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KENTUCKY LOCAL DEBT REPORT 2012 SUMMARY OF DEBTS OUTSTANDING BY GOVERNMENTAL UNIT AND TYPE

June 30, 2012		Adair County			1
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair Adair County					
Health Department/Center Public Corporation	04/26/1989	ISSUE ID: 6520 \$250,000	6.38	Bond 01/01/2018	
Water		ISSUE ID: 11042		Bond	\$107,000
Revenue	09/17/1999	\$427,000	4.50	01/01/2038	\$365,000
Refinancing		ISSUE ID: 12530		Bond	
Refunding Revenue	09/29/2004	\$243,950	6.34	11/01/2014	\$115,808
Water Revenue	10/26/2006	ISSUE ID: 13239 \$3,480,000	2.63	Bond 01/01/2045	
Multiple Purposes		ISSUE ID: 13784		Bond	\$3,333,000
Multiple Purposes Revenue	02/22/2008	\$300,000	4.38	01/01/2048	\$296,800
Justice Center	40/04/0007	ISSUE ID: 14387		Bond	
Revenue N/A	12/01/2007	\$12,470,000		12/01/2027	\$11,150,000
Multiple Purposes Revenue	12/22/2011	ISSUE ID: 14747 \$9,680,000		Bond 12/01/2031	
N/A				Bond	\$9,680,000
Improvement Project Revenue N/A	03/09/2012	ISSUE ID: 14774 \$1,200,000	3.00	01/01/2051	\$1,200,000
Refinancing		ISSUE ID: 14824		Bond	ψ1,200,000
Bond Anticipation N/A	10/14/2010	\$6,111,585	5.00	10/01/2015	\$6,017,897
Courthouse Annex		ISSUE ID: 8046		Lease	
Renewable	01/14/1992	\$650,000	5.65	01/20/2012	\$52,000
Roads	10/25/2001	ISSUE ID: 11594 \$300,000		Lease 11/20/2011	
Renewable Road/Street Paving		ISSUE ID: 11610		Lease	\$14,540
-	10/25/2001	\$300,000		11/20/2011	
General Obligation Land Acquisition		ISSUE ID: 13789		Lease	\$14,540
General Obligation	02/11/2008	\$70,000		02/20/2018	\$50,436
Land Acquisition		ISSUE ID: 14332		Lease	\$50,450
N/A General Obligation	02/01/2010	\$75,000		01/20/2015	\$61,000
Vehicles N/A	06/01/2010	ISSUE ID: 14415		Lease	
General Obligation	06/01/2010	\$215,392		05/20/2013	\$145,392
Vehicles N/A	07/28/2010	ISSUE ID: 14421 \$66,000		Lease 11/20/2013	
General Obligation Vehicles		ISSUE ID: 14590			\$50,000
N/A	04/22/2011	\$200,000		Lease 03/20/2014	
General Obligation					\$200,000

June 30, 2012		Adair County			2
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL Adair County					\$32,853,412
Adair County Hospital Distri	ctWestlake Regio	onal			
Hospital		ISSUE ID: 3607		Bond	
Public Corporation	08/15/1980	\$4,590,000	5.00	01/30/2018	A4 575 000
Hospital		ISSUE ID: 10302		Bond	\$1,575,000
Public Corporation	12/22/1997	\$6,010,000		01/01/2019	
Refinancing		ISSUE ID: 13436		Bond	\$3,395,000
Revenue	06/21/2007	\$3,995,000	4.45	01/01/2019	
TOTAL Adair County Hos	spital DistrictWes	tlako Pogional			\$2,770,000 \$7,740,000
Adair County Water District	-	liake Regional			\$7,740,000
-				D	
Water Revenue	09/23/1974	ISSUE ID: 2710 \$80,000	5.00	Bond 01/01/2014	
			0.00		\$12,000
Water Revenue	07/11/1978	ISSUE ID: 3319 \$363,000	5.00	Bond 01/01/2018	
Revenue	0//11/19/0	\$303,000	5.00	01/01/2018	\$138,000
Water	10/10/1005	ISSUE ID: 6072	5.00	Bond	
Revenue	12/12/1985	\$1,155,000	5.00	01/01/2025	\$790,000
Water		ISSUE ID: 6785		Bond	
Revenue	05/25/1990	\$200,000	6.00	01/01/2022	\$115,000
Water		ISSUE ID: 8348		Bond	<i> </i>
Revenue	04/16/1993	\$745,000	5.00	01/01/2032	\$567,000
Water		ISSUE ID: 9474		Bond	φ υ 07,000
Revenue	02/02/1996	\$428,000	4.50	01/01/2035	¢0.40.000
Improvement Project		ISSUE ID: 12046		Bond	\$343,000
Revenue	01/29/2003	\$627,000	4.50	01/01/2042	
Water		ISSUE ID: 12758		Bond	\$574,500
Revenue	04/27/2005	\$1,238,000	4.25	01/01/2043	
Improvement Project		ISSUE ID: 13816		Bond	\$1,168,000
Revenue	05/09/2008	\$752,000	4.25	01/01/2046	
Water				Dond	\$726,000
Water Revenue	02/26/2010	ISSUE ID: 14330 \$1,100,000	2.38	Bond 01/01/2050	
N/A TOTAL Adair County Wat					\$1,100,000 \$5,533,500
					\$0,000,000

June 30, 2012		Adair County			3
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Columbia					
Utilities Revenue	10/29/1976	ISSUE ID: 3048 \$96,000	5.00	Bond 10/01/2015	\$00.000
Gas, Water and Sewer Revenue	04/24/1978	ISSUE ID: 3325 \$998,000	5.00	Bond 10/01/2016	\$26,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6533 \$750,000	5.00	Bond 10/01/2028	\$300,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6534 \$200,000	5.00	Bond 10/01/2028	\$560,000
Educational Development	00/30/1989	ISSUE ID: 8072	3.00	Bond	\$140,000
Revenue Utilities	10/10/1991	\$219,329 ISSUE ID: 9485	7.25	06/01/2014 Bond	\$219,329
Revenue N/A	10/18/1995	\$700,000	4.50	10/01/2034	\$572,000
Utilities Revenue	10/18/1995	ISSUE ID: 9486 \$205,000	4.50	Bond 10/01/2034	\$164,700
Utilities Revenue	10/18/1995	ISSUE ID: 9487 \$125,000	4.50	Bond 10/01/2034	
Educational Development Revenue	04/01/2001	ISSUE ID: 11251 \$9,695,000	6.25	Bond 04/01/2021	\$102,200
Sewer Revenue	03/25/1999	ISSUE ID: 11726 \$501,000	4.50	Bond 10/01/2040	\$6,935,000
Improvement Project	04/27/2005	ISSUE ID: 12759 \$495,000	4.25	Bond 10/01/2043	\$452,100
Revenue Building	04/27/2005	\$495,000 ISSUE ID: 13308	4.25	Bond	\$465,500
Refunding Revenue Building	12/28/2006	\$6,000,000 ISSUE ID: 13309		12/01/2033 Bond	\$6,000,000
Revenue	12/28/2006	\$1,250,000		12/01/2031	\$1,250,000
Improvement Project Revenue	06/05/2008	ISSUE ID: 13860 \$115,000	4.13	Bond 10/01/2047	\$113,700
Multiple Purposes Revenue N/A	11/30/2009	ISSUE ID: 14270 \$10,800,000		Bond 12/01/2029	\$10,435,000
City Hall General Obligation	02/17/2011	ISSUE ID: 14555 \$350,000	4.25	Bond 01/01/2050	
N/A Multiple Purposes Revenue	12/20/2011	ISSUE ID: 14744 \$9,600,000		Bond 04/01/2021	\$350,000
N/A TOTAL City of Columbia		\$2,000,000			\$9,600,000 \$37,685,529

Adair

TOTAL OUTSTANDING

\$83,812,442

June 30, 2012		Allen County			4
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Allen Allen County					
Medical Center Revenue	12/29/2005	ISSUE ID: 13537 \$18,000,000		Bond 12/01/2025	\$16,500,000
Justice Center Revenue N/A	07/27/2010	ISSUE ID: 14801 \$14,480,000		Bond 08/01/2029	\$13,710,000
Court Facility Project	10/09/2003	ISSUE ID: 12980 \$170,000		Lease 11/20/2013	\$68,000
Vehicles	12/21/2007	ISSUE ID: 13731 \$95,795		Lease 07/20/2012	
General Obligation Equipment	05/15/2008	ISSUE ID: 13855 \$75,000		Lease 05/20/2012	\$40,795
General Obligation Multiple Purposes N/A	02/02/2010	ISSUE ID: 14333 \$360,000		Lease 01/20/2020	\$18,197
General Obligation TOTAL Allen County Allen County Extension Taxir	na District				\$330,000 \$30,666,992
Building	08/30/2006	ISSUE ID: 13276 \$600,000		Lease 09/01/2026	
General Obligation TOTAL Allen County Exter Allen County Library	nsion Taxing Dist	rict			\$520,000 \$520,000
Library General Obligation	11/28/2007	ISSUE ID: 13697 \$1,490,000		Bond 11/01/2027	
TOTAL Allen County Libra Allen County Water District	ıry				\$1,330,000 \$1,330,000
Water Revenue	07/11/1979	ISSUE ID: 3320 \$58,000	5.00	Bond 01/01/2018	
Water Revenue	01/23/1986	ISSUE ID: 5981 \$444,000	7.13	Bond 01/01/2025	\$22,000
Water Revenue	03/13/1990	ISSUE ID: 6700 \$257,000	5.00	Bond 01/01/2029	\$293,000
Water		ISSUE ID: 8913		Bond	\$180,000
Revenue Water	04/26/1994	\$615,000 ISSUE ID: 10746	4.50	01/01/2033 Bond	\$480,000
Revenue Water	05/26/1999	\$1,988,000 ISSUE ID: 11496	4.75	01/01/2038 Bond	\$1,719,000
Revenue Improvement Project	06/27/2001	\$401,000 ISSUE ID: 13642		01/01/2022 Bond	\$260,000
Revenue	11/07/2007	\$1,614,000	4.50	01/01/2046	\$1,561,000

June 30, 2012		Allen County			5
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Scottsville					
Water and Sewer		SSUE ID: 2737	5.00	Bond	
Revenue	12/03/1974	\$1,470,000	5.00	01/01/2014	\$231,000
Water and Sewer	18	SSUE ID: 2879		Bond	
Revenue	10/17/1975	\$1,478,000	5.00	01/01/2015	\$313,000
Nursing Home	15	SSUE ID: 6326		Bond	\$010,000
Revenue	04/01/1988	\$1,670,000	10.38	04/01/2018	
Industrial Facility	Is	SSUE ID: 8509		Bond	\$1,015,000
Industrial Revenue	12/10/1992	\$3,000,000		12/01/2012	
					\$400,000
Industrial Facility Industrial Revenue	IS 04/01/1994	SSUE ID: 8948 \$7,200,000	8.00	Bond 12/01/2018	
industrial Revenue	04/01/1994	\$7,200,000	0.00	12/01/2016	\$2,304,000
Sewer	15	SSUE ID: 10838		Lease	
	06/29/1997	\$3,959,472	1.80	06/01/2018	
KIA Loan TOTAL City of Scottsville					\$1,553,374 \$5,816,374
Scottsville-Allen County Indu	strial Development A	Authority			
Industrial Facility	15	SSUE ID: 10007		Bond	
Industrial Revenue	05/30/1997	\$2,200,000		05/01/2017	
TOTAL Scottsville-Allen C	ounty Industrial Deve	alonmont Authority			\$955,000 \$955,000
Scottsville-Allen County Publ	-				
_					
Detention Facility		SSUE ID: 12664		Bond	
Refunding Revenue	12/23/2004	\$3,075,000		06/01/2021	\$2,080,000
TOTAL Scottsville-Allen C	ounty Public Propert	ies Corporation			\$2,080,000
Allen	тот	AL OUTSTANDING			\$45,883,366

June 30, 2012		Anderson County			6
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson Alton Water District					
Sewer		ISSUE ID: 6169		Bond	
Revenue	08/06/1987	\$235,000	7.13	01/01/2026	\$193,500
Sewer		ISSUE ID: 6170		Bond	÷,
Revenue	08/06/1987	\$114,000	7.13	01/01/2026	
Sewer		ISSUE ID: 8912		Bond	\$83,200
Revenue	04/29/1994	\$97,000	5.50	01/01/2033	
					\$78,000
Water and Sewer	10/01/1007	ISSUE ID: 10161	5.00	Bond	
Revenue	12/04/1997	\$977,000	5.38	01/01/2037	\$842,000
Water and Sewer		ISSUE ID: 11254		Bond	<i>Q</i> 1 2 ,000
Revenue	01/26/2001	\$436,000	5.13	01/01/2039	
Water		ISSUE ID: 11504		Bond	\$386,240
Revenue	06/27/2001	\$340,000		01/01/2022	
				• • = • = =	\$231,000
Water and Sewer		ISSUE ID: 11650		Bond	
Revenue	01/01/2002	\$320,000	4.75	01/01/2041	\$291,500
TOTAL Alton Water District					\$2,105,440
Anderson County					
AOC Project		ISSUE ID: 9933		Lease	
	06/24/1997	\$1,448,000		06/20/2017	
Renewable					\$636,000
Public Project	00/40/0004	ISSUE ID: 11520		Lease	
General Obligation	06/18/2001	\$950,000		06/20/2021	\$575,000
Land Acquisition		ISSUE ID: 12297		Lease	····
	01/09/2004	\$499,000	2.18	01/20/2024	
Renewable Equipment		ISSUE ID: 14377		Lease	\$347,843
N/A	05/17/2010	\$10,200		04/20/2012	
General Obligation					\$4,573
Ambulance N/A	10/22/2010	ISSUE ID: 14493		Lease	
General Obligation	10/22/2010	\$94,844		10/01/2014	\$79,673
Park and Swimming Pool, Recre	е	ISSUE ID: 14630		Lease	
N/A	06/16/2011	\$310,000		06/20/2012	0040.000
General Obligation Ambulance		ISSUE ID: 14685		Lease	\$310,000
N/A	09/29/2011	\$102,685		09/20/2014	
General Obligation					\$102,685
TOTAL Anderson County					\$2,055,774
Anderson County Fire District					
Fire Vehicles		ISSUE ID: 14106		Lease	
N/A General Obligation	03/09/2009	\$425,000		01/20/2021	\$370,000
General Obligation TOTAL Anderson County Fi	re District				\$370,000 \$370,000

June 30, 2012		Anderson County			7
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Anderson County Library Ta	xing District				
Land Acquisition Renewable TOTAL Anderson County	03/19/2004 Library Taxing Di	ISSUE ID: 12321 \$2,400,000 strict	2.25	Lease 12/20/2028	\$1,896,255 \$1,896,255
Anderson County Public Hea	alth Taxing Distric	t			
Building N/A General Obligation TOTAL Anderson County	02/25/2010 Public Health Tax	ISSUE ID: 14355 \$1,500,000 ing District		Lease 03/20/2038	\$1,459,000 \$1,459,000
City of Lawrenceburg		-			
Water and Sewer Refunding Revenue	08/26/2003	ISSUE ID: 12177 \$7,500,000		Bond 10/01/2028	\$5,685,000
Water and Sewer Revenue N/A	04/14/2004	ISSUE ID: 12317 \$8,778,000	4.37	Bond 10/01/2042	\$8,223,000
Water and Sewer Revenue	05/01/2003	ISSUE ID: 12557 \$90,000	5.50	Bond 10/01/2040	\$78,000
Water and Sewer Revenue	05/01/2003	ISSUE ID: 12558 \$941,000	5.38	Bond 10/01/2036	\$842,000
Water and Sewer Revenue	05/01/2003	ISSUE ID: 12559 \$427,930	5.13	Bond 10/01/2038	\$386,240
Water and Sewer Revenue	05/01/2003	ISSUE ID: 12560 \$320,000	4.75	Bond 10/01/2040	\$282,500
Fire Station	06/12/1997	ISSUE ID: 9996 \$100,000	5.75	Lease 06/01/2012	1
Renewable Water and Sewer	04/30/1999	ISSUE ID: 10727 \$465,000		Lease 10/01/2018	\$9,578
General Obligation Building	12/25/2005	ISSUE ID: 12627 \$600,000	4.15	Lease 07/15/2030	\$240,000
General Obligation TOTAL City of Lawrenceb	ourg				\$510,000 \$16,256,318

June 30, 2012		Anderson County			8
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Anderson Water District	t				
Water		ISSUE ID: 2938		Bond	
Revenue	05/04/1976	\$208,000	5.00	01/01/2015	\$44,000
Water		ISSUE ID: 3943		Bond	\$44,000
Revenue	11/06/1981	\$50,000	5.00	01/01/2021	
Water		ISSUE ID: 6448		Bond	\$25,000
Revenue	03/28/1989	\$650,000	6.88	01/01/2029	
Water		ISSUE ID: 6449		Bond	\$492,000
Revenue	03/28/1989	\$137,000	7.38	01/01/2029	
				Devel	\$106,000
Water Revenue	09/08/1994	ISSUE ID: 9203 \$655.000	5.50	Bond 01/01/2033	
			0.00		\$532,000
Water	04/45/4000	ISSUE ID: 10747		Bond	
Revenue	04/15/1999	\$865,000		01/01/2024	\$585,000
Water		ISSUE ID: 11880		Bond	
Revenue	09/10/2002	\$1,089,000	5.00	01/01/2040	\$987,000
Water		ISSUE ID: 13295		Bond	¥,
Revenue	01/24/2007	\$350,000	4.13	01/01/2045	\$334,500
Refinancing		ISSUE ID: 14783		Bond	φ00 1 ,000
Refunding Revenue	03/28/2012	\$2,040,000		01/01/2040	* 0.040.000
N/A TOTAL South Anderson Wa	ter District				\$2,040,000 \$5,145,500
Anderson	I	FOTAL OUTSTANDING			\$29,288,287

June 30, 2012		Ballard County			9
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ballard					
Ballard County					
Detention Facility		ISSUE ID: 11970		Bond	
General Obligation	10/17/2002	\$2,070,000		06/01/2015	\$740,000
Court Facility Project		ISSUE ID: 13573		Bond	\$740,000
Refunding Revenue	02/08/2007	\$1,675,000		09/01/2016	¢1 075 000
Road/Street Paving		ISSUE ID: 13651		Lease	\$1,075,000
-	10/01/2007	\$650,000		10/20/2014	
General Obligation Equipment		ISSUE ID: 13854		Lease	\$337,929
Equipment	05/15/2008	\$45,000		05/20/2013	
General Obligation	00,10,2000	\$ 10,000		00/20/2010	\$18,256
Road/Street Paving		ISSUE ID: 14152		Lease	
N/A Renewable	09/25/2007	\$650,000		09/20/2014	\$330,150
Equipment		ISSUE ID: 14440		Lease	φ330,130
N/A	08/11/2010	\$97,436		08/20/2015	
Renewable Building		ISSUE ID: 14554		Lease	\$82,577
N/A	01/25/2011	\$118,000		01/20/2012	
General Obligation	0	+ · · · · · · · · · · · · · · · · · · ·		•	\$68,833
Ambulance		ISSUE ID: 14733		Lease	
N/A General Obligation	01/19/2012	\$79,999		01/20/2019	\$79,999
TOTAL Ballard County					\$2,732,745
Ballard County Public Proper	ties Corporation				
Court Facility		ISSUE ID: 9473		Bond	
Public Corporation	09/01/1995	\$2,420,000		09/01/2016	
Court Facility Project		ISSUE ID: 12469		Bond	\$1,025,000
Refunding	10/14/2004	\$1,725,000		09/01/2015	
-					\$850,000
TOTAL Ballard County Pu	blic Properties C	orporation			\$1,875,000
City of Barlow					
Water and Sewer		ISSUE ID: 3339		Bond	
Revenue	12/28/1977	\$354,000	5.00	06/01/2017	\$115,000
Improvement Project		ISSUE ID: 14534		Bond	<i> </i>
Revenue	12/30/2010	\$528,000	2.25	01/01/2049	\$500.000
N/A Improvement Project		ISSUE ID: 14535		Bond	\$528,000
Revenue	12/30/2010	\$135,000	2.25	01/01/2049	
N/A					\$135,000
Vehicles	40/40/0007	ISSUE ID: 13742		Lease	
General Obligation	12/13/2007	\$45,000		01/01/2018	\$31,579
TOTAL City of Barlow					\$809,579

June 30, 2012		Ballard County			10
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Kevil					
Water		ISSUE ID: 6061		Bond	
Revenue	12/19/1986	\$245,000	6.00	01/01/2026	
Sewer		ISSUE ID: 6730		Bond	\$171,000
Revenue	02/20/1990	\$100,000	5.00	01/01/2030	
	00.1000		0.00	0	\$71,000
Ky Infrastructure Authority Loan		ISSUE ID: 8563		Bond	
Public Corporation	01/01/1990	\$284,850	0.00	01/30/2016	¢160 E11
Water		ISSUE ID: 12196		Bond	\$168,541
Revenue	09/08/2003	\$47,000	4.38	01/01/2043	
					\$43,800
TOTAL City of Kevil					\$454,341
City of LaCenter					
Water		ISSUE ID: 12691		Bond	
Revenue	03/25/2005	\$519,000	4.25	01/01/2044	
N/A TOTAL City of LaCenter					\$478,500 \$478,500
-					φ470,000
City of Wickliffe					
Sewer		ISSUE ID: 3619		Bond	
Revenue	08/05/1980	\$462,000	5.00	05/01/2019	¢191.000
Solid Waste		ISSUE ID: 9695		Bond	\$181,000
Revenue	04/01/1996	\$5,740,000		04/01/2026	
					\$5,740,000
Solid Waste	04/45/4007	ISSUE ID: 10125	7.07	Bond	
Revenue	01/15/1997	\$80,000,000	7.67	01/15/2027	\$80,000,000
Water		ISSUE ID: 11527		Bond	200,000,000
Revenue	09/28/2001	\$395,000	4.50	01/01/2040	
Watar				Pond	\$350,000
Water Revenue	09/28/2001	ISSUE ID: 11529 \$359,000	4.50	Bond 01/01/2040	
	0012012001	ψυυσ,υυυ	4.50	01/01/2040	\$318,500
TOTAL City of Wickliffe					\$86,589,500
Ballard		TOTAL OUTSTANDING			\$92,939,665

June 30, 2012		Barren County			11
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Barren Barren County					
Detention Facility & Court Facili	•	ISSUE ID: 10457		Bond	
Public Corporation	07/01/1998	\$4,965,000		02/01/2029	\$3,425,000
Office Building		ISSUE ID: 11125		Bond	
General Obligation	05/15/2000	\$3,350,000		05/01/2020	\$1,925,000
Office Building		ISSUE ID: 11234		Bond	ψ1,020,000
General Obligation	05/15/2000	\$3,350,000		05/01/2020	¢4,005,000
Court Facility		ISSUE ID: 13739		Bond	\$1,925,000
Lease Revenue	11/27/2007	\$4,325,000		02/01/2029	
Detention Facility		ISSUE ID: 14362		Bond	\$3,705,000
General Obligation	04/22/2010	\$8,395,000		04/01/2040	
N/A		ISSUE ID: 14363		Bond	\$8,395,000
Judicial Facility General Obligation	04/22/2010	\$510,000	6.10	04/01/2040	
N/A					\$510,000
911 Equipment	00/07/0000	ISSUE ID: 13208	4.05	Lease	
Renewable	09/27/2006	\$63,644	4.25	07/20/2011	\$13,644
Multiple Purposes		ISSUE ID: 13966		Lease	
General Obligation	09/22/2008	\$500,000		01/20/2028	\$451,418
Equipment		ISSUE ID: 14227		Lease	<i>\</i> 101,110
N/A General Obligation	10/01/2009	\$276,910		05/20/2017	¢010.006
Miscellaneous Equipment		ISSUE ID: 14279		Lease	\$218,926
N/A	01/26/2010	\$250,000		07/20/2023	
General Obligation Ambulance		ISSUE ID: 14296		Lease	\$230,832
N/A	01/11/2010	\$80,134		12/20/2012	
General Obligation Multiple Purposes		ISSUE ID: 14511		Lease	\$42,406
N/A	11/09/2010	\$346,729		11/20/2015	
General Obligation					\$306,277
Ambulance N/A	09/14/2011	ISSUE ID: 14669 \$232,300		Lease 09/20/2016	
General Obligation TOTAL Barren County	50/11/2011	Ψ 2 02,000		00/20/2010	\$232,310 \$21,380,812

June 30, 2012		Barren County			12
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caveland Environmental Sa	anitation Authority				
Sewer	!:	SSUE ID: 7009		Bond	
Revenue	09/12/1991	\$2,484,000	5.00	01/01/2028	\$1,676,000
Sewer	1:	SSUE ID: 9423		Bond	
Revenue	09/07/1995	\$524,000	4.50	01/01/2034	\$418,000
Refinancing	l:	SSUE ID: 12599		Bond	
Refunding Revenue	10/19/2004	\$2,096,000		01/01/2027	\$1,526,000
Improvement Project	l:	SSUE ID: 14557		Bond	
Revenue N/A	01/24/2011	\$280,000	2.38	01/01/2050	\$273,000
Refinancing		SSUE ID: 14599		Bond	<i> </i>
Refunding Revenue	04/12/2011	\$855,000		01/01/2031	
N/A					\$855,000
TOTAL Caveland Enviro	nmental Sanitation Au	thority			\$4,748,000

June 30, 2012		Barren County			13
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Glasgow					
Industrial Facility Industrial Revenue	06/27/1990	ISSUE ID: 6813 \$8,000,000		Bond 06/01/2020	#0.000.000
Industrial Facility Industrial Revenue	05/19/1994	ISSUE ID: 8941 \$4,080,000		Bond 05/01/2014	\$8,000,000
Electric Revenue	04/01/1995	ISSUE ID: 9253 \$1,350,000		Bond 12/30/2014	\$840,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9633 \$7,600,000	7.00	Bond 04/01/2016	\$400,000
Water and Sewer Revenue	07/15/1996	ISSUE ID: 9972 \$3,515,000		Bond 05/15/2016	\$1,900,000
Electric		ISSUE ID: 11116		Bond	\$1,245,000
Revenue Industrial Facility	06/01/2000	\$3,230,000 ISSUE ID: 11150		12/01/2019 Bond	\$2,140,000
Industrial Revenue Improvement Project	04/01/2000	\$5,000,000 ISSUE ID: 12121		04/01/2020 Bond	\$5,000,000
Revenue	05/28/2003	\$1,790,000		12/01/2022	\$1,215,000
Refinancing Refunding Revenue	11/01/2004	ISSUE ID: 12490 \$845,000		Bond 12/01/2014	\$370,000
Water Revenue	09/01/2003	ISSUE ID: 12548 \$8,285,000		Bond 05/15/2023	\$5,560,000
Improvement Project Revenue	05/23/2006	ISSUE ID: 13083 \$5,805,000		Bond 06/01/2026	
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13164 \$3,100,000		Bond 07/01/2026	\$4,765,000
Multiple Purposes Refunding Revenue	08/10/2009	ISSUE ID: 14194 \$11,045,000		Bond 06/01/2029	\$2,320,000
N/A Health Care Facility		ISSUE ID: 14662		Bond	\$9,745,000
Revenue N/A TOTAL City of Glasgow	08/24/2011	\$30,000,000		02/01/2041	\$30,000,000 \$73,500,000
City of Park City					
Water Refunding	04/16/1973	ISSUE ID: 2517 \$200,000	5.00	Bond 01/01/2012	\$9,000
TOTAL City of Park City					\$9,000

June 30, 2012		Barren County			14
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Glasgow Electric Plant Boar	rd				
Electric	IS	SUE ID: 10498		Bond	
Revenue	11/01/1997	\$5,895,000		12/01/2017	
					\$2,930,000
Electric	IS	SUE ID: 11255		Bond	
Revenue	03/01/2001	\$5,615,000		12/01/2020	
					\$3,435,000
Multiple Purposes	IS	SUE ID: 14423		Bond	
Revenue	07/29/2010	\$3,800,000		06/01/2030	
N/A					\$2,740,000
TOTAL Glasgow Electric	Plant Board				\$9,105,000
U					

June 30, 2012		Barren County			15
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green River Valley Water Dist	trict				
Water Revenue	10/20/1977	ISSUE ID: 3124 \$680,000	5.00	Bond 04/01/2016	# 400 000
Water Revenue	08/16/1978	ISSUE ID: 3232 \$624,000	5.00	Bond 04/01/2018	\$426,000
Water Revenue	05/12/1981	ISSUE ID: 3627 \$1,873,000	5.00	Bond 04/01/2019	\$249,000
Water	03/12/1901	ISSUE ID: 5517	5.00	Bond	\$721,000
Revenue Water	02/15/1985	\$584,000 ISSUE ID: 5952	5.00	04/01/2023 Bond	\$305,000
Revenue	09/05/1986	\$373,000	5.00	04/01/2025	\$218,000
Water Revenue	01/10/1989	ISSUE ID: 6424 \$218,000	5.00	Bond 04/01/2028	\$147,000
Water Revenue	01/10/1989	ISSUE ID: 6425 \$40,000	5.00	Bond 04/01/2028	
Water Revenue	10/23/1990	ISSUE ID: 6866 \$1,360,000	5.00	Bond 04/01/2029	\$27,000
Water Revenue	06/23/1993	ISSUE ID: 8438 \$1,250,000	5.00	Bond 04/01/2032	\$940,000
Water		ISSUE ID: 9978	5.00	Bond	\$950,000
Revenue Water	11/07/1996	\$650,000 ISSUE ID: 9979	4.50	04/01/2035 Bond	\$522,000
Revenue	11/07/1996	\$1,050,000	4.50	04/01/2035	\$844,000
Water Revenue	06/12/1997	ISSUE ID: 9980 \$249,000	4.50	Bond 04/01/2036	\$204,500
Water Revenue	12/18/2002	ISSUE ID: 12033 \$519,000	5.09	Bond 01/01/2018	\$277,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12253 \$2,166,200		Bond 01/01/2019	<i>\$211</i> ,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12435 \$3,567,000		Bond 01/01/2028	\$1,312,100
Water Revenue	10/19/2004	ISSUE ID: 12597 \$1,598,000		Bond 01/01/2024	\$2,437,000
Improvement Project		ISSUE ID: 13010	4.50	Bond	\$1,146,000
Revenue Multiple Purposes	02/22/2006	\$5,000,000 ISSUE ID: 14548	4.50	04/01/2044 Bond	\$4,716,000
Revenue N/A TOTAL Green River Valley	12/22/2010 Water District	\$3,200,000	2.25	04/01/2049	\$3,200,000 \$18,641,600

Barren

TOTAL OUTSTANDING

\$127,384,412

June 30, 2012		Bath County			16
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath					
Bath County					
Industrial Facility Industrial Revenue	12/01/1988	ISSUE ID: 6403 \$3,000,000		Bond 12/01/2013	\$360,000
Industrial Facility Industrial Revenue	11/30/1992	ISSUE ID: 8338 \$2,520,000		Bond 12/01/2013	\$360,000
Improvement Project Revenue	12/03/2009	ISSUE ID: 14239 \$280,000	2.50	Bond 01/01/2048	\$300,000
N/A Equipment		ISSUE ID: 12420		Lease	\$275,700
General Obligation Equipment	03/31/2004	\$100,000 ISSUE ID: 13975	2.25	04/20/2014 Lease	\$31,450
General Obligation	10/06/2008	\$51,291		01/20/2017	\$36,291
Equipment N/A General Obligation	11/09/2011	ISSUE ID: 14701 \$104,464		Lease 11/20/2018	\$104,464
TOTAL Bath County					\$1,167,905
Bath County Building Comm	ission				
Building Revenue	09/25/2003	ISSUE ID: 12535 \$400,000	4.25	Bond 01/01/2033	\$342,000
TOTAL Bath County Build	ing Commission				\$342,000
Bath County Conservation D	istrict				
Conservation N/A	03/13/2008	ISSUE ID: 14896 \$191,276	0.04	Lease 04/01/2018	
General Obligation TOTAL Bath County Cons					\$121,142 \$121,142
Bath County Health Departm	ent				
Health Care Facility N/A General Obligation	04/21/2009	ISSUE ID: 14117 \$1,400,000		Lease 01/20/2034	\$1,330,000
TOTAL Bath County Healt	h Department				\$1,330,000

June 30, 2012		Bath County			17
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bath County Water District					
Water Revenue	08/23/1979	ISSUE ID: 3321 \$130,000	5.00	Bond 01/01/2017	\$20,000
Water Revenue	09/02/1983	ISSUE ID: 4948 \$106,000	5.00	Bond 01/01/2022	\$39,000
Water Revenue	02/14/1989	ISSUE ID: 6412 \$375,000	5.00	Bond 01/01/2027	\$56,000
Water		ISSUE ID: 8324		Bond	\$241,000
Revenue Water	11/25/1992	\$103,000 ISSUE ID: 9149	5.00	01/01/2031 Bond	\$76,000
Revenue	10/20/1994	\$280,000	4.50	01/01/2034	\$223,500
Water Revenue	05/26/1989	ISSUE ID: 9667 \$138,000	5.00	Bond 01/01/2028	\$95,000
Water Revenue	01/22/1999	ISSUE ID: 10506 \$200,000	4.50	Bond 01/01/2038	\$171,100
Water Revenue	06/29/2004	ISSUE ID: 12365 \$500,000	4.38	Bond 01/01/2044	
Water Revenue	01/24/2007	ISSUE ID: 13297 \$1,039,000	4.13	Bond 01/01/2045	\$472,000
Water Revenue N/A	01/26/2010	ISSUE ID: 14291 \$259,000	2.38	Bond 01/01/2049	\$990,000 \$259,000
TOTAL Bath County Water I	District				\$2,622,600
City of Owingsville					
Water and Sewer Revenue	03/23/1976	ISSUE ID: 2994 \$498,000	5.00	Bond 06/01/2015	\$100,000
Water and Sewer Revenue	01/28/1988	ISSUE ID: 6296 \$478,000	5.00	Bond 06/01/2027	\$307,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8995 \$634,000	4.50	Bond 06/01/2033	
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8996 \$77,000	4.50	Bond 06/01/2033	\$495,000
Water and Sewer Revenue	04/30/2004	ISSUE ID: 12430 \$553,000	4.38	Bond 06/01/2043	\$60,000
Multiple Purposes Revenue	11/17/2011	ISSUE ID: 14714 \$333,000	3.75	Bond 06/01/2050	\$514,000
N/A Multiple Purposes N/A General Obligation TOTAL City of Owingsville	03/27/2009	ISSUE ID: 14131 \$440,000		Lease 04/01/2034	\$333,000 \$414,142 \$2,223,142

June 30, 2012		Bath County			18
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Sharpsburg					
Sewer Revenue	04/27/1990	ISSUE ID: 9658 \$147,000	5.00	Bond 01/01/2028	\$99,000
TOTAL City of Sharpsburg					\$99,000
Sharpsburg Water District					
Water Revenue	07/25/1984	ISSUE ID: 6977 \$18,000	11.38	Bond 01/01/2024	¢40 500
Water Revenue	07/25/1984	ISSUE ID: 6978 \$171,000	7.13	Bond 01/01/2024	\$13,500
Water Revenue	11/08/1991	ISSUE ID: 9659 \$335,000	5.00	Bond 01/01/2030	\$113,000
Water Revenue	06/06/1996	ISSUE ID: 10105 \$289,000	4.50	Bond 01/01/2035	\$237,000
Improvement Project Revenue	01/24/2007	ISSUE ID: 13300 \$258,000	4.13	Bond 01/01/2045	\$232,200
Improvement Project Revenue	10/19/2011	ISSUE ID: 14683 \$642,000	2.25	Bond 01/01/2050	\$246,500
N/A TOTAL Sharpsburg Water D	listrict				\$642,000 \$1,484,200
Bath	г	TOTAL OUTSTANDING			\$9,389,988

June 30, 2012		Bell County			19
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bell					
Bell County					
Multiple Purposes General Obligation	04/01/2005	ISSUE ID: 12748 \$12,000,000	4.51	Bond 04/01/2036	\$10,830,000
Community Center General Obligation	09/01/2006	ISSUE ID: 13683 \$1,250,000		Bond 06/01/2027	\$1,080,000
Water	10/28/1993	ISSUE ID: 8772 \$160,000	4.48	Lease 01/20/2013	φ1,000,000
Renewable Water		ISSUE ID: 9536		Lease	\$23,000
Renewable Real Property	11/21/1995	\$78,000 ISSUE ID: 12266	6.22	01/20/2015 Lease	\$22,000
Renewable Sewer	11/26/2003	\$135,000 ISSUE ID: 13194		12/20/2023 Lease	\$93,593
Renewable	07/25/2006	\$360,000	4.25	07/20/2021	\$285,000
Ambulance General Obligation	09/04/2007	ISSUE ID: 13520 \$352,500		Lease 09/20/2012	\$96,558
TOTAL Bell County Bell County Public Library Dist	rict				\$12,430,151
Building		ISSUE ID: 13109		Lease	
General Obligation	06/23/2006	\$1,200,000		06/20/2026	\$986,895
Multiple Purposes	10/16/2007	ISSUE ID: 13530 \$334,715		Lease 10/20/2027	
General Obligation TOTAL Bell County Public L	ibrary District				\$295,536 \$1,282,431
Bell County Public Properties (Corporation				
Courthouse Annex Revenue	07/01/2000	ISSUE ID: 11228 \$5,870,000		Bond 09/01/2028	\$4,870,000
Judicial Facility Refunding Revenue	12/20/2005	ISSUE ID: 12967 \$5,870,000	3.95	Bond 09/01/2028	φ4,670,000
TOTAL Bell County Public P	roperties Corp	oration			\$4,965,000 \$9,835,000
City of Middlesboro					
Governmental Project Funding	07/01/1994	ISSUE ID: 9321 \$1,060,663	6.90	Bond 08/01/2017	
Municipal Improvements Public Corporation	10/28/1997	ISSUE ID: 10245 \$551,000	5.00	Bond 01/01/2026	\$496,179
Refinancing General Obligation	09/23/2003	ISSUE ID: 12205 \$916,000	3.89	Bond 08/01/2017	\$387,000
-	0912312003		5.69		\$505,000
Ambulance N/A General Obligation TOTAL City of Middlesboro	09/28/2011	ISSUE ID: 14699 \$188,562	4.87	Lease 06/01/2016	\$188,562 \$1,576,741
I STAL Sity of Midulesboro					φι,3/0,741

June 30, 2012		Bell County			20
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pineville					
Water		ISSUE ID: 3004		Bond	
Revenue	07/01/1976	\$598,000	4.25	01/01/2015	\$114,000
Water		ISSUE ID: 5999		Bond	φ114,000
Revenue	08/26/1985	\$285,000	5.50	01/01/2024	¢457.000
Water and Sewer		ISSUE ID: 10369		Bond	\$157,000
Revenue	04/21/1998	\$531,000	4.50	01/01/2037	6 /5/ 000
Water and Sewer		ISSUE ID: 10370		Bond	\$451,000
Revenue	04/21/1998	\$593,000	4.50	01/01/2037	
Water and Sewer		ISSUE ID: 11662		Bond	\$497,000
Revenue	03/13/2002	\$663,000	4.50	01/01/2041	
Water and Sewer		ISSUE ID: 11931		Bond	\$598,500
Revenue	10/02/2002	\$800,000	4.50	01/01/2041	
Water and Sewer		ISSUE ID: 11932		Bond	\$722,000
Revenue	10/02/2002	\$1,339,000	4.50	01/01/2041	
Water and Sewer				Dond	\$1,208,000
Revenue	10/02/2002	ISSUE ID: 11933 \$365,000	4.50	Bond 01/01/2042	
					\$334,000
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12729 \$250,000	4.50	Bond 01/01/2043	
	00,22,2001				\$232,600
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12730 \$200,000	4.50	Bond 01/01/2043	
Revenue	09/22/2004	φ200,000	4.00	01/01/2045	\$185,900
Golf Course Acquisition/Improve		ISSUE ID: 10458		Lease	
Renewable	07/30/1998	\$1,535,000		06/15/2023	\$980,000
TOTAL City of Pineville					\$5,480,000
D.11		TOTAL OUTSTANDING			\$30,604,323
Bell		I UTAL OUTSTANDING			

June 30, 2012		Boone County			21
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone Belleview/McVille Fire Distric	t				
Building	IS	SUE ID: 13254		Lease	
	11/08/2006	\$678,445		11/20/2026	
Renewable					\$570,445
TOTAL Belleview/McVille	Fire District				\$570,445

June 30, 2012		Boone County			22
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County					
Industrial Facility Industrial Revenue	11/28/1983	ISSUE ID: 5263 \$2,115,000		Bond 11/01/2013	
Industrial Facility Industrial Revenue	12/21/1984	ISSUE ID: 5480 \$2,500,000		Bond 12/01/2014	\$2,115,000
Pollution Control Revenue	02/14/1984	ISSUE ID: 5590 \$16,000,000		Bond 08/01/2013	\$2,500,000
Industrial Facility Industrial Revenue	06/10/1985	ISSUE ID: 5610 \$3,000,000		Bond 06/01/2015	\$16,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6058 \$2,040,000		Bond 11/01/2012	\$755,000
Industrial Facility		ISSUE ID: 6936		Bond	\$200,000
Industrial Revenue Multi-Family Housing	12/28/1990	\$1,625,000 ISSUE ID: 8056		10/01/2016 Bond	\$1,625,000
Revenue Multi-Family Housing	12/19/1991	\$4,050,000 ISSUE ID: 8057	7.00	01/01/2027 Bond	\$4,050,000
Revenue	12/19/1991	\$2,385,000	7.00	01/01/2027	\$2,385,000
Residential Revenue	02/01/1993	ISSUE ID: 8465 \$4,004,000		Bond 10/01/2011	\$5,000
Industrial Facility Industrial Revenue	03/01/1994	ISSUE ID: 8778 \$4,200,000		Bond 03/01/2020	\$4,200,000
Industrial Facility Industrial Revenue	01/24/1996	ISSUE ID: 9480 \$6,120,000		Bond 04/01/2016	\$1,195,000
Sewer Public Corporation	12/01/1995	ISSUE ID: 9545 \$14,100,000		Bond 12/01/2015	
Industrial Facility Industrial Revenue	05/24/1996	ISSUE ID: 9720 \$3,930,000		Bond 04/01/2016	\$5,105,000
Industrial Facility Industrial Revenue	09/19/1996	ISSUE ID: 9898 \$3,000,000		Bond 09/01/2016	\$1,040,000
Industrial Facility		ISSUE ID: 10304		Bond	\$1,260,000
Industrial Revenue Public Project	01/29/1998	\$5,000,000 ISSUE ID: 10449		01/01/2018 Bond	\$5,000,000
Public Corporation Industrial Facility	06/24/1998	\$8,060,000 ISSUE ID: 10510		11/15/2012 Bond	\$1,370,000
Industrial Revenue	10/22/1998	\$1,350,000 ISSUE ID: 11136		11/01/2018 Bond	\$1,350,000
Industrial Revenue	06/13/2000	\$1,610,000		05/01/2015	\$1,610,000
Refinancing Industrial Revenue	04/20/2000	ISSUE ID: 11155 \$7,500,000		Bond 04/01/2015	¢7 500 000

\$7,500,000

June 30, 2012		Boone County			23
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Residential		ISSUE ID: 11258		Bond	
Revenue	09/09/1999	\$7,940,000		11/01/2031	#7 040 000
Residential		ISSUE ID: 11259		Bond	\$7,940,000
Revenue	09/09/1999	\$350,000		11/01/2031	
Industrial Facility		ISSUE ID: 11261		Bond	\$350,000
Industrial Revenue	12/01/2000	\$71,500,000		10/01/2030	
					\$71,500,000
Refinancing Refunding	06/01/2001	ISSUE ID: 11551 \$4,700,000		Bond 12/01/2012	
Returning	00/01/2001	φ 4 ,700,000		12/01/2012	\$940,000
Industrial Facility		ISSUE ID: 11632		Bond	
Industrial Revenue	11/29/2001	\$2,700,000		11/01/2021	\$2,700,000
Public Project		ISSUE ID: 11738		Bond	φ2,700,000
General Obligation	04/18/2002	\$20,000,000		04/01/2022	* 10,000,000
Educational Development		ISSUE ID: 11788		Bond	\$12,960,000
Industrial Revenue	06/01/2002	\$5,700,000		06/01/2023	
Industrial Equility		ISSUE ID: 11809		Dond	\$4,215,000
Industrial Facility Industrial Revenue	05/01/2002	\$50,000,000		Bond 06/13/2022	
					\$50,000,000
Water	08/20/2002	ISSUE ID: 11948	4.00	Bond	
General Obligation	08/29/2002	\$5,320,000	4.20	02/01/2027	\$4,230,000
Manufacturing Facility		ISSUE ID: 12458		Bond	
Revenue	09/10/2004	\$1,600,000	1.40	09/01/2024	\$1,255,000
Refinancing		ISSUE ID: 12472		Bond	ψ1,200,000
Revenue	11/18/2004	\$1,975,000		10/01/2018	\$0.45.000
Building		ISSUE ID: 12496		Bond	\$945,000
General Obligation	10/01/2003	\$6,190,000		12/01/2021	
Public Project		ISSUE ID: 12508		Bond	\$4,220,000
General Obligation	10/01/2003	\$6,415,000		12/01/2021	
-					\$4,385,000
Building Industrial Revenue	12/15/2004	ISSUE ID: 12655 \$65,000,000	6.00	Bond 10/01/2024	
	12/15/2004	\$05,000,000	0.00	10/01/2024	\$65,000,000
Manufacturing Facility		ISSUE ID: 12843		Bond	
Industrial Revenue	07/11/2005	\$3,500,000		07/01/2025	\$1,895,000
Public Project		ISSUE ID: 13050		Bond	<i> </i>
General Obligation	03/01/2006	\$2,200,000		03/01/2026	\$1,795,000
Manufacturing Facility		ISSUE ID: 13159		Bond	\$1,795,000
Industrial Revenue	07/14/2006	\$5,000,000		07/01/2026	
Manufacturing Facility		ISSUE ID: 13460		Bond	\$3,585,000
Industrial Revenue	05/25/2007	\$10,000,000		05/01/2027	
				5 .	\$7,525,000
Building Industrial Revenue	08/01/2007	ISSUE ID: 13504 \$3,100,000		Bond 07/01/2027	
	00/01/2007			5110 112021	\$2,735,000
Pollution Control	00/00/0000	ISSUE ID: 13534		Bond	
Refunding Revenue	08/02/2006	\$50,000,000		08/01/2027	\$50,000,000

June 30, 2012		Boone County			24
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13535 \$26,720,000		Bond 08/01/2027	\$26,720,000
Public Project General Obligation	02/01/2007	ISSUE ID: 13685 \$7,000,000		Bond 02/01/2027	
Pollution Control Refunding Revenue	08/17/2005	ISSUE ID: 13714 \$35,275,000	4.70	Bond 01/01/2028	\$5,990,000
Equipment Industrial Revenue	05/08/2008	ISSUE ID: 13844 \$10,000,000	5.38	Bond 05/01/2017	\$35,275,000
Health Care Facility	05/05/0040	ISSUE ID: 14375	0.70	Bond	\$7,094,487
Industrial Revenue N/A Refinancing	05/25/2010	\$1,320,200 ISSUE ID: 14516	3.76	06/01/2017 Bond	\$1,371,560
Refunding N/A Airport	11/16/2010	\$12,110,000 ISSUE ID: 14563		04/01/2022 Bond	\$12,070,000
Industrial Revenue N/A	12/30/2010	\$7,350,000		12/01/2040	\$7,350,000
Refinancing General Obligation N/A	05/06/2010	ISSUE ID: 14829 \$2,305,000		Bond 11/15/2011	\$1,525,000
Improvement Project General Obligation N/A	05/06/2010	ISSUE ID: 14830 \$990,000		Bond 11/15/2025	\$144,542
Pollution Control Refunding Revenue N/A	11/24/2010	ISSUE ID: 14833 \$26,720,000		Bond 08/01/2027	\$26,720,000
Fire Station	07/12/1990	ISSUE ID: 7020 \$554,845		Lease 07/20/2015	
Renewable Fire Vehicles	02/01/2007	ISSUE ID: 13408 \$314,007		Lease 02/01/2017	\$63,561
General Obligation Computer Hardware and Softw	/ai	ISSUE ID: 13740		Lease	\$197,047
Renewable Schools	12/12/2007	\$3,000,000 ISSUE ID: 13790	3.51	12/01/2012 Lease	\$955,409
General Obligation	02/08/2008	\$68,500	4.50	02/08/2013	\$29,248
Equipment N/A General Obligation TOTAL Boone County	12/15/2007	ISSUE ID: 14361 \$99,465	4.99	Lease 12/15/2014	\$60,945 \$483,006,800
Boone County Extension Dist	rict				
Land Acquisition		ISSUE ID: 10848		Lease	
Renewable TOTAL Boone County Exte	08/02/1999 ension District	\$1,100,000		08/02/2014	\$334,287 \$334,287

June 30, 2012		Boone County			25
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boone County Public Properti	es Corporation				
Judicial Facility		ISSUE ID: 11303		Bond	
Revenue	05/01/2001	\$14,860,000		09/01/2016	\$10,455,000
Courthouse/Detention Facility		ISSUE ID: 14680		Bond	ψ10,+55,000
Refunding Revenue	10/11/2011	\$9,840,000		09/01/2022	
N/A TOTAL Boone County Publ	lic Properties Co	rporation			\$9,840,000 \$20,295,000
Boone County Water District					
Water		ISSUE ID: 8776		Bond	
Revenue	12/01/1993	\$3,695,000		10/01/2018	
					\$955,000
Water	00/15/2001	ISSUE ID: 11569		Bond	
Revenue	09/15/2001	\$2,750,000		10/01/2021	\$1,785,000
Refinancing		ISSUE ID: 14679		Bond	· · · · · · · · · · · · · · · · · · ·
Refunding Revenue	10/13/2011	\$1,480,000		10/01/2020	
N/A TOTAL Boone County Wate	or District				\$1,480,000 \$4,220,000
Boone-Florence Water Commi					ψ 1 ,220,000
	1331011				
Water		ISSUE ID: 11526		Bond	
Revenue	12/01/2001	\$43,645,000		12/01/2027	\$35,000,000
Refinancing		ISSUE ID: 14520		Bond	400,000,000
Refunding Revenue	12/01/2010	\$29,990,000		12/01/2027	
N/A					\$29,990,000
Refinancing Refunding Revenue	01/04/2011	ISSUE ID: 14525 \$6,285,000		Bond 12/01/2015	
N/A	01/04/2011	Φ 0,205,000		12/01/2015	\$6,285,000
TOTAL Boone-Florence Wa	ater Commission				\$71,275,000
Burlington Fire Protection Dis	trict				
Fire Station		ISSUE ID: 11545		Lease	
	09/19/2001	\$1,500,000		12/01/2020	
Renewable TOTAL Burlington Fire Pro	tection District				\$914,158 \$914,158

June 30, 2012		Boone County			26
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Florence					
Residential Revenue	06/01/1983	ISSUE ID: 5003 \$18,230,000	13.00	Bond 06/01/2013	A4 705 000
Industrial Facility Industrial Revenue	11/05/1986	ISSUE ID: 6043 \$2,000,000	6.63	Bond 10/01/2016	\$1,725,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6095 \$4,300,000		Bond 11/01/2016	\$1,320,000
Recreational Facilities Public Corporation	11/15/1995	ISSUE ID: 9518 \$5,005,000		Bond 03/01/2017	\$4,300,000
Office Building Public Corporation	05/01/1998	ISSUE ID: 9713 \$2,615,000		Bond 06/01/2028	\$1,965,000
Office Building		ISSUE ID: 9892		Bond	\$1,925,000
Public Corporation Senior Citizens Housing	02/15/1997	\$9,995,000 ISSUE ID: 10076		06/01/2027 Bond	\$7,160,000
Revenue Housing Facilities	06/01/1997	\$8,225,000 ISSUE ID: 11054		05/01/2027 Bond	\$6,415,000
Revenue	10/01/1999	\$8,825,000 ISSUE ID: 11082		08/15/2029 Bond	\$7,260,000
Revenue	12/01/1999	\$2,520,000		12/01/2016	\$1,365,000
Multiple Purposes General Obligation	05/14/2002	ISSUE ID: 11750 \$7,335,000		Bond 11/01/2032	\$6,245,000
Water and Sewer Revenue N/A	07/31/2003	ISSUE ID: 12163 \$3,670,000		Bond 07/01/2023	\$2,645,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12540 \$3,605,000		Bond 06/30/2034	\$3,095,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12541 \$3,480,000		Bond 09/01/2033	\$2,665,000
Refinancing General Obligation	03/10/2005	ISSUE ID: 12684 \$9,070,000		Bond 06/01/2027	
Refinancing General Obligation	06/03/2008	ISSUE ID: 13858 \$2,885,000	4.38	Bond 05/01/2017	\$7,540,000
Refinancing General Obligation	05/27/2008	ISSUE ID: 13859 \$2,225,000		Bond 06/01/2028	\$2,010,000
Refinancing General Obligation	09/28/2010	ISSUE ID: 14487 \$6,720,000		Bond 11/01/2032	\$2,005,000
N/A Refinancing		ISSUE ID: 14722		Bond	\$6,575,000
General Obligation N/A TOTAL City of Florence	12/20/2011	\$3,110,000		09/01/2033	\$3,110,000 \$69,325,000

June 30, 2012		Boone County			27
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Union					
Building		ISSUE ID: 13848		Lease	
General Obligation TOTAL City of Union	05/28/2008	\$375,000		01/01/2036	\$350,477 \$350,477
City of Walton					
Sewer Revenue	07/29/1975	ISSUE ID: 2734 \$820,000	5.00	Bond 01/01/2015	¢170.000
Water and Sewer		ISSUE ID: 3993		Bond	\$178,000
Revenue	02/16/1982	\$742,000	5.00	01/01/2021	¢244.000
Industrial Facility Industrial Revenue	06/30/1992	ISSUE ID: 8283 \$6,000,000		Bond 07/01/2012	\$341,000
Ky Infrastructure Authority Loa	n	ISSUE ID: 8633		Bond	\$6,000,000
Public Corporation	04/07/1993	\$1,158,346	0.00	07/30/2018	\$468,683
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 10118 \$3,500,000		Bond 10/01/2016	\$1,315,000
Industrial Facility Industrial Revenue	08/28/1997	ISSUE ID: 10275 \$5,000,000		Bond 08/01/2017	\$2,395,000
Industrial Facility Industrial Revenue	03/28/2002	ISSUE ID: 11887 \$250,000		Bond 10/26/2021	
Industrial Facility Industrial Revenue	11/18/2005	ISSUE ID: 13591 \$2,000,000		Bond 11/01/2025	\$250,000
Municipal Improvements General Obligation	09/25/2008	ISSUE ID: 13958 \$2,000,000		Bond 11/01/2028	\$2,000,000
-					\$2,000,000 \$14,947,683
TOTAL City of Walton Hebron Fire Protection Distric	` †				\$14,947,003
Fire Station General Obligation	11/20/2001	ISSUE ID: 11615 \$1,400,000		Lease 11/20/2016	\$657,609
Refinancing	11/15/2002	ISSUE ID: 11998 \$2,335,000		Lease 12/15/2016	
General Obligation Refinancing	03/12/2004	ISSUE ID: 12319 \$415,000		Lease 03/12/2014	\$1,059,285
General Obligation TOTAL Hebron Fire Protec					\$136,020 \$1,852,914
Petersburg Fire District					
Ambulance General Obligation N/A TOTAL Petersburg Fire Dis	05/01/2009	ISSUE ID: 14116 \$117,000	4.75	Bond 05/01/2014	\$73,425 \$73,425
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June 30, 2012		Boone County			28
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Point Pleasant Fire District					
Fire Station Improvements General Obligation TOTAL Point Pleasant Fire	05/08/2007 District	ISSUE ID: 13409 \$850,327	4.25	Lease 01/20/2037	\$795,327 \$795,327
Union Community Ambulance	e District				
Fire Station General Obligation	06/29/2004	ISSUE ID: 12380 \$1,475,000		Bond 06/01/2024	\$1,085,000
Real Property	07/04/2004	ISSUE ID: 12397	2.00	Lease	÷ ,,,,,,,,,,,,,,,
General Obligation Ambulance	07/01/2004	\$313,552 ISSUE ID: 13204	2.60	07/01/2024 Lease	\$223,202
General Obligation Fire Station	08/03/2006	\$120,326 ISSUE ID: 13776		08/03/2016 Lease	\$70,079
General Obligation	09/20/2007 Ambulance Distr	\$301,625		09/20/2027	\$265,298 \$1,643,580
Union Fire Protection District					
Emergency Services Building General Obligation	& / 06/29/2004	ISSUE ID: 12379 \$1,475,000		Bond 06/01/2024	
Real Property		ISSUE ID: 12391		Lease	\$1,085,000
General Obligation	07/01/2004	\$313,550		07/01/2024	\$223,202
Fire Station	09/20/2007	ISSUE ID: 13510 \$301,625		Lease 09/20/2027	
General Obligation TOTAL Union Fire Protecti	on District				\$265,298 \$1,573,501

June 30, 2012		Boone Count	У		29
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Walton Fire District					
Fire Station		ISSUE ID: 10799		Lease	
	06/30/1999	\$355,000		10/30/2018	
Renewable				_	\$180,000
Fire Protection		ISSUE ID: 11207		Lease	
Renewable	02/15/2001	\$144,740		02/15/2021	\$89,580
Fire Vehicles		ISSUE ID: 11746		Lease	\$09,000
	04/23/2002	\$275,686	4.95	10/10/2012	
General Obligation	04/20/2002	φ270,000	4.00	10/10/2012	\$45,081
Fire Equipment		ISSUE ID: 12063		Lease	· · · · · ·
	02/13/2003	\$350,000		03/12/2013	
General Obligation					\$77,736
Fire Equipment		ISSUE ID: 13648		Lease	
	10/09/2007	\$315,000		12/20/2012	
General Obligation					\$115,000
Fire Station	00/44/0000	ISSUE ID: 13930		Lease	
General Obligation	08/11/2008	\$3,400,000		02/20/2037	\$3,200,909
Fire Vehicles		ISSUE ID: 13931		Lease	ą <u>3,200,909</u>
	08/11/2008	\$750,000		08/20/2023	
General Obligation	00/11/2000	φ730,000		00/20/2020	\$638,719
Equipment		ISSUE ID: 14110		Lease	· · · · · · · · · ·
N/A	02/27/2009	\$176,883	4.50	02/27/2014	
General Obligation					\$99,306
Refinancing		ISSUE ID: 14607		Lease	
N/A	05/20/2011	\$3,235,465		02/20/2037	
General Obligation					\$3,228,988
Refinancing		ISSUE ID: 14608		Lease	
N/A Concret Obligation	05/20/2011	\$647,285		08/20/2023	¢640 740
General Obligation TOTAL Walton Fire District					\$643,742 \$8,319,060
					φ0,019,000
Boone	-	TOTAL OUTSTANDING			\$679,496,656
DODIIG					\$575,455,000

June 30, 2012		Bourbon County			30
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bourbon					
Bourbon County					
Industrial Facility Industrial Revenue	05/19/1999	ISSUE ID: 10750 \$950,000	6.00	Bond 05/01/2014	\$050.040
Judicial Facility Public Corporation	10/15/1999	ISSUE ID: 10965 \$3,150,000		Bond 02/01/2030	\$256,816
Recreational Facilities Industrial Revenue	09/18/2002	ISSUE ID: 11929 \$1,600,000		Bond 12/01/2021	\$2,535,000
Court Facility		ISSUE ID: 13274		Bond	\$1,600,000
Refunding Revenue Courthouse Improvement/Renov	12/21/2006	\$4,260,000 ISSUE ID: 13680		02/01/2022 Bond	\$3,355,000
General Obligation	10/01/2006	\$1,655,000		09/01/2016	\$1,070,000
Courthouse Improvement/Renov General Obligation	02/01/2007	ISSUE ID: 13691 \$1,695,000		Bond 08/01/2027	\$1,510,000
Detention Facility	02/01/1992	ISSUE ID: 8194 \$2,300,000		Lease 01/01/2012	
Renewable TOTAL Bourbon County					\$200,000 \$10,526,816
Bourbon County Public Health	Faxing District				
Building	10/08/2004	ISSUE ID: 12475 \$2,200,000	2.18	Lease 10/20/2029	¢1 761 105
General Obligation TOTAL Bourbon County Pub Bourbon County Public Propert					\$1,761,105 \$1,761,105
				Dond	
Court Facility Revenue	08/01/2000	ISSUE ID: 11224 \$4,820,000		Bond 02/01/2022	\$3,290,000
TOTAL Bourbon County Pub	lic Properties	Corporation			\$3,290,000
City of Millersburg					
Water and Sewer Revenue	10/06/1981	ISSUE ID: 4872 \$633,000	5.00	Bond 06/01/2020	\$269,000
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6822 \$100,000	5.00	Bond 06/01/2030	
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6823 \$335,000	5.00	Bond 06/30/2030	\$71,000
Water and Sewer Revenue	11/16/1995	ISSUE ID: 9517 \$149,000	4.50	Bond 06/01/2035	\$241,000
	11/10/1993		4.50	00/01/2000	\$121,500
Water and Sewer Revenue	03/10/2004	ISSUE ID: 12328 \$154,000	4.50	Bond 06/01/2043	\$143,500
TOTAL City of Millersburg					\$846,000

June 30, 2012		Bourbon County			31
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of North Middletown					
Utilities		ISSUE ID: 4420		Bond	
Revenue	07/08/1982	\$244,000	5.00	04/01/2021	
Utilities		ISSUE ID: 6814		Bond	\$111,500
Revenue	01/25/1990	\$56,130	5.00	04/01/2028	
					\$39,630
Utilities		ISSUE ID: 8391		Bond	
Revenue	05/20/1993	\$100,000	5.00	04/01/2031	\$74,000
Refinancing		ISSUE ID: 11168		Lease	\$74,000
Reinancing	06/14/2000	\$500,000		03/15/2020	
Renewable	00/1//2000	4000,000		00,10,2020	\$280,000
Wastewater		ISSUE ID: 11920		Lease	
Concret Obligation	09/05/2002	\$365,000		12/15/2029	¢075.000
General Obligation FOTAL City of North Midd	letown				\$275,000 \$780,130
City of Paris					
Industrial Facility		ISSUE ID: 8020		Bond	
Industrial Revenue	06/01/1998	\$4,400,000		10/01/2018	
					\$4,400,000
ndustrial Facility	40/04/4007	ISSUE ID: 10293		Bond	
Industrial Revenue	10/21/1997	\$4,400,000		10/01/2018	\$4,400,000
Water, Electric and Sewer		ISSUE ID: 12903		Bond	÷.,,
Revenue	09/30/2005	\$1,111,000	4.13	07/01/2045	
					\$1,073,000 \$0,873,000
TOTAL City of Paris					\$9,873,000
Bourbon	-	TOTAL OUTSTANDING			\$27,077,051

June 30, 2012		Boyd County			32
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd Big Sandy Water District					
Water		ISSUE ID: 4947		Bond	
Revenue	08/20/1982	\$910,000	5.00	01/30/2022	\$452,000
Water		ISSUE ID: 6930		Bond	φ 4 52,000
Revenue	07/28/1988	\$765,000	7.13	01/01/2027	#F 40,000
Water		ISSUE ID: 6931		Bond	\$549,000
Revenue	03/06/1991	\$640,000	7.00	01/01/2029	* =0= 000
Ky Infrastructure Authority Loan		ISSUE ID: 8529		Bond	\$505,000
Public Corporation	01/01/1990	\$1,383,952	0.00	01/30/2015	
Water		ISSUE ID: 9165		Bond	\$1,001,934
Revenue	12/13/1994	\$1,214,000	4.50	01/01/2033	
Water District Acquisition		ISSUE ID: 11329		Bond	\$947,500
Revenue	09/26/2000	\$495,000	4.50	01/01/2037	
Water		ISSUE ID: 11501		Bond	\$420,500
Revenue	06/27/2001	\$793,000		01/01/2023	
14/-4				Deed	\$554,000
Water Revenue	12/18/2001	ISSUE ID: 11613 \$527,000	4.50	Bond 01/01/2041	
					\$476,000
Water Revenue	10/19/2004	ISSUE ID: 12600 \$732,000		Bond 01/01/2029	
	10/10/2001				\$569,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13347 \$931,000		Bond 01/01/2027	
TOTAL Big Sandy Water Dis		ψ301,000		0 110 112021	\$834,000 \$6,308,934

June 30, 2012		Boyd County			33
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County					
Detention Facility		ISSUE ID: 10422		Bond	
Refunding	09/01/1997	\$3,430,000		03/01/2012	
Industrial Facility		ISSUE ID: 11189		Bond	\$605,000
Industrial Revenue	07/11/2000	\$3,000,000		10/01/2025	
Pollution Control		ISSUE ID: 12447		Bond	\$3,000,000
Industrial Revenue	06/26/2003	\$12,275,000		07/01/2021	
					\$12,275,000
Multiple Purposes General Obligation	01/01/2005	ISSUE ID: 12645 \$3,500,000	4.87	Bond 01/01/2035	
General Obligation	01/01/2003	\$3,500,000	4.07	01/01/2035	\$3,140,000
Sewer		ISSUE ID: 13689		Bond	
General Obligation	12/01/2006	\$4,000,000		12/01/2036	\$3,855,000
Improvement Project		ISSUE ID: 13738		Bond	\$3,855,000
General Obligation	05/01/2004	\$3,755,000	3.23	03/01/2024	
2					\$1,385,000
Sewer	08/05/2004	ISSUE ID: 12398 \$490,000		Lease 09/01/2024	
General Obligation	00/03/2004	φ 4 90,000		09/01/2024	\$390,000
Sewer		ISSUE ID: 12644		Lease	
Renewable	02/23/2005	\$5,000,000		01/01/2035	\$4,430,000
Refinancing		ISSUE ID: 12791		Lease	φ+,+50,000
	06/10/2005	\$365,000		06/01/2028	
General Obligation Land Acquisition		ISSUE ID: 13158		Lease	\$305,000
Land Acquisition	12/23/2005	\$500,000		07/20/2033	
Renewable		+ ,			\$450,000
Detention Facility	07/05/0000	ISSUE ID: 13162		Lease	
General Obligation	07/05/2006	\$2,000,000		05/01/2036	\$1,810,000
Property Acquisition/Improveme	er	ISSUE ID: 13540		Lease	
Conoral Obligation	08/29/2006	\$285,000	4.95	09/15/2016	¢166.060
General Obligation Sewer		ISSUE ID: 13748		Lease	\$166,960
	06/01/2005	\$5,000,000		06/01/2035	
General Obligation					\$4,480,000
Vehicles N/A	12/15/2008	ISSUE ID: 14039 \$207,918		Lease 12/20/2013	
General Obligation	12/13/2000	φ207,910		12/20/2013	\$162,918
TOTAL Boyd County					\$36,454,878
Boyd County Ambulance Distr	ict				
Ambulance		ISSUE ID: 13663		Lease	
General Obligation	10/01/2007	\$404,121		10/20/2012	\$118,121
TOTAL Boyd County Ambul	lance District				\$118,121

June 30, 2012		Boyd County			34
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyd County Capital Projects, In	c.				
Convention/Arts Center Revenue Courthouse Annex	11/29/2000	ISSUE ID: 11263 \$1,500,000 ISSUE ID: 13472		Bond 11/01/2028 Bond	\$1,250,000
Lease Revenue	07/18/2007	\$18,855,000		08/01/2027	\$16,885,000
TOTAL Boyd County Capital F	Projects, Inc.				\$18,135,000
Boyd County Sanitation District	# 4				
Sewer Revenue Sewer	08/05/1997	ISSUE ID: 10171 \$941,000 ISSUE ID: 10172	5.38	Bond 01/01/2035 Bond	\$820,500
	08/05/1997	\$1,009,000	5.38	01/01/2035	\$862,000
Sewer Revenue	08/05/1997	ISSUE ID: 10173 \$350,000	5.38	Bond 01/01/2035	\$295,500
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12068 \$2,274,000		Bond 01/01/2033	\$1,919,000
TOTAL Boyd County Sanitatio	on District # 4				\$3,897,000
General Obligation	06/27/2008	ISSUE ID: 13901 \$505,268	4.89	Lease 11/15/2020	\$488,632 \$488,632
TOTAL Cannonsburg Fire Dep Cannonsburg Water District	Janument				φ400,032
Water	01/03/1974	ISSUE ID: 2658 \$362,000	5.00	Bond 01/01/2014	\$75,000
	02/06/1991	ISSUE ID: 6940 \$615,000	7.00	Bond 01/01/2029	\$485,000
Water Revenue TOTAL Cannonsburg Water D	06/27/2001 Iistrict	ISSUE ID: 11495 \$416,000		Bond 01/01/2025	\$324,000 \$884,000

June 30, 2012		Boyd County			35
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Ashland					
Hospital		ISSUE ID: 5144		Bond	
Revenue	08/01/1983	\$23,815,000		02/01/2012	
0 - 1: -1) //				Deved	\$11,955,000
Solid Waste Revenue	10/01/1991	ISSUE ID: 8048 \$20,000,000	7.20	Bond 10/01/2020	
	10/01/1001		1.20	10/0 1/2020	\$20,000,000
Solid Waste	00/04/4005	ISSUE ID: 9142	7.40	Bond	
Revenue	02/01/1995	\$55,000,000	7.13	02/01/2022	\$55,000,000
Governmental Project		ISSUE ID: 9398		Bond	
Funding	07/01/1994	\$2,943,122	6.72	08/01/2017	¢1 202 500
Pollution Control		ISSUE ID: 9718		Bond	\$1,392,500
Refunding	05/01/1996	\$10,000,000	6.10	12/01/2011	
YMCA		ISSUE ID: 10507		Bond	\$10,000,000
Revenue	12/22/1998	\$800,000	5.50	12/01/2019	
					\$442,828
Multiple Purposes General Obligation	10/27/2005	ISSUE ID: 12943 \$3,315,000		Bond 10/01/2030	
General Obligation	10/21/2005	φ3,313,000		10/01/2030	\$2,870,000
Refinancing		ISSUE ID: 14373		Bond	
Revenue N/A	04/01/2010	\$32,615,000		02/01/2025	\$28,175,000
Water and Sewer		ISSUE ID: 8223		Lease	φ20, 110,000
	06/25/1992	\$1,660,000		03/15/2012	
Renewable Fire Station		ISSUE ID: 9872		Lease	\$145,000
	12/20/1996	\$2,200,000		12/15/2016	
Renewable				_	\$820,000
N/A	08/25/2010	ISSUE ID: 14809 \$1,675,000		Lease 01/01/2016	
General Obligation	00/25/2010	\$1,075,000		01/01/2010	\$1,265,000
Equipment		ISSUE ID: 14900		Lease	
N/A General Obligation	06/10/2008	\$266,630	4.48	09/01/2011	\$68,757
TOTAL City of Ashland					\$132,134,085
City of Catlettsburg					
Sewer		ISSUE ID: 10856		Lease	
	12/04/1996	\$3,200,000	0.60	06/01/2018	
KIA Loan TOTAL City of Catlettsburg					\$1,163,900 \$1,163,900
East Fork Fire Department					
-				1	
Fire Station	09/05/2003	ISSUE ID: 12182 \$250,000	5.17	Lease 09/15/2018	
General Obligation	50,00,2000		0.17	33, 10,2010	\$144,796
Equipment	40/00/0007	ISSUE ID: 14894	4.07	Lease	
N/A General Obligation	12/20/2007	\$318,000	4.67	02/01/2023	\$272,052
TOTAL East Fork Fire Depar	tment				\$416,848

June 30, 2012		Boyd County			36
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Summit-Ironville Fire Depar	tment				
Fire Vehicles	IS	SUE ID: 14233		Lease	
N/A	09/24/2009	\$850,446	4.85	12/23/2019	
Renewable					\$791,774
TOTAL Summit-Ironville	Fire Department				\$791,774
Boyd	тоти	L OUTSTANDING			\$200,793,172

June 30, 2012		Boyle County			37
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Boyle					
Boyle County					
Hospital		ISSUE ID: 8967		Bond	
Revenue	04/01/1994	\$10,785,000		04/01/2014	
Refinancing		ISSUE ID: 12083		Bond	\$2,605,000
Refunding Revenue	02/15/2003	\$3,625,000		04/01/2015	
				D	\$1,150,000
Refinancing General Obligation	07/19/2005	ISSUE ID: 12768 \$5,065,000		Bond 02/01/2019	
General Obligation	07/19/2003	φ3,003,000		02/01/2019	\$3,205,000
Health Care Facility		ISSUE ID: 13218		Bond	
Revenue	09/07/2006	\$50,715,000		04/01/2036	\$49,720,000
College Project		ISSUE ID: 13488		Bond	φ + 9,720,000
Refunding Revenue	08/30/2007	\$44,535,000		06/01/2037	
College Project		ISSUE ID: 13489		Bond	\$43,160,000
Refunding Revenue	08/30/2007	\$34,050,000		06/01/2037	
-					\$33,550,000
College Project		ISSUE ID: 13490		Bond	
Refunding Revenue	08/30/2007	\$8,175,000		06/01/2017	\$5,400,000
Refinancing		ISSUE ID: 13808		Bond	<i>40,100,000</i>
General Obligation	03/11/2008	\$4,120,000		02/01/2019	
College Project		ISSUE ID: 14861		Bond	\$3,120,000
Refunding Revenue	04/24/2008	\$34,385,000		06/01/2037	
N/A					\$34,385,000
Medical Equipment		ISSUE ID: 14341		Lease	
N/A General Obligation	03/15/2010	\$148,000		02/20/2012	\$52,768
TOTAL Boyle County					\$176,347,768
Boyle County Library District					
Library		ISSUE ID: 13517		Bond	
General Obligation	09/11/2007	\$5,840,000		01/01/2032	
					\$5,030,000
TOTAL Boyle County Librar	ry District				\$5,030,000

June 30, 2012		Boyle County			38
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Danville					
Hospital Revenue	03/15/1991	ISSUE ID: 6949 \$7,330,000		Bond 04/01/2015	64 055 000
Water and Sewer Revenue	08/01/1993	ISSUE ID: 8439 \$4,685,000		Bond 02/01/2014	\$1,355,000
Floating Indebtedness Funding	07/01/1994	ISSUE ID: 9312 \$797,996	6.92	Bond 08/01/2017	\$1,320,000
Hospital Revenue	02/01/1996	ISSUE ID: 9624 \$3,430,000		Bond 04/01/2016	\$516,278
Water and Sewer Revenue	10/10/2000	ISSUE ID: 10955 \$1,570,000		Bond 03/01/2019	\$880,000
Economic Development Revenue	04/09/2002	ISSUE ID: 11724 \$450,000		Bond 04/09/2012	\$1,570,000
Water and Sewer Lease Revenue	10/10/2002	ISSUE ID: 11954 \$2,390,000		Bond 07/01/2011	\$45,000
Water and Sewer Refunding Revenue	05/20/2003	ISSUE ID: 12118 \$3,540,000		Bond 02/01/2014	\$300,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12203 \$885,000	3.92	Bond 08/01/2017	\$1,270,000
Water and Sewer Revenue	04/08/2004	ISSUE ID: 12415 \$3,350,000		Bond 03/01/2019	\$525,000
College Project Industrial Revenue	09/28/2004	ISSUE ID: 12463 \$625,000	3.82	Bond 09/27/2011	\$820,000
Refinancing Refunding Revenue	03/02/2005	ISSUE ID: 12697 \$6,675,000		Bond 04/01/2014	\$33,754
Hospital Revenue	12/30/2005	ISSUE ID: 13271 \$9,000,000		Bond 04/01/2021	\$6,675,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13564 \$3,450,000		Bond 12/01/2036	\$6,735,000
Parking Facilities		ISSUE ID: 13565	5.05	Bond	\$3,245,000
General Obligation Building	12/28/2006	\$1,200,000 ISSUE ID: 13729	5.65	12/01/2036 Bond	\$1,200,000
Revenue Multiple Purposes	12/28/2007	\$1,100,000 ISSUE ID: 14097		12/01/2027 Bond	\$1,006,196
Revenue N/A Multiple Purposes	03/26/2009	\$1,480,000 ISSUE ID: 14512	4.38	02/01/2049 Bond	\$1,465,000
Revenue N/A Building	11/17/2010	\$600,000 ISSUE ID: 14017	3.00	02/01/2050 Lease	\$600,000
N/A General Obligation	11/14/2008	\$4,651,672	3.79	05/01/2038	\$4,605,883

June 30, 2012		Boyle County			39
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building N/A General Obligation Multiple Purposes	11/14/2008	ISSUE ID: 14018 \$2,665,675 ISSUE ID: 14369	3.00	Lease 05/01/2038 Lease	\$2,636,297
N/A General Obligation	04/07/2010	\$50,000 ISSUE ID: 14813		04/01/2017 Lease	\$43,512
N/A General Obligation	08/25/2010	\$495,000 ISSUE ID: 14814		01/01/2030 Lease	\$465,000
N/A General Obligation TOTAL City of Danville	08/25/2010	\$775,000		01/01/2030	\$730,000 \$38,041,919
City of Junction City					
Water and Sewer Revenue	06/10/1974	ISSUE ID: 2697 \$1,950,000	5.00	Bond 01/01/2015	\$433,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8626 \$1,529,661	0.00	Bond 07/30/2014	\$498,300
Water and Sewer Revenue College Project	12/05/1995	ISSUE ID: 9505 \$537,000 ISSUE ID: 10046	4.50	Bond 01/01/2034 Bond	\$429,000
Conlege Froject Revenue TOTAL City of Junction City	04/01/1997	\$9,685,000		04/01/2017	\$4,050,000 \$5,410,300
City of Perryville					
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	ISSUE ID: 8652 \$388,058	4.20	Bond 06/30/2012	\$14,146
Water Revenue	11/15/2000	ISSUE ID: 11264 \$454,000	4.75	Bond 04/01/2040	\$405,200
TOTAL City of Perryville	4				\$419,346
Danville-Boyle County Air Boar Airport N/A Renewable	09/18/2007	ISSUE ID: 14268 \$860,000	4.50	Lease 09/01/2017	\$660,000
TOTAL Danville-Boyle Count	ty Air Board				\$660,000
Parksville Water District				Dond	
Water Revenue	09/07/1995	ISSUE ID: 9466 \$677,000	5.13	Bond 01/01/2034	\$544,000
Water Revenue	05/13/1999	ISSUE ID: 10733 \$539,000	4.75	Bond 01/01/2038	\$468,000
TOTAL Parksville Water Dist	rict				\$1,012,000
Boyle	٦	FOTAL OUTSTANDING			\$226,921,333

June 30, 2012		Bracken County			40
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bracken Bracken County					
Industrial Facility Industrial Revenue	01/22/2003	ISSUE ID: 12570 \$850,000		Bond 02/01/2023	\$850,000
Courthouse Improvement/Renov		ISSUE ID: 11798	5.00	Lease	\$050,000
General Obligation TOTAL Bracken County	07/11/2002	\$696,000	5.09	07/20/2017	\$332,000 \$1,182,000
Bracken County Extension Dist	trict				
Building General Obligation	03/03/2008	ISSUE ID: 13812 \$400,000		Lease 07/20/2034	\$370,000
TOTAL Bracken County Exte	ension District				\$370,000
Bracken County Water District					
Water Revenue	05/02/1975	ISSUE ID: 2804 \$198,000	5.00	Bond 01/01/2015	\$42,000
Water Revenue	09/10/1982	ISSUE ID: 4429 \$463,000	5.00	Bond 01/01/2022	¢12,000
			3.00		\$227,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8533 \$634,100	0.00	Bond 01/30/2013	\$220,091
Water Revenue	10/07/2004	ISSUE ID: 12450 \$980,000	4.50	Bond 01/01/2043	
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13463 \$3,350,000		Bond 07/01/2027	\$914,000
Water		ISSUE ID: 9420		Lease	\$3,005,000
Renewable TOTAL Bracken County Wat	07/15/1995 er District	\$409,785	7.00	07/15/2015	\$135,063 \$4,543,154
City of Augusta					<u></u>
Water Revenue	06/26/1996	ISSUE ID: 9771 \$1,160,000	4.50	Bond 12/01/2035	
Water		ISSUE ID: 9772		Bond	\$969,000
Revenue	06/26/1996	\$340,000	4.88	12/01/2035	\$286,400
Water Revenue	01/30/2004	ISSUE ID: 12303 \$100,000	4.50	Bond 12/01/2043	\$94,400
Fire Vehicles N/A	08/12/2009	ISSUE ID: 14192 \$100,000	3.73	Lease 08/12/2014	
General Obligation TOTAL City of Augusta					\$85,068 \$1,434,868

June 30, 2012		Bracken County			41
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brooksville					
Municipal Improvements	ISS	SUE ID: 2861		Bond	
Revenue	10/01/1975	\$100,000	5.00	01/01/2015	\$20,400
Water and Gas	ISS	SUE ID: 10850		Lease	
Renewable	09/01/1999	\$444,796		09/01/2014	\$147,875
Land Acquisition	ISS	SUE ID: 13960		Lease	
General Obligation TOTAL City of Brooksville	09/18/2008	\$75,000		09/18/2028	\$70,907 \$239,182
Bracken	ΤΟΤΑ	L OUTSTANDING			\$7,769,204

June 30, 2012		Breathitt County			42
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breathitt Breathitt County					
County Jail		ISSUE ID: 9557		Bond	
Public Corporation	02/01/1996	\$445,000		02/01/2016	¢225 000
Justice Center		ISSUE ID: 11557		Bond	\$235,000
Revenue	03/01/2002	\$6,735,000		09/01/2022	
Refinancing		ISSUE ID: 12509		Bond	\$4,770,000
General Obligation	07/10/2003	\$790,000	3.24	02/01/2016	
				5	\$120,000
Improvement Project Revenue	09/24/2009	ISSUE ID: 14205 \$350.000	2.63	Bond 01/01/2048	
N/A	03/24/2003	\$350,000	2.05	01/01/2040	\$344,500
Equipment		ISSUE ID: 12285		Lease	
Renewable	12/04/2003	\$225,000	2.18	01/20/2012	¢25 075
Judicial Facility		ISSUE ID: 12635		Lease	\$35,075
	01/31/2005	\$150,000		02/20/2013	
Renewable					\$40,299
Building N/A	10/01/2009	ISSUE ID: 14229 \$986,000		Lease 01/20/2029	
General Obligation	10/01/2000	4000,000		0 112012020	\$926,000
Vehicles	00/00/00 40	ISSUE ID: 14396		Lease	
N/A General Obligation	06/23/2010	\$224,000		06/20/2013	\$151,457
Vehicles		ISSUE ID: 14595		Lease	····
N/A	04/20/2011	\$236,000		03/20/2014	¢000 000
General Obligation TOTAL Breathitt County					\$236,000 \$6,858,331
Breathitt County Public Healt	h Taxing District				
Health Department/Center	-	ISSUE ID: 13462		Lease	
Hour Dopartion Contor	07/23/2007	\$1,500,000		01/20/2017	
General Obligation TOTAL Breathitt County Pu	ublic Health Taxir	ng District			\$900,000 \$900,000

June 30, 2012		Breathitt County			43
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jackson					
Water and Sewer		ISSUE ID: 3287		Bond	
Revenue	03/01/1979	\$184,000	5.00	05/01/2015	#40.000
Water and Sewer		ISSUE ID: 3685		Bond	\$40,000
Revenue	08/13/1981	\$750,000	5.00	05/01/2020	
Water		ISSUE ID: 4896		Bond	\$317,000
Revenue	04/11/1983	\$60,000	5.00	05/01/2022	
Ky Infrastructure Authority Loan		ISSUE ID: 8647		Bond	\$29,000
Public Corporation	06/01/1992	\$1,508,048	2.20	06/30/2012	
Mata -				Dand	\$46,399
Water Revenue	07/28/1999	ISSUE ID: 10961 \$140,000	4.50	Bond 05/01/2039	
					\$122,000
Public Project General Obligation	12/01/1999	ISSUE ID: 10995 \$1,475,000		Bond 12/01/2019	
General Obligation	12/01/1999	\$1,475,000		12/01/2019	\$810,000
Water and Sewer		ISSUE ID: 12488		Bond	
Revenue	12/10/2004	\$2,217,000	4.50	05/01/2043	\$2,062,500
Water and Sewer		ISSUE ID: 12489		Bond	
Revenue	12/10/2004	\$550,000	4.50	05/01/2043	\$512,000
Refinancing		ISSUE ID: 14267		Bond	φ012,000
General Obligation	12/16/2009	\$915,000		12/01/2019	¢825.000
N/A Ky Infrastructure Authority Loan		ISSUE ID: 11123		Lease	\$835,000
	05/01/1999	\$681,983	1.80	12/01/2018	
KIA Loan				1	\$284,741
City Hall	12/05/2002	ISSUE ID: 12008 \$830,000		Lease 12/15/2027	
N/A					\$581,811
Building	07/08/2004	ISSUE ID: 12387 \$450,000		Lease 11/01/2024	
General Obligation	07/00/2004	φ 4 30,000		11/01/2024	\$360,000
Multiple Purposes	05450000	ISSUE ID: 13100		Lease	
General Obligation	05/17/2006	\$4,260,000		05/01/2027	\$3,730,000
Equipment		ISSUE ID: 13529		Lease	
General Obligation	10/15/2007	\$450,000		11/01/2022	\$366,209
Multiple Purposes		ISSUE ID: 14050		Lease	\$000,200
N/A General Obligation	11/26/2008	\$550,000		11/01/2028	¢501 506
TOTAL City of Jackson					\$501,526 \$10,598,185
Breathitt	•	TOTAL OUTSTANDING			\$18,356,516

Breathitt

TOTAL OUTSTANDING

June 30, 2012		Breckinridge County			44
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Breckinridge Breckinridge County					
Home Mortgage		ISSUE ID: 5556		Bond	
Revenue	11/01/1984	\$28,000,000		11/01/2014	¢4 700 000
Hospital		ISSUE ID: 8886		Bond	\$1,730,000
Public Corporation	02/01/1994	\$2,650,000		01/01/2013	
Pool Funding		ISSUE ID: 11079		Bond	\$415,000
Revenue	12/14/1999	\$50,000,000		12/01/2029	
Deal Funding		ISSUE ID: 11106		Dand	\$50,000,000
Pool Funding Lease Revenue	02/08/2001	ISSUE ID: 11106 \$50,000,000		Bond 02/01/2031	
	02,00,2001			02/01/2001	\$50,000,000
KACo Leasing Trust Program	04/04/0000	ISSUE ID: 11823		Bond	
Revenue	01/31/2002	\$100,000,000		02/01/2032	\$100,000,000
Multiple Purposes		ISSUE ID: 14182		Bond	
General Obligation N/A	06/25/2009	\$495,000		06/20/2012	\$170,000
Hospital		ISSUE ID: 14223		Bond	\$170,000
Revenue	10/16/2009	\$6,100,000	4.13	01/01/2038	
N/A Hospital		ISSUE ID: 14224		Bond	\$5,980,000
Revenue	10/16/2009	\$1,900,000	4.25	01/01/2038	
N/A				.	\$1,865,000
Justice Center Revenue	02/09/2010	ISSUE ID: 14331 \$13,155,000		Bond 02/01/2030	
N/A	02/09/2010	φ13,133,000		02/01/2030	\$13,155,000
Courthouse Improvement/Ren	ov	ISSUE ID: 8930		Lease	
Donowahla	01/06/1994	\$250,000	5.62	01/20/2013	000 500
Renewable Lease Purchase		ISSUE ID: 10300		Lease	\$37,000
	02/26/1998	\$5,300,000	5.64	01/30/2018	
Renewable Detention Facility		ISSUE ID: 10852		Lease	\$2,553,000
Detention raciity	01/31/2000	\$5,500,000	6.06	07/20/2024	
Renewable	_				\$4,162,000
Emergency Services Building	& / 06/18/2002	ISSUE ID: 11795 \$250,000	4.38	Lease 01/20/2022	
Renewable	00/10/2002	\$250,000	4.30	01/20/2022	\$160,000
TOTAL Breckinridge Coun	ty				\$230,227,000
Breckinridge County Library I	District				
Library		ISSUE ID: 14544		Bond	
General Obligation N/A TOTAL Breckinridge Coun	12/21/2010	\$2,250,000	3.75	01/01/2050	\$2,250,000 \$2,250,000

June 30, 2012		Breckinridge County			45
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cloverport					
Water and Sewer		ISSUE ID: 5940		Bond	
Revenue	05/30/1986	\$210,000	5.00	12/01/2024	\$155,000
Water and Sewer		ISSUE ID: 5984		Bond	φ100,000
Revenue	04/28/1983	\$773,000	5.00	12/01/2021	\$381,000
Water and Sewer		ISSUE ID: 9482		Bond	\$301,000
Revenue	01/11/1996	\$100,000	4.50	12/01/2035	¢92.400
Water and Sewer		ISSUE ID: 12913		Bond	\$82,400
Revenue	09/23/2005	\$348,000	4.25	12/01/2043	****
Fire Vehicles		ISSUE ID: 13203		Lease	\$329,000
	08/08/2006	\$165,000		08/08/2016	
General Obligation TOTAL City of Cloverport					\$95,084
TOTAL City of Cloverport City of Hardinsburg					\$1,042,484
				5	
Water and Sewer Revenue	08/15/1979	ISSUE ID: 3491 \$1,068,000	5.00	Bond 06/01/2018	
					\$366,000
Water and Sewer Revenue	11/15/1989	ISSUE ID: 6706 \$785,000	5.00	Bond 06/01/2027	
Revenue	11/10/1909	<i>\\\</i> 00,000	5.00	00/01/2021	\$654,000
Water	07/00/4000	ISSUE ID: 8045	5.00	Bond	
Revenue	07/09/1992	\$1,920,000	5.00	06/01/2029	\$1,328,000
Ky Infrastructure Authority Loan		ISSUE ID: 8557		Bond	
Public Corporation	01/01/1990	\$330,833	0.00	01/30/2018	\$322,913
Water and Sewer		ISSUE ID: 9001		Bond	
Revenue	06/14/1994	\$1,000,000	4.50	06/01/2033	\$781,000
Refinancing		ISSUE ID: 12254		Bond	<i>Q101,000</i>
Refunding	10/29/2003	\$654,400		01/01/2018	\$333,800
Refinancing		ISSUE ID: 12345		Bond	4333,000
Refunding Revenue	03/24/2004	\$2,475,000		01/01/2028	¢1 007 000
Improvement Project		ISSUE ID: 13367		Bond	\$1,967,000
Revenue	03/23/2007	\$4,803,000	4.13	06/01/2045	
Improvement Project		ISSUE ID: 13368		Bond	\$4,572,000
Revenue	03/23/2007	\$2,660,000	4.13	06/01/2045	
Improvement Project		ISSUE ID: 14225		Bond	\$2,535,000
Revenue	10/16/2009	\$1,350,000	3.63	06/01/2048	
N/A Water and Sewer		ISSUE ID: 14713		Bond	\$1,332,900
Revenue	11/09/2011	\$2,000,000	3.00	06/01/2050	
N/A					\$2,000,000
Water	03/09/2005	ISSUE ID: 12685 \$500,000	2.23	Lease 07/15/2015	
General Obligation	03/08/2003	\$ 500,000	2.23	0110/2010	\$500,000
TOTAL City of Hardinsburg					\$16,692,613

June 30, 2012		Breckinridge County			46
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Irvington					
Water and Sewer	IS	SUE ID: 6960		Bond	
Revenue	12/19/1990	\$699,000	5.00	01/01/2029	\$584,000
Water and Sewer	IS	SUE ID: 6961		Bond	
Revenue	12/19/1990	\$73,000	5.00	01/01/2029	\$50,400
Water	IS	SUE ID: 11616		Bond	φου, του
Revenue	12/14/2001	\$200,000	4.50	01/01/2041	\$180,400
Land Acquisition	IS	SUE ID: 14114		Lease	<i> </i>
N/A	04/24/2009	\$15,000		04/20/2014	a a
General Obligation Improvement Project	19	SUE ID: 14215		Lease	\$8,775
N/A	10/22/2009	\$100,000		10/01/2024	¢00 502
General Obligation Multiple Purposes	IS	SUE ID: 14538		Lease	\$90,592
N/A	12/07/2010	\$20,000		11/20/2025	
General Obligation TOTAL City of Irvington					\$19,505 \$933,671
Breckinridge	τοτΑ	L OUTSTANDING			\$251,145,768

June 30, 2012 GOVERNMENTAL	ISSUE	Bullitt County ORIGINAL	RATE OF	DATE OF	47 PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING
Bullitt Bullitt County					
Multiple Purposes		ISSUE ID: 14498		Bond	
Revenue N/A	11/04/2010	\$430,000		07/01/2030	\$430,000
County Jail		ISSUE ID: 10857		Lease	
General Obligation	05/18/2000	\$9,000,000	4.50	01/20/2029	\$7,249,000
Court Facility		ISSUE ID: 11866		Lease	
Conorol Obligation	08/01/2002	\$4,000,000	4.24	01/20/2022	¢2 645 000
General Obligation Detention Facility		ISSUE ID: 11894		Lease	\$2,645,000
	05/18/2000	\$9,000,000	5.80	01/20/2029	
General Obligation					\$7,249,000
Courthouse/Administration I		ISSUE ID: 11971	0.74	Lease	
General Obligation	10/04/2002	\$14,000,000	3.74	02/20/2022	\$9,769,266
Refinancing		ISSUE ID: 13485		Lease	<i>\</i> \$0,100,200
	06/28/2007	\$16,621,761	4.25	02/20/2027	
General Obligation		ISSUE ID: 13977			\$14,421,425
Refinancing	10/08/2008	\$580,724		Lease 10/01/2021	
General Obligation	10/00/2000	\$000,72 4		10/01/2021	\$487,539
Vehicles		ISSUE ID: 14752		Lease	
N/A	02/17/2012	\$123,379	4.30	02/20/2017	¢400.0 7 0
General Obligation OTAL Bullitt County					\$123,379 \$42,374,609
Bullitt County Extension Ta	axing District				· · · · · · · · ·
Office Building		ISSUE ID: 10842		Lease	
	10/14/1999	\$810,000		06/01/2020	
Renewable	tension Taxing Dis			00/01/2020	\$475,000 \$475,000
۔ Bullitt County Library Taxir	-				
Multiple Purposes		ISSUE ID: 12888		Bond	
General Obligation	03/22/2006	\$561,000	4.05	06/15/2025	
jer i se gree		· · · · · · · ·			\$423,000
Library		ISSUE ID: 11657		Lease	
Concret Obliged	02/13/2002	\$500,000	4.85	01/20/2031	# 440.000
General Obligation	brary Taxing Distric	t			\$410,000 \$833,000
Bullitt County Public Health	h Taxing District				
Building		ISSUE ID: 13267		Lease	
	02/15/2006	\$500,000		07/20/2016	
General Obligation	ublic Health Taxing				\$330,000 \$330,000

June 30, 2012		Bullitt County			48
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hillview					
Wastewater		ISSUE ID: 11209		Bond	
General Obligation	01/15/2001	\$1,795,000		01/15/2023	\$1,220,000
Refinancing		ISSUE ID: 14437		Bond	Ŷ1, <u>22</u> 0,000
General Obligation N/A	08/31/2010	\$1,390,000		01/15/2023	\$1,305,000
Infrastructure		ISSUE ID: 10696		Lease	· · · · · · · · · · · · · · · · · · ·
Renewable	12/31/1998	\$900,000	0.00	12/15/2018	\$445,000
Iteliewable		ISSUE ID: 14818		Lease	φ 44 3,000
N/A General Obligation	08/25/2010	\$1,785,000		01/01/2030	\$1,650,000
TOTAL City of Hillview					\$4,620,000
City of Lebanon Junction					
Water and Sewer		ISSUE ID: 3612		Bond	
Revenue	09/02/1980	\$595,000	5.00	07/01/2018	\$258,000
Ky Infrastructure Authority Loan		ISSUE ID: 8566		Bond	ψ200,000
Public Corporation	06/01/1992	\$148,649	5.20	06/30/2012	\$5,869
TOTAL City of Lebanon Jun	ction				\$263,869
City of Mount Washington					
Water and Sewer		ISSUE ID: 2772		Bond	
Revenue	04/12/1974	\$1,970,000	5.00	01/01/2013	\$220,000
Water and Sewer		ISSUE ID: 8357		Bond	+0,000
Revenue	01/01/1993	\$2,945,000		01/01/2013	\$450,000
Ky Infrastructure Authority Loan		ISSUE ID: 8650		Bond	
Public Corporation	06/01/1992	\$908,187	4.20	06/30/2012	\$33,090
Public Project		ISSUE ID: 12042		Bond	
General Obligation	12/27/2002	\$7,000,000		02/01/2023	\$5,135,000
Utilities	04/07/0000	ISSUE ID: 12086		Bond	
General Obligation	01/07/2003	\$3,790,000		02/01/2023	\$2,865,000
Building	00/4 5/2000	ISSUE ID: 13956		Bond	
Refunding	09/15/2008	\$2,350,000		09/01/2038	\$2,241,506
Property Acquisition/Improveme		ISSUE ID: 10859		Lease	
Renewable	01/31/2000	\$1,495,000		12/15/2019	\$825,000
Sewer	0.5/10/07	ISSUE ID: 11744		Lease	
General Obligation	05/16/2002	\$420,000	3.19	05/15/2012	\$50,000
TOTAL City of Mount Washi	ngton				\$11,819,596

June 30, 2012		Bullitt County			49
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pioneer Village					
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12522 \$2,000,000		Bond 09/01/2023	\$2,000,000
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12523 \$2,600,000		Bond 09/01/2023	\$2,600,000
TOTAL City of Pioneer Villa	age				\$2,600,000
City of Shepherdsville					
Water and Sewer Revenue	07/29/1980	ISSUE ID: 3617 \$425,000	5.00	Bond 06/01/2019	\$165,000
Water and Sewer Revenue	11/19/1982	ISSUE ID: 4943 \$1,000,000	5.00	Bond 06/01/2021	\$165,000
Water		ISSUE ID: 13149		Bond	\$457,000
Revenue	05/31/2006	\$5,385,000		06/01/2031	\$4,695,000
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14624 \$670,070	6.00	Bond 12/15/2014	\$670,070
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14625 \$1,435,930	3.87	Bond 12/15/2014	\$1,435,930
Infrastructure	12/31/1998	ISSUE ID: 10697 \$220,000		Lease 12/15/2018	
Renewable Property Acquisition/Improvem	er	ISSUE ID: 11715		Lease	\$95,000
General Obligation	04/01/2002	\$200,000		04/15/2012	\$20,000
Property Acquisition/Improvem	er 09/25/2003	ISSUE ID: 12539 \$3,200,000		Lease 10/15/2018	
Renewable Equipment	06/02/2006	ISSUE ID: 13147 \$480,000	5.23	Lease 06/08/2012	\$3,200,000
Renewable Fire Equipment	00/02/2000	ISSUE ID: 13647	0.20	Lease	\$75,702
General Obligation	10/10/2007	\$260,000		11/01/2017	\$178,543
Vehicles	08/08/2008	ISSUE ID: 13921 \$225,000		Lease 08/01/2013	
General Obligation Water and Sewer		ISSUE ID: 14027		Lease	\$102,626
N/A General Obligation TOTAL City of Shepherdsv	10/28/2008 ille	\$18,000,000		02/01/2036	\$17,428,594 \$28,523,465

