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**KENTUCKY LOCAL DEBT REPORT 2012
SUMMARY OF DEBTS OUTSTANDING
BY GOVERNMENTAL UNIT AND TYPE**

June 30, 2012

Adair County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair Adair County					
Health Department/Center Public Corporation	04/26/1989	ISSUE ID: 6520 \$250,000	6.38	Bond 01/01/2018	\$107,000
Water Revenue	09/17/1999	ISSUE ID: 11042 \$427,000	4.50	Bond 01/01/2038	\$365,000
Refinancing Refunding Revenue	09/29/2004	ISSUE ID: 12530 \$243,950	6.34	Bond 11/01/2014	\$115,808
Water Revenue	10/26/2006	ISSUE ID: 13239 \$3,480,000	2.63	Bond 01/01/2045	\$3,333,000
Multiple Purposes Revenue	02/22/2008	ISSUE ID: 13784 \$300,000	4.38	Bond 01/01/2048	\$296,800
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14387 \$12,470,000		Bond 12/01/2027	\$11,150,000
Multiple Purposes Revenue N/A	12/22/2011	ISSUE ID: 14747 \$9,680,000		Bond 12/01/2031	\$9,680,000
Improvement Project Revenue N/A	03/09/2012	ISSUE ID: 14774 \$1,200,000	3.00	Bond 01/01/2051	\$1,200,000
Refinancing Bond Anticipation N/A	10/14/2010	ISSUE ID: 14824 \$6,111,585	5.00	Bond 10/01/2015	\$6,017,897
Courthouse Annex Renewable Roads	01/14/1992	ISSUE ID: 8046 \$650,000	5.65	Lease 01/20/2012	\$52,000
 Renewable Road/Street Paving	10/25/2001	ISSUE ID: 11594 \$300,000		Lease 11/20/2011	\$14,540
 General Obligation Land Acquisition	10/25/2001	ISSUE ID: 11610 \$300,000		Lease 11/20/2011	\$14,540
 General Obligation Land Acquisition	02/11/2008	ISSUE ID: 13789 \$70,000		Lease 02/20/2018	\$50,436
 N/A General Obligation Vehicles	02/01/2010	ISSUE ID: 14332 \$75,000		Lease 01/20/2015	\$61,000
 N/A General Obligation Vehicles	06/01/2010	ISSUE ID: 14415 \$215,392		Lease 05/20/2013	\$145,392
 N/A General Obligation Vehicles	07/28/2010	ISSUE ID: 14421 \$66,000		Lease 11/20/2013	\$50,000
 N/A General Obligation	04/22/2011	ISSUE ID: 14590 \$200,000		Lease 03/20/2014	\$200,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Adair County					\$32,853,412
Adair County Hospital District--Westlake Regional					
Hospital Public Corporation	08/15/1980	ISSUE ID: 3607 \$4,590,000	5.00	Bond 01/30/2018	\$1,575,000
Hospital Public Corporation	12/22/1997	ISSUE ID: 10302 \$6,010,000		Bond 01/01/2019	\$3,395,000
Refinancing Revenue	06/21/2007	ISSUE ID: 13436 \$3,995,000	4.45	Bond 01/01/2019	\$2,770,000
TOTAL Adair County Hospital District--Westlake Regional					\$7,740,000
Adair County Water District					
Water Revenue	09/23/1974	ISSUE ID: 2710 \$80,000	5.00	Bond 01/01/2014	\$12,000
Water Revenue	07/11/1978	ISSUE ID: 3319 \$363,000	5.00	Bond 01/01/2018	\$138,000
Water Revenue	12/12/1985	ISSUE ID: 6072 \$1,155,000	5.00	Bond 01/01/2025	\$790,000
Water Revenue	05/25/1990	ISSUE ID: 6785 \$200,000	6.00	Bond 01/01/2022	\$115,000
Water Revenue	04/16/1993	ISSUE ID: 8348 \$745,000	5.00	Bond 01/01/2032	\$567,000
Water Revenue	02/02/1996	ISSUE ID: 9474 \$428,000	4.50	Bond 01/01/2035	\$343,000
Improvement Project Revenue	01/29/2003	ISSUE ID: 12046 \$627,000	4.50	Bond 01/01/2042	\$574,500
Water Revenue	04/27/2005	ISSUE ID: 12758 \$1,238,000	4.25	Bond 01/01/2043	\$1,168,000
Improvement Project Revenue	05/09/2008	ISSUE ID: 13816 \$752,000	4.25	Bond 01/01/2046	\$726,000
Water Revenue N/A	02/26/2010	ISSUE ID: 14330 \$1,100,000	2.38	Bond 01/01/2050	\$1,100,000
TOTAL Adair County Water District					\$5,533,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Columbia					
Utilities Revenue	10/29/1976	ISSUE ID: 3048 \$96,000	5.00	Bond 10/01/2015	\$26,000
Gas, Water and Sewer Revenue	04/24/1978	ISSUE ID: 3325 \$998,000	5.00	Bond 10/01/2016	\$300,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6533 \$750,000	5.00	Bond 10/01/2028	\$560,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6534 \$200,000	5.00	Bond 10/01/2028	\$140,000
Educational Development Revenue	10/10/1991	ISSUE ID: 8072 \$219,329	7.25	Bond 06/01/2014	\$219,329
Utilities Revenue N/A	10/18/1995	ISSUE ID: 9485 \$700,000	4.50	Bond 10/01/2034	\$572,000
Utilities Revenue	10/18/1995	ISSUE ID: 9486 \$205,000	4.50	Bond 10/01/2034	\$164,700
Utilities Revenue	10/18/1995	ISSUE ID: 9487 \$125,000	4.50	Bond 10/01/2034	\$102,200
Educational Development Revenue	04/01/2001	ISSUE ID: 11251 \$9,695,000	6.25	Bond 04/01/2021	\$6,935,000
Sewer Revenue	03/25/1999	ISSUE ID: 11726 \$501,000	4.50	Bond 10/01/2040	\$452,100
Improvement Project Revenue	04/27/2005	ISSUE ID: 12759 \$495,000	4.25	Bond 10/01/2043	\$465,500
Building Refunding Revenue	12/28/2006	ISSUE ID: 13308 \$6,000,000		Bond 12/01/2033	\$6,000,000
Building Revenue	12/28/2006	ISSUE ID: 13309 \$1,250,000		Bond 12/01/2031	\$1,250,000
Improvement Project Revenue	06/05/2008	ISSUE ID: 13860 \$115,000	4.13	Bond 10/01/2047	\$113,700
Multiple Purposes Revenue N/A	11/30/2009	ISSUE ID: 14270 \$10,800,000		Bond 12/01/2029	\$10,435,000
City Hall General Obligation N/A	02/17/2011	ISSUE ID: 14555 \$350,000	4.25	Bond 01/01/2050	\$350,000
Multiple Purposes Revenue N/A	12/20/2011	ISSUE ID: 14744 \$9,600,000		Bond 04/01/2021	\$9,600,000
TOTAL City of Columbia					\$37,685,529
Adair		TOTAL OUTSTANDING			\$83,812,442

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Allen County					
Medical Center Revenue	12/29/2005	ISSUE ID: 13537 \$18,000,000		Bond 12/01/2025	\$16,500,000
Justice Center Revenue N/A	07/27/2010	ISSUE ID: 14801 \$14,480,000		Bond 08/01/2029	\$13,710,000
Court Facility Project N/A	10/09/2003	ISSUE ID: 12980 \$170,000		Lease 11/20/2013	\$68,000
Vehicles	12/21/2007	ISSUE ID: 13731 \$95,795		Lease 07/20/2012	\$40,795
General Obligation Equipment	05/15/2008	ISSUE ID: 13855 \$75,000		Lease 05/20/2012	\$18,197
General Obligation Multiple Purposes N/A	02/02/2010	ISSUE ID: 14333 \$360,000		Lease 01/20/2020	\$330,000
TOTAL Allen County					\$30,666,992
Allen County Extension Taxing District					
Building General Obligation	08/30/2006	ISSUE ID: 13276 \$600,000		Lease 09/01/2026	\$520,000
TOTAL Allen County Extension Taxing District					\$520,000
Allen County Library					
Library General Obligation	11/28/2007	ISSUE ID: 13697 \$1,490,000		Bond 11/01/2027	\$1,330,000
TOTAL Allen County Library					\$1,330,000
Allen County Water District					
Water Revenue	07/11/1979	ISSUE ID: 3320 \$58,000	5.00	Bond 01/01/2018	\$22,000
Water Revenue	01/23/1986	ISSUE ID: 5981 \$444,000	7.13	Bond 01/01/2025	\$293,000
Water Revenue	03/13/1990	ISSUE ID: 6700 \$257,000	5.00	Bond 01/01/2029	\$180,000
Water Revenue	04/26/1994	ISSUE ID: 8913 \$615,000	4.50	Bond 01/01/2033	\$480,000
Water Revenue	05/26/1999	ISSUE ID: 10746 \$1,988,000	4.75	Bond 01/01/2038	\$1,719,000
Water Revenue	06/27/2001	ISSUE ID: 11496 \$401,000		Bond 01/01/2022	\$260,000
Improvement Project Revenue	11/07/2007	ISSUE ID: 13642 \$1,614,000	4.50	Bond 01/01/2046	\$1,561,000
TOTAL Allen County Water District					\$4,515,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Scottsville					
Water and Sewer Revenue	12/03/1974	ISSUE ID: 2737 \$1,470,000	5.00	Bond 01/01/2014	\$231,000
Water and Sewer Revenue	10/17/1975	ISSUE ID: 2879 \$1,478,000	5.00	Bond 01/01/2015	\$313,000
Nursing Home Revenue	04/01/1988	ISSUE ID: 6326 \$1,670,000	10.38	Bond 04/01/2018	\$1,015,000
Industrial Facility Industrial Revenue	12/10/1992	ISSUE ID: 8509 \$3,000,000		Bond 12/01/2012	\$400,000
Industrial Facility Industrial Revenue	04/01/1994	ISSUE ID: 8948 \$7,200,000	8.00	Bond 12/01/2018	\$2,304,000
Sewer KIA Loan	06/29/1997	ISSUE ID: 10838 \$3,959,472	1.80	Lease 06/01/2018	\$1,553,374
TOTAL City of Scottsville					\$5,816,374
Scottsville-Allen County Industrial Development Authority					
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10007 \$2,200,000		Bond 05/01/2017	\$955,000
TOTAL Scottsville-Allen County Industrial Development Authority					\$955,000
Scottsville-Allen County Public Properties Corporation					
Detention Facility Refunding Revenue	12/23/2004	ISSUE ID: 12664 \$3,075,000		Bond 06/01/2021	\$2,080,000
TOTAL Scottsville-Allen County Public Properties Corporation					\$2,080,000
Allen		TOTAL OUTSTANDING			\$45,883,366

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson					
Alton Water District					
Sewer Revenue	08/06/1987	ISSUE ID: 6169 \$235,000	7.13	Bond 01/01/2026	\$193,500
Sewer Revenue	08/06/1987	ISSUE ID: 6170 \$114,000	7.13	Bond 01/01/2026	\$83,200
Sewer Revenue	04/29/1994	ISSUE ID: 8912 \$97,000	5.50	Bond 01/01/2033	\$78,000
Water and Sewer Revenue	12/04/1997	ISSUE ID: 10161 \$977,000	5.38	Bond 01/01/2037	\$842,000
Water and Sewer Revenue	01/26/2001	ISSUE ID: 11254 \$436,000	5.13	Bond 01/01/2039	\$386,240
Water Revenue	06/27/2001	ISSUE ID: 11504 \$340,000		Bond 01/01/2022	\$231,000
Water and Sewer Revenue	01/01/2002	ISSUE ID: 11650 \$320,000	4.75	Bond 01/01/2041	\$291,500
TOTAL Alton Water District					\$2,105,440
Anderson County					
AOC Project Renewable Public Project	06/24/1997	ISSUE ID: 9933 \$1,448,000		Lease 06/20/2017	\$636,000
General Obligation Land Acquisition	06/18/2001	ISSUE ID: 11520 \$950,000		Lease 06/20/2021	\$575,000
Renewable Equipment	01/09/2004	ISSUE ID: 12297 \$499,000	2.18	Lease 01/20/2024	\$347,843
N/A General Obligation	05/17/2010	ISSUE ID: 14377 \$10,200		Lease 04/20/2012	\$4,573
Ambulance	10/22/2010	ISSUE ID: 14493 \$94,844		Lease 10/01/2014	\$79,673
Park and Swimming Pool, Recreation	06/16/2011	ISSUE ID: 14630 \$310,000		Lease 06/20/2012	\$310,000
Ambulance	09/29/2011	ISSUE ID: 14685 \$102,685		Lease 09/20/2014	\$102,685
TOTAL Anderson County					\$2,055,774
Anderson County Fire District					
Fire Vehicles	03/09/2009	ISSUE ID: 14106 \$425,000		Lease 01/20/2021	\$370,000
TOTAL Anderson County Fire District					\$370,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson County Library Taxing District					
Land Acquisition		ISSUE ID: 12321		Lease	
Renewable	03/19/2004	\$2,400,000	2.25	12/20/2028	\$1,896,255
TOTAL Anderson County Library Taxing District					\$1,896,255
Anderson County Public Health Taxing District					
Building		ISSUE ID: 14355		Lease	
N/A	02/25/2010	\$1,500,000		03/20/2038	\$1,459,000
General Obligation					\$1,459,000
TOTAL Anderson County Public Health Taxing District					\$1,459,000
City of Lawrenceburg					
Water and Sewer		ISSUE ID: 12177		Bond	
Refunding Revenue	08/26/2003	\$7,500,000		10/01/2028	\$5,685,000
Water and Sewer		ISSUE ID: 12317		Bond	
Revenue	04/14/2004	\$8,778,000	4.37	10/01/2042	\$8,223,000
N/A					\$8,223,000
Water and Sewer		ISSUE ID: 12557		Bond	
Revenue	05/01/2003	\$90,000	5.50	10/01/2040	\$78,000
Water and Sewer		ISSUE ID: 12558		Bond	
Revenue	05/01/2003	\$941,000	5.38	10/01/2036	\$842,000
Water and Sewer		ISSUE ID: 12559		Bond	
Revenue	05/01/2003	\$427,930	5.13	10/01/2038	\$386,240
Water and Sewer		ISSUE ID: 12560		Bond	
Revenue	05/01/2003	\$320,000	4.75	10/01/2040	\$282,500
Fire Station		ISSUE ID: 9996		Lease	
Renewable	06/12/1997	\$100,000	5.75	06/01/2012	\$9,578
Water and Sewer		ISSUE ID: 10727		Lease	
General Obligation	04/30/1999	\$465,000		10/01/2018	\$240,000
Building		ISSUE ID: 12627		Lease	
General Obligation	12/25/2005	\$600,000	4.15	07/15/2030	\$510,000
TOTAL City of Lawrenceburg					\$16,256,318

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Anderson Water District					
Water Revenue	05/04/1976	ISSUE ID: 2938 \$208,000	5.00	Bond 01/01/2015	\$44,000
Water Revenue	11/06/1981	ISSUE ID: 3943 \$50,000	5.00	Bond 01/01/2021	\$25,000
Water Revenue	03/28/1989	ISSUE ID: 6448 \$650,000	6.88	Bond 01/01/2029	\$492,000
Water Revenue	03/28/1989	ISSUE ID: 6449 \$137,000	7.38	Bond 01/01/2029	\$106,000
Water Revenue	09/08/1994	ISSUE ID: 9203 \$655,000	5.50	Bond 01/01/2033	\$532,000
Water Revenue	04/15/1999	ISSUE ID: 10747 \$865,000		Bond 01/01/2024	\$585,000
Water Revenue	09/10/2002	ISSUE ID: 11880 \$1,089,000	5.00	Bond 01/01/2040	\$987,000
Water Revenue	01/24/2007	ISSUE ID: 13295 \$350,000	4.13	Bond 01/01/2045	\$334,500
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14783 \$2,040,000		Bond 01/01/2040	\$2,040,000
TOTAL South Anderson Water District					\$5,145,500
Anderson		TOTAL OUTSTANDING			\$29,288,287

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ballard					
Ballard County					
Detention Facility General Obligation	10/17/2002	ISSUE ID: 11970 \$2,070,000		Bond 06/01/2015	\$740,000
Court Facility Project Refunding Revenue	02/08/2007	ISSUE ID: 13573 \$1,675,000		Bond 09/01/2016	\$1,075,000
Road/Street Paving General Obligation Equipment	10/01/2007	ISSUE ID: 13651 \$650,000		Lease 10/20/2014	\$337,929
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Building N/A General Obligation Ambulance N/A General Obligation	05/15/2008	ISSUE ID: 13854 \$45,000		Lease 05/20/2013	\$18,256
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Building N/A General Obligation Ambulance N/A General Obligation	09/25/2007	ISSUE ID: 14152 \$650,000		Lease 09/20/2014	\$330,150
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Building N/A General Obligation Ambulance N/A General Obligation	08/11/2010	ISSUE ID: 14440 \$97,436		Lease 08/20/2015	\$82,577
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Building N/A General Obligation Ambulance N/A General Obligation	01/25/2011	ISSUE ID: 14554 \$118,000		Lease 01/20/2012	\$68,833
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Building N/A General Obligation Ambulance N/A General Obligation	01/19/2012	ISSUE ID: 14733 \$79,999		Lease 01/20/2019	\$79,999
TOTAL Ballard County					\$2,732,745
Ballard County Public Properties Corporation					
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9473 \$2,420,000		Bond 09/01/2016	\$1,025,000
Court Facility Project Refunding	10/14/2004	ISSUE ID: 12469 \$1,725,000		Bond 09/01/2015	\$850,000
TOTAL Ballard County Public Properties Corporation					\$1,875,000
City of Barlow					
Water and Sewer Revenue	12/28/1977	ISSUE ID: 3339 \$354,000	5.00	Bond 06/01/2017	\$115,000
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14534 \$528,000	2.25	Bond 01/01/2049	\$528,000
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14535 \$135,000	2.25	Bond 01/01/2049	\$135,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13742 \$45,000		Lease 01/01/2018	\$31,579
TOTAL City of Barlow					\$809,579

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Kevil					
Water Revenue	12/19/1986	ISSUE ID: 6061 \$245,000	6.00	Bond 01/01/2026	\$171,000
Sewer Revenue	02/20/1990	ISSUE ID: 6730 \$100,000	5.00	Bond 01/01/2030	\$71,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8563 \$284,850	0.00	Bond 01/30/2016	\$168,541
Water Revenue	09/08/2003	ISSUE ID: 12196 \$47,000	4.38	Bond 01/01/2043	\$43,800
TOTAL City of Kevil					\$454,341
City of LaCenter					
Water Revenue N/A	03/25/2005	ISSUE ID: 12691 \$519,000	4.25	Bond 01/01/2044	\$478,500
TOTAL City of LaCenter					\$478,500
City of Wickliffe					
Sewer Revenue	08/05/1980	ISSUE ID: 3619 \$462,000	5.00	Bond 05/01/2019	\$181,000
Solid Waste Revenue	04/01/1996	ISSUE ID: 9695 \$5,740,000		Bond 04/01/2026	\$5,740,000
Solid Waste Revenue	01/15/1997	ISSUE ID: 10125 \$80,000,000	7.67	Bond 01/15/2027	\$80,000,000
Water Revenue	09/28/2001	ISSUE ID: 11527 \$395,000	4.50	Bond 01/01/2040	\$350,000
Water Revenue	09/28/2001	ISSUE ID: 11529 \$359,000	4.50	Bond 01/01/2040	\$318,500
TOTAL City of Wickliffe					\$86,589,500
Ballard		TOTAL OUTSTANDING			\$92,939,665

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Barren					
Barren County					
Detention Facility & Court Facility Public Corporation	07/01/1998	ISSUE ID: 10457 \$4,965,000		Bond 02/01/2029	\$3,425,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11125 \$3,350,000		Bond 05/01/2020	\$1,925,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11234 \$3,350,000		Bond 05/01/2020	\$1,925,000
Court Facility Lease Revenue	11/27/2007	ISSUE ID: 13739 \$4,325,000		Bond 02/01/2029	\$3,705,000
Detention Facility General Obligation N/A	04/22/2010	ISSUE ID: 14362 \$8,395,000		Bond 04/01/2040	\$8,395,000
Judicial Facility General Obligation N/A	04/22/2010	ISSUE ID: 14363 \$510,000	6.10	Bond 04/01/2040	\$510,000
911 Equipment Renewable Multiple Purposes	09/27/2006	ISSUE ID: 13208 \$63,644	4.25	Lease 07/20/2011	\$13,644
General Obligation Equipment	09/22/2008	ISSUE ID: 13966 \$500,000		Lease 01/20/2028	\$451,418
N/A General Obligation Miscellaneous Equipment	10/01/2009	ISSUE ID: 14227 \$276,910		Lease 05/20/2017	\$218,926
N/A General Obligation Ambulance	01/26/2010	ISSUE ID: 14279 \$250,000		Lease 07/20/2023	\$230,832
N/A General Obligation Multiple Purposes	01/11/2010	ISSUE ID: 14296 \$80,134		Lease 12/20/2012	\$42,406
N/A General Obligation Ambulance	11/09/2010	ISSUE ID: 14511 \$346,729		Lease 11/20/2015	\$306,277
N/A General Obligation	09/14/2011	ISSUE ID: 14669 \$232,300		Lease 09/20/2016	\$232,310
TOTAL Barren County					\$21,380,812

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Caveland Environmental Sanitation Authority					
Sewer Revenue	09/12/1991	ISSUE ID: 7009 \$2,484,000	5.00	Bond 01/01/2028	\$1,676,000
Sewer Revenue	09/07/1995	ISSUE ID: 9423 \$524,000	4.50	Bond 01/01/2034	\$418,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12599 \$2,096,000		Bond 01/01/2027	\$1,526,000
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14557 \$280,000	2.38	Bond 01/01/2050	\$273,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14599 \$855,000		Bond 01/01/2031	\$855,000
TOTAL Caveland Environmental Sanitation Authority					\$4,748,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Glasgow					
Industrial Facility Industrial Revenue	06/27/1990	ISSUE ID: 6813 \$8,000,000		Bond 06/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	05/19/1994	ISSUE ID: 8941 \$4,080,000		Bond 05/01/2014	\$840,000
Electric Revenue	04/01/1995	ISSUE ID: 9253 \$1,350,000		Bond 12/30/2014	\$400,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9633 \$7,600,000	7.00	Bond 04/01/2016	\$1,900,000
Water and Sewer Revenue	07/15/1996	ISSUE ID: 9972 \$3,515,000		Bond 05/15/2016	\$1,245,000
Electric Revenue	06/01/2000	ISSUE ID: 11116 \$3,230,000		Bond 12/01/2019	\$2,140,000
Industrial Facility Industrial Revenue	04/01/2000	ISSUE ID: 11150 \$5,000,000		Bond 04/01/2020	\$5,000,000
Improvement Project Revenue	05/28/2003	ISSUE ID: 12121 \$1,790,000		Bond 12/01/2022	\$1,215,000
Refinancing Refunding Revenue	11/01/2004	ISSUE ID: 12490 \$845,000		Bond 12/01/2014	\$370,000
Water Revenue	09/01/2003	ISSUE ID: 12548 \$8,285,000		Bond 05/15/2023	\$5,560,000
Improvement Project Revenue	05/23/2006	ISSUE ID: 13083 \$5,805,000		Bond 06/01/2026	\$4,765,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13164 \$3,100,000		Bond 07/01/2026	\$2,320,000
Multiple Purposes Refunding Revenue N/A	08/10/2009	ISSUE ID: 14194 \$11,045,000		Bond 06/01/2029	\$9,745,000
Health Care Facility Revenue N/A	08/24/2011	ISSUE ID: 14662 \$30,000,000		Bond 02/01/2041	\$30,000,000
TOTAL City of Glasgow					\$73,500,000
City of Park City					
Water Refunding	04/16/1973	ISSUE ID: 2517 \$200,000	5.00	Bond 01/01/2012	\$9,000
TOTAL City of Park City					\$9,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Glasgow Electric Plant Board					
Electric Revenue	11/01/1997	ISSUE ID: 10498 \$5,895,000		Bond 12/01/2017	\$2,930,000
Electric Revenue	03/01/2001	ISSUE ID: 11255 \$5,615,000		Bond 12/01/2020	\$3,435,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14423 \$3,800,000		Bond 06/01/2030	\$2,740,000
TOTAL Glasgow Electric Plant Board					\$9,105,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green River Valley Water District					
Water Revenue	10/20/1977	ISSUE ID: 3124 \$680,000	5.00	Bond 04/01/2016	\$426,000
Water Revenue	08/16/1978	ISSUE ID: 3232 \$624,000	5.00	Bond 04/01/2018	\$249,000
Water Revenue	05/12/1981	ISSUE ID: 3627 \$1,873,000	5.00	Bond 04/01/2019	\$721,000
Water Revenue	02/15/1985	ISSUE ID: 5517 \$584,000	5.00	Bond 04/01/2023	\$305,000
Water Revenue	09/05/1986	ISSUE ID: 5952 \$373,000	5.00	Bond 04/01/2025	\$218,000
Water Revenue	01/10/1989	ISSUE ID: 6424 \$218,000	5.00	Bond 04/01/2028	\$147,000
Water Revenue	01/10/1989	ISSUE ID: 6425 \$40,000	5.00	Bond 04/01/2028	\$27,000
Water Revenue	10/23/1990	ISSUE ID: 6866 \$1,360,000	5.00	Bond 04/01/2029	\$940,000
Water Revenue	06/23/1993	ISSUE ID: 8438 \$1,250,000	5.00	Bond 04/01/2032	\$950,000
Water Revenue	11/07/1996	ISSUE ID: 9978 \$650,000	4.50	Bond 04/01/2035	\$522,000
Water Revenue	11/07/1996	ISSUE ID: 9979 \$1,050,000	4.50	Bond 04/01/2035	\$844,000
Water Revenue	06/12/1997	ISSUE ID: 9980 \$249,000	4.50	Bond 04/01/2036	\$204,500
Water Revenue	12/18/2002	ISSUE ID: 12033 \$519,000	5.09	Bond 01/01/2018	\$277,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12253 \$2,166,200		Bond 01/01/2019	\$1,312,100
Refinancing Revenue	04/27/2004	ISSUE ID: 12435 \$3,567,000		Bond 01/01/2028	\$2,437,000
Water Revenue	10/19/2004	ISSUE ID: 12597 \$1,598,000		Bond 01/01/2024	\$1,146,000
Improvement Project Revenue	02/22/2006	ISSUE ID: 13010 \$5,000,000	4.50	Bond 04/01/2044	\$4,716,000
Multiple Purposes Revenue	12/22/2010	ISSUE ID: 14548 \$3,200,000	2.25	Bond 04/01/2049	\$3,200,000
N/A					\$3,200,000
TOTAL Green River Valley Water District					\$18,641,600
Barren		TOTAL OUTSTANDING			\$127,384,412

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Bath					
Bath County					
Industrial Facility		ISSUE ID: 6403		Bond	
Industrial Revenue	12/01/1988	\$3,000,000		12/01/2013	\$360,000
Industrial Facility		ISSUE ID: 8338		Bond	
Industrial Revenue	11/30/1992	\$2,520,000		12/01/2013	\$360,000
Improvement Project		ISSUE ID: 14239		Bond	
Revenue	12/03/2009	\$280,000	2.50	01/01/2048	\$275,700
N/A					
Equipment		ISSUE ID: 12420		Lease	
	03/31/2004	\$100,000	2.25	04/20/2014	\$31,450
General Obligation		ISSUE ID: 13975		Lease	
Equipment	10/06/2008	\$51,291		01/20/2017	\$36,291
General Obligation		ISSUE ID: 14701		Lease	
Equipment	11/09/2011	\$104,464		11/20/2018	\$104,464
N/A					
General Obligation					\$104,464
TOTAL Bath County					\$1,167,905
Bath County Building Commission					
Building		ISSUE ID: 12535		Bond	
Revenue	09/25/2003	\$400,000	4.25	01/01/2033	\$342,000
TOTAL Bath County Building Commission					\$342,000
Bath County Conservation District					
Conservation		ISSUE ID: 14896		Lease	
N/A	03/13/2008	\$191,276	0.04	04/01/2018	\$121,142
General Obligation					\$121,142
TOTAL Bath County Conservation District					\$121,142
Bath County Health Department					
Health Care Facility		ISSUE ID: 14117		Lease	
N/A	04/21/2009	\$1,400,000		01/20/2034	\$1,330,000
General Obligation					\$1,330,000
TOTAL Bath County Health Department					\$1,330,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath County Water District					
Water Revenue	08/23/1979	ISSUE ID: 3321 \$130,000	5.00	Bond 01/01/2017	\$39,000
Water Revenue	09/02/1983	ISSUE ID: 4948 \$106,000	5.00	Bond 01/01/2022	\$56,000
Water Revenue	02/14/1989	ISSUE ID: 6412 \$375,000	5.00	Bond 01/01/2027	\$241,000
Water Revenue	11/25/1992	ISSUE ID: 8324 \$103,000	5.00	Bond 01/01/2031	\$76,000
Water Revenue	10/20/1994	ISSUE ID: 9149 \$280,000	4.50	Bond 01/01/2034	\$223,500
Water Revenue	05/26/1989	ISSUE ID: 9667 \$138,000	5.00	Bond 01/01/2028	\$95,000
Water Revenue	01/22/1999	ISSUE ID: 10506 \$200,000	4.50	Bond 01/01/2038	\$171,100
Water Revenue	06/29/2004	ISSUE ID: 12365 \$500,000	4.38	Bond 01/01/2044	\$472,000
Water Revenue	01/24/2007	ISSUE ID: 13297 \$1,039,000	4.13	Bond 01/01/2045	\$990,000
Water Revenue N/A	01/26/2010	ISSUE ID: 14291 \$259,000	2.38	Bond 01/01/2049	\$259,000
TOTAL Bath County Water District					\$2,622,600
City of Owingsville					
Water and Sewer Revenue	03/23/1976	ISSUE ID: 2994 \$498,000	5.00	Bond 06/01/2015	\$100,000
Water and Sewer Revenue	01/28/1988	ISSUE ID: 6296 \$478,000	5.00	Bond 06/01/2027	\$307,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8995 \$634,000	4.50	Bond 06/01/2033	\$495,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8996 \$77,000	4.50	Bond 06/01/2033	\$60,000
Water and Sewer Revenue	04/30/2004	ISSUE ID: 12430 \$553,000	4.38	Bond 06/01/2043	\$514,000
Multiple Purposes Revenue N/A	11/17/2011	ISSUE ID: 14714 \$333,000	3.75	Bond 06/01/2050	\$333,000
Multiple Purposes N/A General Obligation	03/27/2009	ISSUE ID: 14131 \$440,000		Lease 04/01/2034	\$414,142
TOTAL City of Owingsville					\$2,223,142

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Sharpsburg					
Sewer Revenue	04/27/1990	ISSUE ID: 9658 \$147,000	5.00	Bond 01/01/2028	\$99,000
TOTAL City of Sharpsburg					\$99,000
Sharpsburg Water District					
Water Revenue	07/25/1984	ISSUE ID: 6977 \$18,000	11.38	Bond 01/01/2024	\$13,500
Water Revenue	07/25/1984	ISSUE ID: 6978 \$171,000	7.13	Bond 01/01/2024	\$113,000
Water Revenue	11/08/1991	ISSUE ID: 9659 \$335,000	5.00	Bond 01/01/2030	\$237,000
Water Revenue	06/06/1996	ISSUE ID: 10105 \$289,000	4.50	Bond 01/01/2035	\$232,200
Improvement Project Revenue	01/24/2007	ISSUE ID: 13300 \$258,000	4.13	Bond 01/01/2045	\$246,500
Improvement Project Revenue	10/19/2011	ISSUE ID: 14683 \$642,000	2.25	Bond 01/01/2050	\$642,000
N/A					\$642,000
TOTAL Sharpsburg Water District					\$1,484,200
Bath		TOTAL OUTSTANDING			\$9,389,988

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bell					
Bell County					
Multiple Purposes General Obligation	04/01/2005	ISSUE ID: 12748 \$12,000,000	4.51	Bond 04/01/2036	\$10,830,000
Community Center General Obligation	09/01/2006	ISSUE ID: 13683 \$1,250,000		Bond 06/01/2027	\$1,080,000
Water Renewable	10/28/1993	ISSUE ID: 8772 \$160,000	4.48	Lease 01/20/2013	\$23,000
Water Renewable	11/21/1995	ISSUE ID: 9536 \$78,000	6.22	Lease 01/20/2015	\$22,000
Real Property Renewable	11/26/2003	ISSUE ID: 12266 \$135,000		Lease 12/20/2023	\$93,593
Sewer Renewable	07/25/2006	ISSUE ID: 13194 \$360,000	4.25	Lease 07/20/2021	\$285,000
Ambulance General Obligation	09/04/2007	ISSUE ID: 13520 \$352,500		Lease 09/20/2012	\$96,558
TOTAL Bell County					\$12,430,151
Bell County Public Library District					
Building General Obligation	06/23/2006	ISSUE ID: 13109 \$1,200,000		Lease 06/20/2026	\$986,895
Multiple Purposes General Obligation	10/16/2007	ISSUE ID: 13530 \$334,715		Lease 10/20/2027	\$295,536
TOTAL Bell County Public Library District					\$1,282,431
Bell County Public Properties Corporation					
Courthouse Annex Revenue	07/01/2000	ISSUE ID: 11228 \$5,870,000		Bond 09/01/2028	\$4,870,000
Judicial Facility Refunding Revenue	12/20/2005	ISSUE ID: 12967 \$5,870,000	3.95	Bond 09/01/2028	\$4,965,000
TOTAL Bell County Public Properties Corporation					\$9,835,000
City of Middlesboro					
Governmental Project Funding	07/01/1994	ISSUE ID: 9321 \$1,060,663	6.90	Bond 08/01/2017	\$496,179
Municipal Improvements Public Corporation	10/28/1997	ISSUE ID: 10245 \$551,000	5.00	Bond 01/01/2026	\$387,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12205 \$916,000	3.89	Bond 08/01/2017	\$505,000
Ambulance N/A	09/28/2011	ISSUE ID: 14699 \$188,562	4.87	Lease 06/01/2016	\$188,562
General Obligation					\$188,562
TOTAL City of Middlesboro					\$1,576,741

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pineville					
Water Revenue	07/01/1976	ISSUE ID: 3004 \$598,000	4.25	Bond 01/01/2015	\$114,000
Water Revenue	08/26/1985	ISSUE ID: 5999 \$285,000	5.50	Bond 01/01/2024	\$157,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10369 \$531,000	4.50	Bond 01/01/2037	\$451,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10370 \$593,000	4.50	Bond 01/01/2037	\$497,000
Water and Sewer Revenue	03/13/2002	ISSUE ID: 11662 \$663,000	4.50	Bond 01/01/2041	\$598,500
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11931 \$800,000	4.50	Bond 01/01/2041	\$722,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11932 \$1,339,000	4.50	Bond 01/01/2041	\$1,208,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11933 \$365,000	4.50	Bond 01/01/2042	\$334,000
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12729 \$250,000	4.50	Bond 01/01/2043	\$232,600
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12730 \$200,000	4.50	Bond 01/01/2043	\$185,900
Golf Course Acquisition/Improvement Renewable	07/30/1998	ISSUE ID: 10458 \$1,535,000		Lease 06/15/2023	\$980,000
TOTAL City of Pineville					\$5,480,000
Bell		TOTAL OUTSTANDING			\$30,604,323

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone Bellevue/McVie Fire District	11/08/2006	ISSUE ID: 13254 \$678,445	Lease	11/20/2026	\$570,445 \$570,445
Building Renewable TOTAL Bellevue/McVie Fire District					

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Boone County					
Industrial Facility Industrial Revenue	11/28/1983	ISSUE ID: 5263 \$2,115,000		Bond 11/01/2013	\$2,115,000
Industrial Facility Industrial Revenue	12/21/1984	ISSUE ID: 5480 \$2,500,000		Bond 12/01/2014	\$2,500,000
Pollution Control Revenue	02/14/1984	ISSUE ID: 5590 \$16,000,000		Bond 08/01/2013	\$16,000,000
Industrial Facility Industrial Revenue	06/10/1985	ISSUE ID: 5610 \$3,000,000		Bond 06/01/2015	\$755,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6058 \$2,040,000		Bond 11/01/2012	\$200,000
Industrial Facility Industrial Revenue	12/28/1990	ISSUE ID: 6936 \$1,625,000		Bond 10/01/2016	\$1,625,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8056 \$4,050,000	7.00	Bond 01/01/2027	\$4,050,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8057 \$2,385,000	7.00	Bond 01/01/2027	\$2,385,000
Residential Revenue	02/01/1993	ISSUE ID: 8465 \$4,004,000		Bond 10/01/2011	\$5,000
Industrial Facility Industrial Revenue	03/01/1994	ISSUE ID: 8778 \$4,200,000		Bond 03/01/2020	\$4,200,000
Industrial Facility Industrial Revenue	01/24/1996	ISSUE ID: 9480 \$6,120,000		Bond 04/01/2016	\$1,195,000
Sewer Public Corporation	12/01/1995	ISSUE ID: 9545 \$14,100,000		Bond 12/01/2015	\$5,105,000
Industrial Facility Industrial Revenue	05/24/1996	ISSUE ID: 9720 \$3,930,000		Bond 04/01/2016	\$1,040,000
Industrial Facility Industrial Revenue	09/19/1996	ISSUE ID: 9898 \$3,000,000		Bond 09/01/2016	\$1,260,000
Industrial Facility Industrial Revenue	01/29/1998	ISSUE ID: 10304 \$5,000,000		Bond 01/01/2018	\$5,000,000
Public Project Public Corporation	06/24/1998	ISSUE ID: 10449 \$8,060,000		Bond 11/15/2012	\$1,370,000
Industrial Facility Industrial Revenue	10/22/1998	ISSUE ID: 10510 \$1,350,000		Bond 11/01/2018	\$1,350,000
Industrial Facility Industrial Revenue	06/13/2000	ISSUE ID: 11136 \$1,610,000		Bond 05/01/2015	\$1,610,000
Refinancing Industrial Revenue	04/20/2000	ISSUE ID: 11155 \$7,500,000		Bond 04/01/2015	\$7,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Residential Revenue	09/09/1999	ISSUE ID: 11258 \$7,940,000		Bond 11/01/2031	\$7,940,000
Residential Revenue	09/09/1999	ISSUE ID: 11259 \$350,000		Bond 11/01/2031	\$350,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11261 \$71,500,000		Bond 10/01/2030	\$71,500,000
Refinancing Refunding	06/01/2001	ISSUE ID: 11551 \$4,700,000		Bond 12/01/2012	\$940,000
Industrial Facility Industrial Revenue	11/29/2001	ISSUE ID: 11632 \$2,700,000		Bond 11/01/2021	\$2,700,000
Public Project General Obligation	04/18/2002	ISSUE ID: 11738 \$20,000,000		Bond 04/01/2022	\$12,960,000
Educational Development Industrial Revenue	06/01/2002	ISSUE ID: 11788 \$5,700,000		Bond 06/01/2023	\$4,215,000
Industrial Facility Industrial Revenue	05/01/2002	ISSUE ID: 11809 \$50,000,000		Bond 06/13/2022	\$50,000,000
Water General Obligation	08/29/2002	ISSUE ID: 11948 \$5,320,000	4.20	Bond 02/01/2027	\$4,230,000
Manufacturing Facility Revenue	09/10/2004	ISSUE ID: 12458 \$1,600,000	1.40	Bond 09/01/2024	\$1,255,000
Refinancing Revenue	11/18/2004	ISSUE ID: 12472 \$1,975,000		Bond 10/01/2018	\$945,000
Building General Obligation	10/01/2003	ISSUE ID: 12496 \$6,190,000		Bond 12/01/2021	\$4,220,000
Public Project General Obligation	10/01/2003	ISSUE ID: 12508 \$6,415,000		Bond 12/01/2021	\$4,385,000
Building Industrial Revenue	12/15/2004	ISSUE ID: 12655 \$65,000,000	6.00	Bond 10/01/2024	\$65,000,000
Manufacturing Facility Industrial Revenue	07/11/2005	ISSUE ID: 12843 \$3,500,000		Bond 07/01/2025	\$1,895,000
Public Project General Obligation	03/01/2006	ISSUE ID: 13050 \$2,200,000		Bond 03/01/2026	\$1,795,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13159 \$5,000,000		Bond 07/01/2026	\$3,585,000
Manufacturing Facility Industrial Revenue	05/25/2007	ISSUE ID: 13460 \$10,000,000		Bond 05/01/2027	\$7,525,000
Building Industrial Revenue	08/01/2007	ISSUE ID: 13504 \$3,100,000		Bond 07/01/2027	\$2,735,000
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13534 \$50,000,000		Bond 08/01/2027	\$50,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13535 \$26,720,000		Bond 08/01/2027	\$26,720,000
Public Project General Obligation	02/01/2007	ISSUE ID: 13685 \$7,000,000		Bond 02/01/2027	\$5,990,000
Pollution Control Refunding Revenue	08/17/2005	ISSUE ID: 13714 \$35,275,000	4.70	Bond 01/01/2028	\$35,275,000
Equipment Industrial Revenue	05/08/2008	ISSUE ID: 13844 \$10,000,000	5.38	Bond 05/01/2017	\$7,094,487
Health Care Facility Industrial Revenue N/A	05/25/2010	ISSUE ID: 14375 \$1,320,200	3.76	Bond 06/01/2017	\$1,371,560
Refinancing Refunding N/A	11/16/2010	ISSUE ID: 14516 \$12,110,000		Bond 04/01/2022	\$12,070,000
Airport Industrial Revenue N/A	12/30/2010	ISSUE ID: 14563 \$7,350,000		Bond 12/01/2040	\$7,350,000
Refinancing General Obligation N/A	05/06/2010	ISSUE ID: 14829 \$2,305,000		Bond 11/15/2011	\$1,525,000
Improvement Project General Obligation N/A	05/06/2010	ISSUE ID: 14830 \$990,000		Bond 11/15/2025	\$144,542
Pollution Control Refunding Revenue N/A	11/24/2010	ISSUE ID: 14833 \$26,720,000		Bond 08/01/2027	\$26,720,000
Fire Station Renewable Fire Vehicles	07/12/1990	ISSUE ID: 7020 \$554,845		Lease 07/20/2015	\$63,561
General Obligation Computer Hardware and Software Renewable Schools	02/01/2007	ISSUE ID: 13408 \$314,007		Lease 02/01/2017	\$197,047
General Obligation Equipment N/A General Obligation	12/12/2007	ISSUE ID: 13740 \$3,000,000	3.51	Lease 12/01/2012	\$955,409
General Obligation Equipment N/A General Obligation	02/08/2008	ISSUE ID: 13790 \$68,500	4.50	Lease 02/08/2013	\$29,248
General Obligation Equipment N/A General Obligation	12/15/2007	ISSUE ID: 14361 \$99,465	4.99	Lease 12/15/2014	\$60,945
TOTAL Boone County					\$483,006,800
Boone County Extension District					
Land Acquisition Renewable	08/02/1999	ISSUE ID: 10848 \$1,100,000		Lease 08/02/2014	\$334,287
TOTAL Boone County Extension District					\$334,287

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County Public Properties Corporation					
Judicial Facility Revenue	05/01/2001	ISSUE ID: 11303 \$14,860,000		Bond 09/01/2016	\$10,455,000
Courthouse/Detention Facility Refunding Revenue N/A	10/11/2011	ISSUE ID: 14680 \$9,840,000		Bond 09/01/2022	\$9,840,000
TOTAL Boone County Public Properties Corporation					\$20,295,000
Boone County Water District					
Water Revenue	12/01/1993	ISSUE ID: 8776 \$3,695,000		Bond 10/01/2018	\$955,000
Water Revenue	09/15/2001	ISSUE ID: 11569 \$2,750,000		Bond 10/01/2021	\$1,785,000
Refinancing Refunding Revenue N/A	10/13/2011	ISSUE ID: 14679 \$1,480,000		Bond 10/01/2020	\$1,480,000
TOTAL Boone County Water District					\$4,220,000
Boone-Florence Water Commission					
Water Revenue	12/01/2001	ISSUE ID: 11526 \$43,645,000		Bond 12/01/2027	\$35,000,000
Refinancing Refunding Revenue N/A	12/01/2010	ISSUE ID: 14520 \$29,990,000		Bond 12/01/2027	\$29,990,000
Refinancing Refunding Revenue N/A	01/04/2011	ISSUE ID: 14525 \$6,285,000		Bond 12/01/2015	\$6,285,000
TOTAL Boone-Florence Water Commission					\$71,275,000
Burlington Fire Protection District					
Fire Station Renewable	09/19/2001	ISSUE ID: 11545 \$1,500,000		Lease 12/01/2020	\$914,158
TOTAL Burlington Fire Protection District					\$914,158

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
City of Florence					
Residential Revenue	06/01/1983	ISSUE ID: 5003 \$18,230,000	13.00	Bond 06/01/2013	\$1,725,000
Industrial Facility Industrial Revenue	11/05/1986	ISSUE ID: 6043 \$2,000,000	6.63	Bond 10/01/2016	\$1,320,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6095 \$4,300,000		Bond 11/01/2016	\$4,300,000
Recreational Facilities Public Corporation	11/15/1995	ISSUE ID: 9518 \$5,005,000		Bond 03/01/2017	\$1,965,000
Office Building Public Corporation	05/01/1998	ISSUE ID: 9713 \$2,615,000		Bond 06/01/2028	\$1,925,000
Office Building Public Corporation	02/15/1997	ISSUE ID: 9892 \$9,995,000		Bond 06/01/2027	\$7,160,000
Senior Citizens Housing Revenue	06/01/1997	ISSUE ID: 10076 \$8,225,000		Bond 05/01/2027	\$6,415,000
Housing Facilities Revenue	10/01/1999	ISSUE ID: 11054 \$8,825,000		Bond 08/15/2029	\$7,260,000
Refinancing Revenue	12/01/1999	ISSUE ID: 11082 \$2,520,000		Bond 12/01/2016	\$1,365,000
Multiple Purposes General Obligation	05/14/2002	ISSUE ID: 11750 \$7,335,000		Bond 11/01/2032	\$6,245,000
Water and Sewer Revenue N/A	07/31/2003	ISSUE ID: 12163 \$3,670,000		Bond 07/01/2023	\$2,645,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12540 \$3,605,000		Bond 06/30/2034	\$3,095,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12541 \$3,480,000		Bond 09/01/2033	\$2,665,000
Refinancing General Obligation	03/10/2005	ISSUE ID: 12684 \$9,070,000		Bond 06/01/2027	\$7,540,000
Refinancing General Obligation	06/03/2008	ISSUE ID: 13858 \$2,885,000	4.38	Bond 05/01/2017	\$2,010,000
Refinancing General Obligation	05/27/2008	ISSUE ID: 13859 \$2,225,000		Bond 06/01/2028	\$2,005,000
Refinancing General Obligation N/A	09/28/2010	ISSUE ID: 14487 \$6,720,000		Bond 11/01/2032	\$6,575,000
Refinancing General Obligation N/A	12/20/2011	ISSUE ID: 14722 \$3,110,000		Bond 09/01/2033	\$3,110,000
TOTAL City of Florence					\$69,325,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Union					
Building		ISSUE ID: 13848		Lease	
	05/28/2008	\$375,000		01/01/2036	
General Obligation					\$350,477
TOTAL City of Union					\$350,477
City of Walton					
Sewer		ISSUE ID: 2734		Bond	
Revenue	07/29/1975	\$820,000	5.00	01/01/2015	\$178,000
Water and Sewer		ISSUE ID: 3993		Bond	
Revenue	02/16/1982	\$742,000	5.00	01/01/2021	\$341,000
Industrial Facility		ISSUE ID: 8283		Bond	
Industrial Revenue	06/30/1992	\$6,000,000		07/01/2012	\$6,000,000
Ky Infrastructure Authority Loan		ISSUE ID: 8633		Bond	
Public Corporation	04/07/1993	\$1,158,346	0.00	07/30/2018	\$468,683
Industrial Facility		ISSUE ID: 10118		Bond	
Industrial Revenue	10/31/1996	\$3,500,000		10/01/2016	\$1,315,000
Industrial Facility		ISSUE ID: 10275		Bond	
Industrial Revenue	08/28/1997	\$5,000,000		08/01/2017	\$2,395,000
Industrial Facility		ISSUE ID: 11887		Bond	
Industrial Revenue	03/28/2002	\$250,000		10/26/2021	\$250,000
Industrial Facility		ISSUE ID: 13591		Bond	
Industrial Revenue	11/18/2005	\$2,000,000		11/01/2025	\$2,000,000
Municipal Improvements		ISSUE ID: 13958		Bond	
General Obligation	09/25/2008	\$2,000,000		11/01/2028	\$2,000,000
TOTAL City of Walton					\$14,947,683
Hebron Fire Protection District					
Fire Station		ISSUE ID: 11615		Lease	
	11/20/2001	\$1,400,000		11/20/2016	\$657,609
General Obligation					
Refinancing		ISSUE ID: 11998		Lease	
	11/15/2002	\$2,335,000		12/15/2016	\$1,059,285
General Obligation					
Refinancing		ISSUE ID: 12319		Lease	
	03/12/2004	\$415,000		03/12/2014	\$136,020
General Obligation					
TOTAL Hebron Fire Protection District					\$1,852,914
Petersburg Fire District					
Ambulance		ISSUE ID: 14116		Bond	
General Obligation	05/01/2009	\$117,000	4.75	05/01/2014	\$73,425
N/A					
TOTAL Petersburg Fire District					\$73,425

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Point Pleasant Fire District					
Fire Station Improvements		ISSUE ID: 13409		Lease	
General Obligation	05/08/2007	\$850,327	4.25	01/20/2037	\$795,327
TOTAL Point Pleasant Fire District					\$795,327
Union Community Ambulance District					
Fire Station		ISSUE ID: 12380		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,085,000
Real Property		ISSUE ID: 12397		Lease	
General Obligation	07/01/2004	\$313,552	2.60	07/01/2024	\$223,202
Ambulance		ISSUE ID: 13204		Lease	
General Obligation	08/03/2006	\$120,326		08/03/2016	\$70,079
Fire Station		ISSUE ID: 13776		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$265,298
TOTAL Union Community Ambulance District					\$1,643,580
Union Fire Protection District					
Emergency Services Building & /		ISSUE ID: 12379		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,085,000
Real Property		ISSUE ID: 12391		Lease	
General Obligation	07/01/2004	\$313,550		07/01/2024	\$223,202
Fire Station		ISSUE ID: 13510		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$265,298
TOTAL Union Fire Protection District					\$1,573,501

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Walton Fire District					
Fire Station		ISSUE ID: 10799		Lease	
Renewable	06/30/1999	\$355,000		10/30/2018	\$180,000
Fire Protection		ISSUE ID: 11207		Lease	
Renewable	02/15/2001	\$144,740		02/15/2021	\$89,580
Fire Vehicles		ISSUE ID: 11746		Lease	
General Obligation	04/23/2002	\$275,686	4.95	10/10/2012	\$45,081
Fire Equipment		ISSUE ID: 12063		Lease	
General Obligation	02/13/2003	\$350,000		03/12/2013	\$77,736
Fire Equipment		ISSUE ID: 13648		Lease	
General Obligation	10/09/2007	\$315,000		12/20/2012	\$115,000
Fire Station		ISSUE ID: 13930		Lease	
General Obligation	08/11/2008	\$3,400,000		02/20/2037	\$3,200,909
Fire Vehicles		ISSUE ID: 13931		Lease	
General Obligation	08/11/2008	\$750,000		08/20/2023	\$638,719
Equipment		ISSUE ID: 14110		Lease	
N/A	02/27/2009	\$176,883	4.50	02/27/2014	\$99,306
General Obligation		ISSUE ID: 14607		Lease	
Refinancing	05/20/2011	\$3,235,465		02/20/2037	\$3,228,988
General Obligation		ISSUE ID: 14608		Lease	
Refinancing	05/20/2011	\$647,285		08/20/2023	\$643,742
General Obligation					\$643,742
TOTAL Walton Fire District					\$8,319,060
Boone					\$679,496,656

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bourbon					
Bourbon County					
Industrial Facility Industrial Revenue	05/19/1999	ISSUE ID: 10750 \$950,000	6.00	Bond 05/01/2014	\$256,816
Judicial Facility Public Corporation	10/15/1999	ISSUE ID: 10965 \$3,150,000		Bond 02/01/2030	\$2,535,000
Recreational Facilities Industrial Revenue	09/18/2002	ISSUE ID: 11929 \$1,600,000		Bond 12/01/2021	\$1,600,000
Court Facility Refunding Revenue	12/21/2006	ISSUE ID: 13274 \$4,260,000		Bond 02/01/2022	\$3,355,000
Courthouse Improvement/Renov General Obligation	10/01/2006	ISSUE ID: 13680 \$1,655,000		Bond 09/01/2016	\$1,070,000
Courthouse Improvement/Renov General Obligation	02/01/2007	ISSUE ID: 13691 \$1,695,000		Bond 08/01/2027	\$1,510,000
Detention Facility Renewable	02/01/1992	ISSUE ID: 8194 \$2,300,000		Lease 01/01/2012	\$200,000
TOTAL Bourbon County					\$10,526,816
Bourbon County Public Health Taxing District					
Building General Obligation	10/08/2004	ISSUE ID: 12475 \$2,200,000	2.18	Lease 10/20/2029	\$1,761,105
TOTAL Bourbon County Public Health Taxing District					\$1,761,105
Bourbon County Public Properties Corporation					
Court Facility Revenue	08/01/2000	ISSUE ID: 11224 \$4,820,000		Bond 02/01/2022	\$3,290,000
TOTAL Bourbon County Public Properties Corporation					\$3,290,000
City of Millersburg					
Water and Sewer Revenue	10/06/1981	ISSUE ID: 4872 \$633,000	5.00	Bond 06/01/2020	\$269,000
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6822 \$100,000	5.00	Bond 06/01/2030	\$71,000
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6823 \$335,000	5.00	Bond 06/30/2030	\$241,000
Water and Sewer Revenue	11/16/1995	ISSUE ID: 9517 \$149,000	4.50	Bond 06/01/2035	\$121,500
Water and Sewer Revenue	03/10/2004	ISSUE ID: 12328 \$154,000	4.50	Bond 06/01/2043	\$143,500
TOTAL City of Millersburg					\$846,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of North Middletown					
Utilities Revenue	07/08/1982	ISSUE ID: 4420 \$244,000	5.00	Bond 04/01/2021	\$111,500
Utilities Revenue	01/25/1990	ISSUE ID: 6814 \$56,130	5.00	Bond 04/01/2028	\$39,630
Utilities Revenue	05/20/1993	ISSUE ID: 8391 \$100,000	5.00	Bond 04/01/2031	\$74,000
Refinancing Renewable Wastewater	06/14/2000	ISSUE ID: 11168 \$500,000		Lease 03/15/2020	\$280,000
General Obligation	09/05/2002	ISSUE ID: 11920 \$365,000		Lease 12/15/2029	\$275,000
TOTAL City of North Middletown					\$780,130
City of Paris					
Industrial Facility Industrial Revenue	06/01/1998	ISSUE ID: 8020 \$4,400,000		Bond 10/01/2018	\$4,400,000
Industrial Facility Industrial Revenue	10/21/1997	ISSUE ID: 10293 \$4,400,000		Bond 10/01/2018	\$4,400,000
Water, Electric and Sewer Revenue	09/30/2005	ISSUE ID: 12903 \$1,111,000	4.13	Bond 07/01/2045	\$1,073,000
TOTAL City of Paris					\$9,873,000
Bourbon		TOTAL OUTSTANDING			\$27,077,051

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd					
Big Sandy Water District					
Water Revenue	08/20/1982	ISSUE ID: 4947 \$910,000	5.00	Bond 01/30/2022	\$452,000
Water Revenue	07/28/1988	ISSUE ID: 6930 \$765,000	7.13	Bond 01/01/2027	\$549,000
Water Revenue	03/06/1991	ISSUE ID: 6931 \$640,000	7.00	Bond 01/01/2029	\$505,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8529 \$1,383,952	0.00	Bond 01/30/2015	\$1,001,934
Water Revenue	12/13/1994	ISSUE ID: 9165 \$1,214,000	4.50	Bond 01/01/2033	\$947,500
Water District Acquisition Revenue	09/26/2000	ISSUE ID: 11329 \$495,000	4.50	Bond 01/01/2037	\$420,500
Water Revenue	06/27/2001	ISSUE ID: 11501 \$793,000		Bond 01/01/2023	\$554,000
Water Revenue	12/18/2001	ISSUE ID: 11613 \$527,000	4.50	Bond 01/01/2041	\$476,000
Water Revenue	10/19/2004	ISSUE ID: 12600 \$732,000		Bond 01/01/2029	\$569,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13347 \$931,000		Bond 01/01/2027	\$834,000
TOTAL	Big Sandy Water District				\$6,308,934

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Boyd County					
Detention Facility Refunding	09/01/1997	ISSUE ID: 10422 \$3,430,000		Bond 03/01/2012	\$605,000
Industrial Facility Industrial Revenue	07/11/2000	ISSUE ID: 11189 \$3,000,000		Bond 10/01/2025	\$3,000,000
Pollution Control Industrial Revenue	06/26/2003	ISSUE ID: 12447 \$12,275,000		Bond 07/01/2021	\$12,275,000
Multiple Purposes General Obligation	01/01/2005	ISSUE ID: 12645 \$3,500,000	4.87	Bond 01/01/2035	\$3,140,000
Sewer General Obligation	12/01/2006	ISSUE ID: 13689 \$4,000,000		Bond 12/01/2036	\$3,855,000
Improvement Project General Obligation	05/01/2004	ISSUE ID: 13738 \$3,755,000	3.23	Bond 03/01/2024	\$1,385,000
Sewer General Obligation	08/05/2004	ISSUE ID: 12398 \$490,000		Lease 09/01/2024	\$390,000
Sewer Renewable Refinancing	02/23/2005	ISSUE ID: 12644 \$5,000,000		Lease 01/01/2035	\$4,430,000
General Obligation Land Acquisition	06/10/2005	ISSUE ID: 12791 \$365,000		Lease 06/01/2028	\$305,000
Renewable Detention Facility	12/23/2005	ISSUE ID: 13158 \$500,000		Lease 07/20/2033	\$450,000
General Obligation Property Acquisition/Improvement	07/05/2006	ISSUE ID: 13162 \$2,000,000		Lease 05/01/2036	\$1,810,000
General Obligation Sewer	08/29/2006	ISSUE ID: 13540 \$285,000	4.95	Lease 09/15/2016	\$166,960
General Obligation Vehicles	06/01/2005	ISSUE ID: 13748 \$5,000,000		Lease 06/01/2035	\$4,480,000
N/A General Obligation	12/15/2008	ISSUE ID: 14039 \$207,918		Lease 12/20/2013	\$162,918
TOTAL Boyd County					\$36,454,878
Boyd County Ambulance District					
Ambulance General Obligation	10/01/2007	ISSUE ID: 13663 \$404,121		Lease 10/20/2012	\$118,121
TOTAL Boyd County Ambulance District					\$118,121

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County Capital Projects, Inc.					
Convention/Arts Center Revenue	11/29/2000	ISSUE ID: 11263 \$1,500,000		Bond 11/01/2028	\$1,250,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13472 \$18,855,000		Bond 08/01/2027	\$16,885,000
TOTAL Boyd County Capital Projects, Inc.					\$18,135,000
Boyd County Sanitation District # 4					
Sewer Revenue	08/05/1997	ISSUE ID: 10171 \$941,000	5.38	Bond 01/01/2035	\$820,500
Sewer Revenue	08/05/1997	ISSUE ID: 10172 \$1,009,000	5.38	Bond 01/01/2035	\$862,000
Sewer Revenue	08/05/1997	ISSUE ID: 10173 \$350,000	5.38	Bond 01/01/2035	\$295,500
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12068 \$2,274,000		Bond 01/01/2033	\$1,919,000
TOTAL Boyd County Sanitation District # 4					\$3,897,000
Cannonsburg Fire Department					
Equipment General Obligation	06/27/2008	ISSUE ID: 13901 \$505,268	4.89	Lease 11/15/2020	\$488,632
TOTAL Cannonsburg Fire Department					\$488,632
Cannonsburg Water District					
Water Revenue	01/03/1974	ISSUE ID: 2658 \$362,000	5.00	Bond 01/01/2014	\$75,000
Water Revenue	02/06/1991	ISSUE ID: 6940 \$615,000	7.00	Bond 01/01/2029	\$485,000
Water Revenue	06/27/2001	ISSUE ID: 11495 \$416,000		Bond 01/01/2025	\$324,000
TOTAL Cannonsburg Water District					\$884,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Ashland					
Hospital Revenue	08/01/1983	ISSUE ID: 5144 \$23,815,000		Bond 02/01/2012	\$11,955,000
Solid Waste Revenue	10/01/1991	ISSUE ID: 8048 \$20,000,000	7.20	Bond 10/01/2020	\$20,000,000
Solid Waste Revenue	02/01/1995	ISSUE ID: 9142 \$55,000,000	7.13	Bond 02/01/2022	\$55,000,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9398 \$2,943,122	6.72	Bond 08/01/2017	\$1,392,500
Pollution Control Refunding	05/01/1996	ISSUE ID: 9718 \$10,000,000	6.10	Bond 12/01/2011	\$10,000,000
YMCA Revenue	12/22/1998	ISSUE ID: 10507 \$800,000	5.50	Bond 12/01/2019	\$442,828
Multiple Purposes General Obligation	10/27/2005	ISSUE ID: 12943 \$3,315,000		Bond 10/01/2030	\$2,870,000
Refinancing Revenue N/A	04/01/2010	ISSUE ID: 14373 \$32,615,000		Bond 02/01/2025	\$28,175,000
Water and Sewer Renewable Fire Station	06/25/1992	ISSUE ID: 8223 \$1,660,000		Lease 03/15/2012	\$145,000
Renewable Fire Station	12/20/1996	ISSUE ID: 9872 \$2,200,000		Lease 12/15/2016	\$820,000
Renewable N/A General Obligation	08/25/2010	ISSUE ID: 14809 \$1,675,000		Lease 01/01/2016	\$1,265,000
Equipment N/A General Obligation	06/10/2008	ISSUE ID: 14900 \$266,630	4.48	Lease 09/01/2011	\$68,757
TOTAL City of Ashland					\$132,134,085
City of Catlettsburg					
Sewer KIA Loan	12/04/1996	ISSUE ID: 10856 \$3,200,000	0.60	Lease 06/01/2018	\$1,163,900
TOTAL City of Catlettsburg					\$1,163,900
East Fork Fire Department					
Fire Station General Obligation	09/05/2003	ISSUE ID: 12182 \$250,000	5.17	Lease 09/15/2018	\$144,796
Equipment N/A General Obligation	12/20/2007	ISSUE ID: 14894 \$318,000	4.67	Lease 02/01/2023	\$272,052
TOTAL East Fork Fire Department					\$416,848

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Summit-Ironville Fire Department					
Fire Vehicles		ISSUE ID: 14233		Lease	
N/A	09/24/2009	\$850,446	4.85	12/23/2019	
Renewable					\$791,774
TOTAL	Summit-Ironville Fire Department				<u>\$791,774</u>
Boyd	TOTAL OUTSTANDING				<u>\$200,793,172</u>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Boyle					
Boyle County					
Hospital Revenue	04/01/1994	ISSUE ID: 8967 \$10,785,000		Bond 04/01/2014	\$2,605,000
Refinancing Refunding Revenue	02/15/2003	ISSUE ID: 12083 \$3,625,000		Bond 04/01/2015	\$1,150,000
Refinancing General Obligation	07/19/2005	ISSUE ID: 12768 \$5,065,000		Bond 02/01/2019	\$3,205,000
Health Care Facility Revenue	09/07/2006	ISSUE ID: 13218 \$50,715,000		Bond 04/01/2036	\$49,720,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13488 \$44,535,000		Bond 06/01/2037	\$43,160,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13489 \$34,050,000		Bond 06/01/2037	\$33,550,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13490 \$8,175,000		Bond 06/01/2017	\$5,400,000
Refinancing General Obligation	03/11/2008	ISSUE ID: 13808 \$4,120,000		Bond 02/01/2019	\$3,120,000
College Project Refunding Revenue N/A	04/24/2008	ISSUE ID: 14861 \$34,385,000		Bond 06/01/2037	\$34,385,000
Medical Equipment N/A General Obligation	03/15/2010	ISSUE ID: 14341 \$148,000		Lease 02/20/2012	\$52,768
TOTAL Boyle County					\$176,347,768
Boyle County Library District					
Library General Obligation	09/11/2007	ISSUE ID: 13517 \$5,840,000		Bond 01/01/2032	\$5,030,000
TOTAL Boyle County Library District					\$5,030,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Danville					
Hospital Revenue	03/15/1991	ISSUE ID: 6949 \$7,330,000		Bond 04/01/2015	\$1,355,000
Water and Sewer Revenue	08/01/1993	ISSUE ID: 8439 \$4,685,000		Bond 02/01/2014	\$1,320,000
Floating Indebtedness Funding	07/01/1994	ISSUE ID: 9312 \$797,996	6.92	Bond 08/01/2017	\$516,278
Hospital Revenue	02/01/1996	ISSUE ID: 9624 \$3,430,000		Bond 04/01/2016	\$880,000
Water and Sewer Revenue	10/10/2000	ISSUE ID: 10955 \$1,570,000		Bond 03/01/2019	\$1,570,000
Economic Development Revenue	04/09/2002	ISSUE ID: 11724 \$450,000		Bond 04/09/2012	\$45,000
Water and Sewer Lease Revenue	10/10/2002	ISSUE ID: 11954 \$2,390,000		Bond 07/01/2011	\$300,000
Water and Sewer Refunding Revenue	05/20/2003	ISSUE ID: 12118 \$3,540,000		Bond 02/01/2014	\$1,270,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12203 \$885,000	3.92	Bond 08/01/2017	\$525,000
Water and Sewer Revenue	04/08/2004	ISSUE ID: 12415 \$3,350,000		Bond 03/01/2019	\$820,000
College Project Industrial Revenue	09/28/2004	ISSUE ID: 12463 \$625,000	3.82	Bond 09/27/2011	\$33,754
Refinancing Refunding Revenue	03/02/2005	ISSUE ID: 12697 \$6,675,000		Bond 04/01/2014	\$6,675,000
Hospital Revenue	12/30/2005	ISSUE ID: 13271 \$9,000,000		Bond 04/01/2021	\$6,735,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13564 \$3,450,000		Bond 12/01/2036	\$3,245,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13565 \$1,200,000	5.65	Bond 12/01/2036	\$1,200,000
Building Revenue	12/28/2007	ISSUE ID: 13729 \$1,100,000		Bond 12/01/2027	\$1,006,196
Multiple Purposes Revenue N/A	03/26/2009	ISSUE ID: 14097 \$1,480,000	4.38	Bond 02/01/2049	\$1,465,000
Multiple Purposes Revenue N/A	11/17/2010	ISSUE ID: 14512 \$600,000	3.00	Bond 02/01/2050	\$600,000
Building N/A General Obligation	11/14/2008	ISSUE ID: 14017 \$4,651,672	3.79	Lease 05/01/2038	\$4,605,883

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building N/A General Obligation	11/14/2008	ISSUE ID: 14018 \$2,665,675	3.00	Lease 05/01/2038	\$2,636,297
Multiple Purposes N/A General Obligation	04/07/2010	ISSUE ID: 14369 \$50,000		Lease 04/01/2017	\$43,512
N/A General Obligation	08/25/2010	ISSUE ID: 14813 \$495,000		Lease 01/01/2030	\$465,000
N/A General Obligation	08/25/2010	ISSUE ID: 14814 \$775,000		Lease 01/01/2030	\$730,000
TOTAL City of Danville					\$38,041,919
City of Junction City					
Water and Sewer Revenue	06/10/1974	ISSUE ID: 2697 \$1,950,000	5.00	Bond 01/01/2015	\$433,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8626 \$1,529,661	0.00	Bond 07/30/2014	\$498,300
Water and Sewer Revenue	12/05/1995	ISSUE ID: 9505 \$537,000	4.50	Bond 01/01/2034	\$429,000
College Project Revenue	04/01/1997	ISSUE ID: 10046 \$9,685,000		Bond 04/01/2017	\$4,050,000
TOTAL City of Junction City					\$5,410,300
City of Perryville					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8652 \$388,058	4.20	Bond 06/30/2012	\$14,146
Water Revenue	11/15/2000	ISSUE ID: 11264 \$454,000	4.75	Bond 04/01/2040	\$405,200
TOTAL City of Perryville					\$419,346
Danville-Boyle County Air Board					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14268 \$860,000	4.50	Lease 09/01/2017	\$660,000
TOTAL Danville-Boyle County Air Board					\$660,000
Parksville Water District					
Water Revenue	09/07/1995	ISSUE ID: 9466 \$677,000	5.13	Bond 01/01/2034	\$544,000
Water Revenue	05/13/1999	ISSUE ID: 10733 \$539,000	4.75	Bond 01/01/2038	\$468,000
TOTAL Parksville Water District					\$1,012,000
Boyle		TOTAL OUTSTANDING			\$226,921,333

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bracken County					
Industrial Facility Industrial Revenue	01/22/2003	ISSUE ID: 12570 \$850,000		Bond 02/01/2023	\$850,000
Courthouse Improvement/Renov General Obligation	07/11/2002	ISSUE ID: 11798 \$696,000	5.09	Lease 07/20/2017	\$332,000
TOTAL Bracken County					\$1,182,000
Bracken County Extension District					
Building General Obligation	03/03/2008	ISSUE ID: 13812 \$400,000		Lease 07/20/2034	\$370,000
TOTAL Bracken County Extension District					\$370,000
Bracken County Water District					
Water Revenue	05/02/1975	ISSUE ID: 2804 \$198,000	5.00	Bond 01/01/2015	\$42,000
Water Revenue	09/10/1982	ISSUE ID: 4429 \$463,000	5.00	Bond 01/01/2022	\$227,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8533 \$634,100	0.00	Bond 01/30/2013	\$220,091
Water Revenue	10/07/2004	ISSUE ID: 12450 \$980,000	4.50	Bond 01/01/2043	\$914,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13463 \$3,350,000		Bond 07/01/2027	\$3,005,000
Water Renewable	07/15/1995	ISSUE ID: 9420 \$409,785	7.00	Lease 07/15/2015	\$135,063
TOTAL Bracken County Water District					\$4,543,154
City of Augusta					
Water Revenue	06/26/1996	ISSUE ID: 9771 \$1,160,000	4.50	Bond 12/01/2035	\$969,000
Water Revenue	06/26/1996	ISSUE ID: 9772 \$340,000	4.88	Bond 12/01/2035	\$286,400
Water Revenue	01/30/2004	ISSUE ID: 12303 \$100,000	4.50	Bond 12/01/2043	\$94,400
Fire Vehicles N/A General Obligation	08/12/2009	ISSUE ID: 14192 \$100,000	3.73	Lease 08/12/2014	\$85,068
TOTAL City of Augusta					\$1,434,868

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brooksville					
Municipal Improvements Revenue	10/01/1975	ISSUE ID: 2861 \$100,000	5.00	Bond 01/01/2015	\$20,400
Water and Gas Renewable Land Acquisition	09/01/1999	ISSUE ID: 10850 \$444,796		Lease 09/01/2014	\$147,875
General Obligation	09/18/2008	ISSUE ID: 13960 \$75,000		Lease 09/18/2028	\$70,907
TOTAL City of Brooksville					<u>\$239,182</u>
Bracken		TOTAL OUTSTANDING			<u>\$7,769,204</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breathitt					
Breathitt County					
County Jail Public Corporation	02/01/1996	ISSUE ID: 9557 \$445,000		Bond 02/01/2016	\$235,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11557 \$6,735,000		Bond 09/01/2022	\$4,770,000
Refinancing General Obligation	07/10/2003	ISSUE ID: 12509 \$790,000	3.24	Bond 02/01/2016	\$120,000
Improvement Project Revenue N/A	09/24/2009	ISSUE ID: 14205 \$350,000	2.63	Bond 01/01/2048	\$344,500
Equipment Renewable Judicial Facility	12/04/2003	ISSUE ID: 12285 \$225,000	2.18	Lease 01/20/2012	\$35,075
Renewable Building N/A General Obligation	01/31/2005	ISSUE ID: 12635 \$150,000		Lease 02/20/2013	\$40,299
General Obligation Vehicles N/A General Obligation	10/01/2009	ISSUE ID: 14229 \$986,000		Lease 01/20/2029	\$926,000
General Obligation Vehicles N/A General Obligation	06/23/2010	ISSUE ID: 14396 \$224,000		Lease 06/20/2013	\$151,457
General Obligation Vehicles N/A General Obligation	04/20/2011	ISSUE ID: 14595 \$236,000		Lease 03/20/2014	\$236,000
TOTAL Breathitt County					\$6,858,331
Breathitt County Public Health Taxing District					
Health Department/Center General Obligation	07/23/2007	ISSUE ID: 13462 \$1,500,000		Lease 01/20/2017	\$900,000
TOTAL Breathitt County Public Health Taxing District					\$900,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jackson					
Water and Sewer Revenue	03/01/1979	ISSUE ID: 3287 \$184,000	5.00	Bond 05/01/2015	\$40,000
Water and Sewer Revenue	08/13/1981	ISSUE ID: 3685 \$750,000	5.00	Bond 05/01/2020	\$317,000
Water Revenue	04/11/1983	ISSUE ID: 4896 \$60,000	5.00	Bond 05/01/2022	\$29,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8647 \$1,508,048	2.20	Bond 06/30/2012	\$46,399
Water Revenue	07/28/1999	ISSUE ID: 10961 \$140,000	4.50	Bond 05/01/2039	\$122,000
Public Project General Obligation	12/01/1999	ISSUE ID: 10995 \$1,475,000		Bond 12/01/2019	\$810,000
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12488 \$2,217,000	4.50	Bond 05/01/2043	\$2,062,500
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12489 \$550,000	4.50	Bond 05/01/2043	\$512,000
Refinancing General Obligation N/A	12/16/2009	ISSUE ID: 14267 \$915,000		Bond 12/01/2019	\$835,000
Ky Infrastructure Authority Loan KIA Loan	05/01/1999	ISSUE ID: 11123 \$681,983	1.80	Lease 12/01/2018	\$284,741
City Hall	12/05/2002	ISSUE ID: 12008 \$830,000		Lease 12/15/2027	\$581,811
Building	07/08/2004	ISSUE ID: 12387 \$450,000		Lease 11/01/2024	\$360,000
General Obligation Multiple Purposes	05/17/2006	ISSUE ID: 13100 \$4,260,000		Lease 05/01/2027	\$3,730,000
General Obligation Equipment	10/15/2007	ISSUE ID: 13529 \$450,000		Lease 11/01/2022	\$366,209
General Obligation Multiple Purposes N/A	11/26/2008	ISSUE ID: 14050 \$550,000		Lease 11/01/2028	\$501,526
TOTAL City of Jackson					\$10,598,185
Breathitt		TOTAL OUTSTANDING			\$18,356,516

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breckinridge Breckinridge County					
Home Mortgage Revenue	11/01/1984	ISSUE ID: 5556 \$28,000,000		Bond 11/01/2014	\$1,730,000
Hospital Public Corporation	02/01/1994	ISSUE ID: 8886 \$2,650,000		Bond 01/01/2013	\$415,000
Pool Funding Revenue	12/14/1999	ISSUE ID: 11079 \$50,000,000		Bond 12/01/2029	\$50,000,000
Pool Funding Lease Revenue	02/08/2001	ISSUE ID: 11106 \$50,000,000		Bond 02/01/2031	\$50,000,000
KACo Leasing Trust Program Revenue	01/31/2002	ISSUE ID: 11823 \$100,000,000		Bond 02/01/2032	\$100,000,000
Multiple Purposes General Obligation N/A	06/25/2009	ISSUE ID: 14182 \$495,000		Bond 06/20/2012	\$170,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14223 \$6,100,000	4.13	Bond 01/01/2038	\$5,980,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14224 \$1,900,000	4.25	Bond 01/01/2038	\$1,865,000
Justice Center Revenue N/A	02/09/2010	ISSUE ID: 14331 \$13,155,000		Bond 02/01/2030	\$13,155,000
Courthouse Improvement/Renov Renewable Lease Purchase	01/06/1994	ISSUE ID: 8930 \$250,000	5.62	Lease 01/20/2013	\$37,000
Renewable Detention Facility	02/26/1998	ISSUE ID: 10300 \$5,300,000	5.64	Lease 01/30/2018	\$2,553,000
Renewable Emergency Services Building & /	01/31/2000	ISSUE ID: 10852 \$5,500,000	6.06	Lease 07/20/2024	\$4,162,000
Renewable	06/18/2002	ISSUE ID: 11795 \$250,000	4.38	Lease 01/20/2022	\$160,000
TOTAL Breckinridge County					\$230,227,000
Breckinridge County Library District					
Library General Obligation N/A	12/21/2010	ISSUE ID: 14544 \$2,250,000	3.75	Bond 01/01/2050	\$2,250,000
TOTAL Breckinridge County Library District					\$2,250,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cloverport					
Water and Sewer Revenue	05/30/1986	ISSUE ID: 5940 \$210,000	5.00	Bond 12/01/2024	\$155,000
Water and Sewer Revenue	04/28/1983	ISSUE ID: 5984 \$773,000	5.00	Bond 12/01/2021	\$381,000
Water and Sewer Revenue	01/11/1996	ISSUE ID: 9482 \$100,000	4.50	Bond 12/01/2035	\$82,400
Water and Sewer Revenue	09/23/2005	ISSUE ID: 12913 \$348,000	4.25	Bond 12/01/2043	\$329,000
Fire Vehicles	08/08/2006	ISSUE ID: 13203 \$165,000		Lease 08/08/2016	
General Obligation					\$95,084
TOTAL City of Cloverport					\$1,042,484
City of Hardinsburg					
Water and Sewer Revenue	08/15/1979	ISSUE ID: 3491 \$1,068,000	5.00	Bond 06/01/2018	\$366,000
Water and Sewer Revenue	11/15/1989	ISSUE ID: 6706 \$785,000	5.00	Bond 06/01/2027	\$654,000
Water Revenue	07/09/1992	ISSUE ID: 8045 \$1,920,000	5.00	Bond 06/01/2029	\$1,328,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8557 \$330,833	0.00	Bond 01/30/2018	\$322,913
Water and Sewer Revenue	06/14/1994	ISSUE ID: 9001 \$1,000,000	4.50	Bond 06/01/2033	\$781,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12254 \$654,400		Bond 01/01/2018	\$333,800
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12345 \$2,475,000		Bond 01/01/2028	\$1,967,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13367 \$4,803,000	4.13	Bond 06/01/2045	\$4,572,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13368 \$2,660,000	4.13	Bond 06/01/2045	\$2,535,000
Improvement Project Revenue N/A	10/16/2009	ISSUE ID: 14225 \$1,350,000	3.63	Bond 06/01/2048	\$1,332,900
Water and Sewer Revenue N/A	11/09/2011	ISSUE ID: 14713 \$2,000,000	3.00	Bond 06/01/2050	\$2,000,000
Water	03/09/2005	ISSUE ID: 12685 \$500,000	2.23	Lease 07/15/2015	
General Obligation					\$500,000
TOTAL City of Hardinsburg					\$16,692,613

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Irvington					
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6960 \$699,000	5.00	Bond 01/01/2029	\$584,000
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6961 \$73,000	5.00	Bond 01/01/2029	\$50,400
Water Revenue	12/14/2001	ISSUE ID: 11616 \$200,000	4.50	Bond 01/01/2041	\$180,400
Land Acquisition N/A General Obligation Improvement Project	04/24/2009	ISSUE ID: 14114 \$15,000		Lease 04/20/2014	\$8,775
Improvement Project N/A General Obligation	10/22/2009	ISSUE ID: 14215 \$100,000		Lease 10/01/2024	\$90,592
Multiple Purposes N/A General Obligation	12/07/2010	ISSUE ID: 14538 \$20,000		Lease 11/20/2025	\$19,505
TOTAL City of Irvington					\$933,671
Breckinridge					\$251,145,768

