.00 | Bond 01/01/2009 | \$2,800 |
| Water Revenue | 06/13/1983 | ISSUE ID: 4968 \$71,000 | 5.00 | Bond 01/01/2023 | \$43,000 |
| TOTAL South Graves County Water District | | | | | <u>\$156,800</u> |

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Graves County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Symsonia Fire Protection District | | | | | |
| Public Project Revenue | 01/02/1997 | ISSUE ID: 10130 \$4,900,000 | | Bond 12/01/2010 | \$4,900,000 |
| Public Project Revenue | 11/07/1996 | ISSUE ID: 10131 \$4,900,000 | | Bond 06/01/2009 | \$4,900,000 |
| Pool Funding Revenue | 03/12/1998 | ISSUE ID: 10360 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Pool Funding Revenue | 03/12/1998 | ISSUE ID: 10361 \$490,000 | | Bond 12/01/2031 | \$490,000 |
| TOTAL | Symsonia Fire Protection District | | | | <u>\$14,700,000</u> |
| Graves | TOTAL OUTSTANDING | | | | <u>\$206,288,098</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grayson | | | | | |
| City of Caneyville | | | | | |
| Water and Sewer Revenue | 08/11/1983 | ISSUE ID: 5099 \$236,000 | 5.00 | Bond 01/01/2022 | \$140,000 |
| Water and Sewer Revenue | 04/09/1986 | ISSUE ID: 5906 \$408,000 | 5.00 | Bond 01/01/2025 | \$273,000 |
| Water and Sewer Revenue | 04/03/1996 | ISSUE ID: 9630 \$260,000 | 4.50 | Bond 01/01/2034 | \$218,000 |
| TOTAL City of Caneyville | | | | | <u>\$631,000</u> |
| City of Clarkson | | | | | |
| Sewer Revenue | 05/08/1990 | ISSUE ID: 6786 \$434,000 | 5.00 | Bond 01/01/2029 | \$330,000 |
| Sewer Revenue | 05/08/1990 | ISSUE ID: 6787 \$225,000 | 5.00 | Bond 01/01/2029 | \$174,000 |
| Sewer Revenue | 08/25/1999 | ISSUE ID: 10962 \$206,000 | 4.50 | Bond 07/01/2038 | \$185,500 |
| Land Acquisition Renewable | 08/31/1999 | ISSUE ID: 11283 \$75,000 | | Lease 08/31/2009 | \$15,000 |
| TOTAL City of Clarkson | | | | | <u>\$704,500</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Leitchfield | | | | | |
| Utilities Revenue | 02/15/1993 | ISSUE ID: 8346 \$4,405,000 | | Bond 11/01/2010 | \$655,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1990 | ISSUE ID: 8567 \$699,674 | 3.20 | Bond 06/30/2010 | \$69,225 |
| Industrial Facility Industrial Revenue | 06/01/1994 | ISSUE ID: 8990 \$20,000,000 | 8.00 | Bond 06/01/2019 | \$20,000,000 |
| Utilities Revenue | 01/09/1997 | ISSUE ID: 10056 \$2,880,000 | 4.50 | Bond 11/01/2036 | \$2,557,000 |
| Industrial Facility Industrial Revenue | 05/11/1999 | ISSUE ID: 10723 \$5,000,000 | | Bond 05/01/2024 | \$5,000,000 |
| Refinancing Revenue | 10/28/2004 | ISSUE ID: 12471 \$1,600,000 | | Bond 11/01/2010 | \$635,000 |
| Fire Station General Obligation | 11/28/2006 | ISSUE ID: 13250 \$2,590,000 | | Bond 11/01/2026 | \$2,455,000 |
| Fire Vehicles Renewable | 04/20/1999 | ISSUE ID: 10712 \$276,000 | | Lease 04/20/2009 | \$28,954 |
| TOTAL City of Leitchfield | | | | | \$31,400,179 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grayson County | | | | | |
| Water Revenue | 01/26/1993 | ISSUE ID: 8436 \$1,440,000 | 5.00 | Bond 01/01/2031 | \$1,151,000 |
| Detention Facility General Obligation | 09/01/1999 | ISSUE ID: 10968 \$9,700,000 | | Bond 09/01/2024 | \$8,150,000 |
| Hospital Revenue | 11/01/1999 | ISSUE ID: 11462 \$3,095,000 | | Bond 01/01/2020 | \$2,450,000 |
| Refinancing General Obligation | 11/09/2006 | ISSUE ID: 13256 \$8,135,000 | | Bond 09/01/2024 | \$8,025,000 |
| Judicial Facility Lease Revenue | 09/11/2007 | ISSUE ID: 13519 \$12,115,000 | | Bond 09/01/2027 | \$12,115,000 |
| County Jail Renewable | 04/24/1992 | ISSUE ID: 8311 \$325,000 | | Lease 08/20/2016 | \$151,371 |
| Vehicles Renewable | 12/23/2003 | ISSUE ID: 12350 \$55,500 | 2.73 | Lease 01/20/2009 | \$6,919 |
| Land Acquisition Renewable | 12/10/2004 | ISSUE ID: 12626 \$300,000 | 4.20 | Lease 07/20/2029 | \$280,000 |
| Ambulance Renewable | 06/07/2005 | ISSUE ID: 12853 \$13,500 | 3.18 | Lease 01/20/2010 | \$5,500 |
| Ambulance Renewable | 06/25/2005 | ISSUE ID: 12862 \$60,000 | 4.25 | Lease 07/20/2010 | \$26,835 |
| Equipment Renewable | 05/04/2006 | ISSUE ID: 13104 \$140,167 | 4.30 | Lease 05/20/2021 | \$126,380 |
| Detention Facility Renewable | 11/03/2006 | ISSUE ID: 13257 \$50,000 | 4.25 | Lease 11/20/2021 | \$46,306 |
| Detention Facility Renewable | 12/04/2006 | ISSUE ID: 13285 \$284,350 | | Lease 07/20/2016 | \$264,350 |
| TOTAL Grayson County | | | | | \$32,798,661 |

June 30, 2009

Grayson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grayson County Hospital Taxing District | | | | | |
| Hospital Public Corporation | 10/01/1993 | ISSUE ID: 8827 \$2,000,000 | | Bond 01/01/2014 | \$820,000 |
| TOTAL Grayson County Hospital Taxing District | | | | | <hr/> \$820,000 |
| Grayson County Public Hospital District Corporation | | | | | |
| Hospital Revenue | 08/13/1979 | ISSUE ID: 3490 \$3,600,000 | 5.00 | Bond 01/01/2017 | \$1,512,000 |
| Land Acquisition Revenue | 05/01/2004 | ISSUE ID: 12364 \$1,975,000 | | Bond 07/01/2014 | \$1,775,000 |
| Improvement Project Refunding N/A | 04/15/2007 | ISSUE ID: 14014 \$5,930,000 | | Bond 01/01/2018 | \$5,545,000 |
| TOTAL Grayson County Public Hospital District Corporation | | | | | <hr/> \$8,832,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Grayson County Water District | | | | | |
| Water Revenue | 02/05/1974 | ISSUE ID: 2657 \$500,000 | 5.00 | Bond 01/01/2013 | \$151,000 |
| Water Revenue | 05/04/1978 | ISSUE ID: 3169 \$276,000 | 5.00 | Bond 01/01/2017 | \$139,000 |
| Water Revenue | 02/16/1983 | ISSUE ID: 4642 \$143,000 | 5.00 | Bond 01/01/2021 | \$80,000 |
| Water Revenue | 03/21/1986 | ISSUE ID: 5900 \$269,000 | 5.00 | Bond 01/01/2025 | \$180,000 |
| Water Revenue | 10/12/1989 | ISSUE ID: 6704 \$1,343,000 | 5.00 | Bond 01/01/2028 | \$991,000 |
| Water Revenue | 11/17/1995 | ISSUE ID: 9520 \$1,998,000 | 4.50 | Bond 01/01/2034 | \$1,675,000 |
| Water Revenue | 12/09/1997 | ISSUE ID: 10160 \$1,500,000 | 4.50 | Bond 01/01/2036 | \$1,308,000 |
| Water Revenue | 12/09/1997 | ISSUE ID: 10319 \$1,500,000 | 4.50 | Bond 01/01/2036 | \$1,308,000 |
| Water Revenue | 05/24/2000 | ISSUE ID: 10963 \$1,000,000 | 4.50 | Bond 01/01/2039 | \$918,000 |
| Water Revenue | 09/25/2002 | ISSUE ID: 11938 \$364,000 | | Bond 01/01/2013 | \$197,000 |
| Water Revenue | 08/20/2003 | ISSUE ID: 12172 \$567,000 | 4.25 | Bond 01/01/2042 | \$542,000 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12434 \$3,136,000 | | Bond 01/01/2027 | \$2,779,000 |
| Improvement Project Revenue | 02/08/2007 | ISSUE ID: 13331 \$1,350,000 | 4.13 | Bond 01/01/2045 | \$1,336,000 |
| TOTAL Grayson County Water District | | | | | <u>\$11,604,000</u> |
| Grayson | | TOTAL OUTSTANDING | | | <u>\$86,790,340</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Green | | | | | |
| City of Greensburg | | | | | |
| Water and Sewer Revenue | 04/13/1993 | ISSUE ID: 8347 \$1,852,000 | 5.00 | Bond 01/01/2031 | \$1,482,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8716 \$542,486 | 0.00 | Bond 01/30/2016 | \$488,160 |
| Multiple Purposes General Obligation | 07/18/2005 | ISSUE ID: 12855 \$300,000 | 3.88 | Lease 07/15/2020 | \$270,000 |
| Improvement Project General Obligation | 02/15/2006 | ISSUE ID: 13011 \$100,000 | | Lease 04/01/2026 | \$92,296 |
| TOTAL City of Greensburg | | | | | \$2,332,456 |
| Green County | | | | | |
| Judicial Facility Bond Anticipation | 06/27/2006 | ISSUE ID: 13179 \$1,250,000 | 4.00 | Bond 07/01/2008 | \$1,250,000 |
| Judicial Facility Lease Revenue | 02/01/2008 | ISSUE ID: 13787 \$11,545,000 | | Bond 02/01/2028 | \$11,545,000 |
| Equipment Renewable | 11/22/2005 | ISSUE ID: 12951 \$64,972 | 4.02 | Lease 07/20/2010 | \$39,972 |
| TOTAL Green County | | | | | \$12,834,972 |
| Green County Public Health Taxing District | | | | | |
| Multiple Purposes General Obligation | 01/07/2008 | ISSUE ID: 13775 \$130,000 | | Lease 01/20/2013 | \$120,366 |
| TOTAL Green County Public Health Taxing District | | | | | \$120,366 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Green-Taylor Water District | | | | | |
| Water Revenue | 11/08/1979 | ISSUE ID: 3393 \$663,000 | 5.00 | Bond 01/01/2019 | \$332,000 |
| Water Revenue | 10/22/1987 | ISSUE ID: 6245 \$1,598,000 | 5.00 | Bond 01/01/2027 | \$1,289,000 |
| Water Revenue | 07/06/1989 | ISSUE ID: 6705 \$171,000 | 5.00 | Bond 01/01/2029 | \$130,000 |
| Water Revenue | 02/13/1991 | ISSUE ID: 6957 \$726,000 | 5.00 | Bond 01/01/2030 | \$566,000 |
| Water Revenue | 12/09/1993 | ISSUE ID: 8828 \$416,000 | 5.00 | Bond 01/01/2032 | \$340,000 |
| Water Revenue | 03/09/1995 | ISSUE ID: 9254 \$466,000 | 4.50 | Bond 01/01/2034 | \$397,000 |
| Water Revenue | 06/28/1996 | ISSUE ID: 9981 \$675,000 | 4.88 | Bond 01/01/2035 | \$589,000 |
| Water Revenue | 12/11/2001 | ISSUE ID: 11607 \$252,000 | 4.75 | Bond 01/01/2041 | \$238,500 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12436 \$2,610,000 | | Bond 12/30/2027 | \$2,402,000 |
| Water Revenue | 12/16/2004 | ISSUE ID: 12653 \$673,000 | 4.50 | Bond 01/01/2043 | \$652,000 |
| Water Revenue | 12/16/2004 | ISSUE ID: 12654 \$297,000 | 4.38 | Bond 01/01/2043 | \$287,000 |
| TOTAL Green-Taylor Water District | | | | | <u>\$7,222,500</u> |
| Green | | TOTAL OUTSTANDING | | | <u>\$22,510,294</u> |

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Greenup County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Greenup City of Flatwoods | | | | | |
| Sewer Revenue | 10/04/1985 | ISSUE ID: 5713 \$505,000 | 9.13 | Bond 01/01/2024 | \$397,000 |
| Sewer Renewable | 05/05/2000 | ISSUE ID: 10892 \$260,000 | | Lease 02/15/2014 | \$110,000 |
| TOTAL | | | | | <u>\$507,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Greenup | | | | | |
| Water and Sewer Revenue | 09/29/1975 | ISSUE ID: 2995 \$1,767,000 | 5.00 | Bond 01/01/2015 | \$632,000 |
| Water and Sewer Revenue | 10/12/1978 | ISSUE ID: 3338 \$414,000 | 5.00 | Bond 01/01/2018 | \$190,000 |
| Water and Sewer Revenue | 04/01/1989 | ISSUE ID: 8200 \$420,000 | 7.50 | Bond 01/01/2027 | \$338,000 |
| Water and Sewer Revenue | 10/08/1996 | ISSUE ID: 9988 \$410,000 | 4.88 | Bond 01/01/2035 | \$358,500 |
| Water and Sewer Revenue | 10/08/1996 | ISSUE ID: 9989 \$30,000 | 4.88 | Bond 01/01/2035 | \$25,900 |
| Water and Sewer Revenue | 10/13/1998 | ISSUE ID: 10463 \$927,000 | | Bond 01/01/2037 | \$833,500 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1994 | ISSUE ID: 10623 \$442,739 | 4.00 | Bond 12/30/2013 | \$172,227 |
| Water and Sewer Revenue | 11/14/2001 | ISSUE ID: 11600 \$281,000 | 4.75 | Bond 01/01/2041 | \$265,500 |
| Water and Sewer Revenue | 11/14/2001 | ISSUE ID: 11601 \$50,000 | 4.87 | Bond 01/01/2041 | \$47,400 |
| Water and Sewer Revenue | 12/02/2004 | ISSUE ID: 12503 \$468,000 | 4.50 | Bond 01/01/2043 | \$453,000 |
| Infrastructure KIA Loan | 06/01/1994 | ISSUE ID: 11406 \$442,739 | 4.00 | Lease 12/01/2013 | \$159,386 |
| Water N/A General Obligation | 08/17/2007 | ISSUE ID: 14357 \$887,609 | 5.04 | Lease 08/01/2017 | \$887,609 |
| TOTAL City of Greenup | | | | | \$4,363,022 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Raceland | | | | | |
| Sewer Revenue | 05/21/1974 | ISSUE ID: 2773 \$450,000 | 5.00 | Bond 01/01/2013 | \$115,000 |
| Sewer Revenue | 04/09/1998 | ISSUE ID: 10367 \$280,000 | 5.38 | Bond 01/01/2036 | \$253,500 |
| Fire Vehicles General Obligation | 05/22/2008 | ISSUE ID: 13852 \$310,000 | | Lease 06/01/2023 | \$310,000 |
| TOTAL City of Raceland | | | | | \$678,500 |
| City of Russell | | | | | |
| Ky Infrastructure Authority Loan Renewable | 06/01/1998 | ISSUE ID: 11408 \$71,666 | 3.80 | Lease 12/01/2017 | \$40,652 |
| Water General Obligation | 06/28/2005 | ISSUE ID: 12801 \$465,000 | | Lease 06/01/2015 | \$345,000 |
| TOTAL City of Russell | | | | | \$385,652 |
| City of South Shore | | | | | |
| Ky Infrastructure Authority Loan Renewable | 12/01/1993 | ISSUE ID: 11407 \$2,031,315 | 2.10 | Lease 06/01/2013 | \$594,715 |
| TOTAL City of South Shore | | | | | \$594,715 |
| City of Wurtland | | | | | |
| Water and Sewer Revenue | 12/04/1986 | ISSUE ID: 6127 \$96,000 | 5.00 | Bond 05/01/2026 | \$66,200 |
| Sewer Revenue | 09/01/1998 | ISSUE ID: 10476 \$6,520,000 | | Bond 10/01/2010 | \$1,970,000 |
| Sewer Revenue | 09/26/2003 | ISSUE ID: 12213 \$184,000 | 4.38 | Bond 01/01/2043 | \$178,300 |
| TOTAL City of Wurtland | | | | | \$2,214,500 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Greenup County | | | | | |
| Refinancing Revenue | 11/30/2007 | ISSUE ID: 13756 \$550,000 | | Bond 12/01/2032 | \$544,546 |
| Building Revenue N/A | 03/06/2009 | ISSUE ID: 14108 \$550,000 | 5.59 | Bond 03/06/2024 | \$550,000 |
| Roads Renewable | 05/10/2002 | ISSUE ID: 11753 \$1,300,000 | | Lease 05/20/2012 | \$559,915 |
| Road/Street Paving Renewable | 04/30/2002 | ISSUE ID: 11782 \$1,300,000 | | Lease 06/20/2012 | \$559,915 |
| 911 Equipment Renewable | 12/23/2003 | ISSUE ID: 12351 \$387,173 | 3.48 | Lease 01/20/2014 | \$233,947 |
| Governmental Project Renewable | 04/08/2005 | ISSUE ID: 12735 \$2,370,000 | 2.80 | Lease 07/20/2010 | \$1,370,000 |
| Land Acquisition Renewable | 01/12/2006 | ISSUE ID: 13025 \$500,000 | 4.25 | Lease 01/20/2034 | \$480,000 |
| Building General Obligation | 07/23/2008 | ISSUE ID: 13889 \$225,000 | | Lease 07/20/2018 | \$225,003 |
| Vehicles General Obligation | 07/23/2008 | ISSUE ID: 13890 \$26,817 | | Lease 07/20/2011 | \$26,817 |
| TOTAL Greenup County | | | | | \$4,550,143 |
| Greenup County Environmental Commission | | | | | |
| Sewer Revenue | 02/11/1982 | ISSUE ID: 4933 \$1,874,000 | 5.00 | Bond 01/01/2021 | \$1,045,000 |
| Multiple Purposes Refunding Revenue | 03/06/2008 | ISSUE ID: 13811 \$5,615,000 | | Bond 01/01/2034 | \$5,615,000 |
| TOTAL Greenup County Environmental Commission | | | | | \$6,660,000 |
| Greenup County Public Properties Corporation | | | | | |
| Courthouse/Detention Facility Refunding | 09/01/1997 | ISSUE ID: 10379 \$2,670,000 | | Bond 03/01/2012 | \$915,000 |
| TOTAL Greenup County Public Properties Corporation | | | | | \$915,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Northeast Kentucky Regional Industrial Authority | | | | | |
| Refinancing | | ISSUE ID: 14244 | | Lease | |
| N/A | 09/26/2007 | \$2,190,000 | 4.20 | 08/20/2009 | |
| General Obligation | | | | | \$2,190,000 |
| TOTAL | Northeast Kentucky Regional Industrial Authority | | | | <u>\$2,190,000</u> |
| Greenup | TOTAL OUTSTANDING | | | | <u>\$23,058,532</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hancock | | | | | |
| City of Hawesville | | | | | |
| Sewer Revenue | 10/01/1969 | ISSUE ID: 2042 \$342,000 | 4.75 | Bond 10/01/2009 | \$34,000 |
| Water Revenue | 03/01/1996 | ISSUE ID: 9632 \$1,700,000 | | Bond 02/01/2024 | \$1,270,000 |
| Fire Vehicles General Obligation | 07/15/2008 | ISSUE ID: 13903 \$162,815 | 4.46 | Lease 03/15/2013 | \$162,815 |
| TOTAL City of Hawesville | | | | | <u>\$1,466,815</u> |
| City of Lewisport | | | | | |
| Sewer Revenue | 10/01/1969 | ISSUE ID: 2108 \$235,000 | 4.75 | Bond 10/01/2009 | \$24,000 |
| Equipment N/A General Obligation | 10/29/2008 | ISSUE ID: 14026 \$75,000 | | Lease 11/01/2012 | \$75,000 |
| TOTAL City of Lewisport | | | | | <u>\$99,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hancock County | | | | | |
| Industrial Facility Industrial Revenue | 06/23/1992 | ISSUE ID: 8232 \$21,685,000 | | Bond 07/01/2012 | \$21,685,000 |
| Industrial Facility Industrial Revenue | 06/23/1992 | ISSUE ID: 8233 \$1,000,000 | 0.00 | Bond 07/30/2012 | \$1,000,000 |
| Solid Waste Revenue | 05/01/1996 | ISSUE ID: 9705 \$5,740,000 | 6.60 | Bond 05/01/2026 | \$5,740,000 |
| Solid Waste Revenue | 05/15/1996 | ISSUE ID: 9708 \$4,200,000 | 7.75 | Bond 07/01/2025 | \$4,200,000 |
| Industrial Facility Industrial Revenue | 12/17/1996 | ISSUE ID: 9987 \$600,000,000 | 8.00 | Bond 12/01/2026 | \$600,000,000 |
| Industrial Facility Industrial Revenue | 06/11/1997 | ISSUE ID: 10026 \$32,000,000 | | Bond 05/31/2022 | \$32,000,000 |
| Industrial Facility Industrial Revenue | 05/01/1997 | ISSUE ID: 10027 \$5,000,000 | | Bond 06/01/2012 | \$1,655,000 |
| Solid Waste Revenue | 06/26/1998 | ISSUE ID: 10436 \$7,815,000 | | Bond 04/01/2028 | \$7,815,000 |
| Land Acquisition Renewable | 03/30/2005 | ISSUE ID: 12715 \$463,700 | | Lease 07/20/2008 | \$158,700 |
| Vehicles Renewable | 09/18/2007 | ISSUE ID: 13513 \$197,650 | | Lease 09/20/2008 | \$197,650 |
| Vehicles Renewable | 09/18/2007 | ISSUE ID: 13516 \$98,525 | | Lease 09/20/2008 | \$98,525 |
| Vehicles N/A General Obligation | 12/15/2008 | ISSUE ID: 14041 \$205,800 | | Lease 12/20/2013 | \$205,800 |
| TOTAL Hancock County | | | | | \$674,755,675 |

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Hancock County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hancock County Library Taxing District | | | | | |
| Improvement Project | | ISSUE ID: 12274 | | Lease | |
| Renewable | 11/21/2003 | \$150,000 | 3.95 | 01/21/2013 | \$79,640 |
| Multiple Purposes | | ISSUE ID: 12882 | | Lease | |
| Renewable | 08/25/2005 | \$75,000 | 4.25 | 01/20/2010 | \$30,000 |
| TOTAL Hancock County Library Taxing District | | | | | <u>\$109,640</u> |
| Hancock | | TOTAL OUTSTANDING | | | <u>\$676,431,130</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|------------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hardin | | | | | |
| City of Elizabethtown | | | | | |
| Industrial Facility Industrial Revenue | 09/15/1980 | ISSUE ID: 3572 \$5,800,000 | 0.00 | Bond 10/01/2010 | \$4,060,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6490 \$3,065,000 | 0.00 | Bond 12/01/2016 | \$1,895,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6491 \$600,000 | 13.00 | Bond 12/01/2016 | \$415,000 |
| Water and Sewer Revenue | 07/01/1994 | ISSUE ID: 9160 \$6,795,000 | 0.00 | Bond 04/01/2010 | \$1,360,000 |
| Capital Projects Public Corporation | 09/01/1996 | ISSUE ID: 9958 \$1,100,000 | 5.22 | Bond 09/01/2016 | \$645,000 |
| Fire Station Improvements Public Corporation | 12/01/1996 | ISSUE ID: 9959 \$1,400,000 | 5.00 | Bond 12/01/2008 | \$150,000 |
| Industrial Facility Industrial Revenue | 10/23/1997 | ISSUE ID: 10208 \$8,000,000 | 0.00 | Bond 10/01/2017 | \$8,000,000 |
| Court Facility Public Corporation | 10/01/1997 | ISSUE ID: 10215 \$13,885,000 | 0.00 | Bond 04/01/2022 | \$9,950,000 |
| Public Project General Obligation | 07/01/1999 | ISSUE ID: 11039 \$1,860,000 | | Bond 07/01/2014 | \$1,040,000 |
| Industrial Facility Industrial Revenue | 12/21/2000 | ISSUE ID: 11285 \$15,000,000 | | Bond 05/15/2020 | \$9,000,000 |
| Health Care Facility Industrial Revenue | 12/01/2001 | ISSUE ID: 11670 \$2,350,000 | 6.20 | Bond 12/01/2016 | \$1,655,000 |
| TOTAL | City of Elizabethtown | | | | \$38,170,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Radcliff | | | | | |
| Multi-Family Housing Revenue | 05/01/1995 | ISSUE ID: 9609 \$725,000 | 0.00 | Bond 05/01/2025 | \$620,000 |
| Multi-Family Housing Revenue | 05/01/1995 | ISSUE ID: 9610 \$330,000 | 0.00 | Bond 05/01/2010 | \$330,000 |
| Industrial Facility Industrial Revenue | 06/01/1997 | ISSUE ID: 10448 \$4,580,000 | 0.00 | Bond 01/20/2019 | \$3,015,000 |
| Multiple Purposes Renewable | 06/02/1992 | ISSUE ID: 8213 \$514,191 | 0.00 | Lease 01/15/2012 | \$155,775 |
| Multiple Purposes Renewable | 06/02/1992 | ISSUE ID: 8214 \$485,809 | 0.00 | Lease 07/15/2011 | \$151,268 |
| Educational Development Renewable | 12/15/1998 | ISSUE ID: 10538 \$2,000,000 | 0.00 | Lease 12/15/2018 | \$1,335,000 |
| Improvement Project Renewable | 05/18/2000 | ISSUE ID: 10900 \$550,000 | | Lease 05/15/2010 | \$135,000 |
| Property Acquisition/Improvement Renewable | 08/10/1999 | ISSUE ID: 10904 \$460,000 | | Lease 01/15/2019 | \$280,000 |
| Sewer Renewable | 09/05/2001 | ISSUE ID: 11544 \$2,255,000 | | Lease 05/15/2011 | \$425,000 |
| Public Project General Obligation | 07/09/2002 | ISSUE ID: 11804 \$6,760,000 | | Lease 07/15/2022 | \$5,226,500 |
| Roads General Obligation | 08/17/2005 | ISSUE ID: 12880 \$1,100,000 | 3.00 | Lease 08/17/2015 | \$855,208 |
| Fire Equipment Renewable | 08/15/2006 | ISSUE ID: 13539 \$1,750,000 | | Lease 06/15/2010 | \$920,000 |
| TOTAL City of Radcliff | | | | | \$13,448,751 |
| City of Vine Grove | | | | | |
| Water and Sewer Revenue | 06/04/2004 | ISSUE ID: 12355 \$2,000,000 | 4.75 | Bond 01/01/2024 | \$1,915,000 |
| TOTAL City of Vine Grove | | | | | \$1,915,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of West Point | | | | | |
| Water and Sewer Revenue | 06/05/1981 | ISSUE ID: 3637 \$100,000 | 5.00 | Bond 05/01/2020 | \$51,500 |
| Water and Sewer Revenue | 10/11/1995 | ISSUE ID: 9549 \$469,000 | 4.50 | Bond 05/01/2034 | \$399,000 |
| Land Acquisition General Obligation | 01/31/2006 | ISSUE ID: 13030 \$500,000 | 3.00 | Lease 03/01/2036 | \$478,058 |
| Police/Sheriff Vehicles General Obligation | 05/26/2006 | ISSUE ID: 13058 \$60,000 | | Lease 06/01/2011 | \$37,536 |
| Improvement Project General Obligation | 01/31/2006 | ISSUE ID: 13242 \$500,000 | | Lease 03/01/2036 | \$459,237 |
| TOTAL City of West Point | | | | | <u>\$1,425,331</u> |
| Elizabethtown Public Properties Holding Company | | | | | |
| Court Facility Project Refunding Revenue | 01/01/2007 | ISSUE ID: 13572 \$11,640,000 | | Bond 04/01/2022 | \$10,755,000 |
| TOTAL Elizabethtown Public Properties Holding Company | | | | | <u>\$10,755,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hardin County | | | | | |
| Home Mortgage Revenue | 09/18/1990 | ISSUE ID: 6958 \$20,000,000 | 0.00 | Bond 09/01/2023 | \$20,000,000 |
| Detention Facility Public Corporation | 12/01/1994 | ISSUE ID: 9242 \$7,490,000 | 0.00 | Bond 12/01/2014 | \$3,695,000 |
| Detention Facility Public Corporation | 10/01/1995 | ISSUE ID: 9512 \$1,730,000 | 0.00 | Bond 12/01/2015 | \$895,000 |
| Solid Waste General Obligation | 06/01/1999 | ISSUE ID: 10815 \$15,400,000 | 0.00 | Bond 06/01/2019 | \$10,085,000 |
| Refinancing Refunding Revenue | 03/21/2002 | ISSUE ID: 11709 \$11,885,000 | | Bond 02/01/2027 | \$11,885,000 |
| Detention Facility Refunding | 02/15/2002 | ISSUE ID: 11736 \$7,865,000 | | Bond 12/01/2021 | \$6,285,000 |
| Refinancing Refunding | 09/09/2003 | ISSUE ID: 12255 \$16,935,000 | | Bond 10/01/2014 | \$10,270,000 |
| Improvement Project General Obligation | 03/02/2005 | ISSUE ID: 12682 \$3,790,000 | | Bond 01/01/2011 | \$2,585,000 |
| Detention Facility General Obligation | 02/01/2005 | ISSUE ID: 12699 \$3,790,000 | | Bond 02/01/2011 | \$1,965,000 |
| Building Renewable | 06/01/1995 | ISSUE ID: 9389 \$165,000 | 6.25 | Lease 01/20/2015 | \$77,000 |
| Landfill General Obligation | 06/25/2001 | ISSUE ID: 11552 \$4,800,000 | 4.67 | Lease 07/20/2016 | \$2,980,000 |
| 911 Equipment General Obligation | 12/04/2003 | ISSUE ID: 12449 \$111,588 | 5.00 | Lease 10/01/2008 | \$24,544 |
| 911 Equipment General Obligation | 09/02/2005 | ISSUE ID: 12763 \$1,500,000 | 3.50 | Lease 09/02/2011 | \$851,919 |
| Building General Obligation | 11/28/2006 | ISSUE ID: 13288 \$600,000 | | Lease 01/20/2027 | \$580,000 |

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Hardin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Building | | ISSUE ID: 13289 | | Lease | |
| General Obligation | 11/28/2006 | \$1,000,000 | 3.88 | 01/20/2027 | \$970,000 |
| TOTAL Hardin County | | | | | <hr/> \$73,148,463 |
| Hardin County Water District #1 | | | | | |
| Water | | ISSUE ID: 3205 | | Bond | |
| Refunding | 03/01/1978 | \$1,440,000 | | 09/01/2008 | \$875,000 |
| Water | | ISSUE ID: 10320 | | Bond | |
| Revenue | 03/05/1998 | \$3,200,000 | 0.00 | 09/01/2018 | \$3,200,000 |
| Water | | ISSUE ID: 10521 | | Bond | |
| Revenue | 12/23/1998 | \$3,950,000 | 0.00 | 09/01/2012 | \$2,115,000 |
| Refinancing | | ISSUE ID: 12810 | | Bond | |
| Revenue | 06/15/2005 | \$6,860,000 | 4.13 | 09/01/2025 | \$6,725,000 |
| TOTAL Hardin County Water District #1 | | | | | <hr/> \$12,915,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hardin County Water District #2 | | | | | |
| Water Revenue | 08/16/1973 | ISSUE ID: 2771 \$680,000 | 5.00 | Bond 01/01/2011 | \$250,000 |
| Water Revenue | 04/01/1991 | ISSUE ID: 6981 \$3,760,000 | 0.00 | Bond 01/01/2011 | \$920,000 |
| Water Revenue | 04/01/1994 | ISSUE ID: 8927 \$5,135,000 | 0.00 | Bond 01/01/2014 | \$2,180,000 |
| Water Revenue | 06/30/1994 | ISSUE ID: 8979 \$1,500,000 | 5.50 | Bond 01/01/2033 | \$1,312,000 |
| Water Revenue | 08/01/1995 | ISSUE ID: 9433 \$4,940,000 | 0.00 | Bond 01/01/2025 | \$3,935,000 |
| Water Revenue | 04/01/1999 | ISSUE ID: 10734 \$7,005,000 | 0.00 | Bond 01/01/2031 | \$6,115,000 |
| Water Revenue | 09/21/2000 | ISSUE ID: 11190 \$2,421,000 | 5.50 | Bond 01/01/2038 | \$2,226,000 |
| Refinancing Refunding Revenue | 12/10/2002 | ISSUE ID: 12013 \$2,190,000 | | Bond 01/01/2011 | \$885,000 |
| Refinancing Refunding Revenue | 12/10/2002 | ISSUE ID: 12014 \$3,020,000 | | Bond 01/01/2014 | \$2,240,000 |
| Water Refunding | 04/16/2003 | ISSUE ID: 12093 \$4,485,000 | | Bond 01/01/2038 | \$3,960,000 |
| Water Revenue | 06/07/2004 | ISSUE ID: 12343 \$1,013,000 | 4.38 | Bond 01/01/2042 | \$972,000 |
| Refinancing Refunding Revenue | 04/21/2004 | ISSUE ID: 12417 \$2,940,000 | | Bond 01/01/2025 | \$2,565,000 |
| Water Revenue | 04/01/2005 | ISSUE ID: 12704 \$1,775,000 | 4.10 | Bond 01/01/2025 | \$1,775,000 |
| Water Revenue | 01/11/2005 | ISSUE ID: 13141 \$2,990,000 | 4.37 | Bond 01/01/2044 | \$2,924,500 |
| TOTAL | Hardin County Water District #2 | | | | \$32,259,500 |

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Hardin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------|---------------|-------------------|---------------------|---------------------|---------------------------|
| Hardin | | | | | <hr/> \$184,037,045 <hr/> |
| | | TOTAL OUTSTANDING | | | |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Harlan | | | | | |
| Black Mountain Water District | | | | | |
| Water and Sewer Revenue | 03/25/1993 | ISSUE ID: 8430 \$150,000 | 5.00 | Bond 01/01/2032 | \$123,000 |
| Water and Sewer Revenue | 12/15/1994 | ISSUE ID: 9668 \$356,000 | 4.50 | Bond 01/01/2034 | \$303,500 |
| Water and Sewer Revenue | 12/15/1994 | ISSUE ID: 9669 \$98,000 | 4.50 | Bond 01/01/2034 | \$82,300 |
| Water and Sewer Revenue | 08/23/1995 | ISSUE ID: 9917 \$225,000 | 5.00 | Bond 01/01/2035 | \$195,000 |
| Water and Sewer Revenue | 08/23/1995 | ISSUE ID: 9918 \$207,000 | 4.50 | Bond 01/01/2035 | \$177,000 |
| Water and Sewer Revenue | 11/17/1998 | ISSUE ID: 10540 \$472,000 | 4.50 | Bond 01/01/2038 | \$426,000 |
| TOTAL Black Mountain Water District | | | | | \$1,306,800 |
| Cawood Water District | | | | | |
| Water Revenue | 08/30/1990 | ISSUE ID: 9665 \$383,000 | 9.13 | Bond 01/01/2029 | \$330,000 |
| Water Revenue | 08/30/1990 | ISSUE ID: 9666 \$191,000 | 5.00 | Bond 01/01/2028 | \$142,000 |
| Water Revenue | 11/05/2004 | ISSUE ID: 12514 \$350,000 | 4.50 | Bond 01/01/2043 | \$338,000 |
| TOTAL Cawood Water District | | | | | \$810,000 |
| City of Benham | | | | | |
| Water and Sewer Revenue | 08/31/1977 | ISSUE ID: 3323 \$375,000 | 5.00 | Bond 05/01/2016 | \$150,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1996 | ISSUE ID: 10613 \$853,191 | 0.70 | Bond 06/01/2016 | \$357,127 |
| TOTAL City of Benham | | | | | \$507,127 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Cumberland | | | | | |
| Water and Sewer Revenue | 02/21/1985 | ISSUE ID: 5987 \$1,479,000 | 5.00 | Bond 07/01/2022 | \$913,000 |
| Water and Sewer Revenue | 06/26/1992 | ISSUE ID: 8226 \$1,512,000 | 5.00 | Bond 07/01/2023 | \$1,051,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1994 | ISSUE ID: 10624 \$680,417 | 1.90 | Bond 12/01/2013 | \$213,906 |
| Refinancing Revenue | 12/07/2000 | ISSUE ID: 11191 \$382,000 | 4.50 | Bond 07/01/2040 | \$360,000 |
| Refinancing Revenue | 12/07/2000 | ISSUE ID: 11192 \$100,000 | 4.50 | Bond 07/01/2020 | \$70,000 |
| TOTAL City of Cumberland | | | | | \$2,607,906 |
| City of Evarts | | | | | |
| Water and Sewer Revenue | 08/12/1975 | ISSUE ID: 2846 \$480,000 | 5.00 | Bond 01/01/2014 | \$155,000 |
| Water and Sewer Revenue | 06/17/1987 | ISSUE ID: 6151 \$309,000 | 5.00 | Bond 01/01/2026 | \$215,000 |
| Refinancing Revenue | 01/25/2000 | ISSUE ID: 11137 \$355,522 | 5.00 | Bond 01/01/2025 | \$284,522 |
| Refinancing Revenue | 01/25/2000 | ISSUE ID: 11138 \$287,992 | 5.00 | Bond 01/01/2026 | \$234,492 |
| Refinancing Revenue | 01/25/2000 | ISSUE ID: 11139 \$348,465 | 5.00 | Bond 01/01/2033 | \$306,465 |
| TOTAL City of Evarts | | | | | \$1,195,479 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Harlan | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 05/08/1998 | ISSUE ID: 10433 \$2,867,492 | 1.80 | Bond 12/01/2019 | \$1,772,929 |
| Water Revenue | 08/25/2004 | ISSUE ID: 12402 \$900,000 | 4.50 | Bond 01/01/2043 | \$871,000 |
| Convention/Arts Center General Obligation | 09/12/2003 | ISSUE ID: 12198 \$2,500,000 | 4.14 | Lease 09/15/2018 | \$1,896,310 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12796 \$380,000 | | Lease 06/01/2018 | \$315,000 |
| TOTAL City of Harlan | | | | | \$4,855,239 |
| City of Loyall | | | | | |
| City Hall General Obligation | 08/07/2003 | ISSUE ID: 12174 \$75,000 | | Lease 04/20/2018 | \$50,000 |
| TOTAL City of Loyall | | | | | \$50,000 |
| City of Lynch | | | | | |
| Water and Sewer Renewable | 02/04/1999 | ISSUE ID: 10641 \$135,000 | 0.00 | Lease 11/20/2018 | \$90,000 |
| Water N/A | 11/01/2002 | ISSUE ID: 12002 \$20,000 | | Lease 10/20/2008 | \$5,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12789 \$105,000 | | Lease 12/01/2018 | \$90,000 |
| TOTAL City of Lynch | | | | | \$185,000 |
| City of Wallins Creek | | | | | |
| Water Revenue | 08/24/1988 | ISSUE ID: 6475 \$296,000 | 5.00 | Bond 01/01/2027 | \$210,000 |
| TOTAL City of Wallins Creek | | | | | \$210,000 |
| Green Hills Water District | | | | | |
| Water Revenue | 06/18/1982 | ISSUE ID: 4940 \$188,000 | 5.00 | Bond 01/01/2022 | \$111,000 |
| Water Revenue | 02/05/1999 | ISSUE ID: 10561 \$470,000 | 4.50 | Bond 01/01/2038 | \$428,000 |
| TOTAL Green Hills Water District | | | | | \$539,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Harlan County | | | | | |
| Health Care Facility Revenue | 10/30/2000 | ISSUE ID: 10985 \$1,530,000 | | Bond 11/01/2030 | \$1,375,000 |
| Courthouse/Detention Facility Revenue | 07/16/2002 | ISSUE ID: 11839 \$9,120,000 | | Bond 03/01/2025 | \$7,685,000 |
| Detention Facility General Obligation | 08/01/2004 | ISSUE ID: 12677 \$6,600,000 | | Bond 06/01/2034 | \$6,220,000 |
| Detention Facility General Obligation | 04/01/2005 | ISSUE ID: 12701 \$2,350,000 | 4.76 | Bond 09/01/2035 | \$2,270,000 |
| Assisted Living Facility Renewable | 10/01/1999 | ISSUE ID: 11226 \$2,500,000 | 5.98 | Lease 11/20/2009 | \$1,777,500 |
| TOTAL Harlan County | | | | | <u>\$19,327,500</u> |
| Harlan Municipal Water Works | | | | | |
| Multiple Purposes Renewable | 06/24/1999 | ISSUE ID: 10805 \$1,110,000 | 0.00 | Lease 06/01/2019 | \$745,000 |
| TOTAL Harlan Municipal Water Works | | | | | <u>\$745,000</u> |
| Harlan | | TOTAL OUTSTANDING | | | <u>\$32,339,051</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Harrison | | | | | |
| City of Berry | | | | | |
| Sewer Revenue | 10/16/1987 | ISSUE ID: 6246 \$20,000 | 5.00 | Bond 01/01/2027 | \$16,100 |
| Sewer Revenue | 10/16/1987 | ISSUE ID: 6247 \$5,000 | 5.00 | Bond 01/01/2027 | \$3,600 |
| TOTAL City of Berry | | | | | \$19,700 |
| City of Cynthiana | | | | | |
| Industrial Facility Industrial Revenue | 04/18/1984 | ISSUE ID: 5319 \$3,500,000 | 0.00 | Bond 04/01/2009 | \$450,000 |
| Water Revenue | 04/03/2001 | ISSUE ID: 11286 \$270,000 | 4.75 | Bond 01/01/2040 | \$251,900 |
| Water and Sewer Revenue | 10/11/2006 | ISSUE ID: 13214 \$900,000 | 2.63 | Bond 01/01/2045 | \$891,000 |
| Water and Sewer Revenue | 01/10/2007 | ISSUE ID: 13306 \$900,000 | 4.13 | Bond 01/01/2045 | \$891,000 |
| TOTAL City of Cynthiana | | | | | \$2,483,900 |
| Harrison County | | | | | |
| Hospital Revenue | 03/01/1987 | ISSUE ID: 6119 \$5,110,000 | 7.75 | Bond 03/01/2011 | \$1,175,000 |
| Hospital Revenue | 08/01/1997 | ISSUE ID: 10221 \$8,000,000 | | Bond 08/01/2012 | \$2,999,574 |
| Health Care Facility Industrial Revenue | 04/25/2002 | ISSUE ID: 11765 \$6,055,000 | | Bond 08/01/2012 | \$3,020,000 |
| Community Center Renewable | 12/17/2002 | ISSUE ID: 12029 \$127,396 | 3.60 | Lease 01/20/2013 | \$68,396 |
| Vehicles General Obligation | 09/17/2008 | ISSUE ID: 13968 \$208,360 | | Lease 03/20/2010 | \$208,360 |
| Vehicles N/A General Obligation | 04/07/2009 | ISSUE ID: 14126 \$23,000 | | Lease 03/20/2014 | \$23,000 |
| TOTAL Harrison County | | | | | \$7,494,330 |

June 30, 2009

Harrison County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Harrison County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12384 | | Lease | |
| Renewable | 06/25/2004 | \$1,617,500 | 2.18 | 12/20/2010 | \$658,928 |
| Health Department/Center | | ISSUE ID: 13523 | | Lease | |
| General Obligation | 10/22/2007 | \$1,502,462 | 4.16 | 10/20/2014 | \$1,382,462 |
| TOTAL | Harrison County Public Health Taxing District | | | | <u>\$2,041,390</u> |
| Harrison County Public Properties Corporation | | | | | |
| Court Facility | | ISSUE ID: 11327 | | Bond | |
| Revenue | 02/01/2001 | \$6,125,000 | | 03/01/2022 | \$4,830,000 |
| TOTAL | Harrison County Public Properties Corporation | | | | <u>\$4,830,000</u> |
| Harrison | TOTAL OUTSTANDING | | | | <u>\$16,869,319</u> |

June 30, 2009

Hart County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Hart | | | | | |
| City of Bonnieville | | | | | |
| Water Revenue | 06/01/1969 | ISSUE ID: 1850 \$170,000 | 5.00 | Bond 01/30/2009 | \$2,000 |
| TOTAL City of Bonnieville | | | | | <u>\$2,000</u> |
| City of Horse Cave | | | | | |
| Water Revenue | 06/14/1988 | ISSUE ID: 6337 \$425,000 | 5.00 | Bond 01/30/2016 | \$263,000 |
| Water Revenue | 11/20/2007 | ISSUE ID: 13708 \$162,000 | 4.13 | Bond 01/01/2028 | \$162,000 |
| Fire Vehicles Renewable | 06/15/2000 | ISSUE ID: 10897 \$100,000 | | Lease 01/15/2010 | \$20,000 |
| Community Center General Obligation | 11/12/2003 | ISSUE ID: 12257 \$80,000 | | Lease 11/15/2013 | \$46,288 |
| Fire Vehicles General Obligation | 05/15/2006 | ISSUE ID: 13090 \$50,000 | | Lease 06/01/2016 | \$41,698 |
| TOTAL City of Horse Cave | | | | | <u>\$532,985</u> |
| City of Munfordville | | | | | |
| Water and Sewer Revenue | 03/05/1987 | ISSUE ID: 6121 \$280,000 | 5.00 | Bond 06/01/2026 | \$191,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8635 \$113,390 | 0.00 | Bond 06/30/2013 | \$39,860 |
| Water and Sewer Revenue | 10/15/1996 | ISSUE ID: 10087 \$1,074,000 | 4.50 | Bond 06/01/2035 | \$933,000 |
| Water and Sewer Revenue | 10/15/1996 | ISSUE ID: 10088 \$200,000 | 4.50 | Bond 06/01/2035 | \$171,100 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12827 \$4,575,000 | | Bond 06/01/2019 | \$3,430,000 |
| TOTAL City of Munfordville | | | | | <u>\$4,764,960</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hart County | | | | | |
| Detention Facility General Obligation | 02/24/2004 | ISSUE ID: 12527 \$3,755,000 | | Bond 03/01/2029 | \$3,575,000 |
| Justice Center Bond Anticipation | 06/20/2006 | ISSUE ID: 13092 \$1,250,000 | | Bond 07/01/2008 | \$1,250,000 |
| Justice Center Revenue | 05/01/2007 | ISSUE ID: 13658 \$11,315,000 | | Bond 06/30/2027 | \$11,315,000 |
| Courthouse Improvement/Renov Renewable | 09/20/2002 | ISSUE ID: 11934 \$490,000 | | Lease 09/20/2012 | \$227,823 |
| Courthouse Improvement/Renov Renewable | 03/03/2003 | ISSUE ID: 12085 \$157,616 | | Lease 04/20/2013 | \$82,102 |
| Courthouse Improvement/Renov N/A | 09/30/2002 | ISSUE ID: 12111 \$490,000 | | Lease 09/20/2012 | \$226,456 |
| Equipment N/A General Obligation | 11/17/2008 | ISSUE ID: 14015 \$80,000 | | Lease 10/20/2013 | \$80,000 |
| TOTAL Hart County | | | | | \$16,756,381 |
| Hart County Solid Waste District | | | | | |
| Solid Waste General Obligation | 04/18/2002 | ISSUE ID: 11745 \$135,000 | | Lease 04/20/2012 | \$60,000 |
| TOTAL Hart County Solid Waste District | | | | | \$60,000 |
| Hart | | TOTAL OUTSTANDING | | | \$22,116,327 |

June 30, 2009

Henderson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Henderson | | | | | |
| City of Corydon | | | | | |
| Sewer Revenue | 03/18/1994 | ISSUE ID: 8846 \$793,000 | 5.00 | Bond 01/01/2033 | \$663,000 |
| Sewer Revenue | 03/18/1994 | ISSUE ID: 8847 \$107,000 | 5.00 | Bond 01/01/2033 | \$89,500 |
| Refinancing Refunding Revenue | 01/30/2007 | ISSUE ID: 13346 \$809,000 | | Bond 01/01/2033 | \$791,000 |
| TOTAL City of Corydon | | | | | <u>\$1,543,500</u> |
| City of Henderson | | | | | |
| Sewer & Water Advance Refund Revenue | 05/01/1994 | ISSUE ID: 8950 \$6,800,000 | 0.00 | Bond 11/01/2014 | \$3,755,000 |
| Industrial Facility Industrial Revenue | 06/27/1994 | ISSUE ID: 9612 \$5,000,000 | 0.00 | Bond 06/30/2014 | \$1,500,000 |
| Industrial Facility Industrial Revenue | 09/01/1994 | ISSUE ID: 9639 \$3,570,000 | 8.25 | Bond 09/01/2019 | \$2,805,000 |
| Industrial Facility Industrial Revenue | 04/25/1996 | ISSUE ID: 9704 \$2,500,000 | 0.00 | Bond 01/01/2012 | \$2,500,000 |
| Industrial Facility Industrial Revenue | 12/29/1998 | ISSUE ID: 10539 \$3,500,000 | 0.00 | Bond 12/01/2018 | \$2,405,000 |
| Residential Revenue | 05/01/1999 | ISSUE ID: 11176 \$3,510,000 | 6.13 | Bond 05/01/2029 | \$3,130,000 |
| Building Revenue | 08/01/2006 | ISSUE ID: 13195 \$4,730,000 | | Bond 11/01/2026 | \$4,595,000 |
| Municipal Improvements General Obligation | 05/01/2007 | ISSUE ID: 13421 \$5,230,000 | | Bond 04/01/2027 | \$5,005,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12790 \$2,475,000 | | Lease 11/01/2029 | \$2,285,000 |
| Equipment General Obligation | 02/05/2007 | ISSUE ID: 13569 \$134,950 | 4.90 | Lease 08/05/2009 | \$68,252 |
| TOTAL City of Henderson | | | | | <u>\$28,048,252</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Henderson County | | | | | |
| Industrial Facility Industrial Revenue | 05/14/1984 | ISSUE ID: 5343 \$183,715 | 0.00 | Bond 05/14/2009 | \$16,951 |
| Industrial Facility Industrial Revenue | 05/14/1984 | ISSUE ID: 5344 \$176,285 | 0.00 | Bond 11/14/2008 | \$16,706 |
| Solid Waste Revenue | 03/01/1995 | ISSUE ID: 9257 \$25,000,000 | 0.00 | Bond 03/01/2015 | \$25,000,000 |
| Detention Facility Public Corporation | 06/01/1995 | ISSUE ID: 9339 \$7,060,000 | 0.00 | Bond 06/01/2015 | \$3,300,000 |
| Industrial Facility Industrial Revenue | 02/01/1995 | ISSUE ID: 9590 \$72,000,000 | 9.50 | Bond 02/01/2020 | \$72,000,000 |
| Industrial Facility Industrial Revenue | 03/01/1995 | ISSUE ID: 9591 \$103,000,000 | 9.50 | Bond 03/01/2020 | \$103,000,000 |
| Solid Waste Revenue | 03/01/1995 | ISSUE ID: 9592 \$36,000,000 | 7.00 | Bond 03/01/2025 | \$36,000,000 |
| Solid Waste Revenue | 03/26/1996 | ISSUE ID: 9629 \$5,740,000 | 0.00 | Bond 03/01/2016 | \$3,040,000 |
| Solid Waste Revenue | 09/18/1996 | ISSUE ID: 9990 \$2,000,000 | 0.00 | Bond 09/01/2016 | \$900,000 |
| Industrial Facility Industrial Revenue | 10/01/1996 | ISSUE ID: 10029 \$150,000,000 | 0.00 | Bond 02/01/2020 | \$150,000,000 |
| Industrial Facility Industrial Revenue | 05/17/1999 | ISSUE ID: 10760 \$5,500,000 | 0.00 | Bond 11/01/2019 | \$3,710,000 |
| Manufacturing Facility Industrial Revenue | 09/06/2000 | ISSUE ID: 10957 \$3,306,650 | | Bond 07/31/2020 | \$3,306,650 |
| Industrial Facility Industrial Revenue | 05/24/2000 | ISSUE ID: 11115 \$7,000,000 | | Bond 05/01/2020 | \$7,000,000 |
| Hospital Revenue | 07/23/2002 | ISSUE ID: 11940 \$5,250,000 | | Bond 07/01/2012 | \$4,970,000 |

June 30, 2009

Henderson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Detention Facility General Obligation | 08/01/2003 | ISSUE ID: 12200 \$7,080,000 | | Bond 06/01/2023 | \$6,540,000 |
| Industrial Facility Revenue | 12/11/2003 | ISSUE ID: 12273 \$36,180,000 | | Bond 12/01/2025 | \$36,180,000 |
| Detention Facility General Obligation | 08/15/2003 | ISSUE ID: 12492 \$7,100,000 | | Bond 06/01/2023 | \$6,525,000 |
| Refinancing Refunding Revenue | 12/11/2003 | ISSUE ID: 12575 \$3,820,000 | | Bond 12/01/2008 | \$1,195,000 |
| Health Care Facility Industrial Revenue | 06/08/2007 | ISSUE ID: 13453 \$7,400,000 | 4.95 | Bond 06/08/2014 | \$6,492,898 |
| Building Renewable | 12/31/2004 | ISSUE ID: 12834 \$575,000 | | Lease 01/20/2015 | \$397,124 |
| Building General Obligation | 05/16/2006 | ISSUE ID: 13085 \$1,700,000 | | Lease 01/20/2026 | \$1,595,000 |
| TOTAL Henderson County | | | | | \$471,185,329 |
| Henderson County Library Taxing District | | | | | |
| Property Acquisition/Improvement Renewable | 08/16/1999 | ISSUE ID: 10903 \$400,000 | | Lease 02/20/2019 | \$253,912 |
| TOTAL Henderson County Library Taxing District | | | | | \$253,912 |
| Henderson County Public Properties Corporation | | | | | |
| Court Facility Project Public Corporation | 04/15/2000 | ISSUE ID: 10984 \$9,975,000 | | Bond 02/01/2026 | \$8,195,000 |
| Court Facility Refunding | 12/21/2006 | ISSUE ID: 13269 \$9,670,000 | | Bond 02/01/2026 | \$9,340,000 |
| TOTAL Henderson County Public Properties Corporation | | | | | \$17,535,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Henderson County Water District | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8559 \$365,407 | 6.91 | Bond 06/30/2011 | \$90,032 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8560 \$618,381 | 6.91 | Bond 06/30/2011 | \$152,365 |
| Water Revenue | 01/01/1994 | ISSUE ID: 8832 \$1,220,000 | 0.00 | Bond 11/01/2014 | \$535,000 |
| Water Refunding Revenue | 08/28/2003 | ISSUE ID: 12192 \$955,000 | | Bond 01/01/2015 | \$600,000 |
| Refinancing Refunding Revenue | 04/11/2006 | ISSUE ID: 13075 \$4,692,000 | | Bond 01/01/2026 | \$4,556,000 |
| TOTAL Henderson County Water District | | | | | \$5,933,397 |
| Henderson Regional Industrial Development Authority | | | | | |
| Industrial Facility Revenue | 07/02/2003 | ISSUE ID: 12344 \$7,305,000 | | Bond 07/02/2028 | \$7,305,000 |
| TOTAL Henderson Regional Industrial Development Authority | | | | | \$7,305,000 |
| Henderson | | TOTAL OUTSTANDING | | | \$531,804,389 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Henry | | | | | |
| City of Campbellsburg | | | | | |
| Water and Sewer Revenue | 03/07/1975 | ISSUE ID: 2847 \$149,000 | 5.00 | Bond 01/01/2014 | \$44,000 |
| Sewer Revenue | 06/15/2007 | ISSUE ID: 13459 \$1,155,000 | 4.13 | Bond 01/01/2046 | \$1,155,000 |
| TOTAL City of Campbellsburg | | | | | \$1,199,000 |
| City of Eminence | | | | | |
| Water and Sewer Revenue | 11/09/1977 | ISSUE ID: 3333 \$600,000 | 5.00 | Bond 04/01/2016 | \$225,000 |
| Water and Sewer Revenue | 02/13/1995 | ISSUE ID: 9247 \$400,000 | 4.50 | Bond 04/01/2033 | \$333,000 |
| Water and Sewer Revenue | 02/13/1995 | ISSUE ID: 9248 \$100,000 | 4.50 | Bond 04/01/2033 | \$83,600 |
| Fire Protection Public Corporation | 08/06/1998 | ISSUE ID: 10478 \$91,000 | 4.75 | Bond 01/01/2013 | \$37,700 |
| Lease Purchase Renewable | 06/26/1996 | ISSUE ID: 9962 \$1,000,000 | 0.00 | Lease 07/15/2011 | \$151,000 |
| Office Building Renewable | 10/12/2000 | ISSUE ID: 10914 \$140,000 | | Lease 12/01/2015 | \$90,000 |
| TOTAL City of Eminence | | | | | \$920,300 |
| City of Eminence Public Holdings Corporation | | | | | |
| Fire Vehicles Lease Revenue | 12/19/2000 | ISSUE ID: 11287 \$115,000 | 5.00 | Bond 06/01/2015 | \$64,000 |
| TOTAL City of Eminence Public Holdings Corporation | | | | | \$64,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of New Castle | | | | | |
| Water and Sewer Revenue | 04/04/1986 | ISSUE ID: 5899 \$568,000 | 5.00 | Bond 07/01/2025 | \$395,000 |
| Water and Sewer Revenue | 05/22/1984 | ISSUE ID: 8156 \$230,000 | 5.00 | Bond 07/01/2023 | \$149,000 |
| Water and Sewer Revenue | 05/13/2003 | ISSUE ID: 12099 \$300,000 | 4.50 | Bond 07/01/2042 | \$291,000 |
| Water and Sewer Revenue | 03/15/2006 | ISSUE ID: 12891 \$147,000 | 4.25 | Bond 07/01/2044 | \$145,400 |
| Improvement Project Revenue N/A | 05/01/2009 | ISSUE ID: 14123 \$90,000 | 2.75 | Bond 07/01/2047 | \$90,000 |
| Sewer N/A General Obligation | 04/01/2009 | ISSUE ID: 14129 \$475,000 | | Lease 04/01/2014 | \$475,000 |
| TOTAL City of New Castle | | | | | <u>\$1,545,400</u> |
| City of Pleasureville | | | | | |
| Sewer Revenue | 10/16/1995 | ISSUE ID: 9554 \$674,000 | 4.50 | Bond 01/01/2034 | \$584,500 |
| City Hall Public Corporation | 02/24/1998 | ISSUE ID: 10342 \$235,000 | 5.25 | Bond 01/01/2023 | \$176,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1996 | ISSUE ID: 10821 \$785,200 | 1.20 | Bond 06/01/2016 | \$337,031 |
| Fire Vehicles Renewable | 08/15/1998 | ISSUE ID: 10466 \$135,505 | 5.38 | Lease 08/15/2008 | \$16,969 |
| TOTAL City of Pleasureville | | | | | <u>\$1,114,500</u> |

June 30, 2009

Henry County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|------------------------------|-------------------------|-------------------------|------------------------------|
| Henry County | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1992 | ISSUE ID: 8561 \$287,984 | 3.00 | Bond 06/30/2012 | \$72,063 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11318 \$357,000 | 4.67 | Lease 02/20/2019 | \$254,223 |
| Equipment Renewable | 11/24/2004 | ISSUE ID: 12491 \$79,011 | | Lease 07/20/2015 | \$64,011 |
| Land Acquisition Renewable | 02/08/2007 | ISSUE ID: 13321 \$302,782 | | Lease 01/20/2017 | \$277,782 |
| Equipment N/A General Obligation | 01/09/2009 | ISSUE ID: 14064 \$19,000 | | Lease 12/20/2009 | \$19,000 |
| Ambulance N/A General Obligation | 01/26/2009 | ISSUE ID: 14088 \$54,680 | | Lease 01/20/2010 | \$54,680 |
| TOTAL Henry County | | | | | \$741,758 |
| Henry County Extension Taxing District | | | | | |
| Office Building Renewable | 06/04/2002 | ISSUE ID: 11807 \$500,000 | | Lease 06/20/2022 | \$380,542 |
| TOTAL Henry County Extension Taxing District | | | | | \$380,542 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|---------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Henry County Water District #2 | | | | | |
| Water Revenue | 06/04/1975 | ISSUE ID: 2850 \$239,000 | 5.00 | Bond 01/01/2014 | \$145,000 |
| Water Revenue | 04/29/1997 | ISSUE ID: 9926 \$3,000,000 | 5.50 | Bond 01/01/2036 | \$2,709,000 |
| Water Revenue | 10/01/1998 | ISSUE ID: 10541 \$8,245,000 | 0.00 | Bond 01/01/2028 | \$6,545,000 |
| Water Revenue | 09/25/2002 | ISSUE ID: 11937 \$900,000 | | Bond 01/01/2018 | \$656,000 |
| Refinancing Refunding Revenue | 03/25/2003 | ISSUE ID: 12071 \$2,978,000 | | Bond 01/01/2033 | \$2,687,000 |
| Refinancing Bond Anticipation | 01/30/2008 | ISSUE ID: 13794 \$500,000 | 4.00 | Bond 02/01/2009 | \$500,000 |
| TOTAL | Henry County Water District #2 | | | | \$13,242,000 |
| Henry | TOTAL OUTSTANDING | | | | \$19,207,500 |

June 30, 2009

Hickman County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------|------------|--------------------------|------------------|------------------|-----------------------|
| Hickman | | | | | |
| City of Clinton | | | | | |
| Improvement Project | | ISSUE ID: 14115 | | Bond | |
| Revenue | 05/14/2009 | \$1,312,000 | 4.50 | 01/01/2048 | |
| N/A | | | | | \$1,312,000 |
| Water and Sewer | | ISSUE ID: 11785 | | Lease | |
| General Obligation | 05/28/2002 | \$525,000 | | 04/20/2012 | \$240,000 |
| Police/Sheriff Vehicles | | ISSUE ID: 12281 | | Lease | |
| General Obligation | 11/12/2003 | \$20,000 | | 05/20/2009 | \$5,000 |
| Vehicles | | ISSUE ID: 13043 | | Lease | |
| General Obligation | 03/17/2006 | \$30,000 | | 03/01/2011 | \$20,000 |
| TOTAL City of Clinton | | | | | \$1,577,000 |
| City of Columbus | | | | | |
| Water | | ISSUE ID: 5145 | | Bond | |
| Revenue | 08/09/1983 | \$189,000 | 5.00 | 01/01/2023 | \$117,000 |
| TOTAL City of Columbus | | | | | \$117,000 |
| Hickman County | | | | | |
| Detention Facility | | ISSUE ID: 10759 | | Bond | |
| General Obligation | 04/01/1999 | \$2,820,000 | 0.00 | 10/01/2024 | \$2,225,000 |
| Courthouse Annex | | ISSUE ID: 11059 | | Bond | |
| Revenue | 07/01/1999 | \$1,640,000 | | 03/01/2023 | \$1,285,000 |
| Courthouse Improvement/Renov | | ISSUE ID: 2863 | | Lease | |
| Renewable | 04/01/1998 | \$50,000 | 5.75 | 04/01/2013 | \$21,482 |
| Road Equipment | | ISSUE ID: 12774 | | Lease | |
| Renewable | 04/29/2005 | \$97,002 | 3.56 | 07/15/2009 | \$77,002 |
| Multiple Purposes | | ISSUE ID: 12851 | | Lease | |
| General Obligation | 07/19/2005 | \$45,000 | 3.00 | 07/15/2008 | \$15,000 |
| TOTAL Hickman County | | | | | \$3,623,484 |
| Hickman | | TOTAL OUTSTANDING | | | \$5,317,484 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hopkins | | | | | |
| City of Dawson Springs | | | | | |
| Water and Sewer Revenue | 08/05/1980 | ISSUE ID: 3611 \$2,145,000 | 5.00 | Bond 09/01/2018 | \$1,067,000 |
| Water and Sewer Revenue | 09/01/1997 | ISSUE ID: 10206 \$1,115,000 | 5.10 | Bond 09/01/2013 | \$565,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1998 | ISSUE ID: 10822 \$816,170 | 0.60 | Bond 12/01/2017 | \$399,883 |
| Water and Sewer Refunding Revenue | 07/01/2002 | ISSUE ID: 11856 \$1,190,000 | | Bond 09/01/2028 | \$1,060,000 |
| Water Revenue | 09/27/2005 | ISSUE ID: 12912 \$460,000 | 4.13 | Bond 09/01/2044 | \$450,000 |
| Improvement Project Revenue N/A | 11/14/2008 | ISSUE ID: 14024 \$533,000 | 4.50 | Bond 09/01/2046 | \$533,000 |
| Police/Sheriff Vehicles General Obligation | 08/29/2008 | ISSUE ID: 13919 \$45,000 | | Lease 09/20/2011 | \$45,000 |
| TOTAL City of Dawson Springs | | | | | \$4,119,883 |
| City of Earlington | | | | | |
| Water and Sewer Revenue | 07/31/1978 | ISSUE ID: 3327 \$330,000 | 5.00 | Bond 07/01/2017 | \$153,000 |
| Water and Sewer Revenue | 11/17/1994 | ISSUE ID: 9161 \$162,000 | 4.50 | Bond 07/01/2034 | \$140,700 |
| Water and Sewer Revenue | 03/07/2002 | ISSUE ID: 11667 \$672,000 | 4.50 | Bond 07/01/2040 | \$634,000 |
| Fire Vehicles General Obligation | 04/18/2002 | ISSUE ID: 11747 \$75,000 | | Lease 04/20/2012 | \$40,000 |
| TOTAL City of Earlington | | | | | \$967,700 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hanson | | | | | |
| Water Revenue | 03/24/1973 | ISSUE ID: 2775 \$126,000 | 5.00 | Bond 01/01/2013 | \$33,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12788 \$430,000 | | Lease 06/01/2026 | \$390,000 |
| TOTAL City of Hanson | | | | | <u>\$423,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Madisonville | | | | | |
| Water and Sewer Revenue | 08/28/1990 | ISSUE ID: 6838 \$5,950,000 | 0.00 | Bond 09/01/2010 | \$1,575,000 |
| Water and Sewer Revenue | 12/01/1993 | ISSUE ID: 8856 \$4,910,000 | 0.00 | Bond 09/01/2009 | \$1,565,000 |
| Water and Sewer Revenue | 04/18/1997 | ISSUE ID: 9947 \$6,200,000 | 0.00 | Bond 09/01/2017 | \$3,895,000 |
| Industrial Facility Industrial Revenue | 05/18/2000 | ISSUE ID: 11100 \$3,875,000 | | Bond 05/01/2015 | \$3,875,000 |
| Water and Sewer Revenue | 11/01/2003 | ISSUE ID: 12277 \$15,460,000 | | Bond 09/01/2033 | \$13,605,000 |
| Water and Sewer Refunding | 12/01/2003 | ISSUE ID: 12298 \$3,265,000 | | Bond 09/01/2009 | \$1,560,000 |
| Refinancing Refunding Revenue | 07/15/2004 | ISSUE ID: 12409 \$2,850,000 | | Bond 09/01/2010 | \$1,495,000 |
| Manufacturing Facility Industrial Revenue | 07/01/2004 | ISSUE ID: 12750 \$40,000,000 | | Bond 07/01/2024 | \$40,000,000 |
| Manufacturing Facility Industrial Revenue | 07/01/2004 | ISSUE ID: 12770 \$50,000,000 | 4.50 | Bond 07/01/2024 | \$50,000,000 |
| Hospital Industrial Revenue | 11/02/2006 | ISSUE ID: 13258 \$77,000,000 | | Bond 11/01/2036 | \$77,000,000 |
| Lease Purchase Renewable | 04/21/1994 | ISSUE ID: 8889 \$5,945,000 | 0.00 | Lease 09/01/2010 | \$1,560,000 |
| Property Acquisition/Improvement Renewable | 03/10/1999 | ISSUE ID: 10698 \$195,000 | 4.96 | Lease 05/20/2009 | \$20,100 |
| Building Renewable | 01/19/2005 | ISSUE ID: 12669 \$2,000,000 | 2.95 | Lease 01/06/2012 | \$1,099,583 |
| Equipment General Obligation | 07/17/2006 | ISSUE ID: 13169 \$175,515 | 4.74 | Lease 07/17/2009 | \$76,157 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Building | | ISSUE ID: 13746 | | Lease | |
| General Obligation | 12/11/2007 | \$1,030,000 | 4.55 | 02/11/2027 | \$1,008,035 |
| Equipment | | ISSUE ID: 14021 | | Lease | |
| N/A | 11/06/2008 | \$1,500,000 | | 11/01/2018 | |
| General Obligation | | | | | \$1,500,000 |
| Equipment | | ISSUE ID: 14356 | | Lease | |
| N/A | 10/15/2007 | \$144,750 | 4.30 | 10/15/2010 | |
| General Obligation | | | | | \$144,750 |
| TOTAL City of Madisonville | | | | | \$199,978,626 |
| City of Mortons Gap | | | | | |
| Water | | ISSUE ID: 3614 | | Bond | |
| Revenue | 05/16/1980 | \$266,000 | 5.00 | 01/01/2020 | \$140,000 |
| Water and Sewer | | ISSUE ID: 10082 | | Bond | |
| Revenue | 09/10/1996 | \$1,000,000 | 4.50 | 01/01/2035 | \$867,500 |
| Water and Sewer | | ISSUE ID: 11789 | | Bond | |
| Revenue | 07/02/2002 | \$138,000 | 4.50 | 01/01/2042 | \$131,900 |
| TOTAL City of Mortons Gap | | | | | \$1,139,400 |
| City of Nortonville | | | | | |
| Water | | ISSUE ID: 2989 | | Bond | |
| Revenue | 01/16/1976 | \$230,000 | 5.00 | 01/01/2015 | \$81,000 |
| Water and Sewer | | ISSUE ID: 4950 | | Bond | |
| Revenue | 11/04/1981 | \$1,058,000 | 5.00 | 01/01/2020 | \$560,000 |
| Water and Sewer | | ISSUE ID: 9564 | | Bond | |
| Revenue | 02/29/1996 | \$427,000 | 4.50 | 01/01/2035 | \$365,000 |
| Sewer | | ISSUE ID: 10669 | | Lease | |
| Renewable | 02/24/1999 | \$78,000 | 4.96 | 05/20/2009 | \$9,600 |
| TOTAL City of Nortonville | | | | | \$1,015,600 |

