

**KENTUCKY LOCAL DEBT REPORT 2011
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE**

June 30, 2011

Adair County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair County					
Health Department/Center Public Corporation	04/26/1989	ISSUE ID: 6520 \$250,000	6.38	Bond 01/01/2018	\$119,000
Water Revenue	09/17/1999	ISSUE ID: 11042 \$427,000	4.50	Bond 01/01/2038	\$372,000
Refinancing Refunding Revenue	09/29/2004	ISSUE ID: 12530 \$243,950	6.34	Bond 11/01/2014	\$140,577
Water Revenue	10/26/2006	ISSUE ID: 13239 \$3,480,000	2.63	Bond 01/01/2045	\$3,372,500
Multiple Purposes Revenue	02/22/2008	ISSUE ID: 13784 \$300,000	4.38	Bond 01/01/2048	\$300,000
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14387 \$12,470,000		Bond 12/01/2027	\$11,605,000
Refinancing Bond Anticipation N/A	10/14/2010	ISSUE ID: 14824 \$6,111,585	5.00	Bond 10/01/2015	\$6,111,585
Courthouse Annex Renewable Roads	01/14/1992	ISSUE ID: 8046 \$650,000	5.65	Lease 01/20/2012	\$101,000
Renewable Road/Street Paving	10/25/2001	ISSUE ID: 11594 \$300,000		Lease 11/20/2011	\$48,643
General Obligation Land Acquisition	10/25/2001	ISSUE ID: 11610 \$300,000		Lease 11/20/2011	\$48,643
General Obligation Land Acquisition	02/11/2008	ISSUE ID: 13789 \$70,000		Lease 02/20/2018	\$56,652
N/A General Obligation Vehicles	02/01/2010	ISSUE ID: 14332 \$75,000		Lease 01/20/2015	\$75,000
N/A General Obligation Vehicles	06/01/2010	ISSUE ID: 14415 \$215,392		Lease 05/20/2013	\$215,392
N/A General Obligation Vehicles	07/28/2010	ISSUE ID: 14421 \$66,000		Lease 11/20/2013	\$66,000
N/A General Obligation Vehicles	04/22/2011	ISSUE ID: 14590 \$200,000		Lease 03/20/2014	\$200,000
TOTAL Adair County					\$22,831,991

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair County Hospital District--Westlake Regional					
Hospital Public Corporation	08/15/1980	ISSUE ID: 3607 \$4,590,000	5.00	Bond 01/30/2018	\$1,759,000
Hospital Public Corporation	12/22/1997	ISSUE ID: 10302 \$6,010,000		Bond 01/01/2019	\$3,395,000
Refinancing Revenue	06/21/2007	ISSUE ID: 13436 \$3,995,000	4.45	Bond 01/01/2019	\$3,080,000
Medical Equipment General Obligation	08/09/2007	ISSUE ID: 13503 \$3,000,000	4.25	Bond 10/01/2010	\$3,000,000
Hospital Bond Anticipation N/A	03/30/2007	ISSUE ID: 13615 \$3,565,000	6.00	Bond 10/01/2010	\$3,565,000
TOTAL Adair County Hospital District--Westlake Regional					\$14,799,000
Adair County Water District					
Water Revenue	09/23/1974	ISSUE ID: 2710 \$80,000	5.00	Bond 01/01/2014	\$15,500
Water Revenue	07/11/1978	ISSUE ID: 3319 \$363,000	5.00	Bond 01/01/2018	\$152,000
Water Revenue	12/12/1985	ISSUE ID: 6072 \$1,155,000	5.00	Bond 01/01/2025	\$821,000
Water Revenue	05/25/1990	ISSUE ID: 6785 \$200,000	6.00	Bond 01/01/2022	\$122,000
Water Revenue	04/16/1993	ISSUE ID: 8348 \$745,000	5.00	Bond 01/01/2032	\$582,000
Water Revenue	02/02/1996	ISSUE ID: 9474 \$428,000	4.50	Bond 01/01/2035	\$351,000
Improvement Project Revenue	01/29/2003	ISSUE ID: 12046 \$627,000	4.50	Bond 01/01/2042	\$583,000
Water Revenue	04/27/2005	ISSUE ID: 12758 \$1,238,000	4.25	Bond 01/01/2043	\$1,183,000
Improvement Project Revenue	05/09/2008	ISSUE ID: 13816 \$752,000	4.25	Bond 01/01/2046	\$735,000
Water Revenue N/A	02/26/2010	ISSUE ID: 14330 \$1,100,000	2.38	Bond 01/01/2050	\$1,100,000
TOTAL Adair County Water District					\$5,644,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Columbia					
Utilities Revenue	10/29/1976	ISSUE ID: 3048 \$96,000	5.00	Bond 10/01/2015	\$30,000
Gas, Water and Sewer Revenue	04/24/1978	ISSUE ID: 3325 \$998,000	5.00	Bond 10/01/2016	\$350,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6533 \$750,000	5.00	Bond 10/01/2028	\$576,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6534 \$200,000	5.00	Bond 10/01/2028	\$145,000
Educational Development Revenue	10/10/1991	ISSUE ID: 8072 \$219,329	7.25	Bond 06/01/2014	\$219,329
College Project Revenue	07/01/1995	ISSUE ID: 9424 \$3,200,000		Bond 06/01/2011	\$320,000
Utilities Revenue N/A	10/18/1995	ISSUE ID: 9485 \$700,000	4.50	Bond 10/01/2034	\$584,000
Utilities Revenue	10/18/1995	ISSUE ID: 9486 \$205,000	4.50	Bond 10/01/2034	\$168,500
Utilities Revenue	10/18/1995	ISSUE ID: 9487 \$125,000	4.50	Bond 10/01/2034	\$104,400
Educational Development Revenue	04/01/2001	ISSUE ID: 11251 \$9,695,000	6.25	Bond 04/01/2021	\$7,425,000
Sewer Revenue	03/25/1999	ISSUE ID: 11726 \$501,000	4.50	Bond 10/01/2040	\$459,200
Refinancing Revenue	06/15/2004	ISSUE ID: 12363 \$3,285,000		Bond 06/01/2011	\$615,000
Improvement Project Revenue	04/27/2005	ISSUE ID: 12759 \$495,000	4.25	Bond 10/01/2043	\$472,000
Building Refunding Revenue	12/28/2006	ISSUE ID: 13308 \$6,000,000		Bond 12/01/2033	\$6,000,000
Building Revenue	12/28/2006	ISSUE ID: 13309 \$1,250,000		Bond 12/01/2031	\$1,250,000
Improvement Project Revenue	06/05/2008	ISSUE ID: 13860 \$115,000	4.13	Bond 10/01/2047	\$115,000
Multiple Purposes Revenue N/A	11/30/2009	ISSUE ID: 14270 \$10,800,000		Bond 12/01/2029	\$10,680,000
City Hall General Obligation N/A	02/17/2011	ISSUE ID: 14555 \$350,000	4.25	Bond 01/01/2050	\$350,000
TOTAL City of Columbia					\$29,863,429
Adair		TOTAL OUTSTANDING			\$73,138,920

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Allen County					
Medical Center Revenue	12/29/2005	ISSUE ID: 13537 \$18,000,000		Bond 12/01/2025	\$18,000,000
Justice Center Revenue N/A	07/27/2010	ISSUE ID: 14801 \$14,480,000		Bond 08/01/2029	\$14,480,000
Court Facility Project N/A	10/09/2003	ISSUE ID: 12980 \$170,000		Lease 11/20/2013	\$89,000
Vehicles General Obligation Equipment	12/21/2007	ISSUE ID: 13731 \$95,795		Lease 07/20/2012	\$60,795
General Obligation Multiple Purposes N/A	05/15/2008	ISSUE ID: 13855 \$75,000		Lease 05/20/2012	\$37,346
General Obligation Multiple Purposes N/A	02/02/2010	ISSUE ID: 14333 \$360,000		Lease 01/20/2020	\$360,000
TOTAL Allen County					\$33,027,141
Allen County Extension Taxing District					
Building General Obligation	08/30/2006	ISSUE ID: 13276 \$600,000		Lease 09/01/2026	\$540,000
TOTAL Allen County Extension Taxing District					\$540,000
Allen County Library					
Library General Obligation	11/28/2007	ISSUE ID: 13697 \$1,490,000		Bond 11/01/2027	\$1,385,000
TOTAL Allen County Library					\$1,385,000
Allen County Water District					
Water Revenue	07/11/1979	ISSUE ID: 3320 \$58,000	5.00	Bond 01/01/2018	\$24,500
Water Revenue	01/23/1986	ISSUE ID: 5981 \$444,000	7.13	Bond 01/01/2025	\$305,000
Water Revenue	03/13/1990	ISSUE ID: 6700 \$257,000	5.00	Bond 01/01/2029	\$186,000
Water Revenue	04/26/1994	ISSUE ID: 8913 \$615,000	4.50	Bond 01/01/2033	\$492,000
Water Revenue	05/26/1999	ISSUE ID: 10746 \$1,988,000	4.75	Bond 01/01/2038	\$1,750,000
Water Revenue	06/27/2001	ISSUE ID: 11496 \$401,000		Bond 01/01/2022	\$277,000
Improvement Project Revenue	11/07/2007	ISSUE ID: 13642 \$1,614,000	4.50	Bond 01/01/2046	\$1,579,500
TOTAL Allen County Water District					\$4,614,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Scottsville					
Gas Revenue	07/01/1970	ISSUE ID: 2195 \$352,000	5.75	Bond 07/01/2010	\$22,000
Water and Sewer Revenue	12/03/1974	ISSUE ID: 2737 \$1,470,000	5.00	Bond 01/01/2014	\$302,000
Water and Sewer Revenue	10/17/1975	ISSUE ID: 2879 \$1,478,000	5.00	Bond 01/01/2015	\$382,000
Nursing Home Revenue	04/01/1988	ISSUE ID: 6326 \$1,670,000	10.38	Bond 04/01/2018	\$1,110,000
Industrial Facility Industrial Revenue	12/10/1992	ISSUE ID: 8509 \$3,000,000		Bond 12/01/2012	\$600,000
Industrial Facility Industrial Revenue	04/01/1994	ISSUE ID: 8948 \$7,200,000	8.00	Bond 12/01/2018	\$2,592,000
Sewer KIA Loan	06/29/1997	ISSUE ID: 10838 \$3,959,472	1.80	Lease 06/01/2018	\$1,759,803
TOTAL City of Scottsville					\$6,767,803
Scottsville-Allen County Industrial Development Authority					
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10007 \$2,200,000		Bond 05/01/2017	\$1,085,000
TOTAL Scottsville-Allen County Industrial Development Authority					\$1,085,000
Scottsville-Allen County Public Properties Corporation					
Detention Facility Refunding Revenue	12/23/2004	ISSUE ID: 12664 \$3,075,000		Bond 06/01/2021	\$2,245,000
TOTAL Scottsville-Allen County Public Properties Corporation					\$2,245,000
Allen		TOTAL OUTSTANDING			\$49,663,943

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson					
Alton Water District					
Sewer Revenue	08/06/1987	ISSUE ID: 6169 \$235,000	7.13	Bond 01/01/2026	\$198,000
Sewer Revenue	08/06/1987	ISSUE ID: 6170 \$114,000	7.13	Bond 01/01/2026	\$86,000
Sewer Revenue	04/29/1994	ISSUE ID: 8912 \$97,000	5.50	Bond 01/01/2033	\$80,000
Water and Sewer Revenue	12/04/1997	ISSUE ID: 10161 \$977,000	5.38	Bond 01/01/2037	\$857,000
Water and Sewer Revenue	01/26/2001	ISSUE ID: 11254 \$436,000	5.13	Bond 01/01/2039	\$392,410
Water Revenue	06/27/2001	ISSUE ID: 11504 \$340,000		Bond 01/01/2022	\$245,000
Water and Sewer Revenue	01/01/2002	ISSUE ID: 11650 \$320,000	4.75	Bond 01/01/2041	\$295,500
TOTAL Alton Water District					\$2,153,910
Anderson County					
AOC Project Renewable Public Project	06/24/1997	ISSUE ID: 9933 \$1,448,000		Lease 06/20/2017	\$725,000
General Obligation Land Acquisition	06/18/2001	ISSUE ID: 11520 \$950,000		Lease 06/20/2021	\$620,000
Renewable 911 Equipment	01/09/2004	ISSUE ID: 12297 \$499,000	2.18	Lease 01/20/2024	\$370,244
Renewable Police/Sheriff Vehicles	10/27/2006	ISSUE ID: 13261 \$143,019		Lease 07/20/2010	\$38,019
N/A General Obligation Equipment	11/17/2008	ISSUE ID: 14016 \$55,022		Lease 10/20/2010	\$30,022
N/A General Obligation Ambulance	05/17/2010	ISSUE ID: 14377 \$10,200		Lease 04/20/2012	\$9,779
N/A General Obligation Park and Swimming Pool, Recre	10/22/2010	ISSUE ID: 14493 \$94,844		Lease 10/01/2014	\$94,844
N/A General Obligation	06/16/2011	ISSUE ID: 14630 \$310,000		Lease 06/20/2012	\$310,000
TOTAL Anderson County					\$2,197,908
Anderson County Fire District					
Fire Vehicles N/A General Obligation	03/09/2009	ISSUE ID: 14106 \$425,000		Lease 01/20/2021	\$400,000
TOTAL Anderson County Fire District					\$400,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson County Library Taxing District					
Land Acquisition		ISSUE ID: 12321		Lease	
Renewable	03/19/2004	\$2,400,000	2.25	12/20/2028	\$1,974,782
TOTAL Anderson County Library Taxing District					\$1,974,782
Anderson County Public Health Taxing District					
Building		ISSUE ID: 14355		Lease	
N/A	02/25/2010	\$1,500,000		03/20/2038	\$1,483,000
General Obligation					\$1,483,000
TOTAL Anderson County Public Health Taxing District					\$1,483,000
City of Lawrenceburg					
Water and Sewer		ISSUE ID: 12177		Bond	
Refunding Revenue	08/26/2003	\$7,500,000		10/01/2028	\$5,885,000
Water and Sewer		ISSUE ID: 12317		Bond	
Revenue	04/14/2004	\$8,778,000	4.37	10/01/2042	\$8,327,000
N/A					\$8,327,000
Water and Sewer		ISSUE ID: 12557		Bond	
Revenue	05/01/2003	\$90,000	5.50	10/01/2040	\$80,000
Water and Sewer		ISSUE ID: 12558		Bond	
Revenue	05/01/2003	\$941,000	5.38	10/01/2036	\$857,000
Water and Sewer		ISSUE ID: 12559		Bond	
Revenue	05/01/2003	\$427,930	5.13	10/01/2038	\$392,410
Water and Sewer		ISSUE ID: 12560		Bond	
Revenue	05/01/2003	\$320,000	4.75	10/01/2040	\$286,500
Fire Station		ISSUE ID: 9996		Lease	
Renewable	06/12/1997	\$100,000	5.75	06/01/2012	\$18,635
Water and Sewer		ISSUE ID: 10727		Lease	
General Obligation	04/30/1999	\$465,000		10/01/2018	\$265,000
Building		ISSUE ID: 12627		Lease	
General Obligation	12/25/2005	\$600,000	4.15	07/15/2030	\$525,000
TOTAL City of Lawrenceburg					\$16,636,545

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Anderson Water District					
Water Revenue	05/04/1976	ISSUE ID: 2938 \$208,000	5.00	Bond 01/01/2015	\$53,000
Water Revenue	11/06/1981	ISSUE ID: 3943 \$50,000	5.00	Bond 01/01/2021	\$26,500
Water Revenue	03/28/1989	ISSUE ID: 6448 \$650,000	6.88	Bond 01/01/2029	\$506,000
Water Revenue	03/28/1989	ISSUE ID: 6449 \$137,000	7.38	Bond 01/01/2029	\$109,000
Water Revenue	09/08/1994	ISSUE ID: 9203 \$655,000	5.50	Bond 01/01/2033	\$543,000
Water Revenue	04/15/1999	ISSUE ID: 10747 \$865,000		Bond 01/01/2024	\$615,000
Water Revenue	09/10/2002	ISSUE ID: 11880 \$1,089,000	5.00	Bond 01/01/2040	\$1,001,000
Water Revenue	01/24/2007	ISSUE ID: 13295 \$350,000	4.13	Bond 01/01/2045	\$338,500
TOTAL South Anderson Water District					\$3,192,000
Anderson		TOTAL OUTSTANDING			\$28,038,146

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ballard					
Ballard County					
Detention Facility General Obligation	10/17/2002	ISSUE ID: 11970 \$2,070,000		Bond 06/01/2015	\$905,000
Court Facility Project Refunding Revenue	02/08/2007	ISSUE ID: 13573 \$1,675,000		Bond 09/01/2016	\$1,235,000
Roads Renewable Road/Street Paving	12/15/2000	ISSUE ID: 11213 \$500,000		Lease 12/20/2010	\$30,688
General Obligation Equipment	10/01/2007	ISSUE ID: 13651 \$650,000		Lease 10/20/2014	\$428,794
General Obligation Road/Street Paving	05/15/2008	ISSUE ID: 13854 \$45,000		Lease 05/20/2013	\$27,272
N/A Renewable Equipment	09/25/2007	ISSUE ID: 14152 \$650,000		Lease 09/20/2014	\$421,395
N/A Renewable Building	08/11/2010	ISSUE ID: 14440 \$97,436		Lease 08/20/2015	\$97,436
N/A General Obligation	01/25/2011	ISSUE ID: 14554 \$118,000		Lease 01/20/2012	\$118,000
TOTAL Ballard County					\$3,263,584
Ballard County Public Properties Corporation					
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9473 \$2,420,000		Bond 09/01/2016	\$1,165,000
Court Facility Project Refunding	10/14/2004	ISSUE ID: 12469 \$1,725,000		Bond 09/01/2015	\$1,000,000
TOTAL Ballard County Public Properties Corporation					\$2,165,000
City of Barlow					
Water and Sewer Revenue	12/28/1977	ISSUE ID: 3339 \$354,000	5.00	Bond 06/01/2017	\$131,000
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14534 \$528,000	2.25	Bond 01/01/2049	\$528,000
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14535 \$135,000	2.25	Bond 01/01/2049	\$135,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13742 \$45,000		Lease 01/01/2018	\$35,611
TOTAL City of Barlow					\$829,611

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Kevil					
Water Revenue	12/19/1986	ISSUE ID: 6061 \$245,000	6.00	Bond 01/01/2026	\$177,000
Sewer Revenue	02/20/1990	ISSUE ID: 6730 \$100,000	5.00	Bond 01/01/2030	\$73,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8563 \$284,850	0.00	Bond 01/30/2016	\$171,588
Water Revenue	09/08/2003	ISSUE ID: 12196 \$47,000	4.38	Bond 01/01/2043	\$44,400
TOTAL City of Kevil					\$466,488
City of LaCenter					
Water Revenue N/A	03/25/2005	ISSUE ID: 12691 \$519,000	4.25	Bond 01/01/2044	\$485,000
Equipment General Obligation	06/23/2006	ISSUE ID: 13189 \$50,000		Lease 06/01/2011	\$11,741
TOTAL City of LaCenter					\$496,741
City of Wickliffe					
Sewer Revenue	08/05/1980	ISSUE ID: 3619 \$462,000	5.00	Bond 05/01/2019	\$198,000
Solid Waste Revenue	04/01/1996	ISSUE ID: 9695 \$5,740,000		Bond 04/01/2026	\$5,740,000
Solid Waste Revenue	01/15/1997	ISSUE ID: 10125 \$80,000,000	7.67	Bond 01/15/2027	\$80,000,000
Water Revenue	09/28/2001	ISSUE ID: 11527 \$395,000	4.50	Bond 01/01/2040	\$356,000
Water Revenue	09/28/2001	ISSUE ID: 11529 \$359,000	4.50	Bond 01/01/2040	\$324,000
TOTAL City of Wickliffe					\$86,618,000
Ballard		TOTAL OUTSTANDING			\$93,839,424

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Barren					
Barren County					
Detention Facility & Court Facility Public Corporation	07/01/1998	ISSUE ID: 10457 \$4,965,000		Bond 02/01/2029	\$3,585,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11125 \$3,350,000		Bond 05/01/2020	\$2,090,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11234 \$3,350,000		Bond 05/01/2020	\$2,090,000
Court Facility Lease Revenue	11/27/2007	ISSUE ID: 13739 \$4,325,000		Bond 02/01/2029	\$3,890,000
Detention Facility General Obligation N/A	04/22/2010	ISSUE ID: 14362 \$8,395,000		Bond 04/01/2040	\$8,395,000
Judicial Facility General Obligation N/A	04/22/2010	ISSUE ID: 14363 \$510,000	6.10	Bond 04/01/2040	\$510,000
911 Equipment Renewable Ambulance	09/27/2006	ISSUE ID: 13208 \$63,644	4.25	Lease 07/20/2011	\$28,644
General Obligation Multiple Purposes	10/22/2007	ISSUE ID: 13528 \$23,793	5.62	Lease 10/20/2027	\$2,823
General Obligation Equipment	09/22/2008	ISSUE ID: 13966 \$500,000		Lease 01/20/2028	\$469,668
N/A General Obligation	10/01/2009	ISSUE ID: 14227 \$276,910		Lease 05/20/2017	\$251,025
Miscellaneous Equipment N/A General Obligation	01/26/2010	ISSUE ID: 14279 \$250,000		Lease 07/20/2023	\$245,301
Ambulance N/A General Obligation	01/11/2010	ISSUE ID: 14296 \$80,134		Lease 12/20/2012	\$69,264
Multiple Purposes N/A General Obligation	11/09/2010	ISSUE ID: 14511 \$346,729		Lease 11/20/2015	\$346,729
TOTAL Barren County					\$21,973,453

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Caveland Environmental Sanitation Authority					
Sewer Revenue	09/12/1991	ISSUE ID: 7009 \$2,484,000	5.00	Bond 01/01/2028	\$1,738,000
Sewer Revenue	09/07/1995	ISSUE ID: 9423 \$524,000	4.50	Bond 01/01/2034	\$428,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12599 \$2,096,000		Bond 01/01/2027	\$1,606,000
Refinancing Refunding Revenue N/A	01/29/2009	ISSUE ID: 14086 \$430,000	3.00	Bond 02/01/2011	\$430,000
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14557 \$280,000	2.38	Bond 01/01/2050	\$273,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14599 \$855,000		Bond 01/01/2031	\$855,000
TOTAL Caveland Environmental Sanitation Authority					\$5,330,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Glasgow					
Water and Sewer Revenue	11/15/1972	ISSUE ID: 2495 \$1,200,000		Bond 05/15/2011	\$200,000
Water and Sewer Revenue	03/15/1978	ISSUE ID: 3127 \$2,000,000		Bond 05/15/2011	\$130,000
Industrial Facility Industrial Revenue	06/27/1990	ISSUE ID: 6813 \$8,000,000		Bond 06/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	05/19/1994	ISSUE ID: 8941 \$4,080,000		Bond 05/01/2014	\$1,100,000
Electric Revenue	04/01/1995	ISSUE ID: 9253 \$1,350,000		Bond 12/30/2014	\$485,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9633 \$7,600,000	7.00	Bond 04/01/2016	\$2,280,000
Water and Sewer Revenue	07/15/1996	ISSUE ID: 9972 \$3,515,000		Bond 05/15/2016	\$1,455,000
Electric Revenue	06/01/2000	ISSUE ID: 11116 \$3,230,000		Bond 12/01/2019	\$2,250,000
Industrial Facility Industrial Revenue	04/01/2000	ISSUE ID: 11150 \$5,000,000		Bond 04/01/2020	\$5,000,000
Improvement Project Revenue	05/28/2003	ISSUE ID: 12121 \$1,790,000		Bond 12/01/2022	\$1,295,000
Refinancing Refunding Revenue	11/01/2004	ISSUE ID: 12490 \$845,000		Bond 12/01/2014	\$455,000
Water Revenue	09/01/2003	ISSUE ID: 12548 \$8,285,000		Bond 05/15/2023	\$5,920,000
Water Refunding Revenue	09/01/2003	ISSUE ID: 12549 \$3,190,000		Bond 05/15/2011	\$310,000
Improvement Project Revenue	05/23/2006	ISSUE ID: 13083 \$5,805,000		Bond 06/01/2026	\$4,995,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13164 \$3,100,000		Bond 07/01/2026	\$2,520,000
Multiple Purposes Refunding Revenue N/A	08/10/2009	ISSUE ID: 14194 \$11,045,000		Bond 06/01/2029	\$10,420,000
TOTAL City of Glasgow					\$46,815,000
City of Park City					
Water Refunding	04/16/1973	ISSUE ID: 2517 \$200,000	5.00	Bond 01/01/2012	\$18,000
TOTAL City of Park City					\$18,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Glasgow Electric Plant Board					
Electric Revenue	11/01/1997	ISSUE ID: 10498 \$5,895,000		Bond 12/01/2017	\$3,275,000
Electric Revenue	03/01/2001	ISSUE ID: 11255 \$5,615,000		Bond 12/01/2020	\$3,700,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14423 \$3,800,000		Bond 06/01/2030	\$2,895,000
TOTAL Glasgow Electric Plant Board					\$9,870,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green River Valley Water District					
Water Revenue	04/01/1974	ISSUE ID: 2701 \$790,000	6.00	Bond 04/01/2011	\$100,000
Water Revenue	10/20/1977	ISSUE ID: 3124 \$680,000	5.00	Bond 04/01/2016	\$440,000
Water Revenue	08/16/1978	ISSUE ID: 3232 \$624,000	5.00	Bond 04/01/2018	\$272,000
Water Revenue	05/12/1981	ISSUE ID: 3627 \$1,873,000	5.00	Bond 04/01/2019	\$792,000
Water Revenue	02/15/1985	ISSUE ID: 5517 \$584,000	5.00	Bond 04/01/2023	\$323,000
Water Revenue	09/05/1986	ISSUE ID: 5952 \$373,000	5.00	Bond 04/01/2025	\$229,000
Water Revenue	01/10/1989	ISSUE ID: 6424 \$218,000	5.00	Bond 04/01/2028	\$152,000
Water Revenue	01/10/1989	ISSUE ID: 6425 \$40,000	5.00	Bond 04/01/2028	\$28,000
Water Revenue	10/23/1990	ISSUE ID: 6866 \$1,360,000	5.00	Bond 04/01/2029	\$972,000
Water Revenue	06/23/1993	ISSUE ID: 8438 \$1,250,000	5.00	Bond 04/01/2032	\$975,000
Water Revenue	11/07/1996	ISSUE ID: 9978 \$650,000	4.50	Bond 04/01/2035	\$534,000
Water Revenue	11/07/1996	ISSUE ID: 9979 \$1,050,000	4.50	Bond 04/01/2035	\$864,000
Water Revenue	06/12/1997	ISSUE ID: 9980 \$249,000	4.50	Bond 04/01/2036	\$209,000
Water Revenue	12/18/2002	ISSUE ID: 12033 \$519,000	5.09	Bond 01/01/2018	\$310,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12253 \$2,166,200		Bond 01/01/2019	\$1,438,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12435 \$3,567,000		Bond 01/01/2028	\$2,635,000
Water Revenue	10/19/2004	ISSUE ID: 12597 \$1,598,000		Bond 01/01/2024	\$1,217,000
Improvement Project Revenue	02/22/2006	ISSUE ID: 13010 \$5,000,000	4.50	Bond 04/01/2044	\$4,778,000
Multiple Purposes Revenue	12/22/2010	ISSUE ID: 14548 \$3,200,000	2.25	Bond 04/01/2049	\$3,200,000
N/A					\$3,200,000
TOTAL	Green River Valley Water District				\$19,468,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Barren		TOTAL OUTSTANDING			<hr/> \$103,474,953 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath					
Bath County					
Industrial Facility		ISSUE ID: 6403		Bond	
Industrial Revenue	12/01/1988	\$3,000,000		12/01/2013	\$480,000
Industrial Facility		ISSUE ID: 8338		Bond	
Industrial Revenue	11/30/1992	\$2,520,000		12/01/2013	\$480,000
Improvement Project		ISSUE ID: 14239		Bond	
Revenue	12/03/2009	\$280,000	2.50	01/01/2048	\$280,000
N/A					
Equipment		ISSUE ID: 12420		Lease	
	03/31/2004	\$100,000	2.25	04/20/2014	\$41,925
General Obligation					
Equipment		ISSUE ID: 13975		Lease	
	10/06/2008	\$51,291		01/20/2017	\$41,291
General Obligation					\$41,291
TOTAL Bath County					\$1,323,216
Bath County Board of Health					
Health Care Facility		ISSUE ID: 14117		Lease	
N/A	04/21/2009	\$1,400,000		01/20/2034	\$1,365,000
General Obligation					\$1,365,000
TOTAL Bath County Board of Health					\$1,365,000
Bath County Building Commission					
Building		ISSUE ID: 12535		Bond	
Revenue	09/25/2003	\$400,000	4.25	01/01/2033	\$351,500
TOTAL Bath County Building Commission					\$351,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath County Water District					
Water Revenue	08/23/1979	ISSUE ID: 3321 \$130,000	5.00	Bond 01/01/2017	\$44,000
Water Revenue	09/02/1983	ISSUE ID: 4948 \$106,000	5.00	Bond 01/01/2022	\$60,000
Water Revenue	02/14/1989	ISSUE ID: 6412 \$375,000	5.00	Bond 01/01/2027	\$251,000
Water Revenue	11/25/1992	ISSUE ID: 8324 \$103,000	5.00	Bond 01/01/2031	\$78,200
Water Revenue	10/20/1994	ISSUE ID: 9149 \$280,000	4.50	Bond 01/01/2034	\$228,500
Water Revenue	05/26/1989	ISSUE ID: 9667 \$138,000	5.00	Bond 01/01/2028	\$98,000
Water Revenue	01/22/1999	ISSUE ID: 10506 \$200,000	4.50	Bond 01/01/2038	\$174,300
Water Revenue	06/29/2004	ISSUE ID: 12365 \$500,000	4.38	Bond 01/01/2044	\$478,000
Water Revenue	01/24/2007	ISSUE ID: 13297 \$1,039,000	4.13	Bond 01/01/2045	\$1,003,000
Water Revenue N/A	01/26/2010	ISSUE ID: 14291 \$259,000	2.38	Bond 01/01/2049	\$259,000
TOTAL Bath County Water District					\$2,674,000
City of Owingsville					
Water and Sewer Revenue	03/23/1976	ISSUE ID: 2994 \$498,000	5.00	Bond 06/01/2015	\$121,000
Water and Sewer Revenue	01/28/1988	ISSUE ID: 6296 \$478,000	5.00	Bond 06/01/2027	\$319,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8995 \$634,000	4.50	Bond 06/01/2033	\$507,500
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8996 \$77,000	4.50	Bond 06/01/2033	\$61,500
Water and Sewer Revenue	04/30/2004	ISSUE ID: 12430 \$553,000	4.38	Bond 06/01/2043	\$521,000
Multiple Purposes N/A General Obligation	03/27/2009	ISSUE ID: 14131 \$440,000		Lease 04/01/2034	\$426,387
TOTAL City of Owingsville					\$1,956,387

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Sharpsburg					
Sewer Revenue	04/27/1990	ISSUE ID: 9658 \$147,000	5.00	Bond 01/01/2028	\$103,000
TOTAL City of Sharpsburg					<u>\$103,000</u>
Sharpsburg Water District					
Water Revenue	07/25/1984	ISSUE ID: 6977 \$18,000	11.38	Bond 01/01/2024	\$13,900
Water Revenue	07/25/1984	ISSUE ID: 6978 \$171,000	7.13	Bond 01/01/2024	\$118,000
Water Revenue	11/08/1991	ISSUE ID: 9659 \$335,000	5.00	Bond 01/01/2030	\$245,000
Water Revenue	06/06/1996	ISSUE ID: 10105 \$289,000	4.50	Bond 01/01/2035	\$237,500
Improvement Project Revenue	01/24/2007	ISSUE ID: 13300 \$258,000	4.13	Bond 01/01/2045	\$249,500
TOTAL Sharpsburg Water District					<u>\$863,900</u>
Bath		TOTAL OUTSTANDING			<u>\$8,637,003</u>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Bell					
Bell County					
Multiple Purposes General Obligation	04/01/2005	ISSUE ID: 12748 \$12,000,000	4.51	Bond 04/01/2036	\$11,075,000
Community Center General Obligation	09/01/2006	ISSUE ID: 13683 \$1,250,000		Bond 06/01/2027	\$1,125,000
Water Renewable	10/28/1993	ISSUE ID: 8772 \$160,000	4.48	Lease 01/20/2013	\$34,000
Water Renewable	11/21/1995	ISSUE ID: 9536 \$78,000	6.22	Lease 01/20/2015	\$27,000
Lease Purchase Renewable	05/27/1998	ISSUE ID: 10705 \$450,000	5.41	Lease 01/30/2011	\$44,000
Real Property Renewable	11/26/2003	ISSUE ID: 12266 \$135,000		Lease 12/20/2023	\$99,668
Sewer Renewable	07/25/2006	ISSUE ID: 13194 \$360,000	4.25	Lease 07/20/2021	\$305,000
Ambulance General Obligation	09/04/2007	ISSUE ID: 13520 \$352,500		Lease 09/20/2012	\$169,572
Rescue Equipment General Obligation	05/05/2008	ISSUE ID: 13840 \$64,036	4.01	Lease 04/20/2011	\$18,427
TOTAL Bell County					\$12,897,667
Bell County Public Library District					
Building General Obligation	06/23/2006	ISSUE ID: 13109 \$1,200,000		Lease 06/20/2026	\$1,026,895
Multiple Purposes General Obligation	10/16/2007	ISSUE ID: 13530 \$334,715		Lease 10/20/2027	\$306,944
TOTAL Bell County Public Library District					\$1,333,838
Bell County Public Properties Corporation					
Courthouse Annex Revenue	07/01/2000	ISSUE ID: 11228 \$5,870,000		Bond 09/01/2028	\$5,005,000
Judicial Facility Refunding Revenue	12/20/2005	ISSUE ID: 12967 \$5,870,000	3.95	Bond 09/01/2028	\$5,145,000
TOTAL Bell County Public Properties Corporation					\$10,150,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Middlesboro					
Governmental Project Funding	07/01/1994	ISSUE ID: 9321 \$1,060,663	6.90	Bond 08/01/2017	\$549,211
Municipal Improvements Public Corporation	10/28/1997	ISSUE ID: 10245 \$551,000	5.00	Bond 01/01/2026	\$404,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12205 \$916,000	3.89	Bond 08/01/2017	\$566,000
TOTAL City of Middlesboro					\$1,519,211
City of Pineville					
Water Revenue	07/01/1976	ISSUE ID: 3004 \$598,000	4.25	Bond 01/01/2015	\$140,000
Water Revenue	08/26/1985	ISSUE ID: 5999 \$285,000	5.50	Bond 01/01/2024	\$166,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8596 \$347,155	6.91	Bond 06/30/2011	\$30,437
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10369 \$531,000	4.50	Bond 01/01/2037	\$460,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10370 \$593,000	4.50	Bond 01/01/2037	\$507,000
Water and Sewer Revenue	03/13/2002	ISSUE ID: 11662 \$663,000	4.50	Bond 01/01/2041	\$608,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11931 \$800,000	4.50	Bond 01/01/2041	\$733,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11932 \$1,339,000	4.50	Bond 01/01/2041	\$1,227,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11933 \$365,000	4.50	Bond 01/01/2042	\$339,000
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12729 \$250,000	4.50	Bond 01/01/2043	\$235,800
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12730 \$200,000	4.50	Bond 01/01/2043	\$188,500
Golf Course Acquisition/Improvement Renewable	07/30/1998	ISSUE ID: 10458 \$1,535,000		Lease 06/15/2023	\$1,040,000
TOTAL City of Pineville					\$5,674,737
Bell		TOTAL OUTSTANDING			\$31,575,454

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone Bellevue/McVie Fire District					
Building		ISSUE ID: 13254		Lease	
Renewable	11/08/2006	\$678,445		11/20/2026	\$594,445
TOTAL Bellevue/McVie Fire District					<u>\$594,445</u>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Boone County					
Industrial Facility Industrial Revenue	11/28/1983	ISSUE ID: 5263 \$2,115,000		Bond 11/01/2013	\$2,115,000
Industrial Facility Industrial Revenue	12/21/1984	ISSUE ID: 5480 \$2,500,000		Bond 12/01/2014	\$2,500,000
Pollution Control Revenue	02/14/1984	ISSUE ID: 5590 \$16,000,000		Bond 08/01/2013	\$16,000,000
Industrial Facility Industrial Revenue	06/10/1985	ISSUE ID: 5610 \$3,000,000		Bond 06/01/2015	\$920,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6058 \$2,040,000		Bond 11/01/2012	\$280,000
Industrial Facility Industrial Revenue	12/28/1990	ISSUE ID: 6936 \$1,625,000		Bond 10/01/2016	\$1,625,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8056 \$4,050,000	7.00	Bond 01/01/2027	\$4,050,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8057 \$2,385,000	7.00	Bond 01/01/2027	\$2,385,000
Residential Revenue	02/01/1993	ISSUE ID: 8464 \$3,920,000		Bond 10/01/2011	\$28,000
Residential Revenue	02/01/1993	ISSUE ID: 8465 \$4,004,000		Bond 10/01/2011	\$47,000
Industrial Facility Industrial Revenue	03/01/1994	ISSUE ID: 8778 \$4,200,000		Bond 03/01/2020	\$4,200,000
Industrial Facility Industrial Revenue	01/24/1996	ISSUE ID: 9480 \$6,120,000		Bond 04/01/2016	\$1,395,000
Sewer Public Corporation	12/01/1995	ISSUE ID: 9545 \$14,100,000		Bond 12/01/2015	\$5,965,000
Industrial Facility Industrial Revenue	05/24/1996	ISSUE ID: 9720 \$3,930,000		Bond 04/01/2016	\$1,210,000
Industrial Facility Industrial Revenue	09/19/1996	ISSUE ID: 9898 \$3,000,000		Bond 09/01/2016	\$1,435,000
Industrial Facility Industrial Revenue	01/29/1998	ISSUE ID: 10304 \$5,000,000		Bond 01/01/2018	\$5,000,000
Public Project Public Corporation	06/24/1998	ISSUE ID: 10449 \$8,060,000		Bond 11/15/2012	\$2,035,000
Industrial Facility Industrial Revenue	10/22/1998	ISSUE ID: 10510 \$1,350,000		Bond 11/01/2018	\$1,350,000
Industrial Facility Industrial Revenue	06/13/2000	ISSUE ID: 11136 \$1,610,000		Bond 05/01/2015	\$1,610,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing Industrial Revenue	04/20/2000	ISSUE ID: 11155 \$7,500,000		Bond 04/01/2015	\$7,500,000
Residential Revenue	09/09/1999	ISSUE ID: 11258 \$7,940,000		Bond 11/01/2031	\$7,940,000
Residential Revenue	09/09/1999	ISSUE ID: 11259 \$350,000		Bond 11/01/2031	\$350,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11261 \$71,500,000		Bond 10/01/2030	\$71,500,000
Refinancing Refunding	06/01/2001	ISSUE ID: 11551 \$4,700,000		Bond 12/01/2012	\$1,380,000
Industrial Facility Industrial Revenue	11/29/2001	ISSUE ID: 11632 \$2,700,000		Bond 11/01/2021	\$2,700,000
Public Project General Obligation	04/18/2002	ISSUE ID: 11738 \$20,000,000		Bond 04/01/2022	\$13,860,000
Educational Development Industrial Revenue	06/01/2002	ISSUE ID: 11788 \$5,700,000		Bond 06/01/2023	\$4,445,000
Industrial Facility Industrial Revenue	05/01/2002	ISSUE ID: 11809 \$50,000,000		Bond 06/13/2022	\$50,000,000
Water General Obligation	08/29/2002	ISSUE ID: 11948 \$5,320,000	4.20	Bond 02/01/2027	\$4,400,000
Manufacturing Facility Revenue	09/10/2004	ISSUE ID: 12458 \$1,600,000	1.40	Bond 09/01/2024	\$1,320,000
Refinancing Revenue	11/18/2004	ISSUE ID: 12472 \$1,975,000		Bond 10/01/2018	\$1,045,000
Building General Obligation	10/01/2003	ISSUE ID: 12496 \$6,190,000		Bond 12/01/2021	\$4,520,000
Public Project General Obligation	10/01/2003	ISSUE ID: 12508 \$6,415,000		Bond 12/01/2021	\$4,700,000
Building Industrial Revenue	12/15/2004	ISSUE ID: 12655 \$65,000,000	6.00	Bond 10/01/2024	\$65,000,000
Manufacturing Facility Industrial Revenue	07/11/2005	ISSUE ID: 12843 \$3,500,000		Bond 07/01/2025	\$2,165,000
Public Project General Obligation	03/01/2006	ISSUE ID: 13050 \$2,200,000		Bond 03/01/2026	\$1,880,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13159 \$5,000,000		Bond 07/01/2026	\$3,895,000
Manufacturing Facility Industrial Revenue	05/25/2007	ISSUE ID: 13460 \$10,000,000		Bond 05/01/2027	\$8,395,000
Building Industrial Revenue	08/01/2007	ISSUE ID: 13504 \$3,100,000		Bond 07/01/2027	\$2,860,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13534 \$50,000,000		Bond 08/01/2027	\$50,000,000
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13535 \$26,720,000		Bond 08/01/2027	\$26,720,000
Public Project General Obligation	02/01/2007	ISSUE ID: 13685 \$7,000,000		Bond 02/01/2027	\$6,255,000
Pollution Control Refunding Revenue	08/17/2005	ISSUE ID: 13714 \$35,275,000	4.70	Bond 01/01/2028	\$35,275,000
Equipment Industrial Revenue	05/08/2008	ISSUE ID: 13844 \$10,000,000	5.38	Bond 05/01/2017	\$8,086,407
Health Care Facility Industrial Revenue N/A	05/25/2010	ISSUE ID: 14375 \$1,320,200	3.76	Bond 06/01/2017	\$1,320,200
Refinancing Refunding N/A	11/16/2010	ISSUE ID: 14516 \$12,110,000		Bond 04/01/2022	\$12,110,000
Airport Industrial Revenue N/A	12/30/2010	ISSUE ID: 14563 \$7,350,000		Bond 12/01/2040	\$7,350,000
Refinancing General Obligation N/A	05/06/2010	ISSUE ID: 14829 \$2,305,000		Bond 11/15/2011	\$2,305,000
Improvement Project General Obligation N/A	05/06/2010	ISSUE ID: 14830 \$990,000		Bond 11/15/2025	\$160,469
Pollution Control Refunding Revenue N/A	11/24/2010	ISSUE ID: 14833 \$26,720,000		Bond 08/01/2027	\$26,720,000
Fire Station Renewable Fire Station	07/12/1990	ISSUE ID: 7020 \$554,845		Lease 07/20/2015	\$77,400
Renewable Refinancing	11/04/1991	ISSUE ID: 8065 \$850,000		Lease 11/20/2011	\$71,000
Renewable Equipment	05/07/2001	ISSUE ID: 11304 \$556,000	4.93	Lease 02/01/2011	\$66,000
Renewable Fire Vehicles	11/22/2005	ISSUE ID: 12949 \$41,074	4.02	Lease 07/20/2010	\$6,074
General Obligation Computer Hardware and Software	02/01/2007	ISSUE ID: 13408 \$314,007		Lease 02/01/2017	\$226,343
Renewable Schools	12/12/2007	ISSUE ID: 13740 \$3,000,000	3.51	Lease 12/01/2012	\$1,565,201
General Obligation Equipment	02/08/2008	ISSUE ID: 13790 \$68,500	4.50	Lease 02/08/2013	\$42,923
N/A General Obligation	12/15/2007	ISSUE ID: 14361 \$99,465	4.99	Lease 12/15/2014	\$74,415
TOTAL Boone County					\$492,436,431

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County Extension District					
Land Acquisition		ISSUE ID: 10848		Lease	
Renewable	08/02/1999	\$1,100,000		08/02/2014	\$419,608
TOTAL Boone County Extension District					\$419,608
Boone County Public Properties Corporation					
Judicial Facility		ISSUE ID: 11303		Bond	
Revenue	05/01/2001	\$14,860,000		09/01/2016	\$11,095,000
TOTAL Boone County Public Properties Corporation					\$11,095,000
Boone County Water District					
Water		ISSUE ID: 8776		Bond	
Revenue	12/01/1993	\$3,695,000		10/01/2018	\$1,050,000
Water		ISSUE ID: 11569		Bond	
Revenue	09/15/2001	\$2,750,000		10/01/2021	\$1,910,000
TOTAL Boone County Water District					\$2,960,000
Boone-Florence Water Commission					
Water		ISSUE ID: 11526		Bond	
Revenue	12/01/2001	\$43,645,000		12/01/2027	\$36,305,000
Improvement Project		ISSUE ID: 12988		Bond	
Bond Anticipation	09/28/2005	\$3,300,000	3.95	09/01/2010	\$3,300,000
Refinancing		ISSUE ID: 14520		Bond	
Refunding Revenue	12/01/2010	\$29,990,000		12/01/2027	\$29,990,000
N/A					
Refinancing		ISSUE ID: 14525		Bond	
Refunding Revenue	01/04/2011	\$6,285,000		12/01/2015	\$6,285,000
N/A					
TOTAL Boone-Florence Water Commission					\$75,880,000
Burlington Fire District					
Fire Station		ISSUE ID: 11545		Lease	
Renewable	09/19/2001	\$1,500,000		12/01/2020	\$985,148
TOTAL Burlington Fire District					\$985,148

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Florence					
Residential Revenue	06/01/1983	ISSUE ID: 5003 \$18,230,000	13.00	Bond 06/01/2013	\$2,445,000
Industrial Facility Industrial Revenue	11/05/1986	ISSUE ID: 6043 \$2,000,000	6.63	Bond 10/01/2016	\$1,355,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6095 \$4,300,000		Bond 11/01/2016	\$4,300,000
Recreational Facilities Public Corporation	11/15/1995	ISSUE ID: 9518 \$5,005,000		Bond 03/01/2017	\$2,240,000
Office Building Public Corporation	05/01/1998	ISSUE ID: 9713 \$2,615,000		Bond 06/01/2028	\$1,995,000
Office Building Public Corporation	02/15/1997	ISSUE ID: 9892 \$9,995,000		Bond 06/01/2027	\$7,440,000
Senior Citizens Housing Revenue	06/01/1997	ISSUE ID: 10076 \$8,225,000		Bond 05/01/2027	\$6,615,000
Housing Facilities Revenue	10/01/1999	ISSUE ID: 11054 \$8,825,000		Bond 08/15/2029	\$7,455,000
Refinancing Revenue	12/01/1999	ISSUE ID: 11082 \$2,520,000		Bond 12/01/2016	\$1,525,000
Multiple Purposes General Obligation	05/14/2002	ISSUE ID: 11750 \$7,335,000		Bond 11/01/2032	\$6,400,000
Water and Sewer Revenue N/A	07/31/2003	ISSUE ID: 12163 \$3,670,000		Bond 07/01/2023	\$2,805,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12540 \$3,605,000		Bond 06/30/2034	\$3,175,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12541 \$3,480,000		Bond 09/01/2033	\$2,795,000
Refinancing General Obligation	03/10/2005	ISSUE ID: 12684 \$9,070,000		Bond 06/01/2027	\$7,880,000
Industrial Facility Industrial Revenue	11/30/2005	ISSUE ID: 12970 \$18,100,000		Bond 11/15/2010	\$3,620,000
Refinancing General Obligation	06/03/2008	ISSUE ID: 13858 \$2,885,000	4.38	Bond 05/01/2017	\$2,300,000
Refinancing General Obligation	05/27/2008	ISSUE ID: 13859 \$2,225,000		Bond 06/01/2028	\$2,090,000
Refinancing General Obligation N/A	09/28/2010	ISSUE ID: 14487 \$6,720,000		Bond 11/01/2032	\$6,720,000
Land Acquisition General Obligation	04/25/2001	ISSUE ID: 11260 \$550,000		Lease 04/15/2011	\$60,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Florence					<u>\$73,215,000</u>
City of Union					
Building		ISSUE ID: 13848		Lease	
	05/28/2008	\$375,000		01/01/2036	
General Obligation					\$359,006
TOTAL City of Union					<u>\$359,006</u>
City of Walton					
Sewer		ISSUE ID: 2734		Bond	
Revenue	07/29/1975	\$820,000	5.00	01/01/2015	
					\$218,000
Water and Sewer		ISSUE ID: 3993		Bond	
Revenue	02/16/1982	\$742,000	5.00	01/01/2021	
					\$367,000
Industrial Facility		ISSUE ID: 8283		Bond	
Industrial Revenue	06/30/1992	\$6,000,000		07/01/2012	
					\$6,000,000
Ky Infrastructure Authority Loan		ISSUE ID: 8609		Bond	
Public Corporation	12/01/1991	\$158,054	6.91	06/30/2011	
					\$13,857
Ky Infrastructure Authority Loan		ISSUE ID: 8633		Bond	
Public Corporation	04/07/1993	\$1,158,346	0.00	07/30/2018	
					\$525,108
Industrial Facility		ISSUE ID: 10118		Bond	
Industrial Revenue	10/31/1996	\$3,500,000		10/01/2016	
					\$1,510,000
Industrial Facility		ISSUE ID: 10275		Bond	
Industrial Revenue	08/28/1997	\$5,000,000		08/01/2017	
					\$2,665,000
Industrial Facility		ISSUE ID: 11887		Bond	
Industrial Revenue	03/28/2002	\$250,000		10/26/2021	
					\$250,000
Industrial Facility		ISSUE ID: 13591		Bond	
Industrial Revenue	11/18/2005	\$2,000,000		11/01/2025	
					\$2,000,000
Municipal Improvements		ISSUE ID: 13958		Bond	
General Obligation	09/25/2008	\$2,000,000		11/01/2028	
					\$2,000,000
TOTAL City of Walton					<u>\$15,548,965</u>
Hebron Fire District					
Fire Station		ISSUE ID: 11615		Lease	
	11/20/2001	\$1,400,000		11/20/2016	
General Obligation					\$753,270
Refinancing		ISSUE ID: 11998		Lease	
	11/15/2002	\$2,335,000		12/15/2016	
General Obligation					\$1,218,316
Refinancing		ISSUE ID: 12319		Lease	
	03/12/2004	\$415,000		03/12/2014	
General Obligation					\$179,055
TOTAL Hebron Fire District					<u>\$2,150,642</u>
Petersburg Fire District					
Ambulance		ISSUE ID: 14116		Bond	
General Obligation	05/01/2009	\$117,000	4.75	05/01/2014	
N/A					\$95,718
TOTAL Petersburg Fire District					<u>\$95,718</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Point Pleasant Fire District					
Fire Station Improvements		ISSUE ID: 13409		Lease	
General Obligation	05/08/2007	\$850,327	4.25	01/20/2037	\$810,327
TOTAL Point Pleasant Fire District					\$810,327
Union Community Ambulance District					
Fire Station		ISSUE ID: 12380		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,145,000
Real Property		ISSUE ID: 12397		Lease	
General Obligation	07/01/2004	\$313,552	2.60	07/01/2024	\$237,308
Ambulance		ISSUE ID: 13204		Lease	
General Obligation	08/03/2006	\$120,326		08/03/2016	\$81,562
Fire Station		ISSUE ID: 13776		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$275,659
TOTAL Union Community Ambulance District					\$1,739,529
Union Emergency Services Alliance--Fire Dept					
Emergency Services Building & /		ISSUE ID: 12379		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,145,000
Real Property		ISSUE ID: 12391		Lease	
General Obligation	07/01/2004	\$313,550		07/01/2024	\$237,308
Fire Station		ISSUE ID: 13510		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$275,659
TOTAL Union Emergency Services Alliance--Fire Dept					\$1,657,967

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Walton Fire District					
Fire Station		ISSUE ID: 10799		Lease	
Renewable	06/30/1999	\$355,000		10/30/2018	\$200,000
Fire Protection		ISSUE ID: 11207		Lease	
Renewable	02/15/2001	\$144,740		02/15/2021	\$96,415
Fire Vehicles		ISSUE ID: 11746		Lease	
General Obligation	04/23/2002	\$275,686	4.95	10/10/2012	\$76,996
Fire Equipment		ISSUE ID: 12063		Lease	
General Obligation	02/13/2003	\$350,000		03/12/2013	\$118,594
Fire Equipment		ISSUE ID: 13648		Lease	
General Obligation	10/09/2007	\$315,000		12/20/2012	\$170,000
Fire Station		ISSUE ID: 13930		Lease	
General Obligation	08/11/2008	\$3,400,000		02/20/2037	\$3,273,609
Fire Vehicles		ISSUE ID: 13931		Lease	
General Obligation	08/11/2008	\$750,000		08/20/2023	\$679,355
Equipment		ISSUE ID: 14110		Lease	
N/A	02/27/2009	\$176,883	4.50	02/27/2014	\$133,548
General Obligation		ISSUE ID: 14607		Lease	
Refinancing	05/20/2011	\$3,235,465		02/20/2037	\$3,235,465
General Obligation		ISSUE ID: 14608		Lease	
Refinancing	05/20/2011	\$647,285		08/20/2023	\$647,285
General Obligation					\$647,285
TOTAL Walton Fire District					\$8,631,267
Boone					\$688,579,053

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bourbon					
Bourbon County					
Industrial Facility Industrial Revenue	05/19/1999	ISSUE ID: 10750 \$950,000	6.00	Bond 05/01/2014	\$335,041
Judicial Facility Public Corporation	10/15/1999	ISSUE ID: 10965 \$3,150,000		Bond 02/01/2030	\$2,610,000
Recreational Facilities Industrial Revenue	09/18/2002	ISSUE ID: 11929 \$1,600,000		Bond 12/01/2021	\$1,600,000
Court Facility Refunding Revenue	12/21/2006	ISSUE ID: 13274 \$4,260,000		Bond 02/01/2022	\$3,600,000
Courthouse Improvement/Renov General Obligation	10/01/2006	ISSUE ID: 13680 \$1,655,000		Bond 09/01/2016	\$1,225,000
Courthouse Improvement/Renov General Obligation	02/01/2007	ISSUE ID: 13691 \$1,695,000		Bond 08/01/2027	\$1,575,000
Detention Facility Renewable	02/01/1992	ISSUE ID: 8194 \$2,300,000		Lease 01/01/2012	\$390,000
TOTAL Bourbon County					\$11,335,041
Bourbon County Public Health Taxing District					
Building General Obligation	10/08/2004	ISSUE ID: 12475 \$2,200,000	2.18	Lease 10/20/2029	\$1,832,537
TOTAL Bourbon County Public Health Taxing District					\$1,832,537
Bourbon County Public Properties Corporation					
Court Facility Revenue	08/01/2000	ISSUE ID: 11224 \$4,820,000		Bond 02/01/2022	\$3,500,000
TOTAL Bourbon County Public Properties Corporation					\$3,500,000
City of Millersburg					
Water and Sewer Revenue	10/06/1981	ISSUE ID: 4872 \$633,000	5.00	Bond 06/01/2020	\$292,000
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6822 \$100,000	5.00	Bond 06/01/2030	\$73,500
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6823 \$335,000	5.00	Bond 06/30/2030	\$248,000
Water and Sewer Revenue	11/16/1995	ISSUE ID: 9517 \$149,000	4.50	Bond 06/01/2035	\$124,000
Water and Sewer Revenue	03/10/2004	ISSUE ID: 12328 \$154,000	4.50	Bond 06/01/2043	\$145,500
TOTAL City of Millersburg					\$883,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of North Middletown					
Utilities Revenue	07/08/1982	ISSUE ID: 4420 \$244,000	5.00	Bond 04/01/2021	\$120,000
Utilities Revenue	01/25/1990	ISSUE ID: 6814 \$56,130	5.00	Bond 04/01/2028	\$40,630
Utilities Revenue	05/20/1993	ISSUE ID: 8391 \$100,000	5.00	Bond 04/01/2031	\$76,100
Refinancing Renewable Wastewater	06/14/2000	ISSUE ID: 11168 \$500,000		Lease 03/15/2020	\$300,000
General Obligation	09/05/2002	ISSUE ID: 11920 \$365,000		Lease 12/15/2029	\$285,000
TOTAL City of North Middletown					\$821,730
City of Paris					
Industrial Facility Industrial Revenue	06/01/1998	ISSUE ID: 8020 \$4,400,000		Bond 10/01/2018	\$4,400,000
Industrial Facility Industrial Revenue	10/21/1997	ISSUE ID: 10293 \$4,400,000		Bond 10/01/2018	\$4,400,000
Water, Electric and Sewer Revenue	09/30/2005	ISSUE ID: 12903 \$1,111,000	4.13	Bond 07/01/2045	\$1,086,000
TOTAL City of Paris					\$9,886,000
Bourbon		TOTAL OUTSTANDING			\$28,258,308

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd					
Big Sandy Water District					
Water Revenue	08/20/1982	ISSUE ID: 4947 \$910,000	5.00	Bond 01/30/2022	\$482,000
Water Revenue	07/28/1988	ISSUE ID: 6930 \$765,000	7.13	Bond 01/01/2027	\$567,000
Water Revenue	03/06/1991	ISSUE ID: 6931 \$640,000	7.00	Bond 01/01/2029	\$518,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8529 \$1,383,952	0.00	Bond 01/30/2015	\$1,032,743
Water Revenue	12/13/1994	ISSUE ID: 9165 \$1,214,000	4.50	Bond 01/01/2033	\$971,000
Water District Acquisition Revenue	09/26/2000	ISSUE ID: 11329 \$495,000	4.50	Bond 01/01/2037	\$429,000
Water Revenue	06/27/2001	ISSUE ID: 11501 \$793,000		Bond 01/01/2023	\$585,000
Water Revenue	12/18/2001	ISSUE ID: 11613 \$527,000	4.50	Bond 01/01/2041	\$483,500
Water Revenue	10/19/2004	ISSUE ID: 12600 \$732,000		Bond 01/01/2029	\$592,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13347 \$931,000		Bond 01/01/2027	\$868,000
TOTAL Big Sandy Water District					\$6,528,243

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County					
Detention Facility Refunding	09/01/1997	ISSUE ID: 10422 \$3,430,000		Bond 03/01/2012	\$865,000
Industrial Facility Industrial Revenue	07/11/2000	ISSUE ID: 11189 \$3,000,000		Bond 10/01/2025	\$3,000,000
Pollution Control Industrial Revenue	06/26/2003	ISSUE ID: 12447 \$12,275,000		Bond 07/01/2021	\$12,275,000
Multiple Purposes General Obligation	01/01/2005	ISSUE ID: 12645 \$3,500,000	4.87	Bond 01/01/2035	\$3,215,000
Sewer General Obligation	12/01/2006	ISSUE ID: 13689 \$4,000,000		Bond 12/01/2036	\$3,930,000
Improvement Project General Obligation	05/01/2004	ISSUE ID: 13738 \$3,755,000	3.23	Bond 03/01/2024	\$1,740,000
Sewer General Obligation	08/05/2004	ISSUE ID: 12398 \$490,000		Lease 09/01/2024	\$410,000
Sewer Renewable Refinancing	02/23/2005	ISSUE ID: 12644 \$5,000,000		Lease 01/01/2035	\$4,530,000
General Obligation Land Acquisition	06/10/2005	ISSUE ID: 12791 \$365,000		Lease 06/01/2028	\$315,000
Renewable Detention Facility	12/23/2005	ISSUE ID: 13158 \$500,000		Lease 07/20/2033	\$460,000
General Obligation Property Acquisition/Improvement	07/05/2006	ISSUE ID: 13162 \$2,000,000		Lease 05/01/2036	\$1,845,000
General Obligation Computer Hardware and Software	08/29/2006	ISSUE ID: 13540 \$285,000	4.95	Lease 09/15/2016	\$194,162
Renewable Sewer	10/04/2007	ISSUE ID: 13650 \$190,000	5.25	Lease 07/01/2010	\$65,777
General Obligation Vehicles	06/01/2005	ISSUE ID: 13748 \$5,000,000		Lease 06/01/2035	\$4,575,000
N/A General Obligation	12/15/2008	ISSUE ID: 14039 \$207,918		Lease 12/20/2013	\$207,918
TOTAL Boyd County					\$37,627,858
Boyd County 911					
Public Project Renewable	12/29/2000	ISSUE ID: 11110 \$200,000	5.69	Lease 12/28/2010	\$12,919
TOTAL Boyd County 911					\$12,919

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County Ambulance District					
Ambulance		ISSUE ID: 13663		Lease	
	10/01/2007	\$404,121		10/20/2012	
General Obligation					\$202,121
TOTAL Boyd County Ambulance District					\$202,121
Boyd County Capital Projects, Inc.					
Convention/Arts Center		ISSUE ID: 11263		Bond	
Revenue	11/29/2000	\$1,500,000		11/01/2028	
					\$1,290,000
Courthouse Annex		ISSUE ID: 13472		Bond	
Lease Revenue	07/18/2007	\$18,855,000		08/01/2027	
					\$17,565,000
TOTAL Boyd County Capital Projects, Inc.					\$18,855,000
Boyd County Sanitation District # 2					
Ky Infrastructure Authority Loan		ISSUE ID: 8620		Bond	
Public Corporation	12/01/1991	\$1,661,028	6.91	06/30/2011	
					\$145,631
TOTAL Boyd County Sanitation District # 2					\$145,631
Boyd County Sanitation District # 4					
Sewer		ISSUE ID: 10171		Bond	
Revenue	08/05/1997	\$941,000	5.38	01/01/2035	
					\$833,500
Sewer		ISSUE ID: 10172		Bond	
Revenue	08/05/1997	\$1,009,000	5.38	01/01/2035	
					\$877,500
Sewer		ISSUE ID: 10173		Bond	
Revenue	08/05/1997	\$350,000	5.38	01/01/2035	
					\$301,000
Refinancing		ISSUE ID: 12068		Bond	
Refunding Revenue	03/25/2003	\$2,274,000		01/01/2033	
					\$1,971,000
TOTAL Boyd County Sanitation District # 4					\$3,983,000
Cannonsburg Fire Department					
Equipment		ISSUE ID: 13901		Lease	
	06/27/2008	\$505,268	4.89	11/15/2020	
General Obligation					\$502,098
TOTAL Cannonsburg Fire Department					\$502,098
Cannonsburg Water District					
Water		ISSUE ID: 2658		Bond	
Revenue	01/03/1974	\$362,000	5.00	01/01/2014	
					\$95,000
Water		ISSUE ID: 6940		Bond	
Revenue	02/06/1991	\$615,000	7.00	01/01/2029	
					\$497,000
Water		ISSUE ID: 11495		Bond	
Revenue	06/27/2001	\$416,000		01/01/2025	
					\$336,000
TOTAL Cannonsburg Water District					\$928,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Ashland					
Hospital Revenue	08/01/1983	ISSUE ID: 5144 \$23,815,000		Bond 02/01/2012	\$11,955,000
Solid Waste Revenue	10/01/1991	ISSUE ID: 8048 \$20,000,000	7.20	Bond 10/01/2020	\$20,000,000
Solid Waste Revenue	02/01/1995	ISSUE ID: 9142 \$55,000,000	7.13	Bond 02/01/2022	\$55,000,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9398 \$2,943,122	6.72	Bond 08/01/2017	\$1,544,703
Pollution Control Refunding	05/01/1996	ISSUE ID: 9718 \$10,000,000	6.10	Bond 12/01/2011	\$10,000,000
YMCA Revenue	12/22/1998	ISSUE ID: 10507 \$800,000	5.50	Bond 12/01/2019	\$484,189
Multiple Purposes General Obligation	10/27/2005	ISSUE ID: 12943 \$3,315,000		Bond 10/01/2030	\$2,965,000
Refinancing Revenue N/A	04/01/2010	ISSUE ID: 14373 \$32,615,000		Bond 02/01/2025	\$32,615,000
Water and Sewer Renewable	06/25/1992	ISSUE ID: 8223 \$1,660,000		Lease 03/15/2012	\$280,000
Fire Station Renewable	12/20/1996	ISSUE ID: 9872 \$2,200,000		Lease 12/15/2016	\$950,000
N/A General Obligation	08/25/2010	ISSUE ID: 14809 \$1,675,000		Lease 01/01/2016	\$1,675,000
TOTAL City of Ashland					\$137,468,892
City of Catlettsburg					
Sewer KIA Loan	12/04/1996	ISSUE ID: 10856 \$3,200,000	0.60	Lease 06/01/2018	\$1,326,223
TOTAL City of Catlettsburg					\$1,326,223
East Fork Fire Department					
Fire Station General Obligation	09/05/2003	ISSUE ID: 12182 \$250,000	5.17	Lease 09/15/2018	\$160,852
TOTAL East Fork Fire Department					\$160,852
Summit-Ironville Fire Department					
Fire Vehicles N/A Renewable	09/24/2009	ISSUE ID: 14233 \$850,446	4.85	Lease 12/23/2019	\$850,446
TOTAL Summit-Ironville Fire Department					\$850,446
Boyd		TOTAL OUTSTANDING			\$208,591,282

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyle					
Boyle County					
Hospital Revenue	04/01/1994	ISSUE ID: 8967 \$10,785,000		Bond 04/01/2014	\$3,380,000
Refinancing Refunding Revenue	02/15/2003	ISSUE ID: 12083 \$3,625,000		Bond 04/01/2015	\$1,415,000
Refinancing General Obligation	07/19/2005	ISSUE ID: 12768 \$5,065,000		Bond 02/01/2019	\$3,550,000
Health Care Facility Revenue	09/07/2006	ISSUE ID: 13218 \$50,715,000		Bond 04/01/2036	\$50,175,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13488 \$44,535,000		Bond 06/01/2037	\$43,425,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13489 \$34,050,000		Bond 06/01/2037	\$33,675,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13490 \$8,175,000		Bond 06/01/2017	\$6,125,000
Refinancing General Obligation	03/11/2008	ISSUE ID: 13808 \$4,120,000		Bond 02/01/2019	\$3,460,000
Vehicles N/A General Obligation	02/20/2009	ISSUE ID: 14071 \$135,000		Lease 02/20/2011	\$45,992
Medical Equipment N/A General Obligation	03/15/2010	ISSUE ID: 14341 \$148,000		Lease 02/20/2012	\$129,332
TOTAL Boyle County					\$145,380,324
Boyle County Library District					
Library General Obligation	09/11/2007	ISSUE ID: 13517 \$5,840,000		Bond 01/01/2032	\$5,205,000
TOTAL Boyle County Library District					\$5,205,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Danville					
Hospital Revenue	03/15/1991	ISSUE ID: 6949 \$7,330,000		Bond 04/01/2015	\$1,650,000
Water and Sewer Revenue	08/01/1993	ISSUE ID: 8439 \$4,685,000		Bond 02/01/2014	\$1,715,000
Floating Indebtedness Funding	07/01/1994	ISSUE ID: 9312 \$797,996	6.92	Bond 08/01/2017	\$569,450
Hospital Revenue	02/01/1996	ISSUE ID: 9624 \$3,430,000		Bond 04/01/2016	\$1,030,000
Water and Sewer Revenue	10/10/2000	ISSUE ID: 10955 \$1,570,000		Bond 03/01/2019	\$1,570,000
Economic Development Revenue	04/09/2002	ISSUE ID: 11724 \$450,000		Bond 04/09/2012	\$90,000
Sewer Lease Revenue	09/05/2001	ISSUE ID: 11899 \$2,255,000		Bond 12/01/2010	\$160,000
Water and Sewer Lease Revenue	10/10/2002	ISSUE ID: 11954 \$2,390,000		Bond 07/01/2011	\$590,000
Water and Sewer Refunding Revenue	05/20/2003	ISSUE ID: 12118 \$3,540,000		Bond 02/01/2014	\$1,665,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12203 \$885,000	3.92	Bond 08/01/2017	\$586,000
Water and Sewer Revenue	04/08/2004	ISSUE ID: 12415 \$3,350,000		Bond 03/01/2019	\$1,210,000
College Project Industrial Revenue	09/28/2004	ISSUE ID: 12463 \$625,000	3.82	Bond 09/27/2011	\$132,444
Refinancing Refunding Revenue	03/02/2005	ISSUE ID: 12697 \$6,675,000		Bond 04/01/2014	\$6,675,000
Hospital Revenue	12/30/2005	ISSUE ID: 13271 \$9,000,000		Bond 04/01/2021	\$7,275,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13564 \$3,450,000		Bond 12/01/2036	\$3,315,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13565 \$1,200,000	5.65	Bond 12/01/2036	\$1,200,000
Building Revenue	12/28/2007	ISSUE ID: 13729 \$1,100,000		Bond 12/01/2027	\$1,045,085
Multiple Purposes Revenue N/A	03/26/2009	ISSUE ID: 14097 \$1,480,000	4.38	Bond 02/01/2049	\$1,480,000
Multiple Purposes Revenue N/A	11/17/2010	ISSUE ID: 14512 \$600,000	3.00	Bond 02/01/2050	\$600,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building N/A General Obligation	11/14/2008	ISSUE ID: 14017 \$4,651,672	3.79	Lease 05/01/2038	\$4,651,692
Building N/A General Obligation	11/14/2008	ISSUE ID: 14018 \$2,665,675	3.00	Lease 05/01/2038	\$2,665,675
Multiple Purposes N/A General Obligation	04/07/2010	ISSUE ID: 14369 \$50,000		Lease 04/01/2017	\$50,000
N/A General Obligation	08/25/2010	ISSUE ID: 14813 \$495,000		Lease 01/01/2030	\$495,000
N/A General Obligation	08/25/2010	ISSUE ID: 14814 \$775,000		Lease 01/01/2030	\$775,000
TOTAL City of Danville					\$41,195,346
City of Junction City					
Water and Sewer Revenue	06/10/1974	ISSUE ID: 2697 \$1,950,000	5.00	Bond 01/01/2015	\$527,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8626 \$1,529,661	0.00	Bond 07/30/2014	\$582,095
Water and Sewer Revenue	12/05/1995	ISSUE ID: 9505 \$537,000	4.50	Bond 01/01/2034	\$439,000
College Project Revenue	04/01/1997	ISSUE ID: 10046 \$9,685,000		Bond 04/01/2017	\$4,600,000
Vehicles General Obligation	09/29/2005	ISSUE ID: 12905 \$70,000	3.00	Lease 09/29/2010	\$5,086
TOTAL City of Junction City					\$6,153,181
City of Perryville					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8652 \$388,058	4.20	Bond 06/30/2012	\$41,571
Water Revenue	11/15/2000	ISSUE ID: 11264 \$454,000	4.75	Bond 04/01/2040	\$411,700
TOTAL City of Perryville					\$453,271
Danville/Boyle County Air Board					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14268 \$860,000	4.50	Lease 09/01/2017	\$730,000
TOTAL Danville/Boyle County Air Board					\$730,000
Parksville Water District					
Water Revenue	09/07/1995	ISSUE ID: 9466 \$677,000	5.13	Bond 01/01/2034	\$556,000
Water Revenue	05/13/1999	ISSUE ID: 10733 \$539,000	4.75	Bond 01/01/2038	\$476,000
TOTAL Parksville Water District					\$1,032,000

June 30, 2011

Boyle County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyle		TOTAL OUTSTANDING			<hr/> \$200,149,122 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bracken County					
Industrial Facility Industrial Revenue	01/22/2003	ISSUE ID: 12570 \$850,000		Bond 02/01/2023	\$850,000
Courthouse Improvement/Renov General Obligation	07/11/2002	ISSUE ID: 11798 \$696,000	5.09	Lease 07/20/2017	\$380,000
TOTAL Bracken County					\$1,230,000
Bracken County Extension District					
Building General Obligation	03/03/2008	ISSUE ID: 13812 \$400,000		Lease 07/20/2034	\$380,000
TOTAL Bracken County Extension District					\$380,000
Bracken County Water District					
Water Revenue	05/02/1975	ISSUE ID: 2804 \$198,000	5.00	Bond 01/01/2015	\$52,000
Water Revenue	09/10/1982	ISSUE ID: 4429 \$463,000	5.00	Bond 01/01/2022	\$242,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8533 \$634,100	0.00	Bond 01/30/2013	\$229,071
Water Revenue	10/07/2004	ISSUE ID: 12450 \$980,000	4.50	Bond 01/01/2043	\$926,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13463 \$3,350,000		Bond 07/01/2027	\$3,125,000
Water Renewable	07/15/1995	ISSUE ID: 9420 \$409,785	7.00	Lease 07/15/2015	\$162,676
TOTAL Bracken County Water District					\$4,736,747
City of Augusta					
Water Revenue	06/26/1996	ISSUE ID: 9771 \$1,160,000	4.50	Bond 12/01/2035	\$988,500
Water Revenue	06/26/1996	ISSUE ID: 9772 \$340,000	4.88	Bond 12/01/2035	\$291,900
Water Revenue	01/30/2004	ISSUE ID: 12303 \$100,000	4.50	Bond 12/01/2043	\$95,600
Fire Vehicles N/A General Obligation	08/12/2009	ISSUE ID: 14192 \$100,000	3.73	Lease 08/12/2014	\$93,719
TOTAL City of Augusta					\$1,469,719

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brooksville					
Municipal Improvements Revenue	10/01/1975	ISSUE ID: 2861 \$100,000	5.00	Bond 01/01/2015	\$24,900
Water and Gas Renewable Land Acquisition	09/01/1999	ISSUE ID: 10850 \$444,796		Lease 09/01/2014	\$183,986
General Obligation	09/18/2008	ISSUE ID: 13960 \$75,000		Lease 09/18/2028	\$73,015
TOTAL City of Brooksville					<u>\$281,901</u>
Bracken		TOTAL OUTSTANDING			<u>\$8,098,367</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breathitt					
Breathitt County					
County Jail Public Corporation	02/01/1996	ISSUE ID: 9557 \$445,000		Bond 02/01/2016	\$265,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11557 \$6,735,000		Bond 09/01/2022	\$5,055,000
Refinancing General Obligation	07/10/2003	ISSUE ID: 12509 \$790,000	3.24	Bond 02/01/2016	\$145,000
Improvement Project Revenue N/A	09/24/2009	ISSUE ID: 14205 \$350,000	2.63	Bond 01/01/2048	\$350,000
Equipment Renewable Judicial Facility	12/04/2003	ISSUE ID: 12285 \$225,000	2.18	Lease 01/20/2012	\$69,123
Renewable Building N/A General Obligation	01/31/2005	ISSUE ID: 12635 \$150,000		Lease 02/20/2013	\$63,546
General Obligation Vehicles N/A General Obligation	10/01/2009	ISSUE ID: 14229 \$986,000		Lease 01/20/2029	\$956,000
Vehicles N/A General Obligation	06/23/2010	ISSUE ID: 14396 \$224,000		Lease 06/20/2013	\$224,000
Vehicles N/A General Obligation	04/20/2011	ISSUE ID: 14595 \$236,000		Lease 03/20/2014	\$236,000
TOTAL Breathitt County					\$7,363,670
Breathitt County Public Health Dept.					
Health Department/Center General Obligation	07/23/2007	ISSUE ID: 13462 \$1,500,000		Lease 01/20/2017	\$1,050,000
TOTAL Breathitt County Public Health Dept.					\$1,050,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jackson					
Water and Sewer Revenue	03/01/1979	ISSUE ID: 3287 \$184,000	5.00	Bond 05/01/2015	\$49,000
Water and Sewer Revenue	08/13/1981	ISSUE ID: 3685 \$750,000	5.00	Bond 05/01/2020	\$344,000
Water Revenue	04/11/1983	ISSUE ID: 4896 \$60,000	5.00	Bond 05/01/2022	\$31,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8647 \$1,508,048	2.20	Bond 06/30/2012	\$137,687
Water Revenue	07/28/1999	ISSUE ID: 10961 \$140,000	4.50	Bond 05/01/2039	\$124,200
Public Project General Obligation	12/01/1999	ISSUE ID: 10995 \$1,475,000		Bond 12/01/2019	\$875,000
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12488 \$2,217,000	4.50	Bond 05/01/2043	\$2,091,000
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12489 \$550,000	4.50	Bond 05/01/2043	\$519,000
Refinancing General Obligation N/A	12/16/2009	ISSUE ID: 14267 \$915,000		Bond 12/01/2019	\$915,000
Ky Infrastructure Authority Loan KIA Loan	05/01/1999	ISSUE ID: 11123 \$681,983	1.80	Lease 12/01/2018	\$319,896
City Hall N/A	12/05/2002	ISSUE ID: 12008 \$830,000		Lease 12/15/2027	\$612,677
Building General Obligation	07/08/2004	ISSUE ID: 12387 \$450,000		Lease 11/01/2024	\$375,000
Multiple Purposes General Obligation	05/17/2006	ISSUE ID: 13100 \$4,260,000		Lease 05/01/2027	\$3,875,000
Equipment General Obligation	10/15/2007	ISSUE ID: 13529 \$450,000		Lease 11/01/2022	\$390,221
Multiple Purposes N/A	11/26/2008	ISSUE ID: 14050 \$550,000		Lease 11/01/2028	\$521,565
TOTAL City of Jackson					\$11,180,246
Breathitt		TOTAL OUTSTANDING			\$19,593,915

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breckinridge County					
Home Mortgage Revenue	11/01/1984	ISSUE ID: 5556 \$28,000,000		Bond 11/01/2014	\$1,730,000
Hospital Public Corporation	02/01/1994	ISSUE ID: 8886 \$2,650,000		Bond 01/01/2013	\$620,000
Pool Funding Revenue	12/14/1999	ISSUE ID: 11079 \$50,000,000		Bond 12/01/2029	\$50,000,000
Pool Funding Lease Revenue	02/08/2001	ISSUE ID: 11106 \$50,000,000		Bond 02/01/2031	\$50,000,000
KACo Leasing Trust Program Revenue	01/31/2002	ISSUE ID: 11823 \$100,000,000		Bond 02/01/2032	\$100,000,000
Multiple Purposes General Obligation N/A	06/25/2009	ISSUE ID: 14182 \$495,000		Bond 06/20/2012	\$335,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14223 \$6,100,000	4.13	Bond 01/01/2038	\$6,100,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14224 \$1,900,000	4.25	Bond 01/01/2038	\$1,900,000
Justice Center Revenue N/A	02/09/2010	ISSUE ID: 14331 \$13,155,000		Bond 02/01/2030	\$13,155,000
Courthouse Improvement/Renov Renewable Lease Purchase	01/06/1994	ISSUE ID: 8930 \$250,000	5.62	Lease 01/20/2013	\$54,000
Renewable Detention Facility	02/26/1998	ISSUE ID: 10300 \$5,300,000	5.64	Lease 01/30/2018	\$2,850,000
Renewable Emergency Services Building & /	01/31/2000	ISSUE ID: 10852 \$5,500,000	6.06	Lease 07/20/2024	\$4,343,000
Renewable	06/18/2002	ISSUE ID: 11795 \$250,000	4.38	Lease 01/20/2022	\$170,000
TOTAL Breckinridge County					\$231,257,000
Breckinridge County Library District					
Library General Obligation N/A	12/21/2010	ISSUE ID: 14544 \$2,250,000	3.75	Bond 01/01/2050	\$2,250,000
TOTAL Breckinridge County Library District					\$2,250,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cloverport					
Water and Sewer Revenue	05/30/1986	ISSUE ID: 5940 \$210,000	5.00	Bond 12/01/2024	\$160,000
Water and Sewer Revenue	04/28/1983	ISSUE ID: 5984 \$773,000	5.00	Bond 12/01/2021	\$406,000
Water and Sewer Revenue	01/11/1996	ISSUE ID: 9482 \$100,000	4.50	Bond 12/01/2035	\$84,100
Water and Sewer Revenue	09/23/2005	ISSUE ID: 12913 \$348,000	4.25	Bond 12/01/2043	\$333,000
Fire Vehicles General Obligation	08/08/2006	ISSUE ID: 13203 \$165,000		Lease 08/08/2016	\$110,788
TOTAL City of Cloverport					\$1,093,888
City of Hardinsburg					
Water and Sewer Revenue	08/15/1979	ISSUE ID: 3491 \$1,068,000	5.00	Bond 06/01/2018	\$409,000
Water and Sewer Revenue	11/15/1989	ISSUE ID: 6706 \$785,000	5.00	Bond 06/01/2027	\$669,000
Water Revenue	07/09/1992	ISSUE ID: 8045 \$1,920,000	5.00	Bond 06/01/2029	\$1,373,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8557 \$330,833	0.00	Bond 01/30/2018	\$324,333
Water and Sewer Revenue	06/14/1994	ISSUE ID: 9001 \$1,000,000	4.50	Bond 06/01/2033	\$800,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12254 \$654,400		Bond 01/01/2018	\$382,300
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12345 \$2,475,000		Bond 01/01/2028	\$2,047,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13367 \$4,803,000	4.13	Bond 06/01/2045	\$4,633,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13368 \$2,660,000	4.13	Bond 06/01/2045	\$2,568,000
Improvement Project Revenue N/A	10/16/2009	ISSUE ID: 14225 \$1,350,000	3.63	Bond 06/01/2048	\$1,350,000
Water General Obligation	03/09/2005	ISSUE ID: 12685 \$500,000	2.23	Lease 07/15/2015	\$500,000
TOTAL City of Hardinsburg					\$15,055,633

