

Disclaimer: No endorsement is intended or made of any hypertext link, product, service, or information either by its inclusion or exclusion from this page or site. While all attempts are made to ensure the correctness and suitability of information under our control and to correct any errors brought to our attention, no representation or guarantee can be made as to the correctness or suitability of that information or any linked information presented, referenced, or implied. Neither the Department for Local Government nor the Commonwealth of Kentucky are responsible for the content or activities of any linked sites. All critical information should be independently verified. Any questions should be directed to the administrator/s of this or any other specific sites.

**KENTUCKY LOCAL DEBT REPORT 2013  
SUMMARY OF DEBTS OUTSTANDING  
BY GOVERNMENTAL UNIT AND TYPE**

June 30, 2013

Adair County

1

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Adair					
<b>Adair County</b>					
Health Department/Center Public Corporation	04/26/1989	ISSUE ID: 6520 \$250,000	6.38	Bond 01/01/2018	\$94,000
Water Revenue	09/17/1999	ISSUE ID: 11042 \$427,000	4.50	Bond 01/01/2038	\$358,000
Refinancing Refunding Revenue	09/29/2004	ISSUE ID: 12530 \$243,950	6.34	Bond 11/01/2014	\$89,469
Water Revenue	10/26/2006	ISSUE ID: 13239 \$3,480,000	2.63	Bond 01/01/2045	\$3,292,000
Multiple Purposes Revenue	02/22/2008	ISSUE ID: 13784 \$300,000	4.38	Bond 01/01/2048	\$293,400
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14387 \$12,470,000		Bond 12/01/2027	\$10,675,000
Multiple Purposes Revenue N/A	12/22/2011	ISSUE ID: 14747 \$9,680,000		Bond 12/01/2031	\$9,680,000
Improvement Project Revenue N/A	03/09/2012	ISSUE ID: 14774 \$1,200,000	3.00	Bond 01/01/2051	\$1,200,000
Refinancing Bond Anticipation N/A	10/14/2010	ISSUE ID: 14824 \$6,111,585	5.00	Bond 10/01/2015	\$5,889,770
Land Acquisition  General Obligation	02/11/2008	ISSUE ID: 13789 \$70,000		Lease 02/20/2018	\$43,901
Land Acquisition N/A General Obligation	02/01/2010	ISSUE ID: 14332 \$75,000		Lease 01/20/2015	\$47,000
Vehicles N/A General Obligation	06/01/2010	ISSUE ID: 14415 \$215,392		Lease 05/20/2013	\$73,392
Vehicles N/A General Obligation	07/28/2010	ISSUE ID: 14421 \$66,000		Lease 11/20/2013	\$34,000
Vehicles N/A General Obligation	04/22/2011	ISSUE ID: 14590 \$200,000		Lease 03/20/2014	\$133,333
<b>TOTAL Adair County</b>					<b>\$31,903,265</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Adair County Hospital District--Westlake Regional</b>					
Hospital Public Corporation	08/15/1980	ISSUE ID: 3607 \$4,590,000	5.00	Bond 01/30/2018	\$1,381,000
Hospital Public Corporation	12/22/1997	ISSUE ID: 10302 \$6,010,000		Bond 01/01/2019	\$2,775,000
Refinancing Revenue	06/21/2007	ISSUE ID: 13436 \$3,995,000	4.45	Bond 01/01/2019	\$2,455,000
<b>TOTAL Adair County Hospital District--Westlake Regional</b>					<b>\$6,611,000</b>
<b>Adair County Water District</b>					
Water Revenue	09/23/1974	ISSUE ID: 2710 \$80,000	5.00	Bond 01/01/2014	\$8,000
Water Revenue	07/11/1978	ISSUE ID: 3319 \$363,000	5.00	Bond 01/01/2018	\$124,000
Water Revenue	12/12/1985	ISSUE ID: 6072 \$1,155,000	5.00	Bond 01/01/2025	\$756,000
Water Revenue	05/25/1990	ISSUE ID: 6785 \$200,000	6.00	Bond 01/01/2022	\$108,000
Water Revenue	04/16/1993	ISSUE ID: 8348 \$745,000	5.00	Bond 01/01/2032	\$551,000
Water Revenue	02/02/1996	ISSUE ID: 9474 \$428,000	4.50	Bond 01/01/2035	\$335,000
Improvement Project Revenue	01/29/2003	ISSUE ID: 12046 \$627,000	4.50	Bond 01/01/2042	\$565,500
Water Revenue	04/27/2005	ISSUE ID: 12758 \$1,238,000	4.25	Bond 01/01/2043	\$1,152,000
Improvement Project Revenue	05/09/2008	ISSUE ID: 13816 \$752,000	4.25	Bond 01/01/2046	\$716,500
Water Revenue N/A	02/26/2010	ISSUE ID: 14330 \$1,100,000	2.38	Bond 01/01/2050	\$1,100,000
<b>TOTAL Adair County Water District</b>					<b>\$5,416,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Columbia</b>					
Utilities Revenue	10/29/1976	ISSUE ID: 3048 \$96,000	5.00	Bond 10/01/2015	\$22,000
Gas, Water and Sewer Revenue	04/24/1978	ISSUE ID: 3325 \$998,000	5.00	Bond 10/01/2016	\$250,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6533 \$750,000	5.00	Bond 10/01/2028	\$543,000
Gas, Water and Sewer Revenue	06/30/1989	ISSUE ID: 6534 \$200,000	5.00	Bond 10/01/2028	\$135,000
Educational Development Revenue	10/10/1991	ISSUE ID: 8072 \$219,329	7.25	Bond 06/01/2014	\$219,329
Utilities Revenue N/A	10/18/1995	ISSUE ID: 9485 \$700,000	4.50	Bond 10/01/2034	\$559,000
Utilities Revenue	10/18/1995	ISSUE ID: 9486 \$205,000	4.50	Bond 10/01/2034	\$160,800
Utilities Revenue	10/18/1995	ISSUE ID: 9487 \$125,000	4.50	Bond 10/01/2034	\$99,900
Educational Development Revenue	04/01/2001	ISSUE ID: 11251 \$9,695,000	6.25	Bond 04/01/2021	\$6,415,000
Sewer Revenue	03/25/1999	ISSUE ID: 11726 \$501,000	4.50	Bond 10/01/2040	\$444,700
Improvement Project Revenue	04/27/2005	ISSUE ID: 12759 \$495,000	4.25	Bond 10/01/2043	\$459,000
Building Refunding Revenue	12/28/2006	ISSUE ID: 13308 \$6,000,000		Bond 12/01/2033	\$6,000,000
Building Revenue	12/28/2006	ISSUE ID: 13309 \$1,250,000		Bond 12/01/2031	\$1,215,627
Improvement Project Revenue	06/05/2008	ISSUE ID: 13860 \$115,000	4.13	Bond 10/01/2047	\$112,300
Multiple Purposes Revenue N/A	11/30/2009	ISSUE ID: 14270 \$10,800,000		Bond 12/01/2029	\$10,180,000
City Hall General Obligation N/A	02/17/2011	ISSUE ID: 14555 \$350,000	4.25	Bond 01/01/2050	\$350,000
Multiple Purposes Revenue N/A	12/20/2011	ISSUE ID: 14744 \$9,600,000		Bond 04/01/2021	\$9,231,000
<b>TOTAL City of Columbia</b>					<b>\$36,396,656</b>
<b>Adair</b>		<b>TOTAL OUTSTANDING</b>			<b>\$80,326,921</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Allen County</b>					
Medical Center Revenue	12/29/2005	ISSUE ID: 13537 \$18,000,000		Bond 12/01/2025	\$15,000,000
Justice Center Revenue N/A	07/27/2010	ISSUE ID: 14801 \$14,480,000		Bond 08/01/2029	\$13,145,000
Court Facility Project N/A	10/09/2003	ISSUE ID: 12980 \$170,000		Lease 11/20/2013	\$47,000
Vehicles General Obligation	12/21/2007	ISSUE ID: 13731 \$95,795		Lease 07/20/2012	\$20,795
Multiple Purposes N/A General Obligation	02/02/2010	ISSUE ID: 14333 \$360,000		Lease 01/20/2020	\$300,000
<b>TOTAL Allen County</b>					<b>\$28,512,795</b>
<b>Allen County Extension Taxing District</b>					
Building General Obligation	08/30/2006	ISSUE ID: 13276 \$600,000		Lease 09/01/2026	\$500,000
<b>TOTAL Allen County Extension Taxing District</b>					<b>\$500,000</b>
<b>Allen County Library</b>					
Library General Obligation	11/28/2007	ISSUE ID: 13697 \$1,490,000		Bond 11/01/2027	\$1,275,000
<b>TOTAL Allen County Library</b>					<b>\$1,275,000</b>
<b>Allen County Water District</b>					
Water Revenue	07/11/1979	ISSUE ID: 3320 \$58,000	5.00	Bond 01/01/2018	\$19,500
Water Revenue	01/23/1986	ISSUE ID: 5981 \$444,000	7.13	Bond 01/01/2025	\$280,000
Water Revenue	03/13/1990	ISSUE ID: 6700 \$257,000	5.00	Bond 01/01/2029	\$174,000
Water Revenue	04/26/1994	ISSUE ID: 8913 \$615,000	4.50	Bond 01/01/2033	\$468,000
Water Revenue	05/26/1999	ISSUE ID: 10746 \$1,988,000	4.75	Bond 01/01/2038	\$1,687,000
Water Revenue	06/27/2001	ISSUE ID: 11496 \$401,000		Bond 01/01/2022	\$242,000
Improvement Project Revenue	11/07/2007	ISSUE ID: 13642 \$1,614,000	4.50	Bond 01/01/2046	\$1,542,000
<b>TOTAL Allen County Water District</b>					<b>\$4,412,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Scottsville</b>					
Water and Sewer Revenue N/A	12/03/1974	ISSUE ID: 2737 \$1,470,000	5.00	Bond 01/01/2014	\$157,000
Water and Sewer Revenue N/A	10/17/1975	ISSUE ID: 2879 \$1,478,000	5.00	Bond 01/01/2015	\$241,000
Nursing Home Revenue	04/01/1988	ISSUE ID: 6326 \$1,670,000	10.38	Bond 04/01/2018	\$910,000
Industrial Facility Industrial Revenue N/A	12/10/1992	ISSUE ID: 8509 \$3,000,000		Bond 12/01/2012	\$200,000
Industrial Facility Industrial Revenue	04/01/1994	ISSUE ID: 8948 \$7,200,000	8.00	Bond 12/01/2018	\$2,016,000
Sewer KIA Loan	06/29/1997	ISSUE ID: 10838 \$3,959,472	1.80	Lease 06/01/2018	\$1,343,213
<b>TOTAL City of Scottsville</b>					<b>\$4,867,213</b>
<b>Scottsville-Allen County Industrial Development Authority</b>					
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10007 \$2,200,000		Bond 05/01/2017	\$820,000
<b>TOTAL Scottsville-Allen County Industrial Development Authority</b>					<b>\$820,000</b>
<b>Scottsville-Allen County Public Properties Corporation</b>					
Detention Facility Refunding Revenue	12/23/2004	ISSUE ID: 12664 \$3,075,000		Bond 06/01/2021	\$1,915,000
<b>TOTAL Scottsville-Allen County Public Properties Corporation</b>					<b>\$1,915,000</b>
<b>Allen</b>		<b>TOTAL OUTSTANDING</b>			<b>\$42,302,508</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Anderson					
<b>Alton Water District</b>					
Sewer Revenue	08/06/1987	ISSUE ID: 6169 \$235,000	7.13	Bond 01/01/2026	\$188,500
Sewer Revenue	08/06/1987	ISSUE ID: 6170 \$114,000	7.13	Bond 01/01/2026	\$80,100
Sewer Revenue	04/29/1994	ISSUE ID: 8912 \$97,000	5.50	Bond 01/01/2033	\$76,000
Water and Sewer Revenue	12/04/1997	ISSUE ID: 10161 \$977,000	5.38	Bond 01/01/2037	\$827,000
Water and Sewer Revenue	01/26/2001	ISSUE ID: 11254 \$436,000	5.13	Bond 01/01/2039	\$379,760
Water Revenue	06/27/2001	ISSUE ID: 11504 \$340,000		Bond 01/01/2022	\$216,000
Water and Sewer Revenue	01/01/2002	ISSUE ID: 11650 \$320,000	4.75	Bond 01/01/2041	\$287,000
<b>TOTAL Alton Water District</b>					<b>\$2,054,360</b>
<b>Anderson County</b>					
AOC Project Renewable Public Project	06/24/1997	ISSUE ID: 9933 \$1,448,000		Lease 06/20/2017	\$542,000
General Obligation Land Acquisition	06/18/2001	ISSUE ID: 11520 \$950,000		Lease 06/20/2021	\$530,000
Renewable Ambulance N/A General Obligation Ambulance N/A General Obligation	01/09/2004	ISSUE ID: 12297 \$499,000	2.18	Lease 01/20/2024	\$324,759
	10/22/2010	ISSUE ID: 14493 \$94,844		Lease 10/01/2014	\$56,447
	09/29/2011	ISSUE ID: 14685 \$102,685		Lease 09/20/2014	\$78,127
<b>TOTAL Anderson County</b>					<b>\$1,531,333</b>
<b>Anderson County Fire District</b>					
Fire Vehicles N/A General Obligation	03/09/2009	ISSUE ID: 14106 \$425,000		Lease 01/20/2021	\$340,000
<b>TOTAL Anderson County Fire District</b>					<b>\$340,000</b>
<b>Anderson County Library Taxing District</b>					
Land Acquisition Renewable	03/19/2004	ISSUE ID: 12321 \$2,400,000	2.25	Lease 12/20/2028	\$1,815,361
<b>TOTAL Anderson County Library Taxing District</b>					<b>\$1,815,361</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Anderson County Public Health Taxing District</b>					
Building		ISSUE ID: 14355		Lease	
N/A	02/25/2010	\$1,500,000		03/20/2038	
General Obligation					\$1,435,000
<b>TOTAL Anderson County Public Health Taxing District</b>					<b>\$1,435,000</b>
<b>City of Lawrenceburg</b>					
Water and Sewer		ISSUE ID: 12177		Bond	
Refunding Revenue	08/26/2003	\$7,500,000		10/01/2028	\$5,475,000
Water and Sewer		ISSUE ID: 12317		Bond	
Revenue	04/14/2004	\$8,778,000	4.37	10/01/2042	\$8,114,000
N/A					
Water and Sewer		ISSUE ID: 12557		Bond	
Revenue	05/01/2003	\$90,000	5.50	10/01/2040	\$76,000
Water and Sewer		ISSUE ID: 12558		Bond	
Revenue	05/01/2003	\$941,000	5.38	10/01/2036	\$827,000
Water and Sewer		ISSUE ID: 12559		Bond	
Revenue	05/01/2003	\$427,930	5.13	10/01/2038	\$379,760
Water and Sewer		ISSUE ID: 12560		Bond	
Revenue	05/01/2003	\$320,000	4.75	10/01/2040	\$278,000
Water and Sewer		ISSUE ID: 10727		Lease	
General Obligation	04/30/1999	\$465,000		10/01/2018	\$215,000
Building		ISSUE ID: 12627		Lease	
General Obligation	12/25/2005	\$600,000	4.15	07/15/2030	\$495,000
<b>TOTAL City of Lawrenceburg</b>					<b>\$15,859,760</b>



<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>South Anderson Water District</b>					
Water Revenue	05/04/1976	ISSUE ID: 2938 \$208,000	5.00	Bond 01/01/2015	\$33,000
Water Revenue	11/06/1981	ISSUE ID: 3943 \$50,000	5.00	Bond 01/01/2021	\$23,500
Water Revenue	03/28/1989	ISSUE ID: 6448 \$650,000	6.88	Bond 01/01/2029	\$477,000
Water Revenue	03/28/1989	ISSUE ID: 6449 \$137,000	7.38	Bond 01/01/2029	\$103,000
Water Revenue	09/08/1994	ISSUE ID: 9203 \$655,000	5.50	Bond 01/01/2033	\$520,000
Water Revenue	04/15/1999	ISSUE ID: 10747 \$865,000		Bond 01/01/2024	\$550,000
Water Revenue	09/10/2002	ISSUE ID: 11880 \$1,089,000	5.00	Bond 01/01/2040	\$972,000
Water Revenue	01/24/2007	ISSUE ID: 13295 \$350,000	4.13	Bond 01/01/2045	\$330,000
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14783 \$2,040,000		Bond 01/01/2040	\$2,040,000
<b>TOTAL South Anderson Water District</b>					<u>\$5,048,500</u>
<b>Anderson</b>		<b>TOTAL OUTSTANDING</b>			<u>\$28,084,315</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Ballard</b>					
<b>Ballard County</b>					
Detention Facility General Obligation	10/17/2002	ISSUE ID: 11970 \$2,070,000		Bond 06/01/2015	\$570,000
Court Facility Project Refunding Revenue	02/08/2007	ISSUE ID: 13573 \$1,675,000		Bond 09/01/2016	\$910,000
Road/Street Paving General Obligation Equipment	10/01/2007	ISSUE ID: 13651 \$650,000		Lease 10/20/2014	\$242,401
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Ambulance N/A General Obligation	05/15/2008	ISSUE ID: 13854 \$45,000		Lease 05/20/2013	\$8,895
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Ambulance N/A General Obligation	09/25/2007	ISSUE ID: 14152 \$650,000		Lease 09/20/2014	\$234,222
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Ambulance N/A General Obligation	08/11/2010	ISSUE ID: 14440 \$97,436		Lease 08/20/2015	\$64,050
General Obligation Road/Street Paving N/A Renewable Equipment N/A Renewable Ambulance N/A General Obligation	01/19/2012	ISSUE ID: 14733 \$79,999		Lease 01/20/2019	\$75,823
<b>TOTAL Ballard County</b>					<b>\$2,105,392</b>
<b>Ballard County Public Properties Corporation</b>					
Court Facility Public Corporation	09/01/1995	ISSUE ID: 9473 \$2,420,000		Bond 09/01/2016	\$875,000
Court Facility Project Refunding	10/14/2004	ISSUE ID: 12469 \$1,725,000		Bond 09/01/2015	\$695,000
<b>TOTAL Ballard County Public Properties Corporation</b>					<b>\$1,570,000</b>
<b>City of Barlow</b>					
Water and Sewer Revenue	12/28/1977	ISSUE ID: 3339 \$354,000	5.00	Bond 06/01/2017	\$98,000
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14534 \$528,000	2.25	Bond 01/01/2049	\$519,500
Improvement Project Revenue N/A	12/30/2010	ISSUE ID: 14535 \$135,000	2.25	Bond 01/01/2049	\$133,000
Vehicles General Obligation	12/13/2007	ISSUE ID: 13742 \$45,000		Lease 01/01/2018	\$27,365
<b>TOTAL City of Barlow</b>					<b>\$777,865</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Kevil</b>					
Water Revenue	12/19/1986	ISSUE ID: 6061 \$245,000	6.00	Bond 01/01/2026	\$164,000
Sewer Revenue	02/20/1990	ISSUE ID: 6730 \$100,000	5.00	Bond 01/01/2030	\$68,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8563 \$284,850	0.00	Bond 01/30/2016	\$164,613
Water Revenue	09/08/2003	ISSUE ID: 12196 \$47,000	4.38	Bond 01/01/2043	\$43,200
<b>TOTAL City of Kevil</b>					<b>\$440,313</b>
<b>City of LaCenter</b>					
Water Revenue N/A	03/25/2005	ISSUE ID: 12691 \$519,000	4.25	Bond 01/01/2044	\$471,500
<b>TOTAL City of LaCenter</b>					<b>\$471,500</b>
<b>City of Wickliffe</b>					
Sewer Revenue	08/05/1980	ISSUE ID: 3619 \$462,000	5.00	Bond 05/01/2019	\$163,000
Solid Waste Revenue	04/01/1996	ISSUE ID: 9695 \$5,740,000		Bond 04/01/2026	\$5,740,000
Solid Waste Revenue	01/15/1997	ISSUE ID: 10125 \$80,000,000	7.67	Bond 01/15/2027	\$80,000,000
Water Revenue	09/28/2001	ISSUE ID: 11527 \$395,000	4.50	Bond 01/01/2040	\$344,000
Water Revenue	09/28/2001	ISSUE ID: 11529 \$359,000	4.50	Bond 01/01/2040	\$313,000
<b>TOTAL City of Wickliffe</b>					<b>\$86,560,000</b>
<b>Ballard</b>		<b>TOTAL OUTSTANDING</b>			<b>\$91,925,070</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Barren County</b>					
Detention Facility & Court Facility Public Corporation	07/01/1998	ISSUE ID: 10457 \$4,965,000		Bond 02/01/2029	\$3,265,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11125 \$3,350,000		Bond 05/01/2020	\$1,755,000
Office Building General Obligation	05/15/2000	ISSUE ID: 11234 \$3,350,000		Bond 05/01/2020	\$1,755,000
Court Facility Lease Revenue	11/27/2007	ISSUE ID: 13739 \$4,325,000		Bond 02/01/2029	\$3,520,000
Detention Facility General Obligation N/A	04/22/2010	ISSUE ID: 14362 \$8,395,000		Bond 04/01/2040	\$8,190,000
Judicial Facility General Obligation N/A	04/22/2010	ISSUE ID: 14363 \$510,000	6.10	Bond 04/01/2040	\$510,000
Detention Facility General Obligation N/A	04/22/2010	ISSUE ID: 15032 \$8,915,000		Bond 04/01/2040	\$8,730,000
Multiple Purposes General Obligation	09/22/2008	ISSUE ID: 13966 \$500,000		Lease 01/20/2028	\$432,469
Equipment N/A General Obligation	10/01/2009	ISSUE ID: 14227 \$276,910		Lease 05/20/2017	\$185,503
Miscellaneous Equipment N/A General Obligation	01/26/2010	ISSUE ID: 14279 \$250,000		Lease 07/20/2023	\$215,758
Ambulance N/A General Obligation	01/11/2010	ISSUE ID: 14296 \$80,134		Lease 12/20/2012	\$14,425
Multiple Purposes N/A General Obligation	11/09/2010	ISSUE ID: 14511 \$346,729		Lease 11/20/2015	\$236,931
Ambulance N/A General Obligation	09/14/2011	ISSUE ID: 14669 \$232,300		Lease 09/20/2016	\$200,433
<b>TOTAL Barren County</b>					<b>\$29,010,519</b>
<b>Barren County Library Taxing District</b>					
Building Lease Revenue N/A	12/30/2008	ISSUE ID: 14918 \$1,245,000		Bond 12/01/2033	\$1,220,000
<b>TOTAL Barren County Library Taxing District</b>					<b>\$1,220,000</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Caveland Environmental Sanitation Authority</b>					
Sewer Revenue	09/12/1991	ISSUE ID: 7009 \$2,484,000	5.00	Bond 01/01/2028	\$1,611,000
Sewer Revenue	09/07/1995	ISSUE ID: 9423 \$524,000	4.50	Bond 01/01/2034	\$408,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12599 \$2,096,000		Bond 01/01/2027	\$1,442,000
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14557 \$280,000	2.38	Bond 01/01/2050	\$273,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14599 \$855,000		Bond 01/01/2031	\$835,000
<b>TOTAL Caveland Environmental Sanitation Authority</b>					<b>\$4,569,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Glasgow</b>					
Industrial Facility Industrial Revenue	06/27/1990	ISSUE ID: 6813 \$8,000,000		Bond 06/01/2020	\$8,000,000
Industrial Facility Industrial Revenue N/A	05/19/1994	ISSUE ID: 8941 \$4,080,000		Bond 05/01/2014	\$570,000
Electric Revenue N/A	04/01/1995	ISSUE ID: 9253 \$1,350,000		Bond 12/30/2014	\$310,000
Industrial Facility Industrial Revenue	04/01/1996	ISSUE ID: 9633 \$7,600,000	7.00	Bond 04/01/2016	\$1,520,000
Water and Sewer Revenue	07/15/1996	ISSUE ID: 9972 \$3,515,000		Bond 05/15/2016	\$1,020,000
Electric Revenue	06/01/2000	ISSUE ID: 11116 \$3,230,000		Bond 12/01/2019	\$2,025,000
Industrial Facility Industrial Revenue	04/01/2000	ISSUE ID: 11150 \$5,000,000		Bond 04/01/2020	\$5,000,000
Improvement Project Revenue	05/28/2003	ISSUE ID: 12121 \$1,790,000		Bond 12/01/2022	\$1,135,000
Refinancing Refunding Revenue N/A	11/01/2004	ISSUE ID: 12490 \$845,000		Bond 12/01/2014	\$285,000
Water Revenue	09/01/2003	ISSUE ID: 12548 \$8,285,000		Bond 05/15/2023	\$5,190,000
Improvement Project Revenue	05/23/2006	ISSUE ID: 13083 \$5,805,000		Bond 06/01/2026	\$4,530,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13164 \$3,100,000		Bond 07/01/2026	\$2,120,000
Multiple Purposes Refunding Revenue N/A	08/10/2009	ISSUE ID: 14194 \$11,045,000		Bond 06/01/2029	\$9,065,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14423 \$3,800,000		Bond 06/01/2030	\$2,605,000
Health Care Facility Revenue N/A	08/24/2011	ISSUE ID: 14662 \$30,000,000		Bond 02/01/2041	\$30,000,000
Electric Refunding Revenue N/A	04/28/2011	ISSUE ID: 14937 \$3,405,000		Bond 12/01/2020	\$3,405,000
Water and Sewer Refunding Revenue N/A	12/20/2012	ISSUE ID: 14941 \$4,440,000		Bond 06/30/2023	\$4,440,000
Electric Revenue N/A	04/01/2012	ISSUE ID: 14944 \$2,150,000		Bond 12/01/2031	\$2,150,000
<b>TOTAL City of Glasgow</b>					<b>\$83,370,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Glasgow Electric Plant Board</b>					
Electric Revenue	11/01/1997	ISSUE ID: 10498 \$5,895,000		Bond 12/01/2017	\$2,570,000
Electric Revenue	03/01/2001	ISSUE ID: 11255 \$5,615,000		Bond 12/01/2020	\$3,160,000
<b>TOTAL</b>	<b>Glasgow Electric Plant Board</b>				<u>\$5,730,000</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Green River Valley Water District</b>					
Water Revenue	10/20/1977	ISSUE ID: 3124 \$680,000	5.00	Bond 04/01/2016	\$349,000
Water Revenue	08/16/1978	ISSUE ID: 3232 \$624,000	5.00	Bond 04/01/2018	\$225,000
Water Revenue	05/12/1981	ISSUE ID: 3627 \$1,873,000	5.00	Bond 04/01/2019	\$646,000
Water Revenue	02/15/1985	ISSUE ID: 5517 \$584,000	5.00	Bond 04/01/2023	\$286,000
Water Revenue	09/05/1986	ISSUE ID: 5952 \$373,000	5.00	Bond 04/01/2025	\$207,000
Water Revenue	01/10/1989	ISSUE ID: 6424 \$218,000	5.00	Bond 04/01/2028	\$141,000
Water Revenue	01/10/1989	ISSUE ID: 6425 \$40,000	5.00	Bond 04/01/2028	\$26,000
Water Revenue	10/23/1990	ISSUE ID: 6866 \$1,360,000	5.00	Bond 04/01/2029	\$907,000
Water Revenue	06/23/1993	ISSUE ID: 8438 \$1,250,000	5.00	Bond 04/01/2032	\$923,000
Water Revenue	11/07/1996	ISSUE ID: 9978 \$650,000	4.50	Bond 04/01/2035	\$509,500
Water Revenue	11/07/1996	ISSUE ID: 9979 \$1,050,000	4.50	Bond 04/01/2035	\$824,000
Water Revenue	06/12/1997	ISSUE ID: 9980 \$249,000	4.50	Bond 04/01/2036	\$200,000
Water Revenue	12/18/2002	ISSUE ID: 12033 \$519,000	5.09	Bond 01/01/2018	\$242,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12253 \$2,166,200		Bond 01/01/2019	\$1,118,600
Refinancing Revenue	04/27/2004	ISSUE ID: 12435 \$3,567,000		Bond 01/01/2028	\$2,235,000
Water Revenue	10/19/2004	ISSUE ID: 12597 \$1,598,000		Bond 01/01/2024	\$1,073,000
Improvement Project Revenue	02/22/2006	ISSUE ID: 13010 \$5,000,000	4.50	Bond 04/01/2044	\$4,651,000
Multiple Purposes Revenue	12/22/2010	ISSUE ID: 14548 \$3,200,000	2.25	Bond 04/01/2049	\$3,148,500
N/A					\$17,711,600
<b>TOTAL Green River Valley Water District</b>					<b>\$17,711,600</b>
<b>Barren</b>		<b>TOTAL OUTSTANDING</b>			<b>\$141,611,119</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Bath</b>					
<b>Bath County</b>					
Industrial Facility Industrial Revenue	12/01/1988	ISSUE ID: 6403 \$3,000,000		Bond 12/01/2013	\$240,000
Industrial Facility Industrial Revenue	11/30/1992	ISSUE ID: 8338 \$2,520,000		Bond 12/01/2013	\$240,000
Improvement Project Revenue N/A	12/03/2009	ISSUE ID: 14239 \$280,000	2.50	Bond 01/01/2048	\$271,300
Equipment  General Obligation Equipment	03/31/2004	ISSUE ID: 12420 \$100,000	2.25	Lease 04/20/2014	\$20,655
Equipment  General Obligation Equipment	10/06/2008	ISSUE ID: 13975 \$51,291		Lease 01/20/2017	\$30,291
Equipment N/A General Obligation	11/09/2011	ISSUE ID: 14701 \$104,464		Lease 11/20/2018	\$96,561
<b>TOTAL Bath County</b>					<b>\$898,807</b>
<b>Bath County Building Commission</b>					
Building Revenue	09/25/2003	ISSUE ID: 12535 \$400,000	4.25	Bond 01/01/2033	\$332,500
<b>TOTAL Bath County Building Commission</b>					<b>\$332,500</b>
<b>Bath County Conservation District</b>					
Conservation N/A General Obligation	03/13/2008	ISSUE ID: 14896 \$191,276	0.04	Lease 04/01/2018	\$102,014
<b>TOTAL Bath County Conservation District</b>					<b>\$102,014</b>
<b>Bath County Health Department</b>					
Health Care Facility N/A General Obligation	04/21/2009	ISSUE ID: 14117 \$1,400,000		Lease 01/20/2034	\$1,295,000
<b>TOTAL Bath County Health Department</b>					<b>\$1,295,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Bath County Water District</b>					
Water Revenue	08/23/1979	ISSUE ID: 3321 \$130,000	5.00	Bond 01/01/2017	\$33,000
Water Revenue	09/02/1983	ISSUE ID: 4948 \$106,000	5.00	Bond 01/01/2022	\$52,000
Water Revenue	02/14/1989	ISSUE ID: 6412 \$375,000	5.00	Bond 01/01/2027	\$231,000
Water Revenue	11/25/1992	ISSUE ID: 8324 \$103,000	5.00	Bond 01/01/2031	\$73,700
Water Revenue	10/20/1994	ISSUE ID: 9149 \$280,000	4.50	Bond 01/01/2034	\$218,000
Water Revenue	05/26/1989	ISSUE ID: 9667 \$138,000	5.00	Bond 01/01/2028	\$91,000
Water Revenue	01/22/1999	ISSUE ID: 10506 \$200,000	4.50	Bond 01/01/2038	\$167,700
Water Revenue	06/29/2004	ISSUE ID: 12365 \$500,000	4.38	Bond 01/01/2044	\$465,500
Water Revenue	01/24/2007	ISSUE ID: 13297 \$1,039,000	4.13	Bond 01/01/2045	\$976,500
Water Revenue N/A	01/26/2010	ISSUE ID: 14291 \$259,000	2.38	Bond 01/01/2049	\$255,000
<b>TOTAL Bath County Water District</b>					<b>\$2,563,400</b>
<b>City of Owingsville</b>					
Water and Sewer Revenue	03/23/1976	ISSUE ID: 2994 \$498,000	5.00	Bond 06/01/2015	\$75,000
Water and Sewer Revenue	01/28/1988	ISSUE ID: 6296 \$478,000	5.00	Bond 06/01/2027	\$294,000
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8995 \$634,000	4.50	Bond 06/01/2033	\$482,500
Water and Sewer Revenue	08/22/1994	ISSUE ID: 8996 \$77,000	4.50	Bond 06/01/2033	\$58,400
Water and Sewer Revenue	04/30/2004	ISSUE ID: 12430 \$553,000	4.38	Bond 06/01/2043	\$506,500
Multiple Purposes Revenue N/A	11/17/2011	ISSUE ID: 14714 \$333,000	3.75	Bond 06/01/2050	\$333,000
Multiple Purposes N/A General Obligation	03/27/2009	ISSUE ID: 14131 \$440,000		Lease 04/01/2034	\$401,529
<b>TOTAL City of Owingsville</b>					<b>\$2,150,929</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>City of Sharpsburg</b>					
Sewer Revenue	04/27/1990	ISSUE ID: 9658 \$147,000	5.00	Bond 01/01/2028	\$95,000
<b>TOTAL City of Sharpsburg</b>					<u>\$95,000</u>
<b>Sharpsburg Water District</b>					
Water Revenue	07/25/1984	ISSUE ID: 6977 \$18,000	11.38	Bond 01/01/2024	\$13,000
Water Revenue	07/25/1984	ISSUE ID: 6978 \$171,000	7.13	Bond 01/01/2024	\$108,000
Water Revenue	11/08/1991	ISSUE ID: 9659 \$335,000	5.00	Bond 01/01/2030	\$229,000
Water Revenue	06/06/1996	ISSUE ID: 10105 \$289,000	4.50	Bond 01/01/2035	\$226,600
Improvement Project Revenue	01/24/2007	ISSUE ID: 13300 \$258,000	4.13	Bond 01/01/2045	\$243,500
Improvement Project Revenue	10/19/2011	ISSUE ID: 14683 \$642,000	2.25	Bond 01/01/2050	\$642,000
N/A					\$642,000
<b>TOTAL Sharpsburg Water District</b>					<u>\$1,462,100</u>
<b>Bath</b>		<b>TOTAL OUTSTANDING</b>			<u>\$8,899,750</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Bell					
<b>Bell County</b>					
Multiple Purposes General Obligation	04/01/2005	ISSUE ID: 12748 \$12,000,000	4.51	Bond 04/01/2036	\$10,575,000
Community Center General Obligation	09/01/2006	ISSUE ID: 13683 \$1,250,000		Bond 06/01/2027	\$1,035,000
Water Renewable	10/28/1993	ISSUE ID: 8772 \$160,000	4.48	Lease 01/20/2013	\$12,000
Water Renewable	11/21/1995	ISSUE ID: 9536 \$78,000	6.22	Lease 01/20/2015	\$17,000
Real Property Renewable	11/26/2003	ISSUE ID: 12266 \$135,000		Lease 12/20/2023	\$87,332
Sewer Renewable	07/25/2006	ISSUE ID: 13194 \$360,000	4.25	Lease 07/20/2021	\$265,000
Ambulance General Obligation	09/04/2007	ISSUE ID: 13520 \$352,500		Lease 09/20/2012	\$19,798
<b>TOTAL Bell County</b>					<b>\$12,011,129</b>
<b>Bell County Public Library District</b>					
Building General Obligation	06/23/2006	ISSUE ID: 13109 \$1,200,000		Lease 06/20/2026	\$941,895
Multiple Purposes General Obligation	10/16/2007	ISSUE ID: 13530 \$334,715		Lease 10/20/2027	\$283,543
<b>TOTAL Bell County Public Library District</b>					<b>\$1,225,438</b>
<b>Bell County Public Properties Corporation</b>					
Courthouse Annex Revenue	07/01/2000	ISSUE ID: 11228 \$5,870,000		Bond 09/01/2028	\$4,725,000
Judicial Facility Refunding Revenue	12/20/2005	ISSUE ID: 12967 \$5,870,000	3.95	Bond 09/01/2028	\$4,775,000
<b>TOTAL Bell County Public Properties Corporation</b>					<b>\$9,500,000</b>
<b>City of Middlesboro</b>					
Governmental Project Funding	07/01/1994	ISSUE ID: 9321 \$1,060,663	6.90	Bond 08/01/2017	\$437,870
Municipal Improvements Public Corporation	10/28/1997	ISSUE ID: 10245 \$551,000	5.00	Bond 01/01/2026	\$369,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12205 \$916,000	3.89	Bond 08/01/2017	\$440,000
Ambulance N/A	09/28/2011	ISSUE ID: 14699 \$188,562	4.87	Lease 06/01/2016	\$152,099
General Obligation					\$152,099
<b>TOTAL City of Middlesboro</b>					<b>\$1,398,969</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Pineville</b>					
Water Revenue	07/01/1976	ISSUE ID: 3004 \$598,000	4.25	Bond 01/01/2015	\$87,000
Water Revenue	08/26/1985	ISSUE ID: 5999 \$285,000	5.50	Bond 01/01/2024	\$148,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10369 \$531,000	4.50	Bond 01/01/2037	\$442,000
Water and Sewer Revenue	04/21/1998	ISSUE ID: 10370 \$593,000	4.50	Bond 01/01/2037	\$486,000
Water and Sewer Revenue	03/13/2002	ISSUE ID: 11662 \$663,000	4.50	Bond 01/01/2041	\$589,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11931 \$800,000	4.50	Bond 01/01/2041	\$710,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11932 \$1,339,000	4.50	Bond 01/01/2041	\$1,188,000
Water and Sewer Revenue	10/02/2002	ISSUE ID: 11933 \$365,000	4.50	Bond 01/01/2042	\$329,000
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12729 \$250,000	4.50	Bond 01/01/2043	\$229,200
Water and Sewer Revenue	09/22/2004	ISSUE ID: 12730 \$200,000	4.50	Bond 01/01/2043	\$183,200
Golf Course Acquisition/Improvement Renewable	07/30/1998	ISSUE ID: 10458 \$1,535,000		Lease 06/15/2023	\$920,000
<b>TOTAL City of Pineville</b>					<b>\$5,311,400</b>
<b>Bell</b>		<b>TOTAL OUTSTANDING</b>			<b>\$29,446,937</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Boone <b>Bellevue/McVie Fire District</b>					
Building		ISSUE ID: 13254		Lease	
Renewable	11/08/2006	\$678,445		11/20/2026	\$546,445
<b>TOTAL</b>					<u>\$546,445</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Boone County</b>					
Industrial Facility Industrial Revenue	11/28/1983	ISSUE ID: 5263 \$2,115,000		Bond 11/01/2013	\$2,115,000
Industrial Facility Industrial Revenue	12/21/1984	ISSUE ID: 5480 \$2,500,000		Bond 12/01/2014	\$2,500,000
Pollution Control Revenue	02/14/1984	ISSUE ID: 5590 \$16,000,000		Bond 08/01/2013	\$16,000,000
Industrial Facility Industrial Revenue	06/10/1985	ISSUE ID: 5610 \$3,000,000		Bond 06/01/2015	\$585,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6058 \$2,040,000		Bond 11/01/2012	\$120,000
Industrial Facility Industrial Revenue	12/28/1990	ISSUE ID: 6936 \$1,625,000		Bond 10/01/2016	\$1,625,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8056 \$4,050,000	7.00	Bond 01/01/2027	\$4,050,000
Multi-Family Housing Revenue	12/19/1991	ISSUE ID: 8057 \$2,385,000	7.00	Bond 01/01/2027	\$2,385,000
Industrial Facility Industrial Revenue	03/01/1994	ISSUE ID: 8778 \$4,200,000		Bond 03/01/2020	\$4,200,000
Industrial Facility Industrial Revenue	01/24/1996	ISSUE ID: 9480 \$6,120,000		Bond 04/01/2016	\$975,000
Sewer Public Corporation	12/01/1995	ISSUE ID: 9545 \$14,100,000		Bond 12/01/2015	\$4,195,000
Industrial Facility Industrial Revenue	05/24/1996	ISSUE ID: 9720 \$3,930,000		Bond 04/01/2016	\$860,000
Industrial Facility Industrial Revenue	09/19/1996	ISSUE ID: 9898 \$3,000,000		Bond 09/01/2016	\$1,080,000
Industrial Facility Industrial Revenue	01/29/1998	ISSUE ID: 10304 \$5,000,000		Bond 01/01/2018	\$5,000,000
Public Project Public Corporation	06/24/1998	ISSUE ID: 10449 \$8,060,000		Bond 11/15/2012	\$670,000
Industrial Facility Industrial Revenue	10/22/1998	ISSUE ID: 10510 \$1,350,000		Bond 11/01/2018	\$1,350,000
Industrial Facility Industrial Revenue	06/13/2000	ISSUE ID: 11136 \$1,610,000		Bond 05/01/2015	\$1,610,000
Refinancing Industrial Revenue	04/20/2000	ISSUE ID: 11155 \$7,500,000		Bond 04/01/2015	\$7,500,000
Residential Revenue	09/09/1999	ISSUE ID: 11258 \$7,940,000		Bond 11/01/2031	\$7,940,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Residential Revenue	09/09/1999	ISSUE ID: 11259 \$350,000		Bond 11/01/2031	\$350,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11261 \$71,500,000		Bond 10/01/2030	\$71,500,000
Refinancing Refunding	06/01/2001	ISSUE ID: 11551 \$4,700,000		Bond 12/01/2012	\$480,000
Industrial Facility Industrial Revenue	11/29/2001	ISSUE ID: 11632 \$2,700,000		Bond 11/01/2021	\$2,700,000
Public Project General Obligation	04/18/2002	ISSUE ID: 11738 \$20,000,000		Bond 04/01/2022	\$12,020,000
Educational Development Industrial Revenue	06/01/2002	ISSUE ID: 11788 \$5,700,000		Bond 06/01/2023	\$3,970,000
Industrial Facility Industrial Revenue	05/01/2002	ISSUE ID: 11809 \$50,000,000		Bond 06/13/2022	\$50,000,000
Water General Obligation	08/29/2002	ISSUE ID: 11948 \$5,320,000	4.20	Bond 02/01/2027	\$4,055,000
Manufacturing Facility Revenue	09/10/2004	ISSUE ID: 12458 \$1,600,000	1.40	Bond 09/01/2024	\$1,190,000
Refinancing Revenue	11/18/2004	ISSUE ID: 12472 \$1,975,000		Bond 10/01/2018	\$840,000
Building General Obligation	10/01/2003	ISSUE ID: 12496 \$6,190,000		Bond 12/01/2021	\$3,910,000
Public Project General Obligation	10/01/2003	ISSUE ID: 12508 \$6,415,000		Bond 12/01/2021	\$4,060,000
Building Industrial Revenue	12/15/2004	ISSUE ID: 12655 \$65,000,000	6.00	Bond 10/01/2024	\$65,000,000
Manufacturing Facility Industrial Revenue	07/11/2005	ISSUE ID: 12843 \$3,500,000		Bond 07/01/2025	\$1,615,000
Public Project General Obligation	03/01/2006	ISSUE ID: 13050 \$2,200,000		Bond 03/01/2026	\$1,705,000
Manufacturing Facility Industrial Revenue	07/14/2006	ISSUE ID: 13159 \$5,000,000		Bond 07/01/2026	\$3,265,000
Manufacturing Facility Industrial Revenue	05/25/2007	ISSUE ID: 13460 \$10,000,000		Bond 05/01/2027	\$6,610,000
Building Industrial Revenue	08/01/2007	ISSUE ID: 13504 \$3,100,000		Bond 07/01/2027	\$2,600,000
Pollution Control Refunding Revenue	08/02/2006	ISSUE ID: 13535 \$26,720,000		Bond 08/01/2027	\$26,720,000
Public Project General Obligation	02/01/2007	ISSUE ID: 13685 \$7,000,000		Bond 02/01/2027	\$5,715,000



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Pollution Control Refunding Revenue	08/17/2005	ISSUE ID: 13714 \$35,275,000	4.70	Bond 01/01/2028	\$35,275,000
Equipment Industrial Revenue	05/08/2008	ISSUE ID: 13844 \$10,000,000	5.38	Bond 05/01/2017	\$6,047,885
Health Care Facility Industrial Revenue N/A	05/25/2010	ISSUE ID: 14375 \$1,320,200	3.76	Bond 06/01/2017	\$1,424,029
Refinancing Refunding N/A	11/16/2010	ISSUE ID: 14516 \$12,110,000		Bond 04/01/2022	\$11,985,000
Airport Industrial Revenue N/A	12/30/2010	ISSUE ID: 14563 \$7,350,000		Bond 12/01/2040	\$7,350,000
Improvement Project General Obligation N/A	05/06/2010	ISSUE ID: 14830 \$990,000		Bond 11/15/2025	\$129,004
Pollution Control Refunding Revenue N/A	11/24/2010	ISSUE ID: 14833 \$26,720,000		Bond 08/01/2027	\$26,720,000
Pollution Control Refunding Revenue N/A	12/11/2008	ISSUE ID: 14913 \$50,000,000		Bond 08/01/2027	\$50,000,000
Refinancing General Obligation N/A	03/16/2010	ISSUE ID: 15033 \$990,000		Bond 11/15/2025	\$990,000
Fire Station Renewable Fire Vehicles	07/12/1990	ISSUE ID: 7020 \$554,845		Lease 07/20/2015	\$49,074
General Obligation Computer Hardware and Software Renewable Schools	02/01/2007	ISSUE ID: 13408 \$314,007		Lease 02/01/2017	\$166,259
General Obligation Equipment N/A General Obligation	12/12/2007	ISSUE ID: 13740 \$3,000,000	3.51	Lease 12/01/2012	\$324,026
General Obligation Equipment N/A General Obligation	02/08/2008	ISSUE ID: 13790 \$68,500	4.50	Lease 02/08/2013	\$14,949
General Obligation Equipment N/A General Obligation	12/15/2007	ISSUE ID: 14361 \$99,465	4.99	Lease 12/15/2014	\$46,803
<b>TOTAL Boone County</b>					<b>\$473,587,030</b>
<b>Boone County Extension District</b>					
Land Acquisition Renewable	08/02/1999	ISSUE ID: 10848 \$1,100,000		Lease 08/02/2014	\$244,621
<b>TOTAL Boone County Extension District</b>					<b>\$244,621</b>
<b>Boone County Public Properties Corporation</b>					
Judicial Facility Revenue	05/01/2001	ISSUE ID: 11303 \$14,860,000		Bond 09/01/2016	\$9,795,000
Courthouse/Detention Facility Refunding Revenue N/A	10/11/2011	ISSUE ID: 14680 \$9,840,000		Bond 09/01/2022	\$9,840,000
<b>TOTAL Boone County Public Properties Corporation</b>					<b>\$19,635,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Boone County Water District</b>					
Water Revenue	12/01/1993	ISSUE ID: 8776 \$3,695,000		Bond 10/01/2018	\$855,000
Water Revenue	09/15/2001	ISSUE ID: 11569 \$2,750,000		Bond 10/01/2021	\$1,655,000
Refinancing Refunding Revenue N/A	10/13/2011	ISSUE ID: 14679 \$1,480,000		Bond 10/01/2020	\$1,480,000
<b>TOTAL Boone County Water District</b>					<b>\$3,990,000</b>
<b>Boone-Florence Water Commission</b>					
Water Revenue	12/01/2001	ISSUE ID: 11526 \$43,645,000		Bond 12/01/2027	\$33,640,000
Refinancing Refunding Revenue N/A	12/01/2010	ISSUE ID: 14520 \$29,990,000		Bond 12/01/2027	\$29,775,000
Refinancing Refunding Revenue N/A	01/04/2011	ISSUE ID: 14525 \$6,285,000		Bond 12/01/2015	\$4,845,000
<b>TOTAL Boone-Florence Water Commission</b>					<b>\$68,260,000</b>
<b>Burlington Fire Protection District</b>					
Fire Station Renewable	09/19/2001	ISSUE ID: 11545 \$1,500,000		Lease 12/01/2020	\$839,937
<b>TOTAL Burlington Fire Protection District</b>					<b>\$839,937</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Florence</b>					
Residential Revenue	06/01/1983	ISSUE ID: 5003 \$18,230,000	13.00	Bond 06/01/2013	\$915,000
Industrial Facility Industrial Revenue	11/05/1986	ISSUE ID: 6043 \$2,000,000	6.63	Bond 10/01/2016	\$1,285,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6095 \$4,300,000		Bond 11/01/2016	\$4,300,000
Recreational Facilities Public Corporation	11/15/1995	ISSUE ID: 9518 \$5,005,000		Bond 03/01/2017	\$1,675,000
Office Building Public Corporation	05/01/1998	ISSUE ID: 9713 \$2,615,000		Bond 06/01/2028	\$1,850,000
Office Building Public Corporation	02/15/1997	ISSUE ID: 9892 \$9,995,000		Bond 06/01/2027	\$6,865,000
Senior Citizens Housing Revenue	06/01/1997	ISSUE ID: 10076 \$8,225,000		Bond 05/01/2027	\$6,200,000
Housing Facilities Revenue	10/01/1999	ISSUE ID: 11054 \$8,825,000		Bond 08/15/2029	\$7,050,000
Refinancing Revenue	12/01/1999	ISSUE ID: 11082 \$2,520,000		Bond 12/01/2016	\$1,190,000
Multiple Purposes General Obligation	05/14/2002	ISSUE ID: 11750 \$7,335,000		Bond 11/01/2032	\$6,080,000
Water and Sewer Revenue N/A	07/31/2003	ISSUE ID: 12163 \$3,670,000		Bond 07/01/2023	\$2,480,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12540 \$3,605,000		Bond 06/30/2034	\$3,015,000
Multiple Purposes General Obligation	10/23/2003	ISSUE ID: 12541 \$3,480,000		Bond 09/01/2033	\$2,530,000
Refinancing General Obligation	03/10/2005	ISSUE ID: 12684 \$9,070,000		Bond 06/01/2027	\$7,185,000
Refinancing General Obligation	06/03/2008	ISSUE ID: 13858 \$2,885,000	4.38	Bond 05/01/2017	\$1,705,000
Refinancing General Obligation	05/27/2008	ISSUE ID: 13859 \$2,225,000		Bond 06/01/2028	\$1,915,000
Refinancing General Obligation N/A	09/28/2010	ISSUE ID: 14487 \$6,720,000		Bond 11/01/2032	\$6,510,000
Refinancing General Obligation N/A	12/20/2011	ISSUE ID: 14722 \$3,110,000		Bond 09/01/2033	\$3,080,000
<b>TOTAL City of Florence</b>					<b>\$65,830,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Union</b>					
Building		ISSUE ID: 13848		Lease	
	05/28/2008	\$375,000		01/01/2036	
General Obligation					\$341,645
<b>TOTAL City of Union</b>					<b>\$341,645</b>
<b>City of Walton</b>					
Sewer		ISSUE ID: 2734		Bond	
Revenue	07/29/1975	\$820,000	5.00	01/01/2015	\$136,000
Water and Sewer		ISSUE ID: 3993		Bond	
Revenue	02/16/1982	\$742,000	5.00	01/01/2021	\$314,000
Industrial Facility		ISSUE ID: 8283		Bond	
Industrial Revenue	06/30/1992	\$6,000,000		07/01/2012	\$6,000,000
Ky Infrastructure Authority Loan		ISSUE ID: 8633		Bond	
Public Corporation	04/07/1993	\$1,158,346	0.00	07/30/2018	\$408,978
Industrial Facility		ISSUE ID: 10118		Bond	
Industrial Revenue	10/31/1996	\$3,500,000		10/01/2016	\$1,115,000
Industrial Facility		ISSUE ID: 10275		Bond	
Industrial Revenue	08/28/1997	\$5,000,000		08/01/2017	\$2,105,000
Industrial Facility		ISSUE ID: 11887		Bond	
Industrial Revenue	03/28/2002	\$250,000		10/26/2021	\$250,000
Industrial Facility		ISSUE ID: 13591		Bond	
Industrial Revenue	11/18/2005	\$2,000,000		11/01/2025	\$2,000,000
Municipal Improvements		ISSUE ID: 13958		Bond	
General Obligation	09/25/2008	\$2,000,000		11/01/2028	\$1,780,000
<b>TOTAL City of Walton</b>					<b>\$14,108,978</b>
<b>Hebron Fire Protection District</b>					
Fire Station		ISSUE ID: 11615		Lease	
	11/20/2001	\$1,400,000		11/20/2016	\$558,217
General Obligation					
Refinancing		ISSUE ID: 11998		Lease	
	11/15/2002	\$2,335,000		12/15/2016	\$895,493
General Obligation					
Refinancing		ISSUE ID: 12319		Lease	
	03/12/2004	\$415,000		03/12/2014	\$91,861
General Obligation					
<b>TOTAL Hebron Fire Protection District</b>					<b>\$1,545,572</b>
<b>Petersburg Fire District</b>					
Ambulance		ISSUE ID: 14116		Bond	
General Obligation	05/01/2009	\$117,000	4.75	05/01/2014	\$50,083
N/A					
<b>TOTAL Petersburg Fire District</b>					<b>\$50,083</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Point Pleasant Fire District</b>					
Fire Station Improvements		ISSUE ID: 13409		Lease	
General Obligation	05/08/2007	\$850,327	4.25	01/20/2037	\$780,327
<b>TOTAL Point Pleasant Fire District</b>					<b>\$780,327</b>
<b>Union Community Ambulance District</b>					
Fire Station		ISSUE ID: 12380		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,020,000
Real Property		ISSUE ID: 12397		Lease	
General Obligation	07/01/2004	\$313,552	2.60	07/01/2024	\$208,736
Ambulance		ISSUE ID: 13204		Lease	
General Obligation	08/03/2006	\$120,326		08/03/2016	\$57,980
Fire Station		ISSUE ID: 13776		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$254,446
<b>TOTAL Union Community Ambulance District</b>					<b>\$1,541,161</b>
<b>Union Fire Protection District</b>					
Emergency Services Building & /		ISSUE ID: 12379		Bond	
General Obligation	06/29/2004	\$1,475,000		06/01/2024	\$1,020,000
Real Property		ISSUE ID: 12391		Lease	
General Obligation	07/01/2004	\$313,550		07/01/2024	\$208,736
Fire Station		ISSUE ID: 13510		Lease	
General Obligation	09/20/2007	\$301,625		09/20/2027	\$254,446
<b>TOTAL Union Fire Protection District</b>					<b>\$1,483,181</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Walton Fire District</b>					
Fire Station		ISSUE ID: 10799		Lease	
Renewable	06/30/1999	\$355,000		10/30/2018	\$160,000
Fire Protection		ISSUE ID: 11207		Lease	
Renewable	02/15/2001	\$144,740		02/15/2021	\$82,366
Fire Vehicles		ISSUE ID: 11746		Lease	
General Obligation	04/23/2002	\$275,686	4.95	10/10/2012	\$11,551
Fire Equipment		ISSUE ID: 12063		Lease	
General Obligation	02/13/2003	\$350,000		03/12/2013	\$34,331
Fire Equipment		ISSUE ID: 13648		Lease	
General Obligation	10/09/2007	\$315,000		12/20/2012	\$60,000
Fire Station		ISSUE ID: 13930		Lease	
General Obligation	08/11/2008	\$3,400,000		02/20/2037	\$3,125,423
Fire Vehicles		ISSUE ID: 13931		Lease	
General Obligation	08/11/2008	\$750,000		08/20/2023	\$596,527
Equipment		ISSUE ID: 14110		Lease	
N/A	02/27/2009	\$176,883	4.50	02/27/2014	\$63,477
General Obligation		ISSUE ID: 14607		Lease	
Refinancing	05/20/2011	\$3,235,465		02/20/2037	\$3,148,056
General Obligation		ISSUE ID: 14608		Lease	
Refinancing	05/20/2011	\$647,285		08/20/2023	\$600,102
General Obligation					\$600,102
<b>TOTAL Walton Fire District</b>					<b>\$7,881,832</b>
<b>Boone</b>					<b>\$660,665,812</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Bourbon					
<b>Bourbon County</b>					
Industrial Facility Industrial Revenue	05/19/1999	ISSUE ID: 10750 \$950,000	6.00	Bond 05/01/2014	\$173,766
Judicial Facility Public Corporation	10/15/1999	ISSUE ID: 10965 \$3,150,000		Bond 02/01/2030	\$2,455,000
Recreational Facilities Industrial Revenue	09/18/2002	ISSUE ID: 11929 \$1,600,000		Bond 12/01/2021	\$1,600,000
Court Facility Refunding Revenue	12/21/2006	ISSUE ID: 13274 \$4,260,000		Bond 02/01/2022	\$3,100,000
Courthouse Improvement/Renov General Obligation	10/01/2006	ISSUE ID: 13680 \$1,655,000		Bond 09/01/2016	\$910,000
Courthouse Improvement/Renov General Obligation	02/01/2007	ISSUE ID: 13691 \$1,695,000		Bond 08/01/2027	\$1,445,000
Recreational Facilities Industrial Revenue N/A	12/30/2008	ISSUE ID: 14916 \$1,314,191		Bond 08/01/2022	\$1,314,191
<b>TOTAL Bourbon County</b>					<b>\$10,997,957</b>
<b>Bourbon County Public Health Taxing District</b>					
Building General Obligation	10/08/2004	ISSUE ID: 12475 \$2,200,000	2.18	Lease 10/20/2029	\$1,687,630
<b>TOTAL Bourbon County Public Health Taxing District</b>					<b>\$1,687,630</b>
<b>Bourbon County Public Properties Corporation</b>					
Court Facility Revenue	08/01/2000	ISSUE ID: 11224 \$4,820,000		Bond 02/01/2022	\$3,070,000
<b>TOTAL Bourbon County Public Properties Corporation</b>					<b>\$3,070,000</b>
<b>City of Millersburg</b>					
Water and Sewer Revenue	10/06/1981	ISSUE ID: 4872 \$633,000	5.00	Bond 06/01/2020	\$245,000
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6822 \$100,000	5.00	Bond 06/01/2030	\$68,500
Water and Sewer Revenue	09/27/1990	ISSUE ID: 6823 \$335,000	5.00	Bond 06/30/2030	\$233,000
Water and Sewer Revenue	11/16/1995	ISSUE ID: 9517 \$149,000	4.50	Bond 06/01/2035	\$118,500
Water and Sewer Revenue	03/10/2004	ISSUE ID: 12328 \$154,000	4.50	Bond 06/01/2043	\$141,500
<b>TOTAL City of Millersburg</b>					<b>\$806,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of North Middletown</b>					
Utilities Revenue	07/08/1982	ISSUE ID: 4420 \$244,000	5.00	Bond 04/01/2021	\$102,500
Utilities Revenue	01/25/1990	ISSUE ID: 6814 \$56,130	5.00	Bond 04/01/2028	\$38,130
Utilities Revenue	05/20/1993	ISSUE ID: 8391 \$100,000	5.00	Bond 04/01/2031	\$71,800
Refinancing  Renewable Wastewater	06/14/2000	ISSUE ID: 11168 \$500,000		Lease 03/15/2020	\$260,000
General Obligation	09/05/2002	ISSUE ID: 11920 \$365,000		Lease 12/15/2029	\$265,000
<b>TOTAL City of North Middletown</b>					<b>\$737,430</b>
<b>City of Paris</b>					
Industrial Facility Industrial Revenue	06/01/1998	ISSUE ID: 8020 \$4,400,000		Bond 10/01/2018	\$4,400,000
Industrial Facility Industrial Revenue	10/21/1997	ISSUE ID: 10293 \$4,400,000		Bond 10/01/2018	\$4,400,000
Water, Electric and Sewer Revenue	09/30/2005	ISSUE ID: 12903 \$1,111,000	4.13	Bond 07/01/2045	\$1,059,000
<b>TOTAL City of Paris</b>					<b>\$9,859,000</b>
<b>Bourbon</b>		<b>TOTAL OUTSTANDING</b>			<b>\$27,158,518</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Boyd					
<b>Big Sandy Water District</b>					
Water Revenue	08/20/1982	ISSUE ID: 4947 \$910,000	5.00	Bond 01/30/2022	\$421,000
Water Revenue	07/28/1988	ISSUE ID: 6930 \$765,000	7.13	Bond 01/01/2027	\$529,000
Water Revenue	03/06/1991	ISSUE ID: 6931 \$640,000	7.00	Bond 01/01/2029	\$491,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8529 \$1,383,952	0.00	Bond 01/30/2015	\$968,471
Water Revenue	12/13/1994	ISSUE ID: 9165 \$1,214,000	4.50	Bond 01/01/2033	\$923,000
Water District Acquisition Revenue	09/26/2000	ISSUE ID: 11329 \$495,000	4.50	Bond 01/01/2037	\$412,000
Water Revenue	06/27/2001	ISSUE ID: 11501 \$793,000		Bond 01/01/2023	\$517,000
Water Revenue	12/18/2001	ISSUE ID: 11613 \$527,000	4.50	Bond 01/01/2041	\$468,500
Water Revenue	10/19/2004	ISSUE ID: 12600 \$732,000		Bond 01/01/2029	\$545,000
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13347 \$931,000		Bond 01/01/2027	\$799,000
<b>TOTAL</b>	<b>Big Sandy Water District</b>				<b>\$6,073,971</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Boyd County</b>					
Industrial Facility Industrial Revenue	07/11/2000	ISSUE ID: 11189 \$3,000,000		Bond 10/01/2025	\$3,000,000
Pollution Control Industrial Revenue	06/26/2003	ISSUE ID: 12447 \$12,275,000		Bond 07/01/2021	\$12,275,000
Multiple Purposes General Obligation	01/01/2005	ISSUE ID: 12645 \$3,500,000	4.87	Bond 01/01/2035	\$3,060,000
Sewer General Obligation	12/01/2006	ISSUE ID: 13689 \$4,000,000		Bond 12/01/2036	\$3,775,000
Improvement Project General Obligation	05/01/2004	ISSUE ID: 13738 \$3,755,000	3.23	Bond 03/01/2024	\$1,020,000
Refinancing General Obligation N/A	11/29/2000	ISSUE ID: 14997 \$2,130,000		Bond 11/01/2030	\$2,070,000
Refinancing General Obligation N/A	09/01/2010	ISSUE ID: 15035 \$2,000,000		Bond 06/20/2020	\$1,631,111
Sewer General Obligation	08/05/2004	ISSUE ID: 12398 \$490,000		Lease 09/01/2024	\$370,000
Sewer Renewable Refinancing	02/23/2005	ISSUE ID: 12644 \$5,000,000		Lease 01/01/2035	\$4,325,000
General Obligation Land Acquisition	06/10/2005	ISSUE ID: 12791 \$365,000		Lease 06/01/2028	\$295,000
Renewable Detention Facility	12/23/2005	ISSUE ID: 13158 \$500,000		Lease 07/20/2033	\$440,000
General Obligation Property Acquisition/Improvement	07/05/2006	ISSUE ID: 13162 \$2,000,000		Lease 05/01/2036	\$1,770,000
General Obligation Sewer	08/29/2006	ISSUE ID: 13540 \$285,000	4.95	Lease 09/15/2016	\$138,408
General Obligation Vehicles	06/01/2005	ISSUE ID: 13748 \$5,000,000		Lease 06/01/2035	\$4,380,000
N/A General Obligation	12/15/2008	ISSUE ID: 14039 \$207,918		Lease 12/20/2013	\$112,918
Courthouse Improvement/Renov N/A General Obligation	07/01/2010	ISSUE ID: 15034 \$2,000,000		Lease 05/20/2025	\$1,733,333
<b>TOTAL Boyd County</b>					<b>\$40,395,770</b>
<b>Boyd County Ambulance District</b>					
Ambulance General Obligation	10/01/2007	ISSUE ID: 13663 \$404,121		Lease 10/20/2012	\$34,121
<b>TOTAL Boyd County Ambulance District</b>					<b>\$34,121</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Boyd County Capital Projects, Inc.</b>					
Convention/Arts Center Revenue	11/29/2000	ISSUE ID: 11263 \$1,500,000		Bond 11/01/2028	\$1,210,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13472 \$18,855,000		Bond 08/01/2027	\$16,175,000
<b>TOTAL Boyd County Capital Projects, Inc.</b>					<b>\$17,385,000</b>
<b>Boyd County Sanitation District # 4</b>					
Sewer Revenue	08/05/1997	ISSUE ID: 10171 \$941,000	5.38	Bond 01/01/2035	\$806,500
Sewer Revenue	08/05/1997	ISSUE ID: 10172 \$1,009,000	5.38	Bond 01/01/2035	\$846,000
Sewer Revenue	08/05/1997	ISSUE ID: 10173 \$350,000	5.38	Bond 01/01/2035	\$289,500
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12068 \$2,274,000		Bond 01/01/2033	\$1,864,000
<b>TOTAL Boyd County Sanitation District # 4</b>					<b>\$3,806,000</b>
<b>Cannonsburg Fire Department</b>					
Equipment General Obligation	06/27/2008	ISSUE ID: 13901 \$505,268	4.89	Lease 11/15/2020	\$449,576
<b>TOTAL Cannonsburg Fire Department</b>					<b>\$449,576</b>
<b>Cannonsburg Water District</b>					
Water Revenue	01/03/1974	ISSUE ID: 2658 \$362,000	5.00	Bond 01/01/2014	\$50,000
Water Revenue	02/06/1991	ISSUE ID: 6940 \$615,000	7.00	Bond 01/01/2029	\$472,000
Water Revenue	06/27/2001	ISSUE ID: 11495 \$416,000		Bond 01/01/2025	\$312,000
<b>TOTAL Cannonsburg Water District</b>					<b>\$834,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Ashland</b>					
Solid Waste Revenue	10/01/1991	ISSUE ID: 8048 \$20,000,000	7.20	Bond 10/01/2020	\$20,000,000
Solid Waste Revenue	02/01/1995	ISSUE ID: 9142 \$55,000,000	7.13	Bond 02/01/2022	\$55,000,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9398 \$2,943,122	6.72	Bond 08/01/2017	\$1,229,713
YMCA Revenue	12/22/1998	ISSUE ID: 10507 \$800,000	5.50	Bond 12/01/2019	\$399,145
Multiple Purposes General Obligation	10/27/2005	ISSUE ID: 12943 \$3,315,000		Bond 10/01/2030	\$2,775,000
Refinancing Revenue N/A	04/01/2010	ISSUE ID: 14373 \$32,615,000		Bond 02/01/2025	\$28,175,000
Fire Station Renewable	12/20/1996	ISSUE ID: 9872 \$2,200,000		Lease 12/15/2016	\$685,000
N/A General Obligation	08/25/2010	ISSUE ID: 14809 \$1,675,000		Lease 01/01/2016	\$865,000
<b>TOTAL City of Ashland</b>					<b>\$109,128,858</b>
<b>City of Catlettsburg</b>					
Sewer KIA Loan	12/04/1996	ISSUE ID: 10856 \$3,200,000	0.60	Lease 06/01/2018	\$1,000,602
<b>TOTAL City of Catlettsburg</b>					<b>\$1,000,602</b>
<b>East Fork Fire Department</b>					
Fire Station General Obligation	09/05/2003	ISSUE ID: 12182 \$250,000	5.17	Lease 09/15/2018	\$127,910
Equipment N/A	12/20/2007	ISSUE ID: 14894 \$318,000	4.67	Lease 02/01/2023	\$254,634
<b>TOTAL East Fork Fire Department</b>					<b>\$382,544</b>
<b>Summit-Ironville Fire Department</b>					
Fire Vehicles N/A	09/24/2009	ISSUE ID: 14233 \$850,446	4.85	Lease 12/23/2019	\$719,592
<b>TOTAL Summit-Ironville Fire Department</b>					<b>\$719,592</b>
<b>Boyd</b>		<b>TOTAL OUTSTANDING</b>			<b>\$180,210,035</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Boyle					
<b>Boyle County</b>					
Hospital Revenue	04/01/1994	ISSUE ID: 8967 \$10,785,000		Bond 04/01/2014	\$1,785,000
Refinancing Refunding Revenue	02/15/2003	ISSUE ID: 12083 \$3,625,000		Bond 04/01/2015	\$870,000
Refinancing General Obligation	07/19/2005	ISSUE ID: 12768 \$5,065,000		Bond 02/01/2019	\$2,850,000
Health Care Facility Revenue	09/07/2006	ISSUE ID: 13218 \$50,715,000		Bond 04/01/2036	\$49,300,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13488 \$44,535,000		Bond 06/01/2037	\$42,895,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13489 \$34,050,000		Bond 06/01/2037	\$33,425,000
College Project Refunding Revenue	08/30/2007	ISSUE ID: 13490 \$8,175,000		Bond 06/01/2017	\$4,650,000
Refinancing General Obligation	03/11/2008	ISSUE ID: 13808 \$4,120,000		Bond 02/01/2019	\$2,770,000
College Project Refunding Revenue N/A	04/24/2008	ISSUE ID: 14861 \$34,385,000		Bond 06/01/2037	\$34,385,000
<b>TOTAL Boyle County</b>					<b>\$172,930,000</b>
<b>Boyle County Library District</b>					
Library General Obligation	09/11/2007	ISSUE ID: 13517 \$5,840,000		Bond 01/01/2032	\$4,850,000
<b>TOTAL Boyle County Library District</b>					<b>\$4,850,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Danville</b>					
Hospital Revenue	03/15/1991	ISSUE ID: 6949 \$7,330,000		Bond 04/01/2015	\$1,040,000
Water and Sewer Revenue	08/01/1993	ISSUE ID: 8439 \$4,685,000		Bond 02/01/2014	\$900,000
Floating Indebtedness Funding	07/01/1994	ISSUE ID: 9312 \$797,996	6.92	Bond 08/01/2017	\$457,853
Hospital Revenue	02/01/1996	ISSUE ID: 9624 \$3,430,000		Bond 04/01/2016	\$725,000
Water and Sewer Revenue	10/10/2000	ISSUE ID: 10955 \$1,570,000		Bond 03/01/2019	\$1,570,000
Water and Sewer Refunding Revenue	05/20/2003	ISSUE ID: 12118 \$3,540,000		Bond 02/01/2014	\$860,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12203 \$885,000	3.92	Bond 08/01/2017	\$460,000
Water and Sewer Revenue	04/08/2004	ISSUE ID: 12415 \$3,350,000		Bond 03/01/2019	\$415,000
Refinancing Refunding Revenue	03/02/2005	ISSUE ID: 12697 \$6,675,000		Bond 04/01/2014	\$6,675,000
Hospital Revenue	12/30/2005	ISSUE ID: 13271 \$9,000,000		Bond 04/01/2021	\$6,195,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13564 \$3,450,000		Bond 12/01/2036	\$3,170,000
Parking Facilities General Obligation	12/28/2006	ISSUE ID: 13565 \$1,200,000	5.65	Bond 12/01/2036	\$1,200,000
Building Revenue	12/28/2007	ISSUE ID: 13729 \$1,100,000		Bond 12/01/2027	\$965,378
Multiple Purposes Revenue N/A	03/26/2009	ISSUE ID: 14097 \$1,480,000	4.38	Bond 02/01/2049	\$1,449,300
Multiple Purposes Revenue N/A	11/17/2010	ISSUE ID: 14512 \$600,000	3.00	Bond 02/01/2050	\$600,000
Building N/A General Obligation	11/14/2008	ISSUE ID: 14017 \$4,651,672	3.79	Lease 05/01/2038	\$4,512,235
Building N/A General Obligation	11/14/2008	ISSUE ID: 14018 \$2,665,675	3.00	Lease 05/01/2038	\$2,576,412
Multiple Purposes N/A General Obligation	04/07/2010	ISSUE ID: 14369 \$50,000		Lease 04/01/2017	\$36,839
N/A General Obligation	08/25/2010	ISSUE ID: 14813 \$495,000		Lease 01/01/2030	\$445,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
		ISSUE ID: 14814		Lease	
N/A General Obligation	08/25/2010	\$775,000		01/01/2030	\$700,000
<b>TOTAL City of Danville</b>					<b>\$34,953,016</b>
<b>City of Junction City</b>					
Water and Sewer Revenue	06/10/1974	ISSUE ID: 2697 \$1,950,000	5.00	Bond 01/01/2015	\$331,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8626 \$1,529,661	0.00	Bond 07/30/2014	\$406,082
Water and Sewer Revenue	12/05/1995	ISSUE ID: 9505 \$537,000	4.50	Bond 01/01/2034	\$419,000
College Project Revenue	04/01/1997	ISSUE ID: 10046 \$9,685,000		Bond 04/01/2017	\$3,470,000
<b>TOTAL City of Junction City</b>					<b>\$4,626,082</b>
<b>City of Perryville</b>					
Water Revenue	11/15/2000	ISSUE ID: 11264 \$454,000	4.75	Bond 04/01/2040	\$398,400
<b>TOTAL City of Perryville</b>					<b>\$398,400</b>
<b>Danville-Boyle County Air Board</b>					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14268 \$860,000	4.50	Lease 09/01/2017	\$590,000
<b>TOTAL Danville-Boyle County Air Board</b>					<b>\$590,000</b>
<b>Parksville Water District</b>					
Water Revenue	09/07/1995	ISSUE ID: 9466 \$677,000	5.13	Bond 01/01/2034	\$531,000
Water Revenue	05/13/1999	ISSUE ID: 10733 \$539,000	4.75	Bond 01/01/2038	\$459,000
<b>TOTAL Parksville Water District</b>					<b>\$990,000</b>
<b>Boyle</b>		<b>TOTAL OUTSTANDING</b>			<b>\$219,337,498</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Bracken					
<b>Bracken County</b>					
Industrial Facility		ISSUE ID: 12570		Bond	
Industrial Revenue	01/22/2003	\$850,000		02/01/2023	\$850,000
Courthouse Improvement/Renov		ISSUE ID: 11798		Lease	
General Obligation	07/11/2002	\$696,000	5.09	07/20/2017	\$282,000
<b>TOTAL Bracken County</b>					<b>\$1,132,000</b>
<b>Bracken County Extension District</b>					
Building		ISSUE ID: 13812		Lease	
General Obligation	03/03/2008	\$400,000		07/20/2034	\$360,000
<b>TOTAL Bracken County Extension District</b>					<b>\$360,000</b>
<b>Bracken County Water District</b>					
Water		ISSUE ID: 2804		Bond	
Revenue	05/02/1975	\$198,000	5.00	01/01/2015	\$32,000
Water		ISSUE ID: 4429		Bond	
Revenue	09/10/1982	\$463,000	5.00	01/01/2022	\$211,000
Ky Infrastructure Authority Loan		ISSUE ID: 8533		Bond	
Public Corporation	01/01/1990	\$634,100	0.00	01/30/2013	\$210,150
Water		ISSUE ID: 12450		Bond	
Revenue	10/07/2004	\$980,000	4.50	01/01/2043	\$901,000
Refinancing		ISSUE ID: 13463		Bond	
Refunding Revenue	07/30/2007	\$3,350,000		07/01/2027	\$2,880,000
Water		ISSUE ID: 9420		Lease	
Renewable	07/15/1995	\$409,785	7.00	07/15/2015	\$105,455
<b>TOTAL Bracken County Water District</b>					<b>\$4,339,605</b>
<b>City of Augusta</b>					
Water		ISSUE ID: 9771		Bond	
Revenue	06/26/1996	\$1,160,000	4.50	12/01/2035	\$949,000
Water		ISSUE ID: 9772		Bond	
Revenue	06/26/1996	\$340,000	4.88	12/01/2035	\$280,600
Water		ISSUE ID: 12303		Bond	
Revenue	01/30/2004	\$100,000	4.50	12/01/2043	\$93,100
Fire Vehicles		ISSUE ID: 14192		Lease	
N/A	08/12/2009	\$100,000	3.73	08/12/2014	\$76,090
General Obligation					\$76,090
<b>TOTAL City of Augusta</b>					<b>\$1,398,790</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Brooksville</b>					
Municipal Improvements Revenue	10/01/1975	ISSUE ID: 2861 \$100,000	5.00	Bond 01/01/2015	\$15,600
Water and Gas Renewable Land Acquisition	09/01/1999	ISSUE ID: 10850 \$444,796		Lease 09/01/2014	\$109,193
General Obligation	09/18/2008	ISSUE ID: 13960 \$75,000		Lease 09/18/2028	\$68,666
<b>TOTAL City of Brooksville</b>					<u>\$193,459</u>
<b>Bracken</b>		<b>TOTAL OUTSTANDING</b>			<u>\$7,423,854</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Breathitt					
<b>Breathitt County</b>					
County Jail Public Corporation	02/01/1996	ISSUE ID: 9557 \$445,000		Bond 02/01/2016	\$200,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11557 \$6,735,000		Bond 09/01/2022	\$4,470,000
Refinancing General Obligation	07/10/2003	ISSUE ID: 12509 \$790,000	3.24	Bond 02/01/2016	\$95,000
Improvement Project Revenue N/A	09/24/2009	ISSUE ID: 14205 \$350,000	2.63	Bond 01/01/2048	\$339,000
Judicial Facility Renewable Building	01/31/2005	ISSUE ID: 12635 \$150,000		Lease 02/20/2013	\$16,357
N/A General Obligation	10/01/2009	ISSUE ID: 14229 \$986,000		Lease 01/20/2029	\$891,000
Vehicles N/A General Obligation	06/23/2010	ISSUE ID: 14396 \$224,000		Lease 06/20/2013	\$76,791
Vehicles N/A General Obligation	04/20/2011	ISSUE ID: 14595 \$236,000		Lease 03/20/2014	\$157,333
<b>TOTAL Breathitt County</b>					<b>\$6,245,481</b>
<b>Breathitt County Public Health Taxing District</b>					
Health Department/Center General Obligation	07/23/2007	ISSUE ID: 13462 \$1,500,000		Lease 01/20/2017	\$750,000
<b>TOTAL Breathitt County Public Health Taxing District</b>					<b>\$750,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Jackson</b>					
Water and Sewer Revenue	03/01/1979	ISSUE ID: 3287 \$184,000	5.00	Bond 05/01/2015	\$31,000
Water and Sewer Revenue	08/13/1981	ISSUE ID: 3685 \$750,000	5.00	Bond 05/01/2020	\$288,000
Water Revenue	04/11/1983	ISSUE ID: 4896 \$60,000	5.00	Bond 05/01/2022	\$27,000
Water Revenue	07/28/1999	ISSUE ID: 10961 \$140,000	4.50	Bond 05/01/2039	\$119,800
Public Project General Obligation	12/01/1999	ISSUE ID: 10995 \$1,475,000		Bond 12/01/2019	\$740,000
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12488 \$2,217,000	4.50	Bond 05/01/2043	\$2,032,500
Water and Sewer Revenue	12/10/2004	ISSUE ID: 12489 \$550,000	4.50	Bond 05/01/2043	\$504,500
Refinancing General Obligation N/A	12/16/2009	ISSUE ID: 14267 \$915,000		Bond 12/01/2019	\$755,000
Ky Infrastructure Authority Loan	05/01/1999	ISSUE ID: 11123 \$681,983	1.80	Lease 12/01/2018	\$248,950
KIA Loan City Hall	12/05/2002	ISSUE ID: 12008 \$830,000		Lease 12/15/2027	\$550,478
N/A Building	07/08/2004	ISSUE ID: 12387 \$450,000		Lease 11/01/2024	\$340,000
General Obligation Multiple Purposes	05/17/2006	ISSUE ID: 13100 \$4,260,000		Lease 05/01/2027	\$3,580,000
General Obligation Equipment	10/15/2007	ISSUE ID: 13529 \$450,000		Lease 11/01/2022	\$341,122
General Obligation Multiple Purposes N/A	11/26/2008	ISSUE ID: 14050 \$550,000		Lease 11/01/2028	\$480,754
General Obligation Fire Vehicles	05/29/2009	ISSUE ID: 14965 \$443,372	6.00	Lease 05/29/2019	\$365,572
<b>TOTAL City of Jackson</b>					<b>\$10,404,676</b>
<b>Breathitt</b>		<b>TOTAL OUTSTANDING</b>			<b>\$17,400,156</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Breckinridge County</b>					
Home Mortgage Revenue	11/01/1984	ISSUE ID: 5556 \$28,000,000		Bond 11/01/2014	\$1,730,000
Hospital Public Corporation	02/01/1994	ISSUE ID: 8886 \$2,650,000		Bond 01/01/2013	\$200,000
Pool Funding Revenue	12/14/1999	ISSUE ID: 11079 \$50,000,000		Bond 12/01/2029	\$50,000,000
Pool Funding Lease Revenue	02/08/2001	ISSUE ID: 11106 \$50,000,000		Bond 02/01/2031	\$50,000,000
KACo Leasing Trust Program Revenue	01/31/2002	ISSUE ID: 11823 \$100,000,000		Bond 02/01/2032	\$100,000,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14223 \$6,100,000	4.13	Bond 01/01/2038	\$5,855,000
Hospital Revenue N/A	10/16/2009	ISSUE ID: 14224 \$1,900,000	4.25	Bond 01/01/2038	\$1,828,000
Justice Center Revenue N/A	02/09/2010	ISSUE ID: 14331 \$13,155,000		Bond 02/01/2030	\$12,650,000
Courthouse Improvement/Renov Renewable Lease Purchase	01/06/1994	ISSUE ID: 8930 \$250,000	5.62	Lease 01/20/2013	\$19,000
Renewable Detention Facility	02/26/1998	ISSUE ID: 10300 \$5,300,000	5.64	Lease 01/30/2018	\$2,241,000
Renewable Emergency Services Building & /	01/31/2000	ISSUE ID: 10852 \$5,500,000	6.06	Lease 07/20/2024	\$3,972,000
Renewable	06/18/2002	ISSUE ID: 11795 \$250,000	4.38	Lease 01/20/2022	\$150,000
<b>TOTAL Breckinridge County</b>					<b>\$228,645,000</b>
<b>Breckinridge County Library District</b>					
Library General Obligation N/A	12/21/2010	ISSUE ID: 14544 \$2,250,000	3.75	Bond 01/01/2050	\$2,225,000
<b>TOTAL Breckinridge County Library District</b>					<b>\$2,225,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Cloverport</b>					
Water and Sewer Revenue	05/30/1986	ISSUE ID: 5940 \$210,000	5.00	Bond 12/01/2024	\$149,000
Water and Sewer Revenue	04/28/1983	ISSUE ID: 5984 \$773,000	5.00	Bond 12/01/2021	\$354,000
Water and Sewer Revenue	01/11/1996	ISSUE ID: 9482 \$100,000	4.50	Bond 12/01/2035	\$80,500
Water and Sewer Revenue	09/23/2005	ISSUE ID: 12913 \$348,000	4.25	Bond 12/01/2043	\$325,000
Fire Vehicles  General Obligation	08/08/2006	ISSUE ID: 13203 \$165,000		Lease 08/08/2016	\$78,665
<b>TOTAL City of Cloverport</b>					<b>\$987,165</b>
<b>City of Hardinsburg</b>					
Water and Sewer Revenue	08/15/1979	ISSUE ID: 3491 \$1,068,000	5.00	Bond 06/01/2018	\$321,000
Water and Sewer Revenue	11/15/1989	ISSUE ID: 6706 \$785,000	5.00	Bond 06/01/2027	\$638,000
Water Revenue	07/09/1992	ISSUE ID: 8045 \$1,920,000	5.00	Bond 06/01/2029	\$1,280,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8557 \$330,833	0.00	Bond 01/30/2018	\$320,856
Water and Sewer Revenue	06/14/1994	ISSUE ID: 9001 \$1,000,000	4.50	Bond 06/01/2033	\$761,000
Refinancing Refunding	10/29/2003	ISSUE ID: 12254 \$654,400		Bond 01/01/2018	\$283,800
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12345 \$2,475,000		Bond 01/01/2028	\$1,884,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13367 \$4,803,000	4.13	Bond 06/01/2045	\$4,508,000
Improvement Project Revenue	03/23/2007	ISSUE ID: 13368 \$2,660,000	4.13	Bond 06/01/2045	\$2,500,000
Improvement Project Revenue N/A	10/16/2009	ISSUE ID: 14225 \$1,350,000	3.63	Bond 06/01/2048	\$1,315,200
Water and Sewer Revenue N/A	11/09/2011	ISSUE ID: 14713 \$2,000,000	3.00	Bond 06/01/2050	\$2,000,000
Water  General Obligation	03/09/2005	ISSUE ID: 12685 \$500,000	2.23	Lease 07/15/2015	\$410,000
<b>TOTAL City of Hardinsburg</b>					<b>\$16,221,856</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Irvington</b>					
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6960 \$699,000	5.00	Bond 01/01/2029	\$571,000
Water and Sewer Revenue	12/19/1990	ISSUE ID: 6961 \$73,000	5.00	Bond 01/01/2029	\$48,600
Water Revenue	12/14/2001	ISSUE ID: 11616 \$200,000	4.50	Bond 01/01/2041	\$177,400
Land Acquisition N/A General Obligation Improvement Project	04/24/2009	ISSUE ID: 14114 \$15,000		Lease 04/20/2014	\$5,763
Improvement Project N/A General Obligation	10/22/2009	ISSUE ID: 14215 \$100,000		Lease 10/01/2024	\$84,845
Multiple Purposes N/A General Obligation	12/07/2010	ISSUE ID: 14538 \$20,000		Lease 11/20/2025	\$18,484
<b>TOTAL City of Irvington</b>					<b>\$906,091</b>
<b>Breckinridge</b>					<b>\$248,985,112</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Bullitt					
<b>Bullitt County</b>					
Multiple Purposes Revenue N/A	11/04/2010	ISSUE ID: 14498 \$430,000		Bond 07/01/2030	\$410,000
Detention Facility General Obligation N/A	04/17/2013	ISSUE ID: 15014 \$6,195,000		Bond 02/01/2028	\$6,195,000
County Jail  General Obligation	05/18/2000	ISSUE ID: 10857 \$9,000,000	4.50	Lease 01/20/2029	\$7,012,000
Court Facility  General Obligation	08/01/2002	ISSUE ID: 11866 \$4,000,000	4.24	Lease 01/20/2022	\$2,455,000
Detention Facility  General Obligation	05/18/2000	ISSUE ID: 11894 \$9,000,000	5.80	Lease 01/20/2029	\$7,012,000
Courthouse/Administration Buildi  General Obligation	10/04/2002	ISSUE ID: 11971 \$14,000,000	3.74	Lease 02/20/2022	\$9,077,733
Refinancing  General Obligation	06/28/2007	ISSUE ID: 13485 \$16,621,761	4.25	Lease 02/20/2027	\$13,794,929
Refinancing  General Obligation	10/08/2008	ISSUE ID: 13977 \$580,724		Lease 10/01/2021	\$449,764
Vehicles N/A General Obligation	02/17/2012	ISSUE ID: 14752 \$123,379	4.30	Lease 02/20/2017	\$116,145
<b>TOTAL Bullitt County</b>					<b>\$46,522,571</b>
<b>Bullitt County Extension Taxing District</b>					
Office Building  Renewable	10/14/1999	ISSUE ID: 10842 \$810,000		Lease 06/01/2020	\$435,000
<b>TOTAL Bullitt County Extension Taxing District</b>					<b>\$435,000</b>
<b>Bullitt County Library Taxing District</b>					
Multiple Purposes General Obligation	03/22/2006	ISSUE ID: 12888 \$561,000	4.05	Bond 06/15/2025	\$400,000
Library  General Obligation	02/13/2002	ISSUE ID: 11657 \$500,000	4.85	Lease 01/20/2031	\$400,000
<b>TOTAL Bullitt County Library Taxing District</b>					<b>\$800,000</b>
<b>Bullitt County Public Health Taxing District</b>					
Building  General Obligation	02/15/2006	ISSUE ID: 13267 \$500,000		Lease 07/20/2016	\$280,000
<b>TOTAL Bullitt County Public Health Taxing District</b>					<b>\$280,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Hillview</b>					
Wastewater General Obligation	01/15/2001	ISSUE ID: 11209 \$1,795,000		Bond 01/15/2023	\$1,140,000
Refinancing General Obligation N/A	08/31/2010	ISSUE ID: 14437 \$1,390,000		Bond 01/15/2023	\$1,205,000
Infrastructure  Renewable	12/31/1998	ISSUE ID: 10696 \$900,000	0.00	Lease 12/15/2018	\$395,000
N/A General Obligation	08/25/2010	ISSUE ID: 14818 \$1,785,000		Lease 01/01/2030	\$1,540,000
<b>TOTAL City of Hillview</b>					<b>\$4,280,000</b>
<b>City of Lebanon Junction</b>					
Water and Sewer Revenue	09/02/1980	ISSUE ID: 3612 \$595,000	5.00	Bond 07/01/2018	\$230,000
<b>TOTAL City of Lebanon Junction</b>					<b>\$230,000</b>
<b>City of Mount Washington</b>					
Water and Sewer Revenue	04/12/1974	ISSUE ID: 2772 \$1,970,000	5.00	Bond 01/01/2013	\$110,000
Water and Sewer Revenue	01/01/1993	ISSUE ID: 8357 \$2,945,000		Bond 01/01/2013	\$230,000
Public Project General Obligation	12/27/2002	ISSUE ID: 12042 \$7,000,000		Bond 02/01/2023	\$4,825,000
Utilities General Obligation	01/07/2003	ISSUE ID: 12086 \$3,790,000		Bond 02/01/2023	\$2,700,000
Building Refunding	09/15/2008	ISSUE ID: 13956 \$2,350,000		Bond 09/01/2038	\$2,198,611
Building Revenue N/A	12/29/2008	ISSUE ID: 14976 \$1,500,000	4.88	Bond 12/30/2033	\$1,400,802
Property Acquisition/Improvement  Renewable	01/31/2000	ISSUE ID: 10859 \$1,495,000		Lease 12/15/2019	\$745,000
<b>TOTAL City of Mount Washington</b>					<b>\$12,209,414</b>
<b>City of Pioneer Village</b>					
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12522 \$2,000,000		Bond 09/01/2023	\$2,000,000
Industrial Facility Industrial Revenue	08/28/2003	ISSUE ID: 12523 \$2,600,000		Bond 09/01/2023	\$2,600,000
<b>TOTAL City of Pioneer Village</b>					<b>\$4,600,000</b>



GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Shepherdsville</b>					
Water and Sewer Revenue	07/29/1980	ISSUE ID: 3617 \$425,000	5.00	Bond 06/01/2019	\$148,000
Water and Sewer Revenue	11/19/1982	ISSUE ID: 4943 \$1,000,000	5.00	Bond 06/01/2021	\$421,000
Water Revenue	05/31/2006	ISSUE ID: 13149 \$5,385,000		Bond 06/01/2031	\$4,540,000
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14624 \$670,070	6.00	Bond 12/15/2014	\$501,747
Refinancing General Obligation N/A	06/22/2011	ISSUE ID: 14625 \$1,435,930	3.87	Bond 12/15/2014	\$1,075,961
Infrastructure Renewable Property Acquisition/Improvement	12/31/1998	ISSUE ID: 10697 \$220,000		Lease 12/15/2018	\$85,000
Infrastructure Renewable Fire Equipment	09/25/2003	ISSUE ID: 12539 \$3,200,000		Lease 10/15/2018	\$3,200,000
Infrastructure General Obligation Vehicles	10/10/2007	ISSUE ID: 13647 \$260,000		Lease 11/01/2017	\$154,000
Infrastructure General Obligation Water and Sewer N/A	08/08/2008	ISSUE ID: 13921 \$225,000		Lease 08/01/2013	\$56,295
Infrastructure General Obligation	10/28/2008	ISSUE ID: 14027 \$18,000,000		Lease 02/01/2036	\$17,047,936
<b>TOTAL City of Shepherdsville</b>					<b>\$27,229,939</b>
<b>Nichols Fire Protection District</b>					
Fire Station General Obligation N/A	10/22/2007	ISSUE ID: 14358 \$514,000		Bond 10/22/2017	\$301,042
Fire Vehicles General Obligation	09/15/2002	ISSUE ID: 11994 \$145,977	4.80	Lease 11/10/2012	\$7,588
Fire Station General Obligation	04/15/2004	ISSUE ID: 12396 \$140,000	4.60	Lease 07/15/2014	\$34,687
<b>TOTAL Nichols Fire Protection District</b>					<b>\$343,317</b>
<b>Zoneton Fire Protection District</b>					
Fire Station General Obligation	04/21/2006	ISSUE ID: 13034 \$2,800,000	5.00	Lease 04/01/2026	\$2,199,991
<b>TOTAL Zoneton Fire Protection District</b>					<b>\$2,199,991</b>
<b>Bullitt</b>		<b>TOTAL OUTSTANDING</b>			<b>\$99,130,232</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Butler</b>					
<b>Butler County</b>					
AOC Project		ISSUE ID: 10376		Lease	
Renewable Building	09/24/1997	\$638,000		01/20/2017	\$229,000
N/A	04/02/2010	\$450,000	5.50	04/21/2025	
General Obligation Land Acquisition		ISSUE ID: 14372		Lease	\$405,829
N/A	12/22/2011	\$225,000	5.00	12/15/2021	
General Obligation					\$216,215
<b>TOTAL Butler County</b>					<b>\$851,044</b>
<b>City of Morgantown</b>					
Sewer Revenue	12/09/1982	ISSUE ID: 4474 \$464,000	5.00	Bond 12/01/2020	\$197,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9691 \$5,740,000	7.65	Bond 05/01/2016	\$5,740,000
Solid Waste Revenue	04/15/1997	ISSUE ID: 10001 \$4,600,000	7.45	Bond 05/01/2022	\$4,600,000
Industrial Facility Industrial Revenue	07/01/1996	ISSUE ID: 10077 \$4,530,000		Bond 12/01/2019	\$4,530,000
Solid Waste Revenue	06/15/1998	ISSUE ID: 10430 \$4,100,000	6.00	Bond 05/01/2023	\$4,100,000
Solid Waste Revenue	10/07/2004	ISSUE ID: 12819 \$5,000,000		Bond 10/01/2027	\$5,000,000
<b>TOTAL City of Morgantown</b>					<b>\$24,167,000</b>
<b>Butler</b>		<b>TOTAL OUTSTANDING</b>			<b>\$25,018,044</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Caldwell					
<b>Caldwell County</b>					
Hospital General Obligation	06/01/1999	ISSUE ID: 10801 \$3,175,000		Bond 01/01/2024	\$1,970,000
Refinancing Refunding N/A	12/29/2010	ISSUE ID: 14526 \$1,550,000		Bond 01/01/2018	\$1,550,000
Detention Facility  General Obligation	06/27/2008	ISSUE ID: 13908 \$300,000		Lease 07/20/2018	\$195,716
Fire Vehicles N/A General Obligation	08/15/2011	ISSUE ID: 14660 \$484,022	3.95	Lease 08/15/2021	\$450,607
<b>TOTAL Caldwell County</b>					<b>\$4,166,323</b>
<b>Caldwell County Water District</b>					
Water Revenue	03/24/1987	ISSUE ID: 6111 \$197,000	6.38	Bond 01/01/2026	\$132,000
Water Revenue	02/24/1987	ISSUE ID: 6112 \$36,000	6.38	Bond 01/01/2026	\$22,900
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8621 \$231,759	0.00	Bond 07/30/2018	\$106,624
Water Revenue	10/22/1993	ISSUE ID: 8787 \$410,000	5.00	Bond 01/01/2033	\$311,500
Water Revenue	11/12/1996	ISSUE ID: 9909 \$900,000	4.88	Bond 01/01/2035	\$727,000
Water Revenue	12/30/1999	ISSUE ID: 11078 \$420,000	4.38	Bond 01/01/2039	\$362,000
Water Revenue	12/30/1999	ISSUE ID: 11081 \$800,000	3.25	Bond 01/01/2039	\$684,000
Water Revenue	06/17/2004	ISSUE ID: 12357 \$815,000	4.38	Bond 01/01/2042	\$735,000
Water Revenue	09/27/2005	ISSUE ID: 12911 \$600,000	4.13	Bond 01/01/2044	\$558,000
<b>TOTAL Caldwell County Water District</b>					<b>\$3,639,024</b>
<b>City of Fredonia</b>					
Sewer Revenue	10/02/1996	ISSUE ID: 9967 \$633,000	4.50	Bond 01/01/2035	\$506,500
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11205 \$207,000	4.38	Bond 01/01/2041	\$185,100
Water and Sewer Revenue	02/28/2001	ISSUE ID: 11206 \$92,000	5.00	Bond 01/01/2041	\$83,300
<b>TOTAL City of Fredonia</b>					<b>\$774,900</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Princeton</b>					
Industrial Facility Industrial Revenue	07/16/1985	ISSUE ID: 5707 \$7,900,000		Bond 07/01/2015	\$7,900,000
Industrial Facility Industrial Revenue	11/01/1993	ISSUE ID: 8922 \$15,000,000		Bond 11/01/2018	\$15,000,000
Water and Sewer Revenue N/A	10/24/2001	ISSUE ID: 11568 \$1,458,000	4.50	Bond 01/01/2040	\$1,271,500
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14188 \$7,965,000		Bond 11/01/2042	\$7,795,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14189 \$12,320,000		Bond 11/01/2042	\$12,320,000
Multiple Purposes Revenue N/A	08/18/2009	ISSUE ID: 14190 \$1,935,000		Bond 11/01/2042	\$1,935,000
Wastewater  General Obligation	05/01/1997	ISSUE ID: 11307 \$597,712	1.30	Lease 12/01/2016	\$147,364
Wastewater  General Obligation	05/01/1997	ISSUE ID: 11311 \$2,365,520	0.40	Lease 12/01/2016	\$548,844
Vehicles  General Obligation	05/07/1988	ISSUE ID: 13839 \$100,000		Lease 05/01/2013	\$19,751
<b>TOTAL City of Princeton</b>					<u>\$46,937,459</u>
<b>Caldwell</b>		<b>TOTAL OUTSTANDING</b>			<u>\$55,517,706</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Calloway					
<b>641 South Water District</b>					
Water and Sewer Revenue	05/21/1981	ISSUE ID: 3651 \$472,000	5.00	Bond 01/01/2021	\$199,000
<b>TOTAL 641 South Water District</b>					<b>\$199,000</b>
<b>Calloway County</b>					
Court Facility Public Corporation	03/01/1997	ISSUE ID: 9914 \$4,420,000		Bond 03/01/2018	\$1,830,000
Detention Facility Public Corporation	12/01/1996	ISSUE ID: 10752 \$4,545,000	5.20	Bond 01/01/2017	\$1,605,000
Hospital Refunding Revenue	05/01/2002	ISSUE ID: 11874 \$5,440,000		Bond 07/01/2012	\$215,000
Court Facility Renewable Equipment	07/15/2008	ISSUE ID: 13886 \$2,590,000		Lease 03/01/2018	\$1,720,000
General Obligation Vehicles	10/14/2008	ISSUE ID: 13974 \$196,000		Lease 01/20/2013	\$41,000
N/A General Obligation Refinancing	03/10/2009	ISSUE ID: 14095 \$200,669		Lease 01/20/2013	\$55,669
N/A General Obligation Equipment	03/10/2009	ISSUE ID: 14104 \$197,212		Lease 01/20/2013	\$52,212
N/A General Obligation	01/13/2012	ISSUE ID: 14729 \$200,000		Lease 01/20/2017	\$184,884
<b>TOTAL Calloway County</b>					<b>\$5,703,766</b>
<b>Calloway County Extension District</b>					
Building Renewable	07/20/2001	ISSUE ID: 11485 \$105,000		Lease 07/01/2021	\$61,671
<b>TOTAL Calloway County Extension District</b>					<b>\$61,671</b>
<b>Calloway County Fire District #6</b>					
Pool Funding Revenue	03/09/2000	ISSUE ID: 11159 \$4,900,000		Bond 12/01/2032	\$4,900,000
<b>TOTAL Calloway County Fire District #6</b>					<b>\$4,900,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Calloway County Fire Taxing District</b>					
Public Project Revenue	12/16/1997	ISSUE ID: 10306 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/16/1997	ISSUE ID: 10307 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10308 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	12/31/1997	ISSUE ID: 10309 \$410,000		Bond 12/01/2031	\$410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10310 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/10/1998	ISSUE ID: 10311 \$410,000		Bond 12/01/2031	\$410,000
<b>TOTAL Calloway County Fire Taxing District</b>					<b>\$14,460,000</b>
<b>City of Murray</b>					
Industrial Facility Industrial Revenue	04/15/1997	ISSUE ID: 9920 \$3,500,000		Bond 03/01/2027	\$2,685,000
Water Revenue	10/01/2001	ISSUE ID: 11537 \$530,000	4.75	Bond 01/01/2041	\$476,000
Electric Revenue	05/03/2005	ISSUE ID: 12737 \$6,520,000		Bond 12/01/2025	\$5,035,000
Hospital Revenue	02/20/2007	ISSUE ID: 13571 \$30,000,000		Bond 08/01/2037	\$27,910,000
Health Care Facility Revenue N/A	07/20/2010	ISSUE ID: 14426 \$15,000,000		Bond 08/01/2040	\$15,000,000
Refinancing General Obligation N/A	04/17/2012	ISSUE ID: 14798 \$9,250,000		Bond 06/01/2033	\$9,175,000
Sewer General Obligation	05/22/2003	ISSUE ID: 12125 \$1,500,000		Lease 05/20/2023	\$875,000
<b>TOTAL City of Murray</b>					<b>\$61,156,000</b>
<b>City of Murray Electric Plant Board</b>					
Refinancing Refunding Revenue N/A	12/03/2009	ISSUE ID: 14278 \$5,435,000		Bond 12/01/2021	\$4,945,000
<b>TOTAL City of Murray Electric Plant Board</b>					<b>\$4,945,000</b>
<b>Calloway</b>		<b>TOTAL OUTSTANDING</b>			<b>\$91,425,437</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Campbell</b>					
<b>Alexandria Fire District</b>					
Fire Station		ISSUE ID: 10519		Lease	
	11/04/1998	\$1,600,000	5.49	03/20/2019	
Renewable Fire Station					\$742,019
	09/29/2003	ISSUE ID: 12536		Lease	
		\$1,400,000		09/29/2023	
General Obligation					\$1,400,000
<b>TOTAL Alexandria Fire District</b>					<b>\$2,142,019</b>
<b>Campbell County</b>					
Capital Projects		ISSUE ID: 8437		Bond	
Public Corporation	12/01/1992	\$2,870,000		12/01/2022	
					\$1,030,000
Care for Elderly Facility		ISSUE ID: 9151		Bond	
Revenue	09/01/1994	\$1,815,000		05/01/2031	
					\$1,560,000
Municipal Improvements		ISSUE ID: 10196		Bond	
Public Corporation	05/01/1997	\$3,960,000		11/01/2017	
					\$755,000
Industrial Facility		ISSUE ID: 11156		Bond	
Industrial Revenue	04/27/2000	\$3,800,000		04/01/2020	
					\$2,225,000
Building		ISSUE ID: 11516		Bond	
Refunding	05/01/2001	\$2,520,000		12/01/2022	
					\$1,050,000
Industrial Facility		ISSUE ID: 12312		Bond	
Industrial Revenue	02/26/2004	\$2,000,000		02/01/2024	
					\$1,250,000
Detention Facility		ISSUE ID: 13056		Bond	
General Obligation	06/01/2006	\$13,115,000		12/01/2025	
					\$9,980,000
Refinancing		ISSUE ID: 14184		Bond	
Refunding Revenue	08/20/2009	\$2,334,410		08/01/2029	
N/A					\$2,039,913
Educational Development		ISSUE ID: 14923		Bond	
Industrial Revenue	02/27/2009	\$1,793,761		02/01/2019	
N/A					\$1,793,761
Refinancing		ISSUE ID: 15005		Bond	
General Obligation	01/01/2012	\$1,685,000		12/01/2022	
N/A					\$1,680,000
Multiple Purposes		ISSUE ID: 14791		Lease	
N/A	04/03/2012	\$1,500,000		10/01/2031	
General Obligation					\$1,500,000
<b>TOTAL Campbell County</b>					<b>\$24,863,674</b>
<b>Campbell County Fire District #1</b>					
Fire Station		ISSUE ID: 11775		Lease	
	05/10/2002	\$590,000		05/01/2027	
General Obligation					\$418,529
Fire Vehicles		ISSUE ID: 13857		Lease	
	05/16/2008	\$700,000	2.95	05/15/2018	
General Obligation					\$439,198
<b>TOTAL Campbell County Fire District #1</b>					<b>\$857,727</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Campbell County Fire Protection District #3</b>					
Fire Station		ISSUE ID: 11220		Lease	
Renewable	01/25/2001	\$358,500	6.00	01/25/2026	\$257,882
<b>TOTAL Campbell County Fire Protection District #3</b>					<b>\$257,882</b>
<b>Campbell County Library District</b>					
Library		ISSUE ID: 11659		Lease	
General Obligation Refinancing	02/20/2002	\$2,000,000		02/20/2021	\$1,024,736
General Obligation Refinancing	05/01/2006	\$1,131,425	4.72	02/01/2016	\$516,751
General Obligation Refinancing	02/01/2007	\$1,628,806	4.54	02/20/2020	\$1,009,595
General Obligation Refinancing	06/01/2007	\$610,000	4.82	02/01/2022	\$445,234
Library N/A	11/10/2008	\$470,000		01/20/2023	\$368,000
General Obligation Refinancing	07/22/2011	\$2,600,000		02/01/2021	\$2,340,442
<b>TOTAL Campbell County Library District</b>					<b>\$5,704,758</b>
<b>Central Campbell Fire District --- #4</b>					
Fire Station Improvements		ISSUE ID: 12936		Lease	
General Obligation	11/01/2005	\$1,000,000	4.35	11/01/2012	\$68,407
<b>TOTAL Central Campbell Fire District --- #4</b>					<b>\$68,407</b>
<b>City of Alexandria</b>					
Sewer		ISSUE ID: 9209		Lease	
Renewable	12/05/1994	\$200,000	6.95	12/05/2014	\$30,000
<b>TOTAL City of Alexandria</b>					<b>\$30,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Bellevue</b>					
Industrial Facility Industrial Revenue	07/23/1998	ISSUE ID: 10467 \$145,000		Bond 07/23/2013	\$15,245
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11652 \$890,000		Bond 12/01/2032	\$815,000
Improvement Project General Obligation	01/31/2002	ISSUE ID: 11653 \$2,555,000		Bond 12/01/2032	\$2,280,000
Public Project General Obligation	10/01/2004	ISSUE ID: 12468 \$2,950,000		Bond 02/01/2034	\$2,920,000
Refinancing General Obligation N/A	12/15/2011	ISSUE ID: 14727 \$2,435,000		Bond 12/01/2032	\$2,435,000
Land Acquisition  Renewable	07/15/1993	ISSUE ID: 8774 \$730,000	4.89	Lease 04/30/2013	\$83,013
<b>TOTAL City of Bellevue</b>					<b>\$8,548,258</b>
<b>City of Cold Spring</b>					
Street Improvement  General Obligation	10/09/2003	ISSUE ID: 12229 \$900,000		Lease 10/15/2018	\$429,653
Street Improvement  General Obligation	06/01/2004	ISSUE ID: 12377 \$300,000	2.23	Lease 06/15/2019	\$156,774
Street Improvement  General Obligation	10/05/2006	ISSUE ID: 13238 \$1,000,000		Lease 11/01/2016	\$493,691
Infrastructure N/A General Obligation	06/28/2010	ISSUE ID: 14393 \$2,000,000	3.00	Lease 07/28/2020	\$1,647,165
<b>TOTAL City of Cold Spring</b>					<b>\$2,727,283</b>
<b>City of Crestview</b>					
Street Improvement  General Obligation	09/03/2002	ISSUE ID: 11879 \$300,000		Lease 09/01/2012	\$8,622
<b>TOTAL City of Crestview</b>					<b>\$8,622</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Dayton</b>					
Industrial Facility Industrial Revenue	12/23/1993	ISSUE ID: 8813 \$300,000	10.50	Bond 12/01/2022	\$300,000
Industrial Facility Industrial Revenue	04/26/1994	ISSUE ID: 8963 \$2,000,000		Bond 04/30/2014	\$265,000
Industrial Facility Industrial Revenue	03/14/1995	ISSUE ID: 9144 \$650,000		Bond 03/01/2015	\$145,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10021 \$650,000		Bond 05/01/2017	\$225,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10451 \$1,200,000	6.50	Bond 06/01/2018	\$532,237
Refinancing Industrial Revenue	05/03/1999	ISSUE ID: 10740 \$575,000	4.05	Bond 04/01/2017	\$575,000
Industrial Facility Industrial Revenue	08/26/1999	ISSUE ID: 11051 \$600,000	10.00	Bond 08/01/2019	\$600,000
Industrial Facility Industrial Revenue	06/11/2001	ISSUE ID: 11838 \$2,210,000		Bond 06/01/2021	\$1,445,000
Industrial Facility Refunding Revenue	08/03/2000	ISSUE ID: 11953 \$1,750,000		Bond 08/01/2020	\$1,750,000
Infrastructure Revenue	01/09/2008	ISSUE ID: 13773 \$1,150,000		Bond 02/01/2038	\$1,135,000
Improvement Project Refunding Revenue N/A	09/08/2011	ISSUE ID: 14671 \$1,150,000	6.50	Bond 02/01/2038	\$1,135,000
<b>TOTAL City of Dayton</b>					<b>\$8,107,237</b>
<b>City of Fort Thomas</b>					
Industrial Facility Industrial Revenue	10/03/1988	ISSUE ID: 6486 \$3,500,000		Bond 10/01/2013	\$475,000
Public Project General Obligation	06/25/2003	ISSUE ID: 12457 \$1,810,000	2.15	Bond 05/01/2013	\$1,810,000
Property Acquisition/Improvement Renewable Street Improvement	06/29/2001	ISSUE ID: 11566 \$200,000		Lease 06/29/2016	\$111,955
General Obligation Community Center N/A General Obligation	06/29/2004	ISSUE ID: 12412 \$765,000	2.23	Lease 07/15/2014	\$178,781
General Obligation N/A General Obligation	06/08/2009	ISSUE ID: 14146 \$820,000		Lease 05/01/2019	\$597,793
General Obligation N/A General Obligation	08/25/2010	ISSUE ID: 14816 \$2,290,000		Lease 01/01/2030	\$1,920,000
<b>TOTAL City of Fort Thomas</b>					<b>\$5,093,529</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Highland Heights</b>					
Industrial Facility		ISSUE ID: 6707		Bond	
Industrial Revenue	12/21/1989	\$6,000,000	0.00	12/01/2014	\$6,000,000
Building		ISSUE ID: 14033		Bond	
General Obligation	12/23/2008	\$6,405,000		12/01/2028	\$5,725,000
N/A					
Multiple Purposes		ISSUE ID: 14179		Bond	
General Obligation	07/14/2009	\$5,360,000		12/01/2038	\$5,035,000
N/A					
<b>TOTAL</b>	<b>City of Highland Heights</b>				<b>\$16,760,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Newport</b>					
Industrial Facility Industrial Revenue	06/07/1995	ISSUE ID: 9330 \$1,200,000		Bond 05/01/2013	\$100,000
Public Project Revenue	02/15/2000	ISSUE ID: 11271 \$44,230,000		Bond 01/01/2027	\$29,745,000
KLC Funding Trust Program Revenue	04/11/2002	ISSUE ID: 11740 \$50,000,000		Bond 04/01/2032	\$50,000,000
Industrial Facility Industrial Revenue	05/01/2001	ISSUE ID: 11833 \$1,900,000		Bond 05/01/2021	\$1,900,000
Refinancing General Obligation	09/30/2002	ISSUE ID: 11947 \$13,655,000		Bond 11/01/2022	\$9,335,000
Building Industrial Revenue	10/30/2002	ISSUE ID: 11988 \$2,500,000		Bond 06/01/2022	\$2,500,000
Refinancing Industrial Revenue	12/30/2002	ISSUE ID: 12031 \$47,500,000		Bond 12/01/2026	\$47,500,000
Refinancing General Obligation	06/17/2003	ISSUE ID: 12332 \$4,635,000		Bond 08/01/2016	\$1,950,000
Building Industrial Revenue	03/30/2007	ISSUE ID: 13350 \$900,000		Bond 03/01/2032	\$835,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13456 \$4,830,000		Bond 05/01/2027	\$3,955,000
Multiple Purposes General Obligation	06/14/2007	ISSUE ID: 13457 \$7,705,000		Bond 05/01/2032	\$6,875,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13624 \$23,000,000		Bond 03/01/2032	\$23,000,000
Industrial Facility Industrial Revenue	03/14/2007	ISSUE ID: 13625 \$69,000,000		Bond 03/01/2032	\$69,000,000
Residential Industrial Revenue	10/12/2007	ISSUE ID: 13641 \$7,685,000		Bond 03/01/2032	\$7,480,000
Building Industrial Revenue	04/02/2008	ISSUE ID: 13834 \$8,145,000		Bond 03/01/2032	\$7,925,000
Multiple Purposes Industrial Revenue	08/19/2008	ISSUE ID: 13923 \$7,425,000		Bond 03/01/2032	\$7,225,000
Multiple Purposes Industrial Revenue N/A	12/23/2008	ISSUE ID: 14036 \$7,865,000		Bond 03/01/2032	\$7,240,000
Refinancing General Obligation N/A	12/30/2008	ISSUE ID: 14078 \$2,400,000	3.44	Bond 02/25/2013	\$800,000
Courthouse and City Hall Lease Revenue N/A	10/14/2009	ISSUE ID: 14220 \$27,750,000		Bond 10/01/2029	\$26,530,000
<b>TOTAL City of Newport</b>					<b>\$303,895,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Silver Grove</b>					
Street Improvement		ISSUE ID: 13845		Lease	
	05/30/2008	\$505,000	3.46	07/01/2023	
General Obligation					\$392,207
<b>TOTAL City of Silver Grove</b>					<b>\$392,207</b>
<b>City of Southgate</b>					
Community Center		ISSUE ID: 8916		Lease	
	12/16/1993	\$700,000		07/15/2013	
Renewable Improvement Project		ISSUE ID: 13393		Lease	\$700,000
	04/02/2007	\$450,000		05/01/2027	
General Obligation Multiple Purposes		ISSUE ID: 14140		Lease	\$369,619
N/A	06/11/2009	\$1,254,931		06/01/2034	
General Obligation					\$1,170,178
		ISSUE ID: 14821		Lease	
N/A	08/25/2010	\$110,000		01/01/2013	
General Obligation					\$40,000
<b>TOTAL City of Southgate</b>					<b>\$2,279,797</b>
<b>City of Wilder</b>					
Industrial Facility		ISSUE ID: 3116		Bond	
Industrial Revenue	06/03/1998	\$1,700,000		05/30/2013	\$135,000
Public Project		ISSUE ID: 10513		Bond	
General Obligation	12/01/1998	\$3,645,000		12/01/2029	\$2,660,000
Building		ISSUE ID: 14770		Lease	
N/A	02/29/2012	\$1,300,000	2.19	03/01/2022	
General Obligation					\$1,300,000
<b>TOTAL City of Wilder</b>					<b>\$4,095,000</b>
<b>City of Woodlawn</b>					
Street Improvement		ISSUE ID: 11827		Lease	
	07/01/2002	\$80,000		07/01/2012	
General Obligation					\$775
<b>TOTAL City of Woodlawn</b>					<b>\$775</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Northern Kentucky Port Authority</b>					
Health Care Facility Industrial Revenue	12/06/2001	ISSUE ID: 11901 \$5,580,000		Bond 12/01/2021	\$1,845,000
Industrial Facility Revenue	10/29/2001	ISSUE ID: 11902 \$188,766		Bond 10/29/2013	\$26,277
Building Industrial Revenue	10/16/2002	ISSUE ID: 11968 \$260,000		Bond 11/01/2022	\$260,000
Building Industrial Revenue	10/16/2002	ISSUE ID: 11969 \$265,000		Bond 11/01/2022	\$265,000
Industrial Facility Industrial Revenue	04/25/2003	ISSUE ID: 12097 \$1,900,000		Bond 04/01/2023	\$1,135,000
Building Revenue	06/30/2008	ISSUE ID: 13916 \$4,425,000	4.31	Bond 08/01/2014	\$2,362,749
Refinancing Industrial Revenue N/A	08/12/2009	ISSUE ID: 14191 \$1,750,000	5.00	Bond 08/01/2034	\$1,641,477
Building General Obligation	07/14/2005	ISSUE ID: 12847 \$1,500,000	3.80	Lease 07/20/2020	\$1,020,000
<b>TOTAL Northern Kentucky Port Authority</b>					<b>\$8,555,502</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Northern Kentucky Water District</b>					
Water Revenue	09/01/1997	ISSUE ID: 10288 \$11,225,000	0.00	Bond 02/01/2022	\$770,000
Water Revenue	12/01/1998	ISSUE ID: 10564 \$11,355,000	0.00	Bond 02/01/2028	\$7,795,000
Water Revenue	12/01/1999	ISSUE ID: 11083 \$2,287,000	5.00	Bond 05/01/2039	\$1,987,000
Refinancing Revenue	10/25/2001	ISSUE ID: 11593 \$16,325,000		Bond 02/01/2025	\$12,970,000
Water Refunding Revenue	02/01/2002	ISSUE ID: 11826 \$45,485,000		Bond 02/01/2027	\$40,425,000
Water Refunding Revenue	12/05/2002	ISSUE ID: 12012 \$10,575,000		Bond 02/01/2013	\$4,200,000
Refinancing Revenue	03/03/2003	ISSUE ID: 12080 \$1,615,000		Bond 02/01/2033	\$1,280,000
Refinancing Revenue	07/09/2003	ISSUE ID: 12158 \$30,270,000		Bond 02/01/2028	\$22,150,000
Refinancing Revenue	12/18/2003	ISSUE ID: 12275 \$23,790,000		Bond 02/01/2028	\$12,250,000
Water Revenue	11/18/2004	ISSUE ID: 12501 \$10,455,000		Bond 02/01/2029	\$8,095,000
Refinancing Revenue	09/28/2006	ISSUE ID: 13235 \$29,000,000		Bond 02/01/2031	\$24,815,000
Refinancing Revenue N/A	05/31/2011	ISSUE ID: 14638 \$30,830,000		Bond 02/01/2035	\$30,005,000
Refinancing Bond Anticipation N/A	01/06/2009	ISSUE ID: 14915 \$29,290,000		Bond 02/01/2033	\$26,280,000
<b>TOTAL Northern Kentucky Water District</b>					<b>\$193,022,000</b>
<b>Campbell</b>		<b>TOTAL OUTSTANDING</b>			<b>\$587,409,678</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Carlisle</b>					
<b>Carlisle County</b>					
Courthouse Annex		ISSUE ID: 14238		Bond	
Lease Revenue	09/24/2009	\$10,770,000		09/01/2028	\$9,885,000
N/A					
911 Equipment		ISSUE ID: 12996		Lease	
General Obligation	01/19/2006	\$225,000		07/20/2013	\$65,000
Vehicles		ISSUE ID: 14556		Lease	
N/A	01/18/2011	\$75,000		12/20/2013	\$39,238
General Obligation					\$39,238
<b>TOTAL Carlisle County</b>					<b>\$9,989,238</b>
<b>Carlisle County Sanitation District No. 1</b>					
Sewer		ISSUE ID: 10753		Bond	
Revenue	06/02/1999	\$800,000	4.50	01/01/2038	\$672,000
<b>TOTAL Carlisle County Sanitation District No. 1</b>					<b>\$672,000</b>
<b>City of Arlington</b>					
Water and Sewer		ISSUE ID: 4972		Bond	
Revenue	06/21/1983	\$285,000	5.00	07/01/2022	\$139,000
<b>TOTAL City of Arlington</b>					<b>\$139,000</b>
<b>Carlisle</b>		<b>TOTAL OUTSTANDING</b>			<b>\$10,800,238</b>



**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Carroll

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Carroll County</b>					
Industrial Facility Industrial Revenue	09/19/1990	ISSUE ID: 6842 \$5,000,000		Bond 09/01/2015	\$5,000,000
Industrial Facility Industrial Revenue	12/28/1994	ISSUE ID: 9227 \$266,000,000		Bond 01/01/2019	\$266,000,000
Industrial Facility Industrial Revenue	12/15/1995	ISSUE ID: 9483 \$70,000,000	6.88	Bond 01/01/2019	\$70,000,000
Industrial Facility Industrial Revenue	11/27/1991	ISSUE ID: 9594 \$220,000,000	6.88	Bond 01/01/2019	\$220,000,000
Industrial Facility Industrial Revenue	12/16/1996	ISSUE ID: 9911 \$275,000,000		Bond 01/01/2019	\$275,000,000
Industrial Facility Industrial Revenue	12/22/1999	ISSUE ID: 11077 \$285,000,000	6.88	Bond 01/01/2019	\$285,000,000
Solid Waste Revenue	05/01/2000	ISSUE ID: 11120 \$15,790,000		Bond 05/01/2028	\$15,790,000
Refinancing Revenue	08/16/2000	ISSUE ID: 11273 \$19,570,000		Bond 07/01/2030	\$19,570,000
Solid Waste Revenue	06/01/2001	ISSUE ID: 11417 \$10,100,000		Bond 06/01/2031	\$10,100,000
Solid Waste Revenue	05/15/2001	ISSUE ID: 11425 \$10,100,000		Bond 05/01/2031	\$10,100,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11756 \$20,930,000		Bond 02/01/2032	\$20,930,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11757 \$2,400,000		Bond 02/01/2032	\$2,400,000
Justice Center Refunding Revenue	09/17/2002	ISSUE ID: 11883 \$1,040,000		Bond 03/01/2014	\$205,000
Refinancing Refunding Revenue	10/03/2002	ISSUE ID: 11942 \$96,000,000		Bond 10/01/2032	\$96,000,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12021 \$325,000,000	4.25	Bond 01/01/2019	\$325,000,000
Industrial Facility Industrial Revenue	12/21/2004	ISSUE ID: 12769 \$175,000,000		Bond 01/01/2019	\$175,000,000
Refinancing Refunding Revenue	10/20/2004	ISSUE ID: 12817 \$50,000,000		Bond 10/01/2034	\$50,000,000
Building Industrial Revenue	12/01/2005	ISSUE ID: 12979 \$125,000,000	8.00	Bond 01/01/2019	\$125,000,000
Solid Waste Refunding Revenue	02/23/2007	ISSUE ID: 13568 \$54,000,000		Bond 10/01/2034	\$54,000,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Solid Waste Revenue	05/24/2007	ISSUE ID: 13600 \$17,875,000		Bond 02/01/2026	\$17,875,000
Industrial Facility Revenue	12/10/2006	ISSUE ID: 13646 \$320,000,000	8.25	Bond 01/01/2031	\$320,000,000
Solid Waste Industrial Revenue	12/07/2006	ISSUE ID: 13652 \$16,693,620		Bond 06/01/2036	\$16,693,620
Solid Waste Revenue N/A	10/16/2008	ISSUE ID: 14977 \$77,947,405		Bond 02/01/2032	\$77,947,405
<b>TOTAL Carroll County</b>					<b>\$2,457,611,025</b>
<b>Carroll County Water District #1</b>					
Water Revenue	12/15/1994	ISSUE ID: 9154 \$540,000	4.50	Bond 09/01/2033	\$422,000
Water Revenue	12/11/1997	ISSUE ID: 10201 \$1,072,000	4.88	Bond 09/01/2037	\$920,000
Water Revenue	12/11/1997	ISSUE ID: 10202 \$1,194,000	4.88	Bond 09/01/2037	\$1,018,000
Water Revenue	03/08/2000	ISSUE ID: 11163 \$700,000	4.50	Bond 09/01/2039	\$610,000
Water Revenue	03/08/2000	ISSUE ID: 11164 \$810,000	4.50	Bond 09/01/2039	\$706,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12934 \$829,000	4.03	Bond 01/01/2014	\$232,000
Water Revenue	02/06/2006	ISSUE ID: 13724 \$592,000	4.37	Bond 09/01/2044	\$557,000
Water Revenue	02/06/2006	ISSUE ID: 13725 \$319,000	4.12	Bond 09/01/2044	\$299,500
Improvement Project Revenue N/A	09/01/2012	ISSUE ID: 14489 \$1,246,000		Bond 09/01/2049	\$1,246,000
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14785 \$3,785,000		Bond 01/01/2039	\$3,785,000
Refinancing Renewable	03/10/1995	ISSUE ID: 9192 \$1,208,000	7.50	Lease 03/01/2015	\$291,203
<b>TOTAL Carroll County Water District #1</b>					<b>\$10,086,703</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Carrollton</b>					
Sewer Revenue	09/29/2005	ISSUE ID: 12910 \$1,100,000	4.13	Bond 01/01/2044	\$1,021,000
Gas	10/04/2004	ISSUE ID: 12467 \$1,300,000	2.94	Lease 10/15/2014	\$347,682
General Obligation Fire Vehicles	08/29/2006	ISSUE ID: 13187 \$225,000	3.75	Lease 10/01/2016	\$109,270
General Obligation Park and Swimming Pool, Recre N/A	06/16/2011	ISSUE ID: 14629 \$1,500,000	3.69	Lease 06/16/2016	\$1,221,701
<b>TOTAL City of Carrollton</b>					<b>\$2,699,652</b>
<b>City of Ghent</b>					
Sewer Revenue	07/01/1994	ISSUE ID: 8879 \$362,000	5.00	Bond 01/01/2033	\$274,000
Sewer Revenue	07/01/1994	ISSUE ID: 8880 \$30,000	5.00	Bond 01/01/2033	\$22,600
<b>TOTAL City of Ghent</b>					<b>\$296,600</b>
<b>City of Prestonville</b>					
Sewer Revenue	11/20/1996	ISSUE ID: 10100 \$200,000	4.50	Bond 01/01/2035	\$156,600
<b>TOTAL City of Prestonville</b>					<b>\$156,600</b>
<b>City of Worthville</b>					
Sewer Revenue	10/01/1998	ISSUE ID: 10468 \$196,000	4.50	Bond 01/01/2038	\$166,000
<b>TOTAL City of Worthville</b>					<b>\$166,000</b>
<b>West Carroll Water District</b>					
Water Revenue	09/09/1975	ISSUE ID: 2875 \$343,000	5.00	Bond 01/01/2015	\$59,000
Water Revenue	08/13/1982	ISSUE ID: 4394 \$114,000	5.00	Bond 01/01/2021	\$48,500
Water Revenue	12/15/1995	ISSUE ID: 9289 \$395,000	4.50	Bond 01/01/2033	\$300,000
Water Revenue	05/05/2005	ISSUE ID: 12705 \$369,000	4.25	Bond 01/01/2044	\$344,000
<b>TOTAL West Carroll Water District</b>					<b>\$751,500</b>
<b>Carroll</b>		<b>TOTAL OUTSTANDING</b>			<b>\$2,471,768,080</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Carter					
<b>Carter County</b>					
Detention Facility General Obligation	03/01/2001	ISSUE ID: 11309 \$6,365,000		Bond 03/01/2032	\$5,160,000
Justice Center Revenue	03/01/2002	ISSUE ID: 11554 \$7,470,000		Bond 03/01/2023	\$4,945,000
Justice Center Revenue	07/01/2002	ISSUE ID: 11808 \$7,470,000		Bond 03/01/2023	\$4,855,000
Refinancing Refunding N/A	11/23/2010	ISSUE ID: 14574 \$5,300,000		Bond 03/01/2023	\$5,300,000
Multiple Purposes Refunding N/A	03/01/2012	ISSUE ID: 14769 \$5,460,000		Bond 05/01/2032	\$5,290,000
Fire Equipment  Renewable Equipment	03/07/2005	ISSUE ID: 12696 \$93,000	2.18	Lease 07/20/2015	\$35,922
Renewable Fire Equipment	06/22/2005	ISSUE ID: 12870 \$140,000	4.25	Lease 07/20/2017	\$109,463
Renewable Fire Equipment	06/30/2006	ISSUE ID: 13178 \$148,000	4.33	Lease 12/20/2020	\$93,000
Renewable Fire Vehicles	05/31/2007	ISSUE ID: 13445 \$95,000		Lease 07/20/2017	\$66,144
General Obligation Equipment N/A General Obligation	10/23/2009	ISSUE ID: 14217 \$300,000	3.95	Lease 09/01/2014	\$185,910
<b>TOTAL Carter County</b>					<b>\$26,040,439</b>
<b>Carter County Cooperative Extension District</b>					
Building N/A General Obligation	12/15/2010	ISSUE ID: 14559 \$685,000		Lease 07/01/2026	\$652,392
<b>TOTAL Carter County Cooperative Extension District</b>					<b>\$652,392</b>
<b>Carter County Emergency Ambulance Service</b>					
Emergency Services Building & /  Renewable Building	11/01/2003	ISSUE ID: 12233 \$200,000		Lease 01/15/2014	\$44,508
Renewable Multiple Purposes N/A Renewable	02/15/2006	ISSUE ID: 13022 \$450,000	6.50	Lease 12/31/2020	\$316,103
Renewable Multiple Purposes N/A Renewable	08/05/2010	ISSUE ID: 14443 \$269,016	4.32	Lease 08/20/2013	\$108,386
<b>TOTAL Carter County Emergency Ambulance Service</b>					<b>\$468,996</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Grayson</b>					
Utilities Revenue	11/16/1998	ISSUE ID: 10515 \$450,000	4.50	Bond 02/01/2038	\$377,000
Water Revenue	10/23/2003	ISSUE ID: 12234 \$2,000,000		Bond 02/01/2042	\$1,804,500
Water Revenue	03/03/2004	ISSUE ID: 12327 \$500,000		Bond 01/01/2020	\$285,000
Refinancing	01/30/2003	ISSUE ID: 12057 \$610,000	4.81	Lease 10/22/2022	\$265,000
General Obligation Vehicles	11/14/2007	ISSUE ID: 13703 \$27,715	4.75	Lease 11/14/2012	\$3,075
General Obligation Fire Station N/A	03/06/2009	ISSUE ID: 14081 \$1,400,000		Lease 03/01/2029	\$1,245,684
<b>TOTAL City of Grayson</b>					<b>\$3,980,258</b>
<b>City of Olive Hill</b>					
Sewer and Gas Revenue	06/30/1981	ISSUE ID: 3647 \$1,900,000	5.00	Bond 08/01/2018	\$656,000
Gas, Water and Sewer Revenue	09/11/1986	ISSUE ID: 6048 \$363,000	7.63	Bond 08/01/2024	\$278,000
Sewer	02/08/2001	ISSUE ID: 11203 \$720,000		Lease 11/20/2025	\$515,000
Renewable Fire Vehicles	11/19/2003	ISSUE ID: 12260 \$141,411	4.00	Lease 12/19/2018	\$76,579
<b>TOTAL City of Olive Hill</b>					<b>\$1,525,579</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Rattlesnake Ridge Water District</b>					
Water Revenue	06/06/1989	ISSUE ID: 6488 \$195,000	5.00	Bond 01/01/2028	\$125,000
Water Revenue	09/02/1992	ISSUE ID: 8501 \$365,000	5.00	Bond 01/01/2031	\$260,500
Water Revenue	05/08/1995	ISSUE ID: 9309 \$434,000	5.00	Bond 01/01/2034	\$336,000
Water Revenue	05/08/1995	ISSUE ID: 9310 \$197,000	4.50	Bond 01/01/2034	\$150,000
Water Revenue	02/01/1996	ISSUE ID: 9544 \$875,000	0.00	Bond 01/01/2025	\$585,000
Water Revenue	09/06/1996	ISSUE ID: 10102 \$445,000	4.50	Bond 01/01/2035	\$347,000
Water Revenue	09/06/1996	ISSUE ID: 10103 \$100,000	4.50	Bond 01/01/2035	\$78,600
Water Revenue	06/21/2001	ISSUE ID: 11477 \$900,000	3.25	Bond 01/01/2041	\$773,000
Water Revenue	06/21/2001	ISSUE ID: 11478 \$60,000	4.50	Bond 01/01/2041	\$53,100
Water Revenue	08/07/2001	ISSUE ID: 11487 \$900,000	4.50	Bond 01/01/2040	\$794,000
Water Revenue	08/07/2001	ISSUE ID: 11488 \$425,000	4.50	Bond 01/01/2040	\$374,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13871 \$665,000		Bond 01/01/2025	\$545,000
Water General Obligation	04/14/2005	ISSUE ID: 12719 \$135,000		Lease 05/01/2025	\$100,000
<b>TOTAL Rattlesnake Ridge Water District</b>					<b>\$4,521,200</b>
<b>Carter</b>		<b>TOTAL OUTSTANDING</b>			<b>\$37,188,865</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Casey County</b>					
Detention Facility General Obligation	02/01/2000	ISSUE ID: 11835 \$4,770,000		Bond 02/01/2022	\$2,980,000
Road Equipment N/A General Obligation	04/26/2011	ISSUE ID: 14613 \$80,135		Lease 04/26/2014	\$50,030
Detention Facility N/A General Obligation	04/12/2011	ISSUE ID: 15000 \$3,639,523		Lease 11/20/2022	\$3,337,203
<b>TOTAL Casey County</b>					<b>\$6,367,233</b>
<b>Casey County Hospital</b>					
Hospital Revenue N/A	12/22/2009	ISSUE ID: 14306 \$2,992,000	4.25	Bond 10/01/2016	\$2,992,000
Hospital Refunding N/A	12/22/2009	ISSUE ID: 14307 \$5,008,000	4.25	Bond 10/01/2049	\$5,008,000
Multiple Purposes Revenue N/A	12/22/2009	ISSUE ID: 14315 \$1,421,000		Bond 10/01/2039	\$1,378,000
<b>TOTAL Casey County Hospital</b>					<b>\$9,378,000</b>
<b>Casey County Library</b>					
Library N/A	11/18/2002	ISSUE ID: 12001 \$20,000		Lease 10/20/2012	\$5,000
<b>TOTAL Casey County Library</b>					<b>\$5,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Liberty</b>					
Water and Sewer Revenue	02/28/1978	ISSUE ID: 3007 \$1,300,000	5.00	Bond 05/01/2016	\$344,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6522 \$650,000	5.00	Bond 05/01/2028	\$420,000
Water and Sewer Revenue	05/26/1989	ISSUE ID: 6523 \$84,000	5.00	Bond 05/01/2028	\$55,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9884 \$700,000	4.50	Bond 05/01/2035	\$548,000
Water and Sewer Revenue	03/27/1997	ISSUE ID: 9885 \$231,000	4.50	Bond 05/01/2036	\$185,600
Water and Sewer Revenue	01/04/2002	ISSUE ID: 11675 \$436,000	4.50	Bond 05/01/2041	\$387,000
Sewer Revenue N/A	01/14/2009	ISSUE ID: 14069 \$1,267,000	4.50	Bond 05/01/2047	\$1,195,000
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14282 \$828,000	2.38	Bond 05/01/2049	\$815,400
Water and Sewer Revenue N/A	02/05/2010	ISSUE ID: 14283 \$1,712,000	4.00	Bond 05/01/2049	\$1,692,500
<b>TOTAL City of Liberty</b>					<b>\$5,642,500</b>
<b>East Casey County Water District</b>					
Water Revenue	04/22/1988	ISSUE ID: 6321 \$301,000	5.00	Bond 01/01/2027	\$185,000
Water Revenue	03/13/1991	ISSUE ID: 6948 \$500,000	5.00	Bond 01/01/2030	\$345,000
Water Revenue	03/23/1995	ISSUE ID: 9236 \$400,000	4.50	Bond 01/01/2033	\$303,000
Water Revenue	01/21/1999	ISSUE ID: 10522 \$525,000	4.50	Bond 01/01/2037	\$432,000
Water Revenue	07/16/1999	ISSUE ID: 11505 \$594,000	4.50	Bond 01/01/2040	\$518,500
Water Revenue	09/30/2004	ISSUE ID: 12461 \$406,000	4.50	Bond 01/01/2043	\$373,000
Improvement Project Revenue	02/29/2008	ISSUE ID: 13786 \$1,001,000	4.38	Bond 01/01/2046	\$955,000
<b>TOTAL East Casey County Water District</b>					<b>\$3,111,500</b>
<b>Casey</b>		<b>TOTAL OUTSTANDING</b>			<b>\$24,504,233</b>

**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Christian

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Christian County</b>					
Water Revenue	11/09/1983	ISSUE ID: 5983 \$410,000	11.38	Bond 01/01/2023	\$293,000
Hospital Revenue	11/01/1996	ISSUE ID: 9923 \$9,000,000		Bond 07/01/2017	\$7,720,000
Hospital Revenue	01/01/1997	ISSUE ID: 9924 \$16,160,000		Bond 07/01/2013	\$1,455,000
Detention Facility General Obligation	12/01/1998	ISSUE ID: 10514 \$4,705,000		Bond 12/01/2014	\$1,185,000
Courthouse/Detention Facility Lease Revenue	11/01/2000	ISSUE ID: 11896 \$18,565,000		Bond 08/01/2022	\$12,110,000
Recreational Facilities Revenue	04/18/2005	ISSUE ID: 12752 \$2,200,000		Bond 12/01/2025	\$1,466,667
Refinancing Revenue	02/28/2006	ISSUE ID: 13013 \$62,375,000		Bond 02/01/2036	\$54,800,000
Court Facility Refunding Revenue	04/05/2007	ISSUE ID: 13396 \$16,545,000		Bond 08/01/2022	\$12,835,000
Public Project Revenue	04/26/2007	ISSUE ID: 13604 \$50,000,000		Bond 05/01/2037	\$50,000,000
Refinancing General Obligation N/A	11/30/2011	ISSUE ID: 14718 \$3,785,000		Bond 02/01/2027	\$3,465,000
KACo Leasing Trust Program Revenue N/A	06/26/2008	ISSUE ID: 14843 \$30,000,000		Bond 06/01/2038	\$30,000,000
Refinancing General Obligation N/A	12/01/2011	ISSUE ID: 15011 \$3,870,000		Bond 02/01/2027	\$3,550,000
Roads General Obligation N/A	06/01/2010	ISSUE ID: 15037 \$2,045,000		Bond 06/01/2020	\$1,670,000
Refinancing General Obligation N/A	06/01/2010	ISSUE ID: 15038 \$1,960,000		Bond 12/01/2019	\$1,600,000
Detention Facility Renewable	06/18/1992	ISSUE ID: 8271 \$4,081,000	5.54	Lease 01/20/2017	\$1,338,000
Courthouse Improvement/Renov Renewable	09/15/2003	ISSUE ID: 12195 \$374,769		Lease 09/20/2023	\$237,446
Improvement Project N/A	02/26/2007	ISSUE ID: 13373 \$2,500,000		Lease 01/20/2027	\$2,095,000
Conservation Renewable	02/20/2007	ISSUE ID: 13706 \$2,500,000		Lease 01/20/2027	\$2,095,000
Vehicles N/A	03/23/2009	ISSUE ID: 14091 \$119,630		Lease 02/20/2013	\$21,400
General Obligation					\$21,400

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Vehicles		ISSUE ID: 14385		Lease	
N/A	05/11/2010	\$75,774		01/20/2013	
General Obligation					\$25,774
Multiple Purposes		ISSUE ID: 14472		Lease	
N/A	08/24/2010	\$103,500		08/20/2020	
General Obligation					\$86,622
Vehicles		ISSUE ID: 14796		Lease	
N/A	03/28/2012	\$112,000		01/01/2016	
General Obligation					\$112,000
<b>TOTAL Christian County</b>					<b>\$188,160,909</b>
<b>Christian County Water District</b>					
Water		ISSUE ID: 3052		Bond	
Revenue	12/01/1976	\$860,000	5.00	01/01/2016	
					\$194,000
Water		ISSUE ID: 6944		Bond	
Revenue	03/28/1991	\$1,348,000	5.00	01/01/2029	
					\$894,000
Water		ISSUE ID: 8067		Bond	
Revenue	10/11/1991	\$803,000	5.00	01/01/2030	
					\$628,000
Water		ISSUE ID: 8227		Bond	
Revenue	06/30/1992	\$420,000	5.00	01/01/2031	
					\$300,000
Ky Infrastructure Authority Loan		ISSUE ID: 8623		Bond	
Public Corporation	04/07/1993	\$1,157,037	0.00	07/30/2018	
					\$445,733
Water		ISSUE ID: 9228		Bond	
Revenue	04/11/1995	\$1,329,000	4.50	01/01/2034	
					\$1,038,000
Water		ISSUE ID: 11046		Bond	
Revenue	08/13/1999	\$2,200,000	4.75	01/01/2038	
					\$1,881,000
Water		ISSUE ID: 11055		Bond	
Revenue	10/01/1999	\$3,460,000		01/01/2030	
					\$2,760,000
Water		ISSUE ID: 12366		Bond	
Revenue	06/30/2004	\$400,000	4.38	01/01/2043	
					\$367,500
Refinancing		ISSUE ID: 12428		Bond	
Revenue	04/27/2004	\$2,305,000		01/01/2029	
					\$1,863,000
Refinancing		ISSUE ID: 12925		Bond	
Revenue	10/19/2005	\$3,281,000		01/01/2030	
					\$2,588,000
Water		ISSUE ID: 14237		Bond	
Revenue	10/07/2009	\$1,850,000	4.38	01/01/2048	
N/A					\$1,809,500
<b>TOTAL Christian County Water District</b>					<b>\$14,768,733</b>
<b>City of Crofton</b>					
Water and Sewer		ISSUE ID: 3649		Bond	
Revenue	05/28/1981	\$519,000	5.00	03/01/2020	
					\$199,000
<b>TOTAL City of Crofton</b>					<b>\$199,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Hopkinsville</b>					
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9258 \$7,700,000		Bond 04/01/2015	\$7,700,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9693 \$5,740,000		Bond 05/01/2021	\$5,740,000
Water and Sewer Revenue	06/15/1996	ISSUE ID: 9781 \$2,085,000		Bond 10/01/2016	\$750,000
Industrial Facility Industrial Revenue	05/30/1997	ISSUE ID: 10036 \$1,760,000		Bond 05/01/2021	\$1,760,000
Electric Revenue	07/01/1998	ISSUE ID: 10469 \$4,010,000		Bond 02/01/2014	\$510,000
Industrial Facility Industrial Revenue	05/05/1999	ISSUE ID: 10725 \$5,200,000		Bond 11/01/2019	\$5,200,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10818 \$9,693,741	1.20	Bond 12/30/2015	\$1,873,856
Industrial Facility Industrial Revenue	08/23/1999	ISSUE ID: 11179 \$17,000,000		Bond 08/01/2024	\$17,000,000
Industrial Facility Revenue	05/01/2001	ISSUE ID: 11423 \$2,400,000		Bond 05/01/2026	\$2,400,000
Industrial Facility Industrial Revenue	03/01/2002	ISSUE ID: 11790 \$50,000,000		Bond 03/01/2031	\$50,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12210 \$1,040,000	5.21	Bond 08/01/2017	\$537,000
Educational Development Revenue	02/27/2004	ISSUE ID: 12318 \$900,000		Bond 08/01/2018	\$490,000
Industrial Facility Revenue	12/01/2003	ISSUE ID: 12579 \$15,275,000		Bond 06/20/2019	\$15,275,000
Industrial Facility Industrial Revenue	12/01/2003	ISSUE ID: 12580 \$15,000,000		Bond 06/01/2019	\$15,000,000
Water Revenue	05/01/2005	ISSUE ID: 12792 \$25,635,000		Bond 10/01/2025	\$20,425,000
Refinancing Refunding Revenue	05/01/2005	ISSUE ID: 12793 \$1,545,000		Bond 10/01/2016	\$750,000
Manufacturing Facility Refunding Revenue	06/29/2006	ISSUE ID: 13114 \$3,800,000		Bond 06/01/2026	\$3,800,000
Industrial Facility Industrial Revenue	05/31/2007	ISSUE ID: 13399 \$5,500,000		Bond 05/01/2027	\$5,500,000
Multiple Purposes Revenue N/A	05/13/2010	ISSUE ID: 14382 \$3,588,000		Bond 01/01/2030	\$3,288,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Refinancing		ISSUE ID: 14717		Bond	
General Obligation N/A	11/30/2011	\$4,965,000		02/01/2035	\$4,805,000
City Hall		ISSUE ID: 14741		Bond	
General Obligation N/A	12/29/2011	\$7,220,000		02/01/2037	\$7,220,000
Infrastructure		ISSUE ID: 10520		Lease	
Renewable Airport	10/21/1998	\$1,400,000		07/15/2018	\$610,000
Renewable Infrastructure	04/22/1999	\$305,000		06/01/2019	\$145,000
Renewable Electric	05/27/1999	\$2,000,000		01/15/2019	\$915,000
Renewable Improvement Project	01/27/2004	\$3,600,000	2.23	01/15/2019	\$1,800,355
General Obligation Public Project	01/19/2006	\$1,250,000		03/01/2016	\$521,206
General Obligation Building	03/11/2006	\$4,910,000		03/01/2016	\$3,762,222
General Obligation Electric	12/27/2007	\$1,300,000		01/01/2035	\$1,205,091
General Obligation Refinancing	08/01/2008	\$10,189,560	4.02	08/01/2023	\$8,182,034
N/A General Obligation	11/24/2009	\$195,000		05/20/2019	\$145,000
N/A General Obligation	08/25/2010	\$1,055,000		01/01/2019	\$825,000
<b>TOTAL City of Hopkinsville</b>					<b>\$188,134,764</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Oak Grove</b>					
Sewer Revenue	07/09/1993	ISSUE ID: 9680 \$150,000	5.00	Bond 01/01/2033	\$114,000
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10517 \$1,650,000		Bond 01/01/2021	\$675,000
Wastewater Revenue	03/03/2004	ISSUE ID: 12326 \$615,000		Bond 01/01/2025	\$425,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12439 \$1,871,000		Bond 01/01/2029	\$1,497,000
Police Building/Equipment General Obligation	05/01/2005	ISSUE ID: 12780 \$1,055,000		Bond 05/01/2025	\$770,000
Water Revenue	10/30/2008	ISSUE ID: 13973 \$360,000	4.38	Bond 10/01/2029	\$336,230
Municipal Building Renewable	02/04/1999	ISSUE ID: 10671 \$500,000	5.47	Lease 12/01/2018	\$240,000
Property Acquisition/Improvement Renewable	09/13/2001	ISSUE ID: 11546 \$420,000		Lease 09/15/2019	\$205,000
Multiple Purposes General Obligation	09/27/2005	ISSUE ID: 12886 \$2,500,000	3.00	Lease 05/01/2034	\$2,130,473
Community Center N/A	06/05/2009	ISSUE ID: 14145 \$2,000,000		Lease 06/01/2024	\$1,670,715
Convention/Arts Center N/A	10/02/2009	ISSUE ID: 14219 \$4,500,000		Lease 10/01/2029	\$4,096,127
<b>TOTAL City of Oak Grove</b>					<b>\$12,159,546</b>
<b>City of Pembroke</b>					
Sewer KIA Loan	12/01/1997	ISSUE ID: 10864 \$240,264	1.20	Lease 06/01/2017	\$65,558
<b>TOTAL City of Pembroke</b>					<b>\$65,558</b>
<b>Pennyriple Area Development District</b>					
Multiple Purposes General Obligation	03/17/2008	ISSUE ID: 13800 \$672,448		Lease 02/20/2037	\$608,074
<b>TOTAL Pennyriple Area Development District</b>					<b>\$608,074</b>
<b>Christian</b>		<b>TOTAL OUTSTANDING</b>			<b>\$404,096,583</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Clark					
<b>City of Winchester</b>					
Industrial Facility Industrial Revenue	10/20/1988	ISSUE ID: 6473 \$2,400,000		Bond 10/01/2018	\$2,400,000
Utilities Revenue	03/01/2002	ISSUE ID: 11727 \$9,025,000		Bond 07/01/2032	\$7,500,000
Multi-Family Housing Revenue	11/23/2005	ISSUE ID: 13040 \$4,000,000		Bond 11/01/2035	\$4,000,000
Assisted Living Facility Refunding Revenue	07/25/2006	ISSUE ID: 13397 \$3,475,000		Bond 08/01/2016	\$2,770,536
Fire Vehicles General Obligation	10/03/2006	ISSUE ID: 13223 \$424,566	4.10	Lease 07/03/2013	\$84,107
Fire Vehicles N/A Renewable	11/20/2009	ISSUE ID: 14240 \$455,404	3.94	Lease 08/13/2016	\$288,392
Community Center N/A General Obligation	11/19/2009	ISSUE ID: 14241 \$1,800,000		Lease 11/01/2029	\$1,614,924
Ambulance N/A General Obligation	06/03/2010	ISSUE ID: 14413 \$183,850	3.29	Lease 03/03/2015	\$103,977
<b>TOTAL City of Winchester</b>					<b>\$18,761,937</b>



GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Clark County</b>					
Pollution Control Revenue	11/15/1984	ISSUE ID: 5503 \$59,650,000		Bond 10/15/2014	\$16,530,000
Residential Revenue	05/30/1985	ISSUE ID: 6495 \$11,667,248		Bond 12/01/2016	\$7,860,000
Residential Revenue	01/01/1994	ISSUE ID: 9012 \$891,000	7.00	Bond 01/01/2016	\$249,000
Hospital Revenue	03/01/1997	ISSUE ID: 9952 \$8,675,000		Bond 04/01/2013	\$810,000
Industrial Facility Industrial Revenue	09/05/1996	ISSUE ID: 9953 \$3,500,000		Bond 09/01/2014	\$3,500,000
Detention Facility & Court Facility Public Corporation	09/01/1997	ISSUE ID: 10418 \$3,970,000		Bond 06/01/2016	\$590,000
Nursing Home Revenue	11/15/2006	ISSUE ID: 13255 \$3,750,000	4.95	Bond 11/01/2026	\$3,060,075
Refinancing Revenue	11/26/2007	ISSUE ID: 13704 \$1,250,000	5.25	Bond 11/23/2032	\$1,172,831
Refinancing Revenue N/A	12/24/2007	ISSUE ID: 13732 \$3,000,000	5.25	Bond 11/21/2037	\$2,785,738
Refinancing Revenue	12/10/2007	ISSUE ID: 13760 \$5,750,000		Bond 12/12/2032	\$5,134,087
Refinancing General Obligation N/A	08/25/2009	ISSUE ID: 14185 \$885,000		Bond 06/01/2016	\$490,000
Water Renewable	11/01/1990	ISSUE ID: 8033 \$507,159	6.80	Lease 10/20/2015	\$117,386
Water District Acquisition Renewable	06/18/1993	ISSUE ID: 8719 \$1,250,000	4.71	Lease 01/20/2018	\$465,000
Water Renewable	10/05/1995	ISSUE ID: 9492 \$1,400,000	6.30	Lease 01/20/2019	\$601,000
Refinancing General Obligation	05/07/2001	ISSUE ID: 11313 \$382,000	4.44	Lease 11/01/2015	\$125,000
Fire Vehicles Renewable	12/22/2006	ISSUE ID: 13336 \$164,212		Lease 07/20/2016	\$89,212
Road Equipment Renewable	10/29/2007	ISSUE ID: 13525 \$169,900		Lease 11/20/2017	\$92,900
General Obligation Improvement Project N/A	06/16/2009	ISSUE ID: 14142 \$74,200		Lease 05/20/2019	\$54,764
General Obligation Building N/A	08/05/2011	ISSUE ID: 14653 \$95,000		Lease 07/20/2018	\$84,329
Renewable					\$84,329

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Vehicles N/A General Obligation	08/05/2011	ISSUE ID: 14654 \$166,821		Lease 07/20/2018	\$148,082
Fire Vehicles N/A General Obligation	10/04/2011	ISSUE ID: 14681 \$213,498	4.96	10/20/2021	\$199,265
Vehicles N/A General Obligation	09/08/2010	ISSUE ID: 14807 \$17,470	4.50	08/31/2013	\$17,470
Multiple Purposes N/A General Obligation	03/20/2010	ISSUE ID: 15031 \$600,000		Lease 03/20/2025	\$519,000
<b>TOTAL Clark County</b>					<b>\$44,695,140</b>
<b>Clark County Extension District Public Properties Corporation</b>					
Land Acquisition Revenue	05/24/2001	ISSUE ID: 11310 \$1,400,000	5.13	Bond 01/01/2030	\$1,107,000
<b>TOTAL Clark County Extension District Public Properties Corporation</b>					<b>\$1,107,000</b>
<b>Clark County Library District</b>					
Library Public Corporation	09/01/1997	ISSUE ID: 10252 \$1,885,000		Bond 09/01/2017	\$765,000
Library General Obligation	12/21/2007	ISSUE ID: 13736 \$1,400,000		Bond 09/01/2025	\$1,135,000
Refinancing General Obligation	03/10/2008	ISSUE ID: 13809 \$1,135,000		Bond 09/01/2017	\$780,000
<b>TOTAL Clark County Library District</b>					<b>\$2,680,000</b>
<b>Clark County Public Health Taxing District</b>					
Improvement Project General Obligation	02/01/2005	ISSUE ID: 12902 \$1,000,000	3.91	Lease 07/20/2024	\$210,000
<b>TOTAL Clark County Public Health Taxing District</b>					<b>\$210,000</b>
<b>East Clark Water District</b>					
Water Revenue	02/13/1979	ISSUE ID: 3332 \$322,000	5.00	Bond 01/01/2018	\$96,000
Water Revenue	04/01/2000	ISSUE ID: 11157 \$925,000		Bond 01/01/2030	\$730,000
Water Refunding Revenue	07/31/2002	ISSUE ID: 11875 \$219,000		Bond 01/01/2024	\$148,000
Water Revenue	07/30/2003	ISSUE ID: 12168 \$262,000		Bond 01/01/2013	\$30,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14403 \$740,000		Bond 01/01/2030	\$645,000
Equipment Revenue N/A	11/10/2011	ISSUE ID: 14702 \$520,000		Bond 07/01/2031	\$520,000
<b>TOTAL East Clark Water District</b>					<b>\$2,169,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Clark		TOTAL OUTSTANDING			<hr/> <b>\$69,623,077</b> <hr/>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Clay					
<b>City of Manchester</b>					
Water and Sewer Revenue	01/05/1996	ISSUE ID: 9519 \$190,000	5.00	Bond 12/01/2035	\$152,000
Water Revenue	08/10/2005	ISSUE ID: 12874 \$1,020,000	4.13	Bond 12/01/2043	\$949,500
Sewer Revenue	08/03/2005	ISSUE ID: 12877 \$500,000	4.13	Bond 12/01/2043	\$465,500
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14404 \$2,175,000		Bond 01/01/2030	\$1,960,000
Golf Course Acquisition/Improvement General Obligation	11/05/2007	ISSUE ID: 13705 \$150,000		Lease 01/01/2017	\$83,308
<b>TOTAL City of Manchester</b>					<b>\$3,610,308</b>
<b>Clay County</b>					
Justice Center Revenue	05/28/2003	ISSUE ID: 12119 \$7,645,000		Bond 11/01/2023	\$5,215,000
Detention Facility General Obligation	01/12/2006	ISSUE ID: 13593 \$5,575,000		Bond 06/01/2022	\$4,555,000
Court Facility Renewable	08/03/2000	ISSUE ID: 10870 \$500,000		Lease 05/20/2021	\$290,000
<b>TOTAL Clay County</b>					<b>\$10,060,000</b>
<b>Clay County Agriculture Extension District</b>					
Equipment Renewable	09/25/2002	ISSUE ID: 11941 \$175,000	3.77	Lease 01/20/2022	\$110,000
<b>TOTAL Clay County Agriculture Extension District</b>					<b>\$110,000</b>
<b>Clay County Public Health Taxing District</b>					
Building General Obligation	06/02/2006	ISSUE ID: 13139 \$1,500,000		Lease 06/20/2031	\$1,286,000
<b>TOTAL Clay County Public Health Taxing District</b>					<b>\$1,286,000</b>
<b>Hima-Sibert Water District</b>					
Water Revenue	04/23/1991	ISSUE ID: 6982 \$216,000	5.00	Bond 01/01/2030	\$147,000
Water Revenue	04/23/1991	ISSUE ID: 6983 \$36,000	5.00	Bond 01/01/2030	\$24,990
<b>TOTAL Hima-Sibert Water District</b>					<b>\$171,990</b>
<b>Clay</b>		<b>TOTAL OUTSTANDING</b>			<b>\$15,238,298</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Clinton					
<b>City of Albany</b>					
Water and Sewer Revenue	06/10/1977	ISSUE ID: 3077 \$1,938,000	5.00	Bond 01/01/2016	\$412,000
Water and Sewer Revenue	03/22/1983	ISSUE ID: 4834 \$261,000	5.00	Bond 01/01/2022	\$119,000
Water and Sewer Revenue	04/27/1987	ISSUE ID: 6125 \$699,000	5.00	Bond 01/01/2026	\$411,000
Water and Sewer Revenue	08/19/1992	ISSUE ID: 8322 \$688,000	5.00	Bond 01/01/2031	\$494,000
Water and Sewer Revenue	06/02/1994	ISSUE ID: 8975 \$748,000	4.50	Bond 01/01/2032	\$552,000
Water and Sewer Revenue	12/05/1996	ISSUE ID: 9870 \$500,000	4.50	Bond 01/01/2036	\$402,500
Water and Sewer Revenue	01/26/2000	ISSUE ID: 11146 \$1,500,000	5.00	Bond 01/01/2040	\$1,325,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12602 \$2,334,000		Bond 01/01/2029	\$1,394,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12712 \$700,000	4.50	Bond 01/01/2044	\$651,000
Water and Sewer Revenue	07/19/2004	ISSUE ID: 12714 \$442,000	4.50	Bond 01/01/2044	\$411,000
Water and Sewer Revenue	05/20/2005	ISSUE ID: 12781 \$76,000	4.50	Bond 01/01/2044	\$71,700
Improvement Project Revenue	12/07/2007	ISSUE ID: 13701 \$338,000	4.50	Bond 01/01/2046	\$314,400
<b>TOTAL City of Albany</b>					<b>\$6,557,600</b>
<b>Clinton</b>					<b>\$6,557,600</b>
<b>TOTAL OUTSTANDING</b>					<b>\$6,557,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Crittenden</b>					
<b>City of Marion</b>					
Water and Sewer Revenue	01/23/1990	ISSUE ID: 6750 \$491,000	5.00	Bond 11/01/2028	\$326,000
Water and Sewer Revenue	10/13/1994	ISSUE ID: 9182 \$581,000	4.50	Bond 11/30/2033	\$453,000
Building	12/16/2003	ISSUE ID: 12288 \$3,500,000	2.88	Lease 11/01/2023	\$2,438,975
General Obligation Utilities	04/02/2004	ISSUE ID: 12427 \$270,000		Lease 05/01/2014	\$60,000
General Obligation Property Acquisition/Improvement	12/20/2004	ISSUE ID: 12623 \$80,000		Lease 12/15/2024	\$55,004
General Obligation Improvement Project	05/17/2005	ISSUE ID: 12775 \$1,100,000	2.50	Lease 07/15/2032	\$915,000
<b>TOTAL City of Marion</b>					<b>\$4,247,979</b>
<b>Crittenden County</b>					
Nursing Home Revenue	10/01/1995	ISSUE ID: 9488 \$6,265,000	0.00	Bond 01/30/2016	\$2,095,000
Detention Facility General Obligation	12/01/2007	ISSUE ID: 13730 \$7,125,000		Bond 12/01/2037	\$6,690,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14640 \$2,104,000	4.95	Bond 06/01/2021	\$2,104,000
Health Care Facility Revenue	06/01/2011	ISSUE ID: 14641 \$1,020,982	3.76	Bond 06/01/2016	\$965,326
Detention Facility N/A	02/13/2008	ISSUE ID: 15001 \$500,000		Lease 11/20/2037	\$480,000
<b>TOTAL Crittenden County</b>					<b>\$12,334,326</b>
<b>Crittenden County Soil Conservation District</b>					
Infrastructure N/A	06/30/2008	ISSUE ID: 14851 \$118,145		Lease 06/01/2018	\$118,145
<b>TOTAL Crittenden County Soil Conservation District</b>					<b>\$118,145</b>
<b>Marion-Crittenden County Industrial Authority</b>					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 6461 \$2,400,000		Bond 07/01/2018	\$1,190,000
<b>TOTAL Marion-Crittenden County Industrial Authority</b>					<b>\$1,190,000</b>
<b>Crittenden</b>		<b>TOTAL OUTSTANDING</b>			<b>\$17,890,450</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Cumberland <b>City of Burkesville</b>					
Water and Sewer Revenue	01/09/1990	ISSUE ID: 6664 \$387,000	5.00	Bond 03/01/2028	\$248,000
Water and Sewer Revenue	07/15/1993	ISSUE ID: 8421 \$1,091,000	5.00	Bond 03/01/2032	\$806,000
Water and Sewer Revenue	01/13/1998	ISSUE ID: 10305 \$200,000	4.50	Bond 03/01/2036	\$160,500
<b>TOTAL City of Burkesville</b>					<u>\$1,214,500</u>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Cumberland County</b>					
Hospital Public Corporation	01/13/1994	ISSUE ID: 8888 \$2,756,000	5.00	Bond 01/01/2022	\$1,504,000
Water Revenue	11/29/1995	ISSUE ID: 9495 \$209,000	5.00	Bond 01/01/2015	\$44,000
Water Revenue	11/29/1995	ISSUE ID: 9496 \$93,000	5.00	Bond 01/01/2018	\$34,000
Water Revenue	11/29/1995	ISSUE ID: 9497 \$315,000	5.00	Bond 01/01/2026	\$200,000
Water Revenue	11/29/1995	ISSUE ID: 9498 \$115,000	5.00	Bond 01/01/2027	\$74,000
Water Revenue	11/29/1995	ISSUE ID: 9499 \$87,300	5.00	Bond 01/01/2028	\$59,000
Water Revenue	11/29/1995	ISSUE ID: 9500 \$339,000	5.00	Bond 01/01/2025	\$206,000
Water Revenue	11/29/1995	ISSUE ID: 9501 \$73,500	5.00	Bond 01/01/2030	\$52,000
Water Revenue	11/29/1995	ISSUE ID: 9502 \$151,000	5.00	Bond 01/01/2034	\$116,500
Water Revenue	11/29/1995	ISSUE ID: 9503 \$133,000	5.00	Bond 01/01/2034	\$103,900
Water Revenue	09/24/1996	ISSUE ID: 9956 \$254,000	4.50	Bond 01/01/2036	\$203,900
Court Facility Lease Revenue	12/01/2002	ISSUE ID: 12089 \$5,560,000		Bond 09/01/2023	\$3,560,000
Court Facility Lease Revenue	02/01/2004	ISSUE ID: 12309 \$405,000	4.20	Bond 09/01/2023	\$405,000
Hospital Revenue N/A	04/18/2012	ISSUE ID: 14795 \$8,500,000	3.38	Bond 01/01/2051	\$8,500,000
Property Acquisition/Improvement General Obligation Roads N/A	05/05/2008	ISSUE ID: 13842 \$210,000	4.23	Lease 04/20/2018	\$128,972
General Obligation Improvement Project N/A	11/03/2010	ISSUE ID: 14500 \$600,000		Lease 10/20/2015	\$400,000
General Obligation Police/Sheriff Vehicles N/A	12/16/2010	ISSUE ID: 14578 \$500,000		Lease 12/20/2015	\$400,000
General Obligation Building N/A	09/01/2011	ISSUE ID: 14673 \$87,028		Lease 08/20/2014	\$64,031
General Obligation	01/11/2012	ISSUE ID: 14728 \$178,700	4.30	Lease 01/20/2013	\$178,700



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>TOTAL Cumberland County</b>					<u>\$16,234,003</u>
<b>Cumberland County Public Health Taxing District</b>					
Building		ISSUE ID: 12899		Lease	
	09/20/2005	\$200,000	4.25	07/20/2020	
Renewable					\$140,000
<b>TOTAL Cumberland County Public Health Taxing District</b>					<u>\$140,000</u>
<b>Cumberland County Water District</b>					
Water		ISSUE ID: 11580		Bond	
Revenue	10/23/2001	\$400,000	4.50	01/01/2041	\$355,000
Equipment		ISSUE ID: 12931		Bond	
Revenue	10/19/2005	\$107,000		01/01/2031	\$89,000
Water		ISSUE ID: 12941		Bond	
Revenue	10/26/2005	\$456,000	4.25	01/01/2045	\$430,500
Improvement Project		ISSUE ID: 14236		Bond	
Revenue	10/15/2009	\$415,000	4.25	01/01/2049	\$410,500
N/A					\$410,500
Improvement Project		ISSUE ID: 14710		Bond	
Revenue	11/10/2011	\$1,000,000	2.25	01/01/2051	\$1,000,000
N/A					\$1,000,000
<b>TOTAL Cumberland County Water District</b>					<u>\$2,285,000</u>
<b>Cumberland County-Burkesville Nursing Home Corporation</b>					
Nursing Home		ISSUE ID: 3117		Bond	
Public Corporation	03/09/1977	\$575,000	5.00	01/01/2016	\$120,000
Nursing Home		ISSUE ID: 6993		Bond	
Public Corporation	07/26/1991	\$920,000	6.00	01/01/2021	\$459,000
<b>TOTAL Cumberland County-Burkesville Nursing Home Corporation</b>					<u>\$579,000</u>
<b>Cumberland</b>		<b>TOTAL OUTSTANDING</b>			<u>\$20,452,503</u>