June 30, 2012		Bullitt County			50
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nichols Fire Protection Dist	rict				
Fire Station	IS	SUE ID: 14358		Bond	
General Obligation N/A	10/22/2007	\$514,000		10/22/2017	\$350,290
Fire Vehicles	IS	SUE ID: 11994		Lease	
General Obligation	09/15/2002	\$145,977	4.80	11/10/2012	\$25,194
Fire Station	IS	SUE ID: 12396		Lease	+ - <i>j</i> -
General Obligation TOTAL Nichols Fire Prote	04/15/2004	\$140,000	4.60	07/15/2014	\$50,195 \$425,679
Zoneton Fire Protection Dist	rict				
Fire Station		SUE ID: 13034	E 00	Lease	
General Obligation TOTAL Zoneton Fire Prot	04/21/2006 ection District	\$2,800,000	5.00	04/01/2026	\$2,307,987 \$2,307,987
Bullitt	τοτα	L OUTSTANDING			\$96,573,205
Bullitt	ΤΟΤΑ	LOUISIANDING			\$96,573,205

ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
	ISSUE ID: 10376		Lease	
09/24/1997	\$638,000		01/20/2017	
				\$268,000
04/02/2010		5 50		
04/02/2010	φ 4 30,000	5.50	04/21/2025	\$426,850
	ISSUE ID: 14736		Lease	
12/22/2011	\$225,000	5.00	12/15/2021	
				\$225,000
				\$919,850
	ISSUE ID: 4474		Bond	
12/09/1982	\$464,000	5.00	12/01/2020	
			Rond	\$214,000
05/01/1996		7 65		
00/01/1000	ψ0,7 +0,000	1.00	00/01/2010	\$5,740,000
	ISSUE ID: 10001		Bond	
04/15/1997	\$4,600,000	7.45	05/01/2022	
			Rond	\$4,600,000
07/01/1996				
0110111000	ψ ¹ ,000,000		12/01/2010	\$4,530,000
	ISSUE ID: 10430		Bond	
06/15/1998	\$4,100,000	6.00	05/01/2023	
			Bond	\$4,100,000
10/07/2004				
	<i>40,000,000</i>			\$5,000,000
				\$24,184,000
				\$25,103,
	04/02/2010 12/22/2011 12/09/1982 05/01/1996 04/15/1997 07/01/1996 06/15/1998 10/07/2004	09/24/1997 \$638,000 ISSUE ID: 14372 04/02/2010 ISSUE ID: 14376 12/22/2011 ISSUE ID: 14736 \$225,000 ISSUE ID: 4474 12/09/1982 ISSUE ID: 9691 05/01/1996 \$5,740,000 ISSUE ID: 10001 04/15/1997 \$4,600,000 ISSUE ID: 10077 \$4,600,000 ISSUE ID: 10430 \$4,100,000 ISSUE ID: 12819	09/24/1997 \$638,000 04/02/2010 ISSUE ID: 14372 \$450,000 5.50 12/22/2011 ISSUE ID: 14736 \$225,000 5.00 12/22/2011 ISSUE ID: 4474 \$225,000 5.00 12/09/1982 ISSUE ID: 9691 \$5,740,000 5.00 05/01/1996 ISSUE ID: 10001 \$4,600,000 7.65 04/15/1997 ISSUE ID: 10077 \$4,600,000 7.45 07/01/1996 ISSUE ID: 10430 \$4,100,000 6.00 06/15/1998 ISSUE ID: 12819 \$5,000,000 6.00	09/24/1997 \$638,000 01/20/2017 ISSUE ID: 14372 Lease 04/02/2010 \$450,000 5.50 04/21/2025 12/22/2011 ISSUE ID: 14736 Lease 12/22/2011 \$225,000 5.00 12/15/2021 ISSUE ID: 4474 Bond 12/01/2020 ISSUE ID: 9691 Bond 05/01/2016 ISSUE ID: 9691 Bond 05/01/2016 ISSUE ID: 10001 Bond 05/01/2016 04/15/1997 ISSUE ID: 10001 Bond 04/15/1997 ISSUE ID: 10077 Bond 06/15/1998 ISSUE ID: 10430 Bond 06/15/1998 ISSUE ID: 10430 Bond 06/15/1998 ISSUE ID: 12819 Bond 10/07/2004 \$5,000,000 10/01/2027

June 30, 2012		Caldwell County			52
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Caldwell					
Caldwell County					
Hospital		ISSUE ID: 10801		Bond	
General Obligation	06/01/1999	\$3,175,000		01/01/2024	#0.005.000
Refinancing		ISSUE ID: 14526		Bond	\$2,085,000
Refunding	12/29/2010	\$1,550,000		01/01/2018	
N/A					\$1,550,000
Detention Facility	00/07/0000	ISSUE ID: 13908		Lease	
General Obligation	06/27/2008	\$300,000		07/20/2018	\$223,818
Ambulance		ISSUE ID: 14309		Lease	+
N/A	11/20/2009	\$91,397	5.34	11/20/2011	* ~~ / ~
Renewable Fire Vehicles		ISSUE ID: 14660		Lease	\$30,438
N/A	08/15/2011	\$484,022	3.95	08/15/2021	
General Obligation					\$484,022
TOTAL Caldwell County					\$4,373,279
Caldwell County Extension Ser	vice				
Building		ISSUE ID: 11774		Lease	
O an anal Obligation	05/28/2002	\$40,000		04/20/2012	¢5,000
General Obligation TOTAL Caldwell County Exte	ension Service				\$5,000 \$5,000
Caldwell County Water District					
Water		ISSUE ID: 6111		Bond	
Revenue	03/24/1987	\$197,000	6.38	01/01/2026	
					\$137,000
Water Revenue	02/24/1987	ISSUE ID: 6112 \$36,000	6.38	Bond 01/01/2026	
Revenue	02/24/1907	\$30,000	0.56	01/01/2020	\$23,900
Ky Infrastructure Authority Loan		ISSUE ID: 8621		Bond	
Public Corporation	04/07/1993	\$231,759	0.00	07/30/2018	\$116,267
Water		ISSUE ID: 8787		Bond	\$110,207
Revenue	10/22/1993	\$410,000	5.00	01/01/2033	
Matar		ISSUE ID: 9909		Dond	\$320,000
Water Revenue	11/12/1996	\$900,000	4.88	Bond 01/01/2035	
	11/12/1000	<i>\\</i> 000,000	1.00	0110112000	\$743,000
Water		ISSUE ID: 11078		Bond	
Revenue	12/30/1999	\$420,000	4.38	01/01/2039	\$368,500
Water		ISSUE ID: 11081		Bond	<i>4000,000</i>
Revenue	12/30/1999	\$800,000	3.25	01/01/2039	
Water		ISSUE ID: 12357		Bond	\$697,000
Revenue	06/17/2004	\$815,000	4.38	01/01/2042	
			-		\$747,000
Water	00/27/2005	ISSUE ID: 12911	4.40	Bond	
Revenue	09/27/2005	\$600,000	4.13	01/01/2044	\$566,000
TOTAL Caldwell County Wat	er District				\$3,718,667

TOTAL Caldwell County Water District \$3,718,667

June 30, 2012		Caldwell County			53
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fredonia					
Sewer		ISSUE ID: 9967		Bond	
Revenue	10/02/1996	\$633,000	4.50	01/01/2035	\$518,000
Water and Sewer		ISSUE ID: 11205		Bond	, ,
Revenue	02/28/2001	\$207,000	4.38	01/01/2041	\$188,300
Water and Sewer		ISSUE ID: 11206		Bond	
Revenue	02/28/2001	\$92,000	5.00	01/01/2041	\$84,600
TOTAL City of Fredonia					\$790,900
City of Princeton					
Industrial Facility		ISSUE ID: 5707		Bond	
Industrial Revenue	07/16/1985	\$7,900,000		07/01/2015	
Industrial Facility		ISSUE ID: 8922		Bond	\$7,900,000
Industrial Revenue	11/01/1993	\$15,000,000		11/01/2018	
					\$15,000,000
Industrial Facility		ISSUE ID: 10006		Bond	
Industrial Revenue	06/16/1997	\$4,500,000	0.00	11/01/2012	\$4,500,000
Water and Sewer		ISSUE ID: 11568		Bond	φ4,500,000
Revenue	10/24/2001	\$1,458,000	4.50	01/01/2040	* 4 * * 4 * * *
N/A Multiple Purposes		ISSUE ID: 14188		Bond	\$1,294,000
Revenue	08/18/2009	\$7,965,000		11/01/2042	
N/A		, ,			\$7,965,000
Multiple Purposes		ISSUE ID: 14189		Bond	
Revenue N/A	08/18/2009	\$12,320,000		11/01/2042	\$12,320,000
Multiple Purposes		ISSUE ID: 14190		Bond	ψ12,320,000
Revenue	08/18/2009	\$1,935,000		11/01/2042	
N/A					\$1,935,000
Wastewater	05/04/4007	ISSUE ID: 11307	4.00	Lease	
General Obligation	05/01/1997	\$597,712	1.30	12/01/2016	\$178,962
Wastewater		ISSUE ID: 11311		Lease	¢110,002
	05/01/1997	\$2,365,520	0.40	12/01/2016	
General Obligation Vehicles		ISSUE ID: 13839			\$669,475
VC11101C3	05/07/1988	\$100,000		Lease 05/01/2013	
General Obligation	00/01/1000	φ100,000		00/01/2010	\$40,535
TOTAL City of Princeton					\$51,802,972
Caldwell	1	TOTAL OUTSTANDING			\$60,690,817

June 30, 2012		Calloway County			54
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway 641 South Water District					
Water and Sewer		ISSUE ID: 3651		Bond	
Revenue	05/21/1981	\$472,000	5.00	01/01/2021	¢216.000
TOTAL 641 South Water	District				\$216,000 \$216,000
Calloway County					
Court Facility		ISSUE ID: 9914		Bond	
Public Corporation	03/01/1997	\$4,420,000		03/01/2018	
Detertion Facility				Dand	\$2,080,000
Detention Facility Public Corporation	12/01/1996	ISSUE ID: 10752 \$4,545,000	5.20	Bond 01/01/2017	
			0.20		\$1,880,000
Hospital	05/04/0000	ISSUE ID: 11874		Bond	
Refunding Revenue	05/01/2002	\$5,440,000		07/01/2012	\$420,000
Vehicles		ISSUE ID: 13395		Lease	+
	04/04/2007	\$177,000		04/20/2012	
General Obligation		ISSUE ID: 13886			\$27,000
Court Facility	07/15/2008	ISSUE ID: 13886 \$2,590,000		Lease 03/01/2018	
Renewable	01110/2000	ψ2,000,000		00/01/2010	\$1,975,000
Equipment		ISSUE ID: 13974		Lease	
General Obligation	10/14/2008	\$196,000		01/20/2013	\$81,000
Vehicles		ISSUE ID: 14095		Lease	φ01,000
N/A	03/10/2009	\$200,669		01/20/2013	
General Obligation Refinancing		ISSUE ID: 14104		Lease	\$105,669
N/A	03/10/2009	\$197,212		01/20/2013	
General Obligation					\$102,212
Equipment	01/12/2012	ISSUE ID: 14729		Lease	
N/A General Obligation	01/13/2012	\$200,000		01/20/2017	\$200,000
TOTAL Calloway County	/				\$6,870,881
Calloway County Extension	n District				
Building		ISSUE ID: 11485		Lease	
	07/20/2001	\$105,000		07/01/2021	
Renewable TOTAL Calloway County	y Extension District				\$66,778 \$66,778
Calloway County Fire Distr	ict #6				
Pool Funding		ISSUE ID: 11159		Bond	
Revenue	03/09/2000	\$4,900,000		12/01/2032	
	· Fire District #6				\$4,900,000
TOTAL Calloway County	y FILE DISTLICT #6				\$4,900,000

June 30, 2012		Calloway County			55
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Calloway County Fire Taxing I	District				
Public Project Revenue	12/16/1997	ISSUE ID: 10306 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/16/1997	ISSUE ID: 10307 \$410,000		Bond 12/01/2031	
Public Project Revenue	12/31/1997	ISSUE ID: 10308 \$4,410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10309 \$410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10310 \$4,410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10311 \$410,000		Bond 12/01/2031	\$4,410,000 \$410,000
TOTAL Calloway County F	ire Taxing Distric	t			\$14,460,000
City of Murray					
Nursing Home Revenue	08/31/1987	ISSUE ID: 6292 \$1,890,000	10.40	Bond 04/01/2012	\$1,890,000
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9920 \$3,500,000		Bond 03/01/2027	\$2,790,000
Water Revenue	10/01/2001	ISSUE ID: 11537 \$530,000	4.75	Bond 01/01/2041	\$483,000
Electric Revenue	05/03/2005	ISSUE ID: 12737 \$6,520,000		Bond 12/01/2025	\$5,300,000
Hospital Revenue	02/20/2007	ISSUE ID: 13571 \$30,000,000		Bond 08/01/2037	\$28,465,000
Health Care Facility Revenue N/A	07/20/2010	ISSUE ID: 14426 \$15,000,000		Bond 08/01/2040	\$15,000,000
Refinancing General Obligation N/A	04/17/2012	ISSUE ID: 14798 \$9,250,000		Bond 06/01/2033	\$9,250,000
Sewer	05/22/2003	ISSUE ID: 12125 \$1,500,000		Lease 05/20/2023	
General Obligation TOTAL City of Murray					\$940,000 \$64,118,000
City of Murray Electric Plant E	Board				
Refinancing Refunding Revenue N/A	12/03/2009	ISSUE ID: 14278 \$5,435,000		Bond 12/01/2021	\$5,370,000
TOTAL City of Murray Elec	tric Plant Board				\$5,370,000
Calloway		TOTAL OUTSTANDING			\$96,001,659

June 30, 2012		Campbell County			56
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell Alexandria Fire District					
Fire Station		ISSUE ID: 10519		Lease	
	11/04/1998	\$1,600,000	5.49	03/20/2019	
Renewable Fire Station		ISSUE ID: 12536		Lease	\$830,522
	09/29/2003	\$1,400,000		09/29/2023	* 4,400,000
General Obligation TOTAL Alexandria Fire Dis	strict				\$1,400,000 \$2,230,522
Campbell County					
Housing and Urban Developm	ien	ISSUE ID: 6809		Bond	
Public Corporation	05/24/1990	\$700,000	9.00	11/01/2011	¢75.000
Capital Projects		ISSUE ID: 8437		Bond	\$75,000
Public Corporation	12/01/1992	\$2,870,000		12/01/2022	¢4,405,000
Care for Elderly Facility		ISSUE ID: 9151		Bond	\$1,185,000
Revenue	09/01/1994	\$1,815,000		05/01/2031	6 / 500 000
Municipal Improvements		ISSUE ID: 10196		Bond	\$1,560,000
Public Corporation	05/01/1997	\$3,960,000		11/01/2017	
Industrial Facility		ISSUE ID: 11156		Bond	\$855,000
Industrial Revenue	04/27/2000	\$3,800,000		04/01/2020	
Building		ISSUE ID: 11516		Bond	\$2,420,000
Refunding	05/01/2001	\$2,520,000		12/01/2022	
Industrial Facility		ISSUE ID: 12312		Bond	\$1,210,000
Industrial Revenue	02/26/2004	\$2,000,000		02/01/2024	
Detention Facility		ISSUE ID: 13056		Bond	\$1,345,000
General Obligation	06/01/2006	\$13,115,000		12/01/2025	
Refinancing		ISSUE ID: 14184		Bond	\$10,595,000
Refunding Revenue	08/20/2009	\$2,334,410		08/01/2029	
N/A					\$2,119,086
Multiple Purposes N/A	04/03/2012	ISSUE ID: 14791 \$1,500,000		Lease 10/01/2031	
General Obligation	000.20.2	÷,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$1,500,000
TOTAL Campbell County	. #4				\$22,864,086
Campbell County Fire Distric	[#1				
Fire Station	05/10/2002	ISSUE ID: 11775 \$590,000		Lease 05/01/2027	
General Obligation					\$438,738
Refinancing	06/01/2007	ISSUE ID: 13455 \$404,659	4.98	Lease 07/01/2012	
General Obligation	00.01/2001		7.00		\$14,780
Fire Vehicles	05/16/2008	ISSUE ID: 13857 \$700,000	2.95	Lease 05/15/2018	
General Obligation		φ/ 00,000	2.30	50/10/2010	\$506,042
TOTAL Campbell County F	-ire District #1				\$959,559

June 30, 2012		Campbell County			57
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Campbell County Fire Protecti	on District #3				
Fire Station Renewable TOTAL Campbell County Fi	01/25/2001	ISSUE ID: 11220 \$358,500	6.00	Lease 01/25/2026	\$269,737 \$269,737
Campbell County Library Distr	rict				
Library General Obligation	02/20/2002	ISSUE ID: 11659 \$2,000,000		Lease 02/20/2021	\$1,122,716
Refinancing General Obligation Refinancing	05/01/2006	ISSUE ID: 13103 \$1,131,425 ISSUE ID: 13292	4.72	Lease 02/01/2016 Lease	\$631,551
General Obligation Refinancing	02/01/2007	\$1,628,806 ISSUE ID: 13401	4.54	02/20/2020 Lease	\$1,112,139
General Obligation Library	06/01/2007	\$610,000 ISSUE ID: 14020	4.82	02/01/2022 Lease	\$479,368
N/A General Obligation	11/10/2008	\$470,000		01/20/2023	\$395,000
Refinancing N/A General Obligation TOTAL Campbell County Li	07/22/2011 brary District	ISSUE ID: 14656 \$2,600,000		Lease 02/01/2021	\$2,600,000 \$6,340,774
Central Campbell Fire District	#4				
Fire Station Improvements General Obligation TOTAL Central Campbell Fi	11/01/2005 re District #4	ISSUE ID: 12936 \$1,000,000	4.35	Lease 11/01/2012	\$227,621 \$227,621
City of Alexandria					
Sewer Renewable TOTAL City of Alexandria	12/05/1994	ISSUE ID: 9209 \$200,000	6.95	Lease 12/05/2014	\$40,000 \$40,000

June 30, 2012		Campbell County			58
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bellevue					
Industrial Facility Industrial Revenue	07/23/1998	ISSUE ID: 10467 \$145,000		Bond 07/23/2013	\$28,487
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11652 \$890,000		Bond 12/01/2032	\$830,000
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11653 \$2,555,000		Bond 12/01/2032	
Public Project General Obligation	10/01/2004	ISSUE ID: 12468 \$2,950,000		Bond 02/01/2034	\$2,325,000
Refinancing General Obligation N/A	12/15/2011	ISSUE ID: 14727 \$2,435,000		Bond 12/01/2032	\$2,940,000 \$2,435,000
Land Acquisition	07/15/1993	ISSUE ID: 8774 \$730,000	4.89	Lease 04/30/2013	
Renewable TOTAL City of Bellevue					\$135,048 \$8,693,535
City of Cold Spring					
Street Improvement General Obligation	10/09/2003	ISSUE ID: 12229 \$900,000		Lease 10/15/2018	\$490,353
Street Improvement General Obligation	06/01/2004	ISSUE ID: 12377 \$300,000	2.23	Lease 06/15/2019	\$176,608
Street Improvement	10/05/2006	ISSUE ID: 13238 \$1,000,000		Lease 11/01/2016	
General Obligation Infrastructure N/A	06/28/2010	ISSUE ID: 14393 \$2,000,000	3.00	Lease 07/28/2020	\$592,496
General Obligation TOTAL City of Cold Spring					\$1,826,191 \$3,085,648
City of Crestview					
Street Improvement General Obligation TOTAL City of Crestview	09/03/2002	ISSUE ID: 11879 \$300,000		Lease 09/01/2012	\$42,486 \$42,486

June 30, 2012		Campbell County			59
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dayton					
Industrial Facility Industrial Revenue	12/23/1993	ISSUE ID: 8813 \$300,000	10.50	Bond 12/01/2022	\$300,000
Industrial Facility Industrial Revenue	04/26/1994	ISSUE ID: 8963 \$2,000,000		Bond 04/30/2014	
Industrial Facility Industrial Revenue	03/14/1995	ISSUE ID: 9144 \$650,000		Bond 03/01/2015	\$390,000
Industrial Facility		ISSUE ID: 10021		Bond	\$190,000
Industrial Revenue Industrial Facility	05/29/1997	\$650,000 ISSUE ID: 10451		05/01/2017 Bond	\$265,000
Industrial Revenue	06/30/1998	\$1,200,000	6.50	06/01/2018	\$602,506
Refinancing Industrial Revenue	05/03/1999	ISSUE ID: 10740 \$575,000	4.05	Bond 04/01/2017	\$575,000
Industrial Facility Industrial Revenue	08/26/1999	ISSUE ID: 11051 \$600,000	10.00	Bond 08/01/2019	¢000.000
Industrial Facility Industrial Revenue	06/11/2001	ISSUE ID: 11838 \$2,210,000		Bond 06/01/2021	\$600,000
Industrial Facility		ISSUE ID: 11953		Bond	\$1,525,000
Refunding Revenue	08/03/2000	\$1,750,000 ISSUE ID: 13773		08/01/2020 Bond	\$1,750,000
Revenue	01/09/2008	\$1,150,000		02/01/2038	\$1,150,000
Improvement Project Refunding Revenue N/A	09/08/2011	ISSUE ID: 14671 \$1,150,000	6.50	Bond 02/01/2038	\$1,150,000
TOTAL City of Dayton					\$8,497,506

June 30, 2012		Campbell County			60
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Thomas					
Industrial Facility		ISSUE ID: 6486		Bond	
Industrial Revenue	10/03/1988	\$3,500,000		10/01/2013	\$690,000
Public Project		ISSUE ID: 12457		Bond	\$030,000
General Obligation	06/25/2003	\$1,810,000	2.15	05/01/2013	\$1,810,000
Property Acquisition/Improveme	r	ISSUE ID: 11566		Lease	\$1,610,000
	06/29/2001	\$200,000		06/29/2016	
Renewable Real Property		ISSUE ID: 11811		Lease	\$121,798
Real Flopenty	07/01/2002	\$104,000		05/01/2012	
Renewable					\$12,043
Street Improvement		ISSUE ID: 12412		Lease	
General Obligation	06/29/2004	\$765,000	2.23	07/15/2014	\$260,716
Community Center		ISSUE ID: 14146		Lease	<i> </i>
N/A	06/08/2009	\$820,000		05/01/2019	¢070.000
General Obligation		ISSUE ID: 14816		Lease	\$673,998
N/A	08/25/2010	\$2,290,000		01/01/2030	
General Obligation					\$2,085,000
TOTAL City of Fort Thomas					\$5,653,555
City of Highland Heights					
Industrial Facility		ISSUE ID: 6707		Bond	
Industrial Revenue	12/21/1989	\$6,000,000	0.00	12/01/2014	\$6,000,000
Building		ISSUE ID: 14033		Bond	<i>40,000,000</i>
General Obligation	12/23/2008	\$6,405,000		12/01/2028	*5 000 000
N/A Multiple Purposes		ISSUE ID: 14179		Bond	\$5,960,000
General Obligation	07/14/2009	\$5,360,000		12/01/2038	
N/A TOTAL City of Highland Heig	ghts				\$5,135,000 \$17,095,000

June 30, 2012		Campbell County			61
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Newport					
Industrial Facility Industrial Revenue	08/20/1990	ISSUE ID: 6839 \$160,000		Bond 08/01/2011	\$160,000
Industrial Facility Industrial Revenue	06/07/1995	ISSUE ID: 9330 \$1,200,000		Bond 05/01/2013	\$200,000
Public Project Revenue	02/15/2000	ISSUE ID: 11271 \$44,230,000		Bond 01/01/2027	
KLC Funding Trust Program Revenue	04/11/2002	ISSUE ID: 11740 \$50,000,000		Bond 04/01/2032	\$32,740,000
Industrial Facility Industrial Revenue	05/01/2001	ISSUE ID: 11833 \$1,900,000		Bond 05/01/2021	\$50,000,000
Refinancing General Obligation	09/30/2002	ISSUE ID: 11947 \$13,655,000		Bond 11/01/2022	\$1,900,000
Building Industrial Revenue	10/30/2002	ISSUE ID: 11988 \$2,500,000		Bond 06/01/2022	\$10,015,000
Refinancing Industrial Revenue	12/30/2002	ISSUE ID: 12031 \$47,500,000		Bond 12/01/2026	\$2,500,000
Refinancing General Obligation	06/17/2003	ISSUE ID: 12332 \$4,635,000		Bond 08/01/2016	\$47,500,000
Building Industrial Revenue	03/30/2007	ISSUE ID: 13350 \$900,000		Bond 03/01/2032	\$2,310,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13456 \$4,830,000		Bond 05/01/2027	\$860,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13457 \$7,705,000		Bond 05/01/2032	\$4,150,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13624 \$23,000,000		Bond 03/01/2032	\$7,060,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13625 \$69,000,000		Bond 03/01/2032	\$23,000,000
Residential Industrial Revenue	10/12/2007	ISSUE ID: 13641 \$7,685,000		Bond 03/01/2032	\$69,000,000
Building Industrial Revenue	04/02/2008	ISSUE ID: 13834 \$8,145,000		Bond 03/01/2032	\$7,685,000
Multiple Purposes Industrial Revenue	08/19/2008	ISSUE ID: 13923 \$7,425,000		Bond 03/01/2032	\$8,145,000
Multiple Purposes Industrial Revenue	12/23/2008	ISSUE ID: 14036 \$7,865,000		Bond 03/01/2032	\$7,425,000
N/A Refinancing General Obligation	12/30/2008	ISSUE ID: 14078 \$2,400,000	3.44	Bond 02/25/2013	\$7,240,000
N/A					\$1,200,000

June 30, 2012		Campbell County			62
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Courthouse and City Hall Lease Revenue N/A TOTAL City of Newport	10/14/2009	ISSUE ID: 14220 \$27,750,000		Bond 10/01/2029	\$27,145,000 \$310,235,000
City of Silver Grove					
Street Improvement General Obligation TOTAL City of Silver Grove	05/30/2008	ISSUE ID: 13845 \$505,000	3.46	Lease 07/01/2023	\$421,112 \$421,112
City of Southgate					
Community Center Renewable Improvement Project	12/16/1993	ISSUE ID: 8916 \$700,000 ISSUE ID: 13393		Lease 07/15/2013 Lease	\$700,000
General Obligation Multiple Purposes	04/02/2007	\$450,000 ISSUE ID: 14140		05/01/2027 Lease	\$386,646
N/A General Obligation	06/11/2009	\$1,254,931 ISSUE ID: 14821		06/01/2034 Lease	\$1,199,202
N/A General Obligation TOTAL City of Southgate	08/25/2010	\$110,000		01/01/2013	\$75,000 \$2,360,847
City of Wilder					
Industrial Facility Industrial Revenue	06/03/1998	ISSUE ID: 3116 \$1,700,000		Bond 05/30/2013	\$275,000
Public Project General Obligation	12/01/1998	ISSUE ID: 10513 \$3,645,000		Bond 12/01/2029	\$2,760,000
Building N/A General Obligation TOTAL City of Wilder	02/29/2012	ISSUE ID: 14770 \$1,300,000	2.19	Lease 03/01/2022	\$1,300,000 \$4,335,000
City of Woodlawn					
Street Improvement General Obligation	07/01/2002	ISSUE ID: 11827 \$80,000		Lease 07/01/2012	\$9,924
TOTAL City of Woodlawn					\$9,924

June 30, 2012		Campbell County			63
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Port Aut	hority				
Health Care Facility		ISSUE ID: 11901		Bond	
Industrial Revenue	12/06/2001	\$5,580,000		12/01/2021	
Industrial Facility		ISSUE ID: 11902		Bond	\$2,330,000
Revenue	10/29/2001	\$188,766		10/29/2013	
Kevende	10/29/2001	φ100,700		10/29/2013	\$44,989
Building		ISSUE ID: 11968		Bond	
Industrial Revenue	10/16/2002	\$260,000		11/01/2022	
					\$260,000
Building		ISSUE ID: 11969		Bond	
Industrial Revenue	10/16/2002	\$265,000		11/01/2022	¢265,000
Industrial Facility		ISSUE ID: 12097		Bond	\$265,000
Industrial Revenue	04/25/2003	\$1,900,000		04/01/2023	
	0	÷.,,		0 00 _0	\$1,225,000
Building		ISSUE ID: 13916		Bond	
Revenue	06/30/2008	\$4,425,000	4.31	08/01/2014	
				_	\$3,085,415
Refinancing	00/10/0000	ISSUE ID: 14191	F 00	Bond	
Industrial Revenue N/A	08/12/2009	\$1,750,000	5.00	08/01/2034	\$1,680,422
		ISSUE ID: 12847		Lease	ψ1,000, 1 22
Building	07/14/2005	\$1,500,000	3.80	07/20/2020	
General Obligation	07714/2003	φ1,300,000	5.00	0172012020	\$1,110,000
TOTAL Northern Kentuck	y Port Authority				\$10,000,826

June 30, 2012		Campbell County			64
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Northern Kentucky Water Dist	rict				
Water Revenue	09/01/1997	ISSUE ID: 10288 \$11,225,000	0.00	Bond 02/01/2022	\$830,000
Water Revenue	12/01/1998	ISSUE ID: 10564 \$11,355,000	0.00	Bond 02/01/2028	\$8,120,000
Water Revenue	12/01/1999	ISSUE ID: 11083 \$2,287,000	5.00	Bond 05/01/2039	Φ 0, 120,000
Refinancing		ISSUE ID: 11593		Bond	\$2,021,000
Revenue Water	10/25/2001	\$16,325,000 ISSUE ID: 11826		02/01/2025 Bond	\$13,050,000
Refunding Revenue	02/01/2002	\$45,485,000		02/01/2027	\$41,955,000
Water Refunding Revenue	12/05/2002	ISSUE ID: 12012 \$10,575,000		Bond 02/01/2013	\$5,035,000
Refinancing Revenue	03/03/2003	ISSUE ID: 12080 \$1,615,000		Bond 02/01/2033	\$3,033,000
Refinancing		ISSUE ID: 12158		Bond	\$1,320,000
Revenue Refinancing	07/09/2003	\$30,270,000 ISSUE ID: 12275		02/01/2028 Bond	\$23,145,000
Revenue	12/18/2003	\$23,790,000		02/01/2028	\$13,645,000
Water Revenue	11/18/2004	ISSUE ID: 12501 \$10,455,000		Bond 02/01/2029	\$8,420,000
Refinancing Revenue	09/28/2006	ISSUE ID: 13235 \$29,000,000		Bond 02/01/2031	\$0, 4 20,000
Refinancing	0.5 /0.4 /0.0 4 /	ISSUE ID: 14638		Bond	\$25,650,000
Revenue N/A TOTAL Northern Kentucky	05/31/2011 Water District	\$30,830,000		02/01/2035	\$30,830,000 \$174,021,000
Campbell	-	FOTAL OUTSTANDING			\$577,383,739

June 30, 2012		Carlisle County			65
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carlisle					
Carlisle County					
Courthouse Annex		ISSUE ID: 14238		Bond	
Lease Revenue	09/24/2009	\$10,770,000		09/01/2028	
N/A					\$10,330,000
911 Equipment	04/40/0000	ISSUE ID: 12996		Lease	
General Obligation	01/19/2006	\$225,000		07/20/2013	\$95,000
Vehicles		ISSUE ID: 14556		Lease	+ ;
N/A	01/18/2011	\$75,000		12/20/2013	
General Obligation TOTAL Carlisle County					\$64,610 \$10,489,610
· · · · · · · · · · · · · · · · · · ·					\$10,469,610
Carlisle County Sanitation Dis	strict No. 1				
Sewer		ISSUE ID: 10753		Bond	
Revenue	06/02/1999	\$800,000	4.50	01/01/2038	
TOTAL Carlisle County Sa	nitation District N	o 1			\$685,000 \$685,000
-		0.1			\$085,000
City of Arlington					
Water and Sewer		ISSUE ID: 4972		Bond	
Revenue	06/21/1983	\$285,000	5.00	07/01/2022	
TOTAL City of Arlington					\$148,000 \$148,000
					φ1+0,000
Carlisle	т	OTAL OUTSTANDING			\$11,322,610
					. ,)

June 30, 2012		Carroll County			
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Carroll

June 30, 2012		Carroll County			67
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carroll County					
Industrial Facility Industrial Revenue	09/19/1990	ISSUE ID: 6842 \$5,000,000		Bond 09/01/2015	
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9227 \$266,000,000		Bond 01/01/2019	\$5,000,000
Industrial Facility	12/20/1994	ISSUE ID: 9483		Bond	\$266,000,000
Industrial Revenue	12/15/1995	\$70,000,000 ISSUE ID: 9594	6.88	01/01/2019 Bond	\$70,000,000
Industrial Facility Industrial Revenue	11/27/1991	\$220,000,000	6.88	01/01/2019	\$220,000,000
Industrial Facility Industrial Revenue	12/16/1996	ISSUE ID: 9911 \$275,000,000		Bond 01/01/2019	
Industrial Facility Industrial Revenue	12/22/1999	ISSUE ID: 11077 \$285,000,000	6.88	Bond 01/01/2019	\$275,000,000
Solid Waste		ISSUE ID: 11120		Bond	\$285,000,000
Revenue Refinancing	05/01/2000	\$15,790,000 ISSUE ID: 11273		05/01/2028 Bond	\$15,790,000
Revenue	08/16/2000	\$19,570,000		07/01/2030	\$19,570,000
Solid Waste Revenue	06/01/2001	ISSUE ID: 11417 \$10,100,000		Bond 06/01/2031	\$10,100,000
Solid Waste Revenue	05/15/2001	ISSUE ID: 11425 \$10,100,000		Bond 05/01/2031	\$10,100,000
Pollution Control	05/00/0000	ISSUE ID: 11756		Bond	\$10,100,000
Refunding Revenue Pollution Control	05/23/2002	\$20,930,000 ISSUE ID: 11757		02/01/2032 Bond	\$20,930,000
Refunding Revenue	05/23/2002	\$2,400,000		02/01/2032	\$2,400,000
Justice Center Refunding Revenue	09/17/2002	ISSUE ID: 11883 \$1,040,000		Bond 03/01/2014	\$305,000
Refinancing Refunding Revenue	10/03/2002	ISSUE ID: 11942 \$96,000,000		Bond 10/01/2032	
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12021 \$325,000,000	4.25	Bond 01/01/2019	\$96,000,000
Industrial Facility		ISSUE ID: 12769		Bond	\$325,000,000
Industrial Revenue Solid Waste	12/21/2004	\$175,000,000 ISSUE ID: 12807		01/01/2019 Bond	\$175,000,000
Revenue	07/07/2005	\$13,266,950		06/01/2035	\$13,266,950
Refinancing Refunding Revenue	10/20/2004	ISSUE ID: 12817 \$50,000,000		Bond 10/01/2034	\$50,000,000
Building Industrial Revenue	12/01/2005	ISSUE ID: 12979 \$125,000,000	8.00	Bond 01/01/2019	\$30,000,000
		. , .,		-	\$125,000,000

\$125,000,000

June 30, 2012		Carroll County			68
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Solid Waste		ISSUE ID: 12982		Bond	
Revenue	11/17/2005	\$13,266,950		06/01/2035	\$13,266,950
Building		ISSUE ID: 13160		Bond	φ13,200,300
Revenue	07/20/2006	\$16,693,620		06/01/2036	\$16,693,620
Solid Waste		ISSUE ID: 13546		Bond	\$10,093,020
Revenue	12/07/2006	\$16,600,000		12/01/2031	\$16,600,000
Solid Waste		ISSUE ID: 13568		Bond	\$10,000,000
Refunding Revenue	02/23/2007	\$54,000,000		10/01/2034	\$54,000,000
Solid Waste		ISSUE ID: 13600		Bond	\$54,000,000
Revenue	05/24/2007	\$17,875,000		02/01/2026	¢17.975.000
Industrial Facility		ISSUE ID: 13646		Bond	\$17,875,000
Revenue	12/10/2006	\$320,000,000	8.25	01/01/2031	¢220.000.000
Solid Waste		ISSUE ID: 13652		Bond	\$320,000,000
Industrial Revenue	12/07/2006	\$16,693,620		06/01/2036	¢10,000,000
TOTAL Carroll County					\$16,693,620 \$2,439,591,140
Carroll County Water District #	¢1				
Water		ISSUE ID: 9154		Bond	
Revenue	12/15/1994	\$540,000	4.50	09/01/2033	¢422.000
Water		ISSUE ID: 10201		Bond	\$432,000
Revenue	12/11/1997	\$1,072,000	4.88	09/01/2037	¢020 500
Water		ISSUE ID: 10202		Bond	\$936,500
Revenue	12/11/1997	\$1,194,000	4.88	09/01/2037	#4 007 000
Water		ISSUE ID: 11163		Bond	\$1,037,000
Revenue	03/08/2000	\$700,000	4.50	09/01/2039	¢621.000
Water		ISSUE ID: 11164		Bond	\$621,000
Revenue	03/08/2000	\$810,000	4.50	09/01/2039	¢740.000
Refinancing		ISSUE ID: 12934		Bond	\$719,000
Revenue	10/19/2005	\$829,000	4.03	01/01/2014	¢226.000
Water		ISSUE ID: 13724		Bond	\$336,000
Revenue	02/06/2006	\$592,000	4.37	09/01/2044	¢505 000
Water		ISSUE ID: 13725		Bond	\$565,000
Revenue	02/06/2006	\$319,000	4.12	09/01/2044	\$200 F00
Refinancing		ISSUE ID: 14785		Bond	\$303,500
Refunding Revenue	03/28/2012	\$3,785,000		01/01/2039	*0 705 000
N/A Refinancing		ISSUE ID: 9192		Lease	\$3,785,000
-	03/10/1995	\$1,208,000	7.50	03/01/2015	
Renewable TOTAL Carroll County Wate	er District #1				\$376,347 \$9,111,347

\$9,111,347

June 30, 2012		Carroll County			69
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Carrollton					
Utilities		ISSUE ID: 8066		Bond	
Revenue	02/01/1992	\$1,450,000	6.35	02/28/2012	\$125,000
Sewer		ISSUE ID: 12910		Bond	÷.=0,000
Revenue	09/29/2005	\$1,100,000	4.13	01/01/2044	\$1,036,000
Gas		ISSUE ID: 12467		Lease	
General Obligation	10/04/2004	\$1,300,000	2.94	10/15/2014	\$487,784
Utilities		ISSUE ID: 12670		Lease	<i>Q</i> 101,101
General Obligation	02/01/2005	\$720,000	2.95	02/01/2012	\$76,820
Fire Vehicles		ISSUE ID: 13187		Lease	<i>•••••••••••••••••••••••••••••••••••••</i>
General Obligation	08/29/2006	\$225,000	3.75	10/01/2016	\$131,602
Park and Swimming Pool, Recre		ISSUE ID: 14629		Lease	
N/A General Obligation	06/16/2011	\$1,500,000	3.69	06/16/2016	\$1,500,000
TOTAL City of Carrollton					\$3,357,206
City of Ghent					
Sewer	07/04/4004	ISSUE ID: 8879	5.00	Bond	
Revenue	07/01/1994	\$362,000	5.00	01/01/2033	\$281,000
Sewer	07/04/4004	ISSUE ID: 8880	5.00	Bond	
Revenue	07/01/1994	\$30,000	5.00	01/01/2033	\$23,200
TOTAL City of Ghent					\$304,200
City of Prestonville					
Sewer Revenue	11/20/1996	ISSUE ID: 10100 \$200,000	4.50	Bond 01/01/2035	
	11/20/1990	φ200,000	4.00	01/01/2000	\$160,500
TOTAL City of Prestonville					\$160,500
City of Worthville					
Sewer Revenue	10/01/1998	ISSUE ID: 10468 \$196,000	4.50	Bond 01/01/2038	
	10/01/1000	\$100,000		0 // 0 // 2000	\$169,200
TOTAL City of Worthville					\$169,200
West Carroll Water District				D 1	
Water Revenue	09/09/1975	ISSUE ID: 2875 \$343,000	5.00	Bond 01/01/2015	
Motor				Dood	\$76,000
Water Revenue	08/13/1982	ISSUE ID: 4394 \$114,000	5.00	Bond 01/01/2021	
Water		ISSUE ID: 9289		Bond	\$52,500
Revenue	12/15/1995	\$395,000	4.50	01/01/2033	
Water		ISSUE ID: 12705		Bond	\$308,000
Revenue	05/05/2005	\$369,000	4.25	01/01/2044	
TOTAL West Carroll Water D	istrict				\$349,000 \$785,500
a "	-				¢0 450 470 000

Carroll

TOTAL OUTSTANDING

\$2,453,479,093

June 30, 2012		Carter County			70
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter					
Carter County					
Detention Facility		ISSUE ID: 11309		Bond	
General Obligation	03/01/2001	\$6,365,000		03/01/2032	AE 005 000
Justice Center		ISSUE ID: 11554		Bond	\$5,305,000
Revenue	03/01/2002	\$7,470,000		03/01/2023	
Justice Center		ISSUE ID: 11808		Bond	\$5,275,000
Revenue	07/01/2002	\$7,470,000		03/01/2023	
Definencias				Dand	\$5,190,000
Refinancing Refunding	11/23/2010	ISSUE ID: 14574 \$5,300,000		Bond 03/01/2023	
N/A	11/20/2010	\$0,000,000		00/01/2020	\$5,300,000
Multiple Purposes		ISSUE ID: 14769		Bond	
Refunding N/A	03/01/2012	\$5,460,000		05/01/2032	\$5,460,000
Fire Equipment		ISSUE ID: 12696		Lease	¥-,,
	03/07/2005	\$93,000	2.18	07/20/2015	
Renewable					\$44,819
Equipment	06/22/2005	ISSUE ID: 12870 \$140,000	4.25	Lease 07/20/2017	
Renewable	00/22/2005	\$140,000	4.25	07/20/2017	\$113,651
Fire Equipment		ISSUE ID: 13178		Lease	
Densmahle	06/30/2006	\$148,000	4.33	12/20/2020	¢400.000
Renewable Vehicles		ISSUE ID: 13327		Lease	\$103,000
Verholee	01/19/2007	\$19,291	5.00	10/01/2011	
General Obligation					\$4,183
Fire Vehicles		ISSUE ID: 13445		Lease	
General Obligation	05/31/2007	\$95,000		07/20/2017	\$72,579
Ambulance		ISSUE ID: 13941		Lease	¢12,010
	07/26/2008	\$140,550		12/20/2011	
General Obligation Equipment		ISSUE ID: 14119			\$35,550
N/A	04/20/2009	\$100,000		Lease 04/20/2012	
General Obligation	04/20/2003	ψ100,000		04/20/2012	\$28,685
Equipment		ISSUE ID: 14217		Lease	
N/A Concret Obligation	10/23/2009	\$300,000	3.95	09/01/2014	\$243,232
General Obligation TOTAL Carter County					\$243,232 \$27,175,699
Carter County Cooperative E	xtension District				
Building		ISSUE ID: 14559		Lease	
N/A	12/15/2010	\$685,000		07/01/2026	
General Obligation					\$685,000
TOTAL Carter County Coo	operative Extension	on District			\$685,000

June 30, 2012		Carter County			71
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Carter County Emergency Am	bulance Service				
Emergency Services Building &	& /	ISSUE ID: 12233		Lease	
Renewable	11/01/2003	\$200,000		01/15/2014	\$65,907
Building		ISSUE ID: 13022		Lease	\$00,007
Renewable	02/15/2006	\$450,000	6.50	12/31/2020	\$341,402
Multiple Purposes		ISSUE ID: 14443		Lease	φ341,402
N/A Renewable	08/05/2010	\$269,016	4.32	08/20/2013	¢107 400
TOTAL Carter County Eme	rgency Ambulan	ce Service			\$197,429 \$604,738
City of Grayson					
Utilities		ISSUE ID: 10515		Bond	
Revenue	11/16/1998	\$450,000	4.50	02/01/2038	¢395,000
Water		ISSUE ID: 12234		Bond	\$385,000
Revenue	10/23/2003	\$2,000,000		02/01/2042	¢4,000,000
Water		ISSUE ID: 12327		Bond	\$1,833,000
Revenue	03/03/2004	\$500,000		01/01/2020	¢045.000
Refinancing		ISSUE ID: 12057		Lease	\$315,000
-	01/30/2003	\$610,000	4.81	10/22/2022	
General Obligation Vehicles		ISSUE ID: 13398		Lease	\$280,000
	06/01/2007	\$29,637	4.95	06/01/2012	
General Obligation Vehicles		ISSUE ID: 13703		Lease	\$6,524
	11/14/2007	\$27,715	4.75	11/14/2012	
General Obligation Fire Station		ISSUE ID: 14081		Lease	\$9,010
N/A	03/06/2009	\$1,400,000		03/01/2029	
General Obligation TOTAL City of Grayson					\$1,295,205 \$4,123,739
City of Olive Hill					φ1,120,100
Sewer and Gas		ISSUE ID: 3647		Bond	
Revenue	06/30/1981	\$1,900,000	5.00	08/01/2018	
Gas, Water and Sewer		ISSUE ID: 6048		Bond	\$733,000
Revenue	09/11/1986	\$363,000	7.63	08/01/2024	
0					\$287,000
Sewer	02/08/2001	ISSUE ID: 11203 \$720,000		Lease 11/20/2025	
Renewable					\$540,000
Fire Vehicles	11/19/2003	ISSUE ID: 12260 \$141,411	4.00	Lease 12/19/2018	
General Obligation		÷···,···			\$85,902
TOTAL City of Olive Hill					\$1,645,902

June 30, 2012		Carter County			72
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rattlesnake Ridge Water Distr	rict				
Water Revenue	06/06/1989	ISSUE ID: 6488 \$195,000	5.00	Bond 01/01/2028	\$130,000
Water Revenue	09/02/1992	ISSUE ID: 8501 \$365,000	5.00	Bond 01/01/2031	\$268,500
Water Revenue	05/08/1995	ISSUE ID: 9309 \$434,000	5.00	Bond 01/01/2034	
Water Revenue	05/08/1995	ISSUE ID: 9310 \$197,000	4.50	Bond 01/01/2034	\$345,000
Water Revenue	02/01/1996	ISSUE ID: 9544 \$875,000	0.00	Bond 01/01/2025	\$154,000
Water		ISSUE ID: 10102		Bond	\$615,000
Revenue Water	09/06/1996	\$445,000 ISSUE ID: 10103	4.50	01/01/2035 Bond	\$356,000
Revenue Water	09/06/1996	\$100,000 ISSUE ID: 11477	4.50	01/01/2035 Bond	\$80,500
Revenue	06/21/2001	\$900,000	3.25	01/01/2041	\$789,000
Water Revenue	06/21/2001	ISSUE ID: 11478 \$60,000	4.50	Bond 01/01/2041	\$54,000
Water Revenue	08/07/2001	ISSUE ID: 11487 \$900,000	4.50	Bond 01/01/2040	\$808,000
Water Revenue	08/07/2001	ISSUE ID: 11488 \$425,000	4.50	Bond 01/01/2040	
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13871 \$665,000		Bond 01/01/2025	\$381,000 \$580,000
Water	04/14/2005	ISSUE ID: 12719 \$135,000		Lease 05/01/2025	
General Obligation TOTAL Rattlesnake Ridge	Water District				\$105,000 \$4,666,000
Carter	7	TOTAL OUTSTANDING			\$38,901,078

June 30, 2012		Casey County			73
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Casey Casey County					
Detention Facility General Obligation	02/01/2000	ISSUE ID: 11835 \$4,770,000		Bond 02/01/2022	\$3,200,000
Road Equipment N/A General Obligation TOTAL Casey County	04/26/2011	ISSUE ID: 14613 \$80,135		Lease 04/26/2014	\$75,914 \$3,275,914
Casey County Ambulance Di	strict				
Ambulance N/A General Obligation TOTAL Casey County Am l	08/26/2009 bulance District	ISSUE ID: 14212 \$107,800		Lease 08/20/2011	\$10,800 \$10,800
Casey County Hospital					
Hospital Revenue N/A	12/22/2009	ISSUE ID: 14306 \$2,992,000	4.25	Bond 10/01/2016	\$2,992,000
Hospital Refunding N/A	12/22/2009	ISSUE ID: 14307 \$5,008,000	4.25	Bond 10/01/2049	\$5,008,000
Multiple Purposes Revenue N/A	12/22/2009	ISSUE ID: 14315 \$1,421,000		Bond 10/01/2039	\$1,400,000
TOTAL Casey County Hos Casey County Library	spital				\$9,400,000
Library N/A TOTAL Casey County Libr	11/18/2002 rary	ISSUE ID: 12001 \$20,000		Lease 10/20/2012	\$10,000 \$10,000

June 30, 2012		Casey County			74
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Liberty					
Water and Sewer Revenue	02/28/1978	ISSUE ID: 3007 \$1,300,000	5.00	Bond 05/01/2016	
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6522 \$650,000	5.00	Bond 05/01/2028	\$420,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6523 \$84,000	5.00	Bond 05/01/2028	\$437,000
	03/20/1909		5.00		\$57,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9884 \$700,000	4.50	Bond 05/01/2035	\$561,500
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9885 \$231,000	4.50	Bond 05/01/2036	\$189,800
Water and Sewer Revenue	01/04/2002	ISSUE ID: 11675 \$436,000	4.50	Bond 05/01/2041	
Sewer Revenue	01/14/2009	ISSUE ID: 14069 \$1,267,000	4.50	Bond 05/01/2047	\$393,500
N/A Water and Sewer Revenue	02/05/2010	ISSUE ID: 14282 \$828,000	2.38	Bond 05/01/2049	\$1,210,500
N/A Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14283 \$1,712,000	4.00	Bond 05/01/2049	\$815,400 \$1,712,000
TOTAL City of Liberty					\$5,796,700
East Casey County Water D	istrict				
Water Revenue	04/22/1988	ISSUE ID: 6321 \$301,000	5.00	Bond 01/01/2027	\$193,000
Water Revenue	03/13/1991	ISSUE ID: 6948 \$500,000	5.00	Bond 01/01/2030	\$357,000
Water Revenue	03/23/1995	ISSUE ID: 9236 \$400,000	4.50	Bond 01/01/2033	\$311,000
Water Revenue	01/21/1999	ISSUE ID: 10522 \$525,000	4.50	Bond 01/01/2037	
Water Revenue	07/16/1999	ISSUE ID: 11505 \$594,000	4.50	Bond 01/01/2040	\$441,000
Water Revenue	09/30/2004	ISSUE ID: 12461 \$406,000	4.50	Bond 01/01/2043	\$528,000
Improvement Project Revenue	02/29/2008	ISSUE ID: 13786 \$1,001,000	4.38	Bond 01/01/2046	\$378,000
TOTAL East Casey Coun		ψ1,001,000	7.00	5 110 1120+0	\$967,000 \$3,175,000
	-				¢21 669 414

Casey

TOTAL OUTSTANDING

\$21,668,414

June 30, 2012		Christian County			7
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Christian

June 30, 2012		Christian County			76
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Christian County					
Water Revenue	11/09/1983	ISSUE ID: 5983 \$410,000	11.38	Bond 01/01/2023	\$200.000
Hospital Revenue	11/01/1996	ISSUE ID: 9923 \$9,000,000		Bond 07/01/2017	\$306,000
Hospital Revenue	01/01/1997	ISSUE ID: 9924 \$16,160,000		Bond 07/01/2013	\$8,265,000
Detention Facility		ISSUE ID: 10514		Bond	\$2,280,000
General Obligation Courthouse/Detention Facility	12/01/1998	\$4,705,000 ISSUE ID: 11896		12/01/2014 Bond	\$1,550,000
Lease Revenue	11/01/2000	\$18,565,000		08/01/2022	\$12,910,000
Recreational Facilities Revenue	04/18/2005	ISSUE ID: 12752 \$2,200,000		Bond 12/01/2025	\$1,571,429
Refinancing Revenue	02/28/2006	ISSUE ID: 13013 \$62,375,000		Bond 02/01/2036	\$56,200,000
Court Facility Refunding Revenue	04/05/2007	ISSUE ID: 13396 \$16,545,000		Bond 08/01/2022	
Public Project Revenue	04/26/2007	ISSUE ID: 13604 \$50,000,000		Bond 05/01/2037	\$13,760,000
Refinancing General Obligation	11/30/2011	ISSUE ID: 14718 \$3,785,000		Bond 02/01/2027	\$50,000,000
N/A KACo Leasing Trust Program Revenue	06/26/2008	ISSUE ID: 14843 \$30,000,000		Bond 06/01/2038	\$3,785,000
N/A Detention Facility	00/20/2000	ISSUE ID: 8271		Lease	\$30,000,000
Renewable Courthouse Improvement/Reno	06/18/1992 v	\$4,081,000 ISSUE ID: 12195	5.54	01/20/2017 Lease	\$1,565,000
Renewable Improvement Project	09/15/2003	\$374,769 ISSUE ID: 13373		09/20/2023 Lease	\$254,996
N/A	02/26/2007	\$2,500,000		01/20/2027	\$2,185,000
Conservation Renewable	02/20/2007	ISSUE ID: 13706 \$2,500,000		Lease 01/20/2027	\$2,185,000
Vehicles	03/06/2008	ISSUE ID: 13810 \$96,700		Lease 01/20/2012	
General Obligation Vehicles N/A	03/23/2009	ISSUE ID: 14091 \$119,630		Lease 02/20/2013	\$21,700
General Obligation Vehicles		ISSUE ID: 14385		Lease	\$52,684
N/A General Obligation Multiple Purposes	05/11/2010	\$75,774 ISSUE ID: 14472		01/20/2013 Lease	\$50,774
N/A General Obligation	08/24/2010	\$103,500		08/20/2020	\$95,927

June 30, 2012		Christian County			77
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Vehicles N/A General Obligation TOTAL Christian County	03/28/2012	ISSUE ID: 14796 \$112,000		Lease 01/01/2016	\$112,000 \$187,150,510
Christian County Water District					
Water Revenue	12/01/1976	ISSUE ID: 3052 \$860,000	5.00	Bond 01/01/2016	\$235,000
Water Revenue	03/28/1991	ISSUE ID: 6944 \$1,348,000	5.00	Bond 01/01/2029	\$928,000
Water Revenue	10/11/1991	ISSUE ID: 8067 \$803,000	5.00	Bond 01/01/2030	\$644,000
Water Revenue	06/30/1992	ISSUE ID: 8227 \$420,000	5.00	Bond 01/01/2031	\$309,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8623 \$1,157,037	0.00	Bond 07/30/2018	\$502,475
Water Revenue	04/11/1995	ISSUE ID: 9228 \$1,329,000	4.50	Bond 01/01/2034	\$1,063,000
Water Revenue	08/13/1999	ISSUE ID: 11046 \$2,200,000	4.75	Bond 01/01/2038	\$1,915,000
Water Revenue	10/01/1999	ISSUE ID: 11055 \$3,460,000		Bond 01/01/2030	\$2,835,000
Water Revenue	06/30/2004	ISSUE ID: 12366 \$400,000	4.38	Bond 01/01/2043	\$373,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12428 \$2,305,000		Bond 01/01/2029	\$1,933,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12925 \$3,281,000		Bond 01/01/2030	\$2,691,000
Water Revenue N/A	10/07/2009	ISSUE ID: 14237 \$1,850,000	4.38	Bond 01/01/2048	\$1,830,000 \$15,258,475
TOTAL Christian County Wa City of Crofton					\$15,258,475
-				Rond	
Water and Sewer Revenue TOTAL City of Crofton	05/28/1981	ISSUE ID: 3649 \$519,000	5.00	Bond 03/01/2020	\$219,000 \$219,000

June 30, 2012		Christian County			78
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Hopkinsville					
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9258 \$7,700,000		Bond 04/01/2015	¢7 700 000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9693 \$5,740,000		Bond 05/01/2021	\$7,700,000
Water and Sewer Revenue	06/15/1996	ISSUE ID: 9781 \$2,085,000		Bond 10/01/2016	\$5,740,000
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10036 \$1,760,000		Bond 05/01/2021	\$875,000
Electric Revenue	07/01/1998	ISSUE ID: 10469 \$4,010,000		Bond 02/01/2014	\$1,760,000
	01/01/1000				\$750,000
Industrial Facility Industrial Revenue	05/05/1999	ISSUE ID: 10725 \$5,200,000		Bond 11/01/2019	\$5,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10818 \$9,693,741	1.20	Bond 12/30/2015	\$2,394,989
Industrial Facility Industrial Revenue	08/23/1999	ISSUE ID: 11179 \$17,000,000		Bond 08/01/2024	\$17,000,000
Industrial Facility Revenue	05/01/2001	ISSUE ID: 11423 \$2,400,000		Bond 05/01/2026	
Health Care Facility Revenue	03/20/2002	ISSUE ID: 11730 \$500,000		Bond 03/20/2012	\$2,400,000
Industrial Facility Industrial Revenue	03/01/2002	ISSUE ID: 11790 \$50,000,000		Bond 03/01/2031	\$500,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12210 \$1,040,000	5.21	Bond 08/01/2017	\$50,000,000
Educational Development		ISSUE ID: 12318	0.21	Bond	\$612,000
Revenue Industrial Facility	02/27/2004	\$900,000 ISSUE ID: 12579		08/01/2018 Bond	\$550,000
Revenue Industrial Facility	12/01/2003	\$15,275,000 ISSUE ID: 12580		06/20/2019 Bond	\$15,275,000
Industrial Revenue Water	12/01/2003	\$15,000,000 ISSUE ID: 12792		06/01/2019 Bond	\$15,000,000
Revenue	05/01/2005	\$25,635,000		10/01/2025	\$21,505,000
Refinancing Refunding Revenue	05/01/2005	ISSUE ID: 12793 \$1,545,000		Bond 10/01/2016	\$885,000
Manufacturing Facility Refunding Revenue	06/29/2006	ISSUE ID: 13114 \$3,800,000		Bond 06/01/2026	\$3,800,000
Industrial Facility Industrial Revenue	05/31/2007	ISSUE ID: 13399 \$5,500,000		Bond 05/01/2027	\$5 500 000

\$5,500,000

June 30, 2012		Christian County			79
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14382		Bond	
Revenue	05/13/2010	\$3,588,000		01/01/2030	¢0,404,000
N/A Refinancing		ISSUE ID: 14717		Bond	\$3,421,000
General Obligation	11/30/2011	\$4,965,000		02/01/2035	
N/A	11/00/2011	φ1,000,000		02/01/2000	\$4,965,000
City Hall		ISSUE ID: 14741		Bond	
General Obligation	12/29/2011	\$7,220,000		02/01/2037	
N/A					\$7,220,000
Lease Purchase		ISSUE ID: 8269		Lease	
Renewable	06/25/1992	\$3,620,000	0.00	06/30/2012	\$335,000
Infrastructure		ISSUE ID: 10520		Lease	φ 3 33,000
	10/21/1998	\$1,400,000		07/15/2018	
Renewable		¢ :, : : : ; : : : : : : : : : : : : : :		0111012010	\$690,000
Airport		ISSUE ID: 10716		Lease	
	04/22/1999	\$305,000		06/01/2019	
Renewable		ISSUE ID: 10754			\$160,000
Infrastructure	05/27/1999			Lease	
Renewable	05/27/1999	\$2,000,000		01/15/2019	\$1,025,000
Electric		ISSUE ID: 12353		Lease	¢.;0_0;000
	01/27/2004	\$3,600,000	2.23	01/15/2019	
Renewable					\$2,040,746
Improvement Project		ISSUE ID: 12995		Lease	
Conorol Obligation	01/19/2006	\$1,250,000		03/01/2016	¢649.060
General Obligation Public Project		ISSUE ID: 13077		Lease	\$648,262
	03/11/2006	\$4,910,000		03/01/2016	
General Obligation	2000	÷ .,0 10,000			\$3,965,725
Building		ISSUE ID: 13723		Lease	
	12/27/2007	\$1,300,000		01/01/2035	
General Obligation					\$1,233,759
Electric	00/01/2000	ISSUE ID: 13934	4.00	Lease	
General Obligation	08/01/2008	\$10,189,560	4.02	08/01/2023	\$8,738,467
Refinancing		ISSUE ID: 14273		Lease	<i>40,100,101</i>
N/A	11/24/2009	\$195,000		05/20/2019	
General Obligation					\$160,000
		ISSUE ID: 14819		Lease	
N/A Constal Obligation	08/25/2010	\$1,055,000		01/01/2019	<i>ФООЕ ОО</i>
General Obligation TOTAL City of Hopkinsville					\$935,000 \$192,984,94

June 30, 2012		Christian County			80
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Oak Grove					
Sewer		ISSUE ID: 9680		Bond	
Revenue	07/09/1993	\$150,000	5.00	01/01/2033	\$117,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10517 \$1,650,000		Bond 01/01/2021	A700.000
Wastewater		ISSUE ID: 12326		Bond	\$730,000
Revenue	03/03/2004	\$615,000		01/01/2025	\$450,000
Refinancing		ISSUE ID: 12439		Bond	
Revenue	04/27/2004	\$1,871,000		01/01/2029	\$1,555,000
Police Building/Equipment General Obligation	05/01/2005	ISSUE ID: 12780 \$1,055,000		Bond 05/01/2025	
-					\$815,000
Water Revenue	10/30/2008	ISSUE ID: 13973 \$360,000	4.38	Bond 10/01/2029	
Revenue	10/30/2008	\$300,000	4.50	10/01/2029	\$348,370
Municipal Building		ISSUE ID: 10671		Lease	
Renewable	02/04/1999	\$500,000	5.47	12/01/2018	\$265,000
Property Acquisition/Improveme	er	ISSUE ID: 11546		Lease	φ200,000
Denswahle	09/13/2001	\$420,000		09/15/2019	¢220.000
Renewable Multiple Purposes		ISSUE ID: 12886		Lease	\$220,000
	09/27/2005	\$2,500,000	3.00	05/01/2034	
General Obligation Community Center		ISSUE ID: 14145		Lease	\$2,191,979
N/A	06/05/2009	\$2,000,000		06/01/2024	
General Obligation				1	\$1,783,632
Convention/Arts Center N/A	10/02/2009	ISSUE ID: 14219 \$4,500,000		Lease 10/01/2029	
General Obligation TOTAL City of Oak Grove		+ ,,,			\$4,252,789 \$12,728,770
City of Pembroke					
Sewer	40/04/4007	ISSUE ID: 10864	1.00	Lease	
KIA Loan TOTAL City of Pembroke	12/01/1997	\$240,264	1.20	06/01/2017	\$78,206 \$78,206
Pennyrile Area Development D	District				·····
Multiple Purposes		ISSUE ID: 13800		Lease	
	03/17/2008	\$672,448		02/20/2037	
General Obligation TOTAL Pennyrile Area Deve	elopment Distric	t			\$622,883 \$622,883
Christian	-	TOTAL OUTSTANDING			\$409,042,790

June 30, 2012		Clark County			81
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark					
City of Winchester					
Industrial Facility		ISSUE ID: 6473		Bond	
Industrial Revenue	10/20/1988	\$2,400,000		10/01/2018	
					\$2,400,000
Utilities		ISSUE ID: 11727		Bond	
Revenue	03/01/2002	\$9,025,000		07/01/2032	\$7,700,000
Multi-Family Housing		ISSUE ID: 13040		Bond	\$7,700,000
Revenue	11/23/2005	\$4,000,000		11/01/2035	
	0/_000	<i> </i>			\$4,000,000
Assisted Living Facility		ISSUE ID: 13397		Bond	
Refunding Revenue	07/25/2006	\$3,475,000		08/01/2016	
					\$2,906,128
Fire Vehicles		ISSUE ID: 13223		Lease	
	10/03/2006	\$424,566	4.10	07/03/2013	
General Obligation Fire Vehicles		ISSUE ID: 14240		Lease	\$148,372
N/A	11/20/2009		3.94	08/13/2016	
Renewable	11/20/2009	\$455,404	5.94	06/13/2010	\$349,546
Community Center		ISSUE ID: 14241		Lease	<i>\$616,616</i>
N/A	11/19/2009	\$1,800,000		11/01/2029	
General Obligation					\$1,687,051
Ambulance		ISSUE ID: 14413		Lease	
N/A	06/03/2010	\$183,850	3.29	03/03/2015	
General Obligation					\$139,524
TOTAL City of Winchester					\$19,330,621

June 30, 2012		Clark County			82
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clark County					
Pollution Control Revenue	11/15/1984	ISSUE ID: 5503 \$59,650,000		Bond 10/15/2014	¢04 000 000
Residential Revenue	05/30/1985	ISSUE ID: 6495 \$11,667,248		Bond 12/01/2016	\$21,320,000
Residential Revenue	01/01/1994	ISSUE ID: 9012 \$891,000	7.00	Bond 01/01/2016	\$7,860,000
Hospital Revenue	03/01/1997	ISSUE ID: 9952 \$8,675,000		Bond 04/01/2013	\$312,000
Industrial Facility Industrial Revenue	09/05/1996	ISSUE ID: 9953 \$3,500,000		Bond 09/01/2014	\$1,575,000
Detention Facility & Court Facili Public Corporation	ty 09/01/1997	ISSUE ID: 10418 \$3,970,000		Bond 06/01/2016	\$3,500,000
Nursing Home Revenue	11/15/2006	ISSUE ID: 13255 \$3,750,000	4.95	Bond 11/01/2026	\$690,000
Computer Hardware and Softwa General Obligation	ai 06/30/2006	ISSUE ID: 13452 \$6,000,000	4.69	Bond 06/30/2012	\$3,198,479 \$1,317,911
Refinancing Revenue	11/26/2007	ISSUE ID: 13704 \$1,250,000	5.25	Bond 11/23/2032	\$1,203,482
Refinancing Revenue N/A	12/24/2007	ISSUE ID: 13732 \$3,000,000	5.25	Bond 11/21/2037	\$2,838,899
Refinancing Revenue	12/10/2007	ISSUE ID: 13760 \$5,750,000		Bond 12/12/2032	\$5,281,626
Refinancing General Obligation N/A	08/25/2009	ISSUE ID: 14185 \$885,000		Bond 06/01/2016	\$605,000
Water Renewable	11/01/1990	ISSUE ID: 8033 \$507,159	6.80	Lease 10/20/2015	\$148,928
Water District Acquisition	06/18/1993	ISSUE ID: 8719 \$1,250,000	4.71	Lease 01/20/2018	\$529,000
Water	10/05/1995	ISSUE ID: 9492 \$1,400,000	6.30	Lease 01/20/2019	\$671,000
Refinancing	05/07/2001	ISSUE ID: 11313 \$382,000	4.44	Lease 11/01/2015	
General Obligation Fire Vehicles	12/22/2006	ISSUE ID: 13336 \$164,212		Lease 07/20/2016	\$153,000
Renewable Road Equipment	10/29/2007	ISSUE ID: 13525 \$169,900		Lease 11/20/2017	\$104,212
General Obligation Improvement Project N/A	06/16/2009	ISSUE ID: 14142 \$74,200		Lease 05/20/2019	\$107,900
General Obligation					\$61,503

June 30, 2012		Clark County			83
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building N/A	08/05/2011	ISSUE ID: 14653 \$95,000		Lease 07/20/2018	
Renewable Vehicles		ISSUE ID: 14654		Lease	\$95,000
N/A General Obligation	08/05/2011	\$166,821		07/20/2018	\$166,821
Fire Vehicles N/A General Obligation	10/04/2011	ISSUE ID: 14681 \$213,498	4.96	Lease 10/20/2021	\$213,498
Vehicles N/A General Obligation TOTAL Clark County	09/08/2010	ISSUE ID: 14807 \$17,470	4.50	Lease 08/31/2013	\$17,470 \$51,970,727
Clark County Extension Dist	rict Public Proper	ties Corporation			
Land Acquisition Revenue	05/24/2001	ISSUE ID: 11310 \$1,400,000	5.13	Bond 01/01/2030	
TOTAL Clark County Exte	ension District Pu	olic Properties Corporation			\$1,141,500 \$1,141,500
Clark County Library District	t				
Library Public Corporation	09/01/1997	ISSUE ID: 10252 \$1,885,000		Bond 09/01/2017	\$870,000
Library General Obligation	12/21/2007	ISSUE ID: 13736 \$1,400,000		Bond 09/01/2025	
Refinancing General Obligation	03/10/2008	ISSUE ID: 13809 \$1,135,000		Bond 09/01/2017	\$1,135,000
TOTAL Clark County Libr		• • • • • • • • •			\$895,000 \$2,900,000
Clark County Public Health 1	-				
Improvement Project	02/01/2005	ISSUE ID: 12902 \$1,000,000	3.91	Lease 07/20/2024	
General Obligation TOTAL Clark County Pub	lic Health Taxing				\$250,000 \$250,000
East Clark Water District					
Water Revenue	02/13/1979	ISSUE ID: 3332 \$322,000	5.00	Bond 01/01/2018	\$110,000
Water Revenue	04/01/2000	ISSUE ID: 11157 \$925,000		Bond 01/01/2030	\$110,000
Water		ISSUE ID: 11875		Bond	\$750,000
Refunding Revenue	07/31/2002	\$219,000		01/01/2024	\$157,000
Water Revenue	07/30/2003	ISSUE ID: 12168 \$262,000		Bond 01/01/2013	\$56,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14403 \$740,000		Bond 01/01/2030	\$56,000
Equipment Revenue N/A	11/10/2011	ISSUE ID: 14702 \$520,000		Bond 07/01/2031	\$520,000
TOTAL East Clark Water I	District				\$2,263,000

Clark County

GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Clark

TOTAL OUTSTANDING

\$77,855,849

June 30, 2012		Clay County			85
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay					
City of Manchester					
Ky Infrastructure Authority Loa Public Corporation	an 06/01/1992	ISSUE ID: 8649 \$2,209,119	2.50	Bond 06/30/2012	\$69,648
Water and Sewer		ISSUE ID: 9519		Bond	φ0 3 ,0 4 0
Revenue	01/05/1996	\$190,000	5.00	12/01/2035	¢155 500
Water		ISSUE ID: 12874		Bond	\$155,500
Revenue	08/10/2005	\$1,020,000	4.13	12/01/2043	¢000 500
Sewer		ISSUE ID: 12877		Bond	\$962,500
Revenue	08/03/2005	\$500,000	4.13	12/01/2043	
Refinancing		ISSUE ID: 14404		Bond	\$472,000
Refunding Revenue	06/10/2010	\$2,175,000		01/01/2030	
N/A					\$2,080,000
Golf Course Acquisition/Impro	vei 11/05/2007	ISSUE ID: 13705 \$150,000		Lease 01/01/2017	
General Obligation TOTAL City of Manchester		4 · • • • • • • •		••=•	\$99,308 \$3,838,956
Clay County					+-,,
Justice Center		ISSUE ID: 12119		Bond	
Revenue	05/28/2003	\$7,645,000		11/01/2023	\$5,555,000
Detention Facility		ISSUE ID: 13593		Bond	<i> </i>
General Obligation	01/12/2006	\$5,575,000		06/01/2022	\$4,930,000
Court Facility		ISSUE ID: 10870		Lease	φ 4 ,930,000
	08/03/2000	\$500,000		05/20/2021	
Renewable TOTAL Clay County					\$315,000 \$10,800,000
Clay County Agriculture Exte	nsion District				· · · · · · · · · · · · · · · · · · ·
Equipment		ISSUE ID: 11941		Lease	
Equipment	09/25/2002	\$175,000	3.77	01/20/2022	
Renewable	ulture Futencies	District			\$120,000
TOTAL Clay County Agrice		District			\$120,000
Clay County Public Health Ta	xing District				
Building	06/02/2006	ISSUE ID: 13139 \$1,500,000		Lease 06/20/2031	
General Obligation TOTAL Clay County Public				00/20/2031	\$1,322,000 \$1,322,000
Hima-Sibert Water District	C C				
Water		ISSUE ID: 6982		Bond	
Revenue	04/23/1991	\$216,000	5.00	01/01/2030	
Water		ISSUE ID: 6983		Bond	\$152,000
Revenue	04/23/1991	\$36,000	5.00	01/01/2030	
TOTAL Hima-Sibert Water	District				\$25,830 \$177,830
Clay		TOTAL OUTSTANDING			\$16,258,786
<i>y</i>					_ , , , , 200, , 00

June 30, 2012		Clinton County			86
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clinton City of Albany					
Water and Sewer Revenue	06/10/1977	ISSUE ID: 3077 \$1,938,000	5.00	Bond 01/01/2016	
Water and Sewer	02/22/1082	ISSUE ID: 4834	E 00	Bond	\$501,000
Revenue Water and Sewer	03/22/1983	\$261,000 ISSUE ID: 6125	5.00	01/01/2022 Bond	\$128,000
Revenue	04/27/1987	\$699,000	5.00	01/01/2026	\$431,000
Water and Sewer Revenue	08/19/1992	ISSUE ID: 8322 \$688,000	5.00	Bond 01/01/2031	\$509,000
Water and Sewer Revenue	06/02/1994	ISSUE ID: 8975 \$748,000	4.50	Bond 01/01/2032	\$303,000
Water and Sewer		ISSUE ID: 9870		Bond	\$568,000
Revenue Water and Sewer	12/05/1996	\$500,000 ISSUE ID: 11146	4.50	01/01/2036 Bond	\$412,000
Revenue	01/26/2000	\$1,500,000	5.00	01/01/2040	\$1,346,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12602 \$2,334,000		Bond 01/01/2029	64 500 000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12712 \$700,000	4.50	Bond 01/01/2044	\$1,538,000
Water and Sewer		ISSUE ID: 12714		Bond	\$660,000
Revenue Water and Sewer	07/19/2004	\$442,000 ISSUE ID: 12781	4.50	01/01/2044 Bond	\$416,500
Revenue	05/20/2005	\$76,000	4.50	01/01/2044	\$72,600
Improvement Project Revenue	12/07/2007	ISSUE ID: 13701 \$338,000	4.50	Bond 01/01/2046	#040.000
TOTAL City of Albany					\$318,800 \$6,900,900
Clinton	т	OTAL OUTSTANDING			\$6,900,900

June 30, 2012		Crittenden County			87
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden City of Marion					
Water and Sewer Revenue	01/23/1990	ISSUE ID: 6750 \$491,000	5.00	Bond 11/01/2028	
Water and Sewer Revenue	10/13/1994	ISSUE ID: 9182 \$581,000	4.50	Bond 11/30/2033	\$338,000
	10/10/1004		4.00		\$464,000
Building General Obligation	12/16/2003	ISSUE ID: 12288 \$3,500,000	2.88	Lease 11/01/2023	\$2,604,625
Utilities	04/02/2004	ISSUE ID: 12427 \$270,000		Lease 05/01/2014	
General Obligation Property Acquisition/Improvem	er 12/20/2004	ISSUE ID: 12623 \$80,000		Lease 12/15/2024	\$90,000
General Obligation Improvement Project	.2.20,2007	ISSUE ID: 12775		Lease	\$58,607
General Obligation TOTAL City of Marion	05/17/2005	\$1,100,000	2.50	07/15/2032	\$945,000 \$4,500,232
Crittenden County					
Nursing Home Revenue	10/01/1995	ISSUE ID: 9488 \$6,265,000	0.00	Bond 01/30/2016	1 0 5 00 000
Detention Facility General Obligation	12/01/2007	ISSUE ID: 13730 \$7,125,000		Bond 12/01/2037	\$2,520,000
Health Care Facility		ISSUE ID: 14640		Bond	\$6,805,000
Revenue N/A Health Care Facility	06/01/2011	\$2,104,000 ISSUE ID: 14641	4.95	06/01/2021 Bond	\$2,104,000
Revenue N/A	06/01/2011	\$1,020,982	3.76	06/01/2016	\$1,020,982
FOTAL Crittenden County Crittenden County Soil Conse	ervation District				\$12,449,982
Infrastructure N/A	06/30/2008	ISSUE ID: 14851 \$118,145		Lease 06/01/2018	\$440.44F
General Obligation TOTAL Crittenden County	Soil Conservatio	n District			\$118,145 \$118,145
Marion-Crittenden County Ind	ustrial Authority				
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 6461 \$2,400,000		Bond 07/01/2018	¢4 000 000
TOTAL Marion-Crittenden	\$1,320,000 \$1,320,000				
Crittenden	ı	TOTAL OUTSTANDING			\$18,388,359

June 30, 2012		Cumberland County			88
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland City of Burkesville					
Water and Sewer		ISSUE ID: 6664		Bond	
Revenue	01/09/1990	\$387,000	5.00	03/01/2028	
Water and Sewer		ISSUE ID: 8421		Bond	\$258,000
Revenue	07/15/1993	\$1,091,000	5.00	03/01/2032	
					\$829,000
Water and Sewer		ISSUE ID: 10305		Bond	
Revenue	01/13/1998	\$200,000	4.50	03/01/2036	
					\$164,200
TOTAL City of Burkesville					\$1,251,200

June 30, 2012		Cumberland County			89
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland County					
Hospital Public Corporation	01/13/1994	ISSUE ID: 8888 \$2,756,000	5.00	Bond 01/01/2022	¢4,040,000
Water Revenue	11/29/1995	ISSUE ID: 9495 \$209,000	5.00	Bond 01/01/2015	\$1,612,000
Water Revenue	11/29/1995	ISSUE ID: 9496 \$93,000	5.00	Bond 01/01/2018	\$58,000
Water		ISSUE ID: 9497		Bond	\$39,000
Revenue Water	11/29/1995	\$315,000 ISSUE ID: 9498	5.00	01/01/2026 Bond	\$210,000
Revenue	11/29/1995	\$115,000	5.00	01/01/2027	\$77,000
Water Revenue	11/29/1995	ISSUE ID: 9499 \$87,300	5.00	Bond 01/01/2028	\$61,400
Water Revenue	11/29/1995	ISSUE ID: 9500 \$339,000	5.00	Bond 01/01/2025	\$217,000
Water Revenue	11/29/1995	ISSUE ID: 9501 \$73,500	5.00	Bond 01/01/2030	
Water Revenue	11/29/1995	ISSUE ID: 9502 \$151,000	5.00	Bond 01/01/2034	\$54,000
Water		ISSUE ID: 9503		Bond	\$119,500
Revenue Water	11/29/1995	\$133,000 ISSUE ID: 9956	5.00	01/01/2034 Bond	\$106,400
Revenue	09/24/1996	\$254,000	4.50	01/01/2036	\$208,600
Court Facility Lease Revenue	12/01/2002	ISSUE ID: 12089 \$5,560,000		Bond 09/01/2023	\$3,810,000
Court Facility Lease Revenue	02/01/2004	ISSUE ID: 12309 \$405,000	4.20	Bond 09/01/2023	¢405.000
Hospital Revenue	04/18/2012	ISSUE ID: 14795 \$8,500,000	3.38	Bond 01/01/2051	\$405,000
N/A Property Acquisition/Improven		ISSUE ID: 13842		Lease	\$8,500,000
General Obligation Roads	05/05/2008	\$210,000 ISSUE ID: 14500	4.23	04/20/2018 Lease	\$148,980
N/A General Obligation	11/03/2010	\$600,000		10/20/2015	\$600,000
Improvement Project N/A General Obligation	12/16/2010	ISSUE ID: 14578 \$500,000		Lease 12/20/2015	\$500,000
Police/Sheriff Vehicles N/A	09/01/2011	ISSUE ID: 14673 \$87,028		Lease 08/20/2014	
General Obligation Building N/A	01/11/2012	ISSUE ID: 14728 \$178,700	4.30	Lease 01/20/2013	\$87,028
General Obligation	01/11/2012	ψ170,700	4.50	51/20/2013	\$178,700

June 30, 20	012		Cumber	land County			90
GOV	ERNMENTAL UNIT	ISSUE DATE		RIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL	Cumberland County						\$16,992,608
Cumberlan	d County Public Hea	alth Taxing Dist	rict				
Building			ISSUE ID:	12899		Lease	
Denewel	b la	09/20/2005	\$	\$200,000	4.25	07/20/2020	¢150.000
Renewal	Die Cumberland County	Public Health T	axing District				\$150,000 \$150,000
	d County Water Dist		-				
Water			ISSUE ID:	11580		Bond	
Revenue	9	10/23/2001	\$	\$400,000	4.50	01/01/2041	
Equipmont			ISSUE ID:	12931		Bond	\$361,000
Equipment Revenue		10/19/2005		5107,000		01/01/2031	
rtovonuc		10,10,2000	Ŧ	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0 110 11200 1	\$92,000
Water			ISSUE ID:	12941		Bond	
Revenue	9	10/26/2005	\$	\$456,000	4.25	01/01/2045	\$436,000
Improveme	ent Project		ISSUE ID:	14236		Bond	\$ 100,000
Revenue	9	10/15/2009	\$	6415,000	4.25	01/01/2049	
N/A	ant Draigat		ISSUE ID:	14710		Bond	\$415,000
Improveme Revenue	-	11/10/2011		,000,000	2.25	01/01/2051	
N/A		11110/2011	Ψ';	,000,000	2.20	0 110 11200 1	\$1,000,000
TOTAL 0	Cumberland County	Water District					\$2,304,000
Cumberlan	d County-Burkesvill	e Nursing Hom	e Corporation				
Nursing Ho	ome		ISSUE ID:	3117		Bond	
Public Co	orporation	03/09/1977	\$	\$575,000	5.00	01/01/2016	* 4.47.000
Nursing Ho	ome		ISSUE ID:	6993		Bond	\$147,000
-	orporation	07/26/1991		5920,000	6.00	01/01/2021	
							\$497,000
TOTAL (Cumberland County	Burkesville Nu	rsing Home Co	orporation			\$644,000
Cumberlan	hd	-	TOTAL OUTST				\$21,341,808
Sumorian							÷=:,•::,••••

June 30, 2012		Daviess County			:
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Daviess

June 30, 2012		Daviess County			92
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Owensboro					
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8021 \$1,260,000	7.75	Bond 06/01/2016	#FOF 000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8022 \$1,215,000	7.75	Bond 06/01/2016	\$505,000
Electric Revenue	12/06/1991	ISSUE ID: 8163 \$62,474,359		Bond 01/01/2020	\$520,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9317 \$3,871,113	6.63	Bond 08/01/2016	\$27,797,712
Airport Revenue	06/01/1995	ISSUE ID: 9344 \$3,950,000		Bond 06/01/2015	\$1,638,046
Airport Revenue	06/01/1995	ISSUE ID: 9457 \$3,950,000		Bond 06/01/2015	\$1,290,000
Industrial Facility		ISSUE ID: 9559		Bond	\$1,290,000
Industrial Revenue Industrial Facility	11/30/1995	\$4,550,000 ISSUE ID: 10004		05/01/2016 Bond	\$1,137,500
Industrial Revenue Water	05/29/1997	\$4,500,000 ISSUE ID: 10527		06/01/2017 Bond	\$4,500,000
Revenue Public Project	01/01/1999	\$26,410,000 ISSUE ID: 10717		09/15/2017 Bond	\$12,350,000
General Obligation Health Care Facility	04/01/1999	\$810,000 ISSUE ID: 11434	0.00	08/01/2011 Bond	\$80,000
Revenue	06/13/2001	\$70,400,000		08/01/2030	\$59,600,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11435 \$65,500,000		Bond 08/01/2027	\$49,600,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11436 \$65,525,000		Bond 08/01/2030	\$54,400,000
Improvement Project General Obligation	02/07/2002	ISSUE ID: 11646 \$3,315,000		Bond 02/01/2022	\$2,160,000
Electric Revenue	02/01/2002	ISSUE ID: 11700 \$34,905,000	6.34	Bond 01/01/2020	
Electric Revenue	02/01/2002	ISSUE ID: 11701 \$12,205,000	6.34	Bond 01/01/2020	\$34,905,000
Refinancing Refunding	03/21/2002	ISSUE ID: 11703 \$7,115,000		Bond 09/01/2021	\$12,205,000
Water Revenue	05/29/2003	ISSUE ID: 12131 \$4,500,000		Bond 09/15/2023	\$4,625,000
Refinancing		ISSUE ID: 12206	0.70	Bond	\$3,355,000
General Obligation	09/23/2003	\$3,236,000	3.79	08/01/2016	\$1,664,000

\$1,664,000

June 30, 2012		Daviess County			93
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 12889		Bond	
General Obligation	03/15/2006	\$4,100,000		03/01/2026	* 0.040.000
Refinancing General Obligation	04/26/2006	ISSUE ID: 13107 \$2,550,000		Bond 06/01/2015	\$3,340,000
Ocheral Obligation	04/20/2000	ψ2,000,000		00/01/2013	\$1,130,000
Building General Obligation	07/30/2008	ISSUE ID: 13900 \$2,700,000		Bond 07/01/2028	
				D	\$2,510,000
Multiple Purposes General Obligation N/A	10/29/2009	ISSUE ID: 14218 \$5,070,000		Bond 10/01/2029	\$4,920,000
Refinancing		ISSUE ID: 14337		Bond	¢ .,0_0,000
Refunding Revenue N/A	03/26/2010	\$5,875,000	4.50	04/01/2035	\$5,875,000
Multiple Purposes		ISSUE ID: 14506		Bond	
Revenue	11/18/2010	\$10,070,000		05/31/2022	¢40.070.000
N/A Multiple Purposes		ISSUE ID: 14507		Bond	\$10,070,000
Refunding Revenue N/A	11/01/2010	\$31,425,000		01/01/2025	\$31,425,000
Multiple Purposes		ISSUE ID: 14508		Bond	
Refunding Revenue N/A	11/18/2010	\$8,935,000		05/31/2022	\$8,935,000
Economic Development		ISSUE ID: 14529		Bond	
General Obligation N/A	12/29/2010	\$5,420,000		12/01/2030	\$5,420,000
Multiple Purposes		ISSUE ID: 14616		Bond	ψ0, 120,000
General Obligation N/A	05/12/2011	\$20,460,000		04/01/2041	\$20,460,000
Economic Development		ISSUE ID: 14635		Bond	
General Obligation N/A	06/16/2011	\$2,945,000		06/01/2031	\$2,945,000
Refinancing	02/27/2012	ISSUE ID: 14787		Bond	
General Obligation N/A	03/27/2012	\$2,120,000		02/01/2022	\$2,120,000
Lease Purchase		ISSUE ID: 8038		Lease	+_,,,
	05/23/1991	\$9,521,675	0.00	07/30/2011	
Renewable				_	\$154,255
Golf Course Acquisition/Improve	05/10/2001	ISSUE ID: 11315 \$855,000			
Renewable	05/10/2001	\$655,000		01/15/2019	\$320,000
Property Acquisition/Improvement	r	ISSUE ID: 12727		Lease	¥ ,
	04/21/2005	\$357,000	2.77	01/20/2019	
Renewable TOTAL City of Owensboro					\$237,000 \$373,483,513
City of Whitesville					
Water and Sewer		ISSUE ID: 6509		Bond	
Revenue	04/12/1983	\$119,000	5.00	01/01/2022	
Definencia				Dend	\$57,500
Refinancing Revenue	07/09/1999	ISSUE ID: 11312		Bond 07/01/2019	
Revenue	01109/1999	\$2,550,000		07701/2019	\$2,550,000
Health Care Facility		ISSUE ID: 12562		Bond	. ,
Revenue	12/23/2002	\$1,800,000		01/01/2013	*1 ~~~ ~~~
TOTAL City of Whitesville					\$1,800,000 \$4,407,500

TOTAL City of Whitesville

June 30, 2012		Daviess County			94
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Daviess County					
Hospital Revenue	09/01/1985	ISSUE ID: 5712 \$12,465,000		Bond 09/01/2011	¢7,070,000
Hospital Revenue	12/30/1985	ISSUE ID: 5788 \$3,125,000		Bond 12/01/2015	\$7,070,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6156 \$30,000,000		Bond 09/01/2016	\$1,220,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6157 \$24,285,000		Bond 09/01/2015	\$17,660,000
Multi-Family Housing Revenue	07/10/1990	ISSUE ID: 6830 \$4,155,000		Bond 07/01/2020	\$14,300,000
	01110/1000				\$4,155,000
Hospital Revenue	01/01/1992	ISSUE ID: 8081 \$44,875,000		Bond 08/01/2022	\$26,385,000
Hospital Revenue	02/15/1993	ISSUE ID: 8352 \$3,385,000		Bond 01/01/2015	\$1,545,000
Hospital Revenue	03/09/1993	ISSUE ID: 8353 \$4,060,000		Bond 09/01/2013	
Solid Waste Revenue	12/23/1993	ISSUE ID: 8810 \$70,000,000		Bond 12/01/2023	\$500,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8811 \$40,000,000		Bond 12/01/2023	\$70,000,000
Industrial Facility Industrial Revenue	12/30/1993	ISSUE ID: 8812 \$200,000,000	7.00	Bond 12/01/2023	\$40,000,000
Solid Waste Revenue	05/12/1994	ISSUE ID: 8929 \$45,000,000		Bond 05/01/2024	\$189,500,000
Court Facility Public Corporation	07/01/1994	ISSUE ID: 9158 \$4,270,000		Bond 10/01/2014	\$45,000,000
Solid Waste		ISSUE ID: 10709		Bond	\$885,000
General Obligation Solid Waste	03/01/1999	\$3,610,000 ISSUE ID: 11045		04/01/2014 Bond	\$910,000
Industrial Revenue Industrial Facility	08/01/1999	\$7,870,000 ISSUE ID: 11276		08/01/2029 Bond	\$7,870,000
Industrial Revenue	12/01/2000	\$77,130,000	8.00	12/01/2030	\$77,130,000
Health Care Facility Revenue	11/01/2000	ISSUE ID: 11277 \$5,000,000		Bond 11/01/2020	\$5,000,000
Manufacturing Facility Industrial Revenue	04/24/2003	ISSUE ID: 12139 \$4,800,000		Bond 08/01/2018	\$4,800,000
Refinancing General Obligation	09/01/2003	ISSUE ID: 12497 \$8,515,000		Bond 09/01/2028	\$6 830 000

\$6,830,000

GOVERNMENTAL UNIT	ISSUE	ORIGINAL	RATE OF	DATE OF	
	DATE	ISSUE	INTEREST	MATURITY	PRINCIPLE OUTSTANDING
Public Project		ISSUE ID: 12498		Bond	
General Obligation	10/01/2003	\$2,270,000		09/01/2028	¢4,000,000
Building		ISSUE ID: 13720		Bond	\$1,820,000
Lease Revenue	12/28/2007	\$5,540,000		01/01/2028	
Refinancing		ISSUE ID: 14284		Bond	\$5,160,000
General Obligation	01/29/2010	\$21,660,000		02/01/2030	
N/A				D	\$20,540,000
Solid Waste General Obligation	01/29/2010	ISSUE ID: 14285 \$980,000	5.80	Bond 02/01/2030	
N/A	01/29/2010	\$300,000	5.00	02/01/2030	\$980,000
Multiple Purposes		ISSUE ID: 14286		Bond	
General Obligation N/A	01/29/2010	\$1,465,000	2.00	04/01/2014	\$900,000
Detention Facility		ISSUE ID: 9791		Lease	φ900,000
	06/12/1996	\$1,000,000		06/20/2016	
Renewable					\$328,631
Building N/A	11/25/2008	ISSUE ID: 14054 \$6,000,000		Lease 10/20/2028	
General Obligation	11/25/2006	\$8,000,000		10/20/2028	\$5,580,000 \$556,068,63
-	fice				4550,008,051
Daviess County Extension Of	nce				
Building	00/04/4000	ISSUE ID: 10460	F 40	Lease	
Renewable	09/21/1998	\$600,000	5.10	09/21/2018	\$313,578
TOTAL Daviess County Ex	tension Office				\$313,578
Daviess County Public Health	Taxing District				
Health Care Facility		ISSUE ID: 11978		Lease	
	10/23/2002	\$5,700,000		11/20/2022	
Renewable TOTAL Daviess County Pu	blic Health Tavin	a District			\$3,632,207 \$3,632,207
Daviess County Public Library		y District			
-	J				
Building	03/04/2006	ISSUE ID: 12894	4.05	Lease	
General Obligation	03/01/2006	\$1,455,000	4.25	01/20/2034	\$1,320,000
Building		ISSUE ID: 12895		Lease	
Ceneral Obligation	03/01/2006	\$8,245,000	4.17	01/20/2034	¢7 165 000
General Obligation TOTAL Daviess County Pu	blic Library				\$7,465,000 \$8,785,000
Green River Area Developmer	-				
-		ISSUE ID: 11967		Bond	
Building Revenue	10/28/2002	\$1,025,000	4.87	01/01/2042	
			1.01	5E.	\$936,000
TOTAL Green River Area D	-	rict			\$936,000
Owensboro Riverport Authori	ty				
Building		ISSUE ID: 11960		Lease	
	10/10/2002	\$10,175,000		10/20/2022	\$6,980,000
Renewable					

June 30, 2012		Daviess County			96
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owensboro-Davies County	Regional Water Resour	ce Agency			
Wastewater Refunding Revenue TOTAL Owensboro-Dav Owensboro-Daviess Count	04/26/2007 ies County Regional Wa			Bond 01/01/2027	\$5,725,000 \$5,725,000
Public Project Revenue	IS 09/14/1993	SUE ID: 8965 \$1,600,000		Bond 08/01/2013	64 000 000
Public Project Revenue TOTAL Owensboro-Dav	IS 09/14/1993 iess County Industrial D	SUE ID: 8966 \$140,000 evelopment Authority		Bond 08/01/2013	\$1,600,000 \$140,000 \$1,740,000
Daviess	ΤΟΤΑ	AL OUTSTANDING			\$962,071,429

June 30, 2012		Edmonson County			97
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Edmonson City of Brownsville					
Water and Sewer Revenue	04/27/1982	ISSUE ID: 4191 \$71,000	5.00	Bond 02/01/2021	\$33,000
TOTAL City of Brownsville					\$33,000
Edmonson County					
Court Facility Public Corporation	05/01/1997	ISSUE ID: 10022 \$1,420,000		Bond 03/01/2023	¢975.000
Refinancing Refunding	02/12/2004	ISSUE ID: 12302 \$5,190,000	3.25	Bond 07/01/2013	\$875,000
Courthouse/Administration Buildi Revenue	10/29/2004	ISSUE ID: 12477 \$1,190,000		Bond 03/01/2023	\$1,135,000
Health Care Facility Industrial Revenue	03/01/2007	ISSUE ID: 13391 \$5,000,000		Bond 03/01/2027	\$775,000
Property Acquisition/Improvemer Industrial Revenue	08/15/2008	ISSUE ID: 14852 \$7,500,000		Bond 09/01/2015	\$4,320,000
N/A Industrial Facility	10/03/2002	ISSUE ID: 11949 \$650,000		Lease 10/20/2012	\$6,959,460
General Obligation Building N/A	09/14/2010	ISSUE ID: 14459 \$85,000		Lease 09/20/2015	\$99,325
General Obligation Vehicles N/A General Obligation TOTAL Edmonson County	03/18/2011	ISSUE ID: 14583 \$315,666		Lease 03/20/2016	\$73,136 \$299,882 \$14,536,803
Edmonson County Ambulance T	axing District				
Ambulance N/A General Obligation	01/12/2009	ISSUE ID: 14062 \$100,000		Lease 12/20/2013	\$60,000
Ambulance N/A General Obligation TOTAL Edmonson County Ar	09/14/2011 nbulance Taxii	ISSUE ID: 14668 \$130,000 ng District		Lease 09/20/2014	\$130,000 \$190,000

June 30, 2012		Edmonson County			98					
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING					
Edmonson County Water District										
Water Revenue	10/09/1990	ISSUE ID: 6849 \$950,000	5.00	Bond 01/01/2030	\$681,000					
Water Revenue	02/24/1992	ISSUE ID: 8085 \$303,000	5.00	Bond 01/30/2031						
Water Revenue	02/24/1992	ISSUE ID: 8086 \$598,000	5.00	Bond 01/01/2031	\$221,000					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8642 \$104,279	0.00	Bond 06/30/2013	\$442,000					
Water Revenue	11/13/1989	ISSUE ID: 8881 \$1,080,000	5.00	Bond 01/01/2029	\$15,918					
Water		ISSUE ID: 8882		Bond	\$748,000					
Revenue Water	11/13/1989	\$80,000 ISSUE ID: 9162	5.00	01/01/2029 Bond	\$56,000					
Revenue Water	12/12/1994	\$1,900,000 ISSUE ID: 9163	4.50	01/01/2033 Bond	\$1,482,000					
Revenue	12/12/1994	\$300,000	4.50	01/01/2033	\$232,500					
Water Revenue	08/11/1995	ISSUE ID: 9444 \$860,000	5.00	Bond 01/01/2034	\$688,000					
Ky Infrastructure Authority Loan Public Corporation	09/08/1993	ISSUE ID: 9613 \$2,545,000	0.00	Bond 01/30/2015						
Water Revenue	02/01/1996	ISSUE ID: 9614 \$1,605,000	0.00	Bond 01/01/2022	\$1,170,220					
Water Revenue	05/27/1998	ISSUE ID: 10091 \$600,000	4.50	Bond 01/01/2036	\$795,000					
Water Revenue	05/15/2002	ISSUE ID: 11767 \$3,837,000	3.25	Bond 01/01/2041	\$493,500					
Water		ISSUE ID: 11768		Bond	\$3,365,000					
Revenue Water	05/15/2002	\$276,000 ISSUE ID: 12381	4.50	01/01/2041 Bond	\$249,100					
Revenue Refinancing	06/16/2004	\$442,000 ISSUE ID: 12433	4.38	01/01/2042 Bond	\$405,000					
Revenue	04/27/2004	\$2,654,000		01/01/2029	\$2,188,000					
Sewer Revenue	06/22/2005	ISSUE ID: 12808 \$100,000	4.25	Bond 01/01/2045	\$95,400					
Improvement Project Revenue	06/11/2008	ISSUE ID: 13850 \$1,200,000	4.38	Bond 01/01/2047						
Improvement Project Revenue	06/11/2008	ISSUE ID: 13851 \$520,000	4.13	Bond 01/01/2047	\$1,174,000					
					\$508,000					