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Irvington					
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6960 \$699,000	5.00	Bond 01/01/2029	\$596,000
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6961 \$73,000	5.00	Bond 01/01/2029	\$52,100
Water Revenue	12/14/2001	ISSUE ID: 11616 \$200,000	4.50	Bond 01/01/2041	\$183,200
Land Acquisition N/A General Obligation Improvement Project	04/24/2009	ISSUE ID: 14114 \$15,000		Lease 04/20/2014	\$11,698
N/A General Obligation Multiple Purposes	10/22/2009	ISSUE ID: 14215 \$100,000		Lease 10/01/2024	\$96,194
N/A General Obligation	12/07/2010	ISSUE ID: 14538 \$20,000		Lease 11/20/2025	\$20,000
TOTAL City of Irvington					\$959,192
Breckinridge		TOTAL OUTSTANDING			\$250,615,713

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bullitt					
Bullitt County					
Health Department/Center Public Corporation	10/01/1990	ISSUE ID: 6941 \$275,000		Bond 10/01/2010	\$25,000
Multiple Purposes Revenue N/A	11/04/2010	ISSUE ID: 14498 \$430,000		Bond 07/01/2030	\$430,000
County Jail	05/18/2000	ISSUE ID: 10857 \$9,000,000	4.50	Lease 01/20/2029	\$7,473,000
General Obligation Court Facility	08/01/2002	ISSUE ID: 11866 \$4,000,000	4.24	Lease 01/20/2022	\$2,825,000
General Obligation Detention Facility	05/18/2000	ISSUE ID: 11894 \$9,000,000	5.80	Lease 01/20/2029	\$7,473,000
General Obligation Courthouse/Administration Buildi	10/04/2002	ISSUE ID: 11971 \$14,000,000	3.74	Lease 02/20/2022	\$10,427,574
General Obligation Refinancing	06/28/2007	ISSUE ID: 13485 \$16,621,761	4.25	Lease 02/20/2027	\$15,018,490
General Obligation Refinancing	10/08/2008	ISSUE ID: 13977 \$580,724		Lease 10/01/2021	\$523,633
TOTAL Bullitt County					\$44,195,697
Bullitt County Extension Taxing District					
Office Building	10/14/1999	ISSUE ID: 10842 \$810,000		Lease 06/01/2020	\$515,000
Renewable					\$515,000
TOTAL Bullitt County Extension Taxing District					\$515,000
Bullitt County Library Taxing District					
Multiple Purposes General Obligation	03/22/2006	ISSUE ID: 12888 \$561,000	4.05	Bond 06/15/2025	\$445,000
Library	02/13/2002	ISSUE ID: 11657 \$500,000	4.85	Lease 01/20/2031	\$420,000
General Obligation					\$865,000
TOTAL Bullitt County Library Taxing District					\$865,000
Bullitt County Public Health Department					
Building	02/15/2006	ISSUE ID: 13267 \$500,000		Lease 07/20/2016	\$375,000
General Obligation					\$375,000
TOTAL Bullitt County Public Health Department					\$375,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hillview					
Wastewater General Obligation	01/15/2001	ISSUE ID: 11209 \$1,795,000		Bond 01/15/2023	\$1,295,000
Refinancing General Obligation N/A	08/31/2010	ISSUE ID: 14437 \$1,390,000		Bond 01/15/2023	\$1,390,000
Infrastructure Renewable	12/31/1998	ISSUE ID: 10696 \$900,000	0.00	Lease 12/15/2018	\$495,000
N/A General Obligation	08/25/2010	ISSUE ID: 14818 \$1,785,000		Lease 01/01/2030	\$1,785,000
TOTAL City of Hillview					\$4,965,000
City of Lebanon Junction					
Water and Sewer Revenue	09/02/1980	ISSUE ID: 3612 \$595,000	5.00	Bond 07/01/2018	\$286,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8566 \$148,649	5.20	Bond 06/30/2012	\$17,165
TOTAL City of Lebanon Junction					\$303,165
City of Mount Washington					
Water and Sewer Revenue	04/12/1974	ISSUE ID: 2772 \$1,970,000	5.00	Bond 01/01/2013	\$330,000
Water and Sewer Revenue	01/01/1993	ISSUE ID: 8357 \$2,945,000		Bond 01/01/2013	\$655,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8650 \$908,187	4.20	Bond 06/30/2012	\$97,241
Public Project General Obligation	12/27/2002	ISSUE ID: 12042 \$7,000,000		Bond 02/01/2023	\$5,435,000
Utilities General Obligation	01/07/2003	ISSUE ID: 12086 \$3,790,000		Bond 02/01/2023	\$3,025,000
Building Refunding	09/15/2008	ISSUE ID: 13956 \$2,350,000		Bond 09/01/2038	\$2,282,517
Property Acquisition/Improvement Renewable	01/31/2000	ISSUE ID: 10859 \$1,495,000		Lease 12/15/2019	\$905,000
Land Acquisition General Obligation	01/05/2001	ISSUE ID: 11265 \$360,000		Lease 01/05/2011	\$30,000
Sewer General Obligation	05/16/2002	ISSUE ID: 11744 \$420,000	3.19	Lease 05/15/2012	\$95,000
TOTAL City of Mount Washington					\$12,854,758

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pioneer Village					
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12522 \$2,000,000		Bond 09/01/2023	\$2,000,000
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12523 \$2,600,000		Bond 09/01/2023	\$2,600,000
TOTAL City of Pioneer Village					\$4,600,000
City of Shepherdsville					
Water and Sewer Revenue	07/29/1980	ISSUE ID: 3617 \$425,000	5.00	Bond 06/01/2019	\$181,000
Water and Sewer Revenue	11/19/1982	ISSUE ID: 4943 \$1,000,000	5.00	Bond 06/01/2021	\$492,000
Water Revenue	05/31/2006	ISSUE ID: 13149 \$5,385,000		Bond 06/01/2031	\$4,845,000
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14624 \$670,070	6.00	Bond 12/15/2014	\$670,070
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14625 \$1,435,930	3.87	Bond 12/15/2014	\$1,435,930
Infrastructure Renewable	12/31/1998	ISSUE ID: 10697 \$220,000		Lease 12/15/2018	\$105,000
Property Acquisition/Improvermer General Obligation	04/01/2002	ISSUE ID: 11715 \$200,000		Lease 04/15/2012	\$40,000
Property Acquisition/Improvermer Renewable	09/25/2003	ISSUE ID: 12539 \$3,200,000		Lease 10/15/2018	\$3,200,000
Equipment Renewable	06/02/2006	ISSUE ID: 13147 \$480,000	5.23	Lease 06/08/2012	\$147,555
Fire Equipment General Obligation	10/10/2007	ISSUE ID: 13647 \$260,000		Lease 11/01/2017	\$202,021
Vehicles General Obligation	08/08/2008	ISSUE ID: 13921 \$225,000		Lease 08/01/2013	\$147,253
Water and Sewer N/A General Obligation	10/28/2008	ISSUE ID: 14027 \$18,000,000		Lease 02/01/2036	\$17,793,092
TOTAL City of Shepherdsville					\$29,258,921

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nichols Fire Protection District					
Fire Station		ISSUE ID: 14358		Bond	
General Obligation	10/22/2007	\$514,000		10/22/2017	\$397,493
N/A					
Fire Vehicles		ISSUE ID: 11994		Lease	
General Obligation	09/15/2002	\$145,977	4.80	11/10/2012	\$41,976
Fire Station		ISSUE ID: 12396		Lease	
General Obligation	04/15/2004	\$140,000	4.60	07/15/2014	\$65,006
TOTAL Nichols Fire Protection District					\$504,475
Zoneton Fire Protection District					
Fire Station		ISSUE ID: 13034		Lease	
General Obligation	04/21/2006	\$2,800,000	5.00	04/01/2026	\$2,411,024
TOTAL Zoneton Fire Protection District					\$2,411,024
Bullitt		TOTAL OUTSTANDING			\$100,848,041

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Butler					
Butler County					
AOC Project	09/24/1997	ISSUE ID: 10376 \$638,000		Lease 01/20/2017	\$305,000
Renewable Fire Vehicles	11/30/2000	ISSUE ID: 11267 \$48,902		Lease 12/20/2010	\$3,002
Renewable Road Equipment	10/11/2005	ISSUE ID: 12929 \$56,480	3.73	Lease 07/20/2010	\$8,480
Renewable Police/Sheriff Vehicles	04/17/2008	ISSUE ID: 13823 \$17,000		Lease 04/20/2011	\$4,916
General Obligation Building	04/02/2010	ISSUE ID: 14372 \$450,000	5.50	Lease 04/21/2025	\$446,793
N/A General Obligation					\$768,191
TOTAL Butler County					<hr/>
City of Morgantown					
Sewer Revenue	12/09/1982	ISSUE ID: 4474 \$464,000	5.00	Bond 12/01/2020	\$230,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9691 \$5,740,000	7.65	Bond 05/01/2016	\$5,740,000
Solid Waste Revenue	04/15/1997	ISSUE ID: 10001 \$4,600,000	7.45	Bond 05/01/2022	\$4,600,000
Industrial Facility Industrial Revenue	07/01/1996	ISSUE ID: 10077 \$4,530,000		Bond 12/01/2019	\$4,530,000
Solid Waste Revenue	06/15/1998	ISSUE ID: 10430 \$4,100,000	6.00	Bond 05/01/2023	\$4,100,000
Solid Waste Revenue	10/07/2004	ISSUE ID: 12819 \$5,000,000		Bond 10/01/2027	\$5,000,000
TOTAL City of Morgantown					<hr/> \$24,200,000
Butler		TOTAL OUTSTANDING			<hr/> \$24,968,191

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caldwell County					
Hospital General Obligation	06/01/1999	ISSUE ID: 10801 \$3,175,000		Bond 01/01/2024	\$2,195,000
Refinancing Refunding N/A	12/29/2010	ISSUE ID: 14526 \$1,550,000		Bond 01/01/2018	\$1,550,000
Emergency Services Building & / Renewable Vehicles	04/12/1996	ISSUE ID: 9777 \$300,000	5.35	Lease 01/20/2011	\$26,000
Renewable Detention Facility	12/07/2005	ISSUE ID: 12955 \$110,000	4.25	Lease 12/20/2010	\$12,279
Renewable Ambulance	06/27/2008	ISSUE ID: 13908 \$300,000		Lease 07/20/2018	\$250,884
Renewable N/A	11/20/2009	ISSUE ID: 14309 \$91,397	5.34	Lease 11/20/2011	\$59,334
TOTAL Caldwell County					\$4,093,497
Caldwell County Extension Service					
Building General Obligation	05/28/2002	ISSUE ID: 11774 \$40,000		Lease 04/20/2012	\$10,000
TOTAL Caldwell County Extension Service					\$10,000
Caldwell County Water District					
Water Revenue	03/24/1987	ISSUE ID: 6111 \$197,000	6.38	Bond 01/01/2026	\$142,000
Water Revenue	02/24/1987	ISSUE ID: 6112 \$36,000	6.38	Bond 01/01/2026	\$24,900
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8621 \$231,759	0.00	Bond 07/30/2018	\$125,678
Water Revenue	10/22/1993	ISSUE ID: 8787 \$410,000	5.00	Bond 01/01/2033	\$328,000
Water Revenue	11/12/1996	ISSUE ID: 9909 \$900,000	4.88	Bond 01/01/2035	\$759,000
Water Revenue	12/30/1999	ISSUE ID: 11078 \$420,000	4.38	Bond 01/01/2039	\$375,000
Water Revenue	12/30/1999	ISSUE ID: 11081 \$800,000	3.25	Bond 01/01/2039	\$709,500
Water Revenue	06/17/2004	ISSUE ID: 12357 \$815,000	4.38	Bond 01/01/2042	\$758,000
Water Revenue	09/27/2005	ISSUE ID: 12911 \$600,000	4.13	Bond 01/01/2044	\$573,000
TOTAL Caldwell County Water District					\$3,795,078

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fredonia					
Sewer Revenue	10/02/1996	ISSUE ID: 9967 \$633,000	4.50	Bond 01/01/2035	\$529,000
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11205 \$207,000	4.38	Bond 01/01/2041	\$191,300
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11206 \$92,000	5.00	Bond 01/01/2041	\$85,800
TOTAL City of Fredonia					\$806,100
City of Princeton					
Industrial Facility Industrial Revenue	07/16/1985	ISSUE ID: 5707 \$7,900,000		Bond 07/01/2015	\$7,900,000
Industrial Facility Industrial Revenue	11/01/1993	ISSUE ID: 8922 \$15,000,000		Bond 11/01/2018	\$15,000,000
Industrial Facility Industrial Revenue	06/16/1997	ISSUE ID: 10006 \$4,500,000	0.00	Bond 11/01/2012	\$4,500,000
Water and Sewer Revenue N/A	10/24/2001	ISSUE ID: 11568 \$1,458,000	4.50	Bond 01/01/2040	\$1,315,500
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14188 \$7,965,000		Bond 11/01/2042	\$7,965,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14189 \$12,320,000		Bond 11/01/2042	\$12,320,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14190 \$1,935,000		Bond 11/01/2042	\$1,935,000
Wastewater General Obligation	05/01/1997	ISSUE ID: 11307 \$597,712	1.30	Lease 12/01/2016	\$210,152
Wastewater General Obligation	05/01/1997	ISSUE ID: 11311 \$2,365,520	0.40	Lease 12/01/2016	\$789,625
Rescue Equipment General Obligation	11/30/2005	ISSUE ID: 12969 \$110,000		Lease 01/01/2011	\$13,710
Vehicles General Obligation	05/07/1988	ISSUE ID: 13839 \$100,000		Lease 05/01/2013	\$60,558
TOTAL City of Princeton					\$52,009,544
Caldwell		TOTAL OUTSTANDING			\$60,714,219

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway					
641 South Water District					
Water and Sewer Revenue	05/21/1981	ISSUE ID: 3651 \$472,000	5.00	Bond 01/01/2021	\$232,000
TOTAL 641 South Water District					\$232,000
Calloway County					
Court Facility Public Corporation	03/01/1997	ISSUE ID: 9914 \$4,420,000		Bond 03/01/2018	\$2,320,000
Detention Facility Public Corporation	12/01/1996	ISSUE ID: 10752 \$4,545,000	5.20	Bond 01/01/2017	\$2,140,000
Hospital Refunding Revenue	05/01/2002	ISSUE ID: 11874 \$5,440,000		Bond 07/01/2012	\$615,000
Vehicles General Obligation Court Facility	04/04/2007	ISSUE ID: 13395 \$177,000		Lease 04/20/2012	\$63,000
Renewable Equipment	07/15/2008	ISSUE ID: 13886 \$2,590,000		Lease 03/01/2018	\$2,220,000
General Obligation Vehicles	10/14/2008	ISSUE ID: 13974 \$196,000		Lease 01/20/2013	\$121,000
N/A General Obligation Refinancing	03/10/2009	ISSUE ID: 14095 \$200,669		Lease 01/20/2013	\$155,669
N/A General Obligation	03/10/2009	ISSUE ID: 14104 \$197,212		Lease 01/20/2013	\$152,212
TOTAL Calloway County					\$7,786,881
Calloway County Extension District					
Building Renewable	07/20/2001	ISSUE ID: 11485 \$105,000		Lease 07/01/2021	\$71,623
TOTAL Calloway County Extension District					\$71,623
Calloway County Fire District #6					
Pool Funding Revenue	03/09/2000	ISSUE ID: 11159 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Calloway County Fire District #6					\$4,900,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway County Fire Taxing District					
Public Project Revenue	12/16/1997	ISSUE ID: 10306 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/16/1997	ISSUE ID: 10307 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10308 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10309 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10310 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10311 \$410,000		Bond 12/01/2031	\$410,000
TOTAL Calloway County Fire Taxing District					\$14,460,000
City of Murray					
Nursing Home Revenue	08/31/1987	ISSUE ID: 6292 \$1,890,000	10.40	Bond 04/01/2012	\$1,890,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9920 \$3,500,000		Bond 03/01/2027	\$2,885,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9921 \$2,000,000		Bond 03/01/2011	\$760,000
Water and Sewer Revenue	01/01/1998	ISSUE ID: 10518 \$4,110,000		Bond 04/01/2011	\$475,000
Water Revenue	10/01/2001	ISSUE ID: 11537 \$530,000	4.75	Bond 01/01/2041	\$490,000
Electric Revenue	05/03/2005	ISSUE ID: 12737 \$6,520,000		Bond 12/01/2025	\$5,560,000
Hospital Revenue	02/20/2007	ISSUE ID: 13571 \$30,000,000		Bond 08/01/2037	\$29,000,000
Health Care Facility Revenue N/A	07/20/2010	ISSUE ID: 14426 \$15,000,000		Bond 08/01/2040	\$15,000,000
Vehicles Renewable Sewer	02/08/2001	ISSUE ID: 11202 \$232,000	4.61	Lease 11/20/2010	\$28,000
General Obligation	05/22/2003	ISSUE ID: 12125 \$1,500,000		Lease 05/20/2023	\$1,005,000
TOTAL City of Murray					\$57,093,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
City of Murray Electric Plant Board					
Refinancing		ISSUE ID: 14278		Bond	
Refunding Revenue	12/03/2009	\$5,435,000		12/01/2021	
N/A					\$5,425,000
TOTAL	City of Murray Electric Plant Board				<u>\$5,425,000</u>
Calloway		TOTAL OUTSTANDING			<u>\$89,968,504</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell					
Alexandria Fire District					
Fire Station		ISSUE ID: 10519		Lease	
	11/04/1998	\$1,600,000	5.49	03/20/2019	
Renewable Fire Station		ISSUE ID: 12536		Lease	\$914,327
	09/29/2003	\$1,400,000		09/29/2023	
General Obligation					\$1,400,000
TOTAL Alexandria Fire District					\$2,314,327
Campbell County					
Housing and Urban Development Public Corporation	05/24/1990	ISSUE ID: 6809 \$700,000	9.00	Bond 11/01/2011	\$150,000
Capital Projects Public Corporation	12/01/1992	ISSUE ID: 8437 \$2,870,000		Bond 12/01/2022	\$1,330,000
Care for Elderly Facility Revenue	09/01/1994	ISSUE ID: 9151 \$1,815,000		Bond 05/01/2031	\$1,560,000
Municipal Improvements Public Corporation	05/01/1997	ISSUE ID: 10196 \$3,960,000		Bond 11/01/2017	\$1,165,000
Industrial Facility Industrial Revenue	04/27/2000	ISSUE ID: 11156 \$3,800,000		Bond 04/01/2020	\$2,595,000
Building Refunding	05/01/2001	ISSUE ID: 11516 \$2,520,000		Bond 12/01/2022	\$1,365,000
Industrial Facility Industrial Revenue	02/26/2004	ISSUE ID: 12312 \$2,000,000		Bond 02/01/2024	\$1,440,000
Detention Facility General Obligation	06/01/2006	ISSUE ID: 13056 \$13,115,000		Bond 12/01/2025	\$11,195,000
Refinancing Refunding Revenue	08/20/2009	ISSUE ID: 14184 \$2,334,410		Bond 08/01/2029	\$2,194,875
N/A					\$22,994,875
TOTAL Campbell County					\$22,994,875
Campbell County Fire District #1					
Fire Station		ISSUE ID: 11775		Lease	
	05/10/2002	\$590,000		05/01/2027	
General Obligation					\$458,165
Refinancing		ISSUE ID: 13455		Lease	
	06/01/2007	\$404,659	4.98	07/01/2012	
General Obligation					\$28,843
Fire Vehicles		ISSUE ID: 13857		Lease	
	05/16/2008	\$700,000	2.95	05/15/2018	
General Obligation					\$570,936
TOTAL Campbell County Fire District #1					\$1,057,944
Campbell County Fire Protection District #3					
Fire Station		ISSUE ID: 11220		Lease	
	01/25/2001	\$358,500	6.00	01/25/2026	
Renewable					\$280,894
TOTAL Campbell County Fire Protection District #3					\$280,894

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell County Library District					
Library		ISSUE ID: 11659		Lease	
General Obligation	02/20/2002	\$2,000,000		02/20/2021	\$1,217,852
Refinancing		ISSUE ID: 13103		Lease	
General Obligation	05/01/2006	\$1,131,425	4.72	02/01/2016	\$741,107
Refinancing		ISSUE ID: 13292		Lease	
General Obligation	02/01/2007	\$1,628,806	4.54	02/20/2020	\$1,210,177
Refinancing		ISSUE ID: 13401		Lease	
General Obligation	06/01/2007	\$610,000	4.82	02/01/2022	\$511,912
Library		ISSUE ID: 14020		Lease	
N/A	11/10/2008	\$470,000		01/20/2023	\$421,000
General Obligation					\$421,000
TOTAL Campbell County Library District					\$4,102,048
Central Campbell Fire District --- #4					
Fire Station Improvements		ISSUE ID: 12936		Lease	
General Obligation	11/01/2005	\$1,000,000	4.35	11/01/2012	\$380,069
TOTAL Central Campbell Fire District --- #4					\$380,069
City of Alexandria					
Sewer		ISSUE ID: 2510		Bond	
Revenue	05/01/1971	\$952,000	5.38	05/01/2011	\$62,000
Sewer		ISSUE ID: 9209		Lease	
Renewable	12/05/1994	\$200,000	6.95	12/05/2014	\$50,000
TOTAL City of Alexandria					\$112,000
City of Bellevue					
Industrial Facility		ISSUE ID: 10467		Bond	
Industrial Revenue	07/23/1998	\$145,000		07/23/2013	\$40,975
Improvement Project		ISSUE ID: 11652		Bond	
General Obligation	01/31/2002	\$890,000		12/01/2032	\$845,000
Improvement Project		ISSUE ID: 11653		Bond	
General Obligation	01/31/2002	\$2,555,000		12/01/2032	\$2,370,000
Public Project		ISSUE ID: 12468		Bond	
General Obligation	10/01/2004	\$2,950,000		02/01/2034	\$2,950,000
Land Acquisition		ISSUE ID: 8774		Lease	
Renewable	07/15/1993	\$730,000	4.89	04/30/2013	\$184,582
TOTAL City of Bellevue					\$6,390,557

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cold Spring					
Sewer Revenue	08/01/1971	ISSUE ID: 2514 \$616,000	5.38	Bond 08/01/2010	\$9,000
Refinancing General Obligation	03/30/2006	ISSUE ID: 13076 \$153,050	5.14	Bond 03/30/2011	\$33,758
Street Improvement General Obligation	10/09/2003	ISSUE ID: 12229 \$900,000		Lease 10/15/2018	\$549,264
Street Improvement General Obligation	06/01/2004	ISSUE ID: 12377 \$300,000	2.23	Lease 06/15/2019	\$195,857
Street Improvement General Obligation	10/05/2006	ISSUE ID: 13238 \$1,000,000		Lease 11/01/2016	\$687,011
Infrastructure N/A General Obligation	06/28/2010	ISSUE ID: 14393 \$2,000,000	3.00	Lease 07/28/2020	\$1,999,999
TOTAL City of Cold Spring					\$3,474,889
City of Crestview					
Street Improvement General Obligation	09/03/2002	ISSUE ID: 11879 \$300,000		Lease 09/01/2012	\$75,371
TOTAL City of Crestview					\$75,371

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dayton					
Industrial Facility Industrial Revenue	09/14/1990	ISSUE ID: 6947 \$800,000	9.00	Bond 09/30/2010	\$80,000
Industrial Facility Industrial Revenue	12/23/1993	ISSUE ID: 8813 \$300,000	10.50	Bond 12/01/2022	\$300,000
Industrial Facility Industrial Revenue	04/26/1994	ISSUE ID: 8963 \$2,000,000		Bond 04/30/2014	\$515,000
Industrial Facility Industrial Revenue	03/14/1995	ISSUE ID: 9144 \$650,000		Bond 03/01/2015	\$230,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9313 \$608,772	6.93	Bond 01/01/2011	\$55,091
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10021 \$650,000		Bond 05/01/2017	\$300,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10451 \$1,200,000	6.50	Bond 06/01/2018	\$668,364
Refinancing Industrial Revenue	05/03/1999	ISSUE ID: 10740 \$575,000	4.05	Bond 04/01/2017	\$575,000
Industrial Facility Industrial Revenue	08/26/1999	ISSUE ID: 11051 \$600,000	10.00	Bond 08/01/2019	\$600,000
Industrial Facility Industrial Revenue	06/11/2001	ISSUE ID: 11838 \$2,210,000		Bond 06/01/2021	\$1,605,000
Industrial Facility Refunding Revenue	08/03/2000	ISSUE ID: 11953 \$1,750,000		Bond 08/01/2020	\$1,750,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12204 \$409,000	2.80	Bond 08/01/2010	\$55,000
Infrastructure Revenue	01/09/2008	ISSUE ID: 13773 \$1,150,000		Bond 02/01/2038	\$1,150,000
TOTAL City of Dayton					\$7,883,455

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
City of Fort Thomas					
Industrial Facility Industrial Revenue	10/03/1988	ISSUE ID: 6486 \$3,500,000		Bond 10/01/2013	\$895,000
Public Project General Obligation	06/25/2003	ISSUE ID: 12457 \$1,810,000	2.15	Bond 05/01/2013	\$1,810,000
Property Acquisition/Improvement Renewable Real Property	06/29/2001	ISSUE ID: 11566 \$200,000		Lease 06/29/2016	\$131,189
Renewable Street Improvement	07/01/2002	ISSUE ID: 11811 \$104,000		Lease 05/01/2012	\$23,689
General Obligation Community Center	06/29/2004	ISSUE ID: 12412 \$765,000	2.23	Lease 07/15/2014	\$340,235
N/A General Obligation	06/08/2009	ISSUE ID: 14146 \$820,000		Lease 05/01/2019	\$747,892
N/A General Obligation	08/25/2010	ISSUE ID: 14816 \$2,290,000		Lease 01/01/2030	\$2,290,000
TOTAL City of Fort Thomas					\$6,238,005
City of Highland Heights					
Industrial Facility Industrial Revenue	12/21/1989	ISSUE ID: 6707 \$6,000,000	0.00	Bond 12/01/2014	\$6,000,000
Building General Obligation N/A	12/23/2008	ISSUE ID: 14033 \$6,405,000		Bond 12/01/2028	\$6,185,000
Multiple Purposes General Obligation N/A	07/14/2009	ISSUE ID: 14179 \$5,360,000		Bond 12/01/2038	\$5,235,000
TOTAL City of Highland Heights					\$17,420,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Newport					
Industrial Facility Industrial Revenue	08/20/1990	ISSUE ID: 6839 \$160,000		Bond 08/01/2011	\$160,000
Industrial Facility Industrial Revenue	06/07/1995	ISSUE ID: 9330 \$1,200,000		Bond 05/01/2013	\$200,000
Industrial Facility Industrial Revenue	05/30/1996	ISSUE ID: 9726 \$8,040,000		Bond 06/01/2011	\$975,000
Public Project Revenue	02/15/2000	ISSUE ID: 11271 \$44,230,000		Bond 01/01/2027	\$35,505,000
KLC Funding Trust Program Revenue	04/11/2002	ISSUE ID: 11740 \$50,000,000		Bond 04/01/2032	\$50,000,000
Industrial Facility Industrial Revenue	05/01/2001	ISSUE ID: 11833 \$1,900,000		Bond 05/01/2021	\$1,900,000
Refinancing General Obligation	09/30/2002	ISSUE ID: 11947 \$13,655,000		Bond 11/01/2022	\$10,675,000
Building Industrial Revenue	10/30/2002	ISSUE ID: 11988 \$2,500,000		Bond 06/01/2022	\$2,500,000
Refinancing Industrial Revenue	12/30/2002	ISSUE ID: 12031 \$47,500,000		Bond 12/01/2026	\$47,500,000
Refinancing General Obligation	06/17/2003	ISSUE ID: 12332 \$4,635,000		Bond 08/01/2016	\$2,660,000
Building Industrial Revenue	03/30/2007	ISSUE ID: 13350 \$900,000		Bond 03/01/2032	\$880,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13456 \$4,830,000		Bond 05/01/2027	\$4,335,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13457 \$7,705,000		Bond 05/01/2032	\$7,240,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13624 \$23,000,000		Bond 03/01/2032	\$23,000,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13625 \$69,000,000		Bond 03/01/2032	\$69,000,000
Residential Industrial Revenue	10/12/2007	ISSUE ID: 13641 \$7,685,000		Bond 03/01/2032	\$7,685,000
Real Property Revenue	01/04/2006	ISSUE ID: 13671 \$2,000,000		Bond 12/01/2010	\$2,000,000
Building Industrial Revenue	04/02/2008	ISSUE ID: 13834 \$8,145,000		Bond 03/01/2032	\$8,145,000
Multiple Purposes Industrial Revenue	08/19/2008	ISSUE ID: 13923 \$7,425,000		Bond 03/01/2032	\$7,425,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Industrial Revenue N/A	12/23/2008	ISSUE ID: 14036 \$7,865,000		Bond 03/01/2032	\$7,240,000
Refinancing General Obligation N/A	12/30/2008	ISSUE ID: 14078 \$2,400,000	3.44	Bond 02/25/2013	\$1,800,000
Courthouse and City Hall Lease Revenue N/A	10/14/2009	ISSUE ID: 14220 \$27,750,000		Bond 10/01/2029	\$27,750,000
TOTAL City of Newport					\$318,575,000
City of Silver Grove					
Street Improvement General Obligation	05/30/2008	ISSUE ID: 13845 \$505,000	3.46	Lease 07/01/2023	\$449,059
TOTAL City of Silver Grove					\$449,059
City of Southgate					
Community Center Renewable Improvement Project	12/16/1993	ISSUE ID: 8916 \$700,000		Lease 07/15/2013	\$700,000
General Obligation Multiple Purposes N/A	04/02/2007	ISSUE ID: 13393 \$450,000		Lease 05/01/2027	\$402,929
General Obligation N/A	06/11/2009	ISSUE ID: 14140 \$1,254,931		Lease 06/01/2034	\$1,226,863
General Obligation N/A	08/25/2010	ISSUE ID: 14821 \$110,000		Lease 01/01/2013	\$110,000
TOTAL City of Southgate					\$2,439,792
City of Wilder					
Industrial Facility Industrial Revenue	06/03/1998	ISSUE ID: 3116 \$1,700,000		Bond 05/30/2013	\$410,000
Public Project General Obligation	12/01/1998	ISSUE ID: 10513 \$3,645,000		Bond 12/01/2029	\$2,855,000
TOTAL City of Wilder					\$3,265,000
City of Woodlawn					
Street Improvement General Obligation	07/01/2002	ISSUE ID: 11827 \$80,000		Lease 07/01/2012	\$18,793
TOTAL City of Woodlawn					\$18,793

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Port Authority					
Health Care Facility Industrial Revenue	12/06/2001	ISSUE ID: 11901 \$5,580,000		Bond 12/01/2021	\$2,790,000
Industrial Facility Revenue	10/29/2001	ISSUE ID: 11902 \$188,766		Bond 10/29/2013	\$62,886
Building Industrial Revenue	10/16/2002	ISSUE ID: 11968 \$260,000		Bond 11/01/2022	\$260,000
Building Industrial Revenue	10/16/2002	ISSUE ID: 11969 \$265,000		Bond 11/01/2022	\$265,000
Industrial Facility Industrial Revenue	04/25/2003	ISSUE ID: 12097 \$1,900,000		Bond 04/01/2023	\$1,315,000
Building Revenue	06/30/2008	ISSUE ID: 13916 \$4,425,000	4.31	Bond 08/01/2014	\$3,777,824
Refinancing Industrial Revenue N/A	08/12/2009	ISSUE ID: 14191 \$1,750,000	5.00	Bond 08/01/2034	\$1,717,668
Building General Obligation	07/14/2005	ISSUE ID: 12847 \$1,500,000	3.80	Lease 07/20/2020	\$1,195,000
TOTAL Northern Kentucky Port Authority					\$11,383,379

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Water District					
Water Revenue	09/01/1997	ISSUE ID: 10288 \$11,225,000	0.00	Bond 02/01/2022	\$1,855,000
Water Revenue	12/01/1998	ISSUE ID: 10564 \$11,355,000	0.00	Bond 02/01/2028	\$8,430,000
Water Revenue	12/01/1999	ISSUE ID: 11083 \$2,287,000	5.00	Bond 05/01/2039	\$2,054,000
Refinancing Revenue	10/25/2001	ISSUE ID: 11593 \$16,325,000		Bond 02/01/2025	\$13,130,000
Water Refunding Revenue	02/01/2002	ISSUE ID: 11826 \$45,485,000		Bond 02/01/2027	\$42,440,000
Water Refunding Revenue	12/05/2002	ISSUE ID: 12012 \$10,575,000		Bond 02/01/2013	\$5,840,000
Refinancing Revenue	03/03/2003	ISSUE ID: 12080 \$1,615,000		Bond 02/01/2033	\$1,360,000
Refinancing Revenue	07/09/2003	ISSUE ID: 12158 \$30,270,000		Bond 02/01/2028	\$24,110,000
Refinancing Revenue	12/18/2003	ISSUE ID: 12275 \$23,790,000		Bond 02/01/2028	\$14,995,000
Water Revenue	11/18/2004	ISSUE ID: 12501 \$10,455,000		Bond 02/01/2029	\$8,735,000
Refinancing Revenue	09/28/2006	ISSUE ID: 13235 \$29,000,000		Bond 02/01/2031	\$26,455,000
Refinancing Revenue	05/31/2011	ISSUE ID: 14638 \$30,830,000		Bond 02/01/2035	\$30,830,000
N/A					\$30,830,000
TOTAL Northern Kentucky Water District					\$180,234,000
Campbell		TOTAL OUTSTANDING			\$589,089,458

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carlisle					
Carlisle County					
Court Facility Public Corporation	06/08/1982	ISSUE ID: 4360 \$440,000	5.00	Bond 01/01/2011	\$28,000
Courthouse Annex Bond Anticipation N/A	11/19/2008	ISSUE ID: 14013 \$2,000,000	3.10	Bond 11/01/2010	\$2,000,000
Courthouse Annex Lease Revenue N/A	09/24/2009	ISSUE ID: 14238 \$10,770,000		Bond 09/01/2028	\$10,770,000
911 Equipment General Obligation Equipment	01/19/2006	ISSUE ID: 12996 \$225,000		Lease 07/20/2013	\$125,000
General Obligation Vehicles	01/29/2008	ISSUE ID: 13763 \$86,291		Lease 01/20/2011	\$31,291
N/A General Obligation	01/18/2011	ISSUE ID: 14556 \$75,000		Lease 12/20/2013	\$75,000
TOTAL Carlisle County					\$13,029,291
Carlisle County Sanitation District No. 1					
Sewer Revenue	06/02/1999	ISSUE ID: 10753 \$800,000	4.50	Bond 01/01/2038	\$698,000
TOTAL Carlisle County Sanitation District No. 1					\$698,000
City of Arlington					
Water and Sewer Revenue	06/21/1983	ISSUE ID: 4972 \$285,000	5.00	Bond 07/01/2022	\$157,000
TOTAL City of Arlington					\$157,000
Carlisle		TOTAL OUTSTANDING			\$13,884,291

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Carroll

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carroll County					
Industrial Facility Industrial Revenue	09/19/1990	ISSUE ID: 6842 \$5,000,000		Bond 09/01/2015	\$5,000,000
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9227 \$266,000,000		Bond 01/01/2019	\$266,000,000
Industrial Facility Industrial Revenue	12/15/1995	ISSUE ID: 9483 \$70,000,000	6.88	Bond 01/01/2019	\$70,000,000
Industrial Facility Industrial Revenue	11/27/1991	ISSUE ID: 9594 \$220,000,000	6.88	Bond 01/01/2019	\$220,000,000
Industrial Facility Industrial Revenue	12/16/1996	ISSUE ID: 9911 \$275,000,000		Bond 01/01/2019	\$275,000,000
Industrial Facility Industrial Revenue	12/22/1999	ISSUE ID: 11077 \$285,000,000	6.88	Bond 01/01/2019	\$285,000,000
Solid Waste Revenue	05/01/2000	ISSUE ID: 11120 \$15,790,000		Bond 05/01/2028	\$15,790,000
Refinancing Revenue	08/16/2000	ISSUE ID: 11273 \$19,570,000		Bond 07/01/2030	\$19,570,000
Solid Waste Revenue	06/01/2001	ISSUE ID: 11417 \$10,100,000		Bond 06/01/2031	\$10,100,000
Solid Waste Revenue	05/15/2001	ISSUE ID: 11425 \$10,100,000		Bond 05/01/2031	\$10,100,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11756 \$20,930,000		Bond 02/01/2032	\$20,930,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11757 \$2,400,000		Bond 02/01/2032	\$2,400,000
Justice Center Refunding Revenue	09/17/2002	ISSUE ID: 11883 \$1,040,000		Bond 03/01/2014	\$400,000
Refinancing Refunding Revenue	10/03/2002	ISSUE ID: 11942 \$96,000,000		Bond 10/01/2032	\$96,000,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12021 \$325,000,000	4.25	Bond 01/01/2019	\$325,000,000
Industrial Facility Industrial Revenue	12/21/2004	ISSUE ID: 12769 \$175,000,000		Bond 01/01/2019	\$175,000,000
Solid Waste Revenue	07/07/2005	ISSUE ID: 12807 \$13,266,950		Bond 06/01/2035	\$13,266,950
Refinancing Refunding Revenue	10/20/2004	ISSUE ID: 12817 \$50,000,000		Bond 10/01/2034	\$50,000,000
Building Industrial Revenue	12/01/2005	ISSUE ID: 12979 \$125,000,000	8.00	Bond 01/01/2019	\$125,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Solid Waste Revenue	11/17/2005	ISSUE ID: 12982 \$13,266,950		Bond 06/01/2035	\$13,266,950
Building Revenue	07/20/2006	ISSUE ID: 13160 \$16,693,620		Bond 06/01/2036	\$16,693,620
Solid Waste Revenue	12/07/2006	ISSUE ID: 13546 \$16,600,000		Bond 12/01/2031	\$16,600,000
Solid Waste Refunding Revenue	02/23/2007	ISSUE ID: 13568 \$54,000,000		Bond 10/01/2034	\$54,000,000
Solid Waste Revenue	05/24/2007	ISSUE ID: 13600 \$17,875,000		Bond 02/01/2026	\$17,875,000
Industrial Facility Revenue	12/10/2006	ISSUE ID: 13646 \$320,000,000	8.25	Bond 01/01/2031	\$320,000,000
Solid Waste Industrial Revenue	12/07/2006	ISSUE ID: 13652 \$16,693,620		Bond 06/01/2036	\$16,693,620
TOTAL Carroll County					\$2,439,686,140
Carroll County Water District #1					
Water Revenue	12/15/1994	ISSUE ID: 9154 \$540,000	4.50	Bond 09/01/2033	\$442,000
Water Revenue	12/11/1997	ISSUE ID: 10201 \$1,072,000	4.88	Bond 09/01/2037	\$952,000
Water Revenue	12/11/1997	ISSUE ID: 10202 \$1,194,000	4.88	Bond 09/01/2037	\$1,055,000
Water Revenue	03/08/2000	ISSUE ID: 11163 \$700,000	4.50	Bond 09/01/2039	\$631,500
Water Revenue	03/08/2000	ISSUE ID: 11164 \$810,000	4.50	Bond 09/01/2039	\$731,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12934 \$829,000	4.03	Bond 01/01/2014	\$436,000
Water Revenue	02/06/2006	ISSUE ID: 13724 \$592,000	4.37	Bond 09/01/2044	\$572,000
Water Revenue	02/06/2006	ISSUE ID: 13725 \$319,000	4.12	Bond 09/01/2044	\$307,500
Refinancing Renewable	03/10/1995	ISSUE ID: 9192 \$1,208,000	7.50	Lease 03/01/2015	\$461,624
TOTAL Carroll County Water District #1					\$5,588,624

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Carrollton					
Utilities Revenue	02/01/1992	ISSUE ID: 8066 \$1,450,000	6.35	Bond 02/28/2012	\$240,000
Sewer Revenue	09/29/2005	ISSUE ID: 12910 \$1,100,000	4.13	Bond 01/01/2044	\$1,050,000
Gas	10/04/2004	ISSUE ID: 12467 \$1,300,000	2.94	Lease 10/15/2014	\$622,863
General Obligation Utilities	02/01/2005	ISSUE ID: 12670 \$720,000	2.95	Lease 02/01/2012	\$188,577
General Obligation Fire Vehicles	08/29/2006	ISSUE ID: 13187 \$225,000	3.75	Lease 10/01/2016	\$152,965
General Obligation Park and Swimming Pool, Recre N/A	06/16/2011	ISSUE ID: 14629 \$1,500,000	3.69	Lease 06/16/2016	\$1,500,000
TOTAL City of Carrollton					\$3,754,405
City of Ghent					
Sewer Revenue	07/01/1994	ISSUE ID: 8879 \$362,000	5.00	Bond 01/01/2033	\$288,000
Sewer Revenue	07/01/1994	ISSUE ID: 8880 \$30,000	5.00	Bond 01/01/2033	\$23,800
TOTAL City of Ghent					\$311,800
City of Prestonville					
Sewer Revenue	11/20/1996	ISSUE ID: 10100 \$200,000	4.50	Bond 01/01/2035	\$164,200
TOTAL City of Prestonville					\$164,200
City of Worthville					
Sewer Revenue	10/01/1998	ISSUE ID: 10468 \$196,000	4.50	Bond 01/01/2038	\$172,300
TOTAL City of Worthville					\$172,300
West Carroll Water District					
Water Revenue	09/09/1975	ISSUE ID: 2875 \$343,000	5.00	Bond 01/01/2015	\$92,000
Water Revenue	08/13/1982	ISSUE ID: 4394 \$114,000	5.00	Bond 01/01/2021	\$56,500
Water Revenue	12/15/1995	ISSUE ID: 9289 \$395,000	4.50	Bond 01/01/2033	\$316,000
Water Revenue	05/05/2005	ISSUE ID: 12705 \$369,000	4.25	Bond 01/01/2044	\$353,000
TOTAL West Carroll Water District					\$817,500
Carroll		TOTAL OUTSTANDING			\$2,450,494,969

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter County					
Detention Facility General Obligation	03/01/2001	ISSUE ID: 11309 \$6,365,000		Bond 03/01/2032	\$5,445,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11554 \$7,470,000		Bond 03/01/2023	\$5,595,000
Justice Center Revenue	07/01/2002	ISSUE ID: 11808 \$7,470,000		Bond 03/01/2023	\$5,510,000
Refinancing Refunding N/A	11/23/2010	ISSUE ID: 14574 \$5,300,000		Bond 03/01/2023	\$5,300,000
Fire Equipment Renewable Equipment	03/07/2005	ISSUE ID: 12696 \$93,000	2.18	Lease 07/20/2015	\$53,457
Renewable Fire Equipment	06/22/2005	ISSUE ID: 12870 \$140,000	4.25	Lease 07/20/2017	\$117,637
Renewable Vehicles	06/30/2006	ISSUE ID: 13178 \$148,000	4.33	Lease 12/20/2020	\$113,000
General Obligation Fire Vehicles	01/19/2007	ISSUE ID: 13327 \$19,291	5.00	Lease 10/01/2011	\$8,166
General Obligation Ambulance	05/31/2007	ISSUE ID: 13445 \$95,000		Lease 07/20/2017	\$78,698
General Obligation Equipment	07/26/2008	ISSUE ID: 13941 \$140,550		Lease 12/20/2011	\$70,550
N/A General Obligation Equipment	04/20/2009	ISSUE ID: 14119 \$100,000		Lease 04/20/2012	\$62,175
N/A General Obligation	10/23/2009	ISSUE ID: 14217 \$300,000	3.95	Lease 09/01/2014	\$300,000
TOTAL Carter County					\$22,653,684
Carter County Cooperative Extension District					
Building N/A General Obligation	12/15/2010	ISSUE ID: 14559 \$685,000		Lease 07/01/2026	\$685,000
TOTAL Carter County Cooperative Extension District					\$685,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter County Emergency Ambulance Service					
Emergency Services Building & / Renewable Building	11/01/2003	ISSUE ID: 12233 \$200,000		Lease 01/15/2014	\$86,756
Renewable Ambulance	02/15/2006	ISSUE ID: 13022 \$450,000	6.50	Lease 12/31/2020	\$365,157
General Obligation Multiple Purposes	12/21/2007	ISSUE ID: 13728 \$275,000		Lease 12/20/2010	\$100,000
N/A Renewable	08/05/2010	ISSUE ID: 14443 \$269,016	4.32	Lease 08/20/2013	\$269,016
TOTAL Carter County Emergency Ambulance Service					\$820,929
City of Grayson					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8554 \$1,000,000	3.35	Bond 06/30/2011	\$67,314
Utilities Revenue	12/01/1998	ISSUE ID: 10512 \$2,970,000		Bond 02/01/2011	\$285,000
Utilities Revenue	11/16/1998	ISSUE ID: 10515 \$450,000	4.50	Bond 02/01/2038	\$392,000
Water Revenue	10/23/2003	ISSUE ID: 12234 \$2,000,000		Bond 02/01/2042	\$1,860,000
Water Revenue	03/03/2004	ISSUE ID: 12327 \$500,000		Bond 01/01/2020	\$345,000
Refinancing General Obligation Vehicles	01/30/2003	ISSUE ID: 12057 \$610,000	4.81	Lease 10/22/2022	\$295,000
General Obligation Vehicles	06/01/2007	ISSUE ID: 13398 \$29,637	4.95	Lease 06/01/2012	\$12,736
General Obligation Vehicles	11/14/2007	ISSUE ID: 13703 \$27,715	4.75	Lease 11/14/2012	\$14,672
General Obligation Fire Station		ISSUE ID: 14081		Lease	
N/A General Obligation	03/06/2009	\$1,400,000		03/01/2029	\$1,342,723
TOTAL City of Grayson					\$4,614,444

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Olive Hill					
Sewer and Gas Revenue	06/30/1981	ISSUE ID: 3647 \$1,900,000	5.00	Bond 08/01/2018	\$806,000
Gas, Water and Sewer Revenue	09/11/1986	ISSUE ID: 6048 \$363,000	7.63	Bond 08/01/2024	\$295,000
Sewer Renewable	02/08/2001	ISSUE ID: 11203 \$720,000		Lease 11/20/2025	\$560,000
Fire Vehicles	11/19/2003	ISSUE ID: 12260 \$141,411	4.00	Lease 12/19/2018	\$94,866
General Obligation					\$94,866
TOTAL City of Olive Hill					\$1,755,866
Rattlesnake Ridge Water District					
Water Revenue	06/06/1989	ISSUE ID: 6488 \$195,000	5.00	Bond 01/01/2028	\$135,000
Water Revenue	09/02/1992	ISSUE ID: 8501 \$365,000	5.00	Bond 01/01/2031	\$276,500
Water Revenue	05/08/1995	ISSUE ID: 9309 \$434,000	5.00	Bond 01/01/2034	\$353,000
Water Revenue	05/08/1995	ISSUE ID: 9310 \$197,000	4.50	Bond 01/01/2034	\$158,000
Water Revenue	02/01/1996	ISSUE ID: 9544 \$875,000	0.00	Bond 01/01/2025	\$640,000
Water Revenue	09/06/1996	ISSUE ID: 10102 \$445,000	4.50	Bond 01/01/2035	\$364,000
Water Revenue	09/06/1996	ISSUE ID: 10103 \$100,000	4.50	Bond 01/01/2035	\$82,400
Water Revenue	06/21/2001	ISSUE ID: 11477 \$900,000	3.25	Bond 01/01/2041	\$804,500
Water Revenue	06/21/2001	ISSUE ID: 11478 \$60,000	4.50	Bond 01/01/2041	\$54,900
Water Revenue	08/07/2001	ISSUE ID: 11487 \$900,000	4.50	Bond 01/01/2040	\$821,000
Water Revenue	08/07/2001	ISSUE ID: 11488 \$425,000	4.50	Bond 01/01/2040	\$387,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13871 \$665,000		Bond 01/01/2025	\$610,000
Water General Obligation	04/14/2005	ISSUE ID: 12719 \$135,000		Lease 05/01/2025	\$110,000
TOTAL Rattlesnake Ridge Water District					\$4,796,300
Carter		TOTAL OUTSTANDING			\$35,326,223

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Casey					
Casey County					
Detention Facility General Obligation	02/01/2000	ISSUE ID: 11835 \$4,770,000		Bond 02/01/2022	\$3,410,000
Road Equipment N/A General Obligation	04/26/2011	ISSUE ID: 14613 \$80,135		Lease 04/26/2014	\$80,135
TOTAL Casey County					\$3,490,135
Casey County Ambulance District					
Ambulance N/A General Obligation	08/26/2009	ISSUE ID: 14212 \$107,800		Lease 08/20/2011	\$67,800
TOTAL Casey County Ambulance District					\$67,800
Casey County Hospital					
Hospital Revenue N/A	12/22/2009	ISSUE ID: 14306 \$2,992,000	4.25	Bond 10/01/2016	\$2,992,000
Hospital Refunding N/A	12/22/2009	ISSUE ID: 14307 \$5,008,000	4.25	Bond 10/01/2049	\$5,008,000
Multiple Purposes Revenue N/A	12/22/2009	ISSUE ID: 14315 \$1,421,000		Bond 10/01/2039	\$1,421,000
TOTAL Casey County Hospital					\$9,421,000
Casey County Library					
Library N/A	11/18/2002	ISSUE ID: 12001 \$20,000		Lease 10/20/2012	\$15,000
TOTAL Casey County Library					\$15,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Liberty					
Water and Sewer Revenue	02/28/1978	ISSUE ID: 3007 \$1,300,000	5.00	Bond 05/01/2016	\$493,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6522 \$650,000	5.00	Bond 05/01/2028	\$453,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6523 \$84,000	5.00	Bond 05/01/2028	\$59,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9884 \$700,000	4.50	Bond 05/01/2035	\$574,500
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9885 \$231,000	4.50	Bond 05/01/2036	\$193,900
Water and Sewer Revenue	01/04/2002	ISSUE ID: 11675 \$436,000	4.50	Bond 05/01/2041	\$399,500
Sewer Revenue N/A	01/14/2009	ISSUE ID: 14069 \$1,267,000	4.50	Bond 05/01/2047	\$1,225,500
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14282 \$828,000	2.38	Bond 05/01/2049	\$815,400
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14283 \$1,712,000	4.00	Bond 05/01/2049	\$1,712,000
TOTAL City of Liberty					\$5,925,800
East Casey County Water District					
Water Revenue	04/22/1988	ISSUE ID: 6321 \$301,000	5.00	Bond 01/01/2027	\$201,000
Water Revenue	03/13/1991	ISSUE ID: 6948 \$500,000	5.00	Bond 01/01/2030	\$368,000
Water Revenue	03/23/1995	ISSUE ID: 9236 \$400,000	4.50	Bond 01/01/2033	\$319,000
Water Revenue	01/21/1999	ISSUE ID: 10522 \$525,000	4.50	Bond 01/01/2037	\$450,000
Water Revenue	07/16/1999	ISSUE ID: 11505 \$594,000	4.50	Bond 01/01/2040	\$536,500
Water Revenue	09/30/2004	ISSUE ID: 12461 \$406,000	4.50	Bond 01/01/2043	\$383,000
Improvement Project Revenue	02/29/2008	ISSUE ID: 13786 \$1,001,000	4.38	Bond 01/01/2046	\$979,000
TOTAL East Casey County Water District					\$3,236,500
Casey		TOTAL OUTSTANDING			\$22,156,235

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian Christian County					
Water Revenue	11/09/1983	ISSUE ID: 5983 \$410,000	11.38	Bond 01/01/2023	\$318,000
Hospital Revenue	11/01/1996	ISSUE ID: 9923 \$9,000,000		Bond 07/01/2017	\$8,375,000
Hospital Revenue	01/01/1997	ISSUE ID: 9924 \$16,160,000		Bond 07/01/2013	\$3,655,000
Detention Facility General Obligation	12/01/1998	ISSUE ID: 10514 \$4,705,000		Bond 12/01/2014	\$1,900,000
Courthouse/Detention Facility Lease Revenue	11/01/2000	ISSUE ID: 11896 \$18,565,000		Bond 08/01/2022	\$13,670,000
Recreational Facilities Revenue	04/18/2005	ISSUE ID: 12752 \$2,200,000		Bond 12/01/2025	\$1,676,191
Refinancing Revenue	02/28/2006	ISSUE ID: 13013 \$62,375,000		Bond 02/01/2036	\$57,550,000
Court Facility Refunding Revenue	04/05/2007	ISSUE ID: 13396 \$16,545,000		Bond 08/01/2022	\$14,650,000
Public Project Revenue	04/26/2007	ISSUE ID: 13604 \$50,000,000		Bond 05/01/2037	\$50,000,000
Detention Facility Renewable	06/18/1992	ISSUE ID: 8271 \$4,081,000	5.54	Lease 01/20/2017	\$1,781,000
Courthouse Improvement/Renov Renewable	09/15/2003	ISSUE ID: 12195 \$374,769		Lease 09/20/2023	\$272,037
Vehicles N/A	03/05/2007	ISSUE ID: 13372 \$84,870		Lease 01/20/2011	\$24,870
Improvement Project N/A	02/26/2007	ISSUE ID: 13373 \$2,500,000		Lease 01/20/2027	\$2,270,000
Conservation Renewable	02/20/2007	ISSUE ID: 13706 \$2,500,000		Lease 01/20/2027	\$2,270,000
Vehicles General Obligation	03/06/2008	ISSUE ID: 13810 \$96,700		Lease 01/20/2012	\$46,700
Vehicles N/A	03/23/2009	ISSUE ID: 14091 \$119,630		Lease 02/20/2013	\$83,014
Vehicles N/A	05/11/2010	ISSUE ID: 14385 \$75,774		Lease 01/20/2013	\$75,774
Multiple Purposes N/A	08/24/2010	ISSUE ID: 14472 \$103,500		Lease 08/20/2020	\$103,500
General Obligation					\$103,500
TOTAL Christian County					\$158,721,086

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian County Water District					
Water Revenue	12/01/1976	ISSUE ID: 3052 \$860,000	5.00	Bond 01/01/2016	\$274,000
Water Revenue	03/28/1991	ISSUE ID: 6944 \$1,348,000	5.00	Bond 01/01/2029	\$960,000
Water Revenue	10/11/1991	ISSUE ID: 8067 \$803,000	5.00	Bond 01/01/2030	\$659,000
Water Revenue	06/30/1992	ISSUE ID: 8227 \$420,000	5.00	Bond 01/01/2031	\$318,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8623 \$1,157,037	0.00	Bond 07/30/2018	\$556,125
Water Revenue	04/11/1995	ISSUE ID: 9228 \$1,329,000	4.50	Bond 01/01/2034	\$1,088,000
Water Revenue	08/13/1999	ISSUE ID: 11046 \$2,200,000	4.75	Bond 01/01/2038	\$1,948,000
Water Revenue	10/01/1999	ISSUE ID: 11055 \$3,460,000		Bond 01/01/2030	\$2,905,000
Water Revenue	06/30/2004	ISSUE ID: 12366 \$400,000	4.38	Bond 01/01/2043	\$378,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12428 \$2,305,000		Bond 01/01/2029	\$1,999,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12925 \$3,281,000		Bond 01/01/2030	\$2,788,000
Water Revenue	10/07/2009	ISSUE ID: 14237 \$1,850,000	4.38	Bond 01/01/2048	\$1,850,000
N/A					\$1,850,000
TOTAL Christian County Water District					\$15,723,125
City of Crofton					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3649 \$519,000	5.00	Bond 03/01/2020	\$238,000
TOTAL City of Crofton					\$238,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hopkinsville					
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9258 \$7,700,000		Bond 04/01/2015	\$7,700,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9693 \$5,740,000		Bond 05/01/2021	\$5,740,000
Water and Sewer Revenue	06/15/1996	ISSUE ID: 9781 \$2,085,000		Bond 10/01/2016	\$995,000
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10036 \$1,760,000		Bond 05/01/2021	\$1,760,000
Electric Revenue	07/01/1998	ISSUE ID: 10469 \$4,010,000		Bond 02/01/2014	\$980,000
Industrial Facility Industrial Revenue	05/05/1999	ISSUE ID: 10725 \$5,200,000		Bond 11/01/2019	\$5,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10818 \$9,693,741	1.20	Bond 12/30/2015	\$2,909,923
Industrial Facility Industrial Revenue	08/23/1999	ISSUE ID: 11179 \$17,000,000		Bond 08/01/2024	\$17,000,000
Industrial Facility Revenue	05/01/2001	ISSUE ID: 11423 \$2,400,000		Bond 05/01/2026	\$2,400,000
Health Care Facility Revenue	03/20/2002	ISSUE ID: 11730 \$500,000		Bond 03/20/2012	\$500,000
Industrial Facility Industrial Revenue	03/01/2002	ISSUE ID: 11790 \$50,000,000		Bond 03/01/2031	\$50,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12210 \$1,040,000	5.21	Bond 08/01/2017	\$682,000
Educational Development Revenue	02/27/2004	ISSUE ID: 12318 \$900,000		Bond 08/01/2018	\$605,000
Industrial Facility Revenue	12/01/2003	ISSUE ID: 12579 \$15,275,000		Bond 06/20/2019	\$15,275,000
Industrial Facility Industrial Revenue	12/01/2003	ISSUE ID: 12580 \$15,000,000		Bond 06/01/2019	\$15,000,000
Water Revenue	05/01/2005	ISSUE ID: 12792 \$25,635,000		Bond 10/01/2025	\$22,550,000
Refinancing Refunding Revenue	05/01/2005	ISSUE ID: 12793 \$1,545,000		Bond 10/01/2016	\$1,015,000
Manufacturing Facility Refunding Revenue	06/29/2006	ISSUE ID: 13114 \$3,800,000		Bond 06/01/2026	\$3,800,000
Industrial Facility Industrial Revenue	05/31/2007	ISSUE ID: 13399 \$5,500,000		Bond 05/01/2027	\$5,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Revenue N/A	05/13/2010	ISSUE ID: 14382 \$3,588,000		Bond 01/01/2030	\$3,588,000
Lease Purchase Renewable Infrastructure	06/25/1992	ISSUE ID: 8269 \$3,620,000	0.00	Lease 06/30/2012	\$650,000
Renewable Airport	10/21/1998	ISSUE ID: 10520 \$1,400,000		Lease 07/15/2018	\$765,000
Renewable Infrastructure	04/22/1999	ISSUE ID: 10716 \$305,000		Lease 06/01/2019	\$175,000
Renewable Electric	05/27/1999	ISSUE ID: 10754 \$2,000,000		Lease 01/15/2019	\$1,125,000
Renewable Improvement Project	01/27/2004	ISSUE ID: 12353 \$3,600,000	2.23	Lease 01/15/2019	\$2,274,049
General Obligation Public Project	01/19/2006	ISSUE ID: 12995 \$1,250,000		Lease 03/01/2016	\$770,698
General Obligation Building	03/11/2006	ISSUE ID: 13077 \$4,910,000		Lease 03/01/2016	\$4,162,001
General Obligation Electric	12/27/2007	ISSUE ID: 13723 \$1,300,000		Lease 01/01/2035	\$1,261,175
General Obligation Refinancing	08/01/2008	ISSUE ID: 13934 \$10,189,560	4.02	Lease 08/01/2023	\$9,271,231
N/A General Obligation	11/24/2009	ISSUE ID: 14273 \$195,000		Lease 05/20/2019	\$175,000
N/A General Obligation	08/25/2010	ISSUE ID: 14819 \$1,055,000		Lease 01/01/2019	\$1,055,000
TOTAL City of Hopkinsville					\$184,884,077

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Oak Grove					
Sewer Revenue	07/09/1993	ISSUE ID: 9680 \$150,000	5.00	Bond 01/01/2033	\$119,900
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10517 \$1,650,000		Bond 01/01/2021	\$780,000
Wastewater Revenue	03/03/2004	ISSUE ID: 12326 \$615,000		Bond 01/01/2025	\$475,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12439 \$1,871,000		Bond 01/01/2029	\$1,610,000
Police Building/Equipment General Obligation	05/01/2005	ISSUE ID: 12780 \$1,055,000		Bond 05/01/2025	\$860,000
Water Revenue	10/30/2008	ISSUE ID: 13973 \$360,000	4.38	Bond 10/01/2029	\$360,000
Municipal Building Renewable	02/04/1999	ISSUE ID: 10671 \$500,000	5.47	Lease 12/01/2018	\$290,000
Property Acquisition/Improvement Renewable	09/13/2001	ISSUE ID: 11546 \$420,000		Lease 09/15/2019	\$240,000
Multiple Purposes General Obligation	09/27/2005	ISSUE ID: 12886 \$2,500,000	3.00	Lease 05/01/2034	\$2,251,367
Community Center N/A	06/05/2009	ISSUE ID: 14145 \$2,000,000		Lease 06/01/2024	\$1,893,164
Convention/Arts Center N/A	10/02/2009	ISSUE ID: 14219 \$4,500,000		Lease 10/01/2029	\$4,403,010
TOTAL City of Oak Grove					\$13,282,440
City of Pembroke					
Sewer KIA Loan	12/01/1997	ISSUE ID: 10864 \$240,264	1.20	Lease 06/01/2017	\$90,703
TOTAL City of Pembroke					\$90,703
Pennyrile Area Development District					
Multiple Purposes General Obligation	03/17/2008	ISSUE ID: 13800 \$672,448		Lease 02/20/2037	\$637,146
TOTAL Pennyrile Area Development District					\$637,146
Christian		TOTAL OUTSTANDING			\$373,576,578

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark					
City of Winchester					
Industrial Facility Industrial Revenue	10/20/1988	ISSUE ID: 6473 \$2,400,000		Bond 10/01/2018	\$2,400,000
Industrial Facility Industrial Revenue	09/01/1990	ISSUE ID: 8321 \$4,000,000		Bond 09/01/2010	\$4,000,000
Utilities Revenue	05/15/1993	ISSUE ID: 8447 \$13,860,000		Bond 07/01/2010	\$1,610,000
Utilities Revenue	03/01/2002	ISSUE ID: 11727 \$9,025,000		Bond 07/01/2032	\$7,895,000
Multi-Family Housing Revenue	11/23/2005	ISSUE ID: 13040 \$4,000,000		Bond 11/01/2035	\$4,000,000
Assisted Living Facility Refunding Revenue	07/25/2006	ISSUE ID: 13397 \$3,475,000		Bond 08/01/2016	\$3,017,270
Equipment N/A	07/12/2006	ISSUE ID: 13161 \$167,988	4.29	Lease 04/12/2011	\$36,137
Ambulance General Obligation	08/30/2006	ISSUE ID: 13220 \$141,879	4.36	Lease 03/30/2011	\$30,555
Fire Vehicles General Obligation	10/03/2006	ISSUE ID: 13223 \$424,566	4.10	Lease 07/03/2013	\$210,069
Fire Vehicles N/A	11/20/2009	ISSUE ID: 14240 \$455,404	3.94	Lease 08/13/2016	\$408,349
Community Center N/A	11/19/2009	ISSUE ID: 14241 \$1,800,000		Lease 11/01/2029	\$1,757,379
Ambulance N/A	06/03/2010	ISSUE ID: 14413 \$183,850	3.29	Lease 03/03/2015	\$173,925
General Obligation					\$173,925
TOTAL City of Winchester					\$25,538,683

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark County					
Pollution Control Revenue	11/15/1984	ISSUE ID: 5503 \$59,650,000		Bond 10/15/2014	\$25,645,000
Residential Revenue	05/30/1985	ISSUE ID: 6495 \$11,667,248		Bond 12/01/2016	\$7,860,000
Residential Revenue	01/01/1994	ISSUE ID: 9012 \$891,000	7.00	Bond 01/01/2016	\$370,000
Hospital Revenue	03/01/1997	ISSUE ID: 9952 \$8,675,000		Bond 04/01/2013	\$2,300,000
Industrial Facility Industrial Revenue	09/05/1996	ISSUE ID: 9953 \$3,500,000		Bond 09/01/2014	\$3,500,000
Detention Facility & Court Facility Public Corporation	09/01/1997	ISSUE ID: 10418 \$3,970,000		Bond 06/01/2016	\$930,000
Nursing Home Revenue	11/15/2006	ISSUE ID: 13255 \$3,750,000	4.95	Bond 11/01/2026	\$3,330,284
Computer Hardware and Software General Obligation	06/30/2006	ISSUE ID: 13452 \$6,000,000	4.69	Bond 06/30/2012	\$2,572,666
Refinancing Revenue	11/26/2007	ISSUE ID: 13704 \$1,250,000	5.25	Bond 11/23/2032	\$1,232,905
Refinancing Revenue N/A	12/24/2007	ISSUE ID: 13732 \$3,000,000	5.25	Bond 11/21/2037	\$2,887,080
Refinancing Revenue	12/10/2007	ISSUE ID: 13760 \$5,750,000		Bond 12/12/2032	\$5,423,235
Refinancing General Obligation N/A	08/25/2009	ISSUE ID: 14185 \$885,000		Bond 06/01/2016	\$745,000
Water Renewable	11/01/1990	ISSUE ID: 8033 \$507,159	6.80	Lease 10/20/2015	\$178,592
Water District Acquisition Renewable	06/18/1993	ISSUE ID: 8719 \$1,250,000	4.71	Lease 01/20/2018	\$590,000
Water Renewable	10/05/1995	ISSUE ID: 9492 \$1,400,000	6.30	Lease 01/20/2019	\$738,000
Refinancing General Obligation	05/07/2001	ISSUE ID: 11313 \$382,000	4.44	Lease 11/01/2015	\$180,000
Fire Vehicles Renewable	12/22/2006	ISSUE ID: 13336 \$164,212		Lease 07/20/2016	\$119,212
Road Equipment General Obligation	10/29/2007	ISSUE ID: 13525 \$169,900		Lease 11/20/2017	\$122,900
Improvement Project N/A General Obligation	06/16/2009	ISSUE ID: 14142 \$74,200		Lease 05/20/2019	\$67,978

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Vehicles		ISSUE ID: 14807		Lease	
N/A	09/08/2010	\$17,470	4.50	08/31/2013	
General Obligation					\$17,470
TOTAL Clark County					\$58,810,322
Clark County Extension District Public Properties Corporation					
Land Acquisition		ISSUE ID: 11310		Bond	
Revenue	05/24/2001	\$1,400,000	5.13	01/01/2030	
					\$1,174,500
TOTAL Clark County Extension District Public Properties Corporation					\$1,174,500
Clark County Public Health Taxing District					
Improvement Project		ISSUE ID: 12902		Lease	
General Obligation	02/01/2005	\$1,000,000	3.91	07/20/2024	
					\$290,000
TOTAL Clark County Public Health Taxing District					\$290,000
East Clark Water District					
Water		ISSUE ID: 3332		Bond	
Revenue	02/13/1979	\$322,000	5.00	01/01/2018	
					\$123,000
Water		ISSUE ID: 11157		Bond	
Revenue	04/01/2000	\$925,000		01/01/2030	
					\$770,000
Water		ISSUE ID: 11875		Bond	
Refunding Revenue	07/31/2002	\$219,000		01/01/2024	
					\$166,000
Water		ISSUE ID: 12168		Bond	
Revenue	07/30/2003	\$262,000		01/01/2013	
					\$84,000
Refinancing		ISSUE ID: 14403		Bond	
Refunding Revenue	06/10/2010	\$740,000		01/01/2030	
N/A					\$685,000
TOTAL East Clark Water District					\$1,828,000
Winchester-Clark County Library Taxing District					
Library		ISSUE ID: 10252		Bond	
Public Corporation	09/01/1997	\$1,885,000		09/01/2017	
					\$970,000
Library		ISSUE ID: 13736		Bond	
General Obligation	12/21/2007	\$1,400,000		09/01/2025	
					\$1,400,000
Refinancing		ISSUE ID: 13809		Bond	
General Obligation	03/10/2008	\$1,135,000		09/01/2017	
					\$1,005,000
TOTAL Winchester-Clark County Library Taxing District					\$3,375,000
Clark		TOTAL OUTSTANDING			\$91,016,505

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay					
City of Manchester					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8649 \$2,209,119	2.50	Bond 06/30/2012	\$206,375
Water and Sewer Revenue	01/05/1996	ISSUE ID: 9519 \$190,000	5.00	Bond 12/01/2035	\$159,000
Water Revenue	08/10/2005	ISSUE ID: 12874 \$1,020,000	4.13	Bond 12/01/2043	\$975,000
Sewer Revenue	08/03/2005	ISSUE ID: 12877 \$500,000	4.13	Bond 12/01/2043	\$478,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14404 \$2,175,000		Bond 01/01/2030	\$2,175,000
Golf Course Acquisition/Improvement General Obligation	11/05/2007	ISSUE ID: 13705 \$150,000		Lease 01/01/2017	\$114,612
TOTAL City of Manchester					\$4,107,987
Clay County					
Justice Center Revenue	05/28/2003	ISSUE ID: 12119 \$7,645,000		Bond 11/01/2023	\$5,885,000
Detention Facility General Obligation	01/12/2006	ISSUE ID: 13593 \$5,575,000		Bond 06/01/2022	\$5,290,000
Court Facility Renewable Detention Facility	08/03/2000	ISSUE ID: 10870 \$500,000		Lease 05/20/2021	\$340,000
General Obligation	02/08/2006	ISSUE ID: 12990 \$50,000		Lease 02/01/2011	\$10,000
TOTAL Clay County					\$11,525,000
Clay County Agriculture Extension District					
Equipment Renewable	09/25/2002	ISSUE ID: 11941 \$175,000	3.77	Lease 01/20/2022	\$130,000
TOTAL Clay County Agriculture Extension District					\$130,000
Clay County Public Health Taxing District					
Building General Obligation	06/02/2006	ISSUE ID: 13139 \$1,500,000		Lease 06/20/2031	\$1,358,000
TOTAL Clay County Public Health Taxing District					\$1,358,000
Hima-Sibert Water District					
Water Revenue	04/23/1991	ISSUE ID: 6982 \$216,000	5.00	Bond 01/01/2030	\$157,000
Water Revenue	04/23/1991	ISSUE ID: 6983 \$36,000	5.00	Bond 01/01/2030	\$26,630
TOTAL Hima-Sibert Water District					\$183,630

June 30, 2011

Clay County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay		TOTAL OUTSTANDING			<hr/> \$17,304,617 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clinton					
City of Albany					
Water and Sewer Revenue	06/10/1977	ISSUE ID: 3077 \$1,938,000	5.00	Bond 01/01/2016	\$586,000
Water and Sewer Revenue	03/22/1983	ISSUE ID: 4834 \$261,000	5.00	Bond 01/01/2022	\$137,000
Water and Sewer Revenue	04/27/1987	ISSUE ID: 6125 \$699,000	5.00	Bond 01/01/2026	\$450,000
Water and Sewer Revenue	08/19/1992	ISSUE ID: 8322 \$688,000	5.00	Bond 01/01/2031	\$524,000
Water and Sewer Revenue	06/02/1994	ISSUE ID: 8975 \$748,000	4.50	Bond 01/01/2032	\$583,000
Water and Sewer Revenue	12/05/1996	ISSUE ID: 9870 \$500,000	4.50	Bond 01/01/2036	\$420,500
Water and Sewer Revenue	01/26/2000	ISSUE ID: 11146 \$1,500,000	5.00	Bond 01/01/2040	\$1,367,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12602 \$2,334,000		Bond 01/01/2029	\$1,678,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12712 \$700,000	4.50	Bond 01/01/2044	\$668,500
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12714 \$442,000	4.50	Bond 01/01/2044	\$422,000
Water and Sewer Revenue	05/20/2005	ISSUE ID: 12781 \$76,000	4.50	Bond 01/01/2044	\$73,500
Improvement Project Revenue	12/07/2007	ISSUE ID: 13701 \$338,000	4.50	Bond 01/01/2046	\$323,000
TOTAL City of Albany					\$7,232,500
Clinton		TOTAL OUTSTANDING			\$7,232,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden					
City of Marion					
Water and Sewer Revenue	01/23/1990	ISSUE ID: 6750 \$491,000	5.00	Bond 11/01/2028	\$350,000
Water and Sewer Revenue	10/13/1994	ISSUE ID: 9182 \$581,000	4.50	Bond 11/30/2033	\$475,000
Building	12/16/2003	ISSUE ID: 12288 \$3,500,000	2.88	Lease 11/01/2023	\$2,762,835
General Obligation Utilities	04/02/2004	ISSUE ID: 12427 \$270,000		Lease 05/01/2014	\$120,000
General Obligation Property Acquisition/Improvement	12/20/2004	ISSUE ID: 12623 \$80,000		Lease 12/15/2024	\$62,103
General Obligation Improvement Project	05/17/2005	ISSUE ID: 12775 \$1,100,000	2.50	Lease 07/15/2032	\$975,000
TOTAL City of Marion					\$4,744,938
Crittenden County					
Nursing Home Revenue	10/01/1995	ISSUE ID: 9488 \$6,265,000	0.00	Bond 01/30/2016	\$2,915,000
Detention Facility General Obligation	12/01/2007	ISSUE ID: 13730 \$7,125,000		Bond 12/01/2037	\$6,915,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14640 \$2,104,000	4.95	Bond 06/01/2021	\$2,104,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14641 \$1,020,982	3.76	Bond 06/01/2016	\$1,020,982
Vehicles	09/01/2005	ISSUE ID: 12916 \$17,500	3.33	Lease 07/20/2010	\$3,730
TOTAL Crittenden County					\$12,958,712
Marion-Crittenden County Industrial Authority					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 6461 \$2,400,000		Bond 07/01/2018	\$1,445,000
TOTAL Marion-Crittenden County Industrial Authority					\$1,445,000
Crittenden		TOTAL OUTSTANDING			\$19,148,650

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland City of Burkesville					
Water and Sewer Revenue	01/09/1990	ISSUE ID: 6664 \$387,000	5.00	Bond 03/01/2028	\$268,000
Water and Sewer Revenue	07/15/1993	ISSUE ID: 8421 \$1,091,000	5.00	Bond 03/01/2032	\$851,000
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10305 \$200,000	4.50	Bond 03/01/2036	\$167,700
TOTAL	City of Burkesville				\$1,286,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County					
Hospital Public Corporation	01/13/1994	ISSUE ID: 8888 \$2,756,000	5.00	Bond 01/01/2022	\$1,714,000
Water Revenue	11/29/1995	ISSUE ID: 9495 \$209,000	5.00	Bond 01/01/2015	\$71,000
Water Revenue	11/29/1995	ISSUE ID: 9496 \$93,000	5.00	Bond 01/01/2018	\$44,000
Water Revenue	11/29/1995	ISSUE ID: 9497 \$315,000	5.00	Bond 01/01/2026	\$219,000
Water Revenue	11/29/1995	ISSUE ID: 9498 \$115,000	5.00	Bond 01/01/2027	\$80,000
Water Revenue	11/29/1995	ISSUE ID: 9499 \$87,300	5.00	Bond 01/01/2028	\$63,700
Water Revenue	11/29/1995	ISSUE ID: 9500 \$339,000	5.00	Bond 01/01/2025	\$228,000
Water Revenue	11/29/1995	ISSUE ID: 9501 \$73,500	5.00	Bond 01/01/2030	\$55,500
Water Revenue	11/29/1995	ISSUE ID: 9502 \$151,000	5.00	Bond 01/01/2034	\$122,500
Water Revenue	11/29/1995	ISSUE ID: 9503 \$133,000	5.00	Bond 01/01/2034	\$108,900
Water Revenue	09/24/1996	ISSUE ID: 9956 \$254,000	4.50	Bond 01/01/2036	\$213,100
Court Facility Lease Revenue	12/01/2002	ISSUE ID: 12089 \$5,560,000		Bond 09/01/2023	\$4,050,000
Court Facility Lease Revenue	02/01/2004	ISSUE ID: 12309 \$405,000	4.20	Bond 09/01/2023	\$405,000
Police/Sheriff Vehicles Renewable	06/07/2006	ISSUE ID: 13137 \$31,820	3.97	Lease 06/20/2011	\$6,882
Property Acquisition/Improvement General Obligation	05/05/2008	ISSUE ID: 13842 \$210,000	4.23	Lease 04/20/2018	\$168,339
Roads N/A	11/03/2010	ISSUE ID: 14500 \$600,000		Lease 10/20/2015	\$600,000
General Obligation Improvement Project N/A	12/16/2010	ISSUE ID: 14578 \$500,000		Lease 12/20/2015	\$500,000
TOTAL Cumberland County					\$8,649,921

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County Public Health					
Building		ISSUE ID: 12899		Lease	
Renewable	09/20/2005	\$200,000	4.25	07/20/2020	\$160,000
TOTAL Cumberland County Public Health					\$160,000
Cumberland County Water District					
Water		ISSUE ID: 11580		Bond	
Revenue	10/23/2001	\$400,000	4.50	01/01/2041	\$366,500
Equipment		ISSUE ID: 12931		Bond	
Revenue	10/19/2005	\$107,000		01/01/2031	\$95,000
Water		ISSUE ID: 12941		Bond	
Revenue	10/26/2005	\$456,000	4.25	01/01/2045	\$441,500
Improvement Project		ISSUE ID: 14236		Bond	
Revenue	10/15/2009	\$415,000	4.25	01/01/2049	\$415,000
N/A					\$415,000
TOTAL Cumberland County Water District					\$1,318,000
Cumberland County-Burkesville Nursing Home Corporation					
Nursing Home		ISSUE ID: 3117		Bond	
Public Corporation	03/09/1977	\$575,000	5.00	01/01/2016	\$172,000
Nursing Home		ISSUE ID: 6993		Bond	
Public Corporation	07/26/1991	\$920,000	6.00	01/01/2021	\$533,000
TOTAL Cumberland County-Burkesville Nursing Home Corporation					\$705,000
Cumberland		TOTAL OUTSTANDING			\$12,119,621

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Daviess

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Owensboro					
Hospital Revenue	11/01/1985	ISSUE ID: 5849 \$7,610,000	13.00	Bond 11/01/2010	\$930,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8021 \$1,260,000	7.75	Bond 06/01/2016	\$585,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8022 \$1,215,000	7.75	Bond 06/01/2016	\$595,000
Electric Revenue	12/06/1991	ISSUE ID: 8163 \$62,474,359		Bond 01/01/2020	\$32,110,765
Governmental Project Funding	07/01/1994	ISSUE ID: 9317 \$3,871,113	6.63	Bond 08/01/2016	\$1,851,289
Airport Revenue	06/01/1995	ISSUE ID: 9344 \$3,950,000		Bond 06/01/2015	\$1,570,000
Airport Revenue	06/01/1995	ISSUE ID: 9457 \$3,950,000		Bond 06/01/2015	\$1,570,000
Industrial Facility Industrial Revenue	11/30/1995	ISSUE ID: 9559 \$4,550,000		Bond 05/01/2016	\$1,365,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10004 \$4,500,000		Bond 06/01/2017	\$4,500,000
Water Revenue	01/01/1999	ISSUE ID: 10527 \$26,410,000		Bond 09/15/2017	\$13,825,000
Public Project General Obligation	04/01/1999	ISSUE ID: 10717 \$810,000	0.00	Bond 08/01/2011	\$155,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11434 \$70,400,000		Bond 08/01/2030	\$61,100,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11435 \$65,500,000		Bond 08/01/2027	\$51,700,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11436 \$65,525,000		Bond 08/01/2030	\$55,900,000
Improvement Project General Obligation	02/07/2002	ISSUE ID: 11646 \$3,315,000		Bond 02/01/2022	\$2,310,000
Electric Revenue	02/01/2002	ISSUE ID: 11700 \$34,905,000	6.34	Bond 01/01/2020	\$34,905,000
Electric Revenue	02/01/2002	ISSUE ID: 11701 \$12,205,000	6.34	Bond 01/01/2020	\$12,205,000
Refinancing Refunding	03/21/2002	ISSUE ID: 11703 \$7,115,000		Bond 09/01/2021	\$4,945,000
Water Revenue	05/29/2003	ISSUE ID: 12131 \$4,500,000		Bond 09/15/2023	\$3,545,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing General Obligation	09/23/2003	ISSUE ID: 12206 \$3,236,000	3.79	Bond 08/01/2016	\$1,903,000
Multiple Purposes General Obligation	03/15/2006	ISSUE ID: 12889 \$4,100,000		Bond 03/01/2026	\$3,505,000
Refinancing General Obligation	04/26/2006	ISSUE ID: 13107 \$2,550,000		Bond 06/01/2015	\$1,390,000
Improvement Project Bond Anticipation	12/19/2007	ISSUE ID: 13741 \$7,095,000		Bond 12/01/2010	\$7,095,000
Building General Obligation	07/30/2008	ISSUE ID: 13900 \$2,700,000		Bond 07/01/2028	\$2,605,000
Multiple Purposes General Obligation N/A	10/29/2009	ISSUE ID: 14218 \$5,070,000		Bond 10/01/2029	\$5,070,000
Refinancing Refunding Revenue N/A	03/26/2010	ISSUE ID: 14337 \$5,875,000	4.50	Bond 04/01/2035	\$5,875,000
Multiple Purposes Revenue N/A	11/18/2010	ISSUE ID: 14506 \$10,070,000		Bond 05/31/2022	\$10,070,000
Multiple Purposes Refunding Revenue N/A	11/01/2010	ISSUE ID: 14507 \$31,425,000		Bond 01/01/2025	\$31,425,000
Multiple Purposes Refunding Revenue N/A	11/18/2010	ISSUE ID: 14508 \$8,935,000		Bond 05/31/2022	\$8,935,000
Economic Development General Obligation N/A	12/29/2010	ISSUE ID: 14529 \$5,420,000		Bond 12/01/2030	\$5,420,000
Multiple Purposes General Obligation N/A	05/12/2011	ISSUE ID: 14616 \$20,460,000		Bond 04/01/2041	\$20,460,000
Economic Development General Obligation N/A	06/16/2011	ISSUE ID: 14635 \$2,945,000		Bond 06/01/2031	\$2,945,000
Lease Purchase Renewable Golf Course Acquisition/Improvement	05/23/1991	ISSUE ID: 8038 \$9,521,675	0.00	Lease 07/30/2011	\$449,088
Renewable Property Acquisition/Improvement	05/10/2001	ISSUE ID: 11315 \$855,000		Lease 01/15/2019	\$385,000
Renewable Property Acquisition/Improvement	04/21/2005	ISSUE ID: 12727 \$357,000	2.77	Lease 01/20/2019	\$257,000
TOTAL City of Owensboro					\$393,456,142