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Hopkins County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of White Plains | | | | | |
| Gas Revenue | 08/13/1999 | ISSUE ID: 11047 \$467,000 | 4.75 | Bond 01/01/2038 | \$425,000 |
| Public Project Revenue | 08/06/2004 | ISSUE ID: 12401 \$66,000 | | Bond 01/01/2013 | \$38,000 |
| Fire Equipment Renewable | 05/24/2000 | ISSUE ID: 10907 \$161,662 | 6.28 | Lease 06/01/2010 | \$40,658 |
| Refinancing General Obligation | 10/25/2007 | ISSUE ID: 13524 \$370,000 | | Lease 12/01/2032 | \$365,593 |
| TOTAL City of White Plains | | | | | <hr/> \$869,251 |
| Hopkins County | | | | | |
| Hospital Revenue | 04/15/1991 | ISSUE ID: 8108 \$33,295,000 | 0.00 | Bond 11/15/2011 | \$10,270,000 |
| Refinancing General Obligation | 06/28/2005 | ISSUE ID: 12804 \$10,930,000 | | Bond 02/01/2020 | \$9,040,000 |
| Building Industrial Revenue | 05/30/2007 | ISSUE ID: 13403 \$10,000,000 | | Bond 10/01/2017 | \$10,000,000 |
| Vehicles General Obligation | 04/07/2008 | ISSUE ID: 13828 \$412,000 | | Lease 04/20/2009 | \$412,000 |
| TOTAL Hopkins County | | | | | <hr/> \$29,722,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nebo Water District | | | | | |
| Water Revenue | 12/20/1979 | ISSUE ID: 3495 \$845,000 | 5.00 | Bond 01/01/2019 | \$402,000 |
| Water Revenue | 12/08/1992 | ISSUE ID: 8493 \$200,000 | 6.13 | Bond 01/01/2032 | \$174,000 |
| Water Revenue | 07/31/1992 | ISSUE ID: 9676 \$350,000 | 6.75 | Bond 01/01/2031 | \$300,000 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11498 \$343,000 | | Bond 01/01/2025 | \$282,000 |
| Improvement Project Revenue | 01/30/2007 | ISSUE ID: 13345 \$168,000 | | Bond 01/01/2022 | \$168,000 |
| TOTAL Nebo Water District | | | | | \$1,326,000 |
| North Hopkins County Water District | | | | | |
| Water Revenue | 03/01/1998 | ISSUE ID: 10345 \$2,090,000 | 0.00 | Bond 01/01/2023 | \$1,565,000 |
| Multiple Purposes Revenue | 12/19/2001 | ISSUE ID: 11658 \$183,000 | | Bond 01/01/2012 | \$82,000 |
| Water Special Assessment | 12/19/2001 | ISSUE ID: 11673 \$183,000 | | Bond 12/19/2012 | \$101,000 |
| TOTAL North Hopkins County Water District | | | | | \$1,748,000 |
| South Hopkins Water District | | | | | |
| Water Revenue | 11/04/1981 | ISSUE ID: 4938 \$787,000 | 5.00 | Bond 01/01/2021 | \$442,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8630 \$858,102 | 0.00 | Bond 07/30/2013 | \$246,459 |
| Water Revenue | 02/29/1996 | ISSUE ID: 9565 \$670,000 | 4.50 | Bond 01/01/2035 | \$581,000 |
| Water Revenue | 02/29/1996 | ISSUE ID: 9566 \$100,000 | 4.50 | Bond 01/01/2035 | \$85,800 |
| TOTAL South Hopkins Water District | | | | | \$1,355,259 |
| Hopkins | | TOTAL OUTSTANDING | | | \$242,664,718 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jackson | | | | | |
| City of McKee | | | | | |
| Water and Sewer Revenue | 12/05/1986 | ISSUE ID: 6507 \$137,000 | 5.00 | Bond 05/01/2026 | \$94,800 |
| Water and Sewer Revenue | 11/22/1991 | ISSUE ID: 8148 \$150,000 | 5.00 | Bond 05/01/2031 | \$119,900 |
| Water and Sewer Revenue | 11/22/1991 | ISSUE ID: 8149 \$19,000 | 5.00 | Bond 05/01/2031 | \$15,100 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8579 \$208,325 | 6.91 | Bond 06/30/2011 | \$51,329 |
| Water and Sewer Revenue | 08/07/1996 | ISSUE ID: 10067 \$127,000 | 5.25 | Bond 05/01/2035 | \$111,000 |
| Water and Sewer Revenue | 02/25/2004 | ISSUE ID: 12306 \$365,000 | 4.50 | Bond 05/01/2044 | \$357,000 |
| TOTAL City of McKee | | | | | \$749,129 |
| Jackson County | | | | | |
| Public Project Revenue | 08/02/1996 | ISSUE ID: 10138 \$4,900,000 | 0.00 | Bond 06/01/2009 | \$4,900,000 |
| TOTAL Jackson County | | | | | \$4,900,000 |
| Jackson | | TOTAL OUTSTANDING | | | \$5,649,129 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jefferson | | | | | |
| City of Anchorage | | | | | |
| Public Project Revenue | 11/24/1998 | ISSUE ID: 10554 \$5,000,000 | 0.00 | Bond 06/01/2010 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 09/01/2005 | ISSUE ID: 12984 \$4,500,000 | | Bond 10/01/2015 | \$4,500,000 |
| Improvement Project Renewable | 09/30/2000 | ISSUE ID: 10946 \$500,000 | | Lease 09/15/2009 | \$65,000 |
| TOTAL City of Anchorage | | | | | \$5,565,000 |
| City of Audubon Park | | | | | |
| Public Project Revenue | 09/29/1998 | ISSUE ID: 10482 \$995,000 | 5.00 | Bond 10/01/2013 | \$398,003 |
| Recreational Facilities Revenue | 06/10/1999 | ISSUE ID: 10761 \$5,000,000 | 0.00 | Bond 06/01/2011 | \$1,250,000 |
| Building Industrial Revenue | 12/20/2001 | ISSUE ID: 11630 \$2,400,000 | | Bond 01/01/2009 | \$342,857 |
| Educational Development Revenue | 12/20/2002 | ISSUE ID: 12019 \$8,000,000 | | Bond 01/01/2013 | \$8,000,000 |
| Schools Refunding Revenue | 11/01/2004 | ISSUE ID: 12517 \$2,400,000 | | Bond 11/01/2014 | \$2,400,000 |
| Improvement Project Refunding Revenue | 12/19/2005 | ISSUE ID: 12964 \$1,200,000 | 4.44 | Bond 02/01/2016 | \$255,645 |
| Refinancing Revenue N/A | 07/14/2006 | ISSUE ID: 13167 \$650,000 | 5.26 | Bond 07/01/2013 | \$469,880 |
| Schools Revenue | 11/01/2006 | ISSUE ID: 13222 \$10,000,000 | 5.00 | Bond 12/01/2016 | \$10,000,000 |
| TOTAL City of Audubon Park | | | | | \$23,116,385 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Blue Ridge Manor | | | | | |
| Industrial Facility Industrial Revenue | 12/01/1984 | ISSUE ID: 5452 \$3,500,000 | 0.00 | Bond 12/01/2014 | \$1,885,000 |
| Industrial Facility Industrial Revenue | 10/25/1985 | ISSUE ID: 6026 \$3,300,000 | 0.00 | Bond 10/01/2010 | \$1,046,444 |
| TOTAL City of Blue Ridge Manor | | | | | \$2,931,444 |
| City of Brownsboro Farm | | | | | |
| Educational Development Revenue | 03/19/2002 | ISSUE ID: 11713 \$5,111,111 | 4.55 | Bond 11/01/2009 | \$3,394,814 |
| Building Revenue | 06/12/2003 | ISSUE ID: 12538 \$4,806,934 | 3.15 | Bond 11/01/2009 | \$3,290,803 |
| Improvement Project General Obligation | 07/29/2005 | ISSUE ID: 12878 \$700,000 | 3.00 | Lease 07/15/2025 | \$650,000 |
| TOTAL City of Brownsboro Farm | | | | | \$7,335,618 |
| City of Douglass Hills | | | | | |
| Housing Facilities Revenue | 05/01/2002 | ISSUE ID: 11751 \$400,000 | 5.75 | Bond 06/01/2022 | \$348,318 |
| Industrial Facility Industrial Revenue | 10/07/2005 | ISSUE ID: 13592 \$6,500,000 | 4.57 | Bond 10/01/2015 | \$6,500,000 |
| TOTAL City of Douglass Hills | | | | | \$6,848,318 |
| City of Glenview | | | | | |
| Educational Development Revenue | 10/31/1995 | ISSUE ID: 9567 \$240,000 | 7.00 | Bond 04/01/2015 | \$125,000 |
| Educational Development Revenue | 10/31/1995 | ISSUE ID: 9568 \$260,000 | 7.00 | Bond 10/01/2015 | \$150,000 |
| TOTAL City of Glenview | | | | | \$275,000 |
| City of Graymoor/Devondale | | | | | |
| Health Care Facility Revenue | 10/01/2001 | ISSUE ID: 11539 \$7,000,000 | 5.50 | Bond 04/01/2018 | \$5,270,229 |
| Improvement Project General Obligation | 11/05/2004 | ISSUE ID: 12515 \$75,000 | 2.23 | Lease 11/15/2014 | \$50,665 |
| TOTAL City of Graymoor/Devondale | | | | | \$5,320,894 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hollow Creek | | | | | |
| Improvement Project Industrial Revenue | 07/11/2005 | ISSUE ID: 12844 \$4,000,000 | 6.50 | Bond 07/01/2020 | \$3,660,000 |
| Refinancing Revenue | 10/02/2006 | ISSUE ID: 13211 \$10,000,000 | 4.78 | Bond 11/01/2011 | \$9,451,158 |
| Refinancing Revenue | 04/02/2007 | ISSUE ID: 13351 \$5,000,000 | 5.37 | Bond 10/03/2011 | \$4,814,354 |
| Industrial Facility Industrial Revenue | 06/01/2007 | ISSUE ID: 13400 \$3,000,000 | 7.00 | Bond 06/01/2022 | \$2,880,000 |
| Multiple Purposes General Obligation N/A | 04/02/2009 | ISSUE ID: 14128 \$65,000 | | Bond 04/01/2014 | \$65,000 |
| TOTAL | City of Hollow Creek | | | | <u>\$20,870,512</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Jeffersontown | | | | | |
| Industrial Facility Industrial Revenue | 12/28/1984 | ISSUE ID: 5453 \$9,500,000 | 0.00 | Bond 12/01/2014 | \$9,500,000 |
| Industrial Facility Industrial Revenue | 07/17/1985 | ISSUE ID: 5685 \$937,500 | 0.00 | Bond 07/01/2010 | \$937,500 |
| Industrial Facility Industrial Revenue | 12/23/1985 | ISSUE ID: 5917 \$1,600,000 | 0.00 | Bond 08/01/2021 | \$1,600,000 |
| Industrial Facility Industrial Revenue | 11/01/1994 | ISSUE ID: 9170 \$3,000,000 | 0.00 | Bond 10/01/2024 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 04/11/1995 | ISSUE ID: 9262 \$2,000,000 | 0.00 | Bond 04/01/2020 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 12/20/1995 | ISSUE ID: 9528 \$5,000,000 | 0.00 | Bond 12/01/2010 | \$1,500,000 |
| Industrial Facility Industrial Revenue | 12/20/1995 | ISSUE ID: 9529 \$5,000,000 | 0.00 | Bond 06/01/2010 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 04/17/1997 | ISSUE ID: 9928 \$1,500,000 | 0.00 | Bond 10/01/2024 | \$1,500,000 |
| Industrial Facility Industrial Revenue | 12/19/1997 | ISSUE ID: 10324 \$7,500,000 | 7.00 | Bond 12/01/2027 | \$7,500,000 |
| Industrial Facility Revenue | 11/01/1999 | ISSUE ID: 10973 \$62,700,000 | 7.00 | Bond 12/01/2029 | \$62,700,000 |
| Pool Funding Revenue | 03/16/2000 | ISSUE ID: 11097 \$50,000,000 | | Bond 03/01/2030 | \$50,000,000 |
| Industrial Facility Industrial Revenue | 12/20/2000 | ISSUE ID: 11295 \$10,000,000 | 7.00 | Bond 12/01/2030 | \$10,000,000 |
| Building Revenue | 05/01/2001 | ISSUE ID: 11451 \$2,000,000 | 8.00 | Bond 12/01/2010 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 10/30/2001 | ISSUE ID: 11913 \$2,750,000 | | Bond 10/01/2016 | \$2,750,000 |

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Jefferson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Educational Development Revenue | 01/18/2005 | ISSUE ID: 12760 \$4,500,000 | | Bond 12/01/2014 | \$4,500,000 |
| Multiple Purposes General Obligation | 07/21/2005 | ISSUE ID: 12860 \$5,730,000 | | Bond 02/01/2021 | \$4,060,000 |
| Multiple Purposes General Obligation | 07/21/2005 | ISSUE ID: 12861 \$1,455,000 | 4.38 | Bond 02/01/2012 | \$940,000 |
| Recreational Facilities Revenue | 12/20/2005 | ISSUE ID: 12963 \$1,950,000 | 5.12 | Bond 01/01/2026 | \$1,797,445 |
| Public Project Renewable | 09/01/1994 | ISSUE ID: 9173 \$4,000,000 | 0.00 | Lease 09/01/2009 | \$775,000 |
| Multiple Purposes Renewable | 03/01/1996 | ISSUE ID: 9626 \$7,915,000 | 0.00 | Lease 11/01/2015 | \$2,190,000 |
| Building Renewable | 06/02/1998 | ISSUE ID: 10447 \$675,000 | 0.00 | Lease 05/01/2013 | \$273,000 |
| Recreational Facilities Renewable | 06/23/1999 | ISSUE ID: 10808 \$1,800,000 | 0.00 | Lease 06/01/2018 | \$1,115,000 |
| Public Project Renewable | 06/09/2000 | ISSUE ID: 11111 \$6,625,000 | | Lease 06/15/2020 | \$4,730,000 |
| Police/Sheriff Vehicles General Obligation | 03/20/2007 | ISSUE ID: 13627 \$392,760 | 5.55 | Lease 03/20/2011 | \$318,870 |
| TOTAL City of Jeffersontown | | | | | <u>\$176,686,814</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Louisville | | | | | |
| Water Revenue | 11/01/1969 | ISSUE ID: 1987 \$25,000,000 | 0.00 | Bond 11/01/2009 | \$5,105,000 |
| Water Revenue | 11/01/1973 | ISSUE ID: 2656 \$45,000,000 | 0.00 | Bond 11/01/2013 | \$22,795,000 |
| Water Revenue | 04/01/1978 | ISSUE ID: 3223 \$104,475,000 | 0.00 | Bond 11/15/2008 | \$26,210,000 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4739 \$166,666 | 13.88 | Bond 01/01/2012 | \$22,991 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4740 \$166,667 | 13.88 | Bond 02/01/2012 | \$22,992 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4741 \$166,667 | 13.88 | Bond 03/01/2012 | \$22,992 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4742 \$166,667 | 13.88 | Bond 04/01/2012 | \$22,992 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4743 \$166,666 | 13.88 | Bond 05/01/2012 | \$22,991 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4744 \$166,667 | 13.88 | Bond 06/01/2012 | \$22,992 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4745 \$166,667 | 13.88 | Bond 07/01/2012 | \$28,739 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4746 \$166,667 | 13.88 | Bond 08/01/2012 | \$28,739 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4747 \$166,666 | 13.88 | Bond 09/01/2012 | \$28,738 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4748 \$166,667 | 13.88 | Bond 10/01/2012 | \$28,739 |
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4749 \$166,667 | 13.88 | Bond 11/01/2012 | \$28,739 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 12/01/1982 | ISSUE ID: 4750 \$166,666 | 13.88 | Bond 12/01/2012 | \$28,738 |
| Hospital Revenue | 08/01/1983 | ISSUE ID: 5113 \$28,570,000 | 0.00 | Bond 07/01/2013 | \$19,085,000 |
| Industrial Facility Industrial Revenue | 12/30/1983 | ISSUE ID: 5212 \$2,000,000 | 0.00 | Bond 12/01/2013 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 09/16/1983 | ISSUE ID: 5215 \$2,700,000 | 0.00 | Bond 09/01/2008 | \$220,000 |
| Industrial Facility Industrial Revenue | 12/01/1983 | ISSUE ID: 5278 \$3,700,000 | 0.00 | Bond 12/01/2013 | \$3,700,000 |
| Residential Revenue | 11/08/1984 | ISSUE ID: 5490 \$7,543,228 | 10.78 | Bond 07/30/2016 | \$363,421 |
| Residential Revenue | 11/08/1984 | ISSUE ID: 5491 \$7,456,772 | 10.78 | Bond 01/01/2016 | \$320,045 |
| Industrial Facility Industrial Revenue | 03/22/1985 | ISSUE ID: 5539 \$1,150,000 | 0.00 | Bond 03/15/2010 | \$1,150,000 |
| Industrial Facility Industrial Revenue | 06/28/1985 | ISSUE ID: 5618 \$1,000,000 | 0.00 | Bond 12/01/2008 | \$1,000,000 |
| Multi-Family Housing Revenue | 03/01/1985 | ISSUE ID: 5660 \$1,500,000 | 0.00 | Bond 04/01/2010 | \$233,993 |
| Industrial Facility Industrial Revenue | 08/16/1985 | ISSUE ID: 5698 \$2,500,000 | 0.00 | Bond 08/01/2010 | \$600,216 |
| Multi-Family Housing Revenue | 10/01/1985 | ISSUE ID: 5751 \$3,395,000 | 10.88 | Bond 10/01/2009 | \$705,000 |
| Multi-Family Housing Revenue | 12/01/1985 | ISSUE ID: 5995 \$800,000 | 0.00 | Bond 01/01/2011 | \$800,000 |
| Home Mortgage Revenue | 10/01/1989 | ISSUE ID: 6768 \$16,000,000 | 0.00 | Bond 11/01/2021 | \$16,000,000 |
| Home Mortgage Revenue | 10/01/1989 | ISSUE ID: 6769 \$4,000,000 | 0.00 | Bond 11/01/2021 | \$4,000,000 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 05/30/1991 | ISSUE ID: 7025 \$1,800,000 | 0.00 | Bond 03/01/2021 | \$1,800,000 |
| Hospital Revenue | 12/17/1991 | ISSUE ID: 8140 \$48,025,000 | 6.70 | Bond 10/01/2014 | \$22,400,000 |
| Public Project Public Corporation | 07/01/1993 | ISSUE ID: 8851 \$1,965,000 | 0.00 | Bond 01/01/2013 | \$695,000 |
| Public Project Revenue | 08/06/1993 | ISSUE ID: 8852 \$4,275,000 | 0.00 | Bond 07/01/2011 | \$4,275,000 |
| Multi-Family Housing Revenue | 01/15/1995 | ISSUE ID: 9272 \$655,000 | 0.00 | Bond 02/15/2024 | \$525,000 |
| Multi-Family Housing Revenue | 01/15/1995 | ISSUE ID: 9273 \$690,000 | 0.00 | Bond 08/15/2024 | \$555,000 |
| Housing and Urban Developmen Revenue | 08/31/1993 | ISSUE ID: 9602 \$900,000 | 6.10 | Bond 08/01/2008 | \$900,000 |
| Housing and Urban Developmen Revenue | 08/31/1993 | ISSUE ID: 9603 \$900,000 | 5.27 | Bond 08/01/2008 | \$900,000 |
| Public Project Public Corporation | 03/01/1998 | ISSUE ID: 10351 \$13,090,000 | 0.00 | Bond 12/01/2022 | \$9,385,000 |
| Industrial Facility Industrial Revenue | 06/26/1998 | ISSUE ID: 10429 \$1,500,000 | 0.00 | Bond 07/01/2008 | \$586,500 |
| Airport General Obligation | 12/01/1998 | ISSUE ID: 10545 \$25,650,000 | 0.00 | Bond 12/01/2018 | \$16,705,000 |
| Recreational Facilities Public Corporation | 10/01/1998 | ISSUE ID: 10552 \$23,200,000 | 0.00 | Bond 12/01/2018 | \$15,875,000 |
| Housing and Urban Developmen Refunding | 08/01/1999 | ISSUE ID: 10972 \$3,270,000 | | Bond 07/01/2029 | \$3,270,000 |
| Refinancing Revenue | 03/01/2001 | ISSUE ID: 11291 \$60,300,000 | | Bond 11/15/2014 | \$35,565,000 |
| Health Care Facility Revenue | 12/22/2000 | ISSUE ID: 11292 \$5,125,000 | 6.65 | Bond 12/20/2030 | \$4,787,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Health Care Facility Revenue | 01/03/2001 | ISSUE ID: 11294 \$670,000 | 7.00 | Bond 12/20/2030 | \$670,000 |
| Improvement Project General Obligation | 12/12/2001 | ISSUE ID: 11629 \$13,490,000 | | Bond 11/01/2021 | \$10,545,000 |
| Industrial Facility Industrial Revenue | 12/26/2001 | ISSUE ID: 11685 \$85,000,000 | 7.75 | Bond 12/01/2031 | \$85,000,000 |
| Lease Purchase Industrial Revenue | 07/12/2002 | ISSUE ID: 11842 \$250,000,000 | | Bond 12/31/2032 | \$250,000,000 |
| Convention/Arts Center General Obligation | 11/14/2002 | ISSUE ID: 11990 \$38,900,000 | | Bond 10/01/2023 | \$33,260,000 |
| Convention/Arts Center General Obligation | 11/14/2002 | ISSUE ID: 11991 \$8,550,000 | | Bond 10/01/2023 | \$7,445,000 |
| Parking Facilities Revenue | 12/20/2002 | ISSUE ID: 12028 \$19,460,000 | | Bond 06/01/2032 | \$18,165,000 |
| Improvement Project Industrial Revenue | 12/31/2002 | ISSUE ID: 12032 \$153,000,000 | 7.00 | Bond 12/31/2032 | \$153,000,000 |
| Pollution Control Revenue | 11/20/2003 | ISSUE ID: 12268 \$128,000 | | Bond 10/01/2033 | \$128,000,000 |
| Health Care Facility Revenue | 06/23/2004 | ISSUE ID: 12371 \$63,000,000 | | Bond 03/01/2034 | \$60,180,000 |
| TOTAL City of Louisville | | | | | \$969,086,557 |
| City of Lyndon | | | | | |
| Public Project Revenue | 11/20/1998 | ISSUE ID: 10555 \$3,500,000 | 0.00 | Bond 12/01/2010 | \$1,822,917 |
| Multiple Purposes Revenue | 12/10/2007 | ISSUE ID: 13754 \$12,000,000 | | Bond 12/01/2017 | \$12,000,000 |
| TOTAL City of Lyndon | | | | | \$13,822,917 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Middletown | | | | | |
| Multi-Family Housing Revenue | 02/01/1985 | ISSUE ID: 5659 \$8,785,000 | 0.00 | Bond 02/01/2014 | \$4,680,000 |
| Educational Development Revenue | 12/01/1998 | ISSUE ID: 10547 \$4,500,000 | 0.00 | Bond 12/01/2018 | \$4,500,000 |
| Educational Development Refunding Revenue | 02/10/2005 | ISSUE ID: 12814 \$20,625,000 | | Bond 07/01/2034 | \$18,375,000 |
| Health Care Facility Revenue N/A | 02/28/2007 | ISSUE ID: 13377 \$546,000 | 5.43 | Bond 03/01/2027 | \$526,512 |
| TOTAL City of Middletown | | | | | \$28,081,512 |
| City of Minor Lane Heights | | | | | |
| Recreational Facilities Revenue | 12/19/2003 | ISSUE ID: 12272 \$925,000 | 4.25 | Bond 12/31/2023 | \$925,000 |
| Solid Waste Revenue | 09/26/2003 | ISSUE ID: 12534 \$11,000,000 | | Bond 09/01/2033 | \$11,000,000 |
| Multi-Family Housing Revenue | 07/11/2005 | ISSUE ID: 12772 \$12,500,000 | | Bond 09/01/2038 | \$12,500,000 |
| Recreational Facilities Revenue | 06/29/2005 | ISSUE ID: 12811 \$4,050,000 | | Bond 08/13/2010 | \$3,794,146 |
| TOTAL City of Minor Lane Heights | | | | | \$28,219,146 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Poplar Hills | | | | | |
| Multi-Family Housing Revenue | 10/27/2004 | ISSUE ID: 12518 \$13,177,046 | | Bond 05/01/2021 | \$13,177,046 |
| Multi-Family Housing Industrial Revenue | 05/31/2005 | ISSUE ID: 13581 \$700,000 | | Bond 12/01/2011 | \$474,429 |
| Multi-Family Housing Industrial Revenue | 05/31/2005 | ISSUE ID: 13582 \$846,993 | | Bond 10/01/2034 | \$846,993 |
| Multi-Family Housing Industrial Revenue | 05/31/2005 | ISSUE ID: 13583 \$315,524 | | Bond 10/01/2034 | \$315,524 |
| Multi-Family Housing Industrial Revenue | 05/31/2005 | ISSUE ID: 13584 \$113,940 | | Bond 10/01/2034 | \$113,940 |
| TOTAL City of Poplar Hills | | | | | \$14,927,932 |
| City of Rolling Fields | | | | | |
| Equipment Revenue | 04/01/2006 | ISSUE ID: 13080 \$3,800 | 4.98 | Bond 05/01/2016 | \$3,800,000 |
| TOTAL City of Rolling Fields | | | | | \$3,800,000 |
| City of Saint Matthews | | | | | |
| Health Department/Center Revenue | 09/12/1996 | ISSUE ID: 10109 \$2,725,000 | 6.18 | Bond 09/01/2011 | \$815,000 |
| Industrial Facility Industrial Revenue | 07/24/1998 | ISSUE ID: 10481 \$5,000,000 | 5.40 | Bond 08/01/2013 | \$3,760,585 |
| Building Revenue | 12/19/2002 | ISSUE ID: 12016 \$1,800,000 | | Bond 12/01/2022 | \$1,800,000 |
| Refinancing Revenue | 11/01/2004 | ISSUE ID: 12481 \$8,795,000 | | Bond 11/01/2011 | \$8,795,000 |
| Recreational Facilities Refunding Revenue | 12/28/2004 | ISSUE ID: 12678 \$6,300,000 | | Bond 01/01/2020 | \$6,300,000 |
| Equipment Revenue | 12/14/2005 | ISSUE ID: 12972 \$2,300,000 | 5.00 | Bond 12/01/2015 | \$2,033,897 |
| TOTAL City of Saint Matthews | | | | | \$23,504,482 |

June 30, 2009

Jefferson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Seneca Gardens | | | | | |
| Educational Development Revenue | 06/30/1999 | ISSUE ID: 10807 \$5,500,000 | 4.56 | Bond 06/30/2009 | \$665,000 |
| Improvement Project Industrial Revenue | 09/09/2005 | ISSUE ID: 12915 \$5,145,000 | 3.00 | Bond 09/01/2025 | \$4,925,000 |
| TOTAL | City of Seneca Gardens | | | | <hr/> \$5,590,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Shively | | | | | |
| Refinancing Revenue | 09/27/2004 | ISSUE ID: 12466 \$2,300,000 | 4.31 | Bond 11/01/2014 | \$1,862,014 |
| Refinancing Revenue | 08/07/2003 | ISSUE ID: 12519 \$7,500,000 | | Bond 10/01/2018 | \$7,500,000 |
| Property Acquisition/Improvement Industrial Revenue | 12/01/2004 | ISSUE ID: 12753 \$1,720,000 | 3.85 | Bond 01/01/2015 | \$1,205,642 |
| Electric Industrial Revenue | 12/01/2004 | ISSUE ID: 12754 \$650,000 | 3.51 | Bond 01/01/2012 | \$353,041 |
| Educational Development Industrial Revenue | 02/25/2005 | ISSUE ID: 12755 \$1,977,000 | 3.78 | Bond 02/25/2015 | \$1,399,870 |
| Building Revenue | 10/16/2006 | ISSUE ID: 13226 \$1,500,000 | | Bond 11/01/2016 | \$1,427,455 |
| Building Revenue | 10/31/2006 | ISSUE ID: 13231 \$1,250,000 | | Bond 11/01/2012 | \$1,194,444 |
| Property Acquisition/Improvement Revenue | 12/18/2006 | ISSUE ID: 13279 \$992,000 | 4.75 | Bond 01/01/2017 | \$974,839 |
| Educational Development Revenue | 10/01/2005 | ISSUE ID: 13576 \$1,025,000 | 4.61 | Bond 10/01/2022 | \$1,025,000 |
| Multi-Family Housing Industrial Revenue | 07/14/2005 | ISSUE ID: 13589 \$4,500,000 | | Bond 09/01/2025 | \$4,500,000 |
| Building Industrial Revenue | 05/01/2008 | ISSUE ID: 13821 \$2,000,000 | | Bond 05/01/2028 | \$2,000,000 |
| Fire Station Improvements Renewable | 11/10/1998 | ISSUE ID: 10563 \$1,500,000 | 5.70 | Lease 11/10/2018 | \$990,483 |
| TOTAL City of Shively | | | | | \$24,432,789 |
| City of Springlee | | | | | |
| Youth Facility Industrial Revenue | 09/16/1999 | ISSUE ID: 10970 \$3,000,000 | | Bond 09/01/2014 | \$3,000,000 |
| TOTAL City of Springlee | | | | | \$3,000,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| City of Strathmoor Village | | | | | |
| College Project Industrial Revenue | 04/28/2000 | ISSUE ID: 10967 \$2,425,000 | | Bond 05/01/2020 | \$2,425,000 |
| TOTAL City of Strathmoor Village | | | | | <u>\$2,425,000</u> |
| City of West Buechel | | | | | |
| Industrial Facility Industrial Revenue | 06/24/2004 | ISSUE ID: 12771 \$9,000,000 | | Bond 06/01/2024 | \$9,000,000 |
| Multiple Purposes General Obligation | 07/14/2005 | ISSUE ID: 12848 \$280,000 | 3.00 | Lease 07/11/2020 | \$237,184 |
| TOTAL City of West Buechel | | | | | <u>\$9,237,184</u> |
| Fern Creek Fire Protection District | | | | | |
| Fire Protection Revenue | 03/20/1985 | ISSUE ID: 5551 \$529,000 | 5.00 | Bond 01/01/2013 | \$151,000 |
| Fire Station Improvements Public Corporation | 10/01/1995 | ISSUE ID: 9562 \$1,665,000 | 0.00 | Bond 01/01/2014 | \$680,000 |
| Refinancing General Obligation | 11/03/2004 | ISSUE ID: 12614 \$1,075,000 | | Lease 01/01/2014 | \$685,000 |
| Equipment General Obligation | 04/21/2008 | ISSUE ID: 13819 \$850,000 | | Lease 07/20/2018 | \$850,000 |
| TOTAL Fern Creek Fire Protection District | | | | | <u>\$2,366,000</u> |
| Harrods Creek Fire Protection District | | | | | |
| Fire Protection General Obligation | 01/01/1999 | ISSUE ID: 10524 \$905,000 | 0.00 | Bond 12/15/2008 | \$110,000 |
| Fire Protection General Obligation | 12/15/2002 | ISSUE ID: 12007 \$682,630 | 4.07 | Lease 12/15/2011 | \$244,166 |
| TOTAL Harrods Creek Fire Protection District | | | | | <u>\$354,166</u> |
| Highview Fire Protection District | | | | | |
| Fire Station General Obligation | 05/28/2008 | ISSUE ID: 13846 \$1,650,000 | 4.43 | Lease 03/31/2011 | \$1,650,000 |
| TOTAL Highview Fire Protection District | | | | | <u>\$1,650,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jefferson County | | | | | |
| Pollution Control Revenue | 10/01/1979 | ISSUE ID: 3427 \$60,000,000 | 0.00 | Bond 10/30/2009 | \$40,000,000 |
| Pollution Control Revenue | 03/01/1982 | ISSUE ID: 4126 \$22,500,000 | 0.00 | Bond 03/30/2012 | \$22,500,000 |
| Pollution Control Revenue | 07/01/1982 | ISSUE ID: 4374 \$1,300,000 | 0.00 | Bond 07/01/2012 | \$1,300,000 |
| Pollution Control Revenue | 07/01/1982 | ISSUE ID: 4395 \$9,500,000 | 0.00 | Bond 07/01/2012 | \$9,500,000 |
| Residential Revenue | 09/29/1982 | ISSUE ID: 4569 \$22,370,000 | 0.00 | Bond 09/01/2012 | \$11,835,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4818 \$225,000 | 0.00 | Bond 06/30/2013 | \$37,500 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4819 \$225,000 | 0.00 | Bond 07/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4820 \$225,000 | 0.00 | Bond 08/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4821 \$225,000 | 0.00 | Bond 09/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4822 \$225,000 | 0.00 | Bond 10/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4823 \$225,000 | 0.00 | Bond 11/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4824 \$225,000 | 0.00 | Bond 12/30/2013 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4825 \$225,000 | 0.00 | Bond 01/30/2014 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4826 \$225,000 | 0.00 | Bond 02/28/2014 | \$45,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4827 \$225,000 | 0.00 | Bond 03/30/2014 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4828 \$225,000 | 0.00 | Bond 04/30/2014 | \$45,000 |
| Industrial Facility Industrial Revenue | 12/30/1982 | ISSUE ID: 4829 \$225,000 | 0.00 | Bond 05/30/2014 | \$45,000 |
| Home Mortgage Revenue | 04/01/1983 | ISSUE ID: 4897 \$21,230,000 | 0.00 | Bond 05/01/2014 | \$6,555,000 |
| Home Mortgage Revenue | 04/01/1983 | ISSUE ID: 4898 \$20,570,000 | 0.00 | Bond 11/01/2013 | \$5,850,000 |
| Home Mortgage Revenue | 05/03/1983 | ISSUE ID: 4899 \$600,000 | 0.00 | Bond 05/01/2014 | \$305,000 |
| Home Mortgage Revenue | 05/03/1983 | ISSUE ID: 4900 \$560,000 | 0.00 | Bond 11/01/2013 | \$340,000 |
| Senior Citizens Housing Revenue | 04/01/1983 | ISSUE ID: 4925 \$22,650,000 | 0.00 | Bond 04/01/2013 | \$14,400,000 |
| Medical Center Revenue | 01/01/1984 | ISSUE ID: 5282 \$4,350,000 | 0.00 | Bond 05/01/2009 | \$475,000 |
| Industrial Facility Industrial Revenue | 12/18/1984 | ISSUE ID: 5406 \$7,500,000 | 0.00 | Bond 12/01/2014 | \$7,500,000 |
| Hospital Revenue | 10/01/1984 | ISSUE ID: 5501 \$59,460,000 | 0.00 | Bond 10/01/2014 | \$30,155,000 |
| Home Mortgage Revenue | 10/01/1984 | ISSUE ID: 5504 \$9,770,000 | 10.75 | Bond 05/01/2014 | \$4,660,000 |
| Home Mortgage Revenue | 10/01/1984 | ISSUE ID: 5505 \$10,230,000 | 0.00 | Bond 11/01/2014 | \$5,465,000 |
| Pollution Control Revenue | 07/01/1985 | ISSUE ID: 5734 \$65,000,000 | 0.00 | Bond 07/30/2015 | \$40,000,000 |
| Multi-Family Housing Revenue | 12/17/1985 | ISSUE ID: 5756 \$18,000,000 | 0.00 | Bond 11/01/2009 | \$18,000,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 12/19/1985 | ISSUE ID: 5800 \$3,668,000 | 0.00 | Bond 07/01/2010 | \$907,000 |
| Industrial Facility Industrial Revenue | 12/19/1985 | ISSUE ID: 5801 \$4,692,000 | 0.00 | Bond 01/01/2011 | \$1,707,000 |
| Multi-Family Housing Revenue | 12/26/1985 | ISSUE ID: 5802 \$2,550,000 | 0.00 | Bond 12/01/2010 | \$2,550,000 |
| Multi-Family Housing Revenue | 12/23/1985 | ISSUE ID: 5806 \$1,635,000 | 0.00 | Bond 12/01/2010 | \$1,635,000 |
| Multi-Family Housing Revenue | 12/01/1985 | ISSUE ID: 5812 \$6,048,200 | 0.00 | Bond 12/30/2015 | \$479,376 |
| Capital Projects Public Corporation | 12/01/1985 | ISSUE ID: 5813 \$44,959,886 | 0.00 | Bond 08/15/2014 | \$14,346,565 |
| Multi-Family Housing Revenue | 12/31/1985 | ISSUE ID: 5826 \$12,000,000 | 0.00 | Bond 12/01/2008 | \$12,000,000 |
| Residential Revenue | 10/01/1985 | ISSUE ID: 5875 \$4,330,000 | 0.00 | Bond 10/30/2015 | \$3,084,407 |
| Multi-Family Housing Revenue | 12/30/1985 | ISSUE ID: 5918 \$9,500,000 | 8.25 | Bond 01/01/2025 | \$9,500,000 |
| Multi-Family Housing Revenue | 12/30/1985 | ISSUE ID: 5919 \$9,350,000 | 8.25 | Bond 01/01/2025 | \$9,350,000 |
| Public Project Public Corporation | 07/01/1986 | ISSUE ID: 5976 \$10,925,000 | 0.00 | Bond 01/01/2016 | \$5,435,000 |
| Nursing Home Revenue | 12/01/1986 | ISSUE ID: 6056 \$3,645,000 | 0.00 | Bond 12/01/2016 | \$2,810,000 |
| Nursing Home Revenue | 12/01/1986 | ISSUE ID: 6057 \$450,000 | 0.00 | Bond 12/01/2016 | \$225,000 |
| Industrial Facility Industrial Revenue | 12/19/1986 | ISSUE ID: 6063 \$3,000,000 | 0.00 | Bond 12/30/2016 | \$3,000,000 |
| Medical Center Revenue | 04/01/1987 | ISSUE ID: 6123 \$5,245,000 | 0.00 | Bond 05/01/2009 | \$465,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 06/01/1987 | ISSUE ID: 6163 \$78,695,000 | 0.00 | Bond 10/01/2014 | \$36,395,000 |
| Residential Revenue | 09/01/1988 | ISSUE ID: 6437 \$22,370,000 | 0.00 | Bond 09/01/2017 | \$17,530,000 |
| Capital Projects Public Corporation | 09/01/1988 | ISSUE ID: 6438 \$25,000,000 | 0.00 | Bond 09/01/2018 | \$25,000,000 |
| Multi-Family Housing Revenue | 11/01/1986 | ISSUE ID: 6482 \$3,595,000 | 8.00 | Bond 11/01/2026 | \$3,080,000 |
| Multi-Family Housing Revenue | 11/01/1986 | ISSUE ID: 6483 \$3,130,000 | 8.00 | Bond 05/01/2026 | \$2,505,000 |
| Home Mortgage Revenue | 12/30/1987 | ISSUE ID: 6552 \$500,000 | 0.00 | Bond 09/01/2015 | \$500,000 |
| Home Mortgage Revenue | 12/30/1987 | ISSUE ID: 6553 \$3,070,000 | 0.00 | Bond 09/01/2016 | \$1,800,000 |
| Home Mortgage Revenue | 12/30/1987 | ISSUE ID: 6554 \$2,930,000 | 0.00 | Bond 03/01/2016 | \$1,590,000 |
| Home Mortgage Revenue | 12/30/1987 | ISSUE ID: 6555 \$11,460,000 | 0.00 | Bond 09/01/2015 | \$6,850,000 |
| Home Mortgage Revenue | 12/30/1987 | ISSUE ID: 6556 \$12,325,000 | 0.00 | Bond 03/01/2015 | \$6,330,000 |
| Capital Projects Public Corporation | 10/19/1989 | ISSUE ID: 6765 \$10,724,339 | 0.00 | Bond 08/01/2019 | \$10,724,339 |
| Pollution Control Revenue | 06/15/1990 | ISSUE ID: 6790 \$25,000,000 | 0.00 | Bond 06/30/2015 | \$25,000,000 |
| Industrial Facility Industrial Revenue | 06/29/1990 | ISSUE ID: 6796 \$2,000,000 | 0.00 | Bond 07/01/2010 | \$2,000,000 |
| Capital Projects Public Corporation | 08/22/1989 | ISSUE ID: 8009 \$39,254,005 | 0.00 | Bond 08/01/2011 | \$39,254,005 |
| Industrial Facility Industrial Revenue | 12/17/1991 | ISSUE ID: 8121 \$1,500,000 | 0.00 | Bond 12/01/2014 | \$1,500,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 05/01/1992 | ISSUE ID: 8216 \$83,400,000 | 0.00 | Bond 10/01/2014 | \$56,800,000 |
| Hospital Revenue | 06/01/1992 | ISSUE ID: 8286 \$70,000,000 | 0.00 | Bond 05/01/2022 | \$48,550,000 |
| Public Project Public Corporation | 01/01/1993 | ISSUE ID: 8482 \$41,764,083 | 0.00 | Bond 08/15/2017 | \$16,139,965 |
| Nursing Home Revenue | 01/15/1994 | ISSUE ID: 8783 \$14,285,000 | 0.00 | Bond 11/15/2018 | \$8,715,000 |
| Pollution Control Revenue | 10/15/1993 | ISSUE ID: 8835 \$26,000,000 | 0.00 | Bond 10/30/2020 | \$26,000,000 |
| Pollution Control Revenue | 08/31/1993 | ISSUE ID: 8837 \$102,000,000 | 0.00 | Bond 08/30/2019 | \$102,000,000 |
| Industrial Facility Industrial Revenue | 05/01/1994 | ISSUE ID: 8949 \$1,500,000 | 8.00 | Bond 05/01/2009 | \$160,000 |
| Industrial Facility Industrial Revenue | 07/07/1994 | ISSUE ID: 8989 \$5,000,000 | 0.00 | Bond 06/01/2019 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 03/17/1995 | ISSUE ID: 9159 \$2,160,000 | 0.00 | Bond 03/01/2010 | \$390,000 |
| Industrial Facility Industrial Revenue | 04/13/1995 | ISSUE ID: 9261 \$3,000,000 | 0.00 | Bond 04/01/2010 | \$3,000,000 |
| Medical Center Revenue | 06/01/1995 | ISSUE ID: 9332 \$2,600,000 | 0.00 | Bond 06/01/2010 | \$485,000 |
| Capital Projects Public Corporation | 04/01/1995 | ISSUE ID: 9346 \$5,190,000 | 0.00 | Bond 04/01/2015 | \$2,430,000 |
| Multi-Family Housing Revenue | 07/01/1995 | ISSUE ID: 9437 \$8,975,000 | 0.00 | Bond 11/15/2011 | \$6,985,000 |
| Multi-Family Housing Revenue | 05/01/1995 | ISSUE ID: 9599 \$815,000 | 0.00 | Bond 05/01/2025 | \$700,000 |
| Multi-Family Housing Revenue | 05/01/1995 | ISSUE ID: 9600 \$400,000 | 0.00 | Bond 05/01/2010 | \$400,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Health Department/Center Revenue | 12/01/1993 | ISSUE ID: 9601 \$1,625,000 | 0.00 | Bond 12/01/2013 | \$605,000 |
| Multi-Family Housing Revenue | 06/09/1993 | ISSUE ID: 9604 \$8,900,000 | 5.88 | Bond 06/01/2023 | \$8,900,000 |
| Multi-Family Housing Revenue | 06/09/1993 | ISSUE ID: 9606 \$8,200,000 | 5.75 | Bond 06/01/2023 | \$8,200,000 |
| Industrial Facility Industrial Revenue | 04/18/1996 | ISSUE ID: 9651 \$3,000,000 | 0.00 | Bond 04/01/2016 | \$3,000,000 |
| Capital Projects Public Corporation | 04/01/1996 | ISSUE ID: 9655 \$26,450,000 | 0.00 | Bond 04/01/2016 | \$13,835,000 |
| Industrial Facility Industrial Revenue | 05/07/1996 | ISSUE ID: 9698 \$3,500,000 | 0.00 | Bond 04/01/2016 | \$3,500,000 |
| Industrial Facility Industrial Revenue | 05/14/1996 | ISSUE ID: 9703 \$1,600,000 | 6.25 | Bond 07/01/2011 | \$509,000 |
| Industrial Facility Industrial Revenue | 05/15/1996 | ISSUE ID: 9716 \$1,250,000 | 0.00 | Bond 10/01/2011 | \$290,000 |
| Industrial Facility Industrial Revenue | 03/25/1997 | ISSUE ID: 9875 \$1,250,000 | 0.00 | Bond 03/01/2017 | \$1,250,000 |
| Industrial Facility Industrial Revenue | 03/01/1997 | ISSUE ID: 9876 \$1,970,000 | 0.00 | Bond 11/01/2009 | \$445,000 |
| Industrial Facility Industrial Revenue | 05/22/1997 | ISSUE ID: 9991 \$2,500,000 | 0.00 | Bond 05/01/2017 | \$2,500,000 |
| Industrial Facility Industrial Revenue | 05/29/1997 | ISSUE ID: 9992 \$1,700,000 | 0.00 | Bond 06/01/2012 | \$1,700,000 |
| Pollution Control Revenue | 09/01/1996 | ISSUE ID: 10037 \$22,500,000 | 0.00 | Bond 09/30/2026 | \$22,500,000 |
| Multi-Family Housing Revenue | 12/20/1996 | ISSUE ID: 10039 \$9,100,000 | 0.00 | Bond 12/01/2026 | \$9,100,000 |
| Industrial Facility Industrial Revenue | 09/12/1996 | ISSUE ID: 10040 \$4,500,000 | 0.00 | Bond 12/01/2011 | \$4,500,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 10/01/1996 | ISSUE ID: 10041 \$60,000,000 | 0.00 | Bond 01/01/2026 | \$50,100,000 |
| Industrial Facility Industrial Revenue | 05/29/1997 | ISSUE ID: 10042 \$6,835,000 | 0.00 | Bond 01/01/2011 | \$6,835,000 |
| Industrial Facility Industrial Revenue | 06/28/1996 | ISSUE ID: 10044 \$1,595,000 | 0.00 | Bond 06/01/2011 | \$405,000 |
| Governmental Project Revenue | 03/01/1997 | ISSUE ID: 10153 \$18,500,000 | 0.00 | Bond 03/01/2018 | \$11,445,000 |
| Capital Projects Public Corporation | 06/01/1997 | ISSUE ID: 10156 \$66,000,000 | 0.00 | Bond 06/01/2028 | \$53,925,000 |
| Industrial Facility Industrial Revenue | 12/09/1997 | ISSUE ID: 10190 \$7,500,000 | 0.00 | Bond 12/01/2017 | \$7,500,000 |
| Hospital Revenue | 09/15/1997 | ISSUE ID: 10226 \$220,000,000 | 0.00 | Bond 10/01/2027 | \$202,090,000 |
| Hospital Revenue | 07/22/1997 | ISSUE ID: 10227 \$87,115,000 | 0.00 | Bond 07/01/2022 | \$64,815,000 |
| Pollution Control Revenue | 11/13/1997 | ISSUE ID: 10228 \$35,000,000 | 0.00 | Bond 11/30/2027 | \$35,000,000 |
| Industrial Facility Industrial Revenue | 05/14/1998 | ISSUE ID: 10401 \$4,600,000 | 0.00 | Bond 05/01/2010 | \$4,600,000 |
| Industrial Facility Industrial Revenue | 06/18/1998 | ISSUE ID: 10415 \$5,000,000 | 0.00 | Bond 06/01/2018 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 06/25/1998 | ISSUE ID: 10426 \$5,000,000 | 0.00 | Bond 06/01/2018 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 06/24/1998 | ISSUE ID: 10427 \$6,500,000 | 0.00 | Bond 06/01/2018 | \$6,500,000 |
| Airport General Obligation | 12/01/1998 | ISSUE ID: 10544 \$28,650,000 | 0.00 | Bond 12/01/2018 | \$18,590,000 |
| Industrial Facility Industrial Revenue | 12/01/1998 | ISSUE ID: 10546 \$5,000,000 | 0.00 | Bond 12/01/2018 | \$5,000,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 10/01/1998 | ISSUE ID: 10548 \$125,000,000 | 0.00 | Bond 10/01/2028 | \$96,620,000 |
| Hospital Revenue | 10/01/1998 | ISSUE ID: 10549 \$100,000,000 | 0.00 | Bond 10/01/2028 | \$100,000,000 |
| Multi-Family Housing Revenue | 10/20/1998 | ISSUE ID: 10550 \$10,920,000 | 0.00 | Bond 08/20/2034 | \$10,920,000 |
| Multi-Family Housing Revenue | 10/20/1998 | ISSUE ID: 10551 \$1,775,000 | 6.00 | Bond 08/20/2011 | \$1,775,000 |
| Multi-Family Housing Revenue | 10/28/1998 | ISSUE ID: 10553 \$8,976,000 | 0.00 | Bond 12/01/2027 | \$8,976,000 |
| College Project Revenue | 05/01/1999 | ISSUE ID: 10762 \$15,370,000 | 0.00 | Bond 05/01/2029 | \$13,055,000 |
| College Project Revenue | 11/09/1999 | ISSUE ID: 10975 \$21,330,000 | | Bond 09/01/2029 | \$19,840,000 |
| Pollution Control Revenue | 05/19/2000 | ISSUE ID: 10979 \$25,000,000 | | Bond 05/01/2027 | \$25,000,000 |
| Economic Development Refunding | 12/01/1999 | ISSUE ID: 10987 \$2,550,000 | | Bond 12/01/2016 | \$1,830,000 |
| Improvement Project General Obligation | 11/01/1999 | ISSUE ID: 10990 \$6,790,000 | | Bond 04/01/2020 | \$2,690,000 |
| Refinancing General Obligation | 11/01/1999 | ISSUE ID: 10991 \$15,265,000 | | Bond 05/15/2016 | \$8,945,000 |
| Refinancing General Obligation | 02/01/2000 | ISSUE ID: 11098 \$2,595,000 | | Bond 05/15/2016 | \$1,575,000 |
| Refinancing General Obligation | 02/01/2000 | ISSUE ID: 11099 \$50,095,767 | | Bond 08/15/2014 | \$19,573,663 |
| Public Project General Obligation | 11/01/1999 | ISSUE ID: 11169 \$8,800,000 | | Bond 04/01/2020 | \$6,300,000 |
| Public Project General Obligation | 11/01/1999 | ISSUE ID: 11170 \$6,790,000 | | Bond 04/01/2020 | \$2,690,000 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Public Project General Obligation | 11/01/1999 | ISSUE ID: 11171 \$15,265,000 | | Bond 05/15/2016 | \$8,945,000 |
| Residential Revenue | 10/01/1999 | ISSUE ID: 11178 \$20,000,000 | | Bond 10/01/2019 | \$20,000,000 |
| Care for Elderly Facility Industrial Revenue | 01/31/2001 | ISSUE ID: 11217 \$7,565,000 | | Bond 05/15/2030 | \$7,565,000 |
| Health Care Facility Revenue | 12/15/2000 | ISSUE ID: 11296 \$12,565,000 | | Bond 12/01/2025 | \$12,565,000 |
| Student Housing/Center Revenue | 06/01/2001 | ISSUE ID: 11468 \$24,080,000 | | Bond 09/01/2029 | \$22,760,000 |
| Solid Waste Revenue | 09/11/2001 | ISSUE ID: 11561 \$10,104,000 | | Bond 09/01/2027 | \$10,104,000 |
| Industrial Facility Industrial Revenue | 08/30/2001 | ISSUE ID: 11575 \$3,900,000 | | Bond 08/01/2021 | \$3,900,000 |
| Industrial Facility Industrial Revenue | 05/25/2001 | ISSUE ID: 11576 \$4,250,000 | 7.90 | Bond 06/01/2021 | \$3,445,356 |
| Building Industrial Revenue | 11/30/2001 | ISSUE ID: 11625 \$2,500,000 | | Bond 11/30/2011 | \$984,406 |
| Housing Facilities Revenue | 05/23/2002 | ISSUE ID: 11769 \$11,500,000 | | Bond 10/01/2035 | \$11,500,000 |
| Refinancing Industrial Revenue | 06/01/2002 | ISSUE ID: 11784 \$2,680,000 | | Bond 03/01/2018 | \$2,680,000 |
| Multi-Family Housing Refunding Revenue | 06/27/2002 | ISSUE ID: 11810 \$9,100,000 | | Bond 06/01/2032 | \$9,100,000 |
| Schools-Advanced Refunding Industrial Revenue | 06/19/2002 | ISSUE ID: 11812 \$10,000,000 | | Bond 06/01/2032 | \$10,000,000 |
| Schools-Advanced Refunding Refunding Revenue | 06/28/2002 | ISSUE ID: 11815 \$35,095,000 | | Bond 01/01/2022 | \$34,110,000 |
| Pollution Control Refunding Revenue | 03/06/2002 | ISSUE ID: 11817 \$22,500,000 | | Bond 09/01/2026 | \$22,500,000 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pollution Control Refunding Revenue | 03/22/2002 | ISSUE ID: 11818 \$35,000,000 | | Bond 11/01/2027 | \$35,000,000 |
| Medical Center Refunding Revenue | 05/29/2002 | ISSUE ID: 11829 \$18,000,000 | | Bond 05/01/2022 | \$10,730,000 |
| Student Housing/Center Industrial Revenue | 07/11/2002 | ISSUE ID: 11844 \$14,135,000 | | Bond 07/01/2032 | \$14,000,000 |
| Refinancing Refunding Revenue | 07/24/2002 | ISSUE ID: 11853 \$2,135,000 | | Bond 08/20/2032 | \$2,135,000 |
| Refinancing Refunding Revenue | 07/24/2002 | ISSUE ID: 11854 \$665,000 | | Bond 08/20/2032 | \$665,000 |
| Health Care Facility Refunding Revenue | 07/18/2002 | ISSUE ID: 11864 \$50,000,000 | | Bond 03/01/2032 | \$46,325,000 |
| Health Care Facility Refunding Revenue | 07/18/2002 | ISSUE ID: 11868 \$50,000,000 | | Bond 03/01/2032 | \$46,325,000 |
| Health Care Facility Refunding Revenue | 07/18/2002 | ISSUE ID: 11869 \$50,000,000 | | Bond 03/01/2032 | \$46,325,000 |
| Health Care Facility Refunding Revenue | 07/18/2002 | ISSUE ID: 11870 \$40,000,000 | | Bond 03/01/2032 | \$37,050,000 |
| Health Care Facility Refunding Revenue | 07/18/2002 | ISSUE ID: 11873 \$40,000,000 | | Bond 03/01/2032 | \$37,050,000 |
| Refinancing General Obligation | 01/15/2001 | ISSUE ID: 11904 \$36,900,000 | | Bond 08/15/2011 | \$16,470,000 |
| Refinancing General Obligation | 01/15/2001 | ISSUE ID: 11905 \$2,885,000 | | Bond 08/15/2010 | \$1,025,000 |
| Refinancing General Obligation | 07/01/2002 | ISSUE ID: 11951 \$33,755,000 | | Bond 04/01/2020 | \$22,720,000 |
| Industrial Facility Industrial Revenue | 10/18/2002 | ISSUE ID: 11965 \$4,000,000 | | Bond 09/01/2022 | \$4,000,000 |
| Multi-Family Housing Refunding Revenue | 12/19/2002 | ISSUE ID: 12009 \$8,900,000 | | Bond 12/15/2031 | \$8,900,000 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Multi-Family Housing Refunding Revenue | 12/19/2002 | ISSUE ID: 12011 \$8,200,000 | | Bond 12/15/2031 | \$8,200,000 |
| Building Revenue | 02/10/2004 | ISSUE ID: 12301 \$30,570,000 | | Bond 01/01/2024 | \$25,995,000 |
| Improvement Project Revenue | 04/01/2004 | ISSUE ID: 12416 \$40,345,000 | | Bond 11/01/2016 | \$29,130,000 |
| Schools Revenue | 09/28/2004 | ISSUE ID: 12446 \$20,635,000 | | Bond 09/01/2024 | \$19,000,000 |
| Industrial Facility Industrial Revenue | 09/02/2003 | ISSUE ID: 12520 \$1,595,000 | | Bond 07/01/2011 | \$1,595,000 |
| Industrial Facility Industrial Revenue | 09/02/2003 | ISSUE ID: 12521 \$2,680,000 | | Bond 01/01/2019 | \$2,680,000 |
| Medical Center Revenue | 12/19/2003 | ISSUE ID: 12576 \$4,500,000 | | Bond 06/01/2023 | \$3,795,000 |
| Schools Revenue | 07/05/2005 | ISSUE ID: 12809 \$21,155,000 | | Bond 06/01/2025 | \$20,960,000 |
| Schools Revenue | 12/28/2006 | ISSUE ID: 13312 \$20,000,000 | | Bond 12/01/2026 | \$19,990,000 |
| Improvement Project Revenue | 12/28/2006 | ISSUE ID: 13313 \$46,995,000 | | Bond 09/01/2020 | \$43,980,000 |
| Refinancing Refunding Revenue | 03/22/2007 | ISSUE ID: 13364 \$58,855,000 | | Bond 06/01/2028 | \$58,855,000 |
| Schools Revenue | 07/12/2007 | ISSUE ID: 13478 \$19,970,000 | | Bond 06/01/2027 | \$19,870,000 |
| Airport Revenue | 07/29/2008 | ISSUE ID: 13896 \$37,610,000 | | Bond 07/01/2038 | \$37,610,000 |
| Schools Revenue | 09/25/2008 | ISSUE ID: 13963 \$9,905,000 | | Bond 09/01/2028 | \$9,905,000 |
| Building Renewable | 02/03/1992 | ISSUE ID: 8116 \$3,705,000 | 0.00 | Lease 02/01/2012 | \$1,155,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Schools-Advanced Refunding | | ISSUE ID: 10276 | | Lease | |
| Renewable | 02/01/1998 | \$1,295,674 | 0.00 | 02/01/2018 | \$787,647 |
| Miscellaneous Equipment | | ISSUE ID: 10384 | | Lease | |
| Renewable | 09/01/1997 | \$944,652 | 6.20 | 09/01/2012 | \$360,679 |
| Vehicles | | ISSUE ID: 12100 | | Lease | |
| General Obligation | 01/20/2003 | \$705,901 | 3.97 | 02/20/2013 | \$328,901 |
| TOTAL Jefferson County | | | | | \$2,435,184,809 |
| Jefferson County Fire District No. 14 | | | | | |
| Refinancing | | ISSUE ID: 13431 | | Lease | |
| General Obligation | 06/20/2007 | \$1,334,843 | 4.80 | 04/01/2032 | \$1,281,449 |
| TOTAL Jefferson County Fire District No. 14 | | | | | \$1,281,449 |
| Jeffersontown Fire Protection District | | | | | |
| Fire Station Improvements | | ISSUE ID: 10523 | | Lease | |
| Renewable | 01/19/1999 | \$3,000,000 | 0.00 | 02/15/2018 | \$1,720,000 |
| Fire Station | | ISSUE ID: 10947 | | Lease | |
| Renewable | 01/19/1999 | \$3,500,000 | | 01/15/2019 | \$2,035,000 |
| TOTAL Jeffersontown Fire Protection District | | | | | \$3,755,000 |
| Lake Dreamland Fire Protection District | | | | | |
| Fire Equipment | | ISSUE ID: 10971 | | Bond | |
| General Obligation | 10/01/1999 | \$1,050,000 | | 02/01/2011 | \$315,000 |
| TOTAL Lake Dreamland Fire Protection District | | | | | \$315,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Louisville - Jefferson County Metropolitan Sewer District | | | | | |
| Sewer Revenue | 12/01/1999 | ISSUE ID: 10977 \$300,000,000 | | Bond 05/15/2033 | \$288,030,000 |
| Sewer Revenue | 11/07/2001 | ISSUE ID: 11604 \$300,000,000 | 5.50 | Bond 05/15/2036 | \$293,705,000 |
| Sewer Revenue | 01/15/2004 | ISSUE ID: 12300 \$100,000,000 | 5.00 | Bond 05/15/2038 | \$100,000,000 |
| Refinancing Revenue | 05/13/2003 | ISSUE ID: 12546 \$100,000,000 | | Bond 05/15/2023 | \$82,340,000 |
| Refinancing Revenue | 05/13/2003 | ISSUE ID: 12547 \$91,000,000 | | Bond 05/15/2023 | \$74,925,000 |
| Sewer and Gas Revenue | 05/11/2005 | ISSUE ID: 12778 \$64,740,000 | | Bond 05/15/2026 | \$61,640,000 |
| Sewer General Obligation | 04/26/2006 | ISSUE ID: 13094 \$282,165,000 | | Bond 05/15/2033 | \$282,165,000 |
| Sewer General Obligation | 04/26/2006 | ISSUE ID: 13096 \$171,405,000 | | Bond 05/15/2023 | \$171,405,000 |
| Sewer Revenue N/A | 05/01/2006 | ISSUE ID: 13152 \$100,000,000 | | Bond 05/15/2038 | \$100,000,000 |
| Refinancing Revenue | 11/15/2007 | ISSUE ID: 13753 \$61,125,000 | | Bond 05/15/2025 | \$59,665,000 |
| Improvement Project Revenue | 06/04/2008 | ISSUE ID: 13873 \$105,000,000 | | Bond 05/15/2038 | \$105,000,000 |
| Sewer Revenue N/A | 06/04/2009 | ISSUE ID: 14148 \$76,275,000 | 5.00 | Bond 05/15/2022 | \$76,275,000 |
| TOTAL | Louisville - Jefferson County Metropolitan Sewer District | | | | \$1,695,150,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Louisville Parking Authority of River City | | | | | |
| Parking Facilities Revenue | 07/01/1970 | ISSUE ID: 2366 \$10,000,000 | 0.00 | Bond 07/01/2010 | \$1,895,000 |
| Parking Facilities Revenue | 07/01/1977 | ISSUE ID: 3147 \$14,070,000 | 5.75 | Bond 07/01/2010 | \$2,675,000 |
| Parking Facilities Revenue | 04/01/1980 | ISSUE ID: 3516 \$4,300,000 | 9.00 | Bond 07/01/2010 | \$1,010,000 |
| Parking Facilities Revenue | 06/01/1981 | ISSUE ID: 3671 \$6,500,000 | 7.50 | Bond 07/01/2011 | \$1,875,000 |
| Parking Facilities Revenue | 04/01/1983 | ISSUE ID: 5002 \$3,100,000 | 0.00 | Bond 07/01/2013 | \$1,495,000 |
| Parking Facilities Revenue | 07/01/1984 | ISSUE ID: 5376 \$3,500,000 | 0.00 | Bond 07/01/2013 | \$1,965,000 |
| Parking Facilities Revenue | 08/01/1991 | ISSUE ID: 8142 \$13,000,000 | 0.00 | Bond 12/01/2020 | \$8,825,000 |
| Parking Facilities Revenue | 07/01/1997 | ISSUE ID: 10247 \$30,900,000 | 0.00 | Bond 12/01/2021 | \$19,820,000 |
| Refinancing Revenue | 04/01/2001 | ISSUE ID: 11290 \$12,860,000 | | Bond 12/01/2015 | \$7,650,000 |
| TOTAL | Louisville Parking Authority of River City | | | | \$47,210,000 |
| Louisville Water Company | | | | | |
| Water Revenue | 08/01/1992 | ISSUE ID: 8488 \$74,835,000 | 0.00 | Bond 11/15/2014 | \$36,200,000 |
| Water Refunding Revenue | 03/01/2001 | ISSUE ID: 11911 \$60,300,000 | | Bond 11/15/2014 | \$35,565,000 |
| Water Revenue | 09/01/2000 | ISSUE ID: 12531 \$78,500,000 | | Bond 12/31/2014 | \$36,633,333 |
| TOTAL | Louisville Water Company | | | | \$108,398,333 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Louisville-Jefferson County Airport Board | | | | | |
| Airport Revenue | 04/01/1983 | ISSUE ID: 4924 \$27,200,000 | 0.00 | Bond 07/01/2013 | \$12,115,000 |
| Airport Revenue | 05/01/1987 | ISSUE ID: 6160 \$47,440,000 | 0.00 | Bond 07/01/2017 | \$27,150,000 |
| Airport Revenue | 08/01/1993 | ISSUE ID: 8853 \$24,445,000 | 0.00 | Bond 07/01/2013 | \$10,150,000 |
| Airport Revenue | 08/01/1992 | ISSUE ID: 8854 \$8,635,000 | 0.00 | Bond 07/01/2023 | \$6,570,000 |
| Airport Revenue | 08/01/1992 | ISSUE ID: 8855 \$206,010,000 | 0.00 | Bond 07/01/2023 | \$107,910,000 |
| Airport Revenue | 11/01/1995 | ISSUE ID: 9511 \$53,455,000 | 0.00 | Bond 07/01/2025 | \$42,300,000 |
| Airport Revenue | 04/01/1997 | ISSUE ID: 9877 \$44,760,000 | 0.00 | Bond 07/01/2017 | \$28,740,000 |
| Airport Revenue | 03/01/1998 | ISSUE ID: 10349 \$11,365,000 | 0.00 | Bond 07/01/2025 | \$8,955,000 |
| Public Project Revenue | 03/10/1999 | ISSUE ID: 10639 \$148,800,000 | 0.00 | Bond 01/01/2029 | \$148,800,000 |
| Industrial Facility Revenue | 05/01/1999 | ISSUE ID: 10763 \$15,500,000 | 0.00 | Bond 03/01/2019 | \$15,500,000 |
| Airport Industrial Revenue | 11/21/2006 | ISSUE ID: 13251 \$42,600,000 | | Bond 11/01/2036 | \$42,600,000 |
| TOTAL | Louisville-Jefferson County Airport Board | | | | \$450,790,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Louisville-Jefferson County Metro Government | | | | | |
| Building Industrial Revenue | 07/24/2003 | ISSUE ID: 12542 \$1,280,000 | | Bond 07/01/2023 | \$1,050,000 |
| Refinancing Refunding Revenue | 12/17/2003 | ISSUE ID: 12581 \$12,975,000 | | Bond 01/01/2034 | \$12,975,000 |
| Refinancing Refunding Revenue | 04/13/2005 | ISSUE ID: 12745 \$40,000,000 | | Bond 02/01/2035 | \$40,000,000 |
| Industrial Facility Industrial Revenue | 12/01/2004 | ISSUE ID: 12756 \$22,000,000 | | Bond 07/01/2019 | \$22,000,000 |
| Public Project General Obligation | 11/30/2004 | ISSUE ID: 12815 \$23,840,000 | | Bond 11/01/2024 | \$21,380,000 |
| Public Project General Obligation | 11/30/2004 | ISSUE ID: 12816 \$5,655,000 | | Bond 11/01/2024 | \$5,070,000 |
| Building Industrial Revenue | 08/17/2005 | ISSUE ID: 12884 \$13,910,000 | | Bond 06/01/2035 | \$13,910,000 |
| Building Industrial Revenue | 08/17/2005 | ISSUE ID: 12885 \$2,115,000 | 4.91 | Bond 06/01/2016 | \$1,955,000 |
| Industrial Facility Industrial Revenue | 12/22/2005 | ISSUE ID: 13004 \$3,500,000 | | Bond 12/01/2020 | \$3,500,000 |
| Economic Development General Obligation | 05/17/2006 | ISSUE ID: 13082 \$2,000,000 | | Bond 05/17/2011 | \$2,000,000 |
| Refinancing Industrial Revenue | 06/27/2006 | ISSUE ID: 13095 \$22,509,196 | 5.20 | Bond 06/01/2031 | \$22,096,158 |
| Water Revenue | 07/12/2006 | ISSUE ID: 13185 \$83,845,000 | | Bond 11/15/2031 | \$83,345,000 |
| Improvement Project General Obligation | 10/31/2006 | ISSUE ID: 13221 \$33,255,000 | | Bond 11/01/2026 | \$32,155,000 |
| Health Care Facility Revenue | 10/12/2006 | ISSUE ID: 13233 \$302,710,000 | | Bond 10/01/2036 | \$302,690,000 |