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bullitt					
Bullitt County					
Multiple Purposes Revenue N/A	11/04/2010	ISSUE ID: 14498 \$430,000		Bond 07/01/2030	\$430,000
County Jail	05/18/2000	ISSUE ID: 10857 \$9,000,000	4.50	Lease 01/20/2029	\$7,249,000
General Obligation Court Facility	08/01/2002	ISSUE ID: 11866 \$4,000,000	4.24	Lease 01/20/2022	\$2,645,000
General Obligation Detention Facility	05/18/2000	ISSUE ID: 11894 \$9,000,000	5.80	Lease 01/20/2029	\$7,249,000
General Obligation Courthouse/Administration Buildi	10/04/2002	ISSUE ID: 11971 \$14,000,000	3.74	Lease 02/20/2022	\$9,769,266
General Obligation Refinancing	06/28/2007	ISSUE ID: 13485 \$16,621,761	4.25	Lease 02/20/2027	\$14,421,425
General Obligation Refinancing	10/08/2008	ISSUE ID: 13977 \$580,724		Lease 10/01/2021	\$487,539
General Obligation Vehicles N/A	02/17/2012	ISSUE ID: 14752 \$123,379	4.30	Lease 02/20/2017	\$123,379
TOTAL Bullitt County					\$42,374,609
Bullitt County Extension Taxing District					
Office Building	10/14/1999	ISSUE ID: 10842 \$810,000		Lease 06/01/2020	\$475,000
Renewable					\$475,000
TOTAL Bullitt County Extension Taxing District					\$475,000
Bullitt County Library Taxing District					
Multiple Purposes General Obligation	03/22/2006	ISSUE ID: 12888 \$561,000	4.05	Bond 06/15/2025	\$423,000
Library	02/13/2002	ISSUE ID: 11657 \$500,000	4.85	Lease 01/20/2031	\$410,000
General Obligation					\$833,000
TOTAL Bullitt County Library Taxing District					\$833,000
Bullitt County Public Health Taxing District					
Building	02/15/2006	ISSUE ID: 13267 \$500,000		Lease 07/20/2016	\$330,000
General Obligation					\$330,000
TOTAL Bullitt County Public Health Taxing District					\$330,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hillview					
Wastewater General Obligation	01/15/2001	ISSUE ID: 11209 \$1,795,000		Bond 01/15/2023	\$1,220,000
Refinancing General Obligation N/A	08/31/2010	ISSUE ID: 14437 \$1,390,000		Bond 01/15/2023	\$1,305,000
Infrastructure Renewable	12/31/1998	ISSUE ID: 10696 \$900,000	0.00	Lease 12/15/2018	\$445,000
N/A General Obligation	08/25/2010	ISSUE ID: 14818 \$1,785,000		Lease 01/01/2030	\$1,650,000
TOTAL City of Hillview					\$4,620,000
City of Lebanon Junction					
Water and Sewer Revenue	09/02/1980	ISSUE ID: 3612 \$595,000	5.00	Bond 07/01/2018	\$258,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8566 \$148,649	5.20	Bond 06/30/2012	\$5,869
TOTAL City of Lebanon Junction					\$263,869
City of Mount Washington					
Water and Sewer Revenue	04/12/1974	ISSUE ID: 2772 \$1,970,000	5.00	Bond 01/01/2013	\$220,000
Water and Sewer Revenue	01/01/1993	ISSUE ID: 8357 \$2,945,000		Bond 01/01/2013	\$450,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8650 \$908,187	4.20	Bond 06/30/2012	\$33,090
Public Project General Obligation	12/27/2002	ISSUE ID: 12042 \$7,000,000		Bond 02/01/2023	\$5,135,000
Utilities General Obligation	01/07/2003	ISSUE ID: 12086 \$3,790,000		Bond 02/01/2023	\$2,865,000
Building Refunding	09/15/2008	ISSUE ID: 13956 \$2,350,000		Bond 09/01/2038	\$2,241,506
Property Acquisition/Improvement Renewable Sewer	01/31/2000	ISSUE ID: 10859 \$1,495,000		Lease 12/15/2019	\$825,000
General Obligation	05/16/2002	ISSUE ID: 11744 \$420,000	3.19	Lease 05/15/2012	\$50,000
TOTAL City of Mount Washington					\$11,819,596

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pioneer Village					
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12522 \$2,000,000		Bond 09/01/2023	\$2,000,000
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12523 \$2,600,000		Bond 09/01/2023	\$2,600,000
TOTAL City of Pioneer Village					\$4,600,000
City of Shepherdsville					
Water and Sewer Revenue	07/29/1980	ISSUE ID: 3617 \$425,000	5.00	Bond 06/01/2019	\$165,000
Water and Sewer Revenue	11/19/1982	ISSUE ID: 4943 \$1,000,000	5.00	Bond 06/01/2021	\$457,000
Water Revenue	05/31/2006	ISSUE ID: 13149 \$5,385,000		Bond 06/01/2031	\$4,695,000
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14624 \$670,070	6.00	Bond 12/15/2014	\$670,070
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14625 \$1,435,930	3.87	Bond 12/15/2014	\$1,435,930
Infrastructure Renewable Property Acquisition/Improvermer	12/31/1998	ISSUE ID: 10697 \$220,000		Lease 12/15/2018	\$95,000
General Obligation Property Acquisition/Improvermer	04/01/2002	ISSUE ID: 11715 \$200,000		Lease 04/15/2012	\$20,000
Renewable Equipment	09/25/2003	ISSUE ID: 12539 \$3,200,000		Lease 10/15/2018	\$3,200,000
Renewable Fire Equipment	06/02/2006	ISSUE ID: 13147 \$480,000	5.23	Lease 06/08/2012	\$75,702
General Obligation Vehicles	10/10/2007	ISSUE ID: 13647 \$260,000		Lease 11/01/2017	\$178,543
General Obligation Water and Sewer N/A	08/08/2008	ISSUE ID: 13921 \$225,000		Lease 08/01/2013	\$102,626
General Obligation	10/28/2008	ISSUE ID: 14027 \$18,000,000		Lease 02/01/2036	\$17,428,594
TOTAL City of Shepherdsville					\$28,523,465

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nichols Fire Protection District					
Fire Station		ISSUE ID: 14358		Bond	
General Obligation	10/22/2007	\$514,000		10/22/2017	\$350,290
N/A					
Fire Vehicles		ISSUE ID: 11994		Lease	
General Obligation	09/15/2002	\$145,977	4.80	11/10/2012	\$25,194
Fire Station		ISSUE ID: 12396		Lease	
General Obligation	04/15/2004	\$140,000	4.60	07/15/2014	\$50,195
TOTAL Nichols Fire Protection District					\$425,679
Zoneton Fire Protection District					
Fire Station		ISSUE ID: 13034		Lease	
General Obligation	04/21/2006	\$2,800,000	5.00	04/01/2026	\$2,307,987
TOTAL Zoneton Fire Protection District					\$2,307,987
Bullitt		TOTAL OUTSTANDING			\$96,573,205

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Butler					
Butler County					
AOC Project		ISSUE ID: 10376		Lease	
Renewable Building	09/24/1997	\$638,000		01/20/2017	\$268,000
N/A	04/02/2010	\$450,000	5.50	04/21/2025	
General Obligation Land Acquisition		ISSUE ID: 14372		Lease	\$426,850
N/A	12/22/2011	\$225,000	5.00	12/15/2021	
General Obligation					\$225,000
TOTAL Butler County					\$919,850
City of Morgantown					
Sewer Revenue	12/09/1982	ISSUE ID: 4474 \$464,000	5.00	Bond 12/01/2020	\$214,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9691 \$5,740,000	7.65	Bond 05/01/2016	\$5,740,000
Solid Waste Revenue	04/15/1997	ISSUE ID: 10001 \$4,600,000	7.45	Bond 05/01/2022	\$4,600,000
Industrial Facility Industrial Revenue	07/01/1996	ISSUE ID: 10077 \$4,530,000		Bond 12/01/2019	\$4,530,000
Solid Waste Revenue	06/15/1998	ISSUE ID: 10430 \$4,100,000	6.00	Bond 05/01/2023	\$4,100,000
Solid Waste Revenue	10/07/2004	ISSUE ID: 12819 \$5,000,000		Bond 10/01/2027	\$5,000,000
TOTAL City of Morgantown					\$24,184,000
Butler		TOTAL OUTSTANDING			\$25,103,850

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caldwell					
Caldwell County					
Hospital General Obligation	06/01/1999	ISSUE ID: 10801 \$3,175,000		Bond 01/01/2024	\$2,085,000
Refinancing Refunding N/A	12/29/2010	ISSUE ID: 14526 \$1,550,000		Bond 01/01/2018	\$1,550,000
Detention Facility General Obligation	06/27/2008	ISSUE ID: 13908 \$300,000		Lease 07/20/2018	\$223,818
Ambulance N/A Renewable	11/20/2009	ISSUE ID: 14309 \$91,397	5.34	Lease 11/20/2011	\$30,438
Fire Vehicles N/A General Obligation	08/15/2011	ISSUE ID: 14660 \$484,022	3.95	Lease 08/15/2021	\$484,022
TOTAL Caldwell County					\$4,373,279
Caldwell County Extension Service					
Building General Obligation	05/28/2002	ISSUE ID: 11774 \$40,000		Lease 04/20/2012	\$5,000
TOTAL Caldwell County Extension Service					\$5,000
Caldwell County Water District					
Water Revenue	03/24/1987	ISSUE ID: 6111 \$197,000	6.38	Bond 01/01/2026	\$137,000
Water Revenue	02/24/1987	ISSUE ID: 6112 \$36,000	6.38	Bond 01/01/2026	\$23,900
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8621 \$231,759	0.00	Bond 07/30/2018	\$116,267
Water Revenue	10/22/1993	ISSUE ID: 8787 \$410,000	5.00	Bond 01/01/2033	\$320,000
Water Revenue	11/12/1996	ISSUE ID: 9909 \$900,000	4.88	Bond 01/01/2035	\$743,000
Water Revenue	12/30/1999	ISSUE ID: 11078 \$420,000	4.38	Bond 01/01/2039	\$368,500
Water Revenue	12/30/1999	ISSUE ID: 11081 \$800,000	3.25	Bond 01/01/2039	\$697,000
Water Revenue	06/17/2004	ISSUE ID: 12357 \$815,000	4.38	Bond 01/01/2042	\$747,000
Water Revenue	09/27/2005	ISSUE ID: 12911 \$600,000	4.13	Bond 01/01/2044	\$566,000
TOTAL Caldwell County Water District					\$3,718,667

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fredonia					
Sewer Revenue	10/02/1996	ISSUE ID: 9967 \$633,000	4.50	Bond 01/01/2035	\$518,000
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11205 \$207,000	4.38	Bond 01/01/2041	\$188,300
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11206 \$92,000	5.00	Bond 01/01/2041	\$84,600
TOTAL City of Fredonia					\$790,900
City of Princeton					
Industrial Facility Industrial Revenue	07/16/1985	ISSUE ID: 5707 \$7,900,000		Bond 07/01/2015	\$7,900,000
Industrial Facility Industrial Revenue	11/01/1993	ISSUE ID: 8922 \$15,000,000		Bond 11/01/2018	\$15,000,000
Industrial Facility Industrial Revenue	06/16/1997	ISSUE ID: 10006 \$4,500,000	0.00	Bond 11/01/2012	\$4,500,000
Water and Sewer Revenue N/A	10/24/2001	ISSUE ID: 11568 \$1,458,000	4.50	Bond 01/01/2040	\$1,294,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14188 \$7,965,000		Bond 11/01/2042	\$7,965,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14189 \$12,320,000		Bond 11/01/2042	\$12,320,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14190 \$1,935,000		Bond 11/01/2042	\$1,935,000
Wastewater General Obligation	05/01/1997	ISSUE ID: 11307 \$597,712	1.30	Lease 12/01/2016	\$178,962
Wastewater General Obligation	05/01/1997	ISSUE ID: 11311 \$2,365,520	0.40	Lease 12/01/2016	\$669,475
Vehicles General Obligation	05/07/1988	ISSUE ID: 13839 \$100,000		Lease 05/01/2013	\$40,535
TOTAL City of Princeton					\$51,802,972
Caldwell		TOTAL OUTSTANDING			\$60,690,817

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway					
641 South Water District					
Water and Sewer Revenue	05/21/1981	ISSUE ID: 3651 \$472,000	5.00	Bond 01/01/2021	\$216,000
TOTAL 641 South Water District					\$216,000
Calloway County					
Court Facility Public Corporation	03/01/1997	ISSUE ID: 9914 \$4,420,000		Bond 03/01/2018	\$2,080,000
Detention Facility Public Corporation	12/01/1996	ISSUE ID: 10752 \$4,545,000	5.20	Bond 01/01/2017	\$1,880,000
Hospital Refunding Revenue	05/01/2002	ISSUE ID: 11874 \$5,440,000		Bond 07/01/2012	\$420,000
Vehicles General Obligation Court Facility	04/04/2007	ISSUE ID: 13395 \$177,000		Lease 04/20/2012	\$27,000
Renewable Equipment	07/15/2008	ISSUE ID: 13886 \$2,590,000		Lease 03/01/2018	\$1,975,000
General Obligation Vehicles	10/14/2008	ISSUE ID: 13974 \$196,000		Lease 01/20/2013	\$81,000
N/A General Obligation Refinancing	03/10/2009	ISSUE ID: 14095 \$200,669		Lease 01/20/2013	\$105,669
N/A General Obligation Equipment	03/10/2009	ISSUE ID: 14104 \$197,212		Lease 01/20/2013	\$102,212
N/A General Obligation	01/13/2012	ISSUE ID: 14729 \$200,000		Lease 01/20/2017	\$200,000
TOTAL Calloway County					\$6,870,881
Calloway County Extension District					
Building Renewable	07/20/2001	ISSUE ID: 11485 \$105,000		Lease 07/01/2021	\$66,778
TOTAL Calloway County Extension District					\$66,778
Calloway County Fire District #6					
Pool Funding Revenue	03/09/2000	ISSUE ID: 11159 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Calloway County Fire District #6					\$4,900,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway County Fire Taxing District					
Public Project Revenue	12/16/1997	ISSUE ID: 10306 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/16/1997	ISSUE ID: 10307 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10308 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10309 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10310 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10311 \$410,000		Bond 12/01/2031	\$410,000
TOTAL Calloway County Fire Taxing District					\$14,460,000
City of Murray					
Nursing Home Revenue	08/31/1987	ISSUE ID: 6292 \$1,890,000	10.40	Bond 04/01/2012	\$1,890,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9920 \$3,500,000		Bond 03/01/2027	\$2,790,000
Water Revenue	10/01/2001	ISSUE ID: 11537 \$530,000	4.75	Bond 01/01/2041	\$483,000
Electric Revenue	05/03/2005	ISSUE ID: 12737 \$6,520,000		Bond 12/01/2025	\$5,300,000
Hospital Revenue	02/20/2007	ISSUE ID: 13571 \$30,000,000		Bond 08/01/2037	\$28,465,000
Health Care Facility Revenue N/A	07/20/2010	ISSUE ID: 14426 \$15,000,000		Bond 08/01/2040	\$15,000,000
Refinancing General Obligation N/A	04/17/2012	ISSUE ID: 14798 \$9,250,000		Bond 06/01/2033	\$9,250,000
Sewer General Obligation	05/22/2003	ISSUE ID: 12125 \$1,500,000		Lease 05/20/2023	\$940,000
TOTAL City of Murray					\$64,118,000
City of Murray Electric Plant Board					
Refinancing Refunding Revenue N/A	12/03/2009	ISSUE ID: 14278 \$5,435,000		Bond 12/01/2021	\$5,370,000
TOTAL City of Murray Electric Plant Board					\$5,370,000
Calloway		TOTAL OUTSTANDING			\$96,001,659

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell					
Alexandria Fire District					
Fire Station		ISSUE ID: 10519		Lease	
	11/04/1998	\$1,600,000	5.49	03/20/2019	\$830,522
Renewable Fire Station		ISSUE ID: 12536		Lease	
	09/29/2003	\$1,400,000		09/29/2023	
General Obligation					\$1,400,000
TOTAL Alexandria Fire District					\$2,230,522
Campbell County					
Housing and Urban Developmen Public Corporation	05/24/1990	ISSUE ID: 6809 \$700,000	9.00	Bond 11/01/2011	\$75,000
Capital Projects Public Corporation	12/01/1992	ISSUE ID: 8437 \$2,870,000		Bond 12/01/2022	\$1,185,000
Care for Elderly Facility Revenue	09/01/1994	ISSUE ID: 9151 \$1,815,000		Bond 05/01/2031	\$1,560,000
Municipal Improvements Public Corporation	05/01/1997	ISSUE ID: 10196 \$3,960,000		Bond 11/01/2017	\$855,000
Industrial Facility Industrial Revenue	04/27/2000	ISSUE ID: 11156 \$3,800,000		Bond 04/01/2020	\$2,420,000
Building Refunding	05/01/2001	ISSUE ID: 11516 \$2,520,000		Bond 12/01/2022	\$1,210,000
Industrial Facility Industrial Revenue	02/26/2004	ISSUE ID: 12312 \$2,000,000		Bond 02/01/2024	\$1,345,000
Detention Facility General Obligation	06/01/2006	ISSUE ID: 13056 \$13,115,000		Bond 12/01/2025	\$10,595,000
Refinancing Refunding Revenue N/A	08/20/2009	ISSUE ID: 14184 \$2,334,410		Bond 08/01/2029	\$2,119,086
Multiple Purposes N/A General Obligation	04/03/2012	ISSUE ID: 14791 \$1,500,000		Lease 10/01/2031	\$1,500,000
TOTAL Campbell County					\$22,864,086
Campbell County Fire District #1					
Fire Station		ISSUE ID: 11775		Lease	
	05/10/2002	\$590,000		05/01/2027	\$438,738
General Obligation Refinancing		ISSUE ID: 13455		Lease	
	06/01/2007	\$404,659	4.98	07/01/2012	\$14,780
General Obligation Fire Vehicles		ISSUE ID: 13857		Lease	
	05/16/2008	\$700,000	2.95	05/15/2018	\$506,042
General Obligation					\$506,042
TOTAL Campbell County Fire District #1					\$959,559

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell County Fire Protection District #3					
Fire Station		ISSUE ID: 11220		Lease	
Renewable	01/25/2001	\$358,500	6.00	01/25/2026	\$269,737
TOTAL Campbell County Fire Protection District #3					\$269,737
Campbell County Library District					
Library		ISSUE ID: 11659		Lease	
General Obligation Refinancing	02/20/2002	\$2,000,000		02/20/2021	\$1,122,716
General Obligation Refinancing	05/01/2006	\$1,131,425	4.72	02/01/2016	\$631,551
General Obligation Refinancing	02/01/2007	\$1,628,806	4.54	02/20/2020	\$1,112,139
General Obligation Refinancing	06/01/2007	\$610,000	4.82	02/01/2022	\$479,368
Library N/A	11/10/2008	\$470,000		01/20/2023	\$395,000
General Obligation Refinancing	07/22/2011	\$2,600,000		02/01/2021	\$2,600,000
TOTAL Campbell County Library District					\$6,340,774
Central Campbell Fire District --- #4					
Fire Station Improvements		ISSUE ID: 12936		Lease	
General Obligation	11/01/2005	\$1,000,000	4.35	11/01/2012	\$227,621
TOTAL Central Campbell Fire District --- #4					\$227,621
City of Alexandria					
Sewer		ISSUE ID: 9209		Lease	
Renewable	12/05/1994	\$200,000	6.95	12/05/2014	\$40,000
TOTAL City of Alexandria					\$40,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bellevue					
Industrial Facility Industrial Revenue	07/23/1998	ISSUE ID: 10467 \$145,000		Bond 07/23/2013	\$28,487
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11652 \$890,000		Bond 12/01/2032	\$830,000
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11653 \$2,555,000		Bond 12/01/2032	\$2,325,000
Public Project General Obligation	10/01/2004	ISSUE ID: 12468 \$2,950,000		Bond 02/01/2034	\$2,940,000
Refinancing General Obligation N/A	12/15/2011	ISSUE ID: 14727 \$2,435,000		Bond 12/01/2032	\$2,435,000
Land Acquisition Renewable	07/15/1993	ISSUE ID: 8774 \$730,000	4.89	Lease 04/30/2013	\$135,048
TOTAL City of Bellevue					\$8,693,535
City of Cold Spring					
Street Improvement General Obligation	10/09/2003	ISSUE ID: 12229 \$900,000		Lease 10/15/2018	\$490,353
Street Improvement General Obligation	06/01/2004	ISSUE ID: 12377 \$300,000	2.23	Lease 06/15/2019	\$176,608
Street Improvement General Obligation	10/05/2006	ISSUE ID: 13238 \$1,000,000		Lease 11/01/2016	\$592,496
Infrastructure N/A General Obligation	06/28/2010	ISSUE ID: 14393 \$2,000,000	3.00	Lease 07/28/2020	\$1,826,191
TOTAL City of Cold Spring					\$3,085,648
City of Crestview					
Street Improvement General Obligation	09/03/2002	ISSUE ID: 11879 \$300,000		Lease 09/01/2012	\$42,486
TOTAL City of Crestview					\$42,486

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dayton					
Industrial Facility Industrial Revenue	12/23/1993	ISSUE ID: 8813 \$300,000	10.50	Bond 12/01/2022	\$300,000
Industrial Facility Industrial Revenue	04/26/1994	ISSUE ID: 8963 \$2,000,000		Bond 04/30/2014	\$390,000
Industrial Facility Industrial Revenue	03/14/1995	ISSUE ID: 9144 \$650,000		Bond 03/01/2015	\$190,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10021 \$650,000		Bond 05/01/2017	\$265,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10451 \$1,200,000	6.50	Bond 06/01/2018	\$602,506
Refinancing Industrial Revenue	05/03/1999	ISSUE ID: 10740 \$575,000	4.05	Bond 04/01/2017	\$575,000
Industrial Facility Industrial Revenue	08/26/1999	ISSUE ID: 11051 \$600,000	10.00	Bond 08/01/2019	\$600,000
Industrial Facility Industrial Revenue	06/11/2001	ISSUE ID: 11838 \$2,210,000		Bond 06/01/2021	\$1,525,000
Industrial Facility Refunding Revenue	08/03/2000	ISSUE ID: 11953 \$1,750,000		Bond 08/01/2020	\$1,750,000
Infrastructure Revenue	01/09/2008	ISSUE ID: 13773 \$1,150,000		Bond 02/01/2038	\$1,150,000
Improvement Project Refunding Revenue N/A	09/08/2011	ISSUE ID: 14671 \$1,150,000	6.50	Bond 02/01/2038	\$1,150,000
TOTAL City of Dayton					\$8,497,506

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
City of Fort Thomas					
Industrial Facility Industrial Revenue	10/03/1988	ISSUE ID: 6486 \$3,500,000		Bond 10/01/2013	\$690,000
Public Project General Obligation	06/25/2003	ISSUE ID: 12457 \$1,810,000	2.15	Bond 05/01/2013	\$1,810,000
Property Acquisition/Improvement Renewable Real Property	06/29/2001	ISSUE ID: 11566 \$200,000		Lease 06/29/2016	\$121,798
Renewable Street Improvement	07/01/2002	ISSUE ID: 11811 \$104,000		Lease 05/01/2012	\$12,043
General Obligation Community Center	06/29/2004	ISSUE ID: 12412 \$765,000	2.23	Lease 07/15/2014	\$260,716
N/A General Obligation	06/08/2009	ISSUE ID: 14146 \$820,000		Lease 05/01/2019	\$673,998
N/A General Obligation	08/25/2010	ISSUE ID: 14816 \$2,290,000		Lease 01/01/2030	\$2,085,000
TOTAL City of Fort Thomas					\$5,653,555
City of Highland Heights					
Industrial Facility Industrial Revenue	12/21/1989	ISSUE ID: 6707 \$6,000,000	0.00	Bond 12/01/2014	\$6,000,000
Building General Obligation N/A	12/23/2008	ISSUE ID: 14033 \$6,405,000		Bond 12/01/2028	\$5,960,000
Multiple Purposes General Obligation N/A	07/14/2009	ISSUE ID: 14179 \$5,360,000		Bond 12/01/2038	\$5,135,000
TOTAL City of Highland Heights					\$17,095,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Newport					
Industrial Facility Industrial Revenue	08/20/1990	ISSUE ID: 6839 \$160,000		Bond 08/01/2011	\$160,000
Industrial Facility Industrial Revenue	06/07/1995	ISSUE ID: 9330 \$1,200,000		Bond 05/01/2013	\$200,000
Public Project Revenue	02/15/2000	ISSUE ID: 11271 \$44,230,000		Bond 01/01/2027	\$32,740,000
KLC Funding Trust Program Revenue	04/11/2002	ISSUE ID: 11740 \$50,000,000		Bond 04/01/2032	\$50,000,000
Industrial Facility Industrial Revenue	05/01/2001	ISSUE ID: 11833 \$1,900,000		Bond 05/01/2021	\$1,900,000
Refinancing General Obligation	09/30/2002	ISSUE ID: 11947 \$13,655,000		Bond 11/01/2022	\$10,015,000
Building Industrial Revenue	10/30/2002	ISSUE ID: 11988 \$2,500,000		Bond 06/01/2022	\$2,500,000
Refinancing Industrial Revenue	12/30/2002	ISSUE ID: 12031 \$47,500,000		Bond 12/01/2026	\$47,500,000
Refinancing General Obligation	06/17/2003	ISSUE ID: 12332 \$4,635,000		Bond 08/01/2016	\$2,310,000
Building Industrial Revenue	03/30/2007	ISSUE ID: 13350 \$900,000		Bond 03/01/2032	\$860,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13456 \$4,830,000		Bond 05/01/2027	\$4,150,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13457 \$7,705,000		Bond 05/01/2032	\$7,060,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13624 \$23,000,000		Bond 03/01/2032	\$23,000,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13625 \$69,000,000		Bond 03/01/2032	\$69,000,000
Residential Industrial Revenue	10/12/2007	ISSUE ID: 13641 \$7,685,000		Bond 03/01/2032	\$7,685,000
Building Industrial Revenue	04/02/2008	ISSUE ID: 13834 \$8,145,000		Bond 03/01/2032	\$8,145,000
Multiple Purposes Industrial Revenue	08/19/2008	ISSUE ID: 13923 \$7,425,000		Bond 03/01/2032	\$7,425,000
Multiple Purposes Industrial Revenue N/A	12/23/2008	ISSUE ID: 14036 \$7,865,000		Bond 03/01/2032	\$7,240,000
Refinancing General Obligation N/A	12/30/2008	ISSUE ID: 14078 \$2,400,000	3.44	Bond 02/25/2013	\$1,200,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Courthouse and City Hall Lease Revenue N/A	10/14/2009	ISSUE ID: 14220 \$27,750,000		Bond 10/01/2029	\$27,145,000
TOTAL City of Newport					\$310,235,000
City of Silver Grove					
Street Improvement General Obligation	05/30/2008	ISSUE ID: 13845 \$505,000	3.46	Lease 07/01/2023	\$421,112
TOTAL City of Silver Grove					\$421,112
City of Southgate					
Community Center Renewable Improvement Project	12/16/1993	ISSUE ID: 8916 \$700,000		Lease 07/15/2013	\$700,000
General Obligation Multiple Purposes N/A	04/02/2007	ISSUE ID: 13393 \$450,000		Lease 05/01/2027	\$386,646
General Obligation N/A	06/11/2009	ISSUE ID: 14140 \$1,254,931		Lease 06/01/2034	\$1,199,202
General Obligation N/A	08/25/2010	ISSUE ID: 14821 \$110,000		Lease 01/01/2013	\$75,000
TOTAL City of Southgate					\$2,360,847
City of Wilder					
Industrial Facility Industrial Revenue	06/03/1998	ISSUE ID: 3116 \$1,700,000		Bond 05/30/2013	\$275,000
Public Project General Obligation	12/01/1998	ISSUE ID: 10513 \$3,645,000		Bond 12/01/2029	\$2,760,000
Building N/A	02/29/2012	ISSUE ID: 14770 \$1,300,000	2.19	Lease 03/01/2022	\$1,300,000
TOTAL City of Wilder					\$4,335,000
City of Woodlawn					
Street Improvement General Obligation	07/01/2002	ISSUE ID: 11827 \$80,000		Lease 07/01/2012	\$9,924
TOTAL City of Woodlawn					\$9,924

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Northern Kentucky Port Authority					
Health Care Facility Industrial Revenue	12/06/2001	ISSUE ID: 11901 \$5,580,000		Bond 12/01/2021	\$2,330,000
Industrial Facility Revenue	10/29/2001	ISSUE ID: 11902 \$188,766		Bond 10/29/2013	\$44,989
Building Industrial Revenue	10/16/2002	ISSUE ID: 11968 \$260,000		Bond 11/01/2022	\$260,000
Building Industrial Revenue	10/16/2002	ISSUE ID: 11969 \$265,000		Bond 11/01/2022	\$265,000
Industrial Facility Industrial Revenue	04/25/2003	ISSUE ID: 12097 \$1,900,000		Bond 04/01/2023	\$1,225,000
Building Revenue	06/30/2008	ISSUE ID: 13916 \$4,425,000	4.31	Bond 08/01/2014	\$3,085,415
Refinancing Industrial Revenue N/A	08/12/2009	ISSUE ID: 14191 \$1,750,000	5.00	Bond 08/01/2034	\$1,680,422
Building General Obligation	07/14/2005	ISSUE ID: 12847 \$1,500,000	3.80	Lease 07/20/2020	\$1,110,000
TOTAL Northern Kentucky Port Authority					\$10,000,826

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Water District					
Water Revenue	09/01/1997	ISSUE ID: 10288 \$11,225,000	0.00	Bond 02/01/2022	\$830,000
Water Revenue	12/01/1998	ISSUE ID: 10564 \$11,355,000	0.00	Bond 02/01/2028	\$8,120,000
Water Revenue	12/01/1999	ISSUE ID: 11083 \$2,287,000	5.00	Bond 05/01/2039	\$2,021,000
Refinancing Revenue	10/25/2001	ISSUE ID: 11593 \$16,325,000		Bond 02/01/2025	\$13,050,000
Water Refunding Revenue	02/01/2002	ISSUE ID: 11826 \$45,485,000		Bond 02/01/2027	\$41,955,000
Water Refunding Revenue	12/05/2002	ISSUE ID: 12012 \$10,575,000		Bond 02/01/2013	\$5,035,000
Refinancing Revenue	03/03/2003	ISSUE ID: 12080 \$1,615,000		Bond 02/01/2033	\$1,320,000
Refinancing Revenue	07/09/2003	ISSUE ID: 12158 \$30,270,000		Bond 02/01/2028	\$23,145,000
Refinancing Revenue	12/18/2003	ISSUE ID: 12275 \$23,790,000		Bond 02/01/2028	\$13,645,000
Water Revenue	11/18/2004	ISSUE ID: 12501 \$10,455,000		Bond 02/01/2029	\$8,420,000
Refinancing Revenue	09/28/2006	ISSUE ID: 13235 \$29,000,000		Bond 02/01/2031	\$25,650,000
Refinancing Revenue	05/31/2011	ISSUE ID: 14638 \$30,830,000		Bond 02/01/2035	\$30,830,000
N/A					\$30,830,000
TOTAL Northern Kentucky Water District					\$174,021,000
Campbell		TOTAL OUTSTANDING			\$577,383,739

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carlisle					
Carlisle County					
Courthouse Annex Lease Revenue N/A	09/24/2009	ISSUE ID: 14238 \$10,770,000		Bond 09/01/2028	\$10,330,000
911 Equipment General Obligation Vehicles	01/19/2006	ISSUE ID: 12996 \$225,000		Lease 07/20/2013	\$95,000
N/A General Obligation	01/18/2011	ISSUE ID: 14556 \$75,000		Lease 12/20/2013	\$64,610
TOTAL Carlisle County					\$10,489,610
Carlisle County Sanitation District No. 1					
Sewer Revenue	06/02/1999	ISSUE ID: 10753 \$800,000	4.50	Bond 01/01/2038	\$685,000
TOTAL Carlisle County Sanitation District No. 1					\$685,000
City of Arlington					
Water and Sewer Revenue	06/21/1983	ISSUE ID: 4972 \$285,000	5.00	Bond 07/01/2022	\$148,000
TOTAL City of Arlington					\$148,000
Carlisle		TOTAL OUTSTANDING			\$11,322,610

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Carroll

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carroll County					
Industrial Facility Industrial Revenue	09/19/1990	ISSUE ID: 6842 \$5,000,000		Bond 09/01/2015	\$5,000,000
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9227 \$266,000,000		Bond 01/01/2019	\$266,000,000
Industrial Facility Industrial Revenue	12/15/1995	ISSUE ID: 9483 \$70,000,000	6.88	Bond 01/01/2019	\$70,000,000
Industrial Facility Industrial Revenue	11/27/1991	ISSUE ID: 9594 \$220,000,000	6.88	Bond 01/01/2019	\$220,000,000
Industrial Facility Industrial Revenue	12/16/1996	ISSUE ID: 9911 \$275,000,000		Bond 01/01/2019	\$275,000,000
Industrial Facility Industrial Revenue	12/22/1999	ISSUE ID: 11077 \$285,000,000	6.88	Bond 01/01/2019	\$285,000,000
Solid Waste Revenue	05/01/2000	ISSUE ID: 11120 \$15,790,000		Bond 05/01/2028	\$15,790,000
Refinancing Revenue	08/16/2000	ISSUE ID: 11273 \$19,570,000		Bond 07/01/2030	\$19,570,000
Solid Waste Revenue	06/01/2001	ISSUE ID: 11417 \$10,100,000		Bond 06/01/2031	\$10,100,000
Solid Waste Revenue	05/15/2001	ISSUE ID: 11425 \$10,100,000		Bond 05/01/2031	\$10,100,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11756 \$20,930,000		Bond 02/01/2032	\$20,930,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11757 \$2,400,000		Bond 02/01/2032	\$2,400,000
Justice Center Refunding Revenue	09/17/2002	ISSUE ID: 11883 \$1,040,000		Bond 03/01/2014	\$305,000
Refinancing Refunding Revenue	10/03/2002	ISSUE ID: 11942 \$96,000,000		Bond 10/01/2032	\$96,000,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12021 \$325,000,000	4.25	Bond 01/01/2019	\$325,000,000
Industrial Facility Industrial Revenue	12/21/2004	ISSUE ID: 12769 \$175,000,000		Bond 01/01/2019	\$175,000,000
Solid Waste Revenue	07/07/2005	ISSUE ID: 12807 \$13,266,950		Bond 06/01/2035	\$13,266,950
Refinancing Refunding Revenue	10/20/2004	ISSUE ID: 12817 \$50,000,000		Bond 10/01/2034	\$50,000,000
Building Industrial Revenue	12/01/2005	ISSUE ID: 12979 \$125,000,000	8.00	Bond 01/01/2019	\$125,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Solid Waste Revenue	11/17/2005	ISSUE ID: 12982 \$13,266,950		Bond 06/01/2035	\$13,266,950
Building Revenue	07/20/2006	ISSUE ID: 13160 \$16,693,620		Bond 06/01/2036	\$16,693,620
Solid Waste Revenue	12/07/2006	ISSUE ID: 13546 \$16,600,000		Bond 12/01/2031	\$16,600,000
Solid Waste Refunding Revenue	02/23/2007	ISSUE ID: 13568 \$54,000,000		Bond 10/01/2034	\$54,000,000
Solid Waste Revenue	05/24/2007	ISSUE ID: 13600 \$17,875,000		Bond 02/01/2026	\$17,875,000
Industrial Facility Revenue	12/10/2006	ISSUE ID: 13646 \$320,000,000	8.25	Bond 01/01/2031	\$320,000,000
Solid Waste Industrial Revenue	12/07/2006	ISSUE ID: 13652 \$16,693,620		Bond 06/01/2036	\$16,693,620
TOTAL Carroll County					\$2,439,591,140
Carroll County Water District #1					
Water Revenue	12/15/1994	ISSUE ID: 9154 \$540,000	4.50	Bond 09/01/2033	\$432,000
Water Revenue	12/11/1997	ISSUE ID: 10201 \$1,072,000	4.88	Bond 09/01/2037	\$936,500
Water Revenue	12/11/1997	ISSUE ID: 10202 \$1,194,000	4.88	Bond 09/01/2037	\$1,037,000
Water Revenue	03/08/2000	ISSUE ID: 11163 \$700,000	4.50	Bond 09/01/2039	\$621,000
Water Revenue	03/08/2000	ISSUE ID: 11164 \$810,000	4.50	Bond 09/01/2039	\$719,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12934 \$829,000	4.03	Bond 01/01/2014	\$336,000
Water Revenue	02/06/2006	ISSUE ID: 13724 \$592,000	4.37	Bond 09/01/2044	\$565,000
Water Revenue	02/06/2006	ISSUE ID: 13725 \$319,000	4.12	Bond 09/01/2044	\$303,500
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14785 \$3,785,000		Bond 01/01/2039	\$3,785,000
Refinancing Renewable	03/10/1995	ISSUE ID: 9192 \$1,208,000	7.50	Lease 03/01/2015	\$376,347
TOTAL Carroll County Water District #1					\$9,111,347

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Carrollton					
Utilities Revenue	02/01/1992	ISSUE ID: 8066 \$1,450,000	6.35	Bond 02/28/2012	\$125,000
Sewer Revenue	09/29/2005	ISSUE ID: 12910 \$1,100,000	4.13	Bond 01/01/2044	\$1,036,000
Gas	10/04/2004	ISSUE ID: 12467 \$1,300,000	2.94	Lease 10/15/2014	\$487,784
General Obligation Utilities	02/01/2005	ISSUE ID: 12670 \$720,000	2.95	Lease 02/01/2012	\$76,820
General Obligation Fire Vehicles	08/29/2006	ISSUE ID: 13187 \$225,000	3.75	Lease 10/01/2016	\$131,602
General Obligation Park and Swimming Pool, Recre N/A	06/16/2011	ISSUE ID: 14629 \$1,500,000	3.69	Lease 06/16/2016	\$1,500,000
TOTAL City of Carrollton					\$3,357,206
City of Ghent					
Sewer Revenue	07/01/1994	ISSUE ID: 8879 \$362,000	5.00	Bond 01/01/2033	\$281,000
Sewer Revenue	07/01/1994	ISSUE ID: 8880 \$30,000	5.00	Bond 01/01/2033	\$23,200
TOTAL City of Ghent					\$304,200
City of Prestonville					
Sewer Revenue	11/20/1996	ISSUE ID: 10100 \$200,000	4.50	Bond 01/01/2035	\$160,500
TOTAL City of Prestonville					\$160,500
City of Worthville					
Sewer Revenue	10/01/1998	ISSUE ID: 10468 \$196,000	4.50	Bond 01/01/2038	\$169,200
TOTAL City of Worthville					\$169,200
West Carroll Water District					
Water Revenue	09/09/1975	ISSUE ID: 2875 \$343,000	5.00	Bond 01/01/2015	\$76,000
Water Revenue	08/13/1982	ISSUE ID: 4394 \$114,000	5.00	Bond 01/01/2021	\$52,500
Water Revenue	12/15/1995	ISSUE ID: 9289 \$395,000	4.50	Bond 01/01/2033	\$308,000
Water Revenue	05/05/2005	ISSUE ID: 12705 \$369,000	4.25	Bond 01/01/2044	\$349,000
TOTAL West Carroll Water District					\$785,500
Carroll		TOTAL OUTSTANDING			\$2,453,479,093

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter					
Carter County					
Detention Facility General Obligation	03/01/2001	ISSUE ID: 11309 \$6,365,000		Bond 03/01/2032	\$5,305,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11554 \$7,470,000		Bond 03/01/2023	\$5,275,000
Justice Center Revenue	07/01/2002	ISSUE ID: 11808 \$7,470,000		Bond 03/01/2023	\$5,190,000
Refinancing Refunding N/A	11/23/2010	ISSUE ID: 14574 \$5,300,000		Bond 03/01/2023	\$5,300,000
Multiple Purposes Refunding N/A	03/01/2012	ISSUE ID: 14769 \$5,460,000		Bond 05/01/2032	\$5,460,000
Fire Equipment Renewable Equipment	03/07/2005	ISSUE ID: 12696 \$93,000	2.18	Lease 07/20/2015	\$44,819
Renewable Fire Equipment	06/22/2005	ISSUE ID: 12870 \$140,000	4.25	Lease 07/20/2017	\$113,651
Renewable Vehicles	06/30/2006	ISSUE ID: 13178 \$148,000	4.33	Lease 12/20/2020	\$103,000
General Obligation Fire Vehicles	01/19/2007	ISSUE ID: 13327 \$19,291	5.00	Lease 10/01/2011	\$4,183
General Obligation Ambulance	05/31/2007	ISSUE ID: 13445 \$95,000		Lease 07/20/2017	\$72,579
General Obligation Equipment	07/26/2008	ISSUE ID: 13941 \$140,550		Lease 12/20/2011	\$35,550
General Obligation Equipment	04/20/2009	ISSUE ID: 14119 \$100,000		Lease 04/20/2012	\$28,685
General Obligation Equipment	10/23/2009	ISSUE ID: 14217 \$300,000	3.95	Lease 09/01/2014	\$243,232
TOTAL Carter County					\$27,175,699
Carter County Cooperative Extension District					
Building N/A General Obligation	12/15/2010	ISSUE ID: 14559 \$685,000		Lease 07/01/2026	\$685,000
TOTAL Carter County Cooperative Extension District					\$685,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter County Emergency Ambulance Service					
Emergency Services Building & /	11/01/2003	ISSUE ID: 12233 \$200,000		Lease 01/15/2014	\$65,907
Renewable Building	02/15/2006	ISSUE ID: 13022 \$450,000	6.50	Lease 12/31/2020	\$341,402
Renewable Multiple Purposes	08/05/2010	ISSUE ID: 14443 \$269,016	4.32	Lease 08/20/2013	\$197,429
N/A Renewable					\$604,738
TOTAL Carter County Emergency Ambulance Service					<hr/>
City of Grayson					
Utilities Revenue	11/16/1998	ISSUE ID: 10515 \$450,000	4.50	Bond 02/01/2038	\$385,000
Water Revenue	10/23/2003	ISSUE ID: 12234 \$2,000,000		Bond 02/01/2042	\$1,833,000
Water Revenue	03/03/2004	ISSUE ID: 12327 \$500,000		Bond 01/01/2020	\$315,000
Refinancing	01/30/2003	ISSUE ID: 12057 \$610,000	4.81	Lease 10/22/2022	\$280,000
General Obligation Vehicles	06/01/2007	ISSUE ID: 13398 \$29,637	4.95	Lease 06/01/2012	\$6,524
General Obligation Vehicles	11/14/2007	ISSUE ID: 13703 \$27,715	4.75	Lease 11/14/2012	\$9,010
General Obligation Fire Station	03/06/2009	ISSUE ID: 14081 \$1,400,000		Lease 03/01/2029	\$1,295,205
N/A General Obligation					\$4,123,739
TOTAL City of Grayson					<hr/>
City of Olive Hill					
Sewer and Gas Revenue	06/30/1981	ISSUE ID: 3647 \$1,900,000	5.00	Bond 08/01/2018	\$733,000
Gas, Water and Sewer Revenue	09/11/1986	ISSUE ID: 6048 \$363,000	7.63	Bond 08/01/2024	\$287,000
Sewer	02/08/2001	ISSUE ID: 11203 \$720,000		Lease 11/20/2025	\$540,000
Renewable Fire Vehicles	11/19/2003	ISSUE ID: 12260 \$141,411	4.00	Lease 12/19/2018	\$85,902
General Obligation					\$85,902
TOTAL City of Olive Hill					<hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rattlesnake Ridge Water District					
Water Revenue	06/06/1989	ISSUE ID: 6488 \$195,000	5.00	Bond 01/01/2028	\$130,000
Water Revenue	09/02/1992	ISSUE ID: 8501 \$365,000	5.00	Bond 01/01/2031	\$268,500
Water Revenue	05/08/1995	ISSUE ID: 9309 \$434,000	5.00	Bond 01/01/2034	\$345,000
Water Revenue	05/08/1995	ISSUE ID: 9310 \$197,000	4.50	Bond 01/01/2034	\$154,000
Water Revenue	02/01/1996	ISSUE ID: 9544 \$875,000	0.00	Bond 01/01/2025	\$615,000
Water Revenue	09/06/1996	ISSUE ID: 10102 \$445,000	4.50	Bond 01/01/2035	\$356,000
Water Revenue	09/06/1996	ISSUE ID: 10103 \$100,000	4.50	Bond 01/01/2035	\$80,500
Water Revenue	06/21/2001	ISSUE ID: 11477 \$900,000	3.25	Bond 01/01/2041	\$789,000
Water Revenue	06/21/2001	ISSUE ID: 11478 \$60,000	4.50	Bond 01/01/2041	\$54,000
Water Revenue	08/07/2001	ISSUE ID: 11487 \$900,000	4.50	Bond 01/01/2040	\$808,000
Water Revenue	08/07/2001	ISSUE ID: 11488 \$425,000	4.50	Bond 01/01/2040	\$381,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13871 \$665,000		Bond 01/01/2025	\$580,000
Water General Obligation	04/14/2005	ISSUE ID: 12719 \$135,000		Lease 05/01/2025	\$105,000
TOTAL Rattlesnake Ridge Water District					\$4,666,000
Carter		TOTAL OUTSTANDING			\$38,901,078

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Casey County					
Detention Facility General Obligation	02/01/2000	ISSUE ID: 11835 \$4,770,000		Bond 02/01/2022	\$3,200,000
Road Equipment N/A General Obligation	04/26/2011	ISSUE ID: 14613 \$80,135		Lease 04/26/2014	\$75,914
TOTAL Casey County					\$3,275,914
Casey County Ambulance District					
Ambulance N/A General Obligation	08/26/2009	ISSUE ID: 14212 \$107,800		Lease 08/20/2011	\$10,800
TOTAL Casey County Ambulance District					\$10,800
Casey County Hospital					
Hospital Revenue N/A	12/22/2009	ISSUE ID: 14306 \$2,992,000	4.25	Bond 10/01/2016	\$2,992,000
Hospital Refunding N/A	12/22/2009	ISSUE ID: 14307 \$5,008,000	4.25	Bond 10/01/2049	\$5,008,000
Multiple Purposes Revenue N/A	12/22/2009	ISSUE ID: 14315 \$1,421,000		Bond 10/01/2039	\$1,400,000
TOTAL Casey County Hospital					\$9,400,000
Casey County Library					
Library N/A	11/18/2002	ISSUE ID: 12001 \$20,000		Lease 10/20/2012	\$10,000
TOTAL Casey County Library					\$10,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Liberty					
Water and Sewer Revenue	02/28/1978	ISSUE ID: 3007 \$1,300,000	5.00	Bond 05/01/2016	\$420,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6522 \$650,000	5.00	Bond 05/01/2028	\$437,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6523 \$84,000	5.00	Bond 05/01/2028	\$57,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9884 \$700,000	4.50	Bond 05/01/2035	\$561,500
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9885 \$231,000	4.50	Bond 05/01/2036	\$189,800
Water and Sewer Revenue	01/04/2002	ISSUE ID: 11675 \$436,000	4.50	Bond 05/01/2041	\$393,500
Sewer Revenue N/A	01/14/2009	ISSUE ID: 14069 \$1,267,000	4.50	Bond 05/01/2047	\$1,210,500
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14282 \$828,000	2.38	Bond 05/01/2049	\$815,400
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14283 \$1,712,000	4.00	Bond 05/01/2049	\$1,712,000
TOTAL City of Liberty					\$5,796,700
East Casey County Water District					
Water Revenue	04/22/1988	ISSUE ID: 6321 \$301,000	5.00	Bond 01/01/2027	\$193,000
Water Revenue	03/13/1991	ISSUE ID: 6948 \$500,000	5.00	Bond 01/01/2030	\$357,000
Water Revenue	03/23/1995	ISSUE ID: 9236 \$400,000	4.50	Bond 01/01/2033	\$311,000
Water Revenue	01/21/1999	ISSUE ID: 10522 \$525,000	4.50	Bond 01/01/2037	\$441,000
Water Revenue	07/16/1999	ISSUE ID: 11505 \$594,000	4.50	Bond 01/01/2040	\$528,000
Water Revenue	09/30/2004	ISSUE ID: 12461 \$406,000	4.50	Bond 01/01/2043	\$378,000
Improvement Project Revenue	02/29/2008	ISSUE ID: 13786 \$1,001,000	4.38	Bond 01/01/2046	\$967,000
TOTAL East Casey County Water District					\$3,175,000
Casey		TOTAL OUTSTANDING			\$21,668,414

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Christian

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian County					
Water Revenue	11/09/1983	ISSUE ID: 5983 \$410,000	11.38	Bond 01/01/2023	\$306,000
Hospital Revenue	11/01/1996	ISSUE ID: 9923 \$9,000,000		Bond 07/01/2017	\$8,265,000
Hospital Revenue	01/01/1997	ISSUE ID: 9924 \$16,160,000		Bond 07/01/2013	\$2,280,000
Detention Facility General Obligation	12/01/1998	ISSUE ID: 10514 \$4,705,000		Bond 12/01/2014	\$1,550,000
Courthouse/Detention Facility Lease Revenue	11/01/2000	ISSUE ID: 11896 \$18,565,000		Bond 08/01/2022	\$12,910,000
Recreational Facilities Revenue	04/18/2005	ISSUE ID: 12752 \$2,200,000		Bond 12/01/2025	\$1,571,429
Refinancing Revenue	02/28/2006	ISSUE ID: 13013 \$62,375,000		Bond 02/01/2036	\$56,200,000
Court Facility Refunding Revenue	04/05/2007	ISSUE ID: 13396 \$16,545,000		Bond 08/01/2022	\$13,760,000
Public Project Revenue	04/26/2007	ISSUE ID: 13604 \$50,000,000		Bond 05/01/2037	\$50,000,000
Refinancing General Obligation N/A	11/30/2011	ISSUE ID: 14718 \$3,785,000		Bond 02/01/2027	\$3,785,000
KACo Leasing Trust Program Revenue N/A	06/26/2008	ISSUE ID: 14843 \$30,000,000		Bond 06/01/2038	\$30,000,000
Detention Facility Renewable	06/18/1992	ISSUE ID: 8271 \$4,081,000	5.54	Lease 01/20/2017	\$1,565,000
Courthouse Improvement/Renov Renewable	09/15/2003	ISSUE ID: 12195 \$374,769		Lease 09/20/2023	\$254,996
Improvement Project N/A	02/26/2007	ISSUE ID: 13373 \$2,500,000		Lease 01/20/2027	\$2,185,000
Conservation Renewable	02/20/2007	ISSUE ID: 13706 \$2,500,000		Lease 01/20/2027	\$2,185,000
Vehicles General Obligation	03/06/2008	ISSUE ID: 13810 \$96,700		Lease 01/20/2012	\$21,700
Vehicles N/A General Obligation	03/23/2009	ISSUE ID: 14091 \$119,630		Lease 02/20/2013	\$52,684
Vehicles N/A General Obligation	05/11/2010	ISSUE ID: 14385 \$75,774		Lease 01/20/2013	\$50,774
Multiple Purposes N/A General Obligation	08/24/2010	ISSUE ID: 14472 \$103,500		Lease 08/20/2020	\$95,927

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Vehicles		ISSUE ID: 14796		Lease	
N/A	03/28/2012	\$112,000		01/01/2016	
General Obligation					\$112,000
TOTAL Christian County					\$187,150,510
Christian County Water District					
Water		ISSUE ID: 3052		Bond	
Revenue	12/01/1976	\$860,000	5.00	01/01/2016	
					\$235,000
Water		ISSUE ID: 6944		Bond	
Revenue	03/28/1991	\$1,348,000	5.00	01/01/2029	
					\$928,000
Water		ISSUE ID: 8067		Bond	
Revenue	10/11/1991	\$803,000	5.00	01/01/2030	
					\$644,000
Water		ISSUE ID: 8227		Bond	
Revenue	06/30/1992	\$420,000	5.00	01/01/2031	
					\$309,000
Ky Infrastructure Authority Loan		ISSUE ID: 8623		Bond	
Public Corporation	04/07/1993	\$1,157,037	0.00	07/30/2018	
					\$502,475
Water		ISSUE ID: 9228		Bond	
Revenue	04/11/1995	\$1,329,000	4.50	01/01/2034	
					\$1,063,000
Water		ISSUE ID: 11046		Bond	
Revenue	08/13/1999	\$2,200,000	4.75	01/01/2038	
					\$1,915,000
Water		ISSUE ID: 11055		Bond	
Revenue	10/01/1999	\$3,460,000		01/01/2030	
					\$2,835,000
Water		ISSUE ID: 12366		Bond	
Revenue	06/30/2004	\$400,000	4.38	01/01/2043	
					\$373,000
Refinancing		ISSUE ID: 12428		Bond	
Revenue	04/27/2004	\$2,305,000		01/01/2029	
					\$1,933,000
Refinancing		ISSUE ID: 12925		Bond	
Revenue	10/19/2005	\$3,281,000		01/01/2030	
					\$2,691,000
Water		ISSUE ID: 14237		Bond	
Revenue	10/07/2009	\$1,850,000	4.38	01/01/2048	
N/A					\$1,830,000
TOTAL Christian County Water District					\$15,258,475
City of Crofton					
Water and Sewer		ISSUE ID: 3649		Bond	
Revenue	05/28/1981	\$519,000	5.00	03/01/2020	
					\$219,000
TOTAL City of Crofton					\$219,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hopkinsville					
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9258 \$7,700,000		Bond 04/01/2015	\$7,700,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9693 \$5,740,000		Bond 05/01/2021	\$5,740,000
Water and Sewer Revenue	06/15/1996	ISSUE ID: 9781 \$2,085,000		Bond 10/01/2016	\$875,000
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10036 \$1,760,000		Bond 05/01/2021	\$1,760,000
Electric Revenue	07/01/1998	ISSUE ID: 10469 \$4,010,000		Bond 02/01/2014	\$750,000
Industrial Facility Industrial Revenue	05/05/1999	ISSUE ID: 10725 \$5,200,000		Bond 11/01/2019	\$5,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10818 \$9,693,741	1.20	Bond 12/30/2015	\$2,394,989
Industrial Facility Industrial Revenue	08/23/1999	ISSUE ID: 11179 \$17,000,000		Bond 08/01/2024	\$17,000,000
Industrial Facility Revenue	05/01/2001	ISSUE ID: 11423 \$2,400,000		Bond 05/01/2026	\$2,400,000
Health Care Facility Revenue	03/20/2002	ISSUE ID: 11730 \$500,000		Bond 03/20/2012	\$500,000
Industrial Facility Industrial Revenue	03/01/2002	ISSUE ID: 11790 \$50,000,000		Bond 03/01/2031	\$50,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12210 \$1,040,000	5.21	Bond 08/01/2017	\$612,000
Educational Development Revenue	02/27/2004	ISSUE ID: 12318 \$900,000		Bond 08/01/2018	\$550,000
Industrial Facility Revenue	12/01/2003	ISSUE ID: 12579 \$15,275,000		Bond 06/20/2019	\$15,275,000
Industrial Facility Industrial Revenue	12/01/2003	ISSUE ID: 12580 \$15,000,000		Bond 06/01/2019	\$15,000,000
Water Revenue	05/01/2005	ISSUE ID: 12792 \$25,635,000		Bond 10/01/2025	\$21,505,000
Refinancing Refunding Revenue	05/01/2005	ISSUE ID: 12793 \$1,545,000		Bond 10/01/2016	\$885,000
Manufacturing Facility Refunding Revenue	06/29/2006	ISSUE ID: 13114 \$3,800,000		Bond 06/01/2026	\$3,800,000
Industrial Facility Industrial Revenue	05/31/2007	ISSUE ID: 13399 \$5,500,000		Bond 05/01/2027	\$5,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Revenue N/A	05/13/2010	ISSUE ID: 14382 \$3,588,000		Bond 01/01/2030	\$3,421,000
Refinancing General Obligation N/A	11/30/2011	ISSUE ID: 14717 \$4,965,000		Bond 02/01/2035	\$4,965,000
City Hall General Obligation N/A	12/29/2011	ISSUE ID: 14741 \$7,220,000		Bond 02/01/2037	\$7,220,000
Lease Purchase Renewable Infrastructure	06/25/1992	ISSUE ID: 8269 \$3,620,000	0.00	Lease 06/30/2012	\$335,000
Renewable Airport	10/21/1998	ISSUE ID: 10520 \$1,400,000		Lease 07/15/2018	\$690,000
Renewable Infrastructure	04/22/1999	ISSUE ID: 10716 \$305,000		Lease 06/01/2019	\$160,000
Renewable Electric	05/27/1999	ISSUE ID: 10754 \$2,000,000		Lease 01/15/2019	\$1,025,000
Renewable Improvement Project	01/27/2004	ISSUE ID: 12353 \$3,600,000	2.23	Lease 01/15/2019	\$2,040,746
General Obligation Public Project	01/19/2006	ISSUE ID: 12995 \$1,250,000		Lease 03/01/2016	\$648,262
General Obligation Building	03/11/2006	ISSUE ID: 13077 \$4,910,000		Lease 03/01/2016	\$3,965,725
General Obligation Electric	12/27/2007	ISSUE ID: 13723 \$1,300,000		Lease 01/01/2035	\$1,233,759
General Obligation Refinancing	08/01/2008	ISSUE ID: 13934 \$10,189,560	4.02	Lease 08/01/2023	\$8,738,467
N/A General Obligation	11/24/2009	ISSUE ID: 14273 \$195,000		Lease 05/20/2019	\$160,000
N/A General Obligation	08/25/2010	ISSUE ID: 14819 \$1,055,000		Lease 01/01/2019	\$935,000
TOTAL City of Hopkinsville					\$192,984,947

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Oak Grove					
Sewer Revenue	07/09/1993	ISSUE ID: 9680 \$150,000	5.00	Bond 01/01/2033	\$117,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10517 \$1,650,000		Bond 01/01/2021	\$730,000
Wastewater Revenue	03/03/2004	ISSUE ID: 12326 \$615,000		Bond 01/01/2025	\$450,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12439 \$1,871,000		Bond 01/01/2029	\$1,555,000
Police Building/Equipment General Obligation	05/01/2005	ISSUE ID: 12780 \$1,055,000		Bond 05/01/2025	\$815,000
Water Revenue	10/30/2008	ISSUE ID: 13973 \$360,000	4.38	Bond 10/01/2029	\$348,370
Municipal Building Renewable	02/04/1999	ISSUE ID: 10671 \$500,000	5.47	Lease 12/01/2018	\$265,000
Property Acquisition/Improvement Renewable	09/13/2001	ISSUE ID: 11546 \$420,000		Lease 09/15/2019	\$220,000
Multiple Purposes General Obligation	09/27/2005	ISSUE ID: 12886 \$2,500,000	3.00	Lease 05/01/2034	\$2,191,979
Community Center N/A	06/05/2009	ISSUE ID: 14145 \$2,000,000		Lease 06/01/2024	\$1,783,632
Convention/Arts Center N/A	10/02/2009	ISSUE ID: 14219 \$4,500,000		Lease 10/01/2029	\$4,252,789
TOTAL City of Oak Grove					\$12,728,770
City of Pembroke					
Sewer KIA Loan	12/01/1997	ISSUE ID: 10864 \$240,264	1.20	Lease 06/01/2017	\$78,206
TOTAL City of Pembroke					\$78,206
Pennyrile Area Development District					
Multiple Purposes General Obligation	03/17/2008	ISSUE ID: 13800 \$672,448		Lease 02/20/2037	\$622,883
TOTAL Pennyrile Area Development District					\$622,883
Christian		TOTAL OUTSTANDING			\$409,042,790

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark					
City of Winchester					
Industrial Facility Industrial Revenue	10/20/1988	ISSUE ID: 6473 \$2,400,000		Bond 10/01/2018	\$2,400,000
Utilities Revenue	03/01/2002	ISSUE ID: 11727 \$9,025,000		Bond 07/01/2032	\$7,700,000
Multi-Family Housing Revenue	11/23/2005	ISSUE ID: 13040 \$4,000,000		Bond 11/01/2035	\$4,000,000
Assisted Living Facility Refunding Revenue	07/25/2006	ISSUE ID: 13397 \$3,475,000		Bond 08/01/2016	\$2,906,128
Fire Vehicles General Obligation	10/03/2006	ISSUE ID: 13223 \$424,566	4.10	Lease 07/03/2013	\$148,372
Fire Vehicles N/A Renewable	11/20/2009	ISSUE ID: 14240 \$455,404	3.94	Lease 08/13/2016	\$349,546
Community Center N/A General Obligation	11/19/2009	ISSUE ID: 14241 \$1,800,000		Lease 11/01/2029	\$1,687,051
Ambulance N/A General Obligation	06/03/2010	ISSUE ID: 14413 \$183,850	3.29	Lease 03/03/2015	\$139,524
TOTAL City of Winchester					\$19,330,621

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark County					
Pollution Control Revenue	11/15/1984	ISSUE ID: 5503 \$59,650,000		Bond 10/15/2014	\$21,320,000
Residential Revenue	05/30/1985	ISSUE ID: 6495 \$11,667,248		Bond 12/01/2016	\$7,860,000
Residential Revenue	01/01/1994	ISSUE ID: 9012 \$891,000	7.00	Bond 01/01/2016	\$312,000
Hospital Revenue	03/01/1997	ISSUE ID: 9952 \$8,675,000		Bond 04/01/2013	\$1,575,000
Industrial Facility Industrial Revenue	09/05/1996	ISSUE ID: 9953 \$3,500,000		Bond 09/01/2014	\$3,500,000
Detention Facility & Court Facility Public Corporation	09/01/1997	ISSUE ID: 10418 \$3,970,000		Bond 06/01/2016	\$690,000
Nursing Home Revenue	11/15/2006	ISSUE ID: 13255 \$3,750,000	4.95	Bond 11/01/2026	\$3,198,479
Computer Hardware and Software General Obligation	06/30/2006	ISSUE ID: 13452 \$6,000,000	4.69	Bond 06/30/2012	\$1,317,911
Refinancing Revenue	11/26/2007	ISSUE ID: 13704 \$1,250,000	5.25	Bond 11/23/2032	\$1,203,482
Refinancing Revenue N/A	12/24/2007	ISSUE ID: 13732 \$3,000,000	5.25	Bond 11/21/2037	\$2,838,899
Refinancing Revenue	12/10/2007	ISSUE ID: 13760 \$5,750,000		Bond 12/12/2032	\$5,281,626
Refinancing General Obligation N/A	08/25/2009	ISSUE ID: 14185 \$885,000		Bond 06/01/2016	\$605,000
Water Renewable	11/01/1990	ISSUE ID: 8033 \$507,159	6.80	Lease 10/20/2015	\$148,928
Water District Acquisition Renewable	06/18/1993	ISSUE ID: 8719 \$1,250,000	4.71	Lease 01/20/2018	\$529,000
Water Renewable	10/05/1995	ISSUE ID: 9492 \$1,400,000	6.30	Lease 01/20/2019	\$671,000
Refinancing General Obligation	05/07/2001	ISSUE ID: 11313 \$382,000	4.44	Lease 11/01/2015	\$153,000
Fire Vehicles Renewable	12/22/2006	ISSUE ID: 13336 \$164,212		Lease 07/20/2016	\$104,212
Road Equipment General Obligation	10/29/2007	ISSUE ID: 13525 \$169,900		Lease 11/20/2017	\$107,900
Improvement Project N/A General Obligation	06/16/2009	ISSUE ID: 14142 \$74,200		Lease 05/20/2019	\$61,503

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building N/A Renewable	08/05/2011	ISSUE ID: 14653 \$95,000		Lease 07/20/2018	\$95,000
Vehicles N/A General Obligation	08/05/2011	ISSUE ID: 14654 \$166,821		Lease 07/20/2018	\$166,821
Fire Vehicles N/A General Obligation	10/04/2011	ISSUE ID: 14681 \$213,498	4.96	Lease 10/20/2021	\$213,498
Vehicles N/A General Obligation	09/08/2010	ISSUE ID: 14807 \$17,470	4.50	Lease 08/31/2013	\$17,470
TOTAL Clark County					\$51,970,727
Clark County Extension District Public Properties Corporation					
Land Acquisition Revenue	05/24/2001	ISSUE ID: 11310 \$1,400,000	5.13	Bond 01/01/2030	\$1,141,500
TOTAL Clark County Extension District Public Properties Corporation					\$1,141,500
Clark County Library District					
Library Public Corporation	09/01/1997	ISSUE ID: 10252 \$1,885,000		Bond 09/01/2017	\$870,000
Library General Obligation	12/21/2007	ISSUE ID: 13736 \$1,400,000		Bond 09/01/2025	\$1,135,000
Refinancing General Obligation	03/10/2008	ISSUE ID: 13809 \$1,135,000		Bond 09/01/2017	\$895,000
TOTAL Clark County Library District					\$2,900,000
Clark County Public Health Taxing District					
Improvement Project General Obligation	02/01/2005	ISSUE ID: 12902 \$1,000,000	3.91	Lease 07/20/2024	\$250,000
TOTAL Clark County Public Health Taxing District					\$250,000
East Clark Water District					
Water Revenue	02/13/1979	ISSUE ID: 3332 \$322,000	5.00	Bond 01/01/2018	\$110,000
Water Revenue	04/01/2000	ISSUE ID: 11157 \$925,000		Bond 01/01/2030	\$750,000
Water Refunding Revenue	07/31/2002	ISSUE ID: 11875 \$219,000		Bond 01/01/2024	\$157,000
Water Revenue	07/30/2003	ISSUE ID: 12168 \$262,000		Bond 01/01/2013	\$56,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14403 \$740,000		Bond 01/01/2030	\$670,000
Equipment Revenue N/A	11/10/2011	ISSUE ID: 14702 \$520,000		Bond 07/01/2031	\$520,000
TOTAL East Clark Water District					\$2,263,000

June 30, 2012

Clark County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark		TOTAL OUTSTANDING			<hr/> \$77,855,849 <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay					
City of Manchester					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8649 \$2,209,119	2.50	Bond 06/30/2012	\$69,648
Water and Sewer Revenue	01/05/1996	ISSUE ID: 9519 \$190,000	5.00	Bond 12/01/2035	\$155,500
Water Revenue	08/10/2005	ISSUE ID: 12874 \$1,020,000	4.13	Bond 12/01/2043	\$962,500
Sewer Revenue	08/03/2005	ISSUE ID: 12877 \$500,000	4.13	Bond 12/01/2043	\$472,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14404 \$2,175,000		Bond 01/01/2030	\$2,080,000
Golf Course Acquisition/Improvement General Obligation	11/05/2007	ISSUE ID: 13705 \$150,000		Lease 01/01/2017	\$99,308
TOTAL City of Manchester					\$3,838,956
Clay County					
Justice Center Revenue	05/28/2003	ISSUE ID: 12119 \$7,645,000		Bond 11/01/2023	\$5,555,000
Detention Facility General Obligation	01/12/2006	ISSUE ID: 13593 \$5,575,000		Bond 06/01/2022	\$4,930,000
Court Facility Renewable	08/03/2000	ISSUE ID: 10870 \$500,000		Lease 05/20/2021	\$315,000
TOTAL Clay County					\$10,800,000
Clay County Agriculture Extension District					
Equipment Renewable	09/25/2002	ISSUE ID: 11941 \$175,000	3.77	Lease 01/20/2022	\$120,000
TOTAL Clay County Agriculture Extension District					\$120,000
Clay County Public Health Taxing District					
Building General Obligation	06/02/2006	ISSUE ID: 13139 \$1,500,000		Lease 06/20/2031	\$1,322,000
TOTAL Clay County Public Health Taxing District					\$1,322,000
Hima-Sibert Water District					
Water Revenue	04/23/1991	ISSUE ID: 6982 \$216,000	5.00	Bond 01/01/2030	\$152,000
Water Revenue	04/23/1991	ISSUE ID: 6983 \$36,000	5.00	Bond 01/01/2030	\$25,830
TOTAL Hima-Sibert Water District					\$177,830
Clay		TOTAL OUTSTANDING			\$16,258,786

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clinton					
City of Albany					
Water and Sewer Revenue	06/10/1977	ISSUE ID: 3077 \$1,938,000	5.00	Bond 01/01/2016	\$501,000
Water and Sewer Revenue	03/22/1983	ISSUE ID: 4834 \$261,000	5.00	Bond 01/01/2022	\$128,000
Water and Sewer Revenue	04/27/1987	ISSUE ID: 6125 \$699,000	5.00	Bond 01/01/2026	\$431,000
Water and Sewer Revenue	08/19/1992	ISSUE ID: 8322 \$688,000	5.00	Bond 01/01/2031	\$509,000
Water and Sewer Revenue	06/02/1994	ISSUE ID: 8975 \$748,000	4.50	Bond 01/01/2032	\$568,000
Water and Sewer Revenue	12/05/1996	ISSUE ID: 9870 \$500,000	4.50	Bond 01/01/2036	\$412,000
Water and Sewer Revenue	01/26/2000	ISSUE ID: 11146 \$1,500,000	5.00	Bond 01/01/2040	\$1,346,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12602 \$2,334,000		Bond 01/01/2029	\$1,538,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12712 \$700,000	4.50	Bond 01/01/2044	\$660,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12714 \$442,000	4.50	Bond 01/01/2044	\$416,500
Water and Sewer Revenue	05/20/2005	ISSUE ID: 12781 \$76,000	4.50	Bond 01/01/2044	\$72,600
Improvement Project Revenue	12/07/2007	ISSUE ID: 13701 \$338,000	4.50	Bond 01/01/2046	\$318,800
TOTAL City of Albany					<u>\$6,900,900</u>
Clinton		TOTAL OUTSTANDING			<u>\$6,900,900</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden					
City of Marion					
Water and Sewer Revenue	01/23/1990	ISSUE ID: 6750 \$491,000	5.00	Bond 11/01/2028	\$338,000
Water and Sewer Revenue	10/13/1994	ISSUE ID: 9182 \$581,000	4.50	Bond 11/30/2033	\$464,000
Building	12/16/2003	ISSUE ID: 12288 \$3,500,000	2.88	Lease 11/01/2023	\$2,604,625
General Obligation Utilities	04/02/2004	ISSUE ID: 12427 \$270,000		Lease 05/01/2014	\$90,000
General Obligation Property Acquisition/Improvement	12/20/2004	ISSUE ID: 12623 \$80,000		Lease 12/15/2024	\$58,607
General Obligation Improvement Project	05/17/2005	ISSUE ID: 12775 \$1,100,000	2.50	Lease 07/15/2032	\$945,000
TOTAL City of Marion					\$4,500,232
Crittenden County					
Nursing Home Revenue	10/01/1995	ISSUE ID: 9488 \$6,265,000	0.00	Bond 01/30/2016	\$2,520,000
Detention Facility General Obligation	12/01/2007	ISSUE ID: 13730 \$7,125,000		Bond 12/01/2037	\$6,805,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14640 \$2,104,000	4.95	Bond 06/01/2021	\$2,104,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14641 \$1,020,982	3.76	Bond 06/01/2016	\$1,020,982
TOTAL Crittenden County					\$12,449,982
Crittenden County Soil Conservation District					
Infrastructure N/A	06/30/2008	ISSUE ID: 14851 \$118,145		Lease 06/01/2018	\$118,145
TOTAL Crittenden County Soil Conservation District					\$118,145
Marion-Crittenden County Industrial Authority					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 6461 \$2,400,000		Bond 07/01/2018	\$1,320,000
TOTAL Marion-Crittenden County Industrial Authority					\$1,320,000
Crittenden		TOTAL OUTSTANDING			\$18,388,359

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland City of Burkesville					
Water and Sewer Revenue	01/09/1990	ISSUE ID: 6664 \$387,000	5.00	Bond 03/01/2028	\$258,000
Water and Sewer Revenue	07/15/1993	ISSUE ID: 8421 \$1,091,000	5.00	Bond 03/01/2032	\$829,000
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10305 \$200,000	4.50	Bond 03/01/2036	\$164,200
TOTAL City of Burkesville					<u>\$1,251,200</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County					
Hospital Public Corporation	01/13/1994	ISSUE ID: 8888 \$2,756,000	5.00	Bond 01/01/2022	\$1,612,000
Water Revenue	11/29/1995	ISSUE ID: 9495 \$209,000	5.00	Bond 01/01/2015	\$58,000
Water Revenue	11/29/1995	ISSUE ID: 9496 \$93,000	5.00	Bond 01/01/2018	\$39,000
Water Revenue	11/29/1995	ISSUE ID: 9497 \$315,000	5.00	Bond 01/01/2026	\$210,000
Water Revenue	11/29/1995	ISSUE ID: 9498 \$115,000	5.00	Bond 01/01/2027	\$77,000
Water Revenue	11/29/1995	ISSUE ID: 9499 \$87,300	5.00	Bond 01/01/2028	\$61,400
Water Revenue	11/29/1995	ISSUE ID: 9500 \$339,000	5.00	Bond 01/01/2025	\$217,000
Water Revenue	11/29/1995	ISSUE ID: 9501 \$73,500	5.00	Bond 01/01/2030	\$54,000
Water Revenue	11/29/1995	ISSUE ID: 9502 \$151,000	5.00	Bond 01/01/2034	\$119,500
Water Revenue	11/29/1995	ISSUE ID: 9503 \$133,000	5.00	Bond 01/01/2034	\$106,400
Water Revenue	09/24/1996	ISSUE ID: 9956 \$254,000	4.50	Bond 01/01/2036	\$208,600
Court Facility Lease Revenue	12/01/2002	ISSUE ID: 12089 \$5,560,000		Bond 09/01/2023	\$3,810,000
Court Facility Lease Revenue	02/01/2004	ISSUE ID: 12309 \$405,000	4.20	Bond 09/01/2023	\$405,000
Hospital Revenue N/A	04/18/2012	ISSUE ID: 14795 \$8,500,000	3.38	Bond 01/01/2051	\$8,500,000
Property Acquisition/Improvement General Obligation Roads N/A	05/05/2008	ISSUE ID: 13842 \$210,000	4.23	Lease 04/20/2018	\$148,980
General Obligation Improvement Project N/A	11/03/2010	ISSUE ID: 14500 \$600,000		Lease 10/20/2015	\$600,000
General Obligation Police/Sheriff Vehicles N/A	12/16/2010	ISSUE ID: 14578 \$500,000		Lease 12/20/2015	\$500,000
General Obligation Building N/A	09/01/2011	ISSUE ID: 14673 \$87,028		Lease 08/20/2014	\$87,028
General Obligation	01/11/2012	ISSUE ID: 14728 \$178,700	4.30	Lease 01/20/2013	\$178,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Cumberland County					<u>\$16,992,608</u>
Cumberland County Public Health Taxing District					
Building		ISSUE ID: 12899		Lease	
	09/20/2005	\$200,000	4.25	07/20/2020	
Renewable					\$150,000
TOTAL Cumberland County Public Health Taxing District					<u>\$150,000</u>
Cumberland County Water District					
Water		ISSUE ID: 11580		Bond	
Revenue	10/23/2001	\$400,000	4.50	01/01/2041	
					\$361,000
Equipment		ISSUE ID: 12931		Bond	
Revenue	10/19/2005	\$107,000		01/01/2031	
					\$92,000
Water		ISSUE ID: 12941		Bond	
Revenue	10/26/2005	\$456,000	4.25	01/01/2045	
					\$436,000
Improvement Project		ISSUE ID: 14236		Bond	
Revenue	10/15/2009	\$415,000	4.25	01/01/2049	
N/A					\$415,000
Improvement Project		ISSUE ID: 14710		Bond	
Revenue	11/10/2011	\$1,000,000	2.25	01/01/2051	
N/A					\$1,000,000
TOTAL Cumberland County Water District					<u>\$2,304,000</u>
Cumberland County-Burkesville Nursing Home Corporation					
Nursing Home		ISSUE ID: 3117		Bond	
Public Corporation	03/09/1977	\$575,000	5.00	01/01/2016	
					\$147,000
Nursing Home		ISSUE ID: 6993		Bond	
Public Corporation	07/26/1991	\$920,000	6.00	01/01/2021	
					\$497,000
TOTAL Cumberland County-Burkesville Nursing Home Corporation					<u>\$644,000</u>
Cumberland		TOTAL OUTSTANDING			<u>\$21,341,808</u>