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Whitesville					
Water and Sewer Revenue	04/12/1983	ISSUE ID: 6509 \$119,000	5.00	Bond 01/01/2022	\$61,500
Refinancing Revenue	07/09/1999	ISSUE ID: 11312 \$2,550,000		Bond 07/01/2019	\$2,550,000
Health Care Facility Revenue	12/23/2002	ISSUE ID: 12562 \$1,800,000		Bond 01/01/2013	\$1,800,000
TOTAL					\$4,411,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Daviness County					
Hospital Revenue	09/01/1985	ISSUE ID: 5712 \$12,465,000		Bond 09/01/2011	\$7,070,000
Hospital Revenue	12/30/1985	ISSUE ID: 5788 \$3,125,000		Bond 12/01/2015	\$1,405,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6156 \$30,000,000		Bond 09/01/2016	\$17,660,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6157 \$24,285,000		Bond 09/01/2015	\$14,300,000
Multi-Family Housing Revenue	07/10/1990	ISSUE ID: 6830 \$4,155,000		Bond 07/01/2020	\$4,155,000
Hospital Revenue	01/01/1992	ISSUE ID: 8081 \$44,875,000		Bond 08/01/2022	\$27,905,000
Hospital Revenue	02/15/1993	ISSUE ID: 8352 \$3,385,000		Bond 01/01/2015	\$1,545,000
Hospital Revenue	03/09/1993	ISSUE ID: 8353 \$4,060,000		Bond 09/01/2013	\$500,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8810 \$70,000,000		Bond 12/01/2023	\$70,000,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8811 \$40,000,000		Bond 12/01/2023	\$40,000,000
Industrial Facility Industrial Revenue	12/30/1993	ISSUE ID: 8812 \$200,000,000	7.00	Bond 12/01/2023	\$191,000,000
Solid Waste Revenue	05/12/1994	ISSUE ID: 8929 \$45,000,000		Bond 05/01/2024	\$45,000,000
Court Facility Public Corporation	07/01/1994	ISSUE ID: 9158 \$4,270,000		Bond 10/01/2014	\$1,045,000
Solid Waste General Obligation	03/01/1999	ISSUE ID: 10709 \$3,610,000		Bond 04/01/2014	\$1,190,000
Solid Waste Industrial Revenue	08/01/1999	ISSUE ID: 11045 \$7,870,000		Bond 08/01/2029	\$7,870,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11276 \$77,130,000	8.00	Bond 12/01/2030	\$77,130,000
Health Care Facility Revenue	11/01/2000	ISSUE ID: 11277 \$5,000,000		Bond 11/01/2020	\$5,000,000
Manufacturing Facility Industrial Revenue	04/24/2003	ISSUE ID: 12139 \$4,800,000		Bond 08/01/2018	\$4,800,000
Refinancing General Obligation	09/01/2003	ISSUE ID: 12497 \$8,515,000		Bond 09/01/2028	\$7,090,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	10/01/2003	ISSUE ID: 12498 \$2,270,000		Bond 09/01/2028	\$1,890,000
Building Lease Revenue	12/28/2007	ISSUE ID: 13720 \$5,540,000		Bond 01/01/2028	\$5,355,000
Refinancing General Obligation N/A	01/29/2010	ISSUE ID: 14284 \$21,660,000		Bond 02/01/2030	\$21,660,000
Solid Waste General Obligation N/A	01/29/2010	ISSUE ID: 14285 \$980,000	5.80	Bond 02/01/2030	\$980,000
Multiple Purposes General Obligation N/A	01/29/2010	ISSUE ID: 14286 \$1,465,000	2.00	Bond 04/01/2014	\$1,190,000
Detention Facility Renewable Building N/A General Obligation	06/12/1996 11/25/2008	ISSUE ID: 9791 \$1,000,000 ISSUE ID: 14054 \$6,000,000		Lease 06/20/2016 Lease 10/20/2028	\$386,879 \$5,795,000
TOTAL Daviess County					\$561,921,879
Daviess County Extension Office					
Building Renewable	09/21/1998	ISSUE ID: 10460 \$600,000	5.10	Lease 09/21/2018	\$344,619
TOTAL Daviess County Extension Office					\$344,619
Daviess County Health Department					
Health Care Facility Renewable	10/23/2002	ISSUE ID: 11978 \$5,700,000		Lease 11/20/2022	\$3,898,031
TOTAL Daviess County Health Department					\$3,898,031
Daviess County Public Library					
Building General Obligation	03/01/2006	ISSUE ID: 12894 \$1,455,000	4.25	Lease 01/20/2034	\$1,350,000
Building General Obligation	03/01/2006	ISSUE ID: 12895 \$8,245,000	4.17	Lease 01/20/2034	\$7,635,000
TOTAL Daviess County Public Library					\$8,985,000
Green River Area Development District					
Building Revenue	10/28/2002	ISSUE ID: 11967 \$1,025,000	4.87	Bond 01/01/2042	\$948,000
TOTAL Green River Area Development District					\$948,000
Owensboro Riverport Authority					
Building Renewable	10/10/2002	ISSUE ID: 11960 \$10,175,000		Lease 10/20/2022	\$7,440,000
TOTAL Owensboro Riverport Authority					\$7,440,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owensboro-Davies County Regional Water Resource Agency					
Wastewater Refunding Revenue	04/26/2007	ISSUE ID: 13379 \$7,640,000		Bond 01/01/2027	\$6,225,000
TOTAL Owensboro-Davies County Regional Water Resource Agency					\$6,225,000
Owensboro-Daviness County Industrial Development Authority					
Public Project Revenue	09/14/1993	ISSUE ID: 8965 \$1,600,000		Bond 08/01/2013	\$1,600,000
Public Project Revenue	09/14/1993	ISSUE ID: 8966 \$140,000		Bond 08/01/2013	\$140,000
TOTAL Owensboro-Daviness County Industrial Development Authority					\$1,740,000
Daviness		TOTAL OUTSTANDING			\$989,370,171

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson					
City of Brownsville					
Sewer Revenue	07/01/1970	ISSUE ID: 2196 \$81,000	4.75	Bond 07/01/2010	\$5,500
Water and Sewer Revenue	04/27/1982	ISSUE ID: 4191 \$71,000	5.00	Bond 02/01/2021	\$35,500
TOTAL City of Brownsville					\$41,000
Edmonson County					
Court Facility Public Corporation	05/01/1997	ISSUE ID: 10022 \$1,420,000		Bond 03/01/2023	\$930,000
Refinancing Refunding	02/12/2004	ISSUE ID: 12302 \$5,190,000	3.25	Bond 07/01/2013	\$1,565,000
Courthouse/Administration Building Revenue	10/29/2004	ISSUE ID: 12477 \$1,190,000		Bond 03/01/2023	\$835,000
Health Care Facility Industrial Revenue	03/01/2007	ISSUE ID: 13391 \$5,000,000		Bond 03/01/2027	\$4,500,000
Industrial Facility General Obligation Ambulance	10/03/2002	ISSUE ID: 11949 \$650,000		Lease 10/20/2012	\$171,049
Renewable Building	06/01/2006	ISSUE ID: 13146 \$75,927		Lease 06/20/2011	\$16,742
N/A General Obligation Vehicles	09/14/2010	ISSUE ID: 14459 \$85,000		Lease 09/20/2015	\$85,000
N/A General Obligation	03/18/2011	ISSUE ID: 14583 \$315,666		Lease 03/20/2016	\$315,666
TOTAL Edmonson County					\$8,418,457
Edmonson County Ambulance Taxing District					
Ambulance N/A General Obligation	01/12/2009	ISSUE ID: 14062 \$100,000		Lease 12/20/2013	\$80,000
TOTAL Edmonson County Ambulance Taxing District					\$80,000

June 30, 2011

Edmonson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson County Water District					
Water Revenue	10/09/1990	ISSUE ID: 6849 \$950,000	5.00	Bond 01/01/2030	\$702,000
Water Revenue	02/24/1992	ISSUE ID: 8085 \$303,000	5.00	Bond 01/30/2031	\$228,000
Water Revenue	02/24/1992	ISSUE ID: 8086 \$598,000	5.00	Bond 01/01/2031	\$455,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8546 \$570,897	6.91	Bond 06/30/2011	\$50,054
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8642 \$104,279	0.00	Bond 06/30/2013	\$23,195
Water Revenue	11/13/1989	ISSUE ID: 8881 \$1,080,000	5.00	Bond 01/01/2029	\$773,000
Water Revenue	11/13/1989	ISSUE ID: 8882 \$80,000	5.00	Bond 01/01/2029	\$58,000
Water Revenue	12/12/1994	ISSUE ID: 9162 \$1,900,000	4.50	Bond 01/01/2033	\$1,519,000
Water Revenue	12/12/1994	ISSUE ID: 9163 \$300,000	4.50	Bond 01/01/2033	\$238,500
Water Revenue	08/11/1995	ISSUE ID: 9444 \$860,000	5.00	Bond 01/01/2034	\$704,000
Ky Infrastructure Authority Loan Public Corporation	09/08/1993	ISSUE ID: 9613 \$2,545,000	0.00	Bond 01/30/2015	\$1,275,810
Water Revenue	02/01/1996	ISSUE ID: 9614 \$1,605,000	0.00	Bond 01/01/2022	\$850,000
Water Revenue	05/27/1998	ISSUE ID: 10091 \$600,000	4.50	Bond 01/01/2036	\$504,000
Water Revenue	05/15/2002	ISSUE ID: 11767 \$3,837,000	3.25	Bond 01/01/2041	\$3,431,000
Water Revenue	05/15/2002	ISSUE ID: 11768 \$276,000	4.50	Bond 01/01/2041	\$253,000
Water Revenue	06/16/2004	ISSUE ID: 12381 \$442,000	4.38	Bond 01/01/2042	\$411,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12433 \$2,654,000		Bond 01/01/2029	\$2,270,000
Sewer Revenue	06/22/2005	ISSUE ID: 12808 \$100,000	4.25	Bond 01/01/2045	\$96,600
Improvement Project Revenue	06/11/2008	ISSUE ID: 13850 \$1,200,000	4.38	Bond 01/01/2047	\$1,187,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project Revenue	06/11/2008	ISSUE ID: 13851 \$520,000	4.13	Bond 01/01/2047	\$514,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13870 \$830,000		Bond 01/01/2022	\$735,000
Improvement Project Revenue N/A	05/25/2010	ISSUE ID: 14374 \$1,511,000	4.13	Bond 01/01/2048	\$1,511,000
Improvement Project Revenue N/A	11/24/2010	ISSUE ID: 14513 \$700,000	2.25	Bond 01/01/2050	\$700,000
Multiple Purposes Revenue N/A	12/15/2010	ISSUE ID: 14542 \$570,000	2.25	Bond 01/01/2050	\$570,000
TOTAL Edmonson County Water District					\$19,059,159
Edmonson		TOTAL OUTSTANDING			\$27,598,616

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott					
City of Sandy Hook					
Sewer Revenue	11/30/1977	ISSUE ID: 3351 \$148,000	5.00	Bond 01/01/2017	\$52,000
Water Revenue	07/16/1992	ISSUE ID: 8507 \$316,000	5.00	Bond 01/01/2030	\$231,000
Water Revenue	07/16/1992	ISSUE ID: 8508 \$70,000	5.00	Bond 01/01/2032	\$54,600
Sewer Revenue	12/13/1994	ISSUE ID: 9201 \$196,000	4.50	Bond 01/01/2033	\$156,800
Water Revenue	08/29/1995	ISSUE ID: 9462 \$259,000	4.50	Bond 01/01/2034	\$211,000
TOTAL City of Sandy Hook					\$705,400
Elliott County					
Court Facility Project Lease Revenue	09/27/2001	ISSUE ID: 11548 \$240,000		Bond 09/20/2026	\$200,000
Roads General Obligation	07/01/2005	ISSUE ID: 12744 \$1,030,000	4.25	Bond 06/01/2015	\$618,000
Court Facility Project Refunding Revenue	12/07/2006	ISSUE ID: 13545 \$1,770,000		Bond 03/01/2023	\$1,485,000
Roads Refunding	06/01/2007	ISSUE ID: 13637 \$1,405,000		Bond 07/01/2010	\$1,405,000
Equipment General Obligation	09/24/2007	ISSUE ID: 13508 \$71,104		Lease 10/20/2014	\$46,906
Vehicles General Obligation	02/07/2008	ISSUE ID: 13792 \$19,987		Lease 10/20/2012	\$11,987
TOTAL Elliott County					\$3,766,893
Elliott County Ambulance District					
Ambulance General Obligation	05/31/2007	ISSUE ID: 13444 \$68,000		Lease 07/20/2012	\$38,000
Ambulance General Obligation	10/29/2007	ISSUE ID: 13526 \$95,211		Lease 07/20/2014	\$75,211
Ambulance N/A General Obligation	04/22/2011	ISSUE ID: 14591 \$95,451		Lease 03/20/2016	\$95,451
TOTAL Elliott County Ambulance District					\$208,662
Elliott County Cooperative Extension District					
Building General Obligation	02/14/2005	ISSUE ID: 12629 \$70,000	3.99	Lease 07/20/2031	\$60,000
TOTAL Elliott County Cooperative Extension District					\$60,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott County Public Properties Corporation					
Court Facility Revenue	04/01/2000	ISSUE ID: 11227 \$2,005,000		Bond 03/01/2023	\$1,495,000
TOTAL	Elliott County Public Properties Corporation				\$1,495,000
Sandy Hook Water District					
Water Revenue	01/25/1989	ISSUE ID: 6699 \$237,000	7.25	Bond 01/01/2028	\$183,000
Water Revenue	11/07/2001	ISSUE ID: 11589 \$495,000	4.50	Bond 01/01/2041	\$454,000
TOTAL	Sandy Hook Water District				\$637,000
Elliott	TOTAL OUTSTANDING				\$6,872,955

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill					
City of Irvine					
Utilities Revenue	11/12/1982	ISSUE ID: 3913 \$2,291,000	5.00	Bond 08/01/2021	\$1,208,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12340 \$1,635,000		Bond 01/01/2021	\$1,114,000
Equipment Revenue N/A	08/04/2009	ISSUE ID: 14156 \$300,000	3.10	Bond 07/01/2014	\$300,000
Wastewater KIA Loan City Hall	06/01/1998	ISSUE ID: 11278 \$1,658,248	0.70	Lease 06/01/2018	\$691,419
General Obligation	06/06/2005	ISSUE ID: 13614 \$406,683		Lease 06/06/2036	\$406,683
TOTAL City of Irvine					\$3,720,102
Estill County					
County Jail Revenue	02/15/1987	ISSUE ID: 6562 \$206,362		Bond 10/01/2014	\$66,503
Refinancing Renewable Equipment	12/31/2004	ISSUE ID: 12674 \$825,000	2.18	Lease 01/20/2020	\$568,374
Renewable Equipment	12/31/2004	ISSUE ID: 12676 \$260,000		Lease 01/20/2012	\$63,581
Renewable Equipment	06/27/2005	ISSUE ID: 12857 \$50,000	4.25	Lease 07/20/2010	\$10,000
Renewable Land Acquisition	02/28/2006	ISSUE ID: 12893 \$85,000	4.25	Lease 07/20/2011	\$25,000
Renewable Building	02/28/2006	ISSUE ID: 13018 \$85,000		Lease 07/20/2011	\$25,000
General Obligation Multiple Purposes	02/14/2008	ISSUE ID: 13783 \$185,000		Lease 01/20/2028	\$175,000
General Obligation					\$175,000
TOTAL Estill County					\$933,458

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill County Water District #1					
Water Revenue	08/25/1977	ISSUE ID: 3334 \$350,000	5.00	Bond 02/01/2016	\$105,000
Sewer Revenue	01/10/1992	ISSUE ID: 8090 \$478,000	5.00	Bond 01/01/2030	\$353,000
Water Revenue	09/03/1992	ISSUE ID: 8376 \$521,000	5.00	Bond 02/01/2031	\$394,000
Water Revenue	09/03/1992	ISSUE ID: 8377 \$101,000	5.00	Bond 02/01/2031	\$77,000
Water Revenue	01/30/1997	ISSUE ID: 9970 \$505,000	4.50	Bond 02/01/2036	\$423,500
Water and Sewer Revenue	03/10/2000	ISSUE ID: 10960 \$975,000	4.50	Bond 02/01/2039	\$865,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11876 \$230,000		Bond 01/01/2020	\$145,000
Water and Sewer Revenue	12/22/2006	ISSUE ID: 13272 \$945,000	4.13	Bond 02/01/2045	\$911,000
TOTAL Estill County Water District #1					\$3,273,500
Estill		TOTAL OUTSTANDING			\$7,927,060

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fayette					
Fayette County Extension					
Multiple Purposes		ISSUE ID: 14626		Lease	
N/A	06/22/2011	\$962,500		10/20/2011	
General Obligation					\$962,500
TOTAL Fayette County Extension					\$962,500
Lexington/Fayette Airport Board					
Refinancing		ISSUE ID: 14246		Bond	
General Obligation	11/18/2009	\$31,880,000		07/01/2027	
N/A					\$31,880,000
Refinancing		ISSUE ID: 14247		Bond	
General Obligation	11/18/2009	\$16,420,000		07/01/2038	
N/A					\$16,420,000
TOTAL Lexington/Fayette Airport Board					\$48,300,000
Lexington-Fayette Urban County Airport Corporation					
Airport		ISSUE ID: 10357		Bond	
Public Corporation	04/09/1998	\$11,200,000		07/01/2028	
					\$11,200,000
Airport		ISSUE ID: 10358		Bond	
Public Corporation	04/09/1998	\$2,600,000		07/01/2018	
					\$2,600,000
Airport		ISSUE ID: 10359		Bond	
Public Corporation	04/09/1998	\$6,700,000		07/01/2013	
					\$6,700,000
Airport		ISSUE ID: 12564		Bond	
Revenue	12/02/2003	\$24,500,000		07/01/2033	
					\$22,200,000
Airport		ISSUE ID: 12565		Bond	
Revenue	12/02/2003	\$4,550,000		07/01/2033	
					\$4,200,000
TOTAL Lexington-Fayette Urban County Airport Corporation					\$46,900,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lexington-Fayette Urban County Government					
Residential Revenue	06/15/1985	ISSUE ID: 5663 \$15,295,000		Bond 06/15/2015	\$15,295,000
Multi-Family Housing Revenue	10/01/1985	ISSUE ID: 5757 \$35,000,000		Bond 10/01/2015	\$35,000,000
Health Department/Center Revenue	11/01/1985	ISSUE ID: 5871 \$2,700,000		Bond 10/01/2010	\$2,700,000
Residential Revenue	04/01/1987	ISSUE ID: 6144 \$11,000,000	5.25	Bond 04/01/2015	\$11,000,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6312 \$6,285,000	8.05	Bond 02/01/2018	\$6,285,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6313 \$1,200,000	9.00	Bond 02/01/2018	\$1,200,000
Residential Revenue	06/01/1988	ISSUE ID: 6345 \$8,535,000	7.75	Bond 05/15/2015	\$8,535,000
Residential Revenue	06/01/1988	ISSUE ID: 6346 \$1,405,000	7.75	Bond 05/15/2015	\$1,405,000
Multi-Family Housing Revenue	05/04/1990	ISSUE ID: 6802 \$11,915,000		Bond 05/01/2020	\$11,915,000
Sewer Revenue	06/01/1992	ISSUE ID: 8219 \$18,000,000		Bond 07/01/2012	\$9,350,000
Industrial Facility Industrial Revenue	07/09/1992	ISSUE ID: 8484 \$830,000		Bond 07/01/2012	\$195,000
Capital Projects Public Corporation	09/01/1993	ISSUE ID: 8841 \$49,245,000		Bond 12/01/2011	\$2,415,000
Public Project Public Corporation	07/22/1993	ISSUE ID: 8842 \$35,973,400	0.00	Bond 10/01/2012	\$2,703,012
Airport Revenue	06/16/1994	ISSUE ID: 9167 \$11,220,000	0.00	Bond 04/01/2024	\$7,685,000
Airport Revenue	06/16/1994	ISSUE ID: 9168 \$3,165,000		Bond 04/01/2024	\$2,175,000
Park and Swimming Pool, Recre Public Corporation	11/01/1995	ISSUE ID: 9509 \$4,360,000		Bond 11/01/2015	\$1,790,000
Health Department/Center Revenue	02/01/1996	ISSUE ID: 9556 \$3,295,000		Bond 12/01/2015	\$1,515,000
Library Refunding	06/01/1998	ISSUE ID: 10446 \$43,420,000		Bond 11/01/2024	\$35,065,000
Public Project Public Corporation	07/15/1998	ISSUE ID: 10470 \$69,120,000		Bond 10/01/2031	\$58,645,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
College Project Revenue	08/01/1998	ISSUE ID: 10471 \$13,000,000		Bond 08/01/2018	\$7,165,000
Industrial Facility Industrial Revenue	12/15/1998	ISSUE ID: 10534 \$2,800,000		Bond 12/01/2018	\$2,800,000
Industrial Facility Industrial Revenue	11/25/1998	ISSUE ID: 10535 \$4,000,000		Bond 12/01/2028	\$4,000,000
Detention Facility General Obligation	04/29/1999	ISSUE ID: 10724 \$67,115,000		Bond 05/01/2024	\$50,385,000
YMCA Industrial Revenue	07/15/1999	ISSUE ID: 11040 \$12,000,000		Bond 07/01/2019	\$12,000,000
Golf Course Acquisition/Improvement General Obligation	02/15/2000	ISSUE ID: 11140 \$8,460,000		Bond 02/01/2020	\$5,325,000
Library General Obligation	11/01/1999	ISSUE ID: 11152 \$3,570,000		Bond 11/01/2019	\$2,240,000
Industrial Facility Industrial Revenue	03/30/2000	ISSUE ID: 11160 \$8,600,000		Bond 09/01/2020	\$8,600,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11279 \$10,675,000		Bond 12/01/2010	\$1,305,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11280 \$9,335,000		Bond 12/01/2020	\$6,195,000
Educational Development Industrial Revenue	08/18/2000	ISSUE ID: 11281 \$4,000,000		Bond 09/01/2015	\$4,000,000
College Project Revenue	06/29/2000	ISSUE ID: 11282 \$5,000,000		Bond 06/01/2030	\$5,000,000
Sewer Revenue	05/01/2001	ISSUE ID: 11420 \$25,150,000		Bond 07/01/2021	\$13,240,000
Sewer Revenue	05/01/2001	ISSUE ID: 11421 \$16,860,000		Bond 07/01/2012	\$8,985,000
Schools Revenue	08/02/2001	ISSUE ID: 11492 \$10,000,000		Bond 08/01/2021	\$7,415,000
Conservation General Obligation	11/20/2001	ISSUE ID: 11614 \$7,635,000		Bond 12/01/2021	\$5,255,000
Refinancing Industrial Revenue	12/17/2001	ISSUE ID: 11691 \$3,480,000		Bond 12/01/2026	\$3,480,000
Multiple Purposes General Obligation	05/01/2002	ISSUE ID: 11806 \$2,330,000		Bond 05/01/2012	\$530,000
Roads General Obligation	12/19/2002	ISSUE ID: 12022 \$4,570,000		Bond 12/01/2015	\$2,545,000
Educational Development Revenue	05/28/2003	ISSUE ID: 12120 \$10,000,000	3.00	Bond 05/01/2025	\$8,025,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Educational Development Industrial Revenue	05/22/2003	ISSUE ID: 12122 \$3,250,000		Bond 11/01/2023	\$2,025,000
Refinancing General Obligation	12/18/2003	ISSUE ID: 12291 \$19,185,000		Bond 02/01/2011	\$1,165,000
Public Project General Obligation	07/27/2004	ISSUE ID: 12394 \$9,640,000		Bond 07/01/2024	\$8,605,000
Industrial Facility Industrial Revenue	02/15/2003	ISSUE ID: 12571 \$12,135,000		Bond 02/01/2023	\$12,135,000
Fire Equipment General Obligation	04/01/2005	ISSUE ID: 12707 \$2,830,000		Bond 04/01/2012	\$870,000
Public Project General Obligation	06/30/2005	ISSUE ID: 12805 \$4,490,000		Bond 06/01/2025	\$3,255,000
Miscellaneous Equipment General Obligation	04/01/2006	ISSUE ID: 13071 \$14,390,000	4.00	Bond 05/01/2011	\$1,870,000
Multiple Purposes General Obligation	06/29/2006	ISSUE ID: 13113 \$10,405,000		Bond 06/01/2026	\$7,300,000
Building Revenue N/A	12/30/2006	ISSUE ID: 13268 \$4,500,000		Bond 12/28/2026	\$4,500,000
Conservation General Obligation	11/01/2006	ISSUE ID: 13547 \$2,055,000		Bond 11/01/2026	\$1,835,000
Public Project General Obligation	11/01/2006	ISSUE ID: 13548 \$56,850,000		Bond 05/01/2024	\$53,000,000
Industrial Facility Refunding Revenue	11/16/2006	ISSUE ID: 13549 \$2,110,000		Bond 09/01/2027	\$2,110,000
Senior Citizens Housing Refunding Revenue	11/16/2006	ISSUE ID: 13550 \$4,380,000		Bond 12/01/2027	\$4,380,000
Industrial Facility Industrial Revenue	12/21/2006	ISSUE ID: 13563 \$5,000,000		Bond 12/01/2031	\$5,000,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13577 \$6,300,000		Bond 10/01/2031	\$5,850,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13578 \$4,735,000		Bond 10/01/2032	\$4,355,000
Industrial Facility Industrial Revenue	04/24/2008	ISSUE ID: 13822 \$5,000,000		Bond 03/01/2035	\$5,000,000
Multiple Purposes Industrial Revenue	04/03/2008	ISSUE ID: 13833 \$8,430,000		Bond 01/01/2033	\$8,430,000
Capital Projects Industrial Revenue	09/06/2007	ISSUE ID: 14000 \$4,200,000		Bond 10/01/2027	\$4,200,000
Multiple Purposes General Obligation N/A	02/04/2009	ISSUE ID: 14083 \$24,830,000		Bond 02/01/2029	\$23,465,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Revenue N/A	03/18/2009	ISSUE ID: 14105 \$6,500,000		Bond 03/01/2029	\$6,265,000
General Obligation N/A	04/02/2009	ISSUE ID: 14130 \$70,610,000		Bond 02/01/2029	\$67,780,000
Refinancing Industrial Revenue N/A	06/10/2009	ISSUE ID: 14147 \$10,520,000		Bond 09/01/2018	\$9,340,000
Multiple Purposes General Obligation N/A	12/18/2008	ISSUE ID: 14176 \$13,520,000	3.50	Bond 02/01/2014	\$10,430,000
Multiple Purposes Refunding Revenue N/A	08/24/2009	ISSUE ID: 14183 \$12,800,000	4.75	Bond 09/02/2029	\$12,800,000
Multiple Purposes Revenue N/A	11/02/2009	ISSUE ID: 14254 \$4,065,000		Bond 11/06/2012	\$4,065,000
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14301 \$5,907,187	4.00	Bond 01/01/2035	\$5,849,207
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14302 \$4,399,506	4.00	Bond 01/01/2035	\$4,356,326
Multiple Purposes General Obligation N/A	01/28/2010	ISSUE ID: 14317 \$69,320,000		Bond 09/01/2033	\$69,320,000
Multiple Purposes General Obligation N/A	02/14/2010	ISSUE ID: 14318 \$7,735,000		Bond 09/01/2019	\$7,735,000
Multiple Purposes General Obligation N/A	02/17/2010	ISSUE ID: 14319 \$6,635,000		Bond 12/01/2020	\$6,575,000
Multiple Purposes General Obligation N/A	05/13/2010	ISSUE ID: 14390 \$35,825,000		Bond 06/01/2030	\$35,825,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14391 \$13,860,000		Bond 07/01/2021	\$13,860,000
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14406 \$1,975,000		Bond 06/01/2015	\$1,975,000
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14407 \$3,110,655		Bond 06/01/2015	\$3,110,655
Refinancing Refunding Revenue N/A	10/02/2010	ISSUE ID: 14473 \$2,400,000	3.43	Bond 10/22/2019	\$2,400,000
Refinancing Refunding Revenue N/A	10/02/2010	ISSUE ID: 14474 \$1,100,000	3.43	Bond 10/22/2019	\$1,100,000
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14564 \$6,305,000		Bond 12/01/2016	\$6,305,000
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14565 \$8,950,000		Bond 12/01/2025	\$8,950,000
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14566 \$4,465,000		Bond 12/01/2021	\$4,465,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Child Care Center		ISSUE ID: 9700		Lease	
Renewable Land Acquisition	05/02/1996	\$542,500		01/15/2011	\$50,500
General Obligation Parking Facilities		ISSUE ID: 11771		Lease	
	05/24/2002	\$360,000	4.77	05/15/2012	\$100,000
N/A Parking Facilities		ISSUE ID: 12740		Lease	
	04/21/2005	\$545,000	2.50	07/15/2031	\$450,000
N/A Economic Development		ISSUE ID: 12741		Lease	
	04/21/2005	\$2,970,000	4.28	04/21/2034	\$2,710,452
General Obligation Economic Development		ISSUE ID: 12947		Lease	
	07/20/2005	\$405,000	3.00	08/15/2010	\$405,000
General Obligation Economic Development		ISSUE ID: 13108		Lease	
	05/03/2006	\$600,000		05/01/2011	\$600,000
N/A Economic Development		ISSUE ID: 13380		Lease	
	04/17/2007	\$245,000		06/01/2012	\$245,000
General Obligation Economic Development		ISSUE ID: 13381		Lease	
	04/17/2007	\$355,000		06/01/2012	\$355,000
General Obligation Health Department/Center		ISSUE ID: 13567		Lease	
	02/15/2007	\$1,100,000		07/20/2016	\$830,000
General Obligation Library		ISSUE ID: 13719		Lease	
	09/21/2007	\$6,700,000		11/01/2027	\$6,134,166
TOTAL Lexington-Fayette Urban County Government					\$827,099,318
Lexington-Fayette Urban County Government Detention Center Corporation					
Convention/Arts Center Revenue		ISSUE ID: 11695		Bond	
	11/08/2001	\$20,000,000		06/30/2022	\$20,000,000
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation					\$20,000,000
Lexington-Fayette Urban County Public Facilities Corporation					
Refinancing Refunding Revenue		ISSUE ID: 13669		Bond	
	12/21/2006	\$66,725,000		10/01/2031	\$63,890,000
Hospital Revenue		ISSUE ID: 14623		Bond	
	06/28/2011	\$138,635,000		06/01/2023	\$138,635,000
N/A					\$138,635,000
TOTAL Lexington-Fayette Urban County Public Facilities Corporation					\$202,525,000
Fayette		TOTAL OUTSTANDING			\$1,145,786,818

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming					
City of Ewing					
Pool Funding Revenue	07/20/2000	ISSUE ID: 11186 \$100,000,000		Bond 06/01/2033	\$100,000,000
TOTAL City of Ewing					\$100,000,000
City of Flemingsburg					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8549 \$1,198,535	6.91	Bond 06/30/2011	\$105,082
TOTAL City of Flemingsburg					\$105,082
Fleming County					
Hospital Public Corporation	04/23/1980	ISSUE ID: 3503 \$1,410,000	5.00	Bond 01/01/2018	\$549,000
Industrial Facility Industrial Revenue	11/01/1986	ISSUE ID: 6059 \$800,000	6.75	Bond 11/01/2016	\$800,000
Hospital Public Corporation	07/31/1997	ISSUE ID: 10217 \$1,500,000	4.88	Bond 01/01/2017	\$700,000
Industrial Facility Industrial Revenue	04/23/1999	ISSUE ID: 10721 \$5,715,000		Bond 04/01/2019	\$5,715,000
Water Revenue	01/20/2005	ISSUE ID: 12709 \$3,314,000	1.50	Bond 01/01/2044	\$3,167,000
Courthouse Annex Lease Revenue N/A	11/17/2009	ISSUE ID: 14245 \$13,510,000		Bond 11/01/2029	\$13,285,000
Courthouse Improvement/Renov General Obligation Vehicles	07/10/2006	ISSUE ID: 13182 \$500,000		Lease 05/01/2013	\$235,000
Renewable Vehicles	05/04/2007	ISSUE ID: 13415 \$21,527		Lease 01/20/2012	\$9,527
N/A General Obligation Police/Sheriff Vehicles	08/31/2009	ISSUE ID: 14209 \$25,210		Lease 08/20/2014	\$21,753
N/A General Obligation	06/17/2011	ISSUE ID: 14628 \$25,326		Lease 05/20/2014	\$25,326
TOTAL Fleming County					\$24,507,606
Fleming County Ambulance District					
Building General Obligation	11/17/2005	ISSUE ID: 12945 \$155,000		Lease 12/01/2015	\$95,000
TOTAL Fleming County Ambulance District					\$95,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming County Hospital					
Hospital Revenue N/A	07/22/2009	ISSUE ID: 14161 \$9,000,000	4.13	Bond 01/01/2049	\$9,000,000
Hospital Revenue N/A	08/01/2009	ISSUE ID: 14167 \$5,000,000		Bond 07/01/2039	\$4,926,200
TOTAL Fleming County Hospital					\$13,926,200
Fleming County Public Library					
Multiple Purposes General Obligation Library	03/08/2006	ISSUE ID: 12896 \$2,599,200	4.25	Lease 01/20/2026	\$2,259,200
General Obligation Library	07/05/2007	ISSUE ID: 13486 \$300,000		Lease 07/20/2027	\$272,601
TOTAL Fleming County Public Library					\$2,531,801
Fox Creek Watershed Conservancy					
Conservation Revenue	08/01/1967	ISSUE ID: 220 \$97,000	3.23	Bond 01/01/2017	\$97,000
Park and Swimming Pool, Recreation Revenue	01/01/1972	ISSUE ID: 2317 \$31,700	3.46	Bond 01/01/2017	\$31,700
TOTAL Fox Creek Watershed Conservancy					\$128,700
Western Fleming County Water District					
Water Revenue	12/30/1980	ISSUE ID: 3618 \$560,000	5.00	Bond 01/01/2020	\$260,000
Water Revenue	04/18/1989	ISSUE ID: 9687 \$341,000	5.00	Bond 01/01/2028	\$237,000
Water Revenue	09/10/1998	ISSUE ID: 10472 \$675,000	4.50	Bond 01/01/2037	\$577,500
Improvement Project Revenue	03/20/2003	ISSUE ID: 12078 \$500,000	4.50	Bond 01/01/2042	\$465,500
Water Revenue	10/19/2004	ISSUE ID: 12595 \$310,000		Bond 01/01/2019	\$202,000
TOTAL Western Fleming County Water District					\$1,742,000
Fleming		TOTAL OUTSTANDING			\$143,036,389

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd					
Big Sandy Area Development District					
Multiple Purposes		ISSUE ID: 13791		Lease	
	02/08/2008	\$60,000		02/20/2012	
General Obligation					\$26,467
TOTAL Big Sandy Area Development District					\$26,467
City of Martin					
Water		ISSUE ID: 5863		Bond	
Revenue	01/23/1986	\$279,000	5.00	01/01/2024	\$163,000
Sewer		ISSUE ID: 9269		Bond	
Revenue	03/03/1995	\$401,000	4.50	05/01/2034	\$327,000
Sewer		ISSUE ID: 9270		Bond	
Revenue	03/03/1995	\$27,000	4.50	05/01/2034	\$21,600
Refinancing		ISSUE ID: 12621		Lease	
	07/25/2003	\$195,990	4.79	03/01/2015	\$93,464
General Obligation					\$93,464
TOTAL City of Martin					\$605,064

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Prestonsburg					
Gas, Water and Sewer Revenue	06/27/1975	ISSUE ID: 2852 \$315,000	5.00	Bond 02/01/2014	\$62,000
Gas, Water and Sewer Revenue	02/15/1980	ISSUE ID: 3587 \$224,000	5.00	Bond 02/01/2020	\$102,000
Gas, Water and Sewer Revenue	06/12/1979	ISSUE ID: 3588 \$157,000	5.00	Bond 02/01/2019	\$61,000
Gas, Water and Sewer Revenue	11/16/1982	ISSUE ID: 4473 \$1,700,000	5.00	Bond 02/01/2021	\$850,000
Gas, Water and Sewer Revenue	05/22/1987	ISSUE ID: 6146 \$60,000	5.00	Bond 02/01/2014	\$14,500
Public Project Revenue	11/19/1996	ISSUE ID: 10098 \$2,000,000	4.88	Bond 01/01/2035	\$1,685,000
Gas, Water and Sewer Revenue	12/19/1996	ISSUE ID: 10099 \$304,000	5.00	Bond 01/01/2026	\$233,000
Gas, Water and Sewer Revenue	08/13/1998	ISSUE ID: 10473 \$187,000	4.50	Bond 01/01/2038	\$162,500
Gas, Water and Sewer Revenue	01/07/2000	ISSUE ID: 11135 \$270,000	4.75	Bond 01/01/2039	\$241,000
Utilities Revenue	06/28/2001	ISSUE ID: 11463 \$1,100,000	4.50	Bond 01/01/2041	\$1,009,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12723 \$740,000	4.50	Bond 01/01/2043	\$698,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12724 \$150,000	4.50	Bond 01/01/2043	\$141,500
Building Revenue	12/31/2007	ISSUE ID: 13727 \$1,279,436		Bond 01/01/2025	\$1,145,171
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11371 \$919,183	1.80	Lease 06/01/2019	\$454,534
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11394 \$550,000	1.30	Lease 06/01/2019	\$265,191
TOTAL City of Prestonsburg					\$7,124,395
City of Wheelwright					
Water Revenue	12/05/1989	ISSUE ID: 6722 \$190,000	5.00	Bond 01/01/2028	\$150,000
Water Revenue	12/05/1989	ISSUE ID: 6723 \$135,000	5.00	Bond 01/01/2028	\$95,000
TOTAL City of Wheelwright					\$245,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd County					
Gas Revenue	10/01/1991	ISSUE ID: 8198 \$288,775	6.50	Bond 12/01/2019	\$172,024
Hospital Revenue	02/01/1991	ISSUE ID: 8440 \$10,475,000	7.50	Bond 08/01/2010	\$10,475,000
Public Project General Obligation	04/01/1999	ISSUE ID: 10813 \$9,445,000		Bond 03/01/2019	\$4,475,000
Public Project Bond Anticipation	04/29/2007	ISSUE ID: 13602 \$2,205,000	4.50	Bond 05/01/2011	\$2,145,000
Health Care Facility Refunding Revenue	10/28/2005	ISSUE ID: 13712 \$2,245,000	4.15	Bond 10/01/2020	\$1,537,028
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14338 \$20,080,000		Bond 12/01/2033	\$20,080,000
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14339 \$9,155,000		Bond 12/01/2020	\$9,155,000
Building Renewable Water	01/12/1993	ISSUE ID: 8411 \$850,000	6.40	Lease 01/20/2018	\$395,000
General Obligation	06/01/2005	ISSUE ID: 12743 \$2,600,000	4.50	Lease 06/01/2035	\$2,345,000
TOTAL Floyd County					\$50,779,052
Floyd County Library Taxing District					
Improvement Project General Obligation	08/03/2005	ISSUE ID: 12856 \$1,200,000	4.13	Bond 01/01/2029	\$1,038,000
TOTAL Floyd County Library Taxing District					\$1,038,000
Floyd County Public Health Taxing District					
Health Care Facility Renewable	08/16/2002	ISSUE ID: 11886 \$2,500,000		Lease 08/20/2022	\$1,696,269
TOTAL Floyd County Public Health Taxing District					\$1,696,269
Floyd County Public Properties Corporation					
Court Facility Revenue	12/01/1995	ISSUE ID: 9525 \$3,310,000	5.50	Bond 09/01/2023	\$2,345,000
Court Facility Revenue	06/27/1996	ISSUE ID: 9786 \$6,485,000		Bond 09/01/2026	\$5,235,000
Justice Center Refunding Revenue	09/01/2002	ISSUE ID: 11907 \$9,165,000		Bond 09/01/2026	\$7,310,000
TOTAL Floyd County Public Properties Corporation					\$14,890,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Sandy Valley Water District					
Water Revenue	11/16/2001	ISSUE ID: 11590 \$1,426,000	4.75	Bond 01/01/2040	\$1,293,000
Water Revenue	11/16/2001	ISSUE ID: 11591 \$100,000	4.75	Bond 01/01/2040	\$91,400
TOTAL Sandy Valley Water District					\$1,384,400
Southern Water District					
Water Revenue	04/01/1972	ISSUE ID: 2426 \$170,000		Bond 04/01/2012	\$56,000
Water Revenue	04/01/1972	ISSUE ID: 2427 \$15,000	6.40	Bond 04/01/2012	\$15,000
Water Revenue	01/01/1970	ISSUE ID: 4671 \$309,000	4.75	Bond 01/01/2019	\$128,000
Water Revenue	06/12/2002	ISSUE ID: 11922 \$2,515,000		Bond 01/01/2042	\$2,339,000
Water Revenue	11/03/2005	ISSUE ID: 12935 \$225,000	4.25	Bond 01/01/2044	\$214,500
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13404 \$589,573	4.75	Bond 01/01/2040	\$563,902
Improvement Project General Obligation N/A	11/04/2010	ISSUE ID: 14491 \$530,000	2.25	Bond 01/01/2049	\$530,000
Ky Infrastructure Authority Loan Renewable	05/01/1998	ISSUE ID: 11367 \$2,831,354	3.00	Lease 12/01/2027	\$1,946,675
TOTAL Southern Water District					\$5,793,077
Toler Creek Fire Protection District					
Vehicles General Obligation	10/15/2005	ISSUE ID: 12973 \$139,000		Lease 10/01/2020	\$110,604
TOTAL Toler Creek Fire Protection District					\$110,604
Floyd		TOTAL OUTSTANDING			\$83,692,329

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin					
City of Frankfort					
Industrial Facility Industrial Revenue	05/04/1984	ISSUE ID: 5328 \$2,000,000		Bond 05/30/2014	\$2,000,000
Industrial Facility Industrial Revenue	03/10/2000	ISSUE ID: 10978 \$2,500,000		Bond 03/10/2015	\$1,032,624
Utilities Lease Revenue	05/23/2003	ISSUE ID: 12135 \$7,580,329		Bond 06/30/2015	\$5,501,784
Building Revenue	12/23/2003	ISSUE ID: 12293 \$590,750	3.75	Bond 01/01/2029	\$487,239
Building General Obligation	12/21/2006	ISSUE ID: 13562 \$9,995,000	3.60	Bond 06/01/2022	\$9,380,000
Sewer Revenue	11/29/2007	ISSUE ID: 13699 \$9,995,000		Bond 12/01/2023	\$9,480,000
Multiple Purposes Revenue N/A	03/17/2010	ISSUE ID: 14345 \$13,445,000		Bond 12/01/2025	\$13,445,000
Cable Television Project General Obligation	12/06/2006	ISSUE ID: 13665 \$7,383,241		Lease 03/31/2022	\$5,924,941
Cable Television Project N/A N/A	11/27/2007	ISSUE ID: 14299 \$7,229,829		Lease 03/31/2022	\$6,064,843
TOTAL City of Frankfort					\$53,316,431
Farmdale Water District					
Water Revenue	06/26/1974	ISSUE ID: 2849 \$342,000	5.00	Bond 01/01/2015	\$144,000
TOTAL Farmdale Water District					\$144,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Frankfort Electric and Water Plant Board					
Cable Television Project Revenue	12/31/1991	ISSUE ID: 8199 \$3,303,584	6.00	Bond 12/31/2011	\$657,827
Multiple Purposes Revenue	12/01/1999	ISSUE ID: 10986 \$13,160,000		Bond 12/01/2019	\$8,275,000
Multiple Purposes Refunding Revenue N/A	12/21/2009	ISSUE ID: 14266 \$10,265,000		Bond 12/01/2019	\$10,265,000
Cable Television Project Renewable	04/28/2000	ISSUE ID: 10950 \$7,535,000		Lease 06/30/2014	\$4,573,745
Cable Television Project General Obligation Electric	10/22/1999	ISSUE ID: 11064 \$4,130,000		Lease 06/30/2014	\$2,506,910
General Obligation Cable Television Project	11/01/2001	ISSUE ID: 11598 \$5,941,850		Lease 06/30/2015	\$4,299,660
N/A Refinancing	12/15/2004	ISSUE ID: 12611 \$4,462,821		Lease 06/30/2016	\$3,366,233
N/A General Obligation Improvement Project	12/29/2010	ISSUE ID: 14527 \$22,937,506		Lease 03/31/2022	\$22,937,506
N/A General Obligation	02/04/2011	ISSUE ID: 14577 \$3,248,886		Lease 03/31/2016	\$3,248,886
TOTAL Frankfort Electric and Water Plant Board					\$60,130,767

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County					
County Jail Revenue	02/15/1987	ISSUE ID: 6563 \$2,032,019		Bond 10/01/2014	\$654,854
Industrial Facility Industrial Revenue	01/30/1997	ISSUE ID: 9966 \$5,545,000		Bond 09/01/2016	\$2,420,000
Land Acquisition Revenue	08/02/2003	ISSUE ID: 12189 \$875,000	2.60	Bond 07/30/2013	\$670,000
Industrial Park Revenue	08/20/2003	ISSUE ID: 12190 \$900,000	4.76	Bond 05/20/2013	\$331,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12577 \$1,760,000	4.31	Bond 12/01/2023	\$1,365,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12578 \$500,000	4.31	Bond 12/01/2010	\$375,000
YMCA Revenue	09/28/2006	ISSUE ID: 13240 \$20,060,000		Bond 07/01/2026	\$1,865,000
Refinancing General Obligation	01/07/2007	ISSUE ID: 13664 \$2,000,000		Bond 01/07/2012	\$2,000,000
Refinancing Refunding Revenue N/A	08/17/2009	ISSUE ID: 14187 \$1,900,000		Bond 09/01/2029	\$1,854,000
Justice Center Revenue N/A	11/30/2010	ISSUE ID: 14834 \$5,125,000		Bond 12/01/2011	\$5,125,000
Soil Conservation Building Renewable Fire Equipment	04/05/1999	ISSUE ID: 10704 \$230,000	4.53	Lease 01/20/2019	\$126,000
General Obligation Fire Equipment	06/30/2002	ISSUE ID: 11797 \$45,445	4.95	Lease 07/01/2012	\$11,411
General Obligation Real Property	06/30/2002	ISSUE ID: 11802 \$475,548	4.95	Lease 07/01/2012	\$114,316
Renewable Industrial Park	08/27/2003	ISSUE ID: 12186 \$875,000	4.50	Lease 05/20/2023	\$670,000
Renewable Vehicles	08/27/2003	ISSUE ID: 12187 \$900,000	3.84	Lease 05/20/2013	\$331,000
Renewable Fire Vehicles	01/30/2004	ISSUE ID: 12358 \$69,000	2.25	Lease 01/20/2014	\$27,142
Renewable	01/25/2007	ISSUE ID: 13335 \$361,014		Lease 02/20/2012	\$130,014
TOTAL Franklin County					\$18,069,737

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County Extension Taxing District					
Municipal Improvements		ISSUE ID: 12061		Lease	
Renewable	01/29/2003	\$475,000		01/20/2011	\$65,000
TOTAL Franklin County Extension Taxing District					\$65,000
Franklin County Industrial Development Authority					
Industrial Facility		ISSUE ID: 8094		Bond	
Revenue	08/28/1991	\$3,200,000	0.00	07/01/2011	\$605,000
Industrial Park		ISSUE ID: 11742		Lease	
General Obligation	04/18/2002	\$250,000		05/20/2022	\$170,000
TOTAL Franklin County Industrial Development Authority					\$775,000
Franklin County Public Health Taxing District					
Building		ISSUE ID: 12359		Lease	
General Obligation	03/24/2004	\$780,500	2.25	04/20/2019	\$501,530
TOTAL Franklin County Public Health Taxing District					\$501,530
Peaks Mill Water District					
Water		ISSUE ID: 10282		Bond	
Revenue	09/08/1997	\$627,000	5.00	01/01/2036	\$536,800
TOTAL Peaks Mill Water District					\$536,800
Franklin		TOTAL OUTSTANDING			\$133,539,264

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fulton					
City of Fulton					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8640 \$432,318	0.00	Bond 06/30/2013	\$96,161
Water Revenue	12/18/2002	ISSUE ID: 12026 \$1,291,000	5.09	Bond 01/01/2027	\$1,034,000
TOTAL City of Fulton					\$1,130,161
City of Hickman					
Water and Sewer Revenue	09/02/1982	ISSUE ID: 4375 \$105,000	5.00	Bond 12/01/2021	\$55,000
Water and Sewer Revenue	01/09/1986	ISSUE ID: 5864 \$385,000	5.00	Bond 12/01/2023	\$227,000
Water and Sewer Revenue	08/20/2003	ISSUE ID: 12181 \$215,000	4.25	Bond 01/01/2043	\$203,000
Fire Vehicles General Obligation	06/30/2007	ISSUE ID: 13423 \$80,000	5.68	Lease 06/30/2014	\$49,453
TOTAL City of Hickman					\$534,453
Fulton County					
County Jail Revenue	02/15/1987	ISSUE ID: 6564 \$355,081		Bond 10/01/2014	\$116,882
Court Facility Public Corporation	12/01/1996	ISSUE ID: 10147 \$2,210,000		Bond 09/01/2012	\$705,000
Industrial Facility Revenue	09/07/2000	ISSUE ID: 10983 \$550,000		Bond 09/01/2015	\$290,000
Manufacturing Facility Industrial Revenue	07/27/2006	ISSUE ID: 13171 \$6,000,000		Bond 07/01/2026	\$6,000,000
County Jail Renewable Detention Facility	07/17/1992	ISSUE ID: 8401 \$415,000	6.21	Lease 01/20/2017	\$175,000
Renewable Detention Facility	01/30/1998	ISSUE ID: 10317 \$775,000		Lease 02/20/2018	\$388,312
Renewable Detention Facility General Obligation	09/22/2008	ISSUE ID: 13964 \$3,000,000		Lease 09/20/2028	\$2,850,000
TOTAL Fulton County					\$10,525,194
Fulton		TOTAL OUTSTANDING			\$12,189,808

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin					
City of Warsaw					
Water and Sewer Revenue	02/08/1980	ISSUE ID: 3457 \$427,000	5.00	Bond 12/01/2018	\$184,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10474 \$972,000	4.50	Bond 08/01/2038	\$862,500
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10477 \$415,000	4.50	Bond 12/01/2037	\$362,200
Fire Vehicles General Obligation N/A	12/30/2010	ISSUE ID: 14562 \$235,000	3.75	Bond 01/01/2030	\$216,500
Lease Purchase Renewable	05/29/1992	ISSUE ID: 8220 \$150,000	0.00	Lease 05/30/2012	\$25,000
Multiple Purposes N/A General Obligation	01/12/2010	ISSUE ID: 14295 \$63,923	1.50	Lease 01/01/2015	\$58,896
TOTAL City of Warsaw					\$1,709,096

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County					
Industrial Facility Industrial Revenue	03/08/1994	ISSUE ID: 8815 \$150,000,000	10.00	Bond 03/01/2024	\$66,000,000
Industrial Facility Industrial Revenue	12/03/1999	ISSUE ID: 11107 \$56,500,000		Bond 12/01/2022	\$44,325,000
Industrial Facility Industrial Revenue	10/02/2000	ISSUE ID: 11181 \$8,000,000		Bond 12/01/2022	\$8,000,000
Water Revenue	11/16/2000	ISSUE ID: 11182 \$370,000	4.88	Bond 01/01/2039	\$331,200
Water Revenue	11/16/2000	ISSUE ID: 11183 \$112,000	5.00	Bond 01/01/2039	\$100,800
Public Project Revenue	08/10/2000	ISSUE ID: 11184 \$3,500,000		Bond 12/01/2022	\$3,500,000
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11377 \$1,525,000	1.95	Lease 12/01/2025	\$897,639
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11378 \$2,475,000	4.75	Lease 12/01/2025	\$1,693,637
Roads Renewable	05/27/2004	ISSUE ID: 12373 \$370,000	2.18	Lease 07/20/2029	\$320,000
Roads Renewable	05/27/2004	ISSUE ID: 12374 \$160,000	2.18	Lease 07/20/2029	\$135,000
Land Acquisition Renewable	09/15/2005	ISSUE ID: 12923 \$820,000	4.25	Lease 01/20/2026	\$690,000
Roads Renewable	12/22/2005	ISSUE ID: 13001 \$79,000		Lease 12/20/2030	\$68,615
Roads Renewable	12/22/2005	ISSUE ID: 13008 \$157,000		Lease 12/20/2030	\$141,102
Building Renewable	06/30/2006	ISSUE ID: 13170 \$2,498,784	4.49	Lease 11/20/2026	\$2,267,254
Multiple Purposes General Obligation	07/13/2007	ISSUE ID: 13473 \$200,000		Lease 01/20/2012	\$85,000
Roads General Obligation	09/04/2007	ISSUE ID: 13521 \$138,283		Lease 09/20/2032	\$130,103
Fire Vehicles General Obligation	05/01/2008	ISSUE ID: 13887 \$120,250	4.38	Lease 04/30/2015	\$85,893
TOTAL Gallatin County					\$128,771,242

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County Water District					
Water Revenue	01/19/1989	ISSUE ID: 6422 \$290,000	5.00	Bond 01/01/2028	\$201,000
Water Revenue	01/19/1989	ISSUE ID: 6423 \$108,000	5.00	Bond 01/01/2028	\$77,000
Water Revenue	11/15/1993	ISSUE ID: 9014 \$420,000	5.00	Bond 01/01/2032	\$327,000
Water Revenue	06/18/1996	ISSUE ID: 9779 \$371,000	4.88	Bond 01/01/2035	\$312,400
Improvement Project Revenue	02/14/2003	ISSUE ID: 12058 \$130,000	4.63	Bond 01/01/2042	\$121,400
Improvement Project Revenue	05/21/2007	ISSUE ID: 13406 \$1,394,000	4.13	Bond 01/01/2046	\$1,363,000
Improvement Project Revenue	05/21/2007	ISSUE ID: 13407 \$500,000	4.13	Bond 01/01/2046	\$489,400
TOTAL Gallatin County Water District					\$2,891,200
Gallatin		TOTAL OUTSTANDING			\$133,371,538

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrard					
City of Lancaster					
Water and Sewer Revenue	08/15/1978	ISSUE ID: 3242 \$455,000	5.00	Bond 04/01/2016	\$137,000
Water and Sewer Revenue	11/30/1988	ISSUE ID: 8129 \$1,300,000	5.00	Bond 04/01/2028	\$899,000
Water and Sewer Revenue	12/13/2001	ISSUE ID: 11638 \$600,000	4.37	Bond 04/01/2040	\$540,000
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13247 \$250,000	4.38	Bond 04/01/2045	\$241,900
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13248 \$170,000	4.25	Bond 04/01/2045	\$164,100
Multiple Purposes Revenue N/A	01/14/2010	ISSUE ID: 14300 \$1,015,000	2.38	Bond 04/01/2048	\$1,015,000
TOTAL City of Lancaster					\$2,997,000
Garrard County					
Judicial Facility Revenue N/A	09/30/2009	ISSUE ID: 14200 \$11,830,000		Bond 09/01/2028	\$11,830,000
Hospital General Obligation Roads	06/01/2001	ISSUE ID: 11521 \$4,500,000	4.94	Lease 05/30/2031	\$3,770,000
General Obligation Roads	08/18/2008	ISSUE ID: 13926 \$35,700		Lease 01/20/2028	\$33,197
General Obligation Roads	09/02/2008	ISSUE ID: 13948 \$250,000		Lease 01/20/2028	\$240,000
General Obligation Ambulance	10/06/2008	ISSUE ID: 13978 \$157,710		Lease 01/20/2014	\$107,710
General Obligation Road/Street Paving N/A	11/03/2008	ISSUE ID: 14025 \$155,000		Lease 01/20/2023	\$145,000
General Obligation Road, Bridge and Street N/A	10/08/2010	ISSUE ID: 14477 \$77,864		Lease 01/20/2025	\$77,864
TOTAL Garrard County					\$16,203,771
Garrard		TOTAL OUTSTANDING			\$19,200,771

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant					
Bullock Pen Water District					
Water Revenue	12/21/1978	ISSUE ID: 3324 \$1,330,000	5.00	Bond 01/01/2018	\$510,000
Water Revenue	08/06/1982	ISSUE ID: 4812 \$125,000	5.00	Bond 01/01/2022	\$67,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8534 \$437,655	6.91	Bond 06/30/2011	\$38,372
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8646 \$582,599	0.00	Bond 06/30/2013	\$129,588
Water Revenue	05/15/2002	ISSUE ID: 11766 \$715,000		Bond 02/01/2027	\$580,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11878 \$574,000		Bond 01/01/2021	\$380,000
Water Revenue	07/30/2003	ISSUE ID: 12170 \$460,000		Bond 01/01/2013	\$277,000
Water Revenue	10/19/2004	ISSUE ID: 12594 \$98,000		Bond 01/01/2019	\$62,000
Water Revenue	10/19/2005	ISSUE ID: 12930 \$290,000		Bond 01/01/2031	\$260,000
Water Revenue	10/19/2005	ISSUE ID: 12932 \$514,000		Bond 01/01/2031	\$461,000
TOTAL Bullock Pen Water District					\$2,764,960
City of Corinth					
Sewer Revenue	12/08/1994	ISSUE ID: 9231 \$270,000	4.50	Bond 01/01/2034	\$221,000
Sewer Revenue	12/08/1994	ISSUE ID: 9232 \$27,000	4.50	Bond 01/01/2034	\$21,600
TOTAL City of Corinth					\$242,600
City of Crittenden					
Sewage & Solid Waste Disposal Revenue	09/25/2002	ISSUE ID: 11936 \$1,566,000		Bond 01/01/2023	\$1,176,000
TOTAL City of Crittenden					\$1,176,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dry Ridge					
Sewer Revenue	06/29/1977	ISSUE ID: 3120 \$476,700	5.00	Bond 01/01/2017	\$163,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8624 \$346,307	0.00	Bond 07/30/2016	\$159,533
Water Revenue	03/12/2004	ISSUE ID: 12324 \$209,000	4.50	Bond 01/01/2043	\$198,000
Ambulance General Obligation	02/01/2008	ISSUE ID: 13820 \$140,000		Lease 03/01/2013	\$79,675
TOTAL City of Dry Ridge					\$600,208
City of Williamstown					
Refinancing Revenue	03/04/2003	ISSUE ID: 12079 \$1,075,000		Bond 06/01/2013	\$330,000
Utilities Revenue	08/03/2004	ISSUE ID: 12393 \$2,490,000		Bond 06/01/2024	\$1,935,000
Water Renewable Equipment	06/01/1993	ISSUE ID: 8722 \$1,345,000		Lease 05/15/2013	\$335,000
General Obligation Multiple Purposes	10/10/2007	ISSUE ID: 13644 \$455,000		Lease 11/01/2014	\$300,101
N/A General Obligation Multiple Purposes	02/26/2010	ISSUE ID: 14354 \$350,000		Lease 02/01/2025	\$345,688
N/A General Obligation	04/30/2010	ISSUE ID: 14389 \$1,000,000		Lease 04/01/2012	\$1,000,000
TOTAL City of Williamstown					\$4,245,789
Corinth Water District					
Water Revenue	11/05/1998	ISSUE ID: 10537 \$526,000	4.75	Bond 01/01/2038	\$464,000
Water Revenue	10/25/2002	ISSUE ID: 11963 \$485,000	4.67	Bond 01/01/2042	\$452,800
Water Revenue	09/09/2005	ISSUE ID: 12918 \$1,532,000	4.13	Bond 01/01/2044	\$1,462,000
TOTAL Corinth Water District					\$2,378,800

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant County					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10432 \$650,000	6.50	Bond 06/01/2018	\$260,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10444 \$50,000	7.50	Bond 06/01/2018	\$20,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13751 \$16,615,000		Bond 12/01/2027	\$15,495,000
Detention Facility General Obligation N/A	09/28/2010	ISSUE ID: 14825 \$5,475,000		Bond 07/01/2023	\$5,475,000
Water Renewable	03/30/1994	ISSUE ID: 8924 \$1,245,000	6.43	Lease 01/20/2019	\$645,000
Water Renewable	09/07/1995	ISSUE ID: 9537 \$1,500,000	6.47	Lease 01/20/2019	\$809,000
Health Department/Center Renewable	06/28/1996	ISSUE ID: 9780 \$400,000	5.35	Lease 01/20/2011	\$38,000
Water Renewable	10/17/1996	ISSUE ID: 10048 \$336,000	6.13	Lease 01/20/2016	\$152,000
Refinancing General Obligation	09/01/2005	ISSUE ID: 12986 \$500,000		Lease 07/01/2013	\$310,000
Infrastructure N/A	09/08/2009	ISSUE ID: 14206 \$300,000		Lease 12/20/2037	\$295,000
General Obligation					\$23,499,000
TOTAL Grant County					
Grant County Extension					
Office Building N/A	01/12/2009	ISSUE ID: 14061 \$700,000		Lease 12/20/2028	\$676,000
General Obligation					\$676,000
TOTAL Grant County Extension					
Grant County Public Library					
Library General Obligation	03/22/2002	ISSUE ID: 11723 \$857,750	4.80	Lease 05/20/2024	\$559,651
TOTAL Grant County Public Library					
Grant County Public Properties Corporation					
Property Acquisition/Improvement Revenue	02/23/1996	ISSUE ID: 9618 \$758,000	6.00	Bond 02/01/2023	\$518,535
Detention Facility Revenue	08/01/1998	ISSUE ID: 10560 \$7,775,000		Bond 07/01/2024	\$5,690,000
TOTAL Grant County Public Properties Corporation					
Grant					\$42,351,543
TOTAL OUTSTANDING					\$42,351,543

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves					
City of Mayfield					
Industrial Facility Industrial Revenue	08/25/1989	ISSUE ID: 6751 \$4,700,000		Bond 08/01/2019	\$4,700,000
Industrial Facility Industrial Revenue	07/27/1993	ISSUE ID: 8857 \$5,050,000	8.50	Bond 07/01/2023	\$5,050,000
Pool Funding Lease Revenue	09/10/1996	ISSUE ID: 10140 \$100,000,000		Bond 07/01/2026	\$100,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12212 \$281,000	5.22	Bond 08/01/2017	\$185,000
Sewer KIA Loan Roads	10/13/1998	ISSUE ID: 10886 \$1,160,472	3.80	Lease 12/01/2019	\$659,569
General Obligation Improvement Project	02/07/2002	ISSUE ID: 11656 \$1,300,000	4.76	Lease 02/15/2030	\$1,105,000
N/A	06/01/2006	ISSUE ID: 13148 \$500,000	4.79	Lease 06/01/2021	\$399,525
TOTAL City of Mayfield					\$112,099,093
City of Wingo					
Water and Sewer Revenue	05/16/1980	ISSUE ID: 3615 \$155,000	5.00	Bond 01/01/2020	\$71,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8618 \$392,845	0.00	Bond 01/30/2013	\$72,289
Water and Sewer Revenue	10/16/2007	ISSUE ID: 13643 \$183,000	4.38	Bond 01/01/2046	\$179,000
TOTAL City of Wingo					\$322,789
Consumers Water District					
Water Revenue	06/26/1987	ISSUE ID: 6139 \$277,000	6.50	Bond 01/01/2026	\$220,000
Water Revenue	06/26/1987	ISSUE ID: 6140 \$89,000	6.50	Bond 01/01/2026	\$67,500
Water N/A	11/18/2002	ISSUE ID: 12000 \$125,000		Lease 04/20/2013	\$45,000
TOTAL Consumers Water District					\$332,500
Fancy Farm Water District					
Sewer Revenue	12/07/1981	ISSUE ID: 3878 \$251,000	5.00	Bond 01/01/2020	\$116,000
Water Revenue	08/28/1998	ISSUE ID: 10475 \$620,000	5.13	Bond 01/01/2037	\$548,500
TOTAL Fancy Farm Water District					\$664,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves County					
Industrial Facility Industrial Revenue	12/28/1988	ISSUE ID: 6426 \$9,500,000		Bond 12/01/2012	\$9,500,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8553 \$3,717,000	3.50	Bond 06/30/2011	\$253,314
Library Public Corporation	10/01/1993	ISSUE ID: 8826 \$995,000		Bond 02/01/2014	\$385,000
Industrial Facility Industrial Revenue	04/22/1993	ISSUE ID: 8890 \$14,500,000	8.50	Bond 04/01/2023	\$14,500,000
Schools Revenue	04/01/2002	ISSUE ID: 11721 \$4,085,000		Bond 04/01/2022	\$3,110,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12526 \$2,700,000		Bond 09/01/2033	\$2,700,000
Building Industrial Revenue	05/11/2006	ISSUE ID: 13087 \$1,675,000		Bond 05/01/2021	\$1,675,000
Solid Waste KIA Loan	01/01/1996	ISSUE ID: 11387 \$628,777	3.24	Lease 12/01/2010	\$26,205
TOTAL Graves County					\$32,149,519
Graves County Building Commission					
Court Facility Refunding	12/01/1996	ISSUE ID: 10145 \$2,555,000	4.95	Bond 03/01/2012	\$630,000
Detention Facility Refunding	12/01/1996	ISSUE ID: 10146 \$1,700,000		Bond 03/01/2012	\$215,000
TOTAL Graves County Building Commission					\$845,000
Graves County Library Taxing District					
Public Project Refunding	09/12/2002	ISSUE ID: 11924 \$750,000		Bond 02/01/2014	\$300,000
TOTAL Graves County Library Taxing District					\$300,000
Hickory Water District					
Water Revenue	05/02/1982	ISSUE ID: 4236 \$127,000	5.00	Bond 08/01/2021	\$67,000
TOTAL Hickory Water District					\$67,000
Mayfield-Graves County Industrial Authority					
Industrial Facility Industrial Revenue	03/15/1999	ISSUE ID: 10683 \$40,000,000	5.30	Bond 03/15/2029	\$40,000,000
Building General Obligation	09/25/2003	ISSUE ID: 12216 \$1,060,000		Lease 10/20/2023	\$440,000
TOTAL Mayfield-Graves County Industrial Authority					\$40,440,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Graves Water District					
Water Revenue	06/13/1983	ISSUE ID: 4968 \$71,000	5.00	Bond 01/01/2023	\$39,000
TOTAL South Graves Water District					<u>\$39,000</u>
Symsonia Fire District					
Public Project Revenue	01/02/1997	ISSUE ID: 10130 \$4,900,000		Bond 12/01/2010	\$4,900,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10360 \$4,410,000		Bond 12/01/2031	\$4,410,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10361 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Symsonia Fire District					<u>\$9,800,000</u>
Graves		TOTAL OUTSTANDING			<u>\$197,059,401</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson					
City of Caneyville					
Water and Sewer Revenue	08/11/1983	ISSUE ID: 5099 \$236,000	5.00	Bond 01/01/2022	\$126,000
Water and Sewer Revenue	04/09/1986	ISSUE ID: 5906 \$408,000	5.00	Bond 01/01/2025	\$251,000
Water and Sewer Revenue	04/03/1996	ISSUE ID: 9630 \$260,000	4.50	Bond 01/01/2034	\$208,500
TOTAL City of Caneyville					\$585,500
City of Clarkson					
Sewer Revenue	05/08/1990	ISSUE ID: 6786 \$434,000	5.00	Bond 01/01/2029	\$311,000
Sewer Revenue	05/08/1990	ISSUE ID: 6787 \$225,000	5.00	Bond 01/01/2029	\$164,000
Sewer Revenue	08/25/1999	ISSUE ID: 10962 \$206,000	4.50	Bond 07/01/2038	\$179,500
TOTAL City of Clarkson					\$654,500
City of Leitchfield					
Utilities Revenue	02/15/1993	ISSUE ID: 8346 \$4,405,000		Bond 11/01/2010	\$170,000
Industrial Facility Industrial Revenue	06/01/1994	ISSUE ID: 8990 \$20,000,000	8.00	Bond 06/01/2019	\$15,000,000
Utilities Revenue	01/09/1997	ISSUE ID: 10056 \$2,880,000	4.50	Bond 11/01/2036	\$2,466,000
Industrial Facility Industrial Revenue	05/11/1999	ISSUE ID: 10723 \$5,000,000		Bond 05/01/2024	\$5,000,000
Refinancing Revenue	10/28/2004	ISSUE ID: 12471 \$1,600,000		Bond 11/01/2010	\$155,000
Fire Station General Obligation	11/28/2006	ISSUE ID: 13250 \$2,590,000		Bond 11/01/2026	\$2,260,000
TOTAL City of Leitchfield					\$25,051,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County					
Water Revenue	01/26/1993	ISSUE ID: 8436 \$1,440,000	5.00	Bond 01/01/2031	\$1,094,000
Detention Facility General Obligation	09/01/1999	ISSUE ID: 10968 \$9,700,000		Bond 09/01/2024	\$7,520,000
Hospital Revenue	11/01/1999	ISSUE ID: 11462 \$3,095,000		Bond 01/01/2020	\$2,150,000
Refinancing General Obligation	11/09/2006	ISSUE ID: 13256 \$8,135,000		Bond 09/01/2024	\$7,905,000
Judicial Facility Lease Revenue	09/11/2007	ISSUE ID: 13519 \$12,115,000		Bond 09/01/2027	\$11,315,000
County Jail Renewable Land Acquisition	04/24/1992	ISSUE ID: 8311 \$325,000		Lease 08/20/2016	\$119,581
Renewable Ambulance	12/10/2004	ISSUE ID: 12626 \$300,000	4.20	Lease 07/20/2029	\$260,000
Renewable Equipment	06/25/2005	ISSUE ID: 12862 \$60,000	4.25	Lease 07/20/2010	\$1,128
Renewable Detention Facility	05/04/2006	ISSUE ID: 13104 \$140,167	4.30	Lease 05/20/2021	\$111,726
Renewable Detention Facility	11/03/2006	ISSUE ID: 13257 \$50,000	4.25	Lease 11/20/2021	\$41,211
Renewable Road/Street Paving	12/04/2006	ISSUE ID: 13285 \$284,350		Lease 07/20/2016	\$214,350
N/A General Obligation	10/14/2010	ISSUE ID: 14822 \$106,500		Lease 10/25/2015	\$106,500
TOTAL Grayson County					\$30,838,496
Grayson County Hospital District					
Hospital Public Corporation	10/01/1993	ISSUE ID: 8827 \$2,000,000		Bond 01/01/2014	\$575,000
TOTAL Grayson County Hospital District					\$575,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Grayson County Public Hospital District Corporation					
Hospital Revenue	08/13/1979	ISSUE ID: 3490 \$3,600,000	5.00	Bond 01/01/2017	\$1,229,000
Land Acquisition Revenue	05/01/2004	ISSUE ID: 12364 \$1,975,000		Bond 07/01/2014	\$1,175,000
Improvement Project Refunding N/A	04/15/2007	ISSUE ID: 14014 \$5,930,000		Bond 01/01/2018	\$4,870,000
Multiple Purposes Revenue N/A	12/16/2009	ISSUE ID: 14261 \$12,530,000		Bond 01/01/2030	\$12,530,000
TOTAL	Grayson County Public Hospital District Corporation				\$19,804,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County Water District					
Water Revenue	02/05/1974	ISSUE ID: 2657 \$500,000	5.00	Bond 01/01/2013	\$97,000
Water Revenue	05/04/1978	ISSUE ID: 3169 \$276,000	5.00	Bond 01/01/2017	\$120,000
Water Revenue	02/16/1983	ISSUE ID: 4642 \$143,000	5.00	Bond 01/01/2021	\$71,000
Water Revenue	03/21/1986	ISSUE ID: 5900 \$269,000	5.00	Bond 01/01/2025	\$166,000
Water Revenue	10/12/1989	ISSUE ID: 6704 \$1,343,000	5.00	Bond 01/01/2028	\$929,000
Water Revenue	11/17/1995	ISSUE ID: 9520 \$1,998,000	4.50	Bond 01/01/2034	\$1,603,000
Water Revenue	12/09/1997	ISSUE ID: 10160 \$1,500,000	4.50	Bond 01/01/2036	\$1,259,000
Water Revenue	12/09/1997	ISSUE ID: 10319 \$1,500,000	4.50	Bond 01/01/2036	\$1,259,000
Water Revenue	05/24/2000	ISSUE ID: 10963 \$1,000,000	4.50	Bond 01/01/2039	\$889,000
Water Revenue	09/25/2002	ISSUE ID: 11938 \$364,000		Bond 01/01/2013	\$124,000
Water Revenue	08/20/2003	ISSUE ID: 12172 \$567,000	4.25	Bond 01/01/2042	\$527,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12434 \$3,136,000		Bond 01/01/2027	\$2,525,000
Improvement Project Revenue	02/08/2007	ISSUE ID: 13331 \$1,350,000	4.13	Bond 01/01/2045	\$1,306,000
Equipment Revenue	08/04/2009	ISSUE ID: 14155 \$380,000		Bond 07/01/2021	\$380,000
N/A					\$380,000
TOTAL Grayson County Water District					\$11,255,500
Grayson		TOTAL OUTSTANDING			\$88,763,996

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green					
City of Greensburg					
Water and Sewer Revenue	04/13/1993	ISSUE ID: 8347 \$1,852,000	5.00	Bond 01/01/2031	\$1,409,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8716 \$542,486	0.00	Bond 01/30/2016	\$475,251
Improvement Project Revenue N/A	09/14/2009	ISSUE ID: 14210 \$450,000	4.13	Bond 01/01/2048	\$450,000
Multiple Purposes General Obligation Improvement Project	07/18/2005	ISSUE ID: 12855 \$300,000	3.88	Lease 07/15/2020	\$240,000
General Obligation	02/15/2006	ISSUE ID: 13011 \$100,000		Lease 04/01/2026	\$84,728
TOTAL City of Greensburg					\$2,658,979
Green County					
Judicial Facility Lease Revenue	02/01/2008	ISSUE ID: 13787 \$11,545,000		Bond 02/01/2028	\$10,685,000
Equipment Renewable	11/22/2005	ISSUE ID: 12951 \$64,972	4.02	Lease 07/20/2010	\$9,972
Road Equipment N/A General Obligation	04/05/2010	ISSUE ID: 14370 \$67,324		Lease 03/20/2015	\$65,254
TOTAL Green County					\$10,760,226
Green County Public Health					
Multiple Purposes General Obligation	01/07/2008	ISSUE ID: 13775 \$130,000		Lease 01/20/2013	\$71,218
TOTAL Green County Public Health					\$71,218

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green/Taylor Water District					
Water Revenue	11/08/1979	ISSUE ID: 3393 \$663,000	5.00	Bond 01/01/2019	\$286,000
Water Revenue	10/22/1987	ISSUE ID: 6245 \$1,598,000	5.00	Bond 01/01/2027	\$1,223,000
Water Revenue	07/06/1989	ISSUE ID: 6705 \$171,000	5.00	Bond 01/01/2029	\$122,000
Water Revenue	02/13/1991	ISSUE ID: 6957 \$726,000	5.00	Bond 01/01/2030	\$536,000
Water Revenue	12/09/1993	ISSUE ID: 8828 \$416,000	5.00	Bond 01/01/2032	\$324,500
Water Revenue	03/09/1995	ISSUE ID: 9254 \$466,000	4.50	Bond 01/01/2034	\$381,000
Water Revenue	06/28/1996	ISSUE ID: 9981 \$675,000	4.88	Bond 01/01/2035	\$568,000
Water Revenue	12/11/2001	ISSUE ID: 11607 \$252,000	4.75	Bond 01/01/2041	\$232,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12436 \$2,610,000		Bond 12/30/2027	\$2,251,000
Water Revenue	12/16/2004	ISSUE ID: 12653 \$673,000	4.50	Bond 01/01/2043	\$636,000
Water Revenue	12/16/2004	ISSUE ID: 12654 \$297,000	4.38	Bond 01/01/2043	\$279,500
TOTAL Green/Taylor Water District					\$6,839,500
Green		TOTAL OUTSTANDING			\$20,329,923

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup					
City of Flatwoods					
Sewer Revenue	10/04/1985	ISSUE ID: 5713 \$505,000	9.13	Bond 01/01/2024	\$372,000
Sewer Renewable	05/05/2000	ISSUE ID: 10892 \$260,000		Lease 02/15/2014	\$70,000
TOTAL City of Flatwoods					\$442,000
City of Greenup					
Water and Sewer Revenue	09/29/1975	ISSUE ID: 2995 \$1,767,000	5.00	Bond 01/01/2015	\$477,000
Water and Sewer Revenue	10/12/1978	ISSUE ID: 3338 \$414,000	5.00	Bond 01/01/2018	\$159,000
Water and Sewer Revenue	04/01/1989	ISSUE ID: 8200 \$420,000	7.50	Bond 01/01/2027	\$321,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9988 \$410,000	4.88	Bond 01/01/2035	\$345,500
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9989 \$30,000	4.88	Bond 01/01/2035	\$24,900
Water and Sewer Revenue	10/13/1998	ISSUE ID: 10463 \$927,000		Bond 01/01/2037	\$806,500
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10623 \$442,739	4.00	Bond 12/30/2013	\$119,301
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11600 \$281,000	4.75	Bond 01/01/2041	\$258,500
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11601 \$50,000	4.87	Bond 01/01/2041	\$46,200
Water and Sewer Revenue	12/02/2004	ISSUE ID: 12503 \$468,000	4.50	Bond 01/01/2043	\$441,000
Infrastructure KIA Loan	06/01/1994	ISSUE ID: 11406 \$442,739	4.00	Lease 12/01/2013	\$105,401
Water N/A General Obligation	08/17/2007	ISSUE ID: 14357 \$887,609	5.04	Lease 08/01/2017	\$710,087
TOTAL City of Greenup					\$3,814,389

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Raceland					
Sewer Revenue	05/21/1974	ISSUE ID: 2773 \$450,000	5.00	Bond 01/01/2013	\$72,000
Sewer Revenue	04/09/1998	ISSUE ID: 10367 \$280,000	5.38	Bond 01/01/2036	\$246,000
Fire Vehicles General Obligation	05/22/2008	ISSUE ID: 13852 \$310,000		Lease 06/01/2023	\$278,283
TOTAL City of Raceland					\$596,283
City of Russell					
Ky Infrastructure Authority Loan Renewable Water	06/01/1998	ISSUE ID: 11408 \$71,666	3.80	Lease 12/01/2017	\$33,244
General Obligation	06/28/2005	ISSUE ID: 12801 \$465,000		Lease 06/01/2015	\$255,000
TOTAL City of Russell					\$288,244
City of South Shore					
Ky Infrastructure Authority Loan Renewable	12/01/1993	ISSUE ID: 11407 \$2,031,315	2.10	Lease 06/01/2013	\$364,256
TOTAL City of South Shore					\$364,256
City of Wurtland					
Water and Sewer Revenue	12/04/1986	ISSUE ID: 6127 \$96,000	5.00	Bond 05/01/2026	\$61,300
Sewer Revenue	09/01/1998	ISSUE ID: 10476 \$6,520,000		Bond 10/01/2010	\$685,000
Sewer Revenue	09/26/2003	ISSUE ID: 12213 \$184,000	4.38	Bond 01/01/2043	\$174,000
TOTAL City of Wurtland					\$920,300