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Educational Development Industrial Revenue | 08/30/2007 | ISSUE ID: 13492 \$4,680,000 | | Bond 09/01/2027 | \$4,680,000 |
| Industrial Facility Refunding Revenue | 07/12/2005 | ISSUE ID: 13587 \$2,000,000 | | Bond 01/01/2011 | \$1,100,000 |
| Industrial Facility Refunding Revenue | 07/12/2005 | ISSUE ID: 13588 \$2,835,000 | | Bond 01/01/2025 | \$2,835,000 |
| Senior Citizens Housing Refunding Revenue | 11/12/2006 | ISSUE ID: 13636 \$6,330,000 | | Bond 12/01/2031 | \$6,205,000 |
| Refinancing Refunding Revenue | 04/26/2007 | ISSUE ID: 13656 \$31,000,000 | | Bond 06/01/2033 | \$31,000,000 |
| Refinancing Refunding Revenue | 04/26/2007 | ISSUE ID: 13657 \$35,200,000 | | Bond 06/01/2033 | \$35,200,000 |
| Airport Refunding Revenue | 07/21/2005 | ISSUE ID: 13670 \$47,870,000 | | Bond 07/01/2026 | \$47,870,000 |
| Land Acquisition Industrial Revenue | 04/03/2008 | ISSUE ID: 13798 \$10,100,000 | | Bond 03/01/2038 | \$10,100,000 |
| Building Refunding Revenue | 07/10/2008 | ISSUE ID: 13917 \$27,230,000 | | Bond 05/01/2038 | \$27,230,000 |
| Building Refunding Revenue | 07/10/2008 | ISSUE ID: 13918 \$14,060,000 | | Bond 05/01/2031 | \$14,060,000 |
| Building Industrial Revenue | 08/05/2008 | ISSUE ID: 13942 \$39,775,000 | | Bond 03/01/2018 | \$39,775,000 |
| Building Industrial Revenue | 08/05/2008 | ISSUE ID: 13943 \$43,505,000 | | Bond 03/01/2028 | \$43,505,000 |
| Refinancing Bond Anticipation | 08/25/2008 | ISSUE ID: 14001 \$3,500,000 | 4.29 | Bond 06/30/2009 | \$3,500,000 |
| Multiple Purposes General Obligation | 09/05/2008 | ISSUE ID: 13953 \$16,000,000 | 3.49 | Lease 09/05/2008 | \$16,000,000 |
| TOTAL | Louisville-Jefferson County Metro Government | | | | \$847,186,158 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Louisville-Jefferson County Riverport Authority | | | | | |
| Public Project Revenue | 06/09/1989 | ISSUE ID: 6528 \$2,700,000 | 0.00 | Bond 05/15/2016 | \$1,600,000 |
| TOTAL | Louisville-Jefferson County Riverport Authority | | | | \$1,600,000 |
| Louisville-Jefferson County Visitors & Convention Commission | | | | | |
| Property Acquisition/Improvement Revenue | 12/01/1995 | ISSUE ID: 9576 \$25,755,000 | 0.00 | Bond 07/01/2024 | \$19,460,000 |
| Property Acquisition/Improvement Revenue | 12/01/1995 | ISSUE ID: 9577 \$5,337,124 | 6.00 | Bond 12/01/2025 | \$5,337,124 |
| Property Acquisition/Improvement Revenue | 02/01/1996 | ISSUE ID: 9583 \$6,370,000 | 0.00 | Bond 07/01/2024 | \$5,125,000 |
| Public Project Public Corporation | 06/01/1997 | ISSUE ID: 10256 \$7,754,890 | 7.50 | Bond 12/01/2025 | \$7,754,890 |
| Refinancing Revenue | 03/01/2001 | ISSUE ID: 11324 \$4,630,000 | | Bond 07/01/2022 | \$3,755,000 |
| Building Revenue | 12/15/2006 | ISSUE ID: 13666 \$300,000 | | Bond 11/30/2009 | \$300,000 |
| TOTAL | Louisville-Jefferson County Visitors & Convention Commission | | | | \$41,732,014 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Metropolitan Sewer District | | | | | |
| Sewer Revenue | 12/15/1989 | ISSUE ID: 6673 \$25,000,000 | 0.00 | Bond 05/01/2019 | \$16,515,000 |
| Sewer Revenue | 02/25/1991 | ISSUE ID: 7019 \$14,000,000 | 0.00 | Bond 02/01/2011 | \$3,370,000 |
| Sewer Revenue | 06/15/1993 | ISSUE ID: 8445 \$72,885,000 | 0.00 | Bond 05/15/2021 | \$50,630,000 |
| Sewer Revenue | 06/15/1993 | ISSUE ID: 8446 \$32,520,000 | 0.00 | Bond 05/15/2023 | \$32,520,000 |
| Sewer Revenue | 03/01/1993 | ISSUE ID: 8487 \$120,025,000 | 0.00 | Bond 05/15/2019 | \$71,770,000 |
| Sewer Revenue | 12/01/1994 | ISSUE ID: 9282 \$65,695,000 | 0.00 | Bond 05/15/2025 | \$57,950,000 |
| Sewer Revenue | 12/07/1995 | ISSUE ID: 9558 \$47,715,000 | 0.00 | Bond 05/15/2026 | \$41,540,000 |
| Sewer Revenue | 02/15/1997 | ISSUE ID: 9890 \$51,245,000 | 0.00 | Bond 05/15/2027 | \$46,145,000 |
| Sewer Revenue | 08/15/1997 | ISSUE ID: 10253 \$68,350,000 | 0.00 | Bond 05/15/2025 | \$64,700,000 |
| Sewer Revenue | 03/01/1998 | ISSUE ID: 10350 \$260,000,000 | 0.00 | Bond 05/15/2030 | \$236,940,000 |
| Lease Purchase Renewable | 11/12/1991 | ISSUE ID: 8448 \$46,420,000 | 0.00 | Lease 03/30/2019 | \$34,650,000 |
| TOTAL Metropolitan Sewer District | | | | | <u>\$656,730,000</u> |
| Middletown Fire Protection District | | | | | |
| Fire Station Revenue | 12/01/2004 | ISSUE ID: 12663 \$2,500,000 | 4.73 | Bond 02/01/2024 | \$2,327,852 |
| TOTAL Middletown Fire Protection District | | | | | <u>\$2,327,852</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Okolona Fire Protection District | | | | | |
| Refinancing | | ISSUE ID: 12890 | | Lease | |
| Renewable | 03/23/2006 | \$1,200,000 | 4.67 | 03/23/2011 | \$1,040,000 |
| TOTAL Okolona Fire Protection District | | | | | \$1,040,000 |
| Pleasure Ridge Park Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 13818 | | Lease | |
| General Obligation | 04/22/2008 | \$3,010,000 | 4.15 | 04/01/2029 | \$3,010,000 |
| TOTAL Pleasure Ridge Park Fire Protection District | | | | | \$3,010,000 |
| Regional Airport Authority of Louisville | | | | | |
| Airport Revenue | 04/24/2001 | ISSUE ID: 11300 \$97,195,000 | | Bond 07/01/2031 | \$80,875,000 |
| Airport Revenue | 04/24/2001 | ISSUE ID: 11301 \$12,055,000 | | Bond 07/01/2031 | \$8,965,000 |
| Refinancing Revenue | 10/17/2002 | ISSUE ID: 11961 \$46,800,000 | | Bond 07/01/2032 | \$43,025,000 |
| Refinancing Revenue | 10/17/2002 | ISSUE ID: 11962 \$37,450,000 | | Bond 07/01/2032 | \$34,450,000 |
| Refinancing Revenue N/A | 05/28/2003 | ISSUE ID: 12543 \$14,680,000 | | Bond 07/01/2013 | \$9,410,000 |
| Refinancing Revenue | 05/28/2003 | ISSUE ID: 12544 \$7,745,000 | | Bond 07/01/2023 | \$6,630,000 |
| Refinancing Revenue N/A | 05/28/2003 | ISSUE ID: 12545 \$129,305,000 | | Bond 07/01/2023 | \$113,200,000 |
| TOTAL Regional Airport Authority of Louisville | | | | | \$296,555,000 |
| Worthington Fire Protection District | | | | | |
| Fire Equipment | | ISSUE ID: 13605 | | Lease | |
| Renewable | 06/28/2007 | \$404,881 | | 06/28/2012 | \$323,905 |
| TOTAL Worthington Fire Protection District | | | | | \$323,905 |
| Jefferson | | TOTAL OUTSTANDING | | | \$7,972,037,190 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------------------|------------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jessamine | | | | | |
| City of Nicholasville | | | | | |
| Industrial Facility | | ISSUE ID: 3429 | | Bond | |
| Industrial Revenue | 10/01/1979 | \$4,900,000 | 0.00 | 10/01/2009 | \$4,900,000 |
| Fire Station | | ISSUE ID: 11660 | | Bond | |
| General Obligation | 02/02/2002 | \$3,620,000 | | 02/01/2022 | \$2,805,000 |
| Utilities | | ISSUE ID: 12524 | | Bond | |
| Revenue | 09/04/2003 | \$3,450,000 | | 10/01/2023 | \$2,935,000 |
| Refinancing | | ISSUE ID: 12525 | | Bond | |
| Refunding Revenue | 09/04/2003 | \$6,945,000 | | 10/01/2012 | \$4,055,000 |
| Refinancing | | ISSUE ID: 13275 | | Bond | |
| Revenue | 12/22/2006 | \$6,625,000 | | 02/02/2027 | \$6,480,897 |
| Water | | ISSUE ID: 13690 | | Bond | |
| Bond Anticipation | 11/30/2007 | \$2,500,000 | 4.19 | 11/15/2009 | \$2,500,000 |
| Property Acquisition/Improvement | | ISSUE ID: 11570 | | Lease | |
| Renewable | 10/09/2001 | \$418,010 | | 05/01/2011 | \$60,985 |
| TOTAL | City of Nicholasville | | | | \$23,736,882 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Wilmore | | | | | |
| Sewer Revenue | 09/01/1973 | ISSUE ID: 2758 \$1,200,000 | 5.90 | Bond 09/30/2013 | \$325,000 |
| Water and Sewer Revenue | 09/01/1981 | ISSUE ID: 3592 \$1,880,000 | 5.00 | Bond 09/01/2020 | \$1,270,000 |
| Water and Sewer Revenue | 03/09/1993 | ISSUE ID: 8344 \$225,000 | 5.00 | Bond 09/01/2028 | \$174,400 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1990 | ISSUE ID: 8615 \$407,770 | 5.70 | Bond 06/30/2010 | \$64,224 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8643 \$256,749 | 0.00 | Bond 06/30/2013 | \$90,255 |
| Water and Sewer Revenue | 06/20/1996 | ISSUE ID: 10128 \$115,000 | 4.50 | Bond 09/01/2035 | \$101,600 |
| Senior Citizens Housing Revenue | 07/01/1998 | ISSUE ID: 10483 \$2,950,000 | 0.00 | Bond 07/01/2025 | \$2,530,000 |
| Retirement Community Revenue | 11/19/1999 | ISSUE ID: 10974 \$2,825,000 | | Bond 11/01/2026 | \$2,435,000 |
| Water and Sewer Revenue | 09/26/2001 | ISSUE ID: 11888 \$2,283,000 | 4.37 | Bond 09/01/2040 | \$2,150,000 |
| Water and Sewer Revenue | 09/26/2001 | ISSUE ID: 11889 \$240,000 | 4.87 | Bond 09/01/2040 | \$227,900 |
| Refinancing Industrial Revenue | 08/17/2007 | ISSUE ID: 13191 \$8,100,000 | | Bond 08/01/2031 | \$7,915,000 |
| Retirement Community Revenue | 01/16/2007 | ISSUE ID: 13298 \$6,000,000 | | Bond 01/16/2032 | \$5,893,331 |
| Building Revenue N/A | 02/18/2009 | ISSUE ID: 14260 \$9,000,000 | 6.36 | Bond 12/17/2034 | \$9,000,000 |
| TOTAL | City of Wilmore | | | | \$32,176,710 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jessamine County | | | | | |
| Refinancing General Obligation | 11/18/2004 | ISSUE ID: 12513 \$1,155,000 | | Bond 09/01/2015 | \$780,000 |
| Refinancing Revenue | 07/27/2006 | ISSUE ID: 13166 \$8,500,000 | 4.49 | Bond 08/01/2013 | \$8,263,235 |
| Building Revenue | 12/22/2006 | ISSUE ID: 13278 \$1,500,000 | 5.39 | Bond 12/01/2026 | \$1,435,344 |
| Refinancing Revenue | 02/01/2007 | ISSUE ID: 13293 \$972,871 | 4.49 | Bond 07/01/2013 | \$793,281 |
| Multiple Purposes Revenue N/A | 12/15/2008 | ISSUE ID: 14038 \$4,500,000 | | Bond 02/19/2033 | \$4,499,905 |
| Courthouse Annex Renewable | 07/03/1997 | ISSUE ID: 10387 \$1,700,000 | 4.94 | Lease 01/01/2017 | \$974,000 |
| Building General Obligation | 11/27/2007 | ISSUE ID: 13694 \$500,000 | | Lease 07/20/2027 | \$500,000 |
| TOTAL Jessamine County | | | | | \$17,245,765 |
| Jessamine County Fire Protection District | | | | | |
| Multiple Purposes General Obligation | 08/25/2008 | ISSUE ID: 13922 \$1,683,775 | 3.71 | Lease 08/20/2015 | \$1,683,775 |
| TOTAL Jessamine County Fire Protection District | | | | | \$1,683,775 |
| Jessamine County Library Taxing District | | | | | |
| Library Revenue | 09/01/1995 | ISSUE ID: 9439 \$1,770,000 | 0.00 | Bond 09/01/2015 | \$940,000 |
| TOTAL Jessamine County Library Taxing District | | | | | \$940,000 |
| Jessamine County Public Health Taxing District | | | | | |
| Building Renewable | 02/01/2007 | ISSUE ID: 13337 \$1,500,000 | | Lease 01/20/2017 | \$1,380,000 |
| TOTAL Jessamine County Public Health Taxing District | | | | | \$1,380,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Jessamine County Water District #1 | | | | | |
| Water Revenue | 06/04/1987 | ISSUE ID: 6149 \$330,000 | 6.50 | Bond 01/30/2026 | \$275,000 |
| Water Revenue | 06/04/1987 | ISSUE ID: 6150 \$63,000 | 6.50 | Bond 01/01/2026 | \$48,500 |
| Water Revenue | 06/02/2000 | ISSUE ID: 10981 \$1,194,000 | 5.38 | Bond 01/01/2039 | \$1,110,500 |
| Water Revenue | 06/02/2000 | ISSUE ID: 10982 \$298,000 | 5.00 | Bond 01/01/2039 | \$275,400 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11494 \$376,000 | | Bond 01/01/2024 | \$312,000 |
| TOTAL Jessamine County Water District #1 | | | | | <u>\$2,021,400</u> |
| Jessamine-South Elkhorn Water District | | | | | |
| Water Revenue | 09/01/2000 | ISSUE ID: 11297 \$1,901,000 | | Bond 01/01/2039 | \$1,764,000 |
| Water Revenue | 09/01/2000 | ISSUE ID: 11299 \$400,000 | | Bond 01/01/2039 | \$370,500 |
| TOTAL Jessamine-South Elkhorn Water District | | | | | <u>\$2,134,500</u> |
| Jessamine | | TOTAL OUTSTANDING | | | <u>\$81,319,031</u> |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Johnson

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Paintsville | | | | | |
| Utilities Revenue | 06/12/1979 | ISSUE ID: 3499 \$950,000 | 5.00 | Bond 09/01/2017 | \$434,000 |
| Public Project Revenue | 01/01/1994 | ISSUE ID: 8868 \$1,500,000 | 0.00 | Bond 12/01/2008 | \$140,000 |
| Water and Sewer Revenue | 06/03/1994 | ISSUE ID: 8970 \$1,091,000 | 5.00 | Bond 07/01/2029 | \$876,000 |
| Water Revenue | 12/02/1994 | ISSUE ID: 9286 \$457,000 | 4.50 | Bond 07/01/2034 | \$396,600 |
| Utilities Revenue | 07/01/1998 | ISSUE ID: 10484 \$3,340,000 | 0.00 | Bond 09/01/2018 | \$2,355,000 |
| Water Revenue | 11/24/1998 | ISSUE ID: 10562 \$351,000 | 4.50 | Bond 07/01/2039 | \$326,500 |
| Recreational Facilities Revenue | 05/26/2006 | ISSUE ID: 13059 \$698,403 | 4.10 | Bond 09/26/2019 | \$680,507 |
| Educational Development Revenue | 06/28/2006 | ISSUE ID: 13111 \$726,205 | 4.65 | Bond 11/28/2015 | \$702,717 |
| Building Revenue | 08/10/2006 | ISSUE ID: 13202 \$400,000 | 4.95 | Bond 08/10/2021 | \$365,467 |
| Building Revenue | 08/10/2006 | ISSUE ID: 13205 \$294,754 | 4.10 | Bond 05/10/2019 | \$261,231 |
| Improvement Project Revenue | 06/29/2007 | ISSUE ID: 13458 \$250,000 | 4.13 | Bond 07/01/2046 | \$250,000 |
| Gas Renewable | 06/09/2000 | ISSUE ID: 11112 \$900,000 | | Lease 06/15/2020 | \$635,000 |
| Improvement Project General Obligation | 10/30/2002 | ISSUE ID: 11981 \$155,000 | | Lease 10/15/2009 | \$45,000 |
| Fire Station General Obligation | 12/05/2003 | ISSUE ID: 12269 \$250,000 | 2.23 | Lease 12/15/2013 | \$146,696 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------|-------------------------|-------------------------|------------------------------|
| Vehicles | | ISSUE ID: 13024 | | Lease | |
| N/A | 02/10/2006 | \$500,000 | 3.27 | 07/15/2010 | \$315,000 |
| TOTAL City of Paintsville | | | | | \$7,929,717 |
| Johnson County | | | | | |
| Industrial Facility | | ISSUE ID: 4380 | | Bond | |
| Industrial Revenue | 07/01/1982 | \$1,750,000 | 0.00 | 07/01/2008 | \$1,750,000 |
| Court Facility | | ISSUE ID: 6496 | | Bond | |
| Public Corporation | 08/06/1985 | \$685,000 | 7.38 | 01/30/2014 | \$275,000 |
| County Jail | | ISSUE ID: 6565 | | Bond | |
| Revenue | 02/15/1987 | \$826,659 | 0.00 | 10/01/2014 | \$352,053 |
| Judicial Facility | | ISSUE ID: 11535 | | Bond | |
| Revenue | 03/01/2002 | \$7,460,000 | | 09/01/2022 | \$6,150,000 |
| Judicial Facility | | ISSUE ID: 12299 | | Bond | |
| Revenue | 02/01/2004 | \$9,540,000 | | 08/01/2024 | \$8,450,000 |
| Wastewater | | ISSUE ID: 8933 | | Lease | |
| Renewable | 12/17/1993 | \$120,000 | 5.59 | 01/20/2013 | \$41,000 |
| Vehicles | | ISSUE ID: 13909 | | Lease | |
| General Obligation | 06/27/2008 | \$195,122 | | 01/20/2010 | \$195,122 |
| TOTAL Johnson County | | | | | \$17,213,175 |
| Johnson County Extension Taxing District | | | | | |
| Building | | ISSUE ID: 13865 | | Lease | |
| General Obligation | 05/05/2008 | \$600,000 | | 01/20/2035 | \$600,000 |
| TOTAL Johnson County Extension Taxing District | | | | | \$600,000 |
| Johnson | | TOTAL OUTSTANDING | | | \$25,742,892 |

June 30, 2009

Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Kenton City of Bromley | | | | | |
| Street Improvement General Obligation | 06/01/2000 | ISSUE ID: 11117 \$180,000 | 5.13 | Bond 01/01/2015 | \$100,000 |
| TOTAL | | | | | <u>\$100,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Covington | | | | | |
| Industrial Facility Industrial Revenue | 11/01/1987 | ISSUE ID: 6243 \$250,000 | 0.00 | Bond 03/01/2013 | \$75,000 |
| Industrial Facility Industrial Revenue | 11/01/1987 | ISSUE ID: 6244 \$250,000 | 0.00 | Bond 09/01/2012 | \$75,000 |
| Industrial Facility Industrial Revenue | 11/21/1989 | ISSUE ID: 6669 \$9,000,000 | 0.00 | Bond 11/01/2011 | \$9,000,000 |
| Fire Protection Public Corporation | 03/07/1990 | ISSUE ID: 6701 \$460,000 | 0.00 | Bond 03/01/2010 | \$460,000 |
| Industrial Facility Industrial Revenue | 01/11/1991 | ISSUE ID: 6946 \$850,000 | 0.00 | Bond 02/01/2011 | \$850,000 |
| Industrial Facility Industrial Revenue | 08/30/1991 | ISSUE ID: 8076 \$495,000 | 0.00 | Bond 03/01/2016 | \$195,000 |
| Industrial Facility Industrial Revenue | 08/30/1991 | ISSUE ID: 8077 \$505,000 | 0.00 | Bond 09/01/2016 | \$215,000 |
| Industrial Facility Industrial Revenue | 11/19/1992 | ISSUE ID: 8366 \$600,000 | 0.00 | Bond 04/01/2013 | \$600,000 |
| Industrial Facility Industrial Revenue | 10/05/1992 | ISSUE ID: 8369 \$28,000,000 | 0.00 | Bond 12/01/2013 | \$12,630,000 |
| Industrial Facility Industrial Revenue | 11/15/1993 | ISSUE ID: 8803 \$157,000 | 0.00 | Bond 11/30/2013 | \$157,000 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9311 \$5,815,608 | 6.63 | Bond 08/01/2017 | \$3,573,122 |
| Public Project Revenue | 07/01/1995 | ISSUE ID: 9427 \$16,795,000 | 0.00 | Bond 08/01/2012 | \$6,510,000 |
| Nursing Home Industrial Revenue | 12/31/1997 | ISSUE ID: 10312 \$1,000,000 | 5.55 | Bond 01/01/2013 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/24/1998 | ISSUE ID: 10567 \$3,695,000 | 0.00 | Bond 11/01/2013 | \$3,695,000 |

June 30, 2009

Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Public Project General Obligation | 11/24/1998 | ISSUE ID: 10568 \$7,155,000 | 0.00 | Bond 11/01/2018 | \$3,835,000 |
| Industrial Facility Industrial Revenue | 04/21/1999 | ISSUE ID: 10718 \$3,600,000 | 0.00 | Bond 04/01/2019 | \$2,620,000 |
| Industrial Facility Industrial Revenue | 08/03/2000 | ISSUE ID: 11180 \$3,470,000 | | Bond 07/01/2020 | \$2,845,000 |
| Industrial Facility Industrial Revenue | 09/06/2002 | ISSUE ID: 11885 \$5,260,000 | | Bond 09/01/2027 | \$5,260,000 |
| Industrial Facility Industrial Revenue | 07/17/2002 | ISSUE ID: 11927 \$1,200,000 | | Bond 09/01/2012 | \$1,200,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12202 \$4,996,000 | 3.90 | Bond 08/01/2017 | \$3,756,000 |
| Housing Facilities Industrial Revenue | 12/23/2003 | ISSUE ID: 12282 \$700,000 | | Bond 01/01/2019 | \$539,102 |
| Building Revenue | 05/27/2004 | ISSUE ID: 12362 \$3,225,000 | 4.85 | Bond 05/01/2024 | \$2,790,000 |
| Housing Facilities Industrial Revenue | 12/23/2003 | ISSUE ID: 12584 \$8,278,387 | | Bond 12/01/2033 | \$8,278,387 |
| Refinancing General Obligation | 12/15/2004 | ISSUE ID: 12662 \$14,410,000 | | Bond 12/01/2029 | \$14,410,000 |
| Building Industrial Revenue | 12/20/2004 | ISSUE ID: 12666 \$2,200,000 | 2.40 | Bond 09/01/2027 | \$2,200,000 |
| Refinancing General Obligation | 06/08/2005 | ISSUE ID: 12797 \$7,405,000 | | Bond 08/01/2012 | \$5,490,000 |
| Residential Industrial Revenue | 11/30/2005 | ISSUE ID: 12978 \$8,760,000 | 7.25 | Bond 11/01/2027 | \$8,760,000 |
| Building Industrial Revenue | 04/28/2006 | ISSUE ID: 13105 \$1,000,000 | | Bond 04/01/2016 | \$1,000,000 |
| Industrial Facility Refunding Revenue | 12/28/2006 | ISSUE ID: 13560 \$8,175,000 | | Bond 12/01/2033 | \$8,175,000 |

June 30, 2009

Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 11/15/2005 | ISSUE ID: 13590 \$54,240,000 | | Bond 11/01/2027 | \$54,240,000 |
| Building Industrial Revenue | 03/09/2007 | ISSUE ID: 13667 \$129,000 | | Bond 03/09/2012 | \$129,000 |
| Building Industrial Revenue | 03/09/2007 | ISSUE ID: 13668 \$800,000 | | Bond 03/09/2027 | \$798,110 |
| Public Project General Obligation | 11/01/2000 | ISSUE ID: 10943 \$1,285,000 | | Lease 11/15/2015 | \$740,000 |
| Refinancing Renewable | 11/07/2000 | ISSUE ID: 11341 \$700,000 | | Lease 11/15/2015 | \$415,000 |
| Real Property General Obligation | 10/31/2002 | ISSUE ID: 11980 \$13,000,000 | | Lease 10/15/2022 | \$10,385,000 |
| Property Acquisition/Improvement General Obligation | 01/31/2005 | ISSUE ID: 12633 \$500,000 | | Lease 07/15/2024 | \$440,000 |
| 911 Equipment General Obligation | 06/29/2007 | ISSUE ID: 13426 \$1,630,000 | | Lease 07/01/2017 | \$1,510,326 |
| Multiple Purposes General Obligation | 09/12/2008 | ISSUE ID: 13957 \$4,509,181 | | Lease 09/01/2025 | \$4,509,180 |
| Refinancing N/A General Obligation | 02/28/2007 | ISSUE ID: 14122 \$1,500,000 | | Lease 03/01/2029 | \$1,500,001 |
| TOTAL City of Covington | | | | | <u>\$184,860,229</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|---------------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Crescent Springs | | | | | |
| Sewer Revenue | 11/01/1968 | ISSUE ID: 2193 \$370,000 | 4.50 | Bond 11/01/2008 | \$21,000 |
| Improvement Project Special Assessment | 04/12/1991 | ISSUE ID: 6935 \$1,625,000 | 8.50 | Bond 11/30/2012 | \$680,000 |
| Industrial Facility Industrial Revenue | 08/31/2004 | ISSUE ID: 12829 \$56,000,000 | | Bond 08/01/2029 | \$56,000,000 |
| Industrial Facility Industrial Revenue N/A | 12/28/2007 | ISSUE ID: 14335 \$56,000,000 | | Bond 12/01/2032 | \$56,000,000 |
| Public Project Renewable | 08/13/1996 | ISSUE ID: 10013 \$700,000 | 4.79 | Lease 08/13/2016 | \$367,441 |
| Public Project Renewable | 07/16/1998 | ISSUE ID: 10485 \$350,000 | 0.00 | Lease 08/13/2016 | \$197,560 |
| Land Acquisition Renewable | 10/17/2000 | ISSUE ID: 11432 \$87,000 | | Lease 08/13/2016 | \$54,112 |
| Municipal Building Renewable | 06/29/2001 | ISSUE ID: 11467 \$335,000 | | Lease 06/29/2016 | \$206,308 |
| Public Project General Obligation | 09/16/2002 | ISSUE ID: 11928 \$1,500,000 | | Lease 09/15/2012 | \$715,000 |
| Refinancing General Obligation | 10/01/2003 | ISSUE ID: 12218 \$1,138,944 | | Lease 09/16/2016 | \$727,454 |
| Vehicles Renewable | 12/20/2005 | ISSUE ID: 12959 \$404,781 | 4.00 | Lease 12/20/2015 | \$314,115 |
| TOTAL | City of Crescent Springs | | | | <u>\$115,282,990</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Crestview Hills | | | | | |
| Industrial Facility Industrial Revenue | 11/18/1998 | ISSUE ID: 10566 \$4,540,000 | 0.00 | Bond 11/01/2018 | \$1,585,000 |
| Student Housing/Center Revenue | 11/15/2001 | ISSUE ID: 11686 \$7,200,000 | | Bond 11/01/2026 | \$7,200,000 |
| Building General Obligation | 10/01/2005 | ISSUE ID: 12900 \$2,565,000 | | Bond 02/01/2025 | \$2,370,000 |
| Building Revenue | 09/25/2007 | ISSUE ID: 13675 \$4,000,000 | 4.15 | Bond 09/25/2012 | \$4,000,000 |
| Building Refunding Revenue N/A | 12/17/2008 | ISSUE ID: 14034 \$7,180,000 | | Bond 11/01/2026 | \$7,180,000 |
| TOTAL City of Crestview Hills | | | | | \$22,335,000 |
| City of Edgewood | | | | | |
| Industrial Facility Industrial Revenue | 06/09/1986 | ISSUE ID: 5949 \$4,600,000 | 0.00 | Bond 05/01/2016 | \$1,550,000 |
| Industrial Facility Industrial Revenue | 09/22/1986 | ISSUE ID: 6041 \$585,000 | 0.00 | Bond 09/01/2016 | \$585,000 |
| Industrial Facility Industrial Revenue | 05/18/1992 | ISSUE ID: 8212 \$825,000 | 0.00 | Bond 05/01/2012 | \$825,000 |
| Public Project Public Corporation | 07/15/1997 | ISSUE ID: 10207 \$3,310,000 | 4.88 | Bond 12/01/2015 | \$1,675,000 |
| Building General Obligation | 07/06/2004 | ISSUE ID: 12382 \$4,250,000 | | Bond 12/01/2034 | \$4,020,000 |
| Refinancing Industrial Revenue N/A | 06/12/2009 | ISSUE ID: 14141 \$3,790,000 | | Bond 06/01/2016 | \$3,790,000 |
| TOTAL City of Edgewood | | | | | \$12,445,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Elsmere | | | | | |
| Industrial Facility Industrial Revenue | 04/01/1989 | ISSUE ID: 6536 \$750,000 | 0.00 | Bond 04/01/2014 | \$320,000 |
| Industrial Facility Industrial Revenue | 04/12/1995 | ISSUE ID: 9246 \$7,000,000 | 0.00 | Bond 04/01/2010 | \$7,000,000 |
| Industrial Facility Industrial Revenue | 10/31/1996 | ISSUE ID: 9961 \$2,000,000 | 0.00 | Bond 10/01/2016 | \$1,160,000 |
| Building Renewable | 05/29/1996 | ISSUE ID: 9784 \$245,000 | 0.00 | Lease 05/29/2011 | \$65,644 |
| Street Improvement General Obligation | 11/03/2003 | ISSUE ID: 12262 \$600,000 | 4.34 | Lease 11/01/2013 | \$362,123 |
| TOTAL City of Elsmere | | | | | \$8,907,767 |
| City of Erlanger | | | | | |
| Industrial Facility Industrial Revenue | 03/21/1994 | ISSUE ID: 8961 \$3,500,000 | 0.00 | Bond 03/01/2019 | \$2,009,730 |
| Improvement Project Refunding | 01/30/2002 | ISSUE ID: 11915 \$4,015,000 | | Bond 08/01/2018 | \$2,900,000 |
| Multiple Purposes General Obligation | 01/29/2008 | ISSUE ID: 13767 \$2,150,000 | | Bond 11/01/2022 | \$2,150,000 |
| TOTAL City of Erlanger | | | | | \$7,059,730 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Fort Mitchell | | | | | |
| Industrial Facility Industrial Revenue | 01/01/1982 | ISSUE ID: 4082 \$2,750,000 | 0.00 | Bond 01/01/2011 | \$2,605,000 |
| Industrial Facility Industrial Revenue | 12/11/1984 | ISSUE ID: 5511 \$3,000,000 | 0.00 | Bond 11/01/2013 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6081 \$6,000,000 | 0.00 | Bond 08/01/2016 | \$3,135,000 |
| Industrial Facility Industrial Revenue | 10/28/1986 | ISSUE ID: 6420 \$2,800,000 | 0.00 | Bond 10/01/2012 | \$970,000 |
| KLC Funding Trust Program Revenue | 10/24/2002 | ISSUE ID: 11976 \$50,000,000 | | Bond 10/01/2032 | \$50,000,000 |
| Fire Equipment Renewable | 06/24/2005 | ISSUE ID: 12802 \$465,000 | 3.27 | Lease 07/15/2010 | \$290,000 |
| TOTAL City of Fort Mitchell | | | | | <u>\$60,000,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Fort Wright | | | | | |
| Industrial Facility Industrial Revenue | 12/31/1986 | ISSUE ID: 6096 \$1,000,000 | 0.00 | Bond 12/01/2017 | \$1,000,000 |
| Municipal Improvements Public Corporation | 02/01/1990 | ISSUE ID: 6716 \$1,200,000 | 0.00 | Bond 02/01/2020 | \$757,026 |
| Industrial Facility Industrial Revenue | 12/15/1992 | ISSUE ID: 8381 \$6,500,000 | 0.00 | Bond 12/01/2013 | \$6,500,000 |
| Industrial Facility Industrial Revenue | 05/14/1998 | ISSUE ID: 10412 \$2,250,000 | 0.00 | Bond 06/01/2019 | \$1,635,000 |
| Municipal Building General Obligation | 01/15/2003 | ISSUE ID: 12048 \$923,780 | 2.59 | Bond 01/15/2020 | \$672,271 |
| Office Building Industrial Revenue | 12/18/2003 | ISSUE ID: 12276 \$3,000,000 | | Bond 06/01/2024 | \$2,610,000 |
| Office Building Industrial Revenue N/A | 12/17/2008 | ISSUE ID: 14035 \$4,000,000 | 5.50 | Bond 12/01/2028 | \$4,000,000 |
| Public Project General Obligation | 01/15/2003 | ISSUE ID: 12465 \$1,045,000 | 2.59 | Lease 01/15/2020 | \$672,271 |
| Refinancing General Obligation | 07/06/2006 | ISSUE ID: 13173 \$762,972 | | Lease 09/01/2031 | \$718,616 |
| Refinancing General Obligation | 07/06/2006 | ISSUE ID: 13174 \$733,361 | | Lease 09/01/2031 | \$717,061 |
| TOTAL City of Fort Wright | | | | | \$19,282,245 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Independence | | | | | |
| Industrial Facility Industrial Revenue | 02/01/1995 | ISSUE ID: 9259 \$1,250,000 | 0.00 | Bond 02/01/2010 | \$225,000 |
| Sewer General Obligation | 12/01/1998 | ISSUE ID: 10565 \$6,075,000 | 0.00 | Bond 12/01/2023 | \$4,695,000 |
| Refinancing General Obligation | 03/20/2003 | ISSUE ID: 12076 \$4,935,000 | | Bond 01/01/2033 | \$4,440,000 |
| Infrastructure Renewable | 06/14/2001 | ISSUE ID: 11428 \$450,000 | | Lease 05/15/2011 | \$150,000 |
| TOTAL City of Independence | | | | | \$9,510,000 |
| City of Latonia Lakes | | | | | |
| Sewer Revenue | 04/07/1997 | ISSUE ID: 9929 \$198,000 | 4.50 | Bond 01/01/2035 | \$171,000 |
| TOTAL City of Latonia Lakes | | | | | \$171,000 |
| City of Ludlow | | | | | |
| Equipment Renewable | 10/15/1997 | ISSUE ID: 10281 \$465,000 | 5.23 | Lease 06/01/2012 | \$124,000 |
| Multiple Purposes General Obligation | 04/17/2006 | ISSUE ID: 13052 \$223,000 | | Lease 01/05/2012 | \$129,742 |
| Building General Obligation | 07/18/2008 | ISSUE ID: 13898 \$700,000 | | Lease 07/01/2033 | \$700,000 |
| TOTAL City of Ludlow | | | | | \$953,742 |
| City of Park Hills | | | | | |
| Improvement Project General Obligation | 05/19/2005 | ISSUE ID: 12783 \$250,000 | 4.50 | Lease 12/15/2015 | \$212,500 |
| Fire Vehicles N/A General Obligation | 06/25/2009 | ISSUE ID: 14262 \$440,000 | 5.88 | Lease 10/30/2013 | \$440,000 |
| TOTAL City of Park Hills | | | | | \$652,500 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Villa Hills | | | | | |
| Industrial Facility Industrial Revenue | 02/24/1999 | ISSUE ID: 10619 \$3,000,000 | 4.79 | Bond 02/01/2009 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 03/30/2004 | ISSUE ID: 12322 \$2,775,000 | | Bond 08/01/2024 | \$2,195,000 |
| Multiple Purposes General Obligation | 01/25/2008 | ISSUE ID: 13766 \$282,982 | 3.55 | Lease 02/01/2018 | \$273,043 |
| TOTAL City of Villa Hills | | | | | \$5,468,043 |
| Elsmere Fire Protection District | | | | | |
| Fire Station Improvements Renewable | 09/23/1998 | ISSUE ID: 10488 \$200,000 | 0.00 | Lease 09/23/2018 | \$128,430 |
| Fire Station Improvements General Obligation | 02/01/2000 | ISSUE ID: 10938 \$175,000 | | Lease 02/01/2020 | \$124,454 |
| Vehicles General Obligation | 04/21/2005 | ISSUE ID: 12726 \$125,000 | 4.45 | Lease 10/22/2009 | \$50,635 |
| TOTAL Elsmere Fire Protection District | | | | | \$303,520 |
| Independence Fire Protection District | | | | | |
| Fire Station Renewable | 04/30/1998 | ISSUE ID: 10397 \$1,200,000 | 0.00 | Lease 04/30/2013 | \$498,898 |
| Fire Station Renewable | 07/19/2004 | ISSUE ID: 12388 \$975,899 | 4.88 | Lease 08/01/2013 | \$612,546 |
| Fire Station Renewable | 03/28/2007 | ISSUE ID: 13349 \$1,162,000 | 4.55 | Lease 03/28/2022 | \$1,080,691 |
| TOTAL Independence Fire Protection District | | | | | \$2,192,135 |

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Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Kenton County | | | | | |
| Industrial Facility Industrial Revenue | 12/28/1983 | ISSUE ID: 5240 \$6,000,000 | 0.00 | Bond 12/01/2008 | \$6,000,000 |
| Industrial Facility Industrial Revenue | 12/19/1984 | ISSUE ID: 5457 \$7,000,000 | 0.00 | Bond 12/01/2014 | \$7,000,000 |
| Hospital Revenue | 12/18/1985 | ISSUE ID: 5827 \$60,200,000 | 0.00 | Bond 11/01/2010 | \$38,940,000 |
| Multi-Family Housing Revenue | 05/22/1986 | ISSUE ID: 5937 \$550,000 | 0.00 | Bond 05/01/2016 | \$550,000 |
| Industrial Facility Industrial Revenue | 12/01/1986 | ISSUE ID: 6089 \$6,590,000 | 0.00 | Bond 12/01/2026 | \$5,730,000 |
| Industrial Facility Industrial Revenue | 11/01/1987 | ISSUE ID: 6277 \$380,000 | 0.00 | Bond 11/01/2017 | \$210,000 |
| Multi-Family Housing Revenue | 09/24/1987 | ISSUE ID: 6307 \$380,000 | 0.00 | Bond 09/01/2017 | \$380,000 |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6566 \$4,438,213 | 0.00 | Bond 10/01/2014 | \$1,890,129 |
| Recreational Facilities Public Corporation | 07/27/1995 | ISSUE ID: 9445 \$2,700,000 | 0.00 | Bond 04/01/2015 | \$1,295,000 |
| Industrial Facility Industrial Revenue | 07/14/1995 | ISSUE ID: 9446 \$2,000,000 | 0.00 | Bond 07/01/2010 | \$392,954 |
| Parking Facilities Public Corporation | 12/01/1996 | ISSUE ID: 10157 \$17,400,000 | 0.00 | Bond 12/01/2016 | \$10,030,000 |
| Industrial Facility Industrial Revenue | 09/25/1997 | ISSUE ID: 10235 \$300,000 | 0.00 | Bond 09/25/2012 | \$113,073 |
| Public Project Public Corporation | 09/01/1997 | ISSUE ID: 10398 \$4,690,000 | 0.00 | Bond 03/01/2010 | \$915,000 |
| Court Facility Public Corporation | 06/01/1998 | ISSUE ID: 10414 \$19,920,000 | 0.00 | Bond 03/01/2029 | \$16,580,000 |

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Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Industrial Facility Industrial Revenue | 05/18/1999 | ISSUE ID: 10768 \$7,873,000 | 0.00 | Bond 05/01/2014 | \$7,873,000 |
| Building Industrial Revenue | 12/31/2001 | ISSUE ID: 11631 \$3,900,000 | | Bond 12/01/2021 | \$3,900,000 |
| Housing Facilities Revenue | 06/11/2001 | ISSUE ID: 11919 \$26,375,000 | | Bond 12/01/2035 | \$26,375,000 |
| Industrial Facility Industrial Revenue | 10/08/2002 | ISSUE ID: 11964 \$1,530,000 | | Bond 10/02/2022 | \$1,530,000 |
| Schools Industrial Revenue | 11/21/2002 | ISSUE ID: 11984 \$8,500,000 | | Bond 11/01/2022 | \$3,990,000 |
| Schools Industrial Revenue | 06/17/2003 | ISSUE ID: 12142 \$5,740,000 | | Bond 06/01/2023 | \$2,990,000 |
| Building Revenue | 09/09/2004 | ISSUE ID: 12455 \$3,000,000 | 1.42 | Bond 09/01/2024 | \$2,735,000 |
| Improvement Project General Obligation | 01/01/2004 | ISSUE ID: 12566 \$9,000,000 | | Bond 12/01/2013 | \$5,700,000 |
| Refinancing General Obligation | 09/30/2004 | ISSUE ID: 12641 \$16,060,000 | | Bond 12/01/2016 | \$13,655,000 |
| Court Facility Project Refunding Revenue | 02/13/2007 | ISSUE ID: 13566 \$17,740,000 | | Bond 03/01/2029 | \$17,740,000 |
| Fire Vehicles General Obligation | 07/18/2008 | ISSUE ID: 13894 \$300,000 | 3.22 | Lease 07/18/2018 | \$300,000 |
| TOTAL Kenton County | | | | | <u>\$176,814,157</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Kenton County Airport Board | | | | | |
| Airport Revenue | 10/06/1988 | ISSUE ID: 6818 \$30,300,000 | 0.00 | Bond 12/01/2015 | \$30,300,000 |
| Airport Revenue | 02/01/1992 | ISSUE ID: 8124 \$19,000,000 | 0.00 | Bond 02/01/2022 | \$19,000,000 |
| Airport Revenue | 02/01/1992 | ISSUE ID: 8125 \$419,000,000 | 0.00 | Bond 02/01/2022 | \$399,000,000 |
| Airport Revenue | 05/15/1993 | ISSUE ID: 8450 \$34,275,000 | 0.00 | Bond 03/01/2015 | \$15,750,000 |
| Airport Revenue | 04/01/1996 | ISSUE ID: 9652 \$50,955,000 | 0.00 | Bond 03/01/2013 | \$21,795,000 |
| Airport Revenue | 04/01/1996 | ISSUE ID: 9653 \$7,135,000 | 0.00 | Bond 03/01/2013 | \$3,020,000 |
| Airport Revenue | 01/01/1997 | ISSUE ID: 10049 \$32,465,000 | 0.00 | Bond 03/01/2015 | \$16,695,000 |
| Airport Revenue | 01/01/1998 | ISSUE ID: 10420 \$58,500,000 | 0.00 | Bond 03/01/2015 | \$31,300,000 |
| Airport Revenue | 09/01/1999 | ISSUE ID: 11044 \$14,000,000 | | Bond 07/01/2029 | \$12,530,000 |
| Delta Airlines, Inc. Revenue | 11/07/2000 | ISSUE ID: 11322 \$28,315,000 | | Bond 10/01/2030 | \$28,315,000 |
| Delta Airlines, Inc. Revenue | 11/07/2000 | ISSUE ID: 11323 \$33,800,000 | | Bond 10/01/2030 | \$33,800,000 |
| Airport Revenue | 07/12/2001 | ISSUE ID: 11565 \$22,565,000 | | Bond 06/01/2031 | \$22,565,000 |
| Refinancing Refunding Revenue | 03/20/2002 | ISSUE ID: 11711 \$91,625,000 | | Bond 03/01/2015 | \$56,755,000 |
| Airport Revenue | 03/01/2003 | ISSUE ID: 12143 \$61,060,000 | | Bond 03/01/2033 | \$61,060,000 |

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Kenton County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Airport Revenue | 03/01/2003 | ISSUE ID: 12144 \$75,160,000 | | Bond 03/01/2033 | \$72,300,000 |
| Refinancing Refunding Revenue | 07/17/2003 | ISSUE ID: 12573 \$22,720,000 | | Bond 03/01/2015 | \$15,030,000 |
| Refinancing Refunding Revenue | 12/04/2007 | ISSUE ID: 13695 \$22,555,000 | | Bond 03/01/2013 | \$21,905,000 |
| Refinancing Refunding Revenue | 12/04/2007 | ISSUE ID: 13696 \$48,925,000 | | Bond 03/01/2015 | \$47,975,000 |
| TOTAL Kenton County Airport Board | | | | | <hr/> \$909,095,000 |
| Kenton County Library Taxing District | | | | | |
| Library General Obligation | 07/01/2001 | ISSUE ID: 11486 \$5,110,000 | | Bond 12/01/2021 | \$3,990,000 |
| Library General Obligation | 02/07/2006 | ISSUE ID: 13031 \$2,675,000 | 3.80 | Bond 12/01/2025 | \$2,505,000 |
| TOTAL Kenton County Library Taxing District | | | | | <hr/> \$6,495,000 |
| Northern KY Area Planning Commission | | | | | |
| Building General Obligation | 08/30/2002 | ISSUE ID: 11926 \$1,325,000 | | Lease 02/15/2032 | \$1,210,000 |
| Building General Obligation | 02/10/2005 | ISSUE ID: 12652 \$900,000 | | Lease 07/15/2032 | \$840,000 |
| TOTAL Northern KY Area Planning Commission | | | | | <hr/> \$2,050,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Northern KY Sanitation District #1 | | | | | |
| Sewer Revenue | 04/01/1998 | ISSUE ID: 2402 \$55,425,000 | | Bond 08/01/2018 | \$36,740,000 |
| Capital Projects Revenue | 02/01/2001 | ISSUE ID: 11198 \$52,685,000 | | Bond 08/01/2031 | \$46,915,000 |
| Refinancing Refunding Revenue | 07/01/2005 | ISSUE ID: 12846 \$35,175,000 | | Bond 08/01/2018 | \$34,695,000 |
| Operational Expenses Revenue | 11/09/2006 | ISSUE ID: 13260 \$50,000,000 | | Bond 08/01/2036 | \$50,000,000 |
| Solid Waste Revenue | 12/19/2007 | ISSUE ID: 13737 \$102,000,000 | | Bond 08/01/2037 | \$102,000,000 |
| TOTAL Northern KY Sanitation District #1 | | | | | \$270,350,000 |
| Piner-Fiskburg Fire Protection District | | | | | |
| Fire Station Renewable | 09/01/1999 | ISSUE ID: 10941 \$200,000 | 6.85 | Lease 01/15/2014 | \$99,971 |
| TOTAL Piner-Fiskburg Fire Protection District | | | | | \$99,971 |
| Kenton | | TOTAL OUTSTANDING | | | \$1,814,428,029 |

June 30, 2009

Knott County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Knott | | | | | |
| Knott County | | | | | |
| Justice Center Revenue | 09/01/2002 | ISSUE ID: 11517 \$6,900,000 | | Bond 09/01/2022 | \$5,700,000 |
| Justice Center Revenue | 04/01/2002 | ISSUE ID: 11921 \$6,605,000 | | Bond 10/01/2022 | \$5,455,000 |
| Recreational Facilities General Obligation | 03/01/2006 | ISSUE ID: 13032 \$8,000,000 | | Bond 03/01/2027 | \$7,720,000 |
| Water and Sewer Revenue | 03/08/2007 | ISSUE ID: 13376 \$100,000 | 4.13 | Bond 01/01/2046 | \$100,000 |
| 911 Equipment General Obligation | 08/07/2003 | ISSUE ID: 12176 \$70,000 | | Lease 04/20/2010 | \$20,000 |
| Refinancing General Obligation | 05/07/2004 | ISSUE ID: 12369 \$210,000 | | Lease 05/01/2011 | \$105,000 |
| Roads General Obligation | 06/30/2007 | ISSUE ID: 13672 \$1,500,000 | 5.50 | Lease 07/01/2017 | \$1,380,000 |
| TOTAL Knott County | | | | | <u>\$20,480,000</u> |
| Knott County Soil & Water Conservation Taxing District | | | | | |
| Water and Sewer Revenue | 12/19/2003 | ISSUE ID: 12271 \$185,000 | 4.50 | Bond 01/01/2043 | \$179,000 |
| TOTAL Knott County Soil & Water Conservation Taxing District | | | | | <u>\$179,000</u> |
| Knott | | TOTAL OUTSTANDING | | | <u><u>\$20,659,000</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Knox | | | | | |
| City of Barbourville | | | | | |
| Utilities Revenue | 12/10/1986 | ISSUE ID: 6504 \$228,000 | | Bond 01/01/2025 | \$153,000 |
| Utilities Revenue | 12/10/1986 | ISSUE ID: 6505 \$822,000 | 6.00 | Bond 01/01/2025 | \$629,000 |
| Utilities Revenue | 12/10/1986 | ISSUE ID: 6506 \$150,000 | 6.00 | Bond 01/01/2025 | \$113,000 |
| College Project Revenue | 08/01/1998 | ISSUE ID: 10489 \$7,500,000 | 0.00 | Bond 08/01/2023 | \$7,500,000 |
| TOTAL | City of Barbourville | | | | <u>\$8,395,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Knox County | | | | | |
| Public Project Public Corporation | 11/01/1997 | ISSUE ID: 10423 \$2,555,000 | 0.00 | Bond 09/01/2022 | \$1,980,000 |
| Water Revenue | 12/13/2002 | ISSUE ID: 12004 \$350,000 | 4.50 | Bond 01/01/2042 | \$334,000 |
| Hospital General Obligation | 08/04/2004 | ISSUE ID: 12483 \$6,670,000 | | Bond 06/01/2036 | \$6,465,000 |
| Hospital General Obligation | 06/29/2004 | ISSUE ID: 12484 \$3,395,000 | | Bond 06/01/2035 | \$3,230,000 |
| Detention Facility Refunding Revenue | 09/29/2004 | ISSUE ID: 12486 \$276,310 | 6.34 | Bond 11/01/2014 | \$210,411 |
| Refinancing General Obligation | 04/07/2005 | ISSUE ID: 12646 \$4,250,000 | | Bond 12/01/2035 | \$4,095,000 |
| Hospital Refunding | 12/28/2006 | ISSUE ID: 13674 \$15,815,000 | | Bond 12/01/2036 | \$15,815,000 |
| Housing Facilities Renewable | 12/01/1997 | ISSUE ID: 11550 \$12,000,000 | | Lease 12/01/2032 | \$10,435,000 |
| Hospital General Obligation | 05/31/2001 | ISSUE ID: 12485 \$1,115,000 | 4.76 | Lease 05/20/2011 | \$390,000 |
| Road Equipment General Obligation | 01/19/2005 | ISSUE ID: 12487 \$485,000 | | Lease 02/01/2010 | \$165,000 |
| Equipment General Obligation | 01/19/2005 | ISSUE ID: 12710 \$485,000 | | Lease 02/01/2010 | \$165,000 |
| Vehicles General Obligation | 09/01/2005 | ISSUE ID: 12989 \$495,000 | | Lease 07/01/2015 | \$410,000 |
| TOTAL Knox County | | | | | \$43,694,411 |

June 30, 2009

Knox County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|---------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Knox County Utility Commission | | | | | |
| Water Revenue | 09/27/2001 | ISSUE ID: 11536 \$2,278,000 | 4.50 | Bond 01/01/2040 | \$2,118,000 |
| Utilities Refunding Revenue | 12/12/2002 | ISSUE ID: 12005 \$403,000 | 4.50 | Bond 01/01/2034 | \$366,000 |
| Utilities Refunding Revenue | 12/12/2002 | ISSUE ID: 12006 \$92,000 | 5.00 | Bond 01/01/2024 | \$75,500 |
| TOTAL | Knox County Utility Commission | | | | <u>\$2,559,500</u> |
| Knox | | TOTAL OUTSTANDING | | | <u>\$54,648,911</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Larue City of Hodgenville | | | | | |
| Water and Sewer Revenue | 01/09/1976 | ISSUE ID: 3050 \$330,000 | 4.37 | Bond 05/01/2015 | \$170,000 |
| Water and Sewer Revenue | 01/09/1976 | ISSUE ID: 3051 \$252,000 | 4.37 | Bond 05/01/2015 | \$111,000 |
| Water and Sewer Revenue | 05/27/1999 | ISSUE ID: 10774 \$422,000 | 4.50 | Bond 05/30/2038 | \$380,500 |
| Water and Sewer Revenue | 06/08/2000 | ISSUE ID: 11119 \$801,000 | 4.50 | Bond 05/01/2039 | \$734,000 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12341 \$1,249,000 | | Bond 01/01/2026 | \$1,075,000 |
| Refinancing Renewable | 06/04/2003 | ISSUE ID: 12331 \$630,000 | | Lease 04/20/2013 | \$345,000 |
| Fire Equipment Renewable | 06/01/2006 | ISSUE ID: 13145 \$300,000 | | Lease 06/15/2016 | \$251,000 |
| Improvement Project General Obligation | 04/26/2007 | ISSUE ID: 13412 \$120,000 | | Lease 06/01/2019 | \$111,782 |
| TOTAL City of Hodgenville | | | | | \$3,178,282 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Larue County | | | | | |
| Public Project Public Corporation | 10/01/1998 | ISSUE ID: 10571 \$630,000 | 4.10 | Bond 01/01/2011 | \$175,000 |
| Public Project General Obligation | 01/01/1999 | ISSUE ID: 10572 \$1,910,000 | 0.00 | Bond 02/01/2019 | \$1,245,000 |
| Industrial Facility Industrial Revenue | 05/04/2000 | ISSUE ID: 11124 \$6,000,000 | | Bond 05/01/2030 | \$6,000,000 |
| County Jail Renewable | 06/22/1992 | ISSUE ID: 8310 \$164,000 | 5.46 | Lease 01/30/2012 | \$48,000 |
| Lease Purchase Renewable | 09/12/1997 | ISSUE ID: 10237 \$385,000 | 0.00 | Lease 09/20/2012 | \$149,056 |
| Improvement Project General Obligation | 05/28/2002 | ISSUE ID: 11773 \$285,000 | | Lease 04/20/2012 | \$165,000 |
| Vehicles Renewable | 02/26/2004 | ISSUE ID: 12314 \$74,617 | 2.18 | Lease 03/20/2010 | \$23,171 |
| Vehicles Renewable | 02/26/2004 | ISSUE ID: 12316 \$49,851 | 2.18 | Lease 03/20/2010 | \$15,481 |
| Equipment Renewable | 01/12/2006 | ISSUE ID: 13007 \$94,317 | 3.69 | Lease 07/20/2012 | \$74,317 |
| Golf Course Acquisition/Improvement General Obligation | 10/01/2007 | ISSUE ID: 13660 \$1,072,000 | | Lease 01/20/2034 | \$1,052,000 |
| Vehicles N/A General Obligation | 01/26/2009 | ISSUE ID: 14090 \$38,958 | | Lease 01/20/2014 | \$38,958 |
| TOTAL Larue County | | | | | <u>\$8,985,983</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Larue County Water District | | | | | |
| Water Revenue | 12/09/1981 | ISSUE ID: 4934 \$226,000 | 5.00 | Bond 10/01/2020 | \$127,000 |
| Water Revenue | 08/27/1991 | ISSUE ID: 8130 \$396,000 | 5.00 | Bond 10/01/2029 | \$355,000 |
| Water Revenue | 03/10/1995 | ISSUE ID: 9145 \$378,000 | 4.50 | Bond 10/01/2033 | \$322,500 |
| Water Revenue | 03/18/1997 | ISSUE ID: 9891 \$875,000 | 5.00 | Bond 10/01/2036 | \$785,000 |
| Water Revenue | 07/01/1998 | ISSUE ID: 10490 \$844,000 | 4.75 | Bond 10/01/2037 | \$775,600 |
| Water Revenue | 07/19/2002 | ISSUE ID: 11846 \$1,100,000 | 4.75 | Bond 10/01/2040 | \$1,041,000 |
| TOTAL Larue County Water District | | | | | <u>\$3,406,100</u> |
| Larue | | TOTAL OUTSTANDING | | | <u>\$15,570,366</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Laurel | | | | | |
| City of London | | | | | |
| Utilities Revenue | 12/29/1980 | ISSUE ID: 3613 \$515,000 | 5.00 | Bond 10/01/2019 | \$272,000 |
| Utilities Revenue | 02/16/1983 | ISSUE ID: 4942 \$2,775,000 | 5.00 | Bond 10/01/2020 | \$1,546,000 |
| Industrial Facility Industrial Revenue | 12/27/1984 | ISSUE ID: 5444 \$7,800,000 | 0.00 | Bond 12/01/2014 | \$7,800,000 |
| Utilities Revenue | 08/26/1985 | ISSUE ID: 5696 \$2,440,000 | 5.00 | Bond 10/01/2021 | \$1,447,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8574 \$4,061,138 | 0.00 | Bond 01/30/2014 | \$3,141,478 |
| Utilities Renewable | 09/30/1999 | ISSUE ID: 11063 \$5,000,000 | | Lease 12/01/2019 | \$3,575,000 |
| TOTAL City of London | | | | | \$17,781,478 |
| Cumberland Valley Area Development District | | | | | |
| Building Renewable | 05/01/2001 | ISSUE ID: 11503 \$1,015,000 | | Lease 05/01/2021 | \$770,000 |
| TOTAL Cumberland Valley Area Development District | | | | | \$770,000 |
| East Laurel Water District | | | | | |
| Water Revenue | 10/14/1977 | ISSUE ID: 3341 \$315,000 | 5.00 | Bond 01/01/2017 | \$212,000 |
| Water Revenue | 07/02/1981 | ISSUE ID: 3646 \$110,000 | 5.00 | Bond 01/01/2021 | \$61,500 |
| Water Revenue | 04/02/1987 | ISSUE ID: 6115 \$355,000 | 5.75 | Bond 01/01/2026 | \$278,000 |
| Water Revenue | 11/05/1993 | ISSUE ID: 9664 \$537,000 | 5.00 | Bond 01/01/2033 | \$448,000 |
| Water Revenue | 09/03/1999 | ISSUE ID: 11043 \$1,502,000 | 4.50 | Bond 01/01/2038 | \$1,355,500 |
| TOTAL East Laurel Water District | | | | | \$2,355,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Laurel County | | | | | |
| Care for Elderly Facility Public Corporation | 06/03/1980 | ISSUE ID: 3514 \$1,890,000 | 5.00 | Bond 01/01/2009 | \$123,000 |
| Detention Facility Public Corporation | 07/01/1993 | ISSUE ID: 8838 \$5,570,000 | 0.00 | Bond 06/01/2018 | \$3,205,000 |
| Industrial Facility Industrial Revenue | 03/01/1995 | ISSUE ID: 9265 \$9,500,000 | 0.00 | Bond 03/01/2015 | \$4,795,000 |
| Industrial Facility Industrial Revenue | 10/27/1995 | ISSUE ID: 9504 \$400,000 | 0.00 | Bond 10/01/2010 | \$108,000 |
| Nursing Home General Obligation | 12/01/1998 | ISSUE ID: 10579 \$6,590,000 | 0.00 | Bond 11/01/2028 | \$5,955,000 |
| Nursing Home General Obligation | 12/01/1998 | ISSUE ID: 10828 \$6,595,000 | 0.00 | Bond 11/01/2028 | \$6,030,000 |
| Library General Obligation | 12/01/2001 | ISSUE ID: 11655 \$3,900,000 | | Bond 12/01/2021 | \$3,030,000 |
| Courthouse/Detention Facility General Obligation | 02/12/2003 | ISSUE ID: 12096 \$4,440,000 | | Bond 06/01/2017 | \$2,830,000 |
| Solid Waste Revenue | 09/26/2003 | ISSUE ID: 12529 \$7,300,000 | | Bond 09/01/2033 | \$7,300,000 |
| Courthouse Improvement/Renov General Obligation | 12/01/2003 | ISSUE ID: 12619 \$6,100,000 | | Bond 09/01/2024 | \$5,390,000 |
| Improvement Project General Obligation | 07/22/2004 | ISSUE ID: 12642 \$3,625,000 | | Bond 07/01/2034 | \$3,485,000 |
| Justice Center Revenue | 08/01/2006 | ISSUE ID: 13533 \$3,600,000 | | Bond 08/01/2008 | \$900,000 |
| Housing Facilities General Obligation | 08/01/2006 | ISSUE ID: 13677 \$1,800,000 | | Bond 08/01/2036 | \$1,785,000 |
| Care for Elderly Facility General Obligation | 06/12/2003 | ISSUE ID: 12140 \$8,215,000 | 4.50 | Lease 05/20/2029 | \$7,125,000 |

