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**KENTUCKY LOCAL DEBT REPORT 2010
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE**

June 30, 2010

Adair County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair					
Adair County					
Health Department/Center Public Corporation	04/26/1989	ISSUE ID: 6520 \$250,000	6.38	Bond 01/01/2018	\$130,000
Water Revenue	09/17/1999	ISSUE ID: 11042 \$427,000	4.50	Bond 01/01/2038	\$379,000
Refinancing Refunding Revenue	09/29/2004	ISSUE ID: 12530 \$243,950	6.34	Bond 11/01/2014	\$163,868
Water Revenue	10/26/2006	ISSUE ID: 13239 \$3,480,000	2.63	Bond 01/01/2045	\$3,410,000
Multiple Purposes Revenue	02/22/2008	ISSUE ID: 13784 \$300,000	4.38	Bond 01/01/2048	\$300,000
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14387 \$12,470,000		Bond 12/01/2027	\$12,045,000
Courthouse Annex Renewable Roads	01/14/1992	ISSUE ID: 8046 \$650,000	5.65	Lease 01/20/2012	\$148,000
Renewable Road/Street Paving	10/25/2001	ISSUE ID: 11594 \$300,000		Lease 11/20/2011	\$81,656
General Obligation Equipment	10/25/2001	ISSUE ID: 11610 \$300,000		Lease 11/20/2011	\$81,656
Renewable Vehicles	02/14/2005	ISSUE ID: 12634 \$70,000		Lease 07/20/2009	\$10,000
Renewable Land Acquisition	10/25/2005	ISSUE ID: 12950 \$60,000	3.73	Lease 01/20/2010	\$10,000
General Obligation Land Acquisition	02/11/2008	ISSUE ID: 13789 \$70,000		Lease 02/20/2018	\$62,565
General Obligation N/A	02/01/2010	ISSUE ID: 14332 \$75,000		Lease 01/20/2015	\$75,000
General Obligation Vehicles N/A	06/01/2010	ISSUE ID: 14415 \$215,392		Lease 05/20/2013	\$215,392
TOTAL Adair County					\$17,112,138

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair County Hospital Taxing District					
Hospital Public Corporation	08/15/1980	ISSUE ID: 3607 \$4,590,000	5.00	Bond 01/30/2018	\$1,935,000
Hospital Public Corporation	07/31/1984	ISSUE ID: 5379 \$600,000	5.00	Bond 01/30/2014	\$175,000
Hospital Public Corporation	12/22/1997	ISSUE ID: 10302 \$6,010,000		Bond 01/01/2019	\$3,680,000
Refinancing Revenue	06/21/2007	ISSUE ID: 13436 \$3,995,000	4.45	Bond 01/01/2019	\$3,375,000
Medical Equipment General Obligation	08/09/2007	ISSUE ID: 13503 \$3,000,000	4.25	Bond 10/01/2010	\$3,000,000
Hospital Bond Anticipation	03/30/2007	ISSUE ID: 13615 \$3,565,000	6.00	Bond 10/01/2010	\$3,565,000
Lease Purchase Renewable	03/24/1995	ISSUE ID: 9208 \$675,000	0.00	Lease 03/30/2010	\$74,564
TOTAL Adair County Hospital Taxing District					\$15,804,564
Adair County Water District					
Water Revenue	09/23/1974	ISSUE ID: 2710 \$80,000	5.00	Bond 01/01/2014	\$19,000
Water Revenue	07/11/1978	ISSUE ID: 3319 \$363,000	5.00	Bond 01/01/2018	\$164,000
Water Revenue	12/12/1985	ISSUE ID: 6072 \$1,155,000	5.00	Bond 01/01/2025	\$850,000
Water Revenue	05/25/1990	ISSUE ID: 6785 \$200,000	6.00	Bond 01/01/2022	\$129,000
Water Revenue	04/16/1993	ISSUE ID: 8348 \$745,000	5.00	Bond 01/01/2032	\$596,000
Water Revenue	02/02/1996	ISSUE ID: 9474 \$428,000	4.50	Bond 01/01/2035	\$359,000
Improvement Project Revenue	01/29/2003	ISSUE ID: 12046 \$627,000	4.50	Bond 01/01/2042	\$591,000
Water Revenue	04/27/2005	ISSUE ID: 12758 \$1,238,000	4.25	Bond 01/01/2043	\$1,198,000
Improvement Project Revenue	05/09/2008	ISSUE ID: 13816 \$752,000	4.25	Bond 01/01/2046	\$743,500
Water Revenue N/A	02/26/2010	ISSUE ID: 14330 \$1,100,000	2.38	Bond 01/01/2050	\$1,100,000
TOTAL Adair County Water District					\$5,749,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Columbia					
Utilities Revenue	10/29/1976	ISSUE ID: 3048 \$96,000	5.00	Bond 10/01/2015	\$34,000
Gas, Water and Sewer Revenue	04/24/1978	ISSUE ID: 3325 \$998,000	5.00	Bond 10/01/2016	\$400,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6533 \$750,000	5.00	Bond 10/01/2028	\$591,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6534 \$200,000	5.00	Bond 10/01/2028	\$149,000
Educational Development Revenue	10/10/1991	ISSUE ID: 8072 \$219,329	7.25	Bond 06/01/2014	\$219,329
Educational Development Revenue	10/10/1991	ISSUE ID: 8073 \$1,378,572	7.25	Bond 06/01/2010	\$1,378,572
College Project Revenue	07/01/1995	ISSUE ID: 9424 \$3,200,000		Bond 06/01/2011	\$625,000
Utilities Revenue N/A	10/18/1995	ISSUE ID: 9485 \$700,000	4.50	Bond 10/01/2034	\$596,000
Utilities Revenue	10/18/1995	ISSUE ID: 9486 \$205,000	4.50	Bond 10/01/2034	\$172,100
Utilities Revenue	10/18/1995	ISSUE ID: 9487 \$125,000	4.50	Bond 10/01/2034	\$106,500
Educational Development Revenue	04/01/2001	ISSUE ID: 11251 \$9,695,000	6.25	Bond 04/01/2021	\$7,885,000
Sewer Revenue	03/25/1999	ISSUE ID: 11726 \$501,000	4.50	Bond 10/01/2040	\$466,000
Refinancing Revenue	06/15/2004	ISSUE ID: 12363 \$3,285,000		Bond 06/01/2011	\$915,000
Improvement Project Revenue	04/27/2005	ISSUE ID: 12759 \$495,000	4.25	Bond 10/01/2043	\$478,000
Building Refunding Revenue	12/28/2006	ISSUE ID: 13308 \$6,000,000		Bond 12/01/2033	\$6,000,000
Building Revenue	12/28/2006	ISSUE ID: 13309 \$1,250,000		Bond 12/01/2031	\$1,250,000
Improvement Project Revenue	06/05/2008	ISSUE ID: 13860 \$115,000	4.13	Bond 10/01/2047	\$115,000
Multiple Purposes Revenue N/A	11/30/2009	ISSUE ID: 14270 \$10,800,000		Bond 12/01/2029	\$10,800,000
TOTAL City of Columbia					\$32,180,501

June 30, 2010

Adair County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair					<hr/> \$70,846,703 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Allen County					
Medical Center Revenue	12/29/2005	ISSUE ID: 13537 \$18,000,000		Bond 12/01/2025	\$18,000,000
Court Facility Project N/A	10/09/2003	ISSUE ID: 12980 \$170,000		Lease 11/20/2013	\$105,000
Vehicles	12/21/2007	ISSUE ID: 13731 \$95,795		Lease 07/20/2012	\$80,795
General Obligation Equipment	05/15/2008	ISSUE ID: 13855 \$75,000		Lease 05/20/2012	\$55,788
General Obligation Multiple Purposes N/A	02/02/2010	ISSUE ID: 14333 \$360,000		Lease 01/20/2020	\$360,000
TOTAL Allen County					\$18,601,583
Allen County Extension Taxing District					
Building General Obligation	08/30/2006	ISSUE ID: 13276 \$600,000		Lease 09/01/2026	\$560,000
TOTAL Allen County Extension Taxing District					\$560,000
Allen County Library Taxing District					
Library General Obligation	11/28/2007	ISSUE ID: 13697 \$1,490,000		Bond 11/01/2027	\$1,440,000
TOTAL Allen County Library Taxing District					\$1,440,000
Allen County Water District					
Water Revenue	07/11/1979	ISSUE ID: 3320 \$58,000	5.00	Bond 01/01/2018	\$27,000
Water Revenue	01/23/1986	ISSUE ID: 5981 \$444,000	7.13	Bond 01/01/2025	\$317,000
Water Revenue	03/13/1990	ISSUE ID: 6700 \$257,000	5.00	Bond 01/01/2029	\$192,000
Water Revenue	04/26/1994	ISSUE ID: 8913 \$615,000	4.50	Bond 01/01/2033	\$503,000
Water Revenue	05/26/1999	ISSUE ID: 10746 \$1,988,000	4.75	Bond 01/01/2038	\$1,779,000
Water Revenue	06/27/2001	ISSUE ID: 11496 \$401,000		Bond 01/01/2022	\$294,000
Improvement Project Revenue	11/07/2007	ISSUE ID: 13642 \$1,614,000	4.50	Bond 01/01/2046	\$1,597,000
TOTAL Allen County Water District					\$4,709,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Scottsville					
Gas Revenue	07/01/1970	ISSUE ID: 2195 \$352,000	5.75	Bond 07/01/2010	\$43,000
Water and Sewer Revenue	12/03/1974	ISSUE ID: 2737 \$1,470,000	5.00	Bond 01/01/2014	\$370,000
Water and Sewer Revenue	10/17/1975	ISSUE ID: 2879 \$1,478,000	5.00	Bond 01/01/2015	\$447,000
Nursing Home Revenue	04/01/1988	ISSUE ID: 6326 \$1,670,000	10.38	Bond 04/01/2018	\$1,195,000
Industrial Facility Industrial Revenue	12/10/1992	ISSUE ID: 8509 \$3,000,000		Bond 12/01/2012	\$800,000
Industrial Facility Industrial Revenue	04/01/1994	ISSUE ID: 8948 \$7,200,000	8.00	Bond 12/01/2018	\$2,880,000
Sewer KIA Loan	06/29/1997	ISSUE ID: 10838 \$3,959,472	1.80	Lease 06/01/2018	\$1,962,565
TOTAL City of Scottsville					\$7,697,565
Scottsville-Allen County Industrial Development Authority					
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10007 \$2,200,000		Bond 05/01/2017	\$1,205,000
TOTAL Scottsville-Allen County Industrial Development Authority					\$1,205,000
Scottsville-Allen County Public Properties Corporation					
Detention Facility Refunding Revenue	12/23/2004	ISSUE ID: 12664 \$3,075,000		Bond 06/01/2021	\$2,400,000
TOTAL Scottsville-Allen County Public Properties Corporation					\$2,400,000
Allen		TOTAL OUTSTANDING			\$36,613,148

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson					
Alton Water District					
Sewer Revenue	08/06/1987	ISSUE ID: 6169 \$235,000	7.13	Bond 01/01/2026	\$202,000
Sewer Revenue	08/06/1987	ISSUE ID: 6170 \$114,000	7.13	Bond 01/01/2026	\$88,600
Sewer Revenue	04/29/1994	ISSUE ID: 8912 \$97,000	5.50	Bond 01/01/2033	\$81,500
Water and Sewer Revenue	12/04/1997	ISSUE ID: 10161 \$977,000	5.38	Bond 01/01/2037	\$871,000
Water and Sewer Revenue	01/26/2001	ISSUE ID: 11254 \$436,000	5.13	Bond 01/01/2039	\$398,280
Water Revenue	06/27/2001	ISSUE ID: 11504 \$340,000		Bond 01/01/2022	\$258,000
Water and Sewer Revenue	01/01/2002	ISSUE ID: 11650 \$320,000	4.75	Bond 01/01/2041	\$299,500
TOTAL Alton Water District					\$2,198,880
Anderson County					
AOC Project Renewable Public Project	06/24/1997	ISSUE ID: 9933 \$1,448,000		Lease 06/20/2017	\$810,000
General Obligation Land Acquisition	06/18/2001	ISSUE ID: 11520 \$950,000		Lease 06/20/2021	\$665,000
Renewable 911 Equipment	01/09/2004	ISSUE ID: 12297 \$499,000	2.18	Lease 01/20/2024	\$391,981
Renewable Police/Sheriff Vehicles	10/27/2006	ISSUE ID: 13261 \$143,019		Lease 07/20/2010	\$73,019
N/A General Obligation Equipment	11/17/2008	ISSUE ID: 14016 \$55,022		Lease 10/20/2010	\$55,022
N/A General Obligation	05/17/2010	ISSUE ID: 14377 \$10,200		Lease 04/20/2012	\$10,200
TOTAL Anderson County					\$2,005,222
Anderson County Fire Protection Taxing District					
Fire Vehicles N/A	03/09/2009	ISSUE ID: 14106 \$425,000		Lease 01/20/2021	\$425,000
TOTAL Anderson County Fire Protection Taxing District					\$425,000
Anderson County Library Taxing District					
Land Acquisition Renewable	03/19/2004	ISSUE ID: 12321 \$2,400,000	2.25	Lease 12/20/2028	\$2,051,013
TOTAL Anderson County Library Taxing District					\$2,051,013

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson County Public Health Taxing District					
Building		ISSUE ID: 14355		Lease	
N/A	02/25/2010	\$1,500,000		03/20/2038	
General Obligation					\$1,491,000
TOTAL Anderson County Public Health Taxing District					<u>\$1,491,000</u>
City of Lawrenceburg					
Ky Infrastructure Authority Loan		ISSUE ID: 8565		Bond	
Public Corporation	12/01/1990	\$86,114	5.20	06/30/2010	\$6,714
Water and Sewer		ISSUE ID: 12177		Bond	
Refunding Revenue	08/26/2003	\$7,500,000		10/01/2028	\$6,075,000
Water and Sewer		ISSUE ID: 12317		Bond	
Revenue	04/14/2004	\$8,778,000	4.37	10/01/2042	\$8,426,000
N/A					
Water and Sewer		ISSUE ID: 12557		Bond	
Revenue	05/01/2003	\$90,000	5.50	10/01/2040	\$81,500
Water and Sewer		ISSUE ID: 12558		Bond	
Revenue	05/01/2003	\$941,000	5.38	10/01/2036	\$871,000
Water and Sewer		ISSUE ID: 12559		Bond	
Revenue	05/01/2003	\$427,930	5.13	10/01/2038	\$398,280
Water and Sewer		ISSUE ID: 12560		Bond	
Revenue	05/01/2003	\$320,000	4.75	10/01/2040	\$290,500
Fire Station		ISSUE ID: 9996		Lease	
Renewable	06/12/1997	\$100,000	5.75	06/01/2012	\$27,200
Water and Sewer		ISSUE ID: 10727		Lease	
General Obligation	04/30/1999	\$465,000		10/01/2018	\$290,000
Building		ISSUE ID: 12627		Lease	
General Obligation	12/25/2005	\$600,000	4.15	07/15/2030	\$540,000
TOTAL City of Lawrenceburg					<u>\$17,006,194</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Anderson Water District					
Water Revenue	05/04/1976	ISSUE ID: 2938 \$208,000	5.00	Bond 01/01/2015	\$62,000
Water Revenue	11/06/1981	ISSUE ID: 3943 \$50,000	5.00	Bond 01/01/2021	\$28,000
Water Revenue	03/28/1989	ISSUE ID: 6448 \$650,000	6.88	Bond 01/01/2029	\$519,000
Water Revenue	03/28/1989	ISSUE ID: 6449 \$137,000	7.38	Bond 01/01/2029	\$112,000
Water Revenue	09/08/1994	ISSUE ID: 9203 \$655,000	5.50	Bond 01/01/2033	\$554,000
Water Revenue	04/15/1999	ISSUE ID: 10747 \$865,000		Bond 01/01/2024	\$645,000
Water Revenue	09/10/2002	ISSUE ID: 11880 \$1,089,000	5.00	Bond 01/01/2040	\$1,014,000
Water Revenue	01/24/2007	ISSUE ID: 13295 \$350,000	4.13	Bond 01/01/2045	\$342,500
TOTAL	South Anderson Water District				\$3,276,500
Anderson		TOTAL OUTSTANDING			\$28,453,809

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ballard					
Ballard County					
Detention Facility General Obligation	10/17/2002	ISSUE ID: 11970 \$2,070,000		Bond 06/01/2015	\$1,065,000
Court Facility Project Refunding Revenue	02/08/2007	ISSUE ID: 13573 \$1,675,000		Bond 09/01/2016	\$1,390,000
Roads Renewable Road/Street Paving	12/15/2000	ISSUE ID: 11213 \$500,000		Lease 12/20/2010	\$94,700
General Obligation Equipment	10/01/2007	ISSUE ID: 13651 \$650,000		Lease 10/20/2014	\$515,224
General Obligation Vehicles	05/15/2008	ISSUE ID: 13854 \$45,000		Lease 05/20/2013	\$35,955
General Obligation Road/Street Paving N/A Renewable	06/09/2008	ISSUE ID: 13878 \$102,987		Lease 09/20/2009	\$102,987
	09/25/2007	ISSUE ID: 14152 \$650,000		Lease 09/20/2014	\$508,186
TOTAL Ballard County					\$3,712,051
Ballard County Public Properties Corporation					
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9473 \$2,420,000		Bond 09/01/2016	\$1,300,000
Court Facility Project Refunding	10/14/2004	ISSUE ID: 12469 \$1,725,000		Bond 09/01/2015	\$1,150,000
TOTAL Ballard County Public Properties Corporation					\$2,450,000
City of Barlow					
Water and Sewer Revenue	12/28/1977	ISSUE ID: 3339 \$354,000	5.00	Bond 06/01/2017	\$146,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13742 \$45,000		Lease 01/01/2018	\$39,465
TOTAL City of Barlow					\$185,465
City of Kevil					
Water Revenue	12/19/1986	ISSUE ID: 6061 \$245,000	6.00	Bond 01/01/2026	\$183,000
Sewer Revenue	02/20/1990	ISSUE ID: 6730 \$100,000	5.00	Bond 01/01/2030	\$75,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8563 \$284,850	0.00	Bond 01/30/2016	\$174,746
Water Revenue	09/08/2003	ISSUE ID: 12196 \$47,000	4.38	Bond 01/01/2043	\$45,000
TOTAL City of Kevil					\$478,246

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of LaCenter					
Water Revenue N/A	03/25/2005	ISSUE ID: 12691 \$519,000	4.25	Bond 01/01/2044	\$501,500
Equipment	06/23/2006	ISSUE ID: 13189 \$50,000		Lease 06/01/2011	\$22,120
General Obligation					\$22,120
TOTAL City of LaCenter					<u>\$523,620</u>
City of Wickliffe					
Pollution Control Revenue	05/01/1980	ISSUE ID: 3521 \$4,100,000	8.25	Bond 05/01/2010	\$3,075,000
Sewer Revenue	08/05/1980	ISSUE ID: 3619 \$462,000	5.00	Bond 05/01/2019	\$215,000
Solid Waste Revenue	04/01/1996	ISSUE ID: 9695 \$5,740,000		Bond 04/01/2026	\$5,740,000
Solid Waste Revenue	01/15/1997	ISSUE ID: 10125 \$80,000,000	7.67	Bond 01/15/2027	\$80,000,000
Water Revenue	09/28/2001	ISSUE ID: 11527 \$395,000	4.50	Bond 01/01/2040	\$362,000
Water Revenue	09/28/2001	ISSUE ID: 11529 \$359,000	4.50	Bond 01/01/2040	\$329,000
TOTAL City of Wickliffe					<u>\$89,721,000</u>
Ballard		TOTAL OUTSTANDING			<u>\$97,070,382</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Barren					
Barren County					
Detention Facility & Court Facility Public Corporation	07/01/1998	ISSUE ID: 10457 \$4,965,000		Bond 02/01/2029	\$3,735,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11125 \$3,350,000		Bond 05/01/2020	\$2,245,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11234 \$3,350,000		Bond 05/01/2020	\$2,245,000
Court Facility Lease Revenue	11/27/2007	ISSUE ID: 13739 \$4,325,000		Bond 02/01/2029	\$4,065,000
Detention Facility General Obligation N/A	04/22/2010	ISSUE ID: 14362 \$8,395,000		Bond 04/01/2040	\$8,395,000
Judicial Facility General Obligation N/A	04/22/2010	ISSUE ID: 14363 \$510,000	6.10	Bond 04/01/2040	\$510,000
911 Equipment Renewable Ambulance	09/27/2006	ISSUE ID: 13208 \$63,644	4.25	Lease 07/20/2011	\$43,644
General Obligation Multiple Purposes	10/22/2007	ISSUE ID: 13528 \$23,793	5.62	Lease 10/20/2027	\$11,015
General Obligation Equipment	09/22/2008	ISSUE ID: 13966 \$500,000		Lease 01/20/2028	\$487,244
N/A General Obligation Miscellaneous Equipment	10/01/2009	ISSUE ID: 14227 \$276,910		Lease 05/20/2017	\$276,910
N/A General Obligation Ambulance	01/26/2010	ISSUE ID: 14279 \$250,000		Lease 07/20/2023	\$249,994
N/A General Obligation	01/11/2010	ISSUE ID: 14296 \$80,134		Lease 12/20/2012	\$80,134
TOTAL Barren County					\$22,343,942
Cavland Sanitation District					
Sewer Revenue	09/12/1991	ISSUE ID: 7009 \$2,484,000	5.00	Bond 01/01/2028	\$1,797,000
Sewer Revenue	09/07/1995	ISSUE ID: 9423 \$524,000	4.50	Bond 01/01/2034	\$437,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12599 \$2,096,000		Bond 01/01/2027	\$1,684,000
Refinancing Refunding Revenue N/A	01/29/2009	ISSUE ID: 14086 \$430,000	3.00	Bond 02/01/2011	\$430,000
TOTAL Cavland Sanitation District					\$4,348,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cave City					
Equipment		ISSUE ID: 12971		Lease	
	12/14/2005	\$125,000		01/01/2010	
General Obligation					\$19,018
TOTAL City of Cave City					<u>\$19,018</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Glasgow					
Water and Sewer Revenue	11/15/1972	ISSUE ID: 2495 \$1,200,000		Bond 05/15/2011	\$400,000
Water and Sewer Revenue	03/15/1978	ISSUE ID: 3127 \$2,000,000		Bond 05/15/2011	\$255,000
Pollution Control Revenue	12/01/1979	ISSUE ID: 3453 \$1,450,000	7.75	Bond 12/01/2009	\$1,450,000
Industrial Facility Industrial Revenue	06/27/1990	ISSUE ID: 6813 \$8,000,000		Bond 06/01/2020	\$8,000,000
Water and Sewer Revenue	10/01/1992	ISSUE ID: 8385 \$1,340,000		Bond 05/15/2010	\$110,000
Industrial Facility Industrial Revenue	05/19/1994	ISSUE ID: 8941 \$4,080,000		Bond 05/01/2014	\$1,350,000
Electric Revenue	04/01/1995	ISSUE ID: 9253 \$1,350,000		Bond 12/30/2014	\$565,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9633 \$7,600,000	7.00	Bond 04/01/2016	\$2,660,000
Water and Sewer Revenue	07/15/1996	ISSUE ID: 9972 \$3,515,000		Bond 05/15/2016	\$1,655,000
Electric Revenue	06/01/2000	ISSUE ID: 11116 \$3,230,000		Bond 12/01/2019	\$2,355,000
Industrial Facility Industrial Revenue	04/01/2000	ISSUE ID: 11150 \$5,000,000		Bond 04/01/2020	\$5,000,000
Improvement Project Revenue	05/28/2003	ISSUE ID: 12121 \$1,790,000		Bond 12/01/2022	\$1,370,000
Refinancing Refunding Revenue	11/01/2004	ISSUE ID: 12490 \$845,000		Bond 12/01/2014	\$535,000
Water Revenue	09/01/2003	ISSUE ID: 12548 \$8,285,000		Bond 05/15/2023	\$6,270,000
Water Refunding Revenue	09/01/2003	ISSUE ID: 12549 \$3,190,000		Bond 05/15/2011	\$735,000
Improvement Project Revenue	05/23/2006	ISSUE ID: 13083 \$5,805,000		Bond 06/01/2026	\$5,215,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13164 \$3,100,000		Bond 07/01/2026	\$2,720,000
Multiple Purposes Refunding Revenue N/A	08/10/2009	ISSUE ID: 14194 \$11,045,000		Bond 06/01/2029	\$11,045,000
TOTAL City of Glasgow					\$51,690,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Park City					
Water Refunding	04/16/1973	ISSUE ID: 2517 \$200,000	5.00	Bond 01/01/2012	\$27,000
TOTAL City of Park City					<u>\$27,000</u>
Glasgow Electric Plant Board					
Electric Revenue	11/01/1997	ISSUE ID: 10498 \$5,895,000		Bond 12/01/2017	\$3,605,000
Electric Revenue	03/01/2001	ISSUE ID: 11255 \$5,615,000		Bond 12/01/2020	\$3,955,000
TOTAL Glasgow Electric Plant Board					<u>\$7,560,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green River Valley Water District					
Water Revenue	04/01/1974	ISSUE ID: 2701 \$790,000	6.00	Bond 04/01/2011	\$195,000
Water Revenue	10/20/1977	ISSUE ID: 3124 \$680,000	5.00	Bond 04/01/2016	\$453,000
Water Revenue	08/16/1978	ISSUE ID: 3232 \$624,000	5.00	Bond 04/01/2018	\$294,000
Water Revenue	05/12/1981	ISSUE ID: 3627 \$1,873,000	5.00	Bond 04/01/2019	\$860,000
Water Revenue	02/15/1985	ISSUE ID: 5517 \$584,000	5.00	Bond 04/01/2023	\$341,000
Water Revenue	09/05/1986	ISSUE ID: 5952 \$373,000	5.00	Bond 04/01/2025	\$239,000
Water Revenue	01/10/1989	ISSUE ID: 6424 \$218,000	5.00	Bond 04/01/2028	\$157,000
Water Revenue	01/10/1989	ISSUE ID: 6425 \$40,000	5.00	Bond 04/01/2028	\$29,000
Water Revenue	10/23/1990	ISSUE ID: 6866 \$1,360,000	5.00	Bond 04/01/2029	\$1,002,000
Water Revenue	06/23/1993	ISSUE ID: 8438 \$1,250,000	5.00	Bond 04/01/2032	\$999,000
Water Revenue	11/07/1996	ISSUE ID: 9978 \$650,000	4.50	Bond 04/01/2035	\$545,500
Water Revenue	11/07/1996	ISSUE ID: 9979 \$1,050,000	4.50	Bond 04/01/2035	\$882,000
Water Revenue	06/12/1997	ISSUE ID: 9980 \$249,000	4.50	Bond 04/01/2036	\$213,000
Water Revenue	12/18/2002	ISSUE ID: 12033 \$519,000	5.09	Bond 01/01/2018	\$343,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12253 \$2,166,200		Bond 01/01/2019	\$1,561,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12435 \$3,567,000		Bond 01/01/2028	\$2,829,000
Water Revenue	10/19/2004	ISSUE ID: 12597 \$1,598,000		Bond 01/01/2024	\$1,285,000
Improvement Project Revenue	02/22/2006	ISSUE ID: 13010 \$5,000,000	4.50	Bond 04/01/2044	\$4,837,000
Multiple Purposes Bond Anticipation	01/30/2008	ISSUE ID: 13795 \$260,000	4.00	Bond 02/01/2010	\$260,000

June 30, 2010

Barren County

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	GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL	Green River Valley Water District					<u>\$17,324,500</u>
Barren						<u>\$103,312,460</u>
			TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath					
Bath County					
Industrial Facility		ISSUE ID: 6403		Bond	
Industrial Revenue	12/01/1988	\$3,000,000		12/01/2013	\$600,000
Industrial Facility		ISSUE ID: 8338		Bond	
Industrial Revenue	11/30/1992	\$2,520,000		12/01/2013	\$600,000
Improvement Project		ISSUE ID: 14239		Bond	
Revenue	12/03/2009	\$280,000	2.50	01/01/2048	\$280,000
N/A					
Equipment		ISSUE ID: 12420		Lease	
	03/31/2004	\$100,000	2.25	04/20/2014	\$52,090
General Obligation		ISSUE ID: 13975		Lease	
Equipment	10/06/2008	\$51,291		01/20/2017	\$46,291
General Obligation					\$46,291
TOTAL Bath County					\$1,578,381
Bath County Building Commission					
Building		ISSUE ID: 12535		Bond	
Revenue	09/25/2003	\$400,000	4.25	01/01/2033	\$360,500
TOTAL Bath County Building Commission					\$360,500
Bath County Fire Taxing District					
Multiple Purposes		ISSUE ID: 12757		Lease	
Renewable	12/28/2004	\$97,000	2.18	01/20/2010	\$12,065
TOTAL Bath County Fire Taxing District					\$12,065
Bath County Public Health Taxing District					
Health Care Facility		ISSUE ID: 14117		Lease	
N/A	04/21/2009	\$1,400,000		01/20/2034	\$1,400,000
General Obligation					\$1,400,000
TOTAL Bath County Public Health Taxing District					\$1,400,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath County Water District					
Water Revenue	08/23/1979	ISSUE ID: 3321 \$130,000	5.00	Bond 01/01/2017	\$49,000
Water Revenue	09/02/1983	ISSUE ID: 4948 \$106,000	5.00	Bond 01/01/2022	\$63,000
Water Revenue	02/14/1989	ISSUE ID: 6412 \$375,000	5.00	Bond 01/01/2027	\$260,000
Water Revenue	11/25/1992	ISSUE ID: 8324 \$103,000	5.00	Bond 01/01/2031	\$80,300
Water Revenue	10/20/1994	ISSUE ID: 9149 \$280,000	4.50	Bond 01/01/2034	\$233,500
Water Revenue	05/26/1989	ISSUE ID: 9667 \$138,000	5.00	Bond 01/01/2028	\$101,000
Water Revenue	01/22/1999	ISSUE ID: 10506 \$200,000	4.50	Bond 01/01/2038	\$177,400
Water Revenue	06/29/2004	ISSUE ID: 12365 \$500,000	4.38	Bond 01/01/2044	\$484,000
Water Revenue	01/24/2007	ISSUE ID: 13297 \$1,039,000	4.13	Bond 01/01/2045	\$1,015,500
Water Revenue N/A	01/26/2010	ISSUE ID: 14291 \$259,000	2.38	Bond 01/01/2049	\$259,000
TOTAL Bath County Water District					\$2,722,700
City of Owingsville					
Water and Sewer Revenue	03/23/1976	ISSUE ID: 2994 \$498,000	5.00	Bond 06/01/2015	\$141,000
Water and Sewer Revenue	01/28/1988	ISSUE ID: 6296 \$478,000	5.00	Bond 06/01/2027	\$331,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8995 \$634,000	4.50	Bond 06/01/2033	\$519,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8996 \$77,000	4.50	Bond 06/01/2033	\$62,900
Water and Sewer Revenue	04/30/2004	ISSUE ID: 12430 \$553,000	4.38	Bond 06/01/2043	\$528,000
Multiple Purposes N/A General Obligation	03/27/2009	ISSUE ID: 14131 \$440,000		Lease 04/01/2034	\$438,252
TOTAL City of Owingsville					\$2,020,152

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Sharpsburg					
Sewer Revenue	04/27/1990	ISSUE ID: 9658 \$147,000	5.00	Bond 01/01/2028	\$106,000
TOTAL City of Sharpsburg					<u>\$106,000</u>
Sharpsburg Water District					
Water Revenue	07/25/1984	ISSUE ID: 6977 \$18,000	11.38	Bond 01/01/2024	\$14,300
Water Revenue	07/25/1984	ISSUE ID: 6978 \$171,000	7.13	Bond 01/01/2024	\$122,000
Water Revenue	11/08/1991	ISSUE ID: 9659 \$335,000	5.00	Bond 01/01/2030	\$252,000
Water Revenue	06/06/1996	ISSUE ID: 10105 \$289,000	4.50	Bond 01/01/2035	\$242,600
Improvement Project Revenue	01/24/2007	ISSUE ID: 13300 \$258,000	4.13	Bond 01/01/2045	\$252,500
TOTAL Sharpsburg Water District					<u>\$883,400</u>
Bath		TOTAL OUTSTANDING			<u>\$9,083,198</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bell					
Bell County					
Multiple Purposes General Obligation	04/01/2005	ISSUE ID: 12748 \$12,000,000	4.51	Bond 04/01/2036	\$11,315,000
Community Center General Obligation	09/01/2006	ISSUE ID: 13683 \$1,250,000		Bond 06/01/2027	\$1,170,000
Water Renewable	10/28/1993	ISSUE ID: 8772 \$160,000	4.48	Lease 01/20/2013	\$45,000
Water Renewable	11/21/1995	ISSUE ID: 9536 \$78,000	6.22	Lease 01/20/2015	\$32,000
Lease Purchase Renewable	05/27/1998	ISSUE ID: 10705 \$450,000	5.41	Lease 01/30/2011	\$87,000
Real Property Renewable	11/26/2003	ISSUE ID: 12266 \$135,000		Lease 12/20/2023	\$105,564
Sewer Renewable	07/25/2006	ISSUE ID: 13194 \$360,000	4.25	Lease 07/20/2021	\$325,000
Ambulance General Obligation	09/04/2007	ISSUE ID: 13520 \$352,500		Lease 09/20/2012	\$239,021
Rescue Equipment General Obligation	05/05/2008	ISSUE ID: 13840 \$64,036	4.01	Lease 04/20/2011	\$39,882
TOTAL Bell County					\$13,358,467
Bell County Library Taxing District					
Building General Obligation	06/23/2006	ISSUE ID: 13109 \$1,200,000		Lease 06/20/2026	\$1,066,895
Multiple Purposes General Obligation	10/16/2007	ISSUE ID: 13530 \$334,715		Lease 10/20/2027	\$317,794
TOTAL Bell County Library Taxing District					\$1,384,689
Bell County Public Properties Corporation					
Courthouse Annex Revenue	07/01/2000	ISSUE ID: 11228 \$5,870,000		Bond 09/01/2028	\$5,135,000
Judicial Facility Refunding Revenue	12/20/2005	ISSUE ID: 12967 \$5,870,000	3.95	Bond 09/01/2028	\$5,320,000
TOTAL Bell County Public Properties Corporation					\$10,455,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Middlesboro					
Sewer Revenue	04/01/1970	ISSUE ID: 2071 \$846,000	4.75	Bond 04/01/2010	\$58,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9321 \$1,060,663	6.90	Bond 08/01/2017	\$601,963
Municipal Improvements Public Corporation	10/28/1997	ISSUE ID: 10245 \$551,000	5.00	Bond 01/01/2026	\$420,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12205 \$916,000	3.89	Bond 08/01/2017	\$629,000
TOTAL City of Middlesboro					\$1,708,963
City of Pineville					
Water Revenue	07/01/1976	ISSUE ID: 3004 \$598,000	4.25	Bond 01/01/2015	\$165,000
Water Revenue	08/26/1985	ISSUE ID: 5999 \$285,000	5.50	Bond 01/01/2024	\$174,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8596 \$347,155	6.91	Bond 06/30/2011	\$58,907
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10369 \$531,000	4.50	Bond 01/01/2037	\$468,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10370 \$593,000	4.50	Bond 01/01/2037	\$517,000
Water and Sewer Revenue	03/13/2002	ISSUE ID: 11662 \$663,000	4.50	Bond 01/01/2041	\$617,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11931 \$800,000	4.50	Bond 01/01/2041	\$744,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11932 \$1,339,000	4.50	Bond 01/01/2041	\$1,245,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11933 \$365,000	4.50	Bond 01/01/2042	\$344,000
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12729 \$250,000	4.50	Bond 01/01/2043	\$238,900
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12730 \$200,000	4.50	Bond 01/01/2043	\$191,000
Golf Course Acquisition/Improvement Renewable	07/30/1998	ISSUE ID: 10458 \$1,535,000		Lease 06/15/2023	\$1,090,000
TOTAL City of Pineville					\$5,852,807
Bell		TOTAL OUTSTANDING			\$32,759,926

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone Bellevue McVile Fire Protection District					
Building		ISSUE ID: 13254		Lease	
	11/08/2006	\$678,445		11/20/2026	
Renewable					\$618,445
TOTAL Bellevue McVile Fire Protection District					<u>\$618,445</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County					
Industrial Facility Industrial Revenue	11/28/1983	ISSUE ID: 5263 \$2,115,000		Bond 11/01/2013	\$2,115,000
Industrial Facility Industrial Revenue	12/21/1984	ISSUE ID: 5480 \$2,500,000		Bond 12/01/2014	\$2,500,000
Pollution Control Revenue	02/14/1984	ISSUE ID: 5590 \$16,000,000		Bond 08/01/2013	\$16,000,000
Industrial Facility Industrial Revenue	06/10/1985	ISSUE ID: 5610 \$3,000,000		Bond 06/01/2015	\$1,075,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6058 \$2,040,000		Bond 11/01/2012	\$360,000
Industrial Facility Industrial Revenue	12/28/1990	ISSUE ID: 6936 \$1,625,000		Bond 10/01/2016	\$1,625,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8056 \$4,050,000	7.00	Bond 01/01/2027	\$4,050,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8057 \$2,385,000	7.00	Bond 01/01/2027	\$2,385,000
Residential Revenue	02/01/1993	ISSUE ID: 8464 \$3,920,000		Bond 10/01/2011	\$82,000
Residential Revenue	02/01/1993	ISSUE ID: 8465 \$4,004,000		Bond 10/01/2011	\$150,000
Industrial Facility Industrial Revenue	03/01/1994	ISSUE ID: 8778 \$4,200,000		Bond 03/01/2020	\$4,200,000
Industrial Facility Industrial Revenue	01/24/1996	ISSUE ID: 9480 \$6,120,000		Bond 04/01/2016	\$1,575,000
Sewer Public Corporation	12/01/1995	ISSUE ID: 9545 \$14,100,000		Bond 12/01/2015	\$6,780,000
Industrial Facility Industrial Revenue	12/07/1989	ISSUE ID: 9593 \$3,250,000		Bond 12/01/2009	\$3,250,000
Industrial Facility Industrial Revenue	05/24/1996	ISSUE ID: 9720 \$3,930,000		Bond 04/01/2016	\$1,365,000
Industrial Facility Industrial Revenue	09/19/1996	ISSUE ID: 9898 \$3,000,000		Bond 09/01/2016	\$1,600,000
Industrial Facility Industrial Revenue	01/29/1998	ISSUE ID: 10304 \$5,000,000		Bond 01/01/2018	\$5,000,000
Public Project Public Corporation	06/24/1998	ISSUE ID: 10449 \$8,060,000		Bond 11/15/2012	\$2,670,000
Industrial Facility Industrial Revenue	10/22/1998	ISSUE ID: 10510 \$1,350,000		Bond 11/01/2018	\$1,350,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility		ISSUE ID: 11136		Bond	
Industrial Revenue	06/13/2000	\$1,610,000		05/01/2015	\$1,610,000
Refinancing		ISSUE ID: 11155		Bond	
Industrial Revenue	04/20/2000	\$7,500,000		04/01/2015	\$7,500,000
Residential		ISSUE ID: 11258		Bond	
Revenue	09/09/1999	\$7,940,000		11/01/2031	\$7,940,000
Residential		ISSUE ID: 11259		Bond	
Revenue	09/09/1999	\$350,000		11/01/2031	\$350,000
Industrial Facility		ISSUE ID: 11261		Bond	
Industrial Revenue	12/01/2000	\$71,500,000		10/01/2030	\$71,500,000
Refinancing		ISSUE ID: 11551		Bond	
Refunding	06/01/2001	\$4,700,000		12/01/2012	\$1,800,000
Industrial Facility		ISSUE ID: 11632		Bond	
Industrial Revenue	11/29/2001	\$2,700,000		11/01/2021	\$2,700,000
Public Project		ISSUE ID: 11738		Bond	
General Obligation	04/18/2002	\$20,000,000		04/01/2022	\$14,725,000
Educational Development		ISSUE ID: 11788		Bond	
Industrial Revenue	06/01/2002	\$5,700,000		06/01/2023	\$4,660,000
Industrial Facility		ISSUE ID: 11809		Bond	
Industrial Revenue	05/01/2002	\$50,000,000		06/13/2022	\$50,000,000
Water		ISSUE ID: 11948		Bond	
General Obligation	08/29/2002	\$5,320,000	4.20	02/01/2027	\$4,560,000
Manufacturing Facility		ISSUE ID: 12458		Bond	
Revenue	09/10/2004	\$1,600,000	1.40	09/01/2024	\$1,380,000
Refinancing		ISSUE ID: 12472		Bond	
Revenue	11/18/2004	\$1,975,000		10/01/2018	\$1,145,000
Building		ISSUE ID: 12496		Bond	
General Obligation	10/01/2003	\$6,190,000		12/01/2021	\$4,810,000
Public Project		ISSUE ID: 12508		Bond	
General Obligation	10/01/2003	\$6,415,000		12/01/2021	\$5,005,000
Building		ISSUE ID: 12655		Bond	
Industrial Revenue	12/15/2004	\$65,000,000	6.00	10/01/2024	\$65,000,000
Manufacturing Facility		ISSUE ID: 12843		Bond	
Industrial Revenue	07/11/2005	\$3,500,000		07/01/2025	\$2,420,000
Public Project		ISSUE ID: 13050		Bond	
General Obligation	03/01/2006	\$2,200,000		03/01/2026	\$1,965,000
Manufacturing Facility		ISSUE ID: 13159		Bond	
Industrial Revenue	07/14/2006	\$5,000,000		07/01/2026	\$4,175,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Manufacturing Facility Industrial Revenue	05/25/2007	ISSUE ID: 13460 \$10,000,000		Bond 05/01/2027	\$9,220,000
Building Industrial Revenue	08/01/2007	ISSUE ID: 13504 \$3,100,000		Bond 07/01/2027	\$2,985,000
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13534 \$50,000,000		Bond 08/01/2027	\$50,000,000
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13535 \$26,720,000		Bond 08/01/2027	\$26,720,000
Public Project General Obligation	02/01/2007	ISSUE ID: 13685 \$7,000,000		Bond 02/01/2027	\$6,510,000
Pollution Control Refunding Revenue	08/17/2005	ISSUE ID: 13714 \$35,275,000	4.70	Bond 01/01/2028	\$35,275,000
Equipment Industrial Revenue	05/08/2008	ISSUE ID: 13844 \$10,000,000	5.38	Bond 05/01/2017	\$9,026,501
Health Care Facility Industrial Revenue N/A	05/25/2010	ISSUE ID: 14375 \$1,320,200	3.76	Bond 06/01/2017	\$1,320,200
Fire Station Renewable Fire Station	07/12/1990	ISSUE ID: 7020 \$554,845		Lease 07/20/2015	\$90,621
Renewable Refinancing	11/04/1991	ISSUE ID: 8065 \$850,000		Lease 11/20/2011	\$138,000
Renewable Water	05/07/2001	ISSUE ID: 11304 \$556,000	4.93	Lease 02/01/2011	\$129,000
General Obligation Equipment	02/08/2005	ISSUE ID: 12708 \$1,515,000	3.25	Lease 03/01/2010	\$320,000
Renewable Fire Vehicles	11/22/2005	ISSUE ID: 12949 \$41,074	4.02	Lease 07/20/2010	\$16,074
General Obligation Computer Hardware and Software	02/01/2007	ISSUE ID: 13408 \$314,007		Lease 02/01/2017	\$254,197
Renewable Schools	12/12/2007	ISSUE ID: 13740 \$3,000,000	3.51	Lease 12/01/2012	\$2,154,139
General Obligation Equipment	02/08/2008	ISSUE ID: 13790 \$68,500	4.50	Lease 02/08/2013	\$56,001
N/A General Obligation	12/15/2007	ISSUE ID: 14361 \$99,465	4.99	Lease 12/15/2014	\$87,245
TOTAL Boone County					\$455,678,977
Boone County Extension Taxing District					
Land Acquisition Renewable	08/02/1999	ISSUE ID: 10848 \$1,100,000		Lease 08/02/2014	\$500,795
TOTAL Boone County Extension Taxing District					\$500,795

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County Public Properties Corporation					
Judicial Facility Revenue	05/01/2001	ISSUE ID: 11303 \$14,860,000		Bond 09/01/2016	\$11,695,000
TOTAL Boone County Public Properties Corporation					\$11,695,000
Boone County Water District					
Water Revenue	12/01/1993	ISSUE ID: 8776 \$3,695,000		Bond 10/01/2018	\$1,140,000
Water Revenue	09/15/2001	ISSUE ID: 11569 \$2,750,000		Bond 10/01/2021	\$2,035,000
TOTAL Boone County Water District					\$3,175,000
Boone-Florence Water Commission					
Water Revenue	12/01/2001	ISSUE ID: 11526 \$43,645,000		Bond 12/01/2027	\$37,555,000
Improvement Project Bond Anticipation	09/28/2005	ISSUE ID: 12988 \$3,300,000	3.95	Bond 09/01/2010	\$3,300,000
TOTAL Boone-Florence Water Commission					\$40,855,000
Burlington Fire Protection District					
Fire Station Renewable Fire Vehicles	09/19/2001	ISSUE ID: 11545 \$1,500,000		Lease 12/01/2020	\$1,053,048
General Obligation	10/15/2004	ISSUE ID: 12476 \$541,669	4.01	Lease 12/01/2009	\$117,730
TOTAL Burlington Fire Protection District					\$1,170,778

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Florence					
Residential Revenue	06/01/1983	ISSUE ID: 5003 \$18,230,000	13.00	Bond 06/01/2013	\$3,085,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5482 \$900,000		Bond 09/01/2009	\$900,000
Industrial Facility Industrial Revenue	11/05/1986	ISSUE ID: 6043 \$2,000,000	6.63	Bond 10/01/2016	\$1,390,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6095 \$4,300,000		Bond 11/01/2016	\$4,300,000
Recreational Facilities Public Corporation	11/15/1995	ISSUE ID: 9518 \$5,005,000		Bond 03/01/2017	\$2,505,000
Office Building Public Corporation	05/01/1998	ISSUE ID: 9713 \$2,615,000		Bond 06/01/2028	\$2,060,000
Office Building Public Corporation	02/15/1997	ISSUE ID: 9892 \$9,995,000		Bond 06/01/2027	\$7,705,000
Senior Citizens Housing Revenue	06/01/1997	ISSUE ID: 10076 \$8,225,000		Bond 05/01/2027	\$6,800,000
Housing Facilities Revenue	10/01/1999	ISSUE ID: 11054 \$8,825,000		Bond 08/15/2029	\$7,640,000
Refinancing Revenue	12/01/1999	ISSUE ID: 11082 \$2,520,000		Bond 12/01/2016	\$1,670,000
Multiple Purposes General Obligation	05/14/2002	ISSUE ID: 11750 \$7,335,000		Bond 11/01/2032	\$6,550,000
Water and Sewer Revenue N/A	07/31/2003	ISSUE ID: 12163 \$3,670,000		Bond 07/01/2023	\$2,960,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12540 \$3,605,000		Bond 06/30/2034	\$3,250,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12541 \$3,480,000		Bond 09/01/2033	\$2,920,000
Refinancing General Obligation	03/10/2005	ISSUE ID: 12684 \$9,070,000		Bond 06/01/2027	\$8,210,000
Real Property Industrial Revenue	05/01/2005	ISSUE ID: 12703 \$13,000,000		Bond 10/15/2010	\$2,600,000
Industrial Facility Industrial Revenue	11/30/2005	ISSUE ID: 12970 \$18,100,000		Bond 11/15/2010	\$7,240,000
Refinancing General Obligation	06/03/2008	ISSUE ID: 13858 \$2,885,000	4.38	Bond 05/01/2017	\$2,580,000
Refinancing General Obligation	05/27/2008	ISSUE ID: 13859 \$2,225,000		Bond 06/01/2028	\$2,175,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Land Acquisition		ISSUE ID: 11260		Lease	
	04/25/2001	\$550,000		04/15/2011	
General Obligation					\$120,000
TOTAL City of Florence					\$76,660,000
City of Union					
Building		ISSUE ID: 8893		Lease	
	09/14/1994	\$175,000		09/14/2009	
Renewable					\$11,667
Building		ISSUE ID: 13848		Lease	
	05/28/2008	\$375,000		01/01/2036	
General Obligation					\$367,221
TOTAL City of Union					\$378,888
City of Walton					
Sewer		ISSUE ID: 2734		Bond	
Revenue	07/29/1975	\$820,000	5.00	01/01/2015	
					\$256,000
Water and Sewer		ISSUE ID: 3993		Bond	
Revenue	02/16/1982	\$742,000	5.00	01/01/2021	
					\$391,000
Industrial Facility		ISSUE ID: 8283		Bond	
Industrial Revenue	06/30/1992	\$6,000,000		07/01/2012	
					\$6,000,000
Ky Infrastructure Authority Loan		ISSUE ID: 8609		Bond	
Public Corporation	12/01/1991	\$158,054	6.91	06/30/2011	
					\$26,819
Ky Infrastructure Authority Loan		ISSUE ID: 8633		Bond	
Public Corporation	04/07/1993	\$1,158,346	0.00	07/30/2018	
					\$578,033
Industrial Facility		ISSUE ID: 10118		Bond	
Industrial Revenue	10/31/1996	\$3,500,000		10/01/2016	
					\$1,695,000
Industrial Facility		ISSUE ID: 10275		Bond	
Industrial Revenue	08/28/1997	\$5,000,000		08/01/2017	
					\$2,925,000
Industrial Facility		ISSUE ID: 11887		Bond	
Industrial Revenue	03/28/2002	\$250,000		10/26/2021	
					\$250,000
Industrial Facility		ISSUE ID: 13591		Bond	
Industrial Revenue	11/18/2005	\$2,000,000		11/01/2025	
					\$2,000,000
Municipal Improvements		ISSUE ID: 13958		Bond	
General Obligation	09/25/2008	\$2,000,000		11/01/2028	
					\$2,000,000
TOTAL City of Walton					\$16,121,852
Hebron Fire Protection District					
Fire Station		ISSUE ID: 11615		Lease	
	11/20/2001	\$1,400,000		11/20/2016	
General Obligation					\$845,341
Refinancing		ISSUE ID: 11998		Lease	
	11/15/2002	\$2,335,000		12/15/2016	
General Obligation					\$1,372,727
Refinancing		ISSUE ID: 12319		Lease	
	03/12/2004	\$415,000		03/12/2014	
General Obligation					\$220,984
TOTAL Hebron Fire Protection District					\$2,439,052

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Petersburg Fire Protection District					
Ambulance		ISSUE ID: 14116		Bond	
General Obligation	05/01/2009	\$117,000	4.75	05/01/2014	\$117,000
N/A					
TOTAL Petersburg Fire Protection District					\$117,000
Point Pleasant Fire Protection District					
Fire Station Improvements		ISSUE ID: 13409		Lease	
General Obligation	05/08/2007	\$850,327	4.25	01/20/2037	\$825,327
TOTAL Point Pleasant Fire Protection District					\$825,327
Union Community Ambulance District					
Fire Station		ISSUE ID: 12380		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,205,000
Real Property		ISSUE ID: 12397		Lease	
General Obligation	07/01/2004	\$313,552	2.60	07/01/2024	\$251,048
Ambulance		ISSUE ID: 13204		Lease	
General Obligation	08/03/2006	\$120,326		08/03/2016	\$92,450
Fire Station		ISSUE ID: 13776		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$285,517
TOTAL Union Community Ambulance District					\$1,834,015
Union Emergency Services Alliance					
Emergency Services Building & /		ISSUE ID: 12379		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,205,000
Real Property		ISSUE ID: 12391		Lease	
General Obligation	07/01/2004	\$313,550		07/01/2024	\$251,048
Fire Station		ISSUE ID: 13510		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$285,517
TOTAL Union Emergency Services Alliance					\$1,741,565

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Walton Fire Protection District					
Fire Station		ISSUE ID: 10799		Lease	
	06/30/1999	\$355,000		10/30/2018	\$215,000
Renewable Fire Protection		ISSUE ID: 11207		Lease	
	02/15/2001	\$144,740		02/15/2021	\$102,892
Renewable Fire Vehicles		ISSUE ID: 11746		Lease	
	04/23/2002	\$275,686	4.95	10/10/2012	\$107,372
General Obligation Fire Equipment		ISSUE ID: 12063		Lease	
	02/13/2003	\$350,000		03/12/2013	\$157,046
General Obligation Fire Equipment		ISSUE ID: 13648		Lease	
	10/09/2007	\$315,000		12/20/2012	\$220,000
General Obligation Fire Station		ISSUE ID: 13930		Lease	
	08/11/2008	\$3,400,000		02/20/2037	\$3,343,628
General Obligation Fire Vehicles		ISSUE ID: 13931		Lease	
	08/11/2008	\$750,000		08/20/2023	\$718,491
General Obligation Equipment		ISSUE ID: 14110		Lease	
N/A	02/27/2009	\$176,883	4.50	02/27/2014	\$166,267
General Obligation					\$166,267
TOTAL Walton Fire Protection District					<u>\$5,030,696</u>
Boone		TOTAL OUTSTANDING			<u>\$618,842,390</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bourbon					
Bourbon County					
Industrial Facility		ISSUE ID: 10750		Bond	
Industrial Revenue	05/19/1999	\$950,000	6.00	05/01/2014	\$408,722
Judicial Facility		ISSUE ID: 10965		Bond	
Public Corporation	10/15/1999	\$3,150,000		02/01/2030	\$2,680,000
Recreational Facilities		ISSUE ID: 11929		Bond	
Industrial Revenue	09/18/2002	\$1,600,000		12/01/2021	\$1,600,000
Court Facility		ISSUE ID: 13274		Bond	
Refunding Revenue	12/21/2006	\$4,260,000		02/01/2022	\$3,835,000
Courthouse Improvement/Renov		ISSUE ID: 13680		Bond	
General Obligation	10/01/2006	\$1,655,000		09/01/2016	\$1,375,000
Courthouse Improvement/Renov		ISSUE ID: 13691		Bond	
General Obligation	02/01/2007	\$1,695,000		08/01/2027	\$1,635,000
Detention Facility		ISSUE ID: 8194		Lease	
Renewable	02/01/1992	\$2,300,000		01/01/2012	\$565,000
TOTAL Bourbon County					\$12,098,722
Bourbon County Public Health Taxing District					
Building		ISSUE ID: 12475		Lease	
General Obligation	10/08/2004	\$2,200,000	2.18	10/20/2029	\$1,901,907
TOTAL Bourbon County Public Health Taxing District					\$1,901,907
Bourbon County Public Properties Corporation					
Court Facility		ISSUE ID: 11224		Bond	
Revenue	08/01/2000	\$4,820,000		02/01/2022	\$3,695,000
TOTAL Bourbon County Public Properties Corporation					\$3,695,000
City of Millersburg					
Water and Sewer		ISSUE ID: 4872		Bond	
Revenue	10/06/1981	\$633,000	5.00	06/01/2020	\$314,000
Water and Sewer		ISSUE ID: 6822		Bond	
Revenue	09/27/1990	\$100,000	5.00	06/01/2030	\$75,500
Water and Sewer		ISSUE ID: 6823		Bond	
Revenue	09/27/1990	\$335,000	5.00	06/30/2030	\$255,000
Water and Sewer		ISSUE ID: 9517		Bond	
Revenue	11/16/1995	\$149,000	4.50	06/01/2035	\$126,500
Water and Sewer		ISSUE ID: 12328		Bond	
Revenue	03/10/2004	\$154,000	4.50	06/01/2043	\$147,500
TOTAL City of Millersburg					\$918,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of North Middletown					
Utilities Revenue	07/08/1982	ISSUE ID: 4420 \$244,000	5.00	Bond 04/01/2021	\$128,000
Utilities Revenue	01/25/1990	ISSUE ID: 6814 \$56,130	5.00	Bond 04/01/2028	\$41,630
Utilities Revenue	05/20/1993	ISSUE ID: 8391 \$100,000	5.00	Bond 04/01/2031	\$78,100
Refinancing Renewable Wastewater	06/14/2000	ISSUE ID: 11168 \$500,000		Lease 03/15/2020	\$320,000
General Obligation	09/05/2002	ISSUE ID: 11920 \$365,000		Lease 12/15/2029	\$295,000
TOTAL City of North Middletown					\$862,730
City of Paris					
Industrial Facility Industrial Revenue	06/01/1998	ISSUE ID: 8020 \$4,400,000		Bond 10/01/2018	\$4,400,000
Industrial Facility Industrial Revenue	10/21/1997	ISSUE ID: 10293 \$4,400,000		Bond 10/01/2018	\$4,400,000
Water, Electric and Sewer Revenue	09/30/2005	ISSUE ID: 12903 \$1,111,000	4.13	Bond 07/01/2045	\$1,099,000
TOTAL City of Paris					\$9,899,000
Bourbon		TOTAL OUTSTANDING			\$29,375,858

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd					
Big Sandy Water District					
Water Revenue	08/20/1982	ISSUE ID: 4947 \$910,000	5.00	Bond 01/30/2022	\$510,000
Water Revenue	07/28/1988	ISSUE ID: 6930 \$765,000	7.13	Bond 01/01/2027	\$584,000
Water Revenue	03/06/1991	ISSUE ID: 6931 \$640,000	7.00	Bond 01/01/2029	\$530,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8529 \$1,383,952	0.00	Bond 01/30/2015	\$1,060,933
Water Revenue	12/13/1994	ISSUE ID: 9165 \$1,214,000	4.50	Bond 01/01/2033	\$993,500
Water District Acquisition Revenue	09/26/2000	ISSUE ID: 11329 \$495,000	4.50	Bond 01/01/2037	\$437,000
Water Revenue	06/27/2001	ISSUE ID: 11501 \$793,000		Bond 01/01/2023	\$617,000
Water Revenue	12/18/2001	ISSUE ID: 11613 \$527,000	4.50	Bond 01/01/2041	\$490,500
Water Revenue	10/19/2004	ISSUE ID: 12600 \$732,000		Bond 01/01/2029	\$615,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13347 \$931,000		Bond 01/01/2027	\$900,000
TOTAL	Big Sandy Water District				\$6,737,933

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County					
Detention Facility Refunding	09/01/1997	ISSUE ID: 10422 \$3,430,000		Bond 03/01/2012	\$1,115,000
Industrial Facility Industrial Revenue	07/11/2000	ISSUE ID: 11189 \$3,000,000		Bond 10/01/2025	\$3,000,000
Pollution Control Industrial Revenue	06/26/2003	ISSUE ID: 12447 \$12,275,000		Bond 07/01/2021	\$12,275,000
Multiple Purposes General Obligation	01/01/2005	ISSUE ID: 12645 \$3,500,000	4.87	Bond 01/01/2035	\$3,290,000
Sewer General Obligation	12/01/2006	ISSUE ID: 13689 \$4,000,000		Bond 12/01/2036	\$4,000,000
Improvement Project General Obligation	05/01/2004	ISSUE ID: 13738 \$3,755,000	3.23	Bond 03/01/2024	\$2,090,000
Sewer General Obligation	08/05/2004	ISSUE ID: 12398 \$490,000		Lease 09/01/2024	\$430,000
Sewer Renewable Refinancing	02/23/2005	ISSUE ID: 12644 \$5,000,000		Lease 01/01/2035	\$4,630,000
General Obligation Land Acquisition	06/10/2005	ISSUE ID: 12791 \$365,000		Lease 06/01/2028	\$325,000
Renewable Detention Facility	12/23/2005	ISSUE ID: 13158 \$500,000		Lease 07/20/2033	\$470,000
General Obligation Property Acquisition/Improvement	07/05/2006	ISSUE ID: 13162 \$2,000,000		Lease 05/01/2036	\$1,880,000
General Obligation Computer Hardware and Software	08/29/2006	ISSUE ID: 13540 \$285,000	4.95	Lease 09/15/2016	\$220,059
Renewable Sewer	10/04/2007	ISSUE ID: 13650 \$190,000	5.25	Lease 07/01/2010	\$128,230
General Obligation Vehicles	06/01/2005	ISSUE ID: 13748 \$5,000,000		Lease 06/01/2035	\$4,670,000
N/A General Obligation	12/15/2008	ISSUE ID: 14039 \$207,918		Lease 12/20/2013	\$207,918
TOTAL Boyd County					\$38,731,207
Boyd County 911					
Public Project Renewable	12/29/2000	ISSUE ID: 11110 \$200,000	5.69	Lease 12/28/2010	\$37,684
TOTAL Boyd County 911					\$37,684

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County Ambulance Taxing District					
Ambulance		ISSUE ID: 13663		Lease	
	10/01/2007	\$404,121		10/20/2012	
General Obligation					\$284,121
TOTAL Boyd County Ambulance Taxing District					\$284,121
Boyd County Capital Projects, Inc.					
Convention/Arts Center		ISSUE ID: 11263		Bond	
Revenue	11/29/2000	\$1,500,000		11/01/2028	
					\$1,325,000
Courthouse Annex		ISSUE ID: 13472		Bond	
Lease Revenue	07/18/2007	\$18,855,000		08/01/2027	
					\$18,220,000
TOTAL Boyd County Capital Projects, Inc.					\$19,545,000
Boyd County Sanitation District #4					
Sewer		ISSUE ID: 10171		Bond	
Revenue	08/05/1997	\$941,000	5.38	01/01/2035	
					\$845,500
Sewer		ISSUE ID: 10172		Bond	
Revenue	08/05/1997	\$1,009,000	5.38	01/01/2035	
					\$891,500
Sewer		ISSUE ID: 10173		Bond	
Revenue	08/05/1997	\$350,000	5.38	01/01/2035	
					\$306,000
Refinancing		ISSUE ID: 12068		Bond	
Refunding Revenue	03/25/2003	\$2,274,000		01/01/2033	
					\$2,020,000
TOTAL Boyd County Sanitation District #4					\$4,063,000
Boyd Sanitation District #2					
Ky Infrastructure Authority Loan		ISSUE ID: 8620		Bond	
Public Corporation	12/01/1991	\$1,661,028	6.91	06/30/2011	
					\$281,849
TOTAL Boyd Sanitation District #2					\$281,849
Cannonsburg Fire Protection District					
Equipment		ISSUE ID: 13901		Lease	
	06/27/2008	\$505,268	4.89	11/15/2020	
General Obligation					\$505,268
TOTAL Cannonsburg Fire Protection District					\$505,268
Cannonsburg Water District					
Water		ISSUE ID: 2230		Bond	
Revenue	01/01/1971	\$552,000	5.75	01/01/2010	
					\$32,000
Water		ISSUE ID: 2658		Bond	
Revenue	01/03/1974	\$362,000	5.00	01/01/2014	
					\$110,000
Water		ISSUE ID: 6940		Bond	
Revenue	02/06/1991	\$615,000	7.00	01/01/2029	
					\$508,000
Water		ISSUE ID: 11495		Bond	
Revenue	06/27/2001	\$416,000		01/01/2025	
					\$346,000
TOTAL Cannonsburg Water District					\$996,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Ashland					
Hospital Revenue	08/01/1983	ISSUE ID: 5144 \$23,815,000		Bond 02/01/2012	\$11,955,000
Solid Waste Revenue	10/01/1991	ISSUE ID: 8048 \$20,000,000	7.20	Bond 10/01/2020	\$20,000,000
Pollution Control Refunding	08/01/1992	ISSUE ID: 8323 \$30,000,000	6.65	Bond 08/01/2009	\$30,000,000
Solid Waste Revenue	02/01/1995	ISSUE ID: 9142 \$55,000,000	7.13	Bond 02/01/2022	\$55,000,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9398 \$2,943,122	6.72	Bond 08/01/2017	\$1,686,231
Pollution Control Refunding	05/01/1996	ISSUE ID: 9718 \$10,000,000	6.10	Bond 12/01/2011	\$10,000,000
YMCA Revenue	12/22/1998	ISSUE ID: 10507 \$800,000	5.50	Bond 12/01/2019	\$523,351
Refinancing Revenue	11/01/1999	ISSUE ID: 11027 \$36,000,000	5.70	Bond 11/01/2009	\$36,000,000
Multiple Purposes General Obligation	10/27/2005	ISSUE ID: 12943 \$3,315,000		Bond 10/01/2030	\$3,055,000
Refinancing Revenue N/A	04/01/2010	ISSUE ID: 14373 \$32,615,000		Bond 02/01/2025	\$32,615,000
Water and Sewer Renewable Fire Station	06/25/1992	ISSUE ID: 8223 \$1,660,000		Lease 03/15/2012	\$405,000
Water and Sewer Renewable Fire Station	12/20/1996	ISSUE ID: 9872 \$2,200,000		Lease 12/15/2016	\$1,070,000
TOTAL City of Ashland					\$202,309,582
City of Catlettsburg					
Sewer KIA Loan	12/04/1996	ISSUE ID: 10856 \$3,200,000	0.60	Lease 06/01/2018	\$1,487,576
TOTAL City of Catlettsburg					\$1,487,576
East Fork Fire Protection District					
Fire Station General Obligation	09/05/2003	ISSUE ID: 12182 \$250,000	5.17	Lease 09/15/2018	\$176,100
TOTAL East Fork Fire Protection District					\$176,100
Summit-Ironville Fire Protection District					
Fire Vehicles N/A Renewable	09/24/2009	ISSUE ID: 14233 \$850,446	4.85	Lease 12/23/2019	\$850,446
TOTAL Summit-Ironville Fire Protection District					\$850,446

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyle					
Boyle County					
Hospital Revenue	04/01/1994	ISSUE ID: 8967 \$10,785,000		Bond 04/01/2014	\$4,115,000
Refinancing Refunding Revenue	02/15/2003	ISSUE ID: 12083 \$3,625,000		Bond 04/01/2015	\$1,670,000
Refinancing General Obligation	07/19/2005	ISSUE ID: 12768 \$5,065,000		Bond 02/01/2019	\$3,885,000
Health Care Facility Revenue	09/07/2006	ISSUE ID: 13218 \$50,715,000		Bond 04/01/2036	\$50,650,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13488 \$44,535,000		Bond 06/01/2037	\$43,680,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13489 \$34,050,000		Bond 06/01/2037	\$33,800,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13490 \$8,175,000		Bond 06/01/2017	\$6,800,000
Refinancing General Obligation	03/11/2008	ISSUE ID: 13808 \$4,120,000		Bond 02/01/2019	\$3,790,000
Ambulance General Obligation	10/01/2007	ISSUE ID: 13661 \$112,700		Lease 10/20/2009	\$17,700
Vehicles N/A General Obligation	02/20/2009	ISSUE ID: 14071 \$135,000		Lease 02/20/2011	\$113,113
Medical Equipment N/A General Obligation	03/15/2010	ISSUE ID: 14341 \$148,000		Lease 02/20/2012	\$148,000
TOTAL Boyle County					\$148,668,813
Boyle County Library Taxing District					
Library General Obligation	09/11/2007	ISSUE ID: 13517 \$5,840,000		Bond 01/01/2032	\$5,370,000
TOTAL Boyle County Library Taxing District					\$5,370,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Danville					
Hospital Revenue	03/15/1991	ISSUE ID: 6949 \$7,330,000		Bond 04/01/2015	\$1,925,000
Water and Sewer Revenue	08/01/1993	ISSUE ID: 8439 \$4,685,000		Bond 02/01/2014	\$2,090,000
Floating Indebtedness Funding	07/01/1994	ISSUE ID: 9312 \$797,996	6.92	Bond 08/01/2017	\$622,375
Hospital Revenue	02/01/1996	ISSUE ID: 9624 \$3,430,000		Bond 04/01/2016	\$1,170,000
Water and Sewer Revenue	10/10/2000	ISSUE ID: 10955 \$1,570,000		Bond 03/01/2019	\$1,570,000
Economic Development Revenue	04/09/2002	ISSUE ID: 11724 \$450,000		Bond 04/09/2012	\$135,000
Sewer Lease Revenue	09/05/2001	ISSUE ID: 11899 \$2,255,000		Bond 12/01/2010	\$300,000
Water and Sewer Lease Revenue	10/10/2002	ISSUE ID: 11954 \$2,390,000		Bond 07/01/2011	\$870,000
Water and Sewer Refunding Revenue	05/20/2003	ISSUE ID: 12118 \$3,540,000		Bond 02/01/2014	\$2,050,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12203 \$885,000	3.92	Bond 08/01/2017	\$649,000
Water and Sewer Revenue	04/08/2004	ISSUE ID: 12415 \$3,350,000		Bond 03/01/2019	\$1,585,000
College Project Industrial Revenue	09/28/2004	ISSUE ID: 12463 \$625,000	3.82	Bond 09/27/2011	\$227,371
Refinancing Refunding Revenue	03/02/2005	ISSUE ID: 12697 \$6,675,000		Bond 04/01/2014	\$6,675,000
Hospital Revenue	12/30/2005	ISSUE ID: 13271 \$9,000,000		Bond 04/01/2021	\$7,780,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13564 \$3,450,000		Bond 12/01/2036	\$3,385,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13565 \$1,200,000	5.65	Bond 12/01/2036	\$1,200,000
Building Revenue	12/28/2007	ISSUE ID: 13729 \$1,100,000		Bond 12/01/2027	\$1,082,138
Multiple Purposes General Obligation N/A	01/21/2009	ISSUE ID: 14070 \$500,000	3.38	Bond 12/01/2009	\$500,000
Multiple Purposes Revenue N/A	03/26/2009	ISSUE ID: 14097 \$1,480,000	4.38	Bond 02/01/2049	\$1,480,000

June 30, 2010

Boyle County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 14017		Lease	
N/A	11/14/2008	\$4,651,672	3.79	05/01/2038	
General Obligation					\$4,651,692
Building		ISSUE ID: 14018		Lease	
N/A	11/14/2008	\$2,665,675	3.00	05/01/2038	
General Obligation					\$2,665,675
Multiple Purposes		ISSUE ID: 14369		Lease	
N/A	04/07/2010	\$50,000		04/01/2017	
General Obligation					\$50,000
TOTAL City of Danville					\$42,663,251
City of Junction City					
Water and Sewer		ISSUE ID: 2697		Bond	
Revenue	06/10/1974	\$1,950,000	5.00	01/01/2015	
					\$620,000
Ky Infrastructure Authority Loan		ISSUE ID: 8626		Bond	
Public Corporation	04/07/1993	\$1,529,661	0.00	07/30/2014	
					\$665,181
Water and Sewer		ISSUE ID: 9505		Bond	
Revenue	12/05/1995	\$537,000	4.50	01/01/2034	
					\$448,000
College Project		ISSUE ID: 10046		Bond	
Revenue	04/01/1997	\$9,685,000		04/01/2017	
					\$5,120,000
Vehicles		ISSUE ID: 12905		Lease	
	09/29/2005	\$70,000	3.00	09/29/2010	
General Obligation					\$19,967
TOTAL City of Junction City					\$6,873,148
City of Perryville					
Ky Infrastructure Authority Loan		ISSUE ID: 8652		Bond	
Public Corporation	06/01/1992	\$388,058	4.20	06/30/2012	
					\$67,880
Water		ISSUE ID: 11264		Bond	
Revenue	11/15/2000	\$454,000	4.75	04/01/2040	
					\$417,900
TOTAL City of Perryville					\$485,780
Danville-Boyle County Airport Board					
Airport		ISSUE ID: 14268		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	
Renewable					\$795,000
TOTAL Danville-Boyle County Airport Board					\$795,000
Parksville Water District					
Water		ISSUE ID: 9466		Bond	
Revenue	09/07/1995	\$677,000	5.13	01/01/2034	
					\$568,000
Water		ISSUE ID: 10733		Bond	
Revenue	05/13/1999	\$539,000	4.75	01/01/2038	
					\$484,000
TOTAL Parksville Water District					\$1,052,000
Boyle		TOTAL OUTSTANDING			\$205,907,992

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bracken					
Bracken County					
Industrial Facility Industrial Revenue	01/22/2003	ISSUE ID: 12570 \$850,000		Bond 02/01/2023	\$850,000
Courthouse Improvement/Renov General Obligation	07/11/2002	ISSUE ID: 11798 \$696,000	5.09	Lease 07/20/2017	\$426,000
TOTAL Bracken County					\$1,276,000
Bracken County Extension Taxing District					
Building General Obligation	03/03/2008	ISSUE ID: 13812 \$400,000		Lease 07/20/2034	\$390,000
TOTAL Bracken County Extension Taxing District					\$390,000
Bracken County Water District					
Water Revenue	05/02/1975	ISSUE ID: 2804 \$198,000	5.00	Bond 01/01/2015	\$62,000
Water Revenue	09/10/1982	ISSUE ID: 4429 \$463,000	5.00	Bond 01/01/2022	\$257,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8533 \$634,100	0.00	Bond 01/30/2013	\$313,713
Water Revenue	10/07/2004	ISSUE ID: 12450 \$980,000	4.50	Bond 01/01/2043	\$938,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13463 \$3,350,000		Bond 07/01/2027	\$3,240,000
Water Renewable	07/15/1995	ISSUE ID: 9420 \$409,785	7.00	Lease 07/15/2015	\$188,426
TOTAL Bracken County Water District					\$4,999,139
City of Augusta					
Water Revenue	06/26/1996	ISSUE ID: 9771 \$1,160,000	4.50	Bond 12/01/2035	\$1,007,000
Water Revenue	06/26/1996	ISSUE ID: 9772 \$340,000	4.88	Bond 12/01/2035	\$297,100
Water Revenue	01/30/2004	ISSUE ID: 12303 \$100,000	4.50	Bond 12/01/2043	\$96,800
Fire Vehicles N/A General Obligation	08/12/2009	ISSUE ID: 14192 \$100,000	3.73	Lease 08/12/2014	\$100,000
TOTAL City of Augusta					\$1,500,900

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brooksville					
Municipal Improvements Revenue	10/01/1975	ISSUE ID: 2861 \$100,000	5.00	Bond 01/01/2015	\$29,200
Water and Gas Renewable	09/01/1999	ISSUE ID: 10850 \$444,796		Lease 09/01/2014	\$217,695
Land Acquisition General Obligation	09/18/2008	ISSUE ID: 13960 \$75,000		Lease 09/18/2028	\$75,000
TOTAL City of Brooksville					<u>\$321,895</u>
Bracken		TOTAL OUTSTANDING			<u>\$8,487,934</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breathitt					
Breathitt County					
County Jail Public Corporation	02/01/1996	ISSUE ID: 9557 \$445,000		Bond 02/01/2016	\$295,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11557 \$6,735,000		Bond 09/01/2022	\$5,325,000
Refinancing General Obligation	07/10/2003	ISSUE ID: 12509 \$790,000	3.24	Bond 02/01/2016	\$170,000
Improvement Project Revenue N/A	09/24/2009	ISSUE ID: 14205 \$350,000	2.63	Bond 01/01/2048	\$350,000
Equipment Renewable Judicial Facility	12/04/2003	ISSUE ID: 12285 \$225,000	2.18	Lease 01/20/2012	\$102,176
Renewable Vehicles	01/31/2005	ISSUE ID: 12635 \$150,000		Lease 02/20/2013	\$86,121
Renewable Vehicles	11/22/2005	ISSUE ID: 12952 \$21,015	3.94	Lease 07/20/2009	\$6,015
Renewable Vehicles	07/22/2008	ISSUE ID: 13892 \$315,000		Lease 01/20/2010	\$315,000
General Obligation Building N/A	10/01/2009	ISSUE ID: 14229 \$986,000		Lease 01/20/2029	\$986,000
General Obligation Vehicles N/A	06/23/2010	ISSUE ID: 14396 \$224,000		Lease 06/20/2013	\$224,000
TOTAL Breathitt County					\$7,859,313
Breathitt County Public Health Taxing District					
Health Department/Center General Obligation	07/23/2007	ISSUE ID: 13462 \$1,500,000		Lease 01/20/2017	\$1,200,000
TOTAL Breathitt County Public Health Taxing District					\$1,200,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jackson					
Water and Sewer Revenue	03/01/1979	ISSUE ID: 3287 \$184,000	5.00	Bond 05/01/2015	\$58,000
Water and Sewer Revenue	08/13/1981	ISSUE ID: 3685 \$750,000	5.00	Bond 05/01/2020	\$370,000
Water Revenue	04/11/1983	ISSUE ID: 4896 \$60,000	5.00	Bond 05/01/2022	\$33,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8647 \$1,508,048	2.20	Bond 06/30/2012	\$227,000
Water Revenue	07/28/1999	ISSUE ID: 10961 \$140,000	4.50	Bond 05/01/2039	\$126,300
Public Project General Obligation	12/01/1999	ISSUE ID: 10995 \$1,475,000		Bond 12/01/2019	\$940,000
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12488 \$2,217,000	4.50	Bond 05/01/2043	\$2,118,500
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12489 \$550,000	4.50	Bond 05/01/2043	\$526,000
Refinancing General Obligation N/A	12/16/2009	ISSUE ID: 14267 \$915,000		Bond 12/01/2019	\$915,000
Ky Infrastructure Authority Loan KIA Loan City Hall	05/01/1999	ISSUE ID: 11123 \$681,983	1.80	Lease 12/01/2018	\$354,427
N/A Building	12/05/2002	ISSUE ID: 12008 \$830,000		Lease 12/15/2027	\$643,085
General Obligation Multiple Purposes	07/08/2004	ISSUE ID: 12387 \$450,000		Lease 11/01/2024	\$390,000
General Obligation Equipment	05/17/2006	ISSUE ID: 13100 \$4,260,000		Lease 05/01/2027	\$4,010,000
General Obligation Multiple Purposes	10/15/2007	ISSUE ID: 13529 \$450,000		Lease 11/01/2022	\$413,176
N/A General Obligation	11/26/2008	ISSUE ID: 14050 \$550,000		Lease 11/01/2028	\$540,864
TOTAL City of Jackson					\$11,665,351
Breathitt TOTAL OUTSTANDING					\$20,724,664

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breckinridge Breckinridge County					
Home Mortgage Revenue	11/01/1984	ISSUE ID: 5556 \$28,000,000		Bond 11/01/2014	\$1,730,000
Hospital Public Corporation	02/01/1994	ISSUE ID: 8886 \$2,650,000		Bond 01/01/2013	\$810,000
Pool Funding Revenue	12/14/1999	ISSUE ID: 11079 \$50,000,000		Bond 12/01/2029	\$50,000,000
Pool Funding Lease Revenue	02/08/2001	ISSUE ID: 11106 \$50,000,000		Bond 02/01/2031	\$50,000,000
KACo Leasing Trust Program Revenue	01/31/2002	ISSUE ID: 11823 \$100,000,000		Bond 02/01/2032	\$100,000,000
Multiple Purposes General Obligation N/A	06/25/2009	ISSUE ID: 14182 \$495,000		Bond 06/20/2012	\$495,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14223 \$6,100,000	4.13	Bond 01/01/2038	\$6,100,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14224 \$1,900,000	4.25	Bond 01/01/2038	\$1,900,000
Justice Center Revenue N/A	02/09/2010	ISSUE ID: 14331 \$13,155,000		Bond 02/01/2030	\$13,155,000
Courthouse Improvement/Renov Renewable Lease Purchase	01/06/1994	ISSUE ID: 8930 \$250,000	5.62	Lease 01/20/2013	\$71,000
Renewable Detention Facility	02/26/1998	ISSUE ID: 10300 \$5,300,000	5.64	Lease 01/30/2018	\$3,133,000
Renewable Emergency Services Building & /	01/31/2000	ISSUE ID: 10852 \$5,500,000	6.06	Lease 07/20/2024	\$4,515,000
Renewable	06/18/2002	ISSUE ID: 11795 \$250,000	4.38	Lease 01/20/2022	\$180,000
TOTAL Breckinridge County					\$232,089,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cloverport					
Water and Sewer Revenue	05/30/1986	ISSUE ID: 5940 \$210,000	5.00	Bond 12/01/2024	\$165,000
Water and Sewer Revenue	04/28/1983	ISSUE ID: 5984 \$773,000	5.00	Bond 12/01/2021	\$430,000
Water and Sewer Revenue	01/11/1996	ISSUE ID: 9482 \$100,000	4.50	Bond 12/01/2035	\$85,800
Water and Sewer Revenue	09/23/2005	ISSUE ID: 12913 \$348,000	4.25	Bond 12/01/2043	\$337,000
Fire Vehicles	08/08/2006	ISSUE ID: 13203 \$165,000		Lease 08/08/2016	
General Obligation					\$125,802
TOTAL City of Cloverport					\$1,143,602
City of Hardinsburg					
Water and Sewer Revenue	08/15/1979	ISSUE ID: 3491 \$1,068,000	5.00	Bond 06/01/2018	\$450,000
Water and Sewer Revenue	11/15/1989	ISSUE ID: 6706 \$785,000	5.00	Bond 06/01/2027	\$682,000
Water Revenue	07/09/1992	ISSUE ID: 8045 \$1,920,000	5.00	Bond 06/01/2029	\$1,416,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8557 \$330,833	0.00	Bond 01/30/2018	\$325,116
Water and Sewer Revenue	06/14/1994	ISSUE ID: 9001 \$1,000,000	4.50	Bond 06/01/2033	\$819,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12254 \$654,400		Bond 01/01/2018	\$429,300
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12345 \$2,475,000		Bond 01/01/2028	\$2,124,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13367 \$4,803,000	4.13	Bond 06/01/2045	\$4,692,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13368 \$2,660,000	4.13	Bond 06/01/2045	\$2,600,000
Improvement Project Revenue N/A	10/16/2009	ISSUE ID: 14225 \$1,350,000	3.63	Bond 06/01/2048	\$1,350,000
Water	03/09/2005	ISSUE ID: 12685 \$500,000	2.23	Lease 07/15/2015	
General Obligation					\$500,000
TOTAL City of Hardinsburg					\$15,387,416