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County					
Refinancing Revenue	11/30/2007	ISSUE ID: 13756 \$550,000		Bond 12/01/2032	\$520,957
Building Revenue N/A	03/06/2009	ISSUE ID: 14108 \$550,000	5.59	Bond 03/06/2024	\$536,903
Roads Renewable Road/Street Paving	05/10/2002	ISSUE ID: 11753 \$1,300,000		Lease 05/20/2012	\$282,895
Renewable 911 Equipment	04/30/2002	ISSUE ID: 11782 \$1,300,000		Lease 06/20/2012	\$282,895
Renewable Governmental Project	12/23/2003	ISSUE ID: 12351 \$387,173	3.48	Lease 01/20/2014	\$155,733
Renewable Land Acquisition	04/08/2005	ISSUE ID: 12735 \$2,370,000	2.80	Lease 07/20/2010	\$440,000
Renewable Building	01/12/2006	ISSUE ID: 13025 \$500,000	4.25	Lease 01/20/2034	\$460,000
General Obligation Vehicles	07/23/2008	ISSUE ID: 13889 \$225,000		Lease 07/20/2018	\$188,163
General Obligation Voting Machines N/A	07/23/2008	ISSUE ID: 13890 \$26,817		Lease 07/20/2011	\$10,035
General Obligation Vehicles N/A	02/16/2010	ISSUE ID: 14323 \$117,980		Lease 01/20/2014	\$106,143
General Obligation Vehicles N/A	08/03/2010	ISSUE ID: 14444 \$225,796		Lease 07/20/2013	\$225,796
General Obligation 911/Dispatch Center N/A	01/05/2011	ISSUE ID: 14560 \$101,169		Lease 12/20/2013	\$101,169
General Obligation Vehicles N/A	06/17/2011	ISSUE ID: 14632 \$234,400		Lease 06/20/2014	\$234,400
TOTAL Greenup County					\$3,545,088
Greenup County Cooperative Extension District					
Building N/A General Obligation	12/12/2009	ISSUE ID: 14242 \$1,600,000		Lease 12/20/2037	\$1,600,000
TOTAL Greenup County Cooperative Extension District					\$1,600,000
Greenup County Environmental Commission					
Sewer Revenue	02/11/1982	ISSUE ID: 4933 \$1,874,000	5.00	Bond 01/01/2021	\$924,000
Multiple Purposes Refunding Revenue	03/06/2008	ISSUE ID: 13811 \$5,615,000		Bond 01/01/2034	\$5,330,000
TOTAL Greenup County Environmental Commission					\$6,254,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County Public Properties Corporation					
Courthouse/Detention Facility Refunding	09/01/1997	ISSUE ID: 10379 \$2,670,000		Bond 03/01/2012	\$480,000 \$480,000
TOTAL Greenup County Public Properties Corporation					<hr/>
Greenup TOTAL OUTSTANDING					<hr/> <hr/> \$18,304,559

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock					
City of Hawesville					
Water Revenue	03/01/1996	ISSUE ID: 9632 \$1,700,000		Bond 02/01/2024	\$1,170,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14384 \$1,063,000		Bond 01/01/2024	\$1,063,000
Floodwall/Flood Control General Obligation N/A	03/22/2011	ISSUE ID: 14584 \$45,000	4.13	Bond 01/01/2016	\$45,000
Fire Vehicles General Obligation	07/15/2008	ISSUE ID: 13903 \$162,815	4.46	Lease 03/15/2013	\$100,502
TOTAL City of Hawesville					\$2,378,502
City of Lewisport					
Equipment N/A General Obligation	10/29/2008	ISSUE ID: 14026 \$75,000		Lease 11/01/2012	\$46,658
TOTAL City of Lewisport					\$46,658
Hancock County					
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8232 \$21,685,000		Bond 07/01/2012	\$21,685,000
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8233 \$1,000,000	0.00	Bond 07/30/2012	\$1,000,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9705 \$5,740,000	6.60	Bond 05/01/2026	\$5,740,000
Solid Waste Revenue	05/15/1996	ISSUE ID: 9708 \$4,200,000	7.75	Bond 07/01/2025	\$4,200,000
Industrial Facility Industrial Revenue	12/17/1996	ISSUE ID: 9987 \$600,000,000	8.00	Bond 12/01/2026	\$600,000,000
Industrial Facility Industrial Revenue	06/11/1997	ISSUE ID: 10026 \$32,000,000		Bond 05/31/2022	\$32,000,000
Industrial Facility Industrial Revenue	05/01/1997	ISSUE ID: 10027 \$5,000,000		Bond 06/01/2012	\$860,000
Solid Waste Revenue	06/26/1998	ISSUE ID: 10436 \$7,815,000		Bond 04/01/2028	\$7,815,000
Multiple Purposes Revenue N/A	08/12/2009	ISSUE ID: 14193 \$11,625,000		Bond 08/01/2028	\$11,625,000
Vehicles N/A General Obligation	12/15/2008	ISSUE ID: 14041 \$205,800		Lease 12/20/2013	\$205,800
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14483 \$112,898		Lease 09/20/2013	\$112,898
TOTAL Hancock County					\$685,243,698

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock County Public Library					
Improvement Project		ISSUE ID: 12274		Lease	
Renewable	11/21/2003	\$150,000	3.95	01/21/2013	\$49,628
TOTAL Hancock County Public Library					<u>\$49,628</u>
Hancock		TOTAL OUTSTANDING			<u>\$687,718,486</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin					
City of Elizabethtown					
Industrial Facility Industrial Revenue	09/15/1980	ISSUE ID: 3572 \$5,800,000	0.00	Bond 10/01/2010	\$2,320,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6490 \$3,065,000	0.00	Bond 12/01/2016	\$1,605,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6491 \$600,000	13.00	Bond 12/01/2016	\$360,000
Capital Projects Public Corporation	09/01/1996	ISSUE ID: 9958 \$1,100,000	5.22	Bond 09/01/2016	\$530,000
Industrial Facility Industrial Revenue	10/23/1997	ISSUE ID: 10208 \$8,000,000	0.00	Bond 10/01/2017	\$8,000,000
Court Facility Public Corporation	10/01/1997	ISSUE ID: 10215 \$13,885,000	0.00	Bond 04/01/2022	\$8,915,000
Public Project General Obligation	07/01/1999	ISSUE ID: 11039 \$1,860,000		Bond 07/01/2014	\$780,000
Industrial Facility Industrial Revenue	12/21/2000	ISSUE ID: 11285 \$15,000,000		Bond 05/15/2020	\$7,500,000
Health Care Facility Industrial Revenue	12/01/2001	ISSUE ID: 11670 \$2,350,000	6.20	Bond 12/01/2016	\$1,365,000
Recreational Facilities General Obligation N/A	08/04/2010	ISSUE ID: 14422 \$10,000,000		Bond 07/01/2035	\$10,000,000
TOTAL City of Elizabethtown					\$41,375,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Radcliff					
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9609 \$725,000	0.00	Bond 05/01/2025	\$620,000
Industrial Facility Industrial Revenue	06/01/1997	ISSUE ID: 10448 \$4,580,000	0.00	Bond 01/20/2019	\$2,600,000
Multiple Purposes Renewable Multiple Purposes	06/02/1992	ISSUE ID: 8213 \$514,191	0.00	Lease 01/15/2012	\$82,456
Multiple Purposes Renewable Multiple Purposes	06/02/1992	ISSUE ID: 8214 \$485,809	0.00	Lease 07/15/2011	\$80,070
Educational Development Renewable Property Acquisition/Improvement	12/15/1998	ISSUE ID: 10538 \$2,000,000	0.00	Lease 12/15/2018	\$1,145,000
Renewable Sewer	08/10/1999	ISSUE ID: 10904 \$460,000		Lease 01/15/2019	\$240,000
Renewable Public Project	09/05/2001	ISSUE ID: 11544 \$2,255,000		Lease 05/15/2011	\$160,000
General Obligation Roads	07/09/2002	ISSUE ID: 11804 \$6,760,000		Lease 07/15/2022	\$4,541,500
General Obligation Equipment	08/17/2005	ISSUE ID: 12880 \$1,100,000	3.00	Lease 08/17/2015	\$647,351
N/A General Obligation Refinancing	07/27/2009	ISSUE ID: 14170 \$145,592		Lease 07/01/2012	\$105,379
N/A General Obligation	10/15/2010	ISSUE ID: 14481 \$1,315,000		Lease 10/15/2018	\$1,315,000
TOTAL City of Radcliff					\$11,536,756
City of Vine Grove					
Water and Sewer Revenue	06/04/2004	ISSUE ID: 12355 \$2,000,000	4.75	Bond 01/01/2024	\$1,735,000
TOTAL City of Vine Grove					\$1,735,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of West Point					
Water and Sewer Revenue	06/05/1981	ISSUE ID: 3637 \$100,000	5.00	Bond 05/01/2020	\$44,500
Water and Sewer Revenue	10/11/1995	ISSUE ID: 9549 \$469,000	4.50	Bond 05/01/2034	\$383,000
Land Acquisition	01/31/2006	ISSUE ID: 13030 \$500,000	3.00	Lease 03/01/2036	\$457,649
General Obligation Police/Sheriff Vehicles	05/26/2006	ISSUE ID: 13058 \$60,000		Lease 06/01/2011	\$13,045
General Obligation Improvement Project	01/31/2006	ISSUE ID: 13242 \$500,000		Lease 03/01/2036	\$421,340
TOTAL City of West Point					\$1,319,534
Elizabethtown Public Properties Holding Company					
Court Facility Project Refunding Revenue	01/01/2007	ISSUE ID: 13572 \$11,640,000		Bond 04/01/2022	\$9,535,000
TOTAL Elizabethtown Public Properties Holding Company					\$9,535,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County					
Home Mortgage Revenue	09/18/1990	ISSUE ID: 6958 \$20,000,000	0.00	Bond 09/01/2023	\$20,000,000
Detention Facility Public Corporation	12/01/1994	ISSUE ID: 9242 \$7,490,000	0.00	Bond 12/01/2014	\$2,795,000
Detention Facility Public Corporation	10/01/1995	ISSUE ID: 9512 \$1,730,000	0.00	Bond 12/01/2015	\$705,000
Solid Waste General Obligation	06/01/1999	ISSUE ID: 10815 \$15,400,000	0.00	Bond 06/01/2019	\$8,615,000
Refinancing Refunding Revenue	03/21/2002	ISSUE ID: 11709 \$11,885,000		Bond 02/01/2027	\$11,885,000
Detention Facility Refunding	02/15/2002	ISSUE ID: 11736 \$7,865,000		Bond 12/01/2021	\$5,070,000
Refinancing Refunding	09/09/2003	ISSUE ID: 12255 \$16,935,000		Bond 10/01/2014	\$7,085,000
Improvement Project General Obligation	03/02/2005	ISSUE ID: 12682 \$3,790,000		Bond 01/01/2011	\$1,330,000
Detention Facility General Obligation	02/01/2005	ISSUE ID: 12699 \$3,790,000		Bond 02/01/2011	\$675,000
Refinancing Refunding N/A	09/10/2009	ISSUE ID: 14208 \$1,410,000		Bond 01/01/2017	\$1,230,000
Building Renewable Landfill	06/01/1995	ISSUE ID: 9389 \$165,000	6.25	Lease 01/20/2015	\$58,000
General Obligation 911 Equipment	06/25/2001	ISSUE ID: 11552 \$4,800,000	4.67	Lease 07/20/2016	\$2,335,000
General Obligation Building	09/02/2005	ISSUE ID: 12763 \$1,500,000	3.50	Lease 09/02/2011	\$339,320
General Obligation Building	11/28/2006	ISSUE ID: 13288 \$600,000		Lease 01/20/2027	\$540,000
General Obligation Building	11/28/2006	ISSUE ID: 13289 \$1,000,000	3.88	Lease 01/20/2027	\$905,000
TOTAL Hardin County					\$63,567,320

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Hardin County Water District #1					
Water Revenue	03/05/1998	ISSUE ID: 10320 \$3,200,000	0.00	Bond 09/01/2018	\$3,200,000
Water Revenue	12/23/1998	ISSUE ID: 10521 \$3,950,000	0.00	Bond 09/01/2012	\$1,195,000
Refinancing Revenue	06/15/2005	ISSUE ID: 12810 \$6,860,000	4.13	Bond 09/01/2025	\$6,495,000
TOTAL	Hardin County Water District #1				\$10,890,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County Water District #2					
Water Revenue N/A	08/16/1973	ISSUE ID: 2771 \$680,000	5.00	Bond 01/01/2011	\$90,000
Water Revenue N/A	04/01/1991	ISSUE ID: 6981 \$3,760,000	0.00	Bond 01/01/2011	\$330,000
Water Revenue	04/01/1994	ISSUE ID: 8927 \$5,135,000	0.00	Bond 01/01/2014	\$1,535,000
Water Revenue	06/30/1994	ISSUE ID: 8979 \$1,500,000	5.50	Bond 01/01/2033	\$1,267,000
Water Revenue	08/01/1995	ISSUE ID: 9433 \$4,940,000	0.00	Bond 01/01/2025	\$3,685,000
Water Revenue	04/01/1999	ISSUE ID: 10734 \$7,005,000	0.00	Bond 01/01/2031	\$5,810,000
Water Revenue	09/21/2000	ISSUE ID: 11190 \$2,421,000	5.50	Bond 01/01/2038	\$2,163,000
Refinancing Refunding Revenue N/A	12/10/2002	ISSUE ID: 12013 \$2,190,000		Bond 01/01/2011	\$305,000
Refinancing Refunding Revenue	12/10/2002	ISSUE ID: 12014 \$3,020,000		Bond 01/01/2014	\$1,545,000
Water Refunding	04/16/2003	ISSUE ID: 12093 \$4,485,000		Bond 01/01/2038	\$3,670,000
Water Revenue	06/07/2004	ISSUE ID: 12343 \$1,013,000	4.38	Bond 01/01/2042	\$948,500
Refinancing Refunding Revenue	04/21/2004	ISSUE ID: 12417 \$2,940,000		Bond 01/01/2025	\$2,355,000
Water Revenue	04/01/2005	ISSUE ID: 12704 \$1,775,000	4.10	Bond 01/01/2025	\$1,775,000
Water Revenue	01/11/2005	ISSUE ID: 13141 \$2,990,000	4.37	Bond 01/01/2044	\$2,853,000
Multiple Purposes Revenue N/A	07/02/2010	ISSUE ID: 14405 \$2,480,000	4.00	Bond 01/01/2048	\$2,480,000
Refinancing Refunding Revenue N/A	07/28/2010	ISSUE ID: 14427 \$5,625,000		Bond 01/01/2031	\$5,625,000
TOTAL Hardin County Water District #2					\$36,436,500
Hardin		TOTAL OUTSTANDING			\$176,395,110

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan					
Black Mountain Utility Water District					
Water and Sewer Revenue	03/25/1993	ISSUE ID: 8430 \$150,000	5.00	Bond 01/01/2032	\$117,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9668 \$356,000	4.50	Bond 01/01/2034	\$291,500
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9669 \$98,000	4.50	Bond 01/01/2034	\$78,700
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9917 \$225,000	5.00	Bond 01/01/2035	\$187,500
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9918 \$207,000	4.50	Bond 01/01/2035	\$170,000
Water and Sewer Revenue	11/17/1998	ISSUE ID: 10540 \$472,000	4.50	Bond 01/01/2038	\$412,000
TOTAL Black Mountain Utility Water District					\$1,256,700
Cawood Water District					
Water Revenue	08/30/1990	ISSUE ID: 9665 \$383,000	9.13	Bond 01/01/2029	\$317,000
Water Revenue	08/30/1990	ISSUE ID: 9666 \$191,000	5.00	Bond 01/01/2028	\$133,000
Water Revenue	11/05/2004	ISSUE ID: 12514 \$350,000	4.50	Bond 01/01/2043	\$330,000
Improvement Project Revenue N/A	10/14/2010	ISSUE ID: 14482 \$357,000	2.25	Bond 01/01/2049	\$357,000
TOTAL Cawood Water District					\$1,137,000
City of Benham					
Water and Sewer Revenue	08/31/1977	ISSUE ID: 3323 \$375,000	5.00	Bond 05/01/2016	\$119,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10613 \$853,191	0.70	Bond 06/01/2016	\$269,768
TOTAL City of Benham					\$388,768

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cumberland					
Water and Sewer Revenue	02/21/1985	ISSUE ID: 5987 \$1,479,000	5.00	Bond 07/01/2022	\$827,000
Water and Sewer Revenue	06/26/1992	ISSUE ID: 8226 \$1,512,000	5.00	Bond 07/01/2023	\$960,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10624 \$680,417	1.90	Bond 12/01/2013	\$138,684
Refinancing Revenue	12/07/2000	ISSUE ID: 11191 \$382,000	4.50	Bond 07/01/2040	\$350,000
Refinancing Revenue	12/07/2000	ISSUE ID: 11192 \$100,000	4.50	Bond 07/01/2020	\$60,500
TOTAL City of Cumberland					\$2,336,184
City of Evarts					
Water and Sewer Revenue	08/12/1975	ISSUE ID: 2846 \$480,000	5.00	Bond 01/01/2014	\$108,000
Water and Sewer Revenue	06/17/1987	ISSUE ID: 6151 \$309,000	5.00	Bond 01/01/2026	\$199,000
Refinancing Revenue	01/25/2000	ISSUE ID: 11137 \$355,522	5.00	Bond 01/01/2025	\$262,022
Refinancing Revenue	01/25/2000	ISSUE ID: 11138 \$287,992	5.00	Bond 01/01/2026	\$217,492
Refinancing Revenue	01/25/2000	ISSUE ID: 11139 \$348,465	5.00	Bond 01/01/2033	\$292,965
Roads N/A General Obligation	10/28/2010	ISSUE ID: 14826 \$105,000		Lease 10/20/2015	\$105,000
TOTAL City of Evarts					\$1,184,479

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Harlan					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10433 \$2,867,492	1.80	Bond 12/01/2019	\$1,490,238
Water Revenue	08/25/2004	ISSUE ID: 12402 \$900,000	4.50	Bond 01/01/2043	\$849,000
Convention/Arts Center General Obligation Refinancing	09/12/2003	ISSUE ID: 12198 \$2,500,000	4.14	Lease 09/15/2018	\$1,597,002
General Obligation Refinancing	06/10/2005	ISSUE ID: 12796 \$380,000		Lease 06/01/2018	\$265,000
N/A General Obligation Infrastructure	11/24/2009	ISSUE ID: 14275 \$525,000		Lease 05/20/2019	\$470,000
N/A Renewable	11/04/2010	ISSUE ID: 14835 \$791,030		Lease 11/04/2020	\$791,030
TOTAL City of Harlan					\$5,462,270
City of Loyall					
City Hall General Obligation	08/07/2003	ISSUE ID: 12174 \$75,000		Lease 04/20/2018	\$40,000
TOTAL City of Loyall					\$40,000
City of Lynch					
Water and Sewer Renewable Refinancing	02/04/1999	ISSUE ID: 10641 \$135,000	0.00	Lease 11/20/2018	\$80,000
General Obligation	06/10/2005	ISSUE ID: 12789 \$105,000		Lease 12/01/2018	\$80,000
TOTAL City of Lynch					\$160,000
City of Wallins Creek					
Water Revenue	08/24/1988	ISSUE ID: 6475 \$296,000	5.00	Bond 01/01/2027	\$196,000
TOTAL City of Wallins Creek					\$196,000
Green Hills Water District					
Water Revenue	06/18/1982	ISSUE ID: 4940 \$188,000	5.00	Bond 01/01/2022	\$99,000
Water Revenue	02/05/1999	ISSUE ID: 10561 \$470,000	4.50	Bond 01/01/2038	\$414,500
TOTAL Green Hills Water District					\$513,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan County					
Health Care Facility Revenue	10/30/2000	ISSUE ID: 10985 \$1,530,000		Bond 11/01/2030	\$1,315,000
Courthouse/Detention Facility Revenue	07/16/2002	ISSUE ID: 11839 \$9,120,000		Bond 03/01/2025	\$7,045,000
Detention Facility General Obligation	08/01/2004	ISSUE ID: 12677 \$6,600,000		Bond 06/01/2034	\$5,945,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12701 \$2,350,000	4.76	Bond 09/01/2035	\$2,180,000
Justice Center Refunding Revenue N/A	11/23/2010	ISSUE ID: 14827 \$6,865,000		Bond 03/01/2025	\$6,865,000
Water N/A General Obligation	10/26/2009	ISSUE ID: 14256 \$5,000,000		Lease 05/20/2038	\$4,937,642
TOTAL Harlan County					\$28,287,642
Harlan Municipal Water Works					
Multiple Purposes Renewable	06/24/1999	ISSUE ID: 10805 \$1,110,000	0.00	Lease 06/01/2019	\$640,000
TOTAL Harlan Municipal Water Works					\$640,000
Harlan		TOTAL OUTSTANDING			\$41,602,542

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harrison					
City of Berry					
Sewer Revenue	10/16/1987	ISSUE ID: 6246 \$20,000	5.00	Bond 01/01/2027	\$15,300
Sewer Revenue	10/16/1987	ISSUE ID: 6247 \$5,000	5.00	Bond 01/01/2027	\$3,400
TOTAL City of Berry					\$18,700
City of Cynthiana					
Water Revenue	04/03/2001	ISSUE ID: 11286 \$270,000	4.75	Bond 01/01/2040	\$244,700
Water and Sewer Revenue	10/11/2006	ISSUE ID: 13214 \$900,000	2.63	Bond 01/01/2045	\$871,000
Water and Sewer Revenue	01/10/2007	ISSUE ID: 13306 \$900,000	4.13	Bond 01/01/2045	\$871,000
TOTAL City of Cynthiana					\$1,986,700
Harrison County					
Hospital Revenue	03/01/1987	ISSUE ID: 6119 \$5,110,000	7.75	Bond 03/01/2011	\$420,000
Hospital Revenue	08/01/1997	ISSUE ID: 10221 \$8,000,000		Bond 08/01/2012	\$1,655,166
Health Care Facility Industrial Revenue	04/25/2002	ISSUE ID: 11765 \$6,055,000		Bond 08/01/2012	\$1,835,000
Community Center Renewable Vehicles	12/17/2002	ISSUE ID: 12029 \$127,396	3.60	Lease 01/20/2013	\$42,244
N/A General Obligation Vehicles	04/07/2009	ISSUE ID: 14126 \$23,000		Lease 03/20/2014	\$17,725
N/A Renewable	05/27/2011	ISSUE ID: 14639 \$233,200		Lease 06/20/2014	\$233,200
TOTAL Harrison County					\$4,203,335
Harrison County Public Health Taxing District					
Building Renewable Health Department/Center	06/25/2004	ISSUE ID: 12384 \$1,617,500	2.18	Lease 12/20/2010	\$135,687
General Obligation	10/22/2007	ISSUE ID: 13523 \$1,502,462	4.16	Lease 10/20/2014	\$1,022,462
TOTAL Harrison County Public Health Taxing District					\$1,158,149

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Harrison County Public Properties Corporation					
Court Facility Revenue	02/01/2001	ISSUE ID: 11327 \$6,125,000		Bond 03/01/2022	\$4,320,000
Refinancing Refunding Revenue N/A	07/13/2010	ISSUE ID: 14429 \$4,520,000		Bond 03/01/2022	\$4,520,000
TOTAL	Harrison County Public Properties Corporation				\$8,840,000
Harrison	TOTAL OUTSTANDING				\$16,206,884

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart					
City of Horse Cave					
Water Revenue	06/14/1988	ISSUE ID: 6337 \$425,000	5.00	Bond 01/30/2016	\$206,000
Water Revenue	11/20/2007	ISSUE ID: 13708 \$162,000	4.13	Bond 01/01/2028	\$151,000
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14558 \$500,000	2.38	Bond 01/01/2050	\$500,000
Community Center General Obligation	11/12/2003	ISSUE ID: 12257 \$80,000		Lease 11/15/2013	\$30,064
Fire Vehicles General Obligation	05/15/2006	ISSUE ID: 13090 \$50,000		Lease 06/01/2016	\$32,557
TOTAL City of Horse Cave					\$919,622
City of Munfordville					
Water and Sewer Revenue	03/05/1987	ISSUE ID: 6121 \$280,000	5.00	Bond 06/01/2026	\$177,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8635 \$113,390	0.00	Bond 06/30/2013	\$25,222
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10087 \$1,074,000	4.50	Bond 06/01/2035	\$898,000
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10088 \$200,000	4.50	Bond 06/01/2035	\$164,200
Refinancing Revenue	04/27/2004	ISSUE ID: 12827 \$4,575,000		Bond 06/01/2019	\$2,795,000
TOTAL City of Munfordville					\$4,059,422
Hart County					
Detention Facility General Obligation	02/24/2004	ISSUE ID: 12527 \$3,755,000		Bond 03/01/2029	\$3,370,000
Justice Center Revenue	05/01/2007	ISSUE ID: 13658 \$11,315,000		Bond 06/30/2027	\$10,485,000
Courthouse Improvement/Renov Renewable	09/20/2002	ISSUE ID: 11934 \$490,000		Lease 09/20/2012	\$124,510
Courthouse Improvement/Renov Renewable	03/03/2003	ISSUE ID: 12085 \$157,616		Lease 04/20/2013	\$49,571
Courthouse Improvement/Renov N/A	09/30/2002	ISSUE ID: 12111 \$490,000		Lease 09/20/2012	\$123,406
Equipment N/A General Obligation	11/17/2008	ISSUE ID: 14015 \$80,000		Lease 10/20/2013	\$65,000
TOTAL Hart County					\$14,217,486

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart County Solid Waste District					
Solid Waste		ISSUE ID: 11745		Lease	
General Obligation	04/18/2002	\$135,000		04/20/2012	\$30,000
TOTAL Hart County Solid Waste District					<u>\$30,000</u>
Hart		TOTAL OUTSTANDING			<u>\$19,226,530</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson					
City of Corydon					
Sewer Revenue	03/18/1994	ISSUE ID: 8846 \$793,000	5.00	Bond 01/01/2033	\$635,000
Sewer Revenue	03/18/1994	ISSUE ID: 8847 \$107,000	5.00	Bond 01/01/2033	\$85,700
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13346 \$809,000		Bond 01/01/2033	\$753,000
TOTAL City of Corydon					\$1,473,700
City of Henderson					
Sewer & Water Advance Refundi Revenue	05/01/1994	ISSUE ID: 8950 \$6,800,000	0.00	Bond 11/01/2014	\$2,840,000
Industrial Facility Industrial Revenue	06/27/1994	ISSUE ID: 9612 \$5,000,000	0.00	Bond 06/30/2014	\$1,000,000
Industrial Facility Industrial Revenue	09/01/1994	ISSUE ID: 9639 \$3,570,000	8.25	Bond 09/01/2019	\$2,495,000
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9704 \$2,500,000	0.00	Bond 01/01/2012	\$2,500,000
Industrial Facility Industrial Revenue	12/29/1998	ISSUE ID: 10539 \$3,500,000	0.00	Bond 12/01/2018	\$2,075,000
Residential Revenue	05/01/1999	ISSUE ID: 11176 \$3,510,000	6.13	Bond 05/01/2029	\$2,975,000
Building Revenue	08/01/2006	ISSUE ID: 13195 \$4,730,000		Bond 11/01/2026	\$4,270,000
Municipal Improvements General Obligation	05/01/2007	ISSUE ID: 13421 \$5,230,000		Bond 04/01/2027	\$4,535,000
Multiple Purposes General Obligation N/A	12/16/2010	ISSUE ID: 14540 \$10,125,000		Bond 11/01/2030	\$10,125,000
Refinancing General Obligation N/A	12/30/2010	ISSUE ID: 14541 \$3,605,000		Bond 11/01/2023	\$3,605,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12790 \$2,475,000		Lease 11/01/2029	\$2,150,000
TOTAL City of Henderson					\$38,570,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson County					
Solid Waste Revenue	03/01/1995	ISSUE ID: 9257 \$25,000,000	0.00	Bond 03/01/2015	\$25,000,000
Detention Facility Public Corporation	06/01/1995	ISSUE ID: 9339 \$7,060,000	0.00	Bond 06/01/2015	\$2,480,000
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9590 \$72,000,000	9.50	Bond 02/01/2020	\$72,000,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9591 \$103,000,000	9.50	Bond 03/01/2020	\$103,000,000
Solid Waste Revenue	03/01/1995	ISSUE ID: 9592 \$36,000,000	7.00	Bond 03/01/2025	\$36,000,000
Solid Waste Revenue	03/26/1996	ISSUE ID: 9629 \$5,740,000	0.00	Bond 03/01/2016	\$2,340,000
Solid Waste Revenue	09/18/1996	ISSUE ID: 9990 \$2,000,000	0.00	Bond 09/01/2016	\$700,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10029 \$150,000,000	0.00	Bond 02/01/2020	\$150,000,000
Industrial Facility Industrial Revenue	05/17/1999	ISSUE ID: 10760 \$5,500,000	0.00	Bond 11/01/2019	\$3,185,000
Manufacturing Facility Industrial Revenue	09/06/2000	ISSUE ID: 10957 \$3,306,650		Bond 07/31/2020	\$3,306,650
Industrial Facility Industrial Revenue	05/24/2000	ISSUE ID: 11115 \$7,000,000		Bond 05/01/2020	\$7,000,000
Hospital Revenue	07/23/2002	ISSUE ID: 11940 \$5,250,000		Bond 07/01/2012	\$3,155,000
Detention Facility General Obligation	08/01/2003	ISSUE ID: 12200 \$7,080,000		Bond 06/01/2023	\$5,905,000
Industrial Facility Revenue	12/11/2003	ISSUE ID: 12273 \$36,180,000		Bond 12/01/2025	\$34,510,000
Detention Facility General Obligation	08/15/2003	ISSUE ID: 12492 \$7,100,000		Bond 06/01/2023	\$5,855,000
Health Care Facility Industrial Revenue	06/08/2007	ISSUE ID: 13453 \$7,400,000	4.95	Bond 06/08/2014	\$4,538,564
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14312 \$12,000,000	5.75	Bond 01/01/2020	\$11,629,007
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14313 \$18,000,000		Bond 12/01/2025	\$17,749,000
Health Care Facility Refunding Revenue N/A	02/16/2010	ISSUE ID: 14321 \$14,210,000		Bond 12/01/2025	\$14,008,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 12834		Lease	
	12/31/2004	\$575,000		01/20/2015	
Renewable Building		ISSUE ID: 13085		Lease	\$284,525
	05/16/2006	\$1,700,000		01/20/2026	
General Obligation					\$1,480,000
TOTAL Henderson County					\$504,125,746
Henderson County Public Library District					
Property Acquisition/Improvement		ISSUE ID: 10903		Lease	
	08/16/1999	\$400,000		02/20/2019	
Renewable					\$213,635
TOTAL Henderson County Public Library District					\$213,635
Henderson County Public Properties Corporation					
Court Facility Project Public Corporation		ISSUE ID: 10984		Bond	
	04/15/2000	\$9,975,000		02/01/2026	
					\$7,610,000
Court Facility Refunding		ISSUE ID: 13269		Bond	
	12/21/2006	\$9,670,000		02/01/2026	
					\$8,575,000
TOTAL Henderson County Public Properties Corporation					\$16,185,000
Henderson County Water District					
Ky Infrastructure Authority Loan Public Corporation		ISSUE ID: 8559		Bond	
	12/01/1991	\$365,407	6.91	06/30/2011	
					\$32,037
Ky Infrastructure Authority Loan Public Corporation		ISSUE ID: 8560		Bond	
	12/01/1991	\$618,381	6.91	06/30/2011	
					\$54,217
Water Revenue		ISSUE ID: 8832		Bond	
	01/01/1994	\$1,220,000	0.00	11/01/2014	
					\$400,000
Water Refunding Revenue		ISSUE ID: 12192		Bond	
	08/28/2003	\$955,000		01/01/2015	
					\$445,000
Refinancing Refunding Revenue		ISSUE ID: 13075		Bond	
	04/11/2006	\$4,692,000		01/01/2026	
					\$4,274,000
TOTAL Henderson County Water District					\$5,205,254
Henderson Regional Industrial Development Authority					
Industrial Facility Revenue		ISSUE ID: 12344		Bond	
	07/02/2003	\$7,305,000		07/02/2028	
					\$7,305,000
TOTAL Henderson Regional Industrial Development Authority					\$7,305,000
Henderson		TOTAL OUTSTANDING			\$573,078,336

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry					
City of Campbellsburg					
Water and Sewer Revenue	03/07/1975	ISSUE ID: 2847 \$149,000	5.00	Bond 01/01/2014	\$32,000
Sewer Revenue	06/15/2007	ISSUE ID: 13459 \$1,155,000	4.13	Bond 01/01/2046	\$1,130,000
TOTAL City of Campbellsburg					\$1,162,000
City of Eminence					
Water and Sewer Revenue	11/09/1977	ISSUE ID: 3333 \$600,000	5.00	Bond 04/01/2016	\$176,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9247 \$400,000	4.50	Bond 04/01/2033	\$319,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9248 \$100,000	4.50	Bond 04/01/2033	\$80,000
Fire Protection Public Corporation	08/06/1998	ISSUE ID: 10478 \$91,000	4.75	Bond 01/01/2013	\$23,700
Lease Purchase Renewable Office Building	06/26/1996	ISSUE ID: 9962 \$1,000,000	0.00	Lease 07/15/2011	\$67,000
Renewable Office Building	10/12/2000	ISSUE ID: 10914 \$140,000		Lease 12/01/2015	\$70,000
TOTAL City of Eminence					\$735,700
City of Eminence Public Holdings Corporation					
Fire Vehicles Lease Revenue	12/19/2000	ISSUE ID: 11287 \$115,000	5.00	Bond 06/01/2015	\$48,000
TOTAL City of Eminence Public Holdings Corporation					\$48,000
City of New Castle					
Water and Sewer Revenue	04/04/1986	ISSUE ID: 5899 \$568,000	5.00	Bond 07/01/2025	\$366,000
Water and Sewer Revenue	05/22/1984	ISSUE ID: 8156 \$230,000	5.00	Bond 07/01/2023	\$137,000
Water and Sewer Revenue	05/13/2003	ISSUE ID: 12099 \$300,000	4.50	Bond 07/01/2042	\$284,000
Water and Sewer Revenue	03/15/2006	ISSUE ID: 12891 \$147,000	4.25	Bond 07/01/2044	\$141,900
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14123 \$90,000	2.75	Bond 07/01/2047	\$90,000
Sewer N/A General Obligation	04/01/2009	ISSUE ID: 14129 \$475,000		Lease 04/01/2014	\$370,709
TOTAL City of New Castle					\$1,389,609

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pleasureville					
Sewer Revenue	10/16/1995	ISSUE ID: 9554 \$674,000	4.50	Bond 01/01/2034	\$563,000
City Hall Public Corporation	02/24/1998	ISSUE ID: 10342 \$235,000	5.25	Bond 01/01/2023	\$160,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10821 \$785,200	1.20	Bond 06/01/2016	\$255,773
Vehicles N/A General Obligation	10/30/2009	ISSUE ID: 14255 \$150,000		Lease 09/30/2019	\$142,227
TOTAL City of Pleasureville					\$1,120,999
Henry County					
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8561 \$287,984	3.00	Bond 06/30/2012	\$37,104
Refinancing Renewable Equipment	05/07/2001	ISSUE ID: 11318 \$357,000	4.67	Lease 02/20/2019	\$219,539
Renewable Land Acquisition	11/24/2004	ISSUE ID: 12491 \$79,011		Lease 07/20/2015	\$54,011
Renewable Vehicles N/A General Obligation	02/08/2007	ISSUE ID: 13321 \$302,782		Lease 01/20/2017	\$227,782
Vehicles N/A General Obligation	10/01/2009	ISSUE ID: 14228 \$44,000		Lease 09/20/2011	\$29,171
TOTAL Henry County					\$567,606
Henry County Extension Taxing District					
Office Building Renewable	06/04/2002	ISSUE ID: 11807 \$500,000		Lease 06/20/2022	\$337,790
TOTAL Henry County Extension Taxing District					\$337,790

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry County Water District #2					
Water Revenue	06/04/1975	ISSUE ID: 2850 \$239,000	5.00	Bond 01/01/2014	\$110,000
Water Revenue	04/29/1997	ISSUE ID: 9926 \$3,000,000	5.50	Bond 01/01/2036	\$2,627,500
Water Revenue	10/01/1998	ISSUE ID: 10541 \$8,245,000	0.00	Bond 01/01/2028	\$6,105,000
Water Revenue	09/25/2002	ISSUE ID: 11937 \$900,000		Bond 01/01/2018	\$550,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12071 \$2,978,000		Bond 01/01/2033	\$2,555,000
Refinancing Refunding Revenue	05/13/2010	ISSUE ID: 14383 \$5,663,000		Bond 01/01/2028	\$5,663,000
N/A					\$17,610,500
TOTAL Henry County Water District #2					\$17,610,500
Henry		TOTAL OUTSTANDING			\$22,972,205

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hickman					
City of Clinton					
Improvement Project Revenue N/A	05/14/2009	ISSUE ID: 14115 \$1,312,000	4.50	Bond 01/01/2048	\$1,312,000
Water and Sewer	05/28/2002	ISSUE ID: 11785 \$525,000		Lease 04/20/2012	\$125,000
General Obligation Vehicles	03/17/2006	ISSUE ID: 13043 \$30,000		Lease 03/01/2011	\$10,000
TOTAL City of Clinton					\$1,447,000
City of Columbus					
Water Revenue	08/09/1983	ISSUE ID: 5145 \$189,000	5.00	Bond 01/01/2023	\$106,000
TOTAL City of Columbus					\$106,000
Hickman County					
Detention Facility General Obligation	04/01/1999	ISSUE ID: 10759 \$2,820,000	0.00	Bond 10/01/2024	\$2,040,000
Courthouse Annex Revenue	07/01/1999	ISSUE ID: 11059 \$1,640,000		Bond 03/01/2023	\$1,175,000
Refinancing General Obligation N/A	03/10/2010	ISSUE ID: 14353 \$2,005,000	3.30	Bond 10/01/2024	\$2,005,000
Courthouse Improvement/Renov Renewable	04/01/1998	ISSUE ID: 2863 \$50,000	5.75	Lease 04/01/2013	\$13,602
TOTAL Hickman County					\$5,233,602
Hickman		TOTAL OUTSTANDING			\$6,786,602

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hopkins					
City of Dawson Springs					
Water and Sewer Revenue	08/05/1980	ISSUE ID: 3611 \$2,145,000	5.00	Bond 09/01/2018	\$913,000
Water and Sewer Revenue	09/01/1997	ISSUE ID: 10206 \$1,115,000	5.10	Bond 09/01/2013	\$395,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10822 \$816,170	0.60	Bond 12/01/2017	\$317,578
Water and Sewer Refunding Revenue	07/01/2002	ISSUE ID: 11856 \$1,190,000		Bond 09/01/2028	\$1,000,000
Water Revenue	09/27/2005	ISSUE ID: 12912 \$460,000	4.13	Bond 09/01/2044	\$445,000
Improvement Project Revenue N/A	11/14/2008	ISSUE ID: 14024 \$533,000	4.50	Bond 09/01/2046	\$527,000
Police/Sheriff Vehicles General Obligation	08/29/2008	ISSUE ID: 13919 \$45,000		Lease 09/20/2011	\$19,370
Vehicles N/A General Obligation	03/25/2011	ISSUE ID: 14580 \$23,376	2.00	Lease 03/01/2014	\$23,376
TOTAL City of Dawson Springs					\$3,640,324
City of Earlington					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3327 \$330,000	5.00	Bond 07/01/2017	\$128,000
Water and Sewer Revenue	11/17/1994	ISSUE ID: 9161 \$162,000	4.50	Bond 07/01/2034	\$135,500
Water and Sewer Revenue	03/07/2002	ISSUE ID: 11667 \$672,000	4.50	Bond 07/01/2040	\$616,000
Improvement Project Revenue N/A	06/10/2010	ISSUE ID: 14416 \$184,000	4.13	Bond 06/01/2048	\$184,000
Fire Vehicles General Obligation	04/18/2002	ISSUE ID: 11747 \$75,000		Lease 04/20/2012	\$20,000
TOTAL City of Earlington					\$1,083,500
City of Hanson					
Water Revenue	03/24/1973	ISSUE ID: 2775 \$126,000	5.00	Bond 01/01/2013	\$21,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12788 \$430,000		Lease 06/01/2026	\$360,000
TOTAL City of Hanson					\$381,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Madisonville					
Water and Sewer Revenue	08/28/1990	ISSUE ID: 6838 \$5,950,000	0.00	Bond 09/01/2010	\$555,000
Water and Sewer Revenue	04/18/1997	ISSUE ID: 9947 \$6,200,000	0.00	Bond 09/01/2017	\$3,270,000
Industrial Facility Industrial Revenue	05/18/2000	ISSUE ID: 11100 \$3,875,000		Bond 05/01/2015	\$3,875,000
Water and Sewer Revenue	11/01/2003	ISSUE ID: 12277 \$15,460,000		Bond 09/01/2033	\$12,560,000
Refinancing Refunding Revenue	07/15/2004	ISSUE ID: 12409 \$2,850,000		Bond 09/01/2010	\$500,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12750 \$40,000,000		Bond 07/01/2024	\$40,000,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12770 \$50,000,000	4.50	Bond 07/01/2024	\$50,000,000
Hospital Industrial Revenue	11/02/2006	ISSUE ID: 13258 \$77,000,000		Bond 11/01/2036	\$77,000,000
Multiple Purposes Revenue N/A	12/21/2010	ISSUE ID: 14537 \$25,780,000		Bond 12/21/2023	\$25,780,000
Lease Purchase Renewable Building	04/21/1994	ISSUE ID: 8889 \$5,945,000	0.00	Lease 09/01/2010	\$540,000
Renewable Building	01/19/2005	ISSUE ID: 12669 \$2,000,000	2.95	Lease 01/06/2012	\$518,240
Renewable Building	12/11/2007	ISSUE ID: 13746 \$1,030,000	4.55	Lease 02/11/2027	\$940,733
General Obligation Equipment N/A	11/06/2008	ISSUE ID: 14021 \$1,500,000		Lease 11/01/2018	\$1,297,489
General Obligation Vehicles N/A	02/03/2010	ISSUE ID: 14329 \$104,184		Lease 06/01/2013	\$104,184
General Obligation Equipment N/A	10/15/2007	ISSUE ID: 14356 \$144,750	4.30	Lease 10/15/2010	\$50,295
General Obligation Equipment N/A	08/20/2010	ISSUE ID: 14460 \$130,735	3.62	Lease 08/20/2015	\$130,735
TOTAL City of Madisonville					\$217,121,676

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Mortons Gap					
Water Revenue	05/16/1980	ISSUE ID: 3614 \$266,000	5.00	Bond 01/01/2020	\$122,000
Water and Sewer Revenue	09/10/1996	ISSUE ID: 10082 \$1,000,000	4.50	Bond 01/01/2035	\$835,000
Water and Sewer Revenue	07/02/2002	ISSUE ID: 11789 \$138,000	4.50	Bond 01/01/2042	\$128,400
TOTAL City of Mortons Gap					\$1,085,400
City of Nortonville					
Water Revenue	01/16/1976	ISSUE ID: 2989 \$230,000	5.00	Bond 01/01/2015	\$61,000
Water and Sewer Revenue	11/04/1981	ISSUE ID: 4950 \$1,058,000	5.00	Bond 01/01/2020	\$488,000
Water and Sewer Revenue	02/29/1996	ISSUE ID: 9564 \$427,000	4.50	Bond 01/01/2035	\$350,500
TOTAL City of Nortonville					\$899,500
City of White Plains					
Gas Revenue	08/13/1999	ISSUE ID: 11047 \$467,000	4.75	Bond 01/01/2038	\$412,000
Public Project Revenue	08/06/2004	ISSUE ID: 12401 \$66,000		Bond 01/01/2013	\$24,000
Refinancing General Obligation	10/25/2007	ISSUE ID: 13524 \$370,000		Lease 12/01/2032	\$348,435
TOTAL City of White Plains					\$784,435
Hopkins County					
Hospital Revenue	04/15/1991	ISSUE ID: 8108 \$33,295,000	0.00	Bond 11/15/2011	\$5,465,000
Refinancing General Obligation	06/28/2005	ISSUE ID: 12804 \$10,930,000		Bond 02/01/2020	\$7,775,000
Building Industrial Revenue	05/30/2007	ISSUE ID: 13403 \$10,000,000		Bond 10/01/2017	\$10,000,000
Judicial Facility Revenue N/A	07/01/2010	ISSUE ID: 14431 \$19,440,000		Bond 06/01/2027	\$19,440,000
TOTAL Hopkins County					\$42,680,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nebo Water District					
Water Revenue	12/20/1979	ISSUE ID: 3495 \$845,000	5.00	Bond 01/01/2019	\$340,000
Water Revenue	12/08/1992	ISSUE ID: 8493 \$200,000	6.13	Bond 01/01/2032	\$167,800
Water Revenue	07/31/1992	ISSUE ID: 9676 \$350,000	6.75	Bond 01/01/2031	\$288,500
Water Revenue	06/27/2001	ISSUE ID: 11498 \$343,000		Bond 01/01/2025	\$260,000
Improvement Project Revenue	01/30/2007	ISSUE ID: 13345 \$168,000		Bond 01/01/2022	\$151,000
TOTAL Nebo Water District					\$1,207,300
North Hopkins Water District					
Water Revenue	03/01/1998	ISSUE ID: 10345 \$2,090,000	0.00	Bond 01/01/2023	\$1,420,000
Multiple Purposes Revenue	12/19/2001	ISSUE ID: 11658 \$183,000		Bond 01/01/2012	\$43,000
Water Special Assessment	12/19/2001	ISSUE ID: 11673 \$183,000		Bond 12/19/2012	\$63,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14497 \$1,245,000		Bond 07/01/2023	\$1,245,000
TOTAL North Hopkins Water District					\$2,771,000
South Hopkins Water District					
Water Revenue	11/04/1981	ISSUE ID: 4938 \$787,000	5.00	Bond 01/01/2021	\$391,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8630 \$858,102	0.00	Bond 07/30/2013	\$183,758
Water Revenue	02/29/1996	ISSUE ID: 9565 \$670,000	4.50	Bond 01/01/2035	\$559,000
Water Revenue	02/29/1996	ISSUE ID: 9566 \$100,000	4.50	Bond 01/01/2035	\$82,400
TOTAL South Hopkins Water District					\$1,216,158
Hopkins		TOTAL OUTSTANDING			\$272,870,293

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jackson					
City of McKee					
Water and Sewer Revenue	12/05/1986	ISSUE ID: 6507 \$137,000	5.00	Bond 05/01/2026	\$87,900
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8148 \$150,000	5.00	Bond 05/01/2031	\$114,000
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8149 \$19,000	5.00	Bond 05/01/2031	\$14,300
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8579 \$208,325	6.91	Bond 06/30/2011	\$18,265
Water and Sewer Revenue	08/07/1996	ISSUE ID: 10067 \$127,000	5.25	Bond 05/01/2035	\$107,000
Water and Sewer Revenue	02/25/2004	ISSUE ID: 12306 \$365,000	4.50	Bond 05/01/2044	\$348,500
TOTAL City of McKee					\$689,965
Jackson County					
Detention Facility N/A General Obligation Improvement Project	08/03/2009	ISSUE ID: 14196 \$3,500,000		Lease 10/20/2038	\$3,446,290
N/A General Obligation	05/12/2011	ISSUE ID: 14610 \$400,000	3.39	Lease 05/20/2016	\$400,002
TOTAL Jackson County					\$3,846,292
Jackson		TOTAL OUTSTANDING			\$4,536,257

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson					
City of Anchorage					
Industrial Facility Industrial Revenue	09/01/2005	ISSUE ID: 12984 \$4,500,000		Bond 10/01/2015	\$4,500,000
TOTAL City of Anchorage					\$4,500,000
City of Audubon Park					
Public Project Revenue	09/29/1998	ISSUE ID: 10482 \$995,000	5.00	Bond 10/01/2013	\$265,337
Recreational Facilities Revenue	06/10/1999	ISSUE ID: 10761 \$5,000,000	0.00	Bond 06/01/2011	\$416,667
Educational Development Revenue	12/20/2002	ISSUE ID: 12019 \$8,000,000		Bond 01/01/2013	\$8,000,000
Schools Refunding Revenue	11/01/2004	ISSUE ID: 12517 \$2,400,000		Bond 11/01/2014	\$2,400,000
Improvement Project Refunding Revenue	12/19/2005	ISSUE ID: 12964 \$1,200,000	4.44	Bond 02/01/2016	\$168,254
Refinancing Revenue N/A	07/14/2006	ISSUE ID: 13167 \$650,000	5.26	Bond 07/01/2013	\$281,928
Schools Revenue	11/01/2006	ISSUE ID: 13222 \$10,000,000	5.00	Bond 12/01/2016	\$10,000,000
Refinancing Refunding Revenue N/A	07/31/2009	ISSUE ID: 14168 \$2,000,000	3.93	Bond 07/01/2029	\$1,938,965
Refinancing Refunding Revenue N/A	07/31/2009	ISSUE ID: 14169 \$1,600,000	4.73	Bond 07/20/2029	\$1,555,331
Refinancing Refunding Revenue N/A	09/01/2010	ISSUE ID: 14438 \$9,500,000		Bond 09/30/2020	\$9,500,000
Refinancing Refunding Revenue N/A	09/30/2010	ISSUE ID: 14454 \$10,925,000	2.70	Bond 09/30/2015	\$10,925,000
Refinancing Refunding Revenue N/A	04/18/2011	ISSUE ID: 14598 \$3,000,000	3.75	Bond 04/18/2021	\$3,000,000
Improvement Project Incremental Financing N/A	05/01/2011	ISSUE ID: 14617 \$6,000,000		Bond 06/01/2031	\$6,000,000
TOTAL City of Audubon Park					\$54,451,482
City of Blue Ridge Manor					
Industrial Facility Industrial Revenue	12/01/1984	ISSUE ID: 5452 \$3,500,000	0.00	Bond 12/01/2014	\$1,560,000
Industrial Facility Industrial Revenue	10/25/1985	ISSUE ID: 6026 \$3,300,000	0.00	Bond 10/01/2010	\$391,218
TOTAL City of Blue Ridge Manor					\$1,951,218

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brownsboro Farm					
Improvement Project		ISSUE ID: 12878		Lease	
	07/29/2005	\$700,000	3.00	07/15/2025	
General Obligation					\$600,000
TOTAL City of Brownsboro Farm					\$600,000
City of Douglass Hills					
Housing Facilities		ISSUE ID: 11751		Bond	
Revenue	05/01/2002	\$400,000	5.75	06/01/2022	
					\$326,869
Industrial Facility		ISSUE ID: 13592		Bond	
Industrial Revenue	10/07/2005	\$6,500,000	4.57	10/01/2015	
					\$6,500,000
TOTAL City of Douglass Hills					\$6,826,869
City of Glenview					
Educational Development		ISSUE ID: 9567		Bond	
Revenue	10/31/1995	\$240,000	7.00	04/01/2015	
					\$95,000
Educational Development		ISSUE ID: 9568		Bond	
Revenue	10/31/1995	\$260,000	7.00	10/01/2015	
					\$120,000
TOTAL City of Glenview					\$215,000
City of Graymoor/Devondale					
Health Care Facility		ISSUE ID: 11539		Bond	
Revenue	10/01/2001	\$7,000,000	5.50	04/01/2018	
					\$4,434,018
Improvement Project		ISSUE ID: 12515		Lease	
	11/05/2004	\$75,000	2.23	11/15/2014	
General Obligation					\$35,904
TOTAL City of Graymoor/Devondale					\$4,469,922
City of Hollow Creek					
Improvement Project		ISSUE ID: 12844		Bond	
Industrial Revenue	07/11/2005	\$4,000,000	6.50	07/01/2020	
					\$3,270,000
Refinancing		ISSUE ID: 13211		Bond	
Revenue	10/02/2006	\$10,000,000	4.78	11/01/2011	
					\$8,792,547
Refinancing		ISSUE ID: 13351		Bond	
Revenue	04/02/2007	\$5,000,000	5.37	10/03/2011	
					\$4,471,173
Industrial Facility		ISSUE ID: 13400		Bond	
Industrial Revenue	06/01/2007	\$3,000,000	7.00	06/01/2022	
					\$2,615,000
Multiple Purposes		ISSUE ID: 14128		Bond	
General Obligation	04/02/2009	\$65,000		04/01/2014	
N/A					\$50,724
TOTAL City of Hollow Creek					\$19,199,444

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jeffersontown					
Industrial Facility Industrial Revenue	12/28/1984	ISSUE ID: 5453 \$9,500,000	0.00	Bond 12/01/2014	\$9,500,000
Industrial Facility Industrial Revenue	07/17/1985	ISSUE ID: 5685 \$937,500	0.00	Bond 07/01/2010	\$937,500
Industrial Facility Industrial Revenue	12/23/1985	ISSUE ID: 5917 \$1,600,000	0.00	Bond 08/01/2021	\$1,600,000
Industrial Facility Industrial Revenue	11/01/1994	ISSUE ID: 9170 \$3,000,000	0.00	Bond 10/01/2024	\$3,000,000
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9262 \$2,000,000	0.00	Bond 04/01/2020	\$2,000,000
Industrial Facility Industrial Revenue	12/20/1995	ISSUE ID: 9528 \$5,000,000	0.00	Bond 12/01/2010	\$500,000
Industrial Facility Industrial Revenue	04/17/1997	ISSUE ID: 9928 \$1,500,000	0.00	Bond 10/01/2024	\$1,500,000
Industrial Facility Industrial Revenue	12/19/1997	ISSUE ID: 10324 \$7,500,000	7.00	Bond 12/01/2027	\$7,500,000
Industrial Facility Revenue	11/01/1999	ISSUE ID: 10973 \$62,700,000	7.00	Bond 12/01/2029	\$62,700,000
Pool Funding Revenue	03/16/2000	ISSUE ID: 11097 \$50,000,000		Bond 03/01/2030	\$50,000,000
Industrial Facility Industrial Revenue	12/20/2000	ISSUE ID: 11295 \$10,000,000	7.00	Bond 12/01/2030	\$10,000,000
Building Revenue	05/01/2001	ISSUE ID: 11451 \$2,000,000	8.00	Bond 12/01/2010	\$1,000,000
Industrial Facility Industrial Revenue	10/30/2001	ISSUE ID: 11913 \$2,750,000		Bond 10/01/2016	\$2,750,000
Educational Development Revenue	01/18/2005	ISSUE ID: 12760 \$4,500,000		Bond 12/01/2014	\$4,500,000
Multiple Purposes General Obligation	07/21/2005	ISSUE ID: 12860 \$5,730,000		Bond 02/01/2021	\$2,880,000
Multiple Purposes General Obligation	07/21/2005	ISSUE ID: 12861 \$1,455,000	4.38	Bond 02/01/2012	\$505,000
Recreational Facilities Revenue	12/20/2005	ISSUE ID: 12963 \$1,950,000	5.12	Bond 01/01/2026	\$1,662,465
Floating Indebtedness General Obligation N/A	08/21/2010	ISSUE ID: 14808 \$750,000		Bond 09/21/2011	\$750,000
Floating Indebtedness General Obligation N/A	08/21/2010	ISSUE ID: 14828 \$750,000		Bond 09/21/2011	\$750,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 9626		Lease	
Renewable	03/01/1996	\$7,915,000	0.00	11/01/2015	\$1,735,000
Building		ISSUE ID: 10447		Lease	
Renewable	06/02/1998	\$675,000	0.00	05/01/2013	\$170,000
Recreational Facilities		ISSUE ID: 10808		Lease	
Renewable	06/23/1999	\$1,800,000	0.00	06/01/2018	\$935,000
Public Project		ISSUE ID: 11111		Lease	
Renewable	06/09/2000	\$6,625,000		06/15/2020	\$4,125,000
Police/Sheriff Vehicles		ISSUE ID: 13627		Lease	
General Obligation	03/20/2007	\$392,760	5.55	03/20/2011	\$106,290
TOTAL City of Jeffersontown					\$171,106,255

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Louisville					
Water Revenue	11/01/1973	ISSUE ID: 2656 \$45,000,000	0.00	Bond 11/01/2013	\$19,650,000
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4739 \$166,666	13.88	Bond 01/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4740 \$166,667	13.88	Bond 02/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4741 \$166,667	13.88	Bond 03/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4742 \$166,667	13.88	Bond 04/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4743 \$166,666	13.88	Bond 05/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4744 \$166,667	13.88	Bond 06/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4745 \$166,667	13.88	Bond 07/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4746 \$166,667	13.88	Bond 08/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4747 \$166,666	13.88	Bond 09/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4748 \$166,667	13.88	Bond 10/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4749 \$166,667	13.88	Bond 11/01/2012	\$17,244
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4750 \$166,666	13.88	Bond 12/01/2012	\$17,244
Hospital Revenue	08/01/1983	ISSUE ID: 5113 \$28,570,000	0.00	Bond 07/01/2013	\$19,085,000
Industrial Facility Industrial Revenue	12/30/1983	ISSUE ID: 5212 \$2,000,000	0.00	Bond 12/01/2013	\$2,000,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 5278 \$3,700,000	0.00	Bond 12/01/2013	\$3,700,000
Residential Revenue	11/08/1984	ISSUE ID: 5490 \$7,543,228	10.78	Bond 07/30/2016	\$247,937
Residential Revenue	11/08/1984	ISSUE ID: 5491 \$7,456,772	10.78	Bond 01/01/2016	\$210,992
Industrial Facility Industrial Revenue	08/16/1985	ISSUE ID: 5698 \$2,500,000	0.00	Bond 08/01/2010	\$51,888

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5995 \$800,000	0.00	Bond 01/01/2011	\$800,000
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6768 \$16,000,000	0.00	Bond 11/01/2021	\$16,000,000
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6769 \$4,000,000	0.00	Bond 11/01/2021	\$4,000,000
Industrial Facility Industrial Revenue	05/30/1991	ISSUE ID: 7025 \$1,800,000	0.00	Bond 03/01/2021	\$1,800,000
Hospital Revenue	12/17/1991	ISSUE ID: 8140 \$48,025,000	6.70	Bond 10/01/2014	\$17,000,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8851 \$1,965,000	0.00	Bond 01/01/2013	\$440,000
Public Project Revenue	08/06/1993	ISSUE ID: 8852 \$4,275,000	0.00	Bond 07/01/2011	\$4,275,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9272 \$655,000	0.00	Bond 02/15/2024	\$485,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9273 \$690,000	0.00	Bond 08/15/2024	\$525,000
Public Project Public Corporation	03/01/1998	ISSUE ID: 10351 \$13,090,000	0.00	Bond 12/01/2022	\$8,485,000
Airport General Obligation	12/01/1998	ISSUE ID: 10545 \$25,650,000	0.00	Bond 12/01/2018	\$14,245,000
Recreational Facilities Public Corporation	10/01/1998	ISSUE ID: 10552 \$23,200,000	0.00	Bond 12/01/2018	\$13,695,000
Housing and Urban Development Refunding	08/01/1999	ISSUE ID: 10972 \$3,270,000		Bond 07/01/2029	\$3,270,000
Refinancing Revenue	03/01/2001	ISSUE ID: 11291 \$60,300,000		Bond 11/15/2014	\$26,595,000
Health Care Facility Revenue	12/22/2000	ISSUE ID: 11292 \$5,125,000	6.65	Bond 12/20/2030	\$4,590,000
Health Care Facility Revenue	01/03/2001	ISSUE ID: 11294 \$670,000	7.00	Bond 12/20/2030	\$670,000
Improvement Project General Obligation	12/12/2001	ISSUE ID: 11629 \$13,490,000		Bond 11/01/2021	\$9,405,000
Industrial Facility Industrial Revenue	12/26/2001	ISSUE ID: 11685 \$85,000,000	7.75	Bond 12/01/2031	\$85,000,000
Lease Purchase Industrial Revenue	07/12/2002	ISSUE ID: 11842 \$250,000,000		Bond 12/31/2032	\$250,000,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11990 \$38,900,000		Bond 10/01/2023	\$30,290,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11991 \$8,550,000		Bond 10/01/2023	\$6,820,000
Parking Facilities Revenue	12/20/2002	ISSUE ID: 12028 \$19,460,000		Bond 06/01/2032	\$17,470,000
Improvement Project Industrial Revenue	12/31/2002	ISSUE ID: 12032 \$153,000,000	7.00	Bond 12/31/2032	\$153,000,000
Pollution Control Revenue	11/20/2003	ISSUE ID: 12268 \$128,000		Bond 10/01/2033	\$128,000,000
Health Care Facility Revenue	06/23/2004	ISSUE ID: 12371 \$63,000,000		Bond 03/01/2034	\$57,160,000
TOTAL City of Louisville					\$899,138,257
City of Lyndon					
Public Project Revenue	11/20/1998	ISSUE ID: 10555 \$3,500,000	0.00	Bond 12/01/2010	\$1,472,917
Multiple Purposes Revenue	12/10/2007	ISSUE ID: 13754 \$12,000,000		Bond 12/01/2017	\$11,436,062
TOTAL City of Lyndon					\$12,908,979
City of Middletown					
Multi-Family Housing Revenue	02/01/1985	ISSUE ID: 5659 \$8,785,000	0.00	Bond 02/01/2014	\$3,705,000
Educational Development Revenue	12/01/1998	ISSUE ID: 10547 \$4,500,000	0.00	Bond 12/01/2018	\$4,500,000
Educational Development Refunding Revenue	02/10/2005	ISSUE ID: 12814 \$20,625,000		Bond 07/01/2034	\$16,425,000
Health Care Facility Revenue N/A	02/28/2007	ISSUE ID: 13377 \$546,000	5.43	Bond 03/01/2027	\$492,308
TOTAL City of Middletown					\$25,122,308
City of Minor Lane Heights					
Recreational Facilities Revenue	12/19/2003	ISSUE ID: 12272 \$925,000	4.25	Bond 12/31/2023	\$925,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12534 \$11,000,000		Bond 09/01/2033	\$11,000,000
Multi-Family Housing Revenue	07/11/2005	ISSUE ID: 12772 \$12,500,000		Bond 09/01/2038	\$12,500,000
Recreational Facilities Revenue	06/29/2005	ISSUE ID: 12811 \$4,050,000		Bond 08/13/2010	\$3,589,617
TOTAL City of Minor Lane Heights					\$28,014,617

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Poplar Hills					
Multi-Family Housing Revenue	10/27/2004	ISSUE ID: 12518 \$13,177,046		Bond 05/01/2021	\$13,177,046
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13581 \$700,000		Bond 12/01/2011	\$219,621
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13582 \$846,993		Bond 10/01/2034	\$846,993
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13583 \$315,524		Bond 10/01/2034	\$315,524
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13584 \$113,940		Bond 10/01/2034	\$113,940
TOTAL City of Poplar Hills					\$14,673,124
City of Rolling Fields					
Equipment Revenue	04/01/2006	ISSUE ID: 13080 \$3,800	4.98	Bond 05/01/2016	\$3,800,000
TOTAL City of Rolling Fields					\$3,800,000
City of Saint Matthews					
Health Department/Center Revenue	09/12/1996	ISSUE ID: 10109 \$2,725,000	6.18	Bond 09/01/2011	\$335,000
Industrial Facility Industrial Revenue	07/24/1998	ISSUE ID: 10481 \$5,000,000	5.40	Bond 08/01/2013	\$3,760,585
Building Revenue	12/19/2002	ISSUE ID: 12016 \$1,800,000		Bond 12/01/2022	\$1,800,000
Refinancing Revenue	11/01/2004	ISSUE ID: 12481 \$8,795,000		Bond 11/01/2011	\$8,795,000
Recreational Facilities Refunding Revenue	12/28/2004	ISSUE ID: 12678 \$6,300,000		Bond 01/01/2020	\$6,300,000
Equipment Revenue	12/14/2005	ISSUE ID: 12972 \$2,300,000	5.00	Bond 12/01/2015	\$1,796,676
TOTAL City of Saint Matthews					\$22,787,261
City of Seneca Gardens					
Improvement Project Industrial Revenue	09/09/2005	ISSUE ID: 12915 \$5,145,000	3.00	Bond 09/01/2025	\$4,480,000
TOTAL City of Seneca Gardens					\$4,480,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Shively					
Refinancing Revenue	09/27/2004	ISSUE ID: 12466 \$2,300,000	4.31	Bond 11/01/2014	\$1,596,378
Refinancing Revenue	08/07/2003	ISSUE ID: 12519 \$7,500,000		Bond 10/01/2018	\$7,500,000
Property Acquisition/Improvement Industrial Revenue	12/01/2004	ISSUE ID: 12753 \$1,720,000	3.85	Bond 01/01/2015	\$871,439
Electric Industrial Revenue	12/01/2004	ISSUE ID: 12754 \$650,000	3.51	Bond 01/01/2012	\$161,548
Educational Development Industrial Revenue	02/25/2005	ISSUE ID: 12755 \$1,977,000	3.78	Bond 02/25/2015	\$1,016,702
Building Revenue	10/16/2006	ISSUE ID: 13226 \$1,500,000		Bond 11/01/2016	\$1,331,356
Building Revenue	10/31/2006	ISSUE ID: 13231 \$1,250,000		Bond 11/01/2012	\$1,027,778
Property Acquisition/Improvement Revenue	12/18/2006	ISSUE ID: 13279 \$992,000	4.75	Bond 01/01/2017	\$908,070
Educational Development Revenue	10/01/2005	ISSUE ID: 13576 \$1,025,000	4.61	Bond 10/01/2022	\$1,025,000
Multi-Family Housing Industrial Revenue	07/14/2005	ISSUE ID: 13589 \$4,500,000		Bond 09/01/2025	\$4,500,000
Building Industrial Revenue	05/01/2008	ISSUE ID: 13821 \$2,000,000		Bond 05/01/2028	\$1,900,000
Multiple Purposes Revenue N/A	04/20/2011	ISSUE ID: 14597 \$7,100,000		Bond 05/01/2031	\$7,100,000
Fire Station Improvements Renewable	11/10/1998	ISSUE ID: 10563 \$1,500,000	5.70	Lease 11/10/2018	\$843,964
TOTAL City of Shively					\$29,782,235
City of Springlee					
Youth Facility Industrial Revenue	09/16/1999	ISSUE ID: 10970 \$3,000,000		Bond 09/01/2014	\$3,000,000
TOTAL City of Springlee					\$3,000,000
City of Strathmoor Village					
College Project Industrial Revenue	04/28/2000	ISSUE ID: 10967 \$2,425,000		Bond 05/01/2020	\$2,425,000
TOTAL City of Strathmoor Village					\$2,425,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of West Buechel					
Industrial Facility Industrial Revenue	06/24/2004	ISSUE ID: 12771 \$9,000,000		Bond 06/01/2024	\$9,000,000
Refinancing Refunding Revenue N/A	09/01/2010	ISSUE ID: 14439 \$4,060,000		Bond 06/01/2024	\$4,060,000
Multiple Purposes General Obligation	07/14/2005	ISSUE ID: 12848 \$280,000	3.00	Lease 07/11/2020	\$205,193
TOTAL City of West Buechel					\$13,265,193
Fern Creek Fire Protection District					
Fire Protection Revenue	03/20/1985	ISSUE ID: 5551 \$529,000	5.00	Bond 01/01/2013	\$94,000
Fire Station Improvements Public Corporation	10/01/1995	ISSUE ID: 9562 \$1,665,000	0.00	Bond 01/01/2014	\$475,000
Refinancing General Obligation	11/03/2004	ISSUE ID: 12614 \$1,075,000		Lease 01/01/2014	\$470,000
Equipment General Obligation	04/21/2008	ISSUE ID: 13819 \$850,000		Lease 07/20/2018	\$705,000
TOTAL Fern Creek Fire Protection District					\$1,744,000
Harrods Creek Fire Protection District					
Fire Protection General Obligation	12/15/2002	ISSUE ID: 12007 \$682,630	4.07	Lease 12/15/2011	\$126,950
TOTAL Harrods Creek Fire Protection District					\$126,950
Highview Fire Protection District					
Fire Station General Obligation	05/28/2008	ISSUE ID: 13846 \$1,650,000	4.43	Lease 03/31/2011	\$1,320,000
Fire Station N/A General Obligation	03/31/2011	ISSUE ID: 14605 \$594,000	3.71	Lease 04/01/2021	\$594,000
TOTAL Highview Fire Protection District					\$1,914,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson County					
Pollution Control Revenue	03/01/1982	ISSUE ID: 4126 \$22,500,000	0.00	Bond 03/30/2012	\$22,500,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4374 \$1,300,000	0.00	Bond 07/01/2012	\$1,300,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4395 \$9,500,000	0.00	Bond 07/01/2012	\$9,500,000
Residential Revenue	09/29/1982	ISSUE ID: 4569 \$22,370,000	0.00	Bond 09/01/2012	\$8,105,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4818 \$225,000	0.00	Bond 06/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4819 \$225,000	0.00	Bond 07/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4820 \$225,000	0.00	Bond 08/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4821 \$225,000	0.00	Bond 09/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4822 \$225,000	0.00	Bond 10/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4823 \$225,000	0.00	Bond 11/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4824 \$225,000	0.00	Bond 12/30/2013	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4825 \$225,000	0.00	Bond 01/30/2014	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4826 \$225,000	0.00	Bond 02/28/2014	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4827 \$225,000	0.00	Bond 03/30/2014	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4828 \$225,000	0.00	Bond 04/30/2014	\$30,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4829 \$225,000	0.00	Bond 05/30/2014	\$30,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4897 \$21,230,000	0.00	Bond 05/01/2014	\$4,810,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4898 \$20,570,000	0.00	Bond 11/01/2013	\$4,120,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4899 \$600,000	0.00	Bond 05/01/2014	\$180,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4900 \$560,000	0.00	Bond 11/01/2013	\$215,000
Senior Citizens Housing Revenue	04/01/1983	ISSUE ID: 4925 \$22,650,000	0.00	Bond 04/01/2013	\$14,400,000
Industrial Facility Industrial Revenue	12/18/1984	ISSUE ID: 5406 \$7,500,000	0.00	Bond 12/01/2014	\$7,500,000
Hospital Revenue	10/01/1984	ISSUE ID: 5501 \$59,460,000	0.00	Bond 10/01/2014	\$23,585,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5504 \$9,770,000	10.75	Bond 05/01/2014	\$3,405,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5505 \$10,230,000	0.00	Bond 11/01/2014	\$4,285,000
Pollution Control Revenue	07/01/1985	ISSUE ID: 5734 \$65,000,000	0.00	Bond 07/30/2015	\$40,000,000
Industrial Facility Industrial Revenue	12/19/1985	ISSUE ID: 5800 \$3,668,000	0.00	Bond 07/01/2010	\$326,000
Industrial Facility Industrial Revenue	12/19/1985	ISSUE ID: 5801 \$4,692,000	0.00	Bond 01/01/2011	\$1,079,000
Multi-Family Housing Revenue	12/26/1985	ISSUE ID: 5802 \$2,550,000	0.00	Bond 12/01/2010	\$2,550,000
Multi-Family Housing Revenue	12/23/1985	ISSUE ID: 5806 \$1,635,000	0.00	Bond 12/01/2010	\$1,635,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5812 \$6,048,200	0.00	Bond 12/30/2015	\$479,376
Capital Projects Public Corporation	12/01/1985	ISSUE ID: 5813 \$44,959,886	0.00	Bond 08/15/2014	\$12,721,292
Residential Revenue	10/01/1985	ISSUE ID: 5875 \$4,330,000	0.00	Bond 10/30/2015	\$2,065,890
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5918 \$9,500,000	8.25	Bond 01/01/2025	\$9,500,000
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5919 \$9,350,000	8.25	Bond 01/01/2025	\$9,350,000
Public Project Public Corporation	07/01/1986	ISSUE ID: 5976 \$10,925,000	0.00	Bond 01/01/2016	\$5,435,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6056 \$3,645,000	0.00	Bond 12/01/2016	\$2,415,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6057 \$450,000	0.00	Bond 12/01/2016	\$175,000
Industrial Facility Industrial Revenue	12/19/1986	ISSUE ID: 6063 \$3,000,000	0.00	Bond 12/30/2016	\$3,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hospital Revenue	06/01/1987	ISSUE ID: 6163 \$78,695,000	0.00	Bond 10/01/2014	\$27,855,000
Residential Revenue	09/01/1988	ISSUE ID: 6437 \$22,370,000	0.00	Bond 09/01/2017	\$17,530,000
Capital Projects Public Corporation	09/01/1988	ISSUE ID: 6438 \$25,000,000	0.00	Bond 09/01/2018	\$25,000,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6482 \$3,595,000	8.00	Bond 11/01/2026	\$2,950,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6483 \$3,130,000	8.00	Bond 05/01/2026	\$2,365,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6552 \$500,000	0.00	Bond 09/01/2015	\$500,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6553 \$3,070,000	0.00	Bond 09/01/2016	\$1,515,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6554 \$2,930,000	0.00	Bond 03/01/2016	\$1,290,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6555 \$11,460,000	0.00	Bond 09/01/2015	\$5,710,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6556 \$12,325,000	0.00	Bond 03/01/2015	\$5,080,000
Capital Projects Public Corporation	10/19/1989	ISSUE ID: 6765 \$10,724,339	0.00	Bond 08/01/2019	\$10,724,339
Pollution Control Revenue	06/15/1990	ISSUE ID: 6790 \$25,000,000	0.00	Bond 06/30/2015	\$25,000,000
Industrial Facility Industrial Revenue	06/29/1990	ISSUE ID: 6796 \$2,000,000	0.00	Bond 07/01/2010	\$2,000,000
Capital Projects Public Corporation	08/22/1989	ISSUE ID: 8009 \$39,254,005	0.00	Bond 08/01/2011	\$39,254,005
Industrial Facility Industrial Revenue	12/17/1991	ISSUE ID: 8121 \$1,500,000	0.00	Bond 12/01/2014	\$1,500,000
Hospital Revenue	05/01/1992	ISSUE ID: 8216 \$83,400,000	0.00	Bond 10/01/2014	\$43,000,000
Hospital Revenue	06/01/1992	ISSUE ID: 8286 \$70,000,000	0.00	Bond 05/01/2022	\$43,955,000
Public Project Public Corporation	01/01/1993	ISSUE ID: 8482 \$41,764,083	0.00	Bond 08/15/2017	\$13,045,662
Nursing Home Revenue	01/15/1994	ISSUE ID: 8783 \$14,285,000	0.00	Bond 11/15/2018	\$7,520,000
Pollution Control Revenue	10/15/1993	ISSUE ID: 8835 \$26,000,000	0.00	Bond 10/30/2020	\$26,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Revenue	08/31/1993	ISSUE ID: 8837 \$102,000,000	0.00	Bond 08/30/2019	\$102,000,000
Industrial Facility Industrial Revenue	07/07/1994	ISSUE ID: 8989 \$5,000,000	0.00	Bond 06/01/2019	\$5,000,000
Capital Projects Public Corporation	04/01/1995	ISSUE ID: 9346 \$5,190,000	0.00	Bond 04/01/2015	\$1,825,000
Multi-Family Housing Revenue	07/01/1995	ISSUE ID: 9437 \$8,975,000	0.00	Bond 11/15/2011	\$6,985,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9599 \$815,000	0.00	Bond 05/01/2025	\$700,000
Health Department/Center Revenue	12/01/1993	ISSUE ID: 9601 \$1,625,000	0.00	Bond 12/01/2013	\$490,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9604 \$8,900,000	5.88	Bond 06/01/2023	\$8,900,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9606 \$8,200,000	5.75	Bond 06/01/2023	\$8,200,000
Industrial Facility Industrial Revenue	04/18/1996	ISSUE ID: 9651 \$3,000,000	0.00	Bond 04/01/2016	\$3,000,000
Capital Projects Public Corporation	04/01/1996	ISSUE ID: 9655 \$26,450,000	0.00	Bond 04/01/2016	\$10,910,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9698 \$3,500,000	0.00	Bond 04/01/2016	\$3,500,000
Industrial Facility Industrial Revenue	05/14/1996	ISSUE ID: 9703 \$1,600,000	6.25	Bond 07/01/2011	\$230,000
Industrial Facility Industrial Revenue	05/15/1996	ISSUE ID: 9716 \$1,250,000	0.00	Bond 10/01/2011	\$130,000
Industrial Facility Industrial Revenue	03/25/1997	ISSUE ID: 9875 \$1,250,000	0.00	Bond 03/01/2017	\$1,250,000
Industrial Facility Industrial Revenue	05/22/1997	ISSUE ID: 9991 \$2,500,000	0.00	Bond 05/01/2017	\$2,500,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 9992 \$1,700,000	0.00	Bond 06/01/2012	\$1,700,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10037 \$22,500,000	0.00	Bond 09/30/2026	\$22,500,000
Multi-Family Housing Revenue	12/20/1996	ISSUE ID: 10039 \$9,100,000	0.00	Bond 12/01/2026	\$9,100,000
Industrial Facility Industrial Revenue	09/12/1996	ISSUE ID: 10040 \$4,500,000	0.00	Bond 12/01/2011	\$4,500,000
Hospital Revenue	10/01/1996	ISSUE ID: 10041 \$60,000,000	0.00	Bond 01/01/2026	\$47,070,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10042 \$6,835,000	0.00	Bond 01/01/2011	\$6,835,000
Industrial Facility Industrial Revenue	06/28/1996	ISSUE ID: 10044 \$1,595,000	0.00	Bond 06/01/2011	\$140,000
Governmental Project Revenue	03/01/1997	ISSUE ID: 10153 \$18,500,000	0.00	Bond 03/01/2018	\$9,600,000
Capital Projects Public Corporation	06/01/1997	ISSUE ID: 10156 \$66,000,000	0.00	Bond 06/01/2028	\$50,685,000
Industrial Facility Industrial Revenue	12/09/1997	ISSUE ID: 10190 \$7,500,000	0.00	Bond 12/01/2017	\$7,500,000
Hospital Revenue	09/15/1997	ISSUE ID: 10226 \$220,000,000	0.00	Bond 10/01/2027	\$196,205,000
Hospital Revenue	07/22/1997	ISSUE ID: 10227 \$87,115,000	0.00	Bond 07/01/2022	\$58,790,000
Pollution Control Revenue	11/13/1997	ISSUE ID: 10228 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Industrial Facility Industrial Revenue	06/18/1998	ISSUE ID: 10415 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10426 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/24/1998	ISSUE ID: 10427 \$6,500,000	0.00	Bond 06/01/2018	\$6,500,000
Airport General Obligation	12/01/1998	ISSUE ID: 10544 \$28,650,000	0.00	Bond 12/01/2018	\$15,845,000
Industrial Facility Industrial Revenue	12/01/1998	ISSUE ID: 10546 \$5,000,000	0.00	Bond 12/01/2018	\$5,000,000
Hospital Revenue	10/01/1998	ISSUE ID: 10548 \$125,000,000	0.00	Bond 10/01/2028	\$88,675,000
Hospital Revenue	10/01/1998	ISSUE ID: 10549 \$100,000,000	0.00	Bond 10/01/2028	\$100,000,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10550 \$10,920,000	0.00	Bond 08/20/2034	\$10,920,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10551 \$1,775,000	6.00	Bond 08/20/2011	\$1,775,000
Multi-Family Housing Revenue	10/28/1998	ISSUE ID: 10553 \$8,976,000	0.00	Bond 12/01/2027	\$8,976,000
College Project Revenue	05/01/1999	ISSUE ID: 10762 \$15,370,000	0.00	Bond 05/01/2029	\$12,320,000
College Project Revenue	11/09/1999	ISSUE ID: 10975 \$21,330,000		Bond 09/01/2029	\$19,075,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Revenue	05/19/2000	ISSUE ID: 10979 \$25,000,000		Bond 05/01/2027	\$25,000,000
Economic Development Refunding	12/01/1999	ISSUE ID: 10987 \$2,550,000		Bond 12/01/2016	\$1,545,000
Improvement Project General Obligation	11/01/1999	ISSUE ID: 10990 \$6,790,000		Bond 04/01/2020	\$1,405,000
Refinancing General Obligation	11/01/1999	ISSUE ID: 10991 \$15,265,000		Bond 05/15/2016	\$7,055,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11098 \$2,595,000		Bond 05/15/2016	\$1,250,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11099 \$50,095,767		Bond 08/15/2014	\$12,956,507
Public Project General Obligation	11/01/1999	ISSUE ID: 11169 \$8,800,000		Bond 04/01/2020	\$5,510,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11170 \$6,790,000		Bond 04/01/2020	\$1,405,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11171 \$15,265,000		Bond 05/15/2016	\$7,055,000
Residential Revenue	10/01/1999	ISSUE ID: 11178 \$20,000,000		Bond 10/01/2019	\$20,000,000
Care for Elderly Facility Industrial Revenue	01/31/2001	ISSUE ID: 11217 \$7,565,000		Bond 05/15/2030	\$7,565,000
Health Care Facility Revenue	12/15/2000	ISSUE ID: 11296 \$12,565,000		Bond 12/01/2025	\$12,565,000
Student Housing/Center Revenue	06/01/2001	ISSUE ID: 11468 \$24,080,000		Bond 09/01/2029	\$21,760,000
Solid Waste Revenue	09/11/2001	ISSUE ID: 11561 \$10,104,000		Bond 09/01/2027	\$10,104,000
Industrial Facility Industrial Revenue	08/30/2001	ISSUE ID: 11575 \$3,900,000		Bond 08/01/2021	\$3,900,000
Industrial Facility Industrial Revenue	05/25/2001	ISSUE ID: 11576 \$4,250,000	7.90	Bond 06/01/2021	\$3,118,846
Building Industrial Revenue	11/30/2001	ISSUE ID: 11625 \$2,500,000		Bond 11/30/2011	\$426,778
Housing Facilities Revenue	05/23/2002	ISSUE ID: 11769 \$11,500,000		Bond 10/01/2035	\$11,500,000
Refinancing Industrial Revenue	06/01/2002	ISSUE ID: 11784 \$2,680,000		Bond 03/01/2018	\$2,680,000
Multi-Family Housing Refunding Revenue	06/27/2002	ISSUE ID: 11810 \$9,100,000		Bond 06/01/2032	\$9,100,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Schools-Advanced Refunding Industrial Revenue	06/19/2002	ISSUE ID: 11812 \$10,000,000		Bond 06/01/2032	\$10,000,000
Schools-Advanced Refunding Refunding Revenue	06/28/2002	ISSUE ID: 11815 \$35,095,000		Bond 01/01/2022	\$32,610,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11817 \$22,500,000		Bond 09/01/2026	\$22,500,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11818 \$35,000,000		Bond 11/01/2027	\$35,000,000
Medical Center Refunding Revenue	05/29/2002	ISSUE ID: 11829 \$18,000,000		Bond 05/01/2022	\$9,245,000
Student Housing/Center Industrial Revenue	07/11/2002	ISSUE ID: 11844 \$14,135,000		Bond 07/01/2032	\$13,635,000
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11853 \$2,135,000		Bond 08/20/2032	\$2,135,000
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11854 \$665,000		Bond 08/20/2032	\$665,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11864 \$50,000,000		Bond 03/01/2032	\$44,275,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11868 \$50,000,000		Bond 03/01/2032	\$44,275,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11869 \$50,000,000		Bond 03/01/2032	\$44,350,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11870 \$40,000,000		Bond 03/01/2032	\$35,400,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11873 \$40,000,000		Bond 03/01/2032	\$35,400,000
Refinancing General Obligation	01/15/2001	ISSUE ID: 11904 \$36,900,000		Bond 08/15/2011	\$8,395,000
Refinancing General Obligation	01/15/2001	ISSUE ID: 11905 \$2,885,000		Bond 08/15/2010	\$360,000
Refinancing General Obligation	07/01/2002	ISSUE ID: 11951 \$33,755,000		Bond 04/01/2020	\$17,660,000
Industrial Facility Industrial Revenue	10/18/2002	ISSUE ID: 11965 \$4,000,000		Bond 09/01/2022	\$4,000,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12009 \$8,900,000		Bond 12/15/2031	\$8,900,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12011 \$8,200,000		Bond 12/15/2031	\$8,200,000
Building Revenue	02/10/2004	ISSUE ID: 12301 \$30,570,000		Bond 01/01/2024	\$23,665,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project Revenue	04/01/2004	ISSUE ID: 12416 \$40,345,000		Bond 11/01/2016	\$22,935,000
Schools Revenue	09/28/2004	ISSUE ID: 12446 \$20,635,000		Bond 09/01/2024	\$18,900,000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12520 \$1,595,000		Bond 07/01/2011	\$1,595,000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12521 \$2,680,000		Bond 01/01/2019	\$2,680,000
Medical Center Revenue	12/19/2003	ISSUE ID: 12576 \$4,500,000		Bond 06/01/2023	\$3,630,000
Schools Revenue	07/05/2005	ISSUE ID: 12809 \$21,155,000		Bond 06/01/2025	\$20,830,000
Schools Revenue	12/28/2006	ISSUE ID: 13312 \$20,000,000		Bond 12/01/2026	\$19,970,000
Improvement Project Revenue	12/28/2006	ISSUE ID: 13313 \$46,995,000		Bond 09/01/2020	\$38,700,000
Refinancing Refunding Revenue	03/22/2007	ISSUE ID: 13364 \$58,855,000		Bond 06/01/2028	\$54,745,000
Schools Revenue	07/12/2007	ISSUE ID: 13478 \$19,970,000		Bond 06/01/2027	\$19,670,000
Airport Revenue	07/29/2008	ISSUE ID: 13896 \$37,610,000		Bond 07/01/2038	\$35,035,000
Schools Revenue	09/25/2008	ISSUE ID: 13963 \$9,905,000		Bond 09/01/2028	\$9,540,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14199 \$39,580,000		Bond 02/01/2019	\$36,105,000
Refinancing Refunding Revenue N/A	10/13/2009	ISSUE ID: 14221 \$32,515,000	5.25	Bond 01/20/2019	\$32,515,000
Refinancing Refunding Revenue N/A	02/23/2010	ISSUE ID: 14334 \$22,020,000		Bond 10/01/2029	\$22,020,000
Refinancing Refunding Revenue N/A	03/17/2010	ISSUE ID: 14347 \$13,705,000		Bond 04/01/2021	\$13,705,000
Improvement Project Revenue N/A	06/07/2011	ISSUE ID: 14636 \$30,352,000	4.65	Bond 06/01/2026	\$30,352,000
Building Renewable	02/03/1992	ISSUE ID: 8116 \$3,705,000	0.00	Lease 02/01/2012	\$630,000
Schools-Advanced Refunding Renewable	02/01/1998	ISSUE ID: 10276 \$1,295,674	0.00	Lease 02/01/2018	\$657,959

