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## KENTUCKY LOCAL DEBT REPORT 2013 SUMMARY OF DEBTS OUTSTANDING BY GOVERNMENTAL UNIT AND TYPE

June 30, 2013

Adair County

1

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

| GOVERNMENTAL<br>UNIT                | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|-------------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| Adair                               |               |                              |                     |                     |                          |
| Adair County                        |               |                              |                     |                     |                          |
| Health Department/Center            |               | ISSUE ID: 6520               |                     | Bond                |                          |
| Public Corporation                  | 04/26/1989    | \$250,000                    | 6.38                | 01/01/2018          | <b>#04.000</b>           |
| Water                               |               | ISSUE ID: 11042              |                     | Bond                | \$94,000                 |
| Revenue                             | 09/17/1999    | \$427,000                    | 4.50                | 01/01/2038          |                          |
| Refinancing                         |               | ISSUE ID: 12530              |                     | Bond                | \$358,000                |
| Refunding Revenue                   | 09/29/2004    | \$243,950                    | 6.34                | 11/01/2014          |                          |
| -                                   |               |                              |                     |                     | \$89,469                 |
| Water                               | 10/26/2006    | ISSUE ID: 13239              | 2.62                | Bond                |                          |
| Revenue                             | 10/26/2006    | \$3,480,000                  | 2.63                | 01/01/2045          | \$3,292,000              |
| Multiple Purposes                   |               | ISSUE ID: 13784              |                     | Bond                | . , ,                    |
| Revenue                             | 02/22/2008    | \$300,000                    | 4.38                | 01/01/2048          | <b>#</b> 000 400         |
| Justice Center                      |               | ISSUE ID: 14387              |                     | Bond                | \$293,400                |
| Revenue                             | 12/01/2007    | \$12,470,000                 |                     | 12/01/2027          |                          |
| N/A                                 |               |                              |                     |                     | \$10,675,000             |
| Multiple Purposes                   | 40/00/0044    | ISSUE ID: 14747              |                     | Bond                |                          |
| Revenue<br>N/A                      | 12/22/2011    | \$9,680,000                  |                     | 12/01/2031          | \$9,680,000              |
| Improvement Project                 |               | ISSUE ID: 14774              |                     | Bond                | **,***,***               |
| Revenue                             | 03/09/2012    | \$1,200,000                  | 3.00                | 01/01/2051          |                          |
| N/A<br>Refinancing                  |               | ISSUE ID: 14824              |                     | Bond                | \$1,200,000              |
| Bond Anticipation                   | 10/14/2010    | \$6,111,585                  | 5.00                | 10/01/2015          |                          |
| N/A                                 |               | , , ,                        |                     |                     | \$5,889,770              |
| Land Acquisition                    |               | ISSUE ID: 13789              |                     | Lease               |                          |
| Conoral Obligation                  | 02/11/2008    | \$70,000                     |                     | 02/20/2018          | \$43,901                 |
| General Obligation Land Acquisition |               | ISSUE ID: 14332              |                     | Lease               | <b>Ψ43,901</b>           |
| N/A                                 | 02/01/2010    | \$75,000                     |                     | 01/20/2015          |                          |
| General Obligation                  |               |                              |                     |                     | \$47,000                 |
| Vehicles<br>N/A                     | 06/01/2010    | ISSUE ID: 14415<br>\$215,392 |                     | Lease<br>05/20/2013 |                          |
| General Obligation                  | 00/01/2010    | ΨZ 10,39Z                    |                     | 05/20/2013          | \$73,392                 |
| Vehicles                            |               | ISSUE ID: 14421              |                     | Lease               |                          |
| N/A                                 | 07/28/2010    | \$66,000                     |                     | 11/20/2013          | <b>***</b>               |
| General Obligation Vehicles         |               | ISSUE ID: 14590              |                     | Lease               | \$34,000                 |
| N/A                                 | 04/22/2011    | \$200,000                    |                     | 03/20/2014          |                          |
| General Obligation                  |               | <del></del>                  |                     | <del>-</del>        | \$133,333                |
| TOTAL Adair County                  |               |                              |                     |                     | \$31,903,265             |

| June 30, 2013                |                   | Adair County      |                     |                     | 2                        |
|------------------------------|-------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE     | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Adair County Hospital Distri | ctWestlake Regio  | onal              |                     |                     |                          |
| Hospital                     |                   | ISSUE ID: 3607    |                     | Bond                |                          |
| Public Corporation           | 08/15/1980        | \$4,590,000       | 5.00                | 01/30/2018          |                          |
| Hospital                     |                   | ISSUE ID: 10302   |                     | Bond                | \$1,381,000              |
| Public Corporation           | 12/22/1997        | \$6,010,000       |                     | 01/01/2019          |                          |
| •                            |                   |                   |                     |                     | \$2,775,000              |
| Refinancing                  | 00/04/0007        | ISSUE ID: 13436   |                     | Bond                |                          |
| Revenue                      | 06/21/2007        | \$3,995,000       | 4.45                | 01/01/2019          | \$2,455,000              |
| TOTAL Adair County Hos       | pital DistrictWes | tlake Regional    |                     |                     | \$6,611,000              |
| Adair County Water District  |                   |                   |                     |                     |                          |
| Water                        |                   | ISSUE ID: 2710    |                     | Bond                |                          |
| Revenue                      | 09/23/1974        | \$80,000          | 5.00                | 01/01/2014          |                          |
| Water                        |                   | ISSUE ID: 3319    |                     | Bond                | \$8,000                  |
| Revenue                      | 07/11/1978        | \$363,000         | 5.00                | 01/01/2018          |                          |
| rtovondo                     | 0771771070        | Ψ000,000          | 0.00                | 0 1/0 1/20 10       | \$124,000                |
| Water                        |                   | ISSUE ID: 6072    |                     | Bond                |                          |
| Revenue                      | 12/12/1985        | \$1,155,000       | 5.00                | 01/01/2025          | \$756,000                |
| Water                        |                   | ISSUE ID: 6785    |                     | Bond                | Ψ100,000                 |
| Revenue                      | 05/25/1990        | \$200,000         | 6.00                | 01/01/2022          |                          |
| Water                        |                   | ISSUE ID: 8348    |                     | Bond                | \$108,000                |
| Revenue                      | 04/16/1993        | \$745,000         | 5.00                | 01/01/2032          |                          |
|                              |                   |                   |                     |                     | \$551,000                |
| Water                        | 00/00/4000        | ISSUE ID: 9474    | 4.50                | Bond                |                          |
| Revenue                      | 02/02/1996        | \$428,000         | 4.50                | 01/01/2035          | \$335,000                |
| Improvement Project          |                   | ISSUE ID: 12046   |                     | Bond                | , , , , , , ,            |
| Revenue                      | 01/29/2003        | \$627,000         | 4.50                | 01/01/2042          | <b>*</b> 505.500         |
| Water                        |                   | ISSUE ID: 12758   |                     | Bond                | \$565,500                |
| Revenue                      | 04/27/2005        | \$1,238,000       | 4.25                | 01/01/2043          |                          |
|                              |                   |                   |                     |                     | \$1,152,000              |
| Improvement Project          | 05/00/2002        | ISSUE ID: 13816   | 4.05                | Bond                |                          |
| Revenue                      | 05/09/2008        | \$752,000         | 4.25                | 01/01/2046          | \$716,500                |
| Water                        |                   | ISSUE ID: 14330   |                     | Bond                | , -,                     |
| Revenue                      | 02/26/2010        | \$1,100,000       | 2.38                | 01/01/2050          | <b>#</b> 4 400 000       |
| N/A                          |                   |                   |                     |                     | \$1,100,000              |

\$5,416,000

TOTAL Adair County Water District

| June 30, 2013               |               | Adair County                 |                     |                     | 3                        |
|-----------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Columbia            |               |                              |                     |                     |                          |
| Utilities                   |               | ISSUE ID: 3048               |                     | Bond                |                          |
| Revenue                     | 10/29/1976    | \$96,000                     | 5.00                | 10/01/2015          |                          |
|                             |               |                              |                     |                     | \$22,000                 |
| Gas, Water and Sewer        |               | ISSUE ID: 3325               |                     | Bond                |                          |
| Revenue                     | 04/24/1978    | \$998,000                    | 5.00                | 10/01/2016          | \$250,000                |
| Gas, Water and Sewer        |               | ISSUE ID: 6533               |                     | Bond                | Ψ200,000                 |
| Revenue                     | 06/30/1989    | \$750,000                    | 5.00                | 10/01/2028          |                          |
| Gas, Water and Sewer        |               | ISSUE ID: 6534               |                     | Bond                | \$543,000                |
| Revenue                     | 06/30/1989    | \$200,000                    | 5.00                | 10/01/2028          |                          |
|                             | 00/00/1000    | <del>+</del> =00,000         | 0.00                |                     | \$135,000                |
| Educational Development     |               | ISSUE ID: 8072               |                     | Bond                |                          |
| Revenue                     | 10/10/1991    | \$219,329                    | 7.25                | 06/01/2014          | \$219,329                |
| Utilities                   |               | ISSUE ID: 9485               |                     | Bond                | Ψ219,329                 |
| Revenue                     | 10/18/1995    | \$700,000                    | 4.50                | 10/01/2034          |                          |
| N/A<br>Utilities            |               | ISSUE ID: 9486               |                     | Bond                | \$559,000                |
| Revenue                     | 10/18/1995    | \$205,000                    | 4.50                | 10/01/2034          |                          |
| rtorondo                    | 10/10/1000    | Ψ200,000                     | 1.00                | 10/01/2001          | \$160,800                |
| Utilities                   |               | ISSUE ID: 9487               |                     | Bond                |                          |
| Revenue                     | 10/18/1995    | \$125,000                    | 4.50                | 10/01/2034          | \$99,900                 |
| Educational Development     |               | ISSUE ID: 11251              |                     | Bond                | Ψ00,000                  |
| Revenue                     | 04/01/2001    | \$9,695,000                  | 6.25                | 04/01/2021          |                          |
| Sewer                       |               | ISSUE ID: 11726              |                     | Bond                | \$6,415,000              |
| Revenue                     | 03/25/1999    | \$501,000                    | 4.50                | 10/01/2040          |                          |
|                             |               |                              |                     |                     | \$444,700                |
| Improvement Project Revenue | 04/27/2005    | ISSUE ID: 12759<br>\$495,000 | 4.25                | Bond<br>10/01/2043  |                          |
| Nevenue                     | 04/21/2003    | φ495,000                     | 4.20                | 10/01/2043          | \$459,000                |
| Building                    |               | ISSUE ID: 13308              |                     | Bond                |                          |
| Refunding Revenue           | 12/28/2006    | \$6,000,000                  |                     | 12/01/2033          | \$6,000,000              |
| Building                    |               | ISSUE ID: 13309              |                     | Bond                | φο,σοσ,σοσ               |
| Revenue                     | 12/28/2006    | \$1,250,000                  |                     | 12/01/2031          |                          |
| Income and Drain of         |               | 100UE ID. 42000              |                     | Dand                | \$1,215,627              |
| Improvement Project Revenue | 06/05/2008    | ISSUE ID: 13860<br>\$115,000 | 4.13                | Bond<br>10/01/2047  |                          |
| rovondo                     | 00/00/2000    | Ψ110,000                     | 1.10                | 10/01/2017          | \$112,300                |
| Multiple Purposes           |               | ISSUE ID: 14270              |                     | Bond                |                          |
| Revenue<br>N/A              | 11/30/2009    | \$10,800,000                 |                     | 12/01/2029          | \$10,180,000             |
| City Hall                   |               | ISSUE ID: 14555              |                     | Bond                | ψ10,100,000              |
| General Obligation          | 02/17/2011    | \$350,000                    | 4.25                | 01/01/2050          |                          |
| N/A<br>Multiple Purposes    |               | ISSUE ID: 14744              |                     | Bond                | \$350,000                |
| Revenue                     | 12/20/2011    | \$9,600,000                  |                     | 04/01/2021          |                          |
| N/A                         |               | 40,000,000                   |                     | ,                   | \$9,231,000              |
| TOTAL City of Columbia      |               |                              |                     |                     | \$36,396,656             |
| A dete                      |               | TOTAL OUTSTANDING            |                     |                     | <b>#00.306.004</b>       |
| Adair                       |               | TOTAL OUTSTANDING            |                     |                     | \$80,326,921             |

| June 30, 2013              |                    | Allen County                    |                     |                     | 4                        |
|----------------------------|--------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE      | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Allen                      |                    |                                 |                     |                     |                          |
| Allen County               |                    |                                 |                     |                     |                          |
| Medical Center             |                    | ISSUE ID: 13537                 |                     | Bond                |                          |
| Revenue                    | 12/29/2005         | \$18,000,000                    |                     | 12/01/2025          |                          |
|                            |                    |                                 |                     |                     | \$15,000,000             |
| Justice Center Revenue     | 07/27/2010         | ISSUE ID: 14801<br>\$14,480,000 |                     | Bond<br>08/01/2029  |                          |
| N/A                        | 07/27/2010         | φ14,400,000                     |                     | 06/01/2029          | \$13,145,000             |
| Court Facility Project     |                    | ISSUE ID: 12980                 |                     | Lease               |                          |
|                            | 10/09/2003         | \$170,000                       |                     | 11/20/2013          |                          |
| N/A<br>Vehicles            |                    | ISSUE ID: 13731                 |                     | Lease               | \$47,000                 |
| verlicles                  | 12/21/2007         | \$95,795                        |                     | 07/20/2012          |                          |
| General Obligation         | 12/2 1/2007        | φοσ, εσσ                        |                     | 0172072012          | \$20,795                 |
| Multiple Purposes          |                    | ISSUE ID: 14333                 |                     | Lease               |                          |
| N/A<br>General Obligation  | 02/02/2010         | \$360,000                       |                     | 01/20/2020          | \$300,000                |
| TOTAL Allen County         |                    |                                 |                     |                     | \$28,512,795             |
| Allen County Extension Ta  | xing District      |                                 |                     |                     |                          |
| -                          | 3                  | ICCLIE ID. 42270                |                     | 1.000               |                          |
| Building                   | 08/30/2006         | ISSUE ID: 13276<br>\$600,000    |                     | Lease<br>09/01/2026 |                          |
| General Obligation         | 06/30/2006         | \$600,000                       |                     | 09/01/2020          | \$500,000                |
|                            | tension Taxing Dis | trict                           |                     |                     | \$500,000                |
| Allen County Library       |                    |                                 |                     |                     |                          |
| Library                    |                    | ISSUE ID: 13697                 |                     | Bond                |                          |
| General Obligation         | 11/28/2007         | \$1,490,000                     |                     | 11/01/2027          |                          |
|                            |                    |                                 |                     |                     | \$1,275,000              |
| TOTAL Allen County Lik     | -                  |                                 |                     |                     | \$1,275,000              |
| Allen County Water Distric | t                  |                                 |                     |                     |                          |
| Water                      |                    | ISSUE ID: 3320                  |                     | Bond                |                          |
| Revenue                    | 07/11/1979         | \$58,000                        | 5.00                | 01/01/2018          | •                        |
| Water                      |                    | ISSUE ID: 5981                  |                     | Bond                | \$19,500                 |
| Revenue                    | 01/23/1986         | \$444,000                       | 7.13                | 01/01/2025          |                          |
|                            |                    | , ,                             |                     |                     | \$280,000                |
| Water                      | 00/40/4000         | ISSUE ID: 6700                  | 5.00                | Bond                |                          |
| Revenue                    | 03/13/1990         | \$257,000                       | 5.00                | 01/01/2029          | \$174,000                |
| Water                      |                    | ISSUE ID: 8913                  |                     | Bond                | Ψ17 1,000                |
| Revenue                    | 04/26/1994         | \$615,000                       | 4.50                | 01/01/2033          |                          |
| Water                      |                    | ISSUE ID: 10746                 |                     | Bond                | \$468,000                |
| Revenue                    | 05/26/1999         | \$1,988,000                     | 4.75                | 01/01/2038          |                          |
| rtovonao                   | 00,20,1000         | ψ1,000,000                      | 0                   | 0 1/0 1/2000        | \$1,687,000              |
| Water                      |                    | ISSUE ID: 11496                 |                     | Bond                |                          |
| Revenue                    | 06/27/2001         | \$401,000                       |                     | 01/01/2022          | \$242,000                |
| Improvement Project        |                    | ISSUE ID: 13642                 |                     | Bond                | Ψ242,000                 |
| Revenue                    | 11/07/2007         | \$1,614,000                     | 4.50                | 01/01/2046          |                          |
| TOTAL A                    | otan Diatri        |                                 |                     |                     | \$1,542,000              |
| TOTAL Allen County Wa      | ater District      |                                 |                     |                     | \$4,412,500              |

| June 30, 2013                |                             | Allen County        |                     |                     |                            |  |
|------------------------------|-----------------------------|---------------------|---------------------|---------------------|----------------------------|--|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE               | ORIGINAL<br>ISSUE   | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |  |
| City of Scottsville          |                             |                     |                     |                     |                            |  |
| Water and Sewer              |                             | ISSUE ID: 2737      |                     | Bond                |                            |  |
| Revenue<br>N/A               | 12/03/1974                  | \$1,470,000         | 5.00                | 01/01/2014          | \$157,000                  |  |
| Water and Sewer              |                             | ISSUE ID: 2879      |                     | Bond                | Ψ137,000                   |  |
| Revenue                      | 10/17/1975                  | \$1,478,000         | 5.00                | 01/01/2015          |                            |  |
| N/A                          |                             |                     |                     |                     | \$241,000                  |  |
| Nursing Home                 |                             | ISSUE ID: 6326      |                     | Bond                |                            |  |
| Revenue                      | 04/01/1988                  | \$1,670,000         | 10.38               | 04/01/2018          | <b>#040.000</b>            |  |
| Industrial Facility          |                             | ISSUE ID: 8509      |                     | Bond                | \$910,000                  |  |
| Industrial Revenue           | 12/10/1992                  | \$3,000,000         |                     | 12/01/2012          |                            |  |
| N/A                          | ,                           | 40,000,000          |                     |                     | \$200,000                  |  |
| Industrial Facility          |                             | ISSUE ID: 8948      |                     | Bond                |                            |  |
| Industrial Revenue           | 04/01/1994                  | \$7,200,000         | 8.00                | 12/01/2018          | ****                       |  |
|                              |                             | 10011515            |                     |                     | \$2,016,000                |  |
| Sewer                        | 00/00/4007                  | ISSUE ID: 10838     | 4.00                | Lease               |                            |  |
| KIA Loan                     | 06/29/1997                  | \$3,959,472         | 1.80                | 06/01/2018          | \$1,343,213                |  |
| TOTAL City of Scottsville    | e                           |                     |                     |                     | \$4,867,213                |  |
| Scottsville-Allen County Inc | dustrial Development        | Authority           |                     |                     |                            |  |
| Industrial Facility          |                             | ISSUE ID: 10007     |                     | Bond                |                            |  |
| Industrial Revenue           | 05/30/1997                  | \$2,200,000         |                     | 05/01/2017          |                            |  |
|                              | 00/00/1001                  | <b>4</b> =,=00,000  |                     | 00/01/2011          | \$820,000                  |  |
| TOTAL Scottsville-Allen      | <b>County Industrial De</b> | velopment Authority |                     |                     | \$820,000                  |  |
| Scottsville-Allen County Pu  | ıblic Properties Corpo      | oration             |                     |                     |                            |  |
| Detention Facility           |                             | ISSUE ID: 12664     |                     | Bond                |                            |  |
| Refunding Revenue            | 12/23/2004                  | \$3,075,000         |                     | 06/01/2021          |                            |  |
| TOTAL 04-44-40-40            | Country Deskiller De        | ution Commonstics   |                     |                     | \$1,915,000<br>\$1,015,000 |  |
| TOTAL Scottsville-Allen      | County Public Prope         | rties Corporation   |                     |                     | \$1,915,000                |  |
| Allen                        | тс                          | TAL OUTSTANDING     |                     |                     | \$42,302,508               |  |
|                              |                             |                     |                     |                     |                            |  |

| June 30, 2013                       |                  | Anderson County      |                     |                     | 6                          |
|-------------------------------------|------------------|----------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                | ISSUE<br>DATE    | ORIGINAL<br>ISSUE    | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Anderson Alton Water District       |                  |                      |                     |                     |                            |
| Sewer                               |                  | ISSUE ID: 6169       |                     | Bond                |                            |
| Revenue                             | 08/06/1987       | \$235,000            | 7.13                | 01/01/2026          |                            |
| . 10 101100                         |                  | <del>+</del> =00,000 |                     | 0 0 2020            | \$188,500                  |
| Sewer                               |                  | ISSUE ID: 6170       |                     | Bond                |                            |
| Revenue                             | 08/06/1987       | \$114,000            | 7.13                | 01/01/2026          | <b>#00.400</b>             |
| Sewer                               |                  | ISSUE ID: 8912       |                     | Bond                | \$80,100                   |
| Revenue                             | 04/29/1994       | \$97,000             | 5.50                | 01/01/2033          |                            |
|                                     |                  |                      |                     |                     | \$76,000                   |
| Water and Sewer                     |                  | ISSUE ID: 10161      |                     | Bond                |                            |
| Revenue                             | 12/04/1997       | \$977,000            | 5.38                | 01/01/2037          | \$827,000                  |
| Water and Sewer                     |                  | ISSUE ID: 11254      |                     | Bond                | Ψ021,000                   |
| Revenue                             | 01/26/2001       | \$436,000            | 5.13                | 01/01/2039          |                            |
|                                     |                  |                      |                     |                     | \$379,760                  |
| Water                               |                  | ISSUE ID: 11504      |                     | Bond                |                            |
| Revenue                             | 06/27/2001       | \$340,000            |                     | 01/01/2022          | \$216,000                  |
| Water and Sewer                     |                  | ISSUE ID: 11650      |                     | Bond                | Ψ210,000                   |
| Revenue                             | 01/01/2002       | \$320,000            | 4.75                | 01/01/2041          |                            |
| TOTAL Alton Water District          |                  |                      |                     |                     | \$287,000<br>\$2,054,360   |
| Anderson County                     |                  |                      |                     |                     |                            |
| AOC Project                         |                  | ISSUE ID: 9933       |                     | Lease               |                            |
| ACCTOJECT                           | 06/24/1997       | \$1,448,000          |                     | 06/20/2017          |                            |
| Renewable                           | 00/2 1/ 100/     | Ψ1,110,000           |                     | 00/20/2011          | \$542,000                  |
| Public Project                      |                  | ISSUE ID: 11520      |                     | Lease               |                            |
| O a marcal Obligation               | 06/18/2001       | \$950,000            |                     | 06/20/2021          | <b>Ф</b> Б00 000           |
| General Obligation Land Acquisition |                  | ISSUE ID: 12297      |                     | Lease               | \$530,000                  |
| Land Acquisition                    | 01/09/2004       | \$499,000            | 2.18                | 01/20/2024          |                            |
| Renewable                           | 0.1.00.200       | <b>¥</b> 100,000     |                     | 0 = 0. = 0 = 1      | \$324,759                  |
| Ambulance                           |                  | ISSUE ID: 14493      |                     | Lease               |                            |
| N/A                                 | 10/22/2010       | \$94,844             |                     | 10/01/2014          | <b>PFO 447</b>             |
| General Obligation Ambulance        |                  | ISSUE ID: 14685      |                     | Lease               | \$56,447                   |
| N/A                                 | 09/29/2011       | \$102,685            |                     | 09/20/2014          |                            |
| General Obligation                  |                  | , ,,,,,,,            |                     |                     | \$78,127                   |
| TOTAL Anderson County               |                  |                      |                     |                     | \$1,531,333                |
| Anderson County Fire District       |                  |                      |                     |                     |                            |
| Fire Vehicles                       |                  | ISSUE ID: 14106      |                     | Lease               |                            |
| N/A                                 | 03/09/2009       | \$425,000            |                     | 01/20/2021          |                            |
| General Obligation                  |                  |                      |                     |                     | \$340,000                  |
| TOTAL Anderson County F             |                  |                      |                     |                     | \$340,000                  |
| Anderson County Library Taxi        | ng District      |                      |                     |                     |                            |
| Land Acquisition                    |                  | ISSUE ID: 12321      |                     | Lease               |                            |
|                                     | 03/19/2004       | \$2,400,000          | 2.25                | 12/20/2028          | <b>.</b>                   |
| Renewable TOTAL Anderson County I   | ibrany Tavina Di | strict               |                     |                     | \$1,815,361<br>\$1,815,361 |
| TOTAL Anderson County L             | ibrary laxing Di | Suict                |                     |                     | Φ1,015,301                 |

| June 30, 2013                             |                      | Anaerson County              |                     |                     | /                          |
|---|----------------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE        | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Anderson County Public He                 | ealth Taxing Distric | et                           |                     |                     |                            |
| Building                                  |                      | ISSUE ID: 14355              |                     | Lease               |                            |
| N/A                                       | 02/25/2010           | \$1,500,000                  |                     | 03/20/2038          | <b>#4.405.000</b>          |
| General Obligation  TOTAL Anderson Count  | y Public Health Tax  | king District                |                     |                     | \$1,435,000<br>\$1,435,000 |
| City of Lawrenceburg                      |                      | -                            |                     |                     |                            |
| Water and Sewer                           |                      | ISSUE ID: 12177              |                     | Bond                |                            |
| Refunding Revenue                         | 08/26/2003           | \$7,500,000                  |                     | 10/01/2028          | ΦE 47E 000                 |
| Water and Sewer                           |                      | ISSUE ID: 12317              |                     | Bond                | \$5,475,000                |
| Revenue                                   | 04/14/2004           | \$8,778,000                  | 4.37                | 10/01/2042          |                            |
| N/A<br>Water and Sewer                    |                      | ISSUE ID: 12557              |                     | Bond                | \$8,114,000                |
| Revenue                                   | 05/01/2003           | \$90,000                     | 5.50                | 10/01/2040          |                            |
| Water and Oasses                          |                      | 1001 IF ID. 40550            |                     | David               | \$76,000                   |
| Water and Sewer Revenue                   | 05/01/2003           | ISSUE ID: 12558<br>\$941,000 | 5.38                | Bond<br>10/01/2036  |                            |
|   | 00/01/2000           | , ,                          | 0.00                |                     | \$827,000                  |
| Water and Sewer Revenue                   | 05/01/2003           | ISSUE ID: 12559              | 5.13                | Bond<br>10/01/2038  |                            |
| Revenue                                   | 05/01/2003           | \$427,930                    | 5.13                | 10/01/2036          | \$379,760                  |
| Water and Sewer                           |                      | ISSUE ID: 12560              |                     | Bond                |                            |
| Revenue                                   | 05/01/2003           | \$320,000                    | 4.75                | 10/01/2040          | \$278,000                  |
| Water and Sewer                           |                      | ISSUE ID: 10727              |                     | Lease               | Ψ=. 0,000                  |
|   | 04/30/1999           | \$465,000                    |                     | 10/01/2018          |                            |
| General Obligation Building               |                      | ISSUE ID: 12627              |                     | Lease               | \$215,000                  |
| Danding                                   | 12/25/2005           | \$600,000                    | 4.15                | 07/15/2030          |                            |
| General Obligation TOTAL City of Lawrence | eburg                |                              |                     |                     | \$495,000<br>\$15,859,760  |

| June 30, 2013             |                | Anderson County   |                     |                     | 8                        |
|---------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| South Anderson Water Dist | rict           |                   |                     |                     |                          |
| Water                     |                | ISSUE ID: 2938    |                     | Bond                |                          |
| Revenue                   | 05/04/1976     | \$208,000         | 5.00                | 01/01/2015          | <b>#00.000</b>           |
| Water                     |                | ISSUE ID: 3943    |                     | Bond                | \$33,000                 |
| Revenue                   | 11/06/1981     | \$50,000          | 5.00                | 01/01/2021          |                          |
| Water                     |                | ISSUE ID: 6448    |                     | Bond                | \$23,500                 |
|                           | 00/00/4000     |                   | 0.00                |                     |                          |
| Revenue                   | 03/28/1989     | \$650,000         | 6.88                | 01/01/2029          | \$477,000                |
| Water                     |                | ISSUE ID: 6449    |                     | Bond                |                          |
| Revenue                   | 03/28/1989     | \$137,000         | 7.38                | 01/01/2029          |                          |
|                           |                | 10011717          |                     |                     | \$103,000                |
| Water                     |                | ISSUE ID: 9203    |                     | Bond                |                          |
| Revenue                   | 09/08/1994     | \$655,000         | 5.50                | 01/01/2033          | \$520,000                |
| Water                     |                | ISSUE ID: 10747   |                     | Bond                | Ψ020,000                 |
| Revenue                   | 04/15/1999     | \$865,000         |                     | 01/01/2024          |                          |
|                           |                | , ,               |                     |                     | \$550,000                |
| Water                     |                | ISSUE ID: 11880   |                     | Bond                |                          |
| Revenue                   | 09/10/2002     | \$1,089,000       | 5.00                | 01/01/2040          |                          |
|                           |                |                   |                     |                     | \$972,000                |
| Water                     |                | ISSUE ID: 13295   |                     | Bond                |                          |
| Revenue                   | 01/24/2007     | \$350,000         | 4.13                | 01/01/2045          | Ф220 000                 |
| Refinancing               |                | ISSUE ID: 14783   |                     | Bond                | \$330,000                |
| Refunding Revenue         | 03/28/2012     | \$2,040,000       |                     | 01/01/2040          |                          |
| N/A                       | 03/20/2012     | Ψ2,040,000        |                     | 01/01/2040          | \$2,040,000              |
| TOTAL South Anderson      | Water District |                   |                     |                     | \$5,048,500              |
|                           |                |                   |                     |                     |                          |
| Anderson                  | •              | TOTAL OUTSTANDING |                     |                     | \$28,084,315             |

| June 30, 2013                            |                   | Ballard County                 |                     |                     | 9                        |
|--|-------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Ballard                                  |                   |                                |                     |                     |                          |
| Ballard County                           |                   |                                |                     |                     |                          |
| Detention Facility                       |                   | ISSUE ID: 11970                |                     | Bond                |                          |
| General Obligation                       | 10/17/2002        | \$2,070,000                    |                     | 06/01/2015          | 4570.000                 |
| Court Facility Project                   |                   | ISSUE ID: 13573                |                     | Bond                | \$570,000                |
| Refunding Revenue                        | 02/08/2007        | \$1,675,000                    |                     | 09/01/2016          |                          |
|  |                   |                                |                     |                     | \$910,000                |
| Road/Street Paving                       |                   | ISSUE ID: 13651                |                     | Lease               |                          |
| General Obligation                       | 10/01/2007        | \$650,000                      |                     | 10/20/2014          | \$242,401                |
| Equipment                                |                   | ISSUE ID: 13854                |                     | Lease               | ΨΖ+Ζ,+Ο Ι                |
|  | 05/15/2008        | \$45,000                       |                     | 05/20/2013          |                          |
| General Obligation                       |                   | 100115 15 44450                |                     |                     | \$8,895                  |
| Road/Street Paving<br>N/A                | 09/25/2007        | ISSUE ID: 14152<br>\$650,000   |                     | Lease<br>09/20/2014 |                          |
| Renewable                                | 09/25/2007        | φ050,000                       |                     | 09/20/2014          | \$234,222                |
| Equipment                                |                   | ISSUE ID: 14440                |                     | Lease               | . ,                      |
| N/A                                      | 08/11/2010        | \$97,436                       |                     | 08/20/2015          | ***                      |
| Renewable<br>Ambulance                   |                   | ISSUE ID: 14733                |                     | Lease               | \$64,050                 |
| N/A                                      | 01/19/2012        | \$79,999                       |                     | 01/20/2019          |                          |
| General Obligation  TOTAL Ballard County | 01/10/2012        | Ψ10,000                        |                     | 0 1/23/2010         | \$75,823<br>\$2,105,392  |
| Ballard County Public Propert            | ies Corporation   |                                |                     |                     |                          |
| Court Facility                           |                   | ISSUE ID: 9473                 |                     | Bond                |                          |
| Public Corporation                       | 09/01/1995        | \$2,420,000                    |                     | 09/01/2016          |                          |
|  |                   | 10011515                       |                     |                     | \$875,000                |
| Court Facility Project                   | 10/14/2004        | ISSUE ID: 12469<br>\$1,725,000 |                     | Bond<br>09/01/2015  |                          |
| Refunding                                | 10/14/2004        | \$1,725,000                    |                     | 09/01/2015          | \$695,000                |
| TOTAL Ballard County Pub                 | olic Properties C | orporation                     |                     |                     | \$1,570,000              |
| City of Barlow                           |                   |                                |                     |                     |                          |
| Water and Sewer                          |                   | ISSUE ID: 3339                 |                     | Bond                |                          |
| Revenue                                  | 12/28/1977        | \$354,000                      | 5.00                | 06/01/2017          |                          |
| 18 : 1                                   |                   | 100115 15 44504                |                     | D                   | \$98,000                 |
| Improvement Project Revenue              | 12/30/2010        | ISSUE ID: 14534<br>\$528,000   | 2.25                | Bond<br>01/01/2049  |                          |
| N/A                                      | 12/30/2010        | φ320,000                       | 2.25                | 01/01/2049          | \$519,500                |
| Improvement Project                      |                   | ISSUE ID: 14535                |                     | Bond                |                          |
| Revenue                                  | 12/30/2010        | \$135,000                      | 2.25                | 01/01/2049          |                          |
| N/A                                      |                   | 100HE ID: 40740                |                     | l aga-              | \$133,000                |
| Vehicles                                 | 12/12/2007        | ISSUE ID: 13742                |                     | Lease               |                          |
| General Obligation TOTAL City of Barlow  | 12/13/2007        | \$45,000                       |                     | 01/01/2018          | \$27,365<br>\$777,865    |

| June 30, 2013                    |               | Ballard County               |                     |                     | 10                       |
|----------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Kevil                    |               |                              |                     |                     |                          |
| Water                            |               | ISSUE ID: 6061               |                     | Bond                |                          |
| Revenue                          | 12/19/1986    | \$245,000                    | 6.00                | 01/01/2026          | <b>#</b> 464,000         |
| Sewer                            |               | ISSUE ID: 6730               |                     | Bond                | \$164,000                |
| Revenue                          | 02/20/1990    | \$100,000                    | 5.00                | 01/01/2030          |                          |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8563               |                     | Bond                | \$68,500                 |
| Public Corporation               | 01/01/1990    | \$284,850                    | 0.00                | 01/30/2016          |                          |
| Water                            |               | ICCUE ID: 12106              |                     | Dond                | \$164,613                |
| Water<br>Revenue                 | 09/08/2003    | ISSUE ID: 12196<br>\$47,000  | 4.38                | Bond<br>01/01/2043  |                          |
|                                  |               | ¥ ,===                       |                     |                     | \$43,200                 |
| TOTAL City of Kevil              |               |                              |                     |                     | \$440,313                |
| City of LaCenter                 |               |                              |                     |                     |                          |
| Water                            |               | ISSUE ID: 12691              |                     | Bond                |                          |
| Revenue<br>N/A                   | 03/25/2005    | \$519,000                    | 4.25                | 01/01/2044          | \$471,500                |
| TOTAL City of LaCenter           |               |                              |                     |                     | \$471,500                |
| City of Wickliffe                |               |                              |                     |                     |                          |
| Sewer                            |               | ISSUE ID: 3619               |                     | Bond                |                          |
| Revenue                          | 08/05/1980    | \$462,000                    | 5.00                | 05/01/2019          | \$163,000                |
| Solid Waste                      |               | ISSUE ID: 9695               |                     | Bond                | \$103,000                |
| Revenue                          | 04/01/1996    | \$5,740,000                  |                     | 04/01/2026          | <b>05.740.000</b>        |
| Solid Waste                      |               | ISSUE ID: 10125              |                     | Bond                | \$5,740,000              |
| Revenue                          | 01/15/1997    | \$80,000,000                 | 7.67                | 01/15/2027          |                          |
| Water                            |               | ISSUE ID: 11527              |                     | Bond                | \$80,000,000             |
| Revenue                          | 09/28/2001    | \$395,000                    | 4.50                | 01/01/2040          |                          |
| \\/a4a =                         |               | ICCLIE ID: 44500             |                     | Dand                | \$344,000                |
| Water<br>Revenue                 | 09/28/2001    | ISSUE ID: 11529<br>\$359,000 | 4.50                | Bond<br>01/01/2040  |                          |
|                                  | 00/20/2001    | 4000,000                     |                     | 00                  | \$313,000                |
| TOTAL City of Wickliffe          |               |                              |                     |                     | \$86,560,000             |
| Ballard                          | -             | TOTAL OUTSTANDING            |                     |                     | \$91,925,070             |
| -uu. u                           |               |                              |                     |                     |                          |

| June 30, 2013                         |                    | Barren County                  |                     |                     | 11   |
|---------------------------------------|--------------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                  | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                       |
| Barren                                |                    |                                |                     |                     |  |
| Barren County                         |                    |                                |                     |                     |  |
| Detention Facility & Court Fac        | cility             | ISSUE ID: 10457                |                     | Bond                |  |
| Public Corporation                    | 07/01/1998         | \$4,965,000                    |                     | 02/01/2029          |  |
| Office Building                       |                    | ISSUE ID: 11125                |                     | Bond                | \$3,265,000                                    |
| General Obligation                    | 05/15/2000         | \$3,350,000                    |                     | 05/01/2020          |  |
| -                                     |                    |                                |                     |                     | \$1,755,000                                    |
| Office Building                       |                    | ISSUE ID: 11234                |                     | Bond                |  |
| General Obligation                    | 05/15/2000         | \$3,350,000                    |                     | 05/01/2020          | \$1,755,000                                    |
| Court Facility                        |                    | ISSUE ID: 13739                |                     | Bond                | ψ1,700,000                                     |
| Lease Revenue                         | 11/27/2007         | \$4,325,000                    |                     | 02/01/2029          |  |
|                                       |                    |                                |                     |                     | \$3,520,000                                    |
| Detention Facility                    | 04/00/0040         | ISSUE ID: 14362                |                     | Bond                |  |
| General Obligation<br>N/A             | 04/22/2010         | \$8,395,000                    |                     | 04/01/2040          | \$8,190,000                                    |
| Judicial Facility                     |                    | ISSUE ID: 14363                |                     | Bond                | ψο, . σο, σοσ                                  |
| General Obligation                    | 04/22/2010         | \$510,000                      | 6.10                | 04/01/2040          |  |
| N/A                                   |                    | 100UE ID: 45000                |                     | Daniel              | \$510,000                                      |
| Detention Facility General Obligation | 04/22/2010         | ISSUE ID: 15032<br>\$8,915,000 |                     | Bond<br>04/01/2040  |  |
| N/A                                   | 04/22/2010         | φο,915,000                     |                     | 04/01/2040          | \$8,730,000                                    |
| Multiple Purposes                     |                    | ISSUE ID: 13966                |                     | Lease               | . , ,  |
|                                       | 09/22/2008         | \$500,000                      |                     | 01/20/2028          |  |
| General Obligation                    |                    |                                |                     |                     | \$432,469                                      |
| Equipment                             |                    | ISSUE ID: 14227                |                     | Lease               |  |
| N/A<br>General Obligation             | 10/01/2009         | \$276,910                      |                     | 05/20/2017          | \$185,503                                      |
| Miscellaneous Equipment               |                    | ISSUE ID: 14279                |                     | Lease               | ψ100,000                                       |
| N/A                                   | 01/26/2010         | \$250,000                      |                     | 07/20/2023          |  |
| General Obligation                    |                    |                                |                     |                     | \$215,758                                      |
| Ambulance                             | 04/44/2040         | ISSUE ID: 14296                |                     | Lease               |  |
| N/A<br>General Obligation             | 01/11/2010         | \$80,134                       |                     | 12/20/2012          | \$14,425                                       |
| Multiple Purposes                     |                    | ISSUE ID: 14511                |                     | Lease               | <b>*</b> · · · · · · · · · · · · · · · · · · · |
| N/A                                   | 11/09/2010         | \$346,729                      |                     | 11/20/2015          |  |
| General Obligation                    |                    | 1001 IF ID: 44000              |                     | 1                   | \$236,931                                      |
| Ambulance<br>N/A                      | 09/14/2011         | ISSUE ID: 14669<br>\$232,300   |                     | Lease<br>09/20/2016 |  |
| General Obligation                    | 09/14/2011         | φ232,300                       |                     | 09/20/2010          | \$200,433                                      |
| TOTAL Barren County                   |                    |                                |                     |                     | \$29,010,519                                   |
| Barren County Library Taxing          | g District         |                                |                     |                     |  |
| Building                              |                    | ISSUE ID: 14918                |                     | Bond                |  |
| Lease Revenue                         | 12/30/2008         | \$1,245,000                    |                     | 12/01/2033          |  |
| N/A TOTAL Barren County Lib           | rary Tavina Diate  | ct                             |                     |                     | \$1,220,000<br>\$1,220,000                     |
| TOTAL Barren County Lib               | nary raxing Distri | UL .                           |                     |                     | Φ1,220,000                                     |

| June 30, 2013             |                     | 12                                      |                     |                     |                          |
|---------------------------|---------------------|---|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE       | ORIGINAL<br>ISSUE                       | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Caveland Environmental Sa | anitation Authority |   |                     |                     |                          |
| Sewer                     | IS                  | SUE ID: 7009                            |                     | Bond                |                          |
| Revenue                   | 09/12/1991          | \$2,484,000                             | 5.00                | 01/01/2028          |                          |
|                           |                     |   |                     |                     | \$1,611,000              |
| Sewer                     | IS                  | SUE ID: 9423                            |                     | Bond                |                          |
| Revenue                   | 09/07/1995          | \$524,000                               | 4.50                | 01/01/2034          |                          |
|                           |                     | . ,                                     |                     |                     | \$408,000                |
| Refinancing               | IS                  | SUE ID: 12599                           |                     | Bond                |                          |
| Refunding Revenue         | 10/19/2004          | \$2,096,000                             |                     | 01/01/2027          |                          |
| <b> </b>                  |                     | , |                     |                     | \$1,442,000              |

Bond

Bond

01/01/2050

01/01/2031

\$273,000

\$835,000

\$4,569,000

2.38

ISSUE ID: 14557

ISSUE ID: 14599

\$280,000

\$855,000

01/24/2011

04/12/2011

**Caveland Environmental Sanitation Authority** 

Improvement Project

Refunding Revenue

Revenue

Refinancing

N/A

N/A

TOTAL

| June 30, 2013                             |               | Barren County                   |                     |                     | 13                                    |
|---|---------------|---------------------------------|---------------------|---------------------|---------------------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING              |
| City of Glasgow                           |               |                                 |                     |                     |                                       |
| Industrial Facility                       |               | ISSUE ID: 6813                  |                     | Bond                |                                       |
| Industrial Revenue                        | 06/27/1990    | \$8,000,000                     |                     | 06/01/2020          |                                       |
| Industrial Facility                       |               | ISSUE ID: 8941                  |                     | Bond                | \$8,000,000                           |
| Industrial Revenue                        | 05/19/1994    | \$4,080,000                     |                     | 05/01/2014          |                                       |
| N/A                                       |               |                                 |                     |                     | \$570,000                             |
| Electric                                  | 04/04/4005    | ISSUE ID: 9253                  |                     | Bond                |                                       |
| Revenue<br>N/A                            | 04/01/1995    | \$1,350,000                     |                     | 12/30/2014          | \$310,000                             |
| Industrial Facility                       |               | ISSUE ID: 9633                  |                     | Bond                | ,                                     |
| Industrial Revenue                        | 04/01/1996    | \$7,600,000                     | 7.00                | 04/01/2016          | <b>#4.500.000</b>                     |
| Water and Sewer                           |               | ISSUE ID: 9972                  |                     | Bond                | \$1,520,000                           |
| Revenue                                   | 07/15/1996    | \$3,515,000                     |                     | 05/15/2016          |                                       |
|   |               |                                 |                     |                     | \$1,020,000                           |
| Electric                                  | 00/04/0000    | ISSUE ID: 11116                 |                     | Bond                |                                       |
| Revenue                                   | 06/01/2000    | \$3,230,000                     |                     | 12/01/2019          | \$2,025,000                           |
| Industrial Facility                       |               | ISSUE ID: 11150                 |                     | Bond                | , , , , , , , , , , , , , , , , , , , |
| Industrial Revenue                        | 04/01/2000    | \$5,000,000                     |                     | 04/01/2020          | <b>#5</b> 000 000                     |
| Improvement Project                       |               | ISSUE ID: 12121                 |                     | Bond                | \$5,000,000                           |
| Revenue                                   | 05/28/2003    | \$1,790,000                     |                     | 12/01/2022          |                                       |
|   |               |                                 |                     |                     | \$1,135,000                           |
| Refinancing                               | 44/04/0004    | ISSUE ID: 12490                 |                     | Bond                |                                       |
| Refunding Revenue<br>N/A                  | 11/01/2004    | \$845,000                       |                     | 12/01/2014          | \$285,000                             |
| Water                                     |               | ISSUE ID: 12548                 |                     | Bond                | ,,                                    |
| Revenue                                   | 09/01/2003    | \$8,285,000                     |                     | 05/15/2023          | <b>#5.400.000</b>                     |
| Improvement Project                       |               | ISSUE ID: 13083                 |                     | Bond                | \$5,190,000                           |
| Revenue                                   | 05/23/2006    | \$5,805,000                     |                     | 06/01/2026          |                                       |
|   |               |                                 |                     |                     | \$4,530,000                           |
| Manufacturing Facility Industrial Revenue | 07/14/2006    | ISSUE ID: 13164<br>\$3,100,000  |                     | Bond<br>07/01/2026  |                                       |
| industrial Revenue                        | 07/14/2006    | \$3,100,000                     |                     | 07/01/2026          | \$2,120,000                           |
| Multiple Purposes                         |               | ISSUE ID: 14194                 |                     | Bond                | . , ,                                 |
| Refunding Revenue                         | 08/10/2009    | \$11,045,000                    |                     | 06/01/2029          | <b>#0.005.000</b>                     |
| N/A<br>Multiple Purposes                  |               | ISSUE ID: 14423                 |                     | Bond                | \$9,065,000                           |
| Revenue                                   | 07/29/2010    | \$3,800,000                     |                     | 06/01/2030          |                                       |
| N/A                                       |               |                                 |                     |                     | \$2,605,000                           |
| Health Care Facility Revenue              | 08/24/2011    | ISSUE ID: 14662<br>\$30,000,000 |                     | Bond<br>02/01/2041  |                                       |
| N/A                                       | 06/24/2011    | \$30,000,000                    |                     | 02/01/2041          | \$30,000,000                          |
| Electric                                  |               | ISSUE ID: 14937                 |                     | Bond                |                                       |
| Refunding Revenue<br>N/A                  | 04/28/2011    | \$3,405,000                     |                     | 12/01/2020          | ¢2 405 000                            |
| Water and Sewer                           |               | ISSUE ID: 14941                 |                     | Bond                | \$3,405,000                           |
| Refunding Revenue                         | 12/20/2012    | \$4,440,000                     |                     | 06/30/2023          |                                       |
| N/A                                       |               | ICCLIE ID. 44044                |                     | Dond                | \$4,440,000                           |
| Electric<br>Revenue                       | 04/01/2012    | ISSUE ID: 14944<br>\$2,150,000  |                     | Bond<br>12/01/2031  |                                       |
| N/A                                       | 07/01/2012    | φ2, 130,000                     |                     | 12/01/2001          | \$2,150,000                           |
| TOTAL City of Glasgow                     |               |                                 |                     |                     | \$83,370,000                          |

| June 30, 2013                |               | Barren County     |                     |                     | 14                       |
|------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Glasgow Electric Plant Board |               |                   |                     |                     |                          |
| Electric                     | IS            | SUE ID: 10498     |                     | Bond                |                          |
| Revenue                      | 11/01/1997    | \$5,895,000       |                     | 12/01/2017          |                          |
|                              |               | 0.15.5            |                     |                     | \$2,570,000              |
| Electric                     | IS            | SUE ID: 11255     |                     | Bond                |                          |
| Revenue                      | 03/01/2001    | \$5,615,000       |                     | 12/01/2020          |                          |
|                              |               |                   |                     |                     | \$3,160,000              |
| TOTAL Glasgow Electric P     | lant Board    |                   |                     |                     | \$5,730,000              |

| June 30, 2013              |                   | Barren County                   |                     |                     | 15                       |
|----------------------------|-------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE     | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Green River Valley Water D | District          |                                 |                     |                     |                          |
| Water                      |                   | ISSUE ID: 3124                  |                     | Bond                |                          |
| Revenue                    | 10/20/1977        | \$680,000                       | 5.00                | 04/01/2016          |                          |
| Water                      |                   | ISSUE ID: 3232                  |                     | Bond                | \$349,000                |
| Revenue                    | 08/16/1978        | \$624,000                       | 5.00                | 04/01/2018          |                          |
|                            |                   |                                 |                     |                     | \$225,000                |
| Water                      | 05/12/1981        | ISSUE ID: 3627<br>\$1,873,000   | 5.00                | Bond<br>04/01/2019  |                          |
| Revenue                    | 05/12/1961        | \$1,073,000                     | 5.00                | 04/01/2019          | \$646,000                |
| Water                      |                   | ISSUE ID: 5517                  |                     | Bond                |                          |
| Revenue                    | 02/15/1985        | \$584,000                       | 5.00                | 04/01/2023          | \$286,000                |
| Water                      |                   | ISSUE ID: 5952                  |                     | Bond                | Ψ200,000                 |
| Revenue                    | 09/05/1986        | \$373,000                       | 5.00                | 04/01/2025          |                          |
| Water                      |                   | ISSUE ID: 6424                  |                     | Bond                | \$207,000                |
| Revenue                    | 01/10/1989        | \$218,000                       | 5.00                | 04/01/2028          |                          |
| \M_++                      |                   | 100HE ID. 040E                  |                     | Daniel              | \$141,000                |
| Water<br>Revenue           | 01/10/1989        | ISSUE ID: 6425<br>\$40,000      | 5.00                | Bond<br>04/01/2028  |                          |
| rtorondo                   | 0171071000        |                                 | 0.00                | 0 110 112020        | \$26,000                 |
| Water                      | 40/00/4000        | ISSUE ID: 6866                  | 5.00                | Bond                |                          |
| Revenue                    | 10/23/1990        | \$1,360,000                     | 5.00                | 04/01/2029          | \$907,000                |
| Water                      |                   | ISSUE ID: 8438                  |                     | Bond                |                          |
| Revenue                    | 06/23/1993        | \$1,250,000                     | 5.00                | 04/01/2032          | \$923,000                |
| Water                      |                   | ISSUE ID: 9978                  |                     | Bond                | ψ323,000                 |
| Revenue                    | 11/07/1996        | \$650,000                       | 4.50                | 04/01/2035          | <b>#</b> 500 500         |
| Water                      |                   | ISSUE ID: 9979                  |                     | Bond                | \$509,500                |
| Revenue                    | 11/07/1996        | \$1,050,000                     | 4.50                | 04/01/2035          |                          |
| Water                      |                   | ISSUE ID: 9980                  |                     | Bond                | \$824,000                |
| Revenue                    | 06/12/1997        | \$249,000                       | 4.50                | 04/01/2036          |                          |
|                            |                   |                                 |                     |                     | \$200,000                |
| Water<br>Revenue           | 12/18/2002        | ISSUE ID: 12033<br>\$519,000    | 5.09                | Bond<br>01/01/2018  |                          |
| revenue                    | 12/10/2002        | ψο το,σσσ                       | 0.00                | 01/01/2010          | \$242,000                |
| Refinancing                |                   | ISSUE ID: 12253                 |                     | Bond                |                          |
| Refunding                  | 10/29/2003        | \$2,166,200                     |                     | 01/01/2019          | \$1,118,600              |
| Refinancing                |                   | ISSUE ID: 12435                 |                     | Bond                | . , ,                    |
| Revenue                    | 04/27/2004        | \$3,567,000                     |                     | 01/01/2028          | \$2,235,000              |
| Water                      |                   | ISSUE ID: 12597                 |                     | Bond                | φ2,233,000               |
| Revenue                    | 10/19/2004        | \$1,598,000                     |                     | 01/01/2024          |                          |
| Improvement Project        |                   | ISSUE ID: 13010                 |                     | Bond                | \$1,073,000              |
| Revenue                    | 02/22/2006        | \$5,000,000                     | 4.50                | 04/01/2044          |                          |
| Multiple Durpesse          |                   | 1001 IE ID: 14540               |                     | Pond                | \$4,651,000              |
| Multiple Purposes Revenue  | 12/22/2010        | ISSUE ID: 14548<br>\$3,200,000  | 2.25                | Bond<br>04/01/2049  |                          |
| N/A                        |                   | <del>+</del> 5, <u></u> =55,000 | 2.20                | ,                   | \$3,148,500              |
| TOTAL Green River Vall     | ey Water District |                                 |                     |                     | \$17,711,600             |
| Barren                     |                   | TOTAL OUTSTANDING               |                     |                     | \$141,611,119            |
| Darren                     |                   |                                 |                     |                     | <b></b> ,,               |

| Julie 30, 2013             |                  | Balli County                 |                     |                     | 10                       |
|----------------------------|------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE    | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Bath                       |                  |                              |                     |                     |                          |
| Bath County                |                  |                              |                     |                     |                          |
| Industrial Facility        |                  | ISSUE ID: 6403               |                     | Bond                |                          |
| Industrial Revenue         | 12/01/1988       | \$3,000,000                  |                     | 12/01/2013          | <b>\$240,000</b>         |
| Industrial Facility        |                  | ISSUE ID: 8338               |                     | Bond                | \$240,000                |
| Industrial Revenue         | 11/30/1992       | \$2,520,000                  |                     | 12/01/2013          |                          |
| Improvement Project        |                  | ISSUE ID: 14239              |                     | Bond                | \$240,000                |
| Revenue                    | 12/03/2009       | \$280,000                    | 2.50                | 01/01/2048          |                          |
| N/A                        |                  |                              |                     |                     | \$271,300                |
| Equipment                  | 03/31/2004       | ISSUE ID: 12420<br>\$100,000 | 2.25                | Lease<br>04/20/2014 |                          |
| General Obligation         | 03/31/2004       | φ100,000                     | 2.23                | 04/20/2014          | \$20,655                 |
| Equipment                  | 40/00/0000       | ISSUE ID: 13975              |                     | Lease               |                          |
| General Obligation         | 10/06/2008       | \$51,291                     |                     | 01/20/2017          | \$30,291                 |
| Equipment                  |                  | ISSUE ID: 14701              |                     | Lease               | , ,                      |
| N/A<br>General Obligation  | 11/09/2011       | \$104,464                    |                     | 11/20/2018          | \$96,561                 |
| TOTAL Bath County          |                  |                              |                     |                     | \$898,807                |
| Bath County Building Comr  | mission          |                              |                     |                     |                          |
| Building                   |                  | ISSUE ID: 12535              |                     | Bond                |                          |
| Revenue                    | 09/25/2003       | \$400,000                    | 4.25                | 01/01/2033          |                          |
| TOTAL Bath County Buil     | Iding Commission |                              |                     |                     | \$332,500<br>\$332,500   |
| Bath County Conservation   | _                |                              |                     |                     | Ψ002,000                 |
| -                          | District         | 100115 10 44000              |                     |                     |                          |
| Conservation<br>N/A        | 03/13/2008       | ISSUE ID: 14896<br>\$191,276 | 0.04                | Lease<br>04/01/2018 |                          |
| General Obligation         |                  | Ψ101,270                     | 0.01                | 0 1/0 1/20 10       | \$102,014                |
| TOTAL Bath County Con      |                  |                              |                     |                     | \$102,014                |
| Bath County Health Departr | ment             |                              |                     |                     |                          |
| Health Care Facility       |                  | ISSUE ID: 14117              |                     | Lease               |                          |
| N/A<br>General Obligation  | 04/21/2009       | \$1,400,000                  |                     | 01/20/2034          | \$1,295,000              |
| TOTAL Bath County Hea      | Ith Department   |                              |                     |                     | \$1,295,000              |
|                            |                  |                              |                     |                     |                          |

| June 30, 2013                           |               | Bath County                  |                     |                     | 17                       |
|---|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Bath County Water District              |               |                              |                     |                     |                          |
| Water                                   |               | ISSUE ID: 3321               |                     | Bond                |                          |
| Revenue                                 | 08/23/1979    | \$130,000                    | 5.00                | 01/01/2017          |                          |
|   |               |                              |                     |                     | \$33,000                 |
| Water                                   |               | ISSUE ID: 4948               |                     | Bond                |                          |
| Revenue                                 | 09/02/1983    | \$106,000                    | 5.00                | 01/01/2022          | \$52,000                 |
| Water                                   |               | ISSUE ID: 6412               |                     | Bond                | ₩32,000                  |
| Revenue                                 | 02/14/1989    | \$375,000                    | 5.00                | 01/01/2027          |                          |
|   |               |                              |                     |                     | \$231,000                |
| Water                                   |               | ISSUE ID: 8324               |                     | Bond                |                          |
| Revenue                                 | 11/25/1992    | \$103,000                    | 5.00                | 01/01/2031          | \$73,700                 |
| Water                                   |               | ISSUE ID: 9149               |                     | Bond                | Ψ13,100                  |
| Revenue                                 | 10/20/1994    | \$280,000                    | 4.50                | 01/01/2034          |                          |
|   |               |                              |                     |                     | \$218,000                |
| Water                                   | 05/00/4000    | ISSUE ID: 9667               | <b></b>             | Bond                |                          |
| Revenue                                 | 05/26/1989    | \$138,000                    | 5.00                | 01/01/2028          | \$91,000                 |
| Water                                   |               | ISSUE ID: 10506              |                     | Bond                | ψ31,000                  |
| Revenue                                 | 01/22/1999    | \$200,000                    | 4.50                | 01/01/2038          |                          |
|   |               |                              |                     |                     | \$167,700                |
| Water                                   | 00/00/0004    | ISSUE ID: 12365              | 4.00                | Bond                |                          |
| Revenue                                 | 06/29/2004    | \$500,000                    | 4.38                | 01/01/2044          | \$465,500                |
| Water                                   |               | ISSUE ID: 13297              |                     | Bond                | ψ 100,000                |
| Revenue                                 | 01/24/2007    | \$1,039,000                  | 4.13                | 01/01/2045          |                          |
|   |               | 10011515                     |                     |                     | \$976,500                |
| Water                                   | 04/00/0040    | ISSUE ID: 14291              | 0.00                | Bond                |                          |
| Revenue<br>N/A                          | 01/26/2010    | \$259,000                    | 2.38                | 01/01/2049          | \$255,000                |
| TOTAL Bath County Water                 | District      |                              |                     |                     | \$2,563,400              |
| City of Owingsville                     |               |                              |                     |                     |                          |
| Water and Sewer                         |               | ISSUE ID: 2994               |                     | Bond                |                          |
| Revenue                                 | 03/23/1976    | \$498,000                    | 5.00                | 06/01/2015          |                          |
| Revende                                 | 00/20/10/0    | Ψ+30,000                     | 0.00                | 00/01/2010          | \$75,000                 |
| Water and Sewer                         |               | ISSUE ID: 6296               |                     | Bond                |                          |
| Revenue                                 | 01/28/1988    | \$478,000                    | 5.00                | 06/01/2027          | 4004.000                 |
| Water and Sewer                         |               | ISSUE ID: 8995               |                     | Bond                | \$294,000                |
| Revenue                                 | 08/22/1994    | \$634,000                    | 4.50                | 06/01/2033          |                          |
| , | 00/==/ 100 1  | φοσ 1,000                    |                     | 00/01/2000          | \$482,500                |
| Water and Sewer                         |               | ISSUE ID: 8996               |                     | Bond                |                          |
| Revenue                                 | 08/22/1994    | \$77,000                     | 4.50                | 06/01/2033          | <b>#50.400</b>           |
| Water and Sewer                         |               | ISSUE ID: 12430              |                     | Bond                | \$58,400                 |
| Revenue                                 | 04/30/2004    | \$553,000                    | 4.38                | 06/01/2043          |                          |
|   |               | <b>+</b> ,                   |                     |                     | \$506,500                |
| Multiple Purposes                       |               | ISSUE ID: 14714              |                     | Bond                |                          |
| Revenue                                 | 11/17/2011    | \$333,000                    | 3.75                | 06/01/2050          | <b>#</b> 222.000         |
| N/A                                     |               | ICCLIE ID: 44404             |                     | Logge               | \$333,000                |
| Multiple Purposes<br>N/A                | 03/27/2009    | ISSUE ID: 14131<br>\$440,000 |                     | Lease<br>04/01/2034 |                          |
| General Obligation                      | 03/21/2009    | ψ <del>11</del> 0,000        |                     | 07/01/2004          | \$401,529                |
| TOTAL City of Owingsville               |               |                              |                     |                     | \$2,150,929              |
|   |               |                              |                     |                     |                          |

| June 30, 2013                 |               | Bath County       |                     |                     | 18                       |
|-------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Sharpsburg            |               |                   |                     |                     |                          |
| Sewer                         |               | ISSUE ID: 9658    |                     | Bond                |                          |
| Revenue                       | 04/27/1990    | \$147,000         | 5.00                | 01/01/2028          |                          |
| TOTAL Office of Observe shows |               |                   |                     |                     | \$95,000                 |
| TOTAL City of Sharpsburg      |               |                   |                     |                     | \$95,000                 |
| Sharpsburg Water District     |               |                   |                     |                     |                          |
| Water                         |               | ISSUE ID: 6977    |                     | Bond                |                          |
| Revenue                       | 07/25/1984    | \$18,000          | 11.38               | 01/01/2024          |                          |
|                               |               |                   |                     |                     | \$13,000                 |
| Water                         |               | ISSUE ID: 6978    |                     | Bond                |                          |
| Revenue                       | 07/25/1984    | \$171,000         | 7.13                | 01/01/2024          | \$108,000                |
| Water                         |               | ISSUE ID: 9659    |                     | Bond                | φ100,000                 |
| Revenue                       | 11/08/1991    | \$335,000         | 5.00                | 01/01/2030          |                          |
|                               |               | , ,               |                     |                     | \$229,000                |
| Water                         |               | ISSUE ID: 10105   |                     | Bond                |                          |
| Revenue                       | 06/06/1996    | \$289,000         | 4.50                | 01/01/2035          | ****                     |
| Improvement Project           |               | ISSUE ID: 13300   |                     | Dand                | \$226,600                |
| Improvement Project Revenue   | 01/24/2007    | \$258,000         | 4.13                | Bond<br>01/01/2045  |                          |
| Revenue                       | 01/24/2007    | φ230,000          | 4.13                | 01/01/2043          | \$243,500                |
| Improvement Project           |               | ISSUE ID: 14683   |                     | Bond                | , ,,,,,,                 |
| Revenue                       | 10/19/2011    | \$642,000         | 2.25                | 01/01/2050          |                          |
| N/A                           |               |                   |                     |                     | \$642,000                |
| TOTAL Sharpsburg Water D      | District      |                   |                     |                     | \$1,462,100              |
|                               |               |                   |                     |                     |                          |
| Bath                          | 7             | TOTAL OUTSTANDING |                     |                     | \$8,899,750              |

|                          | Bell County   |  |   | 19                         |
|--------------------------|---|--|---|----------------------------|
| ISSUE<br>DATE            | ORIGINAL<br>ISSUE   | RATE OF<br>INTEREST  | DATE OF<br>MATURITY   | PRINCIPLE<br>OUTSTANDING   |
|                          |   |  |   |                            |
|                          |   |  |   |                            |
|                          | ISSUF ID: 12748   |  | Bond  |                            |
| 04/01/2005               | \$12,000,000  | 4.51   | 04/01/2036  |                            |
|                          | 100115 15 40000   |  | D 1   | \$10,575,000               |
| 09/01/2006               |   |  |   |                            |
| 09/01/2000               | Ψ1,230,000  |  | 00/01/2021  | \$1,035,000                |
|                          | ISSUE ID: 8772  |  | Lease   |                            |
| 10/28/1993               | \$160,000   | 4.48   | 01/20/2013  | <b>#40.000</b>             |
|                          | ISSUF ID: 9536  |  | l ease  | \$12,000                   |
| 11/21/1995               | \$78,000  | 6.22   | 01/20/2015  |                            |
|                          |   |  |   | \$17,000                   |
| 11/26/2002               |   |  |   |                            |
| 11/20/2003               | φ135,000  |  | 12/20/2023  | \$87,332                   |
|                          | ISSUE ID: 13194   |  | Lease   |                            |
| 07/25/2006               | \$360,000   | 4.25   | 07/20/2021  | ¢265 000                   |
|                          | ISSUE ID: 13520   |  | Lease   | \$265,000                  |
| 09/04/2007               | \$352,500   |  | 09/20/2012  |                            |
|                          |   |  |   | \$19,798<br>\$13,044,430   |
|                          |   |  |   | \$12,011,129               |
| trict                    |   |  |   |                            |
|                          | ISSUE ID: 13109   |  | Lease   |                            |
| 06/23/2006               | \$1,200,000   |  | 06/20/2026  | \$941,895                  |
|                          | ISSUE ID: 13530   |  | Lease   | ψ5+1,055                   |
| 10/16/2007               | \$334,715   |  | 10/20/2027  |                            |
| ibrary Dietrict          |   |  |   | \$283,543<br>\$1,225,438   |
| =                        |   |  |   | Ψ1,223,430                 |
| Corporation              |   |  |   |                            |
| 07/04/0000               |   |  | Bond  |                            |
| 07/01/2000               | \$5,870,000   |  | 09/01/2028  | \$4,725,000                |
|                          | ISSUE ID: 12967   |  | Bond  | ψ1,7 20,000                |
| 12/20/2005               | \$5,870,000   | 3.95   | 09/01/2028  |                            |
| Properties Corp          | oration   |  |   | \$4,775,000<br>\$9,500,000 |
| roportion corp           |   |  |   | Ψο,οοο,οοο                 |
|                          |   |  |   |                            |
|                          |   |  |   |                            |
| 07/04/4004               | ISSUE ID: 9321  | 0.00   | Bond  |                            |
| 07/01/1994               | ISSUE ID: 9321<br>\$1,060,663   | 6.90   | Bond<br>08/01/2017  | \$437.870                  |
| 07/01/1994               |   | 6.90   |   | \$437,870                  |
| 07/01/1994               | \$1,060,663   | 6.90<br>5.00   | 08/01/2017  |                            |
|                          | \$1,060,663<br>ISSUE ID: 10245<br>\$551,000   |  | 08/01/2017<br>Bond<br>01/01/2026  | \$437,870<br>\$369,000     |
|                          | \$1,060,663<br>ISSUE ID: 10245  |  | 08/01/2017<br>Bond  |                            |
| 10/28/1997               | \$1,060,663  ISSUE ID: 10245 \$551,000  ISSUE ID: 12205   | 5.00   | 08/01/2017  Bond 01/01/2026  Bond   |                            |
| 10/28/1997<br>09/23/2003 | \$1,060,663  ISSUE ID: 10245 \$551,000  ISSUE ID: 12205 \$916,000  ISSUE ID: 14699  | 5.00<br>3.89   | 08/01/2017  Bond 01/01/2026  Bond 08/01/2017  Lease   | \$369,000                  |
| 10/28/1997               | \$1,060,663  ISSUE ID: 10245 \$551,000  ISSUE ID: 12205 \$916,000   | 5.00   | 08/01/2017  Bond 01/01/2026  Bond 08/01/2017  | \$369,000                  |
|                          | 04/01/2005  09/01/2006  10/28/1993  11/21/1995  11/26/2003  07/25/2006  09/04/2007  trict  06/23/2006  10/16/2007  Library District Corporation  07/01/2000  12/20/2005 | ISSUE ID: 12748 04/01/2005 \$12,000,000  ISSUE ID: 13683 09/01/2006 \$1,250,000  ISSUE ID: 8772 10/28/1993 \$160,000  ISSUE ID: 9536 11/21/1995 \$78,000  ISSUE ID: 12266 11/26/2003 \$135,000  ISSUE ID: 13194 07/25/2006 \$360,000  ISSUE ID: 13520 09/04/2007 \$352,500   trict  ISSUE ID: 13109 06/23/2006 \$1,200,000  ISSUE ID: 13530 10/16/2007 \$334,715  Library District Corporation  ISSUE ID: 11228 07/01/2000 \$5,870,000 ISSUE ID: 12967 | ISSUE ID: 12748 04/01/2005 \$12,000,000 4.51  ISSUE ID: 13683 09/01/2006 \$1,250,000  ISSUE ID: 8772 10/28/1993 \$160,000 4.48  ISSUE ID: 9536 11/21/1995 \$78,000 6.22  ISSUE ID: 12266 11/26/2003 \$135,000  ISSUE ID: 13194 07/25/2006 \$360,000 4.25  ISSUE ID: 13520 09/04/2007 \$352,500   trict  ISSUE ID: 13109 06/23/2006 \$1,200,000 ISSUE ID: 13530 10/16/2007 \$334,715  Library District Corporation  ISSUE ID: 11228 07/01/2000 \$5,870,000 ISSUE ID: 12967 12/20/2005 \$5,870,000 3.95 | ISSUE ID: 12748   Bond     |

| June 30, 2013                |               | Bell County                    |                     |                     | 20                       |
|------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Pineville            |               |                                |                     |                     |                          |
| Water                        |               | ISSUE ID: 3004                 |                     | Bond                |                          |
| Revenue                      | 07/01/1976    | \$598,000                      | 4.25                | 01/01/2015          |                          |
| Water                        |               | ISSUE ID: 5999                 |                     | Bond                | \$87,000                 |
| Revenue                      | 08/26/1985    | \$285,000                      | 5.50                | 01/01/2024          |                          |
| . 10.10.100                  | 00.20.1000    | <b>4</b> 200,000               | 0.00                | 0.7017_0_1          | \$148,000                |
| Water and Sewer              |               | ISSUE ID: 10369                |                     | Bond                |                          |
| Revenue                      | 04/21/1998    | \$531,000                      | 4.50                | 01/01/2037          | \$442,000                |
| Water and Sewer              |               | ISSUE ID: 10370                |                     | Bond                | φ442,000                 |
| Revenue                      | 04/21/1998    | \$593,000                      | 4.50                | 01/01/2037          |                          |
|                              |               |                                |                     |                     | \$486,000                |
| Water and Sewer              | 00/40/0000    | ISSUE ID: 11662                | 4.50                | Bond                |                          |
| Revenue                      | 03/13/2002    | \$663,000                      | 4.50                | 01/01/2041          | \$589,000                |
| Water and Sewer              |               | ISSUE ID: 11931                |                     | Bond                | φοσο,σσο                 |
| Revenue                      | 10/02/2002    | \$800,000                      | 4.50                | 01/01/2041          |                          |
| Water and Causer             |               | ICCLIE ID. 44022               |                     | Dand                | \$710,000                |
| Water and Sewer<br>Revenue   | 10/02/2002    | ISSUE ID: 11932<br>\$1,339,000 | 4.50                | Bond<br>01/01/2041  |                          |
| revenue                      | 10/02/2002    | Ψ1,000,000                     | 4.00                | 01/01/2041          | \$1,188,000              |
| Water and Sewer              |               | ISSUE ID: 11933                |                     | Bond                |                          |
| Revenue                      | 10/02/2002    | \$365,000                      | 4.50                | 01/01/2042          | #200 000                 |
| Water and Sewer              |               | ISSUE ID: 12729                |                     | Bond                | \$329,000                |
| Revenue                      | 09/22/2004    | \$250,000                      | 4.50                | 01/01/2043          |                          |
|                              |               |                                |                     |                     | \$229,200                |
| Water and Sewer              |               | ISSUE ID: 12730                |                     | Bond                |                          |
| Revenue                      | 09/22/2004    | \$200,000                      | 4.50                | 01/01/2043          | \$183,200                |
| Golf Course Acquisition/Impr | OVAL          | ISSUE ID: 10458                |                     | Lease               | ψ103,200                 |
| Con Course Acquisition/impr  | 07/30/1998    | \$1,535,000                    |                     | 06/15/2023          |                          |
| Renewable                    |               | ¥ 1,000,000                    |                     |                     | \$920,000                |
| TOTAL City of Pineville      |               |                                |                     |                     | \$5,311,400              |
|                              |               | TOTAL OUTOTANDING              |                     |                     |                          |
| Bell                         |               | TOTAL OUTSTANDING              |                     |                     | \$29,446,937             |

| June 30, 2013                         |               |           | Boone County    |                     |                     |                          |  |  |
|---------------------------------------|---------------|-----------|-----------------|---------------------|---------------------|--------------------------|--|--|
| GOVERNMENTAL<br>UNIT                  | ISSUE<br>DATE |           | RIGINAL<br>SSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |  |
| Boone Belleview/McVille Fire District |               |           |                 |                     |                     |                          |  |  |
| Building                              |               | ISSUE ID: | 13254           |                     | Lease               |                          |  |  |
|                                       | 11/08/2006    | \$(       | 678,445         |                     | 11/20/2026          |                          |  |  |

Renewable

TOTAL Belleview/McVille Fire District

\$546,445

\$546,445

| June 30, 2013                             |               | Boone County                   |                     |                     | 22                       |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| <b>Boone County</b>                       |               |                                |                     |                     |                          |
| Industrial Facility<br>Industrial Revenue | 11/28/1983    | ISSUE ID: 5263<br>\$2,115,000  |                     | Bond<br>11/01/2013  |                          |
| Industrial Facility Industrial Revenue    | 12/21/1984    | ISSUE ID: 5480<br>\$2,500,000  |                     | Bond<br>12/01/2014  | \$2,115,000              |
| Pollution Control Revenue                 | 02/14/1984    | ISSUE ID: 5590<br>\$16,000,000 |                     | Bond<br>08/01/2013  | \$2,500,000              |
| Industrial Facility Industrial Revenue    | 06/10/1985    | ISSUE ID: 5610<br>\$3,000,000  |                     | Bond<br>06/01/2015  | \$16,000,000             |
| Industrial Facility Industrial Revenue    | 12/01/1986    | ISSUE ID: 6058<br>\$2,040,000  |                     | Bond<br>11/01/2012  | \$585,000                |
| Industrial Facility                       |               | ISSUE ID: 6936                 |                     | Bond                | \$120,000                |
| Industrial Revenue  Multi-Family Housing  | 12/28/1990    | \$1,625,000<br>ISSUE ID: 8056  |                     | 10/01/2016<br>Bond  | \$1,625,000              |
| Revenue  Multi-Family Housing             | 12/19/1991    | \$4,050,000<br>ISSUE ID: 8057  | 7.00                | 01/01/2027<br>Bond  | \$4,050,000              |
| Revenue                                   | 12/19/1991    | \$2,385,000<br>ISSUE ID: 8778  | 7.00                | 01/01/2027<br>Bond  | \$2,385,000              |
| Industrial Facility<br>Industrial Revenue | 03/01/1994    | \$4,200,000                    |                     | 03/01/2020          | \$4,200,000              |
| Industrial Facility Industrial Revenue    | 01/24/1996    | ISSUE ID: 9480<br>\$6,120,000  |                     | Bond<br>04/01/2016  | \$975,000                |
| Sewer Public Corporation                  | 12/01/1995    | ISSUE ID: 9545<br>\$14,100,000 |                     | Bond<br>12/01/2015  | \$4,195,000              |
| Industrial Facility Industrial Revenue    | 05/24/1996    | ISSUE ID: 9720<br>\$3,930,000  |                     | Bond<br>04/01/2016  |                          |
| Industrial Facility Industrial Revenue    | 09/19/1996    | ISSUE ID: 9898<br>\$3,000,000  |                     | Bond<br>09/01/2016  | \$860,000                |
| Industrial Facility Industrial Revenue    | 01/29/1998    | ISSUE ID: 10304<br>\$5,000,000 |                     | Bond<br>01/01/2018  | \$1,080,000              |
| Public Project                            |               | ISSUE ID: 10449                |                     | Bond                | \$5,000,000              |
| Public Corporation Industrial Facility    | 06/24/1998    | \$8,060,000<br>ISSUE ID: 10510 |                     | 11/15/2012<br>Bond  | \$670,000                |
| Industrial Revenue Industrial Facility    | 10/22/1998    | \$1,350,000<br>ISSUE ID: 11136 |                     | 11/01/2018<br>Bond  | \$1,350,000              |
| Industrial Revenue                        | 06/13/2000    | \$1,610,000                    |                     | 05/01/2015          | \$1,610,000              |
| Refinancing<br>Industrial Revenue         | 04/20/2000    | ISSUE ID: 11155<br>\$7,500,000 |                     | Bond<br>04/01/2015  | \$7,500,000              |
| Residential<br>Revenue                    | 09/09/1999    | ISSUE ID: 11258<br>\$7,940,000 |                     | Bond<br>11/01/2031  | \$7,940,000              |
|   |               |                                |                     |                     |                          |

| June 30, 2013                              |               | Boone County                    |                     |                     | 23                       |
|--|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Residential<br>Revenue                     | 09/09/1999    | ISSUE ID: 11259<br>\$350,000    |                     | Bond<br>11/01/2031  | \$350,000                |
| Industrial Facility Industrial Revenue     | 12/01/2000    | ISSUE ID: 11261<br>\$71,500,000 |                     | Bond<br>10/01/2030  |                          |
| Refinancing<br>Refunding                   | 06/01/2001    | ISSUE ID: 11551<br>\$4,700,000  |                     | Bond<br>12/01/2012  | \$71,500,000             |
| Industrial Facility Industrial Revenue     | 11/29/2001    | ISSUE ID: 11632<br>\$2,700,000  |                     | Bond<br>11/01/2021  | \$480,000                |
| Public Project<br>General Obligation       | 04/18/2002    | ISSUE ID: 11738<br>\$20,000,000 |                     | Bond<br>04/01/2022  | \$2,700,000              |
| Educational Development Industrial Revenue | 06/01/2002    | ISSUE ID: 11788<br>\$5,700,000  |                     | Bond<br>06/01/2023  | \$12,020,000             |
| Industrial Facility Industrial Revenue     | 05/01/2002    | ISSUE ID: 11809<br>\$50,000,000 |                     | Bond<br>06/13/2022  | \$3,970,000              |
| Water<br>General Obligation                | 08/29/2002    | ISSUE ID: 11948<br>\$5,320,000  | 4.20                | Bond<br>02/01/2027  | \$50,000,000             |
| Manufacturing Facility Revenue             | 09/10/2004    | ISSUE ID: 12458<br>\$1,600,000  | 1.40                | Bond<br>09/01/2024  | \$4,055,000              |
| Refinancing Revenue                        | 11/18/2004    | ISSUE ID: 12472<br>\$1,975,000  | 1.10                | Bond<br>10/01/2018  | \$1,190,000              |
| Building                                   |               | ISSUE ID: 12496                 |                     | Bond                | \$840,000                |
| General Obligation  Public Project         | 10/01/2003    | \$6,190,000<br>ISSUE ID: 12508  |                     | 12/01/2021<br>Bond  | \$3,910,000              |
| General Obligation Building                | 10/01/2003    | \$6,415,000<br>ISSUE ID: 12655  |                     | 12/01/2021<br>Bond  | \$4,060,000              |
| Industrial Revenue  Manufacturing Facility | 12/15/2004    | \$65,000,000<br>ISSUE ID: 12843 | 6.00                | 10/01/2024<br>Bond  | \$65,000,000             |
| Industrial Revenue Public Project          | 07/11/2005    | \$3,500,000<br>ISSUE ID: 13050  |                     | 07/01/2025<br>Bond  | \$1,615,000              |
| General Obligation  Manufacturing Facility | 03/01/2006    | \$2,200,000<br>ISSUE ID: 13159  |                     | 03/01/2026<br>Bond  | \$1,705,000              |
| Industrial Revenue  Manufacturing Facility | 07/14/2006    | \$5,000,000<br>ISSUE ID: 13460  |                     | 07/01/2026<br>Bond  | \$3,265,000              |
| Industrial Revenue                         | 05/25/2007    | \$10,000,000                    |                     | 05/01/2027          | \$6,610,000              |
| Building<br>Industrial Revenue             | 08/01/2007    | ISSUE ID: 13504<br>\$3,100,000  |                     | Bond<br>07/01/2027  | \$2,600,000              |
| Pollution Control Refunding Revenue        | 08/02/2006    | ISSUE ID: 13535<br>\$26,720,000 |                     | Bond<br>08/01/2027  | \$26,720,000             |
| Public Project<br>General Obligation       | 02/01/2007    | ISSUE ID: 13685<br>\$7,000,000  |                     | Bond<br>02/01/2027  | \$5,715,000              |
|  |               |                                 |                     |                     |                          |

| June 30, 2013                 |                 | Boone County                   |                     |                     | 24                       |
|-------------------------------|-----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE   | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pollution Control             |                 | ISSUE ID: 13714                |                     | Bond                |                          |
| Refunding Revenue             | 08/17/2005      | \$35,275,000                   | 4.70                | 01/01/2028          | <b>#25.275.000</b>       |
| Equipment                     |                 | ISSUE ID: 13844                |                     | Bond                | \$35,275,000             |
| Industrial Revenue            | 05/08/2008      | \$10,000,000                   | 5.38                | 05/01/2017          |                          |
|                               |                 |                                |                     |                     | \$6,047,885              |
| Health Care Facility          | 05/05/00/40     | ISSUE ID: 14375                | 0.70                | Bond                |                          |
| Industrial Revenue<br>N/A     | 05/25/2010      | \$1,320,200                    | 3.76                | 06/01/2017          | \$1,424,029              |
| Refinancing                   |                 | ISSUE ID: 14516                |                     | Bond                | Ψ1,424,023               |
| Refunding                     | 11/16/2010      | \$12,110,000                   |                     | 04/01/2022          |                          |
| N/A                           |                 | 100115 15 44500                |                     | Б                   | \$11,985,000             |
| Airport<br>Industrial Revenue | 12/30/2010      | ISSUE ID: 14563<br>\$7,350,000 |                     | Bond<br>12/01/2040  |                          |
| N/A                           | 12/30/2010      | \$7,330,000                    |                     | 12/01/2040          | \$7,350,000              |
| Improvement Project           |                 | ISSUE ID: 14830                |                     | Bond                | , , ,                    |
| General Obligation            | 05/06/2010      | \$990,000                      |                     | 11/15/2025          |                          |
| N/A<br>Pollution Control      |                 | ISSUE ID: 14833                |                     | Bond                | \$129,004                |
| Refunding Revenue             | 11/24/2010      | \$26,720,000                   |                     | 08/01/2027          |                          |
| N/A                           | 11/2 1/2010     | Ψ20,720,000                    |                     | 00/01/2027          | \$26,720,000             |
| Pollution Control             |                 | ISSUE ID: 14913                |                     | Bond                |                          |
| Refunding Revenue             | 12/11/2008      | \$50,000,000                   |                     | 08/01/2027          | ¢50,000,000              |
| N/A<br>Refinancing            |                 | ISSUE ID: 15033                |                     | Bond                | \$50,000,000             |
| General Obligation            | 03/16/2010      | \$990,000                      |                     | 11/15/2025          |                          |
| N/A                           |                 | ·                              |                     |                     | \$990,000                |
| Fire Station                  |                 | ISSUE ID: 7020                 |                     | Lease               |                          |
| Danawahla                     | 07/12/1990      | \$554,845                      |                     | 07/20/2015          | <b>#40.074</b>           |
| Renewable<br>Fire Vehicles    |                 | ISSUE ID: 13408                |                     | Lease               | \$49,074                 |
| The vernoise                  | 02/01/2007      | \$314,007                      |                     | 02/01/2017          |                          |
| General Obligation            |                 |                                |                     |                     | \$166,259                |
| Computer Hardware and Softwa  |                 | ISSUE ID: 13740                |                     | Lease               |                          |
| Renewable                     | 12/12/2007      | \$3,000,000                    | 3.51                | 12/01/2012          | \$324,026                |
| Schools                       |                 | ISSUE ID: 13790                |                     | Lease               | Ψ024,020                 |
|                               | 02/08/2008      | \$68,500                       | 4.50                | 02/08/2013          |                          |
| General Obligation            |                 | 100UE ID: 44004                |                     |                     | \$14,949                 |
| Equipment<br>N/A              | 12/15/2007      | ISSUE ID: 14361<br>\$99,465    | 4.99                | Lease<br>12/15/2014 |                          |
| General Obligation            | 12/15/2007      | <b>Ф99,400</b>                 | 4.99                | 12/15/2014          | \$46,803                 |
| TOTAL Boone County            |                 |                                |                     |                     | \$473,587,030            |
| Boone County Extension Distr  | ict             |                                |                     |                     |                          |
| Land Acquisition              |                 | ISSUE ID: 10848                |                     | Lease               |                          |
|                               | 08/02/1999      | \$1,100,000                    |                     | 08/02/2014          |                          |
| Renewable                     |                 |                                |                     |                     | \$244,621                |
| TOTAL Boone County Exter      |                 |                                |                     |                     | \$244,621                |
| Boone County Public Propertie | es Corporation  |                                |                     |                     |                          |
| Judicial Facility             |                 | ISSUE ID: 11303                |                     | Bond                |                          |
| Revenue                       | 05/01/2001      | \$14,860,000                   |                     | 09/01/2016          | 40 707 000               |
| Courthouse/Detention Facility |                 | ISSUE ID: 14680                |                     | Bond                | \$9,795,000              |
| Refunding Revenue             | 10/11/2011      | \$9,840,000                    |                     | 09/01/2022          |                          |
| N/A                           |                 |                                |                     | - <del></del>       | \$9,840,000              |
| TOTAL Boone County Publi      | c Properties Co | rporation                      |                     |                     | \$19,635,000             |
|                               |                 |                                |                     |                     |                          |

| Julie 30, 2013                    |                     | Boone County      |                     |                     | 25                          |
|-----------------------------------|---------------------|-------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Boone County Water Distric        | t                   |                   |                     |                     |                             |
| Water                             |                     | ISSUE ID: 8776    |                     | Bond                |                             |
| Revenue                           | 12/01/1993          | \$3,695,000       |                     | 10/01/2018          | <b>#055.000</b>             |
| Water                             |                     | ISSUE ID: 11569   |                     | Bond                | \$855,000                   |
| Revenue                           | 09/15/2001          | \$2,750,000       |                     | 10/01/2021          |                             |
|                                   |                     |                   |                     |                     | \$1,655,000                 |
| Refinancing                       | 40/40/0044          | ISSUE ID: 14679   |                     | Bond                |                             |
| Refunding Revenue<br>N/A          | 10/13/2011          | \$1,480,000       |                     | 10/01/2020          | \$1,480,000                 |
| TOTAL Boone County Wa             | ater District       |                   |                     |                     | \$3,990,000                 |
| Boone-Florence Water Com          | mission             |                   |                     |                     |                             |
| Water                             |                     | ISSUE ID: 11526   |                     | Bond                |                             |
| Revenue                           | 12/01/2001          | \$43,645,000      |                     | 12/01/2027          |                             |
| Refinancing                       |                     | ISSUE ID: 14520   |                     | Bond                | \$33,640,000                |
| Refunding Revenue                 | 12/01/2010          | \$29,990,000      |                     | 12/01/2027          |                             |
| N/A                               | 12/01/2010          | Ψ23,330,000       |                     | 12/01/2027          | \$29,775,000                |
| Refinancing                       |                     | ISSUE ID: 14525   |                     | Bond                |                             |
| Refunding Revenue                 | 01/04/2011          | \$6,285,000       |                     | 12/01/2015          | ¢4 945 000                  |
| N/A TOTAL Boone-Florence V        | Water Commission    |                   |                     |                     | \$4,845,000<br>\$68,260,000 |
| Burlington Fire Protection D      | istrict             |                   |                     |                     |                             |
| Fire Station                      |                     | ISSUE ID: 11545   |                     | Lease               |                             |
|                                   | 09/19/2001          | \$1,500,000       |                     | 12/01/2020          |                             |
| Renewable TOTAL Burlington Fire P | rotaction District  |                   |                     |                     | \$839,937<br>\$839,937      |
| TOTAL Builington Fire P           | וטופטווטוו שופנווטו |                   |                     |                     | <del></del>                 |

| June 30, 2013                              |               | Boone County                   |                     |                     | 26                          |
|--|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Florence                           |               |                                |                     |                     |                             |
| Residential<br>Revenue                     | 06/01/1983    | ISSUE ID: 5003<br>\$18,230,000 | 13.00               | Bond<br>06/01/2013  | <b>****</b>                 |
| Industrial Facility<br>Industrial Revenue  | 11/05/1986    | ISSUE ID: 6043<br>\$2,000,000  | 6.63                | Bond<br>10/01/2016  | \$915,000                   |
| Industrial Facility Industrial Revenue     | 12/01/1986    | ISSUE ID: 6095<br>\$4,300,000  |                     | Bond<br>11/01/2016  | \$1,285,000                 |
| Recreational Facilities Public Corporation | 11/15/1995    | ISSUE ID: 9518<br>\$5,005,000  |                     | Bond<br>03/01/2017  | \$4,300,000                 |
| Office Building Public Corporation         | 05/01/1998    | ISSUE ID: 9713<br>\$2,615,000  |                     | Bond<br>06/01/2028  | \$1,675,000                 |
| Office Building Public Corporation         | 02/15/1997    | ISSUE ID: 9892<br>\$9,995,000  |                     | Bond<br>06/01/2027  | \$1,850,000                 |
| Senior Citizens Housing Revenue            | 06/01/1997    | ISSUE ID: 10076<br>\$8,225,000 |                     | Bond<br>05/01/2027  | \$6,865,000                 |
| Housing Facilities                         |               | ISSUE ID: 11054                |                     | Bond                | \$6,200,000                 |
| Revenue<br>Refinancing                     | 10/01/1999    | \$8,825,000<br>ISSUE ID: 11082 |                     | 08/15/2029<br>Bond  | \$7,050,000                 |
| Revenue  Multiple Purposes                 | 12/01/1999    | \$2,520,000<br>ISSUE ID: 11750 |                     | 12/01/2016<br>Bond  | \$1,190,000                 |
| General Obligation  Water and Sewer        | 05/14/2002    | \$7,335,000<br>ISSUE ID: 12163 |                     | 11/01/2032<br>Bond  | \$6,080,000                 |
| Revenue<br>N/A                             | 07/31/2003    | \$3,670,000<br>ISSUE ID: 12540 |                     | 07/01/2023<br>Bond  | \$2,480,000                 |
| Multiple Purposes<br>General Obligation    | 10/23/2003    | \$3,605,000                    |                     | 06/30/2034          | \$3,015,000                 |
| Multiple Purposes<br>General Obligation    | 10/23/2003    | ISSUE ID: 12541<br>\$3,480,000 |                     | Bond<br>09/01/2033  | \$2,530,000                 |
| Refinancing<br>General Obligation          | 03/10/2005    | ISSUE ID: 12684<br>\$9,070,000 |                     | Bond<br>06/01/2027  | \$7,185,000                 |
| Refinancing<br>General Obligation          | 06/03/2008    | ISSUE ID: 13858<br>\$2,885,000 | 4.38                | Bond<br>05/01/2017  | \$1,705,000                 |
| Refinancing<br>General Obligation          | 05/27/2008    | ISSUE ID: 13859<br>\$2,225,000 |                     | Bond<br>06/01/2028  |                             |
| Refinancing General Obligation             | 09/28/2010    | ISSUE ID: 14487<br>\$6,720,000 |                     | Bond<br>11/01/2032  | \$1,915,000                 |
| N/A<br>Refinancing<br>General Obligation   | 12/20/2011    | ISSUE ID: 14722<br>\$3,110,000 |                     | Bond<br>09/01/2033  | \$6,510,000                 |
| N/A TOTAL City of Florence                 | 12/20/2011    | ψο, 110,000                    |                     | 03/01/2000          | \$3,080,000<br>\$65,830,000 |

| June 30, 2013   |               | Boone County                   |                     |                     | 2/                       |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Union   |               |                                |                     |                     |                          |
| Building  General Obligation  TOTAL City of Union           | 05/28/2008    | ISSUE ID: 13848<br>\$375,000   |                     | Lease<br>01/01/2036 | \$341,645<br>\$341,645   |
| City of Walton  |               |                                |                     |                     |                          |
| Sewer<br>Revenue  | 07/29/1975    | ISSUE ID: 2734<br>\$820,000    | 5.00                | Bond<br>01/01/2015  | \$136,000                |
| Water and Sewer<br>Revenue                                  | 02/16/1982    | ISSUE ID: 3993<br>\$742,000    | 5.00                | Bond<br>01/01/2021  | \$314,000                |
| Industrial Facility<br>Industrial Revenue                   | 06/30/1992    | ISSUE ID: 8283<br>\$6,000,000  |                     | Bond<br>07/01/2012  | \$6,000,000              |
| Ky Infrastructure Authority Loan<br>Public Corporation      | 04/07/1993    | ISSUE ID: 8633<br>\$1,158,346  | 0.00                | Bond<br>07/30/2018  | \$408,978                |
| Industrial Facility Industrial Revenue                      | 10/31/1996    | ISSUE ID: 10118<br>\$3,500,000 |                     | Bond<br>10/01/2016  | \$1,115,000              |
| Industrial Facility Industrial Revenue                      | 08/28/1997    | ISSUE ID: 10275<br>\$5,000,000 |                     | Bond<br>08/01/2017  | \$2,105,000              |
| Industrial Facility Industrial Revenue                      | 03/28/2002    | ISSUE ID: 11887<br>\$250,000   |                     | Bond<br>10/26/2021  | \$250,000                |
| Industrial Facility Industrial Revenue                      | 11/18/2005    | ISSUE ID: 13591<br>\$2,000,000 |                     | Bond<br>11/01/2025  | \$2,000,000              |
| Municipal Improvements<br>General Obligation                | 09/25/2008    | ISSUE ID: 13958<br>\$2,000,000 |                     | Bond<br>11/01/2028  | \$1,780,000              |
| TOTAL City of Walton  Hebron Fire Protection District       |               |                                |                     |                     | \$14,108,978             |
| Fire Station  General Obligation                            | 11/20/2001    | ISSUE ID: 11615<br>\$1,400,000 |                     | Lease<br>11/20/2016 | \$558,217                |
| Refinancing  General Obligation                             | 11/15/2002    | ISSUE ID: 11998<br>\$2,335,000 |                     | Lease<br>12/15/2016 | \$895,493                |
| Refinancing  General Obligation                             | 03/12/2004    | ISSUE ID: 12319<br>\$415,000   |                     | Lease<br>03/12/2014 | \$91,861                 |
| TOTAL Hebron Fire Protecti Petersburg Fire District         | on District   |                                |                     |                     | \$1,545,572              |
| _   |               | ISSUE ID: 44440                |                     | Dond                |                          |
| Ambulance General Obligation N/A TOTAL Petersburg Fire Dist | 05/01/2009    | ISSUE ID: 14116<br>\$117,000   | 4.75                | Bond<br>05/01/2014  | \$50,083<br>\$50,083     |
| -   |               |                                |                     |                     |                          |

|                                |                 | 200                          |                     |                     |                          |
|--------------------------------|-----------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE   | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Point Pleasant Fire District   |                 |                              |                     |                     |                          |
| Fire Station Improvements      |                 | ISSUE ID: 13409              |                     | Lease               |                          |
| General Obligation             | 05/08/2007      | \$850,327                    | 4.25                | 01/20/2037          | \$780,327                |
| TOTAL Point Pleasant Fire      | District        |                              |                     |                     | \$780,327                |
| Union Community Ambulance      | District        |                              |                     |                     |                          |
| Fire Station                   |                 | ISSUE ID: 12380              |                     | Bond                |                          |
| General Obligation             | 06/29/2004      | \$1,475,000                  |                     | 06/01/2024          | #4 000 000               |
| Real Property                  |                 | ISSUE ID: 12397              |                     | Lease               | \$1,020,000              |
| Real Topelty                   | 07/01/2004      | \$313,552                    | 2.60                | 07/01/2024          |                          |
| General Obligation             |                 | 100115 15 40004              |                     |                     | \$208,736                |
| Ambulance                      | 08/03/2006      | ISSUE ID: 13204<br>\$120,326 |                     | Lease<br>08/03/2016 |                          |
| General Obligation             | 00/00/2000      | ψ120,020                     |                     | 00/00/2010          | \$57,980                 |
| Fire Station                   | 00/00/0007      | ISSUE ID: 13776              |                     | Lease               |                          |
| General Obligation             | 09/20/2007      | \$301,625                    |                     | 09/20/2027          | \$254,446                |
| TOTAL Union Community A        | Ambulance Distr | ict                          |                     |                     | \$1,541,161              |
| Union Fire Protection District |                 |                              |                     |                     |                          |
| Emergency Services Building &  | & <i>I</i>      | ISSUE ID: 12379              |                     | Bond                |                          |
| General Obligation             | 06/29/2004      | \$1,475,000                  |                     | 06/01/2024          | \$1,020,000              |
| Real Property                  |                 | ISSUE ID: 12391              |                     | Lease               | \$1,020,000              |
| real reporty                   | 07/01/2004      | \$313,550                    |                     | 07/01/2024          |                          |
| General Obligation             |                 | 100LIE ID. 42540             |                     | 1.000               | \$208,736                |
| Fire Station                   | 09/20/2007      | ISSUE ID: 13510<br>\$301,625 |                     | Lease<br>09/20/2027 |                          |
| General Obligation             |                 | ,                            |                     |                     | \$254,446                |

\$1,483,181

**TOTAL** 

**Union Fire Protection District** 

| June 30, 2013              |               | Boone County      |                     |                     | 29                                    |
|----------------------------|---------------|-------------------|---------------------|---------------------|---------------------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING              |
| Walton Fire District       |               |                   |                     |                     |                                       |
| Fire Station               |               | ISSUE ID: 10799   |                     | Lease               |                                       |
|                            | 06/30/1999    | \$355,000         |                     | 10/30/2018          |                                       |
| Renewable                  |               |                   |                     |                     | \$160,000                             |
| Fire Protection            |               | ISSUE ID: 11207   |                     | Lease               |                                       |
| B                          | 02/15/2001    | \$144,740         |                     | 02/15/2021          | <b>#</b> 00.000                       |
| Renewable<br>Fire Vehicles |               | ISSUE ID: 11746   |                     | Loggo               | \$82,366                              |
| riie veriicies             | 04/02/0002    |                   | 4.05                | Lease               |                                       |
| General Obligation         | 04/23/2002    | \$275,686         | 4.95                | 10/10/2012          | \$11,551                              |
| Fire Equipment             |               | ISSUE ID: 12063   |                     | Lease               | Ψ11,331                               |
| тие Едартын                | 02/13/2003    | \$350,000         |                     | 03/12/2013          |                                       |
| General Obligation         | 02/10/2000    | 4000,000          |                     | 00/12/2010          | \$34,331                              |
| Fire Equipment             |               | ISSUE ID: 13648   |                     | Lease               | , , , , , , , , , , , , , , , , , , , |
|                            | 10/09/2007    | \$315,000         |                     | 12/20/2012          |                                       |
| General Obligation         |               |                   |                     |                     | \$60,000                              |
| Fire Station               |               | ISSUE ID: 13930   |                     | Lease               |                                       |
|                            | 08/11/2008    | \$3,400,000       |                     | 02/20/2037          |                                       |
| General Obligation         |               |                   |                     |                     | \$3,125,423                           |
| Fire Vehicles              |               | ISSUE ID: 13931   |                     | Lease               |                                       |
| 0 1011 11                  | 08/11/2008    | \$750,000         |                     | 08/20/2023          | 4500 507                              |
| General Obligation         |               | 100HE ID: 44440   |                     | 1                   | \$596,527                             |
| Equipment                  | 00/07/0000    | ISSUE ID: 14110   | 4.50                | Lease               |                                       |
| N/A<br>General Obligation  | 02/27/2009    | \$176,883         | 4.50                | 02/27/2014          | \$63,477                              |
| Refinancing                |               | ISSUE ID: 14607   |                     | Lease               | φ03,477                               |
| N/A                        | 05/20/2011    | \$3,235,465       |                     | 02/20/2037          |                                       |
| General Obligation         | 03/20/2011    | Ψ0,200,400        |                     | 02/20/2007          | \$3,148,056                           |
| Refinancing                |               | ISSUE ID: 14608   |                     | Lease               | , , , , , , , , , , , , , , , , , , , |
| N/A                        | 05/20/2011    | \$647,285         |                     | 08/20/2023          |                                       |
| General Obligation         |               | ,                 |                     |                     | \$600,102                             |
| TOTAL Walton Fire District |               |                   |                     |                     | \$7,881,832                           |
| Boone                      |               | TOTAL OUTSTANDING |                     |                     | \$660,665,812                         |
|                            |               |                   |                     |                     |                                       |

| Julie 30, 2013                                |                    | Bourbon County                 |                     |                     | 30                         |
|---|--------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Bourbon County                                |                    |                                |                     |                     |                            |
| Industrial Facility                           |                    | ISSUE ID: 10750                |                     | Bond                |                            |
| Industrial Revenue                            | 05/19/1999         | \$950,000                      | 6.00                | 05/01/2014          |                            |
| Later France.                                 |                    | 1001 IF ID: 4000F              |                     | Daniel              | \$173,766                  |
| Judicial Facility Public Corporation          | 10/15/1999         | ISSUE ID: 10965<br>\$3,150,000 |                     | Bond<br>02/01/2030  |                            |
| i ubile corporation                           | 10/13/1333         | ψ3,130,000                     |                     | 02/01/2030          | \$2,455,000                |
| Recreational Facilities                       |                    | ISSUE ID: 11929                |                     | Bond                |                            |
| Industrial Revenue                            | 09/18/2002         | \$1,600,000                    |                     | 12/01/2021          | \$1,600,000                |
| Court Facility                                |                    | ISSUE ID: 13274                |                     | Bond                | φ1,000,000                 |
| Refunding Revenue                             | 12/21/2006         | \$4,260,000                    |                     | 02/01/2022          |                            |
| O   |                    | 1001 IE ID. 40000              |                     | Daniel              | \$3,100,000                |
| Courthouse Improvement/Rei General Obligation | nov<br>10/01/2006  | ISSUE ID: 13680<br>\$1,655,000 |                     | Bond<br>09/01/2016  |                            |
| Ochiciai Obligation                           | 10/01/2000         | Ψ1,000,000                     |                     | 03/01/2010          | \$910,000                  |
| Courthouse Improvement/Rei                    |                    | ISSUE ID: 13691                |                     | Bond                |                            |
| General Obligation                            | 02/01/2007         | \$1,695,000                    |                     | 08/01/2027          | \$1,445,000                |
| Recreational Facilities                       |                    | ISSUE ID: 14916                |                     | Bond                | φ1,445,000                 |
| Industrial Revenue                            | 12/30/2008         | \$1,314,191                    |                     | 08/01/2022          |                            |
| N/A   |                    |                                |                     |                     | \$1,314,191                |
| TOTAL Bourbon County                          |                    |                                |                     |                     | \$10,997,957               |
| Bourbon County Public Heal                    | th Taxing District |                                |                     |                     |                            |
| Building                                      |                    | ISSUE ID: 12475                |                     | Lease               |                            |
| General Obligation                            | 10/08/2004         | \$2,200,000                    | 2.18                | 10/20/2029          | \$1,687,630                |
| TOTAL Bourbon County F                        | Public Health Taxi | ing District                   |                     |                     | \$1,687,630                |
| Bourbon County Public Prop                    | erties Corporatio  | on                             |                     |                     |                            |
| Court Facility                                |                    | ISSUE ID: 11224                |                     | Bond                |                            |
| Revenue                                       | 08/01/2000         | \$4,820,000                    |                     | 02/01/2022          |                            |
| TOTAL Bourbon County F                        | Public Properties  | Corporation                    |                     |                     | \$3,070,000<br>\$3,070,000 |
| City of Millersburg                           | ubile i roperties  | Corporation                    |                     |                     | φο,οτο,οσο                 |
| Water and Sewer                               |                    | ISSUE ID: 4872                 |                     | Bond                |                            |
| Revenue                                       | 10/06/1981         | \$633,000                      | 5.00                | 06/01/2020          |                            |
|   |                    |                                |                     |                     | \$245,000                  |
| Water and Sewer                               | 00/27/4000         | ISSUE ID: 6822                 | F 00                | Bond                |                            |
| Revenue                                       | 09/27/1990         | \$100,000                      | 5.00                | 06/01/2030          | \$68,500                   |
| Water and Sewer                               |                    | ISSUE ID: 6823                 |                     | Bond                | ¥,•                        |
| Revenue                                       | 09/27/1990         | \$335,000                      | 5.00                | 06/30/2030          | ****                       |
| Water and Sewer                               |                    | ISSUE ID: 9517                 |                     | Bond                | \$233,000                  |
| Revenue                                       | 11/16/1995         | \$149,000                      | 4.50                | 06/01/2035          |                            |
|   |                    |                                |                     |                     | \$118,500                  |
| Water and Sewer                               | 00/40/0004         | ISSUE ID: 12328                | 4.50                | Bond                |                            |
| Revenue                                       | 03/10/2004         | \$154,000                      | 4.50                | 06/01/2043          | \$141,500                  |
| TOTAL City of Millersburg                     | 1                  |                                |                     |                     | \$806,500                  |

| June 30, 2013             |               | Bourbon County               |                     |                     | 31                         |
|---------------------------|---------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of North Middletown  |               |                              |                     |                     |                            |
| Utilities                 |               | ISSUE ID: 4420               |                     | Bond                |                            |
| Revenue                   | 07/08/1982    | \$244,000                    | 5.00                | 04/01/2021          | ¢402.500                   |
| Utilities                 |               | ISSUE ID: 6814               |                     | Bond                | \$102,500                  |
| Revenue                   | 01/25/1990    | \$56,130                     | 5.00                | 04/01/2028          | <b>*</b> 00.400            |
| Utilities                 |               | ISSUE ID: 8391               |                     | Bond                | \$38,130                   |
| Revenue                   | 05/20/1993    | \$100,000                    | 5.00                | 04/01/2031          |                            |
| Define a sing             |               | 100UE ID: 44400              |                     |                     | \$71,800                   |
| Refinancing               | 06/14/2000    | ISSUE ID: 11168<br>\$500,000 |                     | Lease<br>03/15/2020 |                            |
| Renewable                 | 00/11/2000    |                              |                     |                     | \$260,000                  |
| Wastewater                | 09/05/2002    | ISSUE ID: 11920<br>\$365,000 |                     | Lease<br>12/15/2029 |                            |
| General Obligation        |               | ψ303,000                     |                     | 12/13/2029          | \$265,000                  |
| TOTAL City of North Midd  | letown        |                              |                     |                     | \$737,430                  |
| City of Paris             |               |                              |                     |                     |                            |
| Industrial Facility       |               | ISSUE ID: 8020               |                     | Bond                |                            |
| Industrial Revenue        | 06/01/1998    | \$4,400,000                  |                     | 10/01/2018          | \$4,400,000                |
| Industrial Facility       |               | ISSUE ID: 10293              |                     | Bond                | ψ1,100,000                 |
| Industrial Revenue        | 10/21/1997    | \$4,400,000                  |                     | 10/01/2018          | \$4,400,000                |
| Water, Electric and Sewer |               | ISSUE ID: 12903              |                     | Bond                | φ4,400,000                 |
| Revenue                   | 09/30/2005    | \$1,111,000                  | 4.13                | 07/01/2045          | ¢4.050.000                 |
| TOTAL City of Paris       |               |                              |                     |                     | \$1,059,000<br>\$9,859,000 |
| •                         |               |                              |                     |                     |                            |
| Bourbon                   | 7             | TOTAL OUTSTANDING            |                     |                     | \$27,158,518               |
|                           |               |                              |                     |                     |                            |

| Julie 30, 2013                   |               | Воуи соингу                  |                     |                     | 32                       |
|----------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Boyd                             |               |                              |                     |                     |                          |
| Big Sandy Water District         |               |                              |                     |                     |                          |
| Water                            |               | ISSUE ID: 4947               |                     | Bond                |                          |
| Revenue                          | 08/20/1982    | \$910,000                    | 5.00                | 01/30/2022          |                          |
| Water                            |               | ISSUE ID: 6930               |                     | Bond                | \$421,000                |
| Revenue                          | 07/28/1988    | \$765,000                    | 7.13                | 01/01/2027          |                          |
| Revenue                          | 01720/1900    | Ψ100,000                     | 7.13                | 01/01/2021          | \$529,000                |
| Water                            |               | ISSUE ID: 6931               |                     | Bond                |                          |
| Revenue                          | 03/06/1991    | \$640,000                    | 7.00                | 01/01/2029          | 0404.000                 |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8529               |                     | Bond                | \$491,000                |
| Public Corporation               | 01/01/1990    | \$1,383,952                  | 0.00                | 01/30/2015          |                          |
|                                  |               | ¥ ·,•••,•=                   |                     |                     | \$968,471                |
| Water                            |               | ISSUE ID: 9165               |                     | Bond                |                          |
| Revenue                          | 12/13/1994    | \$1,214,000                  | 4.50                | 01/01/2033          | \$923,000                |
| Water District Acquisition       |               | ISSUE ID: 11329              |                     | Bond                | φ923,000                 |
| Revenue                          | 09/26/2000    | \$495,000                    | 4.50                | 01/01/2037          |                          |
|                                  |               |                              |                     |                     | \$412,000                |
| Water                            | 00/07/0004    | ISSUE ID: 11501              |                     | Bond                |                          |
| Revenue                          | 06/27/2001    | \$793,000                    |                     | 01/01/2023          | \$517,000                |
| Water                            |               | ISSUE ID: 11613              |                     | Bond                | Ψο,σοσ                   |
| Revenue                          | 12/18/2001    | \$527,000                    | 4.50                | 01/01/2041          |                          |
| Water                            |               | 100UE ID: 42600              |                     | Bond                | \$468,500                |
| Revenue                          | 10/19/2004    | ISSUE ID: 12600<br>\$732,000 |                     | 01/01/2029          |                          |
| TOVOTIUG                         | 10/19/2004    | Ψ1 32,000                    |                     | 0 1/0 1/2029        | \$545,000                |
| Refinancing                      |               | ISSUE ID: 13347              |                     | Bond                | •                        |
| Refunding Revenue                | 01/30/2007    | \$931,000                    |                     | 01/01/2027          | <b>***</b> 00.000        |
| TOTAL Big Sandy Water Dis        | trict         |                              |                     |                     | \$799,000<br>\$6,073,971 |
| Dig Salidy Water Dis             | uiot          |                              |                     |                     | ΨΟ,ΟΤΟ,ΘΤ                |

| June 30, 2013                        |                 | Boyd County                     |                     |                     | 33                          |
|--------------------------------------|-----------------|---------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE   | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Boyd County                          |                 |                                 |                     |                     |                             |
| Industrial Facility                  |                 | ISSUE ID: 11189                 |                     | Bond                |                             |
| Industrial Revenue                   | 07/11/2000      | \$3,000,000                     |                     | 10/01/2025          |                             |
| Dellation Control                    |                 | 100HE ID: 40447                 |                     | Daniel              | \$3,000,000                 |
| Pollution Control Industrial Revenue | 06/26/2003      | ISSUE ID: 12447<br>\$12,275,000 |                     | Bond<br>07/01/2021  |                             |
| ilidustilai Nevellue                 | 00/20/2003      | φ12,273,000                     |                     | 07/01/2021          | \$12,275,000                |
| Multiple Purposes                    |                 | ISSUE ID: 12645                 |                     | Bond                |                             |
| General Obligation                   | 01/01/2005      | \$3,500,000                     | 4.87                | 01/01/2035          |                             |
| Sewer                                |                 | ISSUE ID: 13689                 |                     | Bond                | \$3,060,000                 |
| General Obligation                   | 12/01/2006      | \$4,000,000                     |                     | 12/01/2036          |                             |
| Contra Congation                     | 12/01/2000      | Ψ1,000,000                      |                     | 12/01/2000          | \$3,775,000                 |
| Improvement Project                  |                 | ISSUE ID: 13738                 |                     | Bond                |                             |
| General Obligation                   | 05/01/2004      | \$3,755,000                     | 3.23                | 03/01/2024          | <b>#4.000.000</b>           |
| Refinancing                          |                 | ISSUE ID: 14997                 |                     | Bond                | \$1,020,000                 |
| General Obligation                   | 11/29/2000      | \$2,130,000                     |                     | 11/01/2030          |                             |
| N/A                                  | 0000            | <del>+</del> =,::00,000         |                     |                     | \$2,070,000                 |
| Refinancing                          |                 | ISSUE ID: 15035                 |                     | Bond                |                             |
| General Obligation                   | 09/01/2010      | \$2,000,000                     |                     | 06/20/2020          | ¢4 624 444                  |
| N/A                                  |                 | ISSUE ID: 12398                 |                     | Loope               | \$1,631,111                 |
| Sewer                                | 08/05/2004      | ISSUE ID: 12398<br>\$490,000    |                     | Lease<br>09/01/2024 |                             |
| General Obligation                   | 00/03/2004      | Ψ+30,000                        |                     | 03/01/2024          | \$370,000                   |
| Sewer                                |                 | ISSUE ID: 12644                 |                     | Lease               |                             |
|                                      | 02/23/2005      | \$5,000,000                     |                     | 01/01/2035          |                             |
| Renewable<br>Refinancing             |                 | ISSUE ID: 12791                 |                     | Lease               | \$4,325,000                 |
| Remaining                            | 06/10/2005      | \$365,000                       |                     | 06/01/2028          |                             |
| General Obligation                   | 00/10/2000      | 4000,000                        |                     | 00.01.2020          | \$295,000                   |
| Land Acquisition                     |                 | ISSUE ID: 13158                 |                     | Lease               |                             |
| Danawahla                            | 12/23/2005      | \$500,000                       |                     | 07/20/2033          | \$440,000                   |
| Renewable Detention Facility         |                 | ISSUE ID: 13162                 |                     | Lease               | \$ <del>44</del> 0,000      |
| Botonian Facility                    | 07/05/2006      | \$2,000,000                     |                     | 05/01/2036          |                             |
| General Obligation                   |                 |                                 |                     |                     | \$1,770,000                 |
| Property Acquisition/Improven        |                 | ISSUE ID: 13540                 |                     | Lease               |                             |
| General Obligation                   | 08/29/2006      | \$285,000                       | 4.95                | 09/15/2016          | \$138,408                   |
| Sewer                                |                 | ISSUE ID: 13748                 |                     | Lease               | φ100,400                    |
|                                      | 06/01/2005      | \$5,000,000                     |                     | 06/01/2035          |                             |
| General Obligation                   |                 |                                 |                     |                     | \$4,380,000                 |
| Vehicles                             | 40/45/0000      | ISSUE ID: 14039                 |                     | Lease               |                             |
| N/A<br>General Obligation            | 12/15/2008      | \$207,918                       |                     | 12/20/2013          | \$112,918                   |
| Courthouse Improvement/Ren           | nov             | ISSUE ID: 15034                 |                     | Lease               | Ţ <u>=</u> ,0.0             |
| N/A                                  | 07/01/2010      | \$2,000,000                     |                     | 05/20/2025          |                             |
| General Obligation TOTAL Boyd County |                 |                                 |                     |                     | \$1,733,333<br>\$40,395,770 |
| Boyd County Ambulance Dist           | trict           |                                 |                     |                     |                             |
| -                                    |                 | ISSUE ID: 40000                 |                     | Logos               |                             |
| Ambulance                            | 10/01/2007      | ISSUE ID: 13663<br>\$404,121    |                     | Lease<br>10/20/2012 |                             |
| General Obligation                   | 10/01/2007      | Φ <del>1</del> U4, 1∠ 1         |                     | 10/20/2012          | \$34,121                    |
| TOTAL Boyd County Amb                | ulance District |                                 |                     |                     | \$34,121                    |
|                                      |                 |                                 |                     |                     |                             |

| June 30, 2013                              |                     | Boyd County                    |                     |                     | 34                           |
|--|---------------------|--------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Boyd County Capital Project                | s, Inc.             |                                |                     |                     |                              |
| Convention/Arts Center                     |                     | ISSUE ID: 11263                |                     | Bond                |                              |
| Revenue                                    | 11/29/2000          | \$1,500,000                    |                     | 11/01/2028          | ¢4.240.000                   |
| Courthouse Annex                           |                     | ISSUE ID: 13472                |                     | Bond                | \$1,210,000                  |
| Lease Revenue                              | 07/18/2007          | \$18,855,000                   |                     | 08/01/2027          |                              |
| TOTAL Boyd County Capi                     | tal Proiects. Inc.  |                                |                     |                     | \$16,175,000<br>\$17,385,000 |
| Boyd County Sanitation Dist                | -                   |                                |                     |                     |                              |
| Sewer                                      |                     | ISSUE ID: 10171                |                     | Bond                |                              |
| Revenue                                    | 08/05/1997          | \$941,000                      | 5.38                | 01/01/2035          |                              |
| 0  |                     | 100LIE ID. 40470               |                     | Daniel              | \$806,500                    |
| Sewer<br>Revenue                           | 08/05/1997          | ISSUE ID: 10172<br>\$1,009,000 | 5.38                | Bond<br>01/01/2035  |                              |
| Revenue                                    | 00/03/1997          | Ψ1,000,000                     | 3.30                | 01/01/2033          | \$846,000                    |
| Sewer                                      |                     | ISSUE ID: 10173                |                     | Bond                |                              |
| Revenue                                    | 08/05/1997          | \$350,000                      | 5.38                | 01/01/2035          | \$289,500                    |
| Refinancing                                |                     | ISSUE ID: 12068                |                     | Bond                | <b>¥</b> =00,000             |
| Refunding Revenue                          | 03/25/2003          | \$2,274,000                    |                     | 01/01/2033          | ¢1.964.000                   |
| TOTAL Boyd County Sani                     | tation District # 4 |                                |                     |                     | \$1,864,000<br>\$3,806,000   |
| Cannonsburg Fire Departme                  | nt                  |                                |                     |                     |                              |
| Equipment                                  |                     | ISSUE ID: 13901                |                     | Lease               |                              |
|  | 06/27/2008          | \$505,268                      | 4.89                | 11/15/2020          |                              |
| General Obligation  TOTAL Cannonsburg Fire | Department          |                                |                     |                     | \$449,576<br>\$449,576       |
| Cannonsburg Water District                 | Department          |                                |                     |                     | <u> </u>                     |
| Water                                      |                     | ISSUE ID: 2658                 |                     | Bond                |                              |
| Revenue                                    | 01/03/1974          | \$362,000                      | 5.00                | 01/01/2014          |                              |
| <b>187</b> (                               |                     | 100115 15 0040                 |                     | Б                   | \$50,000                     |
| Water<br>Revenue                           | 02/06/1991          | ISSUE ID: 6940<br>\$615,000    | 7.00                | Bond<br>01/01/2029  |                              |
| revende                                    | 02/00/1001          | φο το,σσσ                      | 7.00                | 0170172020          | \$472,000                    |
| Water                                      |                     | ISSUE ID: 11495                |                     | Bond                |                              |
| Revenue                                    | 06/27/2001          | \$416,000                      |                     | 01/01/2025          | \$312,000                    |
| TOTAL Cannonsburg Wat                      | er District         |                                |                     |                     | \$834,000                    |

| June 30, 2013                                      |                          | Boyd County                     |                     |                     | 35                         |
|--|--------------------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                               | ISSUE<br>DATE            | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Ashland                                    |                          |                                 |                     |                     |                            |
| Solid Waste<br>Revenue                             | 10/01/1991               | ISSUE ID: 8048<br>\$20,000,000  | 7.20                | Bond<br>10/01/2020  | \$20,000,000               |
| Solid Waste<br>Revenue                             | 02/01/1995               | ISSUE ID: 9142<br>\$55,000,000  | 7.13                | Bond<br>02/01/2022  | \$55,000,000               |
| Governmental Project<br>Funding                    | 07/01/1994               | ISSUE ID: 9398<br>\$2,943,122   | 6.72                | Bond<br>08/01/2017  | \$1,229,713                |
| YMCA<br>Revenue                                    | 12/22/1998               | ISSUE ID: 10507<br>\$800,000    | 5.50                | Bond<br>12/01/2019  | \$399,145                  |
| Multiple Purposes<br>General Obligation            | 10/27/2005               | ISSUE ID: 12943<br>\$3,315,000  |                     | Bond<br>10/01/2030  | \$2,775,000                |
| Refinancing<br>Revenue<br>N/A                      | 04/01/2010               | ISSUE ID: 14373<br>\$32,615,000 |                     | Bond<br>02/01/2025  | \$28,175,000               |
| Fire Station  Renewable                            | 12/20/1996               | ISSUE ID: 9872<br>\$2,200,000   |                     | Lease<br>12/15/2016 | \$685,000                  |
| N/A<br>General Obligation<br>TOTAL City of Ashland | 08/25/2010               | ISSUE ID: 14809<br>\$1,675,000  |                     | Lease<br>01/01/2016 | \$865,000<br>\$109,128,858 |
| City of Catlettsburg                               |                          |                                 |                     |                     |                            |
| Sewer  KIA Loan  TOTAL City of Catlettsburg        | 12/04/1996               | ISSUE ID: 10856<br>\$3,200,000  | 0.60                | Lease<br>06/01/2018 | \$1,000,602<br>\$1,000,602 |
| East Fork Fire Department                          |                          |                                 |                     |                     |                            |
| Fire Station  General Obligation                   | 09/05/2003               | ISSUE ID: 12182<br>\$250,000    | 5.17                | Lease<br>09/15/2018 | \$127,910                  |
| Equipment N/A General Obligation                   | 12/20/2007               | ISSUE ID: 14894<br>\$318,000    | 4.67                | Lease<br>02/01/2023 | \$254,634<br>\$383,544     |
| TOTAL East Fork Fire Departm                       |                          |                                 |                     |                     | \$382,544                  |
| Fire Vehicles                                      | iont                     | ISSUE ID: 14233                 |                     | Lease               |                            |
| N/A Renewable TOTAL Summit-Ironville Fi            | 09/24/2009 re Department | \$850,446                       | 4.85                | 12/23/2019          | \$719,592<br>\$719,592     |
|  |                          |                                 |                     |                     | Ţ5,53 <u>2</u>             |
| Boyd   | •                        | TOTAL OUTSTANDING               |                     |                     | \$180,210,035              |

| Julio 50, 2015                 |               | Boyle county                   |                     |                     |                            |
|--------------------------------|---------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Boyle                          |               |                                |                     |                     |                            |
| Boyle County                   |               |                                |                     |                     |                            |
| Hospital                       |               | ISSUE ID: 8967                 |                     | Bond                |                            |
| Revenue                        | 04/01/1994    | \$10,785,000                   |                     | 04/01/2014          |                            |
| Refinancing                    |               | ISSUE ID: 12083                |                     | Bond                | \$1,785,000                |
| Refunding Revenue              | 02/15/2003    | \$3,625,000                    |                     | 04/01/2015          |                            |
| Definancing                    |               | ISSUE ID: 12768                |                     | Bond                | \$870,000                  |
| Refinancing General Obligation | 07/19/2005    | \$5,065,000                    |                     | 02/01/2019          |                            |
| ·                              | 017.107.2000  |                                |                     |                     | \$2,850,000                |
| Health Care Facility           | 00/07/2006    | ISSUE ID: 13218                |                     | Bond                |                            |
| Revenue                        | 09/07/2006    | \$50,715,000                   |                     | 04/01/2036          | \$49,300,000               |
| College Project                |               | ISSUE ID: 13488                |                     | Bond                |                            |
| Refunding Revenue              | 08/30/2007    | \$44,535,000                   |                     | 06/01/2037          | \$42,895,000               |
| College Project                |               | ISSUE ID: 13489                |                     | Bond                | Ψ42,095,000                |
| Refunding Revenue              | 08/30/2007    | \$34,050,000                   |                     | 06/01/2037          |                            |
| College Project                |               | ISSUE ID: 13490                |                     | Bond                | \$33,425,000               |
| Refunding Revenue              | 08/30/2007    | \$8,175,000                    |                     | 06/01/2017          |                            |
| Definencies                    |               | 100115 10. 40000               |                     | Dand                | \$4,650,000                |
| Refinancing General Obligation | 03/11/2008    | ISSUE ID: 13808<br>\$4,120,000 |                     | Bond<br>02/01/2019  |                            |
| •                              | 00/11/2000    |                                |                     | 02/01/2010          | \$2,770,000                |
| College Project                | 0.4/0.4/0.000 | ISSUE ID: 14861                |                     | Bond                |                            |
| Refunding Revenue<br>N/A       | 04/24/2008    | \$34,385,000                   |                     | 06/01/2037          | \$34,385,000               |
| TOTAL Boyle County             |               |                                |                     |                     | \$172,930,000              |
| Boyle County Library Distric   | ct            |                                |                     |                     |                            |
| Library                        |               | ISSUE ID: 13517                |                     | Bond                |                            |
| General Obligation             | 09/11/2007    | \$5,840,000                    |                     | 01/01/2032          |                            |
| TOTAL Boyle County Lib         | rary District |                                |                     |                     | \$4,850,000<br>\$4,850,000 |
| TO TAL BOYIE COUNTY LIB        | iary District |                                |                     |                     | Ψ+,050,000                 |

| June 30, 2013                        |               | Boyle County                   |                     |                     | 37   |
|--------------------------------------|---------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                     |
| City of Danville                     |               |                                |                     |                     |  |
| Hospital                             |               | ISSUE ID: 6949                 |                     | Bond                |  |
| Revenue                              | 03/15/1991    | \$7,330,000                    |                     | 04/01/2015          |  |
| Water and Sewer                      |               | ISSUE ID: 8439                 |                     | Bond                | \$1,040,000                                  |
| Revenue                              | 08/01/1993    | \$4,685,000                    |                     | 02/01/2014          |  |
|                                      | 00/0 // 1000  |                                |                     | 02/01/2011          | \$900,000                                    |
| Floating Indebtedness                |               | ISSUE ID: 9312                 |                     | Bond                |  |
| Funding                              | 07/01/1994    | \$797,996                      | 6.92                | 08/01/2017          | \$457,853                                    |
| Hospital                             |               | ISSUE ID: 9624                 |                     | Bond                | Ψ+07,000                                     |
| Revenue                              | 02/01/1996    | \$3,430,000                    |                     | 04/01/2016          |  |
| Water and Sewer                      |               | 10011E ID: 100EE               |                     | Bond                | \$725,000                                    |
| Revenue                              | 10/10/2000    | ISSUE ID: 10955<br>\$1,570,000 |                     | 03/01/2019          |  |
| Nevende                              | 10/10/2000    | ψ1,070,000                     |                     | 00/01/2010          | \$1,570,000                                  |
| Water and Sewer                      |               | ISSUE ID: 12118                |                     | Bond                |  |
| Refunding Revenue                    | 05/20/2003    | \$3,540,000                    |                     | 02/01/2014          | \$860,000                                    |
| Refinancing                          |               | ISSUE ID: 12203                |                     | Bond                | \$660,000                                    |
| General Obligation                   | 09/23/2003    | \$885,000                      | 3.92                | 08/01/2017          |  |
| -                                    |               |                                |                     |                     | \$460,000                                    |
| Water and Sewer                      | 04/00/0004    | ISSUE ID: 12415                |                     | Bond                |  |
| Revenue                              | 04/08/2004    | \$3,350,000                    |                     | 03/01/2019          | \$415,000                                    |
| Refinancing                          |               | ISSUE ID: 12697                |                     | Bond                | , ,,,,,                                      |
| Refunding Revenue                    | 03/02/2005    | \$6,675,000                    |                     | 04/01/2014          | 40.075.000                                   |
| Hospital                             |               | ISSUE ID: 13271                |                     | Bond                | \$6,675,000                                  |
| Revenue                              | 12/30/2005    | \$9,000,000                    |                     | 04/01/2021          |  |
|                                      |               |                                |                     |                     | \$6,195,000                                  |
| Parking Facilities                   | 40/00/000     | ISSUE ID: 13564                |                     | Bond                |  |
| General Obligation                   | 12/28/2006    | \$3,450,000                    |                     | 12/01/2036          | \$3,170,000                                  |
| Parking Facilities                   |               | ISSUE ID: 13565                |                     | Bond                | <b>40</b> , <b>0</b> ,                       |
| General Obligation                   | 12/28/2006    | \$1,200,000                    | 5.65                | 12/01/2036          |  |
| Building                             |               | ISSUE ID: 13729                |                     | Bond                | \$1,200,000                                  |
| Revenue                              | 12/28/2007    | \$1,100,000                    |                     | 12/01/2027          |  |
|                                      |               |                                |                     |                     | \$965,378                                    |
| Multiple Purposes                    |               | ISSUE ID: 14097                |                     | Bond                |  |
| Revenue<br>N/A                       | 03/26/2009    | \$1,480,000                    | 4.38                | 02/01/2049          | \$1,449,300                                  |
| Multiple Purposes                    |               | ISSUE ID: 14512                |                     | Bond                | Ψ1,110,000                                   |
| Revenue                              | 11/17/2010    | \$600,000                      | 3.00                | 02/01/2050          |  |
| N/A                                  |               |                                |                     |                     | \$600,000                                    |
| Building                             | 11/11/2000    | ISSUE ID: 14017                | 2.70                | Lease               |  |
| N/A<br>General Obligation            | 11/14/2008    | \$4,651,672                    | 3.79                | 05/01/2038          | \$4,512,235                                  |
| Building                             |               | ISSUE ID: 14018                |                     | Lease               | <b>,</b> , , , , , , , , , , , , , , , , , , |
| N/A                                  | 11/14/2008    | \$2,665,675                    | 3.00                | 05/01/2038          |  |
| General Obligation Multiple Purposes |               | ISSUE ID: 14369                |                     | Lease               | \$2,576,412                                  |
| N/A                                  | 04/07/2010    | \$50,000                       |                     | 04/01/2017          |  |
| General Obligation                   |               |                                |                     |                     | \$36,839                                     |
| NI/A                                 | 00/05/55 15   | ISSUE ID: 14813                |                     | Lease               |  |
| N/A<br>General Obligation            | 08/25/2010    | \$495,000                      |                     | 01/01/2030          | \$445,000                                    |
| Coc.ai Colligation                   |               |                                |                     |                     | Ψ110,000                                     |

| June 30, 2013                             |               | Boyle County                 |                     |                     | 38                         |
|---|---------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
|   |               | ISSUE ID: 14814              |                     | Lease               |                            |
| N/A                                       | 08/25/2010    | \$775,000                    |                     | 01/01/2030          |                            |
| General Obligation TOTAL City of Danville |               |                              |                     |                     | \$700,000<br>\$34,953,016  |
| City of Junction City                     |               |                              |                     |                     |                            |
| Water and Sewer                           |               | ISSUE ID: 2697               |                     | Bond                |                            |
| Revenue                                   | 06/10/1974    | \$1,950,000                  | 5.00                | 01/01/2015          | •••                        |
| Ky Infrastructure Authority Loar          | 1             | ISSUE ID: 8626               |                     | Bond                | \$331,000                  |
| Public Corporation                        | 04/07/1993    | \$1,529,661                  | 0.00                | 07/30/2014          |                            |
| ·   |               |                              |                     |                     | \$406,082                  |
| Water and Sewer                           | 40/05/4005    | ISSUE ID: 9505               | 4.50                | Bond                |                            |
| Revenue                                   | 12/05/1995    | \$537,000                    | 4.50                | 01/01/2034          | \$419,000                  |
| College Project                           |               | ISSUE ID: 10046              |                     | Bond                | , ,,,,,,                   |
| Revenue                                   | 04/01/1997    | \$9,685,000                  |                     | 04/01/2017          | 00.470.000                 |
| TOTAL City of Junction City               | /             |                              |                     |                     | \$3,470,000<br>\$4,626,082 |
| City of Perryville                        |               |                              |                     |                     |                            |
| Water                                     |               | ISSUE ID: 11264              |                     | Bond                |                            |
| Revenue                                   | 11/15/2000    | \$454,000                    | 4.75                | 04/01/2040          | ••••                       |
| TOTAL City of Perryville                  |               |                              |                     |                     | \$398,400<br>\$398,400     |
| Danville-Boyle County Air Boa             | rd            |                              |                     |                     | <del></del>                |
| -   | Iu            |                              |                     |                     |                            |
| Airport<br>N/A                            | 09/18/2007    | ISSUE ID: 14268<br>\$860,000 | 4.50                | Lease<br>09/01/2017 |                            |
| Renewable                                 | 09/16/2007    | φουσ,υυυ                     | 4.50                | 09/01/2017          | \$590,000                  |
| TOTAL Danville-Boyle Cour                 | nty Air Board |                              |                     |                     | \$590,000                  |
| Parksville Water District                 |               |                              |                     |                     |                            |
| Water                                     |               | ISSUE ID: 9466               |                     | Bond                |                            |
| Revenue                                   | 09/07/1995    | \$677,000                    | 5.13                | 01/01/2034          |                            |
| Water                                     |               | ISSUE ID: 10733              |                     | Bond                | \$531,000                  |
| Revenue                                   | 05/13/1999    | \$539,000                    | 4.75                | 01/01/2038          |                            |
|   |               | , ,                          |                     |                     | \$459,000                  |
| TOTAL Parksville Water Dis                | trict         |                              |                     |                     | \$990,000                  |
| Boyle                                     |               | TOTAL OUTSTANDING            |                     |                     | \$219,337,498              |
| Doyle                                     |               |                              |                     |                     |                            |

| June 30, 2013  |                | Bracken County                 |                     |                     | 39                       |
|--|----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE  | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Bracken  |                |                                |                     |                     |                          |
| Bracken County   |                |                                |                     |                     |                          |
| Industrial Facility Industrial Revenue                 | 01/22/2003     | ISSUE ID: 12570<br>\$850,000   |                     | Bond<br>02/01/2023  | \$850,000                |
| Courthouse Improvement/Renov                           | 07/11/2002     | ISSUE ID: 11798<br>\$696,000   | 5.09                | Lease<br>07/20/2017 |                          |
| General Obligation TOTAL Bracken County                |                |                                |                     |                     | \$282,000<br>\$1,132,000 |
| Bracken County Extension Dist                          | rict           |                                |                     |                     |                          |
| Building   | 03/03/2008     | ISSUE ID: 13812<br>\$400,000   |                     | Lease<br>07/20/2034 |                          |
| General Obligation TOTAL Bracken County Exte           | nsion District |                                |                     |                     | \$360,000<br>\$360,000   |
| <b>Bracken County Water District</b>                   |                |                                |                     |                     |                          |
| Water<br>Revenue                                       | 05/02/1975     | ISSUE ID: 2804<br>\$198,000    | 5.00                | Bond<br>01/01/2015  |                          |
| Water  |                | ISSUE ID: 4429                 |                     | Bond                | \$32,000                 |
| Revenue  | 09/10/1982     | \$463,000                      | 5.00                | 01/01/2022          | \$211,000                |
| Ky Infrastructure Authority Loan<br>Public Corporation | 01/01/1990     | ISSUE ID: 8533<br>\$634,100    | 0.00                | Bond<br>01/30/2013  | \$210,150                |
| Water  |                | ISSUE ID: 12450                |                     | Bond                | φ2 10, 130               |
| Revenue  | 10/07/2004     | \$980,000                      | 4.50                | 01/01/2043          | \$901,000                |
| Refinancing Refunding Revenue                          | 07/30/2007     | ISSUE ID: 13463<br>\$3,350,000 |                     | Bond<br>07/01/2027  |                          |
| -  | 01100/2001     |                                |                     |                     | \$2,880,000              |
| Water  | 07/15/1995     | ISSUE ID: 9420<br>\$409,785    | 7.00                | Lease<br>07/15/2015 |                          |
| Renewable TOTAL Bracken County Water                   | er District    |                                |                     |                     | \$105,455<br>\$4,339,605 |
| City of Augusta  |                |                                |                     |                     |                          |
| Water  |                | ISSUE ID: 9771                 |                     | Bond                |                          |
| Revenue  | 06/26/1996     | \$1,160,000                    | 4.50                | 12/01/2035          | \$949,000                |
| Water  |                | ISSUE ID: 9772                 |                     | Bond                | ψ9+9,000                 |
| Revenue  | 06/26/1996     | \$340,000                      | 4.88                | 12/01/2035          | \$280,600                |
| Water  |                | ISSUE ID: 12303                |                     | Bond                | Ψ200,000                 |
| Revenue  | 01/30/2004     | \$100,000                      | 4.50                | 12/01/2043          | \$93,100                 |
| Fire Vehicles  |                | ISSUE ID: 14192                |                     | Lease               |                          |
| N/A General Obligation TOTAL City of Augusta           | 08/12/2009     | \$100,000                      | 3.73                | 08/12/2014          | \$76,090<br>\$1,398,790  |

| June 30, 2013                                |               | Bracken County    |                     |                     | 40                       |
|--|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Brooksville                          |               |                   |                     |                     |                          |
| Municipal Improvements                       | IS            | SSUE ID: 2861     |                     | Bond                |                          |
| Revenue                                      | 10/01/1975    | \$100,000         | 5.00                | 01/01/2015          | \$15,600                 |
| Water and Gas                                | 18            | SSUE ID: 10850    |                     | Lease               |                          |
| Renewable                                    | 09/01/1999    | \$444,796         |                     | 09/01/2014          | \$109,193                |
| Land Acquisition                             | IS            | SSUE ID: 13960    |                     | Lease               |                          |
| General Obligation TOTAL City of Brooksville | 09/18/2008    | \$75,000          |                     | 09/18/2028          | \$68,666<br>\$193,459    |
| Bracken                                      | тот           | AL OUTSTANDING    |                     |                     | \$7,423,854              |

| June 30, 2013                              |                    | Breathitt County  |                     |                     | 41                       |
|--|--------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE      | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Breathitt                                  |                    |                   |                     |                     |                          |
| Breathitt County                           |                    |                   |                     |                     |                          |
| County Jail                                |                    | ISSUE ID: 9557    |                     | Bond                |                          |
| Public Corporation                         | 02/01/1996         | \$445,000         |                     | 02/01/2016          |                          |
| Justice Center                             |                    | ISSUE ID: 11557   |                     | Bond                | \$200,000                |
| Revenue                                    | 03/01/2002         | \$6,735,000       |                     | 09/01/2022          |                          |
|  |                    | , , ,             |                     |                     | \$4,470,000              |
| Refinancing                                |                    | ISSUE ID: 12509   |                     | Bond                |                          |
| General Obligation                         | 07/10/2003         | \$790,000         | 3.24                | 02/01/2016          | <b>#05.000</b>           |
| Improvement Project                        |                    | ISSUE ID: 14205   |                     | Bond                | \$95,000                 |
| Revenue                                    | 09/24/2009         | \$350,000         | 2.63                | 01/01/2048          |                          |
| N/A  | 00/2 1/2000        | Ψ000,000          | 2.00                | 0 1/0 1/20 10       | \$339,000                |
| Judicial Facility                          |                    | ISSUE ID: 12635   |                     | Lease               |                          |
|  | 01/31/2005         | \$150,000         |                     | 02/20/2013          |                          |
| Renewable                                  |                    |                   |                     |                     | \$16,357                 |
| Building                                   |                    | ISSUE ID: 14229   |                     | Lease               |                          |
| N/A<br>General Obligation                  | 10/01/2009         | \$986,000         |                     | 01/20/2029          | \$891,000                |
| Vehicles                                   |                    | ISSUE ID: 14396   |                     | Lease               | φ091,000                 |
| N/A  | 06/23/2010         | \$224,000         |                     | 06/20/2013          |                          |
| General Obligation                         |                    |                   |                     |                     | \$76,791                 |
| Vehicles                                   |                    | ISSUE ID: 14595   |                     | Lease               |                          |
| N/A  | 04/20/2011         | \$236,000         |                     | 03/20/2014          | <b>#457 222</b>          |
| General Obligation  TOTAL Breathitt County |                    |                   |                     |                     | \$157,333<br>\$6,245,481 |
| Breathitt County Public Health             | h Taxing District  |                   |                     |                     |                          |
| -  | ruxg 2.ot.rot      |                   |                     |                     |                          |
| Health Department/Center                   | 07/00/0007         | ISSUE ID: 13462   |                     | Lease               |                          |
| General Obligation                         | 07/23/2007         | \$1,500,000       |                     | 01/20/2017          | \$750,000                |
| TOTAL Breathitt County Po                  | ublic Health Taxii | ng District       |                     |                     | \$750,000                |
|  | _                  | •                 |                     |                     |                          |

| June 30, 2013                            |               | Breathitt County             |                     |                     | 42                                    |
|--|---------------|------------------------------|---------------------|---------------------|---------------------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING              |
| City of Jackson                          |               |                              |                     |                     |                                       |
| Water and Sewer                          |               | ISSUE ID: 3287               |                     | Bond                |                                       |
| Revenue                                  | 03/01/1979    | \$184,000                    | 5.00                | 05/01/2015          | •••                                   |
| Water and Sewer                          |               | ISSUE ID: 3685               |                     | Bond                | \$31,000                              |
| Revenue                                  | 08/13/1981    | \$750,000                    | 5.00                | 05/01/2020          |                                       |
| Matar                                    |               | 10011E ID: 4006              |                     | Dond                | \$288,000                             |
| Water<br>Revenue                         | 04/11/1983    | ISSUE ID: 4896<br>\$60,000   | 5.00                | Bond<br>05/01/2022  |                                       |
| Nevenue                                  | 04/11/1905    | Ψ00,000                      | 3.00                | 03/01/2022          | \$27,000                              |
| Water                                    |               | ISSUE ID: 10961              |                     | Bond                |                                       |
| Revenue                                  | 07/28/1999    | \$140,000                    | 4.50                | 05/01/2039          | \$119,800                             |
| Public Project                           |               | ISSUE ID: 10995              |                     | Bond                | φ119,000                              |
| General Obligation                       | 12/01/1999    | \$1,475,000                  |                     | 12/01/2019          |                                       |
|  |               | 100115 15 40400              |                     | <b>5</b> .          | \$740,000                             |
| Water and Sewer                          | 12/10/2004    | ISSUE ID: 12488              | 4.50                | Bond<br>05/01/2043  |                                       |
| Revenue                                  | 12/10/2004    | \$2,217,000                  | 4.50                | 03/01/2043          | \$2,032,500                           |
| Water and Sewer                          |               | ISSUE ID: 12489              |                     | Bond                | . , ,                                 |
| Revenue                                  | 12/10/2004    | \$550,000                    | 4.50                | 05/01/2043          | <b>#504.500</b>                       |
| Refinancing                              |               | ISSUE ID: 14267              |                     | Bond                | \$504,500                             |
| General Obligation                       | 12/16/2009    | \$915,000                    |                     | 12/01/2019          |                                       |
| N/A                                      |               |                              |                     |                     | \$755,000                             |
| Ky Infrastructure Authority Loan         |               | ISSUE ID: 11123              |                     | Lease               |                                       |
| KIA Loan                                 | 05/01/1999    | \$681,983                    | 1.80                | 12/01/2018          | \$248,950                             |
| City Hall                                |               | ISSUE ID: 12008              |                     | Lease               | φ240,900                              |
| •  | 12/05/2002    | \$830,000                    |                     | 12/15/2027          |                                       |
| N/A                                      |               | 100115 15 40007              |                     |                     | \$550,478                             |
| Building                                 | 07/08/2004    | ISSUE ID: 12387<br>\$450,000 |                     | Lease<br>11/01/2024 |                                       |
| General Obligation                       | 0770072004    | Ψ+30,000                     |                     | 11/01/2024          | \$340,000                             |
| Multiple Purposes                        |               | ISSUE ID: 13100              |                     | Lease               |                                       |
| General Obligation                       | 05/17/2006    | \$4,260,000                  |                     | 05/01/2027          | \$3,580,000                           |
| Equipment                                |               | ISSUE ID: 13529              |                     | Lease               | φ3,360,000                            |
| 1-1                                      | 10/15/2007    | \$450,000                    |                     | 11/01/2022          |                                       |
| General Obligation                       |               | 100115 15 44050              |                     |                     | \$341,122                             |
| Multiple Purposes<br>N/A                 | 11/26/2008    | ISSUE ID: 14050<br>\$550,000 |                     | Lease<br>11/01/2028 |                                       |
| General Obligation                       | 11/20/2000    | <b>დეე</b> ს,სსს             |                     | 11/01/2020          | \$480,754                             |
| Fire Vehicles                            |               | ISSUE ID: 14965              |                     | Lease               |                                       |
| N/A                                      | 05/29/2009    | \$443,372                    | 6.00                | 05/29/2019          | <b>4005 570</b>                       |
| General Obligation TOTAL City of Jackson |               |                              |                     |                     | \$365,572<br>\$10,404,676             |
| <b>,</b>                                 |               |                              |                     |                     | · · · · · · · · · · · · · · · · · · · |
| Breathitt                                |               | TOTAL OUTSTANDING            |                     |                     | \$17,400,156                          |
|  |               |                              |                     |                     |                                       |

| June 30, 2013                      |                   | Breckinridge County              |                     |                     | 43                         |
|------------------------------------|-------------------|----------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE     | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Breckinridge Breckinridge County   |                   |                                  |                     |                     |                            |
| Home Mortgage                      |                   | ISSUE ID: 5556                   |                     | Bond                |                            |
| Revenue                            | 11/01/1984        | \$28,000,000                     |                     | 11/01/2014          |                            |
| Hospital                           |                   | ISSUE ID: 8886                   |                     | Bond                | \$1,730,000                |
| Public Corporation                 | 02/01/1994        | \$2,650,000                      |                     | 01/01/2013          |                            |
| ·                                  |                   |                                  |                     |                     | \$200,000                  |
| Pool Funding                       |                   | ISSUE ID: 11079                  |                     | Bond                |                            |
| Revenue                            | 12/14/1999        | \$50,000,000                     |                     | 12/01/2029          | \$50,000,000               |
| Pool Funding                       |                   | ISSUE ID: 11106                  |                     | Bond                | Ψου,σου,σου                |
| Lease Revenue                      | 02/08/2001        | \$50,000,000                     |                     | 02/01/2031          |                            |
| KACa Lagging Trust Drogram         |                   | ICCLIE ID: 11000                 |                     | Bond                | \$50,000,000               |
| KACo Leasing Trust Program Revenue | 01/31/2002        | ISSUE ID: 11823<br>\$100,000,000 |                     | 02/01/2032          |                            |
| revende                            | 01/01/2002        | ψ100,000,000                     |                     | 02/01/2002          | \$100,000,000              |
| Hospital                           |                   | ISSUE ID: 14223                  |                     | Bond                |                            |
| Revenue<br>N/A                     | 10/16/2009        | \$6,100,000                      | 4.13                | 01/01/2038          | \$5,855,000                |
| Hospital                           |                   | ISSUE ID: 14224                  |                     | Bond                | φ3,033,000                 |
| Revenue                            | 10/16/2009        | \$1,900,000                      | 4.25                | 01/01/2038          |                            |
| N/A                                |                   | 100115 15 44004                  |                     | Б                   | \$1,828,000                |
| Justice Center<br>Revenue          | 02/09/2010        | ISSUE ID: 14331<br>\$13,155,000  |                     | Bond<br>02/01/2030  |                            |
| N/A                                | 02/09/2010        | \$13,133,000                     |                     | 02/01/2030          | \$12,650,000               |
| Courthouse Improvement/Rend        | οV                | ISSUE ID: 8930                   |                     | Lease               |                            |
|                                    | 01/06/1994        | \$250,000                        | 5.62                | 01/20/2013          |                            |
| Renewable<br>Lease Purchase        |                   | ISSUE ID: 10300                  |                     | Loggo               | \$19,000                   |
| Lease Fulchase                     | 02/26/1998        | \$5,300,000                      | 5.64                | Lease<br>01/30/2018 |                            |
| Renewable                          | 02/20/1000        | ψο,οσο,οσο                       | 0.04                | 01/00/2010          | \$2,241,000                |
| Detention Facility                 |                   | ISSUE ID: 10852                  |                     | Lease               |                            |
| Renewable                          | 01/31/2000        | \$5,500,000                      | 6.06                | 07/20/2024          | \$3,972,000                |
| Emergency Services Building &      | & <i>}</i>        | ISSUE ID: 11795                  |                     | Lease               | \$3,972,000                |
| o ,                                | 06/18/2002        | \$250,000                        | 4.38                | 01/20/2022          |                            |
| Renewable                          |                   |                                  |                     |                     | \$150,000                  |
| TOTAL Breckinridge Count           | -                 |                                  |                     |                     | \$228,645,000              |
| Breckinridge County Library D      | District          |                                  |                     |                     |                            |
| Library                            |                   | ISSUE ID: 14544                  |                     | Bond                |                            |
| General Obligation                 | 12/21/2010        | \$2,250,000                      | 3.75                | 01/01/2050          | <u>ቀ</u> ሷ ኃሷ፫ ዕዕር         |
| N/A TOTAL Breckinridge Count       | v Library Distric | t                                |                     |                     | \$2,225,000<br>\$2,225,000 |
|                                    | ,                 | -                                |                     |                     |                            |

| June 30, 2013  |               | Breckinridge County            |                     |                     | 44                       |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Cloverport                                     |               |                                |                     |                     |                          |
| Water and Sewer  |               | ISSUE ID: 5940                 |                     | Bond                |                          |
| Revenue  | 05/30/1986    | \$210,000                      | 5.00                | 12/01/2024          |                          |
|  |               |                                |                     |                     | \$149,000                |
| Water and Sewer  | 04/00/4000    | ISSUE ID: 5984                 | 5.00                | Bond                |                          |
| Revenue  | 04/28/1983    | \$773,000                      | 5.00                | 12/01/2021          | \$354,000                |
| Water and Sewer  |               | ISSUE ID: 9482                 |                     | Bond                | ,                        |
| Revenue  | 01/11/1996    | \$100,000                      | 4.50                | 12/01/2035          | 400 500                  |
| Water and Sewer  |               | ISSUE ID: 12913                |                     | Bond                | \$80,500                 |
| Revenue  | 09/23/2005    | \$348,000                      | 4.25                | 12/01/2043          |                          |
|  |               |                                |                     |                     | \$325,000                |
| Fire Vehicles  |               | ISSUE ID: 13203                |                     | Lease               |                          |
| General Obligation                                     | 08/08/2006    | \$165,000                      |                     | 08/08/2016          | \$70 GGE                 |
| TOTAL City of Cloverport                               |               |                                |                     |                     | \$78,665<br>\$987,165    |
| City of Hardinsburg                                    |               |                                |                     |                     |                          |
| -  |               | 1001 15 15 0404                |                     | Б                   |                          |
| Water and Sewer Revenue                                | 08/15/1979    | ISSUE ID: 3491<br>\$1,068,000  | 5.00                | Bond<br>06/01/2018  |                          |
| Nevenue  | 00/13/19/9    | φ1,000,000                     | 5.00                | 00/01/2010          | \$321,000                |
| Water and Sewer  |               | ISSUE ID: 6706                 |                     | Bond                |                          |
| Revenue  | 11/15/1989    | \$785,000                      | 5.00                | 06/01/2027          | ¢639,000                 |
| Water  |               | ISSUE ID: 8045                 |                     | Bond                | \$638,000                |
| Revenue  | 07/09/1992    | \$1,920,000                    | 5.00                | 06/01/2029          |                          |
|  |               | 10011515                       |                     |                     | \$1,280,000              |
| Ky Infrastructure Authority Loan<br>Public Corporation | 01/01/1990    | ISSUE ID: 8557                 | 0.00                | Bond<br>01/30/2018  |                          |
| Public Corporation                                     | 01/01/1990    | \$330,833                      | 0.00                | 01/30/2016          | \$320,856                |
| Water and Sewer  |               | ISSUE ID: 9001                 |                     | Bond                |                          |
| Revenue  | 06/14/1994    | \$1,000,000                    | 4.50                | 06/01/2033          | ¢764 000                 |
| Refinancing  |               | ISSUE ID: 12254                |                     | Bond                | \$761,000                |
| Refunding  | 10/29/2003    | \$654,400                      |                     | 01/01/2018          |                          |
| D.C.   |               | 1001 IF ID 40045               |                     | Б                   | \$283,800                |
| Refinancing Refunding Revenue                          | 03/24/2004    | ISSUE ID: 12345<br>\$2,475,000 |                     | Bond<br>01/01/2028  |                          |
| Neturiality Nevertae                                   | 03/24/2004    | Ψ2,473,000                     |                     | 01/01/2020          | \$1,884,000              |
| Improvement Project                                    |               | ISSUE ID: 13367                |                     | Bond                |                          |
| Revenue  | 03/23/2007    | \$4,803,000                    | 4.13                | 06/01/2045          | ¢4 500 000               |
| Improvement Project                                    |               | ISSUE ID: 13368                |                     | Bond                | \$4,508,000              |
| Revenue  | 03/23/2007    | \$2,660,000                    | 4.13                | 06/01/2045          |                          |
| Incompany and Desirant                                 |               | 100LIE ID: 4400E               |                     | Daniel              | \$2,500,000              |
| Improvement Project Revenue                            | 10/16/2009    | ISSUE ID: 14225<br>\$1,350,000 | 3.63                | Bond<br>06/01/2048  |                          |
| N/A  | 10/10/2009    | φ1,330,000                     | 3.03                | 00/01/2040          | \$1,315,200              |
| Water and Sewer  |               | ISSUE ID: 14713                |                     | Bond                |                          |
| Revenue<br>N/A   | 11/09/2011    | \$2,000,000                    | 3.00                | 06/01/2050          | 000 000 02               |
| Water  |               | ISSUE ID: 12685                |                     | Lease               | \$2,000,000              |
| Hatol  | 03/09/2005    | \$500,000                      | 2.23                | 07/15/2015          |                          |
| General Obligation                                     |               | ,, <del></del>                 | •                   |                     | \$410,000                |
| TOTAL City of Hardinsburg                              |               |                                |                     |                     | \$16,221,856             |

| June 30, 2013                              |               | Breckinridge County |                     |                     | 45                       |
|--|---------------|---------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE   | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Irvington                          |               |                     |                     |                     |                          |
| Water and Sewer                            |               | ISSUE ID: 6960      |                     | Bond                |                          |
| Revenue                                    | 12/19/1990    | \$699,000           | 5.00                | 01/01/2029          |                          |
| Water and Sewer                            |               | ISSUE ID: 6961      |                     | Bond                | \$571,000                |
| Revenue                                    | 12/19/1990    |                     | F 00                | 01/01/2029          |                          |
| Revenue                                    | 12/19/1990    | \$73,000            | 5.00                | 01/01/2029          | \$48,600                 |
| Water                                      |               | ISSUE ID: 11616     |                     | Bond                | *,                       |
| Revenue                                    | 12/14/2001    | \$200,000           | 4.50                | 01/01/2041          |                          |
|  |               |                     |                     |                     | \$177,400                |
| Land Acquisition                           |               | ISSUE ID: 14114     |                     | Lease               |                          |
| N/A  | 04/24/2009    | \$15,000            |                     | 04/20/2014          |                          |
| General Obligation                         |               |                     |                     |                     | \$5,763                  |
| Improvement Project                        |               | ISSUE ID: 14215     |                     | Lease               |                          |
| N/A  | 10/22/2009    | \$100,000           |                     | 10/01/2024          | ****                     |
| General Obligation                         |               | ICCLIE ID. 44500    |                     | 1                   | \$84,845                 |
| Multiple Purposes                          |               | ISSUE ID: 14538     |                     | Lease               |                          |
| N/A  | 12/07/2010    | \$20,000            |                     | 11/20/2025          | ¢10.404                  |
| TOTAL City of Irvington                    |               |                     |                     |                     | \$18,484<br>\$906,091    |
| General Obligation TOTAL City of Irvington |               |                     |                     |                     | \$18,484<br>\$906,091    |