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Irvington					
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6960 \$699,000	5.00	Bond 01/01/2029	\$607,000
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6961 \$73,000	5.00	Bond 01/01/2029	\$53,700
Water Revenue	12/14/2001	ISSUE ID: 11616 \$200,000	4.50	Bond 01/01/2041	\$185,900
Land Acquisition N/A General Obligation	04/24/2009	ISSUE ID: 14114 \$15,000		Lease 04/20/2014	\$14,535
Improvement Project N/A General Obligation	10/22/2009	ISSUE ID: 14215 \$100,000		Lease 10/01/2024	\$100,000
TOTAL City of Irvington					<u>\$961,135</u>
Breckinridge		TOTAL OUTSTANDING			<u>\$249,581,153</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bullitt					
Bullitt County					
Health Department/Center Public Corporation	10/01/1990	ISSUE ID: 6941 \$275,000		Bond 10/01/2010	\$50,000
County Jail	05/18/2000	ISSUE ID: 10857 \$9,000,000	4.50	Lease 01/20/2029	\$7,684,000
General Obligation Court Facility	08/01/2002	ISSUE ID: 11866 \$4,000,000	4.24	Lease 01/20/2022	\$2,995,000
General Obligation Detention Facility	05/18/2000	ISSUE ID: 11894 \$9,000,000	5.80	Lease 01/20/2029	\$7,684,000
General Obligation Courthouse/Administration Buildi	10/04/2002	ISSUE ID: 11971 \$14,000,000	3.74	Lease 02/20/2022	\$11,054,255
General Obligation Refinancing	06/28/2007	ISSUE ID: 13485 \$16,621,761	4.25	Lease 02/20/2027	\$15,599,551
General Obligation Refinancing	10/08/2008	ISSUE ID: 13977 \$580,724		Lease 10/01/2021	\$558,113
TOTAL Bullitt County					\$45,624,919
Bullitt County Extension Taxing District					
Office Building	10/14/1999	ISSUE ID: 10842 \$810,000		Lease 06/01/2020	\$550,000
Renewable					\$550,000
TOTAL Bullitt County Extension Taxing District					\$550,000
Bullitt County Library Taxing District					
Multiple Purposes General Obligation	03/22/2006	ISSUE ID: 12888 \$561,000	4.05	Bond 06/15/2025	\$467,000
Library	02/13/2002	ISSUE ID: 11657 \$500,000	4.85	Lease 01/20/2031	\$430,000
General Obligation					\$897,000
TOTAL Bullitt County Library Taxing District					\$897,000
Bullitt County Public Health Taxing District					
Building	02/15/2006	ISSUE ID: 13267 \$500,000		Lease 07/20/2016	\$420,000
General Obligation					\$420,000
TOTAL Bullitt County Public Health Taxing District					\$420,000
City of Hillview					
Wastewater General Obligation	01/15/2001	ISSUE ID: 11209 \$1,795,000		Bond 01/15/2023	\$1,365,000
Infrastructure	12/31/1998	ISSUE ID: 10696 \$900,000	0.00	Lease 12/15/2018	\$540,000
Renewable					\$1,905,000
TOTAL City of Hillview					\$1,905,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Lebanon Junction					
Water and Sewer Revenue	09/02/1980	ISSUE ID: 3612 \$595,000	5.00	Bond 07/01/2018	\$312,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8566 \$148,649	5.20	Bond 06/30/2012	\$27,896
TOTAL City of Lebanon Junction					\$339,896
City of Mount Washington					
Water and Sewer Revenue	04/12/1974	ISSUE ID: 2772 \$1,970,000	5.00	Bond 01/01/2013	\$430,000
Water and Sewer Revenue	01/01/1993	ISSUE ID: 8357 \$2,945,000		Bond 01/01/2013	\$850,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8650 \$908,187	4.20	Bond 06/30/2012	\$158,781
Public Project General Obligation	12/27/2002	ISSUE ID: 12042 \$7,000,000		Bond 02/01/2023	\$5,720,000
Utilities General Obligation	01/07/2003	ISSUE ID: 12086 \$3,790,000		Bond 02/01/2023	\$3,180,000
Building Refunding	09/15/2008	ISSUE ID: 13956 \$2,350,000		Bond 09/01/2038	\$2,321,727
Property Acquisition/Improvement Renewable Land Acquisition	01/31/2000	ISSUE ID: 10859 \$1,495,000		Lease 12/15/2019	\$980,000
General Obligation Sewer	01/05/2001	ISSUE ID: 11265 \$360,000		Lease 01/05/2011	\$70,000
General Obligation Sewer	05/16/2002	ISSUE ID: 11744 \$420,000	3.19	Lease 05/15/2012	\$140,000
TOTAL City of Mount Washington					\$13,850,508
City of Pioneer Village					
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12522 \$2,000,000		Bond 09/01/2023	\$2,000,000
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12523 \$2,600,000		Bond 09/01/2023	\$2,600,000
TOTAL City of Pioneer Village					\$4,600,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Shepherdsville					
Water and Sewer Revenue	07/29/1980	ISSUE ID: 3617 \$425,000	5.00	Bond 06/01/2019	\$196,000
Water and Sewer Revenue	11/19/1982	ISSUE ID: 4943 \$1,000,000	5.00	Bond 06/01/2021	\$525,000
Water Revenue	05/31/2006	ISSUE ID: 13149 \$5,385,000		Bond 06/01/2031	\$4,985,000
Infrastructure Renewable	12/31/1998	ISSUE ID: 10697 \$220,000		Lease 12/15/2018	\$115,000
Property Acquisition/Improvement General Obligation	04/01/2002	ISSUE ID: 11715 \$200,000		Lease 04/15/2012	\$60,000
Property Acquisition/Improvement Renewable	09/25/2003	ISSUE ID: 12539 \$3,200,000		Lease 10/15/2018	\$3,200,000
Police Building/Equipment General Obligation	12/09/2004	ISSUE ID: 12605 \$95,000	2.81	Lease 12/09/2009	\$11,784
Equipment Renewable	06/02/2006	ISSUE ID: 13147 \$480,000	5.23	Lease 06/08/2012	\$215,755
Fire Equipment General Obligation	10/10/2007	ISSUE ID: 13647 \$260,000		Lease 11/01/2017	\$224,466
Vehicles General Obligation	08/08/2008	ISSUE ID: 13921 \$225,000		Lease 08/01/2013	\$190,238
Water and Sewer N/A	10/28/2008	ISSUE ID: 14027 \$18,000,000		Lease 02/01/2036	\$18,000,000
General Obligation					\$27,723,243
TOTAL City of Shepherdsville					
Nichols Fire Protection District					
Fire Station General Obligation	10/22/2007	ISSUE ID: 14358 \$514,000		Bond 10/22/2017	\$442,734
N/A					
Fire Vehicles General Obligation	09/15/2002	ISSUE ID: 11994 \$145,977	4.80	Lease 11/10/2012	\$57,973
Fire Station General Obligation	04/15/2004	ISSUE ID: 12396 \$140,000	4.60	Lease 07/15/2014	\$79,153
TOTAL Nichols Fire Protection District					
Zoneton Fire Protection District					
Fire Station General Obligation	04/21/2006	ISSUE ID: 13034 \$2,800,000	5.00	Lease 04/01/2026	\$2,509,046
TOTAL Zoneton Fire Protection District					
Bullitt					\$98,999,473
TOTAL OUTSTANDING					\$98,999,473

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Butler					
Butler County					
AOC Project		ISSUE ID: 10376		Lease	
	09/24/1997	\$638,000		01/20/2017	\$341,000
Renewable Fire Vehicles		ISSUE ID: 10841		Lease	
	12/30/1999	\$41,000		01/20/2010	\$2,833
Renewable Fire Vehicles		ISSUE ID: 11267		Lease	
	11/30/2000	\$48,902		12/20/2010	\$9,266
Renewable Equipment		ISSUE ID: 12773		Lease	
	05/06/2005	\$54,768	3.33	01/20/2010	\$14,768
Renewable Road Equipment		ISSUE ID: 12929		Lease	
	10/11/2005	\$56,480	3.73	07/20/2010	\$20,480
Renewable Police/Sheriff Vehicles		ISSUE ID: 13823		Lease	
	04/17/2008	\$17,000		04/20/2011	\$10,616
General Obligation Building		ISSUE ID: 14372		Lease	
N/A	04/02/2010	\$450,000	5.50	04/21/2025	\$450,000
General Obligation					\$450,000
TOTAL Butler County					\$848,962
City of Morgantown					
Sewer Revenue		ISSUE ID: 4474		Bond	
	12/09/1982	\$464,000	5.00	12/01/2020	\$245,000
Solid Waste Revenue		ISSUE ID: 9691		Bond	
	05/01/1996	\$5,740,000	7.65	05/01/2016	\$5,740,000
Solid Waste Revenue		ISSUE ID: 10001		Bond	
	04/15/1997	\$4,600,000	7.45	05/01/2022	\$4,600,000
Industrial Facility Industrial Revenue		ISSUE ID: 10077		Bond	
	07/01/1996	\$4,530,000		12/01/2019	\$4,530,000
Solid Waste Revenue		ISSUE ID: 10430		Bond	
	06/15/1998	\$4,100,000	6.00	05/01/2023	\$4,100,000
Solid Waste Revenue		ISSUE ID: 12819		Bond	
	10/07/2004	\$5,000,000		10/01/2027	\$5,000,000
TOTAL City of Morgantown					\$24,215,000
Butler		TOTAL OUTSTANDING			\$25,063,962

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caldwell					
Caldwell County					
Hospital General Obligation	06/01/1999	ISSUE ID: 10801 \$3,175,000		Bond 01/01/2024	\$2,300,000
Courthouse Annex Renewable	02/15/1995	ISSUE ID: 9221 \$215,000	5.69	Lease 01/20/2010	\$20,000
Emergency Services Building & / Renewable Building	04/12/1996	ISSUE ID: 9777 \$300,000	5.35	Lease 01/20/2011	\$52,000
Renewable Vehicles	04/12/2000	ISSUE ID: 11540 \$500,000		Lease 05/20/2010	\$61,220
Renewable Detention Facility	12/07/2005	ISSUE ID: 12955 \$110,000	4.25	Lease 12/20/2010	\$35,935
General Obligation Ambulance	06/27/2008	ISSUE ID: 13908 \$300,000		Lease 07/20/2018	\$276,951
N/A Renewable	11/20/2009	ISSUE ID: 14309 \$91,397	5.34	Lease 11/20/2011	\$91,397
TOTAL Caldwell County					\$2,837,503
Caldwell County Extension Taxing District					
Building General Obligation	05/28/2002	ISSUE ID: 11774 \$40,000		Lease 04/20/2012	\$15,000
TOTAL Caldwell County Extension Taxing District					\$15,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caldwell County Water District					
Water Revenue	03/24/1987	ISSUE ID: 6111 \$197,000	6.38	Bond 01/01/2026	\$147,000
Water Revenue	02/24/1987	ISSUE ID: 6112 \$36,000	6.38	Bond 01/01/2026	\$25,800
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8621 \$231,759	0.00	Bond 07/30/2018	\$134,890
Water Revenue	10/22/1993	ISSUE ID: 8787 \$410,000	5.00	Bond 01/01/2033	\$335,500
Water Revenue	11/12/1996	ISSUE ID: 9909 \$900,000	4.88	Bond 01/01/2035	\$773,000
Water Revenue	12/30/1999	ISSUE ID: 11078 \$420,000	4.38	Bond 01/01/2039	\$381,000
Water Revenue	12/30/1999	ISSUE ID: 11081 \$800,000	3.25	Bond 01/01/2039	\$721,500
Water Revenue	06/17/2004	ISSUE ID: 12357 \$815,000	4.38	Bond 01/01/2042	\$769,000
Water Revenue	09/27/2005	ISSUE ID: 12911 \$600,000	4.13	Bond 01/01/2044	\$580,000
TOTAL Caldwell County Water District					\$3,867,690
City of Fredonia					
Sewer Revenue	10/02/1996	ISSUE ID: 9967 \$633,000	4.50	Bond 01/01/2035	\$539,500
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11205 \$207,000	4.38	Bond 01/01/2041	\$194,200
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11206 \$92,000	5.00	Bond 01/01/2041	\$87,000
TOTAL City of Fredonia					\$820,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Princeton					
Industrial Facility Industrial Revenue	07/16/1985	ISSUE ID: 5707 \$7,900,000		Bond 07/01/2015	\$7,900,000
Industrial Facility Industrial Revenue	11/01/1993	ISSUE ID: 8922 \$15,000,000		Bond 11/01/2018	\$15,000,000
Industrial Facility Industrial Revenue	06/16/1997	ISSUE ID: 10006 \$4,500,000	0.00	Bond 11/01/2012	\$4,500,000
Water and Sewer Revenue	08/01/1997	ISSUE ID: 10290 \$2,150,000		Bond 01/01/2010	\$270,000
Electric Revenue	01/01/1999	ISSUE ID: 10557 \$910,000		Bond 11/01/2009	\$100,000
Water and Sewer Revenue N/A	10/24/2001	ISSUE ID: 11568 \$1,458,000	4.50	Bond 01/01/2040	\$1,336,500
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14188 \$7,965,000		Bond 11/01/2042	\$7,965,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14189 \$12,320,000		Bond 11/01/2042	\$12,320,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14190 \$1,935,000		Bond 11/01/2042	\$1,935,000
Wastewater General Obligation	05/01/1997	ISSUE ID: 11307 \$597,712	1.30	Lease 12/01/2016	\$240,940
Wastewater General Obligation	05/01/1997	ISSUE ID: 11311 \$2,365,520	0.40	Lease 12/01/2016	\$909,296
Rescue Equipment General Obligation	11/30/2005	ISSUE ID: 12969 \$110,000		Lease 01/01/2011	\$36,529
Vehicles General Obligation	05/07/1988	ISSUE ID: 13839 \$100,000		Lease 05/01/2013	\$79,844
TOTAL City of Princeton					<u>\$52,593,109</u>
Caldwell		TOTAL OUTSTANDING			<u>\$60,134,002</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway					
641 South Water District					
Water and Sewer Revenue	05/21/1981	ISSUE ID: 3651 \$472,000	5.00	Bond 01/01/2021	\$248,000
TOTAL 641 South Water District					<u>\$248,000</u>
Calloway County					
Court Facility Public Corporation	03/01/1997	ISSUE ID: 9914 \$4,420,000		Bond 03/01/2018	\$2,545,000
Detention Facility Public Corporation	12/01/1996	ISSUE ID: 10752 \$4,545,000	5.20	Bond 01/01/2017	\$2,390,000
Hospital Refunding Revenue	05/01/2002	ISSUE ID: 11874 \$5,440,000		Bond 07/01/2012	\$805,000
Vehicles General Obligation	04/04/2007	ISSUE ID: 13395 \$177,000		Lease 04/20/2012	\$99,000
Court Facility Renewable Equipment	07/15/2008	ISSUE ID: 13886 \$2,590,000		Lease 03/01/2018	\$2,460,000
Vehicles General Obligation	10/14/2008	ISSUE ID: 13974 \$196,000		Lease 01/20/2013	\$161,000
Vehicles N/A	03/10/2009	ISSUE ID: 14095 \$200,669		Lease 01/20/2013	\$200,669
General Obligation Refinancing		ISSUE ID: 14104		Lease	
N/A	03/10/2009	\$197,212		01/20/2013	\$197,212
General Obligation					\$197,212
TOTAL Calloway County					<u>\$8,857,881</u>
Calloway County Fire District #6					
Pool Funding Revenue	03/09/2000	ISSUE ID: 11159 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Calloway County Fire District #6					<u>\$4,900,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway County Fire Protection District					
Public Project Revenue	12/16/1997	ISSUE ID: 10306 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/16/1997	ISSUE ID: 10307 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10308 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10309 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10310 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10311 \$410,000		Bond 12/01/2031	\$410,000
TOTAL Calloway County Fire Protection District					\$14,460,000
Callowayl County Extension Taxing District					
Building Renewable	07/20/2001	ISSUE ID: 11485 \$105,000		Lease 07/01/2021	\$76,222
TOTAL Callowayl County Extension Taxing District					\$76,222
City of Murray					
Nursing Home Revenue	08/31/1987	ISSUE ID: 6292 \$1,890,000	10.40	Bond 04/01/2012	\$1,890,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9920 \$3,500,000		Bond 03/01/2027	\$2,975,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9921 \$2,000,000		Bond 03/01/2011	\$1,255,000
Water and Sewer Revenue	01/01/1998	ISSUE ID: 10518 \$4,110,000		Bond 04/01/2011	\$930,000
Water Revenue	10/01/2001	ISSUE ID: 11537 \$530,000	4.75	Bond 01/01/2041	\$497,000
Electric Revenue	05/03/2005	ISSUE ID: 12737 \$6,520,000		Bond 12/01/2025	\$5,810,000
Hospital Revenue	02/20/2007	ISSUE ID: 13571 \$30,000,000		Bond 08/01/2037	\$29,510,000
Vehicles Renewable	02/08/2001	ISSUE ID: 11202 \$232,000	4.61	Lease 11/20/2010	\$55,000
Sewer General Obligation	05/22/2003	ISSUE ID: 12125 \$1,500,000		Lease 05/20/2023	\$1,160,000
TOTAL City of Murray					\$44,082,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Murray Electric Plant Board					
Refinancing		ISSUE ID: 14278		Bond	
Refunding Revenue	12/03/2009	\$5,435,000		12/01/2021	\$5,435,000
N/A					\$5,435,000
TOTAL	City of Murray Electric Plant Board				<u>\$5,435,000</u>
Calloway		TOTAL OUTSTANDING			<u>\$78,059,103</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell					
Campbell County					
Housing and Urban Developmen Public Corporation	05/24/1990	ISSUE ID: 6809 \$700,000	9.00	Bond 11/01/2011	\$205,000
Capital Projects Public Corporation	12/01/1992	ISSUE ID: 8437 \$2,870,000		Bond 12/01/2022	\$1,470,000
Care for Elderly Facility Revenue	09/01/1994	ISSUE ID: 9151 \$1,815,000		Bond 05/01/2031	\$1,685,000
Municipal Improvements Public Corporation	05/01/1997	ISSUE ID: 10196 \$3,960,000		Bond 11/01/2017	\$1,455,000
Public Project Public Corporation	07/01/1998	ISSUE ID: 10511 \$1,545,000		Bond 08/01/2009	\$135,000
Industrial Facility Industrial Revenue	04/27/2000	ISSUE ID: 11156 \$3,800,000		Bond 04/01/2020	\$2,765,000
Building Refunding	05/01/2001	ISSUE ID: 11516 \$2,520,000		Bond 12/01/2022	\$1,515,000
Industrial Facility Industrial Revenue	02/26/2004	ISSUE ID: 12312 \$2,000,000		Bond 02/01/2024	\$1,535,000
Detention Facility General Obligation	06/01/2006	ISSUE ID: 13056 \$13,115,000		Bond 12/01/2025	\$11,775,000
Refinancing Refunding Revenue N/A	08/20/2009	ISSUE ID: 14184 \$2,334,410		Bond 08/01/2029	\$2,219,412
Court Facility Revenue N/A	12/12/2007	ISSUE ID: 14360 \$5,000,000	3.32	Bond 12/01/2009	\$5,000,000
TOTAL Campbell County					\$29,759,412
Campbell County Fire Protection District #1					
Fire Station General Obligation	05/10/2002	ISSUE ID: 11775 \$590,000		Lease 05/01/2027	\$476,841
Refinancing General Obligation	06/01/2007	ISSUE ID: 13455 \$404,659	4.98	Lease 07/01/2012	\$42,224
Fire Vehicles General Obligation	05/16/2008	ISSUE ID: 13857 \$700,000	2.95	Lease 05/15/2018	\$633,981
TOTAL Campbell County Fire Protection District #1					\$1,153,046
Campbell County Fire Protection District #3					
Fire Station Renewable	01/25/2001	ISSUE ID: 11220 \$358,500	6.00	Lease 01/25/2026	\$291,393
TOTAL Campbell County Fire Protection District #3					\$291,393

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell County Fire Protection District #5					
Fire Station		ISSUE ID: 10519		Lease	
	11/04/1998	\$1,600,000	5.49	03/20/2019	
Renewable Fire Station					\$993,686
	09/29/2003	ISSUE ID: 12536		Lease	
		\$1,400,000		09/29/2023	
General Obligation					\$1,400,000
TOTAL Campbell County Fire Protection District #5					\$2,393,686
Campbell County Library Taxing District					
Library		ISSUE ID: 11659		Lease	
	02/20/2002	\$2,000,000		02/20/2021	
General Obligation Refinancing					\$1,310,226
	05/01/2006	ISSUE ID: 13103		Lease	
		\$1,131,425	4.72	02/01/2016	
General Obligation Refinancing					\$845,661
	02/01/2007	ISSUE ID: 13292		Lease	
		\$1,628,806	4.54	02/20/2020	
General Obligation Refinancing					\$1,303,894
	06/01/2007	ISSUE ID: 13401		Lease	
		\$610,000	4.82	02/01/2022	
General Obligation Library					\$542,940
N/A	11/10/2008	ISSUE ID: 14020		Lease	
General Obligation		\$470,000		01/20/2023	
TOTAL Campbell County Library Taxing District					\$4,448,721
Central Campbell Fire District					
Fire Station Improvements		ISSUE ID: 12936		Lease	
	11/01/2005	\$1,000,000	4.35	11/01/2012	
General Obligation					\$526,040
TOTAL Central Campbell Fire District					\$526,040
City of Alexandria					
Sewer Revenue		ISSUE ID: 2510		Bond	
	05/01/1971	\$952,000	5.38	05/01/2011	
					\$122,000
Sewer Revenue		ISSUE ID: 6660		Bond	
	12/01/1989	\$300,000		01/01/2010	
					\$10,000
Sewer		ISSUE ID: 9209		Lease	
	12/05/1994	\$200,000	6.95	12/05/2014	
Renewable					\$60,000
TOTAL City of Alexandria					\$192,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bellevue					
Industrial Facility Industrial Revenue	07/23/1998	ISSUE ID: 10467 \$145,000		Bond 07/23/2013	\$52,754
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11652 \$890,000		Bond 12/01/2032	\$860,000
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11653 \$2,555,000		Bond 12/01/2032	\$2,410,000
Public Project General Obligation	10/01/2004	ISSUE ID: 12468 \$2,950,000		Bond 02/01/2034	\$2,950,000
Land Acquisition Renewable	07/15/1993	ISSUE ID: 8774 \$730,000	4.89	Lease 04/30/2013	\$231,734
TOTAL City of Bellevue					\$6,504,488
City of Cold Spring					
Sewer Revenue	08/01/1971	ISSUE ID: 2514 \$616,000	5.38	Bond 08/01/2010	\$47,000
Refinancing General Obligation	03/30/2006	ISSUE ID: 13076 \$153,050	5.14	Bond 03/30/2011	\$65,862
Street Improvement General Obligation	10/09/2003	ISSUE ID: 12229 \$900,000		Lease 10/15/2018	\$606,438
Street Improvement General Obligation	06/01/2004	ISSUE ID: 12377 \$300,000	2.23	Lease 06/15/2019	\$214,538
Street Improvement General Obligation	10/05/2006	ISSUE ID: 13238 \$1,000,000		Lease 11/01/2016	\$777,382
Infrastructure N/A	06/28/2010	ISSUE ID: 14393 \$2,000,000	3.00	Lease 07/28/2020	\$1,999,999
TOTAL City of Cold Spring					\$3,711,219
City of Crestview					
Street Improvement General Obligation	09/03/2002	ISSUE ID: 11879 \$300,000		Lease 09/01/2012	\$107,305
TOTAL City of Crestview					\$107,305

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dayton					
Industrial Facility Industrial Revenue	09/14/1990	ISSUE ID: 6947 \$800,000	9.00	Bond 09/30/2010	\$160,000
Industrial Facility Industrial Revenue	12/23/1993	ISSUE ID: 8813 \$300,000	10.50	Bond 12/01/2022	\$300,000
Industrial Facility Industrial Revenue	04/26/1994	ISSUE ID: 8963 \$2,000,000		Bond 04/30/2014	\$635,000
Industrial Facility Industrial Revenue	03/14/1995	ISSUE ID: 9144 \$650,000		Bond 03/01/2015	\$270,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9313 \$608,772	6.93	Bond 01/01/2011	\$110,126
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10021 \$650,000		Bond 05/01/2017	\$335,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10451 \$1,200,000	6.50	Bond 06/01/2018	\$730,088
Refinancing Industrial Revenue	05/03/1999	ISSUE ID: 10740 \$575,000	4.05	Bond 04/01/2017	\$575,000
Industrial Facility Industrial Revenue	08/26/1999	ISSUE ID: 11051 \$600,000	10.00	Bond 08/01/2019	\$600,000
Industrial Facility Industrial Revenue	06/11/2001	ISSUE ID: 11838 \$2,210,000		Bond 06/01/2021	\$1,680,000
Industrial Facility Refunding Revenue	08/03/2000	ISSUE ID: 11953 \$1,750,000		Bond 08/01/2020	\$1,750,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12204 \$409,000	2.80	Bond 08/01/2010	\$112,000
Infrastructure Revenue	01/09/2008	ISSUE ID: 13773 \$1,150,000		Bond 02/01/2038	\$1,150,000
TOTAL	City of Dayton				\$8,407,214

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Thomas					
Industrial Facility Industrial Revenue	10/03/1988	ISSUE ID: 6486 \$3,500,000		Bond 10/01/2013	\$1,090,000
Public Project General Obligation	06/25/2003	ISSUE ID: 12457 \$1,810,000	2.15	Bond 05/01/2013	\$1,810,000
Property Acquisition/Improvement Renewable Real Property	06/29/2001	ISSUE ID: 11566 \$200,000		Lease 06/29/2016	\$140,135
Renewable Street Improvement	07/01/2002	ISSUE ID: 11811 \$104,000		Lease 05/01/2012	\$34,950
General Obligation Community Center	06/29/2004	ISSUE ID: 12412 \$765,000	2.23	Lease 07/15/2014	\$417,410
N/A General Obligation	06/08/2009	ISSUE ID: 14146 \$820,000		Lease 05/01/2019	\$820,000
TOTAL City of Fort Thomas					\$4,312,495
City of Highland Heights					
Industrial Facility Industrial Revenue	12/21/1989	ISSUE ID: 6707 \$6,000,000	0.00	Bond 12/01/2014	\$6,000,000
Building General Obligation N/A	12/23/2008	ISSUE ID: 14033 \$6,405,000		Bond 12/01/2028	\$6,405,000
Multiple Purposes General Obligation N/A	07/14/2009	ISSUE ID: 14179 \$5,360,000		Bond 12/01/2038	\$5,360,000
TOTAL City of Highland Heights					\$17,765,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Newport					
Industrial Facility Industrial Revenue	08/20/1990	ISSUE ID: 6839 \$160,000		Bond 08/01/2011	\$160,000
Industrial Facility Industrial Revenue	06/07/1995	ISSUE ID: 9330 \$1,200,000		Bond 05/01/2013	\$300,000
Industrial Facility Industrial Revenue	05/30/1996	ISSUE ID: 9726 \$8,040,000		Bond 06/01/2011	\$1,780,000
Public Project Revenue	02/15/2000	ISSUE ID: 11271 \$44,230,000		Bond 01/01/2027	\$38,055,000
KLC Funding Trust Program Revenue	04/11/2002	ISSUE ID: 11740 \$50,000,000		Bond 04/01/2032	\$50,000,000
Industrial Facility Industrial Revenue	05/01/2001	ISSUE ID: 11833 \$1,900,000		Bond 05/01/2021	\$1,900,000
Refinancing General Obligation	09/30/2002	ISSUE ID: 11947 \$13,655,000		Bond 11/01/2022	\$11,320,000
Building Industrial Revenue	10/30/2002	ISSUE ID: 11988 \$2,500,000		Bond 06/01/2022	\$2,500,000
Refinancing Industrial Revenue	12/30/2002	ISSUE ID: 12031 \$47,500,000		Bond 12/01/2026	\$47,500,000
Refinancing General Obligation	06/17/2003	ISSUE ID: 12332 \$4,635,000		Bond 08/01/2016	\$3,005,000
Building Industrial Revenue	03/30/2007	ISSUE ID: 13350 \$900,000		Bond 03/01/2032	\$900,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13456 \$4,830,000		Bond 05/01/2027	\$4,515,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13457 \$7,705,000		Bond 05/01/2032	\$7,410,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13624 \$23,000,000		Bond 03/01/2032	\$23,000,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13625 \$69,000,000		Bond 03/01/2032	\$69,000,000
Residential Industrial Revenue	10/12/2007	ISSUE ID: 13641 \$7,685,000		Bond 03/01/2032	\$7,685,000
Real Property Revenue	01/04/2006	ISSUE ID: 13671 \$2,000,000		Bond 12/01/2010	\$2,000,000
Building Industrial Revenue	04/02/2008	ISSUE ID: 13834 \$8,145,000		Bond 03/01/2032	\$8,145,000
Multiple Purposes Industrial Revenue	08/19/2008	ISSUE ID: 13923 \$7,425,000		Bond 03/01/2032	\$7,425,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14036		Bond	
Industrial Revenue	12/23/2008	\$7,865,000		03/01/2032	
N/A					\$7,240,000
Refinancing		ISSUE ID: 14078		Bond	
General Obligation	12/30/2008	\$2,400,000	3.44	02/25/2013	
N/A					\$2,400,000
Courthouse and City Hall		ISSUE ID: 14220		Bond	
Lease Revenue	10/14/2009	\$27,750,000		10/01/2029	
N/A					\$27,750,000
TOTAL City of Newport					\$323,990,000
City of Silver Grove					
Street Improvement		ISSUE ID: 13845		Lease	
General Obligation	05/30/2008	\$505,000	3.46	07/01/2023	
					\$476,045
TOTAL City of Silver Grove					\$476,045
City of Southgate					
Community Center		ISSUE ID: 8916		Lease	
Renewable	12/16/1993	\$700,000		07/15/2013	
					\$700,000
Municipal Building		ISSUE ID: 12043		Lease	
General Obligation	01/08/2003	\$300,000	3.19	01/15/2010	
					\$29,709
Improvement Project		ISSUE ID: 13393		Lease	
General Obligation	04/02/2007	\$450,000		05/01/2027	
					\$418,497
Multiple Purposes		ISSUE ID: 14140		Lease	
N/A	06/11/2009	\$1,254,931		06/01/2034	
General Obligation					\$1,254,931
TOTAL City of Southgate					\$2,403,137
City of Wilder					
Industrial Facility		ISSUE ID: 3116		Bond	
Industrial Revenue	06/03/1998	\$1,700,000		05/30/2013	
					\$540,000
Public Project		ISSUE ID: 10513		Bond	
General Obligation	12/01/1998	\$3,645,000		12/01/2029	
					\$2,950,000
TOTAL City of Wilder					\$3,490,000
City of Woodlawn					
Street Improvement		ISSUE ID: 11827		Lease	
General Obligation	07/01/2002	\$80,000		07/01/2012	
					\$27,388
Sewer		ISSUE ID: 12675		Lease	
Renewable	12/30/2004	\$25,000		01/01/2010	
					\$2,700
TOTAL City of Woodlawn					\$30,088

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Port Authority					
Health Care Facility Industrial Revenue	12/06/2001	ISSUE ID: 11901 \$5,580,000		Bond 12/01/2021	\$3,220,000
Industrial Facility Revenue	10/29/2001	ISSUE ID: 11902 \$188,766		Bond 10/29/2013	\$80,006
Building Industrial Revenue	10/16/2002	ISSUE ID: 11968 \$260,000		Bond 11/01/2022	\$260,000
Building Industrial Revenue	10/16/2002	ISSUE ID: 11969 \$265,000		Bond 11/01/2022	\$265,000
Industrial Facility Industrial Revenue	04/25/2003	ISSUE ID: 12097 \$1,900,000		Bond 04/01/2023	\$1,405,000
Building Revenue	06/30/2008	ISSUE ID: 13916 \$4,425,000	4.31	Bond 08/01/2014	\$4,425,000
Refinancing Industrial Revenue N/A	08/12/2009	ISSUE ID: 14191 \$1,750,000	5.00	Bond 08/01/2034	\$1,750,000
Building General Obligation	07/14/2005	ISSUE ID: 12847 \$1,500,000	3.80	Lease 07/20/2020	\$1,275,000
TOTAL Northern Kentucky Port Authority					\$12,680,006

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern KY Water Service District					
Water Revenue	09/01/1997	ISSUE ID: 10288 \$11,225,000	0.00	Bond 02/01/2022	\$2,830,000
Water Revenue	12/01/1998	ISSUE ID: 10564 \$11,355,000	0.00	Bond 02/01/2028	\$8,725,000
Water Revenue	12/01/1999	ISSUE ID: 11083 \$2,287,000	5.00	Bond 05/01/2039	\$2,085,000
Refinancing Revenue	10/25/2001	ISSUE ID: 11593 \$16,325,000		Bond 02/01/2025	\$13,205,000
Water Refunding Revenue	02/01/2002	ISSUE ID: 11826 \$45,485,000		Bond 02/01/2027	\$42,905,000
Water Refunding Revenue	12/05/2002	ISSUE ID: 12012 \$10,575,000		Bond 02/01/2013	\$6,615,000
Refinancing Revenue	03/03/2003	ISSUE ID: 12080 \$1,615,000		Bond 02/01/2033	\$1,400,000
Refinancing Revenue	07/09/2003	ISSUE ID: 12158 \$30,270,000		Bond 02/01/2028	\$25,050,000
Refinancing Revenue	12/18/2003	ISSUE ID: 12275 \$23,790,000		Bond 02/01/2028	\$16,300,000
Water Revenue	11/18/2004	ISSUE ID: 12501 \$10,455,000		Bond 02/01/2029	\$9,040,000
Refinancing Revenue	09/28/2006	ISSUE ID: 13235 \$29,000,000		Bond 02/01/2031	\$27,230,000
TOTAL Northern KY Water Service District					<u>\$155,385,000</u>
Campbell		TOTAL OUTSTANDING			<u>\$578,026,293</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carlisle					
Carlisle County					
Court Facility Public Corporation	06/08/1982	ISSUE ID: 4360 \$440,000	5.00	Bond 01/01/2011	\$55,000
Courthouse Annex Bond Anticipation N/A	11/19/2008	ISSUE ID: 14013 \$2,000,000	3.10	Bond 11/01/2010	\$2,000,000
Courthouse Annex Lease Revenue N/A	09/24/2009	ISSUE ID: 14238 \$10,770,000		Bond 09/01/2028	\$10,770,000
911 Equipment General Obligation Equipment	01/19/2006	ISSUE ID: 12996 \$225,000		Lease 07/20/2013	\$150,000
General Obligation Equipment	01/29/2008	ISSUE ID: 13763 \$86,291		Lease 01/20/2011	\$61,291
TOTAL Carlisle County					\$13,036,291
Carlisle County Sanitation District #1					
Sewer Revenue	06/02/1999	ISSUE ID: 10753 \$800,000	4.50	Bond 01/01/2038	\$710,000
TOTAL Carlisle County Sanitation District #1					\$710,000
City of Arlington					
Water and Sewer Revenue	06/21/1983	ISSUE ID: 4972 \$285,000	5.00	Bond 07/01/2022	\$166,000
TOTAL City of Arlington					\$166,000
Carlisle		TOTAL OUTSTANDING			\$13,912,291

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Carroll

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carroll County					
Industrial Facility Industrial Revenue	09/19/1990	ISSUE ID: 6842 \$5,000,000		Bond 09/01/2015	\$5,000,000
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9227 \$266,000,000		Bond 01/01/2019	\$266,000,000
Industrial Facility Industrial Revenue	12/15/1995	ISSUE ID: 9483 \$70,000,000	6.88	Bond 01/01/2019	\$70,000,000
Industrial Facility Industrial Revenue	11/27/1991	ISSUE ID: 9594 \$220,000,000	6.88	Bond 01/01/2019	\$220,000,000
Industrial Facility Industrial Revenue	12/16/1996	ISSUE ID: 9911 \$275,000,000		Bond 01/01/2019	\$275,000,000
Industrial Facility Industrial Revenue	12/22/1999	ISSUE ID: 11077 \$285,000,000	6.88	Bond 01/01/2019	\$285,000,000
Solid Waste Revenue	05/01/2000	ISSUE ID: 11120 \$15,790,000		Bond 05/01/2028	\$15,790,000
Refinancing Revenue	08/16/2000	ISSUE ID: 11273 \$19,570,000		Bond 07/01/2030	\$19,570,000
Solid Waste Revenue	06/01/2001	ISSUE ID: 11417 \$10,100,000		Bond 06/01/2031	\$10,100,000
Solid Waste Revenue	05/15/2001	ISSUE ID: 11425 \$10,100,000		Bond 05/01/2031	\$10,100,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11756 \$20,930,000		Bond 02/01/2032	\$20,930,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11757 \$2,400,000		Bond 02/01/2032	\$2,400,000
Justice Center Refunding Revenue	09/17/2002	ISSUE ID: 11883 \$1,040,000		Bond 03/01/2014	\$490,000
Refinancing Refunding Revenue	10/03/2002	ISSUE ID: 11942 \$96,000,000		Bond 10/01/2032	\$96,000,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12021 \$325,000,000	4.25	Bond 01/01/2019	\$325,000,000
Industrial Facility Industrial Revenue	12/21/2004	ISSUE ID: 12769 \$175,000,000		Bond 01/01/2019	\$175,000,000
Solid Waste Revenue	07/07/2005	ISSUE ID: 12807 \$13,266,950		Bond 06/01/2035	\$13,266,950
Refinancing Refunding Revenue	10/20/2004	ISSUE ID: 12817 \$50,000,000		Bond 10/01/2034	\$50,000,000
Building Industrial Revenue	12/01/2005	ISSUE ID: 12979 \$125,000,000	8.00	Bond 01/01/2019	\$125,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Solid Waste Revenue	11/17/2005	ISSUE ID: 12982 \$13,266,950		Bond 06/01/2035	\$13,266,950
Building Revenue	07/20/2006	ISSUE ID: 13160 \$16,693,620		Bond 06/01/2036	\$16,693,620
Solid Waste Revenue	12/07/2006	ISSUE ID: 13546 \$16,600,000		Bond 12/01/2031	\$16,600,000
Solid Waste Refunding Revenue	02/23/2007	ISSUE ID: 13568 \$54,000,000		Bond 10/01/2034	\$54,000,000
Solid Waste Revenue	05/24/2007	ISSUE ID: 13600 \$17,875,000		Bond 02/01/2026	\$17,875,000
Industrial Facility Revenue	12/10/2006	ISSUE ID: 13646 \$320,000,000	8.25	Bond 01/01/2031	\$320,000,000
Solid Waste Industrial Revenue	12/07/2006	ISSUE ID: 13652 \$16,693,620		Bond 06/01/2036	\$16,693,620
TOTAL Carroll County					\$2,439,776,140
Carroll County Water District #1					
Water Revenue	12/15/1994	ISSUE ID: 9154 \$540,000	4.50	Bond 09/01/2033	\$451,000
Water Revenue	12/11/1997	ISSUE ID: 10201 \$1,072,000	4.88	Bond 09/01/2037	\$967,000
Water Revenue	12/11/1997	ISSUE ID: 10202 \$1,194,000	4.88	Bond 09/01/2037	\$1,072,000
Water Revenue	03/08/2000	ISSUE ID: 11163 \$700,000	4.50	Bond 09/01/2039	\$641,500
Water Revenue	03/08/2000	ISSUE ID: 11164 \$810,000	4.50	Bond 09/01/2039	\$742,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12934 \$829,000	4.03	Bond 01/01/2014	\$532,000
Water Revenue	02/06/2006	ISSUE ID: 13724 \$592,000	4.37	Bond 09/01/2044	\$579,000
Water Revenue	02/06/2006	ISSUE ID: 13725 \$319,000	4.12	Bond 09/01/2044	\$311,500
Refinancing Renewable	03/10/1995	ISSUE ID: 9192 \$1,208,000	7.50	Lease 03/01/2015	\$540,757
TOTAL Carroll County Water District #1					\$5,836,757

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Carrollton					
Utilities Revenue	02/01/1992	ISSUE ID: 8066 \$1,450,000	6.35	Bond 02/28/2012	\$350,000
Sewer Revenue	09/29/2005	ISSUE ID: 12910 \$1,100,000	4.13	Bond 01/01/2044	\$1,063,000
Gas	10/04/2004	ISSUE ID: 12467 \$1,300,000	2.94	Lease 10/15/2014	
General Obligation Utilities	02/01/2005	ISSUE ID: 12670 \$720,000	2.95	Lease 02/01/2012	\$753,074
General Obligation Fire Vehicles	08/29/2006	ISSUE ID: 13187 \$225,000	3.75	Lease 10/01/2016	\$296,296
General Obligation					\$173,391
TOTAL City of Carrollton					\$2,635,760
City of Ghent					
Sewer Revenue	07/01/1994	ISSUE ID: 8879 \$362,000	5.00	Bond 01/01/2033	\$295,000
Sewer Revenue	07/01/1994	ISSUE ID: 8880 \$30,000	5.00	Bond 01/01/2033	\$24,400
TOTAL City of Ghent					\$319,400
City of Prestonville					
Sewer Revenue	11/20/1996	ISSUE ID: 10100 \$200,000	4.50	Bond 01/01/2035	\$167,700
TOTAL City of Prestonville					\$167,700
City of Worthville					
Sewer Revenue	10/01/1998	ISSUE ID: 10468 \$196,000	4.50	Bond 01/01/2038	\$175,200
TOTAL City of Worthville					\$175,200
West Carroll County Water District					
Water Revenue	09/09/1975	ISSUE ID: 2875 \$343,000	5.00	Bond 01/01/2015	\$106,000
Water Revenue	08/13/1982	ISSUE ID: 4394 \$114,000	5.00	Bond 01/01/2021	\$60,500
Water Revenue	12/15/1995	ISSUE ID: 9289 \$395,000	4.50	Bond 01/01/2033	\$323,000
Water Revenue	05/05/2005	ISSUE ID: 12705 \$369,000	4.25	Bond 01/01/2044	\$357,000
TOTAL West Carroll County Water District					\$846,500
Carroll		TOTAL OUTSTANDING			\$2,449,757,457

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter County					
Detention Facility General Obligation	03/01/2001	ISSUE ID: 11309 \$6,365,000		Bond 03/01/2032	\$5,580,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11554 \$7,470,000		Bond 03/01/2023	\$5,900,000
Justice Center Revenue	07/01/2002	ISSUE ID: 11808 \$7,470,000		Bond 03/01/2023	\$5,820,000
Fire Equipment Renewable Vehicles	03/07/2005	ISSUE ID: 12696 \$93,000	2.18	Lease 07/20/2015	\$61,842
Renewable Equipment	04/18/2005	ISSUE ID: 12738 \$57,914	2.75	Lease 07/20/2009	\$17,914
Renewable Fire Equipment	06/22/2005	ISSUE ID: 12870 \$140,000	4.25	Lease 07/20/2017	\$121,421
Renewable Vehicles	06/30/2006	ISSUE ID: 13178 \$148,000	4.33	Lease 12/20/2020	\$123,000
General Obligation Fire Vehicles	01/19/2007	ISSUE ID: 13327 \$19,291	5.00	Lease 10/01/2011	\$11,960
General Obligation Ambulance	05/31/2007	ISSUE ID: 13445 \$95,000		Lease 07/20/2017	\$84,510
General Obligation Equipment	07/26/2008	ISSUE ID: 13941 \$140,550		Lease 12/20/2011	\$105,550
N/A General Obligation Equipment	04/20/2009	ISSUE ID: 14119 \$100,000		Lease 04/20/2012	\$94,677
N/A General Obligation	10/23/2009	ISSUE ID: 14217 \$300,000	3.95	Lease 09/01/2014	\$300,000
TOTAL Carter County					\$18,220,873
Carter County Ambulance Taxing District					
Emergency Services Building & / Renewable Building	11/01/2003	ISSUE ID: 12233 \$200,000		Lease 01/15/2014	\$107,068
Renewable Ambulance	02/15/2006	ISSUE ID: 13022 \$450,000	6.50	Lease 12/31/2020	\$387,463
General Obligation	12/21/2007	ISSUE ID: 13728 \$275,000		Lease 12/20/2010	\$190,000
TOTAL Carter County Ambulance Taxing District					\$684,531

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Grayson					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8554 \$1,000,000	3.35	Bond 06/30/2011	\$132,428
Utilities Revenue	12/01/1998	ISSUE ID: 10512 \$2,970,000		Bond 02/01/2011	\$560,000
Utilities Revenue	11/16/1998	ISSUE ID: 10515 \$450,000	4.50	Bond 02/01/2038	\$399,000
Water Revenue	10/23/2003	ISSUE ID: 12234 \$2,000,000		Bond 02/01/2042	\$1,886,000
Water Revenue	03/03/2004	ISSUE ID: 12327 \$500,000		Bond 01/01/2020	\$375,000
Property Acquisition/Improvement Renewable Refinancing	03/01/2000	ISSUE ID: 10861 \$79,000	6.35	Lease 03/01/2010	\$7,801
General Obligation Fire Station	01/30/2003	ISSUE ID: 12057 \$610,000	4.81	Lease 10/22/2022	\$310,000
General Obligation Vehicles	09/07/2004	ISSUE ID: 12818 \$20,000	4.47	Lease 09/07/2009	\$4,000
General Obligation Vehicles	06/01/2007	ISSUE ID: 13398 \$29,637	4.95	Lease 06/01/2012	\$18,649
General Obligation Fire Station	11/14/2007	ISSUE ID: 13703 \$27,715	4.75	Lease 11/14/2012	\$20,072
N/A General Obligation	03/06/2009	ISSUE ID: 14081 \$1,400,000		Lease 03/01/2029	\$1,388,223
TOTAL City of Grayson					\$5,101,173
City of Olive Hill					
Sewer and Gas Revenue	06/30/1981	ISSUE ID: 3647 \$1,900,000	5.00	Bond 08/01/2018	\$876,000
Gas, Water and Sewer Revenue	09/11/1986	ISSUE ID: 6048 \$363,000	7.63	Bond 08/01/2024	\$303,000
Sewer Renewable Fire Vehicles	02/08/2001	ISSUE ID: 11203 \$720,000		Lease 11/20/2025	\$580,000
General Obligation	11/19/2003	ISSUE ID: 12260 \$141,411	4.00	Lease 12/19/2018	\$103,486
TOTAL City of Olive Hill					\$1,862,486

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rattlesnake Ridge Water District					
Water Revenue	06/06/1989	ISSUE ID: 6488 \$195,000	5.00	Bond 01/01/2028	\$140,000
Water Revenue	09/02/1992	ISSUE ID: 8501 \$365,000	5.00	Bond 01/01/2031	\$284,000
Water Revenue	05/08/1995	ISSUE ID: 9309 \$434,000	5.00	Bond 01/01/2034	\$361,000
Water Revenue	05/08/1995	ISSUE ID: 9310 \$197,000	4.50	Bond 01/01/2034	\$161,500
Water Revenue	02/01/1996	ISSUE ID: 9544 \$875,000	0.00	Bond 01/01/2025	\$665,000
Water Revenue	09/06/1996	ISSUE ID: 10102 \$445,000	4.50	Bond 01/01/2035	\$372,000
Water Revenue	09/06/1996	ISSUE ID: 10103 \$100,000	4.50	Bond 01/01/2035	\$84,100
Water Revenue	06/21/2001	ISSUE ID: 11477 \$900,000	3.25	Bond 01/01/2041	\$819,500
Water Revenue	06/21/2001	ISSUE ID: 11478 \$60,000	4.50	Bond 01/01/2041	\$55,700
Water Revenue	08/07/2001	ISSUE ID: 11487 \$900,000	4.50	Bond 01/01/2040	\$834,000
Water Revenue	08/07/2001	ISSUE ID: 11488 \$425,000	4.50	Bond 01/01/2040	\$393,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13871 \$665,000		Bond 01/01/2025	\$640,000
Water General Obligation	04/14/2005	ISSUE ID: 12719 \$135,000		Lease 05/01/2025	\$115,000
TOTAL Rattlesnake Ridge Water District					\$4,924,800
Carter		TOTAL OUTSTANDING			\$30,793,864

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Casey					
Casey County					
Detention Facility		ISSUE ID: 11835		Bond	
General Obligation	02/01/2000	\$4,770,000		02/01/2022	
					\$3,610,000
TOTAL Casey County					\$3,610,000
Casey County Ambulance Taxing District					
Ambulance		ISSUE ID: 14212		Lease	
N/A	08/26/2009	\$107,800		08/20/2011	
General Obligation					\$107,800
TOTAL Casey County Ambulance Taxing District					\$107,800
Casey County Hospital Taxing District					
Hospital		ISSUE ID: 13554		Bond	
Bond Anticipation	11/01/2006	\$4,995,000	4.05	11/01/2009	
					\$4,995,000
Hospital		ISSUE ID: 13561		Bond	
Bond Anticipation	12/21/2006	\$700,000	6.00	11/01/2009	
					\$245,000
Hospital		ISSUE ID: 14306		Bond	
Revenue	12/22/2009	\$2,992,000	4.25	10/01/2016	
N/A					\$2,992,000
Hospital		ISSUE ID: 14307		Bond	
Refunding	12/22/2009	\$5,008,000	4.25	10/01/2049	
N/A					\$5,008,000
Multiple Purposes		ISSUE ID: 14315		Bond	
Revenue	12/22/2009	\$1,421,000		10/01/2039	
N/A					\$1,421,000
TOTAL Casey County Hospital Taxing District					\$14,661,000
Casey County Library Taxing District					
Library		ISSUE ID: 12001		Lease	
N/A	11/18/2002	\$20,000		10/20/2012	
					\$20,000
TOTAL Casey County Library Taxing District					\$20,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Liberty					
Water and Sewer Revenue	02/28/1978	ISSUE ID: 3007 \$1,300,000	5.00	Bond 05/01/2016	\$562,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6522 \$650,000	5.00	Bond 05/01/2028	\$468,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6523 \$84,000	5.00	Bond 05/01/2028	\$61,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9884 \$700,000	4.50	Bond 05/01/2035	\$587,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9885 \$231,000	4.50	Bond 05/01/2036	\$197,800
Water and Sewer Revenue	01/04/2002	ISSUE ID: 11675 \$436,000	4.50	Bond 05/01/2041	\$405,500
Sewer Revenue N/A	01/14/2009	ISSUE ID: 14069 \$1,267,000	4.50	Bond 05/01/2047	\$1,240,000
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14282 \$828,000	2.38	Bond 05/01/2049	\$815,400
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14283 \$1,712,000	4.00	Bond 05/01/2049	\$1,712,000
TOTAL City of Liberty					\$6,048,700
East Casey County Water District					
Water Revenue	04/22/1988	ISSUE ID: 6321 \$301,000	5.00	Bond 01/01/2027	\$208,000
Water Revenue	03/13/1991	ISSUE ID: 6948 \$500,000	5.00	Bond 01/01/2030	\$379,000
Water Revenue	03/23/1995	ISSUE ID: 9236 \$400,000	4.50	Bond 01/01/2033	\$326,000
Water Revenue	01/21/1999	ISSUE ID: 10522 \$525,000	4.50	Bond 01/01/2037	\$458,500
Water Revenue	07/16/1999	ISSUE ID: 11505 \$594,000	4.50	Bond 01/01/2040	\$545,000
Water Revenue	09/30/2004	ISSUE ID: 12461 \$406,000	4.50	Bond 01/01/2043	\$388,000
Improvement Project Revenue	02/29/2008	ISSUE ID: 13786 \$1,001,000	4.38	Bond 01/01/2046	\$990,000
TOTAL East Casey County Water District					\$3,294,500
Casey		TOTAL OUTSTANDING			\$27,742,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian Christian County					
Water Revenue	11/09/1983	ISSUE ID: 5983 \$410,000	11.38	Bond 01/01/2023	\$328,000
Hospital Revenue	11/01/1996	ISSUE ID: 9923 \$9,000,000		Bond 07/01/2017	\$8,465,000
Hospital Revenue	01/01/1997	ISSUE ID: 9924 \$16,160,000		Bond 07/01/2013	\$4,965,000
Detention Facility General Obligation	12/01/1998	ISSUE ID: 10514 \$4,705,000		Bond 12/01/2014	\$2,235,000
Courthouse/Detention Facility Lease Revenue	11/01/2000	ISSUE ID: 11896 \$18,565,000		Bond 08/01/2022	\$14,390,000
Recreational Facilities Revenue	04/18/2005	ISSUE ID: 12752 \$2,200,000		Bond 12/01/2025	\$1,780,952
Refinancing Revenue	02/28/2006	ISSUE ID: 13013 \$62,375,000		Bond 02/01/2036	\$58,850,000
Court Facility Refunding Revenue	04/05/2007	ISSUE ID: 13396 \$16,545,000		Bond 08/01/2022	\$15,510,000
Public Project Revenue	04/26/2007	ISSUE ID: 13604 \$50,000,000		Bond 05/01/2037	\$50,000,000
Detention Facility Renewable Courthouse Improvement/Renov	06/18/1992	ISSUE ID: 8271 \$4,081,000	5.54	Lease 01/20/2017	\$1,985,000
Renewable Vehicles	09/15/2003	ISSUE ID: 12195 \$374,769		Lease 09/20/2023	\$288,585
Renewable Vehicles	04/29/2005	ISSUE ID: 12786 \$176,236	2.75	Lease 07/20/2009	\$36,236
Renewable Vehicles	03/05/2007	ISSUE ID: 13372 \$84,870		Lease 01/20/2011	\$44,870
N/A Improvement Project	02/26/2007	ISSUE ID: 13373 \$2,500,000		Lease 01/20/2027	\$2,350,000
N/A Conservation	02/20/2007	ISSUE ID: 13706 \$2,500,000		Lease 01/20/2027	\$2,350,000
Renewable Vehicles	03/06/2008	ISSUE ID: 13810 \$96,700		Lease 01/20/2012	\$71,700
General Obligation Vehicles	03/23/2009	ISSUE ID: 14091 \$119,630		Lease 02/20/2013	\$112,420
N/A General Obligation Vehicles	05/11/2010	ISSUE ID: 14385 \$75,774		Lease 01/20/2013	\$75,774
TOTAL Christian County					\$163,838,537

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian County Water District					
Water Revenue	12/01/1976	ISSUE ID: 3052 \$860,000	5.00	Bond 01/01/2016	\$311,000
Water Revenue	03/28/1991	ISSUE ID: 6944 \$1,348,000	5.00	Bond 01/01/2029	\$990,000
Water Revenue	10/11/1991	ISSUE ID: 8067 \$803,000	5.00	Bond 01/01/2030	\$673,000
Water Revenue	06/30/1992	ISSUE ID: 8227 \$420,000	5.00	Bond 01/01/2031	\$327,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8623 \$1,157,037	0.00	Bond 07/30/2018	\$606,307
Water Revenue	04/11/1995	ISSUE ID: 9228 \$1,329,000	4.50	Bond 01/01/2034	\$1,111,000
Water Revenue	08/13/1999	ISSUE ID: 11046 \$2,200,000	4.75	Bond 01/01/2038	\$1,979,000
Water Revenue	10/01/1999	ISSUE ID: 11055 \$3,460,000		Bond 01/01/2030	\$2,975,000
Water Revenue	06/30/2004	ISSUE ID: 12366 \$400,000	4.38	Bond 01/01/2043	\$383,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12428 \$2,305,000		Bond 01/01/2029	\$2,063,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12925 \$3,281,000		Bond 01/01/2030	\$2,880,000
Water Revenue N/A	10/07/2009	ISSUE ID: 14237 \$1,850,000	4.38	Bond 01/01/2048	\$1,850,000
TOTAL Christian County Water District					\$16,148,307
City of Crofton					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3649 \$519,000	5.00	Bond 03/01/2020	\$256,000
TOTAL City of Crofton					\$256,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hopkinsville					
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9258 \$7,700,000		Bond 04/01/2015	\$7,700,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9693 \$5,740,000		Bond 05/01/2021	\$5,740,000
Water and Sewer Revenue	06/15/1996	ISSUE ID: 9781 \$2,085,000		Bond 10/01/2016	\$1,110,000
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10036 \$1,760,000		Bond 05/01/2021	\$1,760,000
Electric Revenue	07/01/1998	ISSUE ID: 10469 \$4,010,000		Bond 02/01/2014	\$1,200,000
Industrial Facility Industrial Revenue	05/05/1999	ISSUE ID: 10725 \$5,200,000		Bond 11/01/2019	\$5,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10818 \$9,693,741	1.20	Bond 12/30/2015	\$3,418,734
Industrial Facility Industrial Revenue	08/23/1999	ISSUE ID: 11179 \$17,000,000		Bond 08/01/2024	\$17,000,000
Industrial Facility Revenue	05/01/2001	ISSUE ID: 11423 \$2,400,000		Bond 05/01/2026	\$2,400,000
Health Care Facility Revenue	03/20/2002	ISSUE ID: 11730 \$500,000		Bond 03/20/2012	\$500,000
Industrial Facility Industrial Revenue	03/01/2002	ISSUE ID: 11790 \$50,000,000		Bond 03/01/2031	\$50,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12210 \$1,040,000	5.21	Bond 08/01/2017	\$747,000
Educational Development Revenue	02/27/2004	ISSUE ID: 12318 \$900,000		Bond 08/01/2018	\$660,000
Industrial Facility Revenue	12/01/2003	ISSUE ID: 12579 \$15,275,000		Bond 06/20/2019	\$15,275,000
Industrial Facility Industrial Revenue	12/01/2003	ISSUE ID: 12580 \$15,000,000		Bond 06/01/2019	\$15,000,000
Water Revenue	05/01/2005	ISSUE ID: 12792 \$25,635,000		Bond 10/01/2025	\$23,560,000
Refinancing Refunding Revenue	05/01/2005	ISSUE ID: 12793 \$1,545,000		Bond 10/01/2016	\$1,145,000
Manufacturing Facility Refunding Revenue	06/29/2006	ISSUE ID: 13114 \$3,800,000		Bond 06/01/2026	\$3,800,000
Industrial Facility Industrial Revenue	05/31/2007	ISSUE ID: 13399 \$5,500,000		Bond 05/01/2027	\$5,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Revenue N/A	05/13/2010	ISSUE ID: 14382 \$3,588,000		Bond 01/01/2030	\$3,588,000
Lease Purchase Renewable Infrastructure	06/25/1992	ISSUE ID: 8269 \$3,620,000	0.00	Lease 06/30/2012	\$945,000
Renewable Airport	10/21/1998	ISSUE ID: 10520 \$1,400,000		Lease 07/15/2018	\$835,000
Renewable Infrastructure	04/22/1999	ISSUE ID: 10716 \$305,000		Lease 06/01/2019	\$190,000
Renewable Electric	05/27/1999	ISSUE ID: 10754 \$2,000,000		Lease 01/15/2019	\$1,225,000
Renewable Improvement Project	01/27/2004	ISSUE ID: 12353 \$3,600,000	2.23	Lease 01/15/2019	\$2,500,474
General Obligation Public Project	01/19/2006	ISSUE ID: 12995 \$1,250,000		Lease 03/01/2016	\$888,642
General Obligation Equipment	03/11/2006	ISSUE ID: 13077 \$4,910,000		Lease 03/01/2016	\$4,351,044
General Obligation Building	02/09/2007	ISSUE ID: 13320 \$360,638	4.90	Lease 02/09/2010	\$126,007
General Obligation Electric	12/27/2007	ISSUE ID: 13723 \$1,300,000		Lease 01/01/2035	\$1,287,295
General Obligation Refinancing	08/01/2008	ISSUE ID: 13934 \$10,189,560	4.02	Lease 08/01/2023	\$9,781,211
N/A General Obligation	11/24/2009	ISSUE ID: 14273 \$195,000		Lease 05/20/2019	\$195,000
TOTAL City of Hopkinsville					\$187,628,406

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Oak Grove					
Sewer Revenue	07/09/1993	ISSUE ID: 9680 \$150,000	5.00	Bond 01/01/2033	\$122,700
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10517 \$1,650,000		Bond 01/01/2021	\$830,000
Wastewater Revenue	03/03/2004	ISSUE ID: 12326 \$615,000		Bond 01/01/2025	\$500,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12439 \$1,871,000		Bond 01/01/2029	\$1,665,000
Police Building/Equipment General Obligation	05/01/2005	ISSUE ID: 12780 \$1,055,000		Bond 05/01/2025	\$900,000
Water Revenue	10/30/2008	ISSUE ID: 13973 \$360,000	4.38	Bond 10/01/2029	\$360,000
Municipal Building Renewable	02/04/1999	ISSUE ID: 10671 \$500,000	5.47	Lease 12/01/2018	\$315,000
Property Acquisition/Improvement Renewable	09/13/2001	ISSUE ID: 11546 \$420,000		Lease 09/15/2019	\$260,000
Multiple Purposes	09/27/2005	ISSUE ID: 12886 \$2,500,000	3.00	Lease 05/01/2034	\$2,308,567
General Obligation Community Center	06/05/2009	ISSUE ID: 14145 \$2,000,000		Lease 06/01/2024	\$2,000,000
N/A General Obligation Convention/Arts Center	10/02/2009	ISSUE ID: 14219 \$4,500,000		Lease 10/01/2029	\$4,500,000
N/A General Obligation					\$4,500,000
TOTAL City of Oak Grove					\$13,761,267
City of Pembroke					
Sewer KIA Loan	12/01/1997	ISSUE ID: 10864 \$240,264	1.20	Lease 06/01/2017	\$103,052
TOTAL City of Pembroke					\$103,052
Pennyrile Area Development District					
Multiple Purposes	03/17/2008	ISSUE ID: 13800 \$672,448		Lease 02/20/2037	\$650,883
General Obligation					\$650,883
TOTAL Pennyrile Area Development District					\$650,883
Christian		TOTAL OUTSTANDING			\$382,386,453

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark					
City of Winchester					
Industrial Facility		ISSUE ID: 6473		Bond	
Industrial Revenue	10/20/1988	\$2,400,000		10/01/2018	\$2,400,000
Industrial Facility		ISSUE ID: 8321		Bond	
Industrial Revenue	09/01/1990	\$4,000,000		09/01/2010	\$4,000,000
Utilities		ISSUE ID: 8447		Bond	
Revenue	05/15/1993	\$13,860,000		07/01/2010	\$3,135,000
Utilities		ISSUE ID: 11727		Bond	
Revenue	03/01/2002	\$9,025,000		07/01/2032	\$8,080,000
Utilities		ISSUE ID: 12094		Bond	
Refunding Revenue	04/15/2003	\$9,070,000		07/01/2010	\$1,470,000
Multi-Family Housing		ISSUE ID: 13040		Bond	
Revenue	11/23/2005	\$4,000,000		11/01/2035	\$4,000,000
Assisted Living Facility		ISSUE ID: 13397		Bond	
Refunding Revenue	07/25/2006	\$3,475,000		08/01/2016	\$3,104,015
Ambulance		ISSUE ID: 13116		Lease	
	02/03/2006	\$160,309	3.96	11/23/2009	\$21,509
General Obligation		ISSUE ID: 13138		Lease	
Ambulance	06/05/2006	\$117,942	4.25	03/05/2010	\$23,411
N/A		ISSUE ID: 13161		Lease	
Equipment	07/12/2006	\$167,988	4.29	04/12/2011	\$70,764
N/A		ISSUE ID: 13220		Lease	
Ambulance	08/30/2006	\$141,879	4.36	03/30/2011	\$59,814
General Obligation		ISSUE ID: 13223		Lease	
Fire Vehicles	10/03/2006	\$424,566	4.10	07/03/2013	\$269,299
General Obligation		ISSUE ID: 14240		Lease	
Fire Vehicles	11/20/2009	\$455,404	3.94	08/13/2016	\$455,404
N/A		ISSUE ID: 14241		Lease	
Renewable	11/19/2009	\$1,800,000		11/01/2029	\$1,800,000
Community Center		ISSUE ID: 14413		Lease	
N/A	06/03/2010	\$183,850	3.29	03/03/2015	\$183,850
General Obligation					\$183,850
TOTAL City of Winchester					\$29,073,067

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark County					
Pollution Control Revenue	11/15/1984	ISSUE ID: 5503 \$59,650,000		Bond 10/15/2014	\$29,555,000
Residential Revenue	05/30/1985	ISSUE ID: 6495 \$11,667,248		Bond 12/01/2016	\$7,860,000
Residential Revenue	01/01/1994	ISSUE ID: 9012 \$891,000	7.00	Bond 01/01/2016	\$424,000
Hospital Revenue	03/01/1997	ISSUE ID: 9952 \$8,675,000		Bond 04/01/2013	\$2,980,000
Industrial Facility Industrial Revenue	09/05/1996	ISSUE ID: 9953 \$3,500,000		Bond 09/01/2014	\$3,500,000
Detention Facility & Court Facility Public Corporation	09/01/1997	ISSUE ID: 10418 \$3,970,000		Bond 06/01/2016	\$1,160,000
Nursing Home Revenue	11/15/2006	ISSUE ID: 13255 \$3,750,000	4.95	Bond 11/01/2026	\$3,455,398
Computer Hardware and Software General Obligation	06/30/2006	ISSUE ID: 13452 \$6,000,000	4.69	Bond 06/30/2012	\$3,770,041
Refinancing Revenue	11/26/2007	ISSUE ID: 13704 \$1,250,000	5.25	Bond 11/23/2032	\$1,249,517
Refinancing Revenue N/A	12/24/2007	ISSUE ID: 13732 \$3,000,000	5.25	Bond 11/21/2037	\$2,932,789
Refinancing Revenue	12/10/2007	ISSUE ID: 13760 \$5,750,000		Bond 12/12/2032	\$5,558,554
Refinancing General Obligation N/A	08/25/2009	ISSUE ID: 14185 \$885,000		Bond 06/01/2016	\$885,000
Water Renewable	11/01/1990	ISSUE ID: 8033 \$507,159	6.80	Lease 10/20/2015	\$206,492
Water District Acquisition Renewable	06/18/1993	ISSUE ID: 8719 \$1,250,000	4.71	Lease 01/20/2018	\$648,000
Water Renewable	10/05/1995	ISSUE ID: 9492 \$1,400,000	6.30	Lease 01/20/2019	\$802,000
Refinancing General Obligation	05/07/2001	ISSUE ID: 11313 \$382,000	4.44	Lease 11/01/2015	\$206,000
Fire Vehicles Renewable	12/22/2006	ISSUE ID: 13336 \$164,212		Lease 07/20/2016	\$134,212
Road Equipment General Obligation	10/29/2007	ISSUE ID: 13525 \$169,900		Lease 11/20/2017	\$137,900
Improvement Project N/A General Obligation	06/16/2009	ISSUE ID: 14142 \$74,200		Lease 05/20/2019	\$74,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Clark County					\$65,539,103
Clark County Extension District Public Properties Corporation					
Land Acquisition Revenue	05/24/2001	ISSUE ID: 11310 \$1,400,000	5.13	Bond 01/01/2030	\$1,205,500
TOTAL Clark County Extension District Public Properties Corporation					\$1,205,500
Clark County Library Taxing District					
Library Public Corporation	09/01/1997	ISSUE ID: 10252 \$1,885,000		Bond 09/01/2017	\$1,065,000
Library General Obligation	12/21/2007	ISSUE ID: 13736 \$1,400,000		Bond 09/01/2025	\$1,400,000
Refinancing General Obligation	03/10/2008	ISSUE ID: 13809 \$1,135,000		Bond 09/01/2017	\$1,135,000
TOTAL Clark County Library Taxing District					\$3,600,000
Clark County Public Health Taxing District					
Improvement Project General Obligation	02/01/2005	ISSUE ID: 12902 \$1,000,000	3.91	Lease 07/20/2024	\$330,000
TOTAL Clark County Public Health Taxing District					\$330,000
East Clark Water District					
Water Revenue	02/13/1979	ISSUE ID: 3332 \$322,000	5.00	Bond 01/01/2018	\$135,000
Water Revenue	04/01/2000	ISSUE ID: 11157 \$925,000		Bond 01/01/2030	\$790,000
Water Refunding Revenue	07/31/2002	ISSUE ID: 11875 \$219,000		Bond 01/01/2024	\$174,000
Water Revenue	07/30/2003	ISSUE ID: 12168 \$262,000		Bond 01/01/2013	\$114,000
Refinancing Refunding Revenue	06/10/2010	ISSUE ID: 14403 \$740,000		Bond 01/01/2030	\$685,000
N/A					\$114,000
TOTAL East Clark Water District					\$1,898,000
Clark		TOTAL OUTSTANDING			\$101,645,670

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay					
City of Manchester					
Water and Sewer Revenue	12/17/1979	ISSUE ID: 3494 \$900,000	5.00	Bond 12/01/2018	\$413,000
Water and Sewer Revenue	04/10/1986	ISSUE ID: 5905 \$154,000	5.00	Bond 12/01/2024	\$99,000
Water and Sewer Revenue	05/21/1990	ISSUE ID: 8503 \$2,021,000	5.00	Bond 12/01/2031	\$1,577,760
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8649 \$2,209,119	2.50	Bond 06/30/2012	\$339,746
Water and Sewer Revenue	01/05/1996	ISSUE ID: 9519 \$190,000	5.00	Bond 12/01/2035	\$162,500
Water Revenue	09/14/2001	ISSUE ID: 11518 \$225,330	5.00	Bond 01/01/2030	\$189,390
Water Revenue	08/10/2005	ISSUE ID: 12874 \$1,020,000	4.13	Bond 12/01/2043	\$987,000
Sewer Revenue	08/03/2005	ISSUE ID: 12877 \$500,000	4.13	Bond 12/01/2043	\$484,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14404 \$2,175,000		Bond 01/01/2030	\$2,175,000
Golf Course Acquisition/Improvement General Obligation	11/05/2007	ISSUE ID: 13705 \$150,000		Lease 01/01/2017	\$129,243
TOTAL City of Manchester					\$6,556,639
Clay County					
Justice Center Revenue	05/28/2003	ISSUE ID: 12119 \$7,645,000		Bond 11/01/2023	\$6,200,000
Detention Facility General Obligation	01/12/2006	ISSUE ID: 13593 \$5,575,000		Bond 06/01/2022	\$5,355,000
Property Acquisition/Improvement Renewable Court Facility	07/16/1999	ISSUE ID: 10865 \$443,708		Lease 07/20/2009	\$4,623
Renewable Detention Facility	08/03/2000	ISSUE ID: 10870 \$500,000		Lease 05/20/2021	\$360,000
General Obligation	02/08/2006	ISSUE ID: 12990 \$50,000		Lease 02/01/2011	\$20,000
TOTAL Clay County					\$11,939,623
Clay County Extension Taxing District					
Equipment Renewable	09/25/2002	ISSUE ID: 11941 \$175,000	3.77	Lease 01/20/2022	\$140,000
TOTAL Clay County Extension Taxing District					\$140,000

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Clay County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay County Public Health Taxing District					
Building		ISSUE ID: 13139		Lease	
	06/02/2006	\$1,500,000		06/20/2031	
General Obligation					\$1,394,000
TOTAL Clay County Public Health Taxing District					<u>\$1,394,000</u>
Hima-Sibert Water District					
Water		ISSUE ID: 6982		Bond	
Revenue	04/23/1991	\$216,000	5.00	01/01/2030	
					\$162,000
Water		ISSUE ID: 6983		Bond	
Revenue	04/23/1991	\$36,000	5.00	01/01/2030	
					\$27,390
TOTAL Hima-Sibert Water District					<u>\$189,390</u>
Clay		TOTAL OUTSTANDING			<u>\$20,219,652</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clinton					
City of Albany					
Water and Sewer Revenue	06/10/1977	ISSUE ID: 3077 \$1,938,000	5.00	Bond 01/01/2016	\$666,000
Water and Sewer Revenue	03/22/1983	ISSUE ID: 4834 \$261,000	5.00	Bond 01/01/2022	\$145,000
Water and Sewer Revenue	04/27/1987	ISSUE ID: 6125 \$699,000	5.00	Bond 01/01/2026	\$468,000
Water and Sewer Revenue	08/19/1992	ISSUE ID: 8322 \$688,000	5.00	Bond 01/01/2031	\$538,000
Water and Sewer Revenue	06/02/1994	ISSUE ID: 8975 \$748,000	4.50	Bond 01/01/2032	\$597,500
Water and Sewer Revenue	12/05/1996	ISSUE ID: 9870 \$500,000	4.50	Bond 01/01/2036	\$429,000
Water and Sewer Revenue	01/26/2000	ISSUE ID: 11146 \$1,500,000	5.00	Bond 01/01/2040	\$1,386,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12602 \$2,334,000		Bond 01/01/2029	\$1,812,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12712 \$700,000	4.50	Bond 01/01/2044	\$677,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12714 \$442,000	4.50	Bond 01/01/2044	\$427,500
Water and Sewer Revenue	05/20/2005	ISSUE ID: 12781 \$76,000	4.50	Bond 01/01/2044	\$74,400
Improvement Project Revenue	12/07/2007	ISSUE ID: 13701 \$338,000	4.50	Bond 01/01/2046	\$327,000
TOTAL City of Albany					<u>\$7,547,400</u>
Clinton		TOTAL OUTSTANDING			<u>\$7,547,400</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden					
City of Marion					
Water and Sewer Revenue	05/01/1971	ISSUE ID: 2327 \$816,000	4.75	Bond 11/01/2009	\$45,000
Water and Sewer Revenue	01/23/1990	ISSUE ID: 6750 \$491,000	5.00	Bond 11/01/2028	\$361,000
Water and Sewer Revenue	10/13/1994	ISSUE ID: 9182 \$581,000	4.50	Bond 11/30/2033	\$485,000
Building	12/16/2003	ISSUE ID: 12288 \$3,500,000	2.88	Lease 11/01/2023	\$2,913,605
General Obligation Utilities	04/02/2004	ISSUE ID: 12427 \$270,000		Lease 05/01/2014	\$145,000
General Obligation Property Acquisition/Improvement	12/20/2004	ISSUE ID: 12623 \$80,000		Lease 12/15/2024	\$65,497
General Obligation Improvement Project	05/17/2005	ISSUE ID: 12775 \$1,100,000	2.50	Lease 07/15/2032	\$1,000,000
TOTAL City of Marion					\$5,015,102
Crittenden County					
Nursing Home Revenue	10/01/1995	ISSUE ID: 9488 \$6,265,000	0.00	Bond 01/30/2016	\$3,280,000
Detention Facility General Obligation	12/01/2007	ISSUE ID: 13730 \$7,125,000		Bond 12/01/2037	\$7,020,000
Vehicles	09/01/2005	ISSUE ID: 12916 \$17,500	3.33	Lease 07/20/2010	\$7,341
Renewable Computer Hardware and Software	02/20/2007	ISSUE ID: 13319 \$55,000		Lease 02/20/2010	\$9,000
N/A					\$9,000
TOTAL Crittenden County					\$10,316,341
Marion-Crittenden County Industrial Authority					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 6461 \$2,400,000		Bond 07/01/2018	\$1,560,000
TOTAL Marion-Crittenden County Industrial Authority					\$1,560,000
Crittenden		TOTAL OUTSTANDING			\$16,891,442

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland City of Burkesville					
Water and Sewer Revenue	01/09/1990	ISSUE ID: 6664 \$387,000	5.00	Bond 03/01/2028	\$277,000
Water and Sewer Revenue	07/15/1993	ISSUE ID: 8421 \$1,091,000	5.00	Bond 03/01/2032	\$872,000
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10305 \$200,000	4.50	Bond 03/01/2036	\$171,100
TOTAL City of Burkesville					<u>\$1,320,100</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County					
Health Department/Center Public Corporation	05/21/1981	ISSUE ID: 3870 \$65,000	5.00	Bond 01/01/2010	\$4,000
Hospital Public Corporation	01/13/1994	ISSUE ID: 8888 \$2,756,000	5.00	Bond 01/01/2022	\$1,811,000
Water Revenue	11/29/1995	ISSUE ID: 9495 \$209,000	5.00	Bond 01/01/2015	\$83,000
Water Revenue	11/29/1995	ISSUE ID: 9496 \$93,000	5.00	Bond 01/01/2018	\$49,000
Water Revenue	11/29/1995	ISSUE ID: 9497 \$315,000	5.00	Bond 01/01/2026	\$228,000
Water Revenue	11/29/1995	ISSUE ID: 9498 \$115,000	5.00	Bond 01/01/2027	\$83,000
Water Revenue	11/29/1995	ISSUE ID: 9499 \$87,300	5.00	Bond 01/01/2028	\$65,900
Water Revenue	11/29/1995	ISSUE ID: 9500 \$339,000	5.00	Bond 01/01/2025	\$238,000
Water Revenue	11/29/1995	ISSUE ID: 9501 \$73,500	5.00	Bond 01/01/2030	\$57,000
Water Revenue	11/29/1995	ISSUE ID: 9502 \$151,000	5.00	Bond 01/01/2034	\$125,000
Water Revenue	11/29/1995	ISSUE ID: 9503 \$133,000	5.00	Bond 01/01/2034	\$111,200
Water Revenue	09/24/1996	ISSUE ID: 9956 \$254,000	4.50	Bond 01/01/2036	\$217,400
Court Facility Lease Revenue	12/01/2002	ISSUE ID: 12089 \$5,560,000		Bond 09/01/2023	\$4,285,000
Court Facility Lease Revenue	02/01/2004	ISSUE ID: 12309 \$405,000	4.20	Bond 09/01/2023	\$405,000
Police/Sheriff Vehicles Renewable	06/07/2006	ISSUE ID: 13137 \$31,820	3.97	Lease 06/20/2011	\$13,495
Property Acquisition/Improvement General Obligation	05/05/2008	ISSUE ID: 13842 \$210,000	4.23	Lease 04/20/2018	\$187,070
TOTAL Cumberland County					\$7,963,065
Cumberland County Public Health Taxing District					
Building Renewable	09/20/2005	ISSUE ID: 12899 \$200,000	4.25	Lease 07/20/2020	\$170,000
TOTAL Cumberland County Public Health Taxing District					\$170,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County Water District					
Water Revenue	10/23/2001	ISSUE ID: 11580 \$400,000	4.50	Bond 01/01/2041	\$372,000
Equipment Revenue	10/19/2005	ISSUE ID: 12931 \$107,000		Bond 01/01/2031	\$98,000
Water Revenue	10/26/2005	ISSUE ID: 12941 \$456,000	4.25	Bond 01/01/2045	\$446,500
Improvement Project Revenue N/A	10/15/2009	ISSUE ID: 14236 \$415,000	4.25	Bond 01/01/2049	\$415,000
TOTAL Cumberland County Water District					\$1,331,500
Cumberland County-Burkesville Nursing Home Corporation					
Nursing Home Public Corporation	03/09/1977	ISSUE ID: 3117 \$575,000	5.00	Bond 01/01/2016	\$196,000
Nursing Home Public Corporation	05/28/1981	ISSUE ID: 3869 \$503,000	5.00	Bond 01/01/2010	\$32,000
Nursing Home Public Corporation	07/26/1991	ISSUE ID: 6993 \$920,000	6.00	Bond 01/01/2021	\$567,000
TOTAL Cumberland County-Burkesville Nursing Home Corporation					\$795,000
Cumberland		TOTAL OUTSTANDING			\$11,579,665