**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Daviess

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Owensboro</b>					
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8021 \$1,260,000	7.75	Bond 06/01/2016	\$420,000
Industrial Facility Industrial Revenue	05/01/1991	ISSUE ID: 8022 \$1,215,000	7.75	Bond 06/01/2016	\$440,000
Electric Revenue N/A	12/06/1991	ISSUE ID: 8163 \$62,474,359		Bond 06/25/2013	\$23,767,552
Governmental Project Funding	07/01/1994	ISSUE ID: 9317 \$3,871,113	6.63	Bond 08/01/2016	\$1,408,549
Airport Revenue N/A	06/01/1995	ISSUE ID: 9344 \$3,950,000		Bond 06/01/2015	\$995,000
Airport Revenue N/A	06/01/1995	ISSUE ID: 9457 \$3,950,000		Bond 06/01/2015	\$995,000
Industrial Facility Industrial Revenue	11/30/1995	ISSUE ID: 9559 \$4,550,000		Bond 05/01/2016	\$910,000
Industrial Facility Industrial Revenue	05/29/1997	ISSUE ID: 10004 \$4,500,000		Bond 06/01/2017	\$4,500,000
Water Revenue	01/01/1999	ISSUE ID: 10527 \$26,410,000		Bond 09/15/2017	\$10,805,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11434 \$70,400,000		Bond 08/01/2030	\$57,800,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11435 \$65,500,000		Bond 08/01/2027	\$47,600,000
Health Care Facility Revenue	06/13/2001	ISSUE ID: 11436 \$65,525,000		Bond 08/01/2030	\$52,975,000
Improvement Project General Obligation	02/07/2002	ISSUE ID: 11646 \$3,315,000		Bond 02/01/2022	\$2,005,000
Refinancing Refunding	03/21/2002	ISSUE ID: 11703 \$7,115,000		Bond 09/01/2021	\$4,295,000
Water Revenue N/A	05/29/2003	ISSUE ID: 12131 \$4,500,000		Bond 06/12/2014	\$3,155,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12206 \$3,236,000	3.79	Bond 08/01/2016	\$1,415,000
Multiple Purposes General Obligation	03/15/2006	ISSUE ID: 12889 \$4,100,000		Bond 03/01/2026	\$3,170,000
Refinancing General Obligation N/A	04/26/2006	ISSUE ID: 13107 \$2,550,000		Bond 06/01/2015	\$865,000
Building General Obligation	07/30/2008	ISSUE ID: 13900 \$2,700,000		Bond 07/01/2028	\$2,410,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Multiple Purposes General Obligation N/A	10/29/2009	ISSUE ID: 14218 \$5,070,000		Bond 04/30/2014	\$4,760,000
Refinancing Refunding Revenue N/A	03/26/2010	ISSUE ID: 14337 \$5,875,000	4.50	Bond 04/01/2035	\$5,687,500
Multiple Purposes Revenue N/A	11/18/2010	ISSUE ID: 14506 \$10,070,000		Bond 05/31/2022	\$10,070,000
Multiple Purposes Refunding Revenue N/A	11/01/2010	ISSUE ID: 14507 \$31,425,000		Bond 01/01/2025	\$31,425,000
Multiple Purposes Refunding Revenue N/A	11/18/2010	ISSUE ID: 14508 \$8,935,000		Bond 05/31/2022	\$8,935,000
Economic Development General Obligation N/A	12/29/2010	ISSUE ID: 14529 \$5,420,000		Bond 12/01/2030	\$5,230,000
Multiple Purposes General Obligation N/A	05/12/2011	ISSUE ID: 14616 \$20,460,000		Bond 04/01/2041	\$20,075,000
Economic Development General Obligation N/A	06/16/2011	ISSUE ID: 14635 \$2,945,000		Bond 06/01/2031	\$2,835,000
Refinancing General Obligation N/A	03/27/2012	ISSUE ID: 14787 \$2,120,000		Bond 02/01/2022	\$2,120,000
Convention/Arts Center General Obligation N/A	06/27/2012	ISSUE ID: 14939 \$40,400,000		Bond 06/01/2042	\$40,400,000
Electric Revenue N/A	06/25/2013	ISSUE ID: 14943 \$85,975,000		Bond 01/01/2027	\$85,975,000
Multiple Purposes General Obligation N/A	05/14/2013	ISSUE ID: 14945 \$20,530,000		Bond 05/01/2043	\$20,530,000
Multiple Purposes General Obligation N/A	05/14/2013	ISSUE ID: 14946 \$10,850,000		Bond 05/01/2033	\$10,205,000
Multiple Purposes General Obligation N/A	05/14/2013	ISSUE ID: 14947 \$6,350,000		Bond 05/01/2033	\$6,350,000
Golf Course Acquisition/Improvement Renewable	05/10/2001	ISSUE ID: 11315 \$855,000		Lease 01/15/2019	\$285,000
Property Acquisition/Improvement Renewable	04/21/2005	ISSUE ID: 12727 \$357,000	2.77	Lease 01/20/2019	\$217,000
<b>TOTAL City of Owensboro</b>					<b>\$475,030,601</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>City of Whitesville</b>					
Water and Sewer Revenue	04/12/1983	ISSUE ID: 6509 \$119,000	5.00	Bond 01/01/2022	\$53,500
Refinancing Revenue	07/09/1999	ISSUE ID: 11312 \$2,550,000		Bond 07/01/2019	\$2,550,000
Health Care Facility Revenue	12/23/2002	ISSUE ID: 12562 \$1,800,000		Bond 01/01/2013	\$1,800,000
<b>TOTAL</b>					<b>\$4,403,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Daviness County</b>					
Hospital Revenue	12/30/1985	ISSUE ID: 5788 \$3,125,000		Bond 12/01/2015	\$1,015,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6156 \$30,000,000		Bond 09/01/2016	\$17,660,000
Home Mortgage Revenue	01/29/1987	ISSUE ID: 6157 \$24,285,000		Bond 09/01/2015	\$14,300,000
Multi-Family Housing Revenue	07/10/1990	ISSUE ID: 6830 \$4,155,000		Bond 07/01/2020	\$4,155,000
Hospital Revenue	01/01/1992	ISSUE ID: 8081 \$44,875,000		Bond 08/01/2022	\$24,810,000
Hospital Revenue	02/15/1993	ISSUE ID: 8352 \$3,385,000		Bond 01/01/2015	\$1,545,000
Hospital Revenue	03/09/1993	ISSUE ID: 8353 \$4,060,000		Bond 09/01/2013	\$500,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8810 \$70,000,000		Bond 12/01/2023	\$70,000,000
Solid Waste Revenue	12/23/1993	ISSUE ID: 8811 \$40,000,000		Bond 12/01/2023	\$40,000,000
Industrial Facility Industrial Revenue	12/30/1993	ISSUE ID: 8812 \$200,000,000	7.00	Bond 12/01/2023	\$188,000,000
Solid Waste Revenue	05/12/1994	ISSUE ID: 8929 \$45,000,000		Bond 05/01/2024	\$45,000,000
Court Facility Public Corporation	07/01/1994	ISSUE ID: 9158 \$4,270,000		Bond 10/01/2014	\$720,000
Solid Waste General Obligation	03/01/1999	ISSUE ID: 10709 \$3,610,000		Bond 04/01/2014	\$620,000
Solid Waste Industrial Revenue	08/01/1999	ISSUE ID: 11045 \$7,870,000		Bond 08/01/2029	\$7,870,000
Industrial Facility Industrial Revenue	12/01/2000	ISSUE ID: 11276 \$77,130,000	8.00	Bond 12/01/2030	\$77,130,000
Health Care Facility Revenue	11/01/2000	ISSUE ID: 11277 \$5,000,000		Bond 11/01/2020	\$5,000,000
Manufacturing Facility Industrial Revenue	04/24/2003	ISSUE ID: 12139 \$4,800,000		Bond 08/01/2018	\$4,800,000
Refinancing General Obligation	09/01/2003	ISSUE ID: 12497 \$8,515,000		Bond 09/01/2028	\$6,565,000
Public Project General Obligation	10/01/2003	ISSUE ID: 12498 \$2,270,000		Bond 09/01/2028	\$1,750,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Building Lease Revenue	12/28/2007	ISSUE ID: 13720 \$5,540,000		Bond 01/01/2028	\$4,955,000
Refinancing General Obligation N/A	01/29/2010	ISSUE ID: 14284 \$21,660,000		Bond 02/01/2030	\$19,405,000
Solid Waste General Obligation N/A	01/29/2010	ISSUE ID: 14285 \$980,000	5.80	Bond 02/01/2030	\$980,000
Multiple Purposes General Obligation N/A	01/29/2010	ISSUE ID: 14286 \$1,465,000	2.00	Bond 04/01/2014	\$605,000
Refinancing General Obligation N/A	12/20/2010	ISSUE ID: 15043 \$5,285,000		Bond 10/01/2020	\$4,805,000
Detention Facility Renewable Building N/A General Obligation	06/12/1996  11/25/2008	ISSUE ID: 9791 \$1,000,000  ISSUE ID: 14054 \$6,000,000		Lease 06/20/2016  Lease 10/20/2028	\$268,021  \$5,360,000
<b>TOTAL Daviess County</b>					<b>\$547,818,021</b>
<b>Daviess County Extension Office</b>					
Building Renewable	09/21/1998	ISSUE ID: 10460 \$600,000	5.10	Lease 09/21/2018	\$280,932
<b>TOTAL Daviess County Extension Office</b>					<b>\$280,932</b>
<b>Daviess County Public Health Taxing District</b>					
Health Care Facility Renewable	10/23/2002	ISSUE ID: 11978 \$5,700,000		Lease 11/20/2022	\$3,358,455
<b>TOTAL Daviess County Public Health Taxing District</b>					<b>\$3,358,455</b>
<b>Daviess County Public Library</b>					
Building General Obligation	03/01/2006	ISSUE ID: 12894 \$1,455,000	4.25	Lease 01/20/2034	\$1,290,000
Building General Obligation	03/01/2006	ISSUE ID: 12895 \$8,245,000	4.17	Lease 01/20/2034	\$7,285,000
<b>TOTAL Daviess County Public Library</b>					<b>\$8,575,000</b>
<b>Green River Area Development District</b>					
Building Revenue	10/28/2002	ISSUE ID: 11967 \$1,025,000	4.87	Bond 01/01/2042	\$923,500
<b>TOTAL Green River Area Development District</b>					<b>\$923,500</b>
<b>Owensboro Riverport Authority</b>					
Building Renewable	10/10/2002	ISSUE ID: 11960 \$10,175,000		Lease 10/20/2022	\$6,505,000
<b>TOTAL Owensboro Riverport Authority</b>					<b>\$6,505,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Owensboro-Davies County Regional Water Resource Agency</b>					
Wastewater Refunding Revenue	04/26/2007	ISSUE ID: 13379 \$7,640,000		Bond 01/01/2027	\$5,205,000
<b>TOTAL</b>	<b>Owensboro-Davies County Regional Water Resource Agency</b>				<b>\$5,205,000</b>
<b>Owensboro-Davieess County Industrial Development Authority</b>					
Public Project Revenue	09/14/1993	ISSUE ID: 8965 \$1,600,000		Bond 08/01/2013	\$1,600,000
Public Project Revenue	09/14/1993	ISSUE ID: 8966 \$140,000		Bond 08/01/2013	\$140,000
<b>TOTAL</b>	<b>Owensboro-Davieess County Industrial Development Authority</b>				<b>\$1,740,000</b>
<b>Davieess</b>	<b>TOTAL OUTSTANDING</b>				<b>\$1,053,840,009</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Edmonson					
<b>City of Brownsville</b>					
Water and Sewer Revenue	04/27/1982	ISSUE ID: 4191 \$71,000	5.00	Bond 02/01/2021	\$30,500
Sewer Revenue N/A	06/20/2012	ISSUE ID: 14953 \$625,000	2.00	Bond 01/01/2051	\$625,000
<b>TOTAL City of Brownsville</b>					<b>\$655,500</b>
<b>Edmonson County</b>					
Court Facility Public Corporation	05/01/1997	ISSUE ID: 10022 \$1,420,000		Bond 03/01/2023	\$815,000
Refinancing Refunding	02/12/2004	ISSUE ID: 12302 \$5,190,000	3.25	Bond 07/01/2013	\$690,000
Courthouse/Administration Buildi Revenue	10/29/2004	ISSUE ID: 12477 \$1,190,000		Bond 03/01/2023	\$710,000
Health Care Facility Industrial Revenue	03/01/2007	ISSUE ID: 13391 \$5,000,000		Bond 03/01/2027	\$4,130,000
Property Acquisition/Improvermer Industrial Revenue N/A	08/15/2008	ISSUE ID: 14852 \$7,500,000		Bond 09/01/2015	\$6,554,054
Industrial Facility General Obligation Building N/A	10/03/2002	ISSUE ID: 11949 \$650,000		Lease 10/20/2012	\$25,235
General Obligation Vehicles N/A	09/14/2010	ISSUE ID: 14459 \$85,000		Lease 09/20/2015	\$56,565
General Obligation Courthouse Annex N/A	03/18/2011	ISSUE ID: 14583 \$315,666		Lease 03/20/2016	\$236,749
General Obligation Courthouse Annex N/A	08/01/2012	ISSUE ID: 14994 \$751,113		Lease 03/01/2023	\$751,113
<b>TOTAL Edmonson County</b>					<b>\$13,968,716</b>
<b>Edmonson County Ambulance Taxing District</b>					
Ambulance N/A	01/12/2009	ISSUE ID: 14062 \$100,000		Lease 12/20/2013	\$40,000
General Obligation Ambulance N/A	09/14/2011	ISSUE ID: 14668 \$130,000		Lease 09/20/2014	\$98,820
General Obligation <b>TOTAL Edmonson County Ambulance Taxing District</b>					<b>\$138,820</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Edmonson County Water District</b>					
Water Revenue	10/09/1990	ISSUE ID: 6849 \$950,000	5.00	Bond 01/01/2030	\$659,000
Water Revenue	02/24/1992	ISSUE ID: 8085 \$303,000	5.00	Bond 01/30/2031	\$214,000
Water Revenue	02/24/1992	ISSUE ID: 8086 \$598,000	5.00	Bond 01/01/2031	\$429,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8642 \$104,279	0.00	Bond 06/30/2013	\$8,186
Water Revenue	11/13/1989	ISSUE ID: 8881 \$1,080,000	5.00	Bond 01/01/2029	\$721,000
Water Revenue	11/13/1989	ISSUE ID: 8882 \$80,000	5.00	Bond 01/01/2029	\$54,000
Water Revenue	12/12/1994	ISSUE ID: 9162 \$1,900,000	4.50	Bond 01/01/2033	\$1,444,000
Water Revenue	12/12/1994	ISSUE ID: 9163 \$300,000	4.50	Bond 01/01/2033	\$226,500
Water Revenue	08/11/1995	ISSUE ID: 9444 \$860,000	5.00	Bond 01/01/2034	\$672,000
Ky Infrastructure Authority Loan Public Corporation	09/08/1993	ISSUE ID: 9613 \$2,545,000	0.00	Bond 01/30/2015	\$390,043
Water Revenue	02/01/1996	ISSUE ID: 9614 \$1,605,000	0.00	Bond 01/01/2022	\$740,000
Water Revenue	05/27/1998	ISSUE ID: 10091 \$600,000	4.50	Bond 01/01/2036	\$482,500
Water Revenue	05/15/2002	ISSUE ID: 11767 \$3,837,000	3.25	Bond 01/01/2041	\$3,297,000
Water Revenue	05/15/2002	ISSUE ID: 11768 \$276,000	4.50	Bond 01/01/2041	\$245,000
Water Revenue	06/16/2004	ISSUE ID: 12381 \$442,000	4.38	Bond 01/01/2042	\$398,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12433 \$2,654,000		Bond 01/01/2029	\$2,102,000
Sewer Revenue	06/22/2005	ISSUE ID: 12808 \$100,000	4.25	Bond 01/01/2045	\$94,100
Improvement Project Revenue	06/11/2008	ISSUE ID: 13850 \$1,200,000	4.38	Bond 01/01/2047	\$1,160,000
Improvement Project Revenue	06/11/2008	ISSUE ID: 13851 \$520,000	4.13	Bond 01/01/2047	\$502,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13870 \$830,000		Bond 01/01/2022	\$630,000
Improvement Project Revenue N/A	05/25/2010	ISSUE ID: 14374 \$1,511,000	4.13	Bond 01/01/2048	\$1,478,000
Improvement Project Revenue N/A	11/24/2010	ISSUE ID: 14513 \$700,000	2.25	Bond 01/01/2050	\$700,000
Multiple Purposes Revenue N/A	12/15/2010	ISSUE ID: 14542 \$570,000	2.25	Bond 01/01/2050	\$570,000
<b>TOTAL Edmonson County Water District</b>					<u>\$17,216,829</u>
<b>Edmonson</b>		<b>TOTAL OUTSTANDING</b>			<u>\$31,979,865</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Elliott					
<b>City of Sandy Hook</b>					
Sewer Revenue	11/30/1977	ISSUE ID: 3351 \$148,000	5.00	Bond 01/01/2017	\$39,000
Water Revenue	07/16/1992	ISSUE ID: 8507 \$316,000	5.00	Bond 01/01/2030	\$216,000
Water Revenue	07/16/1992	ISSUE ID: 8508 \$70,000	5.00	Bond 01/01/2032	\$51,700
Sewer Revenue	12/13/1994	ISSUE ID: 9201 \$196,000	4.50	Bond 01/01/2033	\$149,000
Water Revenue	08/29/1995	ISSUE ID: 9462 \$259,000	4.50	Bond 01/01/2034	\$201,000
<b>TOTAL City of Sandy Hook</b>					<b>\$656,700</b>
<b>Elliott County</b>					
Court Facility Project Lease Revenue	09/27/2001	ISSUE ID: 11548 \$240,000		Bond 09/20/2026	\$185,000
Roads General Obligation	07/01/2005	ISSUE ID: 12744 \$1,030,000	4.25	Bond 06/01/2015	\$412,000
Court Facility Project Refunding Revenue	12/07/2006	ISSUE ID: 13545 \$1,770,000		Bond 03/01/2023	\$1,300,000
Refinancing General Obligation N/A	11/15/2010	ISSUE ID: 15042 \$1,076,000		Bond 12/01/2021	\$991,000
Equipment General Obligation	09/24/2007	ISSUE ID: 13508 \$71,104		Lease 10/20/2014	\$26,516
Vehicles General Obligation	02/07/2008	ISSUE ID: 13792 \$19,987		Lease 10/20/2012	\$3,987
<b>TOTAL Elliott County</b>					<b>\$2,918,503</b>
<b>Elliott County Ambulance District</b>					
Ambulance General Obligation	05/31/2007	ISSUE ID: 13444 \$68,000		Lease 07/20/2012	\$18,000
Ambulance General Obligation	10/29/2007	ISSUE ID: 13526 \$95,211		Lease 07/20/2014	\$45,211
Ambulance N/A General Obligation	04/22/2011	ISSUE ID: 14591 \$95,451		Lease 03/20/2016	\$73,179
<b>TOTAL Elliott County Ambulance District</b>					<b>\$136,390</b>
<b>Elliott County Cooperative Extension District</b>					
Building General Obligation	02/14/2005	ISSUE ID: 12629 \$70,000	3.99	Lease 07/20/2031	\$56,000
<b>TOTAL Elliott County Cooperative Extension District</b>					<b>\$56,000</b>

June 30, 2013

Elliott County

100

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Elliott County Public Properties Corporation</b>					
Court Facility Revenue	04/01/2000	ISSUE ID: 11227 \$2,005,000		Bond 03/01/2023	\$1,350,000
<b>TOTAL</b>	<b>Elliott County Public Properties Corporation</b>				<u>\$1,350,000</u>
<b>Sandy Hook Water District</b>					
Water Revenue	01/25/1989	ISSUE ID: 6699 \$237,000	7.25	Bond 01/01/2028	\$172,000
Water Revenue	11/07/2001	ISSUE ID: 11589 \$495,000	4.50	Bond 01/01/2041	\$439,500
<b>TOTAL</b>	<b>Sandy Hook Water District</b>				<u>\$611,500</u>
<b>Elliott</b>	<b>TOTAL OUTSTANDING</b>				<u>\$5,729,094</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Estill</b>					
<b>City of Irvine</b>					
Utilities Revenue	11/12/1982	ISSUE ID: 3913 \$2,291,000	5.00	Bond 08/01/2021	\$1,054,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12340 \$1,635,000		Bond 01/01/2021	\$925,000
Equipment Revenue N/A	08/04/2009	ISSUE ID: 14156 \$300,000	3.10	Bond 07/01/2014	\$180,000
Improvement Project Revenue N/A	12/07/2011	ISSUE ID: 14691 \$4,577,000	2.25	Bond 01/01/2051	\$4,577,000
Improvement Project Revenue N/A	12/07/2011	ISSUE ID: 14692 \$422,000	2.25	Bond 01/01/2051	\$422,000
Wastewater  KIA Loan City Hall	06/01/1998	ISSUE ID: 11278 \$1,658,248	0.70	Lease 06/01/2018	\$522,171
General Obligation	06/06/2005	ISSUE ID: 13614 \$406,683		Lease 06/06/2036	\$406,683
<b>TOTAL City of Irvine</b>					<b>\$8,086,854</b>
<b>Estill County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6562 \$206,362		Bond 10/01/2014	\$42,326
Refinancing  Renewable Multiple Purposes	12/31/2004	ISSUE ID: 12674 \$825,000	2.18	Lease 01/20/2020	\$462,660
General Obligation	02/14/2008	ISSUE ID: 13783 \$185,000		Lease 01/20/2028	\$165,000
<b>TOTAL Estill County</b>					<b>\$669,986</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Estill County Water District #1</b>					
Water Revenue	08/25/1977	ISSUE ID: 3334 \$350,000	5.00	Bond 02/01/2016	\$74,000
Sewer Revenue	01/10/1992	ISSUE ID: 8090 \$478,000	5.00	Bond 01/01/2030	\$331,000
Water Revenue	09/03/1992	ISSUE ID: 8376 \$521,000	5.00	Bond 02/01/2031	\$371,000
Water Revenue	09/03/1992	ISSUE ID: 8377 \$101,000	5.00	Bond 02/01/2031	\$72,600
Water Revenue	01/30/1997	ISSUE ID: 9970 \$505,000	4.50	Bond 02/01/2036	\$405,000
Water and Sewer Revenue	03/10/2000	ISSUE ID: 10960 \$975,000	4.50	Bond 02/01/2039	\$834,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11876 \$230,000		Bond 01/01/2020	\$120,000
Water and Sewer Revenue	12/22/2006	ISSUE ID: 13272 \$945,000	4.13	Bond 02/01/2045	\$886,000
<b>TOTAL Estill County Water District #1</b>					<u>\$3,093,600</u>
<b>Estill</b>		<b>TOTAL OUTSTANDING</b>			<u>\$11,850,439</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Fayette					
<b>Lexington-Fayette Urban County Airport Board</b>					
Refinancing		ISSUE ID: 14246		Bond	
General Obligation	11/18/2009	\$31,880,000		07/01/2027	
N/A					\$31,880,000
Refinancing		ISSUE ID: 14247		Bond	
General Obligation	11/18/2009	\$16,420,000		07/01/2038	
N/A					\$16,420,000
<b>TOTAL</b>	<b>Lexington-Fayette Urban County Airport Board</b>				<b>\$48,300,000</b>
<b>Lexington-Fayette Urban County Airport Corporation</b>					
Airport		ISSUE ID: 10357		Bond	
Public Corporation	04/09/1998	\$11,200,000		07/01/2028	
					\$11,200,000
Airport		ISSUE ID: 10358		Bond	
Public Corporation	04/09/1998	\$2,600,000		07/01/2018	
					\$2,600,000
Airport		ISSUE ID: 10359		Bond	
Public Corporation	04/09/1998	\$6,700,000		07/01/2013	
					\$6,700,000
Airport		ISSUE ID: 12564		Bond	
Revenue	12/02/2003	\$24,500,000		07/01/2033	
					\$21,200,000
Airport		ISSUE ID: 12565		Bond	
Revenue	12/02/2003	\$4,550,000		07/01/2033	
					\$4,025,000
<b>TOTAL</b>	<b>Lexington-Fayette Urban County Airport Corporation</b>				<b>\$45,725,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lexington-Fayette Urban County Government</b>					
Residential Revenue	06/15/1985	ISSUE ID: 5663 \$15,295,000		Bond 06/15/2015	\$15,295,000
Multi-Family Housing Revenue	10/01/1985	ISSUE ID: 5757 \$35,000,000		Bond 10/01/2015	\$35,000,000
Residential Revenue	04/01/1987	ISSUE ID: 6144 \$11,000,000	5.25	Bond 04/01/2015	\$11,000,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6312 \$6,285,000	8.05	Bond 02/01/2018	\$6,285,000
Industrial Facility Industrial Revenue	02/08/1988	ISSUE ID: 6313 \$1,200,000	9.00	Bond 02/01/2018	\$1,200,000
Residential Revenue	06/01/1988	ISSUE ID: 6345 \$8,535,000	7.75	Bond 05/15/2015	\$8,535,000
Residential Revenue	06/01/1988	ISSUE ID: 6346 \$1,405,000	7.75	Bond 05/15/2015	\$1,405,000
Multi-Family Housing Revenue	05/04/1990	ISSUE ID: 6802 \$11,915,000		Bond 05/01/2020	\$11,915,000
Sewer Revenue	06/01/1992	ISSUE ID: 8219 \$18,000,000		Bond 07/01/2012	\$3,325,000
Industrial Facility Industrial Revenue	07/09/1992	ISSUE ID: 8484 \$830,000		Bond 07/01/2012	\$70,000
Public Project Public Corporation	07/22/1993	ISSUE ID: 8842 \$35,973,400	0.00	Bond 10/01/2012	\$835,406
Airport Revenue	06/16/1994	ISSUE ID: 9167 \$11,220,000	0.00	Bond 04/01/2024	\$6,940,000
Airport Revenue	06/16/1994	ISSUE ID: 9168 \$3,165,000		Bond 04/01/2024	\$1,965,000
Park and Swimming Pool, Recre Public Corporation	11/01/1995	ISSUE ID: 9509 \$4,360,000		Bond 11/01/2015	\$1,255,000
Health Department/Center Revenue	02/01/1996	ISSUE ID: 9556 \$3,295,000		Bond 12/01/2015	\$1,080,000
Library Refunding	06/01/1998	ISSUE ID: 10446 \$43,420,000		Bond 11/01/2024	\$32,080,000
Public Project Public Corporation	07/15/1998	ISSUE ID: 10470 \$69,120,000		Bond 10/01/2031	\$55,500,000
College Project Revenue	08/01/1998	ISSUE ID: 10471 \$13,000,000		Bond 08/01/2018	\$5,830,000
Industrial Facility Industrial Revenue	12/15/1998	ISSUE ID: 10534 \$2,800,000		Bond 12/01/2018	\$2,800,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Industrial Facility Industrial Revenue	11/25/1998	ISSUE ID: 10535 \$4,000,000		Bond 12/01/2028	\$4,000,000
Detention Facility General Obligation	04/29/1999	ISSUE ID: 10724 \$67,115,000		Bond 05/01/2024	\$45,030,000
YMCA Industrial Revenue	07/15/1999	ISSUE ID: 11040 \$12,000,000		Bond 07/01/2019	\$12,000,000
Golf Course Acquisition/Improvement General Obligation	02/15/2000	ISSUE ID: 11140 \$8,460,000		Bond 02/01/2020	\$4,485,000
Library General Obligation	11/01/1999	ISSUE ID: 11152 \$3,570,000		Bond 11/01/2019	\$1,880,000
Industrial Facility Industrial Revenue	03/30/2000	ISSUE ID: 11160 \$8,600,000		Bond 09/01/2020	\$8,600,000
Public Project General Obligation	12/01/2000	ISSUE ID: 11280 \$9,335,000		Bond 12/01/2020	\$5,305,000
Educational Development Industrial Revenue	08/18/2000	ISSUE ID: 11281 \$4,000,000		Bond 09/01/2015	\$4,000,000
College Project Revenue	06/29/2000	ISSUE ID: 11282 \$5,000,000		Bond 06/01/2030	\$5,000,000
Sewer Revenue	05/01/2001	ISSUE ID: 11420 \$25,150,000		Bond 07/01/2021	\$10,320,000
Sewer Revenue	05/01/2001	ISSUE ID: 11421 \$16,860,000		Bond 07/01/2012	\$3,170,000
Schools Revenue	08/02/2001	ISSUE ID: 11492 \$10,000,000		Bond 08/01/2021	\$6,405,000
Conservation General Obligation	11/20/2001	ISSUE ID: 11614 \$7,635,000		Bond 12/01/2021	\$4,550,000
Refinancing Industrial Revenue	12/17/2001	ISSUE ID: 11691 \$3,480,000		Bond 12/01/2026	\$3,480,000
Roads General Obligation	12/19/2002	ISSUE ID: 12022 \$4,570,000		Bond 12/01/2015	\$1,880,000
Educational Development Revenue	05/28/2003	ISSUE ID: 12120 \$10,000,000	3.00	Bond 05/01/2025	\$7,150,000
Educational Development Industrial Revenue	05/22/2003	ISSUE ID: 12122 \$3,250,000		Bond 11/01/2023	\$1,790,000
Public Project General Obligation	07/27/2004	ISSUE ID: 12394 \$9,640,000		Bond 07/01/2024	\$7,065,000
Industrial Facility Industrial Revenue	02/15/2003	ISSUE ID: 12571 \$12,135,000		Bond 02/01/2023	\$12,135,000
Public Project General Obligation	06/30/2005	ISSUE ID: 12805 \$4,490,000		Bond 06/01/2025	\$2,705,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Multiple Purposes General Obligation	06/29/2006	ISSUE ID: 13113 \$10,405,000		Bond 06/01/2026	\$5,975,000
Building Revenue N/A	12/30/2006	ISSUE ID: 13268 \$4,500,000		Bond 12/28/2026	\$4,437,090
Conservation General Obligation	11/01/2006	ISSUE ID: 13547 \$2,055,000		Bond 11/01/2026	\$1,675,000
Public Project General Obligation	11/01/2006	ISSUE ID: 13548 \$56,850,000		Bond 05/01/2024	\$46,730,000
Industrial Facility Refunding Revenue	11/16/2006	ISSUE ID: 13549 \$2,110,000		Bond 09/01/2027	\$2,110,000
Senior Citizens Housing Refunding Revenue	11/16/2006	ISSUE ID: 13550 \$4,380,000		Bond 12/01/2027	\$4,380,000
Industrial Facility Industrial Revenue	12/21/2006	ISSUE ID: 13563 \$5,000,000		Bond 12/01/2031	\$5,000,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13577 \$6,300,000		Bond 10/01/2031	\$5,525,000
Industrial Facility Industrial Revenue	10/12/2005	ISSUE ID: 13578 \$4,735,000		Bond 10/01/2032	\$4,080,000
Industrial Facility Industrial Revenue	04/24/2008	ISSUE ID: 13822 \$5,000,000		Bond 03/01/2035	\$4,735,000
Multiple Purposes Industrial Revenue	04/03/2008	ISSUE ID: 13833 \$8,430,000		Bond 01/01/2033	\$8,430,000
Capital Projects Industrial Revenue	09/06/2007	ISSUE ID: 14000 \$4,200,000		Bond 10/01/2027	\$4,200,000
Multiple Purposes General Obligation N/A	02/04/2009	ISSUE ID: 14083 \$24,830,000		Bond 02/01/2029	\$20,640,000
Multiple Purposes Revenue N/A	03/18/2009	ISSUE ID: 14105 \$6,500,000		Bond 03/01/2029	\$5,785,000
General Obligation N/A	04/02/2009	ISSUE ID: 14130 \$70,610,000		Bond 02/01/2029	\$63,070,000
Refinancing Industrial Revenue N/A	06/10/2009	ISSUE ID: 14147 \$10,520,000		Bond 09/01/2018	\$7,050,000
Multiple Purposes General Obligation N/A	12/18/2008	ISSUE ID: 14176 \$13,520,000	3.50	Bond 02/01/2014	\$3,805,000
Multiple Purposes Refunding Revenue N/A	08/24/2009	ISSUE ID: 14183 \$12,800,000	4.75	Bond 09/02/2029	\$12,274,149
Multiple Purposes Revenue N/A	11/02/2009	ISSUE ID: 14254 \$4,065,000		Bond 11/06/2012	\$3,890,000
Refinancing Refunding Revenue N/A	02/01/2010	ISSUE ID: 14301 \$5,907,187	4.00	Bond 01/01/2035	\$5,558,461

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Refinancing		ISSUE ID: 14302		Bond	
Refunding Revenue N/A	02/01/2010	\$4,399,506	4.00	01/01/2035	\$4,139,800
Refinancing		ISSUE ID: 14303		Bond	
Refunding Revenue N/A	08/01/2011	\$5,000,000		01/02/2015	\$4,891,045
Refinancing		ISSUE ID: 14304		Bond	
Refunding Revenue N/A	08/01/2011	\$5,000,000		01/02/2015	\$4,891,045
Multiple Purposes		ISSUE ID: 14317		Bond	
General Obligation N/A	01/28/2010	\$69,320,000		09/01/2033	\$66,820,000
Multiple Purposes		ISSUE ID: 14318		Bond	
General Obligation N/A	02/14/2010	\$7,735,000		09/01/2019	\$6,280,000
Multiple Purposes		ISSUE ID: 14319		Bond	
General Obligation N/A	02/17/2010	\$6,635,000		12/01/2020	\$5,470,000
Multiple Purposes		ISSUE ID: 14390		Bond	
General Obligation N/A	05/13/2010	\$35,825,000		06/01/2030	\$33,345,000
Refinancing		ISSUE ID: 14391		Bond	
Refunding Revenue N/A	05/13/2010	\$13,860,000		07/01/2021	\$13,480,000
Industrial Facility		ISSUE ID: 14406		Bond	
Refunding Revenue N/A	06/01/2010	\$1,975,000		06/01/2015	\$1,880,038
Industrial Facility		ISSUE ID: 14407		Bond	
Refunding Revenue N/A	06/01/2010	\$3,110,655		06/01/2015	\$3,015,273
Refinancing		ISSUE ID: 14473		Bond	
Refunding Revenue N/A	10/02/2010	\$2,400,000	3.43	10/22/2019	\$2,010,302
Refinancing		ISSUE ID: 14474		Bond	
Refunding Revenue N/A	10/02/2010	\$1,100,000	3.43	10/22/2019	\$921,389
Multiple Purposes		ISSUE ID: 14564		Bond	
General Obligation N/A	12/28/2010	\$6,305,000		12/01/2016	\$6,260,000
Multiple Purposes		ISSUE ID: 14565		Bond	
General Obligation N/A	12/28/2010	\$8,950,000		12/01/2025	\$8,950,000
Multiple Purposes		ISSUE ID: 14566		Bond	
General Obligation N/A	12/28/2010	\$4,465,000		12/01/2021	\$4,380,000
Public Project		ISSUE ID: 14849		Bond	
Refunding Revenue N/A	09/18/2008	\$20,370,000		10/01/2021	\$20,370,000
Educational Development		ISSUE ID: 14967		Bond	
Refunding Revenue N/A	06/15/2009	\$7,695,000		06/15/2031	\$7,695,000
Parking Facilities		ISSUE ID: 12740		Lease	
N/A	04/21/2005	\$545,000	2.50	07/15/2031	\$420,000
Parking Facilities		ISSUE ID: 12741		Lease	
N/A	04/21/2005	\$2,970,000	4.28	04/21/2034	\$2,587,211

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Health Department/Center		ISSUE ID: 13567		Lease	
	02/15/2007	\$1,100,000		07/20/2016	
General Obligation					\$625,000
Library		ISSUE ID: 13719		Lease	
	09/21/2007	\$6,700,000		11/01/2027	
General Obligation					\$5,654,887
<b>TOTAL Lexington-Fayette Urban County Government</b>					<b>\$776,701,095</b>
<b>Lexington-Fayette Urban County Government Detention Center Corporation</b>					
Convention/Arts Center		ISSUE ID: 11695		Bond	
Revenue	11/08/2001	\$20,000,000		06/30/2022	
					\$20,000,000
<b>TOTAL Lexington-Fayette Urban County Government Detention Center Corporation</b>					<b>\$20,000,000</b>
<b>Lexington-Fayette Urban County Public Facilities Corporation</b>					
Refinancing		ISSUE ID: 13669		Bond	
Refunding Revenue	12/21/2006	\$66,725,000		10/01/2031	
					\$60,020,000
Hospital		ISSUE ID: 14623		Bond	
Revenue	06/28/2011	\$138,635,000		06/01/2023	
N/A					\$138,635,000
<b>TOTAL Lexington-Fayette Urban County Public Facilities Corporation</b>					<b>\$198,655,000</b>
<b>Fayette</b>		<b>TOTAL OUTSTANDING</b>			<b>\$1,089,381,095</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Fleming					
<b>City of Ewing</b>					
Pool Funding Revenue	07/20/2000	ISSUE ID: 11186 \$100,000,000		Bond 06/01/2033	\$100,000,000
<b>TOTAL City of Ewing</b>					<b>\$100,000,000</b>
<b>Fleming County</b>					
Hospital Public Corporation	04/23/1980	ISSUE ID: 3503 \$1,410,000	5.00	Bond 01/01/2018	\$430,000
Industrial Facility Industrial Revenue	11/01/1986	ISSUE ID: 6059 \$800,000	6.75	Bond 11/01/2016	\$800,000
Hospital Public Corporation	07/31/1997	ISSUE ID: 10217 \$1,500,000	4.88	Bond 01/01/2017	\$524,000
Industrial Facility Industrial Revenue	04/23/1999	ISSUE ID: 10721 \$5,715,000		Bond 04/01/2019	\$5,715,000
Water Revenue	01/20/2005	ISSUE ID: 12709 \$3,314,000	1.50	Bond 01/01/2044	\$3,083,000
Courthouse Annex Lease Revenue N/A	11/17/2009	ISSUE ID: 14245 \$13,510,000		Bond 11/01/2029	\$12,240,000
Courthouse Improvement/Renov General Obligation Vehicles	07/10/2006	ISSUE ID: 13182 \$500,000		Lease 05/01/2013	\$80,000
N/A General Obligation Police/Sheriff Vehicles	08/31/2009	ISSUE ID: 14209 \$25,210		Lease 08/20/2014	\$11,874
N/A General Obligation Equipment	06/17/2011	ISSUE ID: 14628 \$25,326		Lease 05/20/2014	\$16,845
N/A General Obligation	03/07/2012	ISSUE ID: 14771 \$53,743		Lease 03/20/2016	\$50,623
<b>TOTAL Fleming County</b>					<b>\$22,951,342</b>
<b>Fleming County Ambulance District</b>					
Building General Obligation	11/17/2005	ISSUE ID: 12945 \$155,000		Lease 12/01/2015	\$65,000
<b>TOTAL Fleming County Ambulance District</b>					<b>\$65,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Fleming County Hospital</b>					
Hospital		ISSUE ID: 14161		Bond	
Revenue	07/22/2009	\$9,000,000	4.13	01/01/2049	\$8,898,000
N/A					
Hospital		ISSUE ID: 14162		Bond	
Revenue	01/01/2012	\$2,000,000	4.13	01/01/2049	\$1,977,000
N/A					
Hospital		ISSUE ID: 14163		Bond	
Revenue	01/01/2012	\$7,000,000	4.38	01/01/2049	\$6,925,000
N/A					
Hospital		ISSUE ID: 14164		Bond	
Revenue	01/01/2012	\$3,000,000	4.13	01/01/2049	\$2,966,000
N/A					
Hospital		ISSUE ID: 14165		Bond	
Revenue	01/01/2012	\$3,000,000	4.50	01/01/2049	\$2,969,000
N/A					
Hospital		ISSUE ID: 14166		Bond	
Revenue	01/01/2012	\$3,000,000	4.50	01/01/2049	\$2,969,000
N/A					
Hospital		ISSUE ID: 14167		Bond	
Revenue	08/01/2009	\$5,000,000		07/01/2039	\$4,754,235
N/A					
<b>TOTAL Fleming County Hospital</b>					<b>\$31,458,235</b>
<b>Fleming County Public Library</b>					
Multiple Purposes		ISSUE ID: 12896		Lease	
General Obligation	03/08/2006	\$2,599,200	4.25	01/20/2026	\$2,064,200
Library		ISSUE ID: 13486		Lease	
General Obligation	07/05/2007	\$300,000		07/20/2027	\$251,363
<b>TOTAL Fleming County Public Library</b>					<b>\$2,315,563</b>
<b>Fox Creek Watershed Conservancy</b>					
Conservation		ISSUE ID: 220		Bond	
Revenue	08/01/1967	\$97,000	3.23	01/01/2017	\$97,000
Park and Swimming Pool, Recre		ISSUE ID: 2317		Bond	
Revenue	01/01/1972	\$31,700	3.46	01/01/2017	\$31,700
<b>TOTAL Fox Creek Watershed Conservancy</b>					<b>\$128,700</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Western Fleming County Water District</b>					
Water Revenue	12/30/1980	ISSUE ID: 3618 \$560,000	5.00	Bond 01/01/2020	\$219,000
Water Revenue	04/18/1989	ISSUE ID: 9687 \$341,000	5.00	Bond 01/01/2028	\$219,000
Water Revenue	09/10/1998	ISSUE ID: 10472 \$675,000	4.50	Bond 01/01/2037	\$554,000
Improvement Project Revenue	03/20/2003	ISSUE ID: 12078 \$500,000	4.50	Bond 01/01/2042	\$451,500
Water Revenue	10/19/2004	ISSUE ID: 12595 \$310,000		Bond 01/01/2019	\$164,000
<b>TOTAL Western Fleming County Water District</b>					<b>\$1,607,500</b>
<b>Fleming</b>		<b>TOTAL OUTSTANDING</b>			<b>\$158,526,341</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Floyd <b>City of Martin</b>					
Water Revenue	01/23/1986	ISSUE ID: 5863 \$279,000	5.00	Bond 01/01/2024	\$146,000
Sewer Revenue	03/03/1995	ISSUE ID: 9269 \$401,000	4.50	Bond 05/01/2034	\$312,000
Sewer Revenue	03/03/1995	ISSUE ID: 9270 \$27,000	4.50	Bond 05/01/2034	\$20,500
Refinancing  General Obligation	07/25/2003	ISSUE ID: 12621 \$195,990	4.79	Lease 03/01/2015	\$58,679
<b>TOTAL City of Martin</b>					<hr/> \$537,179

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Prestonsburg</b>					
Gas, Water and Sewer Revenue	06/27/1975	ISSUE ID: 2852 \$315,000	5.00	Bond 02/01/2014	\$32,000
Gas, Water and Sewer Revenue	02/15/1980	ISSUE ID: 3587 \$224,000	5.00	Bond 02/01/2020	\$85,000
Gas, Water and Sewer Revenue	06/12/1979	ISSUE ID: 3588 \$157,000	5.00	Bond 02/01/2019	\$49,000
Gas, Water and Sewer Revenue	11/16/1982	ISSUE ID: 4473 \$1,700,000	5.00	Bond 02/01/2021	\$729,000
Gas, Water and Sewer Revenue	05/22/1987	ISSUE ID: 6146 \$60,000	5.00	Bond 02/01/2014	\$7,600
Public Project Revenue	11/19/1996	ISSUE ID: 10098 \$2,000,000	4.88	Bond 01/01/2035	\$1,615,000
Gas, Water and Sewer Revenue	12/19/1996	ISSUE ID: 10099 \$304,000	5.00	Bond 01/01/2026	\$216,000
Gas, Water and Sewer Revenue	08/13/1998	ISSUE ID: 10473 \$187,000	4.50	Bond 01/01/2038	\$156,500
Gas, Water and Sewer Revenue	01/07/2000	ISSUE ID: 11135 \$270,000	4.75	Bond 01/01/2039	\$233,000
Utilities Revenue	06/28/2001	ISSUE ID: 11463 \$1,100,000	4.50	Bond 01/01/2041	\$978,000
Improvement Project Revenue	09/07/2004	ISSUE ID: 12723 \$740,000	4.50	Bond 01/01/2043	\$678,500
Improvement Project Revenue	09/07/2004	ISSUE ID: 12724 \$150,000	4.50	Bond 01/01/2043	\$137,500
Building Revenue	12/31/2007	ISSUE ID: 13727 \$1,279,436		Bond 01/01/2025	\$1,022,342
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11371 \$919,183	1.80	Lease 06/01/2019	\$359,764
Ky Infrastructure Authority Loan Renewable	03/12/1998	ISSUE ID: 11394 \$550,000	1.30	Lease 06/01/2019	\$208,903
Improvement Project N/A	08/11/2011	ISSUE ID: 14649 \$2,055,000		Lease 07/20/2031	\$2,055,000
General Obligation					\$2,055,000
<b>TOTAL City of Prestonsburg</b>					<b>\$8,563,109</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Wheelwright</b>					
Water Revenue	12/05/1989	ISSUE ID: 6722 \$190,000	5.00	Bond 01/01/2028	\$142,000
Water Revenue	12/05/1989	ISSUE ID: 6723 \$135,000	5.00	Bond 01/01/2028	\$89,000
<b>TOTAL City of Wheelwright</b>					<b>\$231,000</b>
<b>Floyd County</b>					
Gas Revenue	10/01/1991	ISSUE ID: 8198 \$288,775	6.50	Bond 12/01/2019	\$148,914
Public Project General Obligation	04/01/1999	ISSUE ID: 10813 \$9,445,000		Bond 03/01/2019	\$3,300,000
Health Care Facility Refunding Revenue	10/28/2005	ISSUE ID: 13712 \$2,245,000	4.15	Bond 10/01/2020	\$1,216,041
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14338 \$20,080,000		Bond 12/01/2033	\$20,080,000
Hospital Refunding Revenue N/A	12/20/2007	ISSUE ID: 14339 \$9,155,000		Bond 12/01/2020	\$9,155,000
Building Renewable Water	01/12/1993	ISSUE ID: 8411 \$850,000	6.40	Lease 01/20/2018	\$311,000
General Obligation	06/01/2005	ISSUE ID: 12743 \$2,600,000	4.50	Lease 06/01/2035	\$2,230,000
<b>TOTAL Floyd County</b>					<b>\$36,440,955</b>
<b>Floyd County Library Taxing District</b>					
Improvement Project General Obligation	08/03/2005	ISSUE ID: 12856 \$1,200,000	4.13	Bond 01/01/2029	\$963,000
<b>TOTAL Floyd County Library Taxing District</b>					<b>\$963,000</b>
<b>Floyd County Public Health Taxing District</b>					
Health Care Facility Renewable	08/16/2002	ISSUE ID: 11886 \$2,500,000		Lease 08/20/2022	\$1,458,275
<b>TOTAL Floyd County Public Health Taxing District</b>					<b>\$1,458,275</b>
<b>Floyd County Public Properties Corporation</b>					
Court Facility Revenue	12/01/1995	ISSUE ID: 9525 \$3,310,000	5.50	Bond 09/01/2023	\$2,120,000
Court Facility Revenue	06/27/1996	ISSUE ID: 9786 \$6,485,000		Bond 09/01/2026	\$4,935,000
Justice Center Refunding Revenue	09/01/2002	ISSUE ID: 11907 \$9,165,000		Bond 09/01/2026	\$6,695,000
<b>TOTAL Floyd County Public Properties Corporation</b>					<b>\$13,750,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Sandy Valley Water District</b>					
Water Revenue	11/16/2001	ISSUE ID: 11590 \$1,426,000	4.75	Bond 01/01/2040	\$1,252,000
Water Revenue	11/16/2001	ISSUE ID: 11591 \$100,000	4.75	Bond 01/01/2040	\$88,700
<b>TOTAL Sandy Valley Water District</b>					<b>\$1,340,700</b>
<b>Southern Water District</b>					
Water Revenue	01/01/1970	ISSUE ID: 4671 \$309,000	4.75	Bond 01/01/2019	\$104,000
Water Revenue	06/12/2002	ISSUE ID: 11922 \$2,515,000		Bond 01/01/2042	\$2,269,000
Water Revenue	11/03/2005	ISSUE ID: 12935 \$225,000	4.25	Bond 01/01/2044	\$208,500
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13404 \$589,573	4.75	Bond 01/01/2040	\$545,111
Improvement Project General Obligation N/A	11/04/2010	ISSUE ID: 14491 \$530,000	2.25	Bond 01/01/2049	\$522,000
Ky Infrastructure Authority Loan Renewable	05/01/1998	ISSUE ID: 11367 \$2,831,354	3.00	Lease 12/01/2027	\$1,772,003
<b>TOTAL Southern Water District</b>					<b>\$5,420,614</b>
<b>Toler Creek Fire Protection District</b>					
Vehicles General Obligation	10/15/2005	ISSUE ID: 12973 \$139,000		Lease 10/01/2020	\$94,415
<b>TOTAL Toler Creek Fire Protection District</b>					<b>\$94,415</b>
<b>Floyd</b>		<b>TOTAL OUTSTANDING</b>			<b>\$68,799,247</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Franklin					
<b>City of Frankfort</b>					
Industrial Facility Industrial Revenue	05/04/1984	ISSUE ID: 5328 \$2,000,000		Bond 05/30/2014	\$2,000,000
Industrial Facility Industrial Revenue	03/10/2000	ISSUE ID: 10978 \$2,500,000		Bond 03/10/2015	\$631,764
Utilities Lease Revenue	05/23/2003	ISSUE ID: 12135 \$7,580,329		Bond 06/30/2015	\$3,627,169
Building Revenue	12/23/2003	ISSUE ID: 12293 \$590,750	3.75	Bond 01/01/2029	\$449,551
Building General Obligation	12/21/2006	ISSUE ID: 13562 \$9,995,000	3.60	Bond 06/01/2022	\$8,080,000
Sewer Revenue	11/29/2007	ISSUE ID: 13699 \$9,995,000		Bond 12/01/2023	\$8,400,000
Multiple Purposes Revenue N/A	03/17/2010	ISSUE ID: 14345 \$13,445,000		Bond 12/01/2025	\$12,730,000
Cable Television Project General Obligation	12/06/2006	ISSUE ID: 13665 \$7,383,241		Lease 03/31/2022	\$4,937,978
Cable Television Project N/A N/A	11/27/2007	ISSUE ID: 14299 \$7,229,829		Lease 03/31/2022	\$5,054,576
Ambulance N/A General Obligation	11/01/2011	ISSUE ID: 14690 \$274,894		Lease 12/15/2015	\$216,666
<b>TOTAL City of Frankfort</b>					<b>\$46,127,705</b>
<b>Farmdale Water District</b>					
Water Revenue	06/26/1974	ISSUE ID: 2849 \$342,000	5.00	Bond 01/01/2015	\$92,000
<b>TOTAL Farmdale Water District</b>					<b>\$92,000</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Frankfort Electric and Water Plant Board</b>					
Multiple Purposes Revenue	12/01/1999	ISSUE ID: 10986 \$13,160,000		Bond 12/01/2019	\$6,960,000
Multiple Purposes Refunding Revenue N/A	12/21/2009	ISSUE ID: 14266 \$10,265,000		Bond 12/01/2019	\$8,420,000
Cable Television Project  Renewable	04/28/2000	ISSUE ID: 10950 \$7,535,000		Lease 06/30/2014	\$2,486,550
Cable Television Project  General Obligation Electric	10/22/1999	ISSUE ID: 11064 \$4,130,000		Lease 06/30/2014	\$1,362,900
General Obligation Cable Television Project	11/01/2001	ISSUE ID: 11598 \$5,941,850		Lease 06/30/2015	\$2,833,906
N/A Refinancing	12/15/2004	ISSUE ID: 12611 \$4,462,821		Lease 06/30/2016	\$2,619,217
N/A General Obligation Improvement Project	12/29/2010	ISSUE ID: 14527 \$22,937,506		Lease 03/31/2022	\$19,512,506
N/A General Obligation Municipal Improvements	02/04/2011	ISSUE ID: 14577 \$3,248,886		Lease 03/31/2016	\$2,282,886
N/A General Obligation Municipal Improvements	11/21/2008	ISSUE ID: 14980 \$4,055,878		Lease 03/31/2022	\$3,106,077
N/A General Obligation	11/21/2008	ISSUE ID: 14981 \$5,179,958		Lease 03/31/2022	\$3,965,016
<b>TOTAL Frankfort Electric and Water Plant Board</b>					<b>\$53,549,059</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Franklin County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6563 \$2,032,019		Bond 10/01/2014	\$416,776
Industrial Facility Industrial Revenue	01/30/1997	ISSUE ID: 9966 \$5,545,000		Bond 09/01/2016	\$1,790,000
Land Acquisition Revenue	08/02/2003	ISSUE ID: 12189 \$875,000	2.60	Bond 07/30/2013	\$590,000
Industrial Park Revenue	08/20/2003	ISSUE ID: 12190 \$900,000	4.76	Bond 05/20/2013	\$113,000
Educational Development Revenue	12/01/2003	ISSUE ID: 12577 \$1,760,000	4.31	Bond 12/01/2023	\$1,220,000
YMCA Revenue	09/28/2006	ISSUE ID: 13240 \$20,060,000		Bond 07/01/2026	\$1,715,000
Refinancing Refunding Revenue N/A	08/17/2009	ISSUE ID: 14187 \$1,900,000		Bond 09/01/2029	\$1,731,000
Soil Conservation Building Renewable Fire Equipment	04/05/1999	ISSUE ID: 10704 \$230,000	4.53	Lease 01/20/2019	\$102,000
General Obligation Real Property	06/30/2002	ISSUE ID: 11797 \$45,445	4.95	Lease 07/01/2012	\$3,622
Renewable Industrial Park	08/27/2003	ISSUE ID: 12186 \$875,000	4.50	Lease 05/20/2023	\$590,000
Renewable Industrial Park Vehicles	08/27/2003	ISSUE ID: 12187 \$900,000	3.84	Lease 05/20/2013	\$113,000
Renewable Vehicles	01/30/2004	ISSUE ID: 12358 \$69,000	2.25	Lease 01/20/2014	\$12,354
<b>TOTAL Franklin County</b>					<b>\$8,396,752</b>
<b>Franklin County Industrial Development Authority</b>					
Industrial Park General Obligation	04/18/2002	ISSUE ID: 11742 \$250,000		Lease 05/20/2022	\$150,000
<b>TOTAL Franklin County Industrial Development Authority</b>					<b>\$150,000</b>
<b>Franklin County Public Health Taxing District</b>					
Building General Obligation	03/24/2004	ISSUE ID: 12359 \$780,500	2.25	Lease 04/20/2019	\$399,355
<b>TOTAL Franklin County Public Health Taxing District</b>					<b>\$399,355</b>
<b>Peaks Mill Water District</b>					
Water Revenue	09/08/1997	ISSUE ID: 10282 \$627,000	5.00	Bond 01/01/2036	\$515,900
<b>TOTAL Peaks Mill Water District</b>					<b>\$515,900</b>
<b>Franklin</b>		<b>TOTAL OUTSTANDING</b>			<b>\$109,230,771</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Fulton</b>					
<b>City of Fulton</b>					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8640 \$432,318	0.00	Bond 06/30/2013	\$33,939
Water Revenue	12/18/2002	ISSUE ID: 12026 \$1,291,000	5.09	Bond 01/01/2027	\$948,000
<b>TOTAL City of Fulton</b>					<b>\$981,939</b>
<b>City of Hickman</b>					
Water and Sewer Revenue	09/02/1982	ISSUE ID: 4375 \$105,000	5.00	Bond 12/01/2021	\$48,000
Water and Sewer Revenue	01/09/1986	ISSUE ID: 5864 \$385,000	5.00	Bond 12/01/2023	\$203,000
Water and Sewer Revenue	08/20/2003	ISSUE ID: 12181 \$215,000	4.25	Bond 01/01/2043	\$197,000
Fire Vehicles  General Obligation	06/30/2007	ISSUE ID: 13423 \$80,000	5.68	Lease 06/30/2014	\$26,090
<b>TOTAL City of Hickman</b>					<b>\$474,090</b>
<b>Fulton County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6564 \$355,081		Bond 10/01/2014	\$74,589
Court Facility Public Corporation	12/01/1996	ISSUE ID: 10147 \$2,210,000		Bond 09/01/2012	\$380,000
Industrial Facility Revenue	09/07/2000	ISSUE ID: 10983 \$550,000		Bond 09/01/2015	\$205,000
Manufacturing Facility Industrial Revenue	07/27/2006	ISSUE ID: 13171 \$6,000,000		Bond 07/01/2026	\$6,000,000
County Jail  Renewable Detention Facility	07/17/1992	ISSUE ID: 8401 \$415,000	6.21	Lease 01/20/2017	\$132,000
Renewable Detention Facility	01/30/1998	ISSUE ID: 10317 \$775,000		Lease 02/20/2018	\$298,773
Renewable Detention Facility  General Obligation	09/22/2008	ISSUE ID: 13964 \$3,000,000		Lease 09/20/2028	\$2,610,000
<b>TOTAL Fulton County</b>					<b>\$9,700,362</b>
<b>Fulton</b>		<b>TOTAL OUTSTANDING</b>			<b>\$11,156,391</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Gallatin					
<b>City of Warsaw</b>					
Water and Sewer Revenue	02/08/1980	ISSUE ID: 3457 \$427,000	5.00	Bond 12/01/2018	\$149,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10474 \$972,000	4.50	Bond 08/01/2038	\$832,000
Water and Sewer Revenue	08/14/1998	ISSUE ID: 10477 \$415,000	4.50	Bond 12/01/2037	\$348,500
Fire Vehicles General Obligation N/A	12/30/2010	ISSUE ID: 14562 \$235,000	3.75	Bond 01/01/2030	\$208,000
Multiple Purposes N/A General Obligation	01/12/2010	ISSUE ID: 14295 \$63,923	1.50	Lease 01/01/2015	\$34,173
<b>TOTAL City of Warsaw</b>					<b>\$1,571,673</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Gallatin County</b>					
Industrial Facility Industrial Revenue	03/08/1994	ISSUE ID: 8815 \$150,000,000	10.00	Bond 03/01/2024	\$52,000,000
Industrial Facility Industrial Revenue	12/03/1999	ISSUE ID: 11107 \$56,500,000		Bond 12/01/2022	\$39,525,000
Industrial Facility Industrial Revenue	10/02/2000	ISSUE ID: 11181 \$8,000,000		Bond 12/01/2022	\$8,000,000
Water Revenue	11/16/2000	ISSUE ID: 11182 \$370,000	4.88	Bond 01/01/2039	\$320,100
Water Revenue	11/16/2000	ISSUE ID: 11183 \$112,000	5.00	Bond 01/01/2039	\$97,500
Public Project Revenue	08/10/2000	ISSUE ID: 11184 \$3,500,000		Bond 12/01/2022	\$3,500,000
Improvement Project Industrial Revenue N/A	09/30/2011	ISSUE ID: 14684 \$22,000,000		Bond 12/01/2031	\$22,000,000
Improvement Project Industrial Revenue N/A	12/22/2011	ISSUE ID: 14758 \$59,000,000		Bond 12/01/2031	\$59,000,000
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11377 \$1,525,000	1.95	Lease 12/01/2025	\$796,410
Water and Sewer KIA Loan	10/24/1995	ISSUE ID: 11378 \$2,475,000	4.75	Lease 12/01/2025	\$1,537,854
Roads Renewable	05/27/2004	ISSUE ID: 12373 \$370,000	2.18	Lease 07/20/2029	\$290,000
Roads Renewable	05/27/2004	ISSUE ID: 12374 \$160,000	2.18	Lease 07/20/2029	\$125,000
Land Acquisition Renewable	09/15/2005	ISSUE ID: 12923 \$820,000	4.25	Lease 01/20/2026	\$630,000
Roads Renewable	12/22/2005	ISSUE ID: 13001 \$79,000		Lease 12/20/2030	\$64,439
Roads Renewable	12/22/2005	ISSUE ID: 13008 \$157,000		Lease 12/20/2030	\$132,802
Building Renewable	06/30/2006	ISSUE ID: 13170 \$2,498,784	4.49	Lease 11/20/2026	\$2,091,673
Roads General Obligation	09/04/2007	ISSUE ID: 13521 \$138,283		Lease 09/20/2032	\$123,405
Fire Vehicles General Obligation	05/01/2008	ISSUE ID: 13887 \$120,250	4.38	Lease 04/30/2015	\$51,536
<b>TOTAL Gallatin County</b>					<b>\$190,285,719</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Gallatin County Water District</b>					
Water Revenue	01/19/1989	ISSUE ID: 6422 \$290,000	5.00	Bond 01/01/2028	\$187,000
Water Revenue	01/19/1989	ISSUE ID: 6423 \$108,000	5.00	Bond 01/01/2028	\$71,000
Water Revenue	11/15/1993	ISSUE ID: 9014 \$420,000	5.00	Bond 01/01/2032	\$309,000
Water Revenue	06/18/1996	ISSUE ID: 9779 \$371,000	4.88	Bond 01/01/2035	\$299,400
Improvement Project Revenue	02/14/2003	ISSUE ID: 12058 \$130,000	4.63	Bond 01/01/2042	\$117,900
Improvement Project Revenue	05/21/2007	ISSUE ID: 13406 \$1,394,000	4.13	Bond 01/01/2046	\$1,330,000
Improvement Project Revenue	05/21/2007	ISSUE ID: 13407 \$500,000	4.13	Bond 01/01/2046	\$477,800
<b>TOTAL Gallatin County Water District</b>					<b>\$2,792,100</b>
<b>Gallatin</b>		<b>TOTAL OUTSTANDING</b>			<b>\$194,649,492</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Garrard</b>					
<b>City of Lancaster</b>					
Water and Sewer Revenue	08/15/1978	ISSUE ID: 3242 \$455,000	5.00	Bond 04/01/2016	\$96,000
Water and Sewer Revenue	11/30/1988	ISSUE ID: 8129 \$1,300,000	5.00	Bond 04/01/2028	\$833,000
Water and Sewer Revenue	12/13/2001	ISSUE ID: 11638 \$600,000	4.37	Bond 04/01/2040	\$521,500
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13247 \$250,000	4.38	Bond 04/01/2045	\$235,800
Water and Sewer Revenue	11/28/2006	ISSUE ID: 13248 \$170,000	4.25	Bond 04/01/2045	\$159,800
Multiple Purposes Revenue N/A	01/14/2010	ISSUE ID: 14300 \$1,015,000	2.38	Bond 04/01/2048	\$983,500
Multiple Purposes Revenue N/A	07/08/2011	ISSUE ID: 14631 \$1,641,000	2.50	Bond 04/01/2050	\$1,641,000
<b>TOTAL City of Lancaster</b>					<b>\$4,470,600</b>
<b>Garrard County</b>					
Judicial Facility Revenue N/A	09/30/2009	ISSUE ID: 14200 \$11,830,000		Bond 09/01/2028	\$10,875,000
Hospital General Obligation Roads	06/01/2001	ISSUE ID: 11521 \$4,500,000	4.94	Lease 05/30/2031	\$3,555,000
General Obligation Roads	08/18/2008	ISSUE ID: 13926 \$35,700		Lease 01/20/2028	\$30,502
General Obligation Roads	09/02/2008	ISSUE ID: 13948 \$250,000		Lease 01/20/2028	\$220,000
General Obligation Ambulance	10/06/2008	ISSUE ID: 13978 \$157,710		Lease 01/20/2014	\$57,710
General Obligation Road/Street Paving N/A	11/03/2008	ISSUE ID: 14025 \$155,000		Lease 01/20/2023	\$125,000
General Obligation Road, Bridge and Street N/A	10/08/2010	ISSUE ID: 14477 \$77,864		Lease 01/20/2025	\$69,305
General Obligation Roads N/A	09/14/2011	ISSUE ID: 14670 \$101,232		Lease 09/20/2021	\$101,232
General Obligation Ambulance N/A	04/11/2012	ISSUE ID: 14788 \$84,400		Lease 04/20/2017	\$81,587
<b>TOTAL Garrard County</b>					<b>\$15,115,336</b>
<b>Garrard</b>		<b>TOTAL OUTSTANDING</b>			<b>\$19,585,936</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Grant					
<b>Bullock Pen Water District</b>					
Water Revenue	12/21/1978	ISSUE ID: 3324 \$1,330,000	5.00	Bond 01/01/2018	\$400,000
Water Revenue	08/06/1982	ISSUE ID: 4812 \$125,000	5.00	Bond 01/01/2022	\$59,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8646 \$582,599	0.00	Bond 06/30/2013	\$45,737
Water Revenue	05/15/2002	ISSUE ID: 11766 \$715,000		Bond 02/01/2027	\$535,000
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11878 \$574,000		Bond 01/01/2021	\$322,000
Water Revenue	07/30/2003	ISSUE ID: 12170 \$460,000		Bond 01/01/2013	\$217,000
Water Revenue	10/19/2004	ISSUE ID: 12594 \$98,000		Bond 01/01/2019	\$50,000
Water Revenue	10/19/2005	ISSUE ID: 12930 \$290,000		Bond 01/01/2031	\$244,000
Water Revenue	10/19/2005	ISSUE ID: 12932 \$514,000		Bond 01/01/2031	\$432,000
<b>TOTAL Bullock Pen Water District</b>					<b>\$2,304,737</b>
<b>City of Corinth</b>					
Sewer Revenue	12/08/1994	ISSUE ID: 9231 \$270,000	4.50	Bond 01/01/2034	\$211,000
Sewer Revenue	12/08/1994	ISSUE ID: 9232 \$27,000	4.50	Bond 01/01/2034	\$20,500
<b>TOTAL City of Corinth</b>					<b>\$231,500</b>
<b>City of Crittenden</b>					
Sewage & Solid Waste Disposal Revenue	09/25/2002	ISSUE ID: 11936 \$1,566,000		Bond 01/01/2023	\$1,043,000
<b>TOTAL City of Crittenden</b>					<b>\$1,043,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Dry Ridge</b>					
Sewer Revenue	06/29/1977	ISSUE ID: 3120 \$476,700	5.00	Bond 01/01/2017	\$122,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8624 \$346,307	0.00	Bond 07/30/2016	\$126,042
Water Revenue	03/12/2004	ISSUE ID: 12324 \$209,000	4.50	Bond 01/01/2043	\$192,800
Ambulance  General Obligation	02/01/2008	ISSUE ID: 13820 \$140,000		Lease 03/01/2013	\$22,715
<b>TOTAL City of Dry Ridge</b>					<b>\$463,557</b>
<b>City of Williamstown</b>					
Refinancing Revenue	03/04/2003	ISSUE ID: 12079 \$1,075,000		Bond 06/01/2013	\$115,000
Utilities Revenue	08/03/2004	ISSUE ID: 12393 \$2,490,000		Bond 06/01/2024	\$1,725,000
KLC Funding Trust Program Revenue N/A	07/10/2008	ISSUE ID: 14842 \$50,000,000		Bond 07/01/2038	\$50,000,000
Water  Renewable Equipment	06/01/1993	ISSUE ID: 8722 \$1,345,000		Lease 05/15/2013	\$120,000
General Obligation Multiple Purposes N/A	10/10/2007	ISSUE ID: 13644 \$455,000		Lease 11/01/2014	\$171,564
General Obligation N/A	02/26/2010	ISSUE ID: 14354 \$350,000		Lease 02/01/2025	\$308,669
<b>TOTAL City of Williamstown</b>					<b>\$52,440,233</b>
<b>Corinth Water District</b>					
Water Revenue	11/05/1998	ISSUE ID: 10537 \$526,000	4.75	Bond 01/01/2038	\$448,000
Water Revenue	10/25/2002	ISSUE ID: 11963 \$485,000	4.67	Bond 01/01/2042	\$439,900
Water Revenue	09/09/2005	ISSUE ID: 12918 \$1,532,000	4.13	Bond 01/01/2044	\$1,422,000
<b>TOTAL Corinth Water District</b>					<b>\$2,309,900</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Grant County</b>					
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10432 \$650,000	6.50	Bond 06/01/2018	\$195,000
Industrial Facility Industrial Revenue	06/30/1998	ISSUE ID: 10444 \$50,000	7.50	Bond 06/01/2018	\$15,000
Courthouse Annex Lease Revenue	07/18/2007	ISSUE ID: 13751 \$16,615,000		Bond 12/01/2027	\$14,280,000
Detention Facility General Obligation N/A	09/28/2010	ISSUE ID: 14825 \$5,475,000		Bond 07/01/2023	\$5,080,000
Water Renewable	03/30/1994	ISSUE ID: 8924 \$1,245,000	6.43	Lease 01/20/2019	\$527,000
Water Renewable	09/07/1995	ISSUE ID: 9537 \$1,500,000	6.47	Lease 01/20/2019	\$661,000
Water Renewable	10/17/1996	ISSUE ID: 10048 \$336,000	6.13	Lease 01/20/2016	\$110,000
Refinancing General Obligation	09/01/2005	ISSUE ID: 12986 \$500,000		Lease 07/01/2013	\$205,000
Infrastructure N/A General Obligation	09/08/2009	ISSUE ID: 14206 \$300,000		Lease 12/20/2037	\$285,000
<b>TOTAL Grant County</b>					<b>\$21,358,000</b>
<b>Grant County Extension</b>					
Office Building N/A General Obligation	01/12/2009	ISSUE ID: 14061 \$700,000		Lease 12/20/2028	\$625,000
<b>TOTAL Grant County Extension</b>					<b>\$625,000</b>
<b>Grant County Public Library</b>					
Library General Obligation	03/22/2002	ISSUE ID: 11723 \$857,750	4.80	Lease 05/20/2024	\$481,654
<b>TOTAL Grant County Public Library</b>					<b>\$481,654</b>
<b>Grant County Public Properties Corporation</b>					
Property Acquisition/Improvement Revenue	02/23/1996	ISSUE ID: 9618 \$758,000	6.00	Bond 02/01/2023	\$460,839
Detention Facility Revenue	08/01/1998	ISSUE ID: 10560 \$7,775,000		Bond 07/01/2024	\$5,150,000
<b>TOTAL Grant County Public Properties Corporation</b>					<b>\$5,610,839</b>
<b>Grant</b>		<b>TOTAL OUTSTANDING</b>			<b>\$86,868,420</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Graves					
<b>City of Mayfield</b>					
Industrial Facility Industrial Revenue	08/25/1989	ISSUE ID: 6751 \$4,700,000		Bond 08/01/2019	\$4,700,000
Industrial Facility Industrial Revenue	07/27/1993	ISSUE ID: 8857 \$5,050,000	8.50	Bond 07/01/2023	\$5,050,000
Pool Funding Lease Revenue	09/10/1996	ISSUE ID: 10140 \$100,000,000		Bond 07/01/2026	\$100,000,000
Floating Indebtedness General Obligation	09/23/2003	ISSUE ID: 12212 \$281,000	5.22	Bond 08/01/2017	\$146,000
Sewer  KIA Loan Roads	10/13/1998	ISSUE ID: 10886 \$1,160,472	3.80	Lease 12/01/2019	\$539,605
General Obligation Improvement Project	02/07/2002	ISSUE ID: 11656 \$1,300,000	4.76	Lease 02/15/2030	\$1,025,000
N/A	06/01/2006	ISSUE ID: 13148 \$500,000	4.79	Lease 06/01/2021	\$341,621
<b>TOTAL City of Mayfield</b>					<b>\$111,802,226</b>
<b>City of Wingo</b>					
Water and Sewer Revenue	05/16/1980	ISSUE ID: 3615 \$155,000	5.00	Bond 01/01/2020	\$60,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8618 \$392,845	0.00	Bond 01/30/2013	\$65,085
Water and Sewer Revenue	10/16/2007	ISSUE ID: 13643 \$183,000	4.38	Bond 01/01/2046	\$174,700
<b>TOTAL City of Wingo</b>					<b>\$299,785</b>
<b>Graves County</b>					
Industrial Facility Industrial Revenue	12/28/1988	ISSUE ID: 6426 \$9,500,000		Bond 12/01/2012	\$9,500,000
Library Public Corporation	10/01/1993	ISSUE ID: 8826 \$995,000		Bond 02/01/2014	\$250,000
Industrial Facility Industrial Revenue	04/22/1993	ISSUE ID: 8890 \$14,500,000	8.50	Bond 04/01/2023	\$14,500,000
Schools Revenue	04/01/2002	ISSUE ID: 11721 \$4,085,000		Bond 04/01/2022	\$2,720,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12526 \$2,700,000		Bond 09/01/2033	\$2,700,000
Building Industrial Revenue	05/11/2006	ISSUE ID: 13087 \$1,675,000		Bond 05/01/2021	\$1,675,000
<b>TOTAL Graves County</b>					<b>\$31,345,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Graves County Library Taxing District</b>					
Public Project Refunding	09/12/2002	ISSUE ID: 11924 \$750,000		Bond 02/01/2014	\$155,000
<b>TOTAL Graves County Library Taxing District</b>					<b>\$155,000</b>
<b>Graves County Water District</b>					
Sewer Revenue	12/07/1981	ISSUE ID: 3878 \$251,000	5.00	Bond 01/01/2020	\$97,000
Water Revenue	05/02/1982	ISSUE ID: 4236 \$127,000	5.00	Bond 08/01/2021	\$58,500
Water Revenue	06/13/1983	ISSUE ID: 4968 \$71,000	5.00	Bond 01/01/2023	\$34,500
Water Revenue	06/26/1987	ISSUE ID: 6139 \$277,000	6.50	Bond 01/01/2026	\$207,000
Water Revenue	06/26/1987	ISSUE ID: 6140 \$89,000	6.50	Bond 01/01/2026	\$63,500
Water Revenue	08/28/1998	ISSUE ID: 10475 \$620,000	5.13	Bond 01/01/2037	\$530,000
Water N/A	11/18/2002	ISSUE ID: 12000 \$125,000		Lease 04/20/2013	\$15,000
<b>TOTAL Graves County Water District</b>					<b>\$1,005,500</b>
<b>Mayfield-Graves County Industrial Authority</b>					
Industrial Facility Industrial Revenue	03/15/1999	ISSUE ID: 10683 \$40,000,000	5.30	Bond 03/15/2029	\$40,000,000
Building General Obligation	09/25/2003	ISSUE ID: 12216 \$1,060,000		Lease 10/20/2023	\$395,000
<b>TOTAL Mayfield-Graves County Industrial Authority</b>					<b>\$40,395,000</b>
<b>Symsonia Fire District</b>					
Pool Funding Revenue	03/12/1998	ISSUE ID: 10360 \$4,410,000		Bond 12/01/2031	\$4,410,000
Pool Funding Revenue	03/12/1998	ISSUE ID: 10361 \$490,000		Bond 12/01/2031	\$490,000
<b>TOTAL Symsonia Fire District</b>					<b>\$4,900,000</b>
<b>Graves</b>		<b>TOTAL OUTSTANDING</b>			<b>\$189,902,511</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Grayson					
<b>City of Caneyville</b>					
Water and Sewer Revenue	08/11/1983	ISSUE ID: 5099 \$236,000	5.00	Bond 01/01/2022	\$110,000
Water and Sewer Revenue	04/09/1986	ISSUE ID: 5906 \$408,000	5.00	Bond 01/01/2025	\$227,000
Water and Sewer Revenue	04/03/1996	ISSUE ID: 9630 \$260,000	4.50	Bond 01/01/2034	\$198,000
<b>TOTAL City of Caneyville</b>					<b>\$535,000</b>
<b>City of Clarkson</b>					
Sewer Revenue	05/08/1990	ISSUE ID: 6786 \$434,000	5.00	Bond 01/01/2029	\$290,000
Sewer Revenue	05/08/1990	ISSUE ID: 6787 \$225,000	5.00	Bond 01/01/2029	\$154,000
Sewer Revenue	08/25/1999	ISSUE ID: 10962 \$206,000	4.50	Bond 07/01/2038	\$172,500
<b>TOTAL City of Clarkson</b>					<b>\$616,500</b>
<b>City of Leitchfield</b>					
Industrial Facility Industrial Revenue	06/01/1994	ISSUE ID: 8990 \$20,000,000	8.00	Bond 06/01/2019	\$15,000,000
Utilities Revenue	01/09/1997	ISSUE ID: 10056 \$2,880,000	4.50	Bond 11/01/2036	\$2,366,000
Industrial Facility Industrial Revenue	05/11/1999	ISSUE ID: 10723 \$5,000,000		Bond 05/01/2024	\$5,000,000
Fire Station General Obligation	11/28/2006	ISSUE ID: 13250 \$2,590,000		Bond 11/01/2026	\$2,055,000
Fire Vehicles N/A General Obligation	02/15/2008	ISSUE ID: 14872 \$211,000		Lease 02/15/2018	\$211,000
<b>TOTAL City of Leitchfield</b>					<b>\$24,632,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Grayson County</b>					
Water Revenue	01/26/1993	ISSUE ID: 8436 \$1,440,000	5.00	Bond 01/01/2031	\$1,031,000
Detention Facility General Obligation	09/01/1999	ISSUE ID: 10968 \$9,700,000		Bond 09/01/2024	\$6,825,000
Hospital Revenue	11/01/1999	ISSUE ID: 11462 \$3,095,000		Bond 01/01/2020	\$1,810,000
Refinancing General Obligation	11/09/2006	ISSUE ID: 13256 \$8,135,000		Bond 09/01/2024	\$7,090,000
Judicial Facility Lease Revenue	09/11/2007	ISSUE ID: 13519 \$12,115,000		Bond 09/01/2027	\$10,445,000
County Jail Renewable Land Acquisition	04/24/1992	ISSUE ID: 8311 \$325,000		Lease 08/20/2016	\$84,425
County Jail Renewable Equipment	12/10/2004	ISSUE ID: 12626 \$300,000	4.20	Lease 07/20/2029	\$240,000
County Jail Renewable Detention Facility	05/04/2006	ISSUE ID: 13104 \$140,167	4.30	Lease 05/20/2021	\$95,533
County Jail Renewable Detention Facility	11/03/2006	ISSUE ID: 13257 \$50,000	4.25	Lease 11/20/2021	\$35,581
County Jail Renewable Road/Street Paving	12/04/2006	ISSUE ID: 13285 \$284,350		Lease 07/20/2016	\$164,350
County Jail N/A General Obligation	10/14/2010	ISSUE ID: 14822 \$106,500		Lease 10/25/2015	\$106,500
<b>TOTAL Grayson County</b>					<b>\$27,927,389</b>
<b>Grayson County Hospital District</b>					
Hospital Public Corporation	10/01/1993	ISSUE ID: 8827 \$2,000,000		Bond 01/01/2014	\$305,000
<b>TOTAL Grayson County Hospital District</b>					<b>\$305,000</b>
<b>Grayson County Public Hospital District Corporation</b>					
Hospital Revenue	08/13/1979	ISSUE ID: 3490 \$3,600,000	5.00	Bond 01/01/2017	\$918,000
Land Acquisition Revenue	05/01/2004	ISSUE ID: 12364 \$1,975,000		Bond 07/01/2014	\$705,000
Improvement Project Refunding	04/15/2007	ISSUE ID: 14014 \$5,930,000		Bond 01/01/2018	\$4,135,000
Multiple Purposes Revenue	12/16/2009	ISSUE ID: 14261 \$12,530,000		Bond 01/01/2030	\$9,540,000
<b>TOTAL Grayson County Public Hospital District Corporation</b>					<b>\$15,298,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Grayson County Water District</b>					
Water Revenue	02/05/1974	ISSUE ID: 2657 \$500,000	5.00	Bond 01/01/2013	\$33,000
Water Revenue	05/04/1978	ISSUE ID: 3169 \$276,000	5.00	Bond 01/01/2017	\$100,000
Water Revenue	02/16/1983	ISSUE ID: 4642 \$143,000	5.00	Bond 01/01/2021	\$61,000
Water Revenue	03/21/1986	ISSUE ID: 5900 \$269,000	5.00	Bond 01/01/2025	\$150,000
Water Revenue	10/12/1989	ISSUE ID: 6704 \$1,343,000	5.00	Bond 01/01/2028	\$861,000
Water Revenue	11/17/1995	ISSUE ID: 9520 \$1,998,000	4.50	Bond 01/01/2034	\$1,524,000
Water Revenue	12/09/1997	ISSUE ID: 10160 \$1,500,000	4.50	Bond 01/01/2036	\$1,205,000
Water Revenue	12/09/1997	ISSUE ID: 10319 \$1,500,000	4.50	Bond 01/01/2036	\$1,205,000
Water Revenue	05/24/2000	ISSUE ID: 10963 \$1,000,000	4.50	Bond 01/01/2039	\$858,000
Water Revenue	09/25/2002	ISSUE ID: 11938 \$364,000		Bond 01/01/2013	\$44,000
Water Revenue	08/20/2003	ISSUE ID: 12172 \$567,000	4.25	Bond 01/01/2042	\$512,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12434 \$3,136,000		Bond 01/01/2027	\$2,251,000
Improvement Project Revenue	02/08/2007	ISSUE ID: 13331 \$1,350,000	4.13	Bond 01/01/2045	\$1,273,000
Equipment Revenue	08/04/2009	ISSUE ID: 14155 \$380,000		Bond 07/01/2021	\$325,000
N/A					\$325,000
<b>TOTAL Grayson County Water District</b>					<b>\$10,402,000</b>
<b>Grayson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$79,715,889</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Green					
<b>City of Greensburg</b>					
Water and Sewer Revenue	04/13/1993	ISSUE ID: 8347 \$1,852,000	5.00	Bond 01/01/2031	\$1,328,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8716 \$542,486	0.00	Bond 01/30/2016	\$459,799
Improvement Project Revenue N/A	09/14/2009	ISSUE ID: 14210 \$450,000	4.13	Bond 01/01/2048	\$439,600
Improvement Project Revenue N/A	10/10/2011	ISSUE ID: 14674 \$450,000	2.25	Bond 01/01/2051	\$450,000
Multiple Purposes  General Obligation Improvement Project	07/18/2005	ISSUE ID: 12855 \$300,000	3.88	Lease 07/15/2020	\$200,000
General Obligation	02/15/2006	ISSUE ID: 13011 \$100,000		Lease 04/01/2026	\$76,584
<b>TOTAL City of Greensburg</b>					<b>\$2,953,983</b>
<b>Green County</b>					
Judicial Facility Lease Revenue	02/01/2008	ISSUE ID: 13787 \$11,545,000		Bond 02/01/2028	\$9,780,000
Road Equipment N/A General Obligation	04/05/2010	ISSUE ID: 14370 \$67,324		Lease 03/20/2015	\$39,297
<b>TOTAL Green County</b>					<b>\$9,819,297</b>
<b>Green County Public Health Taxing District</b>					
Multiple Purposes  General Obligation	01/07/2008	ISSUE ID: 13775 \$130,000		Lease 01/20/2013	\$16,896
<b>TOTAL Green County Public Health Taxing District</b>					<b>\$16,896</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Green-Taylor Water District</b>					
Water Revenue	11/08/1979	ISSUE ID: 3393 \$663,000	5.00	Bond 01/01/2019	\$235,000
Water Revenue	10/22/1987	ISSUE ID: 6245 \$1,598,000	5.00	Bond 01/01/2027	\$1,146,000
Water Revenue	07/06/1989	ISSUE ID: 6705 \$171,000	5.00	Bond 01/01/2029	\$114,000
Water Revenue	02/13/1991	ISSUE ID: 6957 \$726,000	5.00	Bond 01/01/2030	\$503,000
Water Revenue	12/09/1993	ISSUE ID: 8828 \$416,000	5.00	Bond 01/01/2032	\$307,000
Water Revenue	03/09/1995	ISSUE ID: 9254 \$466,000	4.50	Bond 01/01/2034	\$363,000
Water Revenue	06/28/1996	ISSUE ID: 9981 \$675,000	4.88	Bond 01/01/2035	\$544,000
Water Revenue	12/11/2001	ISSUE ID: 11607 \$252,000	4.75	Bond 01/01/2041	\$225,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12436 \$2,610,000		Bond 12/30/2027	\$2,088,000
Water Revenue	12/16/2004	ISSUE ID: 12653 \$673,000	4.50	Bond 01/01/2043	\$619,000
Water Revenue	12/16/2004	ISSUE ID: 12654 \$297,000	4.38	Bond 01/01/2043	\$271,500
<b>TOTAL Green-Taylor Water District</b>					<b>\$6,416,000</b>
<b>Green</b>		<b>TOTAL OUTSTANDING</b>			<b>\$19,206,176</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Greenup					
<b>City of Flatwoods</b>					
Sewer Revenue	10/04/1985	ISSUE ID: 5713 \$505,000	9.13	Bond 01/01/2024	\$343,000
Sewer Renewable	05/05/2000	ISSUE ID: 10892 \$260,000		Lease 02/15/2014	\$30,000
<b>TOTAL City of Flatwoods</b>					<b>\$373,000</b>
<b>City of Greenup</b>					
Water and Sewer Revenue	09/29/1975	ISSUE ID: 2995 \$1,767,000	5.00	Bond 01/01/2015	\$302,000
Water and Sewer Revenue	10/12/1978	ISSUE ID: 3338 \$414,000	5.00	Bond 01/01/2018	\$124,000
Water and Sewer Revenue	04/01/1989	ISSUE ID: 8200 \$420,000	7.50	Bond 01/01/2027	\$300,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9988 \$410,000	4.88	Bond 01/01/2035	\$331,000
Water and Sewer Revenue	10/08/1996	ISSUE ID: 9989 \$30,000	4.88	Bond 01/01/2035	\$23,800
Water and Sewer Revenue	10/13/1998	ISSUE ID: 10463 \$927,000		Bond 01/01/2037	\$776,500
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10623 \$442,739	4.00	Bond 12/30/2013	\$62,012
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11600 \$281,000	4.75	Bond 01/01/2041	\$250,500
Water and Sewer Revenue	11/14/2001	ISSUE ID: 11601 \$50,000	4.87	Bond 01/01/2041	\$44,800
Water and Sewer Revenue	12/02/2004	ISSUE ID: 12503 \$468,000	4.50	Bond 01/01/2043	\$429,000
Infrastructure KIA Loan	06/01/1994	ISSUE ID: 11406 \$442,739	4.00	Lease 12/01/2013	\$46,966
Water N/A General Obligation	08/17/2007	ISSUE ID: 14357 \$887,609	5.04	Lease 08/01/2017	\$532,565
<b>TOTAL City of Greenup</b>					<b>\$3,223,144</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Raceland</b>					
Sewer Revenue	05/21/1974	ISSUE ID: 2773 \$450,000	5.00	Bond 01/01/2013	\$25,000
Sewer Revenue	04/09/1998	ISSUE ID: 10367 \$280,000	5.38	Bond 01/01/2036	\$237,500
Fire Vehicles	05/22/2008	ISSUE ID: 13852 \$310,000		Lease 06/01/2023	\$243,771
General Obligation					\$506,271
<b>TOTAL City of Raceland</b>					<b>\$506,271</b>
<b>City of Russell</b>					
Ky Infrastructure Authority Loan	06/01/1998	ISSUE ID: 11408 \$71,666	3.80	Lease 12/01/2017	\$25,256
Renewable Water	06/28/2005	ISSUE ID: 12801 \$465,000		Lease 06/01/2015	\$160,000
General Obligation					\$185,256
<b>TOTAL City of Russell</b>					<b>\$185,256</b>
<b>City of South Shore</b>					
Ky Infrastructure Authority Loan	12/01/1993	ISSUE ID: 11407 \$2,031,315	2.10	Lease 06/01/2013	\$123,964
Renewable					\$123,964
<b>TOTAL City of South Shore</b>					<b>\$123,964</b>
<b>City of Wurtland</b>					
Water and Sewer Revenue	12/04/1986	ISSUE ID: 6127 \$96,000	5.00	Bond 05/01/2026	\$56,000
Sewer Revenue	09/26/2003	ISSUE ID: 12213 \$184,000	4.38	Bond 01/01/2043	\$169,300
<b>TOTAL City of Wurtland</b>					<b>\$225,300</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Greenup County</b>					
Refinancing Revenue	11/30/2007	ISSUE ID: 13756 \$550,000		Bond 12/01/2032	\$494,841
Building Revenue N/A	03/06/2009	ISSUE ID: 14108 \$550,000	5.59	Bond 03/06/2024	\$513,952
911 Equipment	12/23/2003	ISSUE ID: 12351 \$387,173	3.48	Lease 01/20/2014	\$71,407
Renewable Land Acquisition	01/12/2006	ISSUE ID: 13025 \$500,000	4.25	Lease 01/20/2034	\$440,000
Renewable Building	07/23/2008	ISSUE ID: 13889 \$225,000		Lease 07/20/2018	\$146,787
General Obligation Voting Machines N/A	02/16/2010	ISSUE ID: 14323 \$117,980		Lease 01/20/2014	\$49,926
General Obligation Vehicles	08/03/2010	ISSUE ID: 14444 \$225,796		Lease 07/20/2013	\$152,796
911/Dispatch Center N/A	01/05/2011	ISSUE ID: 14560 \$101,169		Lease 12/20/2013	\$52,929
General Obligation Vehicles N/A	06/17/2011	ISSUE ID: 14632 \$234,400		Lease 06/20/2014	\$234,400
<b>TOTAL Greenup County</b>					<b>\$2,157,037</b>
<b>Greenup County Cooperative Extension District</b>					
Building N/A	12/12/2009	ISSUE ID: 14242 \$1,600,000		Lease 12/20/2037	\$1,540,000
General Obligation					\$1,540,000
<b>TOTAL Greenup County Cooperative Extension District</b>					<b>\$1,540,000</b>
<b>Greenup County Environmental Commission</b>					
Sewer Revenue	02/11/1982	ISSUE ID: 4933 \$1,874,000	5.00	Bond 01/01/2021	\$791,000
Multiple Purposes Refunding Revenue	03/06/2008	ISSUE ID: 13811 \$5,615,000		Bond 01/01/2034	\$5,045,000
<b>TOTAL Greenup County Environmental Commission</b>					<b>\$5,836,000</b>
<b>Greenup</b>		<b>TOTAL OUTSTANDING</b>			<b>\$14,169,972</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hancock					
<b>City of Hawesville</b>					
Water Revenue	03/01/1996	ISSUE ID: 9632 \$1,700,000		Bond 02/01/2024	\$1,055,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14384 \$1,063,000		Bond 01/01/2024	\$927,000
Floodwall/Flood Control General Obligation N/A	03/22/2011	ISSUE ID: 14584 \$45,000	4.13	Bond 01/01/2016	\$36,500
Fire Vehicles  General Obligation	07/15/2008	ISSUE ID: 13903 \$162,815	4.46	Lease 03/15/2013	\$34,972
<b>TOTAL City of Hawesville</b>					<b>\$2,053,472</b>
<b>City of Lewisport</b>					
Equipment N/A General Obligation	10/29/2008	ISSUE ID: 14026 \$75,000		Lease 11/01/2012	\$8,349
<b>TOTAL City of Lewisport</b>					<b>\$8,349</b>
<b>Hancock County</b>					
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8232 \$21,685,000		Bond 07/01/2012	\$21,685,000
Industrial Facility Industrial Revenue	06/23/1992	ISSUE ID: 8233 \$1,000,000	0.00	Bond 07/30/2012	\$1,000,000
Solid Waste Revenue	05/01/1996	ISSUE ID: 9705 \$5,740,000	6.60	Bond 05/01/2026	\$5,740,000
Solid Waste Revenue	05/15/1996	ISSUE ID: 9708 \$4,200,000	7.75	Bond 07/01/2025	\$4,200,000
Industrial Facility Industrial Revenue	12/17/1996	ISSUE ID: 9987 \$600,000,000	8.00	Bond 12/01/2026	\$600,000,000
Industrial Facility Industrial Revenue	06/11/1997	ISSUE ID: 10026 \$32,000,000		Bond 05/31/2022	\$32,000,000
Solid Waste Revenue	06/26/1998	ISSUE ID: 10436 \$7,815,000		Bond 04/01/2028	\$7,815,000
Multiple Purposes Revenue N/A	08/12/2009	ISSUE ID: 14193 \$11,625,000		Bond 08/01/2028	\$10,675,000
Vehicles N/A General Obligation	12/15/2008	ISSUE ID: 14041 \$205,800		Lease 12/20/2013	\$105,800
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14483 \$112,898		Lease 09/20/2013	\$75,898
Vehicles N/A General Obligation	01/27/2012	ISSUE ID: 14757 \$117,000	4.30	Lease 07/20/2013	\$117,000
<b>TOTAL Hancock County</b>					<b>\$683,413,698</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Hancock County Public Library</b>					
Library		ISSUE ID: 14697		Bond	
General Obligation N/A	11/22/2011	\$2,300,000	3.75	11/01/2051	\$2,300,000
Improvement Project		ISSUE ID: 12274		Lease	
Renewable	11/21/2003	\$150,000	3.95	01/21/2013	\$17,186
<b>TOTAL Hancock County Public Library</b>					<u>\$2,317,186</u>
<b>Hancock</b>		<b>TOTAL OUTSTANDING</b>			<u>\$687,792,705</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Hardin					
<b>City of Elizabethtown</b>					
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6490 \$3,065,000	0.00	Bond 12/01/2016	\$1,255,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6491 \$600,000	13.00	Bond 12/01/2016	\$285,000
Capital Projects Public Corporation	09/01/1996	ISSUE ID: 9958 \$1,100,000	5.22	Bond 09/01/2016	\$400,000
Industrial Facility Industrial Revenue	10/23/1997	ISSUE ID: 10208 \$8,000,000	0.00	Bond 10/01/2017	\$8,000,000
Court Facility Public Corporation	10/01/1997	ISSUE ID: 10215 \$13,885,000	0.00	Bond 04/01/2022	\$7,775,000
Public Project General Obligation	07/01/1999	ISSUE ID: 11039 \$1,860,000		Bond 07/01/2014	\$490,000
Industrial Facility Industrial Revenue	12/21/2000	ISSUE ID: 11285 \$15,000,000		Bond 05/15/2020	\$6,000,000
Health Care Facility Industrial Revenue	12/01/2001	ISSUE ID: 11670 \$2,350,000	6.20	Bond 12/01/2016	\$1,035,000
Police Building/Equipment General Obligation N/A	10/01/2003	ISSUE ID: 12226 \$7,500,000		Bond 04/16/2013	\$6,220,000
Recreational Facilities General Obligation N/A	08/04/2010	ISSUE ID: 14422 \$10,000,000		Bond 07/01/2035	\$9,700,000
Recreational Facilities General Obligation N/A	11/03/2011	ISSUE ID: 14688 \$10,000,000		Bond 07/01/2036	\$10,000,000
Park and Swimming Pool, Recre General Obligation N/A	04/03/2012	ISSUE ID: 14780 \$8,500,000		Bond 07/01/2036	\$8,500,000
Refinancing General Obligation N/A	04/16/2013	ISSUE ID: 14962 \$5,780,000		Bond 10/01/2033	\$5,780,000
<b>TOTAL City of Elizabethtown</b>					<b>\$65,440,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Radcliff</b>					
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9609 \$725,000	0.00	Bond 05/01/2025	\$620,000
Industrial Facility Industrial Revenue	06/01/1997	ISSUE ID: 10448 \$4,580,000	0.00	Bond 01/20/2019	\$2,130,000
Educational Development Renewable Property Acquisition/Improvement	12/15/1998	ISSUE ID: 10538 \$2,000,000	0.00	Lease 12/15/2018	\$935,000
Renewable Public Project	08/10/1999	ISSUE ID: 10904 \$460,000		Lease 01/15/2019	\$195,000
General Obligation Roads	07/09/2002	ISSUE ID: 11804 \$6,760,000		Lease 07/15/2022	\$3,916,500
General Obligation Equipment	08/17/2005	ISSUE ID: 12880 \$1,100,000	3.00	Lease 08/17/2015	\$423,465
N/A General Obligation Refinancing	07/27/2009	ISSUE ID: 14170 \$145,592		Lease 07/01/2012	\$4,348
N/A General Obligation	10/15/2010	ISSUE ID: 14481 \$1,315,000		Lease 10/15/2018	\$1,066,203
<b>TOTAL City of Radcliff</b>					<b>\$9,290,515</b>
<b>City of Vine Grove</b>					
Water and Sewer Revenue	06/04/2004	ISSUE ID: 12355 \$2,000,000	4.75	Bond 01/01/2024	\$1,540,000
<b>TOTAL City of Vine Grove</b>					<b>\$1,540,000</b>
<b>City of West Point</b>					
Water and Sewer Revenue	06/05/1981	ISSUE ID: 3637 \$100,000	5.00	Bond 05/01/2020	\$37,500
Water and Sewer Revenue	10/11/1995	ISSUE ID: 9549 \$469,000	4.50	Bond 05/01/2034	\$365,000
Land Acquisition General Obligation Improvement Project	01/31/2006	ISSUE ID: 13030 \$500,000	3.00	Lease 03/01/2036	\$435,709
General Obligation	01/31/2006	ISSUE ID: 13242 \$500,000		Lease 03/01/2036	\$380,553
<b>TOTAL City of West Point</b>					<b>\$1,218,762</b>
<b>Elizabethtown Public Properties Holding Company</b>					
Court Facility Project Refunding Revenue	01/01/2007	ISSUE ID: 13572 \$11,640,000		Bond 04/01/2022	\$8,230,000
<b>TOTAL Elizabethtown Public Properties Holding Company</b>					<b>\$8,230,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Hardin County</b>					
Home Mortgage Revenue	09/18/1990	ISSUE ID: 6958 \$20,000,000	0.00	Bond 09/01/2023	\$20,000,000
Detention Facility Public Corporation	12/01/1994	ISSUE ID: 9242 \$7,490,000	0.00	Bond 12/01/2014	\$1,775,000
Detention Facility Public Corporation	10/01/1995	ISSUE ID: 9512 \$1,730,000	0.00	Bond 12/01/2015	\$495,000
Solid Waste General Obligation	06/01/1999	ISSUE ID: 10815 \$15,400,000	0.00	Bond 06/01/2019	\$7,010,000
Refinancing Refunding Revenue	03/21/2002	ISSUE ID: 11709 \$11,885,000		Bond 02/01/2027	\$11,885,000
Detention Facility Refunding	02/15/2002	ISSUE ID: 11736 \$7,865,000		Bond 12/01/2021	\$3,760,000
Refinancing Refunding	09/09/2003	ISSUE ID: 12255 \$16,935,000		Bond 10/01/2014	\$3,675,000
Refinancing Refunding N/A	09/10/2009	ISSUE ID: 14208 \$1,410,000		Bond 01/01/2017	\$890,000
Refinancing General Obligation N/A	11/30/2011	ISSUE ID: 14721 \$3,915,000		Bond 12/01/2021	\$3,815,000
Building Renewable Landfill	06/01/1995	ISSUE ID: 9389 \$165,000	6.25	Lease 01/20/2015	\$37,000
General Obligation Building	06/25/2001	ISSUE ID: 11552 \$4,800,000	4.67	Lease 07/20/2016	\$1,630,000
General Obligation Building	11/28/2006	ISSUE ID: 13288 \$600,000		Lease 01/20/2027	\$500,000
General Obligation Building	11/28/2006	ISSUE ID: 13289 \$1,000,000	3.88	Lease 01/20/2027	\$835,000
<b>TOTAL Hardin County</b>					<b>\$56,307,000</b>
<b>Hardin County Water District #1</b>					
Water Revenue	03/05/1998	ISSUE ID: 10320 \$3,200,000	0.00	Bond 09/01/2018	\$3,200,000
Water Revenue	12/23/1998	ISSUE ID: 10521 \$3,950,000	0.00	Bond 09/01/2012	\$415,000
Refinancing Revenue	06/15/2005	ISSUE ID: 12810 \$6,860,000	4.13	Bond 09/01/2025	\$6,135,000
<b>TOTAL Hardin County Water District #1</b>					<b>\$9,750,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Hardin County Water District #2</b>					
Water Revenue	04/01/1994	ISSUE ID: 8927 \$5,135,000	0.00	Bond 01/01/2014	\$810,000
Water Revenue	06/30/1994	ISSUE ID: 8979 \$1,500,000	5.50	Bond 01/01/2033	\$1,215,000
Water Revenue	08/01/1995	ISSUE ID: 9433 \$4,940,000	0.00	Bond 01/01/2025	\$3,395,000
Water Revenue	04/01/1999	ISSUE ID: 10734 \$7,005,000	0.00	Bond 01/01/2031	\$5,475,000
Water Revenue	09/21/2000	ISSUE ID: 11190 \$2,421,000	5.50	Bond 01/01/2038	\$2,093,000
Refinancing Refunding Revenue	12/10/2002	ISSUE ID: 12014 \$3,020,000		Bond 01/01/2014	\$800,000
Water Refunding	04/16/2003	ISSUE ID: 12093 \$4,485,000		Bond 01/01/2038	\$3,365,000
Water Revenue	06/07/2004	ISSUE ID: 12343 \$1,013,000	4.38	Bond 01/01/2042	\$922,500
Refinancing Refunding Revenue	04/21/2004	ISSUE ID: 12417 \$2,940,000		Bond 01/01/2025	\$2,130,000
Water Revenue	04/01/2005	ISSUE ID: 12704 \$1,775,000	4.10	Bond 01/01/2025	\$1,775,000
Water Revenue	01/11/2005	ISSUE ID: 13141 \$2,990,000	4.37	Bond 01/01/2044	\$2,775,500
Multiple Purposes Revenue	07/02/2010	ISSUE ID: 14405 \$2,480,000	4.00	Bond 01/01/2048	\$2,423,000
Refinancing Refunding Revenue	07/28/2010	ISSUE ID: 14427 \$5,625,000		Bond 01/01/2031	\$5,280,000
<b>TOTAL Hardin County Water District #2</b>					<b>\$32,459,000</b>
<b>Hardin</b>		<b>TOTAL OUTSTANDING</b>			<b>\$184,235,277</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Harlan					
<b>Black Mountain Utility Water District</b>					
Water Revenue	06/18/1982	ISSUE ID: 4940 \$188,000	5.00	Bond 01/01/2022	\$87,000
Water and Sewer Revenue	03/25/1993	ISSUE ID: 8430 \$150,000	5.00	Bond 01/01/2032	\$111,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9668 \$356,000	4.50	Bond 01/01/2034	\$278,000
Water and Sewer Revenue	12/15/1994	ISSUE ID: 9669 \$98,000	4.50	Bond 01/01/2034	\$74,800
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9917 \$225,000	5.00	Bond 01/01/2035	\$179,500
Water and Sewer Revenue	08/23/1995	ISSUE ID: 9918 \$207,000	4.50	Bond 01/01/2035	\$162,000
Water and Sewer Revenue	11/17/1998	ISSUE ID: 10540 \$472,000	4.50	Bond 01/01/2038	\$396,000
Water Revenue	02/05/1999	ISSUE ID: 10561 \$470,000	4.50	Bond 01/01/2038	\$400,000
<b>TOTAL Black Mountain Utility Water District</b>					<b>\$1,688,300</b>
<b>Cawood Water District</b>					
Water Revenue	08/30/1990	ISSUE ID: 9665 \$383,000	9.13	Bond 01/01/2029	\$302,000
Water Revenue	08/30/1990	ISSUE ID: 9666 \$191,000	5.00	Bond 01/01/2028	\$123,000
Water Revenue	11/05/2004	ISSUE ID: 12514 \$350,000	4.50	Bond 01/01/2043	\$320,000
Improvement Project Revenue N/A	10/14/2010	ISSUE ID: 14482 \$357,000	2.25	Bond 01/01/2049	\$351,500
<b>TOTAL Cawood Water District</b>					<b>\$1,096,500</b>
<b>City of Benham</b>					
Water and Sewer Revenue	08/31/1977	ISSUE ID: 3323 \$375,000	5.00	Bond 05/01/2016	\$84,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1996	ISSUE ID: 10613 \$853,191	0.70	Bond 06/01/2016	\$181,141
<b>TOTAL City of Benham</b>					<b>\$265,141</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Cumberland</b>					
Water and Sewer Revenue	02/21/1985	ISSUE ID: 5987 \$1,479,000	5.00	Bond 07/01/2022	\$732,000
Water and Sewer Revenue	06/26/1992	ISSUE ID: 8226 \$1,512,000	5.00	Bond 07/01/2023	\$860,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10624 \$680,417	1.90	Bond 12/01/2013	\$60,561
Refinancing Revenue	12/07/2000	ISSUE ID: 11191 \$382,000	4.50	Bond 07/01/2040	\$339,000
Refinancing Revenue	12/07/2000	ISSUE ID: 11192 \$100,000	4.50	Bond 07/01/2020	\$50,500
<b>TOTAL City of Cumberland</b>					<b>\$2,042,061</b>
<b>City of Evarts</b>					
Water and Sewer Revenue	08/12/1975	ISSUE ID: 2846 \$480,000	5.00	Bond 01/01/2014	\$57,000
Water and Sewer Revenue	06/17/1987	ISSUE ID: 6151 \$309,000	5.00	Bond 01/01/2026	\$182,000
Refinancing Revenue	01/25/2000	ISSUE ID: 11137 \$355,522	5.00	Bond 01/01/2025	\$237,022
Refinancing Revenue	01/25/2000	ISSUE ID: 11138 \$287,992	5.00	Bond 01/01/2026	\$198,492
Refinancing Revenue	01/25/2000	ISSUE ID: 11139 \$348,465	5.00	Bond 01/01/2033	\$278,465
Roads N/A General Obligation	10/28/2010	ISSUE ID: 14826 \$105,000		Lease 10/20/2015	\$85,000
<b>TOTAL City of Evarts</b>					<b>\$1,037,979</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Harlan</b>					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10433 \$2,867,492	1.80	Bond 12/01/2019	\$1,197,231
Water Revenue	08/25/2004	ISSUE ID: 12402 \$900,000	4.50	Bond 01/01/2043	\$825,000
Convention/Arts Center General Obligation Refinancing	09/12/2003	ISSUE ID: 12198 \$2,500,000	4.14	Lease 09/15/2018	\$1,266,899
General Obligation Refinancing	06/10/2005	ISSUE ID: 12796 \$380,000		Lease 06/01/2018	\$210,000
N/A General Obligation Infrastructure	11/24/2009	ISSUE ID: 14275 \$525,000		Lease 05/20/2019	\$380,000
N/A Renewable	11/04/2010	ISSUE ID: 14835 \$791,030		Lease 11/04/2020	\$791,030
<b>TOTAL City of Harlan</b>					<b>\$4,670,160</b>
<b>City of Loyall</b>					
City Hall General Obligation	08/07/2003	ISSUE ID: 12174 \$75,000		Lease 04/20/2018	\$30,000
<b>TOTAL City of Loyall</b>					<b>\$30,000</b>
<b>City of Lynch</b>					
Water and Sewer Renewable Refinancing	02/04/1999	ISSUE ID: 10641 \$135,000	0.00	Lease 11/20/2018	\$70,000
General Obligation	06/10/2005	ISSUE ID: 12789 \$105,000		Lease 12/01/2018	\$70,000
<b>TOTAL City of Lynch</b>					<b>\$140,000</b>
<b>City of Wallins Creek</b>					
Water Revenue	08/24/1988	ISSUE ID: 6475 \$296,000	5.00	Bond 01/01/2027	\$180,000
<b>TOTAL City of Wallins Creek</b>					<b>\$180,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Harlan County</b>					
Health Care Facility Revenue	10/30/2000	ISSUE ID: 10985 \$1,530,000		Bond 11/01/2030	\$1,250,000
Courthouse/Detention Facility Revenue	07/16/2002	ISSUE ID: 11839 \$9,120,000		Bond 03/01/2025	\$6,355,000
Detention Facility General Obligation	08/01/2004	ISSUE ID: 12677 \$6,600,000		Bond 06/01/2034	\$5,650,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12701 \$2,350,000	4.76	Bond 09/01/2035	\$2,085,000
Justice Center Refunding Revenue N/A	11/23/2010	ISSUE ID: 14827 \$6,865,000		Bond 03/01/2025	\$6,865,000
Water N/A General Obligation	10/26/2009	ISSUE ID: 14256 \$5,000,000		Lease 05/20/2038	\$4,740,053
<b>TOTAL Harlan County</b>					<b>\$26,945,053</b>
<b>Harlan Municipal Water Works</b>					
Multiple Purposes Renewable	06/24/1999	ISSUE ID: 10805 \$1,110,000	0.00	Lease 06/01/2019	\$525,000
<b>TOTAL Harlan Municipal Water Works</b>					<b>\$525,000</b>
<b>Harlan</b>		<b>TOTAL OUTSTANDING</b>			<b>\$38,620,195</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Harrison</b>					
<b>City of Berry</b>					
Sewer Revenue	10/16/1987	ISSUE ID: 6246 \$20,000	5.00	Bond 01/01/2027	\$14,300
Sewer Revenue	10/16/1987	ISSUE ID: 6247 \$5,000	5.00	Bond 01/01/2027	\$3,100
<b>TOTAL City of Berry</b>					<b>\$17,400</b>
<b>City of Cynthiana</b>					
Water Revenue	04/03/2001	ISSUE ID: 11286 \$270,000	4.75	Bond 01/01/2040	\$236,800
Water and Sewer Revenue	10/11/2006	ISSUE ID: 13214 \$900,000	2.63	Bond 01/01/2045	\$849,000
Water and Sewer Revenue	01/10/2007	ISSUE ID: 13306 \$900,000	4.13	Bond 01/01/2045	\$849,000
<b>TOTAL City of Cynthiana</b>					<b>\$1,934,800</b>
<b>Harrison County</b>					
Hospital Revenue	08/01/1997	ISSUE ID: 10221 \$8,000,000		Bond 08/01/2012	\$135,275
Health Care Facility Industrial Revenue	04/25/2002	ISSUE ID: 11765 \$6,055,000		Bond 08/01/2012	\$620,000
Community Center Renewable Vehicles	12/17/2002	ISSUE ID: 12029 \$127,396	3.60	Lease 01/20/2013	\$14,500
N/A General Obligation Vehicles	04/07/2009	ISSUE ID: 14126 \$23,000		Lease 03/20/2014	\$8,644
N/A Renewable	05/27/2011	ISSUE ID: 14639 \$233,200		Lease 06/20/2014	\$155,467
<b>TOTAL Harrison County</b>					<b>\$933,885</b>
<b>Harrison County Public Health Taxing District</b>					
Health Department/Center General Obligation	10/22/2007	ISSUE ID: 13523 \$1,502,462	4.16	Lease 10/20/2014	\$582,462
<b>TOTAL Harrison County Public Health Taxing District</b>					<b>\$582,462</b>
<b>Harrison County Public Properties Corporation</b>					
Court Facility Revenue	02/01/2001	ISSUE ID: 11327 \$6,125,000		Bond 03/01/2022	\$3,760,000
Refinancing Refunding Revenue	07/13/2010	ISSUE ID: 14429 \$4,520,000		Bond 03/01/2022	\$3,945,000
<b>TOTAL Harrison County Public Properties Corporation</b>					<b>\$7,705,000</b>
<b>Harrison</b>		<b>TOTAL OUTSTANDING</b>			<b>\$11,173,547</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Hart					
<b>City of Horse Cave</b>					
Water Revenue	06/14/1988	ISSUE ID: 6337 \$425,000	5.00	Bond 01/30/2016	\$145,000
Water Revenue	11/20/2007	ISSUE ID: 13708 \$162,000	4.13	Bond 01/01/2028	\$139,100
Improvement Project Revenue N/A	01/24/2011	ISSUE ID: 14558 \$500,000	2.38	Bond 01/01/2050	\$500,000
Community Center  General Obligation	11/12/2003	ISSUE ID: 12257 \$80,000		Lease 11/15/2013	\$12,840
Fire Vehicles  General Obligation	05/15/2006	ISSUE ID: 13090 \$50,000		Lease 06/01/2016	\$22,610
<b>TOTAL City of Horse Cave</b>					<b>\$819,549</b>
<b>City of Munfordville</b>					
Water and Sewer Revenue	03/05/1987	ISSUE ID: 6121 \$280,000	5.00	Bond 06/01/2026	\$161,000
Ky Infrastructure Authority Loan Public Corporation N/A	04/07/1993	ISSUE ID: 8635 \$113,390	0.00	Bond 06/30/2013	\$8,902
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10087 \$1,074,000	4.50	Bond 06/01/2035	\$859,000
Water and Sewer Revenue	10/15/1996	ISSUE ID: 10088 \$200,000	4.50	Bond 06/01/2035	\$156,600
Refinancing Revenue	04/27/2004	ISSUE ID: 12827 \$4,575,000		Bond 06/01/2019	\$2,105,000
<b>TOTAL City of Munfordville</b>					<b>\$3,290,502</b>
<b>Hart County</b>					
Detention Facility General Obligation	02/24/2004	ISSUE ID: 12527 \$3,755,000		Bond 03/01/2029	\$3,120,000
Justice Center Revenue	05/01/2007	ISSUE ID: 13658 \$11,315,000		Bond 06/30/2027	\$9,585,000
Courthouse Improvement/Renov  Renewable	09/20/2002	ISSUE ID: 11934 \$490,000		Lease 09/20/2012	\$14,288
Courthouse Improvement/Renov  Renewable	03/03/2003	ISSUE ID: 12085 \$157,616		Lease 04/20/2013	\$15,021
Courthouse Improvement/Renov  N/A	09/30/2002	ISSUE ID: 12111 \$490,000		Lease 09/20/2012	\$14,118
Equipment N/A General Obligation	11/17/2008	ISSUE ID: 14015 \$80,000		Lease 10/20/2013	\$35,000
<b>TOTAL Hart County</b>					<b>\$12,783,426</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Hart		TOTAL OUTSTANDING			<hr/> <b>\$16,893,478</b> <hr/>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Henderson					
<b>City of Corydon</b>					
Sewer Revenue	03/18/1994	ISSUE ID: 8846 \$793,000	5.00	Bond 01/01/2033	\$603,000
Sewer Revenue	03/18/1994	ISSUE ID: 8847 \$107,000	5.00	Bond 01/01/2033	\$81,500
Refinancing Refunding Revenue	01/30/2007	ISSUE ID: 13346 \$809,000		Bond 01/01/2033	\$711,000
<b>TOTAL City of Corydon</b>					<b>\$1,395,500</b>
<b>City of Henderson</b>					
Sewer & Water Advance Refundi Revenue	05/01/1994	ISSUE ID: 8950 \$6,800,000	0.00	Bond 11/01/2014	\$1,805,000
Industrial Facility Industrial Revenue	06/27/1994	ISSUE ID: 9612 \$5,000,000	0.00	Bond 06/30/2014	\$500,000
Industrial Facility Industrial Revenue	09/01/1994	ISSUE ID: 9639 \$3,570,000	8.25	Bond 09/01/2019	\$2,140,000
Industrial Facility Industrial Revenue	12/29/1998	ISSUE ID: 10539 \$3,500,000	0.00	Bond 12/01/2018	\$1,705,000
Residential Revenue	05/01/1999	ISSUE ID: 11176 \$3,510,000	6.13	Bond 05/01/2029	\$2,810,000
Building Revenue	08/01/2006	ISSUE ID: 13195 \$4,730,000		Bond 11/01/2026	\$3,915,000
Municipal Improvements General Obligation	05/01/2007	ISSUE ID: 13421 \$5,230,000		Bond 04/01/2027	\$4,030,000
Multiple Purposes General Obligation N/A	12/16/2010	ISSUE ID: 14540 \$10,125,000		Bond 11/01/2030	\$9,705,000
Refinancing General Obligation N/A	12/30/2010	ISSUE ID: 14541 \$3,605,000		Bond 11/01/2023	\$3,310,000
Multiple Purposes Revenue N/A	09/07/2011	ISSUE ID: 14667 \$3,670,000		Bond 12/01/2031	\$3,670,000
Multiple Purposes General Obligation N/A	01/05/2012	ISSUE ID: 14725 \$9,995,000		Bond 11/01/2031	\$9,995,000
Fire Station General Obligation N/A	12/22/2011	ISSUE ID: 14726 \$2,085,000		Bond 12/01/2031	\$2,085,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12790 \$2,475,000		Lease 11/01/2029	\$2,010,000
<b>TOTAL City of Henderson</b>					<b>\$47,680,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Henderson County</b>					
Solid Waste Revenue	03/01/1995	ISSUE ID: 9257 \$25,000,000	0.00	Bond 03/01/2015	\$25,000,000
Detention Facility Public Corporation	06/01/1995	ISSUE ID: 9339 \$7,060,000	0.00	Bond 06/01/2015	\$1,565,000
Industrial Facility Industrial Revenue	02/01/1995	ISSUE ID: 9590 \$72,000,000	9.50	Bond 02/01/2020	\$72,000,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9591 \$103,000,000	9.50	Bond 03/01/2020	\$103,000,000
Solid Waste Revenue	03/01/1995	ISSUE ID: 9592 \$36,000,000	7.00	Bond 03/01/2025	\$36,000,000
Solid Waste Revenue	03/26/1996	ISSUE ID: 9629 \$5,740,000	0.00	Bond 03/01/2016	\$1,540,000
Solid Waste Revenue	09/18/1996	ISSUE ID: 9990 \$2,000,000	0.00	Bond 09/01/2016	\$500,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10029 \$150,000,000	0.00	Bond 02/01/2020	\$150,000,000
Industrial Facility Industrial Revenue	05/17/1999	ISSUE ID: 10760 \$5,500,000	0.00	Bond 11/01/2019	\$2,625,000
Manufacturing Facility Industrial Revenue	09/06/2000	ISSUE ID: 10957 \$3,306,650		Bond 07/31/2020	\$3,306,650
Industrial Facility Industrial Revenue	05/24/2000	ISSUE ID: 11115 \$7,000,000		Bond 05/01/2020	\$7,000,000
Hospital Revenue	07/23/2002	ISSUE ID: 11940 \$5,250,000		Bond 07/01/2012	\$1,115,000
Detention Facility General Obligation	08/01/2003	ISSUE ID: 12200 \$7,080,000		Bond 06/01/2023	\$5,220,000
Industrial Facility Revenue	12/11/2003	ISSUE ID: 12273 \$36,180,000		Bond 12/01/2025	\$31,385,000
Detention Facility General Obligation	08/15/2003	ISSUE ID: 12492 \$7,100,000		Bond 06/01/2023	\$5,145,000
Health Care Facility Industrial Revenue	06/08/2007	ISSUE ID: 13453 \$7,400,000	4.95	Bond 06/08/2014	\$2,381,289
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14312 \$12,000,000	5.75	Bond 01/01/2020	\$9,699,794
Health Care Facility Refunding Revenue N/A	12/30/2009	ISSUE ID: 14313 \$18,000,000		Bond 12/01/2025	\$16,153,000
Health Care Facility Refunding Revenue N/A	02/16/2010	ISSUE ID: 14321 \$14,210,000		Bond 12/01/2025	\$12,749,000