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Miscellaneous Equipment		ISSUE ID: 10384		Lease	
Renewable	09/01/1997	\$944,652	6.20	09/01/2012	\$202,649
Vehicles		ISSUE ID: 12100		Lease	
General Obligation	01/20/2003	\$705,901	3.97	02/20/2013	\$160,901
Multiple Purposes		ISSUE ID: 14289		Lease	
N/A	01/27/2010	\$1,590,000		12/01/2015	\$1,590,000
General Obligation					\$1,590,000
TOTAL Jefferson County					\$2,333,853,704
Jefferson County School District					
Refinancing		ISSUE ID: 14461		Bond	
Refunding	09/22/2010	\$16,170,000		06/01/2022	\$16,170,000
N/A					
School Buildings		ISSUE ID: 14838		Bond	
Revenue	11/09/2010	\$27,483,000	5.13	11/01/2029	\$27,483,000
N/A					\$27,483,000
TOTAL Jefferson County School District					\$43,653,000
Jeffersontown Fire Protection District					
Fire Station Improvements		ISSUE ID: 10523		Lease	
Renewable	01/19/1999	\$3,000,000	0.00	02/15/2018	\$1,395,000
Fire Station		ISSUE ID: 10947		Lease	
Renewable	01/19/1999	\$3,500,000		01/15/2019	\$1,660,000
		ISSUE ID: 14820		Lease	
N/A	08/25/2010	\$1,840,000		01/01/2017	\$1,605,000
General Obligation					\$1,605,000
TOTAL Jeffersontown Fire Protection District					\$4,660,000
Lake Dreamland Fire Protection District					
Fire Equipment		ISSUE ID: 10971		Bond	
General Obligation	10/01/1999	\$1,050,000		02/01/2011	\$110,000
TOTAL Lake Dreamland Fire Protection District					\$110,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville - Jefferson County Metropolitan Sewer District					
Sewer Revenue	12/01/1999	ISSUE ID: 10977 \$300,000,000		Bond 05/15/2033	\$281,900,000
Sewer Revenue	11/07/2001	ISSUE ID: 11604 \$300,000,000	5.50	Bond 05/15/2036	\$289,990,000
Sewer Revenue	01/15/2004	ISSUE ID: 12300 \$100,000,000	5.00	Bond 05/15/2038	\$100,000,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12546 \$100,000,000		Bond 05/15/2023	\$74,190,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12547 \$91,000,000		Bond 05/15/2023	\$67,510,000
Sewer and Gas Revenue	05/11/2005	ISSUE ID: 12778 \$64,740,000		Bond 05/15/2026	\$58,470,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13094 \$282,165,000		Bond 05/15/2033	\$282,165,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13096 \$171,405,000		Bond 05/15/2023	\$171,405,000
Sewer Revenue N/A	05/01/2006	ISSUE ID: 13152 \$100,000,000		Bond 05/15/2038	\$94,965,000
Refinancing Revenue	11/15/2007	ISSUE ID: 13753 \$61,125,000		Bond 05/15/2025	\$56,185,000
Improvement Project Revenue	06/04/2008	ISSUE ID: 13873 \$105,000,000		Bond 05/15/2038	\$104,265,000
Sewer Revenue N/A	06/04/2009	ISSUE ID: 14148 \$76,275,000	5.00	Bond 05/15/2022	\$72,020,000
Sewer Revenue N/A	11/24/2009	ISSUE ID: 14243 \$180,000,000	5.99	Bond 05/15/2040	\$180,000,000
Improvement Project Revenue N/A	11/30/2010	ISSUE ID: 14553 \$330,000,000	6.25	Bond 05/15/2043	\$330,000,000
TOTAL	Louisville - Jefferson County Metropolitan Sewer District				\$2,163,065,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville Parking Authority of River City					
Parking Facilities Revenue	07/01/1970	ISSUE ID: 2366 \$10,000,000	0.00	Bond 07/01/2010	\$670,000
Parking Facilities Revenue	07/01/1977	ISSUE ID: 3147 \$14,070,000	5.75	Bond 07/01/2010	\$945,000
Parking Facilities Revenue	04/01/1980	ISSUE ID: 3516 \$4,300,000	9.00	Bond 07/01/2010	\$365,000
Parking Facilities Revenue	06/01/1981	ISSUE ID: 3671 \$6,500,000	7.50	Bond 07/01/2011	\$1,005,000
Parking Facilities Revenue	04/01/1983	ISSUE ID: 5002 \$3,100,000	0.00	Bond 07/01/2013	\$1,095,000
Parking Facilities Revenue	07/01/1984	ISSUE ID: 5376 \$3,500,000	0.00	Bond 07/01/2013	\$1,690,000
Parking Facilities Revenue	08/01/1991	ISSUE ID: 8142 \$13,000,000	0.00	Bond 12/01/2020	\$7,925,000
Parking Facilities Revenue	07/01/1997	ISSUE ID: 10247 \$30,900,000	0.00	Bond 12/01/2021	\$16,690,000
Refinancing Revenue	04/01/2001	ISSUE ID: 11290 \$12,860,000		Bond 12/01/2015	\$5,845,000
TOTAL Louisville Parking Authority of River City					\$36,230,000
Louisville Water Company					
Water Revenue	08/01/1992	ISSUE ID: 8488 \$74,835,000	0.00	Bond 11/15/2014	\$27,360,000
Water Refunding Revenue	03/01/2001	ISSUE ID: 11911 \$60,300,000		Bond 11/15/2014	\$26,595,000
Water Revenue	09/01/2000	ISSUE ID: 12531 \$78,500,000		Bond 12/31/2014	\$26,166,667
TOTAL Louisville Water Company					\$80,121,667

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville/Jefferson County Air Board					
Airport Revenue	04/01/1983	ISSUE ID: 4924 \$27,200,000	0.00	Bond 07/01/2013	\$8,765,000
Airport Revenue	05/01/1987	ISSUE ID: 6160 \$47,440,000	0.00	Bond 07/01/2017	\$22,710,000
Airport Revenue	08/01/1993	ISSUE ID: 8853 \$24,445,000	0.00	Bond 07/01/2013	\$7,125,000
Airport Revenue	08/01/1992	ISSUE ID: 8854 \$8,635,000	0.00	Bond 07/01/2023	\$6,025,000
Airport Revenue	08/01/1992	ISSUE ID: 8855 \$206,010,000	0.00	Bond 07/01/2023	\$98,910,000
Airport Revenue	11/01/1995	ISSUE ID: 9511 \$53,455,000	0.00	Bond 07/01/2025	\$39,345,000
Airport Revenue	04/01/1997	ISSUE ID: 9877 \$44,760,000	0.00	Bond 07/01/2017	\$24,300,000
Airport Revenue	03/01/1998	ISSUE ID: 10349 \$11,365,000	0.00	Bond 07/01/2025	\$8,300,000
Public Project Revenue	03/10/1999	ISSUE ID: 10639 \$148,800,000	0.00	Bond 01/01/2029	\$148,800,000
Industrial Facility Revenue	05/01/1999	ISSUE ID: 10763 \$15,500,000	0.00	Bond 03/01/2019	\$11,785,000
Airport Industrial Revenue	11/21/2006	ISSUE ID: 13251 \$42,600,000		Bond 11/01/2036	\$42,600,000
TOTAL Louisville/Jefferson County Air Board					\$418,665,000
Louisville/Jefferson County Visitors and Conventio					
Property Acquisition/Improvermer Revenue	12/01/1995	ISSUE ID: 9576 \$25,755,000	0.00	Bond 07/01/2024	\$17,960,000
Property Acquisition/Improvermer Revenue	12/01/1995	ISSUE ID: 9577 \$5,337,124	6.00	Bond 12/01/2025	\$5,337,124
Property Acquisition/Improvermer Revenue	02/01/1996	ISSUE ID: 9583 \$6,370,000	0.00	Bond 07/01/2024	\$4,785,000
Public Project Public Corporation	06/01/1997	ISSUE ID: 10256 \$7,754,890	7.50	Bond 12/01/2025	\$7,754,890
Refinancing Revenue	03/01/2001	ISSUE ID: 11324 \$4,630,000		Bond 07/01/2022	\$3,400,000
TOTAL Louisville/Jefferson County Visitors and Conventio					\$39,237,014

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville-Jefferson County Metro Government					
Building Industrial Revenue	07/24/2003	ISSUE ID: 12542 \$1,280,000		Bond 07/01/2023	\$930,000
Refinancing Refunding Revenue	12/17/2003	ISSUE ID: 12581 \$12,975,000		Bond 01/01/2034	\$12,975,000
Refinancing Refunding Revenue	04/13/2005	ISSUE ID: 12745 \$40,000,000		Bond 02/01/2035	\$40,000,000
Industrial Facility Industrial Revenue	12/01/2004	ISSUE ID: 12756 \$22,000,000		Bond 07/01/2019	\$22,000,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12815 \$23,840,000		Bond 11/01/2024	\$19,610,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12816 \$5,655,000		Bond 11/01/2024	\$4,650,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12884 \$13,910,000		Bond 06/01/2035	\$13,910,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12885 \$2,115,000	4.91	Bond 06/01/2016	\$1,650,000
Industrial Facility Industrial Revenue	12/22/2005	ISSUE ID: 13004 \$3,500,000		Bond 12/01/2020	\$3,500,000
Economic Development General Obligation	05/17/2006	ISSUE ID: 13082 \$2,000,000		Bond 05/17/2011	\$2,000,000
Refinancing Industrial Revenue	06/27/2006	ISSUE ID: 13095 \$22,509,196	5.20	Bond 06/01/2031	\$21,086,326
Water Revenue	07/12/2006	ISSUE ID: 13185 \$83,845,000		Bond 11/15/2031	\$79,440,000
Improvement Project General Obligation	10/31/2006	ISSUE ID: 13221 \$33,255,000		Bond 11/01/2026	\$29,820,000
Health Care Facility Revenue	10/12/2006	ISSUE ID: 13233 \$302,710,000		Bond 10/01/2036	\$302,585,000
Educational Development Industrial Revenue	08/30/2007	ISSUE ID: 13492 \$4,680,000		Bond 09/01/2027	\$4,500,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13587 \$2,000,000		Bond 01/01/2011	\$370,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13588 \$2,835,000		Bond 01/01/2025	\$2,835,000
Senior Citizens Housing Refunding Revenue	11/12/2006	ISSUE ID: 13636 \$6,330,000		Bond 12/01/2031	\$5,965,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13656 \$31,000,000		Bond 06/01/2033	\$31,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 13657		Bond	
Refunding Revenue	04/26/2007	\$35,200,000		06/01/2033	\$35,200,000
Airport		ISSUE ID: 13670		Bond	
Refunding Revenue	07/21/2005	\$47,870,000		07/01/2026	\$47,870,000
Land Acquisition		ISSUE ID: 13798		Bond	
Industrial Revenue	04/03/2008	\$10,100,000		03/01/2038	\$10,100,000
Building		ISSUE ID: 13917		Bond	
Refunding Revenue	07/10/2008	\$27,230,000		05/01/2038	\$26,995,000
Building		ISSUE ID: 13918		Bond	
Refunding Revenue	07/10/2008	\$14,060,000		05/01/2031	\$13,720,000
Building		ISSUE ID: 13942		Bond	
Industrial Revenue	08/05/2008	\$39,775,000		03/01/2018	\$37,600,000
Building		ISSUE ID: 13943		Bond	
Industrial Revenue	08/05/2008	\$43,505,000		03/01/2028	\$39,750,000
Multiple Purposes		ISSUE ID: 14249		Bond	
General Obligation N/A	11/18/2009	\$41,275,000		11/15/2019	\$41,275,000
Multiple Purposes		ISSUE ID: 14250		Bond	
General Obligation N/A	11/18/2009	\$63,250,000		11/15/2029	\$63,250,000
Multiple Purposes		ISSUE ID: 14310		Bond	
Refunding Revenue N/A	12/30/2009	\$13,660,000		10/01/2032	\$13,660,000
Improvement Project		ISSUE ID: 14435		Bond	
Revenue N/A	06/30/2010	\$2,010,000	10.00	07/08/2030	\$2,010,000
Multiple Purposes		ISSUE ID: 14455		Bond	
General Obligation N/A	08/26/2010	\$1,985,000	2.00	08/01/2015	\$1,985,000
Refinancing		ISSUE ID: 14514		Bond	
General Obligation N/A	11/16/2010	\$34,805,000		10/01/2023	\$34,805,000
Refinancing		ISSUE ID: 14515		Bond	
Refunding N/A	11/16/2010	\$6,495,000		10/01/2023	\$6,495,000
Multiple Purposes		ISSUE ID: 14568		Bond	
Revenue N/A	12/28/2010	\$3,500,000	3.06	12/27/2030	\$3,500,000
Multiple Purposes		ISSUE ID: 14569		Bond	
Revenue N/A	12/28/2010	\$628,305	3.06	12/27/2015	\$628,305
Litigation Settlement		ISSUE ID: 14802		Bond	
General Obligation N/A	06/22/2010	\$33,105,000		11/01/2019	\$33,105,000
TOTAL Louisville-Jefferson County Metro Government					\$1,010,774,631
Louisville-Jefferson County Riverport Authority					
Public Project		ISSUE ID: 6528		Bond	
Revenue	06/09/1989	\$2,700,000	0.00	05/15/2016	\$1,295,000
TOTAL Louisville-Jefferson County Riverport Authority					\$1,295,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McMahan Fire---Jefferson County Fire District #14					
Refinancing		ISSUE ID: 13431		Lease	
General Obligation	06/20/2007	\$1,334,843	4.80	04/01/2032	\$1,174,662
Refinancing		ISSUE ID: 14367		Lease	
N/A	04/14/2010	\$2,065,080	4.88	04/01/2032	\$2,065,080
General Obligation					\$2,065,080
TOTAL McMahan Fire---Jefferson County Fire District #14					\$3,239,742
Metropolitan Sewer District					
Sewer Revenue	12/15/1989	ISSUE ID: 6673 \$25,000,000	0.00	Bond 05/01/2019	\$14,390,000
Sewer Revenue	02/25/1991	ISSUE ID: 7019 \$14,000,000	0.00	Bond 02/01/2011	\$1,200,000
Sewer Revenue	06/15/1993	ISSUE ID: 8445 \$72,885,000	0.00	Bond 05/15/2021	\$46,195,000
Sewer Revenue	06/15/1993	ISSUE ID: 8446 \$32,520,000	0.00	Bond 05/15/2023	\$32,520,000
Sewer Revenue	03/01/1993	ISSUE ID: 8487 \$120,025,000	0.00	Bond 05/15/2019	\$61,800,000
Sewer Revenue	12/01/1994	ISSUE ID: 9282 \$65,695,000	0.00	Bond 05/15/2025	\$56,140,000
Sewer Revenue	12/07/1995	ISSUE ID: 9558 \$47,715,000	0.00	Bond 05/15/2026	\$39,980,000
Sewer Revenue	02/15/1997	ISSUE ID: 9890 \$51,245,000	0.00	Bond 05/15/2027	\$44,695,000
Sewer Revenue	08/15/1997	ISSUE ID: 10253 \$68,350,000	0.00	Bond 05/15/2025	\$62,085,000
Sewer Revenue	03/01/1998	ISSUE ID: 10350 \$260,000,000	0.00	Bond 05/15/2030	\$228,810,000
Lease Purchase	11/12/1991	ISSUE ID: 8448 \$46,420,000	0.00	Lease 03/30/2019	\$30,460,000
Renewable					\$30,460,000
TOTAL Metropolitan Sewer District					\$618,275,000
Middletown Fire Protection District					
Fire Station Revenue	12/01/2004	ISSUE ID: 12663 \$2,500,000	4.73	Bond 02/01/2024	\$2,139,033
TOTAL Middletown Fire Protection District					\$2,139,033

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Okolona Fire Protection District					
Refinancing		ISSUE ID: 12890		Lease	
Renewable	03/23/2006	\$1,200,000	4.67	03/23/2011	\$880,000
Fire Vehicles		ISSUE ID: 14327		Lease	
N/A	02/01/2010	\$674,248		02/11/2020	\$655,014
General Obligation					
Refinancing		ISSUE ID: 14586		Lease	
N/A	03/01/2011	\$800,000	3.35	03/01/2021	\$800,000
General Obligation					
TOTAL Okolona Fire Protection District					\$2,335,014
Pleasure Ridge Park Fire Protection District					
Fire Station		ISSUE ID: 13818		Lease	
General Obligation	04/22/2008	\$3,010,000	4.15	04/01/2029	\$2,810,000
TOTAL Pleasure Ridge Park Fire Protection District					\$2,810,000
Regional Airport Authority of Louisville					
Airport		ISSUE ID: 11300		Bond	
Revenue	04/24/2001	\$97,195,000		07/01/2031	\$73,400,000
Airport		ISSUE ID: 11301		Bond	
Revenue	04/24/2001	\$12,055,000		07/01/2031	\$7,730,000
Refinancing		ISSUE ID: 11961		Bond	
Revenue	10/17/2002	\$46,800,000		07/01/2032	\$40,925,000
Refinancing		ISSUE ID: 11962		Bond	
Revenue	10/17/2002	\$37,450,000		07/01/2032	\$32,775,000
Refinancing		ISSUE ID: 12543		Bond	
Revenue	05/28/2003	\$14,680,000		07/01/2013	\$6,480,000
N/A					
Refinancing		ISSUE ID: 12544		Bond	
Revenue	05/28/2003	\$7,745,000		07/01/2023	\$6,000,000
Refinancing		ISSUE ID: 12545		Bond	
Revenue	05/28/2003	\$129,305,000		07/01/2023	\$103,475,000
N/A					
TOTAL Regional Airport Authority of Louisville					\$270,785,000
Worthington Fire Protection District					
Fire Equipment		ISSUE ID: 13605		Lease	
Renewable	06/28/2007	\$404,881		06/28/2012	\$161,952
Fire Vehicles		ISSUE ID: 14288		Lease	
N/A	01/21/2010	\$371,291	3.34	01/21/2014	\$334,880
General Obligation					
TOTAL Worthington Fire Protection District					\$496,832
Jefferson		TOTAL OUTSTANDING			\$8,358,247,750

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine					
City of Nicholasville					
Fire Station General Obligation	02/02/2002	ISSUE ID: 11660 \$3,620,000		Bond 02/01/2022	\$2,500,000
Utilities Revenue	09/04/2003	ISSUE ID: 12524 \$3,450,000		Bond 10/01/2023	\$2,660,000
Refinancing Refunding Revenue	09/04/2003	ISSUE ID: 12525 \$6,945,000		Bond 10/01/2012	\$2,515,000
Refinancing Revenue	12/22/2006	ISSUE ID: 13275 \$6,625,000		Bond 02/02/2027	\$6,276,185
Improvement Project General Obligation N/A	11/10/2009	ISSUE ID: 14252 \$6,905,000		Bond 10/01/2029	\$6,905,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14601 \$2,525,000		Bond 02/01/2022	\$2,525,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14602 \$1,735,000		Bond 04/01/2031	\$1,735,000
Property Acquisition/Improvement Renewable	10/09/2001	ISSUE ID: 11570 \$418,010		Lease 05/01/2011	\$21,400
TOTAL City of Nicholasville					\$25,137,585

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wilmore					
Sewer Revenue	09/01/1973	ISSUE ID: 2758 \$1,200,000	5.90	Bond 09/30/2013	\$290,000
Water and Sewer Revenue	09/01/1981	ISSUE ID: 3592 \$1,880,000	5.00	Bond 09/01/2020	\$1,145,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8344 \$225,000	5.00	Bond 09/01/2028	\$164,400
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8643 \$256,749	0.00	Bond 06/30/2013	\$57,109
Water and Sewer Revenue	06/20/1996	ISSUE ID: 10128 \$115,000	4.50	Bond 09/01/2035	\$98,000
Senior Citizens Housing Revenue	07/01/1998	ISSUE ID: 10483 \$2,950,000	0.00	Bond 07/01/2025	\$2,375,000
Retirement Community Revenue	11/19/1999	ISSUE ID: 10974 \$2,825,000		Bond 11/01/2026	\$2,275,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11888 \$2,283,000	4.37	Bond 09/01/2040	\$2,088,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11889 \$240,000	4.87	Bond 09/01/2040	\$222,200
Refinancing Industrial Revenue	08/17/2007	ISSUE ID: 13191 \$8,100,000		Bond 08/01/2031	\$7,520,000
Retirement Community Revenue	01/16/2007	ISSUE ID: 13298 \$6,000,000		Bond 01/16/2032	\$5,660,652
Building Revenue	02/18/2009	ISSUE ID: 14260 \$9,000,000	6.36	Bond 12/17/2034	\$9,000,000
N/A					\$9,000,000
TOTAL	City of Wilmore				\$30,895,361

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County					
Refinancing General Obligation	11/18/2004	ISSUE ID: 12513 \$1,155,000		Bond 09/01/2015	\$580,000
Refinancing Revenue	07/27/2006	ISSUE ID: 13166 \$8,500,000	4.49	Bond 08/01/2013	\$8,026,470
Building Revenue	12/22/2006	ISSUE ID: 13278 \$1,500,000	5.39	Bond 12/01/2026	\$1,340,352
Refinancing Revenue	02/01/2007	ISSUE ID: 13293 \$972,871	4.49	Bond 07/01/2013	\$502,820
Multiple Purposes Revenue N/A	12/15/2008	ISSUE ID: 14038 \$4,500,000		Bond 02/19/2033	\$4,386,413
Courthouse Annex Renewable Building	07/03/1997	ISSUE ID: 10387 \$1,700,000	4.94	Lease 01/01/2017	\$794,000
General Obligation Vehicles N/A	11/27/2007	ISSUE ID: 13694 \$500,000		Lease 07/20/2027	\$470,000
General Obligation	03/25/2011	ISSUE ID: 14579 \$500,000	3.00	Lease 07/25/2011	\$500,000
TOTAL Jessamine County					\$16,600,054
Jessamine County Fire Protection District					
Multiple Purposes General Obligation	08/25/2008	ISSUE ID: 13922 \$1,683,775	3.71	Lease 08/20/2015	\$1,228,029
TOTAL Jessamine County Fire Protection District					\$1,228,029
Jessamine County Library Taxing District					
Library Revenue	09/01/1995	ISSUE ID: 9439 \$1,770,000	0.00	Bond 09/01/2015	\$745,000
TOTAL Jessamine County Library Taxing District					\$745,000
Jessamine County Public Health Taxing District					
Building Renewable	02/01/2007	ISSUE ID: 13337 \$1,500,000		Lease 01/20/2017	\$1,125,000
TOTAL Jessamine County Public Health Taxing District					\$1,125,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County Water District #1					
Water Revenue	06/04/1987	ISSUE ID: 6149 \$330,000	6.50	Bond 01/30/2026	\$260,000
Water Revenue	06/04/1987	ISSUE ID: 6150 \$63,000	6.50	Bond 01/01/2026	\$45,500
Water Revenue	06/02/2000	ISSUE ID: 10981 \$1,194,000	5.38	Bond 01/01/2039	\$1,080,500
Water Revenue	06/02/2000	ISSUE ID: 10982 \$298,000	5.00	Bond 01/01/2039	\$267,400
Water Revenue	06/27/2001	ISSUE ID: 11494 \$376,000		Bond 01/01/2024	\$285,000
TOTAL Jessamine County Water District #1					\$1,938,400
Jessamine/South Elkhorn Water District					
Water Revenue	09/01/2000	ISSUE ID: 11297 \$1,901,000		Bond 01/01/2039	\$1,715,000
Water Revenue	09/01/2000	ISSUE ID: 11299 \$400,000		Bond 01/01/2039	\$360,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14350 \$750,000		Bond 06/01/2050	\$750,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14351 \$522,000		Bond 06/01/2050	\$522,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14352 \$240,000		Bond 06/01/2050	\$240,000
TOTAL Jessamine/South Elkhorn Water District					\$3,587,000
Jessamine		TOTAL OUTSTANDING			\$81,256,429

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson City of Paintsville					
Utilities Revenue	06/12/1979	ISSUE ID: 3499 \$950,000	5.00	Bond 09/01/2017	\$363,000
Water and Sewer Revenue	06/03/1994	ISSUE ID: 8970 \$1,091,000	5.00	Bond 07/01/2029	\$829,000
Water Revenue	12/02/1994	ISSUE ID: 9286 \$457,000	4.50	Bond 07/01/2034	\$381,700
Utilities Revenue	07/01/1998	ISSUE ID: 10484 \$3,340,000	0.00	Bond 09/01/2018	\$2,015,000
Water Revenue	11/24/1998	ISSUE ID: 10562 \$351,000	4.50	Bond 07/01/2039	\$316,500
Recreational Facilities Revenue	05/26/2006	ISSUE ID: 13059 \$698,403	4.10	Bond 09/26/2019	\$651,763
Educational Development Revenue	06/28/2006	ISSUE ID: 13111 \$726,205	4.65	Bond 11/28/2015	\$666,898
Building Revenue	08/10/2006	ISSUE ID: 13202 \$400,000	4.95	Bond 08/10/2021	\$324,051
Building Revenue	08/10/2006	ISSUE ID: 13205 \$294,754	4.10	Bond 05/10/2019	\$221,673
Improvement Project Revenue	06/29/2007	ISSUE ID: 13458 \$250,000	4.13	Bond 07/01/2046	\$247,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14600 \$2,045,000		Bond 01/01/2026	\$2,045,000
Gas Renewable Fire Station	06/09/2000	ISSUE ID: 11112 \$900,000		Lease 06/15/2020	\$555,000
General Obligation Vehicles	12/05/2003	ISSUE ID: 12269 \$250,000	2.23	Lease 12/15/2013	\$96,124
N/A	02/10/2006	ISSUE ID: 13024 \$500,000	3.27	Lease 07/15/2010	\$110,000
TOTAL City of Paintsville					\$8,822,708

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson County					
Court Facility Public Corporation	08/06/1985	ISSUE ID: 6496 \$685,000	7.38	Bond 01/30/2014	\$196,000
County Jail Revenue	02/15/1987	ISSUE ID: 6565 \$826,659	0.00	Bond 10/01/2014	\$266,405
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11535 \$7,460,000		Bond 09/01/2022	\$5,550,000
Judicial Facility Revenue	02/01/2004	ISSUE ID: 12299 \$9,540,000		Bond 08/01/2024	\$7,685,000
Wastewater Renewable	12/17/1993	ISSUE ID: 8933 \$120,000	5.59	Lease 01/20/2013	\$26,000
Vehicles N/A General Obligation	09/01/2009	ISSUE ID: 14207 \$199,912		Lease 08/20/2016	\$180,806
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14484 \$225,796		Lease 09/20/2013	\$225,796
TOTAL Johnson County					\$14,130,007
Johnson County Extension District					
Building General Obligation	05/05/2008	ISSUE ID: 13865 \$600,000		Lease 01/20/2035	\$570,000
TOTAL Johnson County Extension District					\$570,000
Johnson		TOTAL OUTSTANDING			\$23,522,716

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton City of Bromley					
Street Improvement General Obligation	06/01/2000	ISSUE ID: 11117 \$180,000	5.13	Bond 01/01/2015	\$75,000
TOTAL City of Bromley					<hr/> \$75,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Covington					
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6243 \$250,000	0.00	Bond 03/01/2013	\$45,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6244 \$250,000	0.00	Bond 09/01/2012	\$45,000
Industrial Facility Industrial Revenue	11/21/1989	ISSUE ID: 6669 \$9,000,000	0.00	Bond 11/01/2011	\$9,000,000
Industrial Facility Industrial Revenue	01/11/1991	ISSUE ID: 6946 \$850,000	0.00	Bond 02/01/2011	\$850,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8076 \$495,000	0.00	Bond 03/01/2016	\$135,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8077 \$505,000	0.00	Bond 09/01/2016	\$155,000
Industrial Facility Industrial Revenue	11/19/1992	ISSUE ID: 8366 \$600,000	0.00	Bond 04/01/2013	\$600,000
Industrial Facility Industrial Revenue	10/05/1992	ISSUE ID: 8369 \$28,000,000	0.00	Bond 12/01/2013	\$8,980,000
Industrial Facility Industrial Revenue	11/15/1993	ISSUE ID: 8803 \$157,000	0.00	Bond 11/30/2013	\$157,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9311 \$5,815,608	6.63	Bond 08/01/2017	\$3,033,471
Public Project Revenue	07/01/1995	ISSUE ID: 9427 \$16,795,000	0.00	Bond 08/01/2012	\$4,115,000
Nursing Home Industrial Revenue	12/31/1997	ISSUE ID: 10312 \$1,000,000	5.55	Bond 01/01/2013	\$1,000,000
Industrial Facility Industrial Revenue	11/24/1998	ISSUE ID: 10567 \$3,695,000	0.00	Bond 11/01/2013	\$3,695,000
Public Project General Obligation	11/24/1998	ISSUE ID: 10568 \$7,155,000	0.00	Bond 11/01/2018	\$3,240,000
Industrial Facility Industrial Revenue	04/21/1999	ISSUE ID: 10718 \$3,600,000	0.00	Bond 04/01/2019	\$2,290,000
Industrial Facility Industrial Revenue	08/03/2000	ISSUE ID: 11180 \$3,470,000		Bond 07/01/2020	\$2,585,000
Industrial Facility Industrial Revenue	09/06/2002	ISSUE ID: 11885 \$5,260,000		Bond 09/01/2027	\$5,260,000
Industrial Facility Industrial Revenue	07/17/2002	ISSUE ID: 11927 \$1,200,000		Bond 09/01/2012	\$1,200,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12202 \$4,996,000	3.90	Bond 08/01/2017	\$3,115,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12282 \$700,000		Bond 01/01/2019	\$455,124
Building Revenue	05/27/2004	ISSUE ID: 12362 \$3,225,000	4.85	Bond 05/01/2024	\$2,550,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12584 \$8,278,387		Bond 12/01/2033	\$8,278,387
Refinancing General Obligation	12/15/2004	ISSUE ID: 12662 \$14,410,000		Bond 12/01/2029	\$14,410,000
Building Industrial Revenue	12/20/2004	ISSUE ID: 12666 \$2,200,000	2.40	Bond 09/01/2027	\$2,200,000
Refinancing General Obligation	06/08/2005	ISSUE ID: 12797 \$7,405,000		Bond 08/01/2012	\$3,395,000
Residential Industrial Revenue	11/30/2005	ISSUE ID: 12978 \$8,760,000	7.25	Bond 11/01/2027	\$8,760,000
Building Industrial Revenue	04/28/2006	ISSUE ID: 13105 \$1,000,000		Bond 04/01/2016	\$1,000,000
Industrial Facility Refunding Revenue	12/28/2006	ISSUE ID: 13560 \$8,175,000		Bond 12/01/2033	\$8,175,000
Industrial Facility Industrial Revenue	11/15/2005	ISSUE ID: 13590 \$54,240,000		Bond 11/01/2027	\$54,240,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13667 \$129,000		Bond 03/09/2012	\$129,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13668 \$800,000		Bond 03/09/2027	\$794,006
Refinancing Industrial Revenue N/A	10/01/2010	ISSUE ID: 14485 \$5,400,000		Bond 10/01/2030	\$5,400,000
Multiple Purposes General Obligation N/A	12/29/2010	ISSUE ID: 14528 \$2,650,000		Bond 08/01/2030	\$2,650,000
Public Project General Obligation	11/01/2000	ISSUE ID: 10943 \$1,285,000		Lease 11/15/2015	\$570,000
Refinancing Renewable Real Property	11/07/2000	ISSUE ID: 11341 \$700,000		Lease 11/15/2015	\$315,000
General Obligation Property Acquisition/Improvement	10/31/2002	ISSUE ID: 11980 \$13,000,000		Lease 10/15/2022	\$9,280,000
General Obligation 911 Equipment	01/31/2005	ISSUE ID: 12633 \$500,000		Lease 07/15/2024	\$400,000
General Obligation	06/29/2007	ISSUE ID: 13426 \$1,630,000		Lease 07/01/2017	\$1,228,442

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 13957		Lease	
	09/12/2008	\$4,509,181		09/01/2025	
General Obligation Refinancing		ISSUE ID: 14122		Lease	\$4,160,984
N/A	02/28/2007	\$1,500,000		03/01/2029	
General Obligation		ISSUE ID: 14812		Lease	\$1,433,641
N/A	08/25/2010	\$315,000		01/01/2015	
General Obligation					\$315,000
TOTAL City of Covington					\$179,640,055
City of Crescent Springs					
Improvement Project Special Assessment	04/12/1991	ISSUE ID: 6935 \$1,625,000	8.50	Bond 11/30/2012	\$440,000
Industrial Facility Industrial Revenue	08/31/2004	ISSUE ID: 12829 \$56,000,000		Bond 08/01/2029	\$56,000,000
Industrial Facility Industrial Revenue N/A	12/28/2007	ISSUE ID: 14335 \$56,000,000		Bond 12/01/2032	\$56,000,000
Public Project	08/13/1996	ISSUE ID: 10013 \$700,000	4.79	Lease 08/13/2016	\$290,237
Renewable Public Project	07/16/1998	ISSUE ID: 10485 \$350,000	0.00	Lease 08/13/2016	\$155,554
Renewable Land Acquisition	10/17/2000	ISSUE ID: 11432 \$87,000		Lease 08/13/2016	\$43,004
Renewable Municipal Building	06/29/2001	ISSUE ID: 11467 \$335,000		Lease 06/29/2016	\$161,455
Renewable Public Project	09/16/2002	ISSUE ID: 11928 \$1,500,000		Lease 09/15/2012	\$395,000
General Obligation Refinancing	10/01/2003	ISSUE ID: 12218 \$1,138,944		Lease 09/16/2016	\$551,102
General Obligation Vehicles	12/20/2005	ISSUE ID: 12959 \$404,781	4.00	Lease 12/20/2015	\$238,350
Renewable					\$238,350
TOTAL City of Crescent Springs					\$114,274,702

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Crestview Hills					
Industrial Facility Industrial Revenue	11/18/1998	ISSUE ID: 10566 \$4,540,000	0.00	Bond 11/01/2018	\$835,000
Student Housing/Center Revenue	11/15/2001	ISSUE ID: 11686 \$7,200,000		Bond 11/01/2026	\$7,200,000
Building General Obligation	10/01/2005	ISSUE ID: 12900 \$2,565,000		Bond 02/01/2025	\$2,155,000
Building Revenue	09/25/2007	ISSUE ID: 13675 \$4,000,000	4.15	Bond 09/25/2012	\$2,496,848
Building Refunding Revenue N/A	12/17/2008	ISSUE ID: 14034 \$7,180,000		Bond 11/01/2026	\$6,580,000
TOTAL City of Crestview Hills					\$19,266,848
City of Edgewood					
Industrial Facility Industrial Revenue	06/09/1986	ISSUE ID: 5949 \$4,600,000	0.00	Bond 05/01/2016	\$1,200,000
Industrial Facility Industrial Revenue	09/22/1986	ISSUE ID: 6041 \$585,000	0.00	Bond 09/01/2016	\$585,000
Industrial Facility Industrial Revenue	05/18/1992	ISSUE ID: 8212 \$825,000	0.00	Bond 05/01/2012	\$825,000
Public Project Public Corporation	07/15/1997	ISSUE ID: 10207 \$3,310,000	4.88	Bond 12/01/2015	\$1,290,000
Building General Obligation	07/06/2004	ISSUE ID: 12382 \$4,250,000		Bond 12/01/2034	\$3,860,000
Refinancing Industrial Revenue N/A	06/12/2009	ISSUE ID: 14141 \$3,790,000		Bond 06/01/2016	\$3,790,000
Refinancing General Obligation N/A	07/27/2010	ISSUE ID: 14428 \$1,305,000	2.00	Bond 12/01/2015	\$1,305,000
TOTAL City of Edgewood					\$12,855,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Elsmere					
Industrial Facility Industrial Revenue	04/01/1989	ISSUE ID: 6536 \$750,000	0.00	Bond 04/01/2014	\$225,000
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 9961 \$2,000,000	0.00	Bond 10/01/2016	\$945,000
Building Renewable	05/29/1996	ISSUE ID: 9784 \$245,000	0.00	Lease 05/29/2011	\$23,048
Street Improvement General Obligation	11/03/2003	ISSUE ID: 12262 \$600,000	4.34	Lease 11/01/2013	\$240,400
N/A General Obligation	08/25/2010	ISSUE ID: 14815 \$2,560,000		Lease 01/01/2020	\$2,560,000
TOTAL City of Elsmere					\$3,993,448
City of Erlanger					
Industrial Facility Industrial Revenue	03/21/1994	ISSUE ID: 8961 \$3,500,000	0.00	Bond 03/01/2019	\$1,725,899
Improvement Project Refunding	01/30/2002	ISSUE ID: 11915 \$4,015,000		Bond 08/01/2018	\$2,450,000
Multiple Purposes General Obligation	01/29/2008	ISSUE ID: 13767 \$2,150,000		Bond 11/01/2022	\$1,625,000
Refinancing General Obligation N/A	02/11/2010	ISSUE ID: 14326 \$3,350,000		Bond 05/01/2019	\$3,320,000
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14572 \$8,400,000		Bond 11/01/2030	\$8,400,000
TOTAL City of Erlanger					\$17,520,899
City of Fort Mitchell					
Industrial Facility Industrial Revenue	01/01/1982	ISSUE ID: 4082 \$2,750,000	0.00	Bond 01/01/2011	\$2,605,000
Industrial Facility Industrial Revenue	12/11/1984	ISSUE ID: 5511 \$3,000,000	0.00	Bond 11/01/2013	\$3,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6081 \$6,000,000	0.00	Bond 08/01/2016	\$2,590,000
Industrial Facility Industrial Revenue	10/28/1986	ISSUE ID: 6420 \$2,800,000	0.00	Bond 10/01/2012	\$620,000
KLC Funding Trust Program Revenue	10/24/2002	ISSUE ID: 11976 \$50,000,000		Bond 10/01/2032	\$50,000,000
Fire Equipment Renewable	06/24/2005	ISSUE ID: 12802 \$465,000	3.27	Lease 07/15/2010	\$100,000
TOTAL City of Fort Mitchell					\$58,915,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Wright					
Industrial Facility Industrial Revenue	12/31/1986	ISSUE ID: 6096 \$1,000,000	0.00	Bond 12/01/2017	\$1,000,000
Municipal Improvements Public Corporation	02/01/1990	ISSUE ID: 6716 \$1,200,000	0.00	Bond 02/01/2020	\$667,981
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8381 \$6,500,000	0.00	Bond 12/01/2013	\$6,500,000
Industrial Facility Industrial Revenue	05/14/1998	ISSUE ID: 10412 \$2,250,000	0.00	Bond 06/01/2019	\$1,430,000
Municipal Building General Obligation	01/15/2003	ISSUE ID: 12048 \$923,780	2.59	Bond 01/15/2020	\$570,116
Office Building Industrial Revenue	12/18/2003	ISSUE ID: 12276 \$3,000,000		Bond 06/01/2024	\$2,385,000
Office Building Industrial Revenue N/A	12/17/2008	ISSUE ID: 14035 \$4,000,000	5.50	Bond 12/01/2028	\$3,847,390
Public Project General Obligation Refinancing	01/15/2003	ISSUE ID: 12465 \$1,045,000	2.59	Lease 01/15/2020	\$570,116
General Obligation Refinancing	07/06/2006	ISSUE ID: 13173 \$762,972		Lease 09/01/2031	\$623,212
General Obligation Refinancing	07/06/2006	ISSUE ID: 13174 \$733,361		Lease 09/01/2031	\$681,999
TOTAL City of Fort Wright					\$18,275,813
City of Independence					
Sewer General Obligation	12/01/1998	ISSUE ID: 10565 \$6,075,000	0.00	Bond 12/01/2023	\$4,285,000
Refinancing General Obligation	03/20/2003	ISSUE ID: 12076 \$4,935,000		Bond 01/01/2033	\$4,215,000
Infrastructure Renewable	06/14/2001	ISSUE ID: 11428 \$450,000		Lease 05/15/2011	\$50,000
TOTAL City of Independence					\$8,550,000
City of Lakeside Park					
Infrastructure N/A General Obligation	04/20/2011	ISSUE ID: 14594 \$1,000,000		Lease 04/20/2021	\$1,000,000
TOTAL City of Lakeside Park					\$1,000,000
City of Latonia Lakes					
Sewer Revenue	04/07/1997	ISSUE ID: 9929 \$198,000	4.50	Bond 01/01/2035	\$165,000
TOTAL City of Latonia Lakes					\$165,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Ludlow					
Equipment		ISSUE ID: 10281		Lease	
Renewable	10/15/1997	\$465,000	5.23	06/01/2012	\$62,000
Multiple Purposes		ISSUE ID: 13052		Lease	
General Obligation	04/17/2006	\$223,000		01/05/2012	\$54,314
Building		ISSUE ID: 13898		Lease	
General Obligation	07/18/2008	\$700,000		07/01/2033	\$665,256
TOTAL City of Ludlow					\$781,571
City of Park Hills					
Improvement Project		ISSUE ID: 12783		Lease	
General Obligation	05/19/2005	\$250,000	4.50	12/15/2015	\$187,500
Fire Vehicles		ISSUE ID: 14262		Lease	
N/A	06/25/2009	\$440,000	5.88	10/30/2013	\$348,354
General Obligation					\$535,854
TOTAL City of Park Hills					\$535,854
City of Villa Hills					
Industrial Facility		ISSUE ID: 12322		Bond	
Industrial Revenue	03/30/2004	\$2,775,000		08/01/2024	\$1,990,000
Refinancing		ISSUE ID: 14424		Bond	
Industrial Revenue	01/08/2010	\$1,725,000		08/01/2024	\$1,725,000
N/A					\$1,725,000
Multiple Purposes		ISSUE ID: 13766		Lease	
General Obligation	01/25/2008	\$282,982	3.55	02/01/2018	\$223,654
TOTAL City of Villa Hills					\$3,938,654
Elsmere Fire Protection District					
Fire Station Improvements		ISSUE ID: 10488		Lease	
Renewable	09/23/1998	\$200,000	0.00	09/23/2018	\$108,557
Fire Station Improvements		ISSUE ID: 10938		Lease	
General Obligation	02/01/2000	\$175,000		02/01/2020	\$108,426
TOTAL Elsmere Fire Protection District					\$216,983
Independence Fire Protection District					
Fire Station		ISSUE ID: 10397		Lease	
Renewable	04/30/1998	\$1,200,000	0.00	04/30/2013	\$308,432
Fire Station		ISSUE ID: 12388		Lease	
Renewable	07/19/2004	\$975,899	4.88	08/01/2013	\$393,406
Fire Station		ISSUE ID: 13349		Lease	
Renewable	03/28/2007	\$1,162,000	4.55	03/28/2022	\$965,724
TOTAL Independence Fire Protection District					\$1,667,563

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County					
Industrial Facility Industrial Revenue	12/19/1984	ISSUE ID: 5457 \$7,000,000	0.00	Bond 12/01/2014	\$7,000,000
Hospital Revenue	12/18/1985	ISSUE ID: 5827 \$60,200,000	0.00	Bond 11/01/2010	\$38,940,000
Multi-Family Housing Revenue	05/22/1986	ISSUE ID: 5937 \$550,000	0.00	Bond 05/01/2016	\$550,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6089 \$6,590,000	0.00	Bond 12/01/2026	\$5,730,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6277 \$380,000	0.00	Bond 11/01/2017	\$180,000
Multi-Family Housing Revenue	09/24/1987	ISSUE ID: 6307 \$380,000	0.00	Bond 09/01/2017	\$380,000
County Jail Revenue	02/15/1987	ISSUE ID: 6566 \$4,438,213	0.00	Bond 10/01/2014	\$1,430,297
Recreational Facilities Public Corporation	07/27/1995	ISSUE ID: 9445 \$2,700,000	0.00	Bond 04/01/2015	\$975,000
Industrial Facility Industrial Revenue	07/14/1995	ISSUE ID: 9446 \$2,000,000	0.00	Bond 07/01/2010	\$16,661
Parking Facilities Public Corporation	12/01/1996	ISSUE ID: 10157 \$17,400,000	0.00	Bond 12/01/2016	\$8,210,000
Industrial Facility Industrial Revenue	09/25/1997	ISSUE ID: 10235 \$300,000	0.00	Bond 09/25/2012	\$63,354
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10414 \$19,920,000	0.00	Bond 03/01/2029	\$15,625,000
Industrial Facility Industrial Revenue	05/18/1999	ISSUE ID: 10768 \$7,873,000	0.00	Bond 05/01/2014	\$7,873,000
Building Industrial Revenue	12/31/2001	ISSUE ID: 11631 \$3,900,000		Bond 12/01/2021	\$3,900,000
Housing Facilities Revenue	06/11/2001	ISSUE ID: 11919 \$26,375,000		Bond 12/01/2035	\$26,375,000
Industrial Facility Industrial Revenue	10/08/2002	ISSUE ID: 11964 \$1,530,000		Bond 10/02/2022	\$1,530,000
Schools Industrial Revenue	11/21/2002	ISSUE ID: 11984 \$8,500,000		Bond 11/01/2022	\$3,040,000
Schools Industrial Revenue	06/17/2003	ISSUE ID: 12142 \$5,740,000		Bond 06/01/2023	\$2,890,000
Building Revenue	09/09/2004	ISSUE ID: 12455 \$3,000,000	1.42	Bond 09/01/2024	\$2,465,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project General Obligation	01/01/2004	ISSUE ID: 12566 \$9,000,000		Bond 12/01/2013	\$3,915,000
Refinancing General Obligation	09/30/2004	ISSUE ID: 12641 \$16,060,000		Bond 12/01/2016	\$10,745,000
Court Facility Project Refunding Revenue	02/13/2007	ISSUE ID: 13566 \$17,740,000		Bond 03/01/2029	\$16,620,000
Fire Vehicles General Obligation	07/18/2008	ISSUE ID: 13894 \$300,000	3.22	Lease 07/18/2018	\$249,818
TOTAL Kenton County					<hr/> \$158,703,130

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Airport Board					
Airport Revenue	10/06/1988	ISSUE ID: 6818 \$30,300,000	0.00	Bond 12/01/2015	\$30,300,000
Airport Revenue	02/01/1992	ISSUE ID: 8124 \$19,000,000	0.00	Bond 02/01/2022	\$19,000,000
Airport Revenue	02/01/1992	ISSUE ID: 8125 \$419,000,000	0.00	Bond 02/01/2022	\$399,000,000
Airport Revenue	05/15/1993	ISSUE ID: 8450 \$34,275,000	0.00	Bond 03/01/2015	\$11,860,000
Airport Revenue	04/01/1996	ISSUE ID: 9652 \$50,955,000	0.00	Bond 03/01/2013	\$13,800,000
Airport Revenue	04/01/1996	ISSUE ID: 9653 \$7,135,000	0.00	Bond 03/01/2013	\$1,910,000
Airport Revenue	01/01/1997	ISSUE ID: 10049 \$32,465,000	0.00	Bond 03/01/2015	\$12,625,000
Airport Revenue	01/01/1998	ISSUE ID: 10420 \$58,500,000	0.00	Bond 03/01/2015	\$23,695,000
Airport Revenue	09/01/1999	ISSUE ID: 11044 \$14,000,000		Bond 07/01/2029	\$11,980,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11322 \$28,315,000		Bond 10/01/2030	\$28,315,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11323 \$33,800,000		Bond 10/01/2030	\$33,800,000
Airport Revenue	07/12/2001	ISSUE ID: 11565 \$22,565,000		Bond 06/01/2031	\$22,565,000
Refinancing Refunding Revenue	03/20/2002	ISSUE ID: 11711 \$91,625,000		Bond 03/01/2015	\$42,660,000
Airport Revenue	03/01/2003	ISSUE ID: 12143 \$61,060,000		Bond 03/01/2033	\$61,060,000
Airport Revenue	03/01/2003	ISSUE ID: 12144 \$75,160,000		Bond 03/01/2033	\$69,140,000
Refinancing Refunding Revenue	07/17/2003	ISSUE ID: 12573 \$22,720,000		Bond 03/01/2015	\$11,245,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13695 \$22,555,000		Bond 03/01/2013	\$13,710,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13696 \$48,925,000		Bond 03/01/2015	\$35,855,000
TOTAL	Kenton County Airport Board				\$842,520,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Public Library					
Library General Obligation	07/01/2001	ISSUE ID: 11486 \$5,110,000		Bond 12/01/2021	\$3,555,000
Library General Obligation	02/07/2006	ISSUE ID: 13031 \$2,675,000	3.80	Bond 12/01/2025	\$2,300,000
Refinancing General Obligation N/A	08/10/2010	ISSUE ID: 14420 \$3,075,000		Bond 12/01/2021	\$3,075,000
TOTAL Kenton County Public Library					\$8,930,000
Northern KY Area Planning Commission					
Building General Obligation	08/30/2002	ISSUE ID: 11926 \$1,325,000		Lease 02/15/2032	\$1,135,000
Building General Obligation	02/10/2005	ISSUE ID: 12652 \$900,000		Lease 07/15/2032	\$795,000
TOTAL Northern KY Area Planning Commission					\$1,930,000
Piner-Fiskburg Fire District					
Fire Station Renewable	09/01/1999	ISSUE ID: 10941 \$200,000	6.85	Lease 01/15/2014	\$70,953
TOTAL Piner-Fiskburg Fire District					\$70,953
Sanitation District No. 1 ---Northern Kentucky					
Sewer Revenue	04/01/1998	ISSUE ID: 2402 \$55,425,000		Bond 08/01/2018	\$31,435,000
Capital Projects Revenue	02/01/2001	ISSUE ID: 11198 \$52,685,000		Bond 08/01/2031	\$44,680,000
Refinancing Refunding Revenue	07/01/2005	ISSUE ID: 12846 \$35,175,000		Bond 08/01/2018	\$31,565,000
Operational Expenses Revenue	11/09/2006	ISSUE ID: 13260 \$50,000,000		Bond 08/01/2036	\$48,205,000
Solid Waste Revenue	12/19/2007	ISSUE ID: 13737 \$102,000,000		Bond 08/01/2037	\$100,190,000
Refinancing Revenue N/A	09/23/2010	ISSUE ID: 14453 \$42,310,000		Bond 08/01/2031	\$42,310,000
TOTAL Sanitation District No. 1 ---Northern Kentucky					\$298,385,000
Kenton		TOTAL OUTSTANDING			\$1,752,211,472

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knott					
Knott County					
Justice Center Revenue	09/01/2002	ISSUE ID: 11517 \$6,900,000		Bond 09/01/2022	\$5,150,000
Justice Center Revenue	04/01/2002	ISSUE ID: 11921 \$6,605,000		Bond 10/01/2022	\$4,945,000
Recreational Facilities General Obligation	03/01/2006	ISSUE ID: 13032 \$8,000,000		Bond 03/01/2027	\$7,130,000
Water and Sewer Revenue	03/08/2007	ISSUE ID: 13376 \$100,000	4.13	Bond 01/01/2046	\$97,900
Refinancing General Obligation Roads	05/07/2004	ISSUE ID: 12369 \$210,000		Lease 05/01/2011	\$35,000
General Obligation Equipment	06/30/2007	ISSUE ID: 13672 \$1,500,000	5.50	Lease 07/01/2017	\$1,122,000
N/A Renewable	02/01/2010	ISSUE ID: 14322 \$113,000	6.20	Lease 02/01/2015	\$106,505
TOTAL Knott County					\$18,586,405
Knott County Soil & Water Conservation Dist.					
Water and Sewer Revenue	12/19/2003	ISSUE ID: 12271 \$185,000	4.50	Bond 01/01/2043	\$174,500
TOTAL Knott County Soil & Water Conservation Dist.					\$174,500
Knott		TOTAL OUTSTANDING			\$18,760,905

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox					
City of Barbourville					
Utilities Revenue	12/10/1986	ISSUE ID: 6504 \$228,000		Bond 01/01/2025	\$141,000
Utilities Revenue	12/10/1986	ISSUE ID: 6505 \$822,000	6.00	Bond 01/01/2025	\$590,000
Utilities Revenue	12/10/1986	ISSUE ID: 6506 \$150,000	6.00	Bond 01/01/2025	\$106,000
College Project Revenue	08/01/1998	ISSUE ID: 10489 \$7,500,000	0.00	Bond 08/01/2023	\$7,500,000
Multiple Purposes N/A General Obligation	03/19/2010	ISSUE ID: 14344 \$600,000		Lease 03/01/2025	\$591,526
TOTAL City of Barbourville					\$8,928,526
Knox County					
Public Project Public Corporation	11/01/1997	ISSUE ID: 10423 \$2,555,000	0.00	Bond 09/01/2022	\$1,890,000
Water Revenue	12/13/2002	ISSUE ID: 12004 \$350,000	4.50	Bond 01/01/2042	\$325,000
Hospital General Obligation	08/04/2004	ISSUE ID: 12483 \$6,670,000		Bond 06/01/2036	\$6,245,000
Hospital General Obligation	06/29/2004	ISSUE ID: 12484 \$3,395,000		Bond 06/01/2035	\$3,110,000
Detention Facility Refunding Revenue	09/29/2004	ISSUE ID: 12486 \$276,310	6.34	Bond 11/01/2014	\$159,221
Refinancing General Obligation	04/07/2005	ISSUE ID: 12646 \$4,250,000		Bond 12/01/2035	\$3,930,000
Hospital Refunding	12/28/2006	ISSUE ID: 13674 \$15,815,000		Bond 12/01/2036	\$15,575,000
Housing Facilities Renewable Hospital	12/01/1997	ISSUE ID: 11550 \$12,000,000		Lease 12/01/2032	\$9,880,000
General Obligation Vehicles	05/31/2001	ISSUE ID: 12485 \$1,115,000	4.76	Lease 05/20/2011	\$136,000
General Obligation Vehicles	09/01/2005	ISSUE ID: 12989 \$495,000		Lease 07/01/2015	\$320,000
TOTAL Knox County					\$41,570,221

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox County Utility Commission					
Water Revenue	09/27/2001	ISSUE ID: 11536 \$2,278,000	4.50	Bond 01/01/2040	\$2,055,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12005 \$403,000	4.50	Bond 01/01/2034	\$351,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12006 \$92,000	5.00	Bond 01/01/2024	\$69,000
TOTAL Knox County Utility Commission					<u>\$2,475,000</u>
Knox		TOTAL OUTSTANDING			<u>\$52,973,746</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue					
City of Hodgenville					
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3050 \$330,000	4.37	Bond 05/01/2015	\$126,000
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3051 \$252,000	4.37	Bond 05/01/2015	\$83,000
Water and Sewer Revenue	05/27/1999	ISSUE ID: 10774 \$422,000	4.50	Bond 05/30/2038	\$367,500
Water and Sewer Revenue	06/08/2000	ISSUE ID: 11119 \$801,000	4.50	Bond 05/01/2039	\$711,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12341 \$1,249,000		Bond 01/01/2026	\$982,000
Refinancing Renewable Fire Equipment	06/04/2003	ISSUE ID: 12331 \$630,000		Lease 04/20/2013	\$215,000
Renewable Fire Equipment	06/01/2006	ISSUE ID: 13145 \$300,000		Lease 06/15/2016	\$201,000
Renewable Improvement Project	04/26/2007	ISSUE ID: 13412 \$120,000		Lease 06/01/2019	\$95,333
General Obligation		ISSUE ID: 14817 \$220,000		Lease 01/01/2016	\$220,000
N/A General Obligation	08/25/2010				\$220,000
TOTAL City of Hodgenville					\$3,000,833

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue County					
Public Project Public Corporation	10/01/1998	ISSUE ID: 10571 \$630,000	4.10	Bond 01/01/2011	\$60,000
Public Project General Obligation	01/01/1999	ISSUE ID: 10572 \$1,910,000	0.00	Bond 02/01/2019	\$1,060,000
Industrial Facility Industrial Revenue	05/04/2000	ISSUE ID: 11124 \$6,000,000		Bond 05/01/2030	\$6,000,000
Economic Development Revenue N/A	12/23/2009	ISSUE ID: 14311 \$13,435,000		Bond 12/01/2035	\$12,705,000
County Jail Renewable Lease Purchase	06/22/1992	ISSUE ID: 8310 \$164,000	5.46	Lease 01/30/2012	\$25,000
Renewable Improvement Project	09/12/1997	ISSUE ID: 10237 \$385,000	0.00	Lease 09/20/2012	\$89,909
General Obligation Equipment	05/28/2002	ISSUE ID: 11773 \$285,000		Lease 04/20/2012	\$85,000
Renewable Golf Course Acquisition/Improvement	01/12/2006	ISSUE ID: 13007 \$94,317	3.69	Lease 07/20/2012	\$44,317
General Obligation Vehicles	10/01/2007	ISSUE ID: 13660 \$1,072,000		Lease 01/20/2034	\$1,012,000
N/A General Obligation Equipment	01/26/2009	ISSUE ID: 14090 \$38,958		Lease 01/20/2014	\$28,888
N/A General Obligation	09/30/2009	ISSUE ID: 14232 \$80,337		Lease 09/20/2014	\$70,564
TOTAL Larue County					\$21,180,678
LaRue County Water District #1					
Water Revenue	12/09/1981	ISSUE ID: 4934 \$226,000	5.00	Bond 10/01/2020	\$113,000
Water Revenue	08/27/1991	ISSUE ID: 8130 \$396,000	5.00	Bond 10/01/2029	\$344,000
Water Revenue	03/10/1995	ISSUE ID: 9145 \$378,000	4.50	Bond 10/01/2033	\$309,500
Water Revenue	03/18/1997	ISSUE ID: 9891 \$875,000	5.00	Bond 10/01/2036	\$759,000
Water Revenue	07/01/1998	ISSUE ID: 10490 \$844,000	4.75	Bond 10/01/2037	\$753,500
Water Revenue	07/19/2002	ISSUE ID: 11846 \$1,100,000	4.75	Bond 10/01/2040	\$1,013,000
TOTAL LaRue County Water District #1					\$3,292,000
Larue		TOTAL OUTSTANDING			\$27,473,511

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel					
City of London					
Utilities Revenue	12/29/1980	ISSUE ID: 3613 \$515,000	5.00	Bond 10/01/2019	\$237,000
Utilities Revenue	02/16/1983	ISSUE ID: 4942 \$2,775,000	5.00	Bond 10/01/2020	\$1,367,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5444 \$7,800,000	0.00	Bond 12/01/2014	\$7,800,000
Utilities Revenue	08/26/1985	ISSUE ID: 5696 \$2,440,000	5.00	Bond 10/01/2021	\$1,296,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8574 \$4,061,138	0.00	Bond 01/30/2014	\$2,958,225
Utilities Renewable	09/30/1999	ISSUE ID: 11063 \$5,000,000		Lease 12/01/2019	\$3,125,000
TOTAL City of London					\$16,783,225
Cumberland Valley Area Development District					
Building Renewable	05/01/2001	ISSUE ID: 11503 \$1,015,000		Lease 05/01/2021	\$680,000
TOTAL Cumberland Valley Area Development District					\$680,000
East Laurel Water District					
Water Revenue	10/14/1977	ISSUE ID: 3341 \$315,000	5.00	Bond 01/01/2017	\$171,000
Water Revenue	07/02/1981	ISSUE ID: 3646 \$110,000	5.00	Bond 01/01/2021	\$54,500
Water Revenue	04/02/1987	ISSUE ID: 6115 \$355,000	5.75	Bond 01/01/2026	\$262,000
Water Revenue	11/05/1993	ISSUE ID: 9664 \$537,000	5.00	Bond 01/01/2033	\$429,000
Water Revenue	09/03/1999	ISSUE ID: 11043 \$1,502,000	4.50	Bond 01/01/2038	\$1,310,000
TOTAL East Laurel Water District					\$2,226,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County					
Detention Facility Public Corporation	07/01/1993	ISSUE ID: 8838 \$5,570,000	0.00	Bond 06/01/2018	\$2,700,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9265 \$9,500,000	0.00	Bond 03/01/2015	\$3,645,000
Industrial Facility Industrial Revenue	10/27/1995	ISSUE ID: 9504 \$400,000	0.00	Bond 10/01/2010	\$38,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10579 \$6,590,000	0.00	Bond 11/01/2028	\$5,605,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10828 \$6,595,000	0.00	Bond 11/01/2028	\$5,700,000
Library General Obligation	12/01/2001	ISSUE ID: 11655 \$3,900,000		Bond 12/01/2021	\$2,695,000
Courthouse/Detention Facility General Obligation	02/12/2003	ISSUE ID: 12096 \$4,440,000		Bond 06/01/2017	\$2,280,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12529 \$7,300,000		Bond 09/01/2033	\$7,300,000
Courthouse Improvement/Renov General Obligation	12/01/2003	ISSUE ID: 12619 \$6,100,000		Bond 09/01/2024	\$4,890,000
Improvement Project General Obligation	07/22/2004	ISSUE ID: 12642 \$3,625,000		Bond 07/01/2034	\$3,335,000
Housing Facilities General Obligation	08/01/2006	ISSUE ID: 13677 \$1,800,000		Bond 08/01/2036	\$1,725,000
Care for Elderly Facility General Obligation	06/12/2003	ISSUE ID: 12140 \$8,215,000	4.50	Lease 05/20/2029	\$6,640,000
Nursing Home General Obligation	06/12/2003	ISSUE ID: 12574 \$8,240,000		Lease 05/01/2029	\$7,090,000
Building Renewable	06/17/2005	ISSUE ID: 12858 \$5,650,000	3.95	Lease 12/20/2027	\$4,880,000
Multiple Purposes Renewable	09/12/2005	ISSUE ID: 12922 \$2,280,000	3.90	Lease 12/20/2025	\$1,910,000
Vehicles Renewable	01/26/2007	ISSUE ID: 13334 \$286,800		Lease 03/20/2011	\$76,800
TOTAL Laurel County					\$60,509,800

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County Water District #2					
Water Revenue	10/26/1978	ISSUE ID: 3342 \$500,000	5.00	Bond 01/01/2018	\$190,000
Water Revenue	06/12/1998	ISSUE ID: 5538 \$545,000	4.50	Bond 01/01/2037	\$467,500
Ky Infrastructure Authority Loan Public Corporation	04/09/1998	ISSUE ID: 10615 \$1,002,306	0.00	Bond 06/01/2017	\$450,474
TOTAL	Laurel County Water District #2				\$1,107,974

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Wood Creek Water District					
Water Revenue	01/05/1978	ISSUE ID: 3355 \$1,325,000	5.00	Bond 07/01/2016	\$547,000
Water Revenue	12/29/1980	ISSUE ID: 3620 \$61,000	5.00	Bond 01/01/2020	\$27,500
Water Revenue	06/20/1986	ISSUE ID: 6238 \$354,000	7.13	Bond 01/30/2024	\$240,000
Water Revenue	02/17/1984	ISSUE ID: 6239 \$760,000	5.00	Bond 01/01/2022	\$399,000
Water Revenue	08/14/1991	ISSUE ID: 8186 \$1,456,000	5.00	Bond 01/01/2029	\$1,112,200
Water Revenue	02/19/1992	ISSUE ID: 8187 \$114,000	5.00	Bond 01/01/2032	\$89,000
Water Revenue	09/01/1998	ISSUE ID: 10465 \$665,000	0.00	Bond 01/01/2022	\$430,000
Water Revenue	07/21/1998	ISSUE ID: 10491 \$1,711,000	4.75	Bond 01/01/2038	\$1,519,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12069 \$299,000		Bond 01/01/2022	\$219,000
Refinancing Refunding Revenue	10/29/2003	ISSUE ID: 12249 \$1,345,400		Bond 01/01/2022	\$822,200
Refinancing Revenue	04/27/2004	ISSUE ID: 12441 \$1,318,000		Bond 01/01/2029	\$1,150,000
Water Revenue	10/19/2005	ISSUE ID: 12933 \$3,594,000		Bond 01/01/2031	\$3,229,000
Land Acquisition Revenue	01/30/2007	ISSUE ID: 13343 \$2,086,000		Bond 01/01/2036	\$2,008,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13497 \$7,250,000	4.13	Bond 01/01/2045	\$7,006,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13498 \$725,000	4.13	Bond 01/01/2045	\$700,000
TOTAL Wood Creek Water District					\$19,497,900
Laurel		TOTAL OUTSTANDING			\$100,805,399

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence					
City of Louisa					
Water and Sewer Revenue	12/12/1978	ISSUE ID: 3346 \$1,302,000	5.00	Bond 01/01/2018	\$497,000
Water and Sewer Revenue	08/18/1988	ISSUE ID: 6453 \$900,000	5.00	Bond 01/01/2023	\$508,000
Water and Sewer Revenue	10/16/1990	ISSUE ID: 6856 \$98,000	5.00	Bond 01/01/2029	\$70,220
Water and Sewer Revenue	11/15/2002	ISSUE ID: 11982 \$1,000,000	3.25	Bond 01/01/2042	\$911,500
Water and Sewer Revenue	06/29/2007	ISSUE ID: 13427 \$415,000	4.13	Bond 01/01/2046	\$406,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14499 \$1,025,000		Bond 07/01/2024	\$1,025,000
Lease Purchase Renewable Fire Vehicles	01/15/1998	ISSUE ID: 10328 \$205,000	5.70	Lease 01/15/2013	\$47,178
General Obligation Vehicles	04/08/2002	ISSUE ID: 11725 \$265,000		Lease 04/15/2012	\$80,000
General Obligation Real Property	09/29/2005	ISSUE ID: 12904 \$130,000	3.00	Lease 11/01/2010	\$11,611
General Obligation	05/03/2007	ISSUE ID: 13411 \$100,000		Lease 06/01/2022	\$84,655
TOTAL City of Louisa					\$3,641,164
Lawrence County					
Water Revenue	09/18/1997	ISSUE ID: 10229 \$500,000	4.50	Bond 01/01/2037	\$429,000
Industrial Facility Industrial Revenue	03/03/2000	ISSUE ID: 11162 \$3,000,000	7.00	Bond 03/02/2025	\$3,000,000
Industrial Facility Industrial Revenue	03/19/2001	ISSUE ID: 11328 \$91,500,000	7.00	Bond 03/21/2026	\$91,500,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11689 \$49,929,909	7.00	Bond 12/26/2026	\$49,929,909
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11690 \$100,538,677	7.00	Bond 12/26/2026	\$100,538,677
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12025 \$32,504,737	7.00	Bond 12/26/2027	\$32,504,737
Judicial Facility Revenue N/A	06/09/2011	ISSUE ID: 14634 \$18,135,000		Bond 05/01/2030	\$18,135,000
TOTAL Lawrence County					\$296,037,323

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence County Cooperative Extension District					
Building	06/28/2006	ISSUE ID: 13188 \$750,000	4.59	Lease 12/20/2033	\$690,000
Renewable					\$690,000
TOTAL Lawrence County Cooperative Extension District					<hr/> \$690,000
Lawrence TOTAL OUTSTANDING					<hr/> \$300,368,487 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lee City of Beattyville					
Water and Sewer Revenue	08/25/1977	ISSUE ID: 3322 \$568,000	5.00	Bond 01/01/2016	\$165,000
Water and Sewer Revenue	06/26/1981	ISSUE ID: 4931 \$189,000	5.00	Bond 01/01/2021	\$94,000
Water and Sewer Revenue	04/17/1986	ISSUE ID: 5922 \$150,000	5.00	Bond 01/01/2026	\$98,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6497 \$365,000	5.00	Bond 01/01/2027	\$243,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6498 \$156,000	5.00	Bond 01/01/2027	\$103,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8863 \$280,000	5.00	Bond 01/01/2034	\$229,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8864 \$60,000	5.00	Bond 01/01/2034	\$48,800
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9410 \$600,000	4.50	Bond 01/01/2035	\$502,000
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9411 \$170,000	4.50	Bond 01/01/2035	\$138,500
Sewer Revenue	04/11/2002	ISSUE ID: 11741 \$551,000		Bond 01/01/2042	\$512,000
Water General Obligation	09/23/2003	ISSUE ID: 12201 \$1,328,000	4.55	Bond 08/01/2023	\$1,026,000
Improvement Project Revenue	05/22/2008	ISSUE ID: 13862 \$489,000	4.38	Bond 01/01/2047	\$484,000
Improvement Project Revenue N/A	09/24/2010	ISSUE ID: 14450 \$402,000	2.38	Bond 01/01/2049	\$402,000
Fire Station Renewable Building	12/31/1996	ISSUE ID: 9894 \$250,000	5.50	Lease 12/30/2011	\$47,000
Renewable Land Acquisition	12/27/2002	ISSUE ID: 12040 \$450,000		Lease 12/15/2017	\$262,545
General Obligation Land Acquisition	07/18/2008	ISSUE ID: 13897 \$275,000		Lease 07/01/2028	\$256,204
General Obligation Multiple Purposes N/A	08/05/2008	ISSUE ID: 13938 \$50,000		Lease 09/01/2013	\$33,644
General Obligation	12/08/2008	ISSUE ID: 14043 \$230,000		Lease 12/01/2023	\$212,205
TOTAL City of Beattyville					\$4,856,898

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lee County					
Roads		ISSUE ID: 11759		Lease	
Renewable Equipment	05/15/2002	\$300,000	4.09	01/20/2012	\$70,000
Renewable Equipment	07/10/2003	\$325,000		07/30/2013	\$84,072
General Obligation Refinancing	02/04/2008	\$111,800		02/20/2016	\$83,675
N/A General Obligation Road/Street Paving	03/10/2009	\$205,987		01/20/2013	\$205,987
N/A General Obligation	08/03/2009	\$300,000		08/20/2017	\$273,030
TOTAL Lee County					\$716,764
Three Forks Regional Jail					
Detention Facility Revenue	12/01/2000	ISSUE ID: 11225 \$6,295,000		Bond 12/01/2031	\$5,505,000
TOTAL Three Forks Regional Jail					\$5,505,000
Lee		TOTAL OUTSTANDING			\$11,078,662

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Leslie					
City of Hyden					
Sewer Revenue	11/26/2003	ISSUE ID: 12252 \$250,000	4.50	Bond 01/01/2043	\$235,800
Improvement Project Revenue N/A	09/14/2010	ISSUE ID: 14469 \$274,000	2.38	Bond 01/01/2049	\$274,000
TOTAL City of Hyden					\$509,800
Hyden/Leslie County Water District					
Water Revenue	09/27/1990	ISSUE ID: 6826 \$900,000	5.00	Bond 06/01/2028	\$624,000
Water Revenue	03/28/2000	ISSUE ID: 10958 \$310,000	4.50	Bond 06/01/2040	\$279,800
TOTAL Hyden/Leslie County Water District					\$903,800
Leslie County					
Detention Facility General Obligation	03/01/2005	ISSUE ID: 12749 \$4,995,000		Bond 03/01/2036	\$4,605,000
Detention Facility General Obligation	11/01/2006	ISSUE ID: 13542 \$1,280,000		Bond 12/01/2035	\$1,215,000
Detention Facility General Obligation	10/06/2005	ISSUE ID: 12938 \$495,000		Lease 10/01/2035	\$455,000
TOTAL Leslie County					\$6,275,000
Leslie		TOTAL OUTSTANDING			\$7,688,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher					
City of Blackey					
Water Revenue	06/10/1998	ISSUE ID: 5536 \$507,000	0.00	Bond 01/01/2037	\$439,000
TOTAL City of Blackey					\$439,000
City of Fleming-Neon					
Water and Sewer Revenue	01/25/1984	ISSUE ID: 5510 \$347,000	5.00	Bond 01/01/2023	\$193,000
Water and Sewer Revenue	08/12/1985	ISSUE ID: 5724 \$369,000	5.00	Bond 01/01/2025	\$227,000
Water and Sewer Revenue	08/01/1987	ISSUE ID: 8378 \$220,000	5.00	Bond 01/01/2027	\$148,000
Water and Sewer Revenue	05/29/1997	ISSUE ID: 10024 \$297,000	4.50	Bond 01/01/2036	\$253,000
Water and Sewer Revenue	05/31/2002	ISSUE ID: 11755 \$447,000	3.25	Bond 01/01/2041	\$399,800
Improvement Project Revenue N/A	04/18/2011	ISSUE ID: 14603 \$255,000	4.50	Bond 01/01/2049	\$255,000
TOTAL City of Fleming-Neon					\$1,475,800
City of Jenkins					
Water Revenue	01/01/1975	ISSUE ID: 2801 \$27,000	5.50	Bond 07/01/2010	\$1,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8648 \$1,627,552	2.50	Bond 06/30/2012	\$152,086
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10778 \$719,755	1.80	Bond 12/30/2017	\$319,241
Improvement Project Revenue N/A	01/21/2011	ISSUE ID: 14561 \$450,000	2.50	Bond 01/01/2050	\$450,000
Fire Vehicles Renewable Fire Station	03/15/2002	ISSUE ID: 11702 \$185,584	4.94	Lease 03/15/2012	\$44,684
General Obligation Equipment N/A	07/01/2003	ISSUE ID: 12159 \$100,000		Lease 07/15/2013	\$34,081
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14446 \$229,568	5.89	Lease 02/01/2026	\$229,568
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14470 \$230,575	5.89	Lease 02/01/2026	\$230,575
City Hall N/A	03/03/2011	ISSUE ID: 14585 \$127,000	2.00	Lease 03/01/2031	\$127,000
General Obligation					\$127,000
TOTAL City of Jenkins					\$1,588,235

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Whitesburg					
Water and Sewer Revenue	08/08/1984	ISSUE ID: 5375 \$145,000	5.00	Bond 08/01/2023	\$88,000
Water and Sewer Revenue	07/17/1990	ISSUE ID: 6867 \$253,000	5.00	Bond 08/30/2028	\$182,000
Educational Development Public Corporation	01/14/1992	ISSUE ID: 8181 \$600,000	6.00	Bond 07/01/2021	\$369,000
Public Project Public Corporation	09/29/1992	ISSUE ID: 8518 \$400,000	5.63	Bond 07/01/2016	\$177,000
Water and Sewer Revenue	08/30/2000	ISSUE ID: 11331 \$50,000	4.50	Bond 08/01/2040	\$45,700
Improvement Project Revenue	08/08/2008	ISSUE ID: 13899 \$922,000	4.13	Bond 08/01/2047	\$922,000
Lease Purchase Renewable Operational Expenses	09/23/1997	ISSUE ID: 10267 \$280,000	5.55	Lease 04/30/2012	\$48,786
General Obligation Equipment	06/21/2006	ISSUE ID: 13595 \$87,842		Lease 06/21/2011	\$87,842
General Obligation	08/01/2008	ISSUE ID: 13944 \$68,957		Lease 07/30/2014	\$48,795
TOTAL City of Whitesburg					\$1,969,123
Letcher County					
Detention Facility Public Corporation	07/15/1995	ISSUE ID: 9710 \$2,550,000	5.25	Bond 11/01/2025	\$1,872,000
Court Facility Public Corporation	02/15/1996	ISSUE ID: 9711 \$1,500,000	5.00	Bond 05/01/2026	\$1,091,000
Court Facility Public Corporation	04/15/1997	ISSUE ID: 10575 \$450,000	4.75	Bond 05/01/2027	\$340,000
Building Renewable Recreational Facilities	06/01/2005	ISSUE ID: 12859 \$300,000	4.25	Lease 01/20/2032	\$269,921
General Obligation Vehicles	09/29/2008	ISSUE ID: 13979 \$500,000		Lease 01/20/2037	\$481,000
N/A General Obligation Police/Sheriff Vehicles	11/16/2010	ISSUE ID: 14517 \$225,796		Lease 05/20/2012	\$225,796
N/A Renewable	05/02/2011	ISSUE ID: 14615 \$100,181		Lease 04/20/2015	\$100,181
TOTAL Letcher County					\$4,379,898

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher County Extension Service					
Building		ISSUE ID: 12214		Lease	
Renewable Building	09/19/2003	\$1,000,000	4.32	01/20/2023	\$739,000
General Obligation Building	08/31/2004	\$300,000	4.28	01/20/2029	\$260,000
TOTAL Letcher County Extension Service					\$999,000
Letcher County Health Department					
Health Department/Center		ISSUE ID: 13429		Lease	
General Obligation Building	06/15/2007	\$3,000,000		06/20/2037	\$2,820,000
General Obligation Building	07/08/2008	\$3,000,000	4.73	01/20/2038	\$2,905,000
TOTAL Letcher County Health Department					\$5,725,000
Letcher County Water District & Sewer					
Water Revenue		ISSUE ID: 12965		Bond	
Improvement Project Revenue	12/16/2005	\$830,000	4.25	01/01/2044	\$793,000
Improvement Project Revenue	09/13/2007	\$1,000,000	4.13	01/01/2046	\$976,500
TOTAL Letcher County Water District & Sewer					\$1,769,500
Letcher		TOTAL OUTSTANDING			\$18,345,556