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Daviess

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Owensboro					
Industrial Facility Industrial Revenue	03/01/1980	ISSUE ID: 3485 \$1,000,000	8.13	Bond 03/01/2010	\$500,000
Industrial Facility Industrial Revenue	10/01/1981	ISSUE ID: 3947 \$600,000		Bond 04/01/2010	\$65,000
Hospital Revenue	11/01/1985	ISSUE ID: 5849 \$7,610,000	13.00	Bond 11/01/2010	\$1,755,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8021 \$1,260,000	7.75	Bond 06/01/2016	\$660,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8022 \$1,215,000	7.75	Bond 06/01/2016	\$665,000
Electric Revenue	12/06/1991	ISSUE ID: 8163 \$62,474,359		Bond 01/01/2020	\$36,726,524
Governmental Project Funding	07/01/1994	ISSUE ID: 9317 \$3,871,113	6.63	Bond 08/01/2016	\$2,048,439
Airport Revenue	06/01/1995	ISSUE ID: 9344 \$3,950,000		Bond 06/01/2015	\$1,835,000
Airport Revenue	06/01/1995	ISSUE ID: 9457 \$3,950,000		Bond 06/01/2015	\$1,835,000
Industrial Facility Industrial Revenue	11/30/1995	ISSUE ID: 9559 \$4,550,000		Bond 05/01/2016	\$1,592,500
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10004 \$4,500,000		Bond 06/01/2017	\$4,500,000
Water Revenue	01/01/1999	ISSUE ID: 10527 \$26,410,000		Bond 09/15/2017	\$15,245,000
Public Project General Obligation	04/01/1999	ISSUE ID: 10717 \$810,000	0.00	Bond 08/01/2011	\$225,000
Public Project General Obligation	07/01/1999	ISSUE ID: 10999 \$1,240,000		Bond 07/01/2009	\$150,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11434 \$70,400,000		Bond 08/01/2030	\$62,700,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11435 \$65,500,000		Bond 08/01/2027	\$53,725,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11436 \$65,525,000		Bond 08/01/2030	\$57,250,000
Improvement Project General Obligation	02/07/2002	ISSUE ID: 11646 \$3,315,000		Bond 02/01/2022	\$2,455,000
Electric Revenue	02/01/2002	ISSUE ID: 11700 \$34,905,000	6.34	Bond 01/01/2020	\$34,905,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Electric Revenue	02/01/2002	ISSUE ID: 11701 \$12,205,000	6.34	Bond 01/01/2020	\$12,205,000
Refinancing Refunding	03/21/2002	ISSUE ID: 11703 \$7,115,000		Bond 09/01/2021	\$5,250,000
Water Revenue	05/29/2003	ISSUE ID: 12131 \$4,500,000		Bond 09/15/2023	\$3,730,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12206 \$3,236,000	3.79	Bond 08/01/2016	\$2,132,000
Multiple Purposes General Obligation	03/15/2006	ISSUE ID: 12889 \$4,100,000		Bond 03/01/2026	\$3,665,000
Refinancing General Obligation	04/26/2006	ISSUE ID: 13107 \$2,550,000		Bond 06/01/2015	\$1,640,000
Improvement Project Bond Anticipation	12/19/2007	ISSUE ID: 13741 \$7,095,000		Bond 12/01/2010	\$7,095,000
Building General Obligation	07/30/2008	ISSUE ID: 13900 \$2,700,000		Bond 07/01/2028	\$2,700,000
Multiple Purposes General Obligation N/A	10/29/2009	ISSUE ID: 14218 \$5,070,000		Bond 10/01/2029	\$5,070,000
Refinancing Refunding Revenue N/A	03/26/2010	ISSUE ID: 14337 \$5,875,000	4.50	Bond 04/01/2035	\$5,875,000
Lease Purchase Renewable	05/23/1991	ISSUE ID: 8038 \$9,521,675	0.00	Lease 07/30/2011	\$726,582
Golf Course Acquisition/Improvement Renewable	05/10/2001	ISSUE ID: 11315 \$855,000		Lease 01/15/2019	\$445,000
Property Acquisition/Improvement Renewable	04/21/2005	ISSUE ID: 12727 \$357,000	2.77	Lease 01/20/2019	\$277,000
TOTAL City of Owensboro					\$329,648,045
City of Whitesville					
Water and Sewer Revenue	04/12/1983	ISSUE ID: 6509 \$119,000	5.00	Bond 01/01/2022	\$65,500
Refinancing Revenue	07/09/1999	ISSUE ID: 11312 \$2,550,000		Bond 07/01/2019	\$2,550,000
Health Care Facility Revenue	12/23/2002	ISSUE ID: 12562 \$1,800,000		Bond 01/01/2013	\$1,800,000
TOTAL City of Whitesville					\$4,415,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Davieess County					
Hospital Revenue	09/01/1985	ISSUE ID: 5712 \$12,465,000		Bond 09/01/2011	\$7,070,000
Hospital Revenue	12/30/1985	ISSUE ID: 5788 \$3,125,000		Bond 12/01/2015	\$1,575,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6156 \$30,000,000		Bond 09/01/2016	\$17,660,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6157 \$24,285,000		Bond 09/01/2015	\$14,300,000
Multi-Family Housing Revenue	07/10/1990	ISSUE ID: 6830 \$4,155,000		Bond 07/01/2020	\$4,155,000
Hospital Revenue	01/01/1992	ISSUE ID: 8081 \$44,875,000		Bond 08/01/2022	\$29,370,000
Hospital Revenue	02/15/1993	ISSUE ID: 8352 \$3,385,000		Bond 01/01/2015	\$1,545,000
Hospital Revenue	03/09/1993	ISSUE ID: 8353 \$4,060,000		Bond 09/01/2013	\$500,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8810 \$70,000,000		Bond 12/01/2023	\$70,000,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8811 \$40,000,000		Bond 12/01/2023	\$40,000,000
Industrial Facility Industrial Revenue	12/30/1993	ISSUE ID: 8812 \$200,000,000	7.00	Bond 12/01/2023	\$192,500,000
Solid Waste Revenue	05/12/1994	ISSUE ID: 8929 \$45,000,000		Bond 05/01/2024	\$45,000,000
Court Facility Public Corporation	07/01/1994	ISSUE ID: 9158 \$4,270,000		Bond 10/01/2014	\$1,335,000
Solid Waste General Obligation	03/01/1999	ISSUE ID: 10709 \$3,610,000		Bond 04/01/2014	\$1,455,000
Solid Waste Industrial Revenue	08/01/1999	ISSUE ID: 11045 \$7,870,000		Bond 08/01/2029	\$7,870,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11276 \$77,130,000	8.00	Bond 12/01/2030	\$77,130,000
Health Care Facility Revenue	11/01/2000	ISSUE ID: 11277 \$5,000,000		Bond 11/01/2020	\$5,000,000
Manufacturing Facility Industrial Revenue	04/24/2003	ISSUE ID: 12139 \$4,800,000		Bond 08/01/2018	\$4,800,000
Refinancing General Obligation	09/01/2003	ISSUE ID: 12497 \$8,515,000		Bond 09/01/2028	\$7,340,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	10/01/2003	ISSUE ID: 12498 \$2,270,000		Bond 09/01/2028	\$1,955,000
Building Lease Revenue	12/28/2007	ISSUE ID: 13720 \$5,540,000		Bond 01/01/2028	\$5,540,000
Refinancing General Obligation N/A	01/29/2010	ISSUE ID: 14284 \$21,660,000		Bond 02/01/2030	\$21,660,000
Solid Waste General Obligation N/A	01/29/2010	ISSUE ID: 14285 \$980,000	5.80	Bond 02/01/2030	\$980,000
Multiple Purposes General Obligation N/A	01/29/2010	ISSUE ID: 14286 \$1,465,000	2.00	Bond 04/01/2014	\$1,465,000
Detention Facility Renewable Building N/A General Obligation	06/12/1996 11/25/2008	ISSUE ID: 9791 \$1,000,000 ISSUE ID: 14054 \$6,000,000		Lease 06/20/2016 Lease 10/20/2028	\$442,858 \$6,000,000
TOTAL Daviess County					\$566,647,858
Daviess County Extension Taxing District					
Building Renewable	09/21/1998	ISSUE ID: 10460 \$600,000	5.10	Lease 09/21/2018	\$374,134
TOTAL Daviess County Extension Taxing District					\$374,134
Daviess County Library Taxing District					
Building General Obligation	03/01/2006	ISSUE ID: 12894 \$1,455,000	4.25	Lease 01/20/2034	\$1,380,000
Building General Obligation	03/01/2006	ISSUE ID: 12895 \$8,245,000	4.17	Lease 01/20/2034	\$7,800,000
TOTAL Daviess County Library Taxing District					\$9,180,000
Daviess County Public Health Taxing District					
Health Care Facility Renewable	10/23/2002	ISSUE ID: 11978 \$5,700,000		Lease 11/20/2022	\$4,156,155
TOTAL Daviess County Public Health Taxing District					\$4,156,155
Green River Area Development District					
Building Revenue	10/28/2002	ISSUE ID: 11967 \$1,025,000	4.87	Bond 01/01/2042	\$959,500
TOTAL Green River Area Development District					\$959,500
Owensboro Riverport Authority					
Building Renewable	10/10/2002	ISSUE ID: 11960 \$10,175,000		Lease 10/20/2022	\$7,880,000
Vehicles General Obligation	04/01/2005	ISSUE ID: 12713 \$105,000		Lease 04/15/2010	\$18,609
TOTAL Owensboro Riverport Authority					\$7,898,609

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owensboro-Davies County Regional Water Resource Agency					
Wastewater Refunding Revenue	04/26/2007	ISSUE ID: 13379 \$7,640,000		Bond 01/01/2027	\$6,705,000 \$6,705,000
TOTAL	Owensboro-Davies County Regional Water Resource Agency				<hr/>
Owensboro-Daviess County Industrial Development Authority					
Public Project Revenue	09/14/1993	ISSUE ID: 8965 \$1,600,000		Bond 08/01/2013	\$1,600,000
Public Project Revenue	09/14/1993	ISSUE ID: 8966 \$140,000		Bond 08/01/2013	\$140,000 \$1,740,000
TOTAL	Owensboro-Daviess County Industrial Development Authority				<hr/>
Daviess	TOTAL OUTSTANDING				<hr/> <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson					
City of Brownsville					
Sewer Revenue	07/01/1970	ISSUE ID: 2196 \$81,000	4.75	Bond 07/01/2010	\$11,000
Water and Sewer Revenue	04/27/1982	ISSUE ID: 4191 \$71,000	5.00	Bond 02/01/2021	\$38,000
Water Renewable	09/21/1999	ISSUE ID: 10874 \$50,000	5.98	Lease 11/20/2009	\$3,300
TOTAL City of Brownsville					\$52,300
Edmonson County					
Court Facility Public Corporation	05/01/1997	ISSUE ID: 10022 \$1,420,000		Bond 03/01/2023	\$985,000
Refinancing Refunding	02/12/2004	ISSUE ID: 12302 \$5,190,000	3.25	Bond 07/01/2013	\$1,980,000
Courthouse/Administration Buildi Revenue	10/29/2004	ISSUE ID: 12477 \$1,190,000		Bond 03/01/2023	\$900,000
Health Care Facility Industrial Revenue	03/01/2007	ISSUE ID: 13391 \$5,000,000		Bond 03/01/2027	\$4,675,000
Industrial Facility General Obligation	10/03/2002	ISSUE ID: 11949 \$650,000		Lease 10/20/2012	\$240,483
Ambulance Renewable	06/01/2006	ISSUE ID: 13146 \$75,927		Lease 06/20/2011	\$32,667
Vehicles General Obligation	07/11/2008	ISSUE ID: 13904 \$308,995		Lease 01/20/2010	\$308,995
TOTAL Edmonson County					\$9,122,145
Edmonson County Ambulance Taxing District					
Ambulance N/A	01/12/2009	ISSUE ID: 14062 \$100,000		Lease 12/20/2013	\$100,000
TOTAL Edmonson County Ambulance Taxing District					\$100,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson County Water District					
Water Revenue	10/09/1990	ISSUE ID: 6849 \$950,000	5.00	Bond 01/01/2030	\$722,000
Water Revenue	02/24/1992	ISSUE ID: 8085 \$303,000	5.00	Bond 01/30/2031	\$234,000
Water Revenue	02/24/1992	ISSUE ID: 8086 \$598,000	5.00	Bond 01/01/2031	\$467,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8546 \$570,897	6.91	Bond 06/30/2011	\$96,872
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8642 \$104,279	0.00	Bond 06/30/2013	\$30,108
Water Revenue	11/13/1989	ISSUE ID: 8881 \$1,080,000	5.00	Bond 01/01/2029	\$797,000
Water Revenue	11/13/1989	ISSUE ID: 8882 \$80,000	5.00	Bond 01/01/2029	\$60,000
Water Revenue	12/12/1994	ISSUE ID: 9162 \$1,900,000	4.50	Bond 01/01/2033	\$1,554,000
Water Revenue	12/12/1994	ISSUE ID: 9163 \$300,000	4.50	Bond 01/01/2033	\$244,000
Water Revenue	08/11/1995	ISSUE ID: 9444 \$860,000	5.00	Bond 01/01/2034	\$719,000
Ky Infrastructure Authority Loan Public Corporation	09/08/1993	ISSUE ID: 9613 \$2,545,000	0.00	Bond 01/30/2015	\$1,376,508
Water Revenue	02/01/1996	ISSUE ID: 9614 \$1,605,000	0.00	Bond 01/01/2022	\$900,000
Water Revenue	05/27/1998	ISSUE ID: 10091 \$600,000	4.50	Bond 01/01/2036	\$514,000
Water Revenue	05/15/2002	ISSUE ID: 11767 \$3,837,000	3.25	Bond 01/01/2041	\$3,494,500
Water Revenue	05/15/2002	ISSUE ID: 11768 \$276,000	4.50	Bond 01/01/2041	\$256,700
Water Revenue	06/16/2004	ISSUE ID: 12381 \$442,000	4.38	Bond 01/01/2042	\$416,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12433 \$2,654,000		Bond 01/01/2029	\$2,350,000
Sewer Revenue	06/22/2005	ISSUE ID: 12808 \$100,000	4.25	Bond 01/01/2045	\$97,800
Improvement Project Revenue	06/11/2008	ISSUE ID: 13850 \$1,200,000	4.38	Bond 01/01/2047	\$1,200,000

June 30, 2010

Edmonson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project Revenue	06/11/2008	ISSUE ID: 13851 \$520,000	4.13	Bond 01/01/2047	\$520,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13870 \$830,000		Bond 01/01/2022	\$785,000
Improvement Project Revenue N/A	05/25/2010	ISSUE ID: 14374 \$1,511,000	4.13	Bond 01/01/2048	\$1,511,000
TOTAL Edmonson County Water District					<hr/> \$18,345,988
Edmonson		TOTAL OUTSTANDING			<hr/> \$27,620,433

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott					
City of Sandy Hook					
Sewer Revenue	11/30/1977	ISSUE ID: 3351 \$148,000	5.00	Bond 01/01/2017	\$58,000
Water Revenue	07/16/1992	ISSUE ID: 8507 \$316,000	5.00	Bond 01/01/2030	\$238,000
Water Revenue	07/16/1992	ISSUE ID: 8508 \$70,000	5.00	Bond 01/01/2032	\$55,900
Sewer Revenue	12/13/1994	ISSUE ID: 9201 \$196,000	4.50	Bond 01/01/2033	\$160,400
Water Revenue	08/29/1995	ISSUE ID: 9462 \$259,000	4.50	Bond 01/01/2034	\$215,500
TOTAL City of Sandy Hook					\$727,800
Elliott County					
Court Facility Project Lease Revenue	09/27/2001	ISSUE ID: 11548 \$240,000		Bond 09/20/2026	\$205,000
Roads General Obligation	07/01/2005	ISSUE ID: 12744 \$1,030,000	4.25	Bond 06/01/2015	\$721,000
Court Facility Project Refunding Revenue	12/07/2006	ISSUE ID: 13545 \$1,770,000		Bond 03/01/2023	\$1,575,000
Roads Refunding	06/01/2007	ISSUE ID: 13637 \$1,405,000		Bond 07/01/2010	\$1,405,000
Vehicles Renewable Equipment	01/29/2007	ISSUE ID: 13326 \$19,959		Lease 07/20/2009	\$6,959
Vehicles General Obligation	09/24/2007	ISSUE ID: 13508 \$71,104		Lease 10/20/2014	\$56,361
Vehicles General Obligation	02/07/2008	ISSUE ID: 13792 \$19,987		Lease 10/20/2012	\$15,987
TOTAL Elliott County					\$3,985,307
Elliott County Ambulance Taxing District					
Ambulance General Obligation	05/31/2007	ISSUE ID: 13444 \$68,000		Lease 07/20/2012	\$48,000
Ambulance General Obligation	10/29/2007	ISSUE ID: 13526 \$95,211		Lease 07/20/2014	\$85,211
TOTAL Elliott County Ambulance Taxing District					\$133,211
Elliott County Extension Taxing District					
Building General Obligation	02/14/2005	ISSUE ID: 12629 \$70,000	3.99	Lease 07/20/2031	\$62,000
TOTAL Elliott County Extension Taxing District					\$62,000

June 30, 2010

Elliott County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott County Public Properties Corporation					
Court Facility Revenue	04/01/2000	ISSUE ID: 11227 \$2,005,000		Bond 03/01/2023	\$1,565,000
TOTAL	Elliott County Public Properties Corporation				<u>\$1,565,000</u>
Sandy Hook Water District					
Water Revenue	01/25/1989	ISSUE ID: 6699 \$237,000	7.25	Bond 01/01/2028	\$188,000
Water Revenue	11/07/2001	ISSUE ID: 11589 \$495,000	4.50	Bond 01/01/2041	\$460,500
TOTAL	Sandy Hook Water District				<u>\$648,500</u>
Elliott	TOTAL OUTSTANDING				<u>\$7,121,818</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill					
City of Irvine					
Utilities Revenue	11/12/1982	ISSUE ID: 3913 \$2,291,000	5.00	Bond 08/01/2021	\$1,280,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12340 \$1,635,000		Bond 01/01/2021	\$1,206,000
Equipment Revenue N/A	08/04/2009	ISSUE ID: 14156 \$300,000	3.10	Bond 07/01/2014	\$300,000
Wastewater KIA Loan City Hall	06/01/1998	ISSUE ID: 11278 \$1,658,248	0.70	Lease 06/01/2018	\$775,160
General Obligation TOTAL City of Irvine	06/06/2005	ISSUE ID: 13614 \$406,683		Lease 06/06/2036	\$406,683 <hr/> \$3,967,843
Estill County					
County Jail Revenue	02/15/1987	ISSUE ID: 6562 \$206,362		Bond 10/01/2014	\$77,522
Refinancing Renewable Equipment	12/31/2004	ISSUE ID: 12674 \$825,000	2.18	Lease 01/20/2020	\$618,949
Renewable Equipment	12/31/2004	ISSUE ID: 12676 \$260,000		Lease 01/20/2012	\$102,235
Renewable Equipment	06/27/2005	ISSUE ID: 12857 \$50,000	4.25	Lease 07/20/2010	\$20,000
Renewable Land Acquisition	02/28/2006	ISSUE ID: 12893 \$85,000	4.25	Lease 07/20/2011	\$25,000
Renewable Building	02/28/2006	ISSUE ID: 13018 \$85,000		Lease 07/20/2011	\$40,000
General Obligation Multiple Purposes	02/14/2008	ISSUE ID: 13783 \$185,000		Lease 01/20/2028	\$180,000 <hr/> \$1,063,706
General Obligation TOTAL Estill County					

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill County Water District #1					
Water Revenue	08/25/1977	ISSUE ID: 3334 \$350,000	5.00	Bond 02/01/2016	\$120,000
Sewer Revenue	01/10/1992	ISSUE ID: 8090 \$478,000	5.00	Bond 01/01/2030	\$363,000
Water Revenue	09/03/1992	ISSUE ID: 8376 \$521,000	5.00	Bond 02/01/2031	\$405,000
Water Revenue	09/03/1992	ISSUE ID: 8377 \$101,000	5.00	Bond 02/01/2031	\$79,100
Water Revenue	01/30/1997	ISSUE ID: 9970 \$505,000	4.50	Bond 02/01/2036	\$432,000
Water and Sewer Revenue	03/10/2000	ISSUE ID: 10960 \$975,000	4.50	Bond 02/01/2039	\$879,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11876 \$230,000		Bond 01/01/2020	\$157,000
Water and Sewer Revenue	12/22/2006	ISSUE ID: 13272 \$945,000	4.13	Bond 02/01/2045	\$923,000
TOTAL Estill County Water District #1					<u>\$3,358,100</u>
Estill		TOTAL OUTSTANDING			<u>\$8,389,649</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fayette					
Lexington-Fayette Airport Board					
Refinancing		ISSUE ID: 14246		Bond	
General Obligation	11/18/2009	\$31,880,000		07/01/2027	
N/A					\$31,880,000
Refinancing		ISSUE ID: 14247		Bond	
General Obligation	11/18/2009	\$16,420,000		07/01/2038	
N/A					\$16,420,000
TOTAL	Lexington-Fayette Airport Board				\$48,300,000
Lexington-Fayette Urban County Airport Corporation					
Airport		ISSUE ID: 10357		Bond	
Public Corporation	04/09/1998	\$11,200,000		07/01/2028	
					\$11,200,000
Airport		ISSUE ID: 10358		Bond	
Public Corporation	04/09/1998	\$2,600,000		07/01/2018	
					\$2,600,000
Airport		ISSUE ID: 10359		Bond	
Public Corporation	04/09/1998	\$6,700,000		07/01/2013	
					\$6,700,000
Airport		ISSUE ID: 12564		Bond	
Revenue	12/02/2003	\$24,500,000		07/01/2033	
					\$22,725,000
Airport		ISSUE ID: 12565		Bond	
Revenue	12/02/2003	\$4,550,000		07/01/2033	
					\$4,300,000
TOTAL	Lexington-Fayette Urban County Airport Corporation				\$47,525,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lexington-Fayette Urban County Government					
Industrial Facility Industrial Revenue	12/28/1983	ISSUE ID: 5514 \$10,000,000	10.00	Bond 12/01/2009	\$400,000
Residential Revenue	06/15/1985	ISSUE ID: 5663 \$15,295,000		Bond 06/15/2015	\$15,295,000
Multi-Family Housing Revenue	10/01/1985	ISSUE ID: 5757 \$35,000,000		Bond 10/01/2015	\$35,000,000
Health Department/Center Revenue	11/01/1985	ISSUE ID: 5871 \$2,700,000		Bond 10/01/2010	\$2,700,000
Residential Revenue	04/01/1987	ISSUE ID: 6144 \$11,000,000	5.25	Bond 04/01/2015	\$11,000,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6312 \$6,285,000	8.05	Bond 02/01/2018	\$6,285,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6313 \$1,200,000	9.00	Bond 02/01/2018	\$1,200,000
Residential Revenue	06/01/1988	ISSUE ID: 6345 \$8,535,000	7.75	Bond 05/15/2015	\$8,535,000
Residential Revenue	06/01/1988	ISSUE ID: 6346 \$1,405,000	7.75	Bond 05/15/2015	\$1,405,000
Multi-Family Housing Revenue	05/04/1990	ISSUE ID: 6802 \$11,915,000		Bond 05/01/2020	\$11,915,000
Sewer Revenue	06/01/1992	ISSUE ID: 8219 \$18,000,000		Bond 07/01/2012	\$12,080,000
Industrial Facility Industrial Revenue	07/09/1992	ISSUE ID: 8484 \$830,000		Bond 07/01/2012	\$250,000
Capital Projects Public Corporation	09/01/1993	ISSUE ID: 8841 \$49,245,000		Bond 12/01/2011	\$4,145,000
Public Project Public Corporation	07/22/1993	ISSUE ID: 8842 \$35,973,400	0.00	Bond 10/01/2012	\$3,733,210
Airport Revenue	06/16/1994	ISSUE ID: 9167 \$11,220,000	0.00	Bond 04/01/2024	\$8,025,000
Airport Revenue	06/16/1994	ISSUE ID: 9168 \$3,165,000		Bond 04/01/2024	\$2,270,000
Park and Swimming Pool, Recre Public Corporation	11/01/1995	ISSUE ID: 9509 \$4,360,000		Bond 11/01/2015	\$2,040,000
Health Department/Center Revenue	02/01/1996	ISSUE ID: 9556 \$3,295,000		Bond 12/01/2015	\$1,710,000
Parking Facilities Public Corporation	03/01/1998	ISSUE ID: 10348 \$7,260,000		Bond 02/01/2010	\$750,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Library Refunding	06/01/1998	ISSUE ID: 10446 \$43,420,000		Bond 11/01/2024	\$36,450,000
Public Project Public Corporation	07/15/1998	ISSUE ID: 10470 \$69,120,000		Bond 10/01/2031	\$60,105,000
College Project Revenue	08/01/1998	ISSUE ID: 10471 \$13,000,000		Bond 08/01/2018	\$7,785,000
Industrial Facility Industrial Revenue	12/15/1998	ISSUE ID: 10534 \$2,800,000		Bond 12/01/2018	\$2,800,000
Industrial Facility Industrial Revenue	11/25/1998	ISSUE ID: 10535 \$4,000,000		Bond 12/01/2028	\$4,000,000
Detention Facility General Obligation	04/29/1999	ISSUE ID: 10724 \$67,115,000		Bond 05/01/2024	\$52,885,000
YMCA Industrial Revenue	07/15/1999	ISSUE ID: 11040 \$12,000,000		Bond 07/01/2019	\$12,000,000
Golf Course Acquisition/Improvement General Obligation	02/15/2000	ISSUE ID: 11140 \$8,460,000		Bond 02/01/2020	\$5,710,000
Library General Obligation	11/01/1999	ISSUE ID: 11152 \$3,570,000		Bond 11/01/2019	\$2,405,000
Industrial Facility Industrial Revenue	03/30/2000	ISSUE ID: 11160 \$8,600,000		Bond 09/01/2020	\$8,600,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11279 \$10,675,000		Bond 12/01/2010	\$2,550,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11280 \$9,335,000		Bond 12/01/2020	\$6,610,000
Educational Development Industrial Revenue	08/18/2000	ISSUE ID: 11281 \$4,000,000		Bond 09/01/2015	\$4,000,000
College Project Revenue	06/29/2000	ISSUE ID: 11282 \$5,000,000		Bond 06/01/2030	\$5,000,000
Sewer Revenue	05/01/2001	ISSUE ID: 11420 \$25,150,000		Bond 07/01/2021	\$14,610,000
Sewer Revenue	05/01/2001	ISSUE ID: 11421 \$16,860,000		Bond 07/01/2012	\$11,655,000
Schools Revenue	08/02/2001	ISSUE ID: 11492 \$10,000,000		Bond 08/01/2021	\$7,890,000
Conservation General Obligation	11/20/2001	ISSUE ID: 11614 \$7,635,000		Bond 12/01/2021	\$5,590,000
Refinancing Industrial Revenue	12/17/2001	ISSUE ID: 11691 \$3,480,000		Bond 12/01/2026	\$3,480,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes General Obligation	05/01/2002	ISSUE ID: 11806 \$2,330,000		Bond 05/01/2012	\$780,000
Roads General Obligation	12/19/2002	ISSUE ID: 12022 \$4,570,000		Bond 12/01/2015	\$2,860,000
Educational Development Revenue	05/28/2003	ISSUE ID: 12120 \$10,000,000	3.00	Bond 05/01/2025	\$8,445,000
Educational Development Industrial Revenue	05/22/2003	ISSUE ID: 12122 \$3,250,000		Bond 11/01/2023	\$2,130,000
Refinancing General Obligation	12/18/2003	ISSUE ID: 12291 \$19,185,000		Bond 02/01/2011	\$2,275,000
Public Project General Obligation	07/27/2004	ISSUE ID: 12394 \$9,640,000		Bond 07/01/2024	\$8,605,000
Fire Equipment General Obligation	05/15/2003	ISSUE ID: 12551 \$1,455,000		Bond 05/01/2010	\$220,000
Industrial Facility Industrial Revenue	02/15/2003	ISSUE ID: 12571 \$12,135,000		Bond 02/01/2023	\$12,135,000
Fire Equipment General Obligation	04/01/2005	ISSUE ID: 12707 \$2,830,000		Bond 04/01/2012	\$1,285,000
Public Project General Obligation	06/30/2005	ISSUE ID: 12805 \$4,490,000		Bond 06/01/2025	\$3,515,000
Miscellaneous Equipment General Obligation	04/01/2006	ISSUE ID: 13071 \$14,390,000	4.00	Bond 05/01/2011	\$3,665,000
Multiple Purposes General Obligation	06/29/2006	ISSUE ID: 13113 \$10,405,000		Bond 06/01/2026	\$7,930,000
Building Revenue N/A	12/30/2006	ISSUE ID: 13268 \$4,500,000		Bond 12/28/2026	\$4,500,000
Conservation General Obligation	11/01/2006	ISSUE ID: 13547 \$2,055,000		Bond 11/01/2026	\$1,910,000
Public Project General Obligation	11/01/2006	ISSUE ID: 13548 \$56,850,000		Bond 05/01/2024	\$55,960,000
Industrial Facility Refunding Revenue	11/16/2006	ISSUE ID: 13549 \$2,110,000		Bond 09/01/2027	\$2,110,000
Senior Citizens Housing Refunding Revenue	11/16/2006	ISSUE ID: 13550 \$4,380,000		Bond 12/01/2027	\$4,380,000
Industrial Facility Industrial Revenue	12/21/2006	ISSUE ID: 13563 \$5,000,000		Bond 12/01/2031	\$5,000,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13577 \$6,300,000		Bond 10/01/2031	\$6,005,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13578 \$4,735,000		Bond 10/01/2032	\$4,485,000
Industrial Facility Industrial Revenue	04/24/2008	ISSUE ID: 13822 \$5,000,000		Bond 03/01/2035	\$5,000,000
Multiple Purposes Industrial Revenue	04/03/2008	ISSUE ID: 13833 \$8,430,000		Bond 01/01/2033	\$8,430,000
Capital Projects Industrial Revenue	09/06/2007	ISSUE ID: 14000 \$4,200,000		Bond 10/01/2027	\$4,200,000
Multiple Purposes General Obligation N/A	02/04/2009	ISSUE ID: 14083 \$24,830,000		Bond 02/01/2029	\$24,830,000
Multiple Purposes Revenue N/A	03/18/2009	ISSUE ID: 14105 \$6,500,000		Bond 03/01/2029	\$6,500,000
General Obligation N/A	04/02/2009	ISSUE ID: 14130 \$70,610,000		Bond 02/01/2029	\$70,610,000
Refinancing Industrial Revenue N/A	06/10/2009	ISSUE ID: 14147 \$10,520,000		Bond 09/01/2018	\$10,520,000
Multiple Purposes General Obligation N/A	12/18/2008	ISSUE ID: 14176 \$13,520,000	3.50	Bond 02/01/2014	\$13,520,000
Multiple Purposes Refunding Revenue N/A	08/24/2009	ISSUE ID: 14183 \$12,800,000	4.75	Bond 09/02/2029	\$12,800,000
Multiple Purposes Revenue N/A	11/02/2009	ISSUE ID: 14254 \$4,065,000		Bond 11/06/2012	\$4,065,000
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14301 \$5,907,187	4.00	Bond 01/01/2035	\$5,907,187
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14302 \$4,399,506	4.00	Bond 01/01/2035	\$4,399,506
Multiple Purposes General Obligation N/A	01/28/2010	ISSUE ID: 14317 \$69,320,000		Bond 09/01/2033	\$69,320,000
Multiple Purposes General Obligation N/A	02/14/2010	ISSUE ID: 14318 \$7,735,000		Bond 09/01/2019	\$7,735,000
Multiple Purposes General Obligation N/A	02/17/2010	ISSUE ID: 14319 \$6,635,000		Bond 12/01/2020	\$6,635,000
Multiple Purposes General Obligation N/A	05/13/2010	ISSUE ID: 14390 \$35,825,000		Bond 06/01/2030	\$35,825,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14391 \$13,860,000		Bond 07/01/2021	\$13,860,000
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14406 \$1,975,000		Bond 06/01/2015	\$1,975,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14407 \$3,110,655		Bond 06/01/2015	\$3,110,655
Child Care Center Renewable Land Acquisition	05/02/1996	ISSUE ID: 9700 \$542,500		Lease 01/15/2011	\$98,500
General Obligation Parking Facilities	05/24/2002	ISSUE ID: 11771 \$360,000	4.77	Lease 05/15/2012	\$145,000
General Obligation Parking Facilities	04/21/2005	ISSUE ID: 12740 \$545,000	2.50	Lease 07/15/2031	\$485,000
General Obligation Parking Facilities	04/21/2005	ISSUE ID: 12741 \$2,970,000	4.28	Lease 04/21/2034	\$2,767,690
Economic Development	07/20/2005	ISSUE ID: 12947 \$405,000	3.00	Lease 08/15/2010	\$405,000
General Obligation Economic Development	05/03/2006	ISSUE ID: 13108 \$600,000		Lease 05/01/2011	\$600,000
General Obligation Economic Development	04/17/2007	ISSUE ID: 13380 \$245,000		Lease 06/01/2012	\$245,000
General Obligation Economic Development	04/17/2007	ISSUE ID: 13381 \$355,000		Lease 06/01/2012	\$355,000
General Obligation Health Department/Center	02/15/2007	ISSUE ID: 13567 \$1,100,000		Lease 07/20/2016	\$830,000
General Obligation Library	09/21/2007	ISSUE ID: 13719 \$6,700,000		Lease 11/01/2027	\$6,357,833
TOTAL Lexington-Fayette Urban County Government					\$842,589,581
Lexington-Fayette Urban County Government Detention Center Corporation					
Convention/Arts Center Revenue	11/08/2001	ISSUE ID: 11695 \$20,000,000		Bond 06/30/2022	\$20,000,000
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation					\$20,000,000
Lexington-Fayette Urban County Public Facilities Corporation					
Refinancing Refunding Revenue	12/21/2006	ISSUE ID: 13669 \$66,725,000		Bond 10/01/2031	\$65,720,000
TOTAL Lexington-Fayette Urban County Public Facilities Corporation					\$65,720,000
Fayette		TOTAL OUTSTANDING			\$1,024,134,581

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming					
City of Ewing					
Pool Funding Revenue	07/20/2000	ISSUE ID: 11186 \$100,000,000		Bond 06/01/2033	\$100,000,000
TOTAL City of Ewing					\$100,000,000
City of Flemingsburg					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8549 \$1,198,535	6.91	Bond 06/30/2011	\$203,372
TOTAL City of Flemingsburg					\$203,372
Fleming County					
Hospital Public Corporation	04/23/1980	ISSUE ID: 3503 \$1,410,000	5.00	Bond 01/01/2018	\$604,000
Industrial Facility Industrial Revenue	11/01/1986	ISSUE ID: 6059 \$800,000	6.75	Bond 11/01/2016	\$800,000
Hospital Public Corporation	07/31/1997	ISSUE ID: 10217 \$1,500,000	4.88	Bond 01/01/2017	\$781,000
Industrial Facility Industrial Revenue	04/23/1999	ISSUE ID: 10721 \$5,715,000		Bond 04/01/2019	\$5,715,000
Water Revenue	01/20/2005	ISSUE ID: 12709 \$3,314,000	1.50	Bond 01/01/2044	\$3,206,000
Courthouse Annex Lease Revenue N/A	11/17/2009	ISSUE ID: 14245 \$13,510,000		Bond 11/01/2029	\$13,510,000
Vehicles Renewable	06/28/2006	ISSUE ID: 13172 \$60,458	4.05	Lease 01/20/2010	\$15,458
Courthouse Improvement/Renov	07/10/2006	ISSUE ID: 13182 \$500,000		Lease 05/01/2013	\$305,000
Vehicles Renewable	05/04/2007	ISSUE ID: 13415 \$21,527		Lease 01/20/2012	\$13,527
Vehicles Renewable	07/10/2008	ISSUE ID: 13905 \$110,000	3.75	Lease 12/20/2009	\$110,000
Vehicles N/A	08/31/2009	ISSUE ID: 14209 \$25,210		Lease 08/20/2014	\$25,210
TOTAL Fleming County					\$25,085,195
Fleming County Ambulance Taxing District					
Building	11/17/2005	ISSUE ID: 12945 \$155,000		Lease 12/01/2015	\$110,000
TOTAL Fleming County Ambulance Taxing District					\$110,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming County Hospital Taxing District					
Hospital Revenue N/A	07/22/2009	ISSUE ID: 14161 \$9,000,000	4.13	Bond 01/01/2049	\$9,000,000
Hospital Revenue N/A	08/01/2009	ISSUE ID: 14167 \$5,000,000		Bond 07/01/2039	\$5,000,001
Hospital General Obligation	08/15/2006	ISSUE ID: 13190 \$10,000	4.30	Lease 08/01/2009	\$10,000
Hospital N/A	05/31/2007	ISSUE ID: 13611 \$23,420,000	4.00	Lease 08/01/2009	\$23,420,000
TOTAL Fleming County Hospital Taxing District					\$37,430,001
Fleming County Library Taxing District					
Multiple Purposes General Obligation	03/08/2006	ISSUE ID: 12896 \$2,599,200	4.25	Lease 01/20/2026	\$2,349,200
Library General Obligation	07/05/2007	ISSUE ID: 13486 \$300,000		Lease 07/20/2027	\$282,449
TOTAL Fleming County Library Taxing District					\$2,631,649
Fox Creek Watershed Conservancy					
Conservation Revenue	08/01/1967	ISSUE ID: 220 \$97,000	3.23	Bond 01/01/2017	\$97,000
Park and Swimming Pool, Recreation Revenue	01/01/1972	ISSUE ID: 2317 \$31,700	3.46	Bond 01/01/2017	\$31,700
TOTAL Fox Creek Watershed Conservancy					\$128,700
Western Fleming Water District					
Water Revenue	12/30/1980	ISSUE ID: 3618 \$560,000	5.00	Bond 01/01/2020	\$279,000
Water Revenue	04/18/1989	ISSUE ID: 9687 \$341,000	5.00	Bond 01/01/2028	\$245,000
Water Revenue	09/10/1998	ISSUE ID: 10472 \$675,000	4.50	Bond 01/01/2037	\$588,500
Improvement Project Revenue	03/20/2003	ISSUE ID: 12078 \$500,000	4.50	Bond 01/01/2042	\$472,000
Water Revenue	10/19/2004	ISSUE ID: 12595 \$310,000		Bond 01/01/2019	\$221,000
TOTAL Western Fleming Water District					\$1,805,500
Fleming		TOTAL OUTSTANDING			\$167,394,416

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd					
Big Sandy Area Development District					
Multiple Purposes		ISSUE ID: 13791		Lease	
	02/08/2008	\$60,000		02/20/2012	
General Obligation					\$41,319
TOTAL Big Sandy Area Development District					\$41,319
City of Martin					
Water		ISSUE ID: 5863		Bond	
Revenue	01/23/1986	\$279,000	5.00	01/01/2024	\$171,000
Sewer		ISSUE ID: 9269		Bond	
Revenue	03/03/1995	\$401,000	4.50	05/01/2034	\$334,000
Sewer		ISSUE ID: 9270		Bond	
Revenue	03/03/1995	\$27,000	4.50	05/01/2034	\$22,100
Refinancing		ISSUE ID: 12621		Lease	
	07/25/2003	\$195,990	4.79	03/01/2015	\$109,674
General Obligation					\$109,674
TOTAL City of Martin					\$636,774

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Prestonsburg					
Gas, Water and Sewer Revenue	06/27/1975	ISSUE ID: 2852 \$315,000	5.00	Bond 02/01/2014	\$77,000
Gas, Water and Sewer Revenue	02/15/1980	ISSUE ID: 3587 \$224,000	5.00	Bond 02/01/2020	\$110,000
Gas, Water and Sewer Revenue	06/12/1979	ISSUE ID: 3588 \$157,000	5.00	Bond 02/01/2019	\$67,000
Gas, Water and Sewer Revenue	11/16/1982	ISSUE ID: 4473 \$1,700,000	5.00	Bond 02/01/2021	\$906,000
Gas, Water and Sewer Revenue	05/22/1987	ISSUE ID: 6146 \$60,000	5.00	Bond 02/01/2014	\$17,700
Public Project Revenue	11/19/1996	ISSUE ID: 10098 \$2,000,000	4.88	Bond 01/01/2035	\$1,717,000
Gas, Water and Sewer Revenue	12/19/1996	ISSUE ID: 10099 \$304,000	5.00	Bond 01/01/2026	\$241,000
Gas, Water and Sewer Revenue	08/13/1998	ISSUE ID: 10473 \$187,000	4.50	Bond 01/01/2038	\$165,500
Gas, Water and Sewer Revenue	01/07/2000	ISSUE ID: 11135 \$270,000	4.75	Bond 01/01/2039	\$245,000
Utilities Revenue	06/28/2001	ISSUE ID: 11463 \$1,100,000	4.50	Bond 01/01/2041	\$1,024,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12723 \$740,000	4.50	Bond 01/01/2043	\$707,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12724 \$150,000	4.50	Bond 01/01/2043	\$143,500
Building Revenue	12/31/2007	ISSUE ID: 13727 \$1,279,436		Bond 01/01/2025	\$1,202,570
Recreational Facilities Renewable Ky Infrastructure Authority Loan	01/14/2000	ISSUE ID: 10878 \$300,000	5.45	Lease 01/14/2010	\$17,500
Renewable Ky Infrastructure Authority Loan	03/12/1998	ISSUE ID: 11371 \$919,183	1.80	Lease 06/01/2019	\$500,660
Renewable Ky Infrastructure Authority Loan	03/12/1998	ISSUE ID: 11394 \$550,000	1.30	Lease 06/01/2019	\$292,792
Renewable Utilities	03/03/2003	ISSUE ID: 12608 \$385,000		Lease 04/20/2010	\$60,000
General Obligation TOTAL City of Prestonsburg					\$7,494,222

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wheelwright					
Water Revenue	12/05/1989	ISSUE ID: 6722 \$190,000	5.00	Bond 01/01/2028	\$154,000
Water Revenue	12/05/1989	ISSUE ID: 6723 \$135,000	5.00	Bond 01/01/2028	\$98,000
TOTAL City of Wheelwright					\$252,000
Floyd County					
Gas Revenue	10/01/1991	ISSUE ID: 8198 \$288,775	6.50	Bond 12/01/2019	\$182,532
Hospital Revenue	02/01/1991	ISSUE ID: 8440 \$10,475,000	7.50	Bond 08/01/2010	\$10,475,000
Public Project General Obligation	04/01/1999	ISSUE ID: 10813 \$9,445,000		Bond 03/01/2019	\$5,020,000
Public Project Bond Anticipation	04/29/2007	ISSUE ID: 13602 \$2,205,000	4.50	Bond 05/01/2011	\$2,165,000
Health Care Facility Refunding Revenue	10/28/2005	ISSUE ID: 13712 \$2,245,000	4.15	Bond 10/01/2020	\$1,697,658
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14338 \$20,080,000		Bond 12/01/2033	\$20,080,000
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14339 \$9,155,000		Bond 12/01/2020	\$9,155,000
Building Renewable Water	01/12/1993	ISSUE ID: 8411 \$850,000	6.40	Lease 01/20/2018	\$434,000
General Obligation	06/01/2005	ISSUE ID: 12743 \$2,600,000	4.50	Lease 06/01/2035	\$2,400,000
TOTAL Floyd County					\$51,609,190
Floyd County Library Taxing District					
Improvement Project General Obligation	08/03/2005	ISSUE ID: 12856 \$1,200,000	4.13	Bond 01/01/2029	\$1,073,000
TOTAL Floyd County Library Taxing District					\$1,073,000
Floyd County Public Health Taxing District					
Health Care Facility Renewable	08/16/2002	ISSUE ID: 11886 \$2,500,000		Lease 08/20/2022	\$1,810,002
TOTAL Floyd County Public Health Taxing District					\$1,810,002

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd County Public Properties Corporation					
Court Facility Revenue	12/01/1995	ISSUE ID: 9525 \$3,310,000	5.50	Bond 09/01/2023	\$2,450,000
Court Facility Revenue	06/27/1996	ISSUE ID: 9786 \$6,485,000		Bond 09/01/2026	\$5,370,000
Justice Center Refunding Revenue	09/01/2002	ISSUE ID: 11907 \$9,165,000		Bond 09/01/2026	\$7,600,000
TOTAL Floyd County Public Properties Corporation					\$15,420,000
Sandy Valley Water District					
Water Revenue	11/16/2001	ISSUE ID: 11590 \$1,426,000	4.75	Bond 01/01/2040	\$1,313,000
Water Revenue	11/16/2001	ISSUE ID: 11591 \$100,000	4.75	Bond 01/01/2040	\$92,700
TOTAL Sandy Valley Water District					\$1,405,700
Southern Water and Sewer District					
Water Revenue	04/01/1972	ISSUE ID: 2426 \$170,000		Bond 04/01/2012	\$90,000
Water Revenue	04/01/1972	ISSUE ID: 2427 \$15,000	6.40	Bond 04/01/2012	\$15,000
Water Revenue	01/01/1970	ISSUE ID: 4671 \$309,000	4.75	Bond 01/01/2019	\$139,000
Water Revenue	06/12/2002	ISSUE ID: 11922 \$2,515,000		Bond 01/01/2042	\$2,372,000
Water Revenue	11/03/2005	ISSUE ID: 12935 \$225,000	4.25	Bond 01/01/2044	\$217,500
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13404 \$589,573	4.75	Bond 01/01/2040	\$573,061
Ky Infrastructure Authority Loan Renewable	05/01/1998	ISSUE ID: 11367 \$2,831,354	3.00	Lease 12/01/2027	\$2,030,187
TOTAL Southern Water and Sewer District					\$5,436,748
Toler Creek Fire Protection District					
Vehicles	10/15/2005	ISSUE ID: 12973 \$139,000		Lease 10/01/2020	\$118,157
TOTAL Toler Creek Fire Protection District					\$118,157
Floyd		TOTAL OUTSTANDING			\$85,297,112

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin					
City of Frankfort					
Industrial Facility Industrial Revenue	01/01/1983	ISSUE ID: 4507 \$2,565,000	10.38	Bond 01/01/2010	\$2,565,000
Industrial Facility Industrial Revenue	05/04/1984	ISSUE ID: 5328 \$2,000,000		Bond 05/30/2014	\$2,000,000
Industrial Facility Industrial Revenue	03/10/2000	ISSUE ID: 10978 \$2,500,000		Bond 03/10/2015	\$1,216,564
Utilities Lease Revenue	05/23/2003	ISSUE ID: 12135 \$7,580,329		Bond 06/30/2015	\$6,201,448
Building Revenue	12/23/2003	ISSUE ID: 12293 \$590,750	3.75	Bond 01/01/2029	\$505,050
Building General Obligation	12/21/2006	ISSUE ID: 13562 \$9,995,000	3.60	Bond 06/01/2022	\$9,995,000
Electric Bond Anticipation	02/27/2007	ISSUE ID: 13574 \$1,850,000	4.54	Bond 09/01/2009	\$1,850,000
Sewer Revenue	11/29/2007	ISSUE ID: 13699 \$9,995,000		Bond 12/01/2023	\$9,995,000
Multiple Purposes Revenue N/A	03/17/2010	ISSUE ID: 14345 \$13,445,000		Bond 12/01/2025	\$13,445,000
Cable Television Project General Obligation	12/06/2006	ISSUE ID: 13665 \$7,383,241		Lease 03/31/2022	\$6,380,462
Cable Television Project N/A N/A	11/27/2007	ISSUE ID: 14299 \$7,229,829		Lease 03/31/2022	\$6,531,121
TOTAL City of Frankfort					\$60,684,645
Farmdale Water District					
Water Revenue	06/26/1974	ISSUE ID: 2849 \$342,000	5.00	Bond 01/01/2015	\$168,000
TOTAL Farmdale Water District					\$168,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Frankfort Electric and Water Plant Board					
Cable Television Project Revenue	12/31/1991	ISSUE ID: 8199 \$3,303,584	6.00	Bond 12/31/2011	\$894,606
Multiple Purposes Revenue	12/01/1999	ISSUE ID: 10986 \$13,160,000		Bond 12/01/2019	\$8,885,000
Multiple Purposes Refunding Revenue N/A	12/21/2009	ISSUE ID: 14266 \$10,265,000		Bond 12/01/2019	\$10,265,000
Cable Television Project Renewable	04/28/2000	ISSUE ID: 10950 \$7,535,000		Lease 06/30/2014	\$5,455,340
Cable Television Project General Obligation Electric	10/22/1999	ISSUE ID: 11064 \$4,130,000		Lease 06/30/2014	\$2,990,120
General Obligation Cable Television Project	11/01/2001	ISSUE ID: 11598 \$5,941,850		Lease 06/30/2015	\$4,847,144
N/A	12/15/2004	ISSUE ID: 12611 \$4,462,821		Lease 06/30/2016	\$3,795,085
TOTAL					\$37,132,295

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County					
County Jail Revenue	02/15/1987	ISSUE ID: 6563 \$2,032,019		Bond 10/01/2014	\$763,355
Industrial Facility Industrial Revenue	12/20/1989	ISSUE ID: 6680 \$12,000,000	10.00	Bond 12/01/2009	\$12,000,000
Industrial Facility Industrial Revenue	01/30/1997	ISSUE ID: 9966 \$5,545,000		Bond 09/01/2016	\$2,715,000
Land Acquisition Revenue	08/02/2003	ISSUE ID: 12189 \$875,000	2.60	Bond 07/30/2013	\$708,000
Industrial Park Revenue	08/20/2003	ISSUE ID: 12190 \$900,000	4.76	Bond 05/20/2013	\$434,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12577 \$1,760,000	4.31	Bond 12/01/2023	\$1,435,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12578 \$500,000	4.31	Bond 12/01/2010	\$400,000
YMCA Revenue	09/28/2006	ISSUE ID: 13240 \$20,060,000		Bond 07/01/2026	\$1,935,000
Refinancing General Obligation	01/07/2007	ISSUE ID: 13664 \$2,000,000		Bond 01/07/2012	\$2,000,000
Refinancing Refunding Revenue N/A	08/17/2009	ISSUE ID: 14187 \$1,900,000		Bond 09/01/2029	\$1,900,000
Soil Conservation Building Renewable	04/05/1999	ISSUE ID: 10704 \$230,000	4.53	Lease 01/20/2019	\$137,000
Family Court Facility Renewable	10/29/1999	ISSUE ID: 10881 \$1,110,000	5.00	Lease 11/20/2009	\$60,793
Fire Equipment General Obligation	06/30/2002	ISSUE ID: 11797 \$45,445	4.95	Lease 07/01/2012	\$15,598
Fire Equipment General Obligation	06/30/2002	ISSUE ID: 11802 \$475,548	4.95	Lease 07/01/2012	\$218,103
Real Property Renewable	08/27/2003	ISSUE ID: 12186 \$875,000	4.50	Lease 05/20/2023	\$708,000
Industrial Park Renewable	08/27/2003	ISSUE ID: 12187 \$900,000	3.84	Lease 05/20/2013	\$434,000
Vehicles Renewable	01/30/2004	ISSUE ID: 12358 \$69,000	2.25	Lease 01/20/2014	\$34,208
Fire Vehicles Renewable	01/25/2007	ISSUE ID: 13335 \$361,014		Lease 02/20/2012	\$202,014
TOTAL Franklin County					\$26,100,071

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County Extension Taxing District					
Municipal Improvements		ISSUE ID: 12061		Lease	
	01/29/2003	\$475,000		01/20/2011	
Renewable					\$130,000
TOTAL Franklin County Extension Taxing District					\$130,000
Franklin County Industrial Development Authority					
Industrial Facility		ISSUE ID: 8094		Bond	
Revenue	08/28/1991	\$3,200,000	0.00	07/01/2011	
					\$870,000
Industrial Park		ISSUE ID: 11742		Lease	
	04/18/2002	\$250,000		05/20/2022	
General Obligation					\$180,000
TOTAL Franklin County Industrial Development Authority					\$1,050,000
Franklin County Public Health Taxing District					
Building		ISSUE ID: 12359		Lease	
	03/24/2004	\$780,500	2.25	04/20/2019	
General Obligation					\$550,357
TOTAL Franklin County Public Health Taxing District					\$550,357
Peaks Mill Water District					
Water		ISSUE ID: 10282		Bond	
Revenue	09/08/1997	\$627,000	5.00	01/01/2036	
					\$547,000
TOTAL Peaks Mill Water District					\$547,000
Franklin		TOTAL OUTSTANDING			\$126,362,368

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fulton					
City of Fulton					
Industrial Facility Industrial Revenue	05/22/1985	ISSUE ID: 5573 \$8,000,000		Bond 05/01/2010	\$8,000,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8640 \$432,318	0.00	Bond 06/30/2013	\$124,821
Industrial Facility Industrial Revenue	07/15/1994	ISSUE ID: 9141 \$6,000,000		Bond 07/01/2009	\$100,000
Water Revenue	12/18/2002	ISSUE ID: 12026 \$1,291,000	5.09	Bond 01/01/2027	\$1,073,000
TOTAL City of Fulton					\$9,297,821
City of Hickman					
Water and Sewer Revenue	09/02/1982	ISSUE ID: 4375 \$105,000	5.00	Bond 12/01/2021	\$58,500
Water and Sewer Revenue	01/09/1986	ISSUE ID: 5864 \$385,000	5.00	Bond 12/01/2023	\$238,000
Industrial Facility Industrial Revenue	08/01/1994	ISSUE ID: 9397 \$5,000,000		Bond 08/01/2009	\$655,000
Water and Sewer Revenue	08/20/2003	ISSUE ID: 12181 \$215,000	4.25	Bond 01/01/2043	\$205,500
Fire Vehicles General Obligation	06/30/2007	ISSUE ID: 13423 \$80,000	5.68	Lease 06/30/2014	\$60,203
TOTAL City of Hickman					\$1,217,203

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fulton County					
County Jail Revenue	02/15/1987	ISSUE ID: 6564 \$355,081		Bond 10/01/2014	\$136,072
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9252 \$9,455,000		Bond 02/01/2010	\$1,280,000
Court Facility Public Corporation	12/01/1996	ISSUE ID: 10147 \$2,210,000		Bond 09/01/2012	\$855,000
Industrial Facility Revenue	09/07/2000	ISSUE ID: 10983 \$550,000		Bond 09/01/2015	\$325,000
Manufacturing Facility Industrial Revenue	07/27/2006	ISSUE ID: 13171 \$6,000,000		Bond 07/01/2026	\$6,000,000
County Jail Renewable Detention Facility	07/17/1992	ISSUE ID: 8401 \$415,000	6.21	Lease 01/20/2017	\$195,000
Renewable Detention Facility	01/30/1998	ISSUE ID: 10317 \$775,000		Lease 02/20/2018	\$430,331
Renewable Detention Facility	09/22/2008	ISSUE ID: 13964 \$3,000,000		Lease 09/20/2028	\$2,970,000
General Obligation					\$2,970,000
TOTAL Fulton County					\$12,191,403
Fulton		TOTAL OUTSTANDING			\$22,706,426

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin					
City of Warsaw					
Water and Sewer Revenue	02/08/1980	ISSUE ID: 3457 \$427,000	5.00	Bond 12/01/2018	\$200,000
Industrial Facility Industrial Revenue	08/18/1989	ISSUE ID: 6472 \$6,500,000		Bond 08/30/2009	\$350,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10474 \$972,000	4.50	Bond 08/01/2038	\$877,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10477 \$415,000	4.50	Bond 12/01/2037	\$368,500
Lease Purchase Renewable	05/29/1992	ISSUE ID: 8220 \$150,000	0.00	Lease 05/30/2012	\$35,000
Multiple Purposes N/A	01/12/2010	ISSUE ID: 14295 \$63,923	1.50	Lease 01/01/2015	\$63,923
General Obligation					\$63,923
TOTAL City of Warsaw					\$1,894,423

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County					
Industrial Facility Industrial Revenue	03/08/1994	ISSUE ID: 8815 \$150,000,000	10.00	Bond 03/01/2024	\$73,000,000
Industrial Facility Industrial Revenue	12/03/1999	ISSUE ID: 11107 \$56,500,000		Bond 12/01/2022	\$46,475,000
Industrial Facility Industrial Revenue	10/02/2000	ISSUE ID: 11181 \$8,000,000		Bond 12/01/2022	\$8,000,000
Water Revenue	11/16/2000	ISSUE ID: 11182 \$370,000	4.88	Bond 01/01/2039	\$336,400
Water Revenue	11/16/2000	ISSUE ID: 11183 \$112,000	5.00	Bond 01/01/2039	\$102,300
Public Project Revenue	08/10/2000	ISSUE ID: 11184 \$3,500,000		Bond 12/01/2022	\$3,500,000
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11377 \$1,525,000	1.95	Lease 12/01/2025	\$946,799
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11378 \$2,475,000	4.75	Lease 12/01/2025	\$1,766,213
Roads Renewable	05/27/2004	ISSUE ID: 12373 \$370,000	2.18	Lease 07/20/2029	\$330,000
Roads Renewable	05/27/2004	ISSUE ID: 12374 \$160,000	2.18	Lease 07/20/2029	\$140,000
Land Acquisition Renewable	09/15/2005	ISSUE ID: 12923 \$820,000	4.25	Lease 01/20/2026	\$720,000
Roads Renewable	12/22/2005	ISSUE ID: 13001 \$79,000		Lease 12/20/2030	\$70,551
Roads Renewable	12/22/2005	ISSUE ID: 13008 \$157,000		Lease 12/20/2030	\$144,636
Building Renewable	06/30/2006	ISSUE ID: 13170 \$2,498,784	4.49	Lease 11/20/2026	\$2,348,496
Multiple Purposes General Obligation	07/13/2007	ISSUE ID: 13473 \$200,000		Lease 01/20/2012	\$125,000
Roads General Obligation	09/04/2007	ISSUE ID: 13521 \$138,283		Lease 09/20/2032	\$133,208
Fire Vehicles General Obligation	05/01/2008	ISSUE ID: 13887 \$120,250	4.38	Lease 04/30/2015	\$103,071
TOTAL Gallatin County					\$138,241,674

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County Water District					
Water Revenue	01/19/1989	ISSUE ID: 6422 \$290,000	5.00	Bond 01/01/2028	\$208,000
Water Revenue	01/19/1989	ISSUE ID: 6423 \$108,000	5.00	Bond 01/01/2028	\$80,000
Water Revenue	11/15/1993	ISSUE ID: 9014 \$420,000	5.00	Bond 01/01/2032	\$335,000
Water Revenue	06/18/1996	ISSUE ID: 9779 \$371,000	4.88	Bond 01/01/2035	\$318,400
Improvement Project Revenue	02/14/2003	ISSUE ID: 12058 \$130,000	4.63	Bond 01/01/2042	\$123,000
Improvement Project Revenue	05/21/2007	ISSUE ID: 13406 \$1,394,000	4.13	Bond 01/01/2046	\$1,379,000
Improvement Project Revenue	05/21/2007	ISSUE ID: 13407 \$500,000	4.13	Bond 01/01/2046	\$494,800
TOTAL Gallatin County Water District					<u>\$2,938,200</u>
Gallatin		TOTAL OUTSTANDING			<u>\$143,074,297</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrard					
City of Lancaster					
Water and Sewer Revenue	08/15/1978	ISSUE ID: 3242 \$455,000	5.00	Bond 04/01/2016	\$156,000
Water and Sewer Revenue	11/30/1988	ISSUE ID: 8129 \$1,300,000	5.00	Bond 04/01/2028	\$930,000
Water and Sewer Revenue	12/13/2001	ISSUE ID: 11638 \$600,000	4.37	Bond 04/01/2040	\$548,500
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13247 \$250,000	4.38	Bond 04/01/2045	\$244,700
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13248 \$170,000	4.25	Bond 04/01/2045	\$166,100
Multiple Purposes Revenue N/A	01/14/2010	ISSUE ID: 14300 \$1,015,000	2.38	Bond 04/01/2048	\$1,015,000
TOTAL City of Lancaster					\$3,060,300
Garrard County					
Judicial Facility Revenue N/A	09/30/2009	ISSUE ID: 14200 \$11,830,000		Bond 09/01/2028	\$11,830,000
Hospital General Obligation Roads	06/01/2001	ISSUE ID: 11521 \$4,500,000	4.94	Lease 05/30/2031	\$3,870,000
General Obligation Roads	08/18/2008	ISSUE ID: 13926 \$35,700		Lease 01/20/2028	\$34,472
General Obligation Roads	09/02/2008	ISSUE ID: 13948 \$250,000		Lease 01/20/2028	\$250,000
General Obligation Ambulance	10/06/2008	ISSUE ID: 13978 \$157,710		Lease 01/20/2014	\$132,710
General Obligation Road/Street Paving N/A	11/03/2008	ISSUE ID: 14025 \$155,000		Lease 01/20/2023	\$155,000
TOTAL Garrard County					\$16,272,182
Garrard		TOTAL OUTSTANDING			\$19,332,482

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant					
Bullock Pen Water District					
Water Revenue	12/21/1978	ISSUE ID: 3324 \$1,330,000	5.00	Bond 01/01/2018	\$561,000
Water Revenue	08/06/1982	ISSUE ID: 4812 \$125,000	5.00	Bond 01/01/2022	\$71,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8534 \$437,655	6.91	Bond 06/30/2011	\$74,263
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8646 \$582,599	0.00	Bond 06/30/2013	\$168,210
Water Revenue	05/15/2002	ISSUE ID: 11766 \$715,000		Bond 02/01/2027	\$600,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11878 \$574,000		Bond 01/01/2021	\$408,000
Water Revenue	07/30/2003	ISSUE ID: 12170 \$460,000		Bond 01/01/2013	\$305,000
Water Revenue	10/19/2004	ISSUE ID: 12594 \$98,000		Bond 01/01/2019	\$68,000
Water Revenue	10/19/2005	ISSUE ID: 12930 \$290,000		Bond 01/01/2031	\$268,000
Water Revenue	10/19/2005	ISSUE ID: 12932 \$514,000		Bond 01/01/2031	\$475,000
TOTAL Bullock Pen Water District					\$2,998,473
City of Corinth					
Sewer Revenue	12/08/1994	ISSUE ID: 9231 \$270,000	4.50	Bond 01/01/2034	\$225,500
Sewer Revenue	12/08/1994	ISSUE ID: 9232 \$27,000	4.50	Bond 01/01/2034	\$22,100
TOTAL City of Corinth					\$247,600
City of Crittenden					
Sewage & Solid Waste Disposal Revenue	09/25/2002	ISSUE ID: 11936 \$1,566,000		Bond 01/01/2023	\$1,240,000
TOTAL City of Crittenden					\$1,240,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dry Ridge					
Sewer Revenue	06/29/1977	ISSUE ID: 3120 \$476,700	5.00	Bond 01/01/2017	\$182,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8624 \$346,307	0.00	Bond 07/30/2016	\$174,947
Water Revenue	03/12/2004	ISSUE ID: 12324 \$209,000	4.50	Bond 01/01/2043	\$200,400
Ambulance General Obligation	02/01/2008	ISSUE ID: 13820 \$140,000		Lease 03/01/2013	\$106,293
TOTAL City of Dry Ridge					\$663,640
City of Williamstown					
Refinancing Revenue	03/04/2003	ISSUE ID: 12079 \$1,075,000		Bond 06/01/2013	\$435,000
Utilities Revenue	08/03/2004	ISSUE ID: 12393 \$2,490,000		Bond 06/01/2024	\$2,035,000
Water Renewable Equipment	06/01/1993	ISSUE ID: 8722 \$1,345,000		Lease 05/15/2013	\$435,000
General Obligation Multiple Purposes N/A	10/10/2007	ISSUE ID: 13644 \$455,000		Lease 11/01/2014	\$360,173
General Obligation Multiple Purposes N/A	02/26/2010	ISSUE ID: 14354 \$350,000		Lease 02/01/2025	\$350,000
General Obligation Multiple Purposes N/A	04/30/2010	ISSUE ID: 14389 \$1,000,000		Lease 04/01/2012	\$1,000,000
TOTAL City of Williamstown					\$4,615,173
Corinth Water District					
Water Revenue	11/05/1998	ISSUE ID: 10537 \$526,000	4.75	Bond 01/01/2038	\$472,000
Water Revenue	10/25/2002	ISSUE ID: 11963 \$485,000	4.67	Bond 01/01/2042	\$458,800
Water Revenue	09/09/2005	ISSUE ID: 12918 \$1,532,000	4.13	Bond 01/01/2044	\$1,480,500
TOTAL Corinth Water District					\$2,411,300

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant County					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10432 \$650,000	6.50	Bond 06/01/2018	\$295,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10444 \$50,000	7.50	Bond 06/01/2018	\$25,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13751 \$16,615,000		Bond 12/01/2027	\$16,065,000
Water Renewable	03/30/1994	ISSUE ID: 8924 \$1,245,000	6.43	Lease 01/20/2019	\$699,000
Water Renewable	09/07/1995	ISSUE ID: 9537 \$1,500,000	6.47	Lease 01/20/2019	\$877,000
Health Department/Center Renewable	06/28/1996	ISSUE ID: 9780 \$400,000	5.35	Lease 01/20/2011	\$73,000
Water Renewable	10/17/1996	ISSUE ID: 10048 \$336,000	6.13	Lease 01/20/2016	\$171,000
Refinancing General Obligation	09/01/2005	ISSUE ID: 12986 \$500,000		Lease 07/01/2013	\$360,000
Infrastructure N/A	09/08/2009	ISSUE ID: 14206 \$300,000		Lease 12/20/2037	\$300,000
General Obligation					\$300,000
TOTAL Grant County					\$18,865,000
Grant County Extension Taxing District					
Office Building N/A	01/12/2009	ISSUE ID: 14061 \$700,000		Lease 12/20/2028	\$700,000
General Obligation					\$700,000
TOTAL Grant County Extension Taxing District					\$700,000
Grant County Library Taxing District					
Library General Obligation	03/22/2002	ISSUE ID: 11723 \$857,750	4.80	Lease 05/20/2024	\$595,432
TOTAL Grant County Library Taxing District					\$595,432
Grant County Public Properties Corporation					
Property Acquisition/Improvement Revenue	02/23/1996	ISSUE ID: 9618 \$758,000	6.00	Bond 02/01/2023	\$544,907
Detention Facility Revenue	08/01/1998	ISSUE ID: 10560 \$7,775,000		Bond 07/01/2024	\$5,945,000
TOTAL Grant County Public Properties Corporation					\$6,489,907
Grant		TOTAL OUTSTANDING			\$38,826,525

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves					
City of Mayfield					
Industrial Facility Industrial Revenue	08/25/1989	ISSUE ID: 6751 \$4,700,000		Bond 08/01/2019	\$4,700,000
Industrial Facility Industrial Revenue	07/27/1993	ISSUE ID: 8857 \$5,050,000	8.50	Bond 07/01/2023	\$5,050,000
Pool Funding Lease Revenue	09/10/1996	ISSUE ID: 10140 \$100,000,000		Bond 07/01/2026	\$100,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12212 \$281,000	5.22	Bond 08/01/2017	\$203,000
Sewer KIA Loan Industrial Park	10/13/1998	ISSUE ID: 10886 \$1,160,472	3.80	Lease 12/01/2019	\$716,248
General Obligation Roads	07/01/1999	ISSUE ID: 11029 \$543,000	5.67	Lease 11/20/2009	\$543,000
General Obligation Vehicles	02/07/2002	ISSUE ID: 11656 \$1,300,000	4.76	Lease 02/15/2030	\$1,145,000
General Obligation Improvement Project	11/12/2004	ISSUE ID: 12505 \$420,000	3.67	Lease 07/15/2009	\$90,000
N/A	06/01/2006	ISSUE ID: 13148 \$500,000	4.79	Lease 06/01/2021	\$426,487
TOTAL City of Mayfield					\$112,873,735
City of Wingo					
Water and Sewer Revenue	05/16/1980	ISSUE ID: 3615 \$155,000	5.00	Bond 01/01/2020	\$77,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8618 \$392,845	0.00	Bond 01/30/2013	\$75,655
Water and Sewer Revenue	10/16/2007	ISSUE ID: 13643 \$183,000	4.38	Bond 01/01/2046	\$181,000
TOTAL City of Wingo					\$333,655
Consumer Water District					
Water Revenue	06/26/1987	ISSUE ID: 6139 \$277,000	6.50	Bond 01/01/2026	\$226,000
Water Revenue	06/26/1987	ISSUE ID: 6140 \$89,000	6.50	Bond 01/01/2026	\$69,500
Water N/A	11/18/2002	ISSUE ID: 12000 \$125,000		Lease 04/20/2013	\$60,000
TOTAL Consumer Water District					\$355,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fancy Farm Water District					
Sewer Revenue	12/07/1981	ISSUE ID: 3878 \$251,000	5.00	Bond 01/01/2020	\$125,000
Water Revenue	08/28/1998	ISSUE ID: 10475 \$620,000	5.13	Bond 01/01/2037	\$557,000
TOTAL Fancy Farm Water District					\$682,000
Graves County					
Industrial Facility Industrial Revenue	12/28/1988	ISSUE ID: 6426 \$9,500,000		Bond 12/01/2012	\$9,500,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8553 \$3,717,000	3.50	Bond 06/30/2011	\$497,989
Library Public Corporation	10/01/1993	ISSUE ID: 8826 \$995,000		Bond 02/01/2014	\$445,000
Industrial Facility Industrial Revenue	04/22/1993	ISSUE ID: 8890 \$14,500,000	8.50	Bond 04/01/2023	\$14,500,000
Schools Revenue	04/01/2002	ISSUE ID: 11721 \$4,085,000		Bond 04/01/2022	\$3,290,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12526 \$2,700,000		Bond 09/01/2033	\$2,700,000
Building Industrial Revenue	05/11/2006	ISSUE ID: 13087 \$1,675,000		Bond 05/01/2021	\$1,675,000
Solid Waste KIA Loan	01/01/1996	ISSUE ID: 11387 \$628,777	3.24	Lease 12/01/2010	\$77,368
TOTAL Graves County					\$32,685,357
Graves County Building Commission					
Court Facility Refunding	12/01/1996	ISSUE ID: 10145 \$2,555,000	4.95	Bond 03/01/2012	\$815,000
Detention Facility Refunding	12/01/1996	ISSUE ID: 10146 \$1,700,000		Bond 03/01/2012	\$355,000
TOTAL Graves County Building Commission					\$1,170,000
Graves County Library Taxing District					
Public Project Refunding	09/12/2002	ISSUE ID: 11924 \$750,000		Bond 02/01/2014	\$365,000
TOTAL Graves County Library Taxing District					\$365,000
Hickory Water District					
Water Revenue	05/02/1982	ISSUE ID: 4236 \$127,000	5.00	Bond 08/01/2021	\$71,000
TOTAL Hickory Water District					\$71,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mayfield-Graves County Industrial Authority					
Industrial Facility Industrial Revenue	03/15/1999	ISSUE ID: 10683 \$40,000,000	5.30	Bond 03/15/2029	\$40,000,000
Building General Obligation	09/25/2003	ISSUE ID: 12216 \$1,060,000		Lease 10/20/2023	\$460,000
TOTAL Mayfield-Graves County Industrial Authority					\$40,460,000
Mayfield-Graves County Local Development Corporation					
Industrial Park Renewable	07/01/2000	ISSUE ID: 10885 \$525,000		Lease 06/01/2010	\$65,000
TOTAL Mayfield-Graves County Local Development Corporation					\$65,000
South Graves County Water District					
Water Revenue	06/13/1983	ISSUE ID: 4968 \$71,000	5.00	Bond 01/01/2023	\$41,000
TOTAL South Graves County Water District					\$41,000
Symsonia Fire Protection District					
Public Project Revenue	01/02/1997	ISSUE ID: 10130 \$4,900,000		Bond 12/01/2010	\$4,900,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10360 \$4,410,000		Bond 12/01/2031	\$4,410,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10361 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Symsonia Fire Protection District					\$9,800,000
Graves		TOTAL OUTSTANDING			\$198,902,247

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson					
City of Caneyville					
Water and Sewer Revenue	08/11/1983	ISSUE ID: 5099 \$236,000	5.00	Bond 01/01/2022	\$133,000
Water and Sewer Revenue	04/09/1986	ISSUE ID: 5906 \$408,000	5.00	Bond 01/01/2025	\$262,000
Water and Sewer Revenue	04/03/1996	ISSUE ID: 9630 \$260,000	4.50	Bond 01/01/2034	\$213,500
TOTAL City of Caneyville					\$608,500
City of Clarkson					
Sewer Revenue	05/08/1990	ISSUE ID: 6786 \$434,000	5.00	Bond 01/01/2029	\$321,000
Sewer Revenue	05/08/1990	ISSUE ID: 6787 \$225,000	5.00	Bond 01/01/2029	\$169,000
Sewer Revenue	08/25/1999	ISSUE ID: 10962 \$206,000	4.50	Bond 07/01/2038	\$182,500
Land Acquisition Renewable	08/31/1999	ISSUE ID: 11283 \$75,000		Lease 08/31/2009	\$7,500
TOTAL City of Clarkson					\$680,000
City of Leitchfield					
Utilities Revenue	02/15/1993	ISSUE ID: 8346 \$4,405,000		Bond 11/01/2010	\$335,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1990	ISSUE ID: 8567 \$699,674	3.20	Bond 06/30/2010	\$23,442
Industrial Facility Industrial Revenue	06/01/1994	ISSUE ID: 8990 \$20,000,000	8.00	Bond 06/01/2019	\$15,000,000
Utilities Revenue	01/09/1997	ISSUE ID: 10056 \$2,880,000	4.50	Bond 11/01/2036	\$2,512,000
Industrial Facility Industrial Revenue	05/11/1999	ISSUE ID: 10723 \$5,000,000		Bond 05/01/2024	\$5,000,000
Refinancing Revenue	10/28/2004	ISSUE ID: 12471 \$1,600,000		Bond 11/01/2010	\$315,000
Fire Station General Obligation	11/28/2006	ISSUE ID: 13250 \$2,590,000		Bond 11/01/2026	\$2,360,000
TOTAL City of Leitchfield					\$25,545,442

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County					
Water Revenue	01/26/1993	ISSUE ID: 8436 \$1,440,000	5.00	Bond 01/01/2031	\$1,123,000
Detention Facility General Obligation	09/01/1999	ISSUE ID: 10968 \$9,700,000		Bond 09/01/2024	\$7,845,000
Hospital Revenue	11/01/1999	ISSUE ID: 11462 \$3,095,000		Bond 01/01/2020	\$2,305,000
Refinancing General Obligation	11/09/2006	ISSUE ID: 13256 \$8,135,000		Bond 09/01/2024	\$7,965,000
Judicial Facility Lease Revenue	09/11/2007	ISSUE ID: 13519 \$12,115,000		Bond 09/01/2027	\$11,725,000
County Jail Renewable Land Acquisition	04/24/1992	ISSUE ID: 8311 \$325,000		Lease 08/20/2016	\$135,876
Renewable Ambulance	12/10/2004	ISSUE ID: 12626 \$300,000	4.20	Lease 07/20/2029	\$270,000
Renewable Ambulance	06/07/2005	ISSUE ID: 12853 \$13,500	3.18	Lease 01/20/2010	\$2,500
Renewable Equipment	06/25/2005	ISSUE ID: 12862 \$60,000	4.25	Lease 07/20/2010	\$14,303
Renewable Detention Facility	05/04/2006	ISSUE ID: 13104 \$140,167	4.30	Lease 05/20/2021	\$119,236
Renewable Detention Facility	11/03/2006	ISSUE ID: 13257 \$50,000	4.25	Lease 11/20/2021	\$43,822
Renewable Detention Facility	12/04/2006	ISSUE ID: 13285 \$284,350		Lease 07/20/2016	\$239,350
TOTAL Grayson County					\$31,788,087
Grayson County Hospital Taxing District					
Hospital Public Corporation	10/01/1993	ISSUE ID: 8827 \$2,000,000		Bond 01/01/2014	\$700,000
TOTAL Grayson County Hospital Taxing District					\$700,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County Public Hospital District Corporation					
Hospital Revenue	08/13/1979	ISSUE ID: 3490 \$3,600,000	5.00	Bond 01/01/2017	\$1,374,000
Land Acquisition Revenue	05/01/2004	ISSUE ID: 12364 \$1,975,000		Bond 07/01/2014	\$1,475,000
Improvement Project Refunding N/A	04/15/2007	ISSUE ID: 14014 \$5,930,000		Bond 01/01/2018	\$5,215,000
Multiple Purposes Revenue N/A	12/16/2009	ISSUE ID: 14261 \$12,530,000		Bond 01/01/2030	\$12,530,000
TOTAL	Grayson County Public Hospital District Corporation				\$20,594,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County Water District					
Water Revenue	02/05/1974	ISSUE ID: 2657 \$500,000	5.00	Bond 01/01/2013	\$125,000
Water Revenue	05/04/1978	ISSUE ID: 3169 \$276,000	5.00	Bond 01/01/2017	\$130,000
Water Revenue	02/16/1983	ISSUE ID: 4642 \$143,000	5.00	Bond 01/01/2021	\$76,000
Water Revenue	03/21/1986	ISSUE ID: 5900 \$269,000	5.00	Bond 01/01/2025	\$173,000
Water Revenue	10/12/1989	ISSUE ID: 6704 \$1,343,000	5.00	Bond 01/01/2028	\$961,000
Water Revenue	11/17/1995	ISSUE ID: 9520 \$1,998,000	4.50	Bond 01/01/2034	\$1,640,000
Water Revenue	12/09/1997	ISSUE ID: 10160 \$1,500,000	4.50	Bond 01/01/2036	\$1,284,000
Water Revenue	12/09/1997	ISSUE ID: 10319 \$1,500,000	4.50	Bond 01/01/2036	\$1,284,000
Water Revenue	05/24/2000	ISSUE ID: 10963 \$1,000,000	4.50	Bond 01/01/2039	\$904,000
Water Revenue	09/25/2002	ISSUE ID: 11938 \$364,000		Bond 01/01/2013	\$162,000
Water Revenue	08/20/2003	ISSUE ID: 12172 \$567,000	4.25	Bond 01/01/2042	\$535,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12434 \$3,136,000		Bond 01/01/2027	\$2,653,000
Improvement Project Revenue	02/08/2007	ISSUE ID: 13331 \$1,350,000	4.13	Bond 01/01/2045	\$1,321,000
Equipment Revenue N/A	08/04/2009	ISSUE ID: 14155 \$380,000		Bond 07/01/2021	\$380,000
TOTAL	Grayson County Water District				\$11,628,000
Grayson		TOTAL OUTSTANDING			\$91,544,029

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green					
City of Greensburg					
Water and Sewer Revenue	04/13/1993	ISSUE ID: 8347 \$1,852,000	5.00	Bond 01/01/2031	\$1,446,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8716 \$542,486	0.00	Bond 01/30/2016	\$482,023
Improvement Project Revenue N/A	09/14/2009	ISSUE ID: 14210 \$450,000	4.13	Bond 01/01/2048	\$450,000
Multiple Purposes General Obligation Improvement Project	07/18/2005	ISSUE ID: 12855 \$300,000	3.88	Lease 07/15/2020	\$255,000
General Obligation Improvement Project	02/15/2006	ISSUE ID: 13011 \$100,000		Lease 04/01/2026	\$88,580
TOTAL City of Greensburg					\$2,721,603
Green County					
Judicial Facility Lease Revenue	02/01/2008	ISSUE ID: 13787 \$11,545,000		Bond 02/01/2028	\$11,120,000
Equipment Renewable Road Equipment N/A	11/22/2005	ISSUE ID: 12951 \$64,972	4.02	Lease 07/20/2010	\$24,972
General Obligation	04/05/2010	ISSUE ID: 14370 \$67,324		Lease 03/20/2015	\$67,324
TOTAL Green County					\$11,212,296
Green County Public Health Taxing District					
Multiple Purposes General Obligation	01/07/2008	ISSUE ID: 13775 \$130,000		Lease 01/20/2013	\$96,406
TOTAL Green County Public Health Taxing District					\$96,406

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green-Taylor Water District					
Water Revenue	11/08/1979	ISSUE ID: 3393 \$663,000	5.00	Bond 01/01/2019	\$310,000
Water Revenue	10/22/1987	ISSUE ID: 6245 \$1,598,000	5.00	Bond 01/01/2027	\$1,257,000
Water Revenue	07/06/1989	ISSUE ID: 6705 \$171,000	5.00	Bond 01/01/2029	\$126,000
Water Revenue	02/13/1991	ISSUE ID: 6957 \$726,000	5.00	Bond 01/01/2030	\$551,000
Water Revenue	12/09/1993	ISSUE ID: 8828 \$416,000	5.00	Bond 01/01/2032	\$332,500
Water Revenue	03/09/1995	ISSUE ID: 9254 \$466,000	4.50	Bond 01/01/2034	\$389,000
Water Revenue	06/28/1996	ISSUE ID: 9981 \$675,000	4.88	Bond 01/01/2035	\$579,000
Water Revenue	12/11/2001	ISSUE ID: 11607 \$252,000	4.75	Bond 01/01/2041	\$235,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12436 \$2,610,000		Bond 12/30/2027	\$2,330,000
Water Revenue	12/16/2004	ISSUE ID: 12653 \$673,000	4.50	Bond 01/01/2043	\$644,000
Water Revenue	12/16/2004	ISSUE ID: 12654 \$297,000	4.38	Bond 01/01/2043	\$283,500
TOTAL Green-Taylor Water District					<u>\$7,037,500</u>
Green		TOTAL OUTSTANDING			<u>\$21,067,806</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup					
City of Flatwoods					
Sewer Revenue	10/04/1985	ISSUE ID: 5713 \$505,000	9.13	Bond 01/01/2024	\$385,000
Sewer Renewable	05/05/2000	ISSUE ID: 10892 \$260,000		Lease 02/15/2014	\$90,000
TOTAL City of Flatwoods					\$475,000
City of Greenup					
Water and Sewer Revenue	09/29/1975	ISSUE ID: 2995 \$1,767,000	5.00	Bond 01/01/2015	\$557,000
Water and Sewer Revenue	10/12/1978	ISSUE ID: 3338 \$414,000	5.00	Bond 01/01/2018	\$175,000
Water and Sewer Revenue	04/01/1989	ISSUE ID: 8200 \$420,000	7.50	Bond 01/01/2027	\$330,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9988 \$410,000	4.88	Bond 01/01/2035	\$352,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9989 \$30,000	4.88	Bond 01/01/2035	\$25,400
Water and Sewer Revenue	10/13/1998	ISSUE ID: 10463 \$927,000		Bond 01/01/2037	\$820,500
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10623 \$442,739	4.00	Bond 12/30/2013	\$146,288
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11600 \$281,000	4.75	Bond 01/01/2041	\$262,000
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11601 \$50,000	4.87	Bond 01/01/2041	\$46,800
Water and Sewer Revenue	12/02/2004	ISSUE ID: 12503 \$468,000	4.50	Bond 01/01/2043	\$447,000
Infrastructure KIA Loan	06/01/1994	ISSUE ID: 11406 \$442,739	4.00	Lease 12/01/2013	\$132,928
Water N/A General Obligation	08/17/2007	ISSUE ID: 14357 \$887,609	5.04	Lease 08/01/2017	\$798,848
TOTAL City of Greenup					\$4,093,764