June 30, 2009

Laurel County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nursing Home | | ISSUE ID: 12574 | | Lease | |
| General Obligation | 06/12/2003 | \$8,240,000 | | 05/01/2029 | \$7,565,000 |
| Building | | ISSUE ID: 12858 | | Lease | |
| Renewable | 06/17/2005 | \$5,650,000 | 3.95 | 12/20/2027 | \$5,205,000 |
| Multiple Purposes | | ISSUE ID: 12922 | | Lease | |
| Renewable | 09/12/2005 | \$2,280,000 | 3.90 | 12/20/2025 | \$2,100,000 |
| Vehicles | | ISSUE ID: 13334 | | Lease | |
| Renewable | 01/26/2007 | \$286,800 | | 03/20/2011 | \$221,800 |
| TOTAL Laurel County | | | | | <hr/> \$67,152,800 |
| Laurel County Water District #2 | | | | | |
| Water | | ISSUE ID: 3342 | | Bond | |
| Revenue | 10/26/1978 | \$500,000 | 5.00 | 01/01/2018 | \$227,000 |
| Water | | ISSUE ID: 5538 | | Bond | |
| Revenue | 06/12/1998 | \$545,000 | 4.50 | 01/01/2037 | \$484,500 |
| Ky Infrastructure Authority Loan | | ISSUE ID: 10615 | | Bond | |
| Public Corporation | 04/09/1998 | \$1,002,306 | 0.00 | 06/01/2017 | \$556,336 |
| TOTAL Laurel County Water District #2 | | | | | <hr/> \$1,267,836 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Wood Creek Water District | | | | | |
| Water Revenue | 01/05/1978 | ISSUE ID: 3355 \$1,325,000 | 5.00 | Bond 07/01/2016 | \$660,000 |
| Water Revenue | 12/29/1980 | ISSUE ID: 3620 \$61,000 | 5.00 | Bond 01/01/2020 | \$31,500 |
| Water Revenue | 06/20/1986 | ISSUE ID: 6238 \$354,000 | 7.13 | Bond 01/30/2024 | \$258,000 |
| Water Revenue | 02/17/1984 | ISSUE ID: 6239 \$760,000 | 5.00 | Bond 01/01/2022 | \$446,000 |
| Water Revenue | 08/14/1991 | ISSUE ID: 8186 \$1,456,000 | 5.00 | Bond 01/01/2029 | \$1,170,100 |
| Water Revenue | 02/19/1992 | ISSUE ID: 8187 \$114,000 | 5.00 | Bond 01/01/2032 | \$93,300 |
| Water Revenue | 09/01/1998 | ISSUE ID: 10465 \$665,000 | 0.00 | Bond 01/01/2022 | \$480,000 |
| Water Revenue | 07/21/1998 | ISSUE ID: 10491 \$1,711,000 | 4.75 | Bond 01/01/2038 | \$1,566,000 |
| Refinancing Refunding Revenue | 03/25/2003 | ISSUE ID: 12069 \$299,000 | | Bond 01/01/2022 | \$245,000 |
| Refinancing Refunding Revenue | 10/29/2003 | ISSUE ID: 12249 \$1,345,400 | | Bond 01/01/2022 | \$1,019,500 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12441 \$1,318,000 | | Bond 01/01/2029 | \$1,220,000 |
| Water Revenue | 10/19/2005 | ISSUE ID: 12933 \$3,594,000 | | Bond 01/01/2031 | \$3,419,000 |
| Land Acquisition Revenue | 01/30/2007 | ISSUE ID: 13343 \$2,086,000 | | Bond 01/01/2036 | \$2,086,000 |
| Improvement Project Revenue | 08/22/2007 | ISSUE ID: 13497 \$7,250,000 | 4.13 | Bond 01/01/2045 | \$7,172,000 |

June 30, 2009

Laurel County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------|----------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Improvement Project Revenue | 08/22/2007 | ISSUE ID: 13498 \$725,000 | 4.13 | Bond 01/01/2045 | \$717,000 |
| TOTAL | Wood Creek Water District | | | | <u>\$20,583,400</u> |
| Laurel | | TOTAL OUTSTANDING | | | <u>\$109,910,514</u> |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Lawrence

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Louisa | | | | | |
| Water Revenue | 07/01/1969 | ISSUE ID: 2039 \$186,000 | 4.13 | Bond 07/01/2009 | \$19,000 |
| Water Revenue | 07/01/1969 | ISSUE ID: 2112 \$106,000 | 4.75 | Bond 07/01/2009 | \$12,000 |
| Sewer Revenue | 08/27/1974 | ISSUE ID: 2848 \$98,000 | 5.00 | Bond 01/01/2009 | \$5,000 |
| Water and Sewer Revenue | 12/12/1978 | ISSUE ID: 3343 \$173,000 | 4.13 | Bond 01/01/2009 | \$10,000 |
| Water and Sewer Revenue | 12/12/1978 | ISSUE ID: 3344 \$101,000 | 4.75 | Bond 01/01/2009 | \$6,000 |
| Water and Sewer Revenue | 12/12/1978 | ISSUE ID: 3345 \$95,000 | 5.00 | Bond 01/01/2009 | \$5,000 |
| Water and Sewer Revenue | 12/12/1978 | ISSUE ID: 3346 \$1,302,000 | 5.00 | Bond 01/01/2018 | \$594,000 |
| Water and Sewer Revenue | 08/18/1988 | ISSUE ID: 6453 \$900,000 | 5.00 | Bond 01/01/2023 | \$561,000 |
| Water and Sewer Revenue | 10/16/1990 | ISSUE ID: 6856 \$98,000 | 5.00 | Bond 01/01/2029 | \$74,490 |
| Water and Sewer Revenue | 11/15/2002 | ISSUE ID: 11982 \$1,000,000 | 3.25 | Bond 01/01/2042 | \$943,000 |
| Water and Sewer Revenue | 06/29/2007 | ISSUE ID: 13427 \$415,000 | 4.13 | Bond 01/01/2046 | \$415,000 |
| Lease Purchase Renewable | 01/15/1998 | ISSUE ID: 10328 \$205,000 | 5.70 | Lease 01/15/2013 | \$80,426 |
| Fire Vehicles General Obligation | 04/08/2002 | ISSUE ID: 11725 \$265,000 | | Lease 04/15/2012 | \$145,000 |
| Vehicles General Obligation | 09/29/2005 | ISSUE ID: 12904 \$130,000 | 3.00 | Lease 11/01/2010 | \$64,898 |

June 30, 2009

Lawrence County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|----------------------------------|-------------------------|-------------------------|------------------------------|
| Real Property | | ISSUE ID: 13411 | | Lease | |
| General Obligation | 05/03/2007 | \$100,000 | | 06/01/2022 | \$94,844 |
| TOTAL City of Louisa | | | | | \$3,029,658 |
| Lawrence County | | | | | |
| Water Revenue | 09/18/1997 | ISSUE ID: 10229 \$500,000 | 4.50 | Bond 01/01/2037 | \$444,500 |
| Industrial Facility Industrial Revenue | 03/03/2000 | ISSUE ID: 11162 \$3,000,000 | 7.00 | Bond 03/02/2025 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 03/19/2001 | ISSUE ID: 11328 \$91,500,000 | 7.00 | Bond 03/21/2026 | \$91,500,000 |
| Utilities Industrial Revenue | 12/27/2001 | ISSUE ID: 11689 \$49,929,909 | 7.00 | Bond 12/26/2026 | \$49,929,909 |
| Utilities Industrial Revenue | 12/27/2001 | ISSUE ID: 11690 \$100,538,677 | 7.00 | Bond 12/26/2026 | \$100,538,677 |
| Manufacturing Facility Industrial Revenue | 12/27/2002 | ISSUE ID: 12025 \$32,504,737 | 7.00 | Bond 12/26/2027 | \$32,504,737 |
| Road Equipment General Obligation | 09/25/2003 | ISSUE ID: 12215 \$70,000 | | Lease 10/20/2008 | \$15,000 |
| TOTAL Lawrence County | | | | | \$277,932,823 |
| Lawrence County Extension Taxing District | | | | | |
| Building Renewable | 06/28/2006 | ISSUE ID: 13188 \$750,000 | 4.59 | Lease 12/20/2033 | \$720,000 |
| TOTAL Lawrence County Extension Taxing District | | | | | \$720,000 |
| Lawrence | | TOTAL OUTSTANDING | | | \$281,682,481 |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Lee

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Beattyville | | | | | |
| Water and Sewer Revenue | 08/25/1977 | ISSUE ID: 3322 \$568,000 | 5.00 | Bond 01/01/2016 | \$212,000 |
| Water and Sewer Revenue | 06/26/1981 | ISSUE ID: 4931 \$189,000 | 5.00 | Bond 01/01/2021 | \$106,000 |
| Water and Sewer Revenue | 04/17/1986 | ISSUE ID: 5922 \$150,000 | 5.00 | Bond 01/01/2026 | \$106,000 |
| Water and Sewer Revenue | 11/16/1986 | ISSUE ID: 6497 \$365,000 | 5.00 | Bond 01/01/2027 | \$261,000 |
| Water and Sewer Revenue | 11/16/1986 | ISSUE ID: 6498 \$156,000 | 5.00 | Bond 01/01/2027 | \$111,000 |
| Water and Sewer Revenue | 03/25/1994 | ISSUE ID: 8863 \$280,000 | 5.00 | Bond 01/01/2034 | \$238,500 |
| Water and Sewer Revenue | 03/25/1994 | ISSUE ID: 8864 \$60,000 | 5.00 | Bond 01/01/2034 | \$50,900 |
| Water and Sewer Revenue | 09/12/1995 | ISSUE ID: 9410 \$600,000 | 4.50 | Bond 01/01/2035 | \$521,500 |
| Water and Sewer Revenue | 09/12/1995 | ISSUE ID: 9411 \$170,000 | 4.50 | Bond 01/01/2035 | \$144,500 |
| Sewer Revenue | 04/11/2002 | ISSUE ID: 11741 \$551,000 | | Bond 01/01/2042 | \$526,000 |
| Water General Obligation | 09/23/2003 | ISSUE ID: 12201 \$1,328,000 | 4.55 | Bond 08/01/2023 | \$1,131,000 |
| Operational Expenses Bond Anticipation | 03/01/2007 | ISSUE ID: 13629 \$1,100,000 | 6.50 | Bond 09/01/2008 | \$1,100,000 |
| Improvement Project Revenue | 05/22/2008 | ISSUE ID: 13862 \$489,000 | 4.38 | Bond 01/01/2047 | \$489,000 |
| Fire Station Renewable | 12/31/1996 | ISSUE ID: 9894 \$250,000 | 5.50 | Lease 12/30/2011 | \$88,000 |

June 30, 2009

Lee County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Building Renewable | 12/27/2002 | ISSUE ID: 12040 \$450,000 | | Lease 12/15/2017 | \$318,858 |
| Land Acquisition General Obligation | 07/18/2008 | ISSUE ID: 13897 \$275,000 | | Lease 07/01/2028 | \$275,000 |
| Land Acquisition General Obligation | 08/05/2008 | ISSUE ID: 13938 \$50,000 | | Lease 09/01/2013 | \$50,000 |
| Multiple Purposes N/A General Obligation | 12/08/2008 | ISSUE ID: 14043 \$230,000 | | Lease 12/01/2023 | \$230,000 |
| TOTAL City of Beattyville | | | | | \$5,959,258 |
| Lee County | | | | | |
| Roads Renewable | 05/15/2002 | ISSUE ID: 11759 \$300,000 | 4.09 | Lease 01/20/2012 | \$135,000 |
| Equipment Renewable | 07/10/2003 | ISSUE ID: 12162 \$325,000 | | Lease 07/30/2013 | \$134,599 |
| Equipment General Obligation | 02/04/2008 | ISSUE ID: 13793 \$111,800 | | Lease 02/20/2016 | \$107,980 |
| Vehicles General Obligation | 03/26/2008 | ISSUE ID: 13799 \$205,300 | | Lease 03/20/2009 | \$205,300 |
| Refinancing N/A General Obligation | 03/10/2009 | ISSUE ID: 14103 \$205,987 | | Lease 01/20/2013 | \$205,987 |
| TOTAL Lee County | | | | | \$788,867 |
| Three Forks Regional Jail Authority | | | | | |
| Detention Facility Revenue | 12/01/2000 | ISSUE ID: 11225 \$6,295,000 | | Bond 12/01/2031 | \$5,730,000 |
| TOTAL Three Forks Regional Jail Authority | | | | | \$5,730,000 |
| Lee | | TOTAL OUTSTANDING | | | \$12,478,125 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Leslie | | | | | |
| City of Hyden | | | | | |
| Sewer Revenue | 11/26/2003 | ISSUE ID: 12252 \$250,000 | 4.50 | Bond 01/01/2043 | \$241,900 |
| TOTAL City of Hyden | | | | | <u>\$241,900</u> |
| Hyden-Leslie County Water District | | | | | |
| Water Revenue | 09/27/1990 | ISSUE ID: 6826 \$900,000 | 5.00 | Bond 06/01/2028 | \$665,000 |
| Water Revenue | 03/28/2000 | ISSUE ID: 10958 \$310,000 | 4.50 | Bond 06/01/2040 | \$288,400 |
| TOTAL Hyden-Leslie County Water District | | | | | <u>\$953,400</u> |
| Leslie County | | | | | |
| Detention Facility General Obligation | 03/01/2005 | ISSUE ID: 12749 \$4,995,000 | | Bond 03/01/2036 | \$4,785,000 |
| Detention Facility General Obligation | 11/01/2006 | ISSUE ID: 13542 \$1,280,000 | | Bond 12/01/2035 | \$1,260,000 |
| Detention Facility General Obligation | 10/06/2005 | ISSUE ID: 12938 \$495,000 | | Lease 10/01/2035 | \$475,000 |
| TOTAL Leslie County | | | | | <u>\$6,520,000</u> |
| Leslie | | TOTAL OUTSTANDING | | | <u><u>\$7,715,300</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Letcher | | | | | |
| City of Blackey | | | | | |
| Water Revenue | 06/10/1998 | ISSUE ID: 5536 \$507,000 | 0.00 | Bond 01/01/2037 | \$454,000 |
| TOTAL | City of Blackey | | | | <u>\$454,000</u> |
| City of Fleming-Neon | | | | | |
| Water and Sewer Revenue | 01/25/1984 | ISSUE ID: 5510 \$347,000 | 5.00 | Bond 01/01/2023 | \$213,000 |
| Water and Sewer Revenue | 08/12/1985 | ISSUE ID: 5724 \$369,000 | 5.00 | Bond 01/01/2025 | \$247,000 |
| Water and Sewer Revenue | 08/01/1987 | ISSUE ID: 8378 \$220,000 | 5.00 | Bond 01/01/2027 | \$158,000 |
| Water and Sewer Revenue | 05/29/1997 | ISSUE ID: 10024 \$297,000 | 4.50 | Bond 01/01/2036 | \$262,000 |
| Water and Sewer Revenue | 05/31/2002 | ISSUE ID: 11755 \$447,000 | 3.25 | Bond 01/01/2041 | \$414,400 |
| TOTAL | City of Fleming-Neon | | | | <u>\$1,294,400</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Jenkins | | | | | |
| Water Revenue | 07/01/1971 | ISSUE ID: 2367 \$282,000 | 4.75 | Bond 01/01/2010 | \$30,000 |
| Water Revenue | 01/01/1975 | ISSUE ID: 2801 \$27,000 | 5.50 | Bond 07/01/2010 | \$3,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8648 \$1,627,552 | 2.50 | Bond 06/30/2012 | \$346,248 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1998 | ISSUE ID: 10778 \$719,755 | 1.80 | Bond 12/30/2017 | \$392,153 |
| Sewer Renewable | 04/20/2000 | ISSUE ID: 10926 \$90,000 | 5.53 | Lease 06/01/2010 | \$20,000 |
| Fire Vehicles Renewable | 03/15/2002 | ISSUE ID: 11702 \$185,584 | 4.94 | Lease 03/15/2012 | \$85,215 |
| Fire Station General Obligation | 07/01/2003 | ISSUE ID: 12159 \$100,000 | | Lease 07/15/2013 | \$54,563 |
| TOTAL City of Jenkins | | | | | <u>\$931,180</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Whitesburg | | | | | |
| Water and Sewer Revenue | 08/08/1984 | ISSUE ID: 5375 \$145,000 | 5.00 | Bond 08/01/2023 | \$96,000 |
| Water and Sewer Revenue | 07/17/1990 | ISSUE ID: 6867 \$253,000 | 5.00 | Bond 08/30/2028 | \$193,000 |
| Educational Development Public Corporation | 01/14/1992 | ISSUE ID: 8181 \$600,000 | 6.00 | Bond 07/01/2021 | \$409,000 |
| Public Project Public Corporation | 09/29/1992 | ISSUE ID: 8518 \$400,000 | 5.63 | Bond 07/01/2016 | \$216,000 |
| Water and Sewer Revenue | 08/30/2000 | ISSUE ID: 11331 \$50,000 | 4.50 | Bond 08/01/2040 | \$47,100 |
| Improvement Project Revenue | 08/08/2008 | ISSUE ID: 13899 \$922,000 | 4.13 | Bond 08/01/2047 | \$922,000 |
| Lease Purchase Renewable | 09/23/1997 | ISSUE ID: 10267 \$280,000 | 5.55 | Lease 04/30/2012 | \$96,652 |
| Operational Expenses General Obligation | 06/21/2006 | ISSUE ID: 13595 \$87,842 | | Lease 06/21/2011 | \$87,842 |
| Fire Vehicles General Obligation | 07/24/2006 | ISSUE ID: 13596 \$97,549 | | Lease 07/30/2009 | \$97,549 |
| Equipment General Obligation | 07/14/2005 | ISSUE ID: 13631 \$65,046 | 3.34 | Lease 07/15/2009 | \$65,046 |
| Equipment General Obligation | 08/01/2008 | ISSUE ID: 13944 \$68,957 | | Lease 07/30/2014 | \$68,957 |
| TOTAL City of Whitesburg | | | | | <u>\$2,299,146</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Letcher County | | | | | |
| Detention Facility Public Corporation | 07/15/1995 | ISSUE ID: 9710 \$2,550,000 | 5.25 | Bond 11/01/2025 | \$2,016,000 |
| Court Facility Public Corporation | 02/15/1996 | ISSUE ID: 9711 \$1,500,000 | 5.00 | Bond 05/01/2026 | \$1,177,000 |
| Court Facility Public Corporation | 04/15/1997 | ISSUE ID: 10575 \$450,000 | 4.75 | Bond 05/01/2027 | \$365,000 |
| Building Renewable | 06/01/2005 | ISSUE ID: 12859 \$300,000 | 4.25 | Lease 01/20/2032 | \$282,541 |
| Vehicles General Obligation | 07/20/2007 | ISSUE ID: 13467 \$180,000 | | Lease 07/20/2008 | \$180,000 |
| Vehicles General Obligation | 08/04/2008 | ISSUE ID: 13937 \$205,970 | | Lease 02/20/2010 | \$205,970 |
| Recreational Facilities General Obligation | 09/29/2008 | ISSUE ID: 13979 \$500,000 | | Lease 01/20/2037 | \$500,000 |
| TOTAL Letcher County | | | | | \$4,726,511 |
| Letcher County Extension Taxing District | | | | | |
| Building Renewable | 09/19/2003 | ISSUE ID: 12214 \$1,000,000 | 4.32 | Lease 01/20/2023 | \$821,000 |
| Building General Obligation | 08/31/2004 | ISSUE ID: 12432 \$300,000 | 4.28 | Lease 01/20/2029 | \$280,000 |
| TOTAL Letcher County Extension Taxing District | | | | | \$1,101,000 |
| Letcher County Public Health Taxing District | | | | | |
| Health Department/Center General Obligation | 06/15/2007 | ISSUE ID: 13429 \$3,000,000 | | Lease 06/20/2037 | \$2,940,000 |
| Building General Obligation | 07/08/2008 | ISSUE ID: 13906 \$3,000,000 | 4.73 | Lease 01/20/2038 | \$3,000,000 |
| TOTAL Letcher County Public Health Taxing District | | | | | \$5,940,000 |

June 30, 2009

Letcher County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Letcher County Water & Sewer District | | | | | |
| Water Revenue | 12/16/2005 | ISSUE ID: 12965 \$830,000 | 4.25 | Bond 01/01/2044 | \$812,000 |
| Improvement Project Revenue | 09/13/2007 | ISSUE ID: 13491 \$1,000,000 | 4.13 | Bond 01/01/2046 | \$1,000,000 |
| TOTAL | Letcher County Water & Sewer District | | | | <u>\$1,812,000</u> |
| Letcher | TOTAL OUTSTANDING | | | | <u>\$18,558,238</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lewis Black Oak Fire Protection District | | | | | |
| Fire Protection Lease Revenue | 06/07/2001 | ISSUE ID: 11903 \$350,000 | | Bond 06/01/2021 | \$265,000 |
| Fire Protection Lease Revenue | 09/30/2002 | ISSUE ID: 11955 \$230,000 | | Bond 12/01/2021 | \$180,000 |
| TOTAL | | | | | <hr/> \$445,000 |

June 30, 2009

Lewis County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Vanceburg | | | | | |
| Water and Sewer Revenue | 02/13/1985 | ISSUE ID: 5507 \$26,000 | 7.13 | Bond 01/01/2024 | \$18,700 |
| Utilities Revenue | 05/31/1982 | ISSUE ID: 5617 \$110,400,000 | 0.00 | Bond 05/01/2018 | \$66,445,000 |
| Water and Sewer Revenue | 04/21/1992 | ISSUE ID: 8188 \$694,000 | 5.00 | Bond 01/01/2031 | \$555,000 |
| Water and Sewer Revenue | 04/21/1992 | ISSUE ID: 8189 \$84,000 | 5.00 | Bond 01/01/2031 | \$66,000 |
| Water and Sewer Revenue | 07/20/1993 | ISSUE ID: 9686 \$200,000 | 5.00 | Bond 01/01/2033 | \$166,500 |
| Water and Sewer Revenue | 06/03/1996 | ISSUE ID: 10112 \$400,000 | 4.50 | Bond 01/30/2035 | \$342,500 |
| Water and Sewer Revenue | 12/20/1996 | ISSUE ID: 10113 \$45,700 | 5.00 | Bond 01/01/2010 | \$45,700 |
| Water and Sewer Revenue | 12/20/1996 | ISSUE ID: 10114 \$248,300 | 5.00 | Bond 01/01/2033 | \$248,300 |
| Water and Sewer Revenue | 01/21/2000 | ISSUE ID: 11141 \$469,000 | 3.25 | Bond 01/01/2039 | \$430,000 |
| Water and Sewer Revenue | 02/14/2001 | ISSUE ID: 11208 \$1,008,000 | 3.25 | Bond 01/01/2040 | \$918,000 |
| Water and Sewer Revenue | 09/10/2003 | ISSUE ID: 12191 \$1,515,000 | 4.25 | Bond 01/01/2043 | \$1,465,500 |
| Water and Sewer Revenue | 03/09/2007 | ISSUE ID: 13316 \$250,000 | 4.13 | Bond 01/01/2046 | \$250,000 |
| Water and Sewer Revenue | 03/09/2007 | ISSUE ID: 13317 \$200,000 | 4.13 | Bond 01/01/2046 | \$200,000 |
| Electric Renewable | 10/19/2000 | ISSUE ID: 11337 \$5,000,000 | | Lease 05/20/2030 | \$4,360,000 |

June 30, 2009

Lewis County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Fire Vehicles | | ISSUE ID: 12251 | | Lease | |
| General Obligation | 11/12/2003 | \$75,000 | | 11/15/2013 | \$43,395 |
| Vehicles | | ISSUE ID: 13659 | | Lease | |
| General Obligation | 12/21/2006 | \$205,000 | | 12/01/2011 | \$165,000 |
| Vehicles | | ISSUE ID: 13743 | | Lease | |
| General Obligation | 12/13/2007 | \$70,000 | | 01/01/2018 | \$67,128 |
| TOTAL City of Vanceburg | | | | | \$75,786,723 |
| Garrison Volunteer Fire Department District | | | | | |
| Pool Funding | | ISSUE ID: 11161 | | Bond | |
| Revenue | 03/30/2000 | \$4,900,000 | | 12/01/2032 | \$4,900,000 |
| TOTAL Garrison Volunteer Fire Department District | | | | | \$4,900,000 |
| Garrison-Quincy-KY-O-Heights Water District | | | | | |
| Water | | ISSUE ID: 6303 | | Bond | |
| Revenue | 02/23/1988 | \$250,000 | 6.38 | 01/01/2027 | \$198,000 |
| Water | | ISSUE ID: 6304 | | Bond | |
| Revenue | 02/23/1988 | \$50,000 | 5.88 | 01/01/2027 | \$37,500 |
| Water | | ISSUE ID: 9969 | | Bond | |
| Revenue | 11/13/1996 | \$295,000 | 4.50 | 01/01/2036 | \$257,500 |
| Water | | ISSUE ID: 11881 | | Bond | |
| Revenue | 09/25/2002 | \$356,000 | 4.50 | 01/01/2042 | \$340,000 |
| TOTAL Garrison-Quincy-KY-O-Heights Water District | | | | | \$833,000 |
| Lewis County | | | | | |
| Lease Purchase | | ISSUE ID: 10543 | | Lease | |
| Renewable | 02/12/1998 | \$1,000,000 | 0.00 | 11/30/2018 | \$675,000 |
| Road Equipment | | ISSUE ID: 13496 | | Lease | |
| General Obligation | 08/16/2007 | \$127,602 | | 08/20/2017 | \$119,235 |
| Vehicles | | ISSUE ID: 13853 | | Lease | |
| General Obligation | 05/21/2008 | \$298,282 | | 05/20/2009 | \$298,282 |
| Refinancing | | ISSUE ID: 14102 | | Lease | |
| N/A | 03/10/2009 | \$299,280 | | 01/20/2013 | \$299,280 |
| General Obligation | | | | | |
| TOTAL Lewis County | | | | | \$1,391,797 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|--------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lewis County Public Health Taxing District | | | | | |
| Health Care Facility General Obligation | 05/26/2006 | ISSUE ID: 13099 \$250,000 | 4.25 | Bond 01/01/2035 | \$245,200 |
| TOTAL Lewis County Public Health Taxing District | | | | | <u>\$245,200</u> |
| Lewis County Public Properties Corporation | | | | | |
| Court Facility Public Corporation | 02/01/2000 | ISSUE ID: 11172 \$5,875,000 | | Bond 03/01/2026 | \$5,000,000 |
| Court Facility Project Refunding Revenue | 11/16/2005 | ISSUE ID: 12953 \$5,420,000 | 3.95 | Bond 03/01/2026 | \$4,875,000 |
| TOTAL Lewis County Public Properties Corporation | | | | | <u>\$9,875,000</u> |
| Western Lewis-Rectorville Water District | | | | | |
| Water and Gas Revenue | 03/23/1989 | ISSUE ID: 6442 \$150,000 | 5.00 | Bond 11/01/2027 | \$112,000 |
| Water and Gas Revenue | 03/23/1989 | ISSUE ID: 6443 \$130,000 | 5.00 | Bond 11/01/2027 | \$96,500 |
| Water and Gas Revenue | 11/12/1996 | ISSUE ID: 10122 \$971,000 | 4.50 | Bond 11/01/2036 | \$873,000 |
| Water and Gas Revenue | 11/12/1996 | ISSUE ID: 10123 \$750,000 | 4.50 | Bond 11/01/2036 | \$665,000 |
| Water Revenue | 03/13/2001 | ISSUE ID: 11699 \$333,000 | 4.50 | Bond 11/01/2041 | \$318,000 |
| Water District Acquisition Revenue | 03/28/2008 | ISSUE ID: 13805 \$712,000 | 4.50 | Bond 11/01/2046 | \$712,000 |
| TOTAL Western Lewis-Rectorville Water District | | | | | <u>\$2,776,500</u> |
| Lewis | TOTAL OUTSTANDING | | | | <u><u>\$96,253,220</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lincoln | | | | | |
| City of Crab Orchard | | | | | |
| Water Revenue | 07/01/1969 | ISSUE ID: 1946 \$274,000 | 4.75 | Bond 01/01/2009 | \$15,000 |
| Sewer Revenue | 06/09/1998 | ISSUE ID: 3337 \$40,500 | 4.50 | Bond 01/01/2038 | \$36,200 |
| Sewer Revenue | 10/14/1982 | ISSUE ID: 4500 \$484,000 | 5.00 | Bond 01/01/2021 | \$275,000 |
| Water Revenue | 02/15/1994 | ISSUE ID: 8806 \$129,000 | 5.00 | Bond 01/01/2033 | \$107,700 |
| Improvement Project Revenue | 08/19/2005 | ISSUE ID: 12873 \$47,000 | 4.13 | Bond 01/01/2044 | \$46,000 |
| Refinancing General Obligation | 12/15/2005 | ISSUE ID: 12966 \$300,000 | | Bond 12/15/2010 | \$275,000 |
| TOTAL City of Crab Orchard | | | | | \$754,900 |
| City of Hustonville | | | | | |
| Water Revenue | 10/26/1978 | ISSUE ID: 3340 \$421,000 | 5.00 | Bond 01/01/2018 | \$197,000 |
| TOTAL City of Hustonville | | | | | \$197,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Stanford | | | | | |
| Water Revenue | 05/03/1990 | ISSUE ID: 6819 \$348,000 | 5.00 | Bond 01/01/2030 | \$271,000 |
| Water Revenue | 03/01/1991 | ISSUE ID: 8883 \$282,000 | 5.00 | Bond 12/01/2030 | \$225,500 |
| Water Revenue | 05/28/1999 | ISSUE ID: 10775 \$2,110,000 | 4.75 | Bond 12/01/2038 | \$1,949,000 |
| Improvement Project General Obligation | 10/01/1999 | ISSUE ID: 11151 \$2,270,000 | | Bond 04/01/2020 | \$1,860,000 |
| Refinancing Refunding | 03/28/2001 | ISSUE ID: 11246 \$800,000 | 7.38 | Bond 11/01/2009 | \$190,000 |
| Water and Sewer Revenue | 10/13/2000 | ISSUE ID: 11416 \$224,000 | 4.50 | Bond 12/01/2040 | \$211,300 |
| Water and Sewer Revenue | 10/23/2002 | ISSUE ID: 11974 \$75,000 | 4.50 | Bond 12/01/2012 | \$72,500 |
| Water Revenue | 10/13/2004 | ISSUE ID: 12470 \$200,000 | 4.50 | Bond 12/01/2042 | \$193,400 |
| Miscellaneous Equipment Renewable | 12/20/1999 | ISSUE ID: 10925 \$450,000 | | Lease 07/15/2009 | \$75,000 |
| TOTAL City of Stanford | | | | | \$5,047,700 |

June 30, 2009

Lincoln County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Lincoln County | | | | | |
| Health Care Facility Revenue | 04/01/2002 | ISSUE ID: 11776 \$3,000,000 | | Bond 04/01/2022 | \$3,000,000 |
| Improvement Project General Obligation | 08/01/2004 | ISSUE ID: 12711 \$2,000,000 | | Bond 08/01/2024 | \$1,780,000 |
| Lease Purchase Renewable | 08/21/1992 | ISSUE ID: 8405 \$65,000 | 6.25 | Lease 01/30/2012 | \$18,000 |
| Lease Purchase Renewable | 04/04/1996 | ISSUE ID: 9650 \$525,000 | 6.19 | Lease 01/30/2019 | \$322,000 |
| Lease Purchase Renewable | 06/24/1999 | ISSUE ID: 10810 \$350,000 | 0.00 | Lease 06/30/2020 | \$240,000 |
| Fire Vehicles Renewable | 04/05/2001 | ISSUE ID: 11340 \$255,108 | 4.21 | Lease 04/20/2011 | \$87,108 |
| Senior Citizens Housing Renewable | 05/16/2001 | ISSUE ID: 11352 \$640,000 | 4.90 | Lease 01/20/2021 | \$480,000 |
| Fire Vehicles General Obligation | 12/06/2001 | ISSUE ID: 11628 \$124,796 | 4.00 | Lease 01/20/2011 | \$55,850 |
| Fire Vehicles Renewable | 04/22/2003 | ISSUE ID: 12115 \$243,622 | 3.42 | Lease 05/20/2013 | \$132,456 |
| Land Acquisition Renewable | 05/02/2003 | ISSUE ID: 12116 \$114,493 | 2.18 | Lease 06/20/2013 | \$61,465 |
| Fire Protection Renewable | 08/31/2004 | ISSUE ID: 12443 \$190,000 | 2.18 | Lease 09/20/2024 | \$162,569 |
| Building Renewable | 02/14/2005 | ISSUE ID: 12660 \$130,295 | | Lease 07/20/2024 | \$115,295 |
| Improvement Project General Obligation | 10/06/2008 | ISSUE ID: 13976 \$425,000 | | Lease 01/20/2037 | \$425,000 |
| TOTAL Lincoln County | | | | | \$6,879,743 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| McKinney Water District | | | | | |
| Water Revenue | 11/19/1992 | ISSUE ID: 8415 \$150,400 | 5.00 | Bond 01/01/2012 | \$42,700 |
| Water Revenue | 11/19/1992 | ISSUE ID: 8416 \$77,800 | 5.00 | Bond 01/01/2013 | \$26,200 |
| Water Revenue | 11/19/1992 | ISSUE ID: 8417 \$78,600 | 5.00 | Bond 01/01/2018 | \$42,300 |
| Water Revenue | 05/21/1993 | ISSUE ID: 8418 \$537,000 | 5.00 | Bond 01/30/2032 | \$439,000 |
| Water Revenue | 11/10/1999 | ISSUE ID: 11084 \$130,000 | 3.25 | Bond 01/01/2038 | \$117,300 |
| Water Revenue | 11/10/1999 | ISSUE ID: 11085 \$90,000 | 3.25 | Bond 01/01/2038 | \$81,200 |
| Water Revenue | 12/06/2000 | ISSUE ID: 11433 \$550,000 | 3.25 | Bond 01/01/2040 | \$500,500 |
| TOTAL McKinney Water District | | | | | <u>\$1,249,200</u> |
| Stanford Emergency Medical Services | | | | | |
| Lease Purchase Renewable | 05/31/1999 | ISSUE ID: 10771 \$50,000 | 5.10 | Lease 05/30/2009 | \$3,000 |
| TOTAL Stanford Emergency Medical Services | | | | | <u>\$3,000</u> |
| Lincoln | | TOTAL OUTSTANDING | | | <u><u>\$14,131,543</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Livingston | | | | | |
| City of Grand Rivers | | | | | |
| Equipment Revenue | 12/19/2001 | ISSUE ID: 11671 \$822,000 | | Bond 01/01/2022 | \$653,000 |
| Water Special Assessment | 12/19/2001 | ISSUE ID: 11674 \$822,000 | | Bond 12/19/2022 | \$684,000 |
| Sewer General Obligation | 04/24/2003 | ISSUE ID: 12105 \$225,000 | | Lease 04/20/2013 | \$125,000 |
| Improvement Project General Obligation | 04/24/2003 | ISSUE ID: 12106 \$180,000 | | Lease 04/20/2013 | \$100,000 |
| Equipment N/A | 01/26/2006 | ISSUE ID: 12993 \$50,000 | | Lease 03/01/2016 | \$40,064 |
| TOTAL City of Grand Rivers | | | | | \$1,602,064 |
| City of Salem | | | | | |
| Water and Sewer Revenue | 05/18/1982 | ISSUE ID: 8158 \$594,000 | 5.00 | Bond 03/01/2022 | \$352,000 |
| TOTAL City of Salem | | | | | \$352,000 |
| City of Smithland | | | | | |
| Water and Sewer Revenue | 10/06/2000 | ISSUE ID: 11418 \$84,000 | 4.75 | Bond 01/01/2040 | \$78,400 |
| TOTAL City of Smithland | | | | | \$78,400 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Crittenden-Livingston County Water District | | | | | |
| Water Revenue | 05/30/1989 | ISSUE ID: 6670 \$634,000 | 5.00 | Bond 01/01/2028 | \$469,000 |
| Water Revenue | 05/30/1989 | ISSUE ID: 6671 \$1,201,000 | 7.00 | Bond 01/01/2025 | \$899,000 |
| Water Revenue | 08/04/1991 | ISSUE ID: 8079 \$358,000 | 5.00 | Bond 01/01/2030 | \$277,000 |
| Water Revenue | 02/11/1994 | ISSUE ID: 8768 \$190,000 | 5.00 | Bond 01/30/2033 | \$158,000 |
| Water Revenue | 08/08/1995 | ISSUE ID: 9428 \$884,000 | 4.50 | Bond 01/01/2035 | \$766,000 |
| Water Revenue | 08/08/1995 | ISSUE ID: 9429 \$100,000 | 5.25 | Bond 01/01/2035 | \$87,300 |
| Water Revenue | 11/12/1996 | ISSUE ID: 9955 \$1,460,000 | 0.00 | Bond 01/01/2023 | \$1,055,000 |
| Water Revenue | 09/06/2001 | ISSUE ID: 11523 \$2,000,000 | 4.50 | Bond 01/01/2040 | \$1,859,000 |
| Water Revenue | 09/06/2001 | ISSUE ID: 11524 \$1,725,000 | 4.75 | Bond 01/01/2040 | \$1,610,000 |
| Water Revenue | 09/06/2001 | ISSUE ID: 11525 \$700,000 | 4.50 | Bond 01/01/2040 | \$651,000 |
| Water Lease Revenue | 06/04/2003 | ISSUE ID: 12136 \$205,000 | 4.00 | Bond 04/20/2013 | \$110,000 |
| Water Revenue | 10/19/2004 | ISSUE ID: 12601 \$4,998,000 | | Bond 01/01/2029 | \$4,700,000 |
| Improvement Project Revenue | 03/15/2007 | ISSUE ID: 13369 \$2,680,000 | 4.00 | Bond 02/01/2009 | \$2,680,000 |
| Refinancing Refunding Revenue | 05/29/2008 | ISSUE ID: 13869 \$1,920,000 | | Bond 01/01/2030 | \$1,920,000 |

June 30, 2009

Livingston County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Refinancing | | ISSUE ID: 14085 | | Bond | |
| Refunding Revenue | 01/29/2009 | \$2,720,000 | 3.00 | 02/01/2011 | \$2,720,000 |
| N/A | | | | | |
| TOTAL Crittenden-Livingston County Water District | | | | | \$19,961,300 |
| Grand Lakes Fire Protection District | | | | | |
| Fire Station | | ISSUE ID: 14074 | | Lease | |
| N/A | 02/18/2009 | \$850,000 | | 02/15/2039 | \$850,000 |
| Renewable | | | | | |
| TOTAL Grand Lakes Fire Protection District | | | | | \$850,000 |
| Ledbetter Fire Protection District | | | | | |
| Equipment | | ISSUE ID: 12649 | | Lease | |
| Renewable | 01/31/2005 | \$40,000 | | 07/20/2011 | \$25,000 |
| TOTAL Ledbetter Fire Protection District | | | | | \$25,000 |
| Ledbetter Water District | | | | | |
| Water Revenue | 07/01/1970 | ISSUE ID: 2149 \$230,000 | 5.00 | Bond 01/30/2010 | \$25,000 |
| Water Revenue | 12/07/1978 | ISSUE ID: 3244 \$359,000 | 5.00 | Bond 01/01/2018 | \$166,000 |
| TOTAL Ledbetter Water District | | | | | \$191,000 |
| Livingston County | | | | | |
| Justice Center Revenue | 07/19/2007 | ISSUE ID: 13461 \$8,925,000 | | Bond 08/01/2028 | \$8,925,000 |
| Sewer Renewable | 07/01/2005 | ISSUE ID: 12747 \$3,300,000 | 4.25 | Lease 01/20/2019 | \$3,155,000 |
| Hospital General Obligation | 05/20/2006 | ISSUE ID: 13054 \$1,000,000 | | Lease 01/20/2026 | \$940,000 |
| TOTAL Livingston County | | | | | \$13,020,000 |
| Livingston | | TOTAL OUTSTANDING | | | \$36,079,764 |

June 30, 2009

Logan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Logan City of Adairville | | | | | |
| Water and Sewer Revenue | 06/19/1978 | ISSUE ID: 3199 \$434,000 | 5.00 | Bond 03/01/2017 | \$195,000 |
| TOTAL City of Adairville | | | | | <hr/> \$195,000 |
| City of Auburn | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8523 \$1,475,540 | 3.70 | Bond 06/30/2011 | \$295,742 |
| Improvement Project Renewable | 05/31/2001 | ISSUE ID: 11446 \$60,000 | 4.76 | Lease 05/20/2011 | \$25,000 |
| TOTAL City of Auburn | | | | | <hr/> \$320,742 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Lewisburg | | | | | |
| Sewer Revenue | 01/01/1972 | ISSUE ID: 2407 \$229,000 | 5.00 | Bond 01/01/2011 | \$37,000 |
| Sewer Revenue | 01/01/1972 | ISSUE ID: 2408 \$83,600 | 5.00 | Bond 01/30/2011 | \$9,000 |
| Water Revenue | 09/30/1988 | ISSUE ID: 6450 \$449,000 | 6.38 | Bond 01/01/2027 | \$349,000 |
| Water Revenue | 09/30/1988 | ISSUE ID: 6451 \$221,000 | 6.38 | Bond 01/01/2027 | \$168,000 |
| Water Revenue | 05/17/1990 | ISSUE ID: 6820 \$511,000 | 5.00 | Bond 01/01/2029 | \$388,400 |
| Water Revenue | 09/05/1991 | ISSUE ID: 8135 \$546,000 | 5.00 | Bond 01/01/2030 | \$424,000 |
| Water Revenue | 05/20/1998 | ISSUE ID: 10413 \$140,000 | 4.50 | Bond 01/01/2038 | \$126,300 |
| Refinancing Refunding Revenue | 07/31/2002 | ISSUE ID: 11877 \$617,000 | | Bond 01/01/2026 | \$514,000 |
| Improvement Project Revenue | 08/13/2003 | ISSUE ID: 12166 \$178,000 | 4.25 | Bond 01/01/2043 | \$172,500 |
| Real Property N/A General Obligation | 05/22/2009 | ISSUE ID: 14134 \$115,000 | | Lease 05/01/2029 | \$115,000 |
| TOTAL City of Lewisburg | | | | | \$2,303,200 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Russellville | | | | | |
| Water and Sewer Revenue | 07/01/1972 | ISSUE ID: 2494 \$240,400 | 3.65 | Bond 04/01/2010 | \$24,000 |
| Water and Sewer Revenue | 02/23/1984 | ISSUE ID: 5306 \$521,000 | 5.00 | Bond 04/01/2022 | \$307,000 |
| Industrial Facility Industrial Revenue | 12/19/1989 | ISSUE ID: 6748 \$3,000,000 | 0.00 | Bond 12/01/2009 | \$3,000,000 |
| Water and Sewer Revenue | 03/09/1993 | ISSUE ID: 8345 \$148,000 | 5.00 | Bond 07/01/2031 | \$120,500 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1992 | ISSUE ID: 8599 \$1,417,272 | 3.20 | Bond 06/30/2012 | \$359,588 |
| Recreational Facilities Public Corporation | 03/01/1997 | ISSUE ID: 9948 \$1,355,000 | 0.00 | Bond 03/01/2012 | \$470,000 |
| Water and Sewer Revenue | 10/01/1998 | ISSUE ID: 10576 \$5,535,000 | 0.00 | Bond 04/01/2019 | \$3,615,000 |
| Water and Sewer Revenue | 06/01/1999 | ISSUE ID: 10809 \$1,875,000 | 0.00 | Bond 04/01/2009 | \$225,000 |
| Park and Swimming Pool, Recre General Obligation | 08/20/2004 | ISSUE ID: 12414 \$510,000 | 3.33 | Lease 08/12/2013 | \$315,135 |
| Improvement Project General Obligation | 03/15/2006 | ISSUE ID: 13035 \$378,000 | 4.13 | Lease 03/15/2016 | \$314,118 |
| Equipment Renewable | 03/07/2006 | ISSUE ID: 13036 \$700,000 | 4.13 | Lease 01/09/2016 | \$581,700 |
| Water and Sewer Renewable | 02/24/2006 | ISSUE ID: 13038 \$230,000 | 3.89 | Lease 02/24/2010 | \$126,828 |
| Building Renewable | 02/24/2006 | ISSUE ID: 13039 \$200,000 | | Lease 02/24/2011 | \$110,285 |
| Building General Obligation | 12/19/2006 | ISSUE ID: 13273 \$200,000 | 4.37 | Lease 12/15/2016 | \$183,626 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Building Renewable | 11/15/2006 | ISSUE ID: 13553 \$200,000 | 4.43 | Lease 10/17/2016 | \$183,626 |
| Roads N/A General Obligation | 02/05/2009 | ISSUE ID: 14084 \$240,000 | 3.75 | Lease 02/05/2019 | \$240,000 |
| TOTAL City of Russellville | | | | | \$10,176,406 |
| East Logan Water District | | | | | |
| Water Revenue | 02/15/1988 | ISSUE ID: 6305 \$966,000 | 5.00 | Bond 01/01/2019 | \$517,000 |
| Water Revenue | 09/19/1991 | ISSUE ID: 8082 \$441,000 | 5.00 | Bond 01/01/2030 | \$372,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8544 \$578,245 | 6.91 | Bond 06/30/2011 | \$142,475 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8545 \$726,287 | 0.00 | Bond 01/30/2011 | \$457,975 |
| Water Revenue | 05/24/1996 | ISSUE ID: 9719 \$669,000 | 4.88 | Bond 01/01/2035 | \$584,500 |
| Water Revenue | 09/04/2003 | ISSUE ID: 12193 \$750,000 | 4.25 | Bond 01/01/2042 | \$720,000 |
| TOTAL East Logan Water District | | | | | \$2,793,950 |
| Logan County | | | | | |
| Detention Facility Public Corporation | 09/01/1998 | ISSUE ID: 10573 \$5,140,000 | 0.00 | Bond 09/01/2024 | \$4,125,000 |
| Solid Waste Revenue | 09/26/2003 | ISSUE ID: 12528 \$7,450,000 | | Bond 09/01/2033 | \$7,450,000 |
| Justice Center Bond Anticipation | 07/11/2006 | ISSUE ID: 13184 \$2,000,000 | | Bond 07/01/2008 | \$2,000,000 |
| Justice Center Revenue | 03/01/2008 | ISSUE ID: 13782 \$14,775,000 | | Bond 02/01/2028 | \$14,775,000 |
| TOTAL Logan County | | | | | \$28,350,000 |

June 30, 2009

Logan County

314

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Logan/Todd Regional Water Commission | | | | | |
| Water Revenue | 01/25/2007 | ISSUE ID: 13558 \$48,200,000 | 4.12 | Bond 01/01/2047 | \$47,776,000 |
| Water Revenue | 01/25/2007 | ISSUE ID: 13559 \$1,600,000 | 4.12 | Bond 01/01/2047 | \$1,585,000 |
| TOTAL Logan/Todd Regional Water Commission | | | | | <u>\$49,361,000</u> |
| North Logan Water District | | | | | |
| Water Revenue | 07/13/1970 | ISSUE ID: 2147 \$113,000 | 5.00 | Bond 01/01/2010 | \$10,000 |
| TOTAL North Logan Water District | | | | | <u>\$10,000</u> |
| Russellville Housing Authority | | | | | |
| Multi-Family Housing Revenue | 04/15/1998 | ISSUE ID: 10400 \$1,455,000 | 5.65 | Bond 04/01/2034 | \$1,455,000 |
| TOTAL Russellville Housing Authority | | | | | <u>\$1,455,000</u> |
| Logan | | TOTAL OUTSTANDING | | | <u><u>\$94,965,298</u></u> |

June 30, 2009

Lyon County

315

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------------------|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Lyon | | | | | |
| City of Eddyville | | | | | |
| Water and Sewer Revenue | 09/23/1975 | ISSUE ID: 2986 \$400,000 | 5.00 | Bond 08/01/2014 | \$175,000 |
| Water Revenue | 04/10/1997 | ISSUE ID: 9887 \$1,555,000 | 4.50 | Bond 01/01/2036 | \$1,356,000 |
| Water Revenue | 04/10/1997 | ISSUE ID: 9888 \$400,000 | 4.50 | Bond 01/01/2036 | \$349,000 |
| Water and Sewer Renewable | 08/30/2000 | ISSUE ID: 11347 \$1,020,000 | | Lease 05/20/2020 | \$735,000 |
| Gas General Obligation | 09/11/2001 | ISSUE ID: 11530 \$1,540,000 | | Lease 03/01/2022 | \$1,220,000 |
| Refinancing General Obligation | 10/18/2001 | ISSUE ID: 11583 \$1,025,000 | | Lease 10/20/2021 | \$815,000 |
| Gas Renewable | 08/03/2000 | ISSUE ID: 11912 \$2,260,000 | | Lease 05/20/2030 | \$1,705,000 |
| Sewer General Obligation | 04/01/2003 | ISSUE ID: 12065 \$950,000 | | Lease 04/20/2023 | \$775,000 |
| TOTAL City of Eddyville | | | | | \$7,130,000 |
| City of Kuttawa | | | | | |
| Nursing Home Revenue | 03/01/1999 | ISSUE ID: 10722 \$2,900,000 | 6.75 | Bond 03/01/2029 | \$2,580,000 |
| Wastewater Renewable | 05/31/2001 | ISSUE ID: 11438 \$865,000 | | Lease 11/20/2020 | \$670,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12798 \$305,000 | | Lease 06/01/2018 | \$255,000 |
| Fire Vehicles General Obligation | 08/26/2008 | ISSUE ID: 13920 \$165,415 | | Lease 06/01/2018 | \$165,415 |
| TOTAL City of Kuttawa | | | | | \$3,670,415 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lyon County | | | | | |
| Public Project Public Corporation | 01/01/1999 | ISSUE ID: 10574 \$5,180,000 | 0.00 | Bond 03/01/2020 | \$3,735,000 |
| Road, Bridge and Street Renewable | 06/25/1998 | ISSUE ID: 10680 \$500,000 | 5.53 | Lease 12/30/2008 | \$37,200 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11351 \$98,000 | 5.13 | Lease 02/01/2016 | \$59,000 |
| Park and Swimming Pool, Recre Renewable | 06/08/2004 | ISSUE ID: 12375 \$400,000 | 3.78 | Lease 01/20/2014 | \$257,183 |
| Multiple Purposes Renewable | 11/18/2002 | ISSUE ID: 12909 \$205,000 | | Lease 11/01/2022 | \$175,000 |
| Vehicles General Obligation | 07/30/2008 | ISSUE ID: 13940 \$103,480 | | Lease 02/20/2010 | \$103,480 |
| Judicial Facility N/A General Obligation | 02/12/2008 | ISSUE ID: 14150 \$900,000 | | Lease 05/15/2024 | \$900,000 |
| TOTAL Lyon County | | | | | \$5,266,863 |
| Lyon County Ambulance Taxing District | | | | | |
| Public Project Revenue | 10/22/1996 | ISSUE ID: 10132 \$4,900,000 | 0.00 | Bond 06/30/2009 | \$4,900,000 |
| Public Project Revenue | 02/25/1998 | ISSUE ID: 10329 \$4,410,000 | 0.00 | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 02/25/1998 | ISSUE ID: 10330 \$490,000 | 0.00 | Bond 12/01/2031 | \$490,000 |
| Equipment General Obligation | 04/21/2004 | ISSUE ID: 12429 \$510,000 | | Lease 05/01/2019 | \$405,000 |
| TOTAL Lyon County Ambulance Taxing District | | | | | \$10,205,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Lyon County Rural Fire Protection District #2 | | | | | |
| Public Project Revenue | 03/27/1998 | ISSUE ID: 10353 \$4,410,000 | 0.00 | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 03/27/1998 | ISSUE ID: 10354 \$490,000 | 0.00 | Bond 12/01/2031 | \$490,000 |
| Fire Protection General Obligation | 02/01/2001 | ISSUE ID: 11214 \$160,000 | | Bond 12/20/2010 | \$60,000 |
| TOTAL | Lyon County Rural Fire Protection District #2 | | | | \$4,960,000 |
| Lyon County Water District | | | | | |
| Water Revenue | 08/10/1978 | ISSUE ID: 3246 \$275,000 | 5.00 | Bond 01/01/2018 | \$118,000 |
| Water Revenue | 12/30/1986 | ISSUE ID: 6094 \$598,000 | 6.88 | Bond 01/01/2026 | \$494,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8576 \$746,855 | 0.00 | Bond 01/30/2015 | \$580,064 |
| Water Revenue | 07/17/1996 | ISSUE ID: 10065 \$996,000 | 4.88 | Bond 01/01/2035 | \$871,000 |
| Improvement Project Revenue | 03/07/2003 | ISSUE ID: 12060 \$594,000 | 4.63 | Bond 01/01/2042 | \$570,000 |
| TOTAL | Lyon County Water District | | | | \$2,633,064 |
| Lyon | TOTAL OUTSTANDING | | | | \$33,865,342 |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Madison

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Berea | | | | | |
| Berea College General Obligation | 07/01/1988 | ISSUE ID: 6360 \$5,000,000 | 0.00 | Bond 07/01/2008 | \$500,000 |
| Hospital Revenue | 09/06/1995 | ISSUE ID: 9476 \$10,000,000 | 0.00 | Bond 08/01/2012 | \$10,000,000 |
| College Project Revenue | 06/01/1997 | ISSUE ID: 9984 \$6,000,000 | 5.90 | Bond 06/01/2017 | \$6,000,000 |
| College Project Revenue | 08/01/1997 | ISSUE ID: 10168 \$3,000,000 | 0.00 | Bond 08/01/2017 | \$1,860,000 |
| Hospital Revenue | 12/03/1997 | ISSUE ID: 10494 \$1,300,000 | 5.90 | Bond 12/01/2017 | \$804,791 |
| Berea College Revenue | 08/29/2002 | ISSUE ID: 11916 \$18,500,000 | | Bond 06/01/2032 | \$18,500,000 |
| Berea College Revenue | 12/11/2003 | ISSUE ID: 12270 \$10,240,000 | | Bond 06/01/2029 | \$9,190,000 |
| Berea College Refunding Revenue | 07/08/2003 | ISSUE ID: 12437 \$21,450,000 | | Bond 06/01/2033 | \$19,150,000 |
| Health Care Facility Revenue | 02/25/2003 | ISSUE ID: 12561 \$999,000 | | Bond 02/25/2024 | \$999,000 |
| Improvement Project Revenue | 01/26/2005 | ISSUE ID: 12671 \$16,445,000 | | Bond 01/01/2025 | \$16,445,000 |
| Improvement Project Revenue | 01/26/2005 | ISSUE ID: 12672 \$3,740,000 | 3.90 | Bond 01/01/2010 | \$1,580,000 |
| Industrial Facility Industrial Revenue | 09/27/2005 | ISSUE ID: 12906 \$9,000,000 | | Bond 06/01/2030 | \$8,335,000 |
| Multiple Purposes General Obligation | 04/17/2008 | ISSUE ID: 13826 \$3,375,000 | | Bond 12/01/2017 | \$3,375,000 |
| Industrial Facility Industrial Revenue | 07/07/2008 | ISSUE ID: 13914 \$4,500,000 | 3.98 | Bond 07/01/2015 | \$4,500,000 |
| TOTAL City of Berea | | | | | \$101,238,791 |

June 30, 2009

Madison County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Richmond | | | | | |
| Hospital Revenue | 10/28/1994 | ISSUE ID: 9197 \$4,500,000 | | Bond 09/01/2009 | \$800,000 |
| Industrial Facility Industrial Revenue | 12/28/1994 | ISSUE ID: 9198 \$650,000 | 0.00 | Bond 12/01/2010 | \$166,000 |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9315 \$1,430,323 | 6.64 | Bond 08/01/2013 | \$609,965 |
| Industrial Facility Industrial Revenue | 12/20/1995 | ISSUE ID: 9560 \$1,500,000 | | Bond 12/01/2010 | \$1,500,000 |
| Gas, Water and Sewer Revenue | 02/01/1996 | ISSUE ID: 9616 \$8,560,000 | 0.00 | Bond 07/01/2015 | \$4,440,000 |
| Office Building Public Corporation | 05/15/1996 | ISSUE ID: 10104 \$930,000 | 0.00 | Bond 07/01/2011 | \$320,000 |
| Court Facility Public Corporation | 08/01/1997 | ISSUE ID: 10159 \$5,590,000 | 0.00 | Bond 02/01/2025 | \$4,400,000 |
| City Hall Revenue | 09/10/1997 | ISSUE ID: 10262 \$2,100,000 | 0.00 | Bond 08/30/2017 | \$1,300,000 |
| Recreational Facilities General Obligation | 04/01/1999 | ISSUE ID: 10731 \$5,535,000 | 0.00 | Bond 08/01/2013 | \$2,245,000 |
| Gas, Water and Sewer Revenue | 02/15/2000 | ISSUE ID: 11143 \$3,500,000 | | Bond 07/01/2020 | \$2,665,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12207 \$1,036,000 | 3.33 | Bond 08/01/2013 | \$625,000 |
| Refinancing General Obligation | 09/23/2003 | ISSUE ID: 12209 \$559,000 | 5.25 | Bond 08/01/2020 | \$466,000 |
| Refinancing Refunding Revenue | 10/01/2004 | ISSUE ID: 12504 \$5,795,000 | | Bond 07/01/2015 | \$4,545,000 |
| Improvement Project Refunding Revenue | 12/16/2004 | ISSUE ID: 12665 \$850,000 | 4.60 | Bond 12/28/2024 | \$680,000 |

June 30, 2009

Madison County

321

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Water and Gas Revenue | 05/01/2005 | ISSUE ID: 12799 \$9,460,000 | | Bond 07/01/2025 | \$8,790,000 |
| Refinancing Refunding Revenue | 03/01/2005 | ISSUE ID: 12825 \$4,650,000 | | Bond 07/01/2015 | \$3,740,000 |
| Lease Purchase Revenue | 03/30/2006 | ISSUE ID: 13081 \$50,000,000 | | Bond 03/01/2036 | \$50,000,000 |
| Building Revenue | 01/01/2007 | ISSUE ID: 13294 \$750,000 | 5.67 | Bond 02/01/2027 | \$744,554 |
| Park and Swimming Pool, Recre General Obligation | 02/13/2007 | ISSUE ID: 13339 \$5,110,000 | | Bond 02/01/2027 | \$5,110,000 |
| Water and Sewer Revenue | 07/17/2007 | ISSUE ID: 13475 \$3,695,000 | | Bond 07/01/2027 | \$3,695,000 |
| Fire Station General Obligation | 08/12/2008 | ISSUE ID: 13925 \$1,825,000 | | Bond 02/01/2027 | \$1,825,000 |
| Refinancing Refunding Revenue N/A | 12/12/2008 | ISSUE ID: 14045 \$4,500,000 | 5.50 | Bond 12/01/2018 | \$4,500,000 |
| Medical Equipment N/A | 12/01/2004 | ISSUE ID: 12607 \$3,345,000 | 4.89 | Lease 12/01/2009 | \$1,089,578 |
| Golf Course Acquisition/Improve General Obligation | 01/12/2005 | ISSUE ID: 12668 \$720,000 | 3.14 | Lease 07/15/2009 | \$300,000 |
| Vehicles General Obligation | 04/29/2005 | ISSUE ID: 12777 \$220,000 | 2.50 | Lease 07/15/2010 | \$115,000 |
| Real Property General Obligation | 02/22/2006 | ISSUE ID: 13073 \$3,000,000 | | Lease 04/01/2021 | \$2,654,586 |
| Building General Obligation | 05/30/2007 | ISSUE ID: 13454 \$600,000 | | Lease 06/15/2019 | \$575,000 |
| Police/Sheriff Vehicles General Obligation | 09/14/2007 | ISSUE ID: 13512 \$275,000 | | Lease 10/01/2012 | \$237,884 |
| Infrastructure General Obligation | 02/22/2008 | ISSUE ID: 13781 \$1,500,000 | | Lease 04/01/2018 | \$1,471,969 |

June 30, 2009

Madison County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Recycling Center | | ISSUE ID: 13785 | | Lease | |
| General Obligation | 02/13/2008 | \$300,000 | | 09/15/2018 | \$300,000 |
| Multiple Purposes | | ISSUE ID: 14049 | | Lease | |
| N/A | 11/26/2008 | \$1,850,000 | | 11/01/2023 | |
| General Obligation | | | | | \$1,850,000 |
| Refinancing | | ISSUE ID: 14092 | | Lease | |
| N/A | 03/20/2009 | \$1,508,538 | | 08/01/2017 | |
| General Obligation | | | | | \$1,508,538 |
| TOTAL | City of Richmond | | | | <u>\$113,269,075</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Madison County | | | | | |
| Detention Facility Public Corporation | 08/01/1995 | ISSUE ID: 9450 \$3,675,000 | 0.00 | Bond 04/01/2009 | \$85,000 |
| Residential Revenue | 08/13/1998 | ISSUE ID: 10743 \$7,370,000 | 5.97 | Bond 02/01/2032 | \$7,370,000 |
| Assisted Living Facility Industrial Revenue N/A | 12/30/1999 | ISSUE ID: 11050 \$5,000,000 | | Bond 06/01/2020 | \$3,875,000 |
| Improvement Project General Obligation | 08/01/2001 | ISSUE ID: 11560 \$3,320,000 | | Bond 04/01/2021 | \$3,285,000 |
| Golf Course Acquisition/Improvement General Obligation | 03/01/2004 | ISSUE ID: 12620 \$1,635,000 | 4.59 | Bond 03/01/2034 | \$1,535,000 |
| Courthouse Annex General Obligation | 03/01/2004 | ISSUE ID: 12826 \$5,000,000 | 4.59 | Bond 03/01/2035 | \$4,710,000 |
| Court Facility Project Refunding | 12/07/2006 | ISSUE ID: 13284 \$5,050,000 | | Bond 02/01/2025 | \$4,800,000 |
| Refinancing Revenue | 05/29/2008 | ISSUE ID: 13866 \$3,600,000 | | Bond 02/01/2022 | \$3,600,000 |
| Multiple Purposes Revenue | 09/04/2008 | ISSUE ID: 13952 \$1,770,000 | | Bond 08/01/2018 | \$1,770,000 |
| Refinancing Refunding Revenue N/A | 12/12/2008 | ISSUE ID: 14044 \$8,000,000 | 5.50 | Bond 12/01/2018 | \$8,000,000 |
| Lease Purchase Renewable | 07/02/1996 | ISSUE ID: 9934 \$600,000 | 0.00 | Lease 06/30/2019 | \$353,441 |
| Fire Station Renewable | 08/06/1997 | ISSUE ID: 10239 \$500,000 | 0.00 | Lease 03/30/2012 | \$176,093 |
| Lease Purchase Renewable | 01/01/1997 | ISSUE ID: 10411 \$800,000 | 5.50 | Lease 12/30/2017 | \$500,000 |
| Court Facility Renewable | 07/20/2000 | ISSUE ID: 11232 \$1,215,000 | | Lease 06/01/2017 | \$775,000 |

June 30, 2009

Madison County

324

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------|-------------------------|-------------------------|------------------------------|
| Family Court Facility | | ISSUE ID: 11330 | | Lease | |
| Renewable | 08/03/2000 | \$1,215,000 | | 05/20/2017 | \$775,000 |
| Building | | ISSUE ID: 13305 | | Lease | |
| Renewable | 12/19/2006 | \$499,999 | 3.59 | 12/20/2011 | \$409,999 |
| TOTAL Madison County | | | | | \$42,019,533 |
| Madison County Library Taxing District | | | | | |
| Library | | ISSUE ID: 13265 | | Bond | |
| General Obligation | 10/25/2006 | \$3,440,000 | | 02/01/2027 | \$3,320,000 |
| Library | | ISSUE ID: 13531 | | Bond | |
| Refunding | 03/16/2006 | \$2,740,000 | | 12/01/2030 | \$2,575,000 |
| TOTAL Madison County Library Taxing District | | | | | \$5,895,000 |
| Madison County Water District | | | | | |
| Utilities | | ISSUE ID: 10241 | | Bond | |
| Revenue | 10/01/1997 | \$3,880,000 | | 02/01/2022 | \$2,745,000 |
| TOTAL Madison County Water District | | | | | \$2,745,000 |
| Richmond Industrial Development Corporation | | | | | |
| Water | | ISSUE ID: 2115 | | Bond | |
| Revenue | 08/01/1969 | \$881,000 | 4.75 | 01/01/2009 | \$40,000 |
| TOTAL Richmond Industrial Development Corporation | | | | | \$40,000 |
| Southern Madison Water District | | | | | |
| Water | | ISSUE ID: 6267 | | Bond | |
| Revenue | 11/24/1987 | \$805,000 | 6.88 | 01/01/2025 | \$644,000 |
| Refinancing | | ISSUE ID: 11052 | | Bond | |
| Revenue | 09/01/1999 | \$865,000 | | 01/01/2025 | \$685,000 |
| TOTAL Southern Madison Water District | | | | | \$1,329,000 |
| Madison | | TOTAL OUTSTANDING | | | \$266,536,399 |

June 30, 2009

Magoffin County

325

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Magoffin | | | | | |
| Magoffin County | | | | | |
| Public Project Public Corporation | 06/15/1995 | ISSUE ID: 9341 \$140,000 | 5.00 | Bond 01/01/2025 | \$102,700 |
| Judicial Facility Revenue | 03/01/2001 | ISSUE ID: 11515 \$7,600,000 | | Bond 03/01/2023 | \$6,070,000 |
| Justice Center Revenue | 11/21/2002 | ISSUE ID: 11993 \$7,885,000 | | Bond 05/01/2023 | \$6,345,000 |
| Roads General Obligation | 12/03/2001 | ISSUE ID: 11663 \$490,000 | | Lease 10/20/2011 | \$225,000 |
| Vehicles General Obligation | 08/30/2007 | ISSUE ID: 13487 \$98,900 | | Lease 09/20/2008 | \$98,900 |
| TOTAL Magoffin County | | | | | <hr/> \$12,841,600 |
| Magoffin County Extension Taxing District | | | | | |
| Building Renewable | 02/24/1999 | ISSUE ID: 10668 \$70,000 | 4.96 | Lease 05/20/2009 | \$8,600 |
| Equipment General Obligation | 05/03/2007 | ISSUE ID: 13410 \$1,200,000 | 4.09 | Lease 01/20/2037 | \$1,178,162 |
| TOTAL Magoffin County Extension Taxing District | | | | | <hr/> \$1,186,762 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|---------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Magoffin County Water District | | | | | |
| Water Revenue | 01/18/1989 | ISSUE ID: 6457 \$335,000 | 5.00 | Bond 01/01/2027 | \$241,000 |
| Water Revenue | 08/14/1990 | ISSUE ID: 6827 \$153,000 | 5.00 | Bond 01/01/2030 | \$119,000 |
| Water Revenue | 12/16/1985 | ISSUE ID: 8150 \$325,000 | 7.13 | Bond 01/01/2025 | \$243,000 |
| Water Revenue | 07/01/1992 | ISSUE ID: 8491 \$181,000 | 5.00 | Bond 01/01/2031 | \$144,000 |
| Water Revenue | 11/22/1994 | ISSUE ID: 9178 \$185,000 | 4.50 | Bond 01/01/2034 | \$157,500 |
| Water Revenue | 06/10/1997 | ISSUE ID: 9997 \$305,000 | 4.50 | Bond 01/01/2037 | \$270,500 |
| Water Revenue | 08/06/1996 | ISSUE ID: 9998 \$250,000 | 4.50 | Bond 01/01/2036 | \$218,100 |
| Water Revenue | 08/06/1996 | ISSUE ID: 9999 \$100,000 | 4.50 | Bond 01/01/2036 | \$87,400 |
| Water Revenue | 10/29/1998 | ISSUE ID: 10580 \$330,000 | 4.50 | Bond 01/01/2038 | \$297,000 |
| Water Revenue | 03/27/2002 | ISSUE ID: 11712 \$640,000 | 4.50 | Bond 01/01/2041 | \$604,000 |
| TOTAL | Magoffin County Water District | | | | \$2,381,500 |
| Magoffin | TOTAL OUTSTANDING | | | | \$16,409,862 |