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Owensboro					
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8021 \$1,260,000	7.75	Bond 06/01/2016	\$505,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8022 \$1,215,000	7.75	Bond 06/01/2016	\$520,000
Electric Revenue	12/06/1991	ISSUE ID: 8163 \$62,474,359		Bond 01/01/2020	\$27,797,712
Governmental Project Funding	07/01/1994	ISSUE ID: 9317 \$3,871,113	6.63	Bond 08/01/2016	\$1,638,046
Airport Revenue	06/01/1995	ISSUE ID: 9344 \$3,950,000		Bond 06/01/2015	\$1,290,000
Airport Revenue	06/01/1995	ISSUE ID: 9457 \$3,950,000		Bond 06/01/2015	\$1,290,000
Industrial Facility Industrial Revenue	11/30/1995	ISSUE ID: 9559 \$4,550,000		Bond 05/01/2016	\$1,137,500
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10004 \$4,500,000		Bond 06/01/2017	\$4,500,000
Water Revenue	01/01/1999	ISSUE ID: 10527 \$26,410,000		Bond 09/15/2017	\$12,350,000
Public Project General Obligation	04/01/1999	ISSUE ID: 10717 \$810,000	0.00	Bond 08/01/2011	\$80,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11434 \$70,400,000		Bond 08/01/2030	\$59,600,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11435 \$65,500,000		Bond 08/01/2027	\$49,600,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11436 \$65,525,000		Bond 08/01/2030	\$54,400,000
Improvement Project General Obligation	02/07/2002	ISSUE ID: 11646 \$3,315,000		Bond 02/01/2022	\$2,160,000
Electric Revenue	02/01/2002	ISSUE ID: 11700 \$34,905,000	6.34	Bond 01/01/2020	\$34,905,000
Electric Revenue	02/01/2002	ISSUE ID: 11701 \$12,205,000	6.34	Bond 01/01/2020	\$12,205,000
Refinancing Refunding	03/21/2002	ISSUE ID: 11703 \$7,115,000		Bond 09/01/2021	\$4,625,000
Water Revenue	05/29/2003	ISSUE ID: 12131 \$4,500,000		Bond 09/15/2023	\$3,355,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12206 \$3,236,000	3.79	Bond 08/01/2016	\$1,664,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes General Obligation	03/15/2006	ISSUE ID: 12889 \$4,100,000		Bond 03/01/2026	\$3,340,000
Refinancing General Obligation	04/26/2006	ISSUE ID: 13107 \$2,550,000		Bond 06/01/2015	\$1,130,000
Building General Obligation	07/30/2008	ISSUE ID: 13900 \$2,700,000		Bond 07/01/2028	\$2,510,000
Multiple Purposes General Obligation N/A	10/29/2009	ISSUE ID: 14218 \$5,070,000		Bond 10/01/2029	\$4,920,000
Refinancing Refunding Revenue N/A	03/26/2010	ISSUE ID: 14337 \$5,875,000	4.50	Bond 04/01/2035	\$5,875,000
Multiple Purposes Revenue N/A	11/18/2010	ISSUE ID: 14506 \$10,070,000		Bond 05/31/2022	\$10,070,000
Multiple Purposes Refunding Revenue N/A	11/01/2010	ISSUE ID: 14507 \$31,425,000		Bond 01/01/2025	\$31,425,000
Multiple Purposes Refunding Revenue N/A	11/18/2010	ISSUE ID: 14508 \$8,935,000		Bond 05/31/2022	\$8,935,000
Economic Development General Obligation N/A	12/29/2010	ISSUE ID: 14529 \$5,420,000		Bond 12/01/2030	\$5,420,000
Multiple Purposes General Obligation N/A	05/12/2011	ISSUE ID: 14616 \$20,460,000		Bond 04/01/2041	\$20,460,000
Economic Development General Obligation N/A	06/16/2011	ISSUE ID: 14635 \$2,945,000		Bond 06/01/2031	\$2,945,000
Refinancing General Obligation N/A	03/27/2012	ISSUE ID: 14787 \$2,120,000		Bond 02/01/2022	\$2,120,000
Lease Purchase Renewable	05/23/1991	ISSUE ID: 8038 \$9,521,675	0.00	Lease 07/30/2011	\$154,255
Golf Course Acquisition/Improvement Renewable	05/10/2001	ISSUE ID: 11315 \$855,000		Lease 01/15/2019	\$320,000
Property Acquisition/Improvement Renewable	04/21/2005	ISSUE ID: 12727 \$357,000	2.77	Lease 01/20/2019	\$237,000
TOTAL City of Owensboro					\$373,483,513
City of Whitesville					
Water and Sewer Revenue	04/12/1983	ISSUE ID: 6509 \$119,000	5.00	Bond 01/01/2022	\$57,500
Refinancing Revenue	07/09/1999	ISSUE ID: 11312 \$2,550,000		Bond 07/01/2019	\$2,550,000
Health Care Facility Revenue	12/23/2002	ISSUE ID: 12562 \$1,800,000		Bond 01/01/2013	\$1,800,000
TOTAL City of Whitesville					\$4,407,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Daviness County					
Hospital Revenue	09/01/1985	ISSUE ID: 5712 \$12,465,000		Bond 09/01/2011	\$7,070,000
Hospital Revenue	12/30/1985	ISSUE ID: 5788 \$3,125,000		Bond 12/01/2015	\$1,220,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6156 \$30,000,000		Bond 09/01/2016	\$17,660,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6157 \$24,285,000		Bond 09/01/2015	\$14,300,000
Multi-Family Housing Revenue	07/10/1990	ISSUE ID: 6830 \$4,155,000		Bond 07/01/2020	\$4,155,000
Hospital Revenue	01/01/1992	ISSUE ID: 8081 \$44,875,000		Bond 08/01/2022	\$26,385,000
Hospital Revenue	02/15/1993	ISSUE ID: 8352 \$3,385,000		Bond 01/01/2015	\$1,545,000
Hospital Revenue	03/09/1993	ISSUE ID: 8353 \$4,060,000		Bond 09/01/2013	\$500,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8810 \$70,000,000		Bond 12/01/2023	\$70,000,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8811 \$40,000,000		Bond 12/01/2023	\$40,000,000
Industrial Facility Industrial Revenue	12/30/1993	ISSUE ID: 8812 \$200,000,000	7.00	Bond 12/01/2023	\$189,500,000
Solid Waste Revenue	05/12/1994	ISSUE ID: 8929 \$45,000,000		Bond 05/01/2024	\$45,000,000
Court Facility Public Corporation	07/01/1994	ISSUE ID: 9158 \$4,270,000		Bond 10/01/2014	\$885,000
Solid Waste General Obligation	03/01/1999	ISSUE ID: 10709 \$3,610,000		Bond 04/01/2014	\$910,000
Solid Waste Industrial Revenue	08/01/1999	ISSUE ID: 11045 \$7,870,000		Bond 08/01/2029	\$7,870,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11276 \$77,130,000	8.00	Bond 12/01/2030	\$77,130,000
Health Care Facility Revenue	11/01/2000	ISSUE ID: 11277 \$5,000,000		Bond 11/01/2020	\$5,000,000
Manufacturing Facility Industrial Revenue	04/24/2003	ISSUE ID: 12139 \$4,800,000		Bond 08/01/2018	\$4,800,000
Refinancing General Obligation	09/01/2003	ISSUE ID: 12497 \$8,515,000		Bond 09/01/2028	\$6,830,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	10/01/2003	ISSUE ID: 12498 \$2,270,000		Bond 09/01/2028	\$1,820,000
Building Lease Revenue	12/28/2007	ISSUE ID: 13720 \$5,540,000		Bond 01/01/2028	\$5,160,000
Refinancing General Obligation N/A	01/29/2010	ISSUE ID: 14284 \$21,660,000		Bond 02/01/2030	\$20,540,000
Solid Waste General Obligation N/A	01/29/2010	ISSUE ID: 14285 \$980,000	5.80	Bond 02/01/2030	\$980,000
Multiple Purposes General Obligation N/A	01/29/2010	ISSUE ID: 14286 \$1,465,000	2.00	Bond 04/01/2014	\$900,000
Detention Facility Renewable Building N/A General Obligation	06/12/1996 11/25/2008	ISSUE ID: 9791 \$1,000,000 ISSUE ID: 14054 \$6,000,000		Lease 06/20/2016 Lease 10/20/2028	\$328,631 \$5,580,000
TOTAL Daviess County					\$556,068,631
Daviess County Extension Office					
Building Renewable	09/21/1998	ISSUE ID: 10460 \$600,000	5.10	Lease 09/21/2018	\$313,578
TOTAL Daviess County Extension Office					\$313,578
Daviess County Public Health Taxing District					
Health Care Facility Renewable	10/23/2002	ISSUE ID: 11978 \$5,700,000		Lease 11/20/2022	\$3,632,207
TOTAL Daviess County Public Health Taxing District					\$3,632,207
Daviess County Public Library					
Building General Obligation	03/01/2006	ISSUE ID: 12894 \$1,455,000	4.25	Lease 01/20/2034	\$1,320,000
Building General Obligation	03/01/2006	ISSUE ID: 12895 \$8,245,000	4.17	Lease 01/20/2034	\$7,465,000
TOTAL Daviess County Public Library					\$8,785,000
Green River Area Development District					
Building Revenue	10/28/2002	ISSUE ID: 11967 \$1,025,000	4.87	Bond 01/01/2042	\$936,000
TOTAL Green River Area Development District					\$936,000
Owensboro Riverport Authority					
Building Renewable	10/10/2002	ISSUE ID: 11960 \$10,175,000		Lease 10/20/2022	\$6,980,000
TOTAL Owensboro Riverport Authority					\$6,980,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owensboro-Davies County Regional Water Resource Agency					
Wastewater Refunding Revenue	04/26/2007	ISSUE ID: 13379 \$7,640,000		Bond 01/01/2027	\$5,725,000
TOTAL	Owensboro-Davies County Regional Water Resource Agency				\$5,725,000
Owensboro-Daviess County Industrial Development Authority					
Public Project Revenue	09/14/1993	ISSUE ID: 8965 \$1,600,000		Bond 08/01/2013	\$1,600,000
Public Project Revenue	09/14/1993	ISSUE ID: 8966 \$140,000		Bond 08/01/2013	\$140,000
TOTAL	Owensboro-Daviess County Industrial Development Authority				\$1,740,000
Daviess	TOTAL OUTSTANDING				\$962,071,429

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson					
City of Brownsville					
Water and Sewer Revenue	04/27/1982	ISSUE ID: 4191 \$71,000	5.00	Bond 02/01/2021	\$33,000
TOTAL City of Brownsville					\$33,000
Edmonson County					
Court Facility Public Corporation	05/01/1997	ISSUE ID: 10022 \$1,420,000		Bond 03/01/2023	\$875,000
Refinancing Refunding	02/12/2004	ISSUE ID: 12302 \$5,190,000	3.25	Bond 07/01/2013	\$1,135,000
Courthouse/Administration Buildi Revenue	10/29/2004	ISSUE ID: 12477 \$1,190,000		Bond 03/01/2023	\$775,000
Health Care Facility Industrial Revenue	03/01/2007	ISSUE ID: 13391 \$5,000,000		Bond 03/01/2027	\$4,320,000
Property Acquisition/Improvemer Industrial Revenue N/A	08/15/2008	ISSUE ID: 14852 \$7,500,000		Bond 09/01/2015	\$6,959,460
Industrial Facility General Obligation Building N/A	10/03/2002	ISSUE ID: 11949 \$650,000		Lease 10/20/2012	\$99,325
General Obligation Vehicles N/A	09/14/2010	ISSUE ID: 14459 \$85,000		Lease 09/20/2015	\$73,136
General Obligation Vehicles N/A	03/18/2011	ISSUE ID: 14583 \$315,666		Lease 03/20/2016	\$299,882
TOTAL Edmonson County					\$14,536,803
Edmonson County Ambulance Taxing District					
Ambulance N/A	01/12/2009	ISSUE ID: 14062 \$100,000		Lease 12/20/2013	\$60,000
General Obligation Ambulance N/A	09/14/2011	ISSUE ID: 14668 \$130,000		Lease 09/20/2014	\$130,000
General Obligation TOTAL Edmonson County Ambulance Taxing District					\$190,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Edmonson County Water District					
Water Revenue	10/09/1990	ISSUE ID: 6849 \$950,000	5.00	Bond 01/01/2030	\$681,000
Water Revenue	02/24/1992	ISSUE ID: 8085 \$303,000	5.00	Bond 01/30/2031	\$221,000
Water Revenue	02/24/1992	ISSUE ID: 8086 \$598,000	5.00	Bond 01/01/2031	\$442,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8642 \$104,279	0.00	Bond 06/30/2013	\$15,918
Water Revenue	11/13/1989	ISSUE ID: 8881 \$1,080,000	5.00	Bond 01/01/2029	\$748,000
Water Revenue	11/13/1989	ISSUE ID: 8882 \$80,000	5.00	Bond 01/01/2029	\$56,000
Water Revenue	12/12/1994	ISSUE ID: 9162 \$1,900,000	4.50	Bond 01/01/2033	\$1,482,000
Water Revenue	12/12/1994	ISSUE ID: 9163 \$300,000	4.50	Bond 01/01/2033	\$232,500
Water Revenue	08/11/1995	ISSUE ID: 9444 \$860,000	5.00	Bond 01/01/2034	\$688,000
Ky Infrastructure Authority Loan Public Corporation	09/08/1993	ISSUE ID: 9613 \$2,545,000	0.00	Bond 01/30/2015	\$1,170,220
Water Revenue	02/01/1996	ISSUE ID: 9614 \$1,605,000	0.00	Bond 01/01/2022	\$795,000
Water Revenue	05/27/1998	ISSUE ID: 10091 \$600,000	4.50	Bond 01/01/2036	\$493,500
Water Revenue	05/15/2002	ISSUE ID: 11767 \$3,837,000	3.25	Bond 01/01/2041	\$3,365,000
Water Revenue	05/15/2002	ISSUE ID: 11768 \$276,000	4.50	Bond 01/01/2041	\$249,100
Water Revenue	06/16/2004	ISSUE ID: 12381 \$442,000	4.38	Bond 01/01/2042	\$405,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12433 \$2,654,000		Bond 01/01/2029	\$2,188,000
Sewer Revenue	06/22/2005	ISSUE ID: 12808 \$100,000	4.25	Bond 01/01/2045	\$95,400
Improvement Project Revenue	06/11/2008	ISSUE ID: 13850 \$1,200,000	4.38	Bond 01/01/2047	\$1,174,000
Improvement Project Revenue	06/11/2008	ISSUE ID: 13851 \$520,000	4.13	Bond 01/01/2047	\$508,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13870 \$830,000		Bond 01/01/2022	\$680,000
Improvement Project Revenue N/A	05/25/2010	ISSUE ID: 14374 \$1,511,000	4.13	Bond 01/01/2048	\$1,495,000
Improvement Project Revenue N/A	11/24/2010	ISSUE ID: 14513 \$700,000	2.25	Bond 01/01/2050	\$700,000
Multiple Purposes Revenue N/A	12/15/2010	ISSUE ID: 14542 \$570,000	2.25	Bond 01/01/2050	\$570,000
TOTAL Edmonson County Water District					<u>\$18,454,638</u>
Edmonson		TOTAL OUTSTANDING			<u>\$33,214,441</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott					
City of Sandy Hook					
Sewer Revenue	11/30/1977	ISSUE ID: 3351 \$148,000	5.00	Bond 01/01/2017	\$46,000
Water Revenue	07/16/1992	ISSUE ID: 8507 \$316,000	5.00	Bond 01/01/2030	\$224,000
Water Revenue	07/16/1992	ISSUE ID: 8508 \$70,000	5.00	Bond 01/01/2032	\$53,200
Sewer Revenue	12/13/1994	ISSUE ID: 9201 \$196,000	4.50	Bond 01/01/2033	\$153,000
Water Revenue	08/29/1995	ISSUE ID: 9462 \$259,000	4.50	Bond 01/01/2034	\$206,000
TOTAL City of Sandy Hook					\$682,200
Elliott County					
Court Facility Project Lease Revenue	09/27/2001	ISSUE ID: 11548 \$240,000		Bond 09/20/2026	\$195,000
Roads General Obligation	07/01/2005	ISSUE ID: 12744 \$1,030,000	4.25	Bond 06/01/2015	\$515,000
Court Facility Project Refunding Revenue	12/07/2006	ISSUE ID: 13545 \$1,770,000		Bond 03/01/2023	\$1,395,000
Equipment General Obligation	09/24/2007	ISSUE ID: 13508 \$71,104		Lease 10/20/2014	\$36,966
Vehicles General Obligation	02/07/2008	ISSUE ID: 13792 \$19,987		Lease 10/20/2012	\$7,987
TOTAL Elliott County					\$2,149,953
Elliott County Ambulance District					
Ambulance General Obligation	05/31/2007	ISSUE ID: 13444 \$68,000		Lease 07/20/2012	\$28,000
Ambulance General Obligation	10/29/2007	ISSUE ID: 13526 \$95,211		Lease 07/20/2014	\$60,211
Ambulance N/A	04/22/2011	ISSUE ID: 14591 \$95,451		Lease 03/20/2016	\$92,269
TOTAL Elliott County Ambulance District					\$180,480
Elliott County Cooperative Extension District					
Building General Obligation	02/14/2005	ISSUE ID: 12629 \$70,000	3.99	Lease 07/20/2031	\$58,000
TOTAL Elliott County Cooperative Extension District					\$58,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott County Public Properties Corporation					
Court Facility Revenue	04/01/2000	ISSUE ID: 11227 \$2,005,000		Bond 03/01/2023	\$1,425,000
TOTAL	Elliott County Public Properties Corporation				\$1,425,000
Sandy Hook Water District					
Water Revenue	01/25/1989	ISSUE ID: 6699 \$237,000	7.25	Bond 01/01/2028	\$178,000
Water Revenue	11/07/2001	ISSUE ID: 11589 \$495,000	4.50	Bond 01/01/2041	\$447,000
TOTAL	Sandy Hook Water District				\$625,000
Elliott	TOTAL OUTSTANDING				\$5,120,634

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill					
City of Irvine					
Utilities Revenue	11/12/1982	ISSUE ID: 3913 \$2,291,000	5.00	Bond 08/01/2021	\$1,133,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12340 \$1,635,000		Bond 01/01/2021	\$1,021,000
Equipment Revenue N/A	08/04/2009	ISSUE ID: 14156 \$300,000	3.10	Bond 07/01/2014	\$240,000
Improvement Project Revenue N/A	12/07/2011	ISSUE ID: 14691 \$4,577,000	2.25	Bond 01/01/2051	\$4,577,000
Improvement Project Revenue N/A	12/07/2011	ISSUE ID: 14692 \$422,000	2.25	Bond 01/01/2051	\$422,000
Wastewater KIA Loan City Hall	06/01/1998	ISSUE ID: 11278 \$1,658,248	0.70	Lease 06/01/2018	\$607,090
General Obligation	06/06/2005	ISSUE ID: 13614 \$406,683		Lease 06/06/2036	\$406,683
TOTAL City of Irvine					\$8,406,773
Estill County					
County Jail Revenue	02/15/1987	ISSUE ID: 6562 \$206,362		Bond 10/01/2014	\$54,786
Refinancing Renewable Equipment	12/31/2004	ISSUE ID: 12674 \$825,000	2.18	Lease 01/20/2020	\$516,293
Renewable Land Acquisition	12/31/2004	ISSUE ID: 12676 \$260,000		Lease 01/20/2012	\$23,766
Renewable Building	02/28/2006	ISSUE ID: 12893 \$85,000	4.25	Lease 07/20/2011	\$10,000
General Obligation Multiple Purposes	02/28/2006	ISSUE ID: 13018 \$85,000		Lease 07/20/2011	\$10,000
General Obligation	02/14/2008	ISSUE ID: 13783 \$185,000		Lease 01/20/2028	\$170,000
TOTAL Estill County					\$784,844

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill County Water District #1					
Water Revenue	08/25/1977	ISSUE ID: 3334 \$350,000	5.00	Bond 02/01/2016	\$90,000
Sewer Revenue	01/10/1992	ISSUE ID: 8090 \$478,000	5.00	Bond 01/01/2030	\$342,000
Water Revenue	09/03/1992	ISSUE ID: 8376 \$521,000	5.00	Bond 02/01/2031	\$383,000
Water Revenue	09/03/1992	ISSUE ID: 8377 \$101,000	5.00	Bond 02/01/2031	\$74,900
Water Revenue	01/30/1997	ISSUE ID: 9970 \$505,000	4.50	Bond 02/01/2036	\$414,500
Water and Sewer Revenue	03/10/2000	ISSUE ID: 10960 \$975,000	4.50	Bond 02/01/2039	\$850,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11876 \$230,000		Bond 01/01/2020	\$132,000
Water and Sewer Revenue	12/22/2006	ISSUE ID: 13272 \$945,000	4.13	Bond 02/01/2045	\$899,000
TOTAL Estill County Water District #1					\$3,185,400
Estill		TOTAL OUTSTANDING			\$12,377,018

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fayette					
Fayette County Extension District					
Multiple Purposes		ISSUE ID: 14626		Lease	
N/A	06/22/2011	\$962,500		10/20/2011	
General Obligation					\$962,500
TOTAL Fayette County Extension District					\$962,500
Lexington-Fayette Urban County Airport Board					
Refinancing		ISSUE ID: 14246		Bond	
General Obligation	11/18/2009	\$31,880,000		07/01/2027	
N/A					\$31,880,000
Refinancing		ISSUE ID: 14247		Bond	
General Obligation	11/18/2009	\$16,420,000		07/01/2038	
N/A					\$16,420,000
TOTAL Lexington-Fayette Urban County Airport Board					\$48,300,000
Lexington-Fayette Urban County Airport Corporation					
Airport		ISSUE ID: 10357		Bond	
Public Corporation	04/09/1998	\$11,200,000		07/01/2028	
					\$11,200,000
Airport		ISSUE ID: 10358		Bond	
Public Corporation	04/09/1998	\$2,600,000		07/01/2018	
					\$2,600,000
Airport		ISSUE ID: 10359		Bond	
Public Corporation	04/09/1998	\$6,700,000		07/01/2013	
					\$6,700,000
Airport		ISSUE ID: 12564		Bond	
Revenue	12/02/2003	\$24,500,000		07/01/2033	
					\$21,775,000
Airport		ISSUE ID: 12565		Bond	
Revenue	12/02/2003	\$4,550,000		07/01/2033	
					\$4,125,000
TOTAL Lexington-Fayette Urban County Airport Corporation					\$46,400,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lexington-Fayette Urban County Government					
Residential Revenue	06/15/1985	ISSUE ID: 5663 \$15,295,000		Bond 06/15/2015	\$15,295,000
Multi-Family Housing Revenue	10/01/1985	ISSUE ID: 5757 \$35,000,000		Bond 10/01/2015	\$35,000,000
Residential Revenue	04/01/1987	ISSUE ID: 6144 \$11,000,000	5.25	Bond 04/01/2015	\$11,000,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6312 \$6,285,000	8.05	Bond 02/01/2018	\$6,285,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6313 \$1,200,000	9.00	Bond 02/01/2018	\$1,200,000
Residential Revenue	06/01/1988	ISSUE ID: 6345 \$8,535,000	7.75	Bond 05/15/2015	\$8,535,000
Residential Revenue	06/01/1988	ISSUE ID: 6346 \$1,405,000	7.75	Bond 05/15/2015	\$1,405,000
Multi-Family Housing Revenue	05/04/1990	ISSUE ID: 6802 \$11,915,000		Bond 05/01/2020	\$11,915,000
Sewer Revenue	06/01/1992	ISSUE ID: 8219 \$18,000,000		Bond 07/01/2012	\$6,435,000
Industrial Facility Industrial Revenue	07/09/1992	ISSUE ID: 8484 \$830,000		Bond 07/01/2012	\$135,000
Capital Projects Public Corporation	09/01/1993	ISSUE ID: 8841 \$49,245,000		Bond 12/01/2011	\$1,245,000
Public Project Public Corporation	07/22/1993	ISSUE ID: 8842 \$35,973,400	0.00	Bond 10/01/2012	\$1,738,178
Airport Revenue	06/16/1994	ISSUE ID: 9167 \$11,220,000	0.00	Bond 04/01/2024	\$7,325,000
Airport Revenue	06/16/1994	ISSUE ID: 9168 \$3,165,000		Bond 04/01/2024	\$2,075,000
Park and Swimming Pool, Recre Public Corporation	11/01/1995	ISSUE ID: 9509 \$4,360,000		Bond 11/01/2015	\$1,530,000
Health Department/Center Revenue	02/01/1996	ISSUE ID: 9556 \$3,295,000		Bond 12/01/2015	\$1,305,000
Library Refunding	06/01/1998	ISSUE ID: 10446 \$43,420,000		Bond 11/01/2024	\$33,610,000
Public Project Public Corporation	07/15/1998	ISSUE ID: 10470 \$69,120,000		Bond 10/01/2031	\$57,110,000
College Project Revenue	08/01/1998	ISSUE ID: 10471 \$13,000,000		Bond 08/01/2018	\$6,515,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	12/15/1998	ISSUE ID: 10534 \$2,800,000		Bond 12/01/2018	\$2,800,000
Industrial Facility Industrial Revenue	11/25/1998	ISSUE ID: 10535 \$4,000,000		Bond 12/01/2028	\$4,000,000
Detention Facility General Obligation	04/29/1999	ISSUE ID: 10724 \$67,115,000		Bond 05/01/2024	\$47,770,000
YMCA Industrial Revenue	07/15/1999	ISSUE ID: 11040 \$12,000,000		Bond 07/01/2019	\$12,000,000
Golf Course Acquisition/Improvement General Obligation	02/15/2000	ISSUE ID: 11140 \$8,460,000		Bond 02/01/2020	\$4,915,000
Library General Obligation	11/01/1999	ISSUE ID: 11152 \$3,570,000		Bond 11/01/2019	\$2,065,000
Industrial Facility Industrial Revenue	03/30/2000	ISSUE ID: 11160 \$8,600,000		Bond 09/01/2020	\$8,600,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11280 \$9,335,000		Bond 12/01/2020	\$5,760,000
Educational Development Industrial Revenue	08/18/2000	ISSUE ID: 11281 \$4,000,000		Bond 09/01/2015	\$4,000,000
College Project Revenue	06/29/2000	ISSUE ID: 11282 \$5,000,000		Bond 06/01/2030	\$5,000,000
Sewer Revenue	05/01/2001	ISSUE ID: 11420 \$25,150,000		Bond 07/01/2021	\$11,810,000
Sewer Revenue	05/01/2001	ISSUE ID: 11421 \$16,860,000		Bond 07/01/2012	\$6,160,000
Schools Revenue	08/02/2001	ISSUE ID: 11492 \$10,000,000		Bond 08/01/2021	\$6,920,000
Conservation General Obligation	11/20/2001	ISSUE ID: 11614 \$7,635,000		Bond 12/01/2021	\$4,910,000
Refinancing Industrial Revenue	12/17/2001	ISSUE ID: 11691 \$3,480,000		Bond 12/01/2026	\$3,480,000
Multiple Purposes General Obligation	05/01/2002	ISSUE ID: 11806 \$2,330,000		Bond 05/01/2012	\$270,000
Roads General Obligation	12/19/2002	ISSUE ID: 12022 \$4,570,000		Bond 12/01/2015	\$2,220,000
Educational Development Revenue	05/28/2003	ISSUE ID: 12120 \$10,000,000	3.00	Bond 05/01/2025	\$7,595,000
Educational Development Industrial Revenue	05/22/2003	ISSUE ID: 12122 \$3,250,000		Bond 11/01/2023	\$1,910,000
Public Project General Obligation	07/27/2004	ISSUE ID: 12394 \$9,640,000		Bond 07/01/2024	\$7,470,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility Industrial Revenue	02/15/2003	ISSUE ID: 12571 \$12,135,000		Bond 02/01/2023	\$12,135,000
Fire Equipment General Obligation	04/01/2005	ISSUE ID: 12707 \$2,830,000		Bond 04/01/2012	\$440,000
Public Project General Obligation	06/30/2005	ISSUE ID: 12805 \$4,490,000		Bond 06/01/2025	\$2,985,000
Multiple Purposes General Obligation	06/29/2006	ISSUE ID: 13113 \$10,405,000		Bond 06/01/2026	\$6,650,000
Building Revenue N/A	12/30/2006	ISSUE ID: 13268 \$4,500,000		Bond 12/28/2026	\$4,500,000
Conservation General Obligation	11/01/2006	ISSUE ID: 13547 \$2,055,000		Bond 11/01/2026	\$1,755,000
Public Project General Obligation	11/01/2006	ISSUE ID: 13548 \$56,850,000		Bond 05/01/2024	\$49,925,000
Industrial Facility Refunding Revenue	11/16/2006	ISSUE ID: 13549 \$2,110,000		Bond 09/01/2027	\$2,110,000
Senior Citizens Housing Refunding Revenue	11/16/2006	ISSUE ID: 13550 \$4,380,000		Bond 12/01/2027	\$4,380,000
Industrial Facility Industrial Revenue	12/21/2006	ISSUE ID: 13563 \$5,000,000		Bond 12/01/2031	\$5,000,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13577 \$6,300,000		Bond 10/01/2031	\$5,690,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13578 \$4,735,000		Bond 10/01/2032	\$4,220,000
Industrial Facility Industrial Revenue	04/24/2008	ISSUE ID: 13822 \$5,000,000		Bond 03/01/2035	\$4,870,000
Multiple Purposes Industrial Revenue	04/03/2008	ISSUE ID: 13833 \$8,430,000		Bond 01/01/2033	\$8,430,000
Capital Projects Industrial Revenue	09/06/2007	ISSUE ID: 14000 \$4,200,000		Bond 10/01/2027	\$4,200,000
Multiple Purposes General Obligation N/A	02/04/2009	ISSUE ID: 14083 \$24,830,000		Bond 02/01/2029	\$22,070,000
Multiple Purposes Revenue N/A	03/18/2009	ISSUE ID: 14105 \$6,500,000		Bond 03/01/2029	\$6,030,000
General Obligation N/A	04/02/2009	ISSUE ID: 14130 \$70,610,000		Bond 02/01/2029	\$65,465,000
Refinancing Industrial Revenue N/A	06/10/2009	ISSUE ID: 14147 \$10,520,000		Bond 09/01/2018	\$8,205,000
Multiple Purposes General Obligation N/A	12/18/2008	ISSUE ID: 14176 \$13,520,000	3.50	Bond 02/01/2014	\$7,175,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes Refunding Revenue N/A	08/24/2009	ISSUE ID: 14183 \$12,800,000	4.75	Bond 09/02/2029	\$12,669,134
Multiple Purposes Revenue N/A	11/02/2009	ISSUE ID: 14254 \$4,065,000		Bond 11/06/2012	\$3,980,000
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14301 \$5,907,187	4.00	Bond 01/01/2035	\$5,707,125
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14302 \$4,399,506	4.00	Bond 01/01/2035	\$4,250,514
Refinancing Refunding Revenue N/A	08/01/2011	ISSUE ID: 14303 \$5,000,000		Bond 01/02/2015	\$5,000,000
Refinancing Refunding Revenue N/A	08/01/2011	ISSUE ID: 14304 \$5,000,000		Bond 01/02/2015	\$5,000,000
Multiple Purposes General Obligation N/A	01/28/2010	ISSUE ID: 14317 \$69,320,000		Bond 09/01/2033	\$69,320,000
Multiple Purposes General Obligation N/A	02/14/2010	ISSUE ID: 14318 \$7,735,000		Bond 09/01/2019	\$7,020,000
Multiple Purposes General Obligation N/A	02/17/2010	ISSUE ID: 14319 \$6,635,000		Bond 12/01/2020	\$6,025,000
Multiple Purposes General Obligation N/A	05/13/2010	ISSUE ID: 14390 \$35,825,000		Bond 06/01/2030	\$34,630,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14391 \$13,860,000		Bond 07/01/2021	\$13,605,000
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14406 \$1,975,000		Bond 06/01/2015	\$1,928,377
Industrial Facility Refunding Revenue N/A	06/01/2010	ISSUE ID: 14407 \$3,110,655		Bond 06/01/2015	\$3,092,298
Refinancing Refunding Revenue N/A	10/02/2010	ISSUE ID: 14473 \$2,400,000	3.43	Bond 10/22/2019	\$2,246,697
Refinancing Refunding Revenue N/A	10/02/2010	ISSUE ID: 14474 \$1,100,000	3.43	Bond 10/22/2019	\$1,029,736
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14564 \$6,305,000		Bond 12/01/2016	\$6,305,000
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14565 \$8,950,000		Bond 12/01/2025	\$8,950,000
Multiple Purposes General Obligation N/A	12/28/2010	ISSUE ID: 14566 \$4,465,000		Bond 12/01/2021	\$4,435,000
Public Project Refunding Revenue N/A	09/18/2008	ISSUE ID: 14849 \$20,370,000		Bond 10/01/2021	\$20,370,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Land Acquisition		ISSUE ID: 11771		Lease	
	05/24/2002	\$360,000	4.77	05/15/2012	\$50,000
General Obligation Parking Facilities		ISSUE ID: 12740		Lease	
	04/21/2005	\$545,000	2.50	07/15/2031	\$435,000
N/A Parking Facilities		ISSUE ID: 12741		Lease	
	04/21/2005	\$2,970,000	4.28	04/21/2034	\$2,650,260
N/A Economic Development		ISSUE ID: 13380		Lease	
	04/17/2007	\$245,000		06/01/2012	\$245,000
General Obligation Economic Development		ISSUE ID: 13381		Lease	
	04/17/2007	\$355,000		06/01/2012	\$355,000
General Obligation Health Department/Center		ISSUE ID: 13567		Lease	
	02/15/2007	\$1,100,000		07/20/2016	\$730,000
General Obligation Library		ISSUE ID: 13719		Lease	
	09/21/2007	\$6,700,000		11/01/2027	\$5,899,850
TOTAL Lexington-Fayette Urban County Government					\$811,477,170
Lexington-Fayette Urban County Government Detention Center Corporation					
Convention/Arts Center Revenue		ISSUE ID: 11695		Bond	
	11/08/2001	\$20,000,000		06/30/2022	\$20,000,000
TOTAL Lexington-Fayette Urban County Government Detention Center Corporation					\$20,000,000
Lexington-Fayette Urban County Public Facilities Corporation					
Refinancing Refunding Revenue		ISSUE ID: 13669		Bond	
	12/21/2006	\$66,725,000		10/01/2031	\$61,990,000
Hospital Revenue		ISSUE ID: 14623		Bond	
	06/28/2011	\$138,635,000		06/01/2023	\$138,635,000
N/A TOTAL Lexington-Fayette Urban County Public Facilities Corporation					\$200,625,000
Fayette		TOTAL OUTSTANDING			\$1,127,764,670

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming					
City of Ewing					
Pool Funding Revenue	07/20/2000	ISSUE ID: 11186 \$100,000,000		Bond 06/01/2033	\$100,000,000
TOTAL City of Ewing					\$100,000,000
Fleming County					
Hospital Public Corporation	04/23/1980	ISSUE ID: 3503 \$1,410,000	5.00	Bond 01/01/2018	\$491,000
Industrial Facility Industrial Revenue	11/01/1986	ISSUE ID: 6059 \$800,000	6.75	Bond 11/01/2016	\$800,000
Hospital Public Corporation	07/31/1997	ISSUE ID: 10217 \$1,500,000	4.88	Bond 01/01/2017	\$614,000
Industrial Facility Industrial Revenue	04/23/1999	ISSUE ID: 10721 \$5,715,000		Bond 04/01/2019	\$5,715,000
Water Revenue	01/20/2005	ISSUE ID: 12709 \$3,314,000	1.50	Bond 01/01/2044	\$3,126,000
Courthouse Annex Lease Revenue N/A	11/17/2009	ISSUE ID: 14245 \$13,510,000		Bond 11/01/2029	\$12,765,000
Courthouse Improvement/Renov General Obligation Vehicles	07/10/2006	ISSUE ID: 13182 \$500,000		Lease 05/01/2013	\$160,000
Renewable Vehicles	05/04/2007	ISSUE ID: 13415 \$21,527		Lease 01/20/2012	\$4,527
N/A General Obligation Police/Sheriff Vehicles	08/31/2009	ISSUE ID: 14209 \$25,210		Lease 08/20/2014	\$16,937
N/A General Obligation Equipment	06/17/2011	ISSUE ID: 14628 \$25,326		Lease 05/20/2014	\$25,326
N/A General Obligation	03/07/2012	ISSUE ID: 14771 \$53,743		Lease 03/20/2016	\$53,743
TOTAL Fleming County					\$23,771,533
Fleming County Ambulance District					
Building General Obligation	11/17/2005	ISSUE ID: 12945 \$155,000		Lease 12/01/2015	\$80,000
TOTAL Fleming County Ambulance District					\$80,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming County Hospital					
Hospital		ISSUE ID: 14161		Bond	
Revenue	07/22/2009	\$9,000,000	4.13	01/01/2049	\$9,000,000
N/A					
Hospital		ISSUE ID: 14162		Bond	
Revenue	01/01/2012	\$2,000,000	4.13	01/01/2049	\$2,000,000
N/A					
Hospital		ISSUE ID: 14163		Bond	
Revenue	01/01/2012	\$7,000,000	4.38	01/01/2049	\$7,000,000
N/A					
Hospital		ISSUE ID: 14164		Bond	
Revenue	01/01/2012	\$3,000,000	4.13	01/01/2049	\$3,000,000
N/A					
Hospital		ISSUE ID: 14165		Bond	
Revenue	01/01/2012	\$3,000,000	4.50	01/01/2049	\$3,000,000
N/A					
Hospital		ISSUE ID: 14166		Bond	
Revenue	01/01/2012	\$3,000,000	4.50	01/01/2049	\$3,000,000
N/A					
Hospital		ISSUE ID: 14167		Bond	
Revenue	08/01/2009	\$5,000,000		07/01/2039	\$4,842,148
N/A					
TOTAL Fleming County Hospital					\$31,842,148
Fleming County Public Library					
Multiple Purposes		ISSUE ID: 12896		Lease	
General Obligation	03/08/2006	\$2,599,200	4.25	01/20/2026	\$2,164,200
Library		ISSUE ID: 13486		Lease	
General Obligation	07/05/2007	\$300,000		07/20/2027	\$262,248
TOTAL Fleming County Public Library					\$2,426,448
Fox Creek Watershed Conservancy					
Conservation		ISSUE ID: 220		Bond	
Revenue	08/01/1967	\$97,000	3.23	01/01/2017	\$97,000
Park and Swimming Pool, Recre		ISSUE ID: 2317		Bond	
Revenue	01/01/1972	\$31,700	3.46	01/01/2017	\$31,700
TOTAL Fox Creek Watershed Conservancy					\$128,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Fleming County Water District					
Water Revenue	12/30/1980	ISSUE ID: 3618 \$560,000	5.00	Bond 01/01/2020	\$240,000
Water Revenue	04/18/1989	ISSUE ID: 9687 \$341,000	5.00	Bond 01/01/2028	\$228,000
Water Revenue	09/10/1998	ISSUE ID: 10472 \$675,000	4.50	Bond 01/01/2037	\$566,000
Improvement Project Revenue	03/20/2003	ISSUE ID: 12078 \$500,000	4.50	Bond 01/01/2042	\$458,500
Water Revenue	10/19/2004	ISSUE ID: 12595 \$310,000		Bond 01/01/2019	\$183,000
TOTAL Western Fleming County Water District					\$1,675,500
Fleming		TOTAL OUTSTANDING			\$159,924,329

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd					
Big Sandy Area Development District					
Multiple Purposes		ISSUE ID: 13791		Lease	
	02/08/2008	\$60,000		02/20/2012	
General Obligation					\$10,852
TOTAL Big Sandy Area Development District					\$10,852
City of Martin					
Water		ISSUE ID: 5863		Bond	
Revenue	01/23/1986	\$279,000	5.00	01/01/2024	\$155,000
Sewer		ISSUE ID: 9269		Bond	
Revenue	03/03/1995	\$401,000	4.50	05/01/2034	\$320,000
Sewer		ISSUE ID: 9270		Bond	
Revenue	03/03/1995	\$27,000	4.50	05/01/2034	\$21,100
Refinancing		ISSUE ID: 12621		Lease	
	07/25/2003	\$195,990	4.79	03/01/2015	\$76,478
General Obligation					\$76,478
TOTAL City of Martin					\$572,578

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Prestonsburg					
Gas, Water and Sewer Revenue	06/27/1975	ISSUE ID: 2852 \$315,000	5.00	Bond 02/01/2014	\$47,000
Gas, Water and Sewer Revenue	02/15/1980	ISSUE ID: 3587 \$224,000	5.00	Bond 02/01/2020	\$94,000
Gas, Water and Sewer Revenue	06/12/1979	ISSUE ID: 3588 \$157,000	5.00	Bond 02/01/2019	\$55,000
Gas, Water and Sewer Revenue	11/16/1982	ISSUE ID: 4473 \$1,700,000	5.00	Bond 02/01/2021	\$791,000
Gas, Water and Sewer Revenue	05/22/1987	ISSUE ID: 6146 \$60,000	5.00	Bond 02/01/2014	\$11,100
Public Project Revenue	11/19/1996	ISSUE ID: 10098 \$2,000,000	4.88	Bond 01/01/2035	\$1,651,000
Gas, Water and Sewer Revenue	12/19/1996	ISSUE ID: 10099 \$304,000	5.00	Bond 01/01/2026	\$225,000
Gas, Water and Sewer Revenue	08/13/1998	ISSUE ID: 10473 \$187,000	4.50	Bond 01/01/2038	\$159,500
Gas, Water and Sewer Revenue	01/07/2000	ISSUE ID: 11135 \$270,000	4.75	Bond 01/01/2039	\$237,000
Utilities Revenue	06/28/2001	ISSUE ID: 11463 \$1,100,000	4.50	Bond 01/01/2041	\$994,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12723 \$740,000	4.50	Bond 01/01/2043	\$688,500
Improvement Project Revenue	09/07/2004	ISSUE ID: 12724 \$150,000	4.50	Bond 01/01/2043	\$139,500
Building Revenue	12/31/2007	ISSUE ID: 13727 \$1,279,436		Bond 01/01/2025	\$1,085,136
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11371 \$919,183	1.80	Lease 06/01/2019	\$407,574
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11394 \$550,000	1.30	Lease 06/01/2019	\$237,229
Improvement Project N/A General Obligation	08/11/2011	ISSUE ID: 14649 \$2,055,000		Lease 07/20/2031	\$2,055,000
TOTAL City of Prestonsburg					\$8,877,538

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wheelwright					
Water Revenue	12/05/1989	ISSUE ID: 6722 \$190,000	5.00	Bond 01/01/2028	\$146,000
Water Revenue	12/05/1989	ISSUE ID: 6723 \$135,000	5.00	Bond 01/01/2028	\$92,000
TOTAL City of Wheelwright					\$238,000
Floyd County					
Gas Revenue	10/01/1991	ISSUE ID: 8198 \$288,775	6.50	Bond 12/01/2019	\$160,833
Public Project General Obligation	04/01/1999	ISSUE ID: 10813 \$9,445,000		Bond 03/01/2019	\$3,900,000
Health Care Facility Refunding Revenue	10/28/2005	ISSUE ID: 13712 \$2,245,000	4.15	Bond 10/01/2020	\$1,376,671
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14338 \$20,080,000		Bond 12/01/2033	\$20,080,000
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14339 \$9,155,000		Bond 12/01/2020	\$9,155,000
Building Renewable Water	01/12/1993	ISSUE ID: 8411 \$850,000	6.40	Lease 01/20/2018	\$354,000
General Obligation	06/01/2005	ISSUE ID: 12743 \$2,600,000	4.50	Lease 06/01/2035	\$2,290,000
TOTAL Floyd County					\$37,316,504
Floyd County Library Taxing District					
Improvement Project General Obligation	08/03/2005	ISSUE ID: 12856 \$1,200,000	4.13	Bond 01/01/2029	\$1,001,000
TOTAL Floyd County Library Taxing District					\$1,001,000
Floyd County Public Health Taxing District					
Health Care Facility Renewable	08/16/2002	ISSUE ID: 11886 \$2,500,000		Lease 08/20/2022	\$1,579,062
TOTAL Floyd County Public Health Taxing District					\$1,579,062
Floyd County Public Properties Corporation					
Court Facility Revenue	12/01/1995	ISSUE ID: 9525 \$3,310,000	5.50	Bond 09/01/2023	\$2,235,000
Court Facility Revenue	06/27/1996	ISSUE ID: 9786 \$6,485,000		Bond 09/01/2026	\$5,090,000
Justice Center Refunding Revenue	09/01/2002	ISSUE ID: 11907 \$9,165,000		Bond 09/01/2026	\$7,010,000
TOTAL Floyd County Public Properties Corporation					\$14,335,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Sandy Valley Water District					
Water Revenue	11/16/2001	ISSUE ID: 11590 \$1,426,000	4.75	Bond 01/01/2040	\$1,273,000
Water Revenue	11/16/2001	ISSUE ID: 11591 \$100,000	4.75	Bond 01/01/2040	\$90,100
TOTAL Sandy Valley Water District					\$1,363,100
Southern Water District					
Water Revenue	04/01/1972	ISSUE ID: 2426 \$170,000		Bond 04/01/2012	\$21,000
Water Revenue	04/01/1972	ISSUE ID: 2427 \$15,000	6.40	Bond 04/01/2012	\$15,000
Water Revenue	01/01/1970	ISSUE ID: 4671 \$309,000	4.75	Bond 01/01/2019	\$116,000
Water Revenue	06/12/2002	ISSUE ID: 11922 \$2,515,000		Bond 01/01/2042	\$2,305,000
Water Revenue	11/03/2005	ISSUE ID: 12935 \$225,000	4.25	Bond 01/01/2044	\$211,500
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13404 \$589,573	4.75	Bond 01/01/2040	\$554,743
Improvement Project General Obligation N/A	11/04/2010	ISSUE ID: 14491 \$530,000	2.25	Bond 01/01/2049	\$530,000
Ky Infrastructure Authority Loan Renewable	05/01/1998	ISSUE ID: 11367 \$2,831,354	3.00	Lease 12/01/2027	\$1,860,640
TOTAL Southern Water District					\$5,613,883
Toler Creek Fire Protection District					
Vehicles General Obligation	10/15/2005	ISSUE ID: 12973 \$139,000		Lease 10/01/2020	\$102,695
TOTAL Toler Creek Fire Protection District					\$102,695
Floyd		TOTAL OUTSTANDING			\$71,010,213

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin					
City of Frankfort					
Industrial Facility Industrial Revenue	05/04/1984	ISSUE ID: 5328 \$2,000,000		Bond 05/30/2014	\$2,000,000
Industrial Facility Industrial Revenue	03/10/2000	ISSUE ID: 10978 \$2,500,000		Bond 03/10/2015	\$837,865
Utilities Lease Revenue	05/23/2003	ISSUE ID: 12135 \$7,580,329		Bond 06/30/2015	\$4,618,676
Building Revenue	12/23/2003	ISSUE ID: 12293 \$590,750	3.75	Bond 01/01/2029	\$468,748
Building General Obligation	12/21/2006	ISSUE ID: 13562 \$9,995,000	3.60	Bond 06/01/2022	\$8,740,000
Sewer Revenue	11/29/2007	ISSUE ID: 13699 \$9,995,000		Bond 12/01/2023	\$8,950,000
Multiple Purposes Revenue N/A	03/17/2010	ISSUE ID: 14345 \$13,445,000		Bond 12/01/2025	\$13,445,000
Cable Television Project General Obligation	12/06/2006	ISSUE ID: 13665 \$7,383,241		Lease 03/31/2022	\$5,444,113
Cable Television Project N/A N/A	11/27/2007	ISSUE ID: 14299 \$7,229,829		Lease 03/31/2022	\$5,572,662
Ambulance N/A General Obligation	11/01/2011	ISSUE ID: 14690 \$274,894		Lease 12/15/2015	\$274,894
TOTAL City of Frankfort					\$50,351,958
Farmdale Water District					
Water Revenue	06/26/1974	ISSUE ID: 2849 \$342,000	5.00	Bond 01/01/2015	\$118,000
TOTAL Farmdale Water District					\$118,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Frankfort Electric and Water Plant Board					
Cable Television Project Revenue	12/31/1991	ISSUE ID: 8199 \$3,303,584	6.00	Bond 12/31/2011	\$406,443
Multiple Purposes Revenue	12/01/1999	ISSUE ID: 10986 \$13,160,000		Bond 12/01/2019	\$7,635,000
Multiple Purposes Refunding Revenue N/A	12/21/2009	ISSUE ID: 14266 \$10,265,000		Bond 12/01/2019	\$9,355,000
Cable Television Project Renewable	04/28/2000	ISSUE ID: 10950 \$7,535,000		Lease 06/30/2014	\$3,586,660
Cable Television Project General Obligation Electric	10/22/1999	ISSUE ID: 11064 \$4,130,000		Lease 06/30/2014	\$1,965,880
General Obligation Cable Television Project	11/01/2001	ISSUE ID: 11598 \$5,941,850		Lease 06/30/2015	\$3,609,260
N/A Refinancing	12/15/2004	ISSUE ID: 12611 \$4,462,821		Lease 06/30/2016	\$2,990,356
N/A General Obligation Improvement Project	12/29/2010	ISSUE ID: 14527 \$22,937,506		Lease 03/31/2022	\$21,512,506
N/A General Obligation	02/04/2011	ISSUE ID: 14577 \$3,248,886		Lease 03/31/2016	\$2,926,886
TOTAL Frankfort Electric and Water Plant Board					\$53,987,991

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County					
County Jail Revenue	02/15/1987	ISSUE ID: 6563 \$2,032,019		Bond 10/01/2014	\$539,473
Industrial Facility Industrial Revenue	01/30/1997	ISSUE ID: 9966 \$5,545,000		Bond 09/01/2016	\$2,110,000
Land Acquisition Revenue	08/02/2003	ISSUE ID: 12189 \$875,000	2.60	Bond 07/30/2013	\$631,000
Industrial Park Revenue	08/20/2003	ISSUE ID: 12190 \$900,000	4.76	Bond 05/20/2013	\$224,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12577 \$1,760,000	4.31	Bond 12/01/2023	\$1,300,000
YMCA Revenue	09/28/2006	ISSUE ID: 13240 \$20,060,000		Bond 07/01/2026	\$1,790,000
Refinancing General Obligation	01/07/2007	ISSUE ID: 13664 \$2,000,000		Bond 01/07/2012	\$2,000,000
Refinancing Refunding Revenue N/A	08/17/2009	ISSUE ID: 14187 \$1,900,000		Bond 09/01/2029	\$1,793,000
Justice Center Revenue N/A	11/30/2010	ISSUE ID: 14834 \$5,125,000		Bond 12/01/2011	\$5,125,000
Soil Conservation Building Renewable Fire Equipment	04/05/1999	ISSUE ID: 10704 \$230,000	4.53	Lease 01/20/2019	\$114,000
General Obligation Fire Equipment	06/30/2002	ISSUE ID: 11797 \$45,445	4.95	Lease 07/01/2012	\$7,422
General Obligation Real Property	06/30/2002	ISSUE ID: 11802 \$475,548	4.95	Lease 07/01/2012	\$58,539
Renewable Industrial Park	08/27/2003	ISSUE ID: 12186 \$875,000	4.50	Lease 05/20/2023	\$631,000
Renewable Vehicles	08/27/2003	ISSUE ID: 12187 \$900,000	3.84	Lease 05/20/2013	\$224,000
Renewable Fire Vehicles	01/30/2004	ISSUE ID: 12358 \$69,000	2.25	Lease 01/20/2014	\$19,859
Renewable Fire Vehicles	01/25/2007	ISSUE ID: 13335 \$361,014		Lease 02/20/2012	\$55,014
TOTAL Franklin County					\$16,622,307

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County Industrial Development Authority					
Industrial Facility Revenue	08/28/1991	ISSUE ID: 8094 \$3,200,000	0.00	Bond 07/01/2011	\$315,000
Industrial Park General Obligation	04/18/2002	ISSUE ID: 11742 \$250,000		Lease 05/20/2022	\$160,000
TOTAL Franklin County Industrial Development Authority					\$475,000
Franklin County Public Health Taxing District					
Building General Obligation	03/24/2004	ISSUE ID: 12359 \$780,500	2.25	Lease 04/20/2019	\$451,211
TOTAL Franklin County Public Health Taxing District					\$451,211
Peaks Mill Water District					
Water Revenue	09/08/1997	ISSUE ID: 10282 \$627,000	5.00	Bond 01/01/2036	\$526,500
TOTAL Peaks Mill Water District					\$526,500
Franklin		TOTAL OUTSTANDING			\$122,532,967

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fulton					
City of Fulton					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8640 \$432,318	0.00	Bond 06/30/2013	\$65,993
Water Revenue	12/18/2002	ISSUE ID: 12026 \$1,291,000	5.09	Bond 01/01/2027	\$993,000
TOTAL City of Fulton					\$1,058,993
City of Hickman					
Water and Sewer Revenue	09/02/1982	ISSUE ID: 4375 \$105,000	5.00	Bond 12/01/2021	\$51,500
Water and Sewer Revenue	01/09/1986	ISSUE ID: 5864 \$385,000	5.00	Bond 12/01/2023	\$215,000
Water and Sewer Revenue	08/20/2003	ISSUE ID: 12181 \$215,000	4.25	Bond 01/01/2043	\$200,000
Fire Vehicles General Obligation	06/30/2007	ISSUE ID: 13423 \$80,000	5.68	Lease 06/30/2014	\$38,094
TOTAL City of Hickman					\$504,594
Fulton County					
County Jail Revenue	02/15/1987	ISSUE ID: 6564 \$355,081		Bond 10/01/2014	\$96,416
Court Facility Public Corporation	12/01/1996	ISSUE ID: 10147 \$2,210,000		Bond 09/01/2012	\$545,000
Industrial Facility Revenue	09/07/2000	ISSUE ID: 10983 \$550,000		Bond 09/01/2015	\$250,000
Manufacturing Facility Industrial Revenue	07/27/2006	ISSUE ID: 13171 \$6,000,000		Bond 07/01/2026	\$6,000,000
County Jail Renewable Detention Facility	07/17/1992	ISSUE ID: 8401 \$415,000	6.21	Lease 01/20/2017	\$154,000
Renewable Detention Facility	01/30/1998	ISSUE ID: 10317 \$775,000		Lease 02/20/2018	\$344,485
Renewable Detention Facility General Obligation	09/22/2008	ISSUE ID: 13964 \$3,000,000		Lease 09/20/2028	\$2,730,000
TOTAL Fulton County					\$10,119,901
Fulton		TOTAL OUTSTANDING			\$11,683,488

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin					
City of Warsaw					
Water and Sewer Revenue	02/08/1980	ISSUE ID: 3457 \$427,000	5.00	Bond 12/01/2018	\$167,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10474 \$972,000	4.50	Bond 08/01/2038	\$847,500
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10477 \$415,000	4.50	Bond 12/01/2037	\$355,500
Fire Vehicles General Obligation N/A	12/30/2010	ISSUE ID: 14562 \$235,000	3.75	Bond 01/01/2030	\$216,500
Lease Purchase Renewable	05/29/1992	ISSUE ID: 8220 \$150,000	0.00	Lease 05/30/2012	\$15,000
Multiple Purposes N/A General Obligation	01/12/2010	ISSUE ID: 14295 \$63,923	1.50	Lease 01/01/2015	\$46,717
TOTAL City of Warsaw					\$1,648,217

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County					
Industrial Facility Industrial Revenue	03/08/1994	ISSUE ID: 8815 \$150,000,000	10.00	Bond 03/01/2024	\$59,000,000
Industrial Facility Industrial Revenue	12/03/1999	ISSUE ID: 11107 \$56,500,000		Bond 12/01/2022	\$42,025,000
Industrial Facility Industrial Revenue	10/02/2000	ISSUE ID: 11181 \$8,000,000		Bond 12/01/2022	\$8,000,000
Water Revenue	11/16/2000	ISSUE ID: 11182 \$370,000	4.88	Bond 01/01/2039	\$325,800
Water Revenue	11/16/2000	ISSUE ID: 11183 \$112,000	5.00	Bond 01/01/2039	\$99,200
Public Project Revenue	08/10/2000	ISSUE ID: 11184 \$3,500,000		Bond 12/01/2022	\$3,500,000
Improvement Project Industrial Revenue N/A	09/30/2011	ISSUE ID: 14684 \$22,000,000		Bond 12/01/2031	\$22,000,000
Improvement Project Industrial Revenue N/A	12/22/2011	ISSUE ID: 14758 \$59,000,000		Bond 12/01/2031	\$59,000,000
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11377 \$1,525,000	1.95	Lease 12/01/2025	\$847,515
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11378 \$2,475,000	4.75	Lease 12/01/2025	\$1,617,574
Roads Renewable	05/27/2004	ISSUE ID: 12373 \$370,000	2.18	Lease 07/20/2029	\$305,000
Roads Renewable	05/27/2004	ISSUE ID: 12374 \$160,000	2.18	Lease 07/20/2029	\$130,000
Land Acquisition Renewable	09/15/2005	ISSUE ID: 12923 \$820,000	4.25	Lease 01/20/2026	\$660,000
Roads Renewable	12/22/2005	ISSUE ID: 13001 \$79,000		Lease 12/20/2030	\$66,579
Roads Renewable	12/22/2005	ISSUE ID: 13008 \$157,000		Lease 12/20/2030	\$137,056
Building Renewable	06/30/2006	ISSUE ID: 13170 \$2,498,784	4.49	Lease 11/20/2026	\$2,181,548
Multiple Purposes General Obligation	07/13/2007	ISSUE ID: 13473 \$200,000		Lease 01/20/2012	\$45,000
Roads General Obligation	09/04/2007	ISSUE ID: 13521 \$138,283		Lease 09/20/2032	\$126,838
Fire Vehicles General Obligation	05/01/2008	ISSUE ID: 13887 \$120,250	4.38	Lease 04/30/2015	\$68,714

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Gallatin County					<u>\$200,135,824</u>
Gallatin County Water District					
Water Revenue	01/19/1989	ISSUE ID: 6422 \$290,000	5.00	Bond 01/01/2028	\$194,000
Water Revenue	01/19/1989	ISSUE ID: 6423 \$108,000	5.00	Bond 01/01/2028	\$74,000
Water Revenue	11/15/1993	ISSUE ID: 9014 \$420,000	5.00	Bond 01/01/2032	\$318,000
Water Revenue	06/18/1996	ISSUE ID: 9779 \$371,000	4.88	Bond 01/01/2035	\$306,100
Improvement Project Revenue	02/14/2003	ISSUE ID: 12058 \$130,000	4.63	Bond 01/01/2042	\$119,700
Improvement Project Revenue	05/21/2007	ISSUE ID: 13406 \$1,394,000	4.13	Bond 01/01/2046	\$1,347,000
Improvement Project Revenue	05/21/2007	ISSUE ID: 13407 \$500,000	4.13	Bond 01/01/2046	\$483,700
TOTAL Gallatin County Water District					<u>\$2,842,500</u>
Gallatin		TOTAL OUTSTANDING			<u>\$204,626,541</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrard					
City of Lancaster					
Water and Sewer Revenue	08/15/1978	ISSUE ID: 3242 \$455,000	5.00	Bond 04/01/2016	\$117,000
Water and Sewer Revenue	11/30/1988	ISSUE ID: 8129 \$1,300,000	5.00	Bond 04/01/2028	\$867,000
Water and Sewer Revenue	12/13/2001	ISSUE ID: 11638 \$600,000	4.37	Bond 04/01/2040	\$531,000
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13247 \$250,000	4.38	Bond 04/01/2045	\$238,900
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13248 \$170,000	4.25	Bond 04/01/2045	\$162,000
Multiple Purposes Revenue N/A	01/14/2010	ISSUE ID: 14300 \$1,015,000	2.38	Bond 04/01/2048	\$999,500
Multiple Purposes Revenue N/A	07/08/2011	ISSUE ID: 14631 \$1,641,000	2.50	Bond 04/01/2050	\$1,641,000
TOTAL City of Lancaster					\$4,556,400
Garrard County					
Judicial Facility Revenue N/A	09/30/2009	ISSUE ID: 14200 \$11,830,000		Bond 09/01/2028	\$11,360,000
Hospital General Obligation Roads	06/01/2001	ISSUE ID: 11521 \$4,500,000	4.94	Lease 05/30/2031	\$3,665,000
General Obligation Roads	08/18/2008	ISSUE ID: 13926 \$35,700		Lease 01/20/2028	\$31,874
General Obligation Roads	09/02/2008	ISSUE ID: 13948 \$250,000		Lease 01/20/2028	\$230,000
General Obligation Ambulance	10/06/2008	ISSUE ID: 13978 \$157,710		Lease 01/20/2014	\$82,710
General Obligation Road/Street Paving N/A	11/03/2008	ISSUE ID: 14025 \$155,000		Lease 01/20/2023	\$135,000
General Obligation Road, Bridge and Street N/A	10/08/2010	ISSUE ID: 14477 \$77,864		Lease 01/20/2025	\$73,646
General Obligation Roads N/A	09/14/2011	ISSUE ID: 14670 \$101,232		Lease 09/20/2021	\$101,232
General Obligation Ambulance N/A	04/11/2012	ISSUE ID: 14788 \$84,400		Lease 04/20/2017	\$84,400
TOTAL Garrard County					\$15,763,862
Garrard		TOTAL OUTSTANDING			\$20,320,262

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant					
Bullock Pen Water District					
Water Revenue	12/21/1978	ISSUE ID: 3324 \$1,330,000	5.00	Bond 01/01/2018	\$456,000
Water Revenue	08/06/1982	ISSUE ID: 4812 \$125,000	5.00	Bond 01/01/2022	\$63,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8646 \$582,599	0.00	Bond 06/30/2013	\$88,933
Water Revenue	05/15/2002	ISSUE ID: 11766 \$715,000		Bond 02/01/2027	\$560,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11878 \$574,000		Bond 01/01/2021	\$351,000
Water Revenue	07/30/2003	ISSUE ID: 12170 \$460,000		Bond 01/01/2013	\$248,000
Water Revenue	10/19/2004	ISSUE ID: 12594 \$98,000		Bond 01/01/2019	\$56,000
Water Revenue	10/19/2005	ISSUE ID: 12930 \$290,000		Bond 01/01/2031	\$252,000
Water Revenue	10/19/2005	ISSUE ID: 12932 \$514,000		Bond 01/01/2031	\$447,000
TOTAL Bullock Pen Water District					\$2,521,933
City of Corinth					
Sewer Revenue	12/08/1994	ISSUE ID: 9231 \$270,000	4.50	Bond 01/01/2034	\$216,000
Sewer Revenue	12/08/1994	ISSUE ID: 9232 \$27,000	4.50	Bond 01/01/2034	\$21,100
TOTAL City of Corinth					\$237,100
City of Crittenden					
Sewage & Solid Waste Disposal Revenue	09/25/2002	ISSUE ID: 11936 \$1,566,000		Bond 01/01/2023	\$1,112,000
TOTAL City of Crittenden					\$1,112,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dry Ridge					
Sewer Revenue	06/29/1977	ISSUE ID: 3120 \$476,700	5.00	Bond 01/01/2017	\$143,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8624 \$346,307	0.00	Bond 07/30/2016	\$143,300
Water Revenue	03/12/2004	ISSUE ID: 12324 \$209,000	4.50	Bond 01/01/2043	\$195,500
Ambulance General Obligation	02/01/2008	ISSUE ID: 13820 \$140,000		Lease 03/01/2013	\$51,833
TOTAL City of Dry Ridge					\$533,633
City of Williamstown					
Refinancing Revenue	03/04/2003	ISSUE ID: 12079 \$1,075,000		Bond 06/01/2013	\$225,000
Utilities Revenue	08/03/2004	ISSUE ID: 12393 \$2,490,000		Bond 06/01/2024	\$1,830,000
KLC Funding Trust Program Revenue N/A	07/10/2008	ISSUE ID: 14842 \$50,000,000		Bond 07/01/2038	\$50,000,000
Water Renewable Equipment	06/01/1993	ISSUE ID: 8722 \$1,345,000		Lease 05/15/2013	\$230,000
General Obligation Multiple Purposes N/A	10/10/2007	ISSUE ID: 13644 \$455,000		Lease 11/01/2014	\$237,268
General Obligation Multiple Purposes N/A	02/26/2010	ISSUE ID: 14354 \$350,000		Lease 02/01/2025	\$327,505
General Obligation Multiple Purposes N/A	04/30/2010	ISSUE ID: 14389 \$1,000,000		Lease 04/01/2012	\$1,000,000
TOTAL City of Williamstown					\$53,849,774
Corinth Water District					
Water Revenue	11/05/1998	ISSUE ID: 10537 \$526,000	4.75	Bond 01/01/2038	\$456,000
Water Revenue	10/25/2002	ISSUE ID: 11963 \$485,000	4.67	Bond 01/01/2042	\$446,500
Water Revenue	09/09/2005	ISSUE ID: 12918 \$1,532,000	4.13	Bond 01/01/2044	\$1,442,500
TOTAL Corinth Water District					\$2,345,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant County					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10432 \$650,000	6.50	Bond 06/01/2018	\$230,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10444 \$50,000	7.50	Bond 06/01/2018	\$20,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13751 \$16,615,000		Bond 12/01/2027	\$14,900,000
Detention Facility General Obligation N/A	09/28/2010	ISSUE ID: 14825 \$5,475,000		Bond 07/01/2023	\$5,460,000
Water Renewable	03/30/1994	ISSUE ID: 8924 \$1,245,000	6.43	Lease 01/20/2019	\$588,000
Water Renewable	09/07/1995	ISSUE ID: 9537 \$1,500,000	6.47	Lease 01/20/2019	\$737,000
Water Renewable	10/17/1996	ISSUE ID: 10048 \$336,000	6.13	Lease 01/20/2016	\$132,000
Refinancing General Obligation	09/01/2005	ISSUE ID: 12986 \$500,000		Lease 07/01/2013	\$260,000
Infrastructure N/A General Obligation	09/08/2009	ISSUE ID: 14206 \$300,000		Lease 12/20/2037	\$290,000
TOTAL Grant County					\$22,617,000
Grant County Extension					
Office Building N/A General Obligation	01/12/2009	ISSUE ID: 14061 \$700,000		Lease 12/20/2028	\$651,000
TOTAL Grant County Extension					\$651,000
Grant County Public Library					
Library General Obligation	03/22/2002	ISSUE ID: 11723 \$857,750	4.80	Lease 05/20/2024	\$521,741
TOTAL Grant County Public Library					\$521,741
Grant County Public Properties Corporation					
Property Acquisition/Improvement Revenue	02/23/1996	ISSUE ID: 9618 \$758,000	6.00	Bond 02/01/2023	\$490,546
Detention Facility Revenue	08/01/1998	ISSUE ID: 10560 \$7,775,000		Bond 07/01/2024	\$5,425,000
TOTAL Grant County Public Properties Corporation					\$5,915,546
Grant		TOTAL OUTSTANDING			\$90,304,726

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves					
City of Mayfield					
Industrial Facility Industrial Revenue	08/25/1989	ISSUE ID: 6751 \$4,700,000		Bond 08/01/2019	\$4,700,000
Industrial Facility Industrial Revenue	07/27/1993	ISSUE ID: 8857 \$5,050,000	8.50	Bond 07/01/2023	\$5,050,000
Pool Funding Lease Revenue	09/10/1996	ISSUE ID: 10140 \$100,000,000		Bond 07/01/2026	\$100,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12212 \$281,000	5.22	Bond 08/01/2017	\$166,000
Sewer KIA Loan	10/13/1998	ISSUE ID: 10886 \$1,160,472	3.80	Lease 12/01/2019	\$600,716
Roads General Obligation	02/07/2002	ISSUE ID: 11656 \$1,300,000	4.76	Lease 02/15/2030	\$1,065,000
Improvement Project N/A	06/01/2006	ISSUE ID: 13148 \$500,000	4.79	Lease 06/01/2021	\$371,242
TOTAL City of Mayfield					\$111,952,958
City of Wingo					
Water and Sewer Revenue	05/16/1980	ISSUE ID: 3615 \$155,000	5.00	Bond 01/01/2020	\$66,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8618 \$392,845	0.00	Bond 01/30/2013	\$68,932
Water and Sewer Revenue	10/16/2007	ISSUE ID: 13643 \$183,000	4.38	Bond 01/01/2046	\$176,900
TOTAL City of Wingo					\$311,832
Graves County					
Industrial Facility Industrial Revenue	12/28/1988	ISSUE ID: 6426 \$9,500,000		Bond 12/01/2012	\$9,500,000
Library Public Corporation	10/01/1993	ISSUE ID: 8826 \$995,000		Bond 02/01/2014	\$320,000
Industrial Facility Industrial Revenue	04/22/1993	ISSUE ID: 8890 \$14,500,000	8.50	Bond 04/01/2023	\$14,500,000
Schools Revenue	04/01/2002	ISSUE ID: 11721 \$4,085,000		Bond 04/01/2022	\$2,920,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12526 \$2,700,000		Bond 09/01/2033	\$2,700,000
Building Industrial Revenue	05/11/2006	ISSUE ID: 13087 \$1,675,000		Bond 05/01/2021	\$1,675,000
TOTAL Graves County					\$31,615,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves County Building Commission					
Court Facility Refunding	12/01/1996	ISSUE ID: 10145 \$2,555,000	4.95	Bond 03/01/2012	\$435,000
Detention Facility Refunding	12/01/1996	ISSUE ID: 10146 \$1,700,000		Bond 03/01/2012	\$70,000
TOTAL Graves County Building Commission					\$505,000
Graves County Library Taxing District					
Public Project Refunding	09/12/2002	ISSUE ID: 11924 \$750,000		Bond 02/01/2014	\$230,000
TOTAL Graves County Library Taxing District					\$230,000
Graves County Water District					
Sewer Revenue	12/07/1981	ISSUE ID: 3878 \$251,000	5.00	Bond 01/01/2020	\$107,000
Water Revenue	05/02/1982	ISSUE ID: 4236 \$127,000	5.00	Bond 08/01/2021	\$63,000
Water Revenue	06/13/1983	ISSUE ID: 4968 \$71,000	5.00	Bond 01/01/2023	\$37,000
Water Revenue	06/26/1987	ISSUE ID: 6139 \$277,000	6.50	Bond 01/01/2026	\$214,000
Water Revenue	06/26/1987	ISSUE ID: 6140 \$89,000	6.50	Bond 01/01/2026	\$65,500
Water Revenue	08/28/1998	ISSUE ID: 10475 \$620,000	5.13	Bond 01/01/2037	\$539,500
Water N/A	11/18/2002	ISSUE ID: 12000 \$125,000		Lease 04/20/2013	\$30,000
TOTAL Graves County Water District					\$1,056,000
Mayfield-Graves County Industrial Authority					
Industrial Facility Industrial Revenue	03/15/1999	ISSUE ID: 10683 \$40,000,000	5.30	Bond 03/15/2029	\$40,000,000
Building General Obligation	09/25/2003	ISSUE ID: 12216 \$1,060,000		Lease 10/20/2023	\$420,000
TOTAL Mayfield-Graves County Industrial Authority					\$40,420,000
Symsonia Fire District					
Pool Funding Revenue	03/12/1998	ISSUE ID: 10360 \$4,410,000		Bond 12/01/2031	\$4,410,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10361 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Symsonia Fire District					\$4,900,000

June 30, 2012

Graves County

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**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Graves

TOTAL OUTSTANDING

\$190,990,790

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson					
City of Caneyville					
Water and Sewer Revenue	08/11/1983	ISSUE ID: 5099 \$236,000	5.00	Bond 01/01/2022	\$118,000
Water and Sewer Revenue	04/09/1986	ISSUE ID: 5906 \$408,000	5.00	Bond 01/01/2025	\$239,000
Water and Sewer Revenue	04/03/1996	ISSUE ID: 9630 \$260,000	4.50	Bond 01/01/2034	\$203,500
TOTAL City of Caneyville					\$560,500
City of Clarkson					
Sewer Revenue	05/08/1990	ISSUE ID: 6786 \$434,000	5.00	Bond 01/01/2029	\$301,000
Sewer Revenue	05/08/1990	ISSUE ID: 6787 \$225,000	5.00	Bond 01/01/2029	\$159,000
Sewer Revenue	08/25/1999	ISSUE ID: 10962 \$206,000	4.50	Bond 07/01/2038	\$176,000
TOTAL City of Clarkson					\$636,000
City of Leitchfield					
Industrial Facility Industrial Revenue	06/01/1994	ISSUE ID: 8990 \$20,000,000	8.00	Bond 06/01/2019	\$15,000,000
Utilities Revenue	01/09/1997	ISSUE ID: 10056 \$2,880,000	4.50	Bond 11/01/2036	\$2,417,000
Industrial Facility Industrial Revenue	05/11/1999	ISSUE ID: 10723 \$5,000,000		Bond 05/01/2024	\$5,000,000
Fire Station General Obligation	11/28/2006	ISSUE ID: 13250 \$2,590,000		Bond 11/01/2026	\$2,160,000
Fire Vehicles N/A General Obligation	02/15/2008	ISSUE ID: 14872 \$211,000		Lease 02/15/2018	\$211,000
TOTAL City of Leitchfield					\$24,788,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County					
Water Revenue	01/26/1993	ISSUE ID: 8436 \$1,440,000	5.00	Bond 01/01/2031	\$1,063,000
Detention Facility General Obligation	09/01/1999	ISSUE ID: 10968 \$9,700,000		Bond 09/01/2024	\$7,180,000
Hospital Revenue	11/01/1999	ISSUE ID: 11462 \$3,095,000		Bond 01/01/2020	\$1,985,000
Refinancing General Obligation	11/09/2006	ISSUE ID: 13256 \$8,135,000		Bond 09/01/2024	\$7,505,000
Judicial Facility Lease Revenue	09/11/2007	ISSUE ID: 13519 \$12,115,000		Bond 09/01/2027	\$10,890,000
County Jail Renewable Land Acquisition	04/24/1992	ISSUE ID: 8311 \$325,000		Lease 08/20/2016	\$102,445
County Jail Renewable Equipment	12/10/2004	ISSUE ID: 12626 \$300,000	4.20	Lease 07/20/2029	\$250,000
County Jail Renewable Detention Facility	05/04/2006	ISSUE ID: 13104 \$140,167	4.30	Lease 05/20/2021	\$103,831
County Jail Renewable Detention Facility	11/03/2006	ISSUE ID: 13257 \$50,000	4.25	Lease 11/20/2021	\$38,466
County Jail Renewable Road/Street Paving	12/04/2006	ISSUE ID: 13285 \$284,350		Lease 07/20/2016	\$189,350
County Jail N/A General Obligation	10/14/2010	ISSUE ID: 14822 \$106,500		Lease 10/25/2015	\$106,500
TOTAL Grayson County					\$29,413,593
Grayson County Hospital District					
Hospital Public Corporation	10/01/1993	ISSUE ID: 8827 \$2,000,000		Bond 01/01/2014	\$445,000
TOTAL Grayson County Hospital District					\$445,000
Grayson County Public Hospital District Corporation					
Hospital Revenue	08/13/1979	ISSUE ID: 3490 \$3,600,000	5.00	Bond 01/01/2017	\$1,077,000
Land Acquisition Revenue	05/01/2004	ISSUE ID: 12364 \$1,975,000		Bond 07/01/2014	\$940,000
Improvement Project Refunding	04/15/2007	ISSUE ID: 14014 \$5,930,000		Bond 01/01/2018	\$4,510,000
Multiple Purposes Revenue	12/16/2009	ISSUE ID: 14261 \$12,530,000		Bond 01/01/2030	\$9,540,000
TOTAL Grayson County Public Hospital District Corporation					\$16,067,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County Water District					
Water Revenue	02/05/1974	ISSUE ID: 2657 \$500,000	5.00	Bond 01/01/2013	\$66,000
Water Revenue	05/04/1978	ISSUE ID: 3169 \$276,000	5.00	Bond 01/01/2017	\$110,000
Water Revenue	02/16/1983	ISSUE ID: 4642 \$143,000	5.00	Bond 01/01/2021	\$66,000
Water Revenue	03/21/1986	ISSUE ID: 5900 \$269,000	5.00	Bond 01/01/2025	\$158,000
Water Revenue	10/12/1989	ISSUE ID: 6704 \$1,343,000	5.00	Bond 01/01/2028	\$896,000
Water Revenue	11/17/1995	ISSUE ID: 9520 \$1,998,000	4.50	Bond 01/01/2034	\$1,564,000
Water Revenue	12/09/1997	ISSUE ID: 10160 \$1,500,000	4.50	Bond 01/01/2036	\$1,232,000
Water Revenue	12/09/1997	ISSUE ID: 10319 \$1,500,000	4.50	Bond 01/01/2036	\$1,232,000
Water Revenue	05/24/2000	ISSUE ID: 10963 \$1,000,000	4.50	Bond 01/01/2039	\$874,000
Water Revenue	09/25/2002	ISSUE ID: 11938 \$364,000		Bond 01/01/2013	\$85,000
Water Revenue	08/20/2003	ISSUE ID: 12172 \$567,000	4.25	Bond 01/01/2042	\$520,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12434 \$3,136,000		Bond 01/01/2027	\$2,391,000
Improvement Project Revenue	02/08/2007	ISSUE ID: 13331 \$1,350,000	4.13	Bond 01/01/2045	\$1,290,000
Equipment Revenue	08/04/2009	ISSUE ID: 14155 \$380,000		Bond 07/01/2021	\$350,000
N/A					\$350,000
TOTAL Grayson County Water District					\$10,834,000
Grayson		TOTAL OUTSTANDING			\$82,744,093

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green					
City of Greensburg					
Water and Sewer Revenue	04/13/1993	ISSUE ID: 8347 \$1,852,000	5.00	Bond 01/01/2031	\$1,369,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8716 \$542,486	0.00	Bond 01/30/2016	\$467,843
Improvement Project Revenue N/A	09/14/2009	ISSUE ID: 14210 \$450,000	4.13	Bond 01/01/2048	\$444,900
Improvement Project Revenue N/A	10/10/2011	ISSUE ID: 14674 \$450,000	2.25	Bond 01/01/2051	\$450,000
Multiple Purposes General Obligation Improvement Project	07/18/2005	ISSUE ID: 12855 \$300,000	3.88	Lease 07/15/2020	\$220,000
General Obligation	02/15/2006	ISSUE ID: 13011 \$100,000		Lease 04/01/2026	\$80,730
TOTAL City of Greensburg					\$3,032,473
Green County					
Judicial Facility Lease Revenue	02/01/2008	ISSUE ID: 13787 \$11,545,000		Bond 02/01/2028	\$10,240,000
Road Equipment N/A General Obligation	04/05/2010	ISSUE ID: 14370 \$67,324		Lease 03/20/2015	\$52,538
TOTAL Green County					\$10,292,538
Green County Public Health Taxing District					
Multiple Purposes General Obligation	01/07/2008	ISSUE ID: 13775 \$130,000		Lease 01/20/2013	\$44,736
TOTAL Green County Public Health Taxing District					\$44,736

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green-Taylor Water District					
Water Revenue	11/08/1979	ISSUE ID: 3393 \$663,000	5.00	Bond 01/01/2019	\$261,000
Water Revenue	10/22/1987	ISSUE ID: 6245 \$1,598,000	5.00	Bond 01/01/2027	\$1,186,000
Water Revenue	07/06/1989	ISSUE ID: 6705 \$171,000	5.00	Bond 01/01/2029	\$118,000
Water Revenue	02/13/1991	ISSUE ID: 6957 \$726,000	5.00	Bond 01/01/2030	\$520,000
Water Revenue	12/09/1993	ISSUE ID: 8828 \$416,000	5.00	Bond 01/01/2032	\$316,000
Water Revenue	03/09/1995	ISSUE ID: 9254 \$466,000	4.50	Bond 01/01/2034	\$372,000
Water Revenue	06/28/1996	ISSUE ID: 9981 \$675,000	4.88	Bond 01/01/2035	\$556,000
Water Revenue	12/11/2001	ISSUE ID: 11607 \$252,000	4.75	Bond 01/01/2041	\$229,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12436 \$2,610,000		Bond 12/30/2027	\$2,172,000
Water Revenue	12/16/2004	ISSUE ID: 12653 \$673,000	4.50	Bond 01/01/2043	\$628,000
Water Revenue	12/16/2004	ISSUE ID: 12654 \$297,000	4.38	Bond 01/01/2043	\$275,500
TOTAL Green-Taylor Water District					\$6,633,500
Green		TOTAL OUTSTANDING			\$20,003,247

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup					
City of Flatwoods					
Sewer Revenue	10/04/1985	ISSUE ID: 5713 \$505,000	9.13	Bond 01/01/2024	\$358,000
Sewer Renewable	05/05/2000	ISSUE ID: 10892 \$260,000		Lease 02/15/2014	\$50,000
TOTAL City of Flatwoods					\$408,000
City of Greenup					
Water and Sewer Revenue	09/29/1975	ISSUE ID: 2995 \$1,767,000	5.00	Bond 01/01/2015	\$392,000
Water and Sewer Revenue	10/12/1978	ISSUE ID: 3338 \$414,000	5.00	Bond 01/01/2018	\$142,000
Water and Sewer Revenue	04/01/1989	ISSUE ID: 8200 \$420,000	7.50	Bond 01/01/2027	\$311,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9988 \$410,000	4.88	Bond 01/01/2035	\$338,500
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9989 \$30,000	4.88	Bond 01/01/2035	\$24,400
Water and Sewer Revenue	10/13/1998	ISSUE ID: 10463 \$927,000		Bond 01/01/2037	\$792,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10623 \$442,739	4.00	Bond 12/30/2013	\$91,224
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11600 \$281,000	4.75	Bond 01/01/2041	\$254,500
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11601 \$50,000	4.87	Bond 01/01/2041	\$45,500
Water and Sewer Revenue	12/02/2004	ISSUE ID: 12503 \$468,000	4.50	Bond 01/01/2043	\$435,000
Infrastructure KIA Loan	06/01/1994	ISSUE ID: 11406 \$442,739	4.00	Lease 12/01/2013	\$76,762
Water N/A General Obligation	08/17/2007	ISSUE ID: 14357 \$887,609	5.04	Lease 08/01/2017	\$621,326
TOTAL City of Greenup					\$3,524,212

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Raceland					
Sewer Revenue	05/21/1974	ISSUE ID: 2773 \$450,000	5.00	Bond 01/01/2013	\$49,000
Sewer Revenue	04/09/1998	ISSUE ID: 10367 \$280,000	5.38	Bond 01/01/2036	\$242,000
Fire Vehicles General Obligation	05/22/2008	ISSUE ID: 13852 \$310,000		Lease 06/01/2023	\$261,349
TOTAL City of Raceland					\$552,349
City of Russell					
Ky Infrastructure Authority Loan Renewable Water	06/01/1998	ISSUE ID: 11408 \$71,666	3.80	Lease 12/01/2017	\$29,325
General Obligation	06/28/2005	ISSUE ID: 12801 \$465,000		Lease 06/01/2015	\$210,000
TOTAL City of Russell					\$239,325
City of South Shore					
Ky Infrastructure Authority Loan Renewable	12/01/1993	ISSUE ID: 11407 \$2,031,315	2.10	Lease 06/01/2013	\$245,365
TOTAL City of South Shore					\$245,365
City of Wurtland					
Water and Sewer Revenue	12/04/1986	ISSUE ID: 6127 \$96,000	5.00	Bond 05/01/2026	\$58,700
Sewer Revenue	09/26/2003	ISSUE ID: 12213 \$184,000	4.38	Bond 01/01/2043	\$171,700
TOTAL City of Wurtland					\$230,400