\$508,000

	Edmonson County			99
ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
IS	SUE ID: 13870		Bond	
05/29/2008	\$830,000		01/01/2022	
				\$680,000
IS	SUE ID: 14374		Bond	
05/25/2010	\$1,511,000	4.13	01/01/2048	
				\$1,495,000
IS	SUE ID: 14513		Bond	
11/24/2010	\$700,000	2.25	01/01/2050	
				\$700,000
IS	SUE ID: 14542		Bond	
12/15/2010	\$570,000	2.25	01/01/2050	
				\$570,000
Water District				\$18,454,638
τοτΑ	L OUTSTANDING			\$33,214,441
	DATE IS 05/29/2008 IS 05/25/2010 IS 11/24/2010 IS 12/15/2010 Vater District	ISSUE DATE ORIGINAL ISSUE 05/29/2008 ISSUE ID: 13870 \$830,000 05/25/2010 ISSUE ID: 14374 \$1,511,000 11/24/2010 ISSUE ID: 14513 \$700,000 ISSUE ID: 14542 \$570,000 ISSUE ID: 14542 \$570,000	DATE ISSUE INTEREST ISSUE ID: 13870 \$830,000 \$830,000 \$15000 \$15000 \$15000	ISSUE DATEORIGINAL ISSUERATE OF INTERESTDATE OF MATURITY05/29/2008ISSUE ID: 13870 \$830,000Bond 01/01/202205/25/2010ISSUE ID: 14374 \$1,511,000Bond 01/01/204805/25/2010ISSUE ID: 14513 \$700,000Bond 01/01/205011/24/2010ISSUE ID: 14542 \$700,000Bond 01/01/205012/15/2010ISSUE ID: 14542 \$570,000Bond 01/01/2050Water DistrictVater Vater V

June 30, 2012		Elliott County			100
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott City of Sandy Hook					
Sewer Revenue	11/30/1977	ISSUE ID: 3351 \$148,000	5.00	Bond 01/01/2017	
Water Revenue	07/16/1992	ISSUE ID: 8507 \$316,000	5.00	Bond 01/01/2030	\$46,000
Water		ISSUE ID: 8508		Bond	\$224,000
Revenue Sewer	07/16/1992	\$70,000 ISSUE ID: 9201	5.00	01/01/2032 Bond	\$53,200
Revenue Water	12/13/1994	\$196,000 ISSUE ID: 9462	4.50	01/01/2033 Bond	\$153,000
Revenue	08/29/1995	\$259,000	4.50	01/01/2034	\$206,000
TOTAL City of Sandy Hook Elliott County					\$682,200
Court Facility Project Lease Revenue	09/27/2001	ISSUE ID: 11548 \$240,000		Bond 09/20/2026	\$195,000
Roads General Obligation	07/01/2005	ISSUE ID: 12744 \$1,030,000	4.25	Bond 06/01/2015	
Court Facility Project Refunding Revenue	12/07/2006	ISSUE ID: 13545 \$1,770,000		Bond 03/01/2023	\$515,000
Equipment	09/24/2007	ISSUE ID: 13508 \$71,104		Lease 10/20/2014	\$1,395,000
General Obligation Vehicles		ISSUE ID: 13792		Lease	\$36,966
General Obligation TOTAL Elliott County	02/07/2008	\$19,987		10/20/2012	\$7,987 \$2,149,953
Elliott County Ambulance Dist	rict				
Ambulance	05/31/2007	ISSUE ID: 13444 \$68,000		Lease 07/20/2012	¢20.000
General Obligation Ambulance	10/29/2007	ISSUE ID: 13526 \$95,211		Lease 07/20/2014	\$28,000
General Obligation Ambulance N/A	04/22/2011	ISSUE ID: 14591 \$95,451		Lease 03/20/2016	\$60,211
General Obligation TOTAL Elliott County Ambu					\$92,269 \$180,480
Elliott County Cooperative Ext	ension District				
Building General Obligation	02/14/2005	ISSUE ID: 12629 \$70,000	3.99	Lease 07/20/2031	\$58,000
TOTAL Elliott County Coop	erative Extensio	n District			\$58,000

June 30, 2012		Elliott County			101
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elliott County Public Proper	ties Corporation				
Court Facility Revenue TOTAL Elliott County Pul Sandy Hook Water District	اS: 04/01/2000 Dlic Properties Corpora	SUE ID: 11227 \$2,005,000 tion		Bond 03/01/2023	\$1,425,000 \$1,425,000
Water	IS	SUE ID: 6699		Bond	
Revenue	01/25/1989	\$237,000	7.25	01/01/2028	\$178.000
Water	ISS	SUE ID: 11589		Bond	<i> </i>
Revenue TOTAL Sandy Hook Wate	11/07/2001 r District	\$495,000	4.50	01/01/2041	\$447,000 \$625,000
Elliott	ΤΟΤΑ	L OUTSTANDING			\$5,120,634

GOVERNMENTAL UNITISSUE DATEORIGINAL ISSUERATE OF INTERESTDATE OF MATURITYPRINCIPLE OUTSTANDINGEstilCity of IvineISSUE ID: 3913BondBond\$1,133,000Revenue11/12/1982ISSUE ID: 12340Bond\$1,133,000Refuncing Revenue03/24/2004ISSUE ID: 12340Bond\$1,031,000Refunding Revenue08/04/2009ISSUE ID: 14166Bond\$1,021,000Revenue08/04/2009ISSUE ID: 14166Bond\$240,000N/A12/07/2011S4,577,0002.2501/01/2051\$4,577,000Improvement ProjectISSUE ID: 14681Bond\$4,577,000\$4,577,000Revenue12/07/2011S42,20002.2501/01/2051\$4,577,000N/AISSUE ID: 14692Bond\$4,577,000\$4,577,000\$4,577,000Improvement ProjectISSUE ID: 11278Leesse\$607,030\$4,577,000Revenue06/01/1988S1,659,2480.7006/01/2018\$4,577,000N/AISSUE ID: 13814Leesse\$607,030\$4,577,960City Hall06/06/2005S406,68306/06/2005\$4,06,683City Hall06/06/2005S406,68306/06/2005\$4,06,683Revenue02/15/1987ISSUE ID: 12874Leese10/01/2014Revenue12/31/2004S280,00001/12/2012\$23,766RefinancingISSUE ID: 12873Leese\$1,00,00\$1,62,000RenewableISSUE ID: 12873Le	June 30, 2012		Estill County			102
City of lavine SUE ID: 3913 \$2,291,000 Bond 50.0 Bond 001/02/201 Refuncing Refunding Revenue 03/24/2004 \$1,83,000 \$01/01/2021 \$1,133,000 Refunding Revenue 03/24/2004 \$1,850,000 01/01/2021 \$1,021,000 Refunding Revenue 03/24/2004 \$1,855,000 3.10 07/01/2021 \$1,021,000 Revenue 08/04/2009 \$300,000 3.10 07/01/2014 \$240,000 Improvement Project ISSUE ID: 14691 Bond \$4,577,000 2.25 01/01/2051 Revenue 12/07/2011 \$4,577,000 2.25 01/01/2051 \$422,000 N/A ISSUE ID: 14692 Bond \$4,577,000 \$4,577,000 N/A ISSUE ID: 14692 Bond \$422,000 \$4,07,000 N/A ISSUE ID: 14692 Bond \$422,000 \$4,07,000 City Hall 06/01/1998 \$1,158,248 0.70 06/01/2018 \$422,000 City Hall 06/001/1998 \$1,585,248 0.70 <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $						
Revenue 11/12/1982 \$2.291,000 5.00 08/01/2021 \$1,133,000 Refinancing Refunding Revenue 03/24/2004 ISSUE ID: 12340 Bond \$1,021,000 Equipment Revenue 08/04/2009 \$300,000 3.10 07/01/2014 \$240,000 Improvement Project N/A ISSUE ID: 14691 Bond \$240,000 \$4,577,000 2.25 01/01/2051 Revenue 12/07/2011 \$4,577,000 2.25 01/01/2051 \$422,000 Improvement Project ISSUE ID: 14692 Bond \$4,577,000 \$422,000 N/A 12/07/2011 \$422,000 2.25 01/01/2051 \$422,000 N/A 12/07/2011 \$422,000 2.25 01/01/2051 \$422,000 N/A 12/07/2011 \$542,000 2.25 01/01/2051 \$422,000 ViA 15/061/2015 ISSUE ID: 11278 Lease \$607,990 \$406,683 City Hall 06/06/2005 \$406,683 06/06/2036 \$406,683 \$56,793 County Jali 12/31/2004 \$	City of Irvine					
Refinancing Refinancing Refunding Revenue ISSUE ID: 12340 30/24/2004 Store ID: 51,035,000 Bond 01/01/2021 51,021,000 Equipment Revenue 08/04/2009 \$300,000 3.10 07/01/2014 5240,000 Improvement Project N/A ISSUE ID: 14691 Bond 54,577,000 54,677,000 Improvement Project ISSUE ID: 14692 Bond 54,577,000 54,577,000 Improvement Project ISSUE ID: 14692 Bond 54,577,000 54,577,000 Improvement Project ISSUE ID: 1478 Lease 54,577,000 54,27,000 N/A 12/07/2011 \$422,000 2.25 01/01/2051 5422,000 Wastewater ISSUE ID: 11278 Lease 5607,090 5406,683 06/06/2036 5406,683 06/06/2036 5406,683 06/06/2036 5406,683 06/06/2036 5406,683 06/06/2036 5406,683 06/06/2036 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,293 5516,	Utilities					
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Equipment Revenue ISSUE ID: 14156 Bond Revenue 08/04/2009 \$300,000 3.10 07/01/2014 \$240,000 Improvement Project ISSUE ID: 14691 Bond \$4,577,000 2.25 01/01/2051 \$4,577,000 Improvement Project ISSUE ID: 14692 Bond \$4,577,000 2.25 01/01/2051 \$4,577,000 Improvement Project ISSUE ID: 11692 Bond \$4,577,000 \$422,000 \$4,577,000 Wastewater 12/07/2011 \$422,000 2.25 01/01/2051 \$422,000 Wastewater 06/01/1998 \$1,658,248 0.70 06/01/2018 \$607,090 City Hall 06/06/2005 \$406,683 \$607,090 \$406,683 \$406,683 TOTAL City of Irvine ISSUE ID: 13614 Lease \$406,683 TOTAL City of Irvine ISSUE ID: 12674 Lease \$406,683 Revenue 02/15/1987 \$206,362 10/01/2014 \$54,786 Refinancing ISSUE ID: 12674 Lease \$23,766 \$23,76	Refinancing		ISSUE ID: 12340		Bond	<i> </i>
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Revenue 08/04/2009 \$300,000 3.10 07/01/2014 \$240,000 Improvement Project ISSUE ID: 14691 Bond \$4,577,000 2.25 01/01/2051 \$4,577,000 Improvement Project ISSUE ID: 14692 Bond \$4,577,000 2.25 01/01/2051 \$4,577,000 Improvement Project ISSUE ID: 14692 Bond \$422,000 2.25 01/01/2051 \$422,000 N/A 06/01/1998 \$1,658,248 0.70 06/01/2018 \$607,090 Vika Loan 06/06/2005 \$406,683 06/06/2036 \$406,733 City Hall 06/06/2005 \$406,683 06/06/2036 \$406,733 TOTAL City of Irvine \$8,406,773 \$8,406,773 Estill County ISSUE ID: 13614 Lease \$40,683 County Jail ISSUE ID: 12674 Lease \$54,766 Refinancing ISSUE ID: 12676 Lease \$516,293 Equipment 12/31/2004 \$260,000 01/20/2012 \$23,766 Renewable ISSUE ID: 12676	Equipmont				Pond	\$1,021,000
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NA State \$4,577,000 Improvement Project ISSUE ID: 14692 Bond Revenue 12/07/2011 \$422,000 2.25 01/01/2051 N/A ISSUE ID: 11278 Lease \$422,000 Wastewater ISSUE ID: 11278 Lease \$607,090 KIA Loan 06/01/1998 \$1,658,248 0.70 06/01/2018 General Obligation ISSUE ID: 13614 Lease \$406,683 TOTAL City of Irvine \$406,683 06/06/2036 \$406,683 Bestill County ISSUE ID: 6562 Bond \$406,739 Revenue 02/15/1987 \$206,362 10/01/2014 \$54,786 Refinancing ISSUE ID: 12674 Lease \$516,293 Equipment ISSUE ID: 12676 Lease \$516,293 Equipment 02/28/2006 \$85,000 01/20/2010 \$23,766 Land Acquisition ISSUE ID: 12873 Lease \$23,766 Land Acquisition 02/28/2006 \$85,000 07/20/2011 \$10,000	Improvement Project		ISSUE ID: 14691		Bond	
Improvement Project ISSUE ID: 14692 Bond Revenue 12/07/2011 \$422,000 2.25 01/01/2051 \$422,000 Wakewater ISSUE ID: 11278 Lease \$422,000 \$420,000 Wakewater 06/01/1998 \$1,658,248 0.70 06/01/2018 \$607,090 KIA Loan 06/06/2005 \$406,683 06/06/2036 \$406,683 06/06/2036 General Obligation 06/06/2005 \$406,683 06/06/2036 \$406,683 06/06/2036 \$406,683 General Obligation 06/06/2036 \$406,683 06/06/2036 \$406,683 \$406,683 General Obligation ISSUE ID: 13614 Lease \$406,683 \$406,683 General Obligation 12/31/2004 ISSUE ID: 12674 Lease \$54,786 Refinancing 12/31/2004 \$260,000 2.18 01/20/202 \$516,293 Equipment 12/31/2004 \$260,000 01/20/202 \$23,766 Land Acquisition ISSUE ID: 12676 Lease \$23,766 Land Acquisition		12/07/2011	\$4,577,000	2.25	01/01/2051	
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City Hall ISSUE ID: 13614 Lease 06/06/2005 \$406,683 06/06/2036 General Obligation \$406,683 \$8406,773 TOTAL City of Irvine \$8,406,773 \$8,406,773 Estill County ISSUE ID: 6562 Bond \$8,406,773 Revenue 02/15/1987 \$206,362 10/01/2014 \$84,786 Revenue 02/15/1987 \$206,362 10/01/2014 \$84,786 Refinancing ISSUE ID: 12674 Lease \$54,786 Renewable 12/31/2004 \$825,000 2.18 01/20/2020 Renewable 12/31/2004 \$825,000 2.18 01/20/2020 Renewable 12/31/2004 \$825,000 01/20/2012 \$23,766 Land Acquisition ISSUE ID: 12893 Lease \$10,000 Building ISSUE ID: 13018 Lease \$10,000 General Obligation 02/28/2006 \$85,000 07/20/2011 \$10,000 General Obligation ISSUE ID: 13783 Lease \$10,000 General Obligation		06/01/1998		0.70	06/01/2018	
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County Jail Revenue ISSUE ID: 6562 \$206,362 Bond IO/1/2014 State State Bond State State State <th< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td></th<>	-					
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Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020 Renewable ISSUE ID: 12676 Lease Equipment ISSUE ID: 12676 Lease 12/31/2004 \$260,000 01/20/2012 \$23,766 Renewable ISSUE ID: 12893 Lease Land Acquisition ISSUE ID: 12893 Lease 02/28/2006 \$85,000 4.25 07/20/2011 Renewable ISSUE ID: 13018 Lease Building ISSUE ID: 13783 Lease 02/28/2006 \$85,000 07/20/2011 \$10,000 General Obligation ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 \$10,000 General Obligation ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 \$170,000	Revenue	02/15/1987	\$206,362		10/01/2014	
12/31/2004 \$825,000 2.18 01/20/2020 Renewable ISSUE ID: 12676 Lease 12/31/2004 \$260,000 01/20/2012 Renewable ISSUE ID: 12893 Lease Land Acquisition ISSUE ID: 12893 Lease 02/28/2006 \$85,000 4.25 07/20/2011 Renewable ISSUE ID: 13018 Lease 02/28/2006 \$85,000 4.25 07/20/2011 Renewable ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 \$10,000 Building ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 \$10,000 General Obligation ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 \$170,000 General Obligation \$170,000 \$170,000 \$170,000						\$54,786
Renewable \$516,293 Equipment ISSUE ID: 12676 Lease 12/31/2004 \$260,000 01/20/2012 Renewable \$23,766 \$23,766 Land Acquisition ISSUE ID: 12893 Lease 02/28/2006 \$85,000 4.25 07/20/2011 Renewable \$10,000 \$10,000 Building ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 General Obligation ISSUE ID: 13018 Lease Multiple Purposes ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 General Obligation \$170,000 \$170,000	Refinancing					
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12/31/2004 \$260,000 01/20/2012 \$23,766 Renewable ISSUE ID: 12893 Lease \$23,766 Land Acquisition ISSUE ID: 12893 Lease \$10,000 Renewable ISSUE ID: 13018 Lease \$10,000 Building ISSUE ID: 13018 Lease \$10,000 General Obligation ISSUE ID: 13783 Lease \$10,000 Multiple Purposes ISSUE ID: 13783 Lease \$10,000 General Obligation ISSUE ID: 13783 Lease \$10,000 General Obligation ISSUE ID: 13783 Lease \$10,000 Multiple Purposes ISSUE ID: 13783 Lease \$10,000 General Obligation \$185,000 \$120/2028 \$120,000			ISSUE ID: 12676		Lease	<i>4</i> 510,295
Land Acquisition ISSUE ID: 12893 Lease 02/28/2006 \$85,000 4.25 07/20/2011 Renewable \$10,000 Building ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 \$10,000 Building ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 \$10,000 General Obligation ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 \$170,000		12/31/2004				
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Building ISSUE ID: 13018 Lease 02/28/2006 \$85,000 07/20/2011 General Obligation \$10,000 Multiple Purposes ISSUE ID: 13783 Lease 02/14/2008 \$185,000 01/20/2028 General Obligation \$170,000	Ponowable	02/28/2006	\$85,000	4.25	07/20/2011	\$10,000
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02/14/2008 \$185,000 01/20/2028 General Obligation \$170,000	-					\$10,000
General Obligation \$170,000	Multiple Purposes					
	General Obligation	02/14/2008	\$185,000		01/20/2028	¢170 000
	-					

June 30, 2012			Estill County	y		103
GOVERNMENTAL UNIT	ISSUE DATE	C	DRIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Estill County Water District #1						
Water		ISSUE ID:	3334		Bond	
Revenue	08/25/1977		\$350,000	5.00	02/01/2016	¢00.000
Sewer		ISSUE ID:	8090		Bond	\$90,000
Revenue	01/10/1992		\$478,000	5.00	01/01/2030	
Water		ISSUE ID:	8376		Bond	\$342,000
Revenue	09/03/1992	1000L ID.	\$521,000	5.00	02/01/2031	
						\$383,000
Water		ISSUE ID:			Bond	
Revenue	09/03/1992		\$101,000	5.00	02/01/2031	\$74,900
Water		ISSUE ID:	9970		Bond	<i>↓1 1,000</i>
Revenue	01/30/1997		\$505,000	4.50	02/01/2036	
Water and Sewer		ISSUE ID:	10960		Bond	\$414,500
Revenue	03/10/2000	1000L 1D.	\$975,000	4.50	02/01/2039	
						\$850,000
Refinancing		ISSUE ID:			Bond	
Refunding Revenue	07/31/2002		\$230,000		01/01/2020	\$132,000
Water and Sewer		ISSUE ID:	13272		Bond	¢,,
Revenue	12/22/2006		\$945,000	4.13	02/01/2045	
TOTAL Estill County Water I	District #1					\$899,000 \$3,185,400
						φυ, 100, του
Estill	т	OTAL OUTS	STANDING			\$12,377,018

June 30, 2012		Fayette County			104
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fayette					
Fayette County Extension D	istrict				
Multiple Purposes		ISSUE ID: 14626		Lease	
N/A	06/22/2011	\$962,500		10/20/2011	* ***
General Obligation TOTAL Fayette County E	xtension District				\$962,500 \$962,500
Lexington-Fayette Urban Co	ounty Airport Board				
Refinancing		ISSUE ID: 14246		Bond	
General Obligation	11/18/2009	\$31,880,000		07/01/2027	
N/A					\$31,880,000
Refinancing	11/10/0000	ISSUE ID: 14247		Bond	
General Obligation N/A	11/18/2009	\$16,420,000		07/01/2038	\$16,420,000
	e Urban County Airp	oort Board			\$48,300,000
Lexington-Fayette Urban Co	ounty Airport Corpo	ration			
Airport		ISSUE ID: 10357		Bond	
Public Corporation	04/09/1998	\$11,200,000		07/01/2028	
A				D	\$11,200,000
Airport Public Corporation	04/09/1998	ISSUE ID: 10358 \$2,600,000		Bond 07/01/2018	
Fublic Corporation	04/09/1990	φ2,000,000		0770172018	\$2,600,000
Airport		ISSUE ID: 10359		Bond	
Public Corporation	04/09/1998	\$6,700,000		07/01/2013	A A T AA AAA
Airport		ISSUE ID: 12564		Bond	\$6,700,000
Revenue	12/02/2003	\$24,500,000		07/01/2033	
		+,,			\$21,775,000
Airport		ISSUE ID: 12565		Bond	
Revenue	12/02/2003	\$4,550,000		07/01/2033	\$4,125,000
TOTAL Lexington-Fayette	e Urban County Airp	port Corporation			\$46,400,000

June 30, 2012		Fayette County			105
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lexington-Fayette Urban Count	y Government				
Residential		ISSUE ID: 5663		Bond	
Revenue	06/15/1985	\$15,295,000		06/15/2015	\$15,295,000
Multi-Family Housing		ISSUE ID: 5757		Bond	\$10,200,000
Revenue	10/01/1985	\$35,000,000		10/01/2015	\$35,000,000
Residential		ISSUE ID: 6144		Bond	\$00,000,000
Revenue	04/01/1987	\$11,000,000	5.25	04/01/2015	\$11,000,000
Industrial Facility		ISSUE ID: 6312		Bond	¢11,000,000
Industrial Revenue	02/08/1988	\$6,285,000	8.05	02/01/2018	\$6,285,000
Industrial Facility		ISSUE ID: 6313		Bond	<i>\\</i> 0,200,000
Industrial Revenue	02/08/1988	\$1,200,000	9.00	02/01/2018	\$1,200,000
Residential		ISSUE ID: 6345		Bond	ψ1,200,000
Revenue	06/01/1988	\$8,535,000	7.75	05/15/2015	\$8,535,000
Residential		ISSUE ID: 6346		Bond	40,000,000
Revenue	06/01/1988	\$1,405,000	7.75	05/15/2015	\$1,405,000
Multi-Family Housing		ISSUE ID: 6802		Bond	ψ1,403,000
Revenue	05/04/1990	\$11,915,000		05/01/2020	\$11,915,000
Sewer		ISSUE ID: 8219		Bond	φ11,913,000
Revenue	06/01/1992	\$18,000,000		07/01/2012	\$6,435,000
Industrial Facility		ISSUE ID: 8484		Bond	ψ0,+00,000
Industrial Revenue	07/09/1992	\$830,000		07/01/2012	\$135,000
Capital Projects		ISSUE ID: 8841		Bond	ψ100,000
Public Corporation	09/01/1993	\$49,245,000		12/01/2011	\$1,245,000
Public Project		ISSUE ID: 8842		Bond	ψ1,243,000
Public Corporation	07/22/1993	\$35,973,400	0.00	10/01/2012	\$1,738,178
Airport		ISSUE ID: 9167		Bond	<i>\\\\\\\\\\\\\</i>
Revenue	06/16/1994	\$11,220,000	0.00	04/01/2024	\$7,325,000
Airport		ISSUE ID: 9168		Bond	ψ1,525,000
Revenue	06/16/1994	\$3,165,000		04/01/2024	\$2,075,000
Park and Swimming Pool, Recre		ISSUE ID: 9509		Bond	ψ2,073,000
Public Corporation	11/01/1995	\$4,360,000		11/01/2015	\$1,530,000
Health Department/Center		ISSUE ID: 9556		Bond	ψ1,000,000
Revenue	02/01/1996	\$3,295,000		12/01/2015	\$1,305,000
Library		ISSUE ID: 10446		Bond	\$1,303,000
Refunding	06/01/1998	\$43,420,000		11/01/2024	\$33,610,000
Public Project		ISSUE ID: 10470		Bond	φ55,010,000
Public Corporation	07/15/1998	\$69,120,000		10/01/2031	\$57,110,000
College Project		ISSUE ID: 10471		Bond	φ <i>στ</i> , Π0,000
Revenue	08/01/1998	\$13,000,000		08/01/2018	\$6,515,000

\$6,515,000

June 30, 2012		Fayette County			106
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility		ISSUE ID: 10534		Bond	
Industrial Revenue	12/15/1998	\$2,800,000		12/01/2018	\$2,800,000
Industrial Facility Industrial Revenue	11/25/1998	ISSUE ID: 10535 \$4,000,000		Bond 12/01/2028	
Detention Excility		ISSUE ID: 10724		Bond	\$4,000,000
Detention Facility General Obligation	04/29/1999	\$67,115,000		05/01/2024	\$47,770,000
YMCA		ISSUE ID: 11040		Bond	· · · · · · · ·
Industrial Revenue	07/15/1999	\$12,000,000		07/01/2019	\$12,000,000
Golf Course Acquisition/Improv	'eı	ISSUE ID: 11140		Bond	ψ12,000,000
General Obligation	02/15/2000	\$8,460,000		02/01/2020	
Library		ISSUE ID: 11152		Bond	\$4,915,000
General Obligation	11/01/1999	\$3,570,000		11/01/2019	
-				_ .	\$2,065,000
Industrial Facility Industrial Revenue	03/30/2000	ISSUE ID: 11160 \$8,600,000		Bond 09/01/2020	
Industrial Nevenue	03/30/2000	ψ0,000,000		09/01/2020	\$8,600,000
Public Project		ISSUE ID: 11280		Bond	
General Obligation	12/01/2000	\$9,335,000		12/01/2020	\$5,760,000
Educational Development		ISSUE ID: 11281		Bond	<i>40,700,000</i>
Industrial Revenue	08/18/2000	\$4,000,000		09/01/2015	
College Project		ISSUE ID: 11282		Bond	\$4,000,000
Revenue	06/29/2000	\$5,000,000		06/01/2030	
2				5 .	\$5,000,000
Sewer Revenue	05/01/2001	ISSUE ID: 11420 \$25,150,000		Bond 07/01/2021	
Revenue	05/01/2001	φ23, 130,000		0770172021	\$11,810,000
Sewer		ISSUE ID: 11421		Bond	
Revenue	05/01/2001	\$16,860,000		07/01/2012	\$6,160,000
Schools		ISSUE ID: 11492		Bond	φ0,100,000
Revenue	08/02/2001	\$10,000,000		08/01/2021	
Conservation		ISSUE ID: 11614		Bond	\$6,920,000
General Obligation	11/20/2001	\$7,635,000		12/01/2021	
-				_ .	\$4,910,000
Refinancing Industrial Revenue	12/17/2001	ISSUE ID: 11691 \$3,480,000		Bond 12/01/2026	
	12/1//2001	\$3, 4 80,000		12/01/2020	\$3,480,000
Multiple Purposes		ISSUE ID: 11806		Bond	
General Obligation	05/01/2002	\$2,330,000		05/01/2012	\$270,000
Roads		ISSUE ID: 12022		Bond	ψ270,000
General Obligation	12/19/2002	\$4,570,000		12/01/2015	
Educational Development		ISSUE ID: 12120		Bond	\$2,220,000
Revenue	05/28/2003	\$10,000,000	3.00	05/01/2025	
					\$7,595,000
Educational Development	05/22/2003	ISSUE ID: 12122		Bond	
Industrial Revenue	03/22/2003	\$3,250,000		11/01/2023	\$1,910,000
Public Project		ISSUE ID: 12394		Bond	
General Obligation	07/27/2004	\$9,640,000		07/01/2024	\$7.470.000
					wrTru.uuu

\$7,470,000

June 30, 2012		Fayette County			107
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Industrial Facility		ISSUE ID: 12571		Bond	
Industrial Revenue	02/15/2003	\$12,135,000		02/01/2023	\$12,135,000
Fire Equipment General Obligation	04/01/2005	ISSUE ID: 12707 \$2,830,000		Bond 04/01/2012	
Public Project		ISSUE ID: 12805		Bond	\$440,000
General Obligation	06/30/2005	\$4,490,000		06/01/2025	
Multiple Purposes		ISSUE ID: 13113		Bond	\$2,985,000
General Obligation	06/29/2006	\$10,405,000		06/01/2026	¢6 650 000
Building		ISSUE ID: 13268		Bond	\$6,650,000
Revenue	12/30/2006	\$4,500,000		12/28/2026	¢4 500 000
N/A Conservation		ISSUE ID: 13547		Bond	\$4,500,000
General Obligation	11/01/2006	\$2,055,000		11/01/2026	#4 755 000
Public Project		ISSUE ID: 13548		Bond	\$1,755,000
General Obligation	11/01/2006	\$56,850,000		05/01/2024	A 40 005 000
Industrial Facility		ISSUE ID: 13549		Bond	\$49,925,000
Refunding Revenue	11/16/2006	\$2,110,000		09/01/2027	*• (10,000)
Senior Citizens Housing		ISSUE ID: 13550		Bond	\$2,110,000
Refunding Revenue	11/16/2006	\$4,380,000		12/01/2027	* 4 000 000
Industrial Facility		ISSUE ID: 13563		Bond	\$4,380,000
Industrial Revenue	12/21/2006	\$5,000,000		12/01/2031	#5 000 000
Industrial Facility		ISSUE ID: 13577		Bond	\$5,000,000
Industrial Revenue	10/12/2005	\$6,300,000		10/01/2031	# E 000 000
Industrial Facility		ISSUE ID: 13578		Bond	\$5,690,000
Industrial Revenue	10/12/2005	\$4,735,000		10/01/2032	¢4,000,000
Industrial Facility		ISSUE ID: 13822		Bond	\$4,220,000
Industrial Revenue	04/24/2008	\$5,000,000		03/01/2035	¢4.070.000
Multiple Purposes		ISSUE ID: 13833		Bond	\$4,870,000
Industrial Revenue	04/03/2008	\$8,430,000		01/01/2033	¢0,400,000
Capital Projects		ISSUE ID: 14000		Bond	\$8,430,000
Industrial Revenue	09/06/2007	\$4,200,000		10/01/2027	¢4 200 000
Multiple Purposes		ISSUE ID: 14083		Bond	\$4,200,000
General Obligation N/A	02/04/2009	\$24,830,000		02/01/2029	¢22.070.000
Multiple Purposes		ISSUE ID: 14105		Bond	\$22,070,000
Revenue	03/18/2009	\$6,500,000		03/01/2029	¢6 020 000
N/A		ISSUE ID: 14130		Bond	\$6,030,000
General Obligation N/A	04/02/2009	\$70,610,000		02/01/2029	\$65,465,000
Refinancing		ISSUE ID: 14147		Bond	\$65,465,000
Industrial Revenue	06/10/2009	\$10,520,000		09/01/2018	¢0 005 000
N/A Multiple Purposes		ISSUE ID: 14176		Bond	\$8,205,000
General Obligation	12/18/2008	\$13,520,000	3.50	02/01/2014	#7 475 000
N/A					\$7,175,000

June 30, 2012		Fayette County			10
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14183		Bond	
Refunding Revenue N/A	08/24/2009	\$12,800,000	4.75	09/02/2029	\$12,669,13
Multiple Purposes		ISSUE ID: 14254		Bond	
Revenue N/A	11/02/2009	\$4,065,000		11/06/2012	\$3,980,00
Refinancing		ISSUE ID: 14301		Bond	
Refunding Revenue N/A	02/01/2010	\$5,907,187	4.00	01/01/2035	\$5,707,12
Refinancing	00/04/0040	ISSUE ID: 14302	4.00	Bond	
Refunding Revenue N/A	02/01/2010	\$4,399,506	4.00	01/01/2035	\$4,250,51
Refinancing		ISSUE ID: 14303		Bond	
Refunding Revenue N/A	08/01/2011	\$5,000,000		01/02/2015	\$5,000,00
Refinancing		ISSUE ID: 14304		Bond	
Refunding Revenue N/A	08/01/2011	\$5,000,000		01/02/2015	\$5,000,00
Multiple Purposes		ISSUE ID: 14317		Bond	
General Obligation N/A	01/28/2010	\$69,320,000		09/01/2033	\$69,320,00
Multiple Purposes		ISSUE ID: 14318		Bond	
General Obligation N/A	02/14/2010	\$7,735,000		09/01/2019	\$7,020,00
Multiple Purposes		ISSUE ID: 14319		Bond	
General Obligation N/A	02/17/2010	\$6,635,000		12/01/2020	\$6,025,00
Multiple Purposes		ISSUE ID: 14390		Bond	
General Obligation N/A	05/13/2010	\$35,825,000		06/01/2030	\$34,630,00
Refinancing		ISSUE ID: 14391		Bond	
Refunding Revenue N/A	05/13/2010	\$13,860,000		07/01/2021	\$13,605,0
ndustrial Facility		ISSUE ID: 14406		Bond	
Refunding Revenue	06/01/2010	\$1,975,000		06/01/2015	
N/A Industrial Facility		ISSUE ID: 14407		Bond	\$1,928,3
Refunding Revenue	06/01/2010	\$3,110,655		06/01/2015	
N/A	00/01/2010	φ3, 110,000		00/01/2013	\$3,092,2
Refinancing		ISSUE ID: 14473		Bond	
Refunding Revenue N/A	10/02/2010	\$2,400,000	3.43	10/22/2019	\$2,246,69
Refinancing		ISSUE ID: 14474		Bond	
Refunding Revenue N/A	10/02/2010	\$1,100,000	3.43	10/22/2019	\$1,029,7
Multiple Purposes		ISSUE ID: 14564		Bond	
General Obligation N/A	12/28/2010	\$6,305,000		12/01/2016	\$6,305,0
Multiple Purposes		ISSUE ID: 14565		Bond	· · · ·
General Obligation N/A	12/28/2010	\$8,950,000		12/01/2025	\$8,950,00
Multiple Purposes		ISSUE ID: 14566		Bond	· - / · · ·
General Obligation N/A	12/28/2010	\$4,465,000		12/01/2021	\$4,435,0
Public Project		ISSUE ID: 14849		Bond	+ ., .00,0
Refunding Revenue	09/18/2008	\$20,370,000		10/01/2021	
N/A					\$20,370,00

June 30, 2012		Fayette County			109
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Land Acquisition		ISSUE ID: 11771		Lease	
	05/24/2002	\$360,000	4.77	05/15/2012	
General Obligation					\$50,000
Parking Facilities	04/04/0005	ISSUE ID: 12740	0.50	Lease	
N/A	04/21/2005	\$545,000	2.50	07/15/2031	\$435,000
Parking Facilities		ISSUE ID: 12741		Lease	ψ 1 00,000
	04/21/2005	\$2,970,000	4.28	04/21/2034	
N/A	0	<i> </i>	0	• • • •	\$2,650,260
Economic Development		ISSUE ID: 13380		Lease	
	04/17/2007	\$245,000		06/01/2012	
General Obligation					\$245,000
Economic Development		ISSUE ID: 13381		Lease	
Concerct Obligation	04/17/2007	\$355,000		06/01/2012	¢255.000
General Obligation Health Department/Center		ISSUE ID: 13567		Lease	\$355,000
health Department Center	02/15/2007	\$1,100,000		07/20/2016	
General Obligation	02/13/2007	ψ1,100,000		0112012010	\$730,000
Library		ISSUE ID: 13719		Lease	* · · · · , · · · ·
-	09/21/2007	\$6,700,000		11/01/2027	
General Obligation					\$5,899,850
TOTAL Lexington-Fayette	Jrban County Go	vernment			\$811,477,170
Lexington-Fayette Urban Cou	nty Government	Detention Center Corporation	า		
Convention/Arts Center		ISSUE ID: 11695		Bond	
Revenue	11/08/2001	\$20,000,000		06/30/2022	
					\$20,000,000
TOTAL Lexington-Fayette	Urban County Go	vernment Detention Center (Co		\$20,000,000
Lexington-Fayette Urban Cou	nty Public Facilit	ies Corporation			
Refinancing		ISSUE ID: 13669		Bond	
Refunding Revenue	12/21/2006	\$66,725,000		10/01/2031	
2					\$61,990,000
Hospital		ISSUE ID: 14623		Bond	
Revenue	06/28/2011	\$138,635,000		06/01/2023	
N/A	Juhan County Du	blia Facilitian Companyian			\$138,635,000
TOTAL Lexington-Fayette	orban County Pu	blic Facilities Corporation			\$200,625,000
Fayette	I	OTAL OUTSTANDING			\$1,127,764,670

June 30, 2012		Fleming County			110
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming City of Ewing					
Pool Funding Revenue	07/20/2000	ISSUE ID: 11186 \$100,000,000		Bond 06/01/2033	
TOTAL City of Ewing					\$100,000,000 \$100,000,000
Fleming County					
Hospital Public Corporation	04/23/1980	ISSUE ID: 3503 \$1,410,000	5.00	Bond 01/01/2018	\$491,000
Industrial Facility Industrial Revenue	11/01/1986	ISSUE ID: 6059 \$800,000	6.75	Bond 11/01/2016	\$491,000
Hospital		ISSUE ID: 10217		Bond	\$800,000
Public Corporation	07/31/1997	\$1,500,000 ISSUE ID: 10721	4.88	01/01/2017 Bond	\$614,000
Industrial Revenue	04/23/1999	\$5,715,000		04/01/2019	\$5,715,000
Water Revenue	01/20/2005	ISSUE ID: 12709 \$3,314,000	1.50	Bond 01/01/2044	
Courthouse Annex		ISSUE ID: 14245		Bond	\$3,126,000
Lease Revenue N/A	11/17/2009	\$13,510,000		11/01/2029	\$12,765,000
Courthouse Improvement/Ren	ον	ISSUE ID: 13182		Lease	
General Obligation Vehicles	07/10/2006	\$500,000		05/01/2013	\$160,000
Renewable	05/04/2007	ISSUE ID: 13415 \$21,527		Lease 01/20/2012	\$4,527
Vehicles N/A	08/31/2009	ISSUE ID: 14209 \$25,210		Lease 08/20/2014	÷ ;;==:
General Obligation Police/Sheriff Vehicles		ISSUE ID: 14628		Lease	\$16,937
N/A General Obligation	06/17/2011	\$25,326		05/20/2014	\$25,326
Equipment N/A General Obligation	03/07/2012	ISSUE ID: 14771 \$53,743		Lease 03/20/2016	\$53,743
TOTAL Fleming County	listrict				\$23,771,533
Fleming County Ambulance D	nətrict				
Building	11/17/2005	ISSUE ID: 12945 \$155,000		Lease 12/01/2015	
General Obligation TOTAL Fleming County An					\$80,000 \$80,000

June 30, 2012		Fleming County			111
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fleming County Hospital					
Hospital		ISSUE ID: 14161		Bond	
Revenue N/A	07/22/2009	\$9,000,000	4.13	01/01/2049	\$9,000,000
Hospital		ISSUE ID: 14162		Bond	
Revenue N/A	01/01/2012	\$2,000,000	4.13	01/01/2049	\$2,000,000
Hospital		ISSUE ID: 14163	4.00	Bond	
Revenue N/A	01/01/2012	\$7,000,000 ISSUE ID: 14164	4.38	01/01/2049 Bond	\$7,000,000
Hospital Revenue	01/01/2012	ISSUE ID: 14164 \$3,000,000	4.13	01/01/2049	
N/A	01/01/2012	ψ3,000,000	4.10	01/01/2043	\$3,000,000
Hospital		ISSUE ID: 14165		Bond	
Revenue N/A	01/01/2012	\$3,000,000	4.50	01/01/2049	\$3,000,000
Hospital		ISSUE ID: 14166		Bond	
Revenue N/A	01/01/2012	\$3,000,000	4.50	01/01/2049	\$3,000,000
Hospital	00/04/0000	ISSUE ID: 14167		Bond	
Revenue N/A TOTAL Fleming County F	08/01/2009	\$5,000,000		07/01/2039	\$4,842,148 \$31,842,148
	-				ψ51,042,140
Fleming County Public Libra	ary				
Multiple Purposes		ISSUE ID: 12896		Lease	
General Obligation	03/08/2006	\$2,599,200	4.25	01/20/2026	\$2,164,200
Library		ISSUE ID: 13486		Lease	
Conoral Obligation	07/05/2007	\$300,000		07/20/2027	\$262,248
General Obligation TOTAL Fleming County F	Public Library				\$2,426,448
Fox Creek Watershed Conse	-				
Conservation		ISSUE ID: 220		Bond	
Revenue	08/01/1967	\$97,000	3.23	01/01/2017	
			0.20		\$97,000
Park and Swimming Pool, Re		ISSUE ID: 2317		Bond	
Revenue	01/01/1972	\$31,700	3.46	01/01/2017	A04 700
TOTAL Fox Creek Waters	shed Conservancy				\$31,700 \$128,700

June 30, 2012		Fleming County			112
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Fleming County Wat	ter District				
Water	15	SSUE ID: 3618		Bond	
Revenue	12/30/1980	\$560,000	5.00	01/01/2020	0040.000
Water	IS	SSUE ID: 9687		Bond	\$240,000
Revenue	04/18/1989	\$341,000	5.00	01/01/2028	
Water	10	SSUE ID: 10472		Bond	\$228,000
Revenue	09/10/1998	\$675,000	4.50	01/01/2037	
					\$566,000
Improvement Project		SSUE ID: 12078	4.50	Bond	
Revenue	03/20/2003	\$500,000	4.50	01/01/2042	\$458,500
Water	15	SSUE ID: 12595		Bond	
Revenue	10/19/2004	\$310,000		01/01/2019	
TOTAL Western Fleming C	County Water District				\$183,000 \$1,675,500
					<i><i><i></i></i></i>
Fleming	тот	AL OUTSTANDING			\$159,924,329

June 30, 2012		Floyd County			113
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Floyd					
Big Sandy Area Development	District				
Multiple Purposes General Obligation	02/08/2008	ISSUE ID: 13791 \$60,000		Lease 02/20/2012	\$10,852
TOTAL Big Sandy Area De	velopment Distric	t			\$10,852
City of Martin					
Water		ISSUE ID: 5863		Bond	
Revenue	01/23/1986	\$279,000	5.00	01/01/2024	A455 000
Sewer		ISSUE ID: 9269		Bond	\$155,000
Revenue	03/03/1995	\$401,000	4.50	05/01/2034	
					\$320,000
Sewer	02/02/4005	ISSUE ID: 9270	4.50	Bond	
Revenue	03/03/1995	\$27,000	4.50	05/01/2034	\$21,100
Refinancing		ISSUE ID: 12621		Lease	+- · , · - -
J	07/25/2003	\$195,990	4.79	03/01/2015	
General Obligation TOTAL City of Martin					\$76,478 \$572,578

June 30, 2012		Floyd County			114
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Prestonsburg					
Gas, Water and Sewer		ISSUE ID: 2852		Bond	
Revenue	06/27/1975	\$315,000	5.00	02/01/2014	\$47,000
Gas, Water and Sewer Revenue	02/15/1980	ISSUE ID: 3587 \$224,000	5.00	Bond 02/01/2020	* • • • • • •
Gas, Water and Sewer		ISSUE ID: 3588		Bond	\$94,000
Revenue	06/12/1979	\$157,000	5.00	02/01/2019	\$55,000
Gas, Water and Sewer		ISSUE ID: 4473		Bond	\$35,000
Revenue	11/16/1982	\$1,700,000	5.00	02/01/2021	\$791,000
Gas, Water and Sewer	05/00/4007	ISSUE ID: 6146	5.00	Bond	
Revenue	05/22/1987	\$60,000	5.00	02/01/2014	\$11,100
Public Project Revenue	11/19/1996	ISSUE ID: 10098 \$2,000,000	4.88	Bond 01/01/2035	
			1.00		\$1,651,000
Gas, Water and Sewer Revenue	12/19/1996	ISSUE ID: 10099 \$304,000	5.00	Bond 01/01/2026	
Gas, Water and Sewer		ISSUE ID: 10473		Bond	\$225,000
Revenue	08/13/1998	\$187,000	4.50	01/01/2038	
Gas, Water and Sewer		ISSUE ID: 11135		Bond	\$159,500
Revenue	01/07/2000	\$270,000	4.75	01/01/2039	\$237,000
Utilities		ISSUE ID: 11463		Bond	\$201,000
Revenue	06/28/2001	\$1,100,000	4.50	01/01/2041	\$994,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12723 \$740,000	4.50	Bond 01/01/2043	
	09/07/2004		4.50		\$688,500
Improvement Project Revenue	09/07/2004	ISSUE ID: 12724 \$150,000	4.50	Bond 01/01/2043	
Building		ISSUE ID: 13727		Bond	\$139,500
Revenue	12/31/2007	\$1,279,436		01/01/2025	
Ky Infrastructure Authority Loan		ISSUE ID: 11371		Lease	\$1,085,136
	03/12/1998	\$919,183	1.80	06/01/2019	
Renewable Ky Infrastructure Authority Loan		ISSUE ID: 11394		Lease	\$407,574
	03/12/1998	\$550,000	1.30	06/01/2019	¢227 220
Renewable Improvement Project		ISSUE ID: 14649		Lease	\$237,229
N/A General Obligation	08/11/2011	\$2,055,000		07/20/2031	\$2,055,000
TOTAL City of Prestonsburg					\$8,877,538

June 30, 2012		Floyd County			115
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wheelwright					
Water Revenue	12/05/1989	ISSUE ID: 6722 \$190,000	5.00	Bond 01/01/2028	¢146.000
Water Revenue	12/05/1989	ISSUE ID: 6723 \$135,000	5.00	Bond 01/01/2028	\$146,000
TOTAL City of Wheelwright	t				\$92,000 \$238,000
Floyd County					
Gas Revenue	10/01/1991	ISSUE ID: 8198 \$288,775	6.50	Bond 12/01/2019	\$160,833
Public Project General Obligation	04/01/1999	ISSUE ID: 10813 \$9,445,000		Bond 03/01/2019	\$3,900,000
Health Care Facility Refunding Revenue	10/28/2005	ISSUE ID: 13712 \$2,245,000	4.15	Bond 10/01/2020	
Hospital Refunding Revenue	12/20/2007	ISSUE ID: 14338 \$20,080,000		Bond 12/01/2033	\$1,376,671
N/A Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14339 \$9,155,000		Bond 12/01/2020	\$20,080,000 \$9,155,000
Building Renewable	01/12/1993	ISSUE ID: 8411 \$850,000	6.40	Lease 01/20/2018	\$354,000
Water General Obligation	06/01/2005	ISSUE ID: 12743 \$2,600,000	4.50	Lease 06/01/2035	\$2,290,000
TOTAL Floyd County					\$37,316,504
Floyd County Library Taxing I Improvement Project General Obligation	08/03/2005	ISSUE ID: 12856 \$1,200,000	4.13	Bond 01/01/2029	
TOTAL Floyd County Libra Floyd County Public Health Ta		t			\$1,001,000 \$1,001,000
Health Care Facility	J	ISSUE ID: 11886		Lease	
Renewable TOTAL Floyd County Publi	08/16/2002 c Health Taxing I	\$2,500,000		08/20/2022	\$1,579,062 \$1,579,062
Floyd County Public Propertie	es Corporation				
Court Facility Revenue	12/01/1995	ISSUE ID: 9525 \$3,310,000	5.50	Bond 09/01/2023	\$2,235,000
Court Facility Revenue	06/27/1996	ISSUE ID: 9786 \$6,485,000		Bond 09/01/2026	\$2,233,000
Justice Center Refunding Revenue	09/01/2002	ISSUE ID: 11907 \$9,165,000		Bond 09/01/2026	\$7,010,000
TOTAL Floyd County Publi	c Properties Cor	poration			\$14,335,000

June 30, 2012		Floyd County			116
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Sandy Valley Water District					
Water Revenue	11/16/2001	ISSUE ID: 11590 \$1,426,000	4.75	Bond 01/01/2040	\$1,273,000
Water Revenue	11/16/2001	ISSUE ID: 11591 \$100,000	4.75	Bond 01/01/2040	
TOTAL Sandy Valley Water D	District				\$90,100 \$1,363,100
Southern Water District					
Water Revenue	04/01/1972	ISSUE ID: 2426 \$170,000		Bond 04/01/2012	
Water Revenue	04/01/1972	ISSUE ID: 2427 \$15,000	6.40	Bond 04/01/2012	\$21,000
Water	0 11 0 11 10 12	ISSUE ID: 4671	0.10	Bond	\$15,000
Revenue	01/01/1970	\$309,000	4.75	01/01/2019	\$116,000
Water Revenue	06/12/2002	ISSUE ID: 11922 \$2,515,000		Bond 01/01/2042	\$2,305,000
Water Revenue	11/03/2005	ISSUE ID: 12935 \$225,000	4.25	Bond 01/01/2044	
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13404 \$589,573	4.75	Bond 01/01/2040	\$211,500
Improvement Project		ISSUE ID: 14491		Bond	\$554,743
General Obligation N/A	11/04/2010	\$530,000	2.25	01/01/2049	\$530,000
Ky Infrastructure Authority Loan	05/01/1998	ISSUE ID: 11367 \$2,831,354	3.00	Lease 12/01/2027	
Renewable TOTAL Southern Water Distr	ict				\$1,860,640 \$5,613,883
Toler Creek Fire Protection Dist	rict				
Vehicles	10/15/2005	ISSUE ID: 12973 \$139,000		Lease 10/01/2020	
General Obligation TOTAL Toler Creek Fire Prot	ection District				\$102,695 \$102,695
Floyd	r	TOTAL OUTSTANDING			\$71,010,213

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June 30, 2012		Franklin County			117
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin					
City of Frankfort					
Industrial Facility		ISSUE ID: 5328		Bond	
Industrial Revenue	05/04/1984	\$2,000,000		05/30/2014	* 0.000.000
Industrial Facility		ISSUE ID: 10978		Bond	\$2,000,000
Industrial Revenue	03/10/2000	\$2,500,000		03/10/2015	
Litilition				Pond	\$837,865
Utilities Lease Revenue	05/23/2003	ISSUE ID: 12135 \$7,580,329		Bond 06/30/2015	
	00,20,2000	ŶĨ,000,0 <u>2</u> 0		00,00,2010	\$4,618,676
Building		ISSUE ID: 12293		Bond	
Revenue	12/23/2003	\$590,750	3.75	01/01/2029	\$468,748
Building		ISSUE ID: 13562		Bond	¢,
General Obligation	12/21/2006	\$9,995,000	3.60	06/01/2022	* 0 7 40 000
Sewer		ISSUE ID: 13699		Bond	\$8,740,000
Revenue	11/29/2007	\$9,995,000		12/01/2023	
				_	\$8,950,000
Multiple Purposes Revenue	03/17/2010	ISSUE ID: 14345 \$13,445,000		Bond 12/01/2025	
N/A	03/17/2010	\$13,445,000		12/01/2025	\$13,445,000
Cable Television Project		ISSUE ID: 13665		Lease	
	12/06/2006	\$7,383,241		03/31/2022	A-
General Obligation Cable Television Project		ISSUE ID: 14299		Lease	\$5,444,113
N/A	11/27/2007	\$7,229,829		03/31/2022	
N/A					\$5,572,662
Ambulance	44/04/0044	ISSUE ID: 14690		Lease	
N/A General Obligation	11/01/2011	\$274,894		12/15/2015	\$274,894
TOTAL City of Frankfort					\$50,351,958
Farmdale Water District					
Water		ISSUE ID: 2849		Bond	
Revenue	06/26/1974	\$342,000	5.00	01/01/2015	
TOTAL Farmdale Water Dis	strict				\$118,000 \$118,000

June 30, 2012		Franklin County			118
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Frankfort Electric and Water	r Plant Board				
Cable Television Project		ISSUE ID: 8199		Bond	
Revenue	12/31/1991	\$3,303,584	6.00	12/31/2011	
Multiple Purposes		ISSUE ID: 10986		Bond	\$406,443
Revenue	12/01/1999			12/01/2019	
Revenue	12/01/1999	\$13,160,000		12/01/2019	\$7,635,000
Multiple Purposes		ISSUE ID: 14266		Bond	¢1,000,000
Refunding Revenue	12/21/2009	\$10,265,000		12/01/2019	
N/A					\$9,355,000
Cable Television Project		ISSUE ID: 10950		Lease	
	04/28/2000	\$7,535,000		06/30/2014	
Renewable					\$3,586,660
Cable Television Project		ISSUE ID: 11064		Lease	
	10/22/1999	\$4,130,000		06/30/2014	
General Obligation				1	\$1,965,880
Electric	44/04/0004	ISSUE ID: 11598		Lease	
General Obligation	11/01/2001	\$5,941,850		06/30/2015	\$3,609,260
Cable Television Project		ISSUE ID: 12611		Lease	ψ0,000,200
	12/15/2004	\$4,462,821		06/30/2016	
N/A		· · · · · · · · · · · · · · · ·			\$2,990,356
Refinancing		ISSUE ID: 14527		Lease	
N/A	12/29/2010	\$22,937,506		03/31/2022	
General Obligation					\$21,512,506
Improvement Project		ISSUE ID: 14577		Lease	
N/A	02/04/2011	\$3,248,886		03/31/2016	* ~ ~~~ ~~~
General Obligation TOTAL Frankfort Electric	and Water Plant B	loard			\$2,926,886 \$53,987,991
TOTAL FIGHTRION ELECTRIC		ovaru			\$00,907,991

June 30, 2012		Franklin County			119
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Franklin County					
County Jail		ISSUE ID: 6563		Bond	
Revenue	02/15/1987	\$2,032,019		10/01/2014	
Industrial Facility		ISSUE ID: 9966		Bond	\$539,473
Industrial Revenue	01/30/1997	\$5,545,000		09/01/2016	
Land Acquisition		ISSUE ID: 12189		Bond	\$2,110,000
Revenue	08/02/2003	\$875,000	2.60	07/30/2013	
Inductrial David				Dand	\$631,000
Industrial Park Revenue	08/20/2003	ISSUE ID: 12190 \$900,000	4.76	Bond 05/20/2013	
	00.20.2000				\$224,000
Educational Development	12/01/2003	ISSUE ID: 12577 \$1,760,000	4.24	Bond	
Revenue	12/01/2003	\$1,760,000	4.31	12/01/2023	\$1,300,000
YMCA		ISSUE ID: 13240		Bond	
Revenue	09/28/2006	\$20,060,000		07/01/2026	\$1,790,000
Refinancing		ISSUE ID: 13664		Bond	<i> </i>
General Obligation	01/07/2007	\$2,000,000		01/07/2012	\$2,000,000
Refinancing		ISSUE ID: 14187		Bond	φ2,000,000
Refunding Revenue	08/17/2009	\$1,900,000		09/01/2029	* 4 TOO OOO
N/A Justice Center		ISSUE ID: 14834		Bond	\$1,793,000
Revenue	11/30/2010	\$5,125,000		12/01/2011	
N/A					\$5,125,000
Soil Conservation Building	04/05/1999	ISSUE ID: 10704 \$230,000	4.53	Lease 01/20/2019	
Renewable	0-100/1000	ψ230,000	4.00	01/20/2013	\$114,000
Fire Equipment	00/00/0000	ISSUE ID: 11797	4.05	Lease	
General Obligation	06/30/2002	\$45,445	4.95	07/01/2012	\$7,422
Fire Equipment		ISSUE ID: 11802		Lease	
General Obligation	06/30/2002	\$475,548	4.95	07/01/2012	\$58,539
Real Property		ISSUE ID: 12186		Lease	\$00,000
Renewable	08/27/2003	\$875,000	4.50	05/20/2023	¢624.000
Industrial Park		ISSUE ID: 12187		Lease	\$631,000
	08/27/2003	\$900,000	3.84	05/20/2013	
Renewable Vehicles		ISSUE ID: 12358		Lease	\$224,000
Verholde	01/30/2004	\$69,000	2.25	01/20/2014	
Renewable Fire Vehicles		ISSUE ID: 13335		Lease	\$19,859
	01/25/2007	\$361,014		02/20/2012	
Renewable		· ·			\$55,014 \$16,622,207
TOTAL Franklin County					\$16,622,307

June 30, 2012		Franklin County			120		
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING		
Franklin County Industrial D	evelopment Authority						
Industrial Facility	IS	SUE ID: 8094		Bond			
Revenue	08/28/1991	\$3,200,000	0.00	07/01/2011	¢215.000		
Industrial Park	IS	SUE ID: 11742		Lease	\$315,000		
	04/18/2002	\$250.000		05/20/2022			
General Obligation TOTAL Franklin County Ir	General Obligation						
Franklin County Public Heal	th Taxing District						
Building	IS	SUE ID: 12359		Lease			
	03/24/2004	\$780,500	2.25	04/20/2019			
General Obligation					\$451,211		
TOTAL Franklin County P	ublic Health Taxing D	istrict			\$451,211		
Peaks Mill Water District							
Water	IS	SUE ID: 10282		Bond			
Revenue	09/08/1997	\$627,000	5.00	01/01/2036			
TOTAL Peaks Mill Water I	District				\$526,500 \$526,500		
Franklin	тот	AL OUTSTANDING			\$122,532,967		

June 30, 2012		Fulton County			121
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Fulton City of Fulton					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8640 \$432,318	0.00	Bond 06/30/2013	\$65,993
Water Revenue	12/18/2002	ISSUE ID: 12026 \$1,291,000	5.09	Bond 01/01/2027	
TOTAL City of Fulton City of Hickman					\$993,000 \$1,058,993
Water and Sewer Revenue	09/02/1982	ISSUE ID: 4375 \$105,000	5.00	Bond 12/01/2021	0 -1 -00
Water and Sewer Revenue	01/09/1986	ISSUE ID: 5864 \$385,000	5.00	Bond 12/01/2023	\$51,500
Water and Sewer Revenue	08/20/2003	ISSUE ID: 12181 \$215,000	4.25	Bond 01/01/2043	\$215,000
Fire Vehicles	06/30/2007	ISSUE ID: 13423 \$80,000	5.68	Lease 06/30/2014	\$200,000
General Obligation TOTAL City of Hickman Fulton County					\$38,094 \$504,594
-		ISSUE ID: 6564		Bond	
County Jail Revenue	02/15/1987	\$355,081		10/01/2014	\$96,416
Court Facility Public Corporation	12/01/1996	ISSUE ID: 10147 \$2,210,000		Bond 09/01/2012	\$545,000
Industrial Facility Revenue	09/07/2000	ISSUE ID: 10983 \$550,000		Bond 09/01/2015	\$250,000
Manufacturing Facility Industrial Revenue	07/27/2006	ISSUE ID: 13171 \$6,000,000		Bond 07/01/2026	
County Jail	07/17/1992	ISSUE ID: 8401 \$415,000	6.21	Lease 01/20/2017	\$6,000,000
Renewable Detention Facility	01/30/1998	ISSUE ID: 10317 \$775,000		Lease 02/20/2018	\$154,000
Renewable Detention Facility		ISSUE ID: 13964		Lease	\$344,485
General Obligation TOTAL Fulton County	09/22/2008	\$3,000,000		09/20/2028	\$2,730,000 \$10,119,901
Fulton		TOTAL OUTSTANDING			\$11,683,488

June 30, 2012		Gallatin County			122
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin					
City of Warsaw					
Water and Sewer		ISSUE ID: 3457		Bond	
Revenue	02/08/1980	\$427,000	5.00	12/01/2018	
					\$167,000
Water and Sewer		ISSUE ID: 10474		Bond	
Revenue	08/14/1998	\$972,000	4.50	08/01/2038	* 0.47 500
Water and Sewer		ISSUE ID: 10477		Bond	\$847,500
Revenue	08/14/1998	\$415,000	4.50	12/01/2037	
Revenue	00/14/1000	φ+10,000	4.00	12/01/2007	\$355,500
Fire Vehicles		ISSUE ID: 14562		Bond	
General Obligation	12/30/2010	\$235,000	3.75	01/01/2030	
N/A					\$216,500
Lease Purchase		ISSUE ID: 8220		Lease	
	05/29/1992	\$150,000	0.00	05/30/2012	
Renewable					\$15,000
Multiple Purposes		ISSUE ID: 14295		Lease	
N/A	01/12/2010	\$63,923	1.50	01/01/2015	\$40.747
General Obligation TOTAL City of Warsaw					\$46,717 \$1,648,217
ICTAL City of Warsaw					φ1,040,217

June 30, 2012		Gallatin County			123
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Gallatin County					
Industrial Facility Industrial Revenue	03/08/1994	ISSUE ID: 8815 \$150,000,000	10.00	Bond 03/01/2024	¢50.000.000
Industrial Facility Industrial Revenue	12/03/1999	ISSUE ID: 11107 \$56,500,000		Bond 12/01/2022	\$59,000,000
Industrial Facility Industrial Revenue	10/02/2000	ISSUE ID: 11181 \$8,000,000		Bond 12/01/2022	\$42,025,000
Water Revenue	11/16/2000	ISSUE ID: 11182 \$370,000	4.88	Bond 01/01/2039	\$8,000,000
Water Revenue	11/16/2000	ISSUE ID: 11183 \$112,000	5.00	Bond 01/01/2039	\$325,800
Public Project Revenue	08/10/2000	ISSUE ID: 11184 \$3,500,000		Bond 12/01/2022	\$99,200
Improvement Project Industrial Revenue	09/30/2011	ISSUE ID: 14684 \$22,000,000		Bond 12/01/2031	\$3,500,000
N/A Improvement Project		ISSUE ID: 14758		Bond	\$22,000,000
Industrial Revenue N/A Water and Sewer	12/22/2011	\$59,000,000 ISSUE ID: 11377		12/01/2031 Lease	\$59,000,000
KIA Loan Water and Sewer	10/24/1995	\$1,525,000 ISSUE ID: 11378	1.95	12/01/2025 Lease	\$847,515
KIA Loan	10/24/1995	\$2,475,000	4.75	12/01/2025	\$1,617,574
Roads	05/27/2004	ISSUE ID: 12373 \$370,000	2.18	Lease 07/20/2029	\$305,000
Roads	05/27/2004	ISSUE ID: 12374 \$160,000	2.18	Lease 07/20/2029	\$130,000
Land Acquisition Renewable	09/15/2005	ISSUE ID: 12923 \$820,000	4.25	Lease 01/20/2026	\$660,000
Roads	12/22/2005	ISSUE ID: 13001 \$79,000		Lease 12/20/2030	
Renewable Roads	12/22/2005	ISSUE ID: 13008 \$157,000		Lease 12/20/2030	\$66,579
Renewable Building	06/20/2006	ISSUE ID: 13170	4.40	Lease	\$137,056
Renewable Multiple Purposes	06/30/2006	\$2,498,784 ISSUE ID: 13473	4.49	11/20/2026 Lease	\$2,181,548
General Obligation Roads	07/13/2007	\$200,000 ISSUE ID: 13521		01/20/2012 Lease	\$45,000
General Obligation Fire Vehicles	09/04/2007	\$138,283 ISSUE ID: 13887		09/20/2032 Lease	\$126,838
General Obligation	05/01/2008	\$120,250	4.38	04/30/2015	\$68,714

June 30, 20	012		Gallatin County			124
GOVI	ERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL	Gallatin County					\$200,135,824
Gallatin Co	unty Water District					
Water			ISSUE ID: 6422		Bond	
Revenue	•	01/19/1989	\$290,000	5.00	01/01/2028	
Water			ISSUE ID: 6423		Bond	\$194,000
Revenue		01/19/1989	\$108,000	5.00	01/01/2028	
		•	<i> </i>	0.00	• • = • = •	\$74,000
Water			ISSUE ID: 9014		Bond	
Revenue	•	11/15/1993	\$420,000	5.00	01/01/2032	¢240.000
Water			ISSUE ID: 9779		Bond	\$318,000
Revenue	•	06/18/1996	\$371,000	4.88	01/01/2035	
						\$306,100
Improveme			ISSUE ID: 12058		Bond	
Revenue	•	02/14/2003	\$130,000	4.63	01/01/2042	\$119,700
Improveme	ent Project		ISSUE ID: 13406		Bond	\$119,700
Revenue	•	05/21/2007	\$1,394,000	4.13	01/01/2046	
						\$1,347,000
Improveme	ent Project		ISSUE ID: 13407		Bond	
Revenue	•	05/21/2007	\$500,000	4.13	01/01/2046	* 400 = 00
TOTAL	Callatin Caunty Mat	an Diatriat				\$483,700 \$2,842,500
TOTAL (Gallatin County Wat	er District				\$2,842,500
Gallatin		т	OTAL OUTSTANDING			\$204,626,541
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June 30, 2012		Garrard County			125
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrard					
City of Lancaster					
Water and Sewer		ISSUE ID: 3242		Bond	
Revenue	08/15/1978	\$455,000	5.00	04/01/2016	\$117,000
Water and Sewer		ISSUE ID: 8129		Bond	φ117,000
Revenue	11/30/1988	\$1,300,000	5.00	04/01/2028	
Water and Sewer		ISSUE ID: 11638		Bond	\$867,000
Revenue	12/13/2001	\$600,000	4.37	04/01/2040	
				D	\$531,000
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13247 \$250,000	4.38	Bond 04/01/2045	
Revenue	11/20/2000	φ200,000	4.00	04/01/2040	\$238,900
Water and Sewer		ISSUE ID: 13248		Bond	
Revenue	11/28/2006	\$170,000	4.25	04/01/2045	\$162,000
Multiple Purposes		ISSUE ID: 14300		Bond	\$10 <u>2</u> ,000
Revenue	01/14/2010	\$1,015,000	2.38	04/01/2048	\$000 500
N/A Multiple Purposes		ISSUE ID: 14631		Bond	\$999,500
Revenue	07/08/2011	\$1,641,000	2.50	04/01/2050	
N/A					\$1,641,000 \$4,556,400
TOTAL City of Lancaster Garrard County					\$4,000,400
-				D 1	
Judicial Facility Revenue	09/30/2009	ISSUE ID: 14200 \$11,830,000		Bond 09/01/2028	
N/A	09/30/2009	φ11,000,000		03/01/2020	\$11,360,000
Hospital		ISSUE ID: 11521		Lease	
Constal Obligation	06/01/2001	\$4,500,000	4.94	05/30/2031	\$3,665,000
General Obligation Roads		ISSUE ID: 13926		Lease	\$3,005,000
	08/18/2008	\$35,700		01/20/2028	
General Obligation Roads		ISSUE ID: 13948		Lease	\$31,874
Nodus	09/02/2008	\$250,000		01/20/2028	
General Obligation					\$230,000
Ambulance	10/06/2008	ISSUE ID: 13978 \$157,710		Lease 01/20/2014	
General Obligation	10/00/2000	ψ13 <i>1</i> , <i>1</i> 10		01/20/2014	\$82,710
Road/Street Paving		ISSUE ID: 14025		Lease	
N/A General Obligation	11/03/2008	\$155,000		01/20/2023	\$135,000
Road, Bridge and Street		ISSUE ID: 14477		Lease	¢.00,000
N/A	10/08/2010	\$77,864		01/20/2025	¢70.040
General Obligation Roads		ISSUE ID: 14670		Lease	\$73,646
N/A	09/14/2011	\$101,232		09/20/2021	
General Obligation					\$101,232
Ambulance N/A	04/11/2012	ISSUE ID: 14788 \$84,400		Lease 04/20/2017	
General Obligation		<i>401,100</i>		2	\$84,400
TOTAL Garrard County					\$15,763,862

June 30, 2012		Grant County			126
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant Bullock Pen Water District					
Water		ISSUE ID: 3324		Bond	
Revenue	12/21/1978	\$1,330,000	5.00	01/01/2018	¢450.000
Water		ISSUE ID: 4812		Bond	\$456,000
Revenue	08/06/1982	\$125,000	5.00	01/01/2022	
Ky Infrastructure Authority Loan		ISSUE ID: 8646		Bond	\$63,000
Public Corporation	04/07/1993	\$582,599	0.00	06/30/2013	
-					\$88,933
Water	05/15/0000	ISSUE ID: 11766 \$715,000		Bond	
Revenue	05/15/2002	\$715,000		02/01/2027	\$560,000
Refinancing		ISSUE ID: 11878		Bond	
Refunding Revenue	07/31/2002	\$574,000		01/01/2021	\$351,000
Water		ISSUE ID: 12170		Bond	\$551,000
Revenue	07/30/2003	\$460,000		01/01/2013	
Motor		ISSUE ID: 12594		Pond	\$248,000
Water Revenue	10/19/2004	ISSUE ID: 12594 \$98,000		Bond 01/01/2019	
				0	\$56,000
Water	40/40/0005	ISSUE ID: 12930		Bond	
Revenue	10/19/2005	\$290,000		01/01/2031	\$252,000
Water		ISSUE ID: 12932		Bond	<i> </i>
Revenue	10/19/2005	\$514,000		01/01/2031	* 4 4 7 000
TOTAL Bullock Pen Water D	istrict				\$447,000 \$2,521,933
City of Corinth					Ţ_, ;,
Sewer		ISSUE ID: 9231		Bond	
Revenue	12/08/1994	\$270,000	4.50	Bond 01/01/2034	
					\$216,000
Sewer	40/00/4004	ISSUE ID: 9232	4 50	Bond	
Revenue	12/08/1994	\$27,000	4.50	01/01/2034	\$21,100
TOTAL City of Corinth					\$237,100
City of Crittenden					
Sewage & Solid Waste Disposal		ISSUE ID: 11936		Bond	
Revenue	09/25/2002	\$1,566,000		01/01/2023	
					\$1,112,000 \$1,112,000
TOTAL City of Crittenden					\$1,112,000

June 30, 2012		Grant County			127
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Dry Ridge					
Sewer		ISSUE ID: 3120		Bond	
Revenue	06/29/1977	\$476,700	5.00	01/01/2017	\$143,000
Ky Infrastructure Authority Loan		ISSUE ID: 8624		Bond	φ110,000
Public Corporation	04/07/1993	\$346,307	0.00	07/30/2016	\$143,300
Water		ISSUE ID: 12324		Bond	φ110,000
Revenue	03/12/2004	\$209,000	4.50	01/01/2043	\$195,500
Ambulance		ISSUE ID: 13820		Lease	\$193,300
	02/01/2008	\$140,000		03/01/2013	
General Obligation TOTAL City of Dry Ridge					\$51,833 \$533,633
City of Williamstown					
Refinancing		ISSUE ID: 12079		Bond	
Revenue	03/04/2003	\$1,075,000		06/01/2013	
Utilities		ISSUE ID: 12393		Bond	\$225,000
Revenue	08/03/2004	\$2,490,000		06/01/2024	
KLC Funding Trust Program		ISSUE ID: 14842		Bond	\$1,830,000
Revenue	07/10/2008	\$50,000,000		07/01/2038	
N/A					\$50,000,000
Water	06/01/1993	ISSUE ID: 8722 \$1,345,000		Lease 05/15/2013	
Renewable	00/01/1993	\$1,3 4 3,000		03/13/2013	\$230,000
Equipment	40/40/2007	ISSUE ID: 13644		Lease	
General Obligation	10/10/2007	\$455,000		11/01/2014	\$237,268
Multiple Purposes	00/00/0040	ISSUE ID: 14354		Lease	
N/A General Obligation	02/26/2010	\$350,000		02/01/2025	\$327,505
Multiple Purposes		ISSUE ID: 14389		Lease	
N/A General Obligation	04/30/2010	\$1,000,000		04/01/2012	\$1,000,000
TOTAL City of Williamstown					\$53,849,774
Corinth Water District					
Water		ISSUE ID: 10537		Bond	
Revenue	11/05/1998	\$526,000	4.75	01/01/2038	\$456,000
Water		ISSUE ID: 11963		Bond	· · · · · · · ·
Revenue	10/25/2002	\$485,000	4.67	01/01/2042	\$446,500
Water		ISSUE ID: 12918		Bond	ψ110,000
Revenue	09/09/2005	\$1,532,000	4.13	01/01/2044	\$1,442,500
TOTAL Corinth Water Distric	t				\$2,345,000

June 30, 2012		Grant County			128
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grant County					
Industrial Facility		ISSUE ID: 10432		Bond	
Industrial Revenue	06/30/1998	\$650,000	6.50	06/01/2018	
Industrial Facility		ISSUE ID: 10444		Bond	\$230,000
Industrial Revenue	06/30/1998	\$50,000	7.50	06/01/2018	
					\$20,000
Courthouse Annex		ISSUE ID: 13751		Bond	
Lease Revenue	07/18/2007	\$16,615,000		12/01/2027	\$14,900,000
Detention Facility		ISSUE ID: 14825		Bond	φ. 1,000,000
General Obligation	09/28/2010	\$5,475,000		07/01/2023	
N/A					\$5,460,000
Water	00/00/4004	ISSUE ID: 8924	o 15	Lease	
Renewable	03/30/1994	\$1,245,000	6.43	01/20/2019	\$588,000
Water		ISSUE ID: 9537		Lease	\$000,000
	09/07/1995	\$1,500,000	6.47	01/20/2019	
Renewable					\$737,000
Water	10/17/1996	ISSUE ID: 10048 \$336,000	6.13	Lease 01/20/2016	
Renewable	10/17/1990	ψ000,000	0.15	5112012010	\$132,000
Refinancing		ISSUE ID: 12986		Lease	
	09/01/2005	\$500,000		07/01/2013	\$ 000.000
General Obligation Infrastructure		ISSUE ID: 14206		Lease	\$260,000
N/A	09/08/2009	\$300,000		12/20/2037	
General Obligation		••••			\$290,000 \$22,617,000
Grant County Extension					
Office Building		ISSUE ID: 14061		Lease	
N/A	01/12/2009	\$700,000		12/20/2028	
General Obligation	naion				\$651,000 \$651,000
FOTAL Grant County Exte	ENSION				\$651,000
Grant County Public Library					
Library		ISSUE ID: 11723		Lease	
Conoral Obligation	03/22/2002	\$857,750	4.80	05/20/2024	<i>ФЕОА 744</i>
General Obligation FOTAL Grant County Pub	lic Library				\$521,741 \$521,741
Grant County Public Propert	-				
Property Acquisition/Improver	-	ISSUE ID: 9618		Bond	
Revenue	02/23/1996	\$758,000	6.00	02/01/2023	
			0.00		\$490,546
Detention Facility		ISSUE ID: 10560		Bond	
Revenue	08/01/1998	\$7,775,000		07/01/2024	¢5 405 000
FOTAL Grant County Pub	lic Properties Cor	poration			\$5,425,000 \$5,915,546
	-	OTAL OUTSTANDING			\$90,304,726
Grant		UTAL UUTSTANDING			₹90,304,720

June 30, 2012		Graves County			129
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves City of Mayfield					
Industrial Facility Industrial Revenue	08/25/1989	ISSUE ID: 6751 \$4,700,000		Bond 08/01/2019	A / TO O O O
Industrial Facility Industrial Revenue	07/27/1993	ISSUE ID: 8857 \$5,050,000	8.50	Bond 07/01/2023	\$4,700,000
Pool Funding Lease Revenue	09/10/1996	ISSUE ID: 10140 \$100,000,000		Bond 07/01/2026	\$5,050,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12212 \$281,000	5.22	Bond 08/01/2017	\$100,000,000
Sewer		ISSUE ID: 10886		Lease	\$166,000
KIA Loan Roads	10/13/1998	\$1,160,472 ISSUE ID: 11656	3.80	12/01/2019 Lease	\$600,716
General Obligation Improvement Project	02/07/2002	\$1,300,000 ISSUE ID: 13148	4.76	02/15/2030 Lease	\$1,065,000
N/A	06/01/2006	\$500,000	4.79	06/01/2021	\$371,242
TOTAL City of Mayfield City of Wingo					\$111,952,958
Water and Sewer Revenue	05/16/1980	ISSUE ID: 3615 \$155,000	5.00	Bond 01/01/2020	000.000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8618 \$392,845	0.00	Bond 01/30/2013	\$66,000
Water and Sewer Revenue	10/16/2007	ISSUE ID: 13643 \$183,000	4.38	Bond 01/01/2046	\$68,932
TOTAL City of Wingo					\$176,900 \$311,832
Graves County				D	
Industrial Facility Industrial Revenue	12/28/1988	ISSUE ID: 6426 \$9,500,000		Bond 12/01/2012	\$9,500,000
Library Public Corporation	10/01/1993	ISSUE ID: 8826 \$995,000		Bond 02/01/2014	\$320,000
Industrial Facility Industrial Revenue	04/22/1993	ISSUE ID: 8890 \$14,500,000	8.50	Bond 04/01/2023	
Schools Revenue	04/01/2002	ISSUE ID: 11721 \$4,085,000		Bond 04/01/2022	\$14,500,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12526 \$2,700,000		Bond 09/01/2033	\$2,920,000
Building Industrial Revenue	05/11/2006	ISSUE ID: 13087 \$1,675,000		Bond 05/01/2021	\$2,700,000
TOTAL Graves County	00/11/2000	φ1,070,000		00/01/2021	\$1,675,000 \$31,615,000

\$31,615,000

June 30, 2012		Graves County			130
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Graves County Building Co	nmission				
Court Facility Refunding	12/01/1996	ISSUE ID: 10145 \$2,555,000	4.95	Bond 03/01/2012	\$435,000
Detention Facility Refunding	12/01/1996	ISSUE ID: 10146 \$1,700,000		Bond 03/01/2012	
TOTAL Graves County B	uilding Commissio	on			\$70,000 \$505,000
Graves County Library Taxi	ng District				
Public Project Refunding	09/12/2002	ISSUE ID: 11924 \$750,000		Bond 02/01/2014	\$230,000
TOTAL Graves County Li	brary Taxing Distr	ict			\$230,000
Graves County Water Distric	ct				
Sewer Revenue	12/07/1981	ISSUE ID: 3878 \$251,000	5.00	Bond 01/01/2020	\$107,000
Water Revenue	05/02/1982	ISSUE ID: 4236 \$127,000	5.00	Bond 08/01/2021	\$63,000
Water Revenue	06/13/1983	ISSUE ID: 4968 \$71,000	5.00	Bond 01/01/2023	\$37,000
Water Revenue	06/26/1987	ISSUE ID: 6139 \$277,000	6.50	Bond 01/01/2026	\$214,000
Water Revenue	06/26/1987	ISSUE ID: 6140 \$89,000	6.50	Bond 01/01/2026	
Water Revenue	08/28/1998	ISSUE ID: 10475 \$620,000	5.13	Bond 01/01/2037	\$65,500 \$539,500
Water	11/18/2002	ISSUE ID: 12000 \$125,000		Lease 04/20/2013	
N/A TOTAL Graves County W	ater District				\$30,000 \$1,056,000
Mayfield-Graves County Ind	ustrial Authority				
Industrial Facility Industrial Revenue	03/15/1999	ISSUE ID: 10683 \$40,000,000	5.30	Bond 03/15/2029	\$40,000,000
Building General Obligation	09/25/2003	ISSUE ID: 12216 \$1,060,000		Lease 10/20/2023	\$420,000
	County Industrial A	Authority			\$40,420,000
Symsonia Fire District					
Pool Funding Revenue	03/12/1998	ISSUE ID: 10360 \$4,410,000		Bond 12/01/2031	\$4,410,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10361 \$490,000		Bond 12/01/2031	\$490,000
TOTAL Symsonia Fire Di	strict				\$4,900,000

June 30, 2012	Graves County	Graves County			
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Graves

TOTAL OUTSTANDING

\$190,990,790

June 30, 2012		Grayson County			132
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson City of Caneyville					
Water and Sewer	00/44/4000	ISSUE ID: 5099	5.00	Bond	
Revenue	08/11/1983	\$236,000	5.00	01/01/2022	\$118,000
Water and Sewer Revenue	04/09/1986	ISSUE ID: 5906 \$408,000	5.00	Bond 01/01/2025	
Water and Sewer		ISSUE ID: 9630		Bond	\$239,000
Revenue	04/03/1996	\$260,000	4.50	01/01/2034	
TOTAL City of Caneyville					\$203,500 \$560,500
City of Clarkson					
Sewer		ISSUE ID: 6786		Bond	
Revenue	05/08/1990	\$434,000	5.00	01/01/2029	\$301,000
Sewer Revenue	05/08/1990	ISSUE ID: 6787 \$225,000	5.00	Bond 01/01/2029	
Sewer		ISSUE ID: 10962		Bond	\$159,000
Revenue	08/25/1999	\$206,000	4.50	07/01/2038	
TOTAL City of Clarkson					\$176,000 \$636,000
City of Leitchfield					
Industrial Facility		ISSUE ID: 8990		Bond	
Industrial Revenue	06/01/1994	\$20,000,000	8.00	06/01/2019	\$15,000,000
Utilities Revenue	01/09/1997	ISSUE ID: 10056 \$2,880,000	4.50	Bond 11/01/2036	
	01/09/1997		4.50		\$2,417,000
Industrial Facility Industrial Revenue	05/11/1999	ISSUE ID: 10723 \$5,000,000		Bond 05/01/2024	
Fire Station		ISSUE ID: 13250		Bond	\$5,000,000
General Obligation	11/28/2006	\$2,590,000		11/01/2026	
Fire Vehicles		ISSUE ID: 14872		Lease	\$2,160,000
N/A	02/15/2008	\$211,000		02/15/2018	* 244,222
General Obligation TOTAL City of Leitchfield					\$211,000 \$24,788,000

June 30, 2012		Grayson County			133
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County					
Water Revenue	01/26/1993	ISSUE ID: 8436 \$1,440,000	5.00	Bond 01/01/2031	£1.062.000
Detention Facility General Obligation	09/01/1999	ISSUE ID: 10968 \$9,700,000		Bond 09/01/2024	\$1,063,000
Hospital Revenue	11/01/1999	ISSUE ID: 11462 \$3,095,000		Bond 01/01/2020	\$7,180,000
Refinancing General Obligation	11/09/2006	ISSUE ID: 13256 \$8,135,000		Bond 09/01/2024	\$1,985,000
Judicial Facility		ISSUE ID: 13519		Bond	\$7,505,000
Lease Revenue County Jail	09/11/2007	\$12,115,000 ISSUE ID: 8311		09/01/2027 Lease	\$10,890,000
Renewable	04/24/1992	\$325,000		08/20/2016	\$102,445
Land Acquisition Renewable	12/10/2004	ISSUE ID: 12626 \$300,000	4.20	Lease 07/20/2029	\$250,000
Equipment	05/04/2006	ISSUE ID: 13104 \$140,167	4.30	Lease 05/20/2021	¢102.021
Detention Facility	11/03/2006	ISSUE ID: 13257 \$50,000	4.25	Lease 11/20/2021	\$103,831
Renewable Detention Facility	12/04/2006	ISSUE ID: 13285 \$284,350		Lease 07/20/2016	\$38,466
Renewable Road/Street Paving		ISSUE ID: 14822		Lease	\$189,350
N/A General Obligation TOTAL Grayson County	10/14/2010	\$106,500		10/25/2015	\$106,500 \$29,413,593
Grayson County Hospital Distr	ict				
Hospital Public Corporation	10/01/1993	ISSUE ID: 8827 \$2,000,000		Bond 01/01/2014	\$445,000
TOTAL Grayson County Hos	spital District				\$445,000 \$445,000
Grayson County Public Hospit	al District Corpo	oration			
Hospital Revenue	08/13/1979	ISSUE ID: 3490 \$3,600,000	5.00	Bond 01/01/2017	\$1,077,000
Land Acquisition Revenue	05/01/2004	ISSUE ID: 12364 \$1,975,000		Bond 07/01/2014	
Improvement Project Refunding	04/15/2007	ISSUE ID: 14014 \$5,930,000		Bond 01/01/2018	\$940,000
N/A Multiple Purposes Revenue	12/16/2009	ISSUE ID: 14261 \$12,530,000		Bond 01/01/2030	\$4,510,000
N/A TOTAL Grayson County Pul					\$9,540,000 \$16,067,000

June 30, 2012		Grayson County			134
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Grayson County Water District					
Water		ISSUE ID: 2657		Bond	
Revenue	02/05/1974	\$500,000	5.00	01/01/2013	\$66,000
Water		ISSUE ID: 3169		Bond	\$00,000
Revenue	05/04/1978	\$276,000	5.00	01/01/2017	¢140.000
Water		ISSUE ID: 4642		Bond	\$110,000
Revenue	02/16/1983	\$143,000	5.00	01/01/2021	\$20,000
Water		ISSUE ID: 5900		Bond	\$66,000
Revenue	03/21/1986	\$269,000	5.00	01/01/2025	
Water		ISSUE ID: 6704		Bond	\$158,000
Revenue	10/12/1989	\$1,343,000	5.00	01/01/2028	
Water		ISSUE ID: 9520		Bond	\$896,000
Revenue	11/17/1995	\$1,998,000	4.50	01/01/2034	
Water		ISSUE ID: 10160		Bond	\$1,564,000
Revenue	12/09/1997	\$1,500,000	4.50	01/01/2036	
Water		ISSUE ID: 10319		Bond	\$1,232,000
Revenue	12/09/1997	\$1,500,000	4.50	01/01/2036	
Water		ISSUE ID: 10963		Bond	\$1,232,000
Revenue	05/24/2000	\$1,000,000	4.50	01/01/2039	
Water		ISSUE ID: 11938		Bond	\$874,000
Revenue	09/25/2002	\$364,000		01/01/2013	
Water		ISSUE ID: 12172		Bond	\$85,000
Revenue	08/20/2003	\$567,000	4.25	01/01/2042	
Pofinancing		ISSUE ID: 12434		Bond	\$520,000
Refinancing Revenue	04/27/2004	\$3,136,000		01/01/2027	
				Dend	\$2,391,000
Improvement Project Revenue	02/08/2007	ISSUE ID: 13331 \$1,350,000	4.13	Bond 01/01/2045	
					\$1,290,000
Equipment Revenue	08/04/2009	ISSUE ID: 14155 \$380,000		Bond 07/01/2021	
N/A					\$350,000
TOTAL Grayson County Wa	ter District				\$10,834,000
Grayson	ī	TOTAL OUTSTANDING			\$82,744,093

June 30, 2012		Green County			135
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Green					
City of Greensburg					
Water and Sewer		ISSUE ID: 8347		Bond	
Revenue	04/13/1993	\$1,852,000	5.00	01/01/2031	• / • • • • • •
Ky Infrastructure Authority Loan		ISSUE ID: 8716		Bond	\$1,369,000
Public Corporation	01/01/1990	\$542,486	0.00	01/30/2016	
·					\$467,843
Improvement Project	00/44/0000	ISSUE ID: 14210		Bond	
Revenue N/A	09/14/2009	\$450,000	4.13	01/01/2048	\$444,900
Improvement Project		ISSUE ID: 14674		Bond	¢,000
Revenue	10/10/2011	\$450,000	2.25	01/01/2051	
N/A					\$450,000
Multiple Purposes	07/40/0005	ISSUE ID: 12855	0.00	Lease	
General Obligation	07/18/2005	\$300,000	3.88	07/15/2020	\$220,000
Improvement Project		ISSUE ID: 13011		Lease	+,
	02/15/2006	\$100,000		04/01/2026	
General Obligation TOTAL City of Greensburg					\$80,730 \$3,032,473
Green County					φ0,002,470
-					
Judicial Facility	00/01/0000	ISSUE ID: 13787		Bond	
Lease Revenue	02/01/2008	\$11,545,000		02/01/2028	\$10,240,000
Road Equipment		ISSUE ID: 14370		Lease	¢10,210,000
N/A	04/05/2010	\$67,324		03/20/2015	
General Obligation		. ,			\$52,538
TOTAL Green County					\$10,292,538
Green County Public Health Ta	xing District				
Multiple Purposes		ISSUE ID: 13775		Lease	
	01/07/2008	\$130,000		01/20/2013	
General Obligation TOTAL Green County Public		-			\$44,736 \$44,736

GOVERNMENTAL UNIT Green-Taylor Water District Water Revenue	<i>ISSUE DATE</i> 11/08/1979	ISSUE ID:	RIGINAL ISSUE 3393 \$663,000	RATE OF INTEREST	DATE OF MATURITY Bond	PRINCIPLE OUTSTANDING
Water	11/08/1979				Bond	
	11/08/1979				Bond	
Revenue	11/08/1979		\$663,000			
				5.00	01/01/2019	
Water		ISSUE ID:	6245		Bond	\$261,000
	10/22/1987		1,598,000	5.00	01/01/2027	
						\$1,186,000
Water		ISSUE ID:			Bond	
Revenue	07/06/1989		\$171,000	5.00	01/01/2029	¢440.000
Water		ISSUE ID:	6957		Bond	\$118,000
	02/13/1991		\$726,000	5.00	01/01/2030	
			••==•,•••			\$520,000
Water		ISSUE ID:			Bond	
Revenue	12/09/1993		\$416,000	5.00	01/01/2032	¢040.000
Water		ISSUE ID:	9254		Bond	\$316,000
	03/09/1995		\$466,000	4.50	01/01/2034	
			÷,		•	\$372,000
Water		ISSUE ID:	9981		Bond	
Revenue	06/28/1996		\$675,000	4.88	01/01/2035	
Water		ISSUE ID:	11607		Bond	\$556,000
	12/11/2001		\$252,000	4.75	01/01/2041	
Revenue	12/11/2001		φ232,000	4.75	01/01/2041	\$229,000
Refinancing		ISSUE ID:	12436		Bond	
Revenue	04/27/2004	\$	2,610,000		12/30/2027	
			10050		.	\$2,172,000
Water	10/10/0001	ISSUE ID:		4.50	Bond	
Revenue	12/16/2004		\$673,000	4.50	01/01/2043	\$628,000
Water		ISSUE ID:	12654		Bond	<i>4020,000</i>
	12/16/2004		\$297,000	4.38	01/01/2043	
						\$275,500
TOTAL Green-Taylor Water Di	strict					\$6,633,500
Green	T	OTAL OUTS	TANDING			\$20,003,247

June 30, 2012		Greenup County			137
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup City of Flatwoods					
Sewer		ISSUE ID: 5713		Bond	
Revenue	10/04/1985	\$505,000	9.13	01/01/2024	¢258,000
Sewer		ISSUE ID: 10892		Lease	\$358,000
	05/05/2000	\$260,000		02/15/2014	
Renewable TOTAL City of Flatwoods					\$50,000 \$408,000
City of Greenup					
Water and Sewer		ISSUE ID: 2995		Bond	
Revenue	09/29/1975	\$1,767,000	5.00	01/01/2015	
Water and Sewer		ISSUE ID: 3338		Bond	\$392,000
Revenue	10/12/1978	\$414,000	5.00	01/01/2018	
					\$142,000
Water and Sewer	04/04/4000	ISSUE ID: 8200	7.50	Bond	
Revenue	04/01/1989	\$420,000	7.50	01/01/2027	\$311,000
Water and Sewer		ISSUE ID: 9988		Bond	~ ~, ~~ ~
Revenue	10/08/1996	\$410,000	4.88	01/01/2035	
Water and Sewer		ISSUE ID: 9989		Bond	\$338,500
Revenue	10/08/1996	\$30,000	4.88	01/01/2035	
					\$24,400
Water and Sewer	10/12/1000	ISSUE ID: 10463		Bond	
Revenue	10/13/1998	\$927,000		01/01/2037	\$792,000
Ky Infrastructure Authority Loan		ISSUE ID: 10623		Bond	, ,,,,,
Public Corporation	06/01/1994	\$442,739	4.00	12/30/2013	
Water and Sewer		ISSUE ID: 11600		Bond	\$91,224
Revenue	11/14/2001	\$281,000	4.75	01/01/2041	
					\$254,500
Water and Sewer	44/44/0004	ISSUE ID: 11601	4.07	Bond	
Revenue	11/14/2001	\$50,000	4.87	01/01/2041	\$45,500
Water and Sewer		ISSUE ID: 12503		Bond	+ ,
Revenue	12/02/2004	\$468,000	4.50	01/01/2043	
					\$435,000
Infrastructure	06/01/1994	ISSUE ID: 11406 \$442,739	4.00	Lease 12/01/2013	
KIA Loan	00/01/1994	\$442,739	4.00	12/01/2013	\$76,762
Water		ISSUE ID: 14357		Lease	* -,
N/A	08/17/2007	\$887,609	5.04	08/01/2017	* ~~4 ~~~
General Obligation TOTAL City of Greenup					\$621,326 \$3,524,212

June 30, 2012		Greenup County			138
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Raceland					
Sewer Revenue	05/21/1974	ISSUE ID: 2773 \$450,000	5.00	Bond 01/01/2013	\$49,000
Sewer Revenue	04/09/1998	ISSUE ID: 10367 \$280,000	5.38	Bond 01/01/2036	\$ 4 5,000
Revenue	04/00/1000	ψ200,000	0.00	01/01/2000	\$242,000
Fire Vehicles	05/22/2008	ISSUE ID: 13852 \$310,000		Lease 06/01/2023	
General Obligation TOTAL City of Raceland	03/22/2008	\$310,000		00/01/2023	\$261,349 \$552,349
City of Russell					
Ky Infrastructure Authority Loan	06/01/1998	ISSUE ID: 11408 \$71,666	3.80	Lease 12/01/2017	
Renewable Water	06/28/2005	ISSUE ID: 12801 \$465,000		Lease 06/01/2015	\$29,325
General Obligation TOTAL City of Russell					\$210,000 \$239,325
City of South Shore					
Ky Infrastructure Authority Loan Renewable	12/01/1993	ISSUE ID: 11407 \$2,031,315	2.10	Lease 06/01/2013	\$245,365
TOTAL City of South Shore					\$245,365
City of Wurtland					
Water and Sewer Revenue	12/04/1986	ISSUE ID: 6127 \$96,000	5.00	Bond 05/01/2026	\$58,700
Sewer	00/26/2022	ISSUE ID: 12213	4.00	Bond	
Revenue TOTAL City of Wurtland	09/26/2003	\$184,000	4.38	01/01/2043	\$171,700 \$230,400

June 30, 2012		Greenup County			139
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County					
Refinancing Revenue	11/30/2007	ISSUE ID: 13756 \$550,000		Bond 12/01/2032	¢500-004
Building Revenue N/A	03/06/2009	ISSUE ID: 14108 \$550,000	5.59	Bond 03/06/2024	\$508,231 \$525,748
Roads Renewable	05/10/2002	ISSUE ID: 11753 \$1,300,000		Lease 05/20/2012	\$137,494
Road/Street Paving	04/30/2002	ISSUE ID: 11782 \$1,300,000		Lease 06/20/2012	
Renewable 911 Equipment	12/23/2003	ISSUE ID: 12351 \$387,173	3.48	Lease 01/20/2014	\$137,494
Renewable Land Acquisition	01/12/2006	ISSUE ID: 13025 \$500,000	4.25	Lease 01/20/2034	\$114,363
Renewable Building		ISSUE ID: 13889	4.25	Lease	\$450,000
General Obligation Vehicles	07/23/2008	\$225,000 ISSUE ID: 13890		07/20/2018 Lease	\$167,864
General Obligation Voting Machines	07/23/2008	\$26,817 ISSUE ID: 14323		07/20/2011 Lease	\$787
N/A General Obligation Vehicles	02/16/2010	\$117,980 ISSUE ID: 14444		01/20/2014 Lease	\$77,371
N/A General Obligation	08/03/2010	\$225,796		07/20/2013	\$225,796
911/Dispatch Center N/A General Obligation	01/05/2011	ISSUE ID: 14560 \$101,169		Lease 12/20/2013	\$87,153
Vehicles N/A General Obligation TOTAL Greenup County	06/17/2011	ISSUE ID: 14632 \$234,400		Lease 06/20/2014	\$234,400 \$2,666,700
Greenup County Cooperative	Extension Distri	ct			
Building N/A General Obligation	12/12/2009	ISSUE ID: 14242 \$1,600,000		Lease 12/20/2037	\$1,570,000
TOTAL Greenup County Co Greenup County Environment	-	sion district			\$1,570,000
Sewer Revenue	02/11/1982	ISSUE ID: 4933 \$1,874,000	5.00	Bond 01/01/2021	
Multiple Purposes Refunding Revenue	03/06/2008	ISSUE ID: 13811 \$5,615,000		Bond 01/01/2034	\$859,000 \$5,190,000
TOTAL Greenup County En	vironmental Cor	mmission			\$6,049,000

June 30, 2012		Greenup County			140
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Greenup County Public Pro	perties Corporation				
Courthouse/Detention Facilit	ty IS	SSUE ID: 10379		Bond	
Refunding	09/01/1997	\$2,670,000		03/01/2012	
					\$245,000
TOTAL Greenup County	Public Properties Corp	poration			\$245,000
Greenup	тот	AL OUTSTANDING			\$15,730,351

June 30, 2012		Hancock County			141
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock					
City of Hawesville					
Water		ISSUE ID: 9632		Bond	
Revenue	03/01/1996	\$1,700,000		02/01/2024	
Definencing				Dand	\$1,115,000
Refinancing Refunding Revenue	05/13/2010	ISSUE ID: 14384 \$1,063,000		Bond 01/01/2024	
N/A	03/13/2010	φ1,003,000		01/01/2024	\$995,000
Floodwall/Flood Control		ISSUE ID: 14584		Bond	
General Obligation	03/22/2011	\$45,000	4.13	01/01/2016	
N/A					\$45,000
Fire Vehicles		ISSUE ID: 13903		Lease	
	07/15/2008	\$162,815	4.46	03/15/2013	\$00.450
General Obligation TOTAL City of Hawesville					\$68,452 \$2,223,452
-					ψ2,220,+02
City of Lewisport					
Equipment		ISSUE ID: 14026		Lease	
N/A	10/29/2008	\$75,000		11/01/2012	
General Obligation					\$27,862
TOTAL City of Lewisport					\$27,862