June 30, 2009

Marion County

327

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Marion | | | | | |
| Central Kentucky Community Action Agency | | | | | |
| Equipment | | ISSUE ID: 13907 | | Lease | |
| | 06/27/2008 | \$300,000 | | 12/20/2008 | |
| General Obligation | | | | | \$300,000 |
| TOTAL | Central Kentucky Community Action Agency | | | | <u>\$300,000</u> |
| City of Bradfordsville | | | | | |
| Sewer | | ISSUE ID: 6524 | | Bond | |
| Revenue | 06/06/1989 | \$107,000 | 5.00 | 01/01/2029 | |
| | | | | | \$82,500 |
| TOTAL | City of Bradfordsville | | | | <u>\$82,500</u> |
| City of Calhoun | | | | | |
| Water | | ISSUE ID: 8363 | | Bond | |
| Revenue | 01/26/1993 | \$1,257,000 | 5.00 | 01/01/2031 | |
| | | | | | \$1,006,000 |
| TOTAL | City of Calhoun | | | | <u>\$1,006,000</u> |
| City of Island | | | | | |
| Water and Sewer | | ISSUE ID: 8109 | | Bond | |
| Revenue | 01/01/1985 | \$294,000 | 5.00 | 01/01/2023 | |
| | | | | | \$181,000 |
| Lease Purchase | | ISSUE ID: 10720 | | Lease | |
| Renewable | 04/22/1999 | \$375,000 | 0.00 | 06/30/2019 | |
| | | | | | \$250,000 |
| TOTAL | City of Island | | | | <u>\$431,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Lebanon | | | | | |
| Water Revenue | 09/01/1991 | ISSUE ID: 8134 \$3,950,000 | 0.00 | Bond 04/01/2016 | \$2,020,000 |
| Water Revenue | 12/01/1992 | ISSUE ID: 8481 \$1,400,000 | 5.00 | Bond 04/01/2032 | \$1,125,000 |
| Industrial Facility Industrial Revenue | 12/02/1994 | ISSUE ID: 9181 \$12,000,000 | 8.00 | Bond 12/31/2019 | \$5,430,000 |
| Water Revenue | 11/01/1997 | ISSUE ID: 10230 \$3,190,000 | 0.00 | Bond 04/01/2016 | \$2,050,000 |
| Water Revenue | 12/30/1997 | ISSUE ID: 10327 \$1,864,000 | 0.00 | Bond 04/01/2036 | \$1,625,500 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1997 | ISSUE ID: 10823 \$5,805,838 | 1.80 | Bond 06/30/2017 | \$2,723,913 |
| Water Revenue | 01/09/2003 | ISSUE ID: 12038 \$2,787,000 | 4.50 | Bond 04/01/2042 | \$2,663,000 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12339 \$745,000 | | Bond 01/01/2021 | \$599,000 |
| Real Property General Obligation | 04/27/2005 | ISSUE ID: 12702 \$375,000 | 3.36 | Lease 04/27/2010 | \$152,975 |
| Community Center General Obligation | 10/17/2005 | ISSUE ID: 13110 \$1,200,000 | 4.00 | Lease 10/17/2015 | \$1,200,050 |
| Fire Vehicles General Obligation | 07/25/2006 | ISSUE ID: 13198 \$700,000 | 3.75 | Lease 07/25/2016 | \$594,527 |
| Improvement Project General Obligation | 09/25/2006 | ISSUE ID: 13243 \$1,200,000 | 4.75 | Lease 09/21/2016 | \$1,029,401 |
| TOTAL City of Lebanon | | | | | \$21,213,366 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Livermore | | | | | |
| Sewer Revenue | 12/14/1981 | ISSUE ID: 3901 \$529,000 | 5.00 | Bond 10/01/2019 | \$278,000 |
| Water Revenue | 07/11/1985 | ISSUE ID: 5704 \$275,000 | 8.38 | Bond 11/30/2023 | \$210,000 |
| Water Revenue | 07/11/1985 | ISSUE ID: 5705 \$150,000 | 7.13 | Bond 11/01/2023 | \$108,000 |
| Sewer Revenue | 08/28/1986 | ISSUE ID: 5969 \$284,000 | 5.00 | Bond 10/01/2025 | \$195,000 |
| Water Revenue | 01/09/1992 | ISSUE ID: 8138 \$75,000 | 5.00 | Bond 11/01/2031 | \$61,500 |
| Water Revenue | 01/09/1992 | ISSUE ID: 9675 \$220,000 | 5.00 | Bond 11/01/2030 | \$175,500 |
| TOTAL City of Livermore | | | | | \$1,028,000 |
| City of Loretto | | | | | |
| City Hall General Obligation | 10/31/2007 | ISSUE ID: 13717 \$200,000 | | Lease 12/01/2017 | \$190,750 |
| TOTAL City of Loretto | | | | | \$190,750 |
| City of Sacramento | | | | | |
| Water and Sewer Revenue | 09/25/1990 | ISSUE ID: 6861 \$344,000 | 5.00 | Bond 01/01/2029 | \$284,000 |
| Water and Sewer Revenue | 01/13/1998 | ISSUE ID: 10339 \$518,000 | 4.88 | Bond 01/01/2036 | \$457,400 |
| TOTAL City of Sacramento | | | | | \$741,400 |

June 30, 2009

Marion County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Marion County | | | | | |
| Hospital Revenue | 10/01/1998 | ISSUE ID: 10581 \$25,000,000 | 0.00 | Bond 10/01/2013 | \$11,845,000 |
| Courthouse Annex Lease Revenue | 11/29/2007 | ISSUE ID: 13688 \$4,500,000 | 3.32 | Bond 12/01/2009 | \$4,500,000 |
| Courthouse/Administration Building Revenue N/A | 02/24/2009 | ISSUE ID: 14109 \$11,335,000 | | Bond 03/01/2029 | \$11,335,000 |
| Detention Facility Renewable | 06/10/1998 | ISSUE ID: 6477 \$5,450,000 | 0.00 | Lease 05/01/2018 | \$3,485,108 |
| Refinancing Renewable | 12/20/1999 | ISSUE ID: 11074 \$725,000 | 5.75 | Lease 12/01/2009 | \$143,160 |
| Detention Facility N/A | 09/04/2003 | ISSUE ID: 12183 \$4,552,935 | | Lease 05/01/2018 | \$3,394,000 |
| Building General Obligation | 12/16/2003 | ISSUE ID: 12615 \$3,500,000 | | Lease 11/01/2023 | \$3,056,935 |
| Building General Obligation | 08/20/2004 | ISSUE ID: 12828 \$1,000,000 | | Lease 11/01/2023 | \$872,580 |
| Building Renewable | 12/07/2005 | ISSUE ID: 12956 \$300,000 | 3.99 | Lease 07/20/2015 | \$250,000 |
| Fire Vehicles General Obligation | 11/05/2007 | ISSUE ID: 13716 \$189,000 | | Lease 07/20/2022 | \$179,000 |
| Land Acquisition General Obligation | 04/28/2008 | ISSUE ID: 13815 \$495,000 | | Lease 05/20/2028 | \$493,604 |
| Vehicles General Obligation | 08/04/2008 | ISSUE ID: 13935 \$67,000 | | Lease 07/20/2015 | \$67,000 |
| TOTAL Marion County | | | | | \$39,621,388 |

June 30, 2009

Marion County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Marion County Extension Taxing District | | | | | |
| Improvement Project | | ISSUE ID: 12879 | | Lease | |
| Renewable | 08/10/2005 | \$300,000 | 4.25 | 07/20/2034 | \$285,942 |
| Building | | ISSUE ID: 13864 | | Lease | |
| General Obligation | 05/12/2008 | \$200,000 | 4.65 | 04/20/2034 | \$198,609 |
| TOTAL | Marion County Extension Taxing District | | | | <u>\$484,551</u> |
| Marion County Soil & Water Conservation Taxing District | | | | | |
| Equipment | | ISSUE ID: 13134 | | Lease | |
| N/A | 03/20/2006 | \$182,377 | 4.00 | 03/01/2011 | \$109,426 |
| TOTAL | Marion County Soil & Water Conservation Taxing District | | | | <u>\$109,426</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Marion County Water District | | | | | |
| Water Revenue | 06/01/1969 | ISSUE ID: 1913 \$320,000 | 4.75 | Bond 01/01/2009 | \$12,000 |
| Water Revenue | 08/19/1975 | ISSUE ID: 2877 \$540,000 | 5.00 | Bond 01/01/2014 | \$164,000 |
| Water Revenue | 08/20/1984 | ISSUE ID: 5378 \$440,000 | 5.00 | Bond 01/01/2023 | \$273,000 |
| Water Revenue | 09/15/1986 | ISSUE ID: 5992 \$267,000 | 7.75 | Bond 01/01/2026 | \$186,000 |
| Water Revenue | 09/15/1986 | ISSUE ID: 5993 \$164,000 | 5.00 | Bond 01/01/2026 | \$114,500 |
| Water Revenue | 05/30/1990 | ISSUE ID: 6807 \$778,000 | 5.00 | Bond 01/01/2029 | \$591,000 |
| Water Revenue | 03/31/1993 | ISSUE ID: 8320 \$500,000 | 5.00 | Bond 01/01/2032 | \$408,000 |
| Water Revenue | 06/20/1994 | ISSUE ID: 8978 \$235,000 | 5.00 | Bond 01/01/2032 | \$191,500 |
| Water Revenue | 07/25/1996 | ISSUE ID: 10070 \$131,000 | 4.50 | Bond 01/01/2035 | \$112,100 |
| Water Revenue | 09/02/1998 | ISSUE ID: 10582 \$249,000 | 4.75 | Bond 01/01/2037 | \$223,000 |
| Water Revenue | 03/09/2001 | ISSUE ID: 11336 \$350,000 | 4.75 | Bond 01/01/2039 | \$322,000 |
| TOTAL | Marion County Water District | | | | <u>\$2,597,100</u> |
| Marion | | TOTAL OUTSTANDING | | | <u>\$67,805,481</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Marshall | | | | | |
| Benton-Marshall County | | | | | |
| Industrial Facility Industrial Revenue | 08/01/1998 | ISSUE ID: 10495 \$1,945,000 | 0.00 | Bond 02/01/2015 | \$980,000 |
| TOTAL Benton-Marshall County | | | | | <u>\$980,000</u> |
| Elva-New Harmony-Oak Level Fire District | | | | | |
| Public Project Revenue | 09/24/1997 | ISSUE ID: 6035 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 09/24/1997 | ISSUE ID: 6105 \$490,000 | 0.00 | Bond 12/01/2031 | \$490,000 |
| TOTAL Elva-New Harmony-Oak Level Fire District | | | | | <u>\$4,900,000</u> |
| Fairdealing Olive Fire Protection District | | | | | |
| Fire Station General Obligation | 06/09/2008 | ISSUE ID: 13875 \$565,000 | | Lease 01/20/2018 | \$565,000 |
| TOTAL Fairdealing Olive Fire Protection District | | | | | <u>\$565,000</u> |
| Harvey-Brewers Fire Protection District | | | | | |
| Public Project Revenue | 12/01/1997 | ISSUE ID: 6106 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 12/01/1997 | ISSUE ID: 6107 \$490,000 | | Bond 12/01/2031 | \$490,000 |
| Public Project Revenue | 11/26/1996 | ISSUE ID: 10133 \$4,900,000 | 0.00 | Bond 06/01/2009 | \$4,900,000 |
| TOTAL Harvey-Brewers Fire Protection District | | | | | <u>\$9,800,000</u> |
| Marshall County | | | | | |
| Industrial Facility Industrial Revenue | 05/02/2001 | ISSUE ID: 11448 \$400,000,000 | 10.00 | Bond 05/01/2031 | \$400,000,000 |
| Water N/A General Obligation | 11/25/2008 | ISSUE ID: 14052 \$500,000 | | Lease 11/20/2013 | \$500,000 |
| Water N/A General Obligation | 03/16/2009 | ISSUE ID: 14096 \$1,300,000 | | Lease 02/20/2014 | \$1,300,000 |
| TOTAL Marshall County | | | | | <u>\$401,800,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Marshall County Cooperative Extension District | | | | | |
| Building | | ISSUE ID: 11075 | | Lease | |
| Renewable | 12/10/1999 | \$700,000 | 6.37 | 01/15/2020 | \$520,929 |
| TOTAL Marshall County Cooperative Extension District | | | | | \$520,929 |
| Marshall County Hospital Taxing District | | | | | |
| Hospital | | ISSUE ID: 4206 | | Bond | |
| Public Corporation | 05/11/1982 | \$2,180,000 | 5.00 | 02/01/2011 | \$398,000 |
| Multiple Purposes | | ISSUE ID: 13817 | | Lease | |
| General Obligation | 04/24/2008 | \$30,000,000 | | 01/20/2033 | \$30,000,000 |
| TOTAL Marshall County Hospital Taxing District | | | | | \$30,398,000 |
| Marshall County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12419 | | Lease | |
| Renewable | 04/06/2004 | \$1,386,600 | 2.25 | 01/20/2019 | \$1,074,932 |
| TOTAL Marshall County Public Health Taxing District | | | | | \$1,074,932 |
| Marshall County Public Properties Corporation | | | | | |
| Court Facility | | ISSUE ID: 11233 | | Bond | |
| Revenue | 10/01/2000 | \$8,055,000 | | 03/01/2023 | \$6,580,000 |
| TOTAL Marshall County Public Properties Corporation | | | | | \$6,580,000 |
| Marshall County Sanitation District #1 | | | | | |
| Sewer | | ISSUE ID: 4935 | | Bond | |
| Revenue | 11/30/1981 | \$70,000 | 5.00 | 01/01/2021 | \$39,500 |
| TOTAL Marshall County Sanitation District #1 | | | | | \$39,500 |
| Poosum Trot-Sharpe Fire Protection District | | | | | |
| Fire Vehicles | | ISSUE ID: 13163 | | Lease | |
| General Obligation | 06/27/2006 | \$176,574 | 5.29 | 06/15/2021 | \$159,981 |
| Vehicles | | ISSUE ID: 13482 | | Lease | |
| General Obligation | 06/27/2006 | \$176,574 | 5.29 | 06/15/2021 | \$159,981 |
| TOTAL Poosum Trot-Sharpe Fire Protection District | | | | | \$319,961 |
| Marshall | | TOTAL OUTSTANDING | | | \$456,978,322 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-----------------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Martin | | | | | |
| City of Salyersville | | | | | |
| Health Department/Center Revenue | 02/01/1979 | ISSUE ID: 3256 \$2,620,000 | 9.25 | Bond 02/01/2009 | \$245,000 |
| Water and Sewer Revenue | 05/31/1990 | ISSUE ID: 6775 \$475,000 | 5.00 | Bond 06/01/2029 | \$360,000 |
| Water and Sewer Revenue | 05/31/1990 | ISSUE ID: 6776 \$59,000 | 5.00 | Bond 06/01/2029 | \$45,500 |
| City Hall Public Corporation | 09/28/1990 | ISSUE ID: 6843 \$276,000 | 6.00 | Bond 07/01/2020 | \$178,000 |
| Water and Sewer Revenue | 02/19/1985 | ISSUE ID: 8159 \$369,000 | 5.00 | Bond 06/01/2023 | \$227,000 |
| TOTAL | City of Salyersville | | | | \$1,055,500 |

June 30, 2009

Martin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Martin County | | | | | |
| Public Project Public Corporation | 03/01/1998 | ISSUE ID: 10375 \$1,660,000 | 0.00 | Bond 09/01/2011 | \$580,000 |
| Public Project Renewable | 08/03/2000 | ISSUE ID: 11343 \$1,025,000 | | Lease 05/20/2010 | \$245,000 |
| Multiple Purposes Renewable | 07/07/2005 | ISSUE ID: 12872 \$200,000 | 4.25 | Lease 03/20/2025 | \$185,000 |
| Refinancing General Obligation | 10/06/2005 | ISSUE ID: 12939 \$495,000 | | Lease 10/01/2010 | \$310,000 |
| Fire Vehicles Renewable | 02/16/2007 | ISSUE ID: 13315 \$152,000 | | Lease 12/20/2018 | \$139,077 |
| Fire Vehicles Renewable | 04/09/2007 | ISSUE ID: 13386 \$75,000 | | Lease 04/20/2009 | \$33,000 |
| Vehicles General Obligation | 08/22/2007 | ISSUE ID: 13495 \$321,768 | | Lease 09/20/2008 | \$321,768 |
| Vehicles General Obligation | 09/07/2007 | ISSUE ID: 13518 \$321,768 | | Lease 09/20/2008 | \$321,768 |
| Vehicles General Obligation | 10/06/2005 | ISSUE ID: 13630 \$495,000 | | Lease 10/01/2010 | \$310,000 |
| Vehicles General Obligation | 07/02/2008 | ISSUE ID: 13893 \$372,336 | | Lease 01/20/2010 | \$372,336 |
| Vehicles General Obligation | 06/27/2008 | ISSUE ID: 13912 \$310,455 | | Lease 01/20/2010 | \$310,455 |
| TOTAL Martin County | | | | | <u>\$3,128,404</u> |
| Martin County Library Taxing District | | | | | |
| Library Revenue | 01/01/2001 | ISSUE ID: 11216 \$1,125,000 | | Bond 04/01/2021 | \$850,000 |
| TOTAL Martin County Library Taxing District | | | | | <u>\$850,000</u> |

June 30, 2009

Martin County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Martin County Public Properties Corporation | | | | | |
| Public Project Revenue | 07/20/2000 | ISSUE ID: 11236 \$1,025,000 | | Bond 06/01/2010 | \$245,000 |
| TOTAL Martin County Public Properties Corporation | | | | | <u>\$245,000</u> |
| Martin County Water District | | | | | |
| Water Revenue | 07/12/2000 | ISSUE ID: 11344 \$600,000 | 4.50 | Bond 01/01/2040 | \$558,200 |
| Improvement Project Revenue | 06/26/2008 | ISSUE ID: 13883 \$910,000 | 4.38 | Bond 01/01/2047 | \$910,000 |
| Improvement Project Revenue | 06/26/2008 | ISSUE ID: 13884 \$241,000 | 4.13 | Bond 01/01/2047 | \$238,000 |
| TOTAL Martin County Water District | | | | | <u>\$1,706,200</u> |
| Martin County Water District #1 | | | | | |
| Water Revenue | 04/01/1970 | ISSUE ID: 2082 \$252,000 | 3.75 | Bond 04/01/2009 | \$12,000 |
| Water Revenue | 12/05/1996 | ISSUE ID: 10071 \$554,000 | 4.50 | Bond 01/01/2036 | \$483,000 |
| TOTAL Martin County Water District #1 | | | | | <u>\$495,000</u> |
| Martin County Water District #2 | | | | | |
| Water Revenue | 03/22/1976 | ISSUE ID: 2936 \$560,000 | 5.00 | Bond 01/01/2015 | \$198,000 |
| TOTAL Martin County Water District #2 | | | | | <u>\$198,000</u> |
| Martin | TOTAL OUTSTANDING | | | | <u><u>\$7,678,104</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Mason | | | | | |
| City of Maysville | | | | | |
| Industrial Facility Industrial Revenue | 10/26/1982 | ISSUE ID: 6696 \$5,500,000 | 0.00 | Bond 10/01/2012 | \$5,500,000 |
| Industrial Facility Industrial Revenue | 08/01/1989 | ISSUE ID: 6758 \$2,500,000 | 8.00 | Bond 02/01/2009 | \$150,000 |
| Solid Waste Revenue | 12/30/1991 | ISSUE ID: 8152 \$20,000,000 | 0.00 | Bond 12/01/2021 | \$20,000,000 |
| Solid Waste Revenue | 09/24/1992 | ISSUE ID: 8504 \$30,000,000 | 0.00 | Bond 09/01/2022 | \$30,000,000 |
| Industrial Facility Industrial Revenue | 12/17/1992 | ISSUE ID: 8505 \$143,500,000 | 8.00 | Bond 09/01/2022 | \$143,500,000 |
| Water and Sewer Revenue | 06/01/1994 | ISSUE ID: 8998 \$3,600,000 | 0.00 | Bond 12/01/2014 | \$2,105,000 |
| Ky Infrastructure Authority Loan Public Corporation | 03/02/1998 | ISSUE ID: 10402 \$12,500,000 | 1.80 | Bond 06/30/2019 | \$7,117,936 |
| Water and Sewer Revenue | 04/25/2002 | ISSUE ID: 11783 \$3,710,000 | | Bond 12/01/2014 | \$2,225,000 |
| TOTAL | City of Maysville | | | | \$210,597,936 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Mason County | | | | | |
| Pollution Control Revenue | 11/28/1984 | ISSUE ID: 5437 \$141,300,000 | 5.90 | Bond 10/15/2014 | \$74,950,000 |
| Detention Facility Public Corporation | 03/01/1998 | ISSUE ID: 10408 \$1,880,000 | 0.00 | Bond 06/01/2012 | \$630,000 |
| Court Facility Public Corporation | 06/01/1998 | ISSUE ID: 10453 \$5,970,000 | 0.00 | Bond 03/01/2027 | \$4,830,000 |
| Refinancing Refunding Revenue | 04/24/2007 | ISSUE ID: 13416 \$4,910,000 | 3.85 | Bond 03/01/2026 | \$4,810,000 |
| Water Renewable | 08/18/1995 | ISSUE ID: 9470 \$85,000 | 6.62 | Lease 01/20/2010 | \$15,000 |
| Landfill Renewable | 06/03/1996 | ISSUE ID: 10072 \$1,500,000 | 0.00 | Lease 06/01/2011 | \$408,007 |
| Landfill N/A | 09/03/2004 | ISSUE ID: 12459 \$400,000 | 3.95 | Lease 09/01/2012 | \$260,000 |
| Landfill General Obligation | 09/15/2003 | ISSUE ID: 12494 \$1,270,000 | 2.24 | Lease 09/20/2010 | \$437,729 |
| Landfill N/A | 06/21/2005 | ISSUE ID: 12803 \$350,000 | 4.40 | Lease 06/01/2009 | \$93,359 |
| Equipment General Obligation | 07/14/2005 | ISSUE ID: 12838 \$75,000 | | Lease 07/01/2009 | \$40,000 |
| Equipment General Obligation | 11/17/2005 | ISSUE ID: 12946 \$105,000 | | Lease 12/01/2008 | \$35,000 |
| Equipment Renewable | 06/02/2006 | ISSUE ID: 13140 \$320,000 | | Lease 01/20/2010 | \$165,000 |
| Vehicles Renewable | 11/28/2006 | ISSUE ID: 13291 \$73,655 | 3.54 | Lease 01/20/2011 | \$58,665 |
| Equipment General Obligation | 10/22/2007 | ISSUE ID: 13527 \$50,000 | 4.68 | Lease 07/20/2010 | \$50,000 |

June 30, 2009

Mason County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|------------|--------------------------------|------------------|--------------------|-----------------------|
| Vehicles | | ISSUE ID: 13765 | | Lease | |
| General Obligation | 01/25/2008 | \$122,777 | | 02/20/2009 | \$122,777 |
| Court Facility | | ISSUE ID: 13970 | | Lease | |
| Renewable | 10/14/2008 | \$437,430 | | 03/01/2026 | \$437,430 |
| Vehicles | | ISSUE ID: 14011 | | Lease | |
| N/A | 11/24/2008 | \$125,500 | | 11/20/2012 | \$125,500 |
| General Obligation | | | | | |
| Vehicles | | ISSUE ID: 14012 | | Lease | |
| N/A | 11/24/2008 | \$208,360 | | 11/20/2012 | \$208,360 |
| General Obligation | | | | | |
| TOTAL Mason County | | | | | \$87,676,827 |
| Mason County Public Health Taxing District | | | | | |
| Land Acquisition | | ISSUE ID: 13863 | | Lease | |
| General Obligation | 05/12/2008 | \$3,500,000 | 4.14 | 01/20/2023 | \$3,500,000 |
| TOTAL Mason County Public Health Taxing District | | | | | \$3,500,000 |
| Southern Mason County Water District | | | | | |
| Water Revenue | 02/25/1993 | ISSUE ID: 8514 \$535,000 | 5.00 | Bond 01/01/2032 | \$437,000 |
| TOTAL Southern Mason County Water District | | | | | \$437,000 |
| Western Mason County Water District | | | | | |
| Water Revenue | 05/01/1990 | ISSUE ID: 6757 \$350,000 | 5.75 | Bond 01/01/2028 | \$267,000 |
| Water Revenue | 10/07/1997 | ISSUE ID: 10266 \$201,000 | 4.88 | Bond 01/01/2036 | \$176,500 |
| Water Revenue | 06/21/2000 | ISSUE ID: 11681 \$258,000 | 4.75 | Bond 01/01/2041 | \$244,500 |
| Improvement Project Revenue | 05/08/2008 | ISSUE ID: 13831 \$1,158,000 | 4.38 | Bond 01/01/2047 | \$1,158,000 |
| Improvement Project Revenue | 05/08/2008 | ISSUE ID: 13832 \$243,000 | 4.13 | Bond 01/01/2047 | \$243,000 |
| TOTAL Western Mason County Water District | | | | | \$2,089,000 |
| Mason | | TOTAL OUTSTANDING | | | \$304,300,763 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| McCracken | | | | | |
| City of Benton | | | | | |
| Improvement Project Public Corporation | 08/01/1990 | ISSUE ID: 6933 \$645,000 | 0.00 | Bond 08/01/2010 | \$165,000 |
| Gas Revenue | 04/01/1997 | ISSUE ID: 9951 \$3,045,000 | 0.00 | Bond 04/30/2017 | \$1,765,000 |
| Water and Sewer Revenue | 01/01/1999 | ISSUE ID: 10732 \$2,905,000 | 0.00 | Bond 11/01/2018 | \$2,015,000 |
| Improvement Project General Obligation | 10/23/2008 | ISSUE ID: 13962 \$1,975,000 | | Bond 10/01/2028 | \$1,975,000 |
| Refinancing General Obligation N/A | 03/26/2009 | ISSUE ID: 14099 \$3,280,000 | | Bond 04/01/2019 | \$3,280,000 |
| Wastewater General Obligation | 09/26/2007 | ISSUE ID: 13678 \$1,100,000 | | Lease 11/01/2017 | \$1,042,316 |
| TOTAL City of Benton | | | | | \$10,242,316 |
| City of Calvert City | | | | | |
| Water and Sewer Revenue | 06/24/1982 | ISSUE ID: 4299 \$256,000 | 5.00 | Bond 03/01/2021 | \$144,000 |
| Pollution Control Revenue | 07/28/1993 | ISSUE ID: 8788 \$12,000,000 | 0.00 | Bond 07/01/2023 | \$12,000,000 |
| Public Project Renewable | 12/02/1999 | ISSUE ID: 11073 \$525,000 | | Lease 12/01/2014 | \$300,000 |
| Water General Obligation | 01/30/2002 | ISSUE ID: 11683 \$1,510,000 | 4.68 | Lease 10/30/2021 | \$1,155,000 |
| Fire Vehicles General Obligation | 12/27/2007 | ISSUE ID: 13721 \$305,000 | 4.15 | Lease 06/01/2012 | \$295,110 |
| TOTAL City of Calvert City | | | | | \$13,894,110 |

June 30, 2009

McCracken County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Hardin | | | | | |
| Water Revenue | 02/11/1983 | ISSUE ID: 4609 \$115,000 | 5.00 | Bond 06/01/2022 | \$67,500 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1990 | ISSUE ID: 8555 \$84,384 | 0.00 | Bond 01/30/2015 | \$67,664 |
| Water Revenue | 02/02/2000 | ISSUE ID: 11145 \$550,000 | 4.38 | Bond 01/01/2038 | \$506,000 |
| TOTAL | City of Hardin | | | | <u>\$641,164</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Paducah | | | | | |
| Housing and Urban Developmen Public Corporation | 02/01/1968 | ISSUE ID: 833 \$2,105,000 | 4.25 | Bond 02/28/2009 | \$110,000 |
| Water Revenue | 04/01/1978 | ISSUE ID: 3168 \$1,280,000 | 0.00 | Bond 07/01/2008 | \$950,000 |
| Water Revenue | 12/01/1997 | ISSUE ID: 10336 \$6,780,000 | 0.00 | Bond 07/30/2009 | \$2,020,000 |
| Convention/Arts Center General Obligation | 06/01/2001 | ISSUE ID: 11472 \$4,645,000 | | Bond 06/01/2026 | \$3,800,000 |
| Electric Revenue | 11/29/2001 | ISSUE ID: 11636 \$3,320,000 | | Bond 01/01/2017 | \$3,165,000 |
| Building General Obligation | 06/17/2004 | ISSUE ID: 12360 \$5,000,000 | | Bond 06/01/2024 | \$4,340,000 |
| Educational Development Revenue | 12/09/2004 | ISSUE ID: 12680 \$900,000 | 3.98 | Bond 12/09/2014 | \$585,000 |
| Operational Expenses General Obligation | 11/01/2005 | ISSUE ID: 12948 \$6,100,000 | 5.35 | Bond 11/01/2025 | \$6,100,000 |
| Electric Bond Anticipation | 06/27/2006 | ISSUE ID: 13201 \$6,000,000 | 4.31 | Bond 07/01/2008 | \$6,000,000 |
| Multiple Purposes General Obligation | 07/01/2003 | ISSUE ID: 12150 \$3,500,000 | | Lease 07/15/2023 | \$2,822,969 |
| Floodwall/Flood Control N/A General Obligation | 03/02/2009 | ISSUE ID: 14093 \$2,800,000 | | Lease 03/01/2029 | \$2,800,000 |
| TOTAL City of Paducah | | | | | \$32,692,969 |
| Concord Fire Protection District | | | | | |
| Fire Equipment General Obligation | 03/01/2007 | ISSUE ID: 13359 \$277,770 | 5.15 | Lease 03/01/2011 | \$213,472 |
| TOTAL Concord Fire Protection District | | | | | \$213,472 |

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McCracken County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-----------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hendron Water District | | | | | |
| Water Revenue | 02/01/1971 | ISSUE ID: 2405 \$464,000 | 5.38 | Bond 02/01/2011 | \$126,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8645 \$625,246 | 0.00 | Bond 06/30/2013 | \$219,792 |
| TOTAL Hendron Water District | | | | | <u>\$345,792</u> |
| Lone Oak Water District | | | | | |
| Sewer Revenue | 05/01/1974 | ISSUE ID: 2668 \$191,000 | 6.00 | Bond 11/01/2011 | \$108,000 |
| TOTAL Lone Oak Water District | | | | | <u>\$108,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| McCracken County | | | | | |
| Hospital Revenue | 11/01/1986 | ISSUE ID: 6075 \$45,150,000 | 0.00 | Bond 11/01/2012 | \$15,605,000 |
| Court Facility Public Corporation | 09/01/1995 | ISSUE ID: 9510 \$7,290,000 | 0.00 | Bond 09/01/2026 | \$5,260,000 |
| Refinancing Revenue | 09/01/2004 | ISSUE ID: 12411 \$6,025,000 | | Bond 09/01/2026 | \$5,105,000 |
| Building Revenue | 11/10/2004 | ISSUE ID: 12502 \$6,475,000 | 3.85 | Bond 11/01/2024 | \$5,780,000 |
| Building General Obligation | 06/17/2004 | ISSUE ID: 12721 \$2,527,500 | | Bond 06/01/2024 | \$2,182,500 |
| Property Acquisition/Improvement General Obligation | 06/17/2004 | ISSUE ID: 12722 \$500,000 | 5.00 | Bond 06/01/2009 | \$110,000 |
| Detention Facility Renewable | 08/20/2004 | ISSUE ID: 12718 \$300,000 | 2.18 | Lease 08/20/2009 | \$74,975 |
| Railroad Renewable | 08/20/2004 | ISSUE ID: 12725 \$250,000 | 2.18 | Lease 08/20/2009 | \$57,229 |
| Building Renewable | 05/27/2005 | ISSUE ID: 12794 \$300,000 | 4.25 | Lease 07/20/2010 | \$160,000 |
| Improvement Project Renewable | 12/07/2005 | ISSUE ID: 13003 \$400,000 | | Lease 07/20/2012 | \$300,000 |
| Equipment Renewable | 09/26/2006 | ISSUE ID: 13244 \$220,000 | | Lease 07/20/2011 | \$180,000 |
| TOTAL McCracken County | | | | | \$34,814,703 |
| Paducah Electric Plant Board | | | | | |
| Electric Revenue | 11/01/1998 | ISSUE ID: 10578 \$3,350,000 | 0.00 | Bond 01/01/2011 | \$1,125,000 |
| TOTAL Paducah Electric Plant Board | | | | | \$1,125,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Paducah Transit Authority | | | | | |
| Vehicles | | ISSUE ID: 12354 | | Lease | |
| Renewable | 02/13/2004 | \$396,840 | 2.25 | 02/20/2014 | \$239,413 |
| Building | | ISSUE ID: 13224 | | Lease | |
| Renewable | 10/24/2006 | \$173,206 | 4.25 | 07/20/2010 | \$133,206 |
| TOTAL Paducah Transit Authority | | | | | \$372,619 |
| Paducah-McCracken County Riverport Authority | | | | | |
| Real Property | | ISSUE ID: 13387 | | Bond | |
| Refunding Revenue | 04/09/2007 | \$340,000 | | 04/09/2014 | \$290,976 |
| Real Property | | ISSUE ID: 13388 | | Bond | |
| Revenue | 12/01/2005 | \$400,000 | 4.90 | 11/30/2015 | \$314,600 |
| Real Property | | ISSUE ID: 13389 | | Bond | |
| Revenue | 12/01/2005 | \$700,000 | | 12/16/2009 | \$700,000 |
| TOTAL Paducah-McCracken County Riverport Authority | | | | | \$1,305,576 |
| Reidland-Farley Fire Protection District | | | | | |
| Ky Infrastructure Authority Loan | | ISSUE ID: 8636 | | Bond | |
| Public Corporation | 04/07/1993 | \$506,948 | 0.00 | 06/30/2013 | \$178,206 |
| TOTAL Reidland-Farley Fire Protection District | | | | | \$178,206 |
| West McCracken Water District | | | | | |
| Refinancing | | ISSUE ID: 12596 | | Bond | |
| Refunding Revenue | 10/19/2004 | \$900,000 | | 01/01/2024 | \$770,000 |
| TOTAL West McCracken Water District | | | | | \$770,000 |
| Western Kentucky Regional Mental Health Mental Retardation Advisory Board, | | | | | |
| Building | | ISSUE ID: 12421 | | Lease | |
| General Obligation | 03/25/2004 | \$1,800,000 | 2.23 | 03/25/2031 | \$1,606,898 |
| Building | | ISSUE ID: 12720 | | Lease | |
| General Obligation | 04/15/2005 | \$2,400,000 | | 04/15/2034 | \$2,240,664 |
| TOTAL Western Kentucky Regional Mental Health Mental Retardation Adv | | | | | \$3,847,563 |
| McCracken | | TOTAL OUTSTANDING | | | \$100,551,490 |

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McCreary County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------|--------------------------------|------------------|---------------------|-----------------------|
| McCreary McCreary County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6568 \$316,534 | 0.00 | Bond 10/01/2014 | \$139,651 |
| Health Department/Center Revenue | 03/10/1992 | ISSUE ID: 8147 \$350,000 | 5.75 | Bond 01/01/2031 | \$289,000 |
| Industrial Facility Industrial Revenue | 08/05/1999 | ISSUE ID: 11049 \$4,300,000 | | Bond 04/01/2015 | \$2,425,000 |
| Court Facility Revenue | 11/01/1999 | ISSUE ID: 11057 \$5,165,000 | | Bond 09/01/2020 | \$3,920,000 |
| Voting Machines Renewable | 05/03/1999 | ISSUE ID: 10780 \$99,755 | 5.43 | Lease 01/01/2009 | \$12,755 |
| Roads Renewable | 12/30/1999 | ISSUE ID: 11076 \$260,000 | 5.09 | Lease 07/20/2009 | \$62,000 |
| Courthouse Improvement/Renov Renewable | 09/27/2001 | ISSUE ID: 11543 \$370,000 | | Lease 04/01/2022 | \$295,000 |
| 911 Equipment Renewable | 04/30/2002 | ISSUE ID: 11828 \$85,979 | | Lease 05/20/2012 | \$37,031 |
| Ambulance Renewable | 07/12/2004 | ISSUE ID: 12405 \$74,495 | 2.78 | Lease 01/20/2009 | \$15,727 |
| Ambulance Renewable | 10/02/2006 | ISSUE ID: 13234 \$74,253 | 4.25 | Lease 10/20/2011 | \$51,606 |
| Ambulance General Obligation | 07/05/2007 | ISSUE ID: 13481 \$197,500 | | Lease 07/20/2008 | \$197,500 |
| Road Equipment General Obligation | 07/21/2008 | ISSUE ID: 13895 \$117,000 | | Lease 07/20/2018 | \$117,000 |
| Vehicles N/A General Obligation | 12/05/2008 | ISSUE ID: 14042 \$206,184 | | Lease 12/20/2013 | \$206,184 |
| TOTAL McCreary County | | | | | <u>\$7,768,454</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| McCreary County Water District | | | | | |
| Water Revenue | 04/01/1973 | ISSUE ID: 2760 \$184,000 | 4.75 | Bond 04/01/2009 | \$32,000 |
| Water Revenue | 03/28/1985 | ISSUE ID: 5544 \$285,000 | 5.00 | Bond 04/01/2022 | \$166,000 |
| Water Revenue | 03/16/1992 | ISSUE ID: 8043 \$830,000 | 5.00 | Bond 04/01/2031 | \$663,000 |
| Water Revenue | 03/16/1992 | ISSUE ID: 8044 \$150,000 | 5.00 | Bond 04/01/2031 | \$119,900 |
| Water Revenue | 11/01/1986 | ISSUE ID: 8489 \$750,000 | 5.00 | Bond 04/01/2026 | \$521,000 |
| Water Revenue | 11/01/1986 | ISSUE ID: 8490 \$320,000 | 5.00 | Bond 04/01/2026 | \$223,000 |
| Water Revenue | 06/21/1994 | ISSUE ID: 8969 \$794,000 | 4.50 | Bond 04/01/2033 | \$664,000 |
| Sewer Revenue | 01/14/1998 | ISSUE ID: 10332 \$972,000 | 4.50 | Bond 01/01/2037 | \$862,000 |
| Water Revenue | 02/13/1998 | ISSUE ID: 10333 \$390,000 | 4.50 | Bond 04/01/2036 | \$339,500 |
| Water Revenue | 02/06/2002 | ISSUE ID: 11643 \$2,500,000 | 4.50 | Bond 04/01/2040 | \$2,326,000 |
| Sewer Revenue | 09/06/2002 | ISSUE ID: 11882 \$850,000 | 4.50 | Bond 01/01/2040 | \$790,000 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12347 \$2,050,000 | | Bond 01/01/2030 | \$1,755,000 |
| Sewer Revenue | 08/31/2005 | ISSUE ID: 12920 \$290,000 | 4.13 | Bond 01/01/2044 | \$284,000 |
| Water Revenue | 08/31/2005 | ISSUE ID: 12921 \$750,000 | 4.13 | Bond 04/01/2044 | \$734,000 |

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McCreary County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|---------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Water Revenue | 10/29/2008 | ISSUE ID: 13971 \$325,000 | 4.13 | Bond 04/01/2047 | \$325,000 |
| Water Revenue | 10/29/2008 | ISSUE ID: 13972 \$150,000 | 4.13 | Bond 04/01/2047 | \$150,000 |
| TOTAL | McCreary County Water District | | | | <u>\$9,954,400</u> |
| McCreary | | TOTAL OUTSTANDING | | | <u>\$17,722,854</u> |

June 30, 2009

McLean County

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**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

McLean

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| McLean County | | | | | |
| Industrial Facility Industrial Revenue | 02/22/1995 | ISSUE ID: 9623 \$8,000,000 | 9.50 | Bond 02/01/2020 | \$8,000,000 |
| Industrial Facility Industrial Revenue | 10/01/1996 | ISSUE ID: 10068 \$12,000,000 | 0.00 | Bond 02/28/2020 | \$12,000,000 |
| Industrial Facility Industrial Revenue | 06/12/2002 | ISSUE ID: 11793 \$2,800,000 | | Bond 06/01/2016 | \$2,800,000 |
| Courthouse Improvement/Renov Revenue | 03/01/2001 | ISSUE ID: 11890 \$3,550,000 | 4.86 | Bond 03/01/2027 | \$3,010,000 |
| Courthouse Improvement/Renov Revenue | 03/01/2001 | ISSUE ID: 11891 \$305,000 | 5.35 | Bond 05/01/2032 | \$275,000 |
| Multiple Purposes General Obligation N/A | 06/22/2009 | ISSUE ID: 14138 \$300,000 | | Bond 06/20/2011 | \$300,000 |
| Sewer Renewable | 07/26/2001 | ISSUE ID: 11508 \$400,000 | 4.62 | Lease 01/20/2021 | \$300,000 |
| Real Property Renewable | 03/29/2002 | ISSUE ID: 11706 \$360,000 | | Lease 04/20/2022 | \$271,150 |
| Fire Vehicles Renewable | 05/14/2003 | ISSUE ID: 12128 \$175,000 | | Lease 06/20/2013 | \$93,948 |
| Vehicles Renewable | 05/14/2003 | ISSUE ID: 12130 \$155,000 | | Lease 06/30/2013 | \$83,211 |
| Multiple Purposes Renewable | 06/16/2003 | ISSUE ID: 12147 \$345,000 | 2.18 | Lease 06/20/2013 | \$185,232 |
| Ambulance Renewable | 07/21/2004 | ISSUE ID: 12717 \$77,695 | 2.18 | Lease 08/20/2012 | \$42,730 |
| Sewer Renewable | 06/10/2005 | ISSUE ID: 12854 \$95,000 | 4.25 | Lease 07/20/2020 | \$80,000 |
| Vehicles Renewable | 03/27/2006 | ISSUE ID: 12887 \$20,000 | 4.25 | Lease 01/20/2009 | \$10,000 |

June 30, 2009

McLean County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|-----------------------------|-------------------------|-------------------------|------------------------------|
| Refinancing | | ISSUE ID: 13466 | | Lease | |
| General Obligation | 07/20/2007 | \$382,771 | | 07/20/2012 | \$319,572 |
| Improvement Project | | ISSUE ID: 13468 | | Lease | |
| General Obligation | 07/20/2007 | \$500,000 | | 07/20/2008 | \$500,000 |
| Road Equipment | | ISSUE ID: 13470 | | Lease | |
| General Obligation | 07/20/2007 | \$45,000 | | 07/20/2013 | \$38,968 |
| Improvement Project | | ISSUE ID: 13954 | | Lease | |
| General Obligation | 09/08/2008 | \$275,000 | | 06/20/2033 | \$275,000 |
| TOTAL McLean County | | | | | \$28,584,811 |
| North Mclean County Water District | | | | | |
| Water Revenue | 01/01/1971 | ISSUE ID: 2215 \$157,000 | 5.75 | Bond 01/01/2010 | \$19,000 |
| Water Revenue | 08/28/1986 | ISSUE ID: 5972 \$245,000 | 7.63 | Bond 01/01/2025 | \$199,000 |
| TOTAL North Mclean County Water District | | | | | \$218,000 |
| McLean | | TOTAL OUTSTANDING | | | \$28,802,811 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Meade | | | | | |
| City of Brandenburg | | | | | |
| Water and Sewer Renewable | 11/17/1997 | ISSUE ID: 10175 \$1,750,000 | 0.00 | Lease 06/01/2017 | \$1,040,000 |
| TOTAL City of Brandenburg | | | | | <u>\$1,040,000</u> |
| City of Muldraugh | | | | | |
| Water Revenue | 06/05/1987 | ISSUE ID: 6161 \$213,000 | 5.00 | Bond 01/01/2026 | \$150,000 |
| Water Revenue | 06/05/1987 | ISSUE ID: 6162 \$45,000 | 5.00 | Bond 01/01/2026 | \$32,000 |
| TOTAL City of Muldraugh | | | | | <u>\$182,000</u> |
| Meade County | | | | | |
| Health Department/Center Revenue | 02/01/1995 | ISSUE ID: 9271 \$1,705,000 | 6.49 | Bond 10/01/2014 | \$845,000 |
| Industrial Facility Industrial Revenue | 04/01/1999 | ISSUE ID: 10714 \$6,000,000 | 0.00 | Bond 07/01/2017 | \$6,000,000 |
| Detention Facility General Obligation | 07/01/1999 | ISSUE ID: 11033 \$5,330,000 | | Bond 07/01/2020 | \$4,230,000 |
| Lease Purchase Renewable | 11/08/1995 | ISSUE ID: 9521 \$795,000 | 5.15 | Lease 01/01/2015 | \$381,000 |
| Improvement Project General Obligation | 12/18/2001 | ISSUE ID: 11648 \$350,000 | 4.60 | Lease 01/20/2016 | \$225,000 |
| Equipment Renewable | 02/21/2006 | ISSUE ID: 13016 \$138,000 | | Lease 07/20/2013 | \$108,000 |
| Land Acquisition General Obligation | 03/17/2006 | ISSUE ID: 13051 \$6,000,000 | 4.14 | Lease 01/20/2026 | \$5,625,000 |
| Equipment Renewable | 05/30/2007 | ISSUE ID: 13434 \$450,000 | | Lease 06/20/2019 | \$430,000 |
| Vehicles N/A General Obligation | 01/12/2009 | ISSUE ID: 14060 \$124,300 | | Lease 12/20/2013 | \$124,300 |
| TOTAL Meade County | | | | | <u>\$17,968,300</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|--------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Meade County Extension Taxing District | | | | | |
| Building | | ISSUE ID: 11794 | | Lease | |
| Renewable | 06/14/2002 | \$950,000 | | 06/14/2022 | \$754,578 |
| TOTAL Meade County Extension Taxing District | | | | | <u>\$754,578</u> |
| Meade County Solid Waste District | | | | | |
| Equipment | | ISSUE ID: 11586 | | Lease | |
| Renewable | 10/17/2000 | \$475,000 | 6.02 | 01/20/2011 | \$166,000 |
| TOTAL Meade County Solid Waste District | | | | | <u>\$166,000</u> |
| Meade County Water District | | | | | |
| Water | | ISSUE ID: 6158 | | Bond | |
| Revenue | 06/23/1987 | \$480,000 | 6.50 | 01/01/2026 | \$393,000 |
| Water | | ISSUE ID: 6159 | | Bond | |
| Revenue | 06/23/1987 | \$159,000 | 6.50 | 01/01/2026 | \$123,000 |
| Water | | ISSUE ID: 8506 | | Bond | |
| Revenue | 02/04/1993 | \$415,000 | 5.00 | 01/01/2032 | \$358,000 |
| Water | | ISSUE ID: 11497 | | Bond | |
| Revenue | 06/27/2001 | \$605,000 | | 01/01/2024 | \$495,000 |
| TOTAL Meade County Water District | | | | | <u>\$1,369,000</u> |
| Meade | TOTAL OUTSTANDING | | | | <u><u>\$21,479,878</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Menifee | | | | | |
| City of Frenchburg | | | | | |
| Sewer Revenue | 01/01/1973 | ISSUE ID: 2548 \$50,000 | 5.63 | Bond 07/01/2011 | \$10,000 |
| Water and Sewer Revenue | 10/19/1977 | ISSUE ID: 3336 \$122,000 | 5.00 | Bond 01/01/2016 | \$45,000 |
| Water and Sewer Revenue | 06/13/1985 | ISSUE ID: 5609 \$375,000 | 7.13 | Bond 01/01/2025 | \$281,000 |
| Water and Sewer Revenue | 06/25/1992 | ISSUE ID: 8878 \$166,000 | 5.00 | Bond 01/01/2032 | \$135,800 |
| Water and Sewer Revenue | 03/02/1995 | ISSUE ID: 9249 \$119,000 | 4.50 | Bond 01/01/2034 | \$101,400 |
| Water and Sewer Revenue | 10/06/1992 | ISSUE ID: 9671 \$244,000 | 5.00 | Bond 01/01/2031 | \$194,000 |
| Water and Sewer Revenue | 10/07/1997 | ISSUE ID: 10218 \$188,000 | 4.50 | Bond 01/01/2037 | \$166,500 |
| Water and Sewer Revenue | 05/07/1999 | ISSUE ID: 10726 \$124,000 | 4.50 | Bond 01/01/2039 | \$113,700 |
| Water and Sewer Revenue | 04/17/2001 | ISSUE ID: 11350 \$100,000 | 4.50 | Bond 01/01/2014 | \$94,400 |
| Improvement Project Revenue N/A | 05/08/2009 | ISSUE ID: 14121 \$458,000 | 4.13 | Bond 01/01/2048 | \$458,000 |
| Land Acquisition Renewable | 05/29/2002 | ISSUE ID: 11819 \$160,000 | | Lease 05/29/2032 | \$146,088 |
| Vehicles General Obligation | 04/24/2003 | ISSUE ID: 12107 \$200,000 | | Lease 04/20/2009 | \$180,000 |
| Property Acquisition/Improvement General Obligation | 06/28/2005 | ISSUE ID: 12800 \$415,000 | | Lease 06/01/2035 | \$400,000 |
| TOTAL City of Frenchburg | | | | | <u>\$2,325,888</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Menifee County | | | | | |
| Nursing Home Public Corporation | 05/16/1996 | ISSUE ID: 9714 \$260,000 | 4.50 | Bond 01/01/2025 | \$193,400 |
| Nursing Home Public Corporation | 05/16/1996 | ISSUE ID: 9715 \$2,600,000 | 4.50 | Bond 01/01/2025 | \$1,965,000 |
| Public Project Revenue | 09/17/1997 | ISSUE ID: 10000 \$233,000 | 5.00 | Bond 01/01/2028 | \$189,000 |
| Court Facility Revenue | 05/01/2000 | ISSUE ID: 11122 \$2,845,000 | | Bond 03/01/2031 | \$2,520,000 |
| Court Facility Project Refunding Revenue | 12/13/2006 | ISSUE ID: 13654 \$2,720,000 | | Bond 03/01/2030 | \$2,720,000 |
| Court Facility Project General Obligation | 09/11/2001 | ISSUE ID: 11532 \$335,000 | | Lease 03/01/2027 | \$285,000 |
| Industrial Park Renewable | 09/11/2001 | ISSUE ID: 11533 \$450,000 | | Lease 03/01/2022 | \$360,000 |
| Roads General Obligation | 03/21/2002 | ISSUE ID: 11720 \$205,000 | | Lease 04/20/2012 | \$95,000 |
| Multiple Purposes Renewable | 06/30/2006 | ISSUE ID: 13180 \$105,000 | | Lease 07/01/2013 | \$90,000 |
| TOTAL Menifee County | | | | | \$8,417,400 |
| Menifee County Extension Taxing District | | | | | |
| Building General Obligation | 09/05/2003 | ISSUE ID: 12221 \$130,000 | | Lease 10/20/2028 | \$120,000 |
| TOTAL Menifee County Extension Taxing District | | | | | \$120,000 |
| Menifee County Fire Protection District | | | | | |
| Fire Vehicles General Obligation | 12/16/2003 | ISSUE ID: 12582 \$52,000 | | Lease 12/16/2008 | \$10,400 |
| TOTAL Menifee County Fire Protection District | | | | | \$10,400 |

June 30, 2009

Menifee County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Menifee County Library Taxing District | | | | | |
| Library | | ISSUE ID: 11676 | | Lease | |
| General Obligation | 01/31/2002 | \$1,720,000 | | 11/20/2021 | \$1,360,000 |
| TOTAL | Menifee County Library Taxing District | | | | <u>\$1,360,000</u> |
| Menifee County Public Properties Corporation | | | | | |
| Courthouse Annex | | ISSUE ID: 11231 | | Bond | |
| Revenue | 05/01/2000 | \$2,845,000 | | 03/01/2031 | \$2,520,000 |
| TOTAL | Menifee County Public Properties Corporation | | | | <u>\$2,520,000</u> |
| Menifee County Sanitation District #1 | | | | | |
| Sewer | | ISSUE ID: 11158 | | Bond | |
| Revenue | 04/20/2000 | \$108,000 | 4.50 | 01/01/2040 | \$100,500 |
| TOTAL | Menifee County Sanitation District #1 | | | | <u>\$100,500</u> |
| Menifee | TOTAL OUTSTANDING | | | | <u><u>\$14,854,188</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Mercer | | | | | |
| City of Burgin | | | | | |
| Water Revenue | 03/04/1992 | ISSUE ID: 8040 \$180,000 | 7.00 | Bond 01/01/2030 | \$150,000 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11493 \$172,000 | | Bond 01/01/2026 | \$142,000 |
| TOTAL City of Burgin | | | | | \$292,000 |
| City of Harrodsburg | | | | | |
| Water and Sewer Revenue | 03/31/1982 | ISSUE ID: 4930 \$3,330,000 | 5.00 | Bond 12/01/2021 | \$1,950,000 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12346 \$2,877,000 | | Bond 01/01/2021 | \$1,866,000 |
| Water and Sewer Revenue | 10/29/2004 | ISSUE ID: 12473 \$900,000 | 4.50 | Bond 12/01/2042 | \$871,000 |
| Water and Sewer Revenue | 10/29/2004 | ISSUE ID: 12474 \$235,000 | 4.50 | Bond 12/01/2042 | \$227,000 |
| Improvement Project Revenue | 07/15/2005 | ISSUE ID: 12841 \$2,500,000 | 4.13 | Bond 12/01/2043 | \$2,447,000 |
| Lease Purchase Renewable | 09/01/1998 | ISSUE ID: 10496 \$500,000 | 0.00 | Lease 09/30/2018 | \$330,000 |
| Building N/A General Obligation | 01/22/2009 | ISSUE ID: 14057 \$100,000 | | Lease 01/01/2019 | \$100,000 |
| TOTAL City of Harrodsburg | | | | | \$7,791,000 |

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Mercer County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Mercer County | | | | | |
| Solid Waste Revenue | 05/01/1990 | ISSUE ID: 6791 \$12,900,000 | 0.00 | Bond 05/30/2020 | \$12,900,000 |
| Solid Waste Revenue | 05/19/2000 | ISSUE ID: 10980 \$12,900,000 | | Bond 05/01/2023 | \$12,900,000 |
| Pollution Control Refunding Revenue | 05/23/2002 | ISSUE ID: 11758 \$7,400,000 | | Bond 02/01/2032 | \$7,400,000 |
| Detention Facility Renewable | 07/19/2005 | ISSUE ID: 12767 \$5,160,000 | | Lease 02/01/2019 | \$4,215,000 |
| Medical Equipment General Obligation | 11/27/2007 | ISSUE ID: 13692 \$315,000 | | Lease 12/20/2012 | \$286,917 |
| Building General Obligation | 09/02/2008 | ISSUE ID: 13950 \$1,700,000 | | Lease 09/20/2013 | \$1,700,000 |
| TOTAL Mercer County | | | | | <u>\$39,401,917</u> |
| Mercer County Extension Taxing District | | | | | |
| Building Renewable | 11/16/2006 | ISSUE ID: 13249 \$1,300,000 | | Lease 07/20/2034 | \$1,280,000 |
| TOTAL Mercer County Extension Taxing District | | | | | <u>\$1,280,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| North Mercer Water District | | | | | |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8628 \$944,740 | 0.00 | Bond 07/30/2018 | \$573,993 |
| Water Revenue | 01/27/1994 | ISSUE ID: 8861 \$1,231,000 | 5.38 | Bond 01/01/2032 | \$1,071,000 |
| Water Revenue | 02/07/1995 | ISSUE ID: 9285 \$439,000 | 4.50 | Bond 01/01/2034 | \$373,000 |
| Water Revenue | 01/01/1996 | ISSUE ID: 9553 \$1,220,000 | 0.00 | Bond 01/01/2023 | \$890,000 |
| Water Revenue | 01/09/1996 | ISSUE ID: 10092 \$433,000 | 5.50 | Bond 01/01/2035 | \$387,000 |
| Water and Sewer Revenue N/A | 05/12/2004 | ISSUE ID: 12333 \$1,450,000 | 4.38 | Bond 01/01/2043 | \$1,347,500 |
| TOTAL | North Mercer Water District | | | | <u>\$4,642,493</u> |
| Mercer | | TOTAL OUTSTANDING | | | <u>\$53,407,410</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Metcalf County | | | | | |
| City of Edmonton | | | | | |
| Water and Sewer Revenue | 03/24/1982 | ISSUE ID: 4913 \$86,000 | 5.00 | Bond 01/01/2020 | \$46,500 |
| Water and Sewer Revenue | 06/10/1985 | ISSUE ID: 5613 \$598,000 | 7.13 | Bond 01/01/2025 | \$446,000 |
| Water and Sewer Revenue | 09/17/1992 | ISSUE ID: 8375 \$373,000 | 5.00 | Bond 01/01/2031 | \$297,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8547 \$565,111 | 6.91 | Bond 06/30/2011 | \$139,238 |
| Water and Sewer Revenue | 08/12/1993 | ISSUE ID: 8816 \$331,000 | 5.00 | Bond 01/01/2033 | \$276,000 |
| Water and Sewer Revenue | 04/25/1996 | ISSUE ID: 9647 \$444,000 | 4.50 | Bond 01/01/2035 | \$385,000 |
| Water and Sewer Revenue | 06/11/1997 | ISSUE ID: 10023 \$221,000 | 4.50 | Bond 01/01/2035 | \$189,200 |
| Water and Sewer Revenue | 07/01/2000 | ISSUE ID: 11187 \$114,000 | 4.50 | Bond 01/01/2039 | \$104,600 |
| Fire Vehicles General Obligation | 11/15/2000 | ISSUE ID: 11193 \$370,000 | 5.13 | Bond 01/01/2015 | \$217,000 |
| Improvement Project Revenue | 03/20/2003 | ISSUE ID: 12077 \$814,000 | 4.50 | Bond 01/01/2042 | \$778,000 |
| Gas Renewable | 11/02/1998 | ISSUE ID: 10583 \$975,000 | 0.00 | Lease 12/15/2018 | \$660,000 |
| Police/Sheriff Vehicles N/A | 01/26/2006 | ISSUE ID: 12991 \$140,000 | | Lease 03/01/2011 | \$79,065 |
| TOTAL | City of Edmonton | | | | <u>\$3,617,603</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Metcalfe County | | | | | |
| Nursing Home Public Corporation | 03/03/1977 | ISSUE ID: 3078 \$540,000 | 5.00 | Bond 01/01/2016 | \$211,000 |
| Nursing Home Public Corporation | 03/23/1983 | ISSUE ID: 4833 \$840,000 | 5.00 | Bond 01/01/2012 | \$201,000 |
| Court Facility Project Revenue | 10/01/2001 | ISSUE ID: 11555 \$5,000,000 | | Bond 04/01/2023 | \$4,045,000 |
| Court Facility Project Revenue | 08/28/2003 | ISSUE ID: 12175 \$400,000 | | Bond 04/01/2023 | \$320,000 |
| Community Center General Obligation | 03/01/2002 | ISSUE ID: 11694 \$250,000 | | Lease 03/20/2022 | \$188,478 |
| Land Acquisition Renewable | 02/13/2004 | ISSUE ID: 12311 \$162,000 | 3.88 | Lease 07/20/2023 | \$138,754 |
| Building Renewable | 11/24/2004 | ISSUE ID: 12500 \$1,000,000 | 2.18 | Lease 07/20/2024 | \$885,000 |
| Equipment Renewable | 09/15/2005 | ISSUE ID: 12907 \$49,500 | 4.25 | Lease 07/20/2010 | \$29,500 |
| Equipment Renewable | 01/27/2006 | ISSUE ID: 12997 \$71,175 | | Lease 07/20/2010 | \$41,175 |
| Computer Hardware and Software Renewable | 04/26/2006 | ISSUE ID: 13064 \$15,000 | | Lease 01/20/2011 | \$9,000 |
| Vehicles General Obligation | 06/19/2007 | ISSUE ID: 13433 \$15,995 | | Lease 01/20/2011 | \$11,995 |
| Vehicles General Obligation | 06/26/2007 | ISSUE ID: 13483 \$394,100 | | Lease 07/20/2008 | \$394,100 |
| Equipment General Obligation | 10/01/2007 | ISSUE ID: 13673 \$28,425 | | Lease 10/20/2010 | \$22,464 |
| Ambulance General Obligation | 07/23/2008 | ISSUE ID: 13888 \$23,215 | | Lease 07/20/2011 | \$23,215 |

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Metcalfe County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Vehicles | | ISSUE ID: 13910 | | Lease | |
| General Obligation | 07/01/2008 | \$411,940 | | 01/20/2010 | \$411,940 |
| Equipment | | ISSUE ID: 14005 | | Lease | |
| N/A | 09/15/2007 | \$28,424 | 4.49 | 10/15/2011 | \$28,424 |
| General Obligation | | | | | \$28,424 |
| TOTAL Metcalfe County | | | | | \$6,961,045 |
| Metcalfe County Library Taxing District | | | | | |
| Library | | ISSUE ID: 11698 | | Lease | |
| General Obligation | 03/01/2002 | \$895,000 | 4.50 | 01/20/2022 | \$705,000 |
| TOTAL Metcalfe County Library Taxing District | | | | | \$705,000 |
| Metcalfe | | TOTAL OUTSTANDING | | | \$11,283,648 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Monroe | | | | | |
| City of Gamaliel | | | | | |
| Sewage & Solid Waste Disposal | | ISSUE ID: 13283 | | Lease | |
| | 09/20/2006 | \$6,000 | 7.25 | 09/20/2008 | |
| General Obligation | | | | | \$750 |
| TOTAL City of Gamaliel | | | | | \$750 |
| City of Tompkinsville | | | | | |
| Water and Sewer | | ISSUE ID: 5973 | | Bond | |
| Revenue | 07/30/1986 | \$131,000 | 5.00 | 01/01/2026 | \$93,000 |
| Ky Infrastructure Authority Loan | | ISSUE ID: 8641 | | Bond | |
| Public Corporation | 04/07/1993 | \$344,273 | 0.00 | 06/30/2013 | \$121,022 |
| Water and Sewer | | ISSUE ID: 10585 | | Bond | |
| Revenue | 02/24/1999 | \$867,000 | 0.00 | 07/01/2038 | \$795,000 |
| TOTAL City of Tompkinsville | | | | | \$1,009,022 |
| Fountain Run Water & Sewer District #1 | | | | | |
| Water | | ISSUE ID: 2160 | | Bond | |
| Revenue | 07/01/1970 | \$107,000 | 5.00 | 01/01/2010 | \$12,000 |
| Water and Sewer | | ISSUE ID: 5990 | | Bond | |
| Revenue | 04/18/1985 | \$97,000 | 5.00 | 01/01/2025 | \$65,000 |
| Water and Sewer | | ISSUE ID: 5991 | | Bond | |
| Revenue | 04/18/1985 | \$17,000 | 5.00 | 01/01/2025 | \$11,300 |
| Water and Sewer | | ISSUE ID: 6419 | | Bond | |
| Revenue | 12/12/1988 | \$208,000 | 5.00 | 01/01/2028 | \$155,000 |
| TOTAL Fountain Run Water & Sewer District #1 | | | | | \$243,300 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Monroe County Water District | | | | | |
| Water Revenue | 12/19/1978 | ISSUE ID: 3348 \$277,000 | 5.00 | Bond 01/01/2018 | \$124,000 |
| Water Revenue | 02/17/1987 | ISSUE ID: 8153 \$391,000 | 5.00 | Bond 01/01/2027 | \$279,000 |
| Water Revenue | 10/18/1991 | ISSUE ID: 8154 \$811,000 | 5.00 | Bond 01/01/2030 | \$631,000 |
| Water Revenue | 10/01/1992 | ISSUE ID: 8492 \$490,000 | 5.00 | Bond 01/01/2031 | \$391,500 |
| Water Revenue | 02/28/1995 | ISSUE ID: 9278 \$570,000 | 4.50 | Bond 01/01/2033 | \$474,000 |
| Water Revenue | 11/05/1998 | ISSUE ID: 10584 \$500,000 | 4.50 | Bond 01/01/2038 | \$452,000 |
| Water Revenue | 07/08/1999 | ISSUE ID: 11034 \$270,000 | 4.75 | Bond 01/01/2038 | \$246,500 |
| Water Revenue | 11/06/2003 | ISSUE ID: 12241 \$517,000 | 4.50 | Bond 01/01/2043 | \$500,000 |
| TOTAL | Monroe County Water District | | | | <u>\$3,098,000</u> |
| Monroe | TOTAL OUTSTANDING | | | | <u>\$4,351,072</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Montgomery City of Jeffersonville | | | | | |
| Water Revenue | 07/01/1971 | ISSUE ID: 2319 \$350,000 | 5.00 | Bond 01/01/2011 | \$68,000 |
| Water Revenue | 03/14/1978 | ISSUE ID: 3304 \$137,000 | 5.00 | Bond 01/01/2017 | \$59,000 |
| Water Revenue | 10/07/1993 | ISSUE ID: 8724 \$652,000 | 5.00 | Bond 01/01/2032 | \$534,000 |
| Water Revenue | 10/09/1998 | ISSUE ID: 10464 \$376,500 | 0.00 | Bond 01/01/2038 | \$339,500 |
| Fire Equipment General Obligation | 12/17/2004 | ISSUE ID: 12622 \$30,000 | 2.77 | Lease 01/15/2009 | \$10,000 |
| Real Property General Obligation | 07/15/2005 | ISSUE ID: 12842 \$200,000 | 4.50 | Lease 07/15/2015 | \$166,716 |
| TOTAL City of Jeffersonville | | | | | <u>\$1,177,216</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Mount Sterling | | | | | |
| Water and Sewer Revenue | 11/12/1998 | ISSUE ID: 10587 \$105,000 | 4.50 | Bond 12/01/2038 | \$96,300 |
| Lease Purchase Renewable | 06/26/1995 | ISSUE ID: 9347 \$1,265,000 | 0.00 | Lease 01/01/2015 | \$605,000 |
| Lease Purchase Renewable | 02/01/1996 | ISSUE ID: 9569 \$995,000 | 0.00 | Lease 01/01/2016 | \$498,500 |
| Lease Purchase Renewable | 08/26/1996 | ISSUE ID: 10084 \$500,000 | 0.00 | Lease 07/01/2016 | \$270,000 |
| Lease Purchase Renewable | 07/31/1996 | ISSUE ID: 10085 \$3,485,000 | 0.00 | Lease 07/01/2016 | \$1,890,000 |
| Lease Purchase Renewable | 03/10/1998 | ISSUE ID: 10419 \$1,870,000 | 0.00 | Lease 09/01/2011 | \$675,000 |
| Lease Purchase Renewable | 09/17/1998 | ISSUE ID: 10497 \$4,450,000 | 0.00 | Lease 05/01/2018 | \$2,200,000 |
| Courthouse/Administration Buildi General Obligation | 04/03/2003 | ISSUE ID: 12112 \$940,000 | | Lease 02/15/2018 | \$702,449 |
| Improvement Project General Obligation | 06/29/2006 | ISSUE ID: 13168 \$400,000 | | Lease 07/01/2026 | \$374,504 |
| TOTAL City of Mount Sterling | | | | | \$7,311,752 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Montgomery County | | | | | |
| Medical/Civic Center Public Corporation N/A | 06/18/1981 | ISSUE ID: 3683 \$470,000 | 5.00 | Bond 01/01/2010 | \$58,000 |
| Industrial Facility Industrial Revenue | 05/19/1998 | ISSUE ID: 6109 \$16,508,000 | 0.00 | Bond 12/01/2019 | \$1,256,000 |
| Industrial Facility Industrial Revenue | 05/19/1998 | ISSUE ID: 6114 \$10,200,000 | | Bond 12/01/2019 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 05/19/1998 | ISSUE ID: 6258 \$53,000,000 | | Bond 12/01/2012 | \$15,900,014 |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6569 \$961,339 | 0.00 | Bond 10/01/2014 | \$409,410 |
| Hospital Revenue | 10/21/1993 | ISSUE ID: 8858 \$2,400,000 | | Bond 07/30/2008 | \$160,000 |
| Industrial Facility Industrial Revenue | 07/22/1994 | ISSUE ID: 9184 \$9,000,000 | | Bond 01/01/2010 | \$9,000,000 |
| Industrial Facility Industrial Revenue | 08/30/1995 | ISSUE ID: 9453 \$5,500,000 | 0.00 | Bond 08/01/2015 | \$5,015,000 |
| Industrial Facility Industrial Revenue | 06/29/1995 | ISSUE ID: 9538 \$1,300,000 | 0.00 | Bond 04/01/2010 | \$173,329 |
| Industrial Facility Industrial Revenue | 05/01/1995 | ISSUE ID: 9622 \$6,000,000 | 9.50 | Bond 01/01/2020 | \$6,000,000 |
| Industrial Facility Industrial Revenue | 04/25/1996 | ISSUE ID: 9656 \$10,900,000 | 8.50 | Bond 05/01/2011 | \$10,900,000 |
| Industrial Facility Industrial Revenue | 05/02/1996 | ISSUE ID: 9694 \$5,500,000 | 0.00 | Bond 08/01/2015 | \$5,015,000 |
| Industrial Facility Industrial Revenue | 03/03/1997 | ISSUE ID: 9897 \$9,700,000 | 8.50 | Bond 05/01/2011 | \$9,700,000 |
| Industrial Facility Industrial Revenue | 06/27/1997 | ISSUE ID: 10050 \$8,900,000 | 8.50 | Bond 05/01/2011 | \$8,900,000 |