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Raceland					
Sewer Revenue	05/21/1974	ISSUE ID: 2773 \$450,000	5.00	Bond 01/01/2013	\$94,000
Sewer Revenue	04/09/1998	ISSUE ID: 10367 \$280,000	5.38	Bond 01/01/2036	\$250,000
Fire Vehicles General Obligation	05/22/2008	ISSUE ID: 13852 \$310,000		Lease 06/01/2023	\$294,593
TOTAL City of Raceland					\$638,593
City of Russell					
Ky Infrastructure Authority Loan Renewable Water	06/01/1998	ISSUE ID: 11408 \$71,666	3.80	Lease 12/01/2017	\$37,017
General Obligation	06/28/2005	ISSUE ID: 12801 \$465,000		Lease 06/01/2015	\$300,000
TOTAL City of Russell					\$337,017
City of South Shore					
Ky Infrastructure Authority Loan Renewable	12/01/1993	ISSUE ID: 11407 \$2,031,315	2.10	Lease 06/01/2013	\$480,689
TOTAL City of South Shore					\$480,689
City of Wurtland					
Water and Sewer Revenue	12/04/1986	ISSUE ID: 6127 \$96,000	5.00	Bond 05/01/2026	\$63,800
Sewer Revenue	09/01/1998	ISSUE ID: 10476 \$6,520,000		Bond 10/01/2010	\$1,345,000
Sewer Revenue	09/26/2003	ISSUE ID: 12213 \$184,000	4.38	Bond 01/01/2043	\$176,200
TOTAL City of Wurtland					\$1,585,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County					
Refinancing Revenue	11/30/2007	ISSUE ID: 13756 \$550,000		Bond 12/01/2032	\$533,052
Building Revenue N/A	03/06/2009	ISSUE ID: 14108 \$550,000	5.59	Bond 03/06/2024	\$547,453
Roads	05/10/2002	ISSUE ID: 11753 \$1,300,000		Lease 05/20/2012	\$423,652
Renewable Road/Street Paving	04/30/2002	ISSUE ID: 11782 \$1,300,000		Lease 06/20/2012	\$423,652
Renewable 911 Equipment	12/23/2003	ISSUE ID: 12351 \$387,173	3.48	Lease 01/20/2014	\$195,576
Renewable Governmental Project	04/08/2005	ISSUE ID: 12735 \$2,370,000	2.80	Lease 07/20/2010	\$895,000
Renewable Land Acquisition	01/12/2006	ISSUE ID: 13025 \$500,000	4.25	Lease 01/20/2034	\$470,000
Renewable Building	07/23/2008	ISSUE ID: 13889 \$225,000		Lease 07/20/2018	\$207,713
General Obligation Vehicles	07/23/2008	ISSUE ID: 13890 \$26,817		Lease 07/20/2011	\$18,941
General Obligation Voting Machines N/A	02/16/2010	ISSUE ID: 14323 \$117,980		Lease 01/20/2014	\$115,481
TOTAL Greenup County					\$3,830,520
Greenup County Environmental Commission					
Sewer Revenue	02/11/1982	ISSUE ID: 4933 \$1,874,000	5.00	Bond 01/01/2021	\$986,000
Multiple Purposes Refunding Revenue	03/06/2008	ISSUE ID: 13811 \$5,615,000		Bond 01/01/2034	\$5,460,000
TOTAL Greenup County Environmental Commission					\$6,446,000
Greenup County Extension Taxing District					
Building N/A	12/12/2009	ISSUE ID: 14242 \$1,600,000		Lease 12/20/2037	\$1,600,000
TOTAL Greenup County Extension Taxing District					\$1,600,000
Greenup County Public Properties Corporation					
Courthouse/Detention Facility Refunding	09/01/1997	ISSUE ID: 10379 \$2,670,000		Bond 03/01/2012	\$705,000
TOTAL Greenup County Public Properties Corporation					\$705,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northeast Kentucky Regional Industrial Authority					
Refinancing		ISSUE ID: 14244		Lease	
N/A	09/26/2007	\$2,190,000	4.20	08/20/2009	
General Obligation					\$2,190,000
TOTAL	Northeast Kentucky Regional Industrial Authority				<u>\$2,190,000</u>
Greenup	TOTAL OUTSTANDING				<u>\$22,381,584</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock					
City of Hawesville					
Sewer Revenue	10/01/1969	ISSUE ID: 2042 \$342,000	4.75	Bond 10/01/2009	\$17,000
Water Revenue	03/01/1996	ISSUE ID: 9632 \$1,700,000		Bond 02/01/2024	\$1,220,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14384 \$1,063,000		Bond 01/01/2024	\$1,063,000
Fire Vehicles	07/15/2008	ISSUE ID: 13903 \$162,815	4.46	Lease 03/15/2013	\$131,184
General Obligation					\$2,431,184
TOTAL City of Hawesville					<hr/>
City of Lewisport					
Sewer Revenue	10/01/1969	ISSUE ID: 2108 \$235,000	4.75	Bond 10/01/2009	\$12,000
Equipment N/A	10/29/2008	ISSUE ID: 14026 \$75,000		Lease 11/01/2012	\$64,763
General Obligation					\$76,763
TOTAL City of Lewisport					<hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock County					
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8232 \$21,685,000		Bond 07/01/2012	\$21,685,000
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8233 \$1,000,000	0.00	Bond 07/30/2012	\$1,000,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9705 \$5,740,000	6.60	Bond 05/01/2026	\$5,740,000
Solid Waste Revenue	05/15/1996	ISSUE ID: 9708 \$4,200,000	7.75	Bond 07/01/2025	\$4,200,000
Industrial Facility Industrial Revenue	12/17/1996	ISSUE ID: 9987 \$600,000,000	8.00	Bond 12/01/2026	\$600,000,000
Industrial Facility Industrial Revenue	06/11/1997	ISSUE ID: 10026 \$32,000,000		Bond 05/31/2022	\$32,000,000
Industrial Facility Industrial Revenue	05/01/1997	ISSUE ID: 10027 \$5,000,000		Bond 06/01/2012	\$1,265,000
Solid Waste Revenue	06/26/1998	ISSUE ID: 10436 \$7,815,000		Bond 04/01/2028	\$7,815,000
Multiple Purposes Revenue N/A	08/12/2009	ISSUE ID: 14193 \$11,625,000		Bond 08/01/2028	\$11,625,000
Vehicles N/A General Obligation	12/15/2008	ISSUE ID: 14041 \$205,800		Lease 12/20/2013	\$205,800
TOTAL Hancock County					\$685,535,800
Hancock County Library Taxing District					
Improvement Project Renewable	11/21/2003	ISSUE ID: 12274 \$150,000	3.95	Lease 01/21/2013	\$64,930
Multiple Purposes Renewable	08/25/2005	ISSUE ID: 12882 \$75,000	4.25	Lease 01/20/2010	\$15,000
TOTAL Hancock County Library Taxing District					\$79,930
Hancock		TOTAL OUTSTANDING			\$688,123,677

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin					
City of Elizabethtown					
Industrial Facility		ISSUE ID: 3572		Bond	
Industrial Revenue	09/15/1980	\$5,800,000	0.00	10/01/2010	\$3,190,000
Industrial Facility		ISSUE ID: 6490		Bond	
Industrial Revenue	12/01/1986	\$3,065,000	0.00	12/01/2016	\$1,755,000
Industrial Facility		ISSUE ID: 6491		Bond	
Industrial Revenue	12/01/1986	\$600,000	13.00	12/01/2016	\$390,000
Water and Sewer		ISSUE ID: 9160		Bond	
Revenue	07/01/1994	\$6,795,000	0.00	04/01/2010	\$695,000
Capital Projects		ISSUE ID: 9958		Bond	
Public Corporation	09/01/1996	\$1,100,000	5.22	09/01/2016	\$590,000
Industrial Facility		ISSUE ID: 10208		Bond	
Industrial Revenue	10/23/1997	\$8,000,000	0.00	10/01/2017	\$8,000,000
Court Facility		ISSUE ID: 10215		Bond	
Public Corporation	10/01/1997	\$13,885,000	0.00	04/01/2022	\$9,445,000
Public Project		ISSUE ID: 11039		Bond	
General Obligation	07/01/1999	\$1,860,000		07/01/2014	\$915,000
Industrial Facility		ISSUE ID: 11285		Bond	
Industrial Revenue	12/21/2000	\$15,000,000		05/15/2020	\$8,250,000
Health Care Facility		ISSUE ID: 11670		Bond	
Industrial Revenue	12/01/2001	\$2,350,000	6.20	12/01/2016	\$1,515,000
TOTAL	City of Elizabethtown				\$34,745,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Radcliff					
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9609 \$725,000	0.00	Bond 05/01/2025	\$620,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9610 \$330,000	0.00	Bond 05/01/2010	\$330,000
Industrial Facility Industrial Revenue	06/01/1997	ISSUE ID: 10448 \$4,580,000	0.00	Bond 01/20/2019	\$2,810,000
Multiple Purposes Renewable	06/02/1992	ISSUE ID: 8213 \$514,191	0.00	Lease 01/15/2012	\$120,192
Multiple Purposes Renewable	06/02/1992	ISSUE ID: 8214 \$485,809	0.00	Lease 07/15/2011	\$116,714
Educational Development Renewable	12/15/1998	ISSUE ID: 10538 \$2,000,000	0.00	Lease 12/15/2018	\$1,245,000
Improvement Project Renewable	05/18/2000	ISSUE ID: 10900 \$550,000		Lease 05/15/2010	\$70,000
Property Acquisition/Improvement Renewable	08/10/1999	ISSUE ID: 10904 \$460,000		Lease 01/15/2019	\$260,000
Sewer Renewable	09/05/2001	ISSUE ID: 11544 \$2,255,000		Lease 05/15/2011	\$300,000
Public Project Renewable	07/09/2002	ISSUE ID: 11804 \$6,760,000		Lease 07/15/2022	\$4,841,500
General Obligation Roads	08/17/2005	ISSUE ID: 12880 \$1,100,000	3.00	Lease 08/17/2015	\$753,191
General Obligation Fire Equipment	08/15/2006	ISSUE ID: 13539 \$1,750,000		Lease 06/15/2010	\$470,000
Renewable Equipment	07/27/2009	ISSUE ID: 14170 \$145,592		Lease 07/01/2012	\$145,592
General Obligation TOTAL City of Radcliff					\$12,082,189
City of Vine Grove					
Water and Sewer Revenue	06/04/2004	ISSUE ID: 12355 \$2,000,000	4.75	Bond 01/01/2024	\$1,825,000
TOTAL City of Vine Grove					\$1,825,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of West Point					
Water and Sewer Revenue	06/05/1981	ISSUE ID: 3637 \$100,000	5.00	Bond 05/01/2020	\$48,000
Water and Sewer Revenue	10/11/1995	ISSUE ID: 9549 \$469,000	4.50	Bond 05/01/2034	\$391,000
Land Acquisition General Obligation Police/Sheriff Vehicles	01/31/2006	ISSUE ID: 13030 \$500,000	3.00	Lease 03/01/2036	\$468,031
General Obligation Improvement Project	05/26/2006	ISSUE ID: 13058 \$60,000		Lease 06/01/2011	\$25,550
General Obligation	01/31/2006	ISSUE ID: 13242 \$500,000		Lease 03/01/2036	\$440,630
TOTAL City of West Point					<u>\$1,373,210</u>
Elizabethtown Public Properties Holding Company					
Court Facility Project Refunding Revenue	01/01/2007	ISSUE ID: 13572 \$11,640,000		Bond 04/01/2022	\$10,155,000
TOTAL Elizabethtown Public Properties Holding Company					<u>\$10,155,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County					
Home Mortgage Revenue	09/18/1990	ISSUE ID: 6958 \$20,000,000	0.00	Bond 09/01/2023	\$20,000,000
Detention Facility Public Corporation	12/01/1994	ISSUE ID: 9242 \$7,490,000	0.00	Bond 12/01/2014	\$3,260,000
Detention Facility Public Corporation	10/01/1995	ISSUE ID: 9512 \$1,730,000	0.00	Bond 12/01/2015	\$800,000
Solid Waste General Obligation	06/01/1999	ISSUE ID: 10815 \$15,400,000	0.00	Bond 06/01/2019	\$9,365,000
Refinancing Refunding Revenue	03/21/2002	ISSUE ID: 11709 \$11,885,000		Bond 02/01/2027	\$11,885,000
Detention Facility Refunding	02/15/2002	ISSUE ID: 11736 \$7,865,000		Bond 12/01/2021	\$5,685,000
Refinancing Refunding	09/09/2003	ISSUE ID: 12255 \$16,935,000		Bond 10/01/2014	\$8,700,000
Improvement Project General Obligation	03/02/2005	ISSUE ID: 12682 \$3,790,000		Bond 01/01/2011	\$1,965,000
Detention Facility General Obligation	02/01/2005	ISSUE ID: 12699 \$3,790,000		Bond 02/01/2011	\$1,330,000
Refinancing Refunding N/A	09/10/2009	ISSUE ID: 14208 \$1,410,000		Bond 01/01/2017	\$1,410,000
Building Renewable Landfill	06/01/1995	ISSUE ID: 9389 \$165,000	6.25	Lease 01/20/2015	\$68,000
General Obligation 911 Equipment	06/25/2001	ISSUE ID: 11552 \$4,800,000	4.67	Lease 07/20/2016	\$2,665,000
General Obligation Building	09/02/2005	ISSUE ID: 12763 \$1,500,000	3.50	Lease 09/02/2011	\$600,160
General Obligation Building	11/28/2006	ISSUE ID: 13288 \$600,000		Lease 01/20/2027	\$560,000
General Obligation Building	11/28/2006	ISSUE ID: 13289 \$1,000,000	3.88	Lease 01/20/2027	\$940,000
TOTAL Hardin County					\$69,233,160

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County Water District #1					
Water Revenue	03/05/1998	ISSUE ID: 10320 \$3,200,000	0.00	Bond 09/01/2018	\$3,200,000
Water Revenue	12/23/1998	ISSUE ID: 10521 \$3,950,000	0.00	Bond 09/01/2012	\$1,665,000
Refinancing Revenue	06/15/2005	ISSUE ID: 12810 \$6,860,000	4.13	Bond 09/01/2025	\$6,625,000
TOTAL Hardin County Water District #1					\$11,490,000
Hardin County Water District #2					
Water Revenue	08/16/1973	ISSUE ID: 2771 \$680,000	5.00	Bond 01/01/2011	\$170,000
Water Revenue	04/01/1991	ISSUE ID: 6981 \$3,760,000	0.00	Bond 01/01/2011	\$635,000
Water Revenue	04/01/1994	ISSUE ID: 8927 \$5,135,000	0.00	Bond 01/01/2014	\$1,865,000
Water Revenue	06/30/1994	ISSUE ID: 8979 \$1,500,000	5.50	Bond 01/01/2033	\$1,290,000
Water Revenue	08/01/1995	ISSUE ID: 9433 \$4,940,000	0.00	Bond 01/01/2025	\$3,815,000
Water Revenue	04/01/1999	ISSUE ID: 10734 \$7,005,000	0.00	Bond 01/01/2031	\$5,965,000
Water Revenue	09/21/2000	ISSUE ID: 11190 \$2,421,000	5.50	Bond 01/01/2038	\$2,195,000
Refinancing Refunding Revenue	12/10/2002	ISSUE ID: 12013 \$2,190,000		Bond 01/01/2011	\$600,000
Refinancing Refunding Revenue	12/10/2002	ISSUE ID: 12014 \$3,020,000		Bond 01/01/2014	\$1,895,000
Water Refunding	04/16/2003	ISSUE ID: 12093 \$4,485,000		Bond 01/01/2038	\$3,815,000
Water Revenue	06/07/2004	ISSUE ID: 12343 \$1,013,000	4.38	Bond 01/01/2042	\$960,500
Refinancing Refunding Revenue	04/21/2004	ISSUE ID: 12417 \$2,940,000		Bond 01/01/2025	\$2,460,000
Water Revenue	04/01/2005	ISSUE ID: 12704 \$1,775,000	4.10	Bond 01/01/2025	\$1,775,000
Water Revenue	01/11/2005	ISSUE ID: 13141 \$2,990,000	4.37	Bond 01/01/2044	\$2,889,500
TOTAL Hardin County Water District #2					\$30,330,000

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Hardin County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin					<hr/> \$171,233,559 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan					
Black Mountain Water District					
Water and Sewer Revenue	03/25/1993	ISSUE ID: 8430 \$150,000	5.00	Bond 01/01/2032	\$120,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9668 \$356,000	4.50	Bond 01/01/2034	\$297,500
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9669 \$98,000	4.50	Bond 01/01/2034	\$80,500
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9917 \$225,000	5.00	Bond 01/01/2035	\$191,500
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9918 \$207,000	4.50	Bond 01/01/2035	\$173,500
Water and Sewer Revenue	11/17/1998	ISSUE ID: 10540 \$472,000	4.50	Bond 01/01/2038	\$419,000
TOTAL Black Mountain Water District					\$1,282,000
Cawood Water District					
Water Revenue	08/30/1990	ISSUE ID: 9665 \$383,000	9.13	Bond 01/01/2029	\$324,000
Water Revenue	08/30/1990	ISSUE ID: 9666 \$191,000	5.00	Bond 01/01/2028	\$138,000
Water Revenue	11/05/2004	ISSUE ID: 12514 \$350,000	4.50	Bond 01/01/2043	\$334,000
TOTAL Cawood Water District					\$796,000
City of Benham					
Water and Sewer Revenue	08/31/1977	ISSUE ID: 3323 \$375,000	5.00	Bond 05/01/2016	\$135,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10613 \$853,191	0.70	Bond 06/01/2016	\$313,604
TOTAL City of Benham					\$448,604

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cumberland					
Water and Sewer Revenue	02/21/1985	ISSUE ID: 5987 \$1,479,000	5.00	Bond 07/01/2022	\$871,000
Water and Sewer Revenue	06/26/1992	ISSUE ID: 8226 \$1,512,000	5.00	Bond 07/01/2023	\$1,007,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10624 \$680,417	1.90	Bond 12/01/2013	\$176,650
Refinancing Revenue	12/07/2000	ISSUE ID: 11191 \$382,000	4.50	Bond 07/01/2040	\$355,000
Refinancing Revenue	12/07/2000	ISSUE ID: 11192 \$100,000	4.50	Bond 07/01/2020	\$65,500
TOTAL City of Cumberland					\$2,475,150
City of Evarts					
Water and Sewer Revenue	08/12/1975	ISSUE ID: 2846 \$480,000	5.00	Bond 01/01/2014	\$132,000
Water and Sewer Revenue	06/17/1987	ISSUE ID: 6151 \$309,000	5.00	Bond 01/01/2026	\$207,000
Refinancing Revenue	01/25/2000	ISSUE ID: 11137 \$355,522	5.00	Bond 01/01/2025	\$273,522
Refinancing Revenue	01/25/2000	ISSUE ID: 11138 \$287,992	5.00	Bond 01/01/2026	\$225,992
Refinancing Revenue	01/25/2000	ISSUE ID: 11139 \$348,465	5.00	Bond 01/01/2033	\$299,965
TOTAL City of Evarts					\$1,138,479
City of Harlan					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10433 \$2,867,492	1.80	Bond 12/01/2019	\$1,632,850
Water Revenue	08/25/2004	ISSUE ID: 12402 \$900,000	4.50	Bond 01/01/2043	\$860,000
Convention/Arts Center General Obligation Refinancing	09/12/2003	ISSUE ID: 12198 \$2,500,000	4.14	Lease 09/15/2018	\$1,750,319
General Obligation Refinancing	06/10/2005	ISSUE ID: 12796 \$380,000		Lease 06/01/2018	\$290,000
N/A General Obligation	11/24/2009	ISSUE ID: 14275 \$525,000		Lease 05/20/2019	\$525,000
TOTAL City of Harlan					\$5,058,169

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Loyall					
City Hall		ISSUE ID: 12174		Lease	
	08/07/2003	\$75,000		04/20/2018	
General Obligation					\$45,000
TOTAL City of Loyall					\$45,000
City of Lynch					
Water and Sewer		ISSUE ID: 10641		Lease	
	02/04/1999	\$135,000	0.00	11/20/2018	
Renewable					\$85,000
Refinancing		ISSUE ID: 12789		Lease	
	06/10/2005	\$105,000		12/01/2018	
General Obligation					\$85,000
TOTAL City of Lynch					\$170,000
City of Wallins Creek					
Water		ISSUE ID: 6475		Bond	
Revenue	08/24/1988	\$296,000	5.00	01/01/2027	
					\$203,000
TOTAL City of Wallins Creek					\$203,000
Green Hills Water District					
Water		ISSUE ID: 4940		Bond	
Revenue	06/18/1982	\$188,000	5.00	01/01/2022	
					\$105,000
Water		ISSUE ID: 10561		Bond	
Revenue	02/05/1999	\$470,000	4.50	01/01/2038	
					\$421,500
TOTAL Green Hills Water District					\$526,500
Harlan County					
Health Care Facility		ISSUE ID: 10985		Bond	
Revenue	10/30/2000	\$1,530,000		11/01/2030	
					\$1,345,000
Courthouse/Detention Facility		ISSUE ID: 11839		Bond	
Revenue	07/16/2002	\$9,120,000		03/01/2025	
					\$7,370,000
Detention Facility		ISSUE ID: 12677		Bond	
General Obligation	08/01/2004	\$6,600,000		06/01/2034	
					\$6,085,000
Detention Facility		ISSUE ID: 12701		Bond	
General Obligation	04/01/2005	\$2,350,000	4.76	09/01/2035	
					\$2,225,000
Assisted Living Facility		ISSUE ID: 11226		Lease	
	10/01/1999	\$2,500,000	5.98	11/20/2009	
Renewable					\$1,666,200
Water		ISSUE ID: 14256		Lease	
N/A	10/26/2009	\$5,000,000		05/20/2038	
General Obligation					\$5,000,000
TOTAL Harlan County					\$23,691,200
Harlan Municipal Water Works					
Multiple Purposes		ISSUE ID: 10805		Lease	
	06/24/1999	\$1,110,000	0.00	06/01/2019	
Renewable					\$695,000
TOTAL Harlan Municipal Water Works					\$695,000

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Harlan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan					<hr/> \$36,529,103 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harrison					
City of Berry					
Sewer Revenue	10/16/1987	ISSUE ID: 6246 \$20,000	5.00	Bond 01/01/2027	\$15,700
Sewer Revenue	10/16/1987	ISSUE ID: 6247 \$5,000	5.00	Bond 01/01/2027	\$3,500
TOTAL City of Berry					\$19,200
City of Cynthiana					
Water Revenue	04/03/2001	ISSUE ID: 11286 \$270,000	4.75	Bond 01/01/2040	\$248,400
Water and Sewer Revenue	10/11/2006	ISSUE ID: 13214 \$900,000	2.63	Bond 01/01/2045	\$881,000
Water and Sewer Revenue	01/10/2007	ISSUE ID: 13306 \$900,000	4.13	Bond 01/01/2045	\$881,000
TOTAL City of Cynthiana					\$2,010,400
Harrison County					
Hospital Revenue	03/01/1987	ISSUE ID: 6119 \$5,110,000	7.75	Bond 03/01/2011	\$810,000
Hospital Revenue	08/01/1997	ISSUE ID: 10221 \$8,000,000		Bond 08/01/2012	\$2,347,981
Health Care Facility Industrial Revenue	04/25/2002	ISSUE ID: 11765 \$6,055,000		Bond 08/01/2012	\$2,430,000
Community Center Renewable Vehicles	12/17/2002	ISSUE ID: 12029 \$127,396	3.60	Lease 01/20/2013	\$55,513
Community Center Vehicles	09/17/2008	ISSUE ID: 13968 \$208,360		Lease 03/20/2010	\$208,360
Community Center Vehicles	04/07/2009	ISSUE ID: 14126 \$23,000		Lease 03/20/2014	\$21,969
TOTAL Harrison County					\$5,873,822
Harrison County Public Health Taxing District					
Building Renewable	06/25/2004	ISSUE ID: 12384 \$1,617,500	2.18	Lease 12/20/2010	\$401,152
Health Department/Center	10/22/2007	ISSUE ID: 13523 \$1,502,462	4.16	Lease 10/20/2014	\$1,202,462
TOTAL Harrison County Public Health Taxing District					\$1,603,614
Harrison County Public Properties Corporation					
Court Facility Revenue	02/01/2001	ISSUE ID: 11327 \$6,125,000		Bond 03/01/2022	\$4,580,000
TOTAL Harrison County Public Properties Corporation					\$4,580,000

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Harrison County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harrison					<hr/> \$14,087,036 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart					
City of Horse Cave					
Water Revenue	06/14/1988	ISSUE ID: 6337 \$425,000	5.00	Bond 01/30/2016	\$235,000
Water Revenue	11/20/2007	ISSUE ID: 13708 \$162,000	4.13	Bond 01/01/2028	\$156,600
Fire Vehicles Renewable Community Center	06/15/2000	ISSUE ID: 10897 \$100,000		Lease 01/15/2010	\$10,000
General Obligation Fire Vehicles	11/12/2003	ISSUE ID: 12257 \$80,000		Lease 11/15/2013	\$38,297
General Obligation Fire Vehicles	05/15/2006	ISSUE ID: 13090 \$50,000		Lease 06/01/2016	\$37,224
TOTAL City of Horse Cave					\$477,122
City of Munfordville					
Water and Sewer Revenue	03/05/1987	ISSUE ID: 6121 \$280,000	5.00	Bond 06/01/2026	\$184,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8635 \$113,390	0.00	Bond 06/30/2013	\$32,739
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10087 \$1,074,000	4.50	Bond 06/01/2035	\$916,000
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10088 \$200,000	4.50	Bond 06/01/2035	\$167,700
Refinancing Revenue	04/27/2004	ISSUE ID: 12827 \$4,575,000		Bond 06/01/2019	\$3,120,000
TOTAL City of Munfordville					\$4,420,439
Hart County					
Detention Facility General Obligation	02/24/2004	ISSUE ID: 12527 \$3,755,000		Bond 03/01/2029	\$3,490,000
Justice Center Revenue	05/01/2007	ISSUE ID: 13658 \$11,315,000		Bond 06/30/2027	\$10,910,000
Courthouse Improvement/Renov Renewable Courthouse Improvement/Renov	09/20/2002	ISSUE ID: 11934 \$490,000		Lease 09/20/2012	\$177,014
Renewable Courthouse Improvement/Renov	03/03/2003	ISSUE ID: 12085 \$157,616		Lease 04/20/2013	\$66,081
Renewable Courthouse Improvement/Renov	09/30/2002	ISSUE ID: 12111 \$490,000		Lease 09/20/2012	\$175,688
N/A Equipment N/A General Obligation	11/17/2008	ISSUE ID: 14015 \$80,000		Lease 10/20/2013	\$80,000
TOTAL Hart County					\$14,898,782

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart County Solid Waste District					
Solid Waste		ISSUE ID: 11745		Lease	
	04/18/2002	\$135,000		04/20/2012	
General Obligation					\$45,000
TOTAL Hart County Solid Waste District					<u>\$45,000</u>
Hart		TOTAL OUTSTANDING			<u>\$19,841,343</u>

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Henderson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson					
City of Corydon					
Sewer Revenue	03/18/1994	ISSUE ID: 8846 \$793,000	5.00	Bond 01/01/2033	\$649,000
Sewer Revenue	03/18/1994	ISSUE ID: 8847 \$107,000	5.00	Bond 01/01/2033	\$87,600
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13346 \$809,000		Bond 01/01/2033	\$772,000
TOTAL City of Corydon					\$1,508,600
City of Henderson					
Sewer & Water Advance Refund Revenue	05/01/1994	ISSUE ID: 8950 \$6,800,000	0.00	Bond 11/01/2014	\$3,310,000
Industrial Facility Industrial Revenue	06/27/1994	ISSUE ID: 9612 \$5,000,000	0.00	Bond 06/30/2014	\$1,250,000
Industrial Facility Industrial Revenue	09/01/1994	ISSUE ID: 9639 \$3,570,000	8.25	Bond 09/01/2019	\$2,655,000
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9704 \$2,500,000	0.00	Bond 01/01/2012	\$2,500,000
Industrial Facility Industrial Revenue	12/29/1998	ISSUE ID: 10539 \$3,500,000	0.00	Bond 12/01/2018	\$2,245,000
Residential Revenue	05/01/1999	ISSUE ID: 11176 \$3,510,000	6.13	Bond 05/01/2029	\$3,055,000
Building Revenue	08/01/2006	ISSUE ID: 13195 \$4,730,000		Bond 11/01/2026	\$4,435,000
Municipal Improvements General Obligation	05/01/2007	ISSUE ID: 13421 \$5,230,000		Bond 04/01/2027	\$4,775,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12790 \$2,475,000		Lease 11/01/2029	\$2,220,000
Equipment General Obligation	02/05/2007	ISSUE ID: 13569 \$134,950	4.90	Lease 08/05/2009	\$23,303
TOTAL City of Henderson					\$26,468,303

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson County					
Solid Waste Revenue	03/01/1995	ISSUE ID: 9257 \$25,000,000	0.00	Bond 03/01/2015	\$25,000,000
Detention Facility Public Corporation	06/01/1995	ISSUE ID: 9339 \$7,060,000	0.00	Bond 06/01/2015	\$2,900,000
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9590 \$72,000,000	9.50	Bond 02/01/2020	\$72,000,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9591 \$103,000,000	9.50	Bond 03/01/2020	\$103,000,000
Solid Waste Revenue	03/01/1995	ISSUE ID: 9592 \$36,000,000	7.00	Bond 03/01/2025	\$36,000,000
Solid Waste Revenue	03/26/1996	ISSUE ID: 9629 \$5,740,000	0.00	Bond 03/01/2016	\$2,740,000
Solid Waste Revenue	09/18/1996	ISSUE ID: 9990 \$2,000,000	0.00	Bond 09/01/2016	\$800,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10029 \$150,000,000	0.00	Bond 02/01/2020	\$150,000,000
Industrial Facility Industrial Revenue	05/17/1999	ISSUE ID: 10760 \$5,500,000	0.00	Bond 11/01/2019	\$3,450,000
Manufacturing Facility Industrial Revenue	09/06/2000	ISSUE ID: 10957 \$3,306,650		Bond 07/31/2020	\$3,306,650
Industrial Facility Industrial Revenue	05/24/2000	ISSUE ID: 11115 \$7,000,000		Bond 05/01/2020	\$7,000,000
Hospital Revenue	07/23/2002	ISSUE ID: 11940 \$5,250,000		Bond 07/01/2012	\$4,085,000
Detention Facility General Obligation	08/01/2003	ISSUE ID: 12200 \$7,080,000		Bond 06/01/2023	\$6,225,000
Industrial Facility Revenue	12/11/2003	ISSUE ID: 12273 \$36,180,000		Bond 12/01/2025	\$35,975,000
Detention Facility General Obligation	08/15/2003	ISSUE ID: 12492 \$7,100,000		Bond 06/01/2023	\$6,195,000
Health Care Facility Industrial Revenue	06/08/2007	ISSUE ID: 13453 \$7,400,000	4.95	Bond 06/08/2014	\$5,539,861
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14312 \$12,000,000	5.75	Bond 01/01/2020	\$12,000,000
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14313 \$18,000,000		Bond 12/01/2025	\$18,000,000
Health Care Facility Refunding Revenue N/A	02/16/2010	ISSUE ID: 14321 \$14,210,000		Bond 12/01/2025	\$14,210,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 12834		Lease	
Renewable	12/31/2004	\$575,000		01/20/2015	\$341,681
Building		ISSUE ID: 13085		Lease	
General Obligation	05/16/2006	\$1,700,000		01/20/2026	\$1,540,000
TOTAL Henderson County					\$510,308,192
Henderson County Library Taxing District					
Property Acquisition/Improvement		ISSUE ID: 10903		Lease	
Renewable	08/16/1999	\$400,000		02/20/2019	\$234,148
TOTAL Henderson County Library Taxing District					\$234,148
Henderson County Public Properties Corporation					
Court Facility Project		ISSUE ID: 10984		Bond	
Public Corporation	04/15/2000	\$9,975,000		02/01/2026	\$7,910,000
Court Facility		ISSUE ID: 13269		Bond	
Refunding	12/21/2006	\$9,670,000		02/01/2026	\$8,965,000
TOTAL Henderson County Public Properties Corporation					\$16,875,000
Henderson County Water District					
Ky Infrastructure Authority Loan		ISSUE ID: 8559		Bond	
Public Corporation	12/01/1991	\$365,407	6.91	06/30/2011	\$62,003
Ky Infrastructure Authority Loan		ISSUE ID: 8560		Bond	
Public Corporation	12/01/1991	\$618,381	6.91	06/30/2011	\$104,930
Water		ISSUE ID: 8832		Bond	
Revenue	01/01/1994	\$1,220,000	0.00	11/01/2014	\$470,000
Water		ISSUE ID: 12192		Bond	
Refunding Revenue	08/28/2003	\$955,000		01/01/2015	\$525,000
Refinancing		ISSUE ID: 13075		Bond	
Refunding Revenue	04/11/2006	\$4,692,000		01/01/2026	\$4,415,000
TOTAL Henderson County Water District					\$5,576,933
Henderson Regional Industrial Development Authority					
Industrial Facility		ISSUE ID: 12344		Bond	
Revenue	07/02/2003	\$7,305,000		07/02/2028	\$7,305,000
TOTAL Henderson Regional Industrial Development Authority					\$7,305,000
Henderson		TOTAL OUTSTANDING			\$568,276,176

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry					
City of Campbellsburg					
Water and Sewer Revenue	03/07/1975	ISSUE ID: 2847 \$149,000	5.00	Bond 01/01/2014	\$38,000
Sewer Revenue	06/15/2007	ISSUE ID: 13459 \$1,155,000	4.13	Bond 01/01/2046	\$1,143,000
TOTAL City of Campbellsburg					\$1,181,000
City of Eminence					
Water and Sewer Revenue	11/09/1977	ISSUE ID: 3333 \$600,000	5.00	Bond 04/01/2016	\$201,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9247 \$400,000	4.50	Bond 04/01/2033	\$326,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9248 \$100,000	4.50	Bond 04/01/2033	\$81,900
Fire Protection Public Corporation	08/06/1998	ISSUE ID: 10478 \$91,000	4.75	Bond 01/01/2013	\$30,900
Lease Purchase Renewable Office Building	06/26/1996	ISSUE ID: 9962 \$1,000,000	0.00	Lease 07/15/2011	\$110,000
Renewable Office Building	10/12/2000	ISSUE ID: 10914 \$140,000		Lease 12/01/2015	\$80,000
TOTAL City of Eminence					\$829,800
City of Eminence Public Holdings Corporation					
Fire Vehicles Lease Revenue	12/19/2000	ISSUE ID: 11287 \$115,000	5.00	Bond 06/01/2015	\$56,000
TOTAL City of Eminence Public Holdings Corporation					\$56,000
City of New Castle					
Water and Sewer Revenue	04/04/1986	ISSUE ID: 5899 \$568,000	5.00	Bond 07/01/2025	\$381,000
Water and Sewer Revenue	05/22/1984	ISSUE ID: 8156 \$230,000	5.00	Bond 07/01/2023	\$143,000
Water and Sewer Revenue	05/13/2003	ISSUE ID: 12099 \$300,000	4.50	Bond 07/01/2042	\$287,500
Water and Sewer Revenue	03/15/2006	ISSUE ID: 12891 \$147,000	4.25	Bond 07/01/2044	\$143,700
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14123 \$90,000	2.75	Bond 07/01/2047	\$90,000
Sewer N/A General Obligation	04/01/2009	ISSUE ID: 14129 \$475,000		Lease 04/01/2014	\$460,338
TOTAL City of New Castle					\$1,505,538

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pleasureville					
Sewer Revenue	10/16/1995	ISSUE ID: 9554 \$674,000	4.50	Bond 01/01/2034	\$574,000
City Hall Public Corporation	02/24/1998	ISSUE ID: 10342 \$235,000	5.25	Bond 01/01/2023	\$168,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10821 \$785,200	1.20	Bond 06/01/2016	\$296,645
Vehicles N/A General Obligation	10/30/2009	ISSUE ID: 14255 \$150,000		Lease 09/30/2019	\$150,000
TOTAL City of Pleasureville					\$1,188,645
Henry County					
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8561 \$287,984	3.00	Bond 06/30/2012	\$54,844
Refinancing Renewable Equipment	05/07/2001	ISSUE ID: 11318 \$357,000	4.67	Lease 02/20/2019	\$237,227
Renewable Land Acquisition	11/24/2004	ISSUE ID: 12491 \$79,011		Lease 07/20/2015	\$59,011
Renewable Equipment N/A General Obligation	02/08/2007	ISSUE ID: 13321 \$302,782		Lease 01/20/2017	\$252,782
Ambulance N/A General Obligation	01/09/2009	ISSUE ID: 14064 \$19,000		Lease 12/20/2009	\$19,000
Ambulance N/A General Obligation	01/26/2009	ISSUE ID: 14088 \$54,680		Lease 01/20/2010	\$32,228
Vehicles N/A General Obligation	10/01/2009	ISSUE ID: 14228 \$44,000		Lease 09/20/2011	\$44,000
TOTAL Henry County					\$699,092
Henry County Extension Taxing District					
Office Building Renewable	06/04/2002	ISSUE ID: 11807 \$500,000		Lease 06/20/2022	\$360,442
TOTAL Henry County Extension Taxing District					\$360,442

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry County Water District #2					
Water Revenue	06/04/1975	ISSUE ID: 2850 \$239,000	5.00	Bond 01/01/2014	\$130,000
Water Revenue	04/29/1997	ISSUE ID: 9926 \$3,000,000	5.50	Bond 01/01/2036	\$2,669,500
Water Revenue	10/01/1998	ISSUE ID: 10541 \$8,245,000	0.00	Bond 01/01/2028	\$6,330,000
Water Revenue	09/25/2002	ISSUE ID: 11937 \$900,000		Bond 01/01/2018	\$603,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12071 \$2,978,000		Bond 01/01/2033	\$2,623,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14383 \$5,663,000		Bond 01/01/2028	\$5,663,000
TOTAL Henry County Water District #2					\$18,018,500
Henry		TOTAL OUTSTANDING			\$23,839,017

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hickman					
City of Clinton					
Improvement Project		ISSUE ID: 14115		Bond	
Revenue	05/14/2009	\$1,312,000	4.50	01/01/2048	
N/A					\$1,312,000
Water and Sewer		ISSUE ID: 11785		Lease	
	05/28/2002	\$525,000		04/20/2012	\$185,000
General Obligation Vehicles		ISSUE ID: 13043		Lease	
	03/17/2006	\$30,000		03/01/2011	\$15,000
General Obligation					\$15,000
TOTAL City of Clinton					\$1,512,000
City of Columbus					
Water		ISSUE ID: 5145		Bond	
Revenue	08/09/1983	\$189,000	5.00	01/01/2023	
					\$111,500
TOTAL City of Columbus					\$111,500
Hickman County					
Detention Facility		ISSUE ID: 10759		Bond	
General Obligation	04/01/1999	\$2,820,000	0.00	10/01/2024	\$2,135,000
Courthouse Annex		ISSUE ID: 11059		Bond	
Revenue	07/01/1999	\$1,640,000		03/01/2023	\$1,230,000
Refinancing		ISSUE ID: 14353		Bond	
General Obligation	03/10/2010	\$2,005,000	3.30	10/01/2024	\$2,005,000
N/A					\$2,005,000
Courthouse Improvement/Renov		ISSUE ID: 2863		Lease	
	04/01/1998	\$50,000	5.75	04/01/2013	\$17,652
Renewable Road Equipment		ISSUE ID: 12774		Lease	
	04/29/2005	\$97,002	3.56	07/15/2009	\$67,002
Renewable					\$67,002
TOTAL Hickman County					\$5,454,654
Hickman		TOTAL OUTSTANDING			\$7,078,154

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hopkins					
City of Dawson Springs					
Water and Sewer Revenue	08/05/1980	ISSUE ID: 3611 \$2,145,000	5.00	Bond 09/01/2018	\$992,000
Water and Sewer Revenue	09/01/1997	ISSUE ID: 10206 \$1,115,000	5.10	Bond 09/01/2013	\$485,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10822 \$816,170	0.60	Bond 12/01/2017	\$358,854
Water and Sewer Refunding Revenue	07/01/2002	ISSUE ID: 11856 \$1,190,000		Bond 09/01/2028	\$1,030,000
Water Revenue	09/27/2005	ISSUE ID: 12912 \$460,000	4.13	Bond 09/01/2044	\$445,000
Improvement Project Revenue N/A	11/14/2008	ISSUE ID: 14024 \$533,000	4.50	Bond 09/01/2046	\$533,000
Police/Sheriff Vehicles	08/29/2008	ISSUE ID: 13919 \$45,000		Lease 09/20/2011	
General Obligation					\$34,227
TOTAL City of Dawson Springs					\$3,878,080
City of Earlington					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3327 \$330,000	5.00	Bond 07/01/2017	\$141,000
Water and Sewer Revenue	11/17/1994	ISSUE ID: 9161 \$162,000	4.50	Bond 07/01/2034	\$138,200
Water and Sewer Revenue	03/07/2002	ISSUE ID: 11667 \$672,000	4.50	Bond 07/01/2040	\$625,000
Improvement Project Revenue N/A	06/10/2010	ISSUE ID: 14416 \$184,000	4.13	Bond 06/01/2048	\$184,000
Fire Vehicles	04/18/2002	ISSUE ID: 11747 \$75,000		Lease 04/20/2012	
General Obligation					\$30,000
TOTAL City of Earlington					\$1,118,200
City of Hanson					
Water Revenue	03/24/1973	ISSUE ID: 2775 \$126,000	5.00	Bond 01/01/2013	\$27,000
Refinancing	06/10/2005	ISSUE ID: 12788 \$430,000		Lease 06/01/2026	
General Obligation					\$375,000
TOTAL City of Hanson					\$402,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Madisonville					
Water and Sewer Revenue	08/28/1990	ISSUE ID: 6838 \$5,950,000	0.00	Bond 09/01/2010	\$1,075,000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8856 \$4,910,000	0.00	Bond 09/01/2009	\$810,000
Water and Sewer Revenue	04/18/1997	ISSUE ID: 9947 \$6,200,000	0.00	Bond 09/01/2017	\$3,590,000
Industrial Facility Industrial Revenue	05/18/2000	ISSUE ID: 11100 \$3,875,000		Bond 05/01/2015	\$3,875,000
Water and Sewer Revenue	11/01/2003	ISSUE ID: 12277 \$15,460,000		Bond 09/01/2033	\$13,090,000
Water and Sewer Refunding	12/01/2003	ISSUE ID: 12298 \$3,265,000		Bond 09/01/2009	\$800,000
Refinancing Refunding Revenue	07/15/2004	ISSUE ID: 12409 \$2,850,000		Bond 09/01/2010	\$995,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12750 \$40,000,000		Bond 07/01/2024	\$40,000,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12770 \$50,000,000	4.50	Bond 07/01/2024	\$50,000,000
Hospital Industrial Revenue	11/02/2006	ISSUE ID: 13258 \$77,000,000		Bond 11/01/2036	\$77,000,000
Lease Purchase Renewable Building	04/21/1994	ISSUE ID: 8889 \$5,945,000	0.00	Lease 09/01/2010	\$1,055,000
Renewable Equipment	01/19/2005	ISSUE ID: 12669 \$2,000,000	2.95	Lease 01/06/2012	\$814,231
General Obligation Building	07/17/2006	ISSUE ID: 13169 \$175,515	4.74	Lease 07/17/2009	\$15,592
General Obligation Equipment	12/11/2007	ISSUE ID: 13746 \$1,030,000	4.55	Lease 02/11/2027	\$975,159
N/A General Obligation Vehicles	11/06/2008	ISSUE ID: 14021 \$1,500,000		Lease 11/01/2018	\$1,426,185
N/A General Obligation Equipment	02/03/2010	ISSUE ID: 14329 \$104,184		Lease 06/01/2013	\$104,184
N/A General Obligation	10/15/2007	ISSUE ID: 14356 \$144,750	4.30	Lease 10/15/2010	\$50,295
TOTAL City of Madisonville					\$195,675,646

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Mortons Gap					
Water Revenue	05/16/1980	ISSUE ID: 3614 \$266,000	5.00	Bond 01/01/2020	\$131,000
Water and Sewer Revenue	09/10/1996	ISSUE ID: 10082 \$1,000,000	4.50	Bond 01/01/2035	\$851,500
Water and Sewer Revenue	07/02/2002	ISSUE ID: 11789 \$138,000	4.50	Bond 01/01/2042	\$130,200
TOTAL City of Mortons Gap					\$1,112,700
City of Nortonville					
Water Revenue	01/16/1976	ISSUE ID: 2989 \$230,000	5.00	Bond 01/01/2015	\$71,000
Water and Sewer Revenue	11/04/1981	ISSUE ID: 4950 \$1,058,000	5.00	Bond 01/01/2020	\$525,000
Water and Sewer Revenue	02/29/1996	ISSUE ID: 9564 \$427,000	4.50	Bond 01/01/2035	\$358,000
TOTAL City of Nortonville					\$954,000
City of White Plains					
Gas Revenue	08/13/1999	ISSUE ID: 11047 \$467,000	4.75	Bond 01/01/2038	\$418,500
Public Project Revenue	08/06/2004	ISSUE ID: 12401 \$66,000		Bond 01/01/2013	\$31,000
Fire Equipment Renewable Refinancing	05/24/2000	ISSUE ID: 10907 \$161,662	6.28	Lease 06/01/2010	\$20,949
General Obligation	10/25/2007	ISSUE ID: 13524 \$370,000		Lease 12/01/2032	\$357,194
TOTAL City of White Plains					\$827,643
Hopkins County					
Hospital Revenue	04/15/1991	ISSUE ID: 8108 \$33,295,000	0.00	Bond 11/15/2011	\$7,945,000
Refinancing General Obligation	06/28/2005	ISSUE ID: 12804 \$10,930,000		Bond 02/01/2020	\$8,420,000
Building Industrial Revenue	05/30/2007	ISSUE ID: 13403 \$10,000,000		Bond 10/01/2017	\$10,000,000
TOTAL Hopkins County					\$26,365,000

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Hopkins County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nebo Water District					
Water Revenue	12/20/1979	ISSUE ID: 3495 \$845,000	5.00	Bond 01/01/2019	\$372,000
Water Revenue	12/08/1992	ISSUE ID: 8493 \$200,000	6.13	Bond 01/01/2032	\$171,000
Water Revenue	07/31/1992	ISSUE ID: 9676 \$350,000	6.75	Bond 01/01/2031	\$294,500
Water Revenue	06/27/2001	ISSUE ID: 11498 \$343,000		Bond 01/01/2025	\$271,000
Improvement Project Revenue	01/30/2007	ISSUE ID: 13345 \$168,000		Bond 01/01/2022	\$160,000
TOTAL Nebo Water District					\$1,268,500
North Hopkins County Water District					
Water Revenue	03/01/1998	ISSUE ID: 10345 \$2,090,000	0.00	Bond 01/01/2023	\$1,565,000
Multiple Purposes Revenue	12/19/2001	ISSUE ID: 11658 \$183,000		Bond 01/01/2012	\$63,000
Water Special Assessment	12/19/2001	ISSUE ID: 11673 \$183,000		Bond 12/19/2012	\$82,000
TOTAL North Hopkins County Water District					\$1,710,000
South Hopkins Water District					
Water Revenue	11/04/1981	ISSUE ID: 4938 \$787,000	5.00	Bond 01/01/2021	\$417,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8630 \$858,102	0.00	Bond 07/30/2013	\$215,956
Water Revenue	02/29/1996	ISSUE ID: 9565 \$670,000	4.50	Bond 01/01/2035	\$570,000
Water Revenue	02/29/1996	ISSUE ID: 9566 \$100,000	4.50	Bond 01/01/2035	\$84,100
TOTAL South Hopkins Water District					\$1,287,056
Hopkins		TOTAL OUTSTANDING			\$234,598,825

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jackson					
City of McKee					
Water and Sewer Revenue	12/05/1986	ISSUE ID: 6507 \$137,000	5.00	Bond 05/01/2026	\$91,400
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8148 \$150,000	5.00	Bond 05/01/2031	\$117,000
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8149 \$19,000	5.00	Bond 05/01/2031	\$14,700
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8579 \$208,325	6.91	Bond 06/30/2011	\$35,349
Water and Sewer Revenue	08/07/1996	ISSUE ID: 10067 \$127,000	5.25	Bond 05/01/2035	\$109,000
Water and Sewer Revenue	02/25/2004	ISSUE ID: 12306 \$365,000	4.50	Bond 05/01/2044	\$353,000
TOTAL City of McKee					\$720,449
Jackson County					
Detention Facility N/A General Obligation	08/03/2009	ISSUE ID: 14196 \$3,500,000		Lease 10/20/2038	\$3,500,000
TOTAL Jackson County					\$3,500,000
Jackson		TOTAL OUTSTANDING			\$4,220,449

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson					
City of Anchorage					
Public Project Revenue	11/24/1998	ISSUE ID: 10554 \$5,000,000	0.00	Bond 06/01/2010	\$500,000
Industrial Facility Industrial Revenue	09/01/2005	ISSUE ID: 12984 \$4,500,000		Bond 10/01/2015	\$4,500,000
TOTAL City of Anchorage					\$5,000,000
City of Audubon Park					
Public Project Revenue	09/29/1998	ISSUE ID: 10482 \$995,000	5.00	Bond 10/01/2013	\$331,670
Recreational Facilities Revenue	06/10/1999	ISSUE ID: 10761 \$5,000,000	0.00	Bond 06/01/2011	\$833,333
Educational Development Revenue	12/20/2002	ISSUE ID: 12019 \$8,000,000		Bond 01/01/2013	\$8,000,000
Schools Refunding Revenue	11/01/2004	ISSUE ID: 12517 \$2,400,000		Bond 11/01/2014	\$2,400,000
Improvement Project Refunding Revenue	12/19/2005	ISSUE ID: 12964 \$1,200,000	4.44	Bond 02/01/2016	\$212,909
Refinancing Revenue N/A	07/14/2006	ISSUE ID: 13167 \$650,000	5.26	Bond 07/01/2013	\$375,904
Schools Revenue	11/01/2006	ISSUE ID: 13222 \$10,000,000	5.00	Bond 12/01/2016	\$10,000,000
Refinancing Refunding Revenue N/A	07/31/2009	ISSUE ID: 14168 \$2,000,000	3.93	Bond 07/01/2029	\$2,000,000
Refinancing Refunding Revenue N/A	07/31/2009	ISSUE ID: 14169 \$1,600,000	4.73	Bond 07/20/2029	\$1,600,000
TOTAL City of Audubon Park					\$25,753,816
City of Blue Ridge Manor					
Industrial Facility Industrial Revenue	12/01/1984	ISSUE ID: 5452 \$3,500,000	0.00	Bond 12/01/2014	\$1,730,000
Industrial Facility Industrial Revenue	10/25/1985	ISSUE ID: 6026 \$3,300,000	0.00	Bond 10/01/2010	\$738,178
TOTAL City of Blue Ridge Manor					\$2,468,178

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brownsboro Farm					
Educational Development Revenue	03/19/2002	ISSUE ID: 11713 \$5,111,111	4.55	Bond 11/01/2009	\$3,071,835
Building Revenue	06/12/2003	ISSUE ID: 12538 \$4,806,934	3.15	Bond 11/01/2009	\$2,958,909
Improvement Project General Obligation	07/29/2005	ISSUE ID: 12878 \$700,000	3.00	Lease 07/15/2025	\$625,000
TOTAL City of Brownsboro Farm					\$6,655,743
City of Douglass Hills					
Housing Facilities Revenue	05/01/2002	ISSUE ID: 11751 \$400,000	5.75	Bond 06/01/2022	\$337,905
Industrial Facility Industrial Revenue	10/07/2005	ISSUE ID: 13592 \$6,500,000	4.57	Bond 10/01/2015	\$6,500,000
TOTAL City of Douglass Hills					\$6,837,905
City of Glenview					
Educational Development Revenue	10/31/1995	ISSUE ID: 9567 \$240,000	7.00	Bond 04/01/2015	\$110,000
Educational Development Revenue	10/31/1995	ISSUE ID: 9568 \$260,000	7.00	Bond 10/01/2015	\$135,000
Multiple Purposes Refunding Revenue N/A	07/09/2009	ISSUE ID: 14172 \$700,000	4.71	Bond 07/09/2009	\$699,999
TOTAL City of Glenview					\$944,999
City of Graymoor/Devondale					
Health Care Facility Revenue	10/01/2001	ISSUE ID: 11539 \$7,000,000	5.50	Bond 04/01/2018	\$4,863,592
Improvement Project General Obligation	11/05/2004	ISSUE ID: 12515 \$75,000	2.23	Lease 11/15/2014	\$43,395
TOTAL City of Graymoor/Devondale					\$4,906,987

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hollow Creek					
Improvement Project Industrial Revenue	07/11/2005	ISSUE ID: 12844 \$4,000,000	6.50	Bond 07/01/2020	\$3,470,000
Refinancing Revenue	10/02/2006	ISSUE ID: 13211 \$10,000,000	4.78	Bond 11/01/2011	\$9,121,852
Refinancing Revenue	04/02/2007	ISSUE ID: 13351 \$5,000,000	5.37	Bond 10/03/2011	\$4,646,256
Industrial Facility Industrial Revenue	06/01/2007	ISSUE ID: 13400 \$3,000,000	7.00	Bond 06/01/2022	\$2,750,000
Multiple Purposes General Obligation N/A	04/02/2009	ISSUE ID: 14128 \$65,000		Bond 04/01/2014	\$62,988
TOTAL City of Hollow Creek					\$20,051,097

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jeffersontown					
Industrial Facility		ISSUE ID: 5453		Bond	
Industrial Revenue	12/28/1984	\$9,500,000	0.00	12/01/2014	\$9,500,000
Industrial Facility		ISSUE ID: 5685		Bond	
Industrial Revenue	07/17/1985	\$937,500	0.00	07/01/2010	\$937,500
Industrial Facility		ISSUE ID: 5917		Bond	
Industrial Revenue	12/23/1985	\$1,600,000	0.00	08/01/2021	\$1,600,000
Industrial Facility		ISSUE ID: 9170		Bond	
Industrial Revenue	11/01/1994	\$3,000,000	0.00	10/01/2024	\$3,000,000
Industrial Facility		ISSUE ID: 9262		Bond	
Industrial Revenue	04/11/1995	\$2,000,000	0.00	04/01/2020	\$2,000,000
Industrial Facility		ISSUE ID: 9528		Bond	
Industrial Revenue	12/20/1995	\$5,000,000	0.00	12/01/2010	\$1,000,000
Industrial Facility		ISSUE ID: 9529		Bond	
Industrial Revenue	12/20/1995	\$5,000,000	0.00	06/01/2010	\$500,000
Industrial Facility		ISSUE ID: 9928		Bond	
Industrial Revenue	04/17/1997	\$1,500,000	0.00	10/01/2024	\$1,500,000
Industrial Facility		ISSUE ID: 10324		Bond	
Industrial Revenue	12/19/1997	\$7,500,000	7.00	12/01/2027	\$7,500,000
Industrial Facility		ISSUE ID: 10973		Bond	
Revenue	11/01/1999	\$62,700,000	7.00	12/01/2029	\$62,700,000
Pool Funding		ISSUE ID: 11097		Bond	
Revenue	03/16/2000	\$50,000,000		03/01/2030	\$50,000,000
Industrial Facility		ISSUE ID: 11295		Bond	
Industrial Revenue	12/20/2000	\$10,000,000	7.00	12/01/2030	\$10,000,000
Building		ISSUE ID: 11451		Bond	
Revenue	05/01/2001	\$2,000,000	8.00	12/01/2010	\$2,000,000
Industrial Facility		ISSUE ID: 11913		Bond	
Industrial Revenue	10/30/2001	\$2,750,000		10/01/2016	\$2,750,000
Educational Development		ISSUE ID: 12760		Bond	
Revenue	01/18/2005	\$4,500,000		12/01/2014	\$4,500,000
Multiple Purposes		ISSUE ID: 12860		Bond	
General Obligation	07/21/2005	\$5,730,000		02/01/2021	\$3,480,000
Multiple Purposes		ISSUE ID: 12861		Bond	
General Obligation	07/21/2005	\$1,455,000	4.38	02/01/2012	\$730,000
Recreational Facilities		ISSUE ID: 12963		Bond	
Revenue	12/20/2005	\$1,950,000	5.12	01/01/2026	\$1,730,682
Public Project		ISSUE ID: 9173		Lease	
Renewable	09/01/1994	\$4,000,000	0.00	09/01/2009	\$400,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 9626		Lease	
Renewable	03/01/1996	\$7,915,000	0.00	11/01/2015	\$1,970,000
Building		ISSUE ID: 10447		Lease	
Renewable	06/02/1998	\$675,000	0.00	05/01/2013	\$225,000
Recreational Facilities		ISSUE ID: 10808		Lease	
Renewable	06/23/1999	\$1,800,000	0.00	06/01/2018	\$1,025,000
Public Project		ISSUE ID: 11111		Lease	
Renewable	06/09/2000	\$6,625,000		06/15/2020	\$4,435,000
Police/Sheriff Vehicles		ISSUE ID: 13627		Lease	
General Obligation	03/20/2007	\$392,760	5.55	03/20/2011	\$212,580
TOTAL City of Jeffersontown					\$173,695,761

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Louisville					
Water Revenue	11/01/1969	ISSUE ID: 1987 \$25,000,000	0.00	Bond 11/01/2009	\$2,630,000
Water Revenue	11/01/1973	ISSUE ID: 2656 \$45,000,000	0.00	Bond 11/01/2013	\$21,270,000
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4739 \$166,666	13.88	Bond 01/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4740 \$166,667	13.88	Bond 02/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4741 \$166,667	13.88	Bond 03/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4742 \$166,667	13.88	Bond 04/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4743 \$166,666	13.88	Bond 05/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4744 \$166,667	13.88	Bond 06/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4745 \$166,667	13.88	Bond 07/01/2012	\$22,992
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4746 \$166,667	13.88	Bond 08/01/2012	\$22,992
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4747 \$166,666	13.88	Bond 09/01/2012	\$22,991
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4748 \$166,667	13.88	Bond 10/01/2012	\$22,992
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4749 \$166,667	13.88	Bond 11/01/2012	\$22,992
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4750 \$166,666	13.88	Bond 12/01/2012	\$22,991
Hospital Revenue	08/01/1983	ISSUE ID: 5113 \$28,570,000	0.00	Bond 07/01/2013	\$19,085,000
Industrial Facility Industrial Revenue	12/30/1983	ISSUE ID: 5212 \$2,000,000	0.00	Bond 12/01/2013	\$2,000,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 5278 \$3,700,000	0.00	Bond 12/01/2013	\$3,700,000
Residential Revenue	11/08/1984	ISSUE ID: 5490 \$7,543,228	10.78	Bond 07/30/2016	\$302,395
Residential Revenue	11/08/1984	ISSUE ID: 5491 \$7,456,772	10.78	Bond 01/01/2016	\$262,440

June 30, 2010

Jefferson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	03/22/1985	ISSUE ID: 5539 \$1,150,000	0.00	Bond 03/15/2010	\$1,150,000
Multi-Family Housing Revenue	03/01/1985	ISSUE ID: 5660 \$1,500,000	0.00	Bond 04/01/2010	\$110,514
Industrial Facility Industrial Revenue	08/16/1985	ISSUE ID: 5698 \$2,500,000	0.00	Bond 08/01/2010	\$342,401
Multi-Family Housing Revenue	10/01/1985	ISSUE ID: 5751 \$3,395,000	10.88	Bond 10/01/2009	\$370,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5995 \$800,000	0.00	Bond 01/01/2011	\$800,000
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6768 \$16,000,000	0.00	Bond 11/01/2021	\$16,000,000
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6769 \$4,000,000	0.00	Bond 11/01/2021	\$4,000,000
Industrial Facility Industrial Revenue	05/30/1991	ISSUE ID: 7025 \$1,800,000	0.00	Bond 03/01/2021	\$1,800,000
Hospital Revenue	12/17/1991	ISSUE ID: 8140 \$48,025,000	6.70	Bond 10/01/2014	\$19,800,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8851 \$1,965,000	0.00	Bond 01/01/2013	\$570,000
Public Project Revenue	08/06/1993	ISSUE ID: 8852 \$4,275,000	0.00	Bond 07/01/2011	\$4,275,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9272 \$655,000	0.00	Bond 02/15/2024	\$505,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9273 \$690,000	0.00	Bond 08/15/2024	\$540,000
Public Project Public Corporation	03/01/1998	ISSUE ID: 10351 \$13,090,000	0.00	Bond 12/01/2022	\$8,945,000
Airport General Obligation	12/01/1998	ISSUE ID: 10545 \$25,650,000	0.00	Bond 12/01/2018	\$15,500,000
Recreational Facilities Public Corporation	10/01/1998	ISSUE ID: 10552 \$23,200,000	0.00	Bond 12/01/2018	\$14,815,000
Housing and Urban Developmen Refunding	08/01/1999	ISSUE ID: 10972 \$3,270,000		Bond 07/01/2029	\$3,270,000
Refinancing Revenue	03/01/2001	ISSUE ID: 11291 \$60,300,000		Bond 11/15/2014	\$31,185,000
Health Care Facility Revenue	12/22/2000	ISSUE ID: 11292 \$5,125,000	6.65	Bond 12/20/2030	\$4,692,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Health Care Facility Revenue	01/03/2001	ISSUE ID: 11294 \$670,000	7.00	Bond 12/20/2030	\$670,000
Improvement Project General Obligation	12/12/2001	ISSUE ID: 11629 \$13,490,000		Bond 11/01/2021	\$9,985,000
Industrial Facility Industrial Revenue	12/26/2001	ISSUE ID: 11685 \$85,000,000	7.75	Bond 12/01/2031	\$85,000,000
Lease Purchase Industrial Revenue	07/12/2002	ISSUE ID: 11842 \$250,000,000		Bond 12/31/2032	\$250,000,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11990 \$38,900,000		Bond 10/01/2023	\$31,800,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11991 \$8,550,000		Bond 10/01/2023	\$7,140,000
Parking Facilities Revenue	12/20/2002	ISSUE ID: 12028 \$19,460,000		Bond 06/01/2032	\$17,825,000
Improvement Project Industrial Revenue	12/31/2002	ISSUE ID: 12032 \$153,000,000	7.00	Bond 12/31/2032	\$153,000,000
Pollution Control Revenue	11/20/2003	ISSUE ID: 12268 \$128,000		Bond 10/01/2033	\$128,000,000
Health Care Facility Revenue	06/23/2004	ISSUE ID: 12371 \$63,000,000		Bond 03/01/2034	\$58,695,000
TOTAL City of Louisville					\$920,276,164
City of Lyndon					
Public Project Revenue	11/20/1998	ISSUE ID: 10555 \$3,500,000	0.00	Bond 12/01/2010	\$1,647,917
Multiple Purposes Revenue	12/10/2007	ISSUE ID: 13754 \$12,000,000		Bond 12/01/2017	\$11,717,502
TOTAL City of Lyndon					\$13,365,419
City of Middletown					
Multi-Family Housing Revenue	02/01/1985	ISSUE ID: 5659 \$8,785,000	0.00	Bond 02/01/2014	\$4,210,000
Educational Development Revenue	12/01/1998	ISSUE ID: 10547 \$4,500,000	0.00	Bond 12/01/2018	\$4,500,000
Educational Development Refunding Revenue	02/10/2005	ISSUE ID: 12814 \$20,625,000		Bond 07/01/2034	\$17,425,000
Health Care Facility Revenue N/A	02/28/2007	ISSUE ID: 13377 \$546,000	5.43	Bond 03/01/2027	\$509,873
TOTAL City of Middletown					\$26,644,873

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Minor Lane Heights					
Recreational Facilities Revenue	12/19/2003	ISSUE ID: 12272 \$925,000	4.25	Bond 12/31/2023	\$925,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12534 \$11,000,000		Bond 09/01/2033	\$11,000,000
Multi-Family Housing Revenue	07/11/2005	ISSUE ID: 12772 \$12,500,000		Bond 09/01/2038	\$12,500,000
Recreational Facilities Revenue	06/29/2005	ISSUE ID: 12811 \$4,050,000		Bond 08/13/2010	\$3,694,635
TOTAL City of Minor Lane Heights					\$28,119,635
City of Poplar Hills					
Multi-Family Housing Revenue	10/27/2004	ISSUE ID: 12518 \$13,177,046		Bond 05/01/2021	\$13,177,046
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13581 \$700,000		Bond 12/01/2011	\$352,102
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13582 \$846,993		Bond 10/01/2034	\$846,993
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13583 \$315,524		Bond 10/01/2034	\$315,524
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13584 \$113,940		Bond 10/01/2034	\$113,940
TOTAL City of Poplar Hills					\$14,805,605
City of Rolling Fields					
Equipment Revenue	04/01/2006	ISSUE ID: 13080 \$3,800	4.98	Bond 05/01/2016	\$3,800,000
TOTAL City of Rolling Fields					\$3,800,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Saint Matthews					
Health Department/Center Revenue	09/12/1996	ISSUE ID: 10109 \$2,725,000	6.18	Bond 09/01/2011	\$575,000
Industrial Facility Industrial Revenue	07/24/1998	ISSUE ID: 10481 \$5,000,000	5.40	Bond 08/01/2013	\$3,760,585
Building Revenue	12/19/2002	ISSUE ID: 12016 \$1,800,000		Bond 12/01/2022	\$1,800,000
Refinancing Revenue	11/01/2004	ISSUE ID: 12481 \$8,795,000		Bond 11/01/2011	\$8,795,000
Recreational Facilities Refunding Revenue	12/28/2004	ISSUE ID: 12678 \$6,300,000		Bond 01/01/2020	\$6,300,000
Equipment Revenue	12/14/2005	ISSUE ID: 12972 \$2,300,000	5.00	Bond 12/01/2015	\$1,918,633
TOTAL City of Saint Matthews					\$23,149,218
City of Seneca Gardens					
Improvement Project Industrial Revenue	09/09/2005	ISSUE ID: 12915 \$5,145,000	3.00	Bond 09/01/2025	\$4,705,000
TOTAL City of Seneca Gardens					\$4,705,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Shively					
Refinancing Revenue	09/27/2004	ISSUE ID: 12466 \$2,300,000	4.31	Bond 11/01/2014	\$1,731,966
Refinancing Revenue	08/07/2003	ISSUE ID: 12519 \$7,500,000		Bond 10/01/2018	\$7,500,000
Property Acquisition/Improvement Industrial Revenue	12/01/2004	ISSUE ID: 12753 \$1,720,000	3.85	Bond 01/01/2015	\$1,041,847
Electric Industrial Revenue	12/01/2004	ISSUE ID: 12754 \$650,000	3.51	Bond 01/01/2012	\$259,005
Educational Development Industrial Revenue	02/25/2005	ISSUE ID: 12755 \$1,977,000	3.78	Bond 02/25/2015	\$1,211,951
Building Revenue	10/16/2006	ISSUE ID: 13226 \$1,500,000		Bond 11/01/2016	\$1,380,707
Building Revenue	10/31/2006	ISSUE ID: 13231 \$1,250,000		Bond 11/01/2012	\$1,111,111
Property Acquisition/Improvement Revenue	12/18/2006	ISSUE ID: 13279 \$992,000	4.75	Bond 01/01/2017	\$942,235
Educational Development Revenue	10/01/2005	ISSUE ID: 13576 \$1,025,000	4.61	Bond 10/01/2022	\$1,025,000
Multi-Family Housing Industrial Revenue	07/14/2005	ISSUE ID: 13589 \$4,500,000		Bond 09/01/2025	\$4,500,000
Building Industrial Revenue	05/01/2008	ISSUE ID: 13821 \$2,000,000		Bond 05/01/2028	\$2,000,000
Fire Station Improvements Renewable	11/10/1998	ISSUE ID: 10563 \$1,500,000	5.70	Lease 11/10/2018	\$919,282
TOTAL City of Shively					\$23,623,104
City of Springlee					
Youth Facility Industrial Revenue	09/16/1999	ISSUE ID: 10970 \$3,000,000		Bond 09/01/2014	\$3,000,000
TOTAL City of Springlee					\$3,000,000
City of Strathmoor Village					
College Project Industrial Revenue	04/28/2000	ISSUE ID: 10967 \$2,425,000		Bond 05/01/2020	\$2,425,000
TOTAL City of Strathmoor Village					\$2,425,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of West Buechel					
Industrial Facility Industrial Revenue	06/24/2004	ISSUE ID: 12771 \$9,000,000		Bond 06/01/2024	\$9,000,000
Multiple Purposes General Obligation	07/14/2005	ISSUE ID: 12848 \$280,000	3.00	Lease 07/11/2020	\$221,481
TOTAL City of West Buechel					\$9,221,481
Fern Creek Fire Protection District					
Fire Protection Revenue	03/20/1985	ISSUE ID: 5551 \$529,000	5.00	Bond 01/01/2013	\$123,000
Fire Station Improvements Public Corporation	10/01/1995	ISSUE ID: 9562 \$1,665,000	0.00	Bond 01/01/2014	\$580,000
Refinancing General Obligation	11/03/2004	ISSUE ID: 12614 \$1,075,000		Lease 01/01/2014	\$580,000
Equipment General Obligation	04/21/2008	ISSUE ID: 13819 \$850,000		Lease 07/20/2018	\$780,000
TOTAL Fern Creek Fire Protection District					\$2,063,000
Harrods Creek Fire Protection District					
Fire Protection General Obligation	12/15/2002	ISSUE ID: 12007 \$682,630	4.07	Lease 12/15/2011	\$186,726
TOTAL Harrods Creek Fire Protection District					\$186,726
Highview Fire Protection District					
Fire Station General Obligation	05/28/2008	ISSUE ID: 13846 \$1,650,000	4.43	Lease 03/31/2011	\$1,485,000
TOTAL Highview Fire Protection District					\$1,485,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson County					
Pollution Control Revenue	10/01/1979	ISSUE ID: 3427 \$60,000,000	0.00	Bond 10/30/2009	\$40,000,000
Pollution Control Revenue	03/01/1982	ISSUE ID: 4126 \$22,500,000	0.00	Bond 03/30/2012	\$22,500,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4374 \$1,300,000	0.00	Bond 07/01/2012	\$1,300,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4395 \$9,500,000	0.00	Bond 07/01/2012	\$9,500,000
Residential Revenue	09/29/1982	ISSUE ID: 4569 \$22,370,000	0.00	Bond 09/01/2012	\$10,105,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4818 \$225,000	0.00	Bond 06/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4819 \$225,000	0.00	Bond 07/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4820 \$225,000	0.00	Bond 08/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4821 \$225,000	0.00	Bond 09/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4822 \$225,000	0.00	Bond 10/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4823 \$225,000	0.00	Bond 11/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4824 \$225,000	0.00	Bond 12/30/2013	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4825 \$225,000	0.00	Bond 01/30/2014	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4826 \$225,000	0.00	Bond 02/28/2014	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4827 \$225,000	0.00	Bond 03/30/2014	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4828 \$225,000	0.00	Bond 04/30/2014	\$37,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4829 \$225,000	0.00	Bond 05/30/2014	\$37,500
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4897 \$21,230,000	0.00	Bond 05/01/2014	\$5,720,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4898 \$20,570,000	0.00	Bond 11/01/2013	\$5,020,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4899 \$600,000	0.00	Bond 05/01/2014	\$240,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4900 \$560,000	0.00	Bond 11/01/2013	\$275,000
Senior Citizens Housing Revenue	04/01/1983	ISSUE ID: 4925 \$22,650,000	0.00	Bond 04/01/2013	\$14,400,000
Industrial Facility Industrial Revenue	12/18/1984	ISSUE ID: 5406 \$7,500,000	0.00	Bond 12/01/2014	\$7,500,000
Hospital Revenue	10/01/1984	ISSUE ID: 5501 \$59,460,000	0.00	Bond 10/01/2014	\$27,035,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5504 \$9,770,000	10.75	Bond 05/01/2014	\$4,065,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5505 \$10,230,000	0.00	Bond 11/01/2014	\$4,905,000
Pollution Control Revenue	07/01/1985	ISSUE ID: 5734 \$65,000,000	0.00	Bond 07/30/2015	\$40,000,000
Multi-Family Housing Revenue	12/17/1985	ISSUE ID: 5756 \$18,000,000	0.00	Bond 11/01/2009	\$18,000,000
Industrial Facility Industrial Revenue	12/19/1985	ISSUE ID: 5800 \$3,668,000	0.00	Bond 07/01/2010	\$628,000
Industrial Facility Industrial Revenue	12/19/1985	ISSUE ID: 5801 \$4,692,000	0.00	Bond 01/01/2011	\$1,405,000
Multi-Family Housing Revenue	12/26/1985	ISSUE ID: 5802 \$2,550,000	0.00	Bond 12/01/2010	\$2,550,000
Multi-Family Housing Revenue	12/23/1985	ISSUE ID: 5806 \$1,635,000	0.00	Bond 12/01/2010	\$1,635,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5812 \$6,048,200	0.00	Bond 12/30/2015	\$479,376
Capital Projects Public Corporation	12/01/1985	ISSUE ID: 5813 \$44,959,886	0.00	Bond 08/15/2014	\$13,572,815
Residential Revenue	10/01/1985	ISSUE ID: 5875 \$4,330,000	0.00	Bond 10/30/2015	\$2,549,535
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5918 \$9,500,000	8.25	Bond 01/01/2025	\$9,500,000
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5919 \$9,350,000	8.25	Bond 01/01/2025	\$9,350,000
Public Project Public Corporation	07/01/1986	ISSUE ID: 5976 \$10,925,000	0.00	Bond 01/01/2016	\$5,435,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nursing Home Revenue	12/01/1986	ISSUE ID: 6056 \$3,645,000	0.00	Bond 12/01/2016	\$2,625,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6057 \$450,000	0.00	Bond 12/01/2016	\$200,000
Industrial Facility Industrial Revenue	12/19/1986	ISSUE ID: 6063 \$3,000,000	0.00	Bond 12/30/2016	\$3,000,000
Hospital Revenue	06/01/1987	ISSUE ID: 6163 \$78,695,000	0.00	Bond 10/01/2014	\$32,285,000
Residential Revenue	09/01/1988	ISSUE ID: 6437 \$22,370,000	0.00	Bond 09/01/2017	\$17,530,000
Capital Projects Public Corporation	09/01/1988	ISSUE ID: 6438 \$25,000,000	0.00	Bond 09/01/2018	\$25,000,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6482 \$3,595,000	8.00	Bond 11/01/2026	\$3,015,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6483 \$3,130,000	8.00	Bond 05/01/2026	\$2,440,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6552 \$500,000	0.00	Bond 09/01/2015	\$500,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6553 \$3,070,000	0.00	Bond 09/01/2016	\$1,665,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6554 \$2,930,000	0.00	Bond 03/01/2016	\$1,445,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6555 \$11,460,000	0.00	Bond 09/01/2015	\$6,305,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6556 \$12,325,000	0.00	Bond 03/01/2015	\$5,730,000
Capital Projects Public Corporation	10/19/1989	ISSUE ID: 6765 \$10,724,339	0.00	Bond 08/01/2019	\$10,724,339
Pollution Control Revenue	06/15/1990	ISSUE ID: 6790 \$25,000,000	0.00	Bond 06/30/2015	\$25,000,000
Industrial Facility Industrial Revenue	06/29/1990	ISSUE ID: 6796 \$2,000,000	0.00	Bond 07/01/2010	\$2,000,000
Capital Projects Public Corporation	08/22/1989	ISSUE ID: 8009 \$39,254,005	0.00	Bond 08/01/2011	\$39,254,005
Industrial Facility Industrial Revenue	12/17/1991	ISSUE ID: 8121 \$1,500,000	0.00	Bond 12/01/2014	\$1,500,000
Hospital Revenue	05/01/1992	ISSUE ID: 8216 \$83,400,000	0.00	Bond 10/01/2014	\$50,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hospital Revenue	06/01/1992	ISSUE ID: 8286 \$70,000,000	0.00	Bond 05/01/2022	\$46,325,000
Public Project Public Corporation	01/01/1993	ISSUE ID: 8482 \$41,764,083	0.00	Bond 08/15/2017	\$14,547,673
Nursing Home Revenue	01/15/1994	ISSUE ID: 8783 \$14,285,000	0.00	Bond 11/15/2018	\$8,135,000
Pollution Control Revenue	10/15/1993	ISSUE ID: 8835 \$26,000,000	0.00	Bond 10/30/2020	\$26,000,000
Pollution Control Revenue	08/31/1993	ISSUE ID: 8837 \$102,000,000	0.00	Bond 08/30/2019	\$102,000,000
Industrial Facility Industrial Revenue	07/07/1994	ISSUE ID: 8989 \$5,000,000	0.00	Bond 06/01/2019	\$5,000,000
Industrial Facility Industrial Revenue	03/17/1995	ISSUE ID: 9159 \$2,160,000	0.00	Bond 03/01/2010	\$200,000
Industrial Facility Industrial Revenue	04/13/1995	ISSUE ID: 9261 \$3,000,000	0.00	Bond 04/01/2010	\$3,000,000
Medical Center Revenue	06/01/1995	ISSUE ID: 9332 \$2,600,000	0.00	Bond 06/01/2010	\$250,000
Capital Projects Public Corporation	04/01/1995	ISSUE ID: 9346 \$5,190,000	0.00	Bond 04/01/2015	\$2,135,000
Multi-Family Housing Revenue	07/01/1995	ISSUE ID: 9437 \$8,975,000	0.00	Bond 11/15/2011	\$6,985,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9599 \$815,000	0.00	Bond 05/01/2025	\$700,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9600 \$400,000	0.00	Bond 05/01/2010	\$400,000
Health Department/Center Revenue	12/01/1993	ISSUE ID: 9601 \$1,625,000	0.00	Bond 12/01/2013	\$490,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9604 \$8,900,000	5.88	Bond 06/01/2023	\$8,900,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9606 \$8,200,000	5.75	Bond 06/01/2023	\$8,200,000
Industrial Facility Industrial Revenue	04/18/1996	ISSUE ID: 9651 \$3,000,000	0.00	Bond 04/01/2016	\$3,000,000
Capital Projects Public Corporation	04/01/1996	ISSUE ID: 9655 \$26,450,000	0.00	Bond 04/01/2016	\$12,410,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9698 \$3,500,000	0.00	Bond 04/01/2016	\$3,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	05/14/1996	ISSUE ID: 9703 \$1,600,000	6.25	Bond 07/01/2011	\$374,000
Industrial Facility Industrial Revenue	05/15/1996	ISSUE ID: 9716 \$1,250,000	0.00	Bond 10/01/2011	\$210,000
Industrial Facility Industrial Revenue	03/25/1997	ISSUE ID: 9875 \$1,250,000	0.00	Bond 03/01/2017	\$1,250,000
Industrial Facility Industrial Revenue	03/01/1997	ISSUE ID: 9876 \$1,970,000	0.00	Bond 11/01/2009	\$230,000
Industrial Facility Industrial Revenue	05/22/1997	ISSUE ID: 9991 \$2,500,000	0.00	Bond 05/01/2017	\$2,500,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 9992 \$1,700,000	0.00	Bond 06/01/2012	\$1,700,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10037 \$22,500,000	0.00	Bond 09/30/2026	\$22,500,000
Multi-Family Housing Revenue	12/20/1996	ISSUE ID: 10039 \$9,100,000	0.00	Bond 12/01/2026	\$9,100,000
Industrial Facility Industrial Revenue	09/12/1996	ISSUE ID: 10040 \$4,500,000	0.00	Bond 12/01/2011	\$4,500,000
Hospital Revenue	10/01/1996	ISSUE ID: 10041 \$60,000,000	0.00	Bond 01/01/2026	\$48,625,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10042 \$6,835,000	0.00	Bond 01/01/2011	\$6,835,000
Industrial Facility Industrial Revenue	06/28/1996	ISSUE ID: 10044 \$1,595,000	0.00	Bond 06/01/2011	\$275,000
Governmental Project Revenue	03/01/1997	ISSUE ID: 10153 \$18,500,000	0.00	Bond 03/01/2018	\$10,545,000
Capital Projects Public Corporation	06/01/1997	ISSUE ID: 10156 \$66,000,000	0.00	Bond 06/01/2028	\$52,345,000
Industrial Facility Industrial Revenue	12/09/1997	ISSUE ID: 10190 \$7,500,000	0.00	Bond 12/01/2017	\$7,500,000
Hospital Revenue	09/15/1997	ISSUE ID: 10226 \$220,000,000	0.00	Bond 10/01/2027	\$199,905,000
Hospital Revenue	07/22/1997	ISSUE ID: 10227 \$87,115,000	0.00	Bond 07/01/2022	\$61,875,000
Pollution Control Revenue	11/13/1997	ISSUE ID: 10228 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Industrial Facility Industrial Revenue	05/14/1998	ISSUE ID: 10401 \$4,600,000	0.00	Bond 05/01/2010	\$4,600,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	06/18/1998	ISSUE ID: 10415 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10426 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/24/1998	ISSUE ID: 10427 \$6,500,000	0.00	Bond 06/01/2018	\$6,500,000
Airport General Obligation	12/01/1998	ISSUE ID: 10544 \$28,650,000	0.00	Bond 12/01/2018	\$17,245,000
Industrial Facility Industrial Revenue	12/01/1998	ISSUE ID: 10546 \$5,000,000	0.00	Bond 12/01/2018	\$5,000,000
Hospital Revenue	10/01/1998	ISSUE ID: 10548 \$125,000,000	0.00	Bond 10/01/2028	\$92,760,000
Hospital Revenue	10/01/1998	ISSUE ID: 10549 \$100,000,000	0.00	Bond 10/01/2028	\$100,000,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10550 \$10,920,000	0.00	Bond 08/20/2034	\$10,920,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10551 \$1,775,000	6.00	Bond 08/20/2011	\$1,775,000
Multi-Family Housing Revenue	10/28/1998	ISSUE ID: 10553 \$8,976,000	0.00	Bond 12/01/2027	\$8,976,000
College Project Revenue	05/01/1999	ISSUE ID: 10762 \$15,370,000	0.00	Bond 05/01/2029	\$12,695,000
College Project Revenue	11/09/1999	ISSUE ID: 10975 \$21,330,000		Bond 09/01/2029	\$19,470,000
Pollution Control Revenue	05/19/2000	ISSUE ID: 10979 \$25,000,000		Bond 05/01/2027	\$25,000,000
Economic Development Refunding	12/01/1999	ISSUE ID: 10987 \$2,550,000		Bond 12/01/2016	\$1,695,000
Improvement Project General Obligation	11/01/1999	ISSUE ID: 10990 \$6,790,000		Bond 04/01/2020	\$2,065,000
Refinancing General Obligation	11/01/1999	ISSUE ID: 10991 \$15,265,000		Bond 05/15/2016	\$8,025,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11098 \$2,595,000		Bond 05/15/2016	\$1,420,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11099 \$50,095,767		Bond 08/15/2014	\$16,100,727
Public Project General Obligation	11/01/1999	ISSUE ID: 11169 \$8,800,000		Bond 04/01/2020	\$5,915,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	11/01/1999	ISSUE ID: 11170 \$6,790,000		Bond 04/01/2020	\$2,065,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11171 \$15,265,000		Bond 05/15/2016	\$8,025,000
Residential Revenue	10/01/1999	ISSUE ID: 11178 \$20,000,000		Bond 10/01/2019	\$20,000,000
Care for Elderly Facility Industrial Revenue	01/31/2001	ISSUE ID: 11217 \$7,565,000		Bond 05/15/2030	\$7,565,000
Health Care Facility Revenue	12/15/2000	ISSUE ID: 11296 \$12,565,000		Bond 12/01/2025	\$12,565,000
Student Housing/Center Revenue	06/01/2001	ISSUE ID: 11468 \$24,080,000		Bond 09/01/2029	\$22,295,000
Solid Waste Revenue	09/11/2001	ISSUE ID: 11561 \$10,104,000		Bond 09/01/2027	\$10,104,000
Industrial Facility Industrial Revenue	08/30/2001	ISSUE ID: 11575 \$3,900,000		Bond 08/01/2021	\$3,900,000
Industrial Facility Industrial Revenue	05/25/2001	ISSUE ID: 11576 \$4,250,000	7.90	Bond 06/01/2021	\$3,288,525
Building Industrial Revenue	11/30/2001	ISSUE ID: 11625 \$2,500,000		Bond 11/30/2011	\$711,922
Housing Facilities Revenue	05/23/2002	ISSUE ID: 11769 \$11,500,000		Bond 10/01/2035	\$11,500,000
Refinancing Industrial Revenue	06/01/2002	ISSUE ID: 11784 \$2,680,000		Bond 03/01/2018	\$2,680,000
Multi-Family Housing Refunding Revenue	06/27/2002	ISSUE ID: 11810 \$9,100,000		Bond 06/01/2032	\$9,100,000
Schools-Advanced Refunding Industrial Revenue	06/19/2002	ISSUE ID: 11812 \$10,000,000		Bond 06/01/2032	\$10,000,000
Schools-Advanced Refunding Refunding Revenue	06/28/2002	ISSUE ID: 11815 \$35,095,000		Bond 01/01/2022	\$33,360,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11817 \$22,500,000		Bond 09/01/2026	\$22,500,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11818 \$35,000,000		Bond 11/01/2027	\$35,000,000
Medical Center Refunding Revenue	05/29/2002	ISSUE ID: 11829 \$18,000,000		Bond 05/01/2022	\$9,790,000
Student Housing/Center Industrial Revenue	07/11/2002	ISSUE ID: 11844 \$14,135,000		Bond 07/01/2032	\$13,835,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 11853		Bond	
Refunding Revenue	07/24/2002	\$2,135,000		08/20/2032	\$2,135,000
Refinancing		ISSUE ID: 11854		Bond	
Refunding Revenue	07/24/2002	\$665,000		08/20/2032	\$665,000
Health Care Facility		ISSUE ID: 11864		Bond	
Refunding Revenue	07/18/2002	\$50,000,000		03/01/2032	\$45,325,000
Health Care Facility		ISSUE ID: 11868		Bond	
Refunding Revenue	07/18/2002	\$50,000,000		03/01/2032	\$45,325,000
Health Care Facility		ISSUE ID: 11869		Bond	
Refunding Revenue	07/18/2002	\$50,000,000		03/01/2032	\$45,325,000
Health Care Facility		ISSUE ID: 11870		Bond	
Refunding Revenue	07/18/2002	\$40,000,000		03/01/2032	\$36,250,000
Health Care Facility		ISSUE ID: 11873		Bond	
Refunding Revenue	07/18/2002	\$40,000,000		03/01/2032	\$36,250,000
Refinancing		ISSUE ID: 11904		Bond	
General Obligation	01/15/2001	\$36,900,000		08/15/2011	\$12,620,000
Refinancing		ISSUE ID: 11905		Bond	
General Obligation	01/15/2001	\$2,885,000		08/15/2010	\$700,000
Refinancing		ISSUE ID: 11951		Bond	
General Obligation	07/01/2002	\$33,755,000		04/01/2020	\$20,755,000
Industrial Facility		ISSUE ID: 11965		Bond	
Industrial Revenue	10/18/2002	\$4,000,000		09/01/2022	\$4,000,000
Multi-Family Housing		ISSUE ID: 12009		Bond	
Refunding Revenue	12/19/2002	\$8,900,000		12/15/2031	\$8,900,000
Multi-Family Housing		ISSUE ID: 12011		Bond	
Refunding Revenue	12/19/2002	\$8,200,000		12/15/2031	\$8,200,000
Building		ISSUE ID: 12301		Bond	
Revenue	02/10/2004	\$30,570,000		01/01/2024	\$24,820,000
Improvement Project		ISSUE ID: 12416		Bond	
Revenue	04/01/2004	\$40,345,000		11/01/2016	\$26,080,000
Schools		ISSUE ID: 12446		Bond	
Revenue	09/28/2004	\$20,635,000		09/01/2024	\$18,950,000
Industrial Facility		ISSUE ID: 12520		Bond	
Industrial Revenue	09/02/2003	\$1,595,000		07/01/2011	\$1,595,000
Industrial Facility		ISSUE ID: 12521		Bond	
Industrial Revenue	09/02/2003	\$2,680,000		01/01/2019	\$2,680,000
Medical Center		ISSUE ID: 12576		Bond	
Revenue	12/19/2003	\$4,500,000		06/01/2023	\$3,630,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Schools Revenue	07/05/2005	ISSUE ID: 12809 \$21,155,000		Bond 06/01/2025	\$20,895,000
Schools Revenue	12/28/2006	ISSUE ID: 13312 \$20,000,000		Bond 12/01/2026	\$19,980,000
Improvement Project Revenue	12/28/2006	ISSUE ID: 13313 \$46,995,000		Bond 09/01/2020	\$41,390,000
Refinancing Refunding Revenue	03/22/2007	ISSUE ID: 13364 \$58,855,000		Bond 06/01/2028	\$56,855,000
Schools Revenue	07/12/2007	ISSUE ID: 13478 \$19,970,000		Bond 06/01/2027	\$19,770,000
Airport Revenue	07/29/2008	ISSUE ID: 13896 \$37,610,000		Bond 07/01/2038	\$37,610,000
Schools Revenue	09/25/2008	ISSUE ID: 13963 \$9,905,000		Bond 09/01/2028	\$9,905,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14199 \$39,580,000		Bond 02/01/2019	\$39,580,000
Refinancing Refunding Revenue N/A	10/13/2009	ISSUE ID: 14221 \$32,515,000	5.25	Bond 01/20/2019	\$32,515,000
Refinancing Refunding Revenue N/A	02/23/2010	ISSUE ID: 14334 \$22,020,000		Bond 10/01/2029	\$22,020,000
Refinancing Refunding Revenue N/A	03/17/2010	ISSUE ID: 14347 \$13,705,000		Bond 04/01/2021	\$13,705,000
Building Renewable	02/03/1992	ISSUE ID: 8116 \$3,705,000	0.00	Lease 02/01/2012	\$900,000
Schools-Advanced Refunding Renewable	02/01/1998	ISSUE ID: 10276 \$1,295,674	0.00	Lease 02/01/2018	\$724,230
Miscellaneous Equipment Renewable	09/01/1997	ISSUE ID: 10384 \$944,652	6.20	Lease 09/01/2012	\$284,094
Vehicles	01/20/2003	ISSUE ID: 12100 \$705,901	3.97	Lease 02/20/2013	\$245,901
General Obligation Multiple Purposes N/A	01/27/2010	ISSUE ID: 14289 \$1,590,000		Lease 12/01/2015	\$1,590,000
TOTAL Jefferson County					\$2,456,397,642
Jefferson County Fire District No. 14					
Refinancing	06/20/2007	ISSUE ID: 13431 \$1,334,843	4.80	Lease 04/01/2032	\$1,228,056
General Obligation Refinancing N/A	04/14/2010	ISSUE ID: 14367 \$2,065,080	4.88	Lease 04/01/2032	\$2,065,080
TOTAL Jefferson County Fire District No. 14					\$3,293,136