TOTAL OUTSTANDING

\$248,985,112

Breckinridge

| County Jail ISSUE ID: 10857 Lease  05/18/2000 \$9,000,000 4.50 01/20/2029  General Obligation  Court Facility ISSUE ID: 11866 Lease  08/01/2002 \$4,000,000 4.24 01/20/2022  General Obligation  Detention Facility ISSUE ID: 11894 Lease  05/18/2000 \$9,000,000 5.80 01/20/2029  General Obligation  Courthouse/Administration Buildi ISSUE ID: 11971 Lease  10/04/2002 \$14,000,000 3.74 02/20/2022  General Obligation  Refinancing ISSUE ID: 13485 Lease  06/28/2007 \$16,621,761 4.25 02/20/2027  |                           |
|---|---------------------------|
| Bullitt County           Multiple Purposes         ISSUE ID: 14498         Bond           Revenue         11/04/2010         \$430,000         07/01/2030           N/A         ISSUE ID: 15014         Bond           Detention Facility         ISSUE ID: 15014         Bond           General Obligation         04/17/2013         \$6,195,000         02/01/2028           N/A         ISSUE ID: 10857         Lease           County Jail         ISSUE ID: 10857         Lease           General Obligation         05/18/2000         \$9,000,000         4.50         01/20/2029           General Obligation         ISSUE ID: 11866         Lease           Court Facility         ISSUE ID: 11894         Lease           Detention Facility         ISSUE ID: 11894         Lease           General Obligation         \$9,000,000         5.80         01/20/2029           General Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 13485         Lease           General Obligation         ISSUE ID: 13485         Lease           General Obligation         \$16,621,761         4.25         02/20/2027  | IDING                     |
| Bullitt County           Multiple Purposes         ISSUE ID: 14498         Bond           Revenue         11/04/2010         \$430,000         07/01/2030           N/A         ISSUE ID: 15014         Bond           Detention Facility         ISSUE ID: 15014         Bond           General Obligation         04/17/2013         \$6,195,000         02/01/2028           N/A         ISSUE ID: 10857         Lease           County Jail         ISSUE ID: 10857         Lease           General Obligation         05/18/2000         \$9,000,000         4.50         01/20/2029           General Obligation         ISSUE ID: 11866         Lease         Lease           General Obligation         ISSUE ID: 11894         Lease         Lease           O5/18/2000         \$9,000,000         5.80         01/20/2029           General Obligation         ISSUE ID: 11894         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           General Obligation         10/04/2002         \$14,000,000         3.74         02/20/2022           General Obligation         ISSUE ID: 13485         Lease           General Obligation         106/28/2007         \$16,621,761         4.25         02  |                           |
| Revenue         11/04/2010         \$430,000         07/01/2030           N/A         Detention Facility         ISSUE ID: 15014         Bond           General Obligation         04/17/2013         \$6,195,000         02/01/2028           N/A         ISSUE ID: 10857         Lease           County Jail         ISSUE ID: 10857         Lease           General Obligation         ISSUE ID: 11866         Lease           Court Facility         ISSUE ID: 11866         Lease           08/01/2002         \$4,000,000         4.24         01/20/2022           General Obligation         ISSUE ID: 11894         Lease           Detention Facility         ISSUE ID: 11894         Lease           General Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1         4.25         02/20/2027   |                           |
| N/A         Detention Facility         ISSUE ID: 15014         Bond           General Obligation N/A         04/17/2013         \$6,195,000         02/01/2028           County Jail         ISSUE ID: 10857         Lease           05/18/2000         \$9,000,000         4.50         01/20/2029           General Obligation         ISSUE ID: 11866         Lease           Court Facility         ISSUE ID: 11894         Lease           General Obligation         ISSUE ID: 11894         Lease           General Obligation         S9,000,000         5.80         01/20/2029           General Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           10/04/2002         \$14,000,000         3.74         02/20/2022           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1         \$1         \$1  |                           |
| Detention Facility  | \$410,000                 |
| N/A         ISSUE ID: 10857         Lease           05/18/2000         \$9,000,000         4.50         01/20/2029           General Obligation         ISSUE ID: 11866         Lease           Court Facility         ISSUE ID: 11866         Lease           General Obligation         ISSUE ID: 11894         Lease           Detention Facility         ISSUE ID: 11894         Lease           General Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           10/04/2002         \$14,000,000         3.74         02/20/2022           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$10,000         \$10,000         \$10,000         \$10,000  | ψ+10,000                  |
| General Obligation Court Facility    SSUE ID: 11866   Lease   | \$6,195,000               |
| General Obligation         ISSUE ID: 11866         Lease           08/01/2002         \$4,000,000         4.24         01/20/2022           General Obligation         ISSUE ID: 11894         Lease           Detention Facility         ISSUE ID: 11894         Lease           General Obligation         5.80         01/20/2029           General Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1         \$1  |                           |
| Court Facility         ISSUE ID: 11866         Lease           08/01/2002         \$4,000,000         4.24         01/20/2022           General Obligation         ISSUE ID: 11894         Lease           Detention Facility         ISSUE ID: 11894         Lease           General Obligation         Seneral Obligation         ISSUE ID: 11971         Lease           Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1         \$1  |                           |
| 08/01/2002       \$4,000,000       4.24       01/20/2022         General Obligation       Detention Facility       ISSUE ID: 11894       Lease         General Obligation       Courthouse/Administration Buildi       ISSUE ID: 11971       Lease         General Obligation       ISSUE ID: 13485       Lease         Refinancing       ISSUE ID: 13485       Lease         General Obligation       SUSUE ID: 13485       Lease         SUSUE ID: 13485       Lease       SUSUE ID: 13485       Lease       SUSUE ID: 13485       SUSUE ID: 13485       SUSUE ID:  | \$7,012,000               |
| General Obligation         Detention Facility       ISSUE ID: 11894       Lease         05/18/2000       \$9,000,000       5.80       01/20/2029         General Obligation       ISSUE ID: 11971       Lease         Courthouse/Administration Buildi       ISSUE ID: 11971       Lease         General Obligation       ISSUE ID: 13485       Lease         Refinancing       ISSUE ID: 13485       Lease         06/28/2007       \$16,621,761       4.25       02/20/2027         General Obligation       \$1  |                           |
| Detention Facility         ISSUE ID: 11894         Lease           05/18/2000         \$9,000,000         5.80         01/20/2029           General Obligation         ISSUE ID: 11971         Lease           10/04/2002         \$14,000,000         3.74         02/20/2022           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           66/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1  | \$2,455,000               |
| General Obligation       ISSUE ID: 11971       Lease         Courthouse/Administration Buildi       ISSUE ID: 11971       Lease         10/04/2002       \$14,000,000       3.74       02/20/2022         General Obligation       ISSUE ID: 13485       Lease         06/28/2007       \$16,621,761       4.25       02/20/2027         General Obligation       \$1   |                           |
| Courthouse/Administration Buildi         ISSUE ID: 11971         Lease           10/04/2002         \$14,000,000         3.74         02/20/2022           General Obligation         ISSUE ID: 13485         Lease           Refinancing         ISSUE ID: 13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1  |                           |
| 10/04/2002   \$14,000,000   3.74   02/20/2022   September 2018   Septembe | \$7,012,000               |
| General Obligation         Refinancing       ISSUE ID: 13485       Lease         06/28/2007       \$16,621,761       4.25       02/20/2027         General Obligation       \$1   |                           |
| Refinancing         ISSUE ID:         13485         Lease           06/28/2007         \$16,621,761         4.25         02/20/2027           General Obligation         \$1  | \$9,077,733               |
| General Obligation \$1  | . , ,                     |
|   |                           |
| Refinancing ISSUE ID: 13977 Lease   | 13,794,929                |
|   |                           |
| 10/08/2008 \$580,724 10/01/2021<br>General Obligation   | \$449,764                 |
| Vehicles ISSUE ID: 14752 Lease  | , -, -                    |
| N/A 02/17/2012 \$123,379 4.30 02/20/2017  |                           |
| General Obligation TOTAL Bullitt County \$  | \$116,145<br>\$46,522,571 |
| Bullitt County Extension Taxing District  |                           |
| Office Building ISSUE ID: 10842 Lease   |                           |
| 10/14/1999 \$810,000 06/01/2020   |                           |
| Renewable   | \$435,000                 |
| TOTAL Bullitt County Extension Taxing District  | \$435,000                 |
| Bullitt County Library Taxing District  |                           |
| Multiple Purposes ISSUE ID: 12888 Bond  |                           |
| General Obligation 03/22/2006 \$561,000 4.05 06/15/2025   |                           |
|   | \$400,000                 |
| Library ISSUE ID: 11657 Lease   |                           |
| 02/13/2002 \$500,000 4.85 01/20/2031  | ¢400 000                  |
| General Obligation TOTAL Bullitt County Library Taxing District   | \$400,000<br>\$800,000    |
| Bullitt County Public Health Taxing District  |                           |
| Building ISSUE ID: 13267 Lease  |                           |
| 02/15/2006 \$500,000 07/20/2016   |                           |
| General Obligation  | \$280,000                 |
| TOTAL Bullitt County Public Health Taxing District  | \$280,000                 |

| June 30, 2013                                       |                   | Bullitt County                 |                     |                     | 47                         |
|---|-------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Hillview                                    |                   |                                |                     |                     |                            |
| Wastewater<br>General Obligation                    | 01/15/2001        | ISSUE ID: 11209<br>\$1,795,000 |                     | Bond<br>01/15/2023  | \$1,140,000                |
| Refinancing<br>General Obligation<br>N/A            | 08/31/2010        | ISSUE ID: 14437<br>\$1,390,000 |                     | Bond<br>01/15/2023  | \$1,205,000                |
| Infrastructure  Renewable                           | 12/31/1998        | ISSUE ID: 10696<br>\$900,000   | 0.00                | Lease<br>12/15/2018 | \$395,000                  |
| N/A<br>General Obligation<br>TOTAL City of Hillview | 08/25/2010        | ISSUE ID: 14818<br>\$1,785,000 |                     | Lease<br>01/01/2030 | \$1,540,000<br>\$4,280,000 |
| City of Lebanon Junction                            |                   |                                |                     |                     |                            |
| Water and Sewer<br>Revenue                          | 09/02/1980        | ISSUE ID: 3612<br>\$595,000    | 5.00                | Bond<br>07/01/2018  | \$230,000                  |
| TOTAL City of Lebanon Ju                            | ınction           |                                |                     |                     | \$230,000                  |
| City of Mount Washington                            |                   |                                |                     |                     |                            |
| Water and Sewer<br>Revenue                          | 04/12/1974        | ISSUE ID: 2772<br>\$1,970,000  | 5.00                | Bond<br>01/01/2013  | \$110,000                  |
| Water and Sewer<br>Revenue                          | 01/01/1993        | ISSUE ID: 8357<br>\$2,945,000  |                     | Bond<br>01/01/2013  | \$230,000                  |
| Public Project<br>General Obligation                | 12/27/2002        | ISSUE ID: 12042<br>\$7,000,000 |                     | Bond<br>02/01/2023  | \$4,825,000                |
| Utilities<br>General Obligation                     | 01/07/2003        | ISSUE ID: 12086<br>\$3,790,000 |                     | Bond<br>02/01/2023  | \$2,700,000                |
| Building<br>Refunding                               | 09/15/2008        | ISSUE ID: 13956<br>\$2,350,000 |                     | Bond<br>09/01/2038  | \$2,198,611                |
| Building<br>Revenue<br>N/A                          | 12/29/2008        | ISSUE ID: 14976<br>\$1,500,000 | 4.88                | Bond<br>12/30/2033  | \$1,400,802                |
| Property Acquisition/Improven Renewable             | ner<br>01/31/2000 | ISSUE ID: 10859<br>\$1,495,000 |                     | Lease<br>12/15/2019 | \$745,000                  |
| TOTAL City of Mount Was                             | hington           |                                |                     |                     | \$12,209,414               |
| City of Pioneer Village                             |                   |                                |                     |                     |                            |
| Industrial Facility Industrial Revenue              | 08/28/2003        | ISSUE ID: 12522<br>\$2,000,000 |                     | Bond<br>09/01/2023  | \$2,000,000                |
| Industrial Facility<br>Industrial Revenue           | 08/28/2003        | ISSUE ID: 12523<br>\$2,600,000 |                     | Bond<br>09/01/2023  | \$2,600,000                |
| TOTAL City of Pioneer Vill                          | age               |                                |                     |                     | \$4,600,000                |

| June 30, 2013                                |                | Bullitt County                 |                     |                     | 48                                    |
|--|----------------|--------------------------------|---------------------|---------------------|---------------------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE  | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING              |
| City of Shepherdsville                       |                |                                |                     |                     |                                       |
| Water and Sewer                              |                | ISSUE ID: 3617                 |                     | Bond                |                                       |
| Revenue                                      | 07/29/1980     | \$425,000                      | 5.00                | 06/01/2019          | <b>#4.40.000</b>                      |
| Water and Sewer                              |                | ISSUE ID: 4943                 |                     | Bond                | \$148,000                             |
| Revenue                                      | 11/19/1982     | \$1,000,000                    | 5.00                | 06/01/2021          |                                       |
| Water  |                | ISSUE ID: 13149                |                     | Bond                | \$421,000                             |
| Revenue                                      | 05/31/2006     | \$5,385,000                    |                     | 06/01/2031          |                                       |
| Refinancing                                  |                | ISSUE ID: 14624                |                     | Bond                | \$4,540,000                           |
| General Obligation                           | 06/22/2011     | \$670,070                      | 6.00                | 12/15/2014          |                                       |
| N/A  |                |                                |                     |                     | \$501,747                             |
| Refinancing                                  |                | ISSUE ID: 14625                |                     | Bond                |                                       |
| General Obligation<br>N/A                    | 06/22/2011     | \$1,435,930                    | 3.87                | 12/15/2014          | \$1,075,961                           |
| Infrastructure                               |                | ISSUE ID: 10697                |                     | Lease               | . , ,                                 |
|  | 12/31/1998     | \$220,000                      |                     | 12/15/2018          |                                       |
| Renewable                                    |                | 1001 IF ID: 40500              |                     |                     | \$85,000                              |
| Property Acquisition/Improvem                | o9/25/2003     | ISSUE ID: 12539<br>\$3,200,000 |                     | Lease<br>10/15/2018 |                                       |
| Renewable                                    | 09/23/2003     | ψ5,200,000                     |                     | 10/13/2010          | \$3,200,000                           |
| Fire Equipment                               |                | ISSUE ID: 13647                |                     | Lease               | , , , , , , , , , , , , , , , , , , , |
|  | 10/10/2007     | \$260,000                      |                     | 11/01/2017          |                                       |
| General Obligation                           |                | 1001 IF ID: 42024              |                     | 1.000               | \$154,000                             |
| Vehicles                                     | 08/08/2008     | ISSUE ID: 13921<br>\$225,000   |                     | Lease<br>08/01/2013 |                                       |
| General Obligation                           | 00/00/2000     | Ψ220,000                       |                     | 00/01/2010          | \$56,295                              |
| Water and Sewer                              |                | ISSUE ID: 14027                |                     | Lease               |                                       |
| N/A  | 10/28/2008     | \$18,000,000                   |                     | 02/01/2036          | <b>*</b> 4 <b>7</b> 0 4 <b>7</b> 000  |
| General Obligation  TOTAL City of Shepherdsy | ماان           |                                |                     |                     | \$17,047,936<br>\$27,229,939          |
| Nichols Fire Protection Distri               |                |                                |                     |                     | Ψ21,229,939                           |
|  | Ci.            |                                |                     |                     |                                       |
| Fire Station                                 | 40,00,000      | ISSUE ID: 14358                |                     | Bond                |                                       |
| General Obligation<br>N/A                    | 10/22/2007     | \$514,000                      |                     | 10/22/2017          | \$301,042                             |
| Fire Vehicles                                |                | ISSUE ID: 11994                |                     | Lease               | φοσ1,σ12                              |
| THE VEHICLE                                  | 09/15/2002     | \$145,977                      | 4.80                | 11/10/2012          |                                       |
| General Obligation                           |                | * · · · · · · · · ·            |                     |                     | \$7,588                               |
| Fire Station                                 |                | ISSUE ID: 12396                |                     | Lease               |                                       |
| General Obligation                           | 04/15/2004     | \$140,000                      | 4.60                | 07/15/2014          | ¢24 607                               |
| TOTAL Nichols Fire Protect                   | ction District |                                |                     |                     | \$34,687<br>\$343,317                 |
| Zoneton Fire Protection Distr                | ict            |                                |                     |                     |                                       |
| Fire Station                                 |                | ISSUE ID: 13034                |                     | Lease               |                                       |
|  | 04/21/2006     | \$2,800,000                    | 5.00                | 04/01/2026          |                                       |
| General Obligation                           |                | . , -,                         | <del>-</del>        |                     | \$2,199,991                           |
| TOTAL Zoneton Fire Prote                     | ction District |                                |                     |                     | \$2,199,991                           |
| D. W.  |                | TOTAL OUTSTANDING              |                     |                     | <u> </u>                              |
| Bullitt                                      |                | TOTAL OUTSTANDING              |                     |                     | \$99,130,232                          |

| June 30, 2013             |               | Butler County     |                     |                     | 49                       |
|---------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Butler                    |               |                   |                     |                     |                          |
| Butler County             |               |                   |                     |                     |                          |
| AOC Project               |               | ISSUE ID: 10376   |                     | Lease               |                          |
|                           | 09/24/1997    | \$638,000         |                     | 01/20/2017          |                          |
| Renewable                 |               | 100115 10 44070   |                     |                     | \$229,000                |
| Building                  | 0.4/0.0/0.4.0 | ISSUE ID: 14372   | = =0                | Lease               |                          |
| N/A<br>General Obligation | 04/02/2010    | \$450,000         | 5.50                | 04/21/2025          | \$405,829                |
| Land Acquisition          |               | ISSUE ID: 14736   |                     | Lease               | φ <del>4</del> 00,029    |
| N/A                       | 12/22/2011    | \$225,000         | 5.00                | 12/15/2021          |                          |
| General Obligation        |               | <del>+</del> ,    |                     |                     | \$216,215                |
| TOTAL Butler County       |               |                   |                     |                     | \$851,044                |
| City of Morgantown        |               |                   |                     |                     |                          |
| Sewer                     |               | ISSUE ID: 4474    |                     | Bond                |                          |
| Revenue                   | 12/09/1982    | \$464,000         | 5.00                | 12/01/2020          |                          |
|                           |               |                   |                     |                     | \$197,000                |
| Solid Waste               |               | ISSUE ID: 9691    |                     | Bond                |                          |
| Revenue                   | 05/01/1996    | \$5,740,000       | 7.65                | 05/01/2016          | ФЕ 740 000               |
| Solid Waste               |               | ISSUE ID: 10001   |                     | Bond                | \$5,740,000              |
| Revenue                   | 04/15/1997    | \$4,600,000       | 7.45                | 05/01/2022          |                          |
| revende                   | 0 17 107 1007 | Ψ1,000,000        | 7.10                | 00/01/2022          | \$4,600,000              |
| Industrial Facility       |               | ISSUE ID: 10077   |                     | Bond                |                          |
| Industrial Revenue        | 07/01/1996    | \$4,530,000       |                     | 12/01/2019          |                          |
|                           |               | 10011717          |                     |                     | \$4,530,000              |
| Solid Waste               |               | ISSUE ID: 10430   |                     | Bond                |                          |
| Revenue                   | 06/15/1998    | \$4,100,000       | 6.00                | 05/01/2023          | \$4,100,000              |
| Solid Waste               |               | ISSUE ID: 12819   |                     | Bond                | φ <del>4</del> , 100,000 |
| Revenue                   | 10/07/2004    | \$5,000,000       |                     | 10/01/2027          |                          |
|                           |               | , -,, - J         |                     |                     | \$5,000,000              |
| TOTAL City of Morgantown  |               |                   |                     |                     | \$24,167,000             |
|                           |               |                   |                     |                     |                          |
| Butler                    | •             | TOTAL OUTSTANDING |                     |                     | \$25,018,044             |
|                           |               |                   |                     |                     |                          |

| June 30, 2013  |                 | Caldwell County                |                     |                     | 50                       |
|--|-----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE   | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Caldwell   |                 |                                |                     |                     |                          |
| Caldwell County  |                 |                                |                     |                     |                          |
| Hospital   |                 | ISSUE ID: 10801                |                     | Bond                |                          |
| General Obligation                                     | 06/01/1999      | \$3,175,000                    |                     | 01/01/2024          |                          |
| D. C   |                 | 100115 15 44500                |                     | Б                   | \$1,970,000              |
| Refinancing Refunding                                  | 12/29/2010      | ISSUE ID: 14526<br>\$1,550,000 |                     | Bond<br>01/01/2018  |                          |
| N/A  | 12/29/2010      | Ψ1,330,000                     |                     | 01/01/2010          | \$1,550,000              |
| Detention Facility                                     |                 | ISSUE ID: 13908                |                     | Lease               |                          |
| O a manual Oblimation                                  | 06/27/2008      | \$300,000                      |                     | 07/20/2018          | <b>#405.740</b>          |
| General Obligation Fire Vehicles                       |                 | ISSUE ID: 14660                |                     | Lease               | \$195,716                |
| N/A  | 08/15/2011      | \$484,022                      | 3.95                | 08/15/2021          |                          |
| General Obligation                                     |                 |                                |                     |                     | \$450,607                |
| TOTAL Caldwell County                                  |                 |                                |                     |                     | \$4,166,323              |
| Caldwell County Water District                         | t               |                                |                     |                     |                          |
| Water  |                 | ISSUE ID: 6111                 |                     | Bond                |                          |
| Revenue  | 03/24/1987      | \$197,000                      | 6.38                | 01/01/2026          | <b>#422.000</b>          |
| Water  |                 | ISSUE ID: 6112                 |                     | Bond                | \$132,000                |
| Revenue  | 02/24/1987      | \$36,000                       | 6.38                | 01/01/2026          |                          |
| 16 1 6 - 1 - 1 - A (I - 9 I                            |                 | 100115 15 0004                 |                     | Б                   | \$22,900                 |
| Ky Infrastructure Authority Loar<br>Public Corporation | n<br>04/07/1993 | ISSUE ID: 8621<br>\$231,759    | 0.00                | Bond<br>07/30/2018  |                          |
| i ubiic Corporation                                    | 04/07/1993      | Ψ231,739                       | 0.00                | 0773072010          | \$106,624                |
| Water  |                 | ISSUE ID: 8787                 |                     | Bond                |                          |
| Revenue  | 10/22/1993      | \$410,000                      | 5.00                | 01/01/2033          | \$311,500                |
| Water  |                 | ISSUE ID: 9909                 |                     | Bond                | ψ311,500                 |
| Revenue  | 11/12/1996      | \$900,000                      | 4.88                | 01/01/2035          |                          |
| Water  |                 | ISSUE ID: 11078                |                     | Bond                | \$727,000                |
| Revenue  | 12/30/1999      | \$420,000                      | 4.38                | 01/01/2039          |                          |
| . 1010   |                 |                                |                     | 00                  | \$362,000                |
| Water  |                 | ISSUE ID: 11081                |                     | Bond                |                          |
| Revenue  | 12/30/1999      | \$800,000                      | 3.25                | 01/01/2039          | \$684,000                |
| Water  |                 | ISSUE ID: 12357                |                     | Bond                | Ψοο 1,000                |
| Revenue  | 06/17/2004      | \$815,000                      | 4.38                | 01/01/2042          |                          |
| Water  |                 | ISSUE ID: 12911                |                     | Bond                | \$735,000                |
| Revenue  | 09/27/2005      | \$600,000                      | 4.13                | 01/01/2044          |                          |
|  |                 | ,                              |                     |                     | \$558,000                |
| TOTAL Caldwell County Wa                               | iter District   |                                |                     |                     | \$3,639,024              |
| City of Fredonia                                       |                 |                                |                     |                     |                          |
| Sewer  |                 | ISSUE ID: 9967                 |                     | Bond                |                          |
| Revenue  | 10/02/1996      | \$633,000                      | 4.50                | 01/01/2035          | <b>#</b> 500 500         |
| Water and Sewer  |                 | ISSUE ID: 11205                |                     | Bond                | \$506,500                |
| Revenue  | 02/28/2001      | \$207,000                      | 4.38                | 01/01/2041          |                          |
|  |                 |                                |                     |                     | \$185,100                |
| Water and Sewer  | 02/28/2001      | ISSUE ID: 11206<br>\$92,000    | 5.00                | Bond<br>01/01/2041  |                          |
| Revenue  | UZ1Z01ZUU I     | <b>⊅</b> 9∠,∪∪∪                | 5.00                | 0 1/0 1/204 I       | \$83,300                 |
| TOTAL City of Fredonia                                 |                 |                                |                     |                     | \$774,900                |

| June 30, 2013           |               | Caldwell County   |                     |                     | 51                       |
|-------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Princeton       |               |                   |                     |                     |                          |
| Industrial Facility     |               | ISSUE ID: 5707    |                     | Bond                |                          |
| Industrial Revenue      | 07/16/1985    | \$7,900,000       |                     | 07/01/2015          |                          |
| Industrial Facility     |               | ISSUE ID: 8922    |                     | Bond                | \$7,900,000              |
| Industrial Revenue      | 11/01/1993    | \$15,000,000      |                     | 11/01/2018          |                          |
|                         |               | 100115 15 44500   |                     | 5 .                 | \$15,000,000             |
| Water and Sewer         |               | ISSUE ID: 11568   |                     | Bond                |                          |
| Revenue<br>N/A          | 10/24/2001    | \$1,458,000       | 4.50                | 01/01/2040          | \$1,271,500              |
| Multiple Purposes       |               | ISSUE ID: 14188   |                     | Bond                |                          |
| Revenue<br>N/A          | 08/18/2009    | \$7,965,000       |                     | 11/01/2042          | \$7,795,000              |
| Multiple Purposes       |               | ISSUE ID: 14189   |                     | Bond                |                          |
| Revenue<br>N/A          | 08/18/2009    | \$12,320,000      |                     | 11/01/2042          | \$12,320,000             |
| Multiple Purposes       |               | ISSUE ID: 14190   |                     | Bond                | ¥ ·-, ·- · · · ·         |
| Revenue<br>N/A          | 08/18/2009    | \$1,935,000       |                     | 11/01/2042          | \$1,935,000              |
| Wastewater              |               | ISSUE ID: 11307   |                     | Lease               |                          |
|                         | 05/01/1997    | \$597,712         | 1.30                | 12/01/2016          |                          |
| General Obligation      |               | +,                |                     |                     | \$147,364                |
| Wastewater              |               | ISSUE ID: 11311   |                     | Lease               |                          |
|                         | 05/01/1997    | \$2,365,520       | 0.40                | 12/01/2016          |                          |
| General Obligation      |               |                   |                     |                     | \$548,844                |
| Vehicles                |               | ISSUE ID: 13839   |                     | Lease               |                          |
|                         | 05/07/1988    | \$100,000         |                     | 05/01/2013          |                          |
| General Obligation      |               |                   |                     |                     | \$19,751                 |
| TOTAL City of Princeton |               |                   |                     |                     | \$46,937,459             |
| Caldwell                |               | TOTAL OUTSTANDING |                     |                     | \$55,517,706             |
|                         |               |                   |                     |                     |                          |

| June 30, 2013                      |                    | Calloway County                |                     |                     | 52                       |
|------------------------------------|--------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Calloway  641 South Water District |                    |                                |                     |                     |                          |
| Water and Sewer                    |                    | ISSUE ID: 3651                 |                     | Bond                |                          |
| Revenue                            | 05/21/1981         | \$472,000                      | 5.00                | 01/01/2021          | \$199,000                |
| TOTAL 641 South Water              | District           |                                |                     |                     | \$199,000                |
| Calloway County                    |                    |                                |                     |                     |                          |
| Court Facility                     |                    | ISSUE ID: 9914                 |                     | Bond                |                          |
| Public Corporation                 | 03/01/1997         | \$4,420,000                    |                     | 03/01/2018          |                          |
| Detention Facility                 |                    | ISSUE ID: 10752                |                     | Bond                | \$1,830,000              |
| Public Corporation                 | 12/01/1996         | \$4,545,000                    | 5.20                | 01/01/2017          |                          |
|                                    |                    | 100115 10 44074                |                     | Б                   | \$1,605,000              |
| Hospital Refunding Revenue         | 05/01/2002         | ISSUE ID: 11874<br>\$5,440,000 |                     | Bond<br>07/01/2012  |                          |
| returning revenue                  | 00/01/2002         | ψο, 4 το, 000                  |                     | 0770 1720 12        | \$215,000                |
| Court Facility                     |                    | ISSUE ID: 13886                |                     | Lease               |                          |
| Renewable                          | 07/15/2008         | \$2,590,000                    |                     | 03/01/2018          | \$1,720,000              |
| Equipment                          |                    | ISSUE ID: 13974                |                     | Lease               | φ1,720,000               |
|                                    | 10/14/2008         | \$196,000                      |                     | 01/20/2013          |                          |
| General Obligation Vehicles        |                    | ISSUE ID: 14095                |                     | Lease               | \$41,000                 |
| N/A                                | 03/10/2009         | \$200,669                      |                     | 01/20/2013          |                          |
| General Obligation                 |                    |                                |                     |                     | \$55,669                 |
| Refinancing<br>N/A                 | 03/10/2009         | ISSUE ID: 14104<br>\$197,212   |                     | Lease<br>01/20/2013 |                          |
| General Obligation                 | 03/10/2003         | Ψ137,212                       |                     | 01/20/2013          | \$52,212                 |
| Equipment                          |                    | ISSUE ID: 14729                |                     | Lease               |                          |
| N/A<br>General Obligation          | 01/13/2012         | \$200,000                      |                     | 01/20/2017          | \$184,884                |
| TOTAL Calloway County              | •                  |                                |                     |                     | \$5,703,766              |
| Calloway County Extension          | n District         |                                |                     |                     |                          |
| Building                           |                    | ISSUE ID: 11485                |                     | Lease               |                          |
| 5                                  | 07/20/2001         | \$105,000                      |                     | 07/01/2021          | <b>***</b>               |
| Renewable TOTAL Calloway County    | Extension District | :                              |                     |                     | \$61,671<br>\$61,671     |
| Calloway County Fire Distri        |                    |                                |                     |                     | <u> </u>                 |
| Pool Funding                       |                    | ISSUE ID: 11159                |                     | Bond                |                          |
| Revenue                            | 03/09/2000         | \$4,900,000                    |                     | 12/01/2032          |                          |
| TOTAL Colleges County              | Fine District #0   |                                |                     |                     | \$4,900,000              |

\$4,900,000

Calloway County Fire District #6

**TOTAL** 

| June 30, 2013   |                                   | Calloway County                                   |                     |                            | 53                         |
|---|-----------------------------------|---|---------------------|----------------------------|----------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE                     | ORIGINAL<br>ISSUE                                 | RATE OF<br>INTEREST | DATE OF<br>MATURITY        | PRINCIPLE<br>OUTSTANDING   |
| Calloway County Fire Taxing   | District                          |   |                     |                            |                            |
| Public Project<br>Revenue   | 12/16/1997                        | ISSUE ID: 10306<br>\$4,410,000                    |                     | Bond<br>12/01/2031         | \$4,410,000                |
| Public Project<br>Revenue   | 12/16/1997                        | ISSUE ID: 10307<br>\$410,000                      |                     | Bond<br>12/01/2031         | \$410,000                  |
| Public Project<br>Revenue   | 12/31/1997                        | ISSUE ID: 10308<br>\$4,410,000                    |                     | Bond<br>12/01/2031         | \$4,410,000                |
| Public Project<br>Revenue   | 12/31/1997                        | ISSUE ID: 10309<br>\$410,000                      |                     | Bond<br>12/01/2031         | \$410,000                  |
| Public Project Revenue  Public Project                                | 02/10/1998                        | ISSUE ID: 10310<br>\$4,410,000<br>ISSUE ID: 10311 |                     | Bond<br>12/01/2031<br>Bond | \$4,410,000                |
| Revenue  TOTAL Calloway County I                                      | 02/10/1998<br>Fire Taxing Distric | \$410,000   |                     | 12/01/2031                 | \$410,000<br>\$14,460,000  |
| City of Murray  | <b>g</b>                          |   |                     |                            |                            |
| Industrial Facility<br>Industrial Revenue                             | 04/15/1997                        | ISSUE ID: 9920<br>\$3,500,000                     |                     | Bond<br>03/01/2027         | \$2,685,000                |
| Water<br>Revenue  | 10/01/2001                        | ISSUE ID: 11537<br>\$530,000                      | 4.75                | Bond<br>01/01/2041         | \$476,000                  |
| Electric<br>Revenue   | 05/03/2005                        | ISSUE ID: 12737<br>\$6,520,000                    |                     | Bond<br>12/01/2025         | \$5,035,000                |
| Hospital<br>Revenue   | 02/20/2007                        | ISSUE ID: 13571<br>\$30,000,000                   |                     | Bond<br>08/01/2037         | \$27,910,000               |
| Health Care Facility<br>Revenue<br>N/A                                | 07/20/2010                        | ISSUE ID: 14426<br>\$15,000,000                   |                     | Bond<br>08/01/2040         | \$15,000,000               |
| Refinancing<br>General Obligation<br>N/A                              | 04/17/2012                        | ISSUE ID: 14798<br>\$9,250,000                    |                     | Bond<br>06/01/2033         | \$9,175,000                |
| General Obligation  | 05/22/2003                        | ISSUE ID: 12125<br>\$1,500,000                    |                     | Lease<br>05/20/2023        | \$875,000<br>\$61,156,000  |
| TOTAL City of Murray  City of Murray Electric Plant                   | Roard                             |   |                     |                            | \$61,156,000               |
| Refinancing Refunding Revenue N/A TOTAL City of Murray Electric Plant | 12/03/2009                        | ISSUE ID: 14278<br>\$5,435,000                    |                     | Bond<br>12/01/2021         | \$4,945,000<br>\$4,945,000 |
| Calloway  |                                   | TOTAL OUTSTANDING                                 |                     |                            | \$91,425,437               |

| June 30, 2013                               |                  | Campbell County                |                     |                     | 54                         |
|---|------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Campbell                                    |                  |                                |                     |                     |                            |
| Alexandria Fire District                    |                  |                                |                     |                     |                            |
| Fire Station                                |                  | ISSUE ID: 10519                |                     | Lease               |                            |
|   | 11/04/1998       | \$1,600,000                    | 5.49                | 03/20/2019          |                            |
| Renewable<br>Fire Station                   |                  | ISSUE ID: 12536                |                     | Lease               | \$742,019                  |
| THE Station                                 | 09/29/2003       | \$1,400,000                    |                     | 09/29/2023          |                            |
| General Obligation TOTAL Alexandria Fire Di |                  | , , ,                          |                     |                     | \$1,400,000<br>\$2,142,019 |
| Campbell County                             |                  |                                |                     |                     |                            |
| Capital Projects                            |                  | ISSUE ID: 8437                 |                     | Bond                |                            |
| Public Corporation                          | 12/01/1992       | \$2,870,000                    |                     | 12/01/2022          |                            |
| Care for Elderly Facility                   |                  | ISSUE ID: 9151                 |                     | Bond                | \$1,030,000                |
| Revenue                                     | 09/01/1994       | \$1,815,000                    |                     | 05/01/2031          |                            |
| M - 2.2 - 11                                |                  | 100115 10 40400                |                     | <b>D</b> . I        | \$1,560,000                |
| Municipal Improvements Public Corporation   | 05/01/1997       | ISSUE ID: 10196<br>\$3,960,000 |                     | Bond<br>11/01/2017  |                            |
| r ubile corporation                         | 00/01/100/       | ψο,σσο,σσο                     |                     | 11/01/2017          | \$755,000                  |
| Industrial Facility                         |                  | ISSUE ID: 11156                |                     | Bond                |                            |
| Industrial Revenue                          | 04/27/2000       | \$3,800,000                    |                     | 04/01/2020          | \$2,225,000                |
| Building                                    |                  | ISSUE ID: 11516                |                     | Bond                | Ψ2,220,000                 |
| Refunding                                   | 05/01/2001       | \$2,520,000                    |                     | 12/01/2022          | ¢4.050.000                 |
| Industrial Facility                         |                  | ISSUE ID: 12312                |                     | Bond                | \$1,050,000                |
| Industrial Revenue                          | 02/26/2004       | \$2,000,000                    |                     | 02/01/2024          |                            |
| Detention Facility                          |                  | ISSUE ID: 13056                |                     | Bond                | \$1,250,000                |
| General Obligation                          | 06/01/2006       | \$13,115,000                   |                     | 12/01/2025          |                            |
| -   |                  |                                |                     |                     | \$9,980,000                |
| Refinancing                                 | 09/20/2000       | ISSUE ID: 14184                |                     | Bond                |                            |
| Refunding Revenue<br>N/A                    | 08/20/2009       | \$2,334,410                    |                     | 08/01/2029          | \$2,039,913                |
| <b>Educational Development</b>              |                  | ISSUE ID: 14923                |                     | Bond                |                            |
| Industrial Revenue<br>N/A                   | 02/27/2009       | \$1,793,761                    |                     | 02/01/2019          | \$1,793,761                |
| Refinancing                                 |                  | ISSUE ID: 15005                |                     | Bond                | ψ1,793,701                 |
| General Obligation                          | 01/01/2012       | \$1,685,000                    |                     | 12/01/2022          |                            |
| N/A   |                  | 100HE ID: 44704                |                     |                     | \$1,680,000                |
| Multiple Purposes<br>N/A                    | 04/03/2012       | ISSUE ID: 14791<br>\$1,500,000 |                     | Lease<br>10/01/2031 |                            |
| General Obligation                          | 0 1/00/2012      | Ψ1,000,000                     |                     | 10/01/2001          | \$1,500,000                |
| TOTAL Campbell County                       |                  |                                |                     |                     | \$24,863,674               |
| Campbell County Fire Distric                | ct #1            |                                |                     |                     |                            |
| Fire Station                                |                  | ISSUE ID: 11775                |                     | Lease               |                            |
| General Obligation                          | 05/10/2002       | \$590,000                      |                     | 05/01/2027          | \$418,529                  |
| General Obligation Fire Vehicles            |                  | ISSUE ID: 13857                |                     | Lease               | <b>Φ4 10,029</b>           |
|   | 05/16/2008       | \$700,000                      | 2.95                | 05/15/2018          |                            |
| General Obligation TOTAL Campbell County    | Fire District #1 |                                |                     |                     | \$439,198<br>\$857,727     |
| . CIAL Campbon County                       | District #1      |                                |                     |                     | ΨΟΟΤ,ΤΖΤ                   |

| June 30, 2013                      |                 | Campbell County                |                     |                     | 55                       |
|------------------------------------|-----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE   | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Campbell County Fire Protect       | ion District #3 |                                |                     |                     |                          |
| Fire Station                       | 01/25/2001      | ISSUE ID: 11220<br>\$358,500   | 6.00                | Lease<br>01/25/2026 |                          |
| Renewable TOTAL Campbell County F  |                 | , ,                            | 0.00                | 01/20/2020          | \$257,882<br>\$257,882   |
| Campbell County Library Dist       | rict            |                                |                     |                     |                          |
| Library                            |                 | ISSUE ID: 11659                |                     | Lease               |                          |
|                                    | 02/20/2002      | \$2,000,000                    |                     | 02/20/2021          |                          |
| General Obligation Refinancing     |                 | ISSUE ID: 13103                |                     | Lease               | \$1,024,736              |
| remaining                          | 05/01/2006      | \$1,131,425                    | 4.72                | 02/01/2016          |                          |
| General Obligation                 |                 |                                |                     |                     | \$516,751                |
| Refinancing                        | 02/01/2007      | ISSUE ID: 13292<br>\$1,628,806 | 4.54                | Lease<br>02/20/2020 |                          |
| General Obligation                 | 02/01/2007      | ψ1,020,000                     | 4.54                | 02/20/2020          | \$1,009,595              |
| Refinancing                        |                 | ISSUE ID: 13401                |                     | Lease               |                          |
| General Obligation                 | 06/01/2007      | \$610,000                      | 4.82                | 02/01/2022          | \$445,234                |
| Library                            |                 | ISSUE ID: 14020                |                     | Lease               | Ψ110,201                 |
| N/A                                | 11/10/2008      | \$470,000                      |                     | 01/20/2023          |                          |
| General Obligation Refinancing     |                 | ISSUE ID: 14656                |                     | Lease               | \$368,000                |
| N/A                                | 07/22/2011      | \$2,600,000                    |                     | 02/01/2021          |                          |
| General Obligation                 |                 |                                |                     |                     | \$2,340,442              |
| TOTAL Campbell County L            | -               |                                |                     |                     | \$5,704,758              |
| Central Campbell Fire District     | : #4            |                                |                     |                     |                          |
| Fire Station Improvements          |                 | ISSUE ID: 12936                |                     | Lease               |                          |
| General Obligation                 | 11/01/2005      | \$1,000,000                    | 4.35                | 11/01/2012          | \$68,407                 |
| TOTAL Central Campbell F           | ire District #4 |                                |                     |                     | \$68,407                 |
| City of Alexandria                 |                 |                                |                     |                     |                          |
| Sewer                              |                 | ISSUE ID: 9209                 |                     | Lease               |                          |
|                                    | 12/05/1994      | \$200,000                      | 6.95                | 12/05/2014          |                          |
| Renewable TOTAL City of Alexandria |                 |                                |                     |                     | \$30,000<br>\$30,000     |

| June 30, 2013                              |               | Campbell County                |                     |                     | 56                       |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Bellevue                           |               |                                |                     |                     |                          |
| Industrial Facility                        |               | ISSUE ID: 10467                |                     | Bond                |                          |
| Industrial Revenue                         | 07/23/1998    | \$145,000                      |                     | 07/23/2013          | ¢45.045                  |
| Improvement Project                        |               | ISSUE ID: 11652                |                     | Bond                | \$15,245                 |
| General Obligation                         | 01/31/2002    | \$890,000                      |                     | 12/01/2032          |                          |
| Improvement Project                        |               | ISSUE ID: 11653                |                     | Bond                | \$815,000                |
| General Obligation                         | 01/31/2002    | \$2,555,000                    |                     | 12/01/2032          |                          |
| <del>-</del>                               |               | IOOLIE ID. 40400               |                     | Dand                | \$2,280,000              |
| Public Project General Obligation          | 10/01/2004    | ISSUE ID: 12468<br>\$2,950,000 |                     | Bond<br>02/01/2034  |                          |
| -  | 10/01/2001    |                                |                     |                     | \$2,920,000              |
| Refinancing                                |               | ISSUE ID: 14727                |                     | Bond                |                          |
| General Obligation<br>N/A                  | 12/15/2011    | \$2,435,000                    |                     | 12/01/2032          | \$2,435,000              |
| Land Acquisition                           |               | ISSUE ID: 8774                 |                     | Lease               |                          |
| Renewable TOTAL City of Bellevue           | 07/15/1993    | \$730,000                      | 4.89                | 04/30/2013          | \$83,013<br>\$8,548,258  |
| City of Cold Spring                        |               |                                |                     |                     |                          |
| Street Improvement                         |               | ISSUE ID: 12229                |                     | Lease               |                          |
| Orangel Obligation                         | 10/09/2003    | \$900,000                      |                     | 10/15/2018          | <b>#400.050</b>          |
| General Obligation Street Improvement      |               | ISSUE ID: 12377                |                     | Lease               | \$429,653                |
|  | 06/01/2004    | \$300,000                      | 2.23                | 06/15/2019          |                          |
| General Obligation                         |               | 1001 IF ID: 40000              |                     |                     | \$156,774                |
| Street Improvement                         | 10/05/2006    | ISSUE ID: 13238<br>\$1,000,000 |                     | Lease<br>11/01/2016 |                          |
| General Obligation                         | 10/03/2000    | φ1,000,000                     |                     | 11/01/2010          | \$493,691                |
| Infrastructure                             |               | ISSUE ID: 14393                |                     | Lease               |                          |
| N/A<br>General Obligation                  | 06/28/2010    | \$2,000,000                    | 3.00                | 07/28/2020          | \$1,647,165              |
| TOTAL City of Cold Spring                  |               |                                |                     |                     | \$2,727,283              |
| City of Crestview                          |               |                                |                     |                     |                          |
| Street Improvement                         |               | ISSUE ID: 11879                |                     | Lease               |                          |
| 0 1011 "                                   | 09/03/2002    | \$300,000                      |                     | 09/01/2012          | 40.000                   |
| General Obligation TOTAL City of Crestview |               |                                |                     |                     | \$8,622<br>\$8,622       |

| June 30, 2013                          |               | Campbell County               |                     |                     | 57                         |
|--|---------------|-------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE             | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Dayton                         |               |                               |                     |                     |                            |
| Industrial Facility                    |               | ISSUE ID: 8813                |                     | Bond                |                            |
| Industrial Revenue                     | 12/23/1993    | \$300,000                     | 10.50               | 12/01/2022          | \$300,000                  |
| Industrial Facility                    |               | ISSUE ID: 8963                |                     | Bond                | φοσο,σσο                   |
| Industrial Revenue                     | 04/26/1994    | \$2,000,000                   |                     | 04/30/2014          | \$265,000                  |
| Industrial Facility                    |               | ISSUE ID: 9144                |                     | Bond                |                            |
| Industrial Revenue                     | 03/14/1995    | \$650,000                     |                     | 03/01/2015          |                            |
| Industrial Facility                    |               | ISSUE ID: 10021               |                     | Bond                | \$145,000                  |
| Industrial Revenue                     | 05/29/1997    | \$650,000                     |                     | 05/01/2017          |                            |
| induction revenue                      | 00/20/1001    | Ψοσο,σοσ                      |                     | 00/01/2011          | \$225,000                  |
| Industrial Facility                    |               | ISSUE ID: 10451               |                     | Bond                |                            |
| Industrial Revenue                     | 06/30/1998    | \$1,200,000                   | 6.50                | 06/01/2018          | <b>*</b> =00.00=           |
| Refinancing                            |               | ISSUE ID: 10740               |                     | Bond                | \$532,237                  |
| Industrial Revenue                     | 05/03/1999    | \$575,000                     | 4.05                | 04/01/2017          |                            |
| maddia revende                         | 00/00/1000    | φονο,σσσ                      | 1.00                | 01/01/2017          | \$575,000                  |
| Industrial Facility                    |               | ISSUE ID: 11051               |                     | Bond                |                            |
| Industrial Revenue                     | 08/26/1999    | \$600,000                     | 10.00               | 08/01/2019          | ****                       |
| Industrial Facility                    |               | ISSUE ID: 11838               |                     | Bond                | \$600,000                  |
| Industrial Revenue                     | 06/11/2001    | \$2,210,000                   |                     | 06/01/2021          |                            |
| induction revenue                      | 00/11/2001    | ΨΞ,Ξ10,000                    |                     | 00/01/2021          | \$1,445,000                |
| Industrial Facility                    |               | ISSUE ID: 11953               |                     | Bond                |                            |
| Refunding Revenue                      | 08/03/2000    | \$1,750,000                   |                     | 08/01/2020          | ¢1 750 000                 |
| Infrastructure                         |               | ISSUE ID: 13773               |                     | Bond                | \$1,750,000                |
| Revenue                                | 01/09/2008    | \$1,150,000                   |                     | 02/01/2038          |                            |
|  |               |                               |                     |                     | \$1,135,000                |
| Improvement Project                    |               | ISSUE ID: 14671               |                     | Bond                |                            |
| Refunding Revenue<br>N/A               | 09/08/2011    | \$1,150,000                   | 6.50                | 02/01/2038          | \$1,135,000                |
| TOTAL City of Dayton                   |               |                               |                     |                     | \$8,107,237                |
| City of Fort Thomas                    |               |                               |                     |                     |                            |
| -                                      |               | 100115 15 0400                |                     | Б                   |                            |
| Industrial Facility Industrial Revenue | 10/03/1988    | ISSUE ID: 6486<br>\$3,500,000 |                     | Bond<br>10/01/2013  |                            |
| ilidustilai Nevellue                   | 10/03/1900    | φ3,500,000                    |                     | 10/01/2013          | \$475,000                  |
| Public Project                         |               | ISSUE ID: 12457               |                     | Bond                |                            |
| General Obligation                     | 06/25/2003    | \$1,810,000                   | 2.15                | 05/01/2013          |                            |
|  |               |                               |                     |                     | \$1,810,000                |
| Property Acquisition/Improveme         |               | ISSUE ID: 11566               |                     | Lease               |                            |
| Renewable                              | 06/29/2001    | \$200,000                     |                     | 06/29/2016          | \$111,955                  |
| Street Improvement                     |               | ISSUE ID: 12412               |                     | Lease               | <b>\$111,000</b>           |
|  | 06/29/2004    | \$765,000                     | 2.23                | 07/15/2014          |                            |
| General Obligation                     |               |                               |                     |                     | \$178,781                  |
| Community Center                       | 06/09/2000    | ISSUE ID: 14146               |                     | Lease               |                            |
| N/A<br>General Obligation              | 06/08/2009    | \$820,000                     |                     | 05/01/2019          | \$597,793                  |
|  |               | ISSUE ID: 14816               |                     | Lease               | +30.,.00                   |
| N/A                                    | 08/25/2010    | \$2,290,000                   |                     | 01/01/2030          |                            |
| General Obligation                     |               |                               |                     |                     | \$1,920,000<br>\$5,003,520 |
| TOTAL City of Fort Thomas              |               |                               |                     |                     | \$5,093,529                |

| June 30, 2013            |               | Campbell County   |                     |                     | 58                       |
|--------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT     | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Highland Heights |               |                   |                     |                     |                          |
| Industrial Facility      | IS            | SUE ID: 6707      |                     | Bond                |                          |
| Industrial Revenue       | 12/21/1989    | \$6,000,000       | 0.00                | 12/01/2014          | \$6,000,000              |
| Building                 | IS            | SUE ID: 14033     |                     | Bond                |                          |
| General Obligation       | 12/23/2008    | \$6,405,000       |                     | 12/01/2028          |                          |
| N/A                      |               |                   |                     |                     | \$5,725,000              |
| Multiple Purposes        | IS            | SUE ID: 14179     |                     | Bond                |                          |
| General Obligation       | 07/14/2009    | \$5,360,000       |                     | 12/01/2038          |                          |
| N/A                      |               |                   |                     |                     | \$5,035,000              |
| TOTAL City of Highland I | Heights       |                   |                     |                     | \$16,760,000             |

| June 30, 2013                                    |               | Campbell County                 |                     |                     | 59                       |
|--|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                             | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Newport                                  |               |                                 |                     |                     |                          |
| Industrial Facility<br>Industrial Revenue        | 06/07/1995    | ISSUE ID: 9330<br>\$1,200,000   |                     | Bond<br>05/01/2013  | \$100,000                |
| Public Project<br>Revenue                        | 02/15/2000    | ISSUE ID: 11271<br>\$44,230,000 |                     | Bond<br>01/01/2027  | \$29,745,000             |
| KLC Funding Trust Program Revenue                | 04/11/2002    | ISSUE ID: 11740<br>\$50,000,000 |                     | Bond<br>04/01/2032  | \$50,000,000             |
| Industrial Facility Industrial Revenue           | 05/01/2001    | ISSUE ID: 11833<br>\$1,900,000  |                     | Bond<br>05/01/2021  |                          |
| Refinancing<br>General Obligation                | 09/30/2002    | ISSUE ID: 11947<br>\$13,655,000 |                     | Bond<br>11/01/2022  | \$1,900,000              |
| Building<br>Industrial Revenue                   | 10/30/2002    | ISSUE ID: 11988<br>\$2,500,000  |                     | Bond<br>06/01/2022  | \$9,335,000              |
| Refinancing<br>Industrial Revenue                | 12/30/2002    | ISSUE ID: 12031<br>\$47,500,000 |                     | Bond<br>12/01/2026  | \$2,500,000              |
| Refinancing<br>General Obligation                | 06/17/2003    | ISSUE ID: 12332<br>\$4,635,000  |                     | Bond<br>08/01/2016  | \$47,500,000             |
| Building Industrial Revenue                      | 03/30/2007    | ISSUE ID: 13350<br>\$900,000    |                     | Bond<br>03/01/2032  | \$1,950,000              |
| Multiple Purposes                                |               | ISSUE ID: 13456                 |                     | Bond                | \$835,000                |
| General Obligation  Multiple Purposes            | 06/14/2007    | \$4,830,000<br>ISSUE ID: 13457  |                     | 05/01/2027<br>Bond  | \$3,955,000              |
| General Obligation Industrial Facility           | 06/14/2007    | \$7,705,000<br>ISSUE ID: 13624  |                     | 05/01/2032<br>Bond  | \$6,875,000              |
| Industrial Revenue Industrial Facility           | 03/14/2007    | \$23,000,000<br>ISSUE ID: 13625 |                     | 03/01/2032<br>Bond  | \$23,000,000             |
| Industrial Revenue Residential                   | 03/14/2007    | \$69,000,000<br>ISSUE ID: 13641 |                     | 03/01/2032<br>Bond  | \$69,000,000             |
| Industrial Revenue                               | 10/12/2007    | \$7,685,000                     |                     | 03/01/2032          | \$7,480,000              |
| Building<br>Industrial Revenue                   | 04/02/2008    | ISSUE ID: 13834<br>\$8,145,000  |                     | Bond<br>03/01/2032  | \$7,925,000              |
| Multiple Purposes<br>Industrial Revenue          | 08/19/2008    | ISSUE ID: 13923<br>\$7,425,000  |                     | Bond<br>03/01/2032  | \$7,225,000              |
| Multiple Purposes<br>Industrial Revenue<br>N/A   | 12/23/2008    | ISSUE ID: 14036<br>\$7,865,000  |                     | Bond<br>03/01/2032  | \$7,240,000              |
| Refinancing<br>General Obligation<br>N/A         | 12/30/2008    | ISSUE ID: 14078<br>\$2,400,000  | 3.44                | Bond<br>02/25/2013  | \$800,000                |
| Courthouse and City Hall<br>Lease Revenue<br>N/A | 10/14/2009    | ISSUE ID: 14220<br>\$27,750,000 |                     | Bond<br>10/01/2029  | \$26,530,000             |
| TOTAL City of Newport                            |               |                                 |                     |                     | \$303,895,000            |

| June 30, 2013                                  |               | Campbell County                |                     |                     | 60                         |
|--|---------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Silver Grove                           |               |                                |                     |                     |                            |
| Street Improvement                             | 05/30/2008    | ISSUE ID: 13845<br>\$505,000   | 3.46                | Lease<br>07/01/2023 |                            |
| General Obligation  TOTAL City of Silver Grove | 00/00/2000    | Ψ303,000                       | 0.40                | 0770172020          | \$392,207<br>\$392,207     |
| City of Southgate                              |               |                                |                     |                     |                            |
| Community Center                               | 12/16/1993    | ISSUE ID: 8916<br>\$700,000    |                     | Lease<br>07/15/2013 |                            |
| Renewable<br>Improvement Project               | ,             | ISSUE ID: 13393                |                     | Lease               | \$700,000                  |
| General Obligation                             | 04/02/2007    | \$450,000                      |                     | 05/01/2027          | \$369,619                  |
| Multiple Purposes<br>N/A                       | 06/11/2009    | ISSUE ID: 14140<br>\$1,254,931 |                     | Lease<br>06/01/2034 |                            |
| General Obligation                             |               | ISSUE ID: 14821                |                     | Lease               | \$1,170,178                |
| N/A General Obligation TOTAL City of Southgate | 08/25/2010    | \$110,000                      |                     | 01/01/2013          | \$40,000<br>\$2,279,797    |
| City of Wilder                                 |               |                                |                     |                     | ΨΖ,Σ10,101                 |
| Industrial Facility                            |               | ISSUE ID: 3116                 |                     | Bond                |                            |
| Industrial Revenue                             | 06/03/1998    | \$1,700,000                    |                     | 05/30/2013          | \$135,000                  |
| Public Project<br>General Obligation           | 12/01/1998    | ISSUE ID: 10513<br>\$3,645,000 |                     | Bond<br>12/01/2029  |                            |
| Building                                       | 02/29/2012    | ISSUE ID: 14770                | 2.19                | Lease<br>03/01/2022 | \$2,660,000                |
| N/A General Obligation TOTAL City of Wilder    | 02/29/2012    | \$1,300,000                    | 2.19                | 03/01/2022          | \$1,300,000<br>\$4,095,000 |
| City of Woodlawn                               |               |                                |                     |                     |                            |
| Street Improvement                             | 07/04/0000    | ISSUE ID: 11827                |                     | Lease               |                            |
| Conoral Obligation                             | 07/01/2002    | \$80,000                       |                     | 07/01/2012          | ¢775                       |

\$775 \$775

General Obligation

City of Woodlawn

TOTAL

|                            |                   | Gampion County     |                     |                     | · ·                                      |
|----------------------------|-------------------|--------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE     | ORIGINAL<br>ISSUE  | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                 |
| Northern Kentucky Port Aut | hority            |                    |                     |                     |  |
| Health Care Facility       |                   | ISSUE ID: 11901    |                     | Bond                |  |
| Industrial Revenue         | 12/06/2001        | \$5,580,000        |                     | 12/01/2021          | ¢4.945.000                               |
| Industrial Facility        |                   | ISSUE ID: 11902    |                     | Bond                | \$1,845,000                              |
| Revenue                    | 10/29/2001        | \$188,766          |                     | 10/29/2013          |  |
| Dudlation.                 |                   | 100UE ID. 44000    |                     | Dand                | \$26,277                                 |
| Building                   | 40/40/0000        | ISSUE ID: 11968    |                     | Bond                |  |
| Industrial Revenue         | 10/16/2002        | \$260,000          |                     | 11/01/2022          | \$260,000                                |
| Building                   |                   | ISSUE ID: 11969    |                     | Bond                | ¥===,===                                 |
| Industrial Revenue         | 10/16/2002        | \$265,000          |                     | 11/01/2022          | ****                                     |
| Industrial Facility        |                   | ISSUE ID: 12097    |                     | Bond                | \$265,000                                |
| Industrial Revenue         | 04/25/2003        | \$1,900,000        |                     | 04/01/2023          |  |
|                            | 0 11 201 2000     | <b>¥</b> 1,000,000 |                     | 0 0 = 0 = 0         | \$1,135,000                              |
| Building                   |                   | ISSUE ID: 13916    |                     | Bond                |  |
| Revenue                    | 06/30/2008        | \$4,425,000        | 4.31                | 08/01/2014          | ** *** * * * * * * * * * * * * * * * * * |
| Refinancing                |                   | ISSUE ID: 14191    |                     | Bond                | \$2,362,749                              |
| Industrial Revenue         | 08/12/2009        | \$1,750,000        | 5.00                | 08/01/2034          |  |
| N/A                        | 00/12/2009        | φ1,750,000         | 5.00                | 00/01/2034          | \$1,641,477                              |
| Building                   |                   | ISSUE ID: 12847    |                     | Lease               |  |
|                            | 07/14/2005        | \$1,500,000        | 3.80                | 07/20/2020          |  |
| General Obligation         |                   |                    |                     |                     | \$1,020,000                              |
| TOTAL Northern Kentuck     | ky Port Authority |                    |                     |                     | \$8,555,502                              |

| June 30, 2013              |                  | Campbell County                 |                     |                     | 62                            |
|----------------------------|------------------|---------------------------------|---------------------|---------------------|-------------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING      |
| Northern Kentucky Water Di | strict           |                                 |                     |                     |                               |
| Water                      |                  | ISSUE ID: 10288                 |                     | Bond                |                               |
| Revenue                    | 09/01/1997       | \$11,225,000                    | 0.00                | 02/01/2022          |                               |
| Water                      |                  | ISSUE ID: 10564                 |                     | Bond                | \$770,000                     |
| Revenue                    | 12/01/1998       | \$11,355,000                    | 0.00                | 02/01/2028          |                               |
| Water                      |                  | ISSUE ID: 11083                 |                     | Bond                | \$7,795,000                   |
| Revenue                    | 12/01/1999       | \$2,287,000                     | 5.00                | 05/01/2039          |                               |
|                            |                  |                                 |                     |                     | \$1,987,000                   |
| Refinancing                | 40/05/0004       | ISSUE ID: 11593                 |                     | Bond                |                               |
| Revenue                    | 10/25/2001       | \$16,325,000                    |                     | 02/01/2025          | \$12,970,000                  |
| Water                      |                  | ISSUE ID: 11826                 |                     | Bond                | Ψ12,010,000                   |
| Refunding Revenue          | 02/01/2002       | \$45,485,000                    |                     | 02/01/2027          |                               |
| Water                      |                  | ISSUE ID: 12012                 |                     | Bond                | \$40,425,000                  |
| Refunding Revenue          | 12/05/2002       | \$10,575,000                    |                     | 02/01/2013          |                               |
| residing revenue           | 12/00/2002       | ψ10,010,000                     |                     | 02/01/2010          | \$4,200,000                   |
| Refinancing                |                  | ISSUE ID: 12080                 |                     | Bond                |                               |
| Revenue                    | 03/03/2003       | \$1,615,000                     |                     | 02/01/2033          | \$1,280,000                   |
| Refinancing                |                  | ISSUE ID: 12158                 |                     | Bond                | Ψ1,200,000                    |
| Revenue                    | 07/09/2003       | \$30,270,000                    |                     | 02/01/2028          |                               |
| Definencing                |                  | ISSUE ID: 12275                 |                     | Bond                | \$22,150,000                  |
| Refinancing<br>Revenue     | 12/18/2003       | \$23,790,000                    |                     | 02/01/2028          |                               |
| revenue                    | 12/10/2000       | Ψ20,700,000                     |                     | 02/01/2020          | \$12,250,000                  |
| Water                      |                  | ISSUE ID: 12501                 |                     | Bond                |                               |
| Revenue                    | 11/18/2004       | \$10,455,000                    |                     | 02/01/2029          | \$8,095,000                   |
| Refinancing                |                  | ISSUE ID: 13235                 |                     | Bond                | φο,090,000                    |
| Revenue                    | 09/28/2006       | \$29,000,000                    |                     | 02/01/2031          |                               |
| D. C                       |                  | 100115 15 44000                 |                     | Б                   | \$24,815,000                  |
| Refinancing<br>Revenue     | 05/31/2011       | ISSUE ID: 14638<br>\$30,830,000 |                     | Bond<br>02/01/2035  |                               |
| N/A                        | 03/31/2011       | φ30,830,000                     |                     | 02/01/2033          | \$30,005,000                  |
| Refinancing                |                  | ISSUE ID: 14915                 |                     | Bond                |                               |
| Bond Anticipation          | 01/06/2009       | \$29,290,000                    |                     | 02/01/2033          | <b>#00.000.000</b>            |
| N/A TOTAL Northern Kentuck | v Water District |                                 |                     |                     | \$26,280,000<br>\$193,022,000 |
| TO TAL HORITIGHT NEHLUCK   | y Hatel District |                                 |                     |                     | Ψ100,022,000                  |
| Campbell                   |                  | TOTAL OUTSTANDING               |                     |                     | \$587,409,678                 |
| · •                        |                  |                                 |                     |                     |                               |

| Julie 30, 2013                 |                      | Carrisie County   |                     |                     | 03                       |
|--------------------------------|----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Carlisle Carlisle County       |                      |                   |                     |                     |                          |
| Carrisie County                |                      |                   |                     |                     |                          |
| Courthouse Annex               |                      | ISSUE ID: 14238   |                     | Bond                |                          |
| Lease Revenue                  | 09/24/2009           | \$10,770,000      |                     | 09/01/2028          |                          |
| N/A                            |                      |                   |                     |                     | \$9,885,000              |
| 911 Equipment                  |                      | ISSUE ID: 12996   |                     | Lease               |                          |
|                                | 01/19/2006           | \$225,000         |                     | 07/20/2013          |                          |
| General Obligation             |                      |                   |                     |                     | \$65,000                 |
| Vehicles                       |                      | ISSUE ID: 14556   |                     | Lease               |                          |
| N/A                            | 01/18/2011           | \$75,000          |                     | 12/20/2013          |                          |
| General Obligation             |                      |                   |                     |                     | \$39,238                 |
| TOTAL Carlisle County          |                      |                   |                     |                     | \$9,989,238              |
| Carlisle County Sanitation Dis | strict No. 1         |                   |                     |                     |                          |
| Sewer                          |                      | ISSUE ID: 10753   |                     | Bond                |                          |
| Revenue                        | 06/02/1999           | \$800,000         | 4.50                | 01/01/2038          |                          |
|                                |                      | . ,               |                     |                     | \$672,000                |
| TOTAL Carlisle County Sa       | nitation District No | . 1               |                     |                     | \$672,000                |
| City of Arlington              |                      |                   |                     |                     |                          |
| Water and Sewer                |                      | ISSUE ID: 4972    |                     | Bond                |                          |
| Revenue                        | 06/21/1983           | \$285,000         | 5.00                | 07/01/2022          |                          |
|                                |                      |                   |                     |                     | \$139,000                |
| TOTAL City of Arlington        |                      |                   |                     |                     | \$139,000                |
| Carlisle                       | TO                   | OTAL OUTSTANDING  |                     |                     | \$10,800,238             |
|                                |                      |                   |                     |                     |                          |

June 30, 2013 Carroll County 64
GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

INTEREST

MATURITY

OUTSTANDING

ISSUE

DATE

Carroll

UNIT

| June 30, 2013                          |               | Carroll County                   |                     |                     | 65                       |
|--|---------------|----------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Carroll County                         |               |                                  |                     |                     |                          |
| Industrial Facility                    |               | ISSUE ID: 6842                   |                     | Bond                |                          |
| Industrial Revenue                     | 09/19/1990    | \$5,000,000                      |                     | 09/01/2015          |                          |
|  |               | 1001 IF IP                       |                     |                     | \$5,000,000              |
| Industrial Facility Industrial Revenue | 12/28/1994    | ISSUE ID: 9227<br>\$266,000,000  |                     | Bond<br>01/01/2019  |                          |
| industrial Nevertue                    | 12/20/1994    | Ψ200,000,000                     |                     | 01/01/2019          | \$266,000,000            |
| Industrial Facility                    |               | ISSUE ID: 9483                   |                     | Bond                |                          |
| Industrial Revenue                     | 12/15/1995    | \$70,000,000                     | 6.88                | 01/01/2019          | \$70,000,000             |
| Industrial Facility                    |               | ISSUE ID: 9594                   |                     | Bond                | ψ, σ,σσσ,σσσ             |
| Industrial Revenue                     | 11/27/1991    | \$220,000,000                    | 6.88                | 01/01/2019          |                          |
| Industrial Facility                    |               | ISSUE ID: 9911                   |                     | Bond                | \$220,000,000            |
| Industrial Revenue                     | 12/16/1996    | \$275,000,000                    |                     | 01/01/2019          |                          |
|  |               | 100115 15 44055                  |                     | 5 .                 | \$275,000,000            |
| Industrial Facility Industrial Revenue | 12/22/1999    | ISSUE ID: 11077<br>\$285,000,000 | 6.88                | Bond<br>01/01/2019  |                          |
| ilidustilai Nevellue                   | 12/22/1999    | φ203,000,000                     | 0.00                | 01/01/2019          | \$285,000,000            |
| Solid Waste                            |               | ISSUE ID: 11120                  |                     | Bond                |                          |
| Revenue                                | 05/01/2000    | \$15,790,000                     |                     | 05/01/2028          | \$15,790,000             |
| Refinancing                            |               | ISSUE ID: 11273                  |                     | Bond                | ψ10,730,000              |
| Revenue                                | 08/16/2000    | \$19,570,000                     |                     | 07/01/2030          |                          |
| Solid Waste                            |               | ISSUE ID: 11417                  |                     | Bond                | \$19,570,000             |
| Revenue                                | 06/01/2001    | \$10,100,000                     |                     | 06/01/2031          |                          |
| 0.11.11.4                              |               | 100UE ID 4440E                   |                     | 5 .                 | \$10,100,000             |
| Solid Waste<br>Revenue                 | 05/15/2001    | ISSUE ID: 11425<br>\$10,100,000  |                     | Bond<br>05/01/2031  |                          |
| Neveride                               | 03/13/2001    | ψ10,100,000                      |                     | 03/01/2031          | \$10,100,000             |
| Pollution Control                      |               | ISSUE ID: 11756                  |                     | Bond                |                          |
| Refunding Revenue                      | 05/23/2002    | \$20,930,000                     |                     | 02/01/2032          | \$20,930,000             |
| Pollution Control                      |               | ISSUE ID: 11757                  |                     | Bond                | Ψ20,000,000              |
| Refunding Revenue                      | 05/23/2002    | \$2,400,000                      |                     | 02/01/2032          | 00,400,000               |
| Justice Center                         |               | ISSUE ID: 11883                  |                     | Bond                | \$2,400,000              |
| Refunding Revenue                      | 09/17/2002    | \$1,040,000                      |                     | 03/01/2014          |                          |
| D. C.                                  |               | 1001 IF IP 44040                 |                     | <b>D</b> . I        | \$205,000                |
| Refinancing Refunding Revenue          | 10/03/2002    | ISSUE ID: 11942<br>\$96,000,000  |                     | Bond<br>10/01/2032  |                          |
| relationing revenue                    | 10/00/2002    | ψου,ουυ,ουυ                      |                     | 10/01/2002          | \$96,000,000             |
| Manufacturing Facility                 |               | ISSUE ID: 12021                  |                     | Bond                |                          |
| Industrial Revenue                     | 12/20/2002    | \$325,000,000                    | 4.25                | 01/01/2019          | \$325,000,000            |
| Industrial Facility                    |               | ISSUE ID: 12769                  |                     | Bond                | <b>4020,000,000</b>      |
| Industrial Revenue                     | 12/21/2004    | \$175,000,000                    |                     | 01/01/2019          | ¢475 000 000             |
| Refinancing                            |               | ISSUE ID: 12817                  |                     | Bond                | \$175,000,000            |
| Refunding Revenue                      | 10/20/2004    | \$50,000,000                     |                     | 10/01/2034          |                          |
| Duilding                               |               | ICCLIE ID: 40070                 |                     | Dond                | \$50,000,000             |
| Building<br>Industrial Revenue         | 12/01/2005    | ISSUE ID: 12979<br>\$125,000,000 | 8.00                | Bond<br>01/01/2019  |                          |
|  | .2,0 1,2000   |                                  | 0.00                |                     | \$125,000,000            |
| Solid Waste                            | 00/00/005     | ISSUE ID: 13568                  |                     | Bond                |                          |
| Refunding Revenue                      | 02/23/2007    | \$54,000,000                     |                     | 10/01/2034          | \$54,000,000             |
|  |               |                                  |                     |                     | <b>40.,000,000</b>       |

| June 30, 2013                        |                 | Carroll County                   |                     |                     | 00                        |
|--------------------------------------|-----------------|----------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE   | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Solid Waste                          |                 | ISSUE ID: 13600                  |                     | Bond                |                           |
| Revenue                              | 05/24/2007      | \$17,875,000                     |                     | 02/01/2026          |                           |
| to describe the side of              |                 | 100LIE ID: 40040                 |                     | Dl                  | \$17,875,000              |
| Industrial Facility Revenue          | 12/10/2006      | ISSUE ID: 13646<br>\$320,000,000 | 8.25                | Bond<br>01/01/2031  |                           |
| Revenue                              | 12/10/2000      | \$320,000,000                    | 0.23                | 01/01/2031          | \$320,000,000             |
| Solid Waste                          |                 | ISSUE ID: 13652                  |                     | Bond                | , , ,                     |
| Industrial Revenue                   | 12/07/2006      | \$16,693,620                     |                     | 06/01/2036          |                           |
| Solid Waste                          |                 | ISSUE ID: 14977                  |                     | Bond                | \$16,693,620              |
| Revenue                              | 10/16/2008      | \$77,947,405                     |                     | 02/01/2032          |                           |
| N/A                                  | 10/10/2000      | Ψ77,017,100                      |                     | 02/01/2002          | \$77,947,405              |
| TOTAL Carroll County                 |                 |                                  |                     |                     | \$2,457,611,025           |
| <b>Carroll County Water District</b> | #1              |                                  |                     |                     |                           |
| Water                                |                 | ISSUE ID: 9154                   |                     | Bond                |                           |
| Revenue                              | 12/15/1994      | \$540,000                        | 4.50                | 09/01/2033          |                           |
|                                      |                 |                                  |                     |                     | \$422,000                 |
| Water                                |                 | ISSUE ID: 10201                  |                     | Bond                |                           |
| Revenue                              | 12/11/1997      | \$1,072,000                      | 4.88                | 09/01/2037          | \$920,000                 |
| Water                                |                 | ISSUE ID: 10202                  |                     | Bond                | Ψ320,000                  |
| Revenue                              | 12/11/1997      | \$1,194,000                      | 4.88                | 09/01/2037          |                           |
|                                      |                 | 100115 15 44400                  |                     | 5 .                 | \$1,018,000               |
| Water                                | 03/08/3000      | ISSUE ID: 11163                  | 4.50                | Bond                |                           |
| Revenue                              | 03/08/2000      | \$700,000                        | 4.50                | 09/01/2039          | \$610,000                 |
| Water                                |                 | ISSUE ID: 11164                  |                     | Bond                | <b>,</b> ,                |
| Revenue                              | 03/08/2000      | \$810,000                        | 4.50                | 09/01/2039          |                           |
| Definancing                          |                 | ISSUE ID: 12934                  |                     | Dand                | \$706,000                 |
| Refinancing<br>Revenue               | 10/19/2005      | \$829,000                        | 4.03                | Bond<br>01/01/2014  |                           |
| revende                              | 10/13/2000      | Ψ023,000                         | 4.00                | 01/01/2014          | \$232,000                 |
| Water                                |                 | ISSUE ID: 13724                  |                     | Bond                |                           |
| Revenue                              | 02/06/2006      | \$592,000                        | 4.37                | 09/01/2044          | <b>#</b> 557,000          |
| Water                                |                 | ISSUE ID: 13725                  |                     | Bond                | \$557,000                 |
| Revenue                              | 02/06/2006      | \$319,000                        | 4.12                | 09/01/2044          |                           |
|                                      |                 |                                  |                     |                     | \$299,500                 |
| Improvement Project                  |                 | ISSUE ID: 14489                  |                     | Bond                |                           |
| Revenue<br>N/A                       | 09/01/2012      | \$1,246,000                      |                     | 09/01/2049          | \$1,246,000               |
| Refinancing                          |                 | ISSUE ID: 14785                  |                     | Bond                | Ψ1,240,000                |
| Refunding Revenue                    | 03/28/2012      | \$3,785,000                      |                     | 01/01/2039          |                           |
| N/A                                  |                 |                                  |                     |                     | \$3,785,000               |
| Refinancing                          |                 | ISSUE ID: 9192                   |                     | Lease               |                           |
| Renewable                            | 03/10/1995      | \$1,208,000                      | 7.50                | 03/01/2015          | <b>¢</b> ንቢ1 ንቢን          |
| TOTAL Carroll County Wa              | ter District #1 |                                  |                     |                     | \$291,203<br>\$10,086,703 |
|                                      |                 |                                  |                     |                     | <del></del>               |

| June 30, 2013                                   |               | Carroll Cour                 | nty                 |                     | 67                         |
|---|---------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                            | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Carrollton                              |               |                              |                     |                     |                            |
| Sewer   |               | ISSUE ID: 12910              |                     | Bond                |                            |
| Revenue   | 09/29/2005    | \$1,100,000                  | 4.13                | 01/01/2044          | \$1,021,000                |
| Gas   |               | ISSUE ID: 12467              |                     | Lease               | \$1,021,000                |
|   | 10/04/2004    | \$1,300,000                  | 2.94                | 10/15/2014          |                            |
| General Obligation Fire Vehicles                |               | ISSUE ID: 13187              |                     | Lease               | \$347,682                  |
| Constant Obligation                             | 08/29/2006    | \$225,000                    | 3.75                | 10/01/2016          | ¢400.070                   |
| General Obligation Park and Swimming Pool, Recr | те            | ISSUE ID: 14629              |                     | Lease               | \$109,270                  |
| N/A   | 06/16/2011    | \$1,500,000                  | 3.69                | 06/16/2016          | ¢4 224 704                 |
| General Obligation  TOTAL City of Carrollton    |               |                              |                     |                     | \$1,221,701<br>\$2,699,652 |
| City of Ghent                                   |               |                              |                     |                     |                            |
| Sewer   |               | ISSUE ID: 8879               |                     | Bond                |                            |
| Revenue   | 07/01/1994    | \$362,000                    | 5.00                | 01/01/2033          | \$274,000                  |
| Sewer   |               | ISSUE ID: 8880               |                     | Bond                | φ2 <i>1</i> 4,000          |
| Revenue   | 07/01/1994    | \$30,000                     | 5.00                | 01/01/2033          | \$22,600                   |
| TOTAL City of Ghent                             |               |                              |                     |                     | \$296,600                  |
| City of Prestonville                            |               |                              |                     |                     |                            |
| Sewer   |               | ISSUE ID: 10100              |                     | Bond                |                            |
| Revenue   | 11/20/1996    | \$200,000                    | 4.50                | 01/01/2035          | \$156,600                  |
| TOTAL City of Prestonville                      |               |                              |                     |                     | \$156,600                  |
| City of Worthville                              |               |                              |                     |                     |                            |
| Sewer   |               | ISSUE ID: 10468              |                     | Bond                |                            |
| Revenue   | 10/01/1998    | \$196,000                    | 4.50                | 01/01/2038          | \$166,000                  |
| TOTAL City of Worthville                        |               |                              |                     |                     | \$166,000                  |
| West Carroll Water District                     |               |                              |                     |                     |                            |
| Water   | 00/00/4075    | ISSUE ID: 2875               | 5.00                | Bond                |                            |
| Revenue   | 09/09/1975    | \$343,000                    | 5.00                | 01/01/2015          | \$59,000                   |
| Water   | 00/40/4000    | ISSUE ID: 4394               | 5.00                | Bond                |                            |
| Revenue   | 08/13/1982    | \$114,000                    | 5.00                | 01/01/2021          | \$48,500                   |
| Water   | 40/45/4005    | ISSUE ID: 9289               | 4.50                | Bond                |                            |
| Revenue   | 12/15/1995    | \$395,000                    | 4.50                | 01/01/2033          | \$300,000                  |
| Water<br>Revenue                                | 05/05/2005    | ISSUE ID: 12705<br>\$369,000 | 4.25                | Bond<br>01/01/2044  |                            |
|   |               | \$309,000                    | 4.25                | 01/01/2044          | \$344,000                  |
| TOTAL West Carroll Water I                      | District      |                              |                     |                     | \$751,500                  |
| Carroll   |               | TOTAL OUTSTANDING            |                     |                     | \$2,471,768,080            |
|   |               |                              |                     |                     |                            |

| June 30, 2013                           |                     | 68                             |                     |                     |  |
|---|---------------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                     |
| Carter                                  |                     |                                |                     |                     |  |
| Carter County                           |                     |                                |                     |                     |  |
| Detention Facility                      |                     | ISSUE ID: 11309                |                     | Bond                |  |
| General Obligation                      | 03/01/2001          | \$6,365,000                    |                     | 03/01/2032          |  |
| Justice Center                          |                     | ISSUE ID: 11554                |                     | Bond                | \$5,160,000                                  |
| Revenue                                 | 03/01/2002          | \$7,470,000                    |                     | 03/01/2023          |  |
| hatia Oantan                            |                     | 100UE ID: 44000                |                     | Dand                | \$4,945,000                                  |
| Justice Center<br>Revenue               | 07/01/2002          | ISSUE ID: 11808<br>\$7,470,000 |                     | Bond<br>03/01/2023  |  |
| Revenue                                 | 0170172002          | Ψ1,410,000                     |                     | 00/01/2020          | \$4,855,000                                  |
| Refinancing                             |                     | ISSUE ID: 14574                |                     | Bond                |  |
| Refunding<br>N/A                        | 11/23/2010          | \$5,300,000                    |                     | 03/01/2023          | \$5,300,000                                  |
| Multiple Purposes                       |                     | ISSUE ID: 14769                |                     | Bond                | <b>,</b> , , , , , , , , , , , , , , , , , , |
| Refunding                               | 03/01/2012          | \$5,460,000                    |                     | 05/01/2032          | <b>¢</b> E 200 000                           |
| N/A<br>Fire Equipment                   |                     | ISSUE ID: 12696                |                     | Lease               | \$5,290,000                                  |
| The Equipment                           | 03/07/2005          | \$93,000                       | 2.18                | 07/20/2015          |  |
| Renewable                               |                     | 100115 15 40050                |                     |                     | \$35,922                                     |
| Equipment                               | 06/22/2005          | ISSUE ID: 12870<br>\$140,000   | 4.25                | Lease<br>07/20/2017 |  |
| Renewable                               | 00/22/2000          | Ψ140,000                       | 4.20                | 0112012011          | \$109,463                                    |
| Fire Equipment                          |                     | ISSUE ID: 13178                |                     | Lease               |  |
| Renewable                               | 06/30/2006          | \$148,000                      | 4.33                | 12/20/2020          | \$93,000                                     |
| Fire Vehicles                           |                     | ISSUE ID: 13445                |                     | Lease               | , ,  |
| Canaral Obligation                      | 05/31/2007          | \$95,000                       |                     | 07/20/2017          | \$66,144                                     |
| General Obligation Equipment            |                     | ISSUE ID: 14217                |                     | Lease               | <b>ФОО, 144</b>                              |
| N/A                                     | 10/23/2009          | \$300,000                      | 3.95                | 09/01/2014          |  |
| General Obligation  TOTAL Carter County |                     |                                |                     |                     | \$185,910<br>\$26,040,439                    |
| Carter County Cooperative E             | vtansion District   |                                |                     |                     | Ψ20,010,100                                  |
|   | Aterision District  |                                |                     |                     |  |
| Building<br>N/A                         | 12/15/2010          | ISSUE ID: 14559<br>\$685,000   |                     | Lease<br>07/01/2026 |  |
| General Obligation                      | 12/13/2010          | Ψ000,000                       |                     | 0770172020          | \$652,392                                    |
| TOTAL Carter County Cod                 | operative Extension | on District                    |                     |                     | \$652,392                                    |
| Carter County Emergency Ar              | mbulance Service    |                                |                     |                     |  |
| Emergency Services Building             | & /                 | ISSUE ID: 12233                |                     | Lease               |  |
| Danawahla                               | 11/01/2003          | \$200,000                      |                     | 01/15/2014          | <b>044 500</b>                               |
| Renewable<br>Building                   |                     | ISSUE ID: 13022                |                     | Lease               | \$44,508                                     |
| •                                       | 02/15/2006          | \$450,000                      | 6.50                | 12/31/2020          |  |
| Renewable                               |                     | ISSUE ID: 14442                |                     | Loggo               | \$316,103                                    |
| Multiple Purposes<br>N/A                | 08/05/2010          | ISSUE ID: 14443<br>\$269,016   | 4.32                | Lease<br>08/20/2013 |  |
| Renewable                               |                     |                                |                     |                     | \$108,386                                    |
| TOTAL Carter County Em                  | ergency Ambulan     | ce Service                     |                     |                     | \$468,996                                    |

| June 30, 2013                   |               | Carter County                           |                     |                     | 69                       |
|---------------------------------|---------------|---|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE                       | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Grayson                 |               |   |                     |                     |                          |
| Utilities                       |               | ISSUE ID: 10515                         |                     | Bond                |                          |
| Revenue                         | 11/16/1998    | \$450,000                               | 4.50                | 02/01/2038          | \$377,000                |
| Water                           |               | ISSUE ID: 12234                         |                     | Bond                | \$377,000                |
| Revenue                         | 10/23/2003    | \$2,000,000                             |                     | 02/01/2042          |                          |
| Water                           |               | ISSUE ID: 12327                         |                     | Bond                | \$1,804,500              |
| Revenue                         | 03/03/2004    | \$500,000                               |                     | 01/01/2020          |                          |
|                                 |               | , ,                                     |                     |                     | \$285,000                |
| Refinancing                     |               | ISSUE ID: 12057                         |                     | Lease               |                          |
| General Obligation              | 01/30/2003    | \$610,000                               | 4.81                | 10/22/2022          | \$265,000                |
| Vehicles                        |               | ISSUE ID: 13703                         |                     | Lease               | Ψ203,000                 |
|                                 | 11/14/2007    | \$27,715                                | 4.75                | 11/14/2012          |                          |
| General Obligation Fire Station |               | ISSUE ID: 14081                         |                     | Lease               | \$3,075                  |
| N/A                             | 03/06/2009    | \$1,400,000                             |                     | 03/01/2029          |                          |
| General Obligation              |               | , |                     |                     | \$1,245,684              |
| TOTAL City of Grayson           |               |   |                     |                     | \$3,980,258              |
| City of Olive Hill              |               |   |                     |                     |                          |
| Sewer and Gas                   |               | ISSUE ID: 3647                          |                     | Bond                |                          |
| Revenue                         | 06/30/1981    | \$1,900,000                             | 5.00                | 08/01/2018          | \$656,000                |
| Gas, Water and Sewer            |               | ISSUE ID: 6048                          |                     | Bond                | φ030,000                 |
| Revenue                         | 09/11/1986    | \$363,000                               | 7.63                | 08/01/2024          |                          |
|                                 |               |   |                     |                     | \$278,000                |
| Sewer                           | 02/08/2001    | ISSUE ID: 11203                         |                     | Lease               |                          |
| Renewable                       | 02/06/2001    | \$720,000                               |                     | 11/20/2025          | \$515,000                |
| Fire Vehicles                   |               | ISSUE ID: 12260                         |                     | Lease               |                          |
| General Obligation              | 11/19/2003    | \$141,411                               | 4.00                | 12/19/2018          | \$76,579                 |
| TOTAL City of Olive Hill        |               |   |                     |                     | \$1,525,579              |

| June 30, 2013                              |                   | Carter Coun       | ty                  |                     | 70                       |
|--|-------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE     | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Rattlesnake Ridge Water Di                 | strict            |                   |                     |                     |                          |
| Water                                      |                   | ISSUE ID: 6488    |                     | Bond                |                          |
| Revenue                                    | 06/06/1989        | \$195,000         | 5.00                | 01/01/2028          | \$125,000                |
| Water                                      |                   | ISSUE ID: 8501    |                     | Bond                | φ123,000                 |
| Revenue                                    | 09/02/1992        | \$365,000         | 5.00                | 01/01/2031          | \$200 F00                |
| Water                                      |                   | ISSUE ID: 9309    |                     | Bond                | \$260,500                |
| Revenue                                    | 05/08/1995        | \$434,000         | 5.00                | 01/01/2034          | <b>#</b> 000 000         |
| Water                                      |                   | ISSUE ID: 9310    |                     | Bond                | \$336,000                |
| Revenue                                    | 05/08/1995        | \$197,000         | 4.50                | 01/01/2034          |                          |
| Water                                      |                   | ISSUE ID: 9544    |                     | Bond                | \$150,000                |
| Revenue                                    | 02/01/1996        | \$875,000         | 0.00                | 01/01/2025          |                          |
|  |                   |                   |                     |                     | \$585,000                |
| Water                                      |                   | ISSUE ID: 10102   |                     | Bond                |                          |
| Revenue                                    | 09/06/1996        | \$445,000         | 4.50                | 01/01/2035          | \$347,000                |
| Water                                      |                   | ISSUE ID: 10103   |                     | Bond                | 40.1.,000                |
| Revenue                                    | 09/06/1996        | \$100,000         | 4.50                | 01/01/2035          | ¢79 600                  |
| Water                                      |                   | ISSUE ID: 11477   |                     | Bond                | \$78,600                 |
| Revenue                                    | 06/21/2001        | \$900,000         | 3.25                | 01/01/2041          |                          |
| Water                                      |                   | ISSUE ID: 11478   |                     | Bond                | \$773,000                |
| Revenue                                    | 06/21/2001        | \$60,000          | 4.50                | 01/01/2041          |                          |
| Novembe                                    | 00/21/2001        |                   | 1.00                | 01/01/2011          | \$53,100                 |
| Water                                      |                   | ISSUE ID: 11487   |                     | Bond                |                          |
| Revenue                                    | 08/07/2001        | \$900,000         | 4.50                | 01/01/2040          | \$794,000                |
| Water                                      |                   | ISSUE ID: 11488   |                     | Bond                | Ψ134,000                 |
| Revenue                                    | 08/07/2001        | \$425,000         | 4.50                | 01/01/2040          |                          |
| Refinancing                                |                   | ISSUE ID: 13871   |                     | Bond                | \$374,000                |
| Refunding Revenue                          | 05/29/2008        | \$665,000         |                     | 01/01/2025          |                          |
| retailaring revenue                        | 00/20/2000        | φοσο,σσσ          |                     | 01/01/2020          | \$545,000                |
| Water                                      |                   | ISSUE ID: 12719   |                     | Lease               |                          |
| 0 1011 11                                  | 04/14/2005        | \$135,000         |                     | 05/01/2025          | ****                     |
| General Obligation  TOTAL Rattlesnake Ridg | e Water District  |                   |                     |                     | \$100,000<br>\$4,521,200 |
| ME Ratioshano May                          | o riator District |                   |                     |                     | Ψτ,021,200               |
| Carter                                     |                   | TOTAL OUTSTANDING |                     |                     | \$37,188,865             |
|  |                   |                   |                     |                     |                          |

| Julie 30, 2013                        |               | Casey County      |                     |                     | 71                       |
|---------------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                  | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Casey                                 |               |                   |                     |                     |                          |
| Casey County                          |               |                   |                     |                     |                          |
| Detention Facility                    |               | ISSUE ID: 11835   |                     | Bond                |                          |
| General Obligation                    | 02/01/2000    | \$4,770,000       |                     | 02/01/2022          |                          |
|                                       |               |                   |                     |                     | \$2,980,000              |
| Road Equipment                        |               | ISSUE ID: 14613   |                     | Lease               |                          |
| N/A                                   | 04/26/2011    | \$80,135          |                     | 04/26/2014          | <b>*</b> =0.000          |
| General Obligation Detention Facility |               | ISSUE ID: 15000   |                     | Lease               | \$50,030                 |
| N/A                                   | 04/12/2011    | \$3,639,523       |                     | 11/20/2022          |                          |
| General Obligation                    | 01/12/2011    | ψ0,000,020        |                     | 1172072022          | \$3,337,203              |
| TOTAL Casey County                    |               |                   |                     |                     | \$6,367,233              |
| Casey County Hospital                 |               |                   |                     |                     |                          |
| Hospital                              |               | ISSUE ID: 14306   |                     | Bond                |                          |
| Revenue                               | 12/22/2009    | \$2,992,000       | 4.25                | 10/01/2016          |                          |
| N/A                                   |               | 10011717          |                     |                     | \$2,992,000              |
| Hospital                              | 40/00/000     | ISSUE ID: 14307   | 4.05                | Bond                |                          |
| Refunding<br>N/A                      | 12/22/2009    | \$5,008,000       | 4.25                | 10/01/2049          | \$5,008,000              |
| Multiple Purposes                     |               | ISSUE ID: 14315   |                     | Bond                | ψ3,000,000               |
| Revenue                               | 12/22/2009    | \$1,421,000       |                     | 10/01/2039          |                          |
| N/A                                   |               |                   |                     |                     | \$1,378,000              |
| TOTAL Casey County Ho                 | spital        |                   |                     |                     | \$9,378,000              |
| Casey County Library                  |               |                   |                     |                     |                          |
| Library                               |               | ISSUE ID: 12001   |                     | Lease               |                          |
| •                                     | 11/18/2002    | \$20,000          |                     | 10/20/2012          |                          |
| N/A                                   |               |                   |                     |                     | \$5,000                  |
| TOTAL Casey County Lik                | orary         |                   |                     |                     | \$5,000                  |

| Julie 30, 2013             |                                       | Casey County                |                     |                     | 12                         |
|----------------------------|---------------------------------------|-----------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE                         | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Liberty            |                                       |                             |                     |                     |                            |
| Water and Sewer            |                                       | ISSUE ID: 3007              |                     | Bond                |                            |
| Revenue                    | 02/28/1978                            | \$1,300,000                 | 5.00                | 05/01/2016          |                            |
|                            |                                       | 100115 15 0500              |                     | 5 .                 | \$344,000                  |
| Water and Sewer<br>Revenue | 05/26/1989                            | ISSUE ID: 6522<br>\$650,000 | 5.00                | Bond<br>05/01/2028  |                            |
| Revenue                    | 03/20/1909                            | φοσο,οοο                    | 5.00                | 05/01/2028          | \$420,000                  |
| Water and Sewer            |                                       | ISSUE ID: 6523              |                     | Bond                |                            |
| Revenue                    | 05/26/1989                            | \$84,000                    | 5.00                | 05/01/2028          | <b>#55.000</b>             |
| Water and Sewer            |                                       | ISSUE ID: 9884              |                     | Bond                | \$55,000                   |
| Revenue                    | 03/27/1997                            | \$700,000                   | 4.50                | 05/01/2035          |                            |
|                            |                                       |                             |                     |                     | \$548,000                  |
| Water and Sewer            | 00/07/4007                            | ISSUE ID: 9885              | 4.50                | Bond                |                            |
| Revenue                    | 03/27/1997                            | \$231,000                   | 4.50                | 05/01/2036          | \$185,600                  |
| Water and Sewer            |                                       | ISSUE ID: 11675             |                     | Bond                | Ψ100,000                   |
| Revenue                    | 01/04/2002                            | \$436,000                   | 4.50                | 05/01/2041          |                            |
| Sewer                      |                                       | ISSUE ID: 14069             |                     | Bond                | \$387,000                  |
| Revenue                    | 01/14/2009                            | \$1,267,000                 | 4.50                | 05/01/2047          |                            |
| N/A                        | · · · · · · · · · · · · · · · · · · · | ψ·,=σ·,σσσ                  |                     | 00/01/2011          | \$1,195,000                |
| Water and Sewer            |                                       | ISSUE ID: 14282             |                     | Bond                |                            |
| Revenue<br>N/A             | 02/05/2010                            | \$828,000                   | 2.38                | 05/01/2049          | \$815,400                  |
| Water and Sewer            |                                       | ISSUE ID: 14283             |                     | Bond                | ψο 10,400                  |
| Revenue                    | 02/05/2010                            | \$1,712,000                 | 4.00                | 05/01/2049          |                            |
| N/A                        |                                       |                             |                     |                     | \$1,692,500<br>\$5,642,500 |
| TOTAL City of Liberty      |                                       |                             |                     |                     | \$5,642,500                |
| East Casey County Water Di | Strict                                |                             |                     |                     |                            |
| Water                      |                                       | ISSUE ID: 6321              |                     | Bond                |                            |
| Revenue                    | 04/22/1988                            | \$301,000                   | 5.00                | 01/01/2027          | ¢195 000                   |
| Water                      |                                       | ISSUE ID: 6948              |                     | Bond                | \$185,000                  |
| Revenue                    | 03/13/1991                            | \$500,000                   | 5.00                | 01/01/2030          |                            |
| · · ·                      |                                       | 100115 15                   |                     | 5 .                 | \$345,000                  |
| Water<br>Revenue           | 03/23/1995                            | ISSUE ID: 9236<br>\$400,000 | 4.50                | Bond<br>01/01/2033  |                            |
| Revenue                    | 03/23/1995                            | <b>Φ400,000</b>             | 4.50                | 01/01/2033          | \$303,000                  |
| Water                      |                                       | ISSUE ID: 10522             |                     | Bond                |                            |
| Revenue                    | 01/21/1999                            | \$525,000                   | 4.50                | 01/01/2037          | <b>#400.000</b>            |
| Water                      |                                       | ISSUE ID: 11505             |                     | Bond                | \$432,000                  |
| Revenue                    | 07/16/1999                            | \$594,000                   | 4.50                | 01/01/2040          |                            |
|                            |                                       |                             |                     |                     | \$518,500                  |
| Water                      | 00/00/0004                            | ISSUE ID: 12461             | 4.50                | Bond                |                            |
| Revenue                    | 09/30/2004                            | \$406,000                   | 4.50                | 01/01/2043          | \$373,000                  |
| Improvement Project        |                                       | ISSUE ID: 13786             |                     | Bond                | ψο. ο,οοο                  |
| Revenue                    | 02/29/2008                            | \$1,001,000                 | 4.38                | 01/01/2046          |                            |
| TOTAL East Casey Count     | ty Water District                     |                             |                     |                     | \$955,000<br>\$3,111,500   |
| TOTAL East Casey Count     | iy vvalei District                    |                             |                     |                     | φυ, ππ,υυυ                 |
| Casey                      |                                       | TOTAL OUTSTANDING           |                     |                     | \$24,504,233               |
| -400,                      |                                       |                             |                     |                     | += :,55 :,250              |

June 30, 2013 Christian County 73

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

INTEREST

MATURITY

OUTSTANDING

ISSUE

DATE

Christian

UNIT

| June 30, 2013                               |               | Christian County                |                     |                     | 74                       |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Christian County                            |               |                                 |                     |                     |                          |
| Water                                       |               | ISSUE ID: 5983                  |                     | Bond                |                          |
| Revenue                                     | 11/09/1983    | \$410,000                       | 11.38               | 01/01/2023          |                          |
|   |               |                                 |                     |                     | \$293,000                |
| Hospital                                    | 44/04/4000    | ISSUE ID: 9923                  |                     | Bond                |                          |
| Revenue                                     | 11/01/1996    | \$9,000,000                     |                     | 07/01/2017          | \$7,720,000              |
| Hospital                                    |               | ISSUE ID: 9924                  |                     | Bond                | , , .,                   |
| Revenue                                     | 01/01/1997    | \$16,160,000                    |                     | 07/01/2013          | 04 455 000               |
| Detention Facility                          |               | ISSUE ID: 10514                 |                     | Bond                | \$1,455,000              |
| General Obligation                          | 12/01/1998    | \$4,705,000                     |                     | 12/01/2014          |                          |
|   |               |                                 |                     |                     | \$1,185,000              |
| Courthouse/Detention Facility Lease Revenue | 11/01/2000    | ISSUE ID: 11896<br>\$18,565,000 |                     | Bond<br>08/01/2022  |                          |
| Lease Revenue                               | 11/01/2000    | \$10,000,000                    |                     | 06/01/2022          | \$12,110,000             |
| Recreational Facilities                     |               | ISSUE ID: 12752                 |                     | Bond                | , , ,                    |
| Revenue                                     | 04/18/2005    | \$2,200,000                     |                     | 12/01/2025          | 04 400 007               |
| Refinancing                                 |               | ISSUE ID: 13013                 |                     | Bond                | \$1,466,667              |
| Revenue                                     | 02/28/2006    | \$62,375,000                    |                     | 02/01/2036          |                          |
|   |               |                                 |                     |                     | \$54,800,000             |
| Court Facility                              | 04/05/2007    | ISSUE ID: 13396                 |                     | Bond                |                          |
| Refunding Revenue                           | 04/05/2007    | \$16,545,000                    |                     | 08/01/2022          | \$12,835,000             |
| Public Project                              |               | ISSUE ID: 13604                 |                     | Bond                |                          |
| Revenue                                     | 04/26/2007    | \$50,000,000                    |                     | 05/01/2037          | \$50,000,000             |
| Refinancing                                 |               | ISSUE ID: 14718                 |                     | Bond                | \$50,000,000             |
| General Obligation                          | 11/30/2011    | \$3,785,000                     |                     | 02/01/2027          |                          |
| N/A   |               | ICCLIE ID. 44040                |                     | Dand                | \$3,465,000              |
| KACo Leasing Trust Program Revenue          | 06/26/2008    | ISSUE ID: 14843<br>\$30,000,000 |                     | Bond<br>06/01/2038  |                          |
| N/A   | 00,20,200     | Ψου,σου,σου                     |                     | 00/01/2000          | \$30,000,000             |
| Refinancing                                 |               | ISSUE ID: 15011                 |                     | Bond                |                          |
| General Obligation N/A                      | 12/01/2011    | \$3,870,000                     |                     | 02/01/2027          | \$3,550,000              |
| Roads                                       |               | ISSUE ID: 15037                 |                     | Bond                | ψο,σοσ,σσσ               |
| General Obligation                          | 06/01/2010    | \$2,045,000                     |                     | 06/01/2020          |                          |
| N/A<br>Refinancing                          |               | ISSUE ID: 15038                 |                     | Bond                | \$1,670,000              |
| General Obligation                          | 06/01/2010    | \$1,960,000                     |                     | 12/01/2019          |                          |
| N/A   |               |                                 |                     |                     | \$1,600,000              |
| Detention Facility                          |               | ISSUE ID: 8271                  |                     | Lease               |                          |
| Renewable                                   | 06/18/1992    | \$4,081,000                     | 5.54                | 01/20/2017          | \$1,338,000              |
| Courthouse Improvement/Rend                 | ov            | ISSUE ID: 12195                 |                     | Lease               | Ψ1,000,000               |
|   | 09/15/2003    | \$374,769                       |                     | 09/20/2023          |                          |
| Renewable<br>Improvement Project            |               | ISSUE ID: 13373                 |                     | Lease               | \$237,446                |
| improvement Project                         | 02/26/2007    | \$2,500,000                     |                     | 01/20/2027          |                          |
| N/A   |               |                                 |                     |                     | \$2,095,000              |
| Conservation                                | 00/00/0007    | ISSUE ID: 13706                 |                     | Lease               |                          |
| Renewable                                   | 02/20/2007    | \$2,500,000                     |                     | 01/20/2027          | \$2,095,000              |
| Vehicles                                    |               | ISSUE ID: 14091                 |                     | Lease               | <del>-</del> ,000,000    |
| N/A   | 03/23/2009    | \$119,630                       |                     | 02/20/2013          | <b>^</b>                 |
| General Obligation                          |               |                                 |                     |                     | \$21,400                 |

| Julie 30, 2013                             |               | Christian County   |                     |                     | 75                         |
|--|---------------|--------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE  | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Vehicles                                   |               | ISSUE ID: 14385    |                     | Lease               |                            |
| N/A  | 05/11/2010    | \$75,774           |                     | 01/20/2013          |                            |
| General Obligation                         |               | ¥ -,               |                     |                     | \$25,774                   |
| Multiple Purposes                          |               | ISSUE ID: 14472    |                     | Lease               |                            |
| N/A  | 08/24/2010    | \$103,500          |                     | 08/20/2020          |                            |
| General Obligation                         |               |                    |                     |                     | \$86,622                   |
| Vehicles                                   |               | ISSUE ID: 14796    |                     | Lease               |                            |
| N/A  | 03/28/2012    | \$112,000          |                     | 01/01/2016          | 0440.000                   |
| General Obligation  TOTAL Christian County |               |                    |                     |                     | \$112,000<br>\$188,160,909 |
| Christian County Water Distric             | t             |                    |                     |                     |                            |
| Water                                      |               | ISSUE ID: 3052     |                     | Bond                |                            |
| Revenue                                    | 12/01/1976    | \$860,000          | 5.00                | 01/01/2016          |                            |
|  |               | • •                |                     |                     | \$194,000                  |
| Water                                      |               | ISSUE ID: 6944     |                     | Bond                |                            |
| Revenue                                    | 03/28/1991    | \$1,348,000        | 5.00                | 01/01/2029          |                            |
|  |               | 100115 15 0007     |                     | 5 .                 | \$894,000                  |
| Water                                      | 40/44/4004    | ISSUE ID: 8067     | F 00                | Bond                |                            |
| Revenue                                    | 10/11/1991    | \$803,000          | 5.00                | 01/01/2030          | \$628,000                  |
| Water                                      |               | ISSUE ID: 8227     |                     | Bond                | Ψ020,000                   |
| Revenue                                    | 06/30/1992    | \$420,000          | 5.00                | 01/01/2031          |                            |
|  |               | ¥ 1=3,000          |                     |                     | \$300,000                  |
| Ky Infrastructure Authority Loar           | 1             | ISSUE ID: 8623     |                     | Bond                |                            |
| Public Corporation                         | 04/07/1993    | \$1,157,037        | 0.00                | 07/30/2018          |                            |
|  |               | 100115 15 0000     |                     | 5 .                 | \$445,733                  |
| Water                                      | 04/44/4005    | ISSUE ID: 9228     | 4.50                | Bond                |                            |
| Revenue                                    | 04/11/1995    | \$1,329,000        | 4.50                | 01/01/2034          | \$1,038,000                |
| Water                                      |               | ISSUE ID: 11046    |                     | Bond                | φ1,030,000                 |
| Revenue                                    | 08/13/1999    | \$2,200,000        | 4.75                | 01/01/2038          |                            |
|  |               | <b>,</b> , ,       |                     |                     | \$1,881,000                |
| Water                                      |               | ISSUE ID: 11055    |                     | Bond                |                            |
| Revenue                                    | 10/01/1999    | \$3,460,000        |                     | 01/01/2030          |                            |
|  |               |                    |                     |                     | \$2,760,000                |
| Water                                      | 00/00/0004    | ISSUE ID: 12366    | 4.00                | Bond                |                            |
| Revenue                                    | 06/30/2004    | \$400,000          | 4.38                | 01/01/2043          | \$367,500                  |
| Refinancing                                |               | ISSUE ID: 12428    |                     | Bond                | ψου, 500                   |
| Revenue                                    | 04/27/2004    | \$2,305,000        |                     | 01/01/2029          |                            |
| . 10 10 110 1                              |               | <b>4</b> 2,000,000 |                     | 002020              | \$1,863,000                |
| Refinancing                                |               | ISSUE ID: 12925    |                     | Bond                |                            |
| Revenue                                    | 10/19/2005    | \$3,281,000        |                     | 01/01/2030          |                            |
|  |               |                    |                     |                     | \$2,588,000                |
| Water                                      | 40/07/0000    | ISSUE ID: 14237    | 4.00                | Bond                |                            |
| Revenue<br>N/A                             | 10/07/2009    | \$1,850,000        | 4.38                | 01/01/2048          | \$1,809,500                |
| TOTAL Christian County Wa                  | ater District |                    |                     |                     | \$14,768,733               |
| City of Crofton                            |               |                    |                     |                     |                            |
| Water and Sawar                            |               | ICCLIE ID: 2640    |                     | Dond                |                            |
| Water and Sewer                            | 05/20/4004    | ISSUE ID: 3649     | E 00                | Bond                |                            |
| Revenue                                    | 05/28/1981    | \$519,000          | 5.00                | 03/01/2020          | \$199,000                  |
| TOTAL City of Crofton                      |               |                    |                     |                     | \$199,000                  |
| •  |               |                    |                     |                     |                            |

| June 30, 2013                          |               | Christian County  |                     |                     | 76                       |
|--|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Hopkinsville                   |               |                   |                     |                     |                          |
| Industrial Facility                    |               | ISSUE ID: 9258    |                     | Bond                |                          |
| Industrial Revenue                     | 04/11/1995    | \$7,700,000       |                     | 04/01/2015          |                          |
|  |               |                   |                     |                     | \$7,700,000              |
| Industrial Facility                    |               | ISSUE ID: 9693    |                     | Bond                |                          |
| Industrial Revenue                     | 05/07/1996    | \$5,740,000       |                     | 05/01/2021          | \$5,740,000              |
| Water and Sewer                        |               | ISSUE ID: 9781    |                     | Bond                | ΨΟ, 7 +0,000             |
| Revenue                                | 06/15/1996    | \$2,085,000       |                     | 10/01/2016          |                          |
|  |               |                   |                     |                     | \$750,000                |
| Industrial Facility                    |               | ISSUE ID: 10036   |                     | Bond                |                          |
| Industrial Revenue                     | 05/30/1997    | \$1,760,000       |                     | 05/01/2021          | ¢4.700.000               |
| Electric                               |               | ISSUE ID: 10469   |                     | Bond                | \$1,760,000              |
| Revenue                                | 07/01/1998    | \$4,010,000       |                     | 02/01/2014          |                          |
| Revenue                                | 0170111000    | ψ+,010,000        |                     | 02/01/2014          | \$510,000                |
| Industrial Facility                    |               | ISSUE ID: 10725   |                     | Bond                | ,                        |
| Industrial Revenue                     | 05/05/1999    | \$5,200,000       |                     | 11/01/2019          |                          |
|  |               |                   |                     |                     | \$5,200,000              |
| Ky Infrastructure Authority Loan       |               | ISSUE ID: 10818   |                     | Bond                |                          |
| Public Corporation                     | 06/01/1996    | \$9,693,741       | 1.20                | 12/30/2015          | \$1,873,856              |
| Industrial Facility                    |               | ISSUE ID: 11179   |                     | Bond                | φ1,073,000               |
| Industrial Revenue                     | 08/23/1999    | \$17,000,000      |                     | 08/01/2024          |                          |
|  | 00.20.1000    | ψ,σσσ,σσσ         |                     |                     | \$17,000,000             |
| Industrial Facility                    |               | ISSUE ID: 11423   |                     | Bond                |                          |
| Revenue                                | 05/01/2001    | \$2,400,000       |                     | 05/01/2026          |                          |
| ladustrial Facility                    |               | ICCLIE ID: 44700  |                     | Dand                | \$2,400,000              |
| Industrial Facility Industrial Revenue | 03/01/2002    | ISSUE ID: 11790   |                     | Bond<br>03/01/2031  |                          |
| ilidustilai Revellue                   | 03/01/2002    | \$50,000,000      |                     | 03/01/2031          | \$50,000,000             |
| Floating Indebtedness                  |               | ISSUE ID: 12210   |                     | Bond                | 400,000,000              |
| General Obligation                     | 09/23/2003    | \$1,040,000       | 5.21                | 08/01/2017          |                          |
|  |               |                   |                     |                     | \$537,000                |
| Educational Development                |               | ISSUE ID: 12318   |                     | Bond                |                          |
| Revenue                                | 02/27/2004    | \$900,000         |                     | 08/01/2018          | \$490,000                |
| Industrial Facility                    |               | ISSUE ID: 12579   |                     | Bond                | φ <del>4</del> 90,000    |
| Revenue                                | 12/01/2003    | \$15,275,000      |                     | 06/20/2019          |                          |
|  |               | , ,, ,,,,,,       |                     |                     | \$15,275,000             |
| Industrial Facility                    |               | ISSUE ID: 12580   |                     | Bond                |                          |
| Industrial Revenue                     | 12/01/2003    | \$15,000,000      |                     | 06/01/2019          | 0.45.000.000             |
| Water                                  |               | ISSUE ID: 12792   |                     | Bond                | \$15,000,000             |
| Revenue                                | 05/01/2005    | \$25,635,000      |                     | 10/01/2025          |                          |
| Revenue                                | 03/01/2003    | Ψ25,055,000       |                     | 10/01/2023          | \$20,425,000             |
| Refinancing                            |               | ISSUE ID: 12793   |                     | Bond                |                          |
| Refunding Revenue                      | 05/01/2005    | \$1,545,000       |                     | 10/01/2016          |                          |
|  |               | 1001 IF IP 40444  |                     | 5 .                 | \$750,000                |
| Manufacturing Facility                 | 00/00/0000    | ISSUE ID: 13114   |                     | Bond                |                          |
| Refunding Revenue                      | 06/29/2006    | \$3,800,000       |                     | 06/01/2026          | \$3,800,000              |
| Industrial Facility                    |               | ISSUE ID: 13399   |                     | Bond                | ψο,σοσ,σσσ               |
| Industrial Revenue                     | 05/31/2007    | \$5,500,000       |                     | 05/01/2027          |                          |
|  |               |                   |                     |                     | \$5,500,000              |
| Multiple Purposes                      |               | ISSUE ID: 14382   |                     | Bond                |                          |
| Revenue<br>N/A                         | 05/13/2010    | \$3,588,000       |                     | 01/01/2030          | ¢3 300 000               |
| IV/A                                   |               |                   |                     |                     | \$3,288,000              |

| Julie 30, 2013                          |               | Christian County  |                     |                     | //                       |
|---|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Refinancing                             |               | ISSUE ID: 14717   |                     | Bond                |                          |
| General Obligation<br>N/A               | 11/30/2011    | \$4,965,000       |                     | 02/01/2035          | \$4,805,000              |
| City Hall                               |               | ISSUE ID: 14741   |                     | Bond                |                          |
| General Obligation<br>N/A               | 12/29/2011    | \$7,220,000       |                     | 02/01/2037          | \$7,220,000              |
| Infrastructure                          |               | ISSUE ID: 10520   |                     | Lease               |                          |
|   | 10/21/1998    | \$1,400,000       |                     | 07/15/2018          |                          |
| Renewable                               |               |                   |                     |                     | \$610,000                |
| Airport                                 |               | ISSUE ID: 10716   |                     | Lease               |                          |
|   | 04/22/1999    | \$305,000         |                     | 06/01/2019          |                          |
| Renewable                               |               |                   |                     |                     | \$145,000                |
| Infrastructure                          |               | ISSUE ID: 10754   |                     | Lease               |                          |
| Danamakla                               | 05/27/1999    | \$2,000,000       |                     | 01/15/2019          | <b>#045.000</b>          |
| Renewable                               |               | ISSUE ID: 12353   |                     | Lagge               | \$915,000                |
| Electric                                | 04/07/0004    |                   | 0.00                | Lease               |                          |
| Renewable                               | 01/27/2004    | \$3,600,000       | 2.23                | 01/15/2019          | \$1,800,355              |
| Improvement Project                     |               | ISSUE ID: 12995   |                     | Lease               | ψ1,000,000               |
| provoo                                  | 01/19/2006    | \$1,250,000       |                     | 03/01/2016          |                          |
| General Obligation                      | 011/10/2000   | ψ1,200,000        |                     | 00/01/2010          | \$521,206                |
| Public Project                          |               | ISSUE ID: 13077   |                     | Lease               | ,                        |
|   | 03/11/2006    | \$4,910,000       |                     | 03/01/2016          |                          |
| General Obligation                      |               |                   |                     |                     | \$3,762,222              |
| Building                                |               | ISSUE ID: 13723   |                     | Lease               |                          |
|   | 12/27/2007    | \$1,300,000       |                     | 01/01/2035          |                          |
| General Obligation                      |               |                   |                     |                     | \$1,205,091              |
| Electric                                |               | ISSUE ID: 13934   |                     | Lease               |                          |
| 0 10111 11                              | 08/01/2008    | \$10,189,560      | 4.02                | 08/01/2023          | <b>***</b> 400 004       |
| General Obligation                      |               | ICCLIE ID. 44072  |                     |                     | \$8,182,034              |
| Refinancing                             | 44 /04 /0000  | ISSUE ID: 14273   |                     | Lease               |                          |
| N/A<br>General Obligation               | 11/24/2009    | \$195,000         |                     | 05/20/2019          | \$145,000                |
| General Obligation                      |               | ISSUE ID: 14819   |                     | Lease               | \$145,000                |
| N/A                                     | 08/25/2010    | \$1,055,000       |                     | 01/01/2019          |                          |
| General Obligation                      | 30/23/2010    | ψ1,000,000        |                     | 01/01/2019          | \$825,000                |
| TOTAL City of Hopkinsville              |               |                   |                     |                     | \$188,134,764            |
| • · · · · · · · · · · · · · · · · · · · |               |                   |                     |                     |                          |

| June 30, 2013                                |                  | Christian County               |                     |                     | 78                       |
|--|------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Oak Grove                            |                  |                                |                     |                     |                          |
| Sewer  |                  | ISSUE ID: 9680                 |                     | Bond                |                          |
| Revenue                                      | 07/09/1993       | \$150,000                      | 5.00                | 01/01/2033          | ¢44.4.000                |
| Water and Sewer                              |                  | ISSUE ID: 10517                |                     | Bond                | \$114,000                |
| Revenue                                      | 10/01/1998       | \$1,650,000                    |                     | 01/01/2021          |                          |
| Wastewater                                   |                  | ISSUE ID: 12326                |                     | Bond                | \$675,000                |
| Revenue                                      | 03/03/2004       | \$615,000                      |                     | 01/01/2025          |                          |
| Definancing                                  |                  | ISSUE ID: 12439                |                     | Bond                | \$425,000                |
| Refinancing<br>Revenue                       | 04/27/2004       | \$1,871,000                    |                     | 01/01/2029          |                          |
|  |                  |                                |                     |                     | \$1,497,000              |
| Police Building/Equipment General Obligation | 05/01/2005       | ISSUE ID: 12780                |                     | Bond<br>05/01/2025  |                          |
| General Obligation                           | 05/01/2005       | \$1,055,000                    |                     | 05/01/2025          | \$770,000                |
| Water  |                  | ISSUE ID: 13973                |                     | Bond                |                          |
| Revenue                                      | 10/30/2008       | \$360,000                      | 4.38                | 10/01/2029          | \$336,230                |
| Municipal Building                           |                  | ISSUE ID: 10671                |                     | Lease               | Ψ000,200                 |
| •  | 02/04/1999       | \$500,000                      | 5.47                | 12/01/2018          |                          |
| Renewable Property Acquisition/Improvem      | ner.             | ISSUE ID: 11546                |                     | Lease               | \$240,000                |
| 1 Toperty Acquisition/Improvem               | 09/13/2001       | \$420,000                      |                     | 09/15/2019          |                          |
| Renewable                                    |                  |                                |                     |                     | \$205,000                |
| Multiple Purposes                            | 09/27/2005       | ISSUE ID: 12886<br>\$2,500,000 | 3.00                | Lease<br>05/01/2034 |                          |
| General Obligation                           | 09/21/2003       | Ψ2,000,000                     | 3.00                | 03/01/2034          | \$2,130,473              |
| Community Center                             |                  | ISSUE ID: 14145                |                     | Lease               |                          |
| N/A<br>General Obligation                    | 06/05/2009       | \$2,000,000                    |                     | 06/01/2024          | \$1,670,715              |
| Convention/Arts Center                       |                  | ISSUE ID: 14219                |                     | Lease               | ¥ ·, · · · ·             |
| N/A<br>General Obligation                    | 10/02/2009       | \$4,500,000                    |                     | 10/01/2029          | \$4,096,127              |
| TOTAL City of Oak Grove                      |                  |                                |                     |                     | \$12,159,546             |
| City of Pembroke                             |                  |                                |                     |                     |                          |
| Sewer  |                  | ISSUE ID: 10864                |                     | Lease               |                          |
|  | 12/01/1997       | \$240,264                      | 1.20                | 06/01/2017          |                          |
| KIA Loan  TOTAL City of Pembroke             |                  |                                |                     |                     | \$65,558<br>\$65,558     |
| Pennyrile Area Development I                 | District         |                                |                     |                     |                          |
| Multiple Purposes                            |                  | ISSUE ID: 13800                |                     | Lease               |                          |
|  | 03/17/2008       | \$672,448                      |                     | 02/20/2037          |                          |
| General Obligation TOTAL Pennyrile Area Dev  | elopment Distric | t                              |                     |                     | \$608,074<br>\$608,074   |
| Christian                                    |                  | TOTAL OUTSTANDING              |                     |                     | \$404,096,583            |
| Oill ISuali                                  |                  | . J.AL JUIGIANDING             |                     |                     | Ψ 10 1,000,000           |

| Julie 30, 2013                   |               | Clark County      |                     |                     | 79                       |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Clark City of Winchester         |               |                   |                     |                     |                          |
| Industrial Facility              |               | ISSUE ID: 6473    |                     | Bond                |                          |
| Industrial Revenue               | 10/20/1988    | \$2,400,000       |                     | 10/01/2018          |                          |
|                                  |               |                   |                     |                     | \$2,400,000              |
| Utilities                        |               | ISSUE ID: 11727   |                     | Bond                |                          |
| Revenue                          | 03/01/2002    | \$9,025,000       |                     | 07/01/2032          | <b>*</b> 7 500 000       |
| Multi-Family Housing             |               | ISSUE ID: 13040   |                     | Bond                | \$7,500,000              |
| Revenue                          | 11/23/2005    | \$4,000,000       |                     | 11/01/2035          |                          |
| revenue                          | 11/25/2005    | ψ+,000,000        |                     | 11/01/2000          | \$4,000,000              |
| Assisted Living Facility         |               | ISSUE ID: 13397   |                     | Bond                |                          |
| Refunding Revenue                | 07/25/2006    | \$3,475,000       |                     | 08/01/2016          |                          |
|                                  |               |                   |                     |                     | \$2,770,536              |
| Fire Vehicles                    |               | ISSUE ID: 13223   |                     | Lease               |                          |
| 0 1015 5                         | 10/03/2006    | \$424,566         | 4.10                | 07/03/2013          | 004.407                  |
| General Obligation Fire Vehicles |               | ISSUE ID: 14240   |                     | Lease               | \$84,107                 |
| N/A                              | 11/20/2009    | \$455,404         | 3.94                | 08/13/2016          |                          |
| Renewable                        | 11/20/2000    | ψ 100, 10 1       | 0.01                | 00/10/2010          | \$288,392                |
| Community Center                 |               | ISSUE ID: 14241   |                     | Lease               |                          |
| N/A                              | 11/19/2009    | \$1,800,000       |                     | 11/01/2029          |                          |
| General Obligation               |               | 1001 IF ID: 44440 |                     |                     | \$1,614,924              |
| Ambulance                        | 00/03/3040    | ISSUE ID: 14413   | 2.20                | Lease               |                          |
| N/A<br>General Obligation        | 06/03/2010    | \$183,850         | 3.29                | 03/03/2015          | \$103,977                |
| TOTAL City of Winchester         |               |                   |                     |                     | \$18,761,937             |
| •                                |               |                   |                     |                     |                          |

| June 30, 2013                          |               | Clark County                  |                     |                     | 80                       |
|--|---------------|-------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE             | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Clark County                           |               |                               |                     |                     |                          |
| Pollution Control                      |               | ISSUE ID: 5503                |                     | Bond                |                          |
| Revenue                                | 11/15/1984    | \$59,650,000                  |                     | 10/15/2014          | \$16,530,000             |
| Residential                            |               | ISSUE ID: 6495                |                     | Bond                | Ψ10,000,000              |
| Revenue                                | 05/30/1985    | \$11,667,248                  |                     | 12/01/2016          | \$7,860,000              |
| Residential                            |               | ISSUE ID: 9012                |                     | Bond                |                          |
| Revenue                                | 01/01/1994    | \$891,000                     | 7.00                | 01/01/2016          | \$249,000                |
| Hospital                               |               | ISSUE ID: 9952                |                     | Bond                |                          |
| Revenue                                | 03/01/1997    | \$8,675,000                   |                     | 04/01/2013          |                          |
| Industrial Equility                    |               | 10011E ID: 00E2               |                     | Bond                | \$810,000                |
| Industrial Facility Industrial Revenue | 09/05/1996    | ISSUE ID: 9953<br>\$3,500,000 |                     | 09/01/2014          |                          |
| ilidustilai Nevellue                   | 09/03/1990    | ψ3,300,000                    |                     | 09/01/2014          | \$3,500,000              |
| Detention Facility & Court Fac         | cility        | ISSUE ID: 10418               |                     | Bond                | . , ,                    |
| Public Corporation                     | 09/01/1997    | \$3,970,000                   |                     | 06/01/2016          |                          |
| Normalia and Lanca a                   |               | 100HE ID: 400EE               |                     | David               | \$590,000                |
| Nursing Home                           | 11/15/2006    | ISSUE ID: 13255               | 4.05                | Bond<br>11/01/2026  |                          |
| Revenue                                | 11/15/2006    | \$3,750,000                   | 4.95                | 11/01/2020          | \$3,060,075              |
| Refinancing                            |               | ISSUE ID: 13704               |                     | Bond                | 4-,,                     |
| Revenue                                | 11/26/2007    | \$1,250,000                   | 5.25                | 11/23/2032          |                          |
| Refinancing                            |               | ISSUE ID: 13732               |                     | Bond                | \$1,172,831              |
| Revenue                                | 12/24/2007    | \$3,000,000                   | 5.25                | 11/21/2037          |                          |
| N/A                                    | 12/24/2007    | ψο,οοο,οοο                    | 0.20                | 11/21/2007          | \$2,785,738              |
| Refinancing                            |               | ISSUE ID: 13760               |                     | Bond                |                          |
| Revenue                                | 12/10/2007    | \$5,750,000                   |                     | 12/12/2032          | <b></b>                  |
| Refinancing                            |               | ISSUE ID: 14185               |                     | Bond                | \$5,134,087              |
| General Obligation                     | 08/25/2009    | \$885,000                     |                     | 06/01/2016          |                          |
| N/A                                    | 00/20/2000    | ψοσο,σσο                      |                     | 00/01/2010          | \$490,000                |
| Water                                  |               | ISSUE ID: 8033                |                     | Lease               |                          |
|  | 11/01/1990    | \$507,159                     | 6.80                | 10/20/2015          |                          |
| Renewable                              |               | 1001 IF IP 0740               |                     |                     | \$117,386                |
| Water District Acquisition             | 00/40/4000    | ISSUE ID: 8719                | 4 74                | Lease<br>01/20/2018 |                          |
| Renewable                              | 06/18/1993    | \$1,250,000                   | 4.71                | 01/20/2018          | \$465,000                |
| Water                                  |               | ISSUE ID: 9492                |                     | Lease               | *****                    |
|  | 10/05/1995    | \$1,400,000                   | 6.30                | 01/20/2019          |                          |
| Renewable                              |               | 100LIE ID: 44040              |                     |                     | \$601,000                |
| Refinancing                            | 05/07/2001    | ISSUE ID: 11313               | 4.44                | Lease               |                          |
| General Obligation                     | 05/07/2001    | \$382,000                     | 4.44                | 11/01/2015          | \$125,000                |
| Fire Vehicles                          |               | ISSUE ID: 13336               |                     | Lease               | +,                       |
|  | 12/22/2006    | \$164,212                     |                     | 07/20/2016          |                          |
| Renewable                              |               | 100UE ID: 40505               |                     |                     | \$89,212                 |
| Road Equipment                         | 10/20/2007    | ISSUE ID: 13525               |                     | Lease               |                          |
| General Obligation                     | 10/29/2007    | \$169,900                     |                     | 11/20/2017          | \$92,900                 |
| Improvement Project                    |               | ISSUE ID: 14142               |                     | Lease               | 70-,000                  |
| N/A                                    | 06/16/2009    | \$74,200                      |                     | 05/20/2019          |                          |
| General Obligation                     |               | 100HE ID: 44050               |                     | Logos               | \$54,764                 |
| Building<br>N/A                        | 08/05/2011    | ISSUE ID: 14653<br>\$95,000   |                     | Lease<br>07/20/2018 |                          |
| Renewable                              | 00/03/2011    | φ <del>3</del> 0,000          |                     | 0112012010          | \$84,329                 |
|  |               |                               |                     |                     | • • •                    |

| June 30, 2013                |                      | Clark County                |                     |                     | 81                       |
|------------------------------|----------------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE        | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Vehicles                     |                      | ISSUE ID: 14654             |                     | Lease               |                          |
| N/A                          | 08/05/2011           | \$166,821                   |                     | 07/20/2018          |                          |
| General Obligation           |                      | , ,                         |                     |                     | \$148,082                |
| Fire Vehicles                |                      | ISSUE ID: 14681             |                     | Lease               |                          |
| N/A                          | 10/04/2011           | \$213,498                   | 4.96                | 10/20/2021          |                          |
| General Obligation           |                      | 100115 15 44005             |                     |                     | \$199,265                |
| Vehicles                     | 00/00/0040           | ISSUE ID: 14807             | 4.50                | Lease               |                          |
| N/A<br>General Obligation    | 09/08/2010           | \$17,470                    | 4.50                | 08/31/2013          | \$17,470                 |
| Multiple Purposes            |                      | ISSUE ID: 15031             |                     | Lease               | ψ17,470                  |
| N/A                          | 03/20/2010           | \$600,000                   |                     | 03/20/2025          |                          |
| General Obligation           | 00/20/2010           | <b>4000,000</b>             |                     | 00/20/2020          | \$519,000                |
| TOTAL Clark County           |                      |                             |                     |                     | \$44,695,140             |
| Clark County Extension Dis   | strict Public Proper | ties Corporation            |                     |                     |                          |
| Land Acquinition             | ·                    | ISSUE ID: 11310             |                     | Pond                |                          |
| Land Acquisition             | 05/04/0004           |                             | E 12                | Bond<br>01/01/2030  |                          |
| Revenue                      | 05/24/2001           | \$1,400,000                 | 5.13                | 01/01/2030          | \$1,107,000              |
| TOTAL Clark County Ext       | tension District Pul | olic Properties Corporation |                     |                     | \$1,107,000              |
| Clark County Library Distric |                      |                             |                     |                     |                          |
|                              | ot .                 |                             |                     |                     |                          |
| Library                      |                      | ISSUE ID: 10252             |                     | Bond                |                          |
| Public Corporation           | 09/01/1997           | \$1,885,000                 |                     | 09/01/2017          |                          |
| Librani                      |                      | 1881 IE ID: 12726           |                     | Dond                | \$765,000                |
| Library Congress Obligation  | 10/01/0007           | ISSUE ID: 13736             |                     | Bond                |                          |
| General Obligation           | 12/21/2007           | \$1,400,000                 |                     | 09/01/2025          | \$1,135,000              |
| Refinancing                  |                      | ISSUE ID: 13809             |                     | Bond                | Ψ1,100,000               |
| General Obligation           | 03/10/2008           | \$1,135,000                 |                     | 09/01/2017          |                          |
| J                            |                      | , ,,                        |                     |                     | \$780,000                |
| TOTAL Clark County Lib       | rary District        |                             |                     |                     | \$2,680,000              |
| Clark County Public Health   | Taxing District      |                             |                     |                     |                          |
| Improvement Project          |                      | ISSUE ID: 12902             |                     | Lease               |                          |
| improvement i roject         | 02/01/2005           | \$1,000,000                 | 3.91                | 07/20/2024          |                          |
| General Obligation           | 02/01/2003           | ψ1,000,000                  | 5.51                | 0112012024          | \$210,000                |
|                              | blic Health Taxing I | District                    |                     |                     | \$210,000                |
| East Clark Water District    |                      |                             |                     |                     |                          |
|                              |                      |                             |                     |                     |                          |
| Water                        |                      | ISSUE ID: 3332              |                     | Bond                |                          |
| Revenue                      | 02/13/1979           | \$322,000                   | 5.00                | 01/01/2018          | <b>406 000</b>           |
| Water                        |                      | ISSUE ID: 11157             |                     | Bond                | \$96,000                 |
| Revenue                      | 04/01/2000           | \$925,000                   |                     | 01/01/2030          |                          |
| Nevende                      | 0 1/0 1/2000         | ψ020,000                    |                     | 01/01/2000          | \$730,000                |
| Water                        |                      | ISSUE ID: 11875             |                     | Bond                | ,                        |
| Refunding Revenue            | 07/31/2002           | \$219,000                   |                     | 01/01/2024          |                          |
|                              |                      |                             |                     |                     | \$148,000                |
| Water                        |                      | ISSUE ID: 12168             |                     | Bond                |                          |
| Revenue                      | 07/30/2003           | \$262,000                   |                     | 01/01/2013          | ***                      |
| Definancias                  |                      | 10011E ID: 14400            |                     | Dond                | \$30,000                 |
| Refinancing                  | 06/40/0040           | ISSUE ID: 14403             |                     | Bond                |                          |
| Refunding Revenue<br>N/A     | 06/10/2010           | \$740,000                   |                     | 01/01/2030          | \$645,000                |
| Equipment                    |                      | ISSUE ID: 14702             |                     | Bond                | Ψ0+3,000                 |
| Revenue                      | 11/10/2011           | \$520,000                   |                     | 07/01/2031          |                          |
| N/A                          | . 17 10/2011         | Ψ020,000                    |                     | 3.70 1/2001         | \$520,000                |
| TOTAL East Clark Water       | District             |                             |                     |                     | \$2,169,000              |
|                              |                      |                             |                     |                     |                          |