June 30, 2009

Montgomery County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Industrial Facility Industrial Revenue | 06/30/1997 | ISSUE ID: 10234 \$8,900,000 | 8.50 | Bond 05/30/2011 | \$8,900,000 |
| Land Acquisition General Obligation | 02/07/2008 | ISSUE ID: 13788 \$403,238 | | Lease 07/20/2018 | \$403,238 |
| Courthouse/Administration Buildi N/A General Obligation | 11/06/2008 | ISSUE ID: 14022 \$1,500,000 | | Lease 01/20/2028 | \$1,500,000 |
| TOTAL Montgomery County | | | | | \$85,289,991 |
| Montgomery County Ambulance Taxing District | | | | | |
| Ambulance General Obligation | 12/10/2007 | ISSUE ID: 13744 \$100,000 | | Lease 07/20/2012 | \$100,000 |
| TOTAL Montgomery County Ambulance Taxing District | | | | | \$100,000 |
| Montgomery County Fire Protection District | | | | | |
| Multiple Purposes Renewable | 02/29/2000 | ISSUE ID: 11129 \$875,000 | | Lease 02/20/2020 | \$594,218 |
| TOTAL Montgomery County Fire Protection District | | | | | \$594,218 |
| Montgomery County Sanitation District #2 | | | | | |
| Sewer Revenue | 01/24/1983 | ISSUE ID: 5574 \$594,000 | 5.00 | Bond 01/01/2021 | \$337,000 |
| Sewer Revenue | 01/24/1983 | ISSUE ID: 5575 \$69,000 | 11.38 | Bond 01/01/2021 | \$36,000 |
| Sewer Revenue | 08/27/1998 | ISSUE ID: 10586 \$285,000 | 4.75 | Bond 01/01/2038 | \$259,000 |
| TOTAL Montgomery County Sanitation District #2 | | | | | \$632,000 |
| Montgomery County Water District #1 | | | | | |
| Water Revenue | 02/01/1984 | ISSUE ID: 5299 \$431,000 | 5.00 | Bond 01/01/2022 | \$252,000 |
| Sewer Revenue | 10/24/1996 | ISSUE ID: 10074 \$174,000 | 4.50 | Bond 01/01/2036 | \$151,700 |
| TOTAL Montgomery County Water District #1 | | | | | \$403,700 |

June 30, 2009

Montgomery County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Reid Village Water District | | | | | |
| Water Revenue | 02/08/1985 | ISSUE ID: 5656 \$125,000 | 9.13 | Bond 01/01/2024 | \$99,000 |
| Water Revenue | 10/09/1997 | ISSUE ID: 10291 \$411,000 | 4.88 | Bond 01/01/2037 | \$369,500 |
| Water Revenue | 05/02/2006 | ISSUE ID: 13061 \$400,000 | 4.37 | Bond 01/01/2045 | \$395,800 |
| TOTAL Reid Village Water District | | | | | <u>\$864,300</u> |
| Montgomery | | TOTAL OUTSTANDING | | | <u>\$96,373,178</u> |

June 30, 2009

Morgan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Morgan City of West Liberty | | | | | |
| Water and Sewer Revenue | 11/01/1984 | ISSUE ID: 5577 \$32,000 | 5.00 | Bond 11/01/2023 | \$19,500 |
| Water and Sewer Revenue | 04/19/1988 | ISSUE ID: 6471 \$579,000 | 5.00 | Bond 11/01/2028 | \$439,000 |
| Municipal Improvements Public Corporation | 01/16/1991 | ISSUE ID: 6979 \$330,000 | 6.00 | Bond 01/01/2019 | \$197,000 |
| Municipal Improvements Public Corporation | 01/16/1991 | ISSUE ID: 6980 \$118,000 | 6.00 | Bond 01/01/2019 | \$67,500 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1997 | ISSUE ID: 10779 \$329,764 | 1.20 | Bond 06/30/2017 | \$149,837 |
| Water and Sewer Revenue | 05/13/1998 | ISSUE ID: 11450 \$449,000 | | Bond 11/01/2039 | \$420,500 |
| Water and Sewer Revenue | 07/12/2002 | ISSUE ID: 11840 \$1,000,000 | 3.25 | Bond 11/01/2041 | \$942,000 |
| Water and Sewer Revenue | 07/12/2002 | ISSUE ID: 11841 \$280,000 | 4.50 | Bond 11/01/2041 | \$267,500 |
| Water and Sewer Revenue | 06/28/2007 | ISSUE ID: 13428 \$801,000 | 4.13 | Bond 11/01/2045 | \$801,000 |
| Water and Sewer Revenue | 06/28/2007 | ISSUE ID: 13606 \$400,000 | 4.12 | Bond 11/01/2045 | \$400,000 |
| Police/Sheriff Vehicles General Obligation | 08/10/2007 | ISSUE ID: 13502 \$70,000 | | Lease 09/01/2012 | \$59,529 |
| TOTAL City of West Liberty | | | | | \$3,763,366 |

June 30, 2009

Morgan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Morgan County | | | | | |
| Health Department/Center Public Corporation | 01/16/1991 | ISSUE ID: 6970 \$75,000 | 6.00 | Bond 01/01/2019 | \$44,000 |
| Roads General Obligation | 12/01/2001 | ISSUE ID: 11645 \$1,500,000 | 3.25 | Lease 11/01/2021 | \$1,114,489 |
| Library General Obligation | 04/24/2002 | ISSUE ID: 11779 \$2,260,000 | 4.64 | Lease 01/20/2021 | \$1,661,770 |
| Roads General Obligation | 04/20/2000 | ISSUE ID: 11918 \$2,500,000 | | Lease 11/20/2019 | \$1,684,645 |
| Equipment Renewable | 04/28/2003 | ISSUE ID: 12113 \$440,000 | 3.15 | Lease 01/20/2011 | \$178,000 |
| Multiple Purposes Renewable | 04/14/2005 | ISSUE ID: 12731 \$175,000 | 2.75 | Lease 05/20/2009 | \$42,303 |
| Ambulance Renewable | 04/08/2005 | ISSUE ID: 12734 \$76,839 | 2.18 | Lease 04/20/2009 | \$16,762 |
| Ambulance Renewable | 11/14/2006 | ISSUE ID: 13252 \$50,000 | | Lease 11/20/2010 | \$31,000 |
| Real Property Renewable | 10/01/2006 | ISSUE ID: 13543 \$150,000 | 4.25 | Lease 10/01/2021 | \$140,000 |
| Vehicles General Obligation | 12/06/2007 | ISSUE ID: 13750 \$115,823 | | Lease 12/20/2008 | \$115,823 |
| Ambulance General Obligation | 01/28/2008 | ISSUE ID: 13764 \$83,980 | | Lease 02/20/2012 | \$77,615 |
| Vehicles General Obligation | 06/23/2008 | ISSUE ID: 13885 \$11,288 | | Lease 06/20/2011 | \$11,288 |
| Equipment General Obligation | 09/29/2008 | ISSUE ID: 13980 \$47,607 | | Lease 01/20/2014 | \$47,607 |
| Vehicles N/A General Obligation | 12/22/2008 | ISSUE ID: 14029 \$123,851 | | Lease 12/20/2013 | \$123,851 |

June 30, 2009

Morgan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Ambulance N/A General Obligation | 12/01/2008 | ISSUE ID: 14047 \$20,141 | | Lease 11/20/2013 | \$20,141 |
| Ambulance N/A General Obligation | 01/12/2009 | ISSUE ID: 14063 \$89,980 | | Lease 12/20/2013 | \$89,980 |
| TOTAL Morgan County | | | | | \$5,399,273 |
| Morgan County Extension Taxing District | | | | | |
| Building Renewable | 02/04/1999 | ISSUE ID: 10672 \$215,000 | 0.00 | Lease 12/01/2018 | \$150,000 |
| TOTAL Morgan County Extension Taxing District | | | | | \$150,000 |
| Morgan County Water District | | | | | |
| Water Revenue | 11/15/1994 | ISSUE ID: 9185 \$300,000 | 4.50 | Bond 01/01/2033 | \$249,000 |
| Water Revenue | 11/15/1994 | ISSUE ID: 9186 \$17,000 | 4.50 | Bond 01/01/2033 | \$14,220 |
| Water Revenue | 09/07/1995 | ISSUE ID: 9455 \$375,000 | 4.50 | Bond 01/01/2035 | \$320,500 |
| Water Revenue | 05/10/1999 | ISSUE ID: 10735 \$75,000 | 4.50 | Bond 01/01/2039 | \$68,700 |
| Water Revenue | 03/09/2001 | ISSUE ID: 11197 \$332,000 | 3.25 | Bond 01/01/2040 | \$302,500 |
| Water Revenue | 08/02/2002 | ISSUE ID: 11857 \$300,000 | 4.50 | Bond 01/01/2042 | \$286,600 |
| Water Revenue | 06/04/2004 | ISSUE ID: 12352 \$6,000,000 | 4.38 | Bond 01/01/2043 | \$573,000 |
| Improvement Project Revenue | 01/18/2007 | ISSUE ID: 13302 \$1,000,000 | 4.13 | Bond 01/01/2045 | \$989,000 |
| TOTAL Morgan County Water District | | | | | \$2,803,520 |
| Morgan | | TOTAL OUTSTANDING | | | \$12,116,159 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Muhlenberg | | | | | |
| City of Central City | | | | | |
| Water and Sewer Revenue | 06/01/1988 | ISSUE ID: 6356 \$1,110,000 | 0.00 | Bond 09/01/2013 | \$470,000 |
| Water and Sewer Revenue | 10/25/1990 | ISSUE ID: 6848 \$1,526,000 | 5.00 | Bond 09/01/2028 | \$1,161,000 |
| Water and Sewer Revenue | 01/01/1997 | ISSUE ID: 9913 \$1,070,000 | 0.00 | Bond 09/01/2013 | \$480,000 |
| TOTAL City of Central City | | | | | \$2,111,000 |
| City of Drakesboro | | | | | |
| Water and Sewer Revenue | 06/21/1986 | ISSUE ID: 5988 \$412,000 | 5.00 | Bond 01/01/2022 | \$242,000 |
| Water and Sewer Revenue | 02/09/1998 | ISSUE ID: 10314 \$300,000 | 4.50 | Bond 01/30/2037 | \$265,000 |
| TOTAL City of Drakesboro | | | | | \$507,000 |
| City of Greenville | | | | | |
| Fire Vehicles N/A General Obligation | 12/15/2006 | ISSUE ID: 14388 \$189,527 | 4.75 | Lease 11/15/2011 | \$133,765 |
| TOTAL City of Greenville | | | | | \$133,765 |
| City of Powderly | | | | | |
| Sewer Revenue | 02/13/2003 | ISSUE ID: 12059 \$759,000 | 3.25 | Bond 01/01/2042 | \$716,000 |
| TOTAL City of Powderly | | | | | \$716,000 |

June 30, 2009

Muhlenberg County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Muhlenberg County | | | | | |
| Industrial Facility Industrial Revenue | 05/29/1997 | ISSUE ID: 10002 \$2,590,000 | | Bond 12/01/2011 | \$500,000 |
| Hospital Revenue | 07/01/1996 | ISSUE ID: 10086 \$14,165,000 | 6.75 | Bond 07/01/2010 | \$4,210,000 |
| Judicial Facility Revenue | 03/01/2002 | ISSUE ID: 11514 \$6,960,000 | | Bond 03/01/2023 | \$5,785,000 |
| Pollution Control Refunding Revenue | 05/23/2002 | ISSUE ID: 11761 \$7,200,000 | | Bond 02/01/2032 | \$7,200,000 |
| Justice Center Revenue | 12/30/2002 | ISSUE ID: 12087 \$6,955,000 | | Bond 03/01/2024 | \$5,925,000 |
| Health Care Facility Refunding Revenue | 08/16/2006 | ISSUE ID: 13192 \$7,563,025 | | Bond 09/01/2011 | \$5,118,175 |
| Refinancing General Obligation | 03/22/2007 | ISSUE ID: 13618 \$6,255,000 | | Bond 08/01/2021 | \$5,910,000 |
| Lease Purchase Renewable | 11/12/1992 | ISSUE ID: 8410 \$147,000 | 6.55 | Lease 01/01/2012 | \$43,000 |
| Vehicles General Obligation | 12/06/2007 | ISSUE ID: 13749 \$430,074 | | Lease 12/20/2008 | \$430,074 |
| Vehicles N/A General Obligation | 12/22/2008 | ISSUE ID: 14032 \$453,788 | | Lease 12/20/2013 | \$453,788 |
| TOTAL Muhlenberg County | | | | | <hr/> \$35,575,037 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Muhlenberg County Airport Board | | | | | |
| Public Project Revenue | 11/13/1997 | ISSUE ID: 10298 \$4,410,000 | 0.00 | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 11/13/1997 | ISSUE ID: 10299 \$490,000 | 0.00 | Bond 12/01/2031 | \$490,000 |
| Public Project Revenue | 04/13/1998 | ISSUE ID: 10372 \$4,410,000 | | Bond 12/01/2031 | \$4,410,000 |
| Public Project Revenue | 04/13/1998 | ISSUE ID: 10373 \$490,000 | | Bond 12/01/2031 | \$490,000 |
| TOTAL Muhlenberg County Airport Board | | | | | \$9,800,000 |
| Muhlenberg County Water District | | | | | |
| Water Revenue | 01/10/1979 | ISSUE ID: 3252 \$2,048,000 | 5.00 | Bond 01/01/2018 | \$938,000 |
| Water Revenue | 02/23/1982 | ISSUE ID: 4936 \$3,520,000 | 5.00 | Bond 01/01/2021 | \$1,960,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8629 \$3,991,568 | 0.00 | Bond 07/30/2018 | \$2,277,226 |
| Water Revenue | 10/01/1995 | ISSUE ID: 9516 \$2,355,000 | 0.00 | Bond 01/01/2021 | \$1,605,000 |
| Water Revenue | 06/20/1985 | ISSUE ID: 9662 \$537,000 | 9.13 | Bond 01/01/2024 | \$419,000 |
| Water Refunding Revenue | 03/24/2004 | ISSUE ID: 12337 \$1,234,000 | | Bond 01/01/2022 | \$881,000 |
| Refinancing Refunding Revenue | 10/19/2004 | ISSUE ID: 12598 \$1,820,000 | | Bond 01/01/2021 | \$1,820,000 |
| Refinancing Refunding Revenue | 07/30/2007 | ISSUE ID: 13464 \$1,895,000 | | Bond 07/01/2027 | \$1,895,000 |
| TOTAL Muhlenberg County Water District | | | | | \$11,795,226 |

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Muhlenberg County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Muhlenberg County Water District #3 | | | | | |
| Water Revenue | 01/09/1979 | ISSUE ID: 3251 \$462,000 | 5.00 | Bond 01/01/2018 | \$213,000 |
| TOTAL Muhlenberg County Water District #3 | | | | | <hr/> \$213,000 |
| Muhlenberg County Cooperative Extension District | | | | | |
| Building Renewable | 07/20/1999 | ISSUE ID: 11038 \$356,587 | 5.10 | Lease 07/20/2009 | \$69,213 |
| TOTAL Muhlenberg County Cooperative Extension District | | | | | <hr/> \$69,213 |
| Muhlenberg | | TOTAL OUTSTANDING | | | <hr/> <hr/> \$60,920,241 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|--------------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nelson | | | | | |
| City of Bardstown | | | | | |
| Industrial Facility Industrial Revenue | 06/22/1994 | ISSUE ID: 8982 \$25,000,000 | 0.00 | Bond 06/01/2024 | \$25,000,000 |
| Industrial Facility Industrial Revenue | 03/23/1995 | ISSUE ID: 9214 \$20,000,000 | | Bond 03/01/2025 | \$20,000,000 |
| Industrial Facility Industrial Revenue | 11/26/1997 | ISSUE ID: 10163 \$10,000,000 | 8.50 | Bond 03/01/2025 | \$10,000,000 |
| Utilities Revenue | 11/13/1997 | ISSUE ID: 10164 \$6,760,000 | 0.00 | Bond 12/01/2012 | \$2,830,000 |
| Industrial Facility Industrial Revenue | 10/28/1999 | ISSUE ID: 11053 \$6,200,000 | | Bond 10/01/2019 | \$6,200,000 |
| Utilities Revenue | 02/15/2001 | ISSUE ID: 11412 \$22,000,000 | | Bond 12/01/2020 | \$16,595,000 |
| Utilities Revenue | 02/15/2001 | ISSUE ID: 11415 \$22,000,000 | | Bond 12/01/2020 | \$16,595,000 |
| Industrial Facility Industrial Revenue | 06/07/2001 | ISSUE ID: 11424 \$2,600,000 | | Bond 06/01/2031 | \$2,600,000 |
| Refinancing Refunding | 11/18/2003 | ISSUE ID: 12258 \$2,205,000 | | Bond 12/01/2009 | \$445,000 |
| Industrial Facility Revenue | 05/26/2005 | ISSUE ID: 12779 \$1,800,000 | 3.09 | Bond 05/01/2012 | \$1,028,572 |
| Industrial Facility Industrial Revenue | 05/22/2007 | ISSUE ID: 13597 \$1,200,000 | | Bond 07/01/2013 | \$1,200,000 |
| Fire Vehicles General Obligation | 06/30/2000 | ISSUE ID: 10912 \$365,000 | | Lease 06/15/2010 | \$80,000 |
| TOTAL | City of Bardstown | | | | <u>\$102,573,572</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Bloomfield | | | | | |
| Water and Sewer Revenue | 10/22/1982 | ISSUE ID: 4946 \$605,000 | 5.00 | Bond 01/01/2022 | \$352,000 |
| Water and Sewer Revenue | 10/02/1991 | ISSUE ID: 8051 \$133,000 | 5.00 | Bond 01/01/2030 | \$104,000 |
| Water and Sewer Revenue | 04/19/2001 | ISSUE ID: 11442 \$1,194,000 | 4.75 | Bond 01/01/2040 | \$1,115,000 |
| TOTAL City of Bloomfield | | | | | <u>\$1,571,000</u> |
| City of New Haven | | | | | |
| Water and Sewer Revenue | 11/28/1973 | ISSUE ID: 2648 \$339,000 | 5.00 | Bond 01/01/2013 | \$84,000 |
| Water and Sewer Revenue | 11/28/1973 | ISSUE ID: 2781 \$16,000 | 5.00 | Bond 01/01/2013 | \$4,700 |
| Water and Sewer Revenue | 01/28/2000 | ISSUE ID: 11095 \$237,000 | 5.13 | Bond 01/01/2039 | \$219,000 |
| Water and Sewer Revenue | 01/28/2001 | ISSUE ID: 11096 \$79,000 | 4.75 | Bond 01/01/2039 | \$72,700 |
| Fire Station General Obligation | 08/02/2002 | ISSUE ID: 11858 \$105,000 | | Lease 05/01/2017 | \$75,000 |
| City Hall General Obligation | 04/05/2005 | ISSUE ID: 12689 \$75,000 | 2.23 | Lease 07/15/2011 | \$45,000 |
| TOTAL City of New Haven | | | | | <u>\$500,400</u> |

June 30, 2009

Nelson County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Nelson County | | | | | |
| Courthouse Annex Revenue | 03/01/2002 | ISSUE ID: 11668 \$11,005,000 | | Bond 06/01/2019 | \$9,035,000 |
| Court Facility Revenue | 03/01/2002 | ISSUE ID: 11684 \$11,005,000 | | Bond 06/01/2023 | \$9,035,000 |
| Courthouse/Administration Buildi Revenue | 10/16/2003 | ISSUE ID: 12224 \$375,000 | | Bond 06/01/2023 | \$295,000 |
| Recreational Facilities General Obligation | 05/01/2007 | ISSUE ID: 13645 \$1,135,000 | | Bond 05/15/2017 | \$1,040,000 |
| Fire Vehicles Renewable | 04/04/2001 | ISSUE ID: 11357 \$125,000 | 4.21 | Lease 01/20/2011 | \$43,000 |
| Airport Renewable | 04/30/2002 | ISSUE ID: 11743 \$100,000 | 4.50 | Lease 01/20/2022 | \$70,000 |
| Land Acquisition Renewable | 07/26/2004 | ISSUE ID: 12812 \$3,176,000 | | Lease 07/31/2009 | \$3,176,000 |
| Fire Vehicles General Obligation | 10/09/2007 | ISSUE ID: 13649 \$131,900 | | Lease 10/20/2019 | \$126,463 |
| TOTAL Nelson County | | | | | \$22,820,463 |
| Nelson County Library Taxing District | | | | | |
| Library General Obligation | 02/21/2006 | ISSUE ID: 13021 \$3,475,000 | | Bond 06/15/2026 | \$2,880,000 |
| TOTAL Nelson County Library Taxing District | | | | | \$2,880,000 |
| Nelson County Soil & Water Conservation Taxing District | | | | | |
| Equipment N/A | 01/06/2006 | ISSUE ID: 13132 \$174,387 | 4.00 | Lease 01/01/2011 | \$122,071 |
| TOTAL Nelson County Soil & Water Conservation Taxing District | | | | | \$122,071 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| North Nelson Water District | | | | | |
| Water Revenue | 07/01/1971 | ISSUE ID: 2359 \$139,000 | 5.00 | Bond 01/01/2010 | \$16,000 |
| Water Revenue | 05/01/1975 | ISSUE ID: 2806 \$430,000 | 5.00 | Bond 01/01/2014 | \$140,000 |
| Water Revenue | 08/01/1978 | ISSUE ID: 3253 \$185,000 | 5.00 | Bond 01/01/2017 | \$88,000 |
| Water Revenue | 04/22/1993 | ISSUE ID: 8332 \$583,000 | 5.63 | Bond 01/01/2031 | \$499,000 |
| Water Revenue | 04/01/1998 | ISSUE ID: 10382 \$2,500,000 | | Bond 01/01/2028 | \$2,055,000 |
| TOTAL | North Nelson Water District | | | | \$2,798,000 |
| Nelson | TOTAL OUTSTANDING | | | | \$133,265,506 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nicholas | | | | | |
| City of Carlisle | | | | | |
| Gas, Water and Sewer Revenue | 06/21/2000 | ISSUE ID: 10964 \$402,000 | 4.50 | Bond 01/01/2039 | \$368,500 |
| Fire Vehicles General Obligation | 01/30/2008 | ISSUE ID: 13768 \$100,000 | 4.25 | Bond 01/01/2023 | \$100,000 |
| Lease Purchase Renewable | 09/16/1996 | ISSUE ID: 9910 \$510,000 | 0.00 | Lease 07/01/2016 | \$279,000 |
| TOTAL City of Carlisle | | | | | \$747,500 |
| Nicholas County | | | | | |
| Hospital Public Corporation | 01/01/1994 | ISSUE ID: 8822 \$1,500,000 | 0.00 | Bond 01/01/2014 | \$680,000 |
| Nursing Home Public Corporation | 09/01/1997 | ISSUE ID: 10287 \$700,000 | 0.00 | Bond 01/01/2014 | \$390,000 |
| Nursing Home Public Corporation | 09/01/1997 | ISSUE ID: 10392 \$700,000 | | Bond 01/01/2014 | \$390,000 |
| Educational Development Industrial Revenue | 12/21/2000 | ISSUE ID: 11196 \$1,550,000 | 6.71 | Bond 12/01/2015 | \$1,550,000 |
| Educational Development Industrial Revenue | 12/01/2000 | ISSUE ID: 11411 \$250,000 | | Bond 12/01/2015 | \$165,000 |
| Courthouse Improvement/Renov Renewable | 09/24/1997 | ISSUE ID: 10284 \$291,000 | 5.25 | Lease 09/01/2012 | \$104,357 |
| Road Equipment Renewable | 01/16/2007 | ISSUE ID: 13299 \$19,500 | | Lease 07/20/2009 | \$13,500 |
| Vehicles General Obligation | 08/28/2007 | ISSUE ID: 13494 \$98,525 | | Lease 09/20/2008 | \$98,525 |
| Vehicles General Obligation | 09/17/2008 | ISSUE ID: 13959 \$102,859 | | Lease 03/20/2010 | \$102,859 |
| Vehicles N/A General Obligation | 02/17/2009 | ISSUE ID: 14073 \$102,859 | | Lease 01/20/2013 | \$102,859 |
| TOTAL Nicholas County | | | | | \$3,597,100 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Nicholas County Water District | | | | | |
| Water Revenue | 10/12/1979 | ISSUE ID: 3496 \$247,000 | 4.00 | Bond 01/01/2019 | \$113,000 |
| Water Revenue | 02/10/1998 | ISSUE ID: 10335 \$247,000 | 4.50 | Bond 01/01/2037 | \$219,500 |
| Water Revenue | 05/15/2001 | ISSUE ID: 11410 \$95,000 | 4.50 | Bond 01/01/2041 | \$89,600 |
| Water Revenue | 08/09/2001 | ISSUE ID: 11490 \$858,000 | 4.38 | Bond 01/01/2040 | \$796,500 |
| Improvement Project Revenue | 04/25/2007 | ISSUE ID: 13392 \$203,000 | 4.13 | Bond 01/01/2045 | \$200,500 |
| TOTAL Nicholas County Water District | | | | | <u>\$1,419,100</u> |
| Nicholas | | TOTAL OUTSTANDING | | | <u>\$5,763,700</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Ohio | | | | | |
| City of Beaver Dam | | | | | |
| Fire Vehicles | | ISSUE ID: 12232 | | Lease | |
| | 10/23/2003 | \$165,000 | | 01/20/2013 | |
| N/A | | | | | \$87,044 |
| Recreational Facilities | | ISSUE ID: 13770 | | Lease | |
| | 01/16/2008 | \$250,000 | | 03/01/2028 | |
| General Obligation | | | | | \$247,881 |
| TOTAL City of Beaver Dam | | | | | \$334,925 |
| City of Centertown | | | | | |
| Water and Sewer | | ISSUE ID: 6062 | | Bond | |
| Revenue | 12/12/1986 | \$381,000 | 5.00 | 10/30/2025 | |
| | | | | | \$262,000 |
| TOTAL City of Centertown | | | | | \$262,000 |
| City of Fordsville | | | | | |
| Water and Sewer | | ISSUE ID: 5909 | | Bond | |
| Revenue | 02/20/1985 | \$168,000 | 5.00 | 07/01/2021 | |
| | | | | | \$99,000 |
| TOTAL City of Fordsville | | | | | \$99,000 |
| City of Hartford | | | | | |
| Water and Sewer | | ISSUE ID: 10501 | | Bond | |
| Revenue | 07/01/1998 | \$1,655,000 | 0.00 | 07/01/2011 | |
| | | | | | \$615,000 |
| Water | | ISSUE ID: 12367 | | Bond | |
| Revenue | 06/25/2004 | \$500,000 | 4.38 | 01/01/2043 | |
| | | | | | \$484,000 |
| Fire Vehicles | | ISSUE ID: 14136 | | Lease | |
| N/A | 04/30/2009 | \$103,987 | | 04/01/2019 | |
| General Obligation | | | | | \$103,987 |
| TOTAL City of Hartford | | | | | \$1,202,987 |
| City of Rockport | | | | | |
| Water | | ISSUE ID: 10499 | | Lease | |
| Renewable | 10/01/1998 | \$315,000 | 6.00 | 09/15/2028 | |
| | | | | | \$270,000 |
| TOTAL City of Rockport | | | | | \$270,000 |

June 30, 2009

Ohio County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Ohio County | | | | | |
| Office Building Public Corporation | 07/01/1979 | ISSUE ID: 3998 \$1,800,000 | 5.00 | Bond 01/01/2009 | \$116,000 |
| Pollution Control Revenue | 06/30/1983 | ISSUE ID: 5004 \$58,800,000 | 0.00 | Bond 06/30/2013 | \$58,800,000 |
| Hospital Revenue | 06/02/1998 | ISSUE ID: 5537 \$1,500,000 | 6.30 | Bond 01/01/2009 | \$195,813 |
| Hospital Public Corporation | 03/01/1995 | ISSUE ID: 9180 \$5,190,000 | 0.00 | Bond 03/01/2015 | \$2,575,000 |
| Pollution Control Refunding Revenue | 08/01/2001 | ISSUE ID: 11822 \$83,300,000 | | Bond 10/01/2022 | \$83,300,000 |
| Water Revenue | 11/01/2003 | ISSUE ID: 12267 \$1,865,000 | | Bond 08/01/2023 | \$1,570,000 |
| Solid Waste Revenue | 09/26/2003 | ISSUE ID: 12532 \$1,450,000 | | Bond 09/01/2033 | \$1,450,000 |
| Hospital Revenue | 08/01/2005 | ISSUE ID: 12765 \$4,240,000 | | Bond 03/01/2015 | \$3,110,000 |
| Industrial Facility Industrial Revenue | 07/28/2005 | ISSUE ID: 12845 \$4,070,000 | 4.25 | Bond 12/01/2010 | \$3,915,000 |
| Industrial Facility Industrial Revenue | 10/27/2005 | ISSUE ID: 13575 \$2,300,000 | | Bond 10/01/2020 | \$2,300,000 |
| County Road Garage Renewable | 07/12/1996 | ISSUE ID: 9936 \$106,000 | 0.00 | Lease 07/20/2016 | \$53,111 |
| Court Facility Renewable | 05/16/2000 | ISSUE ID: 11127 \$250,000 | | Lease 05/20/2010 | \$56,992 |
| Court Facility Renewable | 05/16/2000 | ISSUE ID: 11250 \$250,000 | | Lease 05/20/2010 | \$56,992 |
| Road Equipment Renewable | 07/15/2005 | ISSUE ID: 12867 \$184,775 | 3.39 | Lease 07/20/2009 | \$94,775 |

June 30, 2009

Ohio County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Improvement Project | | ISSUE ID: 13041 | | Lease | |
| Renewable | 09/01/2005 | \$1,600,000 | 4.92 | 09/01/2025 | \$1,462,391 |
| Land Acquisition | | ISSUE ID: 13772 | | Lease | |
| General Obligation | 01/14/2008 | \$250,000 | | 01/20/2023 | \$245,290 |
| Vehicles | | ISSUE ID: 13837 | | Lease | |
| General Obligation | 04/02/2008 | \$102,850 | | 04/20/2009 | \$102,850 |
| Refinancing | | ISSUE ID: 14101 | | Lease | |
| N/A | 03/10/2009 | \$103,194 | | 01/20/2013 | \$103,194 |
| General Obligation | | | | | |
| TOTAL Ohio County | | | | | <u>\$159,507,409</u> |
| Ohio County Water District | | | | | |
| Ky Infrastructure Authority Loan | | ISSUE ID: 8586 | | Bond | |
| Public Corporation | 01/01/1990 | \$3,514,177 | 0.00 | 01/30/2015 | \$2,924,826 |
| Water | | ISSUE ID: 10500 | | Bond | |
| Revenue | 08/01/1998 | \$4,000,000 | 0.00 | 08/01/2028 | \$3,315,000 |
| Water | | ISSUE ID: 11403 | | Bond | |
| Revenue | 08/01/2000 | \$4,035,000 | | 08/01/2030 | \$3,590,000 |
| TOTAL Ohio County Water District | | | | | <u>\$9,829,826</u> |
| Ohio | | TOTAL OUTSTANDING | | | <u>\$171,506,148</u> |

June 30, 2009

Oldham County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Oldham | | | | | |
| Ballardsville Fire Protection District | | | | | |
| Fire Equipment | | ISSUE ID: 12736 | | Lease | |
| | 04/12/2005 | \$230,000 | 3.95 | 04/12/2010 | |
| General Obligation | | | | | \$92,000 |
| TOTAL | Ballardsville Fire Protection District | | | | <u>\$92,000</u> |
| City of Crestwood | | | | | |
| Ky Infrastructure Authority Loan | | ISSUE ID: 10434 | | Bond | |
| Public Corporation | 05/08/1998 | \$5,605,118 | 0.00 | 12/01/2019 | \$3,851,297 |
| Recreational Facilities | | ISSUE ID: 11475 | | Bond | |
| Revenue | 05/01/2001 | \$2,100,000 | 7.25 | 08/01/2012 | \$583,350 |
| Property Acquisition/Improvement | | ISSUE ID: 12658 | | Bond | |
| Revenue | 12/10/2004 | \$500,000 | 3.65 | 12/01/2009 | \$436,491 |
| Property Acquisition/Improvement | | ISSUE ID: 12659 | | Bond | |
| Revenue | 12/10/2004 | \$500,000 | | 12/01/2009 | \$410,417 |
| Educational Development | | ISSUE ID: 13027 | | Bond | |
| Revenue | 02/01/2006 | \$900,000 | | 02/01/2021 | \$839,272 |
| Educational Development | | ISSUE ID: 13028 | | Bond | |
| Revenue | 02/01/2006 | \$500,000 | | 03/01/2021 | \$449,425 |
| Refinancing | | ISSUE ID: 13711 | | Bond | |
| Revenue | 11/19/2007 | \$6,000,000 | 5.53 | 11/19/2032 | \$5,934,707 |
| Property Acquisition/Improvement | | ISSUE ID: 13228 | | Lease | |
| Renewable | 10/16/2006 | \$1,500,000 | 4.66 | 10/16/2010 | \$1,296,499 |
| TOTAL | City of Crestwood | | | | <u>\$13,801,458</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of LaGrange | | | | | |
| Industrial Facility Industrial Revenue | 12/01/1985 | ISSUE ID: 5901 \$2,800,000 | | Bond 06/01/2011 | \$765,000 |
| City Hall Public Corporation | 07/01/1983 | ISSUE ID: 6692 \$434,000 | 5.00 | Bond 01/01/2012 | \$104,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1996 | ISSUE ID: 10824 \$832,777 | 2.60 | Bond 06/01/2016 | \$363,827 |
| Real Property Revenue | 07/01/2005 | ISSUE ID: 13057 \$10,000,000 | | Bond 12/01/2030 | \$10,000,000 |
| Roads Renewable | 08/25/1999 | ISSUE ID: 11062 \$3,000,000 | | Lease 03/15/2020 | \$2,030,000 |
| Wastewater General Obligation | 04/01/2004 | ISSUE ID: 12361 \$400,000 | 2.23 | Lease 04/15/2024 | \$335,176 |
| Community Center N/A | 03/22/2006 | ISSUE ID: 13033 \$1,250,000 | 4.60 | Lease 03/01/2028 | \$1,250,000 |
| Golf Course Acquisition/Improvement General Obligation | 03/28/2007 | ISSUE ID: 13616 \$1,175,000 | 4.80 | Lease 03/20/2027 | \$1,165,000 |
| TOTAL City of LaGrange | | | | | \$16,013,003 |
| City of Pewee Valley | | | | | |
| City Hall General Obligation | 12/03/2004 | ISSUE ID: 12604 \$260,000 | 3.49 | Lease 12/03/2011 | \$140,946 |
| TOTAL City of Pewee Valley | | | | | \$140,946 |
| North Oldham Fire Protection District | | | | | |
| Fire Station General Obligation | 08/01/2003 | ISSUE ID: 12256 \$2,845,000 | | Bond 08/01/2033 | \$2,820,000 |
| Fire Vehicles Renewable | 10/12/2006 | ISSUE ID: 13227 \$440,000 | 4.85 | Lease 10/12/2016 | \$380,827 |
| TOTAL North Oldham Fire Protection District | | | | | \$3,200,827 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Oldham County | | | | | |
| Court Facility Public Corporation | 08/01/1994 | ISSUE ID: 9190 \$2,500,000 | 0.00 | Bond 08/01/2014 | \$1,155,000 |
| Recreational Facilities Public Corporation | 06/01/1997 | ISSUE ID: 10151 \$3,070,000 | 0.00 | Bond 06/01/2017 | \$1,740,000 |
| Recreational Facilities Revenue | 11/20/1998 | ISSUE ID: 10588 \$4,000,000 | 0.00 | Bond 12/30/2010 | \$4,000,000 |
| Public Project Special Assessment | 04/01/2000 | ISSUE ID: 11404 \$1,340,000 | | Bond 04/01/2012 | \$540,000 |
| Industrial Facility Industrial Revenue | 11/01/2000 | ISSUE ID: 11409 \$1,000,000 | 7.00 | Bond 12/01/2025 | \$1,000,000 |
| Utilities Industrial Revenue | 12/27/2001 | ISSUE ID: 11692 \$157,498,252 | 7.00 | Bond 12/26/2026 | \$157,498,252 |
| Court Facility Project General Obligation | 06/01/2002 | ISSUE ID: 11801 \$3,170,000 | | Bond 06/01/2022 | \$2,450,000 |
| Manufacturing Facility Industrial Revenue | 12/27/2002 | ISSUE ID: 12027 \$33,719,511 | 7.00 | Bond 12/26/2027 | \$33,719,511 |
| Justice Center Refunding Revenue | 11/01/2004 | ISSUE ID: 12516 \$1,690,000 | | Bond 08/01/2014 | \$1,200,000 |
| Industrial Facility Industrial Revenue | 11/01/2005 | ISSUE ID: 12942 \$2,265,000 | 3.75 | Bond 11/01/2020 | \$1,965,000 |
| Refinancing General Obligation | 08/24/2006 | ISSUE ID: 13196 \$2,160,000 | | Bond 06/01/2017 | \$1,815,000 |
| Refinancing General Obligation | 08/15/2006 | ISSUE ID: 13681 \$2,155,000 | | Bond 06/01/2017 | \$1,815,000 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11306 \$945,000 | 4.88 | Lease 02/01/2012 | \$391,000 |
| Sewer General Obligation | 06/14/2001 | ISSUE ID: 11443 \$4,000,000 | 5.76 | Lease 06/20/2031 | \$3,510,000 |

June 30, 2009

Oldham County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Wastewater | | ISSUE ID: 12957 | | Lease | |
| N/A | 12/13/2005 | \$7,815,000 | 3.27 | 07/15/2018 | \$7,815,000 |
| TOTAL Oldham County | | | | | <hr/> \$220,613,763 |
| Oldham County Library Taxing District | | | | | |
| Library | | ISSUE ID: 13515 | | Bond | |
| General Obligation | 09/19/2007 | \$4,990,000 | 4.00 | 12/01/2026 | \$4,650,000 |
| TOTAL Oldham County Library Taxing District | | | | | <hr/> \$4,650,000 |
| Oldham County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 12230 | | Lease | |
| Renewable | 10/09/2003 | \$700,000 | 2.18 | 10/20/2028 | \$605,264 |
| TOTAL Oldham County Public Health Taxing District | | | | | <hr/> \$605,264 |
| Oldham | | TOTAL OUTSTANDING | | | <hr/> \$259,117,262 |

June 30, 2009

Owen County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Owen City of Owenton | | | | | |
| Water Revenue | 06/12/1978 | ISSUE ID: 3349 \$310,000 | 5.00 | Bond 10/01/2017 | \$143,000 |
| Water Revenue | 10/31/1989 | ISSUE ID: 6725 \$287,000 | 5.00 | Bond 10/30/2027 | \$211,000 |
| Sewer Revenue | 10/31/1989 | ISSUE ID: 6734 \$1,474,000 | 5.00 | Bond 10/01/2027 | \$1,092,000 |
| Water Revenue | 08/03/1995 | ISSUE ID: 9459 \$950,000 | 4.50 | Bond 10/01/2034 | \$825,000 |
| Water Revenue | 08/03/1995 | ISSUE ID: 9460 \$248,000 | 4.50 | Bond 10/01/2034 | \$212,500 |
| TOTAL City of Owenton | | | | | <hr/> \$2,483,500 |
| Owen County | | | | | |
| Court Facility Project Lease Revenue | 05/13/2008 | ISSUE ID: 13861 \$4,500,000 | 2.95 | Bond 05/01/2010 | \$4,500,000 |
| Roads Renewable | 05/09/2003 | ISSUE ID: 12123 \$125,942 | | Lease 06/20/2009 | \$13,329 |
| Ambulance General Obligation | 01/18/2008 | ISSUE ID: 13769 \$75,000 | | Lease 01/20/2021 | \$64,956 |
| TOTAL Owen County | | | | | <hr/> \$4,578,285 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Tri-village Water District | | | | | |
| Water Revenue | 07/02/1986 | ISSUE ID: 5958 \$318,000 | 5.00 | Bond 01/01/2025 | \$265,000 |
| Water Revenue | 12/17/1987 | ISSUE ID: 6279 \$87,000 | 5.00 | Bond 01/01/2027 | \$61,500 |
| Water Revenue | 04/19/1994 | ISSUE ID: 8937 \$249,000 | 5.00 | Bond 01/01/2033 | \$207,500 |
| Water Revenue | 08/08/1996 | ISSUE ID: 10111 \$829,000 | 4.88 | Bond 01/01/2035 | \$724,000 |
| Water Revenue | 03/09/2000 | ISSUE ID: 11147 \$232,000 | 4.75 | Bond 01/01/2038 | \$210,300 |
| TOTAL | Tri-village Water District | | | | <u>\$1,468,300</u> |
| Owen | | TOTAL OUTSTANDING | | | <u>\$8,530,085</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Owsley City of Booneville | | | | | |
| Water and Sewer Revenue | 12/17/1979 | ISSUE ID: 3489 \$133,000 | 5.00 | Bond 04/30/2019 | \$66,000 |
| Water and Sewer Revenue | 01/06/1988 | ISSUE ID: 6278 \$400,000 | 5.00 | Bond 04/01/2027 | \$286,000 |
| Water and Sewer Revenue | 05/05/1992 | ISSUE ID: 8193 \$101,000 | 5.00 | Bond 04/01/2031 | \$81,000 |
| Water and Sewer Revenue | 08/31/1998 | ISSUE ID: 10502 \$471,000 | 4.50 | Bond 04/01/2038 | \$424,800 |
| Water and Sewer Revenue | 08/24/1999 | ISSUE ID: 11048 \$520,000 | 4.50 | Bond 04/01/2038 | \$469,500 |
| Improvement Project Revenue | 01/12/2006 | ISSUE ID: 12999 \$523,000 | 4.25 | Bond 04/01/2044 | \$511,200 |
| Water and Sewer Revenue | 10/13/2006 | ISSUE ID: 13210 \$177,000 | 2.63 | Bond 04/01/2045 | \$175,000 |
| Water and Sewer Revenue | 01/31/2007 | ISSUE ID: 13296 \$177,000 | 4.13 | Bond 04/01/2045 | \$175,000 |
| TOTAL City of Booneville | | | | | \$2,188,500 |

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Owsley County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|------------------------------|-------------------------|-------------------------|------------------------------|
| Owsley County | | | | | |
| Health Department/Center Revenue | 08/25/1997 | ISSUE ID: 10454 \$600,000 | 4.50 | Bond 03/01/2027 | \$600,000 |
| Miscellaneous Equipment Renewable | 06/25/2004 | ISSUE ID: 12383 \$169,193 | 2.18 | Lease 01/20/2009 | \$35,829 |
| Road Equipment Renewable | 12/08/2006 | ISSUE ID: 13282 \$58,000 | | Lease 12/20/2011 | \$48,000 |
| Equipment General Obligation | 06/01/2007 | ISSUE ID: 13446 \$35,500 | | Lease 07/20/2017 | \$29,092 |
| Building General Obligation | 08/11/2008 | ISSUE ID: 13929 \$60,000 | | Lease 08/20/2018 | \$60,000 |
| Ambulance N/A General Obligation | 04/20/2009 | ISSUE ID: 14118 \$33,625 | | Lease 03/20/2012 | \$33,625 |
| Equipment N/A General Obligation | 05/26/2009 | ISSUE ID: 14133 \$88,000 | | Lease 05/20/2015 | \$88,000 |
| Equipment N/A General Obligation | 06/29/2009 | ISSUE ID: 14180 \$115,000 | | Lease 06/20/2012 | \$111,782 |
| TOTAL Owsley County | | | | | \$1,006,329 |
| Owsley County Extension Taxing District | | | | | |
| Building General Obligation | 12/15/2006 | ISSUE ID: 13266 \$200,000 | | Lease 07/20/2031 | \$195,000 |
| TOTAL Owsley County Extension Taxing District | | | | | \$195,000 |
| Owsley | | TOTAL OUTSTANDING | | | \$3,389,829 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pendleton | | | | | |
| City of Butler | | | | | |
| Water and Sewer Revenue | 12/01/1969 | ISSUE ID: 1989 \$140,000 | 5.00 | Bond 01/01/2009 | \$8,000 |
| Water and Sewer Revenue | 05/21/1987 | ISSUE ID: 6133 \$286,000 | 7.63 | Bond 01/30/2026 | \$239,000 |
| Refinancing Revenue | 03/25/2003 | ISSUE ID: 12067 \$213,000 | | Bond 01/01/2019 | \$164,000 |
| TOTAL City of Butler | | | | | <u>\$411,000</u> |
| City of Falmouth | | | | | |
| Lease Purchase Renewable | 04/07/1992 | ISSUE ID: 8113 \$1,200,000 | 0.00 | Lease 05/01/2012 | \$660,000 |
| TOTAL City of Falmouth | | | | | <u>\$660,000</u> |
| East Pendleton Water District | | | | | |
| Water Revenue | 03/22/1973 | ISSUE ID: 2490 \$418,000 | 5.00 | Bond 01/01/2012 | \$93,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/08/1998 | ISSUE ID: 10616 \$244,590 | 0.00 | Bond 06/01/2017 | \$135,760 |
| Improvement Project Revenue | 02/22/2007 | ISSUE ID: 13322 \$195,000 | 4.13 | Bond 01/01/2045 | \$192,900 |
| Improvement Project Revenue | 02/22/2007 | ISSUE ID: 13323 \$100,000 | 4.13 | Bond 01/01/2045 | \$98,900 |
| TOTAL East Pendleton Water District | | | | | <u>\$520,560</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pendleton County | | | | | |
| Courthouse Annex Lease Revenue | 09/20/2006 | ISSUE ID: 13217 \$4,500,000 | | Bond 09/01/2008 | \$4,500,000 |
| Courthouse Annex Lease Revenue | 01/30/2007 | ISSUE ID: 13761 \$11,775,000 | | Bond 12/01/2027 | \$11,775,000 |
| Lease Purchase Renewable | 01/01/1994 | ISSUE ID: 8887 \$2,305,000 | 0.00 | Lease 02/01/2014 | \$965,000 |
| Lease Purchase Renewable | 04/03/1997 | ISSUE ID: 9935 \$110,000 | 5.35 | Lease 01/30/2017 | \$65,000 |
| Water N/A | 07/31/2003 | ISSUE ID: 12185 \$1,328,448 | 3.80 | Lease 06/01/2013 | \$726,549 |
| Building General Obligation | 03/12/2003 | ISSUE ID: 12583 \$122,000 | 0.00 | Lease 07/01/2012 | \$61,000 |
| Ambulance General Obligation | 09/04/2007 | ISSUE ID: 13640 \$75,000 | | Lease 09/20/2008 | \$75,000 |
| Vehicles General Obligation | 06/10/2008 | ISSUE ID: 13877 \$120,000 | | Lease 09/20/2009 | \$120,000 |
| TOTAL Pendleton County | | | | | \$18,287,549 |
| Pendleton County Health Taxing District | | | | | |
| Public Project Renewable | 08/12/1999 | ISSUE ID: 10951 \$150,000 | | Lease 08/20/2014 | \$71,886 |
| TOTAL Pendleton County Health Taxing District | | | | | \$71,886 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pendleton County Water District | | | | | |
| Water Revenue | 05/26/1978 | ISSUE ID: 3350 \$263,000 | 5.00 | Bond 12/01/2017 | \$121,000 |
| Water Revenue | 02/25/1998 | ISSUE ID: 6697 \$273,000 | 6.50 | Bond 12/01/2026 | \$228,000 |
| Water Revenue | 04/02/1998 | ISSUE ID: 10344 \$747,000 | 5.13 | Bond 12/01/2037 | \$704,000 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11500 \$374,000 | | Bond 01/01/2024 | \$297,000 |
| Water Revenue | 01/28/2005 | ISSUE ID: 12667 \$596,000 | 4.50 | Bond 01/01/2044 | \$587,000 |
| TOTAL | Pendleton County Water District | | | | <u>\$1,937,000</u> |
| Pendleton | TOTAL OUTSTANDING | | | | <u><u>\$21,887,995</u></u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Perry | | | | | |
| City of Buckhorn | | | | | |
| Health Care Facility Revenue | 06/01/2000 | ISSUE ID: 11401 \$1,805,000 | | Bond 06/01/2020 | \$1,310,000 |
| TOTAL City of Buckhorn | | | | | <u>\$1,310,000</u> |
| City of Hazard | | | | | |
| Water and Sewer Revenue | 05/01/1969 | ISSUE ID: 2118 \$420,000 | 3.75 | Bond 05/01/2009 | \$28,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1997 | ISSUE ID: 10825 \$6,511,067 | 0.60 | Bond 06/01/2017 | \$2,861,510 |
| Water Revenue | 12/10/2001 | ISSUE ID: 11611 \$1,248,000 | 4.50 | Bond 01/01/2039 | \$1,144,000 |
| Water Revenue | 12/10/2001 | ISSUE ID: 11612 \$752,000 | 4.50 | Bond 01/01/2039 | \$689,000 |
| Sewer Revenue | 07/09/2003 | ISSUE ID: 12155 \$450,000 | 4.50 | Bond 01/01/2043 | \$435,000 |
| Medical Equipment Revenue | 02/15/2007 | ISSUE ID: 13340 \$4,600,000 | 4.95 | Bond 02/01/2017 | \$4,113,142 |
| Fire Vehicles General Obligation | 10/27/2003 | ISSUE ID: 12246 \$647,625 | 4.75 | Lease 09/01/2014 | \$423,789 |
| Equipment General Obligation | 02/23/2004 | ISSUE ID: 12323 \$275,000 | 3.47 | Lease 02/23/2009 | \$39,477 |
| Building General Obligation | 07/28/2006 | ISSUE ID: 13538 \$884,234 | 6.18 | Lease 07/28/2026 | \$839,398 |
| TOTAL City of Hazard | | | | | <u>\$10,573,315</u> |
| City of Vicco | | | | | |
| Multiple Purposes Revenue | 06/27/2007 | ISSUE ID: 13432 \$625,000 | 5.75 | Bond 07/01/2032 | \$611,488 |
| TOTAL City of Vicco | | | | | <u>\$611,488</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Perry County | | | | | |
| Industrial Facility Industrial Revenue | 09/01/1983 | ISSUE ID: 5131 \$1,000,000 | | Bond 05/01/2013 | \$1,000,000 |
| Health Department/Center Revenue | 08/21/1984 | ISSUE ID: 5602 \$26,100,000 | | Bond 08/01/2014 | \$14,200,000 |
| Solid Waste Revenue | 06/29/1994 | ISSUE ID: 9608 \$43,500,000 | 7.00 | Bond 06/01/2024 | \$43,500,000 |
| Industrial Facility Industrial Revenue | 12/15/1993 | ISSUE ID: 9620 \$103,000,000 | 6.50 | Bond 12/01/2018 | \$103,000,000 |
| Solid Waste Revenue | 05/14/1997 | ISSUE ID: 10005 \$11,650,000 | 0.00 | Bond 04/01/2027 | \$11,650,000 |
| Health Department/Center Revenue | 06/01/1996 | ISSUE ID: 10096 \$3,155,000 | 0.00 | Bond 06/01/2016 | \$1,725,000 |
| Solid Waste Revenue | 09/22/1998 | ISSUE ID: 10504 \$6,712,000 | 0.00 | Bond 09/01/2028 | \$6,712,000 |
| Justice Center Revenue | 04/04/2002 | ISSUE ID: 11717 \$6,240,000 | | Bond 10/01/2022 | \$5,105,000 |
| Justice Center Lease Revenue | 01/04/2001 | ISSUE ID: 11893 \$2,250,000 | 5.60 | Bond 05/20/2022 | \$1,790,000 |
| Roads General Obligation | 09/30/2005 | ISSUE ID: 12764 \$1,030,000 | | Bond 10/01/2015 | \$855,000 |
| Improvement Project Revenue | 03/30/2007 | ISSUE ID: 13356 \$4,600,000 | 4.95 | Bond 03/30/2022 | \$4,478,199 |
| Roads General Obligation | 08/01/2007 | ISSUE ID: 13638 \$1,035,000 | 4.00 | Bond 06/01/2010 | \$1,035,000 |
| Detention Facility General Obligation N/A | 11/27/2007 | ISSUE ID: 14298 \$4,975,000 | 3.85 | Bond 12/01/2026 | \$4,975,000 |
| Lease Purchase Renewable | 05/03/1998 | ISSUE ID: 10452 \$1,930,000 | 0.00 | Lease 06/01/2018 | \$1,210,000 |

June 30, 2009

Perry County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Vehicles | | ISSUE ID: 12625 | | Lease | |
| Renewable | 12/28/2004 | \$72,169 | 2.18 | 07/20/2008 | \$17,169 |
| Vehicles | | ISSUE ID: 13505 | | Lease | |
| General Obligation | 07/27/2007 | \$152,142 | | 01/20/2011 | \$117,142 |
| Roads | | ISSUE ID: 13552 | | Lease | |
| General Obligation | 10/31/2006 | \$495,000 | | 11/01/2016 | \$455,000 |
| Road Equipment | | ISSUE ID: 13718 | | Lease | |
| General Obligation | 11/05/2007 | \$79,682 | | 11/20/2012 | \$71,380 |
| Vehicles | | ISSUE ID: 13807 | | Lease | |
| General Obligation | 03/11/2008 | \$33,723 | | 03/20/2012 | \$31,761 |
| TOTAL Perry County | | | | | <hr/> \$201,927,650 |
| Perry County Library Taxing District | | | | | |
| Library | | ISSUE ID: 13891 | | Bond | |
| General Obligation | 08/01/2008 | \$3,915,000 | | 08/01/2020 | \$3,915,000 |
| TOTAL Perry County Library Taxing District | | | | | <hr/> \$3,915,000 |
| Perry | | TOTAL OUTSTANDING | | | <hr/> \$218,337,453 |

June 30, 2009

Pike County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pike City of Elkhorn City | | | | | |
| Health Department/Center Revenue | 03/01/1979 | ISSUE ID: 3228 \$2,035,000 | 9.25 | Bond 03/01/2009 | \$195,000 |
| TOTAL | | | | | <u>\$195,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Pikeville | | | | | |
| Hospital Revenue | 07/01/1969 | ISSUE ID: 2224 \$1,000,000 | 4.75 | Bond 07/01/2009 | \$110,000 |
| Hospital Revenue | 07/01/1969 | ISSUE ID: 2225 \$1,500,000 | 4.75 | Bond 07/01/2009 | \$175,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5850 \$1,000,000 | 0.00 | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5851 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5852 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5853 \$1,000,000 | | Bond 11/30/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5854 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5855 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5856 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Industrial Facility Industrial Revenue | 11/01/1985 | ISSUE ID: 5857 \$1,000,000 | | Bond 11/01/2015 | \$1,000,000 |
| Multi-Family Housing Revenue | 07/01/1985 | ISSUE ID: 5996 \$1,500,000 | | Bond 07/01/2015 | \$840,000 |
| Water and Sewer Revenue | 01/29/1987 | ISSUE ID: 6098 \$3,354,000 | 5.00 | Bond 02/01/2025 | \$2,240,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8639 \$471,966 | 0.00 | Bond 06/30/2013 | \$165,909 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1992 | ISSUE ID: 8653 \$3,061,787 | 2.30 | Bond 06/30/2012 | \$729,175 |

June 30, 2009

Pike County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Hospital Revenue | 10/22/1993 | ISSUE ID: 8900 \$4,669,000 | 5.76 | Bond 10/01/2008 | \$153,343 |
| Water and Sewer Revenue | 07/01/1998 | ISSUE ID: 10593 \$2,285,000 | 0.00 | Bond 02/01/2021 | \$1,650,000 |
| Water and Sewer Revenue | 02/01/2001 | ISSUE ID: 11212 \$668,000 | 4.50 | Bond 02/01/2040 | \$621,500 |
| Educational Development Revenue | 06/29/2000 | ISSUE ID: 11399 \$2,500,000 | | Bond 06/29/2030 | \$2,500,000 |
| Recreational Facilities General Obligation | 06/11/2003 | ISSUE ID: 12156 \$1,440,000 | 3.10 | Bond 06/01/2018 | \$1,035,000 |
| Water and Sewer Refunding Revenue | 03/24/2004 | ISSUE ID: 12325 \$2,639,000 | | Bond 01/01/2023 | \$2,298,000 |
| Water and Sewer Revenue | 05/30/2007 | ISSUE ID: 13402 \$781,527 | 4.75 | Bond 01/01/2040 | \$770,583 |
| Vehicles N/A General Obligation | 10/29/2007 | ISSUE ID: 14006 \$130,000 | 4.00 | Lease 04/20/2009 | \$130,000 |
| TOTAL City of Pikeville | | | | | <hr/> \$21,418,510 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Mountain Water District | | | | | |
| Water Revenue | 12/01/1973 | ISSUE ID: 2660 \$270,000 | 4.75 | Bond 12/01/2012 | \$64,000 |
| Water Revenue | 02/09/1982 | ISSUE ID: 4937 \$548,000 | 5.00 | Bond 01/01/2021 | \$306,000 |
| Water Revenue | 03/17/1988 | ISSUE ID: 6318 \$500,000 | 5.00 | Bond 01/01/2027 | \$357,000 |
| Water Revenue | 12/03/1991 | ISSUE ID: 8055 \$1,488,000 | 5.00 | Bond 01/01/2030 | \$1,164,000 |
| Water Revenue | 03/08/1985 | ISSUE ID: 8190 \$713,000 | 9.50 | Bond 01/01/2024 | \$559,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8655 \$186,711 | 3.30 | Bond 06/30/2012 | \$42,071 |
| Water Revenue | 06/07/1994 | ISSUE ID: 8993 \$662,000 | 4.50 | Bond 01/01/2032 | \$539,000 |
| Water Revenue | 08/10/1995 | ISSUE ID: 9454 \$1,334,000 | 4.50 | Bond 01/01/2035 | \$1,142,000 |
| Water and Sewer Revenue | 10/02/1997 | ISSUE ID: 10286 \$176,000 | 4.50 | Bond 01/01/2037 | \$156,200 |
| Water and Sewer Revenue | 01/12/1999 | ISSUE ID: 10590 \$2,540,000 | 4.50 | Bond 01/01/2039 | \$2,283,500 |
| Water Revenue | 07/26/2002 | ISSUE ID: 11852 \$800,000 | 3.25 | Bond 01/01/2042 | \$754,000 |
| Sewer Revenue | 10/23/2003 | ISSUE ID: 12223 \$426,000 | 4.50 | Bond 01/01/2043 | \$412,000 |
| Equipment Revenue | 05/20/2004 | ISSUE ID: 12334 \$1,760,000 | 4.38 | Bond 01/01/2020 | \$1,494,500 |
| Improvement Project Revenue | 07/22/2005 | ISSUE ID: 12839 \$740,000 | 4.13 | Bond 01/01/2044 | \$724,500 |

June 30, 2009

Pike County

405

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Improvement Project Revenue | 06/22/2007 | ISSUE ID: 13437 \$650,000 | 4.13 | Bond 01/01/2046 | \$650,000 |
| Improvement Project Revenue | 06/22/2007 | ISSUE ID: 13438 \$1,650,000 | 4.13 | Bond 01/01/2045 | \$1,633,000 |
| Improvement Project Revenue N/A | 04/30/2009 | ISSUE ID: 14124 \$650,000 | 4.50 | Bond 01/01/2047 | \$650,000 |
| TOTAL Mountain Water District | | | | | <hr/> \$12,930,771 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pike County | | | | | |
| Industrial Facility Industrial Revenue | 12/01/1985 | ISSUE ID: 5997 \$5,000,000 | | Bond 12/01/2015 | \$2,809,259 |
| Nursing Home Revenue | 09/01/1997 | ISSUE ID: 10289 \$3,435,000 | 0.00 | Bond 03/01/2027 | \$2,780,000 |
| Detention Facility General Obligation | 04/01/2005 | ISSUE ID: 12698 \$5,830,000 | | Bond 03/01/2036 | \$5,615,000 |
| Refinancing Refunding Revenue | 09/01/2004 | ISSUE ID: 12823 \$4,320,000 | | Bond 09/01/2018 | \$3,565,000 |
| Building Revenue | 09/29/2006 | ISSUE ID: 13212 \$650,000 | 5.25 | Bond 10/01/2026 | \$618,144 |
| Refinancing Revenue | 12/28/2006 | ISSUE ID: 13314 \$725,000 | | Bond 01/01/2027 | \$705,423 |
| Refinancing Revenue | 11/30/2007 | ISSUE ID: 13755 \$540,000 | | Bond 12/01/2027 | \$532,077 |
| Courthouse/Administration Buildi Renewable | 06/17/1991 | ISSUE ID: 8018 \$5,000,000 | 5.95 | Lease 06/01/2016 | \$2,512,948 |
| Courthouse/Administration Buildi Renewable | 06/29/1993 | ISSUE ID: 8718 \$600,000 | 4.48 | Lease 06/01/2018 | \$316,072 |
| Vehicles N/A | 03/22/2007 | ISSUE ID: 13357 \$56,744 | | Lease 01/20/2011 | \$41,744 |
| Vehicles General Obligation | 06/26/2007 | ISSUE ID: 13476 \$412,648 | | Lease 07/20/2008 | \$412,648 |
| Vehicles General Obligation | 06/26/2007 | ISSUE ID: 13477 \$412,648 | | Lease 07/20/2008 | \$412,648 |
| Vehicles General Obligation | 08/19/2008 | ISSUE ID: 13927 \$432,041 | | Lease 02/20/2010 | \$432,041 |
| Vehicles General Obligation | 07/30/2008 | ISSUE ID: 13939 \$432,041 | | Lease 02/20/2010 | \$432,041 |
| TOTAL Pike County | | | | | \$21,185,044 |

June 30, 2009

Pike County

407

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Pike | | | | | <hr/> \$55,729,326 <hr/> |
| | | TOTAL OUTSTANDING | | | |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------------|------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Powell | | | | | |
| Beech Fork Water Commission | | | | | |
| Water Revenue | 04/18/2001 | ISSUE ID: 11400 \$346,000 | 4.50 | Bond 01/01/2040 | \$321,500 |
| Water Revenue | 10/01/2000 | ISSUE ID: 11413 \$346,000 | 4.50 | Bond 01/01/2040 | \$321,500 |
| TOTAL | Beech Fork Water Commission | | | | <u>\$643,000</u> |
| City of Clay City | | | | | |
| Sewer Revenue | 07/01/1970 | ISSUE ID: 2218 \$92,000 | 4.13 | Bond 07/01/2010 | \$15,500 |
| Water Revenue | 04/11/1983 | ISSUE ID: 4895 \$292,000 | 5.00 | Bond 07/01/2022 | \$179,000 |
| Sewer Revenue | 01/15/1991 | ISSUE ID: 6926 \$117,000 | 5.00 | Bond 07/01/2029 | \$91,000 |
| Sewer Revenue | 08/27/1993 | ISSUE ID: 8798 \$95,000 | 5.00 | Bond 07/01/2032 | \$81,000 |
| Sewer Revenue | 08/27/1993 | ISSUE ID: 8801 \$17,000 | 5.00 | Bond 07/01/2032 | \$14,200 |
| Water Revenue | 03/08/1996 | ISSUE ID: 9589 \$102,000 | 4.50 | Bond 01/01/2035 | \$87,300 |
| Sewer Revenue | 04/26/2000 | ISSUE ID: 11088 \$160,000 | 4.50 | Bond 07/01/2039 | \$148,800 |
| TOTAL | City of Clay City | | | | <u>\$616,800</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Stanton | | | | | |
| Water and Sewer Revenue | 11/28/1977 | ISSUE ID: 3159 \$730,000 | 5.00 | Bond 04/01/2016 | \$546,000 |
| Water and Sewer Revenue | 04/23/1981 | ISSUE ID: 3654 \$568,000 | 5.00 | Bond 04/01/2020 | \$300,000 |
| Water and Sewer Revenue | 03/23/1982 | ISSUE ID: 4949 \$178,000 | 5.00 | Bond 04/01/2015 | \$66,000 |
| Water and Sewer Revenue | 10/27/1988 | ISSUE ID: 6466 \$544,000 | 5.00 | Bond 04/01/2027 | \$405,000 |
| Water and Sewer Revenue | 10/27/1988 | ISSUE ID: 6467 \$551,000 | 5.00 | Bond 04/01/2027 | \$467,000 |
| Water and Sewer Revenue | 10/25/2000 | ISSUE ID: 11414 \$256,000 | 4.50 | Bond 04/01/2040 | \$238,000 |
| TOTAL City of Stanton | | | | | <u>\$2,022,000</u> |