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County					
Refinancing Revenue	11/30/2007	ISSUE ID: 13756 \$550,000		Bond 12/01/2032	\$508,231
Building Revenue N/A	03/06/2009	ISSUE ID: 14108 \$550,000	5.59	Bond 03/06/2024	\$525,748
Roads Renewable Road/Street Paving	05/10/2002	ISSUE ID: 11753 \$1,300,000		Lease 05/20/2012	\$137,494
Renewable 911 Equipment	04/30/2002	ISSUE ID: 11782 \$1,300,000		Lease 06/20/2012	\$137,494
Renewable Land Acquisition	12/23/2003	ISSUE ID: 12351 \$387,173	3.48	Lease 01/20/2014	\$114,363
Renewable Building	01/12/2006	ISSUE ID: 13025 \$500,000	4.25	Lease 01/20/2034	\$450,000
General Obligation Vehicles	07/23/2008	ISSUE ID: 13889 \$225,000		Lease 07/20/2018	\$167,864
General Obligation Voting Machines	07/23/2008	ISSUE ID: 13890 \$26,817		Lease 07/20/2011	\$787
N/A General Obligation Vehicles	02/16/2010	ISSUE ID: 14323 \$117,980		Lease 01/20/2014	\$77,371
N/A General Obligation 911/Dispatch Center	08/03/2010	ISSUE ID: 14444 \$225,796		Lease 07/20/2013	\$225,796
N/A General Obligation Vehicles	01/05/2011	ISSUE ID: 14560 \$101,169		Lease 12/20/2013	\$87,153
N/A General Obligation	06/17/2011	ISSUE ID: 14632 \$234,400		Lease 06/20/2014	\$234,400
TOTAL Greenup County					\$2,666,700
Greenup County Cooperative Extension District					
Building N/A General Obligation	12/12/2009	ISSUE ID: 14242 \$1,600,000		Lease 12/20/2037	\$1,570,000
TOTAL Greenup County Cooperative Extension District					\$1,570,000
Greenup County Environmental Commission					
Sewer Revenue	02/11/1982	ISSUE ID: 4933 \$1,874,000	5.00	Bond 01/01/2021	\$859,000
Multiple Purposes Refunding Revenue	03/06/2008	ISSUE ID: 13811 \$5,615,000		Bond 01/01/2034	\$5,190,000
TOTAL Greenup County Environmental Commission					\$6,049,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Greenup County Public Properties Corporation					
Courthouse/Detention Facility		ISSUE ID: 10379		Bond	
Refunding	09/01/1997	\$2,670,000		03/01/2012	\$245,000
TOTAL	Greenup County Public Properties Corporation				<u>\$245,000</u>
Greenup	TOTAL OUTSTANDING				<u>\$15,730,351</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock					
City of Hawesville					
Water Revenue	03/01/1996	ISSUE ID: 9632 \$1,700,000		Bond 02/01/2024	\$1,115,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14384 \$1,063,000		Bond 01/01/2024	\$995,000
Floodwall/Flood Control General Obligation N/A	03/22/2011	ISSUE ID: 14584 \$45,000	4.13	Bond 01/01/2016	\$45,000
Fire Vehicles General Obligation	07/15/2008	ISSUE ID: 13903 \$162,815	4.46	Lease 03/15/2013	\$68,452
TOTAL City of Hawesville					\$2,223,452
City of Lewisport					
Equipment N/A General Obligation	10/29/2008	ISSUE ID: 14026 \$75,000		Lease 11/01/2012	\$27,862
TOTAL City of Lewisport					\$27,862

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock County					
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8232 \$21,685,000		Bond 07/01/2012	\$21,685,000
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8233 \$1,000,000	0.00	Bond 07/30/2012	\$1,000,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9705 \$5,740,000	6.60	Bond 05/01/2026	\$5,740,000
Solid Waste Revenue	05/15/1996	ISSUE ID: 9708 \$4,200,000	7.75	Bond 07/01/2025	\$4,200,000
Industrial Facility Industrial Revenue	12/17/1996	ISSUE ID: 9987 \$600,000,000	8.00	Bond 12/01/2026	\$600,000,000
Industrial Facility Industrial Revenue	06/11/1997	ISSUE ID: 10026 \$32,000,000		Bond 05/31/2022	\$32,000,000
Industrial Facility Industrial Revenue	05/01/1997	ISSUE ID: 10027 \$5,000,000		Bond 06/01/2012	\$440,000
Solid Waste Revenue	06/26/1998	ISSUE ID: 10436 \$7,815,000		Bond 04/01/2028	\$7,815,000
Multiple Purposes Revenue N/A	08/12/2009	ISSUE ID: 14193 \$11,625,000		Bond 08/01/2028	\$11,155,000
Vehicles N/A General Obligation	12/15/2008	ISSUE ID: 14041 \$205,800		Lease 12/20/2013	\$155,800
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14483 \$112,898		Lease 09/20/2013	\$112,898
Vehicles N/A General Obligation	01/27/2012	ISSUE ID: 14757 \$117,000	4.30	Lease 07/20/2013	\$117,000
TOTAL Hancock County					\$684,420,698
Hancock County Public Library					
Library General Obligation N/A	11/22/2011	ISSUE ID: 14697 \$2,300,000	3.75	Bond 11/01/2051	\$2,300,000
Improvement Project Renewable	11/21/2003	ISSUE ID: 12274 \$150,000	3.95	Lease 01/21/2013	\$33,720
TOTAL Hancock County Public Library					\$2,333,720
Hancock		TOTAL OUTSTANDING			\$689,005,732

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Hardin					
City of Elizabethtown					
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6490 \$3,065,000	0.00	Bond 12/01/2016	\$1,440,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6491 \$600,000	13.00	Bond 12/01/2016	\$325,000
Capital Projects Public Corporation	09/01/1996	ISSUE ID: 9958 \$1,100,000	5.22	Bond 09/01/2016	\$465,000
Industrial Facility Industrial Revenue	10/23/1997	ISSUE ID: 10208 \$8,000,000	0.00	Bond 10/01/2017	\$8,000,000
Court Facility Public Corporation	10/01/1997	ISSUE ID: 10215 \$13,885,000	0.00	Bond 04/01/2022	\$8,360,000
Public Project General Obligation	07/01/1999	ISSUE ID: 11039 \$1,860,000		Bond 07/01/2014	\$640,000
Industrial Facility Industrial Revenue	12/21/2000	ISSUE ID: 11285 \$15,000,000		Bond 05/15/2020	\$6,750,000
Health Care Facility Industrial Revenue	12/01/2001	ISSUE ID: 11670 \$2,350,000	6.20	Bond 12/01/2016	\$1,205,000
Recreational Facilities General Obligation N/A	08/04/2010	ISSUE ID: 14422 \$10,000,000		Bond 07/01/2035	\$10,000,000
Recreational Facilities General Obligation N/A	11/03/2011	ISSUE ID: 14688 \$10,000,000		Bond 07/01/2036	\$10,000,000
Park and Swimming Pool, Recre General Obligation N/A	04/03/2012	ISSUE ID: 14780 \$8,500,000		Bond 07/01/2036	\$8,500,000
TOTAL City of Elizabethtown					\$55,685,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Radcliff					
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9609 \$725,000	0.00	Bond 05/01/2025	\$620,000
Industrial Facility Industrial Revenue	06/01/1997	ISSUE ID: 10448 \$4,580,000	0.00	Bond 01/20/2019	\$2,370,000
Multiple Purposes Renewable Multiple Purposes	06/02/1992	ISSUE ID: 8213 \$514,191	0.00	Lease 01/15/2012	\$42,438
Multiple Purposes Renewable Multiple Purposes	06/02/1992	ISSUE ID: 8214 \$485,809	0.00	Lease 07/15/2011	\$41,210
Educational Development Renewable Property Acquisition/Improvement	12/15/1998	ISSUE ID: 10538 \$2,000,000	0.00	Lease 12/15/2018	\$1,045,000
Renewable Property Acquisition/Improvement	08/10/1999	ISSUE ID: 10904 \$460,000		Lease 01/15/2019	\$220,000
Renewable Public Project	07/09/2002	ISSUE ID: 11804 \$6,760,000		Lease 07/15/2022	\$4,236,500
General Obligation Roads	08/17/2005	ISSUE ID: 12880 \$1,100,000	3.00	Lease 08/17/2015	\$537,482
General Obligation Equipment N/A	07/27/2009	ISSUE ID: 14170 \$145,592		Lease 07/01/2012	\$55,650
General Obligation Refinancing N/A	10/15/2010	ISSUE ID: 14481 \$1,315,000		Lease 10/15/2018	\$1,216,898
TOTAL City of Radcliff					\$10,385,178
City of Vine Grove					
Water and Sewer Revenue	06/04/2004	ISSUE ID: 12355 \$2,000,000	4.75	Bond 01/01/2024	\$1,640,000
TOTAL City of Vine Grove					\$1,640,000
City of West Point					
Water and Sewer Revenue	06/05/1981	ISSUE ID: 3637 \$100,000	5.00	Bond 05/01/2020	\$41,000
Water and Sewer Revenue	10/11/1995	ISSUE ID: 9549 \$469,000	4.50	Bond 05/01/2034	\$374,000
Land Acquisition General Obligation Improvement Project	01/31/2006	ISSUE ID: 13030 \$500,000	3.00	Lease 03/01/2036	\$446,869
General Obligation Improvement Project	01/31/2006	ISSUE ID: 13242 \$500,000		Lease 03/01/2036	\$401,315
TOTAL City of West Point					\$1,263,184

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elizabethtown Public Properties Holding Company					
Court Facility Project Refunding Revenue	01/01/2007	ISSUE ID: 13572 \$11,640,000		Bond 04/01/2022	\$8,895,000
TOTAL Elizabethtown Public Properties Holding Company					\$8,895,000
Hardin County					
Home Mortgage Revenue	09/18/1990	ISSUE ID: 6958 \$20,000,000	0.00	Bond 09/01/2023	\$20,000,000
Detention Facility Public Corporation	12/01/1994	ISSUE ID: 9242 \$7,490,000	0.00	Bond 12/01/2014	\$2,300,000
Detention Facility Public Corporation	10/01/1995	ISSUE ID: 9512 \$1,730,000	0.00	Bond 12/01/2015	\$605,000
Solid Waste General Obligation	06/01/1999	ISSUE ID: 10815 \$15,400,000	0.00	Bond 06/01/2019	\$7,830,000
Refinancing Refunding Revenue	03/21/2002	ISSUE ID: 11709 \$11,885,000		Bond 02/01/2027	\$11,885,000
Detention Facility Refunding	02/15/2002	ISSUE ID: 11736 \$7,865,000		Bond 12/01/2021	\$4,430,000
Refinancing Refunding	09/09/2003	ISSUE ID: 12255 \$16,935,000		Bond 10/01/2014	\$5,410,000
Refinancing Refunding N/A	09/10/2009	ISSUE ID: 14208 \$1,410,000		Bond 01/01/2017	\$1,060,000
Refinancing General Obligation N/A	11/30/2011	ISSUE ID: 14721 \$3,915,000		Bond 12/01/2021	\$3,915,000
Building Renewable Landfill	06/01/1995	ISSUE ID: 9389 \$165,000	6.25	Lease 01/20/2015	\$48,000
General Obligation 911 Equipment	06/25/2001	ISSUE ID: 11552 \$4,800,000	4.67	Lease 07/20/2016	\$1,990,000
General Obligation Building	09/02/2005	ISSUE ID: 12763 \$1,500,000	3.50	Lease 09/02/2011	\$69,072
General Obligation Building	11/28/2006	ISSUE ID: 13288 \$600,000		Lease 01/20/2027	\$520,000
General Obligation Building	11/28/2006	ISSUE ID: 13289 \$1,000,000	3.88	Lease 01/20/2027	\$870,000
TOTAL Hardin County					\$60,932,072

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County Water District #1					
Water Revenue	03/05/1998	ISSUE ID: 10320 \$3,200,000	0.00	Bond 09/01/2018	\$3,200,000
Water Revenue	12/23/1998	ISSUE ID: 10521 \$3,950,000	0.00	Bond 09/01/2012	\$815,000
Refinancing Revenue	06/15/2005	ISSUE ID: 12810 \$6,860,000	4.13	Bond 09/01/2025	\$6,335,000
TOTAL Hardin County Water District #1					\$10,350,000
Hardin County Water District #2					
Water Revenue	04/01/1994	ISSUE ID: 8927 \$5,135,000	0.00	Bond 01/01/2014	\$1,185,000
Water Revenue	06/30/1994	ISSUE ID: 8979 \$1,500,000	5.50	Bond 01/01/2033	\$1,242,000
Water Revenue	08/01/1995	ISSUE ID: 9433 \$4,940,000	0.00	Bond 01/01/2025	\$3,545,000
Water Revenue	04/01/1999	ISSUE ID: 10734 \$7,005,000	0.00	Bond 01/01/2031	\$5,645,000
Water Revenue	09/21/2000	ISSUE ID: 11190 \$2,421,000	5.50	Bond 01/01/2038	\$2,129,000
Refinancing Refunding Revenue	12/10/2002	ISSUE ID: 12014 \$3,020,000		Bond 01/01/2014	\$1,180,000
Water Refunding	04/16/2003	ISSUE ID: 12093 \$4,485,000		Bond 01/01/2038	\$3,525,000
Water Revenue	06/07/2004	ISSUE ID: 12343 \$1,013,000	4.38	Bond 01/01/2042	\$936,000
Refinancing Refunding Revenue	04/21/2004	ISSUE ID: 12417 \$2,940,000		Bond 01/01/2025	\$2,245,000
Water Revenue	04/01/2005	ISSUE ID: 12704 \$1,775,000	4.10	Bond 01/01/2025	\$1,775,000
Water Revenue	01/11/2005	ISSUE ID: 13141 \$2,990,000	4.37	Bond 01/01/2044	\$2,815,000
Multiple Purposes Revenue	07/02/2010	ISSUE ID: 14405 \$2,480,000	4.00	Bond 01/01/2048	\$2,452,000
Refinancing Refunding Revenue	07/28/2010	ISSUE ID: 14427 \$5,625,000		Bond 01/01/2031	\$5,485,000
TOTAL Hardin County Water District #2					\$34,159,000
Hardin		TOTAL OUTSTANDING			\$183,309,434

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan					
Black Mountain Utility Water District					
Water Revenue	06/18/1982	ISSUE ID: 4940 \$188,000	5.00	Bond 01/01/2022	\$93,000
Water and Sewer Revenue	03/25/1993	ISSUE ID: 8430 \$150,000	5.00	Bond 01/01/2032	\$114,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9668 \$356,000	4.50	Bond 01/01/2034	\$285,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9669 \$98,000	4.50	Bond 01/01/2034	\$76,800
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9917 \$225,000	5.00	Bond 01/01/2035	\$183,500
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9918 \$207,000	4.50	Bond 01/01/2035	\$166,000
Water and Sewer Revenue	11/17/1998	ISSUE ID: 10540 \$472,000	4.50	Bond 01/01/2038	\$404,000
Water Revenue	02/05/1999	ISSUE ID: 10561 \$470,000	4.50	Bond 01/01/2038	\$407,500
TOTAL Black Mountain Utility Water District					\$1,729,800
Cawood Water District					
Water Revenue	08/30/1990	ISSUE ID: 9665 \$383,000	9.13	Bond 01/01/2029	\$310,000
Water Revenue	08/30/1990	ISSUE ID: 9666 \$191,000	5.00	Bond 01/01/2028	\$128,000
Water Revenue	11/05/2004	ISSUE ID: 12514 \$350,000	4.50	Bond 01/01/2043	\$325,000
Improvement Project Revenue N/A	10/14/2010	ISSUE ID: 14482 \$357,000	2.25	Bond 01/01/2049	\$357,000
TOTAL Cawood Water District					\$1,120,000
City of Benham					
Water and Sewer Revenue	08/31/1977	ISSUE ID: 3323 \$375,000	5.00	Bond 05/01/2016	\$102,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10613 \$853,191	0.70	Bond 06/01/2016	\$225,614
TOTAL City of Benham					\$327,614

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cumberland					
Water and Sewer Revenue	02/21/1985	ISSUE ID: 5987 \$1,479,000	5.00	Bond 07/01/2022	\$781,000
Water and Sewer Revenue	06/26/1992	ISSUE ID: 8226 \$1,512,000	5.00	Bond 07/01/2023	\$911,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10624 \$680,417	1.90	Bond 12/01/2013	\$99,992
Refinancing Revenue	12/07/2000	ISSUE ID: 11191 \$382,000	4.50	Bond 07/01/2040	\$344,500
Refinancing Revenue	12/07/2000	ISSUE ID: 11192 \$100,000	4.50	Bond 07/01/2020	\$55,500
TOTAL City of Cumberland					\$2,191,992
City of Evarts					
Water and Sewer Revenue	08/12/1975	ISSUE ID: 2846 \$480,000	5.00	Bond 01/01/2014	\$83,000
Water and Sewer Revenue	06/17/1987	ISSUE ID: 6151 \$309,000	5.00	Bond 01/01/2026	\$191,000
Refinancing Revenue	01/25/2000	ISSUE ID: 11137 \$355,522	5.00	Bond 01/01/2025	\$250,022
Refinancing Revenue	01/25/2000	ISSUE ID: 11138 \$287,992	5.00	Bond 01/01/2026	\$207,992
Refinancing Revenue	01/25/2000	ISSUE ID: 11139 \$348,465	5.00	Bond 01/01/2033	\$285,965
Roads N/A General Obligation	10/28/2010	ISSUE ID: 14826 \$105,000		Lease 10/20/2015	\$105,000
TOTAL City of Evarts					\$1,122,979

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Harlan					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10433 \$2,867,492	1.80	Bond 12/01/2019	\$1,345,047
Water Revenue	08/25/2004	ISSUE ID: 12402 \$900,000	4.50	Bond 01/01/2043	\$837,000
Convention/Arts Center General Obligation Refinancing	09/12/2003	ISSUE ID: 12198 \$2,500,000	4.14	Lease 09/15/2018	\$1,435,991
General Obligation Refinancing	06/10/2005	ISSUE ID: 12796 \$380,000		Lease 06/01/2018	\$240,000
N/A General Obligation Infrastructure	11/24/2009	ISSUE ID: 14275 \$525,000		Lease 05/20/2019	\$425,000
N/A Renewable	11/04/2010	ISSUE ID: 14835 \$791,030		Lease 11/04/2020	\$791,030
TOTAL City of Harlan					\$5,074,068
City of Loyall					
City Hall General Obligation	08/07/2003	ISSUE ID: 12174 \$75,000		Lease 04/20/2018	\$35,000
TOTAL City of Loyall					\$35,000
City of Lynch					
Water and Sewer Renewable Refinancing	02/04/1999	ISSUE ID: 10641 \$135,000	0.00	Lease 11/20/2018	\$75,000
General Obligation	06/10/2005	ISSUE ID: 12789 \$105,000		Lease 12/01/2018	\$75,000
TOTAL City of Lynch					\$150,000
City of Wallins Creek					
Water Revenue	08/24/1988	ISSUE ID: 6475 \$296,000	5.00	Bond 01/01/2027	\$188,000
TOTAL City of Wallins Creek					\$188,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan County					
Health Care Facility Revenue	10/30/2000	ISSUE ID: 10985 \$1,530,000		Bond 11/01/2030	\$1,285,000
Courthouse/Detention Facility Revenue	07/16/2002	ISSUE ID: 11839 \$9,120,000		Bond 03/01/2025	\$6,705,000
Detention Facility General Obligation	08/01/2004	ISSUE ID: 12677 \$6,600,000		Bond 06/01/2034	\$5,800,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12701 \$2,350,000	4.76	Bond 09/01/2035	\$2,135,000
Justice Center Refunding Revenue N/A	11/23/2010	ISSUE ID: 14827 \$6,865,000		Bond 03/01/2025	\$6,865,000
Water N/A General Obligation	10/26/2009	ISSUE ID: 14256 \$5,000,000		Lease 05/20/2038	\$4,840,864
TOTAL Harlan County					\$27,630,864
Harlan Municipal Water Works					
Multiple Purposes Renewable	06/24/1999	ISSUE ID: 10805 \$1,110,000	0.00	Lease 06/01/2019	\$585,000
TOTAL Harlan Municipal Water Works					\$585,000
Harlan		TOTAL OUTSTANDING			\$40,155,317

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harrison					
City of Berry					
Sewer Revenue	10/16/1987	ISSUE ID: 6246 \$20,000	5.00	Bond 01/01/2027	\$14,800
Sewer Revenue	10/16/1987	ISSUE ID: 6247 \$5,000	5.00	Bond 01/01/2027	\$3,250
TOTAL City of Berry					\$18,050
City of Cynthiana					
Water Revenue	04/03/2001	ISSUE ID: 11286 \$270,000	4.75	Bond 01/01/2040	\$240,900
Water and Sewer Revenue	10/11/2006	ISSUE ID: 13214 \$900,000	2.63	Bond 01/01/2045	\$860,000
Water and Sewer Revenue	01/10/2007	ISSUE ID: 13306 \$900,000	4.13	Bond 01/01/2045	\$860,000
TOTAL City of Cynthiana					\$1,960,900
Harrison County					
Hospital Revenue	08/01/1997	ISSUE ID: 10221 \$8,000,000		Bond 08/01/2012	\$918,522
Health Care Facility Industrial Revenue	04/25/2002	ISSUE ID: 11765 \$6,055,000		Bond 08/01/2012	\$1,235,000
Community Center Renewable Vehicles	12/17/2002	ISSUE ID: 12029 \$127,396	3.60	Lease 01/20/2013	\$28,577
N/A General Obligation Vehicles	04/07/2009	ISSUE ID: 14126 \$23,000		Lease 03/20/2014	\$13,286
N/A Renewable	05/27/2011	ISSUE ID: 14639 \$233,200		Lease 06/20/2014	\$233,200
TOTAL Harrison County					\$2,428,585
Harrison County Public Health Taxing District					
Health Department/Center General Obligation	10/22/2007	ISSUE ID: 13523 \$1,502,462	4.16	Lease 10/20/2014	\$822,462
TOTAL Harrison County Public Health Taxing District					\$822,462
Harrison County Public Properties Corporation					
Court Facility Revenue	02/01/2001	ISSUE ID: 11327 \$6,125,000		Bond 03/01/2022	\$4,045,000
Refinancing Refunding Revenue	07/13/2010	ISSUE ID: 14429 \$4,520,000		Bond 03/01/2022	\$4,285,000
N/A					\$4,285,000
TOTAL Harrison County Public Properties Corporation					\$8,330,000
Harrison		TOTAL OUTSTANDING			\$13,559,997

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart					
City of Horse Cave					
Water Revenue	06/14/1988	ISSUE ID: 6337 \$425,000	5.00	Bond 01/30/2016	\$176,000
Water Revenue	11/20/2007	ISSUE ID: 13708 \$162,000	4.13	Bond 01/01/2028	\$145,200
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14558 \$500,000	2.38	Bond 01/01/2050	\$500,000
Community Center General Obligation	11/12/2003	ISSUE ID: 12257 \$80,000		Lease 11/15/2013	\$21,581
Fire Vehicles General Obligation	05/15/2006	ISSUE ID: 13090 \$50,000		Lease 06/01/2016	\$27,689
TOTAL City of Horse Cave					\$870,469
City of Munfordville					
Water and Sewer Revenue	03/05/1987	ISSUE ID: 6121 \$280,000	5.00	Bond 06/01/2026	\$169,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8635 \$113,390	0.00	Bond 06/30/2013	\$17,309
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10087 \$1,074,000	4.50	Bond 06/01/2035	\$879,000
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10088 \$200,000	4.50	Bond 06/01/2035	\$160,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12827 \$4,575,000		Bond 06/01/2019	\$2,455,000
TOTAL City of Munfordville					\$3,680,809
Hart County					
Detention Facility General Obligation	02/24/2004	ISSUE ID: 12527 \$3,755,000		Bond 03/01/2029	\$3,245,000
Justice Center Revenue	05/01/2007	ISSUE ID: 13658 \$11,315,000		Bond 06/30/2027	\$10,045,000
Courthouse Improvement/Renov Renewable	09/20/2002	ISSUE ID: 11934 \$490,000		Lease 09/20/2012	\$70,292
Courthouse Improvement/Renov Renewable	03/03/2003	ISSUE ID: 12085 \$157,616		Lease 04/20/2013	\$32,556
Courthouse Improvement/Renov N/A	09/30/2002	ISSUE ID: 12111 \$490,000		Lease 09/20/2012	\$69,565
Equipment N/A General Obligation	11/17/2008	ISSUE ID: 14015 \$80,000		Lease 10/20/2013	\$50,000
TOTAL Hart County					\$13,512,412

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart County Solid Waste District					
Solid Waste		ISSUE ID: 11745		Lease	
General Obligation	04/18/2002	\$135,000		04/20/2012	\$15,000
TOTAL Hart County Solid Waste District					<u>\$15,000</u>
Hart		TOTAL OUTSTANDING			<u>\$18,078,691</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson					
City of Corydon					
Sewer Revenue	03/18/1994	ISSUE ID: 8846 \$793,000	5.00	Bond 01/01/2033	\$619,000
Sewer Revenue	03/18/1994	ISSUE ID: 8847 \$107,000	5.00	Bond 01/01/2033	\$83,600
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13346 \$809,000		Bond 01/01/2033	\$732,000
TOTAL City of Corydon					\$1,434,600
City of Henderson					
Sewer & Water Advance Refundi Revenue	05/01/1994	ISSUE ID: 8950 \$6,800,000	0.00	Bond 11/01/2014	\$2,340,000
Industrial Facility Industrial Revenue	06/27/1994	ISSUE ID: 9612 \$5,000,000	0.00	Bond 06/30/2014	\$750,000
Industrial Facility Industrial Revenue	09/01/1994	ISSUE ID: 9639 \$3,570,000	8.25	Bond 09/01/2019	\$2,325,000
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9704 \$2,500,000	0.00	Bond 01/01/2012	\$2,500,000
Industrial Facility Industrial Revenue	12/29/1998	ISSUE ID: 10539 \$3,500,000	0.00	Bond 12/01/2018	\$1,895,000
Residential Revenue	05/01/1999	ISSUE ID: 11176 \$3,510,000	6.13	Bond 05/01/2029	\$2,895,000
Building Revenue	08/01/2006	ISSUE ID: 13195 \$4,730,000		Bond 11/01/2026	\$3,915,000
Municipal Improvements General Obligation	05/01/2007	ISSUE ID: 13421 \$5,230,000		Bond 04/01/2027	\$4,290,000
Multiple Purposes General Obligation N/A	12/16/2010	ISSUE ID: 14540 \$10,125,000		Bond 11/01/2030	\$10,125,000
Refinancing General Obligation N/A	12/30/2010	ISSUE ID: 14541 \$3,605,000		Bond 11/01/2023	\$3,585,000
Multiple Purposes Revenue N/A	09/07/2011	ISSUE ID: 14667 \$3,670,000		Bond 12/01/2031	\$3,670,000
Multiple Purposes General Obligation N/A	01/05/2012	ISSUE ID: 14725 \$9,995,000		Bond 11/01/2031	\$9,995,000
Fire Station General Obligation N/A	12/22/2011	ISSUE ID: 14726 \$2,085,000		Bond 12/01/2031	\$2,085,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12790 \$2,475,000		Lease 11/01/2029	\$2,080,000
TOTAL City of Henderson					\$52,450,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson County					
Solid Waste Revenue	03/01/1995	ISSUE ID: 9257 \$25,000,000	0.00	Bond 03/01/2015	\$25,000,000
Detention Facility Public Corporation	06/01/1995	ISSUE ID: 9339 \$7,060,000	0.00	Bond 06/01/2015	\$2,035,000
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9590 \$72,000,000	9.50	Bond 02/01/2020	\$72,000,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9591 \$103,000,000	9.50	Bond 03/01/2020	\$103,000,000
Solid Waste Revenue	03/01/1995	ISSUE ID: 9592 \$36,000,000	7.00	Bond 03/01/2025	\$36,000,000
Solid Waste Revenue	03/26/1996	ISSUE ID: 9629 \$5,740,000	0.00	Bond 03/01/2016	\$1,940,000
Solid Waste Revenue	09/18/1996	ISSUE ID: 9990 \$2,000,000	0.00	Bond 09/01/2016	\$600,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10029 \$150,000,000	0.00	Bond 02/01/2020	\$150,000,000
Industrial Facility Industrial Revenue	05/17/1999	ISSUE ID: 10760 \$5,500,000	0.00	Bond 11/01/2019	\$2,910,000
Manufacturing Facility Industrial Revenue	09/06/2000	ISSUE ID: 10957 \$3,306,650		Bond 07/31/2020	\$3,306,650
Industrial Facility Industrial Revenue	05/24/2000	ISSUE ID: 11115 \$7,000,000		Bond 05/01/2020	\$7,000,000
Hospital Revenue	07/23/2002	ISSUE ID: 11940 \$5,250,000		Bond 07/01/2012	\$2,165,000
Detention Facility General Obligation	08/01/2003	ISSUE ID: 12200 \$7,080,000		Bond 06/01/2023	\$5,570,000
Industrial Facility Revenue	12/11/2003	ISSUE ID: 12273 \$36,180,000		Bond 12/01/2025	\$32,980,000
Detention Facility General Obligation	08/15/2003	ISSUE ID: 12492 \$7,100,000		Bond 06/01/2023	\$5,505,000
Health Care Facility Industrial Revenue	06/08/2007	ISSUE ID: 13453 \$7,400,000	4.95	Bond 06/08/2014	\$3,486,563
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14312 \$12,000,000	5.75	Bond 01/01/2020	\$10,692,059
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14313 \$18,000,000		Bond 12/01/2025	\$16,971,000
Health Care Facility Refunding Revenue N/A	02/16/2010	ISSUE ID: 14321 \$14,210,000		Bond 12/01/2025	\$13,395,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 12834		Lease	
	12/31/2004	\$575,000		01/20/2015	
Renewable Building					\$225,649
	05/16/2006	ISSUE ID: 13085		Lease	
		\$1,700,000		01/20/2026	
General Obligation					\$1,420,000
TOTAL Henderson County					\$496,201,920
Henderson County Public Library District					
Property Acquisition/Improvement		ISSUE ID: 10903		Lease	
	08/16/1999	\$400,000		02/20/2019	
Renewable					\$192,347
TOTAL Henderson County Public Library District					\$192,347
Henderson County Public Properties Corporation					
Court Facility Project		ISSUE ID: 10984		Bond	
Public Corporation	04/15/2000	\$9,975,000		02/01/2026	
					\$7,295,000
Court Facility Refunding		ISSUE ID: 13269		Bond	
	12/21/2006	\$9,670,000		02/01/2026	
					\$8,170,000
TOTAL Henderson County Public Properties Corporation					\$15,465,000
Henderson County Water District					
Water Revenue		ISSUE ID: 8832		Bond	
	01/01/1994	\$1,220,000	0.00	11/01/2014	
					\$330,000
Water Refunding Revenue		ISSUE ID: 12192		Bond	
	08/28/2003	\$955,000		01/01/2015	
					\$365,000
Refinancing Refunding Revenue		ISSUE ID: 13075		Bond	
	04/11/2006	\$4,692,000		01/01/2026	
					\$4,128,000
TOTAL Henderson County Water District					\$4,823,000
Henderson Regional Industrial Development Authority					
Industrial Facility Revenue		ISSUE ID: 12344		Bond	
	07/02/2003	\$7,305,000		07/02/2028	
					\$7,305,000
TOTAL Henderson Regional Industrial Development Authority					\$7,305,000
Henderson		TOTAL OUTSTANDING			\$577,871,868

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry					
City of Campbellsburg					
Water and Sewer Revenue	03/07/1975	ISSUE ID: 2847 \$149,000	5.00	Bond 01/01/2014	\$25,000
Sewer Revenue	06/15/2007	ISSUE ID: 13459 \$1,155,000	4.13	Bond 01/01/2046	\$1,117,000
TOTAL City of Campbellsburg					\$1,142,000
City of Eminence					
Water and Sewer Revenue	11/09/1977	ISSUE ID: 3333 \$600,000	5.00	Bond 04/01/2016	\$150,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9247 \$400,000	4.50	Bond 04/01/2033	\$311,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9248 \$100,000	4.50	Bond 04/01/2033	\$78,100
Fire Protection Public Corporation	08/06/1998	ISSUE ID: 10478 \$91,000	4.75	Bond 01/01/2013	\$16,200
Lease Purchase Renewable Office Building	06/26/1996	ISSUE ID: 9962 \$1,000,000	0.00	Lease 07/15/2011	\$23,000
Renewable Vehicles	10/12/2000	ISSUE ID: 10914 \$140,000		Lease 12/01/2015	\$60,000
N/A General Obligation	08/12/2011	ISSUE ID: 14650 \$75,770		Lease 08/12/2016	\$75,770
TOTAL City of Eminence					\$714,070
City of Eminence Public Holdings Corporation					
Fire Vehicles Lease Revenue	12/19/2000	ISSUE ID: 11287 \$115,000	5.00	Bond 06/01/2015	\$39,000
TOTAL City of Eminence Public Holdings Corporation					\$39,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Castle					
Water and Sewer Revenue	04/04/1986	ISSUE ID: 5899 \$568,000	5.00	Bond 07/01/2025	\$351,000
Water and Sewer Revenue	05/22/1984	ISSUE ID: 8156 \$230,000	5.00	Bond 07/01/2023	\$130,000
Water and Sewer Revenue	05/13/2003	ISSUE ID: 12099 \$300,000	4.50	Bond 07/01/2042	\$280,500
Water and Sewer Revenue	03/15/2006	ISSUE ID: 12891 \$147,000	4.25	Bond 07/01/2044	\$140,100
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14123 \$90,000	2.75	Bond 07/01/2047	\$88,600
Sewer N/A General Obligation	04/01/2009	ISSUE ID: 14129 \$475,000		Lease 04/01/2014	\$278,236
TOTAL City of New Castle					\$1,268,436
City of Pleasureville					
Sewer Revenue	10/16/1995	ISSUE ID: 9554 \$674,000	4.50	Bond 01/01/2034	\$551,500
City Hall Public Corporation	02/24/1998	ISSUE ID: 10342 \$235,000	5.25	Bond 01/01/2023	\$151,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10821 \$785,200	1.20	Bond 06/01/2016	\$214,409
Vehicles N/A General Obligation	10/30/2009	ISSUE ID: 14255 \$150,000		Lease 09/30/2019	\$128,600
TOTAL City of Pleasureville					\$1,045,508
Henry County					
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8561 \$287,984	3.00	Bond 06/30/2012	\$18,828
Refinancing Renewable Equipment	05/07/2001	ISSUE ID: 11318 \$357,000	4.67	Lease 02/20/2019	\$201,130
Renewable Land Acquisition	11/24/2004	ISSUE ID: 12491 \$79,011		Lease 07/20/2015	\$49,011
Renewable Vehicles	02/08/2007	ISSUE ID: 13321 \$302,782		Lease 01/20/2017	\$197,782
N/A General Obligation	10/01/2009	ISSUE ID: 14228 \$44,000		Lease 09/20/2011	\$5,981
TOTAL Henry County					\$472,732

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry County Extension Taxing District					
Office Building		ISSUE ID: 11807		Lease	
Renewable	06/04/2002	\$500,000		06/20/2022	\$314,390
TOTAL Henry County Extension Taxing District					\$314,390
Henry County Water District #2					
Water		ISSUE ID: 2850		Bond	
Revenue	06/04/1975	\$239,000	5.00	01/01/2014	\$85,000
Water		ISSUE ID: 9926		Bond	
Revenue	04/29/1997	\$3,000,000	5.50	01/01/2036	\$2,583,000
Water		ISSUE ID: 10541		Bond	
Revenue	10/01/1998	\$8,245,000	0.00	01/01/2028	\$5,870,000
Water		ISSUE ID: 11937		Bond	
Revenue	09/25/2002	\$900,000		01/01/2018	\$493,000
Refinancing		ISSUE ID: 12071		Bond	
Refunding Revenue	03/25/2003	\$2,978,000		01/01/2033	\$2,484,000
Refinancing		ISSUE ID: 14383		Bond	
Refunding Revenue	05/13/2010	\$5,663,000		01/01/2028	\$5,488,000
N/A					\$17,003,000
TOTAL Henry County Water District #2					\$17,003,000
Henry		TOTAL OUTSTANDING			\$21,999,135

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hickman					
City of Clinton					
Improvement Project Revenue N/A	05/14/2009	ISSUE ID: 14115 \$1,312,000	4.50	Bond 01/01/2048	\$1,298,300
Water and Sewer General Obligation	05/28/2002	ISSUE ID: 11785 \$525,000		Lease 04/20/2012	\$65,000
TOTAL City of Clinton					\$1,363,300
City of Columbus					
Water Revenue	08/09/1983	ISSUE ID: 5145 \$189,000	5.00	Bond 01/01/2023	\$100,000
TOTAL City of Columbus					\$100,000
Hickman County					
Detention Facility General Obligation	04/01/1999	ISSUE ID: 10759 \$2,820,000	0.00	Bond 10/01/2024	\$1,945,000
Courthouse Annex Revenue	07/01/1999	ISSUE ID: 11059 \$1,640,000		Bond 03/01/2023	\$1,115,000
Refinancing General Obligation N/A	03/10/2010	ISSUE ID: 14353 \$2,005,000	3.30	Bond 10/01/2024	\$1,905,000
Courthouse Annex Refunding Revenue N/A	08/01/2008	ISSUE ID: 14854 \$1,275,000		Bond 03/01/2023	\$1,060,000
Courthouse Improvement/Renov Renewable	04/01/1998	ISSUE ID: 2863 \$50,000	5.75	Lease 04/01/2013	\$9,318
TOTAL Hickman County					\$6,034,318
Hickman		TOTAL OUTSTANDING			\$7,497,618

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hopkins					
City of Dawson Springs					
Water and Sewer Revenue	08/05/1980	ISSUE ID: 3611 \$2,145,000	5.00	Bond 09/01/2018	\$830,000
Water and Sewer Revenue	09/01/1997	ISSUE ID: 10206 \$1,115,000	5.10	Bond 09/01/2013	\$300,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10822 \$816,170	0.60	Bond 12/01/2017	\$276,054
Water and Sewer Refunding Revenue	07/01/2002	ISSUE ID: 11856 \$1,190,000		Bond 09/01/2028	\$970,000
Water Revenue	09/27/2005	ISSUE ID: 12912 \$460,000	4.13	Bond 09/01/2044	\$439,500
Improvement Project Revenue N/A	11/14/2008	ISSUE ID: 14024 \$533,000	4.50	Bond 09/01/2046	\$521,000
Police/Sheriff Vehicles General Obligation Vehicles	08/29/2008	ISSUE ID: 13919 \$45,000		Lease 09/20/2011	\$3,947
N/A General Obligation	03/25/2011	ISSUE ID: 14580 \$23,376	2.00	Lease 03/01/2014	\$21,478
TOTAL City of Dawson Springs					\$3,361,979
City of Earlington					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3327 \$330,000	5.00	Bond 07/01/2017	\$115,000
Water and Sewer Revenue	11/17/1994	ISSUE ID: 9161 \$162,000	4.50	Bond 07/01/2034	\$132,700
Water and Sewer Revenue	03/07/2002	ISSUE ID: 11667 \$672,000	4.50	Bond 07/01/2040	\$606,000
Improvement Project Revenue N/A	06/10/2010	ISSUE ID: 14416 \$184,000	4.13	Bond 06/01/2048	\$184,000
Fire Vehicles General Obligation	04/18/2002	ISSUE ID: 11747 \$75,000		Lease 04/20/2012	\$10,000
TOTAL City of Earlington					\$1,047,700
City of Hanson					
Water Revenue	03/24/1973	ISSUE ID: 2775 \$126,000	5.00	Bond 01/01/2013	\$14,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12788 \$430,000		Lease 06/01/2026	\$345,000
TOTAL City of Hanson					\$359,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Madisonville					
Water and Sewer Revenue	04/18/1997	ISSUE ID: 9947 \$6,200,000	0.00	Bond 09/01/2017	\$2,935,000
Industrial Facility Industrial Revenue	05/18/2000	ISSUE ID: 11100 \$3,875,000		Bond 05/01/2015	\$3,875,000
Water and Sewer Revenue	11/01/2003	ISSUE ID: 12277 \$15,460,000		Bond 09/01/2033	\$12,005,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12750 \$40,000,000		Bond 07/01/2024	\$40,000,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12770 \$50,000,000	4.50	Bond 07/01/2024	\$50,000,000
Hospital Industrial Revenue	11/02/2006	ISSUE ID: 13258 \$77,000,000		Bond 11/01/2036	\$77,000,000
Multiple Purposes Revenue N/A	12/21/2010	ISSUE ID: 14537 \$25,780,000		Bond 12/21/2023	\$25,780,000
Refinancing Refunding Revenue N/A	03/06/2012	ISSUE ID: 14773 \$9,810,000		Bond 09/01/2033	\$9,810,000
Building Renewable Building	01/19/2005	ISSUE ID: 12669 \$2,000,000	2.95	Lease 01/06/2012	\$211,155
General Obligation Equipment N/A	12/11/2007	ISSUE ID: 13746 \$1,030,000	4.55	Lease 02/11/2027	\$904,685
General Obligation Vehicles N/A	11/06/2008	ISSUE ID: 14021 \$1,500,000		Lease 11/01/2018	\$1,163,872
General Obligation Equipment N/A	02/03/2010	ISSUE ID: 14329 \$104,184		Lease 06/01/2013	\$71,434
General Obligation Equipment N/A	08/20/2010	ISSUE ID: 14460 \$130,735	3.62	Lease 08/20/2015	\$110,553
General Obligation Equipment N/A	09/12/2008	ISSUE ID: 14840 \$428,493		Lease 09/12/2015	\$306,066
TOTAL City of Madisonville					\$224,172,765
City of Mortons Gap					
Water Revenue	05/16/1980	ISSUE ID: 3614 \$266,000	5.00	Bond 01/01/2020	\$112,000
Water and Sewer Revenue	09/10/1996	ISSUE ID: 10082 \$1,000,000	4.50	Bond 01/01/2035	\$817,500
Water and Sewer Revenue	07/02/2002	ISSUE ID: 11789 \$138,000	4.50	Bond 01/01/2042	\$126,500
TOTAL City of Mortons Gap					\$1,056,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Nortonville					
Water Revenue	01/16/1976	ISSUE ID: 2989 \$230,000	5.00	Bond 01/01/2015	\$50,000
Water and Sewer Revenue	11/04/1981	ISSUE ID: 4950 \$1,058,000	5.00	Bond 01/01/2020	\$449,000
Water and Sewer Revenue	02/29/1996	ISSUE ID: 9564 \$427,000	4.50	Bond 01/01/2035	\$342,500
TOTAL City of Nortonville					\$841,500
City of White Plains					
Gas Revenue	08/13/1999	ISSUE ID: 11047 \$467,000	4.75	Bond 01/01/2038	\$405,000
Public Project Revenue	08/06/2004	ISSUE ID: 12401 \$66,000		Bond 01/01/2013	\$16,000
Refinancing General Obligation	10/25/2007	ISSUE ID: 13524 \$370,000		Lease 12/01/2032	\$339,272
TOTAL City of White Plains					\$760,272
Hopkins County					
Hospital Revenue	04/15/1991	ISSUE ID: 8108 \$33,295,000	0.00	Bond 11/15/2011	\$2,820,000
Refinancing General Obligation	06/28/2005	ISSUE ID: 12804 \$10,930,000		Bond 02/01/2020	\$7,110,000
Building Industrial Revenue	05/30/2007	ISSUE ID: 13403 \$10,000,000		Bond 10/01/2017	\$10,000,000
Judicial Facility Revenue N/A	07/01/2010	ISSUE ID: 14431 \$19,440,000		Bond 06/01/2027	\$18,465,000
TOTAL Hopkins County					\$38,395,000
Nebo Water District					
Water Revenue	12/20/1979	ISSUE ID: 3495 \$845,000	5.00	Bond 01/01/2019	\$306,000
Water Revenue	12/08/1992	ISSUE ID: 8493 \$200,000	6.13	Bond 01/01/2032	\$164,400
Water Revenue	07/31/1992	ISSUE ID: 9676 \$350,000	6.75	Bond 01/01/2031	\$282,000
Water Revenue	06/27/2001	ISSUE ID: 11498 \$343,000		Bond 01/01/2025	\$248,000
Improvement Project Revenue	01/30/2007	ISSUE ID: 13345 \$168,000		Bond 01/01/2022	\$142,000
TOTAL Nebo Water District					\$1,142,400

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Hopkins Water District					
Water Revenue	03/01/1998	ISSUE ID: 10345 \$2,090,000	0.00	Bond 01/01/2023	\$1,345,000
Multiple Purposes Revenue	12/19/2001	ISSUE ID: 11658 \$183,000		Bond 01/01/2012	\$22,000
Water Special Assessment	12/19/2001	ISSUE ID: 11673 \$183,000		Bond 12/19/2012	\$43,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14497 \$1,245,000		Bond 07/01/2023	\$1,245,000
TOTAL North Hopkins Water District					\$2,655,000
South Hopkins Water District					
Water Revenue	11/04/1981	ISSUE ID: 4938 \$787,000	5.00	Bond 01/01/2021	\$364,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8630 \$858,102	0.00	Bond 07/30/2013	\$150,229
Water Revenue	02/29/1996	ISSUE ID: 9565 \$670,000	4.50	Bond 01/01/2035	\$547,000
Water Revenue	02/29/1996	ISSUE ID: 9566 \$100,000	4.50	Bond 01/01/2035	\$80,500
TOTAL South Hopkins Water District					\$1,141,729
Hopkins		TOTAL OUTSTANDING			\$274,933,345

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jackson					
City of McKee					
Water and Sewer Revenue	12/05/1986	ISSUE ID: 6507 \$137,000	5.00	Bond 05/01/2026	\$84,200
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8148 \$150,000	5.00	Bond 05/01/2031	\$110,800
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8149 \$19,000	5.00	Bond 05/01/2031	\$13,900
Water and Sewer Revenue	08/07/1996	ISSUE ID: 10067 \$127,000	5.25	Bond 05/01/2035	\$104,800
Water and Sewer Revenue	02/25/2004	ISSUE ID: 12306 \$365,000	4.50	Bond 05/01/2044	\$344,000
TOTAL City of McKee					\$657,700
Jackson County					
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14876 \$12,235,000		Bond 12/01/2027	\$10,945,000
Detention Facility N/A General Obligation	08/03/2009	ISSUE ID: 14196 \$3,500,000		Lease 10/20/2038	\$3,379,434
Improvement Project N/A General Obligation	05/12/2011	ISSUE ID: 14610 \$400,000	3.39	Lease 05/20/2016	\$394,172
TOTAL Jackson County					\$14,718,606
Jackson		TOTAL OUTSTANDING			\$15,376,306

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson					
City of Anchorage					
Industrial Facility		ISSUE ID: 12984		Bond	
Industrial Revenue	09/01/2005	\$4,500,000		10/01/2015	\$4,500,000
TOTAL	City of Anchorage				\$4,500,000
City of Audubon Park					
Public Project		ISSUE ID: 10482		Bond	
Revenue	09/29/1998	\$995,000	5.00	10/01/2013	\$199,004
Educational Development		ISSUE ID: 12019		Bond	
Revenue	12/20/2002	\$8,000,000		01/01/2013	\$8,000,000
Schools		ISSUE ID: 12517		Bond	
Refunding Revenue	11/01/2004	\$2,400,000		11/01/2014	\$2,400,000
Improvement Project		ISSUE ID: 12964		Bond	
Refunding Revenue	12/19/2005	\$1,200,000	4.44	02/01/2016	\$121,594
Refinancing		ISSUE ID: 13167		Bond	
Revenue	07/14/2006	\$650,000	5.26	07/01/2013	\$187,952
N/A					
Schools		ISSUE ID: 13222		Bond	
Revenue	11/01/2006	\$10,000,000	5.00	12/01/2016	\$10,000,000
Refinancing		ISSUE ID: 14168		Bond	
Refunding Revenue	07/31/2009	\$2,000,000	3.93	07/01/2029	\$1,869,690
N/A					
Refinancing		ISSUE ID: 14169		Bond	
Refunding Revenue	07/31/2009	\$1,600,000	4.73	07/20/2029	\$1,504,213
N/A					
Refinancing		ISSUE ID: 14438		Bond	
Refunding Revenue	09/01/2010	\$9,500,000		09/30/2020	\$9,500,000
N/A					
Refinancing		ISSUE ID: 14454		Bond	
Refunding Revenue	09/30/2010	\$10,925,000	2.70	09/30/2015	\$10,475,000
N/A					
Refinancing		ISSUE ID: 14598		Bond	
Refunding Revenue	04/18/2011	\$3,000,000	3.75	04/18/2021	\$2,983,299
N/A					
Improvement Project		ISSUE ID: 14617		Bond	
Incremental Financing	05/01/2011	\$6,000,000		06/01/2031	\$6,000,000
N/A					
Educational Development		ISSUE ID: 14853		Bond	
Revenue	08/29/2008	\$5,400,000		12/01/2011	\$4,446,000
N/A					
TOTAL	City of Audubon Park				\$57,686,751
City of Blue Ridge Manor					
Industrial Facility		ISSUE ID: 5452		Bond	
Industrial Revenue	12/01/1984	\$3,500,000	0.00	12/01/2014	\$1,380,000
TOTAL	City of Blue Ridge Manor				\$1,380,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brownsboro Farm					
Improvement Project		ISSUE ID: 12878		Lease	
	07/29/2005	\$700,000	3.00	07/15/2025	
General Obligation					\$575,000
TOTAL City of Brownsboro Farm					\$575,000
City of Douglass Hills					
Housing Facilities		ISSUE ID: 11751		Bond	
Revenue	05/01/2002	\$400,000	5.75	06/01/2022	
					\$315,172
Industrial Facility		ISSUE ID: 13592		Bond	
Industrial Revenue	10/07/2005	\$6,500,000	4.57	10/01/2015	
					\$6,500,000
TOTAL City of Douglass Hills					\$6,815,172
City of Glenview					
Educational Development		ISSUE ID: 9567		Bond	
Revenue	10/31/1995	\$240,000	7.00	04/01/2015	
					\$80,000
Educational Development		ISSUE ID: 9568		Bond	
Revenue	10/31/1995	\$260,000	7.00	10/01/2015	
					\$105,000
TOTAL City of Glenview					\$185,000
City of Graymoor/Devondale					
Health Care Facility		ISSUE ID: 11539		Bond	
Revenue	10/01/2001	\$7,000,000	5.50	04/01/2018	
					\$3,980,213
Improvement Project		ISSUE ID: 12515		Lease	
	11/05/2004	\$75,000	2.23	11/15/2014	
General Obligation					\$28,185
TOTAL City of Graymoor/Devondale					\$4,008,398
City of Hollow Creek					
Improvement Project		ISSUE ID: 12844		Bond	
Industrial Revenue	07/11/2005	\$4,000,000	6.50	07/01/2020	
					\$3,055,000
Refinancing		ISSUE ID: 13211		Bond	
Revenue	10/02/2006	\$10,000,000	4.78	11/01/2011	
					\$8,463,242
Refinancing		ISSUE ID: 13351		Bond	
Revenue	04/02/2007	\$5,000,000	5.37	10/03/2011	
					\$4,288,158
Industrial Facility		ISSUE ID: 13400		Bond	
Industrial Revenue	06/01/2007	\$3,000,000	7.00	06/01/2022	
					\$2,470,000
Multiple Purposes		ISSUE ID: 14128		Bond	
General Obligation	04/02/2009	\$65,000		04/01/2014	
N/A					\$38,071
TOTAL City of Hollow Creek					\$18,314,471

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jeffersontown					
Industrial Facility Industrial Revenue	12/28/1984	ISSUE ID: 5453 \$9,500,000	0.00	Bond 12/01/2014	\$9,500,000
Industrial Facility Industrial Revenue	12/23/1985	ISSUE ID: 5917 \$1,600,000	0.00	Bond 08/01/2021	\$1,600,000
Industrial Facility Industrial Revenue	11/01/1994	ISSUE ID: 9170 \$3,000,000	0.00	Bond 10/01/2024	\$3,000,000
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9262 \$2,000,000	0.00	Bond 04/01/2020	\$2,000,000
Industrial Facility Industrial Revenue	04/17/1997	ISSUE ID: 9928 \$1,500,000	0.00	Bond 10/01/2024	\$1,500,000
Industrial Facility Industrial Revenue	12/19/1997	ISSUE ID: 10324 \$7,500,000	7.00	Bond 12/01/2027	\$7,500,000
Industrial Facility Revenue	11/01/1999	ISSUE ID: 10973 \$62,700,000	7.00	Bond 12/01/2029	\$62,700,000
Pool Funding Revenue	03/16/2000	ISSUE ID: 11097 \$50,000,000		Bond 03/01/2030	\$50,000,000
Industrial Facility Industrial Revenue	12/20/2000	ISSUE ID: 11295 \$10,000,000	7.00	Bond 12/01/2030	\$10,000,000
Industrial Facility Industrial Revenue	10/30/2001	ISSUE ID: 11913 \$2,750,000		Bond 10/01/2016	\$2,750,000
Educational Development Revenue	01/18/2005	ISSUE ID: 12760 \$4,500,000		Bond 12/01/2014	\$4,500,000
Multiple Purposes General Obligation	07/21/2005	ISSUE ID: 12860 \$5,730,000		Bond 02/01/2021	\$2,690,000
Multiple Purposes General Obligation	07/21/2005	ISSUE ID: 12861 \$1,455,000	4.38	Bond 02/01/2012	\$255,000
Recreational Facilities Revenue	12/20/2005	ISSUE ID: 12963 \$1,950,000	5.12	Bond 01/01/2026	\$1,590,633
Floating Indebtedness General Obligation N/A	08/21/2010	ISSUE ID: 14828 \$750,000		Bond 09/21/2011	\$750,000
Multiple Purposes Renewable Building	03/01/1996	ISSUE ID: 9626 \$7,915,000	0.00	Lease 11/01/2015	\$1,485,000
Renewable Recreational Facilities	06/02/1998	ISSUE ID: 10447 \$675,000	0.00	Lease 05/01/2013	\$110,000
Renewable Public Project	06/23/1999	ISSUE ID: 10808 \$1,800,000	0.00	Lease 06/01/2018	\$835,000
Renewable	06/09/2000	ISSUE ID: 11111 \$6,625,000		Lease 06/15/2020	\$3,800,000

June 30, 2012

Jefferson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Jeffersontown					<u>\$166,565,633</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Louisville					
Water Revenue	11/01/1973	ISSUE ID: 2656 \$45,000,000	0.00	Bond 11/01/2013	\$15,140,000
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4739 \$166,666	13.88	Bond 01/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4740 \$166,667	13.88	Bond 02/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4741 \$166,667	13.88	Bond 03/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4742 \$166,667	13.88	Bond 04/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4743 \$166,666	13.88	Bond 05/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4744 \$166,667	13.88	Bond 06/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4745 \$166,667	13.88	Bond 07/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4746 \$166,667	13.88	Bond 08/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4747 \$166,666	13.88	Bond 09/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4748 \$166,667	13.88	Bond 10/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4749 \$166,667	13.88	Bond 11/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4750 \$166,666	13.88	Bond 12/01/2012	\$11,496
Hospital Revenue	08/01/1983	ISSUE ID: 5113 \$28,570,000	0.00	Bond 07/01/2013	\$19,085,000
Industrial Facility Industrial Revenue	12/30/1983	ISSUE ID: 5212 \$2,000,000	0.00	Bond 12/01/2013	\$2,000,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 5278 \$3,700,000	0.00	Bond 12/01/2013	\$3,700,000
Residential Revenue	11/08/1984	ISSUE ID: 5490 \$7,543,228	10.78	Bond 07/30/2016	\$199,362
Residential Revenue	11/08/1984	ISSUE ID: 5491 \$7,456,772	10.78	Bond 01/01/2016	\$165,154
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6768 \$16,000,000	0.00	Bond 11/01/2021	\$16,000,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6769 \$4,000,000	0.00	Bond 11/01/2021	\$4,000,000
Industrial Facility Industrial Revenue	05/30/1991	ISSUE ID: 7025 \$1,800,000	0.00	Bond 03/01/2021	\$1,800,000
Hospital Revenue	12/17/1991	ISSUE ID: 8140 \$48,025,000	6.70	Bond 10/01/2014	\$14,000,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8851 \$1,965,000	0.00	Bond 01/01/2013	\$300,000
Public Project Revenue	08/06/1993	ISSUE ID: 8852 \$4,275,000	0.00	Bond 07/01/2011	\$4,275,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9272 \$655,000	0.00	Bond 02/15/2024	\$465,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9273 \$690,000	0.00	Bond 08/15/2024	\$505,000
Public Project Public Corporation	03/01/1998	ISSUE ID: 10351 \$13,090,000	0.00	Bond 12/01/2022	\$8,005,000
Airport General Obligation	12/01/1998	ISSUE ID: 10545 \$25,650,000	0.00	Bond 12/01/2018	\$12,935,000
Recreational Facilities Public Corporation	10/01/1998	ISSUE ID: 10552 \$23,200,000	0.00	Bond 12/01/2018	\$12,505,000
Housing and Urban Development Refunding	08/01/1999	ISSUE ID: 10972 \$3,270,000		Bond 07/01/2029	\$3,270,000
Refinancing Revenue	03/01/2001	ISSUE ID: 11291 \$60,300,000		Bond 11/15/2014	\$21,775,000
Health Care Facility Revenue	12/22/2000	ISSUE ID: 11292 \$5,125,000	6.65	Bond 12/20/2030	\$4,482,000
Health Care Facility Revenue	01/03/2001	ISSUE ID: 11294 \$670,000	7.00	Bond 12/20/2030	\$670,000
Improvement Project General Obligation	12/12/2001	ISSUE ID: 11629 \$13,490,000		Bond 11/01/2021	\$8,800,000
Industrial Facility Industrial Revenue	12/26/2001	ISSUE ID: 11685 \$85,000,000	7.75	Bond 12/01/2031	\$85,000,000
Lease Purchase Industrial Revenue	07/12/2002	ISSUE ID: 11842 \$250,000,000		Bond 12/31/2032	\$250,000,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11990 \$38,900,000		Bond 10/01/2023	\$28,720,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11991 \$8,550,000		Bond 10/01/2023	\$6,485,000
Parking Facilities Revenue	12/20/2002	ISSUE ID: 12028 \$19,460,000		Bond 06/01/2032	\$17,095,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project Industrial Revenue	12/31/2002	ISSUE ID: 12032 \$153,000,000	7.00	Bond 12/31/2032	\$153,000,000
Pollution Control Revenue	11/20/2003	ISSUE ID: 12268 \$128,000		Bond 10/01/2033	\$128,000,000
Health Care Facility Revenue	06/23/2004	ISSUE ID: 12371 \$63,000,000		Bond 03/01/2034	\$55,575,000
TOTAL City of Louisville					\$878,054,980
City of Lyndon					
Multiple Purposes Revenue	12/10/2007	ISSUE ID: 13754 \$12,000,000		Bond 12/01/2017	\$11,141,986
TOTAL City of Lyndon					\$11,141,986
City of Middletown					
Multi-Family Housing Revenue	02/01/1985	ISSUE ID: 5659 \$8,785,000	0.00	Bond 02/01/2014	\$3,170,000
Educational Development Revenue	12/01/1998	ISSUE ID: 10547 \$4,500,000	0.00	Bond 12/01/2018	\$4,500,000
Educational Development Refunding Revenue	02/10/2005	ISSUE ID: 12814 \$20,625,000		Bond 07/01/2034	\$15,375,000
Health Care Facility Revenue N/A	02/28/2007	ISSUE ID: 13377 \$546,000	5.43	Bond 03/01/2027	\$473,765
TOTAL City of Middletown					\$23,518,765
City of Minor Lane Heights					
Recreational Facilities Revenue	12/19/2003	ISSUE ID: 12272 \$925,000	4.25	Bond 12/31/2023	\$925,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12534 \$11,000,000		Bond 09/01/2033	\$11,000,000
Multi-Family Housing Revenue	07/11/2005	ISSUE ID: 12772 \$12,500,000		Bond 09/01/2038	\$12,500,000
TOTAL City of Minor Lane Heights					\$24,425,000
City of Plantation					
Wellness Center Revenue N/A	10/26/2011	ISSUE ID: 14675 \$3,000,000	4.17	Bond 11/01/2031	\$3,000,000
TOTAL City of Plantation					\$3,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Poplar Hills					
Multi-Family Housing Revenue	10/27/2004	ISSUE ID: 12518 \$13,177,046		Bond 05/01/2021	\$13,177,046
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13581 \$700,000		Bond 12/01/2011	\$76,144
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13582 \$846,993		Bond 10/01/2034	\$846,993
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13583 \$315,524		Bond 10/01/2034	\$315,524
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13584 \$113,940		Bond 10/01/2034	\$113,940
TOTAL City of Poplar Hills					\$14,529,647
City of Rolling Fields					
Equipment Revenue	04/01/2006	ISSUE ID: 13080 \$3,800	4.98	Bond 05/01/2016	\$3,800,000
TOTAL City of Rolling Fields					\$3,800,000
City of Saint Matthews					
Health Department/Center Revenue	09/12/1996	ISSUE ID: 10109 \$2,725,000	6.18	Bond 09/01/2011	\$75,000
Industrial Facility Industrial Revenue	07/24/1998	ISSUE ID: 10481 \$5,000,000	5.40	Bond 08/01/2013	\$3,760,585
Building Revenue	12/19/2002	ISSUE ID: 12016 \$1,800,000		Bond 12/01/2022	\$1,800,000
Refinancing Revenue	11/01/2004	ISSUE ID: 12481 \$8,795,000		Bond 11/01/2011	\$8,795,000
Recreational Facilities Refunding Revenue	12/28/2004	ISSUE ID: 12678 \$6,300,000		Bond 01/01/2020	\$6,300,000
Equipment Revenue	12/14/2005	ISSUE ID: 12972 \$2,300,000	5.00	Bond 12/01/2015	\$1,667,638
TOTAL City of Saint Matthews					\$22,398,223
City of Seneca Gardens					
Improvement Project Industrial Revenue	09/09/2005	ISSUE ID: 12915 \$5,145,000	3.00	Bond 09/01/2025	\$4,240,000
TOTAL City of Seneca Gardens					\$4,240,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Shively					
Refinancing Revenue	09/27/2004	ISSUE ID: 12466 \$2,300,000	4.31	Bond 11/01/2014	\$1,454,794
Refinancing Revenue	08/07/2003	ISSUE ID: 12519 \$7,500,000		Bond 10/01/2018	\$7,500,000
Property Acquisition/Improvement Industrial Revenue	12/01/2004	ISSUE ID: 12753 \$1,720,000	3.85	Bond 01/01/2015	\$694,058
Electric Industrial Revenue	12/01/2004	ISSUE ID: 12754 \$650,000	3.51	Bond 01/01/2012	\$60,573
Educational Development Industrial Revenue	02/25/2005	ISSUE ID: 12755 \$1,977,000	3.78	Bond 02/25/2015	\$813,837
Building Revenue	10/16/2006	ISSUE ID: 13226 \$1,500,000		Bond 11/01/2016	\$1,279,258
Building Revenue	10/31/2006	ISSUE ID: 13231 \$1,250,000		Bond 11/01/2012	\$944,445
Property Acquisition/Improvement Revenue	12/18/2006	ISSUE ID: 13279 \$992,000	4.75	Bond 01/01/2017	\$834,757
Educational Development Revenue	10/01/2005	ISSUE ID: 13576 \$1,025,000	4.61	Bond 10/01/2022	\$1,025,000
Multi-Family Housing Industrial Revenue	07/14/2005	ISSUE ID: 13589 \$4,500,000		Bond 09/01/2025	\$4,500,000
Building Industrial Revenue	05/01/2008	ISSUE ID: 13821 \$2,000,000		Bond 05/01/2028	\$1,800,000
Multiple Purposes Revenue N/A	04/20/2011	ISSUE ID: 14597 \$7,100,000		Bond 05/01/2031	\$7,100,000
Refinancing Refunding Revenue N/A	09/29/2011	ISSUE ID: 14665 \$2,900,000		Bond 09/01/2016	\$2,900,000
Educational Development Revenue N/A	07/03/2008	ISSUE ID: 14846 \$3,900,000		Bond 07/01/2018	\$2,500,000
Fire Station Improvements Renewable	11/10/1998	ISSUE ID: 10563 \$1,500,000	5.70	Lease 11/10/2018	\$764,291
TOTAL City of Shively					\$34,171,014
City of Springlee					
Youth Facility Industrial Revenue	09/16/1999	ISSUE ID: 10970 \$3,000,000		Bond 09/01/2014	\$3,000,000
TOTAL City of Springlee					\$3,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Strathmoor Village					
College Project Industrial Revenue	04/28/2000	ISSUE ID: 10967 \$2,425,000		Bond 05/01/2020	\$2,425,000
TOTAL City of Strathmoor Village					\$2,425,000
City of West Buechel					
Industrial Facility Industrial Revenue	06/24/2004	ISSUE ID: 12771 \$9,000,000		Bond 06/01/2024	\$9,000,000
Refinancing Refunding Revenue N/A	09/01/2010	ISSUE ID: 14439 \$4,060,000		Bond 06/01/2024	\$4,060,000
Multiple Purposes General Obligation	07/14/2005	ISSUE ID: 12848 \$280,000	3.00	Lease 07/11/2020	\$188,285
TOTAL City of West Buechel					\$13,248,285
Fern Creek Fire Protection District					
Fire Protection Revenue	03/20/1985	ISSUE ID: 5551 \$529,000	5.00	Bond 01/01/2013	\$63,000
Fire Station Improvements Public Corporation	10/01/1995	ISSUE ID: 9562 \$1,665,000	0.00	Bond 01/01/2014	\$365,000
Refinancing General Obligation	11/03/2004	ISSUE ID: 12614 \$1,075,000		Lease 01/01/2014	\$360,000
Equipment General Obligation	04/21/2008	ISSUE ID: 13819 \$850,000		Lease 07/20/2018	\$625,000
TOTAL Fern Creek Fire Protection District					\$1,413,000
Harrods Creek Fire Protection District					
Fire Protection General Obligation	12/15/2002	ISSUE ID: 12007 \$682,630	4.07	Lease 12/15/2011	\$64,741
TOTAL Harrods Creek Fire Protection District					\$64,741
Highview Fire Protection District					
Fire Station N/A General Obligation	03/31/2011	ISSUE ID: 14605 \$594,000	3.71	Lease 04/01/2021	\$594,000
TOTAL Highview Fire Protection District					\$594,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson County					
Pollution Control Revenue	03/01/1982	ISSUE ID: 4126 \$22,500,000	0.00	Bond 03/30/2012	\$22,500,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4374 \$1,300,000	0.00	Bond 07/01/2012	\$1,300,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4395 \$9,500,000	0.00	Bond 07/01/2012	\$9,500,000
Residential Revenue	09/29/1982	ISSUE ID: 4569 \$22,370,000	0.00	Bond 09/01/2012	\$5,790,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4818 \$225,000	0.00	Bond 06/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4819 \$225,000	0.00	Bond 07/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4820 \$225,000	0.00	Bond 08/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4821 \$225,000	0.00	Bond 09/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4822 \$225,000	0.00	Bond 10/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4823 \$225,000	0.00	Bond 11/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4824 \$225,000	0.00	Bond 12/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4825 \$225,000	0.00	Bond 01/30/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4826 \$225,000	0.00	Bond 02/28/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4827 \$225,000	0.00	Bond 03/30/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4828 \$225,000	0.00	Bond 04/30/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4829 \$225,000	0.00	Bond 05/30/2014	\$22,500
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4897 \$21,230,000	0.00	Bond 05/01/2014	\$3,895,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4898 \$20,570,000	0.00	Bond 11/01/2013	\$3,205,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4899 \$600,000	0.00	Bond 05/01/2014	\$120,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4900 \$560,000	0.00	Bond 11/01/2013	\$155,000
Senior Citizens Housing Revenue	04/01/1983	ISSUE ID: 4925 \$22,650,000	0.00	Bond 04/01/2013	\$14,400,000
Industrial Facility Industrial Revenue	12/18/1984	ISSUE ID: 5406 \$7,500,000	0.00	Bond 12/01/2014	\$7,500,000
Hospital Revenue	10/01/1984	ISSUE ID: 5501 \$59,460,000	0.00	Bond 10/01/2014	\$19,770,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5504 \$9,770,000	10.75	Bond 05/01/2014	\$2,680,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5505 \$10,230,000	0.00	Bond 11/01/2014	\$3,595,000
Pollution Control Revenue	07/01/1985	ISSUE ID: 5734 \$65,000,000	0.00	Bond 07/30/2015	\$40,000,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5812 \$6,048,200	0.00	Bond 12/30/2015	\$479,376
Capital Projects Public Corporation	12/01/1985	ISSUE ID: 5813 \$44,959,886	0.00	Bond 08/15/2014	\$11,790,000
Residential Revenue	10/01/1985	ISSUE ID: 5875 \$4,330,000	0.00	Bond 10/30/2015	\$1,629,143
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5918 \$9,500,000	8.25	Bond 01/01/2025	\$9,500,000
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5919 \$9,350,000	8.25	Bond 01/01/2025	\$9,350,000
Public Project Public Corporation	07/01/1986	ISSUE ID: 5976 \$10,925,000	0.00	Bond 01/01/2016	\$5,435,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6056 \$3,645,000	0.00	Bond 12/01/2016	\$2,180,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6057 \$450,000	0.00	Bond 12/01/2016	\$150,000
Industrial Facility Industrial Revenue	12/19/1986	ISSUE ID: 6063 \$3,000,000	0.00	Bond 12/30/2016	\$3,000,000
Hospital Revenue	06/01/1987	ISSUE ID: 6163 \$78,695,000	0.00	Bond 10/01/2014	\$23,085,000
Residential Revenue	09/01/1988	ISSUE ID: 6437 \$22,370,000	0.00	Bond 09/01/2017	\$17,530,000
Capital Projects Public Corporation	09/01/1988	ISSUE ID: 6438 \$25,000,000	0.00	Bond 09/01/2018	\$25,000,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6482 \$3,595,000	8.00	Bond 11/01/2026	\$2,880,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6483 \$3,130,000	8.00	Bond 05/01/2026	\$2,290,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6552 \$500,000	0.00	Bond 09/01/2015	\$500,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6553 \$3,070,000	0.00	Bond 09/01/2016	\$1,350,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6554 \$2,930,000	0.00	Bond 03/01/2016	\$1,120,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6555 \$11,460,000	0.00	Bond 09/01/2015	\$5,060,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6556 \$12,325,000	0.00	Bond 03/01/2015	\$3,550,000
Capital Projects Public Corporation	10/19/1989	ISSUE ID: 6765 \$10,724,339	0.00	Bond 08/01/2019	\$10,724,339
Pollution Control Revenue	06/15/1990	ISSUE ID: 6790 \$25,000,000	0.00	Bond 06/30/2015	\$25,000,000
Capital Projects Public Corporation	08/22/1989	ISSUE ID: 8009 \$39,254,005	0.00	Bond 08/01/2011	\$39,254,005
Industrial Facility Industrial Revenue	12/17/1991	ISSUE ID: 8121 \$1,500,000	0.00	Bond 12/01/2014	\$1,500,000
Hospital Revenue	05/01/1992	ISSUE ID: 8216 \$83,400,000	0.00	Bond 10/01/2014	\$35,400,000
Hospital Revenue	06/01/1992	ISSUE ID: 8286 \$70,000,000	0.00	Bond 05/01/2022	\$41,430,000
Public Project Public Corporation	01/01/1993	ISSUE ID: 8482 \$41,764,083	0.00	Bond 08/15/2017	\$11,629,216
Nursing Home Revenue	01/15/1994	ISSUE ID: 8783 \$14,285,000	0.00	Bond 11/15/2018	\$6,870,000
Pollution Control Revenue	10/15/1993	ISSUE ID: 8835 \$26,000,000	0.00	Bond 10/30/2020	\$26,000,000
Pollution Control Revenue	08/31/1993	ISSUE ID: 8837 \$102,000,000	0.00	Bond 08/30/2019	\$102,000,000
Industrial Facility Industrial Revenue	07/07/1994	ISSUE ID: 8989 \$5,000,000	0.00	Bond 06/01/2019	\$5,000,000
Capital Projects Public Corporation	04/01/1995	ISSUE ID: 9346 \$5,190,000	0.00	Bond 04/01/2015	\$1,500,000
Multi-Family Housing Revenue	07/01/1995	ISSUE ID: 9437 \$8,975,000	0.00	Bond 11/15/2011	\$6,985,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9599 \$815,000	0.00	Bond 05/01/2025	\$700,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Health Department/Center Revenue	12/01/1993	ISSUE ID: 9601 \$1,625,000	0.00	Bond 12/01/2013	\$490,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9604 \$8,900,000	5.88	Bond 06/01/2023	\$8,900,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9606 \$8,200,000	5.75	Bond 06/01/2023	\$8,200,000
Industrial Facility Industrial Revenue	04/18/1996	ISSUE ID: 9651 \$3,000,000	0.00	Bond 04/01/2016	\$3,000,000
Capital Projects Public Corporation	04/01/1996	ISSUE ID: 9655 \$26,450,000	0.00	Bond 04/01/2016	\$9,330,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9698 \$3,500,000	0.00	Bond 04/01/2016	\$3,500,000
Industrial Facility Industrial Revenue	05/14/1996	ISSUE ID: 9703 \$1,600,000	6.25	Bond 07/01/2011	\$78,000
Industrial Facility Industrial Revenue	05/15/1996	ISSUE ID: 9716 \$1,250,000	0.00	Bond 10/01/2011	\$45,000
Industrial Facility Industrial Revenue	03/25/1997	ISSUE ID: 9875 \$1,250,000	0.00	Bond 03/01/2017	\$1,250,000
Industrial Facility Industrial Revenue	05/22/1997	ISSUE ID: 9991 \$2,500,000	0.00	Bond 05/01/2017	\$2,500,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 9992 \$1,700,000	0.00	Bond 06/01/2012	\$1,700,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10037 \$22,500,000	0.00	Bond 09/30/2026	\$22,500,000
Multi-Family Housing Revenue	12/20/1996	ISSUE ID: 10039 \$9,100,000	0.00	Bond 12/01/2026	\$9,100,000
Industrial Facility Industrial Revenue	09/12/1996	ISSUE ID: 10040 \$4,500,000	0.00	Bond 12/01/2011	\$4,500,000
Hospital Revenue	10/01/1996	ISSUE ID: 10041 \$60,000,000	0.00	Bond 01/01/2026	\$45,430,000
Governmental Project Revenue	03/01/1997	ISSUE ID: 10153 \$18,500,000	0.00	Bond 03/01/2018	\$8,605,000
Capital Projects Public Corporation	06/01/1997	ISSUE ID: 10156 \$66,000,000	0.00	Bond 06/01/2028	\$48,935,000
Industrial Facility Industrial Revenue	12/09/1997	ISSUE ID: 10190 \$7,500,000	0.00	Bond 12/01/2017	\$7,500,000
Hospital Revenue	09/15/1997	ISSUE ID: 10226 \$220,000,000	0.00	Bond 10/01/2027	\$192,415,000
Hospital Revenue	07/22/1997	ISSUE ID: 10227 \$87,115,000	0.00	Bond 07/01/2022	\$55,545,000

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Revenue	11/13/1997	ISSUE ID: 10228 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Industrial Facility Industrial Revenue	06/18/1998	ISSUE ID: 10415 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10426 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/24/1998	ISSUE ID: 10427 \$6,500,000	0.00	Bond 06/01/2018	\$6,500,000
Airport General Obligation	12/01/1998	ISSUE ID: 10544 \$28,650,000	0.00	Bond 12/01/2018	\$14,380,000
Industrial Facility Industrial Revenue	12/01/1998	ISSUE ID: 10546 \$5,000,000	0.00	Bond 12/01/2018	\$5,000,000
Hospital Revenue	10/01/1998	ISSUE ID: 10548 \$125,000,000	0.00	Bond 10/01/2028	\$84,125,000
Hospital Revenue	10/01/1998	ISSUE ID: 10549 \$100,000,000	0.00	Bond 10/01/2028	\$100,000,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10550 \$10,920,000	0.00	Bond 08/20/2034	\$10,920,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10551 \$1,775,000	6.00	Bond 08/20/2011	\$1,775,000
Multi-Family Housing Revenue	10/28/1998	ISSUE ID: 10553 \$8,976,000	0.00	Bond 12/01/2027	\$8,976,000
College Project Revenue	05/01/1999	ISSUE ID: 10762 \$15,370,000	0.00	Bond 05/01/2029	\$11,930,000
College Project Revenue	11/09/1999	ISSUE ID: 10975 \$21,330,000		Bond 09/01/2029	\$18,655,000
Pollution Control Revenue	05/19/2000	ISSUE ID: 10979 \$25,000,000		Bond 05/01/2027	\$25,000,000
Economic Development Refunding	12/01/1999	ISSUE ID: 10987 \$2,550,000		Bond 12/01/2016	\$1,380,000
Improvement Project General Obligation	11/01/1999	ISSUE ID: 10990 \$6,790,000		Bond 04/01/2020	\$1,295,000
Refinancing General Obligation	11/01/1999	ISSUE ID: 10991 \$15,265,000		Bond 05/15/2016	\$6,035,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11098 \$2,595,000		Bond 05/15/2016	\$1,075,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11099 \$50,095,767		Bond 08/15/2014	\$10,004,646
Public Project General Obligation	11/01/1999	ISSUE ID: 11169 \$8,800,000		Bond 04/01/2020	\$5,085,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project General Obligation	11/01/1999	ISSUE ID: 11170 \$6,790,000		Bond 04/01/2020	\$1,295,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11171 \$15,265,000		Bond 05/15/2016	\$6,035,000
Residential Revenue	10/01/1999	ISSUE ID: 11178 \$20,000,000		Bond 10/01/2019	\$20,000,000
Care for Elderly Facility Industrial Revenue	01/31/2001	ISSUE ID: 11217 \$7,565,000		Bond 05/15/2030	\$7,565,000
Health Care Facility Revenue	12/15/2000	ISSUE ID: 11296 \$12,565,000		Bond 12/01/2025	\$12,565,000
Student Housing/Center Revenue	06/01/2001	ISSUE ID: 11468 \$24,080,000		Bond 09/01/2029	\$21,150,000
Solid Waste Revenue	09/11/2001	ISSUE ID: 11561 \$10,104,000		Bond 09/01/2027	\$10,104,000
Industrial Facility Industrial Revenue	08/30/2001	ISSUE ID: 11575 \$3,900,000		Bond 08/01/2021	\$3,900,000
Industrial Facility Industrial Revenue	05/25/2001	ISSUE ID: 11576 \$4,250,000	7.90	Bond 06/01/2021	\$2,935,267
Building Industrial Revenue	11/30/2001	ISSUE ID: 11625 \$2,500,000		Bond 11/30/2011	\$128,385
Housing Facilities Revenue	05/23/2002	ISSUE ID: 11769 \$11,500,000		Bond 10/01/2035	\$11,500,000
Refinancing Industrial Revenue	06/01/2002	ISSUE ID: 11784 \$2,680,000		Bond 03/01/2018	\$2,680,000
Multi-Family Housing Refunding Revenue	06/27/2002	ISSUE ID: 11810 \$9,100,000		Bond 06/01/2032	\$9,100,000
Schools-Advanced Refunding Industrial Revenue	06/19/2002	ISSUE ID: 11812 \$10,000,000		Bond 06/01/2032	\$10,000,000
Schools-Advanced Refunding Refunding Revenue	06/28/2002	ISSUE ID: 11815 \$35,095,000		Bond 01/01/2022	\$31,860,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11817 \$22,500,000		Bond 09/01/2026	\$22,500,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11818 \$35,000,000		Bond 11/01/2027	\$35,000,000
Medical Center Refunding Revenue	05/29/2002	ISSUE ID: 11829 \$18,000,000		Bond 05/01/2022	\$8,675,000
Student Housing/Center Industrial Revenue	07/11/2002	ISSUE ID: 11844 \$14,135,000		Bond 07/01/2032	\$13,400,000
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11853 \$2,135,000		Bond 08/20/2032	\$2,135,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11854 \$665,000		Bond 08/20/2032	\$665,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11864 \$50,000,000		Bond 03/01/2032	\$43,200,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11868 \$50,000,000		Bond 03/01/2032	\$43,200,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11869 \$50,000,000		Bond 03/01/2032	\$43,200,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11870 \$40,000,000		Bond 03/01/2032	\$34,550,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11873 \$40,000,000		Bond 03/01/2032	\$34,550,000
Refinancing General Obligation	01/15/2001	ISSUE ID: 11904 \$36,900,000		Bond 08/15/2011	\$3,960,000
Refinancing General Obligation	07/01/2002	ISSUE ID: 11951 \$33,755,000		Bond 04/01/2020	\$15,040,000
Industrial Facility Industrial Revenue	10/18/2002	ISSUE ID: 11965 \$4,000,000		Bond 09/01/2022	\$4,000,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12009 \$8,900,000		Bond 12/15/2031	\$8,900,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12011 \$8,200,000		Bond 12/15/2031	\$8,200,000
Building Revenue	02/10/2004	ISSUE ID: 12301 \$30,570,000		Bond 01/01/2024	\$22,480,000
Improvement Project Revenue	04/01/2004	ISSUE ID: 12416 \$40,345,000		Bond 11/01/2016	\$19,750,000
Schools Revenue	09/28/2004	ISSUE ID: 12446 \$20,635,000		Bond 09/01/2024	\$18,850,000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12520 \$1,595,000		Bond 07/01/2011	\$1,595,000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12521 \$2,680,000		Bond 01/01/2019	\$2,680,000
Medical Center Revenue	12/19/2003	ISSUE ID: 12576 \$4,500,000		Bond 06/01/2023	\$3,630,000
Schools Revenue	07/05/2005	ISSUE ID: 12809 \$21,155,000		Bond 06/01/2025	\$20,765,000
Schools Revenue	12/28/2006	ISSUE ID: 13312 \$20,000,000		Bond 12/01/2026	\$19,960,000
Improvement Project Revenue	12/28/2006	ISSUE ID: 13313 \$46,995,000		Bond 09/01/2020	\$35,910,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing Refunding Revenue	03/22/2007	ISSUE ID: 13364 \$58,855,000		Bond 06/01/2028	\$52,545,000
Schools Revenue	07/12/2007	ISSUE ID: 13478 \$19,970,000		Bond 06/01/2027	\$19,570,000
Airport Revenue	07/29/2008	ISSUE ID: 13896 \$37,610,000		Bond 07/01/2038	\$32,275,000
Schools Revenue	09/25/2008	ISSUE ID: 13963 \$9,905,000		Bond 09/01/2028	\$9,165,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14199 \$39,580,000		Bond 02/01/2019	\$32,315,000
Refinancing Refunding Revenue N/A	10/13/2009	ISSUE ID: 14221 \$32,515,000	5.25	Bond 01/20/2019	\$29,595,000
Refinancing Refunding Revenue N/A	02/23/2010	ISSUE ID: 14334 \$22,020,000		Bond 10/01/2029	\$21,255,000
Refinancing Refunding Revenue N/A	03/17/2010	ISSUE ID: 14347 \$13,705,000		Bond 04/01/2021	\$13,585,000
Improvement Project Revenue N/A	06/07/2011	ISSUE ID: 14636 \$30,352,000	4.65	Bond 06/01/2026	\$30,352,000
Building Renewable	02/03/1992	ISSUE ID: 8116 \$3,705,000	0.00	Lease 02/01/2012	\$325,000
Schools-Advanced Refunding Renewable	02/01/1998	ISSUE ID: 10276 \$1,295,674	0.00	Lease 02/01/2018	\$588,640
Miscellaneous Equipment Renewable	09/01/1997	ISSUE ID: 10384 \$944,652	6.20	Lease 09/01/2012	\$116,036
Vehicles General Obligation	01/20/2003	ISSUE ID: 12100 \$705,901	3.97	Lease 02/20/2013	\$135,763
Multiple Purposes N/A General Obligation	01/27/2010	ISSUE ID: 14289 \$1,590,000		Lease 12/01/2015	\$1,590,000
TOTAL Jefferson County					\$2,226,227,316
Jefferson County School District					
Refinancing Refunding N/A	09/22/2010	ISSUE ID: 14461 \$16,170,000		Bond 06/01/2022	\$15,905,000
Improvement Project Revenue N/A	03/15/2012	ISSUE ID: 14765 \$13,850,000	2.00	Bond 03/01/2032	\$13,850,000
Refinancing Refunding Revenue N/A	03/15/2012	ISSUE ID: 14766 \$20,510,000		Bond 01/01/2021	\$20,510,000
School Buildings Revenue N/A	11/09/2010	ISSUE ID: 14838 \$27,483,000	5.13	Bond 11/01/2029	\$27,483,000
TOTAL Jefferson County School District					\$77,748,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jeffersontown Fire Protection District					
Fire Station Improvements		ISSUE ID: 10523		Lease	
Renewable	01/19/1999	\$3,000,000	0.00	02/15/2018	\$1,225,000
Fire Station		ISSUE ID: 10947		Lease	
Renewable	01/19/1999	\$3,500,000		01/15/2019	\$1,460,000
N/A		ISSUE ID: 14820		Lease	
General Obligation	08/25/2010	\$1,840,000		01/01/2017	\$1,390,000
Equipment		ISSUE ID: 14897		Lease	
N/A	05/01/2008	\$387,390	3.98	05/13/2015	\$234,209
General Obligation					\$234,209
TOTAL	Jeffersontown Fire Protection District				\$4,309,209