June 30, 2013 Clark County 82

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

Clark TOTAL OUTSTANDING \$69,623,077

| June 30, 2013                 |                   | Clay County                    |                     |                     | 83                       |
|-------------------------------|-------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Clay                          |                   |                                |                     |                     |                          |
| City of Manchester            |                   |                                |                     |                     |                          |
| Water and Sewer               |                   | ISSUE ID: 9519                 |                     | Bond                |                          |
| Revenue                       | 01/05/1996        | \$190,000                      | 5.00                | 12/01/2035          | <b>*</b> 450.000         |
| Water                         |                   | ISSUE ID: 12874                |                     | Bond                | \$152,000                |
| Revenue                       | 08/10/2005        | \$1,020,000                    | 4.13                | 12/01/2043          |                          |
| Sewer                         |                   | ISSUE ID: 12877                |                     | Bond                | \$949,500                |
| Revenue                       | 08/03/2005        | \$500,000                      | 4.13                | 12/01/2043          |                          |
| Definencing                   |                   | 1001 IF ID: 14404              |                     | Dand                | \$465,500                |
| Refinancing Refunding Revenue | 06/10/2010        | ISSUE ID: 14404<br>\$2,175,000 |                     | Bond<br>01/01/2030  |                          |
| N/A                           | 00/10/2010        | ΨΞ,σ,σσσ                       |                     | 00                  | \$1,960,000              |
| Golf Course Acquisition/Impro |                   | ISSUE ID: 13705                |                     | Lease               |                          |
| General Obligation            | 11/05/2007        | \$150,000                      |                     | 01/01/2017          | \$83,308                 |
| TOTAL City of Mancheste       | r                 |                                |                     |                     | \$3,610,308              |
| Clay County                   |                   |                                |                     |                     |                          |
| Justice Center                |                   | ISSUE ID: 12119                |                     | Bond                |                          |
| Revenue                       | 05/28/2003        | \$7,645,000                    |                     | 11/01/2023          | ΦE 24E 000               |
| Detention Facility            |                   | ISSUE ID: 13593                |                     | Bond                | \$5,215,000              |
| General Obligation            | 01/12/2006        | \$5,575,000                    |                     | 06/01/2022          |                          |
| Court Facility                |                   | 1001 IF ID: 40070              |                     | Logo                | \$4,555,000              |
| Court Facility                | 08/03/2000        | ISSUE ID: 10870<br>\$500,000   |                     | Lease<br>05/20/2021 |                          |
| Renewable                     |                   | , ,                            |                     |                     | \$290,000                |
| TOTAL Clay County             |                   |                                |                     |                     | \$10,060,000             |
| Clay County Agriculture Exte  | ension District   |                                |                     |                     |                          |
| Equipment                     | 00/25/2002        | ISSUE ID: 11941<br>\$175,000   | 2.77                | Lease               |                          |
| Renewable                     | 09/25/2002        | \$175,000                      | 3.77                | 01/20/2022          | \$110,000                |
| TOTAL Clay County Agric       | ulture Extension  | District                       |                     |                     | \$110,000                |
| Clay County Public Health Ta  | axing District    |                                |                     |                     |                          |
| Building                      |                   | ISSUE ID: 13139                |                     | Lease               |                          |
| General Obligation            | 06/02/2006        | \$1,500,000                    |                     | 06/20/2031          | \$1,286,000              |
| TOTAL Clay County Publi       | c Health Taxing D | District                       |                     |                     | \$1,286,000              |
| Hima-Sibert Water District    |                   |                                |                     |                     |                          |
| Water                         |                   | ISSUE ID: 6982                 |                     | Bond                |                          |
| Revenue                       | 04/23/1991        | \$216,000                      | 5.00                | 01/01/2030          |                          |
| Water                         |                   | ISSUE ID: 6983                 |                     | Bond                | \$147,000                |
| Revenue                       | 04/23/1991        | \$36,000                       | 5.00                | 01/01/2030          |                          |
| TOTAL Llima Cibant Water      | Diatrict          |                                |                     |                     | \$24,990<br>\$171,000    |
| TOTAL Hima-Sibert Water       | ווופוויכנ         |                                |                     |                     | \$171,990                |
| Clay                          |                   | TOTAL OUTSTANDING              |                     |                     | \$15,238,298             |
| - •                           |                   |                                |                     |                     |                          |

| June 30, 2013              |               | Clinton County               |                     |                     | 84                       |
|----------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Clinton City of Albany     |               |                              |                     |                     |                          |
| Water and Sewer            |               | ISSUE ID: 3077               |                     | Bond                |                          |
| Revenue                    | 06/10/1977    | \$1,938,000                  | 5.00                | 01/01/2016          | <b>#440.000</b>          |
| Water and Sewer            |               | ISSUE ID: 4834               |                     | Bond                | \$412,000                |
| Revenue                    | 03/22/1983    | \$261,000                    | 5.00                | 01/01/2022          |                          |
| Water and Sewer            |               | ISSUE ID: 6125               |                     | Bond                | \$119,000                |
| Revenue                    | 04/27/1987    | \$699,000                    | 5.00                | 01/01/2026          |                          |
|                            |               |                              |                     |                     | \$411,000                |
| Water and Sewer<br>Revenue | 08/19/1992    | ISSUE ID: 8322<br>\$688,000  | 5.00                | Bond<br>01/01/2031  |                          |
| Nevenue                    | 00/19/1992    | ψ000,000                     | 3.00                | 01/01/2001          | \$494,000                |
| Water and Sewer            |               | ISSUE ID: 8975               |                     | Bond                |                          |
| Revenue                    | 06/02/1994    | \$748,000                    | 4.50                | 01/01/2032          | \$552,000                |
| Water and Sewer            |               | ISSUE ID: 9870               |                     | Bond                | , ,                      |
| Revenue                    | 12/05/1996    | \$500,000                    | 4.50                | 01/01/2036          | \$402,500                |
| Water and Sewer            |               | ISSUE ID: 11146              |                     | Bond                | <del>\$4</del> 02,500    |
| Revenue                    | 01/26/2000    | \$1,500,000                  | 5.00                | 01/01/2040          |                          |
| Refinancing                |               | ISSUE ID: 12602              |                     | Bond                | \$1,325,000              |
| Refunding Revenue          | 10/19/2004    | \$2,334,000                  |                     | 01/01/2029          |                          |
| W 1 0                      |               | 100115 15 40740              |                     | Б                   | \$1,394,000              |
| Water and Sewer<br>Revenue | 07/19/2004    | ISSUE ID: 12712<br>\$700,000 | 4.50                | Bond<br>01/01/2044  |                          |
| revende                    | 0771072001    |                              | 1.00                | 01/01/2011          | \$651,000                |
| Water and Sewer            | 07/40/0004    | ISSUE ID: 12714              | 4.50                | Bond                |                          |
| Revenue                    | 07/19/2004    | \$442,000                    | 4.50                | 01/01/2044          | \$411,000                |
| Water and Sewer            |               | ISSUE ID: 12781              |                     | Bond                | , ,,,,,                  |
| Revenue                    | 05/20/2005    | \$76,000                     | 4.50                | 01/01/2044          | \$71,700                 |
| Improvement Project        |               | ISSUE ID: 13701              |                     | Bond                | φ/ 1,/00                 |
| Revenue                    | 12/07/2007    | \$338,000                    | 4.50                | 01/01/2046          |                          |
| TOTAL City of Albany       |               |                              |                     |                     | \$314,400<br>\$6,557,600 |
|                            |               |                              |                     |                     |                          |
| Clinton                    | -             | TOTAL OUTSTANDING            |                     |                     | \$6,557,600              |
|                            |               |                              |                     |                     |                          |

| June 30, 2013                              |                    | Crittenden County              |                     |                     | 85                        |
|--|--------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Crittenden                                 |                    |                                |                     |                     |                           |
| City of Marion                             |                    |                                |                     |                     |                           |
| Water and Sewer                            |                    | ISSUE ID: 6750                 |                     | Bond                |                           |
| Revenue                                    | 01/23/1990         | \$491,000                      | 5.00                | 11/01/2028          | \$326,000                 |
| Water and Sewer                            |                    | ISSUE ID: 9182                 |                     | Bond                | , ,                       |
| Revenue                                    | 10/13/1994         | \$581,000                      | 4.50                | 11/30/2033          | \$453,000                 |
| Building                                   |                    | ISSUE ID: 12288                |                     | Lease               | , ,                       |
| Conoral Obligation                         | 12/16/2003         | \$3,500,000                    | 2.88                | 11/01/2023          | ¢2.420.075                |
| General Obligation Utilities               |                    | ISSUE ID: 12427                |                     | Lease               | \$2,438,975               |
|  | 04/02/2004         | \$270,000                      |                     | 05/01/2014          |                           |
| General Obligation                         |                    | 100115 15 40000                |                     |                     | \$60,000                  |
| Property Acquisition/Improve               | emer<br>12/20/2004 | ISSUE ID: 12623<br>\$80,000    |                     | Lease<br>12/15/2024 |                           |
| General Obligation                         | 12/20/2004         | ψου,ουο                        |                     | 12/13/2024          | \$55,004                  |
| Improvement Project                        |                    | ISSUE ID: 12775                |                     | Lease               |                           |
| Conoral Obligation                         | 05/17/2005         | \$1,100,000                    | 2.50                | 07/15/2032          | \$915,000                 |
| General Obligation TOTAL City of Marion    |                    |                                |                     |                     | \$4,247,979               |
| Crittenden County                          |                    |                                |                     |                     |                           |
| Nursing Home                               |                    | ISSUE ID: 9488                 |                     | Bond                |                           |
| Revenue                                    | 10/01/1995         | \$6,265,000                    | 0.00                | 01/30/2016          | <b>#0.005.000</b>         |
| Detention Facility                         |                    | ISSUE ID: 13730                |                     | Bond                | \$2,095,000               |
| General Obligation                         | 12/01/2007         | \$7,125,000                    |                     | 12/01/2037          |                           |
| Health Care Facility                       |                    | ISSUE ID: 14640                |                     | Dond                | \$6,690,000               |
| Health Care Facility Revenue               | 06/01/2011         | ISSUE ID: 14640<br>\$2,104,000 | 4.95                | Bond<br>06/01/2021  |                           |
| N/A  | 00/01/2011         |                                | 1.00                | 00/01/2021          | \$2,104,000               |
| Health Care Facility                       | 00/04/0044         | ISSUE ID: 14641                | 0.70                | Bond                |                           |
| Revenue<br>N/A                             | 06/01/2011         | \$1,020,982                    | 3.76                | 06/01/2016          | \$965,326                 |
| Detention Facility                         |                    | ISSUE ID: 15001                |                     | Lease               |                           |
| N/A  | 02/13/2008         | \$500,000                      |                     | 11/20/2037          |                           |
| General Obligation  TOTAL Crittenden Count | v.                 |                                |                     |                     | \$480,000<br>\$12,334,326 |
| Crittenden County Soil Cons                |                    |                                |                     |                     |                           |
| Infrastructure                             |                    | ISSUE ID: 14851                |                     | Lease               |                           |
| N/A  | 06/30/2008         | \$118,145                      |                     | 06/01/2018          |                           |
| General Obligation  TOTAL Crittenden Count | y Soil Conservatio | on District                    |                     |                     | \$118,145<br>\$118,145    |
| Marion-Crittenden County Ir                |                    |                                |                     |                     | <u> </u>                  |
| Industrial Facility                        |                    | ISSUE ID: 6461                 |                     | Bond                |                           |
| Industrial Revenue                         | 06/30/1998         | \$2,400,000                    |                     | 07/01/2018          |                           |
|  |                    |                                |                     |                     | \$1,190,000               |
| TOTAL Marion-Crittender                    | n County Industria | I Authority                    |                     |                     | \$1,190,000               |
| Crittenden                                 |                    | TOTAL OUTSTANDING              |                     |                     | \$17,890,450              |
|  |                    |                                |                     |                     |                           |

| June 30, 2013                  |               | Cumberland County |                     |                     | 86                       |
|--------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Cumberland City of Burkesville |               |                   |                     |                     |                          |
| Water and Sewer                |               | ISSUE ID: 6664    |                     | Bond                |                          |
| Revenue                        | 01/09/1990    | \$387,000         | 5.00                | 03/01/2028          |                          |
| Water and Sewer                |               | ISSUE ID: 8421    |                     | Bond                | \$248,000                |
| Revenue                        | 07/15/1993    | \$1,091,000       | 5.00                | 03/01/2032          |                          |
| W. ( ) ( )                     |               | 1001 IF IP 4000F  |                     | Б                   | \$806,000                |
| Water and Sewer                |               | ISSUE ID: 10305   |                     | Bond                |                          |
| Revenue                        | 01/13/1998    | \$200,000         | 4.50                | 03/01/2036          |                          |
|                                |               |                   |                     |                     | \$160,500                |
| TOTAL City of Burkesville      |               |                   |                     |                     | \$1,214,500              |

| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| Cumberland County            |               |                                |                     |                     |                          |
| Hospital                     |               | ISSUE ID: 8888                 |                     | Bond                |                          |
| Public Corporation           | 01/13/1994    | \$2,756,000                    | 5.00                | 01/01/2022          |                          |
| M. (                         |               | 100UE ID: 040E                 |                     | Б                   | \$1,504,000              |
| Water<br>Revenue             | 11/29/1995    | ISSUE ID: 9495<br>\$209,000    | 5.00                | Bond<br>01/01/2015  |                          |
| Nevenue                      | 11/29/1995    | Ψ209,000                       | 3.00                | 01/01/2013          | \$44,000                 |
| Water                        |               | ISSUE ID: 9496                 |                     | Bond                |                          |
| Revenue                      | 11/29/1995    | \$93,000                       | 5.00                | 01/01/2018          | \$34,000                 |
| Water                        |               | ISSUE ID: 9497                 |                     | Bond                | φ34,000                  |
| Revenue                      | 11/29/1995    | \$315,000                      | 5.00                | 01/01/2026          |                          |
| Matan                        |               | ISSUE ID: 9498                 |                     | Dand                | \$200,000                |
| Water<br>Revenue             | 11/29/1995    | \$115,000                      | 5.00                | Bond<br>01/01/2027  |                          |
| revende                      | 11/23/1000    | Ψ110,000                       | 0.00                | 01/01/2027          | \$74,000                 |
| Water                        |               | ISSUE ID: 9499                 |                     | Bond                |                          |
| Revenue                      | 11/29/1995    | \$87,300                       | 5.00                | 01/01/2028          | \$59,000                 |
| Water                        |               | ISSUE ID: 9500                 |                     | Bond                | φ39,000                  |
| Revenue                      | 11/29/1995    | \$339,000                      | 5.00                | 01/01/2025          |                          |
| \M-4                         |               | IOOUE ID. OF04                 |                     | Dand                | \$206,000                |
| Water<br>Revenue             | 11/29/1995    | ISSUE ID: 9501<br>\$73,500     | 5.00                | Bond<br>01/01/2030  |                          |
| Nevellue                     | 11/29/1995    | \$73,500                       | 5.00                | 01/01/2030          | \$52,000                 |
| Water                        |               | ISSUE ID: 9502                 |                     | Bond                |                          |
| Revenue                      | 11/29/1995    | \$151,000                      | 5.00                | 01/01/2034          | ¢116 F00                 |
| Water                        |               | ISSUE ID: 9503                 |                     | Bond                | \$116,500                |
| Revenue                      | 11/29/1995    | \$133,000                      | 5.00                | 01/01/2034          |                          |
|                              |               | 100115 15                      |                     | 5 .                 | \$103,900                |
| Water<br>Revenue             | 09/24/1996    | ISSUE ID: 9956<br>\$254,000    | 4.50                | Bond<br>01/01/2036  |                          |
| Nevellue                     | 09/24/1990    | φ254,000                       | 4.50                | 01/01/2030          | \$203,900                |
| Court Facility               |               | ISSUE ID: 12089                |                     | Bond                |                          |
| Lease Revenue                | 12/01/2002    | \$5,560,000                    |                     | 09/01/2023          | <b>#2 FC0 000</b>        |
| Court Facility               |               | ISSUE ID: 12309                |                     | Bond                | \$3,560,000              |
| Lease Revenue                | 02/01/2004    | \$405,000                      | 4.20                | 09/01/2023          |                          |
|                              |               |                                |                     |                     | \$405,000                |
| Hospital<br>Revenue          | 04/19/2012    | ISSUE ID: 14795<br>\$8,500,000 | 3.38                | Bond<br>01/01/2051  |                          |
| N/A                          | 04/18/2012    | φο,500,000                     | 3.30                | 01/01/2031          | \$8,500,000              |
| Property Acquisition/Improve | emer          | ISSUE ID: 13842                |                     | Lease               |                          |
|                              | 05/05/2008    | \$210,000                      | 4.23                | 04/20/2018          |                          |
| General Obligation           |               | ISSUE ID: 14500                |                     | Loggo               | \$128,972                |
| Roads<br>N/A                 | 11/03/2010    | \$600,000                      |                     | Lease<br>10/20/2015 |                          |
| General Obligation           | 11/00/2010    | Ψοσο,σσο                       |                     | 10/20/2010          | \$400,000                |
| Improvement Project          |               | ISSUE ID: 14578                |                     | Lease               |                          |
| N/A<br>General Obligation    | 12/16/2010    | \$500,000                      |                     | 12/20/2015          | \$400,000                |
| Police/Sheriff Vehicles      |               | ISSUE ID: 14673                |                     | Lease               | φ400,000                 |
| N/A                          | 09/01/2011    | \$87,028                       |                     | 08/20/2014          |                          |
| General Obligation           |               | 100HE ID: 44700                |                     | 1.000-              | \$64,031                 |
| Building<br>N/A              | 01/11/2012    | ISSUE ID: 14728<br>\$178,700   | 4.30                | Lease<br>01/20/2013 |                          |
| General Obligation           | 01/11/2012    | ψ170,700                       | 4.50                | J 1/20/20 10        | \$178,700                |
|                              |               |                                |                     |                     |                          |

| June 30, 2013                   |                         | Cumberland County    |                     |                     | 88                       |
|---------------------------------|-------------------------|----------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE           | ORIGINAL<br>ISSUE    | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| TOTAL Cumberland Co             | unty                    |                      |                     |                     | \$16,234,003             |
| <b>Cumberland County Public</b> | c Health Taxing Distric | et                   |                     |                     |                          |
| Building                        |                         | ISSUE ID: 12899      |                     | Lease               |                          |
|                                 | 09/20/2005              | \$200,000            | 4.25                | 07/20/2020          |                          |
| Renewable                       |                         |                      |                     |                     | \$140,000                |
| TOTAL Cumberland Co             | unty Public Health Tax  | king District        |                     |                     | \$140,000                |
| <b>Cumberland County Water</b>  | District                |                      |                     |                     |                          |
| Water                           |                         | ISSUE ID: 11580      |                     | Bond                |                          |
| Revenue                         | 10/23/2001              | \$400,000            | 4.50                | 01/01/2041          |                          |
| E                               |                         | 100115 10 40004      |                     | Б                   | \$355,000                |
| Equipment                       | 40/40/0005              | ISSUE ID: 12931      |                     | Bond                |                          |
| Revenue                         | 10/19/2005              | \$107,000            |                     | 01/01/2031          | \$89,000                 |
| Water                           |                         | ISSUE ID: 12941      |                     | Bond                | Ψ00,000                  |
| Revenue                         | 10/26/2005              | \$456,000            | 4.25                | 01/01/2045          |                          |
|                                 |                         |                      |                     | _                   | \$430,500                |
| Improvement Project             |                         | ISSUE ID: 14236      |                     | Bond                |                          |
| Revenue<br>N/A                  | 10/15/2009              | \$415,000            | 4.25                | 01/01/2049          | \$410,500                |
| Improvement Project             |                         | ISSUE ID: 14710      |                     | Bond                | φ4 10,500                |
| Revenue                         | 11/10/2011              | \$1,000,000          | 2.25                | 01/01/2051          |                          |
| N/A                             |                         | , , , , , , , , , ,  |                     |                     | \$1,000,000              |
| TOTAL Cumberland Co             | unty Water District     |                      |                     |                     | \$2,285,000              |
| Cumberland County-Burke         | esville Nursing Home    | Corporation          |                     |                     |                          |
| Nursing Home                    |                         | ISSUE ID: 3117       |                     | Bond                |                          |
| Public Corporation              | 03/09/1977              | \$575,000            | 5.00                | 01/01/2016          |                          |
|                                 |                         |                      |                     | _                   | \$120,000                |
| Nursing Home                    | 07/06//06/              | ISSUE ID: 6993       | • -                 | Bond                |                          |
| Public Corporation              | 07/26/1991              | \$920,000            | 6.00                | 01/01/2021          | \$459,000                |
| TOTAL Cumberland Co             | untv-Burkesville Nurs   | ing Home Corporation |                     |                     | \$459,000<br>\$579,000   |
|                                 |                         | gioiiio corporation  |                     |                     | <del></del>              |
| Cumberland                      | тс                      | TAL OUTSTANDING      |                     |                     | \$20,452,503             |
|                                 |                         |                      |                     |                     |                          |

June 30, 2013 Daviess County 89

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

INTEREST

MATURITY

OUTSTANDING

ISSUE

DATE

Daviess

UNIT

| June 30, 2013                  |                         | Daviess County                 |                     |                     | 90   |
|--------------------------------|-------------------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE           | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                       |
| City of Owensboro              |                         |                                |                     |                     |  |
| Industrial Facility            |                         | ISSUE ID: 8021                 |                     | Bond                |  |
| Industrial Revenue             | 05/01/1991              | \$1,260,000                    | 7.75                | 06/01/2016          | \$420,000                                      |
| Industrial Facility            |                         | ISSUE ID: 8022                 |                     | Bond                | ¥ .=0,000                                      |
| Industrial Revenue             | 05/01/1991              | \$1,215,000                    | 7.75                | 06/01/2016          | \$440,000                                      |
| Electric                       |                         | ISSUE ID: 8163                 |                     | Bond                |  |
| Revenue<br>N/A                 | 12/06/1991              | \$62,474,359                   |                     | 06/25/2013          | \$23,767,552                                   |
| Governmental Project           |                         | ISSUE ID: 9317                 |                     | Bond                |  |
| Funding                        | 07/01/1994              | \$3,871,113                    | 6.63                | 08/01/2016          | \$1,408,549                                    |
| Airport                        |                         | ISSUE ID: 9344                 |                     | Bond                | Ψ1,400,549                                     |
| Revenue                        | 06/01/1995              | \$3,950,000                    |                     | 06/01/2015          |  |
| N/A                            |                         | 100LIE ID. 0457                |                     | Daniel              | \$995,000                                      |
| Airport<br>Revenue             | 06/01/1995              | ISSUE ID: 9457<br>\$3,950,000  |                     | Bond<br>06/01/2015  |  |
| N/A                            | 00/01/1993              | ψ3,930,000                     |                     | 00/01/2013          | \$995,000                                      |
| Industrial Facility            |                         | ISSUE ID: 9559                 |                     | Bond                |  |
| Industrial Revenue             | 11/30/1995              | \$4,550,000                    |                     | 05/01/2016          | ¢010 000                                       |
| Industrial Facility            |                         | ISSUE ID: 10004                |                     | Bond                | \$910,000                                      |
| Industrial Revenue             | 05/29/1997              | \$4,500,000                    |                     | 06/01/2017          |  |
|                                |                         |                                |                     |                     | \$4,500,000                                    |
| Water                          | 04/04/4000              | ISSUE ID: 10527                |                     | Bond                |  |
| Revenue                        | 01/01/1999              | \$26,410,000                   |                     | 09/15/2017          | \$10,805,000                                   |
| Health Care Facility           |                         | ISSUE ID: 11434                |                     | Bond                | , ,,,,,,,,                                     |
| Revenue                        | 06/13/2001              | \$70,400,000                   |                     | 08/01/2030          |  |
| Health Care Facility           |                         | ISSUE ID: 11435                |                     | Bond                | \$57,800,000                                   |
| Revenue                        | 06/13/2001              | \$65,500,000                   |                     | 08/01/2027          |  |
|                                |                         |                                |                     |                     | \$47,600,000                                   |
| Health Care Facility           | 00/42/2004              | ISSUE ID: 11436                |                     | Bond                |  |
| Revenue                        | 06/13/2001              | \$65,525,000                   |                     | 08/01/2030          | \$52,975,000                                   |
| Improvement Project            |                         | ISSUE ID: 11646                |                     | Bond                | ,        |
| General Obligation             | 02/07/2002              | \$3,315,000                    |                     | 02/01/2022          | <b>***</b> • • • • • • • • • • • • • • • • • • |
| Refinancing                    |                         | ISSUE ID: 11703                |                     | Bond                | \$2,005,000                                    |
| Refunding                      | 03/21/2002              | \$7,115,000                    |                     | 09/01/2021          |  |
|                                |                         |                                |                     |                     | \$4,295,000                                    |
| Water                          | 05/20/2002              | ISSUE ID: 12131                |                     | Bond                |  |
| Revenue<br>N/A                 | 05/29/2003              | \$4,500,000                    |                     | 06/12/2014          | \$3,155,000                                    |
| Refinancing                    |                         | ISSUE ID: 12206                |                     | Bond                | . , ,  |
| General Obligation             | 09/23/2003              | \$3,236,000                    | 3.79                | 08/01/2016          | ¢4.445.000                                     |
| Multiple Purposes              |                         | ISSUE ID: 12889                |                     | Bond                | \$1,415,000                                    |
| General Obligation             | 03/15/2006              | \$4,100,000                    |                     | 03/01/2026          |  |
| -                              |                         |                                |                     | Dand                | \$3,170,000                                    |
| Refinancing General Obligation | 04/26/2006              | ISSUE ID: 13107<br>\$2,550,000 |                     | Bond<br>06/01/2015  |  |
| N/A                            | 0 <del>4</del> /20/2000 | φ2,000,000                     |                     | 00/01/2010          | \$865,000                                      |
| Building                       |                         | ISSUE ID: 13900                |                     | Bond                | ·  |
| General Obligation             | 07/30/2008              | \$2,700,000                    |                     | 07/01/2028          | <b>#0 440 000</b>                              |
|                                |                         |                                |                     |                     | \$2,410,000                                    |

| June 30, 2013                  |                  | Daviess County               |                     |                     | 91                       |
|--------------------------------|------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE    | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Multiple Purposes              |                  | ISSUE ID: 14218              |                     | Bond                |                          |
| General Obligation<br>N/A      | 10/29/2009       | \$5,070,000                  |                     | 04/30/2014          | \$4,760,000              |
| Refinancing                    |                  | ISSUE ID: 14337              |                     | Bond                |                          |
| Refunding Revenue<br>N/A       | 03/26/2010       | \$5,875,000                  | 4.50                | 04/01/2035          | \$5,687,500              |
| Multiple Purposes              |                  | ISSUE ID: 14506              |                     | Bond                |                          |
| Revenue<br>N/A                 | 11/18/2010       | \$10,070,000                 |                     | 05/31/2022          | \$10,070,000             |
| Multiple Purposes              |                  | ISSUE ID: 14507              |                     | Bond                |                          |
| Refunding Revenue N/A          | 11/01/2010       | \$31,425,000                 |                     | 01/01/2025          | \$31,425,000             |
| Multiple Purposes              |                  | ISSUE ID: 14508              |                     | Bond                |                          |
| Refunding Revenue N/A          | 11/18/2010       | \$8,935,000                  |                     | 05/31/2022          | \$8,935,000              |
| Economic Development           |                  | ISSUE ID: 14529              |                     | Bond                |                          |
| General Obligation N/A         | 12/29/2010       | \$5,420,000                  |                     | 12/01/2030          | \$5,230,000              |
| Multiple Purposes              |                  | ISSUE ID: 14616              |                     | Bond                |                          |
| General Obligation N/A         | 05/12/2011       | \$20,460,000                 |                     | 04/01/2041          | \$20,075,000             |
| Economic Development           |                  | ISSUE ID: 14635              |                     | Bond                |                          |
| General Obligation<br>N/A      | 06/16/2011       | \$2,945,000                  |                     | 06/01/2031          | \$2,835,000              |
| Refinancing                    |                  | ISSUE ID: 14787              |                     | Bond                |                          |
| General Obligation N/A         | 03/27/2012       | \$2,120,000                  |                     | 02/01/2022          | \$2,120,000              |
| Convention/Arts Center         |                  | ISSUE ID: 14939              |                     | Bond                |                          |
| General Obligation<br>N/A      | 06/27/2012       | \$40,400,000                 |                     | 06/01/2042          | \$40,400,000             |
| Electric                       |                  | ISSUE ID: 14943              |                     | Bond                |                          |
| Revenue<br>N/A                 | 06/25/2013       | \$85,975,000                 |                     | 01/01/2027          | \$85,975,000             |
| Multiple Purposes              |                  | ISSUE ID: 14945              |                     | Bond                |                          |
| General Obligation<br>N/A      | 05/14/2013       | \$20,530,000                 |                     | 05/01/2043          | \$20,530,000             |
| Multiple Purposes              |                  | ISSUE ID: 14946              |                     | Bond                |                          |
| General Obligation<br>N/A      | 05/14/2013       | \$10,850,000                 |                     | 05/01/2033          | \$10,205,000             |
| Multiple Purposes              |                  | ISSUE ID: 14947              |                     | Bond                |                          |
| General Obligation<br>N/A      | 05/14/2013       | \$6,350,000                  |                     | 05/01/2033          | \$6,350,000              |
| Golf Course Acquisition/Improv | /eı              | ISSUE ID: 11315              |                     | Lease               |                          |
|                                | 05/10/2001       | \$855,000                    |                     | 01/15/2019          |                          |
| Renewable                      |                  | 100HE ID: 40707              |                     | Logos               | \$285,000                |
| Property Acquisition/Improvem  | er<br>04/21/2005 | ISSUE ID: 12727<br>\$357,000 | 2.77                | Lease<br>01/20/2019 |                          |
| Renewable                      | 322000           | φοσί,σοσ                     | 2.11                | 5 1.25.25 10        | \$217,000                |
| TOTAL City of Owensboro        |                  |                              |                     |                     | \$475,030,601            |

| June 30, 2013             |               | Daviess County    |                     |                     | 92                       |
|---------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Whitesville       |               |                   |                     |                     |                          |
| Water and Sewer           |               | ISSUE ID: 6509    |                     | Bond                |                          |
| Revenue                   | 04/12/1983    | \$119,000         | 5.00                | 01/01/2022          | \$53,500                 |
| Refinancing               |               | ISSUE ID: 11312   |                     | Bond                | φ33,300                  |
| Revenue                   | 07/09/1999    | \$2,550,000       |                     | 07/01/2019          |                          |
| Health Care Facility      |               | ISSUE ID: 12562   |                     | Bond                | \$2,550,000              |
| Revenue                   | 12/23/2002    | \$1,800,000       |                     | 01/01/2013          |                          |
|                           |               |                   |                     |                     | \$1,800,000              |
| TOTAL City of Whitesville |               |                   |                     |                     | \$4,403,500              |

| June 30, 2013                          |               | Daviess County                 |                     |                     | 93                       |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Daviess County                         |               |                                |                     |                     |                          |
| Hospital                               |               | ISSUE ID: 5788                 |                     | Bond                |                          |
| Revenue                                | 12/30/1985    | \$3,125,000                    |                     | 12/01/2015          |                          |
|  |               |                                |                     |                     | \$1,015,000              |
| Home Mortgage<br>Revenue               | 01/20/1007    | ISSUE ID: 6156<br>\$30,000,000 |                     | Bond                |                          |
| Revenue                                | 01/29/1987    | \$30,000,000                   |                     | 09/01/2016          | \$17,660,000             |
| Home Mortgage                          |               | ISSUE ID: 6157                 |                     | Bond                |                          |
| Revenue                                | 01/29/1987    | \$24,285,000                   |                     | 09/01/2015          | £44.200.000              |
| Multi-Family Housing                   |               | ISSUE ID: 6830                 |                     | Bond                | \$14,300,000             |
| Revenue                                | 07/10/1990    | \$4,155,000                    |                     | 07/01/2020          |                          |
| l la amital                            |               | ICCLIE ID. 0004                |                     | Dond                | \$4,155,000              |
| Hospital<br>Revenue                    | 01/01/1992    | ISSUE ID: 8081<br>\$44,875,000 |                     | Bond<br>08/01/2022  |                          |
| Nevende                                | 01/01/1332    | ΨΨΨ,073,000                    |                     | 00/01/2022          | \$24,810,000             |
| Hospital                               |               | ISSUE ID: 8352                 |                     | Bond                |                          |
| Revenue                                | 02/15/1993    | \$3,385,000                    |                     | 01/01/2015          | \$1,545,000              |
| Hospital                               |               | ISSUE ID: 8353                 |                     | Bond                | Ψ1,0+0,000               |
| Revenue                                | 03/09/1993    | \$4,060,000                    |                     | 09/01/2013          |                          |
| Solid Waste                            |               | ISSUE ID: 8810                 |                     | Bond                | \$500,000                |
| Revenue                                | 12/23/1993    | \$70,000,000                   |                     | 12/01/2023          |                          |
| rtovondo                               | 12/20/1000    | Ψ1 0,000,000                   |                     | 12/01/2020          | \$70,000,000             |
| Solid Waste                            |               | ISSUE ID: 8811                 |                     | Bond                |                          |
| Revenue                                | 12/23/1993    | \$40,000,000                   |                     | 12/01/2023          | \$40,000,000             |
| Industrial Facility                    |               | ISSUE ID: 8812                 |                     | Bond                | <b>\$</b> 10,000,000     |
| Industrial Revenue                     | 12/30/1993    | \$200,000,000                  | 7.00                | 12/01/2023          |                          |
| Solid Waste                            |               | ISSUE ID: 8929                 |                     | Bond                | \$188,000,000            |
| Revenue                                | 05/12/1994    | \$45,000,000                   |                     | 05/01/2024          |                          |
| 0 15 33                                |               | 100115 10 0450                 |                     | 5 .                 | \$45,000,000             |
| Court Facility Public Corporation      | 07/01/1994    | ISSUE ID: 9158<br>\$4,270,000  |                     | Bond<br>10/01/2014  |                          |
| Fublic Corporation                     | 07/01/1994    | φ4,270,000                     |                     | 10/01/2014          | \$720,000                |
| Solid Waste                            |               | ISSUE ID: 10709                |                     | Bond                |                          |
| General Obligation                     | 03/01/1999    | \$3,610,000                    |                     | 04/01/2014          | \$620,000                |
| Solid Waste                            |               | ISSUE ID: 11045                |                     | Bond                | φ020,000                 |
| Industrial Revenue                     | 08/01/1999    | \$7,870,000                    |                     | 08/01/2029          |                          |
| Industrial Essility                    |               | ISSUE ID: 11276                |                     | Dond                | \$7,870,000              |
| Industrial Facility Industrial Revenue | 12/01/2000    | \$77,130,000                   | 8.00                | Bond<br>12/01/2030  |                          |
| induction (November                    | 12/01/2000    | Ψ11,100,000                    | 0.00                | 12/01/2000          | \$77,130,000             |
| Health Care Facility                   |               | ISSUE ID: 11277                |                     | Bond                |                          |
| Revenue                                | 11/01/2000    | \$5,000,000                    |                     | 11/01/2020          | \$5,000,000              |
| Manufacturing Facility                 |               | ISSUE ID: 12139                |                     | Bond                | <b>4</b> 0,000,000       |
| Industrial Revenue                     | 04/24/2003    | \$4,800,000                    |                     | 08/01/2018          |                          |
| Refinancing                            |               | ISSUE ID: 12497                |                     | Bond                | \$4,800,000              |
| General Obligation                     | 09/01/2003    | \$8,515,000                    |                     | 09/01/2028          |                          |
| -                                      |               |                                |                     |                     | \$6,565,000              |
| Public Project  General Obligation     | 10/01/2003    | ISSUE ID: 12498<br>\$2,270,000 |                     | Bond<br>09/01/2028  |                          |
| General Obligation                     | 10/01/2003    | φ <b>∠,∠/</b> U,UUU            |                     | 03/01/2020          | \$1,750,000              |
|  |               |                                |                     |                     | •                        |

| June 30, 2013                      |                   | Daviess County                          |                     |                     | 94                         |
|------------------------------------|-------------------|---|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE     | ORIGINAL<br>ISSUE                       | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Building                           |                   | ISSUE ID: 13720                         |                     | Bond                |                            |
| Lease Revenue                      | 12/28/2007        | \$5,540,000                             |                     | 01/01/2028          |                            |
|                                    |                   |   |                     |                     | \$4,955,000                |
| Refinancing                        |                   | ISSUE ID: 14284                         |                     | Bond                |                            |
| General Obligation<br>N/A          | 01/29/2010        | \$21,660,000                            |                     | 02/01/2030          | \$19,405,000               |
| Solid Waste                        |                   | ISSUE ID: 14285                         |                     | Bond                | ψ19,403,000                |
| General Obligation                 | 01/29/2010        | \$980,000                               | 5.80                | 02/01/2030          |                            |
| N/A                                |                   |   |                     |                     | \$980,000                  |
| Multiple Purposes                  |                   | ISSUE ID: 14286                         |                     | Bond                |                            |
| General Obligation                 | 01/29/2010        | \$1,465,000                             | 2.00                | 04/01/2014          | ¢605,000                   |
| N/A<br>Refinancing                 |                   | ISSUE ID: 15043                         |                     | Bond                | \$605,000                  |
| General Obligation                 | 12/20/2010        | \$5,285,000                             |                     | 10/01/2020          |                            |
| N/A                                |                   | , |                     |                     | \$4,805,000                |
| Detention Facility                 |                   | ISSUE ID: 9791                          |                     | Lease               |                            |
|                                    | 06/12/1996        | \$1,000,000                             |                     | 06/20/2016          |                            |
| Renewable                          |                   | 100115 15 44054                         |                     |                     | \$268,021                  |
| Building                           | 44/05/0000        | ISSUE ID: 14054                         |                     | Lease               |                            |
| N/A<br>General Obligation          | 11/25/2008        | \$6,000,000                             |                     | 10/20/2028          | \$5,360,000                |
| TOTAL Daviess County               |                   |   |                     |                     | \$547,818,021              |
| Daviess County Extension Off       | ice               |   |                     |                     |                            |
| -                                  | 100               |   |                     |                     |                            |
| Building                           |                   | ISSUE ID: 10460                         |                     | Lease               |                            |
| Renewable                          | 09/21/1998        | \$600,000                               | 5.10                | 09/21/2018          | \$280,932                  |
| TOTAL Daviess County Ext           | tension Office    |   |                     |                     | \$280,932                  |
| Daviess County Public Health       |                   |   |                     |                     | <del></del>                |
| Daviess County Fublic Health       | Taxing District   |   |                     |                     |                            |
| Health Care Facility               |                   | ISSUE ID: 11978                         |                     | Lease               |                            |
| 5                                  | 10/23/2002        | \$5,700,000                             |                     | 11/20/2022          | 00.050.455                 |
| Renewable TOTAL Daviess County Pul | hlic Hoalth Tavin | a District                              |                     |                     | \$3,358,455<br>\$3,358,455 |
|                                    |                   | g District                              |                     |                     | Ψ3,330,433                 |
| Daviess County Public Library      | <i>'</i>          |   |                     |                     |                            |
| Building                           |                   | ISSUE ID: 12894                         |                     | Lease               |                            |
|                                    | 03/01/2006        | \$1,455,000                             | 4.25                | 01/20/2034          |                            |
| General Obligation                 |                   | 1001 IE ID. 4000E                       |                     | 1                   | \$1,290,000                |
| Building                           | 02/04/2006        | ISSUE ID: 12895<br>\$8,245,000          | 4 17                | Lease               |                            |
| General Obligation                 | 03/01/2006        | \$6,245,000                             | 4.17                | 01/20/2034          | \$7,285,000                |
| TOTAL Daviess County Pul           | blic Library      |   |                     |                     | \$8,575,000                |
| Green River Area Developmen        | t District        |   |                     |                     |                            |
| Building                           |                   | ISSUE ID: 11967                         |                     | Bond                |                            |
| Revenue                            | 10/28/2002        | \$1,025,000                             | 4.87                | 01/01/2042          |                            |
|                                    |                   |   |                     |                     | \$923,500                  |
| TOTAL Green River Area Do          | evelopment Dist   | rict                                    |                     |                     | \$923,500                  |
| Owensboro Riverport Authorit       | ty                |   |                     |                     |                            |
| Building                           |                   | ISSUE ID: 11960                         |                     | Lease               |                            |
| <b>D</b>                           | 10/10/2002        | \$10,175,000                            |                     | 10/20/2022          | <b>66</b>                  |
| Renewable TOTAL Owensboro Riverpo  | ort Authority     |   |                     |                     | \$6,505,000<br>\$6,505,000 |
| TOTAL Owellsboro Riverpo           | or Authority      |   |                     |                     | φυ,ουο,υυυ                 |

| June 30, 2013                   |                         | Daviess County               |                     |                     | 95                       |
|---------------------------------|-------------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE           | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Owensboro-Davies County R       | Regional Water Resourc  | ce Agency                    |                     |                     |                          |
| Wastewater<br>Refunding Revenue | ISS<br>04/26/2007       | SUE ID: 13379<br>\$7,640,000 |                     | Bond<br>01/01/2027  | \$5,205,000              |
| TOTAL Owensboro-Davie           | s County Regional Wat   | er Resource Agency           |                     |                     | \$5,205,000              |
| Owensboro-Daviess County        | Industrial Developmen   | t Authority                  |                     |                     |                          |
| Public Project                  |                         | SUE ID: 8965                 |                     | Bond                |                          |
| Revenue                         | 09/14/1993              | \$1,600,000                  |                     | 08/01/2013          | \$1,600,000              |
| Public Project                  | ISS                     | SUE ID: 8966                 |                     | Bond                |                          |
| Revenue                         | 09/14/1993              | \$140,000                    |                     | 08/01/2013          | \$140,000                |
| TOTAL Owensboro-Davie           | ss County Industrial Do | evelopment Authority         |                     |                     | \$1,740,000              |

**TOTAL OUTSTANDING** 

**Daviess** 

\$1,053,840,009

| June 30, 2013                                     |                 | Edmonson County   |                     |                     | 96                       |
|---|-----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE   | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Edmonson City of Brownsville                      |                 |                   |                     |                     |                          |
| Water and Sewer                                   |                 | ISSUE ID: 4191    |                     | Bond                |                          |
| Revenue   | 04/27/1982      | \$71,000          | 5.00                | 02/01/2021          | \$30,500                 |
| Sewer   |                 | ISSUE ID: 14953   |                     | Bond                | <b>,</b>                 |
| Revenue   | 06/20/2012      | \$625,000         | 2.00                | 01/01/2051          |                          |
| N/A TOTAL City of Brownsville                     |                 |                   |                     |                     | \$625,000<br>\$655,500   |
| Edmonson County                                   |                 |                   |                     |                     |                          |
| Court Facility                                    |                 | ISSUE ID: 10022   |                     | Bond                |                          |
| Public Corporation                                | 05/01/1997      | \$1,420,000       |                     | 03/01/2023          |                          |
| •   |                 |                   |                     |                     | \$815,000                |
| Refinancing                                       |                 | ISSUE ID: 12302   |                     | Bond                |                          |
| Refunding   | 02/12/2004      | \$5,190,000       | 3.25                | 07/01/2013          | ¢600,000                 |
| Courthouse/Administration Build                   | di              | ISSUE ID: 12477   |                     | Bond                | \$690,000                |
| Revenue   | 10/29/2004      | \$1,190,000       |                     | 03/01/2023          |                          |
|   |                 | ¥ 1,123,232       |                     |                     | \$710,000                |
| Health Care Facility                              |                 | ISSUE ID: 13391   |                     | Bond                |                          |
| Industrial Revenue                                | 03/01/2007      | \$5,000,000       |                     | 03/01/2027          | <b>#4.400.000</b>        |
| Property Acquisition/Improveme                    | ar              | ISSUE ID: 14852   |                     | Bond                | \$4,130,000              |
| Industrial Revenue                                | 08/15/2008      | \$7,500,000       |                     | 09/01/2015          |                          |
| N/A   | 00/ 10/2000     | ψ.,σσσ,σσσ        |                     | 00/01/2010          | \$6,554,054              |
| Industrial Facility                               |                 | ISSUE ID: 11949   |                     | Lease               |                          |
|   | 10/03/2002      | \$650,000         |                     | 10/20/2012          |                          |
| General Obligation                                |                 |                   |                     |                     | \$25,235                 |
| Building  | 00/44/0040      | ISSUE ID: 14459   |                     | Lease               |                          |
| N/A<br>General Obligation                         | 09/14/2010      | \$85,000          |                     | 09/20/2015          | \$56,565                 |
| Vehicles  |                 | ISSUE ID: 14583   |                     | Lease               | ψ00,000                  |
| N/A   | 03/18/2011      | \$315,666         |                     | 03/20/2016          |                          |
| General Obligation                                |                 |                   |                     |                     | \$236,749                |
| Courthouse Annex                                  | 00/04/0040      | ISSUE ID: 14994   |                     | Lease               |                          |
| N/A<br>General Obligation                         | 08/01/2012      | \$751,113         |                     | 03/01/2023          | \$751,113                |
| TOTAL Edmonson County                             |                 |                   |                     |                     | \$13,968,716             |
| Edmonson County Ambulance                         | Taxing District |                   |                     |                     |                          |
| Ambulance   |                 | ISSUE ID: 14062   |                     | Lease               |                          |
| N/A   | 01/12/2009      | \$100,000         |                     | 12/20/2013          |                          |
| General Obligation                                |                 |                   |                     |                     | \$40,000                 |
| Ambulance   |                 | ISSUE ID: 14668   |                     | Lease               |                          |
| N/A   | 09/14/2011      | \$130,000         |                     | 09/20/2014          | <b>#00.000</b>           |
| General Obligation <b>TOTAL Edmonson County A</b> | Amhulance Tavi  | na District       |                     |                     | \$98,820<br>\$138,820    |
| Lumbridge County F                                | buidilog laxii  | ng District       |                     |                     | Ψ100,020                 |

| June 30, 2013                    |               | Eamonson County                                |                     |                     | 97                       |
|----------------------------------|---------------|--|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE                              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Edmonson County Water Distri     | ct            |  |                     |                     |                          |
| Water                            |               | ISSUE ID: 6849                                 |                     | Bond                |                          |
| Revenue                          | 10/09/1990    | \$950,000                                      | 5.00                | 01/01/2030          |                          |
| Neveride                         | 10/09/1990    | ψ950,000                                       | 5.00                | 01/01/2030          | \$659,000                |
| Water                            |               | ISSUE ID: 8085                                 |                     | Bond                | , ,                      |
| Revenue                          | 02/24/1992    | \$303,000                                      | 5.00                | 01/30/2031          |                          |
|                                  |               |  |                     |                     | \$214,000                |
| Water                            |               | ISSUE ID: 8086                                 |                     | Bond                |                          |
| Revenue                          | 02/24/1992    | \$598,000                                      | 5.00                | 01/01/2031          | \$429,000                |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8642                                 |                     | Bond                | \$429,000                |
| Public Corporation               | 04/07/1993    | \$104,279                                      | 0.00                | 06/30/2013          |                          |
|                                  |               | <b>*</b> · · · · · · · · · · · · · · · · · · · |                     |                     | \$8,186                  |
| Water                            |               | ISSUE ID: 8881                                 |                     | Bond                |                          |
| Revenue                          | 11/13/1989    | \$1,080,000                                    | 5.00                | 01/01/2029          |                          |
| Matan                            |               | 100UE ID. 0000                                 |                     | Dand                | \$721,000                |
| Water<br>Revenue                 | 11/13/1989    | ISSUE ID: 8882<br>\$80,000                     | 5.00                | Bond<br>01/01/2029  |                          |
| Revenue                          | 11/13/1909    | φου,υυυ  | 5.00                | 01/01/2029          | \$54,000                 |
| Water                            |               | ISSUE ID: 9162                                 |                     | Bond                | ψο 1,000                 |
| Revenue                          | 12/12/1994    | \$1,900,000                                    | 4.50                | 01/01/2033          |                          |
|                                  |               |  |                     |                     | \$1,444,000              |
| Water                            |               | ISSUE ID: 9163                                 |                     | Bond                |                          |
| Revenue                          | 12/12/1994    | \$300,000                                      | 4.50                | 01/01/2033          | \$226 <b>5</b> 00        |
| Water                            |               | ISSUE ID: 9444                                 |                     | Bond                | \$226,500                |
| Revenue                          | 08/11/1995    | \$860,000                                      | 5.00                | 01/01/2034          |                          |
|                                  |               | <b>4000</b> ,000                               | 0.00                | 0.70.7200.          | \$672,000                |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 9613                                 |                     | Bond                |                          |
| Public Corporation               | 09/08/1993    | \$2,545,000                                    | 0.00                | 01/30/2015          |                          |
| Matan                            |               | 100HE ID: 0044                                 |                     | Bond                | \$390,043                |
| Water<br>Revenue                 | 02/01/1996    | ISSUE ID: 9614<br>\$1,605,000                  | 0.00                | 01/01/2022          |                          |
| Revenue                          | 02/01/1990    | φ1,000,000                                     | 0.00                | 01/01/2022          | \$740,000                |
| Water                            |               | ISSUE ID: 10091                                |                     | Bond                | , ,,,,,,                 |
| Revenue                          | 05/27/1998    | \$600,000                                      | 4.50                | 01/01/2036          |                          |
|                                  |               |  |                     |                     | \$482,500                |
| Water                            | 05/45/0000    | ISSUE ID: 11767                                | 0.05                | Bond                |                          |
| Revenue                          | 05/15/2002    | \$3,837,000                                    | 3.25                | 01/01/2041          | \$3,297,000              |
| Water                            |               | ISSUE ID: 11768                                |                     | Bond                | Ψ5,297,000               |
| Revenue                          | 05/15/2002    | \$276,000                                      | 4.50                | 01/01/2041          |                          |
|                                  |               | •  |                     |                     | \$245,000                |
| Water                            |               | ISSUE ID: 12381                                |                     | Bond                |                          |
| Revenue                          | 06/16/2004    | \$442,000                                      | 4.38                | 01/01/2042          | #200 F00                 |
| Refinancing                      |               | ISSUE ID: 12433                                |                     | Bond                | \$398,500                |
| Revenue                          | 04/27/2004    | \$2,654,000                                    |                     | 01/01/2029          |                          |
| revendo                          | 0 11217200 1  | ψ <u>2</u> ,00 1,000                           |                     | 0 170 172020        | \$2,102,000              |
| Sewer                            |               | ISSUE ID: 12808                                |                     | Bond                |                          |
| Revenue                          | 06/22/2005    | \$100,000                                      | 4.25                | 01/01/2045          |                          |
| Improvement Project              |               | 1001 IE ID: 42050                              |                     | Pond                | \$94,100                 |
| Improvement Project Revenue      | 06/11/2008    | ISSUE ID: 13850                                | 4.38                | Bond<br>01/01/2047  |                          |
| Nevenue                          | 00/11/2000    | \$1,200,000                                    | 4.38                | 01/01/2047          | \$1,160,000              |
| Improvement Project              |               | ISSUE ID: 13851                                |                     | Bond                | Ţ ·, · · · · · · · ·     |
| Revenue                          | 06/11/2008    | \$520,000                                      | 4.13                | 01/01/2047          |                          |
|                                  |               |  |                     |                     | \$502,000                |
|                                  |               |  |                     |                     |                          |

| GOVERNMENTAL<br>UNIT | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|----------------------|----------------------|-------------------|---------------------|---------------------|--------------------------|
| Refinancing          |                      | ISSUE ID: 13870   |                     | Bond                |                          |
| Refunding Revenue    | 05/29/2008           | \$830,000         |                     | 01/01/2022          |                          |
|                      |                      |                   |                     |                     | \$630,000                |
| Improvement Project  |                      | ISSUE ID: 14374   |                     | Bond                |                          |
| Revenue              | 05/25/2010           | \$1,511,000       | 4.13                | 01/01/2048          |                          |
| N/A                  |                      |                   |                     |                     | \$1,478,000              |
| Improvement Project  |                      | ISSUE ID: 14513   |                     | Bond                |                          |
| Revenue              | 11/24/2010           | \$700,000         | 2.25                | 01/01/2050          |                          |
| N/A                  |                      |                   |                     |                     | \$700,000                |
| Multiple Purposes    |                      | ISSUE ID: 14542   |                     | Bond                |                          |
| Revenue              | 12/15/2010           | \$570,000         | 2.25                | 01/01/2050          |                          |
| N/A                  |                      |                   |                     |                     | \$570,000                |
| TOTAL Edmonson Co    | ounty Water District |                   |                     |                     | \$17,216,829             |
|                      |                      |                   |                     |                     |                          |
| Edmonson             | Т                    | OTAL OUTSTANDING  |                     |                     | \$31,979,865             |

| June 30, 2013                |                     | Elliott County                 |                     |                     | 99                       |
|------------------------------|---------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Elliott                      |                     |                                |                     |                     |                          |
| City of Sandy Hook           |                     |                                |                     |                     |                          |
| Sewer                        |                     | ISSUE ID: 3351                 |                     | Bond                |                          |
| Revenue                      | 11/30/1977          | \$148,000                      | 5.00                | 01/01/2017          |                          |
| Water                        |                     | ISSUE ID: 8507                 |                     | Bond                | \$39,000                 |
| Revenue                      | 07/16/1992          | \$316,000                      | 5.00                | 01/01/2030          |                          |
| Water                        |                     | ISSUE ID: 8508                 |                     | Bond                | \$216,000                |
| Revenue                      | 07/16/1992          | \$70,000                       | 5.00                | 01/01/2032          |                          |
|                              |                     |                                |                     |                     | \$51,700                 |
| Sewer                        | 12/12/1004          | ISSUE ID: 9201                 | 4.50                | Bond<br>01/01/2033  |                          |
| Revenue                      | 12/13/1994          | \$196,000                      | 4.50                | 01/01/2033          | \$149,000                |
| Water                        |                     | ISSUE ID: 9462                 |                     | Bond                |                          |
| Revenue                      | 08/29/1995          | \$259,000                      | 4.50                | 01/01/2034          | \$201,000                |
| TOTAL City of Sandy Hoo      | ok                  |                                |                     |                     | \$656,700                |
| Elliott County               |                     |                                |                     |                     |                          |
| Court Facility Project       |                     | ISSUE ID: 11548                |                     | Bond                |                          |
| Lease Revenue                | 09/27/2001          | \$240,000                      |                     | 09/20/2026          |                          |
| Deede                        |                     | 100UE ID. 40744                |                     | Dand                | \$185,000                |
| Roads<br>General Obligation  | 07/01/2005          | ISSUE ID: 12744<br>\$1,030,000 | 4.25                | Bond<br>06/01/2015  |                          |
| -                            | 0770 172000         |                                | 1.20                | 00/01/2010          | \$412,000                |
| Court Facility Project       | 40/07/0000          | ISSUE ID: 13545                |                     | Bond                |                          |
| Refunding Revenue            | 12/07/2006          | \$1,770,000                    |                     | 03/01/2023          | \$1,300,000              |
| Refinancing                  |                     | ISSUE ID: 15042                |                     | Bond                |                          |
| General Obligation<br>N/A    | 11/15/2010          | \$1,076,000                    |                     | 12/01/2021          | \$991,000                |
| Equipment                    |                     | ISSUE ID: 13508                |                     | Lease               | ψ991,000                 |
| _40.6                        | 09/24/2007          | \$71,104                       |                     | 10/20/2014          |                          |
| General Obligation           |                     | 100LIE ID. 40700               |                     |                     | \$26,516                 |
| Vehicles                     | 02/07/2008          | ISSUE ID: 13792<br>\$19,987    |                     | Lease<br>10/20/2012 |                          |
| General Obligation           | 02/01/2000          | ψ10,007                        |                     | 10/20/2012          | \$3,987                  |
| TOTAL Elliott County         |                     |                                |                     |                     | \$2,918,503              |
| Elliott County Ambulance Di  | strict              |                                |                     |                     |                          |
| Ambulance                    |                     | ISSUE ID: 13444                |                     | Lease               |                          |
| Conoral Obligation           | 05/31/2007          | \$68,000                       |                     | 07/20/2012          | \$18,000                 |
| General Obligation Ambulance |                     | ISSUE ID: 13526                |                     | Lease               | φ10,000                  |
|                              | 10/29/2007          | \$95,211                       |                     | 07/20/2014          |                          |
| General Obligation Ambulance |                     | ISSUE ID: 14591                |                     | Lease               | \$45,211                 |
| N/A                          | 04/22/2011          | \$95,451                       |                     | 03/20/2016          |                          |
| General Obligation           |                     | , , , ,                        |                     |                     | \$73,179                 |
| TOTAL Elliott County Am      |                     |                                |                     |                     | \$136,390                |
| Elliott County Cooperative E | extension District  |                                |                     |                     |                          |
| Building                     |                     | ISSUE ID: 12629                |                     | Lease               |                          |
| General Obligation           | 02/14/2005          | \$70,000                       | 3.99                | 07/20/2031          | \$56,000                 |
| _                            | operative Extension | on District                    |                     |                     | \$56,000                 |
|                              |                     |                                |                     |                     |                          |

| June 30, 2013               |                         | Elliott County    |                     |                     | 100                      |
|-----------------------------|-------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE           | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Elliott County Public Prope | rties Corporation       |                   |                     |                     |                          |
| Court Facility              | IS                      | SUE ID: 11227     |                     | Bond                |                          |
| Revenue                     | 04/01/2000              | \$2,005,000       |                     | 03/01/2023          |                          |
|                             |                         |                   |                     |                     | \$1,350,000              |
| TOTAL Elliott County Pu     | blic Properties Corpora | ntion             |                     |                     | \$1,350,000              |
| Sandy Hook Water District   |                         |                   |                     |                     |                          |
| Water                       | IS                      | SUE ID: 6699      |                     | Bond                |                          |
| Revenue                     | 01/25/1989              | \$237,000         | 7.25                | 01/01/2028          |                          |
|                             |                         |                   |                     |                     | \$172,000                |
| Water                       | IS                      | SUE ID: 11589     |                     | Bond                |                          |
| Revenue                     | 11/07/2001              | \$495,000         | 4.50                | 01/01/2041          |                          |
|                             |                         |                   |                     |                     | \$439,500                |
| TOTAL Sandy Hook Wat        | er District             |                   |                     |                     | \$611,500                |
| Elliott                     | тота                    | AL OUTSTANDING    |                     |                     | \$5,729,094              |
|                             |                         |                   |                     |                     |                          |

| Same  | June 30, 2013            |               | Estill County   |      |               | 101                                   |
|---|--------------------------|---------------|-----------------|------|---------------|---------------------------------------|
| City of Irvine   City  |                          |               |                 |      |               |                                       |
| Name  | Estill                   |               |                 |      |               |                                       |
| Revenue         11/12/1982         \$2,291,000         5.00         08/01/2021         \$1,054,000           Refinancing<br>Refunding Revenue         03/24/2004         \$1,635,000         01/01/2021         \$925,000           Equipment<br>Revenue<br>N/A         ISSUE ID: 14156         Bond         \$925,000           Improvement Project<br>Revenue         08/04/2009         \$300,000         3.10         07/01/2014         \$180,000           Improvement Project<br>N/A         ISSUE ID: 14691         Bond         \$4,577,000         \$4,577,000         \$2.25         01/01/2051         \$4,577,000           Improvement Project<br>N/A         ISSUE ID: 14692         Bond         \$4,577,000  | City of Irvine           |               |                 |      |               |                                       |
| Refinancing         ISSUE ID: 12340         Bond           Refunding Revenue         03/24/2004         \$1,635,000         01/01/2021           Equipment         ISSUE ID: 14156         Bond           Revenue         08/04/2009         \$300,000         3.10         07/01/2014         \$180,000           Improvement Project         ISSUE ID: 14691         Bond         \$4,577,000   | Utilities                |               | ISSUE ID: 3913  |      | Bond          |                                       |
| Refinancing<br>Refunding Revenue         ISSUE ID: 12340         Bond<br>01/01/2021         \$925,000           Equipment<br>Revenue<br>N/A         ISSUE ID: 14156         Bond<br>3300,000         Bond<br>3.10         \$180,000           Improvement Project<br>N/A         ISSUE ID: 14691         Bond<br>8,577,000         \$180,000           Revenue<br>N/A         12/07/2011         \$4,577,000         2.25         01/01/2051           N/A         ISSUE ID: 14692         Bond<br>84,577,000         \$4,577,000           Improvement Project<br>Revenue         12/07/2011         \$422,000         2.25         01/01/2051           Revenue<br>N/A         15SUE ID: 14692         Bond<br>8422,000         \$422,000         \$422,000           Wastewater         ISSUE ID: 11278         Lease         \$422,000           Wastewater         ISSUE ID: 13614         Lease         \$522,171           City Hall         ISSUE ID: 13614         Lease         \$406,683           General Obligation<br>TOTAL City of Irvine         \$406,683         \$606/06/2036         \$406,683           Estill County         ISSUE ID: 6562         Bond<br>10/01/2014         \$42,326           Refinancing         ISSUE ID: 12674         Lease           Refinancing         ISSUE ID: 12674         Lease           12/31/2004 <td< td=""><td>Revenue</td><td>11/12/1982</td><td>\$2,291,000</td><td>5.00</td><td>08/01/2021</td><td></td></td<>  | Revenue                  | 11/12/1982    | \$2,291,000     | 5.00 | 08/01/2021    |                                       |
| Refunding Revenue         03/24/2004         \$1,635,000         01/01/2021         \$925,000           Equipment         ISSUE ID: 14156         Bond           Revenue         08/04/2009         \$300,000         3.10         07/01/2014         \$180,000           Improvement Project         ISSUE ID: 14691         Bond         \$4,577,000         \$4,572,000         \$4,572,000         \$4,572,000         \$4,572,000         \$4,572,000         \$4,572,0  | Pofinancing              |               | ISSUE ID: 12340 |      | Rond          | \$1,054,000                           |
| Equipment ISSUE ID: 14156 Bond Revenue 08/04/2009 \$300,000 3.10 07/01/2014 N/A ISSUE ID: 14691 Bond Revenue 12/07/2011 \$4,577,000 2.25 01/01/2051 N/A Bond Revenue 12/07/2011 \$4,577,000 2.25 01/01/2051 N/A Bond Revenue 12/07/2011 \$422,000 2.25 01/01/2051 N/A Substance 12/07/2011 \$422,000 2.25 01/01/2051 N/A ISSUE ID: 14692 Bond Revenue 12/07/2011 \$422,000 2.25 01/01/2051 N/A ISSUE ID: 11278 Lease  06/01/1998 \$1,658,248 0.70 06/01/2018 KIA Loan City Hall ISSUE ID: 13614 Lease O6/06/2005 \$406,683 06/06/2036 General Obligation TOTAL City of Irvine Estill County  County Jail ISSUE ID: 6562 Bond Revenue 02/15/1987 \$206,362 10/01/2014  Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020  | _                        | 03/24/2004    |                 |      |               |                                       |
| Revenue   | . toranianig i to roniao | 00/= // 200 : | ψ 1,000,000     |      | 0.7017_0_1    | \$925,000                             |
| State   Stat  |                          |               |                 |      |               |                                       |
| Improvement Project   |                          | 08/04/2009    | \$300,000       | 3.10 | 07/01/2014    | \$180,000                             |
| Revenue N/A         12/07/2011         \$4,577,000         2.25         01/01/2051         \$4,577,000           Improvement Project         ISSUE ID: 14692         Bond           Revenue Revenue N/A         12/07/2011         \$422,000         2.25         01/01/2051         \$422,000           Wastewater         ISSUE ID: 11278         Lease         Lease         \$522,171           KIA Loan City Hall         ISSUE ID: 13614         Lease         \$522,171           City Hall         ISSUE ID: 13614         Lease         \$406,683           General Obligation TOTAL City of Irvine         \$406,683         06/06/2036         \$406,683           Estill County         ISSUE ID: 6562         Bond 10/01/2014         \$422,326           Revenue         02/15/1987         \$206,362         10/01/2014         \$422,326           Refinancing         ISSUE ID: 12674         Lease         Lease           12/31/2004         \$825,000         2.18         01/20/2020   |                          |               | ISSUE ID: 14691 |      | Bond          | Ψ100,000                              |
| Improvement Project   |                          | 12/07/2011    | \$4,577,000     | 2.25 | 01/01/2051    |                                       |
| Revenue N/A \$422,000 \$2.25 01/01/2051 \$422,000  Wastewater ISSUE ID: 11278 Lease 06/01/1998 \$1,658,248 0.70 06/01/2018  KIA Loan \$5522,171  City Hall ISSUE ID: 13614 Lease 06/06/2036  General Obligation TOTAL City of Irvine Estill County  County Jail Revenue 02/15/1987 \$206,362 Bond Revenue 02/15/1987 \$206,362 10/01/2014  Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020   |                          |               | ISSUE ID: 14602 |      | Pond          | \$4,577,000                           |
| N/A   |                          | 12/07/2011    |                 | 2 25 |               |                                       |
| KIA Loan City Hall ISSUE ID: 13614 General Obligation TOTAL City of Irvine  County Jail Revenue  02/15/1987  Refinancing  ISSUE ID: 12674 Resease  06/01/2018  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$522,171  \$520,683  \$540,683  \$540,683  \$540,683  \$540,683  \$52,083  \$540,683 |                          | 12/01/2011    | Ψ122,000        | 2.20 | 0 1/0 1/200 1 | \$422,000                             |
| KIA Loan       \$522,171         City Hall       ISSUE ID: 13614       Lease         06/06/2005       \$406,683       06/06/2036         General Obligation       \$406,683         TOTAL City of Irvine       \$8,086,854         Estill County         County Jail       ISSUE ID: 6562       Bond         Revenue       02/15/1987       \$206,362       10/01/2014         Refinancing       ISSUE ID: 12674       Lease         12/31/2004       \$825,000       2.18 01/20/2020   | Wastewater               |               | ISSUE ID: 11278 |      | Lease         |                                       |
| City Hall       ISSUE ID: 13614       Lease         06/06/2005       \$406,683         General Obligation       \$4406,683         TOTAL City of Irvine       \$8,086,854         Estill County         County Jail       ISSUE ID: 6562       Bond         Revenue       02/15/1987       \$206,362       10/01/2014         Refinancing       ISSUE ID: 12674       Lease         12/31/2004       \$825,000       2.18 01/20/2020  |                          | 06/01/1998    | \$1,658,248     | 0.70 | 06/01/2018    | <b>#500.474</b>                       |
| General Obligation TOTAL City of Irvine  Estill County  County Jail ISSUE ID: 6562 Bond Revenue 02/15/1987 \$206,362 10/01/2014  Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020   |                          |               | ISSUF ID: 13614 |      | Lease         | \$522,171                             |
| TOTAL City of Irvine         \$8,086,854           Estill County         Bond           County Jail         ISSUE ID: 6562         Bond           Revenue         02/15/1987         \$206,362         10/01/2014           Refinancing         ISSUE ID: 12674         Lease           12/31/2004         \$825,000         2.18         01/20/2020  | City : iaii              | 06/06/2005    |                 |      |               |                                       |
| Estill County  County Jail Revenue  02/15/1987  S206,362  Refinancing  ISSUE ID: 12674  Lease 12/31/2004  \$825,000  2.18 01/20/2020  |                          |               |                 |      |               |                                       |
| County Jail ISSUE ID: 6562 Bond Revenue 02/15/1987 \$206,362 10/01/2014  Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020   | _                        |               |                 |      |               | \$8,086,854                           |
| Revenue 02/15/1987 \$206,362 10/01/2014 \$42,326  Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020  | Estill County            |               |                 |      |               |                                       |
| \$42,326  Refinancing ISSUE ID: 12674 Lease  12/31/2004 \$825,000 2.18 01/20/2020   | County Jail              |               | ISSUE ID: 6562  |      | Bond          |                                       |
| Refinancing ISSUE ID: 12674 Lease 12/31/2004 \$825,000 2.18 01/20/2020  | Revenue                  | 02/15/1987    | \$206,362       |      | 10/01/2014    | <b>#40.000</b>                        |
| 12/31/2004 \$825,000 2.18 01/20/2020  | Definencing              |               | 100HE ID: 40074 |      | 1             | \$42,326                              |
|   | Reilnanding              | 12/31/2004    |                 | 2 18 |               |                                       |
| Renewable \$462,660   | Renewable                | 12/01/2004    | Ψ020,000        | 2.10 | 01/20/2020    | \$462,660                             |
| Multiple Purposes ISSUE ID: 13783 Lease   | Multiple Purposes        |               |                 |      |               |                                       |
| 02/14/2008 \$185,000 01/20/2028  General Obligation \$165,000   | General Obligation       | 02/14/2008    | \$185,000       |      | 01/20/2028    | \$165,000                             |
| TOTAL Estill County \$669,986   |                          |               |                 |      |               | · · · · · · · · · · · · · · · · · · · |

| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|---------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Estill County Water District #1 |               |                   |                     |                     |                          |
| Water                           |               | ISSUE ID: 3334    |                     | Bond                |                          |
| Revenue                         | 08/25/1977    | \$350,000         | 5.00                | 02/01/2016          | <b>47.</b> 400           |
| Sewer                           |               | ISSUE ID: 8090    |                     | Bond                | \$74,000                 |
| Revenue                         | 01/10/1992    | \$478,000         | 5.00                | 01/01/2030          |                          |
| NA7-1                           |               | 100115 10 0070    |                     | Б                   | \$331,000                |
| Water                           | 00/00/4000    | ISSUE ID: 8376    | 5.00                | Bond                |                          |
| Revenue                         | 09/03/1992    | \$521,000         | 5.00                | 02/01/2031          | \$371,000                |
| Water                           |               | ISSUE ID: 8377    |                     | Bond                | <b>4</b> -1.1,000        |
| Revenue                         | 09/03/1992    | \$101,000         | 5.00                | 02/01/2031          |                          |
| Water                           |               | ISSUE ID: 9970    |                     | Bond                | \$72,600                 |
| Revenue                         | 01/30/1997    | \$505,000         | 4.50                | 02/01/2036          |                          |
| Revenue                         | 01/00/100/    | ψοσο,σσο          | 1.00                | 02/01/2000          | \$405,000                |
| Water and Sewer                 |               | ISSUE ID: 10960   |                     | Bond                |                          |
| Revenue                         | 03/10/2000    | \$975,000         | 4.50                | 02/01/2039          | <b>#004.000</b>          |
| Refinancing                     |               | ISSUE ID: 11876   |                     | Bond                | \$834,000                |
| Refunding Revenue               | 07/31/2002    | \$230,000         |                     | 01/01/2020          |                          |
| -                               |               |                   |                     |                     | \$120,000                |
| Water and Sewer                 |               | ISSUE ID: 13272   |                     | Bond                |                          |
| Revenue                         | 12/22/2006    | \$945,000         | 4.13                | 02/01/2045          | \$886,000                |
| TOTAL Estill County Water I     | District #1   |                   |                     |                     | \$3,093,600              |
| ,                               |               |                   |                     |                     |                          |
| Estill                          | 7             | OTAL OUTSTANDING  |                     |                     | \$11,850,439             |

| June 30, 2013              |                        | Fayette County    |                     |                     | 103                      |
|----------------------------|------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE          | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Fayette                    |                        |                   |                     |                     |                          |
| Lexington-Fayette Urban Co | ounty Airport Board    |                   |                     |                     |                          |
| Refinancing                | 15                     | SSUE ID: 14246    |                     | Bond                |                          |
| General Obligation         | 11/18/2009             | \$31,880,000      |                     | 07/01/2027          |                          |
| N/A                        |                        |                   |                     |                     | \$31,880,000             |
| Refinancing                | IS                     | SSUE ID: 14247    |                     | Bond                |                          |
| General Obligation         | 11/18/2009             | \$16,420,000      |                     | 07/01/2038          |                          |
| N/A                        |                        |                   |                     |                     | \$16,420,000             |
| TOTAL Lexington-Fayett     | e Urban County Airpor  | rt Board          |                     |                     | \$48,300,000             |
| Lexington-Fayette Urban Co | ounty Airport Corporat | ion               |                     |                     |                          |
| Airport                    | IS                     | SSUE ID: 10357    |                     | Bond                |                          |
| Public Corporation         | 04/09/1998             | \$11,200,000      |                     | 07/01/2028          |                          |
|                            |                        |                   |                     |                     | \$11,200,000             |
| Airport                    | 18                     | SSUE ID: 10358    |                     | Bond                |                          |
| Public Corporation         | 04/09/1998             | \$2,600,000       |                     | 07/01/2018          |                          |
|                            |                        |                   |                     |                     | \$2,600,000              |
| Airport                    | IS                     | SSUE ID: 10359    |                     | Bond                |                          |
| Public Corporation         | 04/09/1998             | \$6,700,000       |                     | 07/01/2013          |                          |
|                            |                        |                   |                     |                     | \$6,700,000              |
| Airport                    |                        | SSUE ID: 12564    |                     | Bond                |                          |
| Revenue                    | 12/02/2003             | \$24,500,000      |                     | 07/01/2033          | <b>#04.000.000</b>       |
|                            |                        |                   |                     |                     | \$21,200,000             |

Bond

07/01/2033

\$4,025,000 \$45,725,000

ISSUE ID: 12565

12/02/2003

**Lexington-Fayette Urban County Airport Corporation** 

\$4,550,000

Airport

**TOTAL** 

Revenue

| June 30, 2013                                     |                 | Fayette County                  |                     |                     | 104                      |
|---|-----------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE   | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lexington-Fayette Urban Cou                       | ınty Government |                                 |                     |                     |                          |
| Residential                                       | 00/45/4005      | ISSUE ID: 5663                  |                     | Bond                |                          |
| Revenue   | 06/15/1985      | \$15,295,000                    |                     | 06/15/2015          | \$15,295,000             |
| Multi-Family Housing Revenue                      | 10/01/1985      | ISSUE ID: 5757<br>\$35,000,000  |                     | Bond<br>10/01/2015  |                          |
| Residential                                       |                 | ISSUE ID: 6144                  |                     | Bond                | \$35,000,000             |
| Revenue   | 04/01/1987      | \$11,000,000                    | 5.25                | 04/01/2015          | \$11,000,000             |
| Industrial Facility                               |                 | ISSUE ID: 6312                  |                     | Bond                | \$11,000,000             |
| Industrial Revenue                                | 02/08/1988      | \$6,285,000                     | 8.05                | 02/01/2018          | \$6,285,000              |
| Industrial Facility Industrial Revenue            | 02/08/1988      | ISSUE ID: 6313<br>\$1,200,000   | 9.00                | Bond<br>02/01/2018  |                          |
|   | 02/06/1988      |                                 | 9.00                |                     | \$1,200,000              |
| Residential<br>Revenue                            | 06/01/1988      | ISSUE ID: 6345<br>\$8,535,000   | 7.75                | Bond<br>05/15/2015  |                          |
| Residential                                       |                 | ISSUE ID: 6346                  |                     | Bond                | \$8,535,000              |
| Revenue   | 06/01/1988      | \$1,405,000                     | 7.75                | 05/15/2015          | ¢4.405.000               |
| Multi-Family Housing                              |                 | ISSUE ID: 6802                  |                     | Bond                | \$1,405,000              |
| Revenue   | 05/04/1990      | \$11,915,000                    |                     | 05/01/2020          | \$11,915,000             |
| Sewer<br>Revenue                                  | 06/01/1992      | ISSUE ID: 8219<br>\$18,000,000  |                     | Bond<br>07/01/2012  |                          |
|   | 00/01/1992      |                                 |                     |                     | \$3,325,000              |
| Industrial Facility Industrial Revenue            | 07/09/1992      | ISSUE ID: 8484<br>\$830,000     |                     | Bond<br>07/01/2012  |                          |
| Public Project                                    |                 | ISSUE ID: 8842                  |                     | Bond                | \$70,000                 |
| Public Corporation                                | 07/22/1993      | \$35,973,400                    | 0.00                | 10/01/2012          | \$835,406                |
| Airport   |                 | ISSUE ID: 9167                  |                     | Bond                | ψ033, <del>4</del> 00    |
| Revenue   | 06/16/1994      | \$11,220,000                    | 0.00                | 04/01/2024          | \$6,940,000              |
| Airport<br>Revenue                                | 06/16/1994      | ISSUE ID: 9168<br>\$3,165,000   |                     | Bond<br>04/01/2024  |                          |
|   |                 | ISSUE ID: 9509                  |                     | Bond                | \$1,965,000              |
| Park and Swimming Pool, Rec<br>Public Corporation | 11/01/1995      | \$4,360,000                     |                     | 11/01/2015          |                          |
| Health Department/Center                          |                 | ISSUE ID: 9556                  |                     | Bond                | \$1,255,000              |
| Revenue   | 02/01/1996      | \$3,295,000                     |                     | 12/01/2015          | \$1,080,000              |
| Library   | 00/04/4000      | ISSUE ID: 10446                 |                     | Bond                | , , ,                    |
| Refunding   | 06/01/1998      | \$43,420,000                    |                     | 11/01/2024          | \$32,080,000             |
| Public Project Public Corporation                 | 07/15/1998      | ISSUE ID: 10470<br>\$69,120,000 |                     | Bond<br>10/01/2031  |                          |
| College Project                                   |                 | ISSUE ID: 10471                 |                     | Bond                | \$55,500,000             |
| Revenue   | 08/01/1998      | \$13,000,000                    |                     | 08/01/2018          | <b>¢</b> E 920 000       |
| Industrial Facility                               |                 | ISSUE ID: 10534                 |                     | Bond                | \$5,830,000              |
| Industrial Revenue                                | 12/15/1998      | \$2,800,000                     |                     | 12/01/2018          | \$2,800,000              |
|   |                 |                                 |                     |                     |                          |

| June 30, 2013  |                  | Fayette County                  |                     |                     | 105                      |
|--|------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                 | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Industrial Facility<br>Industrial Revenue            | 11/25/1998       | ISSUE ID: 10535<br>\$4,000,000  |                     | Bond<br>12/01/2028  | \$4,000,000              |
| Detention Facility General Obligation                | 04/29/1999       | ISSUE ID: 10724<br>\$67,115,000 |                     | Bond<br>05/01/2024  |                          |
| YMCA<br>Industrial Revenue                           | 07/15/1999       | ISSUE ID: 11040<br>\$12,000,000 |                     | Bond<br>07/01/2019  | \$45,030,000             |
| Golf Course Acquisition/Improv<br>General Obligation | eı<br>02/15/2000 | ISSUE ID: 11140<br>\$8,460,000  |                     | Bond<br>02/01/2020  | \$12,000,000             |
| Library<br>General Obligation                        | 11/01/1999       | ISSUE ID: 11152<br>\$3,570,000  |                     | Bond<br>11/01/2019  | \$4,485,000              |
| Industrial Facility Industrial Revenue               | 03/30/2000       | ISSUE ID: 11160<br>\$8,600,000  |                     | Bond<br>09/01/2020  | \$1,880,000              |
| Public Project                                       |                  | ISSUE ID: 11280                 |                     | Bond<br>12/01/2020  | \$8,600,000              |
| General Obligation  Educational Development          | 12/01/2000       | \$9,335,000<br>ISSUE ID: 11281  |                     | Bond                | \$5,305,000              |
| Industrial Revenue  College Project                  | 08/18/2000       | \$4,000,000<br>ISSUE ID: 11282  |                     | 09/01/2015<br>Bond  | \$4,000,000              |
| Revenue<br>Sewer                                     | 06/29/2000       | \$5,000,000<br>ISSUE ID: 11420  |                     | 06/01/2030<br>Bond  | \$5,000,000              |
| Revenue<br>Sewer                                     | 05/01/2001       | \$25,150,000<br>ISSUE ID: 11421 |                     | 07/01/2021<br>Bond  | \$10,320,000             |
| Revenue  | 05/01/2001       | \$16,860,000                    |                     | 07/01/2012          | \$3,170,000              |
| Schools<br>Revenue                                   | 08/02/2001       | \$10,000,000                    |                     | Bond<br>08/01/2021  | \$6,405,000              |
| Conservation<br>General Obligation                   | 11/20/2001       | ISSUE ID: 11614<br>\$7,635,000  |                     | Bond<br>12/01/2021  | \$4,550,000              |
| Refinancing<br>Industrial Revenue                    | 12/17/2001       | ISSUE ID: 11691<br>\$3,480,000  |                     | Bond<br>12/01/2026  | \$3,480,000              |
| Roads<br>General Obligation                          | 12/19/2002       | ISSUE ID: 12022<br>\$4,570,000  |                     | Bond<br>12/01/2015  | \$1,880,000              |
| Educational Development Revenue                      | 05/28/2003       | ISSUE ID: 12120<br>\$10,000,000 | 3.00                | Bond<br>05/01/2025  |                          |
| Educational Development Industrial Revenue           | 05/22/2003       | ISSUE ID: 12122<br>\$3,250,000  |                     | Bond<br>11/01/2023  | \$7,150,000              |
| Public Project<br>General Obligation                 | 07/27/2004       | ISSUE ID: 12394<br>\$9,640,000  |                     | Bond<br>07/01/2024  | \$1,790,000              |
| Industrial Facility Industrial Revenue               | 02/15/2003       | ISSUE ID: 12571<br>\$12,135,000 |                     | Bond<br>02/01/2023  | \$7,065,000              |
| Public Project                                       |                  | ISSUE ID: 12805                 |                     | Bond                | \$12,135,000             |
| General Obligation                                   | 06/30/2005       | \$4,490,000                     |                     | 06/01/2025          | \$2,705,000              |

| June 30, 2013                             |               | Fayette County                  |                     |                     | 106                      |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Multiple Purposes                         |               | ISSUE ID: 13113                 |                     | Bond                |                          |
| General Obligation                        | 06/29/2006    | \$10,405,000                    |                     | 06/01/2026          | \$5,975,000              |
| Building                                  |               | ISSUE ID: 13268                 |                     | Bond                | ψο,στο,σσο               |
| Revenue                                   | 12/30/2006    | \$4,500,000                     |                     | 12/28/2026          | ¢4 427 000               |
| N/A<br>Conservation                       |               | ISSUE ID: 13547                 |                     | Bond                | \$4,437,090              |
| General Obligation                        | 11/01/2006    | \$2,055,000                     |                     | 11/01/2026          |                          |
| Public Project                            |               | ISSUE ID: 13548                 |                     | Bond                | \$1,675,000              |
| General Obligation                        | 11/01/2006    | \$56,850,000                    |                     | 05/01/2024          |                          |
| Industrial Facility                       |               | ISSUE ID: 13549                 |                     | Bond                | \$46,730,000             |
| Refunding Revenue                         | 11/16/2006    | \$2,110,000                     |                     | 09/01/2027          |                          |
| -   |               |                                 |                     | Dand                | \$2,110,000              |
| Senior Citizens Housing Refunding Revenue | 11/16/2006    | ISSUE ID: 13550<br>\$4,380,000  |                     | Bond<br>12/01/2027  |                          |
| <b>G</b>                                  | 111/10/2000   |                                 |                     |                     | \$4,380,000              |
| Industrial Facility Industrial Revenue    | 12/21/2006    | ISSUE ID: 13563                 |                     | Bond<br>12/01/2031  |                          |
| industrial Revenue                        | 12/21/2006    | \$5,000,000                     |                     | 12/01/2031          | \$5,000,000              |
| Industrial Facility                       |               | ISSUE ID: 13577                 |                     | Bond                |                          |
| Industrial Revenue                        | 10/12/2005    | \$6,300,000                     |                     | 10/01/2031          | \$5,525,000              |
| Industrial Facility                       |               | ISSUE ID: 13578                 |                     | Bond                | ¥-,,                     |
| Industrial Revenue                        | 10/12/2005    | \$4,735,000                     |                     | 10/01/2032          | \$4,080,000              |
| Industrial Facility                       |               | ISSUE ID: 13822                 |                     | Bond                | Ψ4,000,000               |
| Industrial Revenue                        | 04/24/2008    | \$5,000,000                     |                     | 03/01/2035          | <b>44 705 000</b>        |
| Multiple Purposes                         |               | ISSUE ID: 13833                 |                     | Bond                | \$4,735,000              |
| Industrial Revenue                        | 04/03/2008    | \$8,430,000                     |                     | 01/01/2033          |                          |
| Capital Projects                          |               | ISSUE ID: 14000                 |                     | Bond                | \$8,430,000              |
| Industrial Revenue                        | 09/06/2007    | \$4,200,000                     |                     | 10/01/2027          |                          |
| Multiple Durneses                         |               | ICCLIE ID: 44002                |                     | Dond                | \$4,200,000              |
| Multiple Purposes General Obligation      | 02/04/2009    | ISSUE ID: 14083<br>\$24,830,000 |                     | Bond<br>02/01/2029  |                          |
| N/A                                       |               |                                 |                     |                     | \$20,640,000             |
| Multiple Purposes Revenue                 | 03/18/2009    | ISSUE ID: 14105<br>\$6,500,000  |                     | Bond<br>03/01/2029  |                          |
| N/A                                       | 03/10/2009    | ψ0,300,000                      |                     | 03/01/2029          | \$5,785,000              |
| 0 1011 11                                 | 0.4/00/0000   | ISSUE ID: 14130                 |                     | Bond                |                          |
| General Obligation<br>N/A                 | 04/02/2009    | \$70,610,000                    |                     | 02/01/2029          | \$63,070,000             |
| Refinancing                               |               | ISSUE ID: 14147                 |                     | Bond                |                          |
| Industrial Revenue<br>N/A                 | 06/10/2009    | \$10,520,000                    |                     | 09/01/2018          | \$7,050,000              |
| Multiple Purposes                         |               | ISSUE ID: 14176                 |                     | Bond                | ψ1,000,000               |
| General Obligation<br>N/A                 | 12/18/2008    | \$13,520,000                    | 3.50                | 02/01/2014          | \$3,805,000              |
| Multiple Purposes                         |               | ISSUE ID: 14183                 |                     | Bond                | <b>\$</b> 3,003,000      |
| Refunding Revenue                         | 08/24/2009    | \$12,800,000                    | 4.75                | 09/02/2029          | <b></b>                  |
| N/A<br>Multiple Purposes                  |               | ISSUE ID: 14254                 |                     | Bond                | \$12,274,149             |
| Revenue                                   | 11/02/2009    | \$4,065,000                     |                     | 11/06/2012          |                          |
| N/A<br>Refinancing                        |               | ISSUE ID: 14301                 |                     | Bond                | \$3,890,000              |
| Refinancing Refunding Revenue             | 02/01/2010    | \$5,907,187                     | 4.00                | 01/01/2035          |                          |
| N/A                                       |               | ,                               |                     |                     | \$5,558,461              |
|   |               |                                 |                     |                     |                          |

| Julie 30, 2013            |               | rayelle County    |                     |                     | 107                      |
|---------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Refinancing               |               | ISSUE ID: 14302   |                     | Bond                |                          |
| Refunding Revenue         | 02/01/2010    | \$4,399,506       | 4.00                | 01/01/2035          |                          |
| N/A                       |               |                   |                     |                     | \$4,139,800              |
| Refinancing               |               | ISSUE ID: 14303   |                     | Bond                |                          |
| Refunding Revenue         | 08/01/2011    | \$5,000,000       |                     | 01/02/2015          | 04.004.045               |
| N/A<br>Refinancing        |               | ISSUE ID: 14304   |                     | Bond                | \$4,891,045              |
| Refunding Revenue         | 08/01/2011    | \$5,000,000       |                     | 01/02/2015          |                          |
| N/A                       | 00/01/2011    |                   |                     |                     | \$4,891,045              |
| Multiple Purposes         |               | ISSUE ID: 14317   |                     | Bond                |                          |
| General Obligation N/A    | 01/28/2010    | \$69,320,000      |                     | 09/01/2033          | \$66,820,000             |
| Multiple Purposes         |               | ISSUE ID: 14318   |                     | Bond                |                          |
| General Obligation        | 02/14/2010    | \$7,735,000       |                     | 09/01/2019          |                          |
| N/A                       |               |                   |                     |                     | \$6,280,000              |
| Multiple Purposes         |               | ISSUE ID: 14319   |                     | Bond                |                          |
| General Obligation<br>N/A | 02/17/2010    | \$6,635,000       |                     | 12/01/2020          | \$5,470,000              |
| Multiple Purposes         |               | ISSUE ID: 14390   |                     | Bond                | , , ,                    |
| General Obligation        | 05/13/2010    | \$35,825,000      |                     | 06/01/2030          |                          |
| N/A                       |               |                   |                     |                     | \$33,345,000             |
| Refinancing               |               | ISSUE ID: 14391   |                     | Bond                |                          |
| Refunding Revenue<br>N/A  | 05/13/2010    | \$13,860,000      |                     | 07/01/2021          | \$13,480,000             |
| Industrial Facility       |               | ISSUE ID: 14406   |                     | Bond                |                          |
| Refunding Revenue<br>N/A  | 06/01/2010    | \$1,975,000       |                     | 06/01/2015          | \$1,880,038              |
| Industrial Facility       |               | ISSUE ID: 14407   |                     | Bond                | φ1,000,030               |
| Refunding Revenue         | 06/01/2010    | \$3,110,655       |                     | 06/01/2015          |                          |
| N/A                       | 00/01/2010    | ψο, 110,000       |                     | 00/01/2010          | \$3,015,273              |
| Refinancing               |               | ISSUE ID: 14473   |                     | Bond                |                          |
| Refunding Revenue         | 10/02/2010    | \$2,400,000       | 3.43                | 10/22/2019          |                          |
| N/A                       |               |                   |                     |                     | \$2,010,302              |
| Refinancing               |               | ISSUE ID: 14474   |                     | Bond                |                          |
| Refunding Revenue<br>N/A  | 10/02/2010    | \$1,100,000       | 3.43                | 10/22/2019          | \$921,389                |
| Multiple Purposes         |               | ISSUE ID: 14564   |                     | Bond                | Ψ021,000                 |
| General Obligation        | 12/28/2010    | \$6,305,000       |                     | 12/01/2016          |                          |
| N/A                       |               | , , ,             |                     |                     | \$6,260,000              |
| Multiple Purposes         |               | ISSUE ID: 14565   |                     | Bond                |                          |
| General Obligation        | 12/28/2010    | \$8,950,000       |                     | 12/01/2025          |                          |
| N/A                       |               | 100UE ID: 44E00   |                     | Dand                | \$8,950,000              |
| Multiple Purposes         | 10/00/0010    | ISSUE ID: 14566   |                     | Bond                |                          |
| General Obligation<br>N/A | 12/28/2010    | \$4,465,000       |                     | 12/01/2021          | \$4,380,000              |
| Public Project            |               | ISSUE ID: 14849   |                     | Bond                |                          |
| Refunding Revenue<br>N/A  | 09/18/2008    | \$20,370,000      |                     | 10/01/2021          | \$20,370,000             |
| Educational Development   |               | ISSUE ID: 14967   |                     | Bond                | , -,,-30                 |
| Refunding Revenue         | 06/15/2009    | \$7,695,000       |                     | 06/15/2031          |                          |
| N/A                       |               |                   |                     |                     | \$7,695,000              |
| Parking Facilities        |               | ISSUE ID: 12740   |                     | Lease               |                          |
|                           | 04/21/2005    | \$545,000         | 2.50                | 07/15/2031          |                          |
| N/A                       |               | 10011515 (25.1)   |                     |                     | \$420,000                |
| Parking Facilities        | 0.4/0.4/2222  | ISSUE ID: 12741   |                     | Lease               |                          |
| N/A                       | 04/21/2005    | \$2,970,000       | 4.28                | 04/21/2034          | ¢0 507 044               |
| IV/A                      |               |                   |                     |                     | \$2,587,211              |

| June 30, 2013               |                         | Fayette County           |                     |                     | 108                      |
|-----------------------------|-------------------------|--------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE           | ORIGINAL<br>ISSUE        | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Health Department/Center    | IS                      | SUE ID: 13567            |                     | Lease               |                          |
| 0 1011 11                   | 02/15/2007              | \$1,100,000              |                     | 07/20/2016          | 4005.000                 |
| General Obligation          | 10                      | OUE ID: 40740            |                     |                     | \$625,000                |
| Library                     |                         | SUE ID: 13719            |                     | Lease               |                          |
| 0 1011 11                   | 09/21/2007              | \$6,700,000              |                     | 11/01/2027          | 45.054.007               |
| General Obligation          |                         |                          |                     |                     | \$5,654,887              |
| TOTAL Lexington-Fayette     | Urban County Govern     | nment                    |                     |                     | \$776,701,095            |
| Lexington-Fayette Urban Cou | nty Government Dete     | ention Center Corporatio | n                   |                     |                          |
| Convention/Arts Center      | IS                      | SUE ID: 11695            |                     | Bond                |                          |
| Revenue                     | 11/08/2001              | \$20,000,000             |                     | 06/30/2022          |                          |
|                             |                         |                          |                     |                     | \$20,000,000             |
| TOTAL Lexington-Fayette     | Urban County Govern     | nment Detention Center   | Cı                  |                     | \$20,000,000             |
| Lexington-Fayette Urban Cou | nty Public Facilities ( | Corporation              |                     |                     |                          |
| Refinancing                 | IS                      | SUE ID: 13669            |                     | Bond                |                          |
| Refunding Revenue           | 12/21/2006              | \$66,725,000             |                     | 10/01/2031          |                          |
| · ·                         |                         |                          |                     |                     | \$60,020,000             |
| Hospital                    | IS                      | SUE ID: 14623            |                     | Bond                |                          |
| Revenue                     | 06/28/2011              | \$138,635,000            |                     | 06/01/2023          |                          |
| N/A                         |                         |                          |                     |                     | \$138,635,000            |
| TOTAL Lexington-Fayette     | Urban County Public     | Facilities Corporation   |                     |                     | \$198,655,000            |
|                             |                         |                          |                     |                     |                          |

\$1,089,381,095

**TOTAL OUTSTANDING** 

**Fayette** 

| June 30, 2013                  |                  | Fleming County                  |                     |                     | 109                      |
|--------------------------------|------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Fleming City of Ewing          |                  |                                 |                     |                     |                          |
| Pool Funding                   |                  | ISSUE ID: 11186                 |                     | Bond                |                          |
| Revenue                        | 07/20/2000       | \$100,000,000                   |                     | 06/01/2033          | \$100,000,000            |
| TOTAL City of Ewing            |                  |                                 |                     |                     | \$100,000,000            |
| Fleming County                 |                  |                                 |                     |                     |                          |
| Hospital                       |                  | ISSUE ID: 3503                  |                     | Bond                |                          |
| Public Corporation             | 04/23/1980       | \$1,410,000                     | 5.00                | 01/01/2018          | <b>#</b> 420.000         |
| Industrial Facility            |                  | ISSUE ID: 6059                  |                     | Bond                | \$430,000                |
| Industrial Revenue             | 11/01/1986       | \$800,000                       | 6.75                | 11/01/2016          |                          |
| Hospital                       |                  | ISSUE ID: 10217                 |                     | Bond                | \$800,000                |
| Public Corporation             | 07/31/1997       | \$1,500,000                     | 4.88                | 01/01/2017          |                          |
| Industrial Facility            |                  | ISSUE ID: 10721                 |                     | Bond                | \$524,000                |
| Industrial Revenue             | 04/23/1999       | \$5,715,000                     |                     | 04/01/2019          |                          |
| Water                          |                  | ISSUE ID: 12709                 |                     | Bond                | \$5,715,000              |
| Revenue                        | 01/20/2005       | \$3,314,000                     | 1.50                | 01/01/2044          |                          |
| Courthouse Annov               |                  | ICCLIE ID: 1424E                |                     | Dond                | \$3,083,000              |
| Courthouse Annex Lease Revenue | 11/17/2009       | ISSUE ID: 14245<br>\$13,510,000 |                     | Bond<br>11/01/2029  |                          |
| N/A                            |                  |                                 |                     |                     | \$12,240,000             |
| Courthouse Improvement/Reno    |                  | ISSUE ID: 13182                 |                     | Lease               |                          |
| General Obligation             | 07/10/2006       | \$500,000                       |                     | 05/01/2013          | \$80,000                 |
| Vehicles                       | 00/04/0000       | ISSUE ID: 14209                 |                     | Lease               |                          |
| N/A<br>General Obligation      | 08/31/2009       | \$25,210                        |                     | 08/20/2014          | \$11,874                 |
| Police/Sheriff Vehicles        |                  | ISSUE ID: 14628                 |                     | Lease               |                          |
| N/A<br>General Obligation      | 06/17/2011       | \$25,326                        |                     | 05/20/2014          | \$16,845                 |
| Equipment                      |                  | ISSUE ID: 14771                 |                     | Lease               |                          |
| N/A<br>General Obligation      | 03/07/2012       | \$53,743                        |                     | 03/20/2016          | \$50,623                 |
| TOTAL Fleming County           |                  |                                 |                     |                     | \$22,951,342             |
| Fleming County Ambulance Di    | istrict          |                                 |                     |                     |                          |
| Building                       |                  | ISSUE ID: 12945                 |                     | Lease               |                          |
| General Obligation             | 11/17/2005       | \$155,000                       |                     | 12/01/2015          | \$65,000                 |
| TOTAL Fleming County Am        | bulance District | :                               |                     |                     | \$65,000                 |

| June 30, 2013               |                   | Fleming County                 |                     |                     | 110                      |
|-----------------------------|-------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Fleming County Hospital     |                   |                                |                     |                     |                          |
| Hospital                    |                   | ISSUE ID: 14161                |                     | Bond                |                          |
| Revenue                     | 07/22/2009        | \$9,000,000                    | 4.13                | 01/01/2049          |                          |
| N/A                         |                   | ICCLIE ID: 444C0               |                     | Donal               | \$8,898,000              |
| Hospital<br>Revenue         | 01/01/2012        | ISSUE ID: 14162<br>\$2,000,000 | 4.13                | Bond<br>01/01/2049  |                          |
| N/A                         | 01/01/2012        | \$2,000,000                    | 4.13                | 01/01/2049          | \$1,977,000              |
| Hospital                    |                   | ISSUE ID: 14163                |                     | Bond                | ¥ 1,5 1 1,5 5 5          |
| Revenue                     | 01/01/2012        | \$7,000,000                    | 4.38                | 01/01/2049          |                          |
| N/A                         |                   | 10011515                       |                     |                     | \$6,925,000              |
| Hospital                    | 0.4.10.4.10.0.4.0 | ISSUE ID: 14164                | 4.40                | Bond                |                          |
| Revenue<br>N/A              | 01/01/2012        | \$3,000,000                    | 4.13                | 01/01/2049          | \$2,966,000              |
| Hospital                    |                   | ISSUE ID: 14165                |                     | Bond                | Ψ2,900,000               |
| Revenue                     | 01/01/2012        | \$3,000,000                    | 4.50                | 01/01/2049          |                          |
| N/A                         |                   | , , ,                          |                     |                     | \$2,969,000              |
| Hospital                    |                   | ISSUE ID: 14166                |                     | Bond                |                          |
| Revenue                     | 01/01/2012        | \$3,000,000                    | 4.50                | 01/01/2049          | <b>#0.000.000</b>        |
| N/A<br>Hospital             |                   | ISSUE ID: 14167                |                     | Bond                | \$2,969,000              |
| Revenue                     | 08/01/2009        | \$5,000,000                    |                     | 07/01/2039          |                          |
| N/A                         | 00/01/2000        | ψο,οσο,σσο                     |                     | 0170172000          | \$4,754,235              |
| TOTAL Fleming County H      | ospital           |                                |                     |                     | \$31,458,235             |
| Fleming County Public Libra | ry                |                                |                     |                     |                          |
| Multiple Purposes           |                   | ISSUE ID: 12896                |                     | Lease               |                          |
|                             | 03/08/2006        | \$2,599,200                    | 4.25                | 01/20/2026          |                          |
| General Obligation          |                   |                                |                     |                     | \$2,064,200              |
| Library                     |                   | ISSUE ID: 13486                |                     | Lease               |                          |
| General Obligation          | 07/05/2007        | \$300,000                      |                     | 07/20/2027          | \$251,363                |
| TOTAL Fleming County P      | ublic Library     |                                |                     |                     | \$2,315,563              |
| Fox Creek Watershed Conse   | rvancy            |                                |                     |                     |                          |
| Conservation                |                   | ISSUE ID: 220                  |                     | Bond                |                          |
| Revenue                     | 08/01/1967        | \$97,000                       | 3.23                | 01/01/2017          |                          |
|                             |                   |                                |                     | _                   | \$97,000                 |
| Park and Swimming Pool, Re  |                   | ISSUE ID: 2317                 |                     | Bond                |                          |
| Revenue                     | 01/01/1972        | \$31,700                       | 3.46                | 01/01/2017          | \$31,700                 |
| TOTAL Fox Creek Waters      | hed Conservancy   |                                |                     |                     | \$1,700<br>\$128,700     |
|                             |                   |                                |                     |                     |                          |

| June 30, 2013            |  | Fleming County             |                     |  | 111                      |
|--------------------------|--|----------------------------|---------------------|--|--------------------------|
| GOVERNMENTAL<br>UNIT     | ISSUE<br>DATE  | ORIGINAL<br>ISSUE          | RATE OF<br>INTEREST | DATE OF<br>MATURITY                      | PRINCIPLE<br>OUTSTANDING |
| Western Fleming County W | ater District  |                            |                     |  |                          |
| Water                    | IS   | SUE ID: 3618               |                     | Bond                                     |                          |
| Revenue                  | 12/30/1980   | \$560,000                  | 5.00                | 01/01/2020                               | <b>#240.000</b>          |
| Water                    | IS   | SUE ID: 9687               |                     | Bond                                     | \$219,000                |
| Revenue                  | 04/18/1989   | \$341,000                  | 5.00                | 01/01/2028                               | 0040.000                 |
| Water                    | IS   | SUE ID: 10472              |                     | Bond                                     | \$219,000                |
| Revenue                  | 09/10/1998   | \$675,000                  | 4.50                | 01/01/2037                               | <b>4554.000</b>          |
| Improvement Project      | IS   | SUE ID: 12078              |                     | Bond                                     | \$554,000                |
| Revenue                  | 03/20/2003   | \$500,000                  | 4.50                | 01/01/2042                               |                          |
|                          | 10.  | 0115.15                    |                     | 5 .                                      | \$451,500                |
|                          | _  |                            |                     |  |                          |
| Revenue                  | 10/19/2004   | \$310,000                  |                     | 01/01/2019                               | \$164 000                |
| TOTAL Western Fleming    | County Water District                                    |                            |                     |  | \$1,607,500              |
| Fleming                  | TOTA   | AL OUTSTANDING             |                     |  | \$158,526,341            |
| Water<br>Revenue         | 03/20/2003<br>IS:<br>10/19/2004<br>County Water District | SUE ID: 12595<br>\$310,000 | 4.50                | Bond<br>01/01/2042<br>Bond<br>01/01/2019 | \$164,000<br>\$1,607,50  |

| June 30, 2013                           |               | Floyd County      |                     |                     | 112                      |
|---|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Floyd<br>City of Martin                 |               |                   |                     |                     |                          |
| Water                                   |               | ISSUE ID: 5863    |                     | Bond                |                          |
| Revenue                                 | 01/23/1986    | \$279,000         | 5.00                | 01/01/2024          |                          |
| Sewer                                   |               | ISSUE ID: 9269    |                     | Bond                | \$146,000                |
| Revenue                                 | 03/03/1995    | \$401,000         | 4.50                | 05/01/2034          | 0040.000                 |
| Sewer                                   |               | ISSUE ID: 9270    |                     | Bond                | \$312,000                |
| Revenue                                 | 03/03/1995    | \$27,000          | 4.50                | 05/01/2034          | \$20,500                 |
| Refinancing                             |               | ISSUE ID: 12621   |                     | Lease               |                          |
| General Obligation TOTAL City of Martin | 07/25/2003    | \$195,990         | 4.79                | 03/01/2015          | \$58,679<br>\$537,179    |

| June 30, 2013                    |               | Floyd County                 |                     |                     | 113                      |
|----------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Prestonsburg             |               |                              |                     |                     |                          |
| Gas, Water and Sewer             |               | ISSUE ID: 2852               |                     | Bond                |                          |
| Revenue                          | 06/27/1975    | \$315,000                    | 5.00                | 02/01/2014          | \$32,000                 |
| Gas, Water and Sewer             |               | ISSUE ID: 3587               |                     | Bond                | Ψ02,000                  |
| Revenue                          | 02/15/1980    | \$224,000                    | 5.00                | 02/01/2020          | \$85,000                 |
| Gas, Water and Sewer             |               | ISSUE ID: 3588               |                     | Bond                | ψου,ουο                  |
| Revenue                          | 06/12/1979    | \$157,000                    | 5.00                | 02/01/2019          | \$49,000                 |
| Gas, Water and Sewer             |               | ISSUE ID: 4473               |                     | Bond                | ψ49,000                  |
| Revenue                          | 11/16/1982    | \$1,700,000                  | 5.00                | 02/01/2021          | \$729,000                |
| Gas, Water and Sewer             |               | ISSUE ID: 6146               |                     | Bond                | Ψ129,000                 |
| Revenue                          | 05/22/1987    | \$60,000                     | 5.00                | 02/01/2014          | \$7,600                  |
| Public Project                   |               | ISSUE ID: 10098              |                     | Bond                | Ψ1,000                   |
| Revenue                          | 11/19/1996    | \$2,000,000                  | 4.88                | 01/01/2035          | <b>#4.045.000</b>        |
| Gas, Water and Sewer             |               | ISSUE ID: 10099              |                     | Bond                | \$1,615,000              |
| Revenue                          | 12/19/1996    | \$304,000                    | 5.00                | 01/01/2026          | ****                     |
| Gas, Water and Sewer             |               | ISSUE ID: 10473              |                     | Bond                | \$216,000                |
| Revenue                          | 08/13/1998    | \$187,000                    | 4.50                | 01/01/2038          | <b>*</b> 450 500         |
| Gas, Water and Sewer             |               | ISSUE ID: 11135              |                     | Bond                | \$156,500                |
| Revenue                          | 01/07/2000    | \$270,000                    | 4.75                | 01/01/2039          | ••••                     |
| Utilities                        |               | ISSUE ID: 11463              |                     | Bond                | \$233,000                |
| Revenue                          | 06/28/2001    | \$1,100,000                  | 4.50                | 01/01/2041          |                          |
| Improvement Project              |               | ISSUE ID: 12723              |                     | Bond                | \$978,000                |
| Revenue                          | 09/07/2004    | \$740,000                    | 4.50                | 01/01/2043          |                          |
| Improvement Project              |               | ISSUE ID: 12724              |                     | Bond                | \$678,500                |
| Revenue                          | 09/07/2004    | \$150,000                    | 4.50                | 01/01/2043          |                          |
| Building                         |               | ISSUE ID: 13727              |                     | Bond                | \$137,500                |
| Revenue                          | 12/31/2007    | \$1,279,436                  |                     | 01/01/2025          |                          |
|                                  |               |                              |                     |                     | \$1,022,342              |
| Ky Infrastructure Authority Loan | 03/12/1998    | ISSUE ID: 11371<br>\$919,183 | 1.80                | Lease<br>06/01/2019 |                          |
| Renewable                        | 03/12/1990    | φ919,103                     | 1.00                | 00/01/2019          | \$359,764                |
| Ky Infrastructure Authority Loan | 00/40/4000    | ISSUE ID: 11394              | 1.20                | Lease               |                          |
| Renewable                        | 03/12/1998    | \$550,000                    | 1.30                | 06/01/2019          | \$208,903                |
| Improvement Project              |               | ISSUE ID: 14649              |                     | Lease               |                          |
| N/A<br>General Obligation        | 08/11/2011    | \$2,055,000                  |                     | 07/20/2031          | \$2,055,000              |
| TOTAL City of Prestonsburg       | l             |                              |                     |                     | \$8,563,109              |

| June 30, 2013                          |                     | Floyd County                   |                     |                     | 114                         |
|--|---------------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Wheelwright                    |                     |                                |                     |                     |                             |
| Water                                  |                     | ISSUE ID: 6722                 |                     | Bond                |                             |
| Revenue                                | 12/05/1989          | \$190,000                      | 5.00                | 01/01/2028          | \$142,000                   |
| Water                                  |                     | ISSUE ID: 6723                 |                     | Bond                | \$142,000                   |
| Revenue                                | 12/05/1989          | \$135,000                      | 5.00                | 01/01/2028          | <b>#00.000</b>              |
| TOTAL City of Wheelwrig                | ht                  |                                |                     |                     | \$89,000<br>\$231,000       |
| Floyd County                           |                     |                                |                     |                     |                             |
| Gas                                    |                     | ISSUE ID: 8198                 |                     | Bond                |                             |
| Revenue                                | 10/01/1991          | \$288,775                      | 6.50                | 12/01/2019          |                             |
| Public Project                         |                     | ISSUE ID: 10813                |                     | Bond                | \$148,914                   |
| General Obligation                     | 04/01/1999          | \$9,445,000                    |                     | 03/01/2019          |                             |
|  |                     | 100115 10 40740                |                     | D 1                 | \$3,300,000                 |
| Health Care Facility Refunding Revenue | 10/28/2005          | ISSUE ID: 13712<br>\$2,245,000 | 4.15                | Bond<br>10/01/2020  |                             |
| retaileding revenue                    | 10/20/2003          | Ψ2,240,000                     | 4.10                | 10/01/2020          | \$1,216,041                 |
| Hospital                               | 10/00/0007          | ISSUE ID: 14338                |                     | Bond                |                             |
| Refunding Revenue<br>N/A               | 12/20/2007          | \$20,080,000                   |                     | 12/01/2033          | \$20,080,000                |
| Hospital                               |                     | ISSUE ID: 14339                |                     | Bond                | , ,                         |
| Refunding Revenue<br>N/A               | 12/20/2007          | \$9,155,000                    |                     | 12/01/2020          | \$9,155,000                 |
| Building                               |                     | ISSUE ID: 8411                 |                     | Lease               | φ9, 193,000                 |
| _ aag                                  | 01/12/1993          | \$850,000                      | 6.40                | 01/20/2018          |                             |
| Renewable                              |                     | ISSUE ID: 12743                |                     | 1.000               | \$311,000                   |
| Water                                  | 06/01/2005          | ISSUE ID: 12743<br>\$2,600,000 | 4.50                | Lease<br>06/01/2035 |                             |
| General Obligation TOTAL Floyd County  |                     | <del>-</del> ,,                |                     |                     | \$2,230,000<br>\$36,440,955 |
| Floyd County Library Taxing            | District            |                                |                     |                     |                             |
| Improvement Project                    |                     | ISSUE ID: 12856                |                     | Bond                |                             |
| General Obligation                     | 08/03/2005          | \$1,200,000                    | 4.13                | 01/01/2029          |                             |
| TOTAL Floyd County Libr                | rary Taxing Distric | t                              |                     |                     | \$963,000<br>\$963,000      |
| Floyd County Public Health             | _                   | •                              |                     |                     |                             |
| Health Care Facility                   | 3                   | ISSUE ID: 11886                |                     | Lease               |                             |
| rieditir Care Facility                 | 08/16/2002          | \$2,500,000                    |                     | 08/20/2022          |                             |
| Renewable                              |                     |                                |                     |                     | \$1,458,275                 |
| TOTAL Floyd County Pub                 | _                   | District                       |                     |                     | \$1,458,275                 |
| Floyd County Public Propert            | ties Corporation    |                                |                     |                     |                             |
| Court Facility                         |                     | ISSUE ID: 9525                 |                     | Bond                |                             |
| Revenue                                | 12/01/1995          | \$3,310,000                    | 5.50                | 09/01/2023          | \$2,120,000                 |
| Court Facility                         |                     | ISSUE ID: 9786                 |                     | Bond                | , ,:==,:==                  |
| Revenue                                | 06/27/1996          | \$6,485,000                    |                     | 09/01/2026          | \$4,935,000                 |
| Justice Center                         |                     | ISSUE ID: 11907                |                     | Bond                | φ <del>1</del> ,835,000     |
| Refunding Revenue                      | 09/01/2002          | \$9,165,000                    |                     | 09/01/2026          | <b>*</b> * ·                |
| TOTAL Floyd County Pub                 | olic Properties Cor |                                |                     |                     | \$6,695,000<br>\$13,750,000 |

| June 30, 2013                     |                  | Floyd County      |                     |                     | 115                      |
|-----------------------------------|------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE    | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Sandy Valley Water District       |                  |                   |                     |                     |                          |
| Water                             |                  | ISSUE ID: 11590   |                     | Bond                |                          |
| Revenue                           | 11/16/2001       | \$1,426,000       | 4.75                | 01/01/2040          |                          |
| Water                             |                  | ISSUE ID: 11591   |                     | Bond                | \$1,252,000              |
| Revenue                           | 11/16/2001       | \$100,000         | 4.75                | 01/01/2040          |                          |
| TOTAL Or a de Valler Meterra      | District         |                   |                     |                     | \$88,700                 |
| TOTAL Sandy Valley Water          | District         |                   |                     |                     | \$1,340,700              |
| Southern Water District           |                  |                   |                     |                     |                          |
| Water                             |                  | ISSUE ID: 4671    |                     | Bond                |                          |
| Revenue                           | 01/01/1970       | \$309,000         | 4.75                | 01/01/2019          | \$104,000                |
| Water                             |                  | ISSUE ID: 11922   |                     | Bond                | ψ104,000                 |
| Revenue                           | 06/12/2002       | \$2,515,000       |                     | 01/01/2042          |                          |
| Water                             |                  | ISSUE ID: 12935   |                     | Bond                | \$2,269,000              |
| Revenue                           | 11/03/2005       | \$225,000         | 4.25                | 01/01/2044          |                          |
|                                   |                  |                   |                     |                     | \$208,500                |
| Water and Sewer                   | 05/20/2007       | ISSUE ID: 13404   | 4.75                | Bond                |                          |
| Revenue                           | 05/30/2007       | \$589,573         | 4.75                | 01/01/2040          | \$545,111                |
| Improvement Project               |                  | ISSUE ID: 14491   |                     | Bond                |                          |
| General Obligation<br>N/A         | 11/04/2010       | \$530,000         | 2.25                | 01/01/2049          | \$522,000                |
| Ky Infrastructure Authority Loar  | 1                | ISSUE ID: 11367   |                     | Lease               | <b>\$322,000</b>         |
| Try Illiastructure Authority Loui | 05/01/1998       | \$2,831,354       | 3.00                | 12/01/2027          |                          |
| Renewable                         |                  |                   |                     |                     | \$1,772,003              |
| TOTAL Southern Water Dis          |                  |                   |                     |                     | \$5,420,614              |
| Toler Creek Fire Protection Dis   | strict           |                   |                     |                     |                          |
| Vehicles                          |                  | ISSUE ID: 12973   |                     | Lease               |                          |
| General Obligation                | 10/15/2005       | \$139,000         |                     | 10/01/2020          | <b>\$04.41</b> E         |
| TOTAL Toler Creek Fire Pro        | tection District |                   |                     |                     | \$94,415<br>\$94,415     |
|                                   |                  |                   |                     |                     |                          |
| Floyd                             |                  | TOTAL OUTSTANDING |                     |                     | \$68,799,247             |
|                                   |                  |                   |                     |                     |                          |

| June 30, 2013                              |               | Franklin County                |                     |                     | 116                       |
|--|---------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Franklin                                   |               |                                |                     |                     |                           |
| City of Frankfort                          |               |                                |                     |                     |                           |
| Industrial Facility                        |               | ISSUE ID: 5328                 |                     | Bond                |                           |
| Industrial Revenue                         | 05/04/1984    | \$2,000,000                    |                     | 05/30/2014          | 40,000,000                |
| Industrial Facility                        |               | ISSUE ID: 10978                |                     | Bond                | \$2,000,000               |
| Industrial Revenue                         | 03/10/2000    | \$2,500,000                    |                     | 03/10/2015          |                           |
| 11000                                      |               | 100115 15 40405                |                     | 5 .                 | \$631,764                 |
| Utilities<br>Lease Revenue                 | 05/23/2003    | ISSUE ID: 12135<br>\$7,580,329 |                     | Bond<br>06/30/2015  |                           |
| Lease Nevenue                              | 03/23/2003    | φ1,300,32 <del>9</del>         |                     | 00/30/2013          | \$3,627,169               |
| Building                                   |               | ISSUE ID: 12293                |                     | Bond                |                           |
| Revenue                                    | 12/23/2003    | \$590,750                      | 3.75                | 01/01/2029          | \$449,551                 |
| Building                                   |               | ISSUE ID: 13562                |                     | Bond                | Ψ449,551                  |
| General Obligation                         | 12/21/2006    | \$9,995,000                    | 3.60                | 06/01/2022          |                           |
| Sewer                                      |               | ISSUE ID: 13699                |                     | Dand                | \$8,080,000               |
| Revenue                                    | 11/29/2007    | \$9,995,000                    |                     | Bond<br>12/01/2023  |                           |
| revende                                    | 11/20/2001    | ψο,σοσ,σοσ                     |                     | 12/01/2020          | \$8,400,000               |
| Multiple Purposes                          |               | ISSUE ID: 14345                |                     | Bond                |                           |
| Revenue<br>N/A                             | 03/17/2010    | \$13,445,000                   |                     | 12/01/2025          | \$12,730,000              |
| Cable Television Project                   |               | ISSUE ID: 13665                |                     | Lease               | Ψ12,700,000               |
|  | 12/06/2006    | \$7,383,241                    |                     | 03/31/2022          |                           |
| General Obligation                         |               | 10011717                       |                     |                     | \$4,937,978               |
| Cable Television Project N/A               | 11/27/2007    | ISSUE ID: 14299                |                     | Lease               |                           |
| N/A<br>N/A                                 | 11/27/2007    | \$7,229,829                    |                     | 03/31/2022          | \$5,054,576               |
| Ambulance                                  |               | ISSUE ID: 14690                |                     | Lease               |                           |
| N/A  | 11/01/2011    | \$274,894                      |                     | 12/15/2015          | <b>#040.000</b>           |
| General Obligation TOTAL City of Frankfort |               |                                |                     |                     | \$216,666<br>\$46,127,705 |
| Farmdale Water District                    |               |                                |                     |                     |                           |
| Water                                      |               | ISSUE ID: 2849                 |                     | Bond                |                           |
| Revenue                                    | 06/26/1974    | \$342,000                      | 5.00                | 01/01/2015          |                           |
| TOTAL Formulate Water Die                  | náui ná       |                                |                     |                     | \$92,000                  |
| TOTAL Farmdale Water Dis                   | SITICT        |                                |                     |                     | \$92,000                  |

| June 30, 2013                                |                   | Franklin County                 |                     |                     | 117                         |
|--|-------------------|---------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE     | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Frankfort Electric and Water                 | Plant Board       |                                 |                     |                     |                             |
| Multiple Purposes                            |                   | ISSUE ID: 10986                 |                     | Bond                |                             |
| Revenue                                      | 12/01/1999        | \$13,160,000                    |                     | 12/01/2019          | <b>#</b> 0.000.000          |
| Multiple Purposes                            |                   | ISSUE ID: 14266                 |                     | Bond                | \$6,960,000                 |
| Refunding Revenue<br>N/A                     | 12/21/2009        | \$10,265,000                    |                     | 12/01/2019          | \$8,420,000                 |
| Cable Television Project                     |                   | ISSUE ID: 10950                 |                     | Lease               |                             |
| D  | 04/28/2000        | \$7,535,000                     |                     | 06/30/2014          | <b>#0.400.550</b>           |
| Renewable Cable Television Project           |                   | ISSUE ID: 11064                 |                     | Lease               | \$2,486,550                 |
| Cable Televiolett i Toject                   | 10/22/1999        | \$4,130,000                     |                     | 06/30/2014          |                             |
| General Obligation                           |                   |                                 |                     |                     | \$1,362,900                 |
| Electric                                     | 44/04/0004        | ISSUE ID: 11598                 |                     | Lease               |                             |
| General Obligation                           | 11/01/2001        | \$5,941,850                     |                     | 06/30/2015          | \$2,833,906                 |
| Cable Television Project                     |                   | ISSUE ID: 12611                 |                     | Lease               | Ψ2,000,000                  |
|  | 12/15/2004        | \$4,462,821                     |                     | 06/30/2016          |                             |
| N/A  |                   | 100HE ID: 44507                 |                     | 1                   | \$2,619,217                 |
| Refinancing<br>N/A                           | 12/29/2010        | ISSUE ID: 14527<br>\$22,937,506 |                     | Lease<br>03/31/2022 |                             |
| General Obligation                           | 12/29/2010        | ΨΖΖ,937,300                     |                     | 03/31/2022          | \$19,512,506                |
| Improvement Project                          |                   | ISSUE ID: 14577                 |                     | Lease               |                             |
| N/A  | 02/04/2011        | \$3,248,886                     |                     | 03/31/2016          | <b>*</b> 0.000.000          |
| General Obligation Municipal Improvements    |                   | ISSUE ID: 14980                 |                     | Lease               | \$2,282,886                 |
| N/A  | 11/21/2008        | \$4,055,878                     |                     | 03/31/2022          |                             |
| General Obligation                           |                   | <b>4</b> 1,000,010              |                     | 00/01/2022          | \$3,106,077                 |
| Municipal Improvements                       |                   | ISSUE ID: 14981                 |                     | Lease               |                             |
| N/A  | 11/21/2008        | \$5,179,958                     |                     | 03/31/2022          | <b>*</b> 0.00 <b>=</b> 0.40 |
| General Obligation  TOTAL Frankfort Electric | and Water Plant E | Board                           |                     |                     | \$3,965,016<br>\$53,549,059 |

| June 30, 2013                               |                    | Franklin County                |                     |                     | 118                      |
|---|--------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Franklin County                             |                    |                                |                     |                     |                          |
| County Jail                                 |                    | ISSUE ID: 6563                 |                     | Bond                |                          |
| Revenue                                     | 02/15/1987         | \$2,032,019                    |                     | 10/01/2014          | \$416,776                |
| Industrial Facility                         |                    | ISSUE ID: 9966                 |                     | Bond                | Ψ-10,770                 |
| Industrial Revenue                          | 01/30/1997         | \$5,545,000                    |                     | 09/01/2016          | \$1,790,000              |
| Land Acquisition                            |                    | ISSUE ID: 12189                |                     | Bond                | . , ,                    |
| Revenue                                     | 08/02/2003         | \$875,000                      | 2.60                | 07/30/2013          | \$590,000                |
| Industrial Park                             |                    | ISSUE ID: 12190                |                     | Bond                |                          |
| Revenue                                     | 08/20/2003         | \$900,000                      | 4.76                | 05/20/2013          | \$113,000                |
| Educational Development                     |                    | ISSUE ID: 12577                |                     | Bond                | Ψ110,000                 |
| Revenue                                     | 12/01/2003         | \$1,760,000                    | 4.31                | 12/01/2023          |                          |
| YMCA  |                    | ISSUE ID: 13240                |                     | Bond                | \$1,220,000              |
| Revenue                                     | 09/28/2006         | \$20,060,000                   |                     | 07/01/2026          |                          |
| D. 6.                                       |                    | 100115 10 44405                |                     | 5 .                 | \$1,715,000              |
| Refinancing Refunding Revenue               | 08/17/2009         | ISSUE ID: 14187<br>\$1,900,000 |                     | Bond<br>09/01/2029  |                          |
| N/A   | 00/11/2003         | ψ1,500,000                     |                     | 03/01/2023          | \$1,731,000              |
| Soil Conservation Building                  |                    | ISSUE ID: 10704                |                     | Lease               |                          |
| Renewable                                   | 04/05/1999         | \$230,000                      | 4.53                | 01/20/2019          | \$102,000                |
| Fire Equipment                              |                    | ISSUE ID: 11797                |                     | Lease               | φ102,000                 |
|   | 06/30/2002         | \$45,445                       | 4.95                | 07/01/2012          |                          |
| General Obligation                          |                    | ISSUE ID: 12186                |                     | Loggo               | \$3,622                  |
| Real Property                               | 08/27/2003         | \$875,000                      | 4.50                | Lease<br>05/20/2023 |                          |
| Renewable                                   | 00/11/1200         |                                |                     | 00/20/2020          | \$590,000                |
| Industrial Park                             | 00/07/0000         | ISSUE ID: 12187                | 2.04                | Lease               |                          |
| Renewable                                   | 08/27/2003         | \$900,000                      | 3.84                | 05/20/2013          | \$113,000                |
| Vehicles                                    |                    | ISSUE ID: 12358                |                     | Lease               | , ,,,,,,                 |
| Donowahla                                   | 01/30/2004         | \$69,000                       | 2.25                | 01/20/2014          | ¢40.254                  |
| Renewable  TOTAL Franklin County            |                    |                                |                     |                     | \$12,354<br>\$8,396,752  |
| Franklin County Industrial De               | evelopment Autho   | prity                          |                     |                     |                          |
| Industrial Park                             |                    | ISSUE ID: 11742                |                     | Lease               |                          |
| General Obligation                          | 04/18/2002         | \$250,000                      |                     | 05/20/2022          | \$150,000                |
| TOTAL Franklin County In                    | dustrial Developr  | nent Authority                 |                     |                     | \$150,000                |
| Franklin County Public Healt                | h Taxing District  |                                |                     |                     |                          |
| Building                                    |                    | ISSUE ID: 12359                |                     | Lease               |                          |
| Operation Control                           | 03/24/2004         | \$780,500                      | 2.25                | 04/20/2019          | 4000 055                 |
| General Obligation TOTAL Franklin County Po | ublic Health Taxir | ng District                    |                     |                     | \$399,355<br>\$399,355   |
| Peaks Mill Water District                   |                    |                                |                     |                     |                          |
| Water                                       |                    | ISSUE ID: 10282                |                     | Bond                |                          |
| Revenue                                     | 09/08/1997         | \$627,000                      | 5.00                | 01/01/2036          | <b>AF.15</b> 000         |
| TOTAL Peaks Mill Water D                    | District           |                                |                     |                     | \$515,900<br>\$515,900   |
| Franklin                                    |                    | TOTAL OUTSTANDING              |                     |                     | \$109,230,771            |
|   |                    |                                |                     |                     |                          |

| June 30, 2013                            |               | Fulton County                  |                     |                     | 119                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Fulton                                   |               |                                |                     |                     |                          |
| City of Fulton                           |               |                                |                     |                     |                          |
| Ky Infrastructure Authority Loar         | า             | ISSUE ID: 8640                 |                     | Bond                |                          |
| Public Corporation                       | 04/07/1993    | \$432,318                      | 0.00                | 06/30/2013          | <b>#22.020</b>           |
| Water                                    |               | ISSUE ID: 12026                |                     | Bond                | \$33,939                 |
| Revenue                                  | 12/18/2002    | \$1,291,000                    | 5.09                | 01/01/2027          |                          |
| TOTAL City of Fulton                     |               |                                |                     |                     | \$948,000<br>\$981,939   |
| City of Hickman                          |               |                                |                     |                     |                          |
| Water and Sewer                          |               | ISSUE ID: 4375                 |                     | Bond                |                          |
| Revenue                                  | 09/02/1982    | \$105,000                      | 5.00                | 12/01/2021          |                          |
| W.1 10                                   |               |                                |                     | Б                   | \$48,000                 |
| Water and Sewer<br>Revenue               | 01/09/1986    | ISSUE ID: 5864<br>\$385,000    | 5.00                | Bond<br>12/01/2023  |                          |
| revenue                                  | 01/00/1000    |                                | 0.00                | 12/01/2020          | \$203,000                |
| Water and Sewer                          | 00/00/0000    | ISSUE ID: 12181                | 4.05                | Bond                |                          |
| Revenue                                  | 08/20/2003    | \$215,000                      | 4.25                | 01/01/2043          | \$197,000                |
| Fire Vehicles                            |               | ISSUE ID: 13423                |                     | Lease               |                          |
| Canaral Obligation                       | 06/30/2007    | \$80,000                       | 5.68                | 06/30/2014          | <b>#20,000</b>           |
| General Obligation TOTAL City of Hickman |               |                                |                     |                     | \$26,090<br>\$474,090    |
| Fulton County                            |               |                                |                     |                     |                          |
| County Jail                              |               | ISSUE ID: 6564                 |                     | Bond                |                          |
| Revenue                                  | 02/15/1987    | \$355,081                      |                     | 10/01/2014          |                          |
| Court Facility                           |               | ICCLIE ID: 10147               |                     | Dond                | \$74,589                 |
| Court Facility Public Corporation        | 12/01/1996    | ISSUE ID: 10147<br>\$2,210,000 |                     | Bond<br>09/01/2012  |                          |
| ·  |               |                                |                     |                     | \$380,000                |
| Industrial Facility Revenue              | 09/07/2000    | ISSUE ID: 10983<br>\$550,000   |                     | Bond<br>09/01/2015  |                          |
| Nevenue                                  | 09/01/2000    | φ30,000                        |                     | 09/01/2013          | \$205,000                |
| Manufacturing Facility                   | 07/07/0000    | ISSUE ID: 13171                |                     | Bond                |                          |
| Industrial Revenue                       | 07/27/2006    | \$6,000,000                    |                     | 07/01/2026          | \$6,000,000              |
| County Jail                              |               | ISSUE ID: 8401                 |                     | Lease               |                          |
| Donowahla                                | 07/17/1992    | \$415,000                      | 6.21                | 01/20/2017          | ¢422.000                 |
| Renewable Detention Facility             |               | ISSUE ID: 10317                |                     | Lease               | \$132,000                |
| ·  | 01/30/1998    | \$775,000                      |                     | 02/20/2018          |                          |
| Renewable Detention Facility             |               | ISSUE ID: 13964                |                     | Lease               | \$298,773                |
| ·  | 09/22/2008    | \$3,000,000                    |                     | 09/20/2028          |                          |
| General Obligation                       |               |                                |                     |                     | \$2,610,000              |
| TOTAL Fulton County                      |               |                                |                     |                     | \$9,700,362              |
|  |               | TOTAL OUTSTANDING              |                     |                     |                          |