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Building		ISSUE ID: 12834		Lease	
	12/31/2004	\$575,000		01/20/2015	
Renewable Building		ISSUE ID: 13085		Lease	\$165,056
	05/16/2006	\$1,700,000		01/20/2026	
General Obligation					\$1,355,000
<b>TOTAL Henderson County</b>					<b>\$487,904,789</b>
<b>Henderson County Public Library District</b>					
Property Acquisition/Improvement		ISSUE ID: 10903		Lease	
	08/16/1999	\$400,000		02/20/2019	
Renewable					\$170,253
<b>TOTAL Henderson County Public Library District</b>					<b>\$170,253</b>
<b>Henderson County Public Properties Corporation</b>					
Court Facility Project Public Corporation		ISSUE ID: 10984		Bond	
	04/15/2000	\$9,975,000		02/01/2026	
					\$6,965,000
Court Facility Refunding		ISSUE ID: 13269		Bond	
	12/21/2006	\$9,670,000		02/01/2026	
					\$7,750,000
<b>TOTAL Henderson County Public Properties Corporation</b>					<b>\$14,715,000</b>
<b>Henderson County Water District</b>					
Water Revenue		ISSUE ID: 8832		Bond	
	01/01/1994	\$1,220,000	0.00	11/01/2014	
					\$255,000
Water Refunding Revenue		ISSUE ID: 12192		Bond	
	08/28/2003	\$955,000		01/01/2015	
					\$280,000
Refinancing Refunding Revenue		ISSUE ID: 13075		Bond	
	04/11/2006	\$4,692,000		01/01/2026	
					\$3,972,000
<b>TOTAL Henderson County Water District</b>					<b>\$4,507,000</b>
<b>Henderson Regional Industrial Development Authority</b>					
Industrial Facility Revenue		ISSUE ID: 12344		Bond	
	07/02/2003	\$7,305,000		07/02/2028	
					\$7,305,000
<b>TOTAL Henderson Regional Industrial Development Authority</b>					<b>\$7,305,000</b>
<b>Henderson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$563,677,542</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Henry</b>					
<b>City of Campbellsburg</b>					
Water and Sewer Revenue	03/07/1975	ISSUE ID: 2847 \$149,000	5.00	Bond 01/01/2014	\$17,000
Sewer Revenue	06/15/2007	ISSUE ID: 13459 \$1,155,000	4.13	Bond 01/01/2046	\$1,103,000
<b>TOTAL City of Campbellsburg</b>					<b>\$1,120,000</b>
<b>City of Eminence</b>					
Water and Sewer Revenue	11/09/1977	ISSUE ID: 3333 \$600,000	5.00	Bond 04/01/2016	\$122,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9247 \$400,000	4.50	Bond 04/01/2033	\$303,000
Water and Sewer Revenue	02/13/1995	ISSUE ID: 9248 \$100,000	4.50	Bond 04/01/2033	\$76,100
Fire Protection Public Corporation	08/06/1998	ISSUE ID: 10478 \$91,000	4.75	Bond 01/01/2013	\$8,300
Office Building Renewable Vehicles	10/12/2000	ISSUE ID: 10914 \$140,000		Lease 12/01/2015	\$50,000
N/A General Obligation	08/12/2011	ISSUE ID: 14650 \$75,770		Lease 08/12/2016	\$75,770
<b>TOTAL City of Eminence</b>					<b>\$635,170</b>
<b>City of Eminence Public Holdings Corporation</b>					
Fire Vehicles Lease Revenue	12/19/2000	ISSUE ID: 11287 \$115,000	5.00	Bond 06/01/2015	\$30,000
<b>TOTAL City of Eminence Public Holdings Corporation</b>					<b>\$30,000</b>
<b>City of New Castle</b>					
Water and Sewer Revenue	04/04/1986	ISSUE ID: 5899 \$568,000	5.00	Bond 07/01/2025	\$335,000
Water and Sewer Revenue	05/22/1984	ISSUE ID: 8156 \$230,000	5.00	Bond 07/01/2023	\$123,000
Water and Sewer Revenue	05/13/2003	ISSUE ID: 12099 \$300,000	4.50	Bond 07/01/2042	\$276,500
Water and Sewer Revenue	03/15/2006	ISSUE ID: 12891 \$147,000	4.25	Bond 07/01/2044	\$138,200
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14123 \$90,000	2.75	Bond 07/01/2047	\$87,200
Sewer N/A General Obligation	04/01/2009	ISSUE ID: 14129 \$475,000		Lease 04/01/2014	\$182,840
<b>TOTAL City of New Castle</b>					<b>\$1,142,740</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Pleasureville</b>					
Sewer Revenue	10/16/1995	ISSUE ID: 9554 \$674,000	4.50	Bond 01/01/2034	\$539,000
City Hall Public Corporation	02/24/1998	ISSUE ID: 10342 \$235,000	5.25	Bond 01/01/2023	\$142,000
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10821 \$785,200	1.20	Bond 06/01/2016	\$172,547
Vehicles N/A General Obligation	10/30/2009	ISSUE ID: 14255 \$150,000		Lease 09/30/2019	\$114,615
<b>TOTAL City of Pleasureville</b>					<b>\$968,162</b>
<b>Henry County</b>					
Refinancing Renewable Equipment	05/07/2001	ISSUE ID: 11318 \$357,000	4.67	Lease 02/20/2019	\$181,972
Renewable Land Acquisition	11/24/2004	ISSUE ID: 12491 \$79,011		Lease 07/20/2015	\$44,011
Renewable	02/08/2007	ISSUE ID: 13321 \$302,782		Lease 01/20/2017	\$167,782
<b>TOTAL Henry County</b>					<b>\$393,764</b>
<b>Henry County Extension Taxing District</b>					
Office Building Renewable	06/04/2002	ISSUE ID: 11807 \$500,000		Lease 06/20/2022	\$290,217
<b>TOTAL Henry County Extension Taxing District</b>					<b>\$290,217</b>
<b>Henry County Water District #2</b>					
Water Revenue	06/04/1975	ISSUE ID: 2850 \$239,000	5.00	Bond 01/01/2014	\$60,000
Water Revenue	04/29/1997	ISSUE ID: 9926 \$3,000,000	5.50	Bond 01/01/2036	\$2,536,000
Water Revenue	10/01/1998	ISSUE ID: 10541 \$8,245,000	0.00	Bond 01/01/2028	\$5,630,000
Water Revenue	09/25/2002	ISSUE ID: 11937 \$900,000		Bond 01/01/2018	\$433,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12071 \$2,978,000		Bond 01/01/2033	\$2,409,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14383 \$5,663,000		Bond 01/01/2028	\$5,235,000
<b>TOTAL Henry County Water District #2</b>					<b>\$16,303,000</b>
<b>Henry</b>		<b>TOTAL OUTSTANDING</b>			<b>\$20,883,054</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Hickman</b>					
<b>City of Clinton</b>					
Improvement Project		ISSUE ID: 14115		Bond	
Revenue	05/14/2009	\$1,312,000	4.50	01/01/2048	\$1,284,000
N/A					
<b>TOTAL City of Clinton</b>					<b>\$1,284,000</b>
<b>City of Columbus</b>					
Water		ISSUE ID: 5145		Bond	
Revenue	08/09/1983	\$189,000	5.00	01/01/2023	\$93,500
<b>TOTAL City of Columbus</b>					<b>\$93,500</b>
<b>Hickman County</b>					
Courthouse Annex		ISSUE ID: 11059		Bond	
Revenue	07/01/1999	\$1,640,000		03/01/2023	\$1,055,000
Refinancing		ISSUE ID: 14353		Bond	
General Obligation	03/10/2010	\$2,005,000	3.30	10/01/2024	\$1,795,000
N/A					
Courthouse Annex		ISSUE ID: 14854		Bond	
Refunding Revenue	08/01/2008	\$1,275,000		03/01/2023	\$990,000
N/A					
Courthouse Improvement/Renov		ISSUE ID: 2863		Lease	
Renewable	04/01/1998	\$50,000	5.75	04/01/2013	\$4,790
<b>TOTAL Hickman County</b>					<b>\$3,844,790</b>
<b>Hickman</b>					<b>\$5,222,290</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Hopkins					
<b>City of Dawson Springs</b>					
Water and Sewer Revenue	08/05/1980	ISSUE ID: 3611 \$2,145,000	5.00	Bond 09/01/2018	\$743,000
Water and Sewer Revenue	09/01/1997	ISSUE ID: 10206 \$1,115,000	5.10	Bond 09/01/2013	\$205,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10822 \$816,170	0.60	Bond 12/01/2017	\$234,281
Water and Sewer Refunding Revenue	07/01/2002	ISSUE ID: 11856 \$1,190,000		Bond 09/01/2028	\$935,000
Water Revenue	09/27/2005	ISSUE ID: 12912 \$460,000	4.13	Bond 09/01/2044	\$434,000
Improvement Project Revenue N/A	11/14/2008	ISSUE ID: 14024 \$533,000	4.50	Bond 09/01/2046	\$515,000
Vehicles N/A General Obligation	03/25/2011	ISSUE ID: 14580 \$23,376	2.00	Lease 03/01/2014	\$13,939
<b>TOTAL City of Dawson Springs</b>					<b>\$3,080,220</b>
<b>City of Earlington</b>					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3327 \$330,000	5.00	Bond 07/01/2017	\$101,000
Water and Sewer Revenue	11/17/1994	ISSUE ID: 9161 \$162,000	4.50	Bond 07/01/2034	\$129,700
Water and Sewer Revenue	03/07/2002	ISSUE ID: 11667 \$672,000	4.50	Bond 07/01/2040	\$596,000
Improvement Project Revenue N/A	06/10/2010	ISSUE ID: 14416 \$184,000	4.13	Bond 06/01/2048	\$182,000
<b>TOTAL City of Earlington</b>					<b>\$1,008,700</b>
<b>City of Hanson</b>					
Water Revenue	03/24/1973	ISSUE ID: 2775 \$126,000	5.00	Bond 01/01/2013	\$7,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12788 \$430,000		Lease 06/01/2026	\$330,000
<b>TOTAL City of Hanson</b>					<b>\$337,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Madisonville</b>					
Water and Sewer Revenue	04/18/1997	ISSUE ID: 9947 \$6,200,000	0.00	Bond 09/01/2017	\$2,580,000
Industrial Facility Industrial Revenue	05/18/2000	ISSUE ID: 11100 \$3,875,000		Bond 05/01/2015	\$3,875,000
Water and Sewer Revenue	11/01/2003	ISSUE ID: 12277 \$15,460,000		Bond 09/01/2033	\$11,430,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12750 \$40,000,000		Bond 07/01/2024	\$40,000,000
Manufacturing Facility Industrial Revenue	07/01/2004	ISSUE ID: 12770 \$50,000,000	4.50	Bond 07/01/2024	\$50,000,000
Hospital Industrial Revenue	11/02/2006	ISSUE ID: 13258 \$77,000,000		Bond 11/01/2036	\$77,000,000
Multiple Purposes Revenue N/A	12/21/2010	ISSUE ID: 14537 \$25,780,000		Bond 12/21/2023	\$24,876,000
Refinancing Refunding Revenue N/A	03/06/2012	ISSUE ID: 14773 \$9,810,000		Bond 09/01/2033	\$9,810,000
Building General Obligation Equipment N/A	12/11/2007	ISSUE ID: 13746 \$1,030,000	4.55	Lease 02/11/2027	\$867,052
General Obligation Vehicles N/A	11/06/2008	ISSUE ID: 14021 \$1,500,000		Lease 11/01/2018	\$1,025,224
General Obligation Equipment N/A	02/03/2010	ISSUE ID: 14329 \$104,184		Lease 06/01/2013	\$36,332
General Obligation Equipment N/A	08/20/2010	ISSUE ID: 14460 \$130,735	3.62	Lease 08/20/2015	\$85,518
General Obligation Equipment N/A	09/12/2008	ISSUE ID: 14840 \$428,493		Lease 09/12/2015	\$244,853
<b>TOTAL City of Madisonville</b>					<b>\$221,829,980</b>
<b>City of Mortons Gap</b>					
Water Revenue	05/16/1980	ISSUE ID: 3614 \$266,000	5.00	Bond 01/01/2020	\$102,000
Water and Sewer Revenue	09/10/1996	ISSUE ID: 10082 \$1,000,000	4.50	Bond 01/01/2035	\$799,000
Water and Sewer Revenue	07/02/2002	ISSUE ID: 11789 \$138,000	4.50	Bond 01/01/2042	\$124,600
<b>TOTAL City of Mortons Gap</b>					<b>\$1,025,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Nortonville</b>					
Water Revenue	01/16/1976	ISSUE ID: 2989 \$230,000	5.00	Bond 01/01/2015	\$39,000
Water and Sewer Revenue	11/04/1981	ISSUE ID: 4950 \$1,058,000	5.00	Bond 01/01/2020	\$408,000
Water and Sewer Revenue	02/29/1996	ISSUE ID: 9564 \$427,000	4.50	Bond 01/01/2035	\$334,500
<b>TOTAL City of Nortonville</b>					<b>\$781,500</b>
<b>City of White Plains</b>					
Gas Revenue	08/13/1999	ISSUE ID: 11047 \$467,000	4.75	Bond 01/01/2038	\$397,500
Public Project Revenue	08/06/2004	ISSUE ID: 12401 \$66,000		Bond 01/01/2013	\$8,000
Refinancing General Obligation	10/25/2007	ISSUE ID: 13524 \$370,000		Lease 12/01/2032	\$329,714
<b>TOTAL City of White Plains</b>					<b>\$735,214</b>
<b>Hopkins County</b>					
Refinancing General Obligation	06/28/2005	ISSUE ID: 12804 \$10,930,000		Bond 02/01/2020	\$6,425,000
Building Industrial Revenue	05/30/2007	ISSUE ID: 13403 \$10,000,000		Bond 10/01/2017	\$10,000,000
Judicial Facility Revenue N/A	07/01/2010	ISSUE ID: 14431 \$19,440,000		Bond 06/01/2027	\$17,520,000
<b>TOTAL Hopkins County</b>					<b>\$33,945,000</b>
<b>Nebo Water District</b>					
Water Revenue	12/20/1979	ISSUE ID: 3495 \$845,000	5.00	Bond 01/01/2019	\$271,000
Water Revenue	12/08/1992	ISSUE ID: 8493 \$200,000	6.13	Bond 01/01/2032	\$160,700
Water Revenue	07/31/1992	ISSUE ID: 9676 \$350,000	6.75	Bond 01/01/2031	\$275,500
Water Revenue	06/27/2001	ISSUE ID: 11498 \$343,000		Bond 01/01/2025	\$236,000
Improvement Project Revenue	01/30/2007	ISSUE ID: 13345 \$168,000		Bond 01/01/2022	\$133,000
<b>TOTAL Nebo Water District</b>					<b>\$1,076,200</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>North Hopkins Water District</b>					
Water Revenue	03/01/1998	ISSUE ID: 10345 \$2,090,000	0.00	Bond 01/01/2023	\$1,345,000
Water Special Assessment	12/19/2001	ISSUE ID: 11673 \$183,000		Bond 12/19/2012	\$22,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14497 \$1,245,000		Bond 07/01/2023	\$1,230,000
<b>TOTAL North Hopkins Water District</b>					<b>\$2,597,000</b>
<b>South Hopkins Water District</b>					
Water Revenue	11/04/1981	ISSUE ID: 4938 \$787,000	5.00	Bond 01/01/2021	\$336,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8630 \$858,102	0.00	Bond 07/30/2013	\$114,919
Water Revenue	02/29/1996	ISSUE ID: 9565 \$670,000	4.50	Bond 01/01/2035	\$535,000
Water Revenue	02/29/1996	ISSUE ID: 9566 \$100,000	4.50	Bond 01/01/2035	\$78,600
<b>TOTAL South Hopkins Water District</b>					<b>\$1,064,519</b>
<b>Hopkins</b>		<b>TOTAL OUTSTANDING</b>			<b>\$267,480,932</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Jackson					
<b>City of McKee</b>					
Water and Sewer Revenue	12/05/1986	ISSUE ID: 6507 \$137,000	5.00	Bond 05/01/2026	\$80,300
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8148 \$150,000	5.00	Bond 05/01/2031	\$107,500
Water and Sewer Revenue	11/22/1991	ISSUE ID: 8149 \$19,000	5.00	Bond 05/01/2031	\$13,500
Water and Sewer Revenue	08/07/1996	ISSUE ID: 10067 \$127,000	5.25	Bond 05/01/2035	\$102,500
Water and Sewer Revenue	02/25/2004	ISSUE ID: 12306 \$365,000	4.50	Bond 05/01/2044	\$339,500
<b>TOTAL City of McKee</b>					<b>\$643,300</b>
<b>Jackson County</b>					
Justice Center Revenue N/A	12/01/2007	ISSUE ID: 14876 \$12,235,000		Bond 12/01/2027	\$10,485,000
Detention Facility N/A General Obligation	08/03/2009	ISSUE ID: 14196 \$3,500,000		Lease 10/20/2038	\$3,309,854
Improvement Project N/A General Obligation	05/12/2011	ISSUE ID: 14610 \$400,000	3.39	Lease 05/20/2016	\$319,227
<b>TOTAL Jackson County</b>					<b>\$14,114,081</b>
<b>Jackson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$14,757,381</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Jefferson					
<b>City of Anchorage</b>					
Industrial Facility		ISSUE ID: 12984		Bond	
Industrial Revenue	09/01/2005	\$4,500,000		10/01/2015	\$4,500,000
<b>TOTAL City of Anchorage</b>					<b>\$4,500,000</b>
<b>City of Audubon Park</b>					
Public Project		ISSUE ID: 10482		Bond	
Revenue	09/29/1998	\$995,000	5.00	10/01/2013	\$132,671
Educational Development		ISSUE ID: 12019		Bond	
Revenue	12/20/2002	\$8,000,000		01/01/2013	\$8,000,000
Schools		ISSUE ID: 12517		Bond	
Refunding Revenue	11/01/2004	\$2,400,000		11/01/2014	\$2,400,000
Improvement Project		ISSUE ID: 12964		Bond	
Refunding Revenue	12/19/2005	\$1,200,000	4.44	02/01/2016	\$72,840
Refinancing		ISSUE ID: 13167		Bond	
Revenue	07/14/2006	\$650,000	5.26	07/01/2013	\$70,482
N/A					
Schools		ISSUE ID: 13222		Bond	
Revenue	11/01/2006	\$10,000,000	5.00	12/01/2016	\$10,000,000
Refinancing		ISSUE ID: 14168		Bond	
Refunding Revenue	07/31/2009	\$2,000,000	3.93	07/01/2029	\$1,797,804
N/A					
Refinancing		ISSUE ID: 14169		Bond	
Refunding Revenue	07/31/2009	\$1,600,000	4.73	07/20/2029	\$1,450,784
N/A					
Refinancing		ISSUE ID: 14438		Bond	
Refunding Revenue	09/01/2010	\$9,500,000		09/30/2020	\$9,500,000
N/A					
Refinancing		ISSUE ID: 14454		Bond	
Refunding Revenue	09/30/2010	\$10,925,000	2.70	09/30/2015	\$9,875,000
N/A					
Refinancing		ISSUE ID: 14598		Bond	
Refunding Revenue	04/18/2011	\$3,000,000	3.75	04/18/2021	\$2,880,844
N/A					
Improvement Project		ISSUE ID: 14617		Bond	
Incremental Financing	05/01/2011	\$6,000,000		06/01/2031	\$5,897,000
N/A					
<b>TOTAL City of Audubon Park</b>					<b>\$52,077,424</b>
<b>City of Blue Ridge Manor</b>					
Industrial Facility		ISSUE ID: 5452		Bond	
Industrial Revenue	12/01/1984	\$3,500,000	0.00	12/01/2014	\$1,190,000
<b>TOTAL City of Blue Ridge Manor</b>					<b>\$1,190,000</b>
<b>City of Brownsboro Farm</b>					
Improvement Project		ISSUE ID: 12878		Lease	
General Obligation	07/29/2005	\$700,000	3.00	07/15/2025	\$545,000
<b>TOTAL City of Brownsboro Farm</b>					<b>\$545,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Douglass Hills</b>					
Housing Facilities Revenue	05/01/2002	ISSUE ID: 11751 \$400,000	5.75	Bond 06/01/2022	\$302,824
Industrial Facility Industrial Revenue	10/07/2005	ISSUE ID: 13592 \$6,500,000	4.57	Bond 10/01/2015	\$6,500,000
<b>TOTAL City of Douglass Hills</b>					<b>\$6,802,824</b>
<b>City of Glenview</b>					
Educational Development Revenue	10/31/1995	ISSUE ID: 9567 \$240,000	7.00	Bond 04/01/2015	\$60,000
Educational Development Revenue	10/31/1995	ISSUE ID: 9568 \$260,000	7.00	Bond 10/01/2015	\$85,000
<b>TOTAL City of Glenview</b>					<b>\$145,000</b>
<b>City of Graymoor/Devondale</b>					
Health Care Facility Revenue	10/01/2001	ISSUE ID: 11539 \$7,000,000	5.50	Bond 04/01/2018	\$3,500,809
Improvement Project General Obligation	11/05/2004	ISSUE ID: 12515 \$75,000	2.23	Lease 11/15/2014	\$20,232
<b>TOTAL City of Graymoor/Devondale</b>					<b>\$3,521,041</b>
<b>City of Hollow Creek</b>					
Improvement Project Industrial Revenue	07/11/2005	ISSUE ID: 12844 \$4,000,000	6.50	Bond 07/01/2020	\$2,830,000
Industrial Facility Industrial Revenue	06/01/2007	ISSUE ID: 13400 \$3,000,000	7.00	Bond 06/01/2022	\$2,315,000
Multiple Purposes General Obligation N/A	04/02/2009	ISSUE ID: 14128 \$65,000		Bond 04/01/2014	\$25,019
<b>TOTAL City of Hollow Creek</b>					<b>\$5,170,019</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Jeffersontown</b>					
Industrial Facility Industrial Revenue	12/28/1984	ISSUE ID: 5453 \$9,500,000	0.00	Bond 12/01/2014	\$9,500,000
Industrial Facility Industrial Revenue	12/23/1985	ISSUE ID: 5917 \$1,600,000	0.00	Bond 08/01/2021	\$1,600,000
Industrial Facility Industrial Revenue	11/01/1994	ISSUE ID: 9170 \$3,000,000	0.00	Bond 10/01/2024	\$3,000,000
Industrial Facility Industrial Revenue	04/11/1995	ISSUE ID: 9262 \$2,000,000	0.00	Bond 04/01/2020	\$2,000,000
Industrial Facility Industrial Revenue	04/17/1997	ISSUE ID: 9928 \$1,500,000	0.00	Bond 10/01/2024	\$1,500,000
Industrial Facility Industrial Revenue	12/19/1997	ISSUE ID: 10324 \$7,500,000	7.00	Bond 12/01/2027	\$7,500,000
Industrial Facility Revenue	11/01/1999	ISSUE ID: 10973 \$62,700,000	7.00	Bond 12/01/2029	\$62,700,000
Pool Funding Revenue	03/16/2000	ISSUE ID: 11097 \$50,000,000		Bond 03/01/2030	\$50,000,000
Industrial Facility Industrial Revenue	12/20/2000	ISSUE ID: 11295 \$10,000,000	7.00	Bond 12/01/2030	\$10,000,000
Industrial Facility Industrial Revenue	10/30/2001	ISSUE ID: 11913 \$2,750,000		Bond 10/01/2016	\$2,750,000
Educational Development Revenue	01/18/2005	ISSUE ID: 12760 \$4,500,000		Bond 12/01/2014	\$4,500,000
Multiple Purposes General Obligation	07/21/2005	ISSUE ID: 12860 \$5,730,000		Bond 02/01/2021	\$2,495,000
Recreational Facilities Revenue	12/20/2005	ISSUE ID: 12963 \$1,950,000	5.12	Bond 01/01/2026	\$1,513,194
Multiple Purposes Renewable Building	03/01/1996	ISSUE ID: 9626 \$7,915,000	0.00	Lease 11/01/2015	\$1,220,000
Renewable Recreational Facilities	06/02/1998	ISSUE ID: 10447 \$675,000	0.00	Lease 05/01/2013	\$50,000
Renewable Public Project	06/23/1999	ISSUE ID: 10808 \$1,800,000	0.00	Lease 06/01/2018	\$735,000
Renewable	06/09/2000	ISSUE ID: 11111 \$6,625,000		Lease 06/15/2020	\$3,460,000
<b>TOTAL City of Jeffersontown</b>					<b>\$164,523,194</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Louisville</b>					
Water Revenue	11/01/1973	ISSUE ID: 2656 \$45,000,000	0.00	Bond 11/01/2013	\$10,370,000
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4745 \$166,667	13.88	Bond 07/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4746 \$166,667	13.88	Bond 08/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4747 \$166,666	13.88	Bond 09/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4748 \$166,667	13.88	Bond 10/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4749 \$166,667	13.88	Bond 11/01/2012	\$5,748
Industrial Facility Industrial Revenue	12/01/1982	ISSUE ID: 4750 \$166,666	13.88	Bond 12/01/2012	\$5,748
Hospital Revenue	08/01/1983	ISSUE ID: 5113 \$28,570,000	0.00	Bond 07/01/2013	\$19,085,000
Industrial Facility Industrial Revenue	12/30/1983	ISSUE ID: 5212 \$2,000,000	0.00	Bond 12/01/2013	\$2,000,000
Industrial Facility Industrial Revenue	12/01/1983	ISSUE ID: 5278 \$3,700,000	0.00	Bond 12/01/2013	\$3,700,000
Residential Revenue	11/08/1984	ISSUE ID: 5490 \$7,543,228	10.78	Bond 07/30/2016	\$155,987
Residential Revenue	11/08/1984	ISSUE ID: 5491 \$7,456,772	10.78	Bond 01/01/2016	\$124,242
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6768 \$16,000,000	0.00	Bond 11/01/2021	\$16,000,000
Home Mortgage Revenue	10/01/1989	ISSUE ID: 6769 \$4,000,000	0.00	Bond 11/01/2021	\$4,000,000
Industrial Facility Industrial Revenue	05/30/1991	ISSUE ID: 7025 \$1,800,000	0.00	Bond 03/01/2021	\$1,800,000
Hospital Revenue	12/17/1991	ISSUE ID: 8140 \$48,025,000	6.70	Bond 10/01/2014	\$10,800,000
Public Project Public Corporation	07/01/1993	ISSUE ID: 8851 \$1,965,000	0.00	Bond 01/01/2013	\$155,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9272 \$655,000	0.00	Bond 02/15/2024	\$440,000
Multi-Family Housing Revenue	01/15/1995	ISSUE ID: 9273 \$690,000	0.00	Bond 08/15/2024	\$485,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Public Project Public Corporation	03/01/1998	ISSUE ID: 10351 \$13,090,000	0.00	Bond 12/01/2022	\$7,500,000
Airport General Obligation	12/01/1998	ISSUE ID: 10545 \$25,650,000	0.00	Bond 12/01/2018	\$11,565,000
Recreational Facilities Public Corporation	10/01/1998	ISSUE ID: 10552 \$23,200,000	0.00	Bond 12/01/2018	\$11,245,000
Housing and Urban Developmen Refunding	08/01/1999	ISSUE ID: 10972 \$3,270,000		Bond 07/01/2029	\$3,270,000
Refinancing Revenue	03/01/2001	ISSUE ID: 11291 \$60,300,000		Bond 11/15/2014	\$16,720,000
Health Care Facility Revenue	12/22/2000	ISSUE ID: 11292 \$5,125,000	6.65	Bond 12/20/2030	\$4,366,000
Health Care Facility Revenue	01/03/2001	ISSUE ID: 11294 \$670,000	7.00	Bond 12/20/2030	\$670,000
Improvement Project General Obligation	12/12/2001	ISSUE ID: 11629 \$13,490,000		Bond 11/01/2021	\$8,170,000
Industrial Facility Industrial Revenue	12/26/2001	ISSUE ID: 11685 \$85,000,000	7.75	Bond 12/01/2031	\$85,000,000
Lease Purchase Industrial Revenue	07/12/2002	ISSUE ID: 11842 \$250,000,000		Bond 12/31/2032	\$250,000,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11990 \$38,900,000		Bond 10/01/2023	\$27,085,000
Convention/Arts Center General Obligation	11/14/2002	ISSUE ID: 11991 \$8,550,000		Bond 10/01/2023	\$6,135,000
Parking Facilities Revenue	12/20/2002	ISSUE ID: 12028 \$19,460,000		Bond 06/01/2032	\$16,715,000
Improvement Project Industrial Revenue	12/31/2002	ISSUE ID: 12032 \$153,000,000	7.00	Bond 12/31/2032	\$153,000,000
Pollution Control Revenue	11/20/2003	ISSUE ID: 12268 \$128,000		Bond 10/01/2033	\$128,000,000
Health Care Facility Revenue	06/23/2004	ISSUE ID: 12371 \$63,000,000		Bond 03/01/2034	\$53,935,000
<b>TOTAL City of Louisville</b>					<b>\$852,525,717</b>
<b>City of Lyndon</b>					
Multiple Purposes Revenue	12/10/2007	ISSUE ID: 13754 \$12,000,000		Bond 12/01/2017	\$10,834,707
<b>TOTAL City of Lyndon</b>					<b>\$10,834,707</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Middletown</b>					
Multi-Family Housing Revenue	02/01/1985	ISSUE ID: 5659 \$8,785,000	0.00	Bond 02/01/2014	\$2,590,000
Educational Development Revenue	12/01/1998	ISSUE ID: 10547 \$4,500,000	0.00	Bond 12/01/2018	\$4,500,000
Educational Development Refunding Revenue	02/10/2005	ISSUE ID: 12814 \$20,625,000		Bond 07/01/2034	\$14,300,000
Health Care Facility Revenue	02/28/2007	ISSUE ID: 13377 \$546,000	5.43	Bond 03/01/2027	\$454,190
N/A					\$21,844,190
<b>TOTAL City of Middletown</b>					<b>\$21,844,190</b>
<b>City of Minor Lane Heights</b>					
Recreational Facilities Revenue	12/19/2003	ISSUE ID: 12272 \$925,000	4.25	Bond 12/31/2023	\$925,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12534 \$11,000,000		Bond 09/01/2033	\$11,000,000
Multi-Family Housing Revenue	07/11/2005	ISSUE ID: 12772 \$12,500,000		Bond 09/01/2038	\$12,500,000
<b>TOTAL City of Minor Lane Heights</b>					<b>\$24,425,000</b>
<b>City of Plantation</b>					
Wellness Center Revenue	10/26/2011	ISSUE ID: 14675 \$3,000,000	4.17	Bond 11/01/2031	\$2,945,259
N/A					\$2,945,259
<b>TOTAL City of Plantation</b>					<b>\$2,945,259</b>
<b>City of Poplar Hills</b>					
Multi-Family Housing Revenue	10/27/2004	ISSUE ID: 12518 \$13,177,046		Bond 05/01/2021	\$13,177,046
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13582 \$846,993		Bond 10/01/2034	\$846,993
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13583 \$315,524		Bond 10/01/2034	\$315,524
Multi-Family Housing Industrial Revenue	05/31/2005	ISSUE ID: 13584 \$113,940		Bond 10/01/2034	\$113,940
<b>TOTAL City of Poplar Hills</b>					<b>\$14,453,503</b>
<b>City of Rolling Fields</b>					
Equipment Revenue	04/01/2006	ISSUE ID: 13080 \$3,800	4.98	Bond 05/01/2016	\$3,800,000
<b>TOTAL City of Rolling Fields</b>					<b>\$3,800,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Saint Matthews</b>					
Industrial Facility Industrial Revenue	07/24/1998	ISSUE ID: 10481 \$5,000,000	5.40	Bond 08/01/2013	\$3,760,585
Building Revenue	12/19/2002	ISSUE ID: 12016 \$1,800,000		Bond 12/01/2022	\$1,800,000
Recreational Facilities Refunding Revenue	12/28/2004	ISSUE ID: 12678 \$6,300,000		Bond 01/01/2020	\$6,300,000
Equipment Revenue	12/14/2005	ISSUE ID: 12972 \$2,300,000	5.00	Bond 12/01/2015	\$1,531,355
<b>TOTAL City of Saint Matthews</b>					<b>\$13,391,940</b>
<b>City of Seneca Gardens</b>					
Improvement Project Industrial Revenue	09/09/2005	ISSUE ID: 12915 \$5,145,000	3.00	Bond 09/01/2025	\$4,000,000
<b>TOTAL City of Seneca Gardens</b>					<b>\$4,000,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Shively</b>					
Refinancing Revenue	09/27/2004	ISSUE ID: 12466 \$2,300,000	4.31	Bond 11/01/2014	\$1,306,956
Property Acquisition/Improvement Industrial Revenue	12/01/2004	ISSUE ID: 12753 \$1,720,000	3.85	Bond 01/01/2015	\$509,997
Educational Development Industrial Revenue	02/25/2005	ISSUE ID: 12755 \$1,977,000	3.78	Bond 02/25/2015	\$603,131
Building Revenue	10/16/2006	ISSUE ID: 13226 \$1,500,000		Bond 11/01/2016	\$1,224,260
Building Revenue	10/31/2006	ISSUE ID: 13231 \$1,250,000		Bond 11/01/2012	\$861,111
Property Acquisition/Improvement Revenue	12/18/2006	ISSUE ID: 13279 \$992,000	4.75	Bond 01/01/2017	\$795,448
Educational Development Revenue	10/01/2005	ISSUE ID: 13576 \$1,025,000	4.61	Bond 10/01/2022	\$1,025,000
Multi-Family Housing Industrial Revenue	07/14/2005	ISSUE ID: 13589 \$4,500,000		Bond 09/01/2025	\$4,500,000
Building Industrial Revenue	05/01/2008	ISSUE ID: 13821 \$2,000,000		Bond 05/01/2028	\$1,700,000
Multiple Purposes Revenue N/A	04/20/2011	ISSUE ID: 14597 \$7,100,000		Bond 05/01/2031	\$6,978,000
Refinancing Refunding Revenue N/A	09/29/2011	ISSUE ID: 14665 \$2,900,000		Bond 09/01/2016	\$2,794,000
Educational Development Revenue N/A	07/03/2008	ISSUE ID: 14846 \$3,900,000		Bond 07/01/2018	\$2,000,000
Fire Station Improvements Renewable	11/10/1998	ISSUE ID: 10563 \$1,500,000	5.70	Lease 11/10/2018	\$680,013
<b>TOTAL City of Shively</b>					<b>\$24,977,916</b>
<b>City of Springlee</b>					
Youth Facility Industrial Revenue	09/16/1999	ISSUE ID: 10970 \$3,000,000		Bond 09/01/2014	\$3,000,000
<b>TOTAL City of Springlee</b>					<b>\$3,000,000</b>
<b>City of Strathmoor Village</b>					
College Project Industrial Revenue	04/28/2000	ISSUE ID: 10967 \$2,425,000		Bond 05/01/2020	\$2,425,000
<b>TOTAL City of Strathmoor Village</b>					<b>\$2,425,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of West Buechel</b>					
Industrial Facility Industrial Revenue	06/24/2004	ISSUE ID: 12771 \$9,000,000		Bond 06/01/2024	\$9,000,000
Refinancing Refunding Revenue N/A	09/01/2010	ISSUE ID: 14439 \$4,060,000		Bond 06/01/2024	\$4,060,000
Multiple Purposes  General Obligation	07/14/2005	ISSUE ID: 12848 \$280,000	3.00	Lease 07/11/2020	\$170,745
<b>TOTAL City of West Buechel</b>					<b>\$13,230,745</b>
<b>Fern Creek Fire Protection District</b>					
Fire Protection Revenue	03/20/1985	ISSUE ID: 5551 \$529,000	5.00	Bond 01/01/2013	\$32,000
Fire Station Improvements Public Corporation	10/01/1995	ISSUE ID: 9562 \$1,665,000	0.00	Bond 01/01/2014	\$250,000
Refinancing  General Obligation	11/03/2004	ISSUE ID: 12614 \$1,075,000		Lease 01/01/2014	\$245,000
Equipment  General Obligation	04/21/2008	ISSUE ID: 13819 \$850,000		Lease 07/20/2018	\$545,000
<b>TOTAL Fern Creek Fire Protection District</b>					<b>\$1,072,000</b>
<b>Highview Fire Protection District</b>					
Fire Station N/A General Obligation	03/31/2011	ISSUE ID: 14605 \$594,000	3.71	Lease 04/01/2021	\$528,000
<b>TOTAL Highview Fire Protection District</b>					<b>\$528,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Jefferson County</b>					
Pollution Control Revenue	07/01/1982	ISSUE ID: 4374 \$1,300,000	0.00	Bond 07/01/2012	\$1,300,000
Pollution Control Revenue	07/01/1982	ISSUE ID: 4395 \$9,500,000	0.00	Bond 07/01/2012	\$9,500,000
Residential Revenue	09/29/1982	ISSUE ID: 4569 \$22,370,000	0.00	Bond 09/01/2012	\$3,105,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4818 \$225,000	0.00	Bond 06/30/2013	\$7,500
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4819 \$225,000	0.00	Bond 07/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4820 \$225,000	0.00	Bond 08/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4821 \$225,000	0.00	Bond 09/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4822 \$225,000	0.00	Bond 10/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4823 \$225,000	0.00	Bond 11/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4824 \$225,000	0.00	Bond 12/30/2013	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4825 \$225,000	0.00	Bond 01/30/2014	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4826 \$225,000	0.00	Bond 02/28/2014	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4827 \$225,000	0.00	Bond 03/30/2014	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4828 \$225,000	0.00	Bond 04/30/2014	\$15,000
Industrial Facility Industrial Revenue	12/30/1982	ISSUE ID: 4829 \$225,000	0.00	Bond 05/30/2014	\$15,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4897 \$21,230,000	0.00	Bond 05/01/2014	\$2,895,000
Home Mortgage Revenue	04/01/1983	ISSUE ID: 4898 \$20,570,000	0.00	Bond 11/01/2013	\$2,210,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4899 \$600,000	0.00	Bond 05/01/2014	\$65,000
Home Mortgage Revenue	05/03/1983	ISSUE ID: 4900 \$560,000	0.00	Bond 11/01/2013	\$100,000

June 30, 2013

Jefferson County

171

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Senior Citizens Housing Revenue	04/01/1983	ISSUE ID: 4925 \$22,650,000	0.00	Bond 04/01/2013	\$14,400,000
Industrial Facility Industrial Revenue	12/18/1984	ISSUE ID: 5406 \$7,500,000	0.00	Bond 12/01/2014	\$7,500,000
Hospital Revenue	10/01/1984	ISSUE ID: 5501 \$59,460,000	0.00	Bond 10/01/2014	\$15,550,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5504 \$9,770,000	10.75	Bond 05/01/2014	\$1,875,000
Home Mortgage Revenue	10/01/1984	ISSUE ID: 5505 \$10,230,000	0.00	Bond 11/01/2014	\$2,830,000
Pollution Control Revenue	07/01/1985	ISSUE ID: 5734 \$65,000,000	0.00	Bond 07/30/2015	\$40,000,000
Multi-Family Housing Revenue	12/01/1985	ISSUE ID: 5812 \$6,048,200	0.00	Bond 12/30/2015	\$479,376
Capital Projects Public Corporation	12/01/1985	ISSUE ID: 5813 \$44,959,886	0.00	Bond 08/15/2014	\$9,225,000
Residential Revenue	10/01/1985	ISSUE ID: 5875 \$4,330,000	0.00	Bond 10/30/2015	\$1,234,243
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5918 \$9,500,000	8.25	Bond 01/01/2025	\$9,500,000
Multi-Family Housing Revenue	12/30/1985	ISSUE ID: 5919 \$9,350,000	8.25	Bond 01/01/2025	\$9,350,000
Public Project Public Corporation	07/01/1986	ISSUE ID: 5976 \$10,925,000	0.00	Bond 01/01/2016	\$5,435,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6056 \$3,645,000	0.00	Bond 12/01/2016	\$1,915,000
Nursing Home Revenue	12/01/1986	ISSUE ID: 6057 \$450,000	0.00	Bond 12/01/2016	\$125,000
Industrial Facility Industrial Revenue	12/19/1986	ISSUE ID: 6063 \$3,000,000	0.00	Bond 12/30/2016	\$3,000,000
Hospital Revenue	06/01/1987	ISSUE ID: 6163 \$78,695,000	0.00	Bond 10/01/2014	\$17,945,000
Residential Revenue	09/01/1988	ISSUE ID: 6437 \$22,370,000	0.00	Bond 09/01/2017	\$17,530,000
Capital Projects Public Corporation	09/01/1988	ISSUE ID: 6438 \$25,000,000	0.00	Bond 09/01/2018	\$25,000,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6482 \$3,595,000	8.00	Bond 11/01/2026	\$2,795,000
Multi-Family Housing Revenue	11/01/1986	ISSUE ID: 6483 \$3,130,000	8.00	Bond 05/01/2026	\$2,210,000

June 30, 2013

Jefferson County

172

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6552 \$500,000	0.00	Bond 09/01/2015	\$500,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6553 \$3,070,000	0.00	Bond 09/01/2016	\$1,170,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6554 \$2,930,000	0.00	Bond 03/01/2016	\$935,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6555 \$11,460,000	0.00	Bond 09/01/2015	\$4,365,000
Home Mortgage Revenue	12/30/1987	ISSUE ID: 6556 \$12,325,000	0.00	Bond 03/01/2015	\$2,760,000
Capital Projects Public Corporation	10/19/1989	ISSUE ID: 6765 \$10,724,339	0.00	Bond 08/01/2019	\$10,299,222
Pollution Control Revenue	06/15/1990	ISSUE ID: 6790 \$25,000,000	0.00	Bond 06/30/2015	\$25,000,000
Industrial Facility Industrial Revenue	12/17/1991	ISSUE ID: 8121 \$1,500,000	0.00	Bond 12/01/2014	\$1,500,000
Hospital Revenue	05/01/1992	ISSUE ID: 8216 \$83,400,000	0.00	Bond 10/01/2014	\$27,400,000
Hospital Revenue	06/01/1992	ISSUE ID: 8286 \$70,000,000	0.00	Bond 05/01/2022	\$38,740,000
Public Project Public Corporation	01/01/1993	ISSUE ID: 8482 \$41,764,083	0.00	Bond 08/15/2017	\$10,105,234
Nursing Home Revenue	01/15/1994	ISSUE ID: 8783 \$14,285,000	0.00	Bond 11/15/2018	\$6,180,000
Pollution Control Revenue	10/15/1993	ISSUE ID: 8835 \$26,000,000	0.00	Bond 10/30/2020	\$26,000,000
Pollution Control Revenue	08/31/1993	ISSUE ID: 8837 \$102,000,000	0.00	Bond 08/30/2019	\$102,000,000
Industrial Facility Industrial Revenue	07/07/1994	ISSUE ID: 8989 \$5,000,000	0.00	Bond 06/01/2019	\$5,000,000
Capital Projects Public Corporation	04/01/1995	ISSUE ID: 9346 \$5,190,000	0.00	Bond 04/01/2015	\$1,155,000
Multi-Family Housing Revenue	05/01/1995	ISSUE ID: 9599 \$815,000	0.00	Bond 05/01/2025	\$700,000
Health Department/Center Revenue	12/01/1993	ISSUE ID: 9601 \$1,625,000	0.00	Bond 12/01/2013	\$490,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9604 \$8,900,000	5.88	Bond 06/01/2023	\$8,900,000
Multi-Family Housing Revenue	06/09/1993	ISSUE ID: 9606 \$8,200,000	5.75	Bond 06/01/2023	\$8,200,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Industrial Facility Industrial Revenue	04/18/1996	ISSUE ID: 9651 \$3,000,000	0.00	Bond 04/01/2016	\$3,000,000
Capital Projects Public Corporation	04/01/1996	ISSUE ID: 9655 \$26,450,000	0.00	Bond 04/01/2016	\$7,665,000
Industrial Facility Industrial Revenue	05/07/1996	ISSUE ID: 9698 \$3,500,000	0.00	Bond 04/01/2016	\$3,500,000
Industrial Facility Industrial Revenue	03/25/1997	ISSUE ID: 9875 \$1,250,000	0.00	Bond 03/01/2017	\$1,250,000
Industrial Facility Industrial Revenue	05/22/1997	ISSUE ID: 9991 \$2,500,000	0.00	Bond 05/01/2017	\$2,500,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10037 \$22,500,000	0.00	Bond 09/30/2026	\$22,500,000
Multi-Family Housing Revenue	12/20/1996	ISSUE ID: 10039 \$9,100,000	0.00	Bond 12/01/2026	\$9,100,000
Hospital Revenue	10/01/1996	ISSUE ID: 10041 \$60,000,000	0.00	Bond 01/01/2026	\$42,920,000
Governmental Project Revenue	03/01/1997	ISSUE ID: 10153 \$18,500,000	0.00	Bond 03/01/2018	\$7,560,000
Capital Projects Public Corporation	06/01/1997	ISSUE ID: 10156 \$66,000,000	0.00	Bond 06/01/2028	\$47,095,000
Industrial Facility Industrial Revenue	12/09/1997	ISSUE ID: 10190 \$7,500,000	0.00	Bond 12/01/2017	\$7,500,000
Hospital Revenue	09/15/1997	ISSUE ID: 10226 \$220,000,000	0.00	Bond 10/01/2027	\$188,310,000
Hospital Revenue	07/22/1997	ISSUE ID: 10227 \$87,115,000	0.00	Bond 07/01/2022	\$52,130,000
Pollution Control Revenue	11/13/1997	ISSUE ID: 10228 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Industrial Facility Industrial Revenue	06/18/1998	ISSUE ID: 10415 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10426 \$5,000,000	0.00	Bond 06/01/2018	\$5,000,000
Industrial Facility Industrial Revenue	06/24/1998	ISSUE ID: 10427 \$6,500,000	0.00	Bond 06/01/2018	\$6,500,000
Airport General Obligation	12/01/1998	ISSUE ID: 10544 \$28,650,000	0.00	Bond 12/01/2018	\$12,855,000
Industrial Facility Industrial Revenue	12/01/1998	ISSUE ID: 10546 \$5,000,000	0.00	Bond 12/01/2018	\$5,000,000
Hospital Revenue	10/01/1998	ISSUE ID: 10548 \$125,000,000	0.00	Bond 10/01/2028	\$84,125,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Hospital Revenue	10/01/1998	ISSUE ID: 10549 \$100,000,000	0.00	Bond 10/01/2028	\$100,000,000
Multi-Family Housing Revenue	10/20/1998	ISSUE ID: 10550 \$10,920,000	0.00	Bond 08/20/2034	\$10,920,000
Multi-Family Housing Revenue	10/28/1998	ISSUE ID: 10553 \$8,976,000	0.00	Bond 12/01/2027	\$8,976,000
College Project Revenue	05/01/1999	ISSUE ID: 10762 \$15,370,000	0.00	Bond 05/01/2029	\$11,460,000
College Project Revenue	11/09/1999	ISSUE ID: 10975 \$21,330,000		Bond 09/01/2029	\$18,205,000
Pollution Control Revenue	05/19/2000	ISSUE ID: 10979 \$25,000,000		Bond 05/01/2027	\$25,000,000
Economic Development Refunding	12/01/1999	ISSUE ID: 10987 \$2,550,000		Bond 12/01/2016	\$1,200,000
Improvement Project General Obligation	11/01/1999	ISSUE ID: 10990 \$6,790,000		Bond 04/01/2020	\$1,180,000
Refinancing General Obligation	11/01/1999	ISSUE ID: 10991 \$15,265,000		Bond 05/15/2016	\$4,955,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11098 \$2,595,000		Bond 05/15/2016	\$885,000
Refinancing General Obligation	02/01/2000	ISSUE ID: 11099 \$50,095,767		Bond 08/15/2014	\$7,247,787
Public Project General Obligation	11/01/1999	ISSUE ID: 11169 \$8,800,000		Bond 04/01/2020	\$4,635,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11170 \$6,790,000		Bond 04/01/2020	\$1,180,000
Public Project General Obligation	11/01/1999	ISSUE ID: 11171 \$15,265,000		Bond 05/15/2016	\$4,955,000
Residential Revenue	10/01/1999	ISSUE ID: 11178 \$20,000,000		Bond 10/01/2019	\$20,000,000
Care for Elderly Facility Industrial Revenue	01/31/2001	ISSUE ID: 11217 \$7,565,000		Bond 05/15/2030	\$7,565,000
Health Care Facility Revenue	12/15/2000	ISSUE ID: 11296 \$12,565,000		Bond 12/01/2025	\$12,565,000
Student Housing/Center Revenue	06/01/2001	ISSUE ID: 11468 \$24,080,000		Bond 09/01/2029	\$20,510,000
Solid Waste Revenue	09/11/2001	ISSUE ID: 11561 \$10,104,000		Bond 09/01/2027	\$10,104,000
Industrial Facility Industrial Revenue	08/30/2001	ISSUE ID: 11575 \$3,900,000		Bond 08/01/2021	\$3,900,000

June 30, 2013

Jefferson County

175

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Industrial Facility Industrial Revenue	05/25/2001	ISSUE ID: 11576 \$4,250,000	7.90	Bond 06/01/2021	\$2,736,647
Housing Facilities Revenue	05/23/2002	ISSUE ID: 11769 \$11,500,000		Bond 10/01/2035	\$11,500,000
Refinancing Industrial Revenue	06/01/2002	ISSUE ID: 11784 \$2,680,000		Bond 03/01/2018	\$2,680,000
Multi-Family Housing Refunding Revenue	06/27/2002	ISSUE ID: 11810 \$9,100,000		Bond 06/01/2032	\$9,100,000
Schools-Advanced Refunding Industrial Revenue	06/19/2002	ISSUE ID: 11812 \$10,000,000		Bond 06/01/2032	\$10,000,000
Schools-Advanced Refunding Refunding Revenue	06/28/2002	ISSUE ID: 11815 \$35,095,000		Bond 01/01/2022	\$31,110,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11817 \$22,500,000		Bond 09/01/2026	\$22,500,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11818 \$35,000,000		Bond 11/01/2027	\$35,000,000
Medical Center Refunding Revenue	05/29/2002	ISSUE ID: 11829 \$18,000,000		Bond 05/01/2022	\$8,080,000
Student Housing/Center Industrial Revenue	07/11/2002	ISSUE ID: 11844 \$14,135,000		Bond 07/01/2032	\$13,125,000
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11853 \$2,135,000		Bond 08/20/2032	\$2,135,000
Refinancing Refunding Revenue	07/24/2002	ISSUE ID: 11854 \$665,000		Bond 08/20/2032	\$665,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11864 \$50,000,000		Bond 03/01/2032	\$42,250,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11868 \$50,000,000		Bond 03/01/2032	\$42,250,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11869 \$50,000,000		Bond 03/01/2032	\$42,225,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11870 \$40,000,000		Bond 03/01/2032	\$33,800,000
Health Care Facility Refunding Revenue	07/18/2002	ISSUE ID: 11873 \$40,000,000		Bond 03/01/2032	\$33,800,000
Refinancing General Obligation	07/01/2002	ISSUE ID: 11951 \$33,755,000		Bond 04/01/2020	\$12,315,000
Industrial Facility Industrial Revenue	10/18/2002	ISSUE ID: 11965 \$4,000,000		Bond 09/01/2022	\$4,000,000
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12009 \$8,900,000		Bond 12/15/2031	\$8,900,000



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Multi-Family Housing Refunding Revenue	12/19/2002	ISSUE ID: 12011 \$8,200,000		Bond 12/15/2031	\$8,200,000
Building Revenue	02/10/2004	ISSUE ID: 12301 \$30,570,000		Bond 01/01/2024	\$21,260,000
Improvement Project Revenue	04/01/2004	ISSUE ID: 12416 \$40,345,000		Bond 11/01/2016	\$16,440,000
Schools Revenue	09/28/2004	ISSUE ID: 12446 \$20,635,000		Bond 09/01/2024	\$18,800,000
Industrial Facility Industrial Revenue	09/02/2003	ISSUE ID: 12521 \$2,680,000		Bond 01/01/2019	\$2,680,000
Medical Center Revenue	12/19/2003	ISSUE ID: 12576 \$4,500,000		Bond 06/01/2023	\$3,630,000
Schools Revenue	07/05/2005	ISSUE ID: 12809 \$21,155,000		Bond 06/01/2025	\$20,700,000
Schools Revenue	12/28/2006	ISSUE ID: 13312 \$20,000,000		Bond 12/01/2026	\$19,950,000
Improvement Project Revenue	12/28/2006	ISSUE ID: 13313 \$46,995,000		Bond 09/01/2020	\$33,015,000
Refinancing Refunding Revenue	03/22/2007	ISSUE ID: 13364 \$58,855,000		Bond 06/01/2028	\$50,260,000
Schools Revenue	07/12/2007	ISSUE ID: 13478 \$19,970,000		Bond 06/01/2027	\$19,470,000
Airport Revenue	07/29/2008	ISSUE ID: 13896 \$37,610,000		Bond 07/01/2038	\$29,380,000
Schools Revenue	09/25/2008	ISSUE ID: 13963 \$9,905,000		Bond 09/01/2028	\$8,780,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14199 \$39,580,000		Bond 02/01/2019	\$28,510,000
Refinancing Refunding Revenue N/A	10/13/2009	ISSUE ID: 14221 \$32,515,000	5.25	Bond 01/20/2019	\$26,525,000
Refinancing Refunding Revenue N/A	02/23/2010	ISSUE ID: 14334 \$22,020,000		Bond 10/01/2029	\$20,475,000
Refinancing Refunding Revenue N/A	03/17/2010	ISSUE ID: 14347 \$13,705,000		Bond 04/01/2021	\$12,790,000
Improvement Project Revenue N/A	06/07/2011	ISSUE ID: 14636 \$30,352,000	4.65	Bond 06/01/2026	\$30,352,000
Schools-Advanced Refunding Renewable	02/01/1998	ISSUE ID: 10276 \$1,295,674	0.00	Lease 02/01/2018	\$516,063