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville - Jefferson County Metropolitan Sewer District					
Sewer Revenue	12/01/1999	ISSUE ID: 10977 \$300,000,000		Bond 05/15/2033	\$278,565,000
Sewer Revenue	11/07/2001	ISSUE ID: 11604 \$300,000,000	5.50	Bond 05/15/2036	\$288,015,000
Sewer Revenue	01/15/2004	ISSUE ID: 12300 \$100,000,000	5.00	Bond 05/15/2038	\$100,000,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12546 \$100,000,000		Bond 05/15/2023	\$69,855,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12547 \$91,000,000		Bond 05/15/2023	\$63,565,000
Sewer and Gas Revenue	05/11/2005	ISSUE ID: 12778 \$64,740,000		Bond 05/15/2026	\$56,790,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13094 \$282,165,000		Bond 05/15/2033	\$282,165,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13096 \$171,405,000		Bond 05/15/2023	\$171,405,000
Sewer Revenue N/A	05/01/2006	ISSUE ID: 13152 \$100,000,000		Bond 05/15/2038	\$93,160,000
Refinancing Revenue	11/15/2007	ISSUE ID: 13753 \$61,125,000		Bond 05/15/2025	\$54,305,000
Improvement Project Revenue	06/04/2008	ISSUE ID: 13873 \$105,000,000		Bond 05/15/2038	\$103,485,000
Sewer Revenue N/A	06/04/2009	ISSUE ID: 14148 \$76,275,000	5.00	Bond 05/15/2022	\$67,555,000
Sewer Revenue N/A	11/24/2009	ISSUE ID: 14243 \$180,000,000	5.99	Bond 05/15/2040	\$180,000,000
Improvement Project Revenue N/A	11/30/2010	ISSUE ID: 14553 \$330,000,000	6.25	Bond 05/15/2043	\$330,000,000
TOTAL	Louisville - Jefferson County Metropolitan Sewer District				\$2,138,865,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville Convention and Visitors Bureau					
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9576 \$25,755,000	0.00	Bond 07/01/2024	\$17,150,000
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9577 \$5,337,124	6.00	Bond 12/01/2025	\$5,337,124
Property Acquisition/Improvement Revenue	02/01/1996	ISSUE ID: 9583 \$6,370,000	0.00	Bond 07/01/2024	\$4,595,000
Public Project Public Corporation	06/01/1997	ISSUE ID: 10256 \$7,754,890	7.50	Bond 12/01/2025	\$7,754,890
Refinancing Revenue	03/01/2001	ISSUE ID: 11324 \$4,630,000		Bond 07/01/2022	\$3,210,000
TOTAL Louisville Convention and Visitors Bureau					\$38,047,014
Louisville Parking Authority of River City					
Parking Facilities Revenue	06/01/1981	ISSUE ID: 3671 \$6,500,000	7.50	Bond 07/01/2011	\$520,000
Parking Facilities Revenue	04/01/1983	ISSUE ID: 5002 \$3,100,000	0.00	Bond 07/01/2013	\$860,000
Parking Facilities Revenue	07/01/1984	ISSUE ID: 5376 \$3,500,000	0.00	Bond 07/01/2013	\$1,540,000
Parking Facilities Revenue	08/01/1991	ISSUE ID: 8142 \$13,000,000	0.00	Bond 12/01/2020	\$7,430,000
Parking Facilities Revenue	07/01/1997	ISSUE ID: 10247 \$30,900,000	0.00	Bond 12/01/2021	\$15,015,000
Refinancing Revenue	04/01/2001	ISSUE ID: 11290 \$12,860,000		Bond 12/01/2015	\$4,885,000
TOTAL Louisville Parking Authority of River City					\$30,250,000
Louisville Water Company					
Water Revenue	08/01/1992	ISSUE ID: 8488 \$74,835,000	0.00	Bond 11/15/2014	\$22,525,000
Water Refunding Revenue	03/01/2001	ISSUE ID: 11911 \$60,300,000		Bond 11/15/2014	\$21,775,000
Water Revenue	09/01/2000	ISSUE ID: 12531 \$78,500,000		Bond 12/31/2014	\$20,933,333
TOTAL Louisville Water Company					\$65,233,333

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville/Jefferson County Air Board					
Airport Revenue	04/01/1983	ISSUE ID: 4924 \$27,200,000	0.00	Bond 07/01/2013	\$6,855,000
Airport Revenue	05/01/1987	ISSUE ID: 6160 \$47,440,000	0.00	Bond 07/01/2017	\$20,205,000
Airport Revenue	08/01/1993	ISSUE ID: 8853 \$24,445,000	0.00	Bond 07/01/2013	\$5,485,000
Airport Revenue	08/01/1992	ISSUE ID: 8854 \$8,635,000	0.00	Bond 07/01/2023	\$5,725,000
Airport Revenue	08/01/1992	ISSUE ID: 8855 \$206,010,000	0.00	Bond 07/01/2023	\$94,035,000
Airport Revenue	11/01/1995	ISSUE ID: 9511 \$53,455,000	0.00	Bond 07/01/2025	\$37,750,000
Airport Revenue	04/01/1997	ISSUE ID: 9877 \$44,760,000	0.00	Bond 07/01/2017	\$21,880,000
Airport Revenue	03/01/1998	ISSUE ID: 10349 \$11,365,000	0.00	Bond 07/01/2025	\$7,950,000
Public Project Revenue	03/10/1999	ISSUE ID: 10639 \$148,800,000	0.00	Bond 01/01/2029	\$148,800,000
Industrial Facility Revenue	05/01/1999	ISSUE ID: 10763 \$15,500,000	0.00	Bond 03/01/2019	\$11,785,000
Airport Industrial Revenue	11/21/2006	ISSUE ID: 13251 \$42,600,000		Bond 11/01/2036	\$42,600,000
TOTAL Louisville/Jefferson County Air Board					\$403,070,000
Louisville/Jefferson County Metropolitan Sewer District					
Refinancing Revenue	08/24/2011	ISSUE ID: 14661 \$263,360,000		Bond 05/15/2034	\$263,360,000
TOTAL Louisville/Jefferson County Metropolitan Sewer District					\$263,360,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville-Jefferson County Metro Government					
Building Industrial Revenue	07/24/2003	ISSUE ID: 12542 \$1,280,000		Bond 07/01/2023	\$870,000
Refinancing Refunding Revenue	12/17/2003	ISSUE ID: 12581 \$12,975,000		Bond 01/01/2034	\$12,975,000
Refinancing Refunding Revenue	04/13/2005	ISSUE ID: 12745 \$40,000,000		Bond 02/01/2035	\$40,000,000
Industrial Facility Industrial Revenue	12/01/2004	ISSUE ID: 12756 \$22,000,000		Bond 07/01/2019	\$22,000,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12815 \$23,840,000		Bond 11/01/2024	\$18,680,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12816 \$5,655,000		Bond 11/01/2024	\$4,430,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12884 \$13,910,000		Bond 06/01/2035	\$13,910,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12885 \$2,115,000	4.91	Bond 06/01/2016	\$1,440,000
Industrial Facility Industrial Revenue	12/22/2005	ISSUE ID: 13004 \$3,500,000		Bond 12/01/2020	\$3,500,000
Refinancing Industrial Revenue	06/27/2006	ISSUE ID: 13095 \$22,509,196	5.20	Bond 06/01/2031	\$20,461,075
Water Revenue	07/12/2006	ISSUE ID: 13185 \$83,845,000		Bond 11/15/2031	\$76,975,000
Improvement Project General Obligation	10/31/2006	ISSUE ID: 13221 \$33,255,000		Bond 11/01/2026	\$28,580,000
Health Care Facility Revenue	10/12/2006	ISSUE ID: 13233 \$302,710,000		Bond 10/01/2036	\$302,445,000
Educational Development Industrial Revenue	08/30/2007	ISSUE ID: 13492 \$4,680,000		Bond 09/01/2027	\$4,320,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13588 \$2,835,000		Bond 01/01/2025	\$2,835,000
Senior Citizens Housing Refunding Revenue	11/12/2006	ISSUE ID: 13636 \$6,330,000		Bond 12/01/2031	\$5,830,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13656 \$31,000,000		Bond 06/01/2033	\$31,000,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13657 \$35,200,000		Bond 06/01/2033	\$35,200,000
Airport Refunding Revenue	07/21/2005	ISSUE ID: 13670 \$47,870,000		Bond 07/01/2026	\$47,870,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Land Acquisition Industrial Revenue	04/03/2008	ISSUE ID: 13798 \$10,100,000		Bond 03/01/2038	\$10,100,000
Building Refunding Revenue	07/10/2008	ISSUE ID: 13917 \$27,230,000		Bond 05/01/2038	\$26,745,000
Building Refunding Revenue	07/10/2008	ISSUE ID: 13918 \$14,060,000		Bond 05/01/2031	\$13,365,000
Building Industrial Revenue	08/05/2008	ISSUE ID: 13942 \$39,775,000		Bond 03/01/2018	\$33,475,000
Building Industrial Revenue	08/05/2008	ISSUE ID: 13943 \$43,505,000		Bond 03/01/2028	\$38,170,000
Multiple Purposes General Obligation N/A	11/18/2009	ISSUE ID: 14249 \$41,275,000		Bond 11/15/2019	\$37,750,000
Multiple Purposes General Obligation N/A	11/18/2009	ISSUE ID: 14250 \$63,250,000		Bond 11/15/2029	\$63,250,000
Multiple Purposes Refunding Revenue N/A	12/30/2009	ISSUE ID: 14310 \$13,660,000		Bond 10/01/2032	\$13,355,000
Improvement Project Revenue N/A	06/30/2010	ISSUE ID: 14435 \$2,010,000	10.00	Bond 07/08/2030	\$1,983,979
Multiple Purposes General Obligation N/A	08/26/2010	ISSUE ID: 14455 \$1,985,000	2.00	Bond 08/01/2015	\$1,985,000
Refinancing General Obligation N/A	11/16/2010	ISSUE ID: 14514 \$34,805,000		Bond 10/01/2023	\$34,605,000
Refinancing Refunding N/A	11/16/2010	ISSUE ID: 14515 \$6,495,000		Bond 10/01/2023	\$6,435,000
Multiple Purposes Revenue N/A	12/28/2010	ISSUE ID: 14568 \$3,500,000	3.06	Bond 12/27/2030	\$3,436,166
Multiple Purposes Revenue N/A	12/28/2010	ISSUE ID: 14569 \$628,305	3.06	Bond 12/27/2015	\$569,735
Multiple Purposes Industrial Revenue N/A	11/21/2011	ISSUE ID: 14693 \$13,884,021		Bond 10/08/2040	\$13,884,021
Multiple Purposes Industrial Revenue N/A	11/21/2011	ISSUE ID: 14695 \$6,941,050	2.92	Bond 10/08/2040	\$5,881,832
Multiple Purposes Industrial Revenue N/A	12/01/2011	ISSUE ID: 14716 \$2,600,000		Bond 12/01/2021	\$2,600,000
Housing Facilities Industrial Revenue N/A	12/22/2011	ISSUE ID: 14748 \$10,065,281		Bond 02/01/2042	\$9,387,956
Housing Facilities Industrial Revenue N/A	12/22/2011	ISSUE ID: 14749 \$7,521,000	2.76	Bond 10/08/2040	\$7,521,000
Health Care Facility Revenue N/A	04/05/2012	ISSUE ID: 14790 \$271,260,000		Bond 12/01/2035	\$271,260,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Litigation Settlement		ISSUE ID: 14802		Bond	
General Obligation	06/22/2010	\$33,105,000		11/01/2019	
N/A					\$31,165,000
TOTAL Louisville-Jefferson County Metro Government					\$1,300,245,764
Louisville-Jefferson County Riverport Authority					
Public Project		ISSUE ID: 6528		Bond	
Revenue	06/09/1989	\$2,700,000	0.00	05/15/2016	
					\$1,125,000
TOTAL Louisville-Jefferson County Riverport Authority					\$1,125,000
McMahan Fire---Jefferson County Fire District #14					
Refinancing		ISSUE ID: 13431		Lease	
General Obligation	06/20/2007	\$1,334,843	4.80	04/01/2032	
					\$1,121,268
Refinancing		ISSUE ID: 14367		Lease	
N/A	04/14/2010	\$2,065,080	4.88	04/01/2032	
General Obligation					\$2,000,080
Multiple Purposes		ISSUE ID: 14730		Lease	
N/A	01/13/2012	\$2,144,580		01/12/2017	
General Obligation					\$2,144,580
TOTAL McMahan Fire---Jefferson County Fire District #14					\$5,265,928
Metropolitan Sewer District					
Sewer		ISSUE ID: 6673		Bond	
Revenue	12/15/1989	\$25,000,000	0.00	05/01/2019	
					\$13,205,000
Sewer		ISSUE ID: 8445		Bond	
Revenue	06/15/1993	\$72,885,000	0.00	05/15/2021	
					\$43,830,000
Sewer		ISSUE ID: 8446		Bond	
Revenue	06/15/1993	\$32,520,000	0.00	05/15/2023	
					\$32,520,000
Sewer		ISSUE ID: 8487		Bond	
Revenue	03/01/1993	\$120,025,000	0.00	05/15/2019	
					\$56,385,000
Sewer		ISSUE ID: 9282		Bond	
Revenue	12/01/1994	\$65,695,000	0.00	05/15/2025	
					\$55,145,000
Sewer		ISSUE ID: 9558		Bond	
Revenue	12/07/1995	\$47,715,000	0.00	05/15/2026	
					\$39,140,000
Sewer		ISSUE ID: 9890		Bond	
Revenue	02/15/1997	\$51,245,000	0.00	05/15/2027	
					\$43,915,000
Sewer		ISSUE ID: 10253		Bond	
Revenue	08/15/1997	\$68,350,000	0.00	05/15/2025	
					\$60,645,000
Sewer		ISSUE ID: 10350		Bond	
Revenue	03/01/1998	\$260,000,000	0.00	05/15/2030	
					\$224,490,000
Lease Purchase		ISSUE ID: 8448		Lease	
Renewable	11/12/1991	\$46,420,000	0.00	03/30/2019	
					\$28,525,000
TOTAL Metropolitan Sewer District					\$597,800,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Middletown Fire Protection District					
Fire Station Revenue	12/01/2004	ISSUE ID: 12663 \$2,500,000	4.73	Bond 02/01/2024	\$2,037,874
Refinancing N/A General Obligation	02/15/2012	ISSUE ID: 14751 \$1,450,000	2.22	Lease 02/16/2019	\$1,450,000
TOTAL Middletown Fire Protection District					\$3,487,874
Okolona Fire Protection District					
Fire Vehicles N/A General Obligation	02/01/2010	ISSUE ID: 14327 \$674,248		Lease 02/11/2020	\$596,359
Refinancing N/A General Obligation	03/01/2011	ISSUE ID: 14586 \$800,000	3.35	Lease 03/01/2021	\$800,000
TOTAL Okolona Fire Protection District					\$1,396,359
Pleasure Ridge Park Fire Protection District					
Fire Station General Obligation	04/22/2008	ISSUE ID: 13818 \$3,010,000	4.15	Lease 04/01/2029	\$2,710,000
TOTAL Pleasure Ridge Park Fire Protection District					\$2,710,000
Regional Airport Authority of Louisville					
Airport Revenue	04/24/2001	ISSUE ID: 11300 \$97,195,000		Bond 07/01/2031	\$69,370,000
Airport Revenue	04/24/2001	ISSUE ID: 11301 \$12,055,000		Bond 07/01/2031	\$7,065,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11961 \$46,800,000		Bond 07/01/2032	\$38,650,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11962 \$37,450,000		Bond 07/01/2032	\$31,875,000
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12543 \$14,680,000		Bond 07/01/2013	\$4,950,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12544 \$7,745,000		Bond 07/01/2023	\$5,670,000
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12545 \$129,305,000		Bond 07/01/2023	\$98,275,000
TOTAL Regional Airport Authority of Louisville					\$255,855,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Worthington Fire Protection District					
Fire Station		ISSUE ID: 14870		Bond	
General Obligation	01/16/2008	\$5,185,000		02/01/2038	\$5,185,000
N/A					
Fire Equipment		ISSUE ID: 13605		Lease	
Renewable	06/28/2007	\$404,881		06/28/2012	\$80,976
Fire Vehicles		ISSUE ID: 14288		Lease	
N/A	01/21/2010	\$371,291	3.34	01/21/2014	\$245,464
General Obligation					\$245,464
TOTAL	Worthington Fire Protection District				\$5,511,441
Jefferson		TOTAL OUTSTANDING			\$8,720,562,303

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine					
City of Nicholasville					
Fire Station General Obligation	02/02/2002	ISSUE ID: 11660 \$3,620,000		Bond 02/01/2022	\$2,340,000
Utilities Revenue	09/04/2003	ISSUE ID: 12524 \$3,450,000		Bond 10/01/2023	\$2,515,000
Refinancing Refunding Revenue	09/04/2003	ISSUE ID: 12525 \$6,945,000		Bond 10/01/2012	\$1,705,000
Refinancing Revenue	12/22/2006	ISSUE ID: 13275 \$6,625,000		Bond 02/02/2027	\$6,165,172
Improvement Project General Obligation N/A	11/10/2009	ISSUE ID: 14252 \$6,905,000		Bond 10/01/2029	\$6,650,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14601 \$2,525,000		Bond 02/01/2022	\$2,525,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14602 \$1,735,000		Bond 04/01/2031	\$1,735,000
Refinancing General Obligation N/A	02/16/2012	ISSUE ID: 14756 \$2,415,000	2.00	Bond 10/01/2023	\$2,415,000
Multiple Purposes General Obligation N/A	04/09/2012	ISSUE ID: 14778 \$1,100,000	2.50	Bond 04/01/2017	\$1,100,000
TOTAL City of Nicholasville					\$27,150,172

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wilmore					
Sewer Revenue	09/01/1973	ISSUE ID: 2758 \$1,200,000	5.90	Bond 09/30/2013	\$225,000
Water and Sewer Revenue	09/01/1981	ISSUE ID: 3592 \$1,880,000	5.00	Bond 09/01/2020	\$1,075,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8344 \$225,000	5.00	Bond 09/01/2028	\$159,100
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8643 \$256,749	0.00	Bond 06/30/2013	\$39,192
Water and Sewer Revenue	06/20/1996	ISSUE ID: 10128 \$115,000	4.50	Bond 09/01/2035	\$96,100
Senior Citizens Housing Revenue	07/01/1998	ISSUE ID: 10483 \$2,950,000	0.00	Bond 07/01/2025	\$2,285,000
Retirement Community Revenue	11/19/1999	ISSUE ID: 10974 \$2,825,000		Bond 11/01/2026	\$2,190,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11888 \$2,283,000	4.37	Bond 09/01/2040	\$2,055,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11889 \$240,000	4.87	Bond 09/01/2040	\$219,100
Refinancing Industrial Revenue	08/17/2007	ISSUE ID: 13191 \$8,100,000		Bond 08/01/2031	\$7,310,000
Retirement Community Revenue	01/16/2007	ISSUE ID: 13298 \$6,000,000		Bond 01/16/2032	\$5,532,754
Building Revenue	02/18/2009	ISSUE ID: 14260 \$9,000,000	6.36	Bond 12/17/2034	\$8,932,728
N/A					\$30,118,973
TOTAL	City of Wilmore				\$30,118,973

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County					
Refinancing General Obligation	11/18/2004	ISSUE ID: 12513 \$1,155,000		Bond 09/01/2015	\$470,000
Refinancing Revenue	07/27/2006	ISSUE ID: 13166 \$8,500,000	4.49	Bond 08/01/2013	\$7,908,087
Building Revenue	12/22/2006	ISSUE ID: 13278 \$1,500,000	5.39	Bond 12/01/2026	\$1,288,828
Refinancing Revenue	02/01/2007	ISSUE ID: 13293 \$972,871	4.49	Bond 07/01/2013	\$347,386
Multiple Purposes Revenue N/A	12/15/2008	ISSUE ID: 14038 \$4,500,000		Bond 02/19/2033	\$4,312,708
Courthouse Annex Renewable Building	07/03/1997	ISSUE ID: 10387 \$1,700,000	4.94	Lease 01/01/2017	\$697,000
General Obligation Vehicles N/A General Obligation	11/27/2007	ISSUE ID: 13694 \$500,000		Lease 07/20/2027	\$455,000
	03/25/2011	ISSUE ID: 14579 \$500,000	3.00	Lease 07/25/2011	\$500,000
TOTAL Jessamine County					\$15,979,008
Jessamine County Fire Protection District					
Multiple Purposes General Obligation	08/25/2008	ISSUE ID: 13922 \$1,683,775	3.71	Lease 08/20/2015	\$962,045
TOTAL Jessamine County Fire Protection District					\$962,045
Jessamine County Library Taxing District					
Library Revenue	09/01/1995	ISSUE ID: 9439 \$1,770,000	0.00	Bond 09/01/2015	\$640,000
TOTAL Jessamine County Library Taxing District					\$640,000
Jessamine County Public Health Taxing District					
Building Renewable	02/01/2007	ISSUE ID: 13337 \$1,500,000		Lease 01/20/2017	\$985,000
TOTAL Jessamine County Public Health Taxing District					\$985,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County Water District #1					
Water Revenue	06/04/1987	ISSUE ID: 6149 \$330,000	6.50	Bond 01/30/2026	\$252,000
Water Revenue	06/04/1987	ISSUE ID: 6150 \$63,000	6.50	Bond 01/01/2026	\$44,000
Water Revenue	06/02/2000	ISSUE ID: 10981 \$1,194,000	5.38	Bond 01/01/2039	\$1,064,500
Water Revenue	06/02/2000	ISSUE ID: 10982 \$298,000	5.00	Bond 01/01/2039	\$263,100
Water Revenue	06/27/2001	ISSUE ID: 11494 \$376,000		Bond 01/01/2024	\$271,000
TOTAL Jessamine County Water District #1					\$1,894,600
Jessamine-South Elkhorn Water District					
Water Revenue	09/01/2000	ISSUE ID: 11297 \$1,901,000		Bond 01/01/2039	\$1,689,000
Water Revenue	09/01/2000	ISSUE ID: 11299 \$400,000		Bond 01/01/2039	\$354,500
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14350 \$750,000		Bond 06/01/2050	\$750,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14351 \$522,000		Bond 06/01/2050	\$522,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14352 \$240,000		Bond 06/01/2050	\$240,000
TOTAL Jessamine-South Elkhorn Water District					\$3,555,500
Jessamine		TOTAL OUTSTANDING			\$81,285,298

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson City of Paintsville					
Utilities Revenue	06/12/1979	ISSUE ID: 3499 \$950,000	5.00	Bond 09/01/2017	\$325,000
Water and Sewer Revenue	06/03/1994	ISSUE ID: 8970 \$1,091,000	5.00	Bond 07/01/2029	\$804,000
Water Revenue	12/02/1994	ISSUE ID: 9286 \$457,000	4.50	Bond 07/01/2034	\$373,700
Utilities Revenue	07/01/1998	ISSUE ID: 10484 \$3,340,000	0.00	Bond 09/01/2018	\$1,835,000
Water Revenue	11/24/1998	ISSUE ID: 10562 \$351,000	4.50	Bond 07/01/2039	\$311,500
Recreational Facilities Revenue	05/26/2006	ISSUE ID: 13059 \$698,403	4.10	Bond 09/26/2019	\$636,484
Educational Development Revenue	06/28/2006	ISSUE ID: 13111 \$726,205	4.65	Bond 11/28/2015	\$647,703
Building Revenue	08/10/2006	ISSUE ID: 13202 \$400,000	4.95	Bond 08/10/2021	\$301,757
Building Revenue	08/10/2006	ISSUE ID: 13205 \$294,754	4.10	Bond 05/10/2019	\$200,646
Improvement Project Revenue	06/29/2007	ISSUE ID: 13458 \$250,000	4.13	Bond 07/01/2046	\$244,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14600 \$2,045,000		Bond 01/01/2026	\$2,045,000
Improvement Project Revenue N/A	04/25/2012	ISSUE ID: 14794 \$13,500,000	2.00	Bond 01/01/2051	\$13,500,000
Gas Renewable	06/09/2000	ISSUE ID: 11112 \$900,000		Lease 06/15/2020	\$515,000
Fire Station General Obligation	12/05/2003	ISSUE ID: 12269 \$250,000	2.23	Lease 12/15/2013	\$69,679
TOTAL City of Paintsville					\$21,809,469

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson County					
Court Facility Public Corporation	08/06/1985	ISSUE ID: 6496 \$685,000	7.38	Bond 01/30/2014	\$152,000
County Jail Revenue	02/15/1987	ISSUE ID: 6565 \$826,659	0.00	Bond 10/01/2014	\$219,466
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11535 \$7,460,000		Bond 09/01/2022	\$5,230,000
Judicial Facility Revenue	02/01/2004	ISSUE ID: 12299 \$9,540,000		Bond 08/01/2024	\$7,290,000
Wastewater Renewable	12/17/1993	ISSUE ID: 8933 \$120,000	5.59	Lease 01/20/2013	\$18,000
Vehicles N/A General Obligation	09/01/2009	ISSUE ID: 14207 \$199,912		Lease 08/20/2016	\$154,425
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14484 \$225,796		Lease 09/20/2013	\$225,796
Vehicles N/A General Obligation	09/01/2011	ISSUE ID: 14672 \$234,400	4.30	Lease 02/20/2013	\$234,400
TOTAL Johnson County					\$13,524,087
Johnson County Extension District					
Building General Obligation	05/05/2008	ISSUE ID: 13865 \$600,000		Lease 01/20/2035	\$555,000
TOTAL Johnson County Extension District					\$555,000
Johnson		TOTAL OUTSTANDING			\$35,888,557

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton City of Bromley					
Street Improvement General Obligation	06/01/2000	ISSUE ID: 11117 \$180,000	5.13	Bond 01/01/2015	\$61,000
TOTAL City of Bromley					<u>\$61,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Covington					
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6243 \$250,000	0.00	Bond 03/01/2013	\$30,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6244 \$250,000	0.00	Bond 09/01/2012	\$30,000
Industrial Facility Industrial Revenue	11/21/1989	ISSUE ID: 6669 \$9,000,000	0.00	Bond 11/01/2011	\$9,000,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8076 \$495,000	0.00	Bond 03/01/2016	\$105,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8077 \$505,000	0.00	Bond 09/01/2016	\$125,000
Industrial Facility Industrial Revenue	11/19/1992	ISSUE ID: 8366 \$600,000	0.00	Bond 04/01/2013	\$600,000
Industrial Facility Industrial Revenue	10/05/1992	ISSUE ID: 8369 \$28,000,000	0.00	Bond 12/01/2013	\$6,960,000
Industrial Facility Industrial Revenue	11/15/1993	ISSUE ID: 8803 \$157,000	0.00	Bond 11/30/2013	\$157,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9311 \$5,815,608	6.63	Bond 08/01/2017	\$2,734,548
Public Project Revenue	07/01/1995	ISSUE ID: 9427 \$16,795,000	0.00	Bond 08/01/2012	\$2,820,000
Nursing Home Industrial Revenue	12/31/1997	ISSUE ID: 10312 \$1,000,000	5.55	Bond 01/01/2013	\$1,000,000
Industrial Facility Industrial Revenue	11/24/1998	ISSUE ID: 10567 \$3,695,000	0.00	Bond 11/01/2013	\$3,695,000
Public Project General Obligation	11/24/1998	ISSUE ID: 10568 \$7,155,000	0.00	Bond 11/01/2018	\$2,935,000
Industrial Facility Industrial Revenue	04/21/1999	ISSUE ID: 10718 \$3,600,000	0.00	Bond 04/01/2019	\$2,105,000
Industrial Facility Industrial Revenue	08/03/2000	ISSUE ID: 11180 \$3,470,000		Bond 07/01/2020	\$2,440,000
Industrial Facility Industrial Revenue	09/06/2002	ISSUE ID: 11885 \$5,260,000		Bond 09/01/2027	\$5,260,000
Industrial Facility Industrial Revenue	07/17/2002	ISSUE ID: 11927 \$1,200,000		Bond 09/01/2012	\$1,200,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12202 \$4,996,000	3.90	Bond 08/01/2017	\$2,775,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12282 \$700,000		Bond 01/01/2019	\$410,341

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building Revenue	05/27/2004	ISSUE ID: 12362 \$3,225,000	4.85	Bond 05/01/2024	\$2,420,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12584 \$8,278,387		Bond 12/01/2033	\$8,278,387
Refinancing General Obligation	12/15/2004	ISSUE ID: 12662 \$14,410,000		Bond 12/01/2029	\$14,410,000
Building Industrial Revenue	12/20/2004	ISSUE ID: 12666 \$2,200,000	2.40	Bond 09/01/2027	\$2,200,000
Refinancing General Obligation	06/08/2005	ISSUE ID: 12797 \$7,405,000		Bond 08/01/2012	\$2,300,000
Residential Industrial Revenue	11/30/2005	ISSUE ID: 12978 \$8,760,000	7.25	Bond 11/01/2027	\$8,760,000
Building Industrial Revenue	04/28/2006	ISSUE ID: 13105 \$1,000,000		Bond 04/01/2016	\$950,820
Industrial Facility Refunding Revenue	12/28/2006	ISSUE ID: 13560 \$8,175,000		Bond 12/01/2033	\$8,175,000
Industrial Facility Industrial Revenue	11/15/2005	ISSUE ID: 13590 \$54,240,000		Bond 11/01/2027	\$54,240,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13667 \$129,000		Bond 03/09/2012	\$129,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13668 \$800,000		Bond 03/09/2027	\$791,780
Refinancing Industrial Revenue N/A	10/01/2010	ISSUE ID: 14485 \$5,400,000		Bond 10/01/2030	\$5,304,525
Multiple Purposes General Obligation N/A	12/29/2010	ISSUE ID: 14528 \$2,650,000		Bond 08/01/2030	\$2,650,000
Health Care Facility Industrial Revenue N/A	09/23/2011	ISSUE ID: 14686 \$3,000,000		Bond 03/01/2023	\$3,000,000
Schools Industrial Revenue N/A	03/23/2012	ISSUE ID: 14779 \$1,400,000	3.44	Bond 04/01/2012	\$580,769
Public Project General Obligation	11/01/2000	ISSUE ID: 10943 \$1,285,000		Lease 11/15/2015	\$470,000
Refinancing Renewable Real Property	11/07/2000	ISSUE ID: 11341 \$700,000		Lease 11/15/2015	\$265,000
General Obligation Property Acquisition/Improvement	10/31/2002	ISSUE ID: 11980 \$13,000,000		Lease 10/15/2022	\$8,695,000
General Obligation	01/31/2005	ISSUE ID: 12633 \$500,000		Lease 07/15/2024	\$380,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
911 Equipment		ISSUE ID: 13426		Lease	
	06/29/2007	\$1,630,000		07/01/2017	
General Obligation Multiple Purposes		ISSUE ID: 13957		Lease	\$1,077,731
	09/12/2008	\$4,509,181		09/01/2025	
General Obligation Refinancing		ISSUE ID: 14122		Lease	\$3,954,851
N/A	02/28/2007	\$1,500,000		03/01/2029	
General Obligation		ISSUE ID: 14812		Lease	\$1,384,450
N/A	08/25/2010	\$315,000		01/01/2015	
General Obligation					\$250,000
TOTAL City of Covington					\$175,049,202
City of Crescent Springs					
Improvement Project Special Assessment	04/12/1991	ISSUE ID: 6935 \$1,625,000	8.50	Bond 11/30/2012	\$305,000
Industrial Facility Industrial Revenue	08/31/2004	ISSUE ID: 12829 \$56,000,000		Bond 08/01/2029	\$56,000,000
Industrial Facility Industrial Revenue	12/28/2007	ISSUE ID: 14335 \$56,000,000		Bond 12/01/2032	\$56,000,000
N/A					\$56,000,000
Public Project	08/13/1996	ISSUE ID: 10013 \$700,000	4.79	Lease 08/13/2016	\$248,780
Renewable Public Project	07/16/1998	ISSUE ID: 10485 \$350,000	0.00	Lease 08/13/2016	\$133,402
Renewable Land Acquisition	10/17/2000	ISSUE ID: 11432 \$87,000		Lease 08/13/2016	\$36,976
Renewable Municipal Building	06/29/2001	ISSUE ID: 11467 \$335,000		Lease 06/29/2016	\$137,471
Renewable Public Project	09/16/2002	ISSUE ID: 11928 \$1,500,000		Lease 09/15/2012	\$225,000
General Obligation Refinancing	10/01/2003	ISSUE ID: 12218 \$1,138,944		Lease 09/16/2016	\$462,925
General Obligation Vehicles	12/20/2005	ISSUE ID: 12959 \$404,781	4.00	Lease 12/20/2015	\$198,137
Renewable					\$198,137
TOTAL City of Crescent Springs					\$113,747,691

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Crestview Hills					
Industrial Facility Industrial Revenue	11/18/1998	ISSUE ID: 10566 \$4,540,000	0.00	Bond 11/01/2018	\$755,000
Student Housing/Center Revenue	11/15/2001	ISSUE ID: 11686 \$7,200,000		Bond 11/01/2026	\$7,200,000
Building General Obligation	10/01/2005	ISSUE ID: 12900 \$2,565,000		Bond 02/01/2025	\$2,045,000
Building Revenue	09/25/2007	ISSUE ID: 13675 \$4,000,000	4.15	Bond 09/25/2012	\$1,698,169
Building Refunding Revenue N/A	12/17/2008	ISSUE ID: 14034 \$7,180,000		Bond 11/01/2026	\$6,260,000
TOTAL City of Crestview Hills					\$17,958,169
City of Edgewood					
Industrial Facility Industrial Revenue	06/09/1986	ISSUE ID: 5949 \$4,600,000	0.00	Bond 05/01/2016	\$1,000,000
Industrial Facility Industrial Revenue	09/22/1986	ISSUE ID: 6041 \$585,000	0.00	Bond 09/01/2016	\$585,000
Industrial Facility Industrial Revenue	05/18/1992	ISSUE ID: 8212 \$825,000	0.00	Bond 05/01/2012	\$825,000
Public Project Public Corporation	07/15/1997	ISSUE ID: 10207 \$3,310,000	4.88	Bond 12/01/2015	\$1,080,000
Building General Obligation	07/06/2004	ISSUE ID: 12382 \$4,250,000		Bond 12/01/2034	\$3,775,000
Refinancing Industrial Revenue N/A	06/12/2009	ISSUE ID: 14141 \$3,790,000		Bond 06/01/2016	\$3,790,000
Refinancing General Obligation N/A	07/27/2010	ISSUE ID: 14428 \$1,305,000	2.00	Bond 12/01/2015	\$1,075,000
Refinancing General Obligation N/A	12/29/2011	ISSUE ID: 14742 \$3,865,000		Bond 12/01/2034	\$3,865,000
TOTAL City of Edgewood					\$15,995,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Elsmere					
Industrial Facility Industrial Revenue	04/01/1989	ISSUE ID: 6536 \$750,000	0.00	Bond 04/01/2014	\$175,000
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 9961 \$2,000,000	0.00	Bond 10/01/2016	\$830,000
Street Improvement General Obligation	11/03/2003	ISSUE ID: 12262 \$600,000	4.34	Lease 11/01/2013	\$175,425
N/A General Obligation	08/25/2010	ISSUE ID: 14815 \$2,560,000		Lease 01/01/2020	\$2,295,000
TOTAL City of Elsmere					\$3,475,425
City of Erlanger					
Industrial Facility Industrial Revenue	03/21/1994	ISSUE ID: 8961 \$3,500,000	0.00	Bond 03/01/2019	\$1,573,169
Improvement Project Refunding	01/30/2002	ISSUE ID: 11915 \$4,015,000		Bond 08/01/2018	\$2,205,000
Multiple Purposes General Obligation	01/29/2008	ISSUE ID: 13767 \$2,150,000		Bond 11/01/2022	\$1,315,000
Refinancing General Obligation N/A	02/11/2010	ISSUE ID: 14326 \$3,350,000		Bond 05/01/2019	\$2,980,000
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14572 \$8,400,000		Bond 11/01/2030	\$8,400,000
Refinancing Industrial Revenue N/A	01/13/2012	ISSUE ID: 14735 \$1,442,328		Bond 03/15/2019	\$1,442,328
Health Care Facility Industrial Revenue N/A	12/30/2011	ISSUE ID: 14737 \$9,153,239		Bond 12/15/2019	\$9,153,239
TOTAL City of Erlanger					\$27,068,736
City of Fort Mitchell					
Industrial Facility Industrial Revenue	12/11/1984	ISSUE ID: 5511 \$3,000,000	0.00	Bond 11/01/2013	\$3,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6081 \$6,000,000	0.00	Bond 08/01/2016	\$2,290,000
Industrial Facility Industrial Revenue	10/28/1986	ISSUE ID: 6420 \$2,800,000	0.00	Bond 10/01/2012	\$425,000
KLC Funding Trust Program Revenue	10/24/2002	ISSUE ID: 11976 \$50,000,000		Bond 10/01/2032	\$50,000,000
TOTAL City of Fort Mitchell					\$55,715,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Wright					
Industrial Facility Industrial Revenue	12/31/1986	ISSUE ID: 6096 \$1,000,000	0.00	Bond 12/01/2017	\$1,000,000
Municipal Improvements Public Corporation	02/01/1990	ISSUE ID: 6716 \$1,200,000	0.00	Bond 02/01/2020	\$618,938
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8381 \$6,500,000	0.00	Bond 12/01/2013	\$6,500,000
Industrial Facility Industrial Revenue	05/14/1998	ISSUE ID: 10412 \$2,250,000	0.00	Bond 06/01/2019	\$1,315,000
Municipal Building General Obligation	01/15/2003	ISSUE ID: 12048 \$923,780	2.59	Bond 01/15/2020	\$517,019
Office Building Industrial Revenue	12/18/2003	ISSUE ID: 12276 \$3,000,000		Bond 06/01/2024	\$2,265,000
Office Building Industrial Revenue N/A	12/17/2008	ISSUE ID: 14035 \$4,000,000	5.50	Bond 12/01/2028	\$3,725,806
Public Project General Obligation Refinancing	01/15/2003	ISSUE ID: 12465 \$1,045,000	2.59	Lease 01/15/2020	\$517,019
General Obligation Refinancing	07/06/2006	ISSUE ID: 13173 \$762,972		Lease 09/01/2031	\$571,940
General Obligation Refinancing	07/06/2006	ISSUE ID: 13174 \$733,361		Lease 09/01/2031	\$663,156
TOTAL City of Fort Wright					\$17,693,878
City of Independence					
Sewer General Obligation	12/01/1998	ISSUE ID: 10565 \$6,075,000	0.00	Bond 12/01/2023	\$4,065,000
Refinancing General Obligation	03/20/2003	ISSUE ID: 12076 \$4,935,000		Bond 01/01/2033	\$4,100,000
Multiple Purposes N/A Renewable	08/05/2011	ISSUE ID: 14652 \$160,000	2.15	Lease 09/01/2014	\$160,000
Police/Sheriff Vehicles N/A General Obligation	12/21/2011	ISSUE ID: 14740 \$70,000		Lease 01/01/2014	\$70,000
TOTAL City of Independence					\$8,395,000
City of Lakeside Park					
Infrastructure N/A General Obligation	04/20/2011	ISSUE ID: 14594 \$1,000,000		Lease 04/20/2021	\$986,484
TOTAL City of Lakeside Park					\$986,484

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Latonia Lakes					
Sewer Revenue	04/07/1997	ISSUE ID: 9929 \$198,000	4.50	Bond 01/01/2035	\$161,000
TOTAL City of Latonia Lakes					\$161,000
City of Ludlow					
Equipment	10/15/1997	ISSUE ID: 10281 \$465,000	5.23	Lease 06/01/2012	\$31,000
Renewable Multiple Purposes	04/17/2006	ISSUE ID: 13052 \$223,000		Lease 01/05/2012	\$27,832
General Obligation Building	07/18/2008	ISSUE ID: 13898 \$700,000		Lease 07/01/2033	\$646,783
TOTAL City of Ludlow					\$705,615
City of Park Hills					
Educational Development Industrial Revenue	06/12/2008	ISSUE ID: 14891 \$4,000,000	3.53	Bond 04/01/2013	\$4,000,000
N/A					
Educational Development Industrial Revenue	06/12/2008	ISSUE ID: 14892 \$4,000,000	3.55	Bond 04/01/2013	\$4,000,000
N/A					
Improvement Project	05/19/2005	ISSUE ID: 12783 \$250,000	4.50	Lease 12/15/2015	\$175,000
General Obligation Fire Vehicles	06/25/2009	ISSUE ID: 14262 \$440,000	5.88	Lease 10/30/2013	\$268,772
N/A					
General Obligation Multiple Purposes	03/23/2012	ISSUE ID: 14781 \$277,683		Lease 03/23/2017	\$277,683
N/A					
TOTAL City of Park Hills					\$8,721,455
City of Villa Hills					
Industrial Facility Industrial Revenue	03/30/2004	ISSUE ID: 12322 \$2,775,000		Bond 08/01/2024	\$1,885,000
Refinancing Industrial Revenue	01/08/2010	ISSUE ID: 14424 \$1,725,000		Bond 08/01/2024	\$1,725,000
N/A					
Multiple Purposes	01/25/2008	ISSUE ID: 13766 \$282,982	3.55	Lease 02/01/2018	\$197,596
General Obligation					\$197,596
TOTAL City of Villa Hills					\$3,807,596
Elsmere Fire Protection District					
Fire Station Improvements	09/23/1998	ISSUE ID: 10488 \$200,000	0.00	Lease 09/23/2018	\$97,726
Renewable Fire Station Improvements	02/01/2000	ISSUE ID: 10938 \$175,000		Lease 02/01/2020	\$99,739
General Obligation					\$99,739
TOTAL Elsmere Fire Protection District					\$197,465

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Independence Fire Protection District					
Fire Station		ISSUE ID: 10397		Lease	
Renewable	04/30/1998	\$1,200,000	0.00	04/30/2013	\$205,030
Fire Station		ISSUE ID: 12388		Lease	
Renewable	07/19/2004	\$975,899	4.88	08/01/2013	\$275,617
Fire Station		ISSUE ID: 13349		Lease	
Renewable	03/28/2007	\$1,162,000	4.55	03/28/2022	\$901,629
TOTAL	Independence Fire Protection District				\$1,382,275

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County					
Industrial Facility Industrial Revenue	12/19/1984	ISSUE ID: 5457 \$7,000,000	0.00	Bond 12/01/2014	\$7,000,000
Multi-Family Housing Revenue	05/22/1986	ISSUE ID: 5937 \$550,000	0.00	Bond 05/01/2016	\$550,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6089 \$6,590,000	0.00	Bond 12/01/2026	\$5,730,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6277 \$380,000	0.00	Bond 11/01/2017	\$160,000
Multi-Family Housing Revenue	09/24/1987	ISSUE ID: 6307 \$380,000	0.00	Bond 09/01/2017	\$380,000
County Jail Revenue	02/15/1987	ISSUE ID: 6566 \$4,438,213	0.00	Bond 10/01/2014	\$1,178,289
Recreational Facilities Public Corporation	07/27/1995	ISSUE ID: 9445 \$2,700,000	0.00	Bond 04/01/2015	\$805,000
Parking Facilities Public Corporation	12/01/1996	ISSUE ID: 10157 \$17,400,000	0.00	Bond 12/01/2016	\$7,225,000
Industrial Facility Industrial Revenue	09/25/1997	ISSUE ID: 10235 \$300,000	0.00	Bond 09/25/2012	\$36,225
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10414 \$19,920,000	0.00	Bond 03/01/2029	\$15,110,000
Industrial Facility Industrial Revenue	05/18/1999	ISSUE ID: 10768 \$7,873,000	0.00	Bond 05/01/2014	\$7,873,000
Building Industrial Revenue	12/31/2001	ISSUE ID: 11631 \$3,900,000		Bond 12/01/2021	\$3,900,000
Housing Facilities Revenue	06/11/2001	ISSUE ID: 11919 \$26,375,000		Bond 12/01/2035	\$26,375,000
Industrial Facility Industrial Revenue	10/08/2002	ISSUE ID: 11964 \$1,530,000		Bond 10/02/2022	\$1,530,000
Schools Industrial Revenue	11/21/2002	ISSUE ID: 11984 \$8,500,000		Bond 11/01/2022	\$2,750,000
Schools Industrial Revenue	06/17/2003	ISSUE ID: 12142 \$5,740,000		Bond 06/01/2023	\$2,840,000
Building Revenue	09/09/2004	ISSUE ID: 12455 \$3,000,000	1.42	Bond 09/01/2024	\$2,325,000
Improvement Project General Obligation	01/01/2004	ISSUE ID: 12566 \$9,000,000		Bond 12/01/2013	\$2,985,000
Refinancing General Obligation	09/30/2004	ISSUE ID: 12641 \$16,060,000		Bond 12/01/2016	\$9,235,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Court Facility Project Refunding Revenue	02/13/2007	ISSUE ID: 13566 \$17,740,000		Bond 03/01/2029	\$16,030,000
Fire Vehicles General Obligation	07/18/2008	ISSUE ID: 13894 \$300,000	3.22	Lease 07/18/2018	\$222,358
TOTAL Kenton County					<hr/> \$114,239,871

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Airport Board					
Airport Revenue	10/06/1988	ISSUE ID: 6818 \$30,300,000	0.00	Bond 12/01/2015	\$30,300,000
Airport Revenue	02/01/1992	ISSUE ID: 8124 \$19,000,000	0.00	Bond 02/01/2022	\$19,000,000
Airport Revenue	02/01/1992	ISSUE ID: 8125 \$419,000,000	0.00	Bond 02/01/2022	\$399,000,000
Airport Revenue	05/15/1993	ISSUE ID: 8450 \$34,275,000	0.00	Bond 03/01/2015	\$9,745,000
Airport Revenue	04/01/1996	ISSUE ID: 9652 \$50,955,000	0.00	Bond 03/01/2013	\$9,455,000
Airport Revenue	04/01/1996	ISSUE ID: 9653 \$7,135,000	0.00	Bond 03/01/2013	\$1,310,000
Airport Revenue	01/01/1997	ISSUE ID: 10049 \$32,465,000	0.00	Bond 03/01/2015	\$10,400,000
Airport Revenue	01/01/1998	ISSUE ID: 10420 \$58,500,000	0.00	Bond 03/01/2015	\$19,525,000
Airport Revenue	09/01/1999	ISSUE ID: 11044 \$14,000,000		Bond 07/01/2029	\$11,675,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11322 \$28,315,000		Bond 10/01/2030	\$28,315,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11323 \$33,800,000		Bond 10/01/2030	\$33,800,000
Airport Revenue	07/12/2001	ISSUE ID: 11565 \$22,565,000		Bond 06/01/2031	\$22,565,000
Refinancing Refunding Revenue	03/20/2002	ISSUE ID: 11711 \$91,625,000		Bond 03/01/2015	\$35,035,000
Airport Revenue	03/01/2003	ISSUE ID: 12143 \$61,060,000		Bond 03/01/2033	\$61,060,000
Airport Revenue	03/01/2003	ISSUE ID: 12144 \$75,160,000		Bond 03/01/2033	\$67,440,000
Refinancing Refunding Revenue	07/17/2003	ISSUE ID: 12573 \$22,720,000		Bond 03/01/2015	\$9,210,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13695 \$22,555,000		Bond 03/01/2013	\$9,355,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13696 \$48,925,000		Bond 03/01/2015	\$29,345,000
TOTAL	Kenton County Airport Board				\$806,535,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Public Library					
Library General Obligation	07/01/2001	ISSUE ID: 11486 \$5,110,000		Bond 12/01/2021	\$3,325,000
Library General Obligation	02/07/2006	ISSUE ID: 13031 \$2,675,000	3.80	Bond 12/01/2025	\$2,195,000
Refinancing General Obligation N/A	08/10/2010	ISSUE ID: 14420 \$3,075,000		Bond 12/01/2021	\$3,020,000
TOTAL Kenton County Public Library					\$8,540,000
Piner-Fiskburg Fire District					
Fire Station Renewable	09/01/1999	ISSUE ID: 10941 \$200,000	6.85	Lease 01/15/2014	\$54,937
TOTAL Piner-Fiskburg Fire District					\$54,937
Planning and Development Services of Kenton County					
Building General Obligation	08/30/2002	ISSUE ID: 11926 \$1,325,000		Lease 02/15/2032	\$1,095,000
Building General Obligation	02/10/2005	ISSUE ID: 12652 \$900,000		Lease 07/15/2032	\$770,000
TOTAL Planning and Development Services of Kenton County					\$1,865,000
Sanitation District No. 1 ---Northern Kentucky					
Sewer Revenue	04/01/1998	ISSUE ID: 2402 \$55,425,000		Bond 08/01/2018	\$28,585,000
Capital Projects Revenue	02/01/2001	ISSUE ID: 11198 \$52,685,000		Bond 08/01/2031	\$43,490,000
Refinancing Refunding Revenue	07/01/2005	ISSUE ID: 12846 \$35,175,000		Bond 08/01/2018	\$28,580,000
Operational Expenses Revenue	11/09/2006	ISSUE ID: 13260 \$50,000,000		Bond 08/01/2036	\$47,250,000
Solid Waste Revenue	12/19/2007	ISSUE ID: 13737 \$102,000,000		Bond 08/01/2037	\$99,165,000
Refinancing Revenue N/A	09/23/2010	ISSUE ID: 14453 \$42,310,000		Bond 08/01/2031	\$42,310,000
TOTAL Sanitation District No. 1 ---Northern Kentucky					\$289,380,000
Kenton		TOTAL OUTSTANDING			\$1,671,735,797

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knott					
Knott County					
Justice Center Revenue	09/01/2002	ISSUE ID: 11517 \$6,900,000		Bond 09/01/2022	\$4,855,000
Justice Center Revenue	04/01/2002	ISSUE ID: 11921 \$6,605,000		Bond 10/01/2022	\$4,675,000
Recreational Facilities General Obligation	03/01/2006	ISSUE ID: 13032 \$8,000,000		Bond 03/01/2027	\$6,820,000
Water and Sewer Revenue	03/08/2007	ISSUE ID: 13376 \$100,000	4.13	Bond 01/01/2046	\$96,800
Roads General Obligation	06/30/2007	ISSUE ID: 13672 \$1,500,000	5.50	Lease 07/01/2017	\$984,000
Equipment N/A Renewable	02/01/2010	ISSUE ID: 14322 \$113,000	6.20	Lease 02/01/2015	\$86,196
TOTAL Knott County					\$17,516,996
Knott County Soil & Water Conservation Dist.					
Water and Sewer Revenue	12/19/2003	ISSUE ID: 12271 \$185,000	4.50	Bond 01/01/2043	\$172,000
TOTAL Knott County Soil & Water Conservation Dist.					\$172,000
Knott		TOTAL OUTSTANDING			\$17,688,996

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox					
City of Barbourville					
Utilities Revenue	12/10/1986	ISSUE ID: 6504 \$228,000		Bond 01/01/2025	\$135,000
Utilities Revenue	12/10/1986	ISSUE ID: 6505 \$822,000	6.00	Bond 01/01/2025	\$568,000
Utilities Revenue	12/10/1986	ISSUE ID: 6506 \$150,000	6.00	Bond 01/01/2025	\$102,000
College Project Revenue	08/01/1998	ISSUE ID: 10489 \$7,500,000	0.00	Bond 08/01/2023	\$7,500,000
Multiple Purposes N/A General Obligation	03/19/2010	ISSUE ID: 14344 \$600,000		Lease 03/01/2025	\$561,404
TOTAL City of Barbourville					\$8,866,404
Knox County					
Public Project Public Corporation	11/01/1997	ISSUE ID: 10423 \$2,555,000	0.00	Bond 09/01/2022	\$1,690,000
Water Revenue	12/13/2002	ISSUE ID: 12004 \$350,000	4.50	Bond 01/01/2042	\$320,000
Hospital General Obligation	08/04/2004	ISSUE ID: 12483 \$6,670,000		Bond 06/01/2036	\$6,130,000
Hospital General Obligation	06/29/2004	ISSUE ID: 12484 \$3,395,000		Bond 06/01/2035	\$3,045,000
Detention Facility Refunding Revenue	09/29/2004	ISSUE ID: 12486 \$276,310	6.34	Bond 11/01/2014	\$131,167
Refinancing General Obligation	04/07/2005	ISSUE ID: 12646 \$4,250,000		Bond 12/01/2035	\$3,845,000
Hospital Refunding	12/28/2006	ISSUE ID: 13674 \$15,815,000		Bond 12/01/2036	\$15,325,000
Housing Facilities Renewable Vehicles	12/01/1997	ISSUE ID: 11550 \$12,000,000		Lease 12/01/2032	\$9,580,000
General Obligation	09/01/2005	ISSUE ID: 12989 \$495,000		Lease 07/01/2015	\$270,000
TOTAL Knox County					\$40,336,167

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Knox County Utility Commission					
Water Revenue	09/27/2001	ISSUE ID: 11536 \$2,278,000	4.50	Bond 01/01/2040	\$2,021,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12005 \$403,000	4.50	Bond 01/01/2034	\$343,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12006 \$92,000	5.00	Bond 01/01/2024	\$65,500
TOTAL Knox County Utility Commission					<u>\$2,429,500</u>
Knox		TOTAL OUTSTANDING			<u>\$51,632,071</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue					
City of Hodgenville					
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3050 \$330,000	4.37	Bond 05/01/2015	\$102,000
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3051 \$252,000	4.37	Bond 05/01/2015	\$69,000
Water and Sewer Revenue	05/27/1999	ISSUE ID: 10774 \$422,000	4.50	Bond 05/30/2038	\$360,500
Water and Sewer Revenue	06/08/2000	ISSUE ID: 11119 \$801,000	4.50	Bond 05/01/2039	\$699,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12341 \$1,249,000		Bond 01/01/2026	\$934,000
Refinancing Renewable Fire Equipment	06/04/2003	ISSUE ID: 12331 \$630,000		Lease 04/20/2013	\$145,000
Renewable Fire Equipment	06/01/2006	ISSUE ID: 13145 \$300,000		Lease 06/15/2016	\$171,000
Renewable Improvement Project	04/26/2007	ISSUE ID: 13412 \$120,000		Lease 06/01/2019	\$86,541
General Obligation		ISSUE ID: 14817 \$220,000		Lease 01/01/2016	\$185,000
N/A General Obligation	08/25/2010				\$185,000
TOTAL City of Hodgenville					\$2,752,041

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue County					
Public Project General Obligation	01/01/1999	ISSUE ID: 10572 \$1,910,000	0.00	Bond 02/01/2019	\$960,000
Industrial Facility Industrial Revenue	05/04/2000	ISSUE ID: 11124 \$6,000,000		Bond 05/01/2030	\$6,000,000
Economic Development Revenue N/A	12/23/2009	ISSUE ID: 14311 \$13,435,000		Bond 12/01/2035	\$12,705,000
County Jail Renewable Lease Purchase	06/22/1992	ISSUE ID: 8310 \$164,000	5.46	Lease 01/30/2012	\$13,000
Renewable Improvement Project	09/12/1997	ISSUE ID: 10237 \$385,000	0.00	Lease 09/20/2012	\$58,413
General Obligation Equipment	05/28/2002	ISSUE ID: 11773 \$285,000		Lease 04/20/2012	\$45,000
Renewable Golf Course Acquisition/Improvement	01/12/2006	ISSUE ID: 13007 \$94,317	3.69	Lease 07/20/2012	\$29,317
General Obligation Vehicles N/A	10/01/2007	ISSUE ID: 13660 \$1,072,000		Lease 01/20/2034	\$992,000
General Obligation Equipment N/A	01/26/2009	ISSUE ID: 14090 \$38,958		Lease 01/20/2014	\$21,339
General Obligation Vehicles N/A	09/30/2009	ISSUE ID: 14232 \$80,337		Lease 09/20/2014	\$55,281
General Obligation Vehicles N/A	02/09/2012	ISSUE ID: 14754 \$89,060	3.13	Lease 02/20/2018	\$89,060
TOTAL Larue County					\$20,968,409
LaRue County Water District #1					
Water Revenue	12/09/1981	ISSUE ID: 4934 \$226,000	5.00	Bond 10/01/2020	\$105,000
Water Revenue	08/27/1991	ISSUE ID: 8130 \$396,000	5.00	Bond 10/01/2029	\$338,000
Water Revenue	03/10/1995	ISSUE ID: 9145 \$378,000	4.50	Bond 10/01/2033	\$302,500
Water Revenue	03/18/1997	ISSUE ID: 9891 \$875,000	5.00	Bond 10/01/2036	\$745,000
Water Revenue	07/01/1998	ISSUE ID: 10490 \$844,000	4.75	Bond 10/01/2037	\$741,400
Water Revenue	07/19/2002	ISSUE ID: 11846 \$1,100,000	4.75	Bond 10/01/2040	\$998,000
TOTAL LaRue County Water District #1					\$3,229,900
Larue		TOTAL OUTSTANDING			\$26,950,351

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel					
City of London					
Utilities Revenue	12/29/1980	ISSUE ID: 3613 \$515,000	5.00	Bond 10/01/2019	\$218,000
Utilities Revenue	02/16/1983	ISSUE ID: 4942 \$2,775,000	5.00	Bond 10/01/2020	\$1,271,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5444 \$7,800,000	0.00	Bond 12/01/2014	\$7,800,000
Utilities Revenue	08/26/1985	ISSUE ID: 5696 \$2,440,000	5.00	Bond 10/01/2021	\$1,215,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8574 \$4,061,138	0.00	Bond 01/30/2014	\$2,855,546
Utilities Renewable	09/30/1999	ISSUE ID: 11063 \$5,000,000		Lease 12/01/2019	\$2,885,000
TOTAL City of London					\$16,244,546
Cumberland Valley Area Development District					
Building Renewable	05/01/2001	ISSUE ID: 11503 \$1,015,000		Lease 05/01/2021	\$635,000
TOTAL Cumberland Valley Area Development District					\$635,000
East Laurel Water District					
Water Revenue	10/14/1977	ISSUE ID: 3341 \$315,000	5.00	Bond 01/01/2017	\$150,000
Water Revenue	07/02/1981	ISSUE ID: 3646 \$110,000	5.00	Bond 01/01/2021	\$51,000
Water Revenue	04/02/1987	ISSUE ID: 6115 \$355,000	5.75	Bond 01/01/2026	\$253,000
Water Revenue	11/05/1993	ISSUE ID: 9664 \$537,000	5.00	Bond 01/01/2033	\$419,000
Water Revenue	09/03/1999	ISSUE ID: 11043 \$1,502,000	4.50	Bond 01/01/2038	\$1,285,500
TOTAL East Laurel Water District					\$2,158,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County					
Detention Facility Public Corporation	07/01/1993	ISSUE ID: 8838 \$5,570,000	0.00	Bond 06/01/2018	\$2,425,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9265 \$9,500,000	0.00	Bond 03/01/2015	\$3,010,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10579 \$6,590,000	0.00	Bond 11/01/2028	\$5,420,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10828 \$6,595,000	0.00	Bond 11/01/2028	\$5,520,000
Library General Obligation	12/01/2001	ISSUE ID: 11655 \$3,900,000		Bond 12/01/2021	\$2,520,000
Courthouse/Detention Facility General Obligation	02/12/2003	ISSUE ID: 12096 \$4,440,000		Bond 06/01/2017	\$1,990,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12529 \$7,300,000		Bond 09/01/2033	\$7,300,000
Courthouse Improvement/Renov General Obligation	12/01/2003	ISSUE ID: 12619 \$6,100,000		Bond 09/01/2024	\$4,630,000
Improvement Project General Obligation	07/22/2004	ISSUE ID: 12642 \$3,625,000		Bond 07/01/2034	\$3,255,000
Housing Facilities General Obligation	08/01/2006	ISSUE ID: 13677 \$1,800,000		Bond 08/01/2036	\$1,690,000
Building Revenue N/A	05/08/2008	ISSUE ID: 14859 \$10,000,000		Bond 05/01/2033	\$10,000,000
Judicial Facility Revenue N/A	03/01/2008	ISSUE ID: 14879 \$23,725,000		Bond 03/01/2028	\$21,185,000
Care for Elderly Facility General Obligation	06/12/2003	ISSUE ID: 12140 \$8,215,000	4.50	Lease 05/20/2029	\$6,390,000
Nursing Home General Obligation	06/12/2003	ISSUE ID: 12574 \$8,240,000		Lease 05/01/2029	\$6,840,000
Building Renewable	06/17/2005	ISSUE ID: 12858 \$5,650,000	3.95	Lease 12/20/2027	\$4,705,000
Multiple Purposes Renewable	09/12/2005	ISSUE ID: 12922 \$2,280,000	3.90	Lease 12/20/2025	\$1,810,000
TOTAL Laurel County					\$88,690,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County Water District #2					
Water Revenue	10/26/1978	ISSUE ID: 3342 \$500,000	5.00	Bond 01/01/2018	\$170,000
Water Revenue	06/12/1998	ISSUE ID: 5538 \$545,000	4.50	Bond 01/01/2037	\$458,000
Ky Infrastructure Authority Loan Public Corporation	04/09/1998	ISSUE ID: 10615 \$1,002,306	0.00	Bond 06/01/2017	\$394,165
Improvement Project Revenue N/A	02/09/2012	ISSUE ID: 14759 \$6,065,000	4.13	Bond 01/01/2051	\$6,065,000
Improvement Project Revenue N/A	02/09/2012	ISSUE ID: 14760 \$2,320,000	3.00	Bond 01/01/2051	\$2,320,000
TOTAL Laurel County Water District #2					\$9,407,165

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wood Creek Water District					
Water Revenue	01/05/1978	ISSUE ID: 3355 \$1,325,000	5.00	Bond 07/01/2016	\$486,000
Water Revenue	12/29/1980	ISSUE ID: 3620 \$61,000	5.00	Bond 01/01/2020	\$25,500
Water Revenue	06/20/1986	ISSUE ID: 6238 \$354,000	7.13	Bond 01/30/2024	\$230,000
Water Revenue	02/17/1984	ISSUE ID: 6239 \$760,000	5.00	Bond 01/01/2022	\$374,000
Water Revenue	08/14/1991	ISSUE ID: 8186 \$1,456,000	5.00	Bond 01/01/2029	\$1,080,500
Water Revenue	02/19/1992	ISSUE ID: 8187 \$114,000	5.00	Bond 01/01/2032	\$86,700
Water Revenue	09/01/1998	ISSUE ID: 10465 \$665,000	0.00	Bond 01/01/2022	\$405,000
Water Revenue	07/21/1998	ISSUE ID: 10491 \$1,711,000	4.75	Bond 01/01/2038	\$1,494,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12069 \$299,000		Bond 01/01/2022	\$206,000
Refinancing Refunding Revenue	10/29/2003	ISSUE ID: 12249 \$1,345,400		Bond 01/01/2022	\$717,100
Refinancing Revenue	04/27/2004	ISSUE ID: 12441 \$1,318,000		Bond 01/01/2029	\$1,112,000
Water Revenue	10/19/2005	ISSUE ID: 12933 \$3,594,000		Bond 01/01/2031	\$3,129,000
Land Acquisition Revenue	01/30/2007	ISSUE ID: 13343 \$2,086,000		Bond 01/01/2036	\$1,965,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13497 \$7,250,000	4.13	Bond 01/01/2045	\$6,918,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13498 \$725,000	4.13	Bond 01/01/2045	\$691,000
TOTAL Wood Creek Water District					\$18,919,800
Laurel		TOTAL OUTSTANDING			\$136,055,011

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence City of Louisa					
Water and Sewer Revenue	12/12/1978	ISSUE ID: 3346 \$1,302,000	5.00	Bond 01/01/2018	\$445,000
Water and Sewer Revenue	08/18/1988	ISSUE ID: 6453 \$900,000	5.00	Bond 01/01/2023	\$480,000
Water and Sewer Revenue	10/16/1990	ISSUE ID: 6856 \$98,000	5.00	Bond 01/01/2029	\$67,920
Water and Sewer Revenue	11/15/2002	ISSUE ID: 11982 \$1,000,000	3.25	Bond 01/01/2042	\$895,000
Water and Sewer Revenue	06/29/2007	ISSUE ID: 13427 \$415,000	4.13	Bond 01/01/2046	\$401,500
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14499 \$1,025,000		Bond 07/01/2024	\$1,025,000
Lease Purchase Renewable Fire Vehicles	01/15/1998	ISSUE ID: 10328 \$205,000	5.70	Lease 01/15/2013	\$29,098
General Obligation Real Property	04/08/2002	ISSUE ID: 11725 \$265,000		Lease 04/15/2012	\$40,000
General Obligation Real Property	05/03/2007	ISSUE ID: 13411 \$100,000		Lease 06/01/2022	\$79,210
TOTAL City of Louisa					\$3,462,728
Lawrence County					
Water Revenue	09/18/1997	ISSUE ID: 10229 \$500,000	4.50	Bond 01/01/2037	\$420,500
Industrial Facility Industrial Revenue	03/03/2000	ISSUE ID: 11162 \$3,000,000	7.00	Bond 03/02/2025	\$3,000,000
Industrial Facility Industrial Revenue	03/19/2001	ISSUE ID: 11328 \$91,500,000	7.00	Bond 03/21/2026	\$91,500,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11689 \$49,929,909	7.00	Bond 12/26/2026	\$49,929,909
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11690 \$100,538,677	7.00	Bond 12/26/2026	\$100,538,677
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12025 \$32,504,737	7.00	Bond 12/26/2027	\$32,504,737
Judicial Facility Revenue N/A	06/09/2011	ISSUE ID: 14634 \$18,135,000		Bond 05/01/2030	\$18,135,000
Library General Obligation N/A	09/01/2008	ISSUE ID: 14848 \$2,880,000		Bond 07/01/2028	\$2,685,000
TOTAL Lawrence County					\$298,713,823

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence County Cooperative Extension District					
Building		ISSUE ID: 13188		Lease	
	06/28/2006	\$750,000	4.59	12/20/2033	
Renewable					\$675,000
TOTAL	Lawrence County Cooperative Extension District				<u>\$675,000</u>
Lawrence	TOTAL OUTSTANDING				<u>\$302,851,551</u>

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Lee

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Beattyville					
Water and Sewer Revenue	08/25/1977	ISSUE ID: 3322 \$568,000	5.00	Bond 01/01/2016	\$140,000
Water and Sewer Revenue	06/26/1981	ISSUE ID: 4931 \$189,000	5.00	Bond 01/01/2021	\$87,000
Water and Sewer Revenue	04/17/1986	ISSUE ID: 5922 \$150,000	5.00	Bond 01/01/2026	\$94,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6497 \$365,000	5.00	Bond 01/01/2027	\$234,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6498 \$156,000	5.00	Bond 01/01/2027	\$99,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8863 \$280,000	5.00	Bond 01/01/2034	\$223,800
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8864 \$60,000	5.00	Bond 01/01/2034	\$47,700
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9410 \$600,000	4.50	Bond 01/01/2035	\$491,500
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9411 \$170,000	4.50	Bond 01/01/2035	\$135,500
Sewer Revenue	04/11/2002	ISSUE ID: 11741 \$551,000		Bond 01/01/2042	\$505,000
Water General Obligation	09/23/2003	ISSUE ID: 12201 \$1,328,000	4.55	Bond 08/01/2023	\$971,000
Improvement Project Revenue	05/22/2008	ISSUE ID: 13862 \$489,000	4.38	Bond 01/01/2047	\$478,500
Improvement Project Revenue N/A	09/24/2010	ISSUE ID: 14450 \$402,000	2.38	Bond 01/01/2049	\$402,000
Water and Sewer Revenue N/A	03/01/2008	ISSUE ID: 14884 \$1,100,000		Bond 01/01/2047	\$1,075,000
Fire Station Renewable Building	12/31/1996	ISSUE ID: 9894 \$250,000	5.50	Lease 12/30/2011	\$24,000
Renewable Land Acquisition	12/27/2002	ISSUE ID: 12040 \$450,000		Lease 12/15/2017	\$232,434
General Obligation Land Acquisition	07/18/2008	ISSUE ID: 13897 \$275,000		Lease 07/01/2028	\$246,111
General Obligation Multiple Purposes N/A	08/05/2008	ISSUE ID: 13938 \$50,000		Lease 09/01/2013	\$23,725
General Obligation	12/08/2008	ISSUE ID: 14043 \$230,000		Lease 12/01/2023	\$199,898

June 30, 2012

Lee County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Beattyville					<u>\$5,710,168</u>
Lee County					
Roads		ISSUE ID: 11759		Lease	
	05/15/2002	\$300,000	4.09	01/20/2012	
Renewable Equipment		ISSUE ID: 12162		Lease	\$35,000
	07/10/2003	\$325,000		07/30/2013	
Renewable Equipment		ISSUE ID: 13793		Lease	\$57,651
	02/04/2008	\$111,800		02/20/2016	
General Obligation Refinancing		ISSUE ID: 14103		Lease	\$70,579
N/A	03/10/2009	\$205,987		01/20/2013	
General Obligation Road/Street Paving		ISSUE ID: 14197		Lease	\$140,987
N/A	08/03/2009	\$300,000		08/20/2017	
General Obligation					\$239,459
TOTAL Lee County					<u>\$543,676</u>
Three Forks Regional Jail					
Detention Facility Revenue		ISSUE ID: 11225		Bond	
	12/01/2000	\$6,295,000		12/01/2031	
					\$5,385,000
TOTAL Three Forks Regional Jail					<u>\$5,385,000</u>
Lee		TOTAL OUTSTANDING			<u>\$11,638,843</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Leslie					
City of Hyden					
Sewer Revenue	11/26/2003	ISSUE ID: 12252 \$250,000	4.50	Bond 01/01/2043	\$232,600
Improvement Project Revenue	09/14/2010	ISSUE ID: 14469 \$274,000	2.38	Bond 01/01/2049	\$274,000
TOTAL City of Hyden					\$506,600
Hyden/Leslie County Water District					
Water Revenue	09/27/1990	ISSUE ID: 6826 \$900,000	5.00	Bond 06/01/2028	\$602,000
Water Revenue	03/28/2000	ISSUE ID: 10958 \$310,000	4.50	Bond 06/01/2040	\$275,200
Improvement Project Revenue	02/03/2012	ISSUE ID: 14761 \$1,094,000	3.75	Bond 06/01/2051	\$1,094,000
Improvement Project Revenue	02/03/2012	ISSUE ID: 14762 \$1,956,000	2.25	Bond 06/01/2051	\$1,956,000
TOTAL Hyden/Leslie County Water District					\$3,927,200
Leslie County					
Detention Facility General Obligation	03/01/2005	ISSUE ID: 12749 \$4,995,000		Bond 03/01/2036	\$4,510,000
Detention Facility General Obligation	11/01/2006	ISSUE ID: 13542 \$1,280,000		Bond 12/01/2035	\$1,190,000
Detention Facility General Obligation	10/06/2005	ISSUE ID: 12938 \$495,000		Lease 10/01/2035	\$445,000
TOTAL Leslie County					\$6,145,000
Leslie		TOTAL OUTSTANDING			\$10,578,800

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher					
City of Blackey					
Water Revenue	06/10/1998	ISSUE ID: 5536 \$507,000	0.00	Bond 01/01/2037	\$431,000
TOTAL City of Blackey					\$431,000
City of Fleming-Neon					
Water and Sewer Revenue	01/25/1984	ISSUE ID: 5510 \$347,000	5.00	Bond 01/01/2023	\$182,000
Water and Sewer Revenue	08/12/1985	ISSUE ID: 5724 \$369,000	5.00	Bond 01/01/2025	\$216,000
Water and Sewer Revenue	08/01/1987	ISSUE ID: 8378 \$220,000	5.00	Bond 01/01/2027	\$142,000
Water and Sewer Revenue	05/29/1997	ISSUE ID: 10024 \$297,000	4.50	Bond 01/01/2036	\$248,000
Water and Sewer Revenue	05/31/2002	ISSUE ID: 11755 \$447,000	3.25	Bond 01/01/2041	\$392,100
Improvement Project Revenue N/A	04/18/2011	ISSUE ID: 14603 \$255,000	4.50	Bond 01/01/2049	\$255,000
TOTAL City of Fleming-Neon					\$1,435,100
City of Jenkins					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8648 \$1,627,552	2.50	Bond 06/30/2012	\$51,326
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10778 \$719,755	1.80	Bond 12/30/2017	\$281,793
Improvement Project Revenue N/A	01/21/2011	ISSUE ID: 14561 \$450,000	2.50	Bond 01/01/2050	\$450,000
Fire Vehicles Renewable Fire Station	03/15/2002	ISSUE ID: 11702 \$185,584	4.94	Lease 03/15/2012	\$22,887
General Obligation Equipment N/A	07/01/2003	ISSUE ID: 12159 \$100,000		Lease 07/15/2013	\$23,370
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14446 \$229,568	5.89	Lease 02/01/2026	\$229,568
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14470 \$230,575	5.89	Lease 02/01/2026	\$230,575
City Hall N/A General Obligation	03/03/2011	ISSUE ID: 14585 \$127,000	2.00	Lease 03/01/2031	\$125,937
TOTAL City of Jenkins					\$1,415,456

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Whitesburg					
Water and Sewer Revenue	08/08/1984	ISSUE ID: 5375 \$145,000	5.00	Bond 08/01/2023	\$84,000
Water and Sewer Revenue	07/17/1990	ISSUE ID: 6867 \$253,000	5.00	Bond 08/30/2028	\$176,000
Educational Development Public Corporation	01/14/1992	ISSUE ID: 8181 \$600,000	6.00	Bond 07/01/2021	\$347,000
Public Project Public Corporation	09/29/1992	ISSUE ID: 8518 \$400,000	5.63	Bond 07/01/2016	\$156,000
Water and Sewer Revenue	08/30/2000	ISSUE ID: 11331 \$50,000	4.50	Bond 08/01/2040	\$45,000
Improvement Project Revenue	08/08/2008	ISSUE ID: 13899 \$922,000	4.13	Bond 08/01/2047	\$911,500
Lease Purchase Renewable Equipment	09/23/1997	ISSUE ID: 10267 \$280,000	5.55	Lease 04/30/2012	\$22,791
General Obligation	08/01/2008	ISSUE ID: 13944 \$68,957		Lease 07/30/2014	\$37,613
TOTAL City of Whitesburg					\$1,779,904
Letcher County					
Detention Facility Public Corporation	07/15/1995	ISSUE ID: 9710 \$2,550,000	5.25	Bond 11/01/2025	\$1,795,000
Court Facility Public Corporation	02/15/1996	ISSUE ID: 9711 \$1,500,000	5.00	Bond 05/01/2026	\$1,045,000
Court Facility Public Corporation	04/15/1997	ISSUE ID: 10575 \$450,000	4.75	Bond 05/01/2027	\$327,000
Building Renewable Recreational Facilities	06/01/2005	ISSUE ID: 12859 \$300,000	4.25	Lease 01/20/2032	\$262,253
General Obligation Vehicles	09/29/2008	ISSUE ID: 13979 \$500,000		Lease 01/20/2037	\$471,000
N/A General Obligation Police/Sheriff Vehicles	11/16/2010	ISSUE ID: 14517 \$225,796		Lease 05/20/2012	\$225,796
N/A Renewable Vehicles	05/02/2011	ISSUE ID: 14615 \$100,181		Lease 04/20/2015	\$96,258
N/A General Obligation	12/09/2011	ISSUE ID: 14724 \$233,202		Lease 06/20/2013	\$233,202
TOTAL Letcher County					\$4,455,509

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher County Extension Service					
Building		ISSUE ID: 12214		Lease	
	09/19/2003	\$1,000,000	4.32	01/20/2023	
Renewable Building		ISSUE ID: 12432		Lease	\$695,000
	08/31/2004	\$300,000	4.28	01/20/2029	
General Obligation					\$250,000
TOTAL Letcher County Extension Service					\$945,000
Letcher County Public Health Taxing District					
Health Department/Center		ISSUE ID: 13429		Lease	
	06/15/2007	\$3,000,000		06/20/2037	
General Obligation Building		ISSUE ID: 13906		Lease	\$2,760,000
	07/08/2008	\$3,000,000	4.73	01/20/2038	
General Obligation					\$2,855,000
TOTAL Letcher County Public Health Taxing District					\$5,615,000
Letcher County Water District & Sewer					
Water		ISSUE ID: 12965		Bond	
Revenue	12/16/2005	\$830,000	4.25	01/01/2044	
Improvement Project		ISSUE ID: 13491		Bond	
Revenue	09/13/2007	\$1,000,000	4.13	01/01/2046	
					\$964,000
TOTAL Letcher County Water District & Sewer					\$1,747,000
Letcher		TOTAL OUTSTANDING			\$17,823,970