TOTAL OUTSTANDING

Fulton

\$11,156,391

| June 30, 2013                           |               | Gallatin County   |                     |                     | 120                      |
|---|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Gallatin City of Warsaw                 |               |                   |                     |                     |                          |
| Water and Sewer                         |               | ISSUE ID: 3457    |                     | Bond                |                          |
| Revenue                                 | 02/08/1980    | \$427,000         | 5.00                | 12/01/2018          | \$149,000                |
| Water and Sewer                         |               | ISSUE ID: 10474   |                     | Bond                |                          |
| Revenue                                 | 08/14/1998    | \$972,000         | 4.50                | 08/01/2038          |                          |
| Water and Sewer                         |               | ISSUE ID: 10477   |                     | Bond                | \$832,000                |
| Revenue                                 | 08/14/1998    | \$415,000         | 4.50                | 12/01/2037          |                          |
|   |               |                   |                     |                     | \$348,500                |
| Fire Vehicles                           |               | ISSUE ID: 14562   |                     | Bond                |                          |
| General Obligation<br>N/A               | 12/30/2010    | \$235,000         | 3.75                | 01/01/2030          | \$208,000                |
| Multiple Purposes                       |               | ISSUE ID: 14295   |                     | Lease               |                          |
| N/A                                     | 01/12/2010    | \$63,923          | 1.50                | 01/01/2015          |                          |
| General Obligation TOTAL City of Warsaw |               |                   |                     |                     | \$34,173<br>\$1,571,673  |

| June 30, 2013         |               | Gallatin County   |                     |                     | 121                      |
|-----------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Gallatin County       |               |                   |                     |                     |                          |
| Industrial Facility   |               | ISSUE ID: 8815    |                     | Bond                |                          |
| Industrial Revenue    | 03/08/1994    | \$150,000,000     | 10.00               | 03/01/2024          |                          |
|                       | 33/33/1331    |                   |                     | 30.0                | \$52,000,000             |
| Industrial Facility   |               | ISSUE ID: 11107   |                     | Bond                |                          |
| Industrial Revenue    | 12/03/1999    | \$56,500,000      |                     | 12/01/2022          | <b>#20 F2F 000</b>       |
| Industrial Facility   |               | ISSUE ID: 11181   |                     | Bond                | \$39,525,000             |
| Industrial Revenue    | 10/02/2000    | \$8,000,000       |                     | 12/01/2022          |                          |
|                       | . 0. 02. 2000 | 40,000,000        |                     |                     | \$8,000,000              |
| Water                 |               | ISSUE ID: 11182   |                     | Bond                |                          |
| Revenue               | 11/16/2000    | \$370,000         | 4.88                | 01/01/2039          | <b>#200 400</b>          |
| Water                 |               | ISSUE ID: 11183   |                     | Bond                | \$320,100                |
| Revenue               | 11/16/2000    | \$112,000         | 5.00                | 01/01/2039          |                          |
| Novembe               | 11110/2000    | ψ11 <b>2</b> ,000 | 0.00                | 0 1/0 1/2000        | \$97,500                 |
| Public Project        |               | ISSUE ID: 11184   |                     | Bond                |                          |
| Revenue               | 08/10/2000    | \$3,500,000       |                     | 12/01/2022          | **                       |
| Improvement Project   |               | ISSUE ID: 14684   |                     | Bond                | \$3,500,000              |
| Industrial Revenue    | 09/30/2011    | \$22,000,000      |                     | 12/01/2031          |                          |
| N/A                   | 03/00/2011    | Ψ22,000,000       |                     | 12/01/2001          | \$22,000,000             |
| Improvement Project   |               | ISSUE ID: 14758   |                     | Bond                |                          |
| Industrial Revenue    | 12/22/2011    | \$59,000,000      |                     | 12/01/2031          |                          |
| N/A                   |               |                   |                     |                     | \$59,000,000             |
| Water and Sewer       |               | ISSUE ID: 11377   |                     | Lease               |                          |
| KIA Loan              | 10/24/1995    | \$1,525,000       | 1.95                | 12/01/2025          | \$706 410                |
| Water and Sewer       |               | ISSUE ID: 11378   |                     | Lease               | \$796,410                |
| Water and Sewer       | 10/24/1995    | \$2,475,000       | 4.75                | 12/01/2025          |                          |
| KIA Loan              |               | <del>+=</del> ,,  |                     |                     | \$1,537,854              |
| Roads                 |               | ISSUE ID: 12373   |                     | Lease               |                          |
| Danawahla             | 05/27/2004    | \$370,000         | 2.18                | 07/20/2029          | ¢200,000                 |
| Renewable<br>Roads    |               | ISSUE ID: 12374   |                     | Lease               | \$290,000                |
| Rodds                 | 05/27/2004    | \$160,000         | 2.18                | 07/20/2029          |                          |
| Renewable             | 00/2//2001    | Ψ100,000          | 2.10                | 0172072020          | \$125,000                |
| Land Acquisition      |               | ISSUE ID: 12923   |                     | Lease               |                          |
|                       | 09/15/2005    | \$820,000         | 4.25                | 01/20/2026          |                          |
| Renewable<br>Roads    |               | ISSUE ID: 13001   |                     | Lease               | \$630,000                |
| Noaus                 | 12/22/2005    | \$79,000          |                     | 12/20/2030          |                          |
| Renewable             | 12/22/2005    | Ψ13,000           |                     | 12/20/2000          | \$64,439                 |
| Roads                 |               | ISSUE ID: 13008   |                     | Lease               |                          |
|                       | 12/22/2005    | \$157,000         |                     | 12/20/2030          |                          |
| Renewable             |               | ICCLIE ID. 42470  |                     | 1.000               | \$132,802                |
| Building              | 06/30/2006    | ISSUE ID: 13170   | 4.49                | Lease<br>11/20/2026 |                          |
| Renewable             | 06/30/2006    | \$2,498,784       | 4.49                | 11/20/2020          | \$2,091,673              |
| Roads                 |               | ISSUE ID: 13521   |                     | Lease               | Ψ=,σσ :,σ: σ             |
|                       | 09/04/2007    | \$138,283         |                     | 09/20/2032          |                          |
| General Obligation    |               | 100115 15 15      |                     |                     | \$123,405                |
| Fire Vehicles         | 05/04/0000    | ISSUE ID: 13887   | 4.00                | Lease               |                          |
| General Obligation    | 05/01/2008    | \$120,250         | 4.38                | 04/30/2015          | \$51,536                 |
| TOTAL Gallatin County |               |                   |                     |                     | \$190,285,719            |
|                       |               |                   |                     |                     |                          |

| Julie 30, 2013                 |               | Ganatin County    |                     |                     | 122                                     |
|--------------------------------|---------------|-------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Gallatin County Water District |               |                   |                     |                     |   |
| Water                          |               | ISSUE ID: 6422    |                     | Bond                |   |
| Revenue                        | 01/19/1989    | \$290,000         | 5.00                | 01/01/2028          | •                                       |
| Water                          |               | ISSUE ID: 6423    |                     | Bond                | \$187,000                               |
| Revenue                        | 01/19/1989    | \$108,000         | 5.00                | 01/01/2028          |   |
| Revenue                        | 01/19/1969    | φ100,000          | 5.00                | 01/01/2026          | \$71,000                                |
| Water                          |               | ISSUE ID: 9014    |                     | Bond                | ψ,σσσ                                   |
| Revenue                        | 11/15/1993    | \$420,000         | 5.00                | 01/01/2032          |   |
|                                |               | . ,               |                     |                     | \$309,000                               |
| Water                          |               | ISSUE ID: 9779    |                     | Bond                |   |
| Revenue                        | 06/18/1996    | \$371,000         | 4.88                | 01/01/2035          |   |
|                                |               | 10011515 (005     |                     |                     | \$299,400                               |
| Improvement Project            |               | ISSUE ID: 12058   |                     | Bond                |   |
| Revenue                        | 02/14/2003    | \$130,000         | 4.63                | 01/01/2042          | ¢117.000                                |
| Improvement Project            |               | ISSUE ID: 13406   |                     | Bond                | \$117,900                               |
| Revenue                        | 05/21/2007    | \$1,394,000       | 4.13                | 01/01/2046          |   |
| Revende                        | 00/21/2007    | φ1,004,000        | 7.10                | 01/01/2040          | \$1,330,000                             |
| Improvement Project            |               | ISSUE ID: 13407   |                     | Bond                | , |
| Revenue                        | 05/21/2007    | \$500,000         | 4.13                | 01/01/2046          |   |
|                                |               |                   |                     |                     | \$477,800                               |
| TOTAL Gallatin County Wat      | ter District  |                   |                     |                     | \$2,792,100                             |
| Gallatin                       | -             | TOTAL OUTSTANDING |                     |                     | \$194,649,492                           |
|                                |               |                   |                     |                     |   |

| June 30, 2013                              |               | Garrard County     |                     |                     | 123                      |
|--|---------------|--------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE  | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Garrard                                    |               |                    |                     |                     |                          |
| City of Lancaster                          |               |                    |                     |                     |                          |
| Water and Sewer                            |               | ISSUE ID: 3242     |                     | Bond                |                          |
| Revenue                                    | 08/15/1978    | \$455,000          | 5.00                | 04/01/2016          |                          |
|  |               |                    |                     |                     | \$96,000                 |
| Water and Sewer                            | 44/00/4000    | ISSUE ID: 8129     | 5.00                | Bond                |                          |
| Revenue                                    | 11/30/1988    | \$1,300,000        | 5.00                | 04/01/2028          | \$833,000                |
| Water and Sewer                            |               | ISSUE ID: 11638    |                     | Bond                | +,                       |
| Revenue                                    | 12/13/2001    | \$600,000          | 4.37                | 04/01/2040          |                          |
| Water and Sewer                            |               | ISSUE ID: 13247    |                     | Bond                | \$521,500                |
| Revenue                                    | 11/28/2006    | \$250,000          | 4.38                | 04/01/2045          |                          |
|  |               |                    |                     |                     | \$235,800                |
| Water and Sewer                            |               | ISSUE ID: 13248    |                     | Bond                |                          |
| Revenue                                    | 11/28/2006    | \$170,000          | 4.25                | 04/01/2045          | \$159,800                |
| Multiple Purposes                          |               | ISSUE ID: 14300    |                     | Bond                | Ψ100,000                 |
| Revenue                                    | 01/14/2010    | \$1,015,000        | 2.38                | 04/01/2048          |                          |
| N/A  |               | ISSUE ID: 14631    |                     | Dand                | \$983,500                |
| Multiple Purposes Revenue                  | 07/08/2011    | \$1,641,000        | 2.50                | Bond<br>04/01/2050  |                          |
| N/A  | 0770072011    | Ψ1,011,000         | 2.00                | 0 1/0 1/2000        | \$1,641,000              |
| TOTAL City of Lancaster                    |               |                    |                     |                     | \$4,470,600              |
| Garrard County                             |               |                    |                     |                     |                          |
| Judicial Facility                          |               | ISSUE ID: 14200    |                     | Bond                |                          |
| Revenue                                    | 09/30/2009    | \$11,830,000       |                     | 09/01/2028          |                          |
| N/A  |               |                    |                     |                     | \$10,875,000             |
| Hospital                                   | 06/01/2001    | ISSUE ID: 11521    | 4.04                | Lease<br>05/30/2031 |                          |
| General Obligation                         | 06/01/2001    | \$4,500,000        | 4.94                | 05/30/2031          | \$3,555,000              |
| Roads                                      |               | ISSUE ID: 13926    |                     | Lease               | . , ,                    |
|  | 08/18/2008    | \$35,700           |                     | 01/20/2028          | #00 F00                  |
| General Obligation<br>Roads                |               | ISSUE ID: 13948    |                     | Lease               | \$30,502                 |
| rtoddo                                     | 09/02/2008    | \$250,000          |                     | 01/20/2028          |                          |
| General Obligation                         |               |                    |                     |                     | \$220,000                |
| Ambulance                                  | 40/00/0000    | ISSUE ID: 13978    |                     | Lease               |                          |
| General Obligation                         | 10/06/2008    | \$157,710          |                     | 01/20/2014          | \$57,710                 |
| Road/Street Paving                         |               | ISSUE ID: 14025    |                     | Lease               | ψοι,σ                    |
| N/A  | 11/03/2008    | \$155,000          |                     | 01/20/2023          |                          |
| General Obligation Road, Bridge and Street |               | ISSUE ID: 14477    |                     | Lease               | \$125,000                |
| N/A  | 10/08/2010    | \$77,864           |                     | 01/20/2025          |                          |
| General Obligation                         |               | <b>4</b> , <b></b> |                     |                     | \$69,305                 |
| Roads                                      |               | ISSUE ID: 14670    |                     | Lease               |                          |
| N/A<br>General Obligation                  | 09/14/2011    | \$101,232          |                     | 09/20/2021          | \$101,232                |
| Ambulance                                  |               | ISSUE ID: 14788    |                     | Lease               | ψ101,202                 |
| N/A  | 04/11/2012    | \$84,400           |                     | 04/20/2017          |                          |
| General Obligation                         |               |                    |                     |                     | \$81,587<br>\$45,445,336 |
| TOTAL Garrard County                       |               |                    |                     |                     | \$15,115,336             |
| Garrard                                    |               | TOTAL OUTSTANDING  |                     |                     | \$19,585,936             |
| Garraru                                    |               |                    |                     |                     | Ψ10,000,000              |

| June 30, 2013   |                  | Grant County                   |                     |                     | 124                      |
|---|------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                  | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Grant   |                  |                                |                     |                     |                          |
| <b>Bullock Pen Water District</b>                     |                  |                                |                     |                     |                          |
| Water   |                  | ISSUE ID: 3324                 |                     | Bond                |                          |
| Revenue   | 12/21/1978       | \$1,330,000                    | 5.00                | 01/01/2018          |                          |
| Water   |                  | ISSUE ID: 4812                 |                     | Bond                | \$400,000                |
| Revenue   | 08/06/1982       | \$125,000                      | 5.00                | 01/01/2022          |                          |
|   |                  | 100115 15                      |                     | 5                   | \$59,000                 |
| Ky Infrastructure Authority Loa<br>Public Corporation | n<br>04/07/1993  | ISSUE ID: 8646<br>\$582,599    | 0.00                | Bond<br>06/30/2013  |                          |
| Public Corporation                                    | 04/07/1993       | φυ <b>ο</b> 2,υ99              | 0.00                | 00/30/2013          | \$45,737                 |
| Water   |                  | ISSUE ID: 11766                |                     | Bond                |                          |
| Revenue   | 05/15/2002       | \$715,000                      |                     | 02/01/2027          | \$535,000                |
| Refinancing   |                  | ISSUE ID: 11878                |                     | Bond                | ψ555,000                 |
| Refunding Revenue                                     | 07/31/2002       | \$574,000                      |                     | 01/01/2021          |                          |
| Water   |                  | ISSUE ID: 12170                |                     | Bond                | \$322,000                |
| Revenue   | 07/30/2003       | \$460,000                      |                     | 01/01/2013          |                          |
|   |                  |                                |                     |                     | \$217,000                |
| Water   | 40/40/2004       | ISSUE ID: 12594                |                     | Bond                |                          |
| Revenue   | 10/19/2004       | \$98,000                       |                     | 01/01/2019          | \$50,000                 |
| Water   |                  | ISSUE ID: 12930                |                     | Bond                | , ,                      |
| Revenue   | 10/19/2005       | \$290,000                      |                     | 01/01/2031          | ¢244.000                 |
| Water   |                  | ISSUE ID: 12932                |                     | Bond                | \$244,000                |
| Revenue   | 10/19/2005       | \$514,000                      |                     | 01/01/2031          |                          |
| TOTAL Bullock Pen Water                               | District         |                                |                     |                     | \$432,000<br>\$2,304,737 |
|   | District         |                                |                     |                     | φ2,304,737               |
| City of Corinth                                       |                  |                                |                     |                     |                          |
| Sewer   | 10/00/1001       | ISSUE ID: 9231                 | 4.50                | Bond                |                          |
| Revenue   | 12/08/1994       | \$270,000                      | 4.50                | 01/01/2034          | \$211,000                |
| Sewer   |                  | ISSUE ID: 9232                 |                     | Bond                | ¥=×,•••                  |
| Revenue   | 12/08/1994       | \$27,000                       | 4.50                | 01/01/2034          | 000 500                  |
| TOTAL City of Corinth                                 |                  |                                |                     |                     | \$20,500<br>\$231,500    |
| City of Crittenden                                    |                  |                                |                     |                     | <del></del>              |
| •   |                  | 100LIE ID. 44000               |                     | Dand                |                          |
| Sewage & Solid Waste Dispos<br>Revenue                | aı<br>09/25/2002 | ISSUE ID: 11936<br>\$1,566,000 |                     | Bond<br>01/01/2023  |                          |
|   | 00,20,2002       | ψ1,000,000                     |                     | 3.73.72020          | \$1,043,000              |
| TOTAL City of Crittondon                              |                  |                                |                     |                     | ¢4 042 000               |

\$1,043,000

TOTAL

City of Crittenden

| June 30, 2013                                  |               | Grant County                 |                     |                     | 125                       |
|--|---------------|------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| City of Dry Ridge                              |               |                              |                     |                     |                           |
| Sewer  |               | ISSUE ID: 3120               |                     | Bond                |                           |
| Revenue  | 06/29/1977    | \$476,700                    | 5.00                | 01/01/2017          | <b>#422.000</b>           |
| Ky Infrastructure Authority Loan               |               | ISSUE ID: 8624               |                     | Bond                | \$122,000                 |
| Public Corporation                             | 04/07/1993    | \$346,307                    | 0.00                | 07/30/2016          | ****                      |
| Water  |               | ISSUE ID: 12324              |                     | Bond                | \$126,042                 |
| Revenue  | 03/12/2004    | \$209,000                    | 4.50                | 01/01/2043          |                           |
| A mala valana a a                              |               | 100UE ID: 40000              |                     |                     | \$192,800                 |
| Ambulance                                      | 02/01/2008    | ISSUE ID: 13820<br>\$140,000 |                     | Lease<br>03/01/2013 |                           |
| General Obligation  TOTAL City of Dry Ridge    | 02/01/2000    | ψσ,σσσ                       |                     | 00/01/2010          | \$22,715<br>\$463,557     |
| City of Williamstown                           |               |                              |                     |                     |                           |
| Refinancing                                    |               | ISSUE ID: 12079              |                     | Bond                |                           |
| Revenue  | 03/04/2003    | \$1,075,000                  |                     | 06/01/2013          | \$115,000                 |
| Utilities                                      |               | ISSUE ID: 12393              |                     | Bond                | Ψ110,000                  |
| Revenue  | 08/03/2004    | \$2,490,000                  |                     | 06/01/2024          | ¢1 725 000                |
| KLC Funding Trust Program                      |               | ISSUE ID: 14842              |                     | Bond                | \$1,725,000               |
| Revenue<br>N/A                                 | 07/10/2008    | \$50,000,000                 |                     | 07/01/2038          | \$50,000,000              |
| Water  |               | ISSUE ID: 8722               |                     | Lease               |                           |
| Renewable                                      | 06/01/1993    | \$1,345,000                  |                     | 05/15/2013          | \$120,000                 |
| Equipment                                      |               | ISSUE ID: 13644              |                     | Lease               | φ120,000                  |
| One and Obligation                             | 10/10/2007    | \$455,000                    |                     | 11/01/2014          | <b>#474 FO</b> 4          |
| General Obligation Multiple Purposes           |               | ISSUE ID: 14354              |                     | Lease               | \$171,564                 |
| N/A  | 02/26/2010    | \$350,000                    |                     | 02/01/2025          | ****                      |
| General Obligation  TOTAL City of Williamstown |               |                              |                     |                     | \$308,669<br>\$52,440,233 |
| Corinth Water District                         |               |                              |                     |                     |                           |
| Water  |               | ISSUE ID: 10537              |                     | Bond                |                           |
| Revenue  | 11/05/1998    | \$526,000                    | 4.75                | 01/01/2038          |                           |
| Water  |               | ISSUE ID: 11963              |                     | Bond                | \$448,000                 |
| Revenue  | 10/25/2002    | \$485,000                    | 4.67                | 01/01/2042          |                           |
| Water  |               | ISSUE ID: 12918              |                     | Bond                | \$439,900                 |
| Revenue  | 09/09/2005    | \$1,532,000                  | 4.13                | 01/01/2044          |                           |
| TOTAL  | .4            |                              |                     |                     | \$1,422,000               |

\$2,309,900

**TOTAL** 

**Corinth Water District** 

| June 30, 2013  |                           | Grant County                    |                     |                     | 126                                    |
|--|---------------------------|---------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE             | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING               |
| <b>Grant County</b>  |                           |                                 |                     |                     |  |
| Industrial Facility Industrial Revenue                         | 06/30/1998                | ISSUE ID: 10432<br>\$650,000    | 6.50                | Bond<br>06/01/2018  | \$195,000                              |
| Industrial Facility Industrial Revenue                         | 06/30/1998                | ISSUE ID: 10444<br>\$50,000     | 7.50                | Bond<br>06/01/2018  | \$195,000<br>\$15,000                  |
| Courthouse Annex<br>Lease Revenue                              | 07/18/2007                | ISSUE ID: 13751<br>\$16,615,000 |                     | Bond<br>12/01/2027  | \$14,280,000                           |
| Detention Facility<br>General Obligation<br>N/A                | 09/28/2010                | ISSUE ID: 14825<br>\$5,475,000  |                     | Bond<br>07/01/2023  | \$5,080,000                            |
| Water<br>Renewable   | 03/30/1994                | ISSUE ID: 8924<br>\$1,245,000   | 6.43                | Lease<br>01/20/2019 | \$527,000                              |
| Water<br>Renewable   | 09/07/1995                | ISSUE ID: 9537<br>\$1,500,000   | 6.47                | Lease<br>01/20/2019 | \$661,000                              |
| Water<br>Renewable   | 10/17/1996                | ISSUE ID: 10048<br>\$336,000    | 6.13                | Lease<br>01/20/2016 | \$110,000                              |
| Refinancing  General Obligation                                | 09/01/2005                | ISSUE ID: 12986<br>\$500,000    |                     | Lease<br>07/01/2013 | \$205,000                              |
| Infrastructure N/A General Obligation TOTAL Grant County       | 09/08/2009                | ISSUE ID: 14206<br>\$300,000    |                     | Lease<br>12/20/2037 | \$285,000<br>\$285,000<br>\$21,358,000 |
| Grant County Extension   |                           |                                 |                     |                     |  |
| Office Building N/A General Obligation TOTAL Grant County Exte | 01/12/2009<br>Insion      | ISSUE ID: 14061<br>\$700,000    |                     | Lease<br>12/20/2028 | \$625,000<br>\$625,000                 |
| <b>Grant County Public Library</b>                             |                           |                                 |                     |                     |  |
| Library  General Obligation  TOTAL Grant County Publ           | 03/22/2002<br>lic Library | ISSUE ID: 11723<br>\$857,750    | 4.80                | Lease<br>05/20/2024 | \$481,654<br>\$481,654                 |
| Grant County Public Properti                                   | es Corporation            |                                 |                     |                     |  |
| Property Acquisition/Improven<br>Revenue                       | ner<br>02/23/1996         | ISSUE ID: 9618<br>\$758,000     | 6.00                | Bond<br>02/01/2023  | \$460,839                              |
| Detention Facility Revenue                                     | 08/01/1998                | ISSUE ID: 10560<br>\$7,775,000  |                     | Bond<br>07/01/2024  | \$5,150,000                            |
| TOTAL Grant County Publ  | lic Properties Cor        | poration                        |                     |                     | \$5,610,839                            |
| Grant  | -                         | TOTAL OUTSTANDING               |                     |                     | \$86,868,420                           |

| June 30, 2013                    |               | Graves County                |                     |                     | 127                      |
|----------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Graves                           |               |                              |                     |                     |                          |
| City of Mayfield                 |               |                              |                     |                     |                          |
| Industrial Facility              |               | ISSUE ID: 6751               |                     | Bond                |                          |
| Industrial Revenue               | 08/25/1989    | \$4,700,000                  |                     | 08/01/2019          | # 4 Too ooo              |
| Industrial Facility              |               | ISSUE ID: 8857               |                     | Bond                | \$4,700,000              |
| Industrial Revenue               | 07/27/1993    | \$5,050,000                  | 8.50                | 07/01/2023          |                          |
| Pool Funding                     |               | ISSUE ID: 10140              |                     | Bond                | \$5,050,000              |
| Lease Revenue                    | 09/10/1996    | \$100,000,000                |                     | 07/01/2026          |                          |
|                                  |               |                              |                     |                     | \$100,000,000            |
| Floating Indebtedness            | 00/22/2002    | ISSUE ID: 12212              | E 22                | Bond<br>08/01/2017  |                          |
| General Obligation               | 09/23/2003    | \$281,000                    | 5.22                | 08/01/2017          | \$146,000                |
| Sewer                            |               | ISSUE ID: 10886              |                     | Lease               |                          |
| 10.4                             | 10/13/1998    | \$1,160,472                  | 3.80                | 12/01/2019          | 4500.005                 |
| KIA Loan<br>Roads                |               | ISSUE ID: 11656              |                     | Lease               | \$539,605                |
|                                  | 02/07/2002    | \$1,300,000                  | 4.76                | 02/15/2030          |                          |
| General Obligation               |               | ISSUE ID: 13148              |                     | Lagge               | \$1,025,000              |
| mprovement Project               | 06/01/2006    | ISSUE ID: 13148<br>\$500,000 | 4.79                | Lease<br>06/01/2021 |                          |
| N/A                              | 00/01/2000    | 4000,000                     | •                   |                     | \$341,621                |
| OTAL City of Mayfield            |               |                              |                     |                     | \$111,802,226            |
| city of Wingo                    |               |                              |                     |                     |                          |
| Water and Sewer                  |               | ISSUE ID: 3615               |                     | Bond                |                          |
| Revenue                          | 05/16/1980    | \$155,000                    | 5.00                | 01/01/2020          | \$60,000                 |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8618               |                     | Bond                | φου,υυυ                  |
| Public Corporation               | 01/01/1990    | \$392,845                    | 0.00                | 01/30/2013          |                          |
| Nater and Sewer                  |               | ISSUE ID: 13643              |                     | Bond                | \$65,085                 |
| Revenue                          | 10/16/2007    | \$183,000                    | 4.38                | 01/01/2046          |                          |
|                                  |               |                              |                     |                     | \$174,700                |
| OTAL City of Wingo               |               |                              |                     |                     | \$299,785                |
| Graves County                    |               |                              |                     |                     |                          |
| Industrial Facility              |               | ISSUE ID: 6426               |                     | Bond                |                          |
| Industrial Revenue               | 12/28/1988    | \$9,500,000                  |                     | 12/01/2012          | \$9,500,000              |
| ₋ibrary                          |               | ISSUE ID: 8826               |                     | Bond                | 40,000,000               |
| Public Corporation               | 10/01/1993    | \$995,000                    |                     | 02/01/2014          | <b>#250.000</b>          |
| ndustrial Facility               |               | ISSUE ID: 8890               |                     | Bond                | \$250,000                |
| Industrial Revenue               | 04/22/1993    | \$14,500,000                 | 8.50                | 04/01/2023          |                          |
| Schools                          |               | ISSUE ID: 11721              |                     | Bond                | \$14,500,000             |
| Revenue                          | 04/01/2002    | \$4,085,000                  |                     | 04/01/2022          |                          |
|                                  |               |                              |                     |                     | \$2,720,000              |
| Solid Waste                      | 00/26/2002    | ISSUE ID: 12526              |                     | Bond                |                          |
| Revenue                          | 09/26/2003    | \$2,700,000                  |                     | 09/01/2033          | \$2,700,000              |
| Building                         |               | ISSUE ID: 13087              |                     | Bond                |                          |
| Industrial Revenue               | 05/11/2006    | \$1,675,000                  |                     | 05/01/2021          | \$1,675,000              |
| TOTAL Graves County              |               |                              |                     |                     | \$31,345,000             |

| June 30, 2013                              |                      | Graves County                  |                     |                     | 128                       |
|--|----------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE        | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Graves County Library Taxin                | ng District          |                                |                     |                     |                           |
| Public Project                             |                      | ISSUE ID: 11924                |                     | Bond                |                           |
| Refunding                                  | 09/12/2002           | \$750,000                      |                     | 02/01/2014          | \$155,000                 |
| TOTAL Graves County Lil                    | brary Taxing Distr   | ict                            |                     |                     | \$155,000                 |
| <b>Graves County Water Distric</b>         | t                    |                                |                     |                     |                           |
| Sewer                                      |                      | ISSUE ID: 3878                 |                     | Bond                |                           |
| Revenue                                    | 12/07/1981           | \$251,000                      | 5.00                | 01/01/2020          | \$97,000                  |
| Water                                      |                      | ISSUE ID: 4236                 |                     | Bond                | ψ37,000                   |
| Revenue                                    | 05/02/1982           | \$127,000                      | 5.00                | 08/01/2021          | \$58,500                  |
| Water                                      |                      | ISSUE ID: 4968                 |                     | Bond                | ψ30,300                   |
| Revenue                                    | 06/13/1983           | \$71,000                       | 5.00                | 01/01/2023          | \$34,500                  |
| Water                                      |                      | ISSUE ID: 6139                 |                     | Bond                | ψ3 <del>4</del> ,300      |
| Revenue                                    | 06/26/1987           | \$277,000                      | 6.50                | 01/01/2026          | \$207,000                 |
| Water                                      |                      | ISSUE ID: 6140                 |                     | Bond                | \$207,000                 |
| Revenue                                    | 06/26/1987           | \$89,000                       | 6.50                | 01/01/2026          | ¢62 500                   |
| Water                                      |                      | ISSUE ID: 10475                |                     | Bond                | \$63,500                  |
| Revenue                                    | 08/28/1998           | \$620,000                      | 5.13                | 01/01/2037          | ¢520,000                  |
| Water                                      |                      | ISSUE ID: 12000                |                     | Lease               | \$530,000                 |
|  | 11/18/2002           | \$125,000                      |                     | 04/20/2013          |                           |
| N/A TOTAL Graves County W                  | ater District        |                                |                     |                     | \$15,000<br>\$1,005,500   |
| Mayfield-Graves County Indo                |                      |                                |                     |                     |                           |
| Industrial Facility                        |                      | ISSUE ID: 10683                |                     | Bond                |                           |
| Industrial Revenue                         | 03/15/1999           | \$40,000,000                   | 5.30                | 03/15/2029          |                           |
| Building                                   |                      | ISSUE ID: 12216                |                     | Lease               | \$40,000,000              |
| Building                                   | 09/25/2003           | \$1,060,000                    |                     | 10/20/2023          |                           |
| General Obligation TOTAL Mayfield-Graves O | Sounty Industrial    | Authority                      |                     |                     | \$395,000<br>\$40,395,000 |
| Symsonia Fire District                     | Journey Industrial A | Authority                      |                     |                     | φ40,393,000               |
| Pool Funding                               |                      | ISSUE ID: 10360                |                     | Pond                |                           |
| Revenue                                    | 03/12/1998           | ISSUE ID: 10360<br>\$4,410,000 |                     | Bond<br>12/01/2031  |                           |
| Deal Funding                               |                      |                                |                     | Dand                | \$4,410,000               |
| Pool Funding Revenue                       | 03/12/1998           | ISSUE ID: 10361<br>\$490,000   |                     | Bond<br>12/01/2031  |                           |
|  |                      | ,,                             |                     |                     | \$490,000                 |
| TOTAL Symsonia Fire Dis                    | SUTICE               |                                |                     |                     | \$4,900,000               |
| Graves                                     |                      | TOTAL OUTSTANDING              |                     |                     | \$189,902,511             |

| June 30, 2013             |               | Grayson County              |                     |                     | 129                      |
|---------------------------|---------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Grayson                   |               |                             |                     |                     |                          |
| City of Caneyville        |               |                             |                     |                     |                          |
| Water and Sewer           |               | ISSUE ID: 5099              |                     | Bond                |                          |
| Revenue                   | 08/11/1983    | \$236,000                   | 5.00                | 01/01/2022          | <b>#440.000</b>          |
| Water and Sewer           |               | ISSUE ID: 5906              |                     | Bond                | \$110,000                |
| Revenue                   | 04/09/1986    | \$408,000                   | 5.00                | 01/01/2025          |                          |
| W-4 d O                   |               | 100UE ID: 0000              |                     | Daniel              | \$227,000                |
| Water and Sewer Revenue   | 04/03/1996    | ISSUE ID: 9630<br>\$260,000 | 4.50                | Bond<br>01/01/2034  |                          |
| Nevenue                   | 04/03/1990    | Ψ200,000                    | 4.50                | 01/01/2004          | \$198,000                |
| TOTAL City of Caneyville  |               |                             |                     |                     | \$535,000                |
| City of Clarkson          |               |                             |                     |                     |                          |
| Sewer                     |               | ISSUE ID: 6786              |                     | Bond                |                          |
| Revenue                   | 05/08/1990    | \$434,000                   | 5.00                | 01/01/2029          |                          |
| Sewer                     |               | ISSUE ID: 6787              |                     | Bond                | \$290,000                |
| Revenue                   | 05/08/1990    | \$225,000                   | 5.00                | 01/01/2029          |                          |
| _                         |               |                             |                     |                     | \$154,000                |
| Sewer                     | 09/25/1000    | ISSUE ID: 10962             | 4.50                | Bond                |                          |
| Revenue                   | 08/25/1999    | \$206,000                   | 4.50                | 07/01/2038          | \$172,500                |
| TOTAL City of Clarkson    |               |                             |                     |                     | \$616,500                |
| City of Leitchfield       |               |                             |                     |                     |                          |
| Industrial Facility       |               | ISSUE ID: 8990              |                     | Bond                |                          |
| Industrial Revenue        | 06/01/1994    | \$20,000,000                | 8.00                | 06/01/2019          |                          |
| Utilities                 |               | ISSUE ID: 10056             |                     | Bond                | \$15,000,000             |
| Revenue                   | 01/09/1997    | \$2,880,000                 | 4.50                | 11/01/2036          |                          |
| rtorondo                  | 01/00/1001    | ΨΞ,000,000                  | 1.00                | 1170112000          | \$2,366,000              |
| Industrial Facility       |               | ISSUE ID: 10723             |                     | Bond                |                          |
| Industrial Revenue        | 05/11/1999    | \$5,000,000                 |                     | 05/01/2024          | \$5,000,000              |
| Fire Station              |               | ISSUE ID: 13250             |                     | Bond                | ψ0,000,000               |
| General Obligation        | 11/28/2006    | \$2,590,000                 |                     | 11/01/2026          |                          |
|                           |               |                             |                     |                     | \$2,055,000              |
| Fire Vehicles             | 02/15/2009    | ISSUE ID: 14872             |                     | Lease               |                          |
| N/A<br>General Obligation | 02/15/2008    | \$211,000                   |                     | 02/15/2018          | \$211,000                |
| TOTAL City of Leitchfield |               |                             |                     |                     | \$24,632,000             |

|                             |                         | •                            |                     |                     | 130                      |
|-----------------------------|-------------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE           | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| <b>Grayson County</b>       |                         |                              |                     |                     |                          |
| Water                       |                         | ISSUE ID: 8436               |                     | Bond                |                          |
| Revenue                     | 01/26/1993              | \$1,440,000                  | 5.00                | 01/01/2031          | \$1,031,000              |
| Detention Facility          | 00/04/4000              | ISSUE ID: 10968              |                     | Bond                | ψ1,031,000               |
| General Obligation          | 09/01/1999              | \$9,700,000                  |                     | 09/01/2024          | \$6,825,000              |
| Hospital                    |                         | ISSUE ID: 11462              |                     | Bond                |                          |
| Revenue                     | 11/01/1999              | \$3,095,000                  |                     | 01/01/2020          | \$1,810,000              |
| Refinancing                 |                         | ISSUE ID: 13256              |                     | Bond                |                          |
| General Obligation          | 11/09/2006              | \$8,135,000                  |                     | 09/01/2024          | 47.000.000               |
| Judicial Facility           |                         | ISSUE ID: 13519              |                     | Bond                | \$7,090,000              |
| Lease Revenue               | 09/11/2007              | \$12,115,000                 |                     | 09/01/2027          |                          |
|                             |                         |                              |                     |                     | \$10,445,000             |
| County Jail                 |                         | ISSUE ID: 8311               |                     | Lease               |                          |
|                             | 04/24/1992              | \$325,000                    |                     | 08/20/2016          |                          |
| Renewable                   |                         | 100UE ID: 10006              |                     | Loggo               | \$84,425                 |
| Land Acquisition            | 12/10/2004              | ISSUE ID: 12626<br>\$300,000 | 4.20                | Lease<br>07/20/2029 |                          |
| Renewable                   | 12/10/2004              | Ψ300,000                     | 4.20                | 0112012029          | \$240,000                |
| Equipment                   |                         | ISSUE ID: 13104              |                     | Lease               | , ,                      |
|                             | 05/04/2006              | \$140,167                    | 4.30                | 05/20/2021          |                          |
| Renewable                   |                         |                              |                     |                     | \$95,533                 |
| Detention Facility          | 44/00/0000              | ISSUE ID: 13257              | 4.05                | Lease               |                          |
| Renewable                   | 11/03/2006              | \$50,000                     | 4.25                | 11/20/2021          | \$35,581                 |
| Detention Facility          |                         | ISSUE ID: 13285              |                     | Lease               | ψ00,001                  |
| ,                           | 12/04/2006              | \$284,350                    |                     | 07/20/2016          |                          |
| Renewable                   |                         |                              |                     |                     | \$164,350                |
| Road/Street Paving          |                         | ISSUE ID: 14822              |                     | Lease               |                          |
| N/A<br>General Obligation   | 10/14/2010              | \$106,500                    |                     | 10/25/2015          | \$106,500                |
| TOTAL Grayson County        |                         |                              |                     |                     | \$27,927,389             |
| Grayson County Hospital Dis | strict                  |                              |                     |                     |                          |
| Hospital                    |                         | ISSUE ID: 8827               |                     | Bond                |                          |
| Public Corporation          | 10/01/1993              | \$2,000,000                  |                     | 01/01/2014          |                          |
| TOTAL Grayson County F      | lospital District       |                              |                     |                     | \$305,000<br>\$305,000   |
| Grayson County Public Hosp  | oital District Corpo    | oration                      |                     |                     |                          |
| Hospital                    |                         | ISSUE ID: 3490               |                     | Bond                |                          |
| Revenue                     | 08/13/1979              | \$3,600,000                  | 5.00                | 01/01/2017          | <b>#040.000</b>          |
| Land Acquisition            |                         | ISSUE ID: 12364              |                     | Bond                | \$918,000                |
| Revenue                     | 05/01/2004              | \$1,975,000                  |                     | 07/01/2014          |                          |
| NOTOTIO                     | 55/5 I/200 <del>1</del> | ψ1,070,000                   |                     | 3773 7720 17        | \$705,000                |
| Improvement Project         |                         | ISSUE ID: 14014              |                     | Bond                |                          |
| Refunding                   | 04/15/2007              | \$5,930,000                  |                     | 01/01/2018          |                          |
| N/A                         |                         | 100LIE ID: 44004             |                     | Danel               | \$4,135,000              |
| Multiple Purposes           | 12/16/2000              | ISSUE ID: 14261              |                     | Bond<br>01/01/2020  |                          |
| Revenue                     | 12/16/2009              | \$12,530,000                 |                     | 01/01/2030          | <b>#0.540.000</b>        |
| N/A                         |                         |                              |                     |                     | \$9,540,000              |

| June 30, 2013              |                | Grayson County                 |                     |                     | 131                       |
|----------------------------|----------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE  | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Grayson County Water Distr | rict           |                                |                     |                     |                           |
| Water                      |                | ISSUE ID: 2657                 |                     | Bond                |                           |
| Revenue                    | 02/05/1974     | \$500,000                      | 5.00                | 01/01/2013          | ***                       |
| Water                      |                | ISSUE ID: 3169                 |                     | Bond                | \$33,000                  |
| Revenue                    | 05/04/1978     | \$276,000                      | 5.00                | 01/01/2017          |                           |
| Water                      |                | ISSUE ID: 4642                 |                     | Bond                | \$100,000                 |
| Revenue                    | 02/16/1983     | \$143,000                      | 5.00                | 01/01/2021          |                           |
|                            |                |                                |                     |                     | \$61,000                  |
| Water<br>Revenue           | 03/21/1986     | ISSUE ID: 5900<br>\$269,000    | 5.00                | Bond<br>01/01/2025  |                           |
| Nevenue                    | 03/21/1900     | φ209,000                       | 5.00                | 01/01/2025          | \$150,000                 |
| Water                      |                | ISSUE ID: 6704                 |                     | Bond                |                           |
| Revenue                    | 10/12/1989     | \$1,343,000                    | 5.00                | 01/01/2028          | \$861,000                 |
| Water                      |                | ISSUE ID: 9520                 |                     | Bond                | φου 1,000                 |
| Revenue                    | 11/17/1995     | \$1,998,000                    | 4.50                | 01/01/2034          |                           |
| Water                      |                | ISSUE ID: 10160                |                     | Bond                | \$1,524,000               |
| Revenue                    | 12/09/1997     | \$1,500,000                    | 4.50                | 01/01/2036          |                           |
|                            |                |                                |                     |                     | \$1,205,000               |
| Water<br>Revenue           | 12/09/1997     | ISSUE ID: 10319<br>\$1,500,000 | 4.50                | Bond<br>01/01/2036  |                           |
| Nevenue                    | 12/09/1997     | φ1,500,000                     | 4.50                | 01/01/2030          | \$1,205,000               |
| Water                      |                | ISSUE ID: 10963                |                     | Bond                |                           |
| Revenue                    | 05/24/2000     | \$1,000,000                    | 4.50                | 01/01/2039          | \$858,000                 |
| Water                      |                | ISSUE ID: 11938                |                     | Bond                | φοσο,σσσ                  |
| Revenue                    | 09/25/2002     | \$364,000                      |                     | 01/01/2013          |                           |
| Water                      |                | ISSUE ID: 12172                |                     | Bond                | \$44,000                  |
| Revenue                    | 08/20/2003     | \$567,000                      | 4.25                |                     |                           |
| D. 6.                      |                | 100115 15 40404                |                     | 5 .                 | \$512,000                 |
| Refinancing<br>Revenue     | 04/27/2004     | ISSUE ID: 12434<br>\$3,136,000 |                     | Bond<br>01/01/2027  |                           |
| revenue                    | 04/21/2004     | ψ3, 130,000                    |                     | 01/01/2021          | \$2,251,000               |
| Improvement Project        |                | ISSUE ID: 13331                |                     | Bond                |                           |
| Revenue                    | 02/08/2007     | \$1,350,000                    | 4.13                | 01/01/2045          | \$1,273,000               |
| Equipment                  |                | ISSUE ID: 14155                |                     | Bond                | Ψ1,210,000                |
| Revenue                    | 08/04/2009     | \$380,000                      |                     | 07/01/2021          | ***                       |
| N/A TOTAL Grayson County   | Water District |                                |                     |                     | \$325,000<br>\$10,402,000 |
|                            |                |                                |                     |                     | <u> </u>                  |
| Grayson                    | -              | TOTAL OUTSTANDING              |                     |                     | \$79,715,889              |
|                            |                |                                |                     |                     |                           |

| June 30, 2013  |                 | Green County                |                     |                     | 132                      |
|--|-----------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE   | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Green  |                 |                             |                     |                     |                          |
| City of Greensburg   |                 |                             |                     |                     |                          |
| Water and Sewer  |                 | ISSUE ID: 8347              |                     | Bond                |                          |
| Revenue  | 04/13/1993      | \$1,852,000                 | 5.00                | 01/01/2031          |                          |
| Market and the control of the contro |                 | 100UE ID. 0740              |                     | Dand                | \$1,328,000              |
| Ky Infrastructure Authority Loan<br>Public Corporation   | 01/01/1990      | ISSUE ID: 8716<br>\$542,486 | 0.00                | Bond<br>01/30/2016  |                          |
| Fublic Corporation   | 01/01/1990      | <b>Ф</b> 042,400            | 0.00                | 01/30/2016          | \$459,799                |
| Improvement Project  |                 | ISSUE ID: 14210             |                     | Bond                |                          |
| Revenue  | 09/14/2009      | \$450,000                   | 4.13                | 01/01/2048          | ****                     |
| N/A<br>Improvement Project   |                 | ISSUE ID: 14674             |                     | Bond                | \$439,600                |
| Revenue  | 10/10/2011      | \$450,000                   | 2.25                | 01/01/2051          |                          |
| N/A  |                 | <b>¥</b> 100,000            |                     | 0.70.7200.          | \$450,000                |
| Multiple Purposes  |                 | ISSUE ID: 12855             |                     | Lease               |                          |
|  | 07/18/2005      | \$300,000                   | 3.88                | 07/15/2020          |                          |
| General Obligation   |                 | ISSUE ID: 13011             |                     | Logge               | \$200,000                |
| Improvement Project  | 02/15/2006      | \$100,000                   |                     | Lease<br>04/01/2026 |                          |
| General Obligation   | 02/15/2000      | φ100,000                    |                     | 04/01/2020          | \$76,584                 |
| TOTAL City of Greensburg   |                 |                             |                     |                     | \$2,953,983              |
| Green County   |                 |                             |                     |                     |                          |
| Judicial Facility  |                 | ISSUE ID: 13787             |                     | Bond                |                          |
| Lease Revenue  | 02/01/2008      | \$11,545,000                |                     | 02/01/2028          |                          |
|  |                 |                             |                     |                     | \$9,780,000              |
| Road Equipment   |                 | ISSUE ID: 14370             |                     | Lease               |                          |
| N/A  | 04/05/2010      | \$67,324                    |                     | 03/20/2015          | <b>#20.207</b>           |
| General Obligation TOTAL Green County  |                 |                             |                     |                     | \$39,297<br>\$9,819,297  |
| Green County Public Health Ta  | xing District   |                             |                     |                     |                          |
| -  | -               | ISSUE ID: 13775             |                     | Lease               |                          |
| Multiple Purposes  | 01/07/2008      | \$130,000                   |                     | 01/20/2013          |                          |
| General Obligation   | 31/01/2000      | ψ100,000                    |                     | 01/20/2010          | \$16,896                 |
| TOTAL Green County Public  | c Health Taxing | District                    |                     |                     | \$16,896                 |

| June 30, 2013               |               | Green County                |                     |                     | 133                      |
|-----------------------------|---------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Green-Taylor Water District |               |                             |                     |                     |                          |
| Water                       |               | ISSUE ID: 3393              |                     | Bond                |                          |
| Revenue                     | 11/08/1979    | \$663,000                   | 5.00                | 01/01/2019          |                          |
| Water                       |               | ISSUE ID: 6245              |                     | Bond                | \$235,000                |
| Revenue                     | 10/22/1987    | \$1,598,000                 | 5.00                | 01/01/2027          |                          |
| revenue                     | 10/22/1907    | Ψ1,330,000                  | 3.00                | 01/01/2027          | \$1,146,000              |
| Water                       |               | ISSUE ID: 6705              |                     | Bond                |                          |
| Revenue                     | 07/06/1989    | \$171,000                   | 5.00                | 01/01/2029          |                          |
| Water                       |               | ISSUE ID: 6957              |                     | Bond                | \$114,000                |
| Revenue                     | 02/13/1991    | \$726,000                   | 5.00                | 01/01/2030          |                          |
| revende                     | 02/10/1001    | Ψ120,000                    | 0.00                | 0 1/0 1/2000        | \$503,000                |
| Water                       |               | ISSUE ID: 8828              |                     | Bond                |                          |
| Revenue                     | 12/09/1993    | \$416,000                   | 5.00                | 01/01/2032          |                          |
| Water                       |               | ISSUE ID: 9254              |                     | Bond                | \$307,000                |
| Revenue                     | 03/09/1995    | \$466,000                   | 4.50                | 01/01/2034          |                          |
| rtovondo                    | 00/00/1000    | Ψ 100,000                   | 1.00                | 0 1/0 1/200 1       | \$363,000                |
| Water                       |               | ISSUE ID: 9981              |                     | Bond                |                          |
| Revenue                     | 06/28/1996    | \$675,000                   | 4.88                | 01/01/2035          | <b>0544.000</b>          |
| Water                       |               | ISSUE ID: 11607             |                     | Bond                | \$544,000                |
| Revenue                     | 12/11/2001    | \$252,000                   | 4.75                | 01/01/2041          |                          |
|                             |               | <b>4</b> =0=,000            | 0                   | 000                 | \$225,500                |
| Refinancing                 |               | ISSUE ID: 12436             |                     | Bond                |                          |
| Revenue                     | 04/27/2004    | \$2,610,000                 |                     | 12/30/2027          | <b>#2.000.000</b>        |
| Water                       |               | ISSUE ID: 12653             |                     | Bond                | \$2,088,000              |
| Revenue                     | 12/16/2004    | \$673,000                   | 4.50                | 01/01/2043          |                          |
|                             |               |                             |                     |                     | \$619,000                |
| Water                       |               | ISSUE ID: 12654             |                     | Bond                |                          |
| Revenue                     | 12/16/2004    | \$297,000                   | 4.38                | 01/01/2043          | ¢074 £00                 |
| TOTAL Green-Taylor Wate     | r District    |                             |                     |                     | \$271,500<br>\$6,416,000 |
|                             |               |                             |                     |                     | <del></del>              |
| Green                       |               | TOTAL OUTSTANDING           |                     |                     | \$19,206,176             |
| J. 3011                     |               | · · · · · · · · · · · · · · |                     |                     |                          |

| June 30, 2013                    | Greenup County |                              |                     |                     | 134                      |
|----------------------------------|----------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE  | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Greenup                          |                |                              |                     |                     |                          |
| City of Flatwoods                |                |                              |                     |                     |                          |
| Sewer                            |                | ISSUE ID: 5713               |                     | Bond                |                          |
| Revenue                          | 10/04/1985     | \$505,000                    | 9.13                | 01/01/2024          | <b>***</b>               |
| Sower                            |                | ISSUE ID: 10892              |                     | Loggo               | \$343,000                |
| Sewer                            | 05/05/2000     | \$260,000                    |                     | Lease<br>02/15/2014 |                          |
| Renewable                        | 00/00/2000     | <del>4</del> _00,000         |                     | 0_, 10, _0          | \$30,000                 |
| TOTAL City of Flatwoods          |                |                              |                     |                     | \$373,000                |
| City of Greenup                  |                |                              |                     |                     |                          |
| Water and Sewer                  |                | ISSUE ID: 2995               |                     | Bond                |                          |
| Revenue                          | 09/29/1975     | \$1,767,000                  | 5.00                | 01/01/2015          | \$302,000                |
| Water and Sewer                  |                | ISSUE ID: 3338               |                     | Bond                | \$302,000                |
| Revenue                          | 10/12/1978     | \$414,000                    | 5.00                | 01/01/2018          |                          |
| Water and Sewer                  |                | ISSUE ID: 8200               |                     | Bond                | \$124,000                |
| Revenue                          | 04/01/1989     | \$420,000                    | 7.50                | 01/01/2027          |                          |
|                                  |                | . ,                          |                     |                     | \$300,000                |
| Water and Sewer                  | 10/08/1996     | ISSUE ID: 9988<br>\$410,000  | 4.88                | Bond<br>01/01/2035  |                          |
| Revenue                          | 10/06/1990     | <b>Φ4 10,000</b>             | 4.00                | 01/01/2033          | \$331,000                |
| Water and Sewer                  |                | ISSUE ID: 9989               |                     | Bond                |                          |
| Revenue                          | 10/08/1996     | \$30,000                     | 4.88                | 01/01/2035          | \$23,800                 |
| Water and Sewer                  |                | ISSUE ID: 10463              |                     | Bond                | Ψ20,000                  |
| Revenue                          | 10/13/1998     | \$927,000                    |                     | 01/01/2037          | <b>#770.500</b>          |
| Ky Infrastructure Authority Loan |                | ISSUE ID: 10623              |                     | Bond                | \$776,500                |
| Public Corporation               | 06/01/1994     | \$442,739                    | 4.00                | 12/30/2013          |                          |
| Water and Sewer                  |                | ISSUE ID: 11600              |                     | Pond                | \$62,012                 |
| Revenue                          | 11/14/2001     | \$281,000                    | 4.75                | Bond<br>01/01/2041  |                          |
|                                  |                |                              |                     |                     | \$250,500                |
| Water and Sewer                  | 11/14/2001     | ISSUE ID: 11601              | 4 07                | Bond<br>01/01/2041  |                          |
| Revenue                          | 11/14/2001     | \$50,000                     | 4.87                | 01/01/2041          | \$44,800                 |
| Water and Sewer                  |                | ISSUE ID: 12503              |                     | Bond                |                          |
| Revenue                          | 12/02/2004     | \$468,000                    | 4.50                | 01/01/2043          | \$429,000                |
| Infrastructure                   |                | ISSUE ID: 11406              |                     | Lease               | Ψ+29,000                 |
|                                  | 06/01/1994     | \$442,739                    | 4.00                | 12/01/2013          |                          |
| KIA Loan                         |                | 100UE ID. 442E7              |                     | 1.0000              | \$46,966                 |
| Water<br>N/A                     | 08/17/2007     | ISSUE ID: 14357<br>\$887,609 | 5.04                | Lease<br>08/01/2017 |                          |
| General Obligation               | 33,1112001     | <del>400</del> 7,000         | 0.04                | 55/5 // 20 / /      | \$532,565                |
| TOTAL City of Greenup            |                |                              |                     |                     | \$3,223,144              |

ISSUE ID:

ISSUE ID:

12/04/1986

09/26/2003

6127

\$96,000

12213

\$184,000

**Bond** 

Bond

05/01/2026

01/01/2043

\$56,000

\$169,300

\$225,300

5.00

4.38

City of Wurtland
Water and Sewer

Revenue

Revenue

City of Wurtland

Sewer

**TOTAL** 

| June 30, 2013                               |                      | Greenup County    |                     |                     | 136                        |
|---|----------------------|-------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Greenup County                              |                      |                   |                     |                     |                            |
| Refinancing                                 |                      | ISSUE ID: 13756   |                     | Bond                |                            |
| Revenue                                     | 11/30/2007           | \$550,000         |                     | 12/01/2032          | <b>#404.044</b>            |
| Building                                    |                      | ISSUE ID: 14108   |                     | Bond                | \$494,841                  |
| Revenue<br>N/A                              | 03/06/2009           | \$550,000         | 5.59                | 03/06/2024          | \$513,952                  |
| 911 Equipment                               |                      | ISSUE ID: 12351   |                     | Lease               |                            |
| B   | 12/23/2003           | \$387,173         | 3.48                | 01/20/2014          | 074.407                    |
| Renewable<br>Land Acquisition               |                      | ISSUE ID: 13025   |                     | Lease               | \$71,407                   |
| Land Acquisition                            | 01/12/2006           | \$500,000         | 4.25                | 01/20/2034          |                            |
| Renewable                                   | 01/12/2000           | ψοσο,σσσ          | 4.20                | 01/20/2004          | \$440,000                  |
| Building                                    |                      | ISSUE ID: 13889   |                     | Lease               |                            |
|   | 07/23/2008           | \$225,000         |                     | 07/20/2018          | <b>.</b>                   |
| General Obligation                          |                      | ISSUE ID: 14323   |                     | Lease               | \$146,787                  |
| Voting Machines<br>N/A                      | 02/16/2010           | \$117,980         |                     | 01/20/2014          |                            |
| General Obligation                          | 02/10/2010           | Ψ117,300          |                     | 01/20/2014          | \$49,926                   |
| Vehicles                                    |                      | ISSUE ID: 14444   |                     | Lease               |                            |
| N/A   | 08/03/2010           | \$225,796         |                     | 07/20/2013          |                            |
| General Obligation                          |                      | ISSUE ID: 14560   |                     | Lease               | \$152,796                  |
| 911/Dispatch Center<br>N/A                  | 01/05/2011           | \$101,169         |                     | 12/20/2013          |                            |
| General Obligation                          | 01/03/2011           | ψ101,103          |                     | 12/20/2013          | \$52,929                   |
| Vehicles                                    |                      | ISSUE ID: 14632   |                     | Lease               |                            |
| N/A   | 06/17/2011           | \$234,400         |                     | 06/20/2014          |                            |
| General Obligation TOTAL Greenup County     |                      |                   |                     |                     | \$234,400<br>\$2,157,037   |
| , , , , , , , , , , , , , , , , , , ,       |                      |                   |                     |                     | \$2,157,037                |
| Greenup County Cooperative                  | Extension Distri     | ct                |                     |                     |                            |
| Building                                    |                      | ISSUE ID: 14242   |                     | Lease               |                            |
| N/A   | 12/12/2009           | \$1,600,000       |                     | 12/20/2037          |                            |
| General Obligation  TOTAL Greenup County Co | oonorativo Exton     | sion District     |                     |                     | \$1,540,000<br>\$1,540,000 |
| •   | -                    | SION DISTRICT     |                     |                     | Ψ1,540,000                 |
| Greenup County Environment                  | tal Commission       |                   |                     |                     |                            |
| Sewer                                       |                      | ISSUE ID: 4933    |                     | Bond                |                            |
| Revenue                                     | 02/11/1982           | \$1,874,000       | 5.00                | 01/01/2021          | Ф <b>7</b> 04 000          |
| Multiple Purposes                           |                      | ISSUE ID: 13811   |                     | Bond                | \$791,000                  |
| Refunding Revenue                           | 03/06/2008           | \$5,615,000       |                     | 01/01/2034          |                            |
|   | 2 2. 2 3. <b>200</b> | +-10.01000        |                     |                     | \$5,045,000                |
| TOTAL Greenup County Er                     | nvironmental Co      | mmission          |                     |                     | \$5,836,000                |
| Creenin                                     |                      | TOTAL OUTSTANDING |                     |                     | \$14,169,972               |
| Greenup                                     |                      | IOTAL OUTSTANDING |                     |                     | φ14,109,972                |

| June 30, 2013                          |               | Hancock County                  |                     |                     | 137                      |
|--|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Hancock                                |               |                                 |                     |                     |                          |
| City of Hawesville                     |               |                                 |                     |                     |                          |
| Water                                  |               | ISSUE ID: 9632                  |                     | Bond                |                          |
| Revenue                                | 03/01/1996    | \$1,700,000                     |                     | 02/01/2024          |                          |
| Refinancing                            |               | ISSUE ID: 14384                 |                     | Bond                | \$1,055,000              |
| Refunding Revenue                      | 05/13/2010    | \$1,063,000                     |                     | 01/01/2024          |                          |
| N/A                                    | 00/10/2010    | Ψ1,000,000                      |                     | 0170172021          | \$927,000                |
| Floodwall/Flood Control                |               | ISSUE ID: 14584                 |                     | Bond                |                          |
| General Obligation<br>N/A              | 03/22/2011    | \$45,000                        | 4.13                | 01/01/2016          | \$36,500                 |
| Fire Vehicles                          |               | ISSUE ID: 13903                 |                     | Lease               | +,                       |
|  | 07/15/2008    | \$162,815                       | 4.46                | 03/15/2013          |                          |
| General Obligation                     |               |                                 |                     |                     | \$34,972                 |
| TOTAL City of Hawesville               |               |                                 |                     |                     | \$2,053,472              |
| City of Lewisport                      |               |                                 |                     |                     |                          |
| Equipment                              |               | ISSUE ID: 14026                 |                     | Lease               |                          |
| N/A<br>General Obligation              | 10/29/2008    | \$75,000                        |                     | 11/01/2012          | \$8,349                  |
| TOTAL City of Lewisport                |               |                                 |                     |                     | \$8,349                  |
| Hancock County                         |               |                                 |                     |                     |                          |
| Industrial Facility                    |               | ISSUE ID: 8232                  |                     | Bond                |                          |
| Industrial Revenue                     | 06/23/1992    | \$21,685,000                    |                     | 07/01/2012          |                          |
|  |               |                                 |                     |                     | \$21,685,000             |
| Industrial Facility Industrial Revenue | 06/23/1992    | ISSUE ID: 8233<br>\$1,000,000   | 0.00                | Bond<br>07/30/2012  |                          |
| ilidustilai Revellue                   | 00/23/1992    | φ1,000,000                      | 0.00                | 07/30/2012          | \$1,000,000              |
| Solid Waste                            |               | ISSUE ID: 9705                  |                     | Bond                |                          |
| Revenue                                | 05/01/1996    | \$5,740,000                     | 6.60                | 05/01/2026          | \$5,740,000              |
| Solid Waste                            |               | ISSUE ID: 9708                  |                     | Bond                | <del>\$</del> 5,740,000  |
| Revenue                                | 05/15/1996    | \$4,200,000                     | 7.75                | 07/01/2025          |                          |
| Industrial Equility                    |               | 10011E 1D: 0007                 |                     | Dond                | \$4,200,000              |
| Industrial Facility Industrial Revenue | 12/17/1996    | ISSUE ID: 9987<br>\$600,000,000 | 8.00                | Bond<br>12/01/2026  |                          |
| maddiai Novendo                        | 12/1//1000    | φοσο,σοσ,σοσ                    | 0.00                | 12/01/2020          | \$600,000,000            |
| Industrial Facility                    |               | ISSUE ID: 10026                 |                     | Bond                |                          |
| Industrial Revenue                     | 06/11/1997    | \$32,000,000                    |                     | 05/31/2022          | \$32,000,000             |
| Solid Waste                            |               | ISSUE ID: 10436                 |                     | Bond                | ψο2,000,000              |
| Revenue                                | 06/26/1998    | \$7,815,000                     |                     | 04/01/2028          |                          |
| Multiple Purposes                      |               | ISSUE ID: 14193                 |                     | Bond                | \$7,815,000              |
| Revenue                                | 08/12/2009    | \$11,625,000                    |                     | 08/01/2028          |                          |
| N/A                                    |               | *,==,,==                        |                     |                     | \$10,675,000             |
| Vehicles                               |               | ISSUE ID: 14041                 |                     | Lease               |                          |
| N/A                                    | 12/15/2008    | \$205,800                       |                     | 12/20/2013          | ¢105 900                 |
| General Obligation Vehicles            |               | ISSUE ID: 14483                 |                     | Lease               | \$105,800                |
| N/A                                    | 10/04/2010    | \$112,898                       |                     | 09/20/2013          |                          |
| General Obligation                     |               | 100115 15 47555                 |                     |                     | \$75,898                 |
| Vehicles<br>N/A                        | 01/27/2012    | ISSUE ID: 14757<br>\$117,000    | 4 20                | Lease<br>07/20/2013 |                          |
| N/A<br>General Obligation              | 01/2//2012    | Φ117,000                        | 4.30                | 0112012013          | \$117,000                |
| TOTAL Hancock County                   |               |                                 |                     |                     | \$683,413,698            |

| June 30, 2013             |                | Hancock County    |                     |                     |                          |  |
|---------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Hancock County Public Lib | orary          |                   |                     |                     |                          |  |
| Library                   | IS             | SSUE ID: 14697    |                     | Bond                |                          |  |
| General Obligation N/A    | 11/22/2011     | \$2,300,000       | 3.75                | 11/01/2051          | \$2,300,000              |  |
| Improvement Project       | 18             | SSUE ID: 12274    |                     | Lease               |                          |  |
|                           | 11/21/2003     | \$150,000         | 3.95                | 01/21/2013          |                          |  |
| Renewable                 |                |                   |                     |                     | \$17,186                 |  |
| TOTAL Hancock County      | Public Library |                   |                     |                     | \$2,317,186              |  |
| Hancock                   | тот            | AL OUTSTANDING    |                     |                     | \$687,792,705            |  |

| June 30, 2013  |               | Hardin County                   |                     |                     | 139                      |
|--|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                 | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Hardin<br>City of Elizabethtown                      |               |                                 |                     |                     |                          |
| Industrial Facility Industrial Revenue               | 12/01/1986    | ISSUE ID: 6490<br>\$3,065,000   | 0.00                | Bond<br>12/01/2016  |                          |
| Industrial Facility<br>Industrial Revenue            | 12/01/1986    | ISSUE ID: 6491<br>\$600,000     | 13.00               | Bond<br>12/01/2016  | \$1,255,000              |
| Capital Projects                                     |               | ISSUE ID: 9958                  |                     | Bond                | \$285,000                |
| Public Corporation Industrial Facility               | 09/01/1996    | \$1,100,000<br>ISSUE ID: 10208  | 5.22                | 09/01/2016<br>Bond  | \$400,000                |
| Industrial Revenue                                   | 10/23/1997    | \$8,000,000                     | 0.00                | 10/01/2017          | \$8,000,000              |
| Court Facility Public Corporation                    | 10/01/1997    | ISSUE ID: 10215<br>\$13,885,000 | 0.00                | Bond<br>04/01/2022  | \$7,775,000              |
| Public Project General Obligation                    | 07/01/1999    | ISSUE ID: 11039<br>\$1,860,000  |                     | Bond<br>07/01/2014  |                          |
| Industrial Facility<br>Industrial Revenue            | 12/21/2000    | ISSUE ID: 11285<br>\$15,000,000 |                     | Bond<br>05/15/2020  | \$490,000                |
| Health Care Facility Industrial Revenue              | 12/01/2001    | ISSUE ID: 11670<br>\$2,350,000  | 6.20                | Bond<br>12/01/2016  | \$6,000,000              |
| Police Building/Equipment                            | 12/01/2001    | \$2,330,000<br>ISSUE ID: 12226  | 0.20                | Bond                | \$1,035,000              |
| General Obligation<br>N/A<br>Recreational Facilities | 10/01/2003    | \$7,500,000<br>ISSUE ID: 14422  |                     | 04/16/2013<br>Bond  | \$6,220,000              |
| General Obligation N/A                               | 08/04/2010    | \$10,000,000                    |                     | 07/01/2035          | \$9,700,000              |
| Recreational Facilities General Obligation N/A       | 11/03/2011    | ISSUE ID: 14688<br>\$10,000,000 |                     | Bond<br>07/01/2036  | \$10,000,000             |
| Park and Swimming Pool, Recr<br>General Obligation   | e 04/03/2012  | ISSUE ID: 14780<br>\$8,500,000  |                     | Bond<br>07/01/2036  | Ψ10,000,000              |
| N/A Refinancing                                      | 04/40/2042    | ISSUE ID: 14962                 |                     | Bond                | \$8,500,000              |
| General Obligation N/A                               | 04/16/2013    | \$5,780,000                     |                     | 10/01/2033          | \$5,780,000              |

\$65,440,000

TOTAL

City of Elizabethtown

| June 30, 2013                               |                   | Hardin County                   |                     |                      | 140                        |
|---|-------------------|---------------------------------|---------------------|----------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE     | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY  | PRINCIPLE<br>OUTSTANDING   |
| City of Radcliff                            |                   |                                 |                     |                      |                            |
| Multi-Family Housing<br>Revenue             | 05/01/1995        | ISSUE ID: 9609<br>\$725,000     | 0.00                | Bond<br>05/01/2025   | \$620,000                  |
| Industrial Facility<br>Industrial Revenue   | 06/01/1997        | ISSUE ID: 10448<br>\$4,580,000  | 0.00                | Bond<br>01/20/2019   |                            |
| Educational Development                     | 12/15/1998        | ISSUE ID: 10538<br>\$2,000,000  | 0.00                | Lease<br>12/15/2018  | \$2,130,000                |
| Renewable                                   | 12/13/1990        | Ψ2,000,000                      | 0.00                | 12/13/2010           | \$935,000                  |
| Property Acquisition/Improvem               | ner<br>08/10/1999 | ISSUE ID: 10904<br>\$460,000    |                     | Lease<br>01/15/2019  | 0405.000                   |
| Renewable<br>Public Project                 | 07/09/2002        | ISSUE ID: 11804<br>\$6,760,000  |                     | Lease<br>07/15/2022  | \$195,000                  |
| General Obligation<br>Roads                 | 0170372002        | ISSUE ID: 12880                 |                     | Lease                | \$3,916,500                |
| General Obligation                          | 08/17/2005        | \$1,100,000<br>ISSUE ID: 14170  | 3.00                | 08/17/2015           | \$423,465                  |
| Equipment<br>N/A<br>General Obligation      | 07/27/2009        | \$145,592                       |                     | Lease<br>07/01/2012  | \$4,348                    |
| Refinancing<br>N/A<br>General Obligation    | 10/15/2010        | ISSUE ID: 14481<br>\$1,315,000  |                     | Lease<br>10/15/2018  | \$1,066,203                |
| TOTAL City of Radcliff                      |                   |                                 |                     |                      | \$9,290,515                |
| City of Vine Grove                          |                   |                                 |                     |                      |                            |
| Water and Sewer<br>Revenue                  | 06/04/2004        | ISSUE ID: 12355<br>\$2,000,000  | 4.75                | Bond<br>01/01/2024   | \$1,540,000                |
| TOTAL City of Vine Grove                    |                   |                                 |                     |                      | \$1,540,000                |
| City of West Point                          |                   |                                 |                     |                      |                            |
| Water and Sewer<br>Revenue                  | 06/05/1981        | ISSUE ID: 3637<br>\$100,000     | 5.00                | Bond<br>05/01/2020   | \$37,500                   |
| Water and Sewer                             | 40/44/4005        | ISSUE ID: 9549                  | 4.50                | Bond                 | \$37,500                   |
| Revenue                                     | 10/11/1995        | \$469,000                       | 4.50                | 05/01/2034           | \$365,000                  |
| Land Acquisition                            | 01/31/2006        | ISSUE ID: 13030<br>\$500,000    | 3.00                | Lease<br>03/01/2036  |                            |
| General Obligation<br>Improvement Project   | 01/31/2006        | ISSUE ID: 13242<br>\$500,000    |                     | Lease<br>03/01/2036  | \$435,709                  |
| General Obligation TOTAL City of West Point | 5 5 <b>200</b> 0  | 4000,000                        |                     | 20.2 ii <b>200</b> 0 | \$380,553<br>\$1,218,762   |
| Elizabethtown Public Propert                | ies Holding Com   | pany                            |                     |                      |                            |
| Court Facility Project Refunding Revenue    | 01/01/2007        | ISSUE ID: 13572<br>\$11,640,000 |                     | Bond<br>04/01/2022   |                            |
| TOTAL Elizabethtown Pub                     | lic Properties Ho | lding Company                   |                     |                      | \$8,230,000<br>\$8,230,000 |

| June 30, 2013                                     |               | Hardin County                   |                     |                     | 141                        |
|---|---------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Hardin County                                     |               |                                 |                     |                     |                            |
| Home Mortgage<br>Revenue                          | 09/18/1990    | ISSUE ID: 6958<br>\$20,000,000  | 0.00                | Bond<br>09/01/2023  | \$20,000,000               |
| Detention Facility Public Corporation             | 12/01/1994    | ISSUE ID: 9242<br>\$7,490,000   | 0.00                | Bond<br>12/01/2014  | \$1,775,000                |
| Detention Facility Public Corporation             | 10/01/1995    | ISSUE ID: 9512<br>\$1,730,000   | 0.00                | Bond<br>12/01/2015  | \$495,000                  |
| Solid Waste<br>General Obligation                 | 06/01/1999    | ISSUE ID: 10815<br>\$15,400,000 | 0.00                | Bond<br>06/01/2019  | \$495,000<br>\$7,010,000   |
| Refinancing<br>Refunding Revenue                  | 03/21/2002    | ISSUE ID: 11709<br>\$11,885,000 |                     | Bond<br>02/01/2027  | \$11,885,000               |
| Detention Facility Refunding                      | 02/15/2002    | ISSUE ID: 11736<br>\$7,865,000  |                     | Bond<br>12/01/2021  | \$3,760,000                |
| Refinancing<br>Refunding                          | 09/09/2003    | ISSUE ID: 12255<br>\$16,935,000 |                     | Bond<br>10/01/2014  | \$3,675,000                |
| Refinancing<br>Refunding<br>N/A                   | 09/10/2009    | ISSUE ID: 14208<br>\$1,410,000  |                     | Bond<br>01/01/2017  | \$890,000                  |
| Refinancing General Obligation N/A                | 11/30/2011    | ISSUE ID: 14721<br>\$3,915,000  |                     | Bond<br>12/01/2021  | \$3,815,000                |
| Building<br>Renewable                             | 06/01/1995    | ISSUE ID: 9389<br>\$165,000     | 6.25                | Lease<br>01/20/2015 | \$37,000                   |
| Landfill  General Obligation                      | 06/25/2001    | ISSUE ID: 11552<br>\$4,800,000  | 4.67                | Lease<br>07/20/2016 | \$1,630,000                |
| Building  General Obligation                      | 11/28/2006    | ISSUE ID: 13288<br>\$600,000    |                     | Lease<br>01/20/2027 | \$500,000                  |
| Building  General Obligation  TOTAL Hardin County | 11/28/2006    | ISSUE ID: 13289<br>\$1,000,000  | 3.88                | Lease<br>01/20/2027 | \$835,000<br>\$56,307,000  |
| Hardin County Water District                      | t #1          |                                 |                     |                     | 450,507,000                |
| Water<br>Revenue                                  | 03/05/1998    | ISSUE ID: 10320<br>\$3,200,000  | 0.00                | Bond<br>09/01/2018  |                            |
| Water<br>Revenue                                  | 12/23/1998    | ISSUE ID: 10521<br>\$3,950,000  | 0.00                | Bond<br>09/01/2012  | \$3,200,000                |
| Refinancing Revenue                               | 06/15/2005    | ISSUE ID: 12810<br>\$6,860,000  | 4.13                | Bond<br>09/01/2025  | \$415,000                  |
| TOTAL Hardin County Wa                            |               | φο,οου,ουο                      | 4.13                | 09/01/2023          | \$6,135,000<br>\$9,750,000 |

| June 30, 2013                 |                  | Hardin County                  |                     |                     | 142                      |
|-------------------------------|------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Hardin County Water Distric   | ct #2            |                                |                     |                     |                          |
| Water                         |                  | ISSUE ID: 8927                 |                     | Bond                |                          |
| Revenue                       | 04/01/1994       | \$5,135,000                    | 0.00                | 01/01/2014          | ¢940,000                 |
| Water                         |                  | ISSUE ID: 8979                 |                     | Bond                | \$810,000                |
| Revenue                       | 06/30/1994       | \$1,500,000                    | 5.50                | 01/01/2033          | Ø4 045 000               |
| Water                         |                  | ISSUE ID: 9433                 |                     | Bond                | \$1,215,000              |
| Revenue                       | 08/01/1995       | \$4,940,000                    | 0.00                | 01/01/2025          | <b>#2.205.00</b>         |
| Water                         |                  | ISSUE ID: 10734                |                     | Bond                | \$3,395,000              |
| Revenue                       | 04/01/1999       | \$7,005,000                    | 0.00                | 01/01/2031          |                          |
| Water                         |                  | ISSUE ID: 11190                |                     | Bond                | \$5,475,000              |
| Revenue                       | 09/21/2000       | \$2,421,000                    | 5.50                | 01/01/2038          |                          |
| Refinancing                   |                  | ISSUE ID: 12014                |                     | Bond                | \$2,093,000              |
| Refunding Revenue             | 12/10/2002       | \$3,020,000                    |                     | 01/01/2014          |                          |
| Water                         |                  | ISSUE ID: 12093                |                     | Bond                | \$800,000                |
| Refunding                     | 04/16/2003       | \$4,485,000                    |                     | 01/01/2038          |                          |
| Water                         |                  | ISSUE ID: 12343                |                     | Bond                | \$3,365,000              |
| Revenue                       | 06/07/2004       | \$1,013,000                    | 4.38                | 01/01/2042          |                          |
| Refinancing                   |                  | ISSUE ID: 12417                |                     | Bond                | \$922,500                |
| Refunding Revenue             | 04/21/2004       | \$2,940,000                    |                     | 01/01/2025          |                          |
| Water                         |                  | ISSUE ID: 12704                |                     | Bond                | \$2,130,000              |
| Revenue                       | 04/01/2005       | \$1,775,000                    | 4.10                | 01/01/2025          |                          |
| \ <i>\</i> /a4a               |                  | 1001 IF ID: 40444              |                     | Dand                | \$1,775,000              |
| Water<br>Revenue              | 01/11/2005       | ISSUE ID: 13141<br>\$2,990,000 | 4.37                | Bond<br>01/01/2044  |                          |
|                               |                  |                                |                     |                     | \$2,775,500              |
| Multiple Purposes Revenue     | 07/02/2010       | ISSUE ID: 14405<br>\$2,480,000 | 4.00                | Bond<br>01/01/2048  |                          |
| N/A                           | 0.702.20.0       |                                |                     |                     | \$2,423,000              |
| Refinancing Refunding Revenue | 07/28/2010       | ISSUE ID: 14427<br>\$5,625,000 |                     | Bond<br>01/01/2031  |                          |
| N/A                           |                  | ψ0,023,000                     |                     | 3 1/0 1/2001        | \$5,280,000              |
| TOTAL Hardin County W         | ater District #2 |                                |                     |                     | \$32,459,000             |
| Hardin                        |                  | TOTAL OUTSTANDING              |                     |                     | \$184,235,277            |
|                               |                  |                                |                     |                     |                          |

| June 30, 2013                   |                    | Harlan County               |                     |                     | 143                      |
|---------------------------------|--------------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE      | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Harlan                          |                    |                             |                     |                     |                          |
| Black Mountain Utility Water D  | District           |                             |                     |                     |                          |
| Water                           |                    | ISSUE ID: 4940              |                     | Bond                |                          |
| Revenue                         | 06/18/1982         | \$188,000                   | 5.00                | 01/01/2022          | <b>\$27,000</b>          |
| Water and Sewer                 |                    | ISSUE ID: 8430              |                     | Bond                | \$87,000                 |
| Revenue                         | 03/25/1993         | \$150,000                   | 5.00                | 01/01/2032          |                          |
| Water and Causer                |                    | ICCLIE ID. 0000             |                     | Dand                | \$111,000                |
| Water and Sewer<br>Revenue      | 12/15/1994         | ISSUE ID: 9668<br>\$356,000 | 4.50                | Bond<br>01/01/2034  |                          |
| Novembe                         | 12/10/1001         | Ψ000,000                    | 1.00                | 01/01/2001          | \$278,000                |
| Water and Sewer                 |                    | ISSUE ID: 9669              |                     | Bond                |                          |
| Revenue                         | 12/15/1994         | \$98,000                    | 4.50                | 01/01/2034          | \$74,800                 |
| Water and Sewer                 |                    | ISSUE ID: 9917              |                     | Bond                | Ψ1 4,000                 |
| Revenue                         | 08/23/1995         | \$225,000                   | 5.00                | 01/01/2035          |                          |
| Water and Cower                 |                    | ISSUE ID: 9918              |                     | Dand                | \$179,500                |
| Water and Sewer<br>Revenue      | 08/23/1995         | ISSUE ID: 9918<br>\$207,000 | 4.50                | Bond<br>01/01/2035  |                          |
| rtorondo                        | 00/20/ 1000        | Ψ201,000                    | 1.00                | 0 1/0 1/2000        | \$162,000                |
| Water and Sewer                 |                    | ISSUE ID: 10540             |                     | Bond                |                          |
| Revenue                         | 11/17/1998         | \$472,000                   | 4.50                | 01/01/2038          | \$396,000                |
| Water                           |                    | ISSUE ID: 10561             |                     | Bond                | φοσο,σσσ                 |
| Revenue                         | 02/05/1999         | \$470,000                   | 4.50                | 01/01/2038          |                          |
| TOTAL Black Mountain Util       | lity Water Distric | nt .                        |                     |                     | \$400,000<br>\$1,688,300 |
| Cawood Water District           | <b>,</b>           |                             |                     |                     |                          |
|                                 |                    | ICCLIE ID. COCE             |                     | Daniel              |                          |
| Water<br>Revenue                | 08/30/1990         | ISSUE ID: 9665<br>\$383,000 | 9.13                | Bond<br>01/01/2029  |                          |
| Novembe                         | 00/00/1000         | Ψ000,000                    | 0.10                | 01/01/2020          | \$302,000                |
| Water                           |                    | ISSUE ID: 9666              |                     | Bond                |                          |
| Revenue                         | 08/30/1990         | \$191,000                   | 5.00                | 01/01/2028          | \$123,000                |
| Water                           |                    | ISSUE ID: 12514             |                     | Bond                | Ψ120,000                 |
| Revenue                         | 11/05/2004         | \$350,000                   | 4.50                | 01/01/2043          |                          |
| Improvement Project             |                    | ISSUE ID: 14482             |                     | Bond                | \$320,000                |
| Revenue                         | 10/14/2010         | \$357,000                   | 2.25                | 01/01/2049          |                          |
| N/A                             |                    | , ,                         |                     |                     | \$351,500                |
| TOTAL Cawood Water Dist         | rict               |                             |                     |                     | \$1,096,500              |
| City of Benham                  |                    |                             |                     |                     |                          |
| Water and Sewer                 |                    | ISSUE ID: 3323              |                     | Bond                |                          |
| Revenue                         | 08/31/1977         | \$375,000                   | 5.00                | 05/01/2016          | <b>*</b> 2.4.222         |
| Ky Infrastructure Authority Loa | n                  | ISSUE ID: 10613             |                     | Bond                | \$84,000                 |
| Public Corporation              | 06/01/1996         | \$853,191                   | 0.70                | 06/01/2016          |                          |
| TOTAL City of Benham            |                    |                             |                     |                     | \$181,141<br>\$265,141   |

\$265,141

TOTAL

City of Benham

| June 30, 2013                    |               | Harlan County     |                     |                     | 144                      |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Cumberland               |               |                   |                     |                     |                          |
| Water and Sewer                  |               | ISSUE ID: 5987    |                     | Bond                |                          |
| Revenue                          | 02/21/1985    | \$1,479,000       | 5.00                | 07/01/2022          | <b>#</b> 700.000         |
| Water and Sewer                  |               | ISSUE ID: 8226    |                     | Bond                | \$732,000                |
| Revenue                          | 06/26/1992    | \$1,512,000       | 5.00                | 07/01/2023          |                          |
|                                  |               | 10011515 40004    |                     | 5 .                 | \$860,000                |
| Ky Infrastructure Authority Loan | 00/04/4004    | ISSUE ID: 10624   | 4.00                | Bond                |                          |
| Public Corporation               | 06/01/1994    | \$680,417         | 1.90                | 12/01/2013          | \$60,561                 |
| Refinancing                      |               | ISSUE ID: 11191   |                     | Bond                | +,                       |
| Revenue                          | 12/07/2000    | \$382,000         | 4.50                | 07/01/2040          |                          |
| Refinancing                      |               | ISSUE ID: 11192   |                     | Bond                | \$339,000                |
| Revenue                          | 12/07/2000    | \$100,000         | 4.50                | 07/01/2020          |                          |
|                                  | /0./_000      | <b>V.00,000</b>   |                     | 0.70.72020          | \$50,500                 |
| TOTAL City of Cumberland         |               |                   |                     |                     | \$2,042,061              |
| City of Evarts                   |               |                   |                     |                     |                          |
| Water and Sewer                  |               | ISSUE ID: 2846    |                     | Bond                |                          |
| Revenue                          | 08/12/1975    | \$480,000         | 5.00                | 01/01/2014          |                          |
| Water and Sewer                  |               | ISSUE ID: 6151    |                     | Bond                | \$57,000                 |
| Revenue                          | 06/17/1987    | \$309,000         | 5.00                | 01/01/2026          |                          |
|                                  |               | <b>,</b>          |                     |                     | \$182,000                |
| Refinancing                      |               | ISSUE ID: 11137   |                     | Bond                |                          |
| Revenue                          | 01/25/2000    | \$355,522         | 5.00                | 01/01/2025          | \$237,022                |
| Refinancing                      |               | ISSUE ID: 11138   |                     | Bond                | φ23 <i>1</i> ,022        |
| Revenue                          | 01/25/2000    | \$287,992         | 5.00                | 01/01/2026          |                          |
| 5.5                              |               | 10011515 44400    |                     | 5 .                 | \$198,492                |
| Refinancing                      | 01/25/2000    | ISSUE ID: 11139   | 5.00                | Bond<br>01/01/2033  |                          |
| Revenue                          | 01/25/2000    | \$348,465         | 5.00                | 01/01/2033          | \$278,465                |
| Roads                            |               | ISSUE ID: 14826   |                     | Lease               | , ,,,,,,                 |
| N/A                              | 10/28/2010    | \$105,000         |                     | 10/20/2015          |                          |
| General Obligation               |               |                   |                     |                     | \$85,000                 |
| TOTAL City of Evarts             |               |                   |                     |                     | \$1,037,979              |

| June 30, 2013                          |               | Harlan County                |                     |                     | 145                      |
|--|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Harlan                         |               |                              |                     |                     |                          |
| Ky Infrastructure Authority Loar       | ı             | ISSUE ID: 10433              |                     | Bond                |                          |
| Public Corporation                     | 05/08/1998    | \$2,867,492                  | 1.80                | 12/01/2019          | <b>#4.407.004</b>        |
| Water                                  |               | ISSUE ID: 12402              |                     | Bond                | \$1,197,231              |
| Revenue                                | 08/25/2004    | \$900,000                    | 4.50                | 01/01/2043          |                          |
|  |               | 100115 15 40400              |                     |                     | \$825,000                |
| Convention/Arts Center                 | 00/40/0000    | ISSUE ID: 12198              | 4.44                | Lease               |                          |
| General Obligation                     | 09/12/2003    | \$2,500,000                  | 4.14                | 09/15/2018          | \$1,266,899              |
| Refinancing                            |               | ISSUE ID: 12796              |                     | Lease               | Ψ1,200,039               |
|  | 06/10/2005    | \$380,000                    |                     | 06/01/2018          |                          |
| General Obligation                     |               | . ,                          |                     |                     | \$210,000                |
| Refinancing                            |               | ISSUE ID: 14275              |                     | Lease               |                          |
| N/A                                    | 11/24/2009    | \$525,000                    |                     | 05/20/2019          | ****                     |
| General Obligation                     |               | ISSUE ID: 14835              |                     | Loope               | \$380,000                |
| Infrastructure<br>N/A                  | 11/04/2010    | ISSUE ID: 14835<br>\$791,030 |                     | Lease<br>11/04/2020 |                          |
| Renewable                              | 11/04/2010    | Ψ191,000                     |                     | 11/04/2020          | \$791,030                |
| TOTAL City of Harlan                   |               |                              |                     |                     | \$4,670,160              |
| City of Loyall                         |               |                              |                     |                     |                          |
| City Hall                              |               | ISSUE ID: 12174              |                     | Lease               |                          |
|  | 08/07/2003    | \$75,000                     |                     | 04/20/2018          |                          |
| General Obligation                     |               |                              |                     |                     | \$30,000                 |
| TOTAL City of Loyall                   |               |                              |                     |                     | \$30,000                 |
| City of Lynch                          |               |                              |                     |                     |                          |
| Water and Sewer                        |               | ISSUE ID: 10641              |                     | Lease               |                          |
|  | 02/04/1999    | \$135,000                    | 0.00                | 11/20/2018          |                          |
| Renewable                              |               |                              |                     |                     | \$70,000                 |
| Refinancing                            |               | ISSUE ID: 12789              |                     | Lease               |                          |
| On and Oblination                      | 06/10/2005    | \$105,000                    |                     | 12/01/2018          | <b>#70.000</b>           |
| General Obligation TOTAL City of Lynch |               |                              |                     |                     | \$70,000<br>\$140,000    |
| City of Wallins Creek                  |               |                              |                     |                     |                          |
| Water                                  |               | ISSUE ID: 6475               |                     | Bond                |                          |
| Revenue                                | 08/24/1988    | \$296,000                    | 5.00                | 01/01/2027          |                          |
|  |               |                              |                     |                     | \$180,000                |
| TOTAL City of Wallins Cree             | k             |                              |                     |                     | \$180,000                |

| June 30, 2013                           |               | Harlan County     |                     |                     | 146                                     |
|---|---------------|-------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Harlan County                           |               |                   |                     |                     |   |
| Health Care Facility                    |               | ISSUE ID: 10985   |                     | Bond                |   |
| Revenue                                 | 10/30/2000    | \$1,530,000       |                     | 11/01/2030          | \$1,250,000                             |
| Courthouse/Detention Facility           |               | ISSUE ID: 11839   |                     | Bond                | ψ1,200,000                              |
| Revenue                                 | 07/16/2002    | \$9,120,000       |                     | 03/01/2025          | \$6,355,000                             |
| Detention Facility                      |               | ISSUE ID: 12677   |                     | Bond                | ψ0,000,000                              |
| General Obligation                      | 08/01/2004    | \$6,600,000       |                     | 06/01/2034          | \$5,650,000                             |
| Detention Facility                      |               | ISSUE ID: 12701   |                     | Bond                | ψ3,030,000                              |
| General Obligation                      | 04/01/2005    | \$2,350,000       | 4.76                | 09/01/2035          | \$2,085,000                             |
| Justice Center                          |               | ISSUE ID: 14827   |                     | Bond                | Ψ2,000,000                              |
| Refunding Revenue<br>N/A                | 11/23/2010    | \$6,865,000       |                     | 03/01/2025          | \$6,865,000                             |
| Water                                   |               | ISSUE ID: 14256   |                     | Lease               | ψ0,000,000                              |
| N/A                                     | 10/26/2009    | \$5,000,000       |                     | 05/20/2038          | • |
| General Obligation  TOTAL Harlan County |               |                   |                     |                     | \$4,740,053<br>\$26,945,053             |
| Harlan Municipal Water Works            |               |                   |                     |                     |   |
| Multiple Purposes                       |               | ISSUE ID: 10805   |                     | Lease               |   |
| Renewable                               | 06/24/1999    | \$1,110,000       | 0.00                | 06/01/2019          | <b>\$535,000</b>                        |
| TOTAL Harlan Municipal Wa               | ater Works    |                   |                     |                     | \$525,000<br>\$525,000                  |
|   |               |                   |                     |                     |   |
| Harlan                                  | •             | TOTAL OUTSTANDING |                     |                     | \$38,620,195                            |

| June 30, 2013                               |                   | Harrison County                |                     |                     | 147                       |
|---|-------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Harrison                                    |                   |                                |                     |                     |                           |
| City of Berry                               |                   |                                |                     |                     |                           |
| Sewer                                       |                   | ISSUE ID: 6246                 |                     | Bond                |                           |
| Revenue                                     | 10/16/1987        | \$20,000                       | 5.00                | 01/01/2027          |                           |
| Sewer                                       |                   | ISSUE ID: 6247                 |                     | Bond                | \$14,300                  |
| Revenue                                     | 10/16/1987        | \$5,000                        | 5.00                | 01/01/2027          |                           |
| TOTAL City of Berry                         |                   |                                |                     |                     | \$3,100<br>\$17,400       |
| City of Cynthiana                           |                   |                                |                     |                     | . ,                       |
| Water                                       |                   | ISSUE ID: 11286                |                     | Bond                |                           |
| Revenue                                     | 04/03/2001        | \$270,000                      | 4.75                | 01/01/2040          |                           |
| Water and Sewer                             |                   | ISSUE ID: 13214                |                     | Bond                | \$236,800                 |
| Revenue                                     | 10/11/2006        | \$900,000                      | 2.63                | 01/01/2045          |                           |
|   |                   |                                |                     |                     | \$849,000                 |
| Water and Sewer                             | 04/40/2007        | ISSUE ID: 13306                | 4.10                | Bond<br>01/01/2045  |                           |
| Revenue                                     | 01/10/2007        | \$900,000                      | 4.13                | 01/01/2045          | \$849,000                 |
| TOTAL City of Cynthiana                     |                   |                                |                     |                     | \$1,934,800               |
| Harrison County                             |                   |                                |                     |                     |                           |
| Hospital                                    |                   | ISSUE ID: 10221                |                     | Bond                |                           |
| Revenue                                     | 08/01/1997        | \$8,000,000                    |                     | 08/01/2012          | <b>#405.075</b>           |
| Health Care Facility                        |                   | ISSUE ID: 11765                |                     | Bond                | \$135,275                 |
| Industrial Revenue                          | 04/25/2002        | \$6,055,000                    |                     | 08/01/2012          |                           |
|   |                   |                                |                     |                     | \$620,000                 |
| Community Center                            | 12/17/2002        | ISSUE ID: 12029<br>\$127,396   | 3.60                | Lease<br>01/20/2013 |                           |
| Renewable                                   | 12/11/2002        |                                | 3.00                | 01/20/2013          | \$14,500                  |
| Vehicles                                    |                   | ISSUE ID: 14126                |                     | Lease               |                           |
| N/A<br>General Obligation                   | 04/07/2009        | \$23,000                       |                     | 03/20/2014          | \$8,644                   |
| Vehicles                                    |                   | ISSUE ID: 14639                |                     | Lease               | ψ0,011                    |
| N/A   | 05/27/2011        | \$233,200                      |                     | 06/20/2014          | <b>0</b> 455 407          |
| Renewable TOTAL Harrison County             |                   |                                |                     |                     | \$155,467<br>\$933,885    |
| Harrison County Public Healtl               | h Taxing District |                                |                     |                     | · ,                       |
| Health Department/Center                    |                   | ISSUE ID: 13523                |                     | Lease               |                           |
| ·   | 10/22/2007        | \$1,502,462                    | 4.16                | 10/20/2014          |                           |
| General Obligation TOTAL Harrison County Pt | ublic Hoalth Tavi | na District                    |                     |                     | \$582,462<br>\$582,462    |
| Harrison County Public Prope                |                   | _                              |                     |                     | <del>Ψ002,402</del>       |
| -   | 301 μοιαιίο       |                                |                     | Dond                |                           |
| Court Facility Revenue                      | 02/01/2001        | ISSUE ID: 11327<br>\$6,125,000 |                     | Bond<br>03/01/2022  |                           |
|   |                   |                                |                     |                     | \$3,760,000               |
| Refinancing                                 | 07/43/3040        | ISSUE ID: 14429                |                     | Bond                |                           |
| Refunding Revenue<br>N/A                    | 07/13/2010        | \$4,520,000                    |                     | 03/01/2022          | \$3,945,000               |
| TOTAL Harrison County Po                    | ublic Properties  | Corporation                    |                     |                     | \$7,705,000               |
| Harrison                                    | ,                 | TOTAL OUTSTANDING              |                     |                     | \$11,173,547              |
|   |                   |                                |                     |                     | , , , , , , , , , , , , , |

| June 30, 2013                          |               | Hart County                    |                     |                     | 148                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Hart                                   |               |                                |                     |                     |                          |
| City of Horse Cave                     |               |                                |                     |                     |                          |
| Water                                  |               | ISSUE ID: 6337                 |                     | Bond                |                          |
| Revenue                                | 06/14/1988    | \$425,000                      | 5.00                | 01/30/2016          |                          |
|  |               |                                |                     |                     | \$145,000                |
| Water                                  | 44 100 10007  | ISSUE ID: 13708                | 4.40                | Bond                |                          |
| Revenue                                | 11/20/2007    | \$162,000                      | 4.13                | 01/01/2028          | \$139,100                |
| Improvement Project                    |               | ISSUE ID: 14558                |                     | Bond                | ψ100,100                 |
| Revenue                                | 01/24/2011    | \$500,000                      | 2.38                | 01/01/2050          |                          |
| N/A                                    |               |                                |                     |                     | \$500,000                |
| Community Center                       | 44/40/0000    | ISSUE ID: 12257                |                     | Lease               |                          |
| General Obligation                     | 11/12/2003    | \$80,000                       |                     | 11/15/2013          | \$12,840                 |
| Fire Vehicles                          |               | ISSUE ID: 13090                |                     | Lease               | Ψ12,040                  |
|  | 05/15/2006    | \$50,000                       |                     | 06/01/2016          |                          |
| General Obligation                     |               |                                |                     |                     | \$22,610                 |
| TOTAL City of Horse Cave               |               |                                |                     |                     | \$819,549                |
| City of Munfordville                   |               |                                |                     |                     |                          |
| Water and Sewer                        |               | ISSUE ID: 6121                 |                     | Bond                |                          |
| Revenue                                | 03/05/1987    | \$280,000                      | 5.00                | 06/01/2026          |                          |
| Ky Infrastructure Authority Loan       |               | ISSUE ID: 8635                 |                     | Bond                | \$161,000                |
| Public Corporation                     | 04/07/1993    | \$113,390                      | 0.00                | 06/30/2013          |                          |
| N/A                                    | 0 1/01/1000   | ψ110,000                       | 0.00                | 00/00/2010          | \$8,902                  |
| Water and Sewer                        |               | ISSUE ID: 10087                |                     | Bond                |                          |
| Revenue                                | 10/15/1996    | \$1,074,000                    | 4.50                | 06/01/2035          | <b>\$950,000</b>         |
| Water and Sewer                        |               | ISSUE ID: 10088                |                     | Bond                | \$859,000                |
| Revenue                                | 10/15/1996    | \$200,000                      | 4.50                | 06/01/2035          |                          |
|  |               |                                |                     |                     | \$156,600                |
| Refinancing                            | 04/07/0004    | ISSUE ID: 12827                |                     | Bond                |                          |
| Revenue                                | 04/27/2004    | \$4,575,000                    |                     | 06/01/2019          | \$2,105,000              |
| TOTAL City of Munfordville             |               |                                |                     |                     | \$3,290,502              |
| Hart County                            |               |                                |                     |                     |                          |
| <del>-</del>                           |               | 100UE ID. 40507                |                     | Daniel              |                          |
| Detention Facility General Obligation  | 02/24/2004    | ISSUE ID: 12527<br>\$3,755,000 |                     | Bond<br>03/01/2029  |                          |
| Ochicial Obligation                    | 02/24/2004    | ψο,7 ου,000                    |                     | 03/01/2023          | \$3,120,000              |
| Justice Center                         |               | ISSUE ID: 13658                |                     | Bond                |                          |
| Revenue                                | 05/01/2007    | \$11,315,000                   |                     | 06/30/2027          | <b>#0.505.000</b>        |
| Oth                                    |               | 1001 IE ID. 44004              |                     |                     | \$9,585,000              |
| Courthouse Improvement/Renov           | 09/20/2002    | ISSUE ID: 11934<br>\$490,000   |                     | Lease<br>09/20/2012 |                          |
| Renewable                              | 09/20/2002    | <b>Φ490,000</b>                |                     | 09/20/2012          | \$14,288                 |
| Courthouse Improvement/Renov           | ,             | ISSUE ID: 12085                |                     | Lease               |                          |
|  | 03/03/2003    | \$157,616                      |                     | 04/20/2013          |                          |
| Renewable Courthouse Improvement/Renov | ,             | ISSUE ID: 12111                |                     | Lease               | \$15,021                 |
| Coarmoade improvement/tellov           | 09/30/2002    | \$490,000                      |                     | 09/20/2012          |                          |
|  | 55.55.2002    | Ψ.00,000                       |                     | 33.23.2012          | ¢11 110                  |
| N/A                                    |               |                                |                     |                     | \$14,118                 |
| Equipment                              |               | ISSUE ID: 14015                |                     | Lease               | \$14,110                 |
|  | 11/17/2008    | ISSUE ID: 14015<br>\$80,000    |                     | Lease<br>10/20/2013 | \$35,000                 |

June 30, 2013 Hart County 149

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

Hart TOTAL OUTSTANDING \$16,893,478

| June 30, 2013                                  |                 | 150                             |                     |                     |                             |
|--|-----------------|---------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE   | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Henderson City of Corydon                      |                 |                                 |                     |                     |                             |
| Sewer  |                 | ISSUE ID: 8846                  |                     | Bond                |                             |
| Revenue  | 03/18/1994      | \$793,000                       | 5.00                | 01/01/2033          | \$603,000                   |
| Sewer<br>Revenue                               | 03/18/1994      | ISSUE ID: 8847<br>\$107,000     | 5.00                | Bond<br>01/01/2033  |                             |
| Refinancing                                    | 0.4 /0.0 /0.0 = | ISSUE ID: 13346                 |                     | Bond                | \$81,500                    |
| Refunding Revenue                              | 01/30/2007      | \$809,000                       |                     | 01/01/2033          | \$711,000                   |
| TOTAL City of Corydon                          |                 |                                 |                     |                     | \$1,395,500                 |
| City of Henderson                              | a di            | ICCUIT ID: 0050                 |                     | Dand                |                             |
| Sewer & Water Advance Refui<br>Revenue         | 05/01/1994      | ISSUE ID: 8950<br>\$6,800,000   | 0.00                | Bond<br>11/01/2014  |                             |
| Industrial Facility                            |                 | ISSUE ID: 9612                  |                     | Bond                | \$1,805,000                 |
| Industrial Revenue                             | 06/27/1994      | \$5,000,000                     | 0.00                | 06/30/2014          | \$500,000                   |
| Industrial Facility<br>Industrial Revenue      | 09/01/1994      | ISSUE ID: 9639<br>\$3,570,000   | 8.25                | Bond<br>09/01/2019  | \$2,140,000                 |
| Industrial Facility<br>Industrial Revenue      | 12/29/1998      | ISSUE ID: 10539<br>\$3,500,000  | 0.00                | Bond<br>12/01/2018  | Ψ2,140,000                  |
| Residential                                    |                 | ISSUE ID: 11176                 |                     | Bond                | \$1,705,000                 |
| Revenue  | 05/01/1999      | \$3,510,000                     | 6.13                | 05/01/2029          | \$2,810,000                 |
| Building                                       |                 | ISSUE ID: 13195                 |                     | Bond                | Ψ2,010,000                  |
| Revenue  | 08/01/2006      | \$4,730,000                     |                     | 11/01/2026          | \$3,915,000                 |
| Municipal Improvements General Obligation      | 05/01/2007      | ISSUE ID: 13421<br>\$5,230,000  |                     | Bond<br>04/01/2027  |                             |
| •  | 03/01/2007      |                                 |                     |                     | \$4,030,000                 |
| Multiple Purposes<br>General Obligation<br>N/A | 12/16/2010      | ISSUE ID: 14540<br>\$10,125,000 |                     | Bond<br>11/01/2030  | \$9,705,000                 |
| Refinancing                                    |                 | ISSUE ID: 14541                 |                     | Bond                | 40,1 00,000                 |
| General Obligation<br>N/A                      | 12/30/2010      | \$3,605,000                     |                     | 11/01/2023          | \$3,310,000                 |
| Multiple Purposes Revenue                      | 09/07/2011      | ISSUE ID: 14667<br>\$3,670,000  |                     | Bond<br>12/01/2031  |                             |
| N/A<br>Multiple Purposes                       |                 | ISSUE ID: 14725                 |                     | Bond                | \$3,670,000                 |
| General Obligation N/A                         | 01/05/2012      | \$9,995,000                     |                     | 11/01/2031          | \$9,995,000                 |
| Fire Station General Obligation                | 12/22/2011      | ISSUE ID: 14726<br>\$2,085,000  |                     | Bond<br>12/01/2031  | . ,,                        |
| N/A  | 1212212V 11     |                                 |                     |                     | \$2,085,000                 |
| Refinancing                                    | 06/10/2005      | ISSUE ID: 12790<br>\$2,475,000  |                     | Lease<br>11/01/2029 |                             |
| General Obligation  TOTAL City of Henderson    | 2 3. 13. 2000   | ,-,                             |                     |                     | \$2,010,000<br>\$47,680,000 |

| June 30, 2013                           |               | 151               |                     |                     |                          |
|---|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Henderson County                        |               |                   |                     |                     |                          |
| Solid Waste                             |               | ISSUE ID: 9257    |                     | Bond                |                          |
| Revenue                                 | 03/01/1995    | \$25,000,000      | 0.00                | 03/01/2015          | \$25,000,000             |
| Detention Facility                      |               | ISSUE ID: 9339    |                     | Bond                | Ψ20,000,000              |
| Public Corporation                      | 06/01/1995    | \$7,060,000       | 0.00                | 06/01/2015          | \$1,565,000              |
| Industrial Facility                     |               | ISSUE ID: 9590    |                     | Bond                |                          |
| Industrial Revenue                      | 02/01/1995    | \$72,000,000      | 9.50                | 02/01/2020          | \$72,000,000             |
| Industrial Facility                     |               | ISSUE ID: 9591    |                     | Bond                |                          |
| Industrial Revenue                      | 03/01/1995    | \$103,000,000     | 9.50                | 03/01/2020          |                          |
| Solid Waste                             |               | ISSUE ID: 9592    |                     | Bond                | \$103,000,000            |
| Revenue                                 | 03/01/1995    | \$36,000,000      | 7.00                | 03/01/2025          |                          |
| Nevenue                                 | 03/01/1993    | ψ30,000,000       | 7.00                | 03/01/2023          | \$36,000,000             |
| Solid Waste                             |               | ISSUE ID: 9629    |                     | Bond                |                          |
| Revenue                                 | 03/26/1996    | \$5,740,000       | 0.00                | 03/01/2016          |                          |
| Solid Waste                             |               | ISSUE ID: 9990    |                     | Bond                | \$1,540,000              |
| Revenue                                 | 09/18/1996    | \$2,000,000       | 0.00                | 09/01/2016          |                          |
| Neveride                                | 03/10/1330    | Ψ2,000,000        | 0.00                | 03/01/2010          | \$500,000                |
| Industrial Facility                     |               | ISSUE ID: 10029   |                     | Bond                |                          |
| Industrial Revenue                      | 10/01/1996    | \$150,000,000     | 0.00                | 02/01/2020          |                          |
| Industrial Facility                     |               | ISSUE ID: 10760   |                     | Bond                | \$150,000,000            |
| Industrial Revenue                      | 05/17/1999    | \$5,500,000       | 0.00                | 11/01/2019          |                          |
|   | 00/11/1000    | ψο,οσο,οσο        | 0.00                |                     | \$2,625,000              |
| Manufacturing Facility                  |               | ISSUE ID: 10957   |                     | Bond                |                          |
| Industrial Revenue                      | 09/06/2000    | \$3,306,650       |                     | 07/31/2020          | #2 20C CEO               |
| Industrial Facility                     |               | ISSUE ID: 11115   |                     | Bond                | \$3,306,650              |
| Industrial Revenue                      | 05/24/2000    | \$7,000,000       |                     | 05/01/2020          |                          |
|   |               |                   |                     |                     | \$7,000,000              |
| Hospital                                |               | ISSUE ID: 11940   |                     | Bond                |                          |
| Revenue                                 | 07/23/2002    | \$5,250,000       |                     | 07/01/2012          | \$1,115,000              |
| Detention Facility                      |               | ISSUE ID: 12200   |                     | Bond                | ψ1,110,000               |
| General Obligation                      | 08/01/2003    | \$7,080,000       |                     | 06/01/2023          |                          |
|   |               |                   |                     |                     | \$5,220,000              |
| Industrial Facility                     | 12/11/2003    | ISSUE ID: 12273   |                     | Bond                |                          |
| Revenue                                 | 12/11/2003    | \$36,180,000      |                     | 12/01/2025          | \$31,385,000             |
| Detention Facility                      |               | ISSUE ID: 12492   |                     | Bond                | , - , , ,                |
| General Obligation                      | 08/15/2003    | \$7,100,000       |                     | 06/01/2023          |                          |
| Hoolth Caro Eggility                    |               | ISSUE ID: 13453   |                     | Bond                | \$5,145,000              |
| Health Care Facility Industrial Revenue | 06/08/2007    | \$7,400,000       | 4.95                | 06/08/2014          |                          |
| maddiai Novendo                         | 00/00/2007    | Ψ1,100,000        | 1.00                | 00/00/2011          | \$2,381,289              |
| Health Care Facility                    |               | ISSUE ID: 14312   |                     | Bond                |                          |
| Refunding Revenue                       | 12/30/2009    | \$12,000,000      | 5.75                | 01/01/2020          | <b>#0.000.704</b>        |
| N/A<br>Health Care Facility             |               | ISSUE ID: 14313   |                     | Bond                | \$9,699,794              |
| Refunding Revenue                       | 12/30/2009    | \$18,000,000      |                     | 12/01/2025          |                          |
| N/A                                     |               |                   |                     | <del>-</del>        | \$16,153,000             |
| Health Care Facility                    |               | ISSUE ID: 14321   |                     | Bond                |                          |
| Refunding Revenue N/A                   | 02/16/2010    | \$14,210,000      |                     | 12/01/2025          | \$12,749,000             |
| 1 W/C1                                  |               |                   |                     |                     | ψ12,743,000              |

| Position  | June 30, 2013                 |                    | Henderson County  |      |            | 152                |
|--|-------------------------------|--------------------|-------------------|------|------------|--------------------|
| 12/31/2004   \$575,000   \$01/20/2015   \$165,005   \$16 |                               |                    |                   |      |            |                    |
| Second   | Building                      | 12/31/2004         |                   |      |            |                    |
| State   Sta  |                               |                    | ISSUE ID: 13085   |      | Lease      | \$165,056          |
| Property Acquisition/Improvemer   ISSUE ID: 10903   Lease   08/16/1999   \$400,000   02/20/2019   \$170,253   TOTAL   Henderson County Public Library District   \$170,253   \$17            | _                             | 05/16/2006         | \$1,700,000       |      | 01/20/2026 |                    |
| Nation   | Henderson County Public Lib   | rary District      |                   |      |            |                    |
| Mater  | Property Acquisition/Improvem |                    |                   |      |            |                    |
| Court Facility Project   |                               | Public Library D   | istrict           |      |            |                    |
| Public Corporation         04/15/2000         \$9,975,000         02/01/2026         \$6,965,000           Court Facility         ISSUE ID: 13269         Bond         \$7,750,000           Refunding         12/21/2006         \$9,670,000         02/01/2026           TOTAL Henderson County Public Properties Corporation         \$7,750,000           Henderson County Water District           Water         ISSUE ID: 8832         Bond           Revenue         01/01/1994         \$1,220,000         0.00         11/01/2014         \$255,000           Water         ISSUE ID: 12192         Bond         \$255,000         \$280,000         \$280,000           Refunding Revenue         08/28/2003         \$955,000         01/01/2015         \$280,000         \$280,000         \$280,000         \$3,972,000         \$3,972,000         \$3,972,000         \$3,972,000         \$4,507,000         \$4,507,000         \$4,507,000         \$4,507,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$7,305,000         \$   | Henderson County Public Pro   | perties Corporat   | ion               |      |            |                    |
| Court Facility Refunding   12/21/2006   \$9,670,000   \$02/01/2026   \$7,750,000   \$                              |                               | 04/15/2000         |                   |      |            | <b>\$6.065.000</b> |
| Mater  |                               | 12/21/2006         |                   |      |            |                    |
| Water         ISSUE ID:         8832         Bond           Revenue         01/01/1994         \$1,220,000         0.00         11/01/2014           Water         ISSUE ID:         12192         Bond           Refunding Revenue         08/28/2003         \$955,000         01/01/2015           Refinancing         ISSUE ID:         13075         Bond           Refunding Revenue         04/11/2006         \$4,692,000         01/01/2026           TOTAL Henderson County Water District         \$3,972,000           Henderson Regional Industrial Development Authority           Industrial Facility         ISSUE ID:         12344         Bond           Revenue         07/02/2003         \$7,305,000         07/02/2028           TOTAL Henderson Regional Industrial Development Authority         \$7,305,000  | TOTAL Henderson County        | Public Propertie   | s Corporation     |      |            |                    |
| Revenue         01/01/1994         \$1,220,000         0.00         11/01/2014         \$255,000           Water         ISSUE ID: 12192         Bond         Refunding Revenue         08/28/2003         \$955,000         01/01/2015         \$280,000           Refinancing         ISSUE ID: 13075         Bond         Bond         \$3,972,000         \$3,972,000         \$3,972,000         \$4,692,000         01/01/2026         \$3,972,000         \$4,507,000   | Henderson County Water Dist   | rict               |                   |      |            |                    |
| Water         ISSUE ID:         12192         Bond           Refunding Revenue         08/28/2003         \$955,000         01/01/2015         \$280,000           Refinancing         ISSUE ID:         13075         Bond           Refunding Revenue         04/11/2006         \$4,692,000         01/01/2026           TOTAL Henderson County Water District         \$3,972,000           Henderson Regional Industrial Development Authority           Industrial Facility         ISSUE ID:         12344         Bond           Revenue         07/02/2003         \$7,305,000         07/02/2028           TOTAL Henderson Regional Industrial Development Authority         \$7,305,000   |                               | 01/01/1994         |                   | 0.00 |            | 4077.000           |
| \$280,000  |                               | 08/28/2003         |                   |      |            | \$255,000          |
| ## State   | Refinancing                   | 0.4.4.4.10000      |                   |      |            | \$280,000          |
| Industrial Facility  | -                             |                    | \$4,692,000       |      | 01/01/2026 |                    |
| Revenue 07/02/2003 \$7,305,000 07/02/2028 \$7,305,000  TOTAL Henderson Regional Industrial Development Authority \$7,305,000   | Henderson Regional Industria  | l Development A    | uthority          |      |            |                    |
| TOTAL Henderson Regional Industrial Development Authority \$7,305,000  |                               | 07/02/2003         |                   |      |            |                    |
| Henderson TOTAL OUTSTANDING \$563,677,542  | TOTAL Henderson Regiona       | al Industrial Deve |                   |      |            |                    |
|  | Henderson                     | 7                  | TOTAL OUTSTANDING |      |            | \$563,677,542      |

| June 30, 2013                              |                  | Н           | lenry County       |                     |                     | 153                      |
|--|------------------|-------------|--------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE    |             | RIGINAL<br>ISSUE   | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Henry                                      |                  |             |                    |                     |                     |                          |
| City of Campbellsburg                      |                  |             |                    |                     |                     |                          |
| Water and Sewer                            |                  | ISSUE ID:   | 2847               |                     | Bond                |                          |
| Revenue                                    | 03/07/1975       | Ş           | \$149,000          | 5.00                | 01/01/2014          |                          |
| Sewer                                      |                  | ISSUE ID:   | 13459              |                     | Bond                | \$17,000                 |
| Revenue                                    | 06/15/2007       |             | ,155,000           | 4.13                | 01/01/2046          |                          |
|  |                  | *           | , ,                |                     |                     | \$1,103,000              |
| TOTAL City of Campbellsbu                  | ırg              |             |                    |                     |                     | \$1,120,000              |
| City of Eminence                           |                  |             |                    |                     |                     |                          |
| Water and Sewer                            |                  | ISSUE ID:   | 3333               |                     | Bond                |                          |
| Revenue                                    | 11/09/1977       | (           | \$600,000          | 5.00                | 04/01/2016          | \$122,000                |
| Water and Sewer                            |                  | ISSUE ID:   | 9247               |                     | Bond                | ψ122,000                 |
| Revenue                                    | 02/13/1995       | Ş           | \$400,000          | 4.50                | 04/01/2033          | ****                     |
| Water and Sewer                            |                  | ISSUE ID:   | 9248               |                     | Bond                | \$303,000                |
| Revenue                                    | 02/13/1995       |             | \$100,000          | 4.50                | 04/01/2033          |                          |
| F: D                                       |                  | 100115 15   | 10.170             |                     | 5 .                 | \$76,100                 |
| Fire Protection Public Corporation         | 08/06/1998       | ISSUE ID:   | 10478<br>\$91,000  | 4.75                | Bond<br>01/01/2013  |                          |
| i ublic Corporation                        | 00/00/1990       |             | ψ91,000            | 4.73                | 01/01/2013          | \$8,300                  |
| Office Building                            |                  | ISSUE ID:   | 10914              |                     | Lease               |                          |
| D  | 10/12/2000       | Ş           | \$140,000          |                     | 12/01/2015          | <b>#50.000</b>           |
| Renewable<br>Vehicles                      |                  | ISSUE ID:   | 14650              |                     | Lease               | \$50,000                 |
| N/A  | 08/12/2011       |             | \$75,770           |                     | 08/12/2016          |                          |
| General Obligation  TOTAL City of Eminence |                  |             |                    |                     |                     | \$75,770<br>\$635,170    |
| City of Eminence Public Holdin             | ngs Cornoration  | 1           |                    |                     |                     | Ψ000,170                 |
| -  | igo corporation  |             |                    |                     |                     |                          |
| Fire Vehicles<br>Lease Revenue             | 12/19/2000       | ISSUE ID:   | 11287<br>\$115,000 | 5.00                | Bond<br>06/01/2015  |                          |
| Lease Nevellue                             | 12/19/2000       | •           | φ115,000           | 5.00                | 00/01/2015          | \$30,000                 |
| TOTAL City of Eminence Po                  | ublic Holdings C | Corporation |                    |                     |                     | \$30,000                 |
| City of New Castle                         |                  |             |                    |                     |                     |                          |
| Water and Sewer                            |                  | ISSUE ID:   | 5899               |                     | Bond                |                          |
| Revenue                                    | 04/04/1986       | 9           | \$568,000          | 5.00                | 07/01/2025          | <b>***</b>               |
| Water and Sewer                            |                  | ISSUE ID:   | 8156               |                     | Bond                | \$335,000                |
| Revenue                                    | 05/22/1984       |             | \$230,000          | 5.00                | 07/01/2023          |                          |
|  |                  | IOOLIE ID   | 40000              |                     | 5 .                 | \$123,000                |
| Water and Sewer Revenue                    | 05/13/2003       | ISSUE ID:   | 12099<br>\$300,000 | 4.50                | Bond<br>07/01/2042  |                          |
| revenue                                    | 03/13/2003       | `           | φ <b>300</b> ,000  | 4.50                | 0770172042          | \$276,500                |
| Water and Sewer                            |                  | ISSUE ID:   | 12891              |                     | Bond                |                          |
| Revenue                                    | 03/15/2006       | (           | \$147,000          | 4.25                | 07/01/2044          | \$138,200                |
| Improvement Project                        |                  | ISSUE ID:   | 14123              |                     | Bond                | ψ100,200                 |
| Revenue                                    | 05/01/2009       |             | \$90,000           | 2.75                | 07/01/2047          | <b>^-</b>                |
| N/A<br>Sower                               |                  | ופפוור ויסי | 14120              |                     | Logos               | \$87,200                 |
| Sewer<br>N/A                               | 04/01/2009       | ISSUE ID:   | 14129<br>\$475,000 |                     | Lease<br>04/01/2014 |                          |
| General Obligation                         | 5 5 <b>2000</b>  | `           | , , , , , ,        |                     | · ·                 | \$182,840                |
| TOTAL City of New Castle                   |                  |             |                    |                     |                     | \$1,142,740              |

| June 30, 2013                                   |                 | Henry County                  |                     |                     | 154                      |
|---|-----------------|-------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                            | ISSUE<br>DATE   | ORIGINAL<br>ISSUE             | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Pleasureville                           |                 |                               |                     |                     |                          |
| Sewer   |                 | ISSUE ID: 9554                |                     | Bond                |                          |
| Revenue   | 10/16/1995      | \$674,000                     | 4.50                | 01/01/2034          |                          |
| City Lloll                                      |                 | ISSUE ID: 10342               |                     | Bond                | \$539,000                |
| City Hall Public Corporation                    | 02/24/1998      | ISSUE ID: 10342<br>\$235,000  | 5.25                | 01/01/2023          |                          |
|   |                 |                               | 0.20                |                     | \$142,000                |
| Ky Infrastructure Authority Loan                |                 | ISSUE ID: 10821               | 4.20                | Bond                |                          |
| Public Corporation                              | 12/01/1996      | \$785,200                     | 1.20                | 06/01/2016          | \$172,547                |
| Vehicles  |                 | ISSUE ID: 14255               |                     | Lease               |                          |
| N/A   | 10/30/2009      | \$150,000                     |                     | 09/30/2019          | <b>644.4.64</b> 5        |
| General Obligation  TOTAL City of Pleasureville |                 |                               |                     |                     | \$114,615<br>\$968,162   |
| Henry County                                    |                 |                               |                     |                     |                          |
| Refinancing                                     |                 | ISSUE ID: 11318               |                     | Lease               |                          |
| Reilianding                                     | 05/07/2001      | \$357,000                     | 4.67                | 02/20/2019          |                          |
| Renewable                                       |                 |                               |                     |                     | \$181,972                |
| Equipment                                       | 11/24/2004      | ISSUE ID: 12491               |                     | Lease               |                          |
| Renewable                                       | 11/24/2004      | \$79,011                      |                     | 07/20/2015          | \$44,011                 |
| Land Acquisition                                |                 | ISSUE ID: 13321               |                     | Lease               |                          |
| Renewable                                       | 02/08/2007      | \$302,782                     |                     | 01/20/2017          | \$167,782                |
| TOTAL Henry County                              |                 |                               |                     |                     | \$393,764                |
| Henry County Extension Taxing                   | g District      |                               |                     |                     |                          |
| Office Building                                 |                 | ISSUE ID: 11807               |                     | Lease               |                          |
|   | 06/04/2002      | \$500,000                     |                     | 06/20/2022          |                          |
| Renewable TOTAL Henry County Extens             | sion Taxing Dis | trict                         |                     |                     | \$290,217<br>\$290,217   |
| Henry County Water District #2                  | _               |                               |                     |                     |                          |
| Water   |                 | ISSUE ID: 2850                |                     | Bond                |                          |
| Revenue   | 06/04/1975      | \$239,000                     | 5.00                | 01/01/2014          |                          |
|   |                 |                               |                     |                     | \$60,000                 |
| Water<br>Revenue                                | 04/29/1997      | ISSUE ID: 9926<br>\$3,000,000 | 5.50                | Bond<br>01/01/2036  |                          |
| Revenue   | 04/29/1997      | φ3,000,000                    | 5.50                | 01/01/2030          | \$2,536,000              |
| Water   |                 | ISSUE ID: 10541               |                     | Bond                |                          |
| Revenue   | 10/01/1998      | \$8,245,000                   | 0.00                | 01/01/2028          | \$5,630,000              |
| Water   |                 | ISSUE ID: 11937               |                     | Bond                | ψο,σσο,σσο               |
| Revenue   | 09/25/2002      | \$900,000                     |                     | 01/01/2018          | <b>#400.000</b>          |
| Refinancing                                     |                 | ISSUE ID: 12071               |                     | Bond                | \$433,000                |
| Refunding Revenue                               | 03/25/2003      | \$2,978,000                   |                     | 01/01/2033          |                          |
| Refinancing                                     |                 | ISSUE ID: 14383               |                     | Bond                | \$2,409,000              |
| Refunding Revenue                               | 05/13/2010      | \$5,663,000                   |                     | 01/01/2028          |                          |
| N/A   |                 | . , , ,                       |                     | -                   | \$5,235,000              |
| TOTAL Henry County Water                        | District #2     |                               |                     |                     | \$16,303,000             |
| Henry   |                 | TOTAL OUTSTANDING             |                     |                     | \$20,883,054             |
| i ioiii y                                       |                 |                               |                     |                     | Ψ20,000,004              |

| June 30, 2013  |                  | Hickman County                 |                     |                     | 155                        |
|--|------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Hickman City of Clinton  |                  |                                |                     |                     |                            |
| Improvement Project Revenue N/A TOTAL City of Clinton City of Columbus | 05/14/2009       | ISSUE ID: 14115<br>\$1,312,000 | 4.50                | Bond<br>01/01/2048  | \$1,284,000<br>\$1,284,000 |
| Water<br>Revenue   | 08/09/1983       | ISSUE ID: 5145<br>\$189,000    | 5.00                | Bond<br>01/01/2023  | \$93,500                   |
| TOTAL City of Columbus   |                  |                                |                     |                     | \$93,500                   |
| Hickman County   |                  |                                |                     |                     |                            |
| Courthouse Annex<br>Revenue  | 07/01/1999       | ISSUE ID: 11059<br>\$1,640,000 |                     | Bond<br>03/01/2023  | <b>#4.055.000</b>          |
| Refinancing<br>General Obligation                                      | 03/10/2010       | ISSUE ID: 14353<br>\$2,005,000 | 3.30                | Bond<br>10/01/2024  | \$1,055,000                |
| N/A<br>Courthouse Annex  |                  | ISSUE ID: 14854                | 0.00                | Bond                | \$1,795,000                |
| Refunding Revenue<br>N/A   | 08/01/2008       | \$1,275,000                    |                     | 03/01/2023          | \$990,000                  |
| Courthouse Improvement/Rend  | ov<br>04/01/1998 | ISSUE ID: 2863<br>\$50,000     | 5.75                | Lease<br>04/01/2013 |                            |
| Renewable TOTAL Hickman County   |                  | , ,                            |                     |                     | \$4,790<br>\$3,844,790     |
| Hickman  |                  | TOTAL OUTSTANDING              |                     |                     | \$5,222,290                |
|  |                  |                                |                     |                     |                            |

| June 30, 2013   |               | 156                            |                     |                     |                                      |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING             |
| Hopkins  City of Dawson Springs                               |               |                                |                     |                     |                                      |
| Water and Sewer<br>Revenue                                    | 08/05/1980    | ISSUE ID: 3611<br>\$2,145,000  | 5.00                | Bond<br>09/01/2018  |                                      |
| Water and Sewer<br>Revenue                                    | 09/01/1997    | ISSUE ID: 10206<br>\$1,115,000 | 5.10                | Bond<br>09/01/2013  | \$743,000                            |
| Ky Infrastructure Authority Loan                              |               | ISSUE ID: 10822                |                     | Bond                | \$205,000                            |
| Public Corporation  Water and Sewer                           | 06/01/1998    | \$816,170<br>ISSUE ID: 11856   | 0.60                | 12/01/2017<br>Bond  | \$234,281                            |
| Refunding Revenue   | 07/01/2002    | \$1,190,000                    |                     | 09/01/2028          | \$935,000                            |
| Water<br>Revenue  | 09/27/2005    | ISSUE ID: 12912<br>\$460,000   | 4.13                | Bond<br>09/01/2044  | <b>#424.000</b>                      |
| Improvement Project Revenue                                   | 11/14/2008    | ISSUE ID: 14024<br>\$533,000   | 4.50                | Bond<br>09/01/2046  | \$434,000                            |
| N/A Vehicles N/A General Obligation TOTAL City of Dawson Spri | 03/25/2011    | ISSUE ID: 14580<br>\$23,376    | 2.00                | Lease<br>03/01/2014 | \$515,000<br>\$13,939<br>\$3,080,220 |
| City of Earlington  | <b>5</b> -    |                                |                     |                     |                                      |
| Water and Sewer<br>Revenue                                    | 07/31/1978    | ISSUE ID: 3327<br>\$330,000    | 5.00                | Bond<br>07/01/2017  | \$101,000                            |
| Water and Sewer<br>Revenue                                    | 11/17/1994    | ISSUE ID: 9161<br>\$162,000    | 4.50                | Bond<br>07/01/2034  | \$129,700                            |
| Water and Sewer<br>Revenue                                    | 03/07/2002    | ISSUE ID: 11667<br>\$672,000   | 4.50                | Bond<br>07/01/2040  | \$596,000                            |
| Improvement Project Revenue N/A TOTAL City of Earlington      | 06/10/2010    | ISSUE ID: 14416<br>\$184,000   | 4.13                | Bond<br>06/01/2048  | \$182,000<br>\$1,008,700             |
| City of Hanson  |               |                                |                     |                     |                                      |
| Water<br>Revenue  | 03/24/1973    | ISSUE ID: 2775<br>\$126,000    | 5.00                | Bond<br>01/01/2013  | \$7,000                              |
| Refinancing  General Obligation  TOTAL City of Hanson         | 06/10/2005    | ISSUE ID: 12788<br>\$430,000   |                     | Lease<br>06/01/2026 | \$330,000<br>\$337,000               |

| June 30, 2013                                |               | Hopkins County                  |                     |                     | 157                         |
|--|---------------|---------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Madisonville                         |               |                                 |                     |                     |                             |
| Water and Sewer<br>Revenue                   | 04/18/1997    | ISSUE ID: 9947<br>\$6,200,000   | 0.00                | Bond<br>09/01/2017  | \$2,580,000                 |
| Industrial Facility Industrial Revenue       | 05/18/2000    | ISSUE ID: 11100<br>\$3,875,000  |                     | Bond<br>05/01/2015  | \$3,875,000                 |
| Water and Sewer<br>Revenue                   | 11/01/2003    | ISSUE ID: 12277<br>\$15,460,000 |                     | Bond<br>09/01/2033  | \$11,430,000                |
| Manufacturing Facility Industrial Revenue    | 07/01/2004    | ISSUE ID: 12750<br>\$40,000,000 |                     | Bond<br>07/01/2024  | \$40,000,000                |
| Manufacturing Facility Industrial Revenue    | 07/01/2004    | ISSUE ID: 12770<br>\$50,000,000 | 4.50                | Bond<br>07/01/2024  | \$50,000,000                |
| Hospital<br>Industrial Revenue               | 11/02/2006    | ISSUE ID: 13258<br>\$77,000,000 |                     | Bond<br>11/01/2036  |                             |
| Multiple Purposes Revenue                    | 12/21/2010    | ISSUE ID: 14537<br>\$25,780,000 |                     | Bond<br>12/21/2023  | \$77,000,000                |
| N/A Refinancing Refunding Revenue N/A        | 03/06/2012    | ISSUE ID: 14773<br>\$9,810,000  |                     | Bond<br>09/01/2033  | \$24,876,000<br>\$9,810,000 |
| Building                                     | 12/11/2007    | ISSUE ID: 13746<br>\$1,030,000  | 4.55                | Lease<br>02/11/2027 |                             |
| General Obligation<br>Equipment<br>N/A       | 11/06/2008    | ISSUE ID: 14021<br>\$1,500,000  |                     | Lease<br>11/01/2018 | \$867,052                   |
| General Obligation<br>Vehicles<br>N/A        | 02/03/2010    | ISSUE ID: 14329<br>\$104,184    |                     | Lease<br>06/01/2013 | \$1,025,224                 |
| General Obligation<br>Equipment<br>N/A       | 08/20/2010    | ISSUE ID: 14460<br>\$130,735    | 3.62                | Lease<br>08/20/2015 | \$36,332                    |
| General Obligation Equipment N/A             | 09/12/2008    | ISSUE ID: 14840<br>\$428,493    | 0.02                | Lease 09/12/2015    | \$85,518                    |
| General Obligation  TOTAL City of Madisonvil |               | <b>\$420,493</b>                |                     | 09/12/2013          | \$244,853<br>\$221,829,980  |
| City of Mortons Gap                          |               |                                 |                     |                     |                             |
| Water<br>Revenue                             | 05/16/1980    | ISSUE ID: 3614<br>\$266,000     | 5.00                | Bond<br>01/01/2020  | \$102,000                   |
| Water and Sewer<br>Revenue                   | 09/10/1996    | ISSUE ID: 10082<br>\$1,000,000  | 4.50                | Bond<br>01/01/2035  | \$799,000                   |
| Water and Sewer<br>Revenue                   | 07/02/2002    | ISSUE ID: 11789<br>\$138,000    | 4.50                | Bond<br>01/01/2042  | \$124,600                   |
| TOTAL City of Mortons G                      | ар            |                                 |                     |                     | \$1,025,600                 |

| June 30, 2013               |               | Hopkins County               |                     |                     | 158                          |
|-----------------------------|---------------|------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| City of Nortonville         |               |                              |                     |                     |                              |
| Water                       |               | ISSUE ID: 2989               |                     | Bond                |                              |
| Revenue                     | 01/16/1976    | \$230,000                    | 5.00                | 01/01/2015          |                              |
| Water and Sewer             |               | ISSUE ID: 4950               |                     | Dond                | \$39,000                     |
| Revenue                     | 11/04/1981    | \$1,058,000                  | 5.00                | Bond<br>01/01/2020  |                              |
|                             |               |                              | 0.00                |                     | \$408,000                    |
| Water and Sewer             | 02/20/4006    | ISSUE ID: 9564<br>\$427,000  | 4.50                | Bond<br>01/01/2035  |                              |
| Revenue                     | 02/29/1996    | \$42 <i>1</i> ,000           | 4.50                | 01/01/2035          | \$334,500                    |
| TOTAL City of Nortonville   |               |                              |                     |                     | \$781,500                    |
| City of White Plains        |               |                              |                     |                     |                              |
| Gas                         |               | ISSUE ID: 11047              |                     | Bond                |                              |
| Revenue                     | 08/13/1999    | \$467,000                    | 4.75                | 01/01/2038          | \$397,500                    |
| Public Project              |               | ISSUE ID: 12401              |                     | Bond                | \$397,000                    |
| Revenue                     | 08/06/2004    | \$66,000                     |                     | 01/01/2013          |                              |
| Define a single             |               | 100UE ID: 40504              |                     | 1                   | \$8,000                      |
| Refinancing                 | 10/25/2007    | ISSUE ID: 13524<br>\$370,000 |                     | Lease<br>12/01/2032 |                              |
| General Obligation          | 10/20/2007    | ψον ο,σσο                    |                     | 12/01/2002          | \$329,714                    |
| TOTAL City of White Plains  |               |                              |                     |                     | \$735,214                    |
| Hopkins County              |               |                              |                     |                     |                              |
| Refinancing                 |               | ISSUE ID: 12804              |                     | Bond                |                              |
| General Obligation          | 06/28/2005    | \$10,930,000                 |                     | 02/01/2020          | \$6,425,000                  |
| Building                    |               | ISSUE ID: 13403              |                     | Bond                | Ψ0,+20,000                   |
| Industrial Revenue          | 05/30/2007    | \$10,000,000                 |                     | 10/01/2017          | <b>#40.000.000</b>           |
| Judicial Facility           |               | ISSUE ID: 14431              |                     | Bond                | \$10,000,000                 |
| Revenue                     | 07/01/2010    | \$19,440,000                 |                     | 06/01/2027          |                              |
| N/A<br>TOTAL Hopkins County |               |                              |                     |                     | \$17,520,000<br>\$33,945,000 |
| Nebo Water District         |               |                              |                     |                     | Ψοσ,σ-το,σσσ                 |
|                             |               |                              |                     |                     |                              |
| Water<br>Revenue            | 12/20/1979    | ISSUE ID: 3495<br>\$845,000  | 5.00                | Bond<br>01/01/2019  |                              |
| revende                     | 12/20/10/10   | ΨΟ-+Ο,ΟΟΟ                    | 0.00                | 01/01/2013          | \$271,000                    |
| Water                       | 40/00/4000    | ISSUE ID: 8493               | 0.40                | Bond                |                              |
| Revenue                     | 12/08/1992    | \$200,000                    | 6.13                | 01/01/2032          | \$160,700                    |
| Water                       |               | ISSUE ID: 9676               |                     | Bond                | , ,                          |
| Revenue                     | 07/31/1992    | \$350,000                    | 6.75                | 01/01/2031          | \$275,500                    |
| Water                       |               | ISSUE ID: 11498              |                     | Bond                | Ψ213,300                     |
| Revenue                     | 06/27/2001    | \$343,000                    |                     | 01/01/2025          | ****                         |
| Improvement Project         |               | ISSUE ID: 13345              |                     | Bond                | \$236,000                    |
| Revenue                     | 01/30/2007    | \$168,000                    |                     | 01/01/2022          |                              |
| TOTAL Naha Watan Bistolet   |               |                              |                     |                     | \$133,000<br>\$1,076,200     |
| TOTAL Nebo Water District   |               |                              |                     |                     | \$1,076,200                  |

| <i>Julie</i> 55, 2515            |               | Hopkins county          |                     |                     | 703                        |
|----------------------------------|---------------|-------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE       | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| North Hopkins Water District     |               |                         |                     |                     |                            |
| Water                            |               | ISSUE ID: 10345         |                     | Bond                |                            |
| Revenue                          | 03/01/1998    | \$2,090,000             | 0.00                | 01/01/2023          | 04.045.000                 |
| Water                            |               | ISSUE ID: 11673         |                     | Bond                | \$1,345,000                |
| Special Assessment               | 12/19/2001    | \$183,000               |                     | 12/19/2012          |                            |
| opedial/ledecoment               | 12/10/2001    | Ψ100,000                |                     | 12/10/2012          | \$22,000                   |
| Refinancing                      |               | ISSUE ID: 14497         |                     | Bond                |                            |
| Refunding                        | 11/04/2010    | \$1,245,000             |                     | 07/01/2023          | <b>#4 220 000</b>          |
| N/A TOTAL North Hopkins Wate     | r District    |                         |                     |                     | \$1,230,000<br>\$2,597,000 |
| South Hopkins Water District     | . District    |                         |                     |                     |                            |
| South Hopkins Water District     |               |                         |                     |                     |                            |
| Water                            |               | ISSUE ID: 4938          |                     | Bond                |                            |
| Revenue                          | 11/04/1981    | \$787,000               | 5.00                | 01/01/2021          | \$336,000                  |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8630          |                     | Bond                | φ330,000                   |
| Public Corporation               | 04/07/1993    | \$858,102               | 0.00                | 07/30/2013          |                            |
|                                  |               |                         |                     |                     | \$114,919                  |
| Water                            |               | ISSUE ID: 9565          |                     | Bond                |                            |
| Revenue                          | 02/29/1996    | \$670,000               | 4.50                | 01/01/2035          | \$535,000                  |
| Water                            |               | ISSUE ID: 9566          |                     | Bond                | ψ000,000                   |
| Revenue                          | 02/29/1996    | \$100,000               | 4.50                | 01/01/2035          |                            |
|                                  |               |                         |                     |                     | \$78,600                   |
| TOTAL South Hopkins Wate         | r District    |                         |                     |                     | \$1,064,519                |
| Hopkins                          |               | TOTAL OUTSTANDING       |                     |                     | \$267,480,932              |
| поркша                           |               | I O IAL OU IO IAIDIII O |                     |                     | Ψ201,100,002               |

| June 30, 2013        |               | Jackson County    |                     |                     | 160                      |
|----------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Jackson              |               |                   |                     |                     |                          |
| City of McKee        |               |                   |                     |                     |                          |
| Water and Sewer      |               | ISSUE ID: 6507    |                     | Bond                |                          |
| Revenue              | 12/05/1986    | \$137,000         | 5.00                | 05/01/2026          |                          |
| Water and Sewer      |               | ISSUE ID: 8148    |                     | Bond                | \$80,300                 |
|                      | 11/22/1991    | \$150,000         | F 00                | 05/01/2031          |                          |
| Revenue              | 11/22/1991    | φ150,000          | 5.00                | 05/01/2031          | \$107,500                |
| Water and Sewer      |               | ISSUE ID: 8149    |                     | Bond                |                          |
| Revenue              | 11/22/1991    | \$19,000          | 5.00                | 05/01/2031          |                          |
|                      |               |                   |                     |                     | \$13,500                 |
| Water and Sewer      |               | ISSUE ID: 10067   |                     | Bond                |                          |
| Revenue              | 08/07/1996    | \$127,000         | 5.25                | 05/01/2035          | \$102,500                |
| Water and Sewer      |               | ISSUE ID: 12306   |                     | Bond                | \$102,500                |
| Revenue              | 02/25/2004    | \$365,000         | 4.50                | 05/01/2044          |                          |
|                      |               | *****             |                     |                     | \$339,500                |
| TOTAL City of McKee  |               |                   |                     |                     | \$643,300                |
| Jackson County       |               |                   |                     |                     |                          |
| Justice Center       |               | ISSUE ID: 14876   |                     | Bond                |                          |
| Revenue              | 12/01/2007    | \$12,235,000      |                     | 12/01/2027          |                          |
| N/A                  |               |                   |                     |                     | \$10,485,000             |
| Detention Facility   |               | ISSUE ID: 14196   |                     | Lease               |                          |
| N/A                  | 08/03/2009    | \$3,500,000       |                     | 10/20/2038          |                          |
| General Obligation   |               |                   |                     |                     | \$3,309,854              |
| Improvement Project  |               | ISSUE ID: 14610   |                     | Lease               |                          |
| N/A                  | 05/12/2011    | \$400,000         | 3.39                | 05/20/2016          | ****                     |
| General Obligation   |               |                   |                     |                     | \$319,227                |
| TOTAL Jackson County |               |                   |                     |                     | \$14,114,081             |
|                      |               |                   |                     |                     |                          |