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Miscellaneous Equipment		ISSUE ID: 10384		Lease	
Renewable	09/01/1997	\$944,652	6.20	09/01/2012	\$23,926
Vehicles		ISSUE ID: 12100		Lease	
General Obligation	01/20/2003	\$705,901	3.97	02/20/2013	\$25,138
Multiple Purposes		ISSUE ID: 14289		Lease	
N/A	01/27/2010	\$1,590,000		12/01/2015	\$1,590,000
General Obligation					\$1,590,000
<b>TOTAL Jefferson County</b>					<b>\$2,054,142,137</b>
<b>Jefferson County School District</b>					
Refinancing		ISSUE ID: 14461		Bond	
Refunding	09/22/2010	\$16,170,000		06/01/2022	\$15,740,000
N/A					
Improvement Project		ISSUE ID: 14765		Bond	
Revenue	03/15/2012	\$13,850,000	2.00	03/01/2032	\$13,850,000
N/A					
Refinancing		ISSUE ID: 14766		Bond	
Refunding Revenue	03/15/2012	\$20,510,000		01/01/2021	\$20,510,000
N/A					
School Buildings		ISSUE ID: 14838		Bond	
Revenue	11/09/2010	\$27,483,000	5.13	11/01/2029	\$27,483,000
N/A					
School Buildings		ISSUE ID: 14922		Bond	
Refunding Revenue	03/17/2009	\$8,400,000		02/01/2018	\$5,790,000
N/A					
School Buildings		ISSUE ID: 14983		Bond	
Revenue	12/23/2008	\$5,200,000		12/22/2022	\$5,200,000
N/A					
<b>TOTAL Jefferson County School District</b>					<b>\$88,573,000</b>
<b>Jeffersontown Fire Protection District</b>					
Fire Station Improvements		ISSUE ID: 10523		Lease	
Renewable	01/19/1999	\$3,000,000	0.00	02/15/2018	\$1,050,000
Fire Station		ISSUE ID: 10947		Lease	
Renewable	01/19/1999	\$3,500,000		01/15/2019	\$1,255,000
		ISSUE ID: 14820		Lease	
N/A	08/25/2010	\$1,840,000		01/01/2017	\$1,170,000
General Obligation					\$1,170,000
Equipment		ISSUE ID: 14897		Lease	
N/A	05/01/2008	\$387,390	3.98	05/13/2015	\$179,035
General Obligation					\$179,035
<b>TOTAL Jeffersontown Fire Protection District</b>					<b>\$3,654,035</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Louisville - Jefferson County Metropolitan Sewer District</b>					
Sewer Revenue	12/01/1999	ISSUE ID: 10977 \$300,000,000		Bond 05/15/2033	\$275,045,000
Sewer Revenue	11/07/2001	ISSUE ID: 11604 \$300,000,000	5.50	Bond 05/15/2036	\$285,965,000
Sewer Revenue	01/15/2004	ISSUE ID: 12300 \$100,000,000	5.00	Bond 05/15/2038	\$100,000,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12546 \$100,000,000		Bond 05/15/2023	\$65,335,000
Refinancing Revenue	05/13/2003	ISSUE ID: 12547 \$91,000,000		Bond 05/15/2023	\$59,455,000
Sewer and Gas Revenue	05/11/2005	ISSUE ID: 12778 \$64,740,000		Bond 05/15/2026	\$55,020,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13094 \$282,165,000		Bond 05/15/2033	\$282,165,000
Sewer General Obligation	04/26/2006	ISSUE ID: 13096 \$171,405,000		Bond 05/15/2023	\$171,405,000
Sewer Revenue N/A	05/01/2006	ISSUE ID: 13152 \$100,000,000		Bond 05/15/2038	\$91,280,000
Refinancing Revenue	11/15/2007	ISSUE ID: 13753 \$61,125,000		Bond 05/15/2025	\$52,305,000
Improvement Project Revenue	06/04/2008	ISSUE ID: 13873 \$105,000,000		Bond 05/15/2038	\$102,690,000
Sewer Revenue N/A	06/04/2009	ISSUE ID: 14148 \$76,275,000	5.00	Bond 05/15/2022	\$62,870,000
Sewer Revenue N/A	11/24/2009	ISSUE ID: 14243 \$180,000,000	5.99	Bond 05/15/2040	\$180,000,000
Improvement Project Revenue N/A	11/30/2010	ISSUE ID: 14553 \$330,000,000	6.25	Bond 05/15/2043	\$330,000,000
<b>TOTAL</b>	<b>Louisville - Jefferson County Metropolitan Sewer District</b>				<b>\$2,113,535,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Louisville Convention and Visitors Bureau</b>					
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9576 \$25,755,000	0.00	Bond 07/01/2024	\$16,300,000
Property Acquisition/Improvement Revenue	12/01/1995	ISSUE ID: 9577 \$5,337,124	6.00	Bond 12/01/2025	\$5,337,124
Property Acquisition/Improvement Revenue	02/01/1996	ISSUE ID: 9583 \$6,370,000	0.00	Bond 07/01/2024	\$4,390,000
Public Project Public Corporation	06/01/1997	ISSUE ID: 10256 \$7,754,890	7.50	Bond 12/01/2025	\$7,754,890
Refinancing Revenue	03/01/2001	ISSUE ID: 11324 \$4,630,000		Bond 07/01/2022	\$3,005,000
<b>TOTAL Louisville Convention and Visitors Bureau</b>					<b>\$36,787,014</b>
<b>Louisville Parking Authority of River City</b>					
Parking Facilities Revenue	04/01/1983	ISSUE ID: 5002 \$3,100,000	0.00	Bond 07/01/2013	\$600,000
Parking Facilities Revenue	07/01/1984	ISSUE ID: 5376 \$3,500,000	0.00	Bond 07/01/2013	\$1,200,000
Parking Facilities Revenue	08/01/1991	ISSUE ID: 8142 \$13,000,000	0.00	Bond 12/01/2020	\$6,900,000
Parking Facilities Revenue	07/01/1997	ISSUE ID: 10247 \$30,900,000	0.00	Bond 12/01/2021	\$13,255,000
Refinancing Revenue	04/01/2001	ISSUE ID: 11290 \$12,860,000		Bond 12/01/2015	\$3,885,000
Parking Facilities N/A Renewable	03/04/2009	ISSUE ID: 14924 \$53,440,000		Lease 12/01/2039	\$53,440,000
<b>TOTAL Louisville Parking Authority of River City</b>					<b>\$79,280,000</b>
<b>Louisville Water Company</b>					
Water Revenue	08/01/1992	ISSUE ID: 8488 \$74,835,000	0.00	Bond 11/15/2014	\$17,390,000
Water Refunding Revenue	03/01/2001	ISSUE ID: 11911 \$60,300,000		Bond 11/15/2014	\$16,720,000
Water Revenue	09/01/2000	ISSUE ID: 12531 \$78,500,000		Bond 12/31/2014	\$15,700,000
<b>TOTAL Louisville Water Company</b>					<b>\$49,810,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Louisville/Jefferson County Air Board</b>					
Airport Revenue	04/01/1983	ISSUE ID: 4924 \$27,200,000	0.00	Bond 07/01/2013	\$4,770,000
Airport Revenue	05/01/1987	ISSUE ID: 6160 \$47,440,000	0.00	Bond 07/01/2017	\$17,485,000
Airport Revenue	08/01/1993	ISSUE ID: 8853 \$24,445,000	0.00	Bond 07/01/2013	\$3,755,000
Airport Revenue	08/01/1992	ISSUE ID: 8854 \$8,635,000	0.00	Bond 07/01/2023	\$5,410,000
Airport Revenue	08/01/1992	ISSUE ID: 8855 \$206,010,000	0.00	Bond 07/01/2023	\$88,895,000
Airport Revenue	11/01/1995	ISSUE ID: 9511 \$53,455,000	0.00	Bond 07/01/2025	\$36,070,000
Airport Revenue	04/01/1997	ISSUE ID: 9877 \$44,760,000	0.00	Bond 07/01/2017	\$19,310,000
Airport Revenue	03/01/1998	ISSUE ID: 10349 \$11,365,000	0.00	Bond 07/01/2025	\$7,580,000
Public Project Revenue	03/10/1999	ISSUE ID: 10639 \$148,800,000	0.00	Bond 01/01/2029	\$148,800,000
Industrial Facility Revenue	05/01/1999	ISSUE ID: 10763 \$15,500,000	0.00	Bond 03/01/2019	\$11,785,000
Airport Industrial Revenue	11/21/2006	ISSUE ID: 13251 \$42,600,000		Bond 11/01/2036	\$42,600,000
<b>TOTAL</b>	<b>Louisville/Jefferson County Air Board</b>				<b>\$386,460,000</b>
<b>Louisville/Jefferson County Metropolitan Sewer District</b>					
Refinancing Revenue N/A	08/24/2011	ISSUE ID: 14661 \$263,360,000		Bond 05/15/2034	\$261,880,000
<b>TOTAL</b>	<b>Louisville/Jefferson County Metropolitan Sewer District</b>				<b>\$261,880,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Louisville-Jefferson County Metro Government</b>					
Building Industrial Revenue	07/24/2003	ISSUE ID: 12542 \$1,280,000		Bond 07/01/2023	\$810,000
Refinancing Refunding Revenue	12/17/2003	ISSUE ID: 12581 \$12,975,000		Bond 01/01/2034	\$12,975,000
Refinancing Refunding Revenue	04/13/2005	ISSUE ID: 12745 \$40,000,000		Bond 02/01/2035	\$40,000,000
Industrial Facility Industrial Revenue	12/01/2004	ISSUE ID: 12756 \$22,000,000		Bond 07/01/2019	\$22,000,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12815 \$23,840,000		Bond 11/01/2024	\$17,710,000
Public Project General Obligation	11/30/2004	ISSUE ID: 12816 \$5,655,000		Bond 11/01/2024	\$4,200,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12884 \$13,910,000		Bond 06/01/2035	\$13,910,000
Building Industrial Revenue	08/17/2005	ISSUE ID: 12885 \$2,115,000	4.91	Bond 06/01/2016	\$1,190,000
Industrial Facility Industrial Revenue	12/22/2005	ISSUE ID: 13004 \$3,500,000		Bond 12/01/2020	\$3,500,000
Refinancing Industrial Revenue	06/27/2006	ISSUE ID: 13095 \$22,509,196	5.20	Bond 06/01/2031	\$19,802,520
Water Revenue	07/12/2006	ISSUE ID: 13185 \$83,845,000		Bond 11/15/2031	\$74,605,000
Improvement Project General Obligation	10/31/2006	ISSUE ID: 13221 \$33,255,000		Bond 11/01/2026	\$27,290,000
Health Care Facility Revenue	10/12/2006	ISSUE ID: 13233 \$302,710,000		Bond 10/01/2036	\$301,950,000
Educational Development Industrial Revenue	08/30/2007	ISSUE ID: 13492 \$4,680,000		Bond 09/01/2027	\$4,125,000
Industrial Facility Refunding Revenue	07/12/2005	ISSUE ID: 13588 \$2,835,000		Bond 01/01/2025	\$2,835,000
Senior Citizens Housing Refunding Revenue	11/12/2006	ISSUE ID: 13636 \$6,330,000		Bond 12/01/2031	\$5,680,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13656 \$31,000,000		Bond 06/01/2033	\$31,000,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13657 \$35,200,000		Bond 06/01/2033	\$35,200,000
Airport Refunding Revenue	07/21/2005	ISSUE ID: 13670 \$47,870,000		Bond 07/01/2026	\$47,870,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Land Acquisition Industrial Revenue	04/03/2008	ISSUE ID: 13798 \$10,100,000		Bond 03/01/2038	\$10,100,000
Building Refunding Revenue	07/10/2008	ISSUE ID: 13917 \$27,230,000		Bond 05/01/2038	\$26,485,000
Building Refunding Revenue	07/10/2008	ISSUE ID: 13918 \$14,060,000		Bond 05/01/2031	\$12,990,000
Building Industrial Revenue	08/05/2008	ISSUE ID: 13942 \$39,775,000		Bond 03/01/2018	\$29,215,000
Building Industrial Revenue	08/05/2008	ISSUE ID: 13943 \$43,505,000		Bond 03/01/2028	\$36,545,000
Multiple Purposes General Obligation N/A	11/18/2009	ISSUE ID: 14249 \$41,275,000		Bond 11/15/2019	\$34,125,000
Multiple Purposes General Obligation N/A	11/18/2009	ISSUE ID: 14250 \$63,250,000		Bond 11/15/2029	\$63,250,000
Multiple Purposes Refunding Revenue N/A	12/30/2009	ISSUE ID: 14310 \$13,660,000		Bond 10/01/2032	\$13,015,000
Improvement Project Revenue N/A	06/30/2010	ISSUE ID: 14435 \$2,010,000	10.00	Bond 07/08/2030	\$1,947,459
Multiple Purposes General Obligation N/A	08/26/2010	ISSUE ID: 14455 \$1,985,000	2.00	Bond 08/01/2015	\$1,615,000
Refinancing General Obligation N/A	11/16/2010	ISSUE ID: 14514 \$34,805,000		Bond 10/01/2023	\$34,280,000
Refinancing Refunding N/A	11/16/2010	ISSUE ID: 14515 \$6,495,000		Bond 10/01/2023	\$6,330,000
Multiple Purposes Revenue N/A	12/28/2010	ISSUE ID: 14568 \$3,500,000	3.06	Bond 12/27/2030	\$3,306,086
Multiple Purposes Revenue N/A	12/28/2010	ISSUE ID: 14569 \$628,305	3.06	Bond 12/27/2015	\$449,934
Multiple Purposes Industrial Revenue N/A	11/21/2011	ISSUE ID: 14693 \$13,884,021		Bond 10/08/2040	\$13,884,021
Multiple Purposes Industrial Revenue N/A	11/21/2011	ISSUE ID: 14695 \$6,941,050	2.92	Bond 10/08/2040	\$5,881,832
Multiple Purposes Industrial Revenue N/A	12/01/2011	ISSUE ID: 14716 \$2,600,000		Bond 12/01/2021	\$2,600,000
Housing Facilities Industrial Revenue N/A	12/22/2011	ISSUE ID: 14748 \$10,065,281		Bond 02/01/2042	\$9,387,956
Housing Facilities Industrial Revenue N/A	12/22/2011	ISSUE ID: 14749 \$7,521,000	2.76	Bond 10/08/2040	\$7,521,000
Health Care Facility Revenue N/A	04/05/2012	ISSUE ID: 14790 \$271,260,000		Bond 12/01/2035	\$271,260,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Litigation Settlement General Obligation N/A	06/22/2010	ISSUE ID: 14802 \$33,105,000		Bond 11/01/2019	\$28,900,000
Refinancing General Obligation N/A	05/28/2009	ISSUE ID: 14971 \$8,150,000		Bond 12/01/2022	\$7,185,000
Refinancing General Obligation N/A	05/28/2009	ISSUE ID: 14972 \$33,285,000		Bond 12/01/2018	\$24,065,000
Refinancing General Obligation N/A	05/28/2009	ISSUE ID: 14973 \$14,740,000		Bond 12/01/2018	\$10,800,000
Refinancing General Obligation N/A	05/28/2009	ISSUE ID: 14974 \$7,700,000		Bond 06/01/2016	\$4,680,000
College Project Industrial Revenue N/A	10/27/2008	ISSUE ID: 14978 \$13,500,000		Bond 10/01/2023	\$13,500,000
Equipment N/A Renewable	08/01/2011	ISSUE ID: 14992 \$3,900,000	2.00	Lease 09/01/2015	\$3,150,858
<b>TOTAL Louisville-Jefferson County Metro Government</b>					<b>\$1,343,121,667</b>
<b>Louisville-Jefferson County Riverport Authority</b>					
Public Project Revenue	06/09/1989	ISSUE ID: 6528 \$2,700,000	0.00	Bond 05/15/2016	\$935,000
<b>TOTAL Louisville-Jefferson County Riverport Authority</b>					<b>\$935,000</b>
<b>McMahan Fire---Jefferson County Fire District #14</b>					
Refinancing General Obligation	06/20/2007	ISSUE ID: 13431 \$1,334,843	4.80	Lease 04/01/2032	\$1,067,874
Refinancing N/A General Obligation	04/14/2010	ISSUE ID: 14367 \$2,065,080	4.88	Lease 04/01/2032	\$1,932,080
Multiple Purposes N/A General Obligation	01/13/2012	ISSUE ID: 14730 \$2,144,580		Lease 01/12/2017	\$2,062,580
<b>TOTAL McMahan Fire---Jefferson County Fire District #14</b>					<b>\$5,062,534</b>



GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Metropolitan Sewer District</b>					
Sewer Revenue	12/15/1989	ISSUE ID: 6673 \$25,000,000	0.00	Bond 05/01/2019	\$11,935,000
Sewer Revenue	06/15/1993	ISSUE ID: 8445 \$72,885,000	0.00	Bond 05/15/2021	\$41,370,000
Sewer Revenue	06/15/1993	ISSUE ID: 8446 \$32,520,000	0.00	Bond 05/15/2023	\$32,520,000
Sewer Revenue	03/01/1993	ISSUE ID: 8487 \$120,025,000	0.00	Bond 05/15/2019	\$50,655,000
Sewer Revenue	12/01/1994	ISSUE ID: 9282 \$65,695,000	0.00	Bond 05/15/2025	\$54,085,000
Sewer Revenue	12/07/1995	ISSUE ID: 9558 \$47,715,000	0.00	Bond 05/15/2026	\$38,255,000
Sewer Revenue	02/15/1997	ISSUE ID: 9890 \$51,245,000	0.00	Bond 05/15/2027	\$43,090,000
Sewer Revenue	08/15/1997	ISSUE ID: 10253 \$68,350,000	0.00	Bond 05/15/2025	\$59,135,000
Sewer Revenue	03/01/1998	ISSUE ID: 10350 \$260,000,000	0.00	Bond 05/15/2030	\$219,960,000
Lease Purchase Renewable	11/12/1991	ISSUE ID: 8448 \$46,420,000	0.00	Lease 03/30/2019	\$25,725,000
<b>TOTAL Metropolitan Sewer District</b>					<b>\$576,730,000</b>
<b>Middletown Fire Protection District</b>					
Fire Station Revenue	12/01/2004	ISSUE ID: 12663 \$2,500,000	4.73	Bond 02/01/2024	\$1,931,930
Refinancing N/A General Obligation	02/15/2012	ISSUE ID: 14751 \$1,450,000	2.22	Lease 02/16/2019	\$1,450,000
<b>TOTAL Middletown Fire Protection District</b>					<b>\$3,381,930</b>
<b>Okolona Fire Protection District</b>					
Fire Vehicles N/A General Obligation	02/01/2010	ISSUE ID: 14327 \$674,248		Lease 02/11/2020	\$535,822
Refinancing N/A General Obligation	03/01/2011	ISSUE ID: 14586 \$800,000	3.35	Lease 03/01/2021	\$720,000
<b>TOTAL Okolona Fire Protection District</b>					<b>\$1,255,822</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Pleasure Ridge Park Fire Protection District</b>					
Fire Station		ISSUE ID: 13818		Lease	
General Obligation	04/22/2008	\$3,010,000	4.15	04/01/2029	\$2,605,000
Fire Vehicles		ISSUE ID: 14979		Lease	
N/A	11/21/2008	\$834,923	4.23	11/21/2018	\$577,488
General Obligation					\$577,488
<b>TOTAL Pleasure Ridge Park Fire Protection District</b>					<b>\$3,182,488</b>
<b>Regional Airport Authority of Louisville</b>					
Airport Revenue	04/24/2001	ISSUE ID: 11300 \$97,195,000		Bond 07/01/2031	\$65,115,000
Airport Revenue	04/24/2001	ISSUE ID: 11301 \$12,055,000		Bond 07/01/2031	\$6,375,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11961 \$46,800,000		Bond 07/01/2032	\$38,650,000
Refinancing Revenue	10/17/2002	ISSUE ID: 11962 \$37,450,000		Bond 07/01/2032	\$30,950,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12543 \$14,680,000		Bond 07/01/2013	\$3,370,000
N/A					\$3,370,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12544 \$7,745,000		Bond 07/01/2023	\$5,330,000
Refinancing Revenue	05/28/2003	ISSUE ID: 12545 \$129,305,000		Bond 07/01/2023	\$92,800,000
N/A					\$92,800,000
<b>TOTAL Regional Airport Authority of Louisville</b>					<b>\$242,590,000</b>
<b>Worthington Fire Protection District</b>					
Fire Station		ISSUE ID: 14870		Bond	
General Obligation	01/16/2008	\$5,185,000		02/01/2038	\$5,185,000
N/A					\$5,185,000
Fire Vehicles		ISSUE ID: 14288		Lease	
N/A	01/21/2010	\$371,291	3.34	01/21/2014	\$152,991
General Obligation					\$152,991
<b>TOTAL Worthington Fire Protection District</b>					<b>\$5,337,991</b>
<b>Jefferson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$8,487,647,096</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Jessamine					
<b>City of Nicholasville</b>					
Fire Station General Obligation	02/02/2002	ISSUE ID: 11660 \$3,620,000		Bond 02/01/2022	\$2,170,000
Utilities Revenue	09/04/2003	ISSUE ID: 12524 \$3,450,000		Bond 10/01/2023	\$2,365,000
Refinancing Refunding Revenue	09/04/2003	ISSUE ID: 12525 \$6,945,000		Bond 10/01/2012	\$870,000
Refinancing Revenue	12/22/2006	ISSUE ID: 13275 \$6,625,000		Bond 02/02/2027	\$6,027,232
Improvement Project General Obligation N/A	11/10/2009	ISSUE ID: 14252 \$6,905,000		Bond 10/01/2029	\$6,390,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14601 \$2,525,000		Bond 02/01/2022	\$2,300,000
Refinancing General Obligation N/A	04/19/2011	ISSUE ID: 14602 \$1,735,000		Bond 04/01/2031	\$1,655,000
Refinancing General Obligation N/A	02/16/2012	ISSUE ID: 14756 \$2,415,000	2.00	Bond 10/01/2023	\$2,415,000
Multiple Purposes General Obligation N/A	04/09/2012	ISSUE ID: 14778 \$1,100,000	2.50	Bond 04/01/2017	\$1,100,000
<b>TOTAL City of Nicholasville</b>					<b>\$25,292,232</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Wilmore</b>					
Sewer Revenue	09/01/1973	ISSUE ID: 2758 \$1,200,000	5.90	Bond 09/30/2013	\$155,000
Water and Sewer Revenue	09/01/1981	ISSUE ID: 3592 \$1,880,000	5.00	Bond 09/01/2020	\$1,000,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8344 \$225,000	5.00	Bond 09/01/2028	\$153,400
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8643 \$256,749	0.00	Bond 06/30/2013	\$20,156
Water and Sewer Revenue	06/20/1996	ISSUE ID: 10128 \$115,000	4.50	Bond 09/01/2035	\$94,100
Senior Citizens Housing Revenue	07/01/1998	ISSUE ID: 10483 \$2,950,000	0.00	Bond 07/01/2025	\$2,190,000
Retirement Community Revenue	11/19/1999	ISSUE ID: 10974 \$2,825,000		Bond 11/01/2026	\$2,100,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11888 \$2,283,000	4.37	Bond 09/01/2040	\$2,021,000
Water and Sewer Revenue	09/26/2001	ISSUE ID: 11889 \$240,000	4.87	Bond 09/01/2040	\$215,900
Refinancing Industrial Revenue	08/17/2007	ISSUE ID: 13191 \$8,100,000		Bond 08/01/2031	\$7,090,000
Retirement Community Revenue	01/16/2007	ISSUE ID: 13298 \$6,000,000		Bond 01/16/2032	\$5,396,854
Building Revenue	02/18/2009	ISSUE ID: 14260 \$9,000,000	6.36	Bond 12/17/2034	\$8,763,831
N/A					\$29,200,241
<b>TOTAL</b>	<b>City of Wilmore</b>				<b>\$29,200,241</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Jessamine County</b>					
Refinancing General Obligation	11/18/2004	ISSUE ID: 12513 \$1,155,000		Bond 09/01/2015	\$360,000
Refinancing Revenue	07/27/2006	ISSUE ID: 13166 \$8,500,000	4.49	Bond 08/01/2013	\$7,789,705
Building Revenue	12/22/2006	ISSUE ID: 13278 \$1,500,000	5.39	Bond 12/01/2026	\$1,234,606
Refinancing Revenue	02/01/2007	ISSUE ID: 13293 \$972,871	4.49	Bond 07/01/2013	\$184,757
Multiple Purposes Revenue N/A	12/15/2008	ISSUE ID: 14038 \$4,500,000		Bond 02/19/2033	\$4,235,370
Courthouse Annex Renewable Building	07/03/1997	ISSUE ID: 10387 \$1,700,000	4.94	Lease 01/01/2017	\$595,000
General Obligation Conservation N/A	11/27/2007	ISSUE ID: 13694 \$500,000		Lease 07/20/2027	\$435,000
General Obligation	03/15/2011	ISSUE ID: 14999 \$599,788	4.75	Lease 02/20/2021	\$503,963
<b>TOTAL Jessamine County</b>					<b>\$15,338,401</b>
<b>Jessamine County Fire Protection District</b>					
Multiple Purposes General Obligation	08/25/2008	ISSUE ID: 13922 \$1,683,775	3.71	Lease 08/20/2015	\$683,009
<b>TOTAL Jessamine County Fire Protection District</b>					<b>\$683,009</b>
<b>Jessamine County Library Taxing District</b>					
Library Revenue	09/01/1995	ISSUE ID: 9439 \$1,770,000	0.00	Bond 09/01/2015	\$525,000
<b>TOTAL Jessamine County Library Taxing District</b>					<b>\$525,000</b>
<b>Jessamine County Public Health Taxing District</b>					
Building Renewable	02/01/2007	ISSUE ID: 13337 \$1,500,000		Lease 01/20/2017	\$840,000
<b>TOTAL Jessamine County Public Health Taxing District</b>					<b>\$840,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Jessamine County Water District #1</b>					
Water Revenue	06/04/1987	ISSUE ID: 6149 \$330,000	6.50	Bond 01/30/2026	\$243,000
Water Revenue	06/04/1987	ISSUE ID: 6150 \$63,000	6.50	Bond 01/01/2026	\$42,500
Water Revenue	06/02/2000	ISSUE ID: 10981 \$1,194,000	5.38	Bond 01/01/2039	\$1,047,000
Water Revenue	06/02/2000	ISSUE ID: 10982 \$298,000	5.00	Bond 01/01/2039	\$258,600
Water Revenue	06/27/2001	ISSUE ID: 11494 \$376,000		Bond 01/01/2024	\$256,000
<b>TOTAL Jessamine County Water District #1</b>					<b>\$1,847,100</b>
<b>Jessamine-South Elkhorn Water District</b>					
Water Revenue	09/01/2000	ISSUE ID: 11297 \$1,901,000		Bond 01/01/2039	\$1,661,000
Water Revenue	09/01/2000	ISSUE ID: 11299 \$400,000		Bond 01/01/2039	\$348,500
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14350 \$750,000		Bond 06/01/2050	\$750,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14351 \$522,000		Bond 06/01/2050	\$522,000
Water and Sewer Revenue N/A	03/04/2010	ISSUE ID: 14352 \$240,000		Bond 06/01/2050	\$240,000
<b>TOTAL Jessamine-South Elkhorn Water District</b>					<b>\$3,521,500</b>
<b>Jessamine</b>		<b>TOTAL OUTSTANDING</b>			<b>\$77,247,483</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Johnson City of Paintsville					
Utilities Revenue	06/12/1979	ISSUE ID: 3499 \$950,000	5.00	Bond 09/01/2017	\$285,000
Water and Sewer Revenue	06/03/1994	ISSUE ID: 8970 \$1,091,000	5.00	Bond 07/01/2029	\$777,000
Water Revenue	12/02/1994	ISSUE ID: 9286 \$457,000	4.50	Bond 07/01/2034	\$365,300
Utilities Revenue	07/01/1998	ISSUE ID: 10484 \$3,340,000	0.00	Bond 09/01/2018	\$1,645,000
Water Revenue	11/24/1998	ISSUE ID: 10562 \$351,000	4.50	Bond 07/01/2039	\$306,000
Recreational Facilities Revenue	05/26/2006	ISSUE ID: 13059 \$698,403	4.10	Bond 09/26/2019	\$620,567
Educational Development Revenue	06/28/2006	ISSUE ID: 13111 \$726,205	4.65	Bond 11/28/2015	\$627,596
Building Revenue	08/10/2006	ISSUE ID: 13202 \$400,000	4.95	Bond 08/10/2021	\$278,334
Building Revenue	08/10/2006	ISSUE ID: 13205 \$294,754	4.10	Bond 05/10/2019	\$178,741
Improvement Project Revenue	06/29/2007	ISSUE ID: 13458 \$250,000	4.13	Bond 07/01/2046	\$241,000
Refinancing Refunding Revenue N/A	04/12/2011	ISSUE ID: 14600 \$2,045,000		Bond 01/01/2026	\$1,895,000
Improvement Project Revenue N/A	04/25/2012	ISSUE ID: 14794 \$13,500,000	2.00	Bond 01/01/2051	\$13,500,000
Gas Renewable	06/09/2000	ISSUE ID: 11112 \$900,000		Lease 06/15/2020	\$475,000
Fire Station General Obligation	12/05/2003	ISSUE ID: 12269 \$250,000	2.23	Lease 12/15/2013	\$42,432
<b>TOTAL City of Paintsville</b>					<b>\$21,236,970</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Johnson County</b>					
Court Facility Public Corporation	08/06/1985	ISSUE ID: 6496 \$685,000	7.38	Bond 01/30/2014	\$105,000
County Jail Revenue	02/15/1987	ISSUE ID: 6565 \$826,659	0.00	Bond 10/01/2014	\$169,551
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11535 \$7,460,000		Bond 09/01/2022	\$4,895,000
Judicial Facility Revenue	02/01/2004	ISSUE ID: 12299 \$9,540,000		Bond 08/01/2024	\$6,885,000
Wastewater Renewable	12/17/1993	ISSUE ID: 8933 \$120,000	5.59	Lease 01/20/2013	\$9,000
Vehicles N/A General Obligation	09/01/2009	ISSUE ID: 14207 \$199,912		Lease 08/20/2016	\$126,969
Vehicles N/A General Obligation	10/04/2010	ISSUE ID: 14484 \$225,796		Lease 09/20/2013	\$152,796
Vehicles N/A General Obligation	09/01/2011	ISSUE ID: 14672 \$234,400	4.30	Lease 02/20/2013	\$234,400
<b>TOTAL Johnson County</b>					<b>\$12,577,716</b>
<b>Johnson County Extension District</b>					
Building General Obligation	05/05/2008	ISSUE ID: 13865 \$600,000		Lease 01/20/2035	\$540,000
<b>TOTAL Johnson County Extension District</b>					<b>\$540,000</b>
<b>Johnson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$34,354,686</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Kenton <b>City of Bromley</b>					
Street Improvement General Obligation	06/01/2000	ISSUE ID: 11117 \$180,000	5.13	Bond 01/01/2015	\$47,000
<b>TOTAL</b> <b>City of Bromley</b>					<hr/> \$47,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Covington</b>					
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6243 \$250,000	0.00	Bond 03/01/2013	\$15,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6244 \$250,000	0.00	Bond 09/01/2012	\$15,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8076 \$495,000	0.00	Bond 03/01/2016	\$75,000
Industrial Facility Industrial Revenue	08/30/1991	ISSUE ID: 8077 \$505,000	0.00	Bond 09/01/2016	\$95,000
Industrial Facility Industrial Revenue	11/19/1992	ISSUE ID: 8366 \$600,000	0.00	Bond 04/01/2013	\$600,000
Industrial Facility Industrial Revenue	10/05/1992	ISSUE ID: 8369 \$28,000,000	0.00	Bond 12/01/2013	\$4,795,000
Industrial Facility Industrial Revenue	11/15/1993	ISSUE ID: 8803 \$157,000	0.00	Bond 11/30/2013	\$157,000
Governmental Project Funding	07/01/1994	ISSUE ID: 9311 \$5,815,608	6.63	Bond 08/01/2017	\$2,423,627
Public Project Revenue	07/01/1995	ISSUE ID: 9427 \$16,795,000	0.00	Bond 08/01/2012	\$1,450,000
Nursing Home Industrial Revenue	12/31/1997	ISSUE ID: 10312 \$1,000,000	5.55	Bond 01/01/2013	\$1,000,000
Industrial Facility Industrial Revenue	11/24/1998	ISSUE ID: 10567 \$3,695,000	0.00	Bond 11/01/2013	\$3,695,000
Public Project General Obligation	11/24/1998	ISSUE ID: 10568 \$7,155,000	0.00	Bond 11/01/2018	\$2,620,000
Industrial Facility Industrial Revenue	04/21/1999	ISSUE ID: 10718 \$3,600,000	0.00	Bond 04/01/2019	\$1,910,000
Industrial Facility Industrial Revenue	08/03/2000	ISSUE ID: 11180 \$3,470,000		Bond 07/01/2020	\$2,280,000
Industrial Facility Industrial Revenue	09/06/2002	ISSUE ID: 11885 \$5,260,000		Bond 09/01/2027	\$5,260,000
Industrial Facility Industrial Revenue	07/17/2002	ISSUE ID: 11927 \$1,200,000		Bond 09/01/2012	\$1,200,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12202 \$4,996,000	3.90	Bond 08/01/2017	\$2,427,000
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12282 \$700,000		Bond 01/01/2019	\$363,630
Building Revenue	05/27/2004	ISSUE ID: 12362 \$3,225,000	4.85	Bond 05/01/2024	\$2,280,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Housing Facilities Industrial Revenue	12/23/2003	ISSUE ID: 12584 \$8,278,387		Bond 12/01/2033	\$8,278,387
Refinancing General Obligation	12/15/2004	ISSUE ID: 12662 \$14,410,000		Bond 12/01/2029	\$14,410,000
Building Industrial Revenue	12/20/2004	ISSUE ID: 12666 \$2,200,000	2.40	Bond 09/01/2027	\$2,200,000
Refinancing General Obligation	06/08/2005	ISSUE ID: 12797 \$7,405,000		Bond 08/01/2012	\$1,170,000
Residential Industrial Revenue	11/30/2005	ISSUE ID: 12978 \$8,760,000	7.25	Bond 11/01/2027	\$8,760,000
Building Industrial Revenue	04/28/2006	ISSUE ID: 13105 \$1,000,000		Bond 04/01/2016	\$754,098
Industrial Facility Refunding Revenue	12/28/2006	ISSUE ID: 13560 \$8,175,000		Bond 12/01/2033	\$8,175,000
Industrial Facility Industrial Revenue	11/15/2005	ISSUE ID: 13590 \$54,240,000		Bond 11/01/2027	\$54,240,000
Building Industrial Revenue	03/09/2007	ISSUE ID: 13668 \$800,000		Bond 03/09/2027	\$789,429
Refinancing Industrial Revenue N/A	10/01/2010	ISSUE ID: 14485 \$5,400,000		Bond 10/01/2030	\$5,110,234
Multiple Purposes General Obligation N/A	12/29/2010	ISSUE ID: 14528 \$2,650,000		Bond 08/01/2030	\$2,650,000
Health Care Facility Industrial Revenue N/A	09/23/2011	ISSUE ID: 14686 \$3,000,000		Bond 03/01/2023	\$3,000,000
Public Project General Obligation	11/01/2000	ISSUE ID: 10943 \$1,285,000		Lease 11/15/2015	\$370,000
Refinancing Renewable Real Property	11/07/2000	ISSUE ID: 11341 \$700,000		Lease 11/15/2015	\$215,000
General Obligation Property Acquisition/Improvement	10/31/2002	ISSUE ID: 11980 \$13,000,000		Lease 10/15/2022	\$8,085,000
General Obligation 911 Equipment	01/31/2005	ISSUE ID: 12633 \$500,000		Lease 07/15/2024	\$360,000
General Obligation Multiple Purposes	06/29/2007	ISSUE ID: 13426 \$1,630,000		Lease 07/01/2017	\$920,122
General Obligation Refinancing	09/12/2008	ISSUE ID: 13957 \$4,509,181		Lease 09/01/2025	\$3,741,099
N/A General Obligation	02/28/2007	ISSUE ID: 14122 \$1,500,000		Lease 03/01/2029	\$1,333,105

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
N/A General Obligation	08/25/2010	ISSUE ID: 14812 \$315,000		Lease 01/01/2015	\$190,000
<b>TOTAL City of Covington</b>					<b>\$157,412,731</b>
<b>City of Crescent Springs</b>					
Improvement Project Special Assessment	04/12/1991	ISSUE ID: 6935 \$1,625,000	8.50	Bond 11/30/2012	\$160,000
Industrial Facility Industrial Revenue	08/31/2004	ISSUE ID: 12829 \$56,000,000		Bond 08/01/2029	\$56,000,000
Industrial Facility Industrial Revenue N/A	12/28/2007	ISSUE ID: 14335 \$56,000,000		Bond 12/01/2032	\$56,000,000
Public Project Renewable Public Project	08/13/1996	ISSUE ID: 10013 \$700,000	4.79	Lease 08/13/2016	\$205,295
Renewable Land Acquisition	07/16/1998	ISSUE ID: 10485 \$350,000	0.00	Lease 08/13/2016	\$110,146
Renewable Municipal Building	10/17/2000	ISSUE ID: 11432 \$87,000		Lease 08/13/2016	\$30,606
Renewable Public Project	06/29/2001	ISSUE ID: 11467 \$335,000		Lease 06/29/2016	\$112,402
General Obligation Refinancing	09/16/2002	ISSUE ID: 11928 \$1,500,000		Lease 09/15/2012	\$45,000
General Obligation Vehicles	10/01/2003	ISSUE ID: 12218 \$1,138,944		Lease 09/16/2016	\$374,749
Renewable	12/20/2005	ISSUE ID: 12959 \$404,781	4.00	Lease 12/20/2015	\$156,285
<b>TOTAL City of Crescent Springs</b>					<b>\$113,194,483</b>
<b>City of Crestview Hills</b>					
Industrial Facility Industrial Revenue	11/18/1998	ISSUE ID: 10566 \$4,540,000	0.00	Bond 11/01/2018	\$670,000
Student Housing/Center Revenue	11/15/2001	ISSUE ID: 11686 \$7,200,000		Bond 11/01/2026	\$7,200,000
Building General Obligation	10/01/2005	ISSUE ID: 12900 \$2,565,000		Bond 02/01/2025	\$1,930,000
Building Revenue	09/25/2007	ISSUE ID: 13675 \$4,000,000	4.15	Bond 09/25/2012	\$866,345
Building Refunding Revenue N/A	12/17/2008	ISSUE ID: 14034 \$7,180,000		Bond 11/01/2026	\$5,925,000
<b>TOTAL City of Crestview Hills</b>					<b>\$16,591,345</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Edgewood</b>					
Industrial Facility Industrial Revenue	06/09/1986	ISSUE ID: 5949 \$4,600,000	0.00	Bond 05/01/2016	\$800,000
Industrial Facility Industrial Revenue	09/22/1986	ISSUE ID: 6041 \$585,000	0.00	Bond 09/01/2016	\$585,000
Public Project Public Corporation	07/15/1997	ISSUE ID: 10207 \$3,310,000	4.88	Bond 12/01/2015	\$860,000
Building General Obligation	07/06/2004	ISSUE ID: 12382 \$4,250,000		Bond 12/01/2034	\$3,685,000
Refinancing Industrial Revenue N/A	06/12/2009	ISSUE ID: 14141 \$3,790,000		Bond 06/01/2016	\$3,740,000
Refinancing General Obligation N/A	07/27/2010	ISSUE ID: 14428 \$1,305,000	2.00	Bond 12/01/2015	\$840,000
Refinancing General Obligation N/A	12/29/2011	ISSUE ID: 14742 \$3,865,000		Bond 12/01/2034	\$3,865,000
Nursing Home Industrial Revenue N/A	11/19/2008	ISSUE ID: 14917 \$8,500,000		Bond 11/01/2028	\$8,500,000
<b>TOTAL City of Edgewood</b>					<b>\$22,875,000</b>
<b>City of Elsmere</b>					
Industrial Facility Industrial Revenue	04/01/1989	ISSUE ID: 6536 \$750,000	0.00	Bond 04/01/2014	\$120,000
Industrial Facility Industrial Revenue	10/31/1996	ISSUE ID: 9961 \$2,000,000	0.00	Bond 10/01/2016	\$710,000
Street Improvement General Obligation	11/03/2003	ISSUE ID: 12262 \$600,000	4.34	Lease 11/01/2013	\$107,558
N/A General Obligation	08/25/2010	ISSUE ID: 14815 \$2,560,000		Lease 01/01/2020	\$2,060,000
<b>TOTAL City of Elsmere</b>					<b>\$2,997,558</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Erlanger</b>					
Industrial Facility Industrial Revenue	03/21/1994	ISSUE ID: 8961 \$3,500,000	0.00	Bond 03/01/2019	\$1,415,006
Improvement Project Refunding	01/30/2002	ISSUE ID: 11915 \$4,015,000		Bond 08/01/2018	\$1,950,000
Multiple Purposes General Obligation	01/29/2008	ISSUE ID: 13767 \$2,150,000		Bond 11/01/2022	\$1,000,000
Refinancing General Obligation N/A	02/11/2010	ISSUE ID: 14326 \$3,350,000		Bond 05/01/2019	\$2,640,000
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14572 \$8,400,000		Bond 11/01/2030	\$8,400,000
Refinancing Industrial Revenue N/A	01/13/2012	ISSUE ID: 14735 \$1,442,328		Bond 03/15/2019	\$1,362,731
Health Care Facility Industrial Revenue N/A	12/30/2011	ISSUE ID: 14737 \$9,153,239		Bond 12/15/2019	\$8,606,161
<b>TOTAL City of Erlanger</b>					<b>\$25,373,898</b>
<b>City of Fort Mitchell</b>					
Industrial Facility Industrial Revenue	12/11/1984	ISSUE ID: 5511 \$3,000,000	0.00	Bond 11/01/2013	\$3,000,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6081 \$6,000,000	0.00	Bond 08/01/2016	\$1,970,000
Industrial Facility Industrial Revenue	10/28/1986	ISSUE ID: 6420 \$2,800,000	0.00	Bond 10/01/2012	\$220,000
KLC Funding Trust Program Revenue	10/24/2002	ISSUE ID: 11976 \$50,000,000		Bond 10/01/2032	\$50,000,000
<b>TOTAL City of Fort Mitchell</b>					<b>\$55,190,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Fort Wright</b>					
Industrial Facility Industrial Revenue	12/31/1986	ISSUE ID: 6096 \$1,000,000	0.00	Bond 12/01/2017	\$1,000,000
Municipal Improvements Public Corporation	02/01/1990	ISSUE ID: 6716 \$1,200,000	0.00	Bond 02/01/2020	\$566,610
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8381 \$6,500,000	0.00	Bond 12/01/2013	\$6,500,000
Industrial Facility Industrial Revenue	05/14/1998	ISSUE ID: 10412 \$2,250,000	0.00	Bond 06/01/2019	\$1,195,000
Municipal Building General Obligation	01/15/2003	ISSUE ID: 12048 \$923,780	2.59	Bond 01/15/2020	\$462,529
Office Building Industrial Revenue	12/18/2003	ISSUE ID: 12276 \$3,000,000		Bond 06/01/2024	\$2,135,000
Office Building Industrial Revenue N/A	12/17/2008	ISSUE ID: 14035 \$4,000,000	5.50	Bond 12/01/2028	\$3,597,830
Public Project General Obligation Refinancing	01/15/2003	ISSUE ID: 12465 \$1,045,000	2.59	Lease 01/15/2020	\$462,529
General Obligation Refinancing	07/06/2006	ISSUE ID: 13173 \$762,972		Lease 09/01/2031	\$518,130
General Obligation Refinancing	07/06/2006	ISSUE ID: 13174 \$733,361		Lease 09/01/2031	\$643,381
<b>TOTAL City of Fort Wright</b>					<b>\$17,081,010</b>
<b>City of Independence</b>					
Sewer General Obligation	12/01/1998	ISSUE ID: 10565 \$6,075,000	0.00	Bond 12/01/2023	\$3,835,000
Refinancing General Obligation	03/20/2003	ISSUE ID: 12076 \$4,935,000		Bond 01/01/2033	\$3,980,000
Multiple Purposes N/A Renewable	08/05/2011	ISSUE ID: 14652 \$160,000	2.15	Lease 09/01/2014	\$120,000
Police/Sheriff Vehicles N/A General Obligation	12/21/2011	ISSUE ID: 14740 \$70,000		Lease 01/01/2014	\$46,140
<b>TOTAL City of Independence</b>					<b>\$7,981,140</b>
<b>City of Lakeside Park</b>					
Infrastructure N/A General Obligation	04/20/2011	ISSUE ID: 14594 \$1,000,000		Lease 04/20/2021	\$903,420
<b>TOTAL City of Lakeside Park</b>					<b>\$903,420</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Latonia Lakes</b>					
Sewer Revenue	04/07/1997	ISSUE ID: 9929 \$198,000	4.50	Bond 01/01/2035	\$157,000
<b>TOTAL City of Latonia Lakes</b>					<b>\$157,000</b>
<b>City of Ludlow</b>					
Building	07/18/2008	ISSUE ID: 13898 \$700,000		Lease 07/01/2033	\$627,645
General Obligation					\$627,645
<b>TOTAL City of Ludlow</b>					<b>\$627,645</b>
<b>City of Park Hills</b>					
Educational Development Industrial Revenue	06/12/2008	ISSUE ID: 14891 \$4,000,000	3.53	Bond 04/01/2013	\$4,000,000
N/A					
Educational Development Industrial Revenue	06/12/2008	ISSUE ID: 14892 \$4,000,000	3.55	Bond 04/01/2013	\$4,000,000
N/A					
Improvement Project	05/19/2005	ISSUE ID: 12783 \$250,000	4.50	Lease 12/15/2015	\$162,500
General Obligation					\$162,500
Fire Vehicles	06/25/2009	ISSUE ID: 14262 \$440,000	5.88	Lease 10/30/2013	\$184,381
N/A					
General Obligation					\$184,381
Multiple Purposes	03/23/2012	ISSUE ID: 14781 \$277,683		Lease 03/23/2017	\$275,389
N/A					
General Obligation					\$275,389
<b>TOTAL City of Park Hills</b>					<b>\$8,622,270</b>
<b>City of Villa Hills</b>					
Industrial Facility Industrial Revenue	03/30/2004	ISSUE ID: 12322 \$2,775,000		Bond 08/01/2024	\$1,775,000
Refinancing					
Industrial Revenue	01/08/2010	ISSUE ID: 14424 \$1,725,000		Bond 08/01/2024	\$1,615,000
N/A					
Multiple Purposes	01/25/2008	ISSUE ID: 13766 \$282,982	3.55	Lease 02/01/2018	\$172,824
General Obligation					\$172,824
<b>TOTAL City of Villa Hills</b>					<b>\$3,562,824</b>
<b>Elsmere Fire Protection District</b>					
Fire Station Improvements	09/23/1998	ISSUE ID: 10488 \$200,000	0.00	Lease 09/23/2018	\$86,380
Renewable					
Fire Station Improvements	02/01/2000	ISSUE ID: 10938 \$175,000		Lease 02/01/2020	\$90,585
General Obligation					\$90,585
<b>TOTAL Elsmere Fire Protection District</b>					<b>\$176,965</b>



<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Independence Fire Protection District</b>					
Fire Station		ISSUE ID: 10397		Lease	
Renewable	04/30/1998	\$1,200,000	0.00	04/30/2013	\$95,767
Fire Station		ISSUE ID: 12388		Lease	
Renewable	07/19/2004	\$975,899	4.88	08/01/2013	\$152,010
Fire Station		ISSUE ID: 13349		Lease	
Renewable	03/28/2007	\$1,162,000	4.55	03/28/2022	\$834,556
<b>TOTAL</b>	<b>Independence Fire Protection District</b>				<b>\$1,082,333</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Kenton County</b>					
Industrial Facility Industrial Revenue	12/19/1984	ISSUE ID: 5457 \$7,000,000	0.00	Bond 12/01/2014	\$7,000,000
Multi-Family Housing Revenue	05/22/1986	ISSUE ID: 5937 \$550,000	0.00	Bond 05/01/2016	\$550,000
Industrial Facility Industrial Revenue	12/01/1986	ISSUE ID: 6089 \$6,590,000	0.00	Bond 12/01/2026	\$5,730,000
Industrial Facility Industrial Revenue	11/01/1987	ISSUE ID: 6277 \$380,000	0.00	Bond 11/01/2017	\$140,000
Multi-Family Housing Revenue	09/24/1987	ISSUE ID: 6307 \$380,000	0.00	Bond 09/01/2017	\$380,000
County Jail Revenue	02/15/1987	ISSUE ID: 6566 \$4,438,213	0.00	Bond 10/01/2014	\$910,301
Recreational Facilities Public Corporation	07/27/1995	ISSUE ID: 9445 \$2,700,000	0.00	Bond 04/01/2015	\$620,000
Parking Facilities Public Corporation	12/01/1996	ISSUE ID: 10157 \$17,400,000	0.00	Bond 12/01/2016	\$6,185,000
Industrial Facility Industrial Revenue	09/25/1997	ISSUE ID: 10235 \$300,000	0.00	Bond 09/25/2012	\$7,459
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10414 \$19,920,000	0.00	Bond 03/01/2029	\$14,565,000
Industrial Facility Industrial Revenue	05/18/1999	ISSUE ID: 10768 \$7,873,000	0.00	Bond 05/01/2014	\$7,873,000
Building Industrial Revenue	12/31/2001	ISSUE ID: 11631 \$3,900,000		Bond 12/01/2021	\$3,900,000
Housing Facilities Revenue	06/11/2001	ISSUE ID: 11919 \$26,375,000		Bond 12/01/2035	\$26,375,000
Industrial Facility Industrial Revenue	10/08/2002	ISSUE ID: 11964 \$1,530,000		Bond 10/02/2022	\$1,530,000
Schools Industrial Revenue	11/21/2002	ISSUE ID: 11984 \$8,500,000		Bond 11/01/2022	\$2,555,000
Schools Industrial Revenue	06/17/2003	ISSUE ID: 12142 \$5,740,000		Bond 06/01/2023	\$2,790,000
Building Revenue	09/09/2004	ISSUE ID: 12455 \$3,000,000	1.42	Bond 09/01/2024	\$2,185,000
Improvement Project General Obligation	01/01/2004	ISSUE ID: 12566 \$9,000,000		Bond 12/01/2013	\$2,025,000
Refinancing General Obligation	09/30/2004	ISSUE ID: 12641 \$16,060,000		Bond 12/01/2016	\$7,670,000

June 30, 2013

Kenton County

202

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Court Facility Project Refunding Revenue	02/13/2007	ISSUE ID: 13566 \$17,740,000		Bond 03/01/2029	\$15,410,000
Fire Vehicles	07/18/2008	ISSUE ID: 13894 \$300,000	3.22	Lease 07/18/2018	\$194,006
General Obligation					\$194,006
<b>TOTAL Kenton County</b>					<b>\$108,594,766</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Kenton County Airport Board</b>					
Airport Revenue	10/06/1988	ISSUE ID: 6818 \$30,300,000	0.00	Bond 12/01/2015	\$30,300,000
Airport Revenue	02/01/1992	ISSUE ID: 8124 \$19,000,000	0.00	Bond 02/01/2022	\$19,000,000
Airport Revenue	02/01/1992	ISSUE ID: 8125 \$419,000,000	0.00	Bond 02/01/2022	\$349,000,000
Airport Revenue	05/15/1993	ISSUE ID: 8450 \$34,275,000	0.00	Bond 03/01/2015	\$7,510,000
Airport Revenue	04/01/1996	ISSUE ID: 9652 \$50,955,000	0.00	Bond 03/01/2013	\$4,860,000
Airport Revenue	04/01/1996	ISSUE ID: 9653 \$7,135,000	0.00	Bond 03/01/2013	\$675,000
Airport Revenue	01/01/1997	ISSUE ID: 10049 \$32,465,000	0.00	Bond 03/01/2015	\$8,030,000
Airport Revenue	01/01/1998	ISSUE ID: 10420 \$58,500,000	0.00	Bond 03/01/2015	\$15,090,000
Airport Revenue	09/01/1999	ISSUE ID: 11044 \$14,000,000		Bond 07/01/2029	\$11,350,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11322 \$28,315,000		Bond 10/01/2030	\$28,315,000
Delta Airlines, Inc. Revenue	11/07/2000	ISSUE ID: 11323 \$33,800,000		Bond 10/01/2030	\$33,800,000
Airport Revenue	07/12/2001	ISSUE ID: 11565 \$22,565,000		Bond 06/01/2031	\$22,565,000
Refinancing Refunding Revenue	03/20/2002	ISSUE ID: 11711 \$91,625,000		Bond 03/01/2015	\$26,985,000
Airport Revenue	03/01/2003	ISSUE ID: 12143 \$61,060,000		Bond 03/01/2033	\$61,060,000
Airport Revenue	03/01/2003	ISSUE ID: 12144 \$75,160,000		Bond 03/01/2033	\$65,655,000
Refinancing Refunding Revenue	07/17/2003	ISSUE ID: 12573 \$22,720,000		Bond 03/01/2015	\$7,075,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13695 \$22,555,000		Bond 03/01/2013	\$4,790,000
Refinancing Refunding Revenue	12/04/2007	ISSUE ID: 13696 \$48,925,000		Bond 03/01/2015	\$22,515,000
<b>TOTAL</b>	<b>Kenton County Airport Board</b>				<b>\$718,575,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Kenton County Public Library</b>					
Library General Obligation	07/01/2001	ISSUE ID: 11486 \$5,110,000		Bond 12/01/2021	\$3,085,000
Library General Obligation	02/07/2006	ISSUE ID: 13031 \$2,675,000	3.80	Bond 12/01/2025	\$2,085,000
Refinancing General Obligation N/A	08/10/2010	ISSUE ID: 14420 \$3,075,000		Bond 12/01/2021	\$2,980,000
<b>TOTAL Kenton County Public Library</b>					<b>\$8,150,000</b>
<b>Piner-Fiskburg Fire District</b>					
Fire Station Renewable	09/01/1999	ISSUE ID: 10941 \$200,000	6.85	Lease 01/15/2014	\$37,824
<b>TOTAL Piner-Fiskburg Fire District</b>					<b>\$37,824</b>
<b>Planning and Development Services of Kenton County</b>					
Building General Obligation	08/30/2002	ISSUE ID: 11926 \$1,325,000		Lease 02/15/2032	\$1,055,000
Building General Obligation	02/10/2005	ISSUE ID: 12652 \$900,000		Lease 07/15/2032	\$745,000
<b>TOTAL Planning and Development Services of Kenton County</b>					<b>\$1,800,000</b>
<b>Sanitation District No. 1 ---Northern Kentucky</b>					
Sewer Revenue	04/01/1998	ISSUE ID: 2402 \$55,425,000		Bond 08/01/2018	\$25,590,000
Capital Projects Revenue	02/01/2001	ISSUE ID: 11198 \$52,685,000		Bond 08/01/2031	\$42,250,000
Refinancing Refunding Revenue	07/01/2005	ISSUE ID: 12846 \$35,175,000		Bond 08/01/2018	\$25,475,000
Operational Expenses Revenue	11/09/2006	ISSUE ID: 13260 \$50,000,000		Bond 08/01/2036	\$46,255,000
Solid Waste Revenue	12/19/2007	ISSUE ID: 13737 \$102,000,000		Bond 08/01/2037	\$98,085,000
Refinancing Revenue N/A	09/23/2010	ISSUE ID: 14453 \$42,310,000		Bond 08/01/2031	\$42,005,000
<b>TOTAL Sanitation District No. 1 ---Northern Kentucky</b>					<b>\$279,660,000</b>
<b>Kenton</b>		<b>TOTAL OUTSTANDING</b>			<b>\$1,550,694,211</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Knott					
<b>Knott County</b>					
Justice Center Revenue	09/01/2002	ISSUE ID: 11517 \$6,900,000		Bond 09/01/2022	\$4,545,000
Justice Center Revenue	04/01/2002	ISSUE ID: 11921 \$6,605,000		Bond 10/01/2022	\$4,390,000
Recreational Facilities General Obligation	03/01/2006	ISSUE ID: 13032 \$8,000,000		Bond 03/01/2027	\$6,500,000
Water and Sewer Revenue	03/08/2007	ISSUE ID: 13376 \$100,000	4.13	Bond 01/01/2046	\$95,600
Roads General Obligation	06/30/2007	ISSUE ID: 13672 \$1,500,000	5.50	Lease 07/01/2017	\$839,000
Equipment N/A Renewable	02/01/2010	ISSUE ID: 14322 \$113,000	6.20	Lease 02/01/2015	\$64,592
<b>TOTAL Knott County</b>					<b>\$16,434,192</b>
<b>Knott County Soil &amp; Water Conservation Dist.</b>					
Water and Sewer Revenue	12/19/2003	ISSUE ID: 12271 \$185,000	4.50	Bond 01/01/2043	\$169,500
<b>TOTAL Knott County Soil &amp; Water Conservation Dist.</b>					<b>\$169,500</b>
<b>Knott</b>		<b>TOTAL OUTSTANDING</b>			<b>\$16,603,692</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Knox</b>					
<b>City of Barbourville</b>					
Utilities Revenue	12/10/1986	ISSUE ID: 6504 \$228,000		Bond 01/01/2025	\$128,000
Utilities Revenue	12/10/1986	ISSUE ID: 6505 \$822,000	6.00	Bond 01/01/2025	\$544,000
Utilities Revenue	12/10/1986	ISSUE ID: 6506 \$150,000	6.00	Bond 01/01/2025	\$98,000
College Project Revenue	08/01/1998	ISSUE ID: 10489 \$7,500,000	0.00	Bond 08/01/2023	\$7,500,000
Multiple Purposes N/A General Obligation	03/19/2010	ISSUE ID: 14344 \$600,000		Lease 03/01/2025	\$530,080
<b>TOTAL City of Barbourville</b>					<b>\$8,800,080</b>
<b>Knox County</b>					
Public Project Public Corporation	11/01/1997	ISSUE ID: 10423 \$2,555,000	0.00	Bond 09/01/2022	\$1,590,000
Water Revenue	12/13/2002	ISSUE ID: 12004 \$350,000	4.50	Bond 01/01/2042	\$315,000
Hospital General Obligation	08/04/2004	ISSUE ID: 12483 \$6,670,000		Bond 06/01/2036	\$6,005,000
Hospital General Obligation	06/29/2004	ISSUE ID: 12484 \$3,395,000		Bond 06/01/2035	\$2,980,000
Detention Facility Refunding Revenue	09/29/2004	ISSUE ID: 12486 \$276,310	6.34	Bond 11/01/2014	\$101,334
Refinancing General Obligation	04/07/2005	ISSUE ID: 12646 \$4,250,000		Bond 12/01/2035	\$3,755,000
Hospital Refunding	12/28/2006	ISSUE ID: 13674 \$15,815,000		Bond 12/01/2036	\$15,060,000
Hospital General Obligation N/A	06/30/2012	ISSUE ID: 14984 \$6,000,000	3.00	Bond 06/01/2016	\$6,000,000
Housing Facilities Renewable Vehicles	12/01/1997	ISSUE ID: 11550 \$12,000,000		Lease 12/01/2032	\$9,265,000
General Obligation	09/01/2005	ISSUE ID: 12989 \$495,000		Lease 07/01/2015	\$220,000
<b>TOTAL Knox County</b>					<b>\$45,291,334</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Knox County Utility Commission</b>					
Water Revenue	09/27/2001	ISSUE ID: 11536 \$2,278,000	4.50	Bond 01/01/2040	\$1,986,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12005 \$403,000	4.50	Bond 01/01/2034	\$335,000
Utilities Refunding Revenue	12/12/2002	ISSUE ID: 12006 \$92,000	5.00	Bond 01/01/2024	\$62,000
<b>TOTAL Knox County Utility Commission</b>					<u>\$2,383,000</u>
<b>Knox</b>		<b>TOTAL OUTSTANDING</b>			<u>\$56,474,414</u>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Larue					
<b>City of Hodgenville</b>					
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3050 \$330,000	4.37	Bond 05/01/2015	\$77,000
Water and Sewer Revenue	01/09/1976	ISSUE ID: 3051 \$252,000	4.37	Bond 05/01/2015	\$55,000
Water and Sewer Revenue	05/27/1999	ISSUE ID: 10774 \$422,000	4.50	Bond 05/30/2038	\$353,500
Water and Sewer Revenue	06/08/2000	ISSUE ID: 11119 \$801,000	4.50	Bond 05/01/2039	\$686,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12341 \$1,249,000		Bond 01/01/2026	\$885,000
Refinancing Renewable Fire Equipment	06/04/2003	ISSUE ID: 12331 \$630,000		Lease 04/20/2013	\$75,000
Renewable Fire Equipment	06/01/2006	ISSUE ID: 13145 \$300,000		Lease 06/15/2016	\$141,000
Renewable Improvement Project	04/26/2007	ISSUE ID: 13412 \$120,000		Lease 06/01/2019	\$77,352
General Obligation		ISSUE ID: 14817 \$220,000		Lease 01/01/2016	\$150,000
N/A General Obligation	08/25/2010				\$150,000
<b>TOTAL City of Hodgenville</b>					<b>\$2,499,852</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Larue County</b>					
Public Project General Obligation	01/01/1999	ISSUE ID: 10572 \$1,910,000	0.00	Bond 02/01/2019	\$855,000
Industrial Facility Industrial Revenue	05/04/2000	ISSUE ID: 11124 \$6,000,000		Bond 05/01/2030	\$6,000,000
Economic Development Revenue N/A	12/23/2009	ISSUE ID: 14311 \$13,435,000		Bond 12/01/2035	\$12,435,000
Lease Purchase  Renewable Equipment	09/12/1997	ISSUE ID: 10237 \$385,000	0.00	Lease 09/20/2012	\$25,562
 Renewable Golf Course Acquisition/Improvement General Obligation	01/12/2006	ISSUE ID: 13007 \$94,317	3.69	Lease 07/20/2012	\$14,317
 Vehicles N/A General Obligation	10/01/2007	ISSUE ID: 13660 \$1,072,000		Lease 01/20/2034	\$967,000
 Equipment N/A General Obligation	01/26/2009	ISSUE ID: 14090 \$38,958		Lease 01/20/2014	\$13,403
 Vehicles N/A General Obligation	09/30/2009	ISSUE ID: 14232 \$80,337		Lease 09/20/2014	\$39,216
 Vehicles N/A General Obligation	02/09/2012	ISSUE ID: 14754 \$89,060	3.13	Lease 02/20/2018	\$84,620
<b>TOTAL Larue County</b>					<b>\$20,434,117</b>
<b>LaRue County Water District #1</b>					
Water Revenue	12/09/1981	ISSUE ID: 4934 \$226,000	5.00	Bond 10/01/2020	\$97,000
Water Revenue	08/27/1991	ISSUE ID: 8130 \$396,000	5.00	Bond 10/01/2029	\$331,000
Water Revenue	03/10/1995	ISSUE ID: 9145 \$378,000	4.50	Bond 10/01/2033	\$295,000
Water Revenue	03/18/1997	ISSUE ID: 9891 \$875,000	5.00	Bond 10/01/2036	\$730,500
Water Revenue	07/01/1998	ISSUE ID: 10490 \$844,000	4.75	Bond 10/01/2037	\$728,700
Water Revenue	07/19/2002	ISSUE ID: 11846 \$1,100,000	4.75	Bond 10/01/2040	\$982,000
<b>TOTAL LaRue County Water District #1</b>					<b>\$3,164,200</b>
<b>Larue</b>		<b>TOTAL OUTSTANDING</b>			<b>\$26,098,169</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Laurel					
<b>City of London</b>					
Utilities Revenue	12/29/1980	ISSUE ID: 3613 \$515,000	5.00	Bond 10/01/2019	\$198,000
Utilities Revenue	02/16/1983	ISSUE ID: 4942 \$2,775,000	5.00	Bond 10/01/2020	\$1,170,000
Industrial Facility Industrial Revenue	12/27/1984	ISSUE ID: 5444 \$7,800,000	0.00	Bond 12/01/2014	\$7,800,000
Utilities Revenue	08/26/1985	ISSUE ID: 5696 \$2,440,000	5.00	Bond 10/01/2021	\$1,130,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8574 \$4,061,138	0.00	Bond 01/30/2014	\$2,745,320
Utilities Renewable	09/30/1999	ISSUE ID: 11063 \$5,000,000		Lease 12/01/2019	\$2,630,000
<b>TOTAL City of London</b>					<b>\$15,673,320</b>
<b>Cumberland Valley Area Development District</b>					
Building Renewable	05/01/2001	ISSUE ID: 11503 \$1,015,000		Lease 05/01/2021	\$585,000
<b>TOTAL Cumberland Valley Area Development District</b>					<b>\$585,000</b>
<b>East Laurel Water District</b>					
Water Revenue	10/14/1977	ISSUE ID: 3341 \$315,000	5.00	Bond 01/01/2017	\$128,000
Water Revenue	07/02/1981	ISSUE ID: 3646 \$110,000	5.00	Bond 01/01/2021	\$47,000
Water Revenue	04/02/1987	ISSUE ID: 6115 \$355,000	5.75	Bond 01/01/2026	\$243,000
Water Revenue	11/05/1993	ISSUE ID: 9664 \$537,000	5.00	Bond 01/01/2033	\$408,000
Water Revenue	09/03/1999	ISSUE ID: 11043 \$1,502,000	4.50	Bond 01/01/2038	\$1,260,500
<b>TOTAL East Laurel Water District</b>					<b>\$2,086,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Laurel County</b>					
Detention Facility Public Corporation	07/01/1993	ISSUE ID: 8838 \$5,570,000	0.00	Bond 06/01/2018	\$2,135,000
Industrial Facility Industrial Revenue	03/01/1995	ISSUE ID: 9265 \$9,500,000	0.00	Bond 03/01/2015	\$2,330,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10579 \$6,590,000	0.00	Bond 11/01/2028	\$5,225,000
Nursing Home General Obligation	12/01/1998	ISSUE ID: 10828 \$6,595,000	0.00	Bond 11/01/2028	\$5,330,000
Library General Obligation	12/01/2001	ISSUE ID: 11655 \$3,900,000		Bond 12/01/2021	\$2,335,000
Courthouse/Detention Facility General Obligation	02/12/2003	ISSUE ID: 12096 \$4,440,000		Bond 06/01/2017	\$1,690,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12529 \$7,300,000		Bond 09/01/2033	\$7,300,000
Courthouse Improvement/Renov General Obligation	12/01/2003	ISSUE ID: 12619 \$6,100,000		Bond 09/01/2024	\$4,365,000
Improvement Project General Obligation	07/22/2004	ISSUE ID: 12642 \$3,625,000		Bond 07/01/2034	\$3,175,000
Housing Facilities General Obligation	08/01/2006	ISSUE ID: 13677 \$1,800,000		Bond 08/01/2036	\$1,655,000
Building Revenue N/A	05/08/2008	ISSUE ID: 14859 \$10,000,000		Bond 05/01/2033	\$10,000,000
Judicial Facility Revenue N/A	03/01/2008	ISSUE ID: 14879 \$23,725,000		Bond 03/01/2028	\$20,280,000
Refinancing General Obligation N/A	04/25/2012	ISSUE ID: 14990 \$6,665,000	2.72	Bond 06/01/2029	\$6,665,000
Nursing Home General Obligation	06/12/2003	ISSUE ID: 12574 \$8,240,000		Lease 05/01/2029	\$6,585,000
Building Renewable	06/17/2005	ISSUE ID: 12858 \$5,650,000	3.95	Lease 12/20/2027	\$4,520,000
Multiple Purposes Renewable	09/12/2005	ISSUE ID: 12922 \$2,280,000	3.90	Lease 12/20/2025	\$1,710,000
<b>TOTAL Laurel County</b>					<b>\$85,300,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Laurel County Water District #2</b>					
Water Revenue	10/26/1978	ISSUE ID: 3342 \$500,000	5.00	Bond 01/01/2018	\$149,000
Water Revenue	06/12/1998	ISSUE ID: 5538 \$545,000	4.50	Bond 01/01/2037	\$448,500
Ky Infrastructure Authority Loan Public Corporation	04/09/1998	ISSUE ID: 10615 \$1,002,306	0.00	Bond 06/01/2017	\$340,108
Improvement Project Revenue N/A	02/09/2012	ISSUE ID: 14759 \$6,065,000	4.13	Bond 01/01/2051	\$6,065,000
Improvement Project Revenue N/A	02/09/2012	ISSUE ID: 14760 \$2,320,000	3.00	Bond 01/01/2051	\$2,320,000
<b>TOTAL Laurel County Water District #2</b>					<b>\$9,322,608</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Wood Creek Water District</b>					
Water Revenue	01/05/1978	ISSUE ID: 3355 \$1,325,000	5.00	Bond 07/01/2016	\$417,000
Water Revenue	12/29/1980	ISSUE ID: 3620 \$61,000	5.00	Bond 01/01/2020	\$23,000
Water Revenue	06/20/1986	ISSUE ID: 6238 \$354,000	7.13	Bond 01/30/2024	\$219,000
Water Revenue	02/17/1984	ISSUE ID: 6239 \$760,000	5.00	Bond 01/01/2022	\$348,000
Water Revenue	08/14/1991	ISSUE ID: 8186 \$1,456,000	5.00	Bond 01/01/2029	\$1,046,700
Water Revenue	02/19/1992	ISSUE ID: 8187 \$114,000	5.00	Bond 01/01/2032	\$84,300
Water Revenue	09/01/1998	ISSUE ID: 10465 \$665,000	0.00	Bond 01/01/2022	\$380,000
Water Revenue	07/21/1998	ISSUE ID: 10491 \$1,711,000	4.75	Bond 01/01/2038	\$1,468,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12069 \$299,000		Bond 01/01/2022	\$192,000
Refinancing Refunding Revenue	10/29/2003	ISSUE ID: 12249 \$1,345,400		Bond 01/01/2022	\$609,100
Refinancing Revenue	04/27/2004	ISSUE ID: 12441 \$1,318,000		Bond 01/01/2029	\$1,072,000
Water Revenue	10/19/2005	ISSUE ID: 12933 \$3,594,000		Bond 01/01/2031	\$3,025,000
Land Acquisition Revenue	01/30/2007	ISSUE ID: 13343 \$2,086,000		Bond 01/01/2036	\$1,921,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13497 \$7,250,000	4.13	Bond 01/01/2045	\$6,826,000
Improvement Project Revenue	08/22/2007	ISSUE ID: 13498 \$725,000	4.13	Bond 01/01/2045	\$681,500
<b>TOTAL Wood Creek Water District</b>					<b>\$18,312,600</b>
<b>Laurel</b>		<b>TOTAL OUTSTANDING</b>			<b>\$131,280,028</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Lawrence <b>City of Louisa</b>					
Water and Sewer Revenue	12/12/1978	ISSUE ID: 3346 \$1,302,000	5.00	Bond 01/01/2018	\$390,000
Water and Sewer Revenue	08/18/1988	ISSUE ID: 6453 \$900,000	5.00	Bond 01/01/2023	\$450,000
Water and Sewer Revenue	10/16/1990	ISSUE ID: 6856 \$98,000	5.00	Bond 01/01/2029	\$65,510
Water and Sewer Revenue	11/15/2002	ISSUE ID: 11982 \$1,000,000	3.25	Bond 01/01/2042	\$878,000
Water and Sewer Revenue	06/29/2007	ISSUE ID: 13427 \$415,000	4.13	Bond 01/01/2046	\$396,500
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14499 \$1,025,000		Bond 07/01/2024	\$930,000
Lease Purchase  Renewable Real Property	01/15/1998	ISSUE ID: 10328 \$205,000	5.70	Lease 01/15/2013	\$9,973
General Obligation	05/03/2007	ISSUE ID: 13411 \$100,000		Lease 06/01/2022	\$73,520
<b>TOTAL City of Louisa</b>					<b>\$3,193,503</b>
<b>Lawrence County</b>					
Water Revenue	09/18/1997	ISSUE ID: 10229 \$500,000	4.50	Bond 01/01/2037	\$412,000
Industrial Facility Industrial Revenue	03/03/2000	ISSUE ID: 11162 \$3,000,000	7.00	Bond 03/02/2025	\$3,000,000
Industrial Facility Industrial Revenue	03/19/2001	ISSUE ID: 11328 \$91,500,000	7.00	Bond 03/21/2026	\$91,500,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11689 \$49,929,909	7.00	Bond 12/26/2026	\$49,929,909
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11690 \$100,538,677	7.00	Bond 12/26/2026	\$100,538,677
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12025 \$32,504,737	7.00	Bond 12/26/2027	\$32,504,737
Judicial Facility Revenue N/A	06/09/2011	ISSUE ID: 14634 \$18,135,000		Bond 05/01/2030	\$17,345,000
Library General Obligation N/A	09/01/2008	ISSUE ID: 14848 \$2,880,000		Bond 07/01/2028	\$2,580,000
<b>TOTAL Lawrence County</b>					<b>\$297,810,323</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lawrence County Cooperative Extension District</b>					
Building		ISSUE ID: 13188		Lease	
	06/28/2006	\$750,000	4.59	12/20/2033	
Renewable					\$660,000
<b>TOTAL</b>	<b>Lawrence County Cooperative Extension District</b>				<b>\$660,000</b>
<b>Lawrence</b>	<b>TOTAL OUTSTANDING</b>				<b>\$301,663,826</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Lee <b>City of Beattyville</b>					
Water and Sewer Revenue	08/25/1977	ISSUE ID: 3322 \$568,000	5.00	Bond 01/01/2016	\$114,000
Water and Sewer Revenue	06/26/1981	ISSUE ID: 4931 \$189,000	5.00	Bond 01/01/2021	\$80,000
Water and Sewer Revenue	04/17/1986	ISSUE ID: 5922 \$150,000	5.00	Bond 01/01/2026	\$90,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6497 \$365,000	5.00	Bond 01/01/2027	\$224,000
Water and Sewer Revenue	11/16/1986	ISSUE ID: 6498 \$156,000	5.00	Bond 01/01/2027	\$95,000
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8863 \$280,000	5.00	Bond 01/01/2034	\$218,400
Water and Sewer Revenue	03/25/1994	ISSUE ID: 8864 \$60,000	5.00	Bond 01/01/2034	\$46,500
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9410 \$600,000	4.50	Bond 01/01/2035	\$480,500
Water and Sewer Revenue	09/12/1995	ISSUE ID: 9411 \$170,000	4.50	Bond 01/01/2035	\$132,000
Sewer Revenue	04/11/2002	ISSUE ID: 11741 \$551,000		Bond 01/01/2042	\$497,000
Water General Obligation	09/23/2003	ISSUE ID: 12201 \$1,328,000	4.55	Bond 08/01/2023	\$914,000
Improvement Project Revenue	05/22/2008	ISSUE ID: 13862 \$489,000	4.38	Bond 01/01/2047	\$473,000
Improvement Project Revenue N/A	09/24/2010	ISSUE ID: 14450 \$402,000	2.38	Bond 01/01/2049	\$396,000
Water and Sewer Revenue N/A	03/01/2008	ISSUE ID: 14884 \$1,100,000		Bond 01/01/2047	\$1,062,000
Building Renewable Land Acquisition	12/27/2002	ISSUE ID: 12040 \$450,000		Lease 12/15/2017	\$200,940
General Obligation Land Acquisition	07/18/2008	ISSUE ID: 13897 \$275,000		Lease 07/01/2028	\$235,647
General Obligation Land Acquisition	08/05/2008	ISSUE ID: 13938 \$50,000		Lease 09/01/2013	\$13,428
Multiple Purposes N/A General Obligation	12/08/2008	ISSUE ID: 14043 \$230,000		Lease 12/01/2023	\$187,134
<b>TOTAL City of Beattyville</b>					<b>\$5,459,549</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lee County</b>					
Equipment		ISSUE ID: 12162		Lease	
Renewable	07/10/2003	\$325,000		07/30/2013	\$30,427
Equipment		ISSUE ID: 13793		Lease	
General Obligation	02/04/2008	\$111,800		02/20/2016	\$56,810
Refinancing		ISSUE ID: 14103		Lease	
N/A	03/10/2009	\$205,987		01/20/2013	\$70,987
General Obligation		ISSUE ID: 14197		Lease	
Road/Street Paving	08/03/2009	\$300,000		08/20/2017	\$204,520
N/A					\$362,744
<b>TOTAL Lee County</b>					
<b>Three Forks Regional Jail</b>					
Detention Facility		ISSUE ID: 11225		Bond	
Revenue	12/01/2000	\$6,295,000		12/01/2031	\$5,255,000
<b>TOTAL Three Forks Regional Jail</b>					\$5,255,000
<b>Lee</b>		<b>TOTAL OUTSTANDING</b>			<b>\$11,077,293</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Leslie					
<b>City of Hyden</b>					
Sewer Revenue	11/26/2003	ISSUE ID: 12252 \$250,000	4.50	Bond 01/01/2043	\$229,200
Improvement Project Revenue N/A	09/14/2010	ISSUE ID: 14469 \$274,000	2.38	Bond 01/01/2049	\$270,000
<b>TOTAL City of Hyden</b>					<b>\$499,200</b>
<b>Hyden/Leslie County Water District</b>					
Water Revenue	09/27/1990	ISSUE ID: 6826 \$900,000	5.00	Bond 06/01/2028	\$579,000
Water Revenue	03/28/2000	ISSUE ID: 10958 \$310,000	4.50	Bond 06/01/2040	\$270,400
Improvement Project Revenue N/A	02/03/2012	ISSUE ID: 14761 \$1,094,000	3.75	Bond 06/01/2051	\$1,094,000
Improvement Project Revenue N/A	02/03/2012	ISSUE ID: 14762 \$1,956,000	2.25	Bond 06/01/2051	\$1,956,000
<b>TOTAL Hyden/Leslie County Water District</b>					<b>\$3,899,400</b>
<b>Leslie County</b>					
Detention Facility General Obligation	03/01/2005	ISSUE ID: 12749 \$4,995,000		Bond 03/01/2036	\$4,410,000
Detention Facility General Obligation	11/01/2006	ISSUE ID: 13542 \$1,280,000		Bond 12/01/2035	\$1,165,000
Detention Facility General Obligation	10/06/2005	ISSUE ID: 12938 \$495,000		Lease 10/01/2035	\$435,000
<b>TOTAL Leslie County</b>					<b>\$6,010,000</b>
<b>Leslie</b>		<b>TOTAL OUTSTANDING</b>			<b>\$10,408,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Letcher</b>					
<b>City of Blackey</b>					
Water Revenue	06/10/1998	ISSUE ID: 5536 \$507,000	0.00	Bond 01/01/2037	\$422,000
<b>TOTAL City of Blackey</b>					<b>\$422,000</b>
<b>City of Fleming-Neon</b>					
Water and Sewer Revenue	01/25/1984	ISSUE ID: 5510 \$347,000	5.00	Bond 01/01/2023	\$171,000
Water and Sewer Revenue	08/12/1985	ISSUE ID: 5724 \$369,000	5.00	Bond 01/01/2025	\$205,000
Water and Sewer Revenue	08/01/1987	ISSUE ID: 8378 \$220,000	5.00	Bond 01/01/2027	\$136,000
Water and Sewer Revenue	05/29/1997	ISSUE ID: 10024 \$297,000	4.50	Bond 01/01/2036	\$243,000
Water and Sewer Revenue	05/31/2002	ISSUE ID: 11755 \$447,000	3.25	Bond 01/01/2041	\$384,200
Improvement Project Revenue N/A	04/18/2011	ISSUE ID: 14603 \$255,000	4.50	Bond 01/01/2049	\$252,500
<b>TOTAL City of Fleming-Neon</b>					<b>\$1,391,700</b>
<b>City of Jenkins</b>					
Ky Infrastructure Authority Loan Public Corporation	06/01/1998	ISSUE ID: 10778 \$719,755	1.80	Bond 12/30/2017	\$243,668
Improvement Project Revenue N/A	01/21/2011	ISSUE ID: 14561 \$450,000	2.50	Bond 01/01/2050	\$450,000
Fire Station  General Obligation Equipment N/A	07/01/2003	ISSUE ID: 12159 \$100,000		Lease 07/15/2013	\$12,334
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14446 \$229,568	5.89	Lease 02/01/2026	\$226,265
General Obligation Equipment N/A	08/02/2010	ISSUE ID: 14470 \$230,575	5.89	Lease 02/01/2026	\$227,258
City Hall N/A General Obligation	03/03/2011	ISSUE ID: 14585 \$127,000	2.00	Lease 03/01/2031	\$121,663
<b>TOTAL City of Jenkins</b>					<b>\$1,281,188</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Whitesburg</b>					
Water and Sewer Revenue	08/08/1984	ISSUE ID: 5375 \$145,000	5.00	Bond 08/01/2023	\$80,000
Water and Sewer Revenue	07/17/1990	ISSUE ID: 6867 \$253,000	5.00	Bond 08/30/2028	\$170,000
Educational Development Public Corporation	01/14/1992	ISSUE ID: 8181 \$600,000	6.00	Bond 07/01/2021	\$324,000
Public Project Public Corporation	09/29/1992	ISSUE ID: 8518 \$400,000	5.63	Bond 07/01/2016	\$134,000
Water and Sewer Revenue	08/30/2000	ISSUE ID: 11331 \$50,000	4.50	Bond 08/01/2040	\$44,200
Improvement Project Revenue	08/08/2008	ISSUE ID: 13899 \$922,000	4.13	Bond 08/01/2047	\$900,500
Equipment General Obligation	08/01/2008	ISSUE ID: 13944 \$68,957		Lease 07/30/2014	\$25,951
<b>TOTAL City of Whitesburg</b>					<b>\$1,678,651</b>
<b>Letcher County</b>					
Detention Facility Public Corporation	07/15/1995	ISSUE ID: 9710 \$2,550,000	5.25	Bond 11/01/2025	\$1,713,000
Court Facility Public Corporation	02/15/1996	ISSUE ID: 9711 \$1,500,000	5.00	Bond 05/01/2026	\$996,000
Court Facility Public Corporation	04/15/1997	ISSUE ID: 10575 \$450,000	4.75	Bond 05/01/2027	\$313,000
Building Renewable	06/01/2005	ISSUE ID: 12859 \$300,000	4.25	Lease 01/20/2032	\$254,784
Recreational Facilities General Obligation	09/29/2008	ISSUE ID: 13979 \$500,000		Lease 01/20/2037	\$460,000
Police/Sheriff Vehicles N/A	05/02/2011	ISSUE ID: 14615 \$100,181		Lease 04/20/2015	\$72,278
Vehicles N/A	12/09/2011	ISSUE ID: 14724 \$233,202		Lease 06/20/2013	\$233,202
<b>TOTAL Letcher County</b>					<b>\$4,042,264</b>
<b>Letcher County Extension Service</b>					
Building Renewable	09/19/2003	ISSUE ID: 12214 \$1,000,000	4.32	Lease 01/20/2023	\$649,000
Building General Obligation	08/31/2004	ISSUE ID: 12432 \$300,000	4.28	Lease 01/20/2029	\$240,000
<b>TOTAL Letcher County Extension Service</b>					<b>\$889,000</b>