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis					
Black Oak Fire Protection District					
Fire Protection Lease Revenue	06/07/2001	ISSUE ID: 11903 \$350,000		Bond 06/01/2021	\$220,000
Fire Protection Lease Revenue	09/30/2002	ISSUE ID: 11955 \$230,000		Bond 12/01/2021	\$150,000
TOTAL	Black Oak Fire Protection District				<u>\$370,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Vanceburg					
Water and Sewer Revenue	02/13/1985	ISSUE ID: 5507 \$26,000	7.13	Bond 01/01/2024	\$16,500
Utilities Revenue	05/31/1982	ISSUE ID: 5617 \$110,400,000	0.00	Bond 05/01/2018	\$52,110,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8188 \$694,000	5.00	Bond 01/01/2031	\$513,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8189 \$84,000	5.00	Bond 01/01/2031	\$60,500
Water and Sewer Revenue	07/20/1993	ISSUE ID: 9686 \$200,000	5.00	Bond 01/01/2033	\$155,500
Water and Sewer Revenue	06/03/1996	ISSUE ID: 10112 \$400,000	4.50	Bond 01/30/2035	\$321,500
Water and Sewer Revenue	12/20/1996	ISSUE ID: 10114 \$248,300	5.00	Bond 01/01/2033	\$248,300
Water and Sewer Revenue	01/21/2000	ISSUE ID: 11141 \$469,000	3.25	Bond 01/01/2039	\$409,000
Water and Sewer Revenue	02/14/2001	ISSUE ID: 11208 \$1,008,000	3.25	Bond 01/01/2040	\$866,000
Water and Sewer Revenue	09/10/2003	ISSUE ID: 12191 \$1,515,000	4.25	Bond 01/01/2043	\$1,409,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13316 \$250,000	4.13	Bond 01/01/2046	\$241,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13317 \$200,000	4.13	Bond 01/01/2046	\$193,400
Fire Station General Obligation N/A	05/19/2011	ISSUE ID: 14609 \$150,000	4.13	Bond 01/01/2040	\$150,000
Electric Renewable	10/19/2000	ISSUE ID: 11337 \$5,000,000		Lease 05/20/2030	\$4,035,000
Fire Vehicles General Obligation	11/12/2003	ISSUE ID: 12251 \$75,000		Lease 11/15/2013	\$20,232
Vehicles General Obligation	12/21/2006	ISSUE ID: 13659 \$205,000		Lease 12/01/2011	\$45,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13743 \$70,000		Lease 01/01/2018	\$49,124
TOTAL City of Vanceburg					\$60,843,056

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrison Volunteer Fire Department District					
Pool Funding Revenue	03/30/2000	ISSUE ID: 11161 \$4,900,000		Bond 12/01/2032	\$4,900,000
TOTAL Garrison Volunteer Fire Department District					\$4,900,000
Garrison/Quincy/Ky-O-Heights Water District					
Water Revenue	02/23/1988	ISSUE ID: 6303 \$250,000	6.38	Bond 01/01/2027	\$182,000
Water Revenue	02/23/1988	ISSUE ID: 6304 \$50,000	5.88	Bond 01/01/2027	\$33,900
Water Revenue	11/13/1996	ISSUE ID: 9969 \$295,000	4.50	Bond 01/01/2036	\$242,500
Water Revenue	09/25/2002	ISSUE ID: 11881 \$356,000	4.50	Bond 01/01/2042	\$326,000
Improvement Project Revenue N/A	11/18/2010	ISSUE ID: 14509 \$798,000	2.25	Bond 01/01/2049	\$798,000
TOTAL Garrison/Quincy/Ky-O-Heights Water District					\$1,582,400
Lewis County					
Lease Purchase Renewable Road Equipment	02/12/1998	ISSUE ID: 10543 \$1,000,000	0.00	Lease 11/30/2018	\$530,000
General Obligation Refinancing N/A	08/16/2007	ISSUE ID: 13496 \$127,602		Lease 08/20/2017	\$86,053
General Obligation Equipment N/A	03/10/2009	ISSUE ID: 14102 \$299,280		Lease 01/20/2013	\$204,280
General Obligation Vehicles N/A	07/21/2009	ISSUE ID: 14160 \$70,500		Lease 07/20/2014	\$45,016
General Obligation Equipment N/A	06/30/2010	ISSUE ID: 14399 \$318,467		Lease 06/20/2013	\$215,331
General Obligation Equipment N/A	09/15/2011	ISSUE ID: 14682 \$374,757		Lease 09/15/2017	\$374,757
TOTAL Lewis County					\$1,455,437
Lewis County Extension District					
Building N/A	08/20/2010	ISSUE ID: 14449 \$598,196		Lease 02/20/2012	\$598,196
TOTAL Lewis County Extension District					\$598,196
Lewis County Public Health Taxing District					
Health Care Facility General Obligation	05/26/2006	ISSUE ID: 13099 \$250,000	4.25	Bond 01/01/2035	\$229,500
TOTAL Lewis County Public Health Taxing District					\$229,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis County Public Library Taxing					
Library		ISSUE ID: 14545		Bond	
General Obligation	12/17/2010	\$1,100,000	3.75	01/01/2049	
N/A					\$1,100,000
TOTAL Lewis County Public Library Taxing					\$1,100,000
Lewis County Public Properties Corporation					
Court Facility		ISSUE ID: 11172		Bond	
Public Corporation	02/01/2000	\$5,875,000		03/01/2026	
					\$4,515,000
Court Facility Project		ISSUE ID: 12953		Bond	
Refunding Revenue	11/16/2005	\$5,420,000	3.95	03/01/2026	
					\$4,275,000
TOTAL Lewis County Public Properties Corporation					\$8,790,000
Western Lewis-Rectorville Water District					
Water and Gas		ISSUE ID: 6442		Bond	
Revenue	03/23/1989	\$150,000	5.00	11/01/2027	
					\$102,000
Water and Gas		ISSUE ID: 6443		Bond	
Revenue	03/23/1989	\$130,000	5.00	11/01/2027	
					\$87,500
Water and Gas		ISSUE ID: 10122		Bond	
Revenue	11/12/1996	\$971,000	4.50	11/01/2036	
					\$829,000
Water and Gas		ISSUE ID: 10123		Bond	
Revenue	11/12/1996	\$750,000	4.50	11/01/2036	
					\$628,000
Water		ISSUE ID: 11699		Bond	
Revenue	03/13/2001	\$333,000	4.50	11/01/2041	
					\$305,000
Water District Acquisition		ISSUE ID: 13805		Bond	
Revenue	03/28/2008	\$712,000	4.50	11/01/2046	
					\$697,000
TOTAL Western Lewis-Rectorville Water District					\$2,648,500
Lewis		TOTAL OUTSTANDING			\$82,517,090

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln					
City of Crab Orchard					
Sewer Revenue	06/09/1998	ISSUE ID: 3337 \$40,500	4.50	Bond 01/01/2038	\$34,300
Sewer Revenue	10/14/1982	ISSUE ID: 4500 \$484,000	5.00	Bond 01/01/2021	\$227,000
Water Revenue	02/15/1994	ISSUE ID: 8806 \$129,000	5.00	Bond 01/01/2033	\$100,600
Improvement Project Revenue	08/19/2005	ISSUE ID: 12873 \$47,000	4.13	Bond 01/01/2044	\$44,300
TOTAL City of Crab Orchard					\$406,200
City of Hustonville					
Water Revenue	10/26/1978	ISSUE ID: 3340 \$421,000	5.00	Bond 01/01/2018	\$149,000
TOTAL City of Hustonville					\$149,000
City of Stanford					
Water Revenue	05/03/1990	ISSUE ID: 6819 \$348,000	5.00	Bond 01/01/2030	\$249,000
Water Revenue	03/01/1991	ISSUE ID: 8883 \$282,000	5.00	Bond 12/01/2030	\$208,500
Water Revenue	05/28/1999	ISSUE ID: 10775 \$2,110,000	4.75	Bond 12/01/2038	\$1,863,000
Improvement Project General Obligation	10/01/1999	ISSUE ID: 11151 \$2,270,000		Bond 04/01/2020	\$1,540,000
Water and Sewer Revenue	10/13/2000	ISSUE ID: 11416 \$224,000	4.50	Bond 12/01/2040	\$202,200
Water and Sewer Revenue	10/23/2002	ISSUE ID: 11974 \$75,000	4.50	Bond 12/01/2012	\$69,700
Water Revenue	10/13/2004	ISSUE ID: 12470 \$200,000	4.50	Bond 12/01/2042	\$185,900
Improvement Project Revenue N/A	04/15/2010	ISSUE ID: 14371 \$1,250,000	4.13	Bond 12/01/2047	\$1,236,500
Improvement Project Refunding N/A	09/28/2010	ISSUE ID: 14806 \$2,235,000		Bond 05/01/2022	\$2,090,000
TOTAL City of Stanford					\$7,644,800

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln County					
Health Care Facility Revenue	04/01/2002	ISSUE ID: 11776 \$3,000,000		Bond 04/01/2022	\$3,000,000
Improvement Project General Obligation	08/01/2004	ISSUE ID: 12711 \$2,000,000		Bond 08/01/2024	\$1,545,000
Lease Purchase Renewable	08/21/1992	ISSUE ID: 8405 \$65,000	6.25	Lease 01/30/2012	\$5,000
Lease Purchase Renewable	04/04/1996	ISSUE ID: 9650 \$525,000	6.19	Lease 01/30/2019	\$250,000
Lease Purchase Renewable	06/24/1999	ISSUE ID: 10810 \$350,000	0.00	Lease 06/30/2020	\$195,000
Senior Citizens Housing Renewable	05/16/2001	ISSUE ID: 11352 \$640,000	4.90	Lease 01/20/2021	\$395,000
Fire Vehicles Renewable	04/22/2003	ISSUE ID: 12115 \$243,622	3.42	Lease 05/20/2013	\$54,889
Land Acquisition Renewable	05/02/2003	ISSUE ID: 12116 \$114,493	2.18	Lease 06/20/2013	\$25,675
Fire Protection Renewable	08/31/2004	ISSUE ID: 12443 \$190,000	2.18	Lease 09/20/2024	\$137,708
Building Renewable	02/14/2005	ISSUE ID: 12660 \$130,295		Lease 07/20/2024	\$100,295
Improvement Project General Obligation	10/06/2008	ISSUE ID: 13976 \$425,000		Lease 01/20/2037	\$395,000
Computer Hardware and Software N/A	11/02/2009	ISSUE ID: 14253 \$25,000		Lease 10/20/2019	\$21,657
Refinancing General Obligation	11/24/2009	ISSUE ID: 14276 \$230,000		Lease 05/20/2020	\$195,000
Computer Hardware and Software N/A	05/24/2011	ISSUE ID: 14606 \$37,563		Lease 04/20/2014	\$36,526
TOTAL Lincoln County					\$6,356,751

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McKinney Water District					
Water Revenue	11/19/1992	ISSUE ID: 8415 \$150,400	5.00	Bond 01/01/2012	\$11,400
Water Revenue	11/19/1992	ISSUE ID: 8416 \$77,800	5.00	Bond 01/01/2013	\$11,200
Water Revenue	11/19/1992	ISSUE ID: 8417 \$78,600	5.00	Bond 01/01/2018	\$31,800
Water Revenue	05/21/1993	ISSUE ID: 8418 \$537,000	5.00	Bond 01/30/2032	\$408,000
Water Revenue	11/10/1999	ISSUE ID: 11084 \$130,000	3.25	Bond 01/01/2038	\$111,300
Water Revenue	11/10/1999	ISSUE ID: 11085 \$90,000	3.25	Bond 01/01/2038	\$77,100
Water Revenue	12/06/2000	ISSUE ID: 11433 \$550,000	3.25	Bond 01/01/2040	\$472,500
TOTAL McKinney Water District					\$1,123,300
Lincoln		TOTAL OUTSTANDING			\$15,680,051

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Livingston					
City of Grand Rivers					
Equipment Revenue	12/19/2001	ISSUE ID: 11671 \$822,000		Bond 01/01/2022	\$548,000
Water Special Assessment	12/19/2001	ISSUE ID: 11674 \$822,000		Bond 12/19/2022	\$587,000
Sewer General Obligation Improvement Project	04/24/2003	ISSUE ID: 12105 \$225,000		Lease 04/20/2013	\$50,000
General Obligation Equipment	04/24/2003	ISSUE ID: 12106 \$180,000		Lease 04/20/2013	\$40,000
N/A	01/26/2006	ISSUE ID: 12993 \$50,000		Lease 03/01/2016	\$25,912
TOTAL City of Grand Rivers					\$1,250,912
City of Salem					
Water and Sewer Revenue	05/18/1982	ISSUE ID: 8158 \$594,000	5.00	Bond 03/01/2022	\$295,000
TOTAL City of Salem					\$295,000
City of Smithland					
Water and Sewer Revenue	10/06/2000	ISSUE ID: 11418 \$84,000	4.75	Bond 01/01/2040	\$75,000
TOTAL City of Smithland					\$75,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden-Livingston County Water District					
Water Revenue	05/30/1989	ISSUE ID: 6670 \$634,000	5.00	Bond 01/01/2028	\$424,000
Water Revenue	05/30/1989	ISSUE ID: 6671 \$1,201,000	7.00	Bond 01/01/2025	\$806,000
Water Revenue	08/04/1991	ISSUE ID: 8079 \$358,000	5.00	Bond 01/01/2030	\$254,000
Water Revenue	02/11/1994	ISSUE ID: 8768 \$190,000	5.00	Bond 01/30/2033	\$147,500
Water Revenue	08/08/1995	ISSUE ID: 9428 \$884,000	4.50	Bond 01/01/2035	\$722,000
Water Revenue	08/08/1995	ISSUE ID: 9429 \$100,000	5.25	Bond 01/01/2035	\$82,500
Water Revenue	11/12/1996	ISSUE ID: 9955 \$1,460,000	0.00	Bond 01/01/2023	\$910,000
Water Revenue	09/06/2001	ISSUE ID: 11523 \$2,000,000	4.50	Bond 01/01/2040	\$1,774,000
Water Revenue	09/06/2001	ISSUE ID: 11524 \$1,725,000	4.75	Bond 01/01/2040	\$1,540,000
Water Revenue	09/06/2001	ISSUE ID: 11525 \$700,000	4.50	Bond 01/01/2040	\$621,000
Water Lease Revenue	06/04/2003	ISSUE ID: 12136 \$205,000	4.00	Bond 04/20/2013	\$50,000
Water Revenue	10/19/2004	ISSUE ID: 12601 \$4,998,000		Bond 01/01/2029	\$4,222,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13869 \$1,920,000		Bond 01/01/2030	\$1,660,000
TOTAL Crittenden-Livingston County Water District					\$13,213,000
Grand Lakes Fire Protection District					
Fire Station N/A Renewable	02/18/2009	ISSUE ID: 14074 \$850,000		Lease 02/15/2039	\$821,099
TOTAL Grand Lakes Fire Protection District					\$821,099
Ledbetter Fire Protection District					
Equipment Renewable	01/31/2005	ISSUE ID: 12649 \$40,000		Lease 07/20/2011	\$10,000
TOTAL Ledbetter Fire Protection District					\$10,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ledbetter Water District					
Water Revenue	12/07/1978	ISSUE ID: 3244 \$359,000	5.00	Bond 01/01/2018	\$124,000
TOTAL Ledbetter Water District					<u>\$124,000</u>
Livingston County					
Justice Center Revenue	07/19/2007	ISSUE ID: 13461 \$8,925,000		Bond 08/01/2028	\$8,320,000
Building General Obligation N/A	05/11/2010	ISSUE ID: 14379 \$4,005,000		Bond 05/01/2030	\$3,845,000
Sewer Renewable Hospital	07/01/2005	ISSUE ID: 12747 \$3,300,000	4.25	Lease 01/20/2019	\$2,980,000
General Obligation Equipment N/A	05/20/2006	ISSUE ID: 13054 \$1,000,000		Lease 01/20/2026	\$835,000
General Obligation Ambulance N/A	07/06/2009	ISSUE ID: 14174 \$158,600		Lease 02/20/2014	\$98,600
General Obligation Vehicles N/A	11/30/2009	ISSUE ID: 14277 \$100,000		Lease 07/20/2014	\$70,000
General Obligation	02/17/2012	ISSUE ID: 14750 \$39,000	4.30	Lease 02/20/2017	\$39,000
TOTAL Livingston County					<u>\$16,187,600</u>
Livingston		TOTAL OUTSTANDING			<u>\$31,976,611</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Logan					
City of Adairville					
Water and Sewer Revenue	06/19/1978	ISSUE ID: 3199 \$434,000	5.00	Bond 03/01/2017	\$140,000
TOTAL City of Adairville					\$140,000
City of Lewisburg					
Water Revenue	09/30/1988	ISSUE ID: 6450 \$449,000	6.38	Bond 01/01/2027	\$318,000
Water Revenue	09/30/1988	ISSUE ID: 6451 \$221,000	6.38	Bond 01/01/2027	\$152,000
Water Revenue	05/17/1990	ISSUE ID: 6820 \$511,000	5.00	Bond 01/01/2029	\$354,100
Water Revenue	09/05/1991	ISSUE ID: 8135 \$546,000	5.00	Bond 01/01/2030	\$389,000
Water Revenue	05/20/1998	ISSUE ID: 10413 \$140,000	4.50	Bond 01/01/2038	\$119,800
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11877 \$617,000		Bond 01/01/2026	\$445,000
Improvement Project Revenue	08/13/2003	ISSUE ID: 12166 \$178,000	4.25	Bond 01/01/2043	\$166,500
Real Property N/A General Obligation	05/22/2009	ISSUE ID: 14134 \$115,000		Lease 05/01/2029	\$105,902
TOTAL City of Lewisburg					\$2,050,302

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Russellville					
Water and Sewer Revenue	02/23/1984	ISSUE ID: 5306 \$521,000	5.00	Bond 04/01/2022	\$258,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8345 \$148,000	5.00	Bond 07/01/2031	\$111,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8599 \$1,417,272	3.20	Bond 06/30/2012	\$94,222
Recreational Facilities Public Corporation	03/01/1997	ISSUE ID: 9948 \$1,355,000	0.00	Bond 03/01/2012	\$125,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10576 \$5,535,000	0.00	Bond 04/01/2019	\$2,760,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14177 \$415,000	3.82	Bond 06/01/2014	\$258,270
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14178 \$85,000	5.96	Bond 06/01/2014	\$53,919
Refinancing Refunding Revenue N/A	05/04/2010	ISSUE ID: 14392 \$3,290,000		Bond 04/01/2019	\$2,955,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14466 \$7,250,000		Bond 07/01/2031	\$7,250,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14467 \$3,435,000		Bond 07/01/2031	\$3,435,000
Refinancing Refunding Revenue N/A	03/31/2010	ISSUE ID: 14663 \$3,290,000		Bond 04/01/2019	\$2,955,000
Park and Swimming Pool, Recre	08/20/2004	ISSUE ID: 12414 \$510,000	3.33	Lease 08/12/2013	\$140,236
General Obligation Improvement Project	03/15/2006	ISSUE ID: 13035 \$378,000	4.13	Lease 03/15/2016	\$208,057
General Obligation Equipment	03/07/2006	ISSUE ID: 13036 \$700,000	4.13	Lease 01/09/2016	\$385,291
Renewable Building	12/19/2006	ISSUE ID: 13273 \$200,000	4.37	Lease 12/15/2016	\$130,082
General Obligation Building	11/15/2006	ISSUE ID: 13553 \$200,000	4.43	Lease 10/17/2016	\$130,082
Renewable Roads N/A	02/05/2009	ISSUE ID: 14084 \$240,000	3.75	Lease 02/05/2019	\$198,745
General Obligation Fire Vehicles N/A	09/21/2011	ISSUE ID: 14664 \$320,000		Lease 09/21/2021	\$320,000
General Obligation Vehicles N/A	01/18/2012	ISSUE ID: 14731 \$150,000	2.27	Lease 01/18/2015	\$150,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Russellville					\$21,918,405
East Logan Water District					
Water Revenue	02/15/1988	ISSUE ID: 6305 \$966,000	5.00	Bond 01/01/2019	\$403,000
Water Revenue	09/19/1991	ISSUE ID: 8082 \$441,000	5.00	Bond 01/01/2030	\$349,000
Water Revenue	05/24/1996	ISSUE ID: 9719 \$669,000	4.88	Bond 01/01/2035	\$552,000
Water Revenue	09/04/2003	ISSUE ID: 12193 \$750,000	4.25	Bond 01/01/2042	\$694,000
TOTAL East Logan Water District					\$1,998,000
Logan County					
Detention Facility Public Corporation	09/01/1998	ISSUE ID: 10573 \$5,140,000	0.00	Bond 09/01/2024	\$3,635,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12528 \$7,450,000		Bond 09/01/2033	\$7,450,000
Justice Center Revenue	03/01/2008	ISSUE ID: 13782 \$14,775,000		Bond 02/01/2028	\$13,085,000
Refinancing Refunding Revenue N/A	03/18/2010	ISSUE ID: 14346 \$3,835,000		Bond 09/01/2024	\$3,625,000
TOTAL Logan County					\$27,795,000
Logan/Todd Regional Water Commission					
Water Revenue	01/25/2007	ISSUE ID: 13558 \$48,200,000	4.12	Bond 01/01/2047	\$46,380,000
Water Revenue	01/25/2007	ISSUE ID: 13559 \$1,600,000	4.12	Bond 01/01/2047	\$1,534,000
TOTAL Logan/Todd Regional Water Commission					\$47,914,000
Russellville Housing Authority					
Multi-Family Housing Revenue	04/15/1998	ISSUE ID: 10400 \$1,455,000	5.65	Bond 04/01/2034	\$1,455,000
TOTAL Russellville Housing Authority					\$1,455,000
Logan		TOTAL OUTSTANDING			\$103,270,706

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon					
City of Eddyville					
Water and Sewer Revenue	09/23/1975	ISSUE ID: 2986 \$400,000	5.00	Bond 08/01/2014	\$106,000
Water Revenue	04/10/1997	ISSUE ID: 9887 \$1,555,000	4.50	Bond 01/01/2036	\$1,277,000
Water Revenue	04/10/1997	ISSUE ID: 9888 \$400,000	4.50	Bond 01/01/2036	\$329,000
Refinancing Refunding N/A	01/27/2011	ISSUE ID: 14576 \$2,850,000		Bond 06/01/2020	\$2,800,000
Water and Sewer Renewable Gas	08/30/2000	ISSUE ID: 11347 \$1,020,000		Lease 05/20/2020	\$595,000
General Obligation Refinancing	09/11/2001	ISSUE ID: 11530 \$1,540,000		Lease 03/01/2022	\$1,025,000
General Obligation Gas	10/18/2001	ISSUE ID: 11583 \$1,025,000		Lease 10/20/2021	\$685,000
Renewable Sewer	08/03/2000	ISSUE ID: 11912 \$2,260,000		Lease 05/20/2030	\$1,705,000
General Obligation	04/01/2003	ISSUE ID: 12065 \$950,000		Lease 04/20/2023	\$655,000
TOTAL City of Eddyville					\$9,177,000
City of Kuttawa					
Nursing Home Revenue	03/01/1999	ISSUE ID: 10722 \$2,900,000	6.75	Bond 03/01/2029	\$2,385,000
Wastewater Renewable Refinancing	05/31/2001	ISSUE ID: 11438 \$865,000		Lease 11/20/2020	\$550,000
General Obligation Fire Vehicles	06/10/2005	ISSUE ID: 12798 \$305,000		Lease 06/01/2018	\$195,000
General Obligation	08/26/2008	ISSUE ID: 13920 \$165,415		Lease 06/01/2018	\$125,988
TOTAL City of Kuttawa					\$3,255,988

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County					
Public Project Public Corporation	01/01/1999	ISSUE ID: 10574 \$5,180,000	0.00	Bond 03/01/2020	\$3,060,000
Refinancing Refunding Revenue N/A	09/23/2009	ISSUE ID: 14201 \$3,375,000		Bond 03/01/2020	\$2,990,000
Refinancing Renewable	05/07/2001	ISSUE ID: 11351 \$98,000	5.13	Lease 02/01/2016	\$39,000
Park and Swimming Pool, Recre Renewable	06/08/2004	ISSUE ID: 12375 \$400,000	3.78	Lease 01/20/2014	\$135,592
Multiple Purposes Renewable	11/18/2002	ISSUE ID: 12909 \$205,000		Lease 11/01/2022	\$145,000
Judicial Facility N/A	02/12/2008	ISSUE ID: 14150 \$900,000		Lease 05/15/2024	\$880,000
General Obligation Vehicles N/A	03/28/2012	ISSUE ID: 14797 \$118,004		Lease 09/20/2013	\$118,004
General Obligation Vehicles N/A	08/20/2010	ISSUE ID: 14803 \$115,000	2.50	Lease 06/30/2012	\$115,000
TOTAL Lyon County					\$7,482,596
Lyon County Ambulance District					
Public Project Revenue	02/25/1998	ISSUE ID: 10329 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/25/1998	ISSUE ID: 10330 \$490,000	0.00	Bond 12/01/2031	\$490,000
Equipment General Obligation	04/21/2004	ISSUE ID: 12429 \$510,000		Lease 05/01/2019	\$315,000
TOTAL Lyon County Ambulance District					\$5,215,000
Lyon County Rural Fire Protection District #2					
Public Project Revenue	03/27/1998	ISSUE ID: 10353 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	03/27/1998	ISSUE ID: 10354 \$490,000	0.00	Bond 12/01/2031	\$490,000
TOTAL Lyon County Rural Fire Protection District #2					\$4,900,000

June 30, 2012

Lyon County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County Water District					
Water Revenue	08/10/1978	ISSUE ID: 3246 \$275,000	5.00	Bond 01/01/2018	\$86,000
Water Revenue	12/30/1986	ISSUE ID: 6094 \$598,000	6.88	Bond 01/01/2026	\$455,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8576 \$746,855	0.00	Bond 01/30/2015	\$530,903
Water Revenue	07/17/1996	ISSUE ID: 10065 \$996,000	4.88	Bond 01/01/2035	\$822,000
Improvement Project Revenue	03/07/2003	ISSUE ID: 12060 \$594,000	4.63	Bond 01/01/2042	\$549,000
TOTAL	Lyon County Water District				<u>\$2,442,903</u>
Lyon		TOTAL OUTSTANDING			<u>\$32,473,487</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison					
City of Berea					
Hospital Revenue	09/06/1995	ISSUE ID: 9476 \$10,000,000	0.00	Bond 08/01/2012	\$10,000,000
College Project Revenue	06/01/1997	ISSUE ID: 9984 \$6,000,000	5.90	Bond 06/01/2017	\$6,000,000
College Project Revenue	08/01/1997	ISSUE ID: 10168 \$3,000,000	0.00	Bond 08/01/2017	\$1,400,000
Hospital Revenue	12/03/1997	ISSUE ID: 10494 \$1,300,000	5.90	Bond 12/01/2017	\$597,333
Berea College Revenue	08/29/2002	ISSUE ID: 11916 \$18,500,000		Bond 06/01/2032	\$18,500,000
Berea College Revenue	12/11/2003	ISSUE ID: 12270 \$10,240,000		Bond 06/01/2029	\$8,275,000
Berea College Refunding Revenue	07/08/2003	ISSUE ID: 12437 \$21,450,000		Bond 06/01/2033	\$17,645,000
Health Care Facility Revenue	02/25/2003	ISSUE ID: 12561 \$999,000		Bond 02/25/2024	\$999,000
Improvement Project Revenue	01/26/2005	ISSUE ID: 12671 \$16,445,000		Bond 01/01/2025	\$15,610,000
Industrial Facility Industrial Revenue	09/27/2005	ISSUE ID: 12906 \$9,000,000		Bond 06/01/2030	\$7,575,000
Multiple Purposes General Obligation	04/17/2008	ISSUE ID: 13826 \$3,375,000		Bond 12/01/2017	\$2,105,000
Industrial Facility Industrial Revenue	07/07/2008	ISSUE ID: 13914 \$4,500,000	3.98	Bond 07/01/2015	\$4,044,439
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14567 \$7,330,000	2.25	Bond 06/01/2020	\$6,575,000
TOTAL	City of Berea				\$99,325,772

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Richmond					
Governmental Project Funding	07/01/1994	ISSUE ID: 9315 \$1,430,323	6.64	Bond 08/01/2013	\$302,302
Gas, Water and Sewer Revenue	02/01/1996	ISSUE ID: 9616 \$8,560,000	0.00	Bond 07/01/2015	\$2,975,000
Office Building Public Corporation	05/15/1996	ISSUE ID: 10104 \$930,000	0.00	Bond 07/01/2011	\$50,000
Court Facility Public Corporation	08/01/1997	ISSUE ID: 10159 \$5,590,000	0.00	Bond 02/01/2025	\$3,875,000
City Hall Revenue	09/10/1997	ISSUE ID: 10262 \$2,100,000	0.00	Bond 08/30/2017	\$975,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10731 \$5,535,000	0.00	Bond 08/01/2013	\$895,000
Gas, Water and Sewer Revenue	02/15/2000	ISSUE ID: 11143 \$3,500,000		Bond 07/01/2020	\$2,205,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12207 \$1,036,000	3.33	Bond 08/01/2013	\$295,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12209 \$559,000	5.25	Bond 08/01/2020	\$387,000
Refinancing Refunding Revenue	10/01/2004	ISSUE ID: 12504 \$5,795,000		Bond 07/01/2015	\$2,980,000
Improvement Project Refunding Revenue	12/16/2004	ISSUE ID: 12665 \$850,000	4.60	Bond 12/28/2024	\$595,000
Water and Gas Revenue	05/01/2005	ISSUE ID: 12799 \$9,460,000		Bond 07/01/2025	\$7,700,000
Refinancing Refunding Revenue	03/01/2005	ISSUE ID: 12825 \$4,650,000		Bond 07/01/2015	\$2,445,000
Lease Purchase Revenue	03/30/2006	ISSUE ID: 13081 \$50,000,000		Bond 03/01/2036	\$50,000,000
Building Revenue	01/01/2007	ISSUE ID: 13294 \$750,000	5.67	Bond 02/01/2027	\$671,584
Park and Swimming Pool, Recre General Obligation	02/13/2007	ISSUE ID: 13339 \$5,110,000		Bond 02/01/2027	\$4,550,000
Water and Sewer Revenue	07/17/2007	ISSUE ID: 13475 \$3,695,000		Bond 07/01/2027	\$3,315,000
Fire Station General Obligation	08/12/2008	ISSUE ID: 13925 \$1,825,000		Bond 02/01/2027	\$1,695,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14045 \$4,500,000	5.50	Bond 12/01/2018	\$3,984,346

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 14157		Bond	
Refunding Revenue N/A	08/04/2009	\$6,280,000	3.10	07/01/2015	\$5,365,000
Refinancing		ISSUE ID: 14380		Bond	
Refunding Revenue N/A	05/13/2010	\$2,318,000		01/01/2021	\$2,268,000
Infrastructure		ISSUE ID: 14488		Bond	
Revenue N/A	09/30/2010	\$2,240,000		07/01/2030	\$2,240,000
Refinancing		ISSUE ID: 14647		Bond	
General Obligation N/A	06/30/2011	\$4,453,000	2.24	06/30/2014	\$4,453,000
Real Property		ISSUE ID: 13073		Lease	
General Obligation Building	02/22/2006	\$3,000,000		04/01/2021	\$2,142,629
General Obligation Police/Sheriff Vehicles	05/30/2007	\$600,000		06/15/2019	\$495,000
General Obligation Infrastructure	09/14/2007	\$275,000		10/01/2012	\$78,178
General Obligation Recycling Center	02/22/2008	\$1,500,000		04/01/2018	\$1,089,524
General Obligation Multiple Purposes N/A	02/13/2008	\$300,000		09/15/2018	\$255,000
General Obligation Refinancing N/A	11/26/2008	\$1,850,000		11/01/2023	\$1,608,092
General Obligation	03/20/2009	\$1,508,538		08/01/2017	\$1,042,633
TOTAL City of Richmond					\$110,932,288

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County					
Residential Revenue	08/13/1998	ISSUE ID: 10743 \$7,370,000	5.97	Bond 02/01/2032	\$7,370,000
Assisted Living Facility Industrial Revenue N/A	12/30/1999	ISSUE ID: 11050 \$5,000,000		Bond 06/01/2020	\$3,220,000
Improvement Project General Obligation	08/01/2001	ISSUE ID: 11560 \$3,320,000		Bond 04/01/2021	\$3,270,000
Golf Course Acquisition/Improvement General Obligation	03/01/2004	ISSUE ID: 12620 \$1,635,000	4.59	Bond 03/01/2034	\$1,430,000
Courthouse Annex General Obligation	03/01/2004	ISSUE ID: 12826 \$5,000,000	4.59	Bond 03/01/2035	\$4,400,000
Court Facility Project Refunding	12/07/2006	ISSUE ID: 13284 \$5,050,000		Bond 02/01/2025	\$4,170,000
Refinancing Revenue	05/29/2008	ISSUE ID: 13866 \$3,600,000		Bond 02/01/2022	\$2,960,000
Multiple Purposes Revenue	09/04/2008	ISSUE ID: 13952 \$1,770,000		Bond 08/01/2018	\$1,475,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14044 \$8,000,000	5.50	Bond 12/01/2018	\$7,083,282
Lease Purchase Renewable Fire Station	07/02/1996	ISSUE ID: 9934 \$600,000	0.00	Lease 06/30/2019	\$267,848
Renewable Lease Purchase	08/06/1997	ISSUE ID: 10239 \$500,000	0.00	Lease 03/30/2012	\$52,460
Renewable Court Facility	01/01/1997	ISSUE ID: 10411 \$800,000	5.50	Lease 12/30/2017	\$375,000
Renewable Family Court Facility	07/20/2000	ISSUE ID: 11232 \$1,215,000		Lease 06/01/2017	\$560,000
Renewable Building	08/03/2000	ISSUE ID: 11330 \$1,215,000		Lease 05/20/2017	\$560,000
Renewable Vehicles	12/19/2006	ISSUE ID: 13305 \$499,999	3.59	Lease 12/20/2011	\$109,999
N/A General Obligation	03/18/2011	ISSUE ID: 14582 \$106,500	4.11	Lease 03/20/2016	\$106,500
Computer Hardware and Software N/A General Obligation	02/09/2012	ISSUE ID: 14753 \$150,000		Lease 02/20/2013	\$150,000
TOTAL Madison County					\$37,560,090

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County Library Taxing District					
Library General Obligation	10/25/2006	ISSUE ID: 13265 \$3,440,000		Bond 02/01/2027	\$2,935,000
Library Refunding	03/16/2006	ISSUE ID: 13531 \$2,740,000		Bond 12/01/2030	\$2,345,000
TOTAL Madison County Library Taxing District					\$5,280,000
Madison County Water District					
Utilities Revenue	10/01/1997	ISSUE ID: 10241 \$3,880,000		Bond 02/01/2022	\$2,310,000
TOTAL Madison County Water District					\$2,310,000
Southern Madison Water District					
Water Revenue	11/24/1987	ISSUE ID: 6267 \$805,000	6.88	Bond 01/01/2025	\$587,000
Refinancing Revenue	09/01/1999	ISSUE ID: 11052 \$865,000		Bond 01/01/2025	\$605,000
TOTAL Southern Madison Water District					\$1,192,000
Madison		TOTAL OUTSTANDING			\$256,600,150

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Magoffin					
Magoffin County					
Public Project Public Corporation	06/15/1995	ISSUE ID: 9341 \$140,000	5.00	Bond 01/01/2025	\$90,100
Judicial Facility Revenue	03/01/2001	ISSUE ID: 11515 \$7,600,000		Bond 03/01/2023	\$5,120,000
Justice Center Revenue	11/21/2002	ISSUE ID: 11993 \$7,885,000		Bond 05/01/2023	\$5,310,000
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14293 \$100,000	4.00	Bond 01/01/2040	\$98,325
Roads General Obligation	12/03/2001	ISSUE ID: 11663 \$490,000		Lease 10/20/2011	\$60,000
Court Facility N/A General Obligation	05/28/2008	ISSUE ID: 14864 \$390,000		Lease 06/01/2018	\$315,000
TOTAL Magoffin County					\$10,993,425
Magoffin County Extension District					
Equipment General Obligation	05/03/2007	ISSUE ID: 13410 \$1,200,000	4.09	Lease 01/20/2037	\$1,117,872
TOTAL Magoffin County Extension District					\$1,117,872
Magoffin County Public Health Taxing District					
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14292 \$783,500	4.00	Bond 01/01/2040	\$770,700
TOTAL Magoffin County Public Health Taxing District					\$770,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin County Water District					
Water Revenue	01/18/1989	ISSUE ID: 6457 \$335,000	5.00	Bond 01/01/2027	\$216,000
Water Revenue	08/14/1990	ISSUE ID: 6827 \$153,000	5.00	Bond 01/01/2030	\$110,000
Water Revenue	12/16/1985	ISSUE ID: 8150 \$325,000	7.13	Bond 01/01/2025	\$218,000
Water Revenue	07/01/1992	ISSUE ID: 8491 \$181,000	5.00	Bond 01/01/2031	\$133,000
Water Revenue	11/22/1994	ISSUE ID: 9178 \$185,000	4.50	Bond 01/01/2034	\$147,500
Water Revenue	06/10/1997	ISSUE ID: 9997 \$305,000	4.50	Bond 01/01/2037	\$256,000
Water Revenue	08/06/1996	ISSUE ID: 9998 \$250,000	4.50	Bond 01/01/2036	\$205,500
Water Revenue	08/06/1996	ISSUE ID: 9999 \$100,000	4.50	Bond 01/01/2036	\$82,400
Water Revenue	10/29/1998	ISSUE ID: 10580 \$330,000	4.50	Bond 01/01/2038	\$282,000
Water Revenue	03/27/2002	ISSUE ID: 11712 \$640,000	4.50	Bond 01/01/2041	\$578,000
TOTAL	Magoffin County Water District				\$2,228,400
Magoffin		TOTAL OUTSTANDING			\$15,110,397

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion					
City of Bradfordsville					
Sewer Revenue	06/06/1989	ISSUE ID: 6524 \$107,000	5.00	Bond 01/01/2029	\$75,500
TOTAL City of Bradfordsville					\$75,500
City of Calhoun					
Water Revenue	01/26/1993	ISSUE ID: 8363 \$1,257,000	5.00	Bond 01/01/2031	\$930,000
TOTAL City of Calhoun					\$930,000
City of Island					
Water and Sewer Revenue	01/01/1985	ISSUE ID: 8109 \$294,000	5.00	Bond 01/01/2023	\$155,000
Lease Purchase Renewable	04/22/1999	ISSUE ID: 10720 \$375,000	0.00	Lease 06/30/2019	\$195,000
Refinancing N/A General Obligation	11/24/2009	ISSUE ID: 14274 \$240,000		Lease 05/20/2019	\$195,000
TOTAL City of Island					\$545,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Lebanon					
Water Revenue	09/01/1991	ISSUE ID: 8134 \$3,950,000	0.00	Bond 04/01/2016	\$1,390,000
Water Revenue	12/01/1992	ISSUE ID: 8481 \$1,400,000	5.00	Bond 04/01/2032	\$1,045,000
Industrial Facility Industrial Revenue	12/02/1994	ISSUE ID: 9181 \$12,000,000	8.00	Bond 12/31/2019	\$4,760,000
Water Revenue	11/01/1997	ISSUE ID: 10230 \$3,190,000	0.00	Bond 04/01/2016	\$1,610,000
Water Revenue	12/30/1997	ISSUE ID: 10327 \$1,864,000	0.00	Bond 04/01/2036	\$1,531,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10823 \$5,805,838	1.80	Bond 06/30/2017	\$1,809,533
Water Revenue	01/09/2003	ISSUE ID: 12038 \$2,787,000	4.50	Bond 04/01/2042	\$2,554,500
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12339 \$745,000		Bond 01/01/2021	\$478,000
Community Center General Obligation Fire Vehicles	10/17/2005	ISSUE ID: 13110 \$1,200,000	4.00	Lease 10/17/2015	\$1,200,050
General Obligation Improvement Project	07/25/2006	ISSUE ID: 13198 \$700,000	3.75	Lease 07/25/2016	\$400,913
General Obligation	09/25/2006	ISSUE ID: 13243 \$1,200,000	4.75	Lease 09/21/2016	\$701,275
TOTAL City of Lebanon					\$17,480,271
City of Livermore					
Sewer Revenue	12/14/1981	ISSUE ID: 3901 \$529,000	5.00	Bond 10/01/2019	\$223,000
Water Revenue	07/11/1985	ISSUE ID: 5704 \$275,000	8.38	Bond 11/30/2023	\$188,000
Water Revenue	07/11/1985	ISSUE ID: 5705 \$150,000	7.13	Bond 11/01/2023	\$96,000
Sewer Revenue	08/28/1986	ISSUE ID: 5969 \$284,000	5.00	Bond 10/01/2025	\$173,000
Water Revenue	01/09/1992	ISSUE ID: 8138 \$75,000	5.00	Bond 11/01/2031	\$57,200
Water Revenue	01/09/1992	ISSUE ID: 9675 \$220,000	5.00	Bond 11/01/2030	\$162,000
TOTAL City of Livermore					\$899,200

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Loretto					
City Hall		ISSUE ID: 13717		Lease	
	10/31/2007	\$200,000		12/01/2017	
General Obligation					\$139,038
TOTAL City of Loretto					\$139,038
City of Sacramento					
Water and Sewer		ISSUE ID: 6861		Bond	
Revenue	09/25/1990	\$344,000	5.00	01/01/2029	\$264,000
Water and Sewer		ISSUE ID: 10339		Bond	
Revenue	01/13/1998	\$518,000	4.88	01/01/2036	\$432,700
TOTAL City of Sacramento					\$696,700

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County					
Hospital Revenue	10/01/1998	ISSUE ID: 10581 \$25,000,000	0.00	Bond 10/01/2013	\$6,305,000
Courthouse/Administration Buildi Revenue N/A	02/24/2009	ISSUE ID: 14109 \$11,335,000		Bond 03/01/2029	\$10,905,000
Detention Facility Renewable Detention Facility	06/10/1998	ISSUE ID: 6477 \$5,450,000	0.00	Lease 05/01/2018	\$2,633,587
N/A Building	09/04/2003	ISSUE ID: 12183 \$4,552,935		Lease 05/01/2018	\$2,536,000
General Obligation Building	12/16/2003	ISSUE ID: 12615 \$3,500,000		Lease 11/01/2023	\$2,604,625
General Obligation Building	08/20/2004	ISSUE ID: 12828 \$1,000,000		Lease 11/01/2023	\$743,650
Renewable Fire Vehicles	12/07/2005	ISSUE ID: 12956 \$300,000	3.99	Lease 07/20/2015	\$165,000
General Obligation Land Acquisition	11/05/2007	ISSUE ID: 13716 \$189,000		Lease 07/20/2022	\$159,000
General Obligation Vehicles	04/28/2008	ISSUE ID: 13815 \$495,000		Lease 05/20/2028	\$440,719
General Obligation Building	08/04/2008	ISSUE ID: 13935 \$67,000		Lease 07/20/2015	\$47,000
N/A General Obligation Ambulance	09/28/2009	ISSUE ID: 14235 \$200,000		Lease 09/20/2034	\$191,610
N/A General Obligation Vehicles	11/16/2009	ISSUE ID: 14248 \$95,000		Lease 10/20/2012	\$44,838
N/A General Obligation County Jail	01/25/2010	ISSUE ID: 14281 \$144,874		Lease 01/20/2013	\$80,788
N/A General Obligation	11/24/2010	ISSUE ID: 14546 \$110,000		Lease 11/20/2020	\$103,583
TOTAL Marion County					\$26,960,399
Marion County Extension District					
Improvement Project Renewable Building	08/10/2005	ISSUE ID: 12879 \$300,000	4.25	Lease 07/20/2034	\$268,716
General Obligation	05/12/2008	ISSUE ID: 13864 \$200,000	4.65	Lease 04/20/2034	\$185,122
TOTAL Marion County Extension District					\$453,838

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County Water District					
Water Revenue	08/19/1975	ISSUE ID: 2877 \$540,000	5.00	Bond 01/01/2014	\$88,000
Water Revenue	08/20/1984	ISSUE ID: 5378 \$440,000	5.00	Bond 01/01/2023	\$234,000
Water Revenue	09/15/1986	ISSUE ID: 5992 \$267,000	7.75	Bond 01/01/2026	\$165,000
Water Revenue	09/15/1986	ISSUE ID: 5993 \$164,000	5.00	Bond 01/01/2026	\$102,000
Water Revenue	05/30/1990	ISSUE ID: 6807 \$778,000	5.00	Bond 01/01/2029	\$539,000
Water Revenue	03/31/1993	ISSUE ID: 8320 \$500,000	5.00	Bond 01/01/2032	\$379,000
Water Revenue	06/20/1994	ISSUE ID: 8978 \$235,000	5.00	Bond 01/01/2032	\$177,500
Water Revenue	07/25/1996	ISSUE ID: 10070 \$131,000	4.50	Bond 01/01/2035	\$105,200
Water Revenue	09/02/1998	ISSUE ID: 10582 \$249,000	4.75	Bond 01/01/2037	\$211,500
Water Revenue	03/09/2001	ISSUE ID: 11336 \$350,000	4.75	Bond 01/01/2039	\$307,000
Multiple Purposes Revenue	06/09/2010	ISSUE ID: 14414 \$1,433,000	3.25	Bond 01/01/2050	\$1,433,000
N/A					\$3,741,200
TOTAL Marion County Water District					\$3,741,200
Marion		TOTAL OUTSTANDING			\$51,921,146

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall					
Benton-Marshall County					
Industrial Facility Industrial Revenue	08/01/1998	ISSUE ID: 10495 \$1,945,000	0.00	Bond 02/01/2015	\$605,000
TOTAL Benton-Marshall County					\$605,000
Fairdealing Olive Fire Protection District					
Fire Station General Obligation	06/09/2008	ISSUE ID: 13875 \$565,000		Lease 01/20/2018	\$415,000
TOTAL Fairdealing Olive Fire Protection District					\$415,000
Marshall County					
Industrial Facility Industrial Revenue	05/02/2001	ISSUE ID: 11448 \$400,000,000	10.00	Bond 05/01/2031	\$400,000,000
Water N/A General Obligation	11/25/2008	ISSUE ID: 14052 \$500,000		Lease 11/20/2013	\$310,000
Water N/A General Obligation	03/16/2009	ISSUE ID: 14096 \$1,300,000		Lease 02/20/2014	\$807,000
TOTAL Marshall County					\$401,117,000
Marshall County Cooperative Extension District					
Building Renewable	12/10/1999	ISSUE ID: 11075 \$700,000	6.37	Lease 01/15/2020	\$424,835
TOTAL Marshall County Cooperative Extension District					\$424,835
Marshall County Hospital District					
Multiple Purposes General Obligation	04/24/2008	ISSUE ID: 13817 \$30,000,000		Lease 01/20/2033	\$27,885,000
TOTAL Marshall County Hospital District					\$27,885,000
Marshall County Public Health Taxing District					
Building Renewable	04/06/2004	ISSUE ID: 12419 \$1,386,600	2.25	Lease 01/20/2019	\$815,656
TOTAL Marshall County Public Health Taxing District					\$815,656
Marshall County Public Properties Corporation					
Court Facility Revenue	10/01/2000	ISSUE ID: 11233 \$8,055,000		Bond 03/01/2023	\$5,655,000
TOTAL Marshall County Public Properties Corporation					\$5,655,000
Marshall County Sanitation District #1 (Aurora Pla					
Sewer Revenue	11/30/1981	ISSUE ID: 4935 \$70,000	5.00	Bond 01/01/2021	\$32,500
TOTAL Marshall County Sanitation District #1 (Aurora Pla					\$32,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Possum Trot - Sharpe Fire Protection District					
Fire Vehicles		ISSUE ID: 13163		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation Vehicles		ISSUE ID: 13482		Lease	\$131,947
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation					\$131,947
TOTAL Possum Trot - Sharpe Fire Protection District					\$263,894
West Marshall Fire Protection District					
Public Project Revenue		ISSUE ID: 6035		Bond	
	09/24/1997	\$4,410,000		12/01/2031	\$4,410,000
Public Project Revenue		ISSUE ID: 6105		Bond	\$490,000
	09/24/1997	\$490,000	0.00	12/01/2031	
Public Project Revenue		ISSUE ID: 6106		Bond	\$4,410,000
	12/01/1997	\$4,410,000		12/01/2031	
Public Project Revenue		ISSUE ID: 6107		Bond	\$490,000
	12/01/1997	\$490,000		12/01/2031	
TOTAL West Marshall Fire Protection District					\$9,800,000
Marshall		TOTAL OUTSTANDING			\$447,013,885

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin					
City of Salyersville					
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6775 \$475,000	5.00	Bond 06/01/2029	\$328,000
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6776 \$59,000	5.00	Bond 06/01/2029	\$41,000
City Hall Public Corporation	09/28/1990	ISSUE ID: 6843 \$276,000	6.00	Bond 07/01/2020	\$147,000
Water and Sewer Revenue	02/19/1985	ISSUE ID: 8159 \$369,000	5.00	Bond 06/01/2023	\$193,000
TOTAL City of Salyersville					\$709,000
Martin County					
Public Project Public Corporation	03/01/1998	ISSUE ID: 10375 \$1,660,000	0.00	Bond 09/01/2011	\$155,000
Improvement Project Revenue N/A	11/15/2011	ISSUE ID: 14689 \$485,000	2.25	Bond 01/01/2050	\$485,000
Multiple Purposes Renewable Fire Vehicles	07/07/2005	ISSUE ID: 12872 \$200,000	4.25	Lease 03/20/2025	\$165,000
Renewable Road/Street Paving N/A	02/16/2007	ISSUE ID: 13315 \$152,000		Lease 12/20/2018	\$106,590
General Obligation Vehicles N/A	02/12/2010	ISSUE ID: 14328 \$1,200,000		Lease 01/20/2020	\$1,100,000
General Obligation Multiple Purposes N/A	11/19/2010	ISSUE ID: 14521 \$338,694		Lease 11/20/2012	\$338,694
General Obligation Multiple Purposes N/A	11/19/2010	ISSUE ID: 14522 \$367,485		Lease 11/20/2012	\$367,485
Equipment N/A	10/19/2011	ISSUE ID: 14678 \$256,598		Lease 04/20/2013	\$256,598
General Obligation					\$256,598
TOTAL Martin County					\$2,974,367
Martin County Library Taxing District					
Library Revenue	01/01/2001	ISSUE ID: 11216 \$1,125,000		Bond 04/01/2021	\$700,000
TOTAL Martin County Library Taxing District					\$700,000
Martin County School District					
Equipment N/A	06/20/2008	ISSUE ID: 14850 \$247,902	5.19	Lease 08/20/2018	\$208,028
General Obligation					\$208,028
TOTAL Martin County School District					\$208,028

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin County Water District					
Water Revenue	07/12/2000	ISSUE ID: 11344 \$600,000	4.50	Bond 01/01/2040	\$532,700
Improvement Project Revenue	06/26/2008	ISSUE ID: 13883 \$910,000	4.38	Bond 01/01/2047	\$890,000
Improvement Project Revenue	06/26/2008	ISSUE ID: 13884 \$241,000	4.13	Bond 01/01/2047	\$235,000
TOTAL Martin County Water District					\$1,657,700
Martin County Water District #1					
Water Revenue	12/05/1996	ISSUE ID: 10071 \$554,000	4.50	Bond 01/01/2036	\$455,000
TOTAL Martin County Water District #1					\$455,000
Martin County Water District #2					
Water Revenue	03/22/1976	ISSUE ID: 2936 \$560,000	5.00	Bond 01/01/2015	\$122,000
TOTAL Martin County Water District #2					\$122,000
Martin		TOTAL OUTSTANDING			\$6,826,095

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason					
City of Maysville					
Industrial Facility Industrial Revenue	10/26/1982	ISSUE ID: 6696 \$5,500,000	0.00	Bond 10/01/2012	\$5,500,000
Solid Waste Revenue	12/30/1991	ISSUE ID: 8152 \$20,000,000	0.00	Bond 12/01/2021	\$20,000,000
Solid Waste Revenue	09/24/1992	ISSUE ID: 8504 \$30,000,000	0.00	Bond 09/01/2022	\$30,000,000
Industrial Facility Industrial Revenue	12/17/1992	ISSUE ID: 8505 \$143,500,000	8.00	Bond 09/01/2022	\$143,500,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8998 \$3,600,000	0.00	Bond 12/01/2014	\$1,305,000
Ky Infrastructure Authority Loan Public Corporation	03/02/1998	ISSUE ID: 10402 \$12,500,000	1.80	Bond 06/30/2019	\$5,218,983
Water and Sewer Revenue	04/25/2002	ISSUE ID: 11783 \$3,710,000		Bond 12/01/2014	\$1,350,000
TOTAL City of Maysville					\$206,873,983
Mason County					
Pollution Control Revenue	11/28/1984	ISSUE ID: 5437 \$141,300,000	5.90	Bond 10/15/2014	\$48,500,000
Detention Facility Public Corporation	03/01/1998	ISSUE ID: 10408 \$1,880,000	0.00	Bond 06/01/2012	\$170,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10453 \$5,970,000	0.00	Bond 03/01/2027	\$4,330,000
Refinancing Refunding Revenue	04/24/2007	ISSUE ID: 13416 \$4,910,000	3.85	Bond 03/01/2026	\$4,220,000
Landfill N/A	09/03/2004	ISSUE ID: 12459 \$400,000	3.95	Lease 09/01/2012	\$99,995
Court Facility Renewable Vehicles	10/14/2008	ISSUE ID: 13970 \$437,430		Lease 03/01/2026	\$384,216
N/A General Obligation	11/24/2008	ISSUE ID: 14011 \$125,500		Lease 11/20/2012	\$125,500
Vehicles N/A General Obligation	11/24/2008	ISSUE ID: 14012 \$208,360		Lease 11/20/2012	\$208,360
TOTAL Mason County					\$58,038,071
Mason County Health Public Health Taxing District					
Land Acquisition General Obligation	05/12/2008	ISSUE ID: 13863 \$3,500,000	4.14	Lease 01/20/2023	\$2,965,000
TOTAL Mason County Health Public Health Taxing District					\$2,965,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Southern Mason County Water District					
Water Revenue	02/25/1993	ISSUE ID: 8514 \$535,000	5.00	Bond 01/01/2032	\$406,000
TOTAL	Southern Mason County Water District				\$406,000
Williamsburg Tourist and Convention Commission					
Water Revenue	05/01/1990	ISSUE ID: 6757 \$350,000	5.75	Bond 01/01/2028	\$244,000
Water Revenue	10/07/1997	ISSUE ID: 10266 \$201,000	4.88	Bond 01/01/2036	\$166,500
Water Revenue	06/21/2000	ISSUE ID: 11681 \$258,000	4.75	Bond 01/01/2041	\$235,000
Improvement Project Revenue	05/08/2008	ISSUE ID: 13831 \$1,158,000	4.38	Bond 01/01/2047	\$1,133,000
Improvement Project Revenue	05/08/2008	ISSUE ID: 13832 \$243,000	4.13	Bond 01/01/2047	\$237,000
Improvement Project Revenue	11/04/2010	ISSUE ID: 14476 \$700,000	3.00	Bond 01/01/2050	\$700,000
N/A					\$700,000
TOTAL	Williamsburg Tourist and Convention Commission				\$2,715,500
Mason	TOTAL OUTSTANDING				\$270,998,554

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCracken					
City of Benton					
Gas Revenue	04/01/1997	ISSUE ID: 9951 \$3,045,000	0.00	Bond 04/30/2017	\$1,270,000
Water and Sewer Revenue	01/01/1999	ISSUE ID: 10732 \$2,905,000	0.00	Bond 11/01/2018	\$1,560,000
Improvement Project General Obligation	10/23/2008	ISSUE ID: 13962 \$1,975,000		Bond 10/01/2028	\$1,835,000
Refinancing General Obligation N/A	03/26/2009	ISSUE ID: 14099 \$3,280,000		Bond 04/01/2019	\$2,625,000
Wastewater General Obligation	09/26/2007	ISSUE ID: 13678 \$1,100,000		Lease 11/01/2017	\$756,674
TOTAL City of Benton					\$8,046,674
City of Calvert City					
Water and Sewer Revenue	06/24/1982	ISSUE ID: 4299 \$256,000	5.00	Bond 03/01/2021	\$118,000
Pollution Control Revenue	07/28/1993	ISSUE ID: 8788 \$12,000,000	0.00	Bond 07/01/2023	\$12,000,000
Public Project Renewable Water	12/02/1999	ISSUE ID: 11073 \$525,000		Lease 12/01/2014	\$185,000
General Obligation Fire Vehicles	01/30/2002	ISSUE ID: 11683 \$1,510,000	4.68	Lease 10/30/2021	\$975,000
General Obligation	12/27/2007	ISSUE ID: 13721 \$305,000	4.15	Lease 06/01/2012	\$216,799
TOTAL City of Calvert City					\$13,494,799
City of Hardin					
Water Revenue	02/11/1983	ISSUE ID: 4609 \$115,000	5.00	Bond 06/01/2022	\$56,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8555 \$84,384	0.00	Bond 01/30/2015	\$62,669
Water Revenue	02/02/2000	ISSUE ID: 11145 \$550,000	4.38	Bond 01/01/2038	\$484,000
TOTAL City of Hardin					\$603,169

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Paducah					
Convention/Arts Center General Obligation	06/01/2001	ISSUE ID: 11472 \$4,645,000		Bond 06/01/2026	\$3,362,500
Electric Revenue	11/29/2001	ISSUE ID: 11636 \$3,320,000		Bond 01/01/2017	\$3,045,000
Building General Obligation	06/17/2004	ISSUE ID: 12360 \$5,000,000		Bond 06/01/2024	\$3,780,000
Educational Development Revenue	12/09/2004	ISSUE ID: 12680 \$900,000	3.98	Bond 12/09/2014	\$315,000
Operational Expenses General Obligation	11/01/2005	ISSUE ID: 12948 \$6,100,000	5.35	Bond 11/01/2025	\$6,100,000
Multiple Purposes General Obligation N/A	03/16/2010	ISSUE ID: 14348 \$6,645,000		Bond 03/01/2030	\$5,935,000
Refinancing General Obligation N/A	08/19/2010	ISSUE ID: 14445 \$7,165,000		Bond 06/01/2026	\$7,040,000
Refinancing Refunding Revenue N/A	10/14/2010	ISSUE ID: 14479 \$3,015,000		Bond 10/01/2016	\$3,015,000
Refinancing General Obligation N/A	08/23/2011	ISSUE ID: 14655 \$3,910,000	3.68	Bond 06/01/2024	\$3,910,000
Multiple Purposes General Obligation N/A	11/22/2011	ISSUE ID: 14698 \$2,674,093		Bond 12/01/2031	\$2,674,093
Multiple Purposes General Obligation	07/01/2003	ISSUE ID: 12150 \$3,500,000		Lease 07/15/2023	\$2,358,171
Floodwall/Flood Control N/A General Obligation	03/02/2009	ISSUE ID: 14093 \$2,800,000		Lease 03/01/2029	\$2,564,948
TOTAL City of Paducah					\$44,099,712
Hendron Water District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8645 \$625,246	0.00	Bond 06/30/2013	\$95,443
TOTAL Hendron Water District					\$95,443

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Municipal Power Agency					
Multiple Purposes		ISSUE ID: 14417		Bond	
Revenue	05/27/2010	\$53,600,000		09/01/2024	
N/A					\$53,600,000
Multiple Purposes		ISSUE ID: 14418		Bond	
Revenue	05/27/2010	\$122,405,000		09/01/2037	
N/A					\$122,405,000
Multiple Purposes		ISSUE ID: 14419		Bond	
Revenue	05/27/2010	\$7,725,000		09/01/2019	
N/A					\$7,725,000
Utilities		ISSUE ID: 14836		Bond	
Revenue	09/20/2007	\$291,065,000		09/01/2042	
N/A					\$291,065,000
Utilities		ISSUE ID: 14837		Bond	
Revenue	09/20/2007	\$16,645,000		09/01/2016	
N/A					\$16,645,000
TOTAL Kentucky Municipal Power Agency					\$491,440,000
Lone Oak Water District					
Sewer		ISSUE ID: 2668		Bond	
Revenue	05/01/1974	\$191,000	6.00	11/01/2011	
					\$27,000
TOTAL Lone Oak Water District					\$27,000
McCracken County					
Hospital		ISSUE ID: 6075		Bond	
Revenue	11/01/1986	\$45,150,000	0.00	11/01/2012	
					\$6,790,000
Court Facility		ISSUE ID: 9510		Bond	
Public Corporation	09/01/1995	\$7,290,000	0.00	09/01/2026	
					\$4,435,000
Refinancing		ISSUE ID: 12411		Bond	
Revenue	09/01/2004	\$6,025,000		09/01/2026	
					\$4,120,000
Building		ISSUE ID: 12502		Bond	
Revenue	11/10/2004	\$6,475,000	3.85	11/01/2024	
					\$5,015,000
Building		ISSUE ID: 12721		Bond	
General Obligation	06/17/2004	\$2,527,500		06/01/2024	
					\$1,895,000
Improvement Project		ISSUE ID: 13003		Lease	
Renewable	12/07/2005	\$400,000		07/20/2012	
Equipment		ISSUE ID: 13244		Lease	
Renewable	09/26/2006	\$220,000		07/20/2011	
					\$50,000
TOTAL McCracken County					\$22,435,000
Paducah - McCracken County Riverport Authority					
Real Property		ISSUE ID: 13387		Bond	
Refunding Revenue	04/09/2007	\$340,000		04/09/2014	
					\$151,466
Real Property		ISSUE ID: 13388		Bond	
Revenue	12/01/2005	\$400,000	4.90	11/30/2015	
					\$200,894
TOTAL Paducah - McCracken County Riverport Authority					\$352,360

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Paducah Area Transit Authority					
Vehicles		ISSUE ID: 12354		Lease	
	02/13/2004	\$396,840	2.25	02/20/2014	
Renewable					\$117,756
TOTAL Paducah Area Transit Authority					\$117,756
Reidland - Farley Fire Protection District					
Ky Infrastructure Authority Loan		ISSUE ID: 8636		Bond	
Public Corporation	04/07/1993	\$506,948	0.00	06/30/2013	
					\$77,385
TOTAL Reidland - Farley Fire Protection District					\$77,385
West McCracken County Water District					
Refinancing		ISSUE ID: 12596		Bond	
Refunding Revenue	10/19/2004	\$900,000		01/01/2024	
					\$658,000
TOTAL West McCracken County Water District					\$658,000
West McCracken Fire Protection District					
Multiple Purposes		ISSUE ID: 14495		Bond	
General Obligation	10/13/2010	\$1,000,000	3.50	10/01/2015	
N/A					\$374,041
TOTAL West McCracken Fire Protection District					\$374,041
Western Kentucky Regional Mental Health Mental Retardation Advisory Board,					
Building		ISSUE ID: 12421		Lease	
	03/25/2004	\$1,800,000	2.23	03/25/2031	
General Obligation					\$1,452,173
Building		ISSUE ID: 12720		Lease	
	04/15/2005	\$2,400,000		04/15/2034	
General Obligation					\$2,060,842
TOTAL Western Kentucky Regional Mental Health Mental Retardation Adv					\$3,513,015
McCracken		TOTAL OUTSTANDING			\$585,334,354

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
McCreary McCreary County					
County Jail Revenue	02/15/1987	ISSUE ID: 6568 \$316,534	0.00	Bond 10/01/2014	\$87,690
Health Department/Center Revenue	03/10/1992	ISSUE ID: 8147 \$350,000	5.75	Bond 01/01/2031	\$269,000
Industrial Facility Industrial Revenue	08/05/1999	ISSUE ID: 11049 \$4,300,000		Bond 04/01/2015	\$1,495,000
Court Facility Revenue	11/01/1999	ISSUE ID: 11057 \$5,165,000		Bond 09/01/2020	\$3,240,000
Judgement Settlement General Obligation N/A	10/01/2011	ISSUE ID: 14723 \$236,907		Bond 10/01/2016	\$236,907
Courthouse Improvement/Renov Renewable 911 Equipment	09/27/2001	ISSUE ID: 11543 \$370,000		Lease 04/01/2022	\$250,000
Renewable Ambulance	04/30/2002	ISSUE ID: 11828 \$85,979		Lease 05/20/2012	\$9,093
Renewable Road Equipment	10/02/2006	ISSUE ID: 13234 \$74,253	4.25	Lease 10/20/2011	\$5,571
General Obligation Vehicles	07/21/2008	ISSUE ID: 13895 \$117,000		Lease 07/20/2018	\$88,143
N/A General Obligation Ambulance	12/05/2008	ISSUE ID: 14042 \$206,184		Lease 12/20/2013	\$161,184
N/A General Obligation	01/21/2010	ISSUE ID: 14287 \$209,658		Lease 01/20/2015	\$169,658
TOTAL McCreary County					\$6,012,246

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary County Water District					
Water Revenue	03/28/1985	ISSUE ID: 5544 \$285,000	5.00	Bond 04/01/2022	\$139,000
Water Revenue	03/16/1992	ISSUE ID: 8043 \$830,000	5.00	Bond 04/01/2031	\$612,000
Water Revenue	03/16/1992	ISSUE ID: 8044 \$150,000	5.00	Bond 04/01/2031	\$110,800
Water Revenue	11/01/1986	ISSUE ID: 8489 \$750,000	5.00	Bond 04/01/2026	\$464,000
Water Revenue	11/01/1986	ISSUE ID: 8490 \$320,000	5.00	Bond 04/01/2026	\$198,000
Water Revenue	06/21/1994	ISSUE ID: 8969 \$794,000	4.50	Bond 04/01/2033	\$620,000
Sewer Revenue	01/14/1998	ISSUE ID: 10332 \$972,000	4.50	Bond 01/01/2037	\$815,000
Water Revenue	02/13/1998	ISSUE ID: 10333 \$390,000	4.50	Bond 04/01/2036	\$319,500
Water Revenue	02/06/2002	ISSUE ID: 11643 \$2,500,000	4.50	Bond 04/01/2040	\$2,220,000
Sewer Revenue	09/06/2002	ISSUE ID: 11882 \$850,000	4.50	Bond 01/01/2040	\$753,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12347 \$2,050,000		Bond 01/01/2030	\$1,525,000
Sewer Revenue	08/31/2005	ISSUE ID: 12920 \$290,000	4.13	Bond 01/01/2044	\$273,500
Water Revenue	08/31/2005	ISSUE ID: 12921 \$750,000	4.13	Bond 04/01/2044	\$707,000
Water Revenue	10/29/2008	ISSUE ID: 13971 \$325,000	4.13	Bond 04/01/2047	\$317,500
Water Revenue	10/29/2008	ISSUE ID: 13972 \$150,000	4.13	Bond 04/01/2047	\$146,500
TOTAL	McCreary County Water District				\$9,220,800
McCreary		TOTAL OUTSTANDING			\$15,233,046

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McLean McLean County					
Industrial Facility Industrial Revenue	02/22/1995	ISSUE ID: 9623 \$8,000,000	9.50	Bond 02/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10068 \$12,000,000	0.00	Bond 02/28/2020	\$12,000,000
Industrial Facility Industrial Revenue	06/12/2002	ISSUE ID: 11793 \$2,800,000		Bond 06/01/2016	\$2,800,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11890 \$3,550,000	4.86	Bond 03/01/2027	\$2,680,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11891 \$305,000	5.35	Bond 05/01/2032	\$260,000
Courthouse Annex Refunding Revenue N/A	11/30/2010	ISSUE ID: 14518 \$2,570,000		Bond 03/01/2027	\$2,570,000
Sewer Renewable Real Property	07/26/2001	ISSUE ID: 11508 \$400,000	4.62	Lease 01/20/2021	\$245,000
Renewable Fire Vehicles	03/29/2002	ISSUE ID: 11706 \$360,000		Lease 04/20/2022	\$221,937
Renewable Vehicles	05/14/2003	ISSUE ID: 12128 \$175,000		Lease 06/20/2013	\$39,243
Renewable Multiple Purposes	05/14/2003	ISSUE ID: 12130 \$155,000		Lease 06/30/2013	\$34,758
Renewable Ambulance	06/16/2003	ISSUE ID: 12147 \$345,000	2.18	Lease 06/20/2013	\$77,374
Renewable Sewer	07/21/2004	ISSUE ID: 12717 \$77,695	2.18	Lease 08/20/2012	\$12,470
Renewable Refinancing	06/10/2005	ISSUE ID: 12854 \$95,000	4.25	Lease 07/20/2020	\$65,000
General Obligation Road Equipment	07/20/2007	ISSUE ID: 13466 \$382,771		Lease 07/20/2012	\$91,246
General Obligation Improvement Project	07/20/2007	ISSUE ID: 13470 \$45,000		Lease 07/20/2013	\$17,177
General Obligation Roads	09/08/2008	ISSUE ID: 13954 \$275,000		Lease 06/20/2033	\$260,000
General Obligation Roads	09/03/2010	ISSUE ID: 14462 \$500,000		Lease 08/20/2011	\$500,000
General Obligation Roads	07/08/2011	ISSUE ID: 14644 \$500,000		Lease 06/20/2012	\$500,000
TOTAL McLean County					\$30,374,207

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McLean County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Mclean County Water District					
Water Revenue	08/28/1986	ISSUE ID: 5972 \$245,000	7.63	Bond 01/01/2025	\$182,000
TOTAL	North Mclean County Water District				<u>\$182,000</u>
McLean	TOTAL OUTSTANDING				<u>\$30,556,207</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade					
City of Brandenburg					
Water and Sewer		ISSUE ID: 10175		Lease	
Renewable	11/17/1997	\$1,750,000	0.00	06/01/2017	\$740,000
N/A	08/25/2010	\$690,000		01/01/2016	\$575,000
General Obligation					\$575,000
TOTAL City of Brandenburg					\$1,315,000
City of Muldraugh					
Water		ISSUE ID: 6161		Bond	
Revenue	06/05/1987	\$213,000	5.00	01/01/2026	\$134,000
Water		ISSUE ID: 6162		Bond	
Revenue	06/05/1987	\$45,000	5.00	01/01/2026	\$29,000
TOTAL City of Muldraugh					\$163,000
Meade County					
Health Department/Center		ISSUE ID: 9271		Bond	
Revenue	02/01/1995	\$1,705,000	6.49	10/01/2014	\$530,000
Industrial Facility		ISSUE ID: 10714		Bond	
Industrial Revenue	04/01/1999	\$6,000,000	0.00	07/01/2017	\$6,000,000
Detention Facility		ISSUE ID: 11033		Bond	
General Obligation	07/01/1999	\$5,330,000		07/01/2020	\$3,460,000
Refinancing		ISSUE ID: 14271		Bond	
General Obligation	12/08/2009	\$3,090,000		07/01/2019	\$2,820,000
N/A					\$2,820,000
Refinancing		ISSUE ID: 14789		Bond	
General Obligation	03/29/2012	\$5,750,000		05/01/2026	\$5,750,000
N/A					\$5,750,000
Lease Purchase		ISSUE ID: 9521		Lease	
Renewable	11/08/1995	\$795,000	5.15	01/01/2015	\$233,000
Improvement Project		ISSUE ID: 11648		Lease	
General Obligation	12/18/2001	\$350,000	4.60	01/20/2016	\$150,000
Equipment		ISSUE ID: 13016		Lease	
Renewable	02/21/2006	\$138,000		07/20/2013	\$58,000
Land Acquisition		ISSUE ID: 13051		Lease	
General Obligation	03/17/2006	\$6,000,000	4.14	01/20/2026	\$4,995,000
Equipment		ISSUE ID: 13434		Lease	
Renewable	05/30/2007	\$450,000		06/20/2019	\$325,000
Vehicles		ISSUE ID: 14060		Lease	
N/A	01/12/2009	\$124,300		12/20/2013	\$74,300
General Obligation					\$74,300
TOTAL Meade County					\$24,395,300

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade County Extension District					
Building		ISSUE ID: 11794		Lease	
	06/14/2002	\$950,000		06/14/2022	
Renewable					\$633,202
TOTAL Meade County Extension District					\$633,202
Meade County Public Library					
Library		ISSUE ID: 14457		Bond	
General Obligation	09/16/2010	\$4,200,000		09/01/2040	
N/A					\$4,200,000
TOTAL Meade County Public Library					\$4,200,000
Meade County Water District					
Water		ISSUE ID: 6158		Bond	
Revenue	06/23/1987	\$480,000	6.50	01/01/2026	
					\$362,000
Water		ISSUE ID: 6159		Bond	
Revenue	06/23/1987	\$159,000	6.50	01/01/2026	
					\$111,000
Water		ISSUE ID: 8506		Bond	
Revenue	02/04/1993	\$415,000	5.00	01/01/2032	
					\$338,000
Water		ISSUE ID: 11497		Bond	
Revenue	06/27/2001	\$605,000		01/01/2024	
					\$431,000
Improvement Project		ISSUE ID: 14552		Bond	
Revenue	12/20/2010	\$2,150,000	4.13	01/01/2049	
N/A					\$2,150,000
TOTAL Meade County Water District					\$3,392,000
Meade		TOTAL OUTSTANDING			\$34,098,502

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee					
City of Frenchburg					
Sewer Revenue	01/01/1973	ISSUE ID: 2548 \$50,000	5.63	Bond 07/01/2011	\$2,500
Water and Sewer Revenue	10/19/1977	ISSUE ID: 3336 \$122,000	5.00	Bond 01/01/2016	\$30,000
Water and Sewer Revenue	06/13/1985	ISSUE ID: 5609 \$375,000	7.13	Bond 01/01/2025	\$253,000
Water and Sewer Revenue	06/25/1992	ISSUE ID: 8878 \$166,000	5.00	Bond 01/01/2032	\$126,100
Water and Sewer Revenue	03/02/1995	ISSUE ID: 9249 \$119,000	4.50	Bond 01/01/2034	\$95,100
Water and Sewer Revenue	10/06/1992	ISSUE ID: 9671 \$244,000	5.00	Bond 01/01/2031	\$179,000
Water and Sewer Revenue	10/07/1997	ISSUE ID: 10218 \$188,000	4.50	Bond 01/01/2037	\$157,500
Water and Sewer Revenue	05/07/1999	ISSUE ID: 10726 \$124,000	4.50	Bond 01/01/2039	\$108,200
Water and Sewer Revenue	04/17/2001	ISSUE ID: 11350 \$100,000	4.50	Bond 01/01/2014	\$90,400
Improvement Project Revenue N/A	05/08/2009	ISSUE ID: 14121 \$458,000	4.13	Bond 01/01/2048	\$452,800
Property Acquisition/Improvement General Obligation	06/28/2005	ISSUE ID: 12800 \$415,000		Lease 06/01/2035	\$370,000
TOTAL City of Frenchburg					\$1,864,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County					
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9714 \$260,000	4.50	Bond 01/01/2025	\$168,900
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9715 \$2,600,000	4.50	Bond 01/01/2025	\$1,725,000
Public Project Revenue	09/17/1997	ISSUE ID: 10000 \$233,000	5.00	Bond 01/01/2028	\$171,000
Court Facility Revenue	05/01/2000	ISSUE ID: 11122 \$2,845,000		Bond 03/01/2031	\$2,345,000
Court Facility Project Refunding Revenue	12/13/2006	ISSUE ID: 13654 \$2,720,000		Bond 03/01/2030	\$2,485,000
Court Facility Project General Obligation Industrial Park	09/11/2001	ISSUE ID: 11532 \$335,000		Lease 03/01/2027	\$255,000
Renewable Roads	09/11/2001	ISSUE ID: 11533 \$450,000		Lease 03/01/2022	\$300,000
General Obligation Multiple Purposes	03/21/2002	ISSUE ID: 11720 \$205,000		Lease 04/20/2012	\$25,000
Renewable	06/30/2006	ISSUE ID: 13180 \$105,000		Lease 07/01/2013	\$45,000
TOTAL Menifee County					\$7,519,900
Menifee County Extension District					
Building General Obligation	09/05/2003	ISSUE ID: 12221 \$130,000		Lease 10/20/2028	\$120,000
TOTAL Menifee County Extension District					\$120,000
Menifee County Health Department					
Health Department/Center N/A General Obligation	10/19/2010	ISSUE ID: 14475 \$300,000		Lease 01/20/2020	\$289,925
TOTAL Menifee County Health Department					\$289,925
Menifee County Public Library					
Library General Obligation	01/31/2002	ISSUE ID: 11676 \$1,720,000		Lease 11/20/2021	\$1,145,000
TOTAL Menifee County Public Library					\$1,145,000
Menifee County Public Properties Corporation					
Courthouse Annex Revenue	05/01/2000	ISSUE ID: 11231 \$2,845,000		Bond 03/01/2031	\$2,345,000
TOTAL Menifee County Public Properties Corporation					\$2,345,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County Sanitation District # 1					
Sewer Revenue	04/20/2000	ISSUE ID: 11158 \$108,000	4.50	Bond 01/01/2040	\$95,900
TOTAL	Menifee County Sanitation District # 1				<u>\$95,900</u>
Menifee	TOTAL OUTSTANDING				<u>\$13,380,325</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer					
City of Burgin					
Water Revenue	03/04/1992	ISSUE ID: 8040 \$180,000	7.00	Bond 01/01/2030	\$141,000
Water Revenue	06/27/2001	ISSUE ID: 11493 \$172,000		Bond 01/01/2026	\$127,000
TOTAL City of Burgin					\$268,000
City of Harrodsburg					
Water and Sewer Revenue	03/31/1982	ISSUE ID: 4930 \$3,330,000	5.00	Bond 12/01/2021	\$1,635,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12346 \$2,877,000		Bond 01/01/2021	\$1,464,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12473 \$900,000	4.50	Bond 12/01/2042	\$837,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12474 \$235,000	4.50	Bond 12/01/2042	\$218,000
Improvement Project Revenue	07/15/2005	ISSUE ID: 12841 \$2,500,000	4.13	Bond 12/01/2043	\$2,358,000
Lease Purchase Renewable Building N/A General Obligation	09/01/1998 01/22/2009	ISSUE ID: 10496 \$500,000 ISSUE ID: 14057 \$100,000	0.00	Lease 09/30/2018 Lease 01/01/2019	\$260,000 \$78,969
TOTAL City of Harrodsburg					\$6,850,969
Mercer County					
Solid Waste Revenue	05/01/1990	ISSUE ID: 6791 \$12,900,000	0.00	Bond 05/30/2020	\$8,275,000
Solid Waste Revenue	05/19/2000	ISSUE ID: 10980 \$12,900,000		Bond 05/01/2023	\$12,900,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11758 \$7,400,000		Bond 02/01/2032	\$7,400,000
Improvement Project Revenue N/A	01/13/2010	ISSUE ID: 14305 \$434,000	4.00	Bond 01/01/2049	\$434,000
Detention Facility Renewable Medical Equipment	07/19/2005	ISSUE ID: 12767 \$5,160,000		Lease 02/01/2019	\$3,210,000
General Obligation Building	11/27/2007	ISSUE ID: 13692 \$315,000		Lease 12/20/2012	\$102,880
General Obligation Building	09/02/2008	ISSUE ID: 13950 \$1,700,000		Lease 09/20/2013	\$1,300,000
TOTAL Mercer County					\$33,621,880

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer County Extension Taxing District					
Building		ISSUE ID: 13249		Lease	
Renewable	11/16/2006	\$1,300,000		07/20/2034	\$1,205,000
TOTAL Mercer County Extension Taxing District					\$1,205,000
North Mercer Water District					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8628 \$944,740	0.00	Bond 07/30/2018	\$465,009
Water Revenue	01/27/1994	ISSUE ID: 8861 \$1,231,000	5.38	Bond 01/01/2032	\$1,012,000
Water Revenue	02/07/1995	ISSUE ID: 9285 \$439,000	4.50	Bond 01/01/2034	\$350,000
Water Revenue	01/01/1996	ISSUE ID: 9553 \$1,220,000	0.00	Bond 01/01/2023	\$770,000
Water Revenue	01/09/1996	ISSUE ID: 10092 \$433,000	5.50	Bond 01/01/2035	\$368,000
Water and Sewer Revenue N/A	05/12/2004	ISSUE ID: 12333 \$1,450,000	4.38	Bond 01/01/2043	\$1,292,500
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14408 \$1,790,000		Bond 01/01/2032	\$1,740,000
Improvement Project Revenue N/A	01/19/2012	ISSUE ID: 14738 \$1,874,000	3.75	Bond 01/01/2051	\$1,874,000
Improvement Project Revenue N/A	01/19/2012	ISSUE ID: 14739 \$1,547,000	3.00	Bond 01/01/2051	\$1,547,000
TOTAL North Mercer Water District					\$9,418,509
Mercer		TOTAL OUTSTANDING			\$51,364,358