June 30, 2012		Hancock County			142
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock County					
Industrial Facility		ISSUE ID: 8232		Bond	
Industrial Revenue	06/23/1992	\$21,685,000		07/01/2012	
Industrial Facility		ISSUE ID: 8233		Bond	\$21,685,000
Industrial Revenue	06/23/1992	\$1,000,000	0.00	07/30/2012	
Solid Waste		ISSUE ID: 9705		Bond	\$1,000,000
Revenue	05/01/1996	\$5,740,000	6.60	05/01/2026	
					\$5,740,000
Solid Waste	05/45/4000	ISSUE ID: 9708	7 75	Bond	
Revenue	05/15/1996	\$4,200,000	7.75	07/01/2025	\$4,200,000
Industrial Facility		ISSUE ID: 9987		Bond	• • • • • • • • •
Industrial Revenue	12/17/1996	\$600,000,000	8.00	12/01/2026	¢600.000.000
Industrial Facility		ISSUE ID: 10026		Bond	\$600,000,000
Industrial Revenue	06/11/1997	\$32,000,000		05/31/2022	
Industrial Facility		ISSUE ID: 10027		Bond	\$32,000,000
Industrial Revenue	05/01/1997	\$5,000,000		06/01/2012	
					\$440,000
Solid Waste	00/00/4000	ISSUE ID: 10436		Bond	
Revenue	06/26/1998	\$7,815,000		04/01/2028	\$7,815,000
Multiple Purposes		ISSUE ID: 14193		Bond	
Revenue N/A	08/12/2009	\$11,625,000		08/01/2028	\$11,155,000
Vehicles		ISSUE ID: 14041		Lease	φ11,155,000
N/A	12/15/2008	\$205,800		12/20/2013	
General Obligation					\$155,800
Vehicles N/A	10/04/2010	ISSUE ID: 14483 \$112,898		Lease 09/20/2013	
General Obligation	10/04/2010	φ112,090		09/20/2013	\$112,898
Vehicles		ISSUE ID: 14757		Lease	
N/A General Obligation	01/27/2012	\$117,000	4.30	07/20/2013	\$117,000
TOTAL Hancock County					\$684,420,698
Hancock County Public Libr	ary				
Library		ISSUE ID: 14697		Bond	
General Obligation	11/22/2011	\$2,300,000	3.75	11/01/2051	
N/A				_	\$2,300,000
Improvement Project	11/01/0000	ISSUE ID: 12274	2.05	Lease	
Renewable	11/21/2003	\$150,000	3.95	01/21/2013	\$33,720
TOTAL Hancock County	Public Library				\$2,333,720
	-				
Hancock	1	TOTAL OUTSTANDING			\$689,005,732

June 30, 2012		Hardin County			143
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin City of Elizabethtown					
Industrial Facility		ISSUE ID: 6490		Bond	
Industrial Revenue	12/01/1986	\$3,065,000	0.00	12/01/2016	\$1,440,000
Industrial Facility		ISSUE ID: 6491		Bond	\$1,440,000
Industrial Revenue	12/01/1986	\$600,000	13.00	12/01/2016	
Capital Projects		ISSUE ID: 9958		Bond	\$325,000
Public Corporation	09/01/1996	\$1,100,000	5.22	09/01/2016	
Industrial Facility		ISSUE ID: 10208		Bond	\$465,000
Industrial Revenue	10/23/1997	\$8,000,000	0.00	10/01/2017	
- · - ····					\$8,000,000
Court Facility Public Corporation	10/01/1997	ISSUE ID: 10215 \$13,885,000	0.00	Bond 04/01/2022	
	10/01/1997	φ13,003,000	0.00	04/01/2022	\$8,360,000
Public Project	07/04/4000	ISSUE ID: 11039		Bond	
General Obligation	07/01/1999	\$1,860,000		07/01/2014	\$640,000
Industrial Facility		ISSUE ID: 11285		Bond	
Industrial Revenue	12/21/2000	\$15,000,000		05/15/2020	\$6,750,000
Health Care Facility		ISSUE ID: 11670		Bond	ψ0,7 30,000
Industrial Revenue	12/01/2001	\$2,350,000	6.20	12/01/2016	* 4 005 000
Recreational Facilities		ISSUE ID: 14422		Bond	\$1,205,000
General Obligation	08/04/2010	\$10,000,000		07/01/2035	
N/A Recreational Facilities		ISSUE ID: 14688		Bond	\$10,000,000
General Obligation	11/03/2011	\$10,000,000		07/01/2036	
N/A					\$10,000,000
Park and Swimming Pool, Recre General Obligation	e 04/03/2012	ISSUE ID: 14780 \$8,500,000		Bond 07/01/2036	
N/A		ψ0,000,000		0170172000	\$8,500,000
TOTAL City of Elizabethtow	n				\$55,685,000

June 30, 2012		Hardin County			144
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Radcliff					
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9609 \$725,000	0.00	Bond 05/01/2025	#000.000
Industrial Facility Industrial Revenue	06/01/1997	ISSUE ID: 10448 \$4,580,000	0.00	Bond 01/20/2019	\$620,000
Multiple Purposes		ISSUE ID: 8213		Lease	\$2,370,000
Renewable	06/02/1992	\$514,191	0.00	01/15/2012	\$42,438
Multiple Purposes Renewable	06/02/1992	ISSUE ID: 8214 \$485,809	0.00	Lease 07/15/2011	\$41,210
Educational Development	12/15/1998	ISSUE ID: 10538 \$2,000,000	0.00	Lease 12/15/2018	¢11,210
Renewable Property Acquisition/Improveme		ISSUE ID: 10904		Lease	\$1,045,000
Renewable Public Project	08/10/1999	\$460,000 ISSUE ID: 11804		01/15/2019 Lease	\$220,000
General Obligation	07/09/2002	\$6,760,000		07/15/2022	\$4,236,500
Roads General Obligation	08/17/2005	ISSUE ID: 12880 \$1,100,000	3.00	Lease 08/17/2015	\$537,482
Equipment N/A General Obligation	07/27/2009	ISSUE ID: 14170 \$145,592		Lease 07/01/2012	\$55,650
Refinancing N/A	10/15/2010	ISSUE ID: 14481 \$1,315,000		Lease 10/15/2018	
General Obligation TOTAL City of Radcliff City of Vine Crown					\$1,216,898 \$10,385,178
City of Vine Grove				D 1	
Water and Sewer Revenue	06/04/2004	ISSUE ID: 12355 \$2,000,000	4.75	Bond 01/01/2024	\$1,640,000
TOTAL City of Vine Grove City of West Point					\$1,640,000
Water and Sewer Revenue	06/05/1981	ISSUE ID: 3637 \$100,000	5.00	Bond 05/01/2020	
Water and Sewer Revenue	10/11/1995	ISSUE ID: 9549 \$469,000	4.50	Bond 05/01/2034	\$41,000
Land Acquisition		ISSUE ID: 13030		Lease	\$374,000
General Obligation Improvement Project	01/31/2006	\$500,000 ISSUE ID: 13242	3.00	03/01/2036 Lease	\$446,869
General Obligation TOTAL City of West Point	01/31/2006	\$500,000		03/01/2036	\$401,315 \$1,263,184

June 30, 2012		Hardin County			145
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Elizabethtown Public Proper	ties Holding Company	/			
Court Facility Project	IS	SUE ID: 13572		Bond	
Refunding Revenue	01/01/2007	\$11,640,000		04/01/2022	
TOTAL Elizabethtown Pu	blic Properties Holdin	Company			\$8,895,000 \$8,895,000
	blic Properties Holdin	g company			\$8,895,000
Hardin County					
Home Mortgage		SUE ID: 6958		Bond	
Revenue	09/18/1990	\$20,000,000	0.00	09/01/2023	* *** ***
Detention Facility	IS	SUE ID: 9242		Bond	\$20,000,000
Public Corporation	12/01/1994	\$7,490,000	0.00	12/01/2014	
		<i>\</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$2,300,000
Detention Facility		SUE ID: 9512		Bond	
Public Corporation	10/01/1995	\$1,730,000	0.00	12/01/2015	****
Solid Waste	19	SUE ID: 10815		Bond	\$605,000
General Obligation	06/01/1999	\$15,400,000	0.00	06/01/2019	
Concrar Obligation		ф 10, 100,000	0.00	00/01/2010	\$7,830,000
Refinancing	IS	SUE ID: 11709		Bond	
Refunding Revenue	03/21/2002	\$11,885,000		02/01/2027	• / / • • • • • •
Detention Facility	IC	SUE ID: 11736		Bond	\$11,885,000
Refunding	02/15/2002	\$7,865,000		12/01/2021	
Relations	02/10/2002	ψ1,000,000		12/01/2021	\$4,430,000
Refinancing	IS	SUE ID: 12255		Bond	
Refunding	09/09/2003	\$16,935,000		10/01/2014	
Refinancing	IC	SUE ID: 14208		Bond	\$5,410,000
Refunding	09/10/2009	\$1,410,000		01/01/2017	
N/A	03/10/2003	ψ1,+10,000		01/01/2017	\$1,060,000
Refinancing	IS	SUE ID: 14721		Bond	
General Obligation	11/30/2011	\$3,915,000		12/01/2021	
N/A					\$3,915,000
Building		SUE ID: 9389	•	Lease	
Renewable	06/01/1995	\$165,000	6.25	01/20/2015	\$48,000
Landfill	IS	SUE ID: 11552		Lease	φ 4 0,000
	06/25/2001	\$4,800,000	4.67	07/20/2016	
General Obligation					\$1,990,000
911 Equipment		SUE ID: 12763		Lease	
General Obligation	09/02/2005	\$1,500,000	3.50	09/02/2011	\$69,072
Building	IS	SUE ID: 13288		Lease	\$U9,U72
0	11/28/2006	\$600,000		01/20/2027	
General Obligation					\$520,000
Building		SUE ID: 13289		Lease	
General Obligation	11/28/2006	\$1,000,000	3.88	01/20/2027	\$870,000
TOTAL Hardin County					\$60,932,072

June 30, 2012		Hardin County			146
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hardin County Water District #	1				
Water		ISSUE ID: 10320		Bond	
Revenue	03/05/1998	\$3,200,000	0.00	09/01/2018	\$3,200,000
Water		ISSUE ID: 10521		Bond	\$3,200,000
Revenue	12/23/1998	\$3,950,000	0.00	09/01/2012	\$815,000
Refinancing		ISSUE ID: 12810		Bond	4010,000
Revenue	06/15/2005	\$6,860,000	4.13	09/01/2025	\$6,335,000
TOTAL Hardin County Wate	r District #1				\$0,335,000 \$10,350,000
Hardin County Water District #	2				
Water		ISSUE ID: 8927		Bond	
Revenue	04/01/1994	\$5,135,000	0.00	01/01/2014	¢1 105 000
Water		ISSUE ID: 8979		Bond	\$1,185,000
Revenue	06/30/1994	\$1,500,000	5.50	01/01/2033	
Water		ISSUE ID: 9433		Bond	\$1,242,000
Revenue	08/01/1995	\$4,940,000	0.00	01/01/2025	
Water		ISSUE ID: 10734		Bond	\$3,545,000
Revenue	04/01/1999	\$7,005,000	0.00	01/01/2031	
Water		ISSUE ID: 11190		Bond	\$5,645,000
Revenue	09/21/2000	\$2,421,000	5.50	01/01/2038	
Refinancing		ISSUE ID: 12014		Bond	\$2,129,000
Refunding Revenue	12/10/2002	\$3,020,000		01/01/2014	
Water		ISSUE ID: 12093		Bond	\$1,180,000
Refunding	04/16/2003	\$4,485,000		01/01/2038	
Water		ISSUE ID: 12343		Bond	\$3,525,000
Revenue	06/07/2004	\$1,013,000	4.38	01/01/2042	
Refinancing		ISSUE ID: 12417		Bond	\$936,000
Refunding Revenue	04/21/2004	\$2,940,000		01/01/2025	
Water		ISSUE ID: 12704		Bond	\$2,245,000
Revenue	04/01/2005	\$1,775,000	4.10	01/01/2025	
Water		ISSUE ID: 13141		Bond	\$1,775,000
Revenue	01/11/2005	\$2,990,000	4.37	01/01/2044	
Multiple Purposes		ISSUE ID: 14405		Bond	\$2,815,000
Revenue	07/02/2010	\$2,480,000	4.00	01/01/2048	
N/A Refinancing		ISSUE ID: 14427		Bond	\$2,452,000
Refunding Revenue	07/28/2010	\$5,625,000		01/01/2031	
N/A TOTAL Hardin County Wate	r District #2				\$5,485,000 \$34,159,000
	1 DISUICL#2				ψυ τ , 108,000
Hardin		TOTAL OUTSTANDING			\$183,309,434

June 30, 2012			Harlan Count	/		147
GOVERNMENTAL UNIT	ISSUE DATE	(ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan Black Mountain Utility Water Di	strict					
Water Revenue	06/18/1982	ISSUE ID:	4940 \$188,000	5.00	Bond 01/01/2022	\$93,000
Water and Sewer Revenue	03/25/1993	ISSUE ID:	8430 \$150,000	5.00	Bond 01/01/2032	
Water and Sewer Revenue	12/15/1994	ISSUE ID:	9668 \$356,000	4.50	Bond 01/01/2034	\$114,000
Water and Sewer Revenue	12/15/1994	ISSUE ID:	9669 \$98,000	4.50	Bond 01/01/2034	\$285,000
Water and Sewer Revenue	08/23/1995	ISSUE ID:	9917 \$225,000	5.00	Bond 01/01/2035	\$76,800
Water and Sewer Revenue	08/23/1995	ISSUE ID:	9918 \$207,000	4.50	Bond 01/01/2035	\$183,500
Water and Sewer Revenue	11/17/1998	ISSUE ID:	10540 \$472,000	4.50	Bond 01/01/2038	\$166,000
Water Revenue	02/05/1999	ISSUE ID:	10561 \$470,000	4.50	Bond 01/01/2038	\$404,000
TOTAL Black Mountain Utilit Cawood Water District	y Water District					\$407,500 \$1,729,800
Water		ISSUE ID:	9665		Bond	
Revenue	08/30/1990	ISSUE ID:	\$383,000	9.13	01/01/2029 Bond	\$310,000
Revenue	08/30/1990		\$191,000	5.00	01/01/2028	\$128,000
Water Revenue	11/05/2004	ISSUE ID:	12514 \$350,000	4.50	Bond 01/01/2043	\$325,000
Improvement Project Revenue N/A	10/14/2010	ISSUE ID:	14482 \$357,000	2.25	Bond 01/01/2049	\$357,000
TOTAL Cawood Water Distric	ct					\$1,120,000
City of Benham						
Water and Sewer Revenue	08/31/1977	ISSUE ID:	\$375,000	5.00	Bond 05/01/2016	\$102,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID:	10613 \$853,191	0.70	Bond 06/01/2016	\$225,614
TOTAL City of Benham						\$327,614

June 30, 2012		Harlan County			148
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Cumberland					
Water and Sewer		ISSUE ID: 5987		Bond	
Revenue	02/21/1985	\$1,479,000	5.00	07/01/2022	¢794.000
Water and Sewer		ISSUE ID: 8226		Bond	\$781,000
Revenue	06/26/1992	\$1,512,000	5.00	07/01/2023	
Ky Infrastructure Authority Loan		ISSUE ID: 10624		Bond	\$911,000
Public Corporation	06/01/1994	\$680,417	1.90	12/01/2013	
					\$99,992
Refinancing	40/07/0000	ISSUE ID: 11191	4.50	Bond	
Revenue	12/07/2000	\$382,000	4.50	07/01/2040	\$344,500
Refinancing		ISSUE ID: 11192		Bond	
Revenue	12/07/2000	\$100,000	4.50	07/01/2020	\$55,500
TOTAL City of Cumberland					\$2,191,992
City of Evarts					
Water and Sewer		ISSUE ID: 2846		Bond	
Revenue	08/12/1975	\$480,000	5.00	01/01/2014	
Water and Sewer		ISSUE ID: 6151		Bond	\$83,000
Revenue	06/17/1987	\$309,000	5.00	01/01/2026	
					\$191,000
Refinancing Revenue	01/25/2000	ISSUE ID: 11137 \$355,522	5.00	Bond 01/01/2025	
Revenue	01/25/2000	\$333,3ZZ	5.00	01/01/2025	\$250,022
Refinancing		ISSUE ID: 11138		Bond	
Revenue	01/25/2000	\$287,992	5.00	01/01/2026	\$207,992
Refinancing		ISSUE ID: 11139		Bond	φ207,992
Revenue	01/25/2000	\$348,465	5.00	01/01/2033	
					\$285,965
Roads N/A	10/28/2010	ISSUE ID: 14826 \$105,000		Lease 10/20/2015	
General Obligation TOTAL City of Evarts	10/20/2010	ψ100,000		10,20,2010	\$105,000 \$1,122,979

June 30, 2012		Harlan County			149
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Harlan					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10433 \$2,867,492	1.80	Bond 12/01/2019	¢4 245 047
Water		ISSUE ID: 12402		Bond	\$1,345,047
Revenue	08/25/2004	\$900,000	4.50	01/01/2043	\$837,000
Convention/Arts Center General Obligation	09/12/2003	ISSUE ID: 12198 \$2,500,000	4.14	Lease 09/15/2018	\$1,435,991
Refinancing General Obligation	06/10/2005	ISSUE ID: 12796 \$380,000		Lease 06/01/2018	\$240,000
Refinancing N/A General Obligation	11/24/2009	ISSUE ID: 14275 \$525,000		Lease 05/20/2019	\$425,000
Infrastructure N/A Renewable TOTAL City of Harlan	11/04/2010	ISSUE ID: 14835 \$791,030		Lease 11/04/2020	\$791,030 \$5,074,068
City of Loyall					+-,
City Hall General Obligation	08/07/2003	ISSUE ID: 12174 \$75,000		Lease 04/20/2018	\$35,000
TOTAL City of Loyall City of Lynch					\$35,000
Water and Sewer	02/04/1999	ISSUE ID: 10641 \$135,000	0.00	Lease 11/20/2018	
Renewable Refinancing	06/10/2005	ISSUE ID: 12789 \$105,000		Lease 12/01/2018	\$75,000
General Obligation TOTAL City of Lynch		. ,			\$75,000 \$150,000
City of Wallins Creek					
Water Revenue	08/24/1988	ISSUE ID: 6475 \$296,000	5.00	Bond 01/01/2027	
TOTAL City of Wallins Creek					\$188,000 \$188,000

June 30, 2012		Harlan County			150
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harlan County					
Health Care Facility		ISSUE ID: 10985		Bond	
Revenue	10/30/2000	\$1,530,000		11/01/2030	\$1,285,000
Courthouse/Detention Facility		ISSUE ID: 11839		Bond	ψ1,200,000
Revenue	07/16/2002	\$9,120,000		03/01/2025	
Detention Facility		ISSUE ID: 12677		Bond	\$6,705,000
General Obligation	08/01/2004	\$6,600,000		06/01/2034	
-					\$5,800,000
Detention Facility		ISSUE ID: 12701		Bond	
General Obligation	04/01/2005	\$2,350,000	4.76	09/01/2035	\$2,135,000
Justice Center		ISSUE ID: 14827		Bond	φ2,100,000
Refunding Revenue	11/23/2010	\$6,865,000		03/01/2025	
N/A					\$6,865,000
Water		ISSUE ID: 14256		Lease	
N/A General Obligation	10/26/2009	\$5,000,000		05/20/2038	\$4,840,864
TOTAL Harlan County					\$27,630,864
Harlan Municipal Water Works					
Multiple Purposes		ISSUE ID: 10805		Lease	
	06/24/1999	\$1,110,000	0.00	06/01/2019	
Renewable					\$585,000
TOTAL Harlan Municipal Wa	ater Works				\$585,000
Harlan	1	TOTAL OUTSTANDING			\$40,155,317

June 30, 2012		Harrison County			151
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Harrison City of Berry					
Sewer Revenue	10/16/1987	ISSUE ID: 6246 \$20,000	5.00	Bond 01/01/2027	\$14,800
Sewer Revenue	10/16/1987	ISSUE ID: 6247 \$5,000	5.00	Bond 01/01/2027	\$3,250
TOTAL City of Berry City of Cynthiana					\$18,050
Water Revenue	04/03/2001	ISSUE ID: 11286 \$270,000	4.75	Bond 01/01/2040	\$240,900
Water and Sewer Revenue	10/11/2006	ISSUE ID: 13214 \$900,000	2.63	Bond 01/01/2045	\$860,000
Water and Sewer Revenue	01/10/2007	ISSUE ID: 13306 \$900,000	4.13	Bond 01/01/2045	\$860,000
TOTAL City of Cynthiana Harrison County					\$1,960,900
Hospital Revenue	08/01/1997	ISSUE ID: 10221 \$8,000,000		Bond 08/01/2012	\$918,522
Health Care Facility Industrial Revenue	04/25/2002	ISSUE ID: 11765 \$6,055,000		Bond 08/01/2012	\$1,235,000
Community Center Renewable	12/17/2002	ISSUE ID: 12029 \$127,396	3.60	Lease 01/20/2013	\$28,577
Vehicles N/A General Obligation	04/07/2009	ISSUE ID: 14126 \$23,000		Lease 03/20/2014	\$28,377
Vehicles N/A Renewable	05/27/2011	ISSUE ID: 14639 \$233,200		Lease 06/20/2014	\$233,200
TOTAL Harrison County Harrison County Public Healt	h Taxing District				\$2,428,585
Health Department/Center	10/22/2007	ISSUE ID: 13523 \$1,502,462	4.16	Lease 10/20/2014	\$000 400
General Obligation TOTAL Harrison County Po Harrison County Public Prope		-			\$822,462 \$822,462
Court Facility		ISSUE ID: 11327		Bond	
Revenue	02/01/2001	\$6,125,000		03/01/2022	\$4,045,000
Refinancing Refunding Revenue N/A	07/13/2010	ISSUE ID: 14429 \$4,520,000		Bond 03/01/2022	\$4,285,000
TOTAL Harrison County P	\$8,330,000				
Harrison	Т	OTAL OUTSTANDING			\$13,559,997

June 30, 2012		Hart County			152
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart					
City of Horse Cave					
Water		ISSUE ID: 6337		Bond	
Revenue	06/14/1988	\$425,000	5.00	01/30/2016	\$176,000
Water		ISSUE ID: 13708		Bond	φ170,000
Revenue	11/20/2007	\$162,000	4.13	01/01/2028	¢145 200
Improvement Project		ISSUE ID: 14558		Bond	\$145,200
Revenue	01/24/2011	\$500,000	2.38	01/01/2050	4500.000
N/A Community Center		ISSUE ID: 12257		Lease	\$500,000
Community Center	11/12/2003	\$80,000		11/15/2013	
General Obligation					\$21,581
Fire Vehicles	05/15/2006	ISSUE ID: 13090 \$50,000		Lease 06/01/2016	
General Obligation TOTAL City of Horse Cave		<i></i>			\$27,689 \$870,469
City of Munfordville					
Water and Sewer		ISSUE ID: 6121		Bond	
Revenue	03/05/1987	\$280,000	5.00	06/01/2026	
Ky Infrastructure Authority Loan		ISSUE ID: 8635		Bond	\$169,000
Public Corporation	04/07/1993	\$113,390	0.00	06/30/2013	
Water and Sewer		ISSUE ID: 10087		Bond	\$17,309
Revenue	10/15/1996	\$1,074,000	4.50	06/01/2035	
Mister and Osure				David	\$879,000
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10088 \$200,000	4.50	Bond 06/01/2035	
					\$160,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12827 \$4,575,000		Bond 06/01/2019	
	04/21/2004	φ+,375,000		00/01/2013	\$2,455,000
TOTAL City of Munfordville					\$3,680,809
Hart County					
Detention Facility		ISSUE ID: 12527		Bond	
General Obligation	02/24/2004	\$3,755,000		03/01/2029	\$3,245,000
Justice Center		ISSUE ID: 13658		Bond	<i>vvj_</i> · <i>vjvvv</i>
Revenue	05/01/2007	\$11,315,000		06/30/2027	\$10,045,000
Courthouse Improvement/Renov	/	ISSUE ID: 11934		Lease	φ10,040,000
	09/20/2002	\$490,000		09/20/2012	
Renewable Courthouse Improvement/Renov	1	ISSUE ID: 12085		Lease	\$70,292
	, 03/03/2003	\$157,616		04/20/2013	
Renewable	,				\$32,556
Courthouse Improvement/Renov	/ 09/30/2002	ISSUE ID: 12111 \$490,000		Lease 09/20/2012	
N/A	-				\$69,565
Equipment N/A	11/17/2008	ISSUE ID: 14015 \$80,000		Lease 10/20/2013	
General Obligation		¥00,000			\$50,000
TOTAL Hart County					\$13,512,412

June 30, 2012		Hart County			
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart County Solid Waste D	istrict				
Solid Waste	IS	SUE ID: 11745		Lease	
	04/18/2002	\$135,000		04/20/2012	
General Obligation					\$15,000
TOTAL Hart County Sol	id Waste District				\$15,000
Hart	тоти	AL OUTSTANDING			\$18,078,691

June 30, 2012		Henderson County			154
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson City of Corydon					
Sewer Revenue	03/18/1994	ISSUE ID: 8846 \$793,000	5.00	Bond 01/01/2033	#040.000
Sewer Revenue	03/18/1994	ISSUE ID: 8847 \$107,000	5.00	Bond 01/01/2033	\$619,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13346 \$809,000		Bond 01/01/2033	\$83,600
TOTAL City of Corydon City of Henderson					\$732,000 \$1,434,600
-	ndi	ISSUE ID: 8950		Bond	
Sewer & Water Advance Refu Revenue	05/01/1994	\$6,800,000 \$6,800,000	0.00	11/01/2014	\$2,340,000
Industrial Facility Industrial Revenue	06/27/1994	ISSUE ID: 9612 \$5,000,000	0.00	Bond 06/30/2014	\$750,000
Industrial Facility Industrial Revenue	09/01/1994	ISSUE ID: 9639 \$3,570,000	8.25	Bond 09/01/2019	
Industrial Facility Industrial Revenue	04/25/1996	ISSUE ID: 9704 \$2,500,000	0.00	Bond 01/01/2012	\$2,325,000
Industrial Facility Industrial Revenue	12/29/1998	ISSUE ID: 10539 \$3,500,000	0.00	Bond 12/01/2018	\$2,500,000
Residential Revenue	05/01/1999	ISSUE ID: 11176 \$3,510,000	6.13	Bond 05/01/2029	\$1,895,000
Building Revenue	08/01/2006	ISSUE ID: 13195 \$4,730,000		Bond 11/01/2026	\$2,895,000
Municipal Improvements General Obligation	05/01/2007	ISSUE ID: 13421 \$5,230,000		Bond 04/01/2027	\$3,915,000
Multiple Purposes		ISSUE ID: 14540		Bond	\$4,290,000
General Obligation N/A Refinancing	12/16/2010	\$10,125,000 ISSUE ID: 14541		11/01/2030 Bond	\$10,125,000
General Obligation N/A	12/30/2010	\$3,605,000		11/01/2023	\$3,585,000
Multiple Purposes Revenue N/A	09/07/2011	ISSUE ID: 14667 \$3,670,000		Bond 12/01/2031	\$3,670,000
Multiple Purposes General Obligation N/A	01/05/2012	ISSUE ID: 14725 \$9,995,000		Bond 11/01/2031	\$9,995,000
Fire Station General Obligation N/A	12/22/2011	ISSUE ID: 14726 \$2,085,000		Bond 12/01/2031	\$2,085,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12790 \$2,475,000		Lease 11/01/2029	\$2,080,000 \$52,450,000

TOTAL City of Henderson

\$52,450,000

June 30, 2012		Henderson County			155
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henderson County					
Solid Waste Revenue	03/01/1995	ISSUE ID: 9257 \$25,000,000	0.00	Bond 03/01/2015	\$25,000,000
Detention Facility Public Corporation	06/01/1995	ISSUE ID: 9339 \$7,060,000	0.00	Bond 06/01/2015	
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9590 \$72,000,000	9.50	Bond 02/01/2020	\$2,035,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9591 \$103,000,000	9.50	Bond 03/01/2020	\$72,000,000
Solid Waste Revenue	03/01/1995	ISSUE ID: 9592 \$36,000,000	7.00	Bond 03/01/2025	\$103,000,000
Solid Waste Revenue	03/26/1996	ISSUE ID: 9629 \$5,740,000	0.00	Bond 03/01/2016	\$36,000,000
Solid Waste		ISSUE ID: 9990		Bond	\$1,940,000
Revenue Industrial Facility	09/18/1996	\$2,000,000 ISSUE ID: 10029	0.00	09/01/2016 Bond	\$600,000
Industrial Revenue Industrial Facility	10/01/1996	\$150,000,000 ISSUE ID: 10760	0.00	02/01/2020 Bond	\$150,000,000
Industrial Revenue	05/17/1999	\$5,500,000	0.00	11/01/2019	\$2,910,000
Manufacturing Facility Industrial Revenue	09/06/2000	\$3,306,650		Bond 07/31/2020	\$3,306,650
Industrial Facility Industrial Revenue	05/24/2000	ISSUE ID: 11115 \$7,000,000		Bond 05/01/2020	\$7,000,000
Hospital Revenue	07/23/2002	ISSUE ID: 11940 \$5,250,000		Bond 07/01/2012	\$2,165,000
Detention Facility General Obligation	08/01/2003	ISSUE ID: 12200 \$7,080,000		Bond 06/01/2023	
Industrial Facility Revenue	12/11/2003	ISSUE ID: 12273 \$36,180,000		Bond 12/01/2025	\$5,570,000
Detention Facility		ISSUE ID: 12492		Bond 06/01/2023	\$32,980,000
General Obligation Health Care Facility	08/15/2003	\$7,100,000 ISSUE ID: 13453		Bond	\$5,505,000
Industrial Revenue Health Care Facility	06/08/2007	\$7,400,000 ISSUE ID: 14312	4.95	06/08/2014 Bond	\$3,486,563
Refunding Revenue N/A	12/30/2009	\$12,000,000	5.75	01/01/2020	\$10,692,059
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14313 \$18,000,000		Bond 12/01/2025	\$16,971,000
Health Care Facility Refunding Revenue N/A	02/16/2010	ISSUE ID: 14321 \$14,210,000		Bond 12/01/2025	\$13,395,000
					· · · · · · · · · · · · · · · · · · ·

June 30, 2012		Henderson County			156
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building Renewable Building	12/31/2004 05/16/2006	ISSUE ID: 12834 \$575,000 ISSUE ID: 13085 \$1,700,000		Lease 01/20/2015 Lease 01/20/2026	\$225,649
General Obligation TOTAL Henderson County Henderson County Public Libr	ary District				\$1,420,000 \$496,201,920
Property Acquisition/Improveme Renewable TOTAL Henderson County I	08/16/1999	ISSUE ID: 10903 \$400,000 istrict		Lease 02/20/2019	\$192,347 \$192,347
Henderson County Public Prop	perties Corporat	ion			
Court Facility Project Public Corporation	04/15/2000	ISSUE ID: 10984 \$9,975,000		Bond 02/01/2026	\$7,295,000
Court Facility Refunding	12/21/2006	ISSUE ID: 13269 \$9,670,000		Bond 02/01/2026	
TOTAL Henderson County I Henderson County Water Distr	-	s Corporation			\$8,170,000 \$15,465,000
Water Revenue	01/01/1994	ISSUE ID: 8832 \$1,220,000	0.00	Bond 11/01/2014	\$330,000
Water Refunding Revenue	08/28/2003	ISSUE ID: 12192 \$955,000		Bond 01/01/2015	\$365,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13075 \$4,692,000		Bond 01/01/2026	\$4,128,000
TOTAL Henderson County	Water District				\$4,823,000
Henderson Regional Industrial	Development A	uthority			
Industrial Facility Revenue	07/02/2003	ISSUE ID: 12344 \$7,305,000		Bond 07/02/2028	\$7,305,000
TOTAL Henderson Regiona	I Industrial Deve	lopment Authority			\$7,305,000
Henderson	I	TOTAL OUTSTANDING			\$577,871,868

June 30, 2012		Henry County			157
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry					
City of Campbellsburg					
Water and Sewer		ISSUE ID: 2847		Bond	
Revenue	03/07/1975	\$149,000	5.00	01/01/2014	* 05 000
Sewer		ISSUE ID: 13459		Bond	\$25,000
Revenue	06/15/2007	\$1,155,000	4.13	01/01/2046	
TOTAL City of Campbells					\$1,117,000 \$1,142,000
, ,	burg				φ1,142,000
City of Eminence					
Water and Sewer		ISSUE ID: 3333	5.00	Bond	
Revenue	11/09/1977	\$600,000	5.00	04/01/2016	\$150,000
Water and Sewer		ISSUE ID: 9247		Bond	····
Revenue	02/13/1995	\$400,000	4.50	04/01/2033	\$211,000
Water and Sewer		ISSUE ID: 9248		Bond	\$311,000
Revenue	02/13/1995	\$100,000	4.50	04/01/2033	
Fire Drotection				Dond	\$78,100
Fire Protection Public Corporation	08/06/1998	ISSUE ID: 10478 \$91,000	4.75	Bond 01/01/2013	
		<i>401,000</i>		0 110 1120 10	\$16,200
Lease Purchase		ISSUE ID: 9962		Lease	
Renewable	06/26/1996	\$1,000,000	0.00	07/15/2011	¢22.000
Office Building		ISSUE ID: 10914		Lease	\$23,000
-	10/12/2000	\$140,000		12/01/2015	
Renewable Vehicles		ISSUE ID: 14650		Lease	\$60,000
N/A	08/12/2011	\$75,770		08/12/2016	
General Obligation		+· - ; · · -			\$75,770
TOTAL City of Eminence					\$714,070
City of Eminence Public Hold	ings Corporation				
Fire Vehicles		ISSUE ID: 11287		Bond	
Lease Revenue	12/19/2000	\$115,000	5.00	06/01/2015	#00.000
TOTAL City of Eminence F	Public Holdinas C	orporation			\$39,000 \$39,000

June 30, 2012			Henry Coun	ty		158
GOVERNMENTAL UNIT	ISSUE DATE	(ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Castle						
Water and Sewer Revenue	04/04/1986	ISSUE ID:	5899 \$568,000	5.00	Bond 07/01/2025	\$351,000
Water and Sewer Revenue	05/22/1984	ISSUE ID:	8156 \$230,000	5.00	Bond 07/01/2023	
Water and Sewer Revenue	05/13/2003	ISSUE ID:	12099 \$300,000	4.50	Bond 07/01/2042	\$130,000
Water and Sewer Revenue	03/15/2006	ISSUE ID:	12891 \$147,000	4.25	Bond 07/01/2044	\$280,500
Improvement Project Revenue	05/01/2009	ISSUE ID:	14123 \$90,000	2.75	Bond 07/01/2047	\$140,100
N/A Sewer N/A General Obligation TOTAL City of New Castle	04/01/2009	ISSUE ID:	14129 \$475,000		Lease 04/01/2014	\$88,600 \$278,236 \$1,268,436
City of Pleasureville						
Sewer Revenue	10/16/1995	ISSUE ID:	9554 \$674,000	4.50	Bond 01/01/2034	¢554 500
City Hall Public Corporation	02/24/1998	ISSUE ID:	10342 \$235,000	5.25	Bond 01/01/2023	\$551,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID:	10821 \$785,200	1.20	Bond 06/01/2016	\$151,000 \$214,409
Vehicles N/A General Obligation TOTAL City of Pleasureville	10/30/2009	ISSUE ID:	14255 \$150,000		Lease 09/30/2019	\$128,600 \$1,045,508
Henry County						
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID:	8561 \$287,984	3.00	Bond 06/30/2012	\$18,828
Refinancing	05/07/2001	ISSUE ID:	11318 \$357,000	4.67	Lease 02/20/2019	¢201.420
Renewable Equipment	11/24/2004	ISSUE ID:	12491 \$79,011		Lease 07/20/2015	\$201,130
Renewable Land Acquisition	02/08/2007	ISSUE ID:	13321 \$302,782		Lease 01/20/2017	\$49,011
Renewable Vehicles N/A	10/01/2009	ISSUE ID:			Lease 09/20/2011	\$197,782
General Obligation TOTAL Henry County			φ,000			\$5,981 \$472,732

June 30, 2012		Henry County			159
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Henry County Extension Taxi	ng District				
Office Building Renewable TOTAL Henry County Exte	06/04/2002 nsion Taxing Dis	ISSUE ID: 11807 \$500,000 trict		Lease 06/20/2022	\$314,390 \$314,390
Henry County Water District #	_				
Water Revenue	06/04/1975	ISSUE ID: 2850 \$239,000	5.00	Bond 01/01/2014	\$85,000
Water Revenue	04/29/1997	ISSUE ID: 9926 \$3,000,000	5.50	Bond 01/01/2036	
Water Revenue	10/01/1998	ISSUE ID: 10541 \$8,245,000	0.00	Bond 01/01/2028	\$2,583,000
Water Revenue	09/25/2002	ISSUE ID: 11937 \$900,000		Bond 01/01/2018	\$5,870,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12071 \$2,978,000		Bond 01/01/2033	\$493,000
Refinancing Refunding Revenue	05/13/2010	ISSUE ID: 14383 \$5,663,000		Bond 01/01/2028	\$2,484,000
N/A TOTAL Henry County Wate	er District #2				\$5,488,000 \$17,003,000
Henry	r	TOTAL OUTSTANDING			\$21,999,135

ISSUE DATE 05/14/2009 05/28/2002	ORIGINAL ISSUE ID: 14115 \$1,312,000 ISSUE ID: 11785 \$525,000	RATE OF INTEREST 4.50	DATE OF MATURITY Bond 01/01/2048	PRINCIPLE OUTSTANDING
	\$1,312,000 ISSUE ID: 11785	4.50		
	\$1,312,000 ISSUE ID: 11785	4.50		
	\$1,312,000 ISSUE ID: 11785	4.50		
	ISSUE ID: 11785	4.50	01/01/2048	
05/28/2002				\$1,298,300
05/28/2002	\$525,000		Lease	
			04/20/2012	\$05,000
				\$65,000 \$1,363,300
	ISSUE ID: 5145		Bond	
08/09/1983	\$189,000	5.00	01/01/2023	\$100,000
				\$100,000
	ISSUE ID: 10759		Bond	
04/01/1999	\$2,820,000	0.00	10/01/2024	
				\$1,945,000
07/01/1000				
07/01/1999	\$1,640,000		03/01/2023	\$1,115,000
	ISSUE ID: 14353		Bond	, , -,
03/10/2010	\$2,005,000	3.30	10/01/2024	
			Bond	\$1,905,000
08/01/2008				
22.0 112000	ų ,, <u> </u>			\$1,060,000
,	ISSUE ID: 2863		Lease	
04/01/1998	\$50,000	5.75	04/01/2013	AF = 1 =
				\$9,318 \$6,034,318
				ψυ,υυ ν ,υ ιο
,	07/01/1999 03/10/2010 08/01/2008	04/01/1999 \$2,820,000 ISSUE ID: 11059 \$1,640,000 ISSUE ID: 14353 03/10/2010 \$2,005,000 ISSUE ID: 14854 \$1,275,000 ISSUE ID: 2863	04/01/1999 \$2,820,000 0.00 ISSUE ID: 11059 \$1,640,000 ISSUE ID: 14353 03/10/2010 \$2,005,000 3.30 ISSUE ID: 14854 \$1,275,000 ISSUE ID: 2863	04/01/1999 \$2,820,000 0.00 10/01/2024 07/01/1999 ISSUE ID: 11059 \$1,640,000 Bond 03/01/2023 03/10/2010 ISSUE ID: 14353 \$2,005,000 Bond 10/01/2024 08/01/2008 ISSUE ID: 14854 \$1,275,000 Bond 03/01/2023 ISSUE ID: 2863 Lease

June 30, 2012		Hopkins County			161
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hopkins City of Dawson Springs					
Water and Sewer Revenue	08/05/1980	ISSUE ID: 3611 \$2,145,000	5.00	Bond 09/01/2018	
Water and Sewer Revenue	09/01/1997	ISSUE ID: 10206 \$1,115,000	5.10	Bond 09/01/2013	\$830,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10822 \$816,170	0.60	Bond 12/01/2017	\$300,000
Water and Sewer	00/01/1990	ISSUE ID: 11856	0.00	Bond	\$276,054
Refunding Revenue Water	07/01/2002	\$1,190,000 ISSUE ID: 12912		09/01/2028 Bond	\$970,000
Revenue	09/27/2005	\$460,000	4.13	09/01/2044	\$439,500
Improvement Project Revenue N/A	11/14/2008	ISSUE ID: 14024 \$533,000	4.50	Bond 09/01/2046	\$521,000
Police/Sheriff Vehicles	08/29/2008	ISSUE ID: 13919 \$45,000		Lease 09/20/2011	
General Obligation Vehicles N/A General Obligation	03/25/2011	ISSUE ID: 14580 \$23,376	2.00	Lease 03/01/2014	\$3,947 \$21,478
TOTAL City of Dawson Sprin	ngs				\$3,361,979
City of Earlington					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3327 \$330,000	5.00	Bond 07/01/2017	\$115,000
Water and Sewer Revenue	11/17/1994	ISSUE ID: 9161 \$162,000	4.50	Bond 07/01/2034	
Water and Sewer Revenue	03/07/2002	ISSUE ID: 11667 \$672,000	4.50	Bond 07/01/2040	\$132,700
Improvement Project Revenue N/A	06/10/2010	ISSUE ID: 14416 \$184,000	4.13	Bond 06/01/2048	\$606,000 \$184,000
Fire Vehicles	04/18/2002	ISSUE ID: 11747 \$75,000		Lease 04/20/2012	
General Obligation TOTAL City of Earlington					\$10,000 \$1,047,700
City of Hanson				Dend	
Water Revenue	03/24/1973	ISSUE ID: 2775 \$126,000	5.00	Bond 01/01/2013	\$14,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12788 \$430,000		Lease 06/01/2026	\$345,000
TOTAL City of Hanson					\$343,000

June 30, 2012		Hopkins County			162
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Madisonville					
Water and Sewer Revenue	04/18/1997	ISSUE ID: 9947 \$6,200,000	0.00	Bond 09/01/2017	\$0.005.000
Industrial Facility Industrial Revenue	05/18/2000	ISSUE ID: 11100 \$3,875,000		Bond 05/01/2015	\$2,935,000
Water and Sewer Revenue	11/01/2003	ISSUE ID: 12277 \$15,460,000		Bond 09/01/2033	\$3,875,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12750 \$40,000,000		Bond 07/01/2024	\$12,005,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12770 \$50,000,000	4.50	Bond 07/01/2024	\$40,000,000
Hospital		ISSUE ID: 13258	4.50	Bond	\$50,000,000
Industrial Revenue Multiple Purposes	11/02/2006	\$77,000,000 ISSUE ID: 14537		11/01/2036 Bond	\$77,000,000
Revenue N/A	12/21/2010	\$25,780,000		12/21/2023	\$25,780,000
Refinancing Refunding Revenue N/A	03/06/2012	ISSUE ID: 14773 \$9,810,000		Bond 09/01/2033	\$9,810,000
Building Renewable	01/19/2005	ISSUE ID: 12669 \$2,000,000	2.95	Lease 01/06/2012	\$211,155
Building	12/11/2007	ISSUE ID: 13746 \$1,030,000	4.55	Lease 02/11/2027	φ2 11,100
General Obligation Equipment N/A	11/06/2008	ISSUE ID: 14021 \$1,500,000		Lease 11/01/2018	\$904,685
General Obligation Vehicles N/A	02/03/2010	ISSUE ID: 14329 \$104,184		Lease 06/01/2013	\$1,163,872
General Obligation Equipment	02/03/2010	\$104,164 ISSUE ID: 14460		Lease	\$71,434
N/A General Obligation Equipment	08/20/2010	\$130,735 ISSUE ID: 14840	3.62	08/20/2015 Lease	\$110,553
N/A General Obligation TOTAL City of Madisonville	09/12/2008	\$428,493		09/12/2015	\$306,066 \$224,172,765
City of Mortons Gap					
Water Revenue	05/16/1980	ISSUE ID: 3614 \$266,000	5.00	Bond 01/01/2020	\$112,000
Water and Sewer Revenue	09/10/1996	ISSUE ID: 10082 \$1,000,000	4.50	Bond 01/01/2035	\$817,500
Water and Sewer Revenue	07/02/2002	ISSUE ID: 11789 \$138,000	4.50	Bond 01/01/2042	
TOTAL City of Mortons Gap					\$126,500 \$1,056,000

June 30, 2012		Hopkins County			163
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Nortonville					
Water Revenue	01/16/1976	ISSUE ID: 2989 \$230,000	5.00	Bond 01/01/2015	\$50,000
Water and Sewer Revenue	11/04/1981	ISSUE ID: 4950 \$1,058,000	5.00	Bond 01/01/2020	\$449,000
Water and Sewer Revenue	02/29/1996	ISSUE ID: 9564 \$427,000	4.50	Bond 01/01/2035	\$342,500
TOTAL City of Nortonville City of White Plains					\$841,500
Gas Revenue	08/13/1999	ISSUE ID: 11047 \$467,000	4.75	Bond 01/01/2038	\$405,000
Public Project Revenue	08/06/2004	ISSUE ID: 12401 \$66,000		Bond 01/01/2013	\$16,000
Refinancing General Obligation	10/25/2007	ISSUE ID: 13524 \$370,000		Lease 12/01/2032	\$339,272
TOTAL City of White Plains Hopkins County					\$760,272
Hospital Revenue	04/15/1991	ISSUE ID: 8108 \$33,295,000	0.00	Bond 11/15/2011	\$2,820,000
Refinancing General Obligation	06/28/2005	ISSUE ID: 12804 \$10,930,000		Bond 02/01/2020	\$7,110,000
Building Industrial Revenue	05/30/2007	ISSUE ID: 13403 \$10,000,000		Bond 10/01/2017	\$10,000,000
Judicial Facility Revenue N/A TOTAL Hopkins County	07/01/2010	ISSUE ID: 14431 \$19,440,000		Bond 06/01/2027	\$18,465,000 \$38,395,000
Nebo Water District					
Water Revenue	12/20/1979	ISSUE ID: 3495 \$845,000	5.00	Bond 01/01/2019	\$306,000
Water Revenue	12/08/1992	ISSUE ID: 8493 \$200,000	6.13	Bond 01/01/2032	\$164,400
Water Revenue	07/31/1992	ISSUE ID: 9676 \$350,000	6.75	Bond 01/01/2031	\$282,000
Water Revenue	06/27/2001	ISSUE ID: 11498 \$343,000		Bond 01/01/2025	\$248,000
Improvement Project Revenue TOTAL Nebo Water District	01/30/2007	ISSUE ID: 13345 \$168,000		Bond 01/01/2022	\$142,000 \$1,142,400
					ψ1,142,400

June 30, 2012		Hopkins County			164
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Hopkins Water District					
Water Revenue	03/01/1998	ISSUE ID: 10345 \$2,090,000	0.00	Bond 01/01/2023	\$1,345,000
Multiple Purposes Revenue	12/19/2001	ISSUE ID: 11658 \$183,000		Bond 01/01/2012	\$22,000
Water Special Assessment	12/19/2001	ISSUE ID: 11673 \$183,000		Bond 12/19/2012	\$43,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14497 \$1,245,000		Bond 07/01/2023	\$1,245,000
TOTAL North Hopkins Water	District				\$1,245,000
South Hopkins Water District					
Water Revenue	11/04/1981	ISSUE ID: 4938 \$787,000	5.00	Bond 01/01/2021	\$364,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8630 \$858,102	0.00	Bond 07/30/2013	\$150,229
Water Revenue	02/29/1996	ISSUE ID: 9565 \$670,000	4.50	Bond 01/01/2035	\$547,000
Water Revenue	02/29/1996	ISSUE ID: 9566 \$100,000	4.50	Bond 01/01/2035	\$80,500
TOTAL South Hopkins Water	r District				\$80,500 \$1,141,729
Hopkins		TOTAL OUTSTANDING			\$274,933,345

une 30, 2012		Jackson County			165
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
ackson					
ity of McKee					
Vater and Sewer		ISSUE ID: 6507		Bond	
Revenue	12/05/1986	\$137,000	5.00	05/01/2026	
					\$84,200
Vater and Sewer		ISSUE ID: 8148		Bond	
Revenue	11/22/1991	\$150,000	5.00	05/01/2031	\$110,800
Vater and Sewer		ISSUE ID: 8149		Bond	φ110,000
Revenue	11/22/1991	\$19,000	5.00	05/01/2031	
					\$13,900
Vater and Sewer		ISSUE ID: 10067		Bond	
Revenue	08/07/1996	\$127,000	5.25	05/01/2035	¢104.900
Vater and Sewer		ISSUE ID: 12306		Bond	\$104,800
Revenue	02/25/2004	\$365,000	4.50	05/01/2044	
	0000	<i>QQQQQQQQQQQQQ</i>			\$344,000
OTAL City of McKee					\$657,700
ackson County					
ustice Center		ISSUE ID: 14876		Bond	
Revenue	12/01/2007	\$12,235,000		12/01/2027	
N/A					\$10,945,000
Detention Facility		ISSUE ID: 14196		Lease	
N/A	08/03/2009	\$3,500,000		10/20/2038	* 0.070.404
General Obligation		ISSUE ID: 14610		Lease	\$3,379,434
N/A	05/12/2011	\$400,000	3.39	05/20/2016	
General Obligation	55, 12,2011	ų 100,000	5.00	22.20.2010	\$394,172
OTAL Jackson County					\$14,718,606
ackson	т	OTAL OUTSTANDING			\$15,376,306

June 30, 2012		Jefferson County			166
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson					
City of Anchorage					
Industrial Facility Industrial Revenue	09/01/2005	ISSUE ID: 12984 \$4,500,000		Bond 10/01/2015	¢4 500 000
TOTAL City of Anchorage					\$4,500,000 \$4,500,000
City of Audubon Park					
Public Project		ISSUE ID: 10482		Bond	
Revenue	09/29/1998	\$995,000	5.00	10/01/2013	
					\$199,004
Educational Development		ISSUE ID: 12019		Bond	
Revenue	12/20/2002	\$8,000,000		01/01/2013	\$8,000,000
Schools		ISSUE ID: 12517		Bond	ψ0,000,000
Refunding Revenue	11/01/2004	\$2,400,000		11/01/2014	
					\$2,400,000
Improvement Project Refunding Revenue	12/19/2005	ISSUE ID: 12964 \$1,200,000	4.44	Bond 02/01/2016	
Refutioning Revenue	12/19/2005	Φ 1,200,000	4.44	02/01/2016	\$121,594
Refinancing		ISSUE ID: 13167		Bond	¥)
Revenue	07/14/2006	\$650,000	5.26	07/01/2013	
N/A Schools		ISSUE ID: 13222		Bond	\$187,952
Revenue	11/01/2006	\$10,000,000	5.00	12/01/2016	
Revenue	11/01/2000	ψ10,000,000	0.00	12/01/2010	\$10,000,000
Refinancing		ISSUE ID: 14168		Bond	
Refunding Revenue	07/31/2009	\$2,000,000	3.93	07/01/2029	¢4,000,000
N/A Refinancing		ISSUE ID: 14169		Bond	\$1,869,690
Refunding Revenue	07/31/2009	\$1,600,000	4.73	07/20/2029	
N/A					\$1,504,213
Refinancing		ISSUE ID: 14438		Bond	
Refunding Revenue N/A	09/01/2010	\$9,500,000		09/30/2020	\$9,500,000
Refinancing		ISSUE ID: 14454		Bond	ψ0,000,000
Refunding Revenue	09/30/2010	\$10,925,000	2.70	09/30/2015	
N/A					\$10,475,000
Refinancing	04/18/2011	ISSUE ID: 14598 \$3,000,000	3.75	Bond 04/18/2021	
Refunding Revenue N/A	04/16/2011	\$3,000,000	5.75	04/10/2021	\$2,983,299
Improvement Project		ISSUE ID: 14617		Bond	¥ ,,
Incremental Financing	05/01/2011	\$6,000,000		06/01/2031	
N/A Educational Development		ISSUE ID: 14853		Bond	\$6,000,000
Revenue	08/29/2008	\$5,400,000		12/01/2011	
N/A		+-,			\$4,446,000
TOTAL City of Audubon Pa	ark				\$57,686,751
City of Blue Ridge Manor					
Industrial Facility		ISSUE ID: 5452		Bond	
Industrial Revenue	12/01/1984	\$3,500,000	0.00	12/01/2014	
TOTAL City of Blue Ridge	Manor				\$1,380,000 \$1,380,000

City of Blue Ridge Manor TOTAL

\$1,380,000

June 30, 2012		Jefferson County			167
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Brownsboro Farm					
Improvement Project	07/20/2005	ISSUE ID: 12878	2.00	Lease 07/15/2025	
General Obligation TOTAL City of Brownsbord	07/29/2005 • Farm	\$700,000	3.00	07/15/2025	\$575,000 \$575,000
City of Douglass Hills					
Housing Facilities Revenue	05/01/2002	ISSUE ID: 11751 \$400,000	5.75	Bond 06/01/2022	\$315,172
Industrial Facility Industrial Revenue	10/07/2005	ISSUE ID: 13592 \$6,500,000	4.57	Bond 10/01/2015	
TOTAL City of Douglass H	ills				\$6,500,000 \$6,815,172
City of Glenview					
Educational Development Revenue	10/31/1995	ISSUE ID: 9567 \$240,000	7.00	Bond 04/01/2015	\$80,000
Educational Development Revenue	10/31/1995	ISSUE ID: 9568 \$260,000	7.00	Bond 10/01/2015	
TOTAL City of Glenview					\$105,000 \$185,000
City of Graymoor/Devondale					
Health Care Facility Revenue	10/01/2001	ISSUE ID: 11539 \$7,000,000	5.50	Bond 04/01/2018	\$3,980,213
Improvement Project	11/05/2004	ISSUE ID: 12515 \$75,000	2.23	Lease 11/15/2014	
General Obligation TOTAL City of Graymoor/D	evondale				\$28,185 \$4,008,398
City of Hollow Creek					
Improvement Project Industrial Revenue	07/11/2005	ISSUE ID: 12844 \$4,000,000	6.50	Bond 07/01/2020	\$3,055,000
Refinancing Revenue	10/02/2006	ISSUE ID: 13211 \$10,000,000	4.78	Bond 11/01/2011	
Refinancing Revenue	04/02/2007	ISSUE ID: 13351 \$5,000,000	5.37	Bond 10/03/2011	\$8,463,242
Industrial Facility Industrial Revenue	06/01/2007	ISSUE ID: 13400 \$3,000,000	7.00	Bond 06/01/2022	\$4,288,158
Multiple Purposes General Obligation	04/02/2009	ISSUE ID: 14128 \$65,000		Bond 04/01/2014	\$2,470,000
N/A TOTAL City of Hollow Cree		. ,			\$38,071 \$18,314,471

June 30, 2012		Jefferson County			168
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Jeffersontown					
Industrial Facility Industrial Revenue	12/28/1984	ISSUE ID: 5453 \$9,500,000	0.00	Bond 12/01/2014	\$9,500,000
Industrial Facility Industrial Revenue	12/23/1985	ISSUE ID: 5917 \$1,600,000	0.00	Bond 08/01/2021	
Industrial Facility Industrial Revenue	11/01/1994	ISSUE ID: 9170 \$3,000,000	0.00	Bond 10/01/2024	\$1,600,000
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9262 \$2,000,000	0.00	Bond 04/01/2020	\$3,000,000
Industrial Facility Industrial Revenue	04/17/1997	ISSUE ID: 9928 \$1,500,000	0.00	Bond 10/01/2024	\$2,000,000
Industrial Facility Industrial Revenue	12/19/1997	ISSUE ID: 10324 \$7,500,000	7.00	Bond 12/01/2027	\$1,500,000
Industrial Facility Revenue	11/01/1999	ISSUE ID: 10973 \$62,700,000	7.00	Bond 12/01/2029	\$7,500,000
Pool Funding Revenue	03/16/2000	ISSUE ID: 11097 \$50,000,000	1.00	Bond 03/01/2030	\$62,700,000
Industrial Facility		ISSUE ID: 11295	7.00	Bond	\$50,000,000
Industrial Revenue	12/20/2000	\$10,000,000 ISSUE ID: 11913	7.00	12/01/2030 Bond	\$10,000,000
Industrial Revenue Educational Development	10/30/2001	\$2,750,000 ISSUE ID: 12760		10/01/2016 Bond	\$2,750,000
Revenue Multiple Purposes	01/18/2005	\$4,500,000 ISSUE ID: 12860		12/01/2014 Bond	\$4,500,000
General Obligation Multiple Purposes	07/21/2005	\$5,730,000 ISSUE ID: 12861		02/01/2021 Bond	\$2,690,000
General Obligation Recreational Facilities	07/21/2005	\$1,455,000 ISSUE ID: 12963	4.38	02/01/2012 Bond	\$255,000
Revenue Floating Indebtedness	12/20/2005	\$1,950,000 ISSUE ID: 14828	5.12	01/01/2026 Bond	\$1,590,633
General Obligation N/A	08/21/2010	\$750,000		09/21/2011	\$750,000
Multiple Purposes Renewable	03/01/1996	ISSUE ID: 9626 \$7,915,000	0.00	Lease 11/01/2015	\$1,485,000
Building Renewable	06/02/1998	ISSUE ID: 10447 \$675,000	0.00	Lease 05/01/2013	\$110,000
Recreational Facilities	06/23/1999	ISSUE ID: 10808 \$1,800,000	0.00	Lease 06/01/2018	
Renewable Public Project	06/09/2000	ISSUE ID: 11111 \$6,625,000		Lease 06/15/2020	\$835,000
Renewable					\$3,800,000

June 30, 2012		Jefferson County			169
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Jeffersontown					\$166,565,633

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June 30, 2012		Jefferson County			170
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Louisville					
Water		ISSUE ID: 2656		Bond	
Revenue	11/01/1973	\$45,000,000	0.00	11/01/2013	\$15,140,000
Industrial Facility		ISSUE ID: 4739		Bond	<i>Q</i> 10, 110,000
Industrial Revenue	12/01/1982	\$166,666	13.88	01/01/2012	\$5,748
Industrial Facility		ISSUE ID: 4740		Bond	, , , ,
Industrial Revenue	12/01/1982	\$166,667	13.88	02/01/2012	\$5,748
Industrial Facility	10/01/1000	ISSUE ID: 4741	10.00	Bond	
Industrial Revenue	12/01/1982	\$166,667	13.88	03/01/2012	\$5,748
Industrial Facility	10/01/1000	ISSUE ID: 4742	40.00	Bond	
Industrial Revenue	12/01/1982	\$166,667	13.88	04/01/2012	\$5,748
Industrial Facility	10/01/1000	ISSUE ID: 4743	40.00	Bond	
Industrial Revenue	12/01/1982	\$166,666	13.88	05/01/2012	\$5,748
Industrial Facility	10/01/1000	ISSUE ID: 4744	40.00	Bond	
Industrial Revenue	12/01/1982	\$166,667	13.88	06/01/2012	\$5,748
Industrial Facility	40/04/4000	ISSUE ID: 4745	40.00	Bond	
Industrial Revenue	12/01/1982	\$166,667	13.88	07/01/2012	\$11,496
Industrial Facility	12/01/1982	ISSUE ID: 4746	12.00	Bond 08/01/2012	
Industrial Revenue	12/01/1982	\$166,667	13.88	08/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4747 \$166,666	13.88	Bond 09/01/2012	
	12/01/1982		13.00	09/01/2012	\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4748 \$166,667	13.88	Bond 10/01/2012	
	12/01/1002		10.00		\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4749 \$166,667	13.88	Bond 11/01/2012	
					\$11,496
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4750 \$166,666	13.88	Bond 12/01/2012	
					\$11,496
Hospital Revenue	08/01/1983	ISSUE ID: 5113 \$28,570,000	0.00	Bond 07/01/2013	
					\$19,085,000
Industrial Facility Industrial Revenue	12/30/1983	ISSUE ID: 5212 \$2,000,000	0.00	Bond 12/01/2013	
					\$2,000,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 5278 \$3,700,000	0.00	Bond 12/01/2013	
Pasidontial		ISSUE ID: 5490			\$3,700,000
Residential Revenue	11/08/1984	\$7,543,228	10.78	Bond 07/30/2016	
Residential		ISSUE ID: 5491		Bond	\$199,362
Revenue	11/08/1984	\$7,456,772	10.78	01/01/2016	
Home Mortgage		ISSUE ID: 6768		Bond	\$165,154
Revenue	10/01/1989	\$16,000,000	0.00	11/01/2021	
					\$16,000,000

\$16,000,000

June 30, 2012		Jefferson County			171
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage		ISSUE ID: 6769		Bond	
Revenue	10/01/1989	\$4,000,000	0.00	11/01/2021	\$4,000,000
Industrial Facility		ISSUE ID: 7025		Bond	\$1,000,000
Industrial Revenue	05/30/1991	\$1,800,000	0.00	03/01/2021	¢1 900 000
Hospital		ISSUE ID: 8140		Bond	\$1,800,000
Revenue	12/17/1991	\$48,025,000	6.70	10/01/2014	
Public Project		ISSUE ID: 8851		Bond	\$14,000,000
Public Corporation	07/01/1993	\$1,965,000	0.00	01/01/2013	
Public Project		ISSUE ID: 8852		Bond	\$300,000
Revenue	08/06/1993	\$4,275,000	0.00	07/01/2011	
				5	\$4,275,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9272 \$655,000	0.00	Bond 02/15/2024	
		\$000,000	0.00	02,10,2021	\$465,000
Multi-Family Housing	01/15/1005	ISSUE ID: 9273	0.00	Bond	
Revenue	01/15/1995	\$690,000	0.00	08/15/2024	\$505,000
Public Project		ISSUE ID: 10351		Bond	
Public Corporation	03/01/1998	\$13,090,000	0.00	12/01/2022	\$8,005,000
Airport		ISSUE ID: 10545		Bond	, _ , ,
General Obligation	12/01/1998	\$25,650,000	0.00	12/01/2018	\$12,935,000
Recreational Facilities		ISSUE ID: 10552		Bond	φ12,000,000
Public Corporation	10/01/1998	\$23,200,000	0.00	12/01/2018	¢40 505 000
Housing and Urban Developm	en	ISSUE ID: 10972		Bond	\$12,505,000
Refunding	08/01/1999	\$3,270,000		07/01/2029	
Refinancing		ISSUE ID: 11291		Bond	\$3,270,000
Revenue	03/01/2001	\$60,300,000		11/15/2014	
Health Care Facility		ISSUE ID: 11292		Bond	\$21,775,000
Revenue	12/22/2000	\$5,125,000	6.65	12/20/2030	
				5	\$4,482,000
Health Care Facility Revenue	01/03/2001	ISSUE ID: 11294 \$670,000	7.00	Bond 12/20/2030	
	0 11 00,200 1		1.00		\$670,000
Improvement Project General Obligation	12/12/2001	ISSUE ID: 11629 \$13,490,000		Bond 11/01/2021	
General Obligation	12/12/2001	φ13,490,000		11/01/2021	\$8,800,000
Industrial Facility	4.0.10.0.10.0.0.4	ISSUE ID: 11685		Bond	
Industrial Revenue	12/26/2001	\$85,000,000	7.75	12/01/2031	\$85,000,000
Lease Purchase		ISSUE ID: 11842		Bond	
Industrial Revenue	07/12/2002	\$250,000,000		12/31/2032	\$250,000,000
Convention/Arts Center		ISSUE ID: 11990		Bond	<i>\</i> 200,000,000
General Obligation	11/14/2002	\$38,900,000		10/01/2023	\$28,720,000
Convention/Arts Center		ISSUE ID: 11991		Bond	φ 20 ,720,000
General Obligation	11/14/2002	\$8,550,000		10/01/2023	
Parking Facilities		ISSUE ID: 12028		Bond	\$6,485,000
Revenue	12/20/2002	\$19,460,000		06/01/2032	
					\$17,095,000

\$17,095,000

June 30, 2012		Jefferson County			172
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project Industrial Revenue	12/31/2002	ISSUE ID: 12032 \$153,000,000	7.00	Bond 12/31/2032	\$153,000,000
Pollution Control Revenue	11/20/2003	ISSUE ID: 12268 \$128,000		Bond 10/01/2033	\$128,000,000
Health Care Facility Revenue	06/23/2004	ISSUE ID: 12371 \$63,000,000		Bond 03/01/2034	\$55,575,000
TOTAL City of Louisville City of Lyndon					\$878,054,980
Multiple Purposes Revenue	12/10/2007	ISSUE ID: 13754 \$12,000,000		Bond 12/01/2017	\$11,141,986
TOTAL City of Lyndon City of Middletown					\$11,141,986
Multi-Family Housing Revenue	02/01/1985	ISSUE ID: 5659 \$8,785,000	0.00	Bond 02/01/2014	\$3,170,000
Educational Development Revenue	12/01/1998	ISSUE ID: 10547 \$4,500,000	0.00	Bond 12/01/2018	\$4,500,000
Educational Development Refunding Revenue	02/10/2005	ISSUE ID: 12814 \$20,625,000		Bond 07/01/2034	\$15,375,000
Health Care Facility Revenue N/A TOTAL City of Middletown	02/28/2007	ISSUE ID: 13377 \$546,000	5.43	Bond 03/01/2027	\$473,765 \$23,518,765
City of Minor Lane Heights Recreational Facilities Revenue	12/19/2003	ISSUE ID: 12272 \$925,000	4.25	Bond 12/31/2023	0005.000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12534 \$11,000,000		Bond 09/01/2033	\$925,000 \$11,000,000
Multi-Family Housing Revenue	07/11/2005	ISSUE ID: 12772 \$12,500,000		Bond 09/01/2038	\$12,500,000
TOTAL City of Minor Lane H City of Plantation	leights				\$24,425,000
Wellness Center Revenue N/A TOTAL City of Plantation	10/26/2011	ISSUE ID: 14675 \$3,000,000	4.17	Bond 11/01/2031	\$3,000,000 \$3,000,000

June 30, 2012		Jefferson County			173
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Poplar Hills					
Multi-Family Housing Revenue	10/27/2004	ISSUE ID: 12518 \$13,177,046		Bond 05/01/2021	\$13,177,046
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13581 \$700,000		Bond 12/01/2011	
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13582 \$846,993		Bond 10/01/2034	\$76,144
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13583 \$315,524		Bond 10/01/2034	\$846,993
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13584 \$113,940		Bond 10/01/2034	\$315,524
TOTAL City of Poplar Hills					\$113,940 \$14,529,647
City of Rolling Fields					
Equipment Revenue	04/01/2006	ISSUE ID: 13080 \$3,800	4.98	Bond 05/01/2016	\$3,800,000
TOTAL City of Rolling Field City of Saint Matthews	ls				\$3,800,000
Health Department/Center Revenue	09/12/1996	ISSUE ID: 10109 \$2,725,000	6.18	Bond 09/01/2011	\$75,000
Industrial Facility Industrial Revenue	07/24/1998	ISSUE ID: 10481 \$5,000,000	5.40	Bond 08/01/2013	\$75,000
Building Revenue	12/19/2002	ISSUE ID: 12016 \$1,800,000		Bond 12/01/2022	\$1,800,000
Refinancing Revenue	11/01/2004	ISSUE ID: 12481 \$8,795,000		Bond 11/01/2011	\$8,795,000
Recreational Facilities Refunding Revenue	12/28/2004	ISSUE ID: 12678 \$6,300,000		Bond 01/01/2020	
Equipment Revenue	12/14/2005	ISSUE ID: 12972 \$2,300,000	5.00	Bond 12/01/2015	\$6,300,000
TOTAL City of Saint Matthe	ews				\$1,667,638 \$22,398,223
City of Seneca Gardens					
Improvement Project Industrial Revenue	09/09/2005	ISSUE ID: 12915 \$5,145,000	3.00	Bond 09/01/2025	\$4,240,000
TOTAL City of Seneca Gard	dens				\$4,240,000

June 30, 2012		Jefferson County			174
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Shively					
Refinancing		ISSUE ID: 12466		Bond	
Revenue	09/27/2004	\$2,300,000	4.31	11/01/2014	\$1,454,794
Refinancing		ISSUE ID: 12519		Bond	\$1,404,794
Revenue	08/07/2003	\$7,500,000		10/01/2018	\$7,500,000
Property Acquisition/Improveme	er	ISSUE ID: 12753		Bond	\$7,500,000
Industrial Revenue	12/01/2004	\$1,720,000	3.85	01/01/2015	¢604.059
Electric		ISSUE ID: 12754		Bond	\$694,058
Industrial Revenue	12/01/2004	\$650,000	3.51	01/01/2012	¢00 570
Educational Development		ISSUE ID: 12755		Bond	\$60,573
Industrial Revenue	02/25/2005	\$1,977,000	3.78	02/25/2015	* 242.207
Building		ISSUE ID: 13226		Bond	\$813,837
Revenue	10/16/2006	\$1,500,000		11/01/2016	
Building		ISSUE ID: 13231		Bond	\$1,279,258
Revenue	10/31/2006	\$1,250,000		11/01/2012	
Property Acquisition/Improvement	er	ISSUE ID: 13279		Bond	\$944,445
Revenue	12/18/2006	\$992,000	4.75	01/01/2017	
Educational Development		ISSUE ID: 13576		Bond	\$834,757
Revenue	10/01/2005	\$1,025,000	4.61	10/01/2022	
Multi-Family Housing		ISSUE ID: 13589		Bond	\$1,025,000
Industrial Revenue	07/14/2005	\$4,500,000		09/01/2025	
Building		ISSUE ID: 13821		Bond	\$4,500,000
Industrial Revenue	05/01/2008	\$2,000,000		05/01/2028	
Multiple Purposes		ISSUE ID: 14597		Bond	\$1,800,000
Revenue	04/20/2011	\$7,100,000		05/01/2031	
N/A Refinancing		ISSUE ID: 14665		Bond	\$7,100,000
Refunding Revenue	09/29/2011	\$2,900,000		09/01/2016	
N/A Educational Development		ISSUE ID: 14846		Bond	\$2,900,000
Revenue	07/03/2008	\$3,900,000		07/01/2018	
N/A					\$2,500,000
Fire Station Improvements	11/10/1998	ISSUE ID: 10563 \$1,500,000	5.70	Lease 11/10/2018	
Renewable					\$764,291 \$24,171,014
TOTAL City of Shively City of Springlee					\$34,171,014
				Rond	
Youth Facility Industrial Revenue	09/16/1999	ISSUE ID: 10970 \$3,000,000		Bond 09/01/2014	
		· · ·			\$3,000,000

TOTAL City of Springlee

\$3,000,000 \$3,000,000

June 30, 2012		Jefferson County			175
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Strathmoor Village					
College Project Industrial Revenue	04/28/2000	ISSUE ID: 10967 \$2,425,000		Bond 05/01/2020	\$2,425,000
TOTAL City of Strathmoor	Village				\$2,425,000
City of West Buechel					
Industrial Facility Industrial Revenue	06/24/2004	ISSUE ID: 12771 \$9,000,000		Bond 06/01/2024	\$9,000,000
Refinancing Refunding Revenue N/A	09/01/2010	ISSUE ID: 14439 \$4,060,000		Bond 06/01/2024	\$4,060,000
Multiple Purposes	07/14/2005	ISSUE ID: 12848 \$280,000	3.00	Lease 07/11/2020	
General Obligation TOTAL City of West Buech	el				\$188,285 \$13,248,285
Fern Creek Fire Protection Dis	trict				
Fire Protection Revenue	03/20/1985	ISSUE ID: 5551 \$529,000	5.00	Bond 01/01/2013	\$63,000
Fire Station Improvements Public Corporation	10/01/1995	ISSUE ID: 9562 \$1,665,000	0.00	Bond 01/01/2014	\$365,000
Refinancing	11/03/2004	ISSUE ID: 12614 \$1,075,000		Lease 01/01/2014	
General Obligation Equipment	04/21/2008	ISSUE ID: 13819 \$850,000		Lease 07/20/2018	\$360,000
General Obligation TOTAL Fern Creek Fire Pro	tection District				\$625,000 \$1,413,000
Harrods Creek Fire Protection	District				
Fire Protection	12/15/2002	ISSUE ID: 12007 \$682,630	4.07	Lease 12/15/2011	
General Obligation TOTAL Harrods Creek Fire	Protection Distri	ct			\$64,741 \$64,741
Highview Fire Protection Distr	ict				
Fire Station N/A General Obligation TOTAL Highview Fire Prote	03/31/2011 oction District	ISSUE ID: 14605 \$594,000	3.71	Lease 04/01/2021	\$594,000 \$594,000

June 30, 2012		Jefferson County			176
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jefferson County					
Pollution Control Revenue	03/01/1982	ISSUE ID: 4126 \$22,500,000	0.00	Bond 03/30/2012	* 20 500 000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4374 \$1,300,000	0.00	Bond 07/01/2012	\$22,500,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4395 \$9,500,000	0.00	Bond 07/01/2012	\$1,300,000
Residential Revenue	09/29/1982	ISSUE ID: 4569 \$22,370,000	0.00	Bond 09/01/2012	\$9,500,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4818 \$225,000	0.00	Bond 06/30/2013	\$5,790,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4819 \$225,000	0.00	Bond 07/30/2013	\$15,000
Industrial Facility		ISSUE ID: 4820		Bond	\$22,500
Industrial Revenue Industrial Facility	12/30/1982	\$225,000 ISSUE ID: 4821	0.00	08/30/2013 Bond	\$22,500
Industrial Revenue Industrial Facility	12/30/1982	\$225,000 ISSUE ID: 4822	0.00	09/30/2013 Bond	\$22,500
Industrial Revenue	12/30/1982	\$225,000 ISSUE ID: 4823	0.00	10/30/2013 Bond	\$22,500
Industrial Revenue	12/30/1982	\$225,000 ISSUE ID: 4824	0.00	11/30/2013 Bond	\$22,500
Industrial Revenue	12/30/1982	\$225,000	0.00	12/30/2013	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4825 \$225,000	0.00	Bond 01/30/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4826 \$225,000	0.00	Bond 02/28/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4827 \$225,000	0.00	Bond 03/30/2014	\$22,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4828 \$225,000	0.00	Bond 04/30/2014	
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4829 \$225,000	0.00	Bond 05/30/2014	\$22,500
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4897 \$21,230,000	0.00	Bond 05/01/2014	\$22,500
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4898 \$20,570,000	0.00	Bond 11/01/2013	\$3,895,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4899 \$600,000	0.00	Bond 05/01/2014	\$3,205,000
	00/00/1900	φυυυ,υυυ	0.00	00/01/2014	\$120,000

\$120,000

June 30, 2012		Jefferson County			177
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Home Mortgage		ISSUE ID: 4900		Bond	
Revenue	05/03/1983	\$560,000	0.00	11/01/2013	¢455.000
Senior Citizens Housing		ISSUE ID: 4925		Bond	\$155,000
Revenue	04/01/1983	\$22,650,000	0.00	04/01/2013	
Industrial Essilia		ISSUE ID: 5406		Dond	\$14,400,000
Industrial Facility Industrial Revenue	12/18/1984	\$7,500,000	0.00	Bond 12/01/2014	
					\$7,500,000
Hospital Revenue	10/01/1984	ISSUE ID: 5501 \$59,460,000	0.00	Bond 10/01/2014	
Revenue	10/01/1964	\$59,400,000	0.00	10/01/2014	\$19,770,000
Home Mortgage		ISSUE ID: 5504		Bond	
Revenue	10/01/1984	\$9,770,000	10.75	05/01/2014	\$2,680,000
Home Mortgage		ISSUE ID: 5505		Bond	φ2,000,000
Revenue	10/01/1984	\$10,230,000	0.00	11/01/2014	
Pollution Control		ISSUE ID: 5734		Bond	\$3,595,000
Revenue	07/01/1985	\$65,000,000	0.00	07/30/2015	
				5	\$40,000,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5812 \$6,048,200	0.00	Bond 12/30/2015	
Revenue	12/01/1903	\$0,0 4 0,200	0.00	12/30/2013	\$479,376
Capital Projects		ISSUE ID: 5813		Bond	
Public Corporation	12/01/1985	\$44,959,886	0.00	08/15/2014	\$11,790,000
Residential		ISSUE ID: 5875		Bond	<i> </i>
Revenue	10/01/1985	\$4,330,000	0.00	10/30/2015	¢4 000 440
Multi-Family Housing		ISSUE ID: 5918		Bond	\$1,629,143
Revenue	12/30/1985	\$9,500,000	8.25	01/01/2025	
Multi-Family Housing		ISSUE ID: 5919		Bond	\$9,500,000
Revenue	12/30/1985	\$9,350,000	8.25	01/01/2025	
					\$9,350,000
Public Project Public Corporation	07/01/1986	ISSUE ID: 5976 \$10,925,000	0.00	Bond 01/01/2016	
Public Corporation	07/01/1966	\$10,925,000	0.00	01/01/2016	\$5,435,000
Nursing Home		ISSUE ID: 6056		Bond	
Revenue	12/01/1986	\$3,645,000	0.00	12/01/2016	\$2,180,000
Nursing Home		ISSUE ID: 6057		Bond	φ2,100,000
Revenue	12/01/1986	\$450,000	0.00	12/01/2016	
Industrial Facility		ISSUE ID: 6063		Bond	\$150,000
Industrial Revenue	12/19/1986	\$3,000,000	0.00	12/30/2016	
				Deved	\$3,000,000
Hospital Revenue	06/01/1987	ISSUE ID: 6163 \$78,695,000	0.00	Bond 10/01/2014	
	00/01/100/		0.00	10/01/2011	\$23,085,000
Residential	00/04/4000	ISSUE ID: 6437		Bond	
Revenue	09/01/1988	\$22,370,000	0.00	09/01/2017	\$17,530,000
Capital Projects		ISSUE ID: 6438		Bond	÷,200,000
Public Corporation	09/01/1988	\$25,000,000	0.00	09/01/2018	¢25 000 000
Multi-Family Housing		ISSUE ID: 6482		Bond	\$25,000,000
Revenue	11/01/1986	\$3,595,000	8.00	11/01/2026	
					\$2,880,000

\$2,880,000

June 30, 2012		Jefferson County			178
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multi-Family Housing		ISSUE ID: 6483		Bond	
Revenue	11/01/1986	\$3,130,000	8.00	05/01/2026	\$2,290,000
Home Mortgage		ISSUE ID: 6552		Bond	φ2,230,000
Revenue	12/30/1987	\$500,000	0.00	09/01/2015	
Home Mortgage		ISSUE ID: 6553		Bond	\$500,000
Revenue	12/30/1987	\$3,070,000	0.00	09/01/2016	
					\$1,350,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6554 \$2,930,000	0.00	Bond 03/01/2016	
Revenue	12/30/1907	φ2,950,000	0.00	03/01/2010	\$1,120,000
Home Mortgage		ISSUE ID: 6555		Bond	
Revenue	12/30/1987	\$11,460,000	0.00	09/01/2015	\$5,060,000
Home Mortgage		ISSUE ID: 6556		Bond	φ3,000,000
Revenue	12/30/1987	\$12,325,000	0.00	03/01/2015	
Capital Projects		ISSUE ID: 6765		Bond	\$3,550,000
Public Corporation	10/19/1989	\$10,724,339	0.00	08/01/2019	
					\$10,724,339
Pollution Control	00/45/4000	ISSUE ID: 6790	0.00	Bond	
Revenue	06/15/1990	\$25,000,000	0.00	06/30/2015	\$25,000,000
Capital Projects		ISSUE ID: 8009		Bond	
Public Corporation	08/22/1989	\$39,254,005	0.00	08/01/2011	¢20.254.005
Industrial Facility		ISSUE ID: 8121		Bond	\$39,254,005
Industrial Revenue	12/17/1991	\$1,500,000	0.00	12/01/2014	
Hoopital		ISSUE ID: 8216		Pond	\$1,500,000
Hospital Revenue	05/01/1992	ISSUE ID: 8216 \$83,400,000	0.00	Bond 10/01/2014	
	00/01/1002		0.00	10/01/2011	\$35,400,000
Hospital	00/04/4000	ISSUE ID: 8286		Bond	
Revenue	06/01/1992	\$70,000,000	0.00	05/01/2022	\$41,430,000
Public Project		ISSUE ID: 8482		Bond	<i>Q</i> 11, 100,000
Public Corporation	01/01/1993	\$41,764,083	0.00	08/15/2017	
Nursing Home		ISSUE ID: 8783		Bond	\$11,629,216
Revenue	01/15/1994	\$14,285,000	0.00	11/15/2018	
				E .	\$6,870,000
Pollution Control Revenue	10/15/1993	ISSUE ID: 8835 \$26,000,000	0.00	Bond 10/30/2020	
Revenue	10/13/1993	φ20,000,000	0.00	10/30/2020	\$26,000,000
Pollution Control		ISSUE ID: 8837		Bond	
Revenue	08/31/1993	\$102,000,000	0.00	08/30/2019	\$102,000,000
Industrial Facility		ISSUE ID: 8989		Bond	ψ102,000,000
Industrial Revenue	07/07/1994	\$5,000,000	0.00	06/01/2019	
Capital Projects		ISSUE ID: 9346		Bond	\$5,000,000
Public Corporation	04/01/1995	\$5,190,000	0.00	04/01/2015	
					\$1,500,000
Multi-Family Housing	07/01/1005	ISSUE ID: 9437	0.00	Bond	
Revenue	07/01/1995	\$8,975,000	0.00	11/15/2011	\$6,985,000
Multi-Family Housing		ISSUE ID: 9599		Bond	
Revenue	05/01/1995	\$815,000	0.00	05/01/2025	\$700,000

\$700,000

June 30, 2012		Jefferson County			179
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Health Department/Center Revenue	12/01/1993	ISSUE ID: 9601 \$1,625,000	0.00	Bond 12/01/2013	
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9604 \$8,900,000	5.88	Bond 06/01/2023	\$490,000
Multi-Family Housing	06/00/1002	ISSUE ID: 9606		Bond	\$8,900,000
Revenue Industrial Facility	06/09/1993	\$8,200,000 ISSUE ID: 9651	5.75	06/01/2023 Bond	\$8,200,000
Industrial Revenue Capital Projects	04/18/1996	\$3,000,000 ISSUE ID: 9655	0.00	04/01/2016 Bond	\$3,000,000
Public Corporation	04/01/1996	\$26,450,000	0.00	04/01/2016	\$9,330,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9698 \$3,500,000	0.00	Bond 04/01/2016	\$3,500,000
Industrial Facility Industrial Revenue	05/14/1996	ISSUE ID: 9703 \$1,600,000	6.25	Bond 07/01/2011	\$78,000
Industrial Facility Industrial Revenue	05/15/1996	ISSUE ID: 9716 \$1,250,000	0.00	Bond 10/01/2011	\$45,000
Industrial Facility Industrial Revenue	03/25/1997	ISSUE ID: 9875 \$1,250,000	0.00	Bond 03/01/2017	
Industrial Facility Industrial Revenue	05/22/1997	ISSUE ID: 9991 \$2,500,000	0.00	Bond 05/01/2017	\$1,250,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 9992 \$1,700,000	0.00	Bond 06/01/2012	\$2,500,000
Pollution Control		ISSUE ID: 10037		Bond	\$1,700,000
Revenue Multi-Family Housing	09/01/1996	\$22,500,000 ISSUE ID: 10039	0.00	09/30/2026 Bond	\$22,500,000
Revenue Industrial Facility	12/20/1996	\$9,100,000 ISSUE ID: 10040	0.00	12/01/2026 Bond	\$9,100,000
Industrial Revenue Hospital	09/12/1996	\$4,500,000 ISSUE ID: 10041	0.00	12/01/2011 Bond	\$4,500,000
Revenue	10/01/1996	\$60,000,000	0.00	01/01/2026	\$45,430,000
Governmental Project Revenue	03/01/1997	ISSUE ID: 10153 \$18,500,000	0.00	Bond 03/01/2018	\$8,605,000
Capital Projects Public Corporation	06/01/1997	ISSUE ID: 10156 \$66,000,000	0.00	Bond 06/01/2028	\$48,935,000
Industrial Facility Industrial Revenue	12/09/1997	ISSUE ID: 10190 \$7,500,000	0.00	Bond 12/01/2017	\$7,500,000
Hospital Revenue	09/15/1997	ISSUE ID: 10226 \$220,000,000	0.00	Bond 10/01/2027	
Hospital Revenue	07/22/1997	ISSUE ID: 10227 \$87,115,000	0.00	Bond 07/01/2022	\$192,415,000
					\$55,545,000

June 30, 2012		Jefferson County			180
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pollution Control		ISSUE ID: 10228		Bond	
Revenue	11/13/1997	\$35,000,000	0.00	11/30/2027	\$35,000,000
Industrial Facility		ISSUE ID: 10415		Bond	
Industrial Revenue	06/18/1998	\$5,000,000	0.00	06/01/2018	\$5,000,000
Industrial Facility		ISSUE ID: 10426		Bond	<i>40,000,000</i>
Industrial Revenue	06/25/1998	\$5,000,000	0.00	06/01/2018	\$5,000,000
Industrial Facility		ISSUE ID: 10427		Bond	\$0,000,000
Industrial Revenue	06/24/1998	\$6,500,000	0.00	06/01/2018	\$6,500,000
Airport		ISSUE ID: 10544		Bond	\$0,000,000
General Obligation	12/01/1998	\$28,650,000	0.00	12/01/2018	\$14,380,000
Industrial Facility		ISSUE ID: 10546		Bond	\$14,360,000
Industrial Revenue	12/01/1998	\$5,000,000	0.00	12/01/2018	¢5 000 000
Hospital		ISSUE ID: 10548		Bond	\$5,000,000
Revenue	10/01/1998	\$125,000,000	0.00	10/01/2028	004 405 000
Hospital		ISSUE ID: 10549		Bond	\$84,125,000
Revenue	10/01/1998	\$100,000,000	0.00	10/01/2028	
Multi-Family Housing		ISSUE ID: 10550		Bond	\$100,000,000
Revenue	10/20/1998	\$10,920,000	0.00	08/20/2034	
Multi-Family Housing		ISSUE ID: 10551		Bond	\$10,920,000
Revenue	10/20/1998	\$1,775,000	6.00	08/20/2011	
Multi-Family Housing		ISSUE ID: 10553		Bond	\$1,775,000
Revenue	10/28/1998	\$8,976,000	0.00	12/01/2027	
College Project		ISSUE ID: 10762		Bond	\$8,976,000
Revenue	05/01/1999	\$15,370,000	0.00	05/01/2029	
College Project		ISSUE ID: 10975		Bond	\$11,930,000
Revenue	11/09/1999	\$21,330,000		09/01/2029	
Pollution Control		ISSUE ID: 10979		Bond	\$18,655,000
Revenue	05/19/2000	\$25,000,000		05/01/2027	
Feenemie Develenment		ISSUE ID: 10987		Dond	\$25,000,000
Economic Development Refunding	12/01/1999	\$2,550,000		Bond 12/01/2016	
-				Devel	\$1,380,000
Improvement Project General Obligation	11/01/1999	ISSUE ID: 10990 \$6,790,000		Bond 04/01/2020	
-					\$1,295,000
Refinancing General Obligation	11/01/1999	ISSUE ID: 10991 \$15,265,000		Bond 05/15/2016	
-					\$6,035,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11098 \$2,595,000		Bond 05/15/2016	
-					\$1,075,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11099 \$50,095,767		Bond 08/15/2014	
-					\$10,004,646
Public Project General Obligation	11/01/1999	ISSUE ID: 11169 \$8,800,000		Bond 04/01/2020	
Ceneral Obligation	11/01/1333	ψ0,000,000			\$5,085,000

June 30, 2012		Jefferson County			181
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Public Project	11/01/1000	ISSUE ID: 11170		Bond	
General Obligation	11/01/1999	\$6,790,000		04/01/2020	\$1,295,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11171 \$15,265,000		Bond 05/15/2016	\$6,035,000
Residential		ISSUE ID: 11178		Bond	\$0,035,000
Revenue	10/01/1999	\$20,000,000		10/01/2019	\$20,000,000
Care for Elderly Facility Industrial Revenue	01/31/2001	ISSUE ID: 11217 \$7,565,000		Bond 05/15/2030	
Health Care Facility		ISSUE ID: 11296		Bond	\$7,565,000
Revenue	12/15/2000	\$12,565,000		12/01/2025	\$12,565,000
Student Housing/Center		ISSUE ID: 11468		Bond	\$12,303,000
Revenue	06/01/2001	\$24,080,000		09/01/2029	\$21,150,000
Solid Waste		ISSUE ID: 11561		Bond	φ21,130,000
Revenue	09/11/2001	\$10,104,000		09/01/2027	\$10,104,000
Industrial Facility		ISSUE ID: 11575		Bond	\$10,104,000
Industrial Revenue	08/30/2001	\$3,900,000		08/01/2021	\$3,900,000
Industrial Facility		ISSUE ID: 11576		Bond	43,900,000
Industrial Revenue	05/25/2001	\$4,250,000	7.90	06/01/2021	\$2,935,267
Building		ISSUE ID: 11625		Bond	<i>\\\</i> ,000,201
Industrial Revenue	11/30/2001	\$2,500,000		11/30/2011	\$128,385
Housing Facilities		ISSUE ID: 11769		Bond	ψ120,000
Revenue	05/23/2002	\$11,500,000		10/01/2035	\$11,500,000
Refinancing		ISSUE ID: 11784		Bond	φ11,000,000
Industrial Revenue	06/01/2002	\$2,680,000		03/01/2018	\$2,680,000
Multi-Family Housing		ISSUE ID: 11810		Bond	ψ2,000,000
Refunding Revenue	06/27/2002	\$9,100,000		06/01/2032	\$9,100,000
Schools-Advanced Refunding		ISSUE ID: 11812		Bond	43,100,000
Industrial Revenue	06/19/2002	\$10,000,000		06/01/2032	\$10,000,000
Schools-Advanced Refunding		ISSUE ID: 11815		Bond	\$10,000,000
Refunding Revenue	06/28/2002	\$35,095,000		01/01/2022	\$31,860,000
Pollution Control		ISSUE ID: 11817		Bond	ψο 1,000,000
Refunding Revenue	03/06/2002	\$22,500,000		09/01/2026	\$22,500,000
Pollution Control		ISSUE ID: 11818		Bond	ψ22,000,000
Refunding Revenue	03/22/2002	\$35,000,000		11/01/2027	\$35,000,000
Medical Center		ISSUE ID: 11829		Bond	\$33,000,000
Refunding Revenue	05/29/2002	\$18,000,000		05/01/2022	\$8,675,000
Student Housing/Center		ISSUE ID: 11844		Bond	φ0,070,000
Industrial Revenue	07/11/2002	\$14,135,000		07/01/2032	\$13,400,000
Refinancing		ISSUE ID: 11853		Bond	φ13,400,000
Refunding Revenue	07/24/2002	\$2,135,000		08/20/2032	\$2.135.000
					92.100.000

\$2,135,000

June 30, 2012		Jefferson County			182
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11854 \$665,000		Bond 08/20/2032	
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11864 \$50,000,000		Bond 03/01/2032	\$665,000
Health Care Facility	01110/2002	ISSUE ID: 11868		Bond	\$43,200,000
Refunding Revenue Health Care Facility	07/18/2002	\$50,000,000 ISSUE ID: 11869		03/01/2032 Bond	\$43,200,000
Refunding Revenue	07/18/2002	\$50,000,000		03/01/2032	\$43,200,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11870 \$40,000,000		Bond 03/01/2032	\$24 EE0 000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11873 \$40,000,000		Bond 03/01/2032	\$34,550,000
Refinancing		ISSUE ID: 11904		Bond	\$34,550,000
General Obligation Refinancing	01/15/2001	\$36,900,000 ISSUE ID: 11951		08/15/2011 Bond	\$3,960,000
General Obligation	07/01/2002	\$33,755,000		04/01/2020	\$15,040,000
Industrial Facility Industrial Revenue	10/18/2002	ISSUE ID: 11965 \$4,000,000		Bond 09/01/2022	\$4,000,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12009 \$8,900,000		Bond 12/15/2031	
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12011 \$8,200,000		Bond 12/15/2031	\$8,900,000
Building	12/10/2002	ISSUE ID: 12301		Bond	\$8,200,000
Revenue Improvement Project	02/10/2004	\$30,570,000 ISSUE ID: 12416		01/01/2024 Bond	\$22,480,000
Revenue	04/01/2004	\$40,345,000		11/01/2016	\$19,750,000
Schools Revenue	09/28/2004	ISSUE ID: 12446 \$20,635,000		Bond 09/01/2024	¢18 850 000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12520 \$1,595,000		Bond 07/01/2011	\$18,850,000
Industrial Facility	00/00/0000	ISSUE ID: 12521		Bond	\$1,595,000
Industrial Revenue Medical Center	09/02/2003	\$2,680,000 ISSUE ID: 12576		01/01/2019 Bond	\$2,680,000
Revenue	12/19/2003	\$4,500,000		06/01/2023	\$3,630,000
Schools Revenue	07/05/2005	ISSUE ID: 12809 \$21,155,000		Bond 06/01/2025	\$20,765,000
Schools Revenue	12/28/2006	ISSUE ID: 13312 \$20,000,000		Bond 12/01/2026	
Improvement Project	12/28/2006	ISSUE ID: 13313 \$46 995 000		Bond 09/01/2020	\$19,960,000

\$46,995,000

Revenue

12/28/2006

\$35,910,000

09/01/2020

June 30, 2012		Jefferson County			183
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 13364		Bond	
Refunding Revenue	03/22/2007	\$58,855,000		06/01/2028	¢52 545 000
Schools Revenue	07/12/2007	ISSUE ID: 13478 \$19,970,000		Bond 06/01/2027	\$52,545,000
Airport		ISSUE ID: 13896		Bond	\$19,570,000
Airport Revenue	07/29/2008	\$37,610,000		07/01/2038	
Schools		ISSUE ID: 13963		Bond	\$32,275,000
Revenue	09/25/2008	\$9,905,000		09/01/2028	
- - - -					\$9,165,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14199 \$39,580,000		Bond 02/01/2019	¢22.245.000
Refinancing		ISSUE ID: 14221		Bond	\$32,315,000
Refunding Revenue	10/13/2009	\$32,515,000	5.25	01/20/2019	
N/A Refinancing		ISSUE ID: 14334		Bond	\$29,595,000
Refunding Revenue N/A	02/23/2010	\$22,020,000		10/01/2029	\$21,255,000
Refinancing		ISSUE ID: 14347		Bond	
Refunding Revenue N/A	03/17/2010	\$13,705,000		04/01/2021	\$13,585,000
Improvement Project		ISSUE ID: 14636		Bond	
Revenue N/A	06/07/2011	\$30,352,000	4.65	06/01/2026	\$30,352,000
Building		ISSUE ID: 8116		Lease	
Renewable	02/03/1992	\$3,705,000	0.00	02/01/2012	\$325,000
Schools-Advanced Refunding		ISSUE ID: 10276		Lease	· - · · · - ·
Renewable	02/01/1998	\$1,295,674	0.00	02/01/2018	\$588,640
Miscellaneous Equipment		ISSUE ID: 10384		Lease	\$300,0 4 0
	09/01/1997	\$944,652	6.20	09/01/2012	* 4 4 9 9 9 9
Renewable Vehicles		ISSUE ID: 12100		Lease	\$116,036
	01/20/2003	\$705,901	3.97	02/20/2013	
General Obligation Multiple Purposes		ISSUE ID: 14289		Lease	\$135,763
N/A	01/27/2010	\$1,590,000		12/01/2015	
General Obligation TOTAL Jefferson County					\$1,590,000 \$2,226,227,316
Jefferson County School Distr	ict				
Refinancing		ISSUE ID: 14461		Bond	
Refunding N/A	09/22/2010	\$16,170,000		06/01/2022	\$15,905,000
Improvement Project		ISSUE ID: 14765		Bond	
Revenue N/A	03/15/2012	\$13,850,000	2.00	03/01/2032	\$13,850,000
Refinancing		ISSUE ID: 14766		Bond	ų · 0,000,000
Refunding Revenue N/A	03/15/2012	\$20,510,000		01/01/2021	\$20,510,000
N/A School Buildings		ISSUE ID: 14838		Bond	ֆ∠∪,ວ⊺∪,∪∪∪
Revenue	11/09/2010	\$27,483,000	5.13	11/01/2029	••• ··· ···
N/A TOTAL Jefferson County So	chool District				\$27,483,000 \$77,748,000

\$77,748,000

June 30, 2012		Jefferson County			184
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jeffersontown Fire Protectio	n District				
Fire Station Improvements	IS	SUE ID: 10523		Lease	
	01/19/1999	\$3,000,000	0.00	02/15/2018	
Renewable					\$1,225,000
Fire Station	IS	SUE ID: 10947		Lease	
	01/19/1999	\$3,500,000		01/15/2019	
Renewable					\$1,460,000
	IS	SUE ID: 14820		Lease	
N/A	08/25/2010	\$1,840,000		01/01/2017	
General Obligation					\$1,390,000
Equipment	IS	SUE ID: 14897		Lease	
N/A	05/01/2008	\$387,390	3.98	05/13/2015	
General Obligation					\$234,209
TOTAL Jeffersontown Fire	e Protection District				\$4,309,209

June 30, 2012		Jefferson County			185
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville - Jefferson County					
Sewer Revenue	12/01/1999	ISSUE ID: 10977 \$300,000,000		Bond 05/15/2033	\$278,565,000
Sewer Revenue	11/07/2001	ISSUE ID: 11604 \$300,000,000	5.50	Bond 05/15/2036	\$288,015,000
Sewer Revenue	01/15/2004	ISSUE ID: 12300 \$100,000,000	5.00	Bond 05/15/2038	\$100,000,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12546 \$100,000,000		Bond 05/15/2023	\$69,855,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12547 \$91,000,000		Bond 05/15/2023	\$63,565,000
Sewer and Gas Revenue	05/11/2005	ISSUE ID: 12778 \$64,740,000		Bond 05/15/2026	\$56,790,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13094 \$282,165,000		Bond 05/15/2033	\$282,165,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13096 \$171,405,000		Bond 05/15/2023	\$282,105,000
Sewer Revenue	05/01/2006	ISSUE ID: 13152 \$100,000,000		Bond 05/15/2038	
N/A Refinancing Revenue	11/15/2007	ISSUE ID: 13753 \$61,125,000		Bond 05/15/2025	\$93,160,000
Improvement Project Revenue	06/04/2008	ISSUE ID: 13873 \$105,000,000		Bond 05/15/2038	\$54,305,000
Sewer Revenue	06/04/2009	ISSUE ID: 14148 \$76,275,000	5.00	Bond 05/15/2022	\$103,485,000
N/A Sewer Revenue	11/24/2009	ISSUE ID: 14243 \$180,000,000	5.99	Bond 05/15/2040	\$67,555,000
N/A Improvement Project Revenue	11/30/2010	ISSUE ID: 14553 \$330,000,000	6.25	Bond 05/15/2043	\$180,000,000
N/A		politan Sewer District	0.20		\$330,000,000 \$2,138,865,000