June 30, 2013

Letcher County

221

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Letcher County Public Health Taxing District</b>					
Health Department/Center		ISSUE ID: 13429		Lease	
	06/15/2007	\$3,000,000		06/20/2037	
General Obligation Building		ISSUE ID: 13906		Lease	\$2,700,000
	07/08/2008	\$3,000,000	4.73	01/20/2038	
General Obligation					\$2,800,000
<b>TOTAL Letcher County Public Health Taxing District</b>					<b>\$5,500,000</b>
<b>Letcher County Water District &amp; Sewer</b>					
Water		ISSUE ID: 12965		Bond	
Revenue	12/16/2005	\$830,000	4.25	01/01/2044	
					\$772,000
Improvement Project		ISSUE ID: 13491		Bond	
Revenue	09/13/2007	\$1,000,000	4.13	01/01/2046	
					\$951,000
<b>TOTAL Letcher County Water District &amp; Sewer</b>					<b>\$1,723,000</b>
<b>Letcher</b>		<b>TOTAL OUTSTANDING</b>			<b>\$16,927,803</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Lewis					
<b>Black Oak Fire Protection District</b>					
Fire Protection Lease Revenue	06/07/2001	ISSUE ID: 11903 \$350,000		Bond 06/01/2021	\$205,000
Fire Protection Lease Revenue	09/30/2002	ISSUE ID: 11955 \$230,000		Bond 12/01/2021	\$140,000
<b>TOTAL</b>	<b>Black Oak Fire Protection District</b>				<u>\$345,000</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Vanceburg</b>					
Water and Sewer Revenue	02/13/1985	ISSUE ID: 5507 \$26,000	7.13	Bond 01/01/2024	\$15,700
Utilities Revenue	05/31/1982	ISSUE ID: 5617 \$110,400,000	0.00	Bond 05/01/2018	\$46,445,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8188 \$694,000	5.00	Bond 01/01/2031	\$498,000
Water and Sewer Revenue	04/21/1992	ISSUE ID: 8189 \$84,000	5.00	Bond 01/01/2031	\$58,500
Water and Sewer Revenue	07/20/1993	ISSUE ID: 9686 \$200,000	5.00	Bond 01/01/2033	\$151,500
Water and Sewer Revenue	06/03/1996	ISSUE ID: 10112 \$400,000	4.50	Bond 01/30/2035	\$314,000
Water and Sewer Revenue	12/20/1996	ISSUE ID: 10114 \$248,300	5.00	Bond 01/01/2033	\$248,300
Water and Sewer Revenue	01/21/2000	ISSUE ID: 11141 \$469,000	3.25	Bond 01/01/2039	\$401,000
Water and Sewer Revenue	02/14/2001	ISSUE ID: 11208 \$1,008,000	3.25	Bond 01/01/2040	\$848,000
Water and Sewer Revenue	09/10/2003	ISSUE ID: 12191 \$1,515,000	4.25	Bond 01/01/2043	\$1,388,500
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13316 \$250,000	4.13	Bond 01/01/2046	\$238,000
Water and Sewer Revenue	03/09/2007	ISSUE ID: 13317 \$200,000	4.13	Bond 01/01/2046	\$191,000
Fire Station General Obligation N/A	05/19/2011	ISSUE ID: 14609 \$150,000	4.13	Bond 01/01/2040	\$150,000
Electric Renewable	10/19/2000	ISSUE ID: 11337 \$5,000,000		Lease 05/20/2030	\$3,915,000
Fire Vehicles General Obligation	11/12/2003	ISSUE ID: 12251 \$75,000		Lease 11/15/2013	\$12,037
Vehicles General Obligation	12/13/2007	ISSUE ID: 13743 \$70,000		Lease 01/01/2018	\$42,568
<b>TOTAL City of Vanceburg</b>					<b>\$54,917,106</b>
<b>Garrison Volunteer Fire Department District</b>					
Pool Funding Revenue	03/30/2000	ISSUE ID: 11161 \$4,900,000		Bond 12/01/2032	\$4,900,000
<b>TOTAL Garrison Volunteer Fire Department District</b>					<b>\$4,900,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Garrison/Quincy/Ky-O-Heights Water District</b>					
Water Revenue	02/23/1988	ISSUE ID: 6303 \$250,000	6.38	Bond 01/01/2027	\$176,000
Water Revenue	02/23/1988	ISSUE ID: 6304 \$50,000	5.88	Bond 01/01/2027	\$32,600
Water Revenue	11/13/1996	ISSUE ID: 9969 \$295,000	4.50	Bond 01/01/2036	\$237,000
Water Revenue	09/25/2002	ISSUE ID: 11881 \$356,000	4.50	Bond 01/01/2042	\$321,000
Improvement Project Revenue N/A	11/18/2010	ISSUE ID: 14509 \$798,000	2.25	Bond 01/01/2049	\$785,500
<b>TOTAL Garrison/Quincy/Ky-O-Heights Water District</b>					<b>\$1,552,100</b>
<b>Lewis County</b>					
Lease Purchase Renewable Road Equipment	02/12/1998	ISSUE ID: 10543 \$1,000,000	0.00	Lease 11/30/2018	\$475,000
General Obligation Refinancing N/A	08/16/2007	ISSUE ID: 13496 \$127,602		Lease 08/20/2017	\$73,838
General Obligation Equipment N/A	03/10/2009	ISSUE ID: 14102 \$299,280		Lease 01/20/2013	\$104,280
General Obligation Equipment N/A	07/21/2009	ISSUE ID: 14160 \$70,500		Lease 07/20/2014	\$30,980
General Obligation Vehicles N/A	06/30/2010	ISSUE ID: 14399 \$318,467		Lease 06/20/2013	\$109,176
General Obligation Equipment N/A	09/15/2011	ISSUE ID: 14682 \$374,757		Lease 09/15/2017	\$374,757
<b>TOTAL Lewis County</b>					<b>\$1,168,030</b>
<b>Lewis County Public Health Taxing District</b>					
Health Care Facility General Obligation	05/26/2006	ISSUE ID: 13099 \$250,000	4.25	Bond 01/01/2035	\$223,800
<b>TOTAL Lewis County Public Health Taxing District</b>					<b>\$223,800</b>
<b>Lewis County Public Library Taxing</b>					
Library General Obligation N/A	12/17/2010	ISSUE ID: 14545 \$1,100,000	3.75	Bond 01/01/2049	\$1,087,500
<b>TOTAL Lewis County Public Library Taxing</b>					<b>\$1,087,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lewis County Public Properties Corporation</b>					
Court Facility Public Corporation	02/01/2000	ISSUE ID: 11172 \$5,875,000		Bond 03/01/2026	\$4,335,000
Court Facility Project Refunding Revenue	11/16/2005	ISSUE ID: 12953 \$5,420,000	3.95	Bond 03/01/2026	\$4,060,000
<b>TOTAL Lewis County Public Properties Corporation</b>					<b>\$8,395,000</b>
<b>Western Lewis-Rectorville Water District</b>					
Water and Gas Revenue	03/23/1989	ISSUE ID: 6442 \$150,000	5.00	Bond 11/01/2027	\$98,000
Water and Gas Revenue	03/23/1989	ISSUE ID: 6443 \$130,000	5.00	Bond 11/01/2027	\$84,000
Water and Gas Revenue	11/12/1996	ISSUE ID: 10122 \$971,000	4.50	Bond 11/01/2036	\$813,000
Water and Gas Revenue	11/12/1996	ISSUE ID: 10123 \$750,000	4.50	Bond 11/01/2036	\$615,000
Water Revenue	03/13/2001	ISSUE ID: 11699 \$333,000	4.50	Bond 11/01/2041	\$300,500
Water District Acquisition Revenue	03/28/2008	ISSUE ID: 13805 \$712,000	4.50	Bond 11/01/2046	\$689,000
<b>TOTAL Western Lewis-Rectorville Water District</b>					<b>\$2,599,500</b>
<b>Lewis</b>		<b>TOTAL OUTSTANDING</b>			<b>\$75,188,036</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Lincoln					
<b>City of Crab Orchard</b>					
Sewer Revenue	06/09/1998	ISSUE ID: 3337 \$40,500	4.50	Bond 01/01/2038	\$33,600
Sewer Revenue	10/14/1982	ISSUE ID: 4500 \$484,000	5.00	Bond 01/01/2021	\$210,000
Water Revenue	02/15/1994	ISSUE ID: 8806 \$129,000	5.00	Bond 01/01/2033	\$98,000
Improvement Project Revenue	08/19/2005	ISSUE ID: 12873 \$47,000	4.13	Bond 01/01/2044	\$43,700
<b>TOTAL City of Crab Orchard</b>					<b>\$385,300</b>
<b>City of Hustonville</b>					
Water Revenue	10/26/1978	ISSUE ID: 3340 \$421,000	5.00	Bond 01/01/2018	\$131,000
<b>TOTAL City of Hustonville</b>					<b>\$131,000</b>
<b>City of Stanford</b>					
Water Revenue	05/03/1990	ISSUE ID: 6819 \$348,000	5.00	Bond 01/01/2030	\$241,000
Water Revenue	03/01/1991	ISSUE ID: 8883 \$282,000	5.00	Bond 12/01/2030	\$202,000
Water Revenue	05/28/1999	ISSUE ID: 10775 \$2,110,000	4.75	Bond 12/01/2038	\$1,831,000
Improvement Project General Obligation	10/01/1999	ISSUE ID: 11151 \$2,270,000		Bond 04/01/2020	\$1,405,000
Water and Sewer Revenue	10/13/2000	ISSUE ID: 11416 \$224,000	4.50	Bond 12/01/2040	\$198,900
Water and Sewer Revenue	10/23/2002	ISSUE ID: 11974 \$75,000	4.50	Bond 12/01/2012	\$68,700
Water Revenue	10/13/2004	ISSUE ID: 12470 \$200,000	4.50	Bond 12/01/2042	\$183,200
Improvement Project Revenue N/A	04/15/2010	ISSUE ID: 14371 \$1,250,000	4.13	Bond 12/01/2047	\$1,222,500
Improvement Project Refunding N/A	09/28/2010	ISSUE ID: 14806 \$2,235,000		Bond 05/01/2022	\$1,920,000
<b>TOTAL City of Stanford</b>					<b>\$7,272,300</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lincoln County</b>					
Health Care Facility Revenue	04/01/2002	ISSUE ID: 11776 \$3,000,000		Bond 04/01/2022	\$3,000,000
Improvement Project General Obligation	08/01/2004	ISSUE ID: 12711 \$2,000,000		Bond 08/01/2024	\$1,460,000
Lease Purchase Renewable	04/04/1996	ISSUE ID: 9650 \$525,000	6.19	Lease 01/30/2019	\$224,000
Lease Purchase Renewable	06/24/1999	ISSUE ID: 10810 \$350,000	0.00	Lease 06/30/2020	\$180,000
Senior Citizens Housing Renewable	05/16/2001	ISSUE ID: 11352 \$640,000	4.90	Lease 01/20/2021	\$365,000
Fire Vehicles Renewable	04/22/2003	ISSUE ID: 12115 \$243,622	3.42	Lease 05/20/2013	\$26,799
Land Acquisition Renewable	05/02/2003	ISSUE ID: 12116 \$114,493	2.18	Lease 06/20/2013	\$13,026
Fire Protection Renewable	08/31/2004	ISSUE ID: 12443 \$190,000	2.18	Lease 09/20/2024	\$129,070
Building Renewable	02/14/2005	ISSUE ID: 12660 \$130,295		Lease 07/20/2024	\$95,295
Improvement Project General Obligation	10/06/2008	ISSUE ID: 13976 \$425,000		Lease 01/20/2037	\$385,000
Computer Hardware and Software N/A	11/02/2009	ISSUE ID: 14253 \$25,000		Lease 10/20/2019	\$19,431
Refinancing N/A	11/24/2009	ISSUE ID: 14276 \$230,000		Lease 05/20/2020	\$175,000
Computer Hardware and Software N/A	05/24/2011	ISSUE ID: 14606 \$37,563		Lease 04/20/2014	\$23,922
<b>TOTAL Lincoln County</b>					<b>\$6,096,543</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>McKinney Water District</b>					
Water Revenue	11/19/1992	ISSUE ID: 8416 \$77,800	5.00	Bond 01/01/2013	\$5,700
Water Revenue	11/19/1992	ISSUE ID: 8417 \$78,600	5.00	Bond 01/01/2018	\$27,900
Water Revenue	05/21/1993	ISSUE ID: 8418 \$537,000	5.00	Bond 01/30/2032	\$397,000
Water Revenue	11/10/1999	ISSUE ID: 11084 \$130,000	3.25	Bond 01/01/2038	\$109,100
Water Revenue	11/10/1999	ISSUE ID: 11085 \$90,000	3.25	Bond 01/01/2038	\$75,600
Water Revenue	12/06/2000	ISSUE ID: 11433 \$550,000	3.25	Bond 01/01/2040	\$462,500
<b>TOTAL McKinney Water District</b>					<b>\$1,077,800</b>
<b>Lincoln</b>		<b>TOTAL OUTSTANDING</b>			<b>\$14,962,943</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Livingston					
<b>City of Grand Rivers</b>					
Equipment Revenue	12/19/2001	ISSUE ID: 11671 \$822,000		Bond 01/01/2022	\$510,000
Water Special Assessment	12/19/2001	ISSUE ID: 11674 \$822,000		Bond 12/19/2022	\$548,000
Sewer General Obligation Improvement Project	04/24/2003	ISSUE ID: 12105 \$225,000		Lease 04/20/2013	\$25,000
General Obligation Equipment	04/24/2003	ISSUE ID: 12106 \$180,000		Lease 04/20/2013	\$20,000
N/A	01/26/2006	ISSUE ID: 12993 \$50,000		Lease 03/01/2016	\$20,834
<b>TOTAL City of Grand Rivers</b>					<b>\$1,123,834</b>
<b>City of Salem</b>					
Water and Sewer Revenue	05/18/1982	ISSUE ID: 8158 \$594,000	5.00	Bond 03/01/2022	\$274,000
<b>TOTAL City of Salem</b>					<b>\$274,000</b>
<b>City of Smithland</b>					
Water and Sewer Revenue	10/06/2000	ISSUE ID: 11418 \$84,000	4.75	Bond 01/01/2040	\$73,700
<b>TOTAL City of Smithland</b>					<b>\$73,700</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Crittenden-Livingston County Water District</b>					
Water Revenue	05/30/1989	ISSUE ID: 6670 \$634,000	5.00	Bond 01/01/2028	\$408,000
Water Revenue	05/30/1989	ISSUE ID: 6671 \$1,201,000	7.00	Bond 01/01/2025	\$770,000
Water Revenue	08/04/1991	ISSUE ID: 8079 \$358,000	5.00	Bond 01/01/2030	\$245,000
Water Revenue	02/11/1994	ISSUE ID: 8768 \$190,000	5.00	Bond 01/30/2033	\$143,500
Water Revenue	08/08/1995	ISSUE ID: 9428 \$884,000	4.50	Bond 01/01/2035	\$705,000
Water Revenue	08/08/1995	ISSUE ID: 9429 \$100,000	5.25	Bond 01/01/2035	\$80,700
Water Revenue	11/12/1996	ISSUE ID: 9955 \$1,460,000	0.00	Bond 01/01/2023	\$855,000
Water Revenue	09/06/2001	ISSUE ID: 11523 \$2,000,000	4.50	Bond 01/01/2040	\$1,743,000
Water Revenue	09/06/2001	ISSUE ID: 11524 \$1,725,000	4.75	Bond 01/01/2040	\$1,514,000
Water Revenue	09/06/2001	ISSUE ID: 11525 \$700,000	4.50	Bond 01/01/2040	\$610,000
Water Lease Revenue	06/04/2003	ISSUE ID: 12136 \$205,000	4.00	Bond 04/20/2013	\$25,000
Water Revenue	10/19/2004	ISSUE ID: 12601 \$4,998,000		Bond 01/01/2029	\$4,050,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13869 \$1,920,000		Bond 01/01/2030	\$1,565,000
<b>TOTAL Crittenden-Livingston County Water District</b>					<b>\$12,714,200</b>
<b>Grand Lakes Fire Protection District</b>					
Fire Station N/A Renewable	02/18/2009	ISSUE ID: 14074 \$850,000		Lease 02/15/2039	\$805,780
<b>TOTAL Grand Lakes Fire Protection District</b>					<b>\$805,780</b>
<b>Ledbetter Water District</b>					
Water Revenue	12/07/1978	ISSUE ID: 3244 \$359,000	5.00	Bond 01/01/2018	\$109,000
<b>TOTAL Ledbetter Water District</b>					<b>\$109,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Livingston County</b>					
Justice Center Revenue	07/19/2007	ISSUE ID: 13461 \$8,925,000		Bond 08/01/2028	\$8,000,000
Building General Obligation N/A	05/11/2010	ISSUE ID: 14379 \$4,005,000		Bond 05/01/2030	\$3,685,000
Sewer  Renewable	07/01/2005	ISSUE ID: 12747 \$3,300,000	4.25	Lease 01/20/2019	\$2,915,000
Hospital  General Obligation	05/20/2006	ISSUE ID: 13054 \$1,000,000		Lease 01/20/2026	\$795,000
Equipment N/A General Obligation	07/06/2009	ISSUE ID: 14174 \$158,600		Lease 02/20/2014	\$68,600
Ambulance N/A General Obligation	11/30/2009	ISSUE ID: 14277 \$100,000		Lease 07/20/2014	\$50,000
Vehicles N/A General Obligation	02/17/2012	ISSUE ID: 14750 \$39,000	4.30	Lease 02/20/2017	\$36,713
Refinancing N/A General Obligation	11/01/2010	ISSUE ID: 15041 \$2,500,000		Lease 02/01/2038	\$2,320,000
<b>TOTAL Livingston County</b>					<b>\$17,870,313</b>
<b>Livingston</b>		<b>TOTAL OUTSTANDING</b>			<b>\$32,970,827</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Logan					
<b>City of Adairville</b>					
Water and Sewer Revenue	06/19/1978	ISSUE ID: 3199 \$434,000	5.00	Bond 03/01/2017	\$119,000
<b>TOTAL City of Adairville</b>					<b>\$119,000</b>
<b>City of Lewisburg</b>					
Water Revenue	09/30/1988	ISSUE ID: 6450 \$449,000	6.38	Bond 01/01/2027	\$306,000
Water Revenue	09/30/1988	ISSUE ID: 6451 \$221,000	6.38	Bond 01/01/2027	\$146,000
Water Revenue	05/17/1990	ISSUE ID: 6820 \$511,000	5.00	Bond 01/01/2029	\$341,500
Water Revenue	09/05/1991	ISSUE ID: 8135 \$546,000	5.00	Bond 01/01/2030	\$376,000
Water Revenue	05/20/1998	ISSUE ID: 10413 \$140,000	4.50	Bond 01/01/2038	\$117,400
Refinancing Refunding Revenue	07/31/2002	ISSUE ID: 11877 \$617,000		Bond 01/01/2026	\$420,000
Improvement Project Revenue	08/13/2003	ISSUE ID: 12166 \$178,000	4.25	Bond 01/01/2043	\$164,000
Real Property N/A General Obligation	05/22/2009	ISSUE ID: 14134 \$115,000		Lease 05/01/2029	\$101,426
<b>TOTAL City of Lewisburg</b>					<b>\$1,972,326</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Russellville</b>					
Water and Sewer Revenue	02/23/1984	ISSUE ID: 5306 \$521,000	5.00	Bond 04/01/2022	\$240,000
Water and Sewer Revenue	03/09/1993	ISSUE ID: 8345 \$148,000	5.00	Bond 07/01/2031	\$108,500
Water and Sewer Revenue	10/01/1998	ISSUE ID: 10576 \$5,535,000	0.00	Bond 04/01/2019	\$2,455,000
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14177 \$415,000	3.82	Bond 06/01/2014	\$175,386
Multiple Purposes General Obligation N/A	07/09/2009	ISSUE ID: 14178 \$85,000	5.96	Bond 06/01/2014	\$36,976
Refinancing Refunding Revenue N/A	05/04/2010	ISSUE ID: 14392 \$3,290,000		Bond 04/01/2019	\$2,625,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14466 \$7,250,000		Bond 03/10/2015	\$7,250,000
Multiple Purposes Revenue N/A	08/31/2010	ISSUE ID: 14467 \$3,435,000		Bond 07/01/2031	\$3,435,000
Refinancing Refunding Revenue N/A	03/31/2010	ISSUE ID: 14663 \$3,290,000		Bond 04/01/2019	\$2,625,000
Park and Swimming Pool, Recre N/A General Obligation Improvement Project	08/20/2004	ISSUE ID: 12414 \$510,000	3.33	Lease 08/12/2013	\$77,049
General Obligation Equipment	03/15/2006	ISSUE ID: 13035 \$378,000	4.13	Lease 03/15/2016	\$169,744
Renewable Building	03/07/2006	ISSUE ID: 13036 \$700,000	4.13	Lease 01/09/2016	\$314,340
General Obligation Building	12/19/2006	ISSUE ID: 13273 \$200,000	4.37	Lease 12/15/2016	\$110,652
Renewable Roads	11/15/2006	ISSUE ID: 13553 \$200,000	4.43	Lease 10/17/2016	\$110,652
N/A General Obligation	02/05/2009	ISSUE ID: 14084 \$240,000	3.75	Lease 02/05/2019	\$176,960
Fire Vehicles N/A General Obligation	09/21/2011	ISSUE ID: 14664 \$320,000		Lease 09/21/2021	\$320,000
Vehicles N/A General Obligation	01/18/2012	ISSUE ID: 14731 \$150,000	2.27	Lease 01/18/2015	\$150,000
<b>TOTAL City of Russellville</b>					<b>\$20,380,260</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>East Logan Water District</b>					
Water Revenue	02/15/1988	ISSUE ID: 6305 \$966,000	5.00	Bond 01/01/2019	\$361,000
Water Revenue	09/19/1991	ISSUE ID: 8082 \$441,000	5.00	Bond 01/01/2030	\$340,000
Water Revenue	05/24/1996	ISSUE ID: 9719 \$669,000	4.88	Bond 01/01/2035	\$540,000
Water Revenue	09/04/2003	ISSUE ID: 12193 \$750,000	4.25	Bond 01/01/2042	\$684,000
<b>TOTAL East Logan Water District</b>					<b>\$1,925,000</b>
<b>Logan County</b>					
Detention Facility Public Corporation	09/01/1998	ISSUE ID: 10573 \$5,140,000	0.00	Bond 09/01/2024	\$3,455,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12528 \$7,450,000		Bond 09/01/2033	\$7,450,000
Justice Center Revenue	03/01/2008	ISSUE ID: 13782 \$14,775,000		Bond 02/01/2028	\$12,505,000
Refinancing Refunding Revenue N/A	03/18/2010	ISSUE ID: 14346 \$3,835,000		Bond 09/01/2024	\$3,415,000
<b>TOTAL Logan County</b>					<b>\$26,825,000</b>
<b>Logan/Todd Regional Water Commission</b>					
Water Revenue	01/25/2007	ISSUE ID: 13558 \$48,200,000	4.12	Bond 01/01/2047	\$45,869,000
Water Revenue	01/25/2007	ISSUE ID: 13559 \$1,600,000	4.12	Bond 01/01/2047	\$1,516,000
<b>TOTAL Logan/Todd Regional Water Commission</b>					<b>\$47,385,000</b>
<b>Russellville Housing Authority</b>					
Multi-Family Housing Revenue	04/15/1998	ISSUE ID: 10400 \$1,455,000	5.65	Bond 04/01/2034	\$1,455,000
<b>TOTAL Russellville Housing Authority</b>					<b>\$1,455,000</b>
<b>Logan</b>		<b>TOTAL OUTSTANDING</b>			<b>\$100,061,586</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lyon</b>					
<b>City of Eddyville</b>					
Water and Sewer Revenue	09/23/1975	ISSUE ID: 2986 \$400,000	5.00	Bond 08/01/2014	\$81,000
Water Revenue	04/10/1997	ISSUE ID: 9887 \$1,555,000	4.50	Bond 01/01/2036	\$1,249,000
Water Revenue	04/10/1997	ISSUE ID: 9888 \$400,000	4.50	Bond 01/01/2036	\$321,500
Refinancing Refunding N/A	01/27/2011	ISSUE ID: 14576 \$2,850,000		Bond 06/01/2020	\$2,515,000
Water and Sewer Renewable Gas	08/30/2000	ISSUE ID: 11347 \$1,020,000		Lease 05/20/2020	\$545,000
General Obligation Refinancing	09/11/2001	ISSUE ID: 11530 \$1,540,000		Lease 03/01/2022	\$955,000
General Obligation Gas	10/18/2001	ISSUE ID: 11583 \$1,025,000		Lease 10/20/2021	\$640,000
Renewable Sewer	08/03/2000	ISSUE ID: 11912 \$2,260,000		Lease 05/20/2030	\$1,705,000
General Obligation	04/01/2003	ISSUE ID: 12065 \$950,000		Lease 04/20/2023	\$615,000
<b>TOTAL City of Eddyville</b>					<b>\$8,626,500</b>
<b>City of Kuttawa</b>					
Nursing Home Revenue	03/01/1999	ISSUE ID: 10722 \$2,900,000	6.75	Bond 03/01/2029	\$2,315,000
Wastewater Renewable Refinancing	05/31/2001	ISSUE ID: 11438 \$865,000		Lease 11/20/2020	\$505,000
General Obligation Fire Vehicles	06/10/2005	ISSUE ID: 12798 \$305,000		Lease 06/01/2018	\$170,000
General Obligation	08/26/2008	ISSUE ID: 13920 \$165,415		Lease 06/01/2018	\$110,577
<b>TOTAL City of Kuttawa</b>					<b>\$3,100,577</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lyon County</b>					
Public Project Public Corporation	01/01/1999	ISSUE ID: 10574 \$5,180,000	0.00	Bond 03/01/2020	\$2,815,000
Refinancing Refunding Revenue N/A	09/23/2009	ISSUE ID: 14201 \$3,375,000		Bond 03/01/2020	\$2,990,000
Refinancing  Renewable Park and Swimming Pool, Recre	05/07/2001	ISSUE ID: 11351 \$98,000	5.13	Lease 02/01/2016	\$32,000
Renewable Multiple Purposes	06/08/2004	ISSUE ID: 12375 \$400,000	3.78	Lease 01/20/2014	\$92,027
Renewable Judicial Facility	11/18/2002	ISSUE ID: 12909 \$205,000		Lease 11/01/2022	\$135,000
N/A General Obligation Vehicles	02/12/2008	ISSUE ID: 14150 \$900,000		Lease 05/15/2024	\$870,000
N/A General Obligation	03/28/2012	ISSUE ID: 14797 \$118,004		Lease 09/20/2013	\$118,004
<b>TOTAL Lyon County</b>					<b>\$7,052,031</b>
<b>Lyon County Ambulance District</b>					
Public Project Revenue	02/25/1998	ISSUE ID: 10329 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	02/25/1998	ISSUE ID: 10330 \$490,000	0.00	Bond 12/01/2031	\$490,000
Equipment  General Obligation	04/21/2004	ISSUE ID: 12429 \$510,000		Lease 05/01/2019	\$280,000
<b>TOTAL Lyon County Ambulance District</b>					<b>\$5,180,000</b>
<b>Lyon County Rural Fire Protection District #2</b>					
Public Project Revenue	03/27/1998	ISSUE ID: 10353 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	03/27/1998	ISSUE ID: 10354 \$490,000	0.00	Bond 12/01/2031	\$490,000
<b>TOTAL Lyon County Rural Fire Protection District #2</b>					<b>\$4,900,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lyon County Water District</b>					
Water Revenue	08/10/1978	ISSUE ID: 3246 \$275,000	5.00	Bond 01/01/2018	\$74,000
Water Revenue	12/30/1986	ISSUE ID: 6094 \$598,000	6.88	Bond 01/01/2026	\$440,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8576 \$746,855	0.00	Bond 01/30/2015	\$413,716
Water Revenue	07/17/1996	ISSUE ID: 10065 \$996,000	4.88	Bond 01/01/2035	\$804,000
Improvement Project Revenue	03/07/2003	ISSUE ID: 12060 \$594,000	4.63	Bond 01/01/2042	\$541,000
<b>TOTAL</b>	<b>Lyon County Water District</b>				<b>\$2,272,716</b>
<b>Lyon</b>		<b>TOTAL OUTSTANDING</b>			<b>\$31,131,824</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Madison <b>City of Berea</b>					
Hospital Revenue	09/06/1995	ISSUE ID: 9476 \$10,000,000	0.00	Bond 08/01/2012	\$10,000,000
College Project Revenue	06/01/1997	ISSUE ID: 9984 \$6,000,000	5.90	Bond 06/01/2017	\$6,000,000
College Project Revenue	08/01/1997	ISSUE ID: 10168 \$3,000,000	0.00	Bond 08/01/2017	\$1,230,000
Hospital Revenue	12/03/1997	ISSUE ID: 10494 \$1,300,000	5.90	Bond 12/01/2017	\$519,632
Berea College Revenue	08/29/2002	ISSUE ID: 11916 \$18,500,000		Bond 06/01/2032	\$18,500,000
Berea College Revenue	12/11/2003	ISSUE ID: 12270 \$10,240,000		Bond 06/01/2029	\$7,950,000
Berea College Refunding Revenue	07/08/2003	ISSUE ID: 12437 \$21,450,000		Bond 06/01/2033	\$17,115,000
Health Care Facility Revenue	02/25/2003	ISSUE ID: 12561 \$999,000		Bond 02/25/2024	\$999,000
Improvement Project Revenue	01/26/2005	ISSUE ID: 12671 \$16,445,000		Bond 01/01/2025	\$14,745,000
Industrial Facility Industrial Revenue	09/27/2005	ISSUE ID: 12906 \$9,000,000		Bond 06/01/2030	\$7,305,000
Multiple Purposes General Obligation	04/17/2008	ISSUE ID: 13826 \$3,375,000		Bond 12/01/2017	\$1,660,000
Industrial Facility Industrial Revenue	07/07/2008	ISSUE ID: 13914 \$4,500,000	3.98	Bond 07/01/2015	\$3,875,691
Building Industrial Revenue N/A	12/29/2010	ISSUE ID: 14567 \$7,330,000	2.25	Bond 06/01/2020	\$5,780,000
<b>TOTAL City of Berea</b>					<b>\$95,679,323</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Richmond</b>					
Governmental Project Funding	07/01/1994	ISSUE ID: 9315 \$1,430,323	6.64	Bond 08/01/2013	\$186,876
Gas, Water and Sewer Revenue	02/01/1996	ISSUE ID: 9616 \$8,560,000	0.00	Bond 07/01/2015	\$2,440,000
Court Facility Public Corporation	08/01/1997	ISSUE ID: 10159 \$5,590,000	0.00	Bond 02/01/2025	\$3,680,000
City Hall Revenue	09/10/1997	ISSUE ID: 10262 \$2,100,000	0.00	Bond 08/30/2017	\$855,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10731 \$5,535,000	0.00	Bond 08/01/2013	\$410,000
Gas, Water and Sewer Revenue	02/15/2000	ISSUE ID: 11143 \$3,500,000		Bond 07/01/2020	\$2,035,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12207 \$1,036,000	3.33	Bond 08/01/2013	\$179,000
Refinancing General Obligation	09/23/2003	ISSUE ID: 12209 \$559,000	5.25	Bond 08/01/2020	\$357,000
Refinancing Refunding Revenue	10/01/2004	ISSUE ID: 12504 \$5,795,000		Bond 07/01/2015	\$2,425,000
Improvement Project Refunding Revenue	12/16/2004	ISSUE ID: 12665 \$850,000	4.60	Bond 12/28/2024	\$552,500
Water and Gas Revenue	05/01/2005	ISSUE ID: 12799 \$9,460,000		Bond 07/01/2025	\$7,310,000
Refinancing Refunding Revenue	03/01/2005	ISSUE ID: 12825 \$4,650,000		Bond 07/01/2015	\$1,985,000
Lease Purchase Revenue	03/30/2006	ISSUE ID: 13081 \$50,000,000		Bond 03/01/2036	\$50,000,000
Building Revenue	01/01/2007	ISSUE ID: 13294 \$750,000	5.67	Bond 02/01/2027	\$644,439
Park and Swimming Pool, Recre General Obligation	02/13/2007	ISSUE ID: 13339 \$5,110,000		Bond 02/01/2027	\$4,350,000
Water and Sewer Revenue	07/17/2007	ISSUE ID: 13475 \$3,695,000		Bond 07/01/2027	\$3,175,000
Fire Station General Obligation	08/12/2008	ISSUE ID: 13925 \$1,825,000		Bond 02/01/2027	\$1,695,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14045 \$4,500,000	5.50	Bond 12/01/2018	\$3,757,893
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14157 \$6,280,000	3.10	Bond 07/01/2015	\$4,355,000



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Refinancing		ISSUE ID: 14380		Bond	
Refunding Revenue N/A	05/13/2010	\$2,318,000		01/01/2021	\$2,070,000
Infrastructure		ISSUE ID: 14488		Bond	
Revenue N/A	09/30/2010	\$2,240,000		07/01/2030	\$2,150,000
Refinancing		ISSUE ID: 14647		Bond	
General Obligation N/A	06/30/2011	\$4,453,000	2.24	06/30/2014	\$4,453,000
Real Property		ISSUE ID: 13073		Lease	
General Obligation Building	02/22/2006	\$3,000,000		04/01/2021	\$1,959,006
General Obligation Police/Sheriff Vehicles	05/30/2007	\$600,000		06/15/2019	\$465,000
General Obligation Infrastructure	09/14/2007	\$275,000		10/01/2012	\$19,987
General Obligation Recycling Center	02/22/2008	\$1,500,000		04/01/2018	\$950,265
General Obligation Multiple Purposes N/A	02/13/2008	\$300,000		09/15/2018	\$240,000
General Obligation Refinancing N/A	11/26/2008	\$1,850,000		11/01/2023	\$1,504,545
General Obligation	03/20/2009	\$1,508,538		08/01/2017	\$856,603
<b>TOTAL City of Richmond</b>					<b>\$105,061,114</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Madison County</b>					
Residential Revenue	08/13/1998	ISSUE ID: 10743 \$7,370,000	5.97	Bond 02/01/2032	\$7,370,000
Assisted Living Facility Industrial Revenue N/A	12/30/1999	ISSUE ID: 11050 \$5,000,000		Bond 06/01/2020	\$2,970,000
Improvement Project General Obligation	08/01/2001	ISSUE ID: 11560 \$3,320,000		Bond 04/01/2021	\$3,265,000
Golf Course Acquisition/Improvement General Obligation	03/01/2004	ISSUE ID: 12620 \$1,635,000	4.59	Bond 03/01/2034	\$1,390,000
Courthouse Annex General Obligation	03/01/2004	ISSUE ID: 12826 \$5,000,000	4.59	Bond 03/01/2035	\$4,290,000
Court Facility Project Refunding	12/07/2006	ISSUE ID: 13284 \$5,050,000		Bond 02/01/2025	\$3,940,000
Refinancing Revenue	05/29/2008	ISSUE ID: 13866 \$3,600,000		Bond 02/01/2022	\$2,740,000
Multiple Purposes Revenue	09/04/2008	ISSUE ID: 13952 \$1,770,000		Bond 08/01/2018	\$1,320,000
Refinancing Refunding Revenue N/A	12/12/2008	ISSUE ID: 14044 \$8,000,000	5.50	Bond 12/01/2018	\$6,680,699
Lease Purchase Renewable	07/02/1996	ISSUE ID: 9934 \$600,000	0.00	Lease 06/30/2019	\$236,973
Lease Purchase Renewable	01/01/1997	ISSUE ID: 10411 \$800,000	5.50	Lease 12/30/2017	\$330,000
Court Facility Renewable	07/20/2000	ISSUE ID: 11232 \$1,215,000		Lease 06/01/2017	\$480,000
Family Court Facility Renewable	08/03/2000	ISSUE ID: 11330 \$1,215,000		Lease 05/20/2017	\$480,000
Vehicles N/A	03/18/2011	ISSUE ID: 14582 \$106,500	4.11	Lease 03/20/2016	\$85,200
Computer Hardware and Software N/A	02/09/2012	ISSUE ID: 14753 \$150,000		Lease 02/20/2013	\$100,569
Refinancing N/A	08/25/2011	ISSUE ID: 15007 \$588,193		Lease 06/01/2017	\$527,635
<b>TOTAL Madison County</b>					<b>\$36,206,076</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Madison County Library Taxing District</b>					
Library General Obligation	10/25/2006	ISSUE ID: 13265 \$3,440,000		Bond 02/01/2027	\$2,800,000
Library Refunding	03/16/2006	ISSUE ID: 13531 \$2,740,000		Bond 12/01/2030	\$2,265,000
<b>TOTAL Madison County Library Taxing District</b>					<b>\$5,065,000</b>
<b>Madison County Water District</b>					
Utilities Revenue	10/01/1997	ISSUE ID: 10241 \$3,880,000		Bond 02/01/2022	\$2,150,000
<b>TOTAL Madison County Water District</b>					<b>\$2,150,000</b>
<b>Southern Madison Water District</b>					
Water Revenue	11/24/1987	ISSUE ID: 6267 \$805,000	6.88	Bond 01/01/2025	\$564,000
Refinancing Revenue	09/01/1999	ISSUE ID: 11052 \$865,000		Bond 01/01/2025	\$575,000
<b>TOTAL Southern Madison Water District</b>					<b>\$1,139,000</b>
<b>Madison</b>		<b>TOTAL OUTSTANDING</b>			<b>\$245,300,513</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Magoffin					
<b>Magoffin County</b>					
Public Project Public Corporation	06/15/1995	ISSUE ID: 9341 \$140,000	5.00	Bond 01/01/2025	\$85,500
Judicial Facility Revenue	03/01/2001	ISSUE ID: 11515 \$7,600,000		Bond 03/01/2023	\$4,770,000
Justice Center Revenue	11/21/2002	ISSUE ID: 11993 \$7,885,000		Bond 05/01/2023	\$4,950,000
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14293 \$100,000	4.00	Bond 01/01/2040	\$96,577
Court Facility N/A General Obligation	05/28/2008	ISSUE ID: 14864 \$390,000		Lease 06/01/2018	\$275,000
<b>TOTAL Magoffin County</b>					<b>\$10,177,077</b>
<b>Magoffin County Extension District</b>					
Equipment General Obligation	05/03/2007	ISSUE ID: 13410 \$1,200,000	4.09	Lease 01/20/2037	\$1,095,110
<b>TOTAL Magoffin County Extension District</b>					<b>\$1,095,110</b>
<b>Magoffin County Public Health Taxing District</b>					
Health Care Facility General Obligation N/A	01/22/2010	ISSUE ID: 14292 \$783,500	4.00	Bond 01/01/2040	\$757,300
<b>TOTAL Magoffin County Public Health Taxing District</b>					<b>\$757,300</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Magoffin County Water District</b>					
Water Revenue	01/18/1989	ISSUE ID: 6457 \$335,000	5.00	Bond 01/01/2027	\$207,000
Water Revenue	08/14/1990	ISSUE ID: 6827 \$153,000	5.00	Bond 01/01/2030	\$106,000
Water Revenue	12/16/1985	ISSUE ID: 8150 \$325,000	7.13	Bond 01/01/2025	\$209,000
Water Revenue	07/01/1992	ISSUE ID: 8491 \$181,000	5.00	Bond 01/01/2031	\$129,000
Water Revenue	11/22/1994	ISSUE ID: 9178 \$185,000	4.50	Bond 01/01/2034	\$144,000
Water Revenue	06/10/1997	ISSUE ID: 9997 \$305,000	4.50	Bond 01/01/2037	\$250,500
Water Revenue	08/06/1996	ISSUE ID: 9998 \$250,000	4.50	Bond 01/01/2036	\$200,900
Water Revenue	08/06/1996	ISSUE ID: 9999 \$100,000	4.50	Bond 01/01/2036	\$80,500
Water Revenue	10/29/1998	ISSUE ID: 10580 \$330,000	4.50	Bond 01/01/2038	\$276,000
Water Revenue	03/27/2002	ISSUE ID: 11712 \$640,000	4.50	Bond 01/01/2041	\$568,500
<b>TOTAL Magoffin County Water District</b>					<u>\$2,171,400</u>
<b>Magoffin</b>		<b>TOTAL OUTSTANDING</b>			<u>\$14,200,887</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Marion					
<b>City of Bradfordsville</b>					
Sewer Revenue	06/06/1989	ISSUE ID: 6524 \$107,000	5.00	Bond 01/01/2029	\$73,000
<b>TOTAL City of Bradfordsville</b>					<b>\$73,000</b>
<b>City of Calhoun</b>					
Water Revenue	01/26/1993	ISSUE ID: 8363 \$1,257,000	5.00	Bond 01/01/2031	\$902,000
<b>TOTAL City of Calhoun</b>					<b>\$902,000</b>
<b>City of Island</b>					
Water and Sewer Revenue	01/01/1985	ISSUE ID: 8109 \$294,000	5.00	Bond 01/01/2023	\$145,000
Lease Purchase Renewable	04/22/1999	ISSUE ID: 10720 \$375,000	0.00	Lease 06/30/2019	\$175,000
Refinancing N/A General Obligation	11/24/2009	ISSUE ID: 14274 \$240,000		Lease 05/20/2019	\$175,000
<b>TOTAL City of Island</b>					<b>\$495,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Lebanon</b>					
Water Revenue	09/01/1991	ISSUE ID: 8134 \$3,950,000	0.00	Bond 04/01/2016	\$1,150,000
Water Revenue	12/01/1992	ISSUE ID: 8481 \$1,400,000	5.00	Bond 04/01/2032	\$1,015,000
Industrial Facility Industrial Revenue	12/02/1994	ISSUE ID: 9181 \$12,000,000	8.00	Bond 12/31/2019	\$4,460,000
Water Revenue	11/01/1997	ISSUE ID: 10230 \$3,190,000	0.00	Bond 04/01/2016	\$1,120,000
Water Revenue	12/30/1997	ISSUE ID: 10327 \$1,864,000	0.00	Bond 04/01/2036	\$1,496,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10823 \$5,805,838	1.80	Bond 06/30/2017	\$1,493,652
Water Revenue	01/09/2003	ISSUE ID: 12038 \$2,787,000	4.50	Bond 04/01/2042	\$2,515,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12339 \$745,000		Bond 01/01/2021	\$436,000
Community Center General Obligation Fire Vehicles	10/17/2005	ISSUE ID: 13110 \$1,200,000	4.00	Lease 10/17/2015	\$1,200,050
General Obligation Improvement Project	07/25/2006	ISSUE ID: 13198 \$700,000	3.75	Lease 07/25/2016	\$330,412
General Obligation	09/25/2006	ISSUE ID: 13243 \$1,200,000	4.75	Lease 09/21/2016	\$581,039
<b>TOTAL City of Lebanon</b>					<b>\$15,797,653</b>
<b>City of Livermore</b>					
Sewer Revenue	12/14/1981	ISSUE ID: 3901 \$529,000	5.00	Bond 10/01/2019	\$203,000
Water Revenue	07/11/1985	ISSUE ID: 5704 \$275,000	8.38	Bond 11/30/2023	\$180,000
Water Revenue	07/11/1985	ISSUE ID: 5705 \$150,000	7.13	Bond 11/01/2023	\$91,000
Sewer Revenue	08/28/1986	ISSUE ID: 5969 \$284,000	5.00	Bond 10/01/2025	\$165,000
Water Revenue	01/09/1992	ISSUE ID: 8138 \$75,000	5.00	Bond 11/01/2031	\$55,600
Water Revenue	01/09/1992	ISSUE ID: 9675 \$220,000	5.00	Bond 11/01/2030	\$157,000
<b>TOTAL City of Livermore</b>					<b>\$851,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Loretto</b>					
City Hall		ISSUE ID: 13717		Lease	
	10/31/2007	\$200,000		12/01/2017	
General Obligation					\$120,207
<b>TOTAL City of Loretto</b>					<b>\$120,207</b>
<b>City of Sacramento</b>					
Water and Sewer		ISSUE ID: 6861		Bond	
Revenue	09/25/1990	\$344,000	5.00	01/01/2029	\$256,000
Water and Sewer		ISSUE ID: 10339		Bond	
Revenue	01/13/1998	\$518,000	4.88	01/01/2036	\$423,700
<b>TOTAL City of Sacramento</b>					<b>\$679,700</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Marion County</b>					
Hospital Revenue	10/01/1998	ISSUE ID: 10581 \$25,000,000	0.00	Bond 10/01/2013	\$4,295,000
Courthouse/Administration Buildi Revenue N/A	02/24/2009	ISSUE ID: 14109 \$11,335,000		Bond 03/01/2029	\$10,460,000
Detention Facility  Renewable Detention Facility	06/10/1998	ISSUE ID: 6477 \$5,450,000	0.00	Lease 05/01/2018	\$2,317,180
 N/A Building	09/04/2003	ISSUE ID: 12183 \$4,552,935		Lease 05/01/2018	\$2,224,000
General Obligation Building	12/16/2003	ISSUE ID: 12615 \$3,500,000		Lease 11/01/2023	\$2,438,975
General Obligation Building	08/20/2004	ISSUE ID: 12828 \$1,000,000		Lease 11/01/2023	\$696,450
Renewable Fire Vehicles	12/07/2005	ISSUE ID: 12956 \$300,000	3.99	Lease 07/20/2015	\$135,000
General Obligation Land Acquisition	11/05/2007	ISSUE ID: 13716 \$189,000		Lease 07/20/2022	\$149,000
General Obligation Vehicles	04/28/2008	ISSUE ID: 13815 \$495,000		Lease 05/20/2028	\$421,722
General Obligation Building	08/04/2008	ISSUE ID: 13935 \$67,000		Lease 07/20/2015	\$37,000
N/A General Obligation Ambulance	09/28/2009	ISSUE ID: 14235 \$200,000		Lease 09/20/2034	\$186,542
N/A General Obligation Vehicles	11/16/2009	ISSUE ID: 14248 \$95,000		Lease 10/20/2012	\$11,440
N/A General Obligation County Jail	01/25/2010	ISSUE ID: 14281 \$144,874		Lease 01/20/2013	\$30,375
N/A General Obligation	11/24/2010	ISSUE ID: 14546 \$110,000		Lease 11/20/2020	\$92,583
<b>TOTAL Marion County</b>					<b>\$23,495,268</b>
<b>Marion County Extension District</b>					
Improvement Project  Renewable Building	08/10/2005	ISSUE ID: 12879 \$300,000	4.25	Lease 07/20/2034	\$262,375
General Obligation	05/12/2008	ISSUE ID: 13864 \$200,000	4.65	Lease 04/20/2034	\$180,227
<b>TOTAL Marion County Extension District</b>					<b>\$442,602</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Marion County Water District</b>					
Water Revenue	08/19/1975	ISSUE ID: 2877 \$540,000	5.00	Bond 01/01/2014	\$60,000
Water Revenue	08/20/1984	ISSUE ID: 5378 \$440,000	5.00	Bond 01/01/2023	\$220,000
Water Revenue	09/15/1986	ISSUE ID: 5992 \$267,000	7.75	Bond 01/01/2026	\$157,000
Water Revenue	09/15/1986	ISSUE ID: 5993 \$164,000	5.00	Bond 01/01/2026	\$97,500
Water Revenue	05/30/1990	ISSUE ID: 6807 \$778,000	5.00	Bond 01/01/2029	\$520,000
Water Revenue	03/31/1993	ISSUE ID: 8320 \$500,000	5.00	Bond 01/01/2032	\$368,000
Water Revenue	06/20/1994	ISSUE ID: 8978 \$235,000	5.00	Bond 01/01/2032	\$172,500
Water Revenue	07/25/1996	ISSUE ID: 10070 \$131,000	4.50	Bond 01/01/2035	\$102,700
Water Revenue	09/02/1998	ISSUE ID: 10582 \$249,000	4.75	Bond 01/01/2037	\$207,500
Water Revenue	03/09/2001	ISSUE ID: 11336 \$350,000	4.75	Bond 01/01/2039	\$301,500
Multiple Purposes Revenue	06/09/2010	ISSUE ID: 14414 \$1,433,000	3.25	Bond 01/01/2050	\$1,433,000
N/A					\$3,639,700
<b>TOTAL Marion County Water District</b>					<b>\$3,639,700</b>
<b>Marion</b>		<b>TOTAL OUTSTANDING</b>			<b>\$46,496,730</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Marshall					
<b>Benton-Marshall County</b>					
Industrial Facility Industrial Revenue	08/01/1998	ISSUE ID: 10495 \$1,945,000	0.00	Bond 02/01/2015	\$465,000 \$465,000
<b>TOTAL Benton-Marshall County</b>					<hr/> \$465,000
<b>Fairdealing Olive Fire Protection District</b>					
Fire Station General Obligation	06/09/2008	ISSUE ID: 13875 \$565,000		Lease 01/20/2018	\$360,000 \$360,000
<b>TOTAL Fairdealing Olive Fire Protection District</b>					<hr/> \$360,000
<b>Marshall County</b>					
Industrial Facility Industrial Revenue	05/02/2001	ISSUE ID: 11448 \$400,000,000	10.00	Bond 05/01/2031	\$400,000,000
Refinancing General Obligation N/A	12/01/2011	ISSUE ID: 15004 \$4,835,000		Bond 03/01/2022	\$4,835,000
Water N/A General Obligation	11/25/2008	ISSUE ID: 14052 \$500,000		Lease 11/20/2013	\$210,000
Water N/A General Obligation	03/16/2009	ISSUE ID: 14096 \$1,300,000		Lease 02/20/2014	\$547,000 \$405,592,000
<b>TOTAL Marshall County</b>					<hr/> \$405,592,000
<b>Marshall County Cooperative Extension District</b>					
Building Renewable	12/10/1999	ISSUE ID: 11075 \$700,000	6.37	Lease 01/15/2020	\$388,548 \$388,548
<b>TOTAL Marshall County Cooperative Extension District</b>					<hr/> \$388,548
<b>Marshall County Hospital District</b>					
Multiple Purposes General Obligation	04/24/2008	ISSUE ID: 13817 \$30,000,000		Lease 01/20/2033	\$27,115,000 \$27,115,000
<b>TOTAL Marshall County Hospital District</b>					<hr/> \$27,115,000
<b>Marshall County Public Health Taxing District</b>					
Building Renewable	04/06/2004	ISSUE ID: 12419 \$1,386,600	2.25	Lease 01/20/2019	\$723,972 \$723,972
<b>TOTAL Marshall County Public Health Taxing District</b>					<hr/> \$723,972
<b>Marshall County Sanitation District #1 (Aurora Pla</b>					
Sewer Revenue	11/30/1981	ISSUE ID: 4935 \$70,000	5.00	Bond 01/01/2021	\$30,000 \$30,000
<b>TOTAL Marshall County Sanitation District #1 (Aurora Pla</b>					<hr/> \$30,000
<b>North Marshall Water District</b>					
Equipment Revenue N/A	06/04/2009	ISSUE ID: 14966 \$800,000	4.34	Bond 06/04/2019	\$800,000 \$800,000
<b>TOTAL North Marshall Water District</b>					<hr/> \$800,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Possum Trot - Sharpe Fire Protection District</b>					
Fire Vehicles		ISSUE ID: 13163		Lease	
General Obligation	06/27/2006	\$176,574	5.29	06/15/2021	\$121,597
Vehicles		ISSUE ID: 13482		Lease	
General Obligation	06/27/2006	\$176,574	5.29	06/15/2021	\$121,597
Fire Vehicles		ISSUE ID: 14991		Lease	
N/A	12/22/2008	\$122,923	5.20	11/01/2020	\$98,189
General Obligation					\$98,189
<b>TOTAL</b>	<b>Possum Trot - Sharpe Fire Protection District</b>				<b>\$341,383</b>
<b>West Marshall Fire Protection District</b>					
Public Project		ISSUE ID: 6035		Bond	
Revenue	09/24/1997	\$4,410,000		12/01/2031	\$4,410,000
Public Project		ISSUE ID: 6105		Bond	
Revenue	09/24/1997	\$490,000	0.00	12/01/2031	\$490,000
Public Project		ISSUE ID: 6106		Bond	
Revenue	12/01/1997	\$4,410,000		12/01/2031	\$4,410,000
Public Project		ISSUE ID: 6107		Bond	
Revenue	12/01/1997	\$490,000		12/01/2031	\$490,000
<b>TOTAL</b>	<b>West Marshall Fire Protection District</b>				<b>\$9,800,000</b>
<b>Marshall</b>	<b>TOTAL OUTSTANDING</b>				<b>\$445,615,903</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Martin					
<b>City of Salyersville</b>					
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6775 \$475,000	5.00	Bond 06/01/2029	\$316,000
Water and Sewer Revenue	05/31/1990	ISSUE ID: 6776 \$59,000	5.00	Bond 06/01/2029	\$39,500
City Hall Public Corporation	09/28/1990	ISSUE ID: 6843 \$276,000	6.00	Bond 07/01/2020	\$136,000
Water and Sewer Revenue	02/19/1985	ISSUE ID: 8159 \$369,000	5.00	Bond 06/01/2023	\$181,000
<b>TOTAL City of Salyersville</b>					<b>\$672,500</b>
<b>Martin County</b>					
Improvement Project Revenue N/A	11/15/2011	ISSUE ID: 14689 \$485,000	2.25	Bond 01/01/2050	\$485,000
Multiple Purposes  Renewable	07/07/2005	ISSUE ID: 12872 \$200,000	4.25	Lease 03/20/2025	\$155,000
Fire Vehicles  Renewable	02/16/2007	ISSUE ID: 13315 \$152,000		Lease 12/20/2018	\$94,613
Road/Street Paving N/A	02/12/2010	ISSUE ID: 14328 \$1,200,000		Lease 01/20/2020	\$995,000
General Obligation Vehicles N/A	11/19/2010	ISSUE ID: 14521 \$338,694		Lease 11/20/2012	\$169,347
General Obligation Multiple Purposes N/A	11/19/2010	ISSUE ID: 14522 \$367,485		Lease 11/20/2012	\$183,743
General Obligation Equipment N/A	10/19/2011	ISSUE ID: 14678 \$256,598		Lease 04/20/2013	\$256,598
General Obligation Roads N/A	04/26/2012	ISSUE ID: 14985 \$1,000,000	4.79	Lease 04/20/2022	\$1,000,000
<b>TOTAL Martin County</b>					<b>\$3,339,301</b>
<b>Martin County Library Taxing District</b>					
Library Revenue	01/01/2001	ISSUE ID: 11216 \$1,125,000		Bond 04/01/2021	\$645,000
<b>TOTAL Martin County Library Taxing District</b>					<b>\$645,000</b>
<b>Martin County School District</b>					
Equipment N/A	06/20/2008	ISSUE ID: 14850 \$247,902	5.19	Lease 08/20/2018	\$186,487
General Obligation					\$186,487
<b>TOTAL Martin County School District</b>					<b>\$186,487</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Martin County Water District</b>					
Water Revenue	07/12/2000	ISSUE ID: 11344 \$600,000	4.50	Bond 01/01/2040	\$523,400
Improvement Project Revenue	06/26/2008	ISSUE ID: 13883 \$910,000	4.38	Bond 01/01/2047	\$879,000
Improvement Project Revenue	06/26/2008	ISSUE ID: 13884 \$241,000	4.13	Bond 01/01/2047	\$232,000
<b>TOTAL Martin County Water District</b>					<b>\$1,634,400</b>
<b>Martin County Water District #1</b>					
Water Revenue	12/05/1996	ISSUE ID: 10071 \$554,000	4.50	Bond 01/01/2036	\$444,500
<b>TOTAL Martin County Water District #1</b>					<b>\$444,500</b>
<b>Martin County Water District #2</b>					
Water Revenue	03/22/1976	ISSUE ID: 2936 \$560,000	5.00	Bond 01/01/2015	\$94,000
<b>TOTAL Martin County Water District #2</b>					<b>\$94,000</b>
<b>Martin</b>		<b>TOTAL OUTSTANDING</b>			<b>\$7,016,188</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Mason					
<b>City of Maysville</b>					
Industrial Facility Industrial Revenue	10/26/1982	ISSUE ID: 6696 \$5,500,000	0.00	Bond 10/01/2012	\$5,500,000
Solid Waste Revenue	12/30/1991	ISSUE ID: 8152 \$20,000,000	0.00	Bond 12/01/2021	\$20,000,000
Solid Waste Revenue	09/24/1992	ISSUE ID: 8504 \$30,000,000	0.00	Bond 09/01/2022	\$30,000,000
Industrial Facility Industrial Revenue	12/17/1992	ISSUE ID: 8505 \$143,500,000	8.00	Bond 09/01/2022	\$143,500,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8998 \$3,600,000	0.00	Bond 12/01/2014	\$1,010,000
Ky Infrastructure Authority Loan Public Corporation	03/02/1998	ISSUE ID: 10402 \$12,500,000	1.80	Bond 06/30/2019	\$4,562,972
Water and Sewer Revenue	04/25/2002	ISSUE ID: 11783 \$3,710,000		Bond 12/01/2014	\$1,035,000
<b>TOTAL City of Maysville</b>					<b>\$205,607,972</b>
<b>Mason County</b>					
Pollution Control Revenue	11/28/1984	ISSUE ID: 5437 \$141,300,000	5.90	Bond 10/15/2014	\$37,750,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10453 \$5,970,000	0.00	Bond 03/01/2027	\$4,150,000
Refinancing Refunding Revenue	04/24/2007	ISSUE ID: 13416 \$4,910,000	3.85	Bond 03/01/2026	\$4,010,000
Landfill N/A	09/03/2004	ISSUE ID: 12459 \$400,000	3.95	Lease 09/01/2012	\$33,325
Court Facility Renewable	10/14/2008	ISSUE ID: 13970 \$437,430		Lease 03/01/2026	\$368,128
Vehicles N/A	11/24/2008	ISSUE ID: 14011 \$125,500		Lease 11/20/2012	\$65,500
Vehicles N/A	11/24/2008	ISSUE ID: 14012 \$208,360		Lease 11/20/2012	\$108,360
<b>TOTAL Mason County</b>					<b>\$46,485,313</b>
<b>Mason County Health Public Health Taxing District</b>					
Land Acquisition General Obligation	05/12/2008	ISSUE ID: 13863 \$3,500,000	4.14	Lease 01/20/2023	\$2,770,000
<b>TOTAL Mason County Health Public Health Taxing District</b>					<b>\$2,770,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Southern Mason County Water District</b>					
Water Revenue	02/25/1993	ISSUE ID: 8514 \$535,000	5.00	Bond 01/01/2032	\$395,000
<b>TOTAL</b>	<b>Southern Mason County Water District</b>				<b>\$395,000</b>
<b>Williamsburg Tourist and Convention Commission</b>					
Water Revenue	05/01/1990	ISSUE ID: 6757 \$350,000	5.75	Bond 01/01/2028	\$235,000
Water Revenue	10/07/1997	ISSUE ID: 10266 \$201,000	4.88	Bond 01/01/2036	\$163,000
Water Revenue	06/21/2000	ISSUE ID: 11681 \$258,000	4.75	Bond 01/01/2041	\$231,500
Improvement Project Revenue	05/08/2008	ISSUE ID: 13831 \$1,158,000	4.38	Bond 01/01/2047	\$1,120,000
Improvement Project Revenue	05/08/2008	ISSUE ID: 13832 \$243,000	4.13	Bond 01/01/2047	\$234,000
Improvement Project Revenue	11/04/2010	ISSUE ID: 14476 \$700,000	3.00	Bond 01/01/2050	\$700,000
N/A					\$700,000
<b>TOTAL</b>	<b>Williamsburg Tourist and Convention Commission</b>				<b>\$2,683,500</b>
<b>Mason</b>	<b>TOTAL OUTSTANDING</b>				<b>\$257,941,785</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
McCracken					
<b>City of Benton</b>					
Gas Revenue	04/01/1997	ISSUE ID: 9951 \$3,045,000	0.00	Bond 04/30/2017	\$1,085,000
Water and Sewer Revenue	01/01/1999	ISSUE ID: 10732 \$2,905,000	0.00	Bond 11/01/2018	\$1,395,000
Improvement Project General Obligation	10/23/2008	ISSUE ID: 13962 \$1,975,000		Bond 10/01/2028	\$1,760,000
Refinancing General Obligation N/A	03/26/2009	ISSUE ID: 14099 \$3,280,000		Bond 04/01/2019	\$2,285,000
Wastewater  General Obligation	09/26/2007	ISSUE ID: 13678 \$1,100,000		Lease 11/01/2017	\$652,658
<b>TOTAL City of Benton</b>					<b>\$7,177,658</b>
<b>City of Calvert City</b>					
Water and Sewer Revenue	06/24/1982	ISSUE ID: 4299 \$256,000	5.00	Bond 03/01/2021	\$109,000
Pollution Control Revenue	07/28/1993	ISSUE ID: 8788 \$12,000,000	0.00	Bond 07/01/2023	\$12,000,000
Public Project  Renewable Water	12/02/1999	ISSUE ID: 11073 \$525,000		Lease 12/01/2014	\$145,000
General Obligation	01/30/2002	ISSUE ID: 11683 \$1,510,000	4.68	Lease 10/30/2021	\$895,000
<b>TOTAL City of Calvert City</b>					<b>\$13,149,000</b>
<b>City of Hardin</b>					
Water Revenue	02/11/1983	ISSUE ID: 4609 \$115,000	5.00	Bond 06/01/2022	\$52,500
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8555 \$84,384	0.00	Bond 01/30/2015	\$60,776
Water Revenue	02/02/2000	ISSUE ID: 11145 \$550,000	4.38	Bond 01/01/2038	\$476,000
<b>TOTAL City of Hardin</b>					<b>\$589,276</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Paducah</b>					
Convention/Arts Center General Obligation	06/01/2001	ISSUE ID: 11472 \$4,645,000		Bond 06/01/2026	\$3,202,500
Electric Revenue	11/29/2001	ISSUE ID: 11636 \$3,320,000		Bond 01/01/2017	\$3,000,000
Building General Obligation	06/17/2004	ISSUE ID: 12360 \$5,000,000		Bond 06/01/2024	\$3,575,000
Educational Development Revenue	12/09/2004	ISSUE ID: 12680 \$900,000	3.98	Bond 12/09/2014	\$225,000
Operational Expenses General Obligation	11/01/2005	ISSUE ID: 12948 \$6,100,000	5.35	Bond 11/01/2025	\$6,100,000
Multiple Purposes General Obligation N/A	03/16/2010	ISSUE ID: 14348 \$6,645,000		Bond 03/01/2030	\$5,665,000
Refinancing General Obligation N/A	08/19/2010	ISSUE ID: 14445 \$7,165,000		Bond 06/01/2026	\$6,630,000
Refinancing Refunding Revenue N/A	10/14/2010	ISSUE ID: 14479 \$3,015,000		Bond 10/01/2016	\$2,530,000
Refinancing General Obligation N/A	08/23/2011	ISSUE ID: 14655 \$3,910,000	3.68	Bond 06/01/2024	\$3,630,000
Multiple Purposes General Obligation N/A	11/22/2011	ISSUE ID: 14698 \$2,674,093		Bond 12/01/2031	\$2,674,093
Utilities Revenue N/A	01/29/2009	ISSUE ID: 14921 \$170,255,000		Bond 10/01/2035	\$166,310,000
Multiple Purposes General Obligation	07/01/2003	ISSUE ID: 12150 \$3,500,000		Lease 07/15/2023	\$2,193,731
Floodwall/Flood Control N/A General Obligation	03/02/2009	ISSUE ID: 14093 \$2,800,000		Lease 03/01/2029	\$2,455,210
<b>TOTAL City of Paducah</b>					<b>\$208,190,533</b>
<b>Hendron Water District</b>					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8645 \$625,246	0.00	Bond 06/30/2013	\$49,085
<b>TOTAL Hendron Water District</b>					<b>\$49,085</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Kentucky Municipal Power Agency</b>					
Multiple Purposes		ISSUE ID: 14417		Bond	
Revenue	05/27/2010	\$53,600,000		09/01/2024	
N/A					\$53,600,000
Multiple Purposes		ISSUE ID: 14418		Bond	
Revenue	05/27/2010	\$122,405,000		09/01/2037	
N/A					\$122,405,000
Multiple Purposes		ISSUE ID: 14419		Bond	
Revenue	05/27/2010	\$7,725,000		09/01/2019	
N/A					\$7,725,000
Utilities		ISSUE ID: 14836		Bond	
Revenue	09/20/2007	\$291,065,000		09/01/2042	
N/A					\$291,065,000
Utilities		ISSUE ID: 14837		Bond	
Revenue	09/20/2007	\$16,645,000		09/01/2016	
N/A					\$16,645,000
<b>TOTAL Kentucky Municipal Power Agency</b>					<b>\$491,440,000</b>
<b>McCracken County</b>					
Hospital		ISSUE ID: 6075		Bond	
Revenue	11/01/1986	\$45,150,000	0.00	11/01/2012	
					\$3,495,000
Court Facility		ISSUE ID: 9510		Bond	
Public Corporation	09/01/1995	\$7,290,000	0.00	09/01/2026	
					\$4,125,000
Refinancing		ISSUE ID: 12411		Bond	
Revenue	09/01/2004	\$6,025,000		09/01/2026	
					\$3,770,000
Building		ISSUE ID: 12502		Bond	
Revenue	11/10/2004	\$6,475,000	3.85	11/01/2024	
					\$4,740,000
Building		ISSUE ID: 12721		Bond	
General Obligation	06/17/2004	\$2,527,500		06/01/2024	
					\$1,790,000
College Project		ISSUE ID: 15003		Bond	
General Obligation	11/22/2011	\$9,995,000		12/01/2031	
N/A					\$9,995,000
Improvement Project		ISSUE ID: 13003		Lease	
Renewable	12/07/2005	\$400,000		07/20/2012	
					\$65,000
Multiple Purposes		ISSUE ID: 15040		Lease	
N/A	09/20/2010	\$3,475,000		09/20/2014	
General Obligation					\$3,252,298
<b>TOTAL McCracken County</b>					<b>\$31,232,298</b>
<b>Paducah - McCracken County Riverport Authority</b>					
Real Property		ISSUE ID: 13387		Bond	
Refunding Revenue	04/09/2007	\$340,000		04/09/2014	
					\$100,346
Real Property		ISSUE ID: 13388		Bond	
Revenue	12/01/2005	\$400,000	4.90	11/30/2015	
					\$159,131
<b>TOTAL Paducah - McCracken County Riverport Authority</b>					<b>\$259,477</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Paducah Area Transit Authority</b>					
Vehicles		ISSUE ID: 12354		Lease	
	02/13/2004	\$396,840	2.25	02/20/2014	\$74,701
Renewable					\$74,701
<b>TOTAL Paducah Area Transit Authority</b>					<b>\$74,701</b>
<b>Reidland - Farley Fire Protection District</b>					
Ky Infrastructure Authority Loan		ISSUE ID: 8636		Bond	
Public Corporation	04/07/1993	\$506,948	0.00	06/30/2013	\$39,798
<b>TOTAL Reidland - Farley Fire Protection District</b>					<b>\$39,798</b>
<b>West McCracken County Water District</b>					
Refinancing		ISSUE ID: 12596		Bond	
Refunding Revenue	10/19/2004	\$900,000		01/01/2024	\$618,000
<b>TOTAL West McCracken County Water District</b>					<b>\$618,000</b>
<b>West McCracken Fire Protection District</b>					
Multiple Purposes		ISSUE ID: 14495		Bond	
General Obligation	10/13/2010	\$1,000,000	3.50	10/01/2015	\$296,518
N/A					\$296,518
<b>TOTAL West McCracken Fire Protection District</b>					<b>\$296,518</b>
<b>Western Kentucky Regional Mental Health Mental Retardation Advisory Board,</b>					
Building		ISSUE ID: 12421		Lease	
	03/25/2004	\$1,800,000	2.23	03/25/2031	\$1,397,433
General Obligation					\$1,397,433
Building		ISSUE ID: 12720		Lease	
	04/15/2005	\$2,400,000		04/15/2034	\$1,997,384
General Obligation					\$1,997,384
<b>TOTAL Western Kentucky Regional Mental Health Mental Retardation Adv</b>					<b>\$3,394,817</b>
<b>McCracken</b>		<b>TOTAL OUTSTANDING</b>			<b>\$756,511,161</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
McCreary					
<b>McCreary County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6568 \$316,534	0.00	Bond 10/01/2014	\$67,920
Health Department/Center Revenue	03/10/1992	ISSUE ID: 8147 \$350,000	5.75	Bond 01/01/2031	\$262,000
Industrial Facility Industrial Revenue	08/05/1999	ISSUE ID: 11049 \$4,300,000		Bond 04/01/2015	\$1,150,000
Court Facility Revenue	11/01/1999	ISSUE ID: 11057 \$5,165,000		Bond 09/01/2020	\$2,990,000
Judgement Settlement General Obligation N/A	10/01/2011	ISSUE ID: 14723 \$236,907		Bond 10/01/2016	\$215,039
Judgement Settlement General Obligation N/A	10/01/2011	ISSUE ID: 15010 \$236,907		Bond 10/01/2016	\$215,040
Courthouse Improvement/Renov Renewable Road Equipment	09/27/2001	ISSUE ID: 11543 \$370,000		Lease 04/01/2022	\$235,000
General Obligation Vehicles	07/21/2008	ISSUE ID: 13895 \$117,000		Lease 07/20/2018	\$76,329
N/A General Obligation Ambulance	12/05/2008	ISSUE ID: 14042 \$206,184		Lease 12/20/2013	\$111,184
N/A General Obligation	01/21/2010	ISSUE ID: 14287 \$209,658		Lease 01/20/2015	\$129,658
<b>TOTAL McCreary County</b>					<b>\$5,452,169</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>McCreary County Water District</b>					
Water Revenue	03/28/1985	ISSUE ID: 5544 \$285,000	5.00	Bond 04/01/2022	\$129,000
Water Revenue	03/16/1992	ISSUE ID: 8043 \$830,000	5.00	Bond 04/01/2031	\$594,000
Water Revenue	03/16/1992	ISSUE ID: 8044 \$150,000	5.00	Bond 04/01/2031	\$107,500
Water Revenue	11/01/1986	ISSUE ID: 8489 \$750,000	5.00	Bond 04/01/2026	\$443,000
Water Revenue	11/01/1986	ISSUE ID: 8490 \$320,000	5.00	Bond 04/01/2026	\$189,000
Water Revenue	06/21/1994	ISSUE ID: 8969 \$794,000	4.50	Bond 04/01/2033	\$604,000
Sewer Revenue	01/14/1998	ISSUE ID: 10332 \$972,000	4.50	Bond 01/01/2037	\$798,000
Water Revenue	02/13/1998	ISSUE ID: 10333 \$390,000	4.50	Bond 04/01/2036	\$312,500
Water Revenue	02/06/2002	ISSUE ID: 11643 \$2,500,000	4.50	Bond 04/01/2040	\$2,181,000
Sewer Revenue	09/06/2002	ISSUE ID: 11882 \$850,000	4.50	Bond 01/01/2040	\$740,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12347 \$2,050,000		Bond 01/01/2030	\$1,456,000
Sewer Revenue	08/31/2005	ISSUE ID: 12920 \$290,000	4.13	Bond 01/01/2044	\$269,500
Water Revenue	08/31/2005	ISSUE ID: 12921 \$750,000	4.13	Bond 04/01/2044	\$697,500
Water Revenue	10/29/2008	ISSUE ID: 13971 \$325,000	4.13	Bond 04/01/2047	\$313,500
Water Revenue	10/29/2008	ISSUE ID: 13972 \$150,000	4.13	Bond 04/01/2047	\$144,700
<b>TOTAL</b>	<b>McCreary County Water District</b>				<b>\$8,979,200</b>
<b>McCreary</b>		<b>TOTAL OUTSTANDING</b>			<b>\$14,431,369</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
McLean <b>McLean County</b>					
Industrial Facility Industrial Revenue	02/22/1995	ISSUE ID: 9623 \$8,000,000	9.50	Bond 02/01/2020	\$8,000,000
Industrial Facility Industrial Revenue	10/01/1996	ISSUE ID: 10068 \$12,000,000	0.00	Bond 02/28/2020	\$12,000,000
Industrial Facility Industrial Revenue	06/12/2002	ISSUE ID: 11793 \$2,800,000		Bond 06/01/2016	\$2,800,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11890 \$3,550,000	4.86	Bond 03/01/2027	\$2,565,000
Courthouse Improvement/Renov Revenue	03/01/2001	ISSUE ID: 11891 \$305,000	5.35	Bond 05/01/2032	\$255,000
Courthouse Annex Refunding Revenue N/A	11/30/2010	ISSUE ID: 14518 \$2,570,000		Bond 03/01/2027	\$2,570,000
Sewer  Renewable Real Property	07/26/2001	ISSUE ID: 11508 \$400,000	4.62	Lease 01/20/2021	\$225,000
Renewable Fire Vehicles	03/29/2002	ISSUE ID: 11706 \$360,000		Lease 04/20/2022	\$204,439
Renewable Vehicles	05/14/2003	ISSUE ID: 12128 \$175,000		Lease 06/20/2013	\$19,910
Renewable Multiple Purposes	05/14/2003	ISSUE ID: 12130 \$155,000		Lease 06/30/2013	\$17,635
Renewable Ambulance	06/16/2003	ISSUE ID: 12147 \$345,000	2.18	Lease 06/20/2013	\$39,255
Renewable Sewer	07/21/2004	ISSUE ID: 12717 \$77,695	2.18	Lease 08/20/2012	\$1,812
Renewable Refinancing	06/10/2005	ISSUE ID: 12854 \$95,000	4.25	Lease 07/20/2020	\$60,000
General Obligation Road Equipment	07/20/2007	ISSUE ID: 13466 \$382,771		Lease 07/20/2012	\$7,196
General Obligation Improvement Project	07/20/2007	ISSUE ID: 13470 \$45,000		Lease 07/20/2013	\$9,155
General Obligation	09/08/2008	ISSUE ID: 13954 \$275,000		Lease 06/20/2033	\$250,000
<b>TOTAL McLean County</b>					<b>\$29,024,402</b>
<b>North Mclean County Water District</b>					
Water Revenue	08/28/1986	ISSUE ID: 5972 \$245,000	7.63	Bond 01/01/2025	\$175,000
<b>TOTAL North Mclean County Water District</b>					<b>\$175,000</b>

June 30, 2013

McLean County

263

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
McLean		TOTAL OUTSTANDING			<hr/> \$29,199,402 <hr/>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Meade</b>					
<b>City of Brandenburg</b>					
Water and Sewer		ISSUE ID: 10175		Lease	
Renewable	11/17/1997	\$1,750,000	0.00	06/01/2017	\$630,000
N/A	08/25/2010	\$690,000		01/01/2016	\$465,000
General Obligation					\$465,000
<b>TOTAL City of Brandenburg</b>					<b>\$1,095,000</b>
<b>City of Muldraugh</b>					
Water		ISSUE ID: 6161		Bond	
Revenue	06/05/1987	\$213,000	5.00	01/01/2026	\$128,000
Water		ISSUE ID: 6162		Bond	
Revenue	06/05/1987	\$45,000	5.00	01/01/2026	\$28,000
<b>TOTAL City of Muldraugh</b>					<b>\$156,000</b>
<b>Meade County</b>					
Health Department/Center		ISSUE ID: 9271		Bond	
Revenue	02/01/1995	\$1,705,000	6.49	10/01/2014	\$410,000
Industrial Facility		ISSUE ID: 10714		Bond	
Industrial Revenue	04/01/1999	\$6,000,000	0.00	07/01/2017	\$6,000,000
Detention Facility		ISSUE ID: 11033		Bond	
General Obligation	07/01/1999	\$5,330,000		07/01/2020	\$3,180,000
Refinancing		ISSUE ID: 14271		Bond	
General Obligation	12/08/2009	\$3,090,000		07/01/2019	\$2,540,000
N/A					\$2,540,000
Refinancing		ISSUE ID: 14789		Bond	
General Obligation	03/29/2012	\$5,750,000		05/01/2026	\$4,650,000
N/A					\$4,650,000
Refinancing		ISSUE ID: 14998		Bond	
General Obligation	12/08/2011	\$5,515,000		04/01/2026	\$4,185,000
N/A					\$4,185,000
Lease Purchase		ISSUE ID: 9521		Lease	
Renewable	11/08/1995	\$795,000	5.15	01/01/2015	\$179,000
Improvement Project		ISSUE ID: 11648		Lease	
General Obligation	12/18/2001	\$350,000	4.60	01/20/2016	\$120,000
Equipment		ISSUE ID: 13016		Lease	
Renewable	02/21/2006	\$138,000		07/20/2013	\$38,000
Land Acquisition		ISSUE ID: 13051		Lease	
General Obligation	03/17/2006	\$6,000,000	4.14	01/20/2026	\$4,760,000
Equipment		ISSUE ID: 13434		Lease	
Renewable	05/30/2007	\$450,000		06/20/2019	\$285,000
Vehicles		ISSUE ID: 14060		Lease	
N/A	01/12/2009	\$124,300		12/20/2013	\$49,300
General Obligation					\$49,300
<b>TOTAL Meade County</b>					<b>\$26,396,300</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Meade County Extension District</b>					
Building		ISSUE ID: 11794		Lease	
	06/14/2002	\$950,000		06/14/2022	
Renewable					\$588,631
<b>TOTAL Meade County Extension District</b>					\$588,631
<b>Meade County Public Library</b>					
Library		ISSUE ID: 14457		Bond	
General Obligation	09/16/2010	\$4,200,000		09/01/2040	
N/A					\$4,200,000
<b>TOTAL Meade County Public Library</b>					\$4,200,000
<b>Meade County Water District</b>					
Water		ISSUE ID: 6158		Bond	
Revenue	06/23/1987	\$480,000	6.50	01/01/2026	
					\$350,000
Water		ISSUE ID: 6159		Bond	
Revenue	06/23/1987	\$159,000	6.50	01/01/2026	
					\$106,000
Water		ISSUE ID: 8506		Bond	
Revenue	02/04/1993	\$415,000	5.00	01/01/2032	
					\$330,000
Water		ISSUE ID: 11497		Bond	
Revenue	06/27/2001	\$605,000		01/01/2024	
					\$407,000
Improvement Project		ISSUE ID: 14552		Bond	
Revenue	12/20/2010	\$2,150,000	4.13	01/01/2049	
N/A					\$2,128,000
<b>TOTAL Meade County Water District</b>					\$3,321,000
<b>Meade</b>		<b>TOTAL OUTSTANDING</b>			\$35,756,931