June 30, 2009

Powell County

410

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Powell County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6571 \$262,451 | 0.00 | Bond 10/01/2014 | \$115,605 |
| Roads General Obligation | 08/01/2001 | ISSUE ID: 11626 \$780,000 | | Bond 08/01/2011 | \$350,000 |
| Detention Facility General Obligation | 07/03/2003 | ISSUE ID: 12537 \$475,000 | 5.15 | Lease 07/03/2023 | \$404,798 |
| Detention Facility General Obligation | 06/15/2005 | ISSUE ID: 12776 \$300,000 | 5.50 | Lease 06/15/2025 | \$273,112 |
| Detention Facility General Obligation | 10/02/2006 | ISSUE ID: 13237 \$475,000 | | Lease 10/01/2016 | \$452,216 |
| Roads Renewable | 06/29/2007 | ISSUE ID: 13613 \$500,000 | | Lease 01/20/2013 | \$500,000 |
| Vehicles General Obligation | 12/06/2007 | ISSUE ID: 13745 \$115,823 | | Lease 12/20/2008 | \$115,823 |
| Vehicles Renewable | 06/11/2008 | ISSUE ID: 13879 \$102,655 | | Lease 09/20/2009 | \$102,655 |
| TOTAL Powell County | | | | | <u>\$2,314,210</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Powell's Valley Water District | | | | | |
| Water Revenue | 07/01/1970 | ISSUE ID: 2163 \$278,000 | 5.00 | Bond 01/01/2010 | \$33,000 |
| Water Revenue | 01/12/1988 | ISSUE ID: 6266 \$239,000 | 5.00 | Bond 01/01/2027 | \$171,500 |
| Water Revenue | 07/09/1992 | ISSUE ID: 8499 \$194,000 | 5.00 | Bond 01/01/2031 | \$153,000 |
| Water Revenue | 01/06/1995 | ISSUE ID: 9195 \$631,000 | 4.50 | Bond 01/01/2033 | \$527,000 |
| Water Revenue | 01/06/1995 | ISSUE ID: 9196 \$460,000 | 4.50 | Bond 01/01/2033 | \$378,500 |
| Water and Sewer Revenue | 11/01/2002 | ISSUE ID: 11979 \$300,000 | 4.50 | Bond 01/01/2042 | \$286,500 |
| Water Revenue | 08/12/2004 | ISSUE ID: 12392 \$600,000 | 4.50 | Bond 01/01/2044 | \$587,000 |
| Water and Sewer Revenue | 10/16/2006 | ISSUE ID: 13232 \$27,000 | 4.38 | Bond 01/01/2045 | \$26,700 |
| TOTAL Powell's Valley Water District | | | | | <u>\$2,163,200</u> |
| Powell | | TOTAL OUTSTANDING | | | <u>\$7,759,210</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pulaski | | | | | |
| City of Burnside | | | | | |
| Water Revenue | 05/29/1998 | ISSUE ID: 8485 \$671,000 | 4.50 | Bond 07/01/2037 | \$604,700 |
| Water Revenue | 05/05/1994 | ISSUE ID: 8962 \$199,000 | 4.50 | Bond 07/01/2032 | \$166,200 |
| Improvement Project Revenue | 02/21/2007 | ISSUE ID: 13324 \$611,000 | 4.13 | Bond 07/01/2045 | \$611,000 |
| TOTAL City of Burnside | | | | | <u>\$1,381,900</u> |
| City of Eubank | | | | | |
| Water Revenue | 07/01/1971 | ISSUE ID: 2307 \$446,000 | 5.00 | Bond 01/01/2011 | \$83,000 |
| Water Revenue | 10/19/1988 | ISSUE ID: 6411 \$545,000 | 5.00 | Bond 01/01/2028 | \$402,000 |
| Water Revenue | 04/17/1990 | ISSUE ID: 6747 \$754,000 | 5.00 | Bond 01/01/2029 | \$573,000 |
| Water Revenue | 11/30/1995 | ISSUE ID: 9523 \$681,000 | 4.50 | Bond 01/01/2034 | \$580,500 |
| Water Revenue | 09/25/1998 | ISSUE ID: 10594 \$217,000 | 4.50 | Bond 01/01/2038 | \$195,800 |
| Water Revenue | 12/15/2004 | ISSUE ID: 12648 \$671,000 | 4.50 | Bond 01/01/2043 | \$649,000 |
| Water Revenue | 12/15/2004 | ISSUE ID: 12651 \$368,000 | 4.38 | Bond 01/01/2043 | \$355,500 |
| TOTAL City of Eubank | | | | | <u>\$2,838,800</u> |
| City of Ferguson | | | | | |
| Sewer Revenue | 04/11/1990 | ISSUE ID: 6711 \$184,000 | 5.00 | Bond 01/01/2029 | \$139,000 |
| TOTAL City of Ferguson | | | | | <u>\$139,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|-----------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Science Hill | | | | | |
| Sewer Revenue | 03/22/1993 | ISSUE ID: 8510 \$572,000 | 5.00 | Bond 01/01/2031 | \$457,500 |
| Sewer Revenue | 02/21/1995 | ISSUE ID: 9288 \$134,000 | 5.13 | Bond 01/01/2035 | \$116,700 |
| Water Revenue | 04/10/1991 | ISSUE ID: 9681 \$178,000 | 5.00 | Bond 05/01/2030 | \$139,000 |
| Water and Sewer Revenue | 05/21/1996 | ISSUE ID: 9706 \$136,500 | 4.50 | Bond 05/01/2036 | \$120,500 |
| Fire Protection Public Corporation | 05/06/1998 | ISSUE ID: 10399 \$188,500 | 4.75 | Bond 01/01/2013 | \$79,000 |
| Water and Sewer Revenue | 03/11/2005 | ISSUE ID: 12636 \$814,000 | 4.50 | Bond 05/01/2043 | \$789,000 |
| Water and Sewer Revenue | 03/11/2005 | ISSUE ID: 12637 \$195,000 | 4.50 | Bond 05/01/2043 | \$189,000 |
| TOTAL | City of Science Hill | | | | <u>\$1,890,700</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Somerset | | | | | |
| Industrial Facility Industrial Revenue | 09/28/1989 | ISSUE ID: 6752 \$10,000,000 | | Bond 08/01/2009 | \$10,000,000 |
| Industrial Facility Industrial Revenue | 09/01/1990 | ISSUE ID: 6864 \$995,000 | 0.00 | Bond 09/01/2010 | \$280,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1990 | ISSUE ID: 8600 \$1,500,000 | 3.70 | Bond 06/30/2010 | \$154,454 |
| Water Revenue | 12/01/1998 | ISSUE ID: 10592 \$3,990,000 | 0.00 | Bond 12/01/2018 | \$3,695,000 |
| YMCA Revenue | 04/13/2000 | ISSUE ID: 10992 \$3,600,000 | | Bond 04/01/2015 | \$2,100,000 |
| Industrial Facility Industrial Revenue | 05/01/2000 | ISSUE ID: 11094 \$7,920,000 | | Bond 05/01/2025 | \$7,920,000 |
| Park and Swimming Pool, Recre General Obligation | 03/03/2006 | ISSUE ID: 12898 \$5,000,000 | 3.75 | Lease 03/01/2016 | \$4,404,099 |
| Vehicles N/A General Obligation | 08/23/2007 | ISSUE ID: 14003 \$120,000 | 4.25 | Lease 02/20/2009 | \$120,000 |
| TOTAL City of Somerset | | | | | \$28,673,553 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Pulaski County | | | | | |
| Utilities Revenue | 12/15/1993 | ISSUE ID: 8901 \$11,800,000 | | Bond 08/30/2023 | \$11,800,000 |
| Detention Facility Public Corporation | 10/01/1996 | ISSUE ID: 10139 \$1,415,000 | 4.90 | Bond 07/01/2008 | \$145,000 |
| Judicial Facility Bond Anticipation | 10/01/2006 | ISSUE ID: 13236 \$4,950,000 | 3.85 | Bond 10/01/2008 | \$4,950,000 |
| Courthouse Annex Lease Revenue N/A | 12/30/2008 | ISSUE ID: 14030 \$14,205,000 | | Bond 12/01/2028 | \$14,205,000 |
| Courthouse Annex Lease Revenue N/A | 01/15/2009 | ISSUE ID: 14059 \$9,500,000 | | Bond 12/01/2028 | \$9,500,000 |
| Fire Protection Renewable | 11/29/2000 | ISSUE ID: 11235 \$1,100,000 | | Lease 11/20/2010 | \$312,710 |
| Roads Renewable | 01/13/2004 | ISSUE ID: 12296 \$4,500,000 | 3.38 | Lease 09/20/2013 | \$2,874,587 |
| Roads Renewable | 03/26/2004 | ISSUE ID: 12349 \$500,000 | 3.15 | Lease 01/20/2014 | \$318,324 |
| Roads N/A | 01/20/2004 | ISSUE ID: 12657 \$3,281,039 | 4.32 | Lease 01/20/2014 | \$1,263,901 |
| Equipment Renewable | 03/02/2005 | ISSUE ID: 12687 \$108,000 | 3.26 | Lease 07/20/2009 | \$45,000 |
| Equipment Renewable | 05/06/2005 | ISSUE ID: 12785 \$304,000 | 3.32 | Lease 01/20/2010 | \$129,000 |
| Equipment Renewable | 07/13/2005 | ISSUE ID: 12865 \$130,000 | 4.25 | Lease 07/20/2010 | \$75,000 |
| Multiple Purposes Renewable | 08/18/2005 | ISSUE ID: 12883 \$190,000 | 3.51 | Lease 01/20/2010 | \$80,000 |
| Road/Street Paving Renewable | 05/20/2006 | ISSUE ID: 13055 \$1,500,000 | 4.65 | Lease 01/20/2011 | \$940,000 |

June 30, 2009

Pulaski County

416

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|------------|--------------------------------|------------------|--------------------|-----------------------|
| Equipment | | ISSUE ID: 13774 | | Lease | |
| General Obligation | 01/04/2008 | \$185,000 | | 01/20/2012 | \$167,436 |
| TOTAL Pulaski County | | | | | \$46,805,958 |
| Pulaski County Library Taxing District | | | | | |
| Library | | ISSUE ID: 13307 | | Bond | |
| General Obligation | 12/19/2006 | \$9,175,000 | | 02/01/2027 | \$8,860,000 |
| Library | | ISSUE ID: 13338 | | Bond | |
| General Obligation | 01/04/2007 | \$1,795,000 | | 02/01/2027 | \$1,735,000 |
| Library | | ISSUE ID: 11733 | | Lease | |
| General Obligation | 03/26/2002 | \$275,000 | | 04/20/2017 | \$177,841 |
| TOTAL Pulaski County Library Taxing District | | | | | \$10,772,841 |
| Western Pulaski County Water District | | | | | |
| Water Revenue | 05/20/1975 | ISSUE ID: 2845 \$217,000 | 5.00 | Bond 01/01/2014 | \$78,000 |
| Water Revenue | 09/29/1987 | ISSUE ID: 6251 \$1,122,000 | 5.00 | Bond 01/01/2026 | \$777,000 |
| Water Revenue | 06/25/1993 | ISSUE ID: 9661 \$632,000 | 5.00 | Bond 01/01/2032 | \$517,000 |
| Water Revenue | 03/04/1997 | ISSUE ID: 9863 \$1,234,000 | 4.50 | Bond 01/01/2035 | \$1,057,000 |
| Water Revenue | 01/17/2002 | ISSUE ID: 11820 \$1,616,000 | 5.00 | Bond 01/01/2025 | \$1,351,000 |
| Water Revenue | 01/17/2002 | ISSUE ID: 11821 \$1,164,000 | 4.50 | Bond 01/01/2035 | \$1,057,000 |
| Water Revenue | 02/07/2003 | ISSUE ID: 12052 \$900,000 | 4.50 | Bond 01/01/2042 | \$860,000 |
| Water Revenue | 02/07/2003 | ISSUE ID: 12053 \$550,000 | 4.50 | Bond 01/01/2042 | \$525,000 |
| TOTAL Western Pulaski County Water District | | | | | \$6,222,000 |
| Pulaski | | TOTAL OUTSTANDING | | | \$98,724,752 |

June 30, 2009

Regional County

417

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Regional | | | | | |
| Educational Development | | ISSUE ID: 14144 | | Bond | |
| Industrial Revenue | 06/10/2009 | \$7,060,000 | | 06/01/2039 | |
| N/A | | | | | \$7,059,997 |
| TOTAL | | | | | <u>\$7,059,997</u> |
| Regional | | TOTAL OUTSTANDING | | | <u>\$7,059,997</u> |

June 30, 2009

Robertson County

418

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Robertson | | | | | |
| Roberston County Library Taxing District | | | | | |
| Library | | ISSUE ID: 11677 | | Lease | |
| | 01/31/2002 | \$635,000 | | 11/20/2021 | |
| General Obligation | | | | | \$500,000 |
| TOTAL | Roberston County Library Taxing District | | | | <u>\$500,000</u> |
| Robertson County | | | | | |
| Industrial Facility | | ISSUE ID: 8769 | | Bond | |
| Industrial Revenue | 12/01/1993 | \$540,000 | 0.00 | 05/01/2013 | \$195,000 |
| Courthouse Annex | | ISSUE ID: 13838 | | Bond | |
| Lease Revenue | 04/02/2008 | \$3,305,000 | | 03/01/2033 | \$3,305,000 |
| TOTAL | Robertson County | | | | <u>\$3,500,000</u> |
| Robertson | TOTAL OUTSTANDING | | | | <u>\$4,000,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Rockcastle | | | | | |
| City of Brodhead | | | | | |
| Water and Sewer Revenue | 01/01/1971 | ISSUE ID: 2409 \$301,000 | 5.75 | Bond 01/01/2010 | \$32,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1996 | ISSUE ID: 10826 \$502,650 | 1.20 | Bond 06/30/2016 | \$202,970 |
| Health Care Facility Revenue | 01/02/2002 | ISSUE ID: 11635 \$1,500,000 | 4.50 | Bond 01/01/2022 | \$1,050,000 |
| Improvement Project Revenue N/A | 06/10/2009 | ISSUE ID: 14132 \$193,000 | 4.13 | Bond 01/01/2047 | \$193,000 |
| TOTAL City of Brodhead | | | | | <u>\$1,477,970</u> |
| City of Livingston | | | | | |
| Water Revenue | 01/23/1992 | ISSUE ID: 9663 \$280,000 | 5.00 | Bond 01/01/2030 | \$216,000 |
| TOTAL City of Livingston | | | | | <u>\$216,000</u> |
| City of Mount Vernon | | | | | |
| Water and Sewer Revenue | 01/01/1969 | ISSUE ID: 1910 \$474,000 | 4.13 | Bond 01/01/2009 | \$24,000 |
| Water and Sewer Revenue | 01/01/1969 | ISSUE ID: 1911 \$150,000 | 4.75 | Bond 01/01/2009 | \$8,000 |
| Water and Sewer Revenue | 05/01/1998 | ISSUE ID: 2059 \$3,355,000 | 0.00 | Bond 01/01/2028 | \$2,765,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8582 \$456,480 | 3.45 | Bond 06/30/2012 | \$103,953 |
| Water and Sewer Revenue | 06/04/1999 | ISSUE ID: 10789 \$1,700,000 | 4.50 | Bond 01/01/2038 | \$1,534,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12795 \$355,000 | | Lease 06/01/2028 | \$325,000 |
| TOTAL City of Mount Vernon | | | | | <u>\$4,759,953</u> |

June 30, 2009

Rockcastle County

420

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Rockcastle County | | | | | |
| Hospital Public Corporation | 04/17/1980 | ISSUE ID: 3483 \$1,750,000 | 5.00 | Bond 11/01/2008 | \$112,000 |
| Hospital Public Corporation | 04/17/1980 | ISSUE ID: 3484 \$543,000 | 5.00 | Bond 11/01/2009 | \$68,000 |
| Water and Sewer Revenue | 08/07/1990 | ISSUE ID: 6832 \$130,000 | 5.00 | Bond 01/01/2029 | \$99,700 |
| Court Facility Public Corporation | 09/01/1997 | ISSUE ID: 10394 \$1,830,000 | 0.00 | Bond 09/30/2012 | \$825,000 |
| Hospital Revenue | 10/01/2005 | ISSUE ID: 12901 \$9,300,000 | | Bond 06/01/2030 | \$8,830,000 |
| Refinancing General Obligation | 04/26/2007 | ISSUE ID: 13634 \$1,300,000 | | Bond 06/30/2025 | \$1,220,000 |
| Equipment Renewable | 03/27/2000 | ISSUE ID: 11105 \$208,040 | | Lease 04/20/2010 | \$44,141 |
| Fire Vehicles General Obligation | 03/22/2002 | ISSUE ID: 11729 \$47,500 | | Lease 04/20/2009 | \$6,237 |
| Real Property Renewable | 04/05/2002 | ISSUE ID: 11737 \$108,000 | | Lease 04/20/2013 | \$52,225 |
| Bridges and Sidewalks Renewable | 04/24/2002 | ISSUE ID: 11778 \$480,000 | | Lease 05/20/2009 | \$69,233 |
| Roads General Obligation | 11/19/1998 | ISSUE ID: 11832 \$755,000 | | Lease 11/20/2008 | \$95,000 |
| Building Renewable | 01/23/2003 | ISSUE ID: 12109 \$55,000 | 3.96 | Lease 01/20/2018 | \$40,435 |
| Ambulance Renewable | 08/23/2004 | ISSUE ID: 12413 \$50,000 | 1.90 | Lease 03/20/2012 | \$26,330 |
| Fire Equipment General Obligation | 06/04/2007 | ISSUE ID: 13610 \$340,000 | 4.25 | Lease 06/01/2012 | \$280,000 |

June 30, 2009

Rockcastle County

421

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Fire Station General Obligation | 11/27/2007 | ISSUE ID: 13698 \$90,000 | | Lease 07/20/2027 | \$90,000 |
| Fire Vehicles General Obligation | 11/13/2007 | ISSUE ID: 13713 \$65,000 | | Lease 11/20/2017 | \$62,035 |
| Ambulance General Obligation | 08/04/2008 | ISSUE ID: 13936 \$30,000 | | Lease 08/20/2013 | \$30,000 |
| Multiple Purposes N/A General Obligation | 05/18/2009 | ISSUE ID: 14135 \$2,500,000 | | Lease 04/20/2029 | \$2,500,000 |
| Road/Street Paving N/A General Obligation | 06/22/2009 | ISSUE ID: 14139 \$2,000,000 | | Lease 05/20/2024 | \$2,000,000 |
| TOTAL Rockcastle County | | | | | <hr/> \$16,450,336 |
| Rockcastle | | TOTAL OUTSTANDING | | | <hr/> \$22,904,259 |

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Rowan

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Morehead | | | | | |
| Utilities Revenue | 11/30/1979 | ISSUE ID: 3444 \$600,000 | 5.00 | Bond 12/01/2017 | \$274,000 |
| Utilities Revenue | 11/30/1979 | ISSUE ID: 3445 \$2,450,000 | 5.00 | Bond 12/01/2017 | \$1,122,000 |
| Utilities Revenue | 12/29/1981 | ISSUE ID: 3880 \$3,392,000 | 5.00 | Bond 12/01/2020 | \$1,886,000 |
| Utilities Revenue | 01/22/1986 | ISSUE ID: 5865 \$1,000,000 | 5.00 | Bond 12/01/2022 | \$619,000 |
| Ky Infrastructure Authority Loan Public Corporation | 01/01/1989 | ISSUE ID: 8580 \$2,134,874 | 0.00 | Bond 07/30/2017 | \$1,258,958 |
| Sewer Revenue | 07/02/1998 | ISSUE ID: 10595 \$1,493,000 | 4.50 | Bond 01/01/2037 | \$1,336,000 |
| Water Revenue | 03/28/2002 | ISSUE ID: 11707 \$5,000,000 | | Bond 12/01/2041 | \$4,240,000 |
| Water Revenue | 03/28/2002 | ISSUE ID: 11708 \$5,000,000 | | Bond 12/01/2041 | \$478,000 |
| Utilities Refunding | 10/29/2003 | ISSUE ID: 12248 \$2,341,100 | | Bond 01/01/2021 | \$1,857,500 |
| Refinancing Refunding Revenue | 03/24/2004 | ISSUE ID: 12338 \$741,000 | | Bond 01/01/2022 | \$601,000 |
| Sewer Revenue | 09/22/2005 | ISSUE ID: 12919 \$1,500,000 | 4.25 | Bond 12/01/2043 | \$1,468,000 |
| Property Acquisition/Improvement Renewable | 02/14/1992 | ISSUE ID: 8155 \$510,000 | 0.00 | Lease 03/15/2012 | \$175,000 |
| Multiple Purposes Renewable | 12/09/1996 | ISSUE ID: 10081 \$1,880,000 | 0.00 | Lease 11/15/2017 | \$1,115,000 |
| Land Acquisition Renewable | 03/26/2001 | ISSUE ID: 11364 \$1,300,000 | | Lease 03/15/2021 | \$945,000 |

June 30, 2009

Rowan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Fire Station General Obligation | 03/26/2001 | ISSUE ID: 11365 \$325,000 | | Lease 06/15/2017 | \$180,000 |
| Fire Equipment General Obligation | 03/15/2002 | ISSUE ID: 11718 \$111,100 | 5.14 | Lease 07/15/2009 | \$111,100 |
| Property Acquisition/Improvement General Obligation | 06/03/2003 | ISSUE ID: 12132 \$410,000 | | Lease 06/15/2023 | \$329,383 |
| Convention/Arts Center General Obligation | 06/19/2003 | ISSUE ID: 12451 \$4,970,000 | | Lease 09/15/2032 | \$4,407,853 |
| Convention/Arts Center General Obligation | 06/19/2003 | ISSUE ID: 12452 \$1,520,000 | | Lease 02/15/2030 | \$1,322,439 |
| Police/Sheriff Vehicles General Obligation | 11/09/2004 | ISSUE ID: 12512 \$135,000 | 2.23 | Lease 11/03/2009 | \$42,463 |
| Vehicles General Obligation | 09/02/2005 | ISSUE ID: 12917 \$355,000 | 3.00 | Lease 09/02/2015 | \$270,999 |
| Improvement Project General Obligation | 12/15/2005 | ISSUE ID: 12958 \$1,500,000 | 3.00 | Lease 04/15/2034 | \$1,426,660 |
| Parking Facilities General Obligation | 11/30/2007 | ISSUE ID: 13757 \$1,250,000 | | Lease 01/01/2028 | \$1,230,797 |
| Vehicles General Obligation | 11/14/2007 | ISSUE ID: 13758 \$117,330 | 4.05 | Lease 11/14/2011 | \$101,378 |
| TOTAL City of Morehead | | | | | \$26,798,530 |

June 30, 2009

Rowan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Rowan County | | | | | |
| Detention Facility Public Corporation | 09/01/1997 | ISSUE ID: 10391 \$1,285,000 | 0.00 | Bond 03/01/2012 | \$530,000 |
| Road, Bridge and Street General Obligation | 05/01/1999 | ISSUE ID: 10814 \$2,035,000 | 0.00 | Bond 05/01/2009 | \$245,000 |
| Courthouse Improvement/Renov General Obligation | 11/01/2006 | ISSUE ID: 13684 \$675,000 | | Bond 11/01/2026 | \$655,000 |
| Courthouse Annex Lease Revenue | 04/15/2008 | ISSUE ID: 13825 \$4,500,000 | | Bond 04/01/2010 | \$4,500,000 |
| Land Acquisition Renewable | 10/19/2000 | ISSUE ID: 11237 \$1,500,000 | | Lease 06/01/2010 | \$360,000 |
| Fire Vehicles General Obligation | 10/18/2001 | ISSUE ID: 11581 \$170,000 | | Lease 05/20/2011 | \$60,000 |
| Improvement Project Renewable | 09/07/2004 | ISSUE ID: 12643 \$1,000,000 | | Lease 09/01/2024 | \$895,000 |
| Road Equipment Renewable | 07/27/2005 | ISSUE ID: 12866 \$239,920 | 3.51 | Lease 07/20/2010 | \$149,920 |
| Vehicles Renewable | 12/21/2006 | ISSUE ID: 13310 \$30,433 | | Lease 01/20/2011 | \$25,433 |
| Police/Sheriff Vehicles General Obligation | 01/07/2008 | ISSUE ID: 13777 \$26,000 | | Lease 01/20/2009 | \$26,000 |
| Equipment General Obligation | 02/28/2008 | ISSUE ID: 13778 \$134,200 | | Lease 01/20/2013 | \$134,200 |
| Ambulance General Obligation | 03/19/2008 | ISSUE ID: 13803 \$225,864 | | Lease 01/20/2013 | \$225,864 |
| Vehicles General Obligation | 03/19/2008 | ISSUE ID: 13804 \$196,554 | | Lease 03/20/2009 | \$196,554 |
| TOTAL Rowan County | | | | | \$8,002,971 |

June 30, 2009

Rowan County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Rowan County Library Taxing District | | | | | |
| Library | | ISSUE ID: 14067 | | Lease | |
| N/A | 12/30/2008 | \$650,000 | 3.30 | 01/01/2011 | |
| General Obligation | | | | | \$650,000 |
| TOTAL Rowan County Library Taxing District | | | | | <hr/> \$650,000 |
| Rowan County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 13015 | | Lease | |
| | 02/07/2006 | \$2,300,000 | | 07/20/2034 | |
| Renewable | | | | | \$2,224,000 |
| TOTAL Rowan County Public Health Taxing District | | | | | <hr/> \$2,224,000 |
| Rowan-Morehead-MSU Community Recycling Board | | | | | |
| Recycling Center | | ISSUE ID: 11102 | | Lease | |
| | 04/13/2000 | \$150,000 | 5.75 | 06/01/2010 | |
| Renewable | | | | | \$40,000 |
| TOTAL Rowan-Morehead-MSU Community Recycling Board | | | | | <hr/> \$40,000 |
| Rowan | | TOTAL OUTSTANDING | | | <hr/> <hr/> \$37,715,501 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Russell City of Jamestown | | | | | |
| Water and Sewer Revenue | 10/29/1982 | ISSUE ID: 4941 \$800,000 | 5.00 | Bond 03/01/2021 | \$445,000 |
| Water and Sewer Revenue | 09/23/1988 | ISSUE ID: 6434 \$270,000 | 5.00 | Bond 03/01/2028 | \$197,000 |
| Industrial Facility Industrial Revenue | 12/01/1983 | ISSUE ID: 8123 \$10,000,000 | | Bond 12/01/2010 | \$10,000,000 |
| Water and Sewer Revenue | 10/28/1992 | ISSUE ID: 8442 \$673,000 | 5.00 | Bond 03/01/2031 | \$538,000 |
| Water and Sewer Revenue | 06/24/1994 | ISSUE ID: 8972 \$462,000 | 4.50 | Bond 03/01/2033 | \$386,500 |
| Water and Sewer Revenue | 03/25/1999 | ISSUE ID: 10685 \$269,000 | 4.75 | Bond 03/01/2038 | \$244,500 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12438 \$1,377,000 | | Bond 01/01/2028 | \$1,223,000 |
| Improvement Project Revenue N/A | 06/25/2009 | ISSUE ID: 14137 \$3,932,000 | 4.50 | Bond 03/01/2048 | \$3,932,000 |
| TOTAL City of Jamestown | | | | | \$16,966,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|-------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Russell Springs | | | | | |
| Water and Sewer Revenue | 10/01/1974 | ISSUE ID: 2732 \$239,500 | 4.75 | Bond 10/01/2014 | \$79,000 |
| Water and Sewer Revenue | 11/09/1981 | ISSUE ID: 4901 \$430,000 | 5.00 | Bond 10/01/2020 | \$238,000 |
| Water and Sewer Revenue | 10/17/1986 | ISSUE ID: 6052 \$298,000 | 5.00 | Bond 10/01/2025 | \$205,000 |
| Water and Sewer Revenue | 01/25/1996 | ISSUE ID: 9477 \$605,000 | 4.50 | Bond 10/01/2034 | \$524,000 |
| Water and Sewer Revenue | 04/15/1997 | ISSUE ID: 9915 \$1,300,000 | 4.50 | Bond 10/01/2035 | \$1,148,000 |
| Sewer Revenue | 06/21/2002 | ISSUE ID: 11796 \$304,000 | 4.50 | Bond 10/01/2041 | \$290,400 |
| Water and Sewer Revenue | 07/16/2004 | ISSUE ID: 12389 \$119,000 | 4.50 | Bond 10/01/2044 | \$118,000 |
| Senior Citizens Housing N/A | 03/28/2006 | ISSUE ID: 13130 \$300,000 | | Lease 04/01/2016 | \$232,500 |
| Land Acquisition General Obligation | 06/17/2004 | ISSUE ID: 13131 \$152,000 | | Lease 06/17/2009 | \$30,093 |
| TOTAL City of Russell Springs | | | | | \$2,864,993 |
| Lake Cumberland Natural Gas Authority | | | | | |
| Gas Revenue | 07/16/2004 | ISSUE ID: 12742 \$500,000 | 4.75 | Bond 01/01/2043 | \$490,000 |
| Gas Revenue | 03/23/2006 | ISSUE ID: 12892 \$500,000 | 4.50 | Bond 01/01/2044 | \$495,000 |
| Improvement Project Revenue N/A | 03/31/2009 | ISSUE ID: 14098 \$500,000 | 4.38 | Bond 01/20/2047 | \$500,000 |
| TOTAL Lake Cumberland Natural Gas Authority | | | | | \$1,485,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Russell County | | | | | |
| Vehicles | | ISSUE ID: 11419 | | Lease | |
| Renewable | 05/07/2001 | \$75,000 | | 05/20/2011 | \$25,046 |
| Vehicles | | ISSUE ID: 12694 | | Lease | |
| Renewable | 03/11/2005 | \$42,190 | 2.18 | 03/20/2010 | \$15,477 |
| Vehicles | | ISSUE ID: 13493 | | Lease | |
| General Obligation | 08/27/2007 | \$98,900 | | 09/20/2008 | \$98,900 |
| Vehicles | | ISSUE ID: 13507 | | Lease | |
| General Obligation | 08/02/2007 | \$42,588 | | 12/20/2011 | \$32,588 |
| Vehicles | | ISSUE ID: 13702 | | Lease | |
| General Obligation | 11/19/2007 | \$41,300 | | 11/20/2012 | \$36,997 |
| Equipment | | ISSUE ID: 13874 | | Lease | |
| General Obligation | 06/02/2008 | \$180,000 | | 01/20/2016 | \$180,000 |
| Fire Vehicles | | ISSUE ID: 14028 | | Lease | |
| N/A | 10/31/2008 | \$186,143 | | 01/20/2023 | \$186,143 |
| General Obligation | | | | | |
| TOTAL Russell County | | | | | \$575,150 |
| Russell County Public Health Taxing District | | | | | |
| Health Department/Center | | ISSUE ID: 3513 | | Bond | |
| Public Corporation | 05/08/1979 | \$158,000 | 5.00 | 01/01/2018 | \$72,000 |
| TOTAL Russell County Public Health Taxing District | | | | | \$72,000 |
| Russell | | TOTAL OUTSTANDING | | | \$21,963,142 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|

Scott

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Georgetown | | | | | |
| Water and Sewer Revenue | 05/01/1976 | ISSUE ID: 2943 \$754,000 | 5.00 | Bond 05/01/2010 | \$80,000 |
| Industrial Facility Industrial Revenue | 11/18/1988 | ISSUE ID: 6428 \$100,000,000 | 0.00 | Bond 11/01/2008 | \$100,000,000 |
| Industrial Facility Industrial Revenue | 12/15/1992 | ISSUE ID: 8386 \$400,000,000 | 0.00 | Bond 11/01/2012 | \$400,000,000 |
| Water and Sewer Revenue | 12/01/1993 | ISSUE ID: 8825 \$3,850,000 | 0.00 | Bond 05/01/2014 | \$2,235,000 |
| College Project Revenue | 06/12/1996 | ISSUE ID: 9971 \$2,000,000 | 0.00 | Bond 06/01/2011 | \$2,000,000 |
| College Project Revenue | 12/11/1997 | ISSUE ID: 10189 \$12,000,000 | 0.00 | Bond 06/01/2017 | \$12,000,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1994 | ISSUE ID: 10622 \$6,119,705 | 4.00 | Bond 12/01/2013 | \$2,365,813 |
| College Project Refunding Revenue | 08/20/2002 | ISSUE ID: 11871 \$9,165,000 | | Bond 11/15/2027 | \$9,165,000 |
| College Project Refunding Revenue | 08/20/2002 | ISSUE ID: 11872 \$1,625,000 | | Bond 11/15/2009 | \$305,000 |
| Water and Sewer Revenue | 04/10/2003 | ISSUE ID: 12091 \$4,785,000 | | Bond 05/01/2023 | \$4,080,000 |
| Water and Sewer Refunding Revenue | 04/10/2003 | ISSUE ID: 12092 \$3,935,000 | | Bond 05/01/2014 | \$2,620,000 |
| Refinancing Refunding Revenue | 05/17/2006 | ISSUE ID: 13084 \$39,640,000 | | Bond 11/15/2029 | \$39,000,000 |
| Water and Sewer Revenue | 01/30/2007 | ISSUE ID: 13342 \$7,161,000 | | Bond 01/01/2027 | \$6,923,000 |
| Lease Purchase Renewable | 08/01/1993 | ISSUE ID: 8935 \$220,000 | 0.00 | Lease 08/01/2008 | \$3,414 |

June 30, 2009

Scott County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Lease Purchase | | ISSUE ID: 9327 | | Lease | |
| Renewable | 06/22/1995 | \$2,690,000 | 0.00 | 01/01/2015 | \$1,296,000 |
| Lease Purchase | | ISSUE ID: 10025 | | Lease | |
| Renewable | 05/27/1997 | \$1,250,000 | 0.00 | 07/01/2012 | \$470,000 |
| Lease Purchase | | ISSUE ID: 10596 | | Lease | |
| Renewable | 12/15/1998 | \$5,000,000 | 0.00 | 12/01/2018 | \$3,215,000 |
| Housing Facilities | | ISSUE ID: 11506 | | Lease | |
| General Obligation | 08/06/2001 | \$3,055,000 | | 08/15/2011 | \$1,120,000 |
| Refinancing | | ISSUE ID: 11800 | | Lease | |
| General Obligation | 06/28/2002 | \$5,310,000 | | 06/28/2015 | \$3,195,000 |
| Improvement Project | | ISSUE ID: 12081 | | Lease | |
| General Obligation | 03/20/2003 | \$4,260,000 | | 04/15/2023 | \$3,573,202 |
| Fire Station | | ISSUE ID: 12180 | | Lease | |
| General Obligation | 08/20/2003 | \$2,740,000 | | 09/15/2023 | \$2,229,255 |
| Multiple Purposes | | ISSUE ID: 12937 | | Lease | |
| General Obligation | 10/20/2005 | \$1,090,000 | 3.00 | 12/01/2025 | \$992,328 |
| Park and Swimming Pool, Recre | | ISSUE ID: 13002 | | Lease | |
| General Obligation | 01/03/2006 | \$2,865,000 | | 02/01/2026 | \$2,595,871 |
| Multiple Purposes | | ISSUE ID: 14079 | | Lease | |
| N/A | 02/05/2009 | \$9,923,427 | | 09/01/2033 | \$9,923,426 |
| General Obligation | | | | | |
| TOTAL City of Georgetown | | | | | \$609,387,309 |
| City of Sadieville | | | | | |
| Sewer | | ISSUE ID: 5626 | | Bond | |
| Revenue | 06/06/1985 | \$34,000 | 11.38 | 01/01/2025 | \$28,900 |
| TOTAL City of Sadieville | | | | | \$28,900 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Stamping Ground | | | | | |
| Library Public Corporation | 03/01/1999 | ISSUE ID: 10693 \$3,000,000 | 0.00 | Bond 03/01/2019 | \$1,950,000 |
| Fire Vehicles General Obligation | 01/25/2001 | ISSUE ID: 11210 \$70,000 | 5.88 | Bond 01/01/2015 | \$42,000 |
| Sewer Revenue | 08/01/2000 | ISSUE ID: 11369 \$250,000 | 4.75 | Bond 01/01/2039 | \$230,000 |
| Sewer Revenue | 08/01/2000 | ISSUE ID: 11370 \$65,000 | 4.38 | Bond 01/01/2039 | \$59,400 |
| Refinancing Revenue | 05/27/2008 | ISSUE ID: 13849 \$4,030,000 | 4.75 | Bond 05/31/2033 | \$4,023,358 |
| Economic Development Revenue N/A | 10/10/2007 | ISSUE ID: 14007 \$2,000,000 | 4.94 | Bond 12/31/2028 | \$139,093 |
| Economic Development Revenue N/A | 10/10/2007 | ISSUE ID: 14008 \$1,000,000 | | Bond 12/31/2028 | \$15,213 |
| Economic Development Revenue N/A | 10/10/2007 | ISSUE ID: 14009 \$1,000,000 | | Bond 12/31/2028 | \$1,000,000 |
| Economic Development Revenue N/A | 10/10/2007 | ISSUE ID: 14010 \$3,000,000 | | Bond 12/31/2028 | \$3,000,000 |
| TOTAL City of Stamping Ground | | | | | \$10,459,064 |
| Georgetown Scott County Regional Airport | | | | | |
| Airport N/A Renewable | 09/18/2007 | ISSUE ID: 14265 \$860,000 | 4.50 | Lease 09/01/2017 | \$860,000 |
| TOTAL Georgetown Scott County Regional Airport | | | | | \$860,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Scott County | | | | | |
| Industrial Facility Industrial Revenue | 05/12/1994 | ISSUE ID: 9611 \$5,525,000 | 0.00 | Bond 05/01/2014 | \$5,525,000 |
| County Jail Public Corporation | 07/01/1997 | ISSUE ID: 10263 \$3,415,000 | 0.00 | Bond 01/01/2010 | \$850,000 |
| Industrial Facility Industrial Revenue | 06/25/1998 | ISSUE ID: 10431 \$460,000 | 0.00 | Bond 03/01/2029 | \$388,207 |
| Building Industrial Revenue | 10/01/2008 | ISSUE ID: 13955 \$5,695,000 | | Bond 10/01/2038 | \$5,695,000 |
| TOTAL Scott County | | | | | \$12,458,207 |
| Scott County Extension Taxing District | | | | | |
| Building Renewable | 06/27/2006 | ISSUE ID: 13175 \$1,366,000 | | Lease 12/20/2033 | \$1,316,000 |
| TOTAL Scott County Extension Taxing District | | | | | \$1,316,000 |
| Scott County Public Health Taxing District | | | | | |
| Building General Obligation | 11/19/2001 | ISSUE ID: 11637 \$1,010,000 | 4.57 | Lease 10/20/2011 | \$455,000 |
| TOTAL Scott County Public Health Taxing District | | | | | \$455,000 |
| Scott | | TOTAL OUTSTANDING | | | \$634,964,480 |

June 30, 2009

Shelby County

435

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Shelby Bagdad Fire Protection District | | | | | |
| Equipment | | ISSUE ID: 13847 | | Lease | |
| General Obligation | 05/27/2008 | \$82,000 | | 01/20/2018 | \$82,000 |
| TOTAL | Bagdad Fire Protection District | | | | <u>\$82,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Shelbyville | | | | | |
| Water and Sewer Revenue | 01/01/1969 | ISSUE ID: 604 \$750,000 | 0.00 | Bond 07/30/2008 | \$55,000 |
| Water and Sewer Revenue | 04/01/1987 | ISSUE ID: 6126 \$1,820,000 | 0.00 | Bond 07/01/2008 | \$140,000 |
| Improvement Project Special Assessment | 03/01/1993 | ISSUE ID: 8511 \$1,060,000 | 0.00 | Bond 03/01/2018 | \$615,000 |
| Recreational Facilities Public Corporation | 10/01/1992 | ISSUE ID: 8512 \$3,200,000 | 0.00 | Bond 10/30/2012 | \$1,285,000 |
| Public Project General Obligation | 03/01/1999 | ISSUE ID: 10621 \$1,780,000 | 0.00 | Bond 09/01/2015 | \$985,000 |
| Recreational Facilities General Obligation | 04/01/1999 | ISSUE ID: 10797 \$500,000 | 0.00 | Bond 08/01/2018 | \$335,000 |
| Industrial Facility Industrial Revenue | 05/01/2008 | ISSUE ID: 13814 \$10,000,000 | | Bond 04/01/2035 | \$10,000,000 |
| Refinancing Refunding Revenue | 06/30/2008 | ISSUE ID: 13913 \$7,230,000 | | Bond 07/01/2018 | \$7,230,000 |
| Lease Purchase Renewable | 03/28/1991 | ISSUE ID: 7035 \$2,591,116 | 0.00 | Lease 01/01/2011 | \$642,962 |
| Lease Purchase Renewable | 06/01/1998 | ISSUE ID: 10441 \$9,540,000 | 0.00 | Lease 07/01/2018 | \$7,235,000 |
| Lease Purchase Renewable | 11/25/1991 | ISSUE ID: 10450 \$7,995,000 | 0.00 | Lease 07/01/2011 | \$1,140,000 |
| Water and Sewer Renewable | 07/14/2000 | ISSUE ID: 11375 \$715,000 | | Lease 07/15/2020 | \$560,000 |
| Refinancing General Obligation | 10/10/2002 | ISSUE ID: 11956 \$2,390,000 | | Lease 07/01/2011 | \$1,140,000 |
| Police Building/Equipment General Obligation | 10/30/2002 | ISSUE ID: 12062 \$1,020,000 | | Lease 10/01/2022 | \$840,000 |

June 30, 2009

Shelby County

437

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|-----------------------|-------------------------|-------------------------|------------------------------|
| Real Property | | ISSUE ID: 12082 | | Lease | |
| General Obligation | 01/08/2003 | \$1,130,750 | | 01/15/2013 | \$647,935 |
| Water and Sewer | | ISSUE ID: 12456 | | Lease | |
| General Obligation | 09/09/2004 | \$8,500,000 | 2.23 | 09/09/2028 | \$8,500,000 |
| Refinancing | | ISSUE ID: 14127 | | Lease | |
| N/A | 04/01/2009 | \$2,384,611 | | 10/01/2017 | \$2,384,611 |
| General Obligation | | | | | |
| TOTAL City of Shelbyville | | | | | \$43,735,508 |
| City of Simpsonville | | | | | |
| Sewer | | ISSUE ID: 4645 | | Bond | |
| Revenue | 12/07/1982 | \$703,000 | 5.00 | 01/30/2021 | \$397,000 |
| Refinancing | | ISSUE ID: 11024 | | Bond | |
| Revenue | 11/01/1999 | \$2,000,000 | | 12/01/2009 | \$2,000,000 |
| City Hall | | ISSUE ID: 13009 | | Lease | |
| General Obligation | 01/12/2006 | \$600,000 | | 03/01/2034 | \$568,909 |
| TOTAL City of Simpsonville | | | | | \$2,965,909 |
| Mt. Eden Fire Protection District | | | | | |
| Equipment | | ISSUE ID: 12863 | | Lease | |
| Renewable | 07/08/2005 | \$60,000 | 3.58 | 01/20/2015 | \$45,000 |
| TOTAL Mt. Eden Fire Protection District | | | | | \$45,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Shelby County | | | | | |
| Industrial Facility Industrial Revenue | 04/23/1996 | ISSUE ID: 9657 \$2,000,000 | 0.00 | Bond 04/01/2016 | \$2,000,000 |
| Industrial Facility Industrial Revenue | 04/01/1996 | ISSUE ID: 9709 \$2,500,000 | 0.00 | Bond 04/01/2011 | \$755,000 |
| Industrial Facility Industrial Revenue | 06/22/1998 | ISSUE ID: 10416 \$3,500,000 | 0.00 | Bond 06/01/2018 | \$3,500,000 |
| Recreational Facilities General Obligation | 04/01/1999 | ISSUE ID: 10505 \$2,500,000 | 0.00 | Bond 08/01/2018 | \$1,670,000 |
| Industrial Facility Industrial Revenue | 07/28/1998 | ISSUE ID: 10597 \$1,400,000 | 0.00 | Bond 07/01/2015 | \$1,400,000 |
| Industrial Facility Industrial Revenue | 04/07/1999 | ISSUE ID: 10703 \$3,000,000 | 0.00 | Bond 04/01/2009 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 06/01/1999 | ISSUE ID: 10790 \$3,000,000 | 0.00 | Bond 04/01/2009 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 05/21/2003 | ISSUE ID: 12552 \$1,200,000 | | Bond 06/01/2018 | \$1,200,000 |
| Public Project Revenue | 09/24/2004 | ISSUE ID: 12822 \$100,000,000 | | Bond 09/01/2034 | \$100,000,000 |
| Golf Course Acquisition/Improvement Industrial Revenue | 12/30/2005 | ISSUE ID: 13155 \$550,000 | | Bond 01/01/2026 | \$523,644 |
| Golf Course Acquisition/Improvement Industrial Revenue | 12/30/2005 | ISSUE ID: 13156 \$650,000 | | Bond 01/01/2016 | \$573,307 |
| Refinancing Refunding | 12/20/2006 | ISSUE ID: 13270 \$2,665,000 | 4.89 | Bond 01/01/2027 | \$2,665,000 |
| Courthouse Annex Lease Revenue | 12/21/2006 | ISSUE ID: 13311 \$4,500,000 | | Bond 12/01/2008 | \$4,500,000 |
| Courthouse and City Hall Lease Revenue N/A | 11/25/2008 | ISSUE ID: 14046 \$9,750,000 | | Bond 11/01/2018 | \$9,750,000 |

June 30, 2009

Shelby County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Courthouse Annex Lease Revenue N/A | 03/05/2009 | ISSUE ID: 14111 \$12,285,000 | | Bond 11/01/2028 | \$12,285,000 |
| Sewer Renewable | 09/01/1992 | ISSUE ID: 8341 \$560,000 | 5.30 | Lease 01/01/2017 | \$288,000 |
| Lease Purchase Renewable | 11/01/1993 | ISSUE ID: 8873 \$237,000 | 4.48 | Lease 01/01/2013 | \$82,000 |
| Lease Purchase Renewable | 08/07/1996 | ISSUE ID: 9940 \$82,000 | 6.52 | Lease 01/01/2016 | \$44,000 |
| Fire Protection Renewable | 09/11/2000 | ISSUE ID: 11374 \$98,000 | 5.42 | Lease 07/20/2025 | \$82,000 |
| Sewer Renewable | 06/21/2001 | ISSUE ID: 11682 \$625,000 | 3.92 | Lease 01/20/2011 | \$215,000 |
| Building Renewable | 09/24/2004 | ISSUE ID: 12464 \$1,300,000 | 3.86 | Lease 01/20/2024 | \$1,025,000 |
| Detention Facility Renewable | 05/25/2005 | ISSUE ID: 12746 \$6,400,000 | 4.25 | Lease 01/20/2019 | \$5,810,000 |
| TOTAL Shelby County | | | | | \$154,367,951 |
| Shelby County Extension Taxing District | | | | | |
| Building General Obligation | 06/10/2004 | ISSUE ID: 12376 \$1,200,000 | 2.18 | Lease 12/20/2028 | \$1,050,000 |
| TOTAL Shelby County Extension Taxing District | | | | | \$1,050,000 |
| Shelby County Public Health Taxing District | | | | | |
| Building Renewable | 04/18/2005 | ISSUE ID: 12739 \$125,000 | 4.09 | Lease 01/20/2024 | \$110,000 |
| TOTAL Shelby County Public Health Taxing District | | | | | \$110,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Shelby County Suburban Fire District | | | | | |
| Fire Protection General Obligation | 07/01/2000 | ISSUE ID: 11372 \$1,231,000 | 5.13 | Bond 01/01/2029 | \$1,061,000 |
| Fire Protection General Obligation | 07/01/2000 | ISSUE ID: 11373 \$750,000 | 5.00 | Bond 01/01/2029 | \$645,500 |
| Refinancing General Obligation | 08/18/2008 | ISSUE ID: 13928 \$1,717,539 | 3.67 | Lease 06/20/2028 | \$1,717,539 |
| TOTAL Shelby County Suburban Fire District | | | | | \$3,424,039 |
| Shelbyville-Shelby County Parks and Recreation | | | | | |
| Recreational Facilities General Obligation | 04/01/1999 | ISSUE ID: 10798 \$2,200,000 | 0.00 | Bond 08/01/2020 | \$1,740,000 |
| TOTAL Shelbyville-Shelby County Parks and Recreation | | | | | \$1,740,000 |
| Simpsonville Fire Protection District | | | | | |
| Equipment General Obligation | 09/15/2008 | ISSUE ID: 13961 \$1,790,933 | | Lease 01/20/2028 | \$1,790,933 |
| TOTAL Simpsonville Fire Protection District | | | | | \$1,790,933 |
| U.S. 60 Water District | | | | | |
| Water Revenue | 07/17/1986 | ISSUE ID: 5957 \$350,000 | 7.13 | Bond 02/01/2025 | \$288,000 |
| Water Revenue | 11/30/1992 | ISSUE ID: 8517 \$294,000 | 6.13 | Bond 02/01/2032 | \$253,800 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1991 | ISSUE ID: 8605 \$227,564 | 6.91 | Bond 06/30/2011 | \$56,070 |
| Water Revenue | 09/24/1998 | ISSUE ID: 10598 \$460,700 | 4.50 | Bond 02/01/2038 | \$415,800 |
| Improvement Project Revenue N/A | 01/14/2009 | ISSUE ID: 14065 \$145,000 | 4.50 | Bond 02/01/2047 | \$145,000 |
| Improvement Project Revenue N/A | 01/14/2009 | ISSUE ID: 14066 \$619,000 | 4.63 | Bond 02/01/2047 | \$619,000 |
| TOTAL U.S. 60 Water District | | | | | \$1,777,670 |

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Shelby County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------------|---------------------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Waddy Fire Protection District | | | | | |
| Refinancing | | ISSUE ID: 13947 | | Lease | |
| General Obligation | 09/02/2008 | \$231,691 | | 06/30/2037 | \$231,691 |
| Fire Vehicles | | ISSUE ID: 14120 | | Lease | |
| N/A | 04/20/2009 | \$200,000 | | 10/20/2023 | \$200,000 |
| General Obligation | | | | | |
| TOTAL | Waddy Fire Protection District | | | | <u>\$431,691</u> |
| West Shelby Water District | | | | | |
| Water | | ISSUE ID: 11376 | | Bond | |
| Revenue | 01/11/2001 | \$835,000 | 5.00 | 01/01/2039 | \$772,000 |
| Water | | ISSUE ID: 11502 | | Bond | |
| Revenue | 06/27/2001 | \$626,000 | | 01/01/2023 | \$496,000 |
| TOTAL | West Shelby Water District | | | | <u>\$1,268,000</u> |
| Shelby | | TOTAL OUTSTANDING | | | <u><u>\$212,788,701</u></u> |

June 30, 2009

Simpson County

442

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|------------|--------------------------------|------------------|---------------------|-----------------------|
| Simpson | | | | | |
| City of Franklin | | | | | |
| Water and Sewer Revenue | 01/10/1984 | ISSUE ID: 5258 \$750,000 | 5.00 | Bond 12/01/2021 | \$443,000 |
| Ky Infrastructure Authority Loan Public Corporation | 08/29/1991 | ISSUE ID: 8551 \$772,644 | 6.91 | Bond 06/30/2011 | \$190,373 |
| Water and Sewer Revenue | 10/10/2002 | ISSUE ID: 11939 \$4,885,000 | | Bond 12/01/2011 | \$2,120,000 |
| Water and Sewer Revenue | 09/01/2004 | ISSUE ID: 12410 \$4,495,000 | | Bond 12/01/2033 | \$4,235,000 |
| Lease Purchase Renewable | 03/08/1998 | ISSUE ID: 10316 \$550,000 | 0.00 | Lease 06/01/2018 | \$331,500 |
| Water and Sewer Renewable | 05/01/1999 | ISSUE ID: 10791 \$1,360,000 | 0.00 | Lease 12/01/2018 | \$410,000 |
| Lease Purchase Renewable | 05/27/1999 | ISSUE ID: 10792 \$350,000 | 0.00 | Lease 07/01/2018 | \$243,267 |
| Water and Sewer Renewable | 10/20/2000 | ISSUE ID: 11167 \$1,570,000 | | Lease 11/15/2010 | \$555,000 |
| Building General Obligation | 01/23/2004 | ISSUE ID: 12315 \$683,000 | 2.23 | Lease 02/15/2010 | \$202,182 |
| Improvement Project N/A | 10/31/2006 | ISSUE ID: 13262 \$1,050,000 | 3.97 | Lease 06/15/2016 | \$1,026,000 |
| TOTAL City of Franklin | | | | | \$9,756,322 |
| Franklin-Simpson County Industrial Authority | | | | | |
| Infrastructure N/A | 02/21/2002 | ISSUE ID: 12015 \$1,200,000 | | Lease 11/20/2022 | \$995,000 |
| Land Acquisition General Obligation | 03/18/2005 | ISSUE ID: 12692 \$270,000 | | Lease 03/01/2025 | \$240,000 |
| TOTAL Franklin-Simpson County Industrial Authority | | | | | \$1,235,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Simpson County | | | | | |
| County Jail Revenue | 02/15/1987 | ISSUE ID: 6572 \$401,740 | 0.00 | Bond 10/01/2014 | \$172,952 |
| Water Revenue | 06/16/1994 | ISSUE ID: 8976 \$1,998,000 | 5.00 | Bond 01/01/2033 | \$1,670,000 |
| Industrial Facility Industrial Revenue | 05/01/2000 | ISSUE ID: 10996 \$7,200,000 | | Bond 05/01/2030 | \$7,200,000 |
| Detention Facility General Obligation | 09/01/2000 | ISSUE ID: 11238 \$4,760,000 | | Bond 09/01/2026 | \$4,115,000 |
| Judicial Facility Revenue | 04/01/2002 | ISSUE ID: 11512 \$7,260,000 | | Bond 03/01/2023 | \$5,985,000 |
| Court Facility Revenue | 07/10/2002 | ISSUE ID: 11803 \$7,460,000 | | Bond 03/01/2023 | \$6,150,000 |
| Hospital Revenue | 06/15/2006 | ISSUE ID: 13117 \$5,400,000 | | Bond 06/01/2036 | \$5,400,000 |
| Lease Purchase Renewable | 08/20/1992 | ISSUE ID: 8390 \$1,628,000 | 6.19 | Lease 01/01/2017 | \$833,000 |
| Fire Station General Obligation | 11/02/2001 | ISSUE ID: 11605 \$250,000 | 3.25 | Lease 11/20/2016 | \$155,039 |
| Detention Facility General Obligation | 04/18/2002 | ISSUE ID: 11749 \$500,000 | | Lease 05/20/2023 | \$415,000 |
| Road/Street Paving Renewable | 10/28/2005 | ISSUE ID: 12954 \$450,000 | 3.96 | Lease 07/20/2015 | \$375,000 |
| Road Equipment General Obligation | 12/06/2005 | ISSUE ID: 12968 \$88,000 | 5.44 | Lease 12/31/2008 | \$22,000 |
| Fire Vehicles General Obligation | 11/27/2007 | ISSUE ID: 13693 \$210,000 | | Lease 12/20/2017 | \$201,801 |
| TOTAL Simpson County | | | | | \$32,694,792 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Simpson County Water District | | | | | |
| Water Revenue | 03/29/1973 | ISSUE ID: 2509 \$250,000 | 5.00 | Bond 01/01/2012 | \$52,000 |
| Water Revenue | 05/12/1977 | ISSUE ID: 3063 \$215,000 | 5.00 | Bond 01/01/2016 | \$80,000 |
| Water Revenue | 07/19/1979 | ISSUE ID: 3400 \$250,000 | 5.00 | Bond 01/01/2018 | \$105,000 |
| Water Revenue | 02/17/1983 | ISSUE ID: 4644 \$793,000 | 5.00 | Bond 01/01/2021 | \$439,000 |
| Water Revenue | 06/11/1996 | ISSUE ID: 10106 \$1,060,000 | 4.88 | Bond 01/01/2034 | \$910,000 |
| Refinancing Revenue | 10/29/2003 | ISSUE ID: 12250 \$913,300 | | Bond 01/01/2020 | \$652,400 |
| TOTAL Simpson County Water District | | | | | <u>\$2,238,400</u> |
| Simpson | | TOTAL OUTSTANDING | | | <u>\$45,924,514</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Spencer | | | | | |
| City of Taylorsville | | | | | |
| Airport Public Corporation | 03/31/1988 | ISSUE ID: 6328 \$164,000 | 6.63 | Bond 01/01/2027 | \$128,000 |
| Water and Sewer Revenue | 10/13/1989 | ISSUE ID: 6742 \$300,000 | 7.00 | Bond 01/01/2028 | \$247,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8631 \$1,181,076 | 0.00 | Bond 07/30/2018 | \$389,884 |
| Water and Sewer Revenue | 10/01/1994 | ISSUE ID: 9682 \$666,000 | 5.00 | Bond 10/01/2034 | \$577,000 |
| Water and Sewer Revenue | 10/01/1994 | ISSUE ID: 9683 \$435,000 | 4.50 | Bond 10/01/2034 | \$373,000 |
| Water and Sewer Revenue | 08/27/1999 | ISSUE ID: 11022 \$1,844,000 | 4.50 | Bond 01/01/2039 | \$1,690,000 |
| Water and Sewer Revenue | 08/10/2001 | ISSUE ID: 11480 \$690,000 | 4.50 | Bond 01/01/2041 | \$650,000 |
| Improvement Project Revenue | 12/23/2004 | ISSUE ID: 12656 \$1,692,000 | 4.50 | Bond 01/01/2043 | \$1,640,000 |
| Improvement Project Revenue N/A | 03/02/2009 | ISSUE ID: 14113 \$200,000 | 4.38 | Bond 01/01/2048 | \$200,000 |
| Fire Equipment Renewable | 12/01/1999 | ISSUE ID: 11023 \$126,000 | 5.78 | Lease 01/15/2010 | \$31,469 |
| TOTAL City of Taylorsville | | | | | \$5,926,353 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Spencer County | | | | | |
| Courthouse Improvement/Renov Renewable | 09/05/2001 | ISSUE ID: 11559 \$900,625 | 5.01 | Lease 01/20/2011 | \$317,625 |
| Equipment Renewable | 06/24/2003 | ISSUE ID: 12153 \$65,000 | 2.18 | Lease 07/20/2008 | \$1,165 |
| Ambulance Renewable | 06/24/2003 | ISSUE ID: 12154 \$55,000 | 2.18 | Lease 07/20/2008 | \$986 |
| Equipment Renewable | 12/31/2004 | ISSUE ID: 12681 \$151,506 | | Lease 02/20/2010 | \$50,266 |
| Vehicles Renewable | 05/19/2005 | ISSUE ID: 12782 \$90,000 | 4.25 | Lease 07/20/2010 | \$45,000 |
| Improvement Project Renewable | 07/07/2005 | ISSUE ID: 12868 \$250,000 | 4.25 | Lease 07/20/2020 | \$230,000 |
| Vehicles Renewable | 02/15/2006 | ISSUE ID: 13014 \$40,000 | | Lease 07/20/2008 | \$10,000 |
| Equipment N/A | 04/26/2007 | ISSUE ID: 13378 \$26,823 | | Lease 07/20/2012 | \$22,823 |
| Road Equipment General Obligation | 04/26/2007 | ISSUE ID: 13419 \$144,000 | | Lease 07/20/2017 | \$79,000 |
| Vehicles General Obligation | 07/20/2007 | ISSUE ID: 13469 \$98,525 | | Lease 07/20/2008 | \$98,525 |
| Roads General Obligation | 09/17/2007 | ISSUE ID: 13514 \$500,000 | | Lease 07/20/2012 | \$500,000 |
| Vehicles General Obligation | 09/05/2008 | ISSUE ID: 13951 \$103,681 | | Lease 03/20/2010 | \$103,681 |
| Road, Bridge and Street General Obligation | 10/27/2008 | ISSUE ID: 13969 \$500,000 | | Lease 10/20/2009 | \$500,000 |
| TOTAL Spencer County | | | | | \$1,959,071 |

June 30, 2009

Spencer County

447

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-------------------------------------|-------------------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Spencer County Fire District | | | | | |
| Fire Protection | | ISSUE ID: 11103 | | Lease | |
| Renewable | 05/15/2000 | \$210,000 | 5.83 | 03/01/2010 | \$58,185 |
| TOTAL | Spencer County Fire District | | | | <u>\$58,185</u> |
| Spencer | TOTAL OUTSTANDING | | | | <u>\$7,943,609</u> |

June 30, 2009

Statewide County

448

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Statewide | | | | | |
| Educational Development | | ISSUE ID: 14144 | | Bond | |
| Industrial Revenue | 06/10/2009 | \$7,060,000 | | 06/01/2039 | |
| N/A | | | | | \$7,059,997 |
| TOTAL | | | | | <u>\$7,059,997</u> |
| Statewide | | TOTAL OUTSTANDING | | | <u>\$7,059,997</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Taylor | | | | | |
| Campbellsville-Taylor County Industrial Development Authority | | | | | |
| Industrial Facility Industrial Revenue | 05/11/2000 | ISSUE ID: 11001 \$3,000,000 | | Bond 05/01/2015 | \$3,000,000 |
| Industrial Facility Industrial Revenue | 05/23/2001 | ISSUE ID: 11395 \$8,000,000 | | Bond 05/01/2031 | \$8,000,000 |
| Refinancing Industrial Revenue | 02/24/2005 | ISSUE ID: 12638 \$2,475,000 | 4.75 | Bond 03/01/2012 | \$1,428,712 |
| Industrial Facility Revenue | 03/26/2007 | ISSUE ID: 13360 \$5,000,000 | 4.95 | Bond 04/01/2014 | \$4,284,898 |
| TOTAL | Campbellsville-Taylor County Industrial Development Authority | | | | \$16,713,609 |

June 30, 2009

Taylor County

450

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| City of Campbellsville | | | | | |
| Water and Sewer Revenue | 10/24/1985 | ISSUE ID: 5758 \$913,000 | 7.13 | Bond 07/01/2025 | \$704,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8622 \$988,365 | 0.00 | Bond 07/30/2018 | \$599,165 |
| Industrial Facility Industrial Revenue | 03/02/1995 | ISSUE ID: 9146 \$3,050,000 | 0.00 | Bond 03/01/2015 | \$1,515,000 |
| Industrial Facility Industrial Revenue | 03/20/1997 | ISSUE ID: 9874 \$5,375,000 | 0.00 | Bond 03/01/2017 | \$3,115,000 |
| Industrial Facility Industrial Revenue | 04/01/1999 | ISSUE ID: 10692 \$5,860,000 | 0.00 | Bond 03/01/2029 | \$5,185,000 |
| Refinancing Lease Revenue | 07/12/1994 | ISSUE ID: 11617 \$5,000,000 | | Bond 03/01/2019 | \$1,930,000 |
| Educational Development Refunding | 01/20/2004 | ISSUE ID: 12294 \$16,910,000 | | Bond 03/01/2033 | \$15,335,000 |
| Refinancing Renewable | 07/07/1994 | ISSUE ID: 9153 \$5,000,000 | 0.00 | Lease 06/15/2012 | \$1,590,000 |
| Water and Sewer Renewable | 08/08/1997 | ISSUE ID: 10198 \$4,175,000 | 0.00 | Lease 08/15/2019 | \$2,745,000 |
| Emergency Services Building & / General Obligation | 07/05/2000 | ISSUE ID: 10910 \$460,000 | | Lease 07/15/2015 | \$290,000 |
| Wastewater General Obligation | 06/12/2002 | ISSUE ID: 11897 \$2,305,000 | | Lease 12/15/2029 | \$1,945,000 |
| Fire Vehicles General Obligation | 12/30/2002 | ISSUE ID: 12039 \$305,000 | | Lease 01/15/2013 | \$155,609 |
| Water and Sewer General Obligation | 04/08/2004 | ISSUE ID: 12423 \$3,350,000 | | Lease 06/15/2012 | \$1,585,000 |
| Vehicles General Obligation | 06/14/2007 | ISSUE ID: 13439 \$125,000 | | Lease 07/01/2012 | \$102,455 |
| TOTAL City of Campbellsville | | | | | \$36,796,229 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Taylor County | | | | | |
| Hospital Revenue | 11/15/2002 | ISSUE ID: 11972 \$10,000,000 | | Bond 11/15/2022 | \$10,000,000 |
| Justice Center Bond Anticipation | 06/29/2006 | ISSUE ID: 13181 \$7,740,000 | 4.20 | Bond 09/01/2008 | \$7,740,000 |
| Multiple Purposes General Obligation | 09/25/2007 | ISSUE ID: 13509 \$14,970,000 | | Bond 09/01/2027 | \$14,970,000 |
| Detention Facility General Obligation | 02/20/2007 | ISSUE ID: 13687 \$10,000,000 | | Bond 08/01/2032 | \$10,005,000 |
| Fire Vehicles Renewable | 04/04/2001 | ISSUE ID: 11389 \$215,138 | 4.21 | Lease 01/20/2011 | \$74,138 |
| Land Acquisition Renewable | 06/16/2003 | ISSUE ID: 12146 \$175,000 | 3.08 | Lease 01/20/2013 | \$94,000 |
| Improvement Project Renewable | 03/23/2004 | ISSUE ID: 12356 \$61,949 | 2.25 | Lease 04/20/2019 | \$47,443 |
| Vehicles Renewable | 07/09/2004 | ISSUE ID: 12390 \$21,000 | 2.18 | Lease 07/20/2009 | \$4,846 |
| Vehicles Renewable | 11/24/2004 | ISSUE ID: 12499 \$72,220 | | Lease 07/20/2011 | \$42,220 |
| Vehicles Renewable | 04/19/2006 | ISSUE ID: 13078 \$19,650 | | Lease 01/20/2011 | \$11,650 |
| Road Equipment General Obligation | 08/13/2007 | ISSUE ID: 13499 \$100,500 | | Lease 07/20/2012 | \$100,500 |
| 911 Equipment General Obligation | 08/13/2007 | ISSUE ID: 13501 \$209,895 | | Lease 07/20/2012 | \$209,895 |
| Equipment General Obligation | 09/04/2007 | ISSUE ID: 13522 \$52,000 | | Lease 07/20/2011 | \$52,000 |
| Vehicles General Obligation | 02/28/2008 | ISSUE ID: 13779 \$98,925 | | Lease 03/20/2009 | \$98,925 |