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis					
Black Oak Fire Protection District					
Fire Protection Lease Revenue	06/07/2001	ISSUE ID: 11903 \$350,000		Bond 06/01/2021	\$235,000
Fire Protection Lease Revenue	09/30/2002	ISSUE ID: 11955 \$230,000		Bond 12/01/2021	\$160,000
TOTAL	Black Oak Fire Protection District				<u>\$395,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Vanceburg					
Water and Sewer Revenue	02/13/1985	ISSUE ID: 5507 \$26,000	7.13	Bond 01/01/2024	\$17,300
Utilities Revenue	05/31/1982	ISSUE ID: 5617 \$110,400,000	0.00	Bond 05/01/2018	\$57,305,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8188 \$694,000	5.00	Bond 01/01/2031	\$528,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8189 \$84,000	5.00	Bond 01/01/2031	\$62,500
Water and Sewer Revenue	07/20/1993	ISSUE ID: 9686 \$200,000	5.00	Bond 01/01/2033	\$159,500
Water and Sewer Revenue	06/03/1996	ISSUE ID: 10112 \$400,000	4.50	Bond 01/30/2035	\$329,000
Water and Sewer Revenue	12/20/1996	ISSUE ID: 10114 \$248,300	5.00	Bond 01/01/2033	\$248,300
Water and Sewer Revenue	01/21/2000	ISSUE ID: 11141 \$469,000	3.25	Bond 01/01/2039	\$416,000
Water and Sewer Revenue	02/14/2001	ISSUE ID: 11208 \$1,008,000	3.25	Bond 01/01/2040	\$884,000
Water and Sewer Revenue	09/10/2003	ISSUE ID: 12191 \$1,515,000	4.25	Bond 01/01/2043	\$1,428,500
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13316 \$250,000	4.13	Bond 01/01/2046	\$244,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13317 \$200,000	4.13	Bond 01/01/2046	\$195,700
Fire Station General Obligation N/A	05/19/2011	ISSUE ID: 14609 \$150,000	4.13	Bond 01/01/2040	\$150,000
Electric Renewable	10/19/2000	ISSUE ID: 11337 \$5,000,000		Lease 05/20/2030	\$4,150,000
Fire Vehicles General Obligation	11/12/2003	ISSUE ID: 12251 \$75,000		Lease 11/15/2013	\$28,185
Vehicles General Obligation	12/21/2006	ISSUE ID: 13659 \$205,000		Lease 12/01/2011	\$85,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13743 \$70,000		Lease 01/01/2018	\$55,396
TOTAL City of Vanceburg					\$66,286,381

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrison Volunteer Fire Department District					
Pool Funding Revenue	03/30/2000	ISSUE ID: 11161 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Garrison Volunteer Fire Department District					\$4,900,000
Garrison/Quincy/Ky-O-Heights Water District					
Water Revenue	02/23/1988	ISSUE ID: 6303 \$250,000	6.38	Bond 01/01/2027	\$188,000
Water Revenue	02/23/1988	ISSUE ID: 6304 \$50,000	5.88	Bond 01/01/2027	\$35,200
Water Revenue	11/13/1996	ISSUE ID: 9969 \$295,000	4.50	Bond 01/01/2036	\$247,500
Water Revenue	09/25/2002	ISSUE ID: 11881 \$356,000	4.50	Bond 01/01/2042	\$331,000
Improvement Project Revenue N/A	11/18/2010	ISSUE ID: 14509 \$798,000	2.25	Bond 01/01/2049	\$798,000
TOTAL Garrison/Quincy/Ky-O-Heights Water District					\$1,599,700
Lewis County					
Lease Purchase Renewable Road Equipment	02/12/1998	ISSUE ID: 10543 \$1,000,000	0.00	Lease 11/30/2018	\$580,000
General Obligation Refinancing N/A	08/16/2007	ISSUE ID: 13496 \$127,602		Lease 08/20/2017	\$97,671
General Obligation Equipment N/A	03/10/2009	ISSUE ID: 14102 \$299,280		Lease 01/20/2013	\$299,280
General Obligation Vehicles N/A	07/21/2009	ISSUE ID: 14160 \$70,500		Lease 07/20/2014	\$58,539
General Obligation N/A	06/30/2010	ISSUE ID: 14399 \$318,467		Lease 06/20/2013	\$318,467
TOTAL Lewis County					\$1,353,958
Lewis County Extension District					
Building N/A	08/20/2010	ISSUE ID: 14449 \$598,196		Lease 02/20/2012	\$598,196
TOTAL Lewis County Extension District					\$598,196
Lewis County Public Health Taxing					
Health Care Facility General Obligation	05/26/2006	ISSUE ID: 13099 \$250,000	4.25	Bond 01/01/2035	\$235,000
TOTAL Lewis County Public Health Taxing					\$235,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis County Public Library Taxing					
Library		ISSUE ID: 14545		Bond	
General Obligation	12/17/2010	\$1,100,000	3.75	01/01/2049	
N/A					\$1,100,000
TOTAL Lewis County Public Library Taxing					\$1,100,000
Lewis County Public Properties Corporation					
Court Facility		ISSUE ID: 11172		Bond	
Public Corporation	02/01/2000	\$5,875,000		03/01/2026	
					\$4,685,000
Court Facility Project		ISSUE ID: 12953		Bond	
Refunding Revenue	11/16/2005	\$5,420,000	3.95	03/01/2026	
					\$4,485,000
TOTAL Lewis County Public Properties Corporation					\$9,170,000
Western Lewis-Rectorville Water District					
Water and Gas		ISSUE ID: 6442		Bond	
Revenue	03/23/1989	\$150,000	5.00	11/01/2027	
					\$106,000
Water and Gas		ISSUE ID: 6443		Bond	
Revenue	03/23/1989	\$130,000	5.00	11/01/2027	
					\$90,500
Water and Gas		ISSUE ID: 10122		Bond	
Revenue	11/12/1996	\$971,000	4.50	11/01/2036	
					\$844,000
Water and Gas		ISSUE ID: 10123		Bond	
Revenue	11/12/1996	\$750,000	4.50	11/01/2036	
					\$641,000
Water		ISSUE ID: 11699		Bond	
Revenue	03/13/2001	\$333,000	4.50	11/01/2041	
					\$309,500
Water District Acquisition		ISSUE ID: 13805		Bond	
Revenue	03/28/2008	\$712,000	4.50	11/01/2046	
					\$705,000
TOTAL Western Lewis-Rectorville Water District					\$2,696,000
Lewis		TOTAL OUTSTANDING			\$88,334,235

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln					
City of Crab Orchard					
Sewer Revenue	06/09/1998	ISSUE ID: 3337 \$40,500	4.50	Bond 01/01/2038	\$35,000
Sewer Revenue	10/14/1982	ISSUE ID: 4500 \$484,000	5.00	Bond 01/01/2021	\$244,000
Water Revenue	02/15/1994	ISSUE ID: 8806 \$129,000	5.00	Bond 01/01/2033	\$103,100
Improvement Project Revenue	08/19/2005	ISSUE ID: 12873 \$47,000	4.13	Bond 01/01/2044	\$44,900
Refinancing General Obligation	12/15/2005	ISSUE ID: 12966 \$300,000		Bond 12/15/2010	\$255,000
TOTAL City of Crab Orchard					\$682,000
City of Hustonville					
Water Revenue	10/26/1978	ISSUE ID: 3340 \$421,000	5.00	Bond 01/01/2018	\$166,000
TOTAL City of Hustonville					\$166,000
City of Stanford					
Water Revenue	05/03/1990	ISSUE ID: 6819 \$348,000	5.00	Bond 01/01/2030	\$257,000
Water Revenue	03/01/1991	ISSUE ID: 8883 \$282,000	5.00	Bond 12/01/2030	\$214,500
Water Revenue	05/28/1999	ISSUE ID: 10775 \$2,110,000	4.75	Bond 12/01/2038	\$1,893,000
Improvement Project General Obligation	10/01/1999	ISSUE ID: 11151 \$2,270,000		Bond 04/01/2020	\$1,670,000
Water and Sewer Revenue	10/13/2000	ISSUE ID: 11416 \$224,000	4.50	Bond 12/01/2040	\$205,400
Water and Sewer Revenue	10/23/2002	ISSUE ID: 11974 \$75,000	4.50	Bond 12/01/2012	\$70,700
Water Revenue	10/13/2004	ISSUE ID: 12470 \$200,000	4.50	Bond 12/01/2042	\$188,500
Improvement Project Revenue N/A	04/15/2010	ISSUE ID: 14371 \$1,250,000	4.13	Bond 12/01/2047	\$1,250,000
Improvement Project Refunding N/A	09/28/2010	ISSUE ID: 14806 \$2,235,000		Bond 05/01/2022	\$2,235,000
TOTAL City of Stanford					\$7,984,100

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln County					
Health Care Facility Revenue	04/01/2002	ISSUE ID: 11776 \$3,000,000		Bond 04/01/2022	\$3,000,000
Improvement Project General Obligation	08/01/2004	ISSUE ID: 12711 \$2,000,000		Bond 08/01/2024	\$1,625,000
Lease Purchase Renewable	08/21/1992	ISSUE ID: 8405 \$65,000	6.25	Lease 01/30/2012	\$10,000
Lease Purchase Renewable	04/04/1996	ISSUE ID: 9650 \$525,000	6.19	Lease 01/30/2019	\$275,000
Lease Purchase Renewable	06/24/1999	ISSUE ID: 10810 \$350,000	0.00	Lease 06/30/2020	\$210,000
Fire Vehicles Renewable	04/05/2001	ISSUE ID: 11340 \$255,108	4.21	Lease 04/20/2011	\$30,108
Senior Citizens Housing Renewable	05/16/2001	ISSUE ID: 11352 \$640,000	4.90	Lease 01/20/2021	\$425,000
Fire Vehicles Renewable	12/06/2001	ISSUE ID: 11628 \$124,796	4.00	Lease 01/20/2011	\$29,020
General Obligation Fire Vehicles	04/22/2003	ISSUE ID: 12115 \$243,622	3.42	Lease 05/20/2013	\$81,831
Land Acquisition Renewable	05/02/2003	ISSUE ID: 12116 \$114,493	2.18	Lease 06/20/2013	\$37,957
Fire Protection Renewable	08/31/2004	ISSUE ID: 12443 \$190,000	2.18	Lease 09/20/2024	\$146,095
Building Renewable	02/14/2005	ISSUE ID: 12660 \$130,295		Lease 07/20/2024	\$105,295
Improvement Project General Obligation	10/06/2008	ISSUE ID: 13976 \$425,000		Lease 01/20/2037	\$405,000
Computer Hardware and Software N/A	11/02/2009	ISSUE ID: 14253 \$25,000		Lease 10/20/2019	\$23,793
General Obligation Refinancing	11/24/2009	ISSUE ID: 14276 \$230,000		Lease 05/20/2020	\$215,000
Computer Hardware and Software N/A	05/24/2011	ISSUE ID: 14606 \$37,563		Lease 04/20/2014	\$37,563
General Obligation					\$37,563
TOTAL Lincoln County					\$6,656,662

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
McKinney Water District					
Water Revenue	11/19/1992	ISSUE ID: 8415 \$150,400	5.00	Bond 01/01/2012	\$22,400
Water Revenue	11/19/1992	ISSUE ID: 8416 \$77,800	5.00	Bond 01/01/2013	\$16,400
Water Revenue	11/19/1992	ISSUE ID: 8417 \$78,600	5.00	Bond 01/01/2018	\$35,500
Water Revenue	05/21/1993	ISSUE ID: 8418 \$537,000	5.00	Bond 01/30/2032	\$419,000
Water Revenue	11/10/1999	ISSUE ID: 11084 \$130,000	3.25	Bond 01/01/2038	\$113,400
Water Revenue	11/10/1999	ISSUE ID: 11085 \$90,000	3.25	Bond 01/01/2038	\$78,500
Water Revenue	12/06/2000	ISSUE ID: 11433 \$550,000	3.25	Bond 01/01/2040	\$482,000
TOTAL McKinney Water District					\$1,167,200
Lincoln		TOTAL OUTSTANDING			\$16,655,962

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Livingston					
City of Grand Rivers					
Equipment Revenue	12/19/2001	ISSUE ID: 11671 \$822,000		Bond 01/01/2022	\$587,000
Water Special Assessment	12/19/2001	ISSUE ID: 11674 \$822,000		Bond 12/19/2022	\$622,000
Sewer General Obligation Improvement Project	04/24/2003	ISSUE ID: 12105 \$225,000		Lease 04/20/2013	\$75,000
General Obligation Equipment	04/24/2003	ISSUE ID: 12106 \$180,000		Lease 04/20/2013	\$60,000
N/A	01/26/2006	ISSUE ID: 12993 \$50,000		Lease 03/01/2016	\$30,806
TOTAL City of Grand Rivers					\$1,374,806
City of Salem					
Water and Sewer Revenue	05/18/1982	ISSUE ID: 8158 \$594,000	5.00	Bond 03/01/2022	\$315,000
TOTAL City of Salem					\$315,000
City of Smithland					
Water and Sewer Revenue	10/06/2000	ISSUE ID: 11418 \$84,000	4.75	Bond 01/01/2040	\$76,200
TOTAL City of Smithland					\$76,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden-Livingston County Water District					
Water Revenue	05/30/1989	ISSUE ID: 6670 \$634,000	5.00	Bond 01/01/2028	\$440,000
Water Revenue	05/30/1989	ISSUE ID: 6671 \$1,201,000	7.00	Bond 01/01/2025	\$839,000
Water Revenue	08/04/1991	ISSUE ID: 8079 \$358,000	5.00	Bond 01/01/2030	\$262,000
Water Revenue	02/11/1994	ISSUE ID: 8768 \$190,000	5.00	Bond 01/30/2033	\$151,000
Water Revenue	08/08/1995	ISSUE ID: 9428 \$884,000	4.50	Bond 01/01/2035	\$737,000
Water Revenue	08/08/1995	ISSUE ID: 9429 \$100,000	5.25	Bond 01/01/2035	\$84,200
Water Revenue	11/12/1996	ISSUE ID: 9955 \$1,460,000	0.00	Bond 01/01/2023	\$960,000
Water Revenue	09/06/2001	ISSUE ID: 11523 \$2,000,000	4.50	Bond 01/01/2040	\$1,804,000
Water Revenue	09/06/2001	ISSUE ID: 11524 \$1,725,000	4.75	Bond 01/01/2040	\$1,564,000
Water Revenue	09/06/2001	ISSUE ID: 11525 \$700,000	4.50	Bond 01/01/2040	\$631,000
Water Lease Revenue	06/04/2003	ISSUE ID: 12136 \$205,000	4.00	Bond 04/20/2013	\$70,000
Water Revenue	10/19/2004	ISSUE ID: 12601 \$4,998,000		Bond 01/01/2029	\$4,386,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13869 \$1,920,000		Bond 01/01/2030	\$1,750,000
Refinancing Refunding Revenue N/A	01/29/2009	ISSUE ID: 14085 \$2,720,000	3.00	Bond 02/01/2011	\$2,720,000
TOTAL Crittenden-Livingston County Water District					\$16,398,200
Grand Lakes Fire Protection District					
Fire Station N/A Renewable	02/18/2009	ISSUE ID: 14074 \$850,000		Lease 02/15/2039	\$835,763
TOTAL Grand Lakes Fire Protection District					\$835,763
Ledbetter Fire Protection District					
Equipment Renewable	01/31/2005	ISSUE ID: 12649 \$40,000		Lease 07/20/2011	\$15,000
TOTAL Ledbetter Fire Protection District					\$15,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ledbetter Water District					
Water Revenue	12/07/1978	ISSUE ID: 3244 \$359,000	5.00	Bond 01/01/2018	\$139,000
TOTAL Ledbetter Water District					<u>\$139,000</u>
Livingston County					
Justice Center Revenue	07/19/2007	ISSUE ID: 13461 \$8,925,000		Bond 08/01/2028	\$8,630,000
Building General Obligation N/A	05/11/2010	ISSUE ID: 14379 \$4,005,000		Bond 05/01/2030	\$4,005,000
Sewer Renewable Hospital	07/01/2005	ISSUE ID: 12747 \$3,300,000	4.25	Lease 01/20/2019	\$3,040,000
General Obligation Equipment N/A	05/20/2006	ISSUE ID: 13054 \$1,000,000		Lease 01/20/2026	\$870,000
General Obligation Ambulance N/A	07/06/2009	ISSUE ID: 14174 \$158,600		Lease 02/20/2014	\$128,600
General Obligation	11/30/2009	ISSUE ID: 14277 \$100,000		Lease 07/20/2014	\$90,000
TOTAL Livingston County					<u>\$16,763,600</u>
Livingston		TOTAL OUTSTANDING			<u>\$35,917,569</u>

June 30, 2011

Logan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Logan					
City of Adairville					
Water and Sewer Revenue	06/19/1978	ISSUE ID: 3199 \$434,000	5.00	Bond 03/01/2017	\$160,000
TOTAL City of Adairville					\$160,000
City of Auburn					
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8523 \$1,475,540	3.70	Bond 06/30/2011	\$102,216
Improvement Project Renewable	05/31/2001	ISSUE ID: 11446 \$60,000	4.76	Lease 05/20/2011	\$10,000
TOTAL City of Auburn					\$112,216
City of Lewisburg					
Sewer Revenue	01/01/1972	ISSUE ID: 2407 \$229,000	5.00	Bond 01/01/2011	\$13,000
Sewer Revenue	01/01/1972	ISSUE ID: 2408 \$83,600	5.00	Bond 01/30/2011	\$3,000
Water Revenue	09/30/1988	ISSUE ID: 6450 \$449,000	6.38	Bond 01/01/2027	\$329,000
Water Revenue	09/30/1988	ISSUE ID: 6451 \$221,000	6.38	Bond 01/01/2027	\$158,000
Water Revenue	05/17/1990	ISSUE ID: 6820 \$511,000	5.00	Bond 01/01/2029	\$366,100
Water Revenue	09/05/1991	ISSUE ID: 8135 \$546,000	5.00	Bond 01/01/2030	\$401,000
Water Revenue	05/20/1998	ISSUE ID: 10413 \$140,000	4.50	Bond 01/01/2038	\$122,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11877 \$617,000		Bond 01/01/2026	\$469,000
Improvement Project Revenue	08/13/2003	ISSUE ID: 12166 \$178,000	4.25	Bond 01/01/2043	\$168,500
Real Property N/A General Obligation	05/22/2009	ISSUE ID: 14134 \$115,000		Lease 05/01/2029	\$110,245
TOTAL City of Lewisburg					\$2,139,845

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Russellville					
Water and Sewer Revenue	02/23/1984	ISSUE ID: 5306 \$521,000	5.00	Bond 04/01/2022	\$275,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8345 \$148,000	5.00	Bond 07/01/2031	\$114,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8599 \$1,417,272	3.20	Bond 06/30/2012	\$185,500
Recreational Facilities Public Corporation	03/01/1997	ISSUE ID: 9948 \$1,355,000	0.00	Bond 03/01/2012	\$245,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10576 \$5,535,000	0.00	Bond 04/01/2019	\$3,055,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14177 \$415,000	3.82	Bond 06/01/2014	\$338,104
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14178 \$85,000	5.96	Bond 06/01/2014	\$69,909
Refinancing Refunding Revenue N/A	05/04/2010	ISSUE ID: 14392 \$3,290,000		Bond 04/01/2019	\$3,290,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14466 \$7,250,000		Bond 07/01/2031	\$7,250,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14467 \$3,435,000		Bond 07/01/2031	\$3,435,000
Refinancing Refunding Revenue N/A	03/31/2010	ISSUE ID: 14663 \$3,290,000		Bond 04/01/2019	\$3,290,000
Park and Swimming Pool, Recre	08/20/2004	ISSUE ID: 12414 \$510,000	3.33	Lease 08/12/2013	\$200,914
General Obligation Improvement Project	03/15/2006	ISSUE ID: 13035 \$378,000	4.13	Lease 03/15/2016	\$244,851
General Obligation Equipment	03/07/2006	ISSUE ID: 13036 \$700,000	4.13	Lease 01/09/2016	\$453,427
Renewable Building	02/24/2006	ISSUE ID: 13039 \$200,000		Lease 02/24/2011	\$20,570
Renewable Building	12/19/2006	ISSUE ID: 13273 \$200,000	4.37	Lease 12/15/2016	\$148,699
General Obligation Building	11/15/2006	ISSUE ID: 13553 \$200,000	4.43	Lease 10/17/2016	\$148,699
Renewable Roads N/A	02/05/2009	ISSUE ID: 14084 \$240,000	3.75	Lease 02/05/2019	\$219,749
General Obligation					\$22,984,922
TOTAL City of Russellville					\$22,984,922

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
East Logan Water District					
Water Revenue	02/15/1988	ISSUE ID: 6305 \$966,000	5.00	Bond 01/01/2019	\$443,000
Water Revenue	09/19/1991	ISSUE ID: 8082 \$441,000	5.00	Bond 01/01/2030	\$357,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8544 \$578,245	6.91	Bond 06/30/2011	\$50,698
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8545 \$726,287	0.00	Bond 01/30/2011	\$404,500
Water Revenue	05/24/1996	ISSUE ID: 9719 \$669,000	4.88	Bond 01/01/2035	\$563,500
Water Revenue	09/04/2003	ISSUE ID: 12193 \$750,000	4.25	Bond 01/01/2042	\$703,000
TOTAL East Logan Water District					\$2,521,698
Logan County					
Detention Facility Public Corporation	09/01/1998	ISSUE ID: 10573 \$5,140,000	0.00	Bond 09/01/2024	\$3,805,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12528 \$7,450,000		Bond 09/01/2033	\$7,450,000
Justice Center Revenue	03/01/2008	ISSUE ID: 13782 \$14,775,000		Bond 02/01/2028	\$13,645,000
Refinancing Refunding Revenue N/A	03/18/2010	ISSUE ID: 14346 \$3,835,000		Bond 09/01/2024	\$3,835,000
TOTAL Logan County					\$28,735,000
Logan/Todd Regional Water Commission					
Water Revenue	01/25/2007	ISSUE ID: 13558 \$48,200,000	4.12	Bond 01/01/2047	\$46,867,000
Water Revenue	01/25/2007	ISSUE ID: 13559 \$1,600,000	4.12	Bond 01/01/2047	\$1,552,000
TOTAL Logan/Todd Regional Water Commission					\$48,419,000
Russellville Housing Authority					
Multi-Family Housing Revenue	04/15/1998	ISSUE ID: 10400 \$1,455,000	5.65	Bond 04/01/2034	\$1,455,000
TOTAL Russellville Housing Authority					\$1,455,000
Logan		TOTAL OUTSTANDING			\$106,527,681

June 30, 2011

Lyon County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon					
City of Eddyville					
Water and Sewer Revenue	09/23/1975	ISSUE ID: 2986 \$400,000	5.00	Bond 08/01/2014	\$130,000
Water Revenue	04/10/1997	ISSUE ID: 9887 \$1,555,000	4.50	Bond 01/01/2036	\$1,305,000
Water Revenue	04/10/1997	ISSUE ID: 9888 \$400,000	4.50	Bond 01/01/2036	\$336,000
Refinancing Refunding N/A	01/27/2011	ISSUE ID: 14576 \$2,850,000		Bond 06/01/2020	\$2,850,000
Water and Sewer Renewable Gas	08/30/2000	ISSUE ID: 11347 \$1,020,000		Lease 05/20/2020	\$645,000
General Obligation Refinancing	09/11/2001	ISSUE ID: 11530 \$1,540,000		Lease 03/01/2022	\$1,095,000
General Obligation Gas	10/18/2001	ISSUE ID: 11583 \$1,025,000		Lease 10/20/2021	\$730,000
Renewable Sewer	08/03/2000	ISSUE ID: 11912 \$2,260,000		Lease 05/20/2030	\$1,705,000
General Obligation	04/01/2003	ISSUE ID: 12065 \$950,000		Lease 04/20/2023	\$695,000
TOTAL City of Eddyville					\$9,491,000
City of Kuttawa					
Nursing Home Revenue	03/01/1999	ISSUE ID: 10722 \$2,900,000	6.75	Bond 03/01/2029	\$2,455,000
Wastewater Renewable Refinancing	05/31/2001	ISSUE ID: 11438 \$865,000		Lease 11/20/2020	\$590,000
General Obligation Fire Vehicles	06/10/2005	ISSUE ID: 12798 \$305,000		Lease 06/01/2018	\$215,000
General Obligation	08/26/2008	ISSUE ID: 13920 \$165,415		Lease 06/01/2018	\$140,832
TOTAL City of Kuttawa					\$3,400,832

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County					
Public Project Public Corporation	01/01/1999	ISSUE ID: 10574 \$5,180,000	0.00	Bond 03/01/2020	\$3,295,000
Refinancing Refunding Revenue N/A	09/23/2009	ISSUE ID: 14201 \$3,375,000		Bond 03/01/2020	\$3,275,000
Refinancing Renewable	05/07/2001	ISSUE ID: 11351 \$98,000	5.13	Lease 02/01/2016	\$46,000
Park and Swimming Pool, Recre Renewable	06/08/2004	ISSUE ID: 12375 \$400,000	3.78	Lease 01/20/2014	\$177,604
Multiple Purposes Renewable	11/18/2002	ISSUE ID: 12909 \$205,000		Lease 11/01/2022	\$155,000
Judicial Facility N/A General Obligation	02/12/2008	ISSUE ID: 14150 \$900,000		Lease 05/15/2024	\$890,000
Vehicles N/A General Obligation	08/20/2010	ISSUE ID: 14803 \$115,000	2.50	Lease 06/30/2012	\$115,000
TOTAL Lyon County					\$7,953,604
Lyon County Ambulance District					
Public Project Revenue	02/25/1998	ISSUE ID: 10329 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/25/1998	ISSUE ID: 10330 \$490,000	0.00	Bond 12/01/2031	\$490,000
Equipment General Obligation	04/21/2004	ISSUE ID: 12429 \$510,000		Lease 05/01/2019	\$345,000
TOTAL Lyon County Ambulance District					\$5,245,000
Lyon County Rural Fire Protection District #2					
Public Project Revenue	03/27/1998	ISSUE ID: 10353 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	03/27/1998	ISSUE ID: 10354 \$490,000	0.00	Bond 12/01/2031	\$490,000
Fire Protection General Obligation	02/01/2001	ISSUE ID: 11214 \$160,000		Bond 12/20/2010	\$20,000
TOTAL Lyon County Rural Fire Protection District #2					\$4,920,000

June 30, 2011

Lyon County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County Water District					
Water Revenue	08/10/1978	ISSUE ID: 3246 \$275,000	5.00	Bond 01/01/2018	\$97,000
Water Revenue	12/30/1986	ISSUE ID: 6094 \$598,000	6.88	Bond 01/01/2026	\$469,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8576 \$746,855	0.00	Bond 01/30/2015	\$548,070
Water Revenue	07/17/1996	ISSUE ID: 10065 \$996,000	4.88	Bond 01/01/2035	\$839,000
Improvement Project Revenue	03/07/2003	ISSUE ID: 12060 \$594,000	4.63	Bond 01/01/2042	\$556,500
TOTAL	Lyon County Water District				<hr/> \$2,509,570
Lyon		TOTAL OUTSTANDING			<hr/> \$33,520,006 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison City of Berea					
Hospital Revenue	09/06/1995	ISSUE ID: 9476 \$10,000,000	0.00	Bond 08/01/2012	\$10,000,000
College Project Revenue	06/01/1997	ISSUE ID: 9984 \$6,000,000	5.90	Bond 06/01/2017	\$6,000,000
College Project Revenue	08/01/1997	ISSUE ID: 10168 \$3,000,000	0.00	Bond 08/01/2017	\$1,560,000
Hospital Revenue	12/03/1997	ISSUE ID: 10494 \$1,300,000	5.90	Bond 12/01/2017	\$670,593
Berea College Revenue	08/29/2002	ISSUE ID: 11916 \$18,500,000		Bond 06/01/2032	\$18,500,000
Berea College Revenue	12/11/2003	ISSUE ID: 12270 \$10,240,000		Bond 06/01/2029	\$8,590,000
Berea College Refunding Revenue	07/08/2003	ISSUE ID: 12437 \$21,450,000		Bond 06/01/2033	\$18,160,000
Health Care Facility Revenue	02/25/2003	ISSUE ID: 12561 \$999,000		Bond 02/25/2024	\$999,000
Improvement Project Revenue	01/26/2005	ISSUE ID: 12671 \$16,445,000		Bond 01/01/2025	\$16,445,000
Industrial Facility Industrial Revenue	09/27/2005	ISSUE ID: 12906 \$9,000,000		Bond 06/01/2030	\$7,835,000
Multiple Purposes General Obligation	04/17/2008	ISSUE ID: 13826 \$3,375,000		Bond 12/01/2017	\$2,540,000
Industrial Facility Industrial Revenue	07/07/2008	ISSUE ID: 13914 \$4,500,000	3.98	Bond 07/01/2015	\$4,206,614
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14567 \$7,330,000	2.25	Bond 06/01/2020	\$7,330,000
TOTAL City of Berea					\$102,836,207

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Richmond					
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9198 \$650,000	0.00	Bond 12/01/2010	\$61,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9315 \$1,430,323	6.64	Bond 08/01/2013	\$412,113
Industrial Facility Industrial Revenue	12/20/1995	ISSUE ID: 9560 \$1,500,000		Bond 12/01/2010	\$1,500,000
Gas, Water and Sewer Revenue	02/01/1996	ISSUE ID: 9616 \$8,560,000	0.00	Bond 07/01/2015	\$3,485,000
Office Building Public Corporation	05/15/1996	ISSUE ID: 10104 \$930,000	0.00	Bond 07/01/2011	\$145,000
Court Facility Public Corporation	08/01/1997	ISSUE ID: 10159 \$5,590,000	0.00	Bond 02/01/2025	\$4,060,000
City Hall Revenue	09/10/1997	ISSUE ID: 10262 \$2,100,000	0.00	Bond 08/30/2017	\$1,090,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10731 \$5,535,000	0.00	Bond 08/01/2013	\$1,360,000
Gas, Water and Sewer Revenue	02/15/2000	ISSUE ID: 11143 \$3,500,000		Bond 07/01/2020	\$2,365,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12207 \$1,036,000	3.33	Bond 08/01/2013	\$409,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12209 \$559,000	5.25	Bond 08/01/2020	\$413,000
Refinancing Refunding Revenue	10/01/2004	ISSUE ID: 12504 \$5,795,000		Bond 07/01/2015	\$3,520,000
Improvement Project Refunding Revenue	12/16/2004	ISSUE ID: 12665 \$850,000	4.60	Bond 12/28/2024	\$637,500
Water and Gas Revenue	05/01/2005	ISSUE ID: 12799 \$9,460,000		Bond 07/01/2025	\$8,075,000
Refinancing Refunding Revenue	03/01/2005	ISSUE ID: 12825 \$4,650,000		Bond 07/01/2015	\$2,890,000
Lease Purchase Revenue	03/30/2006	ISSUE ID: 13081 \$50,000,000		Bond 03/01/2036	\$50,000,000
Building Revenue	01/01/2007	ISSUE ID: 13294 \$750,000	5.67	Bond 02/01/2027	\$697,315
Park and Swimming Pool, Recre General Obligation	02/13/2007	ISSUE ID: 13339 \$5,110,000		Bond 02/01/2027	\$4,740,000
Water and Sewer Revenue	07/17/2007	ISSUE ID: 13475 \$3,695,000		Bond 07/01/2027	\$3,450,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fire Station General Obligation	08/12/2008	ISSUE ID: 13925 \$1,825,000		Bond 02/01/2027	\$1,825,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14045 \$4,500,000	5.50	Bond 12/01/2018	\$4,199,107
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14157 \$6,280,000	3.10	Bond 07/01/2015	\$6,280,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14380 \$2,318,000		Bond 01/01/2021	\$2,318,000
Infrastructure Revenue N/A	09/30/2010	ISSUE ID: 14488 \$2,240,000		Bond 07/01/2030	\$2,240,000
Refinancing General Obligation N/A	06/30/2011	ISSUE ID: 14647 \$4,453,000	2.24	Bond 06/30/2014	\$4,453,000
Vehicles General Obligation Real Property	04/29/2005	ISSUE ID: 12777 \$220,000	2.50	Lease 07/15/2010	\$40,000
General Obligation Building	02/22/2006	ISSUE ID: 13073 \$3,000,000		Lease 04/01/2021	\$2,319,650
General Obligation Police/Sheriff Vehicles	05/30/2007	ISSUE ID: 13454 \$600,000		Lease 06/15/2019	\$525,000
General Obligation Infrastructure	09/14/2007	ISSUE ID: 13512 \$275,000		Lease 10/01/2012	\$133,817
General Obligation Recycling Center	02/22/2008	ISSUE ID: 13781 \$1,500,000		Lease 04/01/2018	\$1,222,743
General Obligation Multiple Purposes N/A	02/13/2008	ISSUE ID: 13785 \$300,000		Lease 09/15/2018	\$270,000
General Obligation Refinancing N/A	11/26/2008	ISSUE ID: 14049 \$1,850,000		Lease 11/01/2023	\$1,707,927
General Obligation	03/20/2009	ISSUE ID: 14092 \$1,508,538		Lease 08/01/2017	\$1,276,461
TOTAL City of Richmond					\$118,120,633

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County					
Residential Revenue	08/13/1998	ISSUE ID: 10743 \$7,370,000	5.97	Bond 02/01/2032	\$7,370,000
Assisted Living Facility Industrial Revenue N/A	12/30/1999	ISSUE ID: 11050 \$5,000,000		Bond 06/01/2020	\$3,455,000
Improvement Project General Obligation	08/01/2001	ISSUE ID: 11560 \$3,320,000		Bond 04/01/2021	\$3,275,000
Golf Course Acquisition/Improvement General Obligation	03/01/2004	ISSUE ID: 12620 \$1,635,000	4.59	Bond 03/01/2034	\$1,465,000
Courthouse Annex General Obligation	03/01/2004	ISSUE ID: 12826 \$5,000,000	4.59	Bond 03/01/2035	\$4,505,000
Court Facility Project Refunding	12/07/2006	ISSUE ID: 13284 \$5,050,000		Bond 02/01/2025	\$4,390,000
Refinancing Revenue	05/29/2008	ISSUE ID: 13866 \$3,600,000		Bond 02/01/2022	\$3,170,000
Multiple Purposes Revenue	09/04/2008	ISSUE ID: 13952 \$1,770,000		Bond 08/01/2018	\$1,625,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14044 \$8,000,000	5.50	Bond 12/01/2018	\$7,465,079
Lease Purchase Renewable Fire Station	07/02/1996	ISSUE ID: 9934 \$600,000	0.00	Lease 06/30/2019	\$297,520
Renewable Lease Purchase	08/06/1997	ISSUE ID: 10239 \$500,000	0.00	Lease 03/30/2012	\$95,419
Renewable Court Facility	01/01/1997	ISSUE ID: 10411 \$800,000	5.50	Lease 12/30/2017	\$420,000
Renewable Family Court Facility	07/20/2000	ISSUE ID: 11232 \$1,215,000		Lease 06/01/2017	\$635,000
Renewable Building	08/03/2000	ISSUE ID: 11330 \$1,215,000		Lease 05/20/2017	\$635,000
Renewable Vehicles	12/19/2006	ISSUE ID: 13305 \$499,999	3.59	Lease 12/20/2011	\$214,999
N/A General Obligation	03/18/2011	ISSUE ID: 14582 \$106,500	4.11	Lease 03/20/2016	\$106,500
TOTAL Madison County					\$39,124,517

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County Library Taxing District					
Library General Obligation	10/25/2006	ISSUE ID: 13265 \$3,440,000		Bond 02/01/2027	\$3,065,000
Library Refunding	03/16/2006	ISSUE ID: 13531 \$2,740,000		Bond 12/01/2030	\$2,425,000
TOTAL Madison County Library Taxing District					\$5,490,000
Madison County Water District					
Utilities Revenue	10/01/1997	ISSUE ID: 10241 \$3,880,000		Bond 02/01/2022	\$2,460,000
TOTAL Madison County Water District					\$2,460,000
Southern Madison Water District					
Water Revenue	11/24/1987	ISSUE ID: 6267 \$805,000	6.88	Bond 01/01/2025	\$608,000
Refinancing Revenue	09/01/1999	ISSUE ID: 11052 \$865,000		Bond 01/01/2025	\$635,000
TOTAL Southern Madison Water District					\$1,243,000
Madison		TOTAL OUTSTANDING			\$269,274,356

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin					
Magoffin County					
Public Project Public Corporation	06/15/1995	ISSUE ID: 9341 \$140,000	5.00	Bond 01/01/2025	\$94,500
Judicial Facility Revenue	03/01/2001	ISSUE ID: 11515 \$7,600,000		Bond 03/01/2023	\$5,455,000
Justice Center Revenue	11/21/2002	ISSUE ID: 11993 \$7,885,000		Bond 05/01/2023	\$5,670,000
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14293 \$100,000	4.00	Bond 01/01/2040	\$100,000
Roads General Obligation	12/03/2001	ISSUE ID: 11663 \$490,000		Lease 10/20/2011	\$120,000
TOTAL Magoffin County					\$11,439,500
Magoffin County Extension District					
Equipment General Obligation	05/03/2007	ISSUE ID: 13410 \$1,200,000	4.09	Lease 01/20/2037	\$1,137,765
TOTAL Magoffin County Extension District					\$1,137,765
Magoffin County Public Health Taxing District					
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14292 \$783,500	4.00	Bond 01/01/2040	\$783,500
TOTAL Magoffin County Public Health Taxing District					\$783,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin County Water District					
Water Revenue	01/18/1989	ISSUE ID: 6457 \$335,000	5.00	Bond 01/01/2027	\$225,000
Water Revenue	08/14/1990	ISSUE ID: 6827 \$153,000	5.00	Bond 01/01/2030	\$113,000
Water Revenue	12/16/1985	ISSUE ID: 8150 \$325,000	7.13	Bond 01/01/2025	\$227,000
Water Revenue	07/01/1992	ISSUE ID: 8491 \$181,000	5.00	Bond 01/01/2031	\$137,000
Water Revenue	11/22/1994	ISSUE ID: 9178 \$185,000	4.50	Bond 01/01/2034	\$151,000
Water Revenue	06/10/1997	ISSUE ID: 9997 \$305,000	4.50	Bond 01/01/2037	\$261,000
Water Revenue	08/06/1996	ISSUE ID: 9998 \$250,000	4.50	Bond 01/01/2036	\$209,900
Water Revenue	08/06/1996	ISSUE ID: 9999 \$100,000	4.50	Bond 01/01/2036	\$84,100
Water Revenue	10/29/1998	ISSUE ID: 10580 \$330,000	4.50	Bond 01/01/2038	\$287,000
Water Revenue	03/27/2002	ISSUE ID: 11712 \$640,000	4.50	Bond 01/01/2041	\$587,000
TOTAL	Magoffin County Water District				\$2,282,000
Magoffin		TOTAL OUTSTANDING			\$15,642,765

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion					
City of Bradfordsville					
Sewer Revenue	06/06/1989	ISSUE ID: 6524 \$107,000	5.00	Bond 01/01/2029	\$78,000
TOTAL City of Bradfordsville					\$78,000
City of Calhoun					
Water Revenue	01/26/1993	ISSUE ID: 8363 \$1,257,000	5.00	Bond 01/01/2031	\$956,000
TOTAL City of Calhoun					\$956,000
City of Island					
Water and Sewer Revenue	01/01/1985	ISSUE ID: 8109 \$294,000	5.00	Bond 01/01/2023	\$164,000
Lease Purchase Renewable	04/22/1999	ISSUE ID: 10720 \$375,000	0.00	Lease 06/30/2019	\$215,000
Refinancing N/A General Obligation	11/24/2009	ISSUE ID: 14274 \$240,000		Lease 05/20/2019	\$215,000
TOTAL City of Island					\$594,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Lebanon					
Water Revenue	09/01/1991	ISSUE ID: 8134 \$3,950,000	0.00	Bond 04/01/2016	\$1,615,000
Water Revenue	12/01/1992	ISSUE ID: 8481 \$1,400,000	5.00	Bond 04/01/2032	\$1,075,000
Industrial Facility Industrial Revenue	12/02/1994	ISSUE ID: 9181 \$12,000,000	8.00	Bond 12/31/2019	\$5,020,000
Water Revenue	11/01/1997	ISSUE ID: 10230 \$3,190,000	0.00	Bond 04/01/2016	\$1,610,000
Water Revenue	12/30/1997	ISSUE ID: 10327 \$1,864,000	0.00	Bond 04/01/2036	\$1,564,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10823 \$5,805,838	1.80	Bond 06/30/2017	\$2,119,804
Water Revenue	01/09/2003	ISSUE ID: 12038 \$2,787,000	4.50	Bond 04/01/2042	\$2,592,500
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12339 \$745,000		Bond 01/01/2021	\$523,000
Community Center General Obligation Fire Vehicles	10/17/2005	ISSUE ID: 13110 \$1,200,000	4.00	Lease 10/17/2015	\$1,200,050
General Obligation Improvement Project	07/25/2006	ISSUE ID: 13198 \$700,000	3.75	Lease 07/25/2016	\$468,352
General Obligation	09/25/2006	ISSUE ID: 13243 \$1,200,000	4.75	Lease 09/21/2016	\$815,947
TOTAL City of Lebanon					\$18,603,653
City of Livermore					
Sewer Revenue	12/14/1981	ISSUE ID: 3901 \$529,000	5.00	Bond 10/01/2019	\$242,000
Water Revenue	07/11/1985	ISSUE ID: 5704 \$275,000	8.38	Bond 11/30/2023	\$196,000
Water Revenue	07/11/1985	ISSUE ID: 5705 \$150,000	7.13	Bond 11/01/2023	\$100,000
Sewer Revenue	08/28/1986	ISSUE ID: 5969 \$284,000	5.00	Bond 10/01/2025	\$181,000
Water Revenue	01/09/1992	ISSUE ID: 8138 \$75,000	5.00	Bond 11/01/2031	\$58,700
Water Revenue	01/09/1992	ISSUE ID: 9675 \$220,000	5.00	Bond 11/01/2030	\$166,500
TOTAL City of Livermore					\$944,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Loretto					
City Hall		ISSUE ID: 13717		Lease	
	10/31/2007	\$200,000		12/01/2017	
General Obligation					\$157,051
TOTAL City of Loretto					<u>\$157,051</u>
City of Sacramento					
Water and Sewer		ISSUE ID: 6861		Bond	
Revenue	09/25/1990	\$344,000	5.00	01/01/2029	\$271,000
Water and Sewer		ISSUE ID: 10339		Bond	
Revenue	01/13/1998	\$518,000	4.88	01/01/2036	\$441,400
TOTAL City of Sacramento					<u>\$712,400</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County					
Hospital Revenue	10/01/1998	ISSUE ID: 10581 \$25,000,000	0.00	Bond 10/01/2013	\$8,230,000
Courthouse/Administration Buildi Revenue N/A	02/24/2009	ISSUE ID: 14109 \$11,335,000		Bond 03/01/2029	\$11,335,000
Detention Facility Renewable Detention Facility	06/10/1998	ISSUE ID: 6477 \$5,450,000	0.00	Lease 05/01/2018	\$2,933,295
N/A Building	09/04/2003	ISSUE ID: 12183 \$4,552,935		Lease 05/01/2018	\$2,834,000
General Obligation Building	12/16/2003	ISSUE ID: 12615 \$3,500,000		Lease 11/01/2023	\$2,762,835
General Obligation Building	08/20/2004	ISSUE ID: 12828 \$1,000,000		Lease 11/01/2023	\$788,780
Renewable Fire Vehicles	12/07/2005	ISSUE ID: 12956 \$300,000	3.99	Lease 07/20/2015	\$195,000
General Obligation Land Acquisition	11/05/2007	ISSUE ID: 13716 \$189,000		Lease 07/20/2022	\$169,000
General Obligation Vehicles	04/28/2008	ISSUE ID: 13815 \$495,000		Lease 05/20/2028	\$459,014
General Obligation Building	08/04/2008	ISSUE ID: 13935 \$67,000		Lease 07/20/2015	\$57,000
N/A General Obligation Ambulance	09/28/2009	ISSUE ID: 14235 \$200,000		Lease 09/20/2034	\$196,477
N/A General Obligation Vehicles	11/16/2009	ISSUE ID: 14248 \$95,000		Lease 10/20/2012	\$76,896
N/A General Obligation County Jail	01/25/2010	ISSUE ID: 14281 \$144,874		Lease 01/20/2013	\$129,179
N/A General Obligation	11/24/2010	ISSUE ID: 14546 \$110,000		Lease 11/20/2020	\$110,000
TOTAL Marion County					\$30,276,475
Marion County Conservation District					
Equipment N/A	03/20/2006	ISSUE ID: 13134 \$182,377	4.00	Lease 03/01/2011	\$36,475
TOTAL Marion County Conservation District					\$36,475

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County Extension District					
Improvement Project		ISSUE ID: 12879		Lease	
	08/10/2005	\$300,000	4.25	07/20/2034	\$274,748
Renewable Building		ISSUE ID: 13864		Lease	
	05/12/2008	\$200,000	4.65	04/20/2034	\$189,812
General Obligation					\$189,812
TOTAL Marion County Extension District					\$464,560
Marion County Water District					
Water Revenue	08/19/1975	ISSUE ID: 2877 \$540,000	5.00	Bond 01/01/2014	\$114,000
Water Revenue	08/20/1984	ISSUE ID: 5378 \$440,000	5.00	Bond 01/01/2023	\$248,000
Water Revenue	09/15/1986	ISSUE ID: 5992 \$267,000	7.75	Bond 01/01/2026	\$172,000
Water Revenue	09/15/1986	ISSUE ID: 5993 \$164,000	5.00	Bond 01/01/2026	\$106,500
Water Revenue	05/30/1990	ISSUE ID: 6807 \$778,000	5.00	Bond 01/01/2029	\$557,000
Water Revenue	03/31/1993	ISSUE ID: 8320 \$500,000	5.00	Bond 01/01/2032	\$389,000
Water Revenue	06/20/1994	ISSUE ID: 8978 \$235,000	5.00	Bond 01/01/2032	\$182,500
Water Revenue	07/25/1996	ISSUE ID: 10070 \$131,000	4.50	Bond 01/01/2035	\$107,600
Water Revenue	09/02/1998	ISSUE ID: 10582 \$249,000	4.75	Bond 01/01/2037	\$215,500
Water Revenue	03/09/2001	ISSUE ID: 11336 \$350,000	4.75	Bond 01/01/2039	\$312,000
Multiple Purposes Revenue	06/09/2010	ISSUE ID: 14414 \$1,433,000	3.25	Bond 01/01/2050	\$1,433,000
N/A					\$1,433,000
TOTAL Marion County Water District					\$3,837,100
Marion		TOTAL OUTSTANDING			\$56,659,915

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall					
Benton-Marshall County					
Industrial Facility Industrial Revenue	08/01/1998	ISSUE ID: 10495 \$1,945,000	0.00	Bond 02/01/2015	\$735,000
TOTAL Benton-Marshall County					\$735,000
Elva-New Harmony-Oak Level Fire District					
Public Project Revenue	09/24/1997	ISSUE ID: 6035 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	09/24/1997	ISSUE ID: 6105 \$490,000	0.00	Bond 12/01/2031	\$490,000
TOTAL Elva-New Harmony-Oak Level Fire District					\$4,900,000
Fairdealing Olive Fire Protection District					
Fire Station General Obligation	06/09/2008	ISSUE ID: 13875 \$565,000		Lease 01/20/2018	\$465,000
TOTAL Fairdealing Olive Fire Protection District					\$465,000
Harvey - Brewers Fire Protection District					
Public Project Revenue	12/01/1997	ISSUE ID: 6106 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/01/1997	ISSUE ID: 6107 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Harvey - Brewers Fire Protection District					\$4,900,000
Marshall County					
Industrial Facility Industrial Revenue	05/02/2001	ISSUE ID: 11448 \$400,000,000	10.00	Bond 05/01/2031	\$400,000,000
Water N/A General Obligation	11/25/2008	ISSUE ID: 14052 \$500,000		Lease 11/20/2013	\$405,000
Water N/A General Obligation	03/16/2009	ISSUE ID: 14096 \$1,300,000		Lease 02/20/2014	\$1,058,000
TOTAL Marshall County					\$401,463,000
Marshall County Cooperative Extension District					
Building Renewable	12/10/1999	ISSUE ID: 11075 \$700,000	6.37	Lease 01/15/2020	\$458,921
TOTAL Marshall County Cooperative Extension District					\$458,921
Marshall County Hospital					
Hospital Public Corporation	05/11/1982	ISSUE ID: 4206 \$2,180,000	5.00	Bond 02/01/2011	\$139,000
Multiple Purposes General Obligation	04/24/2008	ISSUE ID: 13817 \$30,000,000		Lease 01/20/2033	\$28,620,000
TOTAL Marshall County Hospital					\$28,759,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall County Public Health Taxing District					
Building		ISSUE ID: 12419		Lease	
	04/06/2004	\$1,386,600	2.25	01/20/2019	
Renewable					\$904,659
TOTAL Marshall County Public Health Taxing District					\$904,659
Marshall County Public Properties Corporation					
Court Facility		ISSUE ID: 11233		Bond	
Revenue	10/01/2000	\$8,055,000		03/01/2023	
					\$5,980,000
TOTAL Marshall County Public Properties Corporation					\$5,980,000
Marshall County Sanitation District #1 (Aurora Pla					
Sewer		ISSUE ID: 4935		Bond	
Revenue	11/30/1981	\$70,000	5.00	01/01/2021	
					\$35,000
TOTAL Marshall County Sanitation District #1 (Aurora Pla					\$35,000
Poosum Trot - Sharpe Fire Protection District					
Fire Vehicles		ISSUE ID: 13163		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation					\$141,777
Vehicles		ISSUE ID: 13482		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation					\$141,777
TOTAL Poosum Trot - Sharpe Fire Protection District					\$283,554
Marshall		TOTAL OUTSTANDING			\$448,884,134

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin					
City of Salyersville					
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6775 \$475,000	5.00	Bond 06/01/2029	\$339,000
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6776 \$59,000	5.00	Bond 06/01/2029	\$42,500
City Hall Public Corporation	09/28/1990	ISSUE ID: 6843 \$276,000	6.00	Bond 07/01/2020	\$158,000
Water and Sewer Revenue	02/19/1985	ISSUE ID: 8159 \$369,000	5.00	Bond 06/01/2023	\$205,000
TOTAL City of Salyersville					\$744,500
Martin County					
Public Project Public Corporation	03/01/1998	ISSUE ID: 10375 \$1,660,000	0.00	Bond 09/01/2011	\$305,000
Multiple Purposes Renewable Refinancing	07/07/2005	ISSUE ID: 12872 \$200,000	4.25	Lease 03/20/2025	\$175,000
General Obligation Fire Vehicles	10/06/2005	ISSUE ID: 12939 \$495,000		Lease 10/01/2010	\$105,000
Renewable Vehicles	02/16/2007	ISSUE ID: 13315 \$152,000		Lease 12/20/2018	\$117,974
General Obligation Road/Street Paving	10/06/2005	ISSUE ID: 13630 \$495,000		Lease 10/01/2010	\$105,000
N/A General Obligation Vehicles	02/12/2010	ISSUE ID: 14328 \$1,200,000		Lease 01/20/2020	\$1,200,000
N/A General Obligation Multiple Purposes	11/19/2010	ISSUE ID: 14521 \$338,694		Lease 11/20/2012	\$338,694
N/A General Obligation	11/19/2010	ISSUE ID: 14522 \$367,485		Lease 11/20/2012	\$367,485
TOTAL Martin County					\$2,714,153
Martin County Library Taxing District					
Library Revenue	01/01/2001	ISSUE ID: 11216 \$1,125,000		Bond 04/01/2021	\$750,000
TOTAL Martin County Library Taxing District					\$750,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin County Water District					
Water Revenue	07/12/2000	ISSUE ID: 11344 \$600,000	4.50	Bond 01/01/2040	\$541,600
Improvement Project Revenue	06/26/2008	ISSUE ID: 13883 \$910,000	4.38	Bond 01/01/2047	\$900,000
Improvement Project Revenue	06/26/2008	ISSUE ID: 13884 \$241,000	4.13	Bond 01/01/2047	\$238,000
TOTAL Martin County Water District					\$1,679,600
Martin County Water District #1					
Water Revenue	12/05/1996	ISSUE ID: 10071 \$554,000	4.50	Bond 01/01/2036	\$464,500
TOTAL Martin County Water District #1					\$464,500
Martin County Water District #2					
Water Revenue	03/22/1976	ISSUE ID: 2936 \$560,000	5.00	Bond 01/01/2015	\$149,000
TOTAL Martin County Water District #2					\$149,000
Martin		TOTAL OUTSTANDING			\$6,501,753

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason					
City of Maysville					
Industrial Facility Industrial Revenue	10/26/1982	ISSUE ID: 6696 \$5,500,000	0.00	Bond 10/01/2012	\$5,500,000
Solid Waste Revenue	12/30/1991	ISSUE ID: 8152 \$20,000,000	0.00	Bond 12/01/2021	\$20,000,000
Solid Waste Revenue	09/24/1992	ISSUE ID: 8504 \$30,000,000	0.00	Bond 09/01/2022	\$30,000,000
Industrial Facility Industrial Revenue	12/17/1992	ISSUE ID: 8505 \$143,500,000	8.00	Bond 09/01/2022	\$143,500,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8998 \$3,600,000	0.00	Bond 12/01/2014	\$1,585,000
Ky Infrastructure Authority Loan Public Corporation	03/02/1998	ISSUE ID: 10402 \$12,500,000	1.80	Bond 06/30/2019	\$5,863,343
Water and Sewer Revenue	04/25/2002	ISSUE ID: 11783 \$3,710,000		Bond 12/01/2014	\$1,650,000
TOTAL City of Maysville					\$208,098,343

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason County					
Pollution Control Revenue	11/28/1984	ISSUE ID: 5437 \$141,300,000	5.90	Bond 10/15/2014	\$58,200,000
Detention Facility Public Corporation	03/01/1998	ISSUE ID: 10408 \$1,880,000	0.00	Bond 06/01/2012	\$330,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10453 \$5,970,000	0.00	Bond 03/01/2027	\$4,505,000
Refinancing Refunding Revenue	04/24/2007	ISSUE ID: 13416 \$4,910,000	3.85	Bond 03/01/2026	\$4,425,000
Landfill Renewable	06/03/1996	ISSUE ID: 10072 \$1,500,000	0.00	Lease 06/01/2011	\$143,673
Landfill N/A	09/03/2004	ISSUE ID: 12459 \$400,000	3.95	Lease 09/01/2012	\$166,665
Landfill General Obligation Vehicles	09/15/2003	ISSUE ID: 12494 \$1,270,000	2.24	Lease 09/20/2010	\$50,113
Renewable Equipment	11/28/2006	ISSUE ID: 13291 \$73,655	3.54	Lease 01/20/2011	\$18,665
General Obligation Court Facility	10/22/2007	ISSUE ID: 13527 \$50,000	4.68	Lease 07/20/2010	\$20,000
Renewable Vehicles	10/14/2008	ISSUE ID: 13970 \$437,430		Lease 03/01/2026	\$403,006
N/A General Obligation Vehicles	11/24/2008	ISSUE ID: 14011 \$125,500		Lease 11/20/2012	\$125,500
N/A General Obligation	11/24/2008	ISSUE ID: 14012 \$208,360		Lease 11/20/2012	\$208,360
TOTAL Mason County					\$68,595,982
Mason County Health Department					
Land Acquisition General Obligation	05/12/2008	ISSUE ID: 13863 \$3,500,000	4.14	Lease 01/20/2023	\$3,150,000
TOTAL Mason County Health Department					\$3,150,000
Southern Mason County Water District					
Water Revenue	02/25/1993	ISSUE ID: 8514 \$535,000	5.00	Bond 01/01/2032	\$417,000
TOTAL Southern Mason County Water District					\$417,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Williamsburg Tourism and Convention Commission					
Water Revenue	05/01/1990	ISSUE ID: 6757 \$350,000	5.75	Bond 01/01/2028	\$252,000
Water Revenue	10/07/1997	ISSUE ID: 10266 \$201,000	4.88	Bond 01/01/2036	\$170,000
Water Revenue	06/21/2000	ISSUE ID: 11681 \$258,000	4.75	Bond 01/01/2041	\$238,500
Improvement Project Revenue	05/08/2008	ISSUE ID: 13831 \$1,158,000	4.38	Bond 01/01/2047	\$1,146,000
Improvement Project Revenue	05/08/2008	ISSUE ID: 13832 \$243,000	4.13	Bond 01/01/2047	\$240,000
Improvement Project Revenue	11/04/2010	ISSUE ID: 14476 \$700,000	3.00	Bond 01/01/2050	\$700,000
N/A					\$700,000
TOTAL	Williamsburg Tourism and Convention Commission				\$2,746,500
Mason	TOTAL OUTSTANDING				\$283,007,825

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCracken					
City of Benton					
Improvement Project Public Corporation	08/01/1990	ISSUE ID: 6933 \$645,000	0.00	Bond 08/01/2010	\$60,000
Gas Revenue	04/01/1997	ISSUE ID: 9951 \$3,045,000	0.00	Bond 04/30/2017	\$1,445,000
Water and Sewer Revenue	01/01/1999	ISSUE ID: 10732 \$2,905,000	0.00	Bond 11/01/2018	\$1,720,000
Improvement Project General Obligation	10/23/2008	ISSUE ID: 13962 \$1,975,000		Bond 10/01/2028	\$1,905,000
Refinancing General Obligation N/A	03/26/2009	ISSUE ID: 14099 \$3,280,000		Bond 04/01/2019	\$2,960,000
Wastewater General Obligation	09/26/2007	ISSUE ID: 13678 \$1,100,000		Lease 11/01/2017	\$856,174
TOTAL City of Benton					\$8,946,174
City of Calvert City					
Water and Sewer Revenue	06/24/1982	ISSUE ID: 4299 \$256,000	5.00	Bond 03/01/2021	\$127,000
Pollution Control Revenue	07/28/1993	ISSUE ID: 8788 \$12,000,000	0.00	Bond 07/01/2023	\$12,000,000
Public Project Renewable Water	12/02/1999	ISSUE ID: 11073 \$525,000		Lease 12/01/2014	\$225,000
General Obligation Fire Vehicles	01/30/2002	ISSUE ID: 11683 \$1,510,000	4.68	Lease 10/30/2021	\$1,035,000
General Obligation	12/27/2007	ISSUE ID: 13721 \$305,000	4.15	Lease 06/01/2012	\$244,077
TOTAL City of Calvert City					\$13,631,077
City of Hardin					
Water Revenue	02/11/1983	ISSUE ID: 4609 \$115,000	5.00	Bond 06/01/2022	\$60,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8555 \$84,384	0.00	Bond 01/30/2015	\$64,608
Water Revenue	02/02/2000	ISSUE ID: 11145 \$550,000	4.38	Bond 01/01/2038	\$492,000
TOTAL City of Hardin					\$617,108

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Paducah					
Convention/Arts Center General Obligation	06/01/2001	ISSUE ID: 11472 \$4,645,000		Bond 06/01/2026	\$3,515,000
Electric Revenue	11/29/2001	ISSUE ID: 11636 \$3,320,000		Bond 01/01/2017	\$3,085,000
Building General Obligation	06/17/2004	ISSUE ID: 12360 \$5,000,000		Bond 06/01/2024	\$3,975,000
Educational Development Revenue	12/09/2004	ISSUE ID: 12680 \$900,000	3.98	Bond 12/09/2014	\$405,000
Operational Expenses General Obligation	11/01/2005	ISSUE ID: 12948 \$6,100,000	5.35	Bond 11/01/2025	\$6,100,000
Multiple Purposes General Obligation N/A	03/16/2010	ISSUE ID: 14348 \$6,645,000		Bond 03/01/2030	\$6,210,000
Refinancing General Obligation N/A	08/19/2010	ISSUE ID: 14445 \$7,165,000		Bond 06/01/2026	\$7,165,000
Refinancing Refunding Revenue N/A	10/14/2010	ISSUE ID: 14479 \$3,015,000		Bond 10/01/2016	\$3,015,000
Multiple Purposes General Obligation	07/01/2003	ISSUE ID: 12150 \$3,500,000		Lease 07/15/2023	\$2,517,763
Floodwall/Flood Control N/A General Obligation	03/02/2009	ISSUE ID: 14093 \$2,800,000		Lease 03/01/2029	\$2,671,440
TOTAL City of Paducah					\$38,659,203
Concord Fire Protection District					
Fire Equipment General Obligation	03/01/2007	ISSUE ID: 13359 \$277,770	5.15	Lease 03/01/2011	\$74,762
TOTAL Concord Fire Protection District					\$74,762
Hendron Water District					
Water Revenue	02/01/1971	ISSUE ID: 2405 \$464,000	5.38	Bond 02/01/2011	\$44,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8645 \$625,246	0.00	Bond 06/30/2013	\$139,074
TOTAL Hendron Water District					\$183,074

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Municipal Power Agency					
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14417 \$53,600,000		Bond 09/01/2024	\$53,600,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14418 \$122,405,000		Bond 09/01/2037	\$122,405,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14419 \$7,725,000		Bond 09/01/2019	\$7,725,000
Utilities Revenue N/A	09/20/2007	ISSUE ID: 14836 \$291,065,000		Bond 09/01/2042	\$291,065,000
Utilities Revenue N/A	09/20/2007	ISSUE ID: 14837 \$16,645,000		Bond 09/01/2016	\$16,645,000
TOTAL Kentucky Municipal Power Agency					\$491,440,000
Lone Oak Water District					
Sewer Revenue	05/01/1974	ISSUE ID: 2668 \$191,000	6.00	Bond 11/01/2011	\$54,000
TOTAL Lone Oak Water District					\$54,000
McCracken County					
Hospital Revenue	11/01/1986	ISSUE ID: 6075 \$45,150,000	0.00	Bond 11/01/2012	\$9,900,000
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9510 \$7,290,000	0.00	Bond 09/01/2026	\$4,725,000
Refinancing Revenue	09/01/2004	ISSUE ID: 12411 \$6,025,000		Bond 09/01/2026	\$4,455,000
Building Revenue	11/10/2004	ISSUE ID: 12502 \$6,475,000	3.85	Bond 11/01/2024	\$5,280,000
Building General Obligation	06/17/2004	ISSUE ID: 12721 \$2,527,500		Bond 06/01/2024	\$1,995,000
Building Renewable Improvement Project	05/27/2005	ISSUE ID: 12794 \$300,000	4.25	Lease 07/20/2010	\$55,000
Renewable Equipment	12/07/2005	ISSUE ID: 13003 \$400,000		Lease 07/20/2012	\$190,000
Renewable Equipment	09/26/2006	ISSUE ID: 13244 \$220,000		Lease 07/20/2011	\$95,000
TOTAL McCracken County					\$26,695,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Paducah - McCracken County Riverport Authority					
Real Property Refunding Revenue	04/09/2007	ISSUE ID: 13387 \$340,000		Bond 04/09/2014	\$200,212
Real Property Revenue	12/01/2005	ISSUE ID: 13388 \$400,000	4.90	Bond 11/30/2015	\$240,664
TOTAL Paducah - McCracken County Riverport Authority					\$440,876
Paducah Area Transit Authority					
Vehicles Renewable Building	02/13/2004	ISSUE ID: 12354 \$396,840	2.25	Lease 02/20/2014	\$159,534
Renewable Building	10/24/2006	ISSUE ID: 13224 \$173,206	4.25	Lease 07/20/2010	\$48,206
TOTAL Paducah Area Transit Authority					\$207,740
Paducah Electric Plant Board					
Electric Revenue	11/01/1998	ISSUE ID: 10578 \$3,350,000	0.00	Bond 01/01/2011	\$390,000
TOTAL Paducah Electric Plant Board					\$390,000
Reidland - Farley Fire Protection District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8636 \$506,948	0.00	Bond 06/30/2013	\$112,761
TOTAL Reidland - Farley Fire Protection District					\$112,761
West McCracken County Water District					
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12596 \$900,000		Bond 01/01/2024	\$696,000
TOTAL West McCracken County Water District					\$696,000
West McCracken Fire Protection District					
Multiple Purposes General Obligation N/A	10/13/2010	ISSUE ID: 14495 \$1,000,000	3.50	Bond 10/01/2015	\$374,041
TOTAL West McCracken Fire Protection District					\$374,041
Western Kentucky Regional Mental Health Mental Retardation Advisory Board,					
Building General Obligation	03/25/2004	ISSUE ID: 12421 \$1,800,000	2.23	Lease 03/25/2031	\$1,505,299
Building General Obligation	04/15/2005	ISSUE ID: 12720 \$2,400,000		Lease 04/15/2034	\$2,122,546
TOTAL Western Kentucky Regional Mental Health Mental Retardation Adv					\$3,627,845
McCracken		TOTAL OUTSTANDING			\$586,149,661

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
McCreary					
McCreary County					
County Jail Revenue	02/15/1987	ISSUE ID: 6568 \$316,534	0.00	Bond 10/01/2014	\$106,181
Health Department/Center Revenue	03/10/1992	ISSUE ID: 8147 \$350,000	5.75	Bond 01/01/2031	\$276,000
Industrial Facility Industrial Revenue	08/05/1999	ISSUE ID: 11049 \$4,300,000		Bond 04/01/2015	\$1,820,000
Court Facility Revenue	11/01/1999	ISSUE ID: 11057 \$5,165,000		Bond 09/01/2020	\$3,480,000
Courthouse Improvement/Renov Renewable 911 Equipment	09/27/2001	ISSUE ID: 11543 \$370,000		Lease 04/01/2022	\$265,000
Renewable Ambulance	04/30/2002	ISSUE ID: 11828 \$85,979		Lease 05/20/2012	\$18,710
Renewable Road Equipment	10/02/2006	ISSUE ID: 13234 \$74,253	4.25	Lease 10/20/2011	\$21,718
General Obligation Vehicles	07/21/2008	ISSUE ID: 13895 \$117,000		Lease 07/20/2018	\$98,698
N/A General Obligation Ambulance	12/05/2008	ISSUE ID: 14042 \$206,184		Lease 12/20/2013	\$206,184
N/A General Obligation	01/21/2010	ISSUE ID: 14287 \$209,658		Lease 01/20/2015	\$209,658
TOTAL McCreary County					\$6,502,149

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary County Water District					
Water Revenue	03/28/1985	ISSUE ID: 5544 \$285,000	5.00	Bond 04/01/2022	\$148,000
Water Revenue	03/16/1992	ISSUE ID: 8043 \$830,000	5.00	Bond 04/01/2031	\$630,000
Water Revenue	03/16/1992	ISSUE ID: 8044 \$150,000	5.00	Bond 04/01/2031	\$114,000
Water Revenue	11/01/1986	ISSUE ID: 8489 \$750,000	5.00	Bond 04/01/2026	\$484,000
Water Revenue	11/01/1986	ISSUE ID: 8490 \$320,000	5.00	Bond 04/01/2026	\$207,000
Water Revenue	06/21/1994	ISSUE ID: 8969 \$794,000	4.50	Bond 04/01/2033	\$635,000
Sewer Revenue	01/14/1998	ISSUE ID: 10332 \$972,000	4.50	Bond 01/01/2037	\$831,000
Water Revenue	02/13/1998	ISSUE ID: 10333 \$390,000	4.50	Bond 04/01/2036	\$326,500
Water Revenue	02/06/2002	ISSUE ID: 11643 \$2,500,000	4.50	Bond 04/01/2040	\$2,257,000
Sewer Revenue	09/06/2002	ISSUE ID: 11882 \$850,000	4.50	Bond 01/01/2040	\$766,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12347 \$2,050,000		Bond 01/01/2030	\$1,594,000
Sewer Revenue	08/31/2005	ISSUE ID: 12920 \$290,000	4.13	Bond 01/01/2044	\$277,000
Water Revenue	08/31/2005	ISSUE ID: 12921 \$750,000	4.13	Bond 04/01/2044	\$716,500
Water Revenue	10/29/2008	ISSUE ID: 13971 \$325,000	4.13	Bond 04/01/2047	\$321,300
Water Revenue	10/29/2008	ISSUE ID: 13972 \$150,000	4.13	Bond 04/01/2047	\$148,300
TOTAL McCreary County Water District					\$9,455,600
McCreary		TOTAL OUTSTANDING			\$15,957,749

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McLean McLean County					
Industrial Facility Industrial Revenue	02/22/1995	ISSUE ID: 9623 \$8,000,000	9.50	Bond 02/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10068 \$12,000,000	0.00	Bond 02/28/2020	\$12,000,000
Industrial Facility Industrial Revenue	06/12/2002	ISSUE ID: 11793 \$2,800,000		Bond 06/01/2016	\$2,800,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11890 \$3,550,000	4.86	Bond 03/01/2027	\$2,795,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11891 \$305,000	5.35	Bond 05/01/2032	\$265,000
Multiple Purposes General Obligation N/A	06/22/2009	ISSUE ID: 14138 \$300,000		Bond 06/20/2011	\$150,000
Courthouse Annex Refunding Revenue N/A	11/30/2010	ISSUE ID: 14518 \$2,570,000		Bond 03/01/2027	\$2,570,000
Sewer Renewable Real Property	07/26/2001	ISSUE ID: 11508 \$400,000	4.62	Lease 01/20/2021	\$265,000
Renewable Fire Vehicles	03/29/2002	ISSUE ID: 11706 \$360,000		Lease 04/20/2022	\$238,877
Renewable Vehicles	05/14/2003	ISSUE ID: 12128 \$175,000		Lease 06/20/2013	\$58,017
Renewable Multiple Purposes	05/14/2003	ISSUE ID: 12130 \$155,000		Lease 06/30/2013	\$51,386
Renewable Ambulance	06/16/2003	ISSUE ID: 12147 \$345,000	2.18	Lease 06/20/2013	\$114,388
Renewable Sewer	07/21/2004	ISSUE ID: 12717 \$77,695	2.18	Lease 08/20/2012	\$22,868
Renewable Refinancing	06/10/2005	ISSUE ID: 12854 \$95,000	4.25	Lease 07/20/2020	\$70,000
General Obligation Road Equipment	07/20/2007	ISSUE ID: 13466 \$382,771		Lease 07/20/2012	\$171,194
General Obligation Improvement Project	07/20/2007	ISSUE ID: 13470 \$45,000		Lease 07/20/2013	\$24,807
General Obligation Roads	09/08/2008	ISSUE ID: 13954 \$275,000		Lease 06/20/2033	\$265,000
General Obligation N/A	09/03/2010	ISSUE ID: 14462 \$500,000		Lease 08/20/2011	\$500,000
TOTAL McLean County					\$30,361,537

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Mclean County Water District					
Water		ISSUE ID: 5972		Bond	
Revenue	08/28/1986	\$245,000	7.63	01/01/2025	\$188,000
TOTAL	North Mclean County Water District				<u>\$188,000</u>
McLean	TOTAL OUTSTANDING				<u>\$30,549,537</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade					
City of Brandenburg					
Water and Sewer		ISSUE ID: 10175		Lease	
Renewable	11/17/1997	\$1,750,000	0.00	06/01/2017	\$845,000
N/A	08/25/2010	\$690,000		01/01/2016	\$690,000
General Obligation					\$690,000
TOTAL City of Brandenburg					\$1,535,000
City of Muldraugh					
Water		ISSUE ID: 6161		Bond	
Revenue	06/05/1987	\$213,000	5.00	01/01/2026	\$140,000
Water		ISSUE ID: 6162		Bond	
Revenue	06/05/1987	\$45,000	5.00	01/01/2026	\$30,000
TOTAL City of Muldraugh					\$170,000
Meade County					
Health Department/Center		ISSUE ID: 9271		Bond	
Revenue	02/01/1995	\$1,705,000	6.49	10/01/2014	\$640,000
Industrial Facility		ISSUE ID: 10714		Bond	
Industrial Revenue	04/01/1999	\$6,000,000	0.00	07/01/2017	\$6,000,000
Detention Facility		ISSUE ID: 11033		Bond	
General Obligation	07/01/1999	\$5,330,000		07/01/2020	\$3,730,000
Refinancing		ISSUE ID: 14271		Bond	
General Obligation	12/08/2009	\$3,090,000		07/01/2019	\$3,090,000
N/A					\$3,090,000
Lease Purchase		ISSUE ID: 9521		Lease	
Renewable	11/08/1995	\$795,000	5.15	01/01/2015	\$285,000
Improvement Project		ISSUE ID: 11648		Lease	
General Obligation	12/18/2001	\$350,000	4.60	01/20/2016	\$175,000
Equipment		ISSUE ID: 13016		Lease	
Renewable	02/21/2006	\$138,000		07/20/2013	\$78,000
Land Acquisition		ISSUE ID: 13051		Lease	
General Obligation	03/17/2006	\$6,000,000	4.14	01/20/2026	\$5,215,000
Equipment		ISSUE ID: 13434		Lease	
Renewable	05/30/2007	\$450,000		06/20/2019	\$365,000
Vehicles		ISSUE ID: 14060		Lease	
N/A	01/12/2009	\$124,300		12/20/2013	\$99,300
General Obligation					\$99,300
TOTAL Meade County					\$19,677,300
Meade County Extension District					
Building		ISSUE ID: 11794		Lease	
Renewable	06/14/2002	\$950,000		06/14/2022	\$675,650
TOTAL Meade County Extension District					\$675,650

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade County Public Library					
Library		ISSUE ID: 14457		Bond	
General Obligation	09/16/2010	\$4,200,000		09/01/2040	
N/A					\$4,200,000
TOTAL Meade County Public Library					\$4,200,000
Meade County Solid Waste District					
Equipment		ISSUE ID: 11586		Lease	
Renewable	10/17/2000	\$475,000	6.02	01/20/2011	
TOTAL Meade County Solid Waste District					\$57,000
Meade County Water District					
Water		ISSUE ID: 6158		Bond	
Revenue	06/23/1987	\$480,000	6.50	01/01/2026	
					\$373,000
Water		ISSUE ID: 6159		Bond	
Revenue	06/23/1987	\$159,000	6.50	01/01/2026	
					\$115,000
Water		ISSUE ID: 8506		Bond	
Revenue	02/04/1993	\$415,000	5.00	01/01/2032	
					\$345,000
Water		ISSUE ID: 11497		Bond	
Revenue	06/27/2001	\$605,000		01/01/2024	
					\$453,000
Improvement Project		ISSUE ID: 14552		Bond	
Revenue	12/20/2010	\$2,150,000	4.13	01/01/2049	
N/A					\$2,150,000
TOTAL Meade County Water District					\$3,436,000
Meade		TOTAL OUTSTANDING			\$29,750,950

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee					
City of Frenchburg					
Sewer Revenue	01/01/1973	ISSUE ID: 2548 \$50,000	5.63	Bond 07/01/2011	\$5,000
Water and Sewer Revenue	10/19/1977	ISSUE ID: 3336 \$122,000	5.00	Bond 01/01/2016	\$35,000
Water and Sewer Revenue	06/13/1985	ISSUE ID: 5609 \$375,000	7.13	Bond 01/01/2025	\$263,000
Water and Sewer Revenue	06/25/1992	ISSUE ID: 8878 \$166,000	5.00	Bond 01/01/2032	\$129,500
Water and Sewer Revenue	03/02/1995	ISSUE ID: 9249 \$119,000	4.50	Bond 01/01/2034	\$97,300
Water and Sewer Revenue	10/06/1992	ISSUE ID: 9671 \$244,000	5.00	Bond 01/01/2031	\$184,000
Water and Sewer Revenue	10/07/1997	ISSUE ID: 10218 \$188,000	4.50	Bond 01/01/2037	\$160,500
Water and Sewer Revenue	05/07/1999	ISSUE ID: 10726 \$124,000	4.50	Bond 01/01/2039	\$110,100
Water and Sewer Revenue	04/17/2001	ISSUE ID: 11350 \$100,000	4.50	Bond 01/01/2014	\$91,800
Improvement Project Revenue N/A	05/08/2009	ISSUE ID: 14121 \$458,000	4.13	Bond 01/01/2048	\$458,000
Property Acquisition/Improvement General Obligation	06/28/2005	ISSUE ID: 12800 \$415,000		Lease 06/01/2035	\$380,000
TOTAL City of Frenchburg					\$1,914,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County					
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9714 \$260,000	4.50	Bond 01/01/2025	\$177,400
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9715 \$2,600,000	4.50	Bond 01/01/2025	\$1,809,000
Public Project Revenue	09/17/1997	ISSUE ID: 10000 \$233,000	5.00	Bond 01/01/2028	\$177,500
Court Facility Revenue	05/01/2000	ISSUE ID: 11122 \$2,845,000		Bond 03/01/2031	\$2,405,000
Court Facility Project Refunding Revenue	12/13/2006	ISSUE ID: 13654 \$2,720,000		Bond 03/01/2030	\$2,570,000
Court Facility Project General Obligation Industrial Park	09/11/2001	ISSUE ID: 11532 \$335,000		Lease 03/01/2027	\$265,000
Renewable Roads	09/11/2001	ISSUE ID: 11533 \$450,000		Lease 03/01/2022	\$320,000
General Obligation Multiple Purposes	03/21/2002	ISSUE ID: 11720 \$205,000		Lease 04/20/2012	\$50,000
Renewable	06/30/2006	ISSUE ID: 13180 \$105,000		Lease 07/01/2013	\$60,000
TOTAL Menifee County					\$7,833,900
Menifee County Board of Health					
Health Department/Center N/A General Obligation	10/19/2010	ISSUE ID: 14475 \$300,000		Lease 01/20/2020	\$300,000
TOTAL Menifee County Board of Health					\$300,000
Menifee County Extension District					
Building General Obligation	09/05/2003	ISSUE ID: 12221 \$130,000		Lease 10/20/2028	\$120,000
TOTAL Menifee County Extension District					\$120,000
Menifee County Public Library					
Library General Obligation	01/31/2002	ISSUE ID: 11676 \$1,720,000		Lease 11/20/2021	\$1,220,000
TOTAL Menifee County Public Library					\$1,220,000
Menifee County Public Properties Corporation					
Courthouse Annex Revenue	05/01/2000	ISSUE ID: 11231 \$2,845,000		Bond 03/01/2031	\$2,405,000
TOTAL Menifee County Public Properties Corporation					\$2,405,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County Sanitation District # 1					
Sewer Revenue	04/20/2000	ISSUE ID: 11158 \$108,000	4.50	Bond 01/01/2040	\$97,500
TOTAL	Menifee County Sanitation District # 1				<u>\$97,500</u>
Menifee	TOTAL OUTSTANDING				<u>\$13,890,600</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer					
City of Burgin					
Water Revenue	03/04/1992	ISSUE ID: 8040 \$180,000	7.00	Bond 01/01/2030	\$144,000
Water Revenue	06/27/2001	ISSUE ID: 11493 \$172,000		Bond 01/01/2026	\$132,000
TOTAL City of Burgin					\$276,000
City of Harrodsburg					
Water and Sewer Revenue	03/31/1982	ISSUE ID: 4930 \$3,330,000	5.00	Bond 12/01/2021	\$1,745,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12346 \$2,877,000		Bond 01/01/2021	\$1,601,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12473 \$900,000	4.50	Bond 12/01/2042	\$849,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12474 \$235,000	4.50	Bond 12/01/2042	\$221,000
Improvement Project Revenue	07/15/2005	ISSUE ID: 12841 \$2,500,000	4.13	Bond 12/01/2043	\$2,389,000
Lease Purchase Renewable Building N/A General Obligation	09/01/1998 01/22/2009	ISSUE ID: 10496 \$500,000 ISSUE ID: 14057 \$100,000	0.00	Lease 09/30/2018 Lease 01/01/2019	\$290,000 \$87,807
TOTAL City of Harrodsburg					\$7,182,807
Mercer County					
Solid Waste Revenue	05/01/1990	ISSUE ID: 6791 \$12,900,000	0.00	Bond 05/30/2020	\$8,900,000
Solid Waste Revenue	05/19/2000	ISSUE ID: 10980 \$12,900,000		Bond 05/01/2023	\$12,900,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11758 \$7,400,000		Bond 02/01/2032	\$7,400,000
Improvement Project Revenue N/A	01/13/2010	ISSUE ID: 14305 \$434,000	4.00	Bond 01/01/2049	\$434,000
Detention Facility Renewable Medical Equipment	07/19/2005	ISSUE ID: 12767 \$5,160,000		Lease 02/01/2019	\$3,555,000
General Obligation Building	11/27/2007	ISSUE ID: 13692 \$315,000		Lease 12/20/2012	\$167,311
General Obligation Building	09/02/2008	ISSUE ID: 13950 \$1,700,000		Lease 09/20/2013	\$1,500,000
TOTAL Mercer County					\$34,856,311

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer County Extension Taxing District					
Building		ISSUE ID: 13249		Lease	
Renewable	11/16/2006	\$1,300,000		07/20/2034	\$1,230,000
TOTAL Mercer County Extension Taxing District					\$1,230,000
North Mercer Water District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8628 \$944,740	0.00	Bond 07/30/2018	\$503,344
Water Revenue	01/27/1994	ISSUE ID: 8861 \$1,231,000	5.38	Bond 01/01/2032	\$1,033,000
Water Revenue	02/07/1995	ISSUE ID: 9285 \$439,000	4.50	Bond 01/01/2034	\$358,000
Water Revenue	01/01/1996	ISSUE ID: 9553 \$1,220,000	0.00	Bond 01/01/2023	\$810,000
Water Revenue	01/09/1996	ISSUE ID: 10092 \$433,000	5.50	Bond 01/01/2035	\$375,000
Water and Sewer Revenue N/A	05/12/2004	ISSUE ID: 12333 \$1,450,000	4.38	Bond 01/01/2043	\$1,311,500
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14408 \$1,790,000		Bond 01/01/2032	\$1,790,000
TOTAL North Mercer Water District					\$6,180,844
Mercer		TOTAL OUTSTANDING			\$49,725,962