June 30, 2012		Jefferson County			186
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville Convention and Visit	ors Bureau				
Property Acquisition/Improvement		ISSUE ID: 9576		Bond	
Revenue	12/01/1995	\$25,755,000	0.00	07/01/2024	\$17,150,000
Property Acquisition/Improvemen		ISSUE ID: 9577		Bond	· ,,
Revenue	12/01/1995	\$5,337,124	6.00	12/01/2025	\$5,337,124
Property Acquisition/Improvemen		ISSUE ID: 9583	0.00	Bond	
Revenue	02/01/1996	\$6,370,000	0.00	07/01/2024	\$4,595,000
Public Project Public Corporation	06/01/1997	ISSUE ID: 10256 \$7,754,890	7.50	Bond 12/01/2025	
	00/01/1997		7.50		\$7,754,890
Refinancing Revenue	03/01/2001	ISSUE ID: 11324 \$4,630,000		Bond 07/01/2022	
				0110112022	\$3,210,000
TOTAL Louisville Convention		Bureau			\$38,047,014
	Niver City			Dand	
Parking Facilities Revenue	06/01/1981	ISSUE ID: 3671 \$6,500,000	7.50	Bond 07/01/2011	
Parking Facilities		ISSUE ID: 5002		Bond	\$520,000
Revenue	04/01/1983	\$3,100,000	0.00	07/01/2013	
Parking Facilities		ISSUE ID: 5376		Bond	\$860,000
Revenue	07/01/1984	\$3,500,000	0.00	07/01/2013	04 540 000
Parking Facilities		ISSUE ID: 8142		Bond	\$1,540,000
Revenue	08/01/1991	\$13,000,000	0.00	12/01/2020	\$7,430,000
Parking Facilities		ISSUE ID: 10247		Bond	\$7,430,000
Revenue	07/01/1997	\$30,900,000	0.00	12/01/2021	\$15,015,000
Refinancing		ISSUE ID: 11290		Bond	φ10,010,000
Revenue	04/01/2001	\$12,860,000		12/01/2015	\$4,885,000
TOTAL Louisville Parking Au	thority of Rive	r City			\$30,250,000
Louisville Water Company					
Water Revenue	08/01/1992	ISSUE ID: 8488 \$74,835,000	0.00	Bond 11/15/2014	
	00/01/1992		0.00		\$22,525,000
Water Refunding Revenue	03/01/2001	ISSUE ID: 11911 \$60,300,000		Bond 11/15/2014	
-	50.0 112001				\$21,775,000
Water Revenue	09/01/2000	ISSUE ID: 12531 \$78,500,000		Bond 12/31/2014	
TOTAL Louisville Water Com					\$20,933,333 \$65,233,333

June 30, 2012		Jefferson County			187
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Louisville/Jefferson County	Air Board				
Airport		ISSUE ID: 4924		Bond	
Revenue	04/01/1983	\$27,200,000	0.00	07/01/2013	\$6,855,000
Airport		ISSUE ID: 6160		Bond	\$0,055,000
Revenue	05/01/1987	\$47,440,000	0.00	07/01/2017	
Airport		ISSUE ID: 8853		Bond	\$20,205,000
Revenue	08/01/1993	\$24,445,000	0.00	07/01/2013	
Airport		ISSUE ID: 8854		Bond	\$5,485,000
Revenue	08/01/1992	\$8,635,000	0.00	07/01/2023	
Airport		ISSUE ID: 8855		Bond	\$5,725,000
Revenue	08/01/1992	\$206,010,000	0.00	07/01/2023	
Airport		ISSUE ID: 9511		Bond	\$94,035,000
Revenue	11/01/1995	\$53,455,000	0.00	07/01/2025	
A :				Dand	\$37,750,000
Airport Revenue	04/01/1997	ISSUE ID: 9877 \$44,760,000	0.00	Bond 07/01/2017	
	0				\$21,880,000
Airport Revenue	03/01/1998	ISSUE ID: 10349 \$11,365,000	0.00	Bond 07/01/2025	
	00/01/1000	φ11,303,000	0.00	0110 112020	\$7,950,000
Public Project Revenue	02/10/1000	ISSUE ID: 10639	0.00	Bond 01/01/2029	
Revenue	03/10/1999	\$148,800,000	0.00	01/01/2029	\$148,800,000
Industrial Facility	05/04/4000	ISSUE ID: 10763	0.00	Bond	
Revenue	05/01/1999	\$15,500,000	0.00	03/01/2019	\$11,785,000
Airport		ISSUE ID: 13251		Bond	
Industrial Revenue	11/21/2006	\$42,600,000		11/01/2036	\$42,600,000
TOTAL Louisville/Jeffers	on County Air Boa	rd			\$403,070,000
Louisville/Jefferson County	Metropolitan Sewe	er District			
Refinancing		ISSUE ID: 14661		Bond	
Revenue N/A	08/24/2011	\$263,360,000		05/15/2034	\$263,360,000
	on County Metrop	olitan Sewer District			\$263,360,000

June 30, 2012		Jefferson County			188				
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING				
Louisville-Jefferson County Metro Government									
Building Industrial Revenue	07/24/2003	ISSUE ID: 12542 \$1,280,000		Bond 07/01/2023	\$870,000				
Refinancing Refunding Revenue	12/17/2003	ISSUE ID: 12581 \$12,975,000		Bond 01/01/2034	\$12,975,000				
Refinancing Refunding Revenue	04/13/2005	ISSUE ID: 12745 \$40,000,000		Bond 02/01/2035	\$40,000,000				
Industrial Facility Industrial Revenue	12/01/2004	ISSUE ID: 12756 \$22,000,000		Bond 07/01/2019					
Public Project General Obligation	11/30/2004	ISSUE ID: 12815 \$23,840,000		Bond 11/01/2024	\$22,000,000				
Public Project General Obligation	11/30/2004	ISSUE ID: 12816 \$5,655,000		Bond 11/01/2024	\$18,680,000				
Building Industrial Revenue	08/17/2005	ISSUE ID: 12884 \$13,910,000		Bond 06/01/2035	\$4,430,000				
Building Industrial Revenue	08/17/2005	ISSUE ID: 12885 \$2,115,000	4.91	Bond 06/01/2016	\$13,910,000				
Industrial Facility Industrial Revenue	12/22/2005	ISSUE ID: 13004 \$3,500,000		Bond 12/01/2020	\$1,440,000				
Refinancing Industrial Revenue	06/27/2006	ISSUE ID: 13095 \$22,509,196	5.20	Bond 06/01/2031	\$3,500,000				
Water Revenue	07/12/2006	ISSUE ID: 13185 \$83,845,000	0.20	Bond 11/15/2031	\$20,461,075				
Improvement Project	10/31/2006	ISSUE ID: 13221		Bond 11/01/2026	\$76,975,000				
General Obligation Health Care Facility		\$33,255,000 ISSUE ID: 13233		Bond	\$28,580,000				
Revenue Educational Development	10/12/2006	\$302,710,000 ISSUE ID: 13492		10/01/2036 Bond	\$302,445,000				
Industrial Revenue Industrial Facility	08/30/2007	\$4,680,000 ISSUE ID: 13588		09/01/2027 Bond	\$4,320,000				
Refunding Revenue Senior Citizens Housing	07/12/2005	\$2,835,000 ISSUE ID: 13636		01/01/2025 Bond	\$2,835,000				
Refunding Revenue Refinancing	11/12/2006	\$6,330,000 ISSUE ID: 13656		12/01/2031 Bond	\$5,830,000				
Refunding Revenue	04/26/2007	\$31,000,000 ISSUE ID: 13657		06/01/2033 Bond	\$31,000,000				
Refunding Revenue	04/26/2007	\$35,200,000		06/01/2033	\$35,200,000				
Airport Refunding Revenue	07/21/2005	ISSUE ID: 13670 \$47,870,000		Bond 07/01/2026	\$47,870,000				

June 30, 2012		Jefferson County			189
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Land Acquisition		ISSUE ID: 13798		Bond	
Industrial Revenue	04/03/2008	\$10,100,000		03/01/2038	\$10,100,000
Building Refunding Revenue	07/10/2008	ISSUE ID: 13917 \$27,230,000		Bond 05/01/2038	
Building Refunding Revenue	07/10/2008	ISSUE ID: 13918 \$14,060,000		Bond 05/01/2031	\$26,745,000
Building Industrial Revenue	08/05/2008	ISSUE ID: 13942 \$39,775,000		Bond 03/01/2018	\$13,365,000
Building		ISSUE ID: 13943		Bond	\$33,475,000
Industrial Revenue	08/05/2008	\$43,505,000		03/01/2028	\$38,170,000
Multiple Purposes General Obligation N/A	11/18/2009	ISSUE ID: 14249 \$41,275,000		Bond 11/15/2019	\$37,750,000
Multiple Purposes General Obligation	11/18/2009	ISSUE ID: 14250 \$63,250,000		Bond 11/15/2029	
N/A Multiple Purposes Refunding Revenue	12/30/2009	ISSUE ID: 14310 \$13,660,000		Bond 10/01/2032	\$63,250,000
N/A Improvement Project	06/20/2010	ISSUE ID: 14435	10.00	Bond 07/08/2030	\$13,355,000
Revenue N/A Multiple Purposes	06/30/2010	\$2,010,000 ISSUE ID: 14455	10.00	Bond	\$1,983,979
General Obligation N/A	08/26/2010	\$1,985,000	2.00	08/01/2015	\$1,985,000
Refinancing General Obligation N/A	11/16/2010	ISSUE ID: 14514 \$34,805,000		Bond 10/01/2023	\$34,605,000
Refinancing Refunding	11/16/2010	ISSUE ID: 14515 \$6,495,000		Bond 10/01/2023	
N/A Multiple Purposes Revenue	12/28/2010	ISSUE ID: 14568 \$3,500,000	3.06	Bond 12/27/2030	\$6,435,000
N/A Multiple Purposes		ISSUE ID: 14569		Bond	\$3,436,166
Revenue N/A Multiple Purposes	12/28/2010	\$628,305 ISSUE ID: 14693	3.06	12/27/2015 Bond	\$569,735
Industrial Revenue N/A	11/21/2011	\$13,884,021		10/08/2040	\$13,884,021
Multiple Purposes Industrial Revenue N/A	11/21/2011	ISSUE ID: 14695 \$6,941,050	2.92	Bond 10/08/2040	\$5,881,832
Multiple Purposes Industrial Revenue N/A	12/01/2011	ISSUE ID: 14716 \$2,600,000		Bond 12/01/2021	\$2,600,000
Housing Facilities Industrial Revenue	12/22/2011	ISSUE ID: 14748 \$10,065,281		Bond 02/01/2042	
N/A Housing Facilities Industrial Revenue	12/22/2011	ISSUE ID: 14749 \$7,521,000	2.76	Bond 10/08/2040	\$9,387,956
N/A Health Care Facility Revenue	04/05/2012	ISSUE ID: 14790 \$271,260,000		Bond 12/01/2035	\$7,521,000
N/A	07/00/2012	ΨΖΙ Ι,200,000		1210 112000	\$271,260,000

June 30, 2012		Jefferson County			190
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Litigation Settlement		ISSUE ID: 14802		Bond	
General Obligation N/A	06/22/2010	\$33,105,000		11/01/2019	\$31,165,000
	son County Metro G	Government			\$1,300,245,764
Louisville-Jefferson County	y Riverport Authorit	у			
Public Project		ISSUE ID: 6528		Bond	
Revenue	06/09/1989	\$2,700,000	0.00	05/15/2016	
TOTAL Louisville-Jeffer	son County Pivorna	ort Authority			\$1,125,000 \$1,125,000
McMahan FireJefferson (son County Riverpo	-			φ1,125,000
	Sounty Fire District				
Refinancing	06/20/2007	ISSUE ID: 13431	4.80	Lease 04/01/2032	
General Obligation	06/20/2007	\$1,334,843	4.80	04/01/2032	\$1,121,268
Refinancing		ISSUE ID: 14367		Lease	
N/A General Obligation	04/14/2010	\$2,065,080	4.88	04/01/2032	\$2,000,080
Multiple Purposes		ISSUE ID: 14730		Lease	\$2,000,000
N/A	01/13/2012	\$2,144,580		01/12/2017	¢0.444.500
General Obligation TOTAL McMahan Fire	Jefferson County Fi	ire District #14			\$2,144,580 \$5,265,928
Metropolitan Sewer District	-				
Sewer		ISSUE ID: 6673		Bond	
Revenue	12/15/1989	\$25,000,000	0.00	05/01/2019	
Sower		ISSUE ID: 8445		Bond	\$13,205,000
Sewer Revenue	06/15/1993	\$72,885,000	0.00	05/15/2021	
					\$43,830,000
Sewer Revenue	06/15/1993	ISSUE ID: 8446 \$32,520,000	0.00	Bond 05/15/2023	
Revenue	00/10/1000		0.00	00/10/2020	\$32,520,000
Sewer	00/04/4000	ISSUE ID: 8487	0.00	Bond	
Revenue	03/01/1993	\$120,025,000	0.00	05/15/2019	\$56,385,000
Sewer		ISSUE ID: 9282		Bond	
Revenue	12/01/1994	\$65,695,000	0.00	05/15/2025	\$55,145,000
Sewer		ISSUE ID: 9558		Bond	ψ00, 1 1 0,000
Revenue	12/07/1995	\$47,715,000	0.00	05/15/2026	#00.440.000
Sewer		ISSUE ID: 9890		Bond	\$39,140,000
Revenue	02/15/1997	\$51,245,000	0.00	05/15/2027	
Sewer		ISSUE ID: 10253		Bond	\$43,915,000
Revenue	08/15/1997	\$68,350,000	0.00	05/15/2025	
Sower				Pond	\$60,645,000
Sewer Revenue	03/01/1998	ISSUE ID: 10350 \$260,000,000	0.00	Bond 05/15/2030	
		+,,	0.00		\$224,490,000
Lease Purchase		ISSUE ID: 8448		Lease	
Renewable	11/12/1991	\$46,420,000	0.00	03/30/2019	\$28,525,000
TOTAL Metropolitan Sev	wer District				\$597,800,000

June 30, 2012		Jefferson County			191
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Middletown Fire Protection	District				
Fire Station Revenue	12/01/2004	ISSUE ID: 12663 \$2,500,000	4.73	Bond 02/01/2024	\$2,037,874
Refinancing N/A General Obligation	02/15/2012	ISSUE ID: 14751 \$1,450,000	2.22	Lease 02/16/2019	\$1,450,000
TOTAL Middletown Fire I Okolona Fire Protection Dis	Protection District				\$3,487,874
	unct				
Fire Vehicles N/A General Obligation	02/01/2010	ISSUE ID: 14327 \$674,248		Lease 02/11/2020	\$596,359
Refinancing N/A General Obligation	03/01/2011	ISSUE ID: 14586 \$800,000	3.35	Lease 03/01/2021	\$800,000
TOTAL Okolona Fire Pro					\$1,396,359
Pleasure Ridge Park Fire Pr	otection District				
Fire Station General Obligation	04/22/2008	ISSUE ID: 13818 \$3,010,000	4.15	Lease 04/01/2029	\$2,710,000
TOTAL Pleasure Ridge P	ark Fire Protection	n District			\$2,710,000
Regional Airport Authority of	of Louisville				
Airport Revenue	04/24/2001	ISSUE ID: 11300 \$97,195,000		Bond 07/01/2031	\$69,370,000
Airport Revenue	04/24/2001	ISSUE ID: 11301 \$12,055,000		Bond 07/01/2031	\$7,065,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11961 \$46,800,000		Bond 07/01/2032	\$38,650,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11962 \$37,450,000		Bond 07/01/2032	
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12543 \$14,680,000		Bond 07/01/2013	\$31,875,000 \$4,950,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12544 \$7,745,000		Bond 07/01/2023	\$5,670,000
Refinancing Revenue N/A	05/28/2003	ISSUE ID: 12545 \$129,305,000		Bond 07/01/2023	\$98,275,000
TOTAL Regional Airport	Authority of Louis	ville			\$255,855,000

June 30, 2012		Jefferson County			192
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Worthington Fire Protection	District				
Fire Station	IS	SUE ID: 14870		Bond	
General Obligation N/A	01/16/2008	\$5,185,000		02/01/2038	\$5,185,000
Fire Equipment	IS	SUE ID: 13605		Lease	
	06/28/2007	\$404,881		06/28/2012	* *** • * **
Renewable	10				\$80,976
Fire Vehicles	IS	SUE ID: 14288		Lease	
N/A General Obligation	01/21/2010	\$371,291	3.34	01/21/2014	\$245,464
TOTAL Worthington Fire	Protection District				\$5,511,441
Jefferson	τοτΑ	L OUTSTANDING			\$8,720,562,303

June 30, 2012		Jessamine County			193
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine City of Nicholasville					
Fire Station		ISSUE ID: 11660		Bond	
General Obligation	02/02/2002	\$3,620,000		02/01/2022	
-					\$2,340,000
Utilities		ISSUE ID: 12524		Bond	
Revenue	09/04/2003	\$3,450,000		10/01/2023	¢2 545 000
Refinancing		ISSUE ID: 12525		Bond	\$2,515,000
Refunding Revenue	09/04/2003	\$6,945,000		10/01/2012	
		+ - , ,			\$1,705,000
Refinancing		ISSUE ID: 13275		Bond	
Revenue	12/22/2006	\$6,625,000		02/02/2027	
Improvement Project		ISSUE ID: 14252		Bond	\$6,165,172
General Obligation	11/10/2009	\$6,905,000		10/01/2029	
N/A	11/10/2000	ψ0,000,000		10/01/2020	\$6,650,000
Refinancing		ISSUE ID: 14601		Bond	
General Obligation	04/19/2011	\$2,525,000		02/01/2022	
N/A				Dand	\$2,525,000
Refinancing	04/10/2011	ISSUE ID: 14602 \$1,735,000		Bond 04/01/2031	
General Obligation N/A	04/19/2011	\$1,735,000		04/01/2031	\$1,735,000
Refinancing		ISSUE ID: 14756		Bond	¢ : ,: 00,000
General Obligation	02/16/2012	\$2,415,000	2.00	10/01/2023	
N/A					\$2,415,000
Multiple Purposes	0.4/00/00 10	ISSUE ID: 14778	0.55	Bond	
General Obligation N/A	04/09/2012	\$1,100,000	2.50	04/01/2017	\$1,100,000
TOTAL City of Nicholasville					\$1,100,000 \$27,150,172
,					

June 30, 2012		Jessamine County			194
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Wilmore					
Sewer		ISSUE ID: 2758		Bond	
Revenue	09/01/1973	\$1,200,000	5.90	09/30/2013	
Water and Sewer		ISSUE ID: 3592		Bond	\$225,000
Revenue	09/01/1981	\$1,880,000	5.00	09/01/2020	
		¢ 1,000,000	0.00		\$1,075,000
Water and Sewer		ISSUE ID: 8344		Bond	
Revenue	03/09/1993	\$225,000	5.00	09/01/2028	¢450.400
Ky Infrastructure Authority Loan		ISSUE ID: 8643		Bond	\$159,100
Public Corporation	04/07/1993	\$256,749	0.00	06/30/2013	
					\$39,192
Water and Sewer		ISSUE ID: 10128		Bond	
Revenue	06/20/1996	\$115,000	4.50	09/01/2035	\$96,100
Senior Citizens Housing		ISSUE ID: 10483		Bond	\$90,100
Revenue	07/01/1998	\$2,950,000	0.00	07/01/2025	
					\$2,285,000
Retirement Community		ISSUE ID: 10974		Bond	
Revenue	11/19/1999	\$2,825,000		11/01/2026	\$2,190,000
Water and Sewer		ISSUE ID: 11888		Bond	ψ2,100,000
Revenue	09/26/2001	\$2,283,000	4.37	09/01/2040	
					\$2,055,000
Water and Sewer	00/00/0004	ISSUE ID: 11889	4.67	Bond	
Revenue	09/26/2001	\$240,000	4.87	09/01/2040	\$219,100
Refinancing		ISSUE ID: 13191		Bond	<i> </i>
Industrial Revenue	08/17/2007	\$8,100,000		08/01/2031	
Definement Open ''				David	\$7,310,000
Retirement Community	01/16/2007	ISSUE ID: 13298		Bond	
Revenue	01/10/2007	\$6,000,000		01/16/2032	\$5,532,754
Building		ISSUE ID: 14260		Bond	, - , - - , - -
Revenue	02/18/2009	\$9,000,000	6.36	12/17/2034	
					\$8,932,728
TOTAL City of Wilmore					\$30,118,97

June 30, 2012		Jessamine County			195
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County					
Refinancing General Obligation	11/18/2004	ISSUE ID: 12513 \$1,155,000		Bond 09/01/2015	A 470 000
Refinancing Revenue	07/27/2006	ISSUE ID: 13166 \$8,500,000	4.49	Bond 08/01/2013	\$470,000
Building		ISSUE ID: 13278		Bond	\$7,908,087
Revenue	12/22/2006	\$1,500,000 ISSUE ID: 13293	5.39	12/01/2026 Bond	\$1,288,828
Revenue	02/01/2007	\$972,871	4.49	07/01/2013	\$347,386
Multiple Purposes Revenue N/A	12/15/2008	ISSUE ID: 14038 \$4,500,000		Bond 02/19/2033	\$4,312,708
Courthouse Annex	07/03/1997	ISSUE ID: 10387 \$1,700,000	4.94	Lease 01/01/2017	
Renewable Building	11/27/2007	ISSUE ID: 13694 \$500,000		Lease 07/20/2027	\$697,000
General Obligation Vehicles	00/05/0044	ISSUE ID: 14579	0.00	Lease	\$455,000
N/A General Obligation TOTAL Jessamine Count	03/25/2011 y	\$500,000	3.00	07/25/2011	\$500,000 \$15,979,008
Jessamine County Fire Prote	ection District				
Multiple Purposes General Obligation TOTAL Jessamine Count	08/25/2008	ISSUE ID: 13922 \$1,683,775	3.71	Lease 08/20/2015	\$962,045 \$962,045
Jessamine County Library T	-	50100			
Library Revenue	09/01/1995	ISSUE ID: 9439 \$1,770,000	0.00	Bond 09/01/2015	
	y Library Taxing Di				\$640,000 \$640,000
Jessamine County Public He	ealth Taxing Distric	t			
Building	02/01/2007	ISSUE ID: 13337 \$1,500,000		Lease 01/20/2017	\$985,000

June 30, 2012		Jessamine County			196
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Jessamine County Water Dist	rict #1				
Water Revenue	06/04/1987	ISSUE ID: 6149 \$330,000	6.50	Bond 01/30/2026	\$252,000
Water Revenue	06/04/1987	ISSUE ID: 6150 \$63,000	6.50	Bond 01/01/2026	\$44,000
Water Revenue	06/02/2000	ISSUE ID: 10981 \$1,194,000	5.38	Bond 01/01/2039	\$1,064,500
Water Revenue	06/02/2000	ISSUE ID: 10982 \$298,000	5.00	Bond 01/01/2039	\$263,100
Water Revenue	06/27/2001	ISSUE ID: 11494 \$376,000		Bond 01/01/2024	\$271,000
TOTAL Jessamine County					\$1,894,600
Jessamine-South Elkhorn Wa	ter District				
Water Revenue	09/01/2000	ISSUE ID: 11297 \$1,901,000		Bond 01/01/2039	\$1,689,000
Water Revenue	09/01/2000	ISSUE ID: 11299 \$400,000		Bond 01/01/2039	
Water and Sewer Revenue	03/04/2010	ISSUE ID: 14350 \$750,000		Bond 06/01/2050	\$354,500
N/A Water and Sewer Revenue	03/04/2010	ISSUE ID: 14351 \$522,000		Bond 06/01/2050	\$750,000
N/A Water and Sewer Revenue	03/04/2010	ISSUE ID: 14352 \$240,000		Bond 06/01/2050	\$522,000
N/A TOTAL Jessamine-South E	Ikhorn Water Dis	strict			\$240,000 \$3,555,500
Jessamine	r	TOTAL OUTSTANDING			\$81,285,298

June 30, 2012		Johnson County			197
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson City of Paintsville					
Utilities		ISSUE ID: 3499		Bond	
Revenue	06/12/1979	\$950,000	5.00	09/01/2017	¢225.000
Water and Sewer		ISSUE ID: 8970		Bond	\$325,000
Revenue	06/03/1994	\$1,091,000	5.00	07/01/2029	
Water		ISSUE ID: 9286		Bond	\$804,000
Revenue	12/02/1994	\$457,000	4.50	07/01/2034	
11000				5 1	\$373,700
Utilities Revenue	07/01/1998	ISSUE ID: 10484 \$3,340,000	0.00	Bond 09/01/2018	
	0//0///000		0.00	00/01/2010	\$1,835,000
Water	44/04/4000	ISSUE ID: 10562	4.50	Bond	
Revenue	11/24/1998	\$351,000	4.50	07/01/2039	\$311,500
Recreational Facilities		ISSUE ID: 13059		Bond	
Revenue	05/26/2006	\$698,403	4.10	09/26/2019	\$636,484
Educational Development		ISSUE ID: 13111		Bond	4000 ,404
Revenue	06/28/2006	\$726,205	4.65	11/28/2015	AC 47 700
Building		ISSUE ID: 13202		Bond	\$647,703
Revenue	08/10/2006	\$400,000	4.95	08/10/2021	
Building		ISSUE ID: 13205		Bond	\$301,757
Revenue	08/10/2006	\$294,754	4.10	05/10/2019	
					\$200,646
Improvement Project Revenue	06/29/2007	ISSUE ID: 13458 \$250,000	4.13	Bond 07/01/2046	
Revenue	00/20/2007	φ200,000	4.10	0110 1120-10	\$244,000
Refinancing	0.4.4.0.00.4.4	ISSUE ID: 14600		Bond	
Refunding Revenue N/A	04/12/2011	\$2,045,000		01/01/2026	\$2,045,000
Improvement Project		ISSUE ID: 14794		Bond	
Revenue N/A	04/25/2012	\$13,500,000	2.00	01/01/2051	\$13,500,000
Gas		ISSUE ID: 11112		Lease	ψ13,300,000
	06/09/2000	\$900,000		06/15/2020	
Renewable Fire Station		ISSUE ID: 12269		Lease	\$515,000
	12/05/2003	\$250,000	2.23	12/15/2013	
General Obligation					\$69,679
TOTAL City of Paintsville					\$21,809,469

June 30, 2012		Johnson County			198
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Johnson County					
Court Facility		ISSUE ID: 6496		Bond	
Public Corporation	08/06/1985	\$685,000	7.38	01/30/2014	\$152,000
County Jail		ISSUE ID: 6565		Bond	\$152,000
Revenue	02/15/1987	\$826,659	0.00	10/01/2014	
Judicial Facility		ISSUE ID: 11535		Bond	\$219,466
Revenue	03/01/2002	\$7,460,000		09/01/2022	
Judicial Facility		ISSUE ID: 12299		Bond	\$5,230,000
Revenue	02/01/2004	\$9,540,000		08/01/2024	
					\$7,290,000
Wastewater	12/17/1993	ISSUE ID: 8933 \$120,000	5.59	Lease 01/20/2013	
Renewable	12/17/1995	φ120,000	5.59	01/20/2013	\$18,000
Vehicles		ISSUE ID: 14207		Lease	
N/A General Obligation	09/01/2009	\$199,912		08/20/2016	\$154,425
Vehicles		ISSUE ID: 14484		Lease	φ101,120
N/A	10/04/2010	\$225,796		09/20/2013	
General Obligation				1	\$225,796
Vehicles N/A	00/01/2011	ISSUE ID: 14672	4.20	Lease	
General Obligation	09/01/2011	\$234,400	4.30	02/20/2013	\$234,400
TOTAL Johnson County					\$13,524,087
Johnson County Extension D	istrict				
Building		ISSUE ID: 13865		Lease	
	05/05/2008	\$600,000		01/20/2035	
General Obligation TOTAL Johnson County Ex	xtension District				\$555,000 \$555,000
lahnaan	-	TOTAL OUTSTANDING			\$35,888,557
Johnson		ICIAL OUISTANDING			φ00,000,007

June 30, 2012		Kenton County			199
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton City of Bromley					
Street Improvement	IS	SUE ID: 11117		Bond	
General Obligation	06/01/2000	\$180,000	5.13	01/01/2015	
					\$61,000
TOTAL City of Bromley					\$61,000

June 30, 2012		Kenton County			200
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Covington					
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6243 \$250,000	0.00	Bond 03/01/2013	\$20.000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6244 \$250,000	0.00	Bond 09/01/2012	\$30,000
Industrial Facility Industrial Revenue	11/21/1989	ISSUE ID: 6669 \$9,000,000	0.00	Bond 11/01/2011	\$30,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8076 \$495,000	0.00	Bond 03/01/2016	\$9,000,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8077 \$505,000	0.00	Bond 09/01/2016	\$105,000
Industrial Facility Industrial Revenue	11/19/1992	ISSUE ID: 8366 \$600,000	0.00	Bond 04/01/2013	\$125,000
Industrial Facility Industrial Revenue	10/05/1992	ISSUE ID: 8369 \$28,000,000	0.00	Bond 12/01/2013	\$600,000
Industrial Facility Industrial Revenue	11/15/1993	ISSUE ID: 8803 \$157,000	0.00	Bond 11/30/2013	\$6,960,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9311 \$5,815,608	6.63	Bond 08/01/2017	\$157,000
Public Project Revenue	07/01/1995	ISSUE ID: 9427 \$16,795,000	0.00	Bond 08/01/2012	\$2,734,548
Nursing Home Industrial Revenue	12/31/1997	ISSUE ID: 10312 \$1,000,000	5.55	Bond 01/01/2013	\$2,820,000
Industrial Facility Industrial Revenue	11/24/1998	ISSUE ID: 10567 \$3,695,000	0.00	Bond 11/01/2013	\$1,000,000
Public Project General Obligation	11/24/1998	ISSUE ID: 10568 \$7,155,000	0.00	Bond 11/01/2018	\$3,695,000
Industrial Facility Industrial Revenue	04/21/1999	ISSUE ID: 10718 \$3,600,000	0.00	Bond 04/01/2019	\$2,935,000
Industrial Facility Industrial Revenue	08/03/2000	ISSUE ID: 11180 \$3,470,000		Bond 07/01/2020	\$2,105,000
Industrial Facility Industrial Revenue	09/06/2002	\$5,470,000 ISSUE ID: 11885 \$5,260,000		Bond 09/01/2027	\$2,440,000
Industrial Facility		ISSUE ID: 11927		Bond	\$5,260,000
Industrial Revenue Refinancing	07/17/2002	\$1,200,000 ISSUE ID: 12202		09/01/2012 Bond	\$1,200,000
General Obligation Housing Facilities	09/23/2003	\$4,996,000 ISSUE ID: 12282	3.90	08/01/2017 Bond	\$2,775,000
Industrial Revenue	12/23/2003	\$700,000		01/01/2019	\$410.341

\$410,341

June 30, 2012		Kenton County			201
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building		ISSUE ID: 12362		Bond	
Revenue	05/27/2004	\$3,225,000	4.85	05/01/2024	\$2,420,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12584 \$8,278,387		Bond 12/01/2033	
Refinancing General Obligation	12/15/2004	ISSUE ID: 12662 \$14,410,000		Bond 12/01/2029	\$8,278,387
Building Industrial Revenue	12/20/2004	ISSUE ID: 12666 \$2,200,000	2.40	Bond 09/01/2027	\$14,410,000
Refinancing		ISSUE ID: 12797		Bond	\$2,200,000
General Obligation	06/08/2005	\$7,405,000		08/01/2012	\$2,300,000
Residential Industrial Revenue	11/30/2005	ISSUE ID: 12978 \$8,760,000	7.25	Bond 11/01/2027	
Building	11/30/2005	ISSUE ID: 13105	7.25	Bond	\$8,760,000
Industrial Revenue Industrial Facility	04/28/2006	\$1,000,000 ISSUE ID: 13560		04/01/2016 Bond	\$950,820
Refunding Revenue	12/28/2006	\$8,175,000		12/01/2033	\$8,175,000
Industrial Facility Industrial Revenue	11/15/2005	ISSUE ID: 13590 \$54,240,000		Bond 11/01/2027	* 5 4 0 40 000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13667 \$129,000		Bond 03/09/2012	\$54,240,000
Building		ISSUE ID: 13668		Bond	\$129,000
Industrial Revenue	03/09/2007	\$800,000		03/09/2027	\$791,780
Refinancing Industrial Revenue N/A	10/01/2010	ISSUE ID: 14485 \$5,400,000		Bond 10/01/2030	\$5,304,525
Multiple Purposes		ISSUE ID: 14528		Bond	\$0,001,020
General Obligation N/A Health Care Facility	12/29/2010	\$2,650,000 ISSUE ID: 14686		08/01/2030 Bond	\$2,650,000
Industrial Revenue N/A	09/23/2011	\$3,000,000		03/01/2023	\$3,000,000
Schools Industrial Revenue N/A	03/23/2012	ISSUE ID: 14779 \$1,400,000	3.44	Bond 04/01/2012	\$580,769
Public Project	11/01/2000	ISSUE ID: 10943 \$1,285,000		Lease 11/15/2015	ψουσ, του
General Obligation Refinancing	1110112000	ISSUE ID: 11341		Lease	\$470,000
Renewable	11/07/2000	\$700,000		11/15/2015	\$265,000
Real Property	10/31/2002	ISSUE ID: 11980 \$13,000,000		Lease 10/15/2022	ψ200,000
General Obligation Property Acquisition/Improvem		ISSUE ID: 12633		Lease	\$8,695,000
General Obligation	01/31/2005	\$500,000		07/15/2024	\$380,000

June 30, 2012		Kenton County			202
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
911 Equipment		ISSUE ID: 13426		Lease	
	06/29/2007	\$1,630,000		07/01/2017	
General Obligation				1	\$1,077,731
Multiple Purposes	00/40/0000	ISSUE ID: 13957		Lease	
General Obligation	09/12/2008	\$4,509,181		09/01/2025	\$3,954,851
Refinancing		ISSUE ID: 14122		Lease	¢0,001,001
N/A	02/28/2007	\$1,500,000		03/01/2029	
General Obligation					\$1,384,450
		ISSUE ID: 14812		Lease	
N/A Constal Obligation	08/25/2010	\$315,000		01/01/2015	¢250,000
General Obligation TOTAL City of Covington					\$250,000 \$175,049,202
					<i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>
City of Crescent Springs					
Improvement Project		ISSUE ID: 6935		Bond	
Special Assessment	04/12/1991	\$1,625,000	8.50	11/30/2012	
Inductrial Equility		ISSUE ID: 12829		Bond	\$305,000
Industrial Facility Industrial Revenue	08/31/2004	\$56,000,000		08/01/2029	
industrial revenue	00/31/2004	φ30,000,000		00/01/2029	\$56,000,000
Industrial Facility		ISSUE ID: 14335		Bond	
Industrial Revenue	12/28/2007	\$56,000,000		12/01/2032	
N/A					\$56,000,000
Public Project		ISSUE ID: 10013		Lease	
Denewahla	08/13/1996	\$700,000	4.79	08/13/2016	¢040 700
Renewable Public Project		ISSUE ID: 10485		Lease	\$248,780
	07/16/1998	\$350,000	0.00	08/13/2016	
Renewable		\$000,000	0.00	00,10,2010	\$133,402
Land Acquisition		ISSUE ID: 11432		Lease	
	10/17/2000	\$87,000		08/13/2016	
Renewable Municipal Building					\$36,976
Municipal Building	06/29/2001	ISSUE ID: 11467 \$335,000		Lease 06/29/2016	
Renewable	00/23/2001	φοσο,οοο		0012312010	\$137,471
Public Project		ISSUE ID: 11928		Lease	÷,
	09/16/2002	\$1,500,000		09/15/2012	
General Obligation					\$225,000
Refinancing	40/04/2000	ISSUE ID: 12218		Lease	
General Obligation	10/01/2003	\$1,138,944		09/16/2016	\$462,925
Vehicles		ISSUE ID: 12959		Lease	φ 4 02,920
	12/20/2005	\$404,781	4.00	12/20/2015	
Renewable		<pre>< -) -</pre>			\$198,137
TOTAL City of Crescent Sp	orings				\$113,747,691

	Kenton County			203
ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
	ISSUE ID: 10566		Bond	
11/18/1998	\$4,540,000	0.00	11/01/2018	\$755,000
	ISSUE ID: 11686		Bond	φ 7 55,000
11/15/2001	\$7,200,000		11/01/2026	AT 000 000
	ISSUE ID: 12900		Bond	\$7,200,000
10/01/2005	\$2,565,000		02/01/2025	
			Dond	\$2,045,000
09/25/2007		A 15		
03/23/2007	ψ - ,000,000	7.15	0012012012	\$1,698,169
	ISSUE ID: 14034		Bond	
12/17/2008	\$7,180,000		11/01/2026	\$6,260,000
Hills				\$0,200,000
	ISSUE ID: 5949		Bond	
06/09/1986	\$4,600,000	0.00	05/01/2016	
			Rond	\$1,000,000
09/22/1986		0.00		
	+,			\$585,000
	ISSUE ID: 8212		Bond	
05/18/1992	\$825,000	0.00	05/01/2012	\$825,000
	ISSUE ID: 10207		Bond	<i>4020,000</i>
07/15/1997	\$3,310,000	4.88	12/01/2015	
	ISSUE ID: 12382		Bond	\$1,080,000
07/06/2004			12/01/2034	
				\$3,775,000
06/10/2020				
00/12/2009	\$3,790,000		00/01/2016	\$3,790,000
	ISSUE ID: 14428		Bond	
07/27/2010	\$1,305,000	2.00	12/01/2015	¢4 075 000
	ISSUE ID: 14742		Bond	\$1,075,000
12/29/2011	\$3,865,000		12/01/2034	
1				\$3,865,000 \$15,995,000
	DATE 11/18/1998 11/15/2001 10/01/2005 09/25/2007 12/17/2008 HIIIS 06/09/1986 09/22/1986 09/22/1986 05/18/1992 07/15/1997 07/06/2004 06/12/2009 07/27/2010	ISSUE DATE ORIGINAL ISSUE 11/18/1998 ISSUE ID: 10566 \$4,540,000 11/15/2001 ISSUE ID: 11686 \$7,200,000 11/15/2001 ISSUE ID: 12900 \$2,565,000 10/01/2005 ISSUE ID: 12900 \$2,565,000 09/25/2007 ISSUE ID: 13675 \$4,000,000 12/17/2008 ISSUE ID: 14034 \$7,180,000 12/17/2008 ISSUE ID: 5949 \$4,600,000 06/09/1986 ISSUE ID: 6041 \$585,000 09/22/1986 ISSUE ID: 8212 \$825,000 05/18/1992 ISSUE ID: 10207 \$3,310,000 07/15/1997 ISSUE ID: 12382 \$4,250,000 07/06/2004 ISSUE ID: 12382 \$4,250,000 06/12/2009 ISSUE ID: 14141 \$3,790,000 07/27/2010 ISSUE ID: 14428 \$1,305,000	ISSUE DATE ORIGINAL ISSUE RATE OF INTEREST 11/18/1998 ISSUE ID: 10566 \$4,540,000 0.00 11/15/2001 ISSUE ID: 11686 \$7,200,000 0.00 10/01/2005 ISSUE ID: 12900 \$2,565,000 4.15 09/25/2007 ISSUE ID: 13675 \$4,000,000 4.15 12/17/2008 ISSUE ID: 14034 \$7,180,000 0.00 HIIIs ISSUE ID: 5949 \$4,600,000 0.00 06/09/1986 ISSUE ID: 6041 \$585,000 0.00 05/18/1992 ISSUE ID: 8212 \$825,000 0.00 05/18/1992 ISSUE ID: 10207 \$3,310,000 4.88 07/06/2004 ISSUE ID: 12382 \$4,250,000 0.00 06/12/2009 ISSUE ID: 14141 \$3,790,000 2.00 ISSUE ID: 14128 2.00	ISSUE DATE ORIGINAL ISSUE RATE OF INTEREST DATE OF MATURITY 11/18/1998 ISSUE ID: 10566 \$4,540,000 0.00 11/01/2018 11/15/2001 ISSUE ID: 11686 \$7,200,000 0.00 11/01/2026 10/01/2005 ISSUE ID: 12900 \$2,565,000 Bond 02/01/2025 0/201/2025 09/25/2007 ISSUE ID: 13675 \$4,000,000 4.15 Bond 09/25/2012 12/17/2008 ISSUE ID: 14034 \$7,180,000 Bond 11/01/2026 Bond 11/01/2026 HIIS ISSUE ID: 5949 \$4,600,000 Bond 05/01/2016 Bond 05/01/2016 06/09/1986 ISSUE ID: 6041 \$585,000 0.00 Bond 05/01/2016 05/18/1992 ISSUE ID: 10207 \$3,310,000 4.88 Bond 12/01/2015 07/06/2004 ISSUE ID: 12382 \$4,250,000 Bond 06/01/2016 Bond 06/01/2016 06/12/2009 ISSUE ID: 14141 \$3,790,000 Bond 06/01/2016 Bond 06/01/2016 07/27/2010 ISSUE ID: 14428 \$1,305,000 2.00 Bond 06/01/2016 07/27/2010 ISSUE ID: 14428 \$1,305,000 2.00 Bond 06/01/2016

June 30, 2012		Kenton County			204
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Elsmere					
Industrial Facility Industrial Revenue	04/01/1989	ISSUE ID: 6536 \$750,000	0.00	Bond 04/01/2014	¢175.000
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 9961 \$2,000,000	0.00	Bond 10/01/2016	\$175,000
Street Improvement	11/03/2003	ISSUE ID: 12262 \$600,000	4.34	Lease 11/01/2013	\$830,000
General Obligation		ISSUE ID: 14815		Lease	\$175,425
N/A General Obligation TOTAL City of Elsmere	08/25/2010	\$2,560,000		01/01/2020	\$2,295,000 \$3,475,425
City of Erlanger					
Industrial Facility Industrial Revenue	03/21/1994	ISSUE ID: 8961 \$3,500,000	0.00	Bond 03/01/2019	\$1,573,169
Improvement Project Refunding	01/30/2002	ISSUE ID: 11915 \$4,015,000		Bond 08/01/2018	
Multiple Purposes General Obligation	01/29/2008	ISSUE ID: 13767 \$2,150,000		Bond 11/01/2022	\$2,205,000
Refinancing General Obligation N/A	02/11/2010	ISSUE ID: 14326 \$3,350,000		Bond 05/01/2019	\$1,315,000 \$2,980,000
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14572 \$8,400,000		Bond 11/01/2030	\$2,980,000
Refinancing Industrial Revenue N/A	01/13/2012	ISSUE ID: 14735 \$1,442,328		Bond 03/15/2019	\$1,442,328
Health Care Facility Industrial Revenue N/A	12/30/2011	ISSUE ID: 14737 \$9,153,239		Bond 12/15/2019	\$9,153,239
TOTAL City of Erlanger					\$27,068,736
City of Fort Mitchell					
Industrial Facility Industrial Revenue	12/11/1984	ISSUE ID: 5511 \$3,000,000	0.00	Bond 11/01/2013	\$3,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6081 \$6,000,000	0.00	Bond 08/01/2016	
Industrial Facility Industrial Revenue	10/28/1986	ISSUE ID: 6420 \$2,800,000	0.00	Bond 10/01/2012	\$2,290,000
KLC Funding Trust Program Revenue	10/24/2002	ISSUE ID: 11976 \$50,000,000		Bond 10/01/2032	\$425,000
TOTAL City of Fort Mitchell					\$50,000,000 \$55,715,000

June 30, 2012		Kenton County			205
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Fort Wright					
Industrial Facility Industrial Revenue	12/31/1986	ISSUE ID: 6096 \$1,000,000	0.00	Bond 12/01/2017	
Municipal Improvements Public Corporation	02/01/1990	ISSUE ID: 6716 \$1,200,000	0.00	Bond 02/01/2020	\$1,000,000
Industrial Facility	12/15/1002	ISSUE ID: 8381	0.00	Bond	\$618,938
Industrial Revenue Industrial Facility	12/15/1992	\$6,500,000 ISSUE ID: 10412	0.00	12/01/2013 Bond	\$6,500,000
Industrial Revenue	05/14/1998	\$2,250,000	0.00	06/01/2019	\$1,315,000
Municipal Building General Obligation	01/15/2003	ISSUE ID: 12048 \$923,780	2.59	Bond 01/15/2020	\$517,019
Office Building Industrial Revenue	12/18/2003	ISSUE ID: 12276 \$3,000,000		Bond 06/01/2024	
Office Building Industrial Revenue	12/17/2008	ISSUE ID: 14035 \$4,000,000	5.50	Bond 12/01/2028	\$2,265,000
N/A Public Project	01/15/2003	ISSUE ID: 12465 \$1,045,000	2.59	Lease 01/15/2020	\$3,725,806
General Obligation Refinancing		ISSUE ID: 13173	2.00	Lease	\$517,019
General Obligation Refinancing	07/06/2006	\$762,972 ISSUE ID: 13174		09/01/2031 Lease	\$571,940
General Obligation TOTAL City of Fort Wright	07/06/2006	\$733,361		09/01/2031	\$663,156 \$17,693,878
City of Independence					
Sewer General Obligation	12/01/1998	ISSUE ID: 10565 \$6,075,000	0.00	Bond 12/01/2023	
Refinancing General Obligation	03/20/2003	ISSUE ID: 12076 \$4,935,000		Bond 01/01/2033	\$4,065,000
Multiple Purposes N/A	08/05/2011	ISSUE ID: 14652 \$160,000	2.15	Lease 09/01/2014	\$4,100,000
Renewable Police/Sheriff Vehicles N/A	12/21/2011	ISSUE ID: 14740 \$70,000		Lease 01/01/2014	\$160,000
General Obligation TOTAL City of Independend	ce				\$70,000 \$8,395,000
City of Lakeside Park					
Infrastructure N/A General Obligation TOTAL City of Lakeside Pa r	04/20/2011 rk	ISSUE ID: 14594 \$1,000,000		Lease 04/20/2021	\$986,484 \$986,484

June 30, 2012		Kenton County			206
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Latonia Lakes					
Sewer Revenue	04/07/1997	ISSUE ID: 9929 \$198,000	4.50	Bond 01/01/2035	\$161,000
TOTAL City of Latonia Lak	es				\$161,000
City of Ludlow					
Equipment	10/15/1997	ISSUE ID: 10281 \$465,000	5.23	Lease 06/01/2012	
Renewable Multiple Purposes	04/17/2006	ISSUE ID: 13052 \$223,000		Lease 01/05/2012	\$31,000
General Obligation Building	07/18/2008	ISSUE ID: 13898 \$700,000		Lease 07/01/2033	\$27,832
General Obligation TOTAL City of Ludlow					\$646,783 \$705,615
City of Park Hills					
Educational Development Industrial Revenue N/A	06/12/2008	ISSUE ID: 14891 \$4,000,000	3.53	Bond 04/01/2013	\$4,000,000
Educational Development Industrial Revenue N/A	06/12/2008	ISSUE ID: 14892 \$4,000,000	3.55	Bond 04/01/2013	\$4,000,000
Improvement Project	05/19/2005	ISSUE ID: 12783 \$250,000	4.50	Lease 12/15/2015	
General Obligation Fire Vehicles N/A	06/25/2009	ISSUE ID: 14262 \$440,000	5.88	Lease 10/30/2013	\$175,000
General Obligation Multiple Purposes N/A General Obligation	03/23/2012	ISSUE ID: 14781 \$277,683		Lease 03/23/2017	\$268,772 \$277,683
TOTAL City of Park Hills					\$8,721,455
City of Villa Hills					
Industrial Facility Industrial Revenue	03/30/2004	ISSUE ID: 12322 \$2,775,000		Bond 08/01/2024	\$1,885,000
Refinancing Industrial Revenue N/A	01/08/2010	ISSUE ID: 14424 \$1,725,000		Bond 08/01/2024	\$1,725,000
Multiple Purposes	01/25/2008	ISSUE ID: 13766 \$282,982	3.55	Lease 02/01/2018	¢ 1,1 20,000
General Obligation TOTAL City of Villa Hills					\$197,596 \$3,807,596
Elsmere Fire Protection Distri	ct				
Fire Station Improvements	09/23/1998	ISSUE ID: 10488 \$200,000	0.00	Lease 09/23/2018	\$07.700
Renewable Fire Station Improvements	02/01/2000	ISSUE ID: 10938 \$175,000		Lease 02/01/2020	\$97,726
General Obligation TOTAL Elsmere Fire Protect	ction District				\$99,739 \$197,465

ISSUE				
DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
istrict				
IS	SUE ID: 10397		Lease	
04/30/1998	\$1,200,000	0.00	04/30/2013	
				\$205,030
IS	SUE ID: 12388		Lease	
07/19/2004	\$975,899	4.88	08/01/2013	
				\$275,617
IS	SUE ID: 13349		Lease	
03/28/2007	\$1,162,000	4.55	03/28/2022	
				\$901,629
rotection District				\$1,382,275
	DATE istrict IS 04/30/1998 IS 07/19/2004 IS 03/28/2007	DATE ISSUE istrict ISSUE ID: 10397 04/30/1998 \$1,200,000 ISSUE ID: 12388 12388 07/19/2004 \$975,899 ISSUE ID: 13349 13(28)/2007	DATE ISSUE INTEREST istrict ISSUE ID: 10397 04/30/1998 0.00 04/30/1998 \$1,200,000 0.00 ISSUE ID: 12388 1SSUE ID: 12388 4.88 07/19/2004 \$975,899 4.88 ISSUE ID: 13349 4.55	DATE ISSUE INTEREST MATURITY istrict ISSUE ID: 10397 Lease 04/30/1998 \$1,200,000 0.00 04/30/2013 07/19/2004 ISSUE ID: 12388 Lease 07/19/2004 \$975,899 4.88 08/01/2013 03/28/2007 \$1,162,000 4.55 03/28/2022

June 30, 2012		Kenton County			208
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County					
Industrial Facility Industrial Revenue	12/19/1984	ISSUE ID: 5457 \$7,000,000	0.00	Bond 12/01/2014	#7 000 000
Multi-Family Housing Revenue	05/22/1986	ISSUE ID: 5937 \$550,000	0.00	Bond 05/01/2016	\$7,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6089 \$6,590,000	0.00	Bond 12/01/2026	\$550,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6277 \$380,000	0.00	Bond 11/01/2017	\$5,730,000
Multi-Family Housing Revenue	09/24/1987	ISSUE ID: 6307 \$380,000	0.00	Bond 09/01/2017	\$160,000
County Jail Revenue	02/15/1987	ISSUE ID: 6566 \$4,438,213	0.00	Bond 10/01/2014	\$380,000
Recreational Facilities		ISSUE ID: 9445		Bond	\$1,178,289
Public Corporation Parking Facilities	07/27/1995	\$2,700,000 ISSUE ID: 10157	0.00	04/01/2015 Bond	\$805,000
Public Corporation Industrial Facility	12/01/1996	\$17,400,000 ISSUE ID: 10235	0.00	12/01/2016 Bond	\$7,225,000
Industrial Revenue Court Facility	09/25/1997	\$300,000 ISSUE ID: 10414	0.00	09/25/2012 Bond	\$36,225
Public Corporation	06/01/1998	\$19,920,000 ISSUE ID: 10768	0.00	03/01/2029 Bond	\$15,110,000
Industrial Revenue	05/18/1999	\$7,873,000	0.00	05/01/2014	\$7,873,000
Building Industrial Revenue	12/31/2001	ISSUE ID: 11631 \$3,900,000		Bond 12/01/2021	\$3,900,000
Housing Facilities Revenue	06/11/2001	ISSUE ID: 11919 \$26,375,000		Bond 12/01/2035	\$26,375,000
Industrial Facility Industrial Revenue	10/08/2002	ISSUE ID: 11964 \$1,530,000		Bond 10/02/2022	\$1,530,000
Schools Industrial Revenue	11/21/2002	ISSUE ID: 11984 \$8,500,000		Bond 11/01/2022	
Schools Industrial Revenue	06/17/2003	ISSUE ID: 12142 \$5,740,000		Bond 06/01/2023	\$2,750,000
Building Revenue	09/09/2004	ISSUE ID: 12455 \$3,000,000	1.42	Bond 09/01/2024	\$2,840,000
Improvement Project General Obligation	01/01/2004	ISSUE ID: 12566 \$9,000,000		Bond 12/01/2013	\$2,325,000
Refinancing General Obligation	09/30/2004	ISSUE ID: 12641 \$16,060,000		Bond 12/01/2016	\$2,985,000
	03/00/2004	φ10,000,000		12/01/2010	\$9 235 000

\$9,235,000

June 30, 2012		Kenton County			209
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Court Facility Project	15	SSUE ID: 13566		Bond	
Refunding Revenue	02/13/2007	\$17,740,000		03/01/2029	
					\$16,030,000
Fire Vehicles	18	SSUE ID: 13894		Lease	
	07/18/2008	\$300,000	3.22	07/18/2018	
General Obligation					\$222,358
TOTAL Kenton County					\$114,239,871

June 30, 2012		Kenton County			210
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Airport Board					
Airport		ISSUE ID: 6818		Bond	
Revenue	10/06/1988	\$30,300,000	0.00	12/01/2015	\$30,300,000
Airport		ISSUE ID: 8124		Bond	400,000,000
Revenue	02/01/1992	\$19,000,000	0.00	02/01/2022	\$19,000,000
Airport		ISSUE ID: 8125		Bond	\$19,000,000
Revenue	02/01/1992	\$419,000,000	0.00	02/01/2022	¢200 000 000
Airport		ISSUE ID: 8450		Bond	\$399,000,000
Revenue	05/15/1993	\$34,275,000	0.00	03/01/2015	
Airport		ISSUE ID: 9652		Bond	\$9,745,000
Revenue	04/01/1996	\$50,955,000	0.00	03/01/2013	
Airport		ISSUE ID: 9653		Bond	\$9,455,000
Revenue	04/01/1996	\$7,135,000	0.00	03/01/2013	
Airport		ISSUE ID: 10049		Bond	\$1,310,000
Revenue	01/01/1997	\$32,465,000	0.00	03/01/2015	
Airport		ISSUE ID: 10420		Bond	\$10,400,000
Revenue	01/01/1998	\$58,500,000	0.00	03/01/2015	
Airport		ISSUE ID: 11044		Bond	\$19,525,000
Revenue	09/01/1999	\$14,000,000		07/01/2029	
Delte Airlinge Inc		ISSUE ID: 11322		Bond	\$11,675,000
Delta Airlines, Inc. Revenue	11/07/2000	\$28,315,000		10/01/2030	
Delte Airlinge Inc		ISSUE ID: 11323		Dond	\$28,315,000
Delta Airlines, Inc. Revenue	11/07/2000	\$33,800,000		Bond 10/01/2030	
A					\$33,800,000
Airport Revenue	07/12/2001	ISSUE ID: 11565 \$22,565,000		Bond 06/01/2031	
					\$22,565,000
Refinancing Refunding Revenue	03/20/2002	ISSUE ID: 11711 \$91,625,000		Bond 03/01/2015	
	00,20,2002				\$35,035,000
Airport Revenue	03/01/2003	ISSUE ID: 12143 \$61,060,000		Bond 03/01/2033	
	00/01/2000				\$61,060,000
Airport Revenue	03/01/2003	ISSUE ID: 12144 \$75,160,000		Bond 03/01/2033	
Revenue	03/01/2003			03/01/2033	\$67,440,000
Refinancing	07/17/2002	ISSUE ID: 12573		Bond	
Refunding Revenue	07/17/2003	\$22,720,000		03/01/2015	\$9,210,000
Refinancing	10/04/0007	ISSUE ID: 13695		Bond	
Refunding Revenue	12/04/2007	\$22,555,000		03/01/2013	\$9,355,000
Refinancing	40/04/0007	ISSUE ID: 13696		Bond	
Refunding Revenue	12/04/2007	\$48,925,000		03/01/2015	\$29,345,000
TOTAL Kenton County Aire	ort Board				\$806 535 000

TOTAL Kenton County Airport Board

\$806,535,000

June 30, 2012		Kenton County			211
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kenton County Public Library					
Library	07/04/0004	ISSUE ID: 11486		Bond	
General Obligation	07/01/2001	\$5,110,000		12/01/2021	\$3,325,000
Library General Obligation	02/07/2006	ISSUE ID: 13031 \$2,675,000	3.80	Bond 12/01/2025	\$2,195,000
Refinancing General Obligation	08/10/2010	ISSUE ID: 14420 \$3,075,000		Bond 12/01/2021	φ2,193,000
N/A TOTAL Kenton County Pub	lic Library				\$3,020,000 \$8,540,000
Piner-Fiskburg Fire District					
Fire Station	09/01/1999	ISSUE ID: 10941 \$200,000	6.85	Lease 01/15/2014	
Renewable TOTAL Piner-Fiskburg Fire	District				\$54,937 \$54,937
Planning and Development Se	rvices of Kentor	n County			
Building	08/30/2002	ISSUE ID: 11926 \$1,325,000		Lease 02/15/2032	
General Obligation Building		ISSUE ID: 12652		Lease	\$1,095,000
General Obligation	02/10/2005	\$900,000		07/15/2032	\$770,000
TOTAL Planning and Develor Sanitation District No. 1Nor	-	_			\$1,865,000
Sewer		ISSUE ID: 2402		Bond	
Revenue	04/01/1998	\$55,425,000		08/01/2018	\$28,585,000
Capital Projects Revenue	02/01/2001	ISSUE ID: 11198 \$52,685,000		Bond 08/01/2031	¥20,000,000
	02/01/2001				\$43,490,000
Refinancing Refunding Revenue	07/01/2005	ISSUE ID: 12846 \$35,175,000		Bond 08/01/2018	¢28 580 000
Operational Expenses	44/00/0000	ISSUE ID: 13260		Bond	\$28,580,000
Revenue	11/09/2006	\$50,000,000		08/01/2036	\$47,250,000
Solid Waste Revenue	12/19/2007	ISSUE ID: 13737 \$102,000,000		Bond 08/01/2037	
Refinancing		ISSUE ID: 14453		Bond	\$99,165,000
Revenue N/A	09/23/2010	\$42,310,000		08/01/2031	\$42,310,000
TOTAL Sanitation District N	io. 1Northerr	і кептиску			\$289,380,000
Kenton		TOTAL OUTSTANDING			\$1,671,735,797

June 30, 2012		Knott County			212
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knott Knott County					
Justice Center Revenue	09/01/2002	ISSUE ID: 11517 \$6,900,000		Bond 09/01/2022	\$4,855,000
Justice Center Revenue	04/01/2002	ISSUE ID: 11921 \$6,605,000		Bond 10/01/2022	
Recreational Facilities General Obligation	03/01/2006	ISSUE ID: 13032 \$8,000,000		Bond 03/01/2027	\$4,675,000
Water and Sewer Revenue	03/08/2007	ISSUE ID: 13376 \$100,000	4.13	Bond 01/01/2046	\$6,820,000
Roads	06/30/2007	ISSUE ID: 13672 \$1,500,000	5.50	Lease 07/01/2017	\$96,800
General Obligation Equipment		ISSUE ID: 14322		Lease	\$984,000
N/A Renewable TOTAL Knott County	02/01/2010	\$113,000	6.20	02/01/2015	\$86,196 \$17,516,996
Knott County Soil & Water Co	onservation Dist.				
Water and Sewer Revenue TOTAL Knott County Soil of	12/19/2003 & Water Conserva	ISSUE ID: 12271 \$185,000	4.50	Bond 01/01/2043	\$172,000 \$172,000
Knott	т	OTAL OUTSTANDING			\$17,688,996

June 30, 2012		Knox County			213
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox City of Barbourville					
Utilities Revenue	12/10/1986	ISSUE ID: 6504 \$228,000		Bond 01/01/2025	£425.000
Utilities Revenue	12/10/1986	ISSUE ID: 6505 \$822,000	6.00	Bond 01/01/2025	\$135,000
Utilities Revenue	12/10/1986	ISSUE ID: 6506 \$150,000	6.00	Bond 01/01/2025	\$568,000
College Project Revenue	08/01/1998	ISSUE ID: 10489 \$7,500,000	0.00	Bond 08/01/2023	\$102,000
Multiple Purposes N/A	03/19/2010	ISSUE ID: 14344 \$600,000		Lease 03/01/2025	\$7,500,000
General Obligation TOTAL City of Barbourville	03/19/2010	\$000,000		03/01/2023	\$561,404 \$8,866,404
Knox County					
Public Project Public Corporation	11/01/1997	ISSUE ID: 10423 \$2,555,000	0.00	Bond 09/01/2022	\$1,690,000
Water Revenue	12/13/2002	ISSUE ID: 12004 \$350,000	4.50	Bond 01/01/2042	
Hospital General Obligation	08/04/2004	ISSUE ID: 12483 \$6,670,000		Bond 06/01/2036	\$320,000
Hospital General Obligation	06/29/2004	ISSUE ID: 12484 \$3,395,000		Bond 06/01/2035	\$6,130,000
Detention Facility Refunding Revenue	09/29/2004	ISSUE ID: 12486 \$276,310	6.34	Bond 11/01/2014	\$3,045,000
Refinancing General Obligation	04/07/2005	ISSUE ID: 12646 \$4,250,000		Bond 12/01/2035	\$131,167
Hospital		ISSUE ID: 13674		Bond	\$3,845,000
Refunding	12/28/2006	\$15,815,000		12/01/2036	\$15,325,000
Housing Facilities Renewable	12/01/1997	ISSUE ID: 11550 \$12,000,000		Lease 12/01/2032	\$9,580,000
Vehicles General Obligation	09/01/2005	ISSUE ID: 12989 \$495,000		Lease 07/01/2015	\$9,560,000
TOTAL Knox County					\$270,000

June 30, 2012		Knox County			214
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Knox County Utility Commis	sion				
Water	I	SSUE ID: 11536		Bond	
Revenue	09/27/2001	\$2,278,000	4.50	01/01/2040	\$2,021,000
Utilities	I	SSUE ID: 12005		Bond	
Refunding Revenue	12/12/2002	\$403,000	4.50	01/01/2034	\$343,000
Utilities	I	SSUE ID: 12006		Bond	
Refunding Revenue	12/12/2002	\$92,000	5.00	01/01/2024	\$65,500
TOTAL Knox County Utili	ty Commission				\$2,429,500
Knox	то	TAL OUTSTANDING			\$51,632,071

June 30, 2012		Larue County			215
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue					
City of Hodgenville					
Water and Sewer		ISSUE ID: 3050		Bond	
Revenue	01/09/1976	\$330,000	4.37	05/01/2015	
Water and Sewer		ISSUE ID: 3051		Bond	\$102,000
Revenue	01/09/1976	\$252,000	4.37	05/01/2015	
Kevenue	01/03/13/0	ψ232,000	4.57	03/01/2013	\$69,000
Water and Sewer		ISSUE ID: 10774		Bond	
Revenue	05/27/1999	\$422,000	4.50	05/30/2038	
Water and Sewer		ISSUE ID: 11119		Bond	\$360,500
Revenue	06/08/2000	\$801,000	4.50	05/01/2039	
Kevenue	00/00/2000	φ001,000	4.50	00/01/2000	\$699,000
Refinancing		ISSUE ID: 12341		Bond	
Refunding Revenue	03/24/2004	\$1,249,000		01/01/2026	
					\$934,000
Refinancing	00/04/0000	ISSUE ID: 12331		Lease	
Renewable	06/04/2003	\$630,000		04/20/2013	\$145,000
Fire Equipment		ISSUE ID: 13145		Lease	φ110,000
	06/01/2006	\$300,000		06/15/2016	
Renewable					\$171,000
Improvement Project	04/00/0007	ISSUE ID: 13412		Lease	
General Obligation	04/26/2007	\$120,000		06/01/2019	\$86,541
		ISSUE ID: 14817		Lease	<i>+,-</i>
N/A	08/25/2010	\$220,000		01/01/2016	
General Obligation					\$185,000
TOTAL City of Hodgenville					\$2,752,041

June 30, 2012		Larue County			216
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Larue County					
Public Project		ISSUE ID: 10572		Bond	
General Obligation	01/01/1999	\$1,910,000	0.00	02/01/2019	
				David	\$960,000
Industrial Facility Industrial Revenue	05/04/2000	ISSUE ID: 11124 \$6,000,000		Bond 05/01/2030	
	03/04/2000	\$0,000,000		00/01/2000	\$6,000,000
Economic Development		ISSUE ID: 14311		Bond	
Revenue N/A	12/23/2009	\$13,435,000		12/01/2035	\$12,705,000
County Jail		ISSUE ID: 8310		Lease	
Denewahle	06/22/1992	\$164,000	5.46	01/30/2012	¢40.000
Renewable Lease Purchase		ISSUE ID: 10237		Lease	\$13,000
	09/12/1997	\$385,000	0.00	09/20/2012	
Renewable					\$58,413
Improvement Project		ISSUE ID: 11773		Lease	
General Obligation	05/28/2002	\$285,000		04/20/2012	\$45,000
Equipment		ISSUE ID: 13007		Lease	ų 10,000
	01/12/2006	\$94,317	3.69	07/20/2012	
Renewable	-				\$29,317
Golf Course Acquisition/Improv	ei 10/01/2007	ISSUE ID: 13660 \$1,072,000		Lease 01/20/2034	
General Obligation	10/01/2007	φ1,072,000		01/20/2034	\$992,000
Vehicles		ISSUE ID: 14090		Lease	
N/A	01/26/2009	\$38,958		01/20/2014	
General Obligation Equipment		ISSUE ID: 14232		Lease	\$21,339
N/A	09/30/2009	\$80,337		09/20/2014	
General Obligation		+,			\$55,281
Vehicles		ISSUE ID: 14754		Lease	
N/A General Obligation	02/09/2012	\$89,060	3.13	02/20/2018	\$89,060
TOTAL Larue County					\$20,968,409
LaRue County Water District #	1				
-				David	
Water Revenue	12/09/1981	ISSUE ID: 4934 \$226,000	5.00	Bond 10/01/2020	
Revenue	12/09/1901	φ220,000	5.00	10/01/2020	\$105,000
Water		ISSUE ID: 8130		Bond	
Revenue	08/27/1991	\$396,000	5.00	10/01/2029	* 220.000
Water		ISSUE ID: 9145		Bond	\$338,000
Revenue	03/10/1995	\$378,000	4.50	10/01/2033	
					\$302,500
Water	00/40/4007	ISSUE ID: 9891	E 0.0	Bond	
Revenue	03/18/1997	\$875,000	5.00	10/01/2036	\$745,000
Water		ISSUE ID: 10490		Bond	<i></i>
Revenue	07/01/1998	\$844,000	4.75	10/01/2037	
Watar				Pond	\$741,400
Water Revenue	07/19/2002	ISSUE ID: 11846 \$1,100,000	4.75	Bond 10/01/2040	
Nevenue	0111312002	ψι, ιου,ουυ	4.75	10/01/2040	\$998,000
TOTAL LaRue County Wate	r District #1				\$3,229,900

Larue

\$26,950,351

June 30, 2012		Laurel County			217
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel City of London					
Utilities Revenue	12/29/1980	ISSUE ID: 3613 \$515,000	5.00	Bond 10/01/2019	¢210.000
Utilities Revenue	02/16/1983	ISSUE ID: 4942 \$2,775,000	5.00	Bond 10/01/2020	\$218,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5444 \$7,800,000	0.00	Bond 12/01/2014	\$1,271,000
Utilities Revenue	08/26/1985	ISSUE ID: 5696 \$2,440,000	5.00	Bond 10/01/2021	\$7,800,000
Ky Infrastructure Authority Loan		ISSUE ID: 8574		Bond	\$1,215,000
Public Corporation	01/01/1990	\$4,061,138 ISSUE ID: 11063	0.00	01/30/2014 Lease	\$2,855,546
Renewable TOTAL City of London	09/30/1999	\$5,000,000		12/01/2019	\$2,885,000 \$16,244,546
Cumberland Valley Area Develo	pment District				
Building Renewable TOTAL Cumberland Valley A	05/01/2001 rea Developme	ISSUE ID: 11503 \$1,015,000		Lease 05/01/2021	\$635,000 \$635,000
East Laurel Water District					
Water Revenue	10/14/1977	ISSUE ID: 3341 \$315,000	5.00	Bond 01/01/2017	\$150,000
Water Revenue	07/02/1981	ISSUE ID: 3646 \$110,000	5.00	Bond 01/01/2021	\$51,000
Water Revenue	04/02/1987	ISSUE ID: 6115 \$355,000	5.75	Bond 01/01/2026	
Water Revenue	11/05/1993	ISSUE ID: 9664 \$537,000	5.00	Bond 01/01/2033	\$253,000
Water Revenue	09/03/1999	ISSUE ID: 11043 \$1,502,000	4.50	Bond 01/01/2038	\$419,000
TOTAL East Laurel Water Dis		. ,,			\$1,285,500 \$2,158,500

June 30, 2012		Laurel County			218
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County					
Detention Facility		ISSUE ID: 8838		Bond	
Public Corporation	07/01/1993	\$5,570,000	0.00	06/01/2018	\$2,425,000
Industrial Facility		ISSUE ID: 9265		Bond	\$2,425,000
Industrial Revenue	03/01/1995	\$9,500,000	0.00	03/01/2015	\$3,010,000
Nursing Home		ISSUE ID: 10579		Bond	\$3,010,000
General Obligation	12/01/1998	\$6,590,000	0.00	11/01/2028	\$5,420,000
Nursing Home		ISSUE ID: 10828		Bond	\$5,420,000
General Obligation	12/01/1998	\$6,595,000	0.00	11/01/2028	\$5,520,000
Library		ISSUE ID: 11655		Bond	\$5,520,000
General Obligation	12/01/2001	\$3,900,000		12/01/2021	\$2,520,000
Courthouse/Detention Facility		ISSUE ID: 12096		Bond	\$2,520,000
General Obligation	02/12/2003	\$4,440,000		06/01/2017	\$1,990,000
Solid Waste		ISSUE ID: 12529		Bond	\$1,990,000
Revenue	09/26/2003	\$7,300,000		09/01/2033	\$7,300,000
Courthouse Improvement/Renov	/	ISSUE ID: 12619		Bond	\$7,300,000
General Obligation	12/01/2003	\$6,100,000		09/01/2024	\$4,630,000
Improvement Project		ISSUE ID: 12642		Bond	\$4,030,000
General Obligation	07/22/2004	\$3,625,000		07/01/2034	\$3,255,000
Housing Facilities		ISSUE ID: 13677		Bond	\$3,233,000
General Obligation	08/01/2006	\$1,800,000		08/01/2036	\$1,690,000
Building		ISSUE ID: 14859		Bond	\$1,090,000
Revenue N/A	05/08/2008	\$10,000,000		05/01/2033	\$10,000,000
Judicial Facility		ISSUE ID: 14879		Bond	\$10,000,000
Revenue N/A	03/01/2008	\$23,725,000		03/01/2028	\$21,185,000
Care for Elderly Facility		ISSUE ID: 12140		Lease	φ21,103,000
	06/12/2003	\$8,215,000	4.50	05/20/2029	* 0.000.000
General Obligation Nursing Home		ISSUE ID: 12574		Lease	\$6,390,000
-	06/12/2003	\$8,240,000		05/01/2029	* ••••••
General Obligation Building		ISSUE ID: 12858		Lease	\$6,840,000
-	06/17/2005	\$5,650,000	3.95	12/20/2027	
Renewable Multiple Purposes		ISSUE ID: 12922		Lease	\$4,705,000
	09/12/2005	\$2,280,000	3.90	12/20/2025	.
Renewable TOTAL Laurel County					\$1,810,000 \$88,690,000

June 30, 2012		Laurel County			219
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Laurel County Water District #2					
Water		ISSUE ID: 3342		Bond	
Revenue	10/26/1978	\$500,000	5.00	01/01/2018	\$170,000
Water		ISSUE ID: 5538		Bond	
Revenue	06/12/1998	\$545,000	4.50	01/01/2037	\$458,000
Ky Infrastructure Authority Loan		ISSUE ID: 10615		Bond	
Public Corporation	04/09/1998	\$1,002,306	0.00	06/01/2017	\$394,165
Improvement Project		ISSUE ID: 14759		Bond	
Revenue N/A	02/09/2012	\$6,065,000	4.13	01/01/2051	\$6,065,000
Improvement Project		ISSUE ID: 14760		Bond	
Revenue	02/09/2012	\$2,320,000	3.00	01/01/2051	
N/A					\$2,320,000
TOTAL Laurel County Water	District #2				\$9,407,165

June 30, 2012		Laurel County			220
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wood Creek Water District					
Water		ISSUE ID: 3355		Bond	
Revenue	01/05/1978	\$1,325,000	5.00	07/01/2016	* 400.000
Water		ISSUE ID: 3620		Bond	\$486,000
Revenue	12/29/1980	\$61,000	5.00	01/01/2020	
Water		ISSUE ID: 6238		Bond	\$25,500
Revenue	06/20/1986	\$354,000	7.13	01/30/2024	
Water		ISSUE ID: 6239		Bond	\$230,000
Revenue	02/17/1984	\$760,000	5.00	01/01/2022	
				D	\$374,000
Water Revenue	08/14/1991	ISSUE ID: 8186 \$1,456,000	5.00	Bond 01/01/2029	
Revenue	00/14/1991	φ1,450,000	5.00	01/01/2029	\$1,080,500
Water		ISSUE ID: 8187		Bond	
Revenue	02/19/1992	\$114,000	5.00	01/01/2032	¢96 700
Water		ISSUE ID: 10465		Bond	\$86,700
Revenue	09/01/1998	\$665,000	0.00	01/01/2022	
Matar				Dond	\$405,000
Water Revenue	07/21/1998	ISSUE ID: 10491 \$1,711,000	4.75	Bond 01/01/2038	
	01/21/1000	<i>Q</i> 1 ,1 1 ,000		0 110 112000	\$1,494,000
Refinancing		ISSUE ID: 12069		Bond	
Refunding Revenue	03/25/2003	\$299,000		01/01/2022	\$206,000
Refinancing		ISSUE ID: 12249		Bond	+=00,000
Refunding Revenue	10/29/2003	\$1,345,400		01/01/2022	
Refinancing		ISSUE ID: 12441		Bond	\$717,100
Revenue	04/27/2004	\$1,318,000		01/01/2029	
					\$1,112,000
Water	10/10/2005	ISSUE ID: 12933		Bond	
Revenue	10/19/2005	\$3,594,000		01/01/2031	\$3,129,000
Land Acquisition		ISSUE ID: 13343		Bond	
Revenue	01/30/2007	\$2,086,000		01/01/2036	¢1 065 000
Improvement Project		ISSUE ID: 13497		Bond	\$1,965,000
Revenue	08/22/2007	\$7,250,000	4.13	01/01/2045	
Improvement Project				Rond	\$6,918,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13498 \$725,000	4.13	Bond 01/01/2045	
		÷. 20,000			\$691,000
TOTAL Wood Creek Water	District				\$18,919,800

Laurel

TOTAL OUTSTANDING

\$136,055,011

June 30, 2012		Lawrence County			221
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence City of Louisa					
Water and Sewer		ISSUE ID: 3346		Bond	
Revenue	12/12/1978	\$1,302,000	5.00	01/01/2018	\$445,000
Water and Sewer Revenue	08/18/1988	ISSUE ID: 6453 \$900,000	5.00	Bond 01/01/2023	
Water and Sewer		ISSUE ID: 6856		Bond	\$480,000
Revenue	10/16/1990	\$98,000	5.00	01/01/2029	\$67,920
Water and Sewer		ISSUE ID: 11982		Bond	<i>+</i> ,
Revenue	11/15/2002	\$1,000,000	3.25	01/01/2042	\$895,000
Water and Sewer		ISSUE ID: 13427		Bond	+;
Revenue	06/29/2007	\$415,000	4.13	01/01/2046	\$401,500
Refinancing		ISSUE ID: 14499		Bond	+ · · · · · · · · ·
Refunding N/A	11/04/2010	\$1,025,000		07/01/2024	\$1,025,000
Lease Purchase		ISSUE ID: 10328		Lease	
Renewable	01/15/1998	\$205,000	5.70	01/15/2013	\$29,098
Fire Vehicles		ISSUE ID: 11725		Lease	<i> </i>
General Obligation	04/08/2002	\$265,000		04/15/2012	\$40,000
Real Property	05/00/0007	ISSUE ID: 13411		Lease	
General Obligation TOTAL City of Louisa	05/03/2007	\$100,000		06/01/2022	\$79,210 \$3,462,728
Lawrence County					+ • ; • • = ; = = •
Water		ISSUE ID: 10229		Bond	
Revenue	09/18/1997	\$500,000	4.50	01/01/2037	
Industrial Facility		ISSUE ID: 11162		Bond	\$420,500
Industrial Revenue	03/03/2000	\$3,000,000	7.00	03/02/2025	
Industrial Facility		ISSUE ID: 11328		Bond	\$3,000,000
Industrial Revenue	03/19/2001	\$91,500,000	7.00	03/21/2026	
Utilities		ISSUE ID: 11689		Bond	\$91,500,000
Industrial Revenue	12/27/2001	\$49,929,909	7.00	12/26/2026	
Utilities		ISSUE ID: 11690		Bond	\$49,929,909
Industrial Revenue	12/27/2001	\$100,538,677	7.00	12/26/2026	¢100 529 677
Manufacturing Facility		ISSUE ID: 12025		Bond	\$100,538,677
Industrial Revenue	12/27/2002	\$32,504,737	7.00	12/26/2027	\$32,504,737
Judicial Facility		ISSUE ID: 14634		Bond	φJZ,JU4,/J/
Revenue N/A	06/09/2011	\$18,135,000		05/01/2030	\$18,135,000
Library		ISSUE ID: 14848		Bond	φ10,130,000
General Obligation N/A	09/01/2008	\$2,880,000		07/01/2028	\$2,685,000
TOTAL Lawrence County					\$2,885,000 \$298,713,823

June 30, 2012		Lawrence County			222
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lawrence County Cooperati	ve Extension District				
Building	IS	SUE ID: 13188		Lease	
	06/28/2006	\$750,000	4.59	12/20/2033	
Renewable					\$675,000
TOTAL Lawrence County	Cooperative Extensio	n District			\$675,000
Lawrence	тоти	AL OUTSTANDING			\$302,851,551

June 30, 2	012
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Lee County

GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Lee

June 30, 2012		Lee County			224
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Beattyville					
Water and Sewer Revenue	08/25/1977	ISSUE ID: 3322 \$568,000	5.00	Bond 01/01/2016	
Water and Sewer Revenue	06/26/1981	ISSUE ID: 4931 \$189,000	5.00	Bond 01/01/2021	\$140,000
Water and Sewer Revenue	04/17/1986	ISSUE ID: 5922 \$150,000	5.00	Bond 01/01/2026	\$87,000
Water and Sewer		ISSUE ID: 6497		Bond	\$94,000
Revenue Water and Sewer	11/16/1986	\$365,000 ISSUE ID: 6498	5.00	01/01/2027 Bond	\$234,000
Revenue	11/16/1986	\$156,000	5.00	01/01/2027	\$99,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8863 \$280,000	5.00	Bond 01/01/2034	\$223,800
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8864 \$60,000	5.00	Bond 01/01/2034	\$47,700
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9410 \$600,000	4.50	Bond 01/01/2035	
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9411 \$170,000	4.50	Bond 01/01/2035	\$491,500
Sewer Revenue	04/11/2002	ISSUE ID: 11741 \$551,000		Bond 01/01/2042	\$135,500
Water		ISSUE ID: 12201		Bond	\$505,000
General Obligation	09/23/2003	\$1,328,000 ISSUE ID: 13862	4.55	08/01/2023 Bond	\$971,000
Revenue Improvement Project	05/22/2008	\$489,000 ISSUE ID: 14450	4.38	01/01/2047 Bond	\$478,500
Revenue N/A Water and Sewer	09/24/2010	\$402,000 ISSUE ID: 14884	2.38	01/01/2049 Bond	\$402,000
Revenue N/A	03/01/2008	\$1,100,000		01/01/2047	\$1,075,000
Fire Station Renewable	12/31/1996	ISSUE ID: 9894 \$250,000	5.50	Lease 12/30/2011	\$24,000
Building	12/27/2002	ISSUE ID: 12040 \$450,000		Lease 12/15/2017	
Renewable Land Acquisition	07/18/2008	ISSUE ID: 13897 \$275,000		Lease 07/01/2028	\$232,434
General Obligation Land Acquisition		ISSUE ID: 13938		Lease	\$246,111
General Obligation Multiple Purposes	08/05/2008	\$50,000 ISSUE ID: 14043		09/01/2013 Lease	\$23,725
N/A General Obligation	12/08/2008	\$230,000		12/01/2023	\$199,898

June 30, 2012		Lee County			225
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Beattyville					\$5,710,168
Lee County					
Roads		ISSUE ID: 11759		Lease	
	05/15/2002	\$300,000	4.09	01/20/2012	
Renewable Equipment		ISSUE ID: 12162		Lease	\$35,000
Equipment	07/10/2003	\$325,000		07/30/2013	
Renewable	0	<i> </i>		000.20.0	\$57,651
Equipment		ISSUE ID: 13793		Lease	
General Obligation	02/04/2008	\$111,800		02/20/2016	\$70,579
Refinancing		ISSUE ID: 14103		Lease	<i>\\\</i> 0,515
N/A	03/10/2009	\$205,987		01/20/2013	
General Obligation					\$140,987
Road/Street Paving N/A	08/03/2009	ISSUE ID: 14197 \$300,000		Lease 08/20/2017	
General Obligation	00/03/2003	4000,000		00/20/2011	\$239,459
TOTAL Lee County					\$543,676
Three Forks Regional Jail					
Detention Facility		ISSUE ID: 11225		Bond	
Revenue	12/01/2000	\$6,295,000		12/01/2031	
TOTAL Three Forks Region	al Jail				\$5,385,000 \$5,385,000
Lee	T	FOTAL OUTSTANDING			\$11,638,843

June 30, 2012		Leslie County			226
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Leslie					
City of Hyden					
Sewer		ISSUE ID: 12252		Bond	
Revenue	11/26/2003	\$250,000	4.50	01/01/2043	¢222.000
Improvement Project		ISSUE ID: 14469		Bond	\$232,600
Revenue	09/14/2010	\$274,000	2.38	01/01/2049	
N/A TOTAL City of Hyden					\$274,000 \$506,600
Hyden/Leslie County Water	District				
Water		ISSUE ID: 6826		Bond	
Revenue	09/27/1990	\$900,000	5.00	06/01/2028	
					\$602,000
Water Revenue	03/28/2000	ISSUE ID: 10958 \$310,000	4.50	Bond 06/01/2040	
Revenue	03/20/2000	\$510,000	4.50	00/01/2040	\$275,200
Improvement Project		ISSUE ID: 14761		Bond	
Revenue N/A	02/03/2012	\$1,094,000	3.75	06/01/2051	\$1,094,000
Improvement Project		ISSUE ID: 14762		Bond	+ - , ,
Revenue N/A	02/03/2012	\$1,956,000	2.25	06/01/2051	\$1,956,000
TOTAL Hyden/Leslie Cou	nty Water District				\$3,927,200
Leslie County					
Detention Facility		ISSUE ID: 12749		Bond	
General Obligation	03/01/2005	\$4,995,000		03/01/2036	
Detention Facility		ISSUE ID: 13542		Bond	\$4,510,000
General Obligation	11/01/2006	\$1,280,000		12/01/2035	
Ū					\$1,190,000
Detention Facility	10/00/0005	ISSUE ID: 12938		Lease	
General Obligation	10/06/2005	\$495,000		10/01/2035	\$445,000
TOTAL Leslie County					\$6,145,000
	-				¢40,570,000
Leslie		TOTAL OUTSTANDING			\$10,578,800

June 30, 2012		Letcher County			227
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher City of Blackey					
Water		ISSUE ID: 5536		Bond	
Revenue	06/10/1998	\$507,000	0.00	01/01/2037	\$431,000
TOTAL City of Blackey					\$431,000
City of Fleming-Neon					
Water and Sewer		ISSUE ID: 5510		Bond	
Revenue	01/25/1984	\$347,000	5.00	01/01/2023	¢400.000
Water and Sewer		ISSUE ID: 5724		Bond	\$182,000
Revenue	08/12/1985	\$369,000	5.00	01/01/2025	
Water and Sewer		ISSUE ID: 8378		Bond	\$216,000
Revenue	08/01/1987	\$220,000	5.00	01/01/2027	
					\$142,000
Water and Sewer	05/29/1997	ISSUE ID: 10024 \$297,000	4.50	Bond 01/01/2036	
Revenue	03/29/1997	\$297,000	4.50	01/01/2030	\$248,000
Water and Sewer		ISSUE ID: 11755		Bond	
Revenue	05/31/2002	\$447,000	3.25	01/01/2041	\$392,100
Improvement Project		ISSUE ID: 14603		Bond	φ 3 52,100
Revenue	04/18/2011	\$255,000	4.50	01/01/2049	
N/A TOTAL City of Fleming-Neor	'n				\$255,000 \$1,435,100
City of Jenkins	•				÷ , , ,
Ky Infrastructure Authority Loan		ISSUE ID: 8648		Bond	
Public Corporation	06/01/1992	\$1,627,552	2.50	06/30/2012	
					\$51,326
Ky Infrastructure Authority Loan	00/04/4000	ISSUE ID: 10778	1.00	Bond	
Public Corporation	06/01/1998	\$719,755	1.80	12/30/2017	\$281,793
Improvement Project		ISSUE ID: 14561		Bond	
Revenue N/A	01/21/2011	\$450,000	2.50	01/01/2050	\$450,000
Fire Vehicles		ISSUE ID: 11702		Lease	φ+30,000
	03/15/2002	\$185,584	4.94	03/15/2012	
Renewable				1	\$22,887
Fire Station	07/01/2003	ISSUE ID: 12159 \$100,000		Lease 07/15/2013	
General Obligation	0110112000	\$ 100,000		01710/2010	\$23,370
Equipment	00/00/0040	ISSUE ID: 14446	5.00	Lease	
N/A General Obligation	08/02/2010	\$229,568	5.89	02/01/2026	\$229,568
Equipment		ISSUE ID: 14470		Lease	, ,,,,,
N/A Ceneral Obligation	08/02/2010	\$230,575	5.89	02/01/2026	¢020 575
General Obligation City Hall		ISSUE ID: 14585		Lease	\$230,575
N/A	03/03/2011	\$127,000	2.00	03/01/2031	
General Obligation TOTAL City of Jenkins					\$125,937 \$1,415,456
ISIAL OILY OF SEIKINS					φ1,410,400

June 30, 2012		Letcher County			228
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Whitesburg					
Water and Sewer Revenue	08/08/1984	ISSUE ID: 5375 \$145,000	5.00	Bond 08/01/2023	
Water and Sewer Revenue	07/17/1990	ISSUE ID: 6867 \$253,000	5.00	Bond 08/30/2028	\$84,000
Educational Development Public Corporation	01/14/1992	ISSUE ID: 8181 \$600,000	6.00	Bond 07/01/2021	\$176,000
	01/14/1992		0.00		\$347,000
Public Project Public Corporation	09/29/1992	ISSUE ID: 8518 \$400,000	5.63	Bond 07/01/2016	\$156,000
Water and Sewer Revenue	08/30/2000	ISSUE ID: 11331 \$50,000	4.50	Bond 08/01/2040	
Improvement Project Revenue	08/08/2008	ISSUE ID: 13899 \$922,000	4.13	Bond 08/01/2047	\$45,000
Lease Purchase	00/22/1007	ISSUE ID: 10267	5 5 5	Lease	\$911,500
Renewable Equipment	09/23/1997	\$280,000 ISSUE ID: 13944	5.55	04/30/2012 Lease	\$22,791
General Obligation TOTAL City of Whitesburg	08/01/2008	\$68,957		07/30/2014	\$37,613 \$1,779,904
Letcher County					
Detention Facility Public Corporation	07/15/1995	ISSUE ID: 9710 \$2,550,000	5.25	Bond 11/01/2025	A4 705 000
Court Facility Public Corporation	02/15/1996	ISSUE ID: 9711 \$1,500,000	5.00	Bond 05/01/2026	\$1,795,000
Court Facility Public Corporation	04/15/1997	ISSUE ID: 10575 \$450,000	4.75	Bond 05/01/2027	\$1,045,000
Building		ISSUE ID: 12859	4.70	Lease	\$327,000
Renewable	06/01/2005	\$300,000	4.25	01/20/2032	\$262,253
Recreational Facilities General Obligation	09/29/2008	ISSUE ID: 13979 \$500,000		Lease 01/20/2037	\$471,000
Vehicles N/A	11/16/2010	ISSUE ID: 14517 \$225,796		Lease 05/20/2012	
General Obligation Police/Sheriff Vehicles N/A	05/02/2011	ISSUE ID: 14615 \$100,181		Lease 04/20/2015	\$225,796
Renewable Vehicles		ISSUE ID: 14724		Lease	\$96,258
N/A General Obligation TOTAL Letcher County	12/09/2011	\$233,202		06/20/2013	\$233,202 \$4,455,509

June 30, 2012		Letcher County			229
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Letcher County Extension Se	rvice				
Building		ISSUE ID: 12214		Lease	
Renewable	09/19/2003	\$1,000,000	4.32	01/20/2023	\$695,000
Building		ISSUE ID: 12432		Lease	\$095,000
Or a real Obligation	08/31/2004	\$300,000	4.28	01/20/2029	¢050.000
General Obligation TOTAL Letcher County Ex	tension Service				\$250,000 \$945,000
Letcher County Public Health	Taxing District				
Health Department/Center		ISSUE ID: 13429		Lease	
Conoral Obligation	06/15/2007	\$3,000,000		06/20/2037	\$2,760,000
General Obligation Building		ISSUE ID: 13906		Lease	\$2,700,000
	07/08/2008	\$3,000,000	4.73	01/20/2038	* 2 255 222
General Obligation TOTAL Letcher County Pu	blic Health Taxing	g District			\$2,855,000 \$5,615,000
Letcher County Water Distric	t & Sewer				
Water		ISSUE ID: 12965		Bond	
Revenue	12/16/2005	\$830,000	4.25	01/01/2044	47 00.000
Improvement Project		ISSUE ID: 13491		Bond	\$783,000
Revenue	09/13/2007	\$1,000,000	4.13	01/01/2046	
TOTAL Letcher County Wa	ater District & Sev	ver			\$964,000 \$1,747,000
					÷ · ,· · · , · · ·
Letcher	I	TOTAL OUTSTANDING			\$17,823,970

June 30, 2012		Lewis County			230
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis					
Black Oak Fire Protection D	istrict				
Fire Protection	IS	SUE ID: 11903		Bond	
Lease Revenue	06/07/2001	\$350,000		06/01/2021	
					\$220,000
Fire Protection	IS	SUE ID: 11955		Bond	
Lease Revenue	09/30/2002	\$230,000		12/01/2021	
					\$150,000
TOTAL Black Oak Fire Pr	otection District				\$370,000

June 30, 2012		Lewis County			231
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Vanceburg					
Water and Sewer Revenue	02/13/1985	ISSUE ID: 5507 \$26,000	7.13	Bond 01/01/2024	
Utilities	05/04/4000	ISSUE ID: 5617		Bond	\$16,500
Revenue	05/31/1982	\$110,400,000	0.00	05/01/2018	\$52,110,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8188 \$694,000	5.00	Bond 01/01/2031	\$540.000
Water and Sewer		ISSUE ID: 8189		Bond	\$513,000
Revenue	04/21/1992	\$84,000	5.00	01/01/2031	\$60,500
Water and Sewer Revenue	07/20/1993	ISSUE ID: 9686 \$200,000	5.00	Bond 01/01/2033	
Water and Sewer		ISSUE ID: 10112		Bond	\$155,500
Revenue Water and Sewer	06/03/1996	\$400,000 ISSUE ID: 10114	4.50	01/30/2035	\$321,500
Revenue	12/20/1996	\$248,300	5.00	Bond 01/01/2033	\$248,300
Water and Sewer Revenue	01/21/2000	ISSUE ID: 11141 \$469,000	3.25	Bond 01/01/2039	
Water and Sewer		ISSUE ID: 11208		Bond	\$409,000
Revenue	02/14/2001	\$1,008,000	3.25	01/01/2040	\$866,000
Water and Sewer Revenue	09/10/2003	ISSUE ID: 12191 \$1,515,000	4.25	Bond 01/01/2043	
Water and Sewer		ISSUE ID: 13316		Bond	\$1,409,000
Revenue	03/09/2007	\$250,000	4.13	01/01/2046	\$241,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13317 \$200,000	4.13	Bond 01/01/2046	
Fire Station		ISSUE ID: 14609		Bond	\$193,400
General Obligation N/A	05/19/2011	\$150,000	4.13	01/01/2040	\$150,000
Electric	10/19/2000	ISSUE ID: 11337 \$5,000,000		Lease 05/20/2030	
Renewable Fire Vehicles		ISSUE ID: 12251		Lease	\$4,035,000
General Obligation	11/12/2003	\$75,000		11/15/2013	\$20,232
Vehicles	12/21/2006	ISSUE ID: 13659 \$205,000		Lease 12/01/2011	¢45 000
General Obligation Vehicles	10/10/0007	ISSUE ID: 13743 \$70,000		Lease 01/01/2018	\$45,000
General Obligation TOTAL City of Vanceburg	12/13/2007	\$ <i>1</i> 0,000		01/01/2010	\$49,124 \$60,843,056

June 30, 2012		Lewis County			232
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Garrison Volunteer Fire Dep	artment District				
Pool Funding		ISSUE ID: 11161		Bond	
Revenue	03/30/2000	\$4,900,000		12/01/2032	\$4,900,000
TOTAL Garrison Voluntee	er Fire Department	District			\$4,900,000
Garrison/Quincy/Ky-O-Heigł	hts Water District				
Water		ISSUE ID: 6303		Bond	
Revenue	02/23/1988	\$250,000	6.38	01/01/2027	\$182,000
Water		ISSUE ID: 6304		Bond	φ102,000
Revenue	02/23/1988	\$50,000	5.88	01/01/2027	\$22,000
Water		ISSUE ID: 9969		Bond	\$33,900
Revenue	11/13/1996	\$295,000	4.50	01/01/2036	
Water		ISSUE ID: 11881		Bond	\$242,500
Revenue	09/25/2002	\$356,000	4.50	01/01/2042	
					\$326,000
Improvement Project Revenue	11/18/2010	ISSUE ID: 14509 \$798,000	2.25	Bond 01/01/2049	
N/A	11/10/2010	φ/ 50,000	2.20	01/01/2043	\$798,000
-	Ky-O-Heights Wate	er District			\$1,582,400
Lewis County					
Lease Purchase		ISSUE ID: 10543		Lease	
Renewable	02/12/1998	\$1,000,000	0.00	11/30/2018	\$530,000
Road Equipment		ISSUE ID: 13496		Lease	<i>\</i>
General Obligation	08/16/2007	\$127,602		08/20/2017	\$86,053
Refinancing		ISSUE ID: 14102		Lease	φ00,000
N/A	03/10/2009	\$299,280		01/20/2013	
General Obligation Equipment		ISSUE ID: 14160		Lease	\$204,280
N/A	07/21/2009	\$70,500		07/20/2014	
General Obligation Vehicles		ISSUE ID: 14399			\$45,016
N/A	06/30/2010	\$318,467		Lease 06/20/2013	
General Obligation					\$215,331
Equipment N/A	09/15/2011	ISSUE ID: 14682 \$374,757		Lease 09/15/2017	
General Obligation	03/13/2011	φ374,737		03/13/2011	\$374,757
TOTAL Lewis County					\$1,455,437
Lewis County Extension Dis	strict				
Building		ISSUE ID: 14449		Lease	
N/A General Obligation	08/20/2010	\$598,196		02/20/2012	\$598,196
TOTAL Lewis County Ext	tension District				\$598,196
Lewis County Public Health	Taxing District				
Health Care Facility		ISSUE ID: 13099		Bond	
General Obligation	05/26/2006	\$250,000	4.25	01/01/2035	
TOTAL Lewis County Pul	blic Health Taxing	District			\$229,500 \$229,500
	invalidi naziliy				

June 30, 2012		Lewis County			233
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lewis County Public Library	Taxing				
Library General Obligation N/A TOTAL Lewis County Publ	12/17/2010 ic Library Taxing	ISSUE ID: 14545 \$1,100,000	3.75	Bond 01/01/2049	\$1,100,000 \$1,100,000
Lewis County Public Properti	es Corporation				
Court Facility Public Corporation	02/01/2000	ISSUE ID: 11172 \$5,875,000		Bond 03/01/2026	\$4,515,000
Court Facility Project Refunding Revenue	11/16/2005	ISSUE ID: 12953 \$5,420,000	3.95	Bond 03/01/2026	\$4,275,000
TOTAL Lewis County Publ	•	poration			\$8,790,000
Western Lewis-Rectorville Wa	iter District				
Water and Gas Revenue	03/23/1989	ISSUE ID: 6442 \$150,000	5.00	Bond 11/01/2027	\$102,000
Water and Gas Revenue	03/23/1989	ISSUE ID: 6443 \$130,000	5.00	Bond 11/01/2027	\$87,500
Water and Gas Revenue	11/12/1996	ISSUE ID: 10122 \$971,000	4.50	Bond 11/01/2036	
Water and Gas Revenue	11/12/1996	ISSUE ID: 10123 \$750,000	4.50	Bond 11/01/2036	\$829,000
Water Revenue	03/13/2001	ISSUE ID: 11699 \$333,000	4.50	Bond 11/01/2041	\$628,000
Water District Acquisition Revenue	03/28/2008	ISSUE ID: 13805 \$712,000	4.50	Bond 11/01/2046	\$305,000
TOTAL Western Lewis-Rec			4.50	110112040	\$697,000 \$2,648,500
Lewis	٦	TOTAL OUTSTANDING			\$82,517,090

		Lincoln County			234
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln City of Crab Orchard					
Sewer		ISSUE ID: 3337		Bond	
Revenue	06/09/1998	\$40,500	4.50	01/01/2038	
Sewer		ISSUE ID: 4500		Bond	\$34,300
Revenue	10/14/1982	\$484,000	5.00	01/01/2021	
Water		ISSUE ID: 8806		Bond	\$227,000
Revenue	02/15/1994	\$129,000	5.00	01/01/2033	#100.000
Improvement Project		ISSUE ID: 12873		Bond	\$100,600
Revenue	08/19/2005	\$47,000	4.13	01/01/2044	* 4 4 9 9 9
TOTAL City of Crab Orchard					\$44,300 \$406,200
City of Hustonville					
Water		ISSUE ID: 3340		Bond	
Revenue	10/26/1978	\$421,000	5.00	01/01/2018	* //0.000
TOTAL City of Hustonville					\$149,000 \$149,000
City of Stanford					
Water		ISSUE ID: 6819		Bond	
Revenue	05/03/1990	\$348,000	5.00	01/01/2030	
Water		ISSUE ID: 8883		Bond	\$249,000
Revenue	03/01/1991	\$282,000	5.00	12/01/2030	* ***
Water		ISSUE ID: 10775		Bond	\$208,500
Revenue	05/28/1999	\$2,110,000	4.75	12/01/2038	
Improvement Project		ISSUE ID: 11151		Bond	\$1,863,000
General Obligation	10/01/1999	\$2,270,000		04/01/2020	
Water and Sewer		ISSUE ID: 11416		Bond	\$1,540,000
Revenue	10/13/2000	\$224,000	4.50	12/01/2040	#000 000
Water and Sewer		ISSUE ID: 11974		Bond	\$202,200
Revenue	10/23/2002	\$75,000	4.50	12/01/2012	* 00 7 00
Water		ISSUE ID: 12470		Bond	\$69,700
Revenue	10/13/2004	\$200,000	4.50	12/01/2042	\$405 000
Improvement Project		ISSUE ID: 14371		Bond	\$185,900
Revenue	04/15/2010	\$1,250,000	4.13	12/01/2047	¢4,000,500
N/A Improvement Project		ISSUE ID: 14806		Bond	\$1,236,500
Refunding	09/28/2010	\$2,235,000		05/01/2022	¢0,000,000
N/A TOTAL City of Stanford					\$2,090,000 \$7,644,800