TOTAL OUTSTANDING

Jackson

\$14,757,381

| June 30, 2013                          |               | Jefferson County               |                     |                     | 161                         |
|--|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Jefferson                              |               |                                |                     |                     |                             |
| City of Anchorage                      |               |                                |                     |                     |                             |
| Industrial Facility                    |               | ISSUE ID: 12984                |                     | Bond                |                             |
| Industrial Revenue                     | 09/01/2005    | \$4,500,000                    |                     | 10/01/2015          |                             |
| TOTAL City of Anchorage                |               |                                |                     |                     | \$4,500,000<br>\$4,500,000  |
| City of Audubon Park                   |               |                                |                     |                     |                             |
| Public Project                         |               | ISSUE ID: 10482                |                     | Bond                |                             |
| Revenue                                | 09/29/1998    | \$995,000                      | 5.00                | 10/01/2013          | \$132,671                   |
| Educational Development                |               | ISSUE ID: 12019                |                     | Bond                | Ψ102,071                    |
| Revenue                                | 12/20/2002    | \$8,000,000                    |                     | 01/01/2013          | ***                         |
| Schools                                |               | ISSUE ID: 12517                |                     | Bond                | \$8,000,000                 |
| Refunding Revenue                      | 11/01/2004    | \$2,400,000                    |                     | 11/01/2014          |                             |
| Improve vene ent Dreie et              |               | 100UE ID: 40004                |                     | Dand                | \$2,400,000                 |
| Improvement Project Refunding Revenue  | 12/19/2005    | ISSUE ID: 12964<br>\$1,200,000 | 4.44                | Bond<br>02/01/2016  |                             |
| •                                      | 12/10/2000    |                                | 1                   | 02/01/2010          | \$72,840                    |
| Refinancing                            | 07/44/0000    | ISSUE ID: 13167                | 5.00                | Bond                |                             |
| Revenue<br>N/A                         | 07/14/2006    | \$650,000                      | 5.26                | 07/01/2013          | \$70,482                    |
| Schools                                |               | ISSUE ID: 13222                |                     | Bond                | ,                           |
| Revenue                                | 11/01/2006    | \$10,000,000                   | 5.00                | 12/01/2016          | \$10,000,000                |
| Refinancing                            |               | ISSUE ID: 14168                |                     | Bond                | \$10,000,000                |
| Refunding Revenue                      | 07/31/2009    | \$2,000,000                    | 3.93                | 07/01/2029          |                             |
| N/A<br>Refinancing                     |               | ISSUE ID: 14169                |                     | Bond                | \$1,797,804                 |
| Refunding Revenue                      | 07/31/2009    | \$1,600,000                    | 4.73                | 07/20/2029          |                             |
| N/A                                    |               | 100115 15 44400                |                     | D                   | \$1,450,784                 |
| Refinancing Refunding Revenue          | 09/01/2010    | ISSUE ID: 14438<br>\$9,500,000 |                     | Bond<br>09/30/2020  |                             |
| N/A                                    | 03/01/2010    | ψ3,300,000                     |                     | 03/30/2020          | \$9,500,000                 |
| Refinancing                            | 00/00/00/0    | ISSUE ID: 14454                | 0.70                | Bond                |                             |
| Refunding Revenue<br>N/A               | 09/30/2010    | \$10,925,000                   | 2.70                | 09/30/2015          | \$9,875,000                 |
| Refinancing                            |               | ISSUE ID: 14598                |                     | Bond                | <b>4</b> -,                 |
| Refunding Revenue                      | 04/18/2011    | \$3,000,000                    | 3.75                | 04/18/2021          | ¢2.000.04 <i>4</i>          |
| N/A<br>Improvement Project             |               | ISSUE ID: 14617                |                     | Bond                | \$2,880,844                 |
| Incremental Financing                  | 05/01/2011    | \$6,000,000                    |                     | 06/01/2031          |                             |
| N/A TOTAL City of Audubon Pa           | rk            |                                |                     |                     | \$5,897,000<br>\$52,077,424 |
| City of Blue Ridge Manor               | ···           |                                |                     |                     | ΨΟΖ,ΟΙΙ, ΤΖΨ                |
| _                                      |               | 100115 15 5455                 |                     | D                   |                             |
| Industrial Facility Industrial Revenue | 12/01/1984    | ISSUE ID: 5452<br>\$3,500,000  | 0.00                | Bond<br>12/01/2014  |                             |
|  |               | ψο,σοσ,σοσ                     | 0.00                | 12/01/2017          | \$1,190,000                 |
| TOTAL City of Blue Ridge M             | vianor        |                                |                     |                     | \$1,190,000                 |
| City of Brownsboro Farm                |               |                                |                     |                     |                             |
| Improvement Project                    | 07/00/0005    | ISSUE ID: 12878                | 0.00                | Lease               |                             |
| General Obligation                     | 07/29/2005    | \$700,000                      | 3.00                | 07/15/2025          | \$545,000                   |
| TOTAL City of Brownsboro               | Farm          |                                |                     |                     | \$545,000                   |

| June 30, 2013                          |               | Jefferson County               |                     |                     | 162                        |
|--|---------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Douglass Hills                 |               |                                |                     |                     |                            |
| Housing Facilities                     |               | ISSUE ID: 11751                |                     | Bond                |                            |
| Revenue                                | 05/01/2002    | \$400,000                      | 5.75                | 06/01/2022          | \$302,824                  |
| Industrial Facility                    |               | ISSUE ID: 13592                |                     | Bond                |                            |
| Industrial Revenue                     | 10/07/2005    | \$6,500,000                    | 4.57                | 10/01/2015          |                            |
| TOTAL City of Douglass H               | ills          |                                |                     |                     | \$6,500,000<br>\$6,802,824 |
| City of Glenview                       |               |                                |                     |                     |                            |
| Educational Development                |               | ISSUE ID: 9567                 |                     | Bond                |                            |
| Revenue                                | 10/31/1995    | \$240,000                      | 7.00                | 04/01/2015          | \$60,000                   |
| Educational Development                |               | ISSUE ID: 9568                 |                     | Bond                | Ψ00,000                    |
| Revenue                                | 10/31/1995    | \$260,000                      | 7.00                | 10/01/2015          |                            |
| TOTAL City of Glenview                 |               |                                |                     |                     | \$85,000<br>\$145,000      |
| City of Graymoor/Devondale             |               |                                |                     |                     | \$145,000                  |
| -                                      |               |                                |                     |                     |                            |
| Health Care Facility                   |               | ISSUE ID: 11539                |                     | Bond                |                            |
| Revenue                                | 10/01/2001    | \$7,000,000                    | 5.50                | 04/01/2018          | \$3,500,809                |
| Improvement Project                    |               | ISSUE ID: 12515                |                     | Lease               | ψο,σσσ,σσσ                 |
|  | 11/05/2004    | \$75,000                       | 2.23                | 11/15/2014          |                            |
| General Obligation                     |               |                                |                     |                     | \$20,232                   |
| TOTAL City of Graymoor/[               | Devondale     |                                |                     |                     | \$3,521,041                |
| City of Hollow Creek                   |               |                                |                     |                     |                            |
| Improvement Project                    |               | ISSUE ID: 12844                |                     | Bond                |                            |
| Industrial Revenue                     | 07/11/2005    | \$4,000,000                    | 6.50                | 07/01/2020          |                            |
| Industrial Facility                    |               | ICCLIE ID: 12400               |                     | Dand                | \$2,830,000                |
| Industrial Facility Industrial Revenue | 06/01/2007    | ISSUE ID: 13400<br>\$3,000,000 | 7.00                | Bond<br>06/01/2022  |                            |
| maastiai itovonao                      | 30/0 1/2007   | ψο,οσο,οσο                     | 7.00                | 00.01/2022          | \$2,315,000                |
| Multiple Purposes                      |               | ISSUE ID: 14128                |                     | Bond                |                            |
| General Obligation                     | 04/02/2009    | \$65,000                       |                     | 04/01/2014          |                            |

\$25,019 \$5,170,019

N/A

**City of Hollow Creek** 

TOTAL

| June 30, 2013                             |                   | Jefferson County                |                     |                     | 163                          |
|---|-------------------|---------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE     | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| City of Jeffersontown                     |                   |                                 |                     |                     |                              |
| Industrial Facility Industrial Revenue    | 12/28/1984        | ISSUE ID: 5453<br>\$9,500,000   | 0.00                | Bond<br>12/01/2014  | \$9,500,000                  |
| Industrial Facility Industrial Revenue    | 12/23/1985        | ISSUE ID: 5917<br>\$1,600,000   | 0.00                | Bond<br>08/01/2021  |                              |
| Industrial Facility Industrial Revenue    | 11/01/1994        | ISSUE ID: 9170<br>\$3,000,000   | 0.00                | Bond<br>10/01/2024  | \$1,600,000                  |
| Industrial Facility Industrial Revenue    | 04/11/1995        | ISSUE ID: 9262<br>\$2,000,000   | 0.00                | Bond<br>04/01/2020  | \$3,000,000                  |
| Industrial Facility Industrial Revenue    | 04/17/1997        | ISSUE ID: 9928<br>\$1,500,000   | 0.00                | Bond<br>10/01/2024  | \$2,000,000                  |
| Industrial Facility Industrial Revenue    | 12/19/1997        | ISSUE ID: 10324<br>\$7,500,000  | 7.00                | Bond<br>12/01/2027  | \$1,500,000                  |
| Industrial Facility<br>Revenue            | 11/01/1999        | ISSUE ID: 10973<br>\$62,700,000 | 7.00                | Bond<br>12/01/2029  | \$7,500,000                  |
| Pool Funding<br>Revenue                   | 03/16/2000        | ISSUE ID: 11097<br>\$50,000,000 |                     | Bond<br>03/01/2030  | \$62,700,000                 |
| Industrial Facility<br>Industrial Revenue | 12/20/2000        | ISSUE ID: 11295<br>\$10,000,000 | 7.00                | Bond<br>12/01/2030  | \$50,000,000                 |
| Industrial Facility Industrial Revenue    | 10/30/2001        | ISSUE ID: 11913<br>\$2,750,000  |                     | Bond<br>10/01/2016  | \$10,000,000                 |
| Educational Development<br>Revenue        | 01/18/2005        | ISSUE ID: 12760<br>\$4,500,000  |                     | Bond<br>12/01/2014  | \$2,750,000                  |
| Multiple Purposes General Obligation      | 07/21/2005        | ISSUE ID: 12860<br>\$5,730,000  |                     | Bond<br>02/01/2021  | \$4,500,000                  |
| Recreational Facilities Revenue           | 12/20/2005        | ISSUE ID: 12963<br>\$1,950,000  | 5.12                | Bond<br>01/01/2026  | \$2,495,000                  |
| Multiple Purposes                         | 03/01/1996        | ISSUE ID: 9626<br>\$7,915,000   | 0.00                | Lease<br>11/01/2015 | \$1,513,194                  |
| Renewable<br>Building                     | 06/02/1998        | ISSUE ID: 10447<br>\$675,000    | 0.00                | Lease 05/01/2013    | \$1,220,000                  |
| Renewable<br>Recreational Facilities      |                   | ISSUE ID: 10808                 |                     | Lease               | \$50,000                     |
| Renewable<br>Public Project               | 06/23/1999        | \$1,800,000<br>ISSUE ID: 11111  | 0.00                | 06/01/2018<br>Lease | \$735,000                    |
| Renewable TOTAL City of Jeffersonto       | 06/09/2000<br>own | \$6,625,000                     |                     | 06/15/2020          | \$3,460,000<br>\$164,523,194 |

| June 30, 2013                          |               | Jefferson County            |                     |                     | 164                      |
|--|---------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Louisville                     |               |                             |                     |                     |                          |
| Water                                  |               | ISSUE ID: 2656              |                     | Bond                |                          |
| Revenue                                | 11/01/1973    | \$45,000,000                | 0.00                | 11/01/2013          |                          |
| rtovondo                               | 11/01/10/0    | ψ 10,000,000                | 0.00                | 11/01/2010          | \$10,370,000             |
| Industrial Facility                    |               | ISSUE ID: 4745              |                     | Bond                |                          |
| Industrial Revenue                     | 12/01/1982    | \$166,667                   | 13.88               | 07/01/2012          |                          |
| Industrial Facility                    |               | ISSUE ID: 4746              |                     | Bond                | \$5,748                  |
| Industrial Revenue                     | 12/01/1982    | \$166,667                   | 13.88               | 08/01/2012          |                          |
| industrial Nevertue                    | 12/01/1902    | ψ100,007                    | 10.00               | 00/01/2012          | \$5,748                  |
| Industrial Facility                    |               | ISSUE ID: 4747              |                     | Bond                |                          |
| Industrial Revenue                     | 12/01/1982    | \$166,666                   | 13.88               | 09/01/2012          |                          |
| Industrial Essility                    |               | ISSUE ID: 4748              |                     | Bond                | \$5,748                  |
| Industrial Facility Industrial Revenue | 12/01/1982    | ISSUE ID: 4748<br>\$166,667 | 13.88               | 10/01/2012          |                          |
| industrial Neverlue                    | 12/01/1902    | φ100,007                    | 13.00               | 10/01/2012          | \$5,748                  |
| Industrial Facility                    |               | ISSUE ID: 4749              |                     | Bond                | <b>,</b> , , , ,         |
| Industrial Revenue                     | 12/01/1982    | \$166,667                   | 13.88               | 11/01/2012          |                          |
|  |               | 100115 15 4550              |                     | 5 .                 | \$5,748                  |
| Industrial Facility                    | 40/04/4000    | ISSUE ID: 4750              | 40.00               | Bond                |                          |
| Industrial Revenue                     | 12/01/1982    | \$166,666                   | 13.88               | 12/01/2012          | \$5,748                  |
| Hospital                               |               | ISSUE ID: 5113              |                     | Bond                | ψο,, το                  |
| Revenue                                | 08/01/1983    | \$28,570,000                | 0.00                | 07/01/2013          |                          |
|  |               |                             |                     |                     | \$19,085,000             |
| Industrial Facility                    | 10/00/11000   | ISSUE ID: 5212              | 0.00                | Bond                |                          |
| Industrial Revenue                     | 12/30/1983    | \$2,000,000                 | 0.00                | 12/01/2013          | \$2,000,000              |
| Industrial Facility                    |               | ISSUE ID: 5278              |                     | Bond                | Ψ2,000,000               |
| Industrial Revenue                     | 12/01/1983    | \$3,700,000                 | 0.00                | 12/01/2013          |                          |
|  |               |                             |                     |                     | \$3,700,000              |
| Residential                            | 44/00/4004    | ISSUE ID: 5490              | 40.70               | Bond                |                          |
| Revenue                                | 11/08/1984    | \$7,543,228                 | 10.78               | 07/30/2016          | \$155,987                |
| Residential                            |               | ISSUE ID: 5491              |                     | Bond                | ψ100,007                 |
| Revenue                                | 11/08/1984    | \$7,456,772                 | 10.78               | 01/01/2016          |                          |
|  |               |                             |                     |                     | \$124,242                |
| Home Mortgage                          | 40/04/4000    | ISSUE ID: 6768              | 0.00                | Bond                |                          |
| Revenue                                | 10/01/1989    | \$16,000,000                | 0.00                | 11/01/2021          | \$16,000,000             |
| Home Mortgage                          |               | ISSUE ID: 6769              |                     | Bond                | ψ10,000,000              |
| Revenue                                | 10/01/1989    | \$4,000,000                 | 0.00                | 11/01/2021          |                          |
|  |               |                             |                     |                     | \$4,000,000              |
| Industrial Facility                    |               | ISSUE ID: 7025              |                     | Bond                |                          |
| Industrial Revenue                     | 05/30/1991    | \$1,800,000                 | 0.00                | 03/01/2021          | \$1,800,000              |
| Hospital                               |               | ISSUE ID: 8140              |                     | Bond                | φ1,000,000               |
| Revenue                                | 12/17/1991    | \$48,025,000                | 6.70                | 10/01/2014          |                          |
|  |               |                             |                     |                     | \$10,800,000             |
| Public Project                         |               | ISSUE ID: 8851              |                     | Bond                |                          |
| Public Corporation                     | 07/01/1993    | \$1,965,000                 | 0.00                | 01/01/2013          | \$155,000                |
| Multi-Family Housing                   |               | ISSUE ID: 9272              |                     | Bond                | φ155,000                 |
| Revenue                                | 01/15/1995    | \$655,000                   | 0.00                | 02/15/2024          |                          |
|  |               |                             | <del>-</del>        |                     | \$440,000                |
| Multi-Family Housing                   |               | ISSUE ID: 9273              |                     | Bond                |                          |
| Revenue                                | 01/15/1995    | \$690,000                   | 0.00                | 08/15/2024          | ¢40E 000                 |
|  |               |                             |                     |                     | \$485,000                |

| June 30, 2013                                |                  | Jefferson County                 |                     |                     | 165                      |
|--|------------------|----------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE    | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Public Project Public Corporation            | 03/01/1998       | ISSUE ID: 10351<br>\$13,090,000  | 0.00                | Bond<br>12/01/2022  | \$7,500,000              |
| Airport<br>General Obligation                | 12/01/1998       | ISSUE ID: 10545<br>\$25,650,000  | 0.00                | Bond<br>12/01/2018  |                          |
| Recreational Facilities Public Corporation   | 10/01/1998       | ISSUE ID: 10552<br>\$23,200,000  | 0.00                | Bond<br>12/01/2018  | \$11,565,000             |
| Housing and Urban Developm Refunding         | en<br>08/01/1999 | ISSUE ID: 10972<br>\$3,270,000   |                     | Bond<br>07/01/2029  | \$11,245,000             |
| Refinancing                                  |                  | ISSUE ID: 11291                  |                     | Bond                | \$3,270,000              |
| Revenue  Health Care Facility                | 03/01/2001       | \$60,300,000<br>ISSUE ID: 11292  |                     | 11/15/2014<br>Bond  | \$16,720,000             |
| Revenue  Health Care Facility                | 12/22/2000       | \$5,125,000<br>ISSUE ID: 11294   | 6.65                | 12/20/2030<br>Bond  | \$4,366,000              |
| Revenue                                      | 01/03/2001       | \$670,000                        | 7.00                | 12/20/2030          | \$670,000                |
| Improvement Project General Obligation       | 12/12/2001       | ISSUE ID: 11629<br>\$13,490,000  |                     | Bond<br>11/01/2021  | \$8,170,000              |
| Industrial Facility Industrial Revenue       | 12/26/2001       | ISSUE ID: 11685<br>\$85,000,000  | 7.75                | Bond<br>12/01/2031  | \$85,000,000             |
| Lease Purchase<br>Industrial Revenue         | 07/12/2002       | ISSUE ID: 11842<br>\$250,000,000 |                     | Bond<br>12/31/2032  |                          |
| Convention/Arts Center<br>General Obligation | 11/14/2002       | ISSUE ID: 11990<br>\$38,900,000  |                     | Bond<br>10/01/2023  | \$250,000,000            |
| Convention/Arts Center General Obligation    | 11/14/2002       | ISSUE ID: 11991<br>\$8,550,000   |                     | Bond<br>10/01/2023  | \$27,085,000             |
| Parking Facilities                           |                  | ISSUE ID: 12028                  |                     | Bond                | \$6,135,000              |
| Revenue Improvement Project                  | 12/20/2002       | \$19,460,000<br>ISSUE ID: 12032  |                     | 06/01/2032<br>Bond  | \$16,715,000             |
| Industrial Revenue Pollution Control         | 12/31/2002       | \$153,000,000<br>ISSUE ID: 12268 | 7.00                | 12/31/2032<br>Bond  | \$153,000,000            |
| Revenue                                      | 11/20/2003       | \$128,000                        |                     | 10/01/2033          | \$128,000,000            |
| Health Care Facility Revenue                 | 06/23/2004       | ISSUE ID: 12371<br>\$63,000,000  |                     | Bond<br>03/01/2034  | \$53,935,000             |
| TOTAL City of Louisville City of Lyndon      |                  |                                  |                     |                     | \$852,525,717            |
| Multiple Purposes<br>Revenue                 | 12/10/2007       | ISSUE ID: 13754<br>\$12,000,000  |                     | Bond<br>12/01/2017  | \$10,834,707             |
| TOTAL City of Lyndon                         |                  |                                  |                     |                     | \$10,834,707             |

| Julie 30, 2013  |                  | Jenerson County                 |                     |                     | 100                        |
|---|------------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                                      | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Middletown  |                  |                                 |                     |                     |                            |
| Multi-Family Housing<br>Revenue                           | 02/01/1985       | ISSUE ID: 5659<br>\$8,785,000   | 0.00                | Bond<br>02/01/2014  | \$2,590,000                |
| Educational Development Revenue                           | 12/01/1998       | ISSUE ID: 10547<br>\$4,500,000  | 0.00                | Bond<br>12/01/2018  | \$4,500,000                |
| Educational Development<br>Refunding Revenue              | 02/10/2005       | ISSUE ID: 12814<br>\$20,625,000 |                     | Bond<br>07/01/2034  | \$14,300,000               |
| Health Care Facility Revenue N/A TOTAL City of Middletown | 02/28/2007       | ISSUE ID: 13377<br>\$546,000    | 5.43                | Bond<br>03/01/2027  | \$454,190<br>\$21,844,190  |
| TOTAL City of Middletown  City of Minor Lane Heights      |                  |                                 |                     |                     | \$21,044,190               |
| Recreational Facilities Revenue                           | 12/19/2003       | ISSUE ID: 12272<br>\$925,000    | 4.25                | Bond<br>12/31/2023  | \$925,000                  |
| Solid Waste<br>Revenue                                    | 09/26/2003       | ISSUE ID: 12534<br>\$11,000,000 |                     | Bond<br>09/01/2033  | \$11,000,000               |
| Multi-Family Housing<br>Revenue                           | 07/11/2005       | ISSUE ID: 12772<br>\$12,500,000 |                     | Bond<br>09/01/2038  | \$12,500,000               |
| TOTAL City of Minor Lane                                  | Heights          |                                 |                     |                     | \$24,425,000               |
| City of Plantation  |                  |                                 |                     |                     |                            |
| Wellness Center Revenue N/A TOTAL City of Plantation      | 10/26/2011       | ISSUE ID: 14675<br>\$3,000,000  | 4.17                | Bond<br>11/01/2031  | \$2,945,259<br>\$2,945,259 |
| City of Poplar Hills                                      |                  |                                 |                     |                     |                            |
| Multi-Family Housing<br>Revenue                           | 10/27/2004       | ISSUE ID: 12518<br>\$13,177,046 |                     | Bond<br>05/01/2021  | \$13,177,046               |
| Multi-Family Housing<br>Industrial Revenue                | 05/31/2005       | ISSUE ID: 13582<br>\$846,993    |                     | Bond<br>10/01/2034  | \$846,993                  |
| Multi-Family Housing<br>Industrial Revenue                | 05/31/2005       | ISSUE ID: 13583<br>\$315,524    |                     | Bond<br>10/01/2034  | \$315,524                  |
| Multi-Family Housing<br>Industrial Revenue                | 05/31/2005       | ISSUE ID: 13584<br>\$113,940    |                     | Bond<br>10/01/2034  | \$113,940                  |
| TOTAL City of Poplar Hills                                |                  |                                 |                     |                     | \$14,453,503               |
| City of Rolling Fields                                    |                  |                                 |                     |                     |                            |
| Equipment   | 04/04/0000       | ISSUE ID: 13080                 | 4.00                | Bond                |                            |
| Revenue  TOTAL City of Rolling Field                      | 04/01/2006<br>ds | \$3,800                         | 4.98                | 05/01/2016          | \$3,800,000<br>\$3,800,000 |

| June 30, 2013              |               | Jefferson County  |                     |                     | 167                         |
|----------------------------|---------------|-------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Saint Matthews     |               |                   |                     |                     |                             |
| Industrial Facility        |               | ISSUE ID: 10481   |                     | Bond                |                             |
| Industrial Revenue         | 07/24/1998    | \$5,000,000       | 5.40                | 08/01/2013          | \$3,760,585                 |
| Building                   |               | ISSUE ID: 12016   |                     | Bond                | ψο,7 σο,σσο                 |
| Revenue                    | 12/19/2002    | \$1,800,000       |                     | 12/01/2022          | \$1,800,000                 |
| Recreational Facilities    |               | ISSUE ID: 12678   |                     | Bond                | φ1,000,000                  |
| Refunding Revenue          | 12/28/2004    | \$6,300,000       |                     | 01/01/2020          | <b>#0.000.000</b>           |
| Equipment                  |               | ISSUE ID: 12972   |                     | Bond                | \$6,300,000                 |
| Revenue                    | 12/14/2005    | \$2,300,000       | 5.00                | 12/01/2015          |                             |
| TOTAL City of Saint Matthe | ews           |                   |                     |                     | \$1,531,355<br>\$13,391,940 |
| City of Seneca Gardens     |               |                   |                     |                     |                             |
| Improvement Project        |               | ISSUE ID: 12915   |                     | Bond                |                             |
| Industrial Revenue         | 09/09/2005    | \$5,145,000       | 3.00                | 09/01/2025          | <b>#4.000.000</b>           |
| TOTAL City of Seneca Gar   | dens          |                   |                     |                     | \$4,000,000<br>\$4,000,000  |

| June 30, 2013   |                  | Jefferson County               |                     |                     | 168                                      |
|---|------------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                 |
| City of Shively   |                  |                                |                     |                     |  |
| Refinancing<br>Revenue                                      | 09/27/2004       | ISSUE ID: 12466<br>\$2,300,000 | 4.31                | Bond<br>11/01/2014  |  |
| Property Acquisition/Improvement                            | er<br>12/01/2004 | ISSUE ID: 12753<br>\$1,720,000 | 3.85                | Bond<br>01/01/2015  | \$1,306,956                              |
| Educational Development Industrial Revenue                  | 02/25/2005       | ISSUE ID: 12755<br>\$1,977,000 | 3.78                | Bond<br>02/25/2015  | \$509,997                                |
| Building<br>Revenue   | 10/16/2006       | ISSUE ID: 13226<br>\$1,500,000 |                     | Bond<br>11/01/2016  | \$603,131                                |
| Building<br>Revenue   | 10/31/2006       | ISSUE ID: 13231<br>\$1,250,000 |                     | Bond<br>11/01/2012  | \$1,224,260                              |
| Property Acquisition/Improvement                            | er               | ISSUE ID: 13279                | 4.75                | Bond                | \$861,111                                |
| Revenue  Educational Development                            | 12/18/2006       | \$992,000<br>ISSUE ID: 13576   | 4.75                | 01/01/2017<br>Bond  | \$795,448                                |
| Revenue  Multi-Family Housing                               | 10/01/2005       | \$1,025,000<br>ISSUE ID: 13589 | 4.61                | 10/01/2022<br>Bond  | \$1,025,000                              |
| Industrial Revenue Building                                 | 07/14/2005       | \$4,500,000<br>ISSUE ID: 13821 |                     | 09/01/2025<br>Bond  | \$4,500,000                              |
| Industrial Revenue  | 05/01/2008       | \$2,000,000                    |                     | 05/01/2028          | \$1,700,000                              |
| Multiple Purposes<br>Revenue<br>N/A                         | 04/20/2011       | ISSUE ID: 14597<br>\$7,100,000 |                     | Bond<br>05/01/2031  | \$6,978,000                              |
| Refinancing Refunding Revenue N/A                           | 09/29/2011       | ISSUE ID: 14665<br>\$2,900,000 |                     | Bond<br>09/01/2016  | \$2,794,000                              |
| Educational Development<br>Revenue<br>N/A                   | 07/03/2008       | ISSUE ID: 14846<br>\$3,900,000 |                     | Bond<br>07/01/2018  |  |
| Fire Station Improvements  Renewable  TOTAL City of Shively | 11/10/1998       | ISSUE ID: 10563<br>\$1,500,000 | 5.70                | Lease<br>11/10/2018 | \$2,000,000<br>\$680,013<br>\$24,977,916 |
| City of Springlee   |                  |                                |                     |                     |  |
| Youth Facility<br>Industrial Revenue                        | 09/16/1999       | ISSUE ID: 10970<br>\$3,000,000 |                     | Bond<br>09/01/2014  | \$3,000,000                              |
| TOTAL City of Springlee City of Strathmoor Village          |                  |                                |                     |                     | \$3,000,000                              |
| College Project<br>Industrial Revenue                       | 04/28/2000       | ISSUE ID: 10967<br>\$2,425,000 |                     | Bond<br>05/01/2020  | \$2,425,000                              |
| TOTAL City of Strathmoor \                                  | /illage          |                                |                     |                     | \$2,425,000                              |

| June 30, 2013   |                  | Jefferson County               |                     |                     | 169                       |
|---|------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| City of West Buechel  |                  |                                |                     |                     |                           |
| Industrial Facility<br>Industrial Revenue                       | 06/24/2004       | ISSUE ID: 12771<br>\$9,000,000 |                     | Bond<br>06/01/2024  | \$9,000,000               |
| Refinancing<br>Refunding Revenue<br>N/A                         | 09/01/2010       | ISSUE ID: 14439<br>\$4,060,000 |                     | Bond<br>06/01/2024  | \$4,060,000               |
| Multiple Purposes  General Obligation  TOTAL City of West Buech | 07/14/2005<br>el | ISSUE ID: 12848<br>\$280,000   | 3.00                | Lease<br>07/11/2020 | \$170,745<br>\$13,230,745 |
| Fern Creek Fire Protection Dis                                  | strict           |                                |                     |                     |                           |
| Fire Protection<br>Revenue                                      | 03/20/1985       | ISSUE ID: 5551<br>\$529,000    | 5.00                | Bond<br>01/01/2013  | \$22,000                  |
| Fire Station Improvements Public Corporation                    | 10/01/1995       | ISSUE ID: 9562<br>\$1,665,000  | 0.00                | Bond<br>01/01/2014  | \$32,000<br>\$250,000     |
| Refinancing   | 11/03/2004       | ISSUE ID: 12614<br>\$1,075,000 |                     | Lease<br>01/01/2014 |                           |
| General Obligation Equipment                                    | 04/21/2008       | ISSUE ID: 13819<br>\$850,000   |                     | Lease<br>07/20/2018 | \$245,000                 |
| General Obligation TOTAL Fern Creek Fire Pro                    | tection District |                                |                     |                     | \$545,000<br>\$1,072,000  |
| Highview Fire Protection Distr                                  | rict             |                                |                     |                     |                           |
| Fire Station  |                  | ISSUE ID: 14605                |                     | Lease               |                           |

\$594,000

3.71 04/01/2021

\$528,000 \$528,000

03/31/2011

General Obligation

OTAL Highview Fire Protection District

N/A

| June 30, 2013                          |               | Jefferson County               |                     |                     | 170                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Jefferson County                       |               |                                |                     |                     |                          |
| Pollution Control                      |               | ISSUE ID: 4374                 |                     | Bond                |                          |
| Revenue                                | 07/01/1982    | \$1,300,000                    | 0.00                | 07/01/2012          |                          |
| Pollution Control                      |               | ISSUE ID: 4395                 |                     | Bond                | \$1,300,000              |
| Revenue                                | 07/01/1982    | \$9,500,000                    | 0.00                | 07/01/2012          |                          |
| D :: 1 :: 1:: 1                        |               | 100UE ID 4500                  |                     | D 1                 | \$9,500,000              |
| Residential<br>Revenue                 | 09/29/1982    | ISSUE ID: 4569<br>\$22,370,000 | 0.00                | Bond<br>09/01/2012  |                          |
| Revenue                                | 09/29/1962    | φ22,370,000                    | 0.00                | 09/01/2012          | \$3,105,000              |
| Industrial Facility                    |               | ISSUE ID: 4818                 |                     | Bond                |                          |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 06/30/2013          | \$7,500                  |
| Industrial Facility                    |               | ISSUE ID: 4819                 |                     | Bond                | φ1,500                   |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 07/30/2013          |                          |
| Industrial Casility                    |               | ISSUE ID: 4820                 |                     | Bond                | \$15,000                 |
| Industrial Facility Industrial Revenue | 12/30/1982    | ISSUE ID: 4820<br>\$225,000    | 0.00                | 08/30/2013          |                          |
|  |               | <b>4</b> ==3,333               | 0.00                |                     | \$15,000                 |
| Industrial Facility                    |               | ISSUE ID: 4821                 |                     | Bond                |                          |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 09/30/2013          | \$15,000                 |
| Industrial Facility                    |               | ISSUE ID: 4822                 |                     | Bond                | Ψ10,000                  |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 10/30/2013          | <b>*45.00</b>            |
| Industrial Facility                    |               | ISSUE ID: 4823                 |                     | Bond                | \$15,000                 |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 11/30/2013          |                          |
|  |               | 1001 IF IP 4004                |                     | 5 .                 | \$15,000                 |
| Industrial Facility Industrial Revenue | 12/30/1982    | ISSUE ID: 4824<br>\$225,000    | 0.00                | Bond<br>12/30/2013  |                          |
| ilidustilai Nevellue                   | 12/30/1982    | φ225,000                       | 0.00                | 12/30/2013          | \$15,000                 |
| Industrial Facility                    |               | ISSUE ID: 4825                 |                     | Bond                |                          |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 01/30/2014          | \$15,000                 |
| Industrial Facility                    |               | ISSUE ID: 4826                 |                     | Bond                | Ψ10,000                  |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 02/28/2014          |                          |
| Industrial Facility                    |               | ISSUE ID: 4827                 |                     | Bond                | \$15,000                 |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 03/30/2014          |                          |
|  |               |                                |                     |                     | \$15,000                 |
| Industrial Facility Industrial Revenue | 12/30/1982    | ISSUE ID: 4828<br>\$225,000    | 0.00                | Bond<br>04/30/2014  |                          |
| ilidustilai Revellue                   | 12/30/1962    | \$225,000                      | 0.00                | 04/30/2014          | \$15,000                 |
| Industrial Facility                    |               | ISSUE ID: 4829                 |                     | Bond                |                          |
| Industrial Revenue                     | 12/30/1982    | \$225,000                      | 0.00                | 05/30/2014          | \$15,000                 |
| Home Mortgage                          |               | ISSUE ID: 4897                 |                     | Bond                | ψ13,000                  |
| Revenue                                | 04/01/1983    | \$21,230,000                   | 0.00                | 05/01/2014          |                          |
| Home Mortgage                          |               | ISSUE ID: 4898                 |                     | Bond                | \$2,895,000              |
| Revenue                                | 04/01/1983    | \$20,570,000                   | 0.00                | 11/01/2013          |                          |
|  |               |                                |                     |                     | \$2,210,000              |
| Home Mortgage                          | 05/02/4002    | ISSUE ID: 4899                 | 0.00                | Bond                |                          |
| Revenue                                | 05/03/1983    | \$600,000                      | 0.00                | 05/01/2014          | \$65,000                 |
| Home Mortgage                          |               | ISSUE ID: 4900                 |                     | Bond                | , ,                      |
| Revenue                                | 05/03/1983    | \$560,000                      | 0.00                | 11/01/2013          | ¢400 000                 |
|  |               |                                |                     |                     | \$100,000                |

| June 30, 2013                          |               | Jefferson County               |                     |                     | 171                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Senior Citizens Housing<br>Revenue     | 04/01/1983    | ISSUE ID: 4925<br>\$22,650,000 | 0.00                | Bond<br>04/01/2013  | 044 400 000              |
| Industrial Facility Industrial Revenue | 12/18/1984    | ISSUE ID: 5406<br>\$7,500,000  | 0.00                | Bond<br>12/01/2014  | \$14,400,000             |
| Hospital<br>Revenue                    | 10/01/1984    | ISSUE ID: 5501<br>\$59,460,000 | 0.00                | Bond<br>10/01/2014  | \$7,500,000              |
| Home Mortgage<br>Revenue               | 10/01/1984    | ISSUE ID: 5504<br>\$9,770,000  | 10.75               | Bond<br>05/01/2014  | \$15,550,000             |
| Home Mortgage<br>Revenue               | 10/01/1984    | ISSUE ID: 5505<br>\$10,230,000 | 0.00                | Bond<br>11/01/2014  | \$1,875,000              |
| Pollution Control Revenue              | 07/01/1985    | ISSUE ID: 5734<br>\$65,000,000 | 0.00                | Bond<br>07/30/2015  | \$2,830,000              |
| Multi-Family Housing                   |               | ISSUE ID: 5812                 |                     | Bond                | \$40,000,000             |
| Revenue  Capital Projects              | 12/01/1985    | \$6,048,200<br>ISSUE ID: 5813  | 0.00                | 12/30/2015<br>Bond  | \$479,376                |
| Public Corporation  Residential        | 12/01/1985    | \$44,959,886<br>ISSUE ID: 5875 | 0.00                | 08/15/2014<br>Bond  | \$9,225,000              |
| Revenue  Multi-Family Housing          | 10/01/1985    | \$4,330,000<br>ISSUE ID: 5918  | 0.00                | 10/30/2015<br>Bond  | \$1,234,243              |
| Revenue                                | 12/30/1985    | \$9,500,000                    | 8.25                | 01/01/2025          | \$9,500,000              |
| Multi-Family Housing<br>Revenue        | 12/30/1985    | ISSUE ID: 5919<br>\$9,350,000  | 8.25                | Bond<br>01/01/2025  | \$9,350,000              |
| Public Project Public Corporation      | 07/01/1986    | ISSUE ID: 5976<br>\$10,925,000 | 0.00                | Bond<br>01/01/2016  | \$5,435,000              |
| Nursing Home<br>Revenue                | 12/01/1986    | ISSUE ID: 6056<br>\$3,645,000  | 0.00                | Bond<br>12/01/2016  | \$1,915,000              |
| Nursing Home<br>Revenue                | 12/01/1986    | ISSUE ID: 6057<br>\$450,000    | 0.00                | Bond<br>12/01/2016  |                          |
| Industrial Facility Industrial Revenue | 12/19/1986    | ISSUE ID: 6063<br>\$3,000,000  | 0.00                | Bond<br>12/30/2016  | \$125,000                |
| Hospital<br>Revenue                    | 06/01/1987    | ISSUE ID: 6163<br>\$78,695,000 | 0.00                | Bond<br>10/01/2014  | \$3,000,000              |
| Residential<br>Revenue                 | 09/01/1988    | ISSUE ID: 6437<br>\$22,370,000 | 0.00                | Bond<br>09/01/2017  | \$17,945,000             |
| Capital Projects Public Corporation    | 09/01/1988    | ISSUE ID: 6438<br>\$25,000,000 | 0.00                | Bond<br>09/01/2018  | \$17,530,000             |
| Multi-Family Housing                   |               | ISSUE ID: 6482                 |                     | Bond                | \$25,000,000             |
| Revenue  Multi-Family Housing          | 11/01/1986    | \$3,595,000<br>ISSUE ID: 6483  | 8.00                | 11/01/2026<br>Bond  | \$2,795,000              |
| Revenue                                | 11/01/1986    | \$3,130,000                    | 8.00                | 05/01/2026          | \$2,210,000              |

| GOVERNMENTAL<br>UNIT         ISSUE<br>DATE         ORIGINAL<br>ISSUE         RATE OF<br>INTEREST         DATE OF<br>MATURITY         PRINCIPLI<br>OUTSTANDI           Home Mortgage<br>Revenue         12/30/1987         \$500,000         0.00         09/01/2015           Home Mortgage<br>Revenue         ISSUE ID: 6553         Bond<br>Bond<br>0.00         09/01/2016 |           |
|---|-----------|
| Revenue 12/30/1987 \$500,000 0.00 09/01/2015  Home Mortgage ISSUE ID: 6553 Bond   |           |
| Home Mortgage ISSUE ID: 6553 Bond   |           |
|   | ,170,000  |
| Home Mortgage         ISSUE ID: 6554         Bond           Revenue         12/30/1987         \$2,930,000         0.00         03/01/2016  |           |
| Home Mortgage         ISSUE ID: 6555         Bond           Revenue         12/30/1987         \$11,460,000         0.00         09/01/2015   | \$935,000 |
| Home Mortgage         ISSUE ID: 6556         Bond           Revenue         12/30/1987         \$12,325,000         0.00         03/01/2015   | ,365,000  |
| \$2,° Capital Projects ISSUE ID: 6765 Bond Public Corporation 10/19/1989 \$10,724,339 0.00 08/01/2019   | ,760,000  |
| \$10,. Pollution Control ISSUE ID: 6790 Bond Revenue 06/15/1990 \$25,000,000 0.00 06/30/2015  | ,299,222  |
|   | ,000,000  |
|   | ,500,000  |
|   | ,400,000  |
| Public Project ISSUE ID: 8482 Bond  | ,740,000  |
| Nursing Home ISSUE ID: 8783 Bond  | ,105,234  |
| Pollution Control ISSUE ID: 8835 Bond   | ,180,000  |
| Revenue 10/15/1993 \$26,000,000 0.00 10/30/2020 \$26,000,000 Pollution Control ISSUE ID: 8837 Bond  | ,000,000  |
| Revenue 08/31/1993 \$102,000,000 0.00 08/30/2019 \$102,000,000  | ,000,000  |
| Industrial Revenue 07/07/1994 \$5,000,000 0.00 06/01/2019   | ,000,000  |
| Public Corporation 04/01/1995 \$5,190,000 0.00 04/01/2015 \$1,  | ,155,000  |
|   | \$700,000 |
|   | \$490,000 |
| Multi-Family Housing       ISSUE ID: 9604       Bond         Revenue       06/09/1993       \$8,900,000       5.88 06/01/2023         \$8,900,000       \$8,900,000       \$8,900,000   | ,900,000  |
| Multi-Family Housing         ISSUE ID: 9606         Bond           Revenue         06/09/1993         \$8,200,000         5.75         06/01/2023   | ,200,000  |

| June 30, 2013                          |               | Jefferson County                 |                     |                     | 173                      |
|--|---------------|----------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Industrial Facility Industrial Revenue | 04/18/1996    | ISSUE ID: 9651<br>\$3,000,000    | 0.00                | Bond<br>04/01/2016  | <b>#2.000.000</b>        |
| Capital Projects Public Corporation    | 04/01/1996    | ISSUE ID: 9655<br>\$26,450,000   | 0.00                | Bond<br>04/01/2016  | \$3,000,000              |
| Industrial Facility Industrial Revenue | 05/07/1996    | ISSUE ID: 9698<br>\$3,500,000    | 0.00                | Bond<br>04/01/2016  | \$7,665,000              |
| Industrial Facility Industrial Revenue | 03/25/1997    | ISSUE ID: 9875<br>\$1,250,000    | 0.00                | Bond<br>03/01/2017  | \$3,500,000              |
| Industrial Facility Industrial Revenue | 05/22/1997    | ISSUE ID: 9991<br>\$2,500,000    | 0.00                | Bond<br>05/01/2017  | \$1,250,000              |
| Pollution Control                      |               | ISSUE ID: 10037                  |                     | Bond                | \$2,500,000              |
| Revenue  Multi-Family Housing          | 09/01/1996    | \$22,500,000<br>ISSUE ID: 10039  | 0.00                | 09/30/2026<br>Bond  | \$22,500,000             |
| Revenue<br>Hospital                    | 12/20/1996    | \$9,100,000<br>ISSUE ID: 10041   | 0.00                | 12/01/2026<br>Bond  | \$9,100,000              |
| Revenue                                | 10/01/1996    | \$60,000,000                     | 0.00                | 01/01/2026          | \$42,920,000             |
| Governmental Project<br>Revenue        | 03/01/1997    | ISSUE ID: 10153<br>\$18,500,000  | 0.00                | Bond<br>03/01/2018  | \$7,560,000              |
| Capital Projects Public Corporation    | 06/01/1997    | ISSUE ID: 10156<br>\$66,000,000  | 0.00                | Bond<br>06/01/2028  | \$47,095,000             |
| Industrial Facility Industrial Revenue | 12/09/1997    | ISSUE ID: 10190<br>\$7,500,000   | 0.00                | Bond<br>12/01/2017  | \$7,500,000              |
| Hospital<br>Revenue                    | 09/15/1997    | ISSUE ID: 10226<br>\$220,000,000 | 0.00                | Bond<br>10/01/2027  |                          |
| Hospital<br>Revenue                    | 07/22/1997    | ISSUE ID: 10227<br>\$87,115,000  | 0.00                | Bond<br>07/01/2022  | \$188,310,000            |
| Pollution Control Revenue              | 11/13/1997    | ISSUE ID: 10228<br>\$35,000,000  | 0.00                | Bond<br>11/30/2027  | \$52,130,000             |
| Industrial Facility                    |               | ISSUE ID: 10415                  |                     | Bond                | \$35,000,000             |
| Industrial Revenue Industrial Facility | 06/18/1998    | \$5,000,000<br>ISSUE ID: 10426   | 0.00                | 06/01/2018<br>Bond  | \$5,000,000              |
| Industrial Revenue Industrial Facility | 06/25/1998    | \$5,000,000<br>ISSUE ID: 10427   | 0.00                | 06/01/2018<br>Bond  | \$5,000,000              |
| Industrial Revenue                     | 06/24/1998    | \$6,500,000                      | 0.00                | 06/01/2018          | \$6,500,000              |
| Airport<br>General Obligation          | 12/01/1998    | ISSUE ID: 10544<br>\$28,650,000  | 0.00                | Bond<br>12/01/2018  | \$12,855,000             |
| Industrial Facility Industrial Revenue | 12/01/1998    | ISSUE ID: 10546<br>\$5,000,000   | 0.00                | Bond<br>12/01/2018  | \$5,000,000              |
| Hospital<br>Revenue                    | 10/01/1998    | ISSUE ID: 10548<br>\$125,000,000 | 0.00                | Bond<br>10/01/2028  | \$84,125,000             |
|  |               |                                  |                     |                     | ŢŨ., 1 <b>2</b> 0,000    |

| June 30, 2013                |               | Jefferson County               |                     |                     | 174                      |
|------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Hospital                     |               | ISSUE ID: 10549                |                     | Bond                |                          |
| Revenue                      | 10/01/1998    | \$100,000,000                  | 0.00                | 10/01/2028          | #400 000 000             |
| Multi-Family Housing         |               | ISSUE ID: 10550                |                     | Bond                | \$100,000,000            |
| Revenue                      | 10/20/1998    | \$10,920,000                   | 0.00                | 08/20/2034          |                          |
|                              |               | 10011717                       |                     |                     | \$10,920,000             |
| Multi-Family Housing Revenue | 10/28/1998    | ISSUE ID: 10553<br>\$8,976,000 | 0.00                | Bond<br>12/01/2027  |                          |
| Revenue                      | 10/26/1996    | \$6,976,000                    | 0.00                | 12/01/2027          | \$8,976,000              |
| College Project              |               | ISSUE ID: 10762                |                     | Bond                |                          |
| Revenue                      | 05/01/1999    | \$15,370,000                   | 0.00                | 05/01/2029          | <b>#44_400_000</b>       |
| College Project              |               | ISSUE ID: 10975                |                     | Bond                | \$11,460,000             |
| Revenue                      | 11/09/1999    | \$21,330,000                   |                     | 09/01/2029          |                          |
|                              |               |                                |                     |                     | \$18,205,000             |
| Pollution Control            | 05/10/2000    | ISSUE ID: 10979                |                     | Bond                |                          |
| Revenue                      | 05/19/2000    | \$25,000,000                   |                     | 05/01/2027          | \$25,000,000             |
| Economic Development         |               | ISSUE ID: 10987                |                     | Bond                | , -,,                    |
| Refunding                    | 12/01/1999    | \$2,550,000                    |                     | 12/01/2016          | <b>*</b> 4.000.000       |
| Improvement Project          |               | ISSUE ID: 10990                |                     | Bond                | \$1,200,000              |
| General Obligation           | 11/01/1999    | \$6,790,000                    |                     | 04/01/2020          |                          |
| •                            |               |                                |                     |                     | \$1,180,000              |
| Refinancing                  | 44/04/4000    | ISSUE ID: 10991                |                     | Bond                |                          |
| General Obligation           | 11/01/1999    | \$15,265,000                   |                     | 05/15/2016          | \$4,955,000              |
| Refinancing                  |               | ISSUE ID: 11098                |                     | Bond                | ¥ .,                     |
| General Obligation           | 02/01/2000    | \$2,595,000                    |                     | 05/15/2016          | ****                     |
| Refinancing                  |               | ISSUE ID: 11099                |                     | Bond                | \$885,000                |
| General Obligation           | 02/01/2000    | \$50,095,767                   |                     | 08/15/2014          |                          |
| G                            |               |                                |                     |                     | \$7,247,787              |
| Public Project               | 44/04/4000    | ISSUE ID: 11169                |                     | Bond                |                          |
| General Obligation           | 11/01/1999    | \$8,800,000                    |                     | 04/01/2020          | \$4,635,000              |
| Public Project               |               | ISSUE ID: 11170                |                     | Bond                | Ų 1,000,000              |
| General Obligation           | 11/01/1999    | \$6,790,000                    |                     | 04/01/2020          |                          |
| Public Project               |               | ISSUE ID: 11171                |                     | Bond                | \$1,180,000              |
| General Obligation           | 11/01/1999    | \$15,265,000                   |                     | 05/15/2016          |                          |
| 3 <b>.</b>                   |               |                                |                     |                     | \$4,955,000              |
| Residential                  | 10/01/1000    | ISSUE ID: 11178                |                     | Bond                |                          |
| Revenue                      | 10/01/1999    | \$20,000,000                   |                     | 10/01/2019          | \$20,000,000             |
| Care for Elderly Facility    |               | ISSUE ID: 11217                |                     | Bond                | <del>+</del> ,,          |
| Industrial Revenue           | 01/31/2001    | \$7,565,000                    |                     | 05/15/2030          |                          |
| Health Care Facility         |               | ISSUE ID: 11296                |                     | Bond                | \$7,565,000              |
| Revenue                      | 12/15/2000    | \$12,565,000                   |                     | 12/01/2025          |                          |
|                              | 12.70.200     |                                |                     |                     | \$12,565,000             |
| Student Housing/Center       | 00/04/055     | ISSUE ID: 11468                |                     | Bond                |                          |
| Revenue                      | 06/01/2001    | \$24,080,000                   |                     | 09/01/2029          | \$20,510,000             |
| Solid Waste                  |               | ISSUE ID: 11561                |                     | Bond                | Ψ20,010,000              |
| Revenue                      | 09/11/2001    | \$10,104,000                   |                     | 09/01/2027          |                          |
| Industrial Facility          |               | ISSUE ID: 11575                |                     | Bond                | \$10,104,000             |
| Industrial Revenue           | 08/30/2001    | \$3,900,000                    |                     | 08/01/2021          |                          |
|                              |               | . , , , , , , , , ,            |                     |                     | \$3,900,000              |
|                              |               |                                |                     |                     |                          |

| June 30, 2013                                 |               | Jefferson County                |                     |                     | 175                      |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Industrial Facility<br>Industrial Revenue     | 05/25/2001    | ISSUE ID: 11576<br>\$4,250,000  | 7.90                | Bond<br>06/01/2021  | <b>#0.700.047</b>        |
| Housing Facilities<br>Revenue                 | 05/23/2002    | ISSUE ID: 11769<br>\$11,500,000 |                     | Bond<br>10/01/2035  | \$2,736,647              |
| Refinancing<br>Industrial Revenue             | 06/01/2002    | ISSUE ID: 11784<br>\$2,680,000  |                     | Bond<br>03/01/2018  | \$11,500,000             |
| Multi-Family Housing<br>Refunding Revenue     | 06/27/2002    | ISSUE ID: 11810<br>\$9,100,000  |                     | Bond<br>06/01/2032  | \$2,680,000              |
| Schools-Advanced Refunding Industrial Revenue | 06/19/2002    | ISSUE ID: 11812<br>\$10,000,000 |                     | Bond<br>06/01/2032  | \$9,100,000              |
| Schools-Advanced Refunding Refunding Revenue  | 06/28/2002    | ISSUE ID: 11815<br>\$35,095,000 |                     | Bond<br>01/01/2022  | \$10,000,000             |
| Pollution Control                             |               | ISSUE ID: 11817                 |                     | Bond<br>09/01/2026  | \$31,110,000             |
| Refunding Revenue Pollution Control           | 03/06/2002    | \$22,500,000<br>ISSUE ID: 11818 |                     | Bond                | \$22,500,000             |
| Refunding Revenue  Medical Center             | 03/22/2002    | \$35,000,000<br>ISSUE ID: 11829 |                     | 11/01/2027<br>Bond  | \$35,000,000             |
| Refunding Revenue Student Housing/Center      | 05/29/2002    | \$18,000,000<br>ISSUE ID: 11844 |                     | 05/01/2022<br>Bond  | \$8,080,000              |
| Industrial Revenue Refinancing                | 07/11/2002    | \$14,135,000<br>ISSUE ID: 11853 |                     | 07/01/2032<br>Bond  | \$13,125,000             |
| Refunding Revenue                             | 07/24/2002    | \$2,135,000                     |                     | 08/20/2032          | \$2,135,000              |
| Refinancing Refunding Revenue                 | 07/24/2002    | ISSUE ID: 11854<br>\$665,000    |                     | Bond<br>08/20/2032  | \$665,000                |
| Health Care Facility Refunding Revenue        | 07/18/2002    | ISSUE ID: 11864<br>\$50,000,000 |                     | Bond<br>03/01/2032  | \$42,250,000             |
| Health Care Facility Refunding Revenue        | 07/18/2002    | ISSUE ID: 11868<br>\$50,000,000 |                     | Bond<br>03/01/2032  | \$42,250,000             |
| Health Care Facility Refunding Revenue        | 07/18/2002    | ISSUE ID: 11869<br>\$50,000,000 |                     | Bond<br>03/01/2032  | \$42,225,000             |
| Health Care Facility Refunding Revenue        | 07/18/2002    | ISSUE ID: 11870<br>\$40,000,000 |                     | Bond<br>03/01/2032  |                          |
| Health Care Facility Refunding Revenue        | 07/18/2002    | ISSUE ID: 11873<br>\$40,000,000 |                     | Bond<br>03/01/2032  | \$33,800,000             |
| Refinancing General Obligation                | 07/01/2002    | ISSUE ID: 11951<br>\$33,755,000 |                     | Bond<br>04/01/2020  | \$33,800,000             |
| Industrial Facility Industrial Revenue        | 10/18/2002    | ISSUE ID: 11965<br>\$4,000,000  |                     | Bond<br>09/01/2022  | \$12,315,000             |
| Multi-Family Housing Refunding Revenue        | 12/19/2002    | ISSUE ID: 12009<br>\$8,900,000  |                     | Bond<br>12/15/2031  | \$4,000,000              |
| Netwinding Nevertue                           | 1211912002    | φο, <del>σ</del> οο,υοο         |                     | 12/ 13/203 l        | \$8,900,000              |

| June 30, 2013                             |               | Jenerson County                 |                     |                     | 170                                     |
|---|---------------|---------------------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Multi-Family Housing<br>Refunding Revenue | 12/19/2002    | ISSUE ID: 12011<br>\$8,200,000  |                     | Bond<br>12/15/2031  |   |
| D 71                                      |               | 100115 15 40004                 |                     | Б                   | \$8,200,000                             |
| Building<br>Revenue                       | 02/10/2004    | ISSUE ID: 12301<br>\$30,570,000 |                     | Bond<br>01/01/2024  |   |
| Nevenue                                   | 02/10/2004    | φ30,370,000                     |                     | 01/01/2024          | \$21,260,000                            |
| Improvement Project                       |               | ISSUE ID: 12416                 |                     | Bond                |   |
| Revenue                                   | 04/01/2004    | \$40,345,000                    |                     | 11/01/2016          | ¢16 440 000                             |
| Schools                                   |               | ISSUE ID: 12446                 |                     | Bond                | \$16,440,000                            |
| Revenue                                   | 09/28/2004    | \$20,635,000                    |                     | 09/01/2024          |   |
| 1.1.0315.29                               |               | 100UE ID 40504                  |                     | Б                   | \$18,800,000                            |
| Industrial Facility Industrial Revenue    | 09/02/2003    | ISSUE ID: 12521<br>\$2,680,000  |                     | Bond<br>01/01/2019  |   |
| industrial Neverlue                       | 09/02/2003    | Ψ2,000,000                      |                     | 01/01/2019          | \$2,680,000                             |
| Medical Center                            |               | ISSUE ID: 12576                 |                     | Bond                |   |
| Revenue                                   | 12/19/2003    | \$4,500,000                     |                     | 06/01/2023          | <b>#0.000.000</b>                       |
| Schools                                   |               | ISSUE ID: 12809                 |                     | Bond                | \$3,630,000                             |
| Revenue                                   | 07/05/2005    | \$21,155,000                    |                     | 06/01/2025          |   |
|   |               |                                 |                     |                     | \$20,700,000                            |
| Schools                                   | 40/00/0000    | ISSUE ID: 13312                 |                     | Bond                |   |
| Revenue                                   | 12/28/2006    | \$20,000,000                    |                     | 12/01/2026          | \$19,950,000                            |
| Improvement Project                       |               | ISSUE ID: 13313                 |                     | Bond                | , .,,                                   |
| Revenue                                   | 12/28/2006    | \$46,995,000                    |                     | 09/01/2020          | <b>*</b> 20.04 <b>5</b> .000            |
| Refinancing                               |               | ISSUE ID: 13364                 |                     | Bond                | \$33,015,000                            |
| Refunding Revenue                         | 03/22/2007    | \$58,855,000                    |                     | 06/01/2028          |   |
| -   |               |                                 |                     |                     | \$50,260,000                            |
| Schools                                   | 07/40/0007    | ISSUE ID: 13478                 |                     | Bond                |   |
| Revenue                                   | 07/12/2007    | \$19,970,000                    |                     | 06/01/2027          | \$19,470,000                            |
| Airport                                   |               | ISSUE ID: 13896                 |                     | Bond                | , |
| Revenue                                   | 07/29/2008    | \$37,610,000                    |                     | 07/01/2038          | ***                                     |
| Schools                                   |               | ISSUE ID: 13963                 |                     | Bond                | \$29,380,000                            |
| Revenue                                   | 09/25/2008    | \$9,905,000                     |                     | 09/01/2028          |   |
|   |               |                                 |                     |                     | \$8,780,000                             |
| Refinancing                               | 00/04/0000    | ISSUE ID: 14199                 |                     | Bond                |   |
| Refunding Revenue<br>N/A                  | 08/04/2009    | \$39,580,000                    |                     | 02/01/2019          | \$28,510,000                            |
| Refinancing                               |               | ISSUE ID: 14221                 |                     | Bond                | <del></del>                             |
| Refunding Revenue                         | 10/13/2009    | \$32,515,000                    | 5.25                | 01/20/2019          | ****                                    |
| N/A<br>Refinancing                        |               | ISSUE ID: 14334                 |                     | Bond                | \$26,525,000                            |
| Refunding Revenue                         | 02/23/2010    | \$22,020,000                    |                     | 10/01/2029          |   |
| N/A                                       |               |                                 |                     |                     | \$20,475,000                            |
| Refinancing                               | 00/47/0040    | ISSUE ID: 14347                 |                     | Bond                |   |
| Refunding Revenue<br>N/A                  | 03/17/2010    | \$13,705,000                    |                     | 04/01/2021          | \$12,790,000                            |
| Improvement Project                       |               | ISSUE ID: 14636                 |                     | Bond                | ψ.Ξ,100,000                             |
| Revenue                                   | 06/07/2011    | \$30,352,000                    | 4.65                | 06/01/2026          |   |
| N/A                                       |               | 100LIE ID 40070                 |                     | 1                   | \$30,352,000                            |
| Schools-Advanced Refunding                | 02/01/1998    | ISSUE ID: 10276<br>\$1,295,674  | 0.00                | Lease<br>02/01/2018 |   |
| Renewable                                 | 02/01/1990    | φ1,280,074                      | 0.00                | 02/01/2010          | \$516,063                               |
|   |               |                                 |                     |                     | •                                       |

| Miscellaneous Equipment   |                                       |                  | comorcom county   |      |            |   |
|---|---------------------------------------|------------------|-------------------|------|------------|---|
| Renewable   |                                       |                  |                   |      |            |   |
| Renewable   | Miscellaneous Equipment               |                  | ISSUE ID: 10384   |      | Lease      |   |
| Vehicles  |                                       | 09/01/1997       | \$944,652         | 6.20 | 09/01/2012 |   |
| Multiple Purposes   |                                       |                  |                   |      |            | \$23,926                                |
| Multiple Purposes   | Vehicles                              |                  |                   |      |            |   |
| Multiple Purposes   ISSUE ID: 14289   Lease   NA   01/27/2010   \$1,590,000   12/01/2015   31,590,000   \$2,054,142,137   \$1,590,000   \$1,590,000                 | On a seal Obligation                  | 01/20/2003       | \$705,901         | 3.97 | 02/20/2013 | <b>COE 400</b>                          |
| NA   01/27/2010   \$1,590,000 |                                       |                  | ISSUE ID: 14280   |      | Lease      | \$25,138                                |
| Second   Deligation   St.050,000   St.050   | · · · · · · · · · · · · · · · · · · · | 01/27/2010       |                   |      |            |   |
| Part  |                                       | 01/21/2010       | Ψ1,000,000        |      | 12/01/2010 | \$1,590,000                             |
| Refinancing   |                                       |                  |                   |      |            |   |
| Refunding N/A         09/22/2010   \$16,170,000         06/01/2022   \$15,740,000         \$15,740,000           Improvement Project         ISSUE ID: 14765         Bond         \$13,850,000         \$2.00         03/01/2032   \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$10,001/2021         \$20,510,000         \$20,510,000         \$20,510,000         \$20,510,000         \$20,510,000         \$20,510,000         \$20,510,000         \$27,483,000         \$27,000  | Jefferson County School Dist          | rict             |                   |      |            |   |
| Refunding N/A         09/22/2010   \$16,170,000         06/01/2022   \$15,740,000         \$15,740,000           Improvement Project         ISSUE ID: 14765         Bond         \$13,850,000         \$13,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$13,850,000         \$10,001,000         \$10,001,000         \$13,850,000         \$13,850,000         \$10,001,001,000         \$10,001,000         \$13,850,000         \$10,001,000         \$10,000         \$1   | Refinancing                           |                  | ISSUE ID: 14461   |      | Bond       |   |
| NA  |                                       | 09/22/2010       |                   |      | 06/01/2022 |   |
| Revenue   |                                       |                  |                   |      |            | \$15,740,000                            |
| N/A   SSUE ID: 14766   Bond   SFUND   SSUE ID: 14766   Bond   SFUND   SECUND   SEC  | Improvement Project                   |                  | ISSUE ID: 14765   |      |            |   |
| Refinancing   SSUE ID: 14766   Bond   Refunding Revenue   03/15/2012   \$20,510,000   01/01/2021   \$20,510,000   N/A   \$20,510,000   SZ7,483,000   SZ7,483,   |                                       | 03/15/2012       | \$13,850,000      | 2.00 | 03/01/2032 | <b>*</b> 40.050.000                     |
| Refunding Revenue<br>N/A         03/15/2012<br>S20,510,000         \$20,510,000         01/01/2021<br>S20,510,000         \$20,510,000           School Buildings         ISSUE ID: 14838         Bond           Revenue<br>N/A         11/09/2010         \$27,483,000         5.13         11/01/2029         \$27,483,000           School Buildings         ISSUE ID: 14922         Bond         \$5,790,000         \$5,790,000           Refunding Revenue<br>N/A         103/17/2009         \$8,400,000         02/01/2018         \$5,790,000           School Buildings         ISSUE ID: 14983         Bond         \$5,790,000           Revenue<br>N/A         12/23/2008         \$5,200,000         12/22/2022         \$5,200,000           N/A         12/23/2008         \$5,200,000         12/22/2022         \$5,200,000           N/A         01/19/1999         \$3,000,000         0.00         02/15/2018         \$1,050,000           Fire Station Improvements         ISSUE ID: 10947         Lease         \$1,050,000           Fire Station         ISSUE ID: 14820         Lease         \$1,255,000           Renewable         ISSUE ID: 14820         Lease         \$1,170,000           Renewable         ISSUE ID: 14820         Lease         \$1,170,000           Renewable         ISSUE ID: 14  |                                       |                  | 1991 IE ID: 14766 |      | Dond       | \$13,850,000                            |
| School Buildings   ISSUE ID: 14838   Bond   S27,483,000   S.13   11/01/2029   S27,483,000   S.13   11/01/2029   S27,483,000   S.13   11/01/2029   S27,483,000   S.13   11/01/2029   S27,483,000   S.13   S.10   S.  | <del>-</del>                          | 03/15/2012       |                   |      |            |   |
| School Buildings  |                                       | 03/13/2012       | \$20,510,000      |      | 01/01/2021 | \$20.510.000                            |
| N/A   School Buildings   ISSUE ID: 14922   Bond   Refunding Revenue   03/17/2009   \$8,400,000   02/01/2018   \$5,790,000   S5,790,000   |                                       |                  | ISSUE ID: 14838   |      | Bond       | <del>+,,</del>                          |
| School Buildings   ISSUE ID: 14922   Bond   Refunding Revenue   03/17/2009   \$8,400,000   02/01/2018   \$5,790,000   N/A   School Buildings   ISSUE ID: 14983   Bond   Revenue   12/23/2008   \$5,200,000   12/22/2022   N/A   \$5,200,000   TOTAL   Jefferson County School District   \$88,573,000   Jefferson County School District   \$88,573,000   S88,573,000   S88,573,00  |                                       | 11/09/2010       | \$27,483,000      | 5.13 | 11/01/2029 | \$27.483.000                            |
| School Buildings   ISSUE ID: 14983   Bond   Revenue   12/23/2008   \$5,200,000   12/22/2022   \$5,200,000   \$2/22/2022   \$5,200,000   \$88,573,               |                                       |                  | ISSUE ID: 14922   |      | Bond       | , |
| School Buildings  |                                       | 03/17/2009       | \$8,400,000       |      | 02/01/2018 | \$5,790,000                             |
| N/A   TOTAL   Jefferson County School District   S8,5200,000   \$88,573,000   |                                       |                  | ISSUE ID: 14983   |      | Bond       | , , ,                                   |
| TOTAL   Jefferson County School District   \$88,573,000   | Revenue                               | 12/23/2008       | \$5,200,000       |      | 12/22/2022 |   |
| Sample  |                                       |                  |                   |      |            |   |
| Fire Station Improvements ISSUE ID: 10523 Lease 01/19/1999 \$3,000,000 0.00 02/15/2018  Renewable Fire Station ISSUE ID: 10947 Lease 01/19/1999 \$3,500,000 01/15/2019  Renewable ISSUE ID: 14820 Lease N/A 08/25/2010 \$1,840,000 01/01/2017  General Obligation  Equipment ISSUE ID: 14897 Lease N/A 05/01/2008 \$387,390 3.98 05/13/2015 General Obligation  \$1,79,035  | TOTAL Jefferson County S              | School District  |                   |      |            | \$88,573,000                            |
| Renewable Fire Station    SSUE ID: 10947   Lease  | Jeffersontown Fire Protection         | District         |                   |      |            |   |
| Renewable       \$1,050,000         Fire Station       ISSUE ID: 10947       Lease         01/19/1999       \$3,500,000       01/15/2019         Renewable       \$1,255,000         ISSUE ID: 14820       Lease         N/A       08/25/2010       \$1,840,000       01/01/2017         General Obligation       ISSUE ID: 14897       Lease         N/A       05/01/2008       \$387,390       3.98       05/13/2015         General Obligation       \$179,035   | Fire Station Improvements             |                  | ISSUE ID: 10523   |      | Lease      |   |
| Fire Station         ISSUE ID: 10947         Lease           01/19/1999         \$3,500,000         01/15/2019           Renewable         \$1,255,000           ISSUE ID: 14820         Lease           N/A         08/25/2010         \$1,840,000         01/01/2017           General Obligation         \$1,170,000           Equipment         ISSUE ID: 14897         Lease           N/A         05/01/2008         \$387,390         3.98         05/13/2015           General Obligation         \$179,035   |                                       | 01/19/1999       | \$3,000,000       | 0.00 | 02/15/2018 |   |
| Renewable \$3,500,000 01/15/2019  Renewable ISSUE ID: 14820 Lease  N/A 08/25/2010 \$1,840,000 01/01/2017  General Obligation ISSUE ID: 14897 Lease  N/A 05/01/2008 \$387,390 3.98 05/13/2015  General Obligation \$179,035  |                                       |                  | 1001 IE ID. 40047 |      | 1          | \$1,050,000                             |
| Renewable       \$1,255,000         ISSUE ID: 14820       Lease         N/A       08/25/2010       \$1,840,000       01/01/2017         General Obligation       \$1,170,000         Equipment       ISSUE ID: 14897       Lease         N/A       05/01/2008       \$387,390       3.98       05/13/2015         General Obligation       \$179,035  | Fire Station                          | 04/40/4000       |                   |      |            |   |
| ISSUE ID: 14820     Lease       N/A     08/25/2010     \$1,840,000     01/01/2017       General Obligation     \$1,170,000       Equipment     ISSUE ID: 14897     Lease       N/A     05/01/2008     \$387,390     3.98     05/13/2015       General Obligation     \$179,035  | Renewable                             | 01/19/1999       | \$3,500,000       |      | 01/15/2019 | \$1 255 000                             |
| N/A     08/25/2010     \$1,840,000     01/01/2017       General Obligation     \$1,170,000       Equipment     ISSUE ID: 14897     Lease       N/A     05/01/2008     \$387,390     3.98     05/13/2015       General Obligation     \$179,035  | Renewable                             |                  | ISSUE ID: 14820   |      | Lease      | Ψ1,233,000                              |
| General Obligation       \$1,170,000         Equipment       ISSUE ID: 14897       Lease         N/A       05/01/2008       \$387,390       3.98 05/13/2015         General Obligation       \$179,035  | N/A                                   | 08/25/2010       |                   |      |            |   |
| N/A 05/01/2008 \$387,390 3.98 05/13/2015 General Obligation \$179,035   |                                       |                  | . ,,              |      | -          | \$1,170,000                             |
| General Obligation \$179,035  |                                       |                  | ISSUE ID: 14897   |      | Lease      |   |
|   |                                       | 05/01/2008       | \$387,390         | 3.98 | 05/13/2015 | <b>.</b>                                |
| 40,001,000  |                                       | Protection Distr | ict               |      |            | \$179,035<br>\$3,654,035                |

| June 30, 2013                |                    | Jefferson County                |                     |                     | 178                      |
|------------------------------|--------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE      | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Louisville - Jefferson Count | y Metropolitan Sev | ver District                    |                     |                     |                          |
| Sewer                        |                    | ISSUE ID: 10977                 |                     | Bond                |                          |
| Revenue                      | 12/01/1999         | \$300,000,000                   |                     | 05/15/2033          | ¢275 045 000             |
| Sewer                        |                    | ISSUE ID: 11604                 |                     | Bond                | \$275,045,000            |
| Revenue                      | 11/07/2001         | \$300,000,000                   | 5.50                | 05/15/2036          |                          |
| Sewer                        |                    | ISSUE ID: 12300                 |                     | Bond                | \$285,965,000            |
| Revenue                      | 01/15/2004         | \$100,000,000                   | 5.00                | 05/15/2038          |                          |
| Refinancing                  |                    | ISSUE ID: 12546                 |                     | Bond                | \$100,000,000            |
| Revenue                      | 05/13/2003         | \$100,000,000                   |                     | 05/15/2023          |                          |
| revende                      | 00/10/2000         |                                 |                     | 00/10/2020          | \$65,335,000             |
| Refinancing                  |                    | ISSUE ID: 12547                 |                     | Bond                |                          |
| Revenue                      | 05/13/2003         | \$91,000,000                    |                     | 05/15/2023          | \$59,455,000             |
| Sewer and Gas                |                    | ISSUE ID: 12778                 |                     | Bond                | φυθ,400,000              |
| Revenue                      | 05/11/2005         | \$64,740,000                    |                     | 05/15/2026          |                          |
| Cours                        |                    | ISSUE ID: 13094                 |                     | Bond                | \$55,020,000             |
| Sewer General Obligation     | 04/26/2006         | \$282,165,000                   |                     | 05/15/2033          |                          |
| General Obligation           | 04/20/2000         | Ψ202, 100,000                   |                     | 00/10/2000          | \$282,165,000            |
| Sewer                        |                    | ISSUE ID: 13096                 |                     | Bond                |                          |
| General Obligation           | 04/26/2006         | \$171,405,000                   |                     | 05/15/2023          | \$171,405,000            |
| Sewer                        |                    | ISSUE ID: 13152                 |                     | Bond                | \$171,405,000            |
| Revenue                      | 05/01/2006         | \$100,000,000                   |                     | 05/15/2038          |                          |
| N/A                          |                    | 100115 15 40750                 |                     | 5 .                 | \$91,280,000             |
| Refinancing Revenue          | 11/15/2007         | ISSUE ID: 13753<br>\$61,125,000 |                     | Bond<br>05/15/2025  |                          |
| Revenue                      | 11/15/2007         | φ01,125,000                     |                     | 05/15/2025          | \$52,305,000             |
| Improvement Project          |                    | ISSUE ID: 13873                 |                     | Bond                |                          |
| Revenue                      | 06/04/2008         | \$105,000,000                   |                     | 05/15/2038          | <b>#</b> 400,000,000     |
| Sewer                        |                    | ISSUE ID: 14148                 |                     | Bond                | \$102,690,000            |
| Revenue                      | 06/04/2009         | \$76,275,000                    | 5.00                | 05/15/2022          |                          |
| N/A                          |                    |                                 |                     |                     | \$62,870,000             |
| Sewer                        | 44/04/0000         | ISSUE ID: 14243                 | <b>5.00</b>         | Bond                |                          |
| Revenue<br>N/A               | 11/24/2009         | \$180,000,000                   | 5.99                | 05/15/2040          | \$180,000,000            |
| Improvement Project          |                    | ISSUE ID: 14553                 |                     | Bond                | ψ100,000,000             |
| Revenue                      | 11/30/2010         | \$330,000,000                   | 6.25                | 05/15/2043          |                          |
| N/A                          |                    | nalitan Carrer Dist 1 (         |                     |                     | \$330,000,000            |
| TOTAL Louisville - Jeffer    | rson County Metro  | politan Sewer District          |                     |                     | \$2,113,535,000          |

| June 30, 2013                            |                  | Jefferson County                |                     |                     | 179                          |
|--|------------------|---------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Louisville Convention and Visit          | ors Bureau       |                                 |                     |                     |                              |
| Property Acquisition/Improvemer Revenue  | 12/01/1995       | ISSUE ID: 9576<br>\$25,755,000  | 0.00                | Bond<br>07/01/2024  | \$16,300,000                 |
| Property Acquisition/Improvement Revenue | 12/01/1995       | ISSUE ID: 9577<br>\$5,337,124   | 6.00                | Bond<br>12/01/2025  |                              |
| Property Acquisition/Improvement Revenue | 02/01/1996       | ISSUE ID: 9583<br>\$6,370,000   | 0.00                | Bond<br>07/01/2024  | \$5,337,124<br>\$4,390,000   |
| Public Project Public Corporation        | 06/01/1997       | ISSUE ID: 10256<br>\$7,754,890  | 7.50                | Bond<br>12/01/2025  |                              |
| Refinancing<br>Revenue                   | 03/01/2001       | ISSUE ID: 11324<br>\$4,630,000  |                     | Bond<br>07/01/2022  | \$7,754,890                  |
| TOTAL Louisville Convention              | n and Visitors I | Bureau                          |                     |                     | \$3,005,000<br>\$36,787,014  |
| Louisville Parking Authority of I        | River City       |                                 |                     |                     |                              |
| Parking Facilities Revenue               | 04/01/1983       | ISSUE ID: 5002<br>\$3,100,000   | 0.00                | Bond<br>07/01/2013  | \$600,000                    |
| Parking Facilities Revenue               | 07/01/1984       | ISSUE ID: 5376<br>\$3,500,000   | 0.00                | Bond<br>07/01/2013  | \$1,200,000                  |
| Parking Facilities Revenue               | 08/01/1991       | ISSUE ID: 8142<br>\$13,000,000  | 0.00                | Bond<br>12/01/2020  | \$6,900,000                  |
| Parking Facilities Revenue               | 07/01/1997       | ISSUE ID: 10247<br>\$30,900,000 | 0.00                | Bond<br>12/01/2021  | \$13,255,000                 |
| Refinancing<br>Revenue                   | 04/01/2001       | ISSUE ID: 11290<br>\$12,860,000 |                     | Bond<br>12/01/2015  | \$3,885,000                  |
| Parking Facilities N/A                   | 03/04/2009       | ISSUE ID: 14924<br>\$53,440,000 |                     | Lease<br>12/01/2039 |                              |
| Renewable TOTAL Louisville Parking Au    | thority of Rive  | r City                          |                     |                     | \$53,440,000<br>\$79,280,000 |
| Louisville Water Company                 |                  |                                 |                     |                     |                              |
| Water<br>Revenue                         | 08/01/1992       | ISSUE ID: 8488<br>\$74,835,000  | 0.00                | Bond<br>11/15/2014  | \$17,390,000                 |
| Water<br>Refunding Revenue               | 03/01/2001       | ISSUE ID: 11911<br>\$60,300,000 |                     | Bond<br>11/15/2014  | \$16,720,000                 |
| Water<br>Revenue                         | 09/01/2000       | ISSUE ID: 12531<br>\$78,500,000 |                     | Bond<br>12/31/2014  |                              |
| TOTAL Louisville Water Com               | ıpany            |                                 |                     |                     | \$15,700,000<br>\$49,810,000 |

| June 30, 2013                |                   | Jefferson County               |                     |                     | 180                            |
|------------------------------|-------------------|--------------------------------|---------------------|---------------------|--------------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING       |
| Louisville/Jefferson County  | Air Board         |                                |                     |                     |                                |
| Airport                      |                   | ISSUE ID: 4924                 |                     | Bond                |                                |
| Revenue                      | 04/01/1983        | \$27,200,000                   | 0.00                | 07/01/2013          | <b>*</b> 4 <b>= =</b> 0 0 0    |
| Airport                      |                   | ISSUE ID: 6160                 |                     | Bond                | \$4,770,000                    |
| Revenue                      | 05/01/1987        | \$47,440,000                   | 0.00                | 07/01/2017          |                                |
| Airport                      |                   | 100HE ID: 00E2                 |                     | Dond                | \$17,485,000                   |
| Airport<br>Revenue           | 08/01/1993        | ISSUE ID: 8853<br>\$24,445,000 | 0.00                | Bond<br>07/01/2013  |                                |
| revende                      | 00/01/1000        |                                | 0.00                | 0770 1720 10        | \$3,755,000                    |
| Airport                      |                   | ISSUE ID: 8854                 |                     | Bond                |                                |
| Revenue                      | 08/01/1992        | \$8,635,000                    | 0.00                | 07/01/2023          | \$5,410,000                    |
| Airport                      |                   | ISSUE ID: 8855                 |                     | Bond                | ψο, 110,000                    |
| Revenue                      | 08/01/1992        | \$206,010,000                  | 0.00                | 07/01/2023          | 400.005.000                    |
| Airport                      |                   | ISSUE ID: 9511                 |                     | Bond                | \$88,895,000                   |
| Revenue                      | 11/01/1995        | \$53,455,000                   | 0.00                | 07/01/2025          |                                |
| A                            |                   | 100115 10 0077                 |                     | Б                   | \$36,070,000                   |
| Airport<br>Revenue           | 04/01/1997        | ISSUE ID: 9877<br>\$44,760,000 | 0.00                | Bond<br>07/01/2017  |                                |
| Nevenue                      | 04/01/1997        | Ψ44,700,000                    | 0.00                | 07/01/2017          | \$19,310,000                   |
| Airport                      |                   | ISSUE ID: 10349                |                     | Bond                |                                |
| Revenue                      | 03/01/1998        | \$11,365,000                   | 0.00                | 07/01/2025          | \$7,580,000                    |
| Public Project               |                   | ISSUE ID: 10639                |                     | Bond                | ψ1,500,000                     |
| Revenue                      | 03/10/1999        | \$148,800,000                  | 0.00                | 01/01/2029          |                                |
| Industrial Facility          |                   | ISSUE ID: 10763                |                     | Bond                | \$148,800,000                  |
| Revenue                      | 05/01/1999        | \$15,500,000                   | 0.00                | 03/01/2019          |                                |
|                              |                   |                                |                     |                     | \$11,785,000                   |
| Airport                      | 44/04/0000        | ISSUE ID: 13251                |                     | Bond                |                                |
| Industrial Revenue           | 11/21/2006        | \$42,600,000                   |                     | 11/01/2036          | \$42,600,000                   |
| TOTAL Louisville/Jeffers     | on County Air Boa | ırd                            |                     |                     | \$386,460,000                  |
| Louisville/Jefferson County  | Metropolitan Sew  | er District                    |                     |                     |                                |
| Refinancing                  |                   | ISSUE ID: 14661                |                     | Bond                |                                |
| Revenue                      | 08/24/2011        | \$263,360,000                  |                     | 05/15/2034          |                                |
| N/A TOTAL Louisville/Jeffers | on County Motros  | olitan Sewer District          |                     |                     | \$261,880,000<br>\$261,880,000 |
| TOTAL LOUISVIIIE/Jeffers     | on county wetrop  | Untan Jewer District           |                     |                     | φ201,000,000                   |

| June 30, 2013                                 |                         | Jefferson County                |                     |                     | 181  |
|---|-------------------------|---------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE           | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                       |
| Louisville-Jefferson County I                 | Metro Governmen         | t                               |                     |                     |  |
| Building                                      |                         | ISSUE ID: 12542                 |                     | Bond                |  |
| Industrial Revenue                            | 07/24/2003              | \$1,280,000                     |                     | 07/01/2023          | \$810,000                                      |
| Refinancing                                   |                         | ISSUE ID: 12581                 |                     | Bond                | ψο το,σσσ                                      |
| Refunding Revenue                             | 12/17/2003              | \$12,975,000                    |                     | 01/01/2034          | \$12,975,000                                   |
| Refinancing                                   |                         | ISSUE ID: 12745                 |                     | Bond                |  |
| Refunding Revenue                             | 04/13/2005              | \$40,000,000                    |                     | 02/01/2035          | \$40,000,000                                   |
| Industrial Facility                           |                         | ISSUE ID: 12756                 |                     | Bond                |  |
| Industrial Revenue                            | 12/01/2004              | \$22,000,000                    |                     | 07/01/2019          | #00.000.000                                    |
| Public Project                                |                         | ISSUE ID: 12815                 |                     | Bond                | \$22,000,000                                   |
| General Obligation                            | 11/30/2004              | \$23,840,000                    |                     | 11/01/2024          |  |
| Gonoral Gongation                             | 11/00/2001              | Ψ20,010,000                     |                     |                     | \$17,710,000                                   |
| Public Project                                |                         | ISSUE ID: 12816                 |                     | Bond                |  |
| General Obligation                            | 11/30/2004              | \$5,655,000                     |                     | 11/01/2024          |  |
| Building                                      |                         | ISSUE ID: 12884                 |                     | Bond                | \$4,200,000                                    |
| Industrial Revenue                            | 08/17/2005              | \$13,910,000                    |                     | 06/01/2035          |  |
| industrial Neverlue                           | 00/1//2003              | Ψ13,310,000                     |                     | 00/01/2000          | \$13,910,000                                   |
| Building                                      |                         | ISSUE ID: 12885                 |                     | Bond                |  |
| Industrial Revenue                            | 08/17/2005              | \$2,115,000                     | 4.91                | 06/01/2016          | \$1,190,000                                    |
| Industrial Facility                           |                         | ISSUE ID: 13004                 |                     | Bond                | ψ1,100,000                                     |
| Industrial Revenue                            | 12/22/2005              | \$3,500,000                     |                     | 12/01/2020          |  |
| <b>-</b> .                                    |                         | 10011515                        |                     |                     | \$3,500,000                                    |
| Refinancing                                   | 00/07/0000              | ISSUE ID: 13095                 | 5.00                | Bond                |  |
| Industrial Revenue                            | 06/27/2006              | \$22,509,196                    | 5.20                | 06/01/2031          | \$19,802,520                                   |
| Water   |                         | ISSUE ID: 13185                 |                     | Bond                | <b>V</b> 10,002,020                            |
| Revenue                                       | 07/12/2006              | \$83,845,000                    |                     | 11/15/2031          |  |
| 18:1  |                         | 100115 10 40004                 |                     | Б                   | \$74,605,000                                   |
| Improvement Project                           | 10/31/2006              | ISSUE ID: 13221<br>\$33,255,000 |                     | Bond<br>11/01/2026  |  |
| General Obligation                            | 10/31/2006              | \$33,Z55,UUU                    |                     | 11/01/2020          | \$27,290,000                                   |
| Health Care Facility                          |                         | ISSUE ID: 13233                 |                     | Bond                | <b>,</b> - , - , - , - , - , - , - , - , - , - |
| Revenue                                       | 10/12/2006              | \$302,710,000                   |                     | 10/01/2036          |  |
| E1 (* 15 1 (                                  |                         | 100115 10 40400                 |                     | Б                   | \$301,950,000                                  |
| Educational Development<br>Industrial Revenue | 08/30/2007              | ISSUE ID: 13492<br>\$4,680,000  |                     | Bond<br>09/01/2027  |  |
| ilidustilai Revellue                          | 06/30/2007              | <b>Φ4</b> ,000,000              |                     | 09/01/2027          | \$4,125,000                                    |
| Industrial Facility                           |                         | ISSUE ID: 13588                 |                     | Bond                | , , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,        |
| Refunding Revenue                             | 07/12/2005              | \$2,835,000                     |                     | 01/01/2025          |  |
| 0 . 0::                                       |                         | 100115 10 40000                 |                     | Б                   | \$2,835,000                                    |
| Senior Citizens Housing                       | 11/12/2006              | ISSUE ID: 13636<br>\$6,330,000  |                     | Bond<br>12/01/2031  |  |
| Refunding Revenue                             | 11/12/2000              | <b>Ф</b> 0,330,000              |                     | 12/01/2031          | \$5,680,000                                    |
| Refinancing                                   |                         | ISSUE ID: 13656                 |                     | Bond                | , ,,,,,,,,,                                    |
| Refunding Revenue                             | 04/26/2007              | \$31,000,000                    |                     | 06/01/2033          |  |
| Definencing                                   |                         | 100UE ID: 420E7                 |                     | Dand                | \$31,000,000                                   |
| Refinancing Refunding Revenue                 | 04/26/2007              | ISSUE ID: 13657<br>\$35,200,000 |                     | Bond<br>06/01/2033  |  |
| retainding revenue                            | 0 <del>7</del> 12012001 | φυυ,Ζυυ,υυυ                     |                     | 30/01/2033          | \$35,200,000                                   |
| Airport                                       |                         | ISSUE ID: 13670                 |                     | Bond                |  |
| Refunding Revenue                             | 07/21/2005              | \$47,870,000                    |                     | 07/01/2026          | <b>* .=</b>                                    |
|   |                         |                                 |                     |                     | \$47,870,000                                   |
|   |                         |                                 |                     |                     |  |

| June 30, 2013                                   |               | Jefferson County                 |                     |                     | 182                      |
|---|---------------|----------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                            | ISSUE<br>DATE | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Land Acquisition<br>Industrial Revenue          | 04/03/2008    | ISSUE ID: 13798<br>\$10,100,000  |                     | Bond<br>03/01/2038  | #40.400.000              |
| Building<br>Refunding Revenue                   | 07/10/2008    | ISSUE ID: 13917<br>\$27,230,000  |                     | Bond<br>05/01/2038  | \$10,100,000             |
| Building<br>Refunding Revenue                   | 07/10/2008    | ISSUE ID: 13918<br>\$14,060,000  |                     | Bond<br>05/01/2031  | \$26,485,000             |
| Building<br>Industrial Revenue                  | 08/05/2008    | ISSUE ID: 13942<br>\$39,775,000  |                     | Bond<br>03/01/2018  | \$12,990,000             |
| Building<br>Industrial Revenue                  | 08/05/2008    | ISSUE ID: 13943<br>\$43,505,000  |                     | Bond<br>03/01/2028  | \$29,215,000             |
| Multiple Purposes General Obligation            | 11/18/2009    | ISSUE ID: 14249<br>\$41,275,000  |                     | Bond<br>11/15/2019  | \$36,545,000             |
| N/A<br>Multiple Purposes<br>General Obligation  | 11/18/2009    | ISSUE ID: 14250<br>\$63,250,000  |                     | Bond<br>11/15/2029  | \$34,125,000             |
| N/A<br>Multiple Purposes                        |               | ISSUE ID: 14310                  |                     | Bond                | \$63,250,000             |
| Refunding Revenue<br>N/A<br>Improvement Project | 12/30/2009    | \$13,660,000<br>ISSUE ID: 14435  |                     | 10/01/2032<br>Bond  | \$13,015,000             |
| Revenue<br>N/A<br>Multiple Purposes             | 06/30/2010    | \$2,010,000<br>ISSUE ID: 14455   | 10.00               | 07/08/2030<br>Bond  | \$1,947,459              |
| General Obligation<br>N/A<br>Refinancing        | 08/26/2010    | \$1,985,000<br>ISSUE ID: 14514   | 2.00                | 08/01/2015<br>Bond  | \$1,615,000              |
| General Obligation<br>N/A<br>Refinancing        | 11/16/2010    | \$34,805,000<br>ISSUE ID: 14515  |                     | 10/01/2023<br>Bond  | \$34,280,000             |
| Refunding<br>N/A                                | 11/16/2010    | \$6,495,000                      |                     | 10/01/2023          | \$6,330,000              |
| Multiple Purposes<br>Revenue<br>N/A             | 12/28/2010    | ISSUE ID: 14568<br>\$3,500,000   | 3.06                | Bond<br>12/27/2030  | \$3,306,086              |
| Multiple Purposes<br>Revenue<br>N/A             | 12/28/2010    | ISSUE ID: 14569<br>\$628,305     | 3.06                | Bond<br>12/27/2015  | \$449,934                |
| Multiple Purposes<br>Industrial Revenue<br>N/A  | 11/21/2011    | ISSUE ID: 14693<br>\$13,884,021  |                     | Bond<br>10/08/2040  | \$13,884,021             |
| Multiple Purposes<br>Industrial Revenue<br>N/A  | 11/21/2011    | ISSUE ID: 14695<br>\$6,941,050   | 2.92                | Bond<br>10/08/2040  | \$5,881,832              |
| Multiple Purposes<br>Industrial Revenue         | 12/01/2011    | ISSUE ID: 14716<br>\$2,600,000   |                     | Bond<br>12/01/2021  |                          |
| N/A<br>Housing Facilities<br>Industrial Revenue | 12/22/2011    | ISSUE ID: 14748<br>\$10,065,281  |                     | Bond<br>02/01/2042  | \$2,600,000              |
| N/A<br>Housing Facilities<br>Industrial Revenue | 12/22/2011    | ISSUE ID: 14749<br>\$7,521,000   | 2.76                | Bond<br>10/08/2040  | \$9,387,956              |
| N/A<br>Health Care Facility<br>Revenue          | 04/05/2012    | ISSUE ID: 14790<br>\$271,260,000 |                     | Bond<br>12/01/2035  | \$7,521,000              |
| N/A   |               |                                  |                     |                     | \$271,260,000            |

| <i>Julie 60, 2010</i>                   |                     | ocherson county      |                     |                     | 700                        |
|---|---------------------|----------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE       | ORIGINAL<br>ISSUE    | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Litigation Settlement                   |                     | ISSUE ID: 14802      |                     | Bond                |                            |
| General Obligation<br>N/A               | 06/22/2010          | \$33,105,000         |                     | 11/01/2019          | \$28,900,000               |
| Refinancing                             |                     | ISSUE ID: 14971      |                     | Bond                |                            |
| General Obligation<br>N/A               | 05/28/2009          | \$8,150,000          |                     | 12/01/2022          | \$7,185,000                |
| Refinancing                             |                     | ISSUE ID: 14972      |                     | Bond                |                            |
| General Obligation<br>N/A               | 05/28/2009          | \$33,285,000         |                     | 12/01/2018          | \$24,065,000               |
| Refinancing                             |                     | ISSUE ID: 14973      |                     | Bond                |                            |
| General Obligation<br>N/A               | 05/28/2009          | \$14,740,000         |                     | 12/01/2018          | \$10,800,000               |
| Refinancing                             |                     | ISSUE ID: 14974      |                     | Bond                |                            |
| General Obligation<br>N/A               | 05/28/2009          | \$7,700,000          |                     | 06/01/2016          | \$4,680,000                |
| College Project                         |                     | ISSUE ID: 14978      |                     | Bond                |                            |
| Industrial Revenue<br>N/A               | 10/27/2008          | \$13,500,000         |                     | 10/01/2023          | \$13,500,000               |
| Equipment                               |                     | ISSUE ID: 14992      |                     | Lease               |                            |
| N/A<br>Renewable                        | 08/01/2011          | \$3,900,000          | 2.00                | 09/01/2015          | \$3,150,858                |
| TOTAL Louisville-Jefferso               | on County Metro G   | Sovernment           |                     |                     | \$1,343,121,667            |
| Louisville-Jefferson County             | Riverport Authorit  | у                    |                     |                     |                            |
| Public Project                          |                     | ISSUE ID: 6528       |                     | Bond                |                            |
| Revenue                                 | 06/09/1989          | \$2,700,000          | 0.00                | 05/15/2016          |                            |
| TOTAL Louisville-Jefferso               | on County Riverpo   | ort Authority        |                     |                     | \$935,000<br>\$935,000     |
| McMahan FireJefferson Co                | ounty Fire District | #14                  |                     |                     |                            |
| Refinancing                             |                     | ISSUE ID: 13431      |                     | Lease               |                            |
|   | 06/20/2007          | \$1,334,843          | 4.80                | 04/01/2032          |                            |
| General Obligation                      |                     | <b>+</b> 1,00 1,0 10 |                     |                     | \$1,067,874                |
| Refinancing                             |                     | ISSUE ID: 14367      |                     | Lease               |                            |
| N/A                                     | 04/14/2010          | \$2,065,080          | 4.88                | 04/01/2032          |                            |
| General Obligation                      |                     |                      |                     |                     | \$1,932,080                |
| Multiple Purposes                       |                     | ISSUE ID: 14730      |                     | Lease               |                            |
| N/A                                     | 01/13/2012          | \$2,144,580          |                     | 01/12/2017          | ድጋ ሰርጋ ጀርባ                 |
| General Obligation TOTAL McMahan FireJe | efferson County Fi  | re District #14      |                     |                     | \$2,062,580<br>\$5,062,534 |

| June 30, 2013                               |                    | Jefferson County             |                     |                     | 184                        |
|---|--------------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Metropolitan Sewer District                 |                    |                              |                     |                     |                            |
| Sewer                                       |                    | ISSUE ID: 6673               |                     | Bond                |                            |
| Revenue                                     | 12/15/1989         | \$25,000,000                 | 0.00                | 05/01/2019          |                            |
| Sewer                                       |                    | ISSUE ID: 8445               |                     | Bond                | \$11,935,000               |
| Revenue                                     | 06/15/1993         | \$72,885,000                 | 0.00                | 05/15/2021          |                            |
| Sewer                                       |                    | ISSUE ID: 8446               |                     | Bond                | \$41,370,000               |
| Revenue                                     | 06/15/1993         | \$32,520,000                 | 0.00                | 05/15/2023          |                            |
| Revenue                                     | 06/15/1995         | \$32,320,000                 | 0.00                | 05/15/2023          | \$32,520,000               |
| Sewer                                       |                    | ISSUE ID: 8487               |                     | Bond                |                            |
| Revenue                                     | 03/01/1993         | \$120,025,000                | 0.00                | 05/15/2019          |                            |
| Causar                                      |                    | ISSUE ID: 9282               |                     | Dond                | \$50,655,000               |
| Sewer<br>Revenue                            | 12/01/1994         | \$65,695,000                 | 0.00                | Bond<br>05/15/2025  |                            |
| Revenue                                     | 12/01/1994         | φ05,095,000                  | 0.00                | 03/13/2023          | \$54,085,000               |
| Sewer                                       |                    | ISSUE ID: 9558               |                     | Bond                | <del>+</del>               |
| Revenue                                     | 12/07/1995         | \$47,715,000                 | 0.00                | 05/15/2026          |                            |
|   |                    | 10011515 0000                |                     | 5 .                 | \$38,255,000               |
| Sewer                                       | 00/45/4007         | ISSUE ID: 9890               | 0.00                | Bond                |                            |
| Revenue                                     | 02/15/1997         | \$51,245,000                 | 0.00                | 05/15/2027          | \$43,090,000               |
| Sewer                                       |                    | ISSUE ID: 10253              |                     | Bond                | ψ10,000,000                |
| Revenue                                     | 08/15/1997         | \$68,350,000                 | 0.00                | 05/15/2025          |                            |
| 0   |                    | 100115 10 40050              |                     | Б                   | \$59,135,000               |
| Sewer                                       | 02/04/4009         | ISSUE ID: 10350              | 0.00                | Bond                |                            |
| Revenue                                     | 03/01/1998         | \$260,000,000                | 0.00                | 05/15/2030          | \$219,960,000              |
| Lease Purchase                              |                    | ISSUE ID: 8448               |                     | Lease               |                            |
|   | 11/12/1991         | \$46,420,000                 | 0.00                | 03/30/2019          |                            |
| Renewable                                   |                    |                              |                     |                     | \$25,725,000               |
| TOTAL Metropolitan Sewe                     | er District        |                              |                     |                     | \$576,730,000              |
| Middletown Fire Protection D                | District           |                              |                     |                     |                            |
| Fire Station                                |                    | ISSUE ID: 12663              |                     | Bond                |                            |
| Revenue                                     | 12/01/2004         | \$2,500,000                  | 4.73                | 02/01/2024          |                            |
|   |                    |                              |                     |                     | \$1,931,930                |
| Refinancing                                 |                    | ISSUE ID: 14751              |                     | Lease               |                            |
| N/A   | 02/15/2012         | \$1,450,000                  | 2.22                | 02/16/2019          | ¢1 450 000                 |
| General Obligation  TOTAL Middletown Fire P | rotection District |                              |                     |                     | \$1,450,000<br>\$3,381,930 |
| Okolona Fire Protection Dist                |                    |                              |                     |                     |                            |
|   |                    | ICCLIE ID: 44227             |                     | Loggo               |                            |
| Fire Vehicles<br>N/A                        | 02/01/2010         | ISSUE ID: 14327<br>\$674,248 |                     | Lease<br>02/11/2020 |                            |
| General Obligation                          | 02/01/2010         | φυ <i>1</i> 4, <b>∠</b> 40   |                     | 02/11/2020          | \$535,822                  |
| Refinancing                                 |                    | ISSUE ID: 14586              |                     | Lease               | +, <b>-</b>                |
| N/A   | 03/01/2011         | \$800,000                    | 3.35                | 03/01/2021          |                            |
| General Obligation                          |                    |                              |                     |                     | \$720,000                  |
| TOTAL Okolona Fire Prote                    | ection District    |                              |                     |                     | \$1,255,822                |

| June 30, 2013               |                      | Jefferson County         |                     |                     | 185  |
|-----------------------------|----------------------|--------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE        | ORIGINAL<br>ISSUE        | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                     |
| Pleasure Ridge Park Fire F  | Protection District  |                          |                     |                     |  |
| Fire Station                |                      | ISSUE ID: 13818          |                     | Lease               |  |
|                             | 04/22/2008           | \$3,010,000              | 4.15                | 04/01/2029          |  |
| General Obligation          |                      | 1001 IE ID: 44070        |                     |                     | \$2,605,000                                  |
| Fire Vehicles               | 44/04/0000           | ISSUE ID: 14979          | 4.00                | Lease               |  |
| N/A<br>General Obligation   | 11/21/2008           | \$834,923                | 4.23                | 11/21/2018          | \$577,488                                    |
| _                           | Park Fire Protection | District                 |                     |                     | \$3,182,488                                  |
| Regional Airport Authority  | of Louisville        |                          |                     |                     |  |
| Airport                     |                      | ISSUE ID: 11300          |                     | Bond                |  |
| Revenue                     | 04/24/2001           | \$97,195,000             |                     | 07/01/2031          |  |
|                             |                      | , ,                      |                     |                     | \$65,115,000                                 |
| Airport                     |                      | ISSUE ID: 11301          |                     | Bond                |  |
| Revenue                     | 04/24/2001           | \$12,055,000             |                     | 07/01/2031          | 40.075.000                                   |
| Definencing                 |                      | ISSUE ID: 11961          |                     | Bond                | \$6,375,000                                  |
| Refinancing<br>Revenue      | 10/17/2002           | \$46,800,000             |                     | 07/01/2032          |  |
| Revenue                     | 10/17/2002           | φ <del>4</del> 0,800,000 |                     | 0770172032          | \$38,650,000                                 |
| Refinancing                 |                      | ISSUE ID: 11962          |                     | Bond                | <b>,</b> , , , , , , , , , , , , , , , , , , |
| Revenue                     | 10/17/2002           | \$37,450,000             |                     | 07/01/2032          |  |
|                             |                      |                          |                     |                     | \$30,950,000                                 |
| Refinancing                 |                      | ISSUE ID: 12543          |                     | Bond                |  |
| Revenue<br>N/A              | 05/28/2003           | \$14,680,000             |                     | 07/01/2013          | \$3,370,000                                  |
| Refinancing                 |                      | ISSUE ID: 12544          |                     | Bond                | φ3,3 <i>1</i> 0,000                          |
| Revenue                     | 05/28/2003           | \$7,745,000              |                     | 07/01/2023          |  |
| . 1010                      | 00.20.200            | <b>41,110,000</b>        |                     | 0.70.72020          | \$5,330,000                                  |
| Refinancing                 |                      | ISSUE ID: 12545          |                     | Bond                |  |
| Revenue                     | 05/28/2003           | \$129,305,000            |                     | 07/01/2023          |  |
| N/A                         |                      | •••                      |                     |                     | \$92,800,000                                 |
|                             | t Authority of Louis | ville                    |                     |                     | \$242,590,000                                |
| Worthington Fire Protection | on District          |                          |                     |                     |  |
| Fire Station                |                      | ISSUE ID: 14870          |                     | Bond                |  |
| General Obligation<br>N/A   | 01/16/2008           | \$5,185,000              |                     | 02/01/2038          | \$5,185,000                                  |
| Fire Vehicles               |                      | ISSUE ID: 14288          |                     | Lease               |  |
| N/A                         | 01/21/2010           | \$371,291                | 3.34                | 01/21/2014          |  |
| General Obligation          |                      |                          |                     |                     | \$152,991                                    |
| TOTAL Worthington Fir       | e Protection Distric | I                        |                     |                     | \$5,337,991                                  |
| Jefferson                   |                      | TOTAL OUTSTANDING        |                     |                     | \$8,487,647,096                              |
|                             |                      |                          |                     |                     |  |

| Julie 30, 2013                  |               | Jessamme County   |                     |                     | 100                      |
|---------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Jessamine City of Nicholasville |               |                   |                     |                     |                          |
| Fire Station                    |               | ISSUE ID: 11660   |                     | Bond                |                          |
| General Obligation              | 02/02/2002    | \$3,620,000       |                     | 02/01/2022          |                          |
|                                 |               |                   |                     |                     | \$2,170,000              |
| Utilities                       |               | ISSUE ID: 12524   |                     | Bond                |                          |
| Revenue                         | 09/04/2003    | \$3,450,000       |                     | 10/01/2023          | <b>#2.205.000</b>        |
| Refinancing                     |               | ISSUE ID: 12525   |                     | Bond                | \$2,365,000              |
| Refunding Revenue               | 09/04/2003    | \$6,945,000       |                     | 10/01/2012          |                          |
| relationing revenue             | 00/0 1/2000   | φο,ο το,οσο       |                     | 10/01/2012          | \$870,000                |
| Refinancing                     |               | ISSUE ID: 13275   |                     | Bond                |                          |
| Revenue                         | 12/22/2006    | \$6,625,000       |                     | 02/02/2027          |                          |
|                                 |               |                   |                     |                     | \$6,027,232              |
| Improvement Project             |               | ISSUE ID: 14252   |                     | Bond                |                          |
| General Obligation              | 11/10/2009    | \$6,905,000       |                     | 10/01/2029          | ФС 200 000               |
| N/A<br>Refinancing              |               | ISSUE ID: 14601   |                     | Bond                | \$6,390,000              |
| General Obligation              | 04/19/2011    | \$2,525,000       |                     | 02/01/2022          |                          |
| N/A                             | 04/19/2011    | Ψ2,323,000        |                     | 02/01/2022          | \$2,300,000              |
| Refinancing                     |               | ISSUE ID: 14602   |                     | Bond                | , , ,                    |
| General Obligation              | 04/19/2011    | \$1,735,000       |                     | 04/01/2031          |                          |
| N/A                             |               |                   |                     |                     | \$1,655,000              |
| Refinancing                     |               | ISSUE ID: 14756   |                     | Bond                |                          |
| General Obligation              | 02/16/2012    | \$2,415,000       | 2.00                | 10/01/2023          | <b>#0 445 000</b>        |
| N/A<br>Multiple Purposes        |               | ISSUE ID: 14778   |                     | Bond                | \$2,415,000              |
| General Obligation              | 04/09/2012    | \$1,100,000       | 2.50                | 04/01/2017          |                          |
| N/A                             | 0-1/03/2012   | φ1,100,000        | 2.50                | 07/01/2017          | \$1,100,000              |
| TOTAL City of Nicholasville     | )             |                   |                     |                     | \$25,292,232             |

| June 30, 2013                    |               | Jessamine County               |                     |                     | 187                      |
|----------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Wilmore                  |               |                                |                     |                     |                          |
| Sewer                            |               | ISSUE ID: 2758                 |                     | Bond                |                          |
| Revenue                          | 09/01/1973    | \$1,200,000                    | 5.90                | 09/30/2013          |                          |
| Water and Sewer                  |               | ISSUE ID: 3592                 |                     | Bond                | \$155,000                |
| Revenue                          | 09/01/1981    | \$1,880,000                    | 5.00                | 09/01/2020          |                          |
| Revenue                          | 03/01/1901    | ψ1,000,000                     | 3.00                | 03/01/2020          | \$1,000,000              |
| Water and Sewer                  |               | ISSUE ID: 8344                 |                     | Bond                |                          |
| Revenue                          | 03/09/1993    | \$225,000                      | 5.00                | 09/01/2028          | <b>#452.400</b>          |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8643                 |                     | Bond                | \$153,400                |
| Public Corporation               | 04/07/1993    | \$256,749                      | 0.00                | 06/30/2013          |                          |
| ·                                |               |                                |                     |                     | \$20,156                 |
| Water and Sewer                  |               | ISSUE ID: 10128                |                     | Bond                |                          |
| Revenue                          | 06/20/1996    | \$115,000                      | 4.50                | 09/01/2035          | \$94,100                 |
| Senior Citizens Housing          |               | ISSUE ID: 10483                |                     | Bond                | ψοτ, 100                 |
| Revenue                          | 07/01/1998    | \$2,950,000                    | 0.00                | 07/01/2025          |                          |
| Detine and Community             |               | 100LIE ID. 40074               |                     | David               | \$2,190,000              |
| Retirement Community Revenue     | 11/19/1999    | ISSUE ID: 10974<br>\$2,825,000 |                     | Bond<br>11/01/2026  |                          |
| Revenue                          | 11/19/1999    | φ2,023,000                     |                     | 11/01/2020          | \$2,100,000              |
| Water and Sewer                  |               | ISSUE ID: 11888                |                     | Bond                |                          |
| Revenue                          | 09/26/2001    | \$2,283,000                    | 4.37                | 09/01/2040          | 00.004.000               |
| Water and Sewer                  |               | ISSUE ID: 11889                |                     | Bond                | \$2,021,000              |
| Revenue                          | 09/26/2001    | \$240,000                      | 4.87                | 09/01/2040          |                          |
|                                  |               | <b>Y</b> =, <b></b>            |                     |                     | \$215,900                |
| Refinancing                      |               | ISSUE ID: 13191                |                     | Bond                |                          |
| Industrial Revenue               | 08/17/2007    | \$8,100,000                    |                     | 08/01/2031          | \$7,090,000              |
| Retirement Community             |               | ISSUE ID: 13298                |                     | Bond                | Ψ1,090,000               |
| Revenue                          | 01/16/2007    | \$6,000,000                    |                     | 01/16/2032          |                          |
| 5 ""                             |               | 10011515 44000                 |                     | 5 .                 | \$5,396,854              |
| Building                         | 02/10/2000    | ISSUE ID: 14260                | 6.00                | Bond                |                          |
| Revenue<br>N/A                   | 02/18/2009    | \$9,000,000                    | 6.36                | 12/17/2034          | \$8,763,831              |
| TOTAL City of Wilmore            |               |                                |                     |                     | \$29,200,241             |
|                                  |               |                                |                     |                     |                          |

| June 30, 2013                   |                     | Jessamine County               |                     |                     | 188                       |
|---------------------------------|---------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Jessamine County                |                     |                                |                     |                     |                           |
| Refinancing                     |                     | ISSUE ID: 12513                |                     | Bond                |                           |
| General Obligation              | 11/18/2004          | \$1,155,000                    |                     | 09/01/2015          | Ф000 000                  |
| Refinancing                     |                     | ISSUE ID: 13166                |                     | Bond                | \$360,000                 |
| Revenue                         | 07/27/2006          | \$8,500,000                    | 4.49                | 08/01/2013          |                           |
| Building                        |                     | ISSUE ID: 13278                |                     | Bond                | \$7,789,705               |
| Revenue                         | 12/22/2006          | \$1,500,000                    | 5.39                | 12/01/2026          |                           |
| Dofinancina                     |                     | ISSUE ID: 13293                |                     | Bond                | \$1,234,606               |
| Refinancing<br>Revenue          | 02/01/2007          | \$972,871                      | 4.49                | 07/01/2013          |                           |
|                                 |                     |                                |                     |                     | \$184,757                 |
| Multiple Purposes Revenue       | 12/15/2008          | ISSUE ID: 14038<br>\$4,500,000 |                     | Bond<br>02/19/2033  |                           |
| N/A                             | 12/13/2006          | φ4,300,000                     |                     | 02/19/2033          | \$4,235,370               |
| Courthouse Annex                |                     | ISSUE ID: 10387                |                     | Lease               |                           |
| Renewable                       | 07/03/1997          | \$1,700,000                    | 4.94                | 01/01/2017          | \$595,000                 |
| Building                        |                     | ISSUE ID: 13694                |                     | Lease               | <del>\$393,000</del>      |
| _                               | 11/27/2007          | \$500,000                      |                     | 07/20/2027          |                           |
| General Obligation Conservation |                     | ISSUE ID: 14999                |                     | Lease               | \$435,000                 |
| N/A                             | 03/15/2011          | \$599,788                      | 4.75                | 02/20/2021          |                           |
| General Obligation              |                     |                                |                     |                     | \$503,963<br>\$45,338,404 |
| TOTAL Jessamine Count           |                     |                                |                     |                     | \$15,338,401              |
| Jessamine County Fire Prot      | ection District     |                                |                     |                     |                           |
| Multiple Purposes               | 09/25/2009          | ISSUE ID: 13922                | 2.74                | Lease<br>08/20/2015 |                           |
| General Obligation              | 08/25/2008          | \$1,683,775                    | 3.71                | 06/20/2015          | \$683,009                 |
| TOTAL Jessamine Count           | y Fire Protection I | District                       |                     |                     | \$683,009                 |
| Jessamine County Library T      | axing District      |                                |                     |                     |                           |
| Library                         |                     | ISSUE ID: 9439                 |                     | Bond                |                           |
| Revenue                         | 09/01/1995          | \$1,770,000                    | 0.00                | 09/01/2015          | \$525,000                 |
| TOTAL Jessamine Count           | y Library Taxing D  | District                       |                     |                     | \$525,000<br>\$525,000    |
| Jessamine County Public Ho      | -                   |                                |                     |                     |                           |
| Building                        |                     | ISSUE ID: 13337                |                     | Lease               |                           |
| <b>.</b>                        | 02/01/2007          | \$1,500,000                    |                     | 01/20/2017          |                           |
| Renewable TOTAL Jessamine Count | v Dublic Heelth To  | vina District                  |                     |                     | \$840,000<br>\$840,000    |
| TOTAL Jessamine Count           | y Fublic nealth la  | ixing District                 |                     |                     | φο40,000                  |

| June 30, 2013               |                      | Jessamine County  |                     |                     | 189                      |
|-----------------------------|----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Jessamine County Water D    | istrict #1           |                   |                     |                     |                          |
| Water                       |                      | ISSUE ID: 6149    |                     | Bond                |                          |
| Revenue                     | 06/04/1987           | \$330,000         | 6.50                | 01/30/2026          | <b>***</b>               |
| Water                       |                      | ISSUE ID: 6150    |                     | Bond                | \$243,000                |
| Revenue                     | 06/04/1987           | \$63,000          | 6.50                | 01/01/2026          |                          |
|                             |                      |                   |                     |                     | \$42,500                 |
| Water                       |                      | ISSUE ID: 10981   |                     | Bond                |                          |
| Revenue                     | 06/02/2000           | \$1,194,000       | 5.38                | 01/01/2039          | \$1,047,000              |
| Water                       |                      | ISSUE ID: 10982   |                     | Bond                | \$1,047,000              |
| Revenue                     | 06/02/2000           | \$298,000         | 5.00                | 01/01/2039          |                          |
|                             |                      |                   |                     |                     | \$258,600                |
| Water                       |                      | ISSUE ID: 11494   |                     | Bond                |                          |
| Revenue                     | 06/27/2001           | \$376,000         |                     | 01/01/2024          | \$256,000                |
| TOTAL Jessamine Coun        | ity Water District # | 1                 |                     |                     | \$1,847,100              |
| Jessamine-South Elkhorn \   | Water District       |                   |                     |                     |                          |
| Water                       |                      | ISSUE ID: 11297   |                     | Bond                |                          |
| Revenue                     | 09/01/2000           | \$1,901,000       |                     | 01/01/2039          |                          |
|                             |                      |                   |                     | _                   | \$1,661,000              |
| Water                       | 00/04/0000           | ISSUE ID: 11299   |                     | Bond                |                          |
| Revenue                     | 09/01/2000           | \$400,000         |                     | 01/01/2039          | \$348,500                |
| Water and Sewer             |                      | ISSUE ID: 14350   |                     | Bond                | Ψ0-10,000                |
| Revenue                     | 03/04/2010           | \$750,000         |                     | 06/01/2050          |                          |
| N/A                         |                      |                   |                     |                     | \$750,000                |
| Water and Sewer             |                      | ISSUE ID: 14351   |                     | Bond                |                          |
| Revenue<br>N/A              | 03/04/2010           | \$522,000         |                     | 06/01/2050          | \$522,000                |
| Water and Sewer             |                      | ISSUE ID: 14352   |                     | Bond                | Ψ322,000                 |
| Revenue                     | 03/04/2010           | \$240,000         |                     | 06/01/2050          |                          |
| N/A<br>TOTAL Jessamine-Sout | h Elkhorn Water Di   | strict            |                     |                     | \$240,000<br>\$3,521,500 |
|                             |                      |                   |                     |                     | +=,==:,000               |
|                             |                      |                   |                     |                     |                          |

**TOTAL OUTSTANDING** 

Jessamine

\$77,247,483

| June 30, 2013                   |               | Johnson County               |                     |                     | 190                         |
|---------------------------------|---------------|------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Johnson                         |               |                              |                     |                     |                             |
| City of Paintsville             |               |                              |                     |                     |                             |
| Utilities                       |               | ISSUE ID: 3499               |                     | Bond                |                             |
| Revenue                         | 06/12/1979    | \$950,000                    | 5.00                | 09/01/2017          | ****                        |
| Water and Sewer                 |               | ISSUE ID: 8970               |                     | Bond                | \$285,000                   |
| Revenue                         | 06/03/1994    | \$1,091,000                  | 5.00                | 07/01/2029          |                             |
|                                 |               |                              |                     |                     | \$777,000                   |
| Water<br>Revenue                | 12/02/1994    | ISSUE ID: 9286<br>\$457,000  | 4.50                | Bond<br>07/01/2034  |                             |
| Revenue                         | 12/02/1994    | φ <b>4</b> 57,000            | 4.50                | 07/01/2034          | \$365,300                   |
| Utilities                       |               | ISSUE ID: 10484              |                     | Bond                |                             |
| Revenue                         | 07/01/1998    | \$3,340,000                  | 0.00                | 09/01/2018          | \$1,645,000                 |
| Water                           |               | ISSUE ID: 10562              |                     | Bond                | \$1,045,000                 |
| Revenue                         | 11/24/1998    | \$351,000                    | 4.50                | 07/01/2039          |                             |
| Decree Hereal Facilities        |               | 100UE ID: 400E0              |                     | Dand                | \$306,000                   |
| Recreational Facilities Revenue | 05/26/2006    | ISSUE ID: 13059<br>\$698,403 | 4.10                | Bond<br>09/26/2019  |                             |
| revenue                         | 03/20/2000    | Ψ090, <del>1</del> 00        | 4.10                | 03/20/2019          | \$620,567                   |
| Educational Development         |               | ISSUE ID: 13111              |                     | Bond                |                             |
| Revenue                         | 06/28/2006    | \$726,205                    | 4.65                | 11/28/2015          | \$627,596                   |
| Building                        |               | ISSUE ID: 13202              |                     | Bond                | Ψ021,330                    |
| Revenue                         | 08/10/2006    | \$400,000                    | 4.95                | 08/10/2021          |                             |
| Building                        |               | ISSUE ID: 13205              |                     | Bond                | \$278,334                   |
| Revenue                         | 08/10/2006    | \$294,754                    | 4.10                | 05/10/2019          |                             |
|                                 |               |                              |                     |                     | \$178,741                   |
| Improvement Project             |               | ISSUE ID: 13458              |                     | Bond                |                             |
| Revenue                         | 06/29/2007    | \$250,000                    | 4.13                | 07/01/2046          | \$241,000                   |
| Refinancing                     |               | ISSUE ID: 14600              |                     | Bond                | Ψ211,000                    |
| Refunding Revenue               | 04/12/2011    | \$2,045,000                  |                     | 01/01/2026          | <b>*</b> 4.00 <b>=</b> .000 |
| N/A<br>Improvement Project      |               | ISSUE ID: 14794              |                     | Bond                | \$1,895,000                 |
| Revenue                         | 04/25/2012    | \$13,500,000                 | 2.00                | 01/01/2051          |                             |
| N/A                             |               | , ,,,,,,,,                   |                     |                     | \$13,500,000                |
| Gas                             |               | ISSUE ID: 11112              |                     | Lease               |                             |
| Renewable                       | 06/09/2000    | \$900,000                    |                     | 06/15/2020          | \$475,000                   |
| Fire Station                    |               | ISSUE ID: 12269              |                     | Lease               | φ470,000                    |
|                                 | 12/05/2003    | \$250,000                    | 2.23                | 12/15/2013          |                             |
| General Obligation              |               |                              |                     |                     | \$42,432<br>\$21,236,070    |
| TOTAL City of Paintsville       |               |                              |                     |                     | \$21,236,970                |

| June 30, 2013               |               | Johnson County    |                     |                     | 191                      |
|-----------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Johnson County              |               |                   |                     |                     |                          |
| Court Facility              |               | ISSUE ID: 6496    |                     | Bond                |                          |
| Public Corporation          | 08/06/1985    | \$685,000         | 7.38                | 01/30/2014          |                          |
| County Ioil                 |               | ISSUE ID: 6565    |                     | Bond                | \$105,000                |
| County Jail<br>Revenue      | 02/15/1987    |                   | 0.00                | 10/01/2014          |                          |
| Revenue                     | 02/13/1967    | \$826,659         | 0.00                | 10/01/2014          | \$169,551                |
| Judicial Facility           |               | ISSUE ID: 11535   |                     | Bond                | <b>4.00,00</b> .         |
| Revenue                     | 03/01/2002    | \$7,460,000       |                     | 09/01/2022          |                          |
|                             |               |                   |                     |                     | \$4,895,000              |
| Judicial Facility           |               | ISSUE ID: 12299   |                     | Bond                |                          |
| Revenue                     | 02/01/2004    | \$9,540,000       |                     | 08/01/2024          |                          |
|                             |               |                   |                     |                     | \$6,885,000              |
| Wastewater                  |               | ISSUE ID: 8933    |                     | Lease               |                          |
|                             | 12/17/1993    | \$120,000         | 5.59                | 01/20/2013          |                          |
| Renewable                   |               |                   |                     |                     | \$9,000                  |
| Vehicles                    |               | ISSUE ID: 14207   |                     | Lease               |                          |
| N/A                         | 09/01/2009    | \$199,912         |                     | 08/20/2016          | ****                     |
| General Obligation          |               | 100115 15 44404   |                     | 1                   | \$126,969                |
| Vehicles                    |               | ISSUE ID: 14484   |                     | Lease               |                          |
| N/A                         | 10/04/2010    | \$225,796         |                     | 09/20/2013          | ¢450.700                 |
| General Obligation Vehicles |               | ISSUE ID: 14672   |                     | Lease               | \$152,796                |
| N/A                         | 09/01/2011    | \$234,400         | 4.30                | 02/20/2013          |                          |
| IN/A                        | 09/01/2011    | <b>Φ∠</b> 34,400  | 4.30                | 02/20/2013          |                          |

ISSUE ID:

**TOTAL OUTSTANDING** 

05/05/2008

**Johnson County Extension District** 

13865

\$600,000

\$234,400 \$12,577,716

\$540,000

\$34,354,686

\$540,000

Lease

01/20/2035

**General Obligation** 

General Obligation

**Johnson County Johnson County Extension District** 

TOTAL

Building

Johnson

| June 30, 2013          | Kenton County |                   |                     |                     | 192                      |  |
|------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Kenton City of Bromley |               |                   |                     |                     |                          |  |
| Street Improvement     | ISS           | SUE ID: 11117     |                     | Bond                |                          |  |
| General Obligation     | 06/01/2000    | \$180,000         | 5.13                | 01/01/2015          |                          |  |
| TOTAL City of Bromley  |               |                   |                     |                     | \$47,000<br>\$47,000     |  |
| TOTAL City of Bromley  |               |                   |                     |                     | \$47,000                 |  |

| June 30, 2013                          |               | Kenton County                  |                     |                     | 193  |
|--|---------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                     |
| City of Covington                      |               |                                |                     |                     |  |
| Industrial Facility                    |               | ISSUE ID: 6243                 |                     | Bond                |  |
| Industrial Revenue                     | 11/01/1987    | \$250,000                      | 0.00                | 03/01/2013          | \$15,000                                     |
| Industrial Facility                    |               | ISSUE ID: 6244                 |                     | Bond                | Ψ10,000                                      |
| Industrial Revenue                     | 11/01/1987    | \$250,000                      | 0.00                | 09/01/2012          | \$15,000                                     |
| Industrial Facility                    |               | ISSUE ID: 8076                 |                     | Bond                |  |
| Industrial Revenue                     | 08/30/1991    | \$495,000                      | 0.00                | 03/01/2016          | <b>ATT</b> 000                               |
| Industrial Facility                    |               | ISSUE ID: 8077                 |                     | Bond                | \$75,000                                     |
| Industrial Revenue                     | 08/30/1991    | \$505,000                      | 0.00                | 09/01/2016          |  |
|  |               |                                |                     |                     | \$95,000                                     |
| Industrial Facility                    | 444044000     | ISSUE ID: 8366                 |                     | Bond                |  |
| Industrial Revenue                     | 11/19/1992    | \$600,000                      | 0.00                | 04/01/2013          | \$600,000                                    |
| Industrial Facility                    |               | ISSUE ID: 8369                 |                     | Bond                | φοσο,σσσ                                     |
| Industrial Revenue                     | 10/05/1992    | \$28,000,000                   | 0.00                | 12/01/2013          |  |
| La dividada I E a 2004 i               |               | 100UE ID: 0000                 |                     | Dl                  | \$4,795,000                                  |
| Industrial Facility Industrial Revenue | 11/15/1993    | ISSUE ID: 8803<br>\$157,000    | 0.00                | Bond<br>11/30/2013  |  |
| ilidustilai Nevellue                   | 11/13/1993    | φ137,000                       | 0.00                | 11/30/2013          | \$157,000                                    |
| Governmental Project                   |               | ISSUE ID: 9311                 |                     | Bond                |  |
| Funding                                | 07/01/1994    | \$5,815,608                    | 6.63                | 08/01/2017          | <b>***</b> **** ***                          |
| Public Project                         |               | ISSUE ID: 9427                 |                     | Bond                | \$2,423,627                                  |
| Revenue                                | 07/01/1995    | \$16,795,000                   | 0.00                | 08/01/2012          |  |
|  |               |                                |                     |                     | \$1,450,000                                  |
| Nursing Home                           |               | ISSUE ID: 10312                |                     | Bond                |  |
| Industrial Revenue                     | 12/31/1997    | \$1,000,000                    | 5.55                | 01/01/2013          | \$1,000,000                                  |
| Industrial Facility                    |               | ISSUE ID: 10567                |                     | Bond                | Ψ1,000,000                                   |
| Industrial Revenue                     | 11/24/1998    | \$3,695,000                    | 0.00                | 11/01/2013          |  |
| Dublic Drainet                         |               | ISSUE ID: 10568                |                     | Bond                | \$3,695,000                                  |
| Public Project General Obligation      | 11/24/1998    | ISSUE ID: 10568<br>\$7,155,000 | 0.00                | 11/01/2018          |  |
| General Obligation                     | 11/24/1000    | Ψ1,100,000                     | 0.00                | 11/01/2010          | \$2,620,000                                  |
| Industrial Facility                    |               | ISSUE ID: 10718                |                     | Bond                |  |
| Industrial Revenue                     | 04/21/1999    | \$3,600,000                    | 0.00                | 04/01/2019          | ¢4 040 000                                   |
| Industrial Facility                    |               | ISSUE ID: 11180                |                     | Bond                | \$1,910,000                                  |
| Industrial Revenue                     | 08/03/2000    | \$3,470,000                    |                     | 07/01/2020          |  |
|  |               |                                |                     |                     | \$2,280,000                                  |
| Industrial Facility                    | 00/00/0000    | ISSUE ID: 11885                |                     | Bond                |  |
| Industrial Revenue                     | 09/06/2002    | \$5,260,000                    |                     | 09/01/2027          | \$5,260,000                                  |
| Industrial Facility                    |               | ISSUE ID: 11927                |                     | Bond                | <b>,</b> , , , , , , , , , , , , , , , , , , |
| Industrial Revenue                     | 07/17/2002    | \$1,200,000                    |                     | 09/01/2012          |  |
| Refinancing                            |               | ISSUE ID: 12202                |                     | Bond                | \$1,200,000                                  |
| General Obligation                     | 09/23/2003    | \$4,996,000                    | 3.90                | 08/01/2017          |  |
| -                                      | 22,23,200     |                                | 3.30                |                     | \$2,427,000                                  |
| Housing Facilities                     |               | ISSUE ID: 12282                |                     | Bond                |  |
| Industrial Revenue                     | 12/23/2003    | \$700,000                      |                     | 01/01/2019          | \$363,630                                    |
| Building                               |               | ISSUE ID: 12362                |                     | Bond                | φουο,υου                                     |
| Revenue                                | 05/27/2004    | \$3,225,000                    | 4.85                | 05/01/2024          |  |
|  |               |                                |                     |                     | \$2,280,000                                  |
|  |               |                                |                     |                     |  |

| Julie 30, 2013                                 |                   | Kemon County                    |                     |                     | 194                      |
|--|-------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE     | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Housing Facilities<br>Industrial Revenue       | 12/23/2003        | ISSUE ID: 12584<br>\$8,278,387  |                     | Bond<br>12/01/2033  |                          |
| Refinancing General Obligation                 | 12/15/2004        | ISSUE ID: 12662<br>\$14,410,000 |                     | Bond<br>12/01/2029  | \$8,278,387              |
| Building                                       | 12/10/2001        | ISSUE ID: 12666                 |                     | Bond                | \$14,410,000             |
| Industrial Revenue                             | 12/20/2004        | \$2,200,000                     | 2.40                | 09/01/2027          | \$2,200,000              |
| Refinancing<br>General Obligation              | 06/08/2005        | ISSUE ID: 12797<br>\$7,405,000  |                     | Bond<br>08/01/2012  | ¢4.470.000               |
| Residential<br>Industrial Revenue              | 11/30/2005        | ISSUE ID: 12978<br>\$8,760,000  | 7.25                | Bond<br>11/01/2027  | \$1,170,000              |
| Building                                       | 11/30/2003        | ISSUE ID: 13105                 | 7.20                | Bond                | \$8,760,000              |
| Industrial Revenue                             | 04/28/2006        | \$1,000,000                     |                     | 04/01/2016          | \$754,098                |
| Industrial Facility Refunding Revenue          | 12/28/2006        | ISSUE ID: 13560<br>\$8,175,000  |                     | Bond<br>12/01/2033  | <b>***</b> 475 000       |
| Industrial Facility<br>Industrial Revenue      | 11/15/2005        | ISSUE ID: 13590<br>\$54,240,000 |                     | Bond<br>11/01/2027  | \$8,175,000              |
| Building                                       | 11/13/2003        | ISSUE ID: 13668                 |                     | Bond                | \$54,240,000             |
| Industrial Revenue                             | 03/09/2007        | \$800,000                       |                     | 03/09/2027          | \$789,429                |
| Refinancing Industrial Revenue                 | 10/01/2010        | ISSUE ID: 14485<br>\$5,400,000  |                     | Bond<br>10/01/2030  | <b>#5.440.004</b>        |
| N/A<br>Multiple Purposes<br>General Obligation | 12/29/2010        | ISSUE ID: 14528<br>\$2,650,000  |                     | Bond<br>08/01/2030  | \$5,110,234              |
| N/A Health Care Facility                       | 12/23/2010        | ISSUE ID: 14686                 |                     | Bond                | \$2,650,000              |
| Industrial Revenue<br>N/A                      | 09/23/2011        | \$3,000,000                     |                     | 03/01/2023          | \$3,000,000              |
| Public Project                                 | 11/01/2000        | ISSUE ID: 10943<br>\$1,285,000  |                     | Lease<br>11/15/2015 |                          |
| General Obligation<br>Refinancing              |                   | ISSUE ID: 11341                 |                     | Lease               | \$370,000                |
| Renewable<br>Real Property                     | 11/07/2000        | \$700,000<br>ISSUE ID: 11980    |                     | 11/15/2015<br>Lease | \$215,000                |
| General Obligation                             | 10/31/2002        | \$13,000,000                    |                     | 10/15/2022          | \$8,085,000              |
| Property Acquisition/Improver                  | ner<br>01/31/2005 | ISSUE ID: 12633<br>\$500,000    |                     | Lease<br>07/15/2024 | , , ,                    |
| General Obligation<br>911 Equipment            |                   | ISSUE ID: 13426                 |                     | Lease               | \$360,000                |
| General Obligation                             | 06/29/2007        | \$1,630,000                     |                     | 07/01/2017          | \$920,122                |
| Multiple Purposes  General Obligation          | 09/12/2008        | ISSUE ID: 13957<br>\$4,509,181  |                     | Lease<br>09/01/2025 | \$3,741,099              |
| Refinancing N/A                                | 02/28/2007        | ISSUE ID: 14122<br>\$1,500,000  |                     | Lease<br>03/01/2029 | ψο,1 - 1,000             |
| General Obligation                             |                   | ,                               |                     |                     | \$1,333,105              |

| June 30, 2013  |                     | Kenton County                   |                     |                     | 195                         |
|--|---------------------|---------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                                     | ISSUE<br>DATE       | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| N/A<br>General Obligation<br>TOTAL City of Covington     | 08/25/2010          | ISSUE ID: 14812<br>\$315,000    |                     | Lease<br>01/01/2015 | \$190,000<br>\$157,412,731  |
| City of Crescent Springs                                 |                     |                                 |                     |                     |                             |
| Improvement Project Special Assessment                   | 04/12/1991          | ISSUE ID: 6935<br>\$1,625,000   | 8.50                | Bond<br>11/30/2012  | \$160,000                   |
| Industrial Facility Industrial Revenue                   | 08/31/2004          | ISSUE ID: 12829<br>\$56,000,000 |                     | Bond<br>08/01/2029  | \$56,000,000                |
| Industrial Facility<br>Industrial Revenue<br>N/A         | 12/28/2007          | ISSUE ID: 14335<br>\$56,000,000 |                     | Bond<br>12/01/2032  | \$56,000,000                |
| Public Project  Renewable                                | 08/13/1996          | ISSUE ID: 10013<br>\$700,000    | 4.79                | Lease<br>08/13/2016 | \$205,295                   |
| Public Project  Renewable                                | 07/16/1998          | ISSUE ID: 10485<br>\$350,000    | 0.00                | Lease<br>08/13/2016 | \$110,146                   |
| Land Acquisition  Renewable                              | 10/17/2000          | ISSUE ID: 11432<br>\$87,000     |                     | Lease<br>08/13/2016 |                             |
| Municipal Building                                       | 06/29/2001          | ISSUE ID: 11467<br>\$335,000    |                     | Lease<br>06/29/2016 | \$30,606                    |
| Renewable<br>Public Project                              | 09/16/2002          | ISSUE ID: 11928<br>\$1,500,000  |                     | Lease<br>09/15/2012 | \$112,402                   |
| General Obligation<br>Refinancing                        | 10/01/2003          | ISSUE ID: 12218<br>\$1,138,944  |                     | Lease<br>09/16/2016 | \$45,000                    |
| General Obligation<br>Vehicles                           | 12/20/2005          | ISSUE ID: 12959<br>\$404,781    | 4.00                | Lease<br>12/20/2015 | \$374,749                   |
| Renewable TOTAL City of Crescent S                       |                     | <b>,</b> ,                      |                     |                     | \$156,285<br>\$113,194,483  |
| City of Crestview Hills                                  |                     |                                 |                     |                     |                             |
| Industrial Facility<br>Industrial Revenue                | 11/18/1998          | ISSUE ID: 10566<br>\$4,540,000  | 0.00                | Bond<br>11/01/2018  | \$670,000                   |
| Student Housing/Center<br>Revenue                        | 11/15/2001          | ISSUE ID: 11686<br>\$7,200,000  |                     | Bond<br>11/01/2026  | \$7,200,000                 |
| Building<br>General Obligation                           | 10/01/2005          | ISSUE ID: 12900<br>\$2,565,000  |                     | Bond<br>02/01/2025  | \$1,930,000                 |
| Building<br>Revenue                                      | 09/25/2007          | ISSUE ID: 13675<br>\$4,000,000  | 4.15                | Bond<br>09/25/2012  | \$866,345                   |
| Building Refunding Revenue N/A TOTAL City of Crestview H | 12/17/2008<br>Hills | ISSUE ID: 14034<br>\$7,180,000  |                     | Bond<br>11/01/2026  | \$5,925,000<br>\$16,591,345 |

| June 30, 2013                      |               | Kenton County                  |                     |   | 196                      |
|------------------------------------|---------------|--------------------------------|---------------------|---|--------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY                     | PRINCIPLE<br>OUTSTANDING |
| City of Edgewood                   |               |                                |                     |   |                          |
| Industrial Facility                |               | ISSUE ID: 5949                 |                     | Bond                                    |                          |
| Industrial Revenue                 | 06/09/1986    | \$4,600,000                    | 0.00                | 05/01/2016                              | ****                     |
| Industrial Facility                |               | ISSUE ID: 6041                 |                     | Bond                                    | \$800,000                |
| Industrial Revenue                 | 09/22/1986    | \$585,000                      | 0.00                | 09/01/2016                              |                          |
| Dublic Project                     |               | ICCLIE ID: 10207               |                     | Dond                                    | \$585,000                |
| Public Project Public Corporation  | 07/15/1997    | ISSUE ID: 10207<br>\$3,310,000 | 4.88                | Bond<br>12/01/2015                      |                          |
| Fubile Corporation                 | 07/13/1997    | φ3,310,000                     | 4.00                | 12/01/2015                              | \$860,000                |
| Building                           |               | ISSUE ID: 12382                |                     | Bond                                    |                          |
| General Obligation                 | 07/06/2004    | \$4,250,000                    |                     | 12/01/2034                              | <b>#0.005.000</b>        |
| Refinancing                        |               | ISSUE ID: 14141                |                     | Bond                                    | \$3,685,000              |
| Industrial Revenue                 | 06/12/2009    | \$3,790,000                    |                     | 06/01/2016                              |                          |
| N/A                                |               |                                |                     |   | \$3,740,000              |
| Refinancing                        |               | ISSUE ID: 14428                |                     | Bond                                    |                          |
| General Obligation<br>N/A          | 07/27/2010    | \$1,305,000                    | 2.00                | 12/01/2015                              | \$840,000                |
| Refinancing                        |               | ISSUE ID: 14742                |                     | Bond                                    | φο <del>τ</del> ο,οσο    |
| General Obligation                 | 12/29/2011    | \$3,865,000                    |                     | 12/01/2034                              |                          |
| N/A                                |               | 100115 10 44047                |                     | D                                       | \$3,865,000              |
| Nursing Home<br>Industrial Revenue | 11/19/2008    | ISSUE ID: 14917<br>\$8,500,000 |                     | Bond<br>11/01/2028                      |                          |
| N/A                                | 11/19/2000    | ψ0,500,000                     |                     | 11/01/2020                              | \$8,500,000              |
| TOTAL City of Edgewood             |               |                                |                     |   | \$22,875,000             |
| City of Elsmere                    |               |                                |                     |   |                          |
| Industrial Facility                |               | ISSUE ID: 6536                 |                     | Bond                                    |                          |
| Industrial Revenue                 | 04/01/1989    | \$750,000                      | 0.00                | 04/01/2014                              |                          |
| Industrial Facility                |               | ISSUE ID: 9961                 |                     | Bond                                    | \$120,000                |
| Industrial Revenue                 | 10/31/1996    | \$2,000,000                    | 0.00                | 10/01/2016                              |                          |
|                                    |               | <b>+</b> -,,                   |                     |   | \$710,000                |
| Street Improvement                 |               | ISSUE ID: 12262                |                     | Lease                                   |                          |
|                                    | 11/03/2003    | \$600,000                      | 4.34                | 11/01/2013                              | •                        |
| General Obligation                 |               | ISSUE ID: 14815                |                     | Lease                                   | \$107,558                |
| N/A                                | 08/25/2010    | \$2,560,000                    |                     | 01/01/2020                              |                          |
| General Obligation                 |               | <del>+-10001000</del>          |                     | - · · · · · · · · · · · · · · · · · · · | \$2,060,000              |
| TOTAL City of Elsmere              |               |                                |                     |   | \$2,997,558              |

| June 30, 2013                                       |               | Kenton County                  |                     |                     | 197                         |
|---|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Erlanger                                    |               |                                |                     |                     |                             |
| Industrial Facility Industrial Revenue              | 03/21/1994    | ISSUE ID: 8961<br>\$3,500,000  | 0.00                | Bond<br>03/01/2019  | \$1,415,006                 |
| Improvement Project Refunding                       | 01/30/2002    | ISSUE ID: 11915<br>\$4,015,000 |                     | Bond<br>08/01/2018  | \$1,950,000                 |
| Multiple Purposes<br>General Obligation             | 01/29/2008    | ISSUE ID: 13767<br>\$2,150,000 |                     | Bond<br>11/01/2022  |                             |
| Refinancing<br>General Obligation                   | 02/11/2010    | ISSUE ID: 14326<br>\$3,350,000 |                     | Bond<br>05/01/2019  | \$1,000,000                 |
| N/A<br>Building<br>Industrial Revenue               | 12/29/2010    | ISSUE ID: 14572<br>\$8,400,000 |                     | Bond<br>11/01/2030  | \$2,640,000                 |
| N/A<br>Refinancing                                  |               | ISSUE ID: 14735                |                     | Bond                | \$8,400,000                 |
| Industrial Revenue<br>N/A<br>Health Care Facility   | 01/13/2012    | \$1,442,328<br>ISSUE ID: 14737 |                     | 03/15/2019<br>Bond  | \$1,362,731                 |
| Industrial Revenue<br>N/A<br>TOTAL City of Erlanger | 12/30/2011    | \$9,153,239                    |                     | 12/15/2019          | \$8,606,161<br>\$25,373,898 |
| City of Fort Mitchell                               |               |                                |                     |                     |                             |
| Industrial Facility Industrial Revenue              | 12/11/1984    | ISSUE ID: 5511<br>\$3,000,000  | 0.00                | Bond<br>11/01/2013  | 00.000.000                  |
| Industrial Facility Industrial Revenue              | 12/01/1986    | ISSUE ID: 6081<br>\$6,000,000  | 0.00                | Bond<br>08/01/2016  | \$3,000,000                 |
| Industrial Facility<br>Industrial Revenue           | 10/28/1986    | ISSUE ID: 6420<br>\$2,800,000  | 0.00                | Bond<br>10/01/2012  | \$1,970,000                 |
|   |               |                                |                     |                     | ተጋጋቢ በበር                    |

ISSUE ID: 11976

\$50,000,000

10/24/2002

KLC Funding Trust Program

**City of Fort Mitchell** 

Revenue

TOTAL

\$220,000

\$50,000,000 \$55,190,000

Bond

10/01/2032

| June 30, 2013  |                  | Kenton County                  |                     |                     | 198                        |
|--|------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                                 | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| City of Fort Wright                                  |                  |                                |                     |                     |                            |
| Industrial Facility<br>Industrial Revenue            | 12/31/1986       | ISSUE ID: 6096<br>\$1,000,000  | 0.00                | Bond<br>12/01/2017  | \$1,000,000                |
| Municipal Improvements Public Corporation            | 02/01/1990       | ISSUE ID: 6716<br>\$1,200,000  | 0.00                | Bond<br>02/01/2020  |                            |
| Industrial Facility<br>Industrial Revenue            | 12/15/1992       | ISSUE ID: 8381<br>\$6,500,000  | 0.00                | Bond<br>12/01/2013  | \$566,610                  |
| Industrial Facility<br>Industrial Revenue            | 05/14/1998       | ISSUE ID: 10412<br>\$2,250,000 | 0.00                | Bond<br>06/01/2019  | \$6,500,000<br>\$1,195,000 |
| Municipal Building<br>General Obligation             | 01/15/2003       | ISSUE ID: 12048<br>\$923,780   | 2.59                | Bond<br>01/15/2020  | \$462,529                  |
| Office Building<br>Industrial Revenue                | 12/18/2003       | ISSUE ID: 12276<br>\$3,000,000 |                     | Bond<br>06/01/2024  | \$2,135,000                |
| Office Building<br>Industrial Revenue<br>N/A         | 12/17/2008       | ISSUE ID: 14035<br>\$4,000,000 | 5.50                | Bond<br>12/01/2028  | \$3,597,830                |
| Public Project                                       | 01/15/2003       | ISSUE ID: 12465<br>\$1,045,000 | 2.59                | Lease<br>01/15/2020 |                            |
| General Obligation Refinancing                       | 07/06/2006       | ISSUE ID: 13173<br>\$762,972   |                     | Lease<br>09/01/2031 | \$462,529                  |
| General Obligation Refinancing                       | 07/06/2006       | ISSUE ID: 13174<br>\$733,361   |                     | Lease<br>09/01/2031 | \$518,130                  |
| General Obligation  TOTAL City of Fort Wright        |                  |                                |                     |                     | \$643,381<br>\$17,081,010  |
| City of Independence                                 |                  |                                |                     |                     |                            |
| Sewer<br>General Obligation                          | 12/01/1998       | ISSUE ID: 10565<br>\$6,075,000 | 0.00                | Bond<br>12/01/2023  | \$3,835,000                |
| Refinancing<br>General Obligation                    | 03/20/2003       | ISSUE ID: 12076<br>\$4,935,000 |                     | Bond<br>01/01/2033  | \$3,980,000                |
| Multiple Purposes<br>N/A<br>Renewable                | 08/05/2011       | ISSUE ID: 14652<br>\$160,000   | 2.15                | Lease<br>09/01/2014 | \$120,000                  |
| Police/Sheriff Vehicles<br>N/A<br>General Obligation | 12/21/2011       | ISSUE ID: 14740<br>\$70,000    |                     | Lease<br>01/01/2014 | \$46,140                   |
| TOTAL City of Independent City of Lakeside Park      | ce               |                                |                     |                     | \$7,981,140                |
| Infrastructure                                       |                  | ISSUE ID: 14594                |                     | Lease               |                            |
| N/A General Obligation TOTAL City of Lakeside Par    | 04/20/2011<br>rk | \$1,000,000                    |                     | 04/20/2021          | \$903,420<br>\$903,420     |

| June 30, 2013                                  |                           | Kenton County                  |                     |                     | 199                      |
|--|---------------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE             | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Latonia Lakes                          |                           |                                |                     |                     |                          |
| Sewer<br>Revenue                               | 04/07/1997                | ISSUE ID: 9929<br>\$198,000    | 4.50                | Bond<br>01/01/2035  | \$157,000                |
| TOTAL City of Latonia Lak                      | es                        |                                |                     |                     | \$157,000                |
| City of Ludlow                                 |                           |                                |                     |                     |                          |
| Building                                       |                           | ISSUE ID: 13898                |                     | Lease               |                          |
| General Obligation TOTAL City of Ludlow        | 07/18/2008                | \$700,000                      |                     | 07/01/2033          | \$627,645<br>\$627,645   |
| City of Park Hills                             |                           |                                |                     |                     |                          |
| Educational Development Industrial Revenue     | 06/12/2008                | ISSUE ID: 14891<br>\$4,000,000 | 3.53                | Bond<br>04/01/2013  |                          |
| N/A Educational Development Industrial Revenue | 06/12/2008                | ISSUE ID: 14892<br>\$4,000,000 | 3.55                | Bond<br>04/01/2013  | \$4,000,000              |
| N/A  | 00/12/2000                | Ψ1,000,000                     | 0.00                | 0 1/0 1/20 10       | \$4,000,000              |
| Improvement Project                            | 05/19/2005                | ISSUE ID: 12783<br>\$250,000   | 4.50                | Lease<br>12/15/2015 | <b>\$400.500</b>         |
| General Obligation Fire Vehicles               |                           | ISSUE ID: 14262                |                     | Lease               | \$162,500                |
| N/A<br>General Obligation                      | 06/25/2009                | \$440,000                      | 5.88                | 10/30/2013          | \$184,381                |
| Multiple Purposes N/A General Obligation       | 03/23/2012                | ISSUE ID: 14781<br>\$277,683   |                     | Lease<br>03/23/2017 | \$275,389                |
| TOTAL City of Park Hills  City of Villa Hills  |                           |                                |                     |                     | \$8,622,270              |
| -  |                           | ISSUE ID: 12322                |                     | Bond                |                          |
| Industrial Facility Industrial Revenue         | 03/30/2004                | \$2,775,000                    |                     | 08/01/2024          |                          |
| Refinancing                                    |                           | ISSUE ID: 14424                |                     | Bond                | \$1,775,000              |
| Industrial Revenue<br>N/A                      | 01/08/2010                | \$1,725,000                    |                     | 08/01/2024          | \$1,615,000              |
| Multiple Purposes                              | 04/05/0000                | ISSUE ID: 13766                | 2.55                | Lease               |                          |
| General Obligation TOTAL City of Villa Hills   | 01/25/2008                | \$282,982                      | 3.55                | 02/01/2018          | \$172,824<br>\$3,562,824 |
| Elsmere Fire Protection Distr                  | ict                       |                                |                     |                     |                          |
| Fire Station Improvements                      |                           | ISSUE ID: 10488                |                     | Lease               |                          |
| Renewable Fire Station Improvements            | 09/23/1998                | \$200,000<br>ISSUE ID: 10938   | 0.00                | 09/23/2018<br>Lease | \$86,380                 |
| General Obligation  TOTAL Elsmere Fire Prote   | 02/01/2000 ction District | \$175,000                      |                     | 02/01/2020          | \$90,585<br>\$176,965    |
|  |                           |                                |                     |                     | ·                        |

| June 30, 2013                |                     | Kenton County     |                     |                     | 200                      |
|------------------------------|---------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Independence Fire Protection | n District          |                   |                     |                     |                          |
| Fire Station                 | IS                  | SUE ID: 10397     |                     | Lease               |                          |
| Renewable                    | 04/30/1998          | \$1,200,000       | 0.00                | 04/30/2013          | \$95.767                 |
| Fire Station                 | IS                  | SUE ID: 12388     |                     | Lease               | φ95,707                  |
| Denovishle                   | 07/19/2004          | \$975,899         | 4.88                | 08/01/2013          | ¢452.040                 |
| Renewable<br>Fire Station    | IS                  | SUE ID: 13349     |                     | Lease               | \$152,010                |
|                              | 03/28/2007          | \$1,162,000       | 4.55                | 03/28/2022          |                          |
| Renewable                    | Duataction District |                   |                     |                     | \$834,556                |
| TOTAL Independence Fire      | Protection District |                   |                     |                     | \$1,082,333              |

| June 30, 2013                              |               | Kenton County                  |                     |                     | 201                                 |
|--|---------------|--------------------------------|---------------------|---------------------|-------------------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING            |
| Kenton County                              |               |                                |                     |                     |                                     |
| Industrial Facility                        |               | ISSUE ID: 5457                 |                     | Bond                |                                     |
| Industrial Revenue                         | 12/19/1984    | \$7,000,000                    | 0.00                | 12/01/2014          | \$7,000,000                         |
| Multi-Family Housing                       |               | ISSUE ID: 5937                 |                     | Bond                | ψ1,000,000                          |
| Revenue                                    | 05/22/1986    | \$550,000                      | 0.00                | 05/01/2016          | \$550,000                           |
| Industrial Facility                        |               | ISSUE ID: 6089                 |                     | Bond                |                                     |
| Industrial Revenue                         | 12/01/1986    | \$6,590,000                    | 0.00                | 12/01/2026          | <b>A.F. T</b> .O. O.O.              |
| Industrial Facility                        |               | ISSUE ID: 6277                 |                     | Bond                | \$5,730,000                         |
| Industrial Revenue                         | 11/01/1987    | \$380,000                      | 0.00                | 11/01/2017          |                                     |
|  |               |                                |                     |                     | \$140,000                           |
| Multi-Family Housing                       | 00/04/4007    | ISSUE ID: 6307                 | 0.00                | Bond                |                                     |
| Revenue                                    | 09/24/1987    | \$380,000                      | 0.00                | 09/01/2017          | \$380,000                           |
| County Jail                                |               | ISSUE ID: 6566                 |                     | Bond                | φοσο,σσσ                            |
| Revenue                                    | 02/15/1987    | \$4,438,213                    | 0.00                | 10/01/2014          |                                     |
| Daniel Facilities                          |               | 100HE ID: 0445                 |                     | Daniel              | \$910,301                           |
| Recreational Facilities Public Corporation | 07/27/1995    | ISSUE ID: 9445<br>\$2,700,000  | 0.00                | Bond<br>04/01/2015  |                                     |
| Fublic Corporation                         | 07/27/1993    | φ2,700,000                     | 0.00                | 04/01/2013          | \$620,000                           |
| Parking Facilities                         |               | ISSUE ID: 10157                |                     | Bond                |                                     |
| Public Corporation                         | 12/01/1996    | \$17,400,000                   | 0.00                | 12/01/2016          | <b>*** *** *** ***</b>              |
| Industrial Facility                        |               | ISSUE ID: 10235                |                     | Bond                | \$6,185,000                         |
| Industrial Revenue                         | 09/25/1997    | \$300,000                      | 0.00                | 09/25/2012          |                                     |
|  |               |                                |                     |                     | \$7,459                             |
| Court Facility                             |               | ISSUE ID: 10414                |                     | Bond                |                                     |
| Public Corporation                         | 06/01/1998    | \$19,920,000                   | 0.00                | 03/01/2029          | \$14,565,000                        |
| Industrial Facility                        |               | ISSUE ID: 10768                |                     | Bond                | Ψ11,000,000                         |
| Industrial Revenue                         | 05/18/1999    | \$7,873,000                    | 0.00                | 05/01/2014          |                                     |
| Building                                   |               | ISSUE ID: 11631                |                     | Bond                | \$7,873,000                         |
| Industrial Revenue                         | 12/31/2001    | \$3,900,000                    |                     | 12/01/2021          |                                     |
| maddian Novembe                            | 12/01/2001    | ψο,σοσ,σοσ                     |                     | 12/01/2021          | \$3,900,000                         |
| Housing Facilities                         |               | ISSUE ID: 11919                |                     | Bond                |                                     |
| Revenue                                    | 06/11/2001    | \$26,375,000                   |                     | 12/01/2035          | \$26,375,000                        |
| Industrial Facility                        |               | ISSUE ID: 11964                |                     | Bond                | Ψ20,373,000                         |
| Industrial Revenue                         | 10/08/2002    | \$1,530,000                    |                     | 10/02/2022          |                                     |
| 0.11                                       |               | 1001 IF IP 44004               |                     | D                   | \$1,530,000                         |
| Schools Industrial Revenue                 | 11/21/2002    | ISSUE ID: 11984<br>\$8,500,000 |                     | Bond<br>11/01/2022  |                                     |
| ilidustilai Nevellue                       | 11/21/2002    | φο,500,000                     |                     | 11/01/2022          | \$2,555,000                         |
| Schools                                    |               | ISSUE ID: 12142                |                     | Bond                |                                     |
| Industrial Revenue                         | 06/17/2003    | \$5,740,000                    |                     | 06/01/2023          | <b>#0.700.000</b>                   |
| Building                                   |               | ISSUE ID: 12455                |                     | Bond                | \$2,790,000                         |
| Revenue                                    | 09/09/2004    | \$3,000,000                    | 1.42                | 09/01/2024          |                                     |
|  |               |                                |                     |                     | \$2,185,000                         |
| Improvement Project                        | 04/04/0004    | ISSUE ID: 12566                |                     | Bond                |                                     |
| General Obligation                         | 01/01/2004    | \$9,000,000                    |                     | 12/01/2013          | \$2,025,000                         |
| Refinancing                                |               | ISSUE ID: 12641                |                     | Bond                | <del>+</del> =, <del>02</del> 0,000 |
| General Obligation                         | 09/30/2004    | \$16,060,000                   |                     | 12/01/2016          |                                     |
|  |               |                                |                     |                     | \$7,670,000                         |

| June 30, 2013          |               | 202               |                     |                     |                          |
|------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Court Facility Project |               | ISSUE ID: 13566   |                     | Bond                |                          |
| Refunding Revenue      | 02/13/2007    | \$17,740,000      |                     | 03/01/2029          |                          |
|                        |               |                   |                     |                     | \$15,410,000             |
| Fire Vehicles          |               | ISSUE ID: 13894   |                     | Lease               |                          |
|                        | 07/18/2008    | \$300,000         | 3.22                | 07/18/2018          |                          |
| General Obligation     |               |                   |                     |                     | \$194,006                |
| TOTAL Kenton County    |               |                   |                     |                     | \$108,594,766            |

| June 30, 2013               |               | Kenton County                   |                     |                     | 203                      |
|-----------------------------|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Kenton County Airport Board |               |                                 |                     |                     |                          |
| Airport                     |               | ISSUE ID: 6818                  |                     | Bond                |                          |
| Revenue                     | 10/06/1988    | \$30,300,000                    | 0.00                | 12/01/2015          |                          |
|                             |               | 10011515                        |                     |                     | \$30,300,000             |
| Airport                     | 02/01/1992    | ISSUE ID: 8124                  | 0.00                | Bond<br>02/01/2022  |                          |
| Revenue                     | 02/01/1992    | \$19,000,000                    | 0.00                | 02/01/2022          | \$19,000,000             |
| Airport                     |               | ISSUE ID: 8125                  |                     | Bond                |                          |
| Revenue                     | 02/01/1992    | \$419,000,000                   | 0.00                | 02/01/2022          | <b>#240,000,000</b>      |
| Airport                     |               | ISSUE ID: 8450                  |                     | Bond                | \$349,000,000            |
| Revenue                     | 05/15/1993    | \$34,275,000                    | 0.00                | 03/01/2015          |                          |
| A:                          |               | 100115 10 0050                  |                     | Б                   | \$7,510,000              |
| Airport<br>Revenue          | 04/01/1996    | ISSUE ID: 9652<br>\$50,955,000  | 0.00                | Bond<br>03/01/2013  |                          |
| Nevenue                     | 04/01/1990    | φ30,933,000                     | 0.00                | 03/01/2013          | \$4,860,000              |
| Airport                     |               | ISSUE ID: 9653                  |                     | Bond                |                          |
| Revenue                     | 04/01/1996    | \$7,135,000                     | 0.00                | 03/01/2013          | \$675,000                |
| Airport                     |               | ISSUE ID: 10049                 |                     | Bond                | φ075,000                 |
| Revenue                     | 01/01/1997    | \$32,465,000                    | 0.00                | 03/01/2015          |                          |
| A inner a set               |               | 100UE ID: 40400                 |                     | Dl                  | \$8,030,000              |
| Airport<br>Revenue          | 01/01/1998    | ISSUE ID: 10420<br>\$58,500,000 | 0.00                | Bond<br>03/01/2015  |                          |
| Revenue                     | 01/01/1000    | ψου,ουυ,ουυ                     | 0.00                | 00/01/2010          | \$15,090,000             |
| Airport                     |               | ISSUE ID: 11044                 |                     | Bond                |                          |
| Revenue                     | 09/01/1999    | \$14,000,000                    |                     | 07/01/2029          | \$11,350,000             |
| Delta Airlines, Inc.        |               | ISSUE ID: 11322                 |                     | Bond                | ψ11,000,000              |
| Revenue                     | 11/07/2000    | \$28,315,000                    |                     | 10/01/2030          |                          |
| Delta Airlines, Inc.        |               | ISSUE ID: 11323                 |                     | Bond                | \$28,315,000             |
| Revenue                     | 11/07/2000    | \$33,800,000                    |                     | 10/01/2030          |                          |
|                             |               |                                 |                     |                     | \$33,800,000             |
| Airport<br>Revenue          | 07/12/2001    | ISSUE ID: 11565<br>\$22,565,000 |                     | Bond<br>06/01/2031  |                          |
| Nevenue                     | 07/12/2001    | φ22,505,000                     |                     | 00/01/2031          | \$22,565,000             |
| Refinancing                 |               | ISSUE ID: 11711                 |                     | Bond                |                          |
| Refunding Revenue           | 03/20/2002    | \$91,625,000                    |                     | 03/01/2015          | \$26.095.000             |
| Airport                     |               | ISSUE ID: 12143                 |                     | Bond                | \$26,985,000             |
| Revenue                     | 03/01/2003    | \$61,060,000                    |                     | 03/01/2033          |                          |
| Airport                     |               | ICCLIE ID: 12144                |                     | Dond                | \$61,060,000             |
| Airport<br>Revenue          | 03/01/2003    | ISSUE ID: 12144<br>\$75,160,000 |                     | Bond<br>03/01/2033  |                          |
| Novembe                     | 00/01/2000    | Ψ70,100,000                     |                     | 00/01/2000          | \$65,655,000             |
| Refinancing                 |               | ISSUE ID: 12573                 |                     | Bond                |                          |
| Refunding Revenue           | 07/17/2003    | \$22,720,000                    |                     | 03/01/2015          | \$7,075,000              |
| Refinancing                 |               | ISSUE ID: 13695                 |                     | Bond                | ψ.,σ.σ.σ.σ               |
| Refunding Revenue           | 12/04/2007    | \$22,555,000                    |                     | 03/01/2013          |                          |
| Refinancing                 |               | ISSUE ID: 13696                 |                     | Bond                | \$4,790,000              |
| Refunding Revenue           | 12/04/2007    | \$48,925,000                    |                     | 03/01/2015          |                          |
|                             |               | , -,,                           |                     | - <del>-</del>      | \$22,515,000             |
| TOTAL Kenton County Airp    | ort Board     |                                 |                     |                     | \$718,575,000            |

| June 30, 2013  |                          | Kenton County                                      |                     |                     | 204                        |
|--|--------------------------|--|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                                       | ISSUE<br>DATE            | ORIGINAL<br>ISSUE                                  | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Kenton County Public Library                               | 1                        |  |                     |                     |                            |
| Library<br>General Obligation                              | 07/01/2001               | ISSUE ID: 11486<br>\$5,110,000                     |                     | Bond<br>12/01/2021  | \$3,085,000                |
| Library<br>General Obligation                              | 02/07/2006               | ISSUE ID: 13031<br>\$2,675,000                     | 3.80                | Bond<br>12/01/2025  | \$2,085,000                |
| Refinancing General Obligation N/A TOTAL Kenton County Pul | 08/10/2010               | ISSUE ID: 14420<br>\$3,075,000                     |                     | Bond<br>12/01/2021  | \$2,980,000<br>\$8,150,000 |
| Piner-Fiskburg Fire District                               | blic Library             |  |                     |                     | Ψο, 130,000                |
| Fire Station  Renewable  TOTAL Piner-Fiskburg Fire         | 09/01/1999<br>e District | ISSUE ID: 10941<br>\$200,000                       | 6.85                | Lease<br>01/15/2014 | \$37,824<br>\$37,824       |
| Planning and Development S                                 | ervices of Kentor        | n County   |                     |                     |                            |
| Building  General Obligation                               | 08/30/2002               | ISSUE ID: 11926<br>\$1,325,000                     |                     | Lease<br>02/15/2032 | \$1,055,000                |
| Building  General Obligation  TOTAL Planning and Deve      | 02/10/2005               | ISSUE ID: 12652<br>\$900,000<br>s of Kenton County |                     | Lease<br>07/15/2032 | \$745,000<br>\$1,800,000   |
| Sanitation District No. 1No                                | -                        | -  |                     |                     | <u> </u>                   |
| Sewer<br>Revenue   | 04/01/1998               | ISSUE ID: 2402<br>\$55,425,000                     |                     | Bond<br>08/01/2018  | \$25,590,000               |
| Capital Projects<br>Revenue                                | 02/01/2001               | ISSUE ID: 11198<br>\$52,685,000                    |                     | Bond<br>08/01/2031  | \$42,250,000               |
| Refinancing<br>Refunding Revenue                           | 07/01/2005               | ISSUE ID: 12846<br>\$35,175,000                    |                     | Bond<br>08/01/2018  | \$25,475,000               |
| Operational Expenses<br>Revenue                            | 11/09/2006               | ISSUE ID: 13260<br>\$50,000,000                    |                     | Bond<br>08/01/2036  | \$46,255,000               |
| Solid Waste<br>Revenue                                     | 12/19/2007               | ISSUE ID: 13737<br>\$102,000,000                   |                     | Bond<br>08/01/2037  | \$98,085,000               |
| Refinancing<br>Revenue<br>N/A                              | 09/23/2010               | ISSUE ID: 14453<br>\$42,310,000                    |                     | Bond<br>08/01/2031  | \$42,005,000               |
| TOTAL Sanitation District                                  | No. 1Northerr            | n Kentucky   |                     |                     | \$279,660,000              |
| Kenton   |                          | TOTAL OUTSTANDING                                  |                     |                     | \$1,550,694,211            |

| June 50, 2015               |                     | Mion odanty                    |                     |                     | 203                      |
|-----------------------------|---------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Knott                       |                     |                                |                     |                     |                          |
| Knott County                |                     |                                |                     |                     |                          |
| Justice Center              |                     | ISSUE ID: 11517                |                     | Bond                |                          |
| Revenue                     | 09/01/2002          | \$6,900,000                    |                     | 09/01/2022          |                          |
| looties Osatea              |                     | 100LIE ID: 44004               |                     | Dand                | \$4,545,000              |
| Justice Center<br>Revenue   | 04/01/2002          | ISSUE ID: 11921<br>\$6,605,000 |                     | Bond<br>10/01/2022  |                          |
| Revenue                     | 04/01/2002          | φ0,005,000                     |                     | 10/01/2022          | \$4,390,000              |
| Recreational Facilities     |                     | ISSUE ID: 13032                |                     | Bond                | . , .                    |
| General Obligation          | 03/01/2006          | \$8,000,000                    |                     | 03/01/2027          |                          |
| Water and Sewer             |                     | ISSUE ID: 13376                |                     | Bond                | \$6,500,000              |
| Revenue                     | 03/08/2007          | \$100,000                      | 4.13                | 01/01/2046          |                          |
| revenue                     | 00/00/2007          | Ψ100,000                       | 4.10                | 01/01/2040          | \$95,600                 |
| Roads                       |                     | ISSUE ID: 13672                |                     | Lease               |                          |
|                             | 06/30/2007          | \$1,500,000                    | 5.50                | 07/01/2017          |                          |
| General Obligation          |                     | 100LIE ID: 44000               |                     | 1                   | \$839,000                |
| Equipment<br>N/A            | 02/01/2010          | ISSUE ID: 14322<br>\$113,000   | 6.20                | Lease<br>02/01/2015 |                          |
| Renewable                   | 02/01/2010          | \$113,000                      | 0.20                | 02/01/2013          | \$64,592                 |
| TOTAL Knott County          |                     |                                |                     |                     | \$16,434,192             |
| Knott County Soil & Water 0 | Conservation Dist.  |                                |                     |                     |                          |
| Water and Sewer             |                     | ISSUE ID: 12271                |                     | Bond                |                          |
| Revenue                     | 12/19/2003          | \$185,000                      | 4.50                | 01/01/2043          |                          |
| TOTAL 1/ 1/ 0 / 0 /         |                     |                                |                     |                     | \$169,500                |
| TOTAL Knott County Soi      | il & Water Conserva | ation Dist.                    |                     |                     | \$169,500                |
| Knott                       | 7                   | TOTAL OUTSTANDING              |                     |                     | \$16,603,692             |
|                             |                     |                                |                     |                     |                          |

| June 30, 2013                         |               | Knox County                    |                     |                     | 206                       |
|---------------------------------------|---------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                  | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Knox                                  |               |                                |                     |                     |                           |
| City of Barbourville                  |               |                                |                     |                     |                           |
| Utilities                             |               | ISSUE ID: 6504                 |                     | Bond                |                           |
| Revenue                               | 12/10/1986    | \$228,000                      |                     | 01/01/2025          | ¢429.000                  |
| Utilities                             |               | ISSUE ID: 6505                 |                     | Bond                | \$128,000                 |
| Revenue                               | 12/10/1986    | \$822,000                      | 6.00                | 01/01/2025          |                           |
| Utilities                             |               | ISSUE ID: 6506                 |                     | Bond                | \$544,000                 |
| Revenue                               | 12/10/1986    | \$150,000                      | 6.00                | 01/01/2025          |                           |
|                                       |               |                                |                     |                     | \$98,000                  |
| College Project Revenue               | 08/01/1998    | ISSUE ID: 10489<br>\$7,500,000 | 0.00                | Bond<br>08/01/2023  |                           |
| Nevenue                               | 00/01/1990    | Ψ1,300,000                     | 0.00                | 00/01/2023          | \$7,500,000               |
| Multiple Purposes                     |               | ISSUE ID: 14344                |                     | Lease               |                           |
| N/A<br>General Obligation             | 03/19/2010    | \$600,000                      |                     | 03/01/2025          | \$530,080                 |
| TOTAL City of Barbourville            |               |                                |                     |                     | \$8,800,080               |
| Knox County                           |               |                                |                     |                     |                           |
| Public Project                        |               | ISSUE ID: 10423                |                     | Bond                |                           |
| Public Corporation                    | 11/01/1997    | \$2,555,000                    | 0.00                | 09/01/2022          |                           |
| Water                                 |               | ISSUE ID: 12004                |                     | Bond                | \$1,590,000               |
| Revenue                               | 12/13/2002    | \$350,000                      | 4.50                | 01/01/2042          |                           |
|                                       |               |                                |                     |                     | \$315,000                 |
| Hospital<br>General Obligation        | 08/04/2004    | ISSUE ID: 12483<br>\$6,670,000 |                     | Bond<br>06/01/2036  |                           |
| General Obligation                    | 00/04/2004    | ψ0,070,000                     |                     | 00/01/2030          | \$6,005,000               |
| Hospital                              |               | ISSUE ID: 12484                |                     | Bond                |                           |
| General Obligation                    | 06/29/2004    | \$3,395,000                    |                     | 06/01/2035          | \$2,980,000               |
| Detention Facility                    |               | ISSUE ID: 12486                |                     | Bond                | ψ=,σσσ,σσσ                |
| Refunding Revenue                     | 09/29/2004    | \$276,310                      | 6.34                | 11/01/2014          | \$101,334                 |
| Refinancing                           |               | ISSUE ID: 12646                |                     | Bond                | φ101,334                  |
| General Obligation                    | 04/07/2005    | \$4,250,000                    |                     | 12/01/2035          |                           |
| Hospital                              |               | ISSUE ID: 13674                |                     | Bond                | \$3,755,000               |
| Refunding                             | 12/28/2006    | \$15,815,000                   |                     | 12/01/2036          |                           |
|                                       |               | IOOLIE ID. 44004               |                     | Б                   | \$15,060,000              |
| Hospital<br>General Obligation        | 06/30/2012    | ISSUE ID: 14984<br>\$6,000,000 | 3.00                | Bond<br>06/01/2016  |                           |
| N/A                                   | 30/00/2012    | ψο,οοο,οοο                     | 5.00                | 00/0 //2010         | \$6,000,000               |
| Housing Facilities                    |               | ISSUE ID: 11550                |                     | Lease               |                           |
| Renewable                             | 12/01/1997    | \$12,000,000                   |                     | 12/01/2032          | \$9,265,000               |
| Vehicles                              |               | ISSUE ID: 12989                |                     | Lease               | ψ3,203,000                |
| One and Ohli II                       | 09/01/2005    | \$495,000                      |                     | 07/01/2015          | #200 0CC                  |
| General Obligation TOTAL Knox County  |               |                                |                     |                     | \$220,000<br>\$45,291,334 |
| · · · · · · · · · · · · · · · · · · · |               |                                |                     |                     | ,=,-3.                    |

| June 30, 2013              |                | Knox County       |                     |                     | 207                      |
|----------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Knox County Utility Commis | ssion          |                   |                     |                     |                          |
| Water                      |                | ISSUE ID: 11536   |                     | Bond                |                          |
| Revenue                    | 09/27/2001     | \$2,278,000       | 4.50                | 01/01/2040          | \$1,986,000              |
| Utilities                  |                | ISSUE ID: 12005   |                     | Bond                | φ1,900,000               |
| Refunding Revenue          | 12/12/2002     | \$403,000         | 4.50                | 01/01/2034          | ****                     |
| Utilities                  |                | ISSUE ID: 12006   |                     | Bond                | \$335,000                |
| Refunding Revenue          | 12/12/2002     | \$92,000          | 5.00                | 01/01/2024          |                          |
| TOTAL Knox County Util     | ity Commission |                   |                     |                     | \$62,000<br>\$2,383,000  |
| Knox                       | тс             | TAL OUTSTANDING   |                     |                     | \$56,474,414             |

| Julie 30, 2013            |               | Larue County      |                     |                     | 208                      |
|---------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Larue                     |               |                   |                     |                     |                          |
| City of Hodgenville       |               |                   |                     |                     |                          |
| Water and Sewer           |               | ISSUE ID: 3050    |                     | Bond                |                          |
| Revenue                   | 01/09/1976    | \$330,000         | 4.37                | 05/01/2015          |                          |
| W. ( ) 10                 |               | 100115 10 0054    |                     | D                   | \$77,000                 |
| Water and Sewer           | 04/00/4070    | ISSUE ID: 3051    | 4.07                | Bond                |                          |
| Revenue                   | 01/09/1976    | \$252,000         | 4.37                | 05/01/2015          | \$55,000                 |
| Water and Sewer           |               | ISSUE ID: 10774   |                     | Bond                | ψ55,000                  |
| Revenue                   | 05/27/1999    | \$422,000         | 4.50                | 05/30/2038          |                          |
|                           |               |                   |                     |                     | \$353,500                |
| Water and Sewer           |               | ISSUE ID: 11119   |                     | Bond                |                          |
| Revenue                   | 06/08/2000    | \$801,000         | 4.50                | 05/01/2039          |                          |
| Definencies               |               | 10011E ID. 40044  |                     | Dand                | \$686,000                |
| Refinancing               | 03/34/3004    | ISSUE ID: 12341   |                     | Bond                |                          |
| Refunding Revenue         | 03/24/2004    | \$1,249,000       |                     | 01/01/2026          | \$885,000                |
| Refinancing               |               | ISSUE ID: 12331   |                     | Lease               | <b>4000</b> ,000         |
| remaining                 | 06/04/2003    | \$630,000         |                     | 04/20/2013          |                          |
| Renewable                 | 00/01/2000    | φοσο,σσσ          |                     | 0 11/2012010        | \$75,000                 |
| Fire Equipment            |               | ISSUE ID: 13145   |                     | Lease               |                          |
|                           | 06/01/2006    | \$300,000         |                     | 06/15/2016          |                          |
| Renewable                 |               |                   |                     |                     | \$141,000                |
| Improvement Project       |               | ISSUE ID: 13412   |                     | Lease               |                          |
| General Obligation        | 04/26/2007    | \$120,000         |                     | 06/01/2019          | \$77,352                 |
| General Obligation        |               | ISSUE ID: 14817   |                     | Lease               | φ11,302                  |
| N/A                       | 08/25/2010    | \$220,000         |                     | 01/01/2016          |                          |
| General Obligation        | 53,20,20.0    | Ψ==0,000          |                     | 30112010            | \$150,000                |
| TOTAL City of Hodgenville |               |                   |                     |                     | \$2,499,852              |
|                           |               |                   |                     |                     |                          |

| June 30, 2013                         |                  | Larue County                |                     |                     | 209                      |
|---------------------------------------|------------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                  | ISSUE<br>DATE    | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Larue County                          |                  |                             |                     |                     |                          |
| Public Project                        |                  | ISSUE ID: 10572             |                     | Bond                |                          |
| General Obligation                    | 01/01/1999       | \$1,910,000                 | 0.00                | 02/01/2019          |                          |
| Industrial Facility                   |                  | ISSUE ID: 11124             |                     | Bond                | \$855,000                |
| Industrial Revenue                    | 05/04/2000       | \$6,000,000                 |                     | 05/01/2030          |                          |
|                                       |                  |                             |                     |                     | \$6,000,000              |
| Economic Development                  | 40/00/0000       | ISSUE ID: 14311             |                     | Bond                |                          |
| Revenue<br>N/A                        | 12/23/2009       | \$13,435,000                |                     | 12/01/2035          | \$12,435,000             |
| Lease Purchase                        |                  | ISSUE ID: 10237             |                     | Lease               |                          |
|                                       | 09/12/1997       | \$385,000                   | 0.00                | 09/20/2012          |                          |
| Renewable                             |                  | 10011F ID: 42007            |                     | Logoo               | \$25,562                 |
| Equipment                             | 01/12/2006       | ISSUE ID: 13007<br>\$94,317 | 3.69                | Lease<br>07/20/2012 |                          |
| Renewable                             | 01/12/2000       | ΨΟΨ,ΟΤΙ                     | 0.00                | 0172072012          | \$14,317                 |
| Golf Course Acquisition/Impr          |                  | ISSUE ID: 13660             |                     | Lease               |                          |
| General Obligation                    | 10/01/2007       | \$1,072,000                 |                     | 01/20/2034          | \$967,000                |
| Vehicles                              |                  | ISSUE ID: 14090             |                     | Lease               | φ901,000                 |
| N/A                                   | 01/26/2009       | \$38,958                    |                     | 01/20/2014          |                          |
| General Obligation                    |                  | 100HE ID: 44000             |                     | 1                   | \$13,403                 |
| Equipment<br>N/A                      | 09/30/2009       | ISSUE ID: 14232<br>\$80,337 |                     | Lease<br>09/20/2014 |                          |
| General Obligation                    | 09/30/2009       | ψου,337                     |                     | 09/20/2014          | \$39,216                 |
| Vehicles                              |                  | ISSUE ID: 14754             |                     | Lease               |                          |
| N/A                                   | 02/09/2012       | \$89,060                    | 3.13                | 02/20/2018          | <b>#04.620</b>           |
| General Obligation TOTAL Larue County |                  |                             |                     |                     | \$84,620<br>\$20,434,117 |
| LaRue County Water Distric            | t #1             |                             |                     |                     |                          |
| Water                                 |                  | ISSUE ID: 4934              |                     | Bond                |                          |
| Revenue                               | 12/09/1981       | \$226,000                   | 5.00                | 10/01/2020          |                          |
|                                       |                  |                             |                     |                     | \$97,000                 |
| Water                                 | 00/07/4004       | ISSUE ID: 8130              | 5.00                | Bond                |                          |
| Revenue                               | 08/27/1991       | \$396,000                   | 5.00                | 10/01/2029          | \$331,000                |
| Water                                 |                  | ISSUE ID: 9145              |                     | Bond                | , ,                      |
| Revenue                               | 03/10/1995       | \$378,000                   | 4.50                | 10/01/2033          |                          |
| Water                                 |                  | ISSUE ID: 9891              |                     | Bond                | \$295,000                |
| Revenue                               | 03/18/1997       | \$875,000                   | 5.00                | 10/01/2036          |                          |
|                                       |                  |                             |                     |                     | \$730,500                |
| Water                                 | 07/04/4000       | ISSUE ID: 10490             |                     | Bond                |                          |
| Revenue                               | 07/01/1998       | \$844,000                   | 4.75                | 10/01/2037          | \$728,700                |
| Water                                 |                  | ISSUE ID: 11846             |                     | Bond                | Ţ. <b>2</b> 0,1 00       |
| Revenue                               | 07/19/2002       | \$1,100,000                 | 4.75                | 10/01/2040          | ****                     |
| TOTAL LaRue County Wa                 | ator District #4 |                             |                     |                     | \$982,000<br>\$3,164,200 |
| TOTAL LANGE COUNTY WE                 | ater District #1 |                             |                     |                     | Ψυ, 104,200              |
| Larue                                 |                  | TOTAL OUTSTANDING           |                     |                     | \$26,098,169             |
| - · <del>- · -</del>                  |                  |                             |                     |                     |                          |

| June 30, 2013                    |                   | Laurel County     |                     |                     | 210                      |
|----------------------------------|-------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE     | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Laurel                           |                   |                   |                     |                     |                          |
| City of London                   |                   |                   |                     |                     |                          |
| Utilities                        |                   | ISSUE ID: 3613    |                     | Bond                |                          |
| Revenue                          | 12/29/1980        | \$515,000         | 5.00                | 10/01/2019          |                          |
| Utilities                        |                   | ISSUE ID: 4942    |                     | Bond                | \$198,000                |
| Revenue                          | 02/16/1983        | \$2,775,000       | 5.00                | 10/01/2020          |                          |
|                                  |                   |                   |                     |                     | \$1,170,000              |
| Industrial Facility              | 40/07/4004        | ISSUE ID: 5444    | 0.00                | Bond                |                          |
| Industrial Revenue               | 12/27/1984        | \$7,800,000       | 0.00                | 12/01/2014          | \$7,800,000              |
| Utilities                        |                   | ISSUE ID: 5696    |                     | Bond                |                          |
| Revenue                          | 08/26/1985        | \$2,440,000       | 5.00                | 10/01/2021          | £4.420.000               |
| Ky Infrastructure Authority Loan |                   | ISSUE ID: 8574    |                     | Bond                | \$1,130,000              |
| Public Corporation               | 01/01/1990        | \$4,061,138       | 0.00                | 01/30/2014          |                          |
|                                  |                   |                   |                     |                     | \$2,745,320              |
| Utilities                        | 00/00/4000        | ISSUE ID: 11063   |                     | Lease               |                          |
| Renewable                        | 09/30/1999        | \$5,000,000       |                     | 12/01/2019          | \$2,630,000              |
| TOTAL City of London             |                   |                   |                     |                     | \$15,673,320             |
| Cumberland Valley Area Develo    | pment District    |                   |                     |                     |                          |
| Building                         |                   | ISSUE ID: 11503   |                     | Lease               |                          |
|                                  | 05/01/2001        | \$1,015,000       |                     | 05/01/2021          |                          |
| Renewable                        |                   |                   |                     |                     | \$585,000                |
| TOTAL Cumberland Valley A        | rea Developme     | ent District      |                     |                     | \$585,000                |
| East Laurel Water District       |                   |                   |                     |                     |                          |
| Water                            |                   | ISSUE ID: 3341    |                     | Bond                |                          |
| Revenue                          | 10/14/1977        | \$315,000         | 5.00                | 01/01/2017          | \$128,000                |
| Water                            |                   | ISSUE ID: 3646    |                     | Bond                | ψ120,000                 |
| Revenue                          | 07/02/1981        | \$110,000         | 5.00                | 01/01/2021          |                          |
| Water                            |                   | ISSUE ID: 6115    |                     | Bond                | \$47,000                 |
| Revenue                          | 04/02/1987        | \$355,000         | 5.75                | 01/01/2026          |                          |
|                                  | o <u>-</u> . 1001 |                   | 5.70                |                     | \$243,000                |
| Water                            |                   | ISSUE ID: 9664    |                     | Bond                |                          |
| Revenue                          | 11/05/1993        | \$537,000         | 5.00                | 01/01/2033          | \$408,000                |
| Water                            |                   | ISSUE ID: 11043   |                     | Bond                | ψ 100,000                |
| Revenue                          | 09/03/1999        | \$1,502,000       | 4.50                | 01/01/2038          | <b>4. 2</b>              |
| TOTAL Foot Louis Motor Di        | _4i _4            |                   |                     |                     | \$1,260,500              |

TOTAL

**East Laurel Water District** 

\$2,086,500

| June 30, 2013                                     |                  | Laurel County                   |                     |                     | 211                      |
|---|------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Laurel County                                     |                  |                                 |                     |                     |                          |
| Detention Facility Public Corporation             | 07/01/1993       | ISSUE ID: 8838<br>\$5,570,000   | 0.00                | Bond<br>06/01/2018  | 00.405.000               |
| Industrial Facility<br>Industrial Revenue         | 03/01/1995       | ISSUE ID: 9265<br>\$9,500,000   | 0.00                | Bond<br>03/01/2015  | \$2,135,000              |
| Nursing Home                                      |                  | ISSUE ID: 10579                 |                     | Bond                | \$2,330,000              |
| General Obligation                                | 12/01/1998       | \$6,590,000                     | 0.00                | 11/01/2028          | \$5,225,000              |
| Nursing Home<br>General Obligation                | 12/01/1998       | ISSUE ID: 10828<br>\$6,595,000  | 0.00                | Bond<br>11/01/2028  |                          |
| Library   |                  | ISSUE ID: 11655                 |                     | Bond                | \$5,330,000              |
| General Obligation  Courthouse/Detention Facility | 12/01/2001       | \$3,900,000<br>ISSUE ID: 12096  |                     | 12/01/2021<br>Bond  | \$2,335,000              |
| General Obligation                                | 02/12/2003       | \$4,440,000                     |                     | 06/01/2017          | \$1,690,000              |
| Solid Waste<br>Revenue                            | 09/26/2003       | ISSUE ID: 12529<br>\$7,300,000  |                     | Bond<br>09/01/2033  |                          |
| Courthouse Improvement/Reno<br>General Obligation | ov<br>12/01/2003 | ISSUE ID: 12619<br>\$6,100,000  |                     | Bond<br>09/01/2024  | \$7,300,000              |
| Improvement Project                               | 12/01/2003       | ISSUE ID: 12642                 |                     | Bond                | \$4,365,000              |
| General Obligation                                | 07/22/2004       | \$3,625,000                     |                     | 07/01/2034          | \$3,175,000              |
| Housing Facilities General Obligation             | 08/01/2006       | ISSUE ID: 13677<br>\$1,800,000  |                     | Bond<br>08/01/2036  |                          |
| Building  |                  | ISSUE ID: 14859                 |                     | Bond                | \$1,655,000              |
| Revenue<br>N/A<br>Judicial Facility               | 05/08/2008       | \$10,000,000<br>ISSUE ID: 14879 |                     | 05/01/2033<br>Bond  | \$10,000,000             |
| Revenue<br>N/A                                    | 03/01/2008       | \$23,725,000                    |                     | 03/01/2028          | \$20,280,000             |
| Refinancing<br>General Obligation<br>N/A          | 04/25/2012       | ISSUE ID: 14990<br>\$6,665,000  | 2.72                | Bond<br>06/01/2029  | \$6,665,000              |
| Nursing Home                                      | 06/12/2003       | ISSUE ID: 12574<br>\$8,240,000  |                     | Lease<br>05/01/2029 | ψ0,000,000               |
| General Obligation<br>Building                    | 00/12/2000       | ISSUE ID: 12858                 |                     | Lease               | \$6,585,000              |
| Renewable   | 06/17/2005       | \$5,650,000                     | 3.95                | 12/20/2027          | \$4,520,000              |
| Multiple Purposes  Renewable                      | 09/12/2005       | ISSUE ID: 12922<br>\$2,280,000  | 3.90                | Lease<br>12/20/2025 | \$1,710,000              |
| TOTAL Laurel County                               |                  |                                 |                     |                     | \$85,300,000             |

| •                                |               |                   |                     |                     |                          |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Laurel County Water District #   | 2             |                   |                     |                     |                          |
| Water                            |               | ISSUE ID: 3342    |                     | Bond                |                          |
| Revenue                          | 10/26/1978    | \$500,000         | 5.00                | 01/01/2018          | <b>*</b> 440.000         |
| Water                            |               | ISSUE ID: 5538    |                     | Bond                | \$149,000                |
| Revenue                          | 06/12/1998    | \$545,000         | 4.50                | 01/01/2037          |                          |
|                                  |               | 100115 15 40045   |                     | 5 .                 | \$448,500                |
| Ky Infrastructure Authority Loar | 1             | ISSUE ID: 10615   |                     | Bond                |                          |
| Public Corporation               | 04/09/1998    | \$1,002,306       | 0.00                | 06/01/2017          |                          |
|                                  |               |                   |                     |                     | \$340,108                |
| Improvement Project              |               | ISSUE ID: 14759   |                     | Bond                |                          |
| Revenue                          | 02/09/2012    | \$6,065,000       | 4.13                | 01/01/2051          |                          |
| N/A                              |               |                   |                     |                     | \$6,065,000              |
| Improvement Project              |               | ISSUE ID: 14760   |                     | Bond                |                          |
| Revenue                          | 02/09/2012    | \$2,320,000       | 3.00                | 01/01/2051          |                          |
| N/A                              |               |                   |                     |                     | \$2,320,000              |
| TOTAL Laurel County Wate         | r District #2 |                   |                     |                     | \$9,322,608              |

| June 30, 2013               |               | Laurel County                |                     |                     | 213                      |
|-----------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Wood Creek Water District   |               |                              |                     |                     |                          |
| Water                       |               | ISSUE ID: 3355               |                     | Bond                |                          |
| Revenue                     | 01/05/1978    | \$1,325,000                  | 5.00                | 07/01/2016          | \$417,000                |
| Water                       |               | ISSUE ID: 3620               |                     | Bond                | φ <b>4</b> 17,000        |
| Revenue                     | 12/29/1980    | \$61,000                     | 5.00                | 01/01/2020          | ***                      |
| Water                       |               | ISSUE ID: 6238               |                     | Bond                | \$23,000                 |
| Revenue                     | 06/20/1986    | \$354,000                    | 7.13                | 01/30/2024          |                          |
| Water                       |               | ISSUE ID: 6239               |                     | Bond                | \$219,000                |
| Revenue                     | 02/17/1984    | \$760,000                    | 5.00                | 01/01/2022          |                          |
| Water                       |               | ISSUE ID: 8186               |                     | Bond                | \$348,000                |
| Revenue                     | 08/14/1991    | \$1,456,000                  | 5.00                | 01/01/2029          |                          |
|                             |               |                              |                     |                     | \$1,046,700              |
| Water<br>Revenue            | 02/19/1992    | ISSUE ID: 8187<br>\$114,000  | 5.00                | Bond<br>01/01/2032  |                          |
| Nevende                     | 02/10/1002    |                              | 0.00                | 0170172002          | \$84,300                 |
| Water                       | 00/01/1009    | ISSUE ID: 10465              | 0.00                | Bond                |                          |
| Revenue                     | 09/01/1998    | \$665,000                    | 0.00                | 01/01/2022          | \$380,000                |
| Water                       |               | ISSUE ID: 10491              |                     | Bond                |                          |
| Revenue                     | 07/21/1998    | \$1,711,000                  | 4.75                | 01/01/2038          | \$1,468,000              |
| Refinancing                 |               | ISSUE ID: 12069              |                     | Bond                | , , ,                    |
| Refunding Revenue           | 03/25/2003    | \$299,000                    |                     | 01/01/2022          | \$192,000                |
| Refinancing                 |               | ISSUE ID: 12249              |                     | Bond                | Ψ10 <u>2</u> ,000        |
| Refunding Revenue           | 10/29/2003    | \$1,345,400                  |                     | 01/01/2022          | \$609,100                |
| Refinancing                 |               | ISSUE ID: 12441              |                     | Bond                | φουθ, 100                |
| Revenue                     | 04/27/2004    | \$1,318,000                  |                     | 01/01/2029          | \$4.0 <b>7</b> 0.000     |
| Water                       |               | ISSUE ID: 12933              |                     | Bond                | \$1,072,000              |
| Revenue                     | 10/19/2005    | \$3,594,000                  |                     | 01/01/2031          |                          |
| Land Acquisition            |               | ISSUE ID: 13343              |                     | Bond                | \$3,025,000              |
| Revenue                     | 01/30/2007    | \$2,086,000                  |                     | 01/01/2036          |                          |
| Improvement Project         |               | ISSUE ID: 13497              |                     | Bond                | \$1,921,000              |
| Revenue                     | 08/22/2007    | \$7,250,000                  | 4.13                | 01/01/2045          |                          |
| lana and Dania at           |               | 100LIE ID. 40400             |                     | Daniel              | \$6,826,000              |
| Improvement Project Revenue | 08/22/2007    | ISSUE ID: 13498<br>\$725,000 | 4.13                | Bond<br>01/01/2045  |                          |
|                             |               | 7. 20,000                    | 0                   |                     | \$681,500                |
| TOTAL Wood Creek Water      | r District    |                              |                     |                     | \$18,312,600             |
| Laurel                      |               | TOTAL OUTSTANDING            |                     |                     | \$131,280,028            |
|                             |               | -                            |                     |                     |                          |

| June 30, 2013                             |               | Lawrence County                 |                     |                     | 214                          |
|---|---------------|---------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Lawrence                                  |               |                                 |                     |                     |                              |
| City of Louisa                            |               |                                 |                     |                     |                              |
| Water and Sewer                           |               | ISSUE ID: 3346                  |                     | Bond                |                              |
| Revenue                                   | 12/12/1978    | \$1,302,000                     | 5.00                | 01/01/2018          |                              |
| Water and Sewer                           |               | ISSUE ID: 6453                  |                     | Bond                | \$390,000                    |
| Revenue                                   | 08/18/1988    | \$900,000                       | 5.00                | 01/01/2023          |                              |
|   |               |                                 |                     |                     | \$450,000                    |
| Water and Sewer Revenue                   | 10/16/1990    | ISSUE ID: 6856<br>\$98,000      | 5.00                | Bond<br>01/01/2029  |                              |
| Revenue                                   | 10/10/1990    | φ90,000                         | 5.00                | 01/01/2029          | \$65,510                     |
| Water and Sewer                           |               | ISSUE ID: 11982                 |                     | Bond                |                              |
| Revenue                                   | 11/15/2002    | \$1,000,000                     | 3.25                | 01/01/2042          | \$878,000                    |
| Water and Sewer                           |               | ISSUE ID: 13427                 |                     | Bond                | ψο, σ,σσσ                    |
| Revenue                                   | 06/29/2007    | \$415,000                       | 4.13                | 01/01/2046          | <b>****</b>                  |
| Refinancing                               |               | ISSUE ID: 14499                 |                     | Bond                | \$396,500                    |
| Refunding                                 | 11/04/2010    | \$1,025,000                     |                     | 07/01/2024          |                              |
| N/A                                       |               |                                 |                     |                     | \$930,000                    |
| Lease Purchase                            | 04/45/4000    | ISSUE ID: 10328                 | 5.70                | Lease               |                              |
| Renewable                                 | 01/15/1998    | \$205,000                       | 5.70                | 01/15/2013          | \$9,973                      |
| Real Property                             |               | ISSUE ID: 13411                 |                     | Lease               | 7-7-                         |
| Conoral Obligation                        | 05/03/2007    | \$100,000                       |                     | 06/01/2022          | \$73,520                     |
| General Obligation TOTAL City of Louisa   |               |                                 |                     |                     | \$3,193,503                  |
| Lawrence County                           |               |                                 |                     |                     |                              |
| Water                                     |               | ISSUE ID: 10229                 |                     | Bond                |                              |
| Revenue                                   | 09/18/1997    | \$500,000                       | 4.50                | 01/01/2037          |                              |
| 1 1 2 2 2 1 5 2 1 5 2 2 2 2               |               | 100115 15 44400                 |                     | Б                   | \$412,000                    |
| Industrial Facility Industrial Revenue    | 03/03/2000    | ISSUE ID: 11162<br>\$3,000,000  | 7.00                | Bond<br>03/02/2025  |                              |
| industrial Neverlae                       | 00/00/2000    | ψο,σοσ,σοσ                      | 7.00                | 00/02/2020          | \$3,000,000                  |
| Industrial Facility                       |               | ISSUE ID: 11328                 |                     | Bond                |                              |
| Industrial Revenue                        | 03/19/2001    | \$91,500,000                    | 7.00                | 03/21/2026          | \$91,500,000                 |
| Utilities                                 |               | ISSUE ID: 11689                 |                     | Bond                | 40.,000,000                  |
| Industrial Revenue                        | 12/27/2001    | \$49,929,909                    | 7.00                | 12/26/2026          | <b>#40,000,000</b>           |
| Utilities                                 |               | ISSUE ID: 11690                 |                     | Bond                | \$49,929,909                 |
| Industrial Revenue                        | 12/27/2001    | \$100,538,677                   | 7.00                | 12/26/2026          |                              |
| Manufacturing Facility                    |               | ICCLIE ID. 42025                |                     | Dand                | \$100,538,677                |
| Manufacturing Facility Industrial Revenue | 12/27/2002    | ISSUE ID: 12025<br>\$32,504,737 | 7.00                | Bond<br>12/26/2027  |                              |
| maddiai revende                           | 12/21/2002    | ψ02,001,707                     | 7.00                | 12/20/2021          | \$32,504,737                 |
| Judicial Facility                         | 00/00/0044    | ISSUE ID: 14634                 |                     | Bond                |                              |
| Revenue<br>N/A                            | 06/09/2011    | \$18,135,000                    |                     | 05/01/2030          | \$17,345,000                 |
| Library                                   |               | ISSUE ID: 14848                 |                     | Bond                | ÷ , e . e , e 90             |
| General Obligation                        | 09/01/2008    | \$2,880,000                     |                     | 07/01/2028          | <u></u> ድርስ ስለር              |
| N/A TOTAL Lawrence County                 |               |                                 |                     |                     | \$2,580,000<br>\$297,810,323 |
| •   |               |                                 |                     |                     |                              |

| June 30, 2013              |                       |                   | 215                 |                     |                          |
|----------------------------|-----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE         | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lawrence County Cooperativ | e Extension District  |                   |                     |                     |                          |
| Building                   | IS                    | SUE ID: 13188     |                     | Lease               |                          |
|                            | 06/28/2006            | \$750,000         | 4.59                | 12/20/2033          |                          |
| Renewable                  |                       |                   |                     |                     | \$660,000                |
| TOTAL Lawrence County      | Cooperative Extension | n District        |                     |                     | \$660,000                |

\$301,663,826

TOTAL OUTSTANDING

Lawrence

| June 30, 2013                       |               | Lee County                   |                     |                     | 216                      |
|-------------------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lee                                 |               |                              |                     |                     |                          |
| City of Beattyville                 |               |                              |                     |                     |                          |
| Water and Sewer                     |               | ISSUE ID: 3322               |                     | Bond                |                          |
| Revenue                             | 08/25/1977    | \$568,000                    | 5.00                | 01/01/2016          | ¢44.4.000                |
| Water and Sewer                     |               | ISSUE ID: 4931               |                     | Bond                | \$114,000                |
| Revenue                             | 06/26/1981    | \$189,000                    | 5.00                | 01/01/2021          |                          |
| \\/-t                               |               | 100115 10. 5000              |                     | Daniel              | \$80,000                 |
| Water and Sewer Revenue             | 04/17/1986    | ISSUE ID: 5922<br>\$150,000  | 5.00                | Bond<br>01/01/2026  |                          |
| revende                             | 04/1//1000    | ψ100,000                     | 0.00                | 0170172020          | \$90,000                 |
| Water and Sewer                     |               | ISSUE ID: 6497               |                     | Bond                |                          |
| Revenue                             | 11/16/1986    | \$365,000                    | 5.00                | 01/01/2027          | \$224,000                |
| Water and Sewer                     |               | ISSUE ID: 6498               |                     | Bond                | Ψ224,000                 |
| Revenue                             | 11/16/1986    | \$156,000                    | 5.00                | 01/01/2027          |                          |
| Mater and Course                    |               | ICCUE ID: 0000               |                     | Dand                | \$95,000                 |
| Water and Sewer Revenue             | 03/25/1994    | ISSUE ID: 8863<br>\$280,000  | 5.00                | Bond<br>01/01/2034  |                          |
| revende                             | 00/20/1004    | Ψ200,000                     | 0.00                | 01/01/2004          | \$218,400                |
| Water and Sewer                     |               | ISSUE ID: 8864               |                     | Bond                |                          |
| Revenue                             | 03/25/1994    | \$60,000                     | 5.00                | 01/01/2034          | \$46,500                 |
| Water and Sewer                     |               | ISSUE ID: 9410               |                     | Bond                | ψ <del>4</del> 0,500     |
| Revenue                             | 09/12/1995    | \$600,000                    | 4.50                | 01/01/2035          |                          |
| Water and Cower                     |               | ICCUE ID: 0444               |                     | Dond                | \$480,500                |
| Water and Sewer<br>Revenue          | 09/12/1995    | ISSUE ID: 9411<br>\$170,000  | 4.50                | Bond<br>01/01/2035  |                          |
| revende                             | 03/12/1000    | ψ170,000                     | 4.00                | 0 1/0 1/2000        | \$132,000                |
| Sewer                               |               | ISSUE ID: 11741              |                     | Bond                |                          |
| Revenue                             | 04/11/2002    | \$551,000                    |                     | 01/01/2042          | \$497,000                |
| Water                               |               | ISSUE ID: 12201              |                     | Bond                | φ497,000                 |
| General Obligation                  | 09/23/2003    | \$1,328,000                  | 4.55                | 08/01/2023          |                          |
| Immunicament Duniant                |               | 100HE ID: 42002              |                     | Dand                | \$914,000                |
| Improvement Project Revenue         | 05/22/2008    | ISSUE ID: 13862<br>\$489,000 | 4.38                | Bond<br>01/01/2047  |                          |
| Revenue                             | 03/22/2000    | Ψ+09,000                     | 4.50                | 01/01/2047          | \$473,000                |
| Improvement Project                 |               | ISSUE ID: 14450              |                     | Bond                |                          |
| Revenue<br>N/A                      | 09/24/2010    | \$402,000                    | 2.38                | 01/01/2049          | \$396,000                |
| Water and Sewer                     |               | ISSUE ID: 14884              |                     | Bond                | ψ390,000                 |
| Revenue                             | 03/01/2008    | \$1,100,000                  |                     | 01/01/2047          |                          |
| N/A                                 |               |                              |                     |                     | \$1,062,000              |
| Building                            | 40/07/0000    | ISSUE ID: 12040              |                     | Lease               |                          |
| Renewable                           | 12/27/2002    | \$450,000                    |                     | 12/15/2017          | \$200,940                |
| Land Acquisition                    |               | ISSUE ID: 13897              |                     | Lease               | <del></del>              |
| 0 1011 11                           | 07/18/2008    | \$275,000                    |                     | 07/01/2028          | *****                    |
| General Obligation Land Acquisition |               | ISSUE ID: 13938              |                     | Lease               | \$235,647                |
| Lana Aoquioilion                    | 08/05/2008    | \$50,000                     |                     | 09/01/2013          |                          |
| General Obligation                  |               |                              |                     |                     | \$13,428                 |
| Multiple Purposes                   | 40/00/0000    | ISSUE ID: 14043              |                     | Lease               |                          |
| N/A<br>General Obligation           | 12/08/2008    | \$230,000                    |                     | 12/01/2023          | \$187,134                |
| TOTAL City of Beattyville           | •             |                              |                     |                     | \$5,459,549              |

| GOVERNMENTAL<br>UNIT                            | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
|---|---------------|--------------------------------|---------------------|---------------------|----------------------------|
| Lee County                                      |               |                                |                     |                     |                            |
| Equipment                                       | 07/10/2003    | ISSUE ID: 12162<br>\$325,000   |                     | Lease<br>07/30/2013 |                            |
| Renewable<br>Equipment                          | 02/04/2008    | ISSUE ID: 13793<br>\$111,800   |                     | Lease<br>02/20/2016 | \$30,427                   |
| General Obligation<br>Refinancing               | 02/04/2000    | ISSUE ID: 14103                |                     | Lease               | \$56,810                   |
| N/A<br>General Obligation<br>Road/Street Paving | 03/10/2009    | \$205,987<br>ISSUE ID: 14197   |                     | 01/20/2013<br>Lease | \$70,987                   |
| N/A General Obligation TOTAL Lee County         | 08/03/2009    | \$300,000                      |                     | 08/20/2017          | \$204,520<br>\$362,744     |
| Three Forks Regional Jail                       |               |                                |                     |                     |                            |
| Detention Facility Revenue                      | 12/01/2000    | ISSUE ID: 11225<br>\$6,295,000 |                     | Bond<br>12/01/2031  |                            |
| TOTAL Three Forks Regio                         | nal Jail      |                                |                     |                     | \$5,255,000<br>\$5,255,000 |
| Lee   | T             | OTAL OUTSTANDING               |                     |                     | \$11,077,293               |

| June 30, 2013                          |                     | Leslie County                  |                     |                     | 218  |
|--|---------------------|--------------------------------|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE       | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Leslie                                 |                     |                                |                     |                     |  |
| City of Hyden                          |                     |                                |                     |                     |  |
| Sewer                                  |                     | ISSUE ID: 12252                |                     | Bond                |  |
| Revenue                                | 11/26/2003          | \$250,000                      | 4.50                | 01/01/2043          |  |
| Improvement Project                    |                     | ISSUE ID: 14469                |                     | Bond                | \$229,200  |
| Revenue                                | 09/14/2010          | \$274,000                      | 2.38                | 01/01/2049          |  |
| N/A                                    |                     |                                |                     |                     | \$270,000  |
| TOTAL City of Hyden                    |                     |                                |                     |                     | \$499,200  |
| Hyden/Leslie County Water              | District            |                                |                     |                     |  |
| Water                                  |                     | ISSUE ID: 6826                 |                     | Bond                |  |
| Revenue                                | 09/27/1990          | \$900,000                      | 5.00                | 06/01/2028          | <b>#</b> 570,000   |
| Water                                  |                     | ISSUE ID: 10958                |                     | Bond                | \$579,000  |
| Revenue                                | 03/28/2000          | \$310,000                      | 4.50                | 06/01/2040          |  |
| Incompany company Durain at            |                     | ISSUE ID: 14761                |                     | Dand                | \$270,400  |
| Improvement Project Revenue            | 02/03/2012          | ISSUE ID: 14761<br>\$1,094,000 | 3.75                | Bond<br>06/01/2051  |  |
| N/A                                    | 02/00/2012          | Ψ1,001,000                     | 0.70                | 00/01/2001          | \$1,094,000  |
| Improvement Project                    |                     | ISSUE ID: 14762                |                     | Bond                |  |
| Revenue<br>N/A                         | 02/03/2012          | \$1,956,000                    | 2.25                | 06/01/2051          | \$1,956,000  |
|  | unty Water District |                                |                     |                     | \$3,899,400  |
| Leslie County                          |                     |                                |                     |                     |  |
| Detention Facility                     |                     | ISSUE ID: 12749                |                     | Bond                |  |
| General Obligation                     | 03/01/2005          | \$4,995,000                    |                     | 03/01/2036          |  |
| -                                      |                     |                                |                     |                     | \$4,410,000  |
| Detention Facility                     | 11/01/2006          | ISSUE ID: 13542                |                     | Bond                |  |
| General Obligation                     | 11/01/2006          | \$1,280,000                    |                     | 12/01/2035          | \$1,165,000  |
| Detention Facility                     |                     | ISSUE ID: 12938                |                     | Lease               |  |
|  | 10/06/2005          | \$495,000                      |                     | 10/01/2035          |  |
| General Obligation TOTAL Leslie County |                     |                                |                     |                     | \$435,000<br>\$6,010,000   |
| TOTAL Lesile County                    |                     |                                |                     |                     | Ψυ,υ 10,000  |
| Leslie                                 | 7                   | TOTAL OUTSTANDING              |                     |                     | \$10,408,600   |
|  |                     |                                |                     |                     | the state of the s |

| June 30, 2013                                       |                       | Letcher County               |                     |                     | 219                      |
|---|-----------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE         | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Letcher City of Blackey                             |                       |                              |                     |                     |                          |
| Water<br>Revenue                                    | 06/10/1998            | ISSUE ID: 5536<br>\$507,000  | 0.00                | Bond<br>01/01/2037  |                          |
| TOTAL City of Blackey                               |                       |                              |                     |                     | \$422,000<br>\$422,000   |
| City of Fleming-Neon                                |                       |                              |                     |                     |                          |
| Water and Sewer<br>Revenue                          | 01/25/1984            | ISSUE ID: 5510<br>\$347,000  | 5.00                | Bond<br>01/01/2023  | \$171,000                |
| Water and Sewer<br>Revenue                          | 08/12/1985            | ISSUE ID: 5724<br>\$369,000  | 5.00                | Bond<br>01/01/2025  | \$171,000                |
| Water and Sewer                                     | GG/ 1 <u>—</u> / 1966 | ISSUE ID: 8378               | 0.00                | Bond                | \$205,000                |
| Revenue   | 08/01/1987            | \$220,000                    | 5.00                | 01/01/2027          | \$136,000                |
| Water and Sewer<br>Revenue                          | 05/29/1997            | ISSUE ID: 10024<br>\$297,000 | 4.50                | Bond<br>01/01/2036  | \$243,000                |
| Water and Sewer<br>Revenue                          | 05/31/2002            | ISSUE ID: 11755<br>\$447,000 | 3.25                | Bond<br>01/01/2041  | Ψ2+0,000                 |
| Improvement Project                                 |                       | ISSUE ID: 14603              |                     | Bond                | \$384,200                |
| Revenue N/A TOTAL City of Fleming-Neor              | 04/18/2011            | \$255,000                    | 4.50                | 01/01/2049          | \$252,500<br>\$1,391,700 |
| City of Jenkins                                     |                       |                              |                     |                     | Ψ1,331,700               |
| -   |                       | 100115 10 40770              |                     | Б                   |                          |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1998            | ISSUE ID: 10778<br>\$719,755 | 1.80                | Bond<br>12/30/2017  | \$243,668                |
| Improvement Project Revenue                         | 01/21/2011            | ISSUE ID: 14561<br>\$450,000 | 2.50                | Bond<br>01/01/2050  | , ,,,,,,                 |
| N/A   |                       |                              |                     |                     | \$450,000                |
| Fire Station  | 07/01/2003            | ISSUE ID: 12159<br>\$100,000 |                     | Lease<br>07/15/2013 | <b>(*40.224</b>          |
| General Obligation Equipment N/A                    | 08/02/2010            | ISSUE ID: 14446<br>\$229,568 | 5.89                | Lease<br>02/01/2026 | \$12,334                 |
| General Obligation Equipment                        | 00/02/2010            | ISSUE ID: 14470              | 5.09                | Lease               | \$226,265                |
| N/A<br>General Obligation                           | 08/02/2010            | \$230,575                    | 5.89                | 02/01/2026          | \$227,258                |
| City Hall   | 00/00/22              | ISSUE ID: 14585              |                     | Lease               |                          |
| N/A General Obligation TOTAL City of Jenkins        | 03/03/2011            | \$127,000                    | 2.00                | 03/01/2031          | \$121,663<br>\$1,281,188 |

| June 30, 2013  |                | Letcher County                 |                     |                     | 220                      |
|--|----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE  | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Whitesburg   |                |                                |                     |                     |                          |
| Water and Sewer<br>Revenue                                   | 08/08/1984     | ISSUE ID: 5375<br>\$145,000    | 5.00                | Bond<br>08/01/2023  | \$80,000                 |
| Water and Sewer<br>Revenue                                   | 07/17/1990     | ISSUE ID: 6867<br>\$253,000    | 5.00                | Bond<br>08/30/2028  | \$170,000                |
| Educational Development Public Corporation                   | 01/14/1992     | ISSUE ID: 8181<br>\$600,000    | 6.00                | Bond<br>07/01/2021  | \$324,000                |
| Public Project Public Corporation                            | 09/29/1992     | ISSUE ID: 8518<br>\$400,000    | 5.63                | Bond<br>07/01/2016  | \$324,000<br>\$134,000   |
| Water and Sewer<br>Revenue                                   | 08/30/2000     | ISSUE ID: 11331<br>\$50,000    | 4.50                | Bond<br>08/01/2040  | \$44,200                 |
| Improvement Project Revenue                                  | 08/08/2008     | ISSUE ID: 13899<br>\$922,000   | 4.13                | Bond<br>08/01/2047  | \$900,500                |
| Equipment  | 08/01/2008     | ISSUE ID: 13944<br>\$68,957    |                     | Lease<br>07/30/2014 |                          |
| General Obligation  TOTAL City of Whitesburg  Letcher County |                |                                |                     |                     | \$25,951<br>\$1,678,651  |
| -  |                |                                |                     |                     |                          |
| Detention Facility Public Corporation                        | 07/15/1995     | ISSUE ID: 9710<br>\$2,550,000  | 5.25                | Bond<br>11/01/2025  | \$1,713,000              |
| Court Facility Public Corporation                            | 02/15/1996     | ISSUE ID: 9711<br>\$1,500,000  | 5.00                | Bond<br>05/01/2026  | \$996,000                |
| Court Facility Public Corporation                            | 04/15/1997     | ISSUE ID: 10575<br>\$450,000   | 4.75                | Bond<br>05/01/2027  | \$313,000                |
| Building<br>Renewable  | 06/01/2005     | ISSUE ID: 12859<br>\$300,000   | 4.25                | Lease<br>01/20/2032 | \$254,784                |
| Recreational Facilities  General Obligation                  | 09/29/2008     | ISSUE ID: 13979<br>\$500,000   |                     | Lease<br>01/20/2037 | \$460,000                |
| Police/Sheriff Vehicles N/A Renewable                        | 05/02/2011     | ISSUE ID: 14615<br>\$100,181   |                     | Lease<br>04/20/2015 | \$72,278                 |
| Vehicles N/A General Obligation TOTAL Letcher County         | 12/09/2011     | ISSUE ID: 14724<br>\$233,202   |                     | Lease<br>06/20/2013 | \$233,202<br>\$4,042,264 |
| Letcher County Extension Ser                                 | rvice          |                                |                     |                     |                          |
| Building   | 09/19/2003     | ISSUE ID: 12214<br>\$1,000,000 | 4.32                | Lease<br>01/20/2023 | <b>CC40 000</b>          |
| Renewable Building General Obligation                        | 08/31/2004     | ISSUE ID: 12432<br>\$300,000   | 4.28                | Lease<br>01/20/2029 | \$649,000<br>\$240,000   |
| TOTAL Letcher County Ext                                     | ension Service |                                |                     |                     | \$889,000                |

| June 30, 2013                |                        | Letcher County    |                     |                     | 221                      |
|------------------------------|------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE          | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Letcher County Public Healtl | h Taxing District      |                   |                     |                     |                          |
| Health Department/Center     | IS                     | SSUE ID: 13429    |                     | Lease               |                          |
|                              | 06/15/2007             | \$3,000,000       |                     | 06/20/2037          |                          |
| General Obligation           |                        |                   |                     |                     | \$2,700,000              |
| Building                     | IS                     | SSUE ID: 13906    |                     | Lease               |                          |
|                              | 07/08/2008             | \$3,000,000       | 4.73                | 01/20/2038          |                          |
| General Obligation           |                        |                   |                     |                     | \$2,800,000              |
| TOTAL Letcher County Po      | ublic Health Taxing Di | strict            |                     |                     | \$5,500,000              |
| Letcher County Water Distric | ct & Sewer             |                   |                     |                     |                          |
| Water                        | IS                     | SSUE ID: 12965    |                     | Bond                |                          |
| Revenue                      | 12/16/2005             | \$830,000         | 4.25                | 01/01/2044          |                          |
|                              |                        |                   |                     |                     | \$772,000                |
| Improvement Project          | IS                     | SSUE ID: 13491    |                     | Bond                |                          |
| Revenue                      | 09/13/2007             | \$1,000,000       | 4.13                | 01/01/2046          |                          |
|                              |                        |                   |                     |                     | \$951,000                |
| TOTAL Letcher County W       | ater District & Sewer  |                   |                     |                     | \$1,723,000              |
|                              |                        |                   |                     |                     |                          |

TOTAL OUTSTANDING

Letcher

\$16,927,803

| June 30, 2013               |                    | Lewis County      |                     |                     |                          |  |
|-----------------------------|--------------------|-------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Lewis                       |                    |                   |                     |                     |                          |  |
| Black Oak Fire Protection D | District           |                   |                     |                     |                          |  |
| Fire Protection             | IS                 | SUE ID: 11903     |                     | Bond                |                          |  |
| Lease Revenue               | 06/07/2001         | \$350,000         |                     | 06/01/2021          |                          |  |
|                             |                    |                   |                     |                     | \$205,000                |  |
| Fire Protection             | IS                 | SUE ID: 11955     |                     | Bond                |                          |  |
| Lease Revenue               | 09/30/2002         | \$230,000         |                     | 12/01/2021          |                          |  |
|                             |                    |                   |                     |                     | \$140,000                |  |
| TOTAL Black Oak Fire Pi     | rotection District |                   |                     |                     | \$345,000                |  |

| Julie 30, 2013                              |                    | Lewis County                   |                     |                     | 223                                     |
|---|--------------------|--------------------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| City of Vanceburg                           |                    |                                |                     |                     |   |
| Water and Sewer                             |                    | ISSUE ID: 5507                 |                     | Bond                |   |
| Revenue                                     | 02/13/1985         | \$26,000                       | 7.13                | 01/01/2024          |   |
| Utilities                                   |                    | ISSUE ID: 5617                 |                     | Bond                | \$15,700                                |
| Revenue                                     | 05/31/1982         | \$110,400,000                  | 0.00                | 05/01/2018          |   |
|   |                    |                                |                     |                     | \$46,445,000                            |
| Water and Sewer                             | 0.4/0.4/4.000      | ISSUE ID: 8188                 | 5.00                | Bond                |   |
| Revenue                                     | 04/21/1992         | \$694,000                      | 5.00                | 01/01/2031          | \$498,000                               |
| Water and Sewer                             |                    | ISSUE ID: 8189                 |                     | Bond                | ,,                                      |
| Revenue                                     | 04/21/1992         | \$84,000                       | 5.00                | 01/01/2031          | <b>#50.500</b>                          |
| Water and Sewer                             |                    | ISSUE ID: 9686                 |                     | Bond                | \$58,500                                |
| Revenue                                     | 07/20/1993         | \$200,000                      | 5.00                | 01/01/2033          |   |
|   |                    |                                |                     |                     | \$151,500                               |
| Water and Sewer                             | 06/02/1006         | ISSUE ID: 10112                | 4.50                | Bond                |   |
| Revenue                                     | 06/03/1996         | \$400,000                      | 4.50                | 01/30/2035          | \$314,000                               |
| Water and Sewer                             |                    | ISSUE ID: 10114                |                     | Bond                | ,                                       |
| Revenue                                     | 12/20/1996         | \$248,300                      | 5.00                | 01/01/2033          | <b>#240.200</b>                         |
| Water and Sewer                             |                    | ISSUE ID: 11141                |                     | Bond                | \$248,300                               |
| Revenue                                     | 01/21/2000         | \$469,000                      | 3.25                | 01/01/2039          |   |
|   |                    |                                |                     | _                   | \$401,000                               |
| Water and Sewer                             | 02/44/2004         | ISSUE ID: 11208                | 2.25                | Bond                |   |
| Revenue                                     | 02/14/2001         | \$1,008,000                    | 3.25                | 01/01/2040          | \$848,000                               |
| Water and Sewer                             |                    | ISSUE ID: 12191                |                     | Bond                |   |
| Revenue                                     | 09/10/2003         | \$1,515,000                    | 4.25                | 01/01/2043          | ¢4 200 500                              |
| Water and Sewer                             |                    | ISSUE ID: 13316                |                     | Bond                | \$1,388,500                             |
| Revenue                                     | 03/09/2007         | \$250,000                      | 4.13                | 01/01/2046          |   |
| \\/-t-= -= d O                              |                    | 1001 E ID. 40047               |                     | David               | \$238,000                               |
| Water and Sewer Revenue                     | 03/09/2007         | ISSUE ID: 13317<br>\$200,000   | 4.13                | Bond<br>01/01/2046  |   |
| Nevenue                                     | 03/09/2007         | Ψ200,000                       | 4.15                | 01/01/2040          | \$191,000                               |
| Fire Station                                |                    | ISSUE ID: 14609                |                     | Bond                |   |
| General Obligation<br>N/A                   | 05/19/2011         | \$150,000                      | 4.13                | 01/01/2040          | \$150,000                               |
| Electric                                    |                    | ISSUE ID: 11337                |                     | Lease               | φ130,000                                |
| Liodaid                                     | 10/19/2000         | \$5,000,000                    |                     | 05/20/2030          |   |
| Renewable                                   |                    |                                |                     |                     | \$3,915,000                             |
| Fire Vehicles                               | 11/12/2002         | ISSUE ID: 12251                |                     | Lease               |   |
| General Obligation                          | 11/12/2003         | \$75,000                       |                     | 11/15/2013          | \$12,037                                |
| Vehicles                                    |                    | ISSUE ID: 13743                |                     | Lease               | , ,                                     |
|   | 12/13/2007         | \$70,000                       |                     | 01/01/2018          | <b>#40.500</b>                          |
| General Obligation  TOTAL City of Vanceburg | g                  |                                |                     |                     | \$42,568<br>\$54,917,106                |
| Garrison Volunteer Fire Dep                 |                    |                                |                     |                     | , |
| _   |                    | ICCLIE ID: 44404               |                     | Dand                |   |
| Pool Funding Revenue                        | 03/30/2000         | ISSUE ID: 11161<br>\$4,900,000 |                     | Bond<br>12/01/2032  |   |
|   |                    |                                |                     | 12/0//2002          | \$4,900,000                             |
| TOTAL Garrison Volunte                      | er Fire Department | t District                     |                     |                     | \$4,900,000                             |
|   |                    |                                |                     |                     |   |

| Column   | June 30, 2013              |                         | Lewis County           |      |                     | 224         |
|--|----------------------------|-------------------------|------------------------|------|---------------------|-------------|
| Nater   15SUE ID: 6303   Bond   Revenue   02/23/1988   \$250,000   6.38   01/01/2027   S176,000     |                            |                         |                        |      |                     |             |
| Revenue   02/23/1988   \$250,000   6.38   01/01/2027   176,000   Revenue   02/23/1988   \$50,000   5.88   01/01/2027   32,600   3 | Garrison/Quincy/Ky-O-Heigh | nts Water District      |                        |      |                     |             |
| Mater   ISSUE ID: 6304   Bond   Revenue   02/23/1988   SS0,000   5.88   01/101/2027   S32,600   Revenue   11/13/1996   S295,000   4.50   01/101/2036   S293,000   4.50   01/101/2036   S293,000   4.50   01/101/2036   S293,000   4.50   01/101/2042   S293,000   6.00   Minorovement Project   ISSUE ID: 14509   Bond   S295,000   8.00   S1/552,000     |                            | 02/23/1988              |                        | 6.38 |                     |             |
| Sample   S   |                            |                         |                        |      |                     | \$176,000   |
| Revenue  | Revenue                    | 02/23/1988              | \$50,000               | 5.88 | 01/01/2027          | \$32,600    |
| Sample       | Water                      |                         |                        |      | Bond                |             |
| Reverue  | Revenue                    | 11/13/1996              | \$295,000              | 4.50 | 01/01/2036          | \$237,000   |
| Sample   | Water                      |                         | ISSUE ID: 11881        |      | Bond                |             |
| Reverue  | Revenue                    | 09/25/2002              | \$356,000              | 4.50 | 01/01/2042          | \$321,000   |
| \$785,500   \$707AL   \$   \$785,500   \$   \$   \$   \$   \$   \$   \$   \$   \$  | Improvement Project        |                         | ISSUE ID: 14509        |      | Bond                |             |
| Total  |                            | 11/18/2010              | \$798,000              | 2.25 | 01/01/2049          | \$785,500   |
| Purchase   ISSUE ID: 10543   Lease   Renewable   Renewable   Renewable   Renewable   Renewable   Renewable   Renewable   Road Equipment   Renewable   Road Equipment   Renewable   Road Equipment   Road Identify    |                            | Ky-O-Heights Wate       | er District            |      |                     |             |
| Renewable   SUE ID:   13496   Lease  | Lewis County               |                         |                        |      |                     |             |
| Renewable   SUE ID:   13496   Lease  | Lease Purchase             |                         | ISSUE ID: 10543        |      | Lease               |             |
| Renewable Road Equipment         ISSUE ID: 13496         Lease           08/16/2007         \$127,602         08/20/2017           General Obligation         ISSUE ID: 14102         Lease           N/A         03/10/2009         \$299,280         01/20/2013           General Obligation         ISSUE ID: 14160         Lease           Equipment         ISSUE ID: 14160         Lease           N/A         07/21/2009         \$70,500         07/20/2014           General Obligation         ISSUE ID: 14399         Lease           Vehicles         ISSUE ID: 14399         Lease           N/A         06/30/2010         \$318,467         06/20/2013           General Obligation         ISSUE ID: 14682         Lease           Equipment         ISSUE ID: 14682         Lease           N/A         09/15/2011         \$374,757         09/15/2017           General Obligation         \$374,757         09/15/2017           General Obligation         \$374,757         09/15/2017           General Obligation         \$250,000         4.25 01/01/2035           Fewis County Public Health Taxing District         \$223,800           TOTAL         Lewis County Public Library Taxing           Library         ISSUE ID: 14   |                            | 02/12/1998              |                        | 0.00 |                     |             |
| Separal Obligation   Separal   | Renewable                  |                         | , , ,                  |      |                     | \$475,000   |
| General Obligation Refinancing         ISSUE ID: 14102         Lease           N/A         03/10/2009         \$299,280         01/20/2013           General Obligation Equipment         ISSUE ID: 14160         Lease           N/A         07/21/2009         \$70,500         07/20/2014           General Obligation General Obligation General Obligation State of St   | Road Equipment             |                         | ISSUE ID: 13496        |      | Lease               |             |
| Refinancing   ISSUE ID: 14102   Lease     NI/A   |                            | 08/16/2007              | \$127,602              |      | 08/20/2017          |             |
| N/A  | _                          |                         | 100UE ID: 44400        |      | 1.000               | \$73,838    |
| General Obligation         \$104,280           Equipment         ISSUE ID: 14160         Lease           N/A         07/21/2009         \$70,500         07/20/2014           General Obligation         \$30,980           Vehicles         ISSUE ID: 14399         Lease           N/A         06/30/2010         \$318,467         06/20/2013           General Obligation         ISSUE ID: 14682         Lease           N/A         09/15/2011         \$374,757         09/15/2017           General Obligation         \$374,757         374,757           TOTAL Lewis County         ISSUE ID: 13099         Bond           General Obligation         \$250,000         4.25         01/01/2035           TOTAL Lewis County Public Health Taxing District         \$223,800           Lewis County Public Health Taxing District         \$223,800           Library Taxing           Library District         Bond           Library Taxing           Library Taxing           Library Taxing           Library Taxing           Library Taxing           A 12/17/2010         \$1,100,000         3.75         01/01/2049   | <del>-</del>               | 02/10/2000              |                        |      |                     |             |
| SSUE ID: 14160   Lease   N/A   |                            | 03/10/2009              | \$2 <del>99</del> ,200 |      | 01/20/2013          | \$104 280   |
| N/A   07/21/2009   \$70,500   07/20/2014   \$30,980  |                            |                         | ISSUE ID: 14160        |      | Lease               | Ψ101,200    |
| San  |                            | 07/21/2009              |                        |      | 07/20/2014          |             |
| N/A         06/30/2010         \$318,467         06/20/2013         \$109,176           Equipment         ISSUE ID: 14682         Lease         18374,757         09/15/2017         \$374,757         09/15/2017         \$374,757         \$374,757         \$374,757         \$374,757         \$1,168,030         \$1,101,000         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035         \$1,101,2035   | General Obligation         |                         |                        |      |                     | \$30,980    |
| Sample   S   |                            |                         |                        |      |                     |             |
| Equipment   ISSUE ID: 14682   Lease  |                            | 06/30/2010              | \$318,467              |      | 06/20/2013          | ****        |
| N/A General Obligation General Obligation TOTAL Lewis County         \$374,757   | _                          |                         | 100HE ID: 14600        |      | Lagge               | \$109,176   |
| \$374,757  |                            | 00/45/2011              |                        |      |                     |             |
| State   Stat   |                            | 09/15/2011              | φ3/4,/3/               |      | 09/13/2017          | \$374.757   |
| Health Care Facility   | _                          |                         |                        |      |                     |             |
| Ceneral Obligation   05/26/2006   \$250,000   4.25   01/01/2035   \$223,800  | Lewis County Public Health | Taxing District         |                        |      |                     |             |
| ### TOTAL Lewis County Public Health Taxing District \$223,800    Lewis County Public Library Taxing   | Health Care Facility       |                         | ISSUE ID: 13099        |      | Bond                |             |
| TOTAL Lewis County Public Health Taxing District         \$223,800           Lewis County Public Library Taxing           Library         ISSUE ID: 14545         Bond           General Obligation         12/17/2010         \$1,100,000         3.75         01/01/2049           N/A         \$1,087,500   | General Obligation         | 05/26/2006              | \$250,000              | 4.25 | 01/01/2035          |             |
| Library Taxing  Library ISSUE ID: 14545 Bond  General Obligation 12/17/2010 \$1,100,000 3.75 01/01/2049  N/A \$1,087,500   | TOTAL Lewis County Pub     | olic Health Taxing      | District               |      |                     |             |
| General Obligation 12/17/2010 \$1,100,000 3.75 01/01/2049<br>N/A \$1,087,500   | -                          | _                       |                        |      |                     | · · · · · · |
| General Obligation 12/17/2010 \$1,100,000 3.75 01/01/2049<br>N/A \$1,087,500   | Library                    |                         | ISSUE ID: 14545        |      | Bond                |             |
| N/A \$1,087,500  | -                          | 12/17/2010              |                        | 3.75 |                     |             |
| TOTAL Lewis County Public Library Taxing \$1,087,500   |                            | · · · · <b></b> · · · · | Ţ - <b>,</b>           | 50   | - · · - · · - · · · | \$1,087,500 |
|  | TOTAL Lewis County Pub     | olic Library Taxing     |                        |      |                     | \$1,087,500 |

| June 30, 2013               |                      | Lewis County      |                     |                     | 223                        |
|-----------------------------|----------------------|-------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Lewis County Public Proper  | ties Corporation     |                   |                     |                     |                            |
| Court Facility              |                      | ISSUE ID: 11172   |                     | Bond                |                            |
| Public Corporation          | 02/01/2000           | \$5,875,000       |                     | 03/01/2026          | Φ4 225 000                 |
| Court Facility Project      |                      | ISSUE ID: 12953   |                     | Bond                | \$4,335,000                |
| Refunding Revenue           | 11/16/2005           | \$5,420,000       | 3.95                | 03/01/2026          |                            |
| TOTAL Lewis County Pul      | blic Properties Cor  | poration          |                     |                     | \$4,060,000<br>\$8,395,000 |
| Western Lewis-Rectorville V | -                    |                   |                     |                     |                            |
| Water and Gas               |                      | ISSUE ID: 6442    |                     | Bond                |                            |
| Revenue                     | 03/23/1989           | \$150,000         | 5.00                | 11/01/2027          | <b>#00.000</b>             |
| Water and Gas               |                      | ISSUE ID: 6443    |                     | Bond                | \$98,000                   |
| Revenue                     | 03/23/1989           | \$130,000         | 5.00                | 11/01/2027          | <b>***</b>                 |
| Water and Gas               |                      | ISSUE ID: 10122   |                     | Bond                | \$84,000                   |
| Revenue                     | 11/12/1996           | \$971,000         | 4.50                | 11/01/2036          |                            |
| Water and Gas               |                      | ISSUE ID: 10123   |                     | Bond                | \$813,000                  |
| Revenue                     | 11/12/1996           | \$750,000         | 4.50                | 11/01/2036          |                            |
| Water                       |                      | ISSUE ID: 11699   |                     | Bond                | \$615,000                  |
| Revenue                     | 03/13/2001           | \$333,000         | 4.50                | 11/01/2041          |                            |
| Water District Acquisition  |                      | ISSUE ID: 13805   |                     | Bond                | \$300,500                  |
| Revenue                     | 03/28/2008           | \$712,000         | 4.50                | 11/01/2046          |                            |
| TOTAL Western Lewis-Ro      | ectorville Water Dis | strict            |                     |                     | \$689,000<br>\$2,599,500   |
| Lewis                       | 7                    | TOTAL OUTSTANDING |                     |                     | \$75,188,036               |
|                             |                      |                   |                     |                     |                            |

| June 30, 2013                 |               | Lincoln County               |                     |                     | 226                        |
|-------------------------------|---------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Lincoln City of Crab Orchard  |               |                              |                     |                     |                            |
| Sewer                         |               | ISSUE ID: 3337               |                     | Bond                |                            |
| Revenue                       | 06/09/1998    | \$40,500                     | 4.50                | 01/01/2038          |                            |
| Sewer                         |               | ISSUE ID: 4500               |                     | Bond                | \$33,600                   |
| Revenue                       | 10/14/1982    | \$484,000                    | 5.00                | 01/01/2021          |                            |
| Water                         |               | ISSUE ID: 8806               |                     | Bond                | \$210,000                  |
| Revenue                       | 02/15/1994    | \$129,000                    | 5.00                | 01/01/2033          |                            |
| Improvement Project           |               | ICCLIE ID: 42072             |                     | Dond                | \$98,000                   |
| Improvement Project Revenue   | 08/19/2005    | ISSUE ID: 12873<br>\$47,000  | 4.13                | Bond<br>01/01/2044  |                            |
|                               |               | ¥,                           |                     |                     | \$43,700                   |
| TOTAL City of Crab Orchar     | d             |                              |                     |                     | \$385,300                  |
| City of Hustonville           |               |                              |                     |                     |                            |
| Water                         | 40/00/4070    | ISSUE ID: 3340               | 5.00                | Bond                |                            |
| Revenue                       | 10/26/1978    | \$421,000                    | 5.00                | 01/01/2018          | \$131,000                  |
| TOTAL City of Hustonville     |               |                              |                     |                     | \$131,000                  |
| City of Stanford              |               |                              |                     |                     |                            |
| Water                         |               | ISSUE ID: 6819               |                     | Bond                |                            |
| Revenue                       | 05/03/1990    | \$348,000                    | 5.00                | 01/01/2030          | \$241,000                  |
| Water                         |               | ISSUE ID: 8883               |                     | Bond                | \$241,000                  |
| Revenue                       | 03/01/1991    | \$282,000                    | 5.00                | 12/01/2030          |                            |
| Water                         |               | ISSUE ID: 10775              |                     | Bond                | \$202,000                  |
| Revenue                       | 05/28/1999    | \$2,110,000                  | 4.75                | 12/01/2038          |                            |
| Improvement Project           |               | ISSUE ID: 11151              |                     | Bond                | \$1,831,000                |
| General Obligation            | 10/01/1999    | \$2,270,000                  |                     | 04/01/2020          |                            |
| Water and Oans                |               | IOOLIE ID. 44440             |                     | David               | \$1,405,000                |
| Water and Sewer<br>Revenue    | 10/13/2000    | ISSUE ID: 11416<br>\$224,000 | 4.50                | Bond<br>12/01/2040  |                            |
|                               | 10/ 10/2000   |                              |                     |                     | \$198,900                  |
| Water and Sewer Revenue       | 10/23/2002    | ISSUE ID: 11974<br>\$75,000  | 4.50                | Bond<br>12/01/2012  |                            |
| Nevenue                       | 10/23/2002    | Ψ13,000                      | 4.50                | 12/01/2012          | \$68,700                   |
| Water                         | 40/40/0004    | ISSUE ID: 12470              | 4.50                | Bond                |                            |
| Revenue                       | 10/13/2004    | \$200,000                    | 4.50                | 12/01/2042          | \$183,200                  |
| Improvement Project           |               | ISSUE ID: 14371              |                     | Bond                |                            |
| Revenue<br>N/A                | 04/15/2010    | \$1,250,000                  | 4.13                | 12/01/2047          | \$1,222,500                |
| Improvement Project           |               | ISSUE ID: 14806              |                     | Bond                | ψ1,222,000                 |
| Refunding                     | 09/28/2010    | \$2,235,000                  |                     | 05/01/2022          | <b>#4 000 000</b>          |
| N/A<br>TOTAL City of Stanford |               |                              |                     |                     | \$1,920,000<br>\$7,272,300 |

| June 30, 2013              |               | Lincoln County               |                     |                     | 227                      |
|----------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lincoln County             |               |                              |                     |                     |                          |
| Health Care Facility       |               | ISSUE ID: 11776              |                     | Bond                |                          |
| Revenue                    | 04/01/2002    | \$3,000,000                  |                     | 04/01/2022          | 40.000.000               |
| Improvement Project        |               | ISSUE ID: 12711              |                     | Bond                | \$3,000,000              |
| General Obligation         | 08/01/2004    | \$2,000,000                  |                     | 08/01/2024          |                          |
| ganan                      |               | <del>+-</del> ,              |                     |                     | \$1,460,000              |
| Lease Purchase             |               | ISSUE ID: 9650               |                     | Lease               |                          |
|                            | 04/04/1996    | \$525,000                    | 6.19                | 01/30/2019          |                          |
| Renewable                  |               | 100115 15 40040              |                     |                     | \$224,000                |
| Lease Purchase             | 00/04/4000    | ISSUE ID: 10810              | 0.00                | Lease               |                          |
| Renewable                  | 06/24/1999    | \$350,000                    | 0.00                | 06/30/2020          | \$180,000                |
| Senior Citizens Housing    |               | ISSUE ID: 11352              |                     | Lease               | ψ100,000                 |
|                            | 05/16/2001    | \$640,000                    | 4.90                | 01/20/2021          |                          |
| Renewable                  |               | . ,                          |                     |                     | \$365,000                |
| Fire Vehicles              |               | ISSUE ID: 12115              |                     | Lease               |                          |
| 5                          | 04/22/2003    | \$243,622                    | 3.42                | 05/20/2013          | ***                      |
| Renewable                  |               | ISSUE ID: 12116              |                     | Loggo               | \$26,799                 |
| Land Acquisition           | 05/02/2003    | \$114,493                    | 2.18                | Lease<br>06/20/2013 |                          |
| Renewable                  | 03/02/2003    | ψ11 <del>4,43</del> 3        | 2.10                | 00/20/2013          | \$13,026                 |
| Fire Protection            |               | ISSUE ID: 12443              |                     | Lease               | , ,,,                    |
|                            | 08/31/2004    | \$190,000                    | 2.18                | 09/20/2024          |                          |
| Renewable                  |               |                              |                     |                     | \$129,070                |
| Building                   |               | ISSUE ID: 12660              |                     | Lease               |                          |
| Renewable                  | 02/14/2005    | \$130,295                    |                     | 07/20/2024          | \$0E 20E                 |
| Improvement Project        |               | ISSUE ID: 13976              |                     | Lease               | \$95,295                 |
| improvement reject         | 10/06/2008    | \$425,000                    |                     | 01/20/2037          |                          |
| General Obligation         |               | , ,,,,,,                     |                     |                     | \$385,000                |
| Computer Hardware and Soft | waı           | ISSUE ID: 14253              |                     | Lease               |                          |
| N/A                        | 11/02/2009    | \$25,000                     |                     | 10/20/2019          | ***                      |
| General Obligation         |               | 10011F ID: 14076             |                     | Lagge               | \$19,431                 |
| Refinancing<br>N/A         | 11/24/2009    | ISSUE ID: 14276<br>\$230,000 |                     | Lease<br>05/20/2020 |                          |
| General Obligation         | 11/24/2009    | φ230,000                     |                     | 03/20/2020          | \$175,000                |
| Computer Hardware and Soft | waı           | ISSUE ID: 14606              |                     | Lease               | ¥ ,                      |
| N/A                        | 05/24/2011    | \$37,563                     |                     | 04/20/2014          |                          |
| General Obligation         |               |                              |                     |                     | \$23,922                 |
| TOTAL Lincoln County       |               |                              |                     |                     | \$6,096,543              |

| GOVERNMENTAL<br>UNIT    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|-------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| McKinney Water District |               |                   |                     |                     |                          |
| Water                   |               | ISSUE ID: 8416    |                     | Bond                |                          |
| Revenue                 | 11/19/1992    | \$77,800          | 5.00                | 01/01/2013          |                          |
| Water                   |               | ISSUE ID: 8417    |                     | Dand                | \$5,700                  |
| Water                   |               |                   |                     | Bond                |                          |
| Revenue                 | 11/19/1992    | \$78,600          | 5.00                | 01/01/2018          | #07.000                  |
| Water                   |               | ISSUE ID: 8418    |                     | Bond                | \$27,900                 |
|                         |               |                   |                     |                     |                          |
| Revenue                 | 05/21/1993    | \$537,000         | 5.00                | 01/30/2032          | \$397,000                |
| Water                   |               | ISSUE ID: 11084   |                     | Bond                | \$397,000                |
|                         |               |                   | 0.05                |                     |                          |
| Revenue                 | 11/10/1999    | \$130,000         | 3.25                | 01/01/2038          | ¢400 400                 |
| Water                   |               | ISSUE ID: 11085   |                     | Bond                | \$109,100                |
|                         | 4444044000    |                   | 2.25                |                     |                          |
| Revenue                 | 11/10/1999    | \$90,000          | 3.25                | 01/01/2038          | <b>#75.000</b>           |
| \A/=+                   |               | 100LIE ID: 44400  |                     | David               | \$75,600                 |
| Water                   |               | ISSUE ID: 11433   |                     | Bond                |                          |
| Revenue                 | 12/06/2000    | \$550,000         | 3.25                | 01/01/2040          | 4400 500                 |
|                         |               |                   |                     |                     | \$462,500                |
| TOTAL McKinney Water D  | District      |                   |                     |                     | \$1,077,800              |
| Lincoln                 | тс            | OTAL OUTSTANDING  |                     |                     | \$14,962,943             |
| =                       |               |                   |                     |                     | +                        |

| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|---|---------------|------------------------------|---------------------|---------------------|--------------------------|
| Livingston City of Grand Rivers           |               |                              |                     |                     |                          |
| Equipment<br>Revenue                      | 12/19/2001    | ISSUE ID: 11671<br>\$822,000 |                     | Bond<br>01/01/2022  | <b>\$540,000</b>         |
| Water<br>Special Assessment               | 12/19/2001    | ISSUE ID: 11674<br>\$822,000 |                     | Bond<br>12/19/2022  | \$510,000                |
| Sewer                                     | 04/24/2003    | ISSUE ID: 12105<br>\$225,000 |                     | Lease<br>04/20/2013 | \$548,000                |
| General Obligation<br>Improvement Project | 04/24/2003    | ISSUE ID: 12106<br>\$180,000 |                     | Lease<br>04/20/2013 | \$25,000                 |
| General Obligation<br>Equipment           | 01/26/2006    | ISSUE ID: 12993<br>\$50,000  |                     | Lease<br>03/01/2016 | \$20,000                 |
| N/A TOTAL City of Grand Rivers            |               | , ,                          |                     |                     | \$20,834<br>\$1,123,834  |
| City of Salem  Water and Sewer  Revenue   | 05/18/1982    | ISSUE ID: 8158<br>\$594,000  | 5.00                | Bond<br>03/01/2022  |                          |
| TOTAL City of Salem                       | 03/10/1302    | ΨΟΟΨ,000                     | 3.00                | 00/01/2022          | \$274,000<br>\$274,000   |
| City of Smithland Water and Sewer         |               | ISSUE ID: 11418              |                     | Bond                |                          |
| Revenue  TOTAL City of Smithland          | 10/06/2000    | \$84,000                     | 4.75                | 01/01/2040          | \$73,700<br>\$73,700     |

| June 30, 2013               |                    | Livingston County |                     |                     | 230                         |
|-----------------------------|--------------------|-------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Crittenden-Livingston Coun  | ty Water District  |                   |                     |                     |                             |
| Water                       |                    | ISSUE ID: 6670    |                     | Bond                |                             |
| Revenue                     | 05/30/1989         | \$634,000         | 5.00                | 01/01/2028          |                             |
| Water                       |                    | ISSUE ID: 6671    |                     | Bond                | \$408,000                   |
| Revenue                     | 05/30/1989         | \$1,201,000       | 7.00                | 01/01/2025          |                             |
|                             |                    |                   |                     |                     | \$770,000                   |
| Water                       | 09/04/1001         | ISSUE ID: 8079    | F 00                | Bond<br>01/01/2030  |                             |
| Revenue                     | 08/04/1991         | \$358,000         | 5.00                | 01/01/2030          | \$245,000                   |
| Water                       |                    | ISSUE ID: 8768    |                     | Bond                |                             |
| Revenue                     | 02/11/1994         | \$190,000         | 5.00                | 01/30/2033          | \$143,500                   |
| Water                       |                    | ISSUE ID: 9428    |                     | Bond                | φ1+3,500                    |
| Revenue                     | 08/08/1995         | \$884,000         | 4.50                | 01/01/2035          |                             |
| Water                       |                    | ISSUE ID: 9429    |                     | Bond                | \$705,000                   |
| Revenue                     | 08/08/1995         | \$100,000         | 5.25                | 01/01/2035          |                             |
|                             |                    |                   |                     |                     | \$80,700                    |
| Water                       | 11/12/1006         | ISSUE ID: 9955    | 0.00                | Bond                |                             |
| Revenue                     | 11/12/1996         | \$1,460,000       | 0.00                | 01/01/2023          | \$855,000                   |
| Water                       |                    | ISSUE ID: 11523   |                     | Bond                |                             |
| Revenue                     | 09/06/2001         | \$2,000,000       | 4.50                | 01/01/2040          | \$1,743,000                 |
| Water                       |                    | ISSUE ID: 11524   |                     | Bond                | \$1,743,000                 |
| Revenue                     | 09/06/2001         | \$1,725,000       | 4.75                | 01/01/2040          |                             |
| Water                       |                    | ISSUE ID: 11525   |                     | Bond                | \$1,514,000                 |
| Revenue                     | 09/06/2001         | \$700,000         | 4.50                | 01/01/2040          |                             |
|                             |                    |                   |                     |                     | \$610,000                   |
| Water                       | 06/04/2003         | ISSUE ID: 12136   | 4.00                | Bond<br>04/20/2013  |                             |
| Lease Revenue               | 00/04/2003         | \$205,000         | 4.00                | 04/20/2013          | \$25,000                    |
| Water                       |                    | ISSUE ID: 12601   |                     | Bond                |                             |
| Revenue                     | 10/19/2004         | \$4,998,000       |                     | 01/01/2029          | \$4,050,000                 |
| Refinancing                 |                    | ISSUE ID: 13869   |                     | Bond                | ψ+,000,000                  |
| Refunding Revenue           | 05/29/2008         | \$1,920,000       |                     | 01/01/2030          |                             |
| TOTAL Crittenden-Living     | ıston County Wate  | r District        |                     |                     | \$1,565,000<br>\$12,714,200 |
| Grand Lakes Fire Protection | _                  | 2.00.100          |                     |                     | <u>Ψ.Ξ,,Ξσσ</u>             |
| Fire Station                |                    | ISSUE ID: 14074   |                     | 1.000               |                             |
| N/A                         | 02/18/2009         | \$850,000         |                     | Lease<br>02/15/2039 |                             |
| Renewable                   | 02/10/2000         | Ψοσο,σσο          |                     | 02/10/2000          | \$805,780                   |
| TOTAL Grand Lakes Fire      | Protection Distric | t                 |                     |                     | \$805,780                   |
| Ledbetter Water District    |                    |                   |                     |                     |                             |
| Water                       |                    | ISSUE ID: 3244    |                     | Bond                |                             |
| Revenue                     | 12/07/1978         | \$359,000         | 5.00                | 01/01/2018          | \$109,000                   |
| TOTAL Ledbetter Water I     | District           |                   |                     |                     | \$109,000                   |
|                             |                    |                   |                     |                     |                             |

| UNII  | DAIE       | ISSUE             | INTEREST | MAIURIIY   | OUISTANDING                 |
|---|------------|-------------------|----------|------------|-----------------------------|
| Livingston County                           |            |                   |          |            |                             |
| Justice Center                              |            | ISSUE ID: 13461   |          | Bond       |                             |
| Revenue                                     | 07/19/2007 | \$8,925,000       |          | 08/01/2028 |                             |
|   |            |                   |          |            | \$8,000,000                 |
| Building                                    |            | ISSUE ID: 14379   |          | Bond       |                             |
| General Obligation                          | 05/11/2010 | \$4,005,000       |          | 05/01/2030 | •• •• ••                    |
| N/A   |            |                   |          |            | \$3,685,000                 |
| Sewer                                       |            | ISSUE ID: 12747   |          | Lease      |                             |
|   | 07/01/2005 | \$3,300,000       | 4.25     | 01/20/2019 | ** ***                      |
| Renewable                                   |            | 100UE ID 400E4    |          | 1          | \$2,915,000                 |
| Hospital                                    | 05/00/0000 | ISSUE ID: 13054   |          | Lease      |                             |
| General Obligation                          | 05/20/2006 | \$1,000,000       |          | 01/20/2026 | \$795,000                   |
| Equipment                                   |            | ISSUE ID: 14174   |          | Lease      | φ <i>19</i> 3,000           |
| N/A   | 07/06/2009 | \$158,600         |          | 02/20/2014 |                             |
| General Obligation                          | 01700/2009 | Ψ130,000          |          | 02/20/2014 | \$68,600                    |
| Ambulance                                   |            | ISSUE ID: 14277   |          | Lease      |                             |
| N/A   | 11/30/2009 | \$100,000         |          | 07/20/2014 |                             |
| General Obligation                          |            |                   |          |            | \$50,000                    |
| Vehicles                                    |            | ISSUE ID: 14750   |          | Lease      |                             |
| N/A   | 02/17/2012 | \$39,000          | 4.30     | 02/20/2017 |                             |
| General Obligation                          |            | 100115 10 45044   |          |            | \$36,713                    |
| Refinancing                                 |            | ISSUE ID: 15041   |          | Lease      |                             |
| N/A   | 11/01/2010 | \$2,500,000       |          | 02/01/2038 | <b>#0.220.000</b>           |
| General Obligation  TOTAL Livingston County |            |                   |          |            | \$2,320,000<br>\$17,870,313 |
| TOTAL LIVINGSTON COUNTY                     |            |                   |          |            | Ψ17,070,313                 |
| Livingston                                  |            | TOTAL OUTSTANDING |          |            | \$32,970,827                |

| · · · · · · · · · · · · · · · · · · ·      |               | zogun county                 |                     |                     | -0-                      |
|--|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Logan City of Adairville                   |               |                              |                     |                     |                          |
| -  |               |                              |                     |                     |                          |
| Water and Sewer                            |               | ISSUE ID: 3199               |                     | Bond                |                          |
| Revenue                                    | 06/19/1978    | \$434,000                    | 5.00                | 03/01/2017          | \$119,000                |
| TOTAL City of Adairville                   |               |                              |                     |                     | \$119,000                |
| City of Lewisburg                          |               |                              |                     |                     |                          |
| Water                                      |               | ISSUE ID: 6450               |                     | Bond                |                          |
| Revenue                                    | 09/30/1988    | \$449,000                    | 6.38                | 01/01/2027          |                          |
| Water                                      |               | ISSUE ID: 6451               |                     | Bond                | \$306,000                |
| Revenue                                    | 09/30/1988    | \$221,000                    | 6.38                | 01/01/2027          |                          |
|  |               |                              |                     |                     | \$146,000                |
| Water                                      |               | ISSUE ID: 6820               |                     | Bond                |                          |
| Revenue                                    | 05/17/1990    | \$511,000                    | 5.00                | 01/01/2029          | \$341,500                |
| Water                                      |               | ISSUE ID: 8135               |                     | Bond                | φο+1,000                 |
| Revenue                                    | 09/05/1991    | \$546,000                    | 5.00                | 01/01/2030          |                          |
| \Maka                                      |               | 100UE ID. 40442              |                     | Dond                | \$376,000                |
| Water<br>Revenue                           | 05/20/1998    | ISSUE ID: 10413<br>\$140,000 | 4.50                | Bond<br>01/01/2038  |                          |
| Nevende                                    | 00/20/1000    | ψ140,000                     | 4.00                | 0 1/0 1/2000        | \$117,400                |
| Refinancing                                |               | ISSUE ID: 11877              |                     | Bond                |                          |
| Refunding Revenue                          | 07/31/2002    | \$617,000                    |                     | 01/01/2026          | ¢420.000                 |
| Improvement Project                        |               | ISSUE ID: 12166              |                     | Bond                | \$420,000                |
| Revenue                                    | 08/13/2003    | \$178,000                    | 4.25                | 01/01/2043          |                          |
|  |               |                              |                     |                     | \$164,000                |
| Real Property                              |               | ISSUE ID: 14134              |                     | Lease               |                          |
| N/A  | 05/22/2009    | \$115,000                    |                     | 05/01/2029          | ¢404_400                 |
| General Obligation TOTAL City of Lewisburg |               |                              |                     |                     | \$101,426<br>\$1,972,326 |

| June 30, 2013                                 |               | Logan County                 |                     |                     | 233                       |
|---|---------------|------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| City of Russellville                          |               |                              |                     |                     |                           |
| Water and Sewer                               |               | ISSUE ID: 5306               |                     | Bond                |                           |
| Revenue                                       | 02/23/1984    | \$521,000                    | 5.00                | 04/01/2022          | \$240,000                 |
| Water and Sewer                               |               | ISSUE ID: 8345               |                     | Bond                | Ψ= .0,000                 |
| Revenue                                       | 03/09/1993    | \$148,000                    | 5.00                | 07/01/2031          | \$108,500                 |
| Water and Sewer                               |               | ISSUE ID: 10576              |                     | Bond                | ψ100,000                  |
| Revenue                                       | 10/01/1998    | \$5,535,000                  | 0.00                | 04/01/2019          | \$2,455,000               |
| Multiple Purposes                             |               | ISSUE ID: 14177              |                     | Bond                | <del>+</del> =,:::,:::    |
| General Obligation N/A                        | 07/09/2009    | \$415,000                    | 3.82                | 06/01/2014          | \$175,386                 |
| Multiple Purposes                             |               | ISSUE ID: 14178              |                     | Bond                |                           |
| General Obligation<br>N/A                     | 07/09/2009    | \$85,000                     | 5.96                | 06/01/2014          | \$36,976                  |
| Refinancing                                   |               | ISSUE ID: 14392              |                     | Bond                |                           |
| Refunding Revenue<br>N/A                      | 05/04/2010    | \$3,290,000                  |                     | 04/01/2019          | \$2,625,000               |
| Multiple Purposes                             | 00/04/0040    | ISSUE ID: 14466              |                     | Bond                |                           |
| Revenue<br>N/A                                | 08/31/2010    | \$7,250,000                  |                     | 03/10/2015          | \$7,250,000               |
| Multiple Purposes                             | 00/04/0040    | ISSUE ID: 14467              |                     | Bond                |                           |
| Revenue<br>N/A                                | 08/31/2010    | \$3,435,000                  |                     | 07/01/2031          | \$3,435,000               |
| Refinancing                                   |               | ISSUE ID: 14663              |                     | Bond                | , , ,                     |
| Refunding Revenue<br>N/A                      | 03/31/2010    | \$3,290,000                  |                     | 04/01/2019          | \$2,625,000               |
| Park and Swimming Pool, Rec                   | re            | ISSUE ID: 12414              |                     | Lease               |                           |
| N/A   | 08/20/2004    | \$510,000                    | 3.33                | 08/12/2013          | <b>477</b> 0.40           |
| General Obligation Improvement Project        |               | ISSUE ID: 13035              |                     | Lease               | \$77,049                  |
|   | 03/15/2006    | \$378,000                    | 4.13                |                     |                           |
| General Obligation                            |               |                              |                     |                     | \$169,744                 |
| Equipment                                     | 03/07/2006    | ISSUE ID: 13036<br>\$700,000 | 4.13                | Lease<br>01/09/2016 |                           |
| Renewable                                     | 03/01/2000    | Ψ100,000                     | 4.13                | 01/09/2010          | \$314,340                 |
| Building                                      |               | ISSUE ID: 13273              |                     | Lease               |                           |
| General Obligation                            | 12/19/2006    | \$200,000                    | 4.37                | 12/15/2016          | \$110,652                 |
| Building                                      |               | ISSUE ID: 13553              |                     | Lease               | ψ110,002                  |
| ·   | 11/15/2006    | \$200,000                    | 4.43                | 10/17/2016          |                           |
| Renewable                                     |               | 10011E ID: 14004             |                     | Loope               | \$110,652                 |
| Roads<br>N/A                                  | 02/05/2009    | ISSUE ID: 14084<br>\$240,000 | 3.75                | Lease<br>02/05/2019 |                           |
| General Obligation                            | 02/03/2009    | Ψ2+0,000                     | 5.75                | 02/03/2019          | \$176,960                 |
| Fire Vehicles                                 |               | ISSUE ID: 14664              |                     | Lease               |                           |
| N/A<br>General Obligation                     | 09/21/2011    | \$320,000                    |                     | 09/21/2021          | \$320,000                 |
| Vehicles                                      |               | ISSUE ID: 14731              |                     | Lease               | φ320,000                  |
| N/A   | 01/18/2012    | \$150,000                    | 2.27                | 01/18/2015          |                           |
| General Obligation TOTAL City of Russellville |               |                              |                     |                     | \$150,000<br>\$20,380,260 |

| June 30, 2013               |                  | Logan County                 |                     |                     | 234                        |
|-----------------------------|------------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE    | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| East Logan Water District   |                  |                              |                     |                     |                            |
| Water                       |                  | ISSUE ID: 6305               |                     | Bond                |                            |
| Revenue                     | 02/15/1988       | \$966,000                    | 5.00                | 01/01/2019          | ****                       |
| Water                       |                  | ISSUE ID: 8082               |                     | Bond                | \$361,000                  |
| Revenue                     | 09/19/1991       | \$441,000                    | 5.00                | 01/01/2030          |                            |
| Water                       |                  | ISSUE ID: 9719               |                     | Bond                | \$340,000                  |
| Revenue                     | 05/24/1996       | \$669,000                    | 4.88                | 01/01/2035          |                            |
|                             |                  |                              |                     |                     | \$540,000                  |
| Water<br>Revenue            | 09/04/2003       | ISSUE ID: 12193<br>\$750,000 | 4.25                | Bond<br>01/01/2042  |                            |
| Nevende                     | 03/04/2003       | Ψ1 30,000                    | 4.20                | 01/01/2042          | \$684,000                  |
| TOTAL East Logan Water      | District         |                              |                     |                     | \$1,925,000                |
| Logan County                |                  |                              |                     |                     |                            |
| Detention Facility          |                  | ISSUE ID: 10573              |                     | Bond                |                            |
| Public Corporation          | 09/01/1998       | \$5,140,000                  | 0.00                | 09/01/2024          | \$3,455,000                |
| Solid Waste                 |                  | ISSUE ID: 12528              |                     | Bond                | ψο, 400,000                |
| Revenue                     | 09/26/2003       | \$7,450,000                  |                     | 09/01/2033          | <b>#7.450.000</b>          |
| Justice Center              |                  | ISSUE ID: 13782              |                     | Bond                | \$7,450,000                |
| Revenue                     | 03/01/2008       | \$14,775,000                 |                     | 02/01/2028          |                            |
| Refinancing                 |                  | ISSUE ID: 14346              |                     | Bond                | \$12,505,000               |
| Refunding Revenue           | 03/18/2010       | \$3,835,000                  |                     | 09/01/2024          |                            |
| N/A                         |                  |                              |                     |                     | \$3,415,000                |
| TOTAL Logan County          | Commission.      |                              |                     |                     | \$26,825,000               |
| Logan/Todd Regional Water   | Commission       |                              |                     |                     |                            |
| Water                       | 04/05/0007       | ISSUE ID: 13558              | 4.40                | Bond                |                            |
| Revenue                     | 01/25/2007       | \$48,200,000                 | 4.12                | 01/01/2047          | \$45,869,000               |
| Water                       |                  | ISSUE ID: 13559              |                     | Bond                |                            |
| Revenue                     | 01/25/2007       | \$1,600,000                  | 4.12                | 01/01/2047          | \$1,516,000                |
| TOTAL Logan/Todd Region     | onal Water Commi | ssion                        |                     |                     | \$47,385,000               |
| Russellville Housing Author | ity              |                              |                     |                     |                            |
| Multi-Family Housing        |                  | ISSUE ID: 10400              |                     | Bond                |                            |
| Revenue                     | 04/15/1998       | \$1,455,000                  | 5.65                | 04/01/2034          |                            |
| TOTAL Russellville Housi    | ing Authority    |                              |                     |                     | \$1,455,000<br>\$1,455,000 |
| I O IAL INGSERVIRE HOUSE    | my Addivity      |                              |                     |                     | Ψ1,+30,000                 |
| Logan                       | 7                | TOTAL OUTSTANDING            |                     |                     | \$100,061,586              |
|                             |                  |                              |                     |                     |                            |