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalf					
City of Edmonton					
Water and Sewer Revenue	03/24/1982	ISSUE ID: 4913 \$86,000	5.00	Bond 01/01/2020	\$37,500
Water and Sewer Revenue	06/10/1985	ISSUE ID: 5613 \$598,000	7.13	Bond 01/01/2025	\$401,000
Water and Sewer Revenue	09/17/1992	ISSUE ID: 8375 \$373,000	5.00	Bond 01/01/2031	\$274,000
Water and Sewer Revenue	08/12/1993	ISSUE ID: 8816 \$331,000	5.00	Bond 01/01/2033	\$258,000
Water and Sewer Revenue	04/25/1996	ISSUE ID: 9647 \$444,000	4.50	Bond 01/01/2035	\$363,000
Water and Sewer Revenue	06/11/1997	ISSUE ID: 10023 \$221,000	4.50	Bond 01/01/2035	\$177,500
Water and Sewer Revenue	07/01/2000	ISSUE ID: 11187 \$114,000	4.50	Bond 01/01/2039	\$99,600
Fire Vehicles General Obligation	11/15/2000	ISSUE ID: 11193 \$370,000	5.13	Bond 01/01/2015	\$133,000
Improvement Project Revenue	03/20/2003	ISSUE ID: 12077 \$814,000	4.50	Bond 01/01/2042	\$746,000
Refinancing Refunding Revenue N/A	04/04/2012	ISSUE ID: 14793 \$7,650,000		Bond 08/01/2018	\$7,650,000
Gas Renewable	11/02/1998	ISSUE ID: 10583 \$975,000	0.00	Lease 12/15/2018	\$515,000
TOTAL City of Edmonton					\$10,654,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe County					
Nursing Home Public Corporation	03/03/1977	ISSUE ID: 3078 \$540,000	5.00	Bond 01/01/2016	\$142,000
Nursing Home Public Corporation	03/23/1983	ISSUE ID: 4833 \$840,000	5.00	Bond 01/01/2012	\$54,000
Court Facility Project Revenue	10/01/2001	ISSUE ID: 11555 \$5,000,000		Bond 04/01/2023	\$3,435,000
Court Facility Project Revenue	08/28/2003	ISSUE ID: 12175 \$400,000		Bond 04/01/2023	\$275,000
Refinancing Refunding Revenue N/A	09/29/2010	ISSUE ID: 14486 \$4,180,000		Bond 04/01/2023	\$4,025,000
Community Center General Obligation Land Acquisition	03/01/2002	ISSUE ID: 11694 \$250,000		Lease 03/20/2022	\$154,210
Renewable Building	02/13/2004	ISSUE ID: 12311 \$162,000	3.88	Lease 07/20/2023	\$118,810
Renewable Ambulance	11/24/2004	ISSUE ID: 12500 \$1,000,000	2.18	Lease 07/20/2024	\$760,000
General Obligation Equipment N/A	07/23/2008	ISSUE ID: 13888 \$23,215		Lease 07/20/2011	\$681
General Obligation Ambulance N/A	09/15/2007	ISSUE ID: 14005 \$28,424	4.49	Lease 10/15/2011	\$28,424
General Obligation Ambulance N/A	06/07/2010	ISSUE ID: 14401 \$80,135		Lease 05/20/2013	\$56,135
General Obligation Ambulance N/A	06/07/2010	ISSUE ID: 14402 \$85,135		Lease 05/20/2013	\$61,135
General Obligation Vehicles N/A	08/27/2010	ISSUE ID: 14471 \$37,764		Lease 08/20/2013	\$28,308
General Obligation Multiple Purposes N/A	03/31/2011	ISSUE ID: 14604 \$250,000		Lease 03/20/2016	\$237,500
General Obligation Ambulance N/A	06/01/2008	ISSUE ID: 14893 \$23,215		Lease 07/01/2011	\$23,215
TOTAL Metcalfe County					\$9,399,419
Metcalfe County Library Taxing District					
Library General Obligation N/A	08/06/2009	ISSUE ID: 14198 \$2,355,000		Bond 02/01/2029	\$2,135,000
Library General Obligation	03/01/2002	ISSUE ID: 11698 \$895,000	4.50	Lease 01/20/2022	\$590,000
TOTAL Metcalfe County Library Taxing District					\$2,725,000
Metcalfe		TOTAL OUTSTANDING			\$22,779,019

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe					
City of Tompkinsville					
Water and Sewer Revenue	07/30/1986	ISSUE ID: 5973 \$131,000	5.00	Bond 01/01/2026	\$84,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8641 \$344,273	0.00	Bond 06/30/2013	\$52,553
Water and Sewer Revenue	02/24/1999	ISSUE ID: 10585 \$867,000	0.00	Bond 07/01/2038	\$757,000
TOTAL City of Tompkinsville					\$893,553
Fountain Run Water District & Sewer #1					
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5990 \$97,000	5.00	Bond 01/01/2025	\$57,000
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5991 \$17,000	5.00	Bond 01/01/2025	\$9,900
Water and Sewer Revenue	12/12/1988	ISSUE ID: 6419 \$208,000	5.00	Bond 01/01/2028	\$140,000
Improvement Project Revenue N/A	10/21/2009	ISSUE ID: 14226 \$689,000	2.50	Bond 01/01/2048	\$678,000
TOTAL Fountain Run Water District & Sewer #1					\$884,900
Monroe County					
Multiple Purposes N/A General Obligation	08/24/2011	ISSUE ID: 14666 \$68,500	5.70	Lease 09/09/2021	\$68,500
TOTAL Monroe County					\$68,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe County Water District					
Water Revenue	12/19/1978	ISSUE ID: 3348 \$277,000	5.00	Bond 01/01/2018	\$92,000
Water Revenue	02/17/1987	ISSUE ID: 8153 \$391,000	5.00	Bond 01/01/2027	\$250,000
Water Revenue	10/18/1991	ISSUE ID: 8154 \$811,000	5.00	Bond 01/01/2030	\$579,000
Water Revenue	10/01/1992	ISSUE ID: 8492 \$490,000	5.00	Bond 01/01/2031	\$361,500
Water Revenue	02/28/1995	ISSUE ID: 9278 \$570,000	4.50	Bond 01/01/2033	\$442,000
Water Revenue	11/05/1998	ISSUE ID: 10584 \$500,000	4.50	Bond 01/01/2038	\$429,000
Water Revenue	07/08/1999	ISSUE ID: 11034 \$270,000	4.75	Bond 01/01/2038	\$235,000
Water Revenue	11/06/2003	ISSUE ID: 12241 \$517,000	4.50	Bond 01/01/2043	\$481,000
TOTAL Monroe County Water District					\$2,869,500
Monroe		TOTAL OUTSTANDING			\$4,716,453

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery					
City of Jeffersonville					
Water Revenue	03/14/1978	ISSUE ID: 3304 \$137,000	5.00	Bond 01/01/2017	\$42,000
Water Revenue	10/07/1993	ISSUE ID: 8724 \$652,000	5.00	Bond 01/01/2032	\$496,000
Water Revenue	10/09/1998	ISSUE ID: 10464 \$376,500	0.00	Bond 01/01/2038	\$322,000
Real Property General Obligation	07/15/2005	ISSUE ID: 12842 \$200,000	4.50	Lease 07/15/2015	\$110,960
TOTAL City of Jeffersonville					\$970,960
City of Mount Sterling					
Water and Sewer Revenue	11/12/1998	ISSUE ID: 10587 \$105,000	4.50	Bond 12/01/2038	\$91,700
Lease Purchase Renewable	06/26/1995	ISSUE ID: 9347 \$1,265,000	0.00	Lease 01/01/2015	\$375,000
Lease Purchase Renewable	02/01/1996	ISSUE ID: 9569 \$995,000	0.00	Lease 01/01/2016	\$328,500
Lease Purchase Renewable	08/26/1996	ISSUE ID: 10084 \$500,000	0.00	Lease 07/01/2016	\$187,000
Lease Purchase Renewable	07/31/1996	ISSUE ID: 10085 \$3,485,000	0.00	Lease 07/01/2016	\$1,305,000
Lease Purchase Renewable	03/10/1998	ISSUE ID: 10419 \$1,870,000	0.00	Lease 09/01/2011	\$185,000
Lease Purchase Renewable	09/17/1998	ISSUE ID: 10497 \$4,450,000	0.00	Lease 05/01/2018	\$1,475,000
Courthouse/Administration Buildi General Obligation	04/03/2003	ISSUE ID: 12112 \$940,000		Lease 02/15/2018	\$505,141
Improvement Project General Obligation	06/29/2006	ISSUE ID: 13168 \$400,000		Lease 07/01/2026	\$330,039
TOTAL City of Mount Sterling					\$4,782,380

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County					
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6109 \$16,508,000	0.00	Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6114 \$10,200,000		Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6258 \$53,000,000		Bond 12/01/2012	\$5,300,018
County Jail Revenue	02/15/1987	ISSUE ID: 6569 \$961,339	0.00	Bond 10/01/2014	\$255,222
Industrial Facility Industrial Revenue	08/30/1995	ISSUE ID: 9453 \$5,500,000	0.00	Bond 08/01/2015	\$3,565,000
Industrial Facility Industrial Revenue	05/01/1995	ISSUE ID: 9622 \$6,000,000	9.50	Bond 01/01/2020	\$6,000,000
Industrial Facility Industrial Revenue	05/02/1996	ISSUE ID: 9694 \$5,500,000	0.00	Bond 08/01/2015	\$3,565,000
Improvement Project General Obligation N/A	02/24/2012	ISSUE ID: 14755 \$1,000,000	3.75	Bond 01/01/2040	\$1,000,000
Land Acquisition General Obligation Courthouse/Administration Buildi N/A	02/07/2008	ISSUE ID: 13788 \$403,238		Lease 07/20/2018	\$367,238
General Obligation	11/06/2008	ISSUE ID: 14022 \$1,500,000		Lease 01/20/2028	\$1,350,000
TOTAL Montgomery County					\$21,802,478
Montgomery County Ambulance District					
Ambulance General Obligation	12/10/2007	ISSUE ID: 13744 \$100,000		Lease 07/20/2012	\$40,000
TOTAL Montgomery County Ambulance District					\$40,000
Montgomery County Fire District # 1					
Multiple Purposes Renewable Fire Vehicles	02/29/2000	ISSUE ID: 11129 \$875,000		Lease 02/20/2020	\$465,263
N/A General Obligation	09/15/2009	ISSUE ID: 14204 \$170,000		Lease 08/20/2019	\$144,730
TOTAL Montgomery County Fire District # 1					\$609,993
Montgomery County Library District					
Library N/A General Obligation	08/25/2009	ISSUE ID: 14211 \$300,000		Lease 08/20/2029	\$290,000
TOTAL Montgomery County Library District					\$290,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County Sanitation Dist. # 2					
Sewer Revenue	01/24/1983	ISSUE ID: 5574 \$594,000	5.00	Bond 01/01/2021	\$277,000
Sewer Revenue	01/24/1983	ISSUE ID: 5575 \$69,000	11.38	Bond 01/01/2021	\$30,000
Sewer Revenue	08/27/1998	ISSUE ID: 10586 \$285,000	4.75	Bond 01/01/2038	\$246,500
TOTAL	Montgomery County Sanitation Dist. # 2				\$553,500
Montgomery County Water District #1					
Water Revenue	02/01/1984	ISSUE ID: 5299 \$431,000	5.00	Bond 01/01/2022	\$211,000
Sewer Revenue	10/24/1996	ISSUE ID: 10074 \$174,000	4.50	Bond 01/01/2036	\$142,900
TOTAL	Montgomery County Water District #1				\$353,900
Reid Village Water District					
Water Revenue	02/08/1985	ISSUE ID: 5656 \$125,000	9.13	Bond 01/01/2024	\$89,500
Water Revenue	10/09/1997	ISSUE ID: 10291 \$411,000	4.88	Bond 01/01/2037	\$351,000
Water Revenue	05/02/2006	ISSUE ID: 13061 \$400,000	4.37	Bond 01/01/2045	\$382,000
TOTAL	Reid Village Water District				\$822,500
Montgomery	TOTAL OUTSTANDING				\$30,225,711

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan City of West Liberty					
Water and Sewer Revenue	11/01/1984	ISSUE ID: 5577 \$32,000	5.00	Bond 11/01/2023	\$16,500
Water and Sewer Revenue	04/19/1988	ISSUE ID: 6471 \$579,000	5.00	Bond 11/01/2028	\$400,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6979 \$330,000	6.00	Bond 01/01/2019	\$155,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6980 \$118,000	6.00	Bond 01/01/2019	\$53,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10779 \$329,764	1.20	Bond 06/30/2017	\$98,685
Water and Sewer Revenue	05/13/1998	ISSUE ID: 11450 \$449,000		Bond 11/01/2039	\$403,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11840 \$1,000,000	3.25	Bond 11/01/2041	\$893,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11841 \$280,000	4.50	Bond 11/01/2041	\$256,500
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13428 \$801,000	4.13	Bond 11/01/2045	\$773,500
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13606 \$400,000	4.12	Bond 11/01/2045	\$400,000
Police/Sheriff Vehicles General Obligation	08/10/2007	ISSUE ID: 13502 \$70,000		Lease 09/01/2012	\$18,701
TOTAL City of West Liberty					\$3,467,886

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County					
Health Department/Center Public Corporation	01/16/1991	ISSUE ID: 6970 \$75,000	6.00	Bond 01/01/2019	\$34,500
Justice Center Revenue N/A	06/17/2010	ISSUE ID: 14411 \$15,230,000		Bond 06/01/2030	\$14,630,000
Roads General Obligation	12/01/2001	ISSUE ID: 11645 \$1,500,000	3.25	Lease 11/01/2021	\$907,205
Library General Obligation	04/24/2002	ISSUE ID: 11779 \$2,260,000	4.64	Lease 01/20/2021	\$1,376,532
Roads General Obligation	04/20/2000	ISSUE ID: 11918 \$2,500,000		Lease 11/20/2019	\$1,303,549
Real Property Renewable	10/01/2006	ISSUE ID: 13543 \$150,000	4.25	Lease 10/01/2021	\$110,000
Ambulance General Obligation	01/28/2008	ISSUE ID: 13764 \$83,980		Lease 02/20/2012	\$15,208
Equipment General Obligation	09/29/2008	ISSUE ID: 13980 \$47,607		Lease 01/20/2014	\$25,607
Vehicles N/A	12/22/2008	ISSUE ID: 14029 \$123,851		Lease 12/20/2013	\$93,851
General Obligation Ambulance N/A	12/01/2008	ISSUE ID: 14047 \$20,141		Lease 11/20/2013	\$12,141
General Obligation Ambulance N/A	01/12/2009	ISSUE ID: 14063 \$89,980		Lease 12/20/2013	\$59,980
General Obligation Road/Street Paving N/A	02/16/2010	ISSUE ID: 14324 \$475,000		Lease 01/20/2025	\$443,098
General Obligation Equipment N/A	05/19/2010	ISSUE ID: 14376 \$36,000		Lease 04/20/2013	\$23,152
General Obligation Road/Street Paving N/A	09/24/2010	ISSUE ID: 14451 \$325,000		Lease 09/20/2025	\$311,246
General Obligation Vehicles N/A	10/25/2010	ISSUE ID: 14494 \$134,204		Lease 10/20/2013	\$134,204
General Obligation Ambulance N/A	11/17/2010	ISSUE ID: 14547 \$100,000		Lease 11/20/2014	\$85,417
General Obligation Equipment N/A	10/19/2011	ISSUE ID: 14677 \$133,500	3.90	Lease 04/20/2013	\$133,500
TOTAL Morgan County					\$19,699,189

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County Extension District Board					
Building		ISSUE ID: 10672		Lease	
	02/04/1999	\$215,000	0.00	12/01/2018	
Renewable					\$120,000
TOTAL Morgan County Extension District Board					\$120,000
Morgan County Water District					
Water		ISSUE ID: 9185		Bond	
Revenue	11/15/1994	\$300,000	4.50	01/01/2033	
					\$232,000
Water		ISSUE ID: 9186		Bond	
Revenue	11/15/1994	\$17,000	4.50	01/01/2033	
					\$13,280
Water		ISSUE ID: 9455		Bond	
Revenue	09/07/1995	\$375,000	4.50	01/01/2035	
					\$300,500
Water		ISSUE ID: 10735		Bond	
Revenue	05/10/1999	\$75,000	4.50	01/01/2039	
					\$65,300
Water		ISSUE ID: 11197		Bond	
Revenue	03/09/2001	\$332,000	3.25	01/01/2040	
					\$285,500
Water		ISSUE ID: 11857		Bond	
Revenue	08/02/2002	\$300,000	4.50	01/01/2042	
					\$274,900
Water		ISSUE ID: 12352		Bond	
Revenue	06/04/2004	\$6,000,000	4.38	01/01/2043	
					\$558,000
Improvement Project		ISSUE ID: 13302		Bond	
Revenue	01/18/2007	\$1,000,000	4.13	01/01/2045	
					\$952,000
TOTAL Morgan County Water District					\$2,681,480
Morgan		TOTAL OUTSTANDING			\$25,968,555

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg					
City of Central City					
Water and Sewer Revenue	06/01/1988	ISSUE ID: 6356 \$1,110,000	0.00	Bond 09/01/2013	\$260,000
Water and Sewer Revenue	10/25/1990	ISSUE ID: 6848 \$1,526,000	5.00	Bond 09/01/2028	\$1,059,000
Water and Sewer Revenue	01/01/1997	ISSUE ID: 9913 \$1,070,000	0.00	Bond 09/01/2013	\$255,000
Refinancing N/A Renewable	04/15/2010	ISSUE ID: 14366 \$3,000,000	3.23	Lease 04/15/2025	\$2,815,738
TOTAL City of Central City					\$4,389,738
City of Drakesboro					
Water and Sewer Revenue	06/21/1986	ISSUE ID: 5988 \$412,000	5.00	Bond 01/01/2022	\$202,000
Water and Sewer Revenue	02/09/1998	ISSUE ID: 10314 \$300,000	4.50	Bond 01/30/2037	\$250,000
TOTAL City of Drakesboro					\$452,000
City of Greenville					
Fire Vehicles N/A General Obligation	12/15/2006	ISSUE ID: 14388 \$189,527	4.75	Lease 11/15/2011	\$17,496
TOTAL City of Greenville					\$17,496
City of Powderly					
Sewer Revenue	02/13/2003	ISSUE ID: 12059 \$759,000	3.25	Bond 01/01/2042	\$679,000
TOTAL City of Powderly					\$679,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County					
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10002 \$2,590,000		Bond 12/01/2011	\$100,000
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11514 \$6,960,000		Bond 03/01/2023	\$4,950,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11761 \$7,200,000		Bond 02/01/2032	\$7,200,000
Justice Center Revenue	12/30/2002	ISSUE ID: 12087 \$6,955,000		Bond 03/01/2024	\$5,080,000
Health Care Facility Refunding Revenue	08/16/2006	ISSUE ID: 13192 \$7,563,025		Bond 09/01/2011	\$416,575
Refinancing General Obligation	03/22/2007	ISSUE ID: 13618 \$6,255,000		Bond 08/01/2021	\$4,865,000
Lease Purchase Renewable Vehicles	11/12/1992	ISSUE ID: 8410 \$147,000	6.55	Lease 01/01/2012	\$12,000
N/A General Obligation	12/22/2008	ISSUE ID: 14032 \$453,788		Lease 12/20/2013	\$348,788
Vehicles N/A General Obligation	11/23/2010	ISSUE ID: 14519 \$494,752		Lease 05/20/2012	\$494,752
Fire Vehicles N/A General Obligation	12/01/2011	ISSUE ID: 14720 \$500,000	4.30	Lease 05/20/2013	\$500,000
Vehicles N/A General Obligation	01/22/2008	ISSUE ID: 14889 \$135,095	4.75	Lease 04/15/2021	\$111,953
TOTAL Muhlenberg County					\$24,079,068
Muhlenberg County Airport					
Public Project Revenue	11/13/1997	ISSUE ID: 10298 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	11/13/1997	ISSUE ID: 10299 \$490,000	0.00	Bond 12/01/2031	\$490,000
Public Project Revenue	04/13/1998	ISSUE ID: 10372 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	04/13/1998	ISSUE ID: 10373 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Muhlenberg County Airport					\$9,800,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County Water District #1					
Water Revenue	01/10/1979	ISSUE ID: 3252 \$2,048,000	5.00	Bond 01/01/2018	\$703,000
Water Revenue	02/23/1982	ISSUE ID: 4936 \$3,520,000	5.00	Bond 01/01/2021	\$1,611,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8629 \$3,991,568	0.00	Bond 07/30/2018	\$1,820,825
Water Revenue	10/01/1995	ISSUE ID: 9516 \$2,355,000	0.00	Bond 01/01/2021	\$1,335,000
Water Revenue	06/20/1985	ISSUE ID: 9662 \$537,000	9.13	Bond 01/01/2024	\$377,000
Water Refunding Revenue	03/24/2004	ISSUE ID: 12337 \$1,234,000		Bond 01/01/2022	\$596,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12598 \$1,820,000		Bond 01/01/2021	\$1,820,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13464 \$1,895,000		Bond 07/01/2027	\$1,705,000
TOTAL Muhlenberg County Water District #1					\$9,967,825
Muhlenberg County Water District #3					
Water Revenue	01/09/1979	ISSUE ID: 3251 \$462,000	5.00	Bond 01/01/2018	\$159,000
TOTAL Muhlenberg County Water District #3					\$159,000
Muhlenberg		TOTAL OUTSTANDING			\$49,544,127

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson					
City of Bardstown					
Industrial Facility Industrial Revenue	06/22/1994	ISSUE ID: 8982 \$25,000,000	0.00	Bond 06/01/2024	\$25,000,000
Industrial Facility Industrial Revenue	03/23/1995	ISSUE ID: 9214 \$20,000,000		Bond 03/01/2025	\$20,000,000
Industrial Facility Industrial Revenue	11/26/1997	ISSUE ID: 10163 \$10,000,000	8.50	Bond 03/01/2025	\$10,000,000
Utilities Revenue	11/13/1997	ISSUE ID: 10164 \$6,760,000	0.00	Bond 12/01/2012	\$1,600,000
Industrial Facility Industrial Revenue	10/28/1999	ISSUE ID: 11053 \$6,200,000		Bond 10/01/2019	\$6,200,000
Utilities Revenue	02/15/2001	ISSUE ID: 11412 \$22,000,000		Bond 12/01/2020	\$13,575,000
Utilities Revenue	02/15/2001	ISSUE ID: 11415 \$22,000,000		Bond 12/01/2020	\$13,575,000
Industrial Facility Industrial Revenue	06/07/2001	ISSUE ID: 11424 \$2,600,000		Bond 06/01/2031	\$2,600,000
Industrial Facility Revenue	05/26/2005	ISSUE ID: 12779 \$1,800,000	3.09	Bond 05/01/2012	\$257,143
Industrial Facility Industrial Revenue	05/22/2007	ISSUE ID: 13597 \$1,200,000		Bond 07/01/2013	\$1,200,000
Refinancing General Obligation N/A	07/07/2010	ISSUE ID: 14394 \$14,030,000		Bond 12/01/2020	\$12,365,000
TOTAL City of Bardstown					\$106,372,143
City of Bloomfield					
Water and Sewer Revenue	10/22/1982	ISSUE ID: 4946 \$605,000	5.00	Bond 01/01/2022	\$295,000
Water and Sewer Revenue	10/02/1991	ISSUE ID: 8051 \$133,000	5.00	Bond 01/01/2030	\$95,000
Water and Sewer Revenue	04/19/2001	ISSUE ID: 11442 \$1,194,000	4.75	Bond 01/01/2040	\$1,067,000
TOTAL City of Bloomfield					\$1,457,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Haven					
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2648 \$339,000	5.00	Bond 01/01/2013	\$36,000
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2781 \$16,000	5.00	Bond 01/01/2013	\$2,000
Water and Sewer Revenue	01/28/2000	ISSUE ID: 11095 \$237,000	5.13	Bond 01/01/2039	\$209,500
Water and Sewer Revenue	01/28/2001	ISSUE ID: 11096 \$79,000	4.75	Bond 01/01/2039	\$69,300
Fire Station General Obligation	08/02/2002	ISSUE ID: 11858 \$105,000		Lease 05/01/2017	\$60,000
City Hall General Obligation	04/05/2005	ISSUE ID: 12689 \$75,000	2.23	Lease 07/15/2011	\$15,000
TOTAL City of New Haven					\$391,800
Nelson County					
Courthouse Annex Revenue	03/01/2002	ISSUE ID: 11668 \$11,005,000		Bond 06/01/2019	\$7,670,000
Court Facility Revenue	03/01/2002	ISSUE ID: 11684 \$11,005,000		Bond 06/01/2023	\$7,670,000
Courthouse/Administration Buildi Revenue	10/16/2003	ISSUE ID: 12224 \$375,000		Bond 06/01/2023	\$250,000
Recreational Facilities General Obligation	05/01/2007	ISSUE ID: 13645 \$1,135,000		Bond 05/15/2017	\$790,000
Refinancing Refunding Revenue N/A	05/10/2011	ISSUE ID: 14612 \$7,905,000		Bond 06/01/2023	\$7,905,000
Airport Renewable Fire Vehicles	04/30/2002	ISSUE ID: 11743 \$100,000	4.50	Lease 01/20/2022	\$55,000
General Obligation	10/09/2007	ISSUE ID: 13649 \$131,900		Lease 10/20/2019	\$99,624
TOTAL Nelson County					\$24,439,624
Nelson County Conservation District					
Conservation N/A General Obligation	09/26/2008	ISSUE ID: 14905 \$228,987	0.04	Lease 08/01/2013	\$106,860
TOTAL Nelson County Conservation District					\$106,860

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson County Public Library					
Library General Obligation	02/21/2006	ISSUE ID: 13021 \$3,475,000		Bond 06/15/2026	\$2,475,000
Land Acquisition General Obligation	07/07/2011	ISSUE ID: 14645 \$1,385,000		Bond 08/01/2026	\$1,385,000
					N/A \$3,860,000
TOTAL Nelson County Public Library					\$3,860,000
North Nelson Water District					
Water Revenue	05/01/1975	ISSUE ID: 2806 \$430,000	5.00	Bond 01/01/2014	\$76,000
Water Revenue	08/01/1978	ISSUE ID: 3253 \$185,000	5.00	Bond 01/01/2017	\$64,000
Water Revenue	04/22/1993	ISSUE ID: 8332 \$583,000	5.63	Bond 01/01/2031	\$469,000
Water Revenue	04/01/1998	ISSUE ID: 10382 \$2,500,000		Bond 01/01/2028	\$1,930,000
Refinancing Refunding Revenue	06/10/2010	ISSUE ID: 14410 \$1,595,000		Bond 07/01/2028	\$1,550,000
					N/A \$4,089,000
TOTAL North Nelson Water District					\$4,089,000
Nelson		TOTAL OUTSTANDING			\$140,716,428

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas					
City of Carlisle					
Gas, Water and Sewer Revenue	06/21/2000	ISSUE ID: 10964 \$402,000	4.50	Bond 01/01/2039	\$351,000
Fire Vehicles General Obligation	01/30/2008	ISSUE ID: 13768 \$100,000	4.25	Bond 01/01/2023	\$84,700
Lease Purchase Renewable Utilities	09/16/1996	ISSUE ID: 9910 \$510,000	0.00	Lease 07/01/2016	\$194,000
N/A General Obligation	08/25/2010	ISSUE ID: 14811 \$225,000		Lease 01/01/2016	\$185,000
TOTAL City of Carlisle					\$814,700
Nicholas County					
Hospital Public Corporation	01/01/1994	ISSUE ID: 8822 \$1,500,000	0.00	Bond 01/01/2014	\$375,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10287 \$700,000	0.00	Bond 01/01/2014	\$225,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10392 \$700,000		Bond 01/01/2014	\$225,000
Educational Development Industrial Revenue	12/21/2000	ISSUE ID: 11196 \$1,550,000	6.71	Bond 12/01/2015	\$1,550,000
Educational Development Industrial Revenue	12/01/2000	ISSUE ID: 11411 \$250,000		Bond 12/01/2015	\$120,000
Courthouse Improvement/Renov Renewable Vehicles	09/24/1997	ISSUE ID: 10284 \$291,000	5.25	Lease 09/01/2012	\$32,655
N/A General Obligation	02/17/2009	ISSUE ID: 14073 \$102,859		Lease 01/20/2013	\$67,859
Ambulance N/A General Obligation	07/27/2009	ISSUE ID: 14159 \$70,000		Lease 03/20/2014	\$40,000
Equipment N/A General Obligation	11/03/2011	ISSUE ID: 14705 \$87,000		Lease 10/20/2016	\$87,000
TOTAL Nicholas County					\$2,722,514

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas County Water District					
Water Revenue	10/12/1979	ISSUE ID: 3496 \$247,000	4.00	Bond 01/01/2019	\$87,000
Water Revenue	02/10/1998	ISSUE ID: 10335 \$247,000	4.50	Bond 01/01/2037	\$207,500
Water Revenue	05/15/2001	ISSUE ID: 11410 \$95,000	4.50	Bond 01/01/2041	\$85,800
Water Revenue	08/09/2001	ISSUE ID: 11490 \$858,000	4.38	Bond 01/01/2040	\$759,000
Improvement Project Revenue	04/25/2007	ISSUE ID: 13392 \$203,000	4.13	Bond 01/01/2045	\$193,000
TOTAL Nicholas County Water District					\$1,332,300
Nicholas		TOTAL OUTSTANDING			\$4,869,514

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio					
City of Beaver Dam					
Fire Vehicles		ISSUE ID: 12232		Lease	
N/A	10/23/2003	\$165,000		01/20/2013	\$35,974
Recreational Facilities		ISSUE ID: 13770		Lease	
General Obligation	01/16/2008	\$250,000		03/01/2028	\$222,826
Equipment		ISSUE ID: 14777		Lease	
N/A	03/19/2012	\$130,000		03/19/2017	\$130,000
General Obligation					\$130,000
TOTAL City of Beaver Dam					\$388,800
City of Centertown					
Water and Sewer		ISSUE ID: 6062		Bond	
Revenue	12/12/1986	\$381,000	5.00	10/30/2025	\$233,000
TOTAL City of Centertown					\$233,000
City of Fordsville					
Water and Sewer		ISSUE ID: 5909		Bond	
Revenue	02/20/1985	\$168,000	5.00	07/01/2021	\$83,000
TOTAL City of Fordsville					\$83,000
City of Hartford					
Water and Sewer		ISSUE ID: 10501		Bond	
Revenue	07/01/1998	\$1,655,000	0.00	07/01/2011	\$165,000
Water		ISSUE ID: 12367		Bond	
Revenue	06/25/2004	\$500,000	4.38	01/01/2043	\$465,500
Improvement Project		ISSUE ID: 14523		Bond	
Revenue	12/06/2010	\$1,340,000	2.25	01/01/2049	\$1,340,000
N/A					\$1,340,000
Fire Vehicles		ISSUE ID: 14136		Lease	
N/A	04/30/2009	\$103,987		04/01/2019	\$84,740
General Obligation					\$84,740
TOTAL City of Hartford					\$2,055,240
City of Rockport					
Water		ISSUE ID: 10499		Lease	
Renewable	10/01/1998	\$315,000	6.00	09/15/2028	\$255,000
TOTAL City of Rockport					\$255,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Ohio County					
Pollution Control Revenue	06/30/1983	ISSUE ID: 5004 \$58,800,000	0.00	Bond 06/30/2013	\$58,800,000
Hospital Public Corporation	03/01/1995	ISSUE ID: 9180 \$5,190,000	0.00	Bond 03/01/2015	\$1,615,000
Pollution Control Refunding Revenue	08/01/2001	ISSUE ID: 11822 \$83,300,000		Bond 10/01/2022	\$83,300,000
Water Revenue	11/01/2003	ISSUE ID: 12267 \$1,865,000		Bond 08/01/2023	\$1,340,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12532 \$1,450,000		Bond 09/01/2033	\$1,450,000
Hospital Revenue	08/01/2005	ISSUE ID: 12765 \$4,240,000		Bond 03/01/2015	\$1,890,000
Industrial Facility Industrial Revenue	10/27/2005	ISSUE ID: 13575 \$2,300,000		Bond 10/01/2020	\$2,300,000
Wellness Center Industrial Revenue N/A	11/30/2010	ISSUE ID: 14832 \$3,835,000		Bond 12/01/2015	\$3,835,000
County Road Garage Renewable Improvement Project	07/12/1996	ISSUE ID: 9936 \$106,000	0.00	Lease 07/20/2016	\$35,359
Renewable Land Acquisition	09/01/2005	ISSUE ID: 13041 \$1,600,000	4.92	Lease 09/01/2025	\$1,289,129
General Obligation Refinancing N/A	01/14/2008	ISSUE ID: 13772 \$250,000		Lease 01/20/2023	\$208,318
General Obligation Emergency Services Building & / N/A	03/10/2009	ISSUE ID: 14101 \$103,194		Lease 01/20/2013	\$53,194
General Obligation Emergency Services Building & / N/A	08/05/2009	ISSUE ID: 14195 \$300,000		Lease 08/20/2017	\$239,458
General Obligation Park and Swimming Pool, Recre N/A	01/14/2008	ISSUE ID: 14871 \$250,000		Lease 01/20/2023	\$208,318
TOTAL Ohio County					\$156,563,776

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County Water District					
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8586 \$3,514,177	0.00	Bond 01/30/2015	\$2,742,258
Water Revenue	08/01/1998	ISSUE ID: 10500 \$4,000,000	0.00	Bond 08/01/2028	\$3,015,000
Water Revenue	08/01/2000	ISSUE ID: 11403 \$4,035,000		Bond 08/01/2030	\$3,350,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14642 \$7,000,000	4.13	Bond 01/01/2050	\$7,000,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14643 \$1,200,000	4.13	Bond 01/01/2050	\$1,200,000
TOTAL Ohio County Water District					\$17,307,258
Ohio		TOTAL OUTSTANDING			\$176,886,073

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham					
City of Crestwood					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10434 \$5,605,118	0.00	Bond 12/01/2019	\$3,044,947
Recreational Facilities Revenue	05/01/2001	ISSUE ID: 11475 \$2,100,000	7.25	Bond 08/01/2012	\$163,338
Educational Development Revenue	02/01/2006	ISSUE ID: 13027 \$900,000		Bond 02/01/2021	\$686,519
Educational Development Revenue	02/01/2006	ISSUE ID: 13028 \$500,000		Bond 03/01/2021	\$339,350
Refinancing Revenue	11/19/2007	ISSUE ID: 13711 \$6,000,000	5.53	Bond 11/19/2032	\$5,562,769
Sewer N/A General Obligation	06/28/2011	ISSUE ID: 14621 \$2,100,000	2.97	Lease 06/28/2016	\$2,100,000
TOTAL City of Crestwood					\$11,896,923
City of LaGrange					
City Hall Public Corporation	07/01/1983	ISSUE ID: 6692 \$434,000	5.00	Bond 01/01/2012	\$29,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10824 \$832,777	2.60	Bond 06/01/2016	\$226,694
Real Property Revenue	07/01/2005	ISSUE ID: 13057 \$10,000,000		Bond 12/01/2030	\$4,765,000
Refinancing General Obligation N/A	03/25/2010	ISSUE ID: 14343 \$1,730,000		Bond 03/01/2020	\$1,620,000
Roads Renewable Wastewater	08/25/1999	ISSUE ID: 11062 \$3,000,000		Lease 03/15/2020	\$1,605,000
General Obligation Community Center	04/01/2004	ISSUE ID: 12361 \$400,000	2.23	Lease 04/15/2024	\$283,236
N/A Golf Course Acquisition/Improvement	03/22/2006	ISSUE ID: 13033 \$1,250,000	4.60	Lease 03/01/2028	\$1,125,000
General Obligation Refinancing	03/28/2007	ISSUE ID: 13616 \$1,175,000	4.80	Lease 03/20/2027	\$1,135,000
N/A General Obligation	09/24/2010	ISSUE ID: 14539 \$2,284,645	3.07	Lease 09/24/2020	\$2,136,677
TOTAL City of LaGrange					\$12,925,607
City of Pewee Valley					
City Hall General Obligation	12/03/2004	ISSUE ID: 12604 \$260,000	3.49	Lease 12/03/2011	\$24,392
TOTAL City of Pewee Valley					\$24,392

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
LaGrange Fire Protection District					
Fire Station General Obligation N/A	07/08/2010	ISSUE ID: 14432 \$4,500,000		Bond 06/01/2040	\$4,395,000
Fire Vehicles N/A General Obligation	12/28/2009	ISSUE ID: 14258 \$800,000		Lease 01/15/2020	\$704,962
Fire Station N/A General Obligation	02/28/2008	ISSUE ID: 14866 \$350,000		Lease 02/01/2014	\$350,000
TOTAL LaGrange Fire Protection District					\$5,449,962
North Oldham Fire Protection District					
Fire Station General Obligation	08/01/2003	ISSUE ID: 12256 \$2,845,000		Bond 08/01/2033	\$2,620,000
Fire Vehicles Renewable	10/12/2006	ISSUE ID: 13227 \$440,000	4.85	Lease 10/12/2016	\$261,258
Vehicles N/A General Obligation	06/23/2010	ISSUE ID: 14395 \$880,000	3.65	Lease 06/23/2020	\$594,637
TOTAL North Oldham Fire Protection District					\$3,475,895

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County					
Court Facility Public Corporation	08/01/1994	ISSUE ID: 9190 \$2,500,000	0.00	Bond 08/01/2014	\$675,000
Recreational Facilities Public Corporation	06/01/1997	ISSUE ID: 10151 \$3,070,000	0.00	Bond 06/01/2017	\$1,245,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11404 \$1,340,000		Bond 04/01/2012	\$145,000
Industrial Facility Industrial Revenue	11/01/2000	ISSUE ID: 11409 \$1,000,000	7.00	Bond 12/01/2025	\$1,000,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11692 \$157,498,252	7.00	Bond 12/26/2026	\$157,498,252
Court Facility Project General Obligation	06/01/2002	ISSUE ID: 11801 \$3,170,000		Bond 06/01/2022	\$2,040,000
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12027 \$33,719,511	7.00	Bond 12/26/2027	\$33,719,511
Justice Center Refunding Revenue	11/01/2004	ISSUE ID: 12516 \$1,690,000		Bond 08/01/2014	\$675,000
Industrial Facility Industrial Revenue	11/01/2005	ISSUE ID: 12942 \$2,265,000	3.75	Bond 11/01/2020	\$1,515,000
Refinancing General Obligation	08/24/2006	ISSUE ID: 13196 \$2,160,000		Bond 06/01/2017	\$1,275,000
Refinancing General Obligation	08/15/2006	ISSUE ID: 13681 \$2,155,000		Bond 06/01/2017	\$1,275,000
Refinancing General Obligation N/A	11/25/2008	ISSUE ID: 14907 \$5,438,377	2.79	Bond 12/01/2012	\$5,438,377
Sewer Refunding N/A	10/01/2009	ISSUE ID: 14908 \$7,335,000		Bond 10/01/2029	\$7,335,000
Refinancing Renewable Sewer	05/07/2001	ISSUE ID: 11306 \$945,000	4.88	Lease 02/01/2012	\$103,000
General Obligation Wastewater	06/14/2001	ISSUE ID: 11443 \$4,000,000	5.76	Lease 06/20/2031	\$3,250,000
N/A	12/13/2005	ISSUE ID: 12957 \$7,815,000	3.27	Lease 07/15/2018	\$6,015,000
TOTAL Oldham County					\$223,204,140
Oldham County Library Taxing District					
Library General Obligation	09/19/2007	ISSUE ID: 13515 \$4,990,000	4.00	Bond 12/01/2026	\$4,115,000
TOTAL Oldham County Library Taxing District					\$4,115,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County Public Health Taxing District					
Building		ISSUE ID: 12230		Lease	
Renewable	10/09/2003	\$700,000	2.18	10/20/2028	\$537,042
TOTAL	Oldham County Public Health Taxing District				\$537,042
Oldham County Water District					
Improvement Project		ISSUE ID: 14536		Bond	
Revenue	12/31/2010	\$4,243,100	3.75	01/01/2049	\$4,243,100
N/A					\$4,243,100
TOTAL	Oldham County Water District				\$4,243,100
Oldham	TOTAL OUTSTANDING				\$265,872,060

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owen					
City of Owenton					
Water Revenue	06/12/1978	ISSUE ID: 3349 \$310,000	5.00	Bond 10/01/2017	\$107,000
Water Revenue	10/31/1989	ISSUE ID: 6725 \$287,000	5.00	Bond 10/30/2027	\$191,000
Sewer Revenue	10/31/1989	ISSUE ID: 6734 \$1,474,000	5.00	Bond 10/01/2027	\$988,000
Water Revenue	08/03/1995	ISSUE ID: 9459 \$950,000	4.50	Bond 10/01/2034	\$777,000
Water Revenue	08/03/1995	ISSUE ID: 9460 \$248,000	4.50	Bond 10/01/2034	\$199,500
TOTAL City of Owenton					\$2,262,500
Owen County					
Courthouse Annex Lease Revenue N/A	04/27/2010	ISSUE ID: 14359 \$12,555,000		Bond 05/01/2030	\$12,080,000
TOTAL Owen County					\$12,080,000
Tri-village Water District					
Water Revenue	07/02/1986	ISSUE ID: 5958 \$318,000	5.00	Bond 01/01/2025	\$245,000
Water Revenue	12/17/1987	ISSUE ID: 6279 \$87,000	5.00	Bond 01/01/2027	\$55,000
Water Revenue	04/19/1994	ISSUE ID: 8937 \$249,000	5.00	Bond 01/01/2033	\$193,500
Water Revenue	08/08/1996	ISSUE ID: 10111 \$829,000	4.88	Bond 01/01/2035	\$683,500
Water Revenue	03/09/2000	ISSUE ID: 11147 \$232,000	4.75	Bond 01/01/2038	\$199,900
TOTAL Tri-village Water District					\$1,376,900
Owen		TOTAL OUTSTANDING			\$15,719,400

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley					
City of Booneville					
Water and Sewer Revenue	12/17/1979	ISSUE ID: 3489 \$133,000	5.00	Bond 04/30/2019	\$51,000
Water and Sewer Revenue	01/06/1988	ISSUE ID: 6278 \$400,000	5.00	Bond 04/01/2027	\$257,000
Water and Sewer Revenue	05/05/1992	ISSUE ID: 8193 \$101,000	5.00	Bond 04/01/2031	\$74,900
Water and Sewer Revenue	08/31/1998	ISSUE ID: 10502 \$471,000	4.50	Bond 04/01/2038	\$402,900
Water and Sewer Revenue	08/24/1999	ISSUE ID: 11048 \$520,000	4.50	Bond 04/01/2038	\$445,500
Improvement Project Revenue	01/12/2006	ISSUE ID: 12999 \$523,000	4.25	Bond 04/01/2044	\$491,600
Water and Sewer Revenue	10/13/2006	ISSUE ID: 13210 \$177,000	2.63	Bond 04/01/2045	\$169,000
Water and Sewer Revenue	01/31/2007	ISSUE ID: 13296 \$177,000	4.13	Bond 04/01/2045	\$169,000
TOTAL City of Booneville					\$2,060,900
Owsley County					
Health Department/Center Revenue	08/25/1997	ISSUE ID: 10454 \$600,000	4.50	Bond 03/01/2027	\$600,000
Road Equipment Renewable Equipment	12/08/2006	ISSUE ID: 13282 \$58,000		Lease 12/20/2011	\$13,000
General Obligation Building	06/01/2007	ISSUE ID: 13446 \$35,500		Lease 07/20/2017	\$7,828
General Obligation Ambulance N/A	08/11/2008	ISSUE ID: 13929 \$60,000		Lease 08/20/2018	\$50,000
General Obligation Equipment N/A	04/20/2009	ISSUE ID: 14118 \$33,625		Lease 03/20/2012	\$13,625
General Obligation Equipment N/A	05/26/2009	ISSUE ID: 14133 \$88,000		Lease 05/20/2015	\$66,000
General Obligation Equipment N/A	06/29/2009	ISSUE ID: 14180 \$115,000		Lease 06/20/2012	\$39,783
General Obligation Vehicles N/A	01/25/2010	ISSUE ID: 14280 \$35,000		Lease 11/20/2015	\$28,000
General Obligation Ambulance N/A	05/06/2011	ISSUE ID: 14614 \$36,634	4.50	Lease 05/05/2014	\$35,681
TOTAL Owsley County					\$853,917

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Owsley County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley County Extension Service					
Building		ISSUE ID: 13266		Lease	
	12/15/2006	\$200,000		07/20/2031	
General Obligation					\$180,000
TOTAL Owsley County Extension Service					<u>\$180,000</u>
Owsley		TOTAL OUTSTANDING			<u>\$3,094,817</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton					
City of Butler					
Water and Sewer Revenue	05/21/1987	ISSUE ID: 6133 \$286,000	7.63	Bond 01/30/2026	\$222,000
Refinancing Revenue	03/25/2003	ISSUE ID: 12067 \$213,000		Bond 01/01/2019	\$129,000
TOTAL City of Butler					\$351,000
City of Falmouth					
Lease Purchase Renewable	04/07/1992	ISSUE ID: 8113 \$1,200,000	0.00	Lease 05/01/2012	\$660,000
TOTAL City of Falmouth					\$660,000
East Pendleton Water District					
Water Revenue	03/22/1973	ISSUE ID: 2490 \$418,000	5.00	Bond 01/01/2012	\$24,000
Ky Infrastructure Authority Loan Public Corporation	04/08/1998	ISSUE ID: 10616 \$244,590	0.00	Bond 06/01/2017	\$96,186
Improvement Project Revenue	02/22/2007	ISSUE ID: 13322 \$195,000	4.13	Bond 01/01/2045	\$186,000
Improvement Project Revenue	02/22/2007	ISSUE ID: 13323 \$100,000	4.13	Bond 01/01/2045	\$95,400
TOTAL East Pendleton Water District					\$401,586
Pendleton County					
Courthouse Annex Lease Revenue	01/30/2007	ISSUE ID: 13761 \$11,775,000		Bond 12/01/2027	\$10,500,000
Multiple Purposes General Obligation N/A	12/20/2011	ISSUE ID: 14776 \$2,620,000		Bond 12/01/2041	\$2,620,000
Lease Purchase Renewable	01/01/1994	ISSUE ID: 8887 \$2,305,000	0.00	Lease 02/01/2014	\$525,000
Lease Purchase Renewable	04/03/1997	ISSUE ID: 9935 \$110,000	5.35	Lease 01/30/2017	\$47,000
Water N/A	07/31/2003	ISSUE ID: 12185 \$1,328,448	3.80	Lease 06/01/2013	\$307,121
Building General Obligation	03/12/2003	ISSUE ID: 12583 \$122,000	0.00	Lease 07/01/2012	\$24,400
Vehicles N/A General Obligation	04/21/2011	ISSUE ID: 14592 \$185,000		Lease 03/20/2014	\$174,780
TOTAL Pendleton County					\$14,198,300

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton County Ambulance Taxing District					
Equipment		ISSUE ID: 14657		Lease	
N/A	07/18/2011	\$38,813	5.05	07/01/2013	
General Obligation					\$38,813
TOTAL Pendleton County Ambulance Taxing District					\$38,813
Pendleton County Public Health Taxing District					
Public Project		ISSUE ID: 10951		Lease	
Renewable	08/12/1999	\$150,000		08/20/2014	
TOTAL Pendleton County Public Health Taxing District					\$38,967
Pendleton County Water District					
Water Revenue	05/26/1978	ISSUE ID: 3350 \$263,000	5.00	Bond 12/01/2017	\$90,000
Water Revenue	02/25/1998	ISSUE ID: 6697 \$273,000	6.50	Bond 12/01/2026	\$211,000
Water Revenue	04/02/1998	ISSUE ID: 10344 \$747,000	5.13	Bond 12/01/2037	\$680,500
Water Revenue	06/27/2001	ISSUE ID: 11500 \$374,000		Bond 01/01/2024	\$259,000
Water Revenue	01/28/2005	ISSUE ID: 12667 \$596,000	4.50	Bond 01/01/2044	\$566,000
Improvement Project Revenue	07/30/2010	ISSUE ID: 14430 \$220,000	3.25	Bond 01/01/2049	\$212,000
TOTAL Pendleton County Water District					\$2,018,500
Pendleton		TOTAL OUTSTANDING			\$17,707,166

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry					
City of Buckhorn					
Health Care Facility Revenue	06/01/2000	ISSUE ID: 11401 \$1,805,000		Bond 06/01/2020	\$1,070,000
TOTAL City of Buckhorn					\$1,070,000
City of Hazard					
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10825 \$6,511,067	0.60	Bond 06/01/2017	\$1,867,700
Water Revenue	12/10/2001	ISSUE ID: 11611 \$1,248,000	4.50	Bond 01/01/2039	\$1,088,500
Water Revenue	12/10/2001	ISSUE ID: 11612 \$752,000	4.50	Bond 01/01/2039	\$656,000
Sewer Revenue	07/09/2003	ISSUE ID: 12155 \$450,000	4.50	Bond 01/01/2043	\$418,000
Medical Equipment Revenue	02/15/2007	ISSUE ID: 13340 \$4,600,000	4.95	Bond 02/01/2017	\$2,883,598
Health Care Facility Industrial Revenue N/A	10/29/2009	ISSUE ID: 14213 \$8,750,000		Bond 11/01/2016	\$8,057,279
Improvement Project Revenue N/A	01/27/2010	ISSUE ID: 14294 \$1,569,000	4.00	Bond 01/01/2048	\$1,552,000
Fire Vehicles General Obligation Building	10/27/2003	ISSUE ID: 12246 \$647,625	4.75	Lease 09/01/2014	\$226,560
General Obligation	07/28/2006	ISSUE ID: 13538 \$884,234	6.18	Lease 07/28/2026	\$756,734
TOTAL City of Hazard					\$17,506,372
City of Vicco					
Multiple Purposes Revenue	06/27/2007	ISSUE ID: 13432 \$625,000	5.75	Bond 07/01/2032	\$572,755
TOTAL City of Vicco					\$572,755

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry County					
Industrial Facility Industrial Revenue	09/01/1983	ISSUE ID: 5131 \$1,000,000		Bond 05/01/2013	\$1,000,000
Health Department/Center Revenue	08/21/1984	ISSUE ID: 5602 \$26,100,000		Bond 08/01/2014	\$9,300,000
Solid Waste Revenue	06/29/1994	ISSUE ID: 9608 \$43,500,000	7.00	Bond 06/01/2024	\$43,500,000
Industrial Facility Industrial Revenue	12/15/1993	ISSUE ID: 9620 \$103,000,000	6.50	Bond 12/01/2018	\$103,000,000
Solid Waste Revenue	05/14/1997	ISSUE ID: 10005 \$11,650,000	0.00	Bond 04/01/2027	\$11,650,000
Health Department/Center Revenue	06/01/1996	ISSUE ID: 10096 \$3,155,000	0.00	Bond 06/01/2016	\$1,180,000
Solid Waste Revenue	09/22/1998	ISSUE ID: 10504 \$6,712,000	0.00	Bond 09/01/2028	\$6,712,000
Justice Center Revenue	04/04/2002	ISSUE ID: 11717 \$6,240,000		Bond 10/01/2022	\$4,325,000
Justice Center Lease Revenue	01/04/2001	ISSUE ID: 11893 \$2,250,000	5.60	Bond 05/20/2022	\$1,505,000
Roads General Obligation	09/30/2005	ISSUE ID: 12764 \$1,030,000		Bond 10/01/2015	\$565,000
Improvement Project Revenue	03/30/2007	ISSUE ID: 13356 \$4,600,000	4.95	Bond 03/30/2022	\$4,153,263
Refinancing General Obligation N/A	01/05/2010	ISSUE ID: 14297 \$1,125,000		Bond 06/01/2018	\$855,000
Detention Facility General Obligation N/A	11/27/2007	ISSUE ID: 14298 \$4,975,000	3.85	Bond 12/01/2026	\$4,975,000
Lease Purchase Renewable Roads	05/03/1998	ISSUE ID: 10452 \$1,930,000	0.00	Lease 06/01/2018	\$910,000
General Obligation Road Equipment	10/31/2006	ISSUE ID: 13552 \$495,000		Lease 11/01/2016	\$325,000
General Obligation Vehicles	11/05/2007	ISSUE ID: 13718 \$79,682		Lease 11/20/2012	\$24,635
General Obligation Equipment	03/11/2008	ISSUE ID: 13807 \$33,723		Lease 03/20/2012	\$6,716
General Obligation Road, Bridge and Street N/A	08/17/2009	ISSUE ID: 14186 \$175,682		Lease 07/20/2014	\$109,682
General Obligation	10/13/2009	ISSUE ID: 14214 \$2,000,000		Lease 09/20/2019	\$1,717,970

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Perry County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Roads		ISSUE ID: 14510		Lease	
N/A	11/12/2010	\$2,000,000		11/20/2020	
General Obligation					\$2,000,000
Equipment		ISSUE ID: 14732		Lease	
N/A	01/20/2012	\$82,853		01/20/2017	
General Obligation					\$82,853
Vehicles		ISSUE ID: 14792		Lease	
N/A	04/05/2012	\$106,194		04/20/2017	
General Obligation					\$106,194
TOTAL Perry County					<hr/> \$198,003,313
Perry County Library					
Library		ISSUE ID: 13891		Bond	
General Obligation	08/01/2008	\$3,915,000		08/01/2020	
					\$3,385,000
TOTAL Perry County Library					<hr/> \$3,385,000
Perry County Sanitation District ---#1					
Improvement Project		ISSUE ID: 14378		Bond	
Revenue	06/01/2010	\$240,000	2.50	01/01/2030	
N/A					\$231,000
TOTAL Perry County Sanitation District ---#1					<hr/> \$231,000
Perry		TOTAL OUTSTANDING			<hr/> <hr/> \$220,768,439

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Pike County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike City of Coal Run Village					
Land Acquisition		ISSUE ID: 14203		Lease	
N/A	09/15/2009	\$185,000	4.01	09/15/2014	
General Obligation					\$150,851
TOTAL City of Coal Run Village					<u>\$150,851</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pikeville					
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5850 \$1,000,000	0.00	Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5851 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5852 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5853 \$1,000,000		Bond 11/30/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5854 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5855 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5856 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5857 \$1,000,000		Bond 11/01/2015	\$1,000,000
Multi-Family Housing Revenue	07/01/1985	ISSUE ID: 5996 \$1,500,000		Bond 07/01/2015	\$560,000
Water and Sewer Revenue	01/29/1987	ISSUE ID: 6098 \$3,354,000	5.00	Bond 02/01/2025	\$1,966,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8639 \$471,966	0.00	Bond 06/30/2013	\$72,045
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8653 \$3,061,787	2.30	Bond 06/30/2012	\$188,594
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10593 \$2,285,000	0.00	Bond 02/01/2021	\$1,380,000
Water and Sewer Revenue	02/01/2001	ISSUE ID: 11212 \$668,000	4.50	Bond 02/01/2040	\$593,000
Educational Development Revenue	06/29/2000	ISSUE ID: 11399 \$2,500,000		Bond 06/29/2030	\$2,500,000
Recreational Facilities General Obligation	06/11/2003	ISSUE ID: 12156 \$1,440,000	3.10	Bond 06/01/2018	\$760,000
Water and Sewer Refunding Revenue	03/24/2004	ISSUE ID: 12325 \$2,639,000		Bond 01/01/2023	\$1,935,000
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13402 \$781,527	4.75	Bond 01/01/2040	\$735,357
Improvement Project Refunding N/A	04/27/2011	ISSUE ID: 14588 \$90,000,000		Bond 03/01/2041	\$90,000,000

June 30, 2012

Pike County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 14772		Bond	
General Obligation	03/21/2012	\$3,025,000		04/01/2032	
N/A					\$3,025,000
Water and Sewer		ISSUE ID: 14823		Bond	
General Obligation	11/09/2010	\$1,635,000		02/01/2021	
N/A					\$1,515,000
TOTAL City of Pikeville					<hr/> \$113,229,996

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Mountain Water District					
Water Revenue	12/01/1973	ISSUE ID: 2660 \$270,000	4.75	Bond 12/01/2012	\$27,000
Water Revenue	02/09/1982	ISSUE ID: 4937 \$548,000	5.00	Bond 01/01/2021	\$252,000
Water Revenue	03/17/1988	ISSUE ID: 6318 \$500,000	5.00	Bond 01/01/2027	\$320,000
Water Revenue	12/03/1991	ISSUE ID: 8055 \$1,488,000	5.00	Bond 01/01/2030	\$1,069,000
Water Revenue	03/08/1985	ISSUE ID: 8190 \$713,000	9.50	Bond 01/01/2024	\$505,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8655 \$186,711	3.30	Bond 06/30/2012	\$6,309
Water Revenue	06/07/1994	ISSUE ID: 8993 \$662,000	4.50	Bond 01/01/2032	\$501,000
Water Revenue	08/10/1995	ISSUE ID: 9454 \$1,334,000	4.50	Bond 01/01/2035	\$1,072,000
Water and Sewer Revenue	10/02/1997	ISSUE ID: 10286 \$176,000	4.50	Bond 01/01/2037	\$147,700
Water and Sewer Revenue	01/12/1999	ISSUE ID: 10590 \$2,540,000	4.50	Bond 01/01/2039	\$2,172,500
Water Revenue	07/26/2002	ISSUE ID: 11852 \$800,000	3.25	Bond 01/01/2042	\$716,000
Sewer Revenue	10/23/2003	ISSUE ID: 12223 \$426,000	4.50	Bond 01/01/2043	\$396,000
Equipment Revenue	05/20/2004	ISSUE ID: 12334 \$1,760,000	4.38	Bond 01/01/2020	\$1,191,500
Improvement Project Revenue	07/22/2005	ISSUE ID: 12839 \$740,000	4.13	Bond 01/01/2044	\$698,000
Improvement Project Revenue	06/22/2007	ISSUE ID: 13437 \$650,000	4.13	Bond 01/01/2046	\$627,500
Improvement Project Revenue	06/22/2007	ISSUE ID: 13438 \$1,650,000	4.13	Bond 01/01/2045	\$1,576,000
Improvement Project Revenue	04/30/2009	ISSUE ID: 14124 \$650,000	4.50	Bond 01/01/2047	\$636,000
N/A					\$636,000
TOTAL Mountain Water District					\$11,913,509

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike County					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5997 \$5,000,000		Bond 12/01/2015	\$1,982,634
Nursing Home Revenue	09/01/1997	ISSUE ID: 10289 \$3,435,000	0.00	Bond 03/01/2027	\$2,520,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12698 \$5,830,000		Bond 03/01/2036	\$5,275,000
Refinancing Refunding Revenue	09/01/2004	ISSUE ID: 12823 \$4,320,000		Bond 09/01/2018	\$2,695,000
Building Revenue	09/29/2006	ISSUE ID: 13212 \$650,000	5.25	Bond 10/01/2026	\$552,916
Refinancing Revenue	12/28/2006	ISSUE ID: 13314 \$725,000		Bond 01/01/2027	\$638,316
Refinancing Revenue	11/30/2007	ISSUE ID: 13755 \$540,000		Bond 12/01/2027	\$479,673
Justice Center Revenue N/A	08/05/2010	ISSUE ID: 14441 \$30,925,000		Bond 08/01/2029	\$29,290,000
Courthouse/Administration Buildi Renewable	06/17/1991	ISSUE ID: 8018 \$5,000,000	5.95	Lease 06/01/2016	\$1,707,061
Courthouse/Administration Buildi Renewable	06/29/1993	ISSUE ID: 8718 \$600,000	4.48	Lease 06/01/2018	\$232,333
Vehicles N/A General Obligation	08/05/2010	ISSUE ID: 14442 \$243,319		Lease 08/20/2013	\$243,319
Vehicles N/A General Obligation	08/23/2010	ISSUE ID: 14448 \$338,694		Lease 08/20/2013	\$338,694
Vehicles N/A General Obligation	09/13/2010	ISSUE ID: 14458 \$338,694		Lease 08/20/2013	\$338,694
Vehicles N/A General Obligation	07/06/2011	ISSUE ID: 14646 \$364,929		Lease 01/20/2013	\$364,929
Vehicles N/A General Obligation	08/12/2011	ISSUE ID: 14651 \$364,929		Lease 02/20/2013	\$364,929
Vehicles N/A General Obligation	07/26/2011	ISSUE ID: 14658 \$277,796		Lease 01/20/2013	\$277,796
TOTAL Pike County					\$47,301,294
Pike County Library Taxing District					
Library General Obligation N/A	12/28/2010	ISSUE ID: 14530 \$11,035,000		Bond 12/01/2035	\$11,035,000
TOTAL Pike County Library Taxing District					\$11,035,000
Pike		TOTAL OUTSTANDING			\$183,630,650

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell					
Beech Fork Water Commission					
Water Revenue	04/18/2001	ISSUE ID: 11400 \$346,000	4.50	Bond 01/01/2040	\$307,000
Water Revenue	10/01/2000	ISSUE ID: 11413 \$346,000	4.50	Bond 01/01/2040	\$307,000
TOTAL	Beech Fork Water Commission				\$614,000
City of Clay City					
Water Revenue	04/11/1983	ISSUE ID: 4895 \$292,000	5.00	Bond 07/01/2022	\$153,000
Sewer Revenue	01/15/1991	ISSUE ID: 6926 \$117,000	5.00	Bond 07/01/2029	\$83,500
Sewer Revenue	08/27/1993	ISSUE ID: 8798 \$95,000	5.00	Bond 07/01/2032	\$75,000
Sewer Revenue	08/27/1993	ISSUE ID: 8801 \$17,000	5.00	Bond 07/01/2032	\$13,300
Water Revenue	03/08/1996	ISSUE ID: 9589 \$102,000	4.50	Bond 01/01/2035	\$81,900
Sewer Revenue	04/26/2000	ISSUE ID: 11088 \$160,000	4.50	Bond 07/01/2039	\$141,900
TOTAL	City of Clay City				\$548,600
City of Stanton					
Water and Sewer Revenue	11/28/1977	ISSUE ID: 3159 \$730,000	5.00	Bond 04/01/2016	\$364,000
Water and Sewer Revenue	04/23/1981	ISSUE ID: 3654 \$568,000	5.00	Bond 04/01/2020	\$240,000
Water and Sewer Revenue	03/23/1982	ISSUE ID: 4949 \$178,000	5.00	Bond 04/01/2015	\$41,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6466 \$544,000	5.00	Bond 04/01/2027	\$366,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6467 \$551,000	5.00	Bond 04/01/2027	\$434,000
Water and Sewer Revenue	10/25/2000	ISSUE ID: 11414 \$256,000	4.50	Bond 04/01/2040	\$227,000
TOTAL	City of Stanton				\$1,672,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell County					
County Jail Revenue	02/15/1987	ISSUE ID: 6571 \$262,451	0.00	Bond 10/01/2014	\$72,569
Roads General Obligation	08/01/2001	ISSUE ID: 11626 \$780,000		Bond 08/01/2011	\$95,000
Detention Facility General Obligation	07/03/2003	ISSUE ID: 12537 \$475,000	5.15	Lease 07/03/2023	\$347,170
Detention Facility General Obligation	06/15/2005	ISSUE ID: 12776 \$300,000	5.50	Lease 06/15/2025	\$241,413
Detention Facility General Obligation	10/02/2006	ISSUE ID: 13237 \$475,000		Lease 10/01/2016	\$405,567
Roads Renewable	06/29/2007	ISSUE ID: 13613 \$500,000		Lease 01/20/2013	\$260,000
TOTAL Powell County					\$1,421,719
Powell County Extension Taxing District					
Multiple Purposes N/A General Obligation	11/09/2009	ISSUE ID: 14251 \$300,000		Lease 10/20/2024	\$276,129
TOTAL Powell County Extension Taxing District					\$276,129
Powell's Valley Water District					
Water Revenue	01/12/1988	ISSUE ID: 6266 \$239,000	5.00	Bond 01/01/2027	\$154,000
Water Revenue	07/09/1992	ISSUE ID: 8499 \$194,000	5.00	Bond 01/01/2031	\$141,000
Water Revenue	01/06/1995	ISSUE ID: 9195 \$631,000	4.50	Bond 01/01/2033	\$492,500
Water Revenue	01/06/1995	ISSUE ID: 9196 \$460,000	4.50	Bond 01/01/2033	\$352,000
Water and Sewer Revenue	11/01/2002	ISSUE ID: 11979 \$300,000	4.50	Bond 01/01/2042	\$275,000
Water Revenue	08/12/2004	ISSUE ID: 12392 \$600,000	4.50	Bond 01/01/2044	\$566,000
Water and Sewer Revenue	10/16/2006	ISSUE ID: 13232 \$27,000	4.38	Bond 01/01/2045	\$25,800
TOTAL Powell's Valley Water District					\$2,006,300
Powell		TOTAL OUTSTANDING			\$6,538,748

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski					
City of Burnside					
Water Revenue	05/29/1998	ISSUE ID: 8485 \$671,000	4.50	Bond 07/01/2037	\$573,600
Water Revenue	05/05/1994	ISSUE ID: 8962 \$199,000	4.50	Bond 07/01/2032	\$155,200
Improvement Project Revenue	02/21/2007	ISSUE ID: 13324 \$611,000	4.13	Bond 07/01/2045	\$591,000
TOTAL City of Burnside					\$1,319,800
City of Eubank					
Water Revenue	10/19/1988	ISSUE ID: 6411 \$545,000	5.00	Bond 01/01/2028	\$364,000
Water Revenue	04/17/1990	ISSUE ID: 6747 \$754,000	5.00	Bond 01/01/2029	\$522,000
Water Revenue	11/30/1995	ISSUE ID: 9523 \$681,000	4.50	Bond 01/01/2034	\$544,500
Water Revenue	09/25/1998	ISSUE ID: 10594 \$217,000	4.50	Bond 01/01/2038	\$185,700
Water Revenue	12/15/2004	ISSUE ID: 12648 \$671,000	4.50	Bond 01/01/2043	\$624,000
Water Revenue	12/15/2004	ISSUE ID: 12651 \$368,000	4.38	Bond 01/01/2043	\$341,500
Industrial Park Revenue N/A	04/29/2010	ISSUE ID: 14364 \$1,800,000	2.50	Bond 01/01/2049	\$1,800,000
Improvement Project Revenue N/A	04/29/2010	ISSUE ID: 14365 \$925,000	2.50	Bond 01/01/2049	\$925,000
TOTAL City of Eubank					\$5,306,700
City of Ferguson					
Sewer Revenue	04/11/1990	ISSUE ID: 6711 \$184,000	5.00	Bond 01/01/2029	\$127,000
TOTAL City of Ferguson					\$127,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Science Hill					
Sewer Revenue	03/22/1993	ISSUE ID: 8510 \$572,000	5.00	Bond 01/01/2031	\$422,700
Sewer Revenue	02/21/1995	ISSUE ID: 9288 \$134,000	5.13	Bond 01/01/2035	\$110,100
Water Revenue	04/10/1991	ISSUE ID: 9681 \$178,000	5.00	Bond 05/01/2030	\$127,000
Water and Sewer Revenue	05/21/1996	ISSUE ID: 9706 \$136,500	4.50	Bond 05/01/2036	\$113,900
Fire Protection Public Corporation	05/06/1998	ISSUE ID: 10399 \$188,500	4.75	Bond 01/01/2013	\$34,500
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12636 \$814,000	4.50	Bond 05/01/2043	\$760,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12637 \$195,000	4.50	Bond 05/01/2043	\$182,000
TOTAL City of Science Hill					\$1,750,200
City of Somerset					
Water Revenue	12/01/1998	ISSUE ID: 10592 \$3,990,000	0.00	Bond 12/01/2018	\$2,855,000
YMCA Revenue	04/13/2000	ISSUE ID: 10992 \$3,600,000		Bond 04/01/2015	\$1,200,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 11094 \$7,920,000		Bond 05/01/2025	\$7,920,000
Refinancing General Obligation N/A	12/08/2010	ISSUE ID: 14543 \$4,910,000		Bond 12/01/2018	\$4,665,000
Improvement Project Revenue N/A	11/10/2011	ISSUE ID: 14703 \$5,000,000		Bond 07/01/2036	\$5,000,000
Park and Swimming Pool, Recre General Obligation	03/03/2006	ISSUE ID: 12898 \$5,000,000	3.75	Lease 03/01/2016	\$2,850,915
TOTAL City of Somerset					\$24,490,915

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski County					
Utilities Revenue	12/15/1993	ISSUE ID: 8901 \$11,800,000		Bond 08/30/2023	\$11,800,000
Courthouse Annex Lease Revenue N/A	12/30/2008	ISSUE ID: 14030 \$14,205,000		Bond 12/01/2028	\$13,700,000
Courthouse Annex Lease Revenue N/A	01/15/2009	ISSUE ID: 14059 \$9,500,000		Bond 12/01/2028	\$9,150,000
Building Industrial Revenue N/A	04/14/2010	ISSUE ID: 14368 \$1,350,000		Bond 04/01/2035	\$1,350,000
Industrial Facility Revenue N/A	03/27/2008	ISSUE ID: 14878 \$5,000,000		Bond 04/01/2015	\$3,351,933
Roads Renewable Roads	01/13/2004	ISSUE ID: 12296 \$4,500,000	3.38	Lease 09/20/2013	\$1,507,860
Roads Renewable Roads	03/26/2004	ISSUE ID: 12349 \$500,000	3.15	Lease 01/20/2014	\$166,538
Roads N/A	01/20/2004	ISSUE ID: 12657 \$3,281,039	4.32	Lease 01/20/2014	\$135,763
Equipment General Obligation Road Equipment N/A	01/04/2008	ISSUE ID: 13774 \$185,000		Lease 01/20/2012	\$29,377
General Obligation N/A	10/20/2011	ISSUE ID: 14676 \$366,773	3.25	Lease 10/20/2016	\$366,773
TOTAL Pulaski County					\$41,558,243
Pulaski County Public Library					
Library General Obligation	12/19/2006	ISSUE ID: 13307 \$9,175,000		Bond 02/01/2027	\$7,845,000
Library General Obligation	01/04/2007	ISSUE ID: 13338 \$1,795,000		Bond 02/01/2027	\$1,535,000
Library General Obligation N/A	02/28/2008	ISSUE ID: 14868 \$540,000		Bond 06/01/2026	\$415,000
Library General Obligation	03/26/2002	ISSUE ID: 11733 \$275,000		Lease 04/20/2017	\$123,064
TOTAL Pulaski County Public Library					\$9,918,064

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Pulaski County Water District					
Water Revenue	05/20/1975	ISSUE ID: 2845 \$217,000	5.00	Bond 01/01/2014	\$40,000
Water Revenue	09/29/1987	ISSUE ID: 6251 \$1,122,000	5.00	Bond 01/01/2026	\$689,000
Water Revenue	06/25/1993	ISSUE ID: 9661 \$632,000	5.00	Bond 01/01/2032	\$480,500
Water Revenue	03/04/1997	ISSUE ID: 9863 \$1,234,000	4.50	Bond 01/01/2035	\$991,000
Water Revenue	01/17/2002	ISSUE ID: 11820 \$1,616,000	5.00	Bond 01/01/2025	\$1,186,000
Water Revenue	01/17/2002	ISSUE ID: 11821 \$1,164,000	4.50	Bond 01/01/2035	\$991,000
Water Revenue	02/07/2003	ISSUE ID: 12052 \$900,000	4.50	Bond 01/01/2042	\$825,000
Water Revenue	02/07/2003	ISSUE ID: 12053 \$550,000	4.50	Bond 01/01/2042	\$503,000
Improvement Project Revenue N/A	12/03/2010	ISSUE ID: 14524 \$911,000	2.25	Bond 01/01/2049	\$911,000
TOTAL Western Pulaski County Water District					\$6,616,500
Pulaski		TOTAL OUTSTANDING			\$91,087,422

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Regional					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,791,103
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$960,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$13,035,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,350,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,465,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$223,202
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$800,000
TOTAL					<u>\$45,069,306</u>
Regional		TOTAL OUTSTANDING			<u>\$45,069,306</u>

June 30, 2012

Robertson County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Robertson Robertson County					
Industrial Facility Industrial Revenue	12/01/1993	ISSUE ID: 8769 \$540,000	0.00	Bond 05/01/2013	\$85,000
Courthouse Annex Lease Revenue	04/02/2008	ISSUE ID: 13838 \$3,305,000		Bond 03/01/2033	\$3,035,000
TOTAL Robertson County					<hr/> \$3,120,000
Robertson County Library Taxing District					
Library General Obligation	01/31/2002	ISSUE ID: 11677 \$635,000		Lease 11/20/2021	\$420,000
TOTAL Robertson County Library Taxing District					<hr/> \$420,000
Robertson		TOTAL OUTSTANDING			<hr/> \$3,540,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle					
City of Brodhead					
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10826 \$502,650	1.20	Bond 06/30/2016	\$123,961
Health Care Facility Revenue	01/02/2002	ISSUE ID: 11635 \$1,500,000	4.50	Bond 01/01/2022	\$825,000
Improvement Project Revenue N/A	06/10/2009	ISSUE ID: 14132 \$193,000	4.13	Bond 01/01/2047	\$188,500
TOTAL City of Brodhead					\$1,137,461
City of Livingston					
Water Revenue	01/23/1992	ISSUE ID: 9663 \$280,000	5.00	Bond 01/01/2030	\$198,000
TOTAL City of Livingston					\$198,000
City of Mount Vernon					
Water and Sewer Revenue	05/01/1998	ISSUE ID: 2059 \$3,355,000	0.00	Bond 01/01/2028	\$2,595,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8582 \$456,480	3.45	Bond 06/30/2012	\$15,623
Water and Sewer Revenue	06/04/1999	ISSUE ID: 10789 \$1,700,000	4.50	Bond 01/01/2038	\$1,455,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14381 \$2,428,000		Bond 01/01/2028	\$2,348,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12795 \$355,000		Lease 06/01/2028	\$295,000
TOTAL City of Mount Vernon					\$6,708,623

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle County					
Water and Sewer Revenue	08/07/1990	ISSUE ID: 6832 \$130,000	5.00	Bond 01/01/2029	\$90,900
Court Facility Public Corporation	09/01/1997	ISSUE ID: 10394 \$1,830,000	0.00	Bond 09/30/2012	\$415,000
Hospital Revenue	10/01/2005	ISSUE ID: 12901 \$9,300,000		Bond 06/01/2030	\$8,095,000
Refinancing General Obligation	04/26/2007	ISSUE ID: 13634 \$1,300,000		Bond 06/30/2025	\$1,060,000
Real Property Renewable Building	04/05/2002	ISSUE ID: 11737 \$108,000		Lease 04/20/2013	\$20,780
Renewable Building	01/23/2003	ISSUE ID: 12109 \$55,000	3.96	Lease 01/20/2018	\$30,071
Renewable Ambulance	08/23/2004	ISSUE ID: 12413 \$50,000	1.90	Lease 03/20/2012	\$5,493
Renewable Fire Equipment	06/04/2007	ISSUE ID: 13610 \$340,000	4.25	Lease 06/01/2012	\$75,000
General Obligation Fire Station	11/27/2007	ISSUE ID: 13698 \$90,000		Lease 07/20/2027	\$81,000
General Obligation Fire Vehicles	11/13/2007	ISSUE ID: 13713 \$65,000		Lease 11/20/2017	\$45,343
General Obligation Ambulance	08/04/2008	ISSUE ID: 13936 \$30,000		Lease 08/20/2013	\$13,695
General Obligation Multiple Purposes N/A	05/18/2009	ISSUE ID: 14135 \$2,500,000		Lease 04/20/2029	\$2,325,000
General Obligation Road/Street Paving N/A	06/22/2009	ISSUE ID: 14139 \$2,000,000		Lease 05/20/2024	\$1,795,781
General Obligation Ambulance N/A	12/14/2009	ISSUE ID: 14259 \$58,000		Lease 11/20/2012	\$28,960
TOTAL Rockcastle County					\$14,082,022
Rockcastle		TOTAL OUTSTANDING			\$22,126,106

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Rowan

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Morehead					
Utilities Revenue	11/30/1979	ISSUE ID: 3444 \$600,000	5.00	Bond 12/01/2017	\$204,000
Utilities Revenue	11/30/1979	ISSUE ID: 3445 \$2,450,000	5.00	Bond 12/01/2017	\$840,000
Utilities Revenue	12/29/1981	ISSUE ID: 3880 \$3,392,000	5.00	Bond 12/01/2020	\$1,549,000
Utilities Revenue	01/22/1986	ISSUE ID: 5865 \$1,000,000	5.00	Bond 12/01/2022	\$530,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1989	ISSUE ID: 8580 \$2,134,874	0.00	Bond 07/30/2017	\$974,172
Sewer Revenue	07/02/1998	ISSUE ID: 10595 \$1,493,000	4.50	Bond 01/01/2037	\$1,268,000
Water Revenue	03/28/2002	ISSUE ID: 11707 \$5,000,000		Bond 12/01/2041	\$4,023,000
Water Revenue	03/28/2002	ISSUE ID: 11708 \$5,000,000		Bond 12/01/2041	\$459,000
Utilities Refunding	10/29/2003	ISSUE ID: 12248 \$2,341,100		Bond 01/01/2021	\$1,469,100
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12338 \$741,000		Bond 01/01/2022	\$487,000
Sewer Revenue	09/22/2005	ISSUE ID: 12919 \$1,500,000	4.25	Bond 12/01/2043	\$1,414,500
Property Acquisition/Improvermer Renewable Multiple Purposes	02/14/1992	ISSUE ID: 8155 \$510,000	0.00	Lease 03/15/2012	\$45,000
Renewable Land Acquisition	12/09/1996	ISSUE ID: 10081 \$1,880,000	0.00	Lease 11/15/2017	\$835,000
Renewable Fire Station	03/26/2001	ISSUE ID: 11364 \$1,300,000		Lease 03/15/2021	\$765,000
General Obligation Property Acquisition/Improvermer	03/26/2001	ISSUE ID: 11365 \$325,000		Lease 06/15/2017	\$120,000
General Obligation Convention/Arts Center	06/03/2003	ISSUE ID: 12132 \$410,000		Lease 06/15/2023	\$274,849
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12451 \$4,970,000		Lease 09/15/2032	\$4,021,427
General Obligation Vehicles	06/19/2003	ISSUE ID: 12452 \$1,520,000		Lease 02/15/2030	\$1,186,672
General Obligation	09/02/2005	ISSUE ID: 12917 \$355,000	3.00	Lease 09/02/2015	\$169,012

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project		ISSUE ID: 12958		Lease	
	12/15/2005	\$1,500,000	3.00	04/15/2034	
General Obligation Parking Facilities		ISSUE ID: 13757		Lease	\$1,322,944
	11/30/2007	\$1,250,000		01/01/2028	
General Obligation Vehicles		ISSUE ID: 13758		Lease	\$1,104,795
	11/14/2007	\$117,330	4.05	11/14/2011	
General Obligation Multiple Purposes		ISSUE ID: 14706		Lease	\$13,126
N/A	11/04/2011	\$220,000		11/04/2021	
General Obligation Land Acquisition		ISSUE ID: 14707		Lease	\$220,000
N/A	11/04/2011	\$630,000		11/04/2021	
General Obligation					\$630,000
TOTAL City of Morehead					\$23,925,596
Morehead-Rowan County Airport Board					
Airport		ISSUE ID: 14847		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	
General Obligation					\$660,000
TOTAL Morehead-Rowan County Airport Board					\$660,000
Rowan County					
Detention Facility		ISSUE ID: 10391		Bond	
Public Corporation	09/01/1997	\$1,285,000	0.00	03/01/2012	
					\$335,000
Courthouse Improvement/Renov		ISSUE ID: 13684		Bond	
General Obligation	11/01/2006	\$675,000		11/01/2026	
					\$580,000
Courthouse Annex		ISSUE ID: 14171		Bond	
Lease Revenue	07/15/2009	\$12,080,000		08/01/2028	
N/A					\$11,600,000
Health Care Facility		ISSUE ID: 14342		Bond	
Industrial Revenue	03/02/2010	\$6,000,000		04/01/2017	
N/A					\$5,254,559
Health Care Facility		ISSUE ID: 14570		Bond	
Industrial Revenue	12/22/2010	\$14,000,000		01/01/2025	
N/A					\$13,631,000
Improvement Project		ISSUE ID: 12643		Lease	
	09/07/2004	\$1,000,000		09/01/2024	
Renewable Equipment		ISSUE ID: 13778		Lease	\$785,000
	02/28/2008	\$134,200		01/20/2013	
General Obligation Ambulance		ISSUE ID: 13803		Lease	\$56,200
	03/19/2008	\$225,864		01/20/2013	
General Obligation Vehicles		ISSUE ID: 14175		Lease	\$95,864
N/A	07/06/2009	\$153,750		06/20/2017	
General Obligation Vehicles		ISSUE ID: 14308		Lease	
N/A	12/23/2009	\$24,500		12/20/2013	
General Obligation					\$15,779
TOTAL Rowan County					\$32,474,014