June 30, 2012		Lincoln County			235
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lincoln County					
Health Care Facility Revenue	04/01/2002	ISSUE ID: 11776 \$3,000,000		Bond 04/01/2022	\$3,000,000
Improvement Project General Obligation	08/01/2004	ISSUE ID: 12711 \$2,000,000		Bond 08/01/2024	\$3,000,000
Contra Obligation	00/01/2001	φ2,000,000		00/01/2021	\$1,545,000
Lease Purchase	08/21/1992	ISSUE ID: 8405 \$65,000	6.25	Lease 01/30/2012	# E 000
Renewable Lease Purchase	04/04/1996	ISSUE ID: 9650 \$525,000	6.19	Lease 01/30/2019	\$5,000
Renewable Lease Purchase	04/04/1996	\$525,000 ISSUE ID: 10810	0.19	Lease	\$250,000
Renewable	06/24/1999	\$350,000	0.00	06/30/2020	\$195,000
Senior Citizens Housing	05/16/2001	ISSUE ID: 11352 \$640,000	4.90	Lease 01/20/2021	
Renewable Fire Vehicles		ISSUE ID: 12115	0.40	Lease	\$395,000
Renewable	04/22/2003	\$243,622	3.42	05/20/2013	\$54,889
Land Acquisition	05/02/2003	ISSUE ID: 12116 \$114,493	2.18	Lease 06/20/2013	ФОЕ 07 Е
Renewable Fire Protection	08/21/2004	ISSUE ID: 12443	2.18	Lease 09/20/2024	\$25,675
Renewable Building	08/31/2004	\$190,000 ISSUE ID: 12660	2.10	Lease	\$137,708
Renewable	02/14/2005	\$130,295		07/20/2024	\$100,295
Improvement Project	10/06/2008	ISSUE ID: 13976 \$425,000		Lease 01/20/2037	
General Obligation Computer Hardware and Softwar		ISSUE ID: 14253		Lease	\$395,000
N/A General Obligation	11/02/2009	\$25,000		10/20/2019	\$21,657
Refinancing N/A General Obligation	11/24/2009	ISSUE ID: 14276 \$230,000		Lease 05/20/2020	\$195,000
Computer Hardware and Softwar N/A	05/24/2011	ISSUE ID: 14606 \$37,563		Lease 04/20/2014	¥ 100,000
General Obligation TOTAL Lincoln County		<i>\$</i> 07,000			\$36,526 \$6,356,751

June 30, 2012		Lincoln County			236
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McKinney Water District					
Water		ISSUE ID: 8415		Bond	
Revenue	11/19/1992	\$150,400	5.00	01/01/2012	¢44,400
Water		ISSUE ID: 8416		Bond	\$11,400
Revenue	11/19/1992	\$77,800	5.00	01/01/2013	
				_	\$11,200
Water	44404000	ISSUE ID: 8417	F 00	Bond	
Revenue	11/19/1992	\$78,600	5.00	01/01/2018	\$31,800
Water		ISSUE ID: 8418		Bond	+,
Revenue	05/21/1993	\$537,000	5.00	01/30/2032	
Water		ISSUE ID: 11084		Bond	\$408,000
Revenue	11/10/1999	\$130,000	3.25	01/01/2038	
Revenue	11/10/1000	φ100,000	0.20	0110112000	\$111,300
Water		ISSUE ID: 11085		Bond	
Revenue	11/10/1999	\$90,000	3.25	01/01/2038	
Water		ISSUE ID: 11433		Bond	\$77,100
Revenue	12/06/2000	\$550,000	3.25	01/01/2040	
		4000,000	0.20	0000	\$472,500
TOTAL McKinney Water Di	strict				\$1,123,300
Lincoln	т	OTAL OUTSTANDING			\$15,680,051

June 30, 2012		Livingston County			237
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Livingston City of Grand Rivers					
Equipment Revenue	12/19/2001	ISSUE ID: 11671 \$822,000		Bond 01/01/2022	\$548,000
Water Special Assessment	12/19/2001	ISSUE ID: 11674 \$822,000		Bond 12/19/2022	\$346,000
Sewer	04/04/0000	ISSUE ID: 12105		Lease	\$587,000
General Obligation Improvement Project	04/24/2003	\$225,000 ISSUE ID: 12106		04/20/2013 Lease	\$50,000
General Obligation Equipment	04/24/2003	\$180,000 ISSUE ID: 12993		04/20/2013 Lease	\$40,000
N/A	01/26/2006	\$50,000		03/01/2016	\$25,912
TOTAL City of Grand Rivers City of Salem					\$1,250,912
Water and Sewer Revenue	05/18/1982	ISSUE ID: 8158 \$594,000	5.00	Bond 03/01/2022	
TOTAL City of Salem					\$295,000 \$295,000
City of Smithland Water and Sewer		ISSUE ID: 11418		Bond	
Revenue TOTAL City of Smithland	10/06/2000	\$84,000	4.75	01/01/2040	\$75,000 \$75,000

June 30, 2012		Livingston County			238
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Crittenden-Livingston County	Water District				
Water		ISSUE ID: 6670		Bond	
Revenue	05/30/1989	\$634,000	5.00	01/01/2028	¢404.000
Water		ISSUE ID: 6671		Bond	\$424,000
Revenue	05/30/1989	\$1,201,000	7.00	01/01/2025	
Water		ISSUE ID: 8079		Bond	\$806,000
Revenue	08/04/1991	\$358,000	5.00	01/01/2030	
Motor		ISSUE ID: 8768		Dond	\$254,000
Water Revenue	02/11/1994	\$190,000	5.00	Bond 01/30/2033	
			0.00		\$147,500
Water	08/08/1005	ISSUE ID: 9428	4 50	Bond 01/01/2035	
Revenue	08/08/1995	\$884,000	4.50	01/01/2035	\$722,000
Water		ISSUE ID: 9429		Bond	
Revenue	08/08/1995	\$100,000	5.25	01/01/2035	\$82,500
Water		ISSUE ID: 9955		Bond	<i>vo_</i> ,,
Revenue	11/12/1996	\$1,460,000	0.00	01/01/2023	¢010.000
Water		ISSUE ID: 11523		Bond	\$910,000
Revenue	09/06/2001	\$2,000,000	4.50	01/01/2040	
Water		ISSUE ID: 11524		Bond	\$1,774,000
Revenue	09/06/2001	\$1,725,000	4.75	01/01/2040	
		ISSUE ID: 11525		Dand	\$1,540,000
Water Revenue	09/06/2001	\$700,000	4.50	Bond 01/01/2040	
					\$621,000
Water Lease Revenue	06/04/2003	ISSUE ID: 12136 \$205,000	4.00	Bond 04/20/2013	
Lease Revenue	00/04/2003	φ205,000	4.00	04/20/2015	\$50,000
Water		ISSUE ID: 12601		Bond	
Revenue	10/19/2004	\$4,998,000		01/01/2029	\$4,222,000
Refinancing		ISSUE ID: 13869		Bond	¥))
Refunding Revenue	05/29/2008	\$1,920,000		01/01/2030	\$1,660,000
TOTAL Crittenden-Livingst	on County Water	District			\$13,213,000
Grand Lakes Fire Protection D	District				
Fire Station		ISSUE ID: 14074		Lease	
N/A	02/18/2009	\$850,000		02/15/2039	1 004 000
Renewable TOTAL Grand Lakes Fire Pi	rotection District	1			\$821,099 \$821,099
Ledbetter Fire Protection Dist					. ,
Equipment		ISSUE ID: 12649		Lease	
- deiburgur	01/31/2005	\$40,000		07/20/2011	
Renewable	ntion District				\$10,000
TOTAL Ledbetter Fire Prote	ection District				\$10,000

June 30, 2012		Livingston County			239
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ledbetter Water District					
Water Revenue	12/07/1978	ISSUE ID: 3244 \$359,000	5.00	Bond 01/01/2018	\$124,000
TOTAL Ledbetter Water Dis	trict				\$124,000
Livingston County					
Justice Center Revenue	07/19/2007	ISSUE ID: 13461 \$8,925,000		Bond 08/01/2028	\$8,320,000
Building General Obligation N/A	05/11/2010	ISSUE ID: 14379 \$4,005,000		Bond 05/01/2030	\$3,845,000
Sewer	07/01/2005	ISSUE ID: 12747 \$3,300,000	4.25	Lease 01/20/2019	\$5,645,000
Renewable Hospital	05/20/2006	ISSUE ID: 13054		Lease	\$2,980,000
General Obligation Equipment	05/20/2006	\$1,000,000 ISSUE ID: 14174		01/20/2026 Lease	\$835,000
N/A General Obligation	07/06/2009	\$158,600		02/20/2014	\$98,600
Ambulance N/A General Obligation	11/30/2009	ISSUE ID: 14277 \$100,000		Lease 07/20/2014	\$70,000
Vehicles N/A	02/17/2012	ISSUE ID: 14750 \$39,000	4.30	Lease 02/20/2017	¢20.000
General Obligation TOTAL Livingston County					\$39,000 \$16,187,600
Livingston	7	TOTAL OUTSTANDING			\$31,976,611

June 30, 2012			Logan County			240
GOVERNMENTAL UNIT	ISSUE DATE	C	DRIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Logan City of Adairville						
Water and Sewer		ISSUE ID:	3199		Bond	
Revenue	06/19/1978		\$434,000	5.00	03/01/2017	
TOTAL City of Adairville						\$140,000 \$140,000
City of Lewisburg						
Water		ISSUE ID:	6450		Bond	
Revenue	09/30/1988		\$449,000	6.38	01/01/2027	* 242.000
Water		ISSUE ID:	6451		Bond	\$318,000
Revenue	09/30/1988	10002 12:	\$221,000	6.38	01/01/2027	
						\$152,000
Water	05/47/4000	ISSUE ID:		5.00	Bond	
Revenue	05/17/1990		\$511,000	5.00	01/01/2029	\$354,100
Water		ISSUE ID:	8135		Bond	, ,
Revenue	09/05/1991		\$546,000	5.00	01/01/2030	
Water		ISSUE ID:	10413		Bond	\$389,000
Revenue	05/20/1998	1000E 1D.	\$140,000	4.50	01/01/2038	
						\$119,800
Refinancing	07/04/0000	ISSUE ID:			Bond	
Refunding Revenue	07/31/2002		\$617,000		01/01/2026	\$445,000
Improvement Project		ISSUE ID:	12166		Bond	+ · · · · · · · ·
Revenue	08/13/2003		\$178,000	4.25	01/01/2043	
			4.440.4			\$166,500
Real Property N/A	05/22/2009	ISSUE ID:	14134 \$115,000		Lease 05/01/2029	
General Obligation	03/22/2009		φ115,000		05/01/2029	\$105,902
TOTAL City of Lewisburg						\$2,050,302

June 30, 2012		Logan County			241
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Russellville					
Water and Sewer Revenue	02/23/1984	ISSUE ID: 5306 \$521,000	5.00	Bond 04/01/2022	¢250.000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8345 \$148,000	5.00	Bond 07/01/2031	\$258,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8599 \$1,417,272	3.20	Bond 06/30/2012	\$111,500
Recreational Facilities	12/01/1002	ISSUE ID: 9948	0.20	Bond	\$94,222
Public Corporation Water and Sewer	03/01/1997	\$1,355,000 ISSUE ID: 10576	0.00	03/01/2012 Bond	\$125,000
Revenue	10/01/1998	\$5,535,000	0.00	04/01/2019	\$2,760,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14177 \$415,000	3.82	Bond 06/01/2014	\$258,270
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14178 \$85,000	5.96	Bond 06/01/2014	\$53,919
Refinancing Refunding Revenue	05/04/2010	ISSUE ID: 14392 \$3,290,000		Bond 04/01/2019	
N/A Multiple Purposes Revenue	08/31/2010	ISSUE ID: 14466 \$7,250,000		Bond 07/01/2031	\$2,955,000
N/A Multiple Purposes Revenue	08/31/2010	ISSUE ID: 14467 \$3,435,000		Bond 07/01/2031	\$7,250,000
N/A Refinancing		ISSUE ID: 14663		Bond	\$3,435,000
Refunding Revenue N/A Park and Swimming Pool, Recre	03/31/2010	\$3,290,000 ISSUE ID: 12414		04/01/2019 Lease	\$2,955,000
General Obligation	08/20/2004	\$510,000 ISSUE ID: 13035	3.33	08/12/2013 Lease	\$140,236
General Obligation	03/15/2006	\$378,000	4.13	03/15/2016	\$208,057
Equipment Renewable	03/07/2006	ISSUE ID: 13036 \$700,000	4.13	Lease 01/09/2016	\$385,291
Building General Obligation	12/19/2006	ISSUE ID: 13273 \$200,000	4.37	Lease 12/15/2016	\$130,082
Building	11/15/2006	ISSUE ID: 13553 \$200,000	4.43	Lease 10/17/2016	
Renewable Roads N/A	02/05/2009	ISSUE ID: 14084 \$240,000	3.75	Lease 02/05/2019	\$130,082
General Obligation Fire Vehicles N/A	09/21/2011	ISSUE ID: 14664 \$320,000		Lease 09/21/2021	\$198,745
General Obligation Vehicles N/A	01/18/2012	ISSUE ID: 14731 \$150,000	2.27	Lease 01/18/2015	\$320,000
General Obligation		φ100,000	2.21		\$150,000

June 30, 2012		Logan County			242
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
TOTAL City of Russellville					\$21,918,405
East Logan Water District					
Water Revenue	02/15/1988	ISSUE ID: 6305 \$966,000	5.00	Bond 01/01/2019	\$403,000
Water Revenue	09/19/1991	ISSUE ID: 8082 \$441,000	5.00	Bond 01/01/2030	ψ 1 03,000
Water Revenue	05/24/1996	ISSUE ID: 9719 \$669,000	4.88	Bond 01/01/2035	\$349,000
Water Revenue	09/04/2003	ISSUE ID: 12193 \$750,000	4.25	Bond 01/01/2042	\$552,000 \$694,000
TOTAL East Logan Water D	istrict				\$1,998,000
Logan County					
Detention Facility Public Corporation	09/01/1998	ISSUE ID: 10573 \$5,140,000	0.00	Bond 09/01/2024	\$3,635,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12528 \$7,450,000		Bond 09/01/2033	\$7,450,000
Justice Center Revenue	03/01/2008	ISSUE ID: 13782 \$14,775,000		Bond 02/01/2028	
Refinancing Refunding Revenue N/A TOTAL Logan County	03/18/2010	ISSUE ID: 14346 \$3,835,000		Bond 09/01/2024	\$13,085,000 \$3,625,000 \$27,795,000
Logan/Todd Regional Water Co	ommission				
Water Revenue Water	01/25/2007	ISSUE ID: 13558 \$48,200,000 ISSUE ID: 13559	4.12	Bond 01/01/2047 Bond	\$46,380,000
Revenue	01/25/2007	\$1,600,000	4.12	01/01/2047	\$1,534,000
TOTAL Logan/Todd Region		ssion			\$47,914,000
Russellville Housing Authority					
Multi-Family Housing Revenue	04/15/1998	ISSUE ID: 10400 \$1,455,000	5.65	Bond 04/01/2034	\$1,455,000
TOTAL Russellville Housing	g Authority				\$1,455,000
Logan	I	OTAL OUTSTANDING			\$103,270,706

June 30, 2012		Lyon County			243
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon City of Eddyville					
Water and Sewer		ISSUE ID: 2986		Bond	
Revenue	09/23/1975	\$400,000	5.00	08/01/2014	\$106,000
Water		ISSUE ID: 9887		Bond	\$100,000
Revenue	04/10/1997	\$1,555,000	4.50	01/01/2036	\$1,277,000
Water		ISSUE ID: 9888		Bond	φ1,2 <i>11</i> ,000
Revenue	04/10/1997	\$400,000	4.50	01/01/2036	
Refinancing		ISSUE ID: 14576		Bond	\$329,000
Refunding	01/27/2011	\$2,850,000		06/01/2020	
N/A					\$2,800,000
Water and Sewer		ISSUE ID: 11347		Lease	
Renewable	08/30/2000	\$1,020,000		05/20/2020	\$595,000
Gas		ISSUE ID: 11530		Lease	\$000,000
	09/11/2001	\$1,540,000		03/01/2022	* 4 005 000
General Obligation Refinancing		ISSUE ID: 11583		Lease	\$1,025,000
rteinareing	10/18/2001	\$1,025,000		10/20/2021	
General Obligation					\$685,000
Gas	08/03/2000	ISSUE ID: 11912 \$2,260,000		Lease 05/20/2030	
Renewable	00/00/2000	ψ2,200,000		00/20/2000	\$1,705,000
Sewer		ISSUE ID: 12065		Lease	
General Obligation	04/01/2003	\$950,000		04/20/2023	\$655,000
TOTAL City of Eddyville					\$9,177,000
City of Kuttawa					
Nursing Home		ISSUE ID: 10722		Bond	
Revenue	03/01/1999	\$2,900,000	6.75	03/01/2029	¢0.005.000
Wastewater		ISSUE ID: 11438		Lease	\$2,385,000
Wastewater	05/31/2001	\$865,000		11/20/2020	
Renewable					\$550,000
Refinancing	06/10/2005	ISSUE ID: 12798		Lease	
General Obligation	06/10/2005	\$305,000		06/01/2018	\$195,000
Fire Vehicles		ISSUE ID: 13920		Lease	
General Obligation	08/26/2008	\$165,415		06/01/2018	\$125,988
TOTAL City of Kuttawa					\$125,988

June 30, 2012		Lyon County			244
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County					
Public Project		ISSUE ID: 10574		Bond	
Public Corporation	01/01/1999	\$5,180,000	0.00	03/01/2020	\$3,060,000
Refinancing		ISSUE ID: 14201		Bond	40,000,000
Refunding Revenue N/A	09/23/2009	\$3,375,000		03/01/2020	\$2,990,000
Refinancing		ISSUE ID: 11351		Lease	
Renewable	05/07/2001	\$98,000	5.13	02/01/2016	\$39,000
Park and Swimming Pool, Rec	cre	ISSUE ID: 12375		Lease	\$39,000
	06/08/2004	\$400,000	3.78	01/20/2014	
Renewable					\$135,592
Multiple Purposes		ISSUE ID: 12909		Lease	
Renewable	11/18/2002	\$205,000		11/01/2022	\$145,000
Judicial Facility		ISSUE ID: 14150		Lease	ψ140,000
N/A	02/12/2008	\$900,000		05/15/2024	
General Obligation					\$880,000
Vehicles	00/00/00/0	ISSUE ID: 14797		Lease	
N/A General Obligation	03/28/2012	\$118,004		09/20/2013	\$118,004
Vehicles		ISSUE ID: 14803		Lease	ψ110,004
N/A	08/20/2010	\$115,000	2.50	06/30/2012	
General Obligation					\$115,000
TOTAL Lyon County					\$7,482,596
Lyon County Ambulance Dist	rict				
Public Project		ISSUE ID: 10329		Bond	
Revenue	02/25/1998	\$4,410,000	0.00	12/01/2031	* 4 440 000
Public Project		ISSUE ID: 10330		Bond	\$4,410,000
Revenue	02/25/1998	\$490,000	0.00	12/01/2031	
		÷,	0.00		\$490,000
Equipment		ISSUE ID: 12429		Lease	
	04/21/2004	\$510,000		05/01/2019	
General Obligation TOTAL Lyon County Ambu	lance District				\$315,000 \$5,215,000
Lyon County Rural Fire Prote					
Public Project		ISSUE ID: 10353		Bond	
Revenue	03/27/1998	\$4,410,000	0.00	12/01/2031	
		<i> </i>			\$4,410,000
Public Project		ISSUE ID: 10354		Bond	
Revenue	03/27/1998	\$490,000	0.00	12/01/2031	* 400 000
TOTAL Lyon County Rural	Fire Protection)istrict #2			\$490,000 \$4,900,000
					φ τ ,300,000

June 30, 2012		Lyon County			245
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lyon County Water District					
Water		ISSUE ID: 3246		Bond	
Revenue	08/10/1978	\$275,000	5.00	01/01/2018	
Water		ISSUE ID: 6094		Bond	\$86,000
Revenue	12/30/1986	\$598,000	6.88	01/01/2026	
Ky Infrastructure Authority Loan	I	ISSUE ID: 8576		Bond	\$455,000
Public Corporation	01/01/1990	\$746,855	0.00	01/30/2015	
Water		ISSUE ID: 10065		Bond	\$530,903
Revenue	07/17/1996	\$996,000	4.88	01/01/2035	
Revenue	0/////1000	\$330,000	4.00	01/01/2000	\$822,000
Improvement Project		ISSUE ID: 12060		Bond	
Revenue	03/07/2003	\$594,000	4.63	01/01/2042	
					\$549,000
TOTAL Lyon County Water	District				\$2,442,903
Lyon	т	OTAL OUTSTANDING			\$32,473,487

June 30, 2012		Madison County			246
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison City of Berea					
Hospital		ISSUE ID: 9476		Bond	
Revenue	09/06/1995	\$10,000,000	0.00	08/01/2012	\$10,000,000
College Project		ISSUE ID: 9984		Bond	¥10,000,000
Revenue	06/01/1997	\$6,000,000	5.90	06/01/2017	\$6,000,000
College Project		ISSUE ID: 10168		Bond	\$0,000,000
Revenue	08/01/1997	\$3,000,000	0.00	08/01/2017	\$1,400,000
Hospital		ISSUE ID: 10494		Bond	ψ1,100,000
Revenue	12/03/1997	\$1,300,000	5.90	12/01/2017	\$597,333
Berea College		ISSUE ID: 11916		Bond	<i>4001,000</i>
Revenue	08/29/2002	\$18,500,000		06/01/2032	\$18,500,000
Berea College		ISSUE ID: 12270		Bond	ψ10,000,000
Revenue	12/11/2003	\$10,240,000		06/01/2029	\$8,275,000
Berea College		ISSUE ID: 12437		Bond	<i>\\</i> 0,270,000
Refunding Revenue	07/08/2003	\$21,450,000		06/01/2033	\$17,645,000
Health Care Facility		ISSUE ID: 12561		Bond	ψ17,0+0,000
Revenue	02/25/2003	\$999,000		02/25/2024	\$999,000
Improvement Project		ISSUE ID: 12671		Bond	4999,000
Revenue	01/26/2005	\$16,445,000		01/01/2025	\$15,610,000
Industrial Facility		ISSUE ID: 12906		Bond	ψ10,010,000
Industrial Revenue	09/27/2005	\$9,000,000		06/01/2030	\$7,575,000
Multiple Purposes		ISSUE ID: 13826		Bond	ψ <i>1</i> ,070,000
General Obligation	04/17/2008	\$3,375,000		12/01/2017	\$2,105,000
Industrial Facility		ISSUE ID: 13914		Bond	φ2,100,000
Industrial Revenue	07/07/2008	\$4,500,000	3.98	07/01/2015	\$4,044,439
Building		ISSUE ID: 14567		Bond	Φ 4 ,0 44 ,439
Industrial Revenue N/A	12/29/2010	\$7,330,000	2.25	06/01/2020	\$6,575,000
TOTAL City of Berea					\$6,575,000 \$99,325,772

June 30, 2012		Madison County			247
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Richmond					
Governmental Project Funding	07/01/1994	ISSUE ID: 9315 \$1,430,323	6.64	Bond 08/01/2013	¢202.202
Gas, Water and Sewer Revenue	02/01/1996	ISSUE ID: 9616 \$8,560,000	0.00	Bond 07/01/2015	\$302,302
Office Building Public Corporation	05/15/1996	ISSUE ID: 10104 \$930,000	0.00	Bond 07/01/2011	\$2,975,000
Court Facility Public Corporation	08/01/1997	ISSUE ID: 10159 \$5,590,000	0.00	Bond 02/01/2025	\$50,000
City Hall Revenue	09/10/1997	ISSUE ID: 10262 \$2,100,000	0.00	Bond 08/30/2017	\$3,875,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10731 \$5,535,000	0.00	Bond 08/01/2013	\$975,000
Gas, Water and Sewer Revenue	02/15/2000	ISSUE ID: 11143 \$3,500,000		Bond 07/01/2020	\$895,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12207 \$1,036,000	3.33	Bond 08/01/2013	\$2,205,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12209 \$559,000	5.25	Bond 08/01/2020	\$295,000
Refinancing Refunding Revenue	10/01/2004	ISSUE ID: 12504 \$5,795,000		Bond 07/01/2015	\$387,000
Improvement Project Refunding Revenue	12/16/2004	ISSUE ID: 12665 \$850,000	4.60	Bond 12/28/2024	\$2,980,000
Water and Gas		ISSUE ID: 12799	4.00	Bond 07/01/2025	\$595,000
Revenue	05/01/2005	\$9,460,000 ISSUE ID: 12825		Bond	\$7,700,000
Refunding Revenue Lease Purchase	03/01/2005	\$4,650,000 ISSUE ID: 13081		07/01/2015 Bond	\$2,445,000
Revenue Building	03/30/2006	\$50,000,000 ISSUE ID: 13294		03/01/2036 Bond	\$50,000,000
Revenue Park and Swimming Pool, Rec	01/01/2007 re	\$750,000 ISSUE ID: 13339	5.67	02/01/2027 Bond	\$671,584
General Obligation Water and Sewer	02/13/2007	\$5,110,000 ISSUE ID: 13475		02/01/2027 Bond	\$4,550,000
Revenue Fire Station	07/17/2007	\$3,695,000 ISSUE ID: 13925		07/01/2027 Bond	\$3,315,000
General Obligation	08/12/2008	\$1,825,000		02/01/2027	\$1,695,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14045 \$4,500,000	5.50	Bond 12/01/2018	\$3,984,346

June 30, 2012		Madison County			248
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing		ISSUE ID: 14157		Bond	
Refunding Revenue N/A	08/04/2009	\$6,280,000	3.10	07/01/2015	\$5,365,000
Refinancing		ISSUE ID: 14380		Bond	
Refunding Revenue N/A	05/13/2010	\$2,318,000		01/01/2021	\$2,268,000
Infrastructure		ISSUE ID: 14488		Bond	
Revenue N/A	09/30/2010	\$2,240,000		07/01/2030	\$2,240,000
Refinancing		ISSUE ID: 14647		Bond	
General Obligation N/A	06/30/2011	\$4,453,000	2.24	06/30/2014	\$4,453,000
Real Property		ISSUE ID: 13073		Lease	
General Obligation	02/22/2006	\$3,000,000		04/01/2021	\$2,142,629
Building		ISSUE ID: 13454		Lease	
	05/30/2007	\$600,000		06/15/2019	* 405 000
General Obligation Police/Sheriff Vehicles		ISSUE ID: 13512		Lease	\$495,000
T Olice/Sherin Vehicles	09/14/2007	\$275,000		10/01/2012	
General Obligation	09/14/2007	φ275,000		10/01/2012	\$78,178
Infrastructure		ISSUE ID: 13781		Lease	
	02/22/2008	\$1,500,000		04/01/2018	
General Obligation					\$1,089,524
Recycling Center		ISSUE ID: 13785		Lease	
Concret Obligation	02/13/2008	\$300,000		09/15/2018	¢255 000
General Obligation Multiple Purposes		ISSUE ID: 14049		Lease	\$255,000
N/A	11/26/2008	\$1,850,000		11/01/2023	
General Obligation	11/20/2000	ψ1,000,000		1110112020	\$1,608,092
Refinancing		ISSUE ID: 14092		Lease	
N/A	03/20/2009	\$1,508,538		08/01/2017	
General Obligation TOTAL City of Richmond					\$1,042,633 \$110,932,288

June 30, 2012		Madison County			249
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County					
Residential		ISSUE ID: 10743		Bond	
Revenue	08/13/1998	\$7,370,000	5.97	02/01/2032	
Assisted Living Facility		ISSUE ID: 11050		Bond	\$7,370,000
Industrial Revenue	12/30/1999	\$5,000,000		06/01/2020	
N/A					\$3,220,000
Improvement Project	00/04/2004	ISSUE ID: 11560		Bond	
General Obligation	08/01/2001	\$3,320,000		04/01/2021	\$3,270,000
Golf Course Acquisition/Improve	I	ISSUE ID: 12620		Bond	, , , , , , , , , , , , , , , , , , , ,
General Obligation	03/01/2004	\$1,635,000	4.59	03/01/2034	* 4,400,000
Courthouse Annex		ISSUE ID: 12826		Bond	\$1,430,000
General Obligation	03/01/2004	\$5,000,000	4.59	03/01/2035	
-					\$4,400,000
Court Facility Project	40/07/0000	ISSUE ID: 13284		Bond	
Refunding	12/07/2006	\$5,050,000		02/01/2025	\$4,170,000
Refinancing		ISSUE ID: 13866		Bond	<i> </i>
Revenue	05/29/2008	\$3,600,000		02/01/2022	
Multiple Purposes		ISSUE ID: 13952		Bond	\$2,960,000
Revenue	09/04/2008	\$1,770,000		08/01/2018	
					\$1,475,000
Refinancing		ISSUE ID: 14044		Bond	
Refunding Revenue N/A	12/12/2008	\$8,000,000	5.50	12/01/2018	\$7,083,282
Lease Purchase		ISSUE ID: 9934		Lease	<i> </i>
	07/02/1996	\$600,000	0.00	06/30/2019	
Renewable					\$267,848
Fire Station	08/06/1997	ISSUE ID: 10239 \$500,000	0.00	Lease 03/30/2012	
Renewable	00/00/1997	\$500,000	0.00	03/30/2012	\$52,460
Lease Purchase		ISSUE ID: 10411		Lease	
Denowahla	01/01/1997	\$800,000	5.50	12/30/2017	¢275 000
Renewable Court Facility		ISSUE ID: 11232		Lease	\$375,000
	07/20/2000	\$1,215,000		06/01/2017	
Renewable					\$560,000
Family Court Facility	08/03/2000	ISSUE ID: 11330		Lease 05/20/2017	
Renewable	08/03/2000	\$1,215,000		05/20/2017	\$560,000
Building		ISSUE ID: 13305		Lease	
Descentela	12/19/2006	\$499,999	3.59	12/20/2011	¢400.000
Renewable Vehicles		ISSUE ID: 14582		Lease	\$109,999
N/A	03/18/2011	\$106,500	4.11	03/20/2016	
General Obligation					\$106,500
Computer Hardware and Softwa		ISSUE ID: 14753		Lease	
N/A General Obligation	02/09/2012	\$150,000		02/20/2013	\$150,000
TOTAL Madison County					\$37,560,090

June 30, 2012		Madison County			250
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Madison County Library Taxi	ng District				
Library General Obligation	IS 10/25/2006	SUE ID: 13265 \$3,440,000		Bond 02/01/2027	\$2,935,000
Library Refunding TOTAL Madison County L Madison County Water Distri	03/16/2006 ibrary Taxing District	SUE ID: 13531 \$2,740,000		Bond 12/01/2030	\$2,345,000 \$5,280,000
Utilities Revenue TOTAL Madison County W Southern Madison Water Dis	IS 10/01/1997 /ater District	SUE ID: 10241 \$3,880,000		Bond 02/01/2022	\$2,310,000 \$2,310,000
Water Revenue		SUE ID: 6267 \$805,000	6.88	Bond 01/01/2025	\$587,000
Refinancing Revenue TOTAL Southern Madison	09/01/1999	SUE ID: 11052 \$865,000		Bond 01/01/2025	\$605,000 \$1,192,000
Madison	тот	AL OUTSTANDING			\$256,600,150

June 30, 2012		Magoffin County			251
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin Magoffin County					
Public Project		ISSUE ID: 9341		Bond	
Public Corporation	06/15/1995	\$140,000	5.00	01/01/2025	\$90,100
Judicial Facility Revenue	03/01/2001	ISSUE ID: 11515 \$7,600,000		Bond 03/01/2023	
Justice Center		ISSUE ID: 11993		Bond	\$5,120,000
Revenue	11/21/2002	\$7,885,000		05/01/2023	\$5,310,000
Health Care Facility		ISSUE ID: 14293		Bond	
General Obligation N/A	01/22/2010	\$100,000	4.00	01/01/2040	\$98,325
Roads		ISSUE ID: 11663		Lease	
General Obligation	12/03/2001	\$490,000		10/20/2011	\$60,000
Court Facility		ISSUE ID: 14864		Lease	ψ00,000
N/A	05/28/2008	\$390,000		06/01/2018	* 245,000
General Obligation TOTAL Magoffin County					\$315,000 \$10,993,425
Magoffin County Extension I	District				
Equipment		ISSUE ID: 13410		Lease	
Or a surel Obligation	05/03/2007	\$1,200,000	4.09	01/20/2037	¢4 447 070
General Obligation TOTAL Magoffin County E	Extension District				\$1,117,872 \$1,117,872
Magoffin County Public Heal	th Taxing District				
Health Care Facility		ISSUE ID: 14292		Bond	
General Obligation	01/22/2010	\$783,500	4.00	01/01/2040	#770 700
N/A TOTAL Magoffin County Public Health Taxing District					\$770,700 \$770,700
c ,		-			

June 30, 2012		Magoffin Count	у У		252
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Magoffin County Water Distr	ict				
Water		ISSUE ID: 6457		Bond	
Revenue	01/18/1989	\$335,000	5.00	01/01/2027	
Water		ISSUE ID: 6827		Bond	\$216,000
Revenue	08/14/1990	\$153,000	5.00	01/01/2030	
					\$110,000
Water		ISSUE ID: 8150		Bond	
Revenue	12/16/1985	\$325,000	7.13	01/01/2025	\$218,000
Water		ISSUE ID: 8491		Bond	ψ2 10,000
Revenue	07/01/1992	\$181,000	5.00	01/01/2031	
					\$133,000
Water	44/00/4004	ISSUE ID: 9178	4.50	Bond	
Revenue	11/22/1994	\$185,000	4.50	01/01/2034	\$147,500
Water		ISSUE ID: 9997		Bond	¢111,000
Revenue	06/10/1997	\$305,000	4.50	01/01/2037	
					\$256,000
Water	00/00/4000	ISSUE ID: 9998	4.50	Bond	
Revenue	08/06/1996	\$250,000	4.50	01/01/2036	\$205,500
Water		ISSUE ID: 9999		Bond	+,
Revenue	08/06/1996	\$100,000	4.50	01/01/2036	
					\$82,400
Water Revenue	10/29/1998	ISSUE ID: 10580 \$330,000	4.50	Bond 01/01/2038	
Revenue	10/29/1996	\$330,000	4.50	01/01/2038	\$282,000
Water		ISSUE ID: 11712		Bond	. ,
Revenue	03/27/2002	\$640,000	4.50	01/01/2041	
TOTAL Magoffin County V	Nator District				\$578,000 \$2,228,400
	water District				φΖ,ΖΖΟ,400
Magoffin	т	OTAL OUTSTANDING			\$15,110,397

June 30, 2012		Marion County			253
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion City of Bradfordsville					
Sewer Revenue	06/06/1989	ISSUE ID: 6524 \$107,000	5.00	Bond 01/01/2029	\$75,500
TOTAL City of Bradfordsvill City of Calhoun	e				\$75,500
Water Revenue	01/26/1993	ISSUE ID: 8363 \$1,257,000	5.00	Bond 01/01/2031	\$930,000
TOTAL City of Calhoun City of Island					\$930,000
Water and Sewer		ISSUE ID: 8109		Bond	
Revenue	01/01/1985	\$294,000	5.00	01/01/2023	\$155,000
Lease Purchase	04/22/1999	ISSUE ID: 10720 \$375,000	0.00	Lease 06/30/2019	
Renewable Refinancing	04/22/1000	ISSUE ID: 14274	0.00	Lease	\$195,000
N/A General Obligation TOTAL City of Island	11/24/2009	\$240,000		05/20/2019	\$195,000 \$545,000

June 30, 2012		Marion County			254
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Lebanon					
Water		ISSUE ID: 8134		Bond	
Revenue	09/01/1991	\$3,950,000	0.00	04/01/2016	\$1,390,000
Water		ISSUE ID: 8481		Bond	\$1,590,000
Revenue	12/01/1992	\$1,400,000	5.00	04/01/2032	A 4 A 4 E AAA
Industrial Facility		ISSUE ID: 9181		Bond	\$1,045,000
Industrial Revenue	12/02/1994	\$12,000,000	8.00	12/31/2019	
Water		ISSUE ID: 10230		Bond	\$4,760,000
Revenue	11/01/1997	\$3,190,000	0.00	04/01/2016	
				Deved	\$1,610,000
Water Revenue	12/30/1997	ISSUE ID: 10327 \$1,864,000	0.00	Bond 04/01/2036	
	12/00/1007		0.00		\$1,531,000
Ky Infrastructure Authority Loan	40/04/4007	ISSUE ID: 10823	1.00	Bond	
Public Corporation	12/01/1997	\$5,805,838	1.80	06/30/2017	\$1,809,533
Water		ISSUE ID: 12038		Bond	
Revenue	01/09/2003	\$2,787,000	4.50	04/01/2042	\$2,554,500
Refinancing		ISSUE ID: 12339		Bond	<i> </i>
Refunding Revenue	03/24/2004	\$745,000		01/01/2021	\$478,000
Community Center		ISSUE ID: 13110		Lease	φ 4 78,000
Contracting Conton	10/17/2005	\$1,200,000	4.00	10/17/2015	
General Obligation Fire Vehicles		ISSUE ID: 13198			\$1,200,050
File vehicles	07/25/2006	\$700,000	3.75	Lease 07/25/2016	
General Obligation					\$400,913
Improvement Project	09/25/2006	ISSUE ID: 13243 \$1,200,000	4.75	Lease 09/21/2016	
General Obligation	00/20/2000	ψ1,200,000		00/21/2010	\$701,275
TOTAL City of Lebanon					\$17,480,271
City of Livermore					
Sewer		ISSUE ID: 3901		Bond	
Revenue	12/14/1981	\$529,000	5.00	10/01/2019	\$223,000
Water		ISSUE ID: 5704		Bond	+,
Revenue	07/11/1985	\$275,000	8.38	11/30/2023	\$188,000
Water		ISSUE ID: 5705		Bond	\$100,000
Revenue	07/11/1985	\$150,000	7.13	11/01/2023	* 00.000
Sewer		ISSUE ID: 5969		Bond	\$96,000
Revenue	08/28/1986	\$284,000	5.00	10/01/2025	
Water		ISSUE ID: 8138		Bond	\$173,000
Revenue	01/09/1992	\$75,000	5.00	11/01/2031	
Water				Pond	\$57,200
Water Revenue	01/09/1992	ISSUE ID: 9675 \$220,000	5.00	Bond 11/01/2030	
TOTAL City of Livermore		. ,		-	\$162,000 \$899,200

\$899,200

TOTAL City of Livermore

June 30, 2012		Marion County			255
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Loretto					
City Hall General Obligation TOTAL City of Loretto	10/31/2007	ISSUE ID: 13717 \$200,000		Lease 12/01/2017	\$139,038 \$139,038
City of Sacramento				Dand	
Water and Sewer Revenue	09/25/1990	ISSUE ID: 6861 \$344,000	5.00	Bond 01/01/2029	
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10339 \$518,000	4.88	Bond 01/01/2036	\$264,000
TOTAL City of Sacramento	0 11 10 1000	ψ010,000	7.00	0 110 112000	\$432,700 \$696,700

June 30, 2012		Marion County			256
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County					
Hospital		ISSUE ID: 10581		Bond	
Revenue	10/01/1998	\$25,000,000	0.00	10/01/2013	
Courthouse/Administration Build	i	ISSUE ID: 14109		Bond	\$6,305,000
Revenue N/A	02/24/2009	\$11,335,000		03/01/2029	\$10,905,000
Detention Facility		ISSUE ID: 6477		Lease	
Denowahla	06/10/1998	\$5,450,000	0.00	05/01/2018	¢0,600,607
Renewable Detention Facility		ISSUE ID: 12183		Lease	\$2,633,587
Determent demty	09/04/2003	\$4,552,935		05/01/2018	
N/A					\$2,536,000
Building	40/40/2002	ISSUE ID: 12615		Lease	
General Obligation	12/16/2003	\$3,500,000		11/01/2023	\$2,604,625
Building		ISSUE ID: 12828		Lease	· / /
	08/20/2004	\$1,000,000		11/01/2023	AT 10.050
General Obligation Building		ISSUE ID: 12956		Lease	\$743,650
Dunung	12/07/2005	\$300,000	3.99	07/20/2015	
Renewable		+ ,			\$165,000
Fire Vehicles		ISSUE ID: 13716		Lease	
General Obligation	11/05/2007	\$189,000		07/20/2022	\$159,000
Land Acquisition		ISSUE ID: 13815		Lease	\$159,000
·	04/28/2008	\$495,000		05/20/2028	
General Obligation					\$440,719
Vehicles	00/04/2000	ISSUE ID: 13935		Lease	
General Obligation	08/04/2008	\$67,000		07/20/2015	\$47,000
Building		ISSUE ID: 14235		Lease	+ ,
N/A	09/28/2009	\$200,000		09/20/2034	
General Obligation Ambulance		ISSUE ID: 14248		Lease	\$191,610
N/A	11/16/2009	\$95,000		10/20/2012	
General Obligation	11/10/2003	φ00,000		10/20/2012	\$44,838
Vehicles		ISSUE ID: 14281		Lease	
N/A	01/25/2010	\$144,874		01/20/2013	¢00 700
General Obligation County Jail		ISSUE ID: 14546		Lease	\$80,788
N/A	11/24/2010	\$110,000		11/20/2020	
General Obligation TOTAL Marion County					\$103,583 \$26,960,399
Marion County Extension Distri	ct				
Improvement Project		ISSUE ID: 12879		Lease	
	08/10/2005	\$300,000	4.25	07/20/2034	
Renewable					\$268,716
Building	05/10/0000	ISSUE ID: 13864	4.05	Lease	
General Obligation	05/12/2008	\$200,000	4.65	04/20/2034	\$185,122
TOTAL Marion County Exten	sion District				\$453,838

June 30, 2012		Marion County			257
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marion County Water Distric	ct				
Water		ISSUE ID: 2877		Bond	
Revenue	08/19/1975	\$540,000	5.00	01/01/2014	¢00.000
Water		ISSUE ID: 5378		Bond	\$88,000
Revenue	08/20/1984	\$440,000	5.00	01/01/2023	
Motor.				Dand	\$234,000
Water Revenue	09/15/1986	ISSUE ID: 5992 \$267,000	7.75	Bond 01/01/2026	
Revenue	09/15/1900	\$207,000	7.75	01/01/2026	\$165,000
Water		ISSUE ID: 5993		Bond	
Revenue	09/15/1986	\$164,000	5.00	01/01/2026	
Water		ISSUE ID: 6807		Bond	\$102,000
Revenue	05/30/1990	\$778,000	5.00	01/01/2029	
Revenue	03/30/1330	<i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>	5.00	01/01/2023	\$539,000
Water		ISSUE ID: 8320		Bond	
Revenue	03/31/1993	\$500,000	5.00	01/01/2032	
Water		ISSUE ID: 8978		Bond	\$379,000
Revenue	06/20/1994	\$235,000	5.00	01/01/2032	
Revenue	00/20/1334	ψ200,000	5.00	01/01/2032	\$177,500
Water		ISSUE ID: 10070		Bond	
Revenue	07/25/1996	\$131,000	4.50	01/01/2035	
Water		ISSUE ID: 10582		Bond	\$105,200
Revenue	09/02/1998	\$249,000	4.75	01/01/2037	
Kevende	00/02/1000	φ2 10,000	1.70	0 110 112001	\$211,500
Water		ISSUE ID: 11336		Bond	
Revenue	03/09/2001	\$350,000	4.75	01/01/2039	* ~~ = ~~~
Multiple Purposes		ISSUE ID: 14414		Bond	\$307,000
Revenue	06/09/2010	\$1,433,000	3.25	01/01/2050	
N/A		÷., 100,000	0.20		\$1,433,000
TOTAL Marion County W	ater District				\$3,741,200
Marion	то	TAL OUTSTANDING			\$51,921,146

June 30, 2012		Marshall County			258
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall Benton-Marshall County					
Industrial Facility Industrial Revenue	08/01/1998	ISSUE ID: 10495 \$1,945,000	0.00	Bond 02/01/2015	\$605,000
TOTAL Benton-Marshall C	ounty				\$605,000
Fairdealing Olive Fire Protect	ion District				
Fire Station		ISSUE ID: 13875		Lease	
General Obligation TOTAL Fairdealing Olive F	06/09/2008	\$565,000 strict		01/20/2018	\$415,000 \$415,000
Marshall County					
Industrial Facility Industrial Revenue	05/02/2001	ISSUE ID: 11448 \$400,000,000	10.00	Bond 05/01/2031	\$400,000,000
Water N/A General Obligation	11/25/2008	ISSUE ID: 14052 \$500,000		Lease 11/20/2013	\$310,000
Water N/A General Obligation	03/16/2009	ISSUE ID: 14096 \$1,300,000		Lease 02/20/2014	\$807,000
TOTAL Marshall County					\$401,117,000
Marshall County Cooperative	Extension Distri				
Building Renewable	12/10/1999	ISSUE ID: 11075 \$700,000	6.37	Lease 01/15/2020	\$424,835
TOTAL Marshall County C	ooperative Exten	sion District			\$424,835
Marshall County Hospital Dis	trict				
Multiple Purposes General Obligation	04/24/2008	ISSUE ID: 13817 \$30,000,000		Lease 01/20/2033	\$27,885,000
TOTAL Marshall County H	ospital District				\$27,885,000
Marshall County Public Healt	h Taxing District				
Building	04/06/2004	ISSUE ID: 12419 \$1,386,600	2.25	Lease 01/20/2019	
Renewable TOTAL Marshall County Pr	ublic Health Taxi	ng District			\$815,656 \$815,656
Marshall County Public Prope		-			
Court Facility Revenue	10/01/2000	ISSUE ID: 11233 \$8,055,000		Bond 03/01/2023	
TOTAL Marshall County P	ublic Properties	Corporation			\$5,655,000 \$5,655,000
Marshall County Sanitation D	-	-			
Sewer Revenue	11/30/1981	ISSUE ID: 4935 \$70,000	5.00	Bond 01/01/2021	
TOTAL Marshall County S					\$32,500 \$32,500

June 30, 2012		Marshall County			259
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Possum Trot - Sharpe Fire F	Protection District				
Fire Vehicles		ISSUE ID: 13163		Lease	
	06/27/2006	\$176,574	5.29	06/15/2021	
General Obligation		ISSUE ID: 13482		1	\$131,947
Vehicles			F 20	Lease 06/15/2021	
General Obligation	06/27/2006	\$176,574	5.29	06/15/2021	\$131,947
-	arpe Fire Protection	District			\$263,894
West Marshall Fire Protection	on District				
Public Project		ISSUE ID: 6035		Bond	
Revenue	09/24/1997	\$4,410,000		12/01/2031	
				.	\$4,410,000
Public Project		ISSUE ID: 6105	0.00	Bond	
Revenue	09/24/1997	\$490,000	0.00	12/01/2031	\$490,000
Public Project		ISSUE ID: 6106		Bond	φ + 90,000
Revenue	12/01/1997	\$4,410,000		12/01/2031	
		<i> </i>			\$4,410,000
Public Project		ISSUE ID: 6107		Bond	
Revenue	12/01/1997	\$490,000		12/01/2031	
					\$490,000
TOTAL West Marshall Fir	e Protection District				\$9,800,000
Marshall	то	TAL OUTSTANDING			\$447,013,885

June 30, 2012		Martin County			260
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin					
City of Salyersville					
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6775 \$475,000	5.00	Bond 06/01/2029	
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6776 \$59,000	5.00	Bond 06/01/2029	\$328,000
City Hall	00/00/1000	ISSUE ID: 6843		Bond	\$41,000
Public Corporation Water and Sewer	09/28/1990	\$276,000 ISSUE ID: 8159	6.00	07/01/2020 Bond	\$147,000
Revenue	02/19/1985	\$369,000	5.00	06/01/2023	\$193,000
TOTAL City of Salyersville	•				\$709,000
Martin County					
Public Project Public Corporation	03/01/1998	ISSUE ID: 10375 \$1,660,000	0.00	Bond 09/01/2011	\$155,000
Improvement Project		ISSUE ID: 14689		Bond	φ155,000
Revenue N/A	11/15/2011	\$485,000	2.25	01/01/2050	\$485,000
Multiple Purposes Renewable	07/07/2005	ISSUE ID: 12872 \$200,000	4.25	Lease 03/20/2025	\$165,000
Fire Vehicles	02/16/2007	ISSUE ID: 13315 \$152,000		Lease 12/20/2018	ψ103,000
Renewable Road/Street Paving	02/12/2010	ISSUE ID: 14328		Lease	\$106,590
N/A General Obligation Vehicles	02/12/2010	\$1,200,000 ISSUE ID: 14521		01/20/2020 Lease	\$1,100,000
N/A General Obligation Multiple Purposes	11/19/2010	\$338,694 ISSUE ID: 14522		11/20/2012 Lease	\$338,694
N/A General Obligation	11/19/2010	\$367,485		11/20/2012	\$367,485
Equipment N/A General Obligation	10/19/2011	ISSUE ID: 14678 \$256,598		Lease 04/20/2013	\$256,598
TOTAL Martin County					\$2,974,367
Martin County Library Taxing	District				
Library		ISSUE ID: 11216		Bond	
Revenue	01/01/2001	\$1,125,000		04/01/2021	\$700,000
TOTAL Martin County Libr Martin County School Distric		CT			\$700,000
-	L			1	
Equipment N/A General Obligation	06/20/2008	ISSUE ID: 14850 \$247,902	5.19	Lease 08/20/2018	\$208,028
TOTAL Martin County Sch	ool District				\$208,028

June 30, 2012		Martin County			261
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Martin County Water District					
Water Revenue	07/12/2000	ISSUE ID: 11344 \$600,000	4.50	Bond 01/01/2040	
Improvement Project Revenue	06/26/2008	ISSUE ID: 13883 \$910,000	4.38	Bond 01/01/2047	\$532,700
Improvement Project Revenue	06/26/2008	ISSUE ID: 13884 \$241,000	4.13	Bond 01/01/2047	\$890,000
TOTAL Martin County Wate Martin County Water District #					\$235,000 \$1,657,700
Water Revenue	12/05/1996	ISSUE ID: 10071 \$554,000	4.50	Bond 01/01/2036	\$455,000
TOTAL Martin County Wate	er District #1				\$455,000
Martin County Water District #	2				
Water Revenue	03/22/1976	ISSUE ID: 2936 \$560,000	5.00	Bond 01/01/2015	\$122,000
TOTAL Martin County Wate	er District #2				\$122,000
Martin	Т	OTAL OUTSTANDING			\$6,826,095

June 30, 2012		Mason County			262
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mason					
City of Maysville					
Industrial Facility		ISSUE ID: 6696		Bond	
Industrial Revenue	10/26/1982	\$5,500,000	0.00	10/01/2012	
Solid Waste		ISSUE ID: 8152		Bond	\$5,500,000
Revenue	12/30/1991	\$20,000,000	0.00	12/01/2021	
					\$20,000,000
Solid Waste Revenue	09/24/1992	ISSUE ID: 8504 \$30,000,000	0.00	Bond 09/01/2022	
Revenue	09/24/1992	\$30,000,000	0.00	09/01/2022	\$30,000,000
Industrial Facility		ISSUE ID: 8505		Bond	
Industrial Revenue	12/17/1992	\$143,500,000	8.00	09/01/2022	\$143,500,000
Water and Sewer		ISSUE ID: 8998		Bond	ψ1+3,000,000
Revenue	06/01/1994	\$3,600,000	0.00	12/01/2014	
Ky Infrastructure Authority Loan		ISSUE ID: 10402		Bond	\$1,305,000
Public Corporation	03/02/1998	\$12,500,000	1.80	06/30/2019	
				_	\$5,218,983
Water and Sewer Revenue	04/25/2002	ISSUE ID: 11783 \$3,710,000		Bond 12/01/2014	
Revenue	04/20/2002	ψ3,7 10,000		12/01/2014	\$1,350,000
TOTAL City of Maysville					\$206,873,983
Mason County					
Pollution Control		ISSUE ID: 5437		Bond	
Revenue	11/28/1984	\$141,300,000	5.90	10/15/2014	¢40,500,000
Detention Facility		ISSUE ID: 10408		Bond	\$48,500,000
Public Corporation	03/01/1998	\$1,880,000	0.00	06/01/2012	
Court Facility		ISSUE ID: 10453		Bond	\$170,000
Public Corporation	06/01/1998	\$5,970,000	0.00	03/01/2027	
					\$4,330,000
Refinancing	04/24/2007	ISSUE ID: 13416	2.95	Bond	
Refunding Revenue	04/24/2007	\$4,910,000	3.85	03/01/2026	\$4,220,000
Landfill		ISSUE ID: 12459		Lease	
N//A	09/03/2004	\$400,000	3.95	09/01/2012	* ***
N/A Court Facility		ISSUE ID: 13970		Lease	\$99,995
	10/14/2008	\$437,430		03/01/2026	
Renewable				1	\$384,216
Vehicles N/A	11/24/2008	ISSUE ID: 14011 \$125,500		Lease 11/20/2012	
General Obligation	11/2 1/2000	ψ120,000		11/20/2012	\$125,500
Vehicles	44/04/0000	ISSUE ID: 14012		Lease	
N/A General Obligation	11/24/2008	\$208,360		11/20/2012	\$208,360
TOTAL Mason County					\$58,038,071
Mason County Health Public He	alth Taxing Dis	strict			
Land Acquisition		ISSUE ID: 13863		Lease	
	05/12/2008	\$3,500,000	4.14	01/20/2023	
General Obligation TOTAL Mason County Health	- Dublic Health	Toxing District			\$2,965,000 \$2,965,000

TOTAL Mason County Health Public Health Taxing District

\$2,965,000

June 30, 2012		Mason County			263
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Southern Mason County Wate	er District				
Water		ISSUE ID: 8514		Bond	
Revenue	02/25/1993	\$535,000	5.00	01/01/2032	£406.000
TOTAL Southern Mason C	ounty Water Distr	rict			\$406,000 \$406,000
Williamsburg Tourist and Cor	nvention Commis	sion			
Water		ISSUE ID: 6757		Bond	
Revenue	05/01/1990	\$350,000	5.75	01/01/2028	
Water		ISSUE ID: 10266		Bond	\$244,000
Revenue	10/07/1997	\$201,000	4.88	01/01/2036	
		\$ <u>2</u> 01,000		0 110 112000	\$166,500
Water		ISSUE ID: 11681		Bond	
Revenue	06/21/2000	\$258,000	4.75	01/01/2041	\$235,000
Improvement Project		ISSUE ID: 13831		Bond	φ235,000
Revenue	05/08/2008	\$1,158,000	4.38	01/01/2047	
					\$1,133,000
Improvement Project		ISSUE ID: 13832		Bond	
Revenue	05/08/2008	\$243,000	4.13	01/01/2047	\$237,000
Improvement Project		ISSUE ID: 14476		Bond	\$237,000
Revenue	11/04/2010	\$700,000	3.00	01/01/2050	
N/A					\$700,000
TOTAL Williamsburg Tour	ist and Conventio	on Commission			\$2,715,500
Mason	I	TOTAL OUTSTANDING			\$270,998,554
					. , , ,

June 30, 2012		McCracken County			264
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCracken City of Benton					
Gas		ISSUE ID: 9951		Bond	
Revenue	04/01/1997	\$3,045,000	0.00	04/30/2017	\$1,270,000
Water and Sewer	04/04/4000	ISSUE ID: 10732	0.00	Bond	· · · · · · · · · · · · · · · · · · ·
Revenue	01/01/1999	\$2,905,000	0.00	11/01/2018	\$1,560,000
Improvement Project General Obligation	10/23/2008	ISSUE ID: 13962 \$1,975,000		Bond 10/01/2028	
-	10/23/2008				\$1,835,000
Refinancing General Obligation	03/26/2009	ISSUE ID: 14099 \$3,280,000		Bond 04/01/2019	
N/A					\$2,625,000
Wastewater	09/26/2007	ISSUE ID: 13678 \$1,100,000		Lease 11/01/2017	
General Obligation TOTAL City of Benton		Ţ,,,			\$756,674 \$8,046,674
City of Calvert City					
Water and Sewer		ISSUE ID: 4299		Bond	
Revenue	06/24/1982	\$256,000	5.00	03/01/2021	\$118,000
Pollution Control	07/20/4002	ISSUE ID: 8788	0.00	Bond	
Revenue	07/28/1993	\$12,000,000	0.00	07/01/2023	\$12,000,000
Public Project	40/00/4000	ISSUE ID: 11073		Lease	
Renewable	12/02/1999	\$525,000		12/01/2014	\$185,000
Water	01/30/2002	ISSUE ID: 11683 \$1,510,000	4.68	Lease 10/30/2021	
General Obligation	01/30/2002		4.00		\$975,000
Fire Vehicles	12/27/2007	ISSUE ID: 13721 \$305,000	4.15	Lease 06/01/2012	
General Obligation TOTAL City of Calvert City					\$216,799 \$13,494,799
City of Hardin					φ10,+0+,735
Water		ISSUE ID: 4609		Bond	
Revenue	02/11/1983	\$115,000	5.00	06/01/2022	
Ky Infrastructure Authority Loan		ISSUE ID: 8555		Bond	\$56,500
Public Corporation	01/01/1990	\$84,384	0.00	01/30/2015	\$62,669
Water		ISSUE ID: 11145		Bond	ψ02,003
Revenue	02/02/2000	\$550,000	4.38	01/01/2038	\$484,000
TOTAL City of Hardin					\$603,169

June 30, 2012		McCracken County			265
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Paducah					
Convention/Arts Center General Obligation	06/01/2001	ISSUE ID: 11472 \$4,645,000		Bond 06/01/2026	\$3,362,500
Electric Revenue	11/29/2001	ISSUE ID: 11636 \$3,320,000		Bond 01/01/2017	\$3,302,300
Building General Obligation	06/17/2004	ISSUE ID: 12360 \$5,000,000		Bond 06/01/2024	\$3,045,000
Educational Development Revenue	12/09/2004	ISSUE ID: 12680 \$900,000	3.98	Bond 12/09/2014	\$3,780,000
Operational Expenses General Obligation	11/01/2005	ISSUE ID: 12948 \$6,100,000	5.35	Bond 11/01/2025	\$315,000
Multiple Purposes General Obligation	03/16/2010	ISSUE ID: 14348 \$6,645,000		Bond 03/01/2030	\$6,100,000
N/A Refinancing General Obligation	08/19/2010	ISSUE ID: 14445 \$7,165,000		Bond 06/01/2026	\$5,935,000
N/A Refinancing Refunding Revenue	10/14/2010	ISSUE ID: 14479 \$3,015,000		Bond 10/01/2016	\$7,040,000
N/A Refinancing General Obligation	08/23/2011	ISSUE ID: 14655 \$3,910,000	3.68	Bond 06/01/2024	\$3,015,000
N/A Multiple Purposes General Obligation	11/22/2011	ISSUE ID: 14698 \$2,674,093		Bond 12/01/2031	\$3,910,000
N/A Multiple Purposes	07/01/2003	ISSUE ID: 12150 \$3,500,000		Lease 07/15/2023	\$2,674,093
General Obligation Floodwall/Flood Control N/A	03/02/2009	ISSUE ID: 14093 \$2,800,000		Lease 03/01/2029	\$2,358,171
General Obligation TOTAL City of Paducah Hendron Water District					\$2,564,948 \$44,099,712
				Deed	
Ky Infrastructure Authority Loan Public Corporation TOTAL Hendron Water Distri	04/07/1993 ict	ISSUE ID: 8645 \$625,246	0.00	Bond 06/30/2013	\$95,443 \$95,443

June 30, 2012		McCracken County			266
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Municipal Power A	gency				
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14417 \$53,600,000		Bond 09/01/2024	\$53,600,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14418 \$122,405,000		Bond 09/01/2037	\$122,405,000
Multiple Purposes Revenue N/A	05/27/2010	ISSUE ID: 14419 \$7,725,000		Bond 09/01/2019	\$7,725,000
Utilities Revenue N/A	09/20/2007	ISSUE ID: 14836 \$291,065,000		Bond 09/01/2042	\$291,065,000
Utilities Revenue N/A	09/20/2007	ISSUE ID: 14837 \$16,645,000		Bond 09/01/2016	\$16,645,000
TOTAL Kentucky Municip	al Power Agency				\$491,440,000
Lone Oak Water District	05/04/4074	ISSUE ID: 2668	0.00	Bond	
Revenue	05/01/1974	\$191,000	6.00	11/01/2011	\$27,000
TOTAL Lone Oak Water D	District				\$27,000
McCracken County				_ .	
Hospital Revenue	11/01/1986	ISSUE ID: 6075 \$45,150,000	0.00	Bond 11/01/2012	\$6,790,000
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9510 \$7,290,000	0.00	Bond 09/01/2026	\$4,435,000
Refinancing Revenue	09/01/2004	ISSUE ID: 12411 \$6,025,000		Bond 09/01/2026	\$4,120,000
Building Revenue	11/10/2004	ISSUE ID: 12502 \$6,475,000	3.85	Bond 11/01/2024	\$5,015,000
Building General Obligation	06/17/2004	ISSUE ID: 12721 \$2,527,500		Bond 06/01/2024	\$1,895,000
Improvement Project Renewable	12/07/2005	ISSUE ID: 13003 \$400,000		Lease 07/20/2012	\$130,000
Equipment Renewable TOTAL McCracken Count	09/26/2006	ISSUE ID: 13244 \$220,000		Lease 07/20/2011	\$50,000 \$22,435,000
Paducah - McCracken Count	-	rity			,100,000
Real Property Refunding Revenue	04/09/2007	ISSUE ID: 13387 \$340,000		Bond 04/09/2014	\$151,466
Real Property Revenue	12/01/2005	ISSUE ID: 13388 \$400,000	4.90	Bond 11/30/2015	\$200,894
TOTAL Paducah - McCrac	cken County River	port Authority			\$352,360

June 30, 2012		McCracken County	,		267
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Paducah Area Transit Authorit	у				
Vehicles		ISSUE ID: 12354		Lease	
	02/13/2004	\$396,840	2.25	02/20/2014	
Renewable TOTAL Paducah Area Trans	it Authority				\$117,756 \$117,756
Reidland - Farley Fire Protection	on District				
Ky Infrastructure Authority Loan	1	ISSUE ID: 8636		Bond	
Public Corporation	04/07/1993	\$506,948	0.00	06/30/2013	
TOTAL Reidland - Farley Fir	re Protection Dis	strict			\$77,385 \$77,385
West McCracken County Water					
Refinancing		ISSUE ID: 12596		Bond	
Refunding Revenue	10/19/2004	\$900,000		01/01/2024	
TOTAL West McCracken Co	ounty Water Dist	rict			\$658,000 \$658,000
West McCracken Fire Protection	on District				
Multiple Purposes		ISSUE ID: 14495		Bond	
General Obligation	10/13/2010	\$1,000,000	3.50	10/01/2015	
		4-1-4			\$374,041
TOTAL West McCracken Fir					\$374,041
Western Kentucky Regional M	ental Health Mer	ntal Retardation Advisory E	Board,		
Building		ISSUE ID: 12421		Lease	
Orange Obligation	03/25/2004	\$1,800,000	2.23	03/25/2031	¢4 450 470
General Obligation Building		ISSUE ID: 12720		Lease	\$1,452,173
Danang	04/15/2005	\$2,400,000		04/15/2034	
General Obligation					\$2,060,842
TOTAL Western Kentucky R	Regional Mental	Health Mental Retardation	Adv		\$3,513,015
McCracken	ſ	TOTAL OUTSTANDING			\$585,334,354
					. , , ,

June 30, 2012		McCreary County			268
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary McCreary County					
County Jail Revenue	02/15/1987	ISSUE ID: 6568 \$316,534	0.00	Bond 10/01/2014	\$87,690
Health Department/Center Revenue	03/10/1992	ISSUE ID: 8147 \$350,000	5.75	Bond 01/01/2031	\$269,000
Industrial Facility Industrial Revenue	08/05/1999	ISSUE ID: 11049 \$4,300,000		Bond 04/01/2015	
Court Facility Revenue	11/01/1999	ISSUE ID: 11057 \$5,165,000		Bond 09/01/2020	\$1,495,000
Judgement Settlement General Obligation	10/01/2011	ISSUE ID: 14723 \$236,907		Bond 10/01/2016	\$3,240,000
N/A Courthouse Improvement/Renov	/ 09/27/2001	ISSUE ID: 11543 \$370,000		Lease 04/01/2022	\$236,907
Renewable 911 Equipment	04/30/2002	ISSUE ID: 11828 \$85,979		Lease 05/20/2012	\$250,000
Renewable Ambulance	10/02/2006	ISSUE ID: 13234 \$74,253	4.25	Lease 10/20/2011	\$9,093
Renewable Road Equipment	07/21/2008	ISSUE ID: 13895 \$117,000		Lease 07/20/2018	\$5,571
General Obligation Vehicles		ISSUE ID: 14042		Lease	\$88,143
N/A General Obligation Ambulance	12/05/2008	\$206,184 ISSUE ID: 14287		12/20/2013 Lease	\$161,184
N/A General Obligation TOTAL McCreary County	01/21/2010	\$209,658		01/20/2015	\$169,658 \$6,012,246

June 30, 2012		McCreary County			269
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McCreary County Water Distri	ct				
Water		ISSUE ID: 5544		Bond	
Revenue	03/28/1985	\$285,000	5.00	04/01/2022	\$139,000
Water		ISSUE ID: 8043		Bond	\$139,000
Revenue	03/16/1992	\$830,000	5.00	04/01/2031	¢642.000
Water		ISSUE ID: 8044		Bond	\$612,000
Revenue	03/16/1992	\$150,000	5.00	04/01/2031	¢440.000
Water		ISSUE ID: 8489		Bond	\$110,800
Revenue	11/01/1986	\$750,000	5.00	04/01/2026	* 4 * 4 * *
Water		ISSUE ID: 8490		Bond	\$464,000
Revenue	11/01/1986	\$320,000	5.00	04/01/2026	
Water		ISSUE ID: 8969		Bond	\$198,000
Revenue	06/21/1994	\$794,000	4.50	04/01/2033	
Sewer		ISSUE ID: 10332		Bond	\$620,000
Revenue	01/14/1998	\$972,000	4.50	01/01/2037	
Water		ISSUE ID: 10333		Bond	\$815,000
Revenue	02/13/1998	\$390,000	4.50	04/01/2036	
Water		ISSUE ID: 11643		Bond	\$319,500
Revenue	02/06/2002	\$2,500,000	4.50	04/01/2040	
Sewer		ISSUE ID: 11882		Bond	\$2,220,000
Revenue	09/06/2002	\$850,000	4.50	01/01/2040	
Refinancing		ISSUE ID: 12347		Bond	\$753,000
Refunding Revenue	03/24/2004	\$2,050,000		01/01/2030	
Sewer		ISSUE ID: 12920		Bond	\$1,525,000
Revenue	08/31/2005	\$290,000	4.13	01/01/2044	
Water		ISSUE ID: 12921		Bond	\$273,500
Revenue	08/31/2005	\$750,000	4.13	04/01/2044	
Motor				Pond	\$707,000
Water Revenue	10/29/2008	ISSUE ID: 13971 \$325,000	4.13	Bond 04/01/2047	
Water					\$317,500
Water Revenue	10/29/2008	ISSUE ID: 13972 \$150,000	4.13	Bond 04/01/2047	
TOTAL McCreary County W					\$146,500 \$9,220,800
MaCroom					\$15,233,046

McCreary

TOTAL OUTSTANDING

\$15,233,046

June 30, 2012		McLean County			270
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
McLean					
McLean County					
Industrial Facility Industrial Revenue	02/22/1995	ISSUE ID: 9623 \$8,000,000	9.50	Bond 02/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10068 \$12,000,000	0.00	Bond 02/28/2020	
Industrial Facility Industrial Revenue	06/12/2002	ISSUE ID: 11793 \$2,800,000		Bond 06/01/2016	\$12,000,000
Courthouse Improvement/Re		ISSUE ID: 11890		Bond	\$2,800,000
Revenue Courthouse Improvement/Re	03/01/2001	\$3,550,000 ISSUE ID: 11891	4.86	03/01/2027 Bond	\$2,680,000
Revenue	03/01/2001	\$305,000	5.35	05/01/2032	\$260,000
Courthouse Annex Refunding Revenue N/A	11/30/2010	ISSUE ID: 14518 \$2,570,000		Bond 03/01/2027	\$2,570,000
Sewer Renewable	07/26/2001	ISSUE ID: 11508 \$400,000	4.62	Lease 01/20/2021	\$245,000
Real Property	03/29/2002	ISSUE ID: 11706 \$360,000		Lease 04/20/2022	
Renewable Fire Vehicles	05/14/2003	ISSUE ID: 12128 \$175,000		Lease 06/20/2013	\$221,937
Renewable Vehicles		ISSUE ID: 12130		Lease	\$39,243
Renewable Multiple Purposes	05/14/2003	\$155,000 ISSUE ID: 12147		06/30/2013 Lease	\$34,758
Renewable	06/16/2003	\$345,000	2.18	06/20/2013	\$77,374
Ambulance Renewable	07/21/2004	ISSUE ID: 12717 \$77,695	2.18	Lease 08/20/2012	\$12,470
Sewer	06/10/2005	ISSUE ID: 12854 \$95,000	4.25	Lease 07/20/2020	
Renewable Refinancing	07/20/2007	ISSUE ID: 13466 \$382,771		Lease 07/20/2012	\$65,000
General Obligation Road Equipment		ISSUE ID: 13470		Lease	\$91,246
General Obligation Improvement Project	07/20/2007	\$45,000 ISSUE ID: 13954		07/20/2013 Lease	\$17,177
General Obligation	09/08/2008	\$275,000		06/20/2033	\$260,000
Roads N/A General Obligation	09/03/2010	ISSUE ID: 14462 \$500,000		Lease 08/20/2011	\$500,000
Roads N/A General Obligation	07/08/2011	ISSUE ID: 14644 \$500,000		Lease 06/20/2012	\$500,000

June 30, 2012		McLean County			271
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
North Mclean County Water	District				
Water	IS	SUE ID: 5972		Bond	
Revenue	08/28/1986	\$245,000	7.63	01/01/2025	
					\$182,000
TOTAL North Mclean Co	unty Water District				\$182,000
McLean	ΤΟΤΑ	L OUTSTANDING			\$30,556,207

June 30, 2012		Meade County			272
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Meade					
City of Brandenburg					
Water and Sewer		ISSUE ID: 10175		Lease	
	11/17/1997	\$1,750,000	0.00	06/01/2017	
Renewable		ISSUE ID: 14810		Lease	\$740,000
N/A	08/25/2010	\$690,000		01/01/2016	
General Obligation		, ,			\$575,000
TOTAL City of Brandenburg					\$1,315,000
City of Muldraugh					
Water		ISSUE ID: 6161		Bond	
Revenue	06/05/1987	\$213,000	5.00	01/01/2026	
Water		ISSUE ID: 6162		Bond	\$134,000
Revenue	06/05/1987	\$45,000 \$45,000	5.00	01/01/2026	
	50,00,1001	ψ-0,000	0.00	5 110 112020	\$29,000
FOTAL City of Muldraugh					\$163,000
leade County					
Health Department/Center		ISSUE ID: 9271		Bond	
Revenue	02/01/1995	\$1,705,000	6.49	10/01/2014	
Inductrial Excility		ISSUE ID: 10714		Bond	\$530,000
Industrial Facility Industrial Revenue	04/01/1999	\$6,000,000	0.00	07/01/2017	
	04/01/1000	φ0,000,000	0.00	01/01/2011	\$6,000,000
Detention Facility		ISSUE ID: 11033		Bond	
General Obligation	07/01/1999	\$5,330,000		07/01/2020	\$3,460,000
Refinancing		ISSUE ID: 14271		Bond	\$3,400,000
General Obligation	12/08/2009	\$3,090,000		07/01/2019	
N/A				E .	\$2,820,000
Refinancing	02/20/2012	ISSUE ID: 14789		Bond	
General Obligation N/A	03/29/2012	\$5,750,000		05/01/2026	\$5,750,000
Lease Purchase		ISSUE ID: 9521		Lease	. ,,
	11/08/1995	\$795,000	5.15	01/01/2015	
Renewable					\$233,000
Improvement Project	12/18/2001	ISSUE ID: 11648 \$350,000	4.60	Lease 01/20/2016	
General Obligation	12/10/2001	φυσυ,υυυ	4.00	01/20/2010	\$150,000
Equipment		ISSUE ID: 13016		Lease	
Denewahl	02/21/2006	\$138,000		07/20/2013	* =0.000
Renewable Land Acquisition		ISSUE ID: 13051		Lease	\$58,000
	03/17/2006	\$6,000,000	4.14	01/20/2026	
General Obligation					\$4,995,000
Equipment		ISSUE ID: 13434		Lease	
Renewable	05/30/2007	\$450,000		06/20/2019	\$325,000
Vehicles		ISSUE ID: 14060		Lease	ψ323,000
N/A	01/12/2009	\$124,300		12/20/2013	
General Obligation					\$74,300
TOTAL Meade County					\$24,395,300

GOVERNMENTAL UNITISSUE DATEORIGINAL ISSUERATE OF INTERESTDATE OF MATURITYPRINCIPLE OUTSTANDINGMeade County Extension DistrictISSUE ID: 11794 \$950,000Lease 06/14/2002S633,202Renewable TOTAL Meade County Extension DistrictISSUE ID: 11794 \$950,000Lease 06/14/2002S633,202Meade County Extension DistrictS633,202S633,202Meade County Public LibraryISSUE ID: 14457 \$4,200,000Bond \$4,200,000S4,200,000NA Meade County Public LibraryISSUE ID: 14457 \$4,200,000Bond \$4,200,000S4,200,000Meade County Water DistrictISSUE ID: 6158 \$4480,000Bond \$6.50O1/01/2026 \$362,000Water Revenue06/23/1987ISSUE ID: 6159 \$4480,000Bond \$6.50S100/101/2026 \$362,000Water Revenue02/04/1983S159,0006.5001/01/2026 \$333,000Water Revenue02/04/1983\$415,0005.0001/01/2026 \$333,000Water Revenue06/27/2001ISSUE ID: 14457 \$605,000Bond \$110/10206\$333,000Mater Revenue06/27/2001ISSUE ID: 14457 \$605,000Bond \$10/10/2026\$333,000Mater Revenue06/27/2001ISSUE ID: 14552 \$605,000Bond \$2,150,000\$2,150,000 \$3,392,000Mater NA1/20/2010S2,150,0004.1301/01/2024 \$3,392,000	June 30, 2012		Meade County			273
Building ISSUE ID: 11794 \$950,000 Lease 06/14/2022 66/3,202 \$633,202 Renewable TOTAL Meade County Extension District \$633,202 \$633,202 Meade County Public Library ISSUE ID: 14457 Bond \$4,200,000 NA 09/16/2010 \$4,200,000 \$4,200,000 TOTAL Meade County Public Library ISSUE ID: 14457 Bond Meade County Water District \$4,200,000 \$4,200,000 Meade County Water District ISSUE ID: 6158 Bond Water ISSUE ID: 6159 Bond Revenue 06/23/1987 \$159,000 6.50 01/01/2026 Water ISSUE ID: 6159 Bond \$362,000 Water ISSUE ID: 6159 Bond \$362,000 Water ISSUE ID: 8506 Bond \$111,000 Water ISSUE ID: 11497 Bond \$338,000 Water 06/27/2001 \$SUE ID: 11497 Bond \$338,000 Water 06/27/2001 \$SUE ID: 14552 Bond \$431,000 Revenue 06/27/					-	
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Meade County Extension Dis	strict				
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	Renewable					
General Obligation N/A 09/16/2010 \$4,200,000 \$6,50 01/01/2026 \$5,000 \$5,000 \$6,50 01/01/2026 \$5,000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 000 \$6,05 00	Meade County Public Library	/				
Water ISSUE ID: 6158 Bond 3362,000 Water 06/23/1987 \$480,000 6.50 01/01/2026 \$362,000 Water ISSUE ID: 6159 Bond \$362,000 \$362,000 Water 06/23/1987 \$159,000 6.50 01/01/2026 \$362,000 Water ISSUE ID: 6159 Bond \$111,000 \$111,000 Water 02/04/1993 \$415,000 5.00 01/01/2032 \$338,000 Water 02/04/1993 \$415,000 5.00 01/01/2032 \$338,000 Water 06/27/2001 ISSUE ID: 11497 Bond \$338,000 Improvement Project ISSUE ID: 14552 Bond \$431,000 May ISSUE ID: 14552 Bond \$2,150,000 N/A 12/20/2010 \$2,150,000 4.13 01/01/2049	General Obligation N/A					
Revenue 06/23/1987 \$480,000 6.50 01/01/2026 \$362,000 Water ISSUE ID: 6159 Bond \$362,000 \$362,000 Revenue 06/23/1987 \$159,000 6.50 01/01/2026 \$111,000 Water ISSUE ID: 8506 Bond \$111,000 \$111,000 Water ISSUE ID: 8506 Bond \$111,000 \$111,000 \$338,000 \$111,000 \$338,000 \$34	Meade County Water District	t				
Water ISSUE ID: 6159 Bond Revenue 06/23/1987 \$159,000 6.50 01/01/2026 \$111,000 Water ISSUE ID: 8506 Bond \$111,000 \$111,000 Water 02/04/1993 \$415,000 5.00 01/01/2032 \$338,000 Water ISSUE ID: 11497 Bond \$338,000 Water 06/27/2001 \$605,000 01/01/2024 \$431,000 Improvement Project ISSUE ID: 14552 Bond \$431,000 N/A 12/20/2010 \$2,150,000 4.13 01/01/2049 \$2,150,000		06/23/1987		6.50		\$200.000
Water ISSUE ID: 8506 Bond Revenue 02/04/1993 \$415,000 5.00 01/01/2032 \$338,000 Water ISSUE ID: 11497 Bond \$338,000 \$338,000 Water 06/27/2001 \$605,000 01/01/2024 \$338,000 Improvement Project ISSUE ID: 14552 Bond Revenue 12/20/2010 \$2,150,000 4.13 01/01/2049 N/A Teres \$2,150,000 \$2,150,000 \$2,150,000		06/23/1987		6.50		
Water ISSUE ID: 11497 Bond Revenue 06/27/2001 \$605,000 01/01/2024 Improvement Project ISSUE ID: 14552 Bond Revenue 12/20/2010 \$2,150,000 4.13 01/01/2049 N/A Improvement Project \$2,150,000 \$2,150,000 \$2,150,000		02/04/1993		5.00		\$111,000
Improvement Project ISSUE ID: 14552 Bond Revenue 12/20/2010 \$2,150,000 4.13 01/01/2049 N/A \$2,150,000 \$2,150,000 \$2,150,000		06/27/2001				\$338,000
N/A \$2,150,000	Improvement Project		ISSUE ID: 14552	4.10	Bond	\$431,000
	N/A		Φ Ζ, ΙΟ υ ,υυυ	4.13	01/01/2049	
Meade TOTAL OUTSTANDING \$34,098,502	Meade	r	TOTAL OUTSTANDING			\$34,098,502

June 30, 2012		M	enifee County	,		274
GOVERNMENTAL UNIT	ISSUE DATE	C	DRIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee City of Frenchburg						
Sewer		ISSUE ID:	2548		Bond	
Revenue	01/01/1973		\$50,000	5.63	07/01/2011	
Water and Sewer		ISSUE ID:	3336		Bond	\$2,500
Revenue	10/19/1977		\$122,000	5.00	01/01/2016	
Water and Sewer		ISSUE ID:	5609		Bond	\$30,000
Revenue	06/13/1985		\$375,000	7.13	01/01/2025	
Water and Sewer		ISSUE ID:	8878		Bond	\$253,000
Revenue	06/25/1992		\$166,000	5.00	01/01/2032	
Water and Sewer		ISSUE ID:	9249		Bond	\$126,100
Revenue	03/02/1995	10002 12:	\$119,000	4.50	01/01/2034	
Water and Sewer		ISSUE ID:	9671		Bond	\$95,100
Revenue	10/06/1992	10002 12.	\$244,000	5.00	01/01/2031	
Water and Sewer		ISSUE ID:	10218		Bond	\$179,000
Revenue	10/07/1997	1000L 1D.	\$188,000	4.50	01/01/2037	
Water and Sewer		ISSUE ID:	10726		Bond	\$157,500
Revenue	05/07/1999	1000L ID.	\$124,000	4.50	01/01/2039	
Water and Sewer		ISSUE ID:	11350		Bond	\$108,200
Revenue	04/17/2001	1000L ID.	\$100,000	4.50	01/01/2014	
Improvement Project		ISSUE ID:	14121		Bond	\$90,400
Revenue	05/08/2009	1000L ID.	\$458,000	4.13	01/01/2048	
N/A						\$452,800
Property Acquisition/Improvemer	06/28/2005	ISSUE ID:	12800 \$415,000		Lease 06/01/2035	
General Obligation TOTAL City of Frenchburg	0,20,2000		+ 110,000		0.000	\$370,000 \$1,864,600

GOVERNMENTAL UNIT ISSUE DATE ORIGINAL DATE RATE OF DATE OF DATE OF DATE OF MATURITY PRINCIPLE OUTSTANDING Munified County ISSUE ID: 9714 Bond Still,900 510.000 510.000 510.000 510.000 510.000 510.000 510.000 510.000 510.000 510.000 510.000 510.000 Bond 51.725.000 510.000 80.000 510.000 60.00 510.000 510.000 500.000 0.001.00202 51.725.000 517.000 51.725.000 <th>June 30, 2012</th> <th></th> <th>Menifee County</th> <th></th> <th></th> <th>275</th>	June 30, 2012		Menifee County			275
Nursing Home Public Corporation ISSUE ID: 05/15/1996 ISSUE ID: 3280.000 9714 4.50 Bond 4.50 9101/12025 51,725,000 Nursing Home Public Corporation 05/16/1996 ISSUE ID: 32,800.000 Bond 4.50 01/01/2025 50.000 51,725,000 Public Corporation 05/16/1997 S233,000 5.00 01/01/2028 51,725,000 51,725,000 Revenue 09/17/1997 S233,000 5.00 01/01/2028 03/01/2031 51,725,000 Court Facility Project ISSUE ID: 11532 Bond 82,245,000 60/01/2030 52,46,000 Court Facility Project ISSUE ID: 11532 Lease 03/01/2030 52,50,000 10/01/2022 300,000 72,000 Court Facility Project ISSUE ID: 11533 Lease 03/01/2022 S300,000 70/01/2012 300,000 72,000 Renewable Roads 03/21/2022 S205,000 04/20/2012 25,000 25,000 Multiple Purposes ISSUE ID: 11720 Lease 51/0,000 51/0,000 Renewable Roads 03/21/2020 S205,000 07/01/2013 54/5,000 Renewable Roads 01/9/02/01 S3/0,000<						
Public Corporation 05/16/1996 \$260,000 4.50 01/01/2025 \$168,900 Nursing Home ISSUE ID: 9715 Bond \$1,725,000 \$1,725,000 Public Corporation 05/16/1996 \$2,230,000 5.00 01/01/2025 \$1,725,000 Public Project ISSUE ID: 10000 Bond \$171,000 \$171,000 \$2,245,000 03/01/2031 \$2,245,000 \$2,245,	Menifee County					
Nursing Home ISSUE ID: Public Corporation 05/16/1996 S2,600,000 4.50 01/01/2025 Public Corporation 05/16/1996 S2,600,000 4.50 01/01/2028 \$1,725,000 Public Project ISSUE ID: 10000 Bond \$171,000 \$2,345,000 01/01/2028 \$171,000 Court Facility ISSUE ID: 11122 Bond \$2,245,000 03/01/2031 \$2,245,000 Court Facility Project ISSUE ID: 13654 Bond \$2,245,000 \$2,245,000 Court Facility Project ISSUE ID: 11532 Lease \$2,250,000 \$2,245,000 Court Facility Project ISSUE ID: 11533 Lease \$2,55,000 \$2,450,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,245,000 \$2,250,000 \$2,250,000 \$2,250,000 \$2,250,000 \$2,250,0		05/16/1996		4.50		
Public Project Revenue ISSUE ID: 09/17/1997 S233,000 \$223,45,000 Bond 5.00 01/01/2028 Court Facility Revenue 05/01/2000 \$223,45,000 03/01/2031 \$2,345,000 Court Facility Revenue 05/01/2000 \$2,845,000 03/01/2030 \$2,345,000 Court Facility Retunding Revenue 12/13/2006 \$2,720,000 03/01/2030 \$2,465,000 Court Facility Project ISSUE ID: 11532 Lease \$2,465,000 Court Facility Project ISSUE ID: 11533 Lease \$2,650,000 Court Facility Project ISSUE ID: 11533 Lease \$250,000 General Obligation Industrial Park ISSUE ID: 11720 Lease \$30,000 Revewable 03/01/2002 \$205,000 04/20/2012 \$25,000 Multiple Purposes 03/02/2006 \$105,000 07/01/2013 \$45,000 Renewable 05/02/2003 \$130,000 10/12/2020 \$228,9.25 General Obligation 09/05/2003 \$130,000 01/20/2006 \$120,000 General Obligation		05/16/1996		4.50		\$168,900
Revenue 09/17/1997 \$233,000 5.00 01/01/2028 \$171,000 Court Facility Revenue 05/01/2000 \$22,45,000 03/01/2031 \$2,345,000 \$2,345,000 Court Facility Refunding Revenue 12/13/2006 \$2,720,000 03/01/2031 \$2,465,000 Court Facility Project ISSUE ID: 11532 Lease \$2,465,000 Court Facility Project ISSUE ID: 11532 Lease \$2,265,000 Court Facility Project 09/11/2001 \$335,000 03/01/2022 \$265,000 General Obligation Industrial Park ISSUE ID: 11533 Lease \$300,000 Renewable 03/01/2002 \$205,000 04/02/2012 \$25,000 Multiple Purposes 06/30/2006 \$105,000 07/01/2013 \$45,000 Renewable 06/30/2003 \$130,000 10/02/2028 \$120,000 Renewable 09/05/2003 \$130,000 10/02/2028 \$120,000 General Obligation 09/05/2003 \$130,000 01/02/2028 \$120,000 General Obligation						\$1,725,000
Court Facility Revenue ISSUE ID: 11122 1122 Bond Bond Court Facility Project ISSUE ID: 13654 Bond \$2,345,000 Court Facility Project ISSUE ID: 13654 Bond \$2,445,000 Court Facility Project ISSUE ID: 11532 Lease \$2,65,000 Court Facility Project ISSUE ID: 11533 Lease \$300,000 General Obligation ISSUE ID: 11720 Lease \$300,000 Renewable 09/11/2001 \$450,000 03/01/2022 \$300,000 Renewable 09/21/2002 \$205,000 04/20/2012 \$300,000 Renewable 08/30/2006 \$105,000 07/01/2013 \$45,000 Multiple Purposes ISSUE ID: 13180 Lease \$7,519,000 Menifee County Extension District \$120,000 \$120,000 \$120,000 \$120,000 General Obligation 10/19/2010 \$300,000 01/20/202 \$120,000 \$120,000 General Obligation 10/19/2010 \$300,000 01/20/2020		09/17/1997		5.00		\$171.000
Court Facility Project ISSUE ID: 13654 Bord Refunding Revenue 12/13/2006 \$2,720,000 03/01/2030 \$2,465,000 Court Facility Project ISSUE ID: 11532 Lease \$2,465,000 \$2,465,000 General Obligation 09/11/2001 \$335,000 03/01/2027 \$255,000 Industrial Park 09/11/2001 \$460,000 03/01/2022 \$250,000 Renewable 03/02/12002 \$205,000 04/20/2012 \$250,000 Renewable 03/21/2002 \$205,000 04/20/2012 \$25,000 Multiple Purposes ISSUE ID: 13160 Lease \$300,000 \$7,519,900 Multiple Purposes ISSUE ID: 12221 Lease \$37,519,900 Monifee County Extension District \$130,000 10/20/2028 \$120,000 TOTAL Menifee County Extension District \$130,000 \$1/20,000 \$120,000 Monifee County Extension District ISSUE ID: 14475 Lease \$289,925 N/A 10/19/2010 \$300,000 01/20/2020 \$289,925 General Obligati	Court Facility		ISSUE ID: 11122		Bond	φ171,000
Refunding Revenue 12/13/2006 \$2,720,000 03/01/2030 \$2,455,000 Court Facility Project 09/11/2001 \$335,000 03/01/2027 \$255,000 General Obligation 09/11/2001 \$335,000 03/01/2027 \$255,000 Industrial Park 09/11/2001 \$450,000 03/01/2022 \$300,000 Renewable 09/11/2002 \$205,000 04/20/2012 \$300,000 Renewable 03/21/2002 \$205,000 04/20/2012 \$25,000 Multiple Purposes 03/21/2002 \$205,000 04/20/2012 \$25,000 Multiple Purposes ISSUE ID: 11720 Lease \$45,000 TOTAL Menifee County \$7,519,900 \$45,000 Menifee County Extension District ISSUE ID: 12221 Lease \$120,000 General Obligation 09/05/2003 \$130,000 01/20/2028 \$120,000 General Obligation 09/05/2003 \$130,000 01/20/2020 \$120,000 General Obligation 01/19/2010 \$300,000 01/20/2020 \$289,925		05/01/2000				\$2,345,000
Court Facility Project ISSUE ID: 11532 09/11/2001 Lease 335,000 Lease 03/01/2027 General Obligation Industrial Park ISSUE ID: 11533 Lease 09/11/2001 \$450,000 03/01/2022 Renewable Roads ISSUE ID: 11720 Lease 03/21/2002 \$300,000 \$300,000 General Obligation Multiple Purposes ISSUE ID: 11720 Lease 06/30/2006 \$105,000 0//20/2012 \$25,000 Renewable Renewable ISSUE ID: 13180 Lease 06/30/2006 \$105,000 0//01/2013 \$45,000 Renewable Renewable ISSUE ID: 13221 Lease 06/30/2003 \$10,000 \$10/20/2028 General Obligation TOTAL ISSUE ID: 12221 Lease \$120,000 \$120,000 Menifee County Extension District \$120,000 \$120,000 Menifee County Health Department \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Health Department \$289,925 \$289,925 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Library \$1,145,000 \$1,145,000 General Obligation TO		12/13/2006				00, 105, 000
General Obligation \$255,000 Industrial Park 09/11/2001 \$450,000 03/01/2022 Renewable \$300,000 \$300,000 Roads 03/21/2002 \$205,000 04/20/2012 General Obligation 03/21/2002 \$205,000 04/20/2012 General Obligation 03/01/2002 \$25,000 \$25,000 Multiple Purposes 06/30/2006 \$105,000 07/01/2013 \$45,000 TOTAL Menifee County \$45,000 \$7,519,900 \$7,519,900 Monifee County Extension District \$120,000 \$120,000 \$120,000 TOTAL Menifee County Extension District \$120,000 \$120,000 General Obligation 10/19/2010 \$300,000 01/20/2020 \$2289,925 General Obligation 10/19/2010 \$300,000 01/20/2020 \$2289,925 TOTAL Menifee County Health Department \$289,925 \$289,925 Monifee County Health Department \$289,925 \$289,925 \$289,925 TOTAL Menifee County Public Library \$1,145,000	Court Facility Project					\$2,485,000
09/11/2001 \$450,000 03/01/2022 \$300,000 Roads ISSUE ID: 11720 Lease \$300,000 General Obligation 03/21/2002 \$205,000 04/20/2012 \$25,000 Multiple Purposes ISSUE ID: 13180 Lease \$25,000 \$25,000 Multiple Purposes 06/30/2006 \$105,000 07/01/2013 \$44,000 Renewable 09/05/2003 \$130,000 \$7,519,900 \$7,519,900 Menifee County Extension District ISSUE ID: 12221 Lease \$45,000 General Obligation 10/20/2023 \$130,000 10/20/2028 \$120,000 General Obligation ISSUE ID: 14275 Lease \$120,000 Menifee County Extension District ISSUE ID: 14475 Lease \$120,000 Menifee County Health Department ISSUE ID: 14475 Lease \$289,925 TOTAL Menifee County Health Department \$289,925 \$289,925 IDTAL Menifee County Public Library \$1,145,000 \$1,145,000 General Obligation ISSUE ID: 11676 Lease <t< td=""><td>-</td><td>09/11/2001</td><td></td><td></td><td></td><td>\$255,000</td></t<>	-	09/11/2001				\$255,000
Roads ISSUE ID: 11720 03/21/2002 Lease \$205,000 Out/20/2012 General Obligation Multiple Purposes ISSUE ID: 13180 Lease \$25,000 Renewable TOTAL 06/30/2006 \$105,000 07/01/2013 \$45,000 TOTAL Menifee County Extension District \$7,519,900 \$10/20/2028 \$120,000 Building ISSUE ID: 12221 Lease \$120,000 \$120,000 General Obligation 09/05/2003 \$130,000 10/20/2028 \$120,000 General Obligation 10/19/2010 \$300,000 01/20/2020 \$289,925 General Obligation 10/19/2010 \$300,000 01/20/2020 \$289,925 General Obligation 10/19/2010 \$300,000 01/20/2020 \$289,925 TOTAL Menifee County Health Department \$289,925 \$289,925 \$289,925 Menifee County Public Library 11/20/2021 \$289,925 \$289,925 \$289,925 Menifee County Public Library 11/20/200 \$1,145,000 \$1,145,000 \$1,145,000 General Obligation 01/31/2002 <td< td=""><td></td><td>09/11/2001</td><td></td><td></td><td></td><td>\$300.000</td></td<>		09/11/2001				\$300.000
General Obligation \$25,000 Multiple Purposes ISSUE ID: 13180 Lease 06/30/2006 \$105,000 \$701/2013 Renewable \$45,000 \$7,519,900 TOTAL Menifee County \$45,000 Multiple Purposes 09/05/2003 \$130,000 10/20/2028 General Obligation 09/05/2003 \$130,000 10/20/2028 General Obligation \$120,000 \$120,000 Menifee County Extension District \$120,000 \$120,000 Menifee County Health Department \$120,000 \$120,000 Menifee County Health Department \$289,925 \$289,925 N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 \$289,925 Menifee County Health Department \$289,925 \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease Library 01/31/2002 \$1,720,000 \$1,145,000 General Obligation 11/20/2021 \$1,145,000 General Obligation \$1,145,000 \$1,145,000		03/21/2002				\$5555555555555
Renewable \$45,000 \$7,519,900 Menifee County Extension District ISSUE ID: 12221 Lease 90/05/2003 \$130,000 10/20/2028 General Obligation 09/05/2003 \$130,000 10/20/2028 \$120,000 General Obligation \$120,000 \$120,000 \$120,000 Menifee County Extension District \$120,000 \$120,000 Menifee County Health Department \$120,000 \$120,000 Menifee County Health Department \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 \$11/20/2021 General Obligation \$11,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 \$11,145,000 General Obligation \$1,145,000 \$1,145,000 General Obligation \$1,23,000 \$1,23,000 General Obligation \$1,20,000	-		ISSUE ID: 13180		Lease	\$25,000
Menifee County Extension District ISSUE ID: 12221 Lease Building 09/05/2003 \$130,000 10/20/2028 General Obligation \$120,000 \$120,000 TOTAL Menifee County Extension District \$120,000 Menifee County Health Department \$120,000 \$120,000 Menifee County Health Department \$120,000 \$120,000 Menifee County Health Department Lease \$120,000 Menifee County Health Department \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Health Department \$289,925 Menifee County Public Library \$289,925 Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 \$11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,2345,000 \$2,345,000		06/30/2006	\$105,000		07/01/2013	. ,
Building ISSUE ID: 1221 (09/05/2003) Lease (10/20/2028) General Obligation \$120,000 TOTAL Menifee County Extension District \$120,000 Menifee County Health Department \$120,000 Health Department/Center ISSUE ID: 14475 Lease N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Health Department \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,145,000 Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031	· · · · · · · · · · · · · · · · · · ·	strict				\$7,519,900
09/05/2003 \$130,000 10/20/2028 General Obligation \$120,000 TOTAL Menifee County Extension District \$120,000 Menifee County Health Department \$120,000 Health Department/Center ISSUE ID: 14475 Lease N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library \$SUE ID: 11676 Lease Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 \$11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Library \$1,145,000 \$1,145,000 Menifee County Public Properties Corporation \$1,23,000 \$1,23,000	-	, in lot			1	
TOTAL Menifee County Extension District \$120,000 Menifee County Health Department/Center ISSUE ID: 14475 Lease N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Library \$1,145,000 \$1,145,000 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,231 Bond Courthouse Annex 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000 \$2,345,000 \$2,345,000 \$2,345,000		09/05/2003				\$120.000
Health Department/Center ISSUE ID: 14475 Lease N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Library ISSUE ID: 11676 General Obligation \$1,720,000 11/20/2021 General Obligation \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,145,000 Courthouse Annex ISSUE ID: 11/201 Revenue 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000 \$2,345,000 \$2,345,000		tension District				
N/A 10/19/2010 \$300,000 01/20/2020 General Obligation \$289,925 TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Library \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000 \$2,345,000 \$2,345,000	Menifee County Health Depart	ment				
TOTAL Menifee County Health Department \$289,925 Menifee County Public Library ISSUE ID: 11676 Lease 1/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,145,000 \$1,145,000 Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 \$2,345,000	N/A	10/19/2010				\$289,925
Library ISSUE ID: 11676 Lease 01/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation SUE ID: 11231 Bond Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000	-	alth Department				
01/31/2002 \$1,720,000 11/20/2021 General Obligation \$1,145,000 \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,145,000 Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031	Menifee County Public Library	/				
General Obligation \$1,145,000 TOTAL Menifee County Public Library \$1,145,000 Menifee County Public Properties Corporation \$1,145,000 Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031	Library	01/31/2002				
Courthouse Annex ISSUE ID: 11231 Bond Revenue 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000 \$2,345,000 \$2,345,000	-					
Revenue 05/01/2000 \$2,845,000 03/01/2031 \$2,345,000	Menifee County Public Proper	ties Corporation	I			
\$2,345,000		05/01/2000				