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Menifee					
<b>City of Frenchburg</b>					
Water and Sewer Revenue	10/19/1977	ISSUE ID: 3336 \$122,000	5.00	Bond 01/01/2016	\$24,000
Water and Sewer Revenue	06/13/1985	ISSUE ID: 5609 \$375,000	7.13	Bond 01/01/2025	\$242,000
Water and Sewer Revenue	06/25/1992	ISSUE ID: 8878 \$166,000	5.00	Bond 01/01/2032	\$122,600
Water and Sewer Revenue	03/02/1995	ISSUE ID: 9249 \$119,000	4.50	Bond 01/01/2034	\$92,800
Water and Sewer Revenue	10/06/1992	ISSUE ID: 9671 \$244,000	5.00	Bond 01/01/2031	\$173,000
Water and Sewer Revenue	10/07/1997	ISSUE ID: 10218 \$188,000	4.50	Bond 01/01/2037	\$154,000
Water and Sewer Revenue	05/07/1999	ISSUE ID: 10726 \$124,000	4.50	Bond 01/01/2039	\$106,200
Water and Sewer Revenue	04/17/2001	ISSUE ID: 11350 \$100,000	4.50	Bond 01/01/2014	\$88,900
Improvement Project Revenue N/A	05/08/2009	ISSUE ID: 14121 \$458,000	4.13	Bond 01/01/2048	\$447,400
Property Acquisition/Improvement General Obligation	06/28/2005	ISSUE ID: 12800 \$415,000		Lease 06/01/2035	\$360,000
<b>TOTAL City of Frenchburg</b>					<b>\$1,810,900</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Menifee County</b>					
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9714 \$260,000	4.50	Bond 01/01/2025	\$160,000
Nursing Home Public Corporation	05/16/1996	ISSUE ID: 9715 \$2,600,000	4.50	Bond 01/01/2025	\$1,637,000
Public Project Revenue	09/17/1997	ISSUE ID: 10000 \$233,000	5.00	Bond 01/01/2028	\$164,500
Court Facility Revenue	05/01/2000	ISSUE ID: 11122 \$2,845,000		Bond 03/01/2031	\$2,280,000
Court Facility Project Refunding Revenue	12/13/2006	ISSUE ID: 13654 \$2,720,000		Bond 03/01/2030	\$2,395,000
Court Facility Project General Obligation Industrial Park	09/11/2001	ISSUE ID: 11532 \$335,000		Lease 03/01/2027	\$245,000
Renewable Multiple Purposes	09/11/2001	ISSUE ID: 11533 \$450,000		Lease 03/01/2022	\$280,000
Renewable Multiple Purposes	06/30/2006	ISSUE ID: 13180 \$105,000		Lease 07/01/2013	\$30,000
<b>TOTAL Menifee County</b>					<b>\$7,191,500</b>
<b>Menifee County Extension District</b>					
Building General Obligation	09/05/2003	ISSUE ID: 12221 \$130,000		Lease 10/20/2028	\$115,000
<b>TOTAL Menifee County Extension District</b>					<b>\$115,000</b>
<b>Menifee County Health Department</b>					
Health Department/Center N/A General Obligation	10/19/2010	ISSUE ID: 14475 \$300,000		Lease 01/20/2020	\$279,448
<b>TOTAL Menifee County Health Department</b>					<b>\$279,448</b>
<b>Menifee County Public Library</b>					
Library General Obligation	01/31/2002	ISSUE ID: 11676 \$1,720,000		Lease 11/20/2021	\$1,065,000
<b>TOTAL Menifee County Public Library</b>					<b>\$1,065,000</b>
<b>Menifee County Public Properties Corporation</b>					
Courthouse Annex Revenue	05/01/2000	ISSUE ID: 11231 \$2,845,000		Bond 03/01/2031	\$2,280,000
<b>TOTAL Menifee County Public Properties Corporation</b>					<b>\$2,280,000</b>
<b>Menifee County Sanitation District # 1</b>					
Sewer Revenue	04/20/2000	ISSUE ID: 11158 \$108,000	4.50	Bond 01/01/2040	\$94,200
<b>TOTAL Menifee County Sanitation District # 1</b>					<b>\$94,200</b>
<b>Menifee</b>		<b>TOTAL OUTSTANDING</b>			<b>\$12,836,048</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Mercer					
<b>City of Burgin</b>					
Water Revenue	03/04/1992	ISSUE ID: 8040 \$180,000	7.00	Bond 01/01/2030	\$137,000
Water Revenue	06/27/2001	ISSUE ID: 11493 \$172,000		Bond 01/01/2026	\$121,000
<b>TOTAL City of Burgin</b>					<b>\$258,000</b>
<b>City of Harrodsburg</b>					
Water and Sewer Revenue	03/31/1982	ISSUE ID: 4930 \$3,330,000	5.00	Bond 12/01/2021	\$1,520,000
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12346 \$2,877,000		Bond 01/01/2021	\$1,324,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12473 \$900,000	4.50	Bond 12/01/2042	\$825,000
Water and Sewer Revenue	10/29/2004	ISSUE ID: 12474 \$235,000	4.50	Bond 12/01/2042	\$215,000
Improvement Project Revenue	07/15/2005	ISSUE ID: 12841 \$2,500,000	4.13	Bond 12/01/2043	\$2,325,500
Lease Purchase Renewable Building N/A General Obligation	09/01/1998  01/22/2009	ISSUE ID: 10496 \$500,000  ISSUE ID: 14057 \$100,000	0.00	Lease 09/30/2018  Lease 01/01/2019	\$230,000   \$69,799
<b>TOTAL City of Harrodsburg</b>					<b>\$6,509,299</b>
<b>Mercer County</b>					
Solid Waste Revenue	05/01/1990	ISSUE ID: 6791 \$12,900,000	0.00	Bond 05/30/2020	\$7,600,000
Solid Waste Revenue	05/19/2000	ISSUE ID: 10980 \$12,900,000		Bond 05/01/2023	\$12,900,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11758 \$7,400,000		Bond 02/01/2032	\$7,400,000
Improvement Project Revenue N/A	01/13/2010	ISSUE ID: 14305 \$434,000	4.00	Bond 01/01/2049	\$429,500
Detention Facility Renewable Medical Equipment	07/19/2005	ISSUE ID: 12767 \$5,160,000		Lease 02/01/2019	\$2,855,000
General Obligation Building	11/27/2007	ISSUE ID: 13692 \$315,000		Lease 12/20/2012	\$35,152
General Obligation Building	09/02/2008	ISSUE ID: 13950 \$1,700,000		Lease 09/20/2013	\$1,100,000
<b>TOTAL Mercer County</b>					<b>\$32,319,652</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Mercer County Extension Taxing District</b>					
Building		ISSUE ID: 13249		Lease	
Renewable	11/16/2006	\$1,300,000		07/20/2034	\$1,180,000
<b>TOTAL Mercer County Extension Taxing District</b>					<b>\$1,180,000</b>
<b>North Mercer Water District</b>					
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8628 \$944,740	0.00	Bond 07/30/2018	\$424,295
Water Revenue	01/27/1994	ISSUE ID: 8861 \$1,231,000	5.38	Bond 01/01/2032	\$990,000
Water Revenue	02/07/1995	ISSUE ID: 9285 \$439,000	4.50	Bond 01/01/2034	\$341,000
Water Revenue	01/01/1996	ISSUE ID: 9553 \$1,220,000	0.00	Bond 01/01/2023	\$725,000
Water Revenue	01/09/1996	ISSUE ID: 10092 \$433,000	5.50	Bond 01/01/2035	\$361,000
Water and Sewer Revenue N/A	05/12/2004	ISSUE ID: 12333 \$1,450,000	4.38	Bond 01/01/2043	\$1,272,500
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14408 \$1,790,000		Bond 01/01/2032	\$1,650,000
Improvement Project Revenue N/A	01/19/2012	ISSUE ID: 14738 \$1,874,000	3.75	Bond 01/01/2051	\$1,874,000
Improvement Project Revenue N/A	01/19/2012	ISSUE ID: 14739 \$1,547,000	3.00	Bond 01/01/2051	\$1,547,000
<b>TOTAL North Mercer Water District</b>					<b>\$9,184,795</b>
<b>Mercer</b>		<b>TOTAL OUTSTANDING</b>			<b>\$49,451,746</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Metcalf					
<b>City of Edmonton</b>					
Water and Sewer Revenue	03/24/1982	ISSUE ID: 4913 \$86,000	5.00	Bond 01/01/2020	\$34,000
Water and Sewer Revenue	06/10/1985	ISSUE ID: 5613 \$598,000	7.13	Bond 01/01/2025	\$384,000
Water and Sewer Revenue	09/17/1992	ISSUE ID: 8375 \$373,000	5.00	Bond 01/01/2031	\$266,000
Water and Sewer Revenue	08/12/1993	ISSUE ID: 8816 \$331,000	5.00	Bond 01/01/2033	\$251,000
Water and Sewer Revenue	04/25/1996	ISSUE ID: 9647 \$444,000	4.50	Bond 01/01/2035	\$355,000
Water and Sewer Revenue	06/11/1997	ISSUE ID: 10023 \$221,000	4.50	Bond 01/01/2035	\$173,300
Water and Sewer Revenue	07/01/2000	ISSUE ID: 11187 \$114,000	4.50	Bond 01/01/2039	\$97,700
Fire Vehicles General Obligation	11/15/2000	ISSUE ID: 11193 \$370,000	5.13	Bond 01/01/2015	\$102,000
Improvement Project Revenue	03/20/2003	ISSUE ID: 12077 \$814,000	4.50	Bond 01/01/2042	\$734,000
Refinancing Refunding Revenue N/A	04/04/2012	ISSUE ID: 14793 \$7,650,000		Bond 12/30/2014	\$7,457,000
Gas  Renewable	11/02/1998	ISSUE ID: 10583 \$975,000	0.00	Lease 12/15/2018	\$465,000
<b>TOTAL City of Edmonton</b>					<b>\$10,319,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Metcalfe County</b>					
Nursing Home Public Corporation	03/03/1977	ISSUE ID: 3078 \$540,000	5.00	Bond 01/01/2016	\$116,000
Court Facility Project Revenue	10/01/2001	ISSUE ID: 11555 \$5,000,000		Bond 04/01/2023	\$3,215,000
Court Facility Project Revenue	08/28/2003	ISSUE ID: 12175 \$400,000		Bond 04/01/2023	\$255,000
Refinancing Refunding Revenue N/A	09/29/2010	ISSUE ID: 14486 \$4,180,000		Bond 04/01/2023	\$3,725,000
Community Center  General Obligation Land Acquisition	03/01/2002	ISSUE ID: 11694 \$250,000		Lease 03/20/2022	\$142,026
Renewable Building	02/13/2004	ISSUE ID: 12311 \$162,000	3.88	Lease 07/20/2023	\$111,633
Renewable Building	11/24/2004	ISSUE ID: 12500 \$1,000,000	2.18	Lease 07/20/2024	\$715,000
Ambulance N/A General Obligation	06/07/2010	ISSUE ID: 14401 \$80,135		Lease 05/20/2013	\$25,135
Ambulance N/A General Obligation	06/07/2010	ISSUE ID: 14402 \$85,135		Lease 05/20/2013	\$30,135
Vehicles N/A General Obligation	08/27/2010	ISSUE ID: 14471 \$37,764		Lease 08/20/2013	\$15,429
Multiple Purposes N/A General Obligation	03/31/2011	ISSUE ID: 14604 \$250,000		Lease 03/20/2016	\$187,500
Multiple Purposes N/A General Obligation	09/20/2010	ISSUE ID: 15039 \$2,500,000		Lease 08/20/2020	\$2,111,416
<b>TOTAL Metcalfe County</b>					<b>\$10,649,274</b>
<b>Metcalfe County Library Taxing District</b>					
Library General Obligation N/A	08/06/2009	ISSUE ID: 14198 \$2,355,000		Bond 02/01/2029	\$2,045,000
Library  General Obligation	03/01/2002	ISSUE ID: 11698 \$895,000	4.50	Lease 01/20/2022	\$550,000
<b>TOTAL Metcalfe County Library Taxing District</b>					<b>\$2,595,000</b>
<b>Metcalfe</b>		<b>TOTAL OUTSTANDING</b>			<b>\$23,563,274</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Monroe					
<b>City of Tompkinsville</b>					
Water and Sewer Revenue	07/30/1986	ISSUE ID: 5973 \$131,000	5.00	Bond 01/01/2026	\$80,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8641 \$344,273	0.00	Bond 06/30/2013	\$27,027
Water and Sewer Revenue	02/24/1999	ISSUE ID: 10585 \$867,000	0.00	Bond 07/01/2038	\$743,000
<b>TOTAL City of Tompkinsville</b>					<b>\$850,027</b>
<b>Fountain Run Water District &amp; Sewer #1</b>					
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5990 \$97,000	5.00	Bond 01/01/2025	\$54,000
Water and Sewer Revenue	04/18/1985	ISSUE ID: 5991 \$17,000	5.00	Bond 01/01/2025	\$9,400
Water and Sewer Revenue	12/12/1988	ISSUE ID: 6419 \$208,000	5.00	Bond 01/01/2028	\$135,000
Improvement Project Revenue N/A	10/21/2009	ISSUE ID: 14226 \$689,000	2.50	Bond 01/01/2048	\$667,000
<b>TOTAL Fountain Run Water District &amp; Sewer #1</b>					<b>\$865,400</b>
<b>Monroe County</b>					
Multiple Purposes N/A General Obligation	08/24/2011	ISSUE ID: 14666 \$68,500	5.70	Lease 09/09/2021	\$68,500
<b>TOTAL Monroe County</b>					<b>\$68,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Monroe County Water District</b>					
Water Revenue	12/19/1978	ISSUE ID: 3348 \$277,000	5.00	Bond 01/01/2018	\$80,000
Water Revenue	02/17/1987	ISSUE ID: 8153 \$391,000	5.00	Bond 01/01/2027	\$239,000
Water Revenue	10/18/1991	ISSUE ID: 8154 \$811,000	5.00	Bond 01/01/2030	\$560,000
Water Revenue	10/01/1992	ISSUE ID: 8492 \$490,000	5.00	Bond 01/01/2031	\$350,500
Water Revenue	02/28/1995	ISSUE ID: 9278 \$570,000	4.50	Bond 01/01/2033	\$430,000
Water Revenue	11/05/1998	ISSUE ID: 10584 \$500,000	4.50	Bond 01/01/2038	\$420,500
Water Revenue	07/08/1999	ISSUE ID: 11034 \$270,000	4.75	Bond 01/01/2038	\$231,000
Water Revenue	11/06/2003	ISSUE ID: 12241 \$517,000	4.50	Bond 01/01/2043	\$474,000
<b>TOTAL Monroe County Water District</b>					<b>\$2,785,000</b>
<b>Monroe</b>		<b>TOTAL OUTSTANDING</b>			<b>\$4,568,927</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Montgomery					
<b>City of Jeffersonville</b>					
Water Revenue	03/14/1978	ISSUE ID: 3304 \$137,000	5.00	Bond 01/01/2017	\$36,000
Water Revenue	10/07/1993	ISSUE ID: 8724 \$652,000	5.00	Bond 01/01/2032	\$482,000
Water Revenue	10/09/1998	ISSUE ID: 10464 \$376,500	0.00	Bond 01/01/2038	\$315,500
Real Property  General Obligation	07/15/2005	ISSUE ID: 12842 \$200,000	4.50	Lease 07/15/2015	\$90,677
<b>TOTAL City of Jeffersonville</b>					<b>\$924,177</b>
<b>City of Mount Sterling</b>					
Water and Sewer Revenue	11/12/1998	ISSUE ID: 10587 \$105,000	4.50	Bond 12/01/2038	\$90,000
Lease Purchase  Renewable	06/26/1995	ISSUE ID: 9347 \$1,265,000	0.00	Lease 01/01/2015	\$285,000
Lease Purchase  Renewable	02/01/1996	ISSUE ID: 9569 \$995,000	0.00	Lease 01/01/2016	\$268,500
Lease Purchase  Renewable	08/26/1996	ISSUE ID: 10084 \$500,000	0.00	Lease 07/01/2016	\$157,000
Lease Purchase  Renewable	07/31/1996	ISSUE ID: 10085 \$3,485,000	0.00	Lease 07/01/2016	\$1,090,000
Lease Purchase  Renewable	09/17/1998	ISSUE ID: 10497 \$4,450,000	0.00	Lease 05/01/2018	\$1,295,000
Courthouse/Administration Buildi  General Obligation	04/03/2003	ISSUE ID: 12112 \$940,000		Lease 02/15/2018	\$435,305
Improvement Project  General Obligation	06/29/2006	ISSUE ID: 13168 \$400,000		Lease 07/01/2026	\$313,979
<b>TOTAL City of Mount Sterling</b>					<b>\$3,934,785</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Montgomery County</b>					
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6109 \$16,508,000	0.00	Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6114 \$10,200,000		Bond 12/01/2019	\$200,000
Industrial Facility Industrial Revenue	05/19/1998	ISSUE ID: 6258 \$53,000,000		Bond 12/01/2012	\$1,766,686
County Jail Revenue	02/15/1987	ISSUE ID: 6569 \$961,339	0.00	Bond 10/01/2014	\$197,175
Industrial Facility Industrial Revenue	08/30/1995	ISSUE ID: 9453 \$5,500,000	0.00	Bond 08/01/2015	\$2,980,000
Industrial Facility Industrial Revenue	05/01/1995	ISSUE ID: 9622 \$6,000,000	9.50	Bond 01/01/2020	\$6,000,000
Industrial Facility Industrial Revenue	05/02/1996	ISSUE ID: 9694 \$5,500,000	0.00	Bond 08/01/2015	\$2,980,000
Improvement Project General Obligation N/A	02/24/2012	ISSUE ID: 14755 \$1,000,000	3.75	Bond 01/01/2040	\$1,000,000
Improvement Project General Obligation N/A	12/23/2011	ISSUE ID: 15006 \$1,000,000	3.75	Bond 01/01/2041	\$1,000,000
Land Acquisition General Obligation	02/07/2008	ISSUE ID: 13788 \$403,238		Lease 07/20/2018	\$329,238
Courthouse/Administration Buildi N/A General Obligation	11/06/2008	ISSUE ID: 14022 \$1,500,000		Lease 01/20/2028	\$1,295,000
<b>TOTAL Montgomery County</b>					<b>\$17,948,099</b>
<b>Montgomery County Ambulance District</b>					
Ambulance General Obligation	12/10/2007	ISSUE ID: 13744 \$100,000		Lease 07/20/2012	\$20,000
<b>TOTAL Montgomery County Ambulance District</b>					<b>\$20,000</b>
<b>Montgomery County Fire District # 1</b>					
Multiple Purposes Renewable	02/29/2000	ISSUE ID: 11129 \$875,000		Lease 02/20/2020	\$418,957
Fire Vehicles N/A General Obligation	09/15/2009	ISSUE ID: 14204 \$170,000		Lease 08/20/2019	\$129,467
<b>TOTAL Montgomery County Fire District # 1</b>					<b>\$548,423</b>
<b>Montgomery County Library District</b>					
Library N/A General Obligation	08/25/2009	ISSUE ID: 14211 \$300,000		Lease 08/20/2029	\$280,000
<b>TOTAL Montgomery County Library District</b>					<b>\$280,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Montgomery County Sanitation Dist. # 2</b>					
Sewer Revenue	01/24/1983	ISSUE ID: 5574 \$594,000	5.00	Bond 01/01/2021	\$255,000
Sewer Revenue	01/24/1983	ISSUE ID: 5575 \$69,000	11.38	Bond 01/01/2021	\$27,000
Sewer Revenue	08/27/1998	ISSUE ID: 10586 \$285,000	4.75	Bond 01/01/2038	\$242,000
<b>TOTAL</b>	<b>Montgomery County Sanitation Dist. # 2</b>				<b>\$524,000</b>
<b>Montgomery County Water District #1</b>					
Water Revenue	02/01/1984	ISSUE ID: 5299 \$431,000	5.00	Bond 01/01/2022	\$196,000
Sewer Revenue	10/24/1996	ISSUE ID: 10074 \$174,000	4.50	Bond 01/01/2036	\$139,700
<b>TOTAL</b>	<b>Montgomery County Water District #1</b>				<b>\$335,700</b>
<b>Reid Village Water District</b>					
Water Revenue	02/08/1985	ISSUE ID: 5656 \$125,000	9.13	Bond 01/01/2024	\$86,000
Water Revenue	10/09/1997	ISSUE ID: 10291 \$411,000	4.88	Bond 01/01/2037	\$344,000
Water Revenue	05/02/2006	ISSUE ID: 13061 \$400,000	4.37	Bond 01/01/2045	\$377,000
<b>TOTAL</b>	<b>Reid Village Water District</b>				<b>\$807,000</b>
<b>Montgomery</b>	<b>TOTAL OUTSTANDING</b>				<b>\$25,322,185</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Morgan <b>City of West Liberty</b>					
Water and Sewer Revenue	11/01/1984	ISSUE ID: 5577 \$32,000	5.00	Bond 11/01/2023	\$15,500
Water and Sewer Revenue	04/19/1988	ISSUE ID: 6471 \$579,000	5.00	Bond 11/01/2028	\$386,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6979 \$330,000	6.00	Bond 01/01/2019	\$140,000
Municipal Improvements Public Corporation	01/16/1991	ISSUE ID: 6980 \$118,000	6.00	Bond 01/01/2019	\$47,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10779 \$329,764	1.20	Bond 06/30/2017	\$81,222
Water and Sewer Revenue	05/13/1998	ISSUE ID: 11450 \$449,000		Bond 11/01/2039	\$396,500
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11840 \$1,000,000	3.25	Bond 11/01/2041	\$876,000
Water and Sewer Revenue	07/12/2002	ISSUE ID: 11841 \$280,000	4.50	Bond 11/01/2041	\$252,500
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13428 \$801,000	4.13	Bond 11/01/2045	\$763,500
Water and Sewer Revenue	06/28/2007	ISSUE ID: 13606 \$400,000	4.12	Bond 11/01/2045	\$400,000
Police/Sheriff Vehicles  General Obligation	08/10/2007	ISSUE ID: 13502 \$70,000		Lease 09/01/2012	\$3,825
<b>TOTAL City of West Liberty</b>					<b>\$3,362,547</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Morgan County</b>					
Health Department/Center Public Corporation	01/16/1991	ISSUE ID: 6970 \$75,000	6.00	Bond 01/01/2019	\$31,000
Justice Center Revenue N/A	06/17/2010	ISSUE ID: 14411 \$15,230,000		Bond 06/01/2030	\$14,025,000
Roads  General Obligation	12/01/2001	ISSUE ID: 11645 \$1,500,000	3.25	Lease 11/01/2021	\$833,502
Library  General Obligation	04/24/2002	ISSUE ID: 11779 \$2,260,000	4.64	Lease 01/20/2021	\$1,270,562
Roads  General Obligation	04/20/2000	ISSUE ID: 11918 \$2,500,000		Lease 11/20/2019	\$1,168,365
Real Property  Renewable	10/01/2006	ISSUE ID: 13543 \$150,000	4.25	Lease 10/01/2021	\$100,000
Equipment  General Obligation	09/29/2008	ISSUE ID: 13980 \$47,607		Lease 01/20/2014	\$17,607
Vehicles N/A General Obligation	12/22/2008	ISSUE ID: 14029 \$123,851		Lease 12/20/2013	\$63,851
Ambulance N/A General Obligation	12/01/2008	ISSUE ID: 14047 \$20,141		Lease 11/20/2013	\$8,141
Ambulance N/A General Obligation	01/12/2009	ISSUE ID: 14063 \$89,980		Lease 12/20/2013	\$39,980
Road/Street Paving N/A General Obligation	02/16/2010	ISSUE ID: 14324 \$475,000		Lease 01/20/2025	\$418,031
Equipment N/A General Obligation	05/19/2010	ISSUE ID: 14376 \$36,000		Lease 04/20/2013	\$10,750
Road/Street Paving N/A General Obligation	09/24/2010	ISSUE ID: 14451 \$325,000		Lease 09/20/2025	\$292,576
Vehicles N/A General Obligation	10/25/2010	ISSUE ID: 14494 \$134,204		Lease 10/20/2013	\$90,204
Ambulance N/A General Obligation	11/17/2010	ISSUE ID: 14547 \$100,000		Lease 11/20/2014	\$60,417
Equipment N/A General Obligation	10/19/2011	ISSUE ID: 14677 \$133,500	3.90	Lease 04/20/2013	\$133,500
Building N/A General Obligation	03/23/2012	ISSUE ID: 14987 \$1,650,000		Lease 03/20/2015	\$1,640,833
<b>TOTAL Morgan County</b>					<b>\$20,204,320</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Morgan County Extension District Board</b>					
Building		ISSUE ID: 10672		Lease	
Renewable	02/04/1999	\$215,000	0.00	12/01/2018	\$110,000
<b>TOTAL Morgan County Extension District Board</b>					<b>\$110,000</b>
<b>Morgan County Water District</b>					
Water Revenue	11/15/1994	ISSUE ID: 9185 \$300,000	4.50	Bond 01/01/2033	\$226,000
Water Revenue	11/15/1994	ISSUE ID: 9186 \$17,000	4.50	Bond 01/01/2033	\$12,940
Water Revenue	09/07/1995	ISSUE ID: 9455 \$375,000	4.50	Bond 01/01/2035	\$293,500
Water Revenue	05/10/1999	ISSUE ID: 10735 \$75,000	4.50	Bond 01/01/2039	\$64,100
Water Revenue	03/09/2001	ISSUE ID: 11197 \$332,000	3.25	Bond 01/01/2040	\$279,500
Water Revenue	08/02/2002	ISSUE ID: 11857 \$300,000	4.50	Bond 01/01/2042	\$270,700
Water Revenue	06/04/2004	ISSUE ID: 12352 \$6,000,000	4.38	Bond 01/01/2043	\$550,000
Improvement Project Revenue	01/18/2007	ISSUE ID: 13302 \$1,000,000	4.13	Bond 01/01/2045	\$939,000
<b>TOTAL Morgan County Water District</b>					<b>\$2,635,740</b>
<b>Morgan</b>		<b>TOTAL OUTSTANDING</b>			<b>\$26,312,606</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Muhlenberg City of Central City</b>					
Water and Sewer Revenue	06/01/1988	ISSUE ID: 6356 \$1,110,000	0.00	Bond 09/01/2013	\$180,000
Water and Sewer Revenue	10/25/1990	ISSUE ID: 6848 \$1,526,000	5.00	Bond 09/01/2028	\$1,021,000
Water and Sewer Revenue	01/01/1997	ISSUE ID: 9913 \$1,070,000	0.00	Bond 09/01/2013	\$175,000
Refinancing N/A Renewable	04/15/2010	ISSUE ID: 14366 \$3,000,000	3.23	Lease 04/15/2025	\$2,652,313
<b>TOTAL City of Central City</b>					<b>\$4,028,313</b>
<b>City of Drakesboro</b>					
Water and Sewer Revenue	06/21/1986	ISSUE ID: 5988 \$412,000	5.00	Bond 01/01/2022	\$188,000
Water and Sewer Revenue	02/09/1998	ISSUE ID: 10314 \$300,000	4.50	Bond 01/30/2037	\$245,000
<b>TOTAL City of Drakesboro</b>					<b>\$433,000</b>
<b>City of Powderly</b>					
Sewer Revenue	02/13/2003	ISSUE ID: 12059 \$759,000	3.25	Bond 01/01/2042	\$666,000
<b>TOTAL City of Powderly</b>					<b>\$666,000</b>
<b>Muhlenberg County</b>					
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11514 \$6,960,000		Bond 03/01/2023	\$4,645,000
Pollution Control Refunding Revenue	05/23/2002	ISSUE ID: 11761 \$7,200,000		Bond 02/01/2032	\$7,200,000
Justice Center Revenue	12/30/2002	ISSUE ID: 12087 \$6,955,000		Bond 03/01/2024	\$4,780,000
Refinancing General Obligation	03/22/2007	ISSUE ID: 13618 \$6,255,000		Bond 08/01/2021	\$4,500,000
Vehicles N/A General Obligation	12/22/2008	ISSUE ID: 14032 \$453,788		Lease 12/20/2013	\$238,788
Fire Vehicles N/A General Obligation	12/01/2011	ISSUE ID: 14720 \$500,000	4.30	Lease 05/20/2013	\$500,000
Vehicles N/A General Obligation	01/22/2008	ISSUE ID: 14889 \$135,095	4.75	Lease 04/15/2021	\$102,948
<b>TOTAL Muhlenberg County</b>					<b>\$21,966,736</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Muhlenberg County Airport</b>					
Public Project Revenue	11/13/1997	ISSUE ID: 10298 \$4,410,000	0.00	Bond 12/01/2031	\$4,410,000
Public Project Revenue	11/13/1997	ISSUE ID: 10299 \$490,000	0.00	Bond 12/01/2031	\$490,000
Public Project Revenue	04/13/1998	ISSUE ID: 10372 \$4,410,000		Bond 12/01/2031	\$4,410,000
Public Project Revenue	04/13/1998	ISSUE ID: 10373 \$490,000		Bond 12/01/2031	\$490,000
<b>TOTAL Muhlenberg County Airport</b>					<b>\$9,800,000</b>
<b>Muhlenberg County Water District #1</b>					
Water Revenue	01/10/1979	ISSUE ID: 3252 \$2,048,000	5.00	Bond 01/01/2018	\$617,000
Water Revenue	02/23/1982	ISSUE ID: 4936 \$3,520,000	5.00	Bond 01/01/2021	\$1,483,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8629 \$3,991,568	0.00	Bond 07/30/2018	\$1,651,621
Water Revenue	10/01/1995	ISSUE ID: 9516 \$2,355,000	0.00	Bond 01/01/2021	\$1,235,000
Water Revenue	06/20/1985	ISSUE ID: 9662 \$537,000	9.13	Bond 01/01/2024	\$361,000
Water Refunding Revenue	03/24/2004	ISSUE ID: 12337 \$1,234,000		Bond 01/01/2022	\$496,000
Refinancing Refunding Revenue	10/19/2004	ISSUE ID: 12598 \$1,820,000		Bond 01/01/2021	\$1,820,000
Refinancing Refunding Revenue	07/30/2007	ISSUE ID: 13464 \$1,895,000		Bond 07/01/2027	\$1,635,000
<b>TOTAL Muhlenberg County Water District #1</b>					<b>\$9,298,621</b>
<b>Muhlenberg County Water District #3</b>					
Water Revenue	01/09/1979	ISSUE ID: 3251 \$462,000	5.00	Bond 01/01/2018	\$139,000
<b>TOTAL Muhlenberg County Water District #3</b>					<b>\$139,000</b>
<b>Muhlenberg</b>		<b>TOTAL OUTSTANDING</b>			<b>\$46,331,670</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Nelson					
<b>City of Bardstown</b>					
Industrial Facility Industrial Revenue	06/22/1994	ISSUE ID: 8982 \$25,000,000	0.00	Bond 06/01/2024	\$25,000,000
Industrial Facility Industrial Revenue	03/23/1995	ISSUE ID: 9214 \$20,000,000		Bond 03/01/2025	\$20,000,000
Industrial Facility Industrial Revenue	11/26/1997	ISSUE ID: 10163 \$10,000,000	8.50	Bond 03/01/2025	\$10,000,000
Utilities Revenue	11/13/1997	ISSUE ID: 10164 \$6,760,000	0.00	Bond 12/01/2012	\$820,000
Industrial Facility Industrial Revenue	10/28/1999	ISSUE ID: 11053 \$6,200,000		Bond 10/01/2019	\$6,200,000
Utilities Revenue	02/15/2001	ISSUE ID: 11412 \$22,000,000		Bond 12/01/2020	\$12,480,000
Utilities Revenue	02/15/2001	ISSUE ID: 11415 \$22,000,000		Bond 12/01/2020	\$12,480,000
Industrial Facility Industrial Revenue	06/07/2001	ISSUE ID: 11424 \$2,600,000		Bond 06/01/2031	\$2,600,000
Industrial Facility Industrial Revenue	05/22/2007	ISSUE ID: 13597 \$1,200,000		Bond 07/01/2013	\$1,200,000
Refinancing General Obligation N/A	07/07/2010	ISSUE ID: 14394 \$14,030,000		Bond 12/01/2020	\$10,715,000
<b>TOTAL City of Bardstown</b>					<b>\$101,495,000</b>
<b>City of Bloomfield</b>					
Water and Sewer Revenue	10/22/1982	ISSUE ID: 4946 \$605,000	5.00	Bond 01/01/2022	\$274,000
Water and Sewer Revenue	10/02/1991	ISSUE ID: 8051 \$133,000	5.00	Bond 01/01/2030	\$92,000
Water and Sewer Revenue	04/19/2001	ISSUE ID: 11442 \$1,194,000	4.75	Bond 01/01/2040	\$1,049,000
<b>TOTAL City of Bloomfield</b>					<b>\$1,415,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of New Haven</b>					
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2648 \$339,000	5.00	Bond 01/01/2013	\$18,000
Water and Sewer Revenue	11/28/1973	ISSUE ID: 2781 \$16,000	5.00	Bond 01/01/2013	\$1,000
Water and Sewer Revenue	01/28/2000	ISSUE ID: 11095 \$237,000	5.13	Bond 01/01/2039	\$206,000
Water and Sewer Revenue	01/28/2001	ISSUE ID: 11096 \$79,000	4.75	Bond 01/01/2039	\$68,100
Fire Station  General Obligation	08/02/2002	ISSUE ID: 11858 \$105,000		Lease 05/01/2017	\$50,000
<b>TOTAL City of New Haven</b>					<b>\$343,100</b>
<b>Nelson County</b>					
Courthouse Annex Revenue	03/01/2002	ISSUE ID: 11668 \$11,005,000		Bond 06/01/2019	\$7,175,000
Court Facility Revenue	03/01/2002	ISSUE ID: 11684 \$11,005,000		Bond 06/01/2023	\$7,175,000
Courthouse/Administration Buildi Revenue	10/16/2003	ISSUE ID: 12224 \$375,000		Bond 06/01/2023	\$235,000
Recreational Facilities General Obligation	05/01/2007	ISSUE ID: 13645 \$1,135,000		Bond 05/15/2017	\$680,000
Refinancing Refunding Revenue N/A	05/10/2011	ISSUE ID: 14612 \$7,905,000		Bond 06/01/2023	\$7,895,000
Airport  Renewable Fire Vehicles	04/30/2002	ISSUE ID: 11743 \$100,000	4.50	Lease 01/20/2022	\$50,000
General Obligation	10/09/2007	ISSUE ID: 13649 \$131,900		Lease 10/20/2019	\$89,744
<b>TOTAL Nelson County</b>					<b>\$23,299,744</b>
<b>Nelson County Conservation District</b>					
Conservation N/A General Obligation	09/26/2008	ISSUE ID: 14905 \$228,987	0.04	Lease 08/01/2013	\$61,063
<b>TOTAL Nelson County Conservation District</b>					<b>\$61,063</b>
<b>Nelson County Public Library</b>					
Library General Obligation	02/21/2006	ISSUE ID: 13021 \$3,475,000		Bond 06/15/2026	\$2,330,000
Land Acquisition General Obligation N/A	07/07/2011	ISSUE ID: 14645 \$1,385,000		Bond 08/01/2026	\$1,385,000
<b>TOTAL Nelson County Public Library</b>					<b>\$3,715,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>North Nelson Water District</b>					
Water Revenue	05/01/1975	ISSUE ID: 2806 \$430,000	5.00	Bond 01/01/2014	\$52,000
Water Revenue	08/01/1978	ISSUE ID: 3253 \$185,000	5.00	Bond 01/01/2017	\$54,000
Water Revenue	04/22/1993	ISSUE ID: 8332 \$583,000	5.63	Bond 01/01/2031	\$457,500
Water Revenue	04/01/1998	ISSUE ID: 10382 \$2,500,000		Bond 01/01/2028	\$1,795,000
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14410 \$1,595,000		Bond 07/01/2028	\$1,475,000
<b>TOTAL North Nelson Water District</b>					<b>\$3,833,500</b>
<b>Nelson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$134,162,407</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Nicholas					
<b>City of Carlisle</b>					
Gas, Water and Sewer Revenue	06/21/2000	ISSUE ID: 10964 \$402,000	4.50	Bond 01/01/2039	\$344,500
Fire Vehicles General Obligation	01/30/2008	ISSUE ID: 13768 \$100,000	4.25	Bond 01/01/2023	\$79,100
Lease Purchase Renewable Utilities	09/16/1996	ISSUE ID: 9910 \$510,000	0.00	Lease 07/01/2016	\$162,000
N/A General Obligation	08/25/2010	ISSUE ID: 14811 \$225,000		Lease 01/01/2016	\$150,000
<b>TOTAL City of Carlisle</b>					<b>\$735,600</b>
<b>Nicholas County</b>					
Hospital Public Corporation	01/01/1994	ISSUE ID: 8822 \$1,500,000	0.00	Bond 01/01/2014	\$260,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10287 \$700,000	0.00	Bond 01/01/2014	\$155,000
Nursing Home Public Corporation	09/01/1997	ISSUE ID: 10392 \$700,000		Bond 01/01/2014	\$155,000
Educational Development Industrial Revenue	12/21/2000	ISSUE ID: 11196 \$1,550,000	6.71	Bond 12/01/2015	\$1,550,000
Educational Development Industrial Revenue	12/01/2000	ISSUE ID: 11411 \$250,000		Bond 12/01/2015	\$100,000
Courthouse Improvement/Renov Renewable Vehicles	09/24/1997	ISSUE ID: 10284 \$291,000	5.25	Lease 09/01/2012	\$6,669
N/A General Obligation	02/17/2009	ISSUE ID: 14073 \$102,859		Lease 01/20/2013	\$32,859
Ambulance N/A General Obligation	07/27/2009	ISSUE ID: 14159 \$70,000		Lease 03/20/2014	\$25,000
Equipment N/A General Obligation	11/03/2011	ISSUE ID: 14705 \$87,000		Lease 10/20/2016	\$75,975
<b>TOTAL Nicholas County</b>					<b>\$2,360,503</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Nicholas County Water District</b>					
Water Revenue	10/12/1979	ISSUE ID: 3496 \$247,000	4.00	Bond 01/01/2019	\$77,000
Water Revenue	02/10/1998	ISSUE ID: 10335 \$247,000	4.50	Bond 01/01/2037	\$203,000
Water Revenue	05/15/2001	ISSUE ID: 11410 \$95,000	4.50	Bond 01/01/2041	\$84,400
Water Revenue	08/09/2001	ISSUE ID: 11490 \$858,000	4.38	Bond 01/01/2040	\$745,500
Improvement Project Revenue	04/25/2007	ISSUE ID: 13392 \$203,000	4.13	Bond 01/01/2045	\$190,500
<b>TOTAL Nicholas County Water District</b>					<b>\$1,300,400</b>
<b>Nicholas</b>		<b>TOTAL OUTSTANDING</b>			<b>\$4,396,503</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Ohio					
<b>City of Beaver Dam</b>					
Fire Vehicles		ISSUE ID: 12232		Lease	
N/A	10/23/2003	\$165,000		01/20/2013	\$18,185
Recreational Facilities		ISSUE ID: 13770		Lease	
N/A	01/16/2008	\$250,000		03/01/2028	\$213,718
General Obligation Equipment		ISSUE ID: 14777		Lease	
N/A	03/19/2012	\$130,000		03/19/2017	\$130,000
<b>TOTAL City of Beaver Dam</b>					<b>\$361,903</b>
<b>City of Centertown</b>					
Water and Sewer Revenue		ISSUE ID: 6062		Bond	
	12/12/1986	\$381,000	5.00	10/30/2025	\$222,000
<b>TOTAL City of Centertown</b>					<b>\$222,000</b>
<b>City of Fordsville</b>					
Water and Sewer Revenue		ISSUE ID: 5909		Bond	
	02/20/1985	\$168,000	5.00	07/01/2021	\$77,000
<b>TOTAL City of Fordsville</b>					<b>\$77,000</b>
<b>City of Hartford</b>					
Water Revenue		ISSUE ID: 12367		Bond	
	06/25/2004	\$500,000	4.38	01/01/2043	\$458,500
Improvement Project Revenue		ISSUE ID: 14523		Bond	
N/A	12/06/2010	\$1,340,000	2.25	01/01/2049	\$1,319,500
Fire Vehicles		ISSUE ID: 14136		Lease	
N/A	04/30/2009	\$103,987		04/01/2019	\$75,044
General Obligation					\$75,044
<b>TOTAL City of Hartford</b>					<b>\$1,853,044</b>
<b>City of Rockport</b>					
Water Renewable		ISSUE ID: 10499		Lease	
	10/01/1998	\$315,000	6.00	09/15/2028	\$245,000
<b>TOTAL City of Rockport</b>					<b>\$245,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Ohio County</b>					
Pollution Control Revenue	06/30/1983	ISSUE ID: 5004 \$58,800,000	0.00	Bond 06/30/2013	\$58,800,000
Hospital Public Corporation	03/01/1995	ISSUE ID: 9180 \$5,190,000	0.00	Bond 03/01/2015	\$1,250,000
Pollution Control Refunding Revenue	08/01/2001	ISSUE ID: 11822 \$83,300,000		Bond 10/01/2022	\$83,300,000
Water Revenue	11/01/2003	ISSUE ID: 12267 \$1,865,000		Bond 08/01/2023	\$1,260,000
Solid Waste Revenue	09/26/2003	ISSUE ID: 12532 \$1,450,000		Bond 09/01/2033	\$1,450,000
Hospital Revenue	08/01/2005	ISSUE ID: 12765 \$4,240,000		Bond 03/01/2015	\$1,445,000
Industrial Facility Industrial Revenue	10/27/2005	ISSUE ID: 13575 \$2,300,000		Bond 10/01/2020	\$2,300,000
Wellness Center Industrial Revenue N/A	11/30/2010	ISSUE ID: 14832 \$3,835,000		Bond 12/01/2015	\$3,835,000
County Road Garage Renewable Improvement Project	07/12/1996	ISSUE ID: 9936 \$106,000	0.00	Lease 07/20/2016	\$28,956
Renewable Land Acquisition	09/01/2005	ISSUE ID: 13041 \$1,600,000	4.92	Lease 09/01/2025	\$1,225,554
General Obligation Refinancing N/A	01/14/2008	ISSUE ID: 13772 \$250,000		Lease 01/20/2023	\$194,708
General Obligation Emergency Services Building & / N/A	03/10/2009	ISSUE ID: 14101 \$103,194		Lease 01/20/2013	\$28,194
General Obligation Park and Swimming Pool, Recre N/A	08/05/2009	ISSUE ID: 14195 \$300,000		Lease 08/20/2017	\$204,520
General Obligation N/A	01/14/2008	ISSUE ID: 14871 \$250,000		Lease 01/20/2023	\$194,708
<b>TOTAL Ohio County</b>					<b>\$155,516,639</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Ohio County Water District</b>					
Ky Infrastructure Authority Loan Public Corporation	01/01/1990	ISSUE ID: 8586 \$3,514,177	0.00	Bond 01/30/2015	\$2,659,679
Water Revenue	08/01/1998	ISSUE ID: 10500 \$4,000,000	0.00	Bond 08/01/2028	\$2,905,000
Water Revenue	08/01/2000	ISSUE ID: 11403 \$4,035,000		Bond 08/01/2030	\$3,260,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14642 \$7,000,000	4.13	Bond 01/01/2050	\$7,000,000
Multiple Purposes Refunding Revenue N/A	06/15/2011	ISSUE ID: 14643 \$1,200,000	4.13	Bond 01/01/2050	\$1,200,000
<b>TOTAL Ohio County Water District</b>					<b>\$17,024,679</b>
<b>Ohio</b>		<b>TOTAL OUTSTANDING</b>			<b>\$175,300,265</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Oldham					
<b>City of Crestwood</b>					
Ky Infrastructure Authority Loan Public Corporation	05/08/1998	ISSUE ID: 10434 \$5,605,118	0.00	Bond 12/01/2019	\$2,755,283
Recreational Facilities Revenue	05/01/2001	ISSUE ID: 11475 \$2,100,000	7.25	Bond 08/01/2012	\$23,334
Educational Development Revenue	02/01/2006	ISSUE ID: 13027 \$900,000		Bond 02/01/2021	\$630,172
Educational Development Revenue	02/01/2006	ISSUE ID: 13028 \$500,000		Bond 03/01/2021	\$303,650
Refinancing Revenue	11/19/2007	ISSUE ID: 13711 \$6,000,000	5.53	Bond 11/19/2032	\$5,425,111
Sewer N/A General Obligation	06/28/2011	ISSUE ID: 14621 \$2,100,000	2.97	Lease 06/28/2016	\$1,987,668
<b>TOTAL City of Crestwood</b>					<b>\$11,125,218</b>
<b>City of LaGrange</b>					
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10824 \$832,777	2.60	Bond 06/01/2016	\$178,570
Real Property Revenue	07/01/2005	ISSUE ID: 13057 \$10,000,000		Bond 12/01/2030	\$4,680,000
Refinancing General Obligation N/A	03/25/2010	ISSUE ID: 14343 \$1,730,000		Bond 03/01/2020	\$1,480,000
Roads Renewable Wastewater	08/25/1999	ISSUE ID: 11062 \$3,000,000		Lease 03/15/2020	\$1,445,000
General Obligation Community Center	04/01/2004	ISSUE ID: 12361 \$400,000	2.23	Lease 04/15/2024	\$264,860
N/A Golf Course Acquisition/Improvement	03/22/2006	ISSUE ID: 13033 \$1,250,000	4.60	Lease 03/01/2028	\$1,080,000
General Obligation Refinancing	03/28/2007	ISSUE ID: 13616 \$1,175,000	4.80	Lease 03/20/2027	\$1,125,000
N/A General Obligation	09/24/2010	ISSUE ID: 14539 \$2,284,645	3.07	Lease 09/24/2020	\$1,934,314
<b>TOTAL City of LaGrange</b>					<b>\$12,187,744</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>LaGrange Fire Protection District</b>					
Fire Station		ISSUE ID: 14432		Bond	
General Obligation	07/08/2010	\$4,500,000		06/01/2040	
N/A					\$4,305,000
Fire Vehicles		ISSUE ID: 14258		Lease	
N/A	12/28/2009	\$800,000		01/15/2020	
General Obligation					\$633,887
Fire Station		ISSUE ID: 14866		Lease	
N/A	02/28/2008	\$350,000		02/01/2014	
General Obligation					\$350,000
<b>TOTAL LaGrange Fire Protection District</b>					<b>\$5,288,887</b>
<b>North Oldham Fire Protection District</b>					
Fire Station		ISSUE ID: 12256		Bond	
General Obligation	08/01/2003	\$2,845,000		08/01/2033	
					\$2,550,000
Fire Vehicles		ISSUE ID: 13227		Lease	
Renewable	10/12/2006	\$440,000	4.85	10/12/2016	
Vehicles					\$217,359
N/A	06/23/2010	\$880,000	3.65	06/23/2020	
General Obligation					\$537,948
<b>TOTAL North Oldham Fire Protection District</b>					<b>\$3,305,307</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Oldham County</b>					
Court Facility Public Corporation	08/01/1994	ISSUE ID: 9190 \$2,500,000	0.00	Bond 08/01/2014	\$495,000
Recreational Facilities Public Corporation	06/01/1997	ISSUE ID: 10151 \$3,070,000	0.00	Bond 06/01/2017	\$1,060,000
Industrial Facility Industrial Revenue	11/01/2000	ISSUE ID: 11409 \$1,000,000	7.00	Bond 12/01/2025	\$1,000,000
Utilities Industrial Revenue	12/27/2001	ISSUE ID: 11692 \$157,498,252	7.00	Bond 12/26/2026	\$157,498,252
Court Facility Project General Obligation	06/01/2002	ISSUE ID: 11801 \$3,170,000		Bond 06/01/2022	\$1,890,000
Manufacturing Facility Industrial Revenue	12/27/2002	ISSUE ID: 12027 \$33,719,511	7.00	Bond 12/26/2027	\$33,719,511
Justice Center Refunding Revenue	11/01/2004	ISSUE ID: 12516 \$1,690,000		Bond 08/01/2014	\$490,000
Industrial Facility Industrial Revenue	11/01/2005	ISSUE ID: 12942 \$2,265,000	3.75	Bond 11/01/2020	\$1,365,000
Refinancing General Obligation	08/24/2006	ISSUE ID: 13196 \$2,160,000		Bond 06/01/2017	\$1,080,000
Refinancing General Obligation	08/15/2006	ISSUE ID: 13681 \$2,155,000		Bond 06/01/2017	\$1,080,000
Refinancing General Obligation N/A	11/25/2008	ISSUE ID: 14907 \$5,438,377	2.79	Bond 12/01/2012	\$5,438,377
Sewer Refunding N/A	10/01/2009	ISSUE ID: 14908 \$7,335,000		Bond 10/01/2029	\$7,045,000
Refinancing General Obligation N/A	11/30/2012	ISSUE ID: 14909 \$3,075,000	0.80	Bond 12/01/2016	\$3,075,000
Refinancing General Obligation N/A	12/19/2012	ISSUE ID: 14910 \$4,055,000		Bond 12/01/2030	\$4,055,000
Sewer General Obligation	06/14/2001	ISSUE ID: 11443 \$4,000,000	5.76	Lease 06/20/2031	\$3,155,000
Wastewater N/A	12/13/2005	ISSUE ID: 12957 \$7,815,000	3.27	Lease 07/15/2018	\$5,365,000
<b>TOTAL Oldham County</b>					<b>\$227,811,140</b>
<b>Oldham County Library Taxing District</b>					
Library General Obligation	09/19/2007	ISSUE ID: 13515 \$4,990,000	4.00	Bond 12/01/2026	\$3,920,000
<b>TOTAL Oldham County Library Taxing District</b>					<b>\$3,920,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Oldham County Public Health Taxing District</b>					
Building		ISSUE ID: 12230		Lease	
Renewable	10/09/2003	\$700,000	2.18	10/20/2028	\$512,931
<b>TOTAL</b>	<b>Oldham County Public Health Taxing District</b>				<b>\$512,931</b>
<b>Oldham County Water District</b>					
Improvement Project		ISSUE ID: 14536		Bond	
Revenue	12/31/2010	\$4,243,100	3.75	01/01/2049	\$4,200,100
N/A					\$4,200,100
<b>TOTAL</b>	<b>Oldham County Water District</b>				<b>\$4,200,100</b>
<b>Oldham</b>	<b>TOTAL OUTSTANDING</b>				<b>\$268,351,327</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Owen					
<b>City of Owenton</b>					
Water Revenue	06/12/1978	ISSUE ID: 3349 \$310,000	5.00	Bond 10/01/2017	\$94,000
Water Revenue	10/31/1989	ISSUE ID: 6725 \$287,000	5.00	Bond 10/30/2027	\$184,000
Sewer Revenue	10/31/1989	ISSUE ID: 6734 \$1,474,000	5.00	Bond 10/01/2027	\$950,000
Water Revenue	08/03/1995	ISSUE ID: 9459 \$950,000	4.50	Bond 10/01/2034	\$760,000
Water Revenue	08/03/1995	ISSUE ID: 9460 \$248,000	4.50	Bond 10/01/2034	\$194,500
Multiple Purposes General Obligation N/A	06/27/2012	ISSUE ID: 14940 \$3,075,000		Bond 09/01/2021	\$3,075,000
<b>TOTAL City of Owenton</b>					<b>\$5,257,500</b>
<b>Owen County</b>					
Courthouse Annex Lease Revenue N/A	04/27/2010	ISSUE ID: 14359 \$12,555,000		Bond 05/01/2030	\$11,595,000
Water Industrial Revenue N/A	06/23/2009	ISSUE ID: 14969 \$45,390,000	6.25	Bond 06/01/2039	\$45,390,000
<b>TOTAL Owen County</b>					<b>\$56,985,000</b>
<b>Tri-village Water District</b>					
Water Revenue	07/02/1986	ISSUE ID: 5958 \$318,000	5.00	Bond 01/01/2025	\$237,000
Water Revenue	12/17/1987	ISSUE ID: 6279 \$87,000	5.00	Bond 01/01/2027	\$52,500
Water Revenue	04/19/1994	ISSUE ID: 8937 \$249,000	5.00	Bond 01/01/2033	\$188,500
Water Revenue	08/08/1996	ISSUE ID: 10111 \$829,000	4.88	Bond 01/01/2035	\$668,500
Water Revenue	03/09/2000	ISSUE ID: 11147 \$232,000	4.75	Bond 01/01/2038	\$196,100
<b>TOTAL Tri-village Water District</b>					<b>\$1,342,600</b>
<b>Owen</b>		<b>TOTAL OUTSTANDING</b>			<b>\$63,585,100</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Owsley</b>					
<b>City of Booneville</b>					
Water and Sewer Revenue	12/17/1979	ISSUE ID: 3489 \$133,000	5.00	Bond 04/30/2019	\$46,000
Water and Sewer Revenue	01/06/1988	ISSUE ID: 6278 \$400,000	5.00	Bond 04/01/2027	\$246,000
Water and Sewer Revenue	05/05/1992	ISSUE ID: 8193 \$101,000	5.00	Bond 04/01/2031	\$72,600
Water and Sewer Revenue	08/31/1998	ISSUE ID: 10502 \$471,000	4.50	Bond 04/01/2038	\$394,900
Water and Sewer Revenue	08/24/1999	ISSUE ID: 11048 \$520,000	4.50	Bond 04/01/2038	\$437,000
Improvement Project Revenue	01/12/2006	ISSUE ID: 12999 \$523,000	4.25	Bond 04/01/2044	\$484,500
Water and Sewer Revenue	10/13/2006	ISSUE ID: 13210 \$177,000	2.63	Bond 04/01/2045	\$166,500
Water and Sewer Revenue	01/31/2007	ISSUE ID: 13296 \$177,000	4.13	Bond 04/01/2045	\$166,500
<b>TOTAL City of Booneville</b>					<b>\$2,014,000</b>
<b>Owsley County</b>					
Health Department/Center Revenue	08/25/1997	ISSUE ID: 10454 \$600,000	4.50	Bond 03/01/2027	\$600,000
Building General Obligation Equipment	08/11/2008	ISSUE ID: 13929 \$60,000		Lease 08/20/2018	\$45,000
N/A General Obligation Vehicles	05/26/2009	ISSUE ID: 14133 \$88,000		Lease 05/20/2015	\$53,000
N/A General Obligation Ambulance	01/25/2010	ISSUE ID: 14280 \$35,000		Lease 11/20/2015	\$22,000
N/A General Obligation	05/06/2011	ISSUE ID: 14614 \$36,634	4.50	Lease 05/05/2014	\$23,980
<b>TOTAL Owsley County</b>					<b>\$743,980</b>
<b>Owsley County Extension Service</b>					
Building General Obligation	12/15/2006	ISSUE ID: 13266 \$200,000		Lease 07/20/2031	\$175,000
<b>TOTAL Owsley County Extension Service</b>					<b>\$175,000</b>
<b>Owsley</b>		<b>TOTAL OUTSTANDING</b>			<b>\$2,932,980</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Pendleton</b>					
<b>City of Butler</b>					
Water and Sewer Revenue	05/21/1987	ISSUE ID: 6133 \$286,000	7.63	Bond 01/30/2026	\$215,000
Refinancing Revenue	03/25/2003	ISSUE ID: 12067 \$213,000		Bond 01/01/2019	\$115,000
<b>TOTAL City of Butler</b>					<b>\$330,000</b>
<b>East Pendleton Water District</b>					
Ky Infrastructure Authority Loan Public Corporation	04/08/1998	ISSUE ID: 10616 \$244,590	0.00	Bond 06/01/2017	\$82,995
Improvement Project Revenue	02/22/2007	ISSUE ID: 13322 \$195,000	4.13	Bond 01/01/2045	\$183,500
Improvement Project Revenue	02/22/2007	ISSUE ID: 13323 \$100,000	4.13	Bond 01/01/2045	\$94,100
<b>TOTAL East Pendleton Water District</b>					<b>\$360,595</b>
<b>Pendleton County</b>					
Courthouse Annex Lease Revenue	01/30/2007	ISSUE ID: 13761 \$11,775,000		Bond 12/01/2027	\$10,050,000
Multiple Purposes General Obligation N/A	12/20/2011	ISSUE ID: 14776 \$2,620,000		Bond 12/01/2041	\$2,620,000
Lease Purchase Renewable Lease Purchase	01/01/1994	ISSUE ID: 8887 \$2,305,000	0.00	Lease 02/01/2014	\$360,000
Renewable Lease Purchase	04/03/1997	ISSUE ID: 9935 \$110,000	5.35	Lease 01/30/2017	\$40,000
Water N/A	07/31/2003	ISSUE ID: 12185 \$1,328,448	3.80	Lease 06/01/2013	\$156,450
Building General Obligation	03/12/2003	ISSUE ID: 12583 \$122,000	0.00	Lease 07/01/2012	\$12,200
Vehicles N/A General Obligation	04/21/2011	ISSUE ID: 14592 \$185,000		Lease 03/20/2014	\$112,574
<b>TOTAL Pendleton County</b>					<b>\$13,351,224</b>
<b>Pendleton County Ambulance Taxing District</b>					
Equipment N/A General Obligation	07/18/2011	ISSUE ID: 14657 \$38,813	5.05	Lease 07/01/2013	\$38,813
<b>TOTAL Pendleton County Ambulance Taxing District</b>					<b>\$38,813</b>
<b>Pendleton County Public Health Taxing District</b>					
Public Project Renewable	08/12/1999	ISSUE ID: 10951 \$150,000		Lease 08/20/2014	\$27,153
<b>TOTAL Pendleton County Public Health Taxing District</b>					<b>\$27,153</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Pendleton County Water District</b>					
Water Revenue	05/26/1978	ISSUE ID: 3350 \$263,000	5.00	Bond 12/01/2017	\$79,000
Water Revenue	02/25/1998	ISSUE ID: 6697 \$273,000	6.50	Bond 12/01/2026	\$204,000
Water Revenue	04/02/1998	ISSUE ID: 10344 \$747,000	5.13	Bond 12/01/2037	\$671,500
Water Revenue	06/27/2001	ISSUE ID: 11500 \$374,000		Bond 01/01/2024	\$245,000
Water Revenue	01/28/2005	ISSUE ID: 12667 \$596,000	4.50	Bond 01/01/2044	\$558,000
Improvement Project Revenue	07/30/2010	ISSUE ID: 14430 \$220,000	3.25	Bond 01/01/2049	\$209,000
N/A					\$1,966,500
<b>TOTAL Pendleton County Water District</b>					<b>\$1,966,500</b>
<b>Pendleton</b>		<b>TOTAL OUTSTANDING</b>			<b>\$16,074,285</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Perry					
<b>City of Buckhorn</b>					
Health Care Facility Revenue	06/01/2000	ISSUE ID: 11401 \$1,805,000		Bond 06/01/2020	\$980,000
<b>TOTAL City of Buckhorn</b>					<b>\$980,000</b>
<b>City of Hazard</b>					
Ky Infrastructure Authority Loan Public Corporation	12/01/1997	ISSUE ID: 10825 \$6,511,067	0.60	Bond 06/01/2017	\$1,532,441
Water Revenue	12/10/2001	ISSUE ID: 11611 \$1,248,000	4.50	Bond 01/01/2039	\$1,068,500
Water Revenue	12/10/2001	ISSUE ID: 11612 \$752,000	4.50	Bond 01/01/2039	\$644,000
Sewer Revenue	07/09/2003	ISSUE ID: 12155 \$450,000	4.50	Bond 01/01/2043	\$412,000
Medical Equipment Revenue	02/15/2007	ISSUE ID: 13340 \$4,600,000	4.95	Bond 02/01/2017	\$2,431,559
Health Care Facility Industrial Revenue N/A	10/29/2009	ISSUE ID: 14213 \$8,750,000		Bond 11/01/2016	\$7,619,771
Improvement Project Revenue N/A	01/27/2010	ISSUE ID: 14294 \$1,569,000	4.00	Bond 01/01/2048	\$1,534,000
Fire Vehicles  General Obligation Building	10/27/2003	ISSUE ID: 12246 \$647,625	4.75	Lease 09/01/2014	\$154,502
General Obligation	07/28/2006	ISSUE ID: 13538 \$884,234	6.18	Lease 07/28/2026	\$725,695
<b>TOTAL City of Hazard</b>					<b>\$16,122,467</b>
<b>City of Vicco</b>					
Multiple Purposes Revenue	06/27/2007	ISSUE ID: 13432 \$625,000	5.75	Bond 07/01/2032	\$558,290
<b>TOTAL City of Vicco</b>					<b>\$558,290</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Perry County</b>					
Industrial Facility Industrial Revenue	09/01/1983	ISSUE ID: 5131 \$1,000,000		Bond 05/01/2013	\$1,000,000
Health Department/Center Revenue	08/21/1984	ISSUE ID: 5602 \$26,100,000		Bond 08/01/2014	\$7,300,000
Solid Waste Revenue	06/29/1994	ISSUE ID: 9608 \$43,500,000	7.00	Bond 06/01/2024	\$43,500,000
Industrial Facility Industrial Revenue	12/15/1993	ISSUE ID: 9620 \$103,000,000	6.50	Bond 12/01/2018	\$103,000,000
Solid Waste Revenue	05/14/1997	ISSUE ID: 10005 \$11,650,000	0.00	Bond 04/01/2027	\$11,650,000
Health Department/Center Revenue	06/01/1996	ISSUE ID: 10096 \$3,155,000	0.00	Bond 06/01/2016	\$970,000
Solid Waste Revenue	09/22/1998	ISSUE ID: 10504 \$6,712,000	0.00	Bond 09/01/2028	\$6,712,000
Justice Center Revenue	04/04/2002	ISSUE ID: 11717 \$6,240,000		Bond 10/01/2022	\$4,045,000
Justice Center Lease Revenue	01/04/2001	ISSUE ID: 11893 \$2,250,000	5.60	Bond 05/20/2022	\$1,400,000
Roads General Obligation	09/30/2005	ISSUE ID: 12764 \$1,030,000		Bond 10/01/2015	\$460,000
Improvement Project Revenue	03/30/2007	ISSUE ID: 13356 \$4,600,000	4.95	Bond 03/30/2022	\$4,033,805
Refinancing General Obligation N/A	01/05/2010	ISSUE ID: 14297 \$1,125,000		Bond 06/01/2018	\$730,000
Detention Facility General Obligation N/A	11/27/2007	ISSUE ID: 14298 \$4,975,000	3.85	Bond 12/01/2026	\$4,975,000
Lease Purchase Renewable Roads	05/03/1998	ISSUE ID: 10452 \$1,930,000	0.00	Lease 06/01/2018	\$800,000
General Obligation Road Equipment	10/31/2006	ISSUE ID: 13552 \$495,000		Lease 11/01/2016	\$275,000
General Obligation Equipment N/A	11/05/2007	ISSUE ID: 13718 \$79,682		Lease 11/20/2012	\$7,428
General Obligation Road, Bridge and Street N/A	08/17/2009	ISSUE ID: 14186 \$175,682		Lease 07/20/2014	\$73,682
General Obligation Roads N/A	10/13/2009	ISSUE ID: 14214 \$2,000,000		Lease 09/20/2019	\$1,539,283
General Obligation Roads N/A	11/12/2010	ISSUE ID: 14510 \$2,000,000		Lease 11/20/2020	\$1,880,000

June 30, 2013

Perry County

300

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Equipment		ISSUE ID: 14732		Lease	
N/A	01/20/2012	\$82,853		01/20/2017	
General Obligation					\$75,949
Vehicles		ISSUE ID: 14792		Lease	
N/A	04/05/2012	\$106,194		04/20/2017	
General Obligation					\$102,654
Justice Center		ISSUE ID: 14975		Lease	
N/A	05/13/2009	\$1,910,000		05/20/2022	
Renewable					\$1,525,000
Roads		ISSUE ID: 15036		Lease	
N/A	09/01/2010	\$2,000,000		08/20/2020	
General Obligation					\$1,695,000
<b>TOTAL Perry County</b>					<hr/> <b>\$197,749,800</b>
<b>Perry County Library</b>					
Library		ISSUE ID: 13891		Bond	
General Obligation	08/01/2008	\$3,915,000		08/01/2020	
					\$3,105,000
<b>TOTAL Perry County Library</b>					<hr/> <b>\$3,105,000</b>
<b>Perry County Sanitation District ---#1</b>					
Improvement Project		ISSUE ID: 14378		Bond	
Revenue	06/01/2010	\$240,000	2.50	01/01/2030	
N/A					\$221,500
<b>TOTAL Perry County Sanitation District ---#1</b>					<hr/> <b>\$221,500</b>
<b>Perry</b>		<b>TOTAL OUTSTANDING</b>			<hr/> <b>\$218,737,058</b>

June 30, 2013

Pike County

301

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Pike City of Coal Run Village					
Land Acquisition		ISSUE ID: 14203		Lease	
N/A	09/15/2009	\$185,000	4.01	09/15/2014	
General Obligation					\$115,332
<b>TOTAL</b> City of Coal Run Village					<u>\$115,332</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Pikeville</b>					
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5850 \$1,000,000	0.00	Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5851 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5852 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5853 \$1,000,000		Bond 11/30/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5854 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5855 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5856 \$1,000,000		Bond 11/01/2015	\$1,000,000
Industrial Facility Industrial Revenue	11/01/1985	ISSUE ID: 5857 \$1,000,000		Bond 11/01/2015	\$1,000,000
Multi-Family Housing Revenue	07/01/1985	ISSUE ID: 5996 \$1,500,000		Bond 07/01/2015	\$460,000
Water and Sewer Revenue	01/29/1987	ISSUE ID: 6098 \$3,354,000	5.00	Bond 02/01/2025	\$1,865,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8639 \$471,966	0.00	Bond 06/30/2013	\$37,052
Water and Sewer Revenue	07/01/1998	ISSUE ID: 10593 \$2,285,000	0.00	Bond 02/01/2021	\$1,275,000
Water and Sewer Revenue	02/01/2001	ISSUE ID: 11212 \$668,000	4.50	Bond 02/01/2040	\$582,500
Educational Development Revenue	06/29/2000	ISSUE ID: 11399 \$2,500,000		Bond 06/29/2030	\$2,500,000
Recreational Facilities General Obligation	06/11/2003	ISSUE ID: 12156 \$1,440,000	3.10	Bond 06/01/2018	\$660,000
Water and Sewer Refunding Revenue	03/24/2004	ISSUE ID: 12325 \$2,639,000		Bond 01/01/2023	\$1,808,000
Water and Sewer Revenue	05/30/2007	ISSUE ID: 13402 \$781,527	4.75	Bond 01/01/2040	\$722,589
Improvement Project Refunding N/A	04/27/2011	ISSUE ID: 14588 \$90,000,000		Bond 03/01/2041	\$88,400,000
Building General Obligation N/A	03/21/2012	ISSUE ID: 14772 \$3,025,000		Bond 04/01/2032	\$3,025,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Water and Sewer General Obligation N/A	11/09/2010	ISSUE ID: 14823 \$1,635,000		Bond 02/01/2021	\$1,385,000
<b>TOTAL City of Pikeville</b>					<b>\$110,720,141</b>
<b>Mountain Water District</b>					
Water Revenue	12/01/1973	ISSUE ID: 2660 \$270,000	4.75	Bond 12/01/2012	\$14,000
Water Revenue	02/09/1982	ISSUE ID: 4937 \$548,000	5.00	Bond 01/01/2021	\$232,000
Water Revenue	03/17/1988	ISSUE ID: 6318 \$500,000	5.00	Bond 01/01/2027	\$306,000
Water Revenue	12/03/1991	ISSUE ID: 8055 \$1,488,000	5.00	Bond 01/01/2030	\$1,034,000
Water Revenue	03/08/1985	ISSUE ID: 8190 \$713,000	9.50	Bond 01/01/2024	\$484,000
Water Revenue	06/07/1994	ISSUE ID: 8993 \$662,000	4.50	Bond 01/01/2032	\$487,000
Water Revenue	08/10/1995	ISSUE ID: 9454 \$1,334,000	4.50	Bond 01/01/2035	\$1,046,000
Water and Sewer Revenue	10/02/1997	ISSUE ID: 10286 \$176,000	4.50	Bond 01/01/2037	\$144,600
Water and Sewer Revenue	01/12/1999	ISSUE ID: 10590 \$2,540,000	4.50	Bond 01/01/2039	\$2,132,000
Water Revenue	07/26/2002	ISSUE ID: 11852 \$800,000	3.25	Bond 01/01/2042	\$702,000
Sewer Revenue	10/23/2003	ISSUE ID: 12223 \$426,000	4.50	Bond 01/01/2043	\$390,000
Equipment Revenue	05/20/2004	ISSUE ID: 12334 \$1,760,000	4.38	Bond 01/01/2020	\$1,081,000
Improvement Project Revenue	07/22/2005	ISSUE ID: 12839 \$740,000	4.13	Bond 01/01/2044	\$688,500
Improvement Project Revenue	06/22/2007	ISSUE ID: 13437 \$650,000	4.13	Bond 01/01/2046	\$619,500
Improvement Project Revenue	06/22/2007	ISSUE ID: 13438 \$1,650,000	4.13	Bond 01/01/2045	\$1,555,000
Improvement Project Revenue N/A	04/30/2009	ISSUE ID: 14124 \$650,000	4.50	Bond 01/01/2047	\$629,000
<b>TOTAL Mountain Water District</b>					<b>\$11,544,600</b>



GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Pike County</b>					
Industrial Facility Industrial Revenue	12/01/1985	ISSUE ID: 5997 \$5,000,000		Bond 12/01/2015	\$1,653,854
Nursing Home Revenue	09/01/1997	ISSUE ID: 10289 \$3,435,000	0.00	Bond 03/01/2027	\$2,420,000
Detention Facility General Obligation	04/01/2005	ISSUE ID: 12698 \$5,830,000		Bond 03/01/2036	\$5,155,000
Refinancing Refunding Revenue	09/01/2004	ISSUE ID: 12823 \$4,320,000		Bond 09/01/2018	\$2,370,000
Building Revenue	09/29/2006	ISSUE ID: 13212 \$650,000	5.25	Bond 10/01/2026	\$528,794
Refinancing Revenue	12/28/2006	ISSUE ID: 13314 \$725,000		Bond 01/01/2027	\$613,255
Refinancing Revenue	11/30/2007	ISSUE ID: 13755 \$540,000		Bond 12/01/2027	\$460,391
Justice Center Revenue N/A	08/05/2010	ISSUE ID: 14441 \$30,925,000		Bond 08/01/2029	\$28,150,000
Refinancing General Obligation N/A	06/27/2012	ISSUE ID: 15002 \$7,640,000		Bond 09/01/2020	\$7,640,000
Courthouse/Administration Buildi Renewable	06/17/1991	ISSUE ID: 8018 \$5,000,000	5.95	Lease 06/01/2016	\$1,404,930
Courthouse/Administration Buildi Renewable	06/29/1993	ISSUE ID: 8718 \$600,000	4.48	Lease 06/01/2018	\$201,829
Vehicles N/A General Obligation	08/05/2010	ISSUE ID: 14442 \$243,319		Lease 08/20/2013	\$164,319
Vehicles N/A General Obligation	08/23/2010	ISSUE ID: 14448 \$338,694		Lease 08/20/2013	\$228,694
Vehicles N/A General Obligation	09/13/2010	ISSUE ID: 14458 \$338,694		Lease 08/20/2013	\$228,942
Vehicles N/A General Obligation	07/06/2011	ISSUE ID: 14646 \$364,929		Lease 01/20/2013	\$364,929
Vehicles N/A General Obligation	08/12/2011	ISSUE ID: 14651 \$364,929		Lease 02/20/2013	\$364,929
Vehicles N/A General Obligation	07/26/2011	ISSUE ID: 14658 \$277,796		Lease 01/20/2013	\$277,796
Vehicles N/A General Obligation	08/01/2012	ISSUE ID: 14989 \$1,017,148		Lease 02/20/2014	\$1,017,148
Vehicles N/A General Obligation	06/01/2013	ISSUE ID: 15021 \$1,100,000		Lease 12/20/2014	\$1,100,000

June 30, 2013

Pike County

305

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>TOTAL Pike County</b>					<u>\$54,344,811</u>
<b>Pike County Library Taxing District</b>					
Library		ISSUE ID: 14530		Bond	
General Obligation	12/28/2010	\$11,035,000		12/01/2035	
N/A					\$10,705,000
<b>TOTAL Pike County Library Taxing District</b>					<u>\$10,705,000</u>
<b>Pike</b>		<b>TOTAL OUTSTANDING</b>			<u>\$187,429,884</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Powell					
<b>Beech Fork Water Commission</b>					
Water Revenue	04/18/2001	ISSUE ID: 11400 \$346,000	4.50	Bond 01/01/2040	\$301,500
Water Revenue	10/01/2000	ISSUE ID: 11413 \$346,000	4.50	Bond 01/01/2040	\$301,500
<b>TOTAL</b>	<b>Beech Fork Water Commission</b>				<b>\$603,000</b>
<b>City of Clay City</b>					
Water Revenue	04/11/1983	ISSUE ID: 4895 \$292,000	5.00	Bond 07/01/2022	\$143,000
Sewer Revenue	01/15/1991	ISSUE ID: 6926 \$117,000	5.00	Bond 07/01/2029	\$80,500
Sewer Revenue	08/27/1993	ISSUE ID: 8798 \$95,000	5.00	Bond 07/01/2032	\$73,000
Sewer Revenue	08/27/1993	ISSUE ID: 8801 \$17,000	5.00	Bond 07/01/2032	\$12,900
Water Revenue	03/08/1996	ISSUE ID: 9589 \$102,000	4.50	Bond 01/01/2035	\$79,900
Sewer Revenue	04/26/2000	ISSUE ID: 11088 \$160,000	4.50	Bond 07/01/2039	\$139,400
<b>TOTAL</b>	<b>City of Clay City</b>				<b>\$528,700</b>
<b>City of Stanton</b>					
Water and Sewer Revenue	11/28/1977	ISSUE ID: 3159 \$730,000	5.00	Bond 04/01/2016	\$298,000
Water and Sewer Revenue	04/23/1981	ISSUE ID: 3654 \$568,000	5.00	Bond 04/01/2020	\$218,000
Water and Sewer Revenue	03/23/1982	ISSUE ID: 4949 \$178,000	5.00	Bond 04/01/2015	\$32,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6466 \$544,000	5.00	Bond 04/01/2027	\$351,000
Water and Sewer Revenue	10/27/1988	ISSUE ID: 6467 \$551,000	5.00	Bond 04/01/2027	\$421,000
Water and Sewer Revenue	10/25/2000	ISSUE ID: 11414 \$256,000	4.50	Bond 04/01/2040	\$223,000
<b>TOTAL</b>	<b>City of Stanton</b>				<b>\$1,543,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Powell County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6571 \$262,451	0.00	Bond 10/01/2014	\$56,201
Detention Facility	07/03/2003	ISSUE ID: 12537 \$475,000	5.15	Lease 07/03/2023	\$325,900
General Obligation Detention Facility	06/15/2005	ISSUE ID: 12776 \$300,000	5.50	Lease 06/15/2025	\$229,633
General Obligation Detention Facility	10/02/2006	ISSUE ID: 13237 \$475,000		Lease 10/01/2016	\$388,231
General Obligation Roads	06/29/2007	ISSUE ID: 13613 \$500,000		Lease 01/20/2013	\$170,000
<b>TOTAL Powell County</b>					<b>\$1,169,965</b>
<b>Powell County Extension Taxing District</b>					
Multiple Purposes N/A	11/09/2009	ISSUE ID: 14251 \$300,000		Lease 10/20/2024	\$260,236
<b>TOTAL Powell County Extension Taxing District</b>					<b>\$260,236</b>
<b>Powell's Valley Water District</b>					
Water Revenue	01/12/1988	ISSUE ID: 6266 \$239,000	5.00	Bond 01/01/2027	\$147,500
Water Revenue	07/09/1992	ISSUE ID: 8499 \$194,000	5.00	Bond 01/01/2031	\$136,000
Water Revenue	01/06/1995	ISSUE ID: 9195 \$631,000	4.50	Bond 01/01/2033	\$479,500
Water Revenue	01/06/1995	ISSUE ID: 9196 \$460,000	4.50	Bond 01/01/2033	\$342,000
Water and Sewer Revenue	11/01/2002	ISSUE ID: 11979 \$300,000	4.50	Bond 01/01/2042	\$271,000
Water Revenue	08/12/2004	ISSUE ID: 12392 \$600,000	4.50	Bond 01/01/2044	\$558,000
Water and Sewer Revenue	10/16/2006	ISSUE ID: 13232 \$27,000	4.38	Bond 01/01/2045	\$25,500
<b>TOTAL Powell's Valley Water District</b>					<b>\$1,959,500</b>
<b>Powell</b>		<b>TOTAL OUTSTANDING</b>			<b>\$6,064,401</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Pulaski					
<b>City of Burnside</b>					
Water Revenue	05/29/1998	ISSUE ID: 8485 \$671,000	4.50	Bond 07/01/2037	\$562,300
Water Revenue	05/05/1994	ISSUE ID: 8962 \$199,000	4.50	Bond 07/01/2032	\$151,100
Improvement Project Revenue	02/21/2007	ISSUE ID: 13324 \$611,000	4.13	Bond 07/01/2045	\$584,000
<b>TOTAL City of Burnside</b>					<b>\$1,297,400</b>
<b>City of Eubank</b>					
Water Revenue	10/19/1988	ISSUE ID: 6411 \$545,000	5.00	Bond 01/01/2028	\$350,000
Water Revenue	04/17/1990	ISSUE ID: 6747 \$754,000	5.00	Bond 01/01/2029	\$504,000
Water Revenue	11/30/1995	ISSUE ID: 9523 \$681,000	4.50	Bond 01/01/2034	\$531,500
Water Revenue	09/25/1998	ISSUE ID: 10594 \$217,000	4.50	Bond 01/01/2038	\$182,000
Water Revenue	12/15/2004	ISSUE ID: 12648 \$671,000	4.50	Bond 01/01/2043	\$615,000
Water Revenue	12/15/2004	ISSUE ID: 12651 \$368,000	4.38	Bond 01/01/2043	\$336,500
Industrial Park Revenue N/A	04/29/2010	ISSUE ID: 14364 \$1,800,000	2.50	Bond 01/01/2049	\$1,773,000
Improvement Project Revenue N/A	04/29/2010	ISSUE ID: 14365 \$925,000	2.50	Bond 01/01/2049	\$911,000
<b>TOTAL City of Eubank</b>					<b>\$5,203,000</b>
<b>City of Ferguson</b>					
Sewer Revenue	04/11/1990	ISSUE ID: 6711 \$184,000	5.00	Bond 01/01/2029	\$122,000
<b>TOTAL City of Ferguson</b>					<b>\$122,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Science Hill</b>					
Sewer Revenue	03/22/1993	ISSUE ID: 8510 \$572,000	5.00	Bond 01/01/2031	\$409,900
Sewer Revenue	02/21/1995	ISSUE ID: 9288 \$134,000	5.13	Bond 01/01/2035	\$107,700
Water Revenue	04/10/1991	ISSUE ID: 9681 \$178,000	5.00	Bond 05/01/2030	\$123,000
Water and Sewer Revenue	05/21/1996	ISSUE ID: 9706 \$136,500	4.50	Bond 05/01/2036	\$111,500
Fire Protection Public Corporation	05/06/1998	ISSUE ID: 10399 \$188,500	4.75	Bond 01/01/2013	\$18,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12636 \$814,000	4.50	Bond 05/01/2043	\$749,000
Water and Sewer Revenue	03/11/2005	ISSUE ID: 12637 \$195,000	4.50	Bond 05/01/2043	\$179,500
<b>TOTAL City of Science Hill</b>					<b>\$1,698,600</b>
<b>City of Somerset</b>					
Water Revenue	12/01/1998	ISSUE ID: 10592 \$3,990,000	0.00	Bond 12/01/2018	\$2,550,000
YMCA Revenue	04/13/2000	ISSUE ID: 10992 \$3,600,000		Bond 04/01/2015	\$900,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 11094 \$7,920,000		Bond 05/01/2025	\$7,920,000
Refinancing General Obligation N/A	12/08/2010	ISSUE ID: 14543 \$4,910,000		Bond 12/01/2018	\$3,870,000
Improvement Project Revenue N/A	11/10/2011	ISSUE ID: 14703 \$5,000,000		Bond 07/01/2036	\$5,000,000
Park and Swimming Pool, Recre General Obligation	03/03/2006	ISSUE ID: 12898 \$5,000,000	3.75	Lease 03/01/2016	\$2,292,879
<b>TOTAL City of Somerset</b>					<b>\$22,532,879</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Pulaski County</b>					
Utilities Revenue	12/15/1993	ISSUE ID: 8901 \$11,800,000		Bond 08/30/2023	\$11,800,000
Courthouse Annex Lease Revenue N/A	12/30/2008	ISSUE ID: 14030 \$14,205,000		Bond 12/01/2028	\$13,175,000
Courthouse Annex Lease Revenue N/A	01/15/2009	ISSUE ID: 14059 \$9,500,000		Bond 12/01/2028	\$8,790,000
Building Industrial Revenue N/A	04/14/2010	ISSUE ID: 14368 \$1,350,000		Bond 04/01/2035	\$1,350,000
Industrial Facility Revenue N/A	03/27/2008	ISSUE ID: 14878 \$5,000,000		Bond 04/01/2015	\$2,533,870
Roads Renewable Roads	01/13/2004	ISSUE ID: 12296 \$4,500,000	3.38	Lease 09/20/2013	\$1,021,612
Roads Renewable Roads	03/26/2004	ISSUE ID: 12349 \$500,000	3.15	Lease 01/20/2014	\$112,733
Roads N/A	01/20/2004	ISSUE ID: 12657 \$3,281,039	4.32	Lease 01/20/2014	\$110,625
Road Equipment N/A General Obligation	10/20/2011	ISSUE ID: 14676 \$366,773	3.25	Lease 10/20/2016	\$321,588
<b>TOTAL Pulaski County</b>					<b>\$39,215,427</b>
<b>Pulaski County Public Library</b>					
Library General Obligation	12/19/2006	ISSUE ID: 13307 \$9,175,000		Bond 02/01/2027	\$7,480,000
Library General Obligation	01/04/2007	ISSUE ID: 13338 \$1,795,000		Bond 02/01/2027	\$1,465,000
Library General Obligation N/A	02/28/2008	ISSUE ID: 14868 \$540,000		Bond 06/01/2026	\$395,000
Library General Obligation	03/26/2002	ISSUE ID: 11733 \$275,000		Lease 04/20/2017	\$103,587
<b>TOTAL Pulaski County Public Library</b>					<b>\$9,443,587</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Western Pulaski County Water District</b>					
Water Revenue	05/20/1975	ISSUE ID: 2845 \$217,000	5.00	Bond 01/01/2014	\$27,000
Water Revenue	09/29/1987	ISSUE ID: 6251 \$1,122,000	5.00	Bond 01/01/2026	\$657,000
Water Revenue	06/25/1993	ISSUE ID: 9661 \$632,000	5.00	Bond 01/01/2032	\$467,000
Water Revenue	03/04/1997	ISSUE ID: 9863 \$1,234,000	4.50	Bond 01/01/2035	\$967,000
Water Revenue	01/17/2002	ISSUE ID: 11820 \$1,616,000	5.00	Bond 01/01/2025	\$1,125,500
Water Revenue	01/17/2002	ISSUE ID: 11821 \$1,164,000	4.50	Bond 01/01/2035	\$967,000
Water Revenue	02/07/2003	ISSUE ID: 12052 \$900,000	4.50	Bond 01/01/2042	\$812,000
Water Revenue	02/07/2003	ISSUE ID: 12053 \$550,000	4.50	Bond 01/01/2042	\$495,000
Improvement Project Revenue	12/03/2010	ISSUE ID: 14524 \$911,000	2.25	Bond 01/01/2049	\$897,000
N/A					\$897,000
<b>TOTAL Western Pulaski County Water District</b>					<b>\$6,414,500</b>
<b>Pulaski</b>		<b>TOTAL OUTSTANDING</b>			<b>\$85,927,393</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Regional					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,653,001
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$850,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$11,960,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,060,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$935,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,310,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$208,736
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$716,577
<b>TOTAL</b>					<b>\$43,088,313</b>
<b>Regional</b>		<b>TOTAL OUTSTANDING</b>			<b>\$43,088,313</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Robertson					
<b>Robertson County</b>					
Industrial Facility		ISSUE ID: 8769		Bond	
Industrial Revenue	12/01/1993	\$540,000	0.00	05/01/2013	\$45,000
Courthouse Annex		ISSUE ID: 13838		Bond	
Lease Revenue	04/02/2008	\$3,305,000		03/01/2033	\$2,940,000
<b>TOTAL Robertson County</b>					<b>\$2,985,000</b>
<b>Robertson County Library Taxing District</b>					
Library		ISSUE ID: 11677		Lease	
General Obligation	01/31/2002	\$635,000		11/20/2021	\$390,000
<b>TOTAL Robertson County Library Taxing District</b>					<b>\$390,000</b>
<b>Robertson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$3,375,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Rockcastle					
<b>City of Brodhead</b>					
Ky Infrastructure Authority Loan Public Corporation	12/01/1996	ISSUE ID: 10826 \$502,650	1.20	Bond 06/30/2016	\$96,988
Health Care Facility Revenue	01/02/2002	ISSUE ID: 11635 \$1,500,000	4.50	Bond 01/01/2022	\$750,000
Improvement Project Revenue N/A	06/10/2009	ISSUE ID: 14132 \$193,000	4.13	Bond 01/01/2047	\$186,100
<b>TOTAL City of Brodhead</b>					<b>\$1,033,088</b>
<b>City of Livingston</b>					
Water Revenue	01/23/1992	ISSUE ID: 9663 \$280,000	5.00	Bond 01/01/2030	\$191,000
<b>TOTAL City of Livingston</b>					<b>\$191,000</b>
<b>City of Mount Vernon</b>					
Water and Sewer Revenue	05/01/1998	ISSUE ID: 2059 \$3,355,000	0.00	Bond 01/01/2028	\$2,410,000
Water and Sewer Revenue	06/04/1999	ISSUE ID: 10789 \$1,700,000	4.50	Bond 01/01/2038	\$1,427,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14381 \$2,428,000		Bond 01/01/2028	\$2,240,000
Refinancing General Obligation Real Property	06/10/2005	ISSUE ID: 12795 \$355,000		Lease 06/01/2028	\$285,000
N/A General Obligation	03/26/2009	ISSUE ID: 14935 \$750,000		Lease 03/20/2034	\$705,000
Equipment N/A General Obligation	01/05/2009	ISSUE ID: 14982 \$217,467	4.89	Lease 01/15/2019	\$162,739
<b>TOTAL City of Mount Vernon</b>					<b>\$7,229,739</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Rockcastle County</b>					
Water and Sewer Revenue	08/07/1990	ISSUE ID: 6832 \$130,000	5.00	Bond 01/01/2029	\$87,700
Court Facility Public Corporation	09/01/1997	ISSUE ID: 10394 \$1,830,000	0.00	Bond 09/30/2012	\$265,000
Hospital Revenue	10/01/2005	ISSUE ID: 12901 \$9,300,000		Bond 06/01/2030	\$7,830,000
Refinancing General Obligation	04/26/2007	ISSUE ID: 13634 \$1,300,000		Bond 06/30/2025	\$1,000,000
Real Property Renewable Building	04/05/2002	ISSUE ID: 11737 \$108,000		Lease 04/20/2013	\$9,599
Renewable Building	01/23/2003	ISSUE ID: 12109 \$55,000	3.96	Lease 01/20/2018	\$26,309
Fire Station General Obligation	11/27/2007	ISSUE ID: 13698 \$90,000		Lease 07/20/2027	\$78,000
Fire Vehicles General Obligation	11/13/2007	ISSUE ID: 13713 \$65,000		Lease 11/20/2017	\$39,198
Ambulance General Obligation	08/04/2008	ISSUE ID: 13936 \$30,000		Lease 08/20/2013	\$7,513
Multiple Purposes N/A	05/18/2009	ISSUE ID: 14135 \$2,500,000		Lease 04/20/2029	\$2,231,000
Road/Street Paving N/A	06/22/2009	ISSUE ID: 14139 \$2,000,000		Lease 05/20/2024	\$1,687,390
Ambulance N/A	12/14/2009	ISSUE ID: 14259 \$58,000		Lease 11/20/2012	\$8,677
<b>TOTAL Rockcastle County</b>					<b>\$13,270,385</b>
<b>Rockcastle</b>		<b>TOTAL OUTSTANDING</b>			<b>\$21,724,212</b>

**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Rowan

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Morehead</b>					
Utilities Revenue	11/30/1979	ISSUE ID: 3444 \$600,000	5.00	Bond 12/01/2017	\$179,000
Utilities Revenue	11/30/1979	ISSUE ID: 3445 \$2,450,000	5.00	Bond 12/01/2017	\$737,000
Utilities Revenue	12/29/1981	ISSUE ID: 3880 \$3,392,000	5.00	Bond 12/01/2020	\$1,425,000
Utilities Revenue	01/22/1986	ISSUE ID: 5865 \$1,000,000	5.00	Bond 12/01/2022	\$497,000
Ky Infrastructure Authority Loan Public Corporation	01/01/1989	ISSUE ID: 8580 \$2,134,874	0.00	Bond 07/30/2017	\$866,146
Sewer Revenue	07/02/1998	ISSUE ID: 10595 \$1,493,000	4.50	Bond 01/01/2037	\$1,242,500
Water Revenue	03/28/2002	ISSUE ID: 11707 \$5,000,000		Bond 12/01/2041	\$3,946,000
Water Revenue	03/28/2002	ISSUE ID: 11708 \$5,000,000		Bond 12/01/2041	\$452,000
Utilities Refunding	10/29/2003	ISSUE ID: 12248 \$2,341,100		Bond 01/01/2021	\$1,330,500
Refinancing Refunding Revenue	03/24/2004	ISSUE ID: 12338 \$741,000		Bond 01/01/2022	\$447,000
Sewer Revenue	09/22/2005	ISSUE ID: 12919 \$1,500,000	4.25	Bond 12/01/2043	\$1,395,000
Multiple Purposes	12/09/1996	ISSUE ID: 10081 \$1,880,000	0.00	Lease 11/15/2017	\$735,000
Renewable Land Acquisition	03/26/2001	ISSUE ID: 11364 \$1,300,000		Lease 03/15/2021	\$705,000
Renewable Fire Station	03/26/2001	ISSUE ID: 11365 \$325,000		Lease 06/15/2017	\$100,000
General Obligation Property Acquisition/Improvement	06/03/2003	ISSUE ID: 12132 \$410,000		Lease 06/15/2023	\$255,548
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12451 \$4,970,000		Lease 09/15/2032	\$3,884,623
General Obligation Convention/Arts Center	06/19/2003	ISSUE ID: 12452 \$1,520,000		Lease 02/15/2030	\$1,138,616
General Obligation Vehicles	09/02/2005	ISSUE ID: 12917 \$355,000	3.00	Lease 09/02/2015	\$132,411
General Obligation Improvement Project	12/15/2005	ISSUE ID: 12958 \$1,500,000	3.00	Lease 04/15/2034	\$1,285,817
General Obligation					

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Parking Facilities		ISSUE ID: 13757		Lease	
	11/30/2007	\$1,250,000		01/01/2028	
General Obligation					\$1,058,989
Multiple Purposes		ISSUE ID: 14706		Lease	
N/A	11/04/2011	\$220,000		11/04/2021	
General Obligation					\$199,024
Land Acquisition		ISSUE ID: 14707		Lease	
N/A	11/04/2011	\$630,000		11/04/2021	
General Obligation					\$602,187
Fire Vehicles		ISSUE ID: 14968		Lease	
N/A	06/09/2009	\$285,000	4.21	06/09/2019	
General Obligation					\$285,000
<b>TOTAL City of Morehead</b>					<b>\$22,899,361</b>
<b>Morehead-Rowan County Airport Board</b>					
Airport		ISSUE ID: 14847		Lease	
N/A	09/18/2007	\$860,000	4.50	09/01/2017	
General Obligation					\$590,000
<b>TOTAL Morehead-Rowan County Airport Board</b>					<b>\$590,000</b>
<b>Rowan County</b>					
Courthouse Improvement/Renov		ISSUE ID: 13684		Bond	
General Obligation	11/01/2006	\$675,000		11/01/2026	
					\$555,000
Courthouse Annex		ISSUE ID: 14171		Bond	
Lease Revenue	07/15/2009	\$12,080,000		08/01/2028	
N/A					\$11,115,000
Health Care Facility		ISSUE ID: 14342		Bond	
Industrial Revenue	03/02/2010	\$6,000,000		04/01/2017	
N/A					\$4,469,900
Health Care Facility		ISSUE ID: 14570		Bond	
Industrial Revenue	12/22/2010	\$14,000,000		01/01/2025	
N/A					\$12,731,400
Refinancing		ISSUE ID: 15012		Bond	
General Obligation	04/01/2013	\$1,180,000		11/01/2026	
N/A					\$1,180,000
Improvement Project		ISSUE ID: 12643		Lease	
Renewable	09/07/2004	\$1,000,000		09/01/2024	
					\$745,000
Equipment		ISSUE ID: 13778		Lease	
General Obligation	02/28/2008	\$134,200		01/20/2013	
					\$28,200
Ambulance		ISSUE ID: 13803		Lease	
General Obligation	03/19/2008	\$225,864		01/20/2013	
					\$48,864
Vehicles		ISSUE ID: 14175		Lease	
N/A	07/06/2009	\$153,750		06/20/2017	
General Obligation					\$102,350
Vehicles		ISSUE ID: 14308		Lease	
N/A	12/23/2009	\$24,500		12/20/2013	
General Obligation					\$9,660
<b>TOTAL Rowan County</b>					<b>\$30,985,374</b>
<b>Rowan County Health Department</b>					
Building		ISSUE ID: 13015		Lease	
Renewable	02/07/2006	\$2,300,000		07/20/2034	
					\$2,026,000
<b>TOTAL Rowan County Health Department</b>					<b>\$2,026,000</b>

June 30, 2013

Rowan County

319

**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Rowan

**TOTAL OUTSTANDING**

\$56,500,735



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Russell					
<b>City of Jamestown</b>					
Water and Sewer Revenue	10/29/1982	ISSUE ID: 4941 \$800,000	5.00	Bond 03/01/2021	\$337,000
Water and Sewer Revenue	09/23/1988	ISSUE ID: 6434 \$270,000	5.00	Bond 03/01/2028	\$171,000
Water and Sewer Revenue	10/28/1992	ISSUE ID: 8442 \$673,000	5.00	Bond 03/01/2031	\$482,000
Water and Sewer Revenue	06/24/1994	ISSUE ID: 8972 \$462,000	4.50	Bond 03/01/2033	\$351,500
Water and Sewer Revenue	03/25/1999	ISSUE ID: 10685 \$269,000	4.75	Bond 03/01/2038	\$228,000
Refinancing Revenue	04/27/2004	ISSUE ID: 12438 \$1,377,000		Bond 01/01/2028	\$1,003,000
Improvement Project Revenue N/A	06/25/2009	ISSUE ID: 14137 \$3,932,000	4.50	Bond 03/01/2048	\$3,848,000
<b>TOTAL City of Jamestown</b>					<b>\$6,420,500</b>
<b>City of Russell Springs</b>					
Water and Sewer Revenue	10/01/1974	ISSUE ID: 2732 \$239,500	4.75	Bond 10/01/2014	\$37,000
Water and Sewer Revenue	11/09/1981	ISSUE ID: 4901 \$430,000	5.00	Bond 10/01/2020	\$180,000
Water and Sewer Revenue	10/17/1986	ISSUE ID: 6052 \$298,000	5.00	Bond 10/01/2025	\$173,000
Water and Sewer Revenue	01/25/1996	ISSUE ID: 9477 \$605,000	4.50	Bond 10/01/2034	\$482,000
Water and Sewer Revenue	04/15/1997	ISSUE ID: 9915 \$1,300,000	4.50	Bond 10/01/2035	\$1,062,000
Sewer Revenue	06/21/2002	ISSUE ID: 11796 \$304,000	4.50	Bond 10/01/2041	\$274,300
Water and Sewer Revenue	07/16/2004	ISSUE ID: 12389 \$119,000	4.50	Bond 10/01/2044	\$112,000
Senior Citizens Housing N/A	03/28/2006	ISSUE ID: 13130 \$300,000		Lease 04/01/2016	\$112,500
<b>TOTAL City of Russell Springs</b>					<b>\$2,432,800</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Lake Cumberland Natural Gas Authority</b>					
Gas Revenue	07/16/2004	ISSUE ID: 12742 \$500,000	4.75	Bond 01/01/2043	\$465,000
Gas Revenue	03/23/2006	ISSUE ID: 12892 \$500,000	4.50	Bond 01/01/2044	\$472,000
Improvement Project Revenue	03/31/2009	ISSUE ID: 14098 \$500,000	4.38	Bond 01/20/2047	\$483,000
N/A					\$483,000
<b>TOTAL Lake Cumberland Natural Gas Authority</b>					<b>\$1,420,000</b>
<b>Russell County</b>					
Vehicles	11/19/2007	ISSUE ID: 13702 \$41,300		Lease 11/20/2012	\$3,850
General Obligation Equipment	06/02/2008	ISSUE ID: 13874 \$180,000		Lease 01/20/2016	\$100,000
General Obligation Fire Vehicles	10/31/2008	ISSUE ID: 14028 \$186,143		Lease 01/20/2023	\$144,143
N/A					\$144,143
General Obligation Operational Expenses	04/28/2011	ISSUE ID: 14593 \$410,000	3.75	Lease 05/01/2013	\$410,000
N/A					\$410,000
General Obligation Detention Facility	11/24/2010	ISSUE ID: 14831 \$260,000		Lease 11/20/2030	\$260,000
N/A					\$260,000
General Obligation					\$260,000
<b>TOTAL Russell County</b>					<b>\$917,993</b>
<b>Russell County Public Health Taxing District</b>					
Health Department/Center Public Corporation	05/08/1979	ISSUE ID: 3513 \$158,000	5.00	Bond 01/01/2018	\$47,000
<b>TOTAL Russell County Public Health Taxing District</b>					<b>\$47,000</b>
<b>Russell</b>		<b>TOTAL OUTSTANDING</b>			<b>\$11,238,293</b>