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jeffersontown Fire Protection District					
Fire Station Improvements		ISSUE ID: 10523		Lease	
Renewable	01/19/1999	\$3,000,000	0.00	02/15/2018	\$1,560,000
Fire Station		ISSUE ID: 10947		Lease	
Renewable	01/19/1999	\$3,500,000		01/15/2019	\$1,850,000
TOTAL	Jeffersontown Fire Protection District				\$3,410,000
Lake Dreamland Fire Protection District					
Fire Equipment		ISSUE ID: 10971		Bond	
General Obligation	10/01/1999	\$1,050,000		02/01/2011	\$215,000
TOTAL	Lake Dreamland Fire Protection District				\$215,000
Louisville - Jefferson County Metropolitan Sewer District					
Sewer		ISSUE ID: 10977		Bond	
Revenue	12/01/1999	\$300,000,000		05/15/2033	\$285,060,000
Sewer		ISSUE ID: 11604		Bond	
Revenue	11/07/2001	\$300,000,000	5.50	05/15/2036	\$291,890,000
Sewer		ISSUE ID: 12300		Bond	
Revenue	01/15/2004	\$100,000,000	5.00	05/15/2038	\$100,000,000
Refinancing		ISSUE ID: 12546		Bond	
Revenue	05/13/2003	\$100,000,000		05/15/2023	\$78,350,000
Refinancing		ISSUE ID: 12547		Bond	
Revenue	05/13/2003	\$91,000,000		05/15/2023	\$71,295,000
Sewer and Gas		ISSUE ID: 12778		Bond	
Revenue	05/11/2005	\$64,740,000		05/15/2026	\$60,090,000
Sewer		ISSUE ID: 13094		Bond	
General Obligation	04/26/2006	\$282,165,000		05/15/2033	\$282,165,000
Sewer		ISSUE ID: 13096		Bond	
General Obligation	04/26/2006	\$171,405,000		05/15/2023	\$171,405,000
Sewer		ISSUE ID: 13152		Bond	
Revenue	05/01/2006	\$100,000,000		05/15/2038	\$98,385,000
N/A					
Refinancing		ISSUE ID: 13753		Bond	
Revenue	11/15/2007	\$61,125,000		05/15/2025	\$57,995,000
Improvement Project		ISSUE ID: 13873		Bond	
Revenue	06/04/2008	\$105,000,000		05/15/2038	\$105,000,000
Sewer		ISSUE ID: 14148		Bond	
Revenue	06/04/2009	\$76,275,000	5.00	05/15/2022	\$76,275,000
N/A					
Sewer		ISSUE ID: 14243		Bond	
Revenue	11/24/2009	\$180,000,000	5.99	05/15/2040	\$180,000,000
N/A					
TOTAL	Louisville - Jefferson County Metropolitan Sewer District				\$1,857,910,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville Parking Authority of River City					
Parking Facilities Revenue	07/01/1970	ISSUE ID: 2366 \$10,000,000	0.00	Bond 07/01/2010	\$1,300,000
Parking Facilities Revenue	07/01/1977	ISSUE ID: 3147 \$14,070,000	5.75	Bond 07/01/2010	\$1,835,000
Parking Facilities Revenue	04/01/1980	ISSUE ID: 3516 \$4,300,000	9.00	Bond 07/01/2010	\$700,000
Parking Facilities Revenue	06/01/1981	ISSUE ID: 3671 \$6,500,000	7.50	Bond 07/01/2011	\$1,455,000
Parking Facilities Revenue	04/01/1983	ISSUE ID: 5002 \$3,100,000	0.00	Bond 07/01/2013	\$1,305,000
Parking Facilities Revenue	07/01/1984	ISSUE ID: 5376 \$3,500,000	0.00	Bond 07/01/2013	\$1,835,000
Parking Facilities Revenue	08/01/1991	ISSUE ID: 8142 \$13,000,000	0.00	Bond 12/01/2020	\$8,390,000
Parking Facilities Revenue	07/01/1997	ISSUE ID: 10247 \$30,900,000	0.00	Bond 12/01/2021	\$18,295,000
Refinancing Revenue	04/01/2001	ISSUE ID: 11290 \$12,860,000		Bond 12/01/2015	\$6,770,000
TOTAL Louisville Parking Authority of River City					\$41,885,000
Louisville Water Company					
Water Revenue	08/01/1992	ISSUE ID: 8488 \$74,835,000	0.00	Bond 11/15/2014	\$31,910,000
Water Refunding Revenue	03/01/2001	ISSUE ID: 11911 \$60,300,000		Bond 11/15/2014	\$31,185,000
Water Revenue	09/01/2000	ISSUE ID: 12531 \$78,500,000		Bond 12/31/2014	\$31,400,000
TOTAL Louisville Water Company					\$94,495,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville-Jefferson County Airport Board					
Airport Revenue	04/01/1983	ISSUE ID: 4924 \$27,200,000	0.00	Bond 07/01/2013	\$10,515,000
Airport Revenue	05/01/1987	ISSUE ID: 6160 \$47,440,000	0.00	Bond 07/01/2017	\$25,020,000
Airport Revenue	08/01/1993	ISSUE ID: 8853 \$24,445,000	0.00	Bond 07/01/2013	\$8,680,000
Airport Revenue	08/01/1992	ISSUE ID: 8854 \$8,635,000	0.00	Bond 07/01/2023	\$6,305,000
Airport Revenue	08/01/1992	ISSUE ID: 8855 \$206,010,000	0.00	Bond 07/01/2023	\$103,530,000
Airport Revenue	11/01/1995	ISSUE ID: 9511 \$53,455,000	0.00	Bond 07/01/2025	\$40,860,000
Airport Revenue	04/01/1997	ISSUE ID: 9877 \$44,760,000	0.00	Bond 07/01/2017	\$26,585,000
Airport Revenue	03/01/1998	ISSUE ID: 10349 \$11,365,000	0.00	Bond 07/01/2025	\$8,635,000
Public Project Revenue	03/10/1999	ISSUE ID: 10639 \$148,800,000	0.00	Bond 01/01/2029	\$148,800,000
Industrial Facility Revenue	05/01/1999	ISSUE ID: 10763 \$15,500,000	0.00	Bond 03/01/2019	\$11,785,000
Airport Industrial Revenue	11/21/2006	ISSUE ID: 13251 \$42,600,000		Bond 11/01/2036	\$42,600,000
TOTAL	Louisville-Jefferson County Airport Board				\$433,315,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville-Jefferson County Metro Government					
Building Industrial Revenue	07/24/2003	ISSUE ID: 12542 \$1,280,000		Bond 07/01/2023	\$990,000
Refinancing Refunding Revenue	12/17/2003	ISSUE ID: 12581 \$12,975,000		Bond 01/01/2034	\$12,975,000
Refinancing Refunding Revenue	04/13/2005	ISSUE ID: 12745 \$40,000,000		Bond 02/01/2035	\$40,000,000
Industrial Facility Industrial Revenue	12/01/2004	ISSUE ID: 12756 \$22,000,000		Bond 07/01/2019	\$22,000,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12815 \$23,840,000		Bond 11/01/2024	\$20,510,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12816 \$5,655,000		Bond 11/01/2024	\$4,865,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12884 \$13,910,000		Bond 06/01/2035	\$13,910,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12885 \$2,115,000	4.91	Bond 06/01/2016	\$1,820,000
Industrial Facility Industrial Revenue	12/22/2005	ISSUE ID: 13004 \$3,500,000		Bond 12/01/2020	\$3,500,000
Economic Development General Obligation	05/17/2006	ISSUE ID: 13082 \$2,000,000		Bond 05/17/2011	\$2,000,000
Refinancing Industrial Revenue	06/27/2006	ISSUE ID: 13095 \$22,509,196	5.20	Bond 06/01/2031	\$21,679,969
Water Revenue	07/12/2006	ISSUE ID: 13185 \$83,845,000		Bond 11/15/2031	\$81,620,000
Improvement Project General Obligation	10/31/2006	ISSUE ID: 13221 \$33,255,000		Bond 11/01/2026	\$31,010,000
Health Care Facility Revenue	10/12/2006	ISSUE ID: 13233 \$302,710,000		Bond 10/01/2036	\$302,640,000
Educational Development Industrial Revenue	08/30/2007	ISSUE ID: 13492 \$4,680,000		Bond 09/01/2027	\$4,680,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13587 \$2,000,000		Bond 01/01/2011	\$740,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13588 \$2,835,000		Bond 01/01/2025	\$2,835,000
Senior Citizens Housing Refunding Revenue	11/12/2006	ISSUE ID: 13636 \$6,330,000		Bond 12/01/2031	\$6,090,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13656 \$31,000,000		Bond 06/01/2033	\$31,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 13657		Bond	
Refunding Revenue	04/26/2007	\$35,200,000		06/01/2033	\$35,200,000
Airport		ISSUE ID: 13670		Bond	
Refunding Revenue	07/21/2005	\$47,870,000		07/01/2026	\$47,870,000
Land Acquisition		ISSUE ID: 13798		Bond	
Industrial Revenue	04/03/2008	\$10,100,000		03/01/2038	\$10,100,000
Building		ISSUE ID: 13917		Bond	
Refunding Revenue	07/10/2008	\$27,230,000		05/01/2038	\$27,230,000
Building		ISSUE ID: 13918		Bond	
Refunding Revenue	07/10/2008	\$14,060,000		05/01/2031	\$14,060,000
Building		ISSUE ID: 13942		Bond	
Industrial Revenue	08/05/2008	\$39,775,000		03/01/2018	\$38,610,000
Building		ISSUE ID: 13943		Bond	
Industrial Revenue	08/05/2008	\$43,505,000		03/01/2028	\$41,285,000
Multiple Purposes		ISSUE ID: 14249		Bond	
General Obligation N/A	11/18/2009	\$41,275,000		11/15/2019	\$41,275,000
Multiple Purposes		ISSUE ID: 14250		Bond	
General Obligation N/A	11/18/2009	\$63,250,000		11/15/2029	\$63,250,000
Multiple Purposes		ISSUE ID: 14310		Bond	
Refunding Revenue N/A	12/30/2009	\$13,660,000		10/01/2032	\$13,660,000
Improvement Project		ISSUE ID: 14435		Bond	
Revenue N/A	06/30/2010	\$2,010,000	10.00	07/08/2030	\$2,010,000
TOTAL	Louisville-Jefferson County Metro Government				\$939,414,969
Louisville-Jefferson County Riverport Authority					
Public Project		ISSUE ID: 6528		Bond	
Revenue	06/09/1989	\$2,700,000	0.00	05/15/2016	\$1,455,000
TOTAL	Louisville-Jefferson County Riverport Authority				\$1,455,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville-Jefferson County Visitors & Convention Commission					
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9576 \$25,755,000	0.00	Bond 07/01/2024	\$18,730,000
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9577 \$5,337,124	6.00	Bond 12/01/2025	\$5,337,124
Property Acquisition/Improvement Revenue	02/01/1996	ISSUE ID: 9583 \$6,370,000	0.00	Bond 07/01/2024	\$4,960,000
Public Project Public Corporation	06/01/1997	ISSUE ID: 10256 \$7,754,890	7.50	Bond 12/01/2025	\$7,754,890
Refinancing Revenue	03/01/2001	ISSUE ID: 11324 \$4,630,000		Bond 07/01/2022	\$3,580,000
Building Revenue	12/15/2006	ISSUE ID: 13666 \$300,000		Bond 11/30/2009	\$300,000
TOTAL Louisville-Jefferson County Visitors & Convention Commission					\$40,662,014
Metropolitan Sewer District					
Sewer Revenue	12/15/1989	ISSUE ID: 6673 \$25,000,000	0.00	Bond 05/01/2019	\$15,490,000
Sewer Revenue	02/25/1991	ISSUE ID: 7019 \$14,000,000	0.00	Bond 02/01/2011	\$2,320,000
Sewer Revenue	06/15/1993	ISSUE ID: 8445 \$72,885,000	0.00	Bond 05/15/2021	\$48,460,000
Sewer Revenue	06/15/1993	ISSUE ID: 8446 \$32,520,000	0.00	Bond 05/15/2023	\$32,520,000
Sewer Revenue	03/01/1993	ISSUE ID: 8487 \$120,025,000	0.00	Bond 05/15/2019	\$66,925,000
Sewer Revenue	12/01/1994	ISSUE ID: 9282 \$65,695,000	0.00	Bond 05/15/2025	\$57,070,000
Sewer Revenue	12/07/1995	ISSUE ID: 9558 \$47,715,000	0.00	Bond 05/15/2026	\$40,780,000
Sewer Revenue	02/15/1997	ISSUE ID: 9890 \$51,245,000	0.00	Bond 05/15/2027	\$45,440,000
Sewer Revenue	08/15/1997	ISSUE ID: 10253 \$68,350,000	0.00	Bond 05/15/2025	\$63,460,000
Sewer Revenue	03/01/1998	ISSUE ID: 10350 \$260,000,000	0.00	Bond 05/15/2030	\$232,925,000
Lease Purchase Renewable	11/12/1991	ISSUE ID: 8448 \$46,420,000	0.00	Lease 03/30/2019	\$32,160,000
TOTAL Metropolitan Sewer District					\$637,550,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Middletown Fire Protection District					
Fire Station Revenue	12/01/2004	ISSUE ID: 12663 \$2,500,000	4.73	Bond 02/01/2024	\$2,235,624
TOTAL Middletown Fire Protection District					\$2,235,624
Okolona Fire Protection District					
Refinancing Renewable Fire Vehicles N/A General Obligation	03/23/2006	ISSUE ID: 12890 \$1,200,000	4.67	Lease 03/23/2011	\$960,000
	02/01/2010	ISSUE ID: 14327 \$674,248		Lease 02/11/2020	\$674,248
TOTAL Okolona Fire Protection District					\$1,634,248
Pleasure Ridge Park Fire Protection District					
Fire Station General Obligation	04/22/2008	ISSUE ID: 13818 \$3,010,000	4.15	Lease 04/01/2029	\$2,910,000
TOTAL Pleasure Ridge Park Fire Protection District					\$2,910,000
Regional Airport Authority of Louisville					
Airport Revenue	04/24/2001	ISSUE ID: 11300 \$97,195,000		Bond 07/01/2031	\$77,230,000
Airport Revenue	04/24/2001	ISSUE ID: 11301 \$12,055,000		Bond 07/01/2031	\$8,360,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11961 \$46,800,000		Bond 07/01/2032	\$42,000,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11962 \$37,450,000		Bond 07/01/2032	\$33,625,000
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12543 \$14,680,000		Bond 07/01/2013	\$7,970,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12544 \$7,745,000		Bond 07/01/2023	\$6,320,000
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12545 \$129,305,000		Bond 07/01/2023	\$108,455,000
TOTAL Regional Airport Authority of Louisville					\$283,960,000
Worthington Fire Protection District					
Fire Equipment Renewable Fire Vehicles N/A General Obligation	06/28/2007	ISSUE ID: 13605 \$404,881		Lease 06/28/2012	\$242,929
	01/21/2010	ISSUE ID: 14288 \$371,291	3.34	Lease 01/21/2014	\$371,291
TOTAL Worthington Fire Protection District					\$614,220
Jefferson		TOTAL OUTSTANDING			\$8,124,541,563

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Jessamine County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine City of Nicholasville					
Industrial Facility Industrial Revenue	10/01/1979	ISSUE ID: 3429 \$4,900,000	0.00	Bond 10/01/2009	\$4,900,000
Fire Station General Obligation	02/02/2002	ISSUE ID: 11660 \$3,620,000		Bond 02/01/2022	\$2,655,000
Utilities Revenue	09/04/2003	ISSUE ID: 12524 \$3,450,000		Bond 10/01/2023	\$2,800,000
Refinancing Refunding Revenue	09/04/2003	ISSUE ID: 12525 \$6,945,000		Bond 10/01/2012	\$3,295,000
Refinancing Revenue	12/22/2006	ISSUE ID: 13275 \$6,625,000		Bond 02/02/2027	\$6,381,323
Water Bond Anticipation	11/30/2007	ISSUE ID: 13690 \$2,500,000	4.19	Bond 11/15/2009	\$2,500,000
Improvement Project General Obligation N/A	11/10/2009	ISSUE ID: 14252 \$6,905,000		Bond 10/01/2029	\$6,905,000
Property Acquisition/Improvement Renewable	10/09/2001	ISSUE ID: 11570 \$418,010		Lease 05/01/2011	\$41,710
TOTAL City of Nicholasville					<u>\$29,478,032</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wilmore					
Sewer Revenue	09/01/1973	ISSUE ID: 2758 \$1,200,000	5.90	Bond 09/30/2013	\$315,000
Water and Sewer Revenue	09/01/1981	ISSUE ID: 3592 \$1,880,000	5.00	Bond 09/01/2020	\$1,210,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8344 \$225,000	5.00	Bond 09/01/2028	\$169,600
Ky Infrastructure Authority Loan Public Corporation	12/01/1990	ISSUE ID: 8615 \$407,770	5.70	Bond 06/30/2010	\$33,014
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8643 \$256,749	0.00	Bond 06/30/2013	\$74,130
Water and Sewer Revenue	06/20/1996	ISSUE ID: 10128 \$115,000	4.50	Bond 09/01/2035	\$99,800
Senior Citizens Housing Revenue	07/01/1998	ISSUE ID: 10483 \$2,950,000	0.00	Bond 07/01/2025	\$2,455,000
Retirement Community Revenue	11/19/1999	ISSUE ID: 10974 \$2,825,000		Bond 11/01/2026	\$2,355,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11888 \$2,283,000	4.37	Bond 09/01/2040	\$2,120,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11889 \$240,000	4.87	Bond 09/01/2040	\$225,100
Refinancing Industrial Revenue	08/17/2007	ISSUE ID: 13191 \$8,100,000		Bond 08/01/2031	\$7,720,000
Retirement Community Revenue	01/16/2007	ISSUE ID: 13298 \$6,000,000		Bond 01/16/2032	\$5,781,020
Building Revenue N/A	02/18/2009	ISSUE ID: 14260 \$9,000,000	6.36	Bond 12/17/2034	\$9,000,000
TOTAL City of Wilmore					\$31,557,664

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County					
Refinancing General Obligation	11/18/2004	ISSUE ID: 12513 \$1,155,000		Bond 09/01/2015	\$680,000
Refinancing Revenue	07/27/2006	ISSUE ID: 13166 \$8,500,000	4.49	Bond 08/01/2013	\$8,144,852
Building Revenue	12/22/2006	ISSUE ID: 13278 \$1,500,000	5.39	Bond 12/01/2026	\$1,389,143
Refinancing Revenue	02/01/2007	ISSUE ID: 13293 \$972,871	4.49	Bond 07/01/2013	\$651,349
Multiple Purposes Revenue N/A	12/15/2008	ISSUE ID: 14038 \$4,500,000		Bond 02/19/2033	\$4,466,031
Courthouse Annex Renewable Building	07/03/1997	ISSUE ID: 10387 \$1,700,000	4.94	Lease 01/01/2017	\$886,000
General Obligation	11/27/2007	ISSUE ID: 13694 \$500,000		Lease 07/20/2027	\$485,000
TOTAL Jessamine County					\$16,702,375
Jessamine County Fire Protection District					
Multiple Purposes General Obligation	08/25/2008	ISSUE ID: 13922 \$1,683,775	3.71	Lease 08/20/2015	\$1,481,572
TOTAL Jessamine County Fire Protection District					\$1,481,572
Jessamine County Library Taxing District					
Library Revenue	09/01/1995	ISSUE ID: 9439 \$1,770,000	0.00	Bond 09/01/2015	\$845,000
TOTAL Jessamine County Library Taxing District					\$845,000
Jessamine County Public Health Taxing District					
Building Renewable	02/01/2007	ISSUE ID: 13337 \$1,500,000		Lease 01/20/2017	\$1,255,000
TOTAL Jessamine County Public Health Taxing District					\$1,255,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County Water District #1					
Water Revenue	06/04/1987	ISSUE ID: 6149 \$330,000	6.50	Bond 01/30/2026	\$268,000
Water Revenue	06/04/1987	ISSUE ID: 6150 \$63,000	6.50	Bond 01/01/2026	\$47,000
Water Revenue	06/02/2000	ISSUE ID: 10981 \$1,194,000	5.38	Bond 01/01/2039	\$1,096,000
Water Revenue	06/02/2000	ISSUE ID: 10982 \$298,000	5.00	Bond 01/01/2039	\$271,500
Water Revenue	06/27/2001	ISSUE ID: 11494 \$376,000		Bond 01/01/2024	\$299,000
TOTAL Jessamine County Water District #1					\$1,981,500
Jessamine-South Elkhorn Water District					
Water Revenue	09/01/2000	ISSUE ID: 11297 \$1,901,000		Bond 01/01/2039	\$1,740,000
Water Revenue	09/01/2000	ISSUE ID: 11299 \$400,000		Bond 01/01/2039	\$365,500
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14350 \$750,000		Bond 06/01/2050	\$750,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14351 \$522,000		Bond 06/01/2050	\$522,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14352 \$240,000		Bond 06/01/2050	\$240,000
TOTAL Jessamine-South Elkhorn Water District					\$3,617,500
Jessamine		TOTAL OUTSTANDING			\$86,918,644

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson City of Paintsville					
Utilities Revenue	06/12/1979	ISSUE ID: 3499 \$950,000	5.00	Bond 09/01/2017	\$399,000
Water and Sewer Revenue	06/03/1994	ISSUE ID: 8970 \$1,091,000	5.00	Bond 07/01/2029	\$853,000
Water Revenue	12/02/1994	ISSUE ID: 9286 \$457,000	4.50	Bond 07/01/2034	\$389,300
Utilities Revenue	07/01/1998	ISSUE ID: 10484 \$3,340,000	0.00	Bond 09/01/2018	\$2,185,000
Water Revenue	11/24/1998	ISSUE ID: 10562 \$351,000	4.50	Bond 07/01/2039	\$321,500
Recreational Facilities Revenue	05/26/2006	ISSUE ID: 13059 \$698,403	4.10	Bond 09/26/2019	\$666,429
Educational Development Revenue	06/28/2006	ISSUE ID: 13111 \$726,205	4.65	Bond 11/28/2015	\$685,223
Building Revenue	08/10/2006	ISSUE ID: 13202 \$400,000	4.95	Bond 08/10/2021	\$345,270
Building Revenue	08/10/2006	ISSUE ID: 13205 \$294,754	4.10	Bond 05/10/2019	\$241,857
Improvement Project Revenue	06/29/2007	ISSUE ID: 13458 \$250,000	4.13	Bond 07/01/2046	\$250,000
Gas Renewable Improvement Project	06/09/2000	ISSUE ID: 11112 \$900,000		Lease 06/15/2020	\$595,000
General Obligation Fire Station	10/30/2002	ISSUE ID: 11981 \$155,000		Lease 10/15/2009	\$20,000
General Obligation Vehicles	12/05/2003	ISSUE ID: 12269 \$250,000	2.23	Lease 12/15/2013	\$121,788
N/A	02/10/2006	ISSUE ID: 13024 \$500,000	3.27	Lease 07/15/2010	\$215,000
TOTAL City of Paintsville					\$7,288,367

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson County					
Court Facility Public Corporation	08/06/1985	ISSUE ID: 6496 \$685,000	7.38	Bond 01/30/2014	\$237,000
County Jail Revenue	02/15/1987	ISSUE ID: 6565 \$826,659	0.00	Bond 10/01/2014	\$310,545
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11535 \$7,460,000		Bond 09/01/2022	\$5,855,000
Judicial Facility Revenue	02/01/2004	ISSUE ID: 12299 \$9,540,000		Bond 08/01/2024	\$8,070,000
Wastewater Renewable	12/17/1993	ISSUE ID: 8933 \$120,000	5.59	Lease 01/20/2013	\$34,000
Vehicles General Obligation	06/27/2008	ISSUE ID: 13909 \$195,122		Lease 01/20/2010	\$195,122
Vehicles N/A General Obligation	09/01/2009	ISSUE ID: 14207 \$199,912		Lease 08/20/2016	\$199,912
TOTAL Johnson County					\$14,901,579
Johnson County Extension Taxing District					
Building General Obligation	05/05/2008	ISSUE ID: 13865 \$600,000		Lease 01/20/2035	\$585,000
TOTAL Johnson County Extension Taxing District					\$585,000
Johnson		TOTAL OUTSTANDING			\$22,774,946

June 30, 2010

Kenton County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton City of Bromley					
Street Improvement General Obligation	06/01/2000	ISSUE ID: 11117 \$180,000	5.13	Bond 01/01/2015	\$88,000
TOTAL City of Bromley					<u>\$88,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Covington					
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6243 \$250,000	0.00	Bond 03/01/2013	\$60,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6244 \$250,000	0.00	Bond 09/01/2012	\$60,000
Industrial Facility Industrial Revenue	11/21/1989	ISSUE ID: 6669 \$9,000,000	0.00	Bond 11/01/2011	\$9,000,000
Fire Protection Public Corporation	03/07/1990	ISSUE ID: 6701 \$460,000	0.00	Bond 03/01/2010	\$460,000
Industrial Facility Industrial Revenue	01/11/1991	ISSUE ID: 6946 \$850,000	0.00	Bond 02/01/2011	\$850,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8076 \$495,000	0.00	Bond 03/01/2016	\$165,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8077 \$505,000	0.00	Bond 09/01/2016	\$185,000
Industrial Facility Industrial Revenue	11/19/1992	ISSUE ID: 8366 \$600,000	0.00	Bond 04/01/2013	\$600,000
Industrial Facility Industrial Revenue	10/05/1992	ISSUE ID: 8369 \$28,000,000	0.00	Bond 12/01/2013	\$10,865,000
Industrial Facility Industrial Revenue	11/15/1993	ISSUE ID: 8803 \$157,000	0.00	Bond 11/30/2013	\$157,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9311 \$5,815,608	6.63	Bond 08/01/2017	\$3,311,345
Public Project Revenue	07/01/1995	ISSUE ID: 9427 \$16,795,000	0.00	Bond 08/01/2012	\$5,345,000
Nursing Home Industrial Revenue	12/31/1997	ISSUE ID: 10312 \$1,000,000	5.55	Bond 01/01/2013	\$1,000,000
Industrial Facility Industrial Revenue	11/24/1998	ISSUE ID: 10567 \$3,695,000	0.00	Bond 11/01/2013	\$3,695,000
Public Project General Obligation	11/24/1998	ISSUE ID: 10568 \$7,155,000	0.00	Bond 11/01/2018	\$3,530,000
Industrial Facility Industrial Revenue	04/21/1999	ISSUE ID: 10718 \$3,600,000	0.00	Bond 04/01/2019	\$2,460,000
Industrial Facility Industrial Revenue	08/03/2000	ISSUE ID: 11180 \$3,470,000		Bond 07/01/2020	\$2,720,000
Industrial Facility Industrial Revenue	09/06/2002	ISSUE ID: 11885 \$5,260,000		Bond 09/01/2027	\$5,260,000
Industrial Facility Industrial Revenue	07/17/2002	ISSUE ID: 11927 \$1,200,000		Bond 09/01/2012	\$1,200,000

June 30, 2010

Kenton County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing General Obligation	09/23/2003	ISSUE ID: 12202 \$4,996,000	3.90	Bond 08/01/2017	\$3,438,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12282 \$700,000		Bond 01/01/2019	\$498,018
Building Revenue	05/27/2004	ISSUE ID: 12362 \$3,225,000	4.85	Bond 05/01/2024	\$2,675,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12584 \$8,278,387		Bond 12/01/2033	\$8,278,387
Refinancing General Obligation	12/15/2004	ISSUE ID: 12662 \$14,410,000		Bond 12/01/2029	\$14,410,000
Building Industrial Revenue	12/20/2004	ISSUE ID: 12666 \$2,200,000	2.40	Bond 09/01/2027	\$2,200,000
Refinancing General Obligation	06/08/2005	ISSUE ID: 12797 \$7,405,000		Bond 08/01/2012	\$4,460,000
Residential Industrial Revenue	11/30/2005	ISSUE ID: 12978 \$8,760,000	7.25	Bond 11/01/2027	\$8,760,000
Building Industrial Revenue	04/28/2006	ISSUE ID: 13105 \$1,000,000		Bond 04/01/2016	\$1,000,000
Industrial Facility Refunding Revenue	12/28/2006	ISSUE ID: 13560 \$8,175,000		Bond 12/01/2033	\$8,175,000
Industrial Facility Industrial Revenue	11/15/2005	ISSUE ID: 13590 \$54,240,000		Bond 11/01/2027	\$54,240,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13667 \$129,000		Bond 03/09/2012	\$129,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13668 \$800,000		Bond 03/09/2027	\$796,114
Public Project General Obligation	11/01/2000	ISSUE ID: 10943 \$1,285,000		Lease 11/15/2015	\$660,000
Refinancing Renewable	11/07/2000	ISSUE ID: 11341 \$700,000		Lease 11/15/2015	\$365,000
Real Property General Obligation	10/31/2002	ISSUE ID: 11980 \$13,000,000		Lease 10/15/2022	\$9,845,000
Property Acquisition/Improvement General Obligation	01/31/2005	ISSUE ID: 12633 \$500,000		Lease 07/15/2024	\$420,000
911 Equipment General Obligation	06/29/2007	ISSUE ID: 13426 \$1,630,000		Lease 07/01/2017	\$1,372,542
Multiple Purposes General Obligation	09/12/2008	ISSUE ID: 13957 \$4,509,181		Lease 09/01/2025	\$4,359,515

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing N/A General Obligation	02/28/2007	ISSUE ID: 14122 \$1,500,000		Lease 03/01/2029	\$1,480,607
TOTAL City of Covington					\$178,485,529
City of Crescent Springs					
Improvement Project Special Assessment	04/12/1991	ISSUE ID: 6935 \$1,625,000	8.50	Bond 11/30/2012	\$565,000
Industrial Facility Industrial Revenue	08/31/2004	ISSUE ID: 12829 \$56,000,000		Bond 08/01/2029	\$56,000,000
Industrial Facility Industrial Revenue N/A	12/28/2007	ISSUE ID: 14335 \$56,000,000		Bond 12/01/2032	\$56,000,000
Public Project Renewable Public Project	08/13/1996 07/16/1998	ISSUE ID: 10013 \$700,000 ISSUE ID: 10485 \$350,000	4.79 0.00	Lease 08/13/2016 Lease 08/13/2016	\$329,761 \$176,638
Renewable Land Acquisition	10/17/2000	ISSUE ID: 11432 \$87,000		Lease 08/13/2016	\$48,711
Renewable Municipal Building	06/29/2001	ISSUE ID: 11467 \$335,000		Lease 06/29/2016	\$184,385
Renewable Public Project	09/16/2002	ISSUE ID: 11928 \$1,500,000		Lease 09/15/2012	\$555,000
General Obligation Refinancing	10/01/2003	ISSUE ID: 12218 \$1,138,944		Lease 09/16/2016	\$639,278
General Obligation Vehicles	12/20/2005	ISSUE ID: 12959 \$404,781	4.00	Lease 12/20/2015	\$276,989
TOTAL City of Crescent Springs					\$114,775,761
City of Crestview Hills					
Industrial Facility Industrial Revenue	11/18/1998	ISSUE ID: 10566 \$4,540,000	0.00	Bond 11/01/2018	\$1,200,000
Student Housing/Center Revenue	11/15/2001	ISSUE ID: 11686 \$7,200,000		Bond 11/01/2026	\$7,200,000
Building General Obligation	10/01/2005	ISSUE ID: 12900 \$2,565,000		Bond 02/01/2025	\$2,265,000
Building Revenue	09/25/2007	ISSUE ID: 13675 \$4,000,000	4.15	Bond 09/25/2012	\$3,263,702
Building Refunding Revenue N/A	12/17/2008	ISSUE ID: 14034 \$7,180,000		Bond 11/01/2026	\$7,180,000
TOTAL City of Crestview Hills					\$21,108,702

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Edgewood					
Industrial Facility Industrial Revenue	06/09/1986	ISSUE ID: 5949 \$4,600,000	0.00	Bond 05/01/2016	\$1,375,000
Industrial Facility Industrial Revenue	09/22/1986	ISSUE ID: 6041 \$585,000	0.00	Bond 09/01/2016	\$585,000
Industrial Facility Industrial Revenue	05/18/1992	ISSUE ID: 8212 \$825,000	0.00	Bond 05/01/2012	\$825,000
Public Project Public Corporation	07/15/1997	ISSUE ID: 10207 \$3,310,000	4.88	Bond 12/01/2015	\$1,485,000
Building General Obligation	07/06/2004	ISSUE ID: 12382 \$4,250,000		Bond 12/01/2034	\$3,940,000
Refinancing Industrial Revenue N/A	06/12/2009	ISSUE ID: 14141 \$3,790,000		Bond 06/01/2016	\$3,790,000
TOTAL City of Edgewood					\$12,000,000
City of Elsmere					
Industrial Facility Industrial Revenue	04/01/1989	ISSUE ID: 6536 \$750,000	0.00	Bond 04/01/2014	\$275,000
Industrial Facility Industrial Revenue	04/12/1995	ISSUE ID: 9246 \$7,000,000	0.00	Bond 04/01/2010	\$7,000,000
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 9961 \$2,000,000	0.00	Bond 10/01/2016	\$1,055,000
Building Renewable Street Improvement	05/29/1996	ISSUE ID: 9784 \$245,000	0.00	Lease 05/29/2011	\$44,909
General Obligation	11/03/2003	ISSUE ID: 12262 \$600,000	4.34	Lease 11/01/2013	\$302,593
TOTAL City of Elsmere					\$8,677,502
City of Erlanger					
Industrial Facility Industrial Revenue	03/21/1994	ISSUE ID: 8961 \$3,500,000	0.00	Bond 03/01/2019	\$1,873,384
Improvement Project Refunding	01/30/2002	ISSUE ID: 11915 \$4,015,000		Bond 08/01/2018	\$2,675,000
Multiple Purposes General Obligation	01/29/2008	ISSUE ID: 13767 \$2,150,000		Bond 11/01/2022	\$1,925,000
Refinancing General Obligation N/A	02/11/2010	ISSUE ID: 14326 \$3,350,000		Bond 05/01/2019	\$3,350,000
TOTAL City of Erlanger					\$9,823,384

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Mitchell					
Industrial Facility Industrial Revenue	01/01/1982	ISSUE ID: 4082 \$2,750,000	0.00	Bond 01/01/2011	\$2,605,000
Industrial Facility Industrial Revenue	12/11/1984	ISSUE ID: 5511 \$3,000,000	0.00	Bond 11/01/2013	\$3,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6081 \$6,000,000	0.00	Bond 08/01/2016	\$2,870,000
Industrial Facility Industrial Revenue	10/28/1986	ISSUE ID: 6420 \$2,800,000	0.00	Bond 10/01/2012	\$800,000
KLC Funding Trust Program Revenue	10/24/2002	ISSUE ID: 11976 \$50,000,000		Bond 10/01/2032	\$50,000,000
Fire Equipment Renewable	06/24/2005	ISSUE ID: 12802 \$465,000	3.27	Lease 07/15/2010	\$195,000
TOTAL City of Fort Mitchell					\$59,470,000
City of Fort Wright					
Industrial Facility Industrial Revenue	12/31/1986	ISSUE ID: 6096 \$1,000,000	0.00	Bond 12/01/2017	\$1,000,000
Municipal Improvements Public Corporation	02/01/1990	ISSUE ID: 6716 \$1,200,000	0.00	Bond 02/01/2020	\$713,946
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8381 \$6,500,000	0.00	Bond 12/01/2013	\$6,500,000
Industrial Facility Industrial Revenue	05/14/1998	ISSUE ID: 10412 \$2,250,000	0.00	Bond 06/01/2019	\$1,540,000
Municipal Building General Obligation	01/15/2003	ISSUE ID: 12048 \$923,780	2.59	Bond 01/15/2020	\$621,855
Office Building Industrial Revenue	12/18/2003	ISSUE ID: 12276 \$3,000,000		Bond 06/01/2024	\$2,500,000
Office Building Industrial Revenue N/A	12/17/2008	ISSUE ID: 14035 \$4,000,000	5.50	Bond 12/01/2028	\$3,962,394
Public Project General Obligation	01/15/2003	ISSUE ID: 12465 \$1,045,000	2.59	Lease 01/15/2020	\$621,855
Refinancing General Obligation	07/06/2006	ISSUE ID: 13173 \$762,972		Lease 09/01/2031	\$672,066
Refinancing General Obligation	07/06/2006	ISSUE ID: 13174 \$733,361		Lease 09/01/2031	\$699,953
TOTAL City of Fort Wright					\$18,832,069

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Independence					
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9259 \$1,250,000	0.00	Bond 02/01/2010	\$115,000
Sewer General Obligation	12/01/1998	ISSUE ID: 10565 \$6,075,000	0.00	Bond 12/01/2023	\$4,495,000
Refinancing General Obligation	03/20/2003	ISSUE ID: 12076 \$4,935,000		Bond 01/01/2033	\$4,330,000
Infrastructure Renewable	06/14/2001	ISSUE ID: 11428 \$450,000		Lease 05/15/2011	\$100,000
TOTAL City of Independence					\$9,040,000
City of Latonia Lakes					
Sewer Revenue	04/07/1997	ISSUE ID: 9929 \$198,000	4.50	Bond 01/01/2035	\$168,000
TOTAL City of Latonia Lakes					\$168,000
City of Ludlow					
Equipment Renewable	10/15/1997	ISSUE ID: 10281 \$465,000	5.23	Lease 06/01/2012	\$93,000
Multiple Purposes General Obligation	04/17/2006	ISSUE ID: 13052 \$223,000		Lease 01/05/2012	\$79,511
Building General Obligation	07/18/2008	ISSUE ID: 13898 \$700,000		Lease 07/01/2033	\$683,047
TOTAL City of Ludlow					\$855,558
City of Park Hills					
Improvement Project General Obligation	05/19/2005	ISSUE ID: 12783 \$250,000	4.50	Lease 12/15/2015	\$200,000
Fire Vehicles N/A	06/25/2009	ISSUE ID: 14262 \$440,000	5.88	Lease 10/30/2013	\$440,000
TOTAL City of Park Hills					\$640,000
City of Villa Hills					
Industrial Facility Industrial Revenue	03/30/2004	ISSUE ID: 12322 \$2,775,000		Bond 08/01/2024	\$2,095,000
Refinancing Industrial Revenue N/A	01/08/2010	ISSUE ID: 14424 \$1,725,000		Bond 08/01/2024	\$1,725,000
Multiple Purposes General Obligation	01/25/2008	ISSUE ID: 13766 \$282,982	3.55	Lease 02/01/2018	\$248,792
TOTAL City of Villa Hills					\$4,068,792

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elsmere Fire Protection District					
Fire Station Improvements		ISSUE ID: 10488		Lease	
Renewable	09/23/1998	\$200,000	0.00	09/23/2018	\$118,758
Fire Station Improvements		ISSUE ID: 10938		Lease	
General Obligation	02/01/2000	\$175,000		02/01/2020	\$116,656
Vehicles		ISSUE ID: 12726		Lease	
General Obligation	04/21/2005	\$125,000	4.45	10/22/2009	\$17,259
TOTAL Elsmere Fire Protection District					\$252,673
Independence Fire Protection District					
Fire Station		ISSUE ID: 10397		Lease	
Renewable	04/30/1998	\$1,200,000	0.00	04/30/2013	\$406,289
Fire Station		ISSUE ID: 12388		Lease	
Renewable	07/19/2004	\$975,899	4.88	08/01/2013	\$505,628
Fire Station		ISSUE ID: 13349		Lease	
Renewable	03/28/2007	\$1,162,000	4.55	03/28/2022	\$1,026,974
TOTAL Independence Fire Protection District					\$1,938,891

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County					
Industrial Facility		ISSUE ID: 5457		Bond	
Industrial Revenue	12/19/1984	\$7,000,000	0.00	12/01/2014	\$7,000,000
Hospital		ISSUE ID: 5827		Bond	
Revenue	12/18/1985	\$60,200,000	0.00	11/01/2010	\$38,940,000
Multi-Family Housing		ISSUE ID: 5937		Bond	
Revenue	05/22/1986	\$550,000	0.00	05/01/2016	\$550,000
Industrial Facility		ISSUE ID: 6089		Bond	
Industrial Revenue	12/01/1986	\$6,590,000	0.00	12/01/2026	\$5,730,000
Industrial Facility		ISSUE ID: 6277		Bond	
Industrial Revenue	11/01/1987	\$380,000	0.00	11/01/2017	\$195,000
Multi-Family Housing		ISSUE ID: 6307		Bond	
Revenue	09/24/1987	\$380,000	0.00	09/01/2017	\$380,000
County Jail		ISSUE ID: 6566		Bond	
Revenue	02/15/1987	\$4,438,213	0.00	10/01/2014	\$1,667,278
Recreational Facilities		ISSUE ID: 9445		Bond	
Public Corporation	07/27/1995	\$2,700,000	0.00	04/01/2015	\$1,140,000
Industrial Facility		ISSUE ID: 9446		Bond	
Industrial Revenue	07/14/1995	\$2,000,000	0.00	07/01/2010	\$210,371
Parking Facilities		ISSUE ID: 10157		Bond	
Public Corporation	12/01/1996	\$17,400,000	0.00	12/01/2016	\$9,145,000
Industrial Facility		ISSUE ID: 10235		Bond	
Industrial Revenue	09/25/1997	\$300,000	0.00	09/25/2012	\$88,941
Public Project		ISSUE ID: 10398		Bond	
Public Corporation	09/01/1997	\$4,690,000	0.00	03/01/2010	\$470,000
Court Facility		ISSUE ID: 10414		Bond	
Public Corporation	06/01/1998	\$19,920,000	0.00	03/01/2029	\$16,115,000
Industrial Facility		ISSUE ID: 10768		Bond	
Industrial Revenue	05/18/1999	\$7,873,000	0.00	05/01/2014	\$7,873,000
Building		ISSUE ID: 11631		Bond	
Industrial Revenue	12/31/2001	\$3,900,000		12/01/2021	\$3,900,000
Housing Facilities		ISSUE ID: 11919		Bond	
Revenue	06/11/2001	\$26,375,000		12/01/2035	\$26,375,000
Industrial Facility		ISSUE ID: 11964		Bond	
Industrial Revenue	10/08/2002	\$1,530,000		10/02/2022	\$1,530,000
Schools		ISSUE ID: 11984		Bond	
Industrial Revenue	11/21/2002	\$8,500,000		11/01/2022	\$3,665,000
Schools		ISSUE ID: 12142		Bond	
Industrial Revenue	06/17/2003	\$5,740,000		06/01/2023	\$2,940,000

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Kenton County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building Revenue	09/09/2004	ISSUE ID: 12455 \$3,000,000	1.42	Bond 09/01/2024	\$2,600,000
Improvement Project General Obligation	01/01/2004	ISSUE ID: 12566 \$9,000,000		Bond 12/01/2013	\$4,820,000
Refinancing General Obligation	09/30/2004	ISSUE ID: 12641 \$16,060,000		Bond 12/01/2016	\$12,220,000
Court Facility Project Refunding Revenue	02/13/2007	ISSUE ID: 13566 \$17,740,000		Bond 03/01/2029	\$17,190,000
Fire Vehicles General Obligation	07/18/2008	ISSUE ID: 13894 \$300,000	3.22	Lease 07/18/2018	\$276,397
TOTAL Kenton County					\$165,020,987

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Airport Board					
Airport Revenue	10/06/1988	ISSUE ID: 6818 \$30,300,000	0.00	Bond 12/01/2015	\$30,300,000
Airport Revenue	02/01/1992	ISSUE ID: 8124 \$19,000,000	0.00	Bond 02/01/2022	\$19,000,000
Airport Revenue	02/01/1992	ISSUE ID: 8125 \$419,000,000	0.00	Bond 02/01/2022	\$399,000,000
Airport Revenue	05/15/1993	ISSUE ID: 8450 \$34,275,000	0.00	Bond 03/01/2015	\$13,860,000
Airport Revenue	04/01/1996	ISSUE ID: 9652 \$50,955,000	0.00	Bond 03/01/2013	\$17,910,000
Airport Revenue	04/01/1996	ISSUE ID: 9653 \$7,135,000	0.00	Bond 03/01/2013	\$2,480,000
Airport Revenue	01/01/1997	ISSUE ID: 10049 \$32,465,000	0.00	Bond 03/01/2015	\$14,720,000
Airport Revenue	01/01/1998	ISSUE ID: 10420 \$58,500,000	0.00	Bond 03/01/2015	\$27,610,000
Airport Revenue	09/01/1999	ISSUE ID: 11044 \$14,000,000		Bond 07/01/2029	\$12,265,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11322 \$28,315,000		Bond 10/01/2030	\$28,315,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11323 \$33,800,000		Bond 10/01/2030	\$33,800,000
Airport Revenue	07/12/2001	ISSUE ID: 11565 \$22,565,000		Bond 06/01/2031	\$22,565,000
Refinancing Refunding Revenue	03/20/2002	ISSUE ID: 11711 \$91,625,000		Bond 03/01/2015	\$49,890,000
Airport Revenue	03/01/2003	ISSUE ID: 12143 \$61,060,000		Bond 03/01/2033	\$61,060,000
Airport Revenue	03/01/2003	ISSUE ID: 12144 \$75,160,000		Bond 03/01/2033	\$70,760,000
Refinancing Refunding Revenue	07/17/2003	ISSUE ID: 12573 \$22,720,000		Bond 03/01/2015	\$13,185,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13695 \$22,555,000		Bond 03/01/2013	\$17,885,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13696 \$48,925,000		Bond 03/01/2015	\$42,055,000
TOTAL	Kenton County Airport Board				\$876,660,000

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Kenton County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Library Taxing District					
Library General Obligation	07/01/2001	ISSUE ID: 11486 \$5,110,000		Bond 12/01/2021	\$3,775,000
Library General Obligation	02/07/2006	ISSUE ID: 13031 \$2,675,000	3.80	Bond 12/01/2025	\$2,405,000
TOTAL Kenton County Library Taxing District					\$6,180,000
Northern KY Area Planning Commission					
Building General Obligation	08/30/2002	ISSUE ID: 11926 \$1,325,000		Lease 02/15/2032	\$1,175,000
Building General Obligation	02/10/2005	ISSUE ID: 12652 \$900,000		Lease 07/15/2032	\$820,000
TOTAL Northern KY Area Planning Commission					\$1,995,000
Northern KY Sanitation District #1					
Sewer Revenue	04/01/1998	ISSUE ID: 2402 \$55,425,000		Bond 08/01/2018	\$34,150,000
Capital Projects Revenue	02/01/2001	ISSUE ID: 11198 \$52,685,000		Bond 08/01/2031	\$45,820,000
Refinancing Refunding Revenue	07/01/2005	ISSUE ID: 12846 \$35,175,000		Bond 08/01/2018	\$34,440,000
Operational Expenses Revenue	11/09/2006	ISSUE ID: 13260 \$50,000,000		Bond 08/01/2036	\$49,120,000
Solid Waste Revenue	12/19/2007	ISSUE ID: 13737 \$102,000,000		Bond 08/01/2037	\$101,165,000
TOTAL Northern KY Sanitation District #1					\$264,695,000
Piner-Fiskburg Fire Protection District					
Fire Station Renewable	09/01/1999	ISSUE ID: 10941 \$200,000	6.85	Lease 01/15/2014	\$85,942
TOTAL Piner-Fiskburg Fire Protection District					\$85,942
Kenton		TOTAL OUTSTANDING			\$1,754,861,790

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knott					
Knott County					
Justice Center Revenue	09/01/2002	ISSUE ID: 11517 \$6,900,000		Bond 09/01/2022	\$5,430,000
Justice Center Revenue	04/01/2002	ISSUE ID: 11921 \$6,605,000		Bond 10/01/2022	\$5,205,000
Recreational Facilities General Obligation	03/01/2006	ISSUE ID: 13032 \$8,000,000		Bond 03/01/2027	\$7,430,000
Water and Sewer Revenue	03/08/2007	ISSUE ID: 13376 \$100,000	4.13	Bond 01/01/2046	\$99,000
911 Equipment General Obligation Refinancing	08/07/2003	ISSUE ID: 12176 \$70,000		Lease 04/20/2010	\$10,000
General Obligation Roads	05/07/2004	ISSUE ID: 12369 \$210,000		Lease 05/01/2011	\$70,000
General Obligation Equipment	06/30/2007	ISSUE ID: 13672 \$1,500,000	5.50	Lease 07/01/2017	\$1,254,000
N/A Renewable	02/01/2010	ISSUE ID: 14322 \$113,000	6.20	Lease 02/01/2015	\$113,000
TOTAL Knott County					\$19,611,000
Knott County Soil & Water Conservation Taxing District					
Water and Sewer Revenue	12/19/2003	ISSUE ID: 12271 \$185,000	4.50	Bond 01/01/2043	\$177,000
TOTAL Knott County Soil & Water Conservation Taxing District					\$177,000
Knott		TOTAL OUTSTANDING			\$19,788,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox					
City of Barbourville					
Utilities Revenue	12/10/1986	ISSUE ID: 6504 \$228,000		Bond 01/01/2025	\$147,000
Utilities Revenue	12/10/1986	ISSUE ID: 6505 \$822,000	6.00	Bond 01/01/2025	\$610,000
Utilities Revenue	12/10/1986	ISSUE ID: 6506 \$150,000	6.00	Bond 01/01/2025	\$110,000
College Project Revenue	08/01/1998	ISSUE ID: 10489 \$7,500,000	0.00	Bond 08/01/2023	\$7,500,000
Multiple Purposes N/A General Obligation	03/19/2010	ISSUE ID: 14344 \$600,000		Lease 03/01/2025	\$600,000
TOTAL City of Barbourville					\$8,967,000
Knox County					
Public Project Public Corporation	11/01/1997	ISSUE ID: 10423 \$2,555,000	0.00	Bond 09/01/2022	\$1,890,000
Water Revenue	12/13/2002	ISSUE ID: 12004 \$350,000	4.50	Bond 01/01/2042	\$330,000
Hospital General Obligation	08/04/2004	ISSUE ID: 12483 \$6,670,000		Bond 06/01/2036	\$6,355,000
Hospital General Obligation	06/29/2004	ISSUE ID: 12484 \$3,395,000		Bond 06/01/2035	\$3,170,000
Detention Facility Refunding Revenue	09/29/2004	ISSUE ID: 12486 \$276,310	6.34	Bond 11/01/2014	\$185,602
Refinancing General Obligation	04/07/2005	ISSUE ID: 12646 \$4,250,000		Bond 12/01/2035	\$4,015,000
Hospital Refunding	12/28/2006	ISSUE ID: 13674 \$15,815,000		Bond 12/01/2036	\$15,815,000
Housing Facilities Renewable Hospital	12/01/1997	ISSUE ID: 11550 \$12,000,000		Lease 12/01/2032	\$10,165,000
General Obligation Road Equipment	05/31/2001	ISSUE ID: 12485 \$1,115,000	4.76	Lease 05/20/2011	\$266,000
General Obligation Equipment	01/19/2005	ISSUE ID: 12487 \$485,000		Lease 02/01/2010	\$85,000
General Obligation Vehicles	01/19/2005	ISSUE ID: 12710 \$485,000		Lease 02/01/2010	\$85,000
General Obligation	09/01/2005	ISSUE ID: 12989 \$495,000		Lease 07/01/2015	\$365,000
TOTAL Knox County					\$42,726,602

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Knox County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox County Utility Commission					
Water Revenue	09/27/2001	ISSUE ID: 11536 \$2,278,000	4.50	Bond 01/01/2040	\$2,087,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12005 \$403,000	4.50	Bond 01/01/2034	\$359,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12006 \$92,000	5.00	Bond 01/01/2024	\$72,500
TOTAL Knox County Utility Commission					<hr/> \$2,518,500
Knox		TOTAL OUTSTANDING			<hr/> \$54,212,102

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue City of Hodgenville					
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3050 \$330,000	4.37	Bond 05/01/2015	\$148,000
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3051 \$252,000	4.37	Bond 05/01/2015	\$97,000
Water and Sewer Revenue	05/27/1999	ISSUE ID: 10774 \$422,000	4.50	Bond 05/30/2038	\$374,000
Water and Sewer Revenue	06/08/2000	ISSUE ID: 11119 \$801,000	4.50	Bond 05/01/2039	\$723,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12341 \$1,249,000		Bond 01/01/2026	\$1,029,000
Refinancing Renewable Fire Equipment	06/04/2003	ISSUE ID: 12331 \$630,000		Lease 04/20/2013	\$280,000
Renewable Improvement Project	06/01/2006	ISSUE ID: 13145 \$300,000		Lease 06/15/2016	\$226,000
General Obligation	04/26/2007	ISSUE ID: 13412 \$120,000		Lease 06/01/2019	\$103,739
TOTAL City of Hodgenville					\$2,980,739

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue County					
Public Project Public Corporation	10/01/1998	ISSUE ID: 10571 \$630,000	4.10	Bond 01/01/2011	\$120,000
Public Project General Obligation	01/01/1999	ISSUE ID: 10572 \$1,910,000	0.00	Bond 02/01/2019	\$1,245,000
Industrial Facility Industrial Revenue	05/04/2000	ISSUE ID: 11124 \$6,000,000		Bond 05/01/2030	\$6,000,000
Economic Development Revenue N/A	12/23/2009	ISSUE ID: 14311 \$13,435,000		Bond 12/01/2035	\$12,705,000
County Jail Renewable Lease Purchase	06/22/1992	ISSUE ID: 8310 \$164,000	5.46	Lease 01/30/2012	\$37,000
Renewable Improvement Project	09/12/1997	ISSUE ID: 10237 \$385,000	0.00	Lease 09/20/2012	\$120,105
General Obligation Vehicles	05/28/2002	ISSUE ID: 11773 \$285,000		Lease 04/20/2012	\$125,000
Renewable Vehicles	02/26/2004	ISSUE ID: 12314 \$74,617	2.18	Lease 03/20/2010	\$10,080
Renewable Equipment	02/26/2004	ISSUE ID: 12316 \$49,851	2.18	Lease 03/20/2010	\$6,734
Renewable Golf Course Acquisition/Improvement	01/12/2006	ISSUE ID: 13007 \$94,317	3.69	Lease 07/20/2012	\$59,317
General Obligation Vehicles	10/01/2007	ISSUE ID: 13660 \$1,072,000		Lease 01/20/2034	\$1,032,000
N/A General Obligation Equipment	01/26/2009	ISSUE ID: 14090 \$38,958		Lease 01/20/2014	\$36,070
N/A General Obligation	09/30/2009	ISSUE ID: 14232 \$80,337		Lease 09/20/2014	\$80,337
TOTAL Larue County					\$21,576,643

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue County Water District					
Water Revenue	12/09/1981	ISSUE ID: 4934 \$226,000	5.00	Bond 10/01/2020	\$120,000
Water Revenue	08/27/1991	ISSUE ID: 8130 \$396,000	5.00	Bond 10/01/2029	\$350,000
Water Revenue	03/10/1995	ISSUE ID: 9145 \$378,000	4.50	Bond 10/01/2033	\$316,000
Water Revenue	03/18/1997	ISSUE ID: 9891 \$875,000	5.00	Bond 10/01/2036	\$772,500
Water Revenue	07/01/1998	ISSUE ID: 10490 \$844,000	4.75	Bond 10/01/2037	\$764,900
Water Revenue	07/19/2002	ISSUE ID: 11846 \$1,100,000	4.75	Bond 10/01/2040	\$1,027,000
TOTAL Larue County Water District					<u>\$3,350,400</u>
Larue		TOTAL OUTSTANDING			<u>\$27,907,782</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel					
City of London					
Utilities Revenue	12/29/1980	ISSUE ID: 3613 \$515,000	5.00	Bond 10/01/2019	\$255,000
Utilities Revenue	02/16/1983	ISSUE ID: 4942 \$2,775,000	5.00	Bond 10/01/2020	\$1,459,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5444 \$7,800,000	0.00	Bond 12/01/2014	\$7,800,000
Utilities Revenue	08/26/1985	ISSUE ID: 5696 \$2,440,000	5.00	Bond 10/01/2021	\$1,373,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8574 \$4,061,138	0.00	Bond 01/30/2014	\$3,053,494
Utilities Renewable	09/30/1999	ISSUE ID: 11063 \$5,000,000		Lease 12/01/2019	\$3,355,000
TOTAL City of London					\$17,295,494
Cumberland Valley Area Development District					
Building Renewable	05/01/2001	ISSUE ID: 11503 \$1,015,000		Lease 05/01/2021	\$725,000
TOTAL Cumberland Valley Area Development District					\$725,000
East Laurel Water District					
Water Revenue	10/14/1977	ISSUE ID: 3341 \$315,000	5.00	Bond 01/01/2017	\$192,000
Water Revenue	07/02/1981	ISSUE ID: 3646 \$110,000	5.00	Bond 01/01/2021	\$58,000
Water Revenue	04/02/1987	ISSUE ID: 6115 \$355,000	5.75	Bond 01/01/2026	\$270,000
Water Revenue	11/05/1993	ISSUE ID: 9664 \$537,000	5.00	Bond 01/01/2033	\$439,000
Water Revenue	09/03/1999	ISSUE ID: 11043 \$1,502,000	4.50	Bond 01/01/2038	\$1,333,000
TOTAL East Laurel Water District					\$2,292,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County					
Detention Facility Public Corporation	07/01/1993	ISSUE ID: 8838 \$5,570,000	0.00	Bond 06/01/2018	\$2,960,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9265 \$9,500,000	0.00	Bond 03/01/2015	\$4,240,000
Industrial Facility Industrial Revenue	10/27/1995	ISSUE ID: 9504 \$400,000	0.00	Bond 10/01/2010	\$74,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10579 \$6,590,000	0.00	Bond 11/01/2028	\$5,785,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10828 \$6,595,000	0.00	Bond 11/01/2028	\$5,870,000
Library General Obligation	12/01/2001	ISSUE ID: 11655 \$3,900,000		Bond 12/01/2021	\$2,865,000
Courthouse/Detention Facility General Obligation	02/12/2003	ISSUE ID: 12096 \$4,440,000		Bond 06/01/2017	\$2,560,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12529 \$7,300,000		Bond 09/01/2033	\$7,300,000
Courthouse Improvement/Renov General Obligation	12/01/2003	ISSUE ID: 12619 \$6,100,000		Bond 09/01/2024	\$5,145,000
Improvement Project General Obligation	07/22/2004	ISSUE ID: 12642 \$3,625,000		Bond 07/01/2034	\$3,410,000
Housing Facilities General Obligation	08/01/2006	ISSUE ID: 13677 \$1,800,000		Bond 08/01/2036	\$1,755,000
Care for Elderly Facility General Obligation	06/12/2003	ISSUE ID: 12140 \$8,215,000	4.50	Lease 05/20/2029	\$6,885,000
Nursing Home General Obligation	06/12/2003	ISSUE ID: 12574 \$8,240,000		Lease 05/01/2029	\$7,330,000
Building Renewable	06/17/2005	ISSUE ID: 12858 \$5,650,000	3.95	Lease 12/20/2027	\$5,045,000
Multiple Purposes Renewable	09/12/2005	ISSUE ID: 12922 \$2,280,000	3.90	Lease 12/20/2025	\$2,005,000
Vehicles Renewable	01/26/2007	ISSUE ID: 13334 \$286,800		Lease 03/20/2011	\$151,800
TOTAL Laurel County					\$63,380,800

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County Water District #2					
Water Revenue	10/26/1978	ISSUE ID: 3342 \$500,000	5.00	Bond 01/01/2018	\$209,000
Water Revenue	06/12/1998	ISSUE ID: 5538 \$545,000	4.50	Bond 01/01/2037	\$476,000
Ky Infrastructure Authority Loan Public Corporation	04/09/1998	ISSUE ID: 10615 \$1,002,306	0.00	Bond 06/01/2017	\$504,531
TOTAL	Laurel County Water District #2				\$1,189,531

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wood Creek Water District					
Water Revenue	01/05/1978	ISSUE ID: 3355 \$1,325,000	5.00	Bond 07/01/2016	\$605,000
Water Revenue	12/29/1980	ISSUE ID: 3620 \$61,000	5.00	Bond 01/01/2020	\$29,500
Water Revenue	06/20/1986	ISSUE ID: 6238 \$354,000	7.13	Bond 01/30/2024	\$249,000
Water Revenue	02/17/1984	ISSUE ID: 6239 \$760,000	5.00	Bond 01/01/2022	\$423,000
Water Revenue	08/14/1991	ISSUE ID: 8186 \$1,456,000	5.00	Bond 01/01/2029	\$1,142,000
Water Revenue	02/19/1992	ISSUE ID: 8187 \$114,000	5.00	Bond 01/01/2032	\$91,200
Water Revenue	09/01/1998	ISSUE ID: 10465 \$665,000	0.00	Bond 01/01/2022	\$455,000
Water Revenue	07/21/1998	ISSUE ID: 10491 \$1,711,000	4.75	Bond 01/01/2038	\$1,543,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12069 \$299,000		Bond 01/01/2022	\$232,000
Refinancing Refunding Revenue	10/29/2003	ISSUE ID: 12249 \$1,345,400		Bond 01/01/2022	\$925,300
Refinancing Revenue	04/27/2004	ISSUE ID: 12441 \$1,318,000		Bond 01/01/2029	\$1,186,000
Water Revenue	10/19/2005	ISSUE ID: 12933 \$3,594,000		Bond 01/01/2031	\$3,324,000
Land Acquisition Revenue	01/30/2007	ISSUE ID: 13343 \$2,086,000		Bond 01/01/2036	\$2,048,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13497 \$7,250,000	4.13	Bond 01/01/2045	\$7,091,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13498 \$725,000	4.13	Bond 01/01/2045	\$708,500
TOTAL Wood Creek Water District					\$20,052,500
Laurel		TOTAL OUTSTANDING			\$104,935,325

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence					
City of Louisa					
Water Revenue	07/01/1969	ISSUE ID: 2039 \$186,000	4.13	Bond 07/01/2009	\$10,000
Water Revenue	07/01/1969	ISSUE ID: 2112 \$106,000	4.75	Bond 07/01/2009	\$6,000
Water and Sewer Revenue	12/12/1978	ISSUE ID: 3346 \$1,302,000	5.00	Bond 01/01/2018	\$547,000
Water and Sewer Revenue	08/18/1988	ISSUE ID: 6453 \$900,000	5.00	Bond 01/01/2023	\$535,000
Water and Sewer Revenue	10/16/1990	ISSUE ID: 6856 \$98,000	5.00	Bond 01/01/2029	\$72,410
Water and Sewer Revenue	11/15/2002	ISSUE ID: 11982 \$1,000,000	3.25	Bond 01/01/2042	\$927,500
Water and Sewer Revenue	06/29/2007	ISSUE ID: 13427 \$415,000	4.13	Bond 01/01/2046	\$410,500
Lease Purchase Renewable Fire Vehicles	01/15/1998	ISSUE ID: 10328 \$205,000	5.70	Lease 01/15/2013	\$64,269
General Obligation Vehicles	04/08/2002	ISSUE ID: 11725 \$265,000		Lease 04/15/2012	\$120,000
General Obligation Real Property	09/29/2005	ISSUE ID: 12904 \$130,000	3.00	Lease 11/01/2010	\$38,750
General Obligation	05/03/2007	ISSUE ID: 13411 \$100,000		Lease 06/01/2022	\$89,861
TOTAL City of Louisa					\$2,821,290
Lawrence County					
Water Revenue	09/18/1997	ISSUE ID: 10229 \$500,000	4.50	Bond 01/01/2037	\$437,000
Industrial Facility Industrial Revenue	03/03/2000	ISSUE ID: 11162 \$3,000,000	7.00	Bond 03/02/2025	\$3,000,000
Industrial Facility Industrial Revenue	03/19/2001	ISSUE ID: 11328 \$91,500,000	7.00	Bond 03/21/2026	\$91,500,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11689 \$49,929,909	7.00	Bond 12/26/2026	\$49,929,909
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11690 \$100,538,677	7.00	Bond 12/26/2026	\$100,538,677
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12025 \$32,504,737	7.00	Bond 12/26/2027	\$32,504,737
TOTAL Lawrence County					\$277,910,323

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence County Extension Taxing District					
Building		ISSUE ID: 13188		Lease	
	06/28/2006	\$750,000	4.59	12/20/2033	
Renewable					\$705,000
TOTAL	Lawrence County Extension Taxing District				<u>\$705,000</u>
Lawrence	TOTAL OUTSTANDING				<u>\$281,436,613</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lee					
City of Beattyville					
Water and Sewer Revenue	08/25/1977	ISSUE ID: 3322 \$568,000	5.00	Bond 01/01/2016	\$189,000
Water and Sewer Revenue	06/26/1981	ISSUE ID: 4931 \$189,000	5.00	Bond 01/01/2021	\$100,000
Water and Sewer Revenue	04/17/1986	ISSUE ID: 5922 \$150,000	5.00	Bond 01/01/2026	\$102,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6497 \$365,000	5.00	Bond 01/01/2027	\$252,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6498 \$156,000	5.00	Bond 01/01/2027	\$107,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8863 \$280,000	5.00	Bond 01/01/2034	\$233,900
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8864 \$60,000	5.00	Bond 01/01/2034	\$49,900
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9410 \$600,000	4.50	Bond 01/01/2035	\$512,000
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9411 \$170,000	4.50	Bond 01/01/2035	\$141,500
Sewer Revenue	04/11/2002	ISSUE ID: 11741 \$551,000		Bond 01/01/2042	\$519,000
Water General Obligation	09/23/2003	ISSUE ID: 12201 \$1,328,000	4.55	Bond 08/01/2023	\$1,079,000
Improvement Project Revenue	05/22/2008	ISSUE ID: 13862 \$489,000	4.38	Bond 01/01/2047	\$489,000
Fire Station Renewable Building	12/31/1996	ISSUE ID: 9894 \$250,000	5.50	Lease 12/30/2011	\$68,000
Renewable Land Acquisition	12/27/2002	ISSUE ID: 12040 \$450,000		Lease 12/15/2017	\$291,334
General Obligation Land Acquisition	07/18/2008	ISSUE ID: 13897 \$275,000		Lease 07/01/2028	\$265,924
General Obligation Multiple Purposes N/A	08/05/2008	ISSUE ID: 13938 \$50,000		Lease 09/01/2013	\$43,198
General Obligation Multiple Purposes N/A	12/08/2008	ISSUE ID: 14043 \$230,000		Lease 12/01/2023	\$224,058
TOTAL City of Beattyville					\$4,666,815

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lee County					
Roads		ISSUE ID: 11759		Lease	
Renewable Equipment	05/15/2002	\$300,000	4.09	01/20/2012	\$105,000
Renewable Equipment	07/10/2003	\$325,000		Lease 07/30/2013	\$109,714
General Obligation Refinancing	02/04/2008	\$111,800		Lease 02/20/2016	\$96,132
N/A	03/10/2009	\$205,987		Lease 01/20/2013	\$205,987
Road/Street Paving		ISSUE ID: 14197		Lease	
N/A	08/03/2009	\$300,000		Lease 08/20/2017	\$300,000
TOTAL Lee County					\$816,832
Three Forks Regional Jail Authority					
Detention Facility Revenue	12/01/2000	ISSUE ID: 11225 \$6,295,000		Bond 12/01/2031	\$5,620,000
TOTAL Three Forks Regional Jail Authority					\$5,620,000
Lee		TOTAL OUTSTANDING			\$11,103,647

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Leslie					
City of Hyden					
Sewer Revenue	11/26/2003	ISSUE ID: 12252 \$250,000	4.50	Bond 01/01/2043	\$238,900
TOTAL City of Hyden					<u>\$238,900</u>
Hyden-Leslie County Water District					
Water Revenue	09/27/1990	ISSUE ID: 6826 \$900,000	5.00	Bond 06/01/2028	\$645,000
Water Revenue	03/28/2000	ISSUE ID: 10958 \$310,000	4.50	Bond 06/01/2040	\$284,200
TOTAL Hyden-Leslie County Water District					<u>\$929,200</u>
Leslie County					
Detention Facility General Obligation	03/01/2005	ISSUE ID: 12749 \$4,995,000		Bond 03/01/2036	\$4,695,000
Detention Facility General Obligation	11/01/2006	ISSUE ID: 13542 \$1,280,000		Bond 12/01/2035	\$1,240,000
Detention Facility General Obligation	10/06/2005	ISSUE ID: 12938 \$495,000		Lease 10/01/2035	\$465,000
TOTAL Leslie County					<u>\$6,400,000</u>
Leslie		TOTAL OUTSTANDING			<u>\$7,568,100</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher					
City of Blackey					
Water Revenue	06/10/1998	ISSUE ID: 5536 \$507,000	0.00	Bond 01/01/2037	\$447,000
TOTAL City of Blackey					<u>\$447,000</u>
City of Fleming-Neon					
Water and Sewer Revenue	01/25/1984	ISSUE ID: 5510 \$347,000	5.00	Bond 01/01/2023	\$203,000
Water and Sewer Revenue	08/12/1985	ISSUE ID: 5724 \$369,000	5.00	Bond 01/01/2025	\$237,000
Water and Sewer Revenue	08/01/1987	ISSUE ID: 8378 \$220,000	5.00	Bond 01/01/2027	\$153,000
Water and Sewer Revenue	05/29/1997	ISSUE ID: 10024 \$297,000	4.50	Bond 01/01/2036	\$257,500
Water and Sewer Revenue	05/31/2002	ISSUE ID: 11755 \$447,000	3.25	Bond 01/01/2041	\$407,200
TOTAL City of Fleming-Neon					<u>\$1,257,700</u>
City of Jenkins					
Water Revenue	07/01/1971	ISSUE ID: 2367 \$282,000	4.75	Bond 01/01/2010	\$15,000
Water Revenue	01/01/1975	ISSUE ID: 2801 \$27,000	5.50	Bond 07/01/2010	\$2,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8648 \$1,627,552	2.50	Bond 06/30/2012	\$250,373
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10778 \$719,755	1.80	Bond 12/30/2017	\$356,024
Sewer Renewable Fire Vehicles	04/20/2000	ISSUE ID: 10926 \$90,000	5.53	Lease 06/01/2010	\$10,000
Renewable Fire Station	03/15/2002	ISSUE ID: 11702 \$185,584	4.94	Lease 03/15/2012	\$65,444
General Obligation	07/01/2003	ISSUE ID: 12159 \$100,000		Lease 07/15/2013	\$44,475
TOTAL City of Jenkins					<u>\$743,316</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Whitesburg					
Water and Sewer Revenue	08/08/1984	ISSUE ID: 5375 \$145,000	5.00	Bond 08/01/2023	\$92,000
Water and Sewer Revenue	07/17/1990	ISSUE ID: 6867 \$253,000	5.00	Bond 08/30/2028	\$188,000
Educational Development Public Corporation	01/14/1992	ISSUE ID: 8181 \$600,000	6.00	Bond 07/01/2021	\$390,000
Public Project Public Corporation	09/29/1992	ISSUE ID: 8518 \$400,000	5.63	Bond 07/01/2016	\$197,000
Water and Sewer Revenue	08/30/2000	ISSUE ID: 11331 \$50,000	4.50	Bond 08/01/2040	\$46,400
Improvement Project Revenue	08/08/2008	ISSUE ID: 13899 \$922,000	4.13	Bond 08/01/2047	\$922,000
Lease Purchase	09/23/1997	ISSUE ID: 10267 \$280,000	5.55	Lease 04/30/2012	\$73,382
Renewable Operational Expenses	06/21/2006	ISSUE ID: 13595 \$87,842		Lease 06/21/2011	\$87,842
General Obligation Fire Vehicles	07/24/2006	ISSUE ID: 13596 \$97,549		Lease 07/30/2009	\$97,549
General Obligation Equipment	07/14/2005	ISSUE ID: 13631 \$65,046	3.34	Lease 07/15/2009	\$65,046
General Obligation Equipment	08/01/2008	ISSUE ID: 13944 \$68,957		Lease 07/30/2014	\$59,512
TOTAL City of Whitesburg					\$2,218,731
Letcher County					
Detention Facility Public Corporation	07/15/1995	ISSUE ID: 9710 \$2,550,000	5.25	Bond 11/01/2025	\$1,946,000
Court Facility Public Corporation	02/15/1996	ISSUE ID: 9711 \$1,500,000	5.00	Bond 05/01/2026	\$1,135,000
Court Facility Public Corporation	04/15/1997	ISSUE ID: 10575 \$450,000	4.75	Bond 05/01/2027	\$353,000
Building	06/01/2005	ISSUE ID: 12859 \$300,000	4.25	Lease 01/20/2032	\$276,114
Renewable Vehicles	08/04/2008	ISSUE ID: 13937 \$205,970		Lease 02/20/2010	\$205,970
General Obligation Recreational Facilities	09/29/2008	ISSUE ID: 13979 \$500,000		Lease 01/20/2037	\$491,000
TOTAL Letcher County					\$4,407,084

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher County Extension Taxing District					
Building		ISSUE ID: 12214		Lease	
	09/19/2003	\$1,000,000	4.32	01/20/2023	
Renewable Building		ISSUE ID: 12432		Lease	\$781,000
	08/31/2004	\$300,000	4.28	01/20/2029	
General Obligation					\$270,000
TOTAL Letcher County Extension Taxing District					\$1,051,000
Letcher County Public Health Taxing District					
Health Department/Center		ISSUE ID: 13429		Lease	
	06/15/2007	\$3,000,000		06/20/2037	
General Obligation					\$2,880,000
Building		ISSUE ID: 13906		Lease	
	07/08/2008	\$3,000,000	4.73	01/20/2038	
General Obligation					\$2,955,000
TOTAL Letcher County Public Health Taxing District					\$5,835,000
Letcher County Water & Sewer District					
Water		ISSUE ID: 12965		Bond	
Revenue	12/16/2005	\$830,000	4.25	01/01/2044	
					\$803,000
Improvement Project		ISSUE ID: 13491		Bond	
Revenue	09/13/2007	\$1,000,000	4.13	01/01/2046	
					\$988,500
TOTAL Letcher County Water & Sewer District					\$1,791,500
Letcher		TOTAL OUTSTANDING			\$17,751,332