June 30, 2012		Menifee County			276
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Menifee County Sanitation	District # 1				
Sewer	IS	SUE ID: 11158		Bond	
Revenue	04/20/2000	\$108,000	4.50	01/01/2040	
					\$95,900
TOTAL Menifee County	Sanitation District # 1				\$95,900
Menifee	тота	L OUTSTANDING			\$13,380,325
Weilliee					φ10,000,020

June 30, 2012		Mercer County			277
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer City of Burgin					
Water Revenue	03/04/1992	ISSUE ID: 8040 \$180,000	7.00	Bond 01/01/2030	\$141,000
Water Revenue	06/27/2001	ISSUE ID: 11493 \$172,000		Bond 01/01/2026	\$127,000
TOTAL City of Burgin City of Harrodsburg					\$268,000
Water and Sewer Revenue	03/31/1982	ISSUE ID: 4930 \$3,330,000	5.00	Bond 12/01/2021	\$1,635,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12346 \$2,877,000		Bond 01/01/2021	
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12473 \$900,000	4.50	Bond 12/01/2042	\$1,464,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12474 \$235,000	4.50	Bond 12/01/2042	\$837,000
Improvement Project Revenue	07/15/2005	ISSUE ID: 12841 \$2,500,000	4.13	Bond 12/01/2043	\$218,000
Lease Purchase	09/01/1998	ISSUE ID: 10496 \$500,000	0.00	Lease 09/30/2018	\$2,358,000
Renewable Building		ISSUE ID: 14057	0.00	Lease	\$260,000
N/A General Obligation TOTAL City of Harrodsburg	01/22/2009	\$100,000		01/01/2019	\$78,969 \$6,850,969
Mercer County					
Solid Waste Revenue	05/01/1990	ISSUE ID: 6791 \$12,900,000	0.00	Bond 05/30/2020	\$8,275,000
Solid Waste Revenue	05/19/2000	ISSUE ID: 10980 \$12,900,000		Bond 05/01/2023	
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11758 \$7,400,000		Bond 02/01/2032	\$12,900,000
Improvement Project Revenue N/A	01/13/2010	ISSUE ID: 14305 \$434,000	4.00	Bond 01/01/2049	\$7,400,000 \$434,000
Detention Facility	07/19/2005	ISSUE ID: 12767 \$5,160,000		Lease 02/01/2019	
Renewable Medical Equipment	11/27/2007	ISSUE ID: 13692 \$315,000		Lease 12/20/2012	\$3,210,000
General Obligation Building	09/02/2008	ISSUE ID: 13950 \$1,700,000		Lease 09/20/2013	\$102,880
General Obligation TOTAL Mercer County					\$1,300,000 \$33,621,880

June 30, 2012		Mercer County			278
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer County Extension Tax	ing District				
Building		ISSUE ID: 13249		Lease	
Renewable	11/16/2006	\$1,300,000		07/20/2034	\$1,205,000
TOTAL Mercer County Exte	ension Taxing Di	strict			\$1,205,000
North Mercer Water District					
Ky Infrastructure Authority Loa	n	ISSUE ID: 8628		Bond	
Public Corporation	04/07/1993	\$944,740	0.00	07/30/2018	¢405.000
Water		ISSUE ID: 8861		Bond	\$465,009
Revenue	01/27/1994	\$1,231,000	5.38	01/01/2032	
Water				Dond	\$1,012,000
Revenue	02/07/1995	ISSUE ID: 9285 \$439,000	4.50	Bond 01/01/2034	
	0				\$350,000
Water	0.4/0.4/4000	ISSUE ID: 9553		Bond	
Revenue	01/01/1996	\$1,220,000	0.00	01/01/2023	\$770,000
Water		ISSUE ID: 10092		Bond	, ,,,,,
Revenue	01/09/1996	\$433,000	5.50	01/01/2035	¢269,000
Water and Sewer		ISSUE ID: 12333		Bond	\$368,000
Revenue	05/12/2004	\$1,450,000	4.38	01/01/2043	
N/A Definencing				Dand	\$1,292,500
Refinancing Refunding Revenue	06/10/2010	ISSUE ID: 14408 \$1,790,000		Bond 01/01/2032	
N/A	00,10,2010	φ1,100,000		0110112002	\$1,740,000
Improvement Project		ISSUE ID: 14738		Bond	
Revenue N/A	01/19/2012	\$1,874,000	3.75	01/01/2051	\$1,874,000
Improvement Project		ISSUE ID: 14739		Bond	φ1,014,000
Revenue	01/19/2012	\$1,547,000	3.00	01/01/2051	
N/A TOTAL North Mercer Water	r District				\$1,547,000 \$9,418,509
Mercer		TOTAL OUTSTANDING			\$51,364,358

June 30, 2012		Metcalfe County			279
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe City of Edmonton					
Water and Sewer		ISSUE ID: 4913		Bond	
Revenue	03/24/1982	\$86,000	5.00	01/01/2020	\$37,500
Water and Sewer		ISSUE ID: 5613		Bond	\$37,500
Revenue	06/10/1985	\$598,000	7.13	01/01/2025	¢404.000
Water and Sewer		ISSUE ID: 8375		Bond	\$401,000
Revenue	09/17/1992	\$373,000	5.00	01/01/2031	
Water and Sewer		ISSUE ID: 8816		Bond	\$274,000
Revenue	08/12/1993	\$331,000	5.00	01/01/2033	
Water and Sewer		ISSUE ID: 9647		Bond	\$258,000
Revenue	04/25/1996	\$444,000	4.50	01/01/2035	
Water and Sewer		ISSUE ID: 10023		Bond	\$363,000
Revenue	06/11/1997	\$221,000	4.50	01/01/2035	
Water and Course				Dand	\$177,500
Water and Sewer Revenue	07/01/2000	ISSUE ID: 11187 \$114,000	4.50	Bond 01/01/2039	
					\$99,600
Fire Vehicles General Obligation	11/15/2000	ISSUE ID: 11193 \$370,000	5.13	Bond 01/01/2015	
-	11/10/2000	4370,000	5.15	01/01/2013	\$133,000
Improvement Project	02/20/2002	ISSUE ID: 12077	4 50	Bond	
Revenue	03/20/2003	\$814,000	4.50	01/01/2042	\$746,000
Refinancing		ISSUE ID: 14793		Bond	
Refunding Revenue N/A	04/04/2012	\$7,650,000		08/01/2018	\$7,650,000
Gas		ISSUE ID: 10583		Lease	
Renewable	11/02/1998	\$975,000	0.00	12/15/2018	\$515,000
TOTAL City of Edmonton					\$515,000 \$10,654,600
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		Metcalfe County			
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Metcalfe County					
Nursing Home		ISSUE ID: 3078		Bond	
Public Corporation	03/03/1977	\$540,000	5.00	01/01/2016	* 4 4 0 0 0 0 0
Nursing Home		ISSUE ID: 4833		Bond	\$142,000
Public Corporation	03/23/1983	\$840,000	5.00	01/01/2012	
-				5	\$54,000
Court Facility Project Revenue	10/01/2001	ISSUE ID: 11555 \$5,000,000		Bond 04/01/2023	
Revenue	10/01/2001	\$5,000,000		04/01/2023	\$3,435,000
Court Facility Project		ISSUE ID: 12175		Bond	
Revenue	08/28/2003	\$400,000		04/01/2023	\$275,000
Refinancing		ISSUE ID: 14486		Bond	ψ275,000
Refunding Revenue	09/29/2010	\$4,180,000		04/01/2023	
N/A					\$4,025,000
Community Center	00/04/0000	ISSUE ID: 11694		Lease	
General Obligation	03/01/2002	\$250,000		03/20/2022	\$154,210
Land Acquisition		ISSUE ID: 12311		Lease	· · · / ·
D	02/13/2004	\$162,000	3.88	07/20/2023	A 440.040
Renewable Building		ISSUE ID: 12500		Lease	\$118,810
Ballang	11/24/2004	\$1,000,000	2.18	07/20/2024	
Renewable					\$760,000
Ambulance	07/00/0000	ISSUE ID: 13888		Lease	
General Obligation	07/23/2008	\$23,215		07/20/2011	\$681
Equipment		ISSUE ID: 14005		Lease	
N/A	09/15/2007	\$28,424	4.49	10/15/2011	* ••• •••
General Obligation Ambulance		ISSUE ID: 14401		Lease	\$28,424
N/A	06/07/2010	\$80,135		05/20/2013	
General Obligation					\$56,135
Ambulance	00/07/0040	ISSUE ID: 14402		Lease	
N/A General Obligation	06/07/2010	\$85,135		05/20/2013	\$61,135
Vehicles		ISSUE ID: 14471		Lease	
N/A	08/27/2010	\$37,764		08/20/2013	¢00.000
General Obligation Multiple Purposes		ISSUE ID: 14604		Lease	\$28,308
N/A	03/31/2011	\$250,000		03/20/2016	
General Obligation					\$237,500
Ambulance N/A	06/01/2008	ISSUE ID: 14893		Lease 07/01/2011	
General Obligation	06/01/2008	\$23,215		07/01/2011	\$23,215
TOTAL Metcalfe County					\$9,399,419
Metcalfe County Library Taxin	ng District				
Library		ISSUE ID: 14198		Bond	
General Obligation	08/06/2009	\$2,355,000		02/01/2029	
N/A					\$2,135,000
Library	00/04/0000	ISSUE ID: 11698		Lease	
	03/01/2002	\$895,000	4.50	01/20/2022	
General Obligation					\$590,000

Metcalfe

TOTAL OUTSTANDING

\$22,779,019

June 30, 2012		Monroe County			281
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe City of Tompkinsville					
Water and Sewer		ISSUE ID: 5973		Bond	
Revenue	07/30/1986	\$131,000	5.00	01/01/2026	\$84,000
Ky Infrastructure Authority Loan		ISSUE ID: 8641		Bond	φ04,000
Public Corporation	04/07/1993	\$344,273	0.00	06/30/2013	
Water and Sewer		ISSUE ID: 10585		Bond	\$52,553
Revenue	02/24/1999	\$867,000	0.00	07/01/2038	
					\$757,000
TOTAL City of Tompkinsville					\$893,553
Fountain Run Water District & S	bewer #1				
Water and Sewer		ISSUE ID: 5990		Bond	
Revenue	04/18/1985	\$97,000	5.00	01/01/2025	\$57,000
Water and Sewer		ISSUE ID: 5991		Bond	<i>QOL</i>
Revenue	04/18/1985	\$17,000	5.00	01/01/2025	
Water and Sewer		ISSUE ID: 6419		Bond	\$9,900
Revenue	12/12/1988	\$208,000	5.00	01/01/2028	
					\$140,000
Improvement Project	10/01/0000	ISSUE ID: 14226	2.50	Bond	
Revenue N/A	10/21/2009	\$689,000	2.50	01/01/2048	\$678,000
TOTAL Fountain Run Water	District & Sewe	r #1			\$884,900
Monroe County					
Multiple Purposes		ISSUE ID: 14666		Lease	
N/A	08/24/2011	\$68,500	5.70	09/09/2021	
General Obligation TOTAL Monroe County					\$68,500 \$68,500

June 30, 2012		Monroe Count	У		282
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Monroe County Water District					
Water		ISSUE ID: 3348		Bond	
Revenue	12/19/1978	\$277,000	5.00	01/01/2018	\$00,000
Water		ISSUE ID: 8153		Bond	\$92,000
Revenue	02/17/1987	\$391,000	5.00	01/01/2027	
Water		ISSUE ID: 8154		Bond	\$250,000
Revenue	10/18/1991	\$811,000	5.00	01/01/2030	
Revenue	10/10/1001	ψ011,000	0.00	01/01/2000	\$579,000
Water		ISSUE ID: 8492		Bond	
Revenue	10/01/1992	\$490,000	5.00	01/01/2031	\$361,500
Water		ISSUE ID: 9278		Bond	\$301,300
Revenue	02/28/1995	\$570,000	4.50	01/01/2033	
					\$442,000
Water	11/05/1000	ISSUE ID: 10584	. =0	Bond	
Revenue	11/05/1998	\$500,000	4.50	01/01/2038	\$429,000
Water		ISSUE ID: 11034		Bond	ų <u>12</u> 0,000
Revenue	07/08/1999	\$270,000	4.75	01/01/2038	
\A/- +				Dand	\$235,000
Water	11/00/2002	ISSUE ID: 12241	4.50	Bond	
Revenue	11/06/2003	\$517,000	4.50	01/01/2043	\$481,000
TOTAL Monroe County Wate	er District				\$2,869,500
Monroe	т	OTAL OUTSTANDING			\$4,716,453

June 30, 2012		Montgomery County			283
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery City of Jeffersonville					
Water		ISSUE ID: 3304		Bond	
Revenue	03/14/1978	\$137,000	5.00	01/01/2017	¢42.000
Water		ISSUE ID: 8724		Bond	\$42,000
Revenue	10/07/1993	\$652,000	5.00	01/01/2032	
					\$496,000
Water		ISSUE ID: 10464		Bond	
Revenue	10/09/1998	\$376,500	0.00	01/01/2038	¢222.000
					\$322,000
Real Property	07/45/0005	ISSUE ID: 12842	4.50	Lease	
General Obligation	07/15/2005	\$200,000	4.50	07/15/2015	\$110,960
TOTAL City of Jeffersonville)				\$970,960
City of Mount Sterling					
Water and Sewer		ISSUE ID: 10587		Bond	
Revenue	11/12/1998	\$105,000	4.50	12/01/2038	
		· · · · · · ·			\$91,700
Lease Purchase		ISSUE ID: 9347		Lease	
	06/26/1995	\$1,265,000	0.00	01/01/2015	
Renewable					\$375,000
Lease Purchase	00/04/4000	ISSUE ID: 9569	0.00	Lease	
Renewable	02/01/1996	\$995,000	0.00	01/01/2016	\$328,500
Lease Purchase		ISSUE ID: 10084		Lease	<i>QUUUUUUUUUUUUU</i>
	08/26/1996	\$500,000	0.00	07/01/2016	
Renewable					\$187,000
Lease Purchase		ISSUE ID: 10085		Lease	
Renewable	07/31/1996	\$3,485,000	0.00	07/01/2016	\$1,305,000
Lease Purchase		ISSUE ID: 10419		Lease	φ1,505,000
	03/10/1998	\$1,870,000	0.00	09/01/2011	
Renewable					\$185,000
Lease Purchase		ISSUE ID: 10497		Lease	
	09/17/1998	\$4,450,000	0.00	05/01/2018	A 4 475 000
Renewable Courthouse/Administration Build	4i	ISSUE ID: 12112		Lease	\$1,475,000
	04/03/2003	\$940,000		02/15/2018	
General Obligation	5 1100/2000	φυτυ,υυυ		52,10,2010	\$505,141
Improvement Project		ISSUE ID: 13168		Lease	
	06/29/2006	\$400,000		07/01/2026	
General Obligation					\$330,039
TOTAL City of Mount Sterlin	ıg				\$4,782,380

June 30, 2012		Montgomery County			284
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County					
Industrial Facility		ISSUE ID: 6109		Bond	
Industrial Revenue	05/19/1998	\$16,508,000	0.00	12/01/2019	\$200,000
Industrial Facility		ISSUE ID: 6114		Bond	φ200,000
Industrial Revenue	05/19/1998	\$10,200,000		12/01/2019	\$200.000
Industrial Facility		ISSUE ID: 6258		Bond	\$200,000
Industrial Revenue	05/19/1998	\$53,000,000		12/01/2012	AF 000 040
County Jail		ISSUE ID: 6569		Bond	\$5,300,018
Revenue	02/15/1987	\$961,339	0.00	10/01/2014	
Inductrial Excility				Pond	\$255,222
Industrial Facility Industrial Revenue	08/30/1995	ISSUE ID: 9453 \$5,500,000	0.00	Bond 08/01/2015	
industrial revenue	00/00/1000	\$0,000,000	0.00	00/01/2010	\$3,565,000
Industrial Facility		ISSUE ID: 9622		Bond	
Industrial Revenue	05/01/1995	\$6,000,000	9.50	01/01/2020	\$6,000,000
Industrial Facility		ISSUE ID: 9694		Bond	\$0,000,000
Industrial Revenue	05/02/1996	\$5,500,000	0.00	08/01/2015	
Improvement Project		ISSUE ID: 14755		Bond	\$3,565,000
General Obligation	02/24/2012	\$1,000,000	3.75	01/01/2040	
N/A		÷ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.1.0	0	\$1,000,000
Land Acquisition		ISSUE ID: 13788		Lease	
Concret Obligation	02/07/2008	\$403,238		07/20/2018	¢267,020
General Obligation Courthouse/Administration Bu	uldi	ISSUE ID: 14022		Lease	\$367,238
N/A	11/06/2008	\$1,500,000		01/20/2028	
General Obligation	 .				\$1,350,000 \$21,902,478
TOTAL Montgomery Coun					\$21,802,478
Montgomery County Ambula	nce District				
Ambulance		ISSUE ID: 13744		Lease	
General Obligation	12/10/2007	\$100,000		07/20/2012	\$40,000
TOTAL Montgomery Coun	nty Ambulance Dis	strict			\$40,000
Montgomery County Fire Dis	trict # 1				
Multiple Purposes		ISSUE ID: 11129		Lease	
	02/29/2000	\$875,000		02/20/2020	
Renewable					\$465,263
Fire Vehicles	00/15/0000	ISSUE ID: 14204		Lease	
N/A General Obligation	09/15/2009	\$170,000		08/20/2019	\$144,730
TOTAL Montgomery Coun	nty Fire District #	1			\$609,993
Montgomery County Library	District				
Library		ISSUE ID: 14211		Lease	
N/A	08/25/2009	\$300,000		08/20/2029	
General Obligation	the Library Direct				\$290,000
TOTAL Montgomery Coun	ity Library Distric	τ			\$290,000

June 30, 2012		Montgomery County			285
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Montgomery County Sanitation	n Dist. # 2				
Sewer		ISSUE ID: 5574		Bond	
Revenue	01/24/1983	\$594,000	5.00	01/01/2021	¢277.000
Sewer		ISSUE ID: 5575		Bond	\$277,000
Revenue	01/24/1983	\$69,000	11.38	01/01/2021	
Sewer		ISSUE ID: 10586		Bond	\$30,000
Revenue	08/27/1998	\$285,000	4.75	01/01/2038	
TOTAL Montgomery Count	v Sanitation Dist	# 2			\$246,500 \$553,500
Montgomery County Water Dis	-				
Water Revenue	02/01/1984	ISSUE ID: 5299 \$431,000	5.00	Bond 01/01/2022	
Revenue	02/01/1904	φ431,000	5.00	01/01/2022	\$211,000
Sewer		ISSUE ID: 10074		Bond	
Revenue	10/24/1996	\$174,000	4.50	01/01/2036	\$142,900
TOTAL Montgomery County	y Water District #	±1			\$353,900
Reid Village Water District					
Water		ISSUE ID: 5656		Bond	
Revenue	02/08/1985	\$125,000	9.13	01/01/2024	
Water		ISSUE ID: 10291		Bond	\$89,500
Revenue	10/09/1997	\$411,000	4.88	01/01/2037	
Mater.				Dand	\$351,000
Water Revenue	05/02/2006	ISSUE ID: 13061 \$400,000	4.37	Bond 01/01/2045	
		÷,		0	\$382,000
TOTAL Reid Village Water	District				\$822,500
Montgomery	т	OTAL OUTSTANDING			\$30,225,711
montgomery	•				<i>400,220,711</i>

June 30, 2012		Morgan County			286
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan City of West Liberty					
Water and Sewer		ISSUE ID: 5577		Bond	
Revenue	11/01/1984	\$32,000	5.00	11/01/2023	¢16 500
Water and Sewer		ISSUE ID: 6471		Bond	\$16,500
Revenue	04/19/1988	\$579,000	5.00	11/01/2028	
Municipal Improvements		ISSUE ID: 6979		Bond	\$400,000
Public Corporation	01/16/1991	\$330,000	6.00	01/01/2019	
Municipal Improvements		ISSUE ID: 6980		Bond	\$155,000
Public Corporation	01/16/1991	\$118,000	6.00	01/01/2019	
-					\$53,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10779 \$329,764	1.20	Bond 06/30/2017	
	12/01/1337	¥523,704	1.20	00/00/2017	\$98,685
Water and Sewer	05/10/1000	ISSUE ID: 11450		Bond	
Revenue	05/13/1998	\$449,000		11/01/2039	\$403,000
Water and Sewer		ISSUE ID: 11840		Bond	
Revenue	07/12/2002	\$1,000,000	3.25	11/01/2041	\$893,000
Water and Sewer		ISSUE ID: 11841		Bond	4000,000
Revenue	07/12/2002	\$280,000	4.50	11/01/2041	¢250 500
Water and Sewer		ISSUE ID: 13428		Bond	\$256,500
Revenue	06/28/2007	\$801,000	4.13	11/01/2045	
Water and Sewer		ISSUE ID: 13606		Bond	\$773,500
Revenue	06/28/2007	\$400,000	4.12	11/01/2045	
					\$400,000
Police/Sheriff Vehicles	08/10/2007	ISSUE ID: 13502 \$70,000		Lease 09/01/2012	
General Obligation	00/10/2007	φ10,000		00/01/2012	\$18,701
TOTAL City of West Liberty					\$3,467,886

June 30, 2012		Morgan County			287
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County					
Health Department/Center		ISSUE ID: 6970		Bond	
Public Corporation	01/16/1991	\$75,000	6.00	01/01/2019	
Justice Center		ISSUE ID: 14411		Bond	\$34,500
Revenue	06/17/2010	\$15,230,000		06/01/2030	
N/A					\$14,630,000
Roads		ISSUE ID: 11645		Lease	
General Obligation	12/01/2001	\$1,500,000	3.25	11/01/2021	\$907,205
Library		ISSUE ID: 11779		Lease	<i>4007</i> ,200
	04/24/2002	\$2,260,000	4.64	01/20/2021	
General Obligation					\$1,376,532
Roads	04/20/2000	ISSUE ID: 11918 \$2,500,000		Lease 11/20/2019	
General Obligation	04/20/2000	φ2,000,000		11/20/2010	\$1,303,549
Real Property		ISSUE ID: 13543		Lease	
Renewable	10/01/2006	\$150,000	4.25	10/01/2021	\$110,000
Ambulance		ISSUE ID: 13764		Lease	ψ110,000
	01/28/2008	\$83,980		02/20/2012	
General Obligation		ISSUE ID: 13980		Lease	\$15,208
Equipment	09/29/2008	\$47,607		01/20/2014	
General Obligation	00.20.2000	~ , ~~ .		0	\$25,607
Vehicles		ISSUE ID: 14029		Lease	
N/A General Obligation	12/22/2008	\$123,851		12/20/2013	\$93,851
Ambulance		ISSUE ID: 14047		Lease	φ00,001
N/A	12/01/2008	\$20,141		11/20/2013	
General Obligation Ambulance		ISSUE ID: 14063		Lease	\$12,141
N/A	01/12/2009	\$89,980		12/20/2013	
General Obligation					\$59,980
Road/Street Paving	00/40/0040	ISSUE ID: 14324		Lease	
N/A General Obligation	02/16/2010	\$475,000		01/20/2025	\$443,098
Equipment		ISSUE ID: 14376		Lease	
N/A	05/19/2010	\$36,000		04/20/2013	¢00.450
General Obligation Road/Street Paving		ISSUE ID: 14451		Lease	\$23,152
N/A	09/24/2010	\$325,000		09/20/2025	
General Obligation					\$311,246
Vehicles N/A	10/25/2010	ISSUE ID: 14494 \$134,204		Lease 10/20/2013	
General Obligation	10/23/2010	φ154,204		10/20/2013	\$134,204
Ambulance		ISSUE ID: 14547		Lease	
N/A Concret Obligation	11/17/2010	\$100,000		11/20/2014	¢05 447
General Obligation Equipment		ISSUE ID: 14677		Lease	\$85,417
N/A	10/19/2011	\$133,500	3.90	04/20/2013	
General Obligation					\$133,500 \$10,600,180
TOTAL Morgan County					\$19,699,189

June 30, 2012		Morgan County			288
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Morgan County Extension Dis	trict Board				
Building Renewable TOTAL Morgan County Exte	02/04/1999	ISSUE ID: 10672 \$215,000	0.00	Lease 12/01/2018	\$120,000 \$120,000
Morgan County Water District					φ120,000
Water Revenue	11/15/1994	ISSUE ID: 9185 \$300,000	4.50	Bond 01/01/2033	\$232,000
Water Revenue	11/15/1994	ISSUE ID: 9186 \$17,000	4.50	Bond 01/01/2033	\$13,280
Water Revenue	09/07/1995	ISSUE ID: 9455 \$375,000	4.50	Bond 01/01/2035	\$300,500
Water Revenue	05/10/1999	ISSUE ID: 10735 \$75,000	4.50	Bond 01/01/2039	\$65,300
Water Revenue	03/09/2001	ISSUE ID: 11197 \$332,000	3.25	Bond 01/01/2040	\$285,500
Water Revenue	08/02/2002	ISSUE ID: 11857 \$300,000	4.50	Bond 01/01/2042	
Water Revenue	06/04/2004	ISSUE ID: 12352 \$6,000,000	4.38	Bond 01/01/2043	\$274,900
Improvement Project Revenue	01/18/2007	ISSUE ID: 13302 \$1,000,000	4.13	Bond 01/01/2045	\$558,000
TOTAL Morgan County Wat	er District				\$952,000 \$2,681,480
Morgan	7	TOTAL OUTSTANDING			\$25,968,555

June 30, 2012		Muhlenberg County			289
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg City of Central City					
Water and Sewer		ISSUE ID: 6356		Bond	
Revenue	06/01/1988	\$1,110,000	0.00	09/01/2013	\$260,000
Water and Sewer		ISSUE ID: 6848		Bond	+
Revenue	10/25/1990	\$1,526,000	5.00	09/01/2028	\$1,059,000
Water and Sewer		ISSUE ID: 9913		Bond	\$1,059,000
Revenue	01/01/1997	\$1,070,000	0.00	09/01/2013	
Refinancing		ISSUE ID: 14366		Lease	\$255,000
N/A	04/15/2010	\$3,000,000	3.23	04/15/2025	
Renewable					\$2,815,738
TOTAL City of Central City					\$4,389,738
City of Drakesboro					
Water and Sewer	00/04/4000	ISSUE ID: 5988	5.00	Bond	
Revenue	06/21/1986	\$412,000	5.00	01/01/2022	\$202,000
Water and Sewer		ISSUE ID: 10314		Bond	
Revenue	02/09/1998	\$300,000	4.50	01/30/2037	\$250,000
TOTAL City of Drakesboro					\$452,000
City of Greenville					
Fire Vehicles		ISSUE ID: 14388		Lease	
N/A	12/15/2006	\$189,527	4.75	11/15/2011	
General Obligation TOTAL City of Greenville					\$17,496 \$17,496
City of Powderly					· · · · · · · · · · · · · · · ·
Sewer		ISSUE ID: 12059		Bond	
Revenue	02/13/2003	\$759,000	3.25	01/01/2042	
		,			\$679,000
TOTAL City of Powderly					\$679,000

June 30, 2012		Muhlenberg County			290
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County					
Industrial Facility		ISSUE ID: 10002		Bond	
Industrial Revenue	05/29/1997	\$2,590,000		12/01/2011	* 4 * 2 * 2 * 2
Judicial Facility		ISSUE ID: 11514		Bond	\$100,000
Revenue	03/01/2002	\$6,960,000		03/01/2023	
Pollution Control		ISSUE ID: 11761		Bond	\$4,950,000
Refunding Revenue	05/23/2002	\$7,200,000		02/01/2032	
luctice Conter				Dond	\$7,200,000
Justice Center Revenue	12/30/2002	ISSUE ID: 12087 \$6,955,000		Bond 03/01/2024	
					\$5,080,000
Health Care Facility Refunding Revenue	08/16/2006	ISSUE ID: 13192 \$7,563,025		Bond 09/01/2011	
Refuticiting Revenue	00/10/2000	\$7,505,025		09/01/2011	\$416,575
Refinancing		ISSUE ID: 13618		Bond	
General Obligation	03/22/2007	\$6,255,000		08/01/2021	\$4,865,000
Lease Purchase		ISSUE ID: 8410		Lease	ψ+,000,000
	11/12/1992	\$147,000	6.55	01/01/2012	
Renewable Vehicles		ISSUE ID: 14032		Lease	\$12,000
N/A	12/22/2008	\$453,788		12/20/2013	
General Obligation					\$348,788
Vehicles	44/00/0040	ISSUE ID: 14519		Lease	
N/A General Obligation	11/23/2010	\$494,752		05/20/2012	\$494,752
Fire Vehicles		ISSUE ID: 14720		Lease	
N/A General Obligation	12/01/2011	\$500,000	4.30	05/20/2013	\$500,000
Vehicles		ISSUE ID: 14889		Lease	\$500,000
N/A	01/22/2008	\$135,095	4.75	04/15/2021	
General Obligation TOTAL Muhlenberg County					\$111,953 \$24,079,068
Muhlenberg County Airport					φ21,010,000
				Dand	
Public Project Revenue	11/13/1997	ISSUE ID: 10298 \$4,410,000	0.00	Bond 12/01/2031	
			0.00		\$4,410,000
Public Project	44/40/4007	ISSUE ID: 10299	0.00	Bond	
Revenue	11/13/1997	\$490,000	0.00	12/01/2031	\$490,000
Public Project		ISSUE ID: 10372		Bond	
Revenue	04/13/1998	\$4,410,000		12/01/2031	\$4,410,000
Public Project		ISSUE ID: 10373		Bond	φ4,410,000
Revenue	04/13/1998	\$490,000		12/01/2031	
TOTAL Muhlenberg County	Airport				\$490,000 \$9,800,000
					φ0,000,000

June 30, 2012		Muhlenberg County			291
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Muhlenberg County Water Dist	trict #1				
Water		ISSUE ID: 3252		Bond	
Revenue	01/10/1979	\$2,048,000	5.00	01/01/2018	\$703,000
Water		ISSUE ID: 4936		Bond	φ 1 00,000
Revenue	02/23/1982	\$3,520,000	5.00	01/01/2021	\$1,611,000
Ky Infrastructure Authority Loar	I	ISSUE ID: 8629		Bond	\$1,011,000
Public Corporation	04/07/1993	\$3,991,568	0.00	07/30/2018	\$1,820,825
Water		ISSUE ID: 9516		Bond	φ1,020,023
Revenue	10/01/1995	\$2,355,000	0.00	01/01/2021	¢1 225 000
Water		ISSUE ID: 9662		Bond	\$1,335,000
Revenue	06/20/1985	\$537,000	9.13	01/01/2024	¢277.000
Water		ISSUE ID: 12337		Bond	\$377,000
Refunding Revenue	03/24/2004	\$1,234,000		01/01/2022	¢500.000
Refinancing		ISSUE ID: 12598		Bond	\$596,000
Refunding Revenue	10/19/2004	\$1,820,000		01/01/2021	¢4,000,000
Refinancing		ISSUE ID: 13464		Bond	\$1,820,000
Refunding Revenue	07/30/2007	\$1,895,000		07/01/2027	* 4 7 05 000
TOTAL Muhlenberg County	Water District #	1			\$1,705,000 \$9,967,825
Muhlenberg County Water Dist	rict #3				
Water		ISSUE ID: 3251		Bond	
Revenue	01/09/1979	\$462,000	5.00	01/01/2018	¢150.000
TOTAL Muhlenberg County	Water District #	3			\$159,000 \$159,000
Muhlophorg	-	OTAL OUTSTANDING			\$49,544,127
Muhlenberg	•	CIAL OUTSTANDING			ψτυ,υττ,ΙΖΙ

June 30, 2012		Nelson County			292
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson City of Bardstown					
Industrial Facility Industrial Revenue	06/22/1994	ISSUE ID: 8982 \$25,000,000	0.00	Bond 06/01/2024	
Industrial Facility Industrial Revenue	03/23/1995	ISSUE ID: 9214 \$20,000,000		Bond 03/01/2025	\$25,000,000
Industrial Facility Industrial Revenue	11/26/1997	ISSUE ID: 10163 \$10,000,000	8.50	Bond 03/01/2025	\$20,000,000
Utilities	11/20/1337	ISSUE ID: 10164	0.00	Bond	\$10,000,000
Revenue ndustrial Facility	11/13/1997	\$6,760,000 ISSUE ID: 11053	0.00	12/01/2012 Bond	\$1,600,000
Industrial Revenue	10/28/1999	\$6,200,000 \$6,200,000		10/01/2019	\$6,200,000
Jtilities Revenue	02/15/2001	ISSUE ID: 11412 \$22,000,000		Bond 12/01/2020	¢12 575 000
Jtilities Revenue	02/15/2001	ISSUE ID: 11415 \$22,000,000		Bond 12/01/2020	\$13,575,000
ndustrial Facility	00/07/0004	ISSUE ID: 11424		Bond	\$13,575,000
Industrial Revenue ndustrial Facility	06/07/2001	\$2,600,000 ISSUE ID: 12779		06/01/2031 Bond	\$2,600,000
Revenue	05/26/2005	\$1,800,000	3.09	05/01/2012	\$257,143
ndustrial Facility Industrial Revenue	05/22/2007	ISSUE ID: 13597 \$1,200,000		Bond 07/01/2013	\$1,200,000
Refinancing General Obligation N/A	07/07/2010	ISSUE ID: 14394 \$14,030,000		Bond 12/01/2020	\$12,365,000
OTAL City of Bardstown City of Bloomfield					\$106,372,143
Water and Sewer Revenue	10/22/1982	ISSUE ID: 4946 \$605,000	5.00	Bond 01/01/2022	\$205.000
Nater and Sewer Revenue	10/02/1991	ISSUE ID: 8051 \$133,000	5.00	Bond 01/01/2030	\$295,000
Nater and Sewer	04/10/2001	ISSUE ID: 11442	A 76	Bond 01/01/2040	\$95,000
Revenue OTAL City of Bloomfield	04/19/2001	\$1,194,000	4.75	01/01/2040	\$1,067,000 \$1,457,000

June 30, 2012		Nelson County			293
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of New Haven					
Water and Sewer		ISSUE ID: 2648		Bond	
Revenue	11/28/1973	\$339,000	5.00	01/01/2013	\$36,000
Water and Sewer		ISSUE ID: 2781		Bond	<i>\\</i> 00,000
Revenue	11/28/1973	\$16,000	5.00	01/01/2013	\$2,000
Water and Sewer		ISSUE ID: 11095		Bond	φ2,000
Revenue	01/28/2000	\$237,000	5.13	01/01/2039	¢200 500
Water and Sewer		ISSUE ID: 11096		Bond	\$209,500
Revenue	01/28/2001	\$79,000	4.75	01/01/2039	
Fire Station		ISSUE ID: 11858		Lease	\$69,300
	08/02/2002	\$105,000		05/01/2017	
General Obligation					\$60,000
City Hall	04/05/2005	ISSUE ID: 12689 \$75,000	2.23	Lease 07/15/2011	
General Obligation TOTAL City of New Haven	0 1100/2000	¢. 0,000	2.20	01110/2011	\$15,000 \$391,800
Nelson County					
Courthouse Annex		ISSUE ID: 11668		Bond	
Revenue	03/01/2002	\$11,005,000		06/01/2019	\$7,670,000
Court Facility		ISSUE ID: 11684		Bond	\$7,070,000
Revenue	03/01/2002	\$11,005,000		06/01/2023	¢7,070,000
Courthouse/Administration Buildi		ISSUE ID: 12224		Bond	\$7,670,000
Revenue	10/16/2003	\$375,000		06/01/2023	
Recreational Facilities		ISSUE ID: 13645		Bond	\$250,000
General Obligation	05/01/2007	\$1,135,000		05/15/2017	
Refinancing		ISSUE ID: 14612		Bond	\$790,000
Refunding Revenue	05/10/2011	\$7,905,000		06/01/2023	
N/A					\$7,905,000
Airport	04/30/2002	ISSUE ID: 11743 \$100,000	4.50	Lease 01/20/2022	
Renewable	0 1100/2002		1.00	0112012022	\$55,000
Fire Vehicles	10/09/2007	ISSUE ID: 13649 \$131,900		Lease 10/20/2019	
General Obligation TOTAL Nelson County	10/09/2007	\$131,900		10/20/2019	\$99,624 \$24,439,624
Nelson County Conservation Di	strict				
Conservation		ISSUE ID: 14905		Lease	
N/A	09/26/2008	\$228,987	0.04	08/01/2013	•
General Obligation TOTAL Nelson County Conse	ervation Distric	t			\$106,860 \$106,860

June 30, 2012		Nelson County			294
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nelson County Public Library					
Library		ISSUE ID: 13021		Bond	
General Obligation	02/21/2006	\$3,475,000		06/15/2026	\$2,475,000
Land Acquisition		ISSUE ID: 14645		Bond	φ 2 ,475,000
General Obligation	07/07/2011	\$1,385,000		08/01/2026	* 4 005 000
N/A TOTAL Nelson County Publ	lic Library				\$1,385,000 \$3,860,000
North Nelson Water District					, , , , ,
Water		ISSUE ID: 2806		Bond	
Revenue	05/01/1975	\$430,000	5.00	01/01/2014	
Water		ISSUE ID: 3253		Bond	\$76,000
Revenue	08/01/1978	\$185,000 \$185,000	5.00	01/01/2017	
					\$64,000
Water Revenue	04/22/1993	ISSUE ID: 8332 \$583,000	5.63	Bond 01/01/2031	
Revenue	04/22/1993	\$383,000	5.05	01/01/2031	\$469,000
Water		ISSUE ID: 10382		Bond	
Revenue	04/01/1998	\$2,500,000		01/01/2028	\$1,930,000
Refinancing		ISSUE ID: 14410		Bond	ψ1,000,000
Refunding Revenue	06/10/2010	\$1,595,000		07/01/2028	
N/A TOTAL North Nelson Water	District				\$1,550,000 \$4,089,000
Nelson	1	TOTAL OUTSTANDING			\$140,716,428

June 30, 2012		Nicholas County			295
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas					
City of Carlisle					
Gas, Water and Sewer		ISSUE ID: 10964		Bond	
Revenue	06/21/2000	\$402,000	4.50	01/01/2039	
Fire Vahieles				Dand	\$351,000
Fire Vehicles	01/30/2008	ISSUE ID: 13768 \$100,000	4.25	Bond 01/01/2023	
General Obligation	01/30/2008	\$100,000	4.20	01/01/2023	\$84,700
Lease Purchase		ISSUE ID: 9910		Lease	+- · , · - -
	09/16/1996	\$510,000	0.00	07/01/2016	
Renewable		(,			\$194,000
Utilities		ISSUE ID: 14811		Lease	
N/A	08/25/2010	\$225,000		01/01/2016	* 4 * * * *
General Obligation TOTAL City of Carlisle					\$185,000 \$814,700
-					φ014,700
Nicholas County					
Hospital		ISSUE ID: 8822		Bond	
Public Corporation	01/01/1994	\$1,500,000	0.00	01/01/2014	
Nursing Homo		ISSUE ID: 10287		Pond	\$375,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10287 \$700,000	0.00	Bond 01/01/2014	
Fublic Corporation	09/01/1997	\$700,000	0.00	01/01/2014	\$225,000
Nursing Home		ISSUE ID: 10392		Bond	· -)
Public Corporation	09/01/1997	\$700,000		01/01/2014	
					\$225,000
Educational Development	40/04/0000	ISSUE ID: 11196	0.74	Bond	
Industrial Revenue	12/21/2000	\$1,550,000	6.71	12/01/2015	\$1,550,000
Educational Development		ISSUE ID: 11411		Bond	ψ1,000,000
Industrial Revenue	12/01/2000	\$250,000		12/01/2015	
					\$120,000
Courthouse Improvement/Rer	יסי	ISSUE ID: 10284		Lease	
	09/24/1997	\$291,000	5.25	09/01/2012	*** *==
Renewable Vehicles		ISSUE ID: 14073		Lease	\$32,655
N/A	02/17/2009	\$102,859		01/20/2013	
General Obligation	52/11/2003	ψ10 2,00 0		51/20/2010	\$67,859
Ambulance		ISSUE ID: 14159		Lease	· ·
N/A	07/27/2009	\$70,000		03/20/2014	
General Obligation					\$40,000
Equipment N/A	11/02/2014	ISSUE ID: 14705		Lease	
N/A General Obligation	11/03/2011	\$87,000		10/20/2016	\$87,000
TOTAL Nicholas County					\$2,722,514

June 30, 2012		Nicholas County			296
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Nicholas County Water Distric	t				
Water		ISSUE ID: 3496		Bond	
Revenue	10/12/1979	\$247,000	4.00	01/01/2019	
Water		ISSUE ID: 10335		Bond	\$87,000
Revenue	02/10/1998	\$247,000	4.50	01/01/2037	
Water		ISSUE ID: 11410		Bond	\$207,500
	05/15/2001		4 50	01/01/2041	
Revenue	05/15/2001	\$95,000	4.50	01/01/2041	\$85,800
Water		ISSUE ID: 11490		Bond	<i> </i>
Revenue	08/09/2001	\$858,000	4.38	01/01/2040	
					\$759,000
Improvement Project		ISSUE ID: 13392		Bond	
Revenue	04/25/2007	\$203,000	4.13	01/01/2045	
					\$193,000
TOTAL Nicholas County Wa	ater District				\$1,332,300
Nicholas	т	OTAL OUTSTANDING			\$4,869,514

June 30, 2012		Ohio County			297
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio City of Beaver Dam					
Fire Vehicles	10/23/2003	ISSUE ID: 12232 \$165,000		Lease 01/20/2013	\$35,974
Recreational Facilities General Obligation	01/16/2008	ISSUE ID: 13770 \$250,000		Lease 03/01/2028	\$222,826
Equipment N/A General Obligation	03/19/2012	ISSUE ID: 14777 \$130,000		Lease 03/19/2017	\$130,000
TOTAL City of Beaver Dam City of Centertown					\$388,800
Water and Sewer Revenue	12/12/1986	ISSUE ID: 6062 \$381,000	5.00	Bond 10/30/2025	\$233,000
TOTAL City of Centertown City of Fordsville					\$233,000
Water and Sewer Revenue	02/20/1985	ISSUE ID: 5909 \$168,000	5.00	Bond 07/01/2021	\$83,000
TOTAL City of Fordsville City of Hartford					\$83,000
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10501 \$1,655,000	0.00	Bond 07/01/2011	\$165,000
Water Revenue	06/25/2004	ISSUE ID: 12367 \$500,000	4.38	Bond 01/01/2043	\$465,500
Improvement Project Revenue N/A	12/06/2010	ISSUE ID: 14523 \$1,340,000	2.25	Bond 01/01/2049	\$1,340,000
Fire Vehicles N/A General Obligation TOTAL City of Hartford	04/30/2009	ISSUE ID: 14136 \$103,987		Lease 04/01/2019	\$84,740 \$2,055,240
City of Rockport					
Water Renewable TOTAL City of Rockport	10/01/1998	ISSUE ID: 10499 \$315,000	6.00	Lease 09/15/2028	\$255,000 \$255,000

June 30, 2012		Ohio County			298
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County					
Pollution Control		ISSUE ID: 5004		Bond	
Revenue	06/30/1983	\$58,800,000	0.00	06/30/2013	\$58,800,000
Hospital		ISSUE ID: 9180		Bond	430,000,000
Public Corporation	03/01/1995	\$5,190,000	0.00	03/01/2015	\$1,615,000
Pollution Control		ISSUE ID: 11822		Bond	ψ1,013,000
Refunding Revenue	08/01/2001	\$83,300,000		10/01/2022	\$83,300,000
Water		ISSUE ID: 12267		Bond	ψ03,500,000
Revenue	11/01/2003	\$1,865,000		08/01/2023	\$1,340,000
Solid Waste		ISSUE ID: 12532		Bond	ψ1,040,000
Revenue	09/26/2003	\$1,450,000		09/01/2033	\$1,450,000
Hospital		ISSUE ID: 12765		Bond	ψ1,400,000
Revenue	08/01/2005	\$4,240,000		03/01/2015	\$1,890,000
Industrial Facility		ISSUE ID: 13575		Bond	φ1,000,000
Industrial Revenue	10/27/2005	\$2,300,000		10/01/2020	\$2,300,000
Wellness Center		ISSUE ID: 14832		Bond	+_,,
Industrial Revenue N/A	11/30/2010	\$3,835,000		12/01/2015	\$3,835,000
County Road Garage		ISSUE ID: 9936		Lease	+-,,
Renewable	07/12/1996	\$106,000	0.00	07/20/2016	\$35,359
Improvement Project		ISSUE ID: 13041		Lease	400,009
Renewable	09/01/2005	\$1,600,000	4.92	09/01/2025	\$1,289,129
Land Acquisition		ISSUE ID: 13772		Lease	ψ1,203,123
General Obligation	01/14/2008	\$250,000		01/20/2023	\$208,318
Refinancing		ISSUE ID: 14101		Lease	\$200,010
N/A General Obligation	03/10/2009	\$103,194		01/20/2013	\$53,194
Emergency Services Building & A		ISSUE ID: 14195		Lease	<i>Q</i> 00, 101
N/A General Obligation	08/05/2009	\$300,000		08/20/2017	\$239,458
Park and Swimming Pool, Recre		ISSUE ID: 14871		Lease	<i>q</i> 200, 100
N/A General Obligation	01/14/2008	\$250,000		01/20/2023	\$208,318
TOTAL Ohio County					\$156,563,776

June 30, 2012		Ohio County			299
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Ohio County Water District					
Ky Infrastructure Authority Loar	ו IS	SUE ID: 8586		Bond	
Public Corporation	01/01/1990	\$3,514,177	0.00	01/30/2015	\$2,742,258
Water	IS	SUE ID: 10500		Bond	
Revenue	08/01/1998	\$4,000,000	0.00	08/01/2028	\$3,015,000
Water	IS	SUE ID: 11403		Bond	<i>v</i> , <i>v</i>
Revenue	08/01/2000	\$4,035,000		08/01/2030	\$3,350,000
Multiple Purposes	IS	SUE ID: 14642		Bond	+-,,
Refunding Revenue N/A	06/15/2011	\$7,000,000	4.13	01/01/2050	\$7,000,000
Multiple Purposes	IS	SUE ID: 14643		Bond	
Refunding Revenue N/A	06/15/2011	\$1,200,000	4.13	01/01/2050	¢1 200 000
TOTAL Ohio County Water	District				\$1,200,000 \$17,307,258
Ohio	тот	AL OUTSTANDING			\$176,886,073

June 30, 2012		Oldham County			300
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham City of Crestwood					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10434 \$5,605,118	0.00	Bond 12/01/2019	\$3,044,947
Recreational Facilities Revenue	05/01/2001	ISSUE ID: 11475 \$2,100,000	7.25	Bond 08/01/2012	\$163,338
Educational Development Revenue	02/01/2006	ISSUE ID: 13027 \$900,000		Bond 02/01/2021	
Educational Development Revenue	02/01/2006	ISSUE ID: 13028 \$500,000		Bond 03/01/2021	\$686,519
Refinancing Revenue	11/19/2007	ISSUE ID: 13711 \$6,000,000	5.53	Bond 11/19/2032	\$339,350
Sewer N/A	06/28/2011	ISSUE ID: 14621 \$2,100,000	2.97	Lease 06/28/2016	\$5,562,769
General Obligation TOTAL City of Crestwood	00/20/2011	ψ2,100,000	2.37	00/20/2010	\$2,100,000 \$11,896,923
City of LaGrange					
City Hall Public Corporation	07/01/1983	ISSUE ID: 6692 \$434,000	5.00	Bond 01/01/2012	\$29,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10824 \$832,777	2.60	Bond 06/01/2016	\$226,694
Real Property Revenue	07/01/2005	ISSUE ID: 13057 \$10,000,000		Bond 12/01/2030	\$4,765,000
Refinancing General Obligation N/A	03/25/2010	ISSUE ID: 14343 \$1,730,000		Bond 03/01/2020	\$1,620,000
Roads	08/25/1999	ISSUE ID: 11062 \$3,000,000		Lease 03/15/2020	
Renewable Wastewater	04/01/2004	ISSUE ID: 12361 \$400,000	2.23	Lease 04/15/2024	\$1,605,000
General Obligation Community Center	03/22/2006	ISSUE ID: 13033 \$1,250,000	4.60	Lease 03/01/2028	\$283,236
N/A Golf Course Acquisition/Improve	ei 03/28/2007	ISSUE ID: 13616 \$1,175,000	4.80	Lease 03/20/2027	\$1,125,000
General Obligation Refinancing		ISSUE ID: 14539		Lease	\$1,135,000
N/A General Obligation TOTAL City of LaGrange	09/24/2010	\$2,284,645	3.07	09/24/2020	\$2,136,677 \$12,925,607
City of Pewee Valley					
City Hall	12/03/2004	ISSUE ID: 12604 \$260,000	3.49	Lease 12/03/2011	
General Obligation TOTAL City of Pewee Valley					\$24,392 \$24,392

June 30, 2012		Oldham County			301
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
LaGrange Fire Protection Dis	strict				
Fire Station		ISSUE ID: 14432		Bond	
General Obligation N/A	07/08/2010	\$4,500,000		06/01/2040	\$4,395,000
Fire Vehicles		ISSUE ID: 14258		Lease	
N/A General Obligation	12/28/2009	\$800,000		01/15/2020	\$704,962
Fire Station		ISSUE ID: 14866		Lease	
N/A General Obligation	02/28/2008	\$350,000		02/01/2014	\$350,000
TOTAL LaGrange Fire Pro	tection District				\$5,449,962
North Oldham Fire Protection					· · · · · · · · · · · · · · · · · · ·
Fire Station		ISSUE ID: 12256		Bond	
General Obligation	08/01/2003	\$2,845,000		08/01/2033	
					\$2,620,000
Fire Vehicles		ISSUE ID: 13227		Lease	
Renewable	10/12/2006	\$440,000	4.85	10/12/2016	\$261,258
Vehicles		ISSUE ID: 14395		Lease	<i>\\\</i> 201,200
N/A	06/23/2010	\$880,000	3.65	06/23/2020	
General Obligation					\$594,637
TOTAL North Oldham Fire	Protection Distri	ct			\$3,475,895

June 30, 2012		Oldham County			302
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County					
Court Facility Public Corporation	08/01/1994	ISSUE ID: 9190 \$2,500,000	0.00	Bond 08/01/2014	
Recreational Facilities Public Corporation	06/01/1997	ISSUE ID: 10151 \$3,070,000	0.00	Bond 06/01/2017	\$675,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11404 \$1,340,000		Bond 04/01/2012	\$1,245,000
Industrial Facility		ISSUE ID: 11409	7.00	Bond	\$145,000
Utilities	11/01/2000	\$1,000,000 ISSUE ID: 11692	7.00	12/01/2025 Bond	\$1,000,000
Industrial Revenue	12/27/2001	\$157,498,252	7.00	12/26/2026	\$157,498,252
Court Facility Project General Obligation	06/01/2002	ISSUE ID: 11801 \$3,170,000		Bond 06/01/2022	\$2,040,000
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12027 \$33,719,511	7.00	Bond 12/26/2027	
Justice Center Refunding Revenue	11/01/2004	ISSUE ID: 12516 \$1,690,000		Bond 08/01/2014	\$33,719,511
Industrial Facility Industrial Revenue	11/01/2005	ISSUE ID: 12942 \$2,265,000	3.75	Bond 11/01/2020	\$675,000
Refinancing General Obligation	08/24/2006	ISSUE ID: 13196 \$2,160,000		Bond 06/01/2017	\$1,515,000
Refinancing		ISSUE ID: 13681		Bond	\$1,275,000
General Obligation Refinancing	08/15/2006	\$2,155,000 ISSUE ID: 14907		06/01/2017 Bond	\$1,275,000
General Obligation N/A	11/25/2008	\$5,438,377	2.79	12/01/2012	\$5,438,377
Sewer Refunding N/A	10/01/2009	ISSUE ID: 14908 \$7,335,000		Bond 10/01/2029	\$7,335,000
Refinancing	05/07/2001	ISSUE ID: 11306 \$945,000	4.88	Lease 02/01/2012	
Renewable Sewer	06/14/2001	ISSUE ID: 11443 \$4,000,000	5.76	Lease 06/20/2031	\$103,000
General Obligation Wastewater		ISSUE ID: 12957		Lease	\$3,250,000
N/A TOTAL Oldham County	12/13/2005	\$7,815,000	3.27	07/15/2018	\$6,015,000 \$223,204,140
Oldham County Library Taxing	g District				. , , , ,
Library General Obligation	09/19/2007	ISSUE ID: 13515 \$4,990,000	4.00	Bond 12/01/2026	
TOTAL Oldham County Lik					\$4,115,000 \$4,115,000

June 30, 2012		Oldham County			303
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Oldham County Public Hea	alth Taxing District				
Building Renewable TOTAL Oldham County Oldham County Water Dist	10/09/2003 Public Health Taxing Dis	SUE ID: 12230 \$700,000	2.18	Lease 10/20/2028	\$537,042 \$537,042
Improvement Project Revenue N/A TOTAL Oldham County	12/31/2010	SUE ID: 14536 \$4,243,100	3.75	Bond 01/01/2049	\$4,243,100 \$4,243,100
Oldham	τοτΑ	L OUTSTANDING			\$265,872,060

June 30, 2012		Owen County			304
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owen City of Owenton					
Water Revenue	06/12/1978	ISSUE ID: 3349 \$310,000	5.00	Bond 10/01/2017	\$107,000
Water Revenue	10/31/1989	ISSUE ID: 6725 \$287,000	5.00	Bond 10/30/2027	
Sewer Revenue	10/31/1989	ISSUE ID: 6734 \$1,474,000	5.00	Bond 10/01/2027	\$191,000
Water Revenue	08/03/1995	ISSUE ID: 9459 \$950,000	4.50	Bond 10/01/2034	\$988,000
Water		ISSUE ID: 9460		Bond	\$777,000
Revenue TOTAL City of Owenton	08/03/1995	\$248,000	4.50	10/01/2034	\$199,500 \$2,262,500
Owen County					
Courthouse Annex Lease Revenue N/A TOTAL Owen County	04/27/2010	ISSUE ID: 14359 \$12,555,000		Bond 05/01/2030	\$12,080,000 \$12,080,000
Tri-village Water District					
Water Revenue	07/02/1986	ISSUE ID: 5958 \$318,000	5.00	Bond 01/01/2025	\$245,000
Water Revenue	12/17/1987	ISSUE ID: 6279 \$87,000	5.00	Bond 01/01/2027	
Water Revenue	04/19/1994	ISSUE ID: 8937 \$249,000	5.00	Bond 01/01/2033	\$55,000
Water Revenue	08/08/1996	ISSUE ID: 10111 \$829,000	4.88	Bond 01/01/2035	\$193,500
Water Revenue	03/09/2000	ISSUE ID: 11147 \$232,000	4.75	Bond 01/01/2038	\$683,500
TOTAL Tri-village Water Dis	strict				\$199,900 \$1,376,900
Owen	-	FOTAL OUTSTANDING			\$15,719,400

June 30, 2012		Owsley County			305
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Owsley City of Booneville					
Water and Sewer		ISSUE ID: 3489		Bond	
Revenue	12/17/1979	\$133,000 \$133,000	5.00	04/30/2019	\$51,000
Water and Sewer		ISSUE ID: 6278		Bond	
Revenue	01/06/1988	\$400,000	5.00	04/01/2027	\$257,000
Water and Sewer		ISSUE ID: 8193		Bond	φ257,000
Revenue	05/05/1992	\$101,000	5.00	04/01/2031	
Water and Sewer		ISSUE ID: 10502		Bond	\$74,900
Revenue	08/31/1998	\$471,000	4.50	04/01/2038	
		<i> </i>		0	\$402,900
Water and Sewer		ISSUE ID: 11048		Bond	
Revenue	08/24/1999	\$520,000	4.50	04/01/2038	\$445,500
Improvement Project		ISSUE ID: 12999		Bond	φ++0,000
Revenue	01/12/2006	\$523,000	4.25	04/01/2044	
Water and Sewer		ISSUE ID: 13210		Bond	\$491,600
Revenue	10/13/2006	\$177,000	2.63	04/01/2045	
		<i> </i>		0000	\$169,000
Water and Sewer		ISSUE ID: 13296		Bond	
Revenue	01/31/2007	\$177,000	4.13	04/01/2045	\$169,000
TOTAL City of Booneville					\$2,060,900
Owsley County					
Health Department/Center		ISSUE ID: 10454		Bond	
Revenue	08/25/1997	\$600,000	4.50	03/01/2027	
					\$600,000
Road Equipment		ISSUE ID: 13282		Lease	
Renewable	12/08/2006	\$58,000		12/20/2011	\$13,000
Equipment		ISSUE ID: 13446		Lease	φ13,000
	06/01/2007	\$35,500		07/20/2017	
General Obligation					\$7,828
Building	08/11/2008	ISSUE ID: 13929 \$60,000		Lease 08/20/2018	
General Obligation	00/11/2000	ψ00,000		00/20/2010	\$50,000
Ambulance		ISSUE ID: 14118		Lease	
N/A General Obligation	04/20/2009	\$33,625		03/20/2012	\$13,625
Equipment		ISSUE ID: 14133		Lease	φ13,023
N/A	05/26/2009	\$88,000		05/20/2015	
General Obligation				1	\$66,000
Equipment N/A	06/29/2009	ISSUE ID: 14180 \$115,000		Lease 06/20/2012	
General Obligation	00/20/2000	ψττο,000		5012012012	\$39,783
Vehicles		ISSUE ID: 14280		Lease	
N/A General Obligation	01/25/2010	\$35,000		11/20/2015	\$28,000
Ambulance		ISSUE ID: 14614		Lease	φ20,000
N/A	05/06/2011	\$36,634	4.50	05/05/2014	
General Obligation					\$35,681 \$852.017
TOTAL Owsley County					\$853,917

	Owsley County			306
ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
ervice				
IS	SUE ID: 13266		Lease	
12/15/2006	\$200,000		07/20/2031	
				\$180,000
xtension Service				\$180,000
тоти	L OUTSTANDING			\$3,094,817
	DATE ervice IS 12/15/2006 xtension Service	ISSUE ORIGINAL DATE ISSUE ervice ISSUE ID: 13266 12/15/2006 \$200,000	DATE ISSUE INTEREST ervice ISSUE ID: 13266 12/15/2006 \$200,000 xtension Service	ISSUE ORIGINAL DATE ORIGINAL ISSUE ISSUE RATE OF INTEREST DATE OF MATURITY Lease 12/15/2006 \$200,000 07/20/2031

June 30, 2012		Pendleton County			307
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton City of Butler					
Water and Sewer Revenue	05/21/1987	ISSUE ID: 6133 \$286,000	7.63	Bond 01/30/2026	\$222,000
Refinancing Revenue	03/25/2003	ISSUE ID: 12067 \$213,000		Bond 01/01/2019	\$129,000
TOTAL City of Butler					\$351,000
City of Falmouth					
Lease Purchase	04/07/1992	ISSUE ID: 8113 \$1,200,000	0.00	Lease 05/01/2012	
Renewable TOTAL City of Falmouth					\$660,000 \$660,000
East Pendleton Water District					
Water Revenue	03/22/1973	ISSUE ID: 2490 \$418,000	5.00	Bond 01/01/2012	\$24,000
Ky Infrastructure Authority Loan Public Corporation	04/08/1998	ISSUE ID: 10616 \$244,590	0.00	Bond 06/01/2017	
Improvement Project Revenue	02/22/2007	ISSUE ID: 13322 \$195,000	4.13	Bond 01/01/2045	\$96,186
Improvement Project Revenue	02/22/2007	ISSUE ID: 13323 \$100,000	4.13	Bond 01/01/2045	\$186,000
TOTAL East Pendleton Wate	r District				\$95,400 \$401,586
Pendleton County					φ+01,000
Courthouse Annex		ISSUE ID: 13761		Bond	
Lease Revenue	01/30/2007	\$11,775,000		12/01/2027	\$10,500,000
Multiple Purposes General Obligation N/A	12/20/2011	ISSUE ID: 14776 \$2,620,000		Bond 12/01/2041	\$2,620,000
Lease Purchase	01/01/1994	ISSUE ID: 8887 \$2,305,000	0.00	Lease 02/01/2014	
Renewable Lease Purchase	04/03/1997	ISSUE ID: 9935 \$110,000	5.35	Lease 01/30/2017	\$525,000
Renewable Water	04/00/1997	ISSUE ID: 12185	0.00	Lease	\$47,000
N/A	07/31/2003	\$1,328,448	3.80	06/01/2013	\$307,121
Building	03/12/2003	ISSUE ID: 12583 \$122,000	0.00	Lease 07/01/2012	\$307,121
General Obligation Vehicles		ISSUE ID: 14592		Lease	\$24,400
N/A General Obligation TOTAL Pendleton County	04/21/2011	\$185,000		03/20/2014	\$174,780 \$14,198,300

June 30, 2012		Pendleton County			308
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pendleton County Ambulance	Taxing District				
Equipment N/A General Obligation TOTAL Pendleton County A	07/18/2011 Mbulance Taxin	ISSUE ID: 14657 \$38,813 g District	5.05	Lease 07/01/2013	\$38,813 \$38,813
Pendleton County Public Heal	th Taxing Distric	t			
Public Project Renewable TOTAL Pendleton County F	08/12/1999 Public Health Tax	ISSUE ID: 10951 \$150,000 ing District		Lease 08/20/2014	\$38,967 \$38,967_
Pendleton County Water Distr	ict				
Water Revenue	05/26/1978	ISSUE ID: 3350 \$263,000	5.00	Bond 12/01/2017	\$90,000
Water Revenue	02/25/1998	ISSUE ID: 6697 \$273,000	6.50	Bond 12/01/2026	\$211,000
Water Revenue	04/02/1998	ISSUE ID: 10344 \$747,000	5.13	Bond 12/01/2037	\$680,500
Water Revenue	06/27/2001	ISSUE ID: 11500 \$374,000		Bond 01/01/2024	
Water Revenue	01/28/2005	ISSUE ID: 12667 \$596,000	4.50	Bond 01/01/2044	\$259,000
Improvement Project Revenue	07/30/2010	ISSUE ID: 14430 \$220,000	3.25	Bond 01/01/2049	\$566,000
N/A TOTAL Pendleton County V	Vater District				\$212,000 \$2,018,500
Pendleton	т	OTAL OUTSTANDING			\$17,707,166

June 30, 2012		Perry County			309
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry City of Buckhorn					
Health Care Facility Revenue	06/01/2000	ISSUE ID: 11401 \$1,805,000		Bond 06/01/2020	\$1,070,000
TOTAL City of Buckhorn					\$1,070,000 \$1,070,000
City of Hazard					
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10825 \$6,511,067	0.60	Bond 06/01/2017	
Water		ISSUE ID: 11611		Bond	\$1,867,700
Revenue	12/10/2001	\$1,248,000	4.50	01/01/2039	\$1,088,500
Water Revenue	12/10/2001	ISSUE ID: 11612 \$752,000	4.50	Bond 01/01/2039	\$656,000
Sewer Revenue	07/09/2003	ISSUE ID: 12155 \$450,000	4.50	Bond 01/01/2043	φ000,000
Medical Equipment Revenue	02/15/2007	ISSUE ID: 13340 \$4,600,000	4.95	Bond 02/01/2017	\$418,000
Health Care Facility		ISSUE ID: 14213		Bond	\$2,883,598
Industrial Revenue N/A Improvement Project	10/29/2009	\$8,750,000 ISSUE ID: 14294		11/01/2016 Bond	\$8,057,279
Revenue N/A	01/27/2010	\$1,569,000	4.00	01/01/2048	\$1,552,000
Fire Vehicles	10/27/2003	ISSUE ID: 12246 \$647,625	4.75	Lease 09/01/2014	
General Obligation Building	07/28/2006	ISSUE ID: 13538 \$884,234	6.18	Lease 07/28/2026	\$226,560
General Obligation TOTAL City of Hazard	07728/2006	\$004, 2 34	0.10	07728/2028	\$756,734 \$17,506,372
City of Vicco					
Multiple Purposes Revenue	06/27/2007	ISSUE ID: 13432 \$625,000	5.75	Bond 07/01/2032	
TOTAL City of Vicco					\$572,755 \$572,755

June 30, 2012		Perry County			310
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Perry County					
Industrial Facility Industrial Revenue	09/01/1983	ISSUE ID: 5131 \$1,000,000		Bond 05/01/2013	¢4,000,000
Health Department/Center Revenue	08/21/1984	ISSUE ID: 5602 \$26,100,000		Bond 08/01/2014	\$1,000,000
Solid Waste Revenue	06/29/1994	ISSUE ID: 9608 \$43,500,000	7.00	Bond 06/01/2024	\$9,300,000
Industrial Facility Industrial Revenue	12/15/1993	ISSUE ID: 9620 \$103,000,000	6.50	Bond 12/01/2018	\$43,500,000
Solid Waste Revenue	05/14/1997	ISSUE ID: 10005 \$11,650,000	0.00	Bond 04/01/2027	\$103,000,000
Health Department/Center Revenue	06/01/1996	ISSUE ID: 10096 \$3,155,000	0.00	Bond 06/01/2016	\$11,650,000
Solid Waste Revenue	09/22/1998	ISSUE ID: 10504 \$6,712,000	0.00	Bond 09/01/2028	\$1,180,000
Justice Center		ISSUE ID: 11717	0.00	Bond	\$6,712,000
Revenue Justice Center	04/04/2002	\$6,240,000 ISSUE ID: 11893		10/01/2022 Bond	\$4,325,000
Lease Revenue Roads	01/04/2001	\$2,250,000 ISSUE ID: 12764	5.60	05/20/2022 Bond	\$1,505,000
General Obligation	09/30/2005	\$1,030,000 ISSUE ID: 13356		10/01/2015 Bond	\$565,000
Revenue	03/30/2007	\$4,600,000 ISSUE ID: 14297	4.95	03/30/2022 Bond	\$4,153,263
General Obligation N/A	01/05/2010	\$1,125,000		06/01/2018	\$855,000
Detention Facility General Obligation N/A	11/27/2007	ISSUE ID: 14298 \$4,975,000	3.85	Bond 12/01/2026	\$4,975,000
Lease Purchase Renewable	05/03/1998	ISSUE ID: 10452 \$1,930,000	0.00	Lease 06/01/2018	\$910,000
Roads General Obligation	10/31/2006	ISSUE ID: 13552 \$495,000		Lease 11/01/2016	\$325,000
Road Equipment	11/05/2007	ISSUE ID: 13718 \$79,682		Lease 11/20/2012	
General Obligation Vehicles	03/11/2008	ISSUE ID: 13807 \$33,723		Lease 03/20/2012	\$24,635
General Obligation Equipment N/A	08/17/2009	ISSUE ID: 14186 \$175,682		Lease 07/20/2014	\$6,716
General Obligation Road, Bridge and Street		ISSUE ID: 14214		Lease	\$109,682
N/A General Obligation	10/13/2009	\$2,000,000		09/20/2019	\$1,717,970

June 30, 2012		Perry County			311
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Roads	I	SSUE ID: 14510		Lease	
N/A General Obligation	11/12/2010	\$2,000,000		11/20/2020	\$2,000,000
Equipment	I	SSUE ID: 14732		Lease	
N/A General Obligation	01/20/2012	\$82,853		01/20/2017	\$82,853
Vehicles	I	SSUE ID: 14792		Lease	
N/A	04/05/2012	\$106,194		04/20/2017	
General Obligation TOTAL Perry County					\$106,194 \$198,003,313
Perry County Library					
Library	I	SSUE ID: 13891		Bond	
General Obligation	08/01/2008	\$3,915,000		08/01/2020	
TOTAL Perry County Lib	rary				\$3,385,000 \$3,385,000
Perry County Sanitation Dis	trict#1				
Improvement Project	I	SSUE ID: 14378		Bond	
Revenue N/A	06/01/2010	\$240,000	2.50	01/01/2030	\$231,000
TOTAL Perry County Sar	nitation District#1				\$231,000
Perry	TO	AL OUTSTANDING			\$220,768,439

June 30, 2012		Pike County			312
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike					
City of Coal Run Village					
Land Acquisition	IS	SUE ID: 14203		Lease	
N/A	09/15/2009	\$185,000	4.01	09/15/2014	
General Obligation					\$150,851
TOTAL City of Coal Run	Village				\$150,851

June 30, 2012		Pike County			313
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Pikeville					
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5850 \$1,000,000	0.00	Bond 11/01/2015	¢1 000 000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5851 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5852 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5853 \$1,000,000		Bond 11/30/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5854 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5855 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility		ISSUE ID: 5856		Bond	\$1,000,000
Industrial Revenue Industrial Facility	11/01/1985	\$1,000,000 ISSUE ID: 5857		11/01/2015 Bond	\$1,000,000
Industrial Revenue Multi-Family Housing	11/01/1985	\$1,000,000 ISSUE ID: 5996		11/01/2015 Bond	\$1,000,000
Revenue Water and Sewer	07/01/1985	\$1,500,000 ISSUE ID: 6098		07/01/2015 Bond	\$560,000
Revenue Ky Infrastructure Authority Loan	01/29/1987	\$3,354,000 ISSUE ID: 8639	5.00	02/01/2025 Bond	\$1,966,000
Public Corporation	04/07/1993	\$471,966	0.00	06/30/2013	\$72,045
Ky Infrastructure Authority Loan Public Corporation	12/01/1992	ISSUE ID: 8653 \$3,061,787	2.30	Bond 06/30/2012	\$188,594
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10593 \$2,285,000	0.00	Bond 02/01/2021	\$1,380,000
Water and Sewer Revenue	02/01/2001	ISSUE ID: 11212 \$668,000	4.50	Bond 02/01/2040	\$593,000
Educational Development Revenue	06/29/2000	ISSUE ID: 11399 \$2,500,000		Bond 06/29/2030	\$2,500,000
Recreational Facilities General Obligation	06/11/2003	ISSUE ID: 12156 \$1,440,000	3.10	Bond 06/01/2018	\$760,000
Water and Sewer Refunding Revenue	03/24/2004	ISSUE ID: 12325 \$2,639,000		Bond 01/01/2023	
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13402 \$781,527	4.75	Bond 01/01/2040	\$1,935,000
Improvement Project Refunding	04/27/2011	ISSUE ID: 14588 \$90,000,000		Bond 03/01/2041	\$735,357
N/A					\$90,000,000

June 30, 2012		Pike County			314
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Building	IS	SUE ID: 14772		Bond	
General Obligation N/A	03/21/2012	\$3,025,000		04/01/2032	\$3,025,000
Water and Sewer	IS	SUE ID: 14823		Bond	
General Obligation N/A TOTAL City of Pikeville	11/09/2010	\$1,635,000		02/01/2021	\$1,515,000 \$113,229,996

June 30, 2012		Pike County			315
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mountain Water District					
Water		ISSUE ID: 2660		Bond	
Revenue	12/01/1973	\$270,000	4.75	12/01/2012	
Water		ISSUE ID: 4937		Bond	\$27,000
Revenue	02/09/1982	\$548,000	5.00	01/01/2021	
					\$252,000
Water Revenue	03/17/1988	ISSUE ID: 6318 \$500,000	5.00	Bond 01/01/2027	
Revenue	03/17/1900	\$500,000	5.00	01/01/2027	\$320,000
Water		ISSUE ID: 8055		Bond	
Revenue	12/03/1991	\$1,488,000	5.00	01/01/2030	\$1,069,000
Water		ISSUE ID: 8190		Bond	ψ1,000,000
Revenue	03/08/1985	\$713,000	9.50	01/01/2024	* 505.000
Ky Infrastructure Authority Loan		ISSUE ID: 8655		Bond	\$505,000
Public Corporation	06/01/1992	\$186,711	3.30	06/30/2012	
14/-4				Deved	\$6,309
Water Revenue	06/07/1994	ISSUE ID: 8993 \$662,000	4.50	Bond 01/01/2032	
Novende	00/01/1001	<i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>	1.00	0110112002	\$501,000
Water	00//0//005	ISSUE ID: 9454	4.50	Bond	
Revenue	08/10/1995	\$1,334,000	4.50	01/01/2035	\$1,072,000
Water and Sewer		ISSUE ID: 10286		Bond	<i> </i>
Revenue	10/02/1997	\$176,000	4.50	01/01/2037	\$147,700
Water and Sewer		ISSUE ID: 10590		Bond	\$147,700
Revenue	01/12/1999	\$2,540,000	4.50	01/01/2039	
Water		ISSUE ID: 11852		Bond	\$2,172,500
Revenue	07/26/2002	\$800,000	3.25	01/01/2042	
					\$716,000
Sewer Revenue	10/23/2003	ISSUE ID: 12223 \$426,000	4.50	Bond 01/01/2043	
Revenue	10/23/2003	\$420,000	4.50	01/01/2043	\$396,000
Equipment		ISSUE ID: 12334		Bond	
Revenue	05/20/2004	\$1,760,000	4.38	01/01/2020	\$1,191,500
Improvement Project		ISSUE ID: 12839		Bond	ψ1,101,000
Revenue	07/22/2005	\$740,000	4.13	01/01/2044	
Improvement Project		ISSUE ID: 13437		Bond	\$698,000
Revenue	06/22/2007	\$650,000	4.13	01/01/2046	
				D	\$627,500
Improvement Project Revenue	06/22/2007	ISSUE ID: 13438 \$1,650,000	4.13	Bond 01/01/2045	
	50, <i>22,2</i> 001		т. 13		\$1,576,000
Improvement Project	04/00/00000	ISSUE ID: 14124		Bond	
Revenue N/A	04/30/2009	\$650,000	4.50	01/01/2047	\$636,000
TOTAL Mountain Water Dist	rict				\$11,913,509

June 30, 2012		Pike County			316
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pike County					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5997 \$5,000,000		Bond 12/01/2015	¢4,000,004
Nursing Home Revenue	09/01/1997	ISSUE ID: 10289 \$3,435,000	0.00	Bond 03/01/2027	\$1,982,634
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12698 \$5,830,000		Bond 03/01/2036	\$2,520,000
Refinancing Refunding Revenue	09/01/2004	ISSUE ID: 12823 \$4,320,000		Bond 09/01/2018	\$5,275,000
Building Revenue	09/29/2006	ISSUE ID: 13212 \$650,000	5.25	Bond 10/01/2026	\$2,695,000
Refinancing		ISSUE ID: 13314	5.25	Bond	\$552,916
Revenue Refinancing	12/28/2006	\$725,000 ISSUE ID: 13755		01/01/2027 Bond	\$638,316
Revenue Justice Center	11/30/2007	\$540,000 ISSUE ID: 14441		12/01/2027 Bond	\$479,673
Revenue N/A	08/05/2010	\$30,925,000		08/01/2029	\$29,290,000
Courthouse/Administration B	uildi 06/17/1991	ISSUE ID: 8018 \$5,000,000	5.95	Lease 06/01/2016	\$1,707,061
Courthouse/Administration B	uildi 06/29/1993	ISSUE ID: 8718 \$600,000	4.48	Lease 06/01/2018	
Renewable Vehicles N/A	08/05/2010	ISSUE ID: 14442 \$243,319		Lease 08/20/2013	\$232,333
General Obligation Vehicles		ISSUE ID: 14448		Lease	\$243,319
N/A General Obligation Vehicles	08/23/2010	\$338,694 ISSUE ID: 14458		08/20/2013 Lease	\$338,694
N/A General Obligation Vehicles	09/13/2010	\$338,694 ISSUE ID: 14646		08/20/2013 Lease	\$338,694
N/A General Obligation Vehicles	07/06/2011	\$364,929 ISSUE ID: 14651		01/20/2013 Lease	\$364,929
N/A General Obligation	08/12/2011	\$364,929		02/20/2013	\$364,929
Vehicles N/A General Obligation	07/26/2011	ISSUE ID: 14658 \$277,796		Lease 01/20/2013	\$277,796
TOTAL Pike County					\$47,301,294
Pike County Library Taxing	District				
Library General Obligation N/A	12/28/2010	ISSUE ID: 14530 \$11,035,000		Bond 12/01/2035	\$11,035,000
TOTAL Pike County Libra					\$11,035,000

TOTAL OUTSTANDING

\$183,630,650

Pike

June 30, 2012		Powell County			317
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell Beech Fork Water Commissio	n				
Water Revenue	04/18/2001	ISSUE ID: 11400 \$346,000	4.50	Bond 01/01/2040	\$307,000
Water Revenue	10/01/2000	ISSUE ID: 11413 \$346,000	4.50	Bond 01/01/2040	
TOTAL Beech Fork Water C City of Clay City	Commission				\$307,000 \$614,000
Water Revenue	04/11/1983	ISSUE ID: 4895 \$292,000	5.00	Bond 07/01/2022	\$153,000
Sewer Revenue	01/15/1991	ISSUE ID: 6926 \$117,000	5.00	Bond 07/01/2029	\$83,500
Sewer Revenue	08/27/1993	ISSUE ID: 8798 \$95,000	5.00	Bond 07/01/2032	\$75,000
Sewer Revenue	08/27/1993	ISSUE ID: 8801 \$17,000	5.00	Bond 07/01/2032	\$13,300
Water Revenue	03/08/1996	ISSUE ID: 9589 \$102,000	4.50	Bond 01/01/2035	\$81,900
Sewer Revenue	04/26/2000	ISSUE ID: 11088 \$160,000	4.50	Bond 07/01/2039	\$141,900
TOTAL City of Clay City City of Stanton					\$548,600
Water and Sewer Revenue	11/28/1977	ISSUE ID: 3159 \$730,000	5.00	Bond 04/01/2016	\$204.000
Water and Sewer Revenue	04/23/1981	ISSUE ID: 3654 \$568,000	5.00	Bond 04/01/2020	\$364,000 \$240,000
Water and Sewer Revenue	03/23/1982	ISSUE ID: 4949 \$178,000	5.00	Bond 04/01/2015	\$41,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6466 \$544,000	5.00	Bond 04/01/2027	\$366,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6467 \$551,000	5.00	Bond 04/01/2027	\$434,000
Water and Sewer Revenue	10/25/2000	ISSUE ID: 11414 \$256,000	4.50	Bond 04/01/2040	\$227,000
TOTAL City of Stanton					\$1,672,000

June 30, 2012		Powe	II County			318
GOVERNMENTAL UNIT	ISSUE DATE	ORIGI ISSU		RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Powell County						
County Jail		ISSUE ID: 65	71		Bond	
Revenue	02/15/1987	\$262	2,451	0.00	10/01/2014	¢70 500
Roads		ISSUE ID: 11	626		Bond	\$72,569
General Obligation	08/01/2001	\$780	0,000		08/01/2011	* • -------------
Detention Facility		ISSUE ID: 12	537		Lease	\$95,000
Determon r domty	07/03/2003		5,000	5.15	07/03/2023	
General Obligation			776			\$347,170
Detention Facility	06/15/2005		776),000	5.50	Lease 06/15/2025	
General Obligation						\$241,413
Detention Facility	10/02/2006		237 5,000		Lease 10/01/2016	
General Obligation	10/02/2000				10/01/2010	\$405,567
Roads	00/00/0007		613		Lease	
Renewable	06/29/2007	\$500),000		01/20/2013	\$260,000
TOTAL Powell County						\$1,421,719
Powell County Extension Taxir	ng District					
Multiple Purposes			251		Lease	
N/A General Obligation	11/09/2009	\$300	0,000		10/20/2024	\$276,129
TOTAL Powell County Exter	nsion Taxing Di	strict				\$276,129
Powell's Valley Water District						
Water		ISSUE ID: 62	66		Bond	
Revenue	01/12/1988	\$239	9,000	5.00	01/01/2027	\$154,000
Water		ISSUE ID: 84	99		Bond	φ154,000
Revenue	07/09/1992	\$194	1,000	5.00	01/01/2031	#444.000
Water		ISSUE ID: 91	95		Bond	\$141,000
Revenue	01/06/1995	\$631	1,000	4.50	01/01/2033	
Water		ISSUE ID: 91	96		Bond	\$492,500
Revenue	01/06/1995),000	4.50	01/01/2033	
Water and Sewer		ISSUE ID: 11	070		Bond	\$352,000
Revenue	11/01/2002),000	4.50	01/01/2042	
Motor			202		Dond	\$275,000
Water Revenue	08/12/2004	ISSUE ID: 12 \$600	392),000	4.50	Bond 01/01/2044	
						\$566,000
Water and Sewer Revenue	10/16/2006		232 7,000	4.38	Bond 01/01/2045	
TOTAL Powell's Valley Wate		ψ <u> </u>	,			\$25,800 \$2,006,300
Powell		TOTAL OUTSTANI				\$6,538,748

Powell

TOTAL OUTSTANDING

\$6,538,748

June 30, 2012		Pulaski County			319
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski City of Burnside					
Water		ISSUE ID: 8485		Bond	
Revenue	05/29/1998	\$671,000	4.50	07/01/2037	\$573,600
Water		ISSUE ID: 8962		Bond	\$010,000
Revenue	05/05/1994	\$199,000	4.50	07/01/2032	\$155,200
Improvement Project		ISSUE ID: 13324		Bond	÷:::;=:::
Revenue	02/21/2007	\$611,000	4.13	07/01/2045	\$591,000
TOTAL City of Burnside					\$1,319,800
City of Eubank					
Water		ISSUE ID: 6411		Bond	
Revenue	10/19/1988	\$545,000	5.00	01/01/2028	\$364,000
Water	0.4474000	ISSUE ID: 6747		Bond	
Revenue	04/17/1990	\$754,000	5.00	01/01/2029	\$522,000
Water	11/00/1005	ISSUE ID: 9523	4.50	Bond	
Revenue	11/30/1995	\$681,000	4.50	01/01/2034	\$544,500
Water	00/05/4000	ISSUE ID: 10594	4.50	Bond	
Revenue	09/25/1998	\$217,000	4.50	01/01/2038	\$185,700
Water	10/15/0001	ISSUE ID: 12648	4.50	Bond	
Revenue	12/15/2004	\$671,000	4.50	01/01/2043	\$624,000
Water	40/45/0004	ISSUE ID: 12651	4.00	Bond	
Revenue	12/15/2004	\$368,000	4.38	01/01/2043	\$341,500
Industrial Park	04/20/2040	ISSUE ID: 14364	2.50	Bond	
Revenue N/A	04/29/2010	\$1,800,000	2.50	01/01/2049	\$1,800,000
Improvement Project	04/20/2040	ISSUE ID: 14365	2.50	Bond	
Revenue N/A	04/29/2010	\$925,000	2.50	01/01/2049	\$925,000
TOTAL City of Eubank					\$5,306,700
City of Ferguson					
Sewer	04/11/1000	ISSUE ID: 6711	E 00	Bond	
Revenue	04/11/1990	\$184,000	5.00	01/01/2029	\$127,000
TOTAL City of Ferguson					\$127,000

June 30, 2012		Pulaski County			320
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Science Hill					
Sewer Revenue	03/22/1993	ISSUE ID: 8510 \$572,000	5.00	Bond 01/01/2031	\$422,700
Sewer Revenue	02/21/1995	ISSUE ID: 9288 \$134,000	5.13	Bond 01/01/2035	
Water Revenue	04/10/1991	ISSUE ID: 9681 \$178,000	5.00	Bond 05/01/2030	\$110,100
Water and Sewer Revenue	05/21/1996	ISSUE ID: 9706 \$136,500	4.50	Bond 05/01/2036	\$127,000
Fire Protection		ISSUE ID: 10399		Bond	\$113,900
Public Corporation Water and Sewer	05/06/1998	\$188,500 ISSUE ID: 12636	4.75	01/01/2013 Bond	\$34,500
Revenue Water and Sewer	03/11/2005	\$814,000 ISSUE ID: 12637	4.50	05/01/2043 Bond	\$760,000
Revenue	03/11/2005	\$195,000	4.50	05/01/2043	\$182,000
TOTAL City of Science Hill City of Somerset					\$1,750,200
Water		ISSUE ID: 10592		Bond	
Revenue	12/01/1998	\$3,990,000	0.00	12/01/2018	\$2,855,000
YMCA Revenue	04/13/2000	ISSUE ID: 10992 \$3,600,000		Bond 04/01/2015	\$1,200,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 11094 \$7,920,000		Bond 05/01/2025	¢7,000,000
Refinancing General Obligation N/A	12/08/2010	ISSUE ID: 14543 \$4,910,000		Bond 12/01/2018	\$7,920,000 \$4,665,000
Improvement Project Revenue N/A	11/10/2011	ISSUE ID: 14703 \$5,000,000		Bond 07/01/2036	\$5,000,000
Park and Swimming Pool, Recre	03/03/2006	ISSUE ID: 12898 \$5,000,000	3.75	Lease 03/01/2016	·-, ·
General Obligation TOTAL City of Somerset					\$2,850,915 \$24,490,915

June 30, 2012		Pulaski County			321
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Pulaski County					
Utilities		ISSUE ID: 8901		Bond	
Revenue	12/15/1993	\$11,800,000		08/30/2023	\$11,800,000
Courthouse Annex		ISSUE ID: 14030		Bond	¢11,000,000
Lease Revenue N/A	12/30/2008	\$14,205,000		12/01/2028	\$13,700,000
Courthouse Annex		ISSUE ID: 14059		Bond	· - , ,
Lease Revenue N/A	01/15/2009	\$9,500,000		12/01/2028	\$9,150,000
Building		ISSUE ID: 14368		Bond	
Industrial Revenue N/A	04/14/2010	\$1,350,000		04/01/2035	\$1,350,000
Industrial Facility		ISSUE ID: 14878		Bond	
Revenue N/A	03/27/2008	\$5,000,000		04/01/2015	\$3,351,933
Roads		ISSUE ID: 12296		Lease	
Renewable	01/13/2004	\$4,500,000	3.38	09/20/2013	\$1,507,860
Roads		ISSUE ID: 12349		Lease	ψ1,007,000
Densmahle	03/26/2004	\$500,000	3.15	01/20/2014	\$400 F00
Renewable Roads		ISSUE ID: 12657		Lease	\$166,538
	01/20/2004	\$3,281,039	4.32	01/20/2014	
N/A Equipment		ISSUE ID: 13774		Lease	\$135,763
Equipment	01/04/2008	\$185,000		01/20/2012	
General Obligation					\$29,377
Road Equipment N/A	10/20/2011	ISSUE ID: 14676 \$366,773	3.25	Lease 10/20/2016	
General Obligation	10/20/2011	\$6666,116	0.20	10/20/2010	\$366,773
TOTAL Pulaski County					\$41,558,243
Pulaski County Public Library					
Library	40/40/2000	ISSUE ID: 13307		Bond	
General Obligation	12/19/2006	\$9,175,000		02/01/2027	\$7,845,000
Library		ISSUE ID: 13338		Bond	
General Obligation	01/04/2007	\$1,795,000		02/01/2027	\$1,535,000
Library		ISSUE ID: 14868		Bond	¢ :,000,000
General Obligation N/A	02/28/2008	\$540,000		06/01/2026	\$415,000
Library		ISSUE ID: 11733		Lease	φ4 10,000
-	03/26/2002	\$275,000		04/20/2017	
General Obligation TOTAL Pulaski County Publ	lic Library				\$123,064 \$9,918,064

June 30, 2012		Pulaski County			322
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Western Pulaski County Wat	ter District				
Water		ISSUE ID: 2845		Bond	
Revenue	05/20/1975	\$217,000	5.00	01/01/2014	
Water		ISSUE ID: 6251		Bond	\$40,000
Revenue	09/29/1987	\$1,122,000	5.00	01/01/2026	
					\$689,000
Water		ISSUE ID: 9661		Bond	
Revenue	06/25/1993	\$632,000	5.00	01/01/2032	\$480.500
Water		ISSUE ID: 9863		Bond	φ + 00,500
Revenue	03/04/1997	\$1,234,000	4.50	01/01/2035	
					\$991,000
Water		ISSUE ID: 11820		Bond	
Revenue	01/17/2002	\$1,616,000	5.00	01/01/2025	\$1,186,000
Water		ISSUE ID: 11821		Bond	ΦΙ,ΙΟ Ο,ΟΟΟ
Revenue	01/17/2002	\$1,164,000	4.50	01/01/2035	
					\$991,000
Water		ISSUE ID: 12052		Bond	
Revenue	02/07/2003	\$900,000	4.50	01/01/2042	¢005 000
Water		ISSUE ID: 12053		Bond	\$825,000
Revenue	02/07/2003	\$550,000	4.50	01/01/2042	
		<i>\</i>		• • = •=	\$503,000
Improvement Project		ISSUE ID: 14524		Bond	
Revenue	12/03/2010	\$911,000	2.25	01/01/2049	* • • • • • • • • • • • • • • • • • • •
N/A TOTAL Western Pulaski C	County Water Distri	at			\$911,000 \$6,616,500
IVIAL WESTERI FUIDSKI (Jounty water Distri	UL			φ0,010,000
Pulocki	т	OTAL OUTSTANDING			\$91,087,422
Pulaski	I.				ψ31,007,τ22

June 30, 2012		Regional County			323
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Regional					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue N/A	06/10/2009	\$7,060,000		06/01/2039	\$6,791,103
Multiple Purposes		ISSUE ID: 14397		Bond	¥-, -,
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A Multiple Burpesse		ISSUE ID: 14398		Bond	\$960,000
Multiple Purposes General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A	00/23/2010	φ1,705,000		00/01/2021	\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A KLC Euroding Truct Drogram		ISSUE ID: 14465		Bond	\$1,050,000
KLC Funding Trust Program Revenue	08/25/2010	\$200,000		02/01/2040	
N/A	00/20/2010	ψ200,000		02/01/2040	\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	\$40,005,000
N/A KLC Funding Trust Program		ISSUE ID: 14503		Bond	\$13,035,000
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A		<i>Q</i>			\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	¢0.050.000
N/A Refinancing		ISSUE ID: 14622		Bond	\$8,350,000
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A	00.20.20.1	<i> </i>			\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	¢0,405,000
N/A KACo Leasing Trust Program		ISSUE ID: 14712		Bond	\$9,465,000
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A		+			\$700,000
Property Acquisition/Improveme	r	ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation		ISSUE ID: 14620			\$223,202
Fire Station N/A	06/30/2011	ISSUE ID: 14620 \$800,000		Lease 07/01/2019	
General Obligation	50,00/2011	ψ000,000		5110 112013	\$800,000
TOTAL					\$45,069,306
Regional	-	TOTAL OUTSTANDING			\$45,069,306

June 30, 2012		Robertson County			324
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Robertson Robertson					
Robertson County					
Industrial Facility	IS	SUE ID: 8769		Bond	
Industrial Revenue	12/01/1993	\$540,000	0.00	05/01/2013	
					\$85,000
Courthouse Annex	IS	SUE ID: 13838		Bond	
Lease Revenue	04/02/2008	\$3,305,000		03/01/2033	
					\$3,035,000
TOTAL Robertson County					\$3,120,000
Robertson County Library Tax	ing District				
Library	IS	SUE ID: 11677		Lease	
	01/31/2002	\$635,000		11/20/2021	
General Obligation					\$420,000
TOTAL Robertson County I	Library Taxing Distri	ct			\$420,000
Robertson	тот	AL OUTSTANDING			\$3,540,000

June 30, 2012		Rockcastle County			325
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle City of Brodhead					
Ky Infrastructure Authority Loan		ISSUE ID: 10826		Bond	
Public Corporation	12/01/1996	\$502,650	1.20	06/30/2016	* 400 004
Health Care Facility		ISSUE ID: 11635		Bond	\$123,961
Revenue	01/02/2002	\$1,500,000	4.50	01/01/2022	
					\$825,000
Improvement Project		ISSUE ID: 14132		Bond	
Revenue N/A	06/10/2009	\$193,000	4.13	01/01/2047	\$188,500
TOTAL City of Brodhead					\$1,137,461
City of Livingston					
Water		ISSUE ID: 9663		Bond	
Revenue	01/23/1992	\$280,000	5.00	01/01/2030	
TOTAL City of Livingston					\$198,000 \$198,000
City of Mount Vernon					
Water and Sewer		ISSUE ID: 2059		Bond	
Revenue	05/01/1998	\$3,355,000	0.00	01/01/2028	
Ky Infrastructure Authority Lean		ISSUE ID: 8582		Bond	\$2,595,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1992	\$456,480	3.45	06/30/2012	
	00/01/1002	φ+00,+00	0.40	00/00/2012	\$15,623
Water and Sewer		ISSUE ID: 10789		Bond	
Revenue	06/04/1999	\$1,700,000	4.50	01/01/2038	¢1 455 000
Refinancing		ISSUE ID: 14381		Bond	\$1,455,000
Refunding Revenue	05/13/2010	\$2,428,000		01/01/2028	
N/A					\$2,348,000
Refinancing		ISSUE ID: 12795		Lease	
General Obligation	06/10/2005	\$355,000		06/01/2028	¢205 000
TOTAL City of Mount Vernor	1				\$295,000 \$6,708,623

June 30, 2012		Rockcastle County			326
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rockcastle County					
Water and Sewer		ISSUE ID: 6832		Bond	
Revenue	08/07/1990	\$130,000	5.00	01/01/2029	\$90,900
Court Facility		ISSUE ID: 10394		Bond	<i>400,000</i>
Public Corporation	09/01/1997	\$1,830,000	0.00	09/30/2012	\$415,000
Hospital		ISSUE ID: 12901		Bond	,
Revenue	10/01/2005	\$9,300,000		06/01/2030	\$8,095,000
Refinancing		ISSUE ID: 13634		Bond	+-,,
General Obligation	04/26/2007	\$1,300,000		06/30/2025	\$1,060,000
Real Property		ISSUE ID: 11737		Lease	· ,,
Renewable	04/05/2002	\$108,000		04/20/2013	\$20,780
Building		ISSUE ID: 12109		Lease	φ20,100
Renewable	01/23/2003	\$55,000	3.96	01/20/2018	\$30,071
Ambulance		ISSUE ID: 12413		Lease	φοσ,στη
Renewable	08/23/2004	\$50,000	1.90	03/20/2012	\$5,493
Fire Equipment		ISSUE ID: 13610		Lease	<i>v</i> ,
General Obligation	06/04/2007	\$340,000	4.25	06/01/2012	\$75,000
Fire Station		ISSUE ID: 13698		Lease	, ,,,,,
General Obligation	11/27/2007	\$90,000		07/20/2027	\$81,000
Fire Vehicles		ISSUE ID: 13713		Lease	+ ,
General Obligation	11/13/2007	\$65,000		11/20/2017	\$45,343
Ambulance		ISSUE ID: 13936		Lease	
General Obligation	08/04/2008	\$30,000		08/20/2013	\$13,695
Multiple Purposes		ISSUE ID: 14135		Lease	
N/A General Obligation	05/18/2009	\$2,500,000		04/20/2029	\$2,325,000
Road/Street Paving		ISSUE ID: 14139		Lease	
N/A General Obligation	06/22/2009	\$2,000,000		05/20/2024	\$1,795,781
Ambulance	10/11/2000	ISSUE ID: 14259		Lease	
N/A General Obligation	12/14/2009	\$58,000		11/20/2012	\$28,960
TOTAL Rockcastle County					\$14,082,022
Rockcastle	-	TOTAL OUTSTANDING			\$22,126,106
					, ,,

June 30, 2012	Rowan County	Rowan County			
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Rowan

June 30, 2012		Rowan County			328
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Morehead					
Utilities Revenue	11/30/1979	ISSUE ID: 3444 \$600,000	5.00	Bond 12/01/2017	\$204,000
Utilities Revenue	11/30/1979	ISSUE ID: 3445 \$2,450,000	5.00	Bond 12/01/2017	
Utilities Revenue	12/29/1981	ISSUE ID: 3880 \$3,392,000	5.00	Bond 12/01/2020	\$840,000
Utilities Revenue	01/22/1986	ISSUE ID: 5865 \$1,000,000	5.00	Bond 12/01/2022	\$1,549,000
Ky Infrastructure Authority Loan		ISSUE ID: 8580		Bond	\$530,000
Public Corporation Sewer	01/01/1989	\$2,134,874 ISSUE ID: 10595	0.00	07/30/2017 Bond	\$974,172
Revenue Water	07/02/1998	\$1,493,000 ISSUE ID: 11707	4.50	01/01/2037 Bond	\$1,268,000
Revenue	03/28/2002	\$5,000,000		12/01/2041	\$4,023,000
Water Revenue	03/28/2002	ISSUE ID: 11708 \$5,000,000		Bond 12/01/2041	\$459,000
Utilities Refunding	10/29/2003	ISSUE ID: 12248 \$2,341,100		Bond 01/01/2021	\$1,469,100
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12338 \$741,000		Bond 01/01/2022	
Sewer Revenue	09/22/2005	ISSUE ID: 12919 \$1,500,000	4.25	Bond 12/01/2043	\$487,000
Property Acquisition/Improveme		ISSUE ID: 8155	0.00	Lease	\$1,414,500
Renewable Multiple Purposes	02/14/1992	\$510,000 ISSUE ID: 10081	0.00	03/15/2012 Lease	\$45,000
Renewable Land Acquisition	12/09/1996	\$1,880,000 ISSUE ID: 11364	0.00	11/15/2017 Lease	\$835,000
Renewable Fire Station	03/26/2001	\$1,300,000 ISSUE ID: 11365		03/15/2021 Lease	\$765,000
General Obligation	03/26/2001	\$325,000		06/15/2017	\$120,000
Property Acquisition/Improveme General Obligation	r 06/03/2003	ISSUE ID: 12132 \$410,000		Lease 06/15/2023	\$274,849
Convention/Arts Center	06/19/2003	ISSUE ID: 12451 \$4,970,000		Lease 09/15/2032	
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12452 \$1,520,000		Lease 02/15/2030	\$4,021,427
General Obligation Vehicles		ISSUE ID: 12917	0.00	Lease	\$1,186,672
General Obligation	09/02/2005	\$355,000	3.00	09/02/2015	\$169,012