**GOVERNMENTAL  
UNIT**

**ISSUE  
DATE**

**ORIGINAL  
ISSUE**

**RATE OF  
INTEREST**

**DATE OF  
MATURITY**

**PRINCIPLE  
OUTSTANDING**

Scott

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Georgetown</b>					
Industrial Facility Industrial Revenue	12/15/1992	ISSUE ID: 8386 \$400,000,000	0.00	Bond 11/01/2012	\$400,000,000
Water and Sewer Revenue	12/01/1993	ISSUE ID: 8825 \$3,850,000	0.00	Bond 05/01/2014	\$820,000
College Project Revenue	12/11/1997	ISSUE ID: 10189 \$12,000,000	0.00	Bond 06/01/2017	\$12,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1994	ISSUE ID: 10622 \$6,119,705	4.00	Bond 12/01/2013	\$851,828
College Project Refunding Revenue	08/20/2002	ISSUE ID: 11871 \$9,165,000		Bond 11/15/2027	\$8,235,000
Water and Sewer Revenue	04/10/2003	ISSUE ID: 12091 \$4,785,000		Bond 05/01/2023	\$3,265,000
Water and Sewer Refunding Revenue	04/10/2003	ISSUE ID: 12092 \$3,935,000		Bond 05/01/2014	\$1,145,000
Refinancing Refunding Revenue	05/17/2006	ISSUE ID: 13084 \$39,640,000		Bond 11/15/2029	\$36,860,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13342 \$7,161,000		Bond 01/01/2027	\$5,870,000
Housing Facilities Industrial Revenue N/A	12/19/2011	ISSUE ID: 14743 \$1,780,000		Bond 12/19/2026	\$1,720,667
Lease Purchase Renewable Lease Purchase	06/22/1995	ISSUE ID: 9327 \$2,690,000	0.00	Lease 01/01/2015	\$615,000
Renewable Lease Purchase	05/27/1997	ISSUE ID: 10025 \$1,250,000	0.00	Lease 07/01/2012	\$60,000
Renewable Lease Purchase	12/15/1998	ISSUE ID: 10596 \$5,000,000	0.00	Lease 12/01/2018	\$2,185,000
Refinancing General Obligation Improvement Project	06/28/2002	ISSUE ID: 11800 \$5,310,000		Lease 06/28/2015	\$1,475,000
General Obligation Fire Station	03/20/2003	ISSUE ID: 12081 \$4,260,000		Lease 04/15/2023	\$2,884,162
General Obligation Multiple Purposes	08/20/2003	ISSUE ID: 12180 \$2,740,000		Lease 09/15/2023	\$1,739,102
General Obligation Park and Swimming Pool, Recre	10/20/2005	ISSUE ID: 12937 \$1,090,000	3.00	Lease 12/01/2025	\$818,982
General Obligation Multiple Purposes	01/03/2006	ISSUE ID: 13002 \$2,865,000		Lease 02/01/2026	\$2,143,855
General Obligation N/A General Obligation	02/05/2009	ISSUE ID: 14079 \$9,923,427		Lease 09/01/2033	\$9,180,998

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>TOTAL City of Georgetown</b>					<u>\$491,869,594</u>
<b>City of Sadieville</b>					
Sewer Revenue	06/06/1985	ISSUE ID: 5626 \$34,000	11.38	Bond 01/01/2025	\$25,900
<b>TOTAL City of Sadieville</b>					<u>\$25,900</u>
<b>City of Stamping Ground</b>					
Library Public Corporation	03/01/1999	ISSUE ID: 10693 \$3,000,000	0.00	Bond 03/01/2019	\$1,345,000
Fire Vehicles General Obligation	01/25/2001	ISSUE ID: 11210 \$70,000	5.88	Bond 01/01/2015	\$20,000
Sewer Revenue	08/01/2000	ISSUE ID: 11369 \$250,000	4.75	Bond 01/01/2039	\$215,000
Sewer Revenue	08/01/2000	ISSUE ID: 11370 \$65,000	4.38	Bond 01/01/2039	\$55,400
Refinancing Revenue	05/27/2008	ISSUE ID: 13849 \$4,030,000	4.75	Bond 05/31/2033	\$3,655,187
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14009 \$1,000,000		Bond 12/31/2028	\$876,724
Economic Development Revenue N/A	10/10/2007	ISSUE ID: 14010 \$3,000,000		Bond 12/31/2028	\$2,550,000
Fire Vehicles N/A General Obligation	02/22/2010	ISSUE ID: 14320 \$200,000		Lease 02/01/2025	\$174,702
<b>TOTAL City of Stamping Ground</b>					<u>\$8,892,013</u>
<b>Georgetown Scott County Regional Airport</b>					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14265 \$860,000	4.50	Lease 09/01/2017	\$590,000
<b>TOTAL Georgetown Scott County Regional Airport</b>					<u>\$590,000</u>
<b>Scott County</b>					
Industrial Facility Industrial Revenue	05/12/1994	ISSUE ID: 9611 \$5,525,000	0.00	Bond 05/01/2014	\$5,525,000
Industrial Facility Industrial Revenue	06/25/1998	ISSUE ID: 10431 \$460,000	0.00	Bond 03/01/2029	\$345,560
Building Industrial Revenue	10/01/2008	ISSUE ID: 13955 \$5,695,000		Bond 10/01/2038	\$5,318,049
<b>TOTAL Scott County</b>					<u>\$11,188,609</u>
<b>Scott County Extension Taxing District</b>					
Building Renewable	06/27/2006	ISSUE ID: 13175 \$1,366,000		Lease 12/20/2033	\$1,206,000
<b>TOTAL Scott County Extension Taxing District</b>					<u>\$1,206,000</u>

June 30, 2013

Scott County

325

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Scott		TOTAL OUTSTANDING			<hr/> <b>\$513,772,116</b> <hr/>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Shelby					
<b>Bagdad Fire Protection District</b>					
Equipment		ISSUE ID: 13847		Lease	
	05/27/2008	\$82,000		01/20/2018	
General Obligation					\$52,000
<b>TOTAL Bagdad Fire Protection District</b>					<b>\$52,000</b>
<b>City of Shelbyville</b>					
Improvement Project		ISSUE ID: 8511		Bond	
Special Assessment	03/01/1993	\$1,060,000	0.00	03/01/2018	
					\$415,000
Recreational Facilities		ISSUE ID: 8512		Bond	
Public Corporation	10/01/1992	\$3,200,000	0.00	10/30/2012	
					\$290,000
Public Project		ISSUE ID: 10621		Bond	
General Obligation	03/01/1999	\$1,780,000	0.00	09/01/2015	
					\$535,000
Recreational Facilities		ISSUE ID: 10797		Bond	
General Obligation	04/01/1999	\$500,000	0.00	08/01/2018	
					\$235,000
Industrial Facility		ISSUE ID: 13814		Bond	
Industrial Revenue	05/01/2008	\$10,000,000		04/01/2035	
					\$10,000,000
Refinancing		ISSUE ID: 13913		Bond	
Refunding Revenue	06/30/2008	\$7,230,000		07/01/2018	
					\$6,000,000
Lease Purchase		ISSUE ID: 10441		Lease	
	06/01/1998	\$9,540,000	0.00	07/01/2018	
Renewable					\$5,880,000
Water and Sewer		ISSUE ID: 11375		Lease	
	07/14/2000	\$715,000		07/15/2020	
Renewable					\$400,000
Police Building/Equipment		ISSUE ID: 12062		Lease	
	10/30/2002	\$1,020,000		10/01/2022	
General Obligation					\$670,000
Real Property		ISSUE ID: 12082		Lease	
	01/08/2003	\$1,130,750		01/15/2013	
General Obligation					\$82,479
Water and Sewer		ISSUE ID: 12456		Lease	
	09/09/2004	\$8,500,000	2.23	09/09/2028	
General Obligation					\$8,500,000
Refinancing		ISSUE ID: 14127		Lease	
N/A	04/01/2009	\$2,384,611		10/01/2017	
General Obligation					\$1,579,221
<b>TOTAL City of Shelbyville</b>					<b>\$34,586,700</b>
<b>City of Simpsonville</b>					
Sewer		ISSUE ID: 4645		Bond	
Revenue	12/07/1982	\$703,000	5.00	01/30/2021	
					\$302,000
City Hall		ISSUE ID: 13009		Lease	
	01/12/2006	\$600,000		03/01/2034	
General Obligation					\$512,185
<b>TOTAL City of Simpsonville</b>					<b>\$814,185</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Mount Eden Fire Protection District</b>					
Equipment	07/08/2005	ISSUE ID: 12863 \$60,000	3.58	Lease 01/20/2015	\$25,000
Renewable					\$25,000
<b>TOTAL Mount Eden Fire Protection District</b>					<b>\$25,000</b>



GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Shelby County</b>					
Industrial Facility Industrial Revenue	04/23/1996	ISSUE ID: 9657 \$2,000,000	0.00	Bond 04/01/2016	\$2,000,000
Industrial Facility Industrial Revenue	06/22/1998	ISSUE ID: 10416 \$3,500,000	0.00	Bond 06/01/2018	\$3,500,000
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10505 \$2,500,000	0.00	Bond 08/01/2018	\$1,160,000
Industrial Facility Industrial Revenue	07/28/1998	ISSUE ID: 10597 \$1,400,000	0.00	Bond 07/01/2015	\$1,400,000
Industrial Facility Industrial Revenue	05/21/2003	ISSUE ID: 12552 \$1,200,000		Bond 06/01/2018	\$1,200,000
Public Project Revenue	09/24/2004	ISSUE ID: 12822 \$100,000,000		Bond 09/01/2034	\$100,000,000
Golf Course Acquisition/Improvement Industrial Revenue	12/30/2005	ISSUE ID: 13155 \$550,000		Bond 01/01/2026	\$439,103
Golf Course Acquisition/Improvement Industrial Revenue	12/30/2005	ISSUE ID: 13156 \$650,000		Bond 01/01/2016	\$309,644
Refinancing Refunding	12/20/2006	ISSUE ID: 13270 \$2,665,000	4.89	Bond 01/01/2027	\$2,665,000
Courthouse and City Hall Lease Revenue N/A	11/25/2008	ISSUE ID: 14046 \$9,750,000		Bond 11/01/2018	\$9,080,000
Courthouse Annex Lease Revenue N/A	03/05/2009	ISSUE ID: 14111 \$12,285,000		Bond 11/01/2028	\$11,315,000
Multiple Purposes Revenue N/A	07/29/2010	ISSUE ID: 14425 \$3,000,000		Bond 10/01/2030	\$2,806,315
Refinancing General Obligation N/A	12/11/2012	ISSUE ID: 14993 \$6,980,000		Bond 04/01/2027	\$6,980,000
Sewer Renewable Lease Purchase	09/01/1992	ISSUE ID: 8341 \$560,000	5.30	Lease 01/01/2017	\$176,000
Renewable Lease Purchase	11/01/1993	ISSUE ID: 8873 \$237,000	4.48	Lease 01/01/2013	\$18,000
Renewable Lease Purchase	08/07/1996	ISSUE ID: 9940 \$82,000	6.52	Lease 01/01/2016	\$25,000
Renewable Fire Protection	09/11/2000	ISSUE ID: 11374 \$98,000	5.42	Lease 07/20/2025	\$70,000
Renewable Building	09/24/2004	ISSUE ID: 12464 \$1,300,000	3.86	Lease 01/20/2024	\$815,000
Renewable Detention Facility	05/25/2005	ISSUE ID: 12746 \$6,400,000	4.25	Lease 01/20/2019	\$4,860,000
Renewable					\$4,860,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Ambulance N/A General Obligation	10/21/2009	ISSUE ID: 14216 \$437,156		Lease 10/20/2013	\$153,021
Refinancing N/A General Obligation	10/28/2010	ISSUE ID: 14496 \$2,752,257		Lease 10/20/2019	\$2,242,579
Multiple Purposes N/A General Obligation	11/09/2011	ISSUE ID: 14700 \$500,000		Lease 11/20/2026	\$480,556
<b>TOTAL Shelby County</b>					<b>\$151,695,219</b>
<b>Shelby County Extension Taxing District</b>					
Building General Obligation	06/10/2004	ISSUE ID: 12376 \$1,200,000	2.18	Lease 12/20/2028	\$885,000
<b>TOTAL Shelby County Extension Taxing District</b>					<b>\$885,000</b>
<b>Shelby County Public Health Taxing District</b>					
Building Renewable	04/18/2005	ISSUE ID: 12739 \$125,000	4.09	Lease 01/20/2024	\$90,000
<b>TOTAL Shelby County Public Health Taxing District</b>					<b>\$90,000</b>
<b>Shelby County Suburban Fire District</b>					
Fire Protection General Obligation	07/01/2000	ISSUE ID: 11372 \$1,231,000	5.13	Bond 01/01/2029	\$935,000
Fire Protection General Obligation	07/01/2000	ISSUE ID: 11373 \$750,000	5.00	Bond 01/01/2029	\$567,500
Refinancing General Obligation	08/18/2008	ISSUE ID: 13928 \$1,717,539	3.67	Lease 06/20/2028	\$1,477,539
<b>TOTAL Shelby County Suburban Fire District</b>					<b>\$2,980,039</b>
<b>Shelbyville-Shelby County Parks and Recreation</b>					
Recreational Facilities General Obligation	04/01/1999	ISSUE ID: 10798 \$2,200,000	0.00	Bond 08/01/2020	\$1,335,000
<b>TOTAL Shelbyville-Shelby County Parks and Recreation</b>					<b>\$1,335,000</b>
<b>Simpsonville Fire Protection District</b>					
Equipment General Obligation	09/15/2008	ISSUE ID: 13961 \$1,790,933		Lease 01/20/2028	\$1,370,933
<b>TOTAL Simpsonville Fire Protection District</b>					<b>\$1,370,933</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>U.S. 60 Water District</b>					
Water Revenue	07/17/1986	ISSUE ID: 5957 \$350,000	7.13	Bond 02/01/2025	\$257,000
Water Revenue	11/30/1992	ISSUE ID: 8517 \$294,000	6.13	Bond 02/01/2032	\$233,800
Water Revenue	09/24/1998	ISSUE ID: 10598 \$460,700	4.50	Bond 02/01/2038	\$386,700
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14065 \$145,000	4.50	Bond 02/01/2047	\$140,300
Improvement Project Revenue N/A	01/14/2009	ISSUE ID: 14066 \$619,000	4.63	Bond 02/01/2047	\$599,000
<b>TOTAL U.S. 60 Water District</b>					<b>\$1,616,800</b>
<b>Waddy Fire Protection District</b>					
Refinancing General Obligation Fire Vehicles N/A	09/02/2008	ISSUE ID: 13947 \$231,691		Lease 06/30/2037	\$224,752
General Obligation	04/20/2009	ISSUE ID: 14120 \$200,000		Lease 10/20/2023	\$170,000
<b>TOTAL Waddy Fire Protection District</b>					<b>\$394,752</b>
<b>West Shelby Water District</b>					
Water Revenue	01/11/2001	ISSUE ID: 11376 \$835,000	5.00	Bond 01/01/2039	\$725,000
Water Revenue	06/27/2001	ISSUE ID: 11502 \$626,000		Bond 01/01/2023	\$400,000
<b>TOTAL West Shelby Water District</b>					<b>\$1,125,000</b>
<b>Shelby</b>		<b>TOTAL OUTSTANDING</b>			<b>\$196,970,628</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Simpson					
<b>City of Franklin</b>					
Water and Sewer Revenue	01/10/1984	ISSUE ID: 5258 \$750,000	5.00	Bond 12/01/2021	\$345,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14230 \$2,695,000		Bond 10/01/2024	\$2,250,000
Multiple Purposes General Obligation N/A	10/13/2009	ISSUE ID: 14231 \$1,545,000		Bond 12/01/2024	\$1,290,000
Building Industrial Revenue N/A	11/15/2011	ISSUE ID: 14960 \$54,000,000	2.50	Bond 11/01/2041	\$54,000,000
Water and Sewer Refunding Revenue N/A	07/24/2012	ISSUE ID: 14961 \$3,860,000		Bond 12/01/2033	\$3,860,000
Electric Revenue N/A	06/25/2013	ISSUE ID: 14963 \$2,995,000		Bond 05/01/2038	\$2,995,000
Lease Purchase  Renewable	03/08/1998	ISSUE ID: 10316 \$550,000	0.00	Lease 06/01/2018	\$235,000
Water and Sewer  Renewable	05/01/1999	ISSUE ID: 10791 \$1,360,000	0.00	Lease 12/01/2018	\$285,000
Lease Purchase  Renewable	05/27/1999	ISSUE ID: 10792 \$350,000	0.00	Lease 07/01/2018	\$170,538
Improvement Project  N/A	10/31/2006	ISSUE ID: 13262 \$1,050,000	3.97	Lease 06/15/2016	\$107,000
<b>TOTAL City of Franklin</b>					<b>\$65,537,538</b>
<b>Franklin-Simpson Industrial Authority</b>					
Infrastructure  N/A	02/21/2002	ISSUE ID: 12015 \$1,200,000		Lease 11/20/2022	\$795,000
Land Acquisition  General Obligation	03/18/2005	ISSUE ID: 12692 \$270,000		Lease 03/01/2025	\$200,000
<b>TOTAL Franklin-Simpson Industrial Authority</b>					<b>\$995,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Simpson County</b>					
County Jail Revenue	02/15/1987	ISSUE ID: 6572 \$401,740	0.00	Bond 10/01/2014	\$83,550
Water Revenue	06/16/1994	ISSUE ID: 8976 \$1,998,000	5.00	Bond 01/01/2033	\$1,519,000
Industrial Facility Industrial Revenue	05/01/2000	ISSUE ID: 10996 \$7,200,000		Bond 05/01/2030	\$7,200,000
Detention Facility General Obligation	09/01/2000	ISSUE ID: 11238 \$4,760,000		Bond 09/01/2026	\$3,560,000
Judicial Facility Revenue	04/01/2002	ISSUE ID: 11512 \$7,260,000		Bond 03/01/2023	\$4,770,000
Court Facility Revenue	07/10/2002	ISSUE ID: 11803 \$7,460,000		Bond 03/01/2023	\$4,895,000
Hospital Revenue	06/15/2006	ISSUE ID: 13117 \$5,400,000		Bond 06/01/2036	\$5,400,000
Refinancing Refunding Revenue N/A	10/28/2010	ISSUE ID: 14492 \$6,000,000		Bond 03/01/2023	\$5,370,000
Refinancing General Obligation N/A	06/28/2012	ISSUE ID: 14986 \$6,125,000		Bond 06/01/2032	\$6,125,000
Lease Purchase Renewable Fire Station	08/20/1992	ISSUE ID: 8390 \$1,628,000	6.19	Lease 01/01/2017	\$509,000
General Obligation Detention Facility	11/02/2001	ISSUE ID: 11605 \$250,000	3.25	Lease 11/20/2016	\$86,619
General Obligation Road/Street Paving	04/18/2002	ISSUE ID: 11749 \$500,000		Lease 05/20/2023	\$335,000
Renewable Fire Vehicles	10/28/2005	ISSUE ID: 12954 \$450,000	3.96	Lease 07/20/2015	\$205,000
General Obligation Refinancing	11/27/2007	ISSUE ID: 13693 \$210,000		Lease 12/20/2017	\$128,293
N/A General Obligation	08/23/2011	ISSUE ID: 14648 \$375,300	3.24	Lease 06/01/2023	\$375,300
<b>TOTAL Simpson County</b>					<b>\$40,561,762</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Simpson County Water District</b>					
Water Revenue	05/12/1977	ISSUE ID: 3063 \$215,000	5.00	Bond 01/01/2016	\$44,000
Water Revenue	07/19/1979	ISSUE ID: 3400 \$250,000	5.00	Bond 01/01/2018	\$67,000
Water Revenue	02/17/1983	ISSUE ID: 4644 \$793,000	5.00	Bond 01/01/2021	\$331,000
Water Revenue	06/11/1996	ISSUE ID: 10106 \$1,060,000	4.88	Bond 01/01/2034	\$836,000
Refinancing Revenue	10/29/2003	ISSUE ID: 12250 \$913,300		Bond 01/01/2020	\$394,300
Refinancing Refunding Revenue	03/28/2012	ISSUE ID: 14782 \$1,575,000		Bond 01/01/2033	\$1,575,000
N/A					\$3,247,300
<b>TOTAL Simpson County Water District</b>					<b>\$3,247,300</b>
<b>Simpson</b>		<b>TOTAL OUTSTANDING</b>			<b>\$110,341,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Spencer					
<b>City of Taylorsville</b>					
Airport Public Corporation	03/31/1988	ISSUE ID: 6328 \$164,000	6.63	Bond 01/01/2027	\$113,000
Water and Sewer Revenue	10/13/1989	ISSUE ID: 6742 \$300,000	7.00	Bond 01/01/2028	\$221,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8631 \$1,181,076	0.00	Bond 07/30/2018	\$153,571
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9682 \$666,000	5.00	Bond 10/01/2034	\$531,000
Water and Sewer Revenue	10/01/1994	ISSUE ID: 9683 \$435,000	4.50	Bond 10/01/2034	\$341,500
Water and Sewer Revenue	08/27/1999	ISSUE ID: 11022 \$1,844,000	4.50	Bond 01/01/2039	\$1,578,000
Water and Sewer Revenue	08/10/2001	ISSUE ID: 11480 \$690,000	4.50	Bond 01/01/2041	\$612,000
Improvement Project Revenue	12/23/2004	ISSUE ID: 12656 \$1,692,000	4.50	Bond 01/01/2043	\$1,558,000
Improvement Project Revenue N/A	03/02/2009	ISSUE ID: 14113 \$200,000	4.38	Bond 01/01/2048	\$196,000
Improvement Project Revenue N/A	10/24/2011	ISSUE ID: 14708 \$860,000	2.25	Bond 01/01/2051	\$860,000
Improvement Project Revenue N/A	10/24/2011	ISSUE ID: 14709 \$550,000	2.25	Bond 01/01/2051	\$550,000
<b>TOTAL City of Taylorsville</b>					<b>\$6,714,071</b>
<b>Spencer County</b>					
Improvement Project Renewable Equipment N/A	07/07/2005	ISSUE ID: 12868 \$250,000	4.25	Lease 07/20/2020	\$170,000
Road Equipment N/A	04/26/2007	ISSUE ID: 13378 \$26,823		Lease 07/20/2012	\$4,823
Road Equipment General Obligation Roads	04/26/2007	ISSUE ID: 13419 \$144,000		Lease 07/20/2017	\$79,000
General Obligation Roads	09/17/2007	ISSUE ID: 13514 \$500,000		Lease 07/20/2012	\$110,000
<b>TOTAL Spencer County</b>					<b>\$363,823</b>
<b>Spencer County Fire Protection District</b>					
Fire Vehicles N/A General Obligation	06/21/2011	ISSUE ID: 14627 \$594,000	3.25	Lease 12/16/2020	\$534,141
<b>TOTAL Spencer County Fire Protection District</b>					<b>\$534,141</b>

June 30, 2013

Spencer County

335

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Spencer		TOTAL OUTSTANDING			<hr/> <hr/> \$7,612,035



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Statewide					
Educational Development		ISSUE ID: 14144		Bond	
Industrial Revenue	06/10/2009	\$7,060,000		06/01/2039	
N/A					\$6,653,001
Multiple Purposes		ISSUE ID: 14397		Bond	
General Obligation	06/23/2010	\$1,075,000		06/01/2027	
N/A					\$850,000
Multiple Purposes		ISSUE ID: 14398		Bond	
General Obligation	06/23/2010	\$1,705,000		06/01/2027	
N/A					\$1,705,000
KLC Funding Trust Program		ISSUE ID: 14464		Bond	
Revenue	08/25/2010	\$1,050,000		02/01/2040	
N/A					\$1,050,000
KLC Funding Trust Program		ISSUE ID: 14465		Bond	
Revenue	08/25/2010	\$200,000		02/01/2040	
N/A					\$200,000
KLC Funding Trust Program		ISSUE ID: 14502		Bond	
Revenue	11/04/2010	\$13,405,000		02/01/2040	
N/A					\$11,960,000
KLC Funding Trust Program		ISSUE ID: 14503		Bond	
Revenue	11/04/2010	\$740,000		02/01/2040	
N/A					\$740,000
Multiple Purposes		ISSUE ID: 14611		Bond	
Revenue	05/11/2011	\$8,350,000		05/01/2036	
N/A					\$8,060,000
Refinancing		ISSUE ID: 14622		Bond	
General Obligation	06/29/2011	\$1,050,000		03/01/2020	
N/A					\$935,000
KACo Leasing Trust Program		ISSUE ID: 14711		Bond	
Revenue	03/01/2011	\$9,465,000		01/01/2041	
N/A					\$9,310,000
KACo Leasing Trust Program		ISSUE ID: 14712		Bond	
Revenue	03/01/2011	\$700,000		02/01/2045	
N/A					\$700,000
Property Acquisition/Improvement		ISSUE ID: 14400		Lease	
N/A	06/01/2010	\$238,457		06/01/2024	
General Obligation					\$208,736
Fire Station		ISSUE ID: 14620		Lease	
N/A	06/30/2011	\$800,000		07/01/2019	
General Obligation					\$716,577
<b>TOTAL</b>					<u>\$43,088,313</u>
<b>Statewide</b>		<b>TOTAL OUTSTANDING</b>			<u>\$43,088,313</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Taylor					
<b>Campbellsville/Taylor County Industrial Developmen</b>					
Industrial Facility Industrial Revenue	05/11/2000	ISSUE ID: 11001 \$3,000,000		Bond 05/01/2015	\$3,000,000
Industrial Facility Industrial Revenue	05/23/2001	ISSUE ID: 11395 \$8,000,000		Bond 05/01/2031	\$8,000,000
Industrial Facility Revenue	03/26/2007	ISSUE ID: 13360 \$5,000,000	4.95	Bond 04/01/2014	\$1,481,899
<b>TOTAL</b>	<b>Campbellsville/Taylor County Industrial Developmen</b>				<b>\$12,481,899</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>City of Campbellsville</b>					
Water and Sewer Revenue	10/24/1985	ISSUE ID: 5758 \$913,000	7.13	Bond 07/01/2025	\$615,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8622 \$988,365	0.00	Bond 07/30/2018	\$441,705
Industrial Facility Industrial Revenue	03/02/1995	ISSUE ID: 9146 \$3,050,000	0.00	Bond 03/01/2015	\$735,000
Industrial Facility Industrial Revenue	03/20/1997	ISSUE ID: 9874 \$5,375,000	0.00	Bond 03/01/2017	\$1,920,000
Industrial Facility Industrial Revenue	04/01/1999	ISSUE ID: 10692 \$5,860,000	0.00	Bond 03/01/2029	\$4,760,000
Refinancing Lease Revenue	07/12/1994	ISSUE ID: 11617 \$5,000,000		Bond 03/01/2019	\$435,000
Educational Development Refunding	01/20/2004	ISSUE ID: 12294 \$16,910,000		Bond 03/01/2033	\$13,915,000
Improvement Project Revenue N/A	03/10/2010	ISSUE ID: 14349 \$582,000	4.25	Bond 01/01/2048	\$569,300
Improvement Project Revenue N/A	12/16/2010	ISSUE ID: 14551 \$482,000	3.00	Bond 01/01/2049	\$476,000
Water and Sewer Renewable	08/08/1997	ISSUE ID: 10198 \$4,175,000	0.00	Lease 08/15/2019	\$1,945,000
Emergency Services Building & /	07/05/2000	ISSUE ID: 10910 \$460,000		Lease 07/15/2015	\$130,000
General Obligation Wastewater	06/12/2002	ISSUE ID: 11897 \$2,305,000		Lease 12/15/2029	\$1,625,000
General Obligation Fire Vehicles	12/30/2002	ISSUE ID: 12039 \$305,000		Lease 01/15/2013	\$21,495
General Obligation Vehicles	06/14/2007	ISSUE ID: 13439 \$125,000		Lease 07/01/2012	\$2,285
General Obligation Equipment N/A	10/02/2009	ISSUE ID: 14222 \$239,768		Lease 09/01/2016	\$151,469
<b>TOTAL City of Campbellsville</b>					<b>\$27,742,253</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Taylor County</b>					
Hospital Revenue	11/15/2002	ISSUE ID: 11972 \$10,000,000		Bond 11/15/2022	\$10,000,000
Multiple Purposes General Obligation	09/25/2007	ISSUE ID: 13509 \$14,970,000		Bond 09/01/2027	\$12,840,000
Detention Facility General Obligation	02/20/2007	ISSUE ID: 13687 \$10,000,000		Bond 08/01/2032	\$9,000,000
Health Care Facility Industrial Revenue N/A	12/17/2010	ISSUE ID: 14571 \$11,000,000	3.55	Bond 12/10/2032	\$11,000,970
Land Acquisition Renewable Improvement Project	06/16/2003	ISSUE ID: 12146 \$175,000	3.08	Lease 01/20/2013	\$20,000
Renewable Road Equipment	03/23/2004	ISSUE ID: 12356 \$61,949	2.25	Lease 04/20/2019	\$31,697
General Obligation 911 Equipment	08/13/2007	ISSUE ID: 13499 \$100,500		Lease 07/20/2012	\$20,500
General Obligation Detention Facility	08/13/2007	ISSUE ID: 13501 \$209,895		Lease 07/20/2012	\$44,895
General Obligation Equipment N/A	09/02/2008	ISSUE ID: 13949 \$500,000		Lease 09/20/2013	\$134,148
General Obligation Fire Vehicles	09/28/2009	ISSUE ID: 14234 \$56,880		Lease 09/20/2014	\$27,765
General Obligation Equipment N/A	02/17/2011	ISSUE ID: 14573 \$205,917		Lease 01/20/2016	\$152,495
General Obligation	06/10/2011	ISSUE ID: 14633 \$45,539	4.47	Lease 06/20/2014	\$30,977
<b>TOTAL Taylor County</b>					<b>\$43,303,447</b>
<b>Taylor County Public Health Taxing District</b>					
Building General Obligation	11/28/2006	ISSUE ID: 13286 \$1,500,000	3.98	Lease 07/20/2034	\$1,360,000
Building General Obligation	11/28/2006	ISSUE ID: 13287 \$1,000,000		Lease 07/20/2034	\$905,000
<b>TOTAL Taylor County Public Health Taxing District</b>					<b>\$2,265,000</b>
<b>Taylor</b>		<b>TOTAL OUTSTANDING</b>			<b>\$85,792,600</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Todd					
<b>City of Elkton</b>					
Sewer Revenue	10/11/1990	ISSUE ID: 6850 \$706,000	5.00	Bond 01/01/2028	\$453,000
Sewer Revenue	10/11/1990	ISSUE ID: 6851 \$328,000	5.00	Bond 01/01/2028	\$213,000
Sewer Revenue	07/11/2007	ISSUE ID: 13424 \$225,000	4.13	Bond 01/01/2046	\$214,000
Sewer Revenue	07/11/2007	ISSUE ID: 13425 \$135,000	4.13	Bond 01/01/2046	\$129,000
Water and Sewer KIA Loan	06/01/2007	ISSUE ID: 13598 \$808,000		Lease 12/01/2036	\$659,867
<b>TOTAL City of Elkton</b>					<b>\$1,668,867</b>
<b>City of Guthrie</b>					
Water and Sewer Revenue	05/28/1981	ISSUE ID: 3650 \$394,000	5.00	Bond 02/01/2020	\$155,000
Refinancing Refunding	12/01/2000	ISSUE ID: 11396 \$390,000		Bond 08/01/2020	\$220,000
Refinancing General Obligation	06/10/2005	ISSUE ID: 12787 \$655,000		Lease 12/01/2028	\$545,000
<b>TOTAL City of Guthrie</b>					<b>\$920,000</b>

June 30, 2013

Todd County

341

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Todd County</b>					
Industrial Facility		ISSUE ID: 8968		Bond	
Industrial Revenue	05/25/1994	\$2,900,000	0.00	05/01/2024	\$2,900,000
Water		ISSUE ID: 10110		Bond	
Revenue	09/28/1996	\$528,000	4.88	01/01/2036	\$436,000
Detention Facility		ISSUE ID: 12766		Bond	
General Obligation	08/25/2005	\$3,975,000		02/01/2037	\$3,565,000
Courthouse and City Hall		ISSUE ID: 14436		Bond	
Revenue	06/30/2010	\$11,110,000		06/01/2030	\$10,235,000
N/A					
Building		ISSUE ID: 13119		Lease	
General Obligation	06/21/2006	\$350,000		07/01/2026	\$290,000
Detention Facility		ISSUE ID: 13608		Lease	
General Obligation	06/19/2007	\$500,000		06/01/2027	\$415,000
Judicial Facility		ISSUE ID: 14040		Lease	
N/A	12/15/2008	\$1,755,000		02/20/2028	\$1,570,000
General Obligation					
Vehicles		ISSUE ID: 14068		Lease	
N/A	01/05/2009	\$123,851		12/20/2013	\$63,851
General Obligation					
Judicial Facility		ISSUE ID: 14325		Lease	
N/A	02/16/2010	\$326,100		01/20/2020	\$271,100
General Obligation					
<b>TOTAL Todd County</b>					<b>\$19,745,951</b>
<b>Todd County Water District</b>					
Water		ISSUE ID: 3500		Bond	
Revenue	02/28/1980	\$1,984,000	5.00	01/01/2019	\$687,000
Water		ISSUE ID: 8516		Bond	
Revenue	08/13/1992	\$645,000	5.00	01/01/2030	\$448,000
Water		ISSUE ID: 9684		Bond	
Revenue	06/14/1988	\$647,000	5.00	01/01/2027	\$399,000
Water		ISSUE ID: 9685		Bond	
Revenue	03/02/1993	\$209,000	5.00	01/01/2032	\$154,300
Water		ISSUE ID: 11542		Bond	
Revenue	10/04/2001	\$8,000,000	4.75	01/01/2040	\$702,000
Improvement Project		ISSUE ID: 13165		Bond	
Revenue	08/09/2006	\$1,100,000	4.13	01/01/2045	\$1,036,000
Improvement Project		ISSUE ID: 14202		Bond	
Revenue	09/16/2009	\$1,800,000	4.13	01/01/2048	\$1,758,500
N/A					
Improvement Project		ISSUE ID: 14734		Bond	
Revenue	01/25/2012	\$994,000	3.00	01/01/2051	\$994,000
N/A					
<b>TOTAL Todd County Water District</b>					<b>\$6,178,800</b>
<b>Todd</b>		<b>TOTAL OUTSTANDING</b>			<b>\$28,513,618</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Trigg</b>					
<b>Barkley Lake Water District</b>					
Water Revenue	12/09/1976	ISSUE ID: 3033 \$364,000	5.00	Bond 11/01/2015	\$82,000
Water Revenue	07/11/1994	ISSUE ID: 8985 \$1,764,000	4.50	Bond 11/01/2033	\$1,378,000
Water Revenue	02/01/1998	ISSUE ID: 10374 \$2,150,000	0.00	Bond 11/01/2027	\$1,580,000
Improvement Project Revenue	07/13/2006	ISSUE ID: 13177 \$1,185,000	4.38	Bond 11/01/2044	\$1,116,000
Multiple Purposes Refunding Revenue	05/29/2008	ISSUE ID: 13868 \$3,060,000		Bond 01/01/2037	\$2,700,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14549 \$1,437,000	3.00	Bond 11/01/2049	\$1,437,000
Improvement Project Revenue N/A	12/10/2010	ISSUE ID: 14550 \$400,000	3.00	Bond 11/01/2049	\$400,000
<b>TOTAL Barkley Lake Water District</b>					<b>\$8,693,000</b>
<b>City of Cadiz</b>					
Water and Sewer Revenue	12/09/1975	ISSUE ID: 2988 \$170,000	5.00	Bond 05/01/2014	\$17,000
Water Revenue	07/26/2000	ISSUE ID: 10959 \$559,000	4.88	Bond 05/01/2039	\$483,500
<b>TOTAL City of Cadiz</b>					<b>\$500,500</b>
<b>Trigg County</b>					
Judicial Facility Revenue	09/26/2007	ISSUE ID: 13686 \$12,280,000		Bond 09/01/2027	\$10,550,000
Detention Facility N/A General Obligation	02/09/2009	ISSUE ID: 14080 \$500,000		Lease 01/20/2014	\$171,000
<b>TOTAL Trigg County</b>					<b>\$10,721,000</b>
<b>Trigg County Public Hospital Corporation</b>					
Hospital Public Corporation	07/30/1999	ISSUE ID: 11017 \$1,800,000	4.75	Bond 12/01/2024	\$1,213,000
<b>TOTAL Trigg County Public Hospital Corporation</b>					<b>\$1,213,000</b>
<b>Trigg</b>		<b>TOTAL OUTSTANDING</b>			<b>\$21,127,500</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Trimble					
<b>City of Bedford</b>					
Sewer Revenue	12/10/1982	ISSUE ID: 4479 \$525,000	5.00	Bond 01/01/2021	\$225,000
Sewer Revenue	02/01/2006	ISSUE ID: 12994 \$276,000	4.50	Bond 01/01/2044	\$256,500
<b>TOTAL City of Bedford</b>					<b>\$481,500</b>
<b>City of Milton</b>					
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6248 \$305,000	7.63	Bond 01/01/2026	\$181,000
Water and Sewer Revenue	11/17/1987	ISSUE ID: 6249 \$292,000	7.63	Bond 01/01/2026	\$200,000
<b>TOTAL City of Milton</b>					<b>\$381,000</b>
<b>Trimble County</b>					
Pollution Control Revenue	11/01/1990	ISSUE ID: 6984 \$100,000,000	0.00	Bond 11/01/2020	\$100,000,000
Pollution Control Revenue	09/01/1996	ISSUE ID: 10038 \$27,500,000	0.00	Bond 09/30/2026	\$27,500,000
Pollution Abatement Revenue	11/13/1997	ISSUE ID: 10274 \$35,000,000	0.00	Bond 11/30/2027	\$35,000,000
Pollution Control Revenue	08/09/2000	ISSUE ID: 11398 \$83,335,000		Bond 08/01/2030	\$83,335,000
Pollution Control Refunding Revenue	03/22/2002	ISSUE ID: 11710 \$35,000,000		Bond 11/01/2027	\$35,000,000
Pollution Control Refunding Revenue	03/06/2002	ISSUE ID: 11816 \$27,500,000		Bond 09/01/2026	\$27,500,000
Pollution Control Refunding Revenue	10/23/2002	ISSUE ID: 11975 \$41,665,000		Bond 10/01/2032	\$41,665,000
Refinancing Refunding Revenue	04/26/2007	ISSUE ID: 13655 \$60,000,000	4.60	Bond 06/01/2033	\$60,000,000
KACo Leasing Trust Program Revenue N/A	12/10/2008	ISSUE ID: 14912 \$75,000,000		Bond 12/01/2038	\$75,000,000
Building General Obligation	05/31/2007	ISSUE ID: 13443 \$450,000		Lease 07/20/2017	\$275,000
<b>TOTAL Trimble County</b>					<b>\$485,275,000</b>
<b>Trimble County Library Taxing District</b>					
Library General Obligation N/A	10/21/2010	ISSUE ID: 14478 \$1,500,000	3.75	Bond 01/01/2049	\$1,483,000
<b>TOTAL Trimble County Library Taxing District</b>					<b>\$1,483,000</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Trimble County Water District #1</b>					
Water Revenue	06/13/1981	ISSUE ID: 3648 \$379,000	5.00	Bond 01/01/2020	\$147,000
Water Revenue	07/11/1986	ISSUE ID: 5998 \$147,000	9.13	Bond 01/01/2024	\$90,000
Water Revenue	05/13/1993	ISSUE ID: 8356 \$425,000	5.63	Bond 01/01/2030	\$330,700
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8638 \$369,462	0.00	Bond 06/30/2013	\$2,900
Water Revenue	08/11/1997	ISSUE ID: 10270 \$60,000	5.00	Bond 01/01/2037	\$50,400
Water Revenue	02/01/2001	ISSUE ID: 11215 \$550,000	5.00	Bond 07/01/2040	\$493,800
Improvement Project Revenue N/A	05/01/2009	ISSUE ID: 14125 \$931,000	4.25	Bond 07/01/2047	\$910,100
Improvement Project Revenue N/A	10/21/2010	ISSUE ID: 14480 \$301,000	3.75	Bond 07/01/2048	\$297,500
<b>TOTAL Trimble County Water District #1</b>					<b>\$2,322,400</b>
<b>Trimble</b>		<b>TOTAL OUTSTANDING</b>			<b>\$489,942,900</b>

June 30, 2013

Union County

345

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
Union					
<b>City of Morganfield</b>					
Gas Revenue	12/01/1998	ISSUE ID: 10600 \$1,665,000	0.00	Bond 12/01/2013	\$290,000
Equipment N/A	12/17/2007	ISSUE ID: 14877 \$188,422		Lease 12/15/2012	\$40,941
<b>TOTAL City of Morganfield</b>					<b>\$330,941</b>
<b>City of Sturgis</b>					
Water and Sewer Revenue	07/31/1978	ISSUE ID: 3353 \$1,578,000	5.00	Bond 10/01/2017	\$475,000
Water and Sewer Revenue	06/01/1994	ISSUE ID: 8984 \$500,000	7.00	Bond 06/01/2024	\$323,471
Refinancing Refunding Revenue N/A	06/10/2010	ISSUE ID: 14409 \$800,000		Bond 01/01/2024	\$625,000
<b>TOTAL City of Sturgis</b>					<b>\$1,423,471</b>
<b>City of Uniontown</b>					
Water and Sewer Revenue	06/09/1982	ISSUE ID: 4939 \$245,000	5.00	Bond 01/01/2021	\$103,000
<b>TOTAL City of Uniontown</b>					<b>\$103,000</b>
<b>City of Waverly</b>					
Sewer Revenue	09/23/1982	ISSUE ID: 4945 \$153,000	5.00	Bond 01/01/2022	\$70,500
<b>TOTAL City of Waverly</b>					<b>\$70,500</b>
<b>Union County</b>					
Court Facility Public Corporation	03/01/1995	ISSUE ID: 9240 \$2,040,000	0.00	Bond 09/01/2015	\$630,000
Justice Center General Obligation	03/01/2003	ISSUE ID: 12095 \$1,610,000		Bond 03/01/2016	\$520,000
Health Care Facility Revenue N/A	11/20/2008	ISSUE ID: 14019 \$3,124,000		Bond 08/01/2029	\$2,681,434
Floodwall/Flood Control General Obligation N/A	12/01/2011	ISSUE ID: 15009 \$3,390,000		Bond 06/30/2033	\$3,390,000
Fire Vehicles General Obligation	08/29/2008	ISSUE ID: 13945 \$620,000		Lease 09/01/2018	\$417,864
Nursing Home General Obligation	09/22/2008	ISSUE ID: 13967 \$1,000,000		Lease 01/20/2029	\$860,000
<b>TOTAL Union County</b>					<b>\$8,499,298</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Union County Conservation District</b>					
Conservation N/A	05/17/2010	ISSUE ID: 14800 \$175,796		Lease 06/01/2015	
General Obligation					\$105,477
<b>TOTAL Union County Conservation District</b>					<b>\$105,477</b>
<b>Union County Public Library</b>					
Building	05/26/2006	ISSUE ID: 13144 \$500,000		Lease 01/20/2034	
General Obligation					\$440,000
<b>TOTAL Union County Public Library</b>					<b>\$440,000</b>
<b>Union County Water District</b>					
Water Revenue	03/26/1987	ISSUE ID: 6117 \$929,000	9.13	Bond 01/01/2026	
					\$682,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8632 \$858,004	0.00	Bond 07/30/2013	
					\$182,803
Water Revenue	03/10/2000	ISSUE ID: 11089 \$1,090,000	5.13	Bond 01/01/2038	
N/A					\$935,000
<b>TOTAL Union County Water District</b>					<b>\$1,799,803</b>
<b>Union</b>		<b>TOTAL OUTSTANDING</b>			<b>\$12,772,491</b>

June 30, 2013

Warren County

347

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Warren					
<b>Bowling Green Independent School District</b>					
Schools		ISSUE ID: 14433		Bond	
Revenue	07/14/2010	\$510,000	3.65	08/01/2030	
N/A					\$466,000
Refinancing		ISSUE ID: 14767		Bond	
Refunding Revenue	03/15/2012	\$1,730,000		05/01/2024	
N/A					\$1,710,000
<b>TOTAL</b>					<b>\$2,176,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>City of Bowling Green</b>					
Industrial Facility Industrial Revenue	12/01/1992	ISSUE ID: 8362 \$26,000,000	10.00	Bond 12/30/2017	\$26,000,000
Electric Revenue N/A	11/01/1993	ISSUE ID: 8780 \$5,000,000	0.00	Bond 04/01/2013	\$860,000
Public Project Public Corporation	12/01/1993	ISSUE ID: 8781 \$8,660,000	0.00	Bond 12/01/2018	\$5,360,000
Municipal Improvements Public Corporation	12/01/1994	ISSUE ID: 9216 \$6,440,000	0.00	Bond 12/01/2014	\$1,595,000
Industrial Facility Industrial Revenue	03/30/1995	ISSUE ID: 9218 \$6,900,000	0.00	Bond 03/01/2025	\$6,900,000
Public Project Special Assessment	09/01/1995	ISSUE ID: 9419 \$325,000	6.75	Bond 02/01/2024	\$215,000
Public Project Public Corporation	11/01/1995	ISSUE ID: 9478 \$2,365,000	0.00	Bond 11/01/2015	\$680,000
Municipal Improvements Revenue	08/15/1996	ISSUE ID: 9902 \$840,000	0.00	Bond 10/30/2016	\$295,000
Improvement Project Special Assessment	05/01/1997	ISSUE ID: 10008 \$300,000	6.50	Bond 12/01/2026	\$215,000
Electric Revenue	10/01/1997	ISSUE ID: 10170 \$5,730,000	0.00	Bond 04/01/2018	\$445,000
Public Project Special Assessment	09/01/1998	ISSUE ID: 10601 \$245,000	6.25	Bond 08/01/2028	\$210,000
Fire Station Improvements General Obligation	09/01/1998	ISSUE ID: 10603 \$2,180,000	4.13	Bond 10/01/2018	\$970,000
Residential Special Assessment	06/01/1999	ISSUE ID: 10794 \$301,000	5.75	Bond 02/01/2029	\$231,000
Public Project Special Assessment	04/01/2000	ISSUE ID: 11092 \$358,000	6.00	Bond 02/01/2030	\$287,000
Public Project General Obligation	06/15/2000	ISSUE ID: 11118 \$17,250,000		Bond 06/01/2020	\$11,590,000
Land Acquisition General Obligation	05/01/2002	ISSUE ID: 11621 \$6,430,000		Bond 12/01/2017	\$2,760,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11623 \$30,115,000		Bond 06/01/2026	\$27,010,000
Public Project General Obligation	06/01/2002	ISSUE ID: 11624 \$1,800,000		Bond 06/01/2026	\$1,640,000
Manufacturing Facility Industrial Revenue	12/20/2002	ISSUE ID: 12034 \$40,000,000	7.00	Bond 05/01/2023	\$40,000,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Public Project Special Assessment	09/22/2003	ISSUE ID: 12197 \$380,000	4.00	Bond 02/01/2033	\$317,000
Refinancing General Obligation	12/23/2003	ISSUE ID: 12292 \$8,585,000		Bond 12/01/2018	\$4,270,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12408 \$9,690,000		Bond 12/01/2024	\$7,095,000
Refinancing Revenue N/A	03/01/2004	ISSUE ID: 12453 \$4,890,000		Bond 04/01/2013	\$795,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12732 \$13,375,000		Bond 06/01/2024	\$9,125,000
Municipal Improvements General Obligation	04/15/2004	ISSUE ID: 12733 \$2,025,000		Bond 06/01/2024	\$2,025,000
Electric Revenue	04/18/2006	ISSUE ID: 13053 \$8,000,000		Bond 04/01/2036	\$7,060,000
Improvement Project General Obligation	04/16/2007	ISSUE ID: 13390 \$14,905,000		Bond 12/01/2032	\$12,915,000
Multiple Purposes General Obligation	12/27/2007	ISSUE ID: 13726 \$27,415,000		Bond 09/01/2023	\$25,930,000
Multiple Purposes General Obligation	08/18/2008	ISSUE ID: 13932 \$24,835,000		Bond 06/01/2038	\$23,465,000
Multiple Purposes General Obligation N/A	08/18/2008	ISSUE ID: 13933 \$6,585,000		Bond 06/01/2038	\$5,585,000
Refinancing General Obligation N/A	03/31/2009	ISSUE ID: 14094 \$15,740,000		Bond 06/01/2020	\$12,335,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14531 \$27,775,000		Bond 06/01/2026	\$27,775,000
Refinancing General Obligation N/A	12/21/2010	ISSUE ID: 14532 \$1,805,000		Bond 06/01/2014	\$1,370,000
Multiple Purposes Revenue N/A	01/10/2012	ISSUE ID: 14745 \$3,335,000		Bond 12/01/2031	\$3,335,000
Multiple Purposes Revenue N/A	12/22/2011	ISSUE ID: 14746 \$7,700,000		Bond 12/01/2031	\$7,700,000
Health Care Facility Revenue N/A	07/09/2008	ISSUE ID: 14839 \$3,000,000	1.25	Bond 01/01/2034	\$3,000,000
Refinancing General Obligation N/A	04/30/2012	ISSUE ID: 14928 \$6,320,000		Bond 06/01/2024	\$6,320,000
Refinancing General Obligation N/A	04/30/2012	ISSUE ID: 14929 \$1,400,000		Bond 06/01/2024	\$1,400,000
Refinancing General Obligation N/A	01/02/2013	ISSUE ID: 14930 \$4,200,000	2.00	Bond 12/01/2017	\$4,200,000

June 30, 2013

Warren County

350

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Lease Purchase		ISSUE ID: 10011		Lease	
Renewable Train Depot	06/30/1997	\$750,000	0.00	07/01/2012	\$22,000
Renewable Street Improvement	02/21/2001	\$1,000,000	5.65	06/30/2021	\$450,000
General Obligation Refinancing	06/28/2004	ISSUE ID: 12385 \$212,000	4.69	Lease 06/28/2014	\$50,506
General Obligation Fire Equipment	08/05/2004	ISSUE ID: 12406 \$881,153	5.02	Lease 06/30/2019	\$413,011
Renewable Building	06/30/2005	ISSUE ID: 12806 \$387,000	3.59	Lease 06/30/2015	\$130,737
General Obligation Street Improvement	06/30/2005	ISSUE ID: 13585 \$1,230,000		Lease 07/02/2025	\$947,279
General Obligation	06/30/2005	ISSUE ID: 13586 \$400,000	3.66	Lease 07/02/2015	\$177,451
<b>TOTAL City of Bowling Green</b>					<u>\$295,470,984</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Kentucky Rural Water Finance Corporation</b>					
Public Project Refunding Revenue	03/15/2003	ISSUE ID: 12586 \$8,805,000		Bond 02/01/2037	\$6,885,000
Water and Sewer Refunding Revenue	10/19/2004	ISSUE ID: 12587 \$15,160,000		Bond 08/01/2029	\$10,675,000
Public Project Refunding Revenue	10/01/2003	ISSUE ID: 12588 \$7,920,000		Bond 02/01/2025	\$4,075,000
Refinancing Refunding Revenue	10/15/2002	ISSUE ID: 12589 \$1,375,000		Bond 08/01/2014	\$390,000
Water and Sewer Refunding Revenue	04/27/2004	ISSUE ID: 12591 \$20,975,000		Bond 02/01/2034	\$15,345,000
Public Project Refunding Revenue	10/19/2004	ISSUE ID: 12592 \$15,160,000		Bond 02/01/2029	\$10,675,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12940 \$4,110,000		Bond 02/01/2030	\$2,845,000
Refinancing Revenue	10/19/2005	ISSUE ID: 12944 \$4,855,000		Bond 02/01/2035	\$4,140,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13079 \$7,790,000		Bond 02/01/2030	\$6,750,000
Water and Sewer Revenue	05/31/2006	ISSUE ID: 13150 \$5,765,000		Bond 08/01/2035	\$5,075,000
Water and Sewer Revenue	01/30/2007	ISSUE ID: 13333 \$12,355,000		Bond 02/01/2040	\$10,480,000
Water and Sewer Revenue	07/30/2007	ISSUE ID: 13465 \$5,570,000		Bond 08/01/2031	\$4,635,000
Refinancing Refunding Revenue	03/06/2008	ISSUE ID: 13813 \$5,615,000		Bond 02/01/2034	\$5,045,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13867 \$7,300,000		Bond 02/01/2037	\$5,930,000
Refinancing Refunding Revenue N/A	08/04/2009	ISSUE ID: 14154 \$6,960,000		Bond 08/01/2021	\$3,725,000
Refinancing Refunding Revenue N/A	05/13/2010	ISSUE ID: 14386 \$16,270,000		Bond 02/01/2034	\$14,970,000
Refinancing Revenue N/A	06/10/2010	ISSUE ID: 14412 \$7,615,000		Bond 02/01/2036	\$6,700,000
Refinancing Refunding N/A	11/04/2010	ISSUE ID: 14501 \$2,890,000		Bond 08/01/2034	\$2,760,000
Multiple Purposes Refunding Revenue N/A	04/12/2011	ISSUE ID: 14596 \$3,130,000		Bond 02/01/2035	\$2,960,000



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Refinancing Revenue N/A	11/10/2011	ISSUE ID: 14696 \$5,935,000		Bond 08/01/2040	\$5,935,000
Refinancing Revenue N/A	01/31/2012	ISSUE ID: 14764 \$5,090,000	1.25	Bond 02/01/2013	\$5,090,000
Multiple Purposes Refunding Revenue N/A	03/28/2012	ISSUE ID: 14786 \$9,990,000		Bond 02/01/2044	\$9,990,000
<b>TOTAL Kentucky Rural Water Finance Corpotation</b>					<b>\$145,075,000</b>
<b>South Central Kentucky Regional Development Authority</b>					
Manufacturing Facility Industrial Revenue	12/01/2004	ISSUE ID: 12836 \$100,200,000	5.00	Bond 10/01/2024	\$100,200,000
Manufacturing Facility Industrial Revenue	12/01/2004	ISSUE ID: 12837 \$66,800,000	5.00	Bond 10/01/2024	\$66,800,000
Manufacturing Facility Industrial Revenue N/A	05/01/2009	ISSUE ID: 14925 \$126,000,000		Bond 05/01/2029	\$126,000,000
<b>TOTAL South Central Kentucky Regional Development Authority</b>					<b>\$293,000,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Warren County</b>					
Water Revenue	02/17/1983	ISSUE ID: 4643 \$947,000	5.00	Bond 01/01/2021	\$393,000
Water Revenue	07/10/1985	ISSUE ID: 5325 \$1,705,000	9.13	Bond 01/01/2024	\$1,151,000
Industrial Facility Industrial Revenue	03/15/1994	ISSUE ID: 8820 \$4,300,000	0.00	Bond 07/01/2013	\$700,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8895 \$5,000,000	0.00	Bond 12/01/2023	\$5,000,000
Industrial Facility Industrial Revenue	12/29/1993	ISSUE ID: 8896 \$14,000,000	0.00	Bond 12/01/2023	\$14,000,000
Court Facility Public Corporation	06/01/1997	ISSUE ID: 10079 \$22,750,000	0.00	Bond 09/01/2029	\$17,515,000
County Jail Public Corporation	12/01/1997	ISSUE ID: 10080 \$3,235,000	0.00	Bond 12/01/2016	\$1,190,000
Court Facility Public Corporation	06/01/1998	ISSUE ID: 10273 \$3,725,000	0.00	Bond 09/01/2029	\$2,910,000
Hospital Revenue	01/15/1998	ISSUE ID: 10363 \$56,640,000	0.00	Bond 04/01/2027	\$38,845,000
Industrial Facility Industrial Revenue	01/01/1998	ISSUE ID: 10688 \$5,800,000	0.00	Bond 02/01/2023	\$3,655,000
College Project Revenue	05/25/2000	ISSUE ID: 11091 \$75,000,000		Bond 05/01/2030	\$75,000,000
Hospital Revenue	08/02/2001	ISSUE ID: 11507 \$30,000,000		Bond 08/01/2031	\$25,535,000
Home Mortgage Revenue	06/12/2002	ISSUE ID: 11622 \$50,000,000		Bond 03/01/2036	\$50,000,000
Judicial Facility General Obligation	11/01/2000	ISSUE ID: 11895 \$9,540,000	5.40	Bond 09/01/2030	\$8,455,000
Courthouse Improvement/Renov General Obligation	12/01/2002	ISSUE ID: 12037 \$5,585,000		Bond 02/01/2028	\$4,230,000
Governmental Project Revenue	02/01/2004	ISSUE ID: 12308 \$8,395,000		Bond 02/01/2026	\$6,480,000
Courthouse Improvement/Renov General Obligation	03/01/2004	ISSUE ID: 12568 \$1,600,000		Bond 03/01/2024	\$1,010,000
Public Project Revenue	01/13/2005	ISSUE ID: 12673 \$6,640,000		Bond 02/01/2026	\$5,305,000
Refinancing General Obligation	10/01/2004	ISSUE ID: 12830 \$2,735,000		Bond 12/01/2016	\$1,165,000

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Judicial Facility Refunding Revenue	12/13/2005	ISSUE ID: 12977 \$25,960,000		Bond 09/01/2029	\$22,370,000
Student Housing/Center Revenue	02/15/2006	ISSUE ID: 13029 \$4,900,000		Bond 05/01/2030	\$4,900,000
Hospital Refunding Revenue	03/15/2007	ISSUE ID: 13365 \$30,885,000		Bond 08/01/2031	\$27,185,000
Industrial Facility Industrial Revenue	12/22/2006	ISSUE ID: 13662 \$12,000,000		Bond 12/01/2031	\$12,000,000
Hospital Refunding Revenue	03/20/2008	ISSUE ID: 13806 \$77,010,000		Bond 04/01/2037	\$68,375,000
Housing Facilities Revenue	04/16/2008	ISSUE ID: 13827 \$26,000,000		Bond 06/01/2030	\$26,000,000
Schools Revenue	07/09/2008	ISSUE ID: 13915 \$9,970,000		Bond 08/01/2028	\$9,430,000
Economic Development Revenue N/A	12/28/2007	ISSUE ID: 14336 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Multiple Purposes General Obligation N/A	11/21/2011	ISSUE ID: 14715 \$16,000,000		Bond 06/01/2038	\$16,000,000
Public Project Revenue N/A	04/11/2008	ISSUE ID: 14860 \$6,300,000	5.50	Bond 06/01/2017	\$6,300,000
Refinancing General Obligation N/A	07/02/2009	ISSUE ID: 14970 \$4,265,000		Bond 03/01/2020	\$3,185,000
Building General Obligation N/A	09/30/2011	ISSUE ID: 14996 \$13,385,000	4.34	Bond 06/01/2038	\$13,385,000
Fire Vehicles General Obligation	05/01/2007	ISSUE ID: 13633 \$925,000		Lease 06/30/2017	\$510,000
Building N/A Renewable	09/25/2007	ISSUE ID: 14263 \$820,000		Lease 09/20/2022	\$655,000
Building N/A General Obligation	09/30/2011	ISSUE ID: 14995 \$30,829,795		Lease 10/01/2051	\$30,829,795
Refinancing N/A General Obligation	03/01/2011	ISSUE ID: 15019 \$11,750,000		Lease 03/01/2013	\$11,750,000
<b>TOTAL Warren County</b>					<b>\$521,713,795</b>
<b>Warren County Downtown Economic Development Authority, Inc.</b>					
Parking Facilities General Obligation N/A	12/01/2011	ISSUE ID: 15008 \$13,280,000		Bond 06/01/2037	\$13,280,000
<b>TOTAL Warren County Downtown Economic Development Authority, Inc.</b>					<b>\$13,280,000</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Warren County Justice Center Expansion Corporation</b>					
Justice Center Revenue	07/01/1999	ISSUE ID: 11031 \$3,595,000		Bond 09/01/2029	\$2,635,000
<b>TOTAL Warren County Justice Center Expansion Corporation</b>					<b>\$2,635,000</b>
<b>Warren County Public Library District</b>					
Multiple Purposes General Obligation N/A	06/02/2011	ISSUE ID: 14637 \$3,495,000		Bond 06/01/2031	\$3,325,000
<b>TOTAL Warren County Public Library District</b>					<b>\$3,325,000</b>
<b>Warren County Water District</b>					
Sewer Revenue	11/23/1994	ISSUE ID: 9206 \$761,000	4.50	Bond 01/01/2033	\$578,500
Water Revenue	08/01/1995	ISSUE ID: 9465 \$2,180,000	0.00	Bond 01/01/2025	\$1,425,000
Water Revenue	02/26/1996	ISSUE ID: 9585 \$2,633,000	5.50	Bond 01/01/2030	\$1,943,000
Water Revenue	01/15/1998	ISSUE ID: 10362 \$5,645,000	0.00	Bond 01/01/2014	\$735,000
Ky Infrastructure Authority Loan Public Corporation	03/08/1998	ISSUE ID: 10405 \$265,000	3.80	Bond 06/30/2019	\$108,731
Ky Infrastructure Authority Loan Public Corporation	10/21/1998	ISSUE ID: 10617 \$980,781	3.80	Bond 12/01/2018	\$429,489
Water Revenue	09/01/1999	ISSUE ID: 11379 \$2,000,000	5.13	Bond 01/01/2039	\$1,742,000
Refinancing Refunding Revenue	03/25/2003	ISSUE ID: 12070 \$2,458,000		Bond 01/01/2028	\$1,815,000
Water and Sewer Refunding	10/29/2003	ISSUE ID: 12247 \$499,600		Bond 01/01/2025	\$338,700
Refinancing Refunding	02/26/2004	ISSUE ID: 12307 \$2,025,000		Bond 01/01/2025	\$1,440,000
Refinancing Refunding Revenue	04/11/2006	ISSUE ID: 13074 \$3,098,000		Bond 01/01/2030	\$2,778,000
Improvement Project Revenue	06/27/2006	ISSUE ID: 13101 \$1,250,000	4.25	Bond 01/01/2045	\$1,175,000
Refinancing Refunding Revenue N/A	03/28/2012	ISSUE ID: 14784 \$2,095,000		Bond 01/01/2039	\$2,095,000
<b>TOTAL Warren County Water District</b>					<b>\$16,603,420</b>
<b>Warren</b>		<b>TOTAL OUTSTANDING</b>			<b>\$1,293,279,199</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Washington <b>City of Springfield</b>					
Water and Sewer Revenue	04/01/1997	ISSUE ID: 10271 \$1,405,000	0.00	Bond 01/01/2017	\$500,000
Water and Sewer Revenue	06/30/1998	ISSUE ID: 10425 \$900,000	4.75	Bond 01/01/2037	\$752,000
Educational Development Revenue	11/01/1999	ISSUE ID: 11014 \$4,850,000		Bond 11/01/2020	\$3,000,000
Water and Sewer Revenue	01/01/2003	ISSUE ID: 11489 \$2,000,000	4.75	Bond 01/01/2040	\$1,755,000
Water Revenue	06/18/2004	ISSUE ID: 12368 \$1,484,000	4.38	Bond 01/01/2043	\$1,365,500
Refinancing Revenue	04/27/2004	ISSUE ID: 12440 \$1,137,000		Bond 01/01/2030	\$929,000
Improvement Project Revenue	10/18/2007	ISSUE ID: 13511 \$1,675,000	4.38	Bond 01/01/2046	\$1,598,000
Refinancing Refunding Revenue	05/29/2008	ISSUE ID: 13872 \$825,000		Bond 01/01/2017	\$490,000
Improvement Project Refunding Revenue N/A	08/25/2010	ISSUE ID: 14447 \$744,218	5.50	Bond 09/01/2022	\$662,019
College Project Industrial Revenue N/A	12/13/2010	ISSUE ID: 14533 \$4,500,000		Bond 09/01/2031	\$4,285,714
Library Industrial Revenue N/A	11/03/2011	ISSUE ID: 14704 \$3,000,000		Bond 11/01/2031	\$3,000,000
Educational Development Revenue N/A	11/10/2004	ISSUE ID: 14890 \$9,500,000		Bond 11/01/2035	\$8,370,000
Water  General Obligation	04/18/2002	ISSUE ID: 11763 \$250,000		Lease 05/20/2022	\$150,000
<b>TOTAL City of Springfield</b>					<b>\$26,857,233</b>
<b>Washington County</b>					
Manufacturing Facility Industrial Revenue	11/15/2002	ISSUE ID: 11996 \$10,250,000		Bond 09/30/2017	\$210,000
Justice Center Revenue	04/12/2007	ISSUE ID: 13352 \$11,960,000		Bond 10/01/2026	\$10,095,000
Vehicles  Renewable	10/20/2004	ISSUE ID: 12479 \$80,000	2.18	Lease 11/20/2014	\$21,539
Fire Vehicles N/A General Obligation	01/20/2009	ISSUE ID: 14058 \$70,000		Lease 01/20/2019	\$49,891
<b>TOTAL Washington County</b>					<b>\$10,376,430</b>

June 30, 2013

Washington County

357

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Washington County Conservation District</b>					
Conservation		ISSUE ID: 14887		Lease	
N/A	11/19/2007	\$175,733		12/01/2012	
General Obligation					\$17,573
Conservation		ISSUE ID: 14904		Lease	
N/A	09/26/2008	\$108,686	0.04	08/01/2013	
General Obligation					\$36,229
<b>TOTAL</b>	<b>Washington County Conservation District</b>				<u>\$53,802</u>
<b>Washington</b>		<b>TOTAL OUTSTANDING</b>			<u>\$37,287,465</u>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Wayne					
<b>City of Monticello</b>					
Utilities Revenue	10/02/1986	ISSUE ID: 6049 \$322,000	5.00	Bond 06/01/2024	\$198,000
Utilities Revenue	10/02/1986	ISSUE ID: 6050 \$1,035,000	5.00	Bond 06/01/2024	\$631,000
Utilities Revenue	06/24/1987	ISSUE ID: 6143 \$860,000	5.00	Bond 06/01/2025	\$481,000
Utilities Revenue	10/30/1996	ISSUE ID: 10075 \$700,000	4.50	Bond 06/01/2035	\$548,000
Utilities Revenue	11/07/1997	ISSUE ID: 10285 \$900,000	4.50	Bond 06/01/2036	\$724,000
Utilities Revenue	02/24/1999	ISSUE ID: 10605 \$700,000	4.50	Bond 06/01/2038	\$587,000
Utilities Revenue	07/08/1999	ISSUE ID: 11032 \$704,000	4.50	Bond 06/01/2038	\$591,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12044 \$1,100,000	3.25	Bond 06/01/2042	\$964,000
Water and Sewer Revenue	01/23/2003	ISSUE ID: 12045 \$300,000	4.50	Bond 06/01/2042	\$271,000
Water and Sewer Revenue	10/20/2005	ISSUE ID: 12924 \$530,000	4.50	Bond 06/01/2045	\$968,612
Water and Sewer Revenue	02/06/2008	ISSUE ID: 13762 \$620,000	4.54	Bond 02/06/2047	\$599,000
Water and Sewer Revenue N/A	12/14/2009	ISSUE ID: 14269 \$800,000	4.13	Bond 06/01/2049	\$790,944
Fire Vehicles  Renewable	11/15/2002	ISSUE ID: 11987 \$171,932	4.38	Lease 11/15/2012	\$10,498
Cable Television Project  General Obligation	09/23/2004	ISSUE ID: 12460 \$2,295,000	2.23	Lease 09/23/2024	\$1,565,412
<b>TOTAL City of Monticello</b>					<b>\$8,929,466</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Wayne County</b>					
Judicial Facility Revenue	03/01/2002	ISSUE ID: 11627 \$7,395,000	4.71	Bond 09/01/2022	\$4,855,000
Justice Center Revenue	01/01/2003	ISSUE ID: 12041 \$7,395,000		Bond 03/01/2024	\$5,120,000
Detention Facility Refunding	03/01/2006	ISSUE ID: 13532 \$4,135,000	4.00	Bond 11/01/2024	\$3,130,000
Cable Television Project	11/05/2004	ISSUE ID: 12569 \$2,295,000	2.23	Lease 11/01/2024	\$1,580,045
N/A Road Equipment	03/17/2008	ISSUE ID: 13801 \$157,380	3.96	Lease 01/12/2017	\$96,401
General Obligation Ambulance	07/27/2009	ISSUE ID: 14158 \$95,085		Lease 12/20/2013	\$40,085
N/A General Obligation Ambulance	02/08/2011	ISSUE ID: 14575 \$50,000		Lease 01/01/2014	\$34,000
<b>TOTAL Wayne County</b>					<b>\$14,855,531</b>
<b>Wayne County Extension District</b>					
Equipment	11/15/2004	ISSUE ID: 12613 \$750,000	4.18	Lease 01/20/2030	\$610,000
General Obligation					\$610,000
<b>TOTAL Wayne County Extension District</b>					<b>\$610,000</b>
<b>Wayne County Public Properties Corporation</b>					
Building Revenue	09/01/2005	ISSUE ID: 12881 \$555,000		Bond 09/01/2023	\$410,000
<b>TOTAL Wayne County Public Properties Corporation</b>					<b>\$410,000</b>
<b>Wayne</b>		<b>TOTAL OUTSTANDING</b>			<b>\$24,804,996</b>



<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Webster</b>					
<b>City of Clay</b>					
Sewer Revenue	11/07/1975	ISSUE ID: 2843 \$130,000	5.00	Bond 01/01/2014	\$14,000
Water Revenue	12/04/1980	ISSUE ID: 3568 \$560,000	5.00	Bond 01/01/2020	\$219,000
<b>TOTAL City of Clay</b>					<b>\$233,000</b>
<b>City of Providence</b>					
Governmental Project Funding	07/01/1994	ISSUE ID: 9316 \$1,093,294	6.91	Bond 02/01/2018	\$440,390
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13733 \$1,575,360	2.30	Lease 12/01/2012	\$129,668
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13734 \$516,655	2.30	Lease 06/01/2014	\$138,155
Infrastructure KIA Loan	06/01/2005	ISSUE ID: 13735 \$2,339,965	1.80	Lease 06/01/2022	\$1,540,036
<b>TOTAL City of Providence</b>					<b>\$2,248,249</b>
<b>City of Seabee</b>					
Vehicles General Obligation	09/21/2007	ISSUE ID: 13682 \$131,917	4.98	Lease 09/21/2012	\$7,403
<b>TOTAL City of Seabee</b>					<b>\$7,403</b>
<b>Webster County</b>					
Industrial Facility Industrial Revenue	11/21/1996	ISSUE ID: 10121 \$18,000,000	0.00	Bond 02/01/2020	\$18,000,000
Ky Infrastructure Authority Loan Public Corporation	06/01/1997	ISSUE ID: 10795 \$2,378,237	1.70	Bond 06/01/2017	\$607,575
Justice Center Revenue	07/01/2002	ISSUE ID: 11843 \$2,835,000		Bond 02/01/2026	\$2,035,000
Multiple Purposes Industrial Revenue	12/20/2004	ISSUE ID: 12639 \$24,735,000		Bond 11/01/2024	\$24,735,000
<b>TOTAL Webster County</b>					<b>\$45,377,575</b>
<b>Webster County Extension District</b>					
Building Renewable	08/20/2002	ISSUE ID: 11914 \$400,000		Lease 08/20/2022	\$234,952
<b>TOTAL Webster County Extension District</b>					<b>\$234,952</b>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
<b>Webster County Water District</b>					
Water Revenue	07/11/1980	ISSUE ID: 3556 \$703,000	5.00	Bond 01/01/2020	\$268,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8634 \$502,345	0.00	Bond 07/30/2013	\$102,159
Water Revenue	05/25/1994	ISSUE ID: 8947 \$1,895,000	0.00	Bond 05/01/2014	\$310,000
Water Revenue	10/30/2002	ISSUE ID: 11986 \$1,375,000		Bond 01/01/2014	\$390,000
<b>TOTAL Webster County Water District</b>					<u>\$1,070,159</u>
<b>Webster</b>		<b>TOTAL OUTSTANDING</b>			<u>\$49,171,339</u>

<i>GOVERNMENTAL UNIT</i>	<i>ISSUE DATE</i>	<i>ORIGINAL ISSUE</i>	<i>RATE OF INTEREST</i>	<i>DATE OF MATURITY</i>	<i>PRINCIPLE OUTSTANDING</i>
Whitley					
<b>City of Corbin</b>					
Utilities Revenue	10/27/1994	ISSUE ID: 9156 \$371,000	4.50	Bond 06/01/2034	\$289,500
Ky Infrastructure Authority Loan Public Corporation	12/01/1998	ISSUE ID: 10608 \$299,999	2.00	Bond 06/01/2018	\$94,726
City Hall General Obligation	09/01/2000	ISSUE ID: 10969 \$1,755,000		Bond 09/01/2020	\$1,000,000
Convention/Arts Center General Obligation	08/29/2008	ISSUE ID: 13946 \$5,000,000		Lease 09/01/2028	\$4,325,038
Convention/Arts Center N/A	02/13/2009	ISSUE ID: 14077 \$3,000,000		Lease 02/01/2029	\$2,617,598
Convention/Arts Center N/A	08/03/2009	ISSUE ID: 14151 \$3,000,000		Lease 07/01/2029	\$2,677,873
<b>TOTAL City of Corbin</b>					<b>\$11,004,735</b>
<b>City of Williamsburg</b>					
Water and Sewer Revenue	03/14/1979	ISSUE ID: 3354 \$1,833,000	5.00	Bond 04/01/2017	\$469,000
Water and Sewer Revenue	09/11/1990	ISSUE ID: 6868 \$1,018,000	5.00	Bond 04/01/2028	\$654,000
Building Refunding Revenue	12/20/2002	ISSUE ID: 12018 \$26,500,000		Bond 09/01/2032	\$26,500,000
Water and Sewer Revenue	06/05/2003	ISSUE ID: 12129 \$1,866,000	4.50	Bond 04/01/2042	\$1,684,000
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14504 \$26,440,000		Bond 11/01/2032	\$26,440,000
Multiple Purposes Revenue	01/01/2010	ISSUE ID: 14505 \$3,575,000		Bond 01/01/2014	\$1,640,000
KLC Funding Trust Program Lease Revenue	02/05/2009	ISSUE ID: 14919 \$50,000,000		Bond 12/01/2038	\$50,000,000
Community Center Renewable Public Project	02/01/2001	ISSUE ID: 11211 \$5,000,000		Lease 02/15/2021	\$2,690,000
N/A General Obligation	01/12/2009	ISSUE ID: 14914 \$1,690,000		Lease 12/20/2028	\$1,535,000
<b>TOTAL City of Williamsburg</b>					<b>\$111,612,000</b>

GOVERNMENTAL UNIT	ISSUE DATE	ORIGINAL ISSUE	RATE OF INTEREST	DATE OF MATURITY	PRINCIPLE OUTSTANDING
<b>Cumberland Falls Highway Water District</b>					
Water Revenue	05/20/1987	ISSUE ID: 6136 \$403,000	5.00	Bond 01/01/2026	\$272,000
Water Revenue	07/30/1997	ISSUE ID: 10204 \$766,000	4.50	Bond 01/01/2035	\$599,500
Water Revenue	01/16/2002	ISSUE ID: 11693 \$502,000	4.50	Bond 01/01/2041	\$446,000
Improvement Project Revenue	01/22/2007	ISSUE ID: 13303 \$1,415,000	4.13	Bond 01/01/2045	\$1,330,500
<b>TOTAL Cumberland Falls Highway Water District</b>					<b>\$2,648,000</b>
<b>Whitley County</b>					
Detention Facility General Obligation	04/01/2002	ISSUE ID: 11786 \$7,800,000		Bond 04/01/2034	\$6,685,000
Refinancing General Obligation N/A	03/26/2013	ISSUE ID: 15013 \$7,225,000		Bond 06/01/2031	\$7,225,000
Vehicles N/A General Obligation	06/30/2011	ISSUE ID: 14618 \$98,100	4.00	Lease 12/01/2013	\$66,798
Vehicles N/A General Obligation	07/18/2011	ISSUE ID: 14659 \$117,000		Lease 01/20/2013	\$117,000
<b>TOTAL Whitley County</b>					<b>\$14,093,798</b>
<b>Whitley County Water District</b>					
Water Revenue	12/20/1994	ISSUE ID: 9290 \$750,000	4.50	Bond 01/01/2033	\$570,000
Water Revenue	11/17/1998	ISSUE ID: 10606 \$600,000	4.50	Bond 01/01/2038	\$502,000
Water Revenue	03/21/2001	ISSUE ID: 11243 \$377,000	4.50	Bond 01/01/2040	\$328,000
Water Revenue	10/17/2003	ISSUE ID: 12222 \$1,860,000	4.50	Bond 01/01/2042	\$1,680,000
Improvement Project Revenue	04/24/2007	ISSUE ID: 13382 \$295,000	4.13	Bond 01/01/2045	\$277,800
<b>TOTAL Whitley County Water District</b>					<b>\$3,357,800</b>
<b>Williamsburg-Whitley County Airport Board</b>					
Airport N/A Renewable	09/18/2007	ISSUE ID: 14264 \$860,000	4.50	Lease 09/01/2017	\$590,000
<b>TOTAL Williamsburg-Whitley County Airport Board</b>					<b>\$590,000</b>
<b>Whitley</b>		<b>TOTAL OUTSTANDING</b>			<b>\$143,306,333</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Wolfe</b>					
<b>City of Campton</b>					
Water and Sewer Revenue	08/15/1975	ISSUE ID: 2990 \$50,000	5.00	Bond 01/01/2015	\$13,000
Water and Sewer Revenue	02/04/1983	ISSUE ID: 4932 \$274,000	5.00	Bond 01/01/2020	\$105,000
Water and Sewer Revenue	05/29/1990	ISSUE ID: 6774 \$160,000	5.00	Bond 01/01/2029	\$107,000
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9774 \$271,000	4.50	Bond 01/01/2035	\$217,000
Water and Sewer Revenue	06/06/1996	ISSUE ID: 9775 \$60,000	4.50	Bond 01/01/2035	\$46,800
Water and Sewer Revenue	12/03/1999	ISSUE ID: 11012 \$593,000	3.25	Bond 01/01/2039	\$507,000
Water and Sewer Revenue	08/24/2004	ISSUE ID: 12399 \$400,000	4.50	Bond 01/01/2043	\$367,000
Water and Sewer Revenue	05/04/2005	ISSUE ID: 12728 \$392,000	4.25	Bond 01/01/2044	\$365,000
Improvement Project Revenue N/A	11/10/2010	ISSUE ID: 14490 \$892,000	2.25	Bond 01/01/2049	\$877,500
<b>TOTAL City of Campton</b>					<b>\$2,605,300</b>
<b>Wolfe County Public Library</b>					
Library General Obligation	07/23/2003	ISSUE ID: 12160 \$750,000	4.38	Bond 01/01/2023	\$496,000
<b>TOTAL Wolfe County Public Library</b>					<b>\$496,000</b>
<b>Wolfe</b>		<b>TOTAL OUTSTANDING</b>			<b>\$3,101,300</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
Woodford					
<b>City of Midway</b>					
Sewer Revenue	06/26/1986	ISSUE ID: 5950 \$660,000	5.00	Bond 01/01/2024	\$349,000
Sewer Revenue	06/26/1986	ISSUE ID: 5951 \$140,000	7.13	Bond 01/01/2024	\$96,000
Ky Infrastructure Authority Loan Public Corporation	04/07/1993	ISSUE ID: 8627 \$648,538	0.00	Bond 07/30/2018	\$300,464
Refinancing Industrial Revenue	10/02/2002	ISSUE ID: 11946 \$6,000,000		Bond 10/01/2022	\$6,000,000
Recreational Facilities Revenue	11/15/2006	ISSUE ID: 13253 \$8,500,000		Bond 11/15/2026	\$7,202,162
Building Revenue N/A	12/22/2008	ISSUE ID: 14037 \$8,000,000		Bond 12/04/2028	\$7,437,817
Fire Vehicles  General Obligation	07/29/2004	ISSUE ID: 12832 \$127,000	4.50	Lease 07/16/2014	\$38,100
<b>TOTAL City of Midway</b>					<b>\$21,423,543</b>
<b>City of Versailles</b>					
Water and Sewer Revenue	09/15/2001	ISSUE ID: 11596 \$9,800,000		Bond 12/01/2021	\$5,900,000
Water and Sewer Revenue	08/01/2004	ISSUE ID: 12400 \$8,635,000		Bond 12/01/2024	\$8,055,000
Water and Sewer Revenue	08/31/2005	ISSUE ID: 12914 \$8,465,000		Bond 12/01/2025	\$7,170,000
Refinancing Refunding	06/29/2006	ISSUE ID: 13102 \$6,050,000		Bond 12/01/2023	\$4,495,000
Building Public Corporation	10/31/2006	ISSUE ID: 13264 \$1,970,000		Bond 01/01/2024	\$1,475,000
Schools Revenue	08/02/2005	ISSUE ID: 13752 \$1,400,000	4.90	Bond 09/01/2015	\$1,076,973
Refinancing Refunding N/A	07/14/2011	ISSUE ID: 14619 \$6,460,000		Bond 12/01/2021	\$5,920,000
Building  General Obligation	03/25/2003	ISSUE ID: 12064 \$6,330,000		Lease 11/20/2023	\$4,335,000
<b>TOTAL City of Versailles</b>					<b>\$38,426,973</b>

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>South Woodford County Water District</b>					
Water Revenue	10/28/1999	ISSUE ID: 11010 \$293,000	4.38	Bond 01/01/2039	\$254,500
Water Revenue	10/28/1999	ISSUE ID: 11011 \$53,000	4.38	Bond 01/01/2039	\$45,600
Water Revenue	06/27/2001	ISSUE ID: 11499 \$408,000		Bond 01/01/2020	\$219,000
Water Revenue	01/30/2007	ISSUE ID: 13344 \$490,000		Bond 01/01/2032	\$441,000
<b>TOTAL South Woodford County Water District</b>					<b>\$960,100</b>
<b>Woodford County</b>					
Court Facility Public Corporation	11/01/1997	ISSUE ID: 6508 \$3,635,000	0.00	Bond 02/01/2029	\$2,665,000
Refinancing General Obligation	10/30/2003	ISSUE ID: 12567 \$2,115,000		Bond 11/01/2016	\$895,000
Property Acquisition/Improvement Revenue	12/01/2004	ISSUE ID: 12647 \$6,247,350	3.88	Bond 01/01/2020	\$6,247,350
Refinancing Refunding Revenue	01/31/2007	ISSUE ID: 13348 \$3,290,000		Bond 02/01/2029	\$2,880,000
Recreational Facilities Refunding	03/29/2007	ISSUE ID: 13628 \$3,420,000		Bond 02/01/2020	\$2,730,000
Senior Citizens Housing General Obligation	07/01/2008	ISSUE ID: 13679 \$920,000	3.50	Bond 07/01/2028	\$825,000
Land Acquisition General Obligation N/A	08/01/2012	ISSUE ID: 14988 \$1,555,000	2.67	Bond 06/30/2033	\$1,555,000
Building Renewable Equipment N/A	12/08/1994	ISSUE ID: 9238 \$387,000	7.00	Lease 01/20/2019	\$166,000
General Obligation	01/26/2009	ISSUE ID: 14089 \$80,000		Lease 01/20/2014	\$27,523
Judicial Facility N/A	06/25/2009	ISSUE ID: 14181 \$152,000		Lease 06/20/2014	\$62,000
Office Building N/A	12/01/2011	ISSUE ID: 14719 \$167,202		Lease 11/20/2026	\$162,627
<b>TOTAL Woodford County</b>					<b>\$18,215,501</b>
<b>Woodford County Library Taxing District</b>					
Building Renewable	02/08/2005	ISSUE ID: 12631 \$3,500,000		Lease 12/20/2029	\$2,705,000
<b>TOTAL Woodford County Library Taxing District</b>					<b>\$2,705,000</b>

June 30, 2013

Woodford County

367

<b>GOVERNMENTAL UNIT</b>	<b>ISSUE DATE</b>	<b>ORIGINAL ISSUE</b>	<b>RATE OF INTEREST</b>	<b>DATE OF MATURITY</b>	<b>PRINCIPLE OUTSTANDING</b>
<b>Woodford County Soil &amp; Water Conservation District</b>					
Building		ISSUE ID: 12219		Lease	
Renewable	10/01/2003	\$331,197	4.11	01/20/2023	\$217,156
<b>TOTAL</b>	<b>Woodford County Soil &amp; Water Conservation District</b>				<u>\$217,156</u>
<b>Woodford</b>	<b>TOTAL OUTSTANDING</b>				<u><u>\$81,948,273</u></u>