June 30, 2012

Rowan County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rowan County Health Department					
Building		ISSUE ID: 13015		Lease	
	02/07/2006	\$2,300,000		07/20/2034	
Renewable					\$2,080,000
TOTAL	Rowan County Health Department				<u>\$2,080,000</u>
Rowan		TOTAL OUTSTANDING			<u>\$59,139,610</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Russell					
City of Jamestown					
Water and Sewer Revenue	10/29/1982	ISSUE ID: 4941 \$800,000	5.00	Bond 03/01/2021	\$366,000
Water and Sewer Revenue	09/23/1988	ISSUE ID: 6434 \$270,000	5.00	Bond 03/01/2028	\$178,000
Water and Sewer Revenue	10/28/1992	ISSUE ID: 8442 \$673,000	5.00	Bond 03/01/2031	\$497,000
Water and Sewer Revenue	06/24/1994	ISSUE ID: 8972 \$462,000	4.50	Bond 03/01/2033	\$361,000
Water and Sewer Revenue	03/25/1999	ISSUE ID: 10685 \$269,000	4.75	Bond 03/01/2038	\$232,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12438 \$1,377,000		Bond 01/01/2028	\$1,061,000
Improvement Project Revenue N/A	06/25/2009	ISSUE ID: 14137 \$3,932,000	4.50	Bond 03/01/2048	\$3,891,000
TOTAL City of Jamestown					\$6,586,500
City of Russell Springs					
Water and Sewer Revenue	10/01/1974	ISSUE ID: 2732 \$239,500	4.75	Bond 10/01/2014	\$48,000
Water and Sewer Revenue	11/09/1981	ISSUE ID: 4901 \$430,000	5.00	Bond 10/01/2020	\$196,000
Water and Sewer Revenue	10/17/1986	ISSUE ID: 6052 \$298,000	5.00	Bond 10/01/2025	\$182,000
Water and Sewer Revenue	01/25/1996	ISSUE ID: 9477 \$605,000	4.50	Bond 10/01/2034	\$493,000
Water and Sewer Revenue	04/15/1997	ISSUE ID: 9915 \$1,300,000	4.50	Bond 10/01/2035	\$1,085,000
Sewer Revenue	06/21/2002	ISSUE ID: 11796 \$304,000	4.50	Bond 10/01/2041	\$278,600
Water and Sewer Revenue	07/16/2004	ISSUE ID: 12389 \$119,000	4.50	Bond 10/01/2044	\$113,500
Senior Citizens Housing N/A	03/28/2006	ISSUE ID: 13130 \$300,000		Lease 04/01/2016	\$142,500
TOTAL City of Russell Springs					\$2,538,600

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lake Cumberland Natural Gas Authority					
Gas Revenue	07/16/2004	ISSUE ID: 12742 \$500,000	4.75	Bond 01/01/2043	\$472,000
Gas Revenue	03/23/2006	ISSUE ID: 12892 \$500,000	4.50	Bond 01/01/2044	\$478,000
Improvement Project Revenue	03/31/2009	ISSUE ID: 14098 \$500,000	4.38	Bond 01/20/2047	\$489,000
N/A					\$489,000
TOTAL Lake Cumberland Natural Gas Authority					\$1,439,000
Russell County					
Vehicles	08/02/2007	ISSUE ID: 13507 \$42,588		Lease 12/20/2011	\$2,588
General Obligation Vehicles	11/19/2007	ISSUE ID: 13702 \$41,300		Lease 11/20/2012	\$12,768
General Obligation Equipment	06/02/2008	ISSUE ID: 13874 \$180,000		Lease 01/20/2016	\$120,000
General Obligation Fire Vehicles	10/31/2008	ISSUE ID: 14028 \$186,143		Lease 01/20/2023	\$155,143
General Obligation Operational Expenses	04/28/2011	ISSUE ID: 14593 \$410,000	3.75	Lease 05/01/2013	\$410,000
General Obligation Detention Facility	11/24/2010	ISSUE ID: 14831 \$260,000		Lease 11/20/2030	\$260,000
N/A					\$260,000
TOTAL Russell County					\$960,499
Russell County Public Health Taxing District					
Health Department/Center Public Corporation	05/08/1979	ISSUE ID: 3513 \$158,000	5.00	Bond 01/01/2018	\$54,000
TOTAL Russell County Public Health Taxing District					\$54,000
Russell		TOTAL OUTSTANDING			\$11,578,599

**GOVERNMENTAL
UNIT**

**ISSUE
DATE**

**ORIGINAL
ISSUE**

**RATE OF
INTEREST**

**DATE OF
MATURITY**

**PRINCIPLE
OUTSTANDING**

Scott

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Georgetown					
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8386 \$400,000,000	0.00	Bond 11/01/2012	\$400,000,000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8825 \$3,850,000	0.00	Bond 05/01/2014	\$1,200,000
College Project Revenue	12/11/1997	ISSUE ID: 10189 \$12,000,000	0.00	Bond 06/01/2017	\$12,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10622 \$6,119,705	4.00	Bond 12/01/2013	\$1,253,098
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11871 \$9,165,000		Bond 11/15/2027	\$8,565,000
Water and Sewer Revenue	04/10/2003	ISSUE ID: 12091 \$4,785,000		Bond 05/01/2023	\$3,480,000
Water and Sewer Refunding Revenue	04/10/2003	ISSUE ID: 12092 \$3,935,000		Bond 05/01/2014	\$1,505,000
Refinancing Refunding Revenue	05/17/2006	ISSUE ID: 13084 \$39,640,000		Bond 11/15/2029	\$37,460,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13342 \$7,161,000		Bond 01/01/2027	\$6,149,000
Housing Facilities Industrial Revenue N/A	12/19/2011	ISSUE ID: 14743 \$1,780,000		Bond 12/19/2026	\$1,780,000
Lease Purchase Renewable	06/22/1995	ISSUE ID: 9327 \$2,690,000	0.00	Lease 01/01/2015	\$799,000
Lease Purchase Renewable	05/27/1997	ISSUE ID: 10025 \$1,250,000	0.00	Lease 07/01/2012	\$170,000
Lease Purchase Renewable	12/15/1998	ISSUE ID: 10596 \$5,000,000	0.00	Lease 12/01/2018	\$2,455,000
Housing Facilities General Obligation Refinancing	08/06/2001	ISSUE ID: 11506 \$3,055,000		Lease 08/15/2011	\$90,000
General Obligation Improvement Project	06/28/2002	ISSUE ID: 11800 \$5,310,000		Lease 06/28/2015	\$1,930,000
General Obligation Fire Station	03/20/2003	ISSUE ID: 12081 \$4,260,000		Lease 04/15/2023	\$3,071,382
General Obligation Multiple Purposes	08/20/2003	ISSUE ID: 12180 \$2,740,000		Lease 09/15/2023	\$1,867,195
General Obligation Park and Swimming Pool, Recre	10/20/2005	ISSUE ID: 12937 \$1,090,000	3.00	Lease 12/01/2025	\$864,772
General Obligation	01/03/2006	ISSUE ID: 13002 \$2,865,000		Lease 02/01/2026	\$2,263,127

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes N/A General Obligation	02/05/2009	ISSUE ID: 14079 \$9,923,427		Lease 09/01/2033	\$9,445,632
TOTAL City of Georgetown					\$496,348,205
City of Sadieville					
Sewer Revenue	06/06/1985	ISSUE ID: 5626 \$34,000	11.38	Bond 01/01/2025	\$26,800
TOTAL City of Sadieville					\$26,800
City of Stamping Ground					
Library Public Corporation	03/01/1999	ISSUE ID: 10693 \$3,000,000	0.00	Bond 03/01/2019	\$1,505,000
Fire Vehicles General Obligation	01/25/2001	ISSUE ID: 11210 \$70,000	5.88	Bond 01/01/2015	\$26,000
Sewer Revenue	08/01/2000	ISSUE ID: 11369 \$250,000	4.75	Bond 01/01/2039	\$219,000
Sewer Revenue	08/01/2000	ISSUE ID: 11370 \$65,000	4.38	Bond 01/01/2039	\$56,500
Refinancing Revenue	05/27/2008	ISSUE ID: 13849 \$4,030,000	4.75	Bond 05/31/2033	\$3,753,604
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14009 \$1,000,000		Bond 12/31/2028	\$911,436
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14010 \$3,000,000		Bond 12/31/2028	\$2,700,000
Fire Vehicles N/A General Obligation	02/22/2010	ISSUE ID: 14320 \$200,000		Lease 02/01/2025	\$185,599
TOTAL City of Stamping Ground					\$9,357,140
Georgetown Scott County Regional Airport					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14265 \$860,000	4.50	Lease 09/01/2017	\$660,000
TOTAL Georgetown Scott County Regional Airport					\$660,000
Scott County					
Industrial Facility Industrial Revenue	05/12/1994	ISSUE ID: 9611 \$5,525,000	0.00	Bond 05/01/2014	\$5,525,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10431 \$460,000	0.00	Bond 03/01/2029	\$357,197
Building Industrial Revenue	10/01/2008	ISSUE ID: 13955 \$5,695,000		Bond 10/01/2038	\$5,426,137
TOTAL Scott County					\$11,308,334

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Scott County Extension Taxing District					
Building		ISSUE ID: 13175		Lease	
	06/27/2006	\$1,366,000		12/20/2033	
Renewable					\$1,236,000
TOTAL Scott County Extension Taxing District					\$1,236,000
Scott County Public Health Taxing District					
Building		ISSUE ID: 11637		Lease	
	11/19/2001	\$1,010,000	4.57	10/20/2011	
General Obligation					\$125,000
TOTAL Scott County Public Health Taxing District					\$125,000
Scott		TOTAL OUTSTANDING			\$519,061,479

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby					
Bagdad Fire Protection District					
Equipment		ISSUE ID: 13847		Lease	
	05/27/2008	\$82,000		01/20/2018	
General Obligation					\$62,000
TOTAL Bagdad Fire Protection District					\$62,000
City of Shelbyville					
Improvement Project		ISSUE ID: 8511		Bond	
Special Assessment	03/01/1993	\$1,060,000	0.00	03/01/2018	\$470,000
Recreational Facilities		ISSUE ID: 8512		Bond	
Public Corporation	10/01/1992	\$3,200,000	0.00	10/30/2012	\$565,000
Public Project		ISSUE ID: 10621		Bond	
General Obligation	03/01/1999	\$1,780,000	0.00	09/01/2015	\$655,000
Recreational Facilities		ISSUE ID: 10797		Bond	
General Obligation	04/01/1999	\$500,000	0.00	08/01/2018	\$260,000
Industrial Facility		ISSUE ID: 13814		Bond	
Industrial Revenue	05/01/2008	\$10,000,000		04/01/2035	\$10,000,000
Refinancing		ISSUE ID: 13913		Bond	
Refunding Revenue	06/30/2008	\$7,230,000		07/01/2018	\$6,425,000
Lease Purchase		ISSUE ID: 10441		Lease	
	06/01/1998	\$9,540,000	0.00	07/01/2018	\$6,245,000
Renewable		ISSUE ID: 10450		Lease	
Lease Purchase	11/25/1991	\$7,995,000	0.00	07/01/2011	\$315,000
Renewable		ISSUE ID: 11375		Lease	
Water and Sewer	07/14/2000	\$715,000		07/15/2020	\$440,000
Renewable		ISSUE ID: 11956		Lease	
Refinancing	10/10/2002	\$2,390,000		07/01/2011	\$300,000
General Obligation		ISSUE ID: 12062		Lease	
Police Building/Equipment	10/30/2002	\$1,020,000		10/01/2022	\$715,000
General Obligation		ISSUE ID: 12082		Lease	
Real Property	01/08/2003	\$1,130,750		01/15/2013	\$223,864
General Obligation		ISSUE ID: 12456		Lease	
Water and Sewer	09/09/2004	\$8,500,000	2.23	09/09/2028	\$8,500,000
General Obligation		ISSUE ID: 14127		Lease	
Refinancing		\$2,384,611		10/01/2017	\$1,843,353
N/A	04/01/2009				\$1,843,353
General Obligation					\$36,957,218
TOTAL City of Shelbyville					\$36,957,218

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Simpsonville					
Sewer Revenue	12/07/1982	ISSUE ID: 4645 \$703,000	5.00	Bond 01/30/2021	\$328,000
City Hall General Obligation	01/12/2006	ISSUE ID: 13009 \$600,000		Lease 03/01/2034	\$527,138
TOTAL City of Simpsonville					\$855,138
Mount Eden Fire Protection District					
Equipment Renewable	07/08/2005	ISSUE ID: 12863 \$60,000	3.58	Lease 01/20/2015	\$30,000
TOTAL Mount Eden Fire Protection District					\$30,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby County					
Industrial Facility		ISSUE ID: 9657		Bond	
Industrial Revenue	04/23/1996	\$2,000,000	0.00	04/01/2016	\$2,000,000
Industrial Facility		ISSUE ID: 10416		Bond	
Industrial Revenue	06/22/1998	\$3,500,000	0.00	06/01/2018	\$3,500,000
Recreational Facilities		ISSUE ID: 10505		Bond	
General Obligation	04/01/1999	\$2,500,000	0.00	08/01/2018	\$1,295,000
Industrial Facility		ISSUE ID: 10597		Bond	
Industrial Revenue	07/28/1998	\$1,400,000	0.00	07/01/2015	\$1,400,000
Industrial Facility		ISSUE ID: 12552		Bond	
Industrial Revenue	05/21/2003	\$1,200,000		06/01/2018	\$1,200,000
Public Project		ISSUE ID: 12822		Bond	
Revenue	09/24/2004	\$100,000,000		09/01/2034	\$100,000,000
Golf Course Acquisition/Improvement		ISSUE ID: 13155		Bond	
Industrial Revenue	12/30/2005	\$550,000		01/01/2026	\$461,737
Golf Course Acquisition/Improvement		ISSUE ID: 13156		Bond	
Industrial Revenue	12/30/2005	\$650,000		01/01/2016	\$382,797
Refinancing		ISSUE ID: 13270		Bond	
Refunding	12/20/2006	\$2,665,000	4.89	01/01/2027	\$2,665,000
Courthouse and City Hall		ISSUE ID: 14046		Bond	
Lease Revenue	11/25/2008	\$9,750,000		11/01/2018	\$9,420,000
N/A					
Courthouse Annex		ISSUE ID: 14111		Bond	
Lease Revenue	03/05/2009	\$12,285,000		11/01/2028	\$11,805,000
N/A					
Multiple Purposes		ISSUE ID: 14425		Bond	
Revenue	07/29/2010	\$3,000,000		10/01/2030	\$2,913,397
N/A					
Sewer		ISSUE ID: 8341		Lease	
Renewable	09/01/1992	\$560,000	5.30	01/01/2017	\$206,000
Lease Purchase		ISSUE ID: 8873		Lease	
Renewable	11/01/1993	\$237,000	4.48	01/01/2013	\$35,000
Lease Purchase		ISSUE ID: 9940		Lease	
Renewable	08/07/1996	\$82,000	6.52	01/01/2016	\$30,000
Fire Protection		ISSUE ID: 11374		Lease	
Renewable	09/11/2000	\$98,000	5.42	07/20/2025	\$73,000
Building		ISSUE ID: 12464		Lease	
Renewable	09/24/2004	\$1,300,000	3.86	01/20/2024	\$870,000
Detention Facility		ISSUE ID: 12746		Lease	
Renewable	05/25/2005	\$6,400,000	4.25	01/20/2019	\$5,115,000
Ambulance		ISSUE ID: 14216		Lease	
N/A	10/21/2009	\$437,156		10/20/2013	\$262,896
General Obligation					

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 14496		Lease	
N/A	10/28/2010	\$2,752,257		10/20/2019	
General Obligation					\$2,548,386
Multiple Purposes		ISSUE ID: 14700		Lease	
N/A	11/09/2011	\$500,000		11/20/2026	
General Obligation					\$500,000
TOTAL Shelby County					\$146,683,213
Shelby County Extension Taxing District					
Building		ISSUE ID: 12376		Lease	
	06/10/2004	\$1,200,000	2.18	12/20/2028	
General Obligation					\$930,000
TOTAL Shelby County Extension Taxing District					\$930,000
Shelby County Public Health Taxing District					
Building		ISSUE ID: 12739		Lease	
	04/18/2005	\$125,000	4.09	01/20/2024	
Renewable					\$95,000
TOTAL Shelby County Public Health Taxing District					\$95,000
Shelby County Suburban Fire District					
Fire Protection		ISSUE ID: 11372		Bond	
General Obligation	07/01/2000	\$1,231,000	5.13	01/01/2029	
					\$969,000
Fire Protection		ISSUE ID: 11373		Bond	
General Obligation	07/01/2000	\$750,000	5.00	01/01/2029	
					\$588,500
Refinancing		ISSUE ID: 13928		Lease	
	08/18/2008	\$1,717,539	3.67	06/20/2028	
General Obligation					\$1,537,539
TOTAL Shelby County Suburban Fire District					\$3,095,039
Shelbyville-Shelby County Parks and Recreation					
Recreational Facilities		ISSUE ID: 10798		Bond	
General Obligation	04/01/1999	\$2,200,000	0.00	08/01/2020	
					\$1,440,000
TOTAL Shelbyville-Shelby County Parks and Recreation					\$1,440,000
Simpsonville Fire Protection District					
Equipment		ISSUE ID: 13961		Lease	
	09/15/2008	\$1,790,933		01/20/2028	
General Obligation					\$1,430,933
TOTAL Simpsonville Fire Protection District					\$1,430,933

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
U.S. 60 Water District					
Water Revenue	07/17/1986	ISSUE ID: 5957 \$350,000	7.13	Bond 02/01/2025	\$266,000
Water Revenue	11/30/1992	ISSUE ID: 8517 \$294,000	6.13	Bond 02/01/2032	\$239,300
Water Revenue	09/24/1998	ISSUE ID: 10598 \$460,700	4.50	Bond 02/01/2038	\$394,500
Improvement Project Revenue	01/14/2009	ISSUE ID: 14065 \$145,000	4.50	Bond 02/01/2047	\$141,900
N/A					
Improvement Project Revenue	01/14/2009	ISSUE ID: 14066 \$619,000	4.63	Bond 02/01/2047	\$606,000
N/A					
TOTAL U.S. 60 Water District					\$1,647,700
Waddy Fire Protection District					
Refinancing	09/02/2008	ISSUE ID: 13947 \$231,691		Lease 06/30/2037	\$226,748
General Obligation Fire Vehicles					
N/A	04/20/2009	ISSUE ID: 14120 \$200,000		Lease 10/20/2023	\$180,000
General Obligation					
TOTAL Waddy Fire Protection District					\$406,748
West Shelby Water District					
Water Revenue	01/11/2001	ISSUE ID: 11376 \$835,000	5.00	Bond 01/01/2039	\$738,000
Water Revenue	06/27/2001	ISSUE ID: 11502 \$626,000		Bond 01/01/2023	\$426,000
TOTAL West Shelby Water District					\$1,164,000
Shelby		TOTAL OUTSTANDING			\$194,796,989

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson					
City of Franklin					
Water and Sewer Revenue	01/10/1984	ISSUE ID: 5258 \$750,000	5.00	Bond 12/01/2021	\$371,000
Water and Sewer Revenue	10/10/2002	ISSUE ID: 11939 \$4,885,000		Bond 12/01/2011	\$455,000
Water and Sewer Revenue	09/01/2004	ISSUE ID: 12410 \$4,495,000		Bond 12/01/2033	\$3,955,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14230 \$2,695,000		Bond 10/01/2024	\$2,475,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14231 \$1,545,000		Bond 12/01/2024	\$1,420,000
Manufacturing Facility General Obligation N/A	06/30/2010	ISSUE ID: 14799 \$4,000,000	2.96	Bond 01/05/2014	\$3,926,726
Lease Purchase Renewable	03/08/1998	ISSUE ID: 10316 \$550,000	0.00	Lease 06/01/2018	\$255,000
Water and Sewer Renewable	05/01/1999	ISSUE ID: 10791 \$1,360,000	0.00	Lease 12/01/2018	\$320,000
Lease Purchase Renewable	05/27/1999	ISSUE ID: 10792 \$350,000	0.00	Lease 07/01/2018	\$190,176
Improvement Project N/A	10/31/2006	ISSUE ID: 13262 \$1,050,000	3.97	Lease 06/15/2016	\$131,000
TOTAL City of Franklin					\$13,498,902
Franklin-Simpson Industrial Authority					
Infrastructure N/A	02/21/2002	ISSUE ID: 12015 \$1,200,000		Lease 11/20/2022	\$850,000
Land Acquisition General Obligation	03/18/2005	ISSUE ID: 12692 \$270,000		Lease 03/01/2025	\$210,000
TOTAL Franklin-Simpson Industrial Authority					\$1,060,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County					
County Jail Revenue	02/15/1987	ISSUE ID: 6572 \$401,740	0.00	Bond 10/01/2014	\$108,060
Water Revenue	06/16/1994	ISSUE ID: 8976 \$1,998,000	5.00	Bond 01/01/2033	\$1,560,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 10996 \$7,200,000		Bond 05/01/2030	\$7,200,000
Detention Facility General Obligation	09/01/2000	ISSUE ID: 11238 \$4,760,000		Bond 09/01/2026	\$3,710,000
Judicial Facility Revenue	04/01/2002	ISSUE ID: 11512 \$7,260,000		Bond 03/01/2023	\$5,095,000
Court Facility Revenue	07/10/2002	ISSUE ID: 11803 \$7,460,000		Bond 03/01/2023	\$5,230,000
Hospital Revenue	06/15/2006	ISSUE ID: 13117 \$5,400,000		Bond 06/01/2036	\$5,400,000
Refinancing Refunding Revenue N/A	10/28/2010	ISSUE ID: 14492 \$6,000,000		Bond 03/01/2023	\$5,790,000
Lease Purchase Renewable Fire Station	08/20/1992	ISSUE ID: 8390 \$1,628,000	6.19	Lease 01/01/2017	\$596,000
General Obligation Detention Facility	11/02/2001	ISSUE ID: 11605 \$250,000	3.25	Lease 11/20/2016	\$104,566
General Obligation Road/Street Paving	04/18/2002	ISSUE ID: 11749 \$500,000		Lease 05/20/2023	\$355,000
Renewable Fire Vehicles	10/28/2005	ISSUE ID: 12954 \$450,000	3.96	Lease 07/20/2015	\$250,000
General Obligation Refinancing	11/27/2007	ISSUE ID: 13693 \$210,000		Lease 12/20/2017	\$148,068
N/A General Obligation	08/23/2011	ISSUE ID: 14648 \$375,300	3.24	Lease 06/01/2023	\$375,300
TOTAL Simpson County					\$35,921,994

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County Water District					
Water Revenue	03/29/1973	ISSUE ID: 2509 \$250,000	5.00	Bond 01/01/2012	\$16,000
Water Revenue	05/12/1977	ISSUE ID: 3063 \$215,000	5.00	Bond 01/01/2016	\$54,000
Water Revenue	07/19/1979	ISSUE ID: 3400 \$250,000	5.00	Bond 01/01/2018	\$77,000
Water Revenue	02/17/1983	ISSUE ID: 4644 \$793,000	5.00	Bond 01/01/2021	\$360,000
Water Revenue	06/11/1996	ISSUE ID: 10106 \$1,060,000	4.88	Bond 01/01/2034	\$856,000
Refinancing Revenue	10/29/2003	ISSUE ID: 12250 \$913,300		Bond 01/01/2020	\$461,400
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14782 \$1,575,000		Bond 01/01/2033	\$1,575,000
TOTAL Simpson County Water District					\$3,399,400
Simpson		TOTAL OUTSTANDING			\$53,880,296

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer					
City of Taylorsville					
Airport Public Corporation	03/31/1988	ISSUE ID: 6328 \$164,000	6.63	Bond 01/01/2027	\$117,000
Water and Sewer Revenue	10/13/1989	ISSUE ID: 6742 \$300,000	7.00	Bond 01/01/2028	\$228,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8631 \$1,181,076	0.00	Bond 07/30/2018	\$187,499
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9682 \$666,000	5.00	Bond 10/01/2034	\$543,000
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9683 \$435,000	4.50	Bond 10/01/2034	\$350,000
Water and Sewer Revenue	08/27/1999	ISSUE ID: 11022 \$1,844,000	4.50	Bond 01/01/2039	\$1,608,000
Water and Sewer Revenue	08/10/2001	ISSUE ID: 11480 \$690,000	4.50	Bond 01/01/2041	\$622,000
Improvement Project Revenue	12/23/2004	ISSUE ID: 12656 \$1,692,000	4.50	Bond 01/01/2043	\$1,580,000
Improvement Project Revenue N/A	03/02/2009	ISSUE ID: 14113 \$200,000	4.38	Bond 01/01/2048	\$198,000
Improvement Project Revenue N/A	10/24/2011	ISSUE ID: 14708 \$860,000	2.25	Bond 01/01/2051	\$860,000
Improvement Project Revenue N/A	10/24/2011	ISSUE ID: 14709 \$550,000	2.25	Bond 01/01/2051	\$550,000
TOTAL City of Taylorsville					\$6,843,499
Spencer County					
Improvement Project Renewable Equipment N/A	07/07/2005	ISSUE ID: 12868 \$250,000	4.25	Lease 07/20/2020	\$185,000
Road Equipment N/A	04/26/2007	ISSUE ID: 13378 \$26,823		Lease 07/20/2012	\$9,823
Road Equipment General Obligation Roads	04/26/2007	ISSUE ID: 13419 \$144,000		Lease 07/20/2017	\$79,000
General Obligation Roads	09/17/2007	ISSUE ID: 13514 \$500,000		Lease 07/20/2012	\$215,000
TOTAL Spencer County					\$488,823
Spencer County Fire District					
Fire Vehicles N/A General Obligation	06/21/2011	ISSUE ID: 14627 \$594,000	3.25	Lease 12/16/2020	\$594,000
TOTAL Spencer County Fire District					\$594,000

June 30, 2012

Spencer County

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GOVERNMENTAL
UNIT

ISSUE
DATE

ORIGINAL
ISSUE

RATE OF
INTEREST

DATE OF
MATURITY

PRINCIPLE
OUTSTANDING

Spencer

TOTAL OUTSTANDING

\$7,926,322

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Statewide					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,791,103
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$960,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$13,035,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,350,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,465,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$223,202
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$800,000
TOTAL					<u>\$45,069,306</u>
Statewide		TOTAL OUTSTANDING			<u>\$45,069,306</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor					
Campbellsville/Taylor County Industrial Developmen					
Industrial Facility Industrial Revenue	05/11/2000	ISSUE ID: 11001 \$3,000,000		Bond 05/01/2015	\$3,000,000
Industrial Facility Industrial Revenue	05/23/2001	ISSUE ID: 11395 \$8,000,000		Bond 05/01/2031	\$8,000,000
Refinancing Industrial Revenue	02/24/2005	ISSUE ID: 12638 \$2,475,000	4.75	Bond 03/01/2012	\$306,414
Industrial Facility Revenue	03/26/2007	ISSUE ID: 13360 \$5,000,000	4.95	Bond 04/01/2014	\$2,235,395
TOTAL	Campbellsville/Taylor County Industrial Developmen				\$13,541,809

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Campbellsville					
Water and Sewer Revenue	10/24/1985	ISSUE ID: 5758 \$913,000	7.13	Bond 07/01/2025	\$640,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8622 \$988,365	0.00	Bond 07/30/2018	\$484,797
Industrial Facility Industrial Revenue	03/02/1995	ISSUE ID: 9146 \$3,050,000	0.00	Bond 03/01/2015	\$950,000
Industrial Facility Industrial Revenue	03/20/1997	ISSUE ID: 9874 \$5,375,000	0.00	Bond 03/01/2017	\$2,245,000
Industrial Facility Industrial Revenue	04/01/1999	ISSUE ID: 10692 \$5,860,000	0.00	Bond 03/01/2029	\$4,875,000
Refinancing Lease Revenue	07/12/1994	ISSUE ID: 11617 \$5,000,000		Bond 03/01/2019	\$845,000
Educational Development Refunding	01/20/2004	ISSUE ID: 12294 \$16,910,000		Bond 03/01/2033	\$14,290,000
Improvement Project Revenue N/A	03/10/2010	ISSUE ID: 14349 \$582,000	4.25	Bond 01/01/2048	\$575,800
Improvement Project Revenue N/A	12/16/2010	ISSUE ID: 14551 \$482,000	3.00	Bond 01/01/2049	\$482,000
Refinancing Renewable Water and Sewer	07/07/1994	ISSUE ID: 9153 \$5,000,000	0.00	Lease 06/15/2012	\$435,000
Renewable Water and Sewer	08/08/1997	ISSUE ID: 10198 \$4,175,000	0.00	Lease 08/15/2019	\$2,165,000
Renewable Emergency Services Building & /	07/05/2000	ISSUE ID: 10910 \$460,000		Lease 07/15/2015	\$170,000
General Obligation Wastewater	06/12/2002	ISSUE ID: 11897 \$2,305,000		Lease 12/15/2029	\$1,705,000
General Obligation Fire Vehicles	12/30/2002	ISSUE ID: 12039 \$305,000		Lease 01/15/2013	\$57,148
General Obligation Water and Sewer	04/08/2004	ISSUE ID: 12423 \$3,350,000		Lease 06/15/2012	\$415,000
General Obligation Vehicles	06/14/2007	ISSUE ID: 13439 \$125,000		Lease 07/01/2012	\$29,037
General Obligation Equipment N/A	10/02/2009	ISSUE ID: 14222 \$239,768		Lease 09/01/2016	\$185,159
General Obligation					\$185,159
TOTAL City of Campbellsville					\$30,548,941

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Taylor County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor County					
Hospital Revenue	11/15/2002	ISSUE ID: 11972 \$10,000,000		Bond 11/15/2022	\$10,000,000
Multiple Purposes General Obligation	09/25/2007	ISSUE ID: 13509 \$14,970,000		Bond 09/01/2027	\$13,405,000
Detention Facility General Obligation	02/20/2007	ISSUE ID: 13687 \$10,000,000		Bond 08/01/2032	\$9,265,000
Health Care Facility Industrial Revenue N/A	12/17/2010	ISSUE ID: 14571 \$11,000,000	3.55	Bond 12/10/2032	\$11,000,970
Land Acquisition Renewable Improvement Project	06/16/2003	ISSUE ID: 12146 \$175,000	3.08	Lease 01/20/2013	\$39,000
Renewable Vehicles	03/23/2004	ISSUE ID: 12356 \$61,949	2.25	Lease 04/20/2019	\$35,813
Renewable Road Equipment	11/24/2004	ISSUE ID: 12499 \$72,220		Lease 07/20/2011	\$12,220
General Obligation 911 Equipment	08/13/2007	ISSUE ID: 13499 \$100,500		Lease 07/20/2012	\$40,500
General Obligation Equipment	08/13/2007	ISSUE ID: 13501 \$209,895		Lease 07/20/2012	\$89,895
General Obligation Vehicles	09/04/2007	ISSUE ID: 13522 \$52,000		Lease 07/20/2011	\$12,000
General Obligation Detention Facility	03/20/2008	ISSUE ID: 13802 \$77,000		Lease 12/20/2011	\$17,000
General Obligation Equipment	09/02/2008	ISSUE ID: 13949 \$500,000		Lease 09/20/2013	\$236,921
N/A General Obligation Fire Vehicles	09/28/2009	ISSUE ID: 14234 \$56,880		Lease 09/20/2014	\$39,140
N/A General Obligation Equipment	02/17/2011	ISSUE ID: 14573 \$205,917		Lease 01/20/2016	\$192,725
N/A General Obligation	06/10/2011	ISSUE ID: 14633 \$45,539	4.47	Lease 06/20/2014	\$45,537
TOTAL Taylor County					\$44,431,721
Taylor County Public Health Taxing District					
Building General Obligation	11/28/2006	ISSUE ID: 13286 \$1,500,000	3.98	Lease 07/20/2034	\$1,390,000
Building General Obligation	11/28/2006	ISSUE ID: 13287 \$1,000,000		Lease 07/20/2034	\$925,000
TOTAL Taylor County Public Health Taxing District					\$2,315,000
Taylor		TOTAL OUTSTANDING			\$90,837,470

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd					
City of Elkton					
Sewer Revenue	10/11/1990	ISSUE ID: 6850 \$706,000	5.00	Bond 01/01/2028	\$471,000
Sewer Revenue	10/11/1990	ISSUE ID: 6851 \$328,000	5.00	Bond 01/01/2028	\$221,000
Sewer Revenue	07/11/2007	ISSUE ID: 13424 \$225,000	4.13	Bond 01/01/2046	\$217,000
Sewer Revenue	07/11/2007	ISSUE ID: 13425 \$135,000	4.13	Bond 01/01/2046	\$130,500
Water and Sewer KIA Loan	06/01/2007	ISSUE ID: 13598 \$808,000		Lease 12/01/2036	\$686,800
TOTAL City of Elkton					\$1,726,300
City of Guthrie					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3650 \$394,000	5.00	Bond 02/01/2020	\$170,000
Refinancing Refunding	12/01/2000	ISSUE ID: 11396 \$390,000		Bond 08/01/2020	\$240,000
Fire Vehicles General Obligation Refinancing	09/27/2001	ISSUE ID: 11538 \$45,000		Lease 04/01/2012	\$5,000
General Obligation Refinancing	06/10/2005	ISSUE ID: 12787 \$655,000		Lease 12/01/2028	\$565,000
TOTAL City of Guthrie					\$980,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd County					
Industrial Facility Industrial Revenue	05/25/1994	ISSUE ID: 8968 \$2,900,000	0.00	Bond 05/01/2024	\$2,900,000
Water Revenue	09/28/1996	ISSUE ID: 10110 \$528,000	4.88	Bond 01/01/2036	\$445,000
Detention Facility General Obligation	08/25/2005	ISSUE ID: 12766 \$3,975,000		Bond 02/01/2037	\$3,640,000
Courthouse and City Hall Revenue N/A	06/30/2010	ISSUE ID: 14436 \$11,110,000		Bond 06/01/2030	\$10,660,000
Building General Obligation	06/21/2006	ISSUE ID: 13119 \$350,000		Lease 07/01/2026	\$305,000
Detention Facility General Obligation	06/19/2007	ISSUE ID: 13608 \$500,000		Lease 06/01/2027	\$435,000
Judicial Facility N/A General Obligation	12/15/2008	ISSUE ID: 14040 \$1,755,000		Lease 02/20/2028	\$1,640,000
Vehicles N/A General Obligation	01/05/2009	ISSUE ID: 14068 \$123,851		Lease 12/20/2013	\$93,851
Judicial Facility N/A General Obligation	02/16/2010	ISSUE ID: 14325 \$326,100		Lease 01/20/2020	\$301,100
TOTAL Todd County					\$20,419,951
Todd County Water District					
Water Revenue	02/28/1980	ISSUE ID: 3500 \$1,984,000	5.00	Bond 01/01/2019	\$768,000
Water Revenue	08/13/1992	ISSUE ID: 8516 \$645,000	5.00	Bond 01/01/2030	\$463,000
Water Revenue	06/14/1988	ISSUE ID: 9684 \$647,000	5.00	Bond 01/01/2027	\$417,000
Water Revenue	03/02/1993	ISSUE ID: 9685 \$209,000	5.00	Bond 01/01/2032	\$158,800
Water Revenue	10/04/2001	ISSUE ID: 11542 \$8,000,000	4.75	Bond 01/01/2040	\$714,000
Improvement Project Revenue	08/09/2006	ISSUE ID: 13165 \$1,100,000	4.13	Bond 01/01/2045	\$1,050,000
Improvement Project Revenue N/A	09/16/2009	ISSUE ID: 14202 \$1,800,000	4.13	Bond 01/01/2048	\$1,779,500
Improvement Project Revenue N/A	01/25/2012	ISSUE ID: 14734 \$994,000	3.00	Bond 01/01/2051	\$994,000
TOTAL Todd County Water District					\$6,344,300
Todd		TOTAL OUTSTANDING			\$29,470,551

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trigg					
Barkley Lake Water District					
Water Revenue	12/09/1976	ISSUE ID: 3033 \$364,000	5.00	Bond 11/01/2015	\$99,000
Water Revenue	07/11/1994	ISSUE ID: 8985 \$1,764,000	4.50	Bond 11/01/2033	\$1,412,000
Water Revenue	02/01/1998	ISSUE ID: 10374 \$2,150,000	0.00	Bond 11/01/2027	\$1,580,000
Improvement Project Revenue	07/13/2006	ISSUE ID: 13177 \$1,185,000	4.38	Bond 11/01/2044	\$1,131,000
Multiple Purposes Refunding Revenue	05/29/2008	ISSUE ID: 13868 \$3,060,000		Bond 01/01/2037	\$2,800,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14549 \$1,437,000	3.00	Bond 11/01/2049	\$1,437,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14550 \$400,000	3.00	Bond 11/01/2049	\$400,000
TOTAL Barkley Lake Water District					\$8,859,000
City of Cadiz					
Water and Sewer Revenue	12/09/1975	ISSUE ID: 2988 \$170,000	5.00	Bond 05/01/2014	\$26,000
Water Revenue	07/26/2000	ISSUE ID: 10959 \$559,000	4.88	Bond 05/01/2039	\$492,000
TOTAL City of Cadiz					\$518,000
Trigg County					
Judicial Facility Revenue	09/26/2007	ISSUE ID: 13686 \$12,280,000		Bond 09/01/2027	\$11,010,000
Detention Facility N/A General Obligation	02/09/2009	ISSUE ID: 14080 \$500,000		Lease 01/20/2014	\$276,000
TOTAL Trigg County					\$11,286,000
Trigg County Public Hospital Corporation					
Hospital Public Corporation	07/30/1999	ISSUE ID: 11017 \$1,800,000	4.75	Bond 12/01/2024	\$1,280,000
TOTAL Trigg County Public Hospital Corporation					\$1,280,000
Trigg		TOTAL OUTSTANDING			\$21,943,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble					
City of Bedford					
Sewer Revenue	12/10/1982	ISSUE ID: 4479 \$525,000	5.00	Bond 01/01/2021	\$244,000
Sewer Revenue	02/01/2006	ISSUE ID: 12994 \$276,000	4.50	Bond 01/01/2044	\$260,000
TOTAL City of Bedford					\$504,000
City of Milton					
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6248 \$305,000	7.63	Bond 01/01/2026	\$190,000
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6249 \$292,000	7.63	Bond 01/01/2026	\$208,000
TOTAL City of Milton					\$398,000
Trimble County					
Pollution Control Revenue	11/01/1990	ISSUE ID: 6984 \$100,000,000	0.00	Bond 11/01/2020	\$100,000,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10038 \$27,500,000	0.00	Bond 09/30/2026	\$27,500,000
Pollution Abatement Revenue	11/13/1997	ISSUE ID: 10274 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Pollution Control Revenue	08/09/2000	ISSUE ID: 11398 \$83,335,000		Bond 08/01/2030	\$83,335,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11710 \$35,000,000		Bond 11/01/2027	\$35,000,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11816 \$27,500,000		Bond 09/01/2026	\$27,500,000
Pollution Control Refunding Revenue	10/23/2002	ISSUE ID: 11975 \$41,665,000		Bond 10/01/2032	\$41,665,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13655 \$60,000,000	4.60	Bond 06/01/2033	\$60,000,000
Courthouse Improvement/Renov	05/22/2002	ISSUE ID: 11770 \$650,000		Lease 06/20/2012	\$74,894
General Obligation Building	05/31/2007	ISSUE ID: 13443 \$450,000		Lease 07/20/2017	\$315,000
General Obligation					\$315,000
TOTAL Trimble County					\$410,389,894
Trimble County Library Taxing District					
Library General Obligation	10/21/2010	ISSUE ID: 14478 \$1,500,000	3.75	Bond 01/01/2049	\$1,500,000
N/A					\$1,500,000
TOTAL Trimble County Library Taxing District					\$1,500,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble County Water District #1					
Water Revenue	06/13/1981	ISSUE ID: 3648 \$379,000	5.00	Bond 01/01/2020	\$162,000
Water Revenue	07/11/1986	ISSUE ID: 5998 \$147,000	9.13	Bond 01/01/2024	\$95,000
Water Revenue	05/13/1993	ISSUE ID: 8356 \$425,000	5.63	Bond 01/01/2030	\$339,440
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8638 \$369,462	0.00	Bond 06/30/2013	\$30,293
Water Revenue	08/11/1997	ISSUE ID: 10270 \$60,000	5.00	Bond 01/01/2037	\$51,400
Water Revenue	02/01/2001	ISSUE ID: 11215 \$550,000	5.00	Bond 07/01/2040	\$501,300
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14125 \$931,000	4.25	Bond 07/01/2047	\$920,800
Improvement Project Revenue N/A	10/21/2010	ISSUE ID: 14480 \$301,000	3.75	Bond 07/01/2048	\$301,000
TOTAL Trimble County Water District #1					\$2,401,233
Trimble		TOTAL OUTSTANDING			\$415,193,127

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union					
City of Morganfield					
Gas Revenue	12/01/1998	ISSUE ID: 10600 \$1,665,000	0.00	Bond 12/01/2013	\$425,000
Equipment N/A General Obligation	12/17/2007	ISSUE ID: 14877 \$188,422		Lease 12/15/2012	\$80,194
TOTAL City of Morganfield					\$505,194
City of Sturgis					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3353 \$1,578,000	5.00	Bond 10/01/2017	\$541,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8984 \$500,000	7.00	Bond 06/01/2024	\$340,109
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14409 \$800,000		Bond 01/01/2024	\$715,000
TOTAL City of Sturgis					\$1,596,109
City of Uniontown					
Water and Sewer Revenue	06/21/1973	ISSUE ID: 2525 \$476,000	5.00	Bond 01/01/2012	\$27,000
Water and Sewer Revenue	06/09/1982	ISSUE ID: 4939 \$245,000	5.00	Bond 01/01/2021	\$112,000
TOTAL City of Uniontown					\$139,000
City of Waverly					
Sewer Revenue	09/23/1982	ISSUE ID: 4945 \$153,000	5.00	Bond 01/01/2022	\$76,000
TOTAL City of Waverly					\$76,000
Union County					
Court Facility Public Corporation	03/01/1995	ISSUE ID: 9240 \$2,040,000	0.00	Bond 09/01/2015	\$765,000
Justice Center General Obligation	03/01/2003	ISSUE ID: 12095 \$1,610,000		Bond 03/01/2016	\$665,000
Health Care Facility Industrial Revenue	06/28/2007	ISSUE ID: 13484 \$5,600,000	4.99	Bond 06/28/2012	\$1,234,225
Health Care Facility Revenue N/A	11/20/2008	ISSUE ID: 14019 \$3,124,000		Bond 08/01/2029	\$2,837,634
Fire Vehicles General Obligation	08/29/2008	ISSUE ID: 13945 \$620,000		Lease 09/01/2018	\$474,965
Nursing Home General Obligation	09/22/2008	ISSUE ID: 13967 \$1,000,000		Lease 01/20/2029	\$895,000
TOTAL Union County					\$6,871,824

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union County Conservation District					
Conservation N/A General Obligation	05/17/2010	ISSUE ID: 14800 \$175,796		Lease 06/01/2015	\$140,637
TOTAL Union County Conservation District					\$140,637
Union County Public Library					
Building General Obligation	05/26/2006	ISSUE ID: 13144 \$500,000		Lease 01/20/2034	\$450,000
TOTAL Union County Public Library					\$450,000
Union County Water District					
Water Revenue	03/26/1987	ISSUE ID: 6117 \$929,000	9.13	Bond 01/01/2026	\$706,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8632 \$858,004	0.00	Bond 07/30/2013	\$239,882
Water Revenue N/A	03/10/2000	ISSUE ID: 11089 \$1,090,000	5.13	Bond 01/01/2038	\$952,000
TOTAL Union County Water District					\$1,897,882
Union		TOTAL OUTSTANDING			\$11,676,646

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Warren					
Bowling Green Independent School District					
Schools		ISSUE ID: 14433		Bond	
Revenue	07/14/2010	\$510,000	3.65	08/01/2030	
N/A					\$485,000
Refinancing		ISSUE ID: 14767		Bond	
Refunding Revenue	03/15/2012	\$1,730,000		05/01/2024	
N/A					\$1,730,000
TOTAL	Bowling Green Independent School District				\$2,215,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bowling Green					
Industrial Facility Industrial Revenue	05/26/1982	ISSUE ID: 4233 \$159,000,000	14.00	Bond 05/01/2012	\$6,360,000
Industrial Facility Industrial Revenue	12/01/1992	ISSUE ID: 8362 \$26,000,000	10.00	Bond 12/30/2017	\$26,000,000
Electric Revenue	11/01/1993	ISSUE ID: 8780 \$5,000,000	0.00	Bond 04/01/2013	\$1,675,000
Public Project Public Corporation	12/01/1993	ISSUE ID: 8781 \$8,660,000	0.00	Bond 12/01/2018	\$5,360,000
Municipal Improvements Public Corporation	12/01/1994	ISSUE ID: 9216 \$6,440,000	0.00	Bond 12/01/2014	\$2,060,000
Industrial Facility Industrial Revenue	03/30/1995	ISSUE ID: 9218 \$6,900,000	0.00	Bond 03/01/2025	\$6,900,000
Public Project Special Assessment	09/01/1995	ISSUE ID: 9419 \$325,000	6.75	Bond 02/01/2024	\$225,000
Public Project Public Corporation	11/01/1995	ISSUE ID: 9478 \$2,365,000	0.00	Bond 11/01/2015	\$830,000
Municipal Improvements Revenue	08/15/1996	ISSUE ID: 9902 \$840,000	0.00	Bond 10/30/2016	\$345,000
Improvement Project Special Assessment	05/01/1997	ISSUE ID: 10008 \$300,000	6.50	Bond 12/01/2026	\$225,000
Electric Revenue	10/01/1997	ISSUE ID: 10170 \$5,730,000	0.00	Bond 04/01/2018	\$725,000
Public Project Special Assessment	09/01/1998	ISSUE ID: 10601 \$245,000	6.25	Bond 08/01/2028	\$216,000
Fire Station Improvements General Obligation	09/01/1998	ISSUE ID: 10603 \$2,180,000	4.13	Bond 10/01/2018	\$1,085,000
Residential Special Assessment	06/01/1999	ISSUE ID: 10794 \$301,000	5.75	Bond 02/01/2029	\$239,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11092 \$358,000	6.00	Bond 02/01/2030	\$295,000
Public Project General Obligation	06/15/2000	ISSUE ID: 11118 \$17,250,000		Bond 06/01/2020	\$12,575,000
Land Acquisition General Obligation	05/01/2002	ISSUE ID: 11621 \$6,430,000		Bond 12/01/2017	\$3,195,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11623 \$30,115,000		Bond 06/01/2026	\$27,950,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11624 \$1,800,000		Bond 06/01/2026	\$1,690,000

June 30, 2012

Warren County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12034 \$40,000,000	7.00	Bond 05/01/2023	\$40,000,000
Public Project Special Assessment	09/22/2003	ISSUE ID: 12197 \$380,000	4.00	Bond 02/01/2033	\$326,000
Refinancing General Obligation	12/23/2003	ISSUE ID: 12292 \$8,585,000		Bond 12/01/2018	\$4,910,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12408 \$9,690,000		Bond 12/01/2024	\$7,500,000
Refinancing Revenue	03/01/2004	ISSUE ID: 12453 \$4,890,000		Bond 04/01/2013	\$1,570,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12732 \$13,375,000		Bond 06/01/2024	\$9,715,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12733 \$2,025,000		Bond 06/01/2024	\$2,025,000
Electric Revenue	04/18/2006	ISSUE ID: 13053 \$8,000,000		Bond 04/01/2036	\$7,235,000
Improvement Project General Obligation	04/16/2007	ISSUE ID: 13390 \$14,905,000		Bond 12/01/2032	\$13,295,000
Multiple Purposes General Obligation	12/27/2007	ISSUE ID: 13726 \$27,415,000		Bond 09/01/2023	\$25,930,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13932 \$24,835,000		Bond 06/01/2038	\$23,940,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13933 \$6,585,000		Bond 06/01/2028	\$5,835,000
Refinancing General Obligation N/A	03/31/2009	ISSUE ID: 14094 \$15,740,000		Bond 06/01/2020	\$13,755,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14531 \$27,775,000		Bond 06/01/2026	\$27,775,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14532 \$1,805,000		Bond 06/01/2014	\$1,670,000
Multiple Purposes Revenue N/A	01/10/2012	ISSUE ID: 14745 \$3,335,000		Bond 12/01/2031	\$3,335,000
Multiple Purposes Revenue N/A	12/22/2011	ISSUE ID: 14746 \$7,700,000		Bond 12/01/2031	\$7,700,000
Health Care Facility Revenue N/A	07/09/2008	ISSUE ID: 14839 \$3,000,000	1.25	Bond 01/01/2034	\$3,000,000
Lease Purchase Renewable	06/30/1997	ISSUE ID: 10011 \$750,000	0.00	Lease 07/01/2012	\$111,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Train Depot		ISSUE ID: 11200		Lease	
	02/21/2001	\$1,000,000	5.65	06/30/2021	\$500,000
Renewable Street Improvement		ISSUE ID: 12385		Lease	
	06/28/2004	\$212,000	4.69	06/28/2014	\$74,075
General Obligation Refinancing		ISSUE ID: 12406		Lease	
	08/05/2004	\$881,153	5.02	06/30/2019	\$471,754
General Obligation Fire Equipment		ISSUE ID: 12806		Lease	
	06/30/2005	\$387,000	3.59	06/30/2015	\$171,331
Renewable Building		ISSUE ID: 13585		Lease	
	06/30/2005	\$1,230,000		07/02/2025	\$998,693
General Obligation Street Improvement		ISSUE ID: 13586		Lease	
	06/30/2005	\$400,000	3.66	07/02/2015	\$217,969
General Obligation					\$217,969
TOTAL City of Bowling Green					\$300,010,823
City of Smiths Grove					
Municipal Building		ISSUE ID: 11618		Lease	
	06/03/2002	\$300,000		06/15/2012	\$40,000
General Obligation					\$40,000
TOTAL City of Smiths Grove					\$40,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Rural Water Finance Corporation					
Public Project Refunding Revenue	03/15/2003	ISSUE ID: 12586 \$8,805,000		Bond 02/01/2037	\$7,140,000
Water and Sewer Refunding Revenue	10/19/2004	ISSUE ID: 12587 \$15,160,000		Bond 08/01/2029	\$11,350,000
Public Project Refunding Revenue	10/01/2003	ISSUE ID: 12588 \$7,920,000		Bond 02/01/2025	\$4,650,000
Refinancing Refunding Revenue	10/15/2002	ISSUE ID: 12589 \$1,375,000		Bond 08/01/2014	\$510,000
Water and Sewer Refunding Revenue	04/27/2004	ISSUE ID: 12591 \$20,975,000		Bond 02/01/2034	\$16,040,000
Public Project Refunding Revenue	10/19/2004	ISSUE ID: 12592 \$15,160,000		Bond 02/01/2029	\$11,350,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12940 \$4,110,000		Bond 02/01/2030	\$3,050,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12944 \$4,855,000		Bond 02/01/2035	\$4,270,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13079 \$7,790,000		Bond 02/01/2030	\$7,010,000
Water and Sewer Revenue	05/31/2006	ISSUE ID: 13150 \$5,765,000		Bond 08/01/2035	\$5,225,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13333 \$12,355,000		Bond 02/01/2040	\$10,885,000
Water and Sewer Revenue	07/30/2007	ISSUE ID: 13465 \$5,570,000		Bond 08/01/2031	\$4,840,000
Refinancing Refunding Revenue	03/06/2008	ISSUE ID: 13813 \$5,615,000		Bond 02/01/2034	\$5,190,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13867 \$7,300,000		Bond 02/01/2037	\$6,300,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14154 \$6,960,000		Bond 08/01/2021	\$4,860,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14386 \$16,270,000		Bond 02/01/2034	\$15,730,000
Refinancing Revenue N/A	06/10/2010	ISSUE ID: 14412 \$7,615,000		Bond 02/01/2036	\$7,100,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14501 \$2,890,000		Bond 08/01/2034	\$2,890,000
Refinancing Revenue N/A	02/28/2011	ISSUE ID: 14587 \$8,100,000	1.25	Bond 02/01/2012	\$8,100,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14596		Bond	
Refunding Revenue	04/12/2011	\$3,130,000		02/01/2035	\$3,130,000
N/A					
Refinancing		ISSUE ID: 14696		Bond	
Revenue	11/10/2011	\$5,935,000		08/01/2040	\$5,935,000
N/A					
Refinancing		ISSUE ID: 14764		Bond	
Revenue	01/31/2012	\$5,090,000	1.25	02/01/2013	\$5,090,000
N/A					
Multiple Purposes		ISSUE ID: 14786		Bond	
Refunding Revenue	03/28/2012	\$9,990,000		02/01/2044	\$9,990,000
N/A					
TOTAL	Kentucky Rural Water Finance Corpotation				\$160,635,000
South Central Kentucky Regional Development Authority					
Manufacturing Facility		ISSUE ID: 12836		Bond	
Industrial Revenue	12/01/2004	\$100,200,000	5.00	10/01/2024	\$100,200,000
Manufacturing Facility		ISSUE ID: 12837		Bond	
Industrial Revenue	12/01/2004	\$66,800,000	5.00	10/01/2024	\$66,800,000
TOTAL	South Central Kentucky Regional Development Authority				\$167,000,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County					
Water Revenue	02/17/1983	ISSUE ID: 4643 \$947,000	5.00	Bond 01/01/2021	\$427,000
Water Revenue	07/10/1985	ISSUE ID: 5325 \$1,705,000	9.13	Bond 01/01/2024	\$1,203,000
Industrial Facility Industrial Revenue	03/15/1994	ISSUE ID: 8820 \$4,300,000	0.00	Bond 07/01/2013	\$1,025,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8895 \$5,000,000	0.00	Bond 12/01/2023	\$5,000,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8896 \$14,000,000	0.00	Bond 12/01/2023	\$14,000,000
Court Facility Public Corporation	06/01/1997	ISSUE ID: 10079 \$22,750,000	0.00	Bond 09/01/2029	\$18,060,000
County Jail Public Corporation	12/01/1997	ISSUE ID: 10080 \$3,235,000	0.00	Bond 12/01/2016	\$1,390,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10273 \$3,725,000	0.00	Bond 09/01/2029	\$3,000,000
Hospital Revenue	01/15/1998	ISSUE ID: 10363 \$56,640,000	0.00	Bond 04/01/2027	\$40,585,000
Industrial Facility Industrial Revenue	01/01/1998	ISSUE ID: 10688 \$5,800,000	0.00	Bond 02/01/2023	\$3,880,000
Detention Facility General Obligation	05/11/1999	ISSUE ID: 10827 \$6,505,000	0.00	Bond 03/01/2020	\$3,390,000
College Project Revenue	05/25/2000	ISSUE ID: 11091 \$75,000,000		Bond 05/01/2030	\$75,000,000
Hospital Revenue	08/02/2001	ISSUE ID: 11507 \$30,000,000		Bond 08/01/2031	\$26,270,000
Home Mortgage Revenue	06/12/2002	ISSUE ID: 11622 \$50,000,000		Bond 03/01/2036	\$50,000,000
Judicial Facility General Obligation	11/01/2000	ISSUE ID: 11895 \$9,540,000	5.40	Bond 09/01/2030	\$8,670,000
Courthouse Improvement/Renov General Obligation	12/01/2002	ISSUE ID: 12037 \$5,585,000		Bond 02/01/2028	\$4,405,000
Governmental Project Revenue	02/01/2004	ISSUE ID: 12308 \$8,395,000		Bond 02/01/2026	\$6,820,000
Courthouse Improvement/Renov General Obligation	03/01/2004	ISSUE ID: 12568 \$1,600,000		Bond 03/01/2024	\$1,080,000
Public Project Revenue	01/13/2005	ISSUE ID: 12673 \$6,640,000		Bond 02/01/2026	\$5,590,000

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing General Obligation	10/01/2004	ISSUE ID: 12830 \$2,735,000		Bond 12/01/2016	\$1,375,000
Judicial Facility Refunding Revenue	12/13/2005	ISSUE ID: 12977 \$25,960,000		Bond 09/01/2029	\$23,195,000
Student Housing/Center Revenue	02/15/2006	ISSUE ID: 13029 \$4,900,000		Bond 05/01/2030	\$4,900,000
Hospital Refunding Revenue	03/15/2007	ISSUE ID: 13365 \$30,885,000		Bond 08/01/2031	\$27,955,000
Industrial Facility Industrial Revenue	12/22/2006	ISSUE ID: 13662 \$12,000,000		Bond 12/01/2031	\$12,000,000
Hospital Refunding Revenue	03/20/2008	ISSUE ID: 13806 \$77,010,000		Bond 04/01/2037	\$70,980,000
Housing Facilities Revenue	04/16/2008	ISSUE ID: 13827 \$26,000,000		Bond 06/01/2030	\$26,000,000
Schools Revenue	07/09/2008	ISSUE ID: 13915 \$9,970,000		Bond 08/01/2028	\$9,615,000
Economic Development Revenue N/A	12/28/2007	ISSUE ID: 14336 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Multiple Purposes General Obligation N/A	11/21/2011	ISSUE ID: 14715 \$16,000,000		Bond 06/01/2038	\$16,000,000
Public Project Revenue N/A	04/11/2008	ISSUE ID: 14860 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Fire Vehicles General Obligation	05/01/2007	ISSUE ID: 13633 \$925,000		Lease 06/30/2017	\$600,000
Building N/A Renewable	09/25/2007	ISSUE ID: 14263 \$820,000		Lease 09/20/2022	\$700,000
TOTAL Warren County					\$475,715,000
Warren County Justice Center Expansion Corporation					
Justice Center Revenue	07/01/1999	ISSUE ID: 11031 \$3,595,000		Bond 09/01/2029	\$2,725,000
TOTAL Warren County Justice Center Expansion Corporation					\$2,725,000
Warren County Public Library District					
Multiple Purposes General Obligation N/A	06/02/2011	ISSUE ID: 14637 \$3,495,000		Bond 06/01/2031	\$3,495,000
TOTAL Warren County Public Library District					\$3,495,000

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Warren County Water District					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8612 \$229,035	5.30	Bond 06/30/2012	\$9,114
Sewer Revenue	11/23/1994	ISSUE ID: 9206 \$761,000	4.50	Bond 01/01/2033	\$594,000
Water Revenue	08/01/1995	ISSUE ID: 9465 \$2,180,000	0.00	Bond 01/01/2025	\$1,495,000
Water Revenue	02/26/1996	ISSUE ID: 9585 \$2,633,000	5.50	Bond 01/01/2030	\$2,006,000
Water Revenue	01/15/1998	ISSUE ID: 10362 \$5,645,000	0.00	Bond 01/01/2014	\$1,085,000
Ky Infrastructure Authority Loan Public Corporation	03/08/1998	ISSUE ID: 10405 \$265,000	3.80	Bond 06/30/2019	\$123,221
Ky Infrastructure Authority Loan Public Corporation	10/21/1998	ISSUE ID: 10617 \$980,781	3.80	Bond 12/01/2018	\$482,119
Water Revenue	09/01/1999	ISSUE ID: 11379 \$2,000,000	5.13	Bond 01/01/2039	\$1,772,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12070 \$2,458,000		Bond 01/01/2028	\$1,899,000
Water and Sewer Refunding	10/29/2003	ISSUE ID: 12247 \$499,600		Bond 01/01/2025	\$356,500
Refinancing Refunding	02/26/2004	ISSUE ID: 12307 \$2,025,000		Bond 01/01/2025	\$1,525,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13074 \$3,098,000		Bond 01/01/2030	\$2,882,000
Improvement Project Revenue	06/27/2006	ISSUE ID: 13101 \$1,250,000	4.25	Bond 01/01/2045	\$1,191,000
Refinancing Refunding Revenue	03/28/2012	ISSUE ID: 14784 \$2,095,000		Bond 01/01/2039	\$2,095,000
N/A					\$2,095,000
TOTAL Warren County Water District					\$17,514,954
Warren		TOTAL OUTSTANDING			\$1,129,350,777

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington City of Springfield					
Water and Sewer Revenue	10/01/1992	ISSUE ID: 8515 \$1,435,000	0.00	Bond 01/01/2012	\$120,000
Water and Sewer Revenue	04/01/1997	ISSUE ID: 10271 \$1,405,000	0.00	Bond 01/01/2017	\$585,000
Water and Sewer Revenue	06/30/1998	ISSUE ID: 10425 \$900,000	4.75	Bond 01/01/2037	\$767,000
Educational Development Revenue	11/01/1999	ISSUE ID: 11014 \$4,850,000		Bond 11/01/2020	\$3,240,000
Water and Sewer Revenue	01/01/2003	ISSUE ID: 11489 \$2,000,000	4.75	Bond 01/01/2040	\$1,785,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11634 \$1,000,000	4.13	Bond 01/01/2012	\$120,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11649 \$1,000,000	4.13	Bond 01/01/2012	\$120,000
Water Revenue	06/18/2004	ISSUE ID: 12368 \$1,484,000	4.38	Bond 01/01/2043	\$1,385,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12440 \$1,137,000		Bond 01/01/2030	\$961,000
Improvement Project Revenue	10/18/2007	ISSUE ID: 13511 \$1,675,000	4.38	Bond 01/01/2046	\$1,618,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13872 \$825,000		Bond 01/01/2017	\$580,000
Improvement Project Refunding Revenue N/A	08/25/2010	ISSUE ID: 14447 \$744,218	5.50	Bond 09/01/2022	\$710,197
College Project Industrial Revenue N/A	12/13/2010	ISSUE ID: 14533 \$4,500,000		Bond 09/01/2031	\$4,500,000
Library Industrial Revenue N/A	11/03/2011	ISSUE ID: 14704 \$3,000,000		Bond 11/01/2031	\$3,000,000
Educational Development Revenue N/A	11/10/2004	ISSUE ID: 14890 \$9,500,000		Bond 11/01/2035	\$8,575,000
Fire Vehicles General Obligation	02/01/2002	ISSUE ID: 11654 \$357,500	4.64	Lease 02/01/2012	\$43,567
Water General Obligation	04/18/2002	ISSUE ID: 11763 \$250,000		Lease 05/20/2022	\$160,000
TOTAL City of Springfield					\$28,269,764

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington County					
Manufacturing Facility Industrial Revenue	11/15/2002	ISSUE ID: 11996 \$10,250,000		Bond 09/30/2017	\$250,000
Manufacturing Facility Industrial Revenue	12/21/2004	ISSUE ID: 12679 \$11,000,000	5.00	Bond 12/21/2011	\$11,000,000
Justice Center Revenue	04/12/2007	ISSUE ID: 13352 \$11,960,000		Bond 10/01/2026	\$10,585,000
Vehicles Renewable	10/20/2004	ISSUE ID: 12479 \$80,000	2.18	Lease 11/20/2014	\$30,014
Fire Vehicles N/A General Obligation	01/20/2009	ISSUE ID: 14058 \$70,000		Lease 01/20/2019	\$56,135
TOTAL Washington County					\$21,921,149
Washington County Conservation District					
Conservation N/A	07/16/2006	ISSUE ID: 13544 \$157,940	4.00	Lease 07/01/2011	\$2,632
Conservation N/A General Obligation	11/19/2007	ISSUE ID: 14887 \$175,733		Lease 12/01/2012	\$52,621
Conservation N/A General Obligation	09/26/2008	ISSUE ID: 14904 \$108,686	0.04	Lease 08/01/2013	\$57,966
TOTAL Washington County Conservation District					\$113,219
Washington		TOTAL OUTSTANDING			\$50,304,133

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne					
City of Monticello					
Utilities Revenue	10/02/1986	ISSUE ID: 6049 \$322,000	5.00	Bond 06/01/2024	\$208,000
Utilities Revenue	10/02/1986	ISSUE ID: 6050 \$1,035,000	5.00	Bond 06/01/2024	\$663,000
Utilities Revenue	06/24/1987	ISSUE ID: 6143 \$860,000	5.00	Bond 06/01/2025	\$507,000
Utilities Revenue	10/30/1996	ISSUE ID: 10075 \$700,000	4.50	Bond 06/01/2035	\$561,500
Utilities Revenue	11/07/1997	ISSUE ID: 10285 \$900,000	4.50	Bond 06/01/2036	\$740,000
Utilities Revenue	02/24/1999	ISSUE ID: 10605 \$700,000	4.50	Bond 06/01/2038	\$599,000
Utilities Revenue	07/08/1999	ISSUE ID: 11032 \$704,000	4.50	Bond 06/01/2038	\$603,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12044 \$1,100,000	3.25	Bond 06/01/2042	\$983,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12045 \$300,000	4.50	Bond 06/01/2042	\$275,000
Water and Sewer Revenue	10/20/2005	ISSUE ID: 12924 \$530,000	4.50	Bond 06/01/2045	\$997,882
Water and Sewer Revenue	02/06/2008	ISSUE ID: 13762 \$620,000	4.54	Bond 02/06/2047	\$606,000
Water and Sewer Revenue N/A	12/14/2009	ISSUE ID: 14269 \$800,000	4.13	Bond 06/01/2049	\$800,000
Refinancing Renewable Fire Vehicles	04/05/2002	ISSUE ID: 11731 \$138,064	5.08	Lease 04/05/2012	\$12,834
Renewable Cable Television Project	11/15/2002	ISSUE ID: 11987 \$171,932	4.38	Lease 11/15/2012	\$30,804
General Obligation	09/23/2004	ISSUE ID: 12460 \$2,295,000	2.23	Lease 09/23/2024	\$1,668,910
TOTAL City of Monticello					\$9,255,929

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne County					
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11627 \$7,395,000	4.71	Bond 09/01/2022	\$5,185,000
Justice Center Revenue	01/01/2003	ISSUE ID: 12041 \$7,395,000		Bond 03/01/2024	\$5,445,000
Detention Facility Refunding	03/01/2006	ISSUE ID: 13532 \$4,135,000	4.00	Bond 11/01/2024	\$3,315,000
Cable Television Project	11/05/2004	ISSUE ID: 12569 \$2,295,000	2.23	Lease 11/01/2024	\$1,683,677
N/A Road Equipment	03/17/2008	ISSUE ID: 13801 \$157,380	3.96	Lease 01/12/2017	\$111,715
General Obligation Ambulance	07/27/2009	ISSUE ID: 14158 \$95,085		Lease 12/20/2013	\$60,085
N/A General Obligation Ambulance	02/08/2011	ISSUE ID: 14575 \$50,000		Lease 01/01/2014	\$50,000
TOTAL Wayne County					\$15,850,478
Wayne County Extension District					
Equipment	11/15/2004	ISSUE ID: 12613 \$750,000	4.18	Lease 01/20/2030	\$630,000
General Obligation					\$630,000
TOTAL Wayne County Extension District					\$630,000
Wayne County Public Properties Corporation					
Building Revenue	09/01/2005	ISSUE ID: 12881 \$555,000		Bond 09/01/2023	\$435,000
TOTAL Wayne County Public Properties Corporation					\$435,000
Wayne		TOTAL OUTSTANDING			\$26,171,407

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster					
City of Clay					
Sewer Revenue	11/07/1975	ISSUE ID: 2843 \$130,000	5.00	Bond 01/01/2014	\$21,000
Water Revenue	12/04/1980	ISSUE ID: 3568 \$560,000	5.00	Bond 01/01/2020	\$240,000
TOTAL City of Clay					\$261,000
City of Providence					
Governmental Project Funding	07/01/1994	ISSUE ID: 9316 \$1,093,294	6.91	Bond 02/01/2018	\$498,291
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13733 \$1,575,360	2.30	Lease 12/01/2012	\$384,599
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13734 \$516,655	2.30	Lease 06/01/2014	\$204,899
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13735 \$2,339,965	1.80	Lease 06/01/2022	\$1,679,400
TOTAL City of Providence					\$2,767,190
City of Seebree					
Vehicles General Obligation	09/21/2007	ISSUE ID: 13682 \$131,917	4.98	Lease 09/21/2012	\$36,113
TOTAL City of Seebree					\$36,113
Webster County					
Industrial Facility Industrial Revenue	11/21/1996	ISSUE ID: 10121 \$18,000,000	0.00	Bond 02/01/2020	\$18,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1997	ISSUE ID: 10795 \$2,378,237	1.70	Bond 06/01/2017	\$736,421
Justice Center Revenue	07/01/2002	ISSUE ID: 11843 \$2,835,000		Bond 02/01/2026	\$2,140,000
Multiple Purposes Industrial Revenue	12/20/2004	ISSUE ID: 12639 \$24,735,000		Bond 11/01/2024	\$24,735,000
TOTAL Webster County					\$45,611,421
Webster County Extension District					
Building Renewable	08/20/2002	ISSUE ID: 11914 \$400,000		Lease 08/20/2022	\$254,185
TOTAL Webster County Extension District					\$254,185

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Webster County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster County Water District					
Water Revenue	07/11/1980	ISSUE ID: 3556 \$703,000	5.00	Bond 01/01/2020	\$295,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8634 \$502,345	0.00	Bond 07/30/2013	\$133,917
Water Revenue	05/25/1994	ISSUE ID: 8947 \$1,895,000	0.00	Bond 05/01/2014	\$450,000
Water Revenue	10/30/2002	ISSUE ID: 11986 \$1,375,000		Bond 01/01/2014	\$510,000
TOTAL Webster County Water District					<u>\$1,388,917</u>
Webster		TOTAL OUTSTANDING			<u>\$50,318,826</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Whitley					
City of Corbin					
Utilities Revenue	10/27/1994	ISSUE ID: 9156 \$371,000	4.50	Bond 06/01/2034	\$296,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1998	ISSUE ID: 10608 \$299,999	2.00	Bond 06/01/2018	\$110,862
City Hall General Obligation	09/01/2000	ISSUE ID: 10969 \$1,755,000		Bond 09/01/2020	\$1,085,000
Convention/Arts Center General Obligation	08/29/2008	ISSUE ID: 13946 \$5,000,000		Lease 09/01/2028	\$4,514,479
Convention/Arts Center N/A	02/13/2009	ISSUE ID: 14077 \$3,000,000		Lease 02/01/2029	\$2,735,347
Convention/Arts Center N/A	08/03/2009	ISSUE ID: 14151 \$3,000,000		Lease 07/01/2029	\$2,794,548
TOTAL City of Corbin					\$11,536,736
City of Williamsburg					
Water and Sewer Revenue	03/14/1979	ISSUE ID: 3354 \$1,833,000	5.00	Bond 04/01/2017	\$550,000
Water and Sewer Revenue	09/11/1990	ISSUE ID: 6868 \$1,018,000	5.00	Bond 04/01/2028	\$680,000
Building Refunding Revenue	12/20/2002	ISSUE ID: 12018 \$26,500,000		Bond 09/01/2032	\$26,500,000
Water and Sewer Revenue	06/05/2003	ISSUE ID: 12129 \$1,866,000	4.50	Bond 04/01/2042	\$1,710,500
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14504 \$26,440,000		Bond 11/01/2032	\$26,440,000
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14505 \$3,575,000		Bond 01/01/2014	\$2,640,000
Community Center Renewable	02/01/2001	ISSUE ID: 11211 \$5,000,000		Lease 02/15/2021	\$2,945,000
TOTAL City of Williamsburg					\$61,465,500

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland Falls Highway Water District					
Water Revenue	05/20/1987	ISSUE ID: 6136 \$403,000	5.00	Bond 01/01/2026	\$283,000
Water Revenue	07/30/1997	ISSUE ID: 10204 \$766,000	4.50	Bond 01/01/2035	\$614,500
Water Revenue	01/16/2002	ISSUE ID: 11693 \$502,000	4.50	Bond 01/01/2041	\$453,500
Improvement Project Revenue	01/22/2007	ISSUE ID: 13303 \$1,415,000	4.13	Bond 01/01/2045	\$1,349,000
TOTAL Cumberland Falls Highway Water District					\$2,700,000
Whitley County					
Detention Facility General Obligation	04/01/2002	ISSUE ID: 11786 \$7,800,000		Bond 04/01/2034	\$6,850,000
Land Acquisition General Obligation	04/18/2002	ISSUE ID: 11764 \$765,000		Lease 05/20/2012	\$95,000
Vehicles N/A General Obligation	06/30/2011	ISSUE ID: 14618 \$98,100	4.00	Lease 12/01/2013	\$98,100
Vehicles N/A General Obligation	07/18/2011	ISSUE ID: 14659 \$117,000		Lease 01/20/2013	\$117,000
TOTAL Whitley County					\$7,160,100
Whitley County Extension District					
Land Acquisition General Obligation	04/19/2007	ISSUE ID: 13417 \$400,000		Lease 12/20/2011	\$90,000
TOTAL Whitley County Extension District					\$90,000
Whitley County Water District					
Water Revenue	12/20/1994	ISSUE ID: 9290 \$750,000	4.50	Bond 01/01/2033	\$585,000
Water Revenue	11/17/1998	ISSUE ID: 10606 \$600,000	4.50	Bond 01/01/2038	\$512,000
Water Revenue	03/21/2001	ISSUE ID: 11243 \$377,000	4.50	Bond 01/01/2040	\$334,000
Water Revenue	10/17/2003	ISSUE ID: 12222 \$1,860,000	4.50	Bond 01/01/2042	\$1,706,000
Improvement Project Revenue	04/24/2007	ISSUE ID: 13382 \$295,000	4.13	Bond 01/01/2045	\$281,500
TOTAL Whitley County Water District					\$3,418,500

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Whitley County

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GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Williamsburg-Whitley County Airport Board					
Airport		ISSUE ID: 14264		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	
Renewable					\$660,000
TOTAL Williamsburg-Whitley County Airport Board					<u>\$660,000</u>
Whitley		TOTAL OUTSTANDING			<u>\$87,030,836</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wolfe					
City of Campton					
Water and Sewer Revenue	08/15/1975	ISSUE ID: 2990 \$50,000	5.00	Bond 01/01/2015	\$16,000
Water and Sewer Revenue	02/04/1983	ISSUE ID: 4932 \$274,000	5.00	Bond 01/01/2020	\$116,000
Water and Sewer Revenue	05/29/1990	ISSUE ID: 6774 \$160,000	5.00	Bond 01/01/2029	\$111,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8651 \$359,213	2.30	Bond 06/30/2012	\$22,126
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9774 \$271,000	4.50	Bond 01/01/2035	\$222,000
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9775 \$60,000	4.50	Bond 01/01/2035	\$48,000
Water and Sewer Revenue	12/03/1999	ISSUE ID: 11012 \$593,000	3.25	Bond 01/01/2039	\$517,000
Water and Sewer Revenue	08/24/2004	ISSUE ID: 12399 \$400,000	4.50	Bond 01/01/2043	\$372,500
Water and Sewer Revenue	05/04/2005	ISSUE ID: 12728 \$392,000	4.25	Bond 01/01/2044	\$370,000
Improvement Project Revenue N/A	11/10/2010	ISSUE ID: 14490 \$892,000	2.25	Bond 01/01/2049	\$892,000
TOTAL City of Campton					\$2,686,626
Wolfe County					
Vehicles N/A General Obligation	08/20/2010	ISSUE ID: 14804 \$95,000	2.50	Lease 03/01/2012	\$95,000
TOTAL Wolfe County					\$95,000
Wolfe County Public Library					
Library General Obligation	07/23/2003	ISSUE ID: 12160 \$750,000	4.38	Bond 01/01/2023	\$530,000
TOTAL Wolfe County Public Library					\$530,000
Wolfe		TOTAL OUTSTANDING			\$3,311,626

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford					
City of Midway					
Sewer Revenue	06/26/1986	ISSUE ID: 5950 \$660,000	5.00	Bond 01/01/2024	\$370,000
Sewer Revenue	06/26/1986	ISSUE ID: 5951 \$140,000	7.13	Bond 01/01/2024	\$100,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8627 \$648,538	0.00	Bond 07/30/2018	\$328,812
Refinancing Industrial Revenue	10/02/2002	ISSUE ID: 11946 \$6,000,000		Bond 10/01/2022	\$6,000,000
Recreational Facilities Revenue	11/15/2006	ISSUE ID: 13253 \$8,500,000		Bond 11/15/2026	\$7,551,771
Building Revenue N/A	12/22/2008	ISSUE ID: 14037 \$8,000,000		Bond 12/04/2028	\$7,725,171
Fire Vehicles General Obligation	07/29/2004	ISSUE ID: 12832 \$127,000	4.50	Lease 07/16/2014	\$50,800
TOTAL City of Midway					\$22,126,555
City of Versailles					
Water and Sewer Revenue	09/15/2001	ISSUE ID: 11596 \$9,800,000		Bond 12/01/2021	\$6,360,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12400 \$8,635,000		Bond 12/01/2024	\$8,450,000
Water and Sewer Revenue	08/31/2005	ISSUE ID: 12914 \$8,465,000		Bond 12/01/2025	\$7,405,000
Refinancing Refunding	06/29/2006	ISSUE ID: 13102 \$6,050,000		Bond 12/01/2023	\$4,780,000
Building Public Corporation	10/31/2006	ISSUE ID: 13264 \$1,970,000		Bond 01/01/2024	\$1,570,000
Schools Revenue	08/02/2005	ISSUE ID: 13752 \$1,400,000	4.90	Bond 09/01/2015	\$1,132,745
Refinancing Refunding N/A	07/14/2011	ISSUE ID: 14619 \$6,460,000		Bond 12/01/2021	\$6,460,000
Building General Obligation	03/25/2003	ISSUE ID: 12064 \$6,330,000		Lease 11/20/2023	\$4,610,000
TOTAL City of Versailles					\$40,767,745

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Woodford County Water District					
Water Revenue	10/28/1999	ISSUE ID: 11010 \$293,000	4.38	Bond 01/01/2039	\$259,000
Water Revenue	10/28/1999	ISSUE ID: 11011 \$53,000	4.38	Bond 01/01/2039	\$46,400
Water Revenue	06/27/2001	ISSUE ID: 11499 \$408,000		Bond 01/01/2020	\$241,000
Water Revenue	01/30/2007	ISSUE ID: 13344 \$490,000		Bond 01/01/2032	\$454,000
TOTAL South Woodford County Water District					\$1,000,400
Woodford County					
Court Facility Public Corporation	11/01/1997	ISSUE ID: 6508 \$3,635,000	0.00	Bond 02/01/2029	\$2,760,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8884 \$2,660,000	0.00	Bond 11/01/2011	\$145,000
Refinancing General Obligation	10/30/2003	ISSUE ID: 12567 \$2,115,000		Bond 11/01/2016	\$1,065,000
Property Acquisition/Improvement Revenue	12/01/2004	ISSUE ID: 12647 \$6,247,350	3.88	Bond 01/01/2020	\$6,247,350
Refinancing Refunding Revenue	01/31/2007	ISSUE ID: 13348 \$3,290,000		Bond 02/01/2029	\$2,995,000
Recreational Facilities Refunding	03/29/2007	ISSUE ID: 13628 \$3,420,000		Bond 02/01/2020	\$3,020,000
Senior Citizens Housing General Obligation	07/01/2008	ISSUE ID: 13679 \$920,000	3.50	Bond 07/01/2028	\$860,000
Building Renewable Equipment	12/08/1994	ISSUE ID: 9238 \$387,000	7.00	Lease 01/20/2019	\$185,000
N/A General Obligation	01/26/2009	ISSUE ID: 14089 \$80,000		Lease 01/20/2014	\$43,819
Equipment N/A General Obligation	03/17/2009	ISSUE ID: 14100 \$23,733		Lease 04/20/2012	\$5,714
Judicial Facility N/A General Obligation	06/25/2009	ISSUE ID: 14181 \$152,000		Lease 06/20/2014	\$92,000
Office Building N/A General Obligation	12/01/2011	ISSUE ID: 14719 \$167,202		Lease 11/20/2026	\$167,202
TOTAL Woodford County					\$17,586,085

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford County Library Taxing District					
Building		ISSUE ID: 12631		Lease	
	02/08/2005	\$3,500,000		12/20/2029	
Renewable					\$2,825,000
TOTAL	Woodford County Library Taxing District				\$2,825,000
Woodford County Soil & Water Conservation District					
Building		ISSUE ID: 12219		Lease	
	10/01/2003	\$331,197	4.11	01/20/2023	
Renewable					\$232,170
TOTAL	Woodford County Soil & Water Conservation District				\$232,170
Woodford	TOTAL OUTSTANDING				\$84,537,955