June 30, 2009

Taylor County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Vehicles | | ISSUE ID: 13802 | | Lease | |
| General Obligation | 03/20/2008 | \$77,000 | | 12/20/2011 | \$77,000 |
| Detention Facility | | ISSUE ID: 13949 | | Lease | |
| General Obligation | 09/02/2008 | \$500,000 | | 09/20/2013 | \$500,000 |
| TOTAL Taylor County | | | | | <hr/> \$44,027,617 |
| Taylor County Public Health Taxing District | | | | | |
| Building | | ISSUE ID: 13286 | | Lease | |
| General Obligation | 11/28/2006 | \$1,500,000 | 3.98 | 07/20/2034 | \$1,475,000 |
| Building | | ISSUE ID: 13287 | | Lease | |
| General Obligation | 11/28/2006 | \$1,000,000 | | 07/20/2034 | \$985,000 |
| TOTAL Taylor County Public Health Taxing District | | | | | <hr/> \$2,460,000 |
| Taylor | | TOTAL OUTSTANDING | | | <hr/> \$99,997,456 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Todd | | | | | |
| City of Elkton | | | | | |
| Sewer Revenue | 10/11/1990 | ISSUE ID: 6850 \$706,000 | 5.00 | Bond 01/01/2028 | \$521,000 |
| Sewer Revenue | 10/11/1990 | ISSUE ID: 6851 \$328,000 | 5.00 | Bond 01/01/2028 | \$244,000 |
| Sewer Revenue | 07/11/2007 | ISSUE ID: 13424 \$225,000 | 4.13 | Bond 01/01/2046 | \$225,000 |
| Sewer Revenue | 07/11/2007 | ISSUE ID: 13425 \$135,000 | 4.13 | Bond 01/01/2046 | \$135,000 |
| Water and Sewer KIA Loan | 06/01/2007 | ISSUE ID: 13598 \$808,000 | | Lease 12/01/2036 | \$767,600 |
| Police/Sheriff Vehicles General Obligation | 01/22/2007 | ISSUE ID: 13639 \$20,302 | 6.28 | Lease 01/22/2010 | \$6,767 |
| TOTAL City of Elkton | | | | | \$1,899,368 |
| City of Guthrie | | | | | |
| Water and Sewer Revenue | 05/28/1981 | ISSUE ID: 3650 \$394,000 | 5.00 | Bond 02/01/2020 | \$211,000 |
| Refinancing Refunding | 12/01/2000 | ISSUE ID: 11396 \$390,000 | | Bond 08/01/2020 | \$290,000 |
| Fire Vehicles General Obligation | 09/27/2001 | ISSUE ID: 11538 \$45,000 | | Lease 04/01/2012 | \$20,000 |
| Refinancing General Obligation | 06/10/2005 | ISSUE ID: 12787 \$655,000 | | Lease 12/01/2028 | \$610,000 |
| TOTAL City of Guthrie | | | | | \$1,131,000 |
| City of Trenton | | | | | |
| Water and Sewer Revenue | 07/01/1970 | ISSUE ID: 2074 \$27,000 | 5.00 | Bond 01/01/2009 | \$1,200 |
| TOTAL City of Trenton | | | | | \$1,200 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Todd County | | | | | |
| Industrial Facility Industrial Revenue | 05/25/1994 | ISSUE ID: 8968 \$2,900,000 | 0.00 | Bond 05/01/2024 | \$2,900,000 |
| Water Revenue | 09/28/1996 | ISSUE ID: 10110 \$528,000 | 4.88 | Bond 01/01/2036 | \$469,000 |
| Detention Facility General Obligation | 08/25/2005 | ISSUE ID: 12766 \$3,975,000 | | Bond 02/01/2037 | \$3,845,000 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11393 \$90,000 | 4.83 | Lease 02/01/2011 | \$31,000 |
| Equipment Renewable | 01/06/2006 | ISSUE ID: 13000 \$43,300 | | Lease 07/20/2008 | \$13,300 |
| Building General Obligation | 06/21/2006 | ISSUE ID: 13119 \$350,000 | | Lease 07/01/2026 | \$340,000 |
| Detention Facility General Obligation | 06/19/2007 | ISSUE ID: 13608 \$500,000 | | Lease 06/01/2027 | \$485,000 |
| Vehicles General Obligation | 11/02/2007 | ISSUE ID: 13715 \$115,823 | | Lease 11/20/2008 | \$115,823 |
| Judicial Facility N/A General Obligation | 12/15/2008 | ISSUE ID: 14040 \$1,755,000 | | Lease 02/20/2028 | \$1,755,000 |
| Vehicles N/A General Obligation | 01/05/2009 | ISSUE ID: 14068 \$123,851 | | Lease 12/20/2013 | \$123,851 |
| TOTAL | Todd County | | | | \$10,077,974 |

June 30, 2009

Todd County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Todd County Water District | | | | | |
| Water Revenue | 02/28/1980 | ISSUE ID: 3500 \$1,984,000 | 5.00 | Bond 01/01/2019 | \$988,000 |
| Water Revenue | 08/13/1992 | ISSUE ID: 8516 \$645,000 | 5.00 | Bond 01/01/2030 | \$504,000 |
| Water Revenue | 06/14/1988 | ISSUE ID: 9684 \$647,000 | 5.00 | Bond 01/01/2027 | \$465,000 |
| Water Revenue | 03/02/1993 | ISSUE ID: 9685 \$209,000 | 5.00 | Bond 01/01/2032 | \$170,900 |
| Water Revenue | 10/04/2001 | ISSUE ID: 11542 \$8,000,000 | 4.75 | Bond 01/01/2040 | \$746,000 |
| Improvement Project Revenue | 08/09/2006 | ISSUE ID: 13165 \$1,100,000 | 4.13 | Bond 01/01/2045 | \$1,088,000 |
| TOTAL | Todd County Water District | | | | <u>\$3,961,900</u> |
| Todd | | TOTAL OUTSTANDING | | | <u>\$17,071,442</u> |

June 30, 2009

Trigg County

456

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Trigg | | | | | |
| Barkley Lake Water District | | | | | |
| Water Revenue | 12/09/1976 | ISSUE ID: 3033 \$364,000 | 5.00 | Bond 11/01/2015 | \$146,000 |
| Water Revenue | 07/11/1994 | ISSUE ID: 8985 \$1,764,000 | 4.50 | Bond 11/01/2033 | \$1,504,000 |
| Water Revenue | 02/01/1998 | ISSUE ID: 10374 \$2,150,000 | 0.00 | Bond 11/01/2027 | \$1,790,000 |
| Improvement Project Revenue | 07/13/2006 | ISSUE ID: 13177 \$1,185,000 | 4.38 | Bond 11/01/2044 | \$1,172,500 |
| Multiple Purposes Refunding Revenue | 05/29/2008 | ISSUE ID: 13868 \$3,060,000 | | Bond 01/01/2037 | \$3,060,000 |
| TOTAL Barkley Lake Water District | | | | | \$7,672,500 |
| Cadiz-Trigg County Medical Center Incorporated | | | | | |
| Medical Center Public Corporation | 12/11/1980 | ISSUE ID: 3610 \$405,000 | 5.00 | Bond 01/01/2010 | \$51,000 |
| TOTAL Cadiz-Trigg County Medical Center Incorporated | | | | | \$51,000 |
| City of Cadiz | | | | | |
| Water and Sewer Revenue | 12/09/1975 | ISSUE ID: 2988 \$170,000 | 5.00 | Bond 05/01/2014 | \$48,000 |
| Water Revenue | 07/26/2000 | ISSUE ID: 10959 \$559,000 | 4.88 | Bond 05/01/2039 | \$515,500 |
| TOTAL City of Cadiz | | | | | \$563,500 |
| Trigg County | | | | | |
| Judicial Facility Revenue | 09/26/2007 | ISSUE ID: 13686 \$12,280,000 | | Bond 09/01/2027 | \$12,280,000 |
| Detention Facility N/A General Obligation | 02/09/2009 | ISSUE ID: 14080 \$500,000 | | Lease 01/20/2014 | \$500,000 |
| TOTAL Trigg County | | | | | \$12,780,000 |

June 30, 2009

Trigg County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Trigg County Public Hospital Corporation | | | | | |
| Hospital Public Corporation | 07/30/1999 | ISSUE ID: 11017 \$1,800,000 | 4.75 | Bond 12/01/2024 | \$1,462,000 |
| TOTAL | Trigg County Public Hospital Corporation | | | | <u>\$1,462,000</u> |
| Trigg | TOTAL OUTSTANDING | | | | <u>\$22,529,000</u> |

June 30, 2009

Trimble County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Trimble | | | | | |
| City of Bedford | | | | | |
| Sewer Revenue | 12/10/1982 | ISSUE ID: 4479 \$525,000 | 5.00 | Bond 01/01/2021 | \$296,000 |
| Sewer Revenue | 02/01/2006 | ISSUE ID: 12994 \$276,000 | 4.50 | Bond 01/01/2044 | \$270,000 |
| TOTAL City of Bedford | | | | | <hr/> \$566,000 |
| City of Milton | | | | | |
| Water and Sewer Revenue | 11/17/1987 | ISSUE ID: 6248 \$305,000 | 7.63 | Bond 01/01/2026 | \$214,000 |
| Water and Sewer Revenue | 11/17/1987 | ISSUE ID: 6249 \$292,000 | 7.63 | Bond 01/01/2026 | \$228,000 |
| TOTAL City of Milton | | | | | <hr/> \$442,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Trimble County | | | | | |
| Pollution Control Revenue | 11/01/1990 | ISSUE ID: 6984 \$100,000,000 | 0.00 | Bond 11/01/2020 | \$100,000,000 |
| Pollution Control Revenue | 09/01/1996 | ISSUE ID: 10038 \$27,500,000 | 0.00 | Bond 09/30/2026 | \$27,500,000 |
| Pollution Abatement Revenue | 11/13/1997 | ISSUE ID: 10274 \$35,000,000 | 0.00 | Bond 11/30/2027 | \$35,000,000 |
| Industrial Facility Revenue | 08/01/2000 | ISSUE ID: 11397 \$2,500,000 | | Bond 07/01/2008 | \$315,000 |
| Pollution Control Revenue | 08/09/2000 | ISSUE ID: 11398 \$83,335,000 | | Bond 08/01/2030 | \$83,335,000 |
| Pollution Control Refunding Revenue | 03/22/2002 | ISSUE ID: 11710 \$35,000,000 | | Bond 11/01/2027 | \$35,000,000 |
| Pollution Control Refunding Revenue | 03/06/2002 | ISSUE ID: 11816 \$27,500,000 | | Bond 09/01/2026 | \$27,500,000 |
| Pollution Control Refunding Revenue | 10/23/2002 | ISSUE ID: 11975 \$41,665,000 | | Bond 10/01/2032 | \$41,665,000 |
| Refinancing Refunding Revenue | 04/26/2007 | ISSUE ID: 13655 \$60,000,000 | 4.60 | Bond 06/01/2033 | \$60,000,000 |
| Fire Vehicles Renewable | 01/13/1999 | ISSUE ID: 10531 \$148,000 | 4.96 | Lease 05/20/2009 | \$12,300 |
| Courthouse Improvement/Renov General Obligation | 05/22/2002 | ISSUE ID: 11770 \$650,000 | | Lease 06/20/2012 | \$285,543 |
| Fire Equipment General Obligation | 11/12/2003 | ISSUE ID: 12283 \$97,000 | | Lease 05/20/2009 | \$12,000 |
| Building General Obligation | 05/31/2007 | ISSUE ID: 13443 \$450,000 | | Lease 07/20/2017 | \$420,000 |
| TOTAL Trimble County | | | | | \$411,044,843 |

June 30, 2009

Trimble County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|---|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Trimble County Water District #1 | | | | | |
| Water Revenue | 06/13/1981 | ISSUE ID: 3648 \$379,000 | 5.00 | Bond 01/01/2020 | \$202,000 |
| Water Revenue | 07/11/1986 | ISSUE ID: 5998 \$147,000 | 9.13 | Bond 01/01/2024 | \$108,000 |
| Water Revenue | 07/08/1988 | ISSUE ID: 6479 \$360,000 | 0.00 | Bond 07/08/2008 | \$3,186 |
| Water Revenue | 05/13/1993 | ISSUE ID: 8356 \$425,000 | 5.63 | Bond 01/01/2030 | \$362,220 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8638 \$369,462 | 0.00 | Bond 06/30/2013 | \$103,772 |
| Water Revenue | 08/11/1997 | ISSUE ID: 10270 \$60,000 | 5.00 | Bond 01/01/2037 | \$54,000 |
| Water Revenue | 02/01/2001 | ISSUE ID: 11215 \$550,000 | 5.00 | Bond 07/01/2040 | \$521,800 |
| Improvement Project Revenue N/A | 05/01/2009 | ISSUE ID: 14125 \$931,000 | 4.25 | Bond 07/01/2047 | \$931,000 |
| TOTAL | Trimble County Water District #1 | | | | <u>\$2,285,978</u> |
| Trimble | | TOTAL OUTSTANDING | | | <u>\$414,338,822</u> |

June 30, 2009

Union County

461

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|----------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Union | | | | | |
| City of Morganfield | | | | | |
| Gas Revenue | 12/01/1998 | ISSUE ID: 10600 \$1,665,000 | 0.00 | Bond 12/01/2013 | \$800,000 |
| TOTAL | City of Morganfield | | | | <u>\$800,000</u> |
| City of Sturgis | | | | | |
| Water and Sewer Revenue | 07/31/1978 | ISSUE ID: 3353 \$1,578,000 | 5.00 | Bond 10/01/2017 | \$721,000 |
| Water and Sewer Revenue | 06/01/1994 | ISSUE ID: 8984 \$500,000 | 7.00 | Bond 06/01/2024 | \$383,589 |
| TOTAL | City of Sturgis | | | | <u>\$1,104,589</u> |
| City of Uniontown | | | | | |
| Water and Sewer Revenue | 06/21/1973 | ISSUE ID: 2525 \$476,000 | 5.00 | Bond 01/01/2012 | \$101,000 |
| Water and Sewer Revenue | 06/09/1982 | ISSUE ID: 4939 \$245,000 | 5.00 | Bond 01/01/2021 | \$137,000 |
| TOTAL | City of Uniontown | | | | <u>\$238,000</u> |
| City of Waverly | | | | | |
| Sewer Revenue | 09/23/1982 | ISSUE ID: 4945 \$153,000 | 5.00 | Bond 01/01/2022 | \$90,500 |
| TOTAL | City of Waverly | | | | <u>\$90,500</u> |

June 30, 2009

Union County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Union County | | | | | |
| Court Facility Public Corporation | 03/01/1995 | ISSUE ID: 9240 \$2,040,000 | 0.00 | Bond 09/01/2015 | \$1,120,000 |
| Justice Center General Obligation | 03/01/2003 | ISSUE ID: 12095 \$1,610,000 | | Bond 03/01/2016 | \$1,055,000 |
| Health Care Facility Industrial Revenue | 06/28/2007 | ISSUE ID: 13484 \$5,600,000 | 4.99 | Bond 06/28/2012 | \$4,588,679 |
| Health Care Facility Revenue N/A | 11/20/2008 | ISSUE ID: 14019 \$3,124,000 | | Bond 08/01/2029 | \$3,124,001 |
| Fire Vehicles General Obligation | 08/29/2008 | ISSUE ID: 13945 \$620,000 | | Lease 09/01/2018 | \$620,001 |
| Nursing Home General Obligation | 09/22/2008 | ISSUE ID: 13967 \$1,000,000 | | Lease 01/20/2029 | \$1,000,000 |
| TOTAL Union County | | | | | <u>\$11,507,681</u> |
| Union County Library Taxing District | | | | | |
| Building General Obligation | 05/26/2006 | ISSUE ID: 13144 \$500,000 | | Lease 01/20/2034 | \$480,000 |
| TOTAL Union County Library Taxing District | | | | | <u>\$480,000</u> |
| Union County Soil & Water Conservation Taxing District | | | | | |
| Equipment N/A | 05/15/2006 | ISSUE ID: 13086 \$135,129 | 4.00 | Lease 05/01/2011 | \$81,077 |
| TOTAL Union County Soil & Water Conservation Taxing District | | | | | <u>\$81,077</u> |

June 30, 2009

Union County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Union County Water District | | | | | |
| Water Revenue | 03/26/1987 | ISSUE ID: 6117 \$929,000 | 9.13 | Bond 01/01/2026 | \$766,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8632 \$858,004 | 0.00 | Bond 07/30/2013 | \$389,503 |
| Water Revenue N/A | 03/10/2000 | ISSUE ID: 11089 \$1,090,000 | 5.13 | Bond 01/01/2038 | \$997,000 |
| Refinancing Renewable | 05/07/2001 | ISSUE ID: 11384 \$278,000 | 4.83 | Lease 02/01/2011 | \$96,000 |
| TOTAL | Union County Water District | | | | <u>\$2,248,503</u> |
| Union | TOTAL OUTSTANDING | | | | <u>\$16,550,351</u> |

June 30, 2009

Warren County

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**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Warren

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Bowling Green | | | | | |
| Industrial Facility Industrial Revenue | 05/26/1982 | ISSUE ID: 4233 \$159,000,000 | 14.00 | Bond 05/01/2012 | \$25,440,000 |
| Industrial Facility Industrial Revenue | 12/01/1992 | ISSUE ID: 8362 \$26,000,000 | 10.00 | Bond 12/30/2017 | \$26,000,000 |
| Electric Revenue | 11/01/1993 | ISSUE ID: 8780 \$5,000,000 | 0.00 | Bond 04/01/2013 | \$3,865,000 |
| Public Project Public Corporation | 12/01/1993 | ISSUE ID: 8781 \$8,660,000 | 0.00 | Bond 12/01/2018 | \$6,660,000 |
| Municipal Improvements Public Corporation | 12/01/1994 | ISSUE ID: 9216 \$6,440,000 | 0.00 | Bond 12/01/2014 | \$3,290,000 |
| Industrial Facility Industrial Revenue | 03/30/1995 | ISSUE ID: 9218 \$6,900,000 | 0.00 | Bond 03/01/2025 | \$6,900,000 |
| Public Project Special Assessment | 09/01/1995 | ISSUE ID: 9419 \$325,000 | 6.75 | Bond 02/01/2024 | \$255,000 |
| Public Project Public Corporation | 11/01/1995 | ISSUE ID: 9478 \$2,365,000 | 0.00 | Bond 11/01/2015 | \$1,230,000 |
| Municipal Improvements Revenue | 08/15/1996 | ISSUE ID: 9902 \$840,000 | 0.00 | Bond 10/30/2016 | \$485,000 |
| Improvement Project Special Assessment | 05/01/1997 | ISSUE ID: 10008 \$300,000 | 6.50 | Bond 12/01/2026 | \$245,000 |
| Electric Revenue | 10/01/1997 | ISSUE ID: 10170 \$5,730,000 | 0.00 | Bond 04/01/2018 | \$725,000 |
| Public Project Special Assessment | 09/01/1998 | ISSUE ID: 10601 \$245,000 | 6.25 | Bond 08/01/2028 | \$233,000 |
| Fire Station Improvements General Obligation | 09/01/1998 | ISSUE ID: 10603 \$2,180,000 | 4.13 | Bond 10/01/2018 | \$1,415,000 |
| Municipal Improvements General Obligation | 09/01/1998 | ISSUE ID: 10604 \$3,420,000 | 3.75 | Bond 10/01/2009 | \$720,000 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Residential Special Assessment | 06/01/1999 | ISSUE ID: 10794 \$301,000 | 5.75 | Bond 02/01/2029 | \$260,000 |
| Public Project Special Assessment | 04/01/2000 | ISSUE ID: 11092 \$358,000 | 6.00 | Bond 02/01/2030 | \$318,000 |
| Public Project General Obligation | 06/15/2000 | ISSUE ID: 11118 \$17,250,000 | | Bond 06/01/2020 | \$14,400,000 |
| Land Acquisition General Obligation | 05/01/2002 | ISSUE ID: 11621 \$6,430,000 | | Bond 12/01/2017 | \$4,400,000 |
| Public Project General Obligation | 06/01/2002 | ISSUE ID: 11623 \$30,115,000 | | Bond 06/01/2026 | \$29,720,000 |
| Public Project General Obligation | 06/01/2002 | ISSUE ID: 11624 \$1,800,000 | | Bond 06/01/2026 | \$1,780,000 |
| Manufacturing Facility Industrial Revenue | 12/20/2002 | ISSUE ID: 12034 \$40,000,000 | 7.00 | Bond 05/01/2023 | \$40,000,000 |
| Public Project Special Assessment | 09/22/2003 | ISSUE ID: 12197 \$380,000 | 4.00 | Bond 02/01/2033 | \$351,000 |
| Refinancing General Obligation | 12/23/2003 | ISSUE ID: 12292 \$8,585,000 | | Bond 12/01/2018 | \$6,490,000 |
| Water and Sewer Revenue | 08/01/2004 | ISSUE ID: 12408 \$9,690,000 | | Bond 12/01/2024 | \$8,640,000 |
| Refinancing Revenue | 03/01/2004 | ISSUE ID: 12453 \$4,890,000 | | Bond 04/01/2013 | \$3,785,000 |
| Municipal Improvements General Obligation | 04/15/2004 | ISSUE ID: 12732 \$13,375,000 | | Bond 06/01/2024 | \$11,400,000 |
| Municipal Improvements General Obligation | 04/15/2004 | ISSUE ID: 12733 \$2,025,000 | | Bond 06/01/2024 | \$2,025,000 |
| Electric Revenue | 04/18/2006 | ISSUE ID: 13053 \$8,000,000 | | Bond 04/01/2036 | \$7,725,000 |
| Improvement Project General Obligation | 04/16/2007 | ISSUE ID: 13390 \$14,905,000 | | Bond 12/01/2032 | \$14,350,000 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Multiple Purposes General Obligation | 12/27/2007 | ISSUE ID: 13726 \$27,415,000 | | Bond 09/01/2023 | \$27,415,000 |
| Multiple Purposes General Obligation | 08/18/2008 | ISSUE ID: 13932 \$24,835,000 | | Bond 06/01/2038 | \$24,835,000 |
| Multiple Purposes General Obligation | 08/18/2008 | ISSUE ID: 13933 \$6,585,000 | | Bond 06/01/2028 | \$6,585,000 |
| Refinancing General Obligation N/A | 03/31/2009 | ISSUE ID: 14094 \$15,740,000 | | Bond 06/01/2020 | \$15,740,000 |
| Lease Purchase Renewable | 06/30/1997 | ISSUE ID: 10011 \$750,000 | 0.00 | Lease 07/01/2012 | \$331,000 |
| Train Depot Renewable | 02/21/2001 | ISSUE ID: 11200 \$1,000,000 | 5.65 | Lease 06/30/2021 | \$650,000 |
| Equipment Renewable | 08/21/2000 | ISSUE ID: 11380 \$305,000 | | Lease 09/15/2010 | \$90,000 |
| Roads Renewable | 06/28/2001 | ISSUE ID: 11449 \$1,110,000 | | Lease 01/15/2011 | \$390,000 |
| Refinancing General Obligation | 07/08/2002 | ISSUE ID: 11620 \$3,560,000 | | Lease 07/15/2010 | \$855,000 |
| Street Improvement General Obligation | 06/28/2004 | ISSUE ID: 12385 \$212,000 | 4.69 | Lease 06/28/2014 | \$138,634 |
| Refinancing General Obligation | 08/05/2004 | ISSUE ID: 12406 \$881,153 | 5.02 | Lease 06/30/2019 | \$647,985 |
| Fire Equipment Renewable | 06/30/2005 | ISSUE ID: 12806 \$387,000 | 3.59 | Lease 06/30/2015 | \$284,865 |
| Building General Obligation | 06/30/2005 | ISSUE ID: 13585 \$1,230,000 | | Lease 07/02/2025 | \$1,142,491 |
| Street Improvement General Obligation | 06/30/2005 | ISSUE ID: 13586 \$400,000 | 3.66 | Lease 07/02/2015 | \$331,137 |
| TOTAL City of Bowling Green | | | | | \$302,543,112 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Smiths Grove | | | | | |
| Municipal Building | | ISSUE ID: 11618 | | Lease | |
| General Obligation | 06/03/2002 | \$300,000 | | 06/15/2012 | \$160,000 |
| TOTAL | | | | | <u>\$160,000</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Kentucky Rural Water Finance Corporation | | | | | |
| Public Project Refunding Revenue | 03/15/2003 | ISSUE ID: 12586 \$8,805,000 | | Bond 02/01/2037 | \$7,830,000 |
| Water and Sewer Refunding Revenue | 10/19/2004 | ISSUE ID: 12587 \$15,160,000 | | Bond 08/01/2029 | \$13,240,000 |
| Public Project Refunding Revenue | 10/01/2003 | ISSUE ID: 12588 \$7,920,000 | | Bond 02/01/2025 | \$6,095,000 |
| Refinancing Refunding Revenue | 10/15/2002 | ISSUE ID: 12589 \$1,375,000 | | Bond 08/01/2014 | \$855,000 |
| Water and Sewer Refunding Revenue | 04/27/2004 | ISSUE ID: 12591 \$20,975,000 | | Bond 02/01/2034 | \$18,270,000 |
| Public Project Refunding Revenue | 10/19/2004 | ISSUE ID: 12592 \$15,160,000 | | Bond 02/01/2029 | \$13,240,000 |
| Refinancing Revenue | 10/19/2005 | ISSUE ID: 12940 \$4,110,000 | | Bond 02/01/2030 | \$3,620,000 |
| Refinancing Revenue | 10/19/2005 | ISSUE ID: 12944 \$4,855,000 | | Bond 02/01/2035 | \$4,635,000 |
| Refinancing Refunding Revenue | 04/11/2006 | ISSUE ID: 13079 \$7,790,000 | | Bond 02/01/2030 | \$7,640,000 |
| Water and Sewer Revenue | 05/31/2006 | ISSUE ID: 13150 \$5,765,000 | | Bond 08/01/2035 | \$5,635,000 |
| Water Bond Anticipation | 08/30/2006 | ISSUE ID: 13197 \$48,000,000 | | Bond 04/01/2009 | \$48,000,000 |
| Water and Sewer Revenue | 01/30/2007 | ISSUE ID: 13333 \$12,355,000 | | Bond 02/01/2040 | \$12,010,000 |
| Water and Sewer Revenue | 07/30/2007 | ISSUE ID: 13465 \$5,570,000 | | Bond 08/01/2031 | \$5,400,000 |
| Refinancing General Obligation | 03/15/2007 | ISSUE ID: 13709 \$3,090,000 | | Bond 02/01/2009 | \$3,090,000 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|--|----------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Water and Sewer Revenue | 01/30/2008 | ISSUE ID: 13796 \$760,000 | | Bond 02/01/2010 | \$760,000 |
| Refinancing Refunding Revenue | 03/06/2008 | ISSUE ID: 13813 \$5,615,000 | | Bond 02/01/2034 | \$5,615,000 |
| Refinancing Refunding Revenue | 05/29/2008 | ISSUE ID: 13867 \$7,300,000 | | Bond 02/01/2037 | \$7,300,000 |
| Improvement Project Revenue | 06/19/2008 | ISSUE ID: 13881 \$1,170,000 | | Bond 08/01/2009 | \$1,170,000 |
| TOTAL | Kentucky Rural Water Finance Corporation | | | | <u>\$164,405,000</u> |
| South Central Kentucky Regional Development Authority | | | | | |
| Manufacturing Facility Industrial Revenue | 12/01/2004 | ISSUE ID: 12836 \$100,200,000 | 5.00 | Bond 10/01/2024 | \$100,200,000 |
| Manufacturing Facility Industrial Revenue | 12/01/2004 | ISSUE ID: 12837 \$66,800,000 | 5.00 | Bond 10/01/2024 | \$66,800,000 |
| TOTAL | South Central Kentucky Regional Development Authority | | | | <u>\$167,000,000</u> |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Warren County | | | | | |
| Water Revenue | 02/17/1983 | ISSUE ID: 4643 \$947,000 | 5.00 | Bond 01/01/2021 | \$521,000 |
| Water Revenue | 07/10/1985 | ISSUE ID: 5325 \$1,705,000 | 9.13 | Bond 01/01/2024 | \$1,333,000 |
| Industrial Facility Industrial Revenue | 12/11/1987 | ISSUE ID: 6285 \$7,650,000 | 0.00 | Bond 12/01/2010 | \$7,650,000 |
| Industrial Facility Industrial Revenue | 03/15/1994 | ISSUE ID: 8820 \$4,300,000 | 0.00 | Bond 07/01/2013 | \$1,895,000 |
| Industrial Facility Industrial Revenue | 12/29/1993 | ISSUE ID: 8895 \$5,000,000 | 0.00 | Bond 12/01/2023 | \$5,000,000 |
| Industrial Facility Industrial Revenue | 12/29/1993 | ISSUE ID: 8896 \$14,000,000 | 0.00 | Bond 12/01/2023 | \$14,000,000 |
| Court Facility Public Corporation | 06/01/1997 | ISSUE ID: 10079 \$22,750,000 | 0.00 | Bond 09/01/2029 | \$19,535,000 |
| County Jail Public Corporation | 12/01/1997 | ISSUE ID: 10080 \$3,235,000 | 0.00 | Bond 12/01/2016 | \$1,930,000 |
| Court Facility Public Corporation | 06/01/1998 | ISSUE ID: 10273 \$3,725,000 | 0.00 | Bond 09/01/2029 | \$3,240,000 |
| Hospital Revenue | 01/15/1998 | ISSUE ID: 10363 \$56,640,000 | 0.00 | Bond 04/01/2027 | \$45,345,000 |
| Industrial Facility Industrial Revenue | 01/01/1998 | ISSUE ID: 10688 \$5,800,000 | 0.00 | Bond 02/01/2023 | \$4,475,000 |
| Detention Facility General Obligation | 05/11/1999 | ISSUE ID: 10827 \$6,505,000 | 0.00 | Bond 03/01/2020 | \$4,250,000 |
| College Project Revenue | 05/25/2000 | ISSUE ID: 11091 \$75,000,000 | | Bond 05/01/2030 | \$75,000,000 |
| Hospital Revenue | 08/02/2001 | ISSUE ID: 11507 \$30,000,000 | | Bond 08/01/2031 | \$28,270,000 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Home Mortgage Revenue | 06/12/2002 | ISSUE ID: 11622 \$50,000,000 | | Bond 03/01/2036 | \$50,000,000 |
| Judicial Facility General Obligation | 11/01/2000 | ISSUE ID: 11895 \$9,540,000 | 5.40 | Bond 09/01/2030 | \$9,220,000 |
| Courthouse Improvement/Renov General Obligation | 12/01/2002 | ISSUE ID: 12037 \$5,585,000 | | Bond 02/01/2028 | \$4,900,000 |
| Governmental Project Revenue | 02/01/2004 | ISSUE ID: 12308 \$8,395,000 | | Bond 02/01/2026 | \$7,790,000 |
| Courthouse Improvement/Renov General Obligation | 03/01/2004 | ISSUE ID: 12568 \$1,600,000 | | Bond 03/01/2024 | \$1,280,000 |
| Public Project Revenue | 01/13/2005 | ISSUE ID: 12673 \$6,640,000 | | Bond 02/01/2026 | \$6,390,000 |
| Refinancing General Obligation | 10/01/2004 | ISSUE ID: 12830 \$2,735,000 | | Bond 12/01/2016 | \$1,970,000 |
| Judicial Facility Refunding Revenue | 12/13/2005 | ISSUE ID: 12977 \$25,960,000 | | Bond 09/01/2029 | \$25,335,000 |
| Student Housing/Center Revenue | 02/15/2006 | ISSUE ID: 13029 \$4,900,000 | | Bond 05/01/2030 | \$4,900,000 |
| Hospital Refunding Revenue | 03/15/2007 | ISSUE ID: 13365 \$30,885,000 | | Bond 08/01/2031 | \$30,065,000 |
| Industrial Facility Industrial Revenue | 12/22/2006 | ISSUE ID: 13662 \$12,000,000 | | Bond 12/01/2031 | \$12,000,000 |
| Hospital Refunding Revenue | 03/20/2008 | ISSUE ID: 13806 \$77,010,000 | | Bond 04/01/2037 | \$77,010,000 |
| Housing Facilities Revenue | 04/16/2008 | ISSUE ID: 13827 \$26,000,000 | | Bond 06/01/2030 | \$26,000,000 |
| Schools Revenue | 07/09/2008 | ISSUE ID: 13915 \$9,970,000 | | Bond 08/01/2028 | \$9,970,000 |
| Economic Development Revenue N/A | 12/28/2007 | ISSUE ID: 14336 \$6,300,000 | 5.50 | Bond 06/01/2017 | \$6,300,000 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Health Department/Center Renewable | 12/19/1994 | ISSUE ID: 9223 \$580,000 | 6.95 | Lease 01/01/2009 | \$59,000 |
| Vehicles General Obligation | 11/01/2004 | ISSUE ID: 12480 \$230,000 | | Lease 11/01/2008 | \$60,000 |
| Fire Vehicles General Obligation | 05/01/2007 | ISSUE ID: 13633 \$925,000 | | Lease 06/30/2017 | \$850,000 |
| Building N/A Renewable | 09/25/2007 | ISSUE ID: 14263 \$820,000 | | Lease 09/20/2022 | \$820,000 |
| TOTAL Warren County | | | | | <hr/> \$487,363,000 |
| Warren County Justice Center Expansion Corporation | | | | | |
| Justice Center Revenue | 07/01/1999 | ISSUE ID: 11031 \$3,595,000 | | Bond 09/01/2029 | \$2,965,000 |
| TOTAL Warren County Justice Center Expansion Corporation | | | | | <hr/> \$2,965,000 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Warren County Water District | | | | | |
| Sewer Revenue | 01/01/1970 | ISSUE ID: 2099 \$718,000 | 4.75 | Bond 01/01/2009 | \$40,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1992 | ISSUE ID: 8612 \$229,035 | 5.30 | Bond 06/30/2012 | \$59,066 |
| Sewer Revenue | 11/23/1994 | ISSUE ID: 9206 \$761,000 | 4.50 | Bond 01/01/2033 | \$636,000 |
| Water Revenue | 08/01/1995 | ISSUE ID: 9465 \$2,180,000 | 0.00 | Bond 01/01/2025 | \$1,680,000 |
| Water Revenue | 02/26/1996 | ISSUE ID: 9585 \$2,633,000 | 5.50 | Bond 01/01/2030 | \$2,174,000 |
| Water Revenue | 01/15/1998 | ISSUE ID: 10362 \$5,645,000 | 0.00 | Bond 01/01/2014 | \$2,170,000 |
| Ky Infrastructure Authority Loan Public Corporation | 03/08/1998 | ISSUE ID: 10405 \$265,000 | 3.80 | Bond 06/30/2019 | \$163,559 |
| Ky Infrastructure Authority Loan Public Corporation | 10/21/1998 | ISSUE ID: 10617 \$980,781 | 3.80 | Bond 12/01/2018 | \$628,626 |
| Water Revenue | 09/01/1999 | ISSUE ID: 11379 \$2,000,000 | 5.13 | Bond 01/01/2039 | \$1,853,000 |
| Refinancing Refunding Revenue | 03/25/2003 | ISSUE ID: 12070 \$2,458,000 | | Bond 01/01/2028 | \$2,129,000 |
| Water and Sewer Refunding | 10/29/2003 | ISSUE ID: 12247 \$499,600 | | Bond 01/01/2025 | \$411,200 |
| Refinancing Refunding | 02/26/2004 | ISSUE ID: 12307 \$2,025,000 | | Bond 01/01/2025 | \$1,760,000 |
| Refinancing Refunding Revenue | 04/11/2006 | ISSUE ID: 13074 \$3,098,000 | | Bond 01/01/2030 | \$3,084,000 |
| Improvement Project Revenue | 06/27/2006 | ISSUE ID: 13101 \$1,250,000 | 4.25 | Bond 01/01/2045 | \$1,236,000 |
| TOTAL | Warren County Water District | | | | \$18,024,451 |

June 30, 2009

Warren County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------|---------------|-------------------|---------------------|---------------------|-----------------------------|
| Warren | | | | | <hr/> \$1,142,460,563 <hr/> |
| | | TOTAL OUTSTANDING | | | |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Washington City of Springfield | | | | | |
| Water and Sewer Revenue | 10/01/1992 | ISSUE ID: 8515 \$1,435,000 | 0.00 | Bond 01/01/2012 | \$445,000 |
| Water and Sewer Revenue | 04/01/1997 | ISSUE ID: 10271 \$1,405,000 | 0.00 | Bond 01/01/2017 | \$810,000 |
| Water and Sewer Revenue | 06/30/1998 | ISSUE ID: 10425 \$900,000 | 4.75 | Bond 01/01/2037 | \$808,000 |
| Educational Development Revenue | 11/01/1999 | ISSUE ID: 11014 \$4,850,000 | | Bond 11/01/2020 | \$3,875,000 |
| Water and Sewer Revenue | 01/01/2003 | ISSUE ID: 11489 \$2,000,000 | 4.75 | Bond 01/01/2040 | \$1,867,000 |
| Water and Sewer Refunding | 12/01/2001 | ISSUE ID: 11634 \$1,000,000 | 4.13 | Bond 01/01/2012 | \$450,000 |
| Water and Sewer Refunding | 12/01/2001 | ISSUE ID: 11649 \$1,000,000 | 4.13 | Bond 01/01/2012 | \$450,000 |
| Water Revenue | 06/18/2004 | ISSUE ID: 12368 \$1,484,000 | 4.38 | Bond 01/01/2043 | \$1,438,000 |
| Refinancing Revenue | 04/27/2004 | ISSUE ID: 12440 \$1,137,000 | | Bond 01/01/2030 | \$1,051,000 |
| Improvement Project Revenue | 10/18/2007 | ISSUE ID: 13511 \$1,675,000 | 4.38 | Bond 01/01/2046 | \$1,675,000 |
| Refinancing Refunding Revenue | 05/29/2008 | ISSUE ID: 13872 \$825,000 | | Bond 01/01/2017 | \$825,000 |
| Fire Vehicles General Obligation | 02/01/2002 | ISSUE ID: 11654 \$357,500 | 4.64 | Lease 02/01/2012 | \$162,895 |
| Water General Obligation | 04/18/2002 | ISSUE ID: 11763 \$250,000 | | Lease 05/20/2022 | \$190,000 |
| TOTAL City of Springfield | | | | | <u>\$14,046,895</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-------------------|---------------------------------|-------------------------|-------------------------|------------------------------|
| Washington County | | | | | |
| Equipment Industrial Revenue | 03/28/2002 | ISSUE ID: 11716 \$18,753,000 | 4.65 | Bond 03/28/2009 | \$18,753,000 |
| Manufacturing Facility Industrial Revenue | 11/15/2002 | ISSUE ID: 11996 \$10,250,000 | | Bond 09/30/2017 | \$2,765,000 |
| Manufacturing Facility Industrial Revenue | 12/21/2004 | ISSUE ID: 12679 \$11,000,000 | 5.00 | Bond 12/21/2011 | \$11,000,000 |
| Justice Center Revenue | 04/12/2007 | ISSUE ID: 13352 \$11,960,000 | | Bond 10/01/2026 | \$11,960,000 |
| Fire Vehicles Renewable | 12/03/1997 | ISSUE ID: 10250 \$75,000 | 6.24 | Lease 11/20/2008 | \$43,000 |
| Vehicles Renewable | 10/20/2004 | ISSUE ID: 12479 \$80,000 | 2.18 | Lease 11/20/2014 | \$54,658 |
| Fire Vehicles Renewable | 12/15/2005 | ISSUE ID: 12628 \$100,000 | 3.05 | Lease 07/20/2009 | \$40,000 |
| Vehicles General Obligation | 06/20/2008 | ISSUE ID: 13882 \$195,950 | | Lease 06/20/2009 | \$195,950 |
| Fire Vehicles N/A General Obligation | 01/20/2009 | ISSUE ID: 14058 \$70,000 | | Lease 01/20/2019 | \$70,000 |
| TOTAL Washington County | | | | | \$44,881,608 |
| Washington County Soil & Water Conservation Taxing District | | | | | |
| Equipment N/A | 01/06/2006 | ISSUE ID: 13133 \$163,332 | 4.00 | Lease 01/01/2011 | \$97,999 |
| Conservation N/A | 07/16/2006 | ISSUE ID: 13544 \$157,940 | 4.00 | Lease 07/01/2011 | \$97,396 |
| TOTAL Washington County Soil & Water Conservation Taxing District | | | | | \$195,396 |
| Washington | | TOTAL OUTSTANDING | | | \$59,123,899 |

June 30, 2009

Wayne County

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**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Wayne

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Monticello | | | | | |
| Utilities Revenue | 10/02/1986 | ISSUE ID: 6049 \$322,000 | 5.00 | Bond 06/01/2024 | \$234,000 |
| Utilities Revenue | 10/02/1986 | ISSUE ID: 6050 \$1,035,000 | 5.00 | Bond 06/01/2024 | \$747,000 |
| Utilities Revenue | 06/24/1987 | ISSUE ID: 6143 \$860,000 | 5.00 | Bond 06/01/2025 | \$576,000 |
| Utilities Revenue | 10/30/1996 | ISSUE ID: 10075 \$700,000 | 4.50 | Bond 06/01/2035 | \$599,000 |
| Utilities Revenue | 11/07/1997 | ISSUE ID: 10285 \$900,000 | 4.50 | Bond 06/01/2036 | \$785,000 |
| Utilities Revenue | 02/24/1999 | ISSUE ID: 10605 \$700,000 | 4.50 | Bond 06/01/2038 | \$631,000 |
| Utilities Revenue | 07/08/1999 | ISSUE ID: 11032 \$704,000 | 4.50 | Bond 06/01/2038 | \$635,000 |
| Water and Sewer Revenue | 01/23/2003 | ISSUE ID: 12044 \$1,100,000 | 3.25 | Bond 06/01/2042 | \$1,036,000 |
| Water and Sewer Revenue | 01/23/2003 | ISSUE ID: 12045 \$300,000 | 4.50 | Bond 06/01/2042 | \$287,000 |
| Water and Sewer Revenue | 10/20/2005 | ISSUE ID: 12924 \$530,000 | 4.50 | Bond 06/01/2045 | \$1,086,381 |
| Water and Sewer Revenue | 02/06/2008 | ISSUE ID: 13762 \$620,000 | 4.54 | Bond 02/06/2047 | \$620,000 |
| Water and Sewer Revenue N/A | 06/24/2009 | ISSUE ID: 14143 \$800,000 | 3.00 | Bond 06/24/2010 | \$800,000 |
| Fire Vehicles Renewable | 01/20/1995 | ISSUE ID: 9276 \$131,000 | 0.00 | Lease 01/20/2010 | \$27,000 |
| Fire Vehicles Renewable | 01/20/1995 | ISSUE ID: 9277 \$129,000 | 0.00 | Lease 07/20/2009 | \$27,000 |

June 30, 2009

Wayne County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-----------------------|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Refinancing | | ISSUE ID: 11731 | | Lease | |
| Renewable | 04/05/2002 | \$138,064 | 5.08 | 04/05/2012 | \$59,374 |
| Fire Vehicles | | ISSUE ID: 11987 | | Lease | |
| Renewable | 11/15/2002 | \$171,932 | 4.38 | 11/15/2012 | \$86,673 |
| Cable Television Project | | ISSUE ID: 12460 | | Lease | |
| General Obligation | 09/23/2004 | \$2,295,000 | 2.23 | 09/23/2024 | \$1,961,900 |
| TOTAL City of Monticello | | | | | \$10,198,328 |

June 30, 2009

Wayne County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|--------------------------------|-------------------------|-------------------------|------------------------------|
| Wayne County | | | | | |
| Judicial Facility Revenue | 03/01/2002 | ISSUE ID: 11627 \$7,395,000 | 4.71 | Bond 09/01/2022 | \$6,095,000 |
| Justice Center Revenue | 01/01/2003 | ISSUE ID: 12041 \$7,395,000 | | Bond 03/01/2024 | \$6,345,000 |
| Detention Facility Refunding | 03/01/2006 | ISSUE ID: 13532 \$4,135,000 | 4.00 | Bond 11/01/2024 | \$3,820,000 |
| Ambulance General Obligation | 12/22/2003 | ISSUE ID: 12295 \$150,900 | 4.29 | Lease 12/22/2008 | \$16,579 |
| Fire Equipment Renewable | 04/05/2004 | ISSUE ID: 12418 \$163,000 | 2.58 | Lease 04/20/2009 | \$46,074 |
| Ambulance Renewable | 10/13/2004 | ISSUE ID: 12478 \$74,000 | 2.73 | Lease 01/20/2009 | \$14,000 |
| Cable Television Project N/A | 11/05/2004 | ISSUE ID: 12569 \$2,295,000 | 2.23 | Lease 11/01/2024 | \$1,977,051 |
| Vehicles General Obligation | 07/13/2007 | ISSUE ID: 13474 \$71,656 | 4.25 | Lease 07/20/2010 | \$48,656 |
| Vehicles General Obligation | 09/20/2008 | ISSUE ID: 13617 \$105,000 | 4.00 | Lease 09/20/2008 | \$105,000 |
| Road Equipment General Obligation | 03/17/2008 | ISSUE ID: 13801 \$157,380 | 3.96 | Lease 01/12/2017 | \$154,489 |
| Equipment N/A General Obligation | 11/25/2008 | ISSUE ID: 14053 \$28,637 | | Lease 11/20/2009 | \$28,637 |
| TOTAL Wayne County | | | | | <u>\$18,650,487</u> |
| Wayne County Extension Taxing District | | | | | |
| Equipment General Obligation | 11/15/2004 | ISSUE ID: 12613 \$750,000 | 4.18 | Lease 01/20/2030 | \$690,000 |
| TOTAL Wayne County Extension Taxing District | | | | | <u>\$690,000</u> |

June 30, 2009

Wayne County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Wayne County Public Properties Corporation | | | | | |
| Building Revenue | 09/01/2005 | ISSUE ID: 12881 \$555,000 | | Bond 09/01/2023 | \$505,000 |
| TOTAL | Wayne County Public Properties Corporation | | | | <u>\$505,000</u> |
| Wayne | TOTAL OUTSTANDING | | | | <u>\$30,043,815</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---------------------------------|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Webster | | | | | |
| City of Clay | | | | | |
| Sewer Revenue | 11/07/1975 | ISSUE ID: 2843 \$130,000 | 5.00 | Bond 01/01/2014 | \$39,000 |
| Water Revenue | 12/04/1980 | ISSUE ID: 3568 \$560,000 | 5.00 | Bond 01/01/2020 | \$297,000 |
| TOTAL City of Clay | | | | | \$336,000 |
| City of Dixon | | | | | |
| Water Renewable | 05/31/2001 | ISSUE ID: 11445 \$60,000 | 4.76 | Lease 05/20/2011 | \$25,000 |
| TOTAL City of Dixon | | | | | \$25,000 |
| City of Providence | | | | | |
| Governmental Project Funding | 07/01/1994 | ISSUE ID: 9316 \$1,093,294 | 6.91 | Bond 02/01/2018 | \$649,321 |
| Infrastructure KIA Loan | 06/01/2005 | ISSUE ID: 13733 \$1,575,360 | 2.30 | Lease 12/01/2012 | \$1,115,328 |
| Infrastructure KIA Loan | 06/01/2005 | ISSUE ID: 13734 \$516,655 | 2.30 | Lease 06/01/2014 | \$396,213 |
| Infrastructure KIA Loan | 06/01/2005 | ISSUE ID: 13735 \$2,339,965 | 1.80 | Lease 06/01/2022 | \$2,082,819 |
| TOTAL City of Providence | | | | | \$4,243,680 |
| City of Sebree | | | | | |
| Vehicles General Obligation | 09/21/2007 | ISSUE ID: 13682 \$131,917 | 4.98 | Lease 09/21/2012 | \$114,157 |
| TOTAL City of Sebree | | | | | \$114,157 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Webster County | | | | | |
| Industrial Facility Industrial Revenue | 11/21/1996 | ISSUE ID: 10121 \$18,000,000 | 0.00 | Bond 02/01/2020 | \$18,000,000 |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1997 | ISSUE ID: 10795 \$2,378,237 | 1.70 | Bond 06/01/2017 | \$1,110,127 |
| Justice Center Revenue | 07/01/2002 | ISSUE ID: 11843 \$2,835,000 | | Bond 02/01/2026 | \$2,425,000 |
| Multiple Purposes Industrial Revenue | 12/20/2004 | ISSUE ID: 12639 \$24,735,000 | | Bond 11/01/2024 | \$24,735,000 |
| Equipment Renewable | 03/25/2005 | ISSUE ID: 12690 \$100,000 | 2.18 | Lease 07/20/2010 | \$55,000 |
| Vehicles General Obligation | 04/02/2008 | ISSUE ID: 13835 \$242,400 | | Lease 04/20/2009 | \$242,400 |
| Vehicles General Obligation | 04/02/2008 | ISSUE ID: 13836 \$202,300 | | Lease 04/20/2009 | \$202,300 |
| TOTAL Webster County | | | | | \$46,769,827 |
| Webster County Extension Taxing District | | | | | |
| Building Renewable | 08/20/2002 | ISSUE ID: 11914 \$400,000 | | Lease 08/20/2022 | \$308,286 |
| TOTAL Webster County Extension Taxing District | | | | | \$308,286 |
| Webster County Water District | | | | | |
| Water Revenue | 07/11/1980 | ISSUE ID: 3556 \$703,000 | 5.00 | Bond 01/01/2020 | \$368,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8634 \$502,345 | 0.00 | Bond 07/30/2013 | \$218,492 |
| Water Revenue | 05/25/1994 | ISSUE ID: 8947 \$1,895,000 | 0.00 | Bond 05/01/2014 | \$820,000 |
| Water Revenue | 10/30/2002 | ISSUE ID: 11986 \$1,375,000 | | Bond 01/01/2014 | \$855,000 |
| TOTAL Webster County Water District | | | | | \$2,261,492 |
| Webster | | TOTAL OUTSTANDING | | | \$54,058,443 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Whitley | | | | | |
| City of Corbin | | | | | |
| Utilities Revenue | 10/27/1994 | ISSUE ID: 9156 \$371,000 | 4.50 | Bond 06/01/2034 | \$316,000 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1998 | ISSUE ID: 10608 \$299,999 | 2.00 | Bond 06/01/2018 | \$157,388 |
| City Hall General Obligation | 09/01/2000 | ISSUE ID: 10969 \$1,755,000 | | Bond 09/01/2020 | \$1,320,000 |
| Equipment General Obligation | 07/08/2005 | ISSUE ID: 12840 \$125,000 | 3.00 | Lease 07/08/2010 | \$56,160 |
| Equipment General Obligation | 07/21/2006 | ISSUE ID: 13207 \$253,000 | | Lease 07/21/2010 | \$137,180 |
| Convention/Arts Center General Obligation | 08/29/2008 | ISSUE ID: 13946 \$5,000,000 | | Lease 09/01/2028 | \$5,000,001 |
| Convention/Arts Center N/A General Obligation | 02/13/2009 | ISSUE ID: 14077 \$3,000,000 | | Lease 02/01/2029 | \$3,000,000 |
| TOTAL City of Corbin | | | | | <u>\$9,986,729</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|---------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Williamsburg | | | | | |
| Water and Sewer Revenue | 03/14/1979 | ISSUE ID: 3354 \$1,833,000 | 5.00 | Bond 04/01/2017 | \$770,000 |
| Water and Sewer Revenue | 09/11/1990 | ISSUE ID: 6868 \$1,018,000 | 5.00 | Bond 04/01/2028 | \$752,000 |
| Building Refunding Revenue | 12/20/2002 | ISSUE ID: 12018 \$26,500,000 | | Bond 09/01/2032 | \$26,500,000 |
| Water and Sewer Revenue | 06/05/2003 | ISSUE ID: 12129 \$1,866,000 | 4.50 | Bond 04/01/2042 | \$1,783,000 |
| Community Center Renewable | 02/01/2001 | ISSUE ID: 11211 \$5,000,000 | | Lease 02/15/2021 | \$3,640,000 |
| Fire Vehicles General Obligation | 03/03/2006 | ISSUE ID: 12897 \$175,000 | 3.00 | Lease 04/01/2011 | \$101,613 |
| Vehicles General Obligation | 04/28/2006 | ISSUE ID: 13066 \$235,000 | | Lease 05/01/2011 | \$142,673 |
| TOTAL City of Williamsburg | | | | | \$33,689,285 |
| Cumberland Falls Highway Water District | | | | | |
| Water Revenue | 06/27/1986 | ISSUE ID: 6135 \$298,000 | 4.75 | Bond 01/01/2009 | \$20,000 |
| Water Revenue | 05/20/1987 | ISSUE ID: 6136 \$403,000 | 5.00 | Bond 01/01/2026 | \$311,000 |
| Water Revenue | 07/30/1997 | ISSUE ID: 10204 \$766,000 | 4.50 | Bond 01/01/2035 | \$655,000 |
| Water Revenue | 01/16/2002 | ISSUE ID: 11693 \$502,000 | 4.50 | Bond 01/01/2041 | \$474,000 |
| Improvement Project Revenue | 01/22/2007 | ISSUE ID: 13303 \$1,415,000 | 4.13 | Bond 01/01/2045 | \$1,399,500 |
| TOTAL Cumberland Falls Highway Water District | | | | | \$2,859,500 |

June 30, 2009

Whitley County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|------------|--------------------------------|------------------|---------------------|-----------------------|
| Whitley County | | | | | |
| Road, Bridge and Street Public Corporation | 11/01/1997 | ISSUE ID: 10268 \$495,000 | 0.00 | Bond 11/01/2008 | \$55,000 |
| Detention Facility General Obligation | 04/01/2002 | ISSUE ID: 11786 \$7,800,000 | | Bond 04/01/2034 | \$7,295,000 |
| Land Acquisition General Obligation | 04/18/2002 | ISSUE ID: 11764 \$765,000 | | Lease 05/20/2012 | \$350,000 |
| Voting Machines Renewable | 07/25/2002 | ISSUE ID: 11861 \$172,300 | 3.24 | Lease 01/20/2010 | \$48,100 |
| TOTAL Whitley County | | | | | <u>\$7,748,100</u> |
| Whitley County Extension Taxing District | | | | | |
| Land Acquisition General Obligation | 04/19/2007 | ISSUE ID: 13417 \$400,000 | | Lease 12/20/2011 | \$330,000 |
| TOTAL Whitley County Extension Taxing District | | | | | <u>\$330,000</u> |
| Whitley County Water District #1 | | | | | |
| Water Revenue | 12/20/1994 | ISSUE ID: 9290 \$750,000 | 4.50 | Bond 01/01/2033 | \$626,500 |
| Water Revenue | 11/17/1998 | ISSUE ID: 10606 \$600,000 | 4.50 | Bond 01/01/2038 | \$540,000 |
| Water Revenue | 03/21/2001 | ISSUE ID: 11243 \$377,000 | 4.50 | Bond 01/01/2040 | \$350,000 |
| Water Revenue | 10/17/2003 | ISSUE ID: 12222 \$1,860,000 | 4.50 | Bond 01/01/2042 | \$1,778,000 |
| Improvement Project Revenue | 04/24/2007 | ISSUE ID: 13382 \$295,000 | 4.13 | Bond 01/01/2045 | \$291,800 |
| TOTAL Whitley County Water District #1 | | | | | <u>\$3,586,300</u> |
| Williamsburg-Whitley County Airport Board | | | | | |
| Airport N/A Renewable | 09/18/2007 | ISSUE ID: 14264 \$860,000 | 4.50 | Lease 09/01/2017 | \$860,000 |
| TOTAL Williamsburg-Whitley County Airport Board | | | | | <u>\$860,000</u> |
| Whitley | | TOTAL OUTSTANDING | | | <u>\$59,059,915</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|-------------------|------------------------------|-------------------------|-------------------------|------------------------------|
| Wolfe | | | | | |
| City of Campton | | | | | |
| Water and Sewer Revenue | 08/15/1975 | ISSUE ID: 2990 \$50,000 | 5.00 | Bond 01/01/2015 | \$22,500 |
| Water and Sewer Revenue | 02/04/1983 | ISSUE ID: 4932 \$274,000 | 5.00 | Bond 01/01/2020 | \$145,000 |
| Water and Sewer Revenue | 05/29/1990 | ISSUE ID: 6774 \$160,000 | 5.00 | Bond 01/01/2029 | \$121,700 |
| Ky Infrastructure Authority Loan Public Corporation | 12/01/1992 | ISSUE ID: 8651 \$359,213 | 2.30 | Bond 06/30/2012 | \$85,548 |
| Water and Sewer Revenue | 06/06/1996 | ISSUE ID: 9774 \$271,000 | 4.50 | Bond 01/01/2035 | \$235,500 |
| Water and Sewer Revenue | 06/06/1996 | ISSUE ID: 9775 \$60,000 | 4.50 | Bond 01/01/2035 | \$51,200 |
| Water and Sewer Revenue | 12/03/1999 | ISSUE ID: 11012 \$593,000 | 3.25 | Bond 01/01/2039 | \$543,000 |
| Water and Sewer Revenue | 08/24/2004 | ISSUE ID: 12399 \$400,000 | 4.50 | Bond 01/01/2043 | \$387,000 |
| Water and Sewer Revenue | 05/04/2005 | ISSUE ID: 12728 \$392,000 | 4.25 | Bond 01/01/2044 | \$384,000 |
| TOTAL City of Campton | | | | | \$1,975,448 |
| Wolfe County | | | | | |
| Detention Facility General Obligation | 04/18/2006 | ISSUE ID: 13072 \$20,000 | | Lease 05/01/2010 | \$10,000 |
| Vehicles General Obligation | 06/12/2008 | ISSUE ID: 13880 \$99,000 | | Lease 09/20/2009 | \$99,000 |
| TOTAL Wolfe County | | | | | \$109,000 |
| Wolfe County Library Taxing District | | | | | |
| Library General Obligation | 07/23/2003 | ISSUE ID: 12160 \$750,000 | 4.38 | Bond 01/01/2023 | \$622,000 |
| TOTAL Wolfe County Library Taxing District | | | | | \$622,000 |

June 30, 2009

Wolfe County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|----------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Wolfe | | TOTAL OUTSTANDING | | | <hr/> \$2,706,448 <hr/> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Woodford | | | | | |
| City of Midway | | | | | |
| Sewer Revenue | 06/26/1986 | ISSUE ID: 5950 \$660,000 | 5.00 | Bond 01/01/2024 | \$427,000 |
| Sewer Revenue | 06/26/1986 | ISSUE ID: 5951 \$140,000 | 7.13 | Bond 01/01/2024 | \$111,000 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993 | ISSUE ID: 8627 \$648,538 | 0.00 | Bond 07/30/2018 | \$406,063 |
| Industrial Facility Industrial Revenue | 12/23/1998 | ISSUE ID: 10602 \$2,230,000 | 5.30 | Bond 07/01/2008 | \$280,000 |
| Refinancing Industrial Revenue | 10/02/2002 | ISSUE ID: 11946 \$6,000,000 | | Bond 10/01/2022 | \$6,000,000 |
| Recreational Facilities Revenue | 11/15/2006 | ISSUE ID: 13253 \$8,500,000 | | Bond 11/15/2026 | \$8,500,000 |
| Water and Sewer Bond Anticipation | 12/01/2006 | ISSUE ID: 13653 \$370,000 | 4.25 | Bond 12/01/2009 | \$370,000 |
| Building Revenue N/A | 12/22/2008 | ISSUE ID: 14037 \$8,000,000 | | Bond 12/04/2028 | \$8,000,000 |
| Fire Vehicles General Obligation | 07/29/2004 | ISSUE ID: 12832 \$127,000 | 4.50 | Lease 07/16/2014 | \$88,900 |
| TOTAL City of Midway | | | | | \$24,182,963 |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|-----------------------------------|---------------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| City of Versailles | | | | | |
| Water and Sewer Revenue | 10/01/1991 | ISSUE ID: 8172 \$2,490,000 | 0.00 | Bond 12/01/2010 | \$985,000 |
| Water and Sewer Revenue | 09/15/2001 | ISSUE ID: 11596 \$9,800,000 | | Bond 12/01/2021 | \$7,640,000 |
| Water and Sewer Revenue | 08/01/2004 | ISSUE ID: 12400 \$8,635,000 | | Bond 12/01/2024 | \$8,545,000 |
| Water and Sewer Revenue | 08/31/2005 | ISSUE ID: 12914 \$8,465,000 | | Bond 12/01/2025 | \$8,065,000 |
| Refinancing Refunding | 06/29/2006 | ISSUE ID: 13102 \$6,050,000 | | Bond 12/01/2023 | \$5,570,000 |
| Building Public Corporation | 10/31/2006 | ISSUE ID: 13264 \$1,970,000 | | Bond 01/01/2024 | \$1,830,000 |
| Multiple Purposes Revenue | 09/21/2006 | ISSUE ID: 13277 \$547,000 | 6.10 | Bond 09/01/2009 | \$523,466 |
| Schools Revenue | 08/02/2005 | ISSUE ID: 13752 \$1,400,000 | 4.90 | Bond 09/01/2015 | \$1,284,723 |
| Building General Obligation | 03/25/2003 | ISSUE ID: 12064 \$6,330,000 | | Lease 11/20/2023 | \$5,380,000 |
| Refinancing General Obligation | 12/01/2004 | ISSUE ID: 12606 \$275,000 | 4.81 | Lease 12/01/2009 | \$275,000 |
| TOTAL | City of Versailles | | | | <u>\$40,098,189</u> |

June 30, 2009

Woodford County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--------------------------------------|--------------------------------------|------------------------------|-----------------------------|-----------------------------|----------------------------------|
| South Woodford Water District | | | | | |
| Water Revenue | 10/28/1999 | ISSUE ID: 11010 \$293,000 | 4.38 | Bond 01/01/2039 | \$271,000 |
| Water Revenue | 10/28/1999 | ISSUE ID: 11011 \$53,000 | 4.38 | Bond 01/01/2039 | \$48,700 |
| Water Revenue | 06/27/2001 | ISSUE ID: 11499 \$408,000 | | Bond 01/01/2020 | \$301,000 |
| Water Revenue | 01/30/2007 | ISSUE ID: 13344 \$490,000 | | Bond 01/01/2032 | \$490,000 |
| TOTAL | South Woodford Water District | | | | <u>\$1,110,700</u> |

| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|--|-----------------------|--------------------------------|-----------------------------|-----------------------------|----------------------------------|
| Woodford County | | | | | |
| Court Facility Public Corporation | 11/01/1997 | ISSUE ID: 6508 \$3,635,000 | 0.00 | Bond 02/01/2029 | \$3,030,000 |
| Public Project Public Corporation | 07/01/1993 | ISSUE ID: 8884 \$2,660,000 | 0.00 | Bond 11/01/2011 | \$525,000 |
| Refinancing General Obligation | 10/30/2003 | ISSUE ID: 12567 \$2,115,000 | | Bond 11/01/2016 | \$1,830,000 |
| Property Acquisition/Improvement Revenue | 12/01/2004 | ISSUE ID: 12647 \$6,247,350 | 3.88 | Bond 01/01/2020 | \$6,247,350 |
| Refinancing Refunding Revenue | 01/31/2007 | ISSUE ID: 13348 \$3,290,000 | | Bond 02/01/2029 | \$3,290,000 |
| Recreational Facilities Refunding | 03/29/2007 | ISSUE ID: 13628 \$3,420,000 | | Bond 02/01/2020 | \$3,370,000 |
| Senior Citizens Housing Bond Anticipation | 07/01/2006 | ISSUE ID: 13676 \$2,500,000 | 3.70 | Bond 07/01/2008 | \$2,500,000 |
| Senior Citizens Housing General Obligation | 07/01/2008 | ISSUE ID: 13679 \$920,000 | 3.50 | Bond 07/01/2028 | \$920,000 |
| Building Renewable | 12/08/1994 | ISSUE ID: 9238 \$387,000 | 7.00 | Lease 01/20/2019 | \$236,000 |
| Ambulance Renewable | 02/11/2005 | ISSUE ID: 12630 \$133,674 | | Lease 02/20/2010 | \$46,758 |
| Detention Facility General Obligation | 03/02/2005 | ISSUE ID: 12686 \$498,845 | 2.18 | Lease 07/20/2010 | \$263,845 |
| Equipment N/A General Obligation | 01/26/2009 | ISSUE ID: 14089 \$80,000 | | Lease 01/20/2014 | \$80,000 |
| Equipment N/A General Obligation | 03/17/2009 | ISSUE ID: 14100 \$23,733 | | Lease 04/20/2012 | \$23,733 |
| Judicial Facility N/A General Obligation | 06/25/2009 | ISSUE ID: 14181 \$152,000 | | Lease 06/20/2014 | \$152,000 |
| TOTAL Woodford County | | | | | \$22,514,686 |

June 30, 2009

Woodford County

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| GOVERNMENTAL UNIT | ISSUE DATE | ORIGINAL ISSUE | RATE OF INTEREST | DATE OF MATURITY | PRINCIPLE OUTSTANDING |
|---|---|---------------------------|-----------------------------|-----------------------------|----------------------------------|
| Woodford County Library District | | | | | |
| Building | | ISSUE ID: 12631 | | Lease | |
| | 02/08/2005 | \$3,500,000 | | 12/20/2029 | |
| Renewable | | | | | \$3,175,000 |
| TOTAL | Woodford County Library District | | | | \$3,175,000 |
| Woodford County Soil and Water Conservation District | | | | | |
| Building | | ISSUE ID: 12219 | | Lease | |
| | 10/01/2003 | \$331,197 | 4.11 | 01/20/2023 | |
| Renewable | | | | | \$273,441 |
| TOTAL | Woodford County Soil and Water Conservation District | | | | \$273,441 |
| Woodford | | TOTAL OUTSTANDING | | | \$91,354,979 |