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalf					
City of Edmonton					
Water and Sewer Revenue	03/24/1982	ISSUE ID: 4913 \$86,000	5.00	Bond 01/01/2020	\$40,500
Water and Sewer Revenue	06/10/1985	ISSUE ID: 5613 \$598,000	7.13	Bond 01/01/2025	\$417,000
Water and Sewer Revenue	09/17/1992	ISSUE ID: 8375 \$373,000	5.00	Bond 01/01/2031	\$282,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8547 \$565,111	6.91	Bond 06/30/2011	\$49,546
Water and Sewer Revenue	08/12/1993	ISSUE ID: 8816 \$331,000	5.00	Bond 01/01/2033	\$264,000
Water and Sewer Revenue	04/25/1996	ISSUE ID: 9647 \$444,000	4.50	Bond 01/01/2035	\$371,000
Water and Sewer Revenue	06/11/1997	ISSUE ID: 10023 \$221,000	4.50	Bond 01/01/2035	\$181,600
Water and Sewer Revenue	07/01/2000	ISSUE ID: 11187 \$114,000	4.50	Bond 01/01/2039	\$101,300
Fire Vehicles General Obligation	11/15/2000	ISSUE ID: 11193 \$370,000	5.13	Bond 01/01/2015	\$162,500
Improvement Project Revenue	03/20/2003	ISSUE ID: 12077 \$814,000	4.50	Bond 01/01/2042	\$757,000
Gas Renewable	11/02/1998	ISSUE ID: 10583 \$975,000	0.00	Lease 12/15/2018	\$565,000
Police/Sheriff Vehicles	01/26/2006	ISSUE ID: 12991 \$140,000		Lease 03/01/2011	\$22,373
N/A					\$22,373
TOTAL City of Edmonton					\$3,213,819

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe County					
Nursing Home Public Corporation	03/03/1977	ISSUE ID: 3078 \$540,000	5.00	Bond 01/01/2016	\$166,000
Nursing Home Public Corporation	03/23/1983	ISSUE ID: 4833 \$840,000	5.00	Bond 01/01/2012	\$105,000
Court Facility Project Revenue	10/01/2001	ISSUE ID: 11555 \$5,000,000		Bond 04/01/2023	\$3,645,000
Court Facility Project Revenue	08/28/2003	ISSUE ID: 12175 \$400,000		Bond 04/01/2023	\$290,000
Refinancing Refunding Revenue N/A	09/29/2010	ISSUE ID: 14486 \$4,180,000		Bond 04/01/2023	\$4,180,000
Community Center General Obligation Land Acquisition	03/01/2002	ISSUE ID: 11694 \$250,000		Lease 03/20/2022	\$166,006
Renewable Building	02/13/2004	ISSUE ID: 12311 \$162,000	3.88	Lease 07/20/2023	\$125,716
Renewable Equipment	11/24/2004	ISSUE ID: 12500 \$1,000,000	2.18	Lease 07/20/2024	\$805,000
Renewable Equipment	09/15/2005	ISSUE ID: 12907 \$49,500	4.25	Lease 07/20/2010	\$9,500
Renewable Computer Hardware and Software	01/27/2006	ISSUE ID: 12997 \$71,175		Lease 07/20/2010	\$11,175
Renewable Vehicles	04/26/2006	ISSUE ID: 13064 \$15,000		Lease 01/20/2011	\$3,000
General Obligation Equipment	06/19/2007	ISSUE ID: 13433 \$15,995		Lease 01/20/2011	\$3,995
General Obligation Ambulance	10/01/2007	ISSUE ID: 13673 \$28,425		Lease 10/20/2010	\$3,368
General Obligation Equipment	07/23/2008	ISSUE ID: 13888 \$23,215		Lease 07/20/2011	\$8,687
General Obligation N/A	09/15/2007	ISSUE ID: 14005 \$28,424	4.49	Lease 10/15/2011	\$28,424
General Obligation Ambulance	06/07/2010	ISSUE ID: 14401 \$80,135		Lease 05/20/2013	\$80,135
General Obligation Ambulance	06/07/2010	ISSUE ID: 14402 \$85,135		Lease 05/20/2013	\$85,135
General Obligation Vehicles	08/27/2010	ISSUE ID: 14471 \$37,764		Lease 08/20/2013	\$37,764
Multiple Purposes N/A	03/31/2011	ISSUE ID: 14604 \$250,000		Lease 03/20/2016	\$250,000
General Obligation					\$250,000

June 30, 2011

Metcalfe County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Metcalfe County					<hr/> \$10,003,904
Metcalfe County Library Taxing District					
Library		ISSUE ID: 14198		Bond	
General Obligation	08/06/2009	\$2,355,000		02/01/2029	
N/A					\$2,225,000
Library		ISSUE ID: 11698		Lease	
General Obligation	03/01/2002	\$895,000	4.50	01/20/2022	\$630,000
TOTAL Metcalfe County Library Taxing District					<hr/> \$2,855,000
Metcalfe		TOTAL OUTSTANDING			<hr/> \$16,072,723

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe					
City of Tompkinsville					
Water and Sewer Revenue	07/30/1986	ISSUE ID: 5973 \$131,000	5.00	Bond 01/01/2026	\$87,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8641 \$344,273	0.00	Bond 06/30/2013	\$76,577
Water and Sewer Revenue	02/24/1999	ISSUE ID: 10585 \$867,000	0.00	Bond 07/01/2038	\$770,000
TOTAL City of Tompkinsville					\$933,577
Fountain Run Water District & Sewer #1					
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5990 \$97,000	5.00	Bond 01/01/2025	\$60,000
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5991 \$17,000	5.00	Bond 01/01/2025	\$10,400
Water and Sewer Revenue	12/12/1988	ISSUE ID: 6419 \$208,000	5.00	Bond 01/01/2028	\$145,000
Improvement Project Revenue N/A	10/21/2009	ISSUE ID: 14226 \$689,000	2.50	Bond 01/01/2048	\$689,000
TOTAL Fountain Run Water District & Sewer #1					\$904,400
Monroe County Water District					
Water Revenue	12/19/1978	ISSUE ID: 3348 \$277,000	5.00	Bond 01/01/2018	\$103,000
Water Revenue	02/17/1987	ISSUE ID: 8153 \$391,000	5.00	Bond 01/01/2027	\$260,000
Water Revenue	10/18/1991	ISSUE ID: 8154 \$811,000	5.00	Bond 01/01/2030	\$597,000
Water Revenue	10/01/1992	ISSUE ID: 8492 \$490,000	5.00	Bond 01/01/2031	\$372,000
Water Revenue	02/28/1995	ISSUE ID: 9278 \$570,000	4.50	Bond 01/01/2033	\$453,000
Water Revenue	11/05/1998	ISSUE ID: 10584 \$500,000	4.50	Bond 01/01/2038	\$437,000
Water Revenue	07/08/1999	ISSUE ID: 11034 \$270,000	4.75	Bond 01/01/2038	\$239,000
Water Revenue	11/06/2003	ISSUE ID: 12241 \$517,000	4.50	Bond 01/01/2043	\$487,500
TOTAL Monroe County Water District					\$2,948,500
Monroe		TOTAL OUTSTANDING			\$4,786,477

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery					
City of Jeffersonville					
Water Revenue	07/01/1971	ISSUE ID: 2319 \$350,000	5.00	Bond 01/01/2011	\$24,000
Water Revenue	03/14/1978	ISSUE ID: 3304 \$137,000	5.00	Bond 01/01/2017	\$48,000
Water Revenue	10/07/1993	ISSUE ID: 8724 \$652,000	5.00	Bond 01/01/2032	\$509,000
Water Revenue	10/09/1998	ISSUE ID: 10464 \$376,500	0.00	Bond 01/01/2038	\$328,000
Real Property General Obligation	07/15/2005	ISSUE ID: 12842 \$200,000	4.50	Lease 07/15/2015	\$130,369
TOTAL City of Jeffersonville					\$1,039,369
City of Mount Sterling					
Water and Sewer Revenue	11/12/1998	ISSUE ID: 10587 \$105,000	4.50	Bond 12/01/2038	\$93,300
Lease Purchase Renewable	06/26/1995	ISSUE ID: 9347 \$1,265,000	0.00	Lease 01/01/2015	\$455,000
Lease Purchase Renewable	02/01/1996	ISSUE ID: 9569 \$995,000	0.00	Lease 01/01/2016	\$388,500
Lease Purchase Renewable	08/26/1996	ISSUE ID: 10084 \$500,000	0.00	Lease 07/01/2016	\$216,000
Lease Purchase Renewable	07/31/1996	ISSUE ID: 10085 \$3,485,000	0.00	Lease 07/01/2016	\$1,510,000
Lease Purchase Renewable	03/10/1998	ISSUE ID: 10419 \$1,870,000	0.00	Lease 09/01/2011	\$360,000
Lease Purchase Renewable	09/17/1998	ISSUE ID: 10497 \$4,450,000	0.00	Lease 05/01/2018	\$1,730,000
Courthouse/Administration Buildi General Obligation	04/03/2003	ISSUE ID: 12112 \$940,000		Lease 02/15/2018	\$572,896
Improvement Project General Obligation	06/29/2006	ISSUE ID: 13168 \$400,000		Lease 07/01/2026	\$345,471
TOTAL City of Mount Sterling					\$5,671,166

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County					
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6109 \$16,508,000	0.00	Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6114 \$10,200,000		Bond 12/01/2019	\$400,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6258 \$53,000,000		Bond 12/01/2012	\$8,833,350
County Jail Revenue	02/15/1987	ISSUE ID: 6569 \$961,339	0.00	Bond 10/01/2014	\$309,808
Industrial Facility Industrial Revenue	08/30/1995	ISSUE ID: 9453 \$5,500,000	0.00	Bond 08/01/2015	\$4,095,000
Industrial Facility Industrial Revenue	05/01/1995	ISSUE ID: 9622 \$6,000,000	9.50	Bond 01/01/2020	\$6,000,000
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9656 \$10,900,000	8.50	Bond 05/01/2011	\$10,900,000
Industrial Facility Industrial Revenue	05/02/1996	ISSUE ID: 9694 \$5,500,000	0.00	Bond 08/01/2015	\$4,095,000
Industrial Facility Industrial Revenue	03/03/1997	ISSUE ID: 9897 \$9,700,000	8.50	Bond 05/01/2011	\$9,700,000
Industrial Facility Industrial Revenue	06/27/1997	ISSUE ID: 10050 \$8,900,000	8.50	Bond 05/01/2011	\$8,900,000
Industrial Facility Industrial Revenue	06/30/1997	ISSUE ID: 10234 \$8,900,000	8.50	Bond 05/30/2011	\$8,900,000
Land Acquisition General Obligation	02/07/2008	ISSUE ID: 13788 \$403,238		Lease 07/20/2018	\$403,238
Courthouse/Administration Buildi N/A	11/06/2008	ISSUE ID: 14022 \$1,500,000		Lease 01/20/2028	\$1,400,000
General Obligation					\$1,400,000
TOTAL Montgomery County					\$64,136,396
Montgomery County Ambulance District					
Ambulance General Obligation	12/10/2007	ISSUE ID: 13744 \$100,000		Lease 07/20/2012	\$60,000
TOTAL Montgomery County Ambulance District					\$60,000
Montgomery County Fire District # 1					
Multiple Purposes Renewable	02/29/2000	ISSUE ID: 11129 \$875,000		Lease 02/20/2020	\$509,867
Fire Vehicles N/A	09/15/2009	ISSUE ID: 14204 \$170,000		Lease 08/20/2019	\$159,389
General Obligation					\$159,389
TOTAL Montgomery County Fire District # 1					\$669,256

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County Library District					
Library		ISSUE ID: 14211		Lease	
N/A	08/25/2009	\$300,000		08/20/2029	
General Obligation					\$300,000
TOTAL	Montgomery County Library District				\$300,000
Montgomery County Sanitation Dist. # 2					
Sewer		ISSUE ID: 5574		Bond	
Revenue	01/24/1983	\$594,000	5.00	01/01/2021	\$298,000
Sewer		ISSUE ID: 5575		Bond	
Revenue	01/24/1983	\$69,000	11.38	01/01/2021	\$32,000
Sewer		ISSUE ID: 10586		Bond	
Revenue	08/27/1998	\$285,000	4.75	01/01/2038	\$251,000
TOTAL	Montgomery County Sanitation Dist. # 2				\$581,000
Montgomery County Water District #1					
Water		ISSUE ID: 5299		Bond	
Revenue	02/01/1984	\$431,000	5.00	01/01/2022	\$225,000
Sewer		ISSUE ID: 10074		Bond	
Revenue	10/24/1996	\$174,000	4.50	01/01/2036	\$146,000
TOTAL	Montgomery County Water District #1				\$371,000
Reid Village Water District					
Water		ISSUE ID: 5656		Bond	
Revenue	02/08/1985	\$125,000	9.13	01/01/2024	\$93,000
Water		ISSUE ID: 10291		Bond	
Revenue	10/09/1997	\$411,000	4.88	01/01/2037	\$357,500
Water		ISSUE ID: 13061		Bond	
Revenue	05/02/2006	\$400,000	4.37	01/01/2045	\$386,800
TOTAL	Reid Village Water District				\$837,300
Montgomery	TOTAL OUTSTANDING				\$73,665,487

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan City of West Liberty					
Water and Sewer Revenue	11/01/1984	ISSUE ID: 5577 \$32,000	5.00	Bond 11/01/2023	\$17,500
Water and Sewer Revenue	04/19/1988	ISSUE ID: 6471 \$579,000	5.00	Bond 11/01/2028	\$414,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6979 \$330,000	6.00	Bond 01/01/2019	\$170,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6980 \$118,000	6.00	Bond 01/01/2019	\$58,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10779 \$329,764	1.20	Bond 06/30/2017	\$115,940
Water and Sewer Revenue	05/13/1998	ISSUE ID: 11450 \$449,000		Bond 11/01/2039	\$409,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11840 \$1,000,000	3.25	Bond 11/01/2041	\$910,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11841 \$280,000	4.50	Bond 11/01/2041	\$260,500
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13428 \$801,000	4.13	Bond 11/01/2045	\$783,000
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13606 \$400,000	4.12	Bond 11/01/2045	\$400,000
Police/Sheriff Vehicles General Obligation	08/10/2007	ISSUE ID: 13502 \$70,000		Lease 09/01/2012	\$32,925
TOTAL City of West Liberty					\$3,570,865

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County					
Health Department/Center Public Corporation	01/16/1991	ISSUE ID: 6970 \$75,000	6.00	Bond 01/01/2019	\$38,000
Justice Center Revenue N/A	06/17/2010	ISSUE ID: 14411 \$15,230,000		Bond 06/01/2030	\$15,230,000
Roads General Obligation Library	12/01/2001	ISSUE ID: 11645 \$1,500,000	3.25	Lease 11/01/2021	\$978,554
General Obligation Roads	04/24/2002	ISSUE ID: 11779 \$2,260,000	4.64	Lease 01/20/2021	\$1,476,860
General Obligation Equipment	04/20/2000	ISSUE ID: 11918 \$2,500,000		Lease 11/20/2019	\$1,434,572
Renewable Ambulance	04/28/2003	ISSUE ID: 12113 \$440,000	3.15	Lease 01/20/2011	\$62,000
Renewable Real Property	11/14/2006	ISSUE ID: 13252 \$50,000		Lease 11/20/2010	\$7,000
Renewable Ambulance	10/01/2006	ISSUE ID: 13543 \$150,000	4.25	Lease 10/01/2021	\$120,000
General Obligation Vehicles	01/28/2008	ISSUE ID: 13764 \$83,980		Lease 02/20/2012	\$37,076
General Obligation Equipment	06/23/2008	ISSUE ID: 13885 \$11,288		Lease 06/20/2011	\$3,905
General Obligation Vehicles	09/29/2008	ISSUE ID: 13980 \$47,607		Lease 01/20/2014	\$33,607
General Obligation Ambulance	12/22/2008	ISSUE ID: 14029 \$123,851		Lease 12/20/2013	\$123,851
General Obligation Ambulance	12/01/2008	ISSUE ID: 14047 \$20,141		Lease 11/20/2013	\$16,141
General Obligation Road/Street Paving	01/12/2009	ISSUE ID: 14063 \$89,980		Lease 12/20/2013	\$74,980
General Obligation Equipment	02/16/2010	ISSUE ID: 14324 \$475,000		Lease 01/20/2025	\$467,183
General Obligation Road/Street Paving	05/19/2010	ISSUE ID: 14376 \$36,000		Lease 04/20/2013	\$35,033
General Obligation Vehicles	09/24/2010	ISSUE ID: 14451 \$325,000		Lease 09/20/2025	\$325,000
General Obligation Ambulance	10/25/2010	ISSUE ID: 14494 \$134,204		Lease 10/20/2013	\$134,204
General Obligation	11/17/2010	ISSUE ID: 14547 \$100,000		Lease 11/20/2014	\$100,000

June 30, 2011

Morgan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Morgan County					<u>\$20,697,966</u>
Morgan County Extension Service					
Building		ISSUE ID: 10672		Lease	
	02/04/1999	\$215,000	0.00	12/01/2018	
Renewable					\$130,000
TOTAL Morgan County Extension Service					<u>\$130,000</u>
Morgan County Water District					
Water		ISSUE ID: 9185		Bond	
Revenue	11/15/1994	\$300,000	4.50	01/01/2033	
					\$238,000
Water		ISSUE ID: 9186		Bond	
Revenue	11/15/1994	\$17,000	4.50	01/01/2033	
					\$13,610
Water		ISSUE ID: 9455		Bond	
Revenue	09/07/1995	\$375,000	4.50	01/01/2035	
					\$307,500
Water		ISSUE ID: 10735		Bond	
Revenue	05/10/1999	\$75,000	4.50	01/01/2039	
					\$66,500
Water		ISSUE ID: 11197		Bond	
Revenue	03/09/2001	\$332,000	3.25	01/01/2040	
					\$291,500
Water		ISSUE ID: 11857		Bond	
Revenue	08/02/2002	\$300,000	4.50	01/01/2042	
					\$279,000
Water		ISSUE ID: 12352		Bond	
Revenue	06/04/2004	\$6,000,000	4.38	01/01/2043	
					\$566,000
Improvement Project		ISSUE ID: 13302		Bond	
Revenue	01/18/2007	\$1,000,000	4.13	01/01/2045	
					\$965,000
TOTAL Morgan County Water District					<u>\$2,727,110</u>
Morgan		TOTAL OUTSTANDING			<u>\$27,125,940</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg					
City of Central City					
Water and Sewer Revenue	06/01/1988	ISSUE ID: 6356 \$1,110,000	0.00	Bond 09/01/2013	\$335,000
Water and Sewer Revenue	10/25/1990	ISSUE ID: 6848 \$1,526,000	5.00	Bond 09/01/2028	\$1,095,000
Water and Sewer Revenue	01/01/1997	ISSUE ID: 9913 \$1,070,000	0.00	Bond 09/01/2013	\$335,000
Refinancing N/A Renewable	04/15/2010	ISSUE ID: 14366 \$3,000,000	3.23	Lease 04/15/2025	\$2,974,142
TOTAL City of Central City					\$4,739,142
City of Drakesboro					
Water and Sewer Revenue	06/21/1986	ISSUE ID: 5988 \$412,000	5.00	Bond 01/01/2022	\$216,000
Water and Sewer Revenue	02/09/1998	ISSUE ID: 10314 \$300,000	4.50	Bond 01/30/2037	\$255,000
TOTAL City of Drakesboro					\$471,000
City of Greenville					
Fire Vehicles N/A General Obligation	12/15/2006	ISSUE ID: 14388 \$189,527	4.75	Lease 11/15/2011	\$58,103
TOTAL City of Greenville					\$58,103
City of Powderly					
Sewer Revenue	02/13/2003	ISSUE ID: 12059 \$759,000	3.25	Bond 01/01/2042	\$692,000
TOTAL City of Powderly					\$692,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County					
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10002 \$2,590,000		Bond 12/01/2011	\$100,000
Hospital Revenue	07/01/1996	ISSUE ID: 10086 \$14,165,000	6.75	Bond 07/01/2010	\$1,495,000
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11514 \$6,960,000		Bond 03/01/2023	\$5,240,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11761 \$7,200,000		Bond 02/01/2032	\$7,200,000
Justice Center Revenue	12/30/2002	ISSUE ID: 12087 \$6,955,000		Bond 03/01/2024	\$5,370,000
Health Care Facility Refunding Revenue	08/16/2006	ISSUE ID: 13192 \$7,563,025		Bond 09/01/2011	\$2,061,775
Refinancing General Obligation	03/22/2007	ISSUE ID: 13618 \$6,255,000		Bond 08/01/2021	\$5,220,000
Lease Purchase Renewable Vehicles	11/12/1992	ISSUE ID: 8410 \$147,000	6.55	Lease 01/01/2012	\$23,000
N/A General Obligation Vehicles	12/22/2008	ISSUE ID: 14032 \$453,788		Lease 12/20/2013	\$453,788
N/A General Obligation	11/23/2010	ISSUE ID: 14519 \$494,752		Lease 05/20/2012	\$494,752
TOTAL Muhlenberg County					\$27,658,315
Muhlenberg County Airport					
Public Project Revenue	11/13/1997	ISSUE ID: 10298 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	11/13/1997	ISSUE ID: 10299 \$490,000	0.00	Bond 12/01/2031	\$490,000
Public Project Revenue	04/13/1998	ISSUE ID: 10372 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	04/13/1998	ISSUE ID: 10373 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Muhlenberg County Airport					\$9,800,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County Water District #1					
Water Revenue	01/10/1979	ISSUE ID: 3252 \$2,048,000	5.00	Bond 01/01/2018	\$785,000
Water Revenue	02/23/1982	ISSUE ID: 4936 \$3,520,000	5.00	Bond 01/01/2021	\$1,733,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8629 \$3,991,568	0.00	Bond 07/30/2018	\$1,980,302
Water Revenue	10/01/1995	ISSUE ID: 9516 \$2,355,000	0.00	Bond 01/01/2021	\$1,430,000
Water Revenue	06/20/1985	ISSUE ID: 9662 \$537,000	9.13	Bond 01/01/2024	\$392,000
Water Refunding Revenue	03/24/2004	ISSUE ID: 12337 \$1,234,000		Bond 01/01/2022	\$693,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12598 \$1,820,000		Bond 01/01/2021	\$1,820,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13464 \$1,895,000		Bond 07/01/2027	\$1,770,000
TOTAL Muhlenberg County Water District #1					\$10,603,302
Muhlenberg County Water District #3					
Water Revenue	01/09/1979	ISSUE ID: 3251 \$462,000	5.00	Bond 01/01/2018	\$178,000
TOTAL Muhlenberg County Water District #3					\$178,000
Muhlenberg		TOTAL OUTSTANDING			\$54,199,862

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson					
City of Bardstown					
Industrial Facility Industrial Revenue	06/22/1994	ISSUE ID: 8982 \$25,000,000	0.00	Bond 06/01/2024	\$25,000,000
Industrial Facility Industrial Revenue	03/23/1995	ISSUE ID: 9214 \$20,000,000		Bond 03/01/2025	\$20,000,000
Industrial Facility Industrial Revenue	11/26/1997	ISSUE ID: 10163 \$10,000,000	8.50	Bond 03/01/2025	\$10,000,000
Utilities Revenue	11/13/1997	ISSUE ID: 10164 \$6,760,000	0.00	Bond 12/01/2012	\$2,345,000
Industrial Facility Industrial Revenue	10/28/1999	ISSUE ID: 11053 \$6,200,000		Bond 10/01/2019	\$6,200,000
Utilities Revenue	02/15/2001	ISSUE ID: 11412 \$22,000,000		Bond 12/01/2020	\$14,625,000
Utilities Revenue	02/15/2001	ISSUE ID: 11415 \$22,000,000		Bond 12/01/2020	\$14,625,000
Industrial Facility Industrial Revenue	06/07/2001	ISSUE ID: 11424 \$2,600,000		Bond 06/01/2031	\$2,600,000
Industrial Facility Revenue	05/26/2005	ISSUE ID: 12779 \$1,800,000	3.09	Bond 05/01/2012	\$514,286
Industrial Facility Industrial Revenue	05/22/2007	ISSUE ID: 13597 \$1,200,000		Bond 07/01/2013	\$1,200,000
Refinancing General Obligation N/A	07/07/2010	ISSUE ID: 14394 \$14,030,000		Bond 12/01/2020	\$14,030,000
TOTAL City of Bardstown					\$111,139,286
City of Bloomfield					
Water and Sewer Revenue	10/22/1982	ISSUE ID: 4946 \$605,000	5.00	Bond 01/01/2022	\$315,000
Water and Sewer Revenue	10/02/1991	ISSUE ID: 8051 \$133,000	5.00	Bond 01/01/2030	\$98,000
Water and Sewer Revenue	04/19/2001	ISSUE ID: 11442 \$1,194,000	4.75	Bond 01/01/2040	\$1,084,000
TOTAL City of Bloomfield					\$1,497,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Haven					
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2648 \$339,000	5.00	Bond 01/01/2013	\$53,000
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2781 \$16,000	5.00	Bond 01/01/2013	\$3,000
Water and Sewer Revenue	01/28/2000	ISSUE ID: 11095 \$237,000	5.13	Bond 01/01/2039	\$213,000
Water and Sewer Revenue	01/28/2001	ISSUE ID: 11096 \$79,000	4.75	Bond 01/01/2039	\$70,500
Fire Station General Obligation	08/02/2002	ISSUE ID: 11858 \$105,000		Lease 05/01/2017	\$65,000
City Hall General Obligation	04/05/2005	ISSUE ID: 12689 \$75,000	2.23	Lease 07/15/2011	\$25,000
TOTAL City of New Haven					\$429,500
Nelson County					
Courthouse Annex Revenue	03/01/2002	ISSUE ID: 11668 \$11,005,000		Bond 06/01/2019	\$8,145,000
Court Facility Revenue	03/01/2002	ISSUE ID: 11684 \$11,005,000		Bond 06/01/2023	\$8,145,000
Courthouse/Administration Buildi Revenue	10/16/2003	ISSUE ID: 12224 \$375,000		Bond 06/01/2023	\$265,000
Recreational Facilities General Obligation	05/01/2007	ISSUE ID: 13645 \$1,135,000		Bond 05/15/2017	\$890,000
Refinancing Refunding Revenue N/A	05/10/2011	ISSUE ID: 14612 \$7,905,000		Bond 06/01/2023	\$7,905,000
Fire Vehicles Renewable Airport	04/04/2001	ISSUE ID: 11357 \$125,000	4.21	Lease 01/20/2011	\$15,000
Renewable Fire Vehicles	04/30/2002	ISSUE ID: 11743 \$100,000	4.50	Lease 01/20/2022	\$60,000
General Obligation	10/09/2007	ISSUE ID: 13649 \$131,900		Lease 10/20/2019	\$109,022
TOTAL Nelson County					\$25,534,022
Nelson County Conservation District					
Equipment N/A	01/06/2006	ISSUE ID: 13132 \$174,387	4.00	Lease 01/01/2011	\$34,877
TOTAL Nelson County Conservation District					\$34,877

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson County Public Library					
Library General Obligation	02/21/2006	ISSUE ID: 13021 \$3,475,000		Bond 06/15/2026	\$2,615,000
TOTAL Nelson County Public Library					<u>\$2,615,000</u>
North Nelson Water District					
Water Revenue	05/01/1975	ISSUE ID: 2806 \$430,000	5.00	Bond 01/01/2014	\$99,000
Water Revenue	08/01/1978	ISSUE ID: 3253 \$185,000	5.00	Bond 01/01/2017	\$74,000
Water Revenue	04/22/1993	ISSUE ID: 8332 \$583,000	5.63	Bond 01/01/2031	\$479,500
Water Revenue	04/01/1998	ISSUE ID: 10382 \$2,500,000		Bond 01/01/2028	\$1,930,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14410 \$1,595,000		Bond 07/01/2028	\$1,595,000
TOTAL North Nelson Water District					<u>\$4,177,500</u>
Nelson		TOTAL OUTSTANDING			<u>\$145,427,185</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas					
City of Carlisle					
Gas, Water and Sewer Revenue	06/21/2000	ISSUE ID: 10964 \$402,000	4.50	Bond 01/01/2039	\$357,000
Fire Vehicles General Obligation	01/30/2008	ISSUE ID: 13768 \$100,000	4.25	Bond 01/01/2023	\$90,000
Lease Purchase Renewable Utilities	09/16/1996	ISSUE ID: 9910 \$510,000	0.00	Lease 07/01/2016	\$224,000
N/A General Obligation	08/25/2010	ISSUE ID: 14811 \$225,000		Lease 01/01/2016	\$225,000
TOTAL City of Carlisle					\$896,000
Nicholas County					
Hospital Public Corporation	01/01/1994	ISSUE ID: 8822 \$1,500,000	0.00	Bond 01/01/2014	\$485,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10287 \$700,000	0.00	Bond 01/01/2014	\$285,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10392 \$700,000		Bond 01/01/2014	\$285,000
Educational Development Industrial Revenue	12/21/2000	ISSUE ID: 11196 \$1,550,000	6.71	Bond 12/01/2015	\$1,550,000
Educational Development Industrial Revenue	12/01/2000	ISSUE ID: 11411 \$250,000		Bond 12/01/2015	\$135,000
Courthouse Improvement/Renov Renewable Vehicles	09/24/1997	ISSUE ID: 10284 \$291,000	5.25	Lease 09/01/2012	\$57,570
N/A General Obligation	02/17/2009	ISSUE ID: 14073 \$102,859		Lease 01/20/2013	\$102,859
Ambulance N/A General Obligation	07/27/2009	ISSUE ID: 14159 \$70,000		Lease 03/20/2014	\$55,000
TOTAL Nicholas County					\$2,955,429

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas County Water District					
Water Revenue	10/12/1979	ISSUE ID: 3496 \$247,000	4.00	Bond 01/01/2019	\$96,000
Water Revenue	02/10/1998	ISSUE ID: 10335 \$247,000	4.50	Bond 01/01/2037	\$211,500
Water Revenue	05/15/2001	ISSUE ID: 11410 \$95,000	4.50	Bond 01/01/2041	\$87,100
Water Revenue	08/09/2001	ISSUE ID: 11490 \$858,000	4.38	Bond 01/01/2040	\$772,000
Improvement Project Revenue	04/25/2007	ISSUE ID: 13392 \$203,000	4.13	Bond 01/01/2045	\$195,500
TOTAL Nicholas County Water District					\$1,362,100
Nicholas		TOTAL OUTSTANDING			\$5,213,529

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio					
City of Beaver Dam					
Fire Vehicles		ISSUE ID: 12232		Lease	
N/A	10/23/2003	\$165,000		01/20/2013	\$53,374
Recreational Facilities		ISSUE ID: 13770		Lease	
General Obligation	01/16/2008	\$250,000		03/01/2028	\$231,551
TOTAL City of Beaver Dam					\$284,924
City of Centertown					
Water and Sewer Revenue		ISSUE ID: 6062		Bond	
	12/12/1986	\$381,000	5.00	10/30/2025	\$243,000
TOTAL City of Centertown					\$243,000
City of Fordsville					
Water and Sewer Revenue		ISSUE ID: 5909		Bond	
	02/20/1985	\$168,000	5.00	07/01/2021	\$89,000
TOTAL City of Fordsville					\$89,000
City of Hartford					
Water and Sewer Revenue		ISSUE ID: 10501		Bond	
	07/01/1998	\$1,655,000	0.00	07/01/2011	\$320,000
Water Revenue		ISSUE ID: 12367		Bond	
	06/25/2004	\$500,000	4.38	01/01/2043	\$472,000
Improvement Project Revenue		ISSUE ID: 14523		Bond	
N/A	12/06/2010	\$1,340,000	2.25	01/01/2049	\$1,340,000
Fire Vehicles N/A		ISSUE ID: 14136		Lease	
General Obligation	04/30/2009	\$103,987		04/01/2019	\$94,142
TOTAL City of Hartford					\$2,226,142
City of Rockport					
Water Renewable		ISSUE ID: 10499		Lease	
	10/01/1998	\$315,000	6.00	09/15/2028	\$260,000
TOTAL City of Rockport					\$260,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County					
Pollution Control Revenue	06/30/1983	ISSUE ID: 5004 \$58,800,000	0.00	Bond 06/30/2013	\$58,800,000
Hospital Public Corporation	03/01/1995	ISSUE ID: 9180 \$5,190,000	0.00	Bond 03/01/2015	\$1,955,000
Pollution Control Refunding Revenue	08/01/2001	ISSUE ID: 11822 \$83,300,000		Bond 10/01/2022	\$83,300,000
Water Revenue	11/01/2003	ISSUE ID: 12267 \$1,865,000		Bond 08/01/2023	\$1,420,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12532 \$1,450,000		Bond 09/01/2033	\$1,450,000
Hospital Revenue	08/01/2005	ISSUE ID: 12765 \$4,240,000		Bond 03/01/2015	\$2,310,000
Industrial Facility Industrial Revenue	07/28/2005	ISSUE ID: 12845 \$4,070,000	4.25	Bond 12/01/2010	\$3,750,000
Industrial Facility Industrial Revenue	10/27/2005	ISSUE ID: 13575 \$2,300,000		Bond 10/01/2020	\$2,300,000
Wellness Center Industrial Revenue N/A	11/30/2010	ISSUE ID: 14832 \$3,835,000		Bond 12/01/2015	\$3,835,000
County Road Garage Renewable Improvement Project	07/12/1996	ISSUE ID: 9936 \$106,000	0.00	Lease 07/20/2016	\$41,513
Renewable Land Acquisition	09/01/2005	ISSUE ID: 13041 \$1,600,000	4.92	Lease 09/01/2025	\$1,349,781
General Obligation Refinancing	01/14/2008	ISSUE ID: 13772 \$250,000		Lease 01/20/2023	\$221,264
N/A General Obligation	03/10/2009	ISSUE ID: 14101 \$103,194		Lease 01/20/2013	\$78,194
Emergency Services Building & / N/A General Obligation	08/05/2009	ISSUE ID: 14195 \$300,000		Lease 08/20/2017	\$273,029
TOTAL Ohio County					\$161,083,781

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Ohio County Water District					
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8586 \$3,514,177	0.00	Bond 01/30/2015	\$2,809,494
Water Revenue	08/01/1998	ISSUE ID: 10500 \$4,000,000	0.00	Bond 08/01/2028	\$3,120,000
Water Revenue	08/01/2000	ISSUE ID: 11403 \$4,035,000		Bond 08/01/2030	\$3,435,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14642 \$7,000,000	4.13	Bond 01/01/2050	\$7,000,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14643 \$1,200,000	4.13	Bond 01/01/2050	\$1,200,000
TOTAL Ohio County Water District					\$17,564,494
Ohio		TOTAL OUTSTANDING			\$181,751,341

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham					
City of Crestwood					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10434 \$5,605,118	0.00	Bond 12/01/2019	\$3,323,910
Recreational Facilities Revenue	05/01/2001	ISSUE ID: 11475 \$2,100,000	7.25	Bond 08/01/2012	\$303,342
Educational Development Revenue	02/01/2006	ISSUE ID: 13027 \$900,000		Bond 02/01/2021	\$740,059
Educational Development Revenue	02/01/2006	ISSUE ID: 13028 \$500,000		Bond 03/01/2021	\$375,050
Refinancing Revenue	11/19/2007	ISSUE ID: 13711 \$6,000,000	5.53	Bond 11/19/2032	\$5,693,745
Property Acquisition/Improvement Renewable Sewer N/A General Obligation	10/16/2006 06/28/2011	ISSUE ID: 13228 \$1,500,000 ISSUE ID: 14621 \$2,100,000	4.66 2.97	Lease Lease 06/28/2016	\$1,030,088 \$2,100,000
TOTAL City of Crestwood					\$13,566,194
City of LaGrange					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5901 \$2,800,000		Bond 06/01/2011	\$280,000
City Hall Public Corporation	07/01/1983	ISSUE ID: 6692 \$434,000	5.00	Bond 01/01/2012	\$55,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10824 \$832,777	2.60	Bond 06/01/2016	\$273,591
Real Property Revenue	07/01/2005	ISSUE ID: 13057 \$10,000,000		Bond 12/01/2030	\$7,345,000
Refinancing General Obligation N/A	03/25/2010	ISSUE ID: 14343 \$1,730,000		Bond 03/01/2020	\$1,730,000
Roads Renewable Wastewater	08/25/1999	ISSUE ID: 11062 \$3,000,000		Lease 03/15/2020	\$1,750,000
General Obligation Community Center	04/01/2004	ISSUE ID: 12361 \$400,000	2.23	Lease 04/15/2024	\$301,070
N/A Golf Course Acquisition/Improvement	03/22/2006	ISSUE ID: 13033 \$1,250,000	4.60	Lease 03/01/2028	\$1,170,000
General Obligation Refinancing N/A General Obligation	03/28/2007	ISSUE ID: 13616 \$1,175,000	4.80	Lease 03/20/2027	\$1,145,000
Refinancing N/A General Obligation	09/24/2010	ISSUE ID: 14539 \$2,284,645	3.07	Lease 09/24/2020	\$2,284,645
TOTAL City of LaGrange					\$16,334,306

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pewee Valley					
City Hall		ISSUE ID: 12604		Lease	
	12/03/2004	\$260,000	3.49	12/03/2011	
General Obligation					\$64,849
TOTAL City of Pewee Valley					\$64,849
LaGrange Fire Protection District					
Fire Station		ISSUE ID: 14432		Bond	
General Obligation	07/08/2010	\$4,500,000		06/01/2040	
N/A					\$4,500,000
Fire Vehicles		ISSUE ID: 14258		Lease	
N/A	12/28/2009	\$800,000		01/15/2020	
General Obligation					\$773,530
TOTAL LaGrange Fire Protection District					\$5,273,530
North Oldham Fire Protection District					
Fire Station		ISSUE ID: 12256		Bond	
General Obligation	08/01/2003	\$2,845,000		08/01/2033	
					\$2,690,000
Fire Vehicles		ISSUE ID: 13227		Lease	
Renewable	10/12/2006	\$440,000	4.85	10/12/2016	
					\$303,085
Vehicles		ISSUE ID: 14395		Lease	
N/A	06/23/2010	\$880,000	3.65	06/23/2020	
General Obligation					\$880,000
TOTAL North Oldham Fire Protection District					\$3,873,085

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County					
Court Facility Public Corporation	08/01/1994	ISSUE ID: 9190 \$2,500,000	0.00	Bond 08/01/2014	\$845,000
Recreational Facilities Public Corporation	06/01/1997	ISSUE ID: 10151 \$3,070,000	0.00	Bond 06/01/2017	\$1,420,000
Recreational Facilities Revenue	11/20/1998	ISSUE ID: 10588 \$4,000,000	0.00	Bond 12/30/2010	\$4,000,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11404 \$1,340,000		Bond 04/01/2012	\$285,000
Industrial Facility Industrial Revenue	11/01/2000	ISSUE ID: 11409 \$1,000,000	7.00	Bond 12/01/2025	\$1,000,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11692 \$157,498,252	7.00	Bond 12/26/2026	\$157,498,252
Court Facility Project General Obligation	06/01/2002	ISSUE ID: 11801 \$3,170,000		Bond 06/01/2022	\$2,185,000
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12027 \$33,719,511	7.00	Bond 12/26/2027	\$33,719,511
Justice Center Refunding Revenue	11/01/2004	ISSUE ID: 12516 \$1,690,000		Bond 08/01/2014	\$855,000
Industrial Facility Industrial Revenue	11/01/2005	ISSUE ID: 12942 \$2,265,000	3.75	Bond 11/01/2020	\$1,665,000
Refinancing General Obligation	08/24/2006	ISSUE ID: 13196 \$2,160,000		Bond 06/01/2017	\$1,465,000
Refinancing General Obligation	08/15/2006	ISSUE ID: 13681 \$2,155,000		Bond 06/01/2017	\$1,465,000
Refinancing Renewable Sewer	05/07/2001	ISSUE ID: 11306 \$945,000	4.88	Lease 02/01/2012	\$203,000
General Obligation Wastewater	06/14/2001	ISSUE ID: 11443 \$4,000,000	5.76	Lease 06/20/2031	\$3,340,000
N/A	12/13/2005	ISSUE ID: 12957 \$7,815,000	3.27	Lease 07/15/2018	\$6,640,000
TOTAL Oldham County					\$216,585,763
Oldham County Library Taxing District					
Library General Obligation	09/19/2007	ISSUE ID: 13515 \$4,990,000	4.00	Bond 12/01/2026	\$4,300,000
TOTAL Oldham County Library Taxing District					\$4,300,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County Public Health Taxing District					
Building		ISSUE ID: 12230		Lease	
Renewable	10/09/2003	\$700,000	2.18	10/20/2028	\$560,454
TOTAL	Oldham County Public Health Taxing District				\$560,454
Oldham County Water District					
Improvement Project		ISSUE ID: 14536		Bond	
Revenue	12/31/2010	\$4,243,100	3.75	01/01/2049	\$4,243,100
N/A					\$4,243,100
TOTAL	Oldham County Water District				\$4,243,100
Oldham	TOTAL OUTSTANDING				\$264,801,282

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owen					
City of Owenton					
Water Revenue	06/12/1978	ISSUE ID: 3349 \$310,000	5.00	Bond 10/01/2017	\$120,000
Water Revenue	10/31/1989	ISSUE ID: 6725 \$287,000	5.00	Bond 10/30/2027	\$198,000
Sewer Revenue	10/31/1989	ISSUE ID: 6734 \$1,474,000	5.00	Bond 10/01/2027	\$1,024,000
Water Revenue	08/03/1995	ISSUE ID: 9459 \$950,000	4.50	Bond 10/01/2034	\$794,000
Water Revenue	08/03/1995	ISSUE ID: 9460 \$248,000	4.50	Bond 10/01/2034	\$204,000
TOTAL City of Owenton					\$2,340,000
Owen County					
Courthouse Annex Lease Revenue N/A	04/27/2010	ISSUE ID: 14359 \$12,555,000		Bond 05/01/2030	\$12,555,000
Ambulance	01/18/2008	ISSUE ID: 13769 \$75,000		Lease 01/20/2021	\$15,080
TOTAL Owen County					\$12,570,080
Tri-village Water District					
Water Revenue	07/02/1986	ISSUE ID: 5958 \$318,000	5.00	Bond 01/01/2025	\$252,000
Water Revenue	12/17/1987	ISSUE ID: 6279 \$87,000	5.00	Bond 01/01/2027	\$57,500
Water Revenue	04/19/1994	ISSUE ID: 8937 \$249,000	5.00	Bond 01/01/2033	\$198,500
Water Revenue	08/08/1996	ISSUE ID: 10111 \$829,000	4.88	Bond 01/01/2035	\$697,500
Water Revenue	03/09/2000	ISSUE ID: 11147 \$232,000	4.75	Bond 01/01/2038	\$203,500
TOTAL Tri-village Water District					\$1,409,000
Owen		TOTAL OUTSTANDING			\$16,319,080

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley					
City of Booneville					
Water and Sewer Revenue	12/17/1979	ISSUE ID: 3489 \$133,000	5.00	Bond 04/30/2019	\$56,000
Water and Sewer Revenue	01/06/1988	ISSUE ID: 6278 \$400,000	5.00	Bond 04/01/2027	\$267,000
Water and Sewer Revenue	05/05/1992	ISSUE ID: 8193 \$101,000	5.00	Bond 04/01/2031	\$77,000
Water and Sewer Revenue	08/31/1998	ISSUE ID: 10502 \$471,000	4.50	Bond 04/01/2038	\$410,300
Water and Sewer Revenue	08/24/1999	ISSUE ID: 11048 \$520,000	4.50	Bond 04/01/2038	\$454,000
Improvement Project Revenue	01/12/2006	ISSUE ID: 12999 \$523,000	4.25	Bond 04/01/2044	\$498,400
Water and Sewer Revenue	10/13/2006	ISSUE ID: 13210 \$177,000	2.63	Bond 04/01/2045	\$171,000
Water and Sewer Revenue	01/31/2007	ISSUE ID: 13296 \$177,000	4.13	Bond 04/01/2045	\$171,000
TOTAL City of Booneville					\$2,104,700
Owsley County					
Health Department/Center Revenue	08/25/1997	ISSUE ID: 10454 \$600,000	4.50	Bond 03/01/2027	\$600,000
Road Equipment Renewable Equipment	12/08/2006	ISSUE ID: 13282 \$58,000		Lease 12/20/2011	\$28,000
General Obligation Building	06/01/2007	ISSUE ID: 13446 \$35,500		Lease 07/20/2017	\$15,274
General Obligation Ambulance	08/11/2008	ISSUE ID: 13929 \$60,000		Lease 08/20/2018	\$55,000
N/A General Obligation Equipment	04/20/2009	ISSUE ID: 14118 \$33,625		Lease 03/20/2012	\$23,625
N/A General Obligation Equipment	05/26/2009	ISSUE ID: 14133 \$88,000		Lease 05/20/2015	\$78,000
N/A General Obligation Vehicles	06/29/2009	ISSUE ID: 14180 \$115,000		Lease 06/20/2012	\$74,880
N/A General Obligation Ambulance	01/25/2010	ISSUE ID: 14280 \$35,000		Lease 11/20/2015	\$33,000
N/A General Obligation	05/06/2011	ISSUE ID: 14614 \$36,634	4.50	Lease 05/05/2014	\$36,634
TOTAL Owsley County					\$944,413

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Owsley County Extension Service					
Building		ISSUE ID: 13266		Lease	
	12/15/2006	\$200,000		07/20/2031	
General Obligation					\$185,000
TOTAL Owsley County Extension Service					<u>\$185,000</u>
Owsley		TOTAL OUTSTANDING			<u>\$3,234,113</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton					
City of Butler					
Water and Sewer Revenue	05/21/1987	ISSUE ID: 6133 \$286,000	7.63	Bond 01/30/2026	\$228,000
Refinancing Revenue	03/25/2003	ISSUE ID: 12067 \$213,000		Bond 01/01/2019	\$141,000
TOTAL City of Butler					\$369,000
City of Falmouth					
Lease Purchase Renewable	04/07/1992	ISSUE ID: 8113 \$1,200,000	0.00	Lease 05/01/2012	\$660,000
TOTAL City of Falmouth					\$660,000
East Pendleton Water District					
Water Revenue	03/22/1973	ISSUE ID: 2490 \$418,000	5.00	Bond 01/01/2012	\$48,000
Ky Infrastructure Authority Loan Public Corporation	04/08/1998	ISSUE ID: 10616 \$244,590	0.00	Bond 06/01/2017	\$109,927
Improvement Project Revenue	02/22/2007	ISSUE ID: 13322 \$195,000	4.13	Bond 01/01/2045	\$188,400
Improvement Project Revenue	02/22/2007	ISSUE ID: 13323 \$100,000	4.13	Bond 01/01/2045	\$96,600
TOTAL East Pendleton Water District					\$442,927
Pendleton County					
Courthouse Annex Lease Revenue	01/30/2007	ISSUE ID: 13761 \$11,775,000		Bond 12/01/2027	\$10,940,000
Lease Purchase Renewable	01/01/1994	ISSUE ID: 8887 \$2,305,000	0.00	Lease 02/01/2014	\$680,000
Lease Purchase Renewable	04/03/1997	ISSUE ID: 9935 \$110,000	5.35	Lease 01/30/2017	\$53,000
Water N/A	07/31/2003	ISSUE ID: 12185 \$1,328,448	3.80	Lease 06/01/2013	\$452,225
Building General Obligation	03/12/2003	ISSUE ID: 12583 \$122,000	0.00	Lease 07/01/2012	\$36,600
Vehicles N/A	04/21/2011	ISSUE ID: 14592 \$185,000		Lease 03/20/2014	\$185,000
TOTAL Pendleton County					\$12,346,825
Pendleton County Health District					
Public Project Renewable	08/12/1999	ISSUE ID: 10951 \$150,000		Lease 08/20/2014	\$50,350
TOTAL Pendleton County Health District					\$50,350

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton County Water District					
Water Revenue	05/26/1978	ISSUE ID: 3350 \$263,000	5.00	Bond 12/01/2017	\$101,000
Water Revenue	02/25/1998	ISSUE ID: 6697 \$273,000	6.50	Bond 12/01/2026	\$217,000
Water Revenue	04/02/1998	ISSUE ID: 10344 \$747,000	5.13	Bond 12/01/2037	\$689,000
Water Revenue	06/27/2001	ISSUE ID: 11500 \$374,000		Bond 01/01/2024	\$273,000
Water Revenue	01/28/2005	ISSUE ID: 12667 \$596,000	4.50	Bond 01/01/2044	\$573,000
Improvement Project Revenue	07/30/2010	ISSUE ID: 14430 \$220,000	3.25	Bond 01/01/2049	\$212,000
N/A					\$2,065,000
TOTAL Pendleton County Water District					\$2,065,000
Pendleton		TOTAL OUTSTANDING			\$15,934,102

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry					
City of Buckhorn					
Health Care Facility Revenue	06/01/2000	ISSUE ID: 11401 \$1,805,000		Bond 06/01/2020	\$1,155,000
TOTAL City of Buckhorn					\$1,155,000
City of Hazard					
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10825 \$6,511,067	0.60	Bond 06/01/2017	\$2,200,957
Water Revenue	12/10/2001	ISSUE ID: 11611 \$1,248,000	4.50	Bond 01/01/2039	\$1,108,000
Water Revenue	12/10/2001	ISSUE ID: 11612 \$752,000	4.50	Bond 01/01/2039	\$667,500
Sewer Revenue	07/09/2003	ISSUE ID: 12155 \$450,000	4.50	Bond 01/01/2043	\$424,000
Medical Equipment Revenue	02/15/2007	ISSUE ID: 13340 \$4,600,000	4.95	Bond 02/01/2017	\$3,313,850
Health Care Facility Industrial Revenue N/A	10/29/2009	ISSUE ID: 14213 \$8,750,000		Bond 11/01/2016	\$8,494,787
Improvement Project Revenue N/A	01/27/2010	ISSUE ID: 14294 \$1,569,000	4.00	Bond 01/01/2048	\$1,569,000
Fire Vehicles General Obligation Building	10/27/2003	ISSUE ID: 12246 \$647,625	4.75	Lease 09/01/2014	\$295,364
General Obligation	07/28/2006	ISSUE ID: 13538 \$884,234	6.18	Lease 07/28/2026	\$786,054
TOTAL City of Hazard					\$18,859,512
City of Vicco					
Multiple Purposes Revenue	06/27/2007	ISSUE ID: 13432 \$625,000	5.75	Bond 07/01/2032	\$586,413
TOTAL City of Vicco					\$586,413

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry County					
Industrial Facility Industrial Revenue	09/01/1983	ISSUE ID: 5131 \$1,000,000		Bond 05/01/2013	\$1,000,000
Health Department/Center Revenue	08/21/1984	ISSUE ID: 5602 \$26,100,000		Bond 08/01/2014	\$11,100,000
Solid Waste Revenue	06/29/1994	ISSUE ID: 9608 \$43,500,000	7.00	Bond 06/01/2024	\$43,500,000
Industrial Facility Industrial Revenue	12/15/1993	ISSUE ID: 9620 \$103,000,000	6.50	Bond 12/01/2018	\$103,000,000
Solid Waste Revenue	05/14/1997	ISSUE ID: 10005 \$11,650,000	0.00	Bond 04/01/2027	\$11,650,000
Health Department/Center Revenue	06/01/1996	ISSUE ID: 10096 \$3,155,000	0.00	Bond 06/01/2016	\$1,375,000
Solid Waste Revenue	09/22/1998	ISSUE ID: 10504 \$6,712,000	0.00	Bond 09/01/2028	\$6,712,000
Justice Center Revenue	04/04/2002	ISSUE ID: 11717 \$6,240,000		Bond 10/01/2022	\$4,595,000
Justice Center Lease Revenue	01/04/2001	ISSUE ID: 11893 \$2,250,000	5.60	Bond 05/20/2022	\$1,605,000
Roads General Obligation	09/30/2005	ISSUE ID: 12764 \$1,030,000		Bond 10/01/2015	\$665,000
Improvement Project Revenue	03/30/2007	ISSUE ID: 13356 \$4,600,000	4.95	Bond 03/30/2022	\$4,266,967
Refinancing General Obligation N/A	01/05/2010	ISSUE ID: 14297 \$1,125,000		Bond 06/01/2018	\$980,000
Detention Facility General Obligation N/A	11/27/2007	ISSUE ID: 14298 \$4,975,000	3.85	Bond 12/01/2026	\$4,975,000
Lease Purchase Renewable Vehicles	05/03/1998	ISSUE ID: 10452 \$1,930,000	0.00	Lease 06/01/2018	\$1,015,000
General Obligation Roads	07/27/2007	ISSUE ID: 13505 \$152,142		Lease 01/20/2011	\$42,142
General Obligation Road Equipment	10/31/2006	ISSUE ID: 13552 \$495,000		Lease 11/01/2016	\$370,000
General Obligation Vehicles	11/05/2007	ISSUE ID: 13718 \$79,682		Lease 11/20/2012	\$41,003
General Obligation Equipment N/A	03/11/2008	ISSUE ID: 13807 \$33,723		Lease 03/20/2012	\$15,380
General Obligation	08/17/2009	ISSUE ID: 14186 \$175,682		Lease 07/20/2014	\$145,682

June 30, 2011

Perry County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Road, Bridge and Street		ISSUE ID: 14214		Lease	
N/A	10/13/2009	\$2,000,000		09/20/2019	
General Obligation					\$1,889,491
Roads		ISSUE ID: 14510		Lease	
N/A	11/12/2010	\$2,000,000		11/20/2020	
General Obligation					\$2,000,000
TOTAL Perry County					<u>\$200,942,665</u>
Perry County Library					
Library		ISSUE ID: 13891		Bond	
General Obligation	08/01/2008	\$3,915,000		08/01/2020	
					\$3,655,000
TOTAL Perry County Library					<u>\$3,655,000</u>
Perry County Sanitation District ---#1					
Improvement Project		ISSUE ID: 14378		Bond	
Revenue	06/01/2010	\$240,000	2.50	01/01/2030	
N/A					\$240,000
TOTAL Perry County Sanitation District ---#1					<u>\$240,000</u>
Perry		TOTAL OUTSTANDING			<u>\$225,438,590</u>

June 30, 2011

Pike County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike City of Coal Run Village					
Land Acquisition		ISSUE ID: 14203		Lease	
N/A	09/15/2009	\$185,000	4.01	09/15/2014	
General Obligation					\$185,000
TOTAL City of Coal Run Village					<u>\$185,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pikeville					
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5850 \$1,000,000	0.00	Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5851 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5852 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5853 \$1,000,000		Bond 11/30/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5854 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5855 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5856 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5857 \$1,000,000		Bond 11/01/2015	\$1,000,000
Multi-Family Housing Revenue	07/01/1985	ISSUE ID: 5996 \$1,500,000		Bond 07/01/2015	\$660,000
Water and Sewer Revenue	01/29/1987	ISSUE ID: 6098 \$3,354,000	5.00	Bond 02/01/2025	\$2,062,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8639 \$471,966	0.00	Bond 06/30/2013	\$104,980
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8653 \$3,061,787	2.30	Bond 06/30/2012	\$372,924
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10593 \$2,285,000	0.00	Bond 02/01/2021	\$1,475,000
Water and Sewer Revenue	02/01/2001	ISSUE ID: 11212 \$668,000	4.50	Bond 02/01/2040	\$603,000
Educational Development Revenue	06/29/2000	ISSUE ID: 11399 \$2,500,000		Bond 06/29/2030	\$2,500,000
Recreational Facilities General Obligation	06/11/2003	ISSUE ID: 12156 \$1,440,000	3.10	Bond 06/01/2018	\$855,000
Water and Sewer Refunding Revenue	03/24/2004	ISSUE ID: 12325 \$2,639,000		Bond 01/01/2023	\$2,058,000
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13402 \$781,527	4.75	Bond 01/01/2040	\$747,498
Improvement Project Refunding N/A	04/27/2011	ISSUE ID: 14588 \$90,000,000		Bond 03/01/2041	\$90,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Water and Sewer General Obligation N/A	11/09/2010	ISSUE ID: 14823 \$1,635,000		Bond 02/01/2021	\$1,635,000
TOTAL City of Pikeville					\$111,073,402
Mountain Water District					
Water Revenue	12/01/1973	ISSUE ID: 2660 \$270,000	4.75	Bond 12/01/2012	\$40,000
Water Revenue	02/09/1982	ISSUE ID: 4937 \$548,000	5.00	Bond 01/01/2021	\$271,000
Water Revenue	03/17/1988	ISSUE ID: 6318 \$500,000	5.00	Bond 01/01/2027	\$333,000
Water Revenue	12/03/1991	ISSUE ID: 8055 \$1,488,000	5.00	Bond 01/01/2030	\$1,102,000
Water Revenue	03/08/1985	ISSUE ID: 8190 \$713,000	9.50	Bond 01/01/2024	\$525,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8655 \$186,711	3.30	Bond 06/30/2012	\$18,622
Water Revenue	06/07/1994	ISSUE ID: 8993 \$662,000	4.50	Bond 01/01/2032	\$514,000
Water Revenue	08/10/1995	ISSUE ID: 9454 \$1,334,000	4.50	Bond 01/01/2035	\$1,096,000
Water and Sewer Revenue	10/02/1997	ISSUE ID: 10286 \$176,000	4.50	Bond 01/01/2037	\$150,600
Water and Sewer Revenue	01/12/1999	ISSUE ID: 10590 \$2,540,000	4.50	Bond 01/01/2039	\$2,211,000
Water Revenue	07/26/2002	ISSUE ID: 11852 \$800,000	3.25	Bond 01/01/2042	\$729,000
Sewer Revenue	10/23/2003	ISSUE ID: 12223 \$426,000	4.50	Bond 01/01/2043	\$401,500
Equipment Revenue	05/20/2004	ISSUE ID: 12334 \$1,760,000	4.38	Bond 01/01/2020	\$1,297,000
Improvement Project Revenue	07/22/2005	ISSUE ID: 12839 \$740,000	4.13	Bond 01/01/2044	\$707,000
Improvement Project Revenue	06/22/2007	ISSUE ID: 13437 \$650,000	4.13	Bond 01/01/2046	\$635,500
Improvement Project Revenue	06/22/2007	ISSUE ID: 13438 \$1,650,000	4.13	Bond 01/01/2045	\$1,596,000
Improvement Project Revenue N/A	04/30/2009	ISSUE ID: 14124 \$650,000	4.50	Bond 01/01/2047	\$643,000
TOTAL Mountain Water District					\$12,270,222

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike County					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5997 \$5,000,000		Bond 12/01/2015	\$2,283,217
Nursing Home Revenue	09/01/1997	ISSUE ID: 10289 \$3,435,000	0.00	Bond 03/01/2027	\$2,610,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12698 \$5,830,000		Bond 03/01/2036	\$5,390,000
Refinancing Refunding Revenue	09/01/2004	ISSUE ID: 12823 \$4,320,000		Bond 09/01/2018	\$3,000,000
Building Revenue	09/29/2006	ISSUE ID: 13212 \$650,000	5.25	Bond 10/01/2026	\$575,807
Refinancing Revenue	12/28/2006	ISSUE ID: 13314 \$725,000		Bond 01/01/2027	\$661,980
Refinancing Revenue	11/30/2007	ISSUE ID: 13755 \$540,000		Bond 12/01/2027	\$498,017
Justice Center Revenue N/A	08/05/2010	ISSUE ID: 14441 \$30,925,000		Bond 08/01/2029	\$30,925,000
Courthouse/Administration Buildi Renewable	06/17/1991	ISSUE ID: 8018 \$5,000,000	5.95	Lease 06/01/2016	\$1,991,782
Courthouse/Administration Buildi Renewable	06/29/1993	ISSUE ID: 8718 \$600,000	4.48	Lease 06/01/2018	\$261,503
Vehicles N/A	03/22/2007	ISSUE ID: 13357 \$56,744		Lease 01/20/2011	\$11,744
Vehicles N/A General Obligation	08/05/2010	ISSUE ID: 14442 \$243,319		Lease 08/20/2013	\$243,319
Vehicles N/A General Obligation	08/23/2010	ISSUE ID: 14448 \$338,694		Lease 08/20/2013	\$338,694
Vehicles N/A General Obligation	09/13/2010	ISSUE ID: 14458 \$338,694		Lease 08/20/2013	\$338,694
TOTAL Pike County					\$49,129,757
Pike County Library Taxing District					
Library General Obligation N/A	12/28/2010	ISSUE ID: 14530 \$11,035,000		Bond 12/01/2035	\$11,035,000
TOTAL Pike County Library Taxing District					\$11,035,000
Pike		TOTAL OUTSTANDING			\$183,693,381

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell					
Beech Fork Water Commission					
Water Revenue	04/18/2001	ISSUE ID: 11400 \$346,000	4.50	Bond 01/01/2040	\$312,000
Water Revenue	10/01/2000	ISSUE ID: 11413 \$346,000	4.50	Bond 01/01/2040	\$312,000
TOTAL	Beech Fork Water Commission				\$624,000
City of Clay City					
Sewer Revenue	07/01/1970	ISSUE ID: 2218 \$92,000	4.13	Bond 07/01/2010	\$5,500
Water Revenue	04/11/1983	ISSUE ID: 4895 \$292,000	5.00	Bond 07/01/2022	\$162,000
Sewer Revenue	01/15/1991	ISSUE ID: 6926 \$117,000	5.00	Bond 07/01/2029	\$86,000
Sewer Revenue	08/27/1993	ISSUE ID: 8798 \$95,000	5.00	Bond 07/01/2032	\$77,000
Sewer Revenue	08/27/1993	ISSUE ID: 8801 \$17,000	5.00	Bond 07/01/2032	\$13,600
Water Revenue	03/08/1996	ISSUE ID: 9589 \$102,000	4.50	Bond 01/01/2035	\$83,800
Sewer Revenue	04/26/2000	ISSUE ID: 11088 \$160,000	4.50	Bond 07/01/2039	\$144,300
TOTAL	City of Clay City				\$572,200
City of Stanton					
Water and Sewer Revenue	11/28/1977	ISSUE ID: 3159 \$730,000	5.00	Bond 04/01/2016	\$427,000
Water and Sewer Revenue	04/23/1981	ISSUE ID: 3654 \$568,000	5.00	Bond 04/01/2020	\$261,000
Water and Sewer Revenue	03/23/1982	ISSUE ID: 4949 \$178,000	5.00	Bond 04/01/2015	\$50,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6466 \$544,000	5.00	Bond 04/01/2027	\$380,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6467 \$551,000	5.00	Bond 04/01/2027	\$446,000
Water and Sewer Revenue	10/25/2000	ISSUE ID: 11414 \$256,000	4.50	Bond 04/01/2040	\$231,000
TOTAL	City of Stanton				\$1,795,000

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Powell County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell County					
County Jail Revenue	02/15/1987	ISSUE ID: 6571 \$262,451	0.00	Bond 10/01/2014	\$87,880
Roads General Obligation	08/01/2001	ISSUE ID: 11626 \$780,000		Bond 08/01/2011	\$185,000
Detention Facility General Obligation	07/03/2003	ISSUE ID: 12537 \$475,000	5.15	Lease 07/03/2023	\$367,375
Detention Facility General Obligation	06/15/2005	ISSUE ID: 12776 \$300,000	5.50	Lease 06/15/2025	\$252,564
Detention Facility General Obligation	10/02/2006	ISSUE ID: 13237 \$475,000		Lease 10/01/2016	\$421,977
Roads Renewable	06/29/2007	ISSUE ID: 13613 \$500,000		Lease 01/20/2013	\$345,000
TOTAL Powell County					\$1,659,797
Powell County Extension Taxing District					
Multiple Purposes N/A General Obligation	11/09/2009	ISSUE ID: 14251 \$300,000		Lease 10/20/2024	\$291,385
TOTAL Powell County Extension Taxing District					\$291,385
Powell's Valley Water District					
Water Revenue	01/12/1988	ISSUE ID: 6266 \$239,000	5.00	Bond 01/01/2027	\$160,000
Water Revenue	07/09/1992	ISSUE ID: 8499 \$194,000	5.00	Bond 01/01/2031	\$145,000
Water Revenue	01/06/1995	ISSUE ID: 9195 \$631,000	4.50	Bond 01/01/2033	\$504,500
Water Revenue	01/06/1995	ISSUE ID: 9196 \$460,000	4.50	Bond 01/01/2033	\$361,000
Water and Sewer Revenue	11/01/2002	ISSUE ID: 11979 \$300,000	4.50	Bond 01/01/2042	\$279,000
Water Revenue	08/12/2004	ISSUE ID: 12392 \$600,000	4.50	Bond 01/01/2044	\$573,000
Water and Sewer Revenue	10/16/2006	ISSUE ID: 13232 \$27,000	4.38	Bond 01/01/2045	\$26,100
TOTAL Powell's Valley Water District					\$2,048,600
Powell		TOTAL OUTSTANDING			\$6,990,982

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski					
City of Burnside					
Water Revenue	05/29/1998	ISSUE ID: 8485 \$671,000	4.50	Bond 07/01/2037	\$584,300
Water Revenue	05/05/1994	ISSUE ID: 8962 \$199,000	4.50	Bond 07/01/2032	\$159,000
Improvement Project Revenue	02/21/2007	ISSUE ID: 13324 \$611,000	4.13	Bond 07/01/2045	\$598,000
TOTAL City of Burnside					\$1,341,300
City of Eubank					
Water Revenue	07/01/1971	ISSUE ID: 2307 \$446,000	5.00	Bond 01/01/2011	\$28,000
Water Revenue	10/19/1988	ISSUE ID: 6411 \$545,000	5.00	Bond 01/01/2028	\$377,000
Water Revenue	04/17/1990	ISSUE ID: 6747 \$754,000	5.00	Bond 01/01/2029	\$540,000
Water Revenue	11/30/1995	ISSUE ID: 9523 \$681,000	4.50	Bond 01/01/2034	\$557,000
Water Revenue	09/25/1998	ISSUE ID: 10594 \$217,000	4.50	Bond 01/01/2038	\$189,200
Water Revenue	12/15/2004	ISSUE ID: 12648 \$671,000	4.50	Bond 01/01/2043	\$633,000
Water Revenue	12/15/2004	ISSUE ID: 12651 \$368,000	4.38	Bond 01/01/2043	\$346,500
Industrial Park Revenue N/A	04/29/2010	ISSUE ID: 14364 \$1,800,000	2.50	Bond 01/01/2049	\$1,800,000
Improvement Project Revenue N/A	04/29/2010	ISSUE ID: 14365 \$925,000	2.50	Bond 01/01/2049	\$925,000
TOTAL City of Eubank					\$5,395,700
City of Ferguson					
Sewer Revenue	04/11/1990	ISSUE ID: 6711 \$184,000	5.00	Bond 01/01/2029	\$131,000
TOTAL City of Ferguson					\$131,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Science Hill					
Sewer Revenue	03/22/1993	ISSUE ID: 8510 \$572,000	5.00	Bond 01/01/2031	\$434,900
Sewer Revenue	02/21/1995	ISSUE ID: 9288 \$134,000	5.13	Bond 01/01/2035	\$112,400
Water Revenue	04/10/1991	ISSUE ID: 9681 \$178,000	5.00	Bond 05/01/2030	\$131,000
Water and Sewer Revenue	05/21/1996	ISSUE ID: 9706 \$136,500	4.50	Bond 05/01/2036	\$116,200
Fire Protection Public Corporation	05/06/1998	ISSUE ID: 10399 \$188,500	4.75	Bond 01/01/2013	\$50,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12636 \$814,000	4.50	Bond 05/01/2043	\$770,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12637 \$195,000	4.50	Bond 05/01/2043	\$184,500
TOTAL City of Science Hill					\$1,799,000
City of Somerset					
Industrial Facility Industrial Revenue	09/01/1990	ISSUE ID: 6864 \$995,000	0.00	Bond 09/01/2010	\$100,000
Water Revenue	12/01/1998	ISSUE ID: 10592 \$3,990,000	0.00	Bond 12/01/2018	\$3,145,000
YMCA Revenue	04/13/2000	ISSUE ID: 10992 \$3,600,000		Bond 04/01/2015	\$1,500,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 11094 \$7,920,000		Bond 05/01/2025	\$7,920,000
Refinancing General Obligation N/A	12/08/2010	ISSUE ID: 14543 \$4,910,000		Bond 12/01/2018	\$4,910,000
Park and Swimming Pool, Recre General Obligation	03/03/2006	ISSUE ID: 12898 \$5,000,000	3.75	Lease 03/01/2016	\$3,343,600
TOTAL City of Somerset					\$20,918,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski County					
Utilities Revenue	12/15/1993	ISSUE ID: 8901 \$11,800,000		Bond 08/30/2023	\$11,800,000
Courthouse Annex Lease Revenue N/A	12/30/2008	ISSUE ID: 14030 \$14,205,000		Bond 12/01/2028	\$14,205,000
Courthouse Annex Lease Revenue N/A	01/15/2009	ISSUE ID: 14059 \$9,500,000		Bond 12/01/2028	\$9,500,000
Building Industrial Revenue N/A	04/14/2010	ISSUE ID: 14368 \$1,350,000		Bond 04/01/2035	\$1,350,000
Fire Protection Renewable Roads	11/29/2000	ISSUE ID: 11235 \$1,100,000		Lease 11/20/2010	\$56,366
Renewable Roads	01/13/2004	ISSUE ID: 12296 \$4,500,000	3.38	Lease 09/20/2013	\$1,978,438
Renewable Roads	03/26/2004	ISSUE ID: 12349 \$500,000	3.15	Lease 01/20/2014	\$218,706
Renewable Roads	01/20/2004	ISSUE ID: 12657 \$3,281,039	4.32	Lease 01/20/2014	\$160,901
N/A Equipment	07/13/2005	ISSUE ID: 12865 \$130,000	4.25	Lease 07/20/2010	\$25,000
Renewable Road/Street Paving	05/20/2006	ISSUE ID: 13055 \$1,500,000	4.65	Lease 01/20/2011	\$325,000
Renewable Equipment	01/04/2008	ISSUE ID: 13774 \$185,000		Lease 01/20/2012	\$77,754
General Obligation					\$77,754
TOTAL Pulaski County					\$39,697,164
Pulaski County Public Library					
Library General Obligation	12/19/2006	ISSUE ID: 13307 \$9,175,000		Bond 02/01/2027	\$8,195,000
Library General Obligation	01/04/2007	ISSUE ID: 13338 \$1,795,000		Bond 02/01/2027	\$1,605,000
Library General Obligation	03/26/2002	ISSUE ID: 11733 \$275,000		Lease 04/20/2017	\$141,919
TOTAL Pulaski County Public Library					\$9,941,919

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Western Pulaski County Water District					
Water Revenue	05/20/1975	ISSUE ID: 2845 \$217,000	5.00	Bond 01/01/2014	\$53,000
Water Revenue	09/29/1987	ISSUE ID: 6251 \$1,122,000	5.00	Bond 01/01/2026	\$720,000
Water Revenue	06/25/1993	ISSUE ID: 9661 \$632,000	5.00	Bond 01/01/2032	\$493,000
Water Revenue	03/04/1997	ISSUE ID: 9863 \$1,234,000	4.50	Bond 01/01/2035	\$1,014,000
Water Revenue	01/17/2002	ISSUE ID: 11820 \$1,616,000	5.00	Bond 01/01/2025	\$1,243,500
Water Revenue	01/17/2002	ISSUE ID: 11821 \$1,164,000	4.50	Bond 01/01/2035	\$1,014,000
Water Revenue	02/07/2003	ISSUE ID: 12052 \$900,000	4.50	Bond 01/01/2042	\$837,000
Water Revenue	02/07/2003	ISSUE ID: 12053 \$550,000	4.50	Bond 01/01/2042	\$511,000
Improvement Project Revenue N/A	12/03/2010	ISSUE ID: 14524 \$911,000	2.25	Bond 01/01/2049	\$911,000
TOTAL Western Pulaski County Water District					\$6,796,500
Pulaski		TOTAL OUTSTANDING			\$86,021,183

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Regional					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,924,740
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$1,075,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$13,405,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,350,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,465,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$237,308
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$800,000
TOTAL					<u>\$45,702,048</u>
Regional		TOTAL OUTSTANDING			<u>\$45,702,048</u>

June 30, 2011

Robertson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Robertson Robertson County					
Industrial Facility Industrial Revenue	12/01/1993	ISSUE ID: 8769 \$540,000	0.00	Bond 05/01/2013	\$125,000
Courthouse Annex Lease Revenue	04/02/2008	ISSUE ID: 13838 \$3,305,000		Bond 03/01/2033	\$3,125,000
TOTAL Robertson County					<hr/> \$3,250,000
Robertson County Library Taxing District					
Library General Obligation	01/31/2002	ISSUE ID: 11677 \$635,000		Lease 11/20/2021	\$450,000
TOTAL Robertson County Library Taxing District					<hr/> \$450,000
Robertson		TOTAL OUTSTANDING			<hr/> \$3,700,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle					
City of Brodhead					
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10826 \$502,650	1.20	Bond 06/30/2016	\$150,613
Health Care Facility Revenue	01/02/2002	ISSUE ID: 11635 \$1,500,000	4.50	Bond 01/01/2022	\$900,000
Improvement Project Revenue N/A	06/10/2009	ISSUE ID: 14132 \$193,000	4.13	Bond 01/01/2047	\$190,800
TOTAL City of Brodhead					\$1,241,413
City of Livingston					
Water Revenue	01/23/1992	ISSUE ID: 9663 \$280,000	5.00	Bond 01/01/2030	\$204,000
TOTAL City of Livingston					\$204,000
City of Mount Vernon					
Water and Sewer Revenue	05/01/1998	ISSUE ID: 2059 \$3,355,000	0.00	Bond 01/01/2028	\$2,595,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8582 \$456,480	3.45	Bond 06/30/2012	\$46,079
Water and Sewer Revenue	06/04/1999	ISSUE ID: 10789 \$1,700,000	4.50	Bond 01/01/2038	\$1,483,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14381 \$2,428,000		Bond 01/01/2028	\$2,428,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12795 \$355,000		Lease 06/01/2028	\$305,000
TOTAL City of Mount Vernon					\$6,857,079

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle County					
Water and Sewer Revenue	08/07/1990	ISSUE ID: 6832 \$130,000	5.00	Bond 01/01/2029	\$94,000
Court Facility Public Corporation	09/01/1997	ISSUE ID: 10394 \$1,830,000	0.00	Bond 09/30/2012	\$560,000
Hospital Revenue	10/01/2005	ISSUE ID: 12901 \$9,300,000		Bond 06/01/2030	\$8,350,000
Refinancing General Obligation	04/26/2007	ISSUE ID: 13634 \$1,300,000		Bond 06/30/2025	\$1,115,000
Real Property Renewable Building	04/05/2002	ISSUE ID: 11737 \$108,000		Lease 04/20/2013	\$31,604
Renewable Building	01/23/2003	ISSUE ID: 12109 \$55,000	3.96	Lease 01/20/2018	\$33,675
Renewable Ambulance	08/23/2004	ISSUE ID: 12413 \$50,000	1.90	Lease 03/20/2012	\$12,636
Renewable Fire Equipment	06/04/2007	ISSUE ID: 13610 \$340,000	4.25	Lease 06/01/2012	\$145,000
General Obligation Fire Station	11/27/2007	ISSUE ID: 13698 \$90,000		Lease 07/20/2027	\$84,000
General Obligation Fire Vehicles	11/13/2007	ISSUE ID: 13713 \$65,000		Lease 11/20/2017	\$51,187
General Obligation Ambulance	08/04/2008	ISSUE ID: 13936 \$30,000		Lease 08/20/2013	\$19,649
General Obligation Multiple Purposes N/A	05/18/2009	ISSUE ID: 14135 \$2,500,000		Lease 04/20/2029	\$2,409,000
General Obligation Road/Street Paving N/A	06/22/2009	ISSUE ID: 14139 \$2,000,000		Lease 05/20/2024	\$1,899,929
General Obligation Ambulance N/A	12/14/2009	ISSUE ID: 14259 \$58,000		Lease 11/20/2012	\$48,500
TOTAL Rockcastle County					\$14,854,180
Rockcastle		TOTAL OUTSTANDING			\$23,156,672

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Rowan

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Morehead					
Utilities Revenue	11/30/1979	ISSUE ID: 3444 \$600,000	5.00	Bond 12/01/2017	\$228,000
Utilities Revenue	11/30/1979	ISSUE ID: 3445 \$2,450,000	5.00	Bond 12/01/2017	\$938,000
Utilities Revenue	12/29/1981	ISSUE ID: 3880 \$3,392,000	5.00	Bond 12/01/2020	\$1,667,000
Utilities Revenue	01/22/1986	ISSUE ID: 5865 \$1,000,000	5.00	Bond 12/01/2022	\$561,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1989	ISSUE ID: 8580 \$2,134,874	0.00	Bond 07/30/2017	\$1,075,043
Sewer Revenue	07/02/1998	ISSUE ID: 10595 \$1,493,000	4.50	Bond 01/01/2037	\$1,292,000
Water Revenue	03/28/2002	ISSUE ID: 11707 \$5,000,000		Bond 12/01/2041	\$4,098,000
Water Revenue	03/28/2002	ISSUE ID: 11708 \$5,000,000		Bond 12/01/2041	\$465,500
Utilities Refunding	10/29/2003	ISSUE ID: 12248 \$2,341,100		Bond 01/01/2021	\$1,602,900
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12338 \$741,000		Bond 01/01/2022	\$526,000
Sewer Revenue	09/22/2005	ISSUE ID: 12919 \$1,500,000	4.25	Bond 12/01/2043	\$1,433,000
Property Acquisition/Improvermer Renewable Multiple Purposes	02/14/1992	ISSUE ID: 8155 \$510,000	0.00	Lease 03/15/2012	\$90,000
Renewable Land Acquisition	12/09/1996	ISSUE ID: 10081 \$1,880,000	0.00	Lease 11/15/2017	\$930,000
Renewable Fire Station	03/26/2001	ISSUE ID: 11364 \$1,300,000		Lease 03/15/2021	\$825,000
General Obligation Property Acquisition/Improvermer	03/26/2001	ISSUE ID: 11365 \$325,000		Lease 06/15/2017	\$140,000
General Obligation Convention/Arts Center	06/03/2003	ISSUE ID: 12132 \$410,000		Lease 06/15/2023	\$293,577
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12451 \$4,970,000		Lease 09/15/2032	\$4,154,153
General Obligation Vehicles	06/19/2003	ISSUE ID: 12452 \$1,520,000		Lease 02/15/2030	\$1,233,300
General Obligation	09/02/2005	ISSUE ID: 12917 \$355,000	3.00	Lease 09/02/2015	\$204,280

June 30, 2011

Rowan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project		ISSUE ID: 12958		Lease	
	12/15/2005	\$1,500,000	3.00	04/15/2034	
General Obligation Parking Facilities		ISSUE ID: 13757		Lease	\$1,358,792
	11/30/2007	\$1,250,000		01/01/2028	
General Obligation Vehicles		ISSUE ID: 13758		Lease	\$1,148,670
	11/14/2007	\$117,330	4.05	11/14/2011	
General Obligation					\$43,740
TOTAL City of Morehead					\$24,307,957

Rowan County

Detention Facility		ISSUE ID: 10391		Bond	
Public Corporation	09/01/1997	\$1,285,000	0.00	03/01/2012	
					\$335,000
Courthouse Improvement/Renov		ISSUE ID: 13684		Bond	
General Obligation	11/01/2006	\$675,000		11/01/2026	
					\$605,000
Courthouse Annex		ISSUE ID: 14171		Bond	
Lease Revenue	07/15/2009	\$12,080,000		08/01/2028	
N/A					\$12,080,000
Health Care Facility		ISSUE ID: 14342		Bond	
Industrial Revenue	03/02/2010	\$6,000,000		04/01/2017	
N/A					\$6,000,000
Health Care Facility		ISSUE ID: 14570		Bond	
Industrial Revenue	12/22/2010	\$14,000,000		01/01/2025	
N/A					\$14,000,000
Fire Vehicles		ISSUE ID: 11581		Lease	
	10/18/2001	\$170,000		05/20/2011	
General Obligation					\$20,000
Improvement Project		ISSUE ID: 12643		Lease	
	09/07/2004	\$1,000,000		09/01/2024	
Renewable					\$825,000
Road Equipment		ISSUE ID: 12866		Lease	
	07/27/2005	\$239,920	3.51	07/20/2010	
Renewable					\$49,920
Vehicles		ISSUE ID: 13310		Lease	
	12/21/2006	\$30,433		01/20/2011	
Renewable					\$10,433
Equipment		ISSUE ID: 13778		Lease	
	02/28/2008	\$134,200		01/20/2013	
General Obligation					\$83,200
Ambulance		ISSUE ID: 13803		Lease	
	03/19/2008	\$225,864		01/20/2013	
General Obligation					\$140,864
Vehicles		ISSUE ID: 14175		Lease	
N/A	07/06/2009	\$153,750		06/20/2017	
General Obligation					\$138,199
Vehicles		ISSUE ID: 14308		Lease	
N/A	12/23/2009	\$24,500		12/20/2013	
General Obligation					\$21,652
TOTAL Rowan County					\$34,309,269