June 30, 2012		Rowan County			329
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Improvement Project		ISSUE ID: 12958		Lease	
	12/15/2005	\$1,500,000	3.00	04/15/2034	
General Obligation					\$1,322,944
Parking Facilities	11/20/2007	ISSUE ID: 13757		Lease	
General Obligation	11/30/2007	\$1,250,000		01/01/2028	\$1,104,795
Vehicles		ISSUE ID: 13758		Lease	φ1,101,100
	11/14/2007	\$117,330	4.05	11/14/2011	
General Obligation					\$13,126
Multiple Purposes		ISSUE ID: 14706		Lease	
N/A	11/04/2011	\$220,000		11/04/2021	
General Obligation				1	\$220,000
Land Acquisition	11/04/2011	ISSUE ID: 14707			
N/A General Obligation	11/04/2011	\$630,000		11/04/2021	\$630,000
TOTAL City of Morehead					\$23,925,596
Morehead-Rowan County Air	port Board				
-	port Dourd				
Airport	00/40/0007	ISSUE ID: 14847	4.50	Lease	
N/A General Obligation	09/18/2007	\$860,000	4.50	09/01/2017	\$660,000
TOTAL Morehead-Rowan (County Airport B	oard			\$660,000
Rowan County					
-					
Detention Facility		ISSUE ID: 10391		Bond	
Public Corporation	09/01/1997	\$1,285,000	0.00	03/01/2012	¢225 000
Courthouse Improvement/Ren		ISSUE ID: 13684		Bond	\$335,000
General Obligation	11/01/2006	\$675,000		11/01/2026	
Scheral Obligation	11/01/2000	φ010,000		11/01/2020	\$580,000
Courthouse Annex		ISSUE ID: 14171		Bond	
Lease Revenue	07/15/2009	\$12,080,000		08/01/2028	
N/A					\$11,600,000
Health Care Facility		ISSUE ID: 14342		Bond	
Industrial Revenue N/A	03/02/2010	\$6,000,000		04/01/2017	¢5 254 550
Health Care Facility		ISSUE ID: 14570		Bond	\$5,254,559
Industrial Revenue	12/22/2010	\$14,000,000		01/01/2025	
N/A	12,22,2010	ų i 1,000,000		0 110 112020	\$13,631,000
Improvement Project		ISSUE ID: 12643		Lease	
,	09/07/2004	\$1,000,000		09/01/2024	
Renewable		. , ,			\$785,000
Equipment		ISSUE ID: 13778		Lease	
	02/28/2008	\$134,200		01/20/2013	*
General Obligation					\$56,200
Ambulance	02/10/2000	ISSUE ID: 13803		Lease	
General Obligation	03/19/2008	\$225,864		01/20/2013	\$95,864
Vehicles		ISSUE ID: 14175		Lease	\$30,00 1
N/A	07/06/2009	\$153,750		06/20/2017	
General Obligation					\$120,611
Vehicles		ISSUE ID: 14308		Lease	·
N/A	12/23/2009	\$24,500		12/20/2013	
General Obligation					\$15,779
TOTAL Rowan County					\$32,474,014

June 30, 2012		Rowan County			330
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Rowan County Health Depa	artment				
Building	IS	SUE ID: 13015		Lease	
	02/07/2006	\$2,300,000		07/20/2034	
Renewable					\$2,080,000
TOTAL Rowan County H	lealth Department				\$2,080,000
Rowan	тот	AL OUTSTANDING			\$59,139,610

June 30, 2012		Russell County			331
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Russell City of Jamestown					
Water and Sewer Revenue	10/29/1982	ISSUE ID: 4941 \$800,000	5.00	Bond 03/01/2021	\$266.000
Water and Sewer Revenue	09/23/1988	ISSUE ID: 6434 \$270,000	5.00	Bond 03/01/2028	\$366,000
Water and Sewer Revenue	10/28/1992	ISSUE ID: 8442 \$673,000	5.00	Bond 03/01/2031	\$178,000
Water and Sewer Revenue	06/24/1994	ISSUE ID: 8972 \$462,000	4.50	Bond 03/01/2033	\$497,000
Water and Sewer Revenue	03/25/1999	ISSUE ID: 10685 \$269,000	4.75	Bond 03/01/2038	\$361,000
Refinancing		ISSUE ID: 12438	4.75	Bond	\$232,500
Revenue Improvement Project	04/27/2004	\$1,377,000 ISSUE ID: 14137		01/01/2028 Bond	\$1,061,000
Revenue N/A TOTAL City of Jamestown	06/25/2009	\$3,932,000	4.50	03/01/2048	\$3,891,000 \$6,586,500
City of Russell Springs					
Water and Sewer Revenue	10/01/1974	ISSUE ID: 2732 \$239,500	4.75	Bond 10/01/2014	\$48,000
Water and Sewer Revenue	11/09/1981	ISSUE ID: 4901 \$430,000	5.00	Bond 10/01/2020	\$196,000
Water and Sewer Revenue	10/17/1986	ISSUE ID: 6052 \$298,000	5.00	Bond 10/01/2025	\$182,000
Water and Sewer Revenue	01/25/1996	ISSUE ID: 9477 \$605,000	4.50	Bond 10/01/2034	
Water and Sewer Revenue	04/15/1997	ISSUE ID: 9915 \$1,300,000	4.50	Bond 10/01/2035	\$493,000
Sewer Revenue	06/21/2002	ISSUE ID: 11796 \$304,000	4.50	Bond 10/01/2041	\$1,085,000
Water and Sewer		ISSUE ID: 12389		Bond	\$278,600
Revenue Senior Citizens Housing	07/16/2004	\$119,000 ISSUE ID: 13130	4.50	10/01/2044 Lease	\$113,500
N/A TOTAL City of Russell Sprir	03/28/2006 ngs	\$300,000		04/01/2016	\$142,500 \$2,538,600

June 30, 2012		Russell County			332
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Lake Cumberland Natural Ga	as Authority				
Gas		ISSUE ID: 12742		Bond	
Revenue	07/16/2004	\$500,000	4.75	01/01/2043	
Gas		ISSUE ID: 12892		Bond	\$472,000
Revenue	03/23/2006	\$500,000	4.50	01/01/2044	
Revenue	03/23/2000	\$500,000	4.50	01/01/2044	\$478,000
Improvement Project		ISSUE ID: 14098		Bond	¥ -)
Revenue	03/31/2009	\$500,000	4.38	01/20/2047	
N/A		·			\$489,000
	Natural Gas Author	ity			\$1,439,000
Russell County					
Vehicles		ISSUE ID: 13507		Lease	
	08/02/2007	\$42,588		12/20/2011	
General Obligation					\$2,588
Vehicles		ISSUE ID: 13702		Lease	
General Obligation	11/19/2007	\$41,300		11/20/2012	\$12,768
Equipment		ISSUE ID: 13874		Lease	ψ12,700
	06/02/2008	\$180,000		01/20/2016	
General Obligation					\$120,000
Fire Vehicles		ISSUE ID: 14028		Lease	
N/A	10/31/2008	\$186,143		01/20/2023	
General Obligation Operational Expenses		ISSUE ID: 14593		Lease	\$155,143
N/A	04/28/2011	\$410,000	3.75	05/01/2013	
General Obligation	0 1120/2011	φ110,000	0.70	00/01/2010	\$410,000
Detention Facility		ISSUE ID: 14831		Lease	
N/A	11/24/2010	\$260,000		11/20/2030	
General Obligation					\$260,000
TOTAL Russell County					\$960,499
Russell County Public Health	n Taxing District				
Health Department/Center		ISSUE ID: 3513		Bond	
Public Corporation	05/08/1979	\$158,000	5.00	01/01/2018	
					\$54,000
TOTAL Russell County Pu	ublic Health Taxing	District			\$54,000
.					¢11 570 500
Russell	IC	TAL OUTSTANDING			\$11,578,599

June 3	30, 2	012
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Scott County

GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Scott

June 30, 2012		Scott County			334
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Georgetown					
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8386 \$400,000,000	0.00	Bond 11/01/2012	¢400.000.000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8825 \$3,850,000	0.00	Bond 05/01/2014	\$400,000,000
College Project Revenue	12/11/1997	ISSUE ID: 10189 \$12,000,000	0.00	Bond 06/01/2017	\$1,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10622 \$6,119,705	4.00	Bond 12/01/2013	\$12,000,000
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11871 \$9,165,000		Bond 11/15/2027	\$1,253,098
Water and Sewer Revenue	04/10/2003	ISSUE ID: 12091 \$4,785,000		Bond 05/01/2023	\$8,565,000
Water and Sewer Refunding Revenue	04/10/2003	ISSUE ID: 12092 \$3,935,000		Bond 05/01/2014	\$3,480,000
Refinancing Refunding Revenue	05/17/2006	ISSUE ID: 13084 \$39,640,000		Bond 11/15/2029	\$1,505,000 \$37,460,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13342 \$7,161,000		Bond 01/01/2027	
Housing Facilities Industrial Revenue N/A	12/19/2011	ISSUE ID: 14743 \$1,780,000		Bond 12/19/2026	\$6,149,000 \$1,780,000
Lease Purchase	06/22/1995	ISSUE ID: 9327 \$2,690,000	0.00	Lease 01/01/2015	
Renewable Lease Purchase	05/27/1997	ISSUE ID: 10025 \$1,250,000	0.00	Lease 07/01/2012	\$799,000
Renewable Lease Purchase	12/15/1998	ISSUE ID: 10596 \$5,000,000	0.00	Lease 12/01/2018	\$170,000
Renewable Housing Facilities	08/06/2001	ISSUE ID: 11506 \$3,055,000		Lease 08/15/2011	\$2,455,000
General Obligation Refinancing	06/28/2002	ISSUE ID: 11800 \$5,310,000		Lease 06/28/2015	\$90,000
General Obligation Improvement Project	03/20/2003	ISSUE ID: 12081 \$4,260,000		Lease 04/15/2023	\$1,930,000
General Obligation Fire Station	08/20/2003	ISSUE ID: 12180 \$2,740,000		Lease 09/15/2023	\$3,071,382
General Obligation Multiple Purposes	10/20/2005	ISSUE ID: 12937 \$1,090,000	3.00	Lease 12/01/2025	\$1,867,195
General Obligation Park and Swimming Pool, Recre	9	ISSUE ID: 13002	0.00	Lease	\$864,772
General Obligation	01/03/2006	\$2,865,000		02/01/2026	\$2,263,127

June 30, 2012		Scott County			335
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14079		Lease	
N/A General Obligation	02/05/2009	\$9,923,427		09/01/2033	\$9,445,632
TOTAL City of Georgetown	I				\$496,348,205
City of Sadieville					
Sewer	00/00/1005	ISSUE ID: 5626	44.00	Bond	
Revenue	06/06/1985	\$34,000	11.38	01/01/2025	\$26,800
TOTAL City of Sadieville					\$26,800
City of Stamping Ground					
Library	00/04/4000	ISSUE ID: 10693		Bond	
Public Corporation	03/01/1999	\$3,000,000	0.00	03/01/2019	\$1,505,000
Fire Vehicles	04/05/0004	ISSUE ID: 11210	5.00	Bond	
General Obligation	01/25/2001	\$70,000	5.88	01/01/2015	\$26,000
Sewer		ISSUE ID: 11369		Bond	
Revenue	08/01/2000	\$250,000	4.75	01/01/2039	\$219,000
Sewer		ISSUE ID: 11370		Bond	
Revenue	08/01/2000	\$65,000	4.38	01/01/2039	\$56,500
Refinancing		ISSUE ID: 13849		Bond	
Revenue	05/27/2008	\$4,030,000	4.75	05/31/2033	\$3,753,604
Economic Development		ISSUE ID: 14009		Bond	
Revenue N/A	10/10/2007	\$1,000,000		12/31/2028	\$911,436
Economic Development		ISSUE ID: 14010		Bond	
Revenue N/A	10/10/2007	\$3,000,000		12/31/2028	\$2,700,000
Fire Vehicles		ISSUE ID: 14320		Lease	
N/A General Obligation	02/22/2010	\$200,000		02/01/2025	\$185,599
TOTAL City of Stamping G	round				\$9,357,140
Georgetown Scott County Reg	gional Airport				
Airport		ISSUE ID: 14265		Lease	
N/A Renewable	09/18/2007	\$860,000	4.50	09/01/2017	\$660,000
TOTAL Georgetown Scott (County Regional	l Airport			\$660,000
Scott County					
Industrial Facility		ISSUE ID: 9611		Bond	
Industrial Revenue	05/12/1994	\$5,525,000	0.00	05/01/2014	\$5 525 000
Industrial Facility		ISSUE ID: 10431		Bond	\$5,525,000
Industrial Revenue	06/25/1998	\$460,000	0.00	03/01/2029	¢257 107
Building		ISSUE ID: 13955		Bond	\$357,197
Industrial Revenue	10/01/2008	\$5,695,000		10/01/2038	\$5,426,137
TOTAL Scott County					\$5,426,137 \$11,308,334

June 30, 2012		Scott County			336
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Scott County Extension Ta	ixing District				
Building Renewable TOTAL Scott County Ex Scott County Public Health	06/27/2006	SUE ID: 13175 \$1,366,000		Lease 12/20/2033	\$1,236,000 \$1,236,000
Building General Obligation TOTAL Scott County Pu	IS 11/19/2001 Iblic Health Taxing Distri	SUE ID: 11637 \$1,010,000	4.57	Lease 10/20/2011	\$125,000 \$125,000
Scott	τοτΑ	AL OUTSTANDING			\$519,061,479

June 30, 2012		Shelby County			337
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby Bagdad Fire Protection Distric	t				
Equipment	05/27/2008	ISSUE ID: 13847 \$82,000		Lease 01/20/2018	
General Obligation TOTAL Bagdad Fire Protect	ion District				\$62,000 \$62,000
City of Shelbyville					
Improvement Project		ISSUE ID: 8511		Bond	
Special Assessment	03/01/1993	\$1,060,000	0.00	03/01/2018	\$470,000
Recreational Facilities	10/01/1000	ISSUE ID: 8512	0.00	Bond	
Public Corporation	10/01/1992	\$3,200,000	0.00	10/30/2012	\$565,000
Public Project		ISSUE ID: 10621		Bond	· ,
General Obligation	03/01/1999	\$1,780,000	0.00	09/01/2015	* 055 000
Recreational Facilities		ISSUE ID: 10797		Bond	\$655,000
General Obligation	04/01/1999	\$500,000	0.00	08/01/2018	
Inductivel Equility				Dand	\$260,000
Industrial Facility Industrial Revenue	05/01/2008	ISSUE ID: 13814 \$10,000,000		Bond 04/01/2035	
	03/01/2000	ψ10,000,000		04/01/2000	\$10,000,000
Refinancing		ISSUE ID: 13913		Bond	
Refunding Revenue	06/30/2008	\$7,230,000		07/01/2018	\$6,425,000
Lease Purchase		ISSUE ID: 10441		Lease	φ0, 120,000
	06/01/1998	\$9,540,000	0.00	07/01/2018	
Renewable					\$6,245,000
Lease Purchase	11/25/1991	ISSUE ID: 10450 \$7,995,000	0.00	Lease 07/01/2011	
Renewable	11/25/1991	\$7,990,000	0.00	07/01/2011	\$315,000
Water and Sewer		ISSUE ID: 11375		Lease	
Renewable	07/14/2000	\$715,000		07/15/2020	\$440,000
Refinancing		ISSUE ID: 11956		Lease	φ++0,000
-	10/10/2002	\$2,390,000		07/01/2011	
General Obligation Police Building/Equipment		ISSUE ID: 12062		Lease	\$300,000
Folice Building/Equipment	10/30/2002	\$1,020,000		10/01/2022	
General Obligation					\$715,000
Real Property		ISSUE ID: 12082		Lease	
General Obligation	01/08/2003	\$1,130,750		01/15/2013	\$223,864
Water and Sewer		ISSUE ID: 12456		Lease	<i> </i>
	09/09/2004	\$8,500,000	2.23	09/09/2028	40 500 000
General Obligation Refinancing		ISSUE ID: 14127		Lease	\$8,500,000
N/A	04/01/2009	\$2,384,611		10/01/2017	
General Obligation					\$1,843,353
TOTAL City of Shelbyville					\$36,957,218

June 30, 2012		Shelby County			338
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Simpsonville					
Sewer Revenue	12/07/1982	ISSUE ID: 4645 \$703,000	5.00	Bond 01/30/2021	\$328,000
City Hall General Obligation TOTAL City of Simpsonville Mount Eden Fire Protection Dis		ISSUE ID: 13009 \$600,000		Lease 03/01/2034	\$527,138 \$855,138
Equipment Renewable TOTAL Mount Eden Fire Pro	07/08/2005 Ditection District	ISSUE ID: 12863 \$60,000	3.58	Lease 01/20/2015	\$30,000 \$30,000

June 30, 2012		Shelby County			339
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Shelby County					
Industrial Facility Industrial Revenue	04/23/1996	ISSUE ID: 9657 \$2,000,000	0.00	Bond 04/01/2016	
Industrial Facility Industrial Revenue	06/22/1998	ISSUE ID: 10416 \$3,500,000	0.00	Bond 06/01/2018	\$2,000,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10505 \$2,500,000	0.00	Bond 08/01/2018	\$3,500,000
Industrial Facility Industrial Revenue	07/28/1998	ISSUE ID: 10597 \$1,400,000	0.00	Bond 07/01/2015	\$1,295,000
Industrial Facility Industrial Revenue	05/21/2003	ISSUE ID: 12552 \$1,200,000		Bond 06/01/2018	\$1,400,000
Public Project Revenue	09/24/2004	ISSUE ID: 12822 \$100,000,000		Bond 09/01/2034	\$1,200,000
Golf Course Acquisition/Improve	91	ISSUE ID: 13155		Bond	\$100,000,000
Industrial Revenue Golf Course Acquisition/Improve	12/30/2005 ei	\$550,000 ISSUE ID: 13156		01/01/2026 Bond	\$461,737
Industrial Revenue Refinancing	12/30/2005	\$650,000 ISSUE ID: 13270		01/01/2016 Bond	\$382,797
Refunding Courthouse and City Hall	12/20/2006	\$2,665,000 ISSUE ID: 14046	4.89	01/01/2027 Bond	\$2,665,000
Lease Revenue N/A	11/25/2008	\$9,750,000		11/01/2018	\$9,420,000
Courthouse Annex Lease Revenue N/A	03/05/2009	ISSUE ID: 14111 \$12,285,000		Bond 11/01/2028	\$11,805,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14425 \$3,000,000		Bond 10/01/2030	\$2,913,397
Sewer	09/01/1992	ISSUE ID: 8341 \$560,000	5.30	Lease 01/01/2017	
Renewable Lease Purchase	11/01/1993	ISSUE ID: 8873 \$237,000	4.48	Lease 01/01/2013	\$206,000
Renewable Lease Purchase		ISSUE ID: 9940		Lease	\$35,000
Renewable Fire Protection	08/07/1996	\$82,000 ISSUE ID: 11374	6.52	01/01/2016 Lease	\$30,000
Renewable Building	09/11/2000	\$98,000 ISSUE ID: 12464	5.42	07/20/2025 Lease	\$73,000
Renewable	09/24/2004	\$1,300,000	3.86	01/20/2024	\$870,000
Detention Facility Renewable	05/25/2005	ISSUE ID: 12746 \$6,400,000	4.25	Lease 01/20/2019	\$5,115,000
Ambulance N/A General Obligation	10/21/2009	ISSUE ID: 14216 \$437,156		Lease 10/20/2013	\$262,896
					φ202,090

June 30, 2012		Shelby County			340
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing N/A General Obligation	10/28/2010	ISSUE ID: 14496 \$2,752,257		Lease 10/20/2019	\$2,548,386
Multiple Purposes N/A General Obligation TOTAL Shelby County	11/09/2011	ISSUE ID: 14700 \$500,000		Lease 11/20/2026	\$500,000 \$146,683,213_
Shelby County Extension Tax	king District				
Building General Obligation TOTAL Shelby County Ext	06/10/2004 tension Taxing Di	ISSUE ID: 12376 \$1,200,000 strict	2.18	Lease 12/20/2028	\$930,000 \$930,000
Shelby County Public Health	Taxing District				
Building	04/18/2005	ISSUE ID: 12739 \$125,000	4.09	Lease 01/20/2024	
Renewable TOTAL Shelby County Pu	blic Health Taxing	District			\$95,000 \$95,000
Shelby County Suburban Fire	e District				
Fire Protection General Obligation	07/01/2000	ISSUE ID: 11372 \$1,231,000	5.13	Bond 01/01/2029	
Fire Protection General Obligation	07/01/2000	ISSUE ID: 11373 \$750,000	5.00	Bond 01/01/2029	\$969,000
Refinancing	08/18/2008	ISSUE ID: 13928 \$1,717,539	3.67	Lease 06/20/2028	\$588,500
General Obligation TOTAL Shelby County Su					\$1,537,539 \$3,095,039
Shelbyville-Shelby County Pa	arks and Recreati	on			
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10798 \$2,200,000	0.00	Bond 08/01/2020	¢4,440,000
TOTAL Shelbyville-Shelby Simpsonville Fire Protection	-	d Recreation			\$1,440,000 \$1,440,000
-				1	
Equipment General Obligation	09/15/2008	ISSUE ID: 13961 \$1,790,933		Lease 01/20/2028	\$1,430,933
TOTAL Simpsonville Fire	Protection Distric	ι			\$1,430,933

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE UNIT DATE ISSUE INTEREST MATURITY OUTSTANDI	
U.S. 60 Water District	
Water ISSUE ID: 5957 Bond	
Revenue 07/17/1986 \$350,000 7.13 02/01/2025	66,000
Water ISSUE ID: 8517 Bond	.00,000
Revenue 11/30/1992 \$294,000 6.13 02/01/2032	~~~~~
\$2 Water ISSUE ID: 10598 Bond	39,300
Revenue 09/24/1998 \$460,700 4.50 02/01/2038	
\$3 Improvement Project ISSUE ID: 14065 Bond	94,500
Revenue 01/14/2009 \$145,000 4.50 02/01/2047	
	41,900
Improvement Project ISSUE ID: 14066 Bond Revenue 01/14/2009 \$619,000 4.63 02/01/2047	
N/A \$6	06,000
	647,700
Waddy Fire Protection District	
Refinancing ISSUE ID: 13947 Lease	
09/02/2008 \$231,691 06/30/2037 General Obligation \$2	26,748
Fire Vehicles ISSUE ID: 14120 Lease	20,7 10
N/A 04/20/2009 \$200,000 10/20/2023	
.	80,000 406,748
West Shelby Water District	
Water ISSUE ID: 11376 Bond	
Revenue 01/11/2001 \$835,000 5.00 01/01/2039	
\$7 Water ISSUE ID: 11502 Bond	38,000
Revenue 06/27/2001 \$626,000 01/01/2023	
\$4	26,000
TOTAL West Shelby Water District \$1	164,000
Shelby TOTAL OUTSTANDING \$194	796,989

June 30, 2012		Simpson County			342
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson City of Franklin					
Water and Sewer		ISSUE ID: 5258		Bond	
Revenue	01/10/1984	\$750,000	5.00	12/01/2021	\$371,000
Water and Sewer		ISSUE ID: 11939		Bond	ψ07 1,000
Revenue	10/10/2002	\$4,885,000		12/01/2011	\$455,000
Water and Sewer		ISSUE ID: 12410		Bond	ψ+00,000
Revenue	09/01/2004	\$4,495,000		12/01/2033	\$3,955,000
Multiple Purposes		ISSUE ID: 14230		Bond	40,000,000
General Obligation N/A	10/13/2009	\$2,695,000		10/01/2024	\$2,475,000
Multiple Purposes		ISSUE ID: 14231		Bond	ψ2, 17 0,000
General Obligation N/A	10/13/2009	\$1,545,000		12/01/2024	\$1,420,000
Manufacturing Facility		ISSUE ID: 14799		Bond	ψ1,120,000
General Obligation N/A	06/30/2010	\$4,000,000	2.96	01/05/2014	\$3,926,726
Lease Purchase		ISSUE ID: 10316		Lease	<i>40,020,120</i>
Renewable	03/08/1998	\$550,000	0.00	06/01/2018	\$255,000
Water and Sewer		ISSUE ID: 10791		Lease	\$200,000
Renewable	05/01/1999	\$1,360,000	0.00	12/01/2018	\$320,000
Lease Purchase		ISSUE ID: 10792		Lease	<i>\$</i> 320,000
Renewable	05/27/1999	\$350,000	0.00	07/01/2018	\$190,176
Improvement Project		ISSUE ID: 13262		Lease	φ130,170
N/A	10/31/2006	\$1,050,000	3.97	06/15/2016	\$131,000
TOTAL City of Franklin					\$13,498,902
Franklin-Simpson Industrial	Authority				
Infrastructure		ISSUE ID: 12015		Lease	
N/A	02/21/2002	\$1,200,000		11/20/2022	\$850,000
Land Acquisition		ISSUE ID: 12692		Lease	φ050,000
General Obligation	03/18/2005	\$270,000		03/01/2025	\$210,000
TOTAL Franklin-Simpson	Industrial Authori	ity			\$210,000

June 30, 2012		Simpson County			343
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County					
County Jail		ISSUE ID: 6572		Bond	
Revenue	02/15/1987	\$401,740	0.00	10/01/2014	¢100.000
Water		ISSUE ID: 8976		Bond	\$108,060
Revenue	06/16/1994	\$1,998,000	5.00	01/01/2033	
Industrial Facility		ISSUE ID: 10996		Bond	\$1,560,000
Industrial Revenue	05/01/2000	\$7,200,000		05/01/2030	
Detention Facility				Dand	\$7,200,000
Detention Facility General Obligation	09/01/2000	ISSUE ID: 11238 \$4,760,000		Bond 09/01/2026	
-	00/01/2000				\$3,710,000
Judicial Facility	04/04/0000	ISSUE ID: 11512		Bond	
Revenue	04/01/2002	\$7,260,000		03/01/2023	\$5,095,000
Court Facility		ISSUE ID: 11803		Bond	
Revenue	07/10/2002	\$7,460,000		03/01/2023	\$5,230,000
Hospital		ISSUE ID: 13117		Bond	\$5,250,000
Revenue	06/15/2006	\$5,400,000		06/01/2036	
Refinancing		ISSUE ID: 14492		Bond	\$5,400,000
Refunding Revenue	10/28/2010	\$6,000,000		03/01/2023	
N/A					\$5,790,000
Lease Purchase	00/00/4000	ISSUE ID: 8390	0.40	Lease	
Renewable	08/20/1992	\$1,628,000	6.19	01/01/2017	\$596,000
Fire Station		ISSUE ID: 11605		Lease	, ,
Conoral Obligation	11/02/2001	\$250,000	3.25	11/20/2016	¢104 566
General Obligation Detention Facility		ISSUE ID: 11749		Lease	\$104,566
	04/18/2002	\$500,000		05/20/2023	
General Obligation Road/Street Paving		ISSUE ID: 12954		Lease	\$355,000
	10/28/2005	\$450,000	3.96	07/20/2015	
Renewable					\$250,000
Fire Vehicles	11/27/2007	ISSUE ID: 13693 \$210,000		Lease 12/20/2017	
General Obligation	11/27/2007	φ210,000		1212012011	\$148,068
Refinancing		ISSUE ID: 14648		Lease	
N/A General Obligation	08/23/2011	\$375,300	3.24	06/01/2023	\$375,300
TOTAL Simpson County					\$35,921,994

June 30, 2012		Simpson County			344
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Simpson County Water Distric	t				
Water		ISSUE ID: 2509		Bond	
Revenue	03/29/1973	\$250,000	5.00	01/01/2012	
Water		ISSUE ID: 3063		Bond	\$16,000
Revenue	05/12/1977	\$215,000	5.00	01/01/2016	
Revenue	03/12/13/1	ψ215,000	5.00	01/01/2010	\$54,000
Water		ISSUE ID: 3400		Bond	
Revenue	07/19/1979	\$250,000	5.00	01/01/2018	
Mator				Dand	\$77,000
Water	00/47/4000	ISSUE ID: 4644	5.00	Bond	
Revenue	02/17/1983	\$793,000	5.00	01/01/2021	\$360,000
Water		ISSUE ID: 10106		Bond	4000,000
Revenue	06/11/1996	\$1,060,000	4.88	01/01/2034	
					\$856,000
Refinancing		ISSUE ID: 12250		Bond	
Revenue	10/29/2003	\$913,300		01/01/2020	\$404,400
Refinancing		ISSUE ID: 14782		Bond	\$461,400
Refunding Revenue	03/28/2012	\$1,575,000		01/01/2033	
N/A	03/20/2012	\$1,575,000		01/01/2000	\$1,575,000
TOTAL Simpson County Wa	ater District				\$3,399,400
Simpson	1	TOTAL OUTSTANDING			\$53,880,296
• -					<u>_</u>

June 30, 2012		Spencer County			345
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer City of Taylorsville					
Airport Public Corporation	03/31/1988	ISSUE ID: 6328 \$164,000	6.63	Bond 01/01/2027	\$117,000
Water and Sewer Revenue	10/13/1989	ISSUE ID: 6742 \$300,000	7.00	Bond 01/01/2028	
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8631 \$1,181,076	0.00	Bond 07/30/2018	\$228,000
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9682 \$666,000	5.00	Bond 10/01/2034	\$187,499
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9683 \$435,000	4.50	Bond 10/01/2034	\$543,000
Water and Sewer Revenue	08/27/1999	ISSUE ID: 11022 \$1,844,000	4.50	Bond 01/01/2039	\$350,000
Water and Sewer Revenue	08/10/2001	ISSUE ID: 11480 \$690,000	4.50	Bond 01/01/2041	\$1,608,000
Improvement Project Revenue	12/23/2004	ISSUE ID: 12656 \$1,692,000	4.50	Bond 01/01/2043	\$622,000
Improvement Project		ISSUE ID: 14113		Bond	\$1,580,000
Revenue N/A Improvement Project	03/02/2009	\$200,000 ISSUE ID: 14708	4.38	01/01/2048 Bond	\$198,000
Revenue N/A Improvement Project	10/24/2011	\$860,000 ISSUE ID: 14709	2.25	01/01/2051 Bond	\$860,000
Revenue N/A TOTAL City of Taylorsville	10/24/2011	\$550,000	2.25	01/01/2051	\$550,000 \$6,843,499
Spencer County					
Improvement Project Renewable	07/07/2005	ISSUE ID: 12868 \$250,000	4.25	Lease 07/20/2020	\$185,000
Equipment N/A	04/26/2007	ISSUE ID: 13378 \$26,823		Lease 07/20/2012	\$9,823
Road Equipment General Obligation	04/26/2007	ISSUE ID: 13419 \$144,000		Lease 07/20/2017	\$79,000
Roads General Obligation	09/17/2007	ISSUE ID: 13514 \$500,000		Lease 07/20/2012	\$215,000
TOTAL Spencer County Spencer County Fire District					\$488,823
Fire Vehicles N/A	06/21/2011	ISSUE ID: 14627 \$594,000	3.25	Lease 12/16/2020	
General Obligation TOTAL Spencer County Fire	District				\$594,000 \$594,000

June 30, 2012		Spencer County		340	
GOVERNMENTAL	ISSUE	ORIGINAL	RATE OF	DATE OF	PRINCIPLE
UNIT	DATE	ISSUE	INTEREST	MATURITY	OUTSTANDING

Spencer

TOTAL OUTSTANDING

\$7,926,322

June 30, 2012		Statewide County			347
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Statewide					
Educational Development Industrial Revenue	06/10/2009	ISSUE ID: 14144 \$7,060,000		Bond 06/01/2039	
N/A	00/10/2003	ψ1,000,000		00/01/2009	\$6,791,103
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation N/A	06/23/2010	\$1,075,000		06/01/2027	\$960,000
Multiple Purposes		ISSUE ID: 14398		Bond	\$900,000
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program	00/05/0040	ISSUE ID: 14464		Bond	
Revenue N/A	08/25/2010	\$1,050,000		02/01/2040	\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	+ - , ,
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A KLC Euroding Truct Drogrom		ISSUE ID: 14502		Bond	\$200,000
KLC Funding Trust Program Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A	11/04/2010	ψ10, 1 00,000		02/01/2040	\$13,035,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	¢740.000
N/A Multiple Purposes		ISSUE ID: 14611		Bond	\$740,000
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,350,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation N/A	06/29/2011	\$1,050,000		03/01/2020	\$1,050,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	ψ1,000,000
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A				Deved	\$9,465,000
KACo Leasing Trust Program Revenue	03/01/2011	ISSUE ID: 14712 \$700,000		Bond 02/01/2045	
N/A	03/01/2011	\$700,000		02/01/2043	\$700,000
Property Acquisition/Improveme	r	ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation				1	\$223,202
Fire Station N/A	06/30/2011	ISSUE ID: 14620 \$800,000		Lease 07/01/2019	
General Obligation	00/00/2011	ψ000,000		01/01/2013	\$800,000
TOTAL					\$45,069,306
Statewide	-	TOTAL OUTSTANDING			\$45,069,306

June 30, 2012		Taylor County			348
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor					
Campbellsville/Taylor Count	ty Industrial Developm	en			
Industrial Facility	IS	SUE ID: 11001		Bond	
Industrial Revenue	05/11/2000	\$3,000,000		05/01/2015	
Industrial Excility		SUE ID: 11395		Bond	\$3,000,000
Industrial Facility	-				
Industrial Revenue	05/23/2001	\$8,000,000		05/01/2031	¢0,000,000
Refinancing	IS	SUE ID: 12638		Bond	\$8,000,000
Industrial Revenue	02/24/2005	\$2,475,000	4.75	03/01/2012	
					\$306,414
Industrial Facility	IS	SUE ID: 13360		Bond	
Revenue	03/26/2007	\$5,000,000	4.95	04/01/2014	
					\$2,235,395
TOTAL Campbellsville/Ta	aylor County Industrial	Developmen			\$13,541,809

June 30, 2012		Taylor County			349
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Campbellsville					
Water and Sewer		ISSUE ID: 5758		Bond	
Revenue	10/24/1985	\$913,000	7.13	07/01/2025	
Ky Infrastructure Authority Lean		ISSUE ID: 8622		Bond	\$640,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	\$988,365	0.00	07/30/2018	
-	0 1101 1000		0.00	0110012010	\$484,797
Industrial Facility		ISSUE ID: 9146		Bond	
Industrial Revenue	03/02/1995	\$3,050,000	0.00	03/01/2015	\$950,000
Industrial Facility		ISSUE ID: 9874		Bond	4000,000
Industrial Revenue	03/20/1997	\$5,375,000	0.00	03/01/2017	
Industrial Excility		ISSUE ID: 10692		Bond	\$2,245,000
Industrial Facility Industrial Revenue	04/01/1999	\$5,860,000	0.00	03/01/2029	
	0 1/0 1/ 1000	\$0,000,000	0.00	00/01/2020	\$4,875,000
Refinancing		ISSUE ID: 11617		Bond	
Lease Revenue	07/12/1994	\$5,000,000		03/01/2019	\$845,000
Educational Development		ISSUE ID: 12294		Bond	\$645,000
Refunding	01/20/2004	\$16,910,000		03/01/2033	
In a second Day is st				David	\$14,290,000
Improvement Project Revenue	03/10/2010	ISSUE ID: 14349 \$582,000	4.25	Bond 01/01/2048	
N/A	03/10/2010	\$302,000	4.25	01/01/2040	\$575,800
Improvement Project		ISSUE ID: 14551		Bond	
Revenue	12/16/2010	\$482,000	3.00	01/01/2049	¢400.000
N/A Definencing		ISSUE ID: 9153		Lease	\$482,000
Refinancing	07/07/1994	\$5,000,000	0.00	06/15/2012	
Renewable	01/01/1001	\$0,000,000	0.00	00,10,2012	\$435,000
Water and Sewer		ISSUE ID: 10198		Lease	
Renewable	08/08/1997	\$4,175,000	0.00	08/15/2019	\$2,165,000
Emergency Services Building &	1	ISSUE ID: 10910		Lease	ψ2,100,000
<i>,</i>	07/05/2000	\$460,000		07/15/2015	
General Obligation					\$170,000
Wastewater	06/12/2002	ISSUE ID: 11897 \$2,305,000		Lease 12/15/2029	
General Obligation	00/12/2002	ψ2,303,000		12/13/2029	\$1,705,000
Fire Vehicles		ISSUE ID: 12039		Lease	
Concerct Obligation	12/30/2002	\$305,000		01/15/2013	¢57.440
General Obligation Water and Sewer		ISSUE ID: 12423		Lease	\$57,148
	04/08/2004	\$3,350,000		06/15/2012	
General Obligation					\$415,000
Vehicles	00/44/0007	ISSUE ID: 13439		Lease	
General Obligation	06/14/2007	\$125,000		07/01/2012	\$29,037
Equipment		ISSUE ID: 14222		Lease	φ20,007
N/A	10/02/2009	\$239,768		09/01/2016	
General Obligation TOTAL City of Campbellsvill					\$185,159 \$30,548,941

June 30, 2012		Taylor County			350
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Taylor County					
Hospital		ISSUE ID: 11972		Bond	
Revenue	11/15/2002	\$10,000,000		11/15/2022	# 40,000,000
Multiple Purposes		ISSUE ID: 13509		Bond	\$10,000,000
General Obligation	09/25/2007	\$14,970,000		09/01/2027	
Determine Facility				David	\$13,405,000
Detention Facility General Obligation	02/20/2007	ISSUE ID: 13687 \$10,000,000		Bond 08/01/2032	
Ceneral Obligation	02/20/2007	ψ10,000,000		00/01/2032	\$9,265,000
Health Care Facility		ISSUE ID: 14571		Bond	
Industrial Revenue N/A	12/17/2010	\$11,000,000	3.55	12/10/2032	\$11,000,970
Land Acquisition		ISSUE ID: 12146		Lease	ψ11,000,970
Lana / loquionion	06/16/2003	\$175,000	3.08	01/20/2013	
Renewable					\$39,000
Improvement Project	02/22/2004	ISSUE ID: 12356	0.05	Lease	
Renewable	03/23/2004	\$61,949	2.25	04/20/2019	\$35,813
Vehicles		ISSUE ID: 12499		Lease	
Denswehle	11/24/2004	\$72,220		07/20/2011	¢40.000
Renewable Road Equipment		ISSUE ID: 13499		Lease	\$12,220
	08/13/2007	\$100,500		07/20/2012	
General Obligation					\$40,500
911 Equipment	09/12/2007	ISSUE ID: 13501		Lease	
General Obligation	08/13/2007	\$209,895		07/20/2012	\$89,895
Equipment		ISSUE ID: 13522		Lease	
Osessel Obligation	09/04/2007	\$52,000		07/20/2011	¢40.000
General Obligation Vehicles		ISSUE ID: 13802		Lease	\$12,000
	03/20/2008	\$77,000		12/20/2011	
General Obligation					\$17,000
Detention Facility	09/02/2008	ISSUE ID: 13949 \$500,000		Lease 09/20/2013	
General Obligation	09/02/2008	\$500,000		09/20/2013	\$236,921
Equipment		ISSUE ID: 14234		Lease	
N/A	09/28/2009	\$56,880		09/20/2014	¢20.140
General Obligation Fire Vehicles		ISSUE ID: 14573		Lease	\$39,140
N/A	02/17/2011	\$205,917		01/20/2016	
General Obligation					\$192,725
Equipment N/A	06/10/2011	ISSUE ID: 14633 \$45,539	4.47	Lease 06/20/2014	
General Obligation	00/10/2011	φ+0,000		00/20/2014	\$45,537
TOTAL Taylor County					\$44,431,721
Taylor County Public Health	Taxing District				
Building		ISSUE ID: 13286		Lease	
	11/28/2006	\$1,500,000	3.98	07/20/2034	A 4 000 000
General Obligation Building		ISSUE ID: 13287		Lease	\$1,390,000
Danang	11/28/2006	\$1,000,000		07/20/2034	
General Obligation					\$925,000
TOTAL Taylor County Pul	blic Health Taxing	District			\$2,315,000

Taylor

TOTAL OUTSTANDING

\$90,837,470

June 30, 2012		Todd County			351
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd City of Elkton					
Sewer		ISSUE ID: 6850		Bond	
Revenue	10/11/1990	\$706,000	5.00	01/01/2028	\$471,000
Sewer		ISSUE ID: 6851		Bond	\$471,000
Revenue	10/11/1990	\$328,000	5.00	01/01/2028	¢221.000
Sewer		ISSUE ID: 13424		Bond	\$221,000
Revenue	07/11/2007	\$225,000	4.13	01/01/2046	¢217.000
Sewer		ISSUE ID: 13425		Bond	\$217,000
Revenue	07/11/2007	\$135,000	4.13	01/01/2046	¢420 500
Water and Sewer	06/01/2007	ISSUE ID: 13598 \$808,000		Lease 12/01/2036	\$130,500
KIA Loan	00/01/2001	<i>4000,000</i>		12/01/2000	\$686,800
TOTAL City of Elkton					\$1,726,300
City of Guthrie				5	
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3650 \$394,000	5.00	Bond 02/01/2020	
	00,20,1001		0.00		\$170,000
Refinancing Refunding	12/01/2000	ISSUE ID: 11396 \$390,000		Bond 08/01/2020	
rterunung	12/01/2000	4000,000		00/01/2020	\$240,000
Fire Vehicles	00/07/0004	ISSUE ID: 11538		Lease	
General Obligation	09/27/2001	\$45,000		04/01/2012	\$5,000
Refinancing	00/40/0005	ISSUE ID: 12787		Lease	
General Obligation TOTAL City of Guthrie	06/10/2005	\$655,000		12/01/2028	\$565,000 \$980,000

June 30, 2012		Todd County			352
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Todd County					
Industrial Facility		ISSUE ID: 8968		Bond	
Industrial Revenue	05/25/1994	\$2,900,000	0.00	05/01/2024	
Water		ISSUE ID: 10110		Bond	\$2,900,000
Revenue	09/28/1996	\$528,000	4.88	01/01/2036	
				Devel	\$445,000
Detention Facility General Obligation	08/25/2005	ISSUE ID: 12766 \$3,975,000		Bond 02/01/2037	
Ceneral Obligation	00/20/2000	ψ0,010,000		02/01/2007	\$3,640,000
Courthouse and City Hall	00/00/0040	ISSUE ID: 14436		Bond	
Revenue N/A	06/30/2010	\$11,110,000		06/01/2030	\$10,660,000
Building		ISSUE ID: 13119		Lease	· · · · · · · · · · · · · · · · · · ·
	06/21/2006	\$350,000		07/01/2026	
General Obligation Detention Facility		ISSUE ID: 13608		Lease	\$305,000
Detention r dointy	06/19/2007	\$500,000		06/01/2027	
General Obligation					\$435,000
Judicial Facility N/A	12/15/2008	ISSUE ID: 14040 \$1,755,000		Lease 02/20/2028	
General Obligation	12/10/2000	ψ1,700,000		02/20/2020	\$1,640,000
Vehicles		ISSUE ID: 14068		Lease	
N/A General Obligation	01/05/2009	\$123,851		12/20/2013	\$93,851
Judicial Facility		ISSUE ID: 14325		Lease	+,
N/A Constal Obligation	02/16/2010	\$326,100		01/20/2020	¢201 100
General Obligation TOTAL Todd County					\$301,100 \$20,419,951
Todd County Water District					
Water		ISSUE ID: 3500		Bond	
Revenue	02/28/1980	\$1,984,000	5.00	01/01/2019	
10/				Devel	\$768,000
Water Revenue	08/13/1992	ISSUE ID: 8516 \$645,000	5.00	Bond 01/01/2030	
	00,10,1002		0.00	0 110 112000	\$463,000
Water	00/44/4000	ISSUE ID: 9684	5.00	Bond	
Revenue	06/14/1988	\$647,000	5.00	01/01/2027	\$417,000
Water		ISSUE ID: 9685		Bond	
Revenue	03/02/1993	\$209,000	5.00	01/01/2032	\$158,800
Water		ISSUE ID: 11542		Bond	\$158,600
Revenue	10/04/2001	\$8,000,000	4.75	01/01/2040	
Improvement Project		ISSUE ID: 13165		Bond	\$714,000
Revenue	08/09/2006	\$1,100,000	4.13	01/01/2045	
					\$1,050,000
Improvement Project Revenue	09/16/2009	ISSUE ID: 14202 \$1,800,000	4.13	Bond 01/01/2048	
N/A	00/10/2000		10	0 1/0 1/20 10	\$1,779,500
Improvement Project	04/05/00 10	ISSUE ID: 14734		Bond	
Revenue N/A	01/25/2012	\$994,000	3.00	01/01/2051	\$994,000
TOTAL Todd County Water	District				\$6,344,300

Todd

TOTAL OUTSTANDING

\$29,470,551

June 30, 2012		Trigg County			353
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trigg Barkley Lake Water District					
Water Revenue	12/09/1976	ISSUE ID: 3033 \$364,000	5.00	Bond 11/01/2015	\$99,000
Water Revenue	07/11/1994	ISSUE ID: 8985 \$1,764,000	4.50	Bond 11/01/2033	
Water Revenue	02/01/1998	ISSUE ID: 10374 \$2,150,000	0.00	Bond 11/01/2027	\$1,412,000
Improvement Project		ISSUE ID: 13177	4.00	Bond	\$1,580,000
Revenue Multiple Purposes	07/13/2006	\$1,185,000 ISSUE ID: 13868	4.38	11/01/2044 Bond	\$1,131,000
Refunding Revenue	05/29/2008	\$3,060,000 ISSUE ID: 14549		01/01/2037 Bond	\$2,800,000
Revenue N/A	12/10/2010	\$1,437,000	3.00	11/01/2049	\$1,437,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14550 \$400,000	3.00	Bond 11/01/2049	\$400,000
TOTAL Barkley Lake Water	District				\$8,859,000
City of Cadiz					
Water and Sewer Revenue	12/09/1975	ISSUE ID: 2988 \$170,000	5.00	Bond 05/01/2014	\$26,000
Water Revenue	07/26/2000	ISSUE ID: 10959 \$559,000	4.88	Bond 05/01/2039	
TOTAL City of Cadiz Trigg County					\$492,000 \$518,000
Judicial Facility Revenue	09/26/2007	ISSUE ID: 13686 \$12,280,000		Bond 09/01/2027	\$11,010,000
Detention Facility N/A General Obligation TOTAL Trigg County	02/09/2009	ISSUE ID: 14080 \$500,000		Lease 01/20/2014	\$276,000 \$11,286,000
Trigg County Public Hospital	Corporation				\$
Hospital Public Corporation	07/30/1999	ISSUE ID: 11017 \$1,800,000	4.75	Bond 12/01/2024	
TOTAL Trigg County Public	c Hospital Corpo	ration			\$1,280,000 \$1,280,000
Trigg	r	TOTAL OUTSTANDING			\$21,943,000

June 30, 2012		Trimble County			354
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Trimble City of Bedford					
Sewer Revenue	12/10/1982	ISSUE ID: 4479 \$525,000	5.00	Bond 01/01/2021	\$244,000
Sewer Revenue	02/01/2006	ISSUE ID: 12994 \$276,000	4.50	Bond 01/01/2044	\$260,000
TOTAL City of Bedford City of Milton					\$504,000
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6248 \$305,000	7.63	Bond 01/01/2026	
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6249 \$292,000	7.63	Bond 01/01/2026	\$190,000
TOTAL City of Milton Trimble County					\$208,000 \$398,000
Pollution Control		ISSUE ID: 6984		Bond	
Revenue	11/01/1990	\$100,000,000	0.00	11/01/2020	\$100,000,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10038 \$27,500,000	0.00	Bond 09/30/2026	\$27,500,000
Pollution Abatement Revenue	11/13/1997	ISSUE ID: 10274 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Pollution Control Revenue	08/09/2000	ISSUE ID: 11398 \$83,335,000		Bond 08/01/2030	
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11710 \$35,000,000		Bond 11/01/2027	\$83,335,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11816 \$27,500,000		Bond 09/01/2026	\$35,000,000
Pollution Control Refunding Revenue	10/23/2002	ISSUE ID: 11975 \$41,665,000		Bond 10/01/2032	\$27,500,000
Refinancing	04/26/2007	ISSUE ID: 13655 \$60,000,000	4.60	Bond 06/01/2033	\$41,665,000
Refunding Revenue Courthouse Improvement/R		ISSUE ID: 11770	4.00	Lease	\$60,000,000
General Obligation	05/22/2002	\$650,000		06/20/2012	\$74,894
Building General Obligation TOTAL Trimble County	05/31/2007	ISSUE ID: 13443 \$450,000		Lease 07/20/2017	\$315,000 \$410,389,894
Trimble County Library Tax	ing District				
Library General Obligation	10/21/2010	ISSUE ID: 14478 \$1,500,000	3.75	Bond 01/01/2049	
N/A TOTAL Trimble County I	_ibrary Taxing Dist	rict			\$1,500,000 \$1,500,000

\$1,500,000

		rimble County			355
ISSUE DATE	C	DRIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
1					
	ISSUE ID:	3648		Bond	
06/13/1981		\$379,000	5.00	01/01/2020	* 4 4 9 9 9 9 9
	ISSUE ID:	5998		Bond	\$162,000
07/11/1986		\$147,000	9.13	01/01/2024	
					\$95,000
05/10/1000	ISSUE ID:		5.00		
05/13/1993		\$425,000	5.63	01/01/2030	\$339,440
	ISSUE ID:	8638		Bond	<i> </i>
04/07/1993		\$369,462	0.00	06/30/2013	
		40070		Dand	\$30,293
09/11/1007	1550E ID:		5.00		
00/11/1997		\$00,000	5.00	01/01/2037	\$51,400
	ISSUE ID:	11215		Bond	¥- ,
02/01/2001		\$550,000	5.00	07/01/2040	
		44405		D	\$501,300
05/04/2000	ISSUE ID:	-	4.95		
05/01/2009		\$931,000	4.25	07/01/2047	\$920,800
	ISSUE ID:	14480		Bond	· · · , · · ·
10/21/2010		\$301,000	3.75	07/01/2048	
Distaint #4					\$301,000
r District #1					\$2,401,233
	TOTAL OUTS	TANDING			\$415,193,127
	DATE 06/13/1981 07/11/1986 05/13/1993 04/07/1993 08/11/1997 02/01/2001 05/01/2009	DATE I ISSUE ID: 06/13/1981 ISSUE ID: 07/11/1986 ISSUE ID: 05/13/1993 ISSUE ID: 04/07/1993 ISSUE ID: 04/07/1993 ISSUE ID: 05/01/2009 ISSUE ID: 10/21/2010 TDistrict #1	DATE ISSUE 06/13/1981 ISSUE ID: 3648 \$379,000 06/13/1981 ISSUE ID: 5998 \$147,000 07/11/1986 ISSUE ID: 5998 \$147,000 05/13/1993 ISSUE ID: 8356 \$425,000 05/13/1993 ISSUE ID: 8638 \$425,000 04/07/1993 ISSUE ID: 10270 \$360,000 08/11/1997 ISSUE ID: 10270 \$550,000 02/01/2001 ISSUE ID: 11215 \$550,000 05/01/2009 ISSUE ID: 14125 \$931,000 10/21/2010 ISSUE ID: 14480 \$301,000	DATE ISSUE INTEREST 1 ISSUE ID: 3648 \$379,000 5.00 06/13/1981 ISSUE ID: 5998 \$147,000 9.13 07/11/1986 ISSUE ID: 5998 \$147,000 9.13 05/13/1993 ISSUE ID: 8356 \$425,000 5.63 04/07/1993 ISSUE ID: 8638 \$369,462 0.00 08/11/1997 ISSUE ID: 10270 \$60,000 5.00 08/11/1997 ISSUE ID: 11215 \$550,000 5.00 05/01/2009 ISSUE ID: 14125 \$931,000 4.25 10/21/2010 ISSUE ID: 14480 \$301,000 3.75	DATE ISSUE INTEREST MATURITY 1 ISSUE ID: 3648 \$379,000 5.00 Bond 01/01/2020 06/13/1981 ISSUE ID: 5998 \$147,000 9.13 Bond 01/01/2020 07/11/1986 ISSUE ID: 5998 \$147,000 9.13 Bond 01/01/2020 05/13/1993 ISSUE ID: 8356 \$425,000 5.63 Bond 01/01/2030 04/07/1993 ISSUE ID: 8638 \$369,462 0.00 Bond 06/30/2013 08/11/1997 ISSUE ID: 10270 \$60,000 Bond 01/01/2037 Bond 01/01/2037 08/11/1997 ISSUE ID: 11215 \$550,000 Bond 07/01/2040 Bond 01/01/2047 05/01/2009 ISSUE ID: 14125 \$931,000 Bond 3.75 Bond 07/01/2047 10/21/2010 ISSUE ID: 14480 \$301,000 3.75 Bond 07/01/2048

June 30, 2012		Union County			356
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union City of Morganfield					
Gas Revenue	12/01/1998	ISSUE ID: 10600 \$1,665,000	0.00	Bond 12/01/2013	\$425,000
Equipment N/A General Obligation TOTAL City of Morganfield	12/17/2007	ISSUE ID: 14877 \$188,422		Lease 12/15/2012	\$80,194 \$505,194
City of Sturgis					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3353 \$1,578,000	5.00	Bond 10/01/2017	\$541,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8984 \$500,000	7.00	Bond 06/01/2024	\$340,109
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14409 \$800,000		Bond 01/01/2024	\$715,000
TOTAL City of Sturgis City of Uniontown					\$1,596,109
Water and Sewer Revenue	06/21/1973	ISSUE ID: 2525 \$476,000	5.00	Bond 01/01/2012	
Water and Sewer Revenue	06/09/1982	ISSUE ID: 4939 \$245,000	5.00	Bond 01/01/2021	\$27,000 \$112,000
TOTAL City of Uniontown City of Waverly					\$139,000
Sewer Revenue	09/23/1982	ISSUE ID: 4945 \$153,000	5.00	Bond 01/01/2022	\$76,000
TOTAL City of Waverly Union County					\$76,000
Court Facility Public Corporation	03/01/1995	ISSUE ID: 9240 \$2,040,000	0.00	Bond 09/01/2015	\$765,000
Justice Center General Obligation	03/01/2003	ISSUE ID: 12095 \$1,610,000		Bond 03/01/2016	\$665,000
Health Care Facility Industrial Revenue	06/28/2007	ISSUE ID: 13484 \$5,600,000	4.99	Bond 06/28/2012	
Health Care Facility Revenue N/A	11/20/2008	ISSUE ID: 14019 \$3,124,000		Bond 08/01/2029	\$1,234,225 \$2,837,634
Fire Vehicles	08/29/2008	ISSUE ID: 13945 \$620,000		Lease 09/01/2018	
General Obligation Nursing Home General Obligation TOTAL Union County	09/22/2008	ISSUE ID: 13967 \$1,000,000		Lease 01/20/2029	\$474,965 \$895,000 \$6,871,824

June 30, 2012		Unior	n County			357
GOVERNMENTAL UNIT	ISSUE DATE	ORIGI ISSU		RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union County Conservation Dis	strict					
Conservation N/A General Obligation TOTAL Union County Conse	05/17/2010 ervation District	ISSUE ID: 144 \$175	800 5,796		Lease 06/01/2015	\$140,637 \$140,637
Union County Public Library						
Building General Obligation TOTAL Union County Public	05/26/2006 : Library		144),000		Lease 01/20/2034	\$450,000 \$450,000
Union County Water District						
Water Revenue Ky Infrastructure Authority Loan	03/26/1987	ISSUE ID: 61 ² \$929 ISSUE ID: 863	9,000	9.13	Bond 01/01/2026 Bond	\$706,000
Public Corporation	04/07/1993	\$858	3,004	0.00	07/30/2013	\$239,882
Water Revenue N/A TOTAL Union County Water	03/10/2000 District	ISSUE ID: 110 \$1,090	089),000	5.13	Bond 01/01/2038	\$952,000 \$1,897,882
Union	т	OTAL OUTSTAND	DING			\$11,676,646

June 30, 2012		Warren County			358
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren					
Bowling Green Independen	t School District				
Schools	IS	SUE ID: 14433		Bond	
Revenue N/A	07/14/2010	\$510,000	3.65	08/01/2030	\$485,000
Refinancing	IS	SUE ID: 14767		Bond	\$465,000
Refunding Revenue	03/15/2012	\$1,730,000		05/01/2024	
N/A					\$1,730,000
TOTAL Bowling Green In	ndependent School Dist	rict			\$2,215,000

June 30, 2012		Warren County			359
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
City of Bowling Green					
Industrial Facility Industrial Revenue	05/26/1982	ISSUE ID: 4233 \$159,000,000	14.00	Bond 05/01/2012	¢6.260.000
Industrial Facility Industrial Revenue	12/01/1992	ISSUE ID: 8362 \$26,000,000	10.00	Bond 12/30/2017	\$6,360,000
Electric Revenue	11/01/1993	ISSUE ID: 8780 \$5,000,000	0.00	Bond 04/01/2013	\$26,000,000
Public Project Public Corporation	12/01/1993	ISSUE ID: 8781 \$8,660,000	0.00	Bond 12/01/2018	\$1,675,000
Municipal Improvements Public Corporation	12/01/1994	ISSUE ID: 9216 \$6,440,000	0.00	Bond 12/01/2014	\$5,360,000
Industrial Facility		ISSUE ID: 9218		Bond	\$2,060,000
Industrial Revenue Public Project	03/30/1995	\$6,900,000 ISSUE ID: 9419	0.00	03/01/2025 Bond	\$6,900,000
Special Assessment Public Project	09/01/1995	\$325,000 ISSUE ID: 9478	6.75	02/01/2024 Bond	\$225,000
Public Corporation	11/01/1995	\$2,365,000 ISSUE ID: 9902	0.00	11/01/2015 Bond	\$830,000
Municipal Improvements Revenue	08/15/1996	\$840,000	0.00	10/30/2016	\$345,000
Improvement Project Special Assessment	05/01/1997	ISSUE ID: 10008 \$300,000	6.50	Bond 12/01/2026	\$225,000
Electric Revenue	10/01/1997	ISSUE ID: 10170 \$5,730,000	0.00	Bond 04/01/2018	\$725,000
Public Project Special Assessment	09/01/1998	ISSUE ID: 10601 \$245,000	6.25	Bond 08/01/2028	
Fire Station Improvements General Obligation	09/01/1998	ISSUE ID: 10603 \$2,180,000	4.13	Bond 10/01/2018	\$216,000
Residential Special Assessment	06/01/1999	ISSUE ID: 10794 \$301,000	5.75	Bond 02/01/2029	\$1,085,000
Public Project		ISSUE ID: 11092		Bond 02/01/2030	\$239,000
Special Assessment Public Project	04/01/2000	\$358,000 ISSUE ID: 11118	6.00	Bond	\$295,000
General Obligation	06/15/2000	\$17,250,000 ISSUE ID: 11621		06/01/2020 Bond	\$12,575,000
General Obligation Public Project	05/01/2002	\$6,430,000 ISSUE ID: 11623		12/01/2017 Bond	\$3,195,000
General Obligation	06/01/2002	\$30,115,000		06/01/2026	\$27,950,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11624 \$1,800,000		Bond 06/01/2026	\$1.690.000

\$1,690,000

June 30, 2012		Warren County			360
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Manufacturing Facility		ISSUE ID: 12034		Bond	
Industrial Revenue	12/20/2002	\$40,000,000	7.00	05/01/2023	\$40,000,000
Public Project Special Assessment	09/22/2003	ISSUE ID: 12197 \$380,000	4.00	Bond 02/01/2033	\$326,000
Refinancing General Obligation	12/23/2003	ISSUE ID: 12292 \$8,585,000		Bond 12/01/2018	
Water and Sewer		ISSUE ID: 12408		Bond	\$4,910,000
Revenue	08/01/2004	\$9,690,000		12/01/2024	\$7,500,000
Refinancing		ISSUE ID: 12453		Bond	φ1,300,000
Revenue	03/01/2004	\$4,890,000		04/01/2013	\$1,570,000
Municipal Improvements		ISSUE ID: 12732		Bond	\$1,010,000
General Obligation	04/15/2004	\$13,375,000		06/01/2024	\$9,715,000
Municipal Improvements		ISSUE ID: 12733		Bond	
General Obligation	04/15/2004	\$2,025,000		06/01/2024	\$2,025,000
Electric	04/40/0000	ISSUE ID: 13053		Bond	
Revenue	04/18/2006	\$8,000,000		04/01/2036	\$7,235,000
Improvement Project General Obligation	04/16/2007	ISSUE ID: 13390 \$14,905,000		Bond 12/01/2032	
Multiple Purposes		ISSUE ID: 13726		Bond	\$13,295,000
General Obligation	12/27/2007	\$27,415,000		09/01/2023	¢25,020,000
Multiple Purposes		ISSUE ID: 13932		Bond	\$25,930,000
General Obligation	08/18/2008	\$24,835,000		06/01/2038	\$23,940,000
Multiple Purposes		ISSUE ID: 13933		Bond	φ20,040,000
General Obligation	08/18/2008	\$6,585,000		06/01/2028	\$5,835,000
Refinancing		ISSUE ID: 14094		Bond	<i>40,000,000</i>
General Obligation N/A	03/31/2009	\$15,740,000		06/01/2020	\$13,755,000
Refinancing		ISSUE ID: 14531		Bond	
General Obligation N/A	12/21/2010	\$27,775,000		06/01/2026	\$27,775,000
Refinancing	40/04/0040	ISSUE ID: 14532		Bond	
General Obligation N/A	12/21/2010	\$1,805,000		06/01/2014	\$1,670,000
Multiple Purposes Revenue	01/10/2012	ISSUE ID: 14745		Bond 12/01/2031	
N/A	01/10/2012	\$3,335,000		12/01/2031	\$3,335,000
Multiple Purposes Revenue	12/22/2011	ISSUE ID: 14746 \$7,700,000		Bond 12/01/2031	
N/A	12/22/2011				\$7,700,000
Health Care Facility Revenue	07/09/2008	ISSUE ID: 14839 \$3,000,000	1.25	Bond 01/01/2034	
N/A	0.100.2000		1.20		\$3,000,000
Lease Purchase	06/30/1997	ISSUE ID: 10011 \$750,000	0.00	Lease 07/01/2012	
Renewable	00,001,001	<i>\\</i>	0.00		\$111,000

June 30, 2012		Warren County			361
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Train Depot		ISSUE ID: 11200		Lease	
	02/21/2001	\$1,000,000	5.65	06/30/2021	
Renewable					\$500,000
Street Improvement		ISSUE ID: 12385		Lease	
Canaral Obligation	06/28/2004	\$212,000	4.69	06/28/2014	¢74.075
General Obligation		ISSUE ID: 12406		Lease	\$74,075
Refinancing	08/05/2004		5.02	06/30/2019	
General Obligation	06/05/2004	\$881,153	5.02	06/30/2019	\$471,754
Fire Equipment		ISSUE ID: 12806		Lease	φ171,701
	06/30/2005	\$387,000	3.59	06/30/2015	
Renewable	00/00/2000	<i> </i>	0.00	00.00.2010	\$171,331
Building		ISSUE ID: 13585		Lease	
	06/30/2005	\$1,230,000		07/02/2025	
General Obligation					\$998,693
Street Improvement		ISSUE ID: 13586		Lease	
	06/30/2005	\$400,000	3.66	07/02/2015	
General Obligation					\$217,969
TOTAL City of Bowling Gre	en				\$300,010,823
City of Smiths Grove					
Municipal Building		ISSUE ID: 11618		Lease	
	06/03/2002	\$300,000		06/15/2012	
General Obligation TOTAL City of Smiths Grov	e				\$40,000 \$40,000

June 30, 2012		Warren County			362
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Kentucky Rural Water Fina	nce Corportation				
Public Project Refunding Revenue	03/15/2003	ISSUE ID: 12586 \$8,805,000		Bond 02/01/2037	\$7,140,000
Water and Sewer Refunding Revenue	10/19/2004	ISSUE ID: 12587 \$15,160,000		Bond 08/01/2029	\$11,350,000
Public Project Refunding Revenue	10/01/2003	ISSUE ID: 12588 \$7,920,000		Bond 02/01/2025	
Refinancing Refunding Revenue	10/15/2002	ISSUE ID: 12589 \$1,375,000		Bond 08/01/2014	\$4,650,000
Water and Sewer Refunding Revenue	04/27/2004	ISSUE ID: 12591 \$20,975,000		Bond 02/01/2034	\$510,000
Public Project Refunding Revenue	10/19/2004	ISSUE ID: 12592 \$15,160,000		Bond 02/01/2029	\$16,040,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12940 \$4,110,000		Bond 02/01/2030	\$11,350,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12944 \$4,855,000		Bond 02/01/2035	\$3,050,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13079 \$7,790,000		Bond 02/01/2030	\$4,270,000
Water and Sewer Revenue	05/31/2006	ISSUE ID: 13150 \$5,765,000		Bond 08/01/2035	\$7,010,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13333 \$12,355,000		Bond 02/01/2040	\$5,225,000
Water and Sewer Revenue	07/30/2007	ISSUE ID: 13465 \$5,570,000		Bond 08/01/2031	\$10,885,000
Refinancing Refunding Revenue	03/06/2008	ISSUE ID: 13813 \$5,615,000		Bond 02/01/2034	\$4,840,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13867 \$7,300,000		Bond 02/01/2037	\$5,190,000
Refinancing Refunding Revenue	08/04/2009	ISSUE ID: 14154 \$6,960,000		Bond 08/01/2021	\$6,300,000
N/A Refinancing		ISSUE ID: 14386		Bond	\$4,860,000
Refunding Revenue N/A Refinancing	05/13/2010	\$16,270,000 ISSUE ID: 14412		02/01/2034 Bond	\$15,730,000
Revenue N/A Refinancing	06/10/2010	\$7,615,000 ISSUE ID: 14501		02/01/2036 Bond	\$7,100,000
Refunding N/A Refinancing	11/04/2010	\$2,890,000 ISSUE ID: 14587		08/01/2034 Bond	\$2,890,000
Revenue N/A	02/28/2011	\$8,100,000	1.25	02/01/2012	\$8,100,000

June 30, 2012		Warren County			363
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Multiple Purposes		ISSUE ID: 14596		Bond	
Refunding Revenue N/A	04/12/2011	\$3,130,000		02/01/2035	\$3,130,000
Refinancing		ISSUE ID: 14696		Bond	
Revenue	11/10/2011	\$5,935,000		08/01/2040	
N/A Refinancing		ISSUE ID: 14764		Bond	\$5,935,000
Revenue	01/31/2012	\$5,090,000	1.25	02/01/2013	
N/A					\$5,090,000
Multiple Purposes		ISSUE ID: 14786		Bond	
Refunding Revenue	03/28/2012	\$9,990,000		02/01/2044	* 0 000 000
N/A TOTAL Kentucky Rural Wa	ter Finance Corpo	rtation			\$9,990,000 \$160,635,000
-	-				+ • • • • • • • • • •
South Central Kentucky Region	onal Development	Authority			
Manufacturing Facility		ISSUE ID: 12836		Bond	
Industrial Revenue	12/01/2004	\$100,200,000	5.00	10/01/2024	
Manufacturing Facility		ISSUE ID: 12837		Bond	\$100,200,000
Industrial Revenue	12/01/2004	\$66,800,000	5.00	10/01/2024	
	12/01/2004	ψ00,000,000	5.00	10/01/2024	\$66,800,000
TOTAL South Central Kent	ucky Regional Dev	elopment Authority			\$167,000,000

June 30, 2012		Warren County			364
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County					
Water		ISSUE ID: 4643		Bond	
Revenue	02/17/1983	\$947,000	5.00	01/01/2021	\$427,000
Water		ISSUE ID: 5325		Bond	ф <u>1</u> 21,000
Revenue	07/10/1985	\$1,705,000	9.13	01/01/2024	\$1,203,000
Industrial Facility		ISSUE ID: 8820		Bond	Ţ,,,,,,,,,
Industrial Revenue	03/15/1994	\$4,300,000	0.00	07/01/2013	\$1,025,000
Industrial Facility		ISSUE ID: 8895		Bond	
Industrial Revenue	12/29/1993	\$5,000,000	0.00	12/01/2023	\$5,000,000
Industrial Facility	10/00/1000	ISSUE ID: 8896		Bond	
Industrial Revenue	12/29/1993	\$14,000,000	0.00	12/01/2023	\$14,000,000
Court Facility	00/04/4007	ISSUE ID: 10079	0.00	Bond	
Public Corporation	06/01/1997	\$22,750,000	0.00	09/01/2029	\$18,060,000
County Jail	40/04/4007	ISSUE ID: 10080	0.00	Bond	
Public Corporation	12/01/1997	\$3,235,000	0.00	12/01/2016	\$1,390,000
Court Facility	06/01/1998	ISSUE ID: 10273	0.00	Bond 09/01/2029	
Public Corporation	00/01/1990	\$3,725,000	0.00	09/01/2029	\$3,000,000
Hospital Revenue	01/15/1998	ISSUE ID: 10363 \$56,640,000	0.00	Bond 04/01/2027	
	01/13/1990		0.00		\$40,585,000
Industrial Facility Industrial Revenue	01/01/1998	ISSUE ID: 10688 \$5,800,000	0.00	Bond 02/01/2023	
	0110111000		0.00		\$3,880,000
Detention Facility General Obligation	05/11/1999	ISSUE ID: 10827 \$6,505,000	0.00	Bond 03/01/2020	
-					\$3,390,000
College Project Revenue	05/25/2000	ISSUE ID: 11091 \$75,000,000		Bond 05/01/2030	
					\$75,000,000
Hospital Revenue	08/02/2001	ISSUE ID: 11507 \$30,000,000		Bond 08/01/2031	
Homo Mortagao		ISSUE ID: 11622		Bond	\$26,270,000
Home Mortgage Revenue	06/12/2002	\$50,000,000		03/01/2036	
Judicial Facility		ISSUE ID: 11895		Bond	\$50,000,000
General Obligation	11/01/2000	\$9,540,000	5.40	09/01/2030	
Courthouse Improvement/Rei	nov	ISSUE ID: 12037		Bond	\$8,670,000
General Obligation	12/01/2002	\$5,585,000		02/01/2028	
Governmental Project		ISSUE ID: 12308		Bond	\$4,405,000
Revenue	02/01/2004	\$8,395,000		02/01/2026	
Courthouse Improvement/Rei	nov	ISSUE ID: 12568		Bond	\$6,820,000
General Obligation	03/01/2004	\$1,600,000		03/01/2024	** *** ***
Public Project		ISSUE ID: 12673		Bond	\$1,080,000
Revenue	01/13/2005	\$6,640,000		02/01/2026	
					\$5,590,000

\$5,590,000

June 30, 2012		Warren County			365
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Refinancing General Obligation	10/01/2004	ISSUE ID: 12830 \$2,735,000		Bond 12/01/2016	\$1,375,000
Judicial Facility Refunding Revenue	12/13/2005	ISSUE ID: 12977 \$25,960,000		Bond 09/01/2029	\$23,195,000
Student Housing/Center Revenue	02/15/2006	ISSUE ID: 13029 \$4,900,000		Bond 05/01/2030	\$4,900,000
Hospital Refunding Revenue	03/15/2007	ISSUE ID: 13365 \$30,885,000		Bond 08/01/2031	
Industrial Facility Industrial Revenue	12/22/2006	ISSUE ID: 13662 \$12,000,000		Bond 12/01/2031	\$27,955,000
Hospital Refunding Revenue	03/20/2008	ISSUE ID: 13806 \$77,010,000		Bond 04/01/2037	\$12,000,000
Housing Facilities Revenue	04/16/2008	ISSUE ID: 13827 \$26,000,000		Bond 06/01/2030	\$70,980,000
Schools Revenue	07/09/2008	ISSUE ID: 13915 \$9,970,000		Bond 08/01/2028	\$26,000,000
Economic Development		ISSUE ID: 14336		Bond	\$9,615,000
Revenue N/A Multiple Purposes	12/28/2007	\$6,300,000 ISSUE ID: 14715	5.50	06/01/2017 Bond	\$6,300,000
General Obligation N/A Public Project	11/21/2011	\$16,000,000 ISSUE ID: 14860		06/01/2038 Bond	\$16,000,000
Revenue N/A	04/11/2008	\$6,300,000	5.50	06/01/2017	\$6,300,000
Fire Vehicles General Obligation	05/01/2007	ISSUE ID: 13633 \$925,000		Lease 06/30/2017	\$600,000
Building N/A Renewable TOTAL Warren County	09/25/2007	ISSUE ID: 14263 \$820,000		Lease 09/20/2022	\$700,000 \$475,715,000
Warren County Justice Center	Expansion Cor	poration			
Justice Center Revenue	07/01/1999	ISSUE ID: 11031 \$3,595,000		Bond 09/01/2029	\$2,725,000
TOTAL Warren County Just	-	insion Corporation			\$2,725,000
Warren County Public Library	DISTRICT			Dand	
Multiple Purposes General Obligation N/A TOTAL Warren County Publ	06/02/2011 lic Library Distri	ISSUE ID: 14637 \$3,495,000		Bond 06/01/2031	\$3,495,000 \$3,495,000

June 30, 2012		Warren County			366
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Warren County Water District					
Ky Infrastructure Authority Loan		ISSUE ID: 8612		Bond	
Public Corporation	06/01/1992	\$229,035	5.30	06/30/2012	\$9,114
Sewer		ISSUE ID: 9206		Bond	+ - , - - .
Revenue	11/23/1994	\$761,000	4.50	01/01/2033	\$594,000
Water		ISSUE ID: 9465		Bond	
Revenue	08/01/1995	\$2,180,000	0.00	01/01/2025	\$1,495,000
Water		ISSUE ID: 9585		Bond	
Revenue	02/26/1996	\$2,633,000	5.50	01/01/2030	\$2,006,000
Water	0.4.4.5.4.000	ISSUE ID: 10362		Bond	
Revenue	01/15/1998	\$5,645,000	0.00	01/01/2014	\$1,085,000
Ky Infrastructure Authority Loan	02/00/4000	ISSUE ID: 10405	2.00	Bond	
Public Corporation	03/08/1998	\$265,000	3.80	06/30/2019	\$123,221
Ky Infrastructure Authority Loan	10/21/1009	ISSUE ID: 10617	2 90	Bond 12/01/2018	
Public Corporation	10/21/1998	\$980,781	3.80	12/01/2018	\$482,119
Water Revenue	09/01/1999	ISSUE ID: 11379 \$2,000,000	5.13	Bond 01/01/2039	
	09/01/1999		5.15	01/01/2039	\$1,772,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12070 \$2,458,000		Bond 01/01/2028	
-	03/23/2003				\$1,899,000
Water and Sewer Refunding	10/29/2003	ISSUE ID: 12247 \$499,600		Bond 01/01/2025	
	10/20/2000				\$356,500
Refinancing Refunding	02/26/2004	ISSUE ID: 12307 \$2,025,000		Bond 01/01/2025	
-					\$1,525,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13074 \$3,098,000		Bond 01/01/2030	
-					\$2,882,000
Improvement Project Revenue	06/27/2006	ISSUE ID: 13101 \$1,250,000	4.25	Bond 01/01/2045	
Definencing					\$1,191,000
Refinancing Refunding Revenue	03/28/2012	ISSUE ID: 14784 \$2,095,000		Bond 01/01/2039	
N/A TOTAL Warren County Water	District				\$2,095,000 \$17,514,954
					φτη,στη,στη
Warren	٦	FOTAL OUTSTANDING			\$1,129,350,777

June 30, 2012		Washington County			367
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington City of Springfield					
Water and Sewer		ISSUE ID: 8515		Bond	
Revenue	10/01/1992	\$1,435,000	0.00	01/01/2012	\$120,000
Water and Sewer Revenue	04/01/1997	ISSUE ID: 10271 \$1,405,000	0.00	Bond 01/01/2017	¢595.000
Water and Sewer	00/00/4000	ISSUE ID: 10425	4.75	Bond	\$585,000
Revenue	06/30/1998	\$900,000	4.75	01/01/2037	\$767,000
Educational Development Revenue	11/01/1999	ISSUE ID: 11014 \$4,850,000		Bond 11/01/2020	
Water and Sewer		ISSUE ID: 11489		Bond	\$3,240,000
Revenue	01/01/2003	\$2,000,000	4.75	01/01/2040	\$1,785,000
Water and Sewer	40/04/0004	ISSUE ID: 11634	4.40	Bond	¢1,100,000
Refunding	12/01/2001	\$1,000,000	4.13	01/01/2012	\$120,000
Water and Sewer Refunding	12/01/2001	ISSUE ID: 11649 \$1,000,000	4.13	Bond 01/01/2012	
Water		ISSUE ID: 12368		Bond	\$120,000
Revenue	06/18/2004	\$1,484,000	4.38	01/01/2043	\$1,385,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12440 \$1,137,000		Bond 01/01/2030	
Improvement Project	0 11/2001	ISSUE ID: 13511		Bond	\$961,000
Revenue	10/18/2007	\$1,675,000	4.38	01/01/2046	0 4 040 000
Refinancing		ISSUE ID: 13872		Bond	\$1,618,000
Refunding Revenue	05/29/2008	\$825,000		01/01/2017	\$580,000
Improvement Project Refunding Revenue	08/25/2010	ISSUE ID: 14447 \$744,218	5.50	Bond 09/01/2022	
N/A College Project		ISSUE ID: 14533		Bond	\$710,197
Industrial Revenue N/A	12/13/2010	\$4,500,000		09/01/2031	\$4,500,000
Library		ISSUE ID: 14704		Bond	ψ 1 ,000,000
Industrial Revenue N/A	11/03/2011	\$3,000,000		11/01/2031	\$3,000,000
Educational Development Revenue	11/10/2004	ISSUE ID: 14890 \$9,500,000		Bond 11/01/2035	
N/A Fire Vehicles		ISSUE ID: 11654		Lease	\$8,575,000
General Obligation	02/01/2002	\$357,500	4.64	02/01/2012	\$43,567
Water	04/40/0000	ISSUE ID: 11763		Lease	¥ 10,001
General Obligation TOTAL City of Springfield	04/18/2002	\$250,000		05/20/2022	\$160,000 \$28,269,764

GOVERNMENTAL	100115				
UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Washington County					
Manufacturing Facility		ISSUE ID: 11996		Bond	
Industrial Revenue	11/15/2002	\$10,250,000		09/30/2017	* 252,000
Manufacturing Facility		ISSUE ID: 12679		Bond	\$250,000
Industrial Revenue	12/21/2004	\$11,000,000	5.00	12/21/2011	
					\$11,000,000
Justice Center		ISSUE ID: 13352		Bond	
Revenue	04/12/2007	\$11,960,000		10/01/2026	\$10,585,000
Vehicles		ISSUE ID: 12479		Lease	ψ10,505,000
venicies	10/20/2004	\$80,000	2.18	11/20/2014	
Renewable	10/20/2004	φ00,000	2.10	11/20/2014	\$30,014
Fire Vehicles		ISSUE ID: 14058		Lease	
N/A	01/20/2009	\$70,000		01/20/2019	
General Obligation					\$56,135
TOTAL Washington County					\$21,921,149
Washington County Conservat	ion District				
Conservation		ISSUE ID: 13544		Lease	
	07/16/2006	\$157,940	4.00	07/01/2011	
N/A					\$2,632
Conservation		ISSUE ID: 14887		Lease	
N/A General Obligation	11/19/2007	\$175,733		12/01/2012	\$52,621
Conservation		ISSUE ID: 14904		Lease	φ 52,02 Ι
N/A	09/26/2008	\$108,686	0.04	08/01/2013	
General Obligation	23,20,2000	ų 100,000	5.01	00.0112010	\$57,966
TOTAL Washington County	Conservation D	District			\$113,219
Washington	-	TOTAL OUTSTANDING			\$50,304,133

June 30, 2012		Wayne County			369
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne City of Monticello					
Utilities		ISSUE ID: 6049		Bond	
Revenue	10/02/1986	\$322,000	5.00	06/01/2024	#000 000
Utilities		ISSUE ID: 6050		Bond	\$208,000
Revenue	10/02/1986	\$1,035,000	5.00	06/01/2024	
Utilities		ISSUE ID: 6143		Bond	\$663,000
Revenue	06/24/1987	\$860,000	5.00	06/01/2025	
Utilities		ISSUE ID: 10075		Bond	\$507,000
Revenue	10/30/1996	\$700,000	4.50	06/01/2035	
					\$561,500
Utilities Revenue	11/07/1997	ISSUE ID: 10285 \$900,000	4.50	Bond 06/01/2036	
	11/01/1007		1.00	0010 112000	\$740,000
Utilities	00/04/4000	ISSUE ID: 10605	4.50	Bond	
Revenue	02/24/1999	\$700,000	4.50	06/01/2038	\$599,000
Utilities		ISSUE ID: 11032		Bond	
Revenue	07/08/1999	\$704,000	4.50	06/01/2038	\$603,000
Water and Sewer		ISSUE ID: 12044		Bond	<i>4000,000</i>
Revenue	01/23/2003	\$1,100,000	3.25	06/01/2042	¢002.000
Water and Sewer		ISSUE ID: 12045		Bond	\$983,000
Revenue	01/23/2003	\$300,000	4.50	06/01/2042	
Water and Sewer		ISSUE ID: 12924		Bond	\$275,000
Revenue	10/20/2005	\$530,000	4.50	06/01/2045	
Water and Sewer		ISSUE ID: 13762		Bond	\$997,882
Revenue	02/06/2008	\$620,000	4.54	02/06/2047	
					\$606,000
Water and Sewer Revenue	12/14/2009	ISSUE ID: 14269 \$800,000	4.13	Bond 06/01/2049	
N/A	12/11/2000	\$000,000	1.10	00/01/2010	\$800,000
Refinancing		ISSUE ID: 11731		Lease	
Renewable	04/05/2002	\$138,064	5.08	04/05/2012	\$12,834
Fire Vehicles		ISSUE ID: 11987		Lease	¢:_;;;;;
Renewable	11/15/2002	\$171,932	4.38	11/15/2012	\$30,804
Cable Television Project		ISSUE ID: 12460		Lease	φ30,00 4
-	09/23/2004	\$2,295,000	2.23	09/23/2024	.
General Obligation TOTAL City of Monticello					\$1,668,910 \$9,255,929
					·······

June 30, 2012		Wayne County			370
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wayne County					
Judicial Facility		ISSUE ID: 11627		Bond	
Revenue	03/01/2002	\$7,395,000	4.71	09/01/2022	¢5 195 000
Justice Center		ISSUE ID: 12041		Bond	\$5,185,000
Revenue	01/01/2003	\$7,395,000		03/01/2024	
Detention Facility		ISSUE ID: 13532		Bond	\$5,445,000
Refunding	03/01/2006	\$4,135,000	4.00	11/01/2024	
					\$3,315,000
Cable Television Project	44/05/0004	ISSUE ID: 12569	0.00	Lease	
N/A	11/05/2004	\$2,295,000	2.23	11/01/2024	\$1,683,677
Road Equipment		ISSUE ID: 13801		Lease	
Concral Obligation	03/17/2008	\$157,380	3.96	01/12/2017	¢111 715
General Obligation Ambulance		ISSUE ID: 14158		Lease	\$111,715
N/A	07/27/2009	\$95,085		12/20/2013	
General Obligation Ambulance		ISSUE ID: 14575		Lease	\$60,085
N/A	02/08/2011	\$50,000		01/01/2014	
General Obligation		·)			\$50,000
TOTAL Wayne County					\$15,850,478
Wayne County Extension Dis	strict				
Equipment		ISSUE ID: 12613		Lease	
General Obligation	11/15/2004	\$750,000	4.18	01/20/2030	\$630,000
TOTAL Wayne County Ex	tension District				\$630,000
Wayne County Public Prope	rties Corporation				
Building		ISSUE ID: 12881		Bond	
Revenue	09/01/2005	\$555,000		09/01/2023	
TOTAL Wayne County Pu	blic Properties Cor	oration			\$435,000 \$435,000
	ione rioperties con				φ 1 35,000
Wayne	тс	DTAL OUTSTANDING			\$26,171,407

June 30, 2012		Webster County			371
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster City of Clay					
Sewer Revenue	11/07/1975	ISSUE ID: 2843 \$130,000	5.00	Bond 01/01/2014	\$21,000
Water Revenue	12/04/1980	ISSUE ID: 3568 \$560,000	5.00	Bond 01/01/2020	
TOTAL City of Clay City of Providence					\$240,000 \$261,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9316 \$1,093,294	6.91	Bond 02/01/2018	\$498,291
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13733 \$1,575,360	2.30	Lease 12/01/2012	\$384,599
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13734 \$516,655	2.30	Lease 06/01/2014	\$204,899
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13735 \$2,339,965	1.80	Lease 06/01/2022	\$204,699
TOTAL City of Providence City of Sebree					\$2,767,190
Vehicles General Obligation TOTAL City of Sebree	09/21/2007	ISSUE ID: 13682 \$131,917	4.98	Lease 09/21/2012	\$36,113 \$36,113
Webster County					
Industrial Facility Industrial Revenue	11/21/1996	ISSUE ID: 10121 \$18,000,000	0.00	Bond 02/01/2020	\$18,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1997	ISSUE ID: 10795 \$2,378,237	1.70	Bond 06/01/2017	\$736,421
Justice Center Revenue	07/01/2002	ISSUE ID: 11843 \$2,835,000		Bond 02/01/2026	\$2,140,000
Multiple Purposes Industrial Revenue	12/20/2004	ISSUE ID: 12639 \$24,735,000		Bond 11/01/2024	\$24,735,000
TOTAL Webster County					\$45,611,421
Webster County Extension Dist	trict				
Building Renewable TOTAL Webster County Exte	08/20/2002	ISSUE ID: 11914 \$400,000		Lease 08/20/2022	\$254,185 \$254,185

June 30, 2012		Webster County			372
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Webster County Water District					
Water		ISSUE ID: 3556		Bond	
Revenue	07/11/1980	\$703,000	5.00	01/01/2020	\$295,000
Ky Infrastructure Authority Loan		ISSUE ID: 8634		Bond	
Public Corporation	04/07/1993	\$502,345	0.00	07/30/2013	\$133,917
Water		ISSUE ID: 8947		Bond	
Revenue	05/25/1994	\$1,895,000	0.00	05/01/2014	\$450,000
Water		ISSUE ID: 11986		Bond	
Revenue	10/30/2002	\$1,375,000		01/01/2014	\$510,000
TOTAL Webster County Wate	er District				\$1,388,917
Webster	т	OTAL OUTSTANDING			\$50,318,826

June 30, 2012		Whitley County			373
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Whitley City of Corbin					
Utilities		ISSUE ID: 9156		Bond	
Revenue	10/27/1994	\$371,000	4.50	06/01/2034	\$296,500
Ky Infrastructure Authority Loan		ISSUE ID: 10608		Bond	¢200,000
Public Corporation	12/01/1998	\$299,999	2.00	06/01/2018	
City Hall		ISSUE ID: 10969		Bond	\$110,862
General Obligation	09/01/2000	\$1,755,000		09/01/2020	
	00/01/2000	¢1,100,000		00/0 //2020	\$1,085,000
Convention/Arts Center		ISSUE ID: 13946		Lease	
	08/29/2008	\$5,000,000		09/01/2028	
General Obligation Convention/Arts Center		ISSUE ID: 14077		Lease	\$4,514,479
N/A	02/13/2009	\$3,000,000		02/01/2029	
General Obligation	0	<i>Q</i> QQQQQQQQQQQQQ		0_00.000	\$2,735,347
Convention/Arts Center		ISSUE ID: 14151		Lease	
N/A Constal Obligation	08/03/2009	\$3,000,000		07/01/2029	\$2,794,548
General Obligation TOTAL City of Corbin					\$2,794,548 \$11,536,736
City of Williamsburg					
Water and Sewer		ISSUE ID: 3354		Bond	
Revenue	03/14/1979	\$1,833,000	5.00	04/01/2017	
Water and Sewer		ISSUE ID: 6868		Bond	\$550,000
Revenue	09/11/1990	\$1,018,000	5.00	04/01/2028	
Revenue	00/11/1000	ψ1,010,000	0.00	04/01/2020	\$680,000
Building		ISSUE ID: 12018		Bond	
Refunding Revenue	12/20/2002	\$26,500,000		09/01/2032	#00 500 000
Water and Sewer		ISSUE ID: 12129		Bond	\$26,500,000
Revenue	06/05/2003	\$1,866,000	4.50	04/01/2042	
					\$1,710,500
Multiple Purposes		ISSUE ID: 14504		Bond	
Revenue N/A	01/01/2010	\$26,440,000		11/01/2032	\$26,440,000
Multiple Purposes		ISSUE ID: 14505		Bond	φ20,440,000
Revenue	01/01/2010	\$3,575,000		01/01/2014	
N/A					\$2,640,000
Community Center		ISSUE ID: 11211		Lease	
Renewable	02/01/2001	\$5,000,000		02/15/2021	\$2,945,000
TOTAL City of Williamsburg					\$2,945,000 \$61,465,500
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June 30, 2012		Whitley County			374
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Cumberland Falls Highway W	ater District				
Water Revenue	05/20/1987	ISSUE ID: 6136 \$403,000	5.00	Bond 01/01/2026	¢202.000
Water Revenue	07/30/1997	ISSUE ID: 10204 \$766,000	4.50	Bond 01/01/2035	\$283,000
Water Revenue	01/16/2002	ISSUE ID: 11693 \$502,000	4.50	Bond 01/01/2041	\$614,500
Improvement Project Revenue	01/22/2007	ISSUE ID: 13303 \$1,415,000	4.13	Bond 01/01/2045	\$453,500 \$1,349,000
TOTAL Cumberland Falls I Whitley County	Highway Water D	istrict			\$2,700,000
Detention Facility General Obligation	04/01/2002	ISSUE ID: 11786 \$7,800,000		Bond 04/01/2034	\$6,850,000
Land Acquisition General Obligation	04/18/2002	ISSUE ID: 11764 \$765,000		Lease 05/20/2012	\$95,000
Vehicles N/A General Obligation	06/30/2011	ISSUE ID: 14618 \$98,100	4.00	Lease 12/01/2013	\$98,100
Vehicles N/A General Obligation TOTAL Whitley County	07/18/2011	ISSUE ID: 14659 \$117,000		Lease 01/20/2013	\$117,000 \$7,160,100
Whitley County Extension Dis	strict				
Land Acquisition General Obligation TOTAL Whitley County Ex	04/19/2007 tension District	ISSUE ID: 13417 \$400,000		Lease 12/20/2011	\$90,000 \$90,000
Whitley County Water District	t				
Water Revenue	12/20/1994	ISSUE ID: 9290 \$750,000	4.50	Bond 01/01/2033	\$585,000
Water Revenue	11/17/1998	ISSUE ID: 10606 \$600,000	4.50	Bond 01/01/2038	\$512,000
Water Revenue	03/21/2001	ISSUE ID: 11243 \$377,000	4.50	Bond 01/01/2040	\$334,000
Water Revenue	10/17/2003	ISSUE ID: 12222 \$1,860,000	4.50	Bond 01/01/2042	\$1,706,000
Improvement Project Revenue	04/24/2007	ISSUE ID: 13382 \$295,000	4.13	Bond 01/01/2045	\$281,500
TOTAL Whitley County Wa	ter District				\$3,418,500

June 30, 2012		Whitley County			375
GOVERNMENTAI UNIT	L ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Williamsburg-Whitley 0	County Airport Board				
Airport	IS	SUE ID: 14264		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	
Renewable					\$660,000
TOTAL Williamsburg	g-Whitley County Airport Bo	ard			\$660,000
Whitley	τοτα	L OUTSTANDING			\$87,030,836

June 30, 2012		Wolfe County			376
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Wolfe					
City of Campton					
Water and Sewer		ISSUE ID: 2990		Bond	
Revenue	08/15/1975	\$50,000	5.00	01/01/2015	
Water and Sewer		ISSUE ID: 4932		Bond	\$16,000
Revenue	02/04/1983	\$274,000	5.00	01/01/2020	
		+,			\$116,000
Water and Sewer		ISSUE ID: 6774		Bond	
Revenue	05/29/1990	\$160,000	5.00	01/01/2029	\$111,000
Ky Infrastructure Authority Loan		ISSUE ID: 8651		Bond	ψ111,000
Public Corporation	12/01/1992	\$359,213	2.30	06/30/2012	
					\$22,126
Water and Sewer	00/00/4000	ISSUE ID: 9774	4.50	Bond	
Revenue	06/06/1996	\$271,000	4.50	01/01/2035	\$222,000
Water and Sewer		ISSUE ID: 9775		Bond	+,
Revenue	06/06/1996	\$60,000	4.50	01/01/2035	
Water and Sewer		ISSUE ID: 11012		Bond	\$48,000
Revenue	12/03/1999	\$593,000	3.25	01/01/2039	
	12/00/1000	4000,000	0.20	01/01/2000	\$517,000
Water and Sewer		ISSUE ID: 12399		Bond	
Revenue	08/24/2004	\$400,000	4.50	01/01/2043	\$0 7 0 500
Water and Sewer		ISSUE ID: 12728		Bond	\$372,500
Revenue	05/04/2005	\$392,000	4.25	01/01/2044	
					\$370,000
mprovement Project		ISSUE ID: 14490		Bond	
Revenue N/A	11/10/2010	\$892,000	2.25	01/01/2049	\$892,000
TOTAL City of Campton					\$2,686,626
Volfe County					
-		ISSUE ID: 14804		Lease	
Vehicles N/A	08/20/2010	\$95,000	2.50	Lease 03/01/2012	
General Obligation	50/20/20 TU	ψ50,000	2.50	50/01/2012	\$95,000
TOTAL Wolfe County					\$95,000
Volfe County Public Library					
Library		ISSUE ID: 12160		Bond	
General Obligation	07/23/2003	\$750,000	4.38	01/01/2023	
-	l ihnem (\$530,000
TOTAL Wolfe County Public	Library				\$530,000
AV - 16 -	-				¢2 211 626
Wolfe		TOTAL OUTSTANDING			\$3,311,626

June 30, 2012		Woodford County			377
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford City of Midway					
Sewer Revenue	06/26/1986	ISSUE ID: 5950 \$660,000	5.00	Bond 01/01/2024	\$270.000
Sewer Revenue	06/26/1986	ISSUE ID: 5951 \$140,000	7.13	Bond 01/01/2024	\$370,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8627 \$648,538	0.00	Bond 07/30/2018	\$100,000
Refinancing Industrial Revenue	10/02/2002	ISSUE ID: 11946 \$6,000,000		Bond 10/01/2022	\$328,812
Recreational Facilities Revenue	11/15/2006	ISSUE ID: 13253 \$8,500,000		Bond 11/15/2026	\$6,000,000
Building		ISSUE ID: 14037		Bond	\$7,551,771
Revenue N/A Fire Vehicles	12/22/2008	\$8,000,000 ISSUE ID: 12832		12/04/2028 Lease	\$7,725,171
General Obligation TOTAL City of Midway	07/29/2004	\$127,000	4.50	07/16/2014	\$50,800 \$22,126,555
City of Versailles					· · · · · ·
Water and Sewer Revenue	09/15/2001	ISSUE ID: 11596 \$9,800,000		Bond 12/01/2021	\$6,360,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12400 \$8,635,000		Bond 12/01/2024	
Water and Sewer Revenue	08/31/2005	ISSUE ID: 12914 \$8,465,000		Bond 12/01/2025	\$8,450,000
Refinancing Refunding	06/29/2006	ISSUE ID: 13102 \$6,050,000		Bond 12/01/2023	\$7,405,000
Building Public Corporation	10/31/2006	ISSUE ID: 13264 \$1,970,000		Bond 01/01/2024	\$4,780,000
Schools Revenue	08/02/2005	ISSUE ID: 13752 \$1,400,000	4.90	Bond 09/01/2015	\$1,570,000
Refinancing Refunding N/A	07/14/2011	\$1,400,000 ISSUE ID: 14619 \$6,460,000	4.50	Bond 12/01/2021	\$1,132,745 \$6,460,000
Building General Obligation TOTAL City of Versailles	03/25/2003	ISSUE ID: 12064 \$6,330,000		Lease 11/20/2023	\$4,610,000 \$40,767,745

June 30, 2012		Woodford County			378
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
South Woodford County Wate	er District				
Water		ISSUE ID: 11010		Bond	
Revenue	10/28/1999	\$293,000	4.38	01/01/2039	* 050.000
Water		ISSUE ID: 11011		Bond	\$259,000
Revenue	10/28/1999	\$53,000	4.38	01/01/2039	
Water		ISSUE ID: 11499		Bond	\$46,400
Revenue	06/27/2001	\$408,000		01/01/2020	
Water		ISSUE ID: 13344		Bond	\$241,000
Revenue	01/30/2007	\$490,000		01/01/2032	
TOTAL South Woodford C	ounty Wator Dist	riot			\$454,000 \$1,000,400
Woodford County		nct			\$1,000, 1 00
-				5	
Court Facility Public Corporation	11/01/1997	ISSUE ID: 6508 \$3,635,000	0.00	Bond 02/01/2029	
					\$2,760,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8884 \$2,660,000	0.00	Bond 11/01/2011	
	0//01/1995		0.00	11/01/2011	\$145,000
Refinancing	40/00/0000	ISSUE ID: 12567		Bond	
General Obligation	10/30/2003	\$2,115,000		11/01/2016	\$1,065,000
Property Acquisition/Improvem		ISSUE ID: 12647		Bond	
Revenue	12/01/2004	\$6,247,350	3.88	01/01/2020	\$6,247,350
Refinancing		ISSUE ID: 13348		Bond	
Refunding Revenue	01/31/2007	\$3,290,000		02/01/2029	\$2,995,000
Recreational Facilities		ISSUE ID: 13628		Bond	\$2,000,000
Refunding	03/29/2007	\$3,420,000		02/01/2020	\$3,020,000
Senior Citizens Housing		ISSUE ID: 13679		Bond	\$3,020,000
General Obligation	07/01/2008	\$920,000	3.50	07/01/2028	¢960.000
Building		ISSUE ID: 9238		Lease	\$860,000
20	12/08/1994	\$387,000	7.00	01/20/2019	
Renewable Equipment		ISSUE ID: 14089		Lease	\$185,000
N/A	01/26/2009	\$80,000		01/20/2014	
General Obligation				1	\$43,819
Equipment N/A	03/17/2009	ISSUE ID: 14100 \$23,733		Lease 04/20/2012	
General Obligation					\$5,714
Judicial Facility N/A	06/25/2009	ISSUE ID: 14181 \$152,000		Lease 06/20/2014	
General Obligation	00/20/2003			30,20,20,17	\$92,000
Office Building N/A	12/01/2014	ISSUE ID: 14719		Lease	
N/A General Obligation	12/01/2011	\$167,202		11/20/2026	\$167,202
TOTAL Woodford County					\$17,586,085

June 30, 2012		Woodford County			379
GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Woodford County Library T	axing District				
Building Renewable TOTAL Woodford County Woodford County Soil & Wa	02/08/2005 y Library Taxing Distric			Lease 12/20/2029	\$2,825,000 \$2,825,000
Building Renewable TOTAL Woodford Count	IS 10/01/2003 y Soil & Water Conserv	SUE ID: 12219 \$331,197 ation District	4.11	Lease 01/20/2023	\$232,170 \$232,170
Woodford	тот	AL OUTSTANDING			\$84,537,955