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis					
Black Oak Fire Protection District					
Fire Protection Lease Revenue	06/07/2001	ISSUE ID: 11903 \$350,000		Bond 06/01/2021	\$250,000
Fire Protection Lease Revenue	09/30/2002	ISSUE ID: 11955 \$230,000		Bond 12/01/2021	\$170,000
TOTAL	Black Oak Fire Protection District				<u>\$420,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Vanceburg					
Water and Sewer Revenue	02/13/1985	ISSUE ID: 5507 \$26,000	7.13	Bond 01/01/2024	\$18,000
Utilities Revenue	05/31/1982	ISSUE ID: 5617 \$110,400,000	0.00	Bond 05/01/2018	\$62,070,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8188 \$694,000	5.00	Bond 01/01/2031	\$542,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8189 \$84,000	5.00	Bond 01/01/2031	\$64,500
Water and Sewer Revenue	07/20/1993	ISSUE ID: 9686 \$200,000	5.00	Bond 01/01/2033	\$163,000
Water and Sewer Revenue	06/03/1996	ISSUE ID: 10112 \$400,000	4.50	Bond 01/30/2035	\$336,000
Water and Sewer Revenue	12/20/1996	ISSUE ID: 10113 \$45,700	5.00	Bond 01/01/2010	\$45,700
Water and Sewer Revenue	12/20/1996	ISSUE ID: 10114 \$248,300	5.00	Bond 01/01/2033	\$248,300
Water and Sewer Revenue	01/21/2000	ISSUE ID: 11141 \$469,000	3.25	Bond 01/01/2039	\$423,000
Water and Sewer Revenue	02/14/2001	ISSUE ID: 11208 \$1,008,000	3.25	Bond 01/01/2040	\$901,000
Water and Sewer Revenue	09/10/2003	ISSUE ID: 12191 \$1,515,000	4.25	Bond 01/01/2043	\$1,447,500
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13316 \$250,000	4.13	Bond 01/01/2046	\$247,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13317 \$200,000	4.13	Bond 01/01/2046	\$197,900
Electric Renewable Fire Vehicles	10/19/2000	ISSUE ID: 11337 \$5,000,000		Lease 05/20/2030	\$4,260,000
General Obligation Vehicles	11/12/2003	ISSUE ID: 12251 \$75,000		Lease 11/15/2013	\$35,904
General Obligation Vehicles	12/21/2006	ISSUE ID: 13659 \$205,000		Lease 12/01/2011	\$125,000
General Obligation Vehicles	12/13/2007	ISSUE ID: 13743 \$70,000		Lease 01/01/2018	\$61,391
TOTAL City of Vanceburg					\$71,186,195

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrison Volunteer Fire Department District					
Pool Funding Revenue	03/30/2000	ISSUE ID: 11161 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Garrison Volunteer Fire Department District					\$4,900,000
Garrison-Quincy-KY-O-Heights Water District					
Water Revenue	02/23/1988	ISSUE ID: 6303 \$250,000	6.38	Bond 01/01/2027	\$193,000
Water Revenue	02/23/1988	ISSUE ID: 6304 \$50,000	5.88	Bond 01/01/2027	\$36,400
Water Revenue	11/13/1996	ISSUE ID: 9969 \$295,000	4.50	Bond 01/01/2036	\$252,500
Water Revenue	09/25/2002	ISSUE ID: 11881 \$356,000	4.50	Bond 01/01/2042	\$336,000
TOTAL Garrison-Quincy-KY-O-Heights Water District					\$817,900
Lewis County					
Lease Purchase Renewable Road Equipment	02/12/1998	ISSUE ID: 10543 \$1,000,000	0.00	Lease 11/30/2018	\$630,000
General Obligation Refinancing	08/16/2007	ISSUE ID: 13496 \$127,602		Lease 08/20/2017	\$108,723
N/A General Obligation Equipment	03/10/2009	ISSUE ID: 14102 \$299,280		Lease 01/20/2013	\$299,280
N/A General Obligation Refinancing	07/21/2009	ISSUE ID: 14160 \$70,500		Lease 07/20/2014	\$70,500
N/A General Obligation Vehicles	12/01/2009	ISSUE ID: 14272 \$900,000		Lease 03/01/2010	\$900,000
N/A General Obligation	06/30/2010	ISSUE ID: 14399 \$318,467		Lease 06/20/2013	\$318,467
TOTAL Lewis County					\$2,326,970
Lewis County Public Health Taxing District					
Health Care Facility General Obligation	05/26/2006	ISSUE ID: 13099 \$250,000	4.25	Bond 01/01/2035	\$240,200
TOTAL Lewis County Public Health Taxing District					\$240,200
Lewis County Public Properties Corporation					
Court Facility Public Corporation	02/01/2000	ISSUE ID: 11172 \$5,875,000		Bond 03/01/2026	\$4,845,000
Court Facility Project Refunding Revenue	11/16/2005	ISSUE ID: 12953 \$5,420,000	3.95	Bond 03/01/2026	\$4,685,000
TOTAL Lewis County Public Properties Corporation					\$9,530,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Lewis-Rectorville Water District					
Water and Gas Revenue	03/23/1989	ISSUE ID: 6442 \$150,000	5.00	Bond 11/01/2027	\$109,000
Water and Gas Revenue	03/23/1989	ISSUE ID: 6443 \$130,000	5.00	Bond 11/01/2027	\$93,500
Water and Gas Revenue	11/12/1996	ISSUE ID: 10122 \$971,000	4.50	Bond 11/01/2036	\$859,000
Water and Gas Revenue	11/12/1996	ISSUE ID: 10123 \$750,000	4.50	Bond 11/01/2036	\$653,000
Water Revenue	03/13/2001	ISSUE ID: 11699 \$333,000	4.50	Bond 11/01/2041	\$314,000
Water District Acquisition Revenue	03/28/2008	ISSUE ID: 13805 \$712,000	4.50	Bond 11/01/2046	\$712,000
TOTAL Western Lewis-Rectorville Water District					<u>\$2,740,500</u>
Lewis		TOTAL OUTSTANDING			<u>\$92,161,765</u>

June 30, 2010

Lincoln County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln					
City of Crab Orchard					
Sewer Revenue	06/09/1998	ISSUE ID: 3337 \$40,500	4.50	Bond 01/01/2038	\$35,600
Sewer Revenue	10/14/1982	ISSUE ID: 4500 \$484,000	5.00	Bond 01/01/2021	\$260,000
Water Revenue	02/15/1994	ISSUE ID: 8806 \$129,000	5.00	Bond 01/01/2033	\$105,500
Improvement Project Revenue	08/19/2005	ISSUE ID: 12873 \$47,000	4.13	Bond 01/01/2044	\$45,500
Refinancing General Obligation	12/15/2005	ISSUE ID: 12966 \$300,000		Bond 12/15/2010	\$265,000
TOTAL City of Crab Orchard					\$711,600
City of Hustonville					
Water Revenue	10/26/1978	ISSUE ID: 3340 \$421,000	5.00	Bond 01/01/2018	\$182,000
TOTAL City of Hustonville					\$182,000
City of Stanford					
Water Revenue	05/03/1990	ISSUE ID: 6819 \$348,000	5.00	Bond 01/01/2030	\$264,000
Water Revenue	03/01/1991	ISSUE ID: 8883 \$282,000	5.00	Bond 12/01/2030	\$220,000
Water Revenue	05/28/1999	ISSUE ID: 10775 \$2,110,000	4.75	Bond 12/01/2038	\$1,922,000
Improvement Project General Obligation	10/01/1999	ISSUE ID: 11151 \$2,270,000		Bond 04/01/2020	\$1,790,000
Refinancing Refunding	03/28/2001	ISSUE ID: 11246 \$800,000	7.38	Bond 11/01/2009	\$95,000
Water and Sewer Revenue	10/13/2000	ISSUE ID: 11416 \$224,000	4.50	Bond 12/01/2040	\$208,400
Water and Sewer Revenue	10/23/2002	ISSUE ID: 11974 \$75,000	4.50	Bond 12/01/2012	\$71,600
Water Revenue	10/13/2004	ISSUE ID: 12470 \$200,000	4.50	Bond 12/01/2042	\$191,000
Improvement Project Revenue N/A	04/15/2010	ISSUE ID: 14371 \$1,250,000	4.13	Bond 12/01/2047	\$1,250,000
Miscellaneous Equipment Renewable	12/20/1999	ISSUE ID: 10925 \$450,000		Lease 07/15/2009	\$25,000
TOTAL City of Stanford					\$6,037,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln County					
Health Care Facility Revenue	04/01/2002	ISSUE ID: 11776 \$3,000,000		Bond 04/01/2022	\$3,000,000
Improvement Project General Obligation	08/01/2004	ISSUE ID: 12711 \$2,000,000		Bond 08/01/2024	\$1,705,000
Lease Purchase Renewable	08/21/1992	ISSUE ID: 8405 \$65,000	6.25	Lease 01/30/2012	\$14,000
Lease Purchase Renewable	04/04/1996	ISSUE ID: 9650 \$525,000	6.19	Lease 01/30/2019	\$299,000
Lease Purchase Renewable	06/24/1999	ISSUE ID: 10810 \$350,000	0.00	Lease 06/30/2020	\$225,000
Fire Vehicles Renewable	04/05/2001	ISSUE ID: 11340 \$255,108	4.21	Lease 04/20/2011	\$59,108
Senior Citizens Housing Renewable	05/16/2001	ISSUE ID: 11352 \$640,000	4.90	Lease 01/20/2021	\$455,000
Fire Vehicles Renewable	12/06/2001	ISSUE ID: 11628 \$124,796	4.00	Lease 01/20/2011	\$42,698
General Obligation Fire Vehicles	04/22/2003	ISSUE ID: 12115 \$243,622	3.42	Lease 05/20/2013	\$107,671
Land Acquisition Renewable	05/02/2003	ISSUE ID: 12116 \$114,493	2.18	Lease 06/20/2013	\$49,884
Fire Protection Renewable	08/31/2004	ISSUE ID: 12443 \$190,000	2.18	Lease 09/20/2024	\$154,210
Building Renewable	02/14/2005	ISSUE ID: 12660 \$130,295		Lease 07/20/2024	\$110,295
Improvement Project General Obligation	10/06/2008	ISSUE ID: 13976 \$425,000		Lease 01/20/2037	\$415,000
Computer Hardware and Software N/A	11/02/2009	ISSUE ID: 14253 \$25,000		Lease 10/20/2019	\$25,000
General Obligation Refinancing	11/24/2009	ISSUE ID: 14276 \$230,000		Lease 05/20/2020	\$230,000
TOTAL Lincoln County					\$6,891,866

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McKinney Water District					
Water Revenue	11/19/1992	ISSUE ID: 8415 \$150,400	5.00	Bond 01/01/2012	\$32,800
Water Revenue	11/19/1992	ISSUE ID: 8416 \$77,800	5.00	Bond 01/01/2013	\$21,400
Water Revenue	11/19/1992	ISSUE ID: 8417 \$78,600	5.00	Bond 01/01/2018	\$39,000
Water Revenue	05/21/1993	ISSUE ID: 8418 \$537,000	5.00	Bond 01/30/2032	\$429,000
Water Revenue	11/10/1999	ISSUE ID: 11084 \$130,000	3.25	Bond 01/01/2038	\$115,400
Water Revenue	11/10/1999	ISSUE ID: 11085 \$90,000	3.25	Bond 01/01/2038	\$79,900
Water Revenue	12/06/2000	ISSUE ID: 11433 \$550,000	3.25	Bond 01/01/2040	\$491,500
TOTAL McKinney Water District					<u>\$1,209,000</u>
Lincoln		TOTAL OUTSTANDING			<u>\$15,031,466</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Livingston					
City of Grand Rivers					
Equipment Revenue	12/19/2001	ISSUE ID: 11671 \$822,000		Bond 01/01/2022	\$622,000
Water Special Assessment	12/19/2001	ISSUE ID: 11674 \$822,000		Bond 12/19/2022	\$653,000
Sewer General Obligation Improvement Project	04/24/2003	ISSUE ID: 12105 \$225,000		Lease 04/20/2013	\$100,000
General Obligation Equipment	04/24/2003	ISSUE ID: 12106 \$180,000		Lease 04/20/2013	\$80,000
N/A	01/26/2006	ISSUE ID: 12993 \$50,000		Lease 03/01/2016	\$35,520
TOTAL City of Grand Rivers					\$1,490,520
City of Salem					
Water and Sewer Revenue	05/18/1982	ISSUE ID: 8158 \$594,000	5.00	Bond 03/01/2022	\$334,000
TOTAL City of Salem					\$334,000
City of Smithland					
Water and Sewer Revenue	10/06/2000	ISSUE ID: 11418 \$84,000	4.75	Bond 01/01/2040	\$77,300
TOTAL City of Smithland					\$77,300

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden-Livingston County Water District					
Water Revenue	05/30/1989	ISSUE ID: 6670 \$634,000	5.00	Bond 01/01/2028	\$455,000
Water Revenue	05/30/1989	ISSUE ID: 6671 \$1,201,000	7.00	Bond 01/01/2025	\$870,000
Water Revenue	08/04/1991	ISSUE ID: 8079 \$358,000	5.00	Bond 01/01/2030	\$270,000
Water Revenue	02/11/1994	ISSUE ID: 8768 \$190,000	5.00	Bond 01/30/2033	\$154,500
Water Revenue	08/08/1995	ISSUE ID: 9428 \$884,000	4.50	Bond 01/01/2035	\$752,000
Water Revenue	08/08/1995	ISSUE ID: 9429 \$100,000	5.25	Bond 01/01/2035	\$85,800
Water Revenue	11/12/1996	ISSUE ID: 9955 \$1,460,000	0.00	Bond 01/01/2023	\$1,010,000
Water Revenue	09/06/2001	ISSUE ID: 11523 \$2,000,000	4.50	Bond 01/01/2040	\$1,832,000
Water Revenue	09/06/2001	ISSUE ID: 11524 \$1,725,000	4.75	Bond 01/01/2040	\$1,588,000
Water Revenue	09/06/2001	ISSUE ID: 11525 \$700,000	4.50	Bond 01/01/2040	\$641,000
Water Lease Revenue	06/04/2003	ISSUE ID: 12136 \$205,000	4.00	Bond 04/20/2013	\$90,000
Water Revenue	10/19/2004	ISSUE ID: 12601 \$4,998,000		Bond 01/01/2029	\$4,545,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13869 \$1,920,000		Bond 01/01/2030	\$1,845,000
Refinancing Refunding Revenue N/A	01/29/2009	ISSUE ID: 14085 \$2,720,000	3.00	Bond 02/01/2011	\$2,720,000
TOTAL Crittenden-Livingston County Water District					\$16,858,300
Grand Lakes Fire Protection District					
Fire Station N/A Renewable	02/18/2009	ISSUE ID: 14074 \$850,000		Lease 02/15/2039	\$850,000
TOTAL Grand Lakes Fire Protection District					\$850,000
Ledbetter Fire Protection District					
Equipment Renewable	01/31/2005	ISSUE ID: 12649 \$40,000		Lease 07/20/2011	\$20,000
TOTAL Ledbetter Fire Protection District					\$20,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ledbetter Water District					
Water Revenue	07/01/1970	ISSUE ID: 2149 \$230,000	5.00	Bond 01/30/2010	\$13,000
Water Revenue	12/07/1978	ISSUE ID: 3244 \$359,000	5.00	Bond 01/01/2018	\$153,000
TOTAL Ledbetter Water District					\$166,000
Livingston County					
Justice Center Revenue	07/19/2007	ISSUE ID: 13461 \$8,925,000		Bond 08/01/2028	\$8,925,000
Building General Obligation N/A	05/11/2010	ISSUE ID: 14379 \$4,005,000		Bond 05/01/2030	\$4,005,000
Sewer Renewable	07/01/2005	ISSUE ID: 12747 \$3,300,000	4.25	Lease 01/20/2019	\$3,100,000
Hospital General Obligation	05/20/2006	ISSUE ID: 13054 \$1,000,000		Lease 01/20/2026	\$905,000
Equipment N/A	07/06/2009	ISSUE ID: 14174 \$158,600		Lease 02/20/2014	\$158,600
General Obligation Ambulance N/A	11/30/2009	ISSUE ID: 14277 \$100,000		Lease 07/20/2014	\$100,000
TOTAL Livingston County					\$17,193,600
Livingston		TOTAL OUTSTANDING			\$36,989,720

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Logan					
City of Adairville					
Water and Sewer Revenue	06/19/1978	ISSUE ID: 3199 \$434,000	5.00	Bond 03/01/2017	\$178,000
TOTAL City of Adairville					<u>\$178,000</u>
City of Auburn					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8523 \$1,475,540	3.70	Bond 06/30/2011	\$200,753
Improvement Project Renewable	05/31/2001	ISSUE ID: 11446 \$60,000	4.76	Lease 05/20/2011	\$20,000
TOTAL City of Auburn					<u>\$220,753</u>
City of Lewisburg					
Sewer Revenue	01/01/1972	ISSUE ID: 2407 \$229,000	5.00	Bond 01/01/2011	\$25,000
Sewer Revenue	01/01/1972	ISSUE ID: 2408 \$83,600	5.00	Bond 01/30/2011	\$6,000
Water Revenue	09/30/1988	ISSUE ID: 6450 \$449,000	6.38	Bond 01/01/2027	\$339,000
Water Revenue	09/30/1988	ISSUE ID: 6451 \$221,000	6.38	Bond 01/01/2027	\$163,000
Water Revenue	05/17/1990	ISSUE ID: 6820 \$511,000	5.00	Bond 01/01/2029	\$377,500
Water Revenue	09/05/1991	ISSUE ID: 8135 \$546,000	5.00	Bond 01/01/2030	\$413,000
Water Revenue	05/20/1998	ISSUE ID: 10413 \$140,000	4.50	Bond 01/01/2038	\$124,200
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11877 \$617,000		Bond 01/01/2026	\$491,000
Improvement Project Revenue	08/13/2003	ISSUE ID: 12166 \$178,000	4.25	Bond 01/01/2043	\$170,500
Real Property N/A General Obligation	05/22/2009	ISSUE ID: 14134 \$115,000		Lease 05/01/2029	\$114,454
TOTAL City of Lewisburg					<u>\$2,223,654</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Russellville					
Water and Sewer Revenue	07/01/1972	ISSUE ID: 2494 \$240,400	3.65	Bond 04/01/2010	\$12,000
Water and Sewer Revenue	02/23/1984	ISSUE ID: 5306 \$521,000	5.00	Bond 04/01/2022	\$291,000
Industrial Facility Industrial Revenue	12/19/1989	ISSUE ID: 6748 \$3,000,000	0.00	Bond 12/01/2009	\$3,000,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8345 \$148,000	5.00	Bond 07/01/2031	\$117,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8599 \$1,417,272	3.20	Bond 06/30/2012	\$273,926
Recreational Facilities Public Corporation	03/01/1997	ISSUE ID: 9948 \$1,355,000	0.00	Bond 03/01/2012	\$360,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10576 \$5,535,000	0.00	Bond 04/01/2019	\$3,340,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14177 \$415,000	3.82	Bond 06/01/2014	\$415,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14178 \$85,000	5.96	Bond 06/01/2014	\$85,000
Refinancing Refunding Revenue N/A	05/04/2010	ISSUE ID: 14392 \$3,290,000		Bond 04/01/2019	\$3,290,000
Park and Swimming Pool, Recre General Obligation Improvement Project	08/20/2004	ISSUE ID: 12414 \$510,000	3.33	Lease 08/12/2013	\$259,176
General Obligation Equipment	03/15/2006	ISSUE ID: 13035 \$378,000	4.13	Lease 03/15/2016	\$280,185
Renewable Water and Sewer	03/07/2006	ISSUE ID: 13036 \$700,000	4.13	Lease 01/09/2016	\$518,861
Renewable Building	02/24/2006	ISSUE ID: 13038 \$230,000	3.89	Lease 02/24/2010	\$75,242
Renewable Building	02/24/2006	ISSUE ID: 13039 \$200,000		Lease 02/24/2011	\$65,428
General Obligation Building	12/19/2006	ISSUE ID: 13273 \$200,000	4.37	Lease 12/15/2016	\$166,536
Renewable Roads N/A General Obligation	11/15/2006	ISSUE ID: 13553 \$200,000	4.43	Lease 10/17/2016	\$166,536
	02/05/2009	ISSUE ID: 14084 \$240,000	3.75	Lease 02/05/2019	\$240,000
TOTAL City of Russellville					\$12,956,389

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
East Logan Water District					
Water Revenue	02/15/1988	ISSUE ID: 6305 \$966,000	5.00	Bond 01/01/2019	\$481,000
Water Revenue	09/19/1991	ISSUE ID: 8082 \$441,000	5.00	Bond 01/01/2030	\$365,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8544 \$578,245	6.91	Bond 06/30/2011	\$98,119
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8545 \$726,287	0.00	Bond 01/30/2011	\$432,351
Water Revenue	05/24/1996	ISSUE ID: 9719 \$669,000	4.88	Bond 01/01/2035	\$574,500
Water Revenue	09/04/2003	ISSUE ID: 12193 \$750,000	4.25	Bond 01/01/2042	\$712,000
TOTAL East Logan Water District					\$2,662,970
Logan County					
Detention Facility Public Corporation	09/01/1998	ISSUE ID: 10573 \$5,140,000	0.00	Bond 09/01/2024	\$3,970,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12528 \$7,450,000		Bond 09/01/2033	\$7,450,000
Justice Center Revenue	03/01/2008	ISSUE ID: 13782 \$14,775,000		Bond 02/01/2028	\$14,195,000
Refinancing Refunding Revenue N/A	03/18/2010	ISSUE ID: 14346 \$3,835,000		Bond 09/01/2024	\$3,835,000
TOTAL Logan County					\$29,450,000
Logan/Todd Regional Water Commission					
Water Revenue	01/25/2007	ISSUE ID: 13558 \$48,200,000	4.12	Bond 01/01/2047	\$47,332,000
Water Revenue	01/25/2007	ISSUE ID: 13559 \$1,600,000	4.12	Bond 01/01/2047	\$1,569,000
TOTAL Logan/Todd Regional Water Commission					\$48,901,000
North Logan Water District					
Water Revenue	07/13/1970	ISSUE ID: 2147 \$113,000	5.00	Bond 01/01/2010	\$5,000
TOTAL North Logan Water District					\$5,000
Russellville Housing Authority					
Multi-Family Housing Revenue	04/15/1998	ISSUE ID: 10400 \$1,455,000	5.65	Bond 04/01/2034	\$1,455,000
TOTAL Russellville Housing Authority					\$1,455,000

June 30, 2010

Logan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Logan					<hr/> \$98,052,766 <hr/>
		TOTAL OUTSTANDING			

June 30, 2010

Lyon County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon					
City of Eddyville					
Water and Sewer Revenue	09/23/1975	ISSUE ID: 2986 \$400,000	5.00	Bond 08/01/2014	\$153,000
Water Revenue	04/10/1997	ISSUE ID: 9887 \$1,555,000	4.50	Bond 01/01/2036	\$1,331,000
Water Revenue	04/10/1997	ISSUE ID: 9888 \$400,000	4.50	Bond 01/01/2036	\$342,500
Water and Sewer Renewable Gas	08/30/2000	ISSUE ID: 11347 \$1,020,000		Lease 05/20/2020	\$690,000
General Obligation Refinancing	09/11/2001	ISSUE ID: 11530 \$1,540,000		Lease 03/01/2022	\$1,160,000
General Obligation Gas	10/18/2001	ISSUE ID: 11583 \$1,025,000		Lease 10/20/2021	\$775,000
Renewable Sewer	08/03/2000	ISSUE ID: 11912 \$2,260,000		Lease 05/20/2030	\$1,705,000
General Obligation	04/01/2003	ISSUE ID: 12065 \$950,000		Lease 04/20/2023	\$735,000
TOTAL City of Eddyville					\$6,891,500
City of Kuttawa					
Nursing Home Revenue	03/01/1999	ISSUE ID: 10722 \$2,900,000	6.75	Bond 03/01/2029	\$2,520,000
Wastewater Renewable Refinancing	05/31/2001	ISSUE ID: 11438 \$865,000		Lease 11/20/2020	\$630,000
General Obligation Fire Vehicles	06/10/2005	ISSUE ID: 12798 \$305,000		Lease 06/01/2018	\$235,000
General Obligation	08/26/2008	ISSUE ID: 13920 \$165,415		Lease 06/01/2018	\$155,130
TOTAL City of Kuttawa					\$3,540,130

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County					
Public Project Public Corporation	01/01/1999	ISSUE ID: 10574 \$5,180,000	0.00	Bond 03/01/2020	\$3,520,000
Refinancing Refunding Revenue N/A	09/23/2009	ISSUE ID: 14201 \$3,375,000		Bond 03/01/2020	\$3,375,000
Refinancing Renewable Park and Swimming Pool, Recre	05/07/2001	ISSUE ID: 11351 \$98,000	5.13	Lease 02/01/2016	\$53,000
Renewable Multiple Purposes	06/08/2004	ISSUE ID: 12375 \$400,000	3.78	Lease 01/20/2014	\$218,116
Renewable Vehicles	11/18/2002	ISSUE ID: 12909 \$205,000		Lease 11/01/2022	\$165,000
General Obligation Judicial Facility N/A	07/30/2008	ISSUE ID: 13940 \$103,480		Lease 02/20/2010	\$103,480
General Obligation	02/12/2008	ISSUE ID: 14150 \$900,000		Lease 05/15/2024	\$900,000
TOTAL Lyon County					\$8,334,596
Lyon County Ambulance Taxing District					
Public Project Revenue	02/25/1998	ISSUE ID: 10329 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/25/1998	ISSUE ID: 10330 \$490,000	0.00	Bond 12/01/2031	\$490,000
Equipment General Obligation	04/21/2004	ISSUE ID: 12429 \$510,000		Lease 05/01/2019	\$375,000
TOTAL Lyon County Ambulance Taxing District					\$5,275,000
Lyon County Rural Fire Protection District #2					
Public Project Revenue	03/27/1998	ISSUE ID: 10353 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	03/27/1998	ISSUE ID: 10354 \$490,000	0.00	Bond 12/01/2031	\$490,000
Fire Protection General Obligation	02/01/2001	ISSUE ID: 11214 \$160,000		Bond 12/20/2010	\$40,000
TOTAL Lyon County Rural Fire Protection District #2					\$4,940,000

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Lyon County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County Water District					
Water Revenue	08/10/1978	ISSUE ID: 3246 \$275,000	5.00	Bond 01/01/2018	\$108,000
Water Revenue	12/30/1986	ISSUE ID: 6094 \$598,000	6.88	Bond 01/01/2026	\$482,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8576 \$746,855	0.00	Bond 01/30/2015	\$564,453
Water Revenue	07/17/1996	ISSUE ID: 10065 \$996,000	4.88	Bond 01/01/2035	\$855,000
Improvement Project Revenue	03/07/2003	ISSUE ID: 12060 \$594,000	4.63	Bond 01/01/2042	\$563,500
TOTAL	Lyon County Water District				<hr/> \$2,572,953 <hr/>
Lyon		TOTAL OUTSTANDING			<hr/> \$31,554,179 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison					
City of Berea					
Hospital Revenue	09/06/1995	ISSUE ID: 9476 \$10,000,000	0.00	Bond 08/01/2012	\$10,000,000
College Project Revenue	06/01/1997	ISSUE ID: 9984 \$6,000,000	5.90	Bond 06/01/2017	\$6,000,000
College Project Revenue	08/01/1997	ISSUE ID: 10168 \$3,000,000	0.00	Bond 08/01/2017	\$1,715,000
Hospital Revenue	12/03/1997	ISSUE ID: 10494 \$1,300,000	5.90	Bond 12/01/2017	\$739,666
Berea College Revenue	08/29/2002	ISSUE ID: 11916 \$18,500,000		Bond 06/01/2032	\$18,500,000
Berea College Revenue	12/11/2003	ISSUE ID: 12270 \$10,240,000		Bond 06/01/2029	\$8,895,000
Berea College Refunding Revenue	07/08/2003	ISSUE ID: 12437 \$21,450,000		Bond 06/01/2033	\$18,660,000
Health Care Facility Revenue	02/25/2003	ISSUE ID: 12561 \$999,000		Bond 02/25/2024	\$999,000
Improvement Project Revenue	01/26/2005	ISSUE ID: 12671 \$16,445,000		Bond 01/01/2025	\$16,445,000
Improvement Project Revenue	01/26/2005	ISSUE ID: 12672 \$3,740,000	3.90	Bond 01/01/2010	\$805,000
Industrial Facility Industrial Revenue	09/27/2005	ISSUE ID: 12906 \$9,000,000		Bond 06/01/2030	\$8,090,000
Multiple Purposes General Obligation	04/17/2008	ISSUE ID: 13826 \$3,375,000		Bond 12/01/2017	\$2,960,000
Industrial Facility Industrial Revenue	07/07/2008	ISSUE ID: 13914 \$4,500,000	3.98	Bond 07/01/2015	\$4,362,471
TOTAL City of Berea					\$98,171,137

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Richmond					
Hospital Revenue	10/28/1994	ISSUE ID: 9197 \$4,500,000		Bond 09/01/2009	\$400,000
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9198 \$650,000	0.00	Bond 12/01/2010	\$116,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9315 \$1,430,323	6.64	Bond 08/01/2013	\$516,323
Industrial Facility Industrial Revenue	12/20/1995	ISSUE ID: 9560 \$1,500,000		Bond 12/01/2010	\$1,500,000
Gas, Water and Sewer Revenue	02/01/1996	ISSUE ID: 9616 \$8,560,000	0.00	Bond 07/01/2015	\$3,975,000
Office Building Public Corporation	05/15/1996	ISSUE ID: 10104 \$930,000	0.00	Bond 07/01/2011	\$235,000
Court Facility Public Corporation	08/01/1997	ISSUE ID: 10159 \$5,590,000	0.00	Bond 02/01/2025	\$4,235,000
City Hall Revenue	09/10/1997	ISSUE ID: 10262 \$2,100,000	0.00	Bond 08/30/2017	\$1,200,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10731 \$5,535,000	0.00	Bond 08/01/2013	\$1,810,000
Gas, Water and Sewer Revenue	02/15/2000	ISSUE ID: 11143 \$3,500,000		Bond 07/01/2020	\$2,520,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12207 \$1,036,000	3.33	Bond 08/01/2013	\$521,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12209 \$559,000	5.25	Bond 08/01/2020	\$440,000
Refinancing Refunding Revenue	10/01/2004	ISSUE ID: 12504 \$5,795,000		Bond 07/01/2015	\$4,040,000
Improvement Project Refunding Revenue	12/16/2004	ISSUE ID: 12665 \$850,000	4.60	Bond 12/28/2024	\$680,000
Water and Gas Revenue	05/01/2005	ISSUE ID: 12799 \$9,460,000		Bond 07/01/2025	\$8,440,000
Refinancing Refunding Revenue	03/01/2005	ISSUE ID: 12825 \$4,650,000		Bond 07/01/2015	\$3,320,000
Lease Purchase Revenue	03/30/2006	ISSUE ID: 13081 \$50,000,000		Bond 03/01/2036	\$50,000,000
Building Revenue	01/01/2007	ISSUE ID: 13294 \$750,000	5.67	Bond 02/01/2027	\$721,611
Park and Swimming Pool, Recre General Obligation	02/13/2007	ISSUE ID: 13339 \$5,110,000		Bond 02/01/2027	\$4,925,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Water and Sewer Revenue	07/17/2007	ISSUE ID: 13475 \$3,695,000		Bond 07/01/2027	\$3,575,000
Fire Station General Obligation	08/12/2008	ISSUE ID: 13925 \$1,825,000		Bond 02/01/2027	\$1,825,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14045 \$4,500,000	5.50	Bond 12/01/2018	\$4,402,246
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14157 \$6,280,000	3.10	Bond 07/01/2015	\$6,280,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14380 \$2,318,000		Bond 01/01/2021	\$2,318,000
Medical Equipment N/A	12/01/2004	ISSUE ID: 12607 \$3,345,000	4.89	Lease 12/01/2009	\$371,996
Golf Course Acquisition/Improvement General Obligation	01/12/2005	ISSUE ID: 12668 \$720,000	3.14	Lease 07/15/2009	\$150,000
Vehicles General Obligation	04/29/2005	ISSUE ID: 12777 \$220,000	2.50	Lease 07/15/2010	\$80,000
Real Property General Obligation	02/22/2006	ISSUE ID: 13073 \$3,000,000		Lease 04/01/2021	\$2,490,173
Building General Obligation	05/30/2007	ISSUE ID: 13454 \$600,000		Lease 06/15/2019	\$550,000
Police/Sheriff Vehicles General Obligation	09/14/2007	ISSUE ID: 13512 \$275,000		Lease 10/01/2012	\$187,011
Infrastructure General Obligation	02/22/2008	ISSUE ID: 13781 \$1,500,000		Lease 04/01/2018	\$1,350,104
Recycling Center General Obligation	02/13/2008	ISSUE ID: 13785 \$300,000		Lease 09/15/2018	\$285,000
Multiple Purposes N/A	11/26/2008	ISSUE ID: 14049 \$1,850,000		Lease 11/01/2023	\$1,804,083
General Obligation Refinancing N/A	03/20/2009	ISSUE ID: 14092 \$1,508,538		Lease 08/01/2017	\$1,507,038
General Obligation TOTAL City of Richmond					<u>\$116,770,586</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County					
Residential Revenue	08/13/1998	ISSUE ID: 10743 \$7,370,000	5.97	Bond 02/01/2032	\$7,370,000
Assisted Living Facility Industrial Revenue N/A	12/30/1999	ISSUE ID: 11050 \$5,000,000		Bond 06/01/2020	\$3,675,000
Improvement Project General Obligation	08/01/2001	ISSUE ID: 11560 \$3,320,000		Bond 04/01/2021	\$3,280,000
Golf Course Acquisition/Improvement General Obligation	03/01/2004	ISSUE ID: 12620 \$1,635,000	4.59	Bond 03/01/2034	\$1,500,000
Courthouse Annex General Obligation	03/01/2004	ISSUE ID: 12826 \$5,000,000	4.59	Bond 03/01/2035	\$4,610,000
Court Facility Project Refunding	12/07/2006	ISSUE ID: 13284 \$5,050,000		Bond 02/01/2025	\$4,600,000
Refinancing Revenue	05/29/2008	ISSUE ID: 13866 \$3,600,000		Bond 02/01/2022	\$3,370,000
Multiple Purposes Revenue	09/04/2008	ISSUE ID: 13952 \$1,770,000		Bond 08/01/2018	\$1,770,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14044 \$8,000,000	5.50	Bond 12/01/2018	\$7,826,215
Lease Purchase Renewable Fire Station	07/02/1996	ISSUE ID: 9934 \$600,000	0.00	Lease 06/30/2019	\$326,036
Renewable Lease Purchase	08/06/1997	ISSUE ID: 10239 \$500,000	0.00	Lease 03/30/2012	\$136,606
Renewable Court Facility	01/01/1997	ISSUE ID: 10411 \$800,000	5.50	Lease 12/30/2017	\$460,000
Renewable Family Court Facility	07/20/2000	ISSUE ID: 11232 \$1,215,000		Lease 06/01/2017	\$705,000
Renewable Building	08/03/2000	ISSUE ID: 11330 \$1,215,000		Lease 05/20/2017	\$705,000
Renewable	12/19/2006	ISSUE ID: 13305 \$499,999	3.59	Lease 12/20/2011	\$314,999
TOTAL Madison County					\$40,648,855
Madison County Library Taxing District					
Library General Obligation	10/25/2006	ISSUE ID: 13265 \$3,440,000		Bond 02/01/2027	\$3,195,000
Library Refunding	03/16/2006	ISSUE ID: 13531 \$2,740,000		Bond 12/01/2030	\$2,500,000
TOTAL Madison County Library Taxing District					\$5,695,000

June 30, 2010

Madison County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County Water District					
Utilities Revenue	10/01/1997	ISSUE ID: 10241 \$3,880,000		Bond 02/01/2022	\$2,605,000
TOTAL	Madison County Water District				<u>\$2,605,000</u>
Southern Madison Water District					
Water Revenue	11/24/1987	ISSUE ID: 6267 \$805,000	6.88	Bond 01/01/2025	\$627,000
Refinancing Revenue	09/01/1999	ISSUE ID: 11052 \$865,000		Bond 01/01/2025	\$660,000
TOTAL	Southern Madison Water District				<u>\$1,287,000</u>
Madison		TOTAL OUTSTANDING			<u>\$265,177,578</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin					
Magoffin County					
Public Project Public Corporation	06/15/1995	ISSUE ID: 9341 \$140,000	5.00	Bond 01/01/2025	\$98,700
Judicial Facility Revenue	03/01/2001	ISSUE ID: 11515 \$7,600,000		Bond 03/01/2023	\$5,770,000
Justice Center Revenue	11/21/2002	ISSUE ID: 11993 \$7,885,000		Bond 05/01/2023	\$6,010,000
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14293 \$100,000	4.00	Bond 01/01/2040	\$100,000
Roads General Obligation	12/03/2001	ISSUE ID: 11663 \$490,000		Lease 10/20/2011	\$175,000
TOTAL Magoffin County					\$12,153,700
Magoffin County Extension Taxing District					
Equipment General Obligation	05/03/2007	ISSUE ID: 13410 \$1,200,000	4.09	Lease 01/20/2037	\$1,158,447
TOTAL Magoffin County Extension Taxing District					\$1,158,447
Magoffin County Public Health Taxing District					
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14292 \$783,500	4.00	Bond 01/01/2040	\$783,500
TOTAL Magoffin County Public Health Taxing District					\$783,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin County Water District					
Water Revenue	01/18/1989	ISSUE ID: 6457 \$335,000	5.00	Bond 01/01/2027	\$233,000
Water Revenue	08/14/1990	ISSUE ID: 6827 \$153,000	5.00	Bond 01/01/2030	\$116,000
Water Revenue	12/16/1985	ISSUE ID: 8150 \$325,000	7.13	Bond 01/01/2025	\$235,000
Water Revenue	07/01/1992	ISSUE ID: 8491 \$181,000	5.00	Bond 01/01/2031	\$140,500
Water Revenue	11/22/1994	ISSUE ID: 9178 \$185,000	4.50	Bond 01/01/2034	\$154,500
Water Revenue	06/10/1997	ISSUE ID: 9997 \$305,000	4.50	Bond 01/01/2037	\$266,000
Water Revenue	08/06/1996	ISSUE ID: 9998 \$250,000	4.50	Bond 01/01/2036	\$214,100
Water Revenue	08/06/1996	ISSUE ID: 9999 \$100,000	4.50	Bond 01/01/2036	\$85,800
Water Revenue	10/29/1998	ISSUE ID: 10580 \$330,000	4.50	Bond 01/01/2038	\$292,000
Water Revenue	03/27/2002	ISSUE ID: 11712 \$640,000	4.50	Bond 01/01/2041	\$596,000
TOTAL	Magoffin County Water District				<u>\$2,332,900</u>
Magoffin		TOTAL OUTSTANDING			<u>\$16,428,547</u>

June 30, 2010

Marion County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion					
City of Bradfordsville					
Sewer Revenue	06/06/1989	ISSUE ID: 6524 \$107,000	5.00	Bond 01/01/2029	\$80,500
TOTAL City of Bradfordsville					<hr/> \$80,500
City of Calhoun					
Water Revenue	01/26/1993	ISSUE ID: 8363 \$1,257,000	5.00	Bond 01/01/2031	\$982,000
TOTAL City of Calhoun					<hr/> \$982,000
City of Island					
Water and Sewer Revenue	01/01/1985	ISSUE ID: 8109 \$294,000	5.00	Bond 01/01/2023	\$173,000
Lease Purchase Renewable Refinancing	04/22/1999	ISSUE ID: 10720 \$375,000	0.00	Lease 06/30/2019	\$235,000
N/A General Obligation	11/24/2009	ISSUE ID: 14274 \$240,000		Lease 05/20/2019	\$240,000
TOTAL City of Island					<hr/> \$648,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Lebanon					
Water Revenue	09/01/1991	ISSUE ID: 8134 \$3,950,000	0.00	Bond 04/01/2016	\$1,825,000
Water Revenue	12/01/1992	ISSUE ID: 8481 \$1,400,000	5.00	Bond 04/01/2032	\$1,100,000
Industrial Facility Industrial Revenue	12/02/1994	ISSUE ID: 9181 \$12,000,000	8.00	Bond 12/31/2019	\$5,240,000
Water Revenue	11/01/1997	ISSUE ID: 10230 \$3,190,000	0.00	Bond 04/01/2016	\$1,835,000
Water Revenue	12/30/1997	ISSUE ID: 10327 \$1,864,000	0.00	Bond 04/01/2036	\$1,595,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10823 \$5,805,838	1.80	Bond 06/30/2017	\$2,424,565
Water Revenue	01/09/2003	ISSUE ID: 12038 \$2,787,000	4.50	Bond 04/01/2042	\$2,628,500
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12339 \$745,000		Bond 01/01/2021	\$561,000
Real Property General Obligation Community Center	04/27/2005	ISSUE ID: 12702 \$375,000	3.36	Lease 04/27/2010	\$74,657
General Obligation Fire Vehicles	10/17/2005	ISSUE ID: 13110 \$1,200,000	4.00	Lease 10/17/2015	\$1,200,050
General Obligation Improvement Project	07/25/2006	ISSUE ID: 13198 \$700,000	3.75	Lease 07/25/2016	\$532,833
General Obligation	09/25/2006	ISSUE ID: 13243 \$1,200,000	4.75	Lease 09/21/2016	\$925,239
TOTAL City of Lebanon					\$19,942,344

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Livermore					
Sewer Revenue	12/14/1981	ISSUE ID: 3901 \$529,000	5.00	Bond 10/01/2019	\$260,000
Water Revenue	07/11/1985	ISSUE ID: 5704 \$275,000	8.38	Bond 11/30/2023	\$203,000
Water Revenue	07/11/1985	ISSUE ID: 5705 \$150,000	7.13	Bond 11/01/2023	\$104,000
Sewer Revenue	08/28/1986	ISSUE ID: 5969 \$284,000	5.00	Bond 10/01/2025	\$188,000
Water Revenue	01/09/1992	ISSUE ID: 8138 \$75,000	5.00	Bond 11/01/2031	\$60,100
Water Revenue	01/09/1992	ISSUE ID: 9675 \$220,000	5.00	Bond 11/01/2030	\$171,000
TOTAL City of Livermore					\$986,100
City of Loretto					
City Hall General Obligation	10/31/2007	ISSUE ID: 13717 \$200,000		Lease 12/01/2017	\$174,272
TOTAL City of Loretto					\$174,272
City of Sacramento					
Water and Sewer Revenue	09/25/1990	ISSUE ID: 6861 \$344,000	5.00	Bond 01/01/2029	\$278,000
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10339 \$518,000	4.88	Bond 01/01/2036	\$449,600
TOTAL City of Sacramento					\$727,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County					
Hospital Revenue	10/01/1998	ISSUE ID: 10581 \$25,000,000	0.00	Bond 10/01/2013	\$10,075,000
Courthouse Annex Lease Revenue	11/29/2007	ISSUE ID: 13688 \$4,500,000	3.32	Bond 12/01/2009	\$4,500,000
Courthouse/Administration Building Revenue N/A	02/24/2009	ISSUE ID: 14109 \$11,335,000		Bond 03/01/2029	\$11,335,000
Detention Facility Renewable Refinancing	06/10/1998	ISSUE ID: 6477 \$5,450,000	0.00	Lease 05/01/2018	\$3,216,826
Detention Facility Renewable Refinancing	12/20/1999	ISSUE ID: 11074 \$725,000	5.75	Lease 12/01/2009	\$49,051
Detention Facility Building N/A	09/04/2003	ISSUE ID: 12183 \$4,552,935		Lease 05/01/2018	\$3,120,000
General Obligation Building	12/16/2003	ISSUE ID: 12615 \$3,500,000		Lease 11/01/2023	\$2,913,605
General Obligation Building	08/20/2004	ISSUE ID: 12828 \$1,000,000		Lease 11/01/2023	\$831,780
Renewable Fire Vehicles	12/07/2005	ISSUE ID: 12956 \$300,000	3.99	Lease 07/20/2015	\$225,000
General Obligation Land Acquisition	11/05/2007	ISSUE ID: 13716 \$189,000		Lease 07/20/2022	\$179,000
General Obligation Vehicles	04/28/2008	ISSUE ID: 13815 \$495,000		Lease 05/20/2028	\$476,634
General Obligation Building N/A	08/04/2008	ISSUE ID: 13935 \$67,000		Lease 07/20/2015	\$67,000
General Obligation Ambulance N/A	09/28/2009	ISSUE ID: 14235 \$200,000		Lease 09/20/2034	\$200,000
General Obligation Vehicles N/A	11/16/2009	ISSUE ID: 14248 \$95,000		Lease 10/20/2012	\$95,000
General Obligation N/A	01/25/2010	ISSUE ID: 14281 \$144,874		Lease 01/20/2013	\$144,874
TOTAL Marion County					\$37,428,771
Marion County Extension Taxing District					
Improvement Project Renewable Building	08/10/2005	ISSUE ID: 12879 \$300,000	4.25	Lease 07/20/2034	\$280,485
General Obligation Building	05/12/2008	ISSUE ID: 13864 \$200,000	4.65	Lease 04/20/2034	\$194,305
TOTAL Marion County Extension Taxing District					\$474,790

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County Soil & Water Conservation Taxing District					
Equipment		ISSUE ID: 13134		Lease	
	03/20/2006	\$182,377	4.00	03/01/2011	
N/A					\$72,951
TOTAL	Marion County Soil & Water Conservation Taxing District				\$72,951
Marion County Water District					
Water Revenue		ISSUE ID: 2877		Bond	
	08/19/1975	\$540,000	5.00	01/01/2014	\$140,000
Water Revenue		ISSUE ID: 5378		Bond	
	08/20/1984	\$440,000	5.00	01/01/2023	\$261,000
Water Revenue		ISSUE ID: 5992		Bond	
	09/15/1986	\$267,000	7.75	01/01/2026	\$179,000
Water Revenue		ISSUE ID: 5993		Bond	
	09/15/1986	\$164,000	5.00	01/01/2026	\$110,500
Water Revenue		ISSUE ID: 6807		Bond	
	05/30/1990	\$778,000	5.00	01/01/2029	\$574,000
Water Revenue		ISSUE ID: 8320		Bond	
	03/31/1993	\$500,000	5.00	01/01/2032	\$399,000
Water Revenue		ISSUE ID: 8978		Bond	
	06/20/1994	\$235,000	5.00	01/01/2032	\$187,000
Water Revenue		ISSUE ID: 10070		Bond	
	07/25/1996	\$131,000	4.50	01/01/2035	\$109,900
Water Revenue		ISSUE ID: 10582		Bond	
	09/02/1998	\$249,000	4.75	01/01/2037	\$219,500
Water Revenue		ISSUE ID: 11336		Bond	
	03/09/2001	\$350,000	4.75	01/01/2039	\$317,000
Multiple Purposes Revenue		ISSUE ID: 14414		Bond	
	06/09/2010	\$1,433,000	3.25	01/01/2050	\$1,433,000
N/A					\$1,433,000
TOTAL	Marion County Water District				\$3,929,900
Marion	TOTAL OUTSTANDING				\$65,447,228

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall					
Benton-Marshall County					
Industrial Facility Industrial Revenue	08/01/1998	ISSUE ID: 10495 \$1,945,000	0.00	Bond 02/01/2015	\$860,000
TOTAL Benton-Marshall County					<u>\$860,000</u>
Elva-New Harmony-Oak Level Fire District					
Public Project Revenue	09/24/1997	ISSUE ID: 6035 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	09/24/1997	ISSUE ID: 6105 \$490,000	0.00	Bond 12/01/2031	\$490,000
TOTAL Elva-New Harmony-Oak Level Fire District					<u>\$4,900,000</u>
Fairdealing Olive Fire Protection District					
Fire Station General Obligation	06/09/2008	ISSUE ID: 13875 \$565,000		Lease 01/20/2018	\$515,000
TOTAL Fairdealing Olive Fire Protection District					<u>\$515,000</u>
Harvey-Brewers Fire Protection District					
Public Project Revenue	12/01/1997	ISSUE ID: 6106 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/01/1997	ISSUE ID: 6107 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Harvey-Brewers Fire Protection District					<u>\$4,900,000</u>
Marshall County					
Industrial Facility Industrial Revenue	05/02/2001	ISSUE ID: 11448 \$400,000,000	10.00	Bond 05/01/2031	\$400,000,000
Water N/A General Obligation	11/25/2008	ISSUE ID: 14052 \$500,000		Lease 11/20/2013	\$500,000
Water N/A General Obligation	03/16/2009	ISSUE ID: 14096 \$1,300,000		Lease 02/20/2014	\$1,300,000
TOTAL Marshall County					<u>\$401,800,000</u>
Marshall County Cooperative Extension District					
Building Renewable	12/10/1999	ISSUE ID: 11075 \$700,000	6.37	Lease 01/15/2020	\$490,940
TOTAL Marshall County Cooperative Extension District					<u>\$490,940</u>
Marshall County Hospital Taxing District					
Hospital Public Corporation	05/11/1982	ISSUE ID: 4206 \$2,180,000	5.00	Bond 02/01/2011	\$272,000
Multiple Purposes General Obligation	04/24/2008	ISSUE ID: 13817 \$30,000,000		Lease 01/20/2033	\$29,325,000
TOTAL Marshall County Hospital Taxing District					<u>\$29,597,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall County Public Health Taxing District					
Building		ISSUE ID: 12419		Lease	
	04/06/2004	\$1,386,600	2.25	01/20/2019	
Renewable					\$991,059
TOTAL Marshall County Public Health Taxing District					\$991,059
Marshall County Public Properties Corporation					
Court Facility		ISSUE ID: 11233		Bond	
Revenue	10/01/2000	\$8,055,000		03/01/2023	
					\$6,290,000
TOTAL Marshall County Public Properties Corporation					\$6,290,000
Marshall County Sanitation District #1					
Sewer		ISSUE ID: 4935		Bond	
Revenue	11/30/1981	\$70,000	5.00	01/01/2021	
					\$37,500
TOTAL Marshall County Sanitation District #1					\$37,500
Possum Trot-Sharpe Fire Protection District					
Fire Vehicles		ISSUE ID: 13163		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation					\$151,113
Vehicles		ISSUE ID: 13482		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation					\$151,113
TOTAL Possum Trot-Sharpe Fire Protection District					\$302,227
Marshall		TOTAL OUTSTANDING			\$450,683,725

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin					
City of Salyersville					
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6775 \$475,000	5.00	Bond 06/01/2029	\$350,000
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6776 \$59,000	5.00	Bond 06/01/2029	\$44,000
City Hall Public Corporation	09/28/1990	ISSUE ID: 6843 \$276,000	6.00	Bond 07/01/2020	\$168,000
Water and Sewer Revenue	02/19/1985	ISSUE ID: 8159 \$369,000	5.00	Bond 06/01/2023	\$216,000
TOTAL City of Salyersville					\$778,000
Martin County					
Public Project Public Corporation	03/01/1998	ISSUE ID: 10375 \$1,660,000	0.00	Bond 09/01/2011	\$445,000
Public Project Renewable Multiple Purposes	08/03/2000	ISSUE ID: 11343 \$1,025,000		Lease 05/20/2010	\$125,000
Renewable Multiple Purposes	07/07/2005	ISSUE ID: 12872 \$200,000	4.25	Lease 03/20/2025	\$180,000
Renewable Refinancing	10/06/2005	ISSUE ID: 12939 \$495,000		Lease 10/01/2010	\$210,000
General Obligation Fire Vehicles	02/16/2007	ISSUE ID: 13315 \$152,000		Lease 12/20/2018	\$128,794
Renewable Vehicles	10/06/2005	ISSUE ID: 13630 \$495,000		Lease 10/01/2010	\$210,000
General Obligation Vehicles	07/02/2008	ISSUE ID: 13893 \$372,336		Lease 01/20/2010	\$372,336
General Obligation Vehicles	06/27/2008	ISSUE ID: 13912 \$310,455		Lease 01/20/2010	\$310,455
General Obligation Road/Street Paving N/A	02/12/2010	ISSUE ID: 14328 \$1,200,000		Lease 01/20/2020	\$1,200,000
TOTAL Martin County					\$3,181,585
Martin County Library Taxing District					
Library Revenue	01/01/2001	ISSUE ID: 11216 \$1,125,000		Bond 04/01/2021	\$800,000
TOTAL Martin County Library Taxing District					\$800,000
Martin County Public Properties Corporation					
Public Project Revenue	07/20/2000	ISSUE ID: 11236 \$1,025,000		Bond 06/01/2010	\$125,000
TOTAL Martin County Public Properties Corporation					\$125,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin County Water District					
Water Revenue	07/12/2000	ISSUE ID: 11344 \$600,000	4.50	Bond 01/01/2040	\$550,100
Improvement Project Revenue	06/26/2008	ISSUE ID: 13883 \$910,000	4.38	Bond 01/01/2047	\$910,000
Improvement Project Revenue	06/26/2008	ISSUE ID: 13884 \$241,000	4.13	Bond 01/01/2047	\$238,000
TOTAL Martin County Water District					\$1,698,100
Martin County Water District #1					
Water Revenue	12/05/1996	ISSUE ID: 10071 \$554,000	4.50	Bond 01/01/2036	\$474,000
TOTAL Martin County Water District #1					\$474,000
Martin County Water District #2					
Water Revenue	03/22/1976	ISSUE ID: 2936 \$560,000	5.00	Bond 01/01/2015	\$174,000
TOTAL Martin County Water District #2					\$174,000
Martin		TOTAL OUTSTANDING			\$7,230,685

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason					
City of Maysville					
Industrial Facility Industrial Revenue	10/26/1982	ISSUE ID: 6696 \$5,500,000	0.00	Bond 10/01/2012	\$5,500,000
Solid Waste Revenue	12/30/1991	ISSUE ID: 8152 \$20,000,000	0.00	Bond 12/01/2021	\$20,000,000
Solid Waste Revenue	09/24/1992	ISSUE ID: 8504 \$30,000,000	0.00	Bond 09/01/2022	\$30,000,000
Industrial Facility Industrial Revenue	12/17/1992	ISSUE ID: 8505 \$143,500,000	8.00	Bond 09/01/2022	\$143,500,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8998 \$3,600,000	0.00	Bond 12/01/2014	\$1,850,000
Ky Infrastructure Authority Loan Public Corporation	03/02/1998	ISSUE ID: 10402 \$12,500,000	1.80	Bond 06/30/2019	\$6,496,260
Water and Sewer Revenue	04/25/2002	ISSUE ID: 11783 \$3,710,000		Bond 12/01/2014	\$1,940,000
TOTAL City of Maysville					\$209,286,260

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason County					
Pollution Control Revenue	11/28/1984	ISSUE ID: 5437 \$141,300,000	5.90	Bond 10/15/2014	\$67,000,000
Detention Facility Public Corporation	03/01/1998	ISSUE ID: 10408 \$1,880,000	0.00	Bond 06/01/2012	\$485,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10453 \$5,970,000	0.00	Bond 03/01/2027	\$4,670,000
Refinancing Refunding Revenue	04/24/2007	ISSUE ID: 13416 \$4,910,000	3.85	Bond 03/01/2026	\$4,620,000
Water Renewable Landfill	08/18/1995	ISSUE ID: 9470 \$85,000	6.62	Lease 01/20/2010	\$8,000
Water Renewable Landfill	06/03/1996	ISSUE ID: 10072 \$1,500,000	0.00	Lease 06/01/2011	\$279,534
Water N/A Landfill	09/03/2004	ISSUE ID: 12459 \$400,000	3.95	Lease 09/01/2012	\$220,000
General Obligation Equipment	09/15/2003	ISSUE ID: 12494 \$1,270,000	2.24	Lease 09/20/2010	\$246,836
General Obligation Equipment	07/14/2005	ISSUE ID: 12838 \$75,000		Lease 07/01/2009	\$20,000
General Obligation Equipment	06/02/2006	ISSUE ID: 13140 \$320,000		Lease 01/20/2010	\$85,000
Renewable Vehicles	11/28/2006	ISSUE ID: 13291 \$73,655	3.54	Lease 01/20/2011	\$38,665
Renewable Equipment	10/22/2007	ISSUE ID: 13527 \$50,000	4.68	Lease 07/20/2010	\$35,000
General Obligation Court Facility	10/14/2008	ISSUE ID: 13970 \$437,430		Lease 03/01/2026	\$419,219
Renewable Vehicles	11/24/2008	ISSUE ID: 14011 \$125,500		Lease 11/20/2012	\$125,500
N/A General Obligation Vehicles	11/24/2008	ISSUE ID: 14012 \$208,360		Lease 11/20/2012	\$208,360
TOTAL Mason County					\$78,461,114
Mason County Public Health Taxing District					
Land Acquisition	05/12/2008	ISSUE ID: 13863 \$3,500,000	4.14	Lease 01/20/2023	\$3,330,000
General Obligation					\$3,330,000
TOTAL Mason County Public Health Taxing District					\$3,330,000

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Mason County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Southern Mason County Water District					
Water Revenue	02/25/1993	ISSUE ID: 8514 \$535,000	5.00	Bond 01/01/2032	\$427,000
TOTAL	Southern Mason County Water District				<u>\$427,000</u>
Western Mason County Water District					
Water Revenue	05/01/1990	ISSUE ID: 6757 \$350,000	5.75	Bond 01/01/2028	\$260,000
Water Revenue	10/07/1997	ISSUE ID: 10266 \$201,000	4.88	Bond 01/01/2036	\$173,500
Water Revenue	06/21/2000	ISSUE ID: 11681 \$258,000	4.75	Bond 01/01/2041	\$241,500
Improvement Project Revenue	05/08/2008	ISSUE ID: 13831 \$1,158,000	4.38	Bond 01/01/2047	\$1,158,000
Improvement Project Revenue	05/08/2008	ISSUE ID: 13832 \$243,000	4.13	Bond 01/01/2047	\$243,000
TOTAL	Western Mason County Water District				<u>\$2,076,000</u>
Mason	TOTAL OUTSTANDING				<u>\$293,580,374</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCracken					
City of Benton					
Improvement Project Public Corporation	08/01/1990	ISSUE ID: 6933 \$645,000	0.00	Bond 08/01/2010	\$115,000
Gas Revenue	04/01/1997	ISSUE ID: 9951 \$3,045,000	0.00	Bond 04/30/2017	\$1,610,000
Water and Sewer Revenue	01/01/1999	ISSUE ID: 10732 \$2,905,000	0.00	Bond 11/01/2018	\$1,870,000
Improvement Project General Obligation	10/23/2008	ISSUE ID: 13962 \$1,975,000		Bond 10/01/2028	\$1,975,000
Refinancing General Obligation N/A	03/26/2009	ISSUE ID: 14099 \$3,280,000		Bond 04/01/2019	\$3,280,000
Wastewater General Obligation	09/26/2007	ISSUE ID: 13678 \$1,100,000		Lease 11/01/2017	\$951,300
TOTAL City of Benton					\$9,801,300
City of Calvert City					
Water and Sewer Revenue	06/24/1982	ISSUE ID: 4299 \$256,000	5.00	Bond 03/01/2021	\$136,000
Pollution Control Revenue	07/28/1993	ISSUE ID: 8788 \$12,000,000	0.00	Bond 07/01/2023	\$12,000,000
Public Project Renewable Water	12/02/1999	ISSUE ID: 11073 \$525,000		Lease 12/01/2014	\$265,000
General Obligation Fire Vehicles	01/30/2002	ISSUE ID: 11683 \$1,510,000	4.68	Lease 10/30/2021	\$1,095,000
General Obligation	12/27/2007	ISSUE ID: 13721 \$305,000	4.15	Lease 06/01/2012	\$270,156
TOTAL City of Calvert City					\$13,766,156
City of Hardin					
Water Revenue	02/11/1983	ISSUE ID: 4609 \$115,000	5.00	Bond 06/01/2022	\$64,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8555 \$84,384	0.00	Bond 01/30/2015	\$66,591
Water Revenue	02/02/2000	ISSUE ID: 11145 \$550,000	4.38	Bond 01/01/2038	\$499,000
TOTAL City of Hardin					\$629,591

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Paducah					
Water Revenue	12/01/1997	ISSUE ID: 10336 \$6,780,000	0.00	Bond 07/30/2009	\$1,030,000
Convention/Arts Center General Obligation	06/01/2001	ISSUE ID: 11472 \$4,645,000		Bond 06/01/2026	\$3,660,000
Electric Revenue	11/29/2001	ISSUE ID: 11636 \$3,320,000		Bond 01/01/2017	\$3,125,000
Building General Obligation	06/17/2004	ISSUE ID: 12360 \$5,000,000		Bond 06/01/2024	\$4,160,000
Educational Development Revenue	12/09/2004	ISSUE ID: 12680 \$900,000	3.98	Bond 12/09/2014	\$495,000
Operational Expenses General Obligation	11/01/2005	ISSUE ID: 12948 \$6,100,000	5.35	Bond 11/01/2025	\$6,100,000
Multiple Purposes General Obligation N/A	03/16/2010	ISSUE ID: 14348 \$6,645,000		Bond 03/01/2030	\$6,210,000
Multiple Purposes General Obligation	07/01/2003	ISSUE ID: 12150 \$3,500,000		Lease 07/15/2023	\$2,672,650
Floodwall/Flood Control N/A	03/02/2009	ISSUE ID: 14093 \$2,800,000		Lease 03/01/2029	\$2,774,638
TOTAL City of Paducah					\$30,227,288
Concord Fire Protection District					
Fire Equipment General Obligation	03/01/2007	ISSUE ID: 13359 \$277,770	5.15	Lease 03/01/2011	\$145,859
TOTAL Concord Fire Protection District					\$145,859
Hendron Water District					
Water Revenue	02/01/1971	ISSUE ID: 2405 \$464,000	5.38	Bond 02/01/2011	\$86,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8645 \$625,246	0.00	Bond 06/30/2013	\$180,524
TOTAL Hendron Water District					\$266,524
Kentucky Municipal Power Agency					
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14417 \$53,600,000		Bond 09/01/2024	\$53,600,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14418 \$122,405,000		Bond 09/01/2037	\$122,405,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14419 \$7,725,000		Bond 09/01/2019	\$7,725,000
TOTAL Kentucky Municipal Power Agency					\$183,730,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lone Oak Water District					
Sewer Revenue	05/01/1974	ISSUE ID: 2668 \$191,000	6.00	Bond 11/01/2011	\$81,000
TOTAL Lone Oak Water District					\$81,000
McCracken County					
Hospital Revenue	11/01/1986	ISSUE ID: 6075 \$45,150,000	0.00	Bond 11/01/2012	\$12,835,000
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9510 \$7,290,000	0.00	Bond 09/01/2026	\$5,000,000
Refinancing Revenue	09/01/2004	ISSUE ID: 12411 \$6,025,000		Bond 09/01/2026	\$4,785,000
Building Revenue	11/10/2004	ISSUE ID: 12502 \$6,475,000	3.85	Bond 11/01/2024	\$5,535,000
Building General Obligation	06/17/2004	ISSUE ID: 12721 \$2,527,500		Bond 06/01/2024	\$2,090,000
Detention Facility Renewable Railroad	08/20/2004	ISSUE ID: 12718 \$300,000	2.18	Lease 08/20/2009	\$10,717
Renewable Building	08/20/2004	ISSUE ID: 12725 \$250,000	2.18	Lease 08/20/2009	\$8,939
Renewable Improvement Project	05/27/2005	ISSUE ID: 12794 \$300,000	4.25	Lease 07/20/2010	\$110,000
Renewable Equipment	12/07/2005	ISSUE ID: 13003 \$400,000		Lease 07/20/2012	\$245,000
Renewable	09/26/2006	ISSUE ID: 13244 \$220,000		Lease 07/20/2011	\$140,000
TOTAL McCracken County					\$30,759,656
Paducah Electric Plant Board					
Electric Revenue	11/01/1998	ISSUE ID: 10578 \$3,350,000	0.00	Bond 01/01/2011	\$765,000
TOTAL Paducah Electric Plant Board					\$765,000
Paducah Transit Authority					
Vehicles Renewable Building	02/13/2004	ISSUE ID: 12354 \$396,840	2.25	Lease 02/20/2014	\$200,075
Renewable	10/24/2006	ISSUE ID: 13224 \$173,206	4.25	Lease 07/20/2010	\$93,206
TOTAL Paducah Transit Authority					\$293,281

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Paducah-McCracken County Riverport Authority					
Real Property Refunding Revenue	04/09/2007	ISSUE ID: 13387 \$340,000		Bond 04/09/2014	\$246,680
Real Property Revenue	12/01/2005	ISSUE ID: 13388 \$400,000	4.90	Bond 11/30/2015	\$278,536
Real Property Revenue	12/01/2005	ISSUE ID: 13389 \$700,000		Bond 12/16/2009	\$700,000
TOTAL Paducah-McCracken County Riverport Authority					\$1,225,215
Reidland-Farley Fire Protection District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8636 \$506,948	0.00	Bond 06/30/2013	\$146,368
TOTAL Reidland-Farley Fire Protection District					\$146,368
West McCracken Water District					
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12596 \$900,000		Bond 01/01/2024	\$734,000
TOTAL West McCracken Water District					\$734,000
Western Kentucky Regional Mental Health Mental Retardation Advisory Board,					
Building General Obligation	03/25/2004	ISSUE ID: 12421 \$1,800,000	2.23	Lease 03/25/2031	\$1,556,859
Building General Obligation	04/15/2005	ISSUE ID: 12720 \$2,400,000		Lease 04/15/2034	\$2,182,435
TOTAL Western Kentucky Regional Mental Health Mental Retardation Adv					\$3,739,294
McCracken		TOTAL OUTSTANDING			\$276,310,532

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary McCreary County					
County Jail Revenue	02/15/1987	ISSUE ID: 6568 \$316,534	0.00	Bond 10/01/2014	\$123,475
Health Department/Center Revenue	03/10/1992	ISSUE ID: 8147 \$350,000	5.75	Bond 01/01/2031	\$283,000
Industrial Facility Industrial Revenue	08/05/1999	ISSUE ID: 11049 \$4,300,000		Bond 04/01/2015	\$2,130,000
Court Facility Revenue	11/01/1999	ISSUE ID: 11057 \$5,165,000		Bond 09/01/2020	\$3,705,000
Roads Renewable Courthouse Improvement/Renov	12/30/1999	ISSUE ID: 11076 \$260,000	5.09	Lease 07/20/2009	\$31,000
Renewable 911 Equipment	09/27/2001	ISSUE ID: 11543 \$370,000		Lease 04/01/2022	\$280,000
Renewable Ambulance	04/30/2002	ISSUE ID: 11828 \$85,979		Lease 05/20/2012	\$28,019
Renewable Road Equipment	10/02/2006	ISSUE ID: 13234 \$74,253	4.25	Lease 10/20/2011	\$37,049
General Obligation Vehicles	07/21/2008	ISSUE ID: 13895 \$117,000		Lease 07/20/2018	\$108,011
N/A General Obligation Ambulance	12/05/2008	ISSUE ID: 14042 \$206,184		Lease 12/20/2013	\$206,184
N/A General Obligation	01/21/2010	ISSUE ID: 14287 \$209,658		Lease 01/20/2015	\$209,658
TOTAL McCreary County					\$7,141,396

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary County Water District					
Water Revenue	03/28/1985	ISSUE ID: 5544 \$285,000	5.00	Bond 04/01/2022	\$157,000
Water Revenue	03/16/1992	ISSUE ID: 8043 \$830,000	5.00	Bond 04/01/2031	\$647,000
Water Revenue	03/16/1992	ISSUE ID: 8044 \$150,000	5.00	Bond 04/01/2031	\$117,000
Water Revenue	11/01/1986	ISSUE ID: 8489 \$750,000	5.00	Bond 04/01/2026	\$503,000
Water Revenue	11/01/1986	ISSUE ID: 8490 \$320,000	5.00	Bond 04/01/2026	\$215,000
Water Revenue	06/21/1994	ISSUE ID: 8969 \$794,000	4.50	Bond 04/01/2033	\$650,000
Sewer Revenue	01/14/1998	ISSUE ID: 10332 \$972,000	4.50	Bond 01/01/2037	\$847,000
Water Revenue	02/13/1998	ISSUE ID: 10333 \$390,000	4.50	Bond 04/01/2036	\$333,000
Water Revenue	02/06/2002	ISSUE ID: 11643 \$2,500,000	4.50	Bond 04/01/2040	\$2,292,000
Sewer Revenue	09/06/2002	ISSUE ID: 11882 \$850,000	4.50	Bond 01/01/2040	\$778,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12347 \$2,050,000		Bond 01/01/2030	\$1,660,000
Sewer Revenue	08/31/2005	ISSUE ID: 12920 \$290,000	4.13	Bond 01/01/2044	\$280,500
Water Revenue	08/31/2005	ISSUE ID: 12921 \$750,000	4.13	Bond 04/01/2044	\$725,500
Water Revenue	10/29/2008	ISSUE ID: 13971 \$325,000	4.13	Bond 04/01/2047	\$325,000
Water Revenue	10/29/2008	ISSUE ID: 13972 \$150,000	4.13	Bond 04/01/2047	\$150,000
TOTAL	McCreary County Water District				<u>\$9,680,000</u>
McCreary		TOTAL OUTSTANDING			<u>\$16,821,396</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McLean McLean County					
Industrial Facility Industrial Revenue	02/22/1995	ISSUE ID: 9623 \$8,000,000	9.50	Bond 02/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10068 \$12,000,000	0.00	Bond 02/28/2020	\$12,000,000
Industrial Facility Industrial Revenue	06/12/2002	ISSUE ID: 11793 \$2,800,000		Bond 06/01/2016	\$2,800,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11890 \$3,550,000	4.86	Bond 03/01/2027	\$2,905,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11891 \$305,000	5.35	Bond 05/01/2032	\$270,000
Multiple Purposes General Obligation N/A	06/22/2009	ISSUE ID: 14138 \$300,000		Bond 06/20/2011	\$300,000
Sewer Renewable Real Property	07/26/2001	ISSUE ID: 11508 \$400,000	4.62	Lease 01/20/2021	\$285,000
Renewable Fire Vehicles	03/29/2002	ISSUE ID: 11706 \$360,000		Lease 04/20/2022	\$255,275
Renewable Vehicles	05/14/2003	ISSUE ID: 12128 \$175,000		Lease 06/20/2013	\$76,246
Renewable Multiple Purposes	05/14/2003	ISSUE ID: 12130 \$155,000		Lease 06/30/2013	\$67,532
Renewable Ambulance	06/16/2003	ISSUE ID: 12147 \$345,000	2.18	Lease 06/20/2013	\$150,331
Renewable Sewer	07/21/2004	ISSUE ID: 12717 \$77,695	2.18	Lease 08/20/2012	\$32,945
Renewable Refinancing	06/10/2005	ISSUE ID: 12854 \$95,000	4.25	Lease 07/20/2020	\$75,000
General Obligation Road Equipment	07/20/2007	ISSUE ID: 13466 \$382,771		Lease 07/20/2012	\$247,239
General Obligation Improvement Project	07/20/2007	ISSUE ID: 13470 \$45,000		Lease 07/20/2013	\$32,065
General Obligation Roads	09/08/2008	ISSUE ID: 13954 \$275,000		Lease 06/20/2033	\$270,000
General Obligation N/A	07/06/2009	ISSUE ID: 14173 \$500,000		Lease 06/20/2010	\$500,000
TOTAL McLean County					\$28,266,633

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McLean County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Mclean County Water District					
Water Revenue	01/01/1971	ISSUE ID: 2215 \$157,000	5.75	Bond 01/01/2010	\$10,000
Water Revenue	08/28/1986	ISSUE ID: 5972 \$245,000	7.63	Bond 01/01/2025	\$194,000
TOTAL	North Mclean County Water District				<u>\$204,000</u>
McLean	TOTAL OUTSTANDING				<u>\$28,470,633</u>

June 30, 2010

Meade County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade					
City of Brandenburg					
Water and Sewer		ISSUE ID: 10175		Lease	
	11/17/1997	\$1,750,000	0.00	06/01/2017	
Renewable					\$945,000
TOTAL City of Brandenburg					\$945,000
City of Muldraugh					
Water		ISSUE ID: 6161		Bond	
Revenue	06/05/1987	\$213,000	5.00	01/01/2026	
					\$145,000
Water		ISSUE ID: 6162		Bond	
Revenue	06/05/1987	\$45,000	5.00	01/01/2026	
					\$31,000
TOTAL City of Muldraugh					\$176,000
Meade County					
Health Department/Center		ISSUE ID: 9271		Bond	
Revenue	02/01/1995	\$1,705,000	6.49	10/01/2014	
					\$745,000
Industrial Facility		ISSUE ID: 10714		Bond	
Industrial Revenue	04/01/1999	\$6,000,000	0.00	07/01/2017	
					\$6,000,000
Detention Facility		ISSUE ID: 11033		Bond	
General Obligation	07/01/1999	\$5,330,000		07/01/2020	
					\$3,985,000
Refinancing		ISSUE ID: 14271		Bond	
General Obligation	12/08/2009	\$3,090,000		07/01/2019	
N/A					\$3,090,000
Lease Purchase		ISSUE ID: 9521		Lease	
	11/08/1995	\$795,000	5.15	01/01/2015	
Renewable					\$334,000
Improvement Project		ISSUE ID: 11648		Lease	
	12/18/2001	\$350,000	4.60	01/20/2016	
General Obligation					\$200,000
Equipment		ISSUE ID: 13016		Lease	
	02/21/2006	\$138,000		07/20/2013	
Renewable					\$93,000
Land Acquisition		ISSUE ID: 13051		Lease	
	03/17/2006	\$6,000,000	4.14	01/20/2026	
General Obligation					\$5,425,000
Equipment		ISSUE ID: 13434		Lease	
	05/30/2007	\$450,000		06/20/2019	
Renewable					\$405,000
Vehicles		ISSUE ID: 14060		Lease	
N/A	01/12/2009	\$124,300		12/20/2013	
General Obligation					\$124,300
TOTAL Meade County					\$20,401,300
Meade County Extension Taxing District					
Building		ISSUE ID: 11794		Lease	
	06/14/2002	\$950,000		06/14/2022	
Renewable					\$716,076
TOTAL Meade County Extension Taxing District					\$716,076

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Meade County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade County Solid Waste District					
Equipment		ISSUE ID: 11586		Lease	
	10/17/2000	\$475,000	6.02	01/20/2011	
Renewable					\$113,000
TOTAL Meade County Solid Waste District					<u>\$113,000</u>
Meade County Water District					
Water		ISSUE ID: 6158		Bond	
Revenue	06/23/1987	\$480,000	6.50	01/01/2026	
					\$383,000
Water		ISSUE ID: 6159		Bond	
Revenue	06/23/1987	\$159,000	6.50	01/01/2026	
					\$119,000
Water		ISSUE ID: 8506		Bond	
Revenue	02/04/1993	\$415,000	5.00	01/01/2032	
					\$352,000
Water		ISSUE ID: 11497		Bond	
Revenue	06/27/2001	\$605,000		01/01/2024	
					\$474,000
TOTAL Meade County Water District					<u>\$1,328,000</u>
Meade		TOTAL OUTSTANDING			<u>\$23,679,376</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee					
City of Frenchburg					
Sewer Revenue	01/01/1973	ISSUE ID: 2548 \$50,000	5.63	Bond 07/01/2011	\$7,500
Water and Sewer Revenue	10/19/1977	ISSUE ID: 3336 \$122,000	5.00	Bond 01/01/2016	\$40,000
Water and Sewer Revenue	06/13/1985	ISSUE ID: 5609 \$375,000	7.13	Bond 01/01/2025	\$272,000
Water and Sewer Revenue	06/25/1992	ISSUE ID: 8878 \$166,000	5.00	Bond 01/01/2032	\$132,700
Water and Sewer Revenue	03/02/1995	ISSUE ID: 9249 \$119,000	4.50	Bond 01/01/2034	\$99,400
Water and Sewer Revenue	10/06/1992	ISSUE ID: 9671 \$244,000	5.00	Bond 01/01/2031	\$189,000
Water and Sewer Revenue	10/07/1997	ISSUE ID: 10218 \$188,000	4.50	Bond 01/01/2037	\$163,500
Water and Sewer Revenue	05/07/1999	ISSUE ID: 10726 \$124,000	4.50	Bond 01/01/2039	\$112,000
Water and Sewer Revenue	04/17/2001	ISSUE ID: 11350 \$100,000	4.50	Bond 01/01/2014	\$93,100
Improvement Project Revenue N/A	05/08/2009	ISSUE ID: 14121 \$458,000	4.13	Bond 01/01/2048	\$458,000
Property Acquisition/Improvement General Obligation	06/28/2005	ISSUE ID: 12800 \$415,000		Lease 06/01/2035	\$390,000
TOTAL City of Frenchburg					\$1,957,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County					
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9714 \$260,000	4.50	Bond 01/01/2025	\$185,600
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9715 \$2,600,000	4.50	Bond 01/01/2025	\$1,889,000
Public Project Revenue	09/17/1997	ISSUE ID: 10000 \$233,000	5.00	Bond 01/01/2028	\$183,500
Court Facility Revenue	05/01/2000	ISSUE ID: 11122 \$2,845,000		Bond 03/01/2031	\$2,465,000
Court Facility Project Refunding Revenue	12/13/2006	ISSUE ID: 13654 \$2,720,000		Bond 03/01/2030	\$2,655,000
Court Facility Project General Obligation	09/11/2001	ISSUE ID: 11532 \$335,000		Lease 03/01/2027	\$275,000
Industrial Park Renewable	09/11/2001	ISSUE ID: 11533 \$450,000		Lease 03/01/2022	\$340,000
Roads General Obligation	03/21/2002	ISSUE ID: 11720 \$205,000		Lease 04/20/2012	\$75,000
Multiple Purposes Renewable	06/30/2006	ISSUE ID: 13180 \$105,000		Lease 07/01/2013	\$75,000
TOTAL Menifee County					\$8,143,100
Menifee County Extension Taxing District					
Building General Obligation	09/05/2003	ISSUE ID: 12221 \$130,000		Lease 10/20/2028	\$120,000
TOTAL Menifee County Extension Taxing District					\$120,000
Menifee County Library Taxing District					
Library General Obligation	01/31/2002	ISSUE ID: 11676 \$1,720,000		Lease 11/20/2021	\$1,290,000
TOTAL Menifee County Library Taxing District					\$1,290,000
Menifee County Public Properties Corporation					
Courthouse Annex Revenue	05/01/2000	ISSUE ID: 11231 \$2,845,000		Bond 03/01/2031	\$2,465,000
TOTAL Menifee County Public Properties Corporation					\$2,465,000
Menifee County Sanitation District #1					
Sewer Revenue	04/20/2000	ISSUE ID: 11158 \$108,000	4.50	Bond 01/01/2040	\$99,000
TOTAL Menifee County Sanitation District #1					\$99,000
Menifee		TOTAL OUTSTANDING			\$14,074,300

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Mercer County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer					
City of Burgin					
Water Revenue	03/04/1992	ISSUE ID: 8040 \$180,000	7.00	Bond 01/01/2030	\$147,000
Water Revenue	06/27/2001	ISSUE ID: 11493 \$172,000		Bond 01/01/2026	\$137,000
TOTAL City of Burgin					\$284,000
City of Harrodsburg					
Water and Sewer Revenue	03/31/1982	ISSUE ID: 4930 \$3,330,000	5.00	Bond 12/01/2021	\$1,850,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12346 \$2,877,000		Bond 01/01/2021	\$1,735,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12473 \$900,000	4.50	Bond 12/01/2042	\$860,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12474 \$235,000	4.50	Bond 12/01/2042	\$224,000
Improvement Project Revenue	07/15/2005	ISSUE ID: 12841 \$2,500,000	4.13	Bond 12/01/2043	\$2,418,500
Lease Purchase Renewable Building N/A	09/01/1998	ISSUE ID: 10496 \$500,000	0.00	Lease 09/30/2018	\$310,000
General Obligation Building	01/22/2009	ISSUE ID: 14057 \$100,000		Lease 01/01/2019	\$96,320
TOTAL City of Harrodsburg					\$7,493,820
Mercer County					
Solid Waste Revenue	05/01/1990	ISSUE ID: 6791 \$12,900,000	0.00	Bond 05/30/2020	\$12,900,000
Solid Waste Revenue	05/19/2000	ISSUE ID: 10980 \$12,900,000		Bond 05/01/2023	\$12,900,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11758 \$7,400,000		Bond 02/01/2032	\$7,400,000
Improvement Project Revenue N/A	01/13/2010	ISSUE ID: 14305 \$434,000	4.00	Bond 01/01/2049	\$434,000
Detention Facility Renewable Medical Equipment	07/19/2005	ISSUE ID: 12767 \$5,160,000		Lease 02/01/2019	\$3,890,000
General Obligation Building	11/27/2007	ISSUE ID: 13692 \$315,000		Lease 12/20/2012	\$228,606
General Obligation Building	09/02/2008	ISSUE ID: 13950 \$1,700,000		Lease 09/20/2013	\$1,700,000
TOTAL Mercer County					\$39,452,606

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer County Extension Taxing District					
Building		ISSUE ID: 13249		Lease	
	11/16/2006	\$1,300,000		07/20/2034	
Renewable					\$1,255,000
TOTAL Mercer County Extension Taxing District					\$1,255,000
North Mercer Water District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8628 \$944,740	0.00	Bond 07/30/2018	\$539,810
Water Revenue	01/27/1994	ISSUE ID: 8861 \$1,231,000	5.38	Bond 01/01/2032	\$1,053,000
Water Revenue	02/07/1995	ISSUE ID: 9285 \$439,000	4.50	Bond 01/01/2034	\$366,000
Water Revenue	01/01/1996	ISSUE ID: 9553 \$1,220,000	0.00	Bond 01/01/2023	\$850,000
Water Revenue	01/09/1996	ISSUE ID: 10092 \$433,000	5.50	Bond 01/01/2035	\$381,000
Water and Sewer Revenue N/A	05/12/2004	ISSUE ID: 12333 \$1,450,000	4.38	Bond 01/01/2043	\$1,330,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14408 \$1,790,000		Bond 01/01/2032	\$1,790,000
TOTAL North Mercer Water District					\$6,309,810
Mercer		TOTAL OUTSTANDING			\$54,795,235