Rowan County Board of Health

Building		ISSUE ID: 13015		Lease	
	02/07/2006	\$2,300,000		07/20/2034	
Renewable					\$2,128,000
TOTAL Rowan County Board of Health					\$2,128,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rowan County Library Taxing District					
Library		ISSUE ID: 14067		Lease	
N/A	12/30/2008	\$650,000	3.30	01/01/2011	
General Obligation					\$650,000
TOTAL	Rowan County Library Taxing District				<u>\$650,000</u>
Rowan	TOTAL OUTSTANDING				<u>\$61,395,226</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Russell					
City of Jamestown					
Water and Sewer Revenue	10/29/1982	ISSUE ID: 4941 \$800,000	5.00	Bond 03/01/2021	\$394,000
Water and Sewer Revenue	09/23/1988	ISSUE ID: 6434 \$270,000	5.00	Bond 03/01/2028	\$185,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 8123 \$10,000,000		Bond 12/01/2010	\$10,000,000
Water and Sewer Revenue	10/28/1992	ISSUE ID: 8442 \$673,000	5.00	Bond 03/01/2031	\$511,000
Water and Sewer Revenue	06/24/1994	ISSUE ID: 8972 \$462,000	4.50	Bond 03/01/2033	\$370,000
Water and Sewer Revenue	03/25/1999	ISSUE ID: 10685 \$269,000	4.75	Bond 03/01/2038	\$236,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12438 \$1,377,000		Bond 01/01/2028	\$1,117,000
Improvement Project Revenue N/A	06/25/2009	ISSUE ID: 14137 \$3,932,000	4.50	Bond 03/01/2048	\$3,932,000
TOTAL City of Jamestown					\$16,745,500
City of Russell Springs					
Water and Sewer Revenue	10/01/1974	ISSUE ID: 2732 \$239,500	4.75	Bond 10/01/2014	\$59,000
Water and Sewer Revenue	11/09/1981	ISSUE ID: 4901 \$430,000	5.00	Bond 10/01/2020	\$211,000
Water and Sewer Revenue	10/17/1986	ISSUE ID: 6052 \$298,000	5.00	Bond 10/01/2025	\$190,000
Water and Sewer Revenue	01/25/1996	ISSUE ID: 9477 \$605,000	4.50	Bond 10/01/2034	\$504,000
Water and Sewer Revenue	04/15/1997	ISSUE ID: 9915 \$1,300,000	4.50	Bond 10/01/2035	\$1,107,000
Sewer Revenue	06/21/2002	ISSUE ID: 11796 \$304,000	4.50	Bond 10/01/2041	\$282,700
Water and Sewer Revenue	07/16/2004	ISSUE ID: 12389 \$119,000	4.50	Bond 10/01/2044	\$115,000
Senior Citizens Housing N/A	03/28/2006	ISSUE ID: 13130 \$300,000		Lease 04/01/2016	\$172,500
TOTAL City of Russell Springs					\$2,641,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lake Cumberland Natural Gas Authority					
Gas Revenue	07/16/2004	ISSUE ID: 12742 \$500,000	4.75	Bond 01/01/2043	\$478,000
Gas Revenue	03/23/2006	ISSUE ID: 12892 \$500,000	4.50	Bond 01/01/2044	\$484,000
Improvement Project Revenue	03/31/2009	ISSUE ID: 14098 \$500,000	4.38	Bond 01/20/2047	\$495,000
N/A					\$495,000
TOTAL Lake Cumberland Natural Gas Authority					\$1,457,000
Russell County					
Vehicles	05/07/2001	ISSUE ID: 11419 \$75,000		Lease 05/20/2011	\$8,188
Renewable Vehicles	08/02/2007	ISSUE ID: 13507 \$42,588		Lease 12/20/2011	\$12,588
General Obligation Vehicles	11/19/2007	ISSUE ID: 13702 \$41,300		Lease 11/20/2012	\$21,252
General Obligation Equipment	06/02/2008	ISSUE ID: 13874 \$180,000		Lease 01/20/2016	\$140,000
General Obligation Fire Vehicles	10/31/2008	ISSUE ID: 14028 \$186,143		Lease 01/20/2023	\$166,143
General Obligation Operational Expenses	04/28/2011	ISSUE ID: 14593 \$410,000	3.75	Lease 05/01/2013	\$410,000
General Obligation Detention Facility	11/24/2010	ISSUE ID: 14831 \$260,000		Lease 11/20/2030	\$260,000
N/A					\$260,000
TOTAL Russell County					\$1,018,170
Russell County Public Health					
Health Department/Center Public Corporation	05/08/1979	ISSUE ID: 3513 \$158,000	5.00	Bond 01/01/2018	\$60,000
TOTAL Russell County Public Health					\$60,000
Russell		TOTAL OUTSTANDING			\$21,921,870

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Scott

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Georgetown					
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8386 \$400,000,000	0.00	Bond 11/01/2012	\$400,000,000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8825 \$3,850,000	0.00	Bond 05/01/2014	\$1,565,000
College Project Revenue	06/12/1996	ISSUE ID: 9971 \$2,000,000	0.00	Bond 06/01/2011	\$2,000,000
College Project Revenue	12/11/1997	ISSUE ID: 10189 \$12,000,000	0.00	Bond 06/01/2017	\$12,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10622 \$6,119,705	4.00	Bond 12/01/2013	\$1,638,786
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11871 \$9,165,000		Bond 11/15/2027	\$8,880,000
Water and Sewer Revenue	04/10/2003	ISSUE ID: 12091 \$4,785,000		Bond 05/01/2023	\$3,685,000
Water and Sewer Refunding Revenue	04/10/2003	ISSUE ID: 12092 \$3,935,000		Bond 05/01/2014	\$1,855,000
Refinancing Refunding Revenue	05/17/2006	ISSUE ID: 13084 \$39,640,000		Bond 11/15/2029	\$38,015,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13342 \$7,161,000		Bond 01/01/2027	\$6,417,000
Lease Purchase Renewable Lease Purchase	06/22/1995	ISSUE ID: 9327 \$2,690,000	0.00	Lease 01/01/2015	\$973,000
Lease Purchase Renewable Lease Purchase	05/27/1997	ISSUE ID: 10025 \$1,250,000	0.00	Lease 07/01/2012	\$275,000
Lease Purchase Renewable Housing Facilities	12/15/1998	ISSUE ID: 10596 \$5,000,000	0.00	Lease 12/01/2018	\$2,720,000
General Obligation Refinancing	08/06/2001	ISSUE ID: 11506 \$3,055,000		Lease 08/15/2011	\$450,000
General Obligation Improvement Project	06/28/2002	ISSUE ID: 11800 \$5,310,000		Lease 06/28/2015	\$2,370,000
General Obligation Fire Station	03/20/2003	ISSUE ID: 12081 \$4,260,000		Lease 04/15/2023	\$3,248,252
General Obligation Multiple Purposes	08/20/2003	ISSUE ID: 12180 \$2,740,000		Lease 09/15/2023	\$1,991,511
General Obligation Park and Swimming Pool, Recre	10/20/2005	ISSUE ID: 12937 \$1,090,000	3.00	Lease 12/01/2025	\$908,891
General Obligation	01/03/2006	ISSUE ID: 13002 \$2,865,000		Lease 02/01/2026	\$2,378,167

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes N/A General Obligation	02/05/2009	ISSUE ID: 14079 \$9,923,427		Lease 09/01/2033	\$9,699,723
TOTAL City of Georgetown					\$501,070,330
City of Sadieville					
Sewer Revenue	06/06/1985	ISSUE ID: 5626 \$34,000	11.38	Bond 01/01/2025	\$27,600
TOTAL City of Sadieville					\$27,600
City of Stamping Ground					
Library Public Corporation	03/01/1999	ISSUE ID: 10693 \$3,000,000	0.00	Bond 03/01/2019	\$1,660,000
Fire Vehicles General Obligation	01/25/2001	ISSUE ID: 11210 \$70,000	5.88	Bond 01/01/2015	\$31,500
Sewer Revenue	08/01/2000	ISSUE ID: 11369 \$250,000	4.75	Bond 01/01/2039	\$223,000
Sewer Revenue	08/01/2000	ISSUE ID: 11370 \$65,000	4.38	Bond 01/01/2039	\$57,500
Refinancing Revenue	05/27/2008	ISSUE ID: 13849 \$4,030,000	4.75	Bond 05/31/2033	\$3,847,876
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14007 \$2,000,000	4.94	Bond 12/31/2028	\$31,865
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14009 \$1,000,000		Bond 12/31/2028	\$944,893
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14010 \$3,000,000		Bond 12/31/2028	\$2,850,000
Fire Vehicles N/A General Obligation	02/22/2010	ISSUE ID: 14320 \$200,000		Lease 02/01/2025	\$196,149
TOTAL City of Stamping Ground					\$9,842,782
Georgetown Scott County Regional Airport					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14265 \$860,000	4.50	Lease 09/01/2017	\$730,000
TOTAL Georgetown Scott County Regional Airport					\$730,000
Scott County					
Industrial Facility Industrial Revenue	05/12/1994	ISSUE ID: 9611 \$5,525,000	0.00	Bond 05/01/2014	\$5,525,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10431 \$460,000	0.00	Bond 03/01/2029	\$368,158
Building Industrial Revenue	10/01/2008	ISSUE ID: 13955 \$5,695,000		Bond 10/01/2038	\$5,530,400
TOTAL Scott County					\$11,423,558

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Scott County Extension Taxing District					
Building		ISSUE ID: 13175		Lease	
	06/27/2006	\$1,366,000		12/20/2033	
Renewable					\$1,266,000
TOTAL Scott County Extension Taxing District					\$1,266,000
Scott County Public Health Taxing District					
Building		ISSUE ID: 11637		Lease	
	11/19/2001	\$1,010,000	4.57	10/20/2011	
General Obligation					\$240,000
TOTAL Scott County Public Health Taxing District					\$240,000
Scott		TOTAL OUTSTANDING			\$524,600,270

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby					
Bagdad Fire Protection District					
Equipment		ISSUE ID: 13847		Lease	
	05/27/2008	\$82,000		01/20/2018	
General Obligation					\$72,000
TOTAL Bagdad Fire Protection District					\$72,000
City of Shelbyville					
Improvement Project		ISSUE ID: 8511		Bond	
Special Assessment	03/01/1993	\$1,060,000	0.00	03/01/2018	\$520,000
Recreational Facilities		ISSUE ID: 8512		Bond	
Public Corporation	10/01/1992	\$3,200,000	0.00	10/30/2012	\$820,000
Public Project		ISSUE ID: 10621		Bond	
General Obligation	03/01/1999	\$1,780,000	0.00	09/01/2015	\$770,000
Recreational Facilities		ISSUE ID: 10797		Bond	
General Obligation	04/01/1999	\$500,000	0.00	08/01/2018	\$285,000
Industrial Facility		ISSUE ID: 13814		Bond	
Industrial Revenue	05/01/2008	\$10,000,000		04/01/2035	\$10,000,000
Refinancing		ISSUE ID: 13913		Bond	
Refunding Revenue	06/30/2008	\$7,230,000		07/01/2018	\$6,835,000
Lease Purchase		ISSUE ID: 7035		Lease	
Renewable	03/28/1991	\$2,591,116	0.00	01/01/2011	\$229,033
Lease Purchase		ISSUE ID: 10441		Lease	
Renewable	06/01/1998	\$9,540,000	0.00	07/01/2018	\$6,590,000
Lease Purchase		ISSUE ID: 10450		Lease	
Renewable	11/25/1991	\$7,995,000	0.00	07/01/2011	\$610,000
Water and Sewer		ISSUE ID: 11375		Lease	
Renewable	07/14/2000	\$715,000		07/15/2020	\$480,000
Refinancing		ISSUE ID: 11956		Lease	
General Obligation	10/10/2002	\$2,390,000		07/01/2011	\$590,000
Police Building/Equipment		ISSUE ID: 12062		Lease	
General Obligation	10/30/2002	\$1,020,000		10/01/2022	\$760,000
Real Property		ISSUE ID: 12082		Lease	
General Obligation	01/08/2003	\$1,130,750		01/15/2013	\$365,235
Water and Sewer		ISSUE ID: 12456		Lease	
General Obligation	09/09/2004	\$8,500,000	2.23	09/09/2028	\$8,500,000
Refinancing		ISSUE ID: 14127		Lease	
N/A	04/01/2009	\$2,384,611		10/01/2017	\$2,098,368
General Obligation					\$2,098,368
TOTAL City of Shelbyville					\$39,452,637

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Simpsonville					
Sewer Revenue	12/07/1982	ISSUE ID: 4645 \$703,000	5.00	Bond 01/30/2021	\$352,000
City Hall General Obligation	01/12/2006	ISSUE ID: 13009 \$600,000		Lease 03/01/2034	\$541,576
TOTAL City of Simpsonville					\$893,576
Mount Eden Fire Protection District					
Equipment Renewable	07/08/2005	ISSUE ID: 12863 \$60,000	3.58	Lease 01/20/2015	\$35,000
TOTAL Mount Eden Fire Protection District					\$35,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby County					
Industrial Facility Industrial Revenue	04/23/1996	ISSUE ID: 9657 \$2,000,000	0.00	Bond 04/01/2016	\$2,000,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9709 \$2,500,000	0.00	Bond 04/01/2011	\$270,000
Industrial Facility Industrial Revenue	06/22/1998	ISSUE ID: 10416 \$3,500,000	0.00	Bond 06/01/2018	\$3,500,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10505 \$2,500,000	0.00	Bond 08/01/2018	\$1,425,000
Industrial Facility Industrial Revenue	07/28/1998	ISSUE ID: 10597 \$1,400,000	0.00	Bond 07/01/2015	\$1,400,000
Industrial Facility Industrial Revenue	05/21/2003	ISSUE ID: 12552 \$1,200,000		Bond 06/01/2018	\$1,200,000
Public Project Revenue	09/24/2004	ISSUE ID: 12822 \$100,000,000		Bond 09/01/2034	\$100,000,000
Golf Course Acquisition/Improvement Industrial Revenue	12/30/2005	ISSUE ID: 13155 \$550,000		Bond 01/01/2026	\$483,343
Golf Course Acquisition/Improvement Industrial Revenue	12/30/2005	ISSUE ID: 13156 \$650,000		Bond 01/01/2016	\$450,896
Refinancing Refunding	12/20/2006	ISSUE ID: 13270 \$2,665,000	4.89	Bond 01/01/2027	\$2,665,000
Courthouse and City Hall Lease Revenue N/A	11/25/2008	ISSUE ID: 14046 \$9,750,000		Bond 11/01/2018	\$9,750,000
Courthouse Annex Lease Revenue N/A	03/05/2009	ISSUE ID: 14111 \$12,285,000		Bond 11/01/2028	\$12,285,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14425 \$3,000,000		Bond 10/01/2030	\$3,000,000
Sewer Renewable Lease Purchase	09/01/1992	ISSUE ID: 8341 \$560,000	5.30	Lease 01/01/2017	\$235,000
Renewable Lease Purchase	11/01/1993	ISSUE ID: 8873 \$237,000	4.48	Lease 01/01/2013	\$51,000
Renewable Lease Purchase	08/07/1996	ISSUE ID: 9940 \$82,000	6.52	Lease 01/01/2016	\$35,000
Renewable Fire Protection	09/11/2000	ISSUE ID: 11374 \$98,000	5.42	Lease 07/20/2025	\$76,000
Renewable Sewer	06/21/2001	ISSUE ID: 11682 \$625,000	3.92	Lease 01/20/2011	\$75,000
Renewable Building	09/24/2004	ISSUE ID: 12464 \$1,300,000	3.86	Lease 01/20/2024	\$925,000
Renewable					\$925,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Detention Facility		ISSUE ID: 12746		Lease	
Renewable	05/25/2005	\$6,400,000	4.25	01/20/2019	\$5,360,000
Ambulance		ISSUE ID: 14216		Lease	
N/A	10/21/2009	\$437,156		10/20/2013	\$368,749
General Obligation					
Refinancing		ISSUE ID: 14496		Lease	
N/A	10/28/2010	\$2,752,257		10/20/2019	\$2,752,257
General Obligation					
TOTAL Shelby County					\$148,307,245
Shelby County Extension Taxing District					
Building		ISSUE ID: 12376		Lease	
General Obligation	06/10/2004	\$1,200,000	2.18	12/20/2028	\$970,000
TOTAL Shelby County Extension Taxing District					\$970,000
Shelby County Public Health Department					
Building		ISSUE ID: 12739		Lease	
Renewable	04/18/2005	\$125,000	4.09	01/20/2024	\$100,000
TOTAL Shelby County Public Health Department					\$100,000
Shelby County Suburban Fire District					
Fire Protection		ISSUE ID: 11372		Bond	
General Obligation	07/01/2000	\$1,231,000	5.13	01/01/2029	\$1,001,000
Fire Protection		ISSUE ID: 11373		Bond	
General Obligation	07/01/2000	\$750,000	5.00	01/01/2029	\$608,500
Refinancing		ISSUE ID: 13928		Lease	
General Obligation	08/18/2008	\$1,717,539	3.67	06/20/2028	\$1,597,539
TOTAL Shelby County Suburban Fire District					\$3,207,039
Shelbyville-Shelby County Parks and Recreation					
Recreational Facilities		ISSUE ID: 10798		Bond	
General Obligation	04/01/1999	\$2,200,000	0.00	08/01/2020	\$1,545,000
TOTAL Shelbyville-Shelby County Parks and Recreation					\$1,545,000
Simpsonville Fire Protection District					
Equipment		ISSUE ID: 13961		Lease	
General Obligation	09/15/2008	\$1,790,933		01/20/2028	\$1,555,933
TOTAL Simpsonville Fire Protection District					\$1,555,933

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
U.S. 60 Water District					
Water Revenue	07/17/1986	ISSUE ID: 5957 \$350,000	7.13	Bond 02/01/2025	\$274,000
Water Revenue	11/30/1992	ISSUE ID: 8517 \$294,000	6.13	Bond 02/01/2032	\$244,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1991	ISSUE ID: 8605 \$227,564	6.91	Bond 06/30/2011	\$19,952
Water Revenue	09/24/1998	ISSUE ID: 10598 \$460,700	4.50	Bond 02/01/2038	\$401,900
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14065 \$145,000	4.50	Bond 02/01/2047	\$143,500
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14066 \$619,000	4.63	Bond 02/01/2047	\$613,000
TOTAL U.S. 60 Water District					\$1,696,852
Waddy Fire Protection District					
Refinancing General Obligation Fire Vehicles N/A General Obligation	09/02/2008	ISSUE ID: 13947 \$231,691		Lease 06/30/2037	\$228,559
	04/20/2009	ISSUE ID: 14120 \$200,000		Lease 10/20/2023	\$190,000
TOTAL Waddy Fire Protection District					\$418,559
West Shelby Water District					
Water Revenue	01/11/2001	ISSUE ID: 11376 \$835,000	5.00	Bond 01/01/2039	\$750,000
Water Revenue	06/27/2001	ISSUE ID: 11502 \$626,000		Bond 01/01/2023	\$451,000
TOTAL West Shelby Water District					\$1,201,000
Shelby		TOTAL OUTSTANDING			\$199,454,840

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson					
City of Franklin					
Water and Sewer Revenue	01/10/1984	ISSUE ID: 5258 \$750,000	5.00	Bond 12/01/2021	\$396,000
Ky Infrastructure Authority Loan Public Corporation	08/29/1991	ISSUE ID: 8551 \$772,644	6.91	Bond 06/30/2011	\$67,742
Water and Sewer Revenue	10/10/2002	ISSUE ID: 11939 \$4,885,000		Bond 12/01/2011	\$970,000
Water and Sewer Revenue	09/01/2004	ISSUE ID: 12410 \$4,495,000		Bond 12/01/2033	\$4,050,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14230 \$2,695,000		Bond 10/01/2024	\$2,695,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14231 \$1,545,000		Bond 12/01/2024	\$1,545,000
Manufacturing Facility General Obligation N/A	06/30/2010	ISSUE ID: 14799 \$4,000,000	2.96	Bond 01/05/2014	\$4,000,000
Lease Purchase Renewable	03/08/1998	ISSUE ID: 10316 \$550,000	0.00	Lease 06/01/2018	\$285,000
Water and Sewer Renewable	05/01/1999	ISSUE ID: 10791 \$1,360,000	0.00	Lease 12/01/2018	\$350,000
Lease Purchase Renewable	05/27/1999	ISSUE ID: 10792 \$350,000	0.00	Lease 07/01/2018	\$208,810
Water and Sewer Renewable	10/20/2000	ISSUE ID: 11167 \$1,570,000		Lease 11/15/2010	\$195,000
Improvement Project N/A	10/31/2006	ISSUE ID: 13262 \$1,050,000	3.97	Lease 06/15/2016	\$155,000
TOTAL City of Franklin					\$14,917,552
Franklin-Simpson Industrial Authority					
Infrastructure N/A	02/21/2002	ISSUE ID: 12015 \$1,200,000		Lease 11/20/2022	\$900,000
Land Acquisition General Obligation	03/18/2005	ISSUE ID: 12692 \$270,000		Lease 03/01/2025	\$220,000
TOTAL Franklin-Simpson Industrial Authority					\$1,120,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County					
County Jail Revenue	02/15/1987	ISSUE ID: 6572 \$401,740	0.00	Bond 10/01/2014	\$131,070
Water Revenue	06/16/1994	ISSUE ID: 8976 \$1,998,000	5.00	Bond 01/01/2033	\$1,598,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 10996 \$7,200,000		Bond 05/01/2030	\$7,200,000
Detention Facility General Obligation	09/01/2000	ISSUE ID: 11238 \$4,760,000		Bond 09/01/2026	\$3,850,000
Judicial Facility Revenue	04/01/2002	ISSUE ID: 11512 \$7,260,000		Bond 03/01/2023	\$5,405,000
Court Facility Revenue	07/10/2002	ISSUE ID: 11803 \$7,460,000		Bond 03/01/2023	\$5,550,000
Hospital Revenue	06/15/2006	ISSUE ID: 13117 \$5,400,000		Bond 06/01/2036	\$5,400,000
Refinancing Refunding Revenue N/A	10/28/2010	ISSUE ID: 14492 \$6,000,000		Bond 03/01/2023	\$6,000,000
Lease Purchase Renewable Fire Station	08/20/1992	ISSUE ID: 8390 \$1,628,000	6.19	Lease 01/01/2017	\$679,000
General Obligation Detention Facility	11/02/2001	ISSUE ID: 11605 \$250,000	3.25	Lease 11/20/2016	\$121,941
General Obligation Road/Street Paving	04/18/2002	ISSUE ID: 11749 \$500,000		Lease 05/20/2023	\$375,000
Renewable Fire Vehicles	10/28/2005	ISSUE ID: 12954 \$450,000	3.96	Lease 07/20/2015	\$295,000
General Obligation	11/27/2007	ISSUE ID: 13693 \$210,000		Lease 12/20/2017	\$166,879
TOTAL Simpson County					\$36,771,890

June 30, 2011

Simpson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County Water District					
Water Revenue	03/29/1973	ISSUE ID: 2509 \$250,000	5.00	Bond 01/01/2012	\$28,000
Water Revenue	05/12/1977	ISSUE ID: 3063 \$215,000	5.00	Bond 01/01/2016	\$63,000
Water Revenue	07/19/1979	ISSUE ID: 3400 \$250,000	5.00	Bond 01/01/2018	\$87,000
Water Revenue	02/17/1983	ISSUE ID: 4644 \$793,000	5.00	Bond 01/01/2021	\$388,000
Water Revenue	06/11/1996	ISSUE ID: 10106 \$1,060,000	4.88	Bond 01/01/2034	\$875,000
Refinancing Revenue	10/29/2003	ISSUE ID: 12250 \$913,300		Bond 01/01/2020	\$527,100
TOTAL Simpson County Water District					<hr/> \$1,968,100
Simpson		TOTAL OUTSTANDING			<hr/> \$54,777,542

June 30, 2011

Spencer County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer					
City of Taylorsville					
Airport Public Corporation	03/31/1988	ISSUE ID: 6328 \$164,000	6.63	Bond 01/01/2027	\$121,000
Water and Sewer Revenue	10/13/1989	ISSUE ID: 6742 \$300,000	7.00	Bond 01/01/2028	\$235,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8631 \$1,181,076	0.00	Bond 07/30/2018	\$221,111
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9682 \$666,000	5.00	Bond 10/01/2034	\$555,000
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9683 \$435,000	4.50	Bond 10/01/2034	\$358,000
Water and Sewer Revenue	08/27/1999	ISSUE ID: 11022 \$1,844,000	4.50	Bond 01/01/2039	\$1,637,000
Water and Sewer Revenue	08/10/2001	ISSUE ID: 11480 \$690,000	4.50	Bond 01/01/2041	\$632,000
Improvement Project Revenue	12/23/2004	ISSUE ID: 12656 \$1,692,000	4.50	Bond 01/01/2043	\$1,601,000
Improvement Project Revenue N/A	03/02/2009	ISSUE ID: 14113 \$200,000	4.38	Bond 01/01/2048	\$200,000
TOTAL City of Taylorsville					\$5,560,111
Spencer County					
Courthouse Improvement/Renov Renewable Vehicles	09/05/2001	ISSUE ID: 11559 \$900,625	5.01	Lease 01/20/2011	\$110,625
Renewable Improvement Project	05/19/2005	ISSUE ID: 12782 \$90,000	4.25	Lease 07/20/2010	\$15,000
Renewable Equipment	07/07/2005	ISSUE ID: 12868 \$250,000	4.25	Lease 07/20/2020	\$200,000
N/A Road Equipment	04/26/2007	ISSUE ID: 13378 \$26,823		Lease 07/20/2012	\$14,823
General Obligation Roads	04/26/2007	ISSUE ID: 13419 \$144,000		Lease 07/20/2017	\$79,000
General Obligation	09/17/2007	ISSUE ID: 13514 \$500,000		Lease 07/20/2012	\$315,000
TOTAL Spencer County					\$734,448
Spencer County Fire District					
Fire Vehicles N/A General Obligation	06/21/2011	ISSUE ID: 14627 \$594,000	3.25	Lease 12/16/2020	\$594,000
TOTAL Spencer County Fire District					\$594,000

June 30, 2011

Spencer County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer		TOTAL OUTSTANDING			<hr/> \$6,888,559 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Statewide					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,924,740
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$1,075,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$13,405,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,350,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,465,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$237,308
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$800,000
TOTAL					<u>\$45,702,048</u>
Statewide		TOTAL OUTSTANDING			<u>\$45,702,048</u>

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Taylor County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor					
Campbellsville/Taylor County Industrial Developmen					
Industrial Facility Industrial Revenue	05/11/2000	ISSUE ID: 11001 \$3,000,000		Bond 05/01/2015	\$3,000,000
Industrial Facility Industrial Revenue	05/23/2001	ISSUE ID: 11395 \$8,000,000		Bond 05/01/2031	\$8,000,000
Refinancing Industrial Revenue	02/24/2005	ISSUE ID: 12638 \$2,475,000	4.75	Bond 03/01/2012	\$698,381
Industrial Facility Revenue	03/26/2007	ISSUE ID: 13360 \$5,000,000	4.95	Bond 04/01/2014	\$2,952,574
TOTAL	Campbellsville/Taylor County Industrial Developmen				\$14,650,955

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Campbellsville					
Water and Sewer Revenue	10/24/1985	ISSUE ID: 5758 \$913,000	7.13	Bond 07/01/2025	\$663,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8622 \$988,365	0.00	Bond 07/30/2018	\$525,065
Industrial Facility Industrial Revenue	03/02/1995	ISSUE ID: 9146 \$3,050,000	0.00	Bond 03/01/2015	\$1,150,000
Industrial Facility Industrial Revenue	03/20/1997	ISSUE ID: 9874 \$5,375,000	0.00	Bond 03/01/2017	\$2,550,000
Industrial Facility Industrial Revenue	04/01/1999	ISSUE ID: 10692 \$5,860,000	0.00	Bond 03/01/2029	\$4,985,000
Refinancing Lease Revenue	07/12/1994	ISSUE ID: 11617 \$5,000,000		Bond 03/01/2019	\$1,230,000
Educational Development Refunding	01/20/2004	ISSUE ID: 12294 \$16,910,000		Bond 03/01/2033	\$14,650,000
Improvement Project Revenue N/A	03/10/2010	ISSUE ID: 14349 \$582,000	4.25	Bond 01/01/2048	\$582,000
Improvement Project Revenue N/A	12/16/2010	ISSUE ID: 14551 \$482,000	3.00	Bond 01/01/2049	\$482,000
Refinancing Renewable Water and Sewer	07/07/1994	ISSUE ID: 9153 \$5,000,000	0.00	Lease 06/15/2012	\$845,000
Renewable Water and Sewer	08/08/1997	ISSUE ID: 10198 \$4,175,000	0.00	Lease 08/15/2019	\$2,365,000
Renewable Emergency Services Building & /	07/05/2000	ISSUE ID: 10910 \$460,000		Lease 07/15/2015	\$210,000
General Obligation Wastewater	06/12/2002	ISSUE ID: 11897 \$2,305,000		Lease 12/15/2029	\$1,785,000
General Obligation Fire Vehicles	12/30/2002	ISSUE ID: 12039 \$305,000		Lease 01/15/2013	\$91,346
General Obligation Water and Sewer	04/08/2004	ISSUE ID: 12423 \$3,350,000		Lease 06/15/2012	\$820,000
General Obligation Vehicles	06/14/2007	ISSUE ID: 13439 \$125,000		Lease 07/01/2012	\$54,615
General Obligation Equipment N/A	10/02/2009	ISSUE ID: 14222 \$239,768		Lease 09/01/2016	\$218,146
General Obligation					\$218,146
TOTAL City of Campbellsville					\$33,206,171

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor County					
Hospital Revenue	11/15/2002	ISSUE ID: 11972 \$10,000,000		Bond 11/15/2022	\$10,000,000
Multiple Purposes General Obligation	09/25/2007	ISSUE ID: 13509 \$14,970,000		Bond 09/01/2027	\$13,945,000
Detention Facility General Obligation	02/20/2007	ISSUE ID: 13687 \$10,000,000		Bond 08/01/2032	\$9,520,000
Health Care Facility Industrial Revenue N/A	12/17/2010	ISSUE ID: 14571 \$11,000,000	3.55	Bond 12/10/2032	\$11,000,970
Fire Vehicles Renewable	04/04/2001	ISSUE ID: 11389 \$215,138	4.21	Lease 01/20/2011	\$25,138
Land Acquisition Renewable	06/16/2003	ISSUE ID: 12146 \$175,000	3.08	Lease 01/20/2013	\$58,000
Improvement Project Renewable	03/23/2004	ISSUE ID: 12356 \$61,949	2.25	Lease 04/20/2019	\$39,807
Vehicles Renewable	11/24/2004	ISSUE ID: 12499 \$72,220		Lease 07/20/2011	\$22,220
Vehicles Renewable	04/19/2006	ISSUE ID: 13078 \$19,650		Lease 01/20/2011	\$3,650
Road Equipment General Obligation	08/13/2007	ISSUE ID: 13499 \$100,500		Lease 07/20/2012	\$60,500
911 Equipment General Obligation	08/13/2007	ISSUE ID: 13501 \$209,895		Lease 07/20/2012	\$129,895
Equipment General Obligation	09/04/2007	ISSUE ID: 13522 \$52,000		Lease 07/20/2011	\$27,000
Vehicles General Obligation	03/20/2008	ISSUE ID: 13802 \$77,000		Lease 12/20/2011	\$37,000
Detention Facility General Obligation	09/02/2008	ISSUE ID: 13949 \$500,000		Lease 09/20/2013	\$335,818
Equipment N/A	09/28/2009	ISSUE ID: 14234 \$56,880		Lease 09/20/2014	\$49,960
General Obligation Fire Vehicles N/A	02/17/2011	ISSUE ID: 14573 \$205,917		Lease 01/20/2016	\$205,918
Equipment N/A	06/10/2011	ISSUE ID: 14633 \$45,539	4.47	Lease 06/20/2014	\$45,537
General Obligation TOTAL Taylor County					\$45,506,414

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Taylor County Health Department					
Building		ISSUE ID: 13286		Lease	
General Obligation	11/28/2006	\$1,500,000	3.98	07/20/2034	\$1,420,000
Building		ISSUE ID: 13287		Lease	
General Obligation	11/28/2006	\$1,000,000		07/20/2034	\$945,000
TOTAL Taylor County Health Department					<u>\$2,365,000</u>
Taylor		TOTAL OUTSTANDING			<u>\$95,728,540</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd					
City of Elkton					
Sewer Revenue	10/11/1990	ISSUE ID: 6850 \$706,000	5.00	Bond 01/01/2028	\$488,000
Sewer Revenue	10/11/1990	ISSUE ID: 6851 \$328,000	5.00	Bond 01/01/2028	\$229,000
Sewer Revenue	07/11/2007	ISSUE ID: 13424 \$225,000	4.13	Bond 01/01/2046	\$220,000
Sewer Revenue	07/11/2007	ISSUE ID: 13425 \$135,000	4.13	Bond 01/01/2046	\$132,000
Water and Sewer KIA Loan	06/01/2007	ISSUE ID: 13598 \$808,000		Lease 12/01/2036	\$713,734
TOTAL City of Elkton					\$1,782,734
City of Guthrie					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3650 \$394,000	5.00	Bond 02/01/2020	\$184,000
Refinancing Refunding	12/01/2000	ISSUE ID: 11396 \$390,000		Bond 08/01/2020	\$260,000
Fire Vehicles General Obligation Refinancing	09/27/2001	ISSUE ID: 11538 \$45,000		Lease 04/01/2012	\$10,000
General Obligation Refinancing	06/10/2005	ISSUE ID: 12787 \$655,000		Lease 12/01/2028	\$580,000
TOTAL City of Guthrie					\$1,034,000

June 30, 2011

Todd County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd County					
Industrial Facility Industrial Revenue	05/25/1994	ISSUE ID: 8968 \$2,900,000	0.00	Bond 05/01/2024	\$2,900,000
Water Revenue	09/28/1996	ISSUE ID: 10110 \$528,000	4.88	Bond 01/01/2036	\$453,500
Detention Facility General Obligation	08/25/2005	ISSUE ID: 12766 \$3,975,000		Bond 02/01/2037	\$3,710,000
Courthouse and City Hall Revenue N/A	06/30/2010	ISSUE ID: 14436 \$11,110,000		Bond 06/01/2030	\$11,110,000
Refinancing Renewable Building	05/07/2001	ISSUE ID: 11393 \$90,000	4.83	Lease 02/01/2011	\$11,000
General Obligation Detention Facility	06/21/2006	ISSUE ID: 13119 \$350,000		Lease 07/01/2026	\$320,000
General Obligation Judicial Facility N/A	06/19/2007	ISSUE ID: 13608 \$500,000		Lease 06/01/2027	\$455,000
General Obligation Judicial Facility N/A	12/15/2008	ISSUE ID: 14040 \$1,755,000		Lease 02/20/2028	\$1,710,000
General Obligation Vehicles N/A	01/05/2009	ISSUE ID: 14068 \$123,851		Lease 12/20/2013	\$123,851
General Obligation Judicial Facility N/A	02/16/2010	ISSUE ID: 14325 \$326,100		Lease 01/20/2020	\$326,100
TOTAL Todd County					\$21,119,451
Todd County Water District					
Water Revenue	02/28/1980	ISSUE ID: 3500 \$1,984,000	5.00	Bond 01/01/2019	\$845,000
Water Revenue	08/13/1992	ISSUE ID: 8516 \$645,000	5.00	Bond 01/01/2030	\$477,000
Water Revenue	06/14/1988	ISSUE ID: 9684 \$647,000	5.00	Bond 01/01/2027	\$434,000
Water Revenue	03/02/1993	ISSUE ID: 9685 \$209,000	5.00	Bond 01/01/2032	\$163,000
Water Revenue	10/04/2001	ISSUE ID: 11542 \$8,000,000	4.75	Bond 01/01/2040	\$725,000
Improvement Project Revenue	08/09/2006	ISSUE ID: 13165 \$1,100,000	4.13	Bond 01/01/2045	\$1,063,000
Improvement Project Revenue N/A	09/16/2009	ISSUE ID: 14202 \$1,800,000	4.13	Bond 01/01/2048	\$1,800,000
TOTAL Todd County Water District					\$5,507,000
Todd		TOTAL OUTSTANDING			\$29,443,185

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trigg					
Barkley Lake Water District					
Water Revenue	12/09/1976	ISSUE ID: 3033 \$364,000	5.00	Bond 11/01/2015	\$115,000
Water Revenue	07/11/1994	ISSUE ID: 8985 \$1,764,000	4.50	Bond 11/01/2033	\$1,444,000
Water Revenue	02/01/1998	ISSUE ID: 10374 \$2,150,000	0.00	Bond 11/01/2027	\$1,690,000
Improvement Project Revenue	07/13/2006	ISSUE ID: 13177 \$1,185,000	4.38	Bond 11/01/2044	\$1,145,500
Multiple Purposes Refunding Revenue	05/29/2008	ISSUE ID: 13868 \$3,060,000		Bond 01/01/2037	\$2,895,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14549 \$1,437,000	3.00	Bond 11/01/2049	\$1,437,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14550 \$400,000	3.00	Bond 11/01/2049	\$400,000
TOTAL Barkley Lake Water District					\$9,126,500
City of Cadiz					
Water and Sewer Revenue	12/09/1975	ISSUE ID: 2988 \$170,000	5.00	Bond 05/01/2014	\$34,000
Water Revenue	07/26/2000	ISSUE ID: 10959 \$559,000	4.88	Bond 05/01/2039	\$500,000
TOTAL City of Cadiz					\$534,000
Trigg County					
Judicial Facility Revenue	09/26/2007	ISSUE ID: 13686 \$12,280,000		Bond 09/01/2027	\$11,450,000
Detention Facility N/A General Obligation	02/09/2009	ISSUE ID: 14080 \$500,000		Lease 01/20/2014	\$372,000
TOTAL Trigg County					\$11,822,000
Trigg County Public Hospital Corporation					
Hospital Public Corporation	07/30/1999	ISSUE ID: 11017 \$1,800,000	4.75	Bond 12/01/2024	\$1,343,000
TOTAL Trigg County Public Hospital Corporation					\$1,343,000
Trigg		TOTAL OUTSTANDING			\$22,825,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble					
City of Bedford					
Sewer Revenue	12/10/1982	ISSUE ID: 4479 \$525,000	5.00	Bond 01/01/2021	\$262,000
Sewer Revenue	02/01/2006	ISSUE ID: 12994 \$276,000	4.50	Bond 01/01/2044	\$263,500
TOTAL City of Bedford					\$525,500
City of Milton					
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6248 \$305,000	7.63	Bond 01/01/2026	\$198,000
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6249 \$292,000	7.63	Bond 01/01/2026	\$215,000
TOTAL City of Milton					\$413,000
Trimble County					
Pollution Control Revenue	11/01/1990	ISSUE ID: 6984 \$100,000,000	0.00	Bond 11/01/2020	\$100,000,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10038 \$27,500,000	0.00	Bond 09/30/2026	\$27,500,000
Pollution Abatement Revenue	11/13/1997	ISSUE ID: 10274 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Pollution Control Revenue	08/09/2000	ISSUE ID: 11398 \$83,335,000		Bond 08/01/2030	\$83,335,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11710 \$35,000,000		Bond 11/01/2027	\$35,000,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11816 \$27,500,000		Bond 09/01/2026	\$27,500,000
Pollution Control Refunding Revenue	10/23/2002	ISSUE ID: 11975 \$41,665,000		Bond 10/01/2032	\$41,665,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13655 \$60,000,000	4.60	Bond 06/01/2033	\$60,000,000
Courthouse Improvement/Renov	05/22/2002	ISSUE ID: 11770 \$650,000		Lease 06/20/2012	\$147,409
General Obligation Building	05/31/2007	ISSUE ID: 13443 \$450,000		Lease 07/20/2017	\$350,000
TOTAL Trimble County					\$410,497,409
Trimble County Library Taxing District					
Library General Obligation	10/21/2010	ISSUE ID: 14478 \$1,500,000	3.75	Bond 01/01/2049	\$1,500,000
TOTAL Trimble County Library Taxing District					\$1,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble County Water District #1					
Water Revenue	06/13/1981	ISSUE ID: 3648 \$379,000	5.00	Bond 01/01/2020	\$176,000
Water Revenue	07/11/1986	ISSUE ID: 5998 \$147,000	9.13	Bond 01/01/2024	\$100,000
Water Revenue	05/13/1993	ISSUE ID: 8356 \$425,000	5.63	Bond 01/01/2030	\$347,580
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8638 \$369,462	0.00	Bond 06/30/2013	\$56,075
Water Revenue	08/11/1997	ISSUE ID: 10270 \$60,000	5.00	Bond 01/01/2037	\$52,300
Water Revenue	02/01/2001	ISSUE ID: 11215 \$550,000	5.00	Bond 07/01/2040	\$508,500
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14125 \$931,000	4.25	Bond 07/01/2047	\$931,000
Improvement Project Revenue N/A	10/21/2010	ISSUE ID: 14480 \$301,000	3.75	Bond 07/01/2048	\$301,000
TOTAL Trimble County Water District #1					\$2,472,455
Trimble		TOTAL OUTSTANDING			\$415,408,364

June 30, 2011

Union County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union					
City of Morganfield					
Gas Revenue	12/01/1998	ISSUE ID: 10600 \$1,665,000	0.00	Bond 12/01/2013	\$555,000
TOTAL City of Morganfield					\$555,000
City of Sturgis					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3353 \$1,578,000	5.00	Bond 10/01/2017	\$604,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8984 \$500,000	7.00	Bond 06/01/2024	\$355,625
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14409 \$800,000		Bond 01/01/2024	\$800,000
TOTAL City of Sturgis					\$1,759,625
City of Uniontown					
Water and Sewer Revenue	06/21/1973	ISSUE ID: 2525 \$476,000	5.00	Bond 01/01/2012	\$54,000
Water and Sewer Revenue	06/09/1982	ISSUE ID: 4939 \$245,000	5.00	Bond 01/01/2021	\$121,000
TOTAL City of Uniontown					\$175,000
City of Waverly					
Sewer Revenue	09/23/1982	ISSUE ID: 4945 \$153,000	5.00	Bond 01/01/2022	\$81,000
TOTAL City of Waverly					\$81,000
Union County					
Court Facility Public Corporation	03/01/1995	ISSUE ID: 9240 \$2,040,000	0.00	Bond 09/01/2015	\$890,000
Justice Center General Obligation	03/01/2003	ISSUE ID: 12095 \$1,610,000		Bond 03/01/2016	\$800,000
Health Care Facility Industrial Revenue	06/28/2007	ISSUE ID: 13484 \$5,600,000	4.99	Bond 06/28/2012	\$2,408,496
Health Care Facility Revenue N/A	11/20/2008	ISSUE ID: 14019 \$3,124,000		Bond 08/01/2029	\$2,993,834
Fire Vehicles General Obligation	08/29/2008	ISSUE ID: 13945 \$620,000		Lease 09/01/2018	\$529,738
Nursing Home General Obligation	09/22/2008	ISSUE ID: 13967 \$1,000,000		Lease 01/20/2029	\$930,000
TOTAL Union County					\$8,552,068

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union County Conservation District					
Equipment		ISSUE ID: 13086		Lease	
N/A	05/15/2006	\$135,129	4.00	05/01/2011	\$27,026
Conservation		ISSUE ID: 14800		Lease	
N/A	05/17/2010	\$175,796		06/01/2015	\$175,796
General Obligation					\$175,796
TOTAL Union County Conservation District					\$202,822
Union County Public Library					
Building		ISSUE ID: 13144		Lease	
General Obligation	05/26/2006	\$500,000		01/20/2034	\$460,000
TOTAL Union County Public Library					\$460,000
Union County Water District					
Water		ISSUE ID: 6117		Bond	
Revenue	03/26/1987	\$929,000	9.13	01/01/2026	\$728,000
Ky Infrastructure Authority Loan		ISSUE ID: 8632		Bond	
Public Corporation	04/07/1993	\$858,004	0.00	07/30/2013	\$293,089
Water		ISSUE ID: 11089		Bond	
Revenue	03/10/2000	\$1,090,000	5.13	01/01/2038	\$968,000
N/A					\$968,000
Refinancing		ISSUE ID: 11384		Lease	
Renewable	05/07/2001	\$278,000	4.83	02/01/2011	\$34,000
TOTAL Union County Water District					\$2,023,089
Union		TOTAL OUTSTANDING			\$13,808,603

June 30, 2011

Warren County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren					
Bowling Green Independent School District					
Schools		ISSUE ID: 14433		Bond	
Revenue	07/14/2010	\$510,000	3.65	08/01/2030	
N/A					\$485,000
TOTAL	Bowling Green Independent School District				<u>\$485,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bowling Green					
Industrial Facility Industrial Revenue	05/26/1982	ISSUE ID: 4233 \$159,000,000	14.00	Bond 05/01/2012	\$12,720,000
Industrial Facility Industrial Revenue	12/01/1992	ISSUE ID: 8362 \$26,000,000	10.00	Bond 12/30/2017	\$26,000,000
Electric Revenue	11/01/1993	ISSUE ID: 8780 \$5,000,000	0.00	Bond 04/01/2013	\$2,445,000
Public Project Public Corporation	12/01/1993	ISSUE ID: 8781 \$8,660,000	0.00	Bond 12/01/2018	\$5,860,000
Municipal Improvements Public Corporation	12/01/1994	ISSUE ID: 9216 \$6,440,000	0.00	Bond 12/01/2014	\$2,495,000
Industrial Facility Industrial Revenue	03/30/1995	ISSUE ID: 9218 \$6,900,000	0.00	Bond 03/01/2025	\$6,900,000
Public Project Special Assessment	09/01/1995	ISSUE ID: 9419 \$325,000	6.75	Bond 02/01/2024	\$235,000
Public Project Public Corporation	11/01/1995	ISSUE ID: 9478 \$2,365,000	0.00	Bond 11/01/2015	\$970,000
Municipal Improvements Revenue	08/15/1996	ISSUE ID: 9902 \$840,000	0.00	Bond 10/30/2016	\$395,000
Improvement Project Special Assessment	05/01/1997	ISSUE ID: 10008 \$300,000	6.50	Bond 12/01/2026	\$235,000
Electric Revenue	10/01/1997	ISSUE ID: 10170 \$5,730,000	0.00	Bond 04/01/2018	\$725,000
Public Project Special Assessment	09/01/1998	ISSUE ID: 10601 \$245,000	6.25	Bond 08/01/2028	\$222,000
Fire Station Improvements General Obligation	09/01/1998	ISSUE ID: 10603 \$2,180,000	4.13	Bond 10/01/2018	\$1,200,000
Residential Special Assessment	06/01/1999	ISSUE ID: 10794 \$301,000	5.75	Bond 02/01/2029	\$246,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11092 \$358,000	6.00	Bond 02/01/2030	\$303,000
Public Project General Obligation	06/15/2000	ISSUE ID: 11118 \$17,250,000		Bond 06/01/2020	\$13,510,000
Land Acquisition General Obligation	05/01/2002	ISSUE ID: 11621 \$6,430,000		Bond 12/01/2017	\$3,610,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11623 \$30,115,000		Bond 06/01/2026	\$28,705,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11624 \$1,800,000		Bond 06/01/2026	\$1,730,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12034 \$40,000,000	7.00	Bond 05/01/2023	\$40,000,000
Public Project Special Assessment	09/22/2003	ISSUE ID: 12197 \$380,000	4.00	Bond 02/01/2033	\$335,000
Refinancing General Obligation	12/23/2003	ISSUE ID: 12292 \$8,585,000		Bond 12/01/2018	\$5,460,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12408 \$9,690,000		Bond 12/01/2024	\$7,890,000
Refinancing Revenue	03/01/2004	ISSUE ID: 12453 \$4,890,000		Bond 04/01/2013	\$2,325,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12732 \$13,375,000		Bond 06/01/2024	\$10,290,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12733 \$2,025,000		Bond 06/01/2024	\$2,025,000
Electric Revenue	04/18/2006	ISSUE ID: 13053 \$8,000,000		Bond 04/01/2036	\$7,405,000
Improvement Project General Obligation	04/16/2007	ISSUE ID: 13390 \$14,905,000		Bond 12/01/2032	\$13,665,000
Multiple Purposes General Obligation	12/27/2007	ISSUE ID: 13726 \$27,415,000		Bond 09/01/2023	\$27,415,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13932 \$24,835,000		Bond 06/01/2038	\$24,395,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13933 \$6,585,000		Bond 06/01/2028	\$6,075,000
Refinancing General Obligation N/A	03/31/2009	ISSUE ID: 14094 \$15,740,000		Bond 06/01/2020	\$15,130,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14531 \$27,775,000		Bond 06/01/2026	\$27,775,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14532 \$1,805,000		Bond 06/01/2014	\$1,805,000
Lease Purchase Renewable Train Depot	06/30/1997	ISSUE ID: 10011 \$750,000	0.00	Lease 07/01/2012	\$191,000
Renewable Equipment	02/21/2001	ISSUE ID: 11200 \$1,000,000	5.65	Lease 06/30/2021	\$550,000
Renewable Roads	08/21/2000	ISSUE ID: 11380 \$305,000		Lease 09/15/2010	\$20,000
Renewable	06/28/2001	ISSUE ID: 11449 \$1,110,000		Lease 01/15/2011	\$135,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 11620		Lease	
	07/08/2002	\$3,560,000		07/15/2010	
General Obligation Street Improvement		ISSUE ID: 12385		Lease	\$95,000
	06/28/2004	\$212,000	4.69	06/28/2014	
General Obligation Refinancing		ISSUE ID: 12406		Lease	\$96,588
	08/05/2004	\$881,153	5.02	06/30/2019	
General Obligation Fire Equipment		ISSUE ID: 12806		Lease	\$530,498
	06/30/2005	\$387,000	3.59	06/30/2015	
Renewable Building		ISSUE ID: 13585		Lease	\$210,518
	06/30/2005	\$1,230,000		07/02/2025	
General Obligation Street Improvement		ISSUE ID: 13586		Lease	\$1,048,326
	06/30/2005	\$400,000	3.66	07/02/2015	
General Obligation					\$257,055
TOTAL City of Bowling Green					\$303,629,986
City of Smiths Grove					
Municipal Building		ISSUE ID: 11618		Lease	
	06/03/2002	\$300,000		06/15/2012	
General Obligation					\$80,000
TOTAL City of Smiths Grove					\$80,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Rural Water Finance Corporation					
Public Project Refunding Revenue	03/15/2003	ISSUE ID: 12586 \$8,805,000		Bond 02/01/2037	\$7,380,000
Water and Sewer Refunding Revenue	10/19/2004	ISSUE ID: 12587 \$15,160,000		Bond 08/01/2029	\$12,000,000
Public Project Refunding Revenue	10/01/2003	ISSUE ID: 12588 \$7,920,000		Bond 02/01/2025	\$5,150,000
Refinancing Refunding Revenue	10/15/2002	ISSUE ID: 12589 \$1,375,000		Bond 08/01/2014	\$630,000
Water and Sewer Refunding Revenue	04/27/2004	ISSUE ID: 12591 \$20,975,000		Bond 02/01/2034	\$16,810,000
Public Project Refunding Revenue	10/19/2004	ISSUE ID: 12592 \$15,160,000		Bond 02/01/2029	\$12,000,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12940 \$4,110,000		Bond 02/01/2030	\$3,245,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12944 \$4,855,000		Bond 02/01/2035	\$4,395,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13079 \$7,790,000		Bond 02/01/2030	\$7,250,000
Water and Sewer Revenue	05/31/2006	ISSUE ID: 13150 \$5,765,000		Bond 08/01/2035	\$5,365,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13333 \$12,355,000		Bond 02/01/2040	\$11,275,000
Water and Sewer Revenue	07/30/2007	ISSUE ID: 13465 \$5,570,000		Bond 08/01/2031	\$5,035,000
Refinancing Refunding Revenue	03/06/2008	ISSUE ID: 13813 \$5,615,000		Bond 02/01/2034	\$5,330,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13867 \$7,300,000		Bond 02/01/2037	\$6,655,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14154 \$6,960,000		Bond 08/01/2021	\$5,955,000
Water and Sewer Revenue N/A	01/28/2010	ISSUE ID: 14316 \$6,035,000	1.25	Bond 02/01/2011	\$6,035,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14386 \$16,270,000		Bond 02/01/2034	\$16,270,000
Refinancing Revenue N/A	06/10/2010	ISSUE ID: 14412 \$7,615,000		Bond 02/01/2036	\$7,390,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14501 \$2,890,000		Bond 08/01/2034	\$2,890,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 14587		Bond	
Revenue	02/28/2011	\$8,100,000	1.25	02/01/2012	\$8,100,000
N/A					
Multiple Purposes		ISSUE ID: 14596		Bond	
Refunding Revenue	04/12/2011	\$3,130,000		02/01/2035	\$3,130,000
N/A					
TOTAL	Kentucky Rural Water Finance Corpotation				\$152,290,000
South Central Kentucky Regional Development Authority					
Manufacturing Facility		ISSUE ID: 12836		Bond	
Industrial Revenue	12/01/2004	\$100,200,000	5.00	10/01/2024	\$100,200,000
Manufacturing Facility		ISSUE ID: 12837		Bond	
Industrial Revenue	12/01/2004	\$66,800,000	5.00	10/01/2024	\$66,800,000
TOTAL	South Central Kentucky Regional Development Authority				\$167,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County					
Water Revenue	02/17/1983	ISSUE ID: 4643 \$947,000	5.00	Bond 01/01/2021	\$460,000
Water Revenue	07/10/1985	ISSUE ID: 5325 \$1,705,000	9.13	Bond 01/01/2024	\$1,250,000
Industrial Facility Industrial Revenue	12/11/1987	ISSUE ID: 6285 \$7,650,000	0.00	Bond 12/01/2010	\$7,650,000
Industrial Facility Industrial Revenue	03/15/1994	ISSUE ID: 8820 \$4,300,000	0.00	Bond 07/01/2013	\$1,330,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8895 \$5,000,000	0.00	Bond 12/01/2023	\$5,000,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8896 \$14,000,000	0.00	Bond 12/01/2023	\$14,000,000
Court Facility Public Corporation	06/01/1997	ISSUE ID: 10079 \$22,750,000	0.00	Bond 09/01/2029	\$18,580,000
County Jail Public Corporation	12/01/1997	ISSUE ID: 10080 \$3,235,000	0.00	Bond 12/01/2016	\$1,580,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10273 \$3,725,000	0.00	Bond 09/01/2029	\$3,085,000
Hospital Revenue	01/15/1998	ISSUE ID: 10363 \$56,640,000	0.00	Bond 04/01/2027	\$42,250,000
Industrial Facility Industrial Revenue	01/01/1998	ISSUE ID: 10688 \$5,800,000	0.00	Bond 02/01/2023	\$4,090,000
Detention Facility General Obligation	05/11/1999	ISSUE ID: 10827 \$6,505,000	0.00	Bond 03/01/2020	\$3,690,000
College Project Revenue	05/25/2000	ISSUE ID: 11091 \$75,000,000		Bond 05/01/2030	\$75,000,000
Hospital Revenue	08/02/2001	ISSUE ID: 11507 \$30,000,000		Bond 08/01/2031	\$26,970,000
Home Mortgage Revenue	06/12/2002	ISSUE ID: 11622 \$50,000,000		Bond 03/01/2036	\$50,000,000
Judicial Facility General Obligation	11/01/2000	ISSUE ID: 11895 \$9,540,000	5.40	Bond 09/01/2030	\$8,865,000
Courthouse Improvement/Renov General Obligation	12/01/2002	ISSUE ID: 12037 \$5,585,000		Bond 02/01/2028	\$4,575,000
Governmental Project Revenue	02/01/2004	ISSUE ID: 12308 \$8,395,000		Bond 02/01/2026	\$7,150,000
Courthouse Improvement/Renov General Obligation	03/01/2004	ISSUE ID: 12568 \$1,600,000		Bond 03/01/2024	\$1,150,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project Revenue	01/13/2005	ISSUE ID: 12673 \$6,640,000		Bond 02/01/2026	\$5,865,000
Refinancing General Obligation	10/01/2004	ISSUE ID: 12830 \$2,735,000		Bond 12/01/2016	\$1,580,000
Judicial Facility Refunding Revenue	12/13/2005	ISSUE ID: 12977 \$25,960,000		Bond 09/01/2029	\$23,985,000
Student Housing/Center Revenue	02/15/2006	ISSUE ID: 13029 \$4,900,000		Bond 05/01/2030	\$4,900,000
Hospital Refunding Revenue	03/15/2007	ISSUE ID: 13365 \$30,885,000		Bond 08/01/2031	\$28,690,000
Industrial Facility Industrial Revenue	12/22/2006	ISSUE ID: 13662 \$12,000,000		Bond 12/01/2031	\$12,000,000
Hospital Refunding Revenue	03/20/2008	ISSUE ID: 13806 \$77,010,000		Bond 04/01/2037	\$73,490,000
Housing Facilities Revenue	04/16/2008	ISSUE ID: 13827 \$26,000,000		Bond 06/01/2030	\$26,000,000
Schools Revenue	07/09/2008	ISSUE ID: 13915 \$9,970,000		Bond 08/01/2028	\$9,790,000
Economic Development Revenue N/A	12/28/2007	ISSUE ID: 14336 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Fire Vehicles General Obligation	05/01/2007	ISSUE ID: 13633 \$925,000		Lease 06/30/2017	\$685,000
Building N/A Renewable	09/25/2007	ISSUE ID: 14263 \$820,000		Lease 09/20/2022	\$740,000
TOTAL Warren County					\$470,700,000
Warren County Justice Center Expansion Corporation					
Justice Center Revenue	07/01/1999	ISSUE ID: 11031 \$3,595,000		Bond 09/01/2029	\$2,810,000
TOTAL Warren County Justice Center Expansion Corporation					\$2,810,000
Warren County Public Library District					
Multiple Purposes General Obligation N/A	06/02/2011	ISSUE ID: 14637 \$3,495,000		Bond 06/01/2031	\$3,495,000
TOTAL Warren County Public Library District					\$3,495,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Warren County Water District					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8612 \$229,035	5.30	Bond 06/30/2012	\$26,643
Sewer Revenue	11/23/1994	ISSUE ID: 9206 \$761,000	4.50	Bond 01/01/2033	\$608,500
Water Revenue	08/01/1995	ISSUE ID: 9465 \$2,180,000	0.00	Bond 01/01/2025	\$1,560,000
Water Revenue	02/26/1996	ISSUE ID: 9585 \$2,633,000	5.50	Bond 01/01/2030	\$2,065,000
Water Revenue	01/15/1998	ISSUE ID: 10362 \$5,645,000	0.00	Bond 01/01/2014	\$1,420,000
Ky Infrastructure Authority Loan Public Corporation	03/08/1998	ISSUE ID: 10405 \$265,000	3.80	Bond 06/30/2019	\$137,176
Ky Infrastructure Authority Loan Public Corporation	10/21/1998	ISSUE ID: 10617 \$980,781	3.80	Bond 12/01/2018	\$532,804
Water Revenue	09/01/1999	ISSUE ID: 11379 \$2,000,000	5.13	Bond 01/01/2039	\$1,800,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12070 \$2,458,000		Bond 01/01/2028	\$1,979,000
Water and Sewer Refunding	10/29/2003	ISSUE ID: 12247 \$499,600		Bond 01/01/2025	\$377,000
Refinancing Refunding	02/26/2004	ISSUE ID: 12307 \$2,025,000		Bond 01/01/2025	\$1,605,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13074 \$3,098,000		Bond 01/01/2030	\$2,976,000
Improvement Project Revenue	06/27/2006	ISSUE ID: 13101 \$1,250,000	4.25	Bond 01/01/2045	\$1,207,000
TOTAL Warren County Water District					\$16,294,123
Warren		TOTAL OUTSTANDING			\$1,116,784,109

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Washington County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington City of Springfield					
Water and Sewer Revenue	10/01/1992	ISSUE ID: 8515 \$1,435,000	0.00	Bond 01/01/2012	\$235,000
Water and Sewer Revenue	04/01/1997	ISSUE ID: 10271 \$1,405,000	0.00	Bond 01/01/2017	\$665,000
Water and Sewer Revenue	06/30/1998	ISSUE ID: 10425 \$900,000	4.75	Bond 01/01/2037	\$781,000
Educational Development Revenue	11/01/1999	ISSUE ID: 11014 \$4,850,000		Bond 11/01/2020	\$3,465,000
Water and Sewer Revenue	01/01/2003	ISSUE ID: 11489 \$2,000,000	4.75	Bond 01/01/2040	\$1,814,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11634 \$1,000,000	4.13	Bond 01/01/2012	\$235,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11649 \$1,000,000	4.13	Bond 01/01/2012	\$235,000
Water Revenue	06/18/2004	ISSUE ID: 12368 \$1,484,000	4.38	Bond 01/01/2043	\$1,403,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12440 \$1,137,000		Bond 01/01/2030	\$993,000
Improvement Project Revenue	10/18/2007	ISSUE ID: 13511 \$1,675,000	4.38	Bond 01/01/2046	\$1,638,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13872 \$825,000		Bond 01/01/2017	\$665,000
Improvement Project Refunding Revenue N/A	08/25/2010	ISSUE ID: 14447 \$744,218	5.50	Bond 09/01/2022	\$744,218
College Project Industrial Revenue N/A	12/13/2010	ISSUE ID: 14533 \$4,500,000		Bond 09/01/2031	\$4,500,000
Fire Vehicles	02/01/2002	ISSUE ID: 11654 \$357,500	4.64	Lease 02/01/2012	\$85,181
General Obligation Water	04/18/2002	ISSUE ID: 11763 \$250,000		Lease 05/20/2022	\$170,000
General Obligation					\$170,000
TOTAL City of Springfield					\$17,628,899

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Washington County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington County					
Manufacturing Facility Industrial Revenue	11/15/2002	ISSUE ID: 11996 \$10,250,000		Bond 09/30/2017	\$290,000
Manufacturing Facility Industrial Revenue	12/21/2004	ISSUE ID: 12679 \$11,000,000	5.00	Bond 12/21/2011	\$11,000,000
Justice Center Revenue	04/12/2007	ISSUE ID: 13352 \$11,960,000		Bond 10/01/2026	\$11,060,000
Vehicles Renewable	10/20/2004	ISSUE ID: 12479 \$80,000	2.18	Lease 11/20/2014	\$38,244
Fire Vehicles N/A General Obligation	01/20/2009	ISSUE ID: 14058 \$70,000		Lease 01/20/2019	\$62,076
TOTAL Washington County					\$22,450,319
Washington County Conservation District					
Equipment N/A	01/06/2006	ISSUE ID: 13133 \$163,332	4.00	Lease 01/01/2011	\$32,666
Conservation N/A	07/16/2006	ISSUE ID: 13544 \$157,940	4.00	Lease 07/01/2011	\$34,220
TOTAL Washington County Conservation District					\$66,887
Washington		TOTAL OUTSTANDING			\$40,146,105

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne City of Monticello					
Utilities Revenue	10/02/1986	ISSUE ID: 6049 \$322,000	5.00	Bond 06/01/2024	\$217,000
Utilities Revenue	10/02/1986	ISSUE ID: 6050 \$1,035,000	5.00	Bond 06/01/2024	\$693,000
Utilities Revenue	06/24/1987	ISSUE ID: 6143 \$860,000	5.00	Bond 06/01/2025	\$531,000
Utilities Revenue	10/30/1996	ISSUE ID: 10075 \$700,000	4.50	Bond 06/01/2035	\$574,500
Utilities Revenue	11/07/1997	ISSUE ID: 10285 \$900,000	4.50	Bond 06/01/2036	\$756,000
Utilities Revenue	02/24/1999	ISSUE ID: 10605 \$700,000	4.50	Bond 06/01/2038	\$610,000
Utilities Revenue	07/08/1999	ISSUE ID: 11032 \$704,000	4.50	Bond 06/01/2038	\$614,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12044 \$1,100,000	3.25	Bond 06/01/2042	\$1,001,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12045 \$300,000	4.50	Bond 06/01/2042	\$279,000
Water and Sewer Revenue	10/20/2005	ISSUE ID: 12924 \$530,000	4.50	Bond 06/01/2045	\$1,027,445
Water and Sewer Revenue	02/06/2008	ISSUE ID: 13762 \$620,000	4.54	Bond 02/06/2047	\$613,000
Water and Sewer Revenue N/A	12/14/2009	ISSUE ID: 14269 \$800,000	4.13	Bond 06/01/2049	\$800,000
Refinancing Renewable Fire Vehicles	04/05/2002	ISSUE ID: 11731 \$138,064	5.08	Lease 04/05/2012	\$29,137
Renewable Cable Television Project	11/15/2002	ISSUE ID: 11987 \$171,932	4.38	Lease 11/15/2012	\$50,244
General Obligation	09/23/2004	ISSUE ID: 12460 \$2,295,000	2.23	Lease 09/23/2024	\$1,769,463
TOTAL City of Monticello					\$9,564,788

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne County					
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11627 \$7,395,000	4.71	Bond 09/01/2022	\$5,500,000
Justice Center Revenue	01/01/2003	ISSUE ID: 12041 \$7,395,000		Bond 03/01/2024	\$5,755,000
Detention Facility Refunding	03/01/2006	ISSUE ID: 13532 \$4,135,000	4.00	Bond 11/01/2024	\$3,490,000
Cable Television Project	11/05/2004	ISSUE ID: 12569 \$2,295,000	2.23	Lease 11/01/2024	\$1,784,362
N/A Road Equipment	03/17/2008	ISSUE ID: 13801 \$157,380	3.96	Lease 01/12/2017	\$126,489
General Obligation Ambulance	07/27/2009	ISSUE ID: 14158 \$95,085		Lease 12/20/2013	\$80,085
N/A General Obligation Ambulance	02/08/2011	ISSUE ID: 14575 \$50,000		Lease 01/01/2014	\$50,000
TOTAL Wayne County					\$16,785,936
Wayne County Extension District					
Equipment	11/15/2004	ISSUE ID: 12613 \$750,000	4.18	Lease 01/20/2030	\$650,000
General Obligation					\$650,000
TOTAL Wayne County Extension District					\$650,000
Wayne County Public Properties Corporation					
Building Revenue	09/01/2005	ISSUE ID: 12881 \$555,000		Bond 09/01/2023	\$460,000
TOTAL Wayne County Public Properties Corporation					\$460,000
Wayne		TOTAL OUTSTANDING			\$27,460,724

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster					
City of Clay					
Sewer Revenue	11/07/1975	ISSUE ID: 2843 \$130,000	5.00	Bond 01/01/2014	\$27,000
Water Revenue	12/04/1980	ISSUE ID: 3568 \$560,000	5.00	Bond 01/01/2020	\$260,000
TOTAL City of Clay					\$287,000
City of Dixon					
Water Renewable	05/31/2001	ISSUE ID: 11445 \$60,000	4.76	Lease 05/20/2011	\$10,000
TOTAL City of Dixon					\$10,000
City of Providence					
Governmental Project Funding	07/01/1994	ISSUE ID: 9316 \$1,093,294	6.91	Bond 02/01/2018	\$552,080
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13733 \$1,575,360	2.30	Lease 12/01/2012	\$633,767
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13734 \$516,655	2.30	Lease 06/01/2014	\$270,134
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13735 \$2,339,965	1.80	Lease 06/01/2022	\$1,816,290
TOTAL City of Providence					\$3,272,271
City of Sebree					
Vehicles General Obligation	09/21/2007	ISSUE ID: 13682 \$131,917	4.98	Lease 09/21/2012	\$63,431
TOTAL City of Sebree					\$63,431
Webster County					
Industrial Facility Industrial Revenue	11/21/1996	ISSUE ID: 10121 \$18,000,000	0.00	Bond 02/01/2020	\$18,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1997	ISSUE ID: 10795 \$2,378,237	1.70	Bond 06/01/2017	\$863,104
Justice Center Revenue	07/01/2002	ISSUE ID: 11843 \$2,835,000		Bond 02/01/2026	\$2,240,000
Multiple Purposes Industrial Revenue	12/20/2004	ISSUE ID: 12639 \$24,735,000		Bond 11/01/2024	\$24,735,000
Equipment Renewable	03/25/2005	ISSUE ID: 12690 \$100,000	2.18	Lease 07/20/2010	\$15,000
TOTAL Webster County					\$45,853,104

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Webster County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster County Extension District					
Building		ISSUE ID: 11914		Lease	
	08/20/2002	\$400,000		08/20/2022	
Renewable					\$272,804
TOTAL Webster County Extension District					<hr/> \$272,804
Webster County Water District					
Water		ISSUE ID: 3556		Bond	
Revenue	07/11/1980	\$703,000	5.00	01/01/2020	
					\$321,000
Ky Infrastructure Authority Loan		ISSUE ID: 8634		Bond	
Public Corporation	04/07/1993	\$502,345	0.00	07/30/2013	
					\$164,059
Water		ISSUE ID: 8947		Bond	
Revenue	05/25/1994	\$1,895,000	0.00	05/01/2014	
					\$580,000
Water		ISSUE ID: 11986		Bond	
Revenue	10/30/2002	\$1,375,000		01/01/2014	
					\$630,000
TOTAL Webster County Water District					<hr/> \$1,695,059
Webster		TOTAL OUTSTANDING			<hr/> \$51,453,668

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Whitley					
City of Corbin					
Utilities Revenue	10/27/1994	ISSUE ID: 9156 \$371,000	4.50	Bond 06/01/2034	\$303,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1998	ISSUE ID: 10608 \$299,999	2.00	Bond 06/01/2018	\$126,680
City Hall General Obligation	09/01/2000	ISSUE ID: 10969 \$1,755,000		Bond 09/01/2020	\$1,165,000
Equipment General Obligation	07/08/2005	ISSUE ID: 12840 \$125,000	3.00	Lease 07/08/2010	\$4,489
Equipment General Obligation	07/21/2006	ISSUE ID: 13207 \$253,000		Lease 07/21/2010	\$5,721
Convention/Arts Center General Obligation	08/29/2008	ISSUE ID: 13946 \$5,000,000		Lease 09/01/2028	\$4,697,232
Convention/Arts Center N/A	02/13/2009	ISSUE ID: 14077 \$3,000,000		Lease 02/01/2029	\$2,849,611
Convention/Arts Center N/A	08/03/2009	ISSUE ID: 14151 \$3,000,000		Lease 07/01/2029	\$2,907,773
TOTAL City of Corbin					\$12,060,005
City of Williamsburg					
Water and Sewer Revenue	03/14/1979	ISSUE ID: 3354 \$1,833,000	5.00	Bond 04/01/2017	\$627,000
Water and Sewer Revenue	09/11/1990	ISSUE ID: 6868 \$1,018,000	5.00	Bond 04/01/2028	\$705,000
Building Refunding Revenue	12/20/2002	ISSUE ID: 12018 \$26,500,000		Bond 09/01/2032	\$26,500,000
Water and Sewer Revenue	06/05/2003	ISSUE ID: 12129 \$1,866,000	4.50	Bond 04/01/2042	\$1,736,000
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14504 \$26,440,000		Bond 11/01/2032	\$26,440,000
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14505 \$3,575,000		Bond 01/01/2014	\$3,575,000
Community Center Renewable	02/01/2001	ISSUE ID: 11211 \$5,000,000		Lease 02/15/2021	\$3,185,000
Fire Vehicles General Obligation	03/03/2006	ISSUE ID: 12897 \$175,000	3.00	Lease 04/01/2011	\$31,008
Vehicles General Obligation	04/28/2006	ISSUE ID: 13066 \$235,000		Lease 05/01/2011	\$46,595
TOTAL City of Williamsburg					\$62,845,603

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland Falls Highway Water District					
Water Revenue	05/20/1987	ISSUE ID: 6136 \$403,000	5.00	Bond 01/01/2026	\$293,000
Water Revenue	07/30/1997	ISSUE ID: 10204 \$766,000	4.50	Bond 01/01/2035	\$628,500
Water Revenue	01/16/2002	ISSUE ID: 11693 \$502,000	4.50	Bond 01/01/2041	\$460,500
Improvement Project Revenue	01/22/2007	ISSUE ID: 13303 \$1,415,000	4.13	Bond 01/01/2045	\$1,366,500
TOTAL Cumberland Falls Highway Water District					\$2,748,500
Whitley County					
Detention Facility General Obligation	04/01/2002	ISSUE ID: 11786 \$7,800,000		Bond 04/01/2034	\$7,005,000
Land Acquisition General Obligation	04/18/2002	ISSUE ID: 11764 \$765,000		Lease 05/20/2012	\$185,000
Vehicles N/A General Obligation	06/30/2011	ISSUE ID: 14618 \$98,100	4.00	Lease 12/01/2013	\$98,100
TOTAL Whitley County					\$7,288,100
Whitley County Extension District					
Land Acquisition General Obligation	04/19/2007	ISSUE ID: 13417 \$400,000		Lease 12/20/2011	\$175,000
TOTAL Whitley County Extension District					\$175,000
Whitley County Water District					
Water Revenue	12/20/1994	ISSUE ID: 9290 \$750,000	4.50	Bond 01/01/2033	\$599,500
Water Revenue	11/17/1998	ISSUE ID: 10606 \$600,000	4.50	Bond 01/01/2038	\$522,000
Water Revenue	03/21/2001	ISSUE ID: 11243 \$377,000	4.50	Bond 01/01/2040	\$340,000
Water Revenue	10/17/2003	ISSUE ID: 12222 \$1,860,000	4.50	Bond 01/01/2042	\$1,731,000
Improvement Project Revenue	04/24/2007	ISSUE ID: 13382 \$295,000	4.13	Bond 01/01/2045	\$285,100
TOTAL Whitley County Water District					\$3,477,600
Williamsburg-Whitley County Airport Board					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14264 \$860,000	4.50	Lease 09/01/2017	\$730,000
TOTAL Williamsburg-Whitley County Airport Board					\$730,000
Whitley		TOTAL OUTSTANDING			\$89,324,808

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Wolfe County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wolfe					
City of Campton					
Water and Sewer Revenue	08/15/1975	ISSUE ID: 2990 \$50,000	5.00	Bond 01/01/2015	\$18,500
Water and Sewer Revenue	02/04/1983	ISSUE ID: 4932 \$274,000	5.00	Bond 01/01/2020	\$126,000
Water and Sewer Revenue	05/29/1990	ISSUE ID: 6774 \$160,000	5.00	Bond 01/01/2029	\$114,700
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8651 \$359,213	2.30	Bond 06/30/2012	\$43,752
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9774 \$271,000	4.50	Bond 01/01/2035	\$226,500
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9775 \$60,000	4.50	Bond 01/01/2035	\$49,100
Water and Sewer Revenue	12/03/1999	ISSUE ID: 11012 \$593,000	3.25	Bond 01/01/2039	\$526,000
Water and Sewer Revenue	08/24/2004	ISSUE ID: 12399 \$400,000	4.50	Bond 01/01/2043	\$377,500
Water and Sewer Revenue	05/04/2005	ISSUE ID: 12728 \$392,000	4.25	Bond 01/01/2044	\$375,000
Improvement Project Revenue N/A	11/10/2010	ISSUE ID: 14490 \$892,000	2.25	Bond 01/01/2049	\$892,000
TOTAL City of Campton					\$2,749,052
Wolfe County					
Vehicles N/A General Obligation	08/20/2010	ISSUE ID: 14804 \$95,000	2.50	Lease 03/01/2012	\$95,000
TOTAL Wolfe County					\$95,000
Wolfe County Public Library					
Library General Obligation	07/23/2003	ISSUE ID: 12160 \$750,000	4.38	Bond 01/01/2023	\$562,000
TOTAL Wolfe County Public Library					\$562,000
Wolfe		TOTAL OUTSTANDING			\$3,406,052

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford					
City of Midway					
Sewer Revenue	06/26/1986	ISSUE ID: 5950 \$660,000	5.00	Bond 01/01/2024	\$390,000
Sewer Revenue	06/26/1986	ISSUE ID: 5951 \$140,000	7.13	Bond 01/01/2024	\$104,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8627 \$648,538	0.00	Bond 07/30/2018	\$355,727
Refinancing Industrial Revenue	10/02/2002	ISSUE ID: 11946 \$6,000,000		Bond 10/01/2022	\$6,000,000
Recreational Facilities Revenue	11/15/2006	ISSUE ID: 13253 \$8,500,000		Bond 11/15/2026	\$7,884,540
Building Revenue N/A	12/22/2008	ISSUE ID: 14037 \$8,000,000		Bond 12/04/2028	\$8,000,000
Fire Vehicles General Obligation	07/29/2004	ISSUE ID: 12832 \$127,000	4.50	Lease 07/16/2014	\$63,500
TOTAL City of Midway					\$22,797,767
City of Versailles					
Water and Sewer Revenue	10/01/1991	ISSUE ID: 8172 \$2,490,000	0.00	Bond 12/01/2010	\$350,000
Water and Sewer Revenue	09/15/2001	ISSUE ID: 11596 \$9,800,000		Bond 12/01/2021	\$6,805,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12400 \$8,635,000		Bond 12/01/2024	\$8,480,000
Water and Sewer Revenue	08/31/2005	ISSUE ID: 12914 \$8,465,000		Bond 12/01/2025	\$7,635,000
Refinancing Refunding	06/29/2006	ISSUE ID: 13102 \$6,050,000		Bond 12/01/2023	\$5,055,000
Building Public Corporation	10/31/2006	ISSUE ID: 13264 \$1,970,000		Bond 01/01/2024	\$1,660,000
Schools Revenue	08/02/2005	ISSUE ID: 13752 \$1,400,000	4.90	Bond 09/01/2015	\$1,185,903
Building General Obligation	03/25/2003	ISSUE ID: 12064 \$6,330,000		Lease 11/20/2023	\$4,875,000
TOTAL City of Versailles					\$36,045,903

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Woodford County Water District					
Water Revenue	10/28/1999	ISSUE ID: 11010 \$293,000	4.38	Bond 01/01/2039	\$263,000
Water Revenue	10/28/1999	ISSUE ID: 11011 \$53,000	4.38	Bond 01/01/2039	\$47,200
Water Revenue	06/27/2001	ISSUE ID: 11499 \$408,000		Bond 01/01/2020	\$262,000
Water Revenue	01/30/2007	ISSUE ID: 13344 \$490,000		Bond 01/01/2032	\$466,000
TOTAL South Woodford County Water District					\$1,038,200
Woodford County					
Court Facility Public Corporation	11/01/1997	ISSUE ID: 6508 \$3,635,000	0.00	Bond 02/01/2029	\$2,855,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8884 \$2,660,000	0.00	Bond 11/01/2011	\$280,000
Refinancing General Obligation	10/30/2003	ISSUE ID: 12567 \$2,115,000		Bond 11/01/2016	\$1,225,000
Property Acquisition/Improvement Revenue	12/01/2004	ISSUE ID: 12647 \$6,247,350	3.88	Bond 01/01/2020	\$6,247,350
Refinancing Refunding Revenue	01/31/2007	ISSUE ID: 13348 \$3,290,000		Bond 02/01/2029	\$3,110,000
Recreational Facilities Refunding	03/29/2007	ISSUE ID: 13628 \$3,420,000		Bond 02/01/2020	\$3,300,000
Senior Citizens Housing General Obligation	07/01/2008	ISSUE ID: 13679 \$920,000	3.50	Bond 07/01/2028	\$890,000
Building Renewable Detention Facility	12/08/1994	ISSUE ID: 9238 \$387,000	7.00	Lease 01/20/2019	\$203,000
General Obligation Equipment	03/02/2005	ISSUE ID: 12686 \$498,845	2.18	Lease 07/20/2010	\$93,845
N/A General Obligation Equipment	01/26/2009	ISSUE ID: 14089 \$80,000		Lease 01/20/2014	\$59,321
N/A General Obligation Equipment	03/17/2009	ISSUE ID: 14100 \$23,733		Lease 04/20/2012	\$13,958
Judicial Facility N/A General Obligation	06/25/2009	ISSUE ID: 14181 \$152,000		Lease 06/20/2014	\$122,000
TOTAL Woodford County					\$18,399,474

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Woodford County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford County Library Taxing District					
Building		ISSUE ID: 12631		Lease	
	02/08/2005	\$3,500,000		12/20/2029	
Renewable					\$2,945,000
TOTAL Woodford County Library Taxing District					<u>\$2,945,000</u>
Woodford County Soil & Water Conservation District					
Building		ISSUE ID: 12219		Lease	
	10/01/2003	\$331,197	4.11	01/20/2023	
Renewable					\$246,537
TOTAL Woodford County Soil & Water Conservation District					<u>\$246,537</u>
Woodford		TOTAL OUTSTANDING			<u><u>\$81,472,881</u></u>