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalf County					
City of Edmonton					
Water and Sewer Revenue	03/24/1982	ISSUE ID: 4913 \$86,000	5.00	Bond 01/01/2020	\$43,500
Water and Sewer Revenue	06/10/1985	ISSUE ID: 5613 \$598,000	7.13	Bond 01/01/2025	\$432,000
Water and Sewer Revenue	09/17/1992	ISSUE ID: 8375 \$373,000	5.00	Bond 01/01/2031	\$290,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8547 \$565,111	6.91	Bond 06/30/2011	\$95,890
Water and Sewer Revenue	08/12/1993	ISSUE ID: 8816 \$331,000	5.00	Bond 01/01/2033	\$270,000
Water and Sewer Revenue	04/25/1996	ISSUE ID: 9647 \$444,000	4.50	Bond 01/01/2035	\$378,000
Water and Sewer Revenue	06/11/1997	ISSUE ID: 10023 \$221,000	4.50	Bond 01/01/2035	\$185,500
Water and Sewer Revenue	07/01/2000	ISSUE ID: 11187 \$114,000	4.50	Bond 01/01/2039	\$103,000
Fire Vehicles General Obligation	11/15/2000	ISSUE ID: 11193 \$370,000	5.13	Bond 01/01/2015	\$190,500
Improvement Project Revenue	03/20/2003	ISSUE ID: 12077 \$814,000	4.50	Bond 01/01/2042	\$768,000
Gas Renewable	11/02/1998	ISSUE ID: 10583 \$975,000	0.00	Lease 12/15/2018	\$615,000
Police/Sheriff Vehicles	01/26/2006	ISSUE ID: 12991 \$140,000		Lease 03/01/2011	\$51,246
TOTAL	City of Edmonton				\$3,422,636

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe County					
Nursing Home Public Corporation	03/03/1977	ISSUE ID: 3078 \$540,000	5.00	Bond 01/01/2016	\$189,000
Nursing Home Public Corporation	03/23/1983	ISSUE ID: 4833 \$840,000	5.00	Bond 01/01/2012	\$154,000
Court Facility Project Revenue	10/01/2001	ISSUE ID: 11555 \$5,000,000		Bond 04/01/2023	\$3,850,000
Court Facility Project Revenue	08/28/2003	ISSUE ID: 12175 \$400,000		Bond 04/01/2023	\$305,000
Community Center General Obligation	03/01/2002	ISSUE ID: 11694 \$250,000		Lease 03/20/2022	\$177,424
Land Acquisition Renewable Building	02/13/2004	ISSUE ID: 12311 \$162,000	3.88	Lease 07/20/2023	\$132,361
Renewable Equipment	11/24/2004	ISSUE ID: 12500 \$1,000,000	2.18	Lease 07/20/2024	\$845,000
Renewable Equipment	09/15/2005	ISSUE ID: 12907 \$49,500	4.25	Lease 07/20/2010	\$19,500
Renewable Equipment	01/27/2006	ISSUE ID: 12997 \$71,175		Lease 07/20/2010	\$26,175
Renewable Computer Hardware and Software	04/26/2006	ISSUE ID: 13064 \$15,000		Lease 01/20/2011	\$6,000
Renewable Vehicles	06/19/2007	ISSUE ID: 13433 \$15,995		Lease 01/20/2011	\$7,995
General Obligation Equipment	10/01/2007	ISSUE ID: 13673 \$28,425		Lease 10/20/2010	\$13,149
General Obligation Ambulance	07/23/2008	ISSUE ID: 13888 \$23,215		Lease 07/20/2011	\$16,397
General Obligation Vehicles	07/01/2008	ISSUE ID: 13910 \$411,940		Lease 01/20/2010	\$411,940
General Obligation Equipment	09/15/2007	ISSUE ID: 14005 \$28,424	4.49	Lease 10/15/2011	\$28,424
General Obligation Ambulance	06/07/2010	ISSUE ID: 14401 \$80,135		Lease 05/20/2013	\$80,135
General Obligation Ambulance	06/07/2010	ISSUE ID: 14402 \$85,135		Lease 05/20/2013	\$85,135
TOTAL Metcalfe County					\$6,347,635

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Metcalfe County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe County Library Taxing District					
Library		ISSUE ID: 14198		Bond	
General Obligation	08/06/2009	\$2,355,000		02/01/2029	
N/A					\$2,355,000
Library		ISSUE ID: 11698		Lease	
General Obligation	03/01/2002	\$895,000	4.50	01/20/2022	\$670,000
TOTAL	Metcalfe County Library Taxing District				<u>\$3,025,000</u>
Metcalfe	TOTAL OUTSTANDING				<u>\$12,795,272</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe					
City of Tompkinsville					
Water and Sewer Revenue	07/30/1986	ISSUE ID: 5973 \$131,000	5.00	Bond 01/01/2026	\$90,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8641 \$344,273	0.00	Bond 06/30/2013	\$99,400
Water and Sewer Revenue	02/24/1999	ISSUE ID: 10585 \$867,000	0.00	Bond 07/01/2038	\$783,000
TOTAL City of Tompkinsville					\$972,400
Fountain Run Water & Sewer District #1					
Water Revenue	07/01/1970	ISSUE ID: 2160 \$107,000	5.00	Bond 01/01/2010	\$6,000
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5990 \$97,000	5.00	Bond 01/01/2025	\$62,500
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5991 \$17,000	5.00	Bond 01/01/2025	\$10,900
Water and Sewer Revenue	12/12/1988	ISSUE ID: 6419 \$208,000	5.00	Bond 01/01/2028	\$150,000
Improvement Project Revenue N/A	10/21/2009	ISSUE ID: 14226 \$689,000	2.50	Bond 01/01/2048	\$689,000
TOTAL Fountain Run Water & Sewer District #1					\$918,400
Monroe County Water District					
Water Revenue	12/19/1978	ISSUE ID: 3348 \$277,000	5.00	Bond 01/01/2018	\$114,000
Water Revenue	02/17/1987	ISSUE ID: 8153 \$391,000	5.00	Bond 01/01/2027	\$270,000
Water Revenue	10/18/1991	ISSUE ID: 8154 \$811,000	5.00	Bond 01/01/2030	\$615,000
Water Revenue	10/01/1992	ISSUE ID: 8492 \$490,000	5.00	Bond 01/01/2031	\$382,000
Water Revenue	02/28/1995	ISSUE ID: 9278 \$570,000	4.50	Bond 01/01/2033	\$464,000
Water Revenue	11/05/1998	ISSUE ID: 10584 \$500,000	4.50	Bond 01/01/2038	\$444,500
Water Revenue	07/08/1999	ISSUE ID: 11034 \$270,000	4.75	Bond 01/01/2038	\$243,000
Water Revenue	11/06/2003	ISSUE ID: 12241 \$517,000	4.50	Bond 01/01/2043	\$494,000
TOTAL Monroe County Water District					\$3,026,500

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Monroe County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe					<hr/> \$4,917,300 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery					
City of Jeffersonville					
Water Revenue	07/01/1971	ISSUE ID: 2319 \$350,000	5.00	Bond 01/01/2011	\$47,000
Water Revenue	03/14/1978	ISSUE ID: 3304 \$137,000	5.00	Bond 01/01/2017	\$54,000
Water Revenue	10/07/1993	ISSUE ID: 8724 \$652,000	5.00	Bond 01/01/2032	\$522,000
Water Revenue	10/09/1998	ISSUE ID: 10464 \$376,500	0.00	Bond 01/01/2038	\$334,000
Real Property General Obligation	07/15/2005	ISSUE ID: 12842 \$200,000	4.50	Lease 07/15/2015	\$148,943
TOTAL City of Jeffersonville					\$1,105,943
City of Mount Sterling					
Water and Sewer Revenue	11/12/1998	ISSUE ID: 10587 \$105,000	4.50	Bond 12/01/2038	\$94,800
Lease Purchase Renewable Lease Purchase	06/26/1995	ISSUE ID: 9347 \$1,265,000	0.00	Lease 01/01/2015	\$535,000
Lease Purchase Renewable Lease Purchase	02/01/1996	ISSUE ID: 9569 \$995,000	0.00	Lease 01/01/2016	\$448,500
Lease Purchase Renewable Lease Purchase	08/26/1996	ISSUE ID: 10084 \$500,000	0.00	Lease 07/01/2016	\$244,000
Lease Purchase Renewable Lease Purchase	07/31/1996	ISSUE ID: 10085 \$3,485,000	0.00	Lease 07/01/2016	\$1,705,000
Lease Purchase Renewable Lease Purchase	03/10/1998	ISSUE ID: 10419 \$1,870,000	0.00	Lease 09/01/2011	\$525,000
Lease Purchase Renewable Courtthouse/Administration Buildi	09/17/1998	ISSUE ID: 10497 \$4,450,000	0.00	Lease 05/01/2018	\$1,970,000
Lease Purchase Renewable Courtthouse/Administration Buildi	04/03/2003	ISSUE ID: 12112 \$940,000		Lease 02/15/2018	
General Obligation Improvement Project	06/29/2006	ISSUE ID: 13168 \$400,000		Lease 07/01/2026	\$638,645
General Obligation TOTAL City of Mount Sterling					\$360,275 \$6,521,220

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County					
Medical/Civic Center Public Corporation N/A	06/18/1981	ISSUE ID: 3683 \$470,000	5.00	Bond 01/01/2010	\$30,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6109 \$16,508,000	0.00	Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6114 \$10,200,000		Bond 12/01/2019	\$1,200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6258 \$53,000,000		Bond 12/01/2012	\$12,366,682
County Jail Revenue	02/15/1987	ISSUE ID: 6569 \$961,339	0.00	Bond 10/01/2014	\$361,139
Industrial Facility Industrial Revenue	07/22/1994	ISSUE ID: 9184 \$9,000,000		Bond 01/01/2010	\$9,000,000
Industrial Facility Industrial Revenue	08/30/1995	ISSUE ID: 9453 \$5,500,000	0.00	Bond 08/01/2015	\$4,575,000
Industrial Facility Industrial Revenue	06/29/1995	ISSUE ID: 9538 \$1,300,000	0.00	Bond 04/01/2010	\$86,662
Industrial Facility Industrial Revenue	05/01/1995	ISSUE ID: 9622 \$6,000,000	9.50	Bond 01/01/2020	\$6,000,000
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9656 \$10,900,000	8.50	Bond 05/01/2011	\$10,900,000
Industrial Facility Industrial Revenue	05/02/1996	ISSUE ID: 9694 \$5,500,000	0.00	Bond 08/01/2015	\$4,575,000
Industrial Facility Industrial Revenue	03/03/1997	ISSUE ID: 9897 \$9,700,000	8.50	Bond 05/01/2011	\$9,700,000
Industrial Facility Industrial Revenue	06/27/1997	ISSUE ID: 10050 \$8,900,000	8.50	Bond 05/01/2011	\$8,900,000
Industrial Facility Industrial Revenue	06/30/1997	ISSUE ID: 10234 \$8,900,000	8.50	Bond 05/30/2011	\$8,900,000
Land Acquisition General Obligation	02/07/2008	ISSUE ID: 13788 \$403,238		Lease 07/20/2018	\$403,238
Courthouse/Administration Buildi N/A General Obligation	11/06/2008	ISSUE ID: 14022 \$1,500,000		Lease 01/20/2028	\$1,450,000
TOTAL Montgomery County					\$78,647,721
Montgomery County Ambulance Taxing District					
Ambulance General Obligation	12/10/2007	ISSUE ID: 13744 \$100,000		Lease 07/20/2012	\$80,000
TOTAL Montgomery County Ambulance Taxing District					\$80,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County Fire Protection District					
Multiple Purposes		ISSUE ID: 11129		Lease	
	02/29/2000	\$875,000		02/20/2020	
Renewable					\$552,832
Fire Vehicles		ISSUE ID: 14204		Lease	
N/A	09/15/2009	\$170,000		08/20/2019	
General Obligation					\$170,000
TOTAL	Montgomery County Fire Protection District				\$722,832
Montgomery County Library Taxing District					
Library		ISSUE ID: 14211		Lease	
N/A	08/25/2009	\$300,000		08/20/2029	
General Obligation					\$300,000
TOTAL	Montgomery County Library Taxing District				\$300,000
Montgomery County Sanitation District #2					
Sewer		ISSUE ID: 5574		Bond	
Revenue	01/24/1983	\$594,000	5.00	01/01/2021	
					\$318,000
Sewer		ISSUE ID: 5575		Bond	
Revenue	01/24/1983	\$69,000	11.38	01/01/2021	
					\$34,000
Sewer		ISSUE ID: 10586		Bond	
Revenue	08/27/1998	\$285,000	4.75	01/01/2038	
					\$255,000
TOTAL	Montgomery County Sanitation District #2				\$607,000
Montgomery County Water District #1					
Water		ISSUE ID: 5299		Bond	
Revenue	02/01/1984	\$431,000	5.00	01/01/2022	
					\$239,000
Sewer		ISSUE ID: 10074		Bond	
Revenue	10/24/1996	\$174,000	4.50	01/01/2036	
					\$148,900
TOTAL	Montgomery County Water District #1				\$387,900
Reid Village Water District					
Water		ISSUE ID: 5656		Bond	
Revenue	02/08/1985	\$125,000	9.13	01/01/2024	
					\$96,000
Water		ISSUE ID: 10291		Bond	
Revenue	10/09/1997	\$411,000	4.88	01/01/2037	
					\$363,500
Water		ISSUE ID: 13061		Bond	
Revenue	05/02/2006	\$400,000	4.37	01/01/2045	
					\$391,400
TOTAL	Reid Village Water District				\$850,900
Montgomery	TOTAL OUTSTANDING				\$89,223,516

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan City of West Liberty					
Water and Sewer Revenue	11/01/1984	ISSUE ID: 5577 \$32,000	5.00	Bond 11/01/2023	\$18,500
Water and Sewer Revenue	04/19/1988	ISSUE ID: 6471 \$579,000	5.00	Bond 11/01/2028	\$427,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6979 \$330,000	6.00	Bond 01/01/2019	\$184,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6980 \$118,000	6.00	Bond 01/01/2019	\$63,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10779 \$329,764	1.20	Bond 06/30/2017	\$132,990
Water and Sewer Revenue	05/13/1998	ISSUE ID: 11450 \$449,000		Bond 11/01/2039	\$415,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11840 \$1,000,000	3.25	Bond 11/01/2041	\$926,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11841 \$280,000	4.50	Bond 11/01/2041	\$264,000
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13428 \$801,000	4.13	Bond 11/01/2045	\$792,000
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13606 \$400,000	4.12	Bond 11/01/2045	\$400,000
Police/Sheriff Vehicles General Obligation	08/10/2007	ISSUE ID: 13502 \$70,000		Lease 09/01/2012	\$46,524
TOTAL City of West Liberty					\$3,669,014

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County					
Health Department/Center Public Corporation	01/16/1991	ISSUE ID: 6970 \$75,000	6.00	Bond 01/01/2019	\$41,000
Justice Center Revenue N/A	06/17/2010	ISSUE ID: 14411 \$15,230,000		Bond 06/01/2030	\$15,230,000
Roads General Obligation	12/01/2001	ISSUE ID: 11645 \$1,500,000	3.25	Lease 11/01/2021	\$1,047,624
Library General Obligation	04/24/2002	ISSUE ID: 11779 \$2,260,000	4.64	Lease 01/20/2021	\$1,571,845
Roads General Obligation	04/20/2000	ISSUE ID: 11918 \$2,500,000		Lease 11/20/2019	\$1,561,562
Equipment Renewable	04/28/2003	ISSUE ID: 12113 \$440,000	3.15	Lease 01/20/2011	\$121,000
Ambulance Renewable	11/14/2006	ISSUE ID: 13252 \$50,000		Lease 11/20/2010	\$19,000
Real Property Renewable	10/01/2006	ISSUE ID: 13543 \$150,000	4.25	Lease 10/01/2021	\$130,000
Ambulance General Obligation	01/28/2008	ISSUE ID: 13764 \$83,980		Lease 02/20/2012	\$57,861
Vehicles General Obligation	06/23/2008	ISSUE ID: 13885 \$11,288		Lease 06/20/2011	\$7,666
Equipment General Obligation	09/29/2008	ISSUE ID: 13980 \$47,607		Lease 01/20/2014	\$40,607
Vehicles N/A	12/22/2008	ISSUE ID: 14029 \$123,851		Lease 12/20/2013	\$123,851
General Obligation Ambulance N/A	12/01/2008	ISSUE ID: 14047 \$20,141		Lease 11/20/2013	\$20,141
General Obligation Ambulance N/A	01/12/2009	ISSUE ID: 14063 \$89,980		Lease 12/20/2013	\$89,980
Road/Street Paving N/A	02/16/2010	ISSUE ID: 14324 \$475,000		Lease 01/20/2025	\$475,000
General Obligation Equipment N/A	05/19/2010	ISSUE ID: 14376 \$36,000		Lease 04/20/2013	\$36,000
TOTAL Morgan County					\$20,573,137
Morgan County Extension Taxing District					
Building Renewable	02/04/1999	ISSUE ID: 10672 \$215,000	0.00	Lease 12/01/2018	\$140,000
TOTAL Morgan County Extension Taxing District					\$140,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County Water District					
Water Revenue	11/15/1994	ISSUE ID: 9185 \$300,000	4.50	Bond 01/01/2033	\$244,000
Water Revenue	11/15/1994	ISSUE ID: 9186 \$17,000	4.50	Bond 01/01/2033	\$13,920
Water Revenue	09/07/1995	ISSUE ID: 9455 \$375,000	4.50	Bond 01/01/2035	\$314,000
Water Revenue	05/10/1999	ISSUE ID: 10735 \$75,000	4.50	Bond 01/01/2039	\$67,600
Water Revenue	03/09/2001	ISSUE ID: 11197 \$332,000	3.25	Bond 01/01/2040	\$297,000
Water Revenue	08/02/2002	ISSUE ID: 11857 \$300,000	4.50	Bond 01/01/2042	\$282,900
Water Revenue	06/04/2004	ISSUE ID: 12352 \$6,000,000	4.38	Bond 01/01/2043	\$566,000
Improvement Project Revenue	01/18/2007	ISSUE ID: 13302 \$1,000,000	4.13	Bond 01/01/2045	\$977,000
TOTAL Morgan County Water District					<u>\$2,762,420</u>
Morgan		TOTAL OUTSTANDING			<u>\$27,144,571</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg					
City of Central City					
Water and Sewer Revenue	06/01/1988	ISSUE ID: 6356 \$1,110,000	0.00	Bond 09/01/2013	\$405,000
Water and Sewer Revenue	10/25/1990	ISSUE ID: 6848 \$1,526,000	5.00	Bond 09/01/2028	\$1,129,000
Water and Sewer Revenue	01/01/1997	ISSUE ID: 9913 \$1,070,000	0.00	Bond 09/01/2013	\$410,000
Refinancing N/A Renewable	04/15/2010	ISSUE ID: 14366 \$3,000,000	3.23	Lease 04/15/2025	\$3,000,000
TOTAL City of Central City					\$4,944,000
City of Drakesboro					
Water and Sewer Revenue	06/21/1986	ISSUE ID: 5988 \$412,000	5.00	Bond 01/01/2022	\$229,000
Water and Sewer Revenue	02/09/1998	ISSUE ID: 10314 \$300,000	4.50	Bond 01/30/2037	\$260,000
TOTAL City of Drakesboro					\$489,000
City of Greenville					
Fire Vehicles N/A General Obligation	12/15/2006	ISSUE ID: 14388 \$189,527	4.75	Lease 11/15/2011	\$96,830
TOTAL City of Greenville					\$96,830
City of Powderly					
Sewer Revenue	02/13/2003	ISSUE ID: 12059 \$759,000	3.25	Bond 01/01/2042	\$704,000
TOTAL City of Powderly					\$704,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County					
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10002 \$2,590,000		Bond 12/01/2011	\$500,000
Hospital Revenue	07/01/1996	ISSUE ID: 10086 \$14,165,000	6.75	Bond 07/01/2010	\$2,895,000
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11514 \$6,960,000		Bond 03/01/2023	\$5,520,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11761 \$7,200,000		Bond 02/01/2032	\$7,200,000
Justice Center Revenue	12/30/2002	ISSUE ID: 12087 \$6,955,000		Bond 03/01/2024	\$5,650,000
Health Care Facility Refunding Revenue	08/16/2006	ISSUE ID: 13192 \$7,563,025		Bond 09/01/2011	\$3,625,975
Refinancing General Obligation	03/22/2007	ISSUE ID: 13618 \$6,255,000		Bond 08/01/2021	\$5,565,000
Lease Purchase Renewable Vehicles	11/12/1992	ISSUE ID: 8410 \$147,000	6.55	Lease 01/01/2012	\$33,000
N/A General Obligation	12/22/2008	ISSUE ID: 14032 \$453,788		Lease 12/20/2013	\$453,788
TOTAL Muhlenberg County					\$31,442,763
Muhlenberg County Airport Board					
Public Project Revenue	11/13/1997	ISSUE ID: 10298 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	11/13/1997	ISSUE ID: 10299 \$490,000	0.00	Bond 12/01/2031	\$490,000
Public Project Revenue	04/13/1998	ISSUE ID: 10372 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	04/13/1998	ISSUE ID: 10373 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Muhlenberg County Airport Board					\$9,800,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County Water District					
Water Revenue	01/10/1979	ISSUE ID: 3252 \$2,048,000	5.00	Bond 01/01/2018	\$863,000
Water Revenue	02/23/1982	ISSUE ID: 4936 \$3,520,000	5.00	Bond 01/01/2021	\$1,849,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8629 \$3,991,568	0.00	Bond 07/30/2018	\$2,133,556
Water Revenue	10/01/1995	ISSUE ID: 9516 \$2,355,000	0.00	Bond 01/01/2021	\$1,520,000
Water Revenue	06/20/1985	ISSUE ID: 9662 \$537,000	9.13	Bond 01/01/2024	\$406,000
Water Refunding Revenue	03/24/2004	ISSUE ID: 12337 \$1,234,000		Bond 01/01/2022	\$788,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12598 \$1,820,000		Bond 01/01/2021	\$1,820,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13464 \$1,895,000		Bond 07/01/2027	\$1,835,000
TOTAL Muhlenberg County Water District					\$11,214,556
Muhlenberg County Water District #3					
Water Revenue	01/09/1979	ISSUE ID: 3251 \$462,000	5.00	Bond 01/01/2018	\$196,000
TOTAL Muhlenberg County Water District #3					\$196,000
Muhlenberg County Cooperative Extension District					
Building Renewable	07/20/1999	ISSUE ID: 11038 \$356,587	5.10	Lease 07/20/2009	\$26,150
TOTAL Muhlenberg County Cooperative Extension District					\$26,150
Muhlenberg		TOTAL OUTSTANDING			\$58,913,300

June 30, 2010

Nelson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson					
City of Bardstown					
Industrial Facility		ISSUE ID: 8982		Bond	
Industrial Revenue	06/22/1994	\$25,000,000	0.00	06/01/2024	\$25,000,000
Industrial Facility		ISSUE ID: 9214		Bond	
Industrial Revenue	03/23/1995	\$20,000,000		03/01/2025	\$20,000,000
Industrial Facility		ISSUE ID: 10163		Bond	
Industrial Revenue	11/26/1997	\$10,000,000	8.50	03/01/2025	\$10,000,000
Utilities		ISSUE ID: 10164		Bond	
Revenue	11/13/1997	\$6,760,000	0.00	12/01/2012	\$2,595,000
Industrial Facility		ISSUE ID: 11053		Bond	
Industrial Revenue	10/28/1999	\$6,200,000		10/01/2019	\$6,200,000
Utilities		ISSUE ID: 11412		Bond	
Revenue	02/15/2001	\$22,000,000		12/01/2020	\$15,630,000
Utilities		ISSUE ID: 11415		Bond	
Revenue	02/15/2001	\$22,000,000		12/01/2020	\$15,630,000
Industrial Facility		ISSUE ID: 11424		Bond	
Industrial Revenue	06/07/2001	\$2,600,000		06/01/2031	\$2,600,000
Industrial Facility		ISSUE ID: 12779		Bond	
Revenue	05/26/2005	\$1,800,000	3.09	05/01/2012	\$771,429
Industrial Facility		ISSUE ID: 13597		Bond	
Industrial Revenue	05/22/2007	\$1,200,000		07/01/2013	\$1,200,000
Fire Vehicles		ISSUE ID: 10912		Lease	
General Obligation	06/30/2000	\$365,000		06/15/2010	\$40,000
TOTAL City of Bardstown					\$99,666,429
City of Bloomfield					
Water and Sewer		ISSUE ID: 4946		Bond	
Revenue	10/22/1982	\$605,000	5.00	01/01/2022	\$334,000
Water and Sewer		ISSUE ID: 8051		Bond	
Revenue	10/02/1991	\$133,000	5.00	01/01/2030	\$101,000
Water and Sewer		ISSUE ID: 11442		Bond	
Revenue	04/19/2001	\$1,194,000	4.75	01/01/2040	\$1,100,000
TOTAL City of Bloomfield					\$1,535,000

June 30, 2010

Nelson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Haven					
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2648 \$339,000	5.00	Bond 01/01/2013	\$69,000
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2781 \$16,000	5.00	Bond 01/01/2013	\$3,900
Water and Sewer Revenue	01/28/2000	ISSUE ID: 11095 \$237,000	5.13	Bond 01/01/2039	\$216,000
Water and Sewer Revenue	01/28/2001	ISSUE ID: 11096 \$79,000	4.75	Bond 01/01/2039	\$71,600
Fire Station	08/02/2002	ISSUE ID: 11858 \$105,000		Lease 05/01/2017	\$70,000
General Obligation City Hall	04/05/2005	ISSUE ID: 12689 \$75,000	2.23	Lease 07/15/2011	\$35,000
General Obligation					\$465,500
TOTAL City of New Haven					<hr/>
Nelson County					
Courthouse Annex Revenue	03/01/2002	ISSUE ID: 11668 \$11,005,000		Bond 06/01/2019	\$8,600,000
Court Facility Revenue	03/01/2002	ISSUE ID: 11684 \$11,005,000		Bond 06/01/2023	\$8,600,000
Courthouse/Administration Building Revenue	10/16/2003	ISSUE ID: 12224 \$375,000		Bond 06/01/2023	\$280,000
Recreational Facilities General Obligation	05/01/2007	ISSUE ID: 13645 \$1,135,000		Bond 05/15/2017	\$940,000
Fire Vehicles	04/04/2001	ISSUE ID: 11357 \$125,000	4.21	Lease 01/20/2011	\$29,000
Renewable Airport	04/30/2002	ISSUE ID: 11743 \$100,000	4.50	Lease 01/20/2022	\$65,000
Renewable Land Acquisition	07/26/2004	ISSUE ID: 12812 \$3,176,000		Lease 07/31/2009	\$3,176,000
Renewable Fire Vehicles	10/09/2007	ISSUE ID: 13649 \$131,900		Lease 10/20/2019	\$117,961
General Obligation					\$21,807,961
TOTAL Nelson County					<hr/>
Nelson County Library Taxing District					
Library General Obligation	02/21/2006	ISSUE ID: 13021 \$3,475,000		Bond 06/15/2026	\$2,750,000
TOTAL Nelson County Library Taxing District					<hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson County Soil & Water Conservation Taxing District					
Equipment		ISSUE ID: 13132		Lease	
	01/06/2006	\$174,387	4.00	01/01/2011	
N/A					\$69,755
TOTAL Nelson County Soil & Water Conservation Taxing District					\$69,755
North Nelson Water District					
Water Revenue		ISSUE ID: 2359		Bond	
	07/01/1971	\$139,000	5.00	01/01/2010	
					\$8,000
Water Revenue		ISSUE ID: 2806		Bond	
	05/01/1975	\$430,000	5.00	01/01/2014	
					\$120,000
Water Revenue		ISSUE ID: 3253		Bond	
	08/01/1978	\$185,000	5.00	01/01/2017	
					\$81,000
Water Revenue		ISSUE ID: 8332		Bond	
	04/22/1993	\$583,000	5.63	01/01/2031	
					\$489,500
Water Revenue		ISSUE ID: 10382		Bond	
	04/01/1998	\$2,500,000		01/01/2028	
					\$2,055,000
Refinancing Refunding Revenue		ISSUE ID: 14410		Bond	
	06/10/2010	\$1,595,000		07/01/2028	
N/A					\$1,595,000
TOTAL North Nelson Water District					\$4,348,500
Nelson		TOTAL OUTSTANDING			\$130,643,145

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas					
City of Carlisle					
Gas, Water and Sewer Revenue	06/21/2000	ISSUE ID: 10964 \$402,000	4.50	Bond 01/01/2039	\$363,000
Fire Vehicles General Obligation	01/30/2008	ISSUE ID: 13768 \$100,000	4.25	Bond 01/01/2023	\$95,100
Lease Purchase Renewable	09/16/1996	ISSUE ID: 9910 \$510,000	0.00	Lease 07/01/2016	\$252,000
TOTAL City of Carlisle					\$710,100
Nicholas County					
Hospital Public Corporation	01/01/1994	ISSUE ID: 8822 \$1,500,000	0.00	Bond 01/01/2014	\$585,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10287 \$700,000	0.00	Bond 01/01/2014	\$340,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10392 \$700,000		Bond 01/01/2014	\$340,000
Educational Development Industrial Revenue	12/21/2000	ISSUE ID: 11196 \$1,550,000	6.71	Bond 12/01/2015	\$1,550,000
Educational Development Industrial Revenue	12/01/2000	ISSUE ID: 11411 \$250,000		Bond 12/01/2015	\$150,000
Courthouse Improvement/Renov Renewable	09/24/1997	ISSUE ID: 10284 \$291,000	5.25	Lease 09/01/2012	\$81,456
Road Equipment Renewable	01/16/2007	ISSUE ID: 13299 \$19,500		Lease 07/20/2009	\$7,500
Vehicles General Obligation	09/17/2008	ISSUE ID: 13959 \$102,859		Lease 03/20/2010	\$102,859
Vehicles N/A	02/17/2009	ISSUE ID: 14073 \$102,859		Lease 01/20/2013	\$102,859
General Obligation Ambulance	07/27/2009	ISSUE ID: 14159 \$70,000		Lease 03/20/2014	\$70,000
TOTAL Nicholas County					\$3,329,674

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas County Water District					
Water Revenue	10/12/1979	ISSUE ID: 3496 \$247,000	4.00	Bond 01/01/2019	\$105,000
Water Revenue	02/10/1998	ISSUE ID: 10335 \$247,000	4.50	Bond 01/01/2037	\$215,500
Water Revenue	05/15/2001	ISSUE ID: 11410 \$95,000	4.50	Bond 01/01/2041	\$88,400
Water Revenue	08/09/2001	ISSUE ID: 11490 \$858,000	4.38	Bond 01/01/2040	\$784,500
Improvement Project Revenue	04/25/2007	ISSUE ID: 13392 \$203,000	4.13	Bond 01/01/2045	\$198,000
TOTAL Nicholas County Water District					<u>\$1,391,400</u>
Nicholas		TOTAL OUTSTANDING			<u>\$5,431,174</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio					
City of Beaver Dam					
Fire Vehicles		ISSUE ID: 12232		Lease	
	10/23/2003	\$165,000		01/20/2013	
N/A					\$70,395
Recreational Facilities		ISSUE ID: 13770		Lease	
	01/16/2008	\$250,000		03/01/2028	
General Obligation					\$239,891
TOTAL City of Beaver Dam					\$310,285
City of Centertown					
Water and Sewer		ISSUE ID: 6062		Bond	
Revenue	12/12/1986	\$381,000	5.00	10/30/2025	
					\$253,000
TOTAL City of Centertown					\$253,000
City of Fordsville					
Water and Sewer		ISSUE ID: 5909		Bond	
Revenue	02/20/1985	\$168,000	5.00	07/01/2021	
					\$94,000
TOTAL City of Fordsville					\$94,000
City of Hartford					
Water and Sewer		ISSUE ID: 10501		Bond	
Revenue	07/01/1998	\$1,655,000	0.00	07/01/2011	
					\$470,000
Water		ISSUE ID: 12367		Bond	
Revenue	06/25/2004	\$500,000	4.38	01/01/2043	
					\$478,000
Fire Vehicles		ISSUE ID: 14136		Lease	
N/A	04/30/2009	\$103,987		04/01/2019	
General Obligation					\$103,255
TOTAL City of Hartford					\$1,051,255
City of Rockport					
Water		ISSUE ID: 10499		Lease	
	10/01/1998	\$315,000	6.00	09/15/2028	
Renewable					\$265,000
TOTAL City of Rockport					\$265,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County					
Pollution Control Revenue	06/30/1983	ISSUE ID: 5004 \$58,800,000	0.00	Bond 06/30/2013	\$58,800,000
Hospital Public Corporation	03/01/1995	ISSUE ID: 9180 \$5,190,000	0.00	Bond 03/01/2015	\$2,275,000
Pollution Control Refunding Revenue	08/01/2001	ISSUE ID: 11822 \$83,300,000		Bond 10/01/2022	\$83,300,000
Water Revenue	11/01/2003	ISSUE ID: 12267 \$1,865,000		Bond 08/01/2023	\$1,495,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12532 \$1,450,000		Bond 09/01/2033	\$1,450,000
Hospital Revenue	08/01/2005	ISSUE ID: 12765 \$4,240,000		Bond 03/01/2015	\$2,720,000
Industrial Facility Industrial Revenue	07/28/2005	ISSUE ID: 12845 \$4,070,000	4.25	Bond 12/01/2010	\$3,835,000
Industrial Facility Industrial Revenue	10/27/2005	ISSUE ID: 13575 \$2,300,000		Bond 10/01/2020	\$2,300,000
County Road Garage Renewable Court Facility	07/12/1996	ISSUE ID: 9936 \$106,000	0.00	Lease 07/20/2016	\$47,427
Renewable Court Facility	05/16/2000	ISSUE ID: 11127 \$250,000		Lease 05/20/2010	\$27,870
Renewable Court Facility	05/16/2000	ISSUE ID: 11250 \$250,000		Lease 05/20/2010	\$27,870
Renewable Road Equipment	07/15/2005	ISSUE ID: 12867 \$184,775	3.39	Lease 07/20/2009	\$49,775
Renewable Improvement Project	09/01/2005	ISSUE ID: 13041 \$1,600,000	4.92	Lease 09/01/2025	\$1,407,487
Renewable Land Acquisition	01/14/2008	ISSUE ID: 13772 \$250,000		Lease 01/20/2023	\$233,577
General Obligation Refinancing	03/10/2009	ISSUE ID: 14101 \$103,194		Lease 01/20/2013	\$103,194
General Obligation Emergency Services Building & / N/A	08/05/2009	ISSUE ID: 14195 \$300,000		Lease 08/20/2017	\$299,999
TOTAL Ohio County					\$158,372,199

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Ohio County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County Water District					
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8586 \$3,514,177	0.00	Bond 01/30/2015	\$2,871,338
Water Revenue	08/01/1998	ISSUE ID: 10500 \$4,000,000	0.00	Bond 08/01/2028	\$3,220,000
Water Revenue	08/01/2000	ISSUE ID: 11403 \$4,035,000		Bond 08/01/2030	\$3,515,000
TOTAL Ohio County Water District					<hr/> \$9,606,338 <hr/>
Ohio		TOTAL OUTSTANDING			<hr/> \$169,952,077 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham					
Ballardsville Fire Protection District					
Fire Equipment		ISSUE ID: 12736		Lease	
	04/12/2005	\$230,000	3.95	04/12/2010	
General Obligation					\$46,000
TOTAL Ballardsville Fire Protection District					\$46,000
City of Crestwood					
Ky Infrastructure Authority Loan		ISSUE ID: 10434		Bond	
Public Corporation	05/08/1998	\$5,605,118	0.00	12/01/2019	\$3,592,566
Recreational Facilities		ISSUE ID: 11475		Bond	
Revenue	05/01/2001	\$2,100,000	7.25	08/01/2012	\$443,346
Property Acquisition/Improvermer		ISSUE ID: 12658		Bond	
Revenue	12/10/2004	\$500,000	3.65	12/01/2009	\$416,923
Property Acquisition/Improvermer		ISSUE ID: 12659		Bond	
Revenue	12/10/2004	\$500,000		12/01/2009	\$387,500
Educational Development		ISSUE ID: 13027		Bond	
Revenue	02/01/2006	\$900,000		02/01/2021	\$790,932
Educational Development		ISSUE ID: 13028		Bond	
Revenue	02/01/2006	\$500,000		03/01/2021	\$410,750
Refinancing		ISSUE ID: 13711		Bond	
Revenue	11/19/2007	\$6,000,000	5.53	11/19/2032	\$5,817,595
Property Acquisition/Improvermer		ISSUE ID: 13228		Lease	
Renewable	10/16/2006	\$1,500,000	4.66	10/16/2010	\$1,166,434
TOTAL City of Crestwood					\$13,026,046

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of LaGrange					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5901 \$2,800,000		Bond 06/01/2011	\$535,000
City Hall Public Corporation	07/01/1983	ISSUE ID: 6692 \$434,000	5.00	Bond 01/01/2012	\$80,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10824 \$832,777	2.60	Bond 06/01/2016	\$319,292
Real Property Revenue	07/01/2005	ISSUE ID: 13057 \$10,000,000		Bond 12/01/2030	\$7,425,000
Refinancing General Obligation N/A	03/25/2010	ISSUE ID: 14343 \$1,730,000		Bond 03/01/2020	\$1,730,000
Roads Renewable	08/25/1999	ISSUE ID: 11062 \$3,000,000		Lease 03/15/2020	\$1,890,000
Wastewater General Obligation	04/01/2004	ISSUE ID: 12361 \$400,000	2.23	Lease 04/15/2024	\$318,378
Community Center N/A	03/22/2006	ISSUE ID: 13033 \$1,250,000	4.60	Lease 03/01/2028	\$1,210,000
Golf Course Acquisition/Improvement General Obligation	03/28/2007	ISSUE ID: 13616 \$1,175,000	4.80	Lease 03/20/2027	\$1,155,000
TOTAL City of LaGrange					\$14,662,670
City of Pewee Valley					
City Hall General Obligation	12/03/2004	ISSUE ID: 12604 \$260,000	3.49	Lease 12/03/2011	\$103,676
TOTAL City of Pewee Valley					\$103,676
LaGrange Fire Protection District					
Fire Vehicles N/A General Obligation	12/28/2009	ISSUE ID: 14257 \$500,000	3.69	Lease 01/15/2010	\$500,000
Fire Vehicles N/A General Obligation	12/28/2009	ISSUE ID: 14258 \$800,000		Lease 01/15/2020	\$800,000
TOTAL LaGrange Fire Protection District					\$1,300,000
North Oldham Fire Protection District					
Fire Station General Obligation	08/01/2003	ISSUE ID: 12256 \$2,845,000		Bond 08/01/2033	\$2,755,000
Fire Vehicles Renewable	10/12/2006	ISSUE ID: 13227 \$440,000	4.85	Lease 10/12/2016	\$342,910
Vehicles N/A General Obligation	06/23/2010	ISSUE ID: 14395 \$880,000	3.65	Lease 06/23/2020	\$880,000
TOTAL North Oldham Fire Protection District					\$3,977,910

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County					
Court Facility Public Corporation	08/01/1994	ISSUE ID: 9190 \$2,500,000	0.00	Bond 08/01/2014	\$1,005,000
Recreational Facilities Public Corporation	06/01/1997	ISSUE ID: 10151 \$3,070,000	0.00	Bond 06/01/2017	\$1,585,000
Recreational Facilities Revenue	11/20/1998	ISSUE ID: 10588 \$4,000,000	0.00	Bond 12/30/2010	\$4,000,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11404 \$1,340,000		Bond 04/01/2012	\$415,000
Industrial Facility Industrial Revenue	11/01/2000	ISSUE ID: 11409 \$1,000,000	7.00	Bond 12/01/2025	\$1,000,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11692 \$157,498,252	7.00	Bond 12/26/2026	\$157,498,252
Court Facility Project General Obligation	06/01/2002	ISSUE ID: 11801 \$3,170,000		Bond 06/01/2022	\$2,320,000
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12027 \$33,719,511	7.00	Bond 12/26/2027	\$33,719,511
Justice Center Refunding Revenue	11/01/2004	ISSUE ID: 12516 \$1,690,000		Bond 08/01/2014	\$1,030,000
Industrial Facility Industrial Revenue	11/01/2005	ISSUE ID: 12942 \$2,265,000	3.75	Bond 11/01/2020	\$1,815,000
Refinancing General Obligation	08/24/2006	ISSUE ID: 13196 \$2,160,000		Bond 06/01/2017	\$1,645,000
Refinancing General Obligation	08/15/2006	ISSUE ID: 13681 \$2,155,000		Bond 06/01/2017	\$1,645,000
Refinancing Renewable Sewer	05/07/2001	ISSUE ID: 11306 \$945,000	4.88	Lease 02/01/2012	\$299,000
General Obligation Wastewater	06/14/2001	ISSUE ID: 11443 \$4,000,000	5.76	Lease 06/20/2031	\$3,425,000
N/A	12/13/2005	ISSUE ID: 12957 \$7,815,000	3.27	Lease 07/15/2018	\$7,240,000
TOTAL Oldham County					\$218,641,763
Oldham County Library Taxing District					
Library General Obligation	09/19/2007	ISSUE ID: 13515 \$4,990,000	4.00	Bond 12/01/2026	\$4,480,000
TOTAL Oldham County Library Taxing District					\$4,480,000

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Oldham County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County Public Health Taxing District					
Building		ISSUE ID: 12230		Lease	
	10/09/2003	\$700,000	2.18	10/20/2028	
Renewable					\$583,188
TOTAL	Oldham County Public Health Taxing District				<u>\$583,188</u>
Oldham		TOTAL OUTSTANDING			<u>\$256,821,254</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owen					
City of Owenton					
Water Revenue	06/12/1978	ISSUE ID: 3349 \$310,000	5.00	Bond 10/01/2017	\$132,000
Water Revenue	10/31/1989	ISSUE ID: 6725 \$287,000	5.00	Bond 10/30/2027	\$205,000
Sewer Revenue	10/31/1989	ISSUE ID: 6734 \$1,474,000	5.00	Bond 10/01/2027	\$1,059,000
Water Revenue	08/03/1995	ISSUE ID: 9459 \$950,000	4.50	Bond 10/01/2034	\$810,000
Water Revenue	08/03/1995	ISSUE ID: 9460 \$248,000	4.50	Bond 10/01/2034	\$208,500
TOTAL City of Owenton					\$2,414,500
Owen County					
Court Facility Project Lease Revenue	05/13/2008	ISSUE ID: 13861 \$4,500,000	2.95	Bond 05/01/2010	\$4,500,000
Courthouse Annex Lease Revenue N/A	04/27/2010	ISSUE ID: 14359 \$12,555,000		Bond 05/01/2030	\$12,555,000
Ambulance	01/18/2008	ISSUE ID: 13769 \$75,000		Lease 01/20/2021	\$40,367
General Obligation					\$17,095,367
TOTAL Owen County					\$17,095,367
Tri-village Water District					
Water Revenue	07/02/1986	ISSUE ID: 5958 \$318,000	5.00	Bond 01/01/2025	\$259,000
Water Revenue	12/17/1987	ISSUE ID: 6279 \$87,000	5.00	Bond 01/01/2027	\$59,500
Water Revenue	04/19/1994	ISSUE ID: 8937 \$249,000	5.00	Bond 01/01/2033	\$203,000
Water Revenue	08/08/1996	ISSUE ID: 10111 \$829,000	4.88	Bond 01/01/2035	\$711,000
Water Revenue	03/09/2000	ISSUE ID: 11147 \$232,000	4.75	Bond 01/01/2038	\$207,000
TOTAL Tri-village Water District					\$1,439,500
Owen		TOTAL OUTSTANDING			\$20,949,367

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley					
City of Booneville					
Water and Sewer Revenue	12/17/1979	ISSUE ID: 3489 \$133,000	5.00	Bond 04/30/2019	\$61,000
Water and Sewer Revenue	01/06/1988	ISSUE ID: 6278 \$400,000	5.00	Bond 04/01/2027	\$277,000
Water and Sewer Revenue	05/05/1992	ISSUE ID: 8193 \$101,000	5.00	Bond 04/01/2031	\$79,100
Water and Sewer Revenue	08/31/1998	ISSUE ID: 10502 \$471,000	4.50	Bond 04/01/2038	\$417,600
Water and Sewer Revenue	08/24/1999	ISSUE ID: 11048 \$520,000	4.50	Bond 04/01/2038	\$462,000
Improvement Project Revenue	01/12/2006	ISSUE ID: 12999 \$523,000	4.25	Bond 04/01/2044	\$504,900
Water and Sewer Revenue	10/13/2006	ISSUE ID: 13210 \$177,000	2.63	Bond 04/01/2045	\$173,000
Water and Sewer Revenue	01/31/2007	ISSUE ID: 13296 \$177,000	4.13	Bond 04/01/2045	\$173,000
TOTAL City of Booneville					\$2,147,600
Owsley County					
Health Department/Center Revenue	08/25/1997	ISSUE ID: 10454 \$600,000	4.50	Bond 03/01/2027	\$600,000
Road Equipment Renewable Equipment	12/08/2006	ISSUE ID: 13282 \$58,000		Lease 12/20/2011	\$38,000
General Obligation Building	06/01/2007	ISSUE ID: 13446 \$35,500		Lease 07/20/2017	\$22,356
General Obligation Ambulance	08/11/2008	ISSUE ID: 13929 \$60,000		Lease 08/20/2018	\$60,000
N/A General Obligation Equipment	04/20/2009	ISSUE ID: 14118 \$33,625		Lease 03/20/2012	\$33,625
N/A General Obligation Equipment	05/26/2009	ISSUE ID: 14133 \$88,000		Lease 05/20/2015	\$88,000
N/A General Obligation Vehicles	06/29/2009	ISSUE ID: 14180 \$115,000		Lease 06/20/2012	\$111,782
N/A General Obligation	01/25/2010	ISSUE ID: 14280 \$35,000		Lease 11/20/2015	\$35,000
TOTAL Owsley County					\$988,763

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Owsley County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley County Extension Taxing District					
Building		ISSUE ID: 13266		Lease	
	12/15/2006	\$200,000		07/20/2031	
General Obligation					\$190,000
TOTAL	Owsley County Extension Taxing District				<u>\$190,000</u>
Owsley		TOTAL OUTSTANDING			<u>\$3,326,363</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton					
City of Butler					
Water and Sewer Revenue	05/21/1987	ISSUE ID: 6133 \$286,000	7.63	Bond 01/30/2026	\$234,000
Refinancing Revenue	03/25/2003	ISSUE ID: 12067 \$213,000		Bond 01/01/2019	\$153,000
TOTAL City of Butler					\$387,000
City of Falmouth					
Lease Purchase Renewable	04/07/1992	ISSUE ID: 8113 \$1,200,000	0.00	Lease 05/01/2012	\$660,000
TOTAL City of Falmouth					\$660,000
East Pendleton Water District					
Water Revenue	03/22/1973	ISSUE ID: 2490 \$418,000	5.00	Bond 01/01/2012	\$71,000
Ky Infrastructure Authority Loan Public Corporation	04/08/1998	ISSUE ID: 10616 \$244,590	0.00	Bond 06/01/2017	\$123,118
Improvement Project Revenue	02/22/2007	ISSUE ID: 13322 \$195,000	4.13	Bond 01/01/2045	\$190,700
Improvement Project Revenue	02/22/2007	ISSUE ID: 13323 \$100,000	4.13	Bond 01/01/2045	\$97,800
TOTAL East Pendleton Water District					\$482,618
Pendleton County					
Courthouse Annex Lease Revenue	01/30/2007	ISSUE ID: 13761 \$11,775,000		Bond 12/01/2027	\$11,365,000
Lease Purchase Renewable	01/01/1994	ISSUE ID: 8887 \$2,305,000	0.00	Lease 02/01/2014	\$825,000
Lease Purchase Renewable	04/03/1997	ISSUE ID: 9935 \$110,000	5.35	Lease 01/30/2017	\$59,000
Water N/A	07/31/2003	ISSUE ID: 12185 \$1,328,448	3.80	Lease 06/01/2013	\$591,968
Building General Obligation	03/12/2003	ISSUE ID: 12583 \$122,000	0.00	Lease 07/01/2012	\$48,800
Vehicles General Obligation	06/10/2008	ISSUE ID: 13877 \$120,000		Lease 09/20/2009	\$120,000
TOTAL Pendleton County					\$13,009,768
Pendleton County Health Taxing District					
Public Project Renewable	08/12/1999	ISSUE ID: 10951 \$150,000		Lease 08/20/2014	\$61,318
TOTAL Pendleton County Health Taxing District					\$61,318

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton County Water District					
Water Revenue	05/26/1978	ISSUE ID: 3350 \$263,000	5.00	Bond 12/01/2017	\$111,000
Water Revenue	02/25/1998	ISSUE ID: 6697 \$273,000	6.50	Bond 12/01/2026	\$223,000
Water Revenue	04/02/1998	ISSUE ID: 10344 \$747,000	5.13	Bond 12/01/2037	\$696,500
Water Revenue	06/27/2001	ISSUE ID: 11500 \$374,000		Bond 01/01/2024	\$285,000
Water Revenue	01/28/2005	ISSUE ID: 12667 \$596,000	4.50	Bond 01/01/2044	\$580,000
TOTAL Pendleton County Water District					<u>\$1,895,500</u>
Pendleton		TOTAL OUTSTANDING			<u>\$16,496,204</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry					
City of Buckhorn					
Health Care Facility Revenue	06/01/2000	ISSUE ID: 11401 \$1,805,000		Bond 06/01/2020	\$1,235,000
TOTAL City of Buckhorn					<u>\$1,235,000</u>
City of Hazard					
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10825 \$6,511,067	0.60	Bond 06/01/2017	\$2,532,223
Water Revenue	12/10/2001	ISSUE ID: 11611 \$1,248,000	4.50	Bond 01/01/2039	\$1,126,500
Water Revenue	12/10/2001	ISSUE ID: 11612 \$752,000	4.50	Bond 01/01/2039	\$678,500
Sewer Revenue	07/09/2003	ISSUE ID: 12155 \$450,000	4.50	Bond 01/01/2043	\$430,000
Medical Equipment Revenue	02/15/2007	ISSUE ID: 13340 \$4,600,000	4.95	Bond 02/01/2017	\$3,723,365
Health Care Facility Industrial Revenue N/A	10/29/2009	ISSUE ID: 14213 \$8,750,000		Bond 11/01/2016	\$8,750,000
Improvement Project Revenue N/A	01/27/2010	ISSUE ID: 14294 \$1,569,000	4.00	Bond 01/01/2048	\$1,569,000
Fire Vehicles General Obligation Building	10/27/2003	ISSUE ID: 12246 \$647,625	4.75	Lease 09/01/2014	\$361,060
General Obligation	07/28/2006	ISSUE ID: 13538 \$884,234	6.18	Lease 07/28/2026	\$813,558
TOTAL City of Hazard					<u>\$19,984,206</u>
City of Vicco					
Multiple Purposes Revenue	06/27/2007	ISSUE ID: 13432 \$625,000	5.75	Bond 07/01/2032	\$599,310
TOTAL City of Vicco					<u>\$599,310</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry County					
Industrial Facility Industrial Revenue	09/01/1983	ISSUE ID: 5131 \$1,000,000		Bond 05/01/2013	\$1,000,000
Health Department/Center Revenue	08/21/1984	ISSUE ID: 5602 \$26,100,000		Bond 08/01/2014	\$12,700,000
Solid Waste Revenue	06/29/1994	ISSUE ID: 9608 \$43,500,000	7.00	Bond 06/01/2024	\$43,500,000
Industrial Facility Industrial Revenue	12/15/1993	ISSUE ID: 9620 \$103,000,000	6.50	Bond 12/01/2018	\$103,000,000
Solid Waste Revenue	05/14/1997	ISSUE ID: 10005 \$11,650,000	0.00	Bond 04/01/2027	\$11,650,000
Health Department/Center Revenue	06/01/1996	ISSUE ID: 10096 \$3,155,000	0.00	Bond 06/01/2016	\$1,555,000
Solid Waste Revenue	09/22/1998	ISSUE ID: 10504 \$6,712,000	0.00	Bond 09/01/2028	\$6,712,000
Justice Center Revenue	04/04/2002	ISSUE ID: 11717 \$6,240,000		Bond 10/01/2022	\$4,855,000
Justice Center Lease Revenue	01/04/2001	ISSUE ID: 11893 \$2,250,000	5.60	Bond 05/20/2022	\$1,700,000
Roads General Obligation	09/30/2005	ISSUE ID: 12764 \$1,030,000		Bond 10/01/2015	\$760,000
Improvement Project Revenue	03/30/2007	ISSUE ID: 13356 \$4,600,000	4.95	Bond 03/30/2022	\$4,375,191
Roads General Obligation	08/01/2007	ISSUE ID: 13638 \$1,035,000	4.00	Bond 06/01/2010	\$1,035,000
Refinancing General Obligation N/A	01/05/2010	ISSUE ID: 14297 \$1,125,000		Bond 06/01/2018	\$1,125,000
Detention Facility General Obligation N/A	11/27/2007	ISSUE ID: 14298 \$4,975,000	3.85	Bond 12/01/2026	\$4,975,000
Lease Purchase Renewable Vehicles	05/03/1998	ISSUE ID: 10452 \$1,930,000	0.00	Lease 06/01/2018	\$1,115,000
General Obligation Roads	07/27/2007	ISSUE ID: 13505 \$152,142		Lease 01/20/2011	\$82,142
General Obligation Road Equipment	10/31/2006	ISSUE ID: 13552 \$495,000		Lease 11/01/2016	\$415,000
General Obligation Vehicles	11/05/2007	ISSUE ID: 13718 \$79,682		Lease 11/20/2012	\$56,571
General Obligation	03/11/2008	ISSUE ID: 13807 \$33,723		Lease 03/20/2012	\$23,724

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Perry County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Equipment		ISSUE ID: 14186		Lease	
N/A	08/17/2009	\$175,682		07/20/2014	
General Obligation					\$175,682
Road, Bridge and Street		ISSUE ID: 14214		Lease	
N/A	10/13/2009	\$2,000,000		09/20/2019	
General Obligation					\$2,000,000
TOTAL Perry County					\$202,810,311
Perry County Library Taxing District					
Library		ISSUE ID: 13891		Bond	
General Obligation	08/01/2008	\$3,915,000		08/01/2020	
					\$3,915,000
TOTAL Perry County Library Taxing District					\$3,915,000
Perry County Sanitation District #1					
Improvement Project		ISSUE ID: 14378		Bond	
Revenue	06/01/2010	\$240,000	2.50	01/01/2030	
N/A					\$240,000
TOTAL Perry County Sanitation District #1					\$240,000
Perry		TOTAL OUTSTANDING			\$228,783,827

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Pike County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike City of Coal Run Village					
Land Acquisition		ISSUE ID: 14203		Lease	
N/A	09/15/2009	\$185,000	4.01	09/15/2014	
General Obligation					\$185,000
TOTAL City of Coal Run Village					<u>\$185,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pikeville					
Hospital Revenue	07/01/1969	ISSUE ID: 2224 \$1,000,000	4.75	Bond 07/01/2009	\$55,000
Hospital Revenue	07/01/1969	ISSUE ID: 2225 \$1,500,000	4.75	Bond 07/01/2009	\$90,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5850 \$1,000,000	0.00	Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5851 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5852 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5853 \$1,000,000		Bond 11/30/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5854 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5855 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5856 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5857 \$1,000,000		Bond 11/01/2015	\$1,000,000
Multi-Family Housing Revenue	07/01/1985	ISSUE ID: 5996 \$1,500,000		Bond 07/01/2015	\$750,000
Water and Sewer Revenue	01/29/1987	ISSUE ID: 6098 \$3,354,000	5.00	Bond 02/01/2025	\$2,153,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8639 \$471,966	0.00	Bond 06/30/2013	\$136,268
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8653 \$3,061,787	2.30	Bond 06/30/2012	\$553,086
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10593 \$2,285,000	0.00	Bond 02/01/2021	\$1,565,000
Water and Sewer Revenue	02/01/2001	ISSUE ID: 11212 \$668,000	4.50	Bond 02/01/2040	\$612,500
Educational Development Revenue	06/29/2000	ISSUE ID: 11399 \$2,500,000		Bond 06/29/2030	\$2,500,000
Recreational Facilities General Obligation	06/11/2003	ISSUE ID: 12156 \$1,440,000	3.10	Bond 06/01/2018	\$945,000
Water and Sewer Refunding Revenue	03/24/2004	ISSUE ID: 12325 \$2,639,000		Bond 01/01/2023	\$2,179,000

June 30, 2010

Pike County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13402 \$781,527	4.75	Bond 01/01/2040	\$759,639
TOTAL City of Pikeville					\$20,298,493
Mountain Water District					
Water Revenue	12/01/1973	ISSUE ID: 2660 \$270,000	4.75	Bond 12/01/2012	\$52,000
Water Revenue	02/09/1982	ISSUE ID: 4937 \$548,000	5.00	Bond 01/01/2021	\$289,000
Water Revenue	03/17/1988	ISSUE ID: 6318 \$500,000	5.00	Bond 01/01/2027	\$345,000
Water Revenue	12/03/1991	ISSUE ID: 8055 \$1,488,000	5.00	Bond 01/01/2030	\$1,134,000
Water Revenue	03/08/1985	ISSUE ID: 8190 \$713,000	9.50	Bond 01/01/2024	\$543,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8655 \$186,711	3.30	Bond 06/30/2012	\$30,538
Water Revenue	06/07/1994	ISSUE ID: 8993 \$662,000	4.50	Bond 01/01/2032	\$527,000
Water Revenue	08/10/1995	ISSUE ID: 9454 \$1,334,000	4.50	Bond 01/01/2035	\$1,120,000
Water and Sewer Revenue	10/02/1997	ISSUE ID: 10286 \$176,000	4.50	Bond 01/01/2037	\$153,500
Water and Sewer Revenue	01/12/1999	ISSUE ID: 10590 \$2,540,000	4.50	Bond 01/01/2039	\$2,248,000
Water Revenue	07/26/2002	ISSUE ID: 11852 \$800,000	3.25	Bond 01/01/2042	\$742,000
Sewer Revenue	10/23/2003	ISSUE ID: 12223 \$426,000	4.50	Bond 01/01/2043	\$407,000
Equipment Revenue	05/20/2004	ISSUE ID: 12334 \$1,760,000	4.38	Bond 01/01/2020	\$1,398,000
Improvement Project Revenue	07/22/2005	ISSUE ID: 12839 \$740,000	4.13	Bond 01/01/2044	\$716,000
Improvement Project Revenue	06/22/2007	ISSUE ID: 13437 \$650,000	4.13	Bond 01/01/2046	\$643,000
Improvement Project Revenue	06/22/2007	ISSUE ID: 13438 \$1,650,000	4.13	Bond 01/01/2045	\$1,615,000
Improvement Project Revenue N/A	04/30/2009	ISSUE ID: 14124 \$650,000	4.50	Bond 01/01/2047	\$650,000
TOTAL Mountain Water District					\$12,613,038

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike County					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5997 \$5,000,000		Bond 12/01/2015	\$2,558,022
Nursing Home Revenue	09/01/1997	ISSUE ID: 10289 \$3,435,000	0.00	Bond 03/01/2027	\$2,700,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12698 \$5,830,000		Bond 03/01/2036	\$5,505,000
Refinancing Refunding Revenue	09/01/2004	ISSUE ID: 12823 \$4,320,000		Bond 09/01/2018	\$3,290,000
Building Revenue	09/29/2006	ISSUE ID: 13212 \$650,000	5.25	Bond 10/01/2026	\$597,530
Refinancing Revenue	12/28/2006	ISSUE ID: 13314 \$725,000		Bond 01/01/2027	\$684,324
Refinancing Revenue	11/30/2007	ISSUE ID: 13755 \$540,000		Bond 12/01/2027	\$515,471
Courthouse/Administration Buildi Renewable	06/17/1991	ISSUE ID: 8018 \$5,000,000	5.95	Lease 06/01/2016	\$2,260,096
Courthouse/Administration Buildi Renewable	06/29/1993	ISSUE ID: 8718 \$600,000	4.48	Lease 06/01/2018	\$289,397
Vehicles N/A	03/22/2007	ISSUE ID: 13357 \$56,744		Lease 01/20/2011	\$26,744
Vehicles General Obligation	08/19/2008	ISSUE ID: 13927 \$432,041		Lease 02/20/2010	\$432,041
Vehicles General Obligation	07/30/2008	ISSUE ID: 13939 \$432,041		Lease 02/20/2010	\$432,041
TOTAL Pike County					<u>\$19,290,666</u>
Pike		TOTAL OUTSTANDING			<u>\$52,387,197</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell					
Beech Fork Water Commission					
Water Revenue	04/18/2001	ISSUE ID: 11400 \$346,000	4.50	Bond 01/01/2040	\$317,000
Water Revenue	10/01/2000	ISSUE ID: 11413 \$346,000	4.50	Bond 01/01/2040	\$317,000
TOTAL Beech Fork Water Commission					\$634,000
City of Clay City					
Sewer Revenue	07/01/1970	ISSUE ID: 2218 \$92,000	4.13	Bond 07/01/2010	\$10,500
Water Revenue	04/11/1983	ISSUE ID: 4895 \$292,000	5.00	Bond 07/01/2022	\$171,000
Sewer Revenue	01/15/1991	ISSUE ID: 6926 \$117,000	5.00	Bond 07/01/2029	\$88,500
Sewer Revenue	08/27/1993	ISSUE ID: 8798 \$95,000	5.00	Bond 07/01/2032	\$79,000
Sewer Revenue	08/27/1993	ISSUE ID: 8801 \$17,000	5.00	Bond 07/01/2032	\$13,900
Water Revenue	03/08/1996	ISSUE ID: 9589 \$102,000	4.50	Bond 01/01/2035	\$85,600
Sewer Revenue	04/26/2000	ISSUE ID: 11088 \$160,000	4.50	Bond 07/01/2039	\$146,600
TOTAL City of Clay City					\$595,100
City of Stanton					
Water and Sewer Revenue	11/28/1977	ISSUE ID: 3159 \$730,000	5.00	Bond 04/01/2016	\$488,000
Water and Sewer Revenue	04/23/1981	ISSUE ID: 3654 \$568,000	5.00	Bond 04/01/2020	\$281,000
Water and Sewer Revenue	03/23/1982	ISSUE ID: 4949 \$178,000	5.00	Bond 04/01/2015	\$58,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6466 \$544,000	5.00	Bond 04/01/2027	\$393,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6467 \$551,000	5.00	Bond 04/01/2027	\$457,000
Water and Sewer Revenue	10/25/2000	ISSUE ID: 11414 \$256,000	4.50	Bond 04/01/2040	\$234,500
TOTAL City of Stanton					\$1,911,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell County					
County Jail Revenue	02/15/1987	ISSUE ID: 6571 \$262,451	0.00	Bond 10/01/2014	\$102,204
Roads General Obligation	08/01/2001	ISSUE ID: 11626 \$780,000		Bond 08/01/2011	\$270,000
Detention Facility General Obligation	07/03/2003	ISSUE ID: 12537 \$475,000	5.15	Lease 07/03/2023	\$386,567
Detention Facility General Obligation	06/15/2005	ISSUE ID: 12776 \$300,000	5.50	Lease 06/15/2025	\$263,120
Detention Facility General Obligation	10/02/2006	ISSUE ID: 13237 \$475,000		Lease 10/01/2016	\$437,512
Roads Renewable Vehicles	06/29/2007	ISSUE ID: 13613 \$500,000		Lease 01/20/2013	\$425,000
Renewable Vehicles	06/11/2008	ISSUE ID: 13879 \$102,655		Lease 09/20/2009	\$102,655
TOTAL Powell County					\$1,987,058
Powell County Extension Taxing District					
Multiple Purposes N/A General Obligation	11/09/2009	ISSUE ID: 14251 \$300,000		Lease 10/20/2024	\$300,000
TOTAL Powell County Extension Taxing District					\$300,000
Powell's Valley Water District					
Water Revenue	07/01/1970	ISSUE ID: 2163 \$278,000	5.00	Bond 01/01/2010	\$15,000
Water Revenue	01/12/1988	ISSUE ID: 6266 \$239,000	5.00	Bond 01/01/2027	\$166,000
Water Revenue	07/09/1992	ISSUE ID: 8499 \$194,000	5.00	Bond 01/01/2031	\$149,000
Water Revenue	01/06/1995	ISSUE ID: 9195 \$631,000	4.50	Bond 01/01/2033	\$516,000
Water Revenue	01/06/1995	ISSUE ID: 9196 \$460,000	4.50	Bond 01/01/2033	\$370,000
Water and Sewer Revenue	11/01/2002	ISSUE ID: 11979 \$300,000	4.50	Bond 01/01/2042	\$283,000
Water Revenue	08/12/2004	ISSUE ID: 12392 \$600,000	4.50	Bond 01/01/2044	\$580,000
Water and Sewer Revenue	10/16/2006	ISSUE ID: 13232 \$27,000	4.38	Bond 01/01/2045	\$26,400
TOTAL Powell's Valley Water District					\$2,105,400

June 30, 2010

Powell County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell		TOTAL OUTSTANDING			<hr/> \$7,533,058 <hr/>

June 30, 2010

Pulaski County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski					
City of Burnside					
Water Revenue	05/29/1998	ISSUE ID: 8485 \$671,000	4.50	Bond 07/01/2037	\$594,800
Water Revenue	05/05/1994	ISSUE ID: 8962 \$199,000	4.50	Bond 07/01/2032	\$162,700
Improvement Project Revenue	02/21/2007	ISSUE ID: 13324 \$611,000	4.13	Bond 07/01/2045	\$605,000
TOTAL City of Burnside					\$1,362,500
City of Eubank					
Water Revenue	07/01/1971	ISSUE ID: 2307 \$446,000	5.00	Bond 01/01/2011	\$56,000
Water Revenue	10/19/1988	ISSUE ID: 6411 \$545,000	5.00	Bond 01/01/2028	\$390,000
Water Revenue	04/17/1990	ISSUE ID: 6747 \$754,000	5.00	Bond 01/01/2029	\$557,000
Water Revenue	11/30/1995	ISSUE ID: 9523 \$681,000	4.50	Bond 01/01/2034	\$569,000
Water Revenue	09/25/1998	ISSUE ID: 10594 \$217,000	4.50	Bond 01/01/2038	\$192,600
Water Revenue	12/15/2004	ISSUE ID: 12648 \$671,000	4.50	Bond 01/01/2043	\$641,000
Water Revenue	12/15/2004	ISSUE ID: 12651 \$368,000	4.38	Bond 01/01/2043	\$351,000
Industrial Park Revenue N/A	04/29/2010	ISSUE ID: 14364 \$1,800,000	2.50	Bond 01/01/2049	\$1,800,000
Improvement Project Revenue N/A	04/29/2010	ISSUE ID: 14365 \$925,000	2.50	Bond 01/01/2049	\$925,000
TOTAL City of Eubank					\$5,481,600
City of Ferguson					
Sewer Revenue	04/11/1990	ISSUE ID: 6711 \$184,000	5.00	Bond 01/01/2029	\$135,000
TOTAL City of Ferguson					\$135,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Science Hill					
Sewer Revenue	03/22/1993	ISSUE ID: 8510 \$572,000	5.00	Bond 01/01/2031	\$446,500
Sewer Revenue	02/21/1995	ISSUE ID: 9288 \$134,000	5.13	Bond 01/01/2035	\$114,600
Water Revenue	04/10/1991	ISSUE ID: 9681 \$178,000	5.00	Bond 05/01/2030	\$135,000
Water and Sewer Revenue	05/21/1996	ISSUE ID: 9706 \$136,500	4.50	Bond 05/01/2036	\$118,400
Fire Protection Public Corporation	05/06/1998	ISSUE ID: 10399 \$188,500	4.75	Bond 01/01/2013	\$65,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12636 \$814,000	4.50	Bond 05/01/2043	\$780,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12637 \$195,000	4.50	Bond 05/01/2043	\$187,000
TOTAL City of Science Hill					\$1,846,500
City of Somerset					
Industrial Facility Industrial Revenue	09/28/1989	ISSUE ID: 6752 \$10,000,000		Bond 08/01/2009	\$10,000,000
Industrial Facility Industrial Revenue	09/01/1990	ISSUE ID: 6864 \$995,000	0.00	Bond 09/01/2010	\$195,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1990	ISSUE ID: 8600 \$1,500,000	3.70	Bond 06/30/2010	\$52,431
Water Revenue	12/01/1998	ISSUE ID: 10592 \$3,990,000	0.00	Bond 12/01/2018	\$3,425,000
YMCA Revenue	04/13/2000	ISSUE ID: 10992 \$3,600,000		Bond 04/01/2015	\$1,800,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 11094 \$7,920,000		Bond 05/01/2025	\$7,920,000
Park and Swimming Pool, Recre General Obligation	03/03/2006	ISSUE ID: 12898 \$5,000,000	3.75	Lease 03/01/2016	\$3,905,895
TOTAL City of Somerset					\$27,298,326

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski County					
Utilities Revenue	12/15/1993	ISSUE ID: 8901 \$11,800,000		Bond 08/30/2023	\$11,800,000
Courthouse Annex Lease Revenue N/A	12/30/2008	ISSUE ID: 14030 \$14,205,000		Bond 12/01/2028	\$14,205,000
Courthouse Annex Lease Revenue N/A	01/15/2009	ISSUE ID: 14059 \$9,500,000		Bond 12/01/2028	\$9,500,000
Building Industrial Revenue N/A	04/14/2010	ISSUE ID: 14368 \$1,350,000		Bond 04/01/2035	\$1,350,000
Fire Protection Renewable Roads	11/29/2000	ISSUE ID: 11235 \$1,100,000		Lease 11/20/2010	\$187,416
Renewable Roads	01/13/2004	ISSUE ID: 12296 \$4,500,000	3.38	Lease 09/20/2013	\$2,433,850
Renewable Roads	03/26/2004	ISSUE ID: 12349 \$500,000	3.15	Lease 01/20/2014	\$269,285
Renewable Roads N/A	01/20/2004	ISSUE ID: 12657 \$3,281,039	4.32	Lease 01/20/2014	\$721,901
Equipment Renewable Equipment	03/02/2005	ISSUE ID: 12687 \$108,000	3.26	Lease 07/20/2009	\$23,000
Renewable Equipment	05/06/2005	ISSUE ID: 12785 \$304,000	3.32	Lease 01/20/2010	\$64,000
Renewable Equipment	07/13/2005	ISSUE ID: 12865 \$130,000	4.25	Lease 07/20/2010	\$50,000
Renewable Multiple Purposes	08/18/2005	ISSUE ID: 12883 \$190,000	3.51	Lease 01/20/2010	\$40,000
Renewable Road/Street Paving	05/20/2006	ISSUE ID: 13055 \$1,500,000	4.65	Lease 01/20/2011	\$640,000
Renewable Equipment	01/04/2008	ISSUE ID: 13774 \$185,000		Lease 01/20/2012	\$123,734
General Obligation					\$123,734
TOTAL Pulaski County					\$41,408,187
Pulaski County Library Taxing District					
Library General Obligation	12/19/2006	ISSUE ID: 13307 \$9,175,000		Bond 02/01/2027	\$8,535,000
Library General Obligation	01/04/2007	ISSUE ID: 13338 \$1,795,000		Bond 02/01/2027	\$1,670,000
Library General Obligation	03/26/2002	ISSUE ID: 11733 \$275,000		Lease 04/20/2017	\$160,171
TOTAL Pulaski County Library Taxing District					\$10,365,171

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Pulaski County Water District					
Water Revenue	05/20/1975	ISSUE ID: 2845 \$217,000	5.00	Bond 01/01/2014	\$66,000
Water Revenue	09/29/1987	ISSUE ID: 6251 \$1,122,000	5.00	Bond 01/01/2026	\$749,000
Water Revenue	06/25/1993	ISSUE ID: 9661 \$632,000	5.00	Bond 01/01/2032	\$505,500
Water Revenue	03/04/1997	ISSUE ID: 9863 \$1,234,000	4.50	Bond 01/01/2035	\$1,036,000
Water Revenue	01/17/2002	ISSUE ID: 11820 \$1,616,000	5.00	Bond 01/01/2025	\$1,298,500
Water Revenue	01/17/2002	ISSUE ID: 11821 \$1,164,000	4.50	Bond 01/01/2035	\$1,036,000
Water Revenue	02/07/2003	ISSUE ID: 12052 \$900,000	4.50	Bond 01/01/2042	\$849,000
Water Revenue	02/07/2003	ISSUE ID: 12053 \$550,000	4.50	Bond 01/01/2042	\$518,000
TOTAL Western Pulaski County Water District					<u>\$6,058,000</u>
Pulaski		TOTAL OUTSTANDING			<u>\$93,955,284</u>

June 30, 2010

Regional County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Regional					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$7,059,997
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$1,075,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$238,457
TOTAL					<u>\$10,078,454</u>
Regional		TOTAL OUTSTANDING			<u>\$10,078,454</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Robertson					
Roberston County Library Taxing District					
Library		ISSUE ID: 11677		Lease	
	01/31/2002	\$635,000		11/20/2021	
General Obligation					\$475,000
TOTAL Roberston County Library Taxing District					\$475,000
Robertson County					
Industrial Facility		ISSUE ID: 8769		Bond	
Industrial Revenue	12/01/1993	\$540,000	0.00	05/01/2013	\$160,000
Courthouse Annex		ISSUE ID: 13838		Bond	
Lease Revenue	04/02/2008	\$3,305,000		03/01/2033	\$3,210,000
TOTAL Robertson County					\$3,370,000
Robertson		TOTAL OUTSTANDING			\$3,845,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle					
City of Brodhead					
Water and Sewer Revenue	01/01/1971	ISSUE ID: 2409 \$301,000	5.75	Bond 01/01/2010	\$16,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10826 \$502,650	1.20	Bond 06/30/2016	\$176,948
Health Care Facility Revenue	01/02/2002	ISSUE ID: 11635 \$1,500,000	4.50	Bond 01/01/2022	\$975,000
Improvement Project Revenue N/A	06/10/2009	ISSUE ID: 14132 \$193,000	4.13	Bond 01/01/2047	\$193,000
TOTAL City of Brodhead					\$1,360,948
City of Livingston					
Water Revenue	01/23/1992	ISSUE ID: 9663 \$280,000	5.00	Bond 01/01/2030	\$210,000
TOTAL City of Livingston					\$210,000
City of Mount Vernon					
Water and Sewer Revenue	05/01/1998	ISSUE ID: 2059 \$3,355,000	0.00	Bond 01/01/2028	\$2,765,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8582 \$456,480	3.45	Bond 06/30/2012	\$75,511
Water and Sewer Revenue	06/04/1999	ISSUE ID: 10789 \$1,700,000	4.50	Bond 01/01/2038	\$1,509,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14381 \$2,428,000		Bond 01/01/2028	\$2,428,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12795 \$355,000		Lease 06/01/2028	\$315,000
TOTAL City of Mount Vernon					\$7,092,511

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle County					
Hospital Public Corporation	04/17/1980	ISSUE ID: 3484 \$543,000	5.00	Bond 11/01/2009	\$35,000
Water and Sewer Revenue	08/07/1990	ISSUE ID: 6832 \$130,000	5.00	Bond 01/01/2029	\$96,900
Court Facility Public Corporation	09/01/1997	ISSUE ID: 10394 \$1,830,000	0.00	Bond 09/30/2012	\$695,000
Hospital Revenue	10/01/2005	ISSUE ID: 12901 \$9,300,000		Bond 06/01/2030	\$8,595,000
Refinancing General Obligation	04/26/2007	ISSUE ID: 13634 \$1,300,000		Bond 06/30/2025	\$1,170,000
Equipment Renewable Real Property	03/27/2000	ISSUE ID: 11105 \$208,040		Lease 04/20/2010	\$20,437
Renewable Building	04/05/2002	ISSUE ID: 11737 \$108,000		Lease 04/20/2013	\$42,082
Renewable Ambulance	01/23/2003	ISSUE ID: 12109 \$55,000	3.96	Lease 01/20/2018	\$37,128
Renewable Fire Equipment	08/23/2004	ISSUE ID: 12413 \$50,000	1.90	Lease 03/20/2012	\$19,580
General Obligation Fire Station	06/04/2007	ISSUE ID: 13610 \$340,000	4.25	Lease 06/01/2012	\$215,000
General Obligation Fire Vehicles	11/27/2007	ISSUE ID: 13698 \$90,000		Lease 07/20/2027	\$87,000
General Obligation Ambulance	11/13/2007	ISSUE ID: 13713 \$65,000		Lease 11/20/2017	\$56,747
General Obligation Multiple Purposes	08/04/2008	ISSUE ID: 13936 \$30,000		Lease 08/20/2013	\$25,383
N/A General Obligation Road/Street Paving	05/18/2009	ISSUE ID: 14135 \$2,500,000		Lease 04/20/2029	\$2,493,000
N/A General Obligation Ambulance	06/22/2009	ISSUE ID: 14139 \$2,000,000		Lease 05/20/2024	\$2,000,000
N/A General Obligation	12/14/2009	ISSUE ID: 14259 \$58,000		Lease 11/20/2012	\$58,000
TOTAL Rockcastle County					\$15,646,258
Rockcastle		TOTAL OUTSTANDING			\$24,309,717

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Rowan

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Morehead					
Utilities Revenue	11/30/1979	ISSUE ID: 3444 \$600,000	5.00	Bond 12/01/2017	\$252,000
Utilities Revenue	11/30/1979	ISSUE ID: 3445 \$2,450,000	5.00	Bond 12/01/2017	\$1,032,000
Utilities Revenue	12/29/1981	ISSUE ID: 3880 \$3,392,000	5.00	Bond 12/01/2020	\$1,779,000
Utilities Revenue	01/22/1986	ISSUE ID: 5865 \$1,000,000	5.00	Bond 12/01/2022	\$591,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1989	ISSUE ID: 8580 \$2,134,874	0.00	Bond 07/30/2017	\$1,171,001
Sewer Revenue	07/02/1998	ISSUE ID: 10595 \$1,493,000	4.50	Bond 01/01/2037	\$1,314,500
Water Revenue	03/28/2002	ISSUE ID: 11707 \$5,000,000		Bond 12/01/2041	\$4,170,000
Water Revenue	03/28/2002	ISSUE ID: 11708 \$5,000,000		Bond 12/01/2041	\$472,000
Utilities Refunding	10/29/2003	ISSUE ID: 12248 \$2,341,100		Bond 01/01/2021	\$1,732,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12338 \$741,000		Bond 01/01/2022	\$564,000
Sewer Revenue	09/22/2005	ISSUE ID: 12919 \$1,500,000	4.25	Bond 12/01/2043	\$1,451,000
Property Acquisition/Improvement Renewable Multiple Purposes	02/14/1992	ISSUE ID: 8155 \$510,000	0.00	Lease 03/15/2012	\$135,000
Renewable Land Acquisition	12/09/1996	ISSUE ID: 10081 \$1,880,000	0.00	Lease 11/15/2017	\$1,025,000
Renewable Fire Station	03/26/2001	ISSUE ID: 11364 \$1,300,000		Lease 03/15/2021	\$885,000
General Obligation Fire Equipment	03/26/2001	ISSUE ID: 11365 \$325,000		Lease 06/15/2017	\$160,000
General Obligation Property Acquisition/Improvement	03/15/2002	ISSUE ID: 11718 \$111,100	5.14	Lease 07/15/2009	\$111,100
General Obligation Convention/Arts Center	06/03/2003	ISSUE ID: 12132 \$410,000		Lease 06/15/2023	\$311,750
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12451 \$4,970,000		Lease 09/15/2032	\$4,282,923
General Obligation	06/19/2003	ISSUE ID: 12452 \$1,520,000		Lease 02/15/2030	\$1,278,542

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Rowan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Police/Sheriff Vehicles		ISSUE ID: 12512		Lease	
	11/09/2004	\$135,000	2.23	11/03/2009	\$14,695
General Obligation Vehicles		ISSUE ID: 12917		Lease	
	09/02/2005	\$355,000	3.00	09/02/2015	\$238,255
General Obligation Improvement Project		ISSUE ID: 12958		Lease	
	12/15/2005	\$1,500,000	3.00	04/15/2034	\$1,393,320
General Obligation Parking Facilities		ISSUE ID: 13757		Lease	
	11/30/2007	\$1,250,000		01/01/2028	\$1,190,614
General Obligation Vehicles		ISSUE ID: 13758		Lease	
	11/14/2007	\$117,330	4.05	11/14/2011	\$73,142
General Obligation					\$73,142
TOTAL City of Morehead					\$25,627,842

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rowan County					
Detention Facility Public Corporation	09/01/1997	ISSUE ID: 10391 \$1,285,000	0.00	Bond 03/01/2012	\$335,000
Courthouse Improvement/Renov General Obligation	11/01/2006	ISSUE ID: 13684 \$675,000		Bond 11/01/2026	\$630,000
Courthouse Annex Lease Revenue	04/15/2008	ISSUE ID: 13825 \$4,500,000		Bond 04/01/2010	\$4,500,000
Courthouse Annex Lease Revenue N/A	07/15/2009	ISSUE ID: 14171 \$12,080,000		Bond 08/01/2028	\$12,080,000
Health Care Facility Industrial Revenue N/A	03/02/2010	ISSUE ID: 14342 \$6,000,000		Bond 04/01/2017	\$6,000,000
Land Acquisition Renewable	10/19/2000	ISSUE ID: 11237 \$1,500,000		Lease 06/01/2010	\$185,000
Fire Vehicles General Obligation	10/18/2001	ISSUE ID: 11581 \$170,000		Lease 05/20/2011	\$40,000
Improvement Project Renewable	09/07/2004	ISSUE ID: 12643 \$1,000,000		Lease 09/01/2024	\$860,000
Road Equipment Renewable	07/27/2005	ISSUE ID: 12866 \$239,920	3.51	Lease 07/20/2010	\$99,920
Vehicles Renewable	12/21/2006	ISSUE ID: 13310 \$30,433		Lease 01/20/2011	\$20,433
Equipment General Obligation	02/28/2008	ISSUE ID: 13778 \$134,200		Lease 01/20/2013	\$109,200
Ambulance General Obligation	03/19/2008	ISSUE ID: 13803 \$225,864		Lease 01/20/2013	\$183,864
Vehicles N/A	07/06/2009	ISSUE ID: 14175 \$153,750		Lease 06/20/2017	\$153,750
General Obligation Vehicles N/A	12/23/2009	ISSUE ID: 14308 \$24,500		Lease 12/20/2013	\$24,500
TOTAL Rowan County					\$25,221,667
Rowan County Library Taxing District					
Library N/A	12/30/2008	ISSUE ID: 14067 \$650,000	3.30	Lease 01/01/2011	\$650,000
General Obligation					\$650,000
TOTAL Rowan County Library Taxing District					\$650,000
Rowan County Public Health Taxing District					
Building Renewable	02/07/2006	ISSUE ID: 13015 \$2,300,000		Lease 07/20/2034	\$2,176,000
TOTAL Rowan County Public Health Taxing District					\$2,176,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rowan-Morehead-MSU Community Recycling Board					
Recycling Center		ISSUE ID: 11102		Lease	
	04/13/2000	\$150,000	5.75	06/01/2010	
Renewable					\$20,000
TOTAL	Rowan-Morehead-MSU Community Recycling Board				<u>\$20,000</u>
Rowan	TOTAL OUTSTANDING				<u>\$53,695,510</u>

June 30, 2010

Russell County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Russell					
City of Jamestown					
Water and Sewer Revenue	10/29/1982	ISSUE ID: 4941 \$800,000	5.00	Bond 03/01/2021	\$420,000
Water and Sewer Revenue	09/23/1988	ISSUE ID: 6434 \$270,000	5.00	Bond 03/01/2028	\$191,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 8123 \$10,000,000		Bond 12/01/2010	\$10,000,000
Water and Sewer Revenue	10/28/1992	ISSUE ID: 8442 \$673,000	5.00	Bond 03/01/2031	\$525,000
Water and Sewer Revenue	06/24/1994	ISSUE ID: 8972 \$462,000	4.50	Bond 03/01/2033	\$378,500
Water and Sewer Revenue	03/25/1999	ISSUE ID: 10685 \$269,000	4.75	Bond 03/01/2038	\$240,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12438 \$1,377,000		Bond 01/01/2028	\$1,171,000
Improvement Project Revenue N/A	06/25/2009	ISSUE ID: 14137 \$3,932,000	4.50	Bond 03/01/2048	\$3,932,000
TOTAL City of Jamestown					\$16,858,000
City of Russell Springs					
Water and Sewer Revenue	10/01/1974	ISSUE ID: 2732 \$239,500	4.75	Bond 10/01/2014	\$69,000
Water and Sewer Revenue	11/09/1981	ISSUE ID: 4901 \$430,000	5.00	Bond 10/01/2020	\$225,000
Water and Sewer Revenue	10/17/1986	ISSUE ID: 6052 \$298,000	5.00	Bond 10/01/2025	\$198,000
Water and Sewer Revenue	01/25/1996	ISSUE ID: 9477 \$605,000	4.50	Bond 10/01/2034	\$514,000
Water and Sewer Revenue	04/15/1997	ISSUE ID: 9915 \$1,300,000	4.50	Bond 10/01/2035	\$1,128,000
Sewer Revenue	06/21/2002	ISSUE ID: 11796 \$304,000	4.50	Bond 10/01/2041	\$286,600
Water and Sewer Revenue	07/16/2004	ISSUE ID: 12389 \$119,000	4.50	Bond 10/01/2044	\$116,500
Senior Citizens Housing N/A	03/28/2006	ISSUE ID: 13130 \$300,000		Lease 04/01/2016	\$202,500
TOTAL City of Russell Springs					\$2,739,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lake Cumberland Natural Gas Authority					
Gas Revenue	07/16/2004	ISSUE ID: 12742 \$500,000	4.75	Bond 01/01/2043	\$484,000
Gas Revenue	03/23/2006	ISSUE ID: 12892 \$500,000	4.50	Bond 01/01/2044	\$490,000
Improvement Project Revenue N/A	03/31/2009	ISSUE ID: 14098 \$500,000	4.38	Bond 01/20/2047	\$500,000
TOTAL Lake Cumberland Natural Gas Authority					\$1,474,000
Russell County					
Vehicles Renewable	05/07/2001	ISSUE ID: 11419 \$75,000		Lease 05/20/2011	\$16,785
Vehicles Renewable	03/11/2005	ISSUE ID: 12694 \$42,190	2.18	Lease 03/20/2010	\$6,730
Vehicles General Obligation	08/02/2007	ISSUE ID: 13507 \$42,588		Lease 12/20/2011	\$22,588
Vehicles General Obligation	11/19/2007	ISSUE ID: 13702 \$41,300		Lease 11/20/2012	\$29,321
Equipment General Obligation	06/02/2008	ISSUE ID: 13874 \$180,000		Lease 01/20/2016	\$160,000
Fire Vehicles N/A	10/31/2008	ISSUE ID: 14028 \$186,143		Lease 01/20/2023	\$176,143
TOTAL Russell County					\$411,567
Russell County Public Health Taxing District					
Health Department/Center Public Corporation	05/08/1979	ISSUE ID: 3513 \$158,000	5.00	Bond 01/01/2018	\$66,000
TOTAL Russell County Public Health Taxing District					\$66,000
Russell		TOTAL OUTSTANDING			\$21,549,167

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Scott County

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**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Scott

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Georgetown					
Water and Sewer Revenue	05/01/1976	ISSUE ID: 2943 \$754,000	5.00	Bond 05/01/2010	\$41,000
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8386 \$400,000,000	0.00	Bond 11/01/2012	\$400,000,000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8825 \$3,850,000	0.00	Bond 05/01/2014	\$1,910,000
College Project Revenue	06/12/1996	ISSUE ID: 9971 \$2,000,000	0.00	Bond 06/01/2011	\$2,000,000
College Project Revenue	12/11/1997	ISSUE ID: 10189 \$12,000,000	0.00	Bond 06/01/2017	\$12,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10622 \$6,119,705	4.00	Bond 12/01/2013	\$2,009,497
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11871 \$9,165,000		Bond 11/15/2027	\$9,165,000
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11872 \$1,625,000		Bond 11/15/2009	\$15,000
Water and Sewer Revenue	04/10/2003	ISSUE ID: 12091 \$4,785,000		Bond 05/01/2023	\$3,885,000
Water and Sewer Refunding Revenue	04/10/2003	ISSUE ID: 12092 \$3,935,000		Bond 05/01/2014	\$2,190,000
Refinancing Refunding Revenue	05/17/2006	ISSUE ID: 13084 \$39,640,000		Bond 11/15/2029	\$38,525,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13342 \$7,161,000		Bond 01/01/2027	\$6,675,000
Lease Purchase Renewable Lease Purchase	06/22/1995	ISSUE ID: 9327 \$2,690,000	0.00	Lease 01/01/2015	\$1,139,000
Renewable Lease Purchase	05/27/1997	ISSUE ID: 10025 \$1,250,000	0.00	Lease 07/01/2012	\$375,000
Renewable Lease Purchase	12/15/1998	ISSUE ID: 10596 \$5,000,000	0.00	Lease 12/01/2018	\$2,975,000
Renewable Housing Facilities	08/06/2001	ISSUE ID: 11506 \$3,055,000		Lease 08/15/2011	\$795,000
General Obligation Refinancing	06/28/2002	ISSUE ID: 11800 \$5,310,000		Lease 06/28/2015	\$2,790,000
General Obligation Improvement Project	03/20/2003	ISSUE ID: 12081 \$4,260,000		Lease 04/15/2023	\$3,415,345
General Obligation Fire Station	08/20/2003	ISSUE ID: 12180 \$2,740,000		Lease 09/15/2023	\$2,112,161
General Obligation					

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Scott County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 12937		Lease	
General Obligation	10/20/2005	\$1,090,000	3.00	12/01/2025	\$951,388
Park and Swimming Pool, Recre		ISSUE ID: 13002		Lease	
General Obligation	01/03/2006	\$2,865,000		02/01/2026	\$2,488,980
Multiple Purposes		ISSUE ID: 14079		Lease	
N/A	02/05/2009	\$9,923,427		09/01/2033	\$9,923,426
General Obligation					\$9,923,426
TOTAL City of Georgetown					\$505,380,798
City of Sadieville					
Sewer		ISSUE ID: 5626		Bond	
Revenue	06/06/1985	\$34,000	11.38	01/01/2025	\$28,300
TOTAL City of Sadieville					\$28,300
City of Stamping Ground					
Library		ISSUE ID: 10693		Bond	
Public Corporation	03/01/1999	\$3,000,000	0.00	03/01/2019	\$1,810,000
Fire Vehicles		ISSUE ID: 11210		Bond	
General Obligation	01/25/2001	\$70,000	5.88	01/01/2015	\$37,000
Sewer		ISSUE ID: 11369		Bond	
Revenue	08/01/2000	\$250,000	4.75	01/01/2039	\$226,500
Sewer		ISSUE ID: 11370		Bond	
Revenue	08/01/2000	\$65,000	4.38	01/01/2039	\$58,500
Refinancing		ISSUE ID: 13849		Bond	
Revenue	05/27/2008	\$4,030,000	4.75	05/31/2033	\$3,937,724
Economic Development		ISSUE ID: 14007		Bond	
Revenue	10/10/2007	\$2,000,000	4.94	12/31/2028	\$94,003
N/A					\$94,003
Economic Development		ISSUE ID: 14009		Bond	
Revenue	10/10/2007	\$1,000,000		12/31/2028	\$976,808
N/A					\$976,808
Economic Development		ISSUE ID: 14010		Bond	
Revenue	10/10/2007	\$3,000,000		12/31/2028	\$3,000,000
N/A					\$3,000,000
Fire Vehicles		ISSUE ID: 14320		Lease	
N/A	02/22/2010	\$200,000		02/01/2025	\$200,000
General Obligation					\$200,000
TOTAL City of Stamping Ground					\$10,340,534
Georgetown Scott County Regional Airport					
Airport		ISSUE ID: 14265		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	\$795,000
Renewable					\$795,000
TOTAL Georgetown Scott County Regional Airport					\$795,000

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Scott County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Scott County					
Industrial Facility Industrial Revenue	05/12/1994	ISSUE ID: 9611 \$5,525,000	0.00	Bond 05/01/2014	\$5,525,000
County Jail Public Corporation	07/01/1997	ISSUE ID: 10263 \$3,415,000	0.00	Bond 01/01/2010	\$435,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10431 \$460,000	0.00	Bond 03/01/2029	\$378,483
Building Industrial Revenue	10/01/2008	ISSUE ID: 13955 \$5,695,000		Bond 10/01/2038	\$5,630,400
TOTAL Scott County					\$11,968,883
Scott County Extension Taxing District					
Building Renewable	06/27/2006	ISSUE ID: 13175 \$1,366,000		Lease 12/20/2033	\$1,291,000
TOTAL Scott County Extension Taxing District					\$1,291,000
Scott County Public Health Taxing District					
Building General Obligation	11/19/2001	ISSUE ID: 11637 \$1,010,000	4.57	Lease 10/20/2011	\$350,000
TOTAL Scott County Public Health Taxing District					\$350,000
Scott		TOTAL OUTSTANDING			\$530,154,514

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Shelby County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby					
Bagdad Fire Protection District					
Equipment	05/27/2008	ISSUE ID: 13847 \$82,000		Lease 01/20/2018	
General Obligation					\$77,000
TOTAL Bagdad Fire Protection District					\$77,000
City of Shelbyville					
Improvement Project		ISSUE ID: 8511		Bond	
Special Assessment	03/01/1993	\$1,060,000	0.00	03/01/2018	\$570,000
Recreational Facilities		ISSUE ID: 8512		Bond	
Public Corporation	10/01/1992	\$3,200,000	0.00	10/30/2012	\$1,060,000
Public Project		ISSUE ID: 10621		Bond	
General Obligation	03/01/1999	\$1,780,000	0.00	09/01/2015	\$880,000
Recreational Facilities		ISSUE ID: 10797		Bond	
General Obligation	04/01/1999	\$500,000	0.00	08/01/2018	\$310,000
Industrial Facility		ISSUE ID: 13814		Bond	
Industrial Revenue	05/01/2008	\$10,000,000		04/01/2035	\$10,000,000
Refinancing		ISSUE ID: 13913		Bond	
Refunding Revenue	06/30/2008	\$7,230,000		07/01/2018	\$7,230,000
Lease Purchase		ISSUE ID: 7035		Lease	
Renewable	03/28/1991	\$2,591,116	0.00	01/01/2011	\$443,024
Lease Purchase		ISSUE ID: 10441		Lease	
Renewable	06/01/1998	\$9,540,000	0.00	07/01/2018	\$6,920,000
Lease Purchase		ISSUE ID: 10450		Lease	
Renewable	11/25/1991	\$7,995,000	0.00	07/01/2011	\$885,000
Water and Sewer		ISSUE ID: 11375		Lease	
Renewable	07/14/2000	\$715,000		07/15/2020	\$520,000
Refinancing		ISSUE ID: 11956		Lease	
General Obligation	10/10/2002	\$2,390,000		07/01/2011	\$870,000
Police Building/Equipment		ISSUE ID: 12062		Lease	
General Obligation	10/30/2002	\$1,020,000		10/01/2022	\$800,000
Real Property		ISSUE ID: 12082		Lease	
General Obligation	01/08/2003	\$1,130,750		01/15/2013	\$506,592
Water and Sewer		ISSUE ID: 12456		Lease	
General Obligation	09/09/2004	\$8,500,000	2.23	09/09/2028	\$8,500,000
Refinancing		ISSUE ID: 14127		Lease	
N/A	04/01/2009	\$2,384,611		10/01/2017	\$2,344,472
General Obligation					\$2,344,472
TOTAL City of Shelbyville					\$41,839,089

June 30, 2010

Shelby County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Simpsonville					
Sewer Revenue	12/07/1982	ISSUE ID: 4645 \$703,000	5.00	Bond 01/30/2021	\$375,000
Refinancing Revenue	11/01/1999	ISSUE ID: 11024 \$2,000,000		Bond 12/01/2009	\$2,000,000
City Hall General Obligation	01/12/2006	ISSUE ID: 13009 \$600,000		Lease 03/01/2034	\$555,482
TOTAL City of Simpsonville					<hr/> \$2,930,482
Mt. Eden Fire Protection District					
Equipment Renewable	07/08/2005	ISSUE ID: 12863 \$60,000	3.58	Lease 01/20/2015	\$40,000
TOTAL Mt. Eden Fire Protection District					<hr/> \$40,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby County					
Industrial Facility Industrial Revenue	04/23/1996	ISSUE ID: 9657 \$2,000,000	0.00	Bond 04/01/2016	\$2,000,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9709 \$2,500,000	0.00	Bond 04/01/2011	\$520,000
Industrial Facility Industrial Revenue	06/22/1998	ISSUE ID: 10416 \$3,500,000	0.00	Bond 06/01/2018	\$3,500,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10505 \$2,500,000	0.00	Bond 08/01/2018	\$1,550,000
Industrial Facility Industrial Revenue	07/28/1998	ISSUE ID: 10597 \$1,400,000	0.00	Bond 07/01/2015	\$1,400,000
Industrial Facility Industrial Revenue	05/21/2003	ISSUE ID: 12552 \$1,200,000		Bond 06/01/2018	\$1,200,000
Public Project Revenue	09/24/2004	ISSUE ID: 12822 \$100,000,000		Bond 09/01/2034	\$100,000,000
Golf Course Acquisition/Improve Industrial Revenue	12/30/2005	ISSUE ID: 13155 \$550,000		Bond 01/01/2026	\$503,963
Golf Course Acquisition/Improve Industrial Revenue	12/30/2005	ISSUE ID: 13156 \$650,000		Bond 01/01/2016	\$514,291
Refinancing Refunding	12/20/2006	ISSUE ID: 13270 \$2,665,000	4.89	Bond 01/01/2027	\$2,665,000
Courthouse and City Hall Lease Revenue N/A	11/25/2008	ISSUE ID: 14046 \$9,750,000		Bond 11/01/2018	\$9,750,000
Courthouse Annex Lease Revenue N/A	03/05/2009	ISSUE ID: 14111 \$12,285,000		Bond 11/01/2028	\$12,285,000
Sewer Renewable Lease Purchase	09/01/1992	ISSUE ID: 8341 \$560,000	5.30	Lease 01/01/2017	\$262,000
Renewable Lease Purchase	11/01/1993	ISSUE ID: 8873 \$237,000	4.48	Lease 01/01/2013	\$67,000
Renewable Lease Purchase	08/07/1996	ISSUE ID: 9940 \$82,000	6.52	Lease 01/01/2016	\$40,000
Renewable Fire Protection	09/11/2000	ISSUE ID: 11374 \$98,000	5.42	Lease 07/20/2025	\$79,000
Renewable Sewer	06/21/2001	ISSUE ID: 11682 \$625,000	3.92	Lease 01/20/2011	\$145,000
Renewable Building	09/24/2004	ISSUE ID: 12464 \$1,300,000	3.86	Lease 01/20/2024	\$975,000
Renewable Detention Facility	05/25/2005	ISSUE ID: 12746 \$6,400,000	4.25	Lease 01/20/2019	\$5,590,000
Renewable					

June 30, 2010

Shelby County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ambulance		ISSUE ID: 14216		Lease	
N/A	10/21/2009	\$437,156		10/20/2013	
General Obligation					\$437,156
TOTAL Shelby County					\$143,483,410
Shelby County Extension Taxing District					
Building		ISSUE ID: 12376		Lease	
	06/10/2004	\$1,200,000	2.18	12/20/2028	
General Obligation					\$1,010,000
TOTAL Shelby County Extension Taxing District					\$1,010,000
Shelby County Public Health Taxing District					
Building		ISSUE ID: 12739		Lease	
	04/18/2005	\$125,000	4.09	01/20/2024	
Renewable					\$105,000
TOTAL Shelby County Public Health Taxing District					\$105,000
Shelby County Suburban Fire District					
Fire Protection		ISSUE ID: 11372		Bond	
General Obligation	07/01/2000	\$1,231,000	5.13	01/01/2029	
					\$1,032,000
Fire Protection		ISSUE ID: 11373		Bond	
General Obligation	07/01/2000	\$750,000	5.00	01/01/2029	
					\$627,500
Refinancing		ISSUE ID: 13928		Lease	
	08/18/2008	\$1,717,539	3.67	06/20/2028	
General Obligation					\$1,657,539
TOTAL Shelby County Suburban Fire District					\$3,317,039
Shelbyville-Shelby County Parks and Recreation					
Recreational Facilities		ISSUE ID: 10798		Bond	
General Obligation	04/01/1999	\$2,200,000	0.00	08/01/2020	
					\$1,645,000
TOTAL Shelbyville-Shelby County Parks and Recreation					\$1,645,000
Simpsonville Fire Protection District					
Equipment		ISSUE ID: 13961		Lease	
	09/15/2008	\$1,790,933		01/20/2028	
General Obligation					\$1,675,933
TOTAL Simpsonville Fire Protection District					\$1,675,933

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Shelby County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
U.S. 60 Water District					
Water Revenue	07/17/1986	ISSUE ID: 5957 \$350,000	7.13	Bond 02/01/2025	\$281,000
Water Revenue	11/30/1992	ISSUE ID: 8517 \$294,000	6.13	Bond 02/01/2032	\$249,300
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8605 \$227,564	6.91	Bond 06/30/2011	\$38,614
Water Revenue	09/24/1998	ISSUE ID: 10598 \$460,700	4.50	Bond 02/01/2038	\$409,000
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14065 \$145,000	4.50	Bond 02/01/2047	\$145,000
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14066 \$619,000	4.63	Bond 02/01/2047	\$619,000
TOTAL U.S. 60 Water District					\$1,741,914
Waddy Fire Protection District					
Refinancing General Obligation	09/02/2008	ISSUE ID: 13947 \$231,691		Lease 06/30/2037	\$230,201
Fire Vehicles N/A General Obligation	04/20/2009	ISSUE ID: 14120 \$200,000		Lease 10/20/2023	\$200,000
TOTAL Waddy Fire Protection District					\$430,201
West Shelby Water District					
Water Revenue	01/11/2001	ISSUE ID: 11376 \$835,000	5.00	Bond 01/01/2039	\$761,000
Water Revenue	06/27/2001	ISSUE ID: 11502 \$626,000		Bond 01/01/2023	\$474,000
TOTAL West Shelby Water District					\$1,235,000
Shelby		TOTAL OUTSTANDING			\$199,530,068

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson					
City of Franklin					
Water and Sewer Revenue	01/10/1984	ISSUE ID: 5258 \$750,000	5.00	Bond 12/01/2021	\$420,000
Ky Infrastructure Authority Loan Public Corporation	08/29/1991	ISSUE ID: 8551 \$772,644	6.91	Bond 06/30/2011	\$131,105
Water and Sewer Revenue	10/10/2002	ISSUE ID: 11939 \$4,885,000		Bond 12/01/2011	\$1,555,000
Water and Sewer Revenue	09/01/2004	ISSUE ID: 12410 \$4,495,000		Bond 12/01/2033	\$4,145,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14230 \$2,695,000		Bond 10/01/2024	\$2,695,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14231 \$1,545,000		Bond 12/01/2024	\$1,545,000
Lease Purchase Renewable Water and Sewer	03/08/1998	ISSUE ID: 10316 \$550,000	0.00	Lease 06/01/2018	\$301,500
Lease Purchase Renewable Water and Sewer	05/01/1999	ISSUE ID: 10791 \$1,360,000	0.00	Lease 12/01/2018	\$380,000
Lease Purchase Renewable Water and Sewer	05/27/1999	ISSUE ID: 10792 \$350,000	0.00	Lease 07/01/2018	\$226,491
Lease Purchase Renewable Building	10/20/2000	ISSUE ID: 11167 \$1,570,000		Lease 11/15/2010	\$380,000
General Obligation Improvement Project	01/23/2004	ISSUE ID: 12315 \$683,000	2.23	Lease 02/15/2010	\$82,085
General Obligation Improvement Project	10/31/2006	ISSUE ID: 13262 \$1,050,000	3.97	Lease 06/15/2016	\$1,002,000
N/A					\$1,002,000
TOTAL City of Franklin					\$12,863,181
Franklin-Simpson County Industrial Authority					
Infrastructure	02/21/2002	ISSUE ID: 12015 \$1,200,000		Lease 11/20/2022	\$950,000
N/A Land Acquisition	03/18/2005	ISSUE ID: 12692 \$270,000		Lease 03/01/2025	\$230,000
General Obligation					\$230,000
TOTAL Franklin-Simpson County Industrial Authority					\$1,180,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County					
County Jail Revenue	02/15/1987	ISSUE ID: 6572 \$401,740	0.00	Bond 10/01/2014	\$152,672
Water Revenue	06/16/1994	ISSUE ID: 8976 \$1,998,000	5.00	Bond 01/01/2033	\$1,635,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 10996 \$7,200,000		Bond 05/01/2030	\$7,200,000
Detention Facility General Obligation	09/01/2000	ISSUE ID: 11238 \$4,760,000		Bond 09/01/2026	\$3,985,000
Judicial Facility Revenue	04/01/2002	ISSUE ID: 11512 \$7,260,000		Bond 03/01/2023	\$5,700,000
Court Facility Revenue	07/10/2002	ISSUE ID: 11803 \$7,460,000		Bond 03/01/2023	\$5,855,000
Hospital Revenue	06/15/2006	ISSUE ID: 13117 \$5,400,000		Bond 06/01/2036	\$5,400,000
Lease Purchase Renewable Fire Station	08/20/1992	ISSUE ID: 8390 \$1,628,000	6.19	Lease 01/01/2017	\$758,000
General Obligation Detention Facility	11/02/2001	ISSUE ID: 11605 \$250,000	3.25	Lease 11/20/2016	\$138,757
General Obligation Road/Street Paving	04/18/2002	ISSUE ID: 11749 \$500,000		Lease 05/20/2023	\$395,000
Renewable Fire Vehicles	10/28/2005	ISSUE ID: 12954 \$450,000	3.96	Lease 07/20/2015	\$335,000
General Obligation	11/27/2007	ISSUE ID: 13693 \$210,000		Lease 12/20/2017	\$184,776
TOTAL Simpson County					\$31,739,205

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County Water District					
Water Revenue	03/29/1973	ISSUE ID: 2509 \$250,000	5.00	Bond 01/01/2012	\$40,000
Water Revenue	05/12/1977	ISSUE ID: 3063 \$215,000	5.00	Bond 01/01/2016	\$72,000
Water Revenue	07/19/1979	ISSUE ID: 3400 \$250,000	5.00	Bond 01/01/2018	\$96,000
Water Revenue	02/17/1983	ISSUE ID: 4644 \$793,000	5.00	Bond 01/01/2021	\$414,000
Water Revenue	06/11/1996	ISSUE ID: 10106 \$1,060,000	4.88	Bond 01/01/2034	\$893,000
Refinancing Revenue	10/29/2003	ISSUE ID: 12250 \$913,300		Bond 01/01/2020	\$590,300
TOTAL Simpson County Water District					<u>\$2,105,300</u>
Simpson		TOTAL OUTSTANDING			<u>\$47,887,686</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer					
City of Taylorsville					
Airport Public Corporation	03/31/1988	ISSUE ID: 6328 \$164,000	6.63	Bond 01/01/2027	\$124,500
Water and Sewer Revenue	10/13/1989	ISSUE ID: 6742 \$300,000	7.00	Bond 01/01/2028	\$241,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8631 \$1,181,076	0.00	Bond 07/30/2018	\$331,522
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9682 \$666,000	5.00	Bond 10/01/2034	\$566,000
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9683 \$435,000	4.50	Bond 10/01/2034	\$365,500
Water and Sewer Revenue	08/27/1999	ISSUE ID: 11022 \$1,844,000	4.50	Bond 01/01/2039	\$1,664,000
Water and Sewer Revenue	08/10/2001	ISSUE ID: 11480 \$690,000	4.50	Bond 01/01/2041	\$641,000
Improvement Project Revenue	12/23/2004	ISSUE ID: 12656 \$1,692,000	4.50	Bond 01/01/2043	\$1,621,000
Improvement Project Revenue N/A	03/02/2009	ISSUE ID: 14113 \$200,000	4.38	Bond 01/01/2048	\$200,000
Fire Equipment Renewable	12/01/1999	ISSUE ID: 11023 \$126,000	5.78	Lease 01/15/2010	\$16,183
TOTAL City of Taylorsville					\$5,770,705

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer County					
Courthouse Improvement/Renov		ISSUE ID: 11559		Lease	
Renewable	09/05/2001	\$900,625	5.01	01/20/2011	\$216,625
Equipment		ISSUE ID: 12681		Lease	
Renewable	12/31/2004	\$151,506		02/20/2010	\$18,751
Vehicles		ISSUE ID: 12782		Lease	
Renewable	05/19/2005	\$90,000	4.25	07/20/2010	\$30,000
Improvement Project		ISSUE ID: 12868		Lease	
Renewable	07/07/2005	\$250,000	4.25	07/20/2020	\$215,000
Equipment		ISSUE ID: 13378		Lease	
N/A	04/26/2007	\$26,823		07/20/2012	\$18,823
Road Equipment		ISSUE ID: 13419		Lease	
General Obligation	04/26/2007	\$144,000		07/20/2017	\$79,000
Roads		ISSUE ID: 13514		Lease	
General Obligation	09/17/2007	\$500,000		07/20/2012	\$410,000
Vehicles		ISSUE ID: 13951		Lease	
General Obligation	09/05/2008	\$103,681		03/20/2010	\$103,681
Road, Bridge and Street		ISSUE ID: 13969		Lease	
General Obligation	10/27/2008	\$500,000		10/20/2009	\$500,000
TOTAL Spencer County					\$1,591,880
Spencer County Fire District					
Fire Protection		ISSUE ID: 11103		Lease	
Renewable	05/15/2000	\$210,000	5.83	03/01/2010	\$29,916
TOTAL Spencer County Fire District					\$29,916
Spencer		TOTAL OUTSTANDING			\$7,392,501

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Statewide County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Statewide					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$7,059,997
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$1,075,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$238,457
TOTAL					<u>\$10,078,454</u>
Statewide		TOTAL OUTSTANDING			<u>\$10,078,454</u>

June 30, 2010

Taylor County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor					
Campbellsville-Taylor County Industrial Development Authority					
Industrial Facility		ISSUE ID: 11001		Bond	
Industrial Revenue	05/11/2000	\$3,000,000		05/01/2015	\$3,000,000
Industrial Facility		ISSUE ID: 11395		Bond	
Industrial Revenue	05/23/2001	\$8,000,000		05/01/2031	\$8,000,000
Refinancing		ISSUE ID: 12638		Bond	
Industrial Revenue	02/24/2005	\$2,475,000	4.75	03/01/2012	\$1,072,200
Industrial Facility		ISSUE ID: 13360		Bond	
Revenue	03/26/2007	\$5,000,000	4.95	04/01/2014	\$3,635,186
TOTAL	Campbellsville-Taylor County Industrial Development Authority				\$15,707,386

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Campbellsville					
Water and Sewer Revenue	10/24/1985	ISSUE ID: 5758 \$913,000	7.13	Bond 07/01/2025	\$684,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8622 \$988,365	0.00	Bond 07/30/2018	\$563,027
Industrial Facility Industrial Revenue	03/02/1995	ISSUE ID: 9146 \$3,050,000	0.00	Bond 03/01/2015	\$1,340,000
Industrial Facility Industrial Revenue	03/20/1997	ISSUE ID: 9874 \$5,375,000	0.00	Bond 03/01/2017	\$2,840,000
Industrial Facility Industrial Revenue	04/01/1999	ISSUE ID: 10692 \$5,860,000	0.00	Bond 03/01/2029	\$5,085,000
Refinancing Lease Revenue	07/12/1994	ISSUE ID: 11617 \$5,000,000		Bond 03/01/2019	\$1,590,000
Educational Development Refunding	01/20/2004	ISSUE ID: 12294 \$16,910,000		Bond 03/01/2033	\$15,000,000
Improvement Project Revenue N/A	03/10/2010	ISSUE ID: 14349 \$582,000	4.25	Bond 01/01/2048	\$582,000
Refinancing Renewable Water and Sewer	07/07/1994	ISSUE ID: 9153 \$5,000,000	0.00	Lease 06/15/2012	\$1,230,000
Renewable Emergency Services Building & /	08/08/1997	ISSUE ID: 10198 \$4,175,000	0.00	Lease 08/15/2019	\$2,565,000
General Obligation Wastewater	07/05/2000	ISSUE ID: 10910 \$460,000		Lease 07/15/2015	\$250,000
General Obligation Fire Vehicles	06/12/2002	ISSUE ID: 11897 \$2,305,000		Lease 12/15/2029	\$1,865,000
General Obligation Water and Sewer	12/30/2002	ISSUE ID: 12039 \$305,000		Lease 01/15/2013	\$124,147
General Obligation Vehicles	04/08/2004	ISSUE ID: 12423 \$3,350,000		Lease 06/15/2012	\$1,210,000
General Obligation Equipment	06/14/2007	ISSUE ID: 13439 \$125,000		Lease 07/01/2012	\$79,069
N/A General Obligation	10/02/2009	ISSUE ID: 14222 \$239,768		Lease 09/01/2016	\$239,768
TOTAL City of Campbellsville					\$35,247,011

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor County					
Hospital Revenue	11/15/2002	ISSUE ID: 11972 \$10,000,000		Bond 11/15/2022	\$10,000,000
Multiple Purposes General Obligation	09/25/2007	ISSUE ID: 13509 \$14,970,000		Bond 09/01/2027	\$14,465,000
Detention Facility General Obligation	02/20/2007	ISSUE ID: 13687 \$10,000,000		Bond 08/01/2032	\$9,765,000
Fire Vehicles Renewable	04/04/2001	ISSUE ID: 11389 \$215,138	4.21	Lease 01/20/2011	\$50,138
Land Acquisition Renewable	06/16/2003	ISSUE ID: 12146 \$175,000	3.08	Lease 01/20/2013	\$76,000
Improvement Project Renewable	03/23/2004	ISSUE ID: 12356 \$61,949	2.25	Lease 04/20/2019	\$43,682
Vehicles Renewable	07/09/2004	ISSUE ID: 12390 \$21,000	2.18	Lease 07/20/2009	\$375
Vehicles Renewable	11/24/2004	ISSUE ID: 12499 \$72,220		Lease 07/20/2011	\$32,220
Vehicles Renewable	04/19/2006	ISSUE ID: 13078 \$19,650		Lease 01/20/2011	\$7,650
Road Equipment General Obligation	08/13/2007	ISSUE ID: 13499 \$100,500		Lease 07/20/2012	\$80,500
911 Equipment General Obligation	08/13/2007	ISSUE ID: 13501 \$209,895		Lease 07/20/2012	\$169,895
Equipment General Obligation	09/04/2007	ISSUE ID: 13522 \$52,000		Lease 07/20/2011	\$42,000
Vehicles General Obligation	03/20/2008	ISSUE ID: 13802 \$77,000		Lease 12/20/2011	\$57,000
Detention Facility General Obligation	09/02/2008	ISSUE ID: 13949 \$500,000		Lease 09/20/2013	\$430,986
Equipment N/A	09/28/2009	ISSUE ID: 14234 \$56,880		Lease 09/20/2014	\$56,880
General Obligation					\$56,880
TOTAL Taylor County					\$35,277,327
Taylor County Public Health Taxing District					
Building General Obligation	11/28/2006	ISSUE ID: 13286 \$1,500,000	3.98	Lease 07/20/2034	\$1,450,000
Building General Obligation	11/28/2006	ISSUE ID: 13287 \$1,000,000		Lease 07/20/2034	\$965,000
TOTAL Taylor County Public Health Taxing District					\$2,415,000

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Taylor County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor					<hr/> \$88,646,724 <hr/>
		TOTAL OUTSTANDING			

June 30, 2010

Todd County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd					
City of Elkton					
Sewer Revenue	10/11/1990	ISSUE ID: 6850 \$706,000	5.00	Bond 01/01/2028	\$505,000
Sewer Revenue	10/11/1990	ISSUE ID: 6851 \$328,000	5.00	Bond 01/01/2028	\$237,000
Sewer Revenue	07/11/2007	ISSUE ID: 13424 \$225,000	4.13	Bond 01/01/2046	\$222,500
Sewer Revenue	07/11/2007	ISSUE ID: 13425 \$135,000	4.13	Bond 01/01/2046	\$133,500
Water and Sewer KIA Loan	06/01/2007	ISSUE ID: 13598 \$808,000		Lease 12/01/2036	\$740,667
TOTAL City of Elkton					<hr/> \$1,838,667
City of Guthrie					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3650 \$394,000	5.00	Bond 02/01/2020	\$198,000
Refinancing Refunding	12/01/2000	ISSUE ID: 11396 \$390,000		Bond 08/01/2020	\$275,000
Fire Vehicles	09/27/2001	ISSUE ID: 11538 \$45,000		Lease 04/01/2012	\$15,000
General Obligation Refinancing	06/10/2005	ISSUE ID: 12787 \$655,000		Lease 12/01/2028	\$595,000
TOTAL City of Guthrie					<hr/> \$1,083,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd County					
Industrial Facility Industrial Revenue	05/25/1994	ISSUE ID: 8968 \$2,900,000	0.00	Bond 05/01/2024	\$2,900,000
Water Revenue	09/28/1996	ISSUE ID: 10110 \$528,000	4.88	Bond 01/01/2036	\$461,500
Detention Facility General Obligation	08/25/2005	ISSUE ID: 12766 \$3,975,000		Bond 02/01/2037	\$3,780,000
Courthouse and City Hall Revenue N/A	06/30/2010	ISSUE ID: 14436 \$11,110,000		Bond 06/01/2030	\$11,110,000
Refinancing Renewable Building	05/07/2001	ISSUE ID: 11393 \$90,000	4.83	Lease 02/01/2011	\$21,000
General Obligation Detention Facility	06/21/2006	ISSUE ID: 13119 \$350,000		Lease 07/01/2026	\$330,000
General Obligation Judicial Facility	06/19/2007	ISSUE ID: 13608 \$500,000		Lease 06/01/2027	\$470,000
N/A General Obligation Vehicles	12/15/2008	ISSUE ID: 14040 \$1,755,000		Lease 02/20/2028	\$1,755,000
N/A General Obligation Judicial Facility	01/05/2009	ISSUE ID: 14068 \$123,851		Lease 12/20/2013	\$123,851
N/A General Obligation	02/16/2010	ISSUE ID: 14325 \$326,100		Lease 01/20/2020	\$326,100
TOTAL Todd County					\$21,277,451
Todd County Water District					
Water Revenue	02/28/1980	ISSUE ID: 3500 \$1,984,000	5.00	Bond 01/01/2019	\$918,000
Water Revenue	08/13/1992	ISSUE ID: 8516 \$645,000	5.00	Bond 01/01/2030	\$491,000
Water Revenue	06/14/1988	ISSUE ID: 9684 \$647,000	5.00	Bond 01/01/2027	\$450,000
Water Revenue	03/02/1993	ISSUE ID: 9685 \$209,000	5.00	Bond 01/01/2032	\$167,100
Water Revenue	10/04/2001	ISSUE ID: 11542 \$8,000,000	4.75	Bond 01/01/2040	\$736,000
Improvement Project Revenue	08/09/2006	ISSUE ID: 13165 \$1,100,000	4.13	Bond 01/01/2045	\$1,076,000
Improvement Project Revenue N/A	09/16/2009	ISSUE ID: 14202 \$1,800,000	4.13	Bond 01/01/2048	\$1,800,000
TOTAL Todd County Water District					\$5,638,100

June 30, 2010

Todd County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd					<hr/> \$29,837,218 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trigg					
Barkley Lake Water District					
Water Revenue	12/09/1976	ISSUE ID: 3033 \$364,000	5.00	Bond 11/01/2015	\$131,000
Water Revenue	07/11/1994	ISSUE ID: 8985 \$1,764,000	4.50	Bond 11/01/2033	\$1,475,000
Water Revenue	02/01/1998	ISSUE ID: 10374 \$2,150,000	0.00	Bond 11/01/2027	\$1,690,000
Improvement Project Revenue	07/13/2006	ISSUE ID: 13177 \$1,185,000	4.38	Bond 11/01/2044	\$1,159,500
Multiple Purposes Refunding Revenue	05/29/2008	ISSUE ID: 13868 \$3,060,000		Bond 01/01/2037	\$2,990,000
TOTAL Barkley Lake Water District					\$7,445,500
Cadiz-Trigg County Medical Center Incorporated					
Medical Center Public Corporation	12/11/1980	ISSUE ID: 3610 \$405,000	5.00	Bond 01/01/2010	\$26,000
TOTAL Cadiz-Trigg County Medical Center Incorporated					\$26,000
City of Cadiz					
Water and Sewer Revenue	12/09/1975	ISSUE ID: 2988 \$170,000	5.00	Bond 05/01/2014	\$41,000
Water Revenue	07/26/2000	ISSUE ID: 10959 \$559,000	4.88	Bond 05/01/2039	\$508,000
TOTAL City of Cadiz					\$549,000
Trigg County					
Judicial Facility Revenue	09/26/2007	ISSUE ID: 13686 \$12,280,000		Bond 09/01/2027	\$11,875,000
Detention Facility N/A General Obligation	02/09/2009	ISSUE ID: 14080 \$500,000		Lease 01/20/2014	\$468,000
TOTAL Trigg County					\$12,343,000
Trigg County Public Hospital Corporation					
Hospital Public Corporation	07/30/1999	ISSUE ID: 11017 \$1,800,000	4.75	Bond 12/01/2024	\$1,404,000
TOTAL Trigg County Public Hospital Corporation					\$1,404,000
Trigg		TOTAL OUTSTANDING			\$21,767,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble					
City of Bedford					
Sewer Revenue	12/10/1982	ISSUE ID: 4479 \$525,000	5.00	Bond 01/01/2021	\$279,000
Sewer Revenue	02/01/2006	ISSUE ID: 12994 \$276,000	4.50	Bond 01/01/2044	\$267,000
TOTAL City of Bedford					\$546,000
City of Milton					
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6248 \$305,000	7.63	Bond 01/01/2026	\$206,000
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6249 \$292,000	7.63	Bond 01/01/2026	\$222,000
TOTAL City of Milton					\$428,000
Trimble County					
Pollution Control Revenue	11/01/1990	ISSUE ID: 6984 \$100,000,000	0.00	Bond 11/01/2020	\$100,000,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10038 \$27,500,000	0.00	Bond 09/30/2026	\$27,500,000
Pollution Abatement Revenue	11/13/1997	ISSUE ID: 10274 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Pollution Control Revenue	08/09/2000	ISSUE ID: 11398 \$83,335,000		Bond 08/01/2030	\$83,335,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11710 \$35,000,000		Bond 11/01/2027	\$35,000,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11816 \$27,500,000		Bond 09/01/2026	\$27,500,000
Pollution Control Refunding Revenue	10/23/2002	ISSUE ID: 11975 \$41,665,000		Bond 10/01/2032	\$41,665,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13655 \$60,000,000	4.60	Bond 06/01/2033	\$60,000,000
Courthouse Improvement/Renov	05/22/2002	ISSUE ID: 11770 \$650,000		Lease 06/20/2012	\$217,597
General Obligation Building	05/31/2007	ISSUE ID: 13443 \$450,000		Lease 07/20/2017	\$385,000
TOTAL Trimble County					\$410,602,597

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble County Water District #1					
Water Revenue	06/13/1981	ISSUE ID: 3648 \$379,000	5.00	Bond 01/01/2020	\$189,000
Water Revenue	07/11/1986	ISSUE ID: 5998 \$147,000	9.13	Bond 01/01/2024	\$104,000
Water Revenue	05/13/1993	ISSUE ID: 8356 \$425,000	5.63	Bond 01/01/2030	\$355,160
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8638 \$369,462	0.00	Bond 06/30/2013	\$80,568
Water Revenue	08/11/1997	ISSUE ID: 10270 \$60,000	5.00	Bond 01/01/2037	\$53,200
Water Revenue	02/01/2001	ISSUE ID: 11215 \$550,000	5.00	Bond 07/01/2040	\$515,300
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14125 \$931,000	4.25	Bond 07/01/2047	\$931,000
TOTAL Trimble County Water District #1					\$2,228,228
Trimble		TOTAL OUTSTANDING			\$413,804,825

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Union County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union					
City of Morganfield					
Gas Revenue	12/01/1998	ISSUE ID: 10600 \$1,665,000	0.00	Bond 12/01/2013	\$680,000
TOTAL City of Morganfield					<u>\$680,000</u>
City of Sturgis					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3353 \$1,578,000	5.00	Bond 10/01/2017	\$664,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8984 \$500,000	7.00	Bond 06/01/2024	\$370,095
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14409 \$800,000		Bond 01/01/2024	\$800,000
TOTAL City of Sturgis					<u>\$1,834,095</u>
City of Uniontown					
Water and Sewer Revenue	06/21/1973	ISSUE ID: 2525 \$476,000	5.00	Bond 01/01/2012	\$78,000
Water and Sewer Revenue	06/09/1982	ISSUE ID: 4939 \$245,000	5.00	Bond 01/01/2021	\$129,000
TOTAL City of Uniontown					<u>\$207,000</u>
City of Waverly					
Sewer Revenue	09/23/1982	ISSUE ID: 4945 \$153,000	5.00	Bond 01/01/2022	\$86,000
TOTAL City of Waverly					<u>\$86,000</u>
Union County					
Court Facility Public Corporation	03/01/1995	ISSUE ID: 9240 \$2,040,000	0.00	Bond 09/01/2015	\$1,010,000
Justice Center General Obligation	03/01/2003	ISSUE ID: 12095 \$1,610,000		Bond 03/01/2016	\$930,000
Health Care Facility Industrial Revenue	06/28/2007	ISSUE ID: 13484 \$5,600,000	4.99	Bond 06/28/2012	\$3,525,723
Health Care Facility Revenue N/A	11/20/2008	ISSUE ID: 14019 \$3,124,000		Bond 08/01/2029	\$3,124,001
Fire Vehicles General Obligation	08/29/2008	ISSUE ID: 13945 \$620,000		Lease 09/01/2018	\$582,232
Nursing Home General Obligation	09/22/2008	ISSUE ID: 13967 \$1,000,000		Lease 01/20/2029	\$965,000
TOTAL Union County					<u>\$10,136,956</u>

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Union County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union County Library Taxing District					
Building		ISSUE ID: 13144		Lease	
	05/26/2006	\$500,000		01/20/2034	
General Obligation					\$470,000
TOTAL Union County Library Taxing District					\$470,000
Union County Soil & Water Conservation Taxing District					
Equipment		ISSUE ID: 13086		Lease	
	05/15/2006	\$135,129	4.00	05/01/2011	
N/A					\$54,052
TOTAL Union County Soil & Water Conservation Taxing District					\$54,052
Union County Water District					
Water		ISSUE ID: 6117		Bond	
Revenue	03/26/1987	\$929,000	9.13	01/01/2026	\$748,000
Ky Infrastructure Authority Loan		ISSUE ID: 8632		Bond	
Public Corporation	04/07/1993	\$858,004	0.00	07/30/2013	\$343,149
Water		ISSUE ID: 11089		Bond	
Revenue	03/10/2000	\$1,090,000	5.13	01/01/2038	\$983,000
N/A					\$983,000
Refinancing		ISSUE ID: 11384		Lease	
	05/07/2001	\$278,000	4.83	02/01/2011	\$66,000
Renewable					\$66,000
TOTAL Union County Water District					\$2,140,149
Union		TOTAL OUTSTANDING			\$15,608,252

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Warren

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bowling Green					
Industrial Facility Industrial Revenue	05/26/1982	ISSUE ID: 4233 \$159,000,000	14.00	Bond 05/01/2012	\$19,080,000
Industrial Facility Industrial Revenue	12/01/1992	ISSUE ID: 8362 \$26,000,000	10.00	Bond 12/30/2017	\$26,000,000
Electric Revenue	11/01/1993	ISSUE ID: 8780 \$5,000,000	0.00	Bond 04/01/2013	\$3,175,000
Public Project Public Corporation	12/01/1993	ISSUE ID: 8781 \$8,660,000	0.00	Bond 12/01/2018	\$6,260,000
Municipal Improvements Public Corporation	12/01/1994	ISSUE ID: 9216 \$6,440,000	0.00	Bond 12/01/2014	\$2,905,000
Industrial Facility Industrial Revenue	03/30/1995	ISSUE ID: 9218 \$6,900,000	0.00	Bond 03/01/2025	\$6,900,000
Public Project Special Assessment	09/01/1995	ISSUE ID: 9419 \$325,000	6.75	Bond 02/01/2024	\$245,000
Public Project Public Corporation	11/01/1995	ISSUE ID: 9478 \$2,365,000	0.00	Bond 11/01/2015	\$1,105,000
Municipal Improvements Revenue	08/15/1996	ISSUE ID: 9902 \$840,000	0.00	Bond 10/30/2016	\$440,000
Improvement Project Special Assessment	05/01/1997	ISSUE ID: 10008 \$300,000	6.50	Bond 12/01/2026	\$240,000
Electric Revenue	10/01/1997	ISSUE ID: 10170 \$5,730,000	0.00	Bond 04/01/2018	\$725,000
Public Project Special Assessment	09/01/1998	ISSUE ID: 10601 \$245,000	6.25	Bond 08/01/2028	\$228,000
Fire Station Improvements General Obligation	09/01/1998	ISSUE ID: 10603 \$2,180,000	4.13	Bond 10/01/2018	\$1,310,000
Municipal Improvements General Obligation	09/01/1998	ISSUE ID: 10604 \$3,420,000	3.75	Bond 10/01/2009	\$365,000
Residential Special Assessment	06/01/1999	ISSUE ID: 10794 \$301,000	5.75	Bond 02/01/2029	\$253,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11092 \$358,000	6.00	Bond 02/01/2030	\$311,000
Public Project General Obligation	06/15/2000	ISSUE ID: 11118 \$17,250,000		Bond 06/01/2020	\$13,510,000
Land Acquisition General Obligation	05/01/2002	ISSUE ID: 11621 \$6,430,000		Bond 12/01/2017	\$4,015,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11623 \$30,115,000		Bond 06/01/2026	\$29,295,000

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Warren County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	06/01/2002	ISSUE ID: 11624 \$1,800,000		Bond 06/01/2026	\$1,760,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12034 \$40,000,000	7.00	Bond 05/01/2023	\$40,000,000
Public Project Special Assessment	09/22/2003	ISSUE ID: 12197 \$380,000	4.00	Bond 02/01/2033	\$343,000
Refinancing General Obligation	12/23/2003	ISSUE ID: 12292 \$8,585,000		Bond 12/01/2018	\$6,020,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12408 \$9,690,000		Bond 12/01/2024	\$8,270,000
Refinancing Revenue	03/01/2004	ISSUE ID: 12453 \$4,890,000		Bond 04/01/2013	\$3,060,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12732 \$13,375,000		Bond 06/01/2024	\$10,850,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12733 \$2,025,000		Bond 06/01/2024	\$2,025,000
Electric Revenue	04/18/2006	ISSUE ID: 13053 \$8,000,000		Bond 04/01/2036	\$7,570,000
Improvement Project General Obligation	04/16/2007	ISSUE ID: 13390 \$14,905,000		Bond 12/01/2032	\$14,015,000
Multiple Purposes General Obligation	12/27/2007	ISSUE ID: 13726 \$27,415,000		Bond 09/01/2023	\$27,415,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13932 \$24,835,000		Bond 06/01/2038	\$24,835,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13933 \$6,585,000		Bond 06/01/2028	\$6,305,000
Refinancing General Obligation N/A	03/31/2009	ISSUE ID: 14094 \$15,740,000		Bond 06/01/2020	\$15,510,000
Lease Purchase Renewable Train Depot	06/30/1997	ISSUE ID: 10011 \$750,000	0.00	Lease 07/01/2012	\$265,000
Renewable Equipment	02/21/2001	ISSUE ID: 11200 \$1,000,000	5.65	Lease 06/30/2021	\$600,000
Renewable Roads	08/21/2000	ISSUE ID: 11380 \$305,000		Lease 09/15/2010	\$60,000
Renewable Refinancing	06/28/2001	ISSUE ID: 11449 \$1,110,000		Lease 01/15/2011	\$265,000
General Obligation	07/08/2002	ISSUE ID: 11620 \$3,560,000		Lease 07/15/2010	\$475,000

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Warren County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Street Improvement		ISSUE ID: 12385		Lease	
General Obligation Refinancing	06/28/2004	\$212,000	4.69	06/28/2014	\$118,093
General Obligation Fire Equipment	08/05/2004	\$881,153	5.02	06/30/2019	\$589,241
Renewable Building	06/30/2005	\$387,000	3.59	06/30/2015	\$248,347
General Obligation Street Improvement	06/30/2005	\$1,230,000		07/02/2025	\$1,096,239
General Obligation Street Improvement	06/30/2005	ISSUE ID: 13586 \$400,000	3.66	07/02/2015	\$294,762
TOTAL City of Bowling Green					<hr/> \$288,351,682
City of Smiths Grove					
Municipal Building		ISSUE ID: 11618		Lease	
General Obligation	06/03/2002	\$300,000		06/15/2012	\$120,000
TOTAL City of Smiths Grove					<hr/> \$120,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Rural Water Finance Corporation					
Public Project Refunding Revenue	03/15/2003	ISSUE ID: 12586 \$8,805,000		Bond 02/01/2037	\$7,610,000
Water and Sewer Refunding Revenue	10/19/2004	ISSUE ID: 12587 \$15,160,000		Bond 08/01/2029	\$12,630,000
Public Project Refunding Revenue	10/01/2003	ISSUE ID: 12588 \$7,920,000		Bond 02/01/2025	\$5,635,000
Refinancing Refunding Revenue	10/15/2002	ISSUE ID: 12589 \$1,375,000		Bond 08/01/2014	\$745,000
Water and Sewer Refunding Revenue	04/27/2004	ISSUE ID: 12591 \$20,975,000		Bond 02/01/2034	\$17,550,000
Public Project Refunding Revenue	10/19/2004	ISSUE ID: 12592 \$15,160,000		Bond 02/01/2029	\$12,630,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12940 \$4,110,000		Bond 02/01/2030	\$3,435,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12944 \$4,855,000		Bond 02/01/2035	\$4,515,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13079 \$7,790,000		Bond 02/01/2030	\$7,485,000
Water and Sewer Revenue	05/31/2006	ISSUE ID: 13150 \$5,765,000		Bond 08/01/2035	\$5,500,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13333 \$12,355,000		Bond 02/01/2040	\$11,650,000
Water and Sewer Revenue	07/30/2007	ISSUE ID: 13465 \$5,570,000		Bond 08/01/2031	\$5,220,000
Water and Sewer Revenue	01/30/2008	ISSUE ID: 13796 \$760,000		Bond 02/01/2010	\$260,000
Refinancing Refunding Revenue	03/06/2008	ISSUE ID: 13813 \$5,615,000		Bond 02/01/2034	\$5,460,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13867 \$7,300,000		Bond 02/01/2037	\$7,010,000
Improvement Project Revenue	06/19/2008	ISSUE ID: 13881 \$1,170,000		Bond 08/01/2009	\$1,170,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14154 \$6,960,000		Bond 08/01/2021	\$6,960,000
Water and Sewer Revenue N/A	01/28/2010	ISSUE ID: 14316 \$6,035,000	1.25	Bond 02/01/2011	\$6,035,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14386 \$16,270,000		Bond 02/01/2034	\$16,270,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 14412		Bond	
Revenue	06/10/2010	\$7,615,000		02/01/2036	
N/A					\$7,390,000
TOTAL	Kentucky Rural Water Finance Corpotation				<hr/> \$145,160,000
South Central Kentucky Regional Development Authority					
Manufacturing Facility		ISSUE ID: 12836		Bond	
Industrial Revenue	12/01/2004	\$100,200,000	5.00	10/01/2024	
					\$100,200,000
Manufacturing Facility		ISSUE ID: 12837		Bond	
Industrial Revenue	12/01/2004	\$66,800,000	5.00	10/01/2024	
					\$66,800,000
TOTAL	South Central Kentucky Regional Development Authority				<hr/> \$167,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County					
Water Revenue	02/17/1983	ISSUE ID: 4643 \$947,000	5.00	Bond 01/01/2021	\$491,000
Water Revenue	07/10/1985	ISSUE ID: 5325 \$1,705,000	9.13	Bond 01/01/2024	\$1,293,000
Industrial Facility Industrial Revenue	12/11/1987	ISSUE ID: 6285 \$7,650,000	0.00	Bond 12/01/2010	\$7,650,000
Industrial Facility Industrial Revenue	03/15/1994	ISSUE ID: 8820 \$4,300,000	0.00	Bond 07/01/2013	\$1,620,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8895 \$5,000,000	0.00	Bond 12/01/2023	\$5,000,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8896 \$14,000,000	0.00	Bond 12/01/2023	\$14,000,000
Court Facility Public Corporation	06/01/1997	ISSUE ID: 10079 \$22,750,000	0.00	Bond 09/01/2029	\$19,070,000
County Jail Public Corporation	12/01/1997	ISSUE ID: 10080 \$3,235,000	0.00	Bond 12/01/2016	\$1,760,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10273 \$3,725,000	0.00	Bond 09/01/2029	\$3,165,000
Hospital Revenue	01/15/1998	ISSUE ID: 10363 \$56,640,000	0.00	Bond 04/01/2027	\$43,835,000
Industrial Facility Industrial Revenue	01/01/1998	ISSUE ID: 10688 \$5,800,000	0.00	Bond 02/01/2023	\$4,290,000
Detention Facility General Obligation	05/11/1999	ISSUE ID: 10827 \$6,505,000	0.00	Bond 03/01/2020	\$3,975,000
College Project Revenue	05/25/2000	ISSUE ID: 11091 \$75,000,000		Bond 05/01/2030	\$75,000,000
Hospital Revenue	08/02/2001	ISSUE ID: 11507 \$30,000,000		Bond 08/01/2031	\$27,635,000
Home Mortgage Revenue	06/12/2002	ISSUE ID: 11622 \$50,000,000		Bond 03/01/2036	\$50,000,000
Judicial Facility General Obligation	11/01/2000	ISSUE ID: 11895 \$9,540,000	5.40	Bond 09/01/2030	\$9,050,000
Courthouse Improvement/Renov General Obligation	12/01/2002	ISSUE ID: 12037 \$5,585,000		Bond 02/01/2028	\$4,740,000
Governmental Project Revenue	02/01/2004	ISSUE ID: 12308 \$8,395,000		Bond 02/01/2026	\$7,475,000
Courthouse Improvement/Renov General Obligation	03/01/2004	ISSUE ID: 12568 \$1,600,000		Bond 03/01/2024	\$1,215,000

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Warren County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project Revenue	01/13/2005	ISSUE ID: 12673 \$6,640,000		Bond 02/01/2026	\$6,130,000
Refinancing General Obligation	10/01/2004	ISSUE ID: 12830 \$2,735,000		Bond 12/01/2016	\$1,780,000
Judicial Facility Refunding Revenue	12/13/2005	ISSUE ID: 12977 \$25,960,000		Bond 09/01/2029	\$24,675,000
Student Housing/Center Revenue	02/15/2006	ISSUE ID: 13029 \$4,900,000		Bond 05/01/2030	\$4,900,000
Hospital Refunding Revenue	03/15/2007	ISSUE ID: 13365 \$30,885,000		Bond 08/01/2031	\$29,390,000
Industrial Facility Industrial Revenue	12/22/2006	ISSUE ID: 13662 \$12,000,000		Bond 12/01/2031	\$12,000,000
Hospital Refunding Revenue	03/20/2008	ISSUE ID: 13806 \$77,010,000		Bond 04/01/2037	\$75,280,000
Housing Facilities Revenue	04/16/2008	ISSUE ID: 13827 \$26,000,000		Bond 06/01/2030	\$26,000,000
Schools Revenue	07/09/2008	ISSUE ID: 13915 \$9,970,000		Bond 08/01/2028	\$9,970,000
Economic Development Revenue N/A	12/28/2007	ISSUE ID: 14336 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Fire Vehicles General Obligation Building N/A Renewable	05/01/2007	ISSUE ID: 13633 \$925,000		Lease 06/30/2017	\$770,000
	09/25/2007	ISSUE ID: 14263 \$820,000		Lease 09/20/2022	\$780,000
TOTAL Warren County					\$479,239,000
Warren County Justice Center Expansion Corporation					
Justice Center Revenue	07/01/1999	ISSUE ID: 11031 \$3,595,000		Bond 09/01/2029	\$2,890,000
TOTAL Warren County Justice Center Expansion Corporation					\$2,890,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County Water District					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8612 \$229,035	5.30	Bond 06/30/2012	\$43,278
Sewer Revenue	11/23/1994	ISSUE ID: 9206 \$761,000	4.50	Bond 01/01/2033	\$622,500
Water Revenue	08/01/1995	ISSUE ID: 9465 \$2,180,000	0.00	Bond 01/01/2025	\$1,620,000
Water Revenue	02/26/1996	ISSUE ID: 9585 \$2,633,000	5.50	Bond 01/01/2030	\$2,121,000
Water Revenue	01/15/1998	ISSUE ID: 10362 \$5,645,000	0.00	Bond 01/01/2014	\$1,800,000
Ky Infrastructure Authority Loan Public Corporation	03/08/1998	ISSUE ID: 10405 \$265,000	3.80	Bond 06/30/2019	\$150,616
Ky Infrastructure Authority Loan Public Corporation	10/21/1998	ISSUE ID: 10617 \$980,781	3.80	Bond 12/01/2018	\$581,617
Water Revenue	09/01/1999	ISSUE ID: 11379 \$2,000,000	5.13	Bond 01/01/2039	\$1,827,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12070 \$2,458,000		Bond 01/01/2028	\$2,056,000
Water and Sewer Refunding	10/29/2003	ISSUE ID: 12247 \$499,600		Bond 01/01/2025	\$397,100
Refinancing Refunding	02/26/2004	ISSUE ID: 12307 \$2,025,000		Bond 01/01/2025	\$1,680,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13074 \$3,098,000		Bond 01/01/2030	\$3,070,000
Improvement Project Revenue	06/27/2006	ISSUE ID: 13101 \$1,250,000	4.25	Bond 01/01/2045	\$1,222,000
TOTAL Warren County Water District					\$17,191,111
Warren		TOTAL OUTSTANDING			\$1,099,951,793

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington City of Springfield					
Water and Sewer Revenue	10/01/1992	ISSUE ID: 8515 \$1,435,000	0.00	Bond 01/01/2012	\$345,000
Water and Sewer Revenue	04/01/1997	ISSUE ID: 10271 \$1,405,000	0.00	Bond 01/01/2017	\$740,000
Water and Sewer Revenue	06/30/1998	ISSUE ID: 10425 \$900,000	4.75	Bond 01/01/2037	\$795,000
Educational Development Revenue	11/01/1999	ISSUE ID: 11014 \$4,850,000		Bond 11/01/2020	\$3,675,000
Water and Sewer Revenue	01/01/2003	ISSUE ID: 11489 \$2,000,000	4.75	Bond 01/01/2040	\$1,841,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11634 \$1,000,000	4.13	Bond 01/01/2012	\$345,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11649 \$1,000,000	4.13	Bond 01/01/2012	\$345,000
Water Revenue	06/18/2004	ISSUE ID: 12368 \$1,484,000	4.38	Bond 01/01/2043	\$1,421,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12440 \$1,137,000		Bond 01/01/2030	\$1,023,000
Improvement Project Revenue	10/18/2007	ISSUE ID: 13511 \$1,675,000	4.38	Bond 01/01/2046	\$1,657,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13872 \$825,000		Bond 01/01/2017	\$750,000
Fire Vehicles General Obligation Water	02/01/2002	ISSUE ID: 11654 \$357,500	4.64	Lease 02/01/2012	\$124,929
General Obligation Water	04/18/2002	ISSUE ID: 11763 \$250,000		Lease 05/20/2022	\$180,000
TOTAL City of Springfield					\$13,241,929

June 30, 2010

Washington County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington County					
Manufacturing Facility Industrial Revenue	11/15/2002	ISSUE ID: 11996 \$10,250,000		Bond 09/30/2017	\$809,000
Manufacturing Facility Industrial Revenue	12/21/2004	ISSUE ID: 12679 \$11,000,000	5.00	Bond 12/21/2011	\$11,000,000
Justice Center Revenue	04/12/2007	ISSUE ID: 13352 \$11,960,000		Bond 10/01/2026	\$11,520,000
Vehicles	10/20/2004	ISSUE ID: 12479 \$80,000	2.18	Lease 11/20/2014	\$46,295
Renewable Fire Vehicles	12/15/2005	ISSUE ID: 12628 \$100,000	3.05	Lease 07/20/2009	\$20,000
Renewable Fire Vehicles	01/20/2009	ISSUE ID: 14058 \$70,000		Lease 01/20/2019	\$67,727
N/A General Obligation					\$23,463,022
TOTAL Washington County					<hr/>
Washington County Soil & Water Conservation Taxing District					
Equipment	01/06/2006	ISSUE ID: 13133 \$163,332	4.00	Lease 01/01/2011	\$65,333
N/A Conservation	07/16/2006	ISSUE ID: 13544 \$157,940	4.00	Lease 07/01/2011	\$65,808
N/A					\$131,141
TOTAL Washington County Soil & Water Conservation Taxing District					<hr/>
Washington		TOTAL OUTSTANDING			<hr/> <hr/>

June 30, 2010

Wayne County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne					
City of Monticello					
Utilities Revenue	10/02/1986	ISSUE ID: 6049 \$322,000	5.00	Bond 06/01/2024	\$226,000
Utilities Revenue	10/02/1986	ISSUE ID: 6050 \$1,035,000	5.00	Bond 06/01/2024	\$721,000
Utilities Revenue	06/24/1987	ISSUE ID: 6143 \$860,000	5.00	Bond 06/01/2025	\$554,000
Utilities Revenue	10/30/1996	ISSUE ID: 10075 \$700,000	4.50	Bond 06/01/2035	\$587,000
Utilities Revenue	11/07/1997	ISSUE ID: 10285 \$900,000	4.50	Bond 06/01/2036	\$771,000
Utilities Revenue	02/24/1999	ISSUE ID: 10605 \$700,000	4.50	Bond 06/01/2038	\$621,000
Utilities Revenue	07/08/1999	ISSUE ID: 11032 \$704,000	4.50	Bond 06/01/2038	\$625,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12044 \$1,100,000	3.25	Bond 06/01/2042	\$1,019,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12045 \$300,000	4.50	Bond 06/01/2042	\$283,000
Water and Sewer Revenue	10/20/2005	ISSUE ID: 12924 \$530,000	4.50	Bond 06/01/2045	\$1,056,778
Water and Sewer Revenue	02/06/2008	ISSUE ID: 13762 \$620,000	4.54	Bond 02/06/2047	\$620,000
Water and Sewer Revenue N/A	06/24/2009	ISSUE ID: 14143 \$800,000	3.00	Bond 06/24/2010	\$800,000
Water and Sewer Revenue N/A	12/14/2009	ISSUE ID: 14269 \$800,000	4.13	Bond 06/01/2049	\$800,000
Fire Vehicles Renewable	01/20/1995	ISSUE ID: 9276 \$131,000	0.00	Lease 01/20/2010	\$14,000
Fire Vehicles Renewable	01/20/1995	ISSUE ID: 9277 \$129,000	0.00	Lease 07/20/2009	\$14,000
Refinancing	04/05/2002	ISSUE ID: 11731 \$138,064	5.08	Lease 04/05/2012	\$44,637
Fire Vehicles Renewable	11/15/2002	ISSUE ID: 11987 \$171,932	4.38	Lease 11/15/2012	\$68,855
Cable Television Project	09/23/2004	ISSUE ID: 12460 \$2,295,000	2.23	Lease 09/23/2024	
General Obligation					\$1,867,069
TOTAL City of Monticello					\$10,692,339

June 30, 2010

Wayne County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne County					
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11627 \$7,395,000	4.71	Bond 09/01/2022	\$5,805,000
Justice Center Revenue	01/01/2003	ISSUE ID: 12041 \$7,395,000		Bond 03/01/2024	\$6,055,000
Detention Facility Refunding	03/01/2006	ISSUE ID: 13532 \$4,135,000	4.00	Bond 11/01/2024	\$3,660,000
Cable Television Project	11/05/2004	ISSUE ID: 12569 \$2,295,000	2.23	Lease 11/01/2024	\$1,882,095
N/A Vehicles	07/13/2007	ISSUE ID: 13474 \$71,656	4.25	Lease 07/20/2010	\$24,656
General Obligation Road Equipment	03/17/2008	ISSUE ID: 13801 \$157,380	3.96	Lease 01/12/2017	\$140,741
General Obligation Equipment	11/25/2008	ISSUE ID: 14053 \$28,637		Lease 11/20/2009	\$28,637
N/A General Obligation Ambulance	07/27/2009	ISSUE ID: 14158 \$95,085		Lease 12/20/2013	\$95,085
TOTAL Wayne County					\$17,691,214
Wayne County Extension Taxing District					
Equipment	11/15/2004	ISSUE ID: 12613 \$750,000	4.18	Lease 01/20/2030	\$670,000
General Obligation					\$670,000
TOTAL Wayne County Extension Taxing District					\$670,000
Wayne County Public Properties Corporation					
Building Revenue	09/01/2005	ISSUE ID: 12881 \$555,000		Bond 09/01/2023	\$485,000
TOTAL Wayne County Public Properties Corporation					\$485,000
Wayne		TOTAL OUTSTANDING			\$29,538,553

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster					
City of Clay					
Sewer Revenue	11/07/1975	ISSUE ID: 2843 \$130,000	5.00	Bond 01/01/2014	\$33,000
Water Revenue	12/04/1980	ISSUE ID: 3568 \$560,000	5.00	Bond 01/01/2020	\$279,000
TOTAL City of Clay					\$312,000
City of Dixon					
Water Renewable	05/31/2001	ISSUE ID: 11445 \$60,000	4.76	Lease 05/20/2011	\$20,000
TOTAL City of Dixon					\$20,000
City of Providence					
Governmental Project Funding	07/01/1994	ISSUE ID: 9316 \$1,093,294	6.91	Bond 02/01/2018	\$600,823
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13733 \$1,575,360	2.30	Lease 12/01/2012	\$877,300
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13734 \$516,655	2.30	Lease 06/01/2014	\$333,894
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13735 \$2,339,965	1.80	Lease 06/01/2022	\$1,950,748
TOTAL City of Providence					\$3,762,766
City of Sebree					
Vehicles General Obligation	09/21/2007	ISSUE ID: 13682 \$131,917	4.98	Lease 09/21/2012	\$89,424
TOTAL City of Sebree					\$89,424
Webster County					
Industrial Facility Industrial Revenue	11/21/1996	ISSUE ID: 10121 \$18,000,000	0.00	Bond 02/01/2020	\$18,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1997	ISSUE ID: 10795 \$2,378,237	1.70	Bond 06/01/2017	\$987,661
Justice Center Revenue	07/01/2002	ISSUE ID: 11843 \$2,835,000		Bond 02/01/2026	\$2,335,000
Multiple Purposes Industrial Revenue	12/20/2004	ISSUE ID: 12639 \$24,735,000		Bond 11/01/2024	\$24,735,000
Equipment Renewable	03/25/2005	ISSUE ID: 12690 \$100,000	2.18	Lease 07/20/2010	\$35,000
TOTAL Webster County					\$46,092,661

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster County Extension Taxing District					
Building		ISSUE ID: 11914		Lease	
	08/20/2002	\$400,000		08/20/2022	
Renewable					\$290,829
TOTAL Webster County Extension Taxing District					<u>\$290,829</u>
Webster County Water District					
Water		ISSUE ID: 3556		Bond	
Revenue	07/11/1980	\$703,000	5.00	01/01/2020	
					\$345,000
Ky Infrastructure Authority Loan		ISSUE ID: 8634		Bond	
Public Corporation	04/07/1993	\$502,345	0.00	07/30/2013	
					\$192,042
Water		ISSUE ID: 8947		Bond	
Revenue	05/25/1994	\$1,895,000	0.00	05/01/2014	
					\$705,000
Water		ISSUE ID: 11986		Bond	
Revenue	10/30/2002	\$1,375,000		01/01/2014	
					\$745,000
TOTAL Webster County Water District					<u>\$1,987,042</u>
Webster		TOTAL OUTSTANDING			<u>\$52,554,722</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Whitley					
City of Corbin					
Utilities Revenue	10/27/1994	ISSUE ID: 9156 \$371,000	4.50	Bond 06/01/2034	\$310,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1998	ISSUE ID: 10608 \$299,999	2.00	Bond 06/01/2018	\$142,187
City Hall General Obligation	09/01/2000	ISSUE ID: 10969 \$1,755,000		Bond 09/01/2020	\$1,245,000
Equipment General Obligation	07/08/2005	ISSUE ID: 12840 \$125,000	3.00	Lease 07/08/2010	\$30,805
Equipment General Obligation	07/21/2006	ISSUE ID: 13207 \$253,000		Lease 07/21/2010	\$72,828
Convention/Arts Center General Obligation	08/29/2008	ISSUE ID: 13946 \$5,000,000		Lease 09/01/2028	\$4,873,240
Convention/Arts Center N/A	02/13/2009	ISSUE ID: 14077 \$3,000,000		Lease 02/01/2029	\$2,960,341
Convention/Arts Center N/A	08/03/2009	ISSUE ID: 14151 \$3,000,000		Lease 07/01/2029	\$3,000,000
TOTAL City of Corbin					\$12,634,401
City of Williamsburg					
Water and Sewer Revenue	03/14/1979	ISSUE ID: 3354 \$1,833,000	5.00	Bond 04/01/2017	\$700,000
Water and Sewer Revenue	09/11/1990	ISSUE ID: 6868 \$1,018,000	5.00	Bond 04/01/2028	\$729,000
Building Refunding Revenue	12/20/2002	ISSUE ID: 12018 \$26,500,000		Bond 09/01/2032	\$26,500,000
Water and Sewer Revenue	06/05/2003	ISSUE ID: 12129 \$1,866,000	4.50	Bond 04/01/2042	\$1,760,000
Community Center Renewable	02/01/2001	ISSUE ID: 11211 \$5,000,000		Lease 02/15/2021	\$3,420,000
Fire Vehicles General Obligation	03/03/2006	ISSUE ID: 12897 \$175,000	3.00	Lease 04/01/2011	\$66,967
Vehicles General Obligation	04/28/2006	ISSUE ID: 13066 \$235,000		Lease 05/01/2011	\$95,565
TOTAL City of Williamsburg					\$33,271,532

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland Falls Highway Water District					
Water Revenue	05/20/1987	ISSUE ID: 6136 \$403,000	5.00	Bond 01/01/2026	\$302,000
Water Revenue	07/30/1997	ISSUE ID: 10204 \$766,000	4.50	Bond 01/01/2035	\$642,000
Water Revenue	01/16/2002	ISSUE ID: 11693 \$502,000	4.50	Bond 01/01/2041	\$467,500
Improvement Project Revenue	01/22/2007	ISSUE ID: 13303 \$1,415,000	4.13	Bond 01/01/2045	\$1,383,500
TOTAL Cumberland Falls Highway Water District					<u>\$2,795,000</u>
Whitley County					
Detention Facility General Obligation	04/01/2002	ISSUE ID: 11786 \$7,800,000		Bond 04/01/2034	\$7,155,000
Land Acquisition General Obligation	04/18/2002	ISSUE ID: 11764 \$765,000		Lease 05/20/2012	\$270,000
Voting Machines Renewable	07/25/2002	ISSUE ID: 11861 \$172,300	3.24	Lease 01/20/2010	\$24,500
TOTAL Whitley County					<u>\$7,449,500</u>
Whitley County Extension Taxing District					
Land Acquisition General Obligation	04/19/2007	ISSUE ID: 13417 \$400,000		Lease 12/20/2011	\$255,000
TOTAL Whitley County Extension Taxing District					<u>\$255,000</u>
Whitley County Water District #1					
Water Revenue	12/20/1994	ISSUE ID: 9290 \$750,000	4.50	Bond 01/01/2033	\$613,500
Water Revenue	11/17/1998	ISSUE ID: 10606 \$600,000	4.50	Bond 01/01/2038	\$531,000
Water Revenue	03/21/2001	ISSUE ID: 11243 \$377,000	4.50	Bond 01/01/2040	\$345,000
Water Revenue	10/17/2003	ISSUE ID: 12222 \$1,860,000	4.50	Bond 01/01/2042	\$1,755,000
Improvement Project Revenue	04/24/2007	ISSUE ID: 13382 \$295,000	4.13	Bond 01/01/2045	\$288,500
TOTAL Whitley County Water District #1					<u>\$3,533,000</u>
Williamsburg-Whitley County Airport Board					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14264 \$860,000	4.50	Lease 09/01/2017	\$795,000
TOTAL Williamsburg-Whitley County Airport Board					<u>\$795,000</u>

June 30, 2010

Whitley County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Whitley					<hr/> \$60,733,433 <hr/>
		TOTAL OUTSTANDING			

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wolfe					
City of Campton					
Water and Sewer Revenue	08/15/1975	ISSUE ID: 2990 \$50,000	5.00	Bond 01/01/2015	\$20,500
Water and Sewer Revenue	02/04/1983	ISSUE ID: 4932 \$274,000	5.00	Bond 01/01/2020	\$136,000
Water and Sewer Revenue	05/29/1990	ISSUE ID: 6774 \$160,000	5.00	Bond 01/01/2029	\$118,300
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8651 \$359,213	2.30	Bond 06/30/2012	\$64,889
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9774 \$271,000	4.50	Bond 01/01/2035	\$231,000
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9775 \$60,000	4.50	Bond 01/01/2035	\$50,200
Water and Sewer Revenue	12/03/1999	ISSUE ID: 11012 \$593,000	3.25	Bond 01/01/2039	\$535,000
Water and Sewer Revenue	08/24/2004	ISSUE ID: 12399 \$400,000	4.50	Bond 01/01/2043	\$382,500
Water and Sewer Revenue	05/04/2005	ISSUE ID: 12728 \$392,000	4.25	Bond 01/01/2044	\$380,000
TOTAL City of Campton					\$1,918,389
Wolfe County					
Detention Facility	04/18/2006	ISSUE ID: 13072 \$20,000		Lease 05/01/2010	\$5,000
General Obligation Vehicles	06/12/2008	ISSUE ID: 13880 \$99,000		Lease 09/20/2009	\$99,000
TOTAL Wolfe County					\$104,000
Wolfe County Library Taxing District					
Library General Obligation	07/23/2003	ISSUE ID: 12160 \$750,000	4.38	Bond 01/01/2023	\$593,000
TOTAL Wolfe County Library Taxing District					\$593,000
Wolfe		TOTAL OUTSTANDING			\$2,615,389

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford City of Midway					
Sewer Revenue	06/26/1986	ISSUE ID: 5950 \$660,000	5.00	Bond 01/01/2024	\$409,000
Sewer Revenue	06/26/1986	ISSUE ID: 5951 \$140,000	7.13	Bond 01/01/2024	\$108,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8627 \$648,538	0.00	Bond 07/30/2018	\$381,574
Refinancing Industrial Revenue	10/02/2002	ISSUE ID: 11946 \$6,000,000		Bond 10/01/2022	\$6,000,000
Recreational Facilities Revenue	11/15/2006	ISSUE ID: 13253 \$8,500,000		Bond 11/15/2026	\$8,200,327
Water and Sewer Bond Anticipation	12/01/2006	ISSUE ID: 13653 \$370,000	4.25	Bond 12/01/2009	\$370,000
Building Revenue N/A	12/22/2008	ISSUE ID: 14037 \$8,000,000		Bond 12/04/2028	\$8,000,000
Fire Vehicles General Obligation	07/29/2004	ISSUE ID: 12832 \$127,000	4.50	Lease 07/16/2014	\$76,200
TOTAL City of Midway					<u>\$23,545,101</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Versailles					
Water and Sewer Revenue	10/01/1991	ISSUE ID: 8172 \$2,490,000	0.00	Bond 12/01/2010	\$680,000
Water and Sewer Revenue	09/15/2001	ISSUE ID: 11596 \$9,800,000		Bond 12/01/2021	\$7,230,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12400 \$8,635,000		Bond 12/01/2024	\$8,515,000
Water and Sewer Revenue	08/31/2005	ISSUE ID: 12914 \$8,465,000		Bond 12/01/2025	\$7,850,000
Refinancing Refunding	06/29/2006	ISSUE ID: 13102 \$6,050,000		Bond 12/01/2023	\$5,315,000
Building Public Corporation	10/31/2006	ISSUE ID: 13264 \$1,970,000		Bond 01/01/2024	\$1,745,000
Multiple Purposes Revenue	09/21/2006	ISSUE ID: 13277 \$547,000	6.10	Bond 09/01/2009	\$507,579
Schools Revenue	08/02/2005	ISSUE ID: 13752 \$1,400,000	4.90	Bond 09/01/2015	\$1,236,487
Building General Obligation Refinancing	03/25/2003	ISSUE ID: 12064 \$6,330,000		Lease 11/20/2023	\$5,130,000
General Obligation Refinancing	12/01/2004	ISSUE ID: 12606 \$275,000	4.81	Lease 12/01/2009	\$275,000
TOTAL City of Versailles					\$38,484,066
South Woodford Water District					
Water Revenue	10/28/1999	ISSUE ID: 11010 \$293,000	4.38	Bond 01/01/2039	\$267,000
Water Revenue	10/28/1999	ISSUE ID: 11011 \$53,000	4.38	Bond 01/01/2039	\$48,000
Water Revenue	06/27/2001	ISSUE ID: 11499 \$408,000		Bond 01/01/2020	\$282,000
Water Revenue	01/30/2007	ISSUE ID: 13344 \$490,000		Bond 01/01/2032	\$478,000
TOTAL South Woodford Water District					\$1,075,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford County					
Court Facility Public Corporation	11/01/1997	ISSUE ID: 6508 \$3,635,000	0.00	Bond 02/01/2029	\$2,945,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8884 \$2,660,000	0.00	Bond 11/01/2011	\$405,000
Refinancing General Obligation	10/30/2003	ISSUE ID: 12567 \$2,115,000		Bond 11/01/2016	\$1,380,000
Property Acquisition/Improvement Revenue	12/01/2004	ISSUE ID: 12647 \$6,247,350	3.88	Bond 01/01/2020	\$6,247,350
Refinancing Refunding Revenue	01/31/2007	ISSUE ID: 13348 \$3,290,000		Bond 02/01/2029	\$3,220,000
Recreational Facilities Refunding	03/29/2007	ISSUE ID: 13628 \$3,420,000		Bond 02/01/2020	\$3,335,000
Senior Citizens Housing General Obligation	07/01/2008	ISSUE ID: 13679 \$920,000	3.50	Bond 07/01/2028	\$920,000
Building Renewable Ambulance	12/08/1994	ISSUE ID: 9238 \$387,000	7.00	Lease 01/20/2019	\$220,000
Renewable Detention Facility	02/11/2005	ISSUE ID: 12630 \$133,674		Lease 02/20/2010	\$18,978
General Obligation Equipment	03/02/2005	ISSUE ID: 12686 \$498,845	2.18	Lease 07/20/2010	\$178,845
N/A General Obligation Equipment	01/26/2009	ISSUE ID: 14089 \$80,000		Lease 01/20/2014	\$74,069
N/A General Obligation Judicial Facility	03/17/2009	ISSUE ID: 14100 \$23,733		Lease 04/20/2012	\$21,824
N/A General Obligation	06/25/2009	ISSUE ID: 14181 \$152,000		Lease 06/20/2014	\$152,000
TOTAL Woodford County					\$19,118,066
Woodford County Library District					
Building Renewable	02/08/2005	ISSUE ID: 12631 \$3,500,000		Lease 12/20/2029	\$3,060,000
TOTAL Woodford County Library District					\$3,060,000
Woodford County Soil and Water Conservation District					
Building Renewable	10/01/2003	ISSUE ID: 12219 \$331,197	4.11	Lease 01/20/2023	\$260,285
TOTAL Woodford County Soil and Water Conservation District					\$260,285
Woodford		TOTAL OUTSTANDING			\$85,542,518