| June 30, 2013                            |               | Lyon County                    |                     |                     | 235                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lyon                                     |               |                                |                     |                     |                          |
| City of Eddyville                        |               |                                |                     |                     |                          |
| Water and Sewer                          |               | ISSUE ID: 2986                 |                     | Bond                |                          |
| Revenue                                  | 09/23/1975    | \$400,000                      | 5.00                | 08/01/2014          | 404.000                  |
| Water                                    |               | ISSUE ID: 9887                 |                     | Bond                | \$81,000                 |
| Revenue                                  | 04/10/1997    | \$1,555,000                    | 4.50                | 01/01/2036          |                          |
| <b>14</b> / /                            |               | 10011515 0000                  |                     | 5 .                 | \$1,249,000              |
| Water<br>Revenue                         | 04/10/1997    | ISSUE ID: 9888<br>\$400,000    | 4.50                | Bond<br>01/01/2036  |                          |
| Revenue                                  | 04/10/1997    | <b>Φ400,000</b>                | 4.50                | 01/01/2030          | \$321,500                |
| Refinancing                              |               | ISSUE ID: 14576                |                     | Bond                |                          |
| Refunding                                | 01/27/2011    | \$2,850,000                    |                     | 06/01/2020          | <b>#2.545.000</b>        |
| N/A<br>Water and Sewer                   |               | ISSUE ID: 11347                |                     | Lease               | \$2,515,000              |
| Water and Sewer                          | 08/30/2000    | \$1,020,000                    |                     | 05/20/2020          |                          |
| Renewable                                | 00/00/2000    | Ψ1,020,000                     |                     | 00,20,2020          | \$545,000                |
| Gas                                      |               | ISSUE ID: 11530                |                     | Lease               |                          |
| General Obligation                       | 09/11/2001    | \$1,540,000                    |                     | 03/01/2022          | \$955,000                |
| Refinancing                              |               | ISSUE ID: 11583                |                     | Lease               | φ955,000                 |
| -  | 10/18/2001    | \$1,025,000                    |                     | 10/20/2021          |                          |
| General Obligation                       |               | 100115 15 44040                |                     |                     | \$640,000                |
| Gas                                      | 08/03/2000    | ISSUE ID: 11912<br>\$2,260,000 |                     | Lease<br>05/20/2030 |                          |
| Renewable                                | 00/03/2000    | Ψ2,200,000                     |                     | 03/20/2030          | \$1,705,000              |
| Sewer                                    |               | ISSUE ID: 12065                |                     | Lease               |                          |
| General Obligation                       | 04/01/2003    | \$950,000                      |                     | 04/20/2023          | \$615,000                |
| TOTAL City of Eddyville                  |               |                                |                     |                     | \$8,626,500              |
| City of Kuttawa                          |               |                                |                     |                     |                          |
| Nursing Home                             |               | ISSUE ID: 10722                |                     | Bond                |                          |
| Revenue                                  | 03/01/1999    | \$2,900,000                    | 6.75                | 03/01/2029          |                          |
|  |               |                                |                     |                     | \$2,315,000              |
| Wastewater                               | 05/04/0004    | ISSUE ID: 11438                |                     | Lease               |                          |
| Renewable                                | 05/31/2001    | \$865,000                      |                     | 11/20/2020          | \$505,000                |
| Refinancing                              |               | ISSUE ID: 12798                |                     | Lease               | <b>,,,,,,</b>            |
|  | 06/10/2005    | \$305,000                      |                     | 06/01/2018          |                          |
| General Obligation Fire Vehicles         |               | ISSUE ID: 13920                |                     | Lease               | \$170,000                |
| . 110 101110100                          | 08/26/2008    | \$165,415                      |                     | 06/01/2018          |                          |
| General Obligation TOTAL City of Kuttawa |               | ,, -                           |                     |                     | \$110,577<br>\$3,100,577 |

| June 30, 2013                              |                              | Lyon County                    |                     |                     | 236                      |
|--|------------------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE                | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lyon County                                |                              |                                |                     |                     |                          |
| Public Project                             |                              | ISSUE ID: 10574                |                     | Bond                |                          |
| Public Corporation                         | 01/01/1999                   | \$5,180,000                    | 0.00                | 03/01/2020          | \$2,815,000              |
| Refinancing<br>Refunding Revenue<br>N/A    | 09/23/2009                   | ISSUE ID: 14201<br>\$3,375,000 |                     | Bond<br>03/01/2020  | \$2,990,000              |
| Refinancing                                | 05/07/2001                   | ISSUE ID: 11351<br>\$98,000    | 5.13                | Lease<br>02/01/2016 |                          |
| Renewable                                  |                              | 100115 10 40055                |                     |                     | \$32,000                 |
| Park and Swimming Pool, Recr               | e<br>06/08/2004              | ISSUE ID: 12375<br>\$400,000   | 3.78                | Lease<br>01/20/2014 | <b>#00.007</b>           |
| Renewable<br>Multiple Purposes             |                              | ISSUE ID: 12909                |                     | Lease               | \$92,027                 |
| Renewable                                  | 11/18/2002                   | \$205,000                      |                     | 11/01/2022          | \$135,000                |
| Judicial Facility                          |                              | ISSUE ID: 14150                |                     | Lease               | ¥ ,                      |
| N/A  | 02/12/2008                   | \$900,000                      |                     | 05/15/2024          |                          |
| General Obligation<br>Vehicles             |                              | ISSUE ID: 14797                |                     | Lease               | \$870,000                |
| N/A General Obligation TOTAL Lyon County   | 03/28/2012                   | \$118,004                      |                     | 09/20/2013          | \$118,004<br>\$7,052,031 |
| Lyon County Ambulance Distri               | ict                          |                                |                     |                     |                          |
| Public Project                             |                              | ISSUE ID: 10329                |                     | Bond                |                          |
| Revenue                                    | 02/25/1998                   | \$4,410,000                    | 0.00                | 12/01/2031          | \$4,410,000              |
| Public Project                             |                              | ISSUE ID: 10330                |                     | Bond                | φ+,+10,000               |
| Revenue                                    | 02/25/1998                   | \$490,000                      | 0.00                | 12/01/2031          | \$490,000                |
| Equipment                                  |                              | ISSUE ID: 12429                |                     | Lease               | ,,                       |
| General Obligation TOTAL Lyon County Ambul | 04/21/2004 ance District     | \$510,000                      |                     | 05/01/2019          | \$280,000<br>\$5,180,000 |
| Lyon County Rural Fire Protec              | tion District #2             |                                |                     |                     |                          |
| Public Project                             |                              | ISSUE ID: 10353                |                     | Bond                |                          |
| Revenue                                    | 03/27/1998                   | \$4,410,000                    | 0.00                | 12/01/2031          |                          |
| Public Project                             |                              | ISSUE ID: 10354                |                     | Bond                | \$4,410,000              |
| Revenue  TOTAL Lyon County Rural I         | 03/27/1998 Fire Protection I | \$490,000<br>District #2       | 0.00                | 12/01/2031          | \$490,000<br>\$4,900,000 |
| ·  |                              |                                |                     |                     |                          |

| June 30, 2013                    |               | Lyon County       |                     |                     | 237                      |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lyon County Water District       |               |                   |                     |                     |                          |
| Water                            |               | ISSUE ID: 3246    |                     | Bond                |                          |
| Revenue                          | 08/10/1978    | \$275,000         | 5.00                | 01/01/2018          | \$74,000                 |
| Water                            |               | ISSUE ID: 6094    |                     | Bond                |                          |
| Revenue                          | 12/30/1986    | \$598,000         | 6.88                | 01/01/2026          | \$440,000                |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8576    |                     | Bond                |                          |
| Public Corporation               | 01/01/1990    | \$746,855         | 0.00                | 01/30/2015          | \$413,716                |
| Water                            |               | ISSUE ID: 10065   |                     | Bond                |                          |
| Revenue                          | 07/17/1996    | \$996,000         | 4.88                | 01/01/2035          | \$804,000                |
| Improvement Project              |               | ISSUE ID: 12060   |                     | Bond                |                          |
| Revenue                          | 03/07/2003    | \$594,000         | 4.63                | 01/01/2042          |                          |
| TOTAL Lyon County Water D        | District      |                   |                     |                     | \$541,000<br>\$2,272,716 |
| Lyon                             | 7             | TOTAL OUTSTANDING |                     |                     | \$31,131,824             |

| GOVERNMENTAL UNIT         ISSUE DATE         ORIGINAL ISSUE         RATE OF INTEREST         DATE OF MATURITY         PRINCIPLE OUTSTANDING           Madison City of Berea         SUSUE ID: 9476         Bond         Bond         \$10,000,000         \$10,0  | June 30, 2013        |            | Madison County  |      |            | 238                |
|--|----------------------|------------|-----------------|------|------------|--------------------|
| City of Berea   SUSUE ID: 9476   Bond   S10,000,000   S10,000,000,000   S10,000,000   S10,000,000   S10,000,000   S10,000,000  |                      |            |                 |      |            |                    |
| Hospital Revenue   | Madison              |            |                 |      |            |                    |
| Revenue         09/06/1995         \$10,000,000         0.00         08/01/2012         \$10,000,000           College Project<br>Revenue         1 ISSUE ID: 9984         900         906/01/2017         \$6,000,000         5.90         06/01/2017         \$6,000,000         5.90         06/01/2017         \$6,000,000         00.00         08/01/2017         \$6,000,000         00.00         08/01/2017         \$6,000,000         00.00         08/01/2017         \$1,230,000         00.00         08/01/2017         \$1,230,000         00.00         08/01/2017         \$1,230,000         00.00         08/01/2017         \$1,230,000         00.00         08/01/2017         \$1,230,000         00.00         08/01/2017         \$1,230,000         00.00   | City of Berea        |            |                 |      |            |                    |
| Sevenue  | Hospital             |            | ISSUE ID: 9476  |      | Bond       |                    |
| College Project<br>Revenue         ISSUE ID: 9984         Bond           Revenue         06/01/1997         \$6,000,000         5.90         06/01/2017         \$6,000,000           College Project<br>Revenue         ISSUE ID: 10168         Bond         \$6,000,000         \$1,200,000         \$1,230,000           Hospital<br>Revenue         ISSUE ID: 10494         Bond         \$1,230,000         \$5.90         12/01/2017         \$519,632           Berea College<br>Revenue         ISSUE ID: 11916         Bond         \$519,632         \$518,500,000         \$6/01/2032         \$18,500,000           Berea College<br>Revenue         ISSUE ID: 12270         Bond         \$7,950,000         \$7,950,000           Berea College<br>Revenue         ISSUE ID: 12437         Bond         \$7,950,000         \$7,950,000           Berea College<br>Refunding Revenue         07/08/2003         \$21,450,000         06/01/2033         \$17,115,000         \$17,115,000         \$17,115,000           Health Care Facility<br>Revenue         ISSUE ID: 12561         Bond         \$999,000         \$999,000         \$999,000         \$999,000         \$999,000         \$16,445,000         \$16,445,000         \$16,445,000         \$14,745,000         \$14,745,000         \$14,745,000         \$14,745,000         \$14,745,000         \$14,745,000         \$14,745,000  | Revenue              | 09/06/1995 | \$10,000,000    | 0.00 | 08/01/2012 | <b>#40.000.000</b> |
| SSUE ID: 10168   Bond   S1,230,000   Bond   S1,230,000   Bond   S1,230,000   S1,000,000   S1,000   S1,230,000   S1,230,000   S1,230,000   S1,2017   S1,230,000   S1,000,000   S1,000   S1,000,000   S1,000   S1,000,000   S1,0000,000   S1,000,000   S1,000,000,000   S1,000,000   S1,000,000,000   S1,000,000   S1,000,000 | College Project      |            | ISSUE ID: 9984  |      | Bond       | \$10,000,000       |
| College Project<br>Revenue         ISSUE ID: 10168         Bond           Revenue         08/01/1997         \$3,000,000         0.00         08/01/2017           Hospital<br>Revenue         ISSUE ID: 10494         Bond           Revenue         12/03/1997         \$1,300,000         5.90         12/01/2017           Berea College<br>Revenue         ISSUE ID: 11916         Bond           Revenue         08/29/2002         \$18,500,000         06/01/2032           Berea College<br>Revenue         ISSUE ID: 12270         Bond         \$18,500,000           Berea College<br>Revenue         ISSUE ID: 12437         Bond         \$7,950,000           Berea College<br>Refunding Revenue         ISSUE ID: 12561         Bond         \$17,115,000           Health Care Facility<br>Revenue         ISSUE ID: 12561         Bond         \$17,115,000           Improvement Project<br>Revenue         ISSUE ID: 12671         Bond         \$999,000           Industrial Facility         ISSUE ID: 12906         Bond         \$14,745,000  | Revenue              | 06/01/1997 | \$6,000,000     | 5.90 | 06/01/2017 |                    |
| Revenue         08/01/1997         \$3,000,000         0.00         08/01/2017         \$1,230,000           Hospital<br>Revenue         12/03/1997         \$1,300,000         5.90         12/01/2017         \$519,632           Berea College<br>Revenue         ISSUE ID: 11916<br>Revenue         Bond<br>06/01/2032         Bond<br>918,500,000         \$18,5  | College Project      |            | ISSUE ID: 10168 |      | Rond       | \$6,000,000        |
| Sample   S |                      | 08/01/1997 |                 | 0.00 |            |                    |
| Revenue         12/03/1997         \$1,300,000         5.90         12/01/2017         \$519,632           Berea College         ISSUE ID: 11916         Bond         66/01/2032         \$18,500,000         66/01/2032         \$18,500,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000         \$11,115,000   |                      | 00.01.1001 |                 | 0.00 | 00/01/2011 | \$1,230,000        |
| Serea College  | ·                    |            |                 |      |            |                    |
| Berea College         ISSUE ID: 11916         Bond           Revenue         08/29/2002         \$18,500,000         06/01/2032           Berea College         ISSUE ID: 12270         Bond           Revenue         12/11/2003         \$10,240,000         06/01/2029           Berea College         ISSUE ID: 12437         Bond           Refunding Revenue         07/08/2003         \$21,450,000         06/01/2033           Health Care Facility         ISSUE ID: 12561         Bond           Revenue         02/25/2003         \$999,000         02/25/2024           Improvement Project         ISSUE ID: 12671         Bond           Revenue         01/26/2005         \$16,445,000         01/01/2025           Industrial Facility         ISSUE ID: 12906         Bond   | Revenue              | 12/03/1997 | \$1,300,000     | 5.90 | 12/01/2017 | \$519 632          |
| Revenue       08/29/2002       \$18,500,000       06/01/2032       \$18,500,000         Berea College       ISSUE ID: 12270       Bond         Revenue       12/11/2003       \$10,240,000       06/01/2029         Berea College       ISSUE ID: 12437       Bond         Refunding Revenue       07/08/2003       \$21,450,000       06/01/2033         Health Care Facility       ISSUE ID: 12561       Bond         Revenue       02/25/2003       \$999,000       02/25/2024         Improvement Project       ISSUE ID: 12671       Bond         Revenue       01/26/2005       \$16,445,000       01/01/2025         Industrial Facility       ISSUE ID: 12906       Bond   | Berea College        |            | ISSUE ID: 11916 |      | Bond       | ψ010,002           |
| Berea College         ISSUE ID: 12270         Bond           Revenue         12/11/2003         \$10,240,000         06/01/2029           Berea College         ISSUE ID: 12437         Bond           Refunding Revenue         07/08/2003         \$21,450,000         06/01/2033           Health Care Facility         ISSUE ID: 12561         Bond           Revenue         02/25/2003         \$999,000         02/25/2024           Improvement Project         ISSUE ID: 12671         Bond           Revenue         01/26/2005         \$16,445,000         01/01/2025           Industrial Facility         ISSUE ID: 12906         Bond   | Revenue              | 08/29/2002 | \$18,500,000    |      | 06/01/2032 |                    |
| Revenue       12/11/2003       \$10,240,000       06/01/2029         Berea College       ISSUE ID: 12437       Bond         Refunding Revenue       07/08/2003       \$21,450,000       06/01/2033         Health Care Facility       ISSUE ID: 12561       Bond         Revenue       02/25/2003       \$999,000       02/25/2024         Improvement Project       ISSUE ID: 12671       Bond         Revenue       01/26/2005       \$16,445,000       01/01/2025         Industrial Facility       ISSUE ID: 12906       Bond  | Rerea College        |            | ISSUE ID: 12270 |      | Rond       | \$18,500,000       |
| ST,950,000   | •                    | 12/11/2003 |                 |      |            |                    |
| Refunding Revenue       07/08/2003       \$21,450,000       06/01/2033         Health Care Facility       ISSUE ID: 12561       Bond         Revenue       02/25/2003       \$999,000       02/25/2024         Improvement Project       ISSUE ID: 12671       Bond         Revenue       01/26/2005       \$16,445,000       01/01/2025         Industrial Facility       ISSUE ID: 12906       Bond  |                      |            |                 |      |            | \$7,950,000        |
| Sample   |                      |            |                 |      |            |                    |
| Health Care Facility         ISSUE ID: 12561         Bond           Revenue         02/25/2003         \$999,000         02/25/2024           Improvement Project         ISSUE ID: 12671         Bond           Revenue         01/26/2005         \$16,445,000         01/01/2025           Industrial Facility         ISSUE ID: 12906         Bond   | Refunding Revenue    | 07/08/2003 | \$21,450,000    |      | 06/01/2033 | \$17 115 000       |
| System   S | Health Care Facility |            | ISSUE ID: 12561 |      | Bond       | Ψ17,110,000        |
| Improvement Project         ISSUE ID: 12671         Bond           Revenue         01/26/2005         \$16,445,000         01/01/2025           Industrial Facility         ISSUE ID: 12906         Bond   | Revenue              | 02/25/2003 | \$999,000       |      | 02/25/2024 |                    |
| Revenue 01/26/2005 \$16,445,000 01/01/2025 \$14,745,000 Industrial Facility ISSUE ID: 12906 Bond   | Improvement Project  |            | ISSUE ID: 12671 |      | Pond       | \$999,000          |
| Industrial Facility ISSUE ID: 12906 Bond   |                      | 01/26/2005 |                 |      |            |                    |
| ·  |                      | 0 0 0 0    |                 |      | 0 0 2020   | \$14,745,000       |
| Industrial Payanua 00/27/2005 \$0.000.000 06/01/2020   |                      |            |                 |      |            |                    |
| ### ### ##############################   | Industrial Revenue   | 09/27/2005 | \$9,000,000     |      | 06/01/2030 | \$7 305 000        |
| Multiple Purposes ISSUE ID: 13826 Bond   | Multiple Purposes    |            | ISSUE ID: 13826 |      | Bond       | ψτ,000,000         |
| General Obligation 04/17/2008 \$3,375,000 12/01/2017   | General Obligation   | 04/17/2008 | \$3,375,000     |      | 12/01/2017 |                    |
| \$1,660,000 Industrial Facility ISSUE ID: 13914 Bond   | Industrial Equility  |            | ISSUE ID: 12014 |      | Pond       | \$1,660,000        |
| Industrial Revenue 07/07/2008 \$4,500,000 3.98 07/01/2015  | <u>-</u>             | 07/07/2008 |                 | 3 98 |            |                    |
| \$3,875,691  |                      | 0.707.2000 |                 | 0.00 | 0.70.720.0 | \$3,875,691        |
| Building ISSUE ID: 14567 Bond  | <u> </u>             |            |                 |      |            |                    |
| Industrial Revenue 12/29/2010 \$7,330,000 2.25 06/01/2020<br>N/A \$5,780,000   |                      | 12/29/2010 | \$7,330,000     | 2.25 | 06/01/2020 | \$5 780 000        |
|  |                      |            |                 |      |            | \$95,679,323       |

| June 30, 2013                                    |               | Madison County                 |                     |                     | 239                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                             | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Richmond                                 |               |                                |                     |                     |                          |
| Governmental Project                             |               | ISSUE ID: 9315                 |                     | Bond                |                          |
| Funding  | 07/01/1994    | \$1,430,323                    | 6.64                | 08/01/2013          | \$186,876                |
| Gas, Water and Sewer                             |               | ISSUE ID: 9616                 |                     | Bond                | *                        |
| Revenue  | 02/01/1996    | \$8,560,000                    | 0.00                | 07/01/2015          | \$2,440,000              |
| Court Facility                                   |               | ISSUE ID: 10159                |                     | Bond                | Ψ2,440,000               |
| Public Corporation                               | 08/01/1997    | \$5,590,000                    | 0.00                | 02/01/2025          |                          |
| ·  |               |                                |                     |                     | \$3,680,000              |
| City Hall  | 00/40/4007    | ISSUE ID: 10262                | 0.00                | Bond                |                          |
| Revenue  | 09/10/1997    | \$2,100,000                    | 0.00                | 08/30/2017          | \$855,000                |
| Recreational Facilities                          |               | ISSUE ID: 10731                |                     | Bond                | <b>4000</b> ,000         |
| General Obligation                               | 04/01/1999    | \$5,535,000                    | 0.00                | 08/01/2013          |                          |
| One Material Onice                               |               | 100UE ID: 44440                |                     | Daniel              | \$410,000                |
| Gas, Water and Sewer Revenue                     | 02/15/2000    | ISSUE ID: 11143<br>\$3,500,000 |                     | Bond<br>07/01/2020  |                          |
| Revenue  | 02/15/2000    | φ3,500,000                     |                     | 07/01/2020          | \$2,035,000              |
| Refinancing                                      |               | ISSUE ID: 12207                |                     | Bond                | * ,,                     |
| General Obligation                               | 09/23/2003    | \$1,036,000                    | 3.33                | 08/01/2013          |                          |
| Definencing                                      |               | 100UE ID. 40000                |                     | Dand                | \$179,000                |
| Refinancing General Obligation                   | 09/23/2003    | ISSUE ID: 12209<br>\$559,000   | 5.25                | Bond<br>08/01/2020  |                          |
| General Obligation                               | 09/23/2003    | φ009,000                       | 3.23                | 00/01/2020          | \$357,000                |
| Refinancing                                      |               | ISSUE ID: 12504                |                     | Bond                |                          |
| Refunding Revenue                                | 10/01/2004    | \$5,795,000                    |                     | 07/01/2015          | 40.405.000               |
| Improvement Project                              |               | ISSUE ID: 12665                |                     | Bond                | \$2,425,000              |
| Refunding Revenue                                | 12/16/2004    | \$850,000                      | 4.60                | 12/28/2024          |                          |
| · · · · · · · · · · · · · · · · · · ·            |               | *****                          |                     |                     | \$552,500                |
| Water and Gas                                    |               | ISSUE ID: 12799                |                     | Bond                |                          |
| Revenue  | 05/01/2005    | \$9,460,000                    |                     | 07/01/2025          | \$7,310,000              |
| Refinancing                                      |               | ISSUE ID: 12825                |                     | Bond                | \$7,310,000              |
| Refunding Revenue                                | 03/01/2005    | \$4,650,000                    |                     | 07/01/2015          |                          |
|  |               | 10011515                       |                     |                     | \$1,985,000              |
| Lease Purchase                                   | 02/20/2000    | ISSUE ID: 13081                |                     | Bond                |                          |
| Revenue  | 03/30/2006    | \$50,000,000                   |                     | 03/01/2036          | \$50,000,000             |
| Building   |               | ISSUE ID: 13294                |                     | Bond                | +,                       |
| Revenue  | 01/01/2007    | \$750,000                      | 5.67                | 02/01/2027          |                          |
| Dark and Cuimming Daol. Do                       | oro           | ISSUE ID: 13339                |                     | Bond                | \$644,439                |
| Park and Swimming Pool, Re<br>General Obligation | 02/13/2007    | \$5,110,000                    |                     | 02/01/2027          |                          |
| Concrai Obligation                               | 02/10/2007    | ψο, 110,000                    |                     | 02/01/2021          | \$4,350,000              |
| Water and Sewer                                  |               | ISSUE ID: 13475                |                     | Bond                |                          |
| Revenue  | 07/17/2007    | \$3,695,000                    |                     | 07/01/2027          | <b>#2 475 000</b>        |
| Fire Station                                     |               | ISSUE ID: 13925                |                     | Bond                | \$3,175,000              |
| General Obligation                               | 08/12/2008    | \$1,825,000                    |                     | 02/01/2027          |                          |
| -  |               |                                |                     |                     | \$1,695,000              |
| Refinancing                                      | 40/40/5555    | ISSUE ID: 14045                |                     | Bond                |                          |
| Refunding Revenue<br>N/A                         | 12/12/2008    | \$4,500,000                    | 5.50                | 12/01/2018          | \$3,757,893              |
| Refinancing                                      |               | ISSUE ID: 14157                |                     | Bond                | ψο, ι οι ,οσο            |
| Refunding Revenue                                | 08/04/2009    | \$6,280,000                    | 3.10                | 07/01/2015          |                          |
| N/A  |               |                                |                     |                     | \$4,355,000              |
|  |               |                                |                     |                     |                          |

| <i>bulle 50, 2015</i>                     |               | madison county    |                     |                     | 240                                     |
|---|---------------|-------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Refinancing                               |               | ISSUE ID: 14380   |                     | Bond                |   |
| Refunding Revenue N/A                     | 05/13/2010    | \$2,318,000       |                     | 01/01/2021          | \$2,070,000                             |
| Infrastructure                            |               | ISSUE ID: 14488   |                     | Bond                |   |
| Revenue<br>N/A                            | 09/30/2010    | \$2,240,000       |                     | 07/01/2030          | \$2,150,000                             |
| Refinancing                               |               | ISSUE ID: 14647   |                     | Bond                |   |
| General Obligation<br>N/A                 | 06/30/2011    | \$4,453,000       | 2.24                | 06/30/2014          | \$4,453,000                             |
| Real Property                             |               | ISSUE ID: 13073   |                     | Lease               |   |
| . tod opolity                             | 02/22/2006    | \$3,000,000       |                     | 04/01/2021          |   |
| General Obligation                        | 02/22/2000    | \$0,000,000       |                     | 0 1/0 1/2021        | \$1,959,006                             |
| Building                                  |               | ISSUE ID: 13454   |                     | Lease               | , |
| G   | 05/30/2007    | \$600,000         |                     | 06/15/2019          |   |
| General Obligation                        |               | *****             |                     |                     | \$465,000                               |
| Police/Sheriff Vehicles                   |               | ISSUE ID: 13512   |                     | Lease               |   |
|   | 09/14/2007    | \$275,000         |                     | 10/01/2012          |   |
| General Obligation                        |               |                   |                     |                     | \$19,987                                |
| Infrastructure                            |               | ISSUE ID: 13781   |                     | Lease               |   |
|   | 02/22/2008    | \$1,500,000       |                     | 04/01/2018          |   |
| General Obligation                        |               |                   |                     |                     | \$950,265                               |
| Recycling Center                          |               | ISSUE ID: 13785   |                     | Lease               |   |
|   | 02/13/2008    | \$300,000         |                     | 09/15/2018          |   |
| General Obligation                        |               |                   |                     | _                   | \$240,000                               |
| Multiple Purposes                         |               | ISSUE ID: 14049   |                     | Lease               |   |
| N/A                                       | 11/26/2008    | \$1,850,000       |                     | 11/01/2023          | *                                       |
| General Obligation                        |               | 1001 IE ID: 44000 |                     | 1                   | \$1,504,545                             |
| Refinancing                               | 00/00/000     | ISSUE ID: 14092   |                     | Lease               |   |
| N/A                                       | 03/20/2009    | \$1,508,538       |                     | 08/01/2017          | <b>#050.000</b>                         |
| General Obligation TOTAL City of Richmond |               |                   |                     |                     | \$856,603<br>\$105,061,114              |

| June 30, 2013                                  |               | Madison County    |                     |                     | 241                                     |
|--|---------------|-------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Madison County                                 |               |                   |                     |                     |   |
| Residential                                    |               | ISSUE ID: 10743   |                     | Bond                |   |
| Revenue  | 08/13/1998    | \$7,370,000       | 5.97                | 02/01/2032          |   |
|  |               |                   |                     |                     | \$7,370,000                             |
| Assisted Living Facility                       |               | ISSUE ID: 11050   |                     | Bond                |   |
| Industrial Revenue<br>N/A                      | 12/30/1999    | \$5,000,000       |                     | 06/01/2020          | \$2,970,000                             |
| Improvement Project                            |               | ISSUE ID: 11560   |                     | Bond                |   |
| General Obligation                             | 08/01/2001    | \$3,320,000       |                     | 04/01/2021          |   |
| Colf Course Acquisition/Improv                 |               | 10011E ID: 10000  |                     | Dand                | \$3,265,000                             |
| Golf Course Acquisition/Improv                 |               | ISSUE ID: 12620   | 4.50                | Bond                |   |
| General Obligation                             | 03/01/2004    | \$1,635,000       | 4.59                | 03/01/2034          | \$1,390,000                             |
| Courthouse Annex                               |               | ISSUE ID: 12826   |                     | Bond                | Ψ1,000,000                              |
| General Obligation                             | 03/01/2004    | \$5,000,000       | 4.59                | 03/01/2035          |   |
|  |               | **,****           |                     |                     | \$4,290,000                             |
| Court Facility Project                         |               | ISSUE ID: 13284   |                     | Bond                |   |
| Refunding                                      | 12/07/2006    | \$5,050,000       |                     | 02/01/2025          |   |
|  |               |                   |                     | _                   | \$3,940,000                             |
| Refinancing                                    |               | ISSUE ID: 13866   |                     | Bond                |   |
| Revenue  | 05/29/2008    | \$3,600,000       |                     | 02/01/2022          | <b>CO 740 000</b>                       |
| Multiple Purposes                              |               | ISSUE ID: 13952   |                     | Bond                | \$2,740,000                             |
| Revenue  | 09/04/2008    | \$1,770,000       |                     | 08/01/2018          |   |
| Revenue  | 03/04/2000    | ψ1,770,000        |                     | 00/01/2010          | \$1,320,000                             |
| Refinancing                                    |               | ISSUE ID: 14044   |                     | Bond                | , |
| Refunding Revenue                              | 12/12/2008    | \$8,000,000       | 5.50                | 12/01/2018          |   |
| N/A  |               |                   |                     |                     | \$6,680,699                             |
| Lease Purchase                                 |               | ISSUE ID: 9934    |                     | Lease               |   |
|  | 07/02/1996    | \$600,000         | 0.00                | 06/30/2019          |   |
| Renewable                                      |               |                   |                     |                     | \$236,973                               |
| Lease Purchase                                 |               | ISSUE ID: 10411   |                     | Lease               |   |
| Renewable                                      | 01/01/1997    | \$800,000         | 5.50                | 12/30/2017          | \$330,000                               |
| Court Facility                                 |               | ISSUE ID: 11232   |                     | Lease               | \$330,000                               |
| Court r demity                                 | 07/20/2000    | \$1,215,000       |                     | 06/01/2017          |   |
| Renewable                                      | 0172072000    | Ψ1,210,000        |                     | 00/01/2017          | \$480,000                               |
| Family Court Facility                          |               | ISSUE ID: 11330   |                     | Lease               |   |
|  | 08/03/2000    | \$1,215,000       |                     | 05/20/2017          |   |
| Renewable                                      |               |                   |                     |                     | \$480,000                               |
| Vehicles                                       |               | ISSUE ID: 14582   |                     | Lease               |   |
| N/A  | 03/18/2011    | \$106,500         | 4.11                | 03/20/2016          | 005.000                                 |
| General Obligation Computer Hardware and Softw | 201           | ISSUE ID: 14753   |                     | Lease               | \$85,200                                |
| N/A  | 02/09/2012    | \$150,000         |                     | 02/20/2013          |   |
| General Obligation                             | 02/03/2012    | φ 150,000         |                     | 0212012013          | \$100,569                               |
| Refinancing                                    |               | ISSUE ID: 15007   |                     | Lease               | 4.55,550                                |
| N/A  | 08/25/2011    | \$588,193         |                     | 06/01/2017          |   |
| General Obligation                             |               |                   |                     |                     | \$527,635                               |
| TOTAL Madison County                           |               |                   |                     |                     | \$36,206,076                            |

| June 30, 2013              |                         | Madison County    |                     |                     | 242                      |
|----------------------------|-------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE           | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Madison County Library Tax | king District           |                   |                     |                     |                          |
| Library                    | IS                      | SSUE ID: 13265    |                     | Bond                |                          |
| General Obligation         | 10/25/2006              | \$3,440,000       |                     | 02/01/2027          |                          |
|                            |                         |                   |                     |                     | \$2,800,000              |
| Library                    |                         | SSUE ID: 13531    |                     | Bond                |                          |
| Refunding                  | 03/16/2006              | \$2,740,000       |                     | 12/01/2030          | \$2,265,000              |
| TOTAL Madison County       | Library Taxing District |                   |                     |                     | \$5,065,000              |
| Madison County Water Dist  | rict                    |                   |                     |                     |                          |
| Utilities                  | IS                      | SSUE ID: 10241    |                     | Bond                |                          |
| Revenue                    | 10/01/1997              | \$3,880,000       |                     | 02/01/2022          |                          |
|                            |                         |                   |                     |                     | \$2,150,000              |
| TOTAL Madison County       | Water District          |                   |                     |                     | \$2,150,000              |
| Southern Madison Water Di  | strict                  |                   |                     |                     |                          |
| Water                      | IS                      | SSUE ID: 6267     |                     | Bond                |                          |
| Revenue                    | 11/24/1987              | \$805,000         | 6.88                | 01/01/2025          |                          |
|                            |                         |                   |                     |                     | \$564,000                |
| Refinancing                |                         | SSUE ID: 11052    |                     | Bond                |                          |
| Revenue                    | 09/01/1999              | \$865,000         |                     | 01/01/2025          | \$575,000                |
| TOTAL Southern Madiso      | n Water District        |                   |                     |                     | \$575,000<br>\$1,139,000 |
|                            |                         |                   |                     |                     | <del></del>              |
|                            |                         |                   |                     |                     |                          |

**TOTAL OUTSTANDING** 

Madison

\$245,300,513

| Sudicial Facility   SSUE ID: 11515   Bond   St.,770  | ounc 50, 2015                         |                      | wagomii oounty  |      |               | 243               |
|--|---------------------------------------|----------------------|-----------------|------|---------------|-------------------|
| Public Project   ISSUE ID: 9341   Bond   Public Project   ISSUE ID: 9341   Bond   Public Corporation   06/15/1995   \$140,000   5.00   01/01/2025   \$85   |                                       |                      |                 |      | _             | _                 |
| Public Project         ISSUE ID: 9341         Bond           Public Corporation         06/15/1995         \$140,000         5.00         01/01/2025         \$85           Judicial Facility         ISSUE ID: 11515         Bond         \$4,770         \$4,770           Revenue         03/01/2001         \$7,600,000         03/01/2023         \$4,770           Justice Center         ISSUE ID: 11993         Bond         \$4,950           Revenue         11/21/2002         \$7,885,000         05/01/2023         \$4,950           Health Care Facility         ISSUE ID: 14293         Bond         \$4,950           General Obligation         01/22/2010         \$100,000         4.00         01/01/2040         \$96           Court Facility         ISSUE ID: 14864         Lease         Lease         \$275         \$10,177           Magoffin County         ISSUE ID: 13410         Lease         \$10,177         \$10,177           Magoffin County Extension District         \$1,095         \$1,095         \$1,095           Equipment         ISSUE ID: 13410         Lease         \$1,095         \$1,095           TOTAL Magoffin County Extension District         \$1,095         \$1,095         \$1,095         \$1,095           Magoffin County Public Health  | •                                     |                      |                 |      |               |                   |
| Public Corporation         06/15/1995         \$140,000         5.00         01/01/2025         \$85           Judicial Facility Revenue         03/01/2001         \$7,600,000         03/01/2023         \$4,770           Revenue         03/01/2001         \$7,805,000         05/01/2023         \$4,970           Justice Center Recility         11/21/2002         \$7,885,000         05/01/2023         \$4,950           Health Care Facility         ISSUE ID: 14293         Bond         Bond         \$4,950           General Obligation N/A         01/22/2010         \$100,000         4.00         01/01/2040         \$96           Court Facility         ISSUE ID: 14864         Lease         Lease         \$96           Court Facility         Magoffin County         \$390,000         06/01/2018         \$275           General Obligation         \$1,000         \$390,000         \$1,000         \$1,000         \$1,000           Magoffin County Extension District         ISSUE ID: 13410         Lease         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000         \$1,000   |                                       |                      |                 |      |               |                   |
| Second   |                                       |                      |                 |      |               |                   |
| Sudicial Facility   SSUE ID: 11515   Bond   S4,770   | Public Corporation                    | 06/15/1995           | \$140,000       | 5.00 | 01/01/2025    | \$85,500          |
| Revenue  | Judicial Facility                     |                      | ISSUE ID: 11515 |      | Bond          | φου,υου           |
| Substitute   | •                                     | 03/01/2001           | \$7,600,000     |      | 03/01/2023    |                   |
| Revenue  |                                       |                      |                 |      |               | \$4,770,000       |
| Health Care Facility   | Justice Center                        |                      |                 |      |               |                   |
| Health Care Facility   | Revenue                               | 11/21/2002           | \$7,885,000     |      | 05/01/2023    | <b>#4.050.000</b> |
| General Obligation   01/22/2010   \$100,000   4.00   01/01/2040   \$96   | Health Care Facility                  |                      | ISSUE ID: 14203 |      | Rond          | \$4,950,000       |
| N/A  | <u>-</u>                              | 01/22/2010           |                 | 4 00 |               |                   |
| N/A         05/28/2008         \$390,000         06/01/2018           General Obligation         \$275           TOTAL         Magoffin County         \$10,177           Magoffin County Extension District         Lease           Equipment         ISSUE ID: 13410         Lease           Ceneral Obligation         \$1,200,000         4.09         01/20/2037           TOTAL Magoffin County Extension District         \$1,095           Magoffin County Public Health Taxing District           Health Care Facility         ISSUE ID: 14292         Bond           General Obligation         01/22/2010         \$783,500         4.00         01/01/2040           N/A         \$390,000         4.00         01/01/2040   | •                                     | 01/22/2010           | Ψ100,000        | 1.00 | 0 1/0 1/20 10 | \$96,577          |
| Separal Obligation   | Court Facility                        |                      | ISSUE ID: 14864 |      | Lease         |                   |
| ### TOTAL Magoffin County Extension District    Equipment  | N/A                                   | 05/28/2008           | \$390,000       |      | 06/01/2018    |                   |
| Magoffin County Extension District           Equipment         ISSUE ID: 13410         Lease           05/03/2007         \$1,200,000         4.09         01/20/2037           General Obligation         \$1,095           TOTAL         Magoffin County Extension District         \$1,095           Magoffin County Public Health Taxing District         Bond           Health Care Facility         ISSUE ID: 14292         Bond           General Obligation         01/22/2010         \$783,500         4.00         01/01/2040           N/A         \$757   | _                                     |                      |                 |      |               | \$275,000         |
| Equipment ISSUE ID: 13410 Lease  05/03/2007 \$1,200,000 4.09 01/20/2037  General Obligation \$1,095  TOTAL Magoffin County Extension District \$1,095  Magoffin County Public Health Taxing District  Health Care Facility ISSUE ID: 14292 Bond  General Obligation 01/22/2010 \$783,500 4.00 01/01/2040  N/A \$757  | TOTAL Magoffin County                 |                      |                 |      |               | \$10,177,077      |
| O5/03/2007   \$1,200,000   4.09   01/20/2037   \$1,095   TOTAL   Magoffin County Extension District   \$1,095      | Magoffin County Extension             | District             |                 |      |               |                   |
| O5/03/2007   \$1,200,000   4.09   01/20/2037   \$1,095 | Equipment                             |                      | ISSUE ID: 13410 |      | Lease         |                   |
| TOTAL Magoffin County Extension District  Magoffin County Public Health Taxing District  Health Care Facility  General Obligation  N/A  Street  \$1,099  \$1,099  \$1,099  \$1,099  \$2,000  \$3,000  \$4,000  \$1,000  \$1,000  \$5,757   |                                       | 05/03/2007           | \$1,200,000     | 4.09 | 01/20/2037    |                   |
| Magoffin County Public Health Taxing District  Health Care Facility ISSUE ID: 14292 Bond General Obligation 01/22/2010 \$783,500 4.00 01/01/2040 N/A \$757   |                                       |                      |                 |      |               | \$1,095,110       |
| Health Care Facility ISSUE ID: 14292 Bond General Obligation 01/22/2010 \$783,500 4.00 01/01/2040 N/A \$757  | TOTAL Magoffin County                 | Extension District   |                 |      |               | \$1,095,110       |
| General Obligation 01/22/2010 \$783,500 4.00 01/01/2040<br>N/A \$757   | Magoffin County Public Hea            | Ilth Taxing District |                 |      |               |                   |
| General Obligation 01/22/2010 \$783,500 4.00 01/01/2040<br>N/A \$757   | Health Care Facility                  |                      | ISSUE ID: 14292 |      | Bond          |                   |
|  | · · · · · · · · · · · · · · · · · · · | 01/22/2010           | \$783,500       | 4.00 | 01/01/2040    |                   |
| TOTAL Magoffin County Public Health Taxing District \$75   |                                       |                      |                 |      |               | \$757,300         |
|  | TOTAL Magoffin County                 | Public Health Taxir  | ng District     |      |               | \$757,300         |

| June 30, 2013               |                | Magoπin County    |                     |                     | 244                      |
|-----------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Magoffin County Water Distr | rict           |                   |                     |                     |                          |
| Water                       |                | ISSUE ID: 6457    |                     | Bond                |                          |
| Revenue                     | 01/18/1989     | \$335,000         | 5.00                | 01/01/2027          | <b>#007.000</b>          |
| Water                       |                | ISSUE ID: 6827    |                     | Bond                | \$207,000                |
| Revenue                     | 08/14/1990     | \$153,000         | 5.00                | 01/01/2030          |                          |
| Water                       |                | ISSUE ID: 8150    |                     | Bond                | \$106,000                |
| Revenue                     | 12/16/1985     | \$325,000         | 7.13                | 01/01/2025          |                          |
|                             |                |                   |                     |                     | \$209,000                |
| Water                       | 07/04/4000     | ISSUE ID: 8491    | 5.00                | Bond                |                          |
| Revenue                     | 07/01/1992     | \$181,000         | 5.00                | 01/01/2031          | \$129,000                |
| Water                       |                | ISSUE ID: 9178    |                     | Bond                | <b>4.20,000</b>          |
| Revenue                     | 11/22/1994     | \$185,000         | 4.50                | 01/01/2034          | <b>#444.000</b>          |
| Water                       |                | ISSUE ID: 9997    |                     | Bond                | \$144,000                |
| Revenue                     | 06/10/1997     | \$305,000         | 4.50                | 01/01/2037          |                          |
| Water                       |                | ISSUE ID: 9998    |                     | Dond                | \$250,500                |
| Water<br>Revenue            | 08/06/1996     | \$250,000         | 4.50                | Bond<br>01/01/2036  |                          |
| Nevende                     | 00/00/1000     | Ψ200,000          | 4.00                | 01/01/2000          | \$200,900                |
| Water                       |                | ISSUE ID: 9999    |                     | Bond                |                          |
| Revenue                     | 08/06/1996     | \$100,000         | 4.50                | 01/01/2036          | \$80,500                 |
| Water                       |                | ISSUE ID: 10580   |                     | Bond                | ψ00,300                  |
| Revenue                     | 10/29/1998     | \$330,000         | 4.50                | 01/01/2038          |                          |
| Water                       |                | ISSUE ID: 11712   |                     | Bond                | \$276,000                |
| Revenue                     | 03/27/2002     | \$640,000         | 4.50                | 01/01/2041          |                          |
|                             |                | . ,               |                     |                     | \$568,500                |
| TOTAL Magoffin County       | Water District |                   |                     |                     | \$2,171,400              |
| Magoffin                    |                | TOTAL OUTSTANDING |                     |                     | \$14,200,887             |
| <b>3</b> *                  |                |                   |                     |                     |                          |

| June 30, 2013             |                         | Marion County     |                     |                     | 245                      |
|---------------------------|-------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE           | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Marion                    |                         |                   |                     |                     |                          |
| City of Bradfordsville    |                         |                   |                     |                     |                          |
| Sewer                     |                         | ISSUE ID: 6524    |                     | Bond                |                          |
| Revenue                   | 06/06/1989              | \$107,000         | 5.00                | 01/01/2029          |                          |
| TOTAL City of Bradfordsvi | lle                     |                   |                     |                     | \$73,000<br>\$73,000     |
| City of Calhoun           |                         |                   |                     |                     |                          |
| Water                     |                         | ISSUE ID: 8363    |                     | Bond                |                          |
| Revenue                   | 01/26/1993              | \$1,257,000       | 5.00                | 01/01/2031          |                          |
| TOTAL City of Calhoun     |                         |                   |                     |                     | \$902,000<br>\$902,000   |
| <u>-</u>                  |                         |                   |                     |                     | Ψ302,000                 |
| City of Island            |                         |                   |                     |                     |                          |
| Water and Sewer           |                         | ISSUE ID: 8109    |                     | Bond                |                          |
| Revenue                   | 01/01/1985              | \$294,000         | 5.00                | 01/01/2023          | <b>#445.000</b>          |
| Lease Purchase            |                         | ISSUE ID: 10720   |                     | Loope               | \$145,000                |
| Lease Purchase            | 04/22/1999              | \$375,000         | 0.00                | Lease<br>06/30/2019 |                          |
| Renewable                 | 0 <del>7</del> /22/1999 | ψ37 3,000         | 0.00                | 00/00/2019          | \$175,000                |
| Refinancing               |                         | ISSUE ID: 14274   |                     | Lease               |                          |

\$240,000

11/24/2009

05/20/2019

\$175,000 \$495,000

N/A

TOTAL

General Obligation

City of Island

| June 30, 2013                            |               | Marion County               |                     |                     | 246                       |
|--|---------------|-----------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| City of Lebanon                          |               |                             |                     |                     |                           |
| Water                                    |               | ISSUE ID: 8134              |                     | Bond                |                           |
| Revenue                                  | 09/01/1991    | \$3,950,000                 | 0.00                | 04/01/2016          | \$1,150,000               |
| Water                                    |               | ISSUE ID: 8481              |                     | Bond                | ψ1,130,000                |
| Revenue                                  | 12/01/1992    | \$1,400,000                 | 5.00                | 04/01/2032          | \$1,015,000               |
| Industrial Facility                      |               | ISSUE ID: 9181              |                     | Bond                | ¥ 1,0 10,000              |
| Industrial Revenue                       | 12/02/1994    | \$12,000,000                | 8.00                | 12/31/2019          | <b>#4.400.000</b>         |
| Water                                    |               | ISSUE ID: 10230             |                     | Bond                | \$4,460,000               |
| Revenue                                  | 11/01/1997    | \$3,190,000                 | 0.00                | 04/01/2016          |                           |
| Water                                    |               | ISSUE ID: 10327             |                     | Bond                | \$1,120,000               |
| Revenue                                  | 12/30/1997    | \$1,864,000                 | 0.00                | 04/01/2036          |                           |
| Nevende                                  | 12/00/100/    | ψ1,001,000                  | 0.00                | 0 1/0 1/2000        | \$1,496,500               |
| Ky Infrastructure Authority Loan         |               | ISSUE ID: 10823             |                     | Bond                |                           |
| Public Corporation                       | 12/01/1997    | \$5,805,838                 | 1.80                | 06/30/2017          | <b>#4.400.050</b>         |
| Water                                    |               | ISSUE ID: 12038             |                     | Bond                | \$1,493,652               |
| Revenue                                  | 01/09/2003    | \$2,787,000                 | 4.50                | 04/01/2042          |                           |
|  |               |                             |                     |                     | \$2,515,000               |
| Refinancing                              | 00/04/0004    | ISSUE ID: 12339             |                     | Bond                |                           |
| Refunding Revenue                        | 03/24/2004    | \$745,000                   |                     | 01/01/2021          | \$436,000                 |
| Community Center                         |               | ISSUE ID: 13110             |                     | Lease               | ψ.00,000                  |
|  | 10/17/2005    | \$1,200,000                 | 4.00                | 10/17/2015          |                           |
| General Obligation                       |               |                             |                     |                     | \$1,200,050               |
| Fire Vehicles                            | 07/05/0000    | ISSUE ID: 13198             | 0.75                | Lease               |                           |
| General Obligation                       | 07/25/2006    | \$700,000                   | 3.75                | 07/25/2016          | \$330,412                 |
| Improvement Project                      |               | ISSUE ID: 13243             |                     | Lease               | ¥ ,                       |
|  | 09/25/2006    | \$1,200,000                 | 4.75                | 09/21/2016          | 4                         |
| General Obligation TOTAL City of Lebanon |               |                             |                     |                     | \$581,039<br>\$15,797,653 |
| City of Livermore                        |               |                             |                     |                     |                           |
| Sewer                                    |               | ISSUE ID: 3901              |                     | Bond                |                           |
| Revenue                                  | 12/14/1981    | \$529,000                   | 5.00                | 10/01/2019          |                           |
| Mata                                     |               | 100UE ID: 5704              |                     | David               | \$203,000                 |
| Water<br>Revenue                         | 07/11/1985    | ISSUE ID: 5704<br>\$275,000 | 8.38                | Bond<br>11/30/2023  |                           |
| Revenue                                  | 07/11/1905    | Ψ213,000                    | 0.50                | 11/30/2023          | \$180,000                 |
| Water                                    |               | ISSUE ID: 5705              |                     | Bond                |                           |
| Revenue                                  | 07/11/1985    | \$150,000                   | 7.13                | 11/01/2023          | <b>#04.000</b>            |
| Sewer                                    |               | ISSUE ID: 5969              |                     | Bond                | \$91,000                  |
| Revenue                                  | 08/28/1986    | \$284,000                   | 5.00                | 10/01/2025          |                           |
|  |               |                             |                     |                     | \$165,000                 |
| Water                                    |               | ISSUE ID: 8138              |                     | Bond                |                           |
| Revenue                                  | 01/09/1992    | \$75,000                    | 5.00                | 11/01/2031          | \$55,600                  |
| Water                                    |               | ISSUE ID: 9675              |                     | Bond                | 400,000                   |
| Revenue                                  | 01/09/1992    | \$220,000                   | 5.00                | 11/01/2030          |                           |
| TOTAL City of Livermore                  |               |                             |                     |                     | \$157,000<br>\$851,600    |
|  |               |                             |                     |                     |                           |

| June 30, 2013  |               | Marion County                                  |                     |                            | 247                      |
|--|---------------|--|---------------------|----------------------------|--------------------------|
| GOVERNMENTAL<br>UNIT   | ISSUE<br>DATE | ORIGINAL<br>ISSUE                              | RATE OF<br>INTEREST | DATE OF<br>MATURITY        | PRINCIPLE<br>OUTSTANDING |
| City of Loretto  |               |  |                     |                            |                          |
| City Hall  General Obligation  TOTAL City of Loretto  City of Sacramento | 10/31/2007    | ISSUE ID: 13717<br>\$200,000                   |                     | Lease<br>12/01/2017        | \$120,207<br>\$120,207   |
| Water and Sewer Revenue Water and Sewer                                  | 09/25/1990    | ISSUE ID: 6861<br>\$344,000<br>ISSUE ID: 10339 | 5.00                | Bond<br>01/01/2029<br>Bond | \$256,000                |
| Revenue  TOTAL City of Sacramento  | 01/13/1998    | \$518,000                                      | 4.88                | 01/01/2036                 | \$423,700<br>\$679,700   |

| June 30, 2013                           |                  | Marion County                   |                     |                     | 248                      |
|---|------------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Marion County                           |                  |                                 |                     |                     |                          |
| Hospital                                |                  | ISSUE ID: 10581                 |                     | Bond                |                          |
| Revenue                                 | 10/01/1998       | \$25,000,000                    | 0.00                | 10/01/2013          |                          |
| Countbours / Advains at notice D        |                  | ICCUE ID: 44400                 |                     | Dand                | \$4,295,000              |
| Courthouse/Administration Bu<br>Revenue | 02/24/2009       | ISSUE ID: 14109<br>\$11,335,000 |                     | Bond<br>03/01/2029  |                          |
| N/A                                     | 02/24/2000       | Ψ11,000,000                     |                     | 00/01/2023          | \$10,460,000             |
| Detention Facility                      |                  | ISSUE ID: 6477                  |                     | Lease               |                          |
| Donowahla                               | 06/10/1998       | \$5,450,000                     | 0.00                | 05/01/2018          | ¢2 247 400               |
| Renewable Detention Facility            |                  | ISSUE ID: 12183                 |                     | Lease               | \$2,317,180              |
|   | 09/04/2003       | \$4,552,935                     |                     | 05/01/2018          |                          |
| N/A                                     |                  | 100115 15 40045                 |                     |                     | \$2,224,000              |
| Building                                | 12/16/2003       | ISSUE ID: 12615<br>\$3,500,000  |                     | Lease<br>11/01/2023 |                          |
| General Obligation                      | 12/10/2003       | ψ5,500,000                      |                     | 11/01/2025          | \$2,438,975              |
| Building                                |                  | ISSUE ID: 12828                 |                     | Lease               |                          |
| General Obligation                      | 08/20/2004       | \$1,000,000                     |                     | 11/01/2023          | \$696,450                |
| Building                                |                  | ISSUE ID: 12956                 |                     | Lease               | <del>Ф</del> 090,430     |
| ŭ                                       | 12/07/2005       | \$300,000                       | 3.99                | 07/20/2015          |                          |
| Renewable                               |                  | 100115 15 40740                 |                     |                     | \$135,000                |
| Fire Vehicles                           | 11/05/2007       | ISSUE ID: 13716<br>\$189,000    |                     | Lease<br>07/20/2022 |                          |
| General Obligation                      | 11/03/2007       | Ψ109,000                        |                     | 0112012022          | \$149,000                |
| Land Acquisition                        |                  | ISSUE ID: 13815                 |                     | Lease               |                          |
| Conoral Obligation                      | 04/28/2008       | \$495,000                       |                     | 05/20/2028          | ¢424.722                 |
| General Obligation Vehicles             |                  | ISSUE ID: 13935                 |                     | Lease               | \$421,722                |
|   | 08/04/2008       | \$67,000                        |                     | 07/20/2015          |                          |
| General Obligation                      |                  | 100UE ID. 4400E                 |                     | 1                   | \$37,000                 |
| Building<br>N/A                         | 09/28/2009       | ISSUE ID: 14235<br>\$200,000    |                     | Lease<br>09/20/2034 |                          |
| General Obligation                      | 03/20/2003       | Ψ200,000                        |                     | 00/20/2004          | \$186,542                |
| Ambulance                               |                  | ISSUE ID: 14248                 |                     | Lease               |                          |
| N/A<br>General Obligation               | 11/16/2009       | \$95,000                        |                     | 10/20/2012          | \$11,440                 |
| Vehicles                                |                  | ISSUE ID: 14281                 |                     | Lease               | ψ11, <del>11</del> 0     |
| N/A                                     | 01/25/2010       | \$144,874                       |                     | 01/20/2013          |                          |
| General Obligation County Jail          |                  | ISSUE ID: 14546                 |                     | Lease               | \$30,375                 |
| N/A                                     | 11/24/2010       | \$110,000                       |                     | 11/20/2020          |                          |
| General Obligation                      | 11/21/2010       | Ψ110,000                        |                     | 11/20/2020          | \$92,583                 |
| TOTAL Marion County                     |                  |                                 |                     |                     | \$23,495,268             |
| Marion County Extension Dis             | strict           |                                 |                     |                     |                          |
| Improvement Project                     |                  | ISSUE ID: 12879                 |                     | Lease               |                          |
|   | 08/10/2005       | \$300,000                       | 4.25                | 07/20/2034          | ****                     |
| Renewable<br>Building                   |                  | ISSUE ID: 13864                 |                     | Lease               | \$262,375                |
| Dananiy                                 | 05/12/2008       | \$200,000                       | 4.65                | 04/20/2034          |                          |
| General Obligation                      |                  | ,                               |                     |                     | \$180,227                |
| TOTAL Marion County Ex                  | tension District |                                 |                     |                     | \$442,602                |

| June 30, 2013               |   | Marion County                |                     |                     |                          |  |
|-----------------------------|---|------------------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE                           | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Marion County Water Distric | ct                                      |                              |                     |                     |                          |  |
| Water                       |   | ISSUE ID: 2877               |                     | Bond                |                          |  |
| Revenue                     | 08/19/1975                              | \$540,000                    | 5.00                | 01/01/2014          |                          |  |
| Water                       |   | ISSUE ID: 5378               |                     | Bond                | \$60,000                 |  |
| Revenue                     | 08/20/1984                              | \$440,000                    | 5.00                | 01/01/2023          |                          |  |
| riovonao                    | 00,20,1001                              | Ψ110,000                     | 0.00                | 0 1/0 1/2020        | \$220,000                |  |
| Water                       |   | ISSUE ID: 5992               |                     | Bond                |                          |  |
| Revenue                     | 09/15/1986                              | \$267,000                    | 7.75                | 01/01/2026          | ¢457.000                 |  |
| Water                       |   | ISSUE ID: 5993               |                     | Bond                | \$157,000                |  |
| Revenue                     | 09/15/1986                              | \$164,000                    | 5.00                | 01/01/2026          |                          |  |
|                             |   |                              |                     |                     | \$97,500                 |  |
| Water                       |   | ISSUE ID: 6807               |                     | Bond                |                          |  |
| Revenue                     | 05/30/1990                              | \$778,000                    | 5.00                | 01/01/2029          | \$520,000                |  |
| Water                       |   | ISSUE ID: 8320               |                     | Bond                | φ320,000                 |  |
| Revenue                     | 03/31/1993                              | \$500,000                    | 5.00                | 01/01/2032          |                          |  |
|                             |   |                              |                     |                     | \$368,000                |  |
| Water                       | 00/00/4004                              | ISSUE ID: 8978               | 5.00                | Bond                |                          |  |
| Revenue                     | 06/20/1994                              | \$235,000                    | 5.00                | 01/01/2032          | \$172,500                |  |
| Water                       |   | ISSUE ID: 10070              |                     | Bond                | ţ <u>=</u> ,000          |  |
| Revenue                     | 07/25/1996                              | \$131,000                    | 4.50                | 01/01/2035          |                          |  |
| \M/-4                       |   | 100HE ID. 40500              |                     | Dl                  | \$102,700                |  |
| Water<br>Revenue            | 09/02/1998                              | ISSUE ID: 10582<br>\$249,000 | 4.75                | Bond<br>01/01/2037  |                          |  |
| Nevenue                     | 09/02/1990                              | Ψ249,000                     | 4.75                | 01/01/2037          | \$207,500                |  |
| Water                       |   | ISSUE ID: 11336              |                     | Bond                |                          |  |
| Revenue                     | 03/09/2001                              | \$350,000                    | 4.75                | 01/01/2039          |                          |  |
| Multiple Purposes           |   | ISSUE ID: 14414              |                     | Bond                | \$301,500                |  |
| Revenue                     | 06/09/2010                              | \$1,433,000                  | 3.25                | 01/01/2050          |                          |  |
| N/A                         | 2 | Ţ · ,                        | 5.20                |                     | \$1,433,000              |  |
| TOTAL Marion County W       | ater District                           |                              |                     |                     | \$3,639,700              |  |
|                             |   |                              |                     |                     |                          |  |
| Marion                      | •                                       | TOTAL OUTSTANDING            |                     |                     | \$46,496,730             |  |

| June 30, 2013   |                     | Marshall County                  |                     |                     | 250                          |
|---|---------------------|----------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                                    | ISSUE<br>DATE       | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Marshall  Benton-Marshall County                        |                     |                                  |                     |                     |                              |
| Industrial Facility<br>Industrial Revenue               | 08/01/1998          | ISSUE ID: 10495<br>\$1,945,000   | 0.00                | Bond<br>02/01/2015  | ¢465.000                     |
| TOTAL Benton-Marshall Fairdealing Olive Fire Protection | _                   |                                  |                     |                     | \$465,000<br>\$465,000       |
| Fire Station  | 06/09/2008          | ISSUE ID: 13875<br>\$565,000     |                     | Lease<br>01/20/2018 |                              |
| _   | Fire Protection Dis | strict                           |                     |                     | \$360,000<br>\$360,000       |
| Marshall County   |                     |                                  |                     |                     |                              |
| Industrial Facility Industrial Revenue                  | 05/02/2001          | ISSUE ID: 11448<br>\$400,000,000 | 10.00               | Bond<br>05/01/2031  | \$400,000,000                |
| Refinancing General Obligation                          | 12/01/2011          | ISSUE ID: 15004<br>\$4,835,000   |                     | Bond<br>03/01/2022  |                              |
| N/A<br>Water<br>N/A                                     | 11/25/2008          | ISSUE ID: 14052<br>\$500,000     |                     | Lease<br>11/20/2013 | \$4,835,000                  |
| General Obligation<br>Water                             |                     | ISSUE ID: 14096                  |                     | Lease               | \$210,000                    |
| N/A General Obligation TOTAL Marshall County            | 03/16/2009          | \$1,300,000                      |                     | 02/20/2014          | \$547,000<br>\$405,592,000   |
| Marshall County Cooperativ                              | e Extension Distri  | ct                               |                     |                     |                              |
| Building  | 12/10/1999          | ISSUE ID: 11075<br>\$700,000     | 6.37                | Lease<br>01/15/2020 |                              |
| Renewable TOTAL Marshall County                         | Cooperative Exten   | sion District                    |                     |                     | \$388,548<br>\$388,548       |
| Marshall County Hospital Di                             | strict              |                                  |                     |                     |                              |
| Multiple Purposes                                       | 04/24/2008          | ISSUE ID: 13817<br>\$30,000,000  |                     | Lease<br>01/20/2033 |                              |
| General Obligation TOTAL Marshall County                | -                   |                                  |                     |                     | \$27,115,000<br>\$27,115,000 |
| Marshall County Public Hea                              | Ith Taxing District |                                  |                     |                     |                              |
| Building  | 04/06/2004          | ISSUE ID: 12419<br>\$1,386,600   | 2.25                | Lease<br>01/20/2019 |                              |
| _   | Public Health Taxir | _                                |                     |                     | \$723,972<br>\$723,972       |
| Marshall County Sanitation                              | District #1 (Aurora | Pla                              |                     |                     |                              |
| Sewer<br>Revenue  | 11/30/1981          | ISSUE ID: 4935<br>\$70,000       | 5.00                | Bond<br>01/01/2021  | \$30,000                     |
| TOTAL Marshall County                                   | Sanitation District | #1 (Aurora Pla                   |                     |                     | \$30,000                     |
| North Marshall Water Distric                            | et .                |                                  |                     |                     |                              |
| Equipment<br>Revenue                                    | 06/04/2009          | ISSUE ID: 14966<br>\$800,000     | 4.34                | Bond<br>06/04/2019  |                              |
| N/A<br>TOTAL North Marshall W                           | ater District       |                                  |                     |                     | \$800,000<br>\$800,000       |

| June 30, 2013                              |                       | Marshall County   |                     |                     | 251                      |
|--|-----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE         | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Possum Trot - Sharpe Fire F                | Protection District   |                   |                     |                     |                          |
| Fire Vehicles                              |                       | ISSUE ID: 13163   |                     | Lease               |                          |
| General Obligation                         | 06/27/2006            | \$176,574         | 5.29                | 06/15/2021          | \$121,597                |
| Vehicles                                   |                       | ISSUE ID: 13482   |                     | Lease               | Ψ121,007                 |
| General Obligation                         | 06/27/2006            | \$176,574         | 5.29                | 06/15/2021          | \$121,597                |
| Fire Vehicles                              |                       | ISSUE ID: 14991   |                     | Lease               | ψ.=.,σσ.                 |
| N/A  | 12/22/2008            | \$122,923         | 5.20                | 11/01/2020          | ¢00.400                  |
| General Obligation  TOTAL Possum Trot - Sh | narpe Fire Protection | n District        |                     |                     | \$98,189<br>\$341,383    |
| West Marshall Fire Protection              | on District           |                   |                     |                     |                          |
| Public Project                             |                       | ISSUE ID: 6035    |                     | Bond                |                          |
| Revenue                                    | 09/24/1997            | \$4,410,000       |                     | 12/01/2031          | \$4,410,000              |
| Public Project                             |                       | ISSUE ID: 6105    |                     | Bond                | Ψ1,110,000               |
| Revenue                                    | 09/24/1997            | \$490,000         | 0.00                | 12/01/2031          | \$490,000                |
| Public Project                             |                       | ISSUE ID: 6106    |                     | Bond                | <b>¥</b> 102,000         |
| Revenue                                    | 12/01/1997            | \$4,410,000       |                     | 12/01/2031          | \$4,410,000              |
| Public Project                             |                       | ISSUE ID: 6107    |                     | Bond                | Ψ1,110,000               |
|  |                       |                   |                     |                     |                          |

\$490,000

**TOTAL OUTSTANDING** 

12/01/2031

\$490,000 \$9,800,000

\$445,615,903

Revenue

Marshall

12/01/1997

**TOTAL** West Marshall Fire Protection District

| June 30, 2013                |                     | Martin County     |                     |                     | 252                      |
|------------------------------|---------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Martin                       |                     |                   |                     |                     |                          |
| City of Salyersville         |                     |                   |                     |                     |                          |
| Water and Sewer              |                     | ISSUE ID: 6775    |                     | Bond                |                          |
| Revenue                      | 05/31/1990          | \$475,000         | 5.00                | 06/01/2029          |                          |
| Revenue                      | 03/3 1/ 1990        | φ475,000          | 5.00                | 00/01/2029          | \$316,000                |
| Water and Sewer              |                     | ISSUE ID: 6776    |                     | Bond                | *******                  |
| Revenue                      | 05/31/1990          | \$59,000          | 5.00                | 06/01/2029          |                          |
|                              |                     |                   |                     |                     | \$39,500                 |
| City Hall                    |                     | ISSUE ID: 6843    |                     | Bond                |                          |
| Public Corporation           | 09/28/1990          | \$276,000         | 6.00                | 07/01/2020          | \$136,000                |
| Water and Sewer              |                     | ISSUE ID: 8159    |                     | Bond                | φ130,000                 |
| Revenue                      | 02/19/1985          | \$369,000         | 5.00                | 06/01/2023          |                          |
|                              | 0_, 10, 1000        | 4000,000          | 0.00                | 00/01/2020          | \$181,000                |
| TOTAL City of Salyersvill    | е                   |                   |                     |                     | \$672,500                |
| Martin County                |                     |                   |                     |                     |                          |
| Improvement Project          |                     | ISSUE ID: 14689   |                     | Bond                |                          |
| Improvement Project Revenue  | 11/15/2011          | \$485,000         | 2.25                | 01/01/2050          |                          |
| N/A                          | 11/15/2011          | φ400,000          | 2.25                | 01/01/2030          | \$485,000                |
| Multiple Purposes            |                     | ISSUE ID: 12872   |                     | Lease               | <b>¥</b> 100,000         |
| a.apio i aipooco             | 07/07/2005          | \$200,000         | 4.25                | 03/20/2025          |                          |
| Renewable                    | 0.701.72000         | 4=00,000          | 20                  | 00/20/2020          | \$155,000                |
| Fire Vehicles                |                     | ISSUE ID: 13315   |                     | Lease               |                          |
|                              | 02/16/2007          | \$152,000         |                     | 12/20/2018          |                          |
| Renewable                    |                     | 100115 15 44000   |                     |                     | \$94,613                 |
| Road/Street Paving           | 00/40/0040          | ISSUE ID: 14328   |                     | Lease               |                          |
| N/A<br>General Obligation    | 02/12/2010          | \$1,200,000       |                     | 01/20/2020          | \$995,000                |
| Vehicles                     |                     | ISSUE ID: 14521   |                     | Lease               | Ψ000,000                 |
| N/A                          | 11/19/2010          | \$338,694         |                     | 11/20/2012          |                          |
| General Obligation           |                     |                   |                     |                     | \$169,347                |
| Multiple Purposes            |                     | ISSUE ID: 14522   |                     | Lease               |                          |
| N/A                          | 11/19/2010          | \$367,485         |                     | 11/20/2012          | 0400 740                 |
| General Obligation           |                     | ISSUE ID: 14678   |                     | Loggo               | \$183,743                |
| Equipment<br>N/A             | 10/19/2011          | \$256,598         |                     | Lease<br>04/20/2013 |                          |
| General Obligation           | 10/19/2011          | \$250,590         |                     | 04/20/2013          | \$256,598                |
| Roads                        |                     | ISSUE ID: 14985   |                     | Lease               | ·,                       |
| N/A                          | 04/26/2012          | \$1,000,000       | 4.79                | 04/20/2022          |                          |
| General Obligation           |                     |                   |                     |                     | \$1,000,000              |
| TOTAL Martin County          |                     |                   |                     |                     | \$3,339,301              |
| Martin County Library Taxing | g District          |                   |                     |                     |                          |
| Library                      |                     | ISSUE ID: 11216   |                     | Bond                |                          |
| Revenue                      | 01/01/2001          | \$1,125,000       |                     | 04/01/2021          |                          |
|                              |                     |                   |                     |                     | \$645,000                |
| TOTAL Martin County Lib      | orary Taxing Distri | ct                |                     |                     | \$645,000                |
| Martin County School Distric | ct                  |                   |                     |                     |                          |
| Equipment                    |                     | ISSUE ID: 14850   |                     | Lease               |                          |
| N/A                          | 06/20/2008          | \$247,902         | 5.19                | 08/20/2018          |                          |
| General Obligation           |                     |                   |                     |                     | \$186,487                |
| TOTAL Martin County Sc       | hool District       |                   |                     |                     | \$186,487                |
|                              |                     |                   |                     |                     |                          |

| June 30, 2013                  |                | Martin County     |                     |                     | 253                      |
|--------------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Martin County Water District   |                |                   |                     |                     |                          |
| Water                          |                | ISSUE ID: 11344   |                     | Bond                |                          |
| Revenue                        | 07/12/2000     | \$600,000         | 4.50                | 01/01/2040          | \$523,400                |
| Improvement Project            |                | ISSUE ID: 13883   |                     | Bond                | Ψ020,100                 |
| Revenue                        | 06/26/2008     | \$910,000         | 4.38                | 01/01/2047          | \$879,000                |
| Improvement Project            |                | ISSUE ID: 13884   |                     | Bond                | ψον σ,σσσ                |
| Revenue                        | 06/26/2008     | \$241,000         | 4.13                | 01/01/2047          | \$232,000                |
| TOTAL Martin County Water      | er District    |                   |                     |                     | \$1,634,400              |
| Martin County Water District # | <b>±</b> 1     |                   |                     |                     |                          |
| Water                          |                | ISSUE ID: 10071   |                     | Bond                |                          |
| Revenue                        | 12/05/1996     | \$554,000         | 4.50                | 01/01/2036          | \$444,500                |
| TOTAL Martin County Water      | er District #1 |                   |                     |                     | \$444,500<br>\$444,500   |
| Martin County Water District # | ŧ2             |                   |                     |                     |                          |
| Water                          |                | ISSUE ID: 2936    |                     | Bond                |                          |
| Revenue                        | 03/22/1976     | \$560,000         | 5.00                | 01/01/2015          | <b>#04.000</b>           |
| TOTAL Martin County Water      | er District #2 |                   |                     |                     | \$94,000<br>\$94,000     |

**TOTAL OUTSTANDING** 

Martin

\$7,016,188

| June 30, 2013                                       |                  | Mason County                   |                     |                     | 254                        |
|---|------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Mason   |                  |                                |                     |                     |                            |
| City of Maysville                                   |                  |                                |                     |                     |                            |
| Industrial Facility                                 |                  | ISSUE ID: 6696                 |                     | Bond                |                            |
| Industrial Revenue                                  | 10/26/1982       | \$5,500,000                    | 0.00                | 10/01/2012          |                            |
| Calid Masta   |                  | 10011E ID: 04E2                |                     | Dond                | \$5,500,000                |
| Solid Waste<br>Revenue                              | 12/30/1991       | ISSUE ID: 8152<br>\$20,000,000 | 0.00                | Bond<br>12/01/2021  |                            |
|   |                  |                                | 0.00                |                     | \$20,000,000               |
| Solid Waste   | 00/04/4000       | ISSUE ID: 8504                 | 0.00                | Bond                |                            |
| Revenue   | 09/24/1992       | \$30,000,000                   | 0.00                | 09/01/2022          | \$30,000,000               |
| Industrial Facility                                 |                  | ISSUE ID: 8505                 |                     | Bond                |                            |
| Industrial Revenue                                  | 12/17/1992       | \$143,500,000                  | 8.00                | 09/01/2022          | ¢142 E00 000               |
| Water and Sewer                                     |                  | ISSUE ID: 8998                 |                     | Bond                | \$143,500,000              |
| Revenue   | 06/01/1994       | \$3,600,000                    | 0.00                | 12/01/2014          |                            |
| Ku Infrastructura Authority I con                   |                  | ISSUE ID: 10402                |                     | Dond                | \$1,010,000                |
| Ky Infrastructure Authority Loan Public Corporation | 03/02/1998       | \$12,500,000                   | 1.80                | Bond<br>06/30/2019  |                            |
| r dono corporation                                  | 00/02/1000       | ψ12,000,000                    | 1.00                | 00/00/2010          | \$4,562,972                |
| Water and Sewer                                     | 0.4/0.5/0.00     | ISSUE ID: 11783                |                     | Bond                |                            |
| Revenue   | 04/25/2002       | \$3,710,000                    |                     | 12/01/2014          | \$1,035,000                |
| TOTAL City of Maysville                             |                  |                                |                     |                     | \$205,607,972              |
| Mason County  |                  |                                |                     |                     |                            |
| Pollution Control                                   |                  | ISSUE ID: 5437                 |                     | Bond                |                            |
| Revenue   | 11/28/1984       | \$141,300,000                  | 5.90                | 10/15/2014          |                            |
| Court Facility                                      |                  | ISSUE ID: 10453                |                     | Bond                | \$37,750,000               |
| Court Facility Public Corporation                   | 06/01/1998       | \$5,970,000                    | 0.00                | 03/01/2027          |                            |
|   |                  |                                |                     |                     | \$4,150,000                |
| Refinancing   | 04/04/0007       | ISSUE ID: 13416                | 2.05                | Bond                |                            |
| Refunding Revenue                                   | 04/24/2007       | \$4,910,000                    | 3.85                | 03/01/2026          | \$4,010,000                |
| Landfill  |                  | ISSUE ID: 12459                |                     | Lease               | , , ,                      |
|   | 09/03/2004       | \$400,000                      | 3.95                | 09/01/2012          |                            |
| N/A<br>Court Facility                               |                  | ISSUE ID: 13970                |                     | Lease               | \$33,325                   |
| Oddit i dollity                                     | 10/14/2008       | \$437,430                      |                     | 03/01/2026          |                            |
| Renewable   |                  | 100115 15                      |                     |                     | \$368,128                  |
| Vehicles<br>N/A                                     | 11/24/2008       | ISSUE ID: 14011<br>\$125,500   |                     | Lease<br>11/20/2012 |                            |
| General Obligation                                  | 11/24/2000       | ψ125,500                       |                     | 11/20/2012          | \$65,500                   |
| Vehicles  |                  | ISSUE ID: 14012                |                     | Lease               |                            |
| N/A<br>General Obligation                           | 11/24/2008       | \$208,360                      |                     | 11/20/2012          | \$108,360                  |
| TOTAL Mason County                                  |                  |                                |                     |                     | \$46,485,313               |
| Mason County Health Public He                       | ealth Taxing Dis | strict                         |                     |                     |                            |
| Land Acquisition                                    |                  | ISSUE ID: 13863                |                     | Lease               |                            |
| ·   | 05/12/2008       | \$3,500,000                    | 4.14                | 01/20/2023          |                            |
| General Obligation                                  | h Dublia Llaalfl | Taying Dictrict                |                     |                     | \$2,770,000<br>\$2,770,000 |
| TOTAL Mason County Health                           | n Public Health  | I I AXIIIY DISTRICT            |                     |                     | \$2,770,000                |

| June 30, 2013              |                       | Mason County      |                     |                     | 255                      |
|----------------------------|-----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE         | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Southern Mason County Wa   | ater District         |                   |                     |                     |                          |
| Water                      | IS                    | SSUE ID: 8514     |                     | Bond                |                          |
| Revenue                    | 02/25/1993            | \$535,000         | 5.00                | 01/01/2032          |                          |
| TOTAL Southern Mason       | County Water District |                   |                     |                     | \$395,000<br>\$395,000   |
| Williamsburg Tourist and C | onvention Commissior  | ı                 |                     |                     |                          |
| Water                      | IS                    | SSUE ID: 6757     |                     | Bond                |                          |
| Revenue                    | 05/01/1990            | \$350,000         | 5.75                | 01/01/2028          |                          |
| Water                      | Į.S                   | SSUE ID: 10266    |                     | Bond                | \$235,000                |
| Revenue                    | 10/07/1997            | \$201,000         | 4.88                | 01/01/2036          |                          |
|                            |                       |                   |                     |                     | \$163,000                |
| Water                      |                       | SSUE ID: 11681    |                     | Bond                |                          |
| Revenue                    | 06/21/2000            | \$258,000         | 4.75                | 01/01/2041          | ¢224 E00                 |
| Improvement Project        | IS                    | SSUE ID: 13831    |                     | Bond                | \$231,500                |
| Revenue                    | 05/08/2008            | \$1,158,000       | 4.38                | 01/01/2047          |                          |
|                            |                       |                   |                     |                     | \$1,120,000              |
| Improvement Project        | IS                    | SSUE ID: 13832    |                     | Bond                |                          |
| Revenue                    | 05/08/2008            | \$243,000         | 4.13                | 01/01/2047          | ¢224 000                 |

ISSUE ID: 14476

**TOTAL OUTSTANDING** 

11/04/2010

Williamsburg Tourist and Convention Commission

\$700,000

Improvement Project

Revenue

N/A

**TOTAL** 

Mason

\$234,000

\$700,000

\$2,683,500

\$257,941,785

Bond

3.00 01/01/2050

| June 30, 2013                    |               | McCracken County               |                     |                     | 256                      |
|----------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| McCracken                        |               |                                |                     |                     |                          |
| City of Benton                   |               |                                |                     |                     |                          |
| Gas                              |               | ISSUE ID: 9951                 |                     | Bond                |                          |
| Revenue                          | 04/01/1997    | \$3,045,000                    | 0.00                | 04/30/2017          | \$1,085,000              |
| Water and Sewer                  |               | ISSUE ID: 10732                |                     | Bond                | \$1,005,000              |
| Revenue                          | 01/01/1999    | \$2,905,000                    | 0.00                | 11/01/2018          |                          |
| Improvement Project              |               | ISSUE ID: 13962                |                     | Bond                | \$1,395,000              |
| General Obligation               | 10/23/2008    | \$1,975,000                    |                     | 10/01/2028          |                          |
| D. 6                             |               | 100115 10 44000                |                     | Б                   | \$1,760,000              |
| Refinancing General Obligation   | 03/26/2009    | ISSUE ID: 14099<br>\$3,280,000 |                     | Bond<br>04/01/2019  |                          |
| N/A                              | 00/20/2000    | ψ0,200,000                     |                     | 0 1/0 1/20 10       | \$2,285,000              |
| Wastewater                       |               | ISSUE ID: 13678                |                     | Lease               |                          |
| General Obligation               | 09/26/2007    | \$1,100,000                    |                     | 11/01/2017          | \$652,658                |
| TOTAL City of Benton             |               |                                |                     |                     | \$7,177,658              |
| City of Calvert City             |               |                                |                     |                     |                          |
| Water and Sewer                  |               | ISSUE ID: 4299                 |                     | Bond                |                          |
| Revenue                          | 06/24/1982    | \$256,000                      | 5.00                | 03/01/2021          |                          |
| Pollution Control                |               | ISSUE ID: 8788                 |                     | Bond                | \$109,000                |
| Revenue                          | 07/28/1993    | \$12,000,000                   | 0.00                | 07/01/2023          |                          |
|                                  |               |                                |                     |                     | \$12,000,000             |
| Public Project                   | 12/02/1999    | ISSUE ID: 11073<br>\$525,000   |                     | Lease<br>12/01/2014 |                          |
| Renewable                        | 12/02/1999    | φ323,000                       |                     | 12/01/2014          | \$145,000                |
| Water                            |               | ISSUE ID: 11683                |                     | Lease               |                          |
| General Obligation               | 01/30/2002    | \$1,510,000                    | 4.68                | 10/30/2021          | \$895,000                |
| TOTAL City of Calvert City       |               |                                |                     |                     | \$13,149,000             |
| City of Hardin                   |               |                                |                     |                     |                          |
| Water                            |               | ISSUE ID: 4609                 |                     | Bond                |                          |
| Revenue                          | 02/11/1983    | \$115,000                      | 5.00                | 06/01/2022          |                          |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8555                 |                     | Bond                | \$52,500                 |
| Public Corporation               | 01/01/1990    | \$84,384                       | 0.00                | 01/30/2015          |                          |
| Water                            |               | ISSUE ID: 11145                |                     | Pond                | \$60,776                 |
| Water<br>Revenue                 | 02/02/2000    | \$550,000                      | 4.38                | Bond<br>01/01/2038  |                          |
|                                  |               | ,                              |                     |                     | \$476,000                |

\$589,276

City of Hardin

TOTAL

| June 30, 2013                                |               | McCracken County               |                     |                     | 257                          |
|--|---------------|--------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                         | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| City of Paducah                              |               |                                |                     |                     |                              |
| Convention/Arts Center<br>General Obligation | 06/01/2001    | ISSUE ID: 11472<br>\$4,645,000 |                     | Bond<br>06/01/2026  |                              |
| Electric                                     |               | ISSUE ID: 11636                |                     | Bond                | \$3,202,500                  |
| Revenue                                      | 11/29/2001    | \$3,320,000                    |                     | 01/01/2017          | <b>#0.000.000</b>            |
| Building                                     |               | ISSUE ID: 12360                |                     | Bond                | \$3,000,000                  |
| General Obligation                           | 06/17/2004    | \$5,000,000                    |                     | 06/01/2024          |                              |
| Educational Development                      |               | ISSUE ID: 12680                |                     | Bond                | \$3,575,000                  |
| Revenue                                      | 12/09/2004    | \$900,000                      | 3.98                | 12/09/2014          |                              |
| Operational Evappea                          |               | ISSUE ID: 12948                |                     | Bond                | \$225,000                    |
| Operational Expenses General Obligation      | 11/01/2005    | \$6,100,000                    | 5.35                | 11/01/2025          |                              |
| -  |               |                                |                     |                     | \$6,100,000                  |
| Multiple Purposes General Obligation         | 03/16/2010    | ISSUE ID: 14348<br>\$6,645,000 |                     | Bond<br>03/01/2030  |                              |
| N/A  | 03/10/2010    | φ0,043,000                     |                     | 03/01/2030          | \$5,665,000                  |
| Refinancing                                  | 00/40/0040    | ISSUE ID: 14445                |                     | Bond                |                              |
| General Obligation<br>N/A                    | 08/19/2010    | \$7,165,000                    |                     | 06/01/2026          | \$6,630,000                  |
| Refinancing                                  |               | ISSUE ID: 14479                |                     | Bond                |                              |
| Refunding Revenue<br>N/A                     | 10/14/2010    | \$3,015,000                    |                     | 10/01/2016          | \$2,530,000                  |
| Refinancing                                  |               | ISSUE ID: 14655                |                     | Bond                | <b>4</b> =,000,000           |
| General Obligation N/A                       | 08/23/2011    | \$3,910,000                    | 3.68                | 06/01/2024          | \$3,630,000                  |
| Multiple Purposes                            |               | ISSUE ID: 14698                |                     | Bond                |                              |
| General Obligation<br>N/A                    | 11/22/2011    | \$2,674,093                    |                     | 12/01/2031          | \$2,674,093                  |
| Utilities                                    |               | ISSUE ID: 14921                |                     | Bond                | , , ,                        |
| Revenue<br>N/A                               | 01/29/2009    | \$170,255,000                  |                     | 10/01/2035          | \$166,310,000                |
| Multiple Purposes                            |               | ISSUE ID: 12150                |                     | Lease               | ψ100,310,000                 |
|  | 07/01/2003    | \$3,500,000                    |                     | 07/15/2023          |                              |
| General Obligation Floodwall/Flood Control   |               | ISSUE ID: 14093                |                     | Lease               | \$2,193,731                  |
| N/A  | 03/02/2009    | \$2,800,000                    |                     | 03/01/2029          |                              |
| General Obligation  TOTAL City of Paducah    |               | . , ,                          |                     |                     | \$2,455,210<br>\$208,190,533 |
| Hendron Water District                       |               |                                |                     |                     |                              |
| Ky Infrastructure Authority Loan             |               | ISSUE ID: 8645                 |                     | Bond                |                              |
| Public Corporation                           | 04/07/1993    | \$625,246                      | 0.00                | 06/30/2013          |                              |
| TOTAL Hendron Water Distr                    | ict           |                                |                     |                     | \$49,085<br>\$49,085         |
|  |               |                                |                     |                     |                              |

| June 30, 2013                                      |                   | McCracken County                 |                     |                     | 258                           |
|--|-------------------|----------------------------------|---------------------|---------------------|-------------------------------|
| GOVERNMENTAL<br>UNIT                               | ISSUE<br>DATE     | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING      |
| Kentucky Municipal Power A                         | gency             |                                  |                     |                     |                               |
| Multiple Purposes<br>Revenue<br>N/A                | 05/27/2010        | ISSUE ID: 14417<br>\$53,600,000  |                     | Bond<br>09/01/2024  | \$53,600,000                  |
| Multiple Purposes Revenue N/A                      | 05/27/2010        | ISSUE ID: 14418<br>\$122,405,000 |                     | Bond<br>09/01/2037  | \$122,405,000                 |
| Multiple Purposes<br>Revenue                       | 05/27/2010        | ISSUE ID: 14419<br>\$7,725,000   |                     | Bond<br>09/01/2019  |                               |
| N/A<br>Utilities<br>Revenue                        | 09/20/2007        | ISSUE ID: 14836<br>\$291,065,000 |                     | Bond<br>09/01/2042  | \$7,725,000                   |
| N/A<br>Utilities<br>Revenue                        | 09/20/2007        | ISSUE ID: 14837<br>\$16,645,000  |                     | Bond<br>09/01/2016  | \$291,065,000                 |
| N/A TOTAL Kentucky Municipa                        | al Power Agency   |                                  |                     |                     | \$16,645,000<br>\$491,440,000 |
| McCracken County                                   |                   | 100115 10 0075                   |                     | 5 .                 |                               |
| Hospital<br>Revenue                                | 11/01/1986        | ISSUE ID: 6075<br>\$45,150,000   | 0.00                | Bond<br>11/01/2012  | \$3,495,000                   |
| Court Facility Public Corporation                  | 09/01/1995        | ISSUE ID: 9510<br>\$7,290,000    | 0.00                | Bond<br>09/01/2026  | \$4,125,000                   |
| Refinancing<br>Revenue                             | 09/01/2004        | ISSUE ID: 12411<br>\$6,025,000   |                     | Bond<br>09/01/2026  | \$3,770,000                   |
| Building<br>Revenue                                | 11/10/2004        | ISSUE ID: 12502<br>\$6,475,000   | 3.85                | Bond<br>11/01/2024  | \$4,740,000                   |
| Building<br>General Obligation                     | 06/17/2004        | ISSUE ID: 12721<br>\$2,527,500   |                     | Bond<br>06/01/2024  | \$1,790,000                   |
| College Project<br>General Obligation<br>N/A       | 11/22/2011        | ISSUE ID: 15003<br>\$9,995,000   |                     | Bond<br>12/01/2031  | \$9,995,000                   |
| Improvement Project Renewable                      | 12/07/2005        | ISSUE ID: 13003<br>\$400,000     |                     | Lease<br>07/20/2012 | \$65,000                      |
| Multiple Purposes<br>N/A<br>General Obligation     | 09/20/2010        | ISSUE ID: 15040<br>\$3,475,000   |                     | Lease<br>09/20/2014 | \$3,252,298                   |
| TOTAL McCracken County  Paducah - McCracken County |                   | arity.                           |                     |                     | \$31,232,298                  |
|  | y Kiverport Autho | -                                |                     | Bond                |                               |
| Real Property Refunding Revenue                    | 04/09/2007        | ISSUE ID: 13387<br>\$340,000     |                     | 04/09/2014          | \$100,346                     |
| Real Property Revenue                              | 12/01/2005        | ISSUE ID: 13388<br>\$400,000     | 4.90                | Bond<br>11/30/2015  | \$159,131                     |
| TOTAL Paducah - McCrac                             | ken County River  | port Authority                   |                     |                     | \$259,477                     |

| June 30, 2013                      |                   | McCracken County                 |                     |                     | 259                      |
|------------------------------------|-------------------|----------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE     | ORIGINAL<br>ISSUE                | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Paducah Area Transit Authority     | 1                 |                                  |                     |                     |                          |
| Vehicles                           |                   | ISSUE ID: 12354                  |                     | Lease               |                          |
|                                    | 02/13/2004        | \$396,840                        | 2.25                | 02/20/2014          | <b>47.4 70.4</b>         |
| Renewable TOTAL Paducah Area Trans | it Authority      |                                  |                     |                     | \$74,701<br>\$74,701     |
| Reidland - Farley Fire Protection  | _                 |                                  |                     |                     | Ψ/4,/01                  |
| -                                  |                   | 10011515                         |                     |                     |                          |
| Ky Infrastructure Authority Loan   |                   | ISSUE ID: 8636                   | 0.00                | Bond                |                          |
| Public Corporation                 | 04/07/1993        | \$506,948                        | 0.00                | 06/30/2013          | \$39,798                 |
| TOTAL Reidland - Farley Fir        | e Protection Dist | trict                            |                     |                     | \$39,798                 |
| West McCracken County Water        | District          |                                  |                     |                     |                          |
| Refinancing                        |                   | ISSUE ID: 12596                  |                     | Bond                |                          |
| Refunding Revenue                  | 10/19/2004        | \$900,000                        |                     | 01/01/2024          |                          |
| TOTAL West McCracken Co            | unty Water Distr  | ict                              |                     |                     | \$618,000<br>\$618,000   |
| West McCracken Fire Protectio      | -                 |                                  |                     |                     |                          |
| Multiple Purposes                  |                   | ISSUE ID: 14495                  |                     | Bond                |                          |
| General Obligation                 | 10/13/2010        | \$1,000,000                      | 3.50                | 10/01/2015          |                          |
| N/A                                |                   |                                  |                     |                     | \$296,518                |
| TOTAL West McCracken Fire          |                   |                                  |                     |                     | \$296,518                |
| Western Kentucky Regional Me       | ental Health Men  | tal Retardation Advisory Bo      | eard,               |                     |                          |
| Building                           |                   | ISSUE ID: 12421                  |                     | Lease               |                          |
|                                    | 03/25/2004        | \$1,800,000                      | 2.23                | 03/25/2031          |                          |
| General Obligation                 |                   | 100UE ID: 40700                  |                     | 1                   | \$1,397,433              |
| Building                           | 04/15/2005        | ISSUE ID: 12720<br>\$2,400,000   |                     | Lease<br>04/15/2034 |                          |
| General Obligation                 | 04/10/2000        | φ <b>∠</b> , <del>4</del> υυ,υυυ |                     | 04/10/2004          | \$1,997,384              |
| •                                  | egional Mental H  | lealth Mental Retardation A      | dv                  |                     | \$3,394,817              |
|                                    |                   |                                  |                     |                     |                          |
| McCracken                          | T                 | OTAL OUTSTANDING                 |                     |                     | \$756,511,161            |

| June 30, 2013              |               | McCreary County   |                     |                     | 260                      |
|----------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| McCreary McCreary County   |               |                   |                     |                     |                          |
| County Jail                |               | ISSUE ID: 6568    |                     | Bond                |                          |
| Revenue                    | 02/15/1987    | \$316,534         | 0.00                | 10/01/2014          |                          |
| 11 11 5 10 10 1            |               | 100115 15 0447    |                     | Б                   | \$67,920                 |
| Health Department/Center   | 0014014000    | ISSUE ID: 8147    |                     | Bond                |                          |
| Revenue                    | 03/10/1992    | \$350,000         | 5.75                | 01/01/2031          | \$262,000                |
| Industrial Facility        |               | ISSUE ID: 11049   |                     | Bond                | Ψ202,000                 |
| Industrial Revenue         | 08/05/1999    | \$4,300,000       |                     | 04/01/2015          |                          |
|                            |               | , , ,             |                     |                     | \$1,150,000              |
| Court Facility             |               | ISSUE ID: 11057   |                     | Bond                |                          |
| Revenue                    | 11/01/1999    | \$5,165,000       |                     | 09/01/2020          |                          |
| ludgement Cettlement       |               | ISSUE ID: 14723   |                     | Bond                | \$2,990,000              |
| Judgement Settlement       | 10/01/2011    |                   |                     | 10/01/2016          |                          |
| General Obligation<br>N/A  | 10/01/2011    | \$236,907         |                     | 10/01/2016          | \$215,039                |
| Judgement Settlement       |               | ISSUE ID: 15010   |                     | Bond                | <b>4</b> =10,000         |
| General Obligation         | 10/01/2011    | \$236,907         |                     | 10/01/2016          |                          |
| N/A                        |               |                   |                     |                     | \$215,040                |
| Courthouse Improvement/Ren | IOV           | ISSUE ID: 11543   |                     | Lease               |                          |
|                            | 09/27/2001    | \$370,000         |                     | 04/01/2022          |                          |
| Renewable                  |               |                   |                     |                     | \$235,000                |
| Road Equipment             |               | ISSUE ID: 13895   |                     | Lease               |                          |
| General Obligation         | 07/21/2008    | \$117,000         |                     | 07/20/2018          | \$76,329                 |
| Vehicles                   |               | ISSUE ID: 14042   |                     | Lease               | φ/0,329                  |
| N/A                        | 12/05/2008    | \$206,184         |                     | 12/20/2013          |                          |
| General Obligation         | 12/00/2000    | Ψ200,101          |                     | 12/20/2010          | \$111,184                |
| Ambulance                  |               | ISSUE ID: 14287   |                     | Lease               |                          |
| N/A                        | 01/21/2010    | \$209,658         |                     | 01/20/2015          |                          |
| General Obligation         |               |                   |                     |                     | \$129,658                |

\$5,452,169

**TOTAL** 

**McCreary County** 

| June 30, 2013             |                | McCreary County              |                     |                     | 261                      |
|---------------------------|----------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE  | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| McCreary County Water Dis | trict          |                              |                     |                     |                          |
| Water                     |                | ISSUE ID: 5544               |                     | Bond                |                          |
| Revenue                   | 03/28/1985     | \$285,000                    | 5.00                | 04/01/2022          | \$129,000                |
| Water                     |                | ISSUE ID: 8043               |                     | Bond                | \$129,000                |
| Revenue                   | 03/16/1992     | \$830,000                    | 5.00                | 04/01/2031          |                          |
| Water                     |                | ISSUE ID: 8044               |                     | Bond                | \$594,000                |
| Revenue                   | 03/16/1992     | \$150,000                    | 5.00                | 04/01/2031          |                          |
| Water                     |                | ISSUE ID: 8489               |                     | Bond                | \$107,500                |
| Revenue                   | 11/01/1986     | \$750,000                    | 5.00                | 04/01/2026          |                          |
| Water                     |                | 100LIE ID: 0400              |                     | Dand                | \$443,000                |
| Water<br>Revenue          | 11/01/1986     | ISSUE ID: 8490<br>\$320,000  | 5.00                | Bond<br>04/01/2026  |                          |
|                           |                |                              | 0.00                |                     | \$189,000                |
| Water                     | 06/24/4004     | ISSUE ID: 8969               | 4.50                | Bond                |                          |
| Revenue                   | 06/21/1994     | \$794,000                    | 4.50                | 04/01/2033          | \$604,000                |
| Sewer                     |                | ISSUE ID: 10332              |                     | Bond                |                          |
| Revenue                   | 01/14/1998     | \$972,000                    | 4.50                | 01/01/2037          | \$798,000                |
| Water                     |                | ISSUE ID: 10333              |                     | Bond                | Ų. 00,000                |
| Revenue                   | 02/13/1998     | \$390,000                    | 4.50                | 04/01/2036          | \$312,500                |
| Water                     |                | ISSUE ID: 11643              |                     | Bond                | φ312,300                 |
| Revenue                   | 02/06/2002     | \$2,500,000                  | 4.50                | 04/01/2040          | 00.404.000               |
| Sewer                     |                | ISSUE ID: 11882              |                     | Bond                | \$2,181,000              |
| Revenue                   | 09/06/2002     | \$850,000                    | 4.50                | 01/01/2040          |                          |
| Refinancing               |                | ISSUE ID: 12347              |                     | Bond                | \$740,000                |
| Refunding Revenue         | 03/24/2004     | \$2,050,000                  |                     | 01/01/2030          |                          |
|                           |                | 100LIE ID: 40000             |                     | Dand                | \$1,456,000              |
| Sewer<br>Revenue          | 08/31/2005     | ISSUE ID: 12920<br>\$290,000 | 4.13                | Bond<br>01/01/2044  |                          |
|                           | 00/01/2000     |                              |                     |                     | \$269,500                |
| Water<br>Revenue          | 08/31/2005     | ISSUE ID: 12921<br>\$750,000 | 4.13                | Bond<br>04/01/2044  |                          |
| Revenue                   | 00/31/2003     | φ/30,000                     | 4.13                | 04/01/2044          | \$697,500                |
| Water                     | 40/00/0000     | ISSUE ID: 13971              | 4.40                | Bond                |                          |
| Revenue                   | 10/29/2008     | \$325,000                    | 4.13                | 04/01/2047          | \$313,500                |
| Water                     |                | ISSUE ID: 13972              |                     | Bond                | , ,                      |
| Revenue                   | 10/29/2008     | \$150,000                    | 4.13                | 04/01/2047          | \$144,700                |
| TOTAL McCreary County     | Water District |                              |                     |                     | \$8,979,200              |
|                           |                |                              |                     |                     |                          |
| McCreary                  | •              | TOTAL OUTSTANDING            |                     |                     | \$14,431,369             |

| June 30, 2013                          |                    | McLean County               |                     |                     | 262                       |
|--|--------------------|-----------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE      | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| McLean                                 |                    |                             |                     |                     |                           |
| McLean County                          |                    |                             |                     |                     |                           |
| Industrial Facility                    |                    | ISSUE ID: 9623              |                     | Bond                |                           |
| Industrial Revenue                     | 02/22/1995         | \$8,000,000                 | 9.50                | 02/01/2020          |                           |
|  |                    |                             |                     |                     | \$8,000,000               |
| Industrial Facility                    | 40/04/4000         | ISSUE ID: 10068             | 0.00                | Bond                |                           |
| Industrial Revenue                     | 10/01/1996         | \$12,000,000                | 0.00                | 02/28/2020          | \$12,000,000              |
| Industrial Facility                    |                    | ISSUE ID: 11793             |                     | Bond                | ¥ ·=,· · · · · ·          |
| Industrial Revenue                     | 06/12/2002         | \$2,800,000                 |                     | 06/01/2016          |                           |
| Courthouse Improvement/Ren             | OV                 | ISSUE ID: 11890             |                     | Bond                | \$2,800,000               |
| Revenue                                | 03/01/2001         | \$3,550,000                 | 4.86                | 03/01/2027          |                           |
|  | 00/0 // 200 /      | 40,000,000                  |                     |                     | \$2,565,000               |
| Courthouse Improvement/Ren             |                    | ISSUE ID: 11891             |                     | Bond                |                           |
| Revenue                                | 03/01/2001         | \$305,000                   | 5.35                | 05/01/2032          | \$255,000                 |
| Courthouse Annex                       |                    | ISSUE ID: 14518             |                     | Bond                | Ψ233,000                  |
| Refunding Revenue                      | 11/30/2010         | \$2,570,000                 |                     | 03/01/2027          |                           |
| N/A                                    |                    |                             |                     |                     | \$2,570,000               |
| Sewer                                  | 07/00/0004         | ISSUE ID: 11508             | 4.00                | Lease               |                           |
| Renewable                              | 07/26/2001         | \$400,000                   | 4.62                | 01/20/2021          | \$225,000                 |
| Real Property                          |                    | ISSUE ID: 11706             |                     | Lease               | Ψ220,000                  |
|  | 03/29/2002         | \$360,000                   |                     | 04/20/2022          |                           |
| Renewable<br>Fire Vehicles             |                    | ISSUE ID: 12128             |                     | Lease               | \$204,439                 |
| rife verificies                        | 05/14/2003         | \$175,000                   |                     | 06/20/2013          |                           |
| Renewable                              | 00/14/2000         | Ψ170,000                    |                     | 00/20/2010          | \$19,910                  |
| Vehicles                               |                    | ISSUE ID: 12130             |                     | Lease               |                           |
| Renewable                              | 05/14/2003         | \$155,000                   |                     | 06/30/2013          | \$17,635                  |
| Multiple Purposes                      |                    | ISSUE ID: 12147             |                     | Lease               | φ17,000                   |
|  | 06/16/2003         | \$345,000                   | 2.18                | 06/20/2013          |                           |
| Renewable                              |                    | 100115 15 40545             |                     |                     | \$39,255                  |
| Ambulance                              | 07/21/2004         | ISSUE ID: 12717<br>\$77,695 | 2.18                | Lease<br>08/20/2012 |                           |
| Renewable                              | 0772172004         | Ψ11,093                     | 2.10                | 06/20/2012          | \$1,812                   |
| Sewer                                  |                    | ISSUE ID: 12854             |                     | Lease               |                           |
| D                                      | 06/10/2005         | \$95,000                    | 4.25                | 07/20/2020          | 400.000                   |
| Renewable<br>Refinancing               |                    | ISSUE ID: 13466             |                     | Lease               | \$60,000                  |
| . toa.                                 | 07/20/2007         | \$382,771                   |                     | 07/20/2012          |                           |
| General Obligation                     |                    |                             |                     |                     | \$7,196                   |
| Road Equipment                         | 07/00/0007         | ISSUE ID: 13470             |                     | Lease               |                           |
| General Obligation                     | 07/20/2007         | \$45,000                    |                     | 07/20/2013          | \$9,155                   |
| Improvement Project                    |                    | ISSUE ID: 13954             |                     | Lease               | +-,                       |
|  | 09/08/2008         | \$275,000                   |                     | 06/20/2033          |                           |
| General Obligation TOTAL McLean County |                    |                             |                     |                     | \$250,000<br>\$29,024,402 |
| North Mclean County Water D            | lictrict           |                             |                     |                     | Ψ20,027,402               |
| -                                      | กอน IUI            |                             |                     |                     |                           |
| Water                                  | 00/00/1100         | ISSUE ID: 5972              |                     | Bond                |                           |
| Revenue                                | 08/28/1986         | \$245,000                   | 7.63                | 01/01/2025          | \$175,000                 |
| TOTAL North Mclean Coun                | nty Water District |                             |                     |                     | \$175,000                 |
|  |                    |                             |                     |                     |                           |

June 30, 2013 McLean County 263

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

McLean TOTAL OUTSTANDING \$29,199,402

| June 30, 2013                          |               | Meade County                   |                     |                     | 264                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Meade                                  |               |                                |                     |                     |                          |
| City of Brandenburg                    |               |                                |                     |                     |                          |
| Water and Sewer                        |               | ISSUE ID: 10175                |                     | Lease               |                          |
|  | 11/17/1997    | \$1,750,000                    | 0.00                | 06/01/2017          |                          |
| Renewable                              |               | 100115 15 44040                |                     |                     | \$630,000                |
| N/A                                    | 08/25/2010    | ISSUE ID: 14810<br>\$690,000   |                     | Lease<br>01/01/2016 |                          |
| General Obligation                     | 00/20/2010    | φοσο,σσο                       |                     | 01/01/2010          | \$465,000                |
| TOTAL City of Brandenburg              |               |                                |                     |                     | \$1,095,000              |
| City of Muldraugh                      |               |                                |                     |                     |                          |
| Water                                  |               | ISSUE ID: 6161                 |                     | Bond                |                          |
| Revenue                                | 06/05/1987    | \$213,000                      | 5.00                | 01/01/2026          |                          |
| Water                                  |               | ISSUE ID: 6162                 |                     | Bond                | \$128,000                |
| Revenue                                | 06/05/1987    | \$45,000                       | 5.00                | 01/01/2026          |                          |
|  |               |                                |                     |                     | \$28,000                 |
| TOTAL City of Muldraugh                |               |                                |                     |                     | \$156,000                |
| Meade County                           |               |                                |                     |                     |                          |
| Health Department/Center               |               | ISSUE ID: 9271                 |                     | Bond                |                          |
| Revenue                                | 02/01/1995    | \$1,705,000                    | 6.49                | 10/01/2014          | \$410,000                |
| Industrial Facility                    |               | ISSUE ID: 10714                |                     | Bond                | <del>\$4</del> 10,000    |
| Industrial Revenue                     | 04/01/1999    | \$6,000,000                    | 0.00                | 07/01/2017          |                          |
| Detention Facility                     |               | 10011E ID: 44022               |                     | Dond                | \$6,000,000              |
| Detention Facility  General Obligation | 07/01/1999    | ISSUE ID: 11033<br>\$5,330,000 |                     | Bond<br>07/01/2020  |                          |
| Control Congation                      | 0170111000    | φο,σοσ,σοσ                     |                     | 0170172020          | \$3,180,000              |
| Refinancing                            |               | ISSUE ID: 14271                |                     | Bond                |                          |
| General Obligation<br>N/A              | 12/08/2009    | \$3,090,000                    |                     | 07/01/2019          | \$2,540,000              |
| Refinancing                            |               | ISSUE ID: 14789                |                     | Bond                | Ψ=,σ :σ,σσσ              |
| General Obligation                     | 03/29/2012    | \$5,750,000                    |                     | 05/01/2026          | <b>*</b> 4.050.000       |
| N/A<br>Refinancing                     |               | ISSUE ID: 14998                |                     | Bond                | \$4,650,000              |
| General Obligation                     | 12/08/2011    | \$5,515,000                    |                     | 04/01/2026          |                          |
| N/A                                    |               |                                |                     |                     | \$4,185,000              |
| Lease Purchase                         |               | ISSUE ID: 9521                 |                     | Lease               |                          |
| Renewable                              | 11/08/1995    | \$795,000                      | 5.15                | 01/01/2015          | \$179,000                |
| Improvement Project                    |               | ISSUE ID: 11648                |                     | Lease               | Ψ17 0,000                |
| 0 1011 11                              | 12/18/2001    | \$350,000                      | 4.60                | 01/20/2016          | <b>*</b> 400.000         |
| General Obligation Equipment           |               | ISSUE ID: 13016                |                     | Lease               | \$120,000                |
| Equipment                              | 02/21/2006    | \$138,000                      |                     | 07/20/2013          |                          |
| Renewable                              |               |                                |                     |                     | \$38,000                 |
| Land Acquisition                       | 03/17/2006    | ISSUE ID: 13051<br>\$6,000,000 | 4.14                | Lease<br>01/20/2026 |                          |
| General Obligation                     | 00/11/2000    | φυ,υυυ,υυυ                     | 4.14                | 01/20/2020          | \$4,760,000              |
| Equipment                              |               | ISSUE ID: 13434                |                     | Lease               |                          |
| Renewable                              | 05/30/2007    | \$450,000                      |                     | 06/20/2019          | \$285,000                |
| Vehicles                               |               | ISSUE ID: 14060                |                     | Lease               | Ψ200,000                 |
| N/A                                    | 01/12/2009    | \$124,300                      |                     | 12/20/2013          |                          |
| General Obligation                     |               |                                |                     |                     | \$49,300<br>\$26,306,300 |
| TOTAL Meade County                     |               |                                |                     |                     | \$26,396,300             |

| June 30, 2013                  |                    | weade County      |                     |                     | 203                        |
|--------------------------------|--------------------|-------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT           | ISSUE<br>DATE      | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Meade County Extension I       | District           |                   |                     |                     |                            |
| Building                       |                    | ISSUE ID: 11794   |                     | Lease               |                            |
| Danassahla                     | 06/14/2002         | \$950,000         |                     | 06/14/2022          | <b>#500.004</b>            |
| Renewable TOTAL Meade County B | Extension District |                   |                     |                     | \$588,631<br>\$588,631     |
| Meade County Public Libra      | ary                |                   |                     |                     |                            |
| Library                        |                    | ISSUE ID: 14457   |                     | Bond                |                            |
| General Obligation             | 09/16/2010         | \$4,200,000       |                     | 09/01/2040          | <b>#4.000.000</b>          |
| N/A TOTAL Meade County F       | Public Library     |                   |                     |                     | \$4,200,000<br>\$4,200,000 |
| Meade County Water Distr       | rict               |                   |                     |                     |                            |
| Water                          |                    | ISSUE ID: 6158    |                     | Bond                |                            |
| Revenue                        | 06/23/1987         | \$480,000         | 6.50                | 01/01/2026          | ¢250,000                   |
| Water                          |                    | ISSUE ID: 6159    |                     | Bond                | \$350,000                  |
| Revenue                        | 06/23/1987         | \$159,000         | 6.50                | 01/01/2026          | *400.000                   |
| Water                          |                    | ISSUE ID: 8506    |                     | Bond                | \$106,000                  |
| Revenue                        | 02/04/1993         | \$415,000         | 5.00                | 01/01/2032          |                            |
| Water                          |                    | ISSUE ID: 11497   |                     | Bond                | \$330,000                  |
| Revenue                        | 06/27/2001         | \$605,000         |                     | 01/01/2024          |                            |
| Improvement Project            |                    | ISSUE ID: 14552   |                     | Bond                | \$407,000                  |
| Revenue                        | 12/20/2010         | \$2,150,000       | 4.13                | 01/01/2049          |                            |
| N/A                            |                    |                   |                     |                     | \$2,128,000                |
| TOTAL Meade County \           | Water District     |                   |                     |                     | \$3,321,000                |
| Meade                          |                    | TOTAL OUTSTANDING |                     |                     | \$35,756,931               |
|                                |                    |                   |                     |                     |                            |

| June 30, 2013                   |               | Menifee County    |                     |                     | 266                      |
|---------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Menifee                         |               |                   |                     |                     |                          |
| City of Frenchburg              |               |                   |                     |                     |                          |
| Water and Sewer                 |               | ISSUE ID: 3336    |                     | Bond                |                          |
| Revenue                         | 10/19/1977    | \$122,000         | 5.00                | 01/01/2016          |                          |
| Water and Sewer                 |               | ISSUE ID: 5609    |                     | Bond                | \$24,000                 |
| Revenue                         | 06/13/1985    | \$375,000         | 7.13                | 01/01/2025          |                          |
| Nevenue                         | 00/13/1903    | ψ37 3,000         | 7.13                | 01/01/2023          | \$242,000                |
| Water and Sewer                 |               | ISSUE ID: 8878    |                     | Bond                |                          |
| Revenue                         | 06/25/1992    | \$166,000         | 5.00                | 01/01/2032          |                          |
| Water and Sewer                 |               | ISSUE ID: 9249    |                     | Bond                | \$122,600                |
| Revenue                         | 03/02/1995    | \$119,000         | 4.50                | 01/01/2034          |                          |
| revenue                         | 00/02/1000    | ψ110,000          | 4.00                | 01/01/2004          | \$92,800                 |
| Water and Sewer                 |               | ISSUE ID: 9671    |                     | Bond                |                          |
| Revenue                         | 10/06/1992    | \$244,000         | 5.00                | 01/01/2031          | 0470.000                 |
| Water and Sewer                 |               | ISSUE ID: 10218   |                     | Bond                | \$173,000                |
| Revenue                         | 10/07/1997    | \$188,000         | 4.50                | 01/01/2037          |                          |
| . 10.101.00                     |               | 4.55,555          |                     | 0.70.1.200.         | \$154,000                |
| Water and Sewer                 |               | ISSUE ID: 10726   |                     | Bond                |                          |
| Revenue                         | 05/07/1999    | \$124,000         | 4.50                | 01/01/2039          | ¢400.000                 |
| Water and Sewer                 |               | ISSUE ID: 11350   |                     | Bond                | \$106,200                |
| Revenue                         | 04/17/2001    | \$100,000         | 4.50                | 01/01/2014          |                          |
|                                 |               |                   |                     |                     | \$88,900                 |
| Improvement Project             |               | ISSUE ID: 14121   |                     | Bond                |                          |
| Revenue<br>N/A                  | 05/08/2009    | \$458,000         | 4.13                | 01/01/2048          | \$447,400                |
| Property Acquisition/Improveme  | r             | ISSUE ID: 12800   |                     | Lease               | φ447,400                 |
| r roperty Acquisition/improveme | 06/28/2005    | \$415,000         |                     | 06/01/2035          |                          |
| General Obligation              | 30,20,2000    | ψ+10,000          |                     | 33/3 1/2000         | \$360,000                |
| TOTAL City of Frenchburg        |               |                   |                     |                     | \$1,810,900              |

| June 30, 2013   |                      | Menifee County                 |                     |                     | 267                        |
|---|----------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT  | ISSUE<br>DATE        | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Menifee County  |                      |                                |                     |                     |                            |
| Nursing Home Public Corporation   | 05/16/1996           | ISSUE ID: 9714<br>\$260,000    | 4.50                | Bond<br>01/01/2025  |                            |
| Nursing Home Public Corporation   | 05/16/1996           | ISSUE ID: 9715<br>\$2,600,000  | 4.50                | Bond<br>01/01/2025  | \$160,000                  |
| Public Project<br>Revenue   | 09/17/1997           | ISSUE ID: 10000<br>\$233,000   | 5.00                | Bond<br>01/01/2028  | \$1,637,000                |
| Court Facility Revenue  | 05/01/2000           | ISSUE ID: 11122<br>\$2,845,000 |                     | Bond<br>03/01/2031  | \$164,500                  |
| Court Facility Project Refunding Revenue                                | 12/13/2006           | ISSUE ID: 13654<br>\$2,720,000 |                     | Bond<br>03/01/2030  | \$2,280,000                |
| Court Facility Project  |                      | ISSUE ID: 11532                |                     | Lease               | \$2,395,000                |
| General Obligation<br>Industrial Park                                   | 09/11/2001           | \$335,000<br>ISSUE ID: 11533   |                     | 03/01/2027<br>Lease | \$245,000                  |
| Renewable<br>Multiple Purposes  | 09/11/2001           | \$450,000<br>ISSUE ID: 13180   |                     | 03/01/2022<br>Lease | \$280,000                  |
| Renewable TOTAL Menifee County  | 06/30/2006           | \$105,000                      |                     | 07/01/2013          | \$30,000<br>\$7,191,500    |
| Menifee County Extension D  | istrict              |                                |                     |                     |                            |
| Building  General Obligation  | 09/05/2003           | ISSUE ID: 12221<br>\$130,000   |                     | Lease<br>10/20/2028 | \$115,000                  |
| TOTAL Menifee County Ex  Menifee County Health Depart                   |                      |                                |                     |                     | \$115,000                  |
| Health Department/Center N/A General Obligation TOTAL Menifee County He | 10/19/2010           | ISSUE ID: 14475<br>\$300,000   |                     | Lease<br>01/20/2020 | \$279,448<br>\$279,448     |
| Menifee County Public Librar  | ry                   |                                |                     |                     |                            |
| Library  General Obligation   | 01/31/2002           | ISSUE ID: 11676<br>\$1,720,000 |                     | Lease<br>11/20/2021 | \$1,065,000                |
| TOTAL Menifee County Pu   |                      |                                |                     |                     | \$1,065,000                |
| Courthouse Annex Revenue  | 05/01/2000           | ISSUE ID: 11231<br>\$2,845,000 |                     | Bond<br>03/01/2031  |                            |
| TOTAL Menifee County Po   | _                    | orporation                     |                     |                     | \$2,280,000<br>\$2,280,000 |
| Sewer<br>Revenue  | 04/20/2000           | ISSUE ID: 11158<br>\$108,000   | 4.50                | Bond<br>01/01/2040  |                            |
| TOTAL Menifee County Sa   | anitation District # | ŧ1                             |                     |                     | \$94,200<br>\$94,200       |
| Menifee   | 7                    | TOTAL OUTSTANDING              |                     |                     | \$12,836,048               |

| June 30, 2013                                 |               | 268                             |                     |                     |                          |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Mercer  |               |                                 |                     |                     |                          |
| City of Burgin                                |               |                                 |                     |                     |                          |
| Water   |               | ISSUE ID: 8040                  |                     | Bond                |                          |
| Revenue                                       | 03/04/1992    | \$180,000                       | 7.00                | 01/01/2030          |                          |
| Water   |               | ISSUE ID: 11493                 |                     | Bond                | \$137,000                |
| Revenue                                       | 06/27/2001    | \$172,000                       |                     | 01/01/2026          |                          |
| TOTAL City of Durain                          |               |                                 |                     |                     | \$121,000<br>\$258,000   |
| TOTAL City of Burgin City of Harrodsburg      |               |                                 |                     |                     | Ψ230,000                 |
|   |               | 100115 10 4000                  |                     | Б                   |                          |
| Water and Sewer Revenue                       | 03/31/1982    | ISSUE ID: 4930<br>\$3,330,000   | 5.00                | Bond<br>12/01/2021  |                          |
| Revenue                                       | 00/01/1902    | ψ0,000,000                      | 3.00                | 12/01/2021          | \$1,520,000              |
| Refinancing                                   |               | ISSUE ID: 12346                 |                     | Bond                |                          |
| Refunding Revenue                             | 03/24/2004    | \$2,877,000                     |                     | 01/01/2021          | \$1,324,000              |
| Water and Sewer                               |               | ISSUE ID: 12473                 |                     | Bond                | Ψ1,021,000               |
| Revenue                                       | 10/29/2004    | \$900,000                       | 4.50                | 12/01/2042          | <b>****</b>              |
| Water and Sewer                               |               | ISSUE ID: 12474                 |                     | Bond                | \$825,000                |
| Revenue                                       | 10/29/2004    | \$235,000                       | 4.50                | 12/01/2042          |                          |
| Improvement Project                           |               | ISSUE ID: 12841                 |                     | Bond                | \$215,000                |
| Improvement Project Revenue                   | 07/15/2005    | \$2,500,000                     | 4.13                | 12/01/2043          |                          |
|   |               | <del>+</del> =,,                |                     |                     | \$2,325,500              |
| Lease Purchase                                |               | ISSUE ID: 10496                 |                     | Lease               |                          |
| Renewable                                     | 09/01/1998    | \$500,000                       | 0.00                | 09/30/2018          | \$230,000                |
| Building                                      |               | ISSUE ID: 14057                 |                     | Lease               | Ψ200,000                 |
| N/A   | 01/22/2009    | \$100,000                       |                     | 01/01/2019          | ***                      |
| General Obligation  TOTAL City of Harrodsburg |               |                                 |                     |                     | \$69,799<br>\$6,509,299  |
| Mercer County                                 |               |                                 |                     |                     |                          |
| Solid Waste                                   |               | ISSUE ID: 6791                  |                     | Bond                |                          |
| Revenue                                       | 05/01/1990    | \$12,900,000                    | 0.00                | 05/30/2020          |                          |
| 0.1111/                                       |               | 100115 15 40000                 |                     | 5 .                 | \$7,600,000              |
| Solid Waste<br>Revenue                        | 05/19/2000    | ISSUE ID: 10980<br>\$12,900,000 |                     | Bond<br>05/01/2023  |                          |
|   | 00/10/2000    | Ψ12,000,000                     |                     | 00/01/2020          | \$12,900,000             |
| Pollution Control                             | 05/00/0000    | ISSUE ID: 11758                 |                     | Bond                |                          |
| Refunding Revenue                             | 05/23/2002    | \$7,400,000                     |                     | 02/01/2032          | \$7,400,000              |
| Improvement Project                           |               | ISSUE ID: 14305                 |                     | Bond                | , ,,                     |
| Revenue<br>N/A                                | 01/13/2010    | \$434,000                       | 4.00                | 01/01/2049          | \$429,500                |
| Detention Facility                            |               | ISSUE ID: 12767                 |                     | Lease               | \$429,500                |
| Dotomach'r domey                              | 07/19/2005    | \$5,160,000                     |                     | 02/01/2019          |                          |
| Renewable                                     |               | 1001 IE ID: 42000               |                     | Logge               | \$2,855,000              |
| Medical Equipment                             | 11/27/2007    | ISSUE ID: 13692<br>\$315,000    |                     | Lease<br>12/20/2012 |                          |
| General Obligation                            | ,,,,          |                                 |                     |                     | \$35,152                 |
| Building                                      | 00/00/0000    | ISSUE ID: 13950                 |                     | Lease               |                          |
| General Obligation                            | 09/02/2008    | \$1,700,000                     |                     | 09/20/2013          | \$1,100,000              |
| TOTAL Mercer County                           |               |                                 |                     |                     | \$32,319,652             |

| June 30, 2013                 |                   | Mercer County     |                     |                     | 269                      |
|-------------------------------|-------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE     | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Mercer County Extension T     | axing District    |                   |                     |                     |                          |
| Building                      |                   | ISSUE ID: 13249   |                     | Lease               |                          |
|                               | 11/16/2006        | \$1,300,000       |                     | 07/20/2034          |                          |
| Renewable                     |                   |                   |                     |                     | \$1,180,000              |
| TOTAL Mercer County E         | xtension Taxing D | istrict           |                     |                     | \$1,180,000              |
| North Mercer Water District   | t                 |                   |                     |                     |                          |
| Ky Infrastructure Authority L | oan               | ISSUE ID: 8628    |                     | Bond                |                          |
| Public Corporation            | 04/07/1993        | \$944,740         | 0.00                | 07/30/2018          |                          |
|                               |                   |                   |                     |                     | \$424,295                |
| Water                         | 04/07/4004        | ISSUE ID: 8861    | <b>5</b> 00         | Bond                |                          |
| Revenue                       | 01/27/1994        | \$1,231,000       | 5.38                | 01/01/2032          | \$990,000                |
| Water                         |                   | ISSUE ID: 9285    |                     | Bond                | ψ990,000                 |
| Revenue                       | 02/07/1995        | \$439,000         | 4.50                | 01/01/2034          |                          |
|                               | 00                | ψσσ,σσσ           |                     | 0000.               | \$341,000                |
| Water                         |                   | ISSUE ID: 9553    |                     | Bond                |                          |
| Revenue                       | 01/01/1996        | \$1,220,000       | 0.00                | 01/01/2023          |                          |
| \M/-4                         |                   | 1001 IE ID: 40000 |                     | Dand                | \$725,000                |
| Water                         | 04/00/4000        | ISSUE ID: 10092   | F F0                | Bond                |                          |
| Revenue                       | 01/09/1996        | \$433,000         | 5.50                | 01/01/2035          | \$361,000                |
| Water and Sewer               |                   | ISSUE ID: 12333   |                     | Bond                | φοσ 1,000                |
| Revenue                       | 05/12/2004        | \$1,450,000       | 4.38                | 01/01/2043          |                          |
| N/A                           |                   |                   |                     |                     | \$1,272,500              |
| Refinancing                   |                   | ISSUE ID: 14408   |                     | Bond                |                          |
| Refunding Revenue<br>N/A      | 06/10/2010        | \$1,790,000       |                     | 01/01/2032          | ¢1 650 000               |
| Improvement Project           |                   | ISSUE ID: 14738   |                     | Bond                | \$1,650,000              |
| Revenue                       | 01/19/2012        | \$1,874,000       | 3.75                | 01/01/2051          |                          |
| N/A                           | 01/10/2012        | Ψ1,011,000        | 0.70                | 0 1/0 1/2001        | \$1,874,000              |
| Improvement Project           |                   | ISSUE ID: 14739   |                     | Bond                |                          |
| Revenue                       | 01/19/2012        | \$1,547,000       | 3.00                | 01/01/2051          |                          |
| N/A                           |                   |                   |                     |                     | \$1,547,000              |
| TOTAL North Mercer Wa         | iter District     |                   |                     |                     | \$9,184,795              |
| Mercer                        |                   | TOTAL OUTSTANDING |                     |                     | \$49,451,746             |
| 11101001                      |                   |                   |                     |                     |                          |

| GOVERNMENTAL UNIT ISSUE ORIGINAL RATE OF MATURITY OUTSTAND  Metcalfe City of Edmonton  Water and Sewer ISSUE ID: 4913 Bond Revenue 03/24/1982 \$86,000 5.00 01/01/2020 |                 |
|--|-----------------|
| City of Edmonton  Water and Sewer ISSUE ID: 4913 Bond  | \$34,000        |
| Water and Sewer ISSUE ID: 4913 Bond  | \$34,000        |
|  | \$34,000        |
| Revenue 03/24/1982 \$86,000 5.00 01/01/2020  | \$34,000        |
|  | \$34,000        |
| Water and Sewer ISSUE ID: 5613 Bond  |                 |
| Water and Sewer ISSUE ID: 5613 Bond  Revenue 06/10/1985 \$598,000 7.13 01/01/2025  |                 |
| Nevenue 00/10/1905 \$350,000 7.13 01/01/2025   | \$384,000       |
| Water and Sewer ISSUE ID: 8375 Bond  |                 |
| Revenue 09/17/1992 \$373,000 5.00 01/01/2031   | <b>#000</b> 000 |
| Water and Sewer ISSUE ID: 8816 Bond  | \$266,000       |
| Revenue 08/12/1993 \$331,000 5.00 01/01/2033   |                 |
|  | \$251,000       |
| Water and Sewer ISSUE ID: 9647 Bond  |                 |
| Revenue 04/25/1996 \$444,000 4.50 01/01/2035   | \$355,000       |
| Water and Sewer ISSUE ID: 10023 Bond   | ψ333,000        |
| Revenue 06/11/1997 \$221,000 4.50 01/01/2035   |                 |
|  | \$173,300       |
| Water and Sewer ISSUE ID: 11187 Bond   |                 |
| Revenue 07/01/2000 \$114,000 4.50 01/01/2039   | \$97,700        |
| Fire Vehicles ISSUE ID: 11193 Bond   | 40.,.00         |
| General Obligation 11/15/2000 \$370,000 5.13 01/01/2015  |                 |
| Jerusayanant Brainst JCCLIE ID: 42077  | \$102,000       |
| Improvement Project         ISSUE ID: 12077         Bond           Revenue         03/20/2003         \$814,000         4.50         01/01/2042                        |                 |
| 1.CVC11dC  | \$734,000       |
| Refinancing ISSUE ID: 14793 Bond   |                 |
| Refunding Revenue 04/04/2012 \$7,650,000 12/30/2014  |                 |
|  | \$7,457,000     |
| Gas ISSUE ID: 10583 Lease 11/02/1998 \$975,000 0.00 12/15/2018   |                 |
| Renewable  | \$465,000       |
| TOTAL City of Edmonton   | 310,319,000     |

| June 30, 2013                        |                   | Metcalfe County                |                     |                     | 271                         |
|--------------------------------------|-------------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Metcalfe County                      |                   |                                |                     |                     |                             |
| Nursing Home                         |                   | ISSUE ID: 3078                 |                     | Bond                |                             |
| Public Corporation                   | 03/03/1977        | \$540,000                      | 5.00                | 01/01/2016          |                             |
| Court Facility Project               |                   | ISSUE ID: 11555                |                     | Bond                | \$116,000                   |
| Revenue                              | 10/01/2001        | \$5,000,000                    |                     | 04/01/2023          |                             |
|                                      |                   |                                |                     |                     | \$3,215,000                 |
| Court Facility Project               | 00/00/0000        | ISSUE ID: 12175                |                     | Bond                |                             |
| Revenue                              | 08/28/2003        | \$400,000                      |                     | 04/01/2023          | \$255,000                   |
| Refinancing                          |                   | ISSUE ID: 14486                |                     | Bond                | Ψ200,000                    |
| Refunding Revenue                    | 09/29/2010        | \$4,180,000                    |                     | 04/01/2023          |                             |
| N/A                                  |                   |                                |                     |                     | \$3,725,000                 |
| Community Center                     |                   | ISSUE ID: 11694                |                     | Lease               |                             |
| General Obligation                   | 03/01/2002        | \$250,000                      |                     | 03/20/2022          | \$142,026                   |
| Land Acquisition                     |                   | ISSUE ID: 12311                |                     | Lease               | Ψ142,020                    |
| •                                    | 02/13/2004        | \$162,000                      | 3.88                | 07/20/2023          |                             |
| Renewable                            |                   |                                |                     |                     | \$111,633                   |
| Building                             | 44 /04 /0004      | ISSUE ID: 12500                | 0.40                | Lease               |                             |
| Renewable                            | 11/24/2004        | \$1,000,000                    | 2.18                | 07/20/2024          | \$715,000                   |
| Ambulance                            |                   | ISSUE ID: 14401                |                     | Lease               | ψ σ,σσσ                     |
| N/A                                  | 06/07/2010        | \$80,135                       |                     | 05/20/2013          |                             |
| General Obligation                   |                   | ICCLIE ID. 44400               |                     | 1.000               | \$25,135                    |
| Ambulance<br>N/A                     | 06/07/2010        | ISSUE ID: 14402<br>\$85,135    |                     | Lease<br>05/20/2013 |                             |
| General Obligation                   | 00/07/2010        | ψ00,100                        |                     | 03/20/2013          | \$30,135                    |
| Vehicles                             |                   | ISSUE ID: 14471                |                     | Lease               |                             |
| N/A                                  | 08/27/2010        | \$37,764                       |                     | 08/20/2013          |                             |
| General Obligation Multiple Purposes |                   | ISSUE ID: 14604                |                     | Lease               | \$15,429                    |
| N/A                                  | 03/31/2011        | \$250,000                      |                     | 03/20/2016          |                             |
| General Obligation                   | 00.0 20           | 4200,000                       |                     | 00/20/2010          | \$187,500                   |
| Multiple Purposes                    |                   | ISSUE ID: 15039                |                     | Lease               |                             |
| N/A<br>General Obligation            | 09/20/2010        | \$2,500,000                    |                     | 08/20/2020          | \$2,111,416                 |
| TOTAL Metcalfe County                |                   |                                |                     |                     | \$2,111,410<br>\$10,649,274 |
| Metcalfe County Library Taxii        | ng District       |                                |                     |                     |                             |
| -                                    |                   | ISSUE ID: 14198                |                     | Pond                |                             |
| Library<br>General Obligation        | 08/06/2009        | ISSUE ID: 14198<br>\$2,355,000 |                     | Bond<br>02/01/2029  |                             |
| N/A                                  | 00/00/2009        | Ψ2,000,000                     |                     | 02/01/2029          | \$2,045,000                 |
| Library                              |                   | ISSUE ID: 11698                |                     | Lease               |                             |
|                                      | 03/01/2002        | \$895,000                      | 4.50                | 01/20/2022          |                             |
| General Obligation                   | 9                 | 44                             |                     |                     | \$550,000                   |
| TOTAL Metcalfe County Li             | ibrary laxing Dis | trict                          |                     |                     | \$2,595,000                 |
| Metcalfe                             |                   | TOTAL OUTSTANDING              |                     |                     | \$23,563,274                |
|                                      |                   |                                |                     |                     |                             |

| June 30, 2013                                       |                 | Monroe County     |                     |                     | 272                      |
|---|-----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE   | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Monroe  |                 |                   |                     |                     |                          |
| City of Tompkinsville                               |                 |                   |                     |                     |                          |
| Water and Sewer                                     |                 | ISSUE ID: 5973    |                     | Bond                |                          |
| Revenue   | 07/30/1986      | \$131,000         | 5.00                | 01/01/2026          |                          |
| Ky Infractructure Authority Loan                    |                 | ISSUE ID: 8641    |                     | Bond                | \$80,000                 |
| Ky Infrastructure Authority Loan Public Corporation | 04/07/1993      | \$344,273         | 0.00                | 06/30/2013          |                          |
| Tublic Corporation                                  | 04/07/1993      | Ψ044,273          | 0.00                | 00/30/2013          | \$27,027                 |
| Water and Sewer                                     |                 | ISSUE ID: 10585   |                     | Bond                |                          |
| Revenue   | 02/24/1999      | \$867,000         | 0.00                | 07/01/2038          |                          |
| TOTAL City of Tompkinsville                         |                 |                   |                     |                     | \$743,000<br>\$850,027   |
|   |                 |                   |                     |                     | Ψ030,021                 |
| Fountain Run Water District & S                     | Sewer #1        |                   |                     |                     |                          |
| Water and Sewer                                     |                 | ISSUE ID: 5990    |                     | Bond                |                          |
| Revenue   | 04/18/1985      | \$97,000          | 5.00                | 01/01/2025          | <b>#54.000</b>           |
| Water and Sewer                                     |                 | ISSUE ID: 5991    |                     | Bond                | \$54,000                 |
| Revenue   | 04/18/1985      | \$17,000          | 5.00                | 01/01/2025          |                          |
| 1.616.1.46  | 0 10 1000       | <b>¥</b> 11,000   | 0.00                | 0 0 = 0 = 0         | \$9,400                  |
| Water and Sewer                                     |                 | ISSUE ID: 6419    |                     | Bond                |                          |
| Revenue   | 12/12/1988      | \$208,000         | 5.00                | 01/01/2028          | ¢425.000                 |
| Improvement Project                                 |                 | ISSUE ID: 14226   |                     | Bond                | \$135,000                |
| Revenue   | 10/21/2009      | \$689,000         | 2.50                | 01/01/2048          |                          |
| N/A   |                 | ,                 |                     |                     | \$667,000                |
| TOTAL Fountain Run Water                            | District & Sewe | er #1             |                     |                     | \$865,400                |
| Monroe County                                       |                 |                   |                     |                     |                          |
| Multiple Purposes                                   |                 | ISSUE ID: 14666   |                     | Lease               |                          |
| N/A   | 08/24/2011      | \$68,500          | 5.70                | 09/09/2021          |                          |
| General Obligation                                  |                 |                   |                     |                     | \$68,500                 |

\$68,500

**TOTAL** Monroe County

| Julie 00, 2010               |               | momoc odding      |                     |                     | 2/0                      |
|------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Monroe County Water District | t             |                   |                     |                     |                          |
| Water                        |               | ISSUE ID: 3348    |                     | Bond                |                          |
| Revenue                      | 12/19/1978    | \$277,000         | 5.00                | 01/01/2018          | ***                      |
| Water                        |               | ISSUE ID: 8153    |                     | Bond                | \$80,000                 |
| Revenue                      | 02/17/1987    | \$391,000         | 5.00                | 01/01/2027          |                          |
| revendo                      | 02/11/1001    | Ψοσ 1,σσσ         | 0.00                | 0 1/0 1/2021        | \$239,000                |
| Water                        |               | ISSUE ID: 8154    |                     | Bond                |                          |
| Revenue                      | 10/18/1991    | \$811,000         | 5.00                | 01/01/2030          | <b>#</b> 500,000         |
| Water                        |               | ISSUE ID: 8492    |                     | Bond                | \$560,000                |
| Revenue                      | 10/01/1992    | \$490,000         | 5.00                | 01/01/2031          |                          |
|                              |               | ¥,                |                     |                     | \$350,500                |
| Water                        |               | ISSUE ID: 9278    |                     | Bond                |                          |
| Revenue                      | 02/28/1995    | \$570,000         | 4.50                | 01/01/2033          | <b>#</b> 400.000         |
| Water                        |               | ISSUE ID: 10584   |                     | Bond                | \$430,000                |
| Revenue                      | 11/05/1998    | \$500,000         | 4.50                | 01/01/2038          |                          |
|                              |               | <b>,,,,,,</b>     |                     |                     | \$420,500                |
| Water                        |               | ISSUE ID: 11034   |                     | Bond                |                          |
| Revenue                      | 07/08/1999    | \$270,000         | 4.75                | 01/01/2038          | <b>#224.000</b>          |
| Water                        |               | ISSUE ID: 12241   |                     | Bond                | \$231,000                |
| Revenue                      | 11/06/2003    | \$517,000         | 4.50                | 01/01/2043          |                          |
|                              |               | <b>,,,,,,</b>     |                     |                     | \$474,000                |
| TOTAL Monroe County Wa       | iter District |                   |                     |                     | \$2,785,000              |
|                              | _             |                   |                     |                     |                          |
| Monroe                       |               | TOTAL OUTSTANDING |                     |                     | \$4,568,927              |

\$1,295,000

\$435,305

\$313,979

\$3,934,785

Lease 02/15/2018

Lease

07/01/2026

09/17/1998

04/03/2003

06/29/2006

ISSUE ID:

ISSUE ID:

12112

\$940,000

13168

\$400,000

Renewable

General Obligation

General Obligation

Improvement Project

**TOTAL** 

Courthouse/Administration Buildi

City of Mount Sterling

| June 30, 2013                               |                    | Montgomery County              |                     |                     | 275                         |
|---|--------------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Montgomery County                           |                    |                                |                     |                     |                             |
| Industrial Facility                         |                    | ISSUE ID: 6109                 |                     | Bond                |                             |
| Industrial Revenue                          | 05/19/1998         | \$16,508,000                   | 0.00                | 12/01/2019          | \$200,000                   |
| Industrial Facility                         |                    | ISSUE ID: 6114                 |                     | Bond                | ·,                          |
| Industrial Revenue                          | 05/19/1998         | \$10,200,000                   |                     | 12/01/2019          | <b>***</b>                  |
| Industrial Facility                         |                    | ISSUE ID: 6258                 |                     | Bond                | \$200,000                   |
| Industrial Revenue                          | 05/19/1998         | \$53,000,000                   |                     | 12/01/2012          |                             |
|   | 00/10/1000         | 400,000,000                    |                     |                     | \$1,766,686                 |
| County Jail                                 |                    | ISSUE ID: 6569                 |                     | Bond                |                             |
| Revenue                                     | 02/15/1987         | \$961,339                      | 0.00                | 10/01/2014          | \$197,175                   |
| Industrial Facility                         |                    | ISSUE ID: 9453                 |                     | Bond                | φ197,175                    |
| Industrial Revenue                          | 08/30/1995         | \$5,500,000                    | 0.00                | 08/01/2015          |                             |
|   |                    |                                |                     |                     | \$2,980,000                 |
| Industrial Facility                         | 05/04/4005         | ISSUE ID: 9622                 | 0.50                | Bond                |                             |
| Industrial Revenue                          | 05/01/1995         | \$6,000,000                    | 9.50                | 01/01/2020          | \$6,000,000                 |
| Industrial Facility                         |                    | ISSUE ID: 9694                 |                     | Bond                | ψο,σσο,σσο                  |
| Industrial Revenue                          | 05/02/1996         | \$5,500,000                    | 0.00                | 08/01/2015          |                             |
| land and and Davis of                       |                    | 100UE ID: 447EE                |                     | Dl                  | \$2,980,000                 |
| Improvement Project General Obligation      | 02/24/2012         | ISSUE ID: 14755<br>\$1,000,000 | 3.75                | Bond<br>01/01/2040  |                             |
| N/A   | 02/24/2012         | φ1,000,000                     | 3.73                | 01/01/2040          | \$1,000,000                 |
| Improvement Project                         |                    | ISSUE ID: 15006                |                     | Bond                |                             |
| General Obligation                          | 12/23/2011         | \$1,000,000                    | 3.75                | 01/01/2041          | <b>#4.000.000</b>           |
| N/A   |                    | 100UE ID: 40700                |                     | 1                   | \$1,000,000                 |
| Land Acquisition                            | 02/07/2008         | ISSUE ID: 13788<br>\$403,238   |                     | Lease<br>07/20/2018 |                             |
| General Obligation                          | 02/01/2000         | Ψ+00,200                       |                     | 0112012010          | \$329,238                   |
| Courthouse/Administration Build             | <b>d</b> i         | ISSUE ID: 14022                |                     | Lease               |                             |
| N/A   | 11/06/2008         | \$1,500,000                    |                     | 01/20/2028          | <b>₾4 205 000</b>           |
| General Obligation  TOTAL Montgomery County | ,                  |                                |                     |                     | \$1,295,000<br>\$17,948,099 |
| Montgomery County Ambulance                 |                    |                                |                     |                     | <del>+ , , </del>           |
|   | e District         |                                |                     |                     |                             |
| Ambulance                                   |                    | ISSUE ID: 13744                |                     | Lease               |                             |
| General Obligation                          | 12/10/2007         | \$100,000                      |                     | 07/20/2012          | \$20,000                    |
| TOTAL Montgomery County                     | Ambulance Dis      | strict                         |                     |                     | \$20,000                    |
| Montgomery County Fire Distri               | ct # 1             |                                |                     |                     |                             |
| Multiple Purposes                           |                    | ISSUE ID: 11129                |                     | Lease               |                             |
|   | 02/29/2000         | \$875,000                      |                     | 02/20/2020          |                             |
| Renewable<br>Fire Vehicles                  |                    | ISSUE ID: 14204                |                     | Lease               | \$418,957                   |
| N/A   | 09/15/2009         | \$170,000                      |                     | 08/20/2019          |                             |
| General Obligation                          | 00/10/2000         | <b>4 3</b> ,000                |                     | 00/20/2010          | \$129,467                   |
| TOTAL Montgomery County                     | Fire District # 1  | 1                              |                     |                     | \$548,423                   |
| Montgomery County Library Di                | strict             |                                |                     |                     |                             |
| Library                                     |                    | ISSUE ID: 14211                |                     | Lease               |                             |
| N/A   | 08/25/2009         | \$300,000                      |                     | 08/20/2029          |                             |
| General Obligation  TOTAL Montgomery County | Library Dietrice   | •                              |                     |                     | \$280,000<br>\$280,000      |
| TOTAL Montgomery County                     | בוטומו אַ טואנוונו | ·                              |                     |                     | φ200,000                    |

## **Montgomery County Water District #1 TOTAL**

10/24/1996

## **Reid Village Water District**

Revenue

| Water   | ISS        | SUE ID: 5656  |      | Bond       |           |
|---------|------------|---------------|------|------------|-----------|
| Revenue | 02/08/1985 | \$125,000     | 9.13 | 01/01/2024 |           |
|         |            |               |      |            | \$86,000  |
| Water   | ISS        | SUE ID: 10291 |      | Bond       |           |
| Revenue | 10/09/1997 | \$411,000     | 4.88 | 01/01/2037 |           |
|         |            |               |      |            | \$344,000 |
| Water   | ISS        | SUE ID: 13061 |      | Bond       |           |
| Revenue | 05/02/2006 | \$400,000     | 4.37 | 01/01/2045 |           |

\$174,000

4.50

01/01/2036

\$139,700

\$377,000

\$807,000

\$335,700

## **TOTAL Reid Village Water District**

| Montgomery | TOTAL OUTSTANDING | \$25,322,185 |
|------------|-------------------|--------------|

| Julie 30, 2013                   | worgan County  |                              |                     | 2//                 |                          |
|----------------------------------|----------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE  | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Morgan                           |                |                              |                     |                     |                          |
| City of West Liberty             |                |                              |                     |                     |                          |
| Water and Sewer                  |                | ISSUE ID: 5577               |                     | Bond                |                          |
| Revenue                          | 11/01/1984     | \$32,000                     | 5.00                | 11/01/2023          |                          |
|                                  |                |                              |                     |                     | \$15,500                 |
| Water and Sewer                  |                | ISSUE ID: 6471               |                     | Bond                |                          |
| Revenue                          | 04/19/1988     | \$579,000                    | 5.00                | 11/01/2028          | ¢296 000                 |
| Municipal Improvements           |                | ISSUE ID: 6979               |                     | Bond                | \$386,000                |
| Public Corporation               | 01/16/1991     | \$330,000                    | 6.00                | 01/01/2019          |                          |
| r dane corporation               | 0 17 107 100 1 | φοσο,σσσ                     | 0.00                | 01/01/2010          | \$140,000                |
| Municipal Improvements           |                | ISSUE ID: 6980               |                     | Bond                |                          |
| Public Corporation               | 01/16/1991     | \$118,000                    | 6.00                | 01/01/2019          |                          |
|                                  |                | 10011515 (0550               |                     |                     | \$47,500                 |
| Ky Infrastructure Authority Loan | 10/01/1007     | ISSUE ID: 10779              | 4.00                | Bond                |                          |
| Public Corporation               | 12/01/1997     | \$329,764                    | 1.20                | 06/30/2017          | \$81,222                 |
| Water and Sewer                  |                | ISSUE ID: 11450              |                     | Bond                | ΨΟ 1,222                 |
| Revenue                          | 05/13/1998     | \$449,000                    |                     | 11/01/2039          |                          |
|                                  |                | , ,,,,,,                     |                     |                     | \$396,500                |
| Water and Sewer                  |                | ISSUE ID: 11840              |                     | Bond                |                          |
| Revenue                          | 07/12/2002     | \$1,000,000                  | 3.25                | 11/01/2041          |                          |
| Mater and Course                 |                | 100UE ID: 44044              |                     | Dand                | \$876,000                |
| Water and Sewer<br>Revenue       | 07/12/2002     | ISSUE ID: 11841<br>\$280,000 | 4.50                | Bond<br>11/01/2041  |                          |
| Revenue                          | 07/12/2002     | Ψ200,000                     | 4.50                | 11/01/2041          | \$252,500                |
| Water and Sewer                  |                | ISSUE ID: 13428              |                     | Bond                | <del>+</del> 202,000     |
| Revenue                          | 06/28/2007     | \$801,000                    | 4.13                | 11/01/2045          |                          |
|                                  |                |                              |                     |                     | \$763,500                |
| Water and Sewer                  |                | ISSUE ID: 13606              |                     | Bond                |                          |
| Revenue                          | 06/28/2007     | \$400,000                    | 4.12                | 11/01/2045          | ¢400,000                 |
| Dalias/Chaviff\/-bi-l            |                | 100HE ID: 40500              |                     | Lanca               | \$400,000                |
| Police/Sheriff Vehicles          | 08/10/2007     | ISSUE ID: 13502              |                     | Lease<br>09/01/2012 |                          |
| General Obligation               | 00/10/2007     | \$70,000                     |                     | 09/01/2012          | \$3,825                  |
| TOTAL City of West Liberty       |                |                              |                     |                     | \$3,362,547              |
| •                                |                |                              |                     |                     |                          |

| June 30, 2013                          | Morgan County |                              |                     |                     | 278                         |  |
|--|---------------|------------------------------|---------------------|---------------------|-----------------------------|--|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |  |
| Morgan County                          |               |                              |                     |                     |                             |  |
| Health Department/Center               |               | ISSUE ID: 6970               |                     | Bond                |                             |  |
| Public Corporation                     | 01/16/1991    | \$75,000                     | 6.00                | 01/01/2019          |                             |  |
| Justice Center                         |               | ISSUE ID: 14411              |                     | Bond                | \$31,000                    |  |
| Revenue                                | 06/17/2010    | \$15,230,000                 |                     | 06/01/2030          |                             |  |
| N/A                                    | 00/11/2010    | ψ10,200,000                  |                     | 00/01/2000          | \$14,025,000                |  |
| Roads                                  |               | ISSUE ID: 11645              |                     | Lease               |                             |  |
| 0 101" "                               | 12/01/2001    | \$1,500,000                  | 3.25                | 11/01/2021          | <b>*</b> 222 <b>*</b> 22    |  |
| General Obligation<br>Library          |               | ISSUE ID: 11779              |                     | Lease               | \$833,502                   |  |
| Library                                | 04/24/2002    | \$2,260,000                  | 4.64                | 01/20/2021          |                             |  |
| General Obligation                     |               |                              |                     |                     | \$1,270,562                 |  |
| Roads                                  |               | ISSUE ID: 11918              |                     | Lease               |                             |  |
| General Obligation                     | 04/20/2000    | \$2,500,000                  |                     | 11/20/2019          | \$1,168,365                 |  |
| Real Property                          |               | ISSUE ID: 13543              |                     | Lease               | ψ1,100,000                  |  |
|  | 10/01/2006    | \$150,000                    | 4.25                | 10/01/2021          |                             |  |
| Renewable                              |               | 10011E ID: 42000             |                     | Loope               | \$100,000                   |  |
| Equipment                              | 09/29/2008    | ISSUE ID: 13980<br>\$47,607  |                     | Lease<br>01/20/2014 |                             |  |
| General Obligation                     | 00/20/2000    | ψ17,007                      |                     | 0172072011          | \$17,607                    |  |
| Vehicles                               |               | ISSUE ID: 14029              |                     | Lease               |                             |  |
| N/A<br>General Obligation              | 12/22/2008    | \$123,851                    |                     | 12/20/2013          | \$63,851                    |  |
| Ambulance                              |               | ISSUE ID: 14047              |                     | Lease               | φ03,031                     |  |
| N/A                                    | 12/01/2008    | \$20,141                     |                     | 11/20/2013          |                             |  |
| General Obligation                     |               | 100UE ID. 44000              |                     |                     | \$8,141                     |  |
| Ambulance<br>N/A                       | 01/12/2009    | ISSUE ID: 14063<br>\$89,980  |                     | Lease<br>12/20/2013 |                             |  |
| General Obligation                     | 01/12/2000    | Ψ00,000                      |                     | 12/20/2010          | \$39,980                    |  |
| Road/Street Paving                     |               | ISSUE ID: 14324              |                     | Lease               |                             |  |
| N/A<br>General Obligation              | 02/16/2010    | \$475,000                    |                     | 01/20/2025          | \$418,031                   |  |
| Equipment                              |               | ISSUE ID: 14376              |                     | Lease               | φ4 10,03 1                  |  |
| N/A                                    | 05/19/2010    | \$36,000                     |                     | 04/20/2013          |                             |  |
| General Obligation                     |               | 100UE ID. 44454              |                     |                     | \$10,750                    |  |
| Road/Street Paving<br>N/A              | 09/24/2010    | ISSUE ID: 14451<br>\$325,000 |                     | Lease<br>09/20/2025 |                             |  |
| General Obligation                     | 09/24/2010    | \$323,000                    |                     | 09/20/2025          | \$292,576                   |  |
| Vehicles                               |               | ISSUE ID: 14494              |                     | Lease               |                             |  |
| N/A                                    | 10/25/2010    | \$134,204                    |                     | 10/20/2013          | 000.004                     |  |
| General Obligation Ambulance           |               | ISSUE ID: 14547              |                     | Lease               | \$90,204                    |  |
| N/A                                    | 11/17/2010    | \$100,000                    |                     | 11/20/2014          |                             |  |
| General Obligation                     |               |                              |                     |                     | \$60,417                    |  |
| Equipment                              | 40/40/0044    | ISSUE ID: 14677              | 2.00                | Lease               |                             |  |
| N/A<br>General Obligation              | 10/19/2011    | \$133,500                    | 3.90                | 04/20/2013          | \$133,500                   |  |
| Building                               |               | ISSUE ID: 14987              |                     | Lease               | ų 100,000                   |  |
| N/A                                    | 03/23/2012    | \$1,650,000                  |                     | 03/20/2015          |                             |  |
| General Obligation TOTAL Morgan County |               |                              |                     |                     | \$1,640,833<br>\$20,204,320 |  |

| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE     | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|------------------------------|-------------------|------------------------------|---------------------|---------------------|--------------------------|
| Morgan County Extension Dist | trict Board       |                              |                     |                     |                          |
| Building<br>Renewable        | 02/04/1999        | ISSUE ID: 10672<br>\$215,000 | 0.00                | Lease<br>12/01/2018 | \$110,000                |
| TOTAL Morgan County Exte     | ension District E | Board                        |                     |                     | \$110,000                |
| Morgan County Water District |                   |                              |                     |                     |                          |
| Water<br>Revenue             | 11/15/1994        | ISSUE ID: 9185<br>\$300,000  | 4.50                | Bond<br>01/01/2033  |                          |
| Water<br>Revenue             | 11/15/1994        | ISSUE ID: 9186<br>\$17,000   | 4.50                | Bond<br>01/01/2033  | \$226,000                |
| Novembe                      | 11/10/1001        |                              | 1.00                | 01/01/2000          | \$12,940                 |
| Water<br>Revenue             | 09/07/1995        | ISSUE ID: 9455<br>\$375,000  | 4.50                | Bond<br>01/01/2035  | ¢202 500                 |
| Water<br>Revenue             | 05/10/1999        | ISSUE ID: 10735<br>\$75,000  | 4.50                | Bond<br>01/01/2039  | \$293,500                |
| NA/ . (                      |                   | 1001 IF ID: 44407            |                     | <b>D</b> 1          | \$64,100                 |
| Water<br>Revenue             | 03/09/2001        | ISSUE ID: 11197<br>\$332,000 | 3.25                | Bond<br>01/01/2040  | \$279,500                |
| Water                        |                   | ISSUE ID: 11857              |                     | Bond                | ΨΞ. 0,000                |
| Revenue                      | 08/02/2002        | \$300,000                    | 4.50                | 01/01/2042          | \$270,700                |
| Water                        | 00/04/0004        | ISSUE ID: 12352              | 4.00                | Bond                |                          |
| Revenue                      | 06/04/2004        | \$6,000,000                  | 4.38                | 01/01/2043          | \$550,000                |
| Improvement Project          |                   | ISSUE ID: 13302              |                     | Bond                | +,                       |
| Revenue                      | 01/18/2007        | \$1,000,000                  | 4.13                | 01/01/2045          | <b>#000 000</b>          |
| TOTAL Morgan County Wat      | er District       |                              |                     |                     | \$939,000<br>\$2,635,740 |

TOTAL OUTSTANDING

Morgan

\$26,312,606

| June 30, 2013                        |                                     | Muhlenberg County |                     |                     | 280                        |
|--------------------------------------|-------------------------------------|-------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE                       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Muhlenberg City of Central City      |                                     |                   |                     |                     |                            |
| Water and Sewer                      |                                     | ISSUE ID: 6356    |                     | Bond                |                            |
| Revenue                              | 06/01/1988                          | \$1,110,000       | 0.00                | 09/01/2013          |                            |
|                                      |                                     |                   |                     |                     | \$180,000                  |
| Water and Sewer                      |                                     | ISSUE ID: 6848    |                     | Bond                |                            |
| Revenue                              | 10/25/1990                          | \$1,526,000       | 5.00                | 09/01/2028          | \$1,021,000                |
| Water and Sewer                      |                                     | ISSUE ID: 9913    |                     | Bond                | ψ1,021,000                 |
| Revenue                              | 01/01/1997                          | \$1,070,000       | 0.00                | 09/01/2013          |                            |
|                                      |                                     |                   |                     |                     | \$175,000                  |
| Refinancing                          |                                     | ISSUE ID: 14366   |                     | Lease               |                            |
| N/A                                  | 04/15/2010                          | \$3,000,000       | 3.23                | 04/15/2025          | <b>#0.050.040</b>          |
| Renewable TOTAL City of Central City |                                     |                   |                     |                     | \$2,652,313<br>\$4,028,313 |
|                                      |                                     |                   |                     |                     | Ψ1,020,010                 |
| City of Drakesboro                   |                                     |                   |                     |                     |                            |
| Water and Sewer                      |                                     | ISSUE ID: 5988    |                     | Bond                |                            |
| Revenue                              | 06/21/1986                          | \$412,000         | 5.00                | 01/01/2022          | <b>#400.000</b>            |
| Water and Sewer                      |                                     | ISSUE ID: 10314   |                     | Bond                | \$188,000                  |
| Revenue                              | 02/09/1998                          | \$300,000         | 4.50                | 01/30/2037          |                            |
| . 10 10 110 1                        | <b>5_</b> / <b>55</b> / <b>1555</b> | 4000,000          |                     | 0.700.200.          | \$245,000                  |
| TOTAL City of Drakesboro             |                                     |                   |                     |                     | \$433,000                  |
| City of Powderly                     |                                     |                   |                     |                     |                            |
| Sewer                                |                                     | ISSUE ID: 12059   |                     | Bond                |                            |
| Revenue                              | 02/13/2003                          | \$759,000         | 3.25                | 01/01/2042          |                            |
|                                      |                                     | ,,                |                     |                     | \$666,000                  |
| TOTAL City of Powderly               |                                     |                   |                     |                     | \$666,000                  |
| Muhlenberg County                    |                                     |                   |                     |                     |                            |
| Judicial Facility                    |                                     | ISSUE ID: 11514   |                     | Bond                |                            |
| Revenue                              | 03/01/2002                          | \$6,960,000       |                     | 03/01/2023          |                            |
|                                      |                                     |                   |                     |                     | \$4,645,000                |
| Pollution Control                    |                                     | ISSUE ID: 11761   |                     | Bond                |                            |
| Refunding Revenue                    | 05/23/2002                          | \$7,200,000       |                     | 02/01/2032          | \$7,200,000                |
| Justice Center                       |                                     | ISSUE ID: 12087   |                     | Bond                | Ψ1,200,000                 |
| Revenue                              | 12/30/2002                          | \$6,955,000       |                     | 03/01/2024          |                            |
|                                      |                                     |                   |                     |                     | \$4,780,000                |
| Refinancing                          | 00/00/0007                          | ISSUE ID: 13618   |                     | Bond                |                            |
| General Obligation                   | 03/22/2007                          | \$6,255,000       |                     | 08/01/2021          | \$4,500,000                |
| Vehicles                             |                                     | ISSUE ID: 14032   |                     | Lease               | ψ1,000,000                 |
| N/A                                  | 12/22/2008                          | \$453,788         |                     | 12/20/2013          |                            |
| General Obligation                   |                                     | , 11, 11          |                     |                     | \$238,788                  |
| Fire Vehicles                        |                                     | ISSUE ID: 14720   |                     | Lease               |                            |
| N/A General Obligation               | 12/01/2011                          | \$500,000         | 4.30                | 05/20/2013          | \$500,000                  |
| General Obligation Vehicles          |                                     | ISSUE ID: 14889   |                     | Lease               | <b></b>                    |
| N/A                                  | 01/22/2008                          | \$135,095         | 4.75                | 04/15/2021          |                            |
| General Obligation                   |                                     | , ,               |                     |                     | \$102,948                  |
| TOTAL Muhlenberg County              |                                     |                   |                     |                     | \$21,966,736               |
|                                      |                                     |                   |                     |                     |                            |

| June 30, 2013                    |                  | Muhlenberg County |                     |                     | 281                        |
|----------------------------------|------------------|-------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE    | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Muhlenberg County Airport        |                  |                   |                     |                     |                            |
| Public Project                   |                  | ISSUE ID: 10298   |                     | Bond                |                            |
| Revenue                          | 11/13/1997       | \$4,410,000       | 0.00                | 12/01/2031          | \$4,410,000                |
| Public Project                   |                  | ISSUE ID: 10299   |                     | Bond                | ψ4,410,000                 |
| Revenue                          | 11/13/1997       | \$490,000         | 0.00                | 12/01/2031          | \$490,000                  |
| Public Project                   |                  | ISSUE ID: 10372   |                     | Bond                | ψ+00,000                   |
| Revenue                          | 04/13/1998       | \$4,410,000       |                     | 12/01/2031          | \$4,410,000                |
| Public Project                   |                  | ISSUE ID: 10373   |                     | Bond                | ψτ,τ10,000                 |
| Revenue                          | 04/13/1998       | \$490,000         |                     | 12/01/2031          | \$490,000                  |
| TOTAL Muhlenberg County          | Airport          |                   |                     |                     | \$9,800,000                |
| Muhlenberg County Water Distr    | rict #1          |                   |                     |                     |                            |
| Water                            |                  | ISSUE ID: 3252    |                     | Bond                |                            |
| Revenue                          | 01/10/1979       | \$2,048,000       | 5.00                | 01/01/2018          | \$617,000                  |
| Water                            |                  | ISSUE ID: 4936    |                     | Bond                | ψ017,000                   |
| Revenue                          | 02/23/1982       | \$3,520,000       | 5.00                | 01/01/2021          | \$1,483,000                |
| Ky Infrastructure Authority Loan |                  | ISSUE ID: 8629    |                     | Bond                | ψ1,405,000                 |
| Public Corporation               | 04/07/1993       | \$3,991,568       | 0.00                | 07/30/2018          | \$1,651,621                |
| Water                            |                  | ISSUE ID: 9516    |                     | Bond                | \$1,051,021                |
| Revenue                          | 10/01/1995       | \$2,355,000       | 0.00                | 01/01/2021          | ¢4 225 000                 |
| Water                            |                  | ISSUE ID: 9662    |                     | Bond                | \$1,235,000                |
| Revenue                          | 06/20/1985       | \$537,000         | 9.13                | 01/01/2024          | <b>#</b> 004.000           |
| Water                            |                  | ISSUE ID: 12337   |                     | Bond                | \$361,000                  |
| Refunding Revenue                | 03/24/2004       | \$1,234,000       |                     | 01/01/2022          | ****                       |
| Refinancing                      |                  | ISSUE ID: 12598   |                     | Bond                | \$496,000                  |
| Refunding Revenue                | 10/19/2004       | \$1,820,000       |                     | 01/01/2021          |                            |
| Refinancing                      |                  | ISSUE ID: 13464   |                     | Bond                | \$1,820,000                |
| Refunding Revenue                | 07/30/2007       | \$1,895,000       |                     | 07/01/2027          |                            |
| TOTAL Muhlenberg County V        | Water District # | <b>:1</b>         |                     |                     | \$1,635,000<br>\$9,298,621 |
| Muhlenberg County Water Distr    |                  |                   |                     |                     |                            |
| Water                            |                  | ISSUE ID: 3251    |                     | Bond                |                            |
|                                  |                  |                   |                     |                     |                            |

\$462,000

**TOTAL OUTSTANDING** 

5.00 01/01/2018

\$139,000

\$46,331,670

\$139,000

01/09/1979

**Muhlenberg County Water District #3** 

Revenue

Muhlenberg

**TOTAL** 

| June 30, 2013                          |               | Nelson County                   |                     |                     | 282                        |
|--|---------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Nelson                                 |               |                                 |                     |                     |                            |
| City of Bardstown                      |               |                                 |                     |                     |                            |
| Industrial Facility                    |               | ISSUE ID: 8982                  |                     | Bond                |                            |
| Industrial Revenue                     | 06/22/1994    | \$25,000,000                    | 0.00                | 06/01/2024          | 405.000.000                |
| Industrial Facility                    |               | ISSUE ID: 9214                  |                     | Bond                | \$25,000,000               |
| Industrial Revenue                     | 03/23/1995    | \$20,000,000                    |                     | 03/01/2025          |                            |
| Industrial Facility                    |               | ISSUE ID: 10163                 |                     | Bond                | \$20,000,000               |
| Industrial Revenue                     | 11/26/1997    | \$10,000,000                    | 8.50                | 03/01/2025          |                            |
| 11000                                  |               |                                 |                     | 5                   | \$10,000,000               |
| Utilities<br>Revenue                   | 11/13/1997    | ISSUE ID: 10164<br>\$6,760,000  | 0.00                | Bond<br>12/01/2012  |                            |
| Nevenue                                | 11/13/133/    | ψο, 100,000                     | 0.00                | 12/01/2012          | \$820,000                  |
| Industrial Facility                    |               | ISSUE ID: 11053                 |                     | Bond                |                            |
| Industrial Revenue                     | 10/28/1999    | \$6,200,000                     |                     | 10/01/2019          | \$6,200,000                |
| Utilities                              |               | ISSUE ID: 11412                 |                     | Bond                | ,,,,,,,,,,                 |
| Revenue                                | 02/15/2001    | \$22,000,000                    |                     | 12/01/2020          | \$12,480,000               |
| Utilities                              |               | ISSUE ID: 11415                 |                     | Bond                | ψ12, <del>4</del> 00,000   |
| Revenue                                | 02/15/2001    | \$22,000,000                    |                     | 12/01/2020          |                            |
| Industrial Facility                    |               | ISSUE ID: 11424                 |                     | Bond                | \$12,480,000               |
| Industrial Revenue                     | 06/07/2001    | \$2,600,000                     |                     | 06/01/2031          |                            |
| Industrial Casility                    |               | ISSUE ID: 13597                 |                     | Dond                | \$2,600,000                |
| Industrial Facility Industrial Revenue | 05/22/2007    | \$1,200,000                     |                     | Bond<br>07/01/2013  |                            |
|  |               |                                 |                     |                     | \$1,200,000                |
| Refinancing General Obligation         | 07/07/2010    | ISSUE ID: 14394<br>\$14,030,000 |                     | Bond<br>12/01/2020  |                            |
| N/A                                    | 07/07/2010    | \$14,030,000                    |                     | 12/01/2020          | \$10,715,000               |
| TOTAL City of Bardstown                |               |                                 |                     |                     | \$101,495,000              |
| City of Bloomfield                     |               |                                 |                     |                     |                            |
| Water and Sewer                        |               | ISSUE ID: 4946                  |                     | Bond                |                            |
| Revenue                                | 10/22/1982    | \$605,000                       | 5.00                | 01/01/2022          | ¢274.000                   |
| Water and Sewer                        |               | ISSUE ID: 8051                  |                     | Bond                | \$274,000                  |
| Revenue                                | 10/02/1991    | \$133,000                       | 5.00                | 01/01/2030          |                            |
| Water and Sewer                        |               | ISSUE ID: 11442                 |                     | Bond                | \$92,000                   |
| Revenue                                | 04/19/2001    | \$1,194,000                     | 4.75                | 01/01/2040          |                            |
| TOTAL City of Bloomfield               |               |                                 |                     |                     | \$1,049,000<br>\$1,415,000 |

| June 30, 2013                          |                     | Nelson County     |                     |                     | 283                      |
|--|---------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of New Haven                      |                     |                   |                     |                     |                          |
| Water and Sewer                        |                     | ISSUE ID: 2648    |                     | Bond                |                          |
| Revenue                                | 11/28/1973          | \$339,000         | 5.00                | 01/01/2013          |                          |
|  |                     |                   |                     |                     | \$18,000                 |
| Water and Sewer                        |                     | ISSUE ID: 2781    |                     | Bond                |                          |
| Revenue                                | 11/28/1973          | \$16,000          | 5.00                | 01/01/2013          | \$1,000                  |
| Water and Sewer                        |                     | ISSUE ID: 11095   |                     | Bond                | ψ1,000                   |
| Revenue                                | 01/28/2000          | \$237,000         | 5.13                | 01/01/2039          |                          |
|  |                     |                   |                     |                     | \$206,000                |
| Water and Sewer                        | 04/00/0004          | ISSUE ID: 11096   | 4.75                | Bond                |                          |
| Revenue                                | 01/28/2001          | \$79,000          | 4.75                | 01/01/2039          | \$68,100                 |
| Fire Station                           |                     | ISSUE ID: 11858   |                     | Lease               | φου, 100                 |
| i no otation                           | 08/02/2002          | \$105,000         |                     | 05/01/2017          |                          |
| General Obligation                     |                     | , ,               |                     |                     | \$50,000                 |
| TOTAL City of New Haver                | 1                   |                   |                     |                     | \$343,100                |
| Nelson County                          |                     |                   |                     |                     |                          |
| Courthouse Annex                       |                     | ISSUE ID: 11668   |                     | Bond                |                          |
| Revenue                                | 03/01/2002          | \$11,005,000      |                     | 06/01/2019          |                          |
|  |                     |                   |                     |                     | \$7,175,000              |
| Court Facility                         | 02/04/2002          | ISSUE ID: 11684   |                     | Bond                |                          |
| Revenue                                | 03/01/2002          | \$11,005,000      |                     | 06/01/2023          | \$7,175,000              |
| Courthouse/Administration Bu           | uildi               | ISSUE ID: 12224   |                     | Bond                | , , , , , , , , ,        |
| Revenue                                | 10/16/2003          | \$375,000         |                     | 06/01/2023          |                          |
| Recreational Facilities                |                     | ISSUE ID: 13645   |                     | Bond                | \$235,000                |
| General Obligation                     | 05/01/2007          | \$1,135,000       |                     | 05/15/2017          |                          |
| Control Congation                      | 00/01/2007          | ψ1,100,000        |                     | 00/10/2017          | \$680,000                |
| Refinancing                            |                     | ISSUE ID: 14612   |                     | Bond                |                          |
| Refunding Revenue<br>N/A               | 05/10/2011          | \$7,905,000       |                     | 06/01/2023          | \$7,895,000              |
| Airport                                |                     | ISSUE ID: 11743   |                     | Lease               | φ <i>1</i> ,095,000      |
| Allport                                | 04/30/2002          | \$100,000         | 4.50                | 01/20/2022          |                          |
| Renewable                              | 0 1/00/2002         | Ψ100,000          | 1.00                | 01/20/2022          | \$50,000                 |
| Fire Vehicles                          |                     | ISSUE ID: 13649   |                     | Lease               |                          |
| Conoral Obligation                     | 10/09/2007          | \$131,900         |                     | 10/20/2019          | <b>600 744</b>           |
| General Obligation TOTAL Nelson County |                     |                   |                     |                     | \$89,744<br>\$23,299,744 |
| Nelson County Conservation             | n District          |                   |                     |                     |                          |
| Conservation                           |                     | ISSUE ID: 14905   |                     | Lease               |                          |
| N/A                                    | 09/26/2008          | \$228,987         | 0.04                | 08/01/2013          |                          |
| General Obligation                     |                     |                   |                     |                     | \$61,063                 |
| TOTAL Nelson County Co                 | onservation Distric | et .              |                     |                     | \$61,063                 |
| Nelson County Public Librar            | у                   |                   |                     |                     |                          |
| Library                                |                     | ISSUE ID: 13021   |                     | Bond                |                          |
| General Obligation                     | 02/21/2006          | \$3,475,000       |                     | 06/15/2026          | <b></b>                  |
| Land Acquisition                       |                     | ISSUE ID: 14645   |                     | Bond                | \$2,330,000              |
| General Obligation                     | 07/07/2011          | \$1,385,000       |                     | 08/01/2026          |                          |
| N/A                                    | 3.7.2011            | Ţ.,000,000        |                     | 20.0 2020           | \$1,385,000              |
| TOTAL Nelson County Pu                 | ıblic Library       |                   |                     |                     | \$3,715,000              |
|  |                     |                   |                     |                     |                          |

| June 30, 2013               |               | Nelson County     |                     |                     | 284                      |
|-----------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| North Nelson Water District |               |                   |                     |                     |                          |
| Water                       |               | ISSUE ID: 2806    |                     | Bond                |                          |
| Revenue                     | 05/01/1975    | \$430,000         | 5.00                | 01/01/2014          | 450.000                  |
| Water                       |               | ISSUE ID: 3253    |                     | Bond                | \$52,000                 |
| Revenue                     | 08/01/1978    | \$185,000         | 5.00                | 01/01/2017          |                          |
|                             |               |                   |                     |                     | \$54,000                 |
| Water                       |               | ISSUE ID: 8332    |                     | Bond                |                          |
| Revenue                     | 04/22/1993    | \$583,000         | 5.63                | 01/01/2031          |                          |
|                             |               |                   |                     |                     | \$457,500                |
| Water                       |               | ISSUE ID: 10382   |                     | Bond                |                          |
| Revenue                     | 04/01/1998    | \$2,500,000       |                     | 01/01/2028          |                          |
|                             |               |                   |                     |                     | \$1,795,000              |
| Refinancing                 |               | ISSUE ID: 14410   |                     | Bond                |                          |
| Refunding Revenue           | 06/10/2010    | \$1,595,000       |                     | 07/01/2028          |                          |
| N/A                         |               |                   |                     |                     | \$1,475,000              |
| TOTAL North Nelson Water    | er District   |                   |                     |                     | \$3,833,500              |
|                             |               |                   |                     |                     |                          |

\$134,162,407

TOTAL OUTSTANDING

Nelson

| June 30, 2013                                 |               | Nicholas County                |                     |                     | 285                      |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Nicholas                                      |               |                                |                     |                     |                          |
| City of Carlisle                              |               |                                |                     |                     |                          |
| Gas, Water and Sewer                          |               | ISSUE ID: 10964                |                     | Bond                |                          |
| Revenue                                       | 06/21/2000    | \$402,000                      | 4.50                | 01/01/2039          | <b>#244 F00</b>          |
| Fire Vehicles                                 |               | ISSUE ID: 13768                |                     | Bond                | \$344,500                |
| General Obligation                            | 01/30/2008    | \$100,000                      | 4.25                | 01/01/2023          |                          |
| Lanca Divisiona                               |               | 100UE ID: 0040                 |                     | Lanca               | \$79,100                 |
| Lease Purchase                                | 09/16/1996    | ISSUE ID: 9910<br>\$510,000    | 0.00                | Lease<br>07/01/2016 |                          |
| Renewable                                     | 03/10/1000    | ψο το,οσο                      | 0.00                | 0770 1720 10        | \$162,000                |
| Utilities                                     | 00/05/00/0    | ISSUE ID: 14811                |                     | Lease               |                          |
| N/A<br>General Obligation                     | 08/25/2010    | \$225,000                      |                     | 01/01/2016          | \$150,000                |
| TOTAL City of Carlisle                        |               |                                |                     |                     | \$735,600                |
| Nicholas County                               |               |                                |                     |                     |                          |
| Hospital                                      |               | ISSUE ID: 8822                 |                     | Bond                |                          |
| Public Corporation                            | 01/01/1994    | \$1,500,000                    | 0.00                | 01/01/2014          | <b>#200.000</b>          |
| Nursing Home                                  |               | ISSUE ID: 10287                |                     | Bond                | \$260,000                |
| Public Corporation                            | 09/01/1997    | \$700,000                      | 0.00                | 01/01/2014          |                          |
| Nursing Home                                  |               | ISSUE ID: 10392                |                     | Bond                | \$155,000                |
| Public Corporation                            | 09/01/1997    | \$700,000                      |                     | 01/01/2014          |                          |
| Educational Development                       |               | 100UE ID: 44400                |                     | David               | \$155,000                |
| Educational Development<br>Industrial Revenue | 12/21/2000    | ISSUE ID: 11196<br>\$1,550,000 | 6.71                | Bond<br>12/01/2015  |                          |
|   | ,_ ,,_        |                                | <b>5.1.</b> 1       |                     | \$1,550,000              |
| Educational Development<br>Industrial Revenue | 12/01/2000    | ISSUE ID: 11411                |                     | Bond                |                          |
| industrial Revenue                            | 12/01/2000    | \$250,000                      |                     | 12/01/2015          | \$100,000                |
| Courthouse Improvement/Ren                    | ov            | ISSUE ID: 10284                |                     | Lease               |                          |
| Renewable                                     | 09/24/1997    | \$291,000                      | 5.25                | 09/01/2012          | \$6,669                  |
| Vehicles                                      |               | ISSUE ID: 14073                |                     | Lease               | φ0,009                   |
| N/A   | 02/17/2009    | \$102,859                      |                     | 01/20/2013          |                          |
| General Obligation Ambulance                  |               | ISSUE ID: 14159                |                     | Lease               | \$32,859                 |
| N/A   | 07/27/2009    | \$70,000                       |                     | 03/20/2014          |                          |
| General Obligation                            |               | 100UE ID: 4470E                |                     |                     | \$25,000                 |
| Equipment<br>N/A                              | 11/03/2011    | ISSUE ID: 14705<br>\$87,000    |                     | Lease<br>10/20/2016 |                          |
| General Obligation                            | 11.00/2011    | ψο, ,σοσ                       |                     | . 5, 25, 25 10      | \$75,975                 |
| TOTAL Nicholas County                         |               |                                |                     |                     | \$2,360,503              |

| June 30, 2013              |                | Nicholas County   |                     |                     | 286                      |
|----------------------------|----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Nicholas County Water Dist | rict           |                   |                     |                     |                          |
| Water                      | IS             | SUE ID: 3496      |                     | Bond                |                          |
| Revenue                    | 10/12/1979     | \$247,000         | 4.00                | 01/01/2019          |                          |
|                            |                |                   |                     |                     | \$77,000                 |
| Water                      | IS             | SUE ID: 10335     |                     | Bond                |                          |
| Revenue                    | 02/10/1998     | \$247,000         | 4.50                | 01/01/2037          |                          |
|                            |                |                   |                     |                     | \$203,000                |
| Water                      | IS             | SUE ID: 11410     |                     | Bond                |                          |
| Revenue                    | 05/15/2001     | \$95,000          | 4.50                | 01/01/2041          |                          |
|                            |                |                   |                     |                     | \$84,400                 |
| Water                      | IS             | SUE ID: 11490     |                     | Bond                |                          |
| Revenue                    | 08/09/2001     | \$858,000         | 4.38                | 01/01/2040          |                          |
|                            |                |                   |                     |                     | \$745,500                |
| Improvement Project        | IS             | SUE ID: 13392     |                     | Bond                |                          |
| Revenue                    | 04/25/2007     | \$203,000         | 4.13                | 01/01/2045          |                          |
|                            |                |                   |                     |                     | \$190,500                |
| TOTAL Nicholas County      | Water District |                   |                     |                     | \$1,300,400              |
| •                          |                |                   |                     |                     | -                        |
|                            |                |                   |                     |                     |                          |

\$4,396,503

TOTAL OUTSTANDING

**Nicholas** 

| June 30, 2013             |               | Ohio County                  |                     |                     | 287                      |
|---------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Ohio                      |               |                              |                     |                     |                          |
| City of Beaver Dam        |               |                              |                     |                     |                          |
| Fire Vehicles             |               | ISSUE ID: 12232              |                     | Lease               |                          |
| N/A                       | 10/23/2003    | \$165,000                    |                     | 01/20/2013          | ¢40.40 <i>E</i>          |
| Recreational Facilities   |               | ISSUE ID: 13770              |                     | Lease               | \$18,185                 |
|                           | 01/16/2008    | \$250,000                    |                     | 03/01/2028          |                          |
| General Obligation        |               | 100115 10 44777              |                     |                     | \$213,718                |
| Equipment<br>N/A          | 03/19/2012    | ISSUE ID: 14777<br>\$130,000 |                     | Lease<br>03/19/2017 |                          |
| General Obligation        | 00/10/2012    | Ψ100,000                     |                     | 00/10/2017          | \$130,000                |
| TOTAL City of Beaver Dam  |               |                              |                     |                     | \$361,903                |
| City of Centertown        |               |                              |                     |                     |                          |
| Water and Sewer           |               | ISSUE ID: 6062               |                     | Bond                |                          |
| Revenue                   | 12/12/1986    | \$381,000                    | 5.00                | 10/30/2025          | ****                     |
| TOTAL City of Centertown  |               |                              |                     |                     | \$222,000<br>\$222,000   |
| City of Fordsville        |               |                              |                     |                     | <del></del>              |
| -                         |               | ICCLIE ID. FOOO              |                     | Daniel              |                          |
| Water and Sewer Revenue   | 02/20/1985    | ISSUE ID: 5909<br>\$168,000  | 5.00                | Bond<br>07/01/2021  |                          |
| Nevenue                   | 02/20/1000    | Ψ100,000                     | 0.00                | 0770172021          | \$77,000                 |
| TOTAL City of Fordsville  |               |                              |                     |                     | \$77,000                 |
| City of Hartford          |               |                              |                     |                     |                          |
| Water                     |               | ISSUE ID: 12367              |                     | Bond                |                          |
| Revenue                   | 06/25/2004    | \$500,000                    | 4.38                | 01/01/2043          | <b>*</b> 450 500         |
| Improvement Project       |               | ISSUE ID: 14523              |                     | Bond                | \$458,500                |
| Revenue                   | 12/06/2010    | \$1,340,000                  | 2.25                | 01/01/2049          |                          |
| N/A                       |               |                              |                     |                     | \$1,319,500              |
| Fire Vehicles             | 0.4/0.0/0.00  | ISSUE ID: 14136              |                     | Lease               |                          |
| N/A<br>General Obligation | 04/30/2009    | \$103,987                    |                     | 04/01/2019          | \$75,044                 |
| TOTAL City of Hartford    |               |                              |                     |                     | \$1,853,044              |
| City of Rockport          |               |                              |                     |                     |                          |
| Water                     |               | ISSUE ID: 10499              |                     | Lease               |                          |
|                           | 10/01/1998    | \$315,000                    | 6.00                | 09/15/2028          |                          |
| Renewable                 |               |                              |                     |                     | \$245,000<br>\$245,000   |
| TOTAL City of Rockport    |               |                              |                     |                     | \$245,000                |

| June 30, 2013                                 |               | Ohio County                    |                     |                     | 288                      |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                          | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Ohio County                                   |               |                                |                     |                     |                          |
| Pollution Control                             |               | ISSUE ID: 5004                 |                     | Bond                |                          |
| Revenue                                       | 06/30/1983    | \$58,800,000                   | 0.00                | 06/30/2013          | \$58,800,000             |
| Hospital                                      |               | ISSUE ID: 9180                 |                     | Bond                | φ36,600,000              |
| Public Corporation                            | 03/01/1995    | \$5,190,000                    | 0.00                | 03/01/2015          |                          |
| Pollution Control                             |               | ISSUE ID: 11822                |                     | Bond                | \$1,250,000              |
| Refunding Revenue                             | 08/01/2001    | \$83,300,000                   |                     | 10/01/2022          |                          |
| Motor   |               | ISSUE ID: 12267                |                     | Dand                | \$83,300,000             |
| Water<br>Revenue                              | 11/01/2003    | ISSUE ID: 12267<br>\$1,865,000 |                     | Bond<br>08/01/2023  |                          |
| Revenue                                       | 11/01/2003    | Ψ1,000,000                     |                     | 00/01/2023          | \$1,260,000              |
| Solid Waste                                   |               | ISSUE ID: 12532                |                     | Bond                |                          |
| Revenue                                       | 09/26/2003    | \$1,450,000                    |                     | 09/01/2033          | ¢4.450.000               |
| Hospital                                      |               | ISSUE ID: 12765                |                     | Bond                | \$1,450,000              |
| Revenue                                       | 08/01/2005    | \$4,240,000                    |                     | 03/01/2015          |                          |
|   |               |                                |                     |                     | \$1,445,000              |
| Industrial Facility                           | 10/07/0005    | ISSUE ID: 13575                |                     | Bond                |                          |
| Industrial Revenue                            | 10/27/2005    | \$2,300,000                    |                     | 10/01/2020          | \$2,300,000              |
| Wellness Center                               |               | ISSUE ID: 14832                |                     | Bond                | , , , , , , , , , ,      |
| Industrial Revenue<br>N/A                     | 11/30/2010    | \$3,835,000                    |                     | 12/01/2015          | \$3,835,000              |
| County Road Garage                            |               | ISSUE ID: 9936                 |                     | Lease               | φ3,033,000               |
| County Road Garage                            | 07/12/1996    | \$106,000                      | 0.00                | 07/20/2016          |                          |
| Renewable                                     |               | ,,                             |                     |                     | \$28,956                 |
| Improvement Project                           |               | ISSUE ID: 13041                |                     | Lease               |                          |
| Renewable                                     | 09/01/2005    | \$1,600,000                    | 4.92                | 09/01/2025          | \$1,225,554              |
| Land Acquisition                              |               | ISSUE ID: 13772                |                     | Lease               | Ψ1,220,004               |
|   | 01/14/2008    | \$250,000                      |                     | 01/20/2023          |                          |
| General Obligation                            |               | 100UE ID: 44404                |                     | 1                   | \$194,708                |
| Refinancing<br>N/A                            | 03/10/2009    | ISSUE ID: 14101<br>\$103,194   |                     | Lease<br>01/20/2013 |                          |
| General Obligation                            | 03/10/2009    | \$105,194                      |                     | 01/20/2013          | \$28,194                 |
| Emergency Services Building                   | g & /         | ISSUE ID: 14195                |                     | Lease               |                          |
| N/A   | 08/05/2009    | \$300,000                      |                     | 08/20/2017          | 0004 500                 |
| General Obligation Park and Swimming Pool, Re | ecre          | ISSUE ID: 14871                |                     | Lease               | \$204,520                |
| N/A   | 01/14/2008    | \$250,000                      |                     | 01/20/2023          |                          |
| General Obligation                            |               | ,,                             |                     |                     | \$194,708                |
| TOTAL Ohio County                             |               |                                |                     |                     | \$155,516,639            |

| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|---------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Ohio County Water District      |               |                   |                     |                     |                          |
| Ky Infrastructure Authority Loa | ın            | ISSUE ID: 8586    |                     | Bond                |                          |
| Public Corporation              | 01/01/1990    | \$3,514,177       | 0.00                | 01/30/2015          | \$2,659,679              |
| Water                           |               | ISSUE ID: 10500   |                     | Bond                |                          |
| Revenue                         | 08/01/1998    | \$4,000,000       | 0.00                | 08/01/2028          | \$2,905,000              |
| Water                           |               | ISSUE ID: 11403   |                     | Bond                | <b>4</b> =,000,000       |
| Revenue                         | 08/01/2000    | \$4,035,000       |                     | 08/01/2030          | \$3,260,000              |
| Multiple Purposes               |               | ISSUE ID: 14642   |                     | Bond                | ψ0,200,000               |
| Refunding Revenue<br>N/A        | 06/15/2011    | \$7,000,000       | 4.13                | 01/01/2050          | \$7,000,000              |
| Multiple Purposes               |               | ISSUE ID: 14643   |                     | Bond                | Ψ1,000,000               |
| Refunding Revenue               | 06/15/2011    | \$1,200,000       | 4.13                | 01/01/2050          |                          |
| N/A                             |               |                   |                     |                     | \$1,200,000              |
| TOTAL Ohio County Water         | District      |                   |                     |                     | \$17,024,679             |
| Ohio                            | Т             | OTAL OUTSTANDING  |                     |                     | \$175,300,265            |

| June 30, 2013  |               | Oldham County                  |                     |                     | 290                         |
|--|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Oldham  City of Crestwood                              |               |                                |                     |                     |                             |
| -  |               |                                |                     |                     |                             |
| Ky Infrastructure Authority Loan<br>Public Corporation | 05/08/1998    | ISSUE ID: 10434<br>\$5,605,118 | 0.00                | Bond<br>12/01/2019  | \$2,755,283                 |
| Recreational Facilities Revenue                        | 05/01/2001    | ISSUE ID: 11475<br>\$2,100,000 | 7.25                | Bond<br>08/01/2012  | φ2,7 00,200                 |
| Revenue  | 03/01/2001    | Ψ2, 100,000                    | 7.25                | 00/01/2012          | \$23,334                    |
| Educational Development Revenue                        | 02/01/2006    | ISSUE ID: 13027<br>\$900,000   |                     | Bond<br>02/01/2021  | . ,                         |
|  |               |                                |                     |                     | \$630,172                   |
| Educational Development<br>Revenue                     | 02/01/2006    | ISSUE ID: 13028<br>\$500,000   |                     | Bond<br>03/01/2021  |                             |
| Define a seine   |               | 1001 IF ID: 40744              |                     | Daniel              | \$303,650                   |
| Refinancing<br>Revenue                                 | 11/19/2007    | ISSUE ID: 13711<br>\$6,000,000 | 5.53                | Bond<br>11/19/2032  |                             |
| Revenue  | 11/19/2007    | φ0,000,000                     | 5.55                | 11/19/2032          | \$5,425,111                 |
| Sewer  |               | ISSUE ID: 14621                |                     | Lease               |                             |
| N/A  | 06/28/2011    | \$2,100,000                    | 2.97                | 06/28/2016          |                             |
| General Obligation  TOTAL City of Crestwood            |               |                                |                     |                     | \$1,987,668<br>\$11,125,218 |
| City of LaGrange                                       |               |                                |                     |                     |                             |
| Ky Infrastructure Authority Loan                       |               | ISSUE ID: 10824                |                     | Bond                |                             |
| Public Corporation                                     | 12/01/1996    | \$832,777                      | 2.60                | 06/01/2016          |                             |
|  |               | , ,                            |                     |                     | \$178,570                   |
| Real Property  |               | ISSUE ID: 13057                |                     | Bond                |                             |
| Revenue  | 07/01/2005    | \$10,000,000                   |                     | 12/01/2030          | \$4,680,000                 |
| Refinancing  |               | ISSUE ID: 14343                |                     | Bond                | <b>Φ4,000,000</b>           |
| General Obligation                                     | 03/25/2010    | \$1,730,000                    |                     | 03/01/2020          |                             |
| N/A  |               |                                |                     |                     | \$1,480,000                 |
| Roads  |               | ISSUE ID: 11062                |                     | Lease               |                             |
| Danawahla  | 08/25/1999    | \$3,000,000                    |                     | 03/15/2020          | £4.44F.000                  |
| Renewable<br>Wastewater                                |               | ISSUE ID: 12361                |                     | Lease               | \$1,445,000                 |
| viacionale.  | 04/01/2004    | \$400,000                      | 2.23                | 04/15/2024          |                             |
| General Obligation                                     |               |                                |                     |                     | \$264,860                   |
| Community Center                                       |               | ISSUE ID: 13033                |                     | Lease               |                             |
| N/A  | 03/22/2006    | \$1,250,000                    | 4.60                | 03/01/2028          | \$1,080,000                 |
| Golf Course Acquisition/Improve                        | 4             | ISSUE ID: 13616                |                     | Lease               | \$1,000,000                 |
|  | 03/28/2007    | \$1,175,000                    | 4.80                | 03/20/2027          |                             |
| General Obligation                                     |               |                                |                     |                     | \$1,125,000                 |
| Refinancing  | 00/04/0040    | ISSUE ID: 14539                | 0.5-                | Lease               |                             |
| N/A<br>General Obligation                              | 09/24/2010    | \$2,284,645                    | 3.07                | 09/24/2020          | \$1,934,314                 |
| TOTAL City of LaGrange                                 |               |                                |                     |                     | \$12,187,744                |

| Julie 30, 2013               |                        | Oldnam County     |                     |                     | 291                      |
|------------------------------|------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE          | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| LaGrange Fire Protection D   | istrict                |                   |                     |                     |                          |
| Fire Station                 |                        | ISSUE ID: 14432   |                     | Bond                |                          |
| General Obligation           | 07/08/2010             | \$4,500,000       |                     | 06/01/2040          |                          |
| N/A                          |                        |                   |                     |                     | \$4,305,000              |
| Fire Vehicles                |                        | ISSUE ID: 14258   |                     | Lease               |                          |
| N/A                          | 12/28/2009             | \$800,000         |                     | 01/15/2020          |                          |
| General Obligation           |                        |                   |                     |                     | \$633,887                |
| Fire Station                 |                        | ISSUE ID: 14866   |                     | Lease               |                          |
| N/A                          | 02/28/2008             | \$350,000         |                     | 02/01/2014          | <b>#050.000</b>          |
| General Obligation           | vataatian Diatriat     |                   |                     |                     | \$350,000<br>\$5,200,007 |
| TOTAL LaGrange Fire Pr       |                        |                   |                     |                     | \$5,288,887              |
| North Oldham Fire Protection | on District            |                   |                     |                     |                          |
| Fire Station                 |                        | ISSUE ID: 12256   |                     | Bond                |                          |
| General Obligation           | 08/01/2003             | \$2,845,000       |                     | 08/01/2033          |                          |
|                              |                        |                   |                     |                     | \$2,550,000              |
| Fire Vehicles                |                        | ISSUE ID: 13227   |                     | Lease               |                          |
|                              | 10/12/2006             | \$440,000         | 4.85                | 10/12/2016          |                          |
| Renewable                    |                        |                   |                     |                     | \$217,359                |
| Vehicles                     |                        | ISSUE ID: 14395   |                     | Lease               |                          |
| N/A                          | 06/23/2010             | \$880,000         | 3.65                | 06/23/2020          |                          |
| General Obligation           |                        |                   |                     |                     | \$537,948                |
| TOTAL North Oldham Fi        | re Protection District |                   |                     |                     | \$3,305,307              |

| June 30, 2013              |                    | Oldham County                           |                     |                     | 292  |
|----------------------------|--------------------|---|---------------------|---------------------|--|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE      | ORIGINAL<br>ISSUE                       | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                             |
| Oldham County              |                    |   |                     |                     |  |
| Court Facility             |                    | ISSUE ID: 9190                          |                     | Bond                |  |
| Public Corporation         | 08/01/1994         | \$2,500,000                             | 0.00                | 08/01/2014          |  |
|                            |                    | <del>+</del> _,,                        |                     |                     | \$495,000  |
| Recreational Facilities    |                    | ISSUE ID: 10151                         |                     | Bond                |  |
| Public Corporation         | 06/01/1997         | \$3,070,000                             | 0.00                | 06/01/2017          | ¢4 060 000   |
| Industrial Facility        |                    | ISSUE ID: 11409                         |                     | Bond                | \$1,060,000  |
| Industrial Revenue         | 11/01/2000         | \$1,000,000                             | 7.00                | 12/01/2025          |  |
|                            |                    | , , , , , , , , , , , ,                 |                     |                     | \$1,000,000  |
| Utilities                  |                    | ISSUE ID: 11692                         |                     | Bond                |  |
| Industrial Revenue         | 12/27/2001         | \$157,498,252                           | 7.00                | 12/26/2026          | ¢457 400 252   |
| Court Facility Project     |                    | ISSUE ID: 11801                         |                     | Bond                | \$157,498,252  |
| General Obligation         | 06/01/2002         | \$3,170,000                             |                     | 06/01/2022          |  |
| gana.                      |                    | *************************************** |                     |                     | \$1,890,000  |
| Manufacturing Facility     |                    | ISSUE ID: 12027                         |                     | Bond                |  |
| Industrial Revenue         | 12/27/2002         | \$33,719,511                            | 7.00                | 12/26/2027          | <b>#00.740.544</b>                                   |
| Justice Center             |                    | ISSUE ID: 12516                         |                     | Bond                | \$33,719,511   |
| Refunding Revenue          | 11/01/2004         | \$1,690,000                             |                     | 08/01/2014          |  |
| residing revende           | 11/01/2001         | Ψ1,000,000                              |                     | 00/01/2011          | \$490,000  |
| Industrial Facility        |                    | ISSUE ID: 12942                         |                     | Bond                |  |
| Industrial Revenue         | 11/01/2005         | \$2,265,000                             | 3.75                | 11/01/2020          | <b>*</b> 4 <b>*** ***</b>                            |
| Refinancing                |                    | ISSUE ID: 13196                         |                     | Bond                | \$1,365,000  |
| General Obligation         | 08/24/2006         | \$2,160,000                             |                     | 06/01/2017          |  |
| General Obligation         | 00/24/2000         | Ψ2,100,000                              |                     | 00/01/2017          | \$1,080,000  |
| Refinancing                |                    | ISSUE ID: 13681                         |                     | Bond                |  |
| General Obligation         | 08/15/2006         | \$2,155,000                             |                     | 06/01/2017          | <b>*</b> 4 <b>***</b> ****************************** |
| Refinancing                |                    | ISSUE ID: 14907                         |                     | Bond                | \$1,080,000  |
| General Obligation         | 11/25/2008         | \$5,438,377                             | 2.79                | 12/01/2012          |  |
| N/A                        | 11/20/2000         | ψο, 1ου,στ                              | 2.70                | 12/01/2012          | \$5,438,377  |
| Sewer                      |                    | ISSUE ID: 14908                         |                     | Bond                |  |
| Refunding                  | 10/01/2009         | \$7,335,000                             |                     | 10/01/2029          | <b>*</b>   |
| N/A<br>Refinancing         |                    | ISSUE ID: 14909                         |                     | Bond                | \$7,045,000  |
| General Obligation         | 11/30/2012         | \$3,075,000                             | 0.80                | 12/01/2016          |  |
| N/A                        | 11/00/2012         | ψο,στο,σσσ                              | 0.00                | 12/01/2010          | \$3,075,000  |
| Refinancing                |                    | ISSUE ID: 14910                         |                     | Bond                |  |
| General Obligation         | 12/19/2012         | \$4,055,000                             |                     | 12/01/2030          |  |
| N/A                        |                    |   |                     |                     | \$4,055,000  |
| Sewer                      | 00/44/0004         | ISSUE ID: 11443                         | F 70                | Lease               |  |
| General Obligation         | 06/14/2001         | \$4,000,000                             | 5.76                | 06/20/2031          | \$3,155,000  |
| Wastewater                 |                    | ISSUE ID: 12957                         |                     | Lease               | ψο, 100,000  |
|                            | 12/13/2005         | \$7,815,000                             | 3.27                | 07/15/2018          |  |
| N/A                        |                    |   |                     |                     | \$5,365,000  |
| TOTAL Oldham County        |                    |   |                     |                     | \$227,811,140  |
| Oldham County Library Taxi | ng District        |   |                     |                     |  |
| Library                    |                    | ISSUE ID: 13515                         |                     | Bond                |  |
| General Obligation         | 09/19/2007         | \$4,990,000                             | 4.00                | 12/01/2026          |  |
|                            |                    |   |                     |                     | \$3,920,000  |
| TOTAL Oldham County L      | ibrary Taxing Dist | rict                                    |                     |                     | \$3,920,000  |

| June 30, 2013                           |                                     | Oldham County       |                     |                     | 293                        |
|---|-------------------------------------|---------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE                       | ORIGINAL<br>ISSUE   | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Oldham County Public Heal               | th Taxing District                  |                     |                     |                     |                            |
| Building                                |                                     | SUE ID: 12230       |                     | Lease               |                            |
| Renewable TOTAL Oldham County P         | 10/09/2003 Public Health Taxing Dis | \$700,000<br>strict | 2.18                | 10/20/2028          | \$512,931<br>\$512,931     |
| Oldham County Water Distri              | ict                                 |                     |                     |                     |                            |
| Improvement Project                     | IS                                  | SUE ID: 14536       |                     | Bond                |                            |
| Revenue<br>N/A<br>TOTAL Oldham County V | 12/31/2010<br>Vater District        | \$4,243,100         | 3.75                | 01/01/2049          | \$4,200,100<br>\$4,200,100 |
| Oldham                                  | TOTA                                | AL OUTSTANDING      |                     |                     | \$268,351,327              |

| June 30, 2013               |               | Owen County                     |                     |                     | 294                        |
|-----------------------------|---------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Owen                        |               |                                 |                     |                     |                            |
| City of Owenton             |               |                                 |                     |                     |                            |
| Water                       |               | ISSUE ID: 3349                  |                     | Bond                |                            |
| Revenue                     | 06/12/1978    | \$310,000                       | 5.00                | 10/01/2017          | <b>*</b> 04.000            |
| Water                       |               | ISSUE ID: 6725                  |                     | Bond                | \$94,000                   |
| Revenue                     | 10/31/1989    | \$287,000                       | 5.00                | 10/30/2027          |                            |
| Sewer                       |               | ISSUE ID: 6734                  |                     | Bond                | \$184,000                  |
| Revenue                     | 10/31/1989    | \$1,474,000                     | 5.00                | 10/01/2027          |                            |
| Matan                       |               | 100HE ID. 0450                  |                     | Daniel              | \$950,000                  |
| Water<br>Revenue            | 08/03/1995    | ISSUE ID: 9459<br>\$950,000     | 4.50                | Bond<br>10/01/2034  |                            |
| Revenue                     | 00/00/1000    | Ψ000,000                        | 4.00                | 10/01/2004          | \$760,000                  |
| Water                       |               | ISSUE ID: 9460                  |                     | Bond                |                            |
| Revenue                     | 08/03/1995    | \$248,000                       | 4.50                | 10/01/2034          | \$194,500                  |
| Multiple Purposes           |               | ISSUE ID: 14940                 |                     | Bond                | ψ.σ.,σσσ                   |
| General Obligation          | 06/27/2012    | \$3,075,000                     |                     | 09/01/2021          | <b>#0.075.000</b>          |
| N/A TOTAL City of Owenton   |               |                                 |                     |                     | \$3,075,000<br>\$5,257,500 |
| Owen County                 |               |                                 |                     |                     |                            |
| Courthouse Annex            |               | ISSUE ID: 14359                 |                     | Bond                |                            |
| Lease Revenue               | 04/27/2010    | \$12,555,000                    |                     | 05/01/2030          |                            |
| N/A                         |               | 100UE ID: 44000                 |                     | Daniel              | \$11,595,000               |
| Water<br>Industrial Revenue | 06/23/2009    | ISSUE ID: 14969<br>\$45,390,000 | 6.25                | Bond<br>06/01/2039  |                            |
| N/A                         | 00/20/2000    | ψ10,000,000                     | 0.20                | 00/01/2000          | \$45,390,000               |
| TOTAL Owen County           |               |                                 |                     |                     | \$56,985,000               |
| Tri-village Water District  |               |                                 |                     |                     |                            |
| Water                       |               | ISSUE ID: 5958                  |                     | Bond                |                            |
| Revenue                     | 07/02/1986    | \$318,000                       | 5.00                | 01/01/2025          | \$237,000                  |
| Water                       |               | ISSUE ID: 6279                  |                     | Bond                | Ψ=0.,000                   |
| Revenue                     | 12/17/1987    | \$87,000                        | 5.00                | 01/01/2027          | ¢52.500                    |
| Water                       |               | ISSUE ID: 8937                  |                     | Bond                | \$52,500                   |
| Revenue                     | 04/19/1994    | \$249,000                       | 5.00                | 01/01/2033          |                            |
| Water                       |               | ISSUE ID: 10111                 |                     | Pond                | \$188,500                  |
| Revenue                     | 08/08/1996    | \$829,000                       | 4.88                | Bond<br>01/01/2035  |                            |
|                             | 22.23000      |                                 | 30                  |                     | \$668,500                  |
| Water                       | 02/00/0000    | ISSUE ID: 11147                 | 4 75                | Bond                |                            |
| Revenue                     | 03/09/2000    | \$232,000                       | 4.75                | 01/01/2038          | \$196,100                  |
| TOTAL Tri-village Water D   | istrict       |                                 |                     |                     | \$1,342,600                |
| 0                           |               | TOTAL OUTSTANDING               |                     |                     | <b>462 EDE 400</b>         |
| Owen                        |               | TOTAL OUTSTANDING               |                     |                     | \$63,585,100               |

| June 30, 2013               |                | Owsley County               |                     |                     | 295                      |
|-----------------------------|----------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE  | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Owsley City of Booneville   |                |                             |                     |                     |                          |
| Water and Sewer             |                | ISSUE ID: 3489              |                     | Bond                |                          |
| Revenue                     | 12/17/1979     | \$133,000                   | 5.00                | 04/30/2019          |                          |
| Revende                     | 12/1//10/0     | ψ100,000                    | 0.00                | 04/00/2013          | \$46,000                 |
| Water and Sewer             |                | ISSUE ID: 6278              |                     | Bond                |                          |
| Revenue                     | 01/06/1988     | \$400,000                   | 5.00                | 04/01/2027          |                          |
| Water and Course            |                | 100UE ID: 0400              |                     | Dand                | \$246,000                |
| Water and Sewer<br>Revenue  | 05/05/1992     | ISSUE ID: 8193<br>\$101,000 | 5.00                | Bond<br>04/01/2031  |                          |
| Revenue                     | 05/05/1992     | \$101,000                   | 5.00                | 04/01/2031          | \$72,600                 |
| Water and Sewer             |                | ISSUE ID: 10502             |                     | Bond                | ¥: =, = :                |
| Revenue                     | 08/31/1998     | \$471,000                   | 4.50                | 04/01/2038          |                          |
|                             |                |                             |                     |                     | \$394,900                |
| Water and Sewer             |                | ISSUE ID: 11048             |                     | Bond                |                          |
| Revenue                     | 08/24/1999     | \$520,000                   | 4.50                | 04/01/2038          | \$437,000                |
| Improvement Project         |                | ISSUE ID: 12999             |                     | Bond                | φ437,000                 |
| Revenue                     | 01/12/2006     | \$523,000                   | 4.25                | 04/01/2044          |                          |
|                             | 0 12.2000      | ψο=ο,οσο                    | 0                   | 0 0 0               | \$484,500                |
| Water and Sewer             |                | ISSUE ID: 13210             |                     | Bond                |                          |
| Revenue                     | 10/13/2006     | \$177,000                   | 2.63                | 04/01/2045          |                          |
| Water and Sewer             |                | ISSUE ID: 13296             |                     | Bond                | \$166,500                |
| Revenue                     | 01/31/2007     | \$177,000                   | 4.13                | 04/01/2045          |                          |
| Revenue                     | 01/31/2007     | φ177,000                    | 4.13                | 04/01/2043          | \$166,500                |
| TOTAL City of Booneville    |                |                             |                     |                     | \$2,014,000              |
| Owsley County               |                |                             |                     |                     |                          |
| Health Department/Center    |                | ISSUE ID: 10454             |                     | Bond                |                          |
| Revenue                     | 08/25/1997     | \$600,000                   | 4.50                | 03/01/2027          |                          |
| Revenue                     | 00/23/1997     | ψ000,000                    | 4.50                | 03/01/2021          | \$600,000                |
| Building                    |                | ISSUE ID: 13929             |                     | Lease               |                          |
| 3                           | 08/11/2008     | \$60,000                    |                     | 08/20/2018          |                          |
| General Obligation          |                |                             |                     |                     | \$45,000                 |
| Equipment                   |                | ISSUE ID: 14133             |                     | Lease               |                          |
| N/A                         | 05/26/2009     | \$88,000                    |                     | 05/20/2015          | <b>\$50,000</b>          |
| General Obligation Vehicles |                | ISSUE ID: 14280             |                     | Lease               | \$53,000                 |
| N/A                         | 01/25/2010     | \$35,000                    |                     | 11/20/2015          |                          |
| General Obligation          | 01/20/2010     | Ψου,ουυ                     |                     | 11/20/2010          | \$22,000                 |
| Ambulance                   |                | ISSUE ID: 14614             |                     | Lease               |                          |
| N/A                         | 05/06/2011     | \$36,634                    | 4.50                | 05/05/2014          |                          |
| General Obligation          |                |                             |                     |                     | \$23,980                 |
| TOTAL Owsley County         |                |                             |                     |                     | \$743,980                |
| Owsley County Extension Ser | vice           |                             |                     |                     |                          |
| Building                    |                | ISSUE ID: 13266             |                     | Lease               |                          |
| -                           | 12/15/2006     | \$200,000                   |                     | 07/20/2031          |                          |
| General Obligation          |                |                             |                     |                     | \$175,000                |
| TOTAL Owsley County Exte    | ension Service |                             |                     |                     | \$175,000                |
|                             |                |                             |                     |                     |                          |
| Owsley                      | 7              | TOTAL OUTSTANDING           |                     |                     | \$2,932,980              |

| June 30, 2013  |                              | Pendleton County                           |                     |                     | 296                      |
|--|------------------------------|--|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                       | ISSUE<br>DATE                | ORIGINAL<br>ISSUE                          | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pendleton City of Butler                                   |                              |  |                     |                     |                          |
| Water and Sewer<br>Revenue                                 | 05/21/1987                   | ISSUE ID: 6133<br>\$286,000                | 7.63                | Bond<br>01/30/2026  |                          |
| Refinancing<br>Revenue                                     | 03/25/2003                   | ISSUE ID: 12067<br>\$213,000               |                     | Bond<br>01/01/2019  | \$215,000                |
| TOTAL City of Butler                                       | 00/20/2000                   | <b>\$2.10,000</b>                          |                     | 0 1/0 1/20 10       | \$115,000<br>\$330,000   |
| <b>East Pendleton Water District</b>                       |                              |  |                     |                     |                          |
| Ky Infrastructure Authority Loan Public Corporation        | 04/08/1998                   | ISSUE ID: 10616<br>\$244,590               | 0.00                | Bond<br>06/01/2017  |                          |
| Improvement Project Revenue                                | 02/22/2007                   | ISSUE ID: 13322<br>\$195,000               | 4.13                | Bond<br>01/01/2045  | \$82,995                 |
| Improvement Project  | 02/22/2007                   | ISSUE ID: 13323                            | 4.12                | Bond<br>01/01/2045  | \$183,500                |
| Revenue  TOTAL East Pendleton Wate                         | 02/22/2007                   | \$100,000                                  | 4.13                | 01/01/2045          | \$94,100<br>\$360,595    |
| Pendleton County   | i District                   |  |                     |                     | \$300,393                |
|  |                              | 100LIE ID: 40704                           |                     | Daniel              |                          |
| Courthouse Annex<br>Lease Revenue                          | 01/30/2007                   | ISSUE ID: 13761<br>\$11,775,000            |                     | Bond<br>12/01/2027  | \$10,050,000             |
| Multiple Purposes<br>General Obligation<br>N/A             | 12/20/2011                   | ISSUE ID: 14776<br>\$2,620,000             |                     | Bond<br>12/01/2041  | \$2,620,000              |
| Lease Purchase   | 01/01/1994                   | ISSUE ID: 8887<br>\$2,305,000              | 0.00                | Lease<br>02/01/2014 |                          |
| Renewable<br>Lease Purchase                                | 04/03/1997                   | ISSUE ID: 9935<br>\$110,000                | 5.35                | Lease<br>01/30/2017 | \$360,000                |
| Renewable<br>Water   |                              | ISSUE ID: 12185                            |                     | Lease               | \$40,000                 |
| N/A<br>Building  | 07/31/2003                   | \$1,328,448<br>ISSUE ID: 12583             | 3.80                | 06/01/2013<br>Lease | \$156,450                |
| General Obligation Vehicles                                | 03/12/2003                   | \$122,000<br>ISSUE ID: 14592               | 0.00                | 07/01/2012<br>Lease | \$12,200                 |
| N/A<br>General Obligation                                  | 04/21/2011                   | \$185,000                                  |                     | 03/20/2014          | \$112,574                |
| TOTAL Pendleton County                                     | Faving District              |  |                     |                     | \$13,351,224             |
| Pendleton County Ambulance                                 | iaxing District              |  |                     |                     |                          |
| Equipment N/A General Obligation TOTAL Pendleton County Ar | 07/18/2011<br>mbulance Taxin | ISSUE ID: 14657<br>\$38,813<br>ag District | 5.05                | Lease<br>07/01/2013 | \$38,813<br>\$38,813     |
| Pendleton County Public Healtl                             |                              | _  |                     |                     | •                        |
| Public Project   | 08/12/1999                   | ISSUE ID: 10951<br>\$150,000               |                     | Lease<br>08/20/2014 |                          |
| Renewable TOTAL Pendleton County Po                        |                              |  |                     | 30,20,20,17         | \$27,153<br>\$27,153     |

| June 30, 2013                         | Pendleton County |                     |                     | 297                      |
|---------------------------------------|------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL ISSU<br>UNIT DATI        |                  | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pendleton County Water District       |                  |                     |                     |                          |
| Water                                 | ISSUE ID: 3350   |                     | Bond                |                          |
| Revenue 05/26/1978                    | \$263,000        | 5.00                | 12/01/2017          | <b>*</b> 70.000          |
| Water                                 | ISSUE ID: 6697   |                     | Bond                | \$79,000                 |
| Revenue 02/25/1998                    |                  | 6.50                | 12/01/2026          |                          |
| 110701100                             | ΨΞ. 0,000        | 0.00                | 12/01/2020          | \$204,000                |
| Water                                 | ISSUE ID: 10344  |                     | Bond                |                          |
| Revenue 04/02/1998                    | \$747,000        | 5.13                | 12/01/2037          |                          |
|                                       | 10011515 44500   |                     | 5 .                 | \$671,500                |
| Water                                 | ISSUE ID: 11500  |                     | Bond                |                          |
| Revenue 06/27/2001                    | \$374,000        |                     | 01/01/2024          | <b>₾245.000</b>          |
| Water                                 | ISSUE ID: 12667  |                     | Bond                | \$245,000                |
| Revenue 01/28/2005                    |                  | 4.50                | 01/01/2044          |                          |
| Revenue 01/26/2003                    | \$390,000        | 4.50                | 01/01/2044          | \$558,000                |
| Improvement Project                   | ISSUE ID: 14430  |                     | Bond                | φοσο,σσσ                 |
| Revenue 07/30/2010                    | \$220,000        | 3.25                | 01/01/2049          |                          |
| N/A                                   | . ,              |                     |                     | \$209,000                |
| TOTAL Pendleton County Water District |                  |                     |                     | \$1,966,500              |

\$16,074,285

**TOTAL OUTSTANDING** 

Pendleton

| June 30, 2013                    |               | Perry County      |                     |                     | 298                      |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Perry                            |               |                   |                     |                     |                          |
| City of Buckhorn                 |               |                   |                     |                     |                          |
| Health Care Facility             |               | ISSUE ID: 11401   |                     | Bond                |                          |
| Revenue                          | 06/01/2000    | \$1,805,000       |                     | 06/01/2020          |                          |
| TOTAL City of Buckhorn           |               |                   |                     |                     | \$980,000<br>\$980,000   |
| City of Hazard                   |               |                   |                     |                     |                          |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 10825   |                     | Bond                |                          |
| Public Corporation               | 12/01/1997    | \$6,511,067       | 0.60                | 06/01/2017          |                          |
| Water                            |               | ISSUE ID: 11611   |                     | Bond                | \$1,532,441              |
| Revenue                          | 12/10/2001    | \$1,248,000       | 4.50                | 01/01/2039          |                          |
| rtovonas                         | 12/10/2001    | ψ1,210,000        | 1.00                | 01/01/2000          | \$1,068,500              |
| Water                            |               | ISSUE ID: 11612   |                     | Bond                |                          |
| Revenue                          | 12/10/2001    | \$752,000         | 4.50                | 01/01/2039          | \$644,000                |
| Sewer                            |               | ISSUE ID: 12155   |                     | Bond                | ψο τ 1,000               |
| Revenue                          | 07/09/2003    | \$450,000         | 4.50                | 01/01/2043          |                          |
| Medical Equipment                |               | ISSUE ID: 13340   |                     | Bond                | \$412,000                |
| Revenue                          | 02/15/2007    | \$4,600,000       | 4.95                | 02/01/2017          |                          |
|                                  |               |                   |                     |                     | \$2,431,559              |
| Health Care Facility             | 40/20/2000    | ISSUE ID: 14213   |                     | Bond                |                          |
| Industrial Revenue<br>N/A        | 10/29/2009    | \$8,750,000       |                     | 11/01/2016          | \$7,619,771              |
| Improvement Project              |               | ISSUE ID: 14294   |                     | Bond                |                          |
| Revenue                          | 01/27/2010    | \$1,569,000       | 4.00                | 01/01/2048          | Φ4 F24 000               |
| N/A<br>Fire Vehicles             |               | ISSUE ID: 12246   |                     | Lease               | \$1,534,000              |
| rife verificies                  | 10/27/2003    | \$647,625         | 4.75                | 09/01/2014          |                          |
| General Obligation               |               |                   | •                   | 33.3 23             | \$154,502                |
| Building                         | 07/00/0000    | ISSUE ID: 13538   | 0.40                | Lease               |                          |
| General Obligation               | 07/28/2006    | \$884,234         | 6.18                | 07/28/2026          | \$725,695                |
| TOTAL City of Hazard             |               |                   |                     |                     | \$16,122,467             |
| City of Vicco                    |               |                   |                     |                     |                          |
| Multiple Purposes                |               | ISSUE ID: 13432   |                     | Bond                |                          |
| Revenue                          | 06/27/2007    | \$625,000         | 5.75                | 07/01/2032          |                          |
| TOTAL City of Vicco              |               |                   |                     |                     | \$558,290<br>\$558,290   |
| I TAL SILY OF VICEO              |               |                   |                     |                     | Ψ000,290                 |

| June 30, 2013                     |               | Perry County      |                     |                     | 299                      |
|-----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Perry County                      |               |                   |                     |                     |                          |
| Industrial Facility               |               | ISSUE ID: 5131    |                     | Bond                |                          |
| Industrial Revenue                | 09/01/1983    | \$1,000,000       |                     | 05/01/2013          |                          |
|                                   |               | 10011515          |                     |                     | \$1,000,000              |
| Health Department/Center          | 09/24/4094    | ISSUE ID: 5602    |                     | Bond                |                          |
| Revenue                           | 08/21/1984    | \$26,100,000      |                     | 08/01/2014          | \$7,300,000              |
| Solid Waste                       |               | ISSUE ID: 9608    |                     | Bond                | . , ,                    |
| Revenue                           | 06/29/1994    | \$43,500,000      | 7.00                | 06/01/2024          | <b>#40 500 000</b>       |
| Industrial Facility               |               | ISSUE ID: 9620    |                     | Bond                | \$43,500,000             |
| Industrial Revenue                | 12/15/1993    | \$103,000,000     | 6.50                | 12/01/2018          |                          |
|                                   |               |                   |                     |                     | \$103,000,000            |
| Solid Waste                       | 05/44/4007    | ISSUE ID: 10005   | 0.00                | Bond                |                          |
| Revenue                           | 05/14/1997    | \$11,650,000      | 0.00                | 04/01/2027          | \$11,650,000             |
| Health Department/Center          |               | ISSUE ID: 10096   |                     | Bond                | ψ,σσσ,σσσ                |
| Revenue                           | 06/01/1996    | \$3,155,000       | 0.00                | 06/01/2016          |                          |
| Solid Waste                       |               | ISSUE ID: 10504   |                     | Bond                | \$970,000                |
| Revenue                           | 09/22/1998    | \$6,712,000       | 0.00                | 09/01/2028          |                          |
|                                   |               |                   |                     |                     | \$6,712,000              |
| Justice Center                    | 0.4/0.4/0000  | ISSUE ID: 11717   |                     | Bond                |                          |
| Revenue                           | 04/04/2002    | \$6,240,000       |                     | 10/01/2022          | \$4,045,000              |
| Justice Center                    |               | ISSUE ID: 11893   |                     | Bond                | ¥ 1,2 12,222             |
| Lease Revenue                     | 01/04/2001    | \$2,250,000       | 5.60                | 05/20/2022          |                          |
| Roads                             |               | ISSUE ID: 12764   |                     | Bond                | \$1,400,000              |
| General Obligation                | 09/30/2005    | \$1,030,000       |                     | 10/01/2015          |                          |
| -                                 |               |                   |                     |                     | \$460,000                |
| Improvement Project               | 03/30/2007    | ISSUE ID: 13356   | 4.05                | Bond<br>03/30/2022  |                          |
| Revenue                           | 03/30/2007    | \$4,600,000       | 4.95                | 03/30/2022          | \$4,033,805              |
| Refinancing                       |               | ISSUE ID: 14297   |                     | Bond                |                          |
| General Obligation                | 01/05/2010    | \$1,125,000       |                     | 06/01/2018          | Ф <b>7</b> 20,000        |
| N/A<br>Detention Facility         |               | ISSUE ID: 14298   |                     | Bond                | \$730,000                |
| General Obligation                | 11/27/2007    | \$4,975,000       | 3.85                | 12/01/2026          |                          |
| N/A                               |               |                   |                     |                     | \$4,975,000              |
| Lease Purchase                    |               | ISSUE ID: 10452   |                     | Lease               |                          |
| Renewable                         | 05/03/1998    | \$1,930,000       | 0.00                | 06/01/2018          | \$800,000                |
| Roads                             |               | ISSUE ID: 13552   |                     | Lease               | <b>4000</b> ,000         |
|                                   | 10/31/2006    | \$495,000         |                     | 11/01/2016          |                          |
| General Obligation Road Equipment |               | ISSUE ID: 13718   |                     | Lease               | \$275,000                |
| rtodd Equipmont                   | 11/05/2007    | \$79,682          |                     | 11/20/2012          |                          |
| General Obligation                |               |                   |                     |                     | \$7,428                  |
| Equipment                         | 00/47/2000    | ISSUE ID: 14186   |                     | Lease               |                          |
| N/A<br>General Obligation         | 08/17/2009    | \$175,682         |                     | 07/20/2014          | \$73,682                 |
| Road, Bridge and Street           |               | ISSUE ID: 14214   |                     | Lease               | *,                       |
| N/A                               | 10/13/2009    | \$2,000,000       |                     | 09/20/2019          | Ø4 F00 000               |
| General Obligation Roads          |               | ISSUE ID: 14510   |                     | Lease               | \$1,539,283              |
| N/A                               | 11/12/2010    | \$2,000,000       |                     | 11/20/2020          |                          |
| General Obligation                |               |                   |                     |                     | \$1,880,000              |
|                                   |               |                   |                     |                     |                          |

|                      |                          | ,                 |                     |                     |                          |
|----------------------|--------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMEN<br>UNIT    | TAL ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Equipment            |                          | ISSUE ID: 14732   |                     | Lease               |                          |
| N/A                  | 01/20/2012               | \$82,853          |                     | 01/20/2017          |                          |
| General Obligation   | n                        |                   |                     |                     | \$75,949                 |
| Vehicles             |                          | ISSUE ID: 14792   |                     | Lease               |                          |
| N/A                  | 04/05/2012               | \$106,194         |                     | 04/20/2017          |                          |
| General Obligation   | n                        |                   |                     |                     | \$102,654                |
| Justice Center       |                          | ISSUE ID: 14975   |                     | Lease               |                          |
| N/A                  | 05/13/2009               | \$1,910,000       |                     | 05/20/2022          |                          |
| Renewable            |                          |                   |                     |                     | \$1,525,000              |
| Roads                |                          | ISSUE ID: 15036   |                     | Lease               |                          |
| N/A                  | 09/01/2010               | \$2,000,000       |                     | 08/20/2020          |                          |
| General Obligation   |                          |                   |                     |                     | \$1,695,000              |
| TOTAL Perry Cou      | unty                     |                   |                     |                     | \$197,749,800            |
| Perry County Library | у                        |                   |                     |                     |                          |
| Library              |                          | ISSUE ID: 13891   |                     | Bond                |                          |
| General Obligation   | n 08/01/2008             | \$3,915,000       |                     | 08/01/2020          |                          |
| J                    |                          |                   |                     |                     | \$3,105,000              |
| TOTAL Perry Cou      | unty Library             |                   |                     |                     | \$3,105,000              |
| Perry County Sanita  | ition District#1         |                   |                     |                     |                          |
| Improvement Project  | t                        | ISSUE ID: 14378   |                     | Bond                |                          |
| Revenue              | 06/01/2010               | \$240,000         | 2.50                | 01/01/2030          |                          |
| N/A                  |                          | , ,,,,,,          |                     |                     | \$221,500                |
| TOTAL Perry Cou      | unty Sanitation District | <b>#1</b>         |                     |                     | \$221,500                |
| _                    |                          |                   |                     |                     |                          |
| Perry                |                          | TOTAL OUTSTANDING |                     |                     | \$218,737,058            |
|                      |                          |                   |                     |                     |                          |

| June 30, 2013   |                       | 301               |                     |                     |                          |
|---|-----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                  | ISSUE<br>DATE         | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pike<br>City of Coal Run Village                      |                       |                   |                     |                     |                          |
| Land Acquisition                                      | ISS                   | SUE ID: 14203     |                     | Lease               |                          |
| N/A<br>General Obligation<br>TOTAL City of Coal Run V | 09/15/2009<br>/illage | \$185,000         | 4.01                | 09/15/2014          | \$115,332<br>\$115,332   |

| June 30, 2013                              | Pike County   |                                |                     |                     | 302                      |
|--|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Pikeville                          |               |                                |                     |                     |                          |
| Industrial Facility                        |               | ISSUE ID: 5850                 |                     | Bond                |                          |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    | 0.00                | 11/01/2015          | \$1,000,000              |
| Industrial Facility                        |               | ISSUE ID: 5851                 |                     | Bond                | . , ,                    |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          | \$1,000,000              |
| Industrial Facility                        |               | ISSUE ID: 5852                 |                     | Bond                |                          |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          | \$1,000,000              |
| Industrial Facility                        |               | ISSUE ID: 5853                 |                     | Bond                | Ψ1,000,000               |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/30/2015          |                          |
| Industrial Facility                        |               | ISSUE ID: 5854                 |                     | Bond                | \$1,000,000              |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          |                          |
|  |               | ψ.,σσσ,σσσ                     |                     |                     | \$1,000,000              |
| Industrial Facility                        |               | ISSUE ID: 5855                 |                     | Bond                |                          |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          | \$1,000,000              |
| Industrial Facility                        |               | ISSUE ID: 5856                 |                     | Bond                | Ψ1,000,000               |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          |                          |
| Industrial Facility                        |               | ISSUE ID: 5857                 |                     | Bond                | \$1,000,000              |
| Industrial Revenue                         | 11/01/1985    | \$1,000,000                    |                     | 11/01/2015          |                          |
|  |               |                                |                     |                     | \$1,000,000              |
| Multi-Family Housing                       | 07/04/4005    | ISSUE ID: 5996                 |                     | Bond                |                          |
| Revenue                                    | 07/01/1985    | \$1,500,000                    |                     | 07/01/2015          | \$460,000                |
| Water and Sewer                            |               | ISSUE ID: 6098                 |                     | Bond                | *****                    |
| Revenue                                    | 01/29/1987    | \$3,354,000                    | 5.00                | 02/01/2025          | <b>#4.005.000</b>        |
| Ky Infrastructure Authority Loan           |               | ISSUE ID: 8639                 |                     | Bond                | \$1,865,000              |
| Public Corporation                         | 04/07/1993    | \$471,966                      | 0.00                | 06/30/2013          |                          |
|  |               | 100115 10 40500                |                     | 5 .                 | \$37,052                 |
| Water and Sewer<br>Revenue                 | 07/01/1998    | ISSUE ID: 10593<br>\$2,285,000 | 0.00                | Bond<br>02/01/2021  |                          |
| Nevenue                                    | 0770171990    | Ψ2,203,000                     | 0.00                | 02/01/2021          | \$1,275,000              |
| Water and Sewer                            |               | ISSUE ID: 11212                |                     | Bond                |                          |
| Revenue                                    | 02/01/2001    | \$668,000                      | 4.50                | 02/01/2040          | ¢502 500                 |
| Educational Development                    |               | ISSUE ID: 11399                |                     | Bond                | \$582,500                |
| Revenue                                    | 06/29/2000    | \$2,500,000                    |                     | 06/29/2030          |                          |
| Decreetional Facilities                    |               | 100UE ID. 404E0                |                     | Dand                | \$2,500,000              |
| Recreational Facilities General Obligation | 06/11/2003    | ISSUE ID: 12156<br>\$1,440,000 | 3.10                | Bond<br>06/01/2018  |                          |
| Contral Obligation                         | 00/11/2000    | ψ1,110,000                     | 0.10                | 00/01/2010          | \$660,000                |
| Water and Sewer                            |               | ISSUE ID: 12325                |                     | Bond                |                          |
| Refunding Revenue                          | 03/24/2004    | \$2,639,000                    |                     | 01/01/2023          | \$1,808,000              |
| Water and Sewer                            |               | ISSUE ID: 13402                |                     | Bond                | ψ1,000,000               |
| Revenue                                    | 05/30/2007    | \$781,527                      | 4.75                | 01/01/2040          |                          |
| Improvement Project                        |               | ISSUE ID: 14588                |                     | Bond                | \$722,589                |
| Refunding                                  | 04/27/2011    | \$90,000,000                   |                     | 03/01/2041          |                          |
| N/A  | 2             |                                |                     |                     | \$88,400,000             |
| Building Coporal Obligation                | 02/24/2042    | ISSUE ID: 14772                |                     | Bond                |                          |
| General Obligation<br>N/A                  | 03/21/2012    | \$3,025,000                    |                     | 04/01/2032          | \$3,025,000              |
|  |               |                                |                     |                     | · - ,                    |

| June 30, 2013               |               | Pike County                  |                     |                     | 303                          |
|-----------------------------|---------------|------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Water and Sewer             |               | ISSUE ID: 14823              |                     | Bond                |                              |
| General Obligation          | 11/09/2010    | \$1,635,000                  |                     | 02/01/2021          |                              |
| N/A TOTAL City of Pikeville |               |                              |                     |                     | \$1,385,000<br>\$110,720,141 |
| Mountain Water District     |               |                              |                     |                     | <u> </u>                     |
|                             |               | 10011515                     |                     | 5 .                 |                              |
| Water                       | 12/04/1072    | ISSUE ID: 2660               | 4.75                | Bond                |                              |
| Revenue                     | 12/01/1973    | \$270,000                    | 4.75                | 12/01/2012          | \$14,000                     |
| Water                       |               | ISSUE ID: 4937               |                     | Bond                | Ψ11,000                      |
| Revenue                     | 02/09/1982    | \$548,000                    | 5.00                | 01/01/2021          |                              |
|                             |               |                              |                     |                     | \$232,000                    |
| Water                       | 00/47/4000    | ISSUE ID: 6318               | <b>5</b> .00        | Bond                |                              |
| Revenue                     | 03/17/1988    | \$500,000                    | 5.00                | 01/01/2027          | \$306,000                    |
| Water                       |               | ISSUE ID: 8055               |                     | Bond                | ψ300,000                     |
| Revenue                     | 12/03/1991    | \$1,488,000                  | 5.00                | 01/01/2030          |                              |
|                             |               | , , ,                        |                     |                     | \$1,034,000                  |
| Water                       |               | ISSUE ID: 8190               |                     | Bond                |                              |
| Revenue                     | 03/08/1985    | \$713,000                    | 9.50                | 01/01/2024          | <b>#404.000</b>              |
| Water                       |               | ISSUE ID: 8993               |                     | Bond                | \$484,000                    |
| Revenue                     | 06/07/1994    | \$662,000                    | 4.50                | 01/01/2032          |                              |
| revenue                     | 00/01/1001    | Ψ002,000                     | 1.00                | 0 1/0 1/2002        | \$487,000                    |
| Water                       |               | ISSUE ID: 9454               |                     | Bond                |                              |
| Revenue                     | 08/10/1995    | \$1,334,000                  | 4.50                | 01/01/2035          |                              |
| Motor and Course            |               | 1001 IF ID: 40000            |                     | Donal               | \$1,046,000                  |
| Water and Sewer<br>Revenue  | 10/02/1997    | ISSUE ID: 10286<br>\$176,000 | 4.50                | Bond<br>01/01/2037  |                              |
| Revenue                     | 10/02/1997    | \$170,000                    | 4.50                | 01/01/2037          | \$144,600                    |
| Water and Sewer             |               | ISSUE ID: 10590              |                     | Bond                | <b>4.1.1,000</b>             |
| Revenue                     | 01/12/1999    | \$2,540,000                  | 4.50                | 01/01/2039          |                              |
|                             |               |                              |                     |                     | \$2,132,000                  |
| Water                       |               | ISSUE ID: 11852              |                     | Bond                |                              |
| Revenue                     | 07/26/2002    | \$800,000                    | 3.25                | 01/01/2042          | \$702,000                    |
| Sewer                       |               | ISSUE ID: 12223              |                     | Bond                | \$702,000                    |
| Revenue                     | 10/23/2003    | \$426,000                    | 4.50                | 01/01/2043          |                              |
|                             |               | * -,                         |                     |                     | \$390,000                    |
| Equipment                   |               | ISSUE ID: 12334              |                     | Bond                |                              |
| Revenue                     | 05/20/2004    | \$1,760,000                  | 4.38                | 01/01/2020          | <b>*</b> 4 <b>*** ***</b>    |
| Improvement Project         |               | ISSUE ID: 12839              |                     | Bond                | \$1,081,000                  |
| Revenue                     | 07/22/2005    | \$740,000                    | 4.13                | 01/01/2044          |                              |
| revenue                     | 0112212000    | Ψ1 40,000                    | 4.10                | 01/01/2044          | \$688,500                    |
| Improvement Project         |               | ISSUE ID: 13437              |                     | Bond                | ·                            |
| Revenue                     | 06/22/2007    | \$650,000                    | 4.13                | 01/01/2046          |                              |
| Income to the end Decise of |               | 100UE ID. 40400              |                     | Dond                | \$619,500                    |
| Improvement Project         | 06/22/2007    | ISSUE ID: 13438              | 4.40                | Bond<br>01/01/2045  |                              |
| Revenue                     | 06/22/2007    | \$1,650,000                  | 4.13                | 01/01/2045          | \$1,555,000                  |
| Improvement Project         |               | ISSUE ID: 14124              |                     | Bond                | ψ1,000,000                   |
| Revenue                     | 04/30/2009    | \$650,000                    | 4.50                | 01/01/2047          |                              |
| N/A                         |               |                              |                     |                     | \$629,000                    |
| TOTAL Mountain Water Dis    | strict        |                              |                     |                     | \$11,544,600                 |

| June 30, 2013                |               | Pike County       |                     |                     | 304                      |
|------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pike County                  |               |                   |                     |                     |                          |
| Industrial Facility          |               | ISSUE ID: 5997    |                     | Bond                |                          |
| Industrial Revenue           | 12/01/1985    | \$5,000,000       |                     | 12/01/2015          |                          |
| maddiai Novembe              | 12/01/1000    | φο,σοσ,σοσ        |                     | 12/01/2010          | \$1,653,854              |
| Nursing Home                 |               | ISSUE ID: 10289   |                     | Bond                |                          |
| Revenue                      | 09/01/1997    | \$3,435,000       | 0.00                | 03/01/2027          |                          |
| 5 · · · 5 · · ·              |               | 10011515 4000     |                     | 5 .                 | \$2,420,000              |
| Detention Facility           | 04/04/0005    | ISSUE ID: 12698   |                     | Bond                |                          |
| General Obligation           | 04/01/2005    | \$5,830,000       |                     | 03/01/2036          | \$5,155,000              |
| Refinancing                  |               | ISSUE ID: 12823   |                     | Bond                | φο, 100,000              |
| Refunding Revenue            | 09/01/2004    | \$4,320,000       |                     | 09/01/2018          |                          |
| •                            |               |                   |                     |                     | \$2,370,000              |
| Building                     |               | ISSUE ID: 13212   |                     | Bond                |                          |
| Revenue                      | 09/29/2006    | \$650,000         | 5.25                | 10/01/2026          | <b>*=00.70</b> 4         |
| Definancing                  |               | ISSUE ID: 13314   |                     | Bond                | \$528,794                |
| Refinancing<br>Revenue       | 12/28/2006    | \$725,000         |                     | 01/01/2027          |                          |
| Revenue                      | 12/20/2000    | \$725,000         |                     | 01/01/2027          | \$613,255                |
| Refinancing                  |               | ISSUE ID: 13755   |                     | Bond                | φο.σ,=σσ                 |
| Revenue                      | 11/30/2007    | \$540,000         |                     | 12/01/2027          |                          |
|                              |               |                   |                     |                     | \$460,391                |
| Justice Center               |               | ISSUE ID: 14441   |                     | Bond                |                          |
| Revenue                      | 08/05/2010    | \$30,925,000      |                     | 08/01/2029          | <b>#00.450.000</b>       |
| N/A<br>Refinancing           |               | ISSUE ID: 15002   |                     | Bond                | \$28,150,000             |
| General Obligation           | 06/27/2012    | \$7,640,000       |                     | 09/01/2020          |                          |
| N/A                          | 00/21/2012    | Ψ1,040,000        |                     | 00/01/2020          | \$7,640,000              |
| Courthouse/Administration Bu | uildi         | ISSUE ID: 8018    |                     | Lease               |                          |
|                              | 06/17/1991    | \$5,000,000       | 5.95                | 06/01/2016          |                          |
| Renewable                    |               |                   |                     |                     | \$1,404,930              |
| Courthouse/Administration Bu |               | ISSUE ID: 8718    |                     | Lease               |                          |
| Danassahla                   | 06/29/1993    | \$600,000         | 4.48                | 06/01/2018          | <b>#004.000</b>          |
| Renewable<br>Vehicles        |               | ISSUE ID: 14442   |                     | Lease               | \$201,829                |
| N/A                          | 08/05/2010    | \$243,319         |                     | 08/20/2013          |                          |
| General Obligation           | 00/03/2010    | Ψ2+0,010          |                     | 00/20/2013          | \$164,319                |
| Vehicles                     |               | ISSUE ID: 14448   |                     | Lease               | . ,                      |
| N/A                          | 08/23/2010    | \$338,694         |                     | 08/20/2013          |                          |
| General Obligation           |               |                   |                     |                     | \$228,694                |
| Vehicles                     | 00/40/0040    | ISSUE ID: 14458   |                     | Lease               |                          |
| N/A<br>General Obligation    | 09/13/2010    | \$338,694         |                     | 08/20/2013          | \$228,942                |
| Vehicles                     |               | ISSUE ID: 14646   |                     | Lease               | Ψ220,542                 |
| N/A                          | 07/06/2011    | \$364,929         |                     | 01/20/2013          |                          |
| General Obligation           |               | . ,               |                     |                     | \$364,929                |
| Vehicles                     |               | ISSUE ID: 14651   |                     | Lease               |                          |
| N/A                          | 08/12/2011    | \$364,929         |                     | 02/20/2013          | <b>***</b>               |
| General Obligation Vehicles  |               | ISSUE ID: 14658   |                     | Lease               | \$364,929                |
| N/A                          | 07/26/2011    | \$277,796         |                     | 01/20/2013          |                          |
| General Obligation           | 0772072011    | φ211,130          |                     | 01/20/2010          | \$277,796                |
| Vehicles                     |               | ISSUE ID: 14989   |                     | Lease               | ,=::,:30                 |
| N/A                          | 08/01/2012    | \$1,017,148       |                     | 02/20/2014          |                          |
| General Obligation           |               |                   |                     |                     | \$1,017,148              |
| Vehicles                     | 00/04/00/     | ISSUE ID: 15021   |                     | Lease               |                          |
| N/A<br>General Obligation    | 06/01/2013    | \$1,100,000       |                     | 12/20/2014          | \$1,100,000              |
| General Obligation           |               |                   |                     |                     | φι, ιου,οου              |

| June 30, | 2013                |                      | Pike County       |                     |                     |                          |  |
|----------|---------------------|----------------------|-------------------|---------------------|---------------------|--------------------------|--|
| GC       | OVERNMENTAL<br>UNIT | ISSUE<br>DATE        | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| TOTAL    | Pike County         |                      |                   |                     |                     | \$54,344,811             |  |
| Pike Cou | unty Library Taxing | District             |                   |                     |                     |                          |  |
| Library  |                     | IS                   | SUE ID: 14530     |                     | Bond                |                          |  |
| Gener    | ral Obligation      | 12/28/2010           | \$11,035,000      |                     | 12/01/2035          |                          |  |
| N/A      |                     |                      |                   |                     |                     | \$10,705,000             |  |
| TOTAL    | Pike County Libr    | rary Taxing District |                   |                     |                     | \$10,705,000             |  |
| Pike     |                     | тоти                 | AL OUTSTANDING    |                     |                     | \$187,429,884            |  |

|   | PRINCIPLE<br>UTSTANDING  |
|---|--------------------------|
| Powell  |                          |
| i oweii   |                          |
| Beech Fork Water Commission   |                          |
| Water ISSUE ID: 11400 Bond  |                          |
| Revenue 04/18/2001 \$346,000 4.50 01/01/2040  |                          |
| Water ISSUE ID: 11413 Bond  | \$301,500                |
| Revenue 10/01/2000 \$346,000 4.50 01/01/2040  |                          |
| TOTAL Basch Ford: Water Commission  | \$301,500                |
| TOTAL Beech Fork Water Commission   | \$603,000                |
| City of Clay City   |                          |
| Water ISSUE ID: 4895 Bond   |                          |
| Revenue 04/11/1983 \$292,000 5.00 07/01/2022  | \$143,000                |
| Sewer ISSUE ID: 6926 Bond   | , ,,,,,,                 |
| Revenue 01/15/1991 \$117,000 5.00 07/01/2029  | \$80,500                 |
| Sewer ISSUE ID: 8798 Bond   | φου,500                  |
| Revenue 08/27/1993 \$95,000 5.00 07/01/2032   |                          |
| Sewer ISSUE ID: 8801 Bond   | \$73,000                 |
| Revenue 08/27/1993 \$17,000 5.00 07/01/2032   |                          |
| NA A STATE OF THE | \$12,900                 |
| Water ISSUE ID: 9589 Bond Revenue 03/08/1996 \$102,000 4.50 01/01/2035  |                          |
| γ102,000 4.00 01/01/2000  | \$79,900                 |
| Sewer ISSUE ID: 11088 Bond  |                          |
| Revenue 04/26/2000 \$160,000 4.50 07/01/2039  | \$139,400                |
| TOTAL City of Clay City   | \$528,700                |
| City of Stanton   |                          |
| Water and Sewer ISSUE ID: 3159 Bond   |                          |
| Revenue 11/28/1977 \$730,000 5.00 04/01/2016  |                          |
| Water and Sewer ISSUE ID: 3654 Bond   | \$298,000                |
| Revenue 04/23/1981 \$568,000 5.00 04/01/2020  |                          |
|   | \$218,000                |
| Water and Sewer         ISSUE ID: 4949         Bond           Revenue         03/23/1982         \$178,000         5.00         04/01/2015  |                          |
| νονοπας 0.00 0-7.0 π20 π20 π20 π20 π20 π20 π20 π20 π20 π2   | \$32,000                 |
| Water and Sewer ISSUE ID: 6466 Bond   |                          |
| Revenue 10/27/1988 \$544,000 5.00 04/01/2027  | \$351,000                |
| Water and Sewer ISSUE ID: 6467 Bond   | , ,                      |
| Revenue 10/27/1988 \$551,000 5.00 04/01/2027  | \$421,000                |
| Water and Sewer ISSUE ID: 11414 Bond  | \$421,000                |
| Revenue 10/25/2000 \$256,000 4.50 04/01/2040  |                          |
| TOTAL City of Stanton   | \$223,000<br>\$1,543,000 |

| June 30, 2013                               |                  | Powell County                | /                   |                     | 307                      |
|---|------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                        | ISSUE<br>DATE    | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Powell County                               |                  |                              |                     |                     |                          |
| County Jail                                 |                  | ISSUE ID: 6571               |                     | Bond                |                          |
| Revenue                                     | 02/15/1987       | \$262,451                    | 0.00                | 10/01/2014          | <b>#50.004</b>           |
| Detention Facility                          |                  | 10011E ID: 42527             |                     | Lagge               | \$56,201                 |
| Detention Facility                          | 07/03/2003       | ISSUE ID: 12537<br>\$475,000 | 5.15                | Lease<br>07/03/2023 |                          |
| General Obligation                          | 01700/2000       | Ψ170,000                     | 0.10                | 0170072020          | \$325,900                |
| Detention Facility                          |                  | ISSUE ID: 12776              |                     | Lease               |                          |
| General Obligation                          | 06/15/2005       | \$300,000                    | 5.50                | 06/15/2025          | \$229,633                |
| Detention Facility                          |                  | ISSUE ID: 13237              |                     | Lease               | Ψ220,000                 |
|   | 10/02/2006       | \$475,000                    |                     | 10/01/2016          |                          |
| General Obligation                          |                  | ICCLIE ID: 12612             |                     | Loggo               | \$388,231                |
| Roads                                       | 06/29/2007       | ISSUE ID: 13613<br>\$500,000 |                     | Lease<br>01/20/2013 |                          |
| Renewable                                   | 00/23/2001       | φοσο,σσσ                     |                     | 01/20/2010          | \$170,000                |
| TOTAL Powell County                         |                  |                              |                     |                     | \$1,169,965              |
| Powell County Extension Tax                 | ing District     |                              |                     |                     |                          |
| Multiple Purposes                           |                  | ISSUE ID: 14251              |                     | Lease               |                          |
| N/A   | 11/09/2009       | \$300,000                    |                     | 10/20/2024          |                          |
| General Obligation  TOTAL Powell County Ext | ension Taving Di | strict                       |                     |                     | \$260,236<br>\$260,236   |
| Powell's Valley Water District              |                  | Strict                       |                     |                     | Ψ200,200                 |
| Water                                       |                  | ISSUE ID: 6266               |                     | Bond                |                          |
| Revenue                                     | 01/12/1988       | \$239,000                    | 5.00                | 01/01/2027          |                          |
| revendo                                     | 01/12/1000       | Ψ200,000                     | 0.00                | 0 1/0 1/2021        | \$147,500                |
| Water                                       |                  | ISSUE ID: 8499               |                     | Bond                |                          |
| Revenue                                     | 07/09/1992       | \$194,000                    | 5.00                | 01/01/2031          | \$136,000                |
| Water                                       |                  | ISSUE ID: 9195               |                     | Bond                | φ130,000                 |
| Revenue                                     | 01/06/1995       | \$631,000                    | 4.50                | 01/01/2033          |                          |
| Motor                                       |                  | ICCLIE ID. 0400              |                     | Dand                | \$479,500                |
| Water<br>Revenue                            | 01/06/1995       | ISSUE ID: 9196<br>\$460,000  | 4.50                | Bond<br>01/01/2033  |                          |
| revenue                                     | 01/00/1995       | Ψ-00,000                     | 4.50                | 01/01/2000          | \$342,000                |
| Water and Sewer                             |                  | ISSUE ID: 11979              |                     | Bond                |                          |
| Revenue                                     | 11/01/2002       | \$300,000                    | 4.50                | 01/01/2042          | \$271,000                |
| Water                                       |                  | ISSUE ID: 12392              |                     | Bond                | φ2 <i>1</i> 1,000        |
| Revenue                                     | 08/12/2004       | \$600,000                    | 4.50                | 01/01/2044          |                          |
|   |                  | 100115 15 4000               |                     |                     | \$558,000                |
| Water and Sewer                             | 10/16/2006       | ISSUE ID: 13232              | 4 20                | Bond<br>01/01/2045  |                          |
| Revenue                                     | 10/16/2006       | \$27,000                     | 4.38                | 01/01/2040          | \$25,500                 |
| TOTAL Powell's Valley Wa                    | ter District     |                              |                     |                     | \$1,959,500              |
| Powell                                      |                  | TOTAL OUTSTANDING            |                     |                     | \$6,064,401              |
| Powell                                      |                  | TOTAL OUTSTANDING            |                     |                     | Ψυ,υυτ,τυ Ι              |

| June 30, 2013              |               | Pulaski County                 |                     |                     | 308                      |
|----------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Pulaski                    |               |                                |                     |                     |                          |
| City of Burnside           |               |                                |                     |                     |                          |
| Water                      |               | ISSUE ID: 8485                 |                     | Bond                |                          |
| Revenue                    | 05/29/1998    | \$671,000                      | 4.50                | 07/01/2037          | \$562,300                |
| Water                      |               | ISSUE ID: 8962                 |                     | Bond                | Ψ002,000                 |
| Revenue                    | 05/05/1994    | \$199,000                      | 4.50                | 07/01/2032          |                          |
| Improvement Project        |               | ISSUE ID: 13324                |                     | Bond                | \$151,100                |
| Revenue                    | 02/21/2007    | \$611,000                      | 4.13                | 07/01/2045          |                          |
|                            |               | . ,                            |                     |                     | \$584,000                |
| TOTAL City of Burnside     |               |                                |                     |                     | \$1,297,400              |
| City of Eubank             |               |                                |                     |                     |                          |
| Water                      |               | ISSUE ID: 6411                 |                     | Bond                |                          |
| Revenue                    | 10/19/1988    | \$545,000                      | 5.00                | 01/01/2028          | <b>\$250,000</b>         |
| Water                      |               | ISSUE ID: 6747                 |                     | Bond                | \$350,000                |
| Revenue                    | 04/17/1990    | \$754,000                      | 5.00                | 01/01/2029          |                          |
| Mata                       |               | ICCLIE ID. 0500                |                     | Dond                | \$504,000                |
| Water<br>Revenue           | 11/30/1995    | ISSUE ID: 9523<br>\$681,000    | 4.50                | Bond<br>01/01/2034  |                          |
| revenue                    | 11/00/1000    | Ψοσ 1,000                      | 1.00                | 01/01/2001          | \$531,500                |
| Water                      |               | ISSUE ID: 10594                |                     | Bond                |                          |
| Revenue                    | 09/25/1998    | \$217,000                      | 4.50                | 01/01/2038          | \$182,000                |
| Water                      |               | ISSUE ID: 12648                |                     | Bond                | ψ10 <u>2</u> ,000        |
| Revenue                    | 12/15/2004    | \$671,000                      | 4.50                | 01/01/2043          | <b>*</b> 045.000         |
| Water                      |               | ISSUE ID: 12651                |                     | Bond                | \$615,000                |
| Revenue                    | 12/15/2004    | \$368,000                      | 4.38                | 01/01/2043          |                          |
| L L COB                    |               | 100115 15 44004                |                     | Б                   | \$336,500                |
| Industrial Park<br>Revenue | 04/29/2010    | ISSUE ID: 14364<br>\$1,800,000 | 2.50                | Bond<br>01/01/2049  |                          |
| N/A                        | 04/20/2010    | ψ1,000,000                     | 2.00                | 01/01/2043          | \$1,773,000              |
| Improvement Project        |               | ISSUE ID: 14365                |                     | Bond                |                          |
| Revenue<br>N/A             | 04/29/2010    | \$925,000                      | 2.50                | 01/01/2049          | \$911,000                |
| TOTAL City of Eubank       |               |                                |                     |                     | \$5,203,000              |
| City of Ferguson           |               |                                |                     |                     |                          |
| Sewer                      |               | ISSUE ID: 6711                 |                     | Bond                |                          |
| Revenue                    | 04/11/1990    | \$184,000                      | 5.00                | 01/01/2029          |                          |
| TOTAL City of Ferguson     |               |                                |                     |                     | \$122,000<br>\$122,000   |
| TOTAL Only of Ferguson     |               |                                |                     |                     | Ψ122,000                 |

| June 30, 2013                             |               | Pulaski County    |                     |                     | 309                         |
|---|---------------|-------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| City of Science Hill                      |               |                   |                     |                     |                             |
| Sewer                                     |               | ISSUE ID: 8510    |                     | Bond                |                             |
| Revenue                                   | 03/22/1993    | \$572,000         | 5.00                | 01/01/2031          | \$409,900                   |
| Sewer                                     |               | ISSUE ID: 9288    |                     | Bond                | φ <del>4</del> 09,900       |
| Revenue                                   | 02/21/1995    | \$134,000         | 5.13                | 01/01/2035          | \$107,700                   |
| Water                                     |               | ISSUE ID: 9681    |                     | Bond                | Ψ101,100                    |
| Revenue                                   | 04/10/1991    | \$178,000         | 5.00                | 05/01/2030          | \$123,000                   |
| Water and Sewer                           |               | ISSUE ID: 9706    |                     | Bond                | ų 1 <u>2</u> 0,000          |
| Revenue                                   | 05/21/1996    | \$136,500         | 4.50                | 05/01/2036          | \$111,500                   |
| Fire Protection                           |               | ISSUE ID: 10399   |                     | Bond                | φ111,300                    |
| Public Corporation                        | 05/06/1998    | \$188,500         | 4.75                | 01/01/2013          | \$18,000                    |
| Water and Sewer                           |               | ISSUE ID: 12636   |                     | Bond                | φ10,000                     |
| Revenue                                   | 03/11/2005    | \$814,000         | 4.50                | 05/01/2043          | Ф7.40.000                   |
| Water and Sewer                           |               | ISSUE ID: 12637   |                     | Bond                | \$749,000                   |
| Revenue                                   | 03/11/2005    | \$195,000         | 4.50                | 05/01/2043          | \$179,500                   |
| TOTAL City of Science Hill                |               |                   |                     |                     | \$1,698,600                 |
| City of Somerset                          |               |                   |                     |                     |                             |
| Water                                     |               | ISSUE ID: 10592   |                     | Bond                |                             |
| Revenue                                   | 12/01/1998    | \$3,990,000       | 0.00                | 12/01/2018          | \$2,550,000                 |
| YMCA                                      |               | ISSUE ID: 10992   |                     | Bond                | Ψ2,330,000                  |
| Revenue                                   | 04/13/2000    | \$3,600,000       |                     | 04/01/2015          | \$900,000                   |
| Industrial Facility                       |               | ISSUE ID: 11094   |                     | Bond                | ψ900,000                    |
| Industrial Revenue                        | 05/01/2000    | \$7,920,000       |                     | 05/01/2025          | \$7,920,000                 |
| Refinancing                               |               | ISSUE ID: 14543   |                     | Bond                | ψ1,920,000                  |
| General Obligation<br>N/A                 | 12/08/2010    | \$4,910,000       |                     | 12/01/2018          | \$3,870,000                 |
| Improvement Project                       |               | ISSUE ID: 14703   |                     | Bond                | ψο,οτο,οσο                  |
| Revenue<br>N/A                            | 11/10/2011    | \$5,000,000       |                     | 07/01/2036          | \$5,000,000                 |
| Park and Swimming Pool, Recre             | e             | ISSUE ID: 12898   |                     | Lease               | ψ3,000,000                  |
|   | 03/03/2006    | \$5,000,000       | 3.75                | 03/01/2016          |                             |
| General Obligation TOTAL City of Somerset |               |                   |                     |                     | \$2,292,879<br>\$22,532,879 |

| June 30, 2013                            |               | Pulaski County               |                     |                     | 310                       |
|--|---------------|------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Pulaski County                           |               |                              |                     |                     |                           |
| Utilities                                |               | ISSUE ID: 8901               |                     | Bond                |                           |
| Revenue                                  | 12/15/1993    | \$11,800,000                 |                     | 08/30/2023          | \$11,800,000              |
| Courthouse Annex                         |               | ISSUE ID: 14030              |                     | Bond                | \$11,000,000              |
| Lease Revenue<br>N/A                     | 12/30/2008    | \$14,205,000                 |                     | 12/01/2028          | \$13,175,000              |
| Courthouse Annex                         |               | ISSUE ID: 14059              |                     | Bond                |                           |
| Lease Revenue<br>N/A                     | 01/15/2009    | \$9,500,000                  |                     | 12/01/2028          | \$8,790,000               |
| Building                                 |               | ISSUE ID: 14368              |                     | Bond                |                           |
| Industrial Revenue<br>N/A                | 04/14/2010    | \$1,350,000                  |                     | 04/01/2035          | \$1,350,000               |
| Industrial Facility                      |               | ISSUE ID: 14878              |                     | Bond                |                           |
| Revenue<br>N/A                           | 03/27/2008    | \$5,000,000                  |                     | 04/01/2015          | \$2,533,870               |
| Roads                                    |               | ISSUE ID: 12296              |                     | Lease               |                           |
|  | 01/13/2004    | \$4,500,000                  | 3.38                | 09/20/2013          |                           |
| Renewable                                |               | 100115 15 40040              |                     |                     | \$1,021,612               |
| Roads                                    | 02/20/2004    | ISSUE ID: 12349              | 0.45                | Lease               |                           |
| Renewable                                | 03/26/2004    | \$500,000                    | 3.15                | 01/20/2014          | \$112,733                 |
| Roads                                    |               | ISSUE ID: 12657              |                     | Lease               | Ψ112,700                  |
|  | 01/20/2004    | \$3,281,039                  | 4.32                | 01/20/2014          |                           |
| N/A                                      |               |                              |                     |                     | \$110,625                 |
| Road Equipment                           |               | ISSUE ID: 14676              |                     | Lease               |                           |
| N/A                                      | 10/20/2011    | \$366,773                    | 3.25                | 10/20/2016          | 0004 500                  |
| General Obligation  TOTAL Pulaski County |               |                              |                     |                     | \$321,588<br>\$39,215,427 |
| Pulaski County Public Library            | ı             |                              |                     |                     | ΨΟΟ,Σ1Ο,ΨΣΙ               |
| -  | •             | 1001 IE ID. 42207            |                     | Dand                |                           |
| Library Concret Obligation               | 12/10/2006    | ISSUE ID: 13307              |                     | Bond<br>02/01/2027  |                           |
| General Obligation                       | 12/19/2006    | \$9,175,000                  |                     | 02/01/2027          | \$7,480,000               |
| Library                                  |               | ISSUE ID: 13338              |                     | Bond                | <b>.</b> , ,              |
| General Obligation                       | 01/04/2007    | \$1,795,000                  |                     | 02/01/2027          |                           |
|  |               |                              |                     |                     | \$1,465,000               |
| Library                                  |               | ISSUE ID: 14868              |                     | Bond                |                           |
| General Obligation<br>N/A                | 02/28/2008    | \$540,000                    |                     | 06/01/2026          | \$395,000                 |
|  |               | ISSUE ID: 44722              |                     | Logge               | φ393,000                  |
| Library                                  | 03/26/2002    | ISSUE ID: 11733<br>\$275,000 |                     | Lease<br>04/20/2017 |                           |
| General Obligation                       | 03/20/2002    | φ <i>∠ ι</i> 3,000           |                     | U412U/2U I /        | \$103,587                 |
| TOTAL Pulaski County Pul                 | blic Library  |                              |                     |                     | \$9,443,587               |
|  |               |                              |                     |                     |                           |

| June 30, 2013             |                   | Pulaski County    |                     |                     | 311                      |
|---------------------------|-------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE     | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Western Pulaski County Wa | ter District      |                   |                     |                     |                          |
| Water                     |                   | ISSUE ID: 2845    |                     | Bond                |                          |
| Revenue                   | 05/20/1975        | \$217,000         | 5.00                | 01/01/2014          | ¢27.000                  |
| Water                     |                   | ISSUE ID: 6251    |                     | Bond                | \$27,000                 |
| Revenue                   | 09/29/1987        | \$1,122,000       | 5.00                | 01/01/2026          |                          |
| Water                     |                   | ISSUE ID: 9661    |                     | Bond                | \$657,000                |
| Revenue                   | 06/25/1993        | \$632,000         | 5.00                | 01/01/2032          |                          |
| Water                     |                   | ISSUE ID: 9863    |                     | Bond                | \$467,000                |
| Revenue                   | 03/04/1997        | \$1,234,000       | 4.50                | 01/01/2035          |                          |
| Revenue                   | 03/04/1997        | \$1,234,000       | 4.50                | 01/01/2033          | \$967,000                |
| Water                     |                   | ISSUE ID: 11820   |                     | Bond                |                          |
| Revenue                   | 01/17/2002        | \$1,616,000       | 5.00                | 01/01/2025          | ¢4.405.500               |
| Water                     |                   | ISSUE ID: 11821   |                     | Bond                | \$1,125,500              |
| Revenue                   | 01/17/2002        | \$1,164,000       | 4.50                | 01/01/2035          |                          |
|                           |                   |                   |                     |                     | \$967,000                |
| Water                     |                   | ISSUE ID: 12052   |                     | Bond                |                          |
| Revenue                   | 02/07/2003        | \$900,000         | 4.50                | 01/01/2042          | \$812,000                |
| Water                     |                   | ISSUE ID: 12053   |                     | Bond                | . ,                      |
| Revenue                   | 02/07/2003        | \$550,000         | 4.50                | 01/01/2042          |                          |
| Income and Dunions        |                   | 100HE ID: 44504   |                     | Dand                | \$495,000                |
| Improvement Project       | 40/00/0040        | ISSUE ID: 14524   | 0.05                | Bond                |                          |
| Revenue<br>N/A            | 12/03/2010        | \$911,000         | 2.25                | 01/01/2049          | \$897,000                |
|                           | County Water Dist | rict              |                     |                     | \$6,414,500              |
|                           |                   |                   |                     |                     |                          |
| Pulaski                   | -                 | TOTAL OUTSTANDING |                     |                     | \$85,927,393             |
|                           |                   |                   |                     |                     |                          |

| ISSUE<br>DATE | ORIGINAL<br>ISSUE  | RATE OF<br>INTEREST  | DATE OF<br>MATURITY  | PRINCIPLE<br>OUTSTANDING  |
|---------------|--|--|--|---------------------------|
|               |  |  |  |                           |
|               |  |  |  |                           |
|               | ISSUE ID: 14144  |  | Bond   |                           |
| 06/10/2009    | \$7,060,000  |  | 06/01/2039   | \$6,653,001               |
|               | ISSUE ID: 14397  |  | Bond   | ¥ - , ,                   |
| 06/23/2010    | \$1,075,000  |  | 06/01/2027   | \$850,000                 |
|               | ISSUE ID: 14398  |  | Bond   |                           |
| 06/23/2010    |  |  |  | \$1,705,000               |
| 08/25/2010    | \$1,050,000  |  | 02/01/2040   | \$1,050,000               |
|               | ISSUE ID: 14465  |  | Bond   | ψ1,030,000                |
| 08/25/2010    | \$200,000  |  | 02/01/2040   | \$200,000                 |
|               | ISSUE ID: 14502  |  | Bond   |                           |
| 11/04/2010    |  |  | 02/01/2040   | \$11,960,000              |
|               | ISSUE ID: 14503  |  | Bond   |                           |
| 11/04/2010    |  |  |  | \$740,000                 |
| 05/11/2011    |  |  |  |                           |
| 05/11/2011    | φο,330,000   |  | 03/01/2030   | \$8,060,000               |
|               | ISSUE ID: 14622  |  | Bond   |                           |
| 06/29/2011    | \$1,050,000  |  | 03/01/2020   | 4005.000                  |
|               | ISSUE ID: 14711  |  | Bond   | \$935,000                 |
| 03/01/2011    |  |  |  |                           |
|               |  |  |  | \$9,310,000               |
|               |  |  | Bond   |                           |
| 03/01/2011    | \$700,000  |  | 02/01/2045   | \$700,000                 |
|               | ISSUE ID: 14400  |  | Lease  |                           |
| 06/01/2010    | \$238,457  |  | 06/01/2024   | \$208,736                 |
|               | ISSUE ID: 14620  |  | Lease  | φ200,730                  |
| 06/30/2011    | \$800,000  |  | 07/01/2019   |                           |
|               |  |  |  | \$716,577<br>\$43,088,313 |
|               | 06/23/2010<br>08/25/2010<br>08/25/2010<br>11/04/2010<br>11/04/2010<br>05/11/2011<br>06/29/2011<br>03/01/2011<br>03/01/2011 | SSUE ID: 14397   \$1,075,000   ISSUE ID: 14398   \$1,705,000   ISSUE ID: 14464   \$1,050,000   ISSUE ID: 14465   \$200,000   ISSUE ID: 14502   \$13,405,000   ISSUE ID: 14503   \$740,000   ISSUE ID: 14611   \$8,350,000   ISSUE ID: 14612   \$1,050,000   ISSUE ID: 14612   \$1,050,000   ISSUE ID: 14711   \$9,465,000   ISSUE ID: 14712   \$700,000   ISSUE ID: 14400   \$238,457   ISSUE ID: 14620   ISSUE ID: 14400   \$238,457   ISSUE ID: 14620   ISSUE ID: 14400   \$238,457   ISSUE ID: 14620   IS | SSUE ID: 14397   S1,075,000   ISSUE ID: 14398   O6/23/2010   S1,705,000   ISSUE ID: 14464   O8/25/2010   S1,050,000   ISSUE ID: 14465   O8/25/2010   S200,000   ISSUE ID: 14502   S13,405,000   ISSUE ID: 14503   S740,000   ISSUE ID: 14611   S8,350,000   ISSUE ID: 14611   S8,350,000   ISSUE ID: 14711   O3/01/2011   S9,465,000   ISSUE ID: 14712   O3/01/2011   SSUE ID: 14712   O3/01/2011   SSUE ID: 14400   O6/01/2010   SSUE ID: 14400   O6/01/2010   SSUE ID: 14620   ISSUE ID: 146 | SSUE ID: 14397   Bond     |

TOTAL OUTSTANDING

Regional

\$43,088,313

| June 30, 2013                             |                                     | Robertson County             |                     |                     | 313                        |
|---|-------------------------------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE                       | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Robertson County                          |                                     |                              |                     |                     |                            |
| Industrial Facility                       | IS                                  | SUE ID: 8769                 |                     | Bond                |                            |
| Industrial Revenue                        | 12/01/1993                          | \$540,000                    | 0.00                | 05/01/2013          |                            |
| Courthouse Annex<br>Lease Revenue         | IS<br>04/02/2008                    | SUE ID: 13838<br>\$3,305,000 |                     | Bond<br>03/01/2033  | \$45,000                   |
| TOTAL Robertson County                    |                                     |                              |                     |                     | \$2,940,000<br>\$2,985,000 |
| Robertson County Library Ta               |                                     |                              |                     |                     |                            |
| Library                                   | IS                                  | SUE ID: 11677                |                     | Lease               |                            |
| General Obligation TOTAL Robertson County | 01/31/2002  Library Taxing District | \$635,000                    |                     | 11/20/2021          | \$390,000<br>\$390,000     |

\$3,375,000

**TOTAL OUTSTANDING** 

Robertson

| June 30, 2013                    |               | Rockcastle County                 |                     |                     |                          |  |
|----------------------------------|---------------|-----------------------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE                 | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Rockcastle                       |               |                                   |                     |                     |                          |  |
| City of Brodhead                 |               |                                   |                     |                     |                          |  |
| Ky Infrastructure Authority Loar | า             | ISSUE ID: 10826                   |                     | Bond                |                          |  |
| Public Corporation               | 12/01/1996    | \$502,650                         | 1.20                | 06/30/2016          |                          |  |
| Health Care Facility             |               | ISSUE ID: 11635                   |                     | Bond                | \$96,988                 |  |
| Revenue                          | 01/02/2002    | \$1,500,000                       | 4.50                | 01/01/2022          |                          |  |
|                                  |               |                                   |                     |                     | \$750,000                |  |
| Improvement Project              | 00/40/0000    | ISSUE ID: 14132                   | 4.40                | Bond                |                          |  |
| Revenue<br>N/A                   | 06/10/2009    | \$193,000                         | 4.13                | 01/01/2047          | \$186,100                |  |
| TOTAL City of Brodhead           |               |                                   |                     |                     | \$1,033,088              |  |
| City of Livingston               |               |                                   |                     |                     |                          |  |
| Water                            |               | ISSUE ID: 9663                    |                     | Bond                |                          |  |
| Revenue                          | 01/23/1992    | \$280,000                         | 5.00                | 01/01/2030          |                          |  |
| TOTAL 01/ (11/1 /                |               |                                   |                     |                     | \$191,000                |  |
| TOTAL City of Livingston         |               |                                   |                     |                     | \$191,000                |  |
| City of Mount Vernon             |               |                                   |                     |                     |                          |  |
| Water and Sewer                  |               | ISSUE ID: 2059                    |                     | Bond                |                          |  |
| Revenue                          | 05/01/1998    | \$3,355,000                       | 0.00                | 01/01/2028          | \$2,410,000              |  |
| Water and Sewer                  |               | ISSUE ID: 10789                   |                     | Bond                | Ψ2,410,000               |  |
| Revenue                          | 06/04/1999    | \$1,700,000                       | 4.50                | 01/01/2038          |                          |  |
| Refinancing                      |               | ISSUE ID: 14381                   |                     | Bond                | \$1,427,000              |  |
| Refunding Revenue                | 05/13/2010    | \$2,428,000                       |                     | 01/01/2028          |                          |  |
| N/A                              |               | <del>+-</del> ,,                  |                     |                     | \$2,240,000              |  |
| Refinancing                      |               | ISSUE ID: 12795                   |                     | Lease               |                          |  |
| Conoral Obligation               | 06/10/2005    | \$355,000                         |                     | 06/01/2028          | \$285,000                |  |
| General Obligation Real Property |               | ISSUE ID: 14935                   |                     | Lease               | \$200,000                |  |
| N/A                              | 03/26/2009    | \$750,000                         |                     | 03/20/2034          |                          |  |
| General Obligation               |               | 100UE ID: 44000                   |                     | Lanca               | \$705,000                |  |
| Equipment<br>N/A                 | 01/05/2009    | ISSUE ID: 14982<br>\$217,467      | 4.89                | Lease<br>01/15/2019 |                          |  |
| General Obligation               | 01/03/2003    | Ψ <b>Ζ</b> 1 1 , <del>T</del> U 1 | 4.09                | 01/10/2018          | \$162,739                |  |
| TOTAL City of Mount Verno        | on            |                                   |                     |                     | \$7,229,739              |  |

| June 30, 2013                        | R               | ockcastle County       |                     |                     | 315                      |
|--------------------------------------|-----------------|------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE   | ORIGINAL<br>ISSUE      | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Rockcastle County                    |                 |                        |                     |                     |                          |
| Water and Sewer                      | ISSUE           | ID: 6832               |                     | Bond                |                          |
| Revenue 08/0                         | 7/1990          | \$130,000              | 5.00                | 01/01/2029          | <b>#07.700</b>           |
| Court Facility                       | ISSUE           | ID: 10394              |                     | Bond                | \$87,700                 |
| Public Corporation 09/0              | 1/1997          | \$1,830,000            | 0.00                | 09/30/2012          | #00F 000                 |
| Hospital                             | ISSUE           | ID: 12901              |                     | Bond                | \$265,000                |
|                                      | 1/2005          | \$9,300,000            |                     | 06/01/2030          |                          |
|                                      |                 |                        |                     |                     | \$7,830,000              |
| Refinancing                          | ISSUE           |                        |                     | Bond                |                          |
| General Obligation 04/2              | 6/2007          | \$1,300,000            |                     | 06/30/2025          | \$1,000,000              |
| Dool Droporty                        | ICCLIE          | ID. 44707              |                     | Lanca               | \$1,000,000              |
| Real Property                        | ISSUE<br>5/2002 | ID: 11737<br>\$108,000 |                     | Lease<br>04/20/2013 |                          |
| Renewable                            | 5/2002          | φ100,000               |                     | 04/20/2013          | \$9,599                  |
| Building                             | ISSUE           | ID: 12109              |                     | Lease               | 4-,                      |
| 01/2                                 | 3/2003          | \$55,000               | 3.96                | 01/20/2018          |                          |
| Renewable                            |                 |                        |                     |                     | \$26,309                 |
| Fire Station                         | ISSUE           |                        |                     | Lease               |                          |
| 11/2<br>General Obligation           | 7/2007          | \$90,000               |                     | 07/20/2027          | \$79,000                 |
| Fire Vehicles                        | ISSUE           | ID: 13713              |                     | Lease               | \$78,000                 |
|                                      | 3/2007          | \$65,000               |                     | 11/20/2017          |                          |
| General Obligation                   |                 | ,,                     |                     |                     | \$39,198                 |
| Ambulance                            | ISSUE           | ID: 13936              |                     | Lease               |                          |
|                                      | 4/2008          | \$30,000               |                     | 08/20/2013          |                          |
| General Obligation Multiple Purposes | ISSUE           | ID: 14135              |                     | Lease               | \$7,513                  |
|                                      | 8/2009          | \$2,500,000            |                     | 04/20/2029          |                          |
| General Obligation                   | 0/2003          | Ψ2,300,000             |                     | 04/20/2023          | \$2,231,000              |
| Road/Street Paving                   | ISSUE           | ID: 14139              |                     | Lease               | , , ,                    |
|                                      | 2/2009          | \$2,000,000            |                     | 05/20/2024          |                          |
| General Obligation                   |                 |                        |                     |                     | \$1,687,390              |
| Ambulance                            | ISSUE           |                        |                     | Lease               |                          |
| N/A 12/1<br>General Obligation       | 4/2009          | \$58,000               |                     | 11/20/2012          | \$8,677                  |
| TOTAL Rockcastle County              |                 |                        |                     |                     | \$13,270,385             |
|                                      |                 |                        |                     |                     |                          |
| Rockcastle                           | TOTAL O         | UTSTANDING             |                     |                     | \$21,724,212             |

June 30, 2013 Rowan County 316

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

INTEREST

MATURITY

OUTSTANDING

ISSUE

DATE

Rowan

UNIT

| June 30, 2013                                       |               | Rowan County                   |                     |                     | 317                      |
|---|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Morehead                                    |               |                                |                     |                     |                          |
| Utilities   |               | ISSUE ID: 3444                 |                     | Bond                |                          |
| Revenue   | 11/30/1979    | \$600,000                      | 5.00                | 12/01/2017          | \$179,000                |
| Utilities   |               | ISSUE ID: 3445                 |                     | Bond                |                          |
| Revenue   | 11/30/1979    | \$2,450,000                    | 5.00                | 12/01/2017          | \$737,000                |
| Utilities   | 40/00/4004    | ISSUE ID: 3880                 | <b>5</b> .00        | Bond                |                          |
| Revenue   | 12/29/1981    | \$3,392,000                    | 5.00                | 12/01/2020          | \$1,425,000              |
| Utilities   |               | ISSUE ID: 5865                 |                     | Bond                | . , ,                    |
| Revenue   | 01/22/1986    | \$1,000,000                    | 5.00                | 12/01/2022          | <b>0.407.000</b>         |
| Ky Infrastructure Authority Loar                    | 1             | ISSUE ID: 8580                 |                     | Bond                | \$497,000                |
| Public Corporation                                  | 01/01/1989    | \$2,134,874                    | 0.00                | 07/30/2017          |                          |
| _   |               |                                |                     |                     | \$866,146                |
| Sewer   | 07/02/1008    | ISSUE ID: 10595                | 4.50                | Bond<br>01/01/2037  |                          |
| Revenue   | 07/02/1998    | \$1,493,000                    | 4.50                | 01/01/2037          | \$1,242,500              |
| Water   |               | ISSUE ID: 11707                |                     | Bond                |                          |
| Revenue   | 03/28/2002    | \$5,000,000                    |                     | 12/01/2041          | \$3,946,000              |
| Water   |               | ISSUE ID: 11708                |                     | Bond                | <del>\$</del> 3,940,000  |
| Revenue   | 03/28/2002    | \$5,000,000                    |                     | 12/01/2041          |                          |
| I tallia:   |               | 100UE ID: 40040                |                     | David               | \$452,000                |
| Utilities<br>Refunding                              | 10/29/2003    | ISSUE ID: 12248<br>\$2,341,100 |                     | Bond<br>01/01/2021  |                          |
| reducing  | 10/20/2000    | Ψ2,011,100                     |                     | 01/01/2021          | \$1,330,500              |
| Refinancing   |               | ISSUE ID: 12338                |                     | Bond                |                          |
| Refunding Revenue                                   | 03/24/2004    | \$741,000                      |                     | 01/01/2022          | \$447,000                |
| Sewer   |               | ISSUE ID: 12919                |                     | Bond                | ψ++1,000                 |
| Revenue   | 09/22/2005    | \$1,500,000                    | 4.25                | 12/01/2043          |                          |
| M IC I D  |               | 100115 15 40004                |                     | 1                   | \$1,395,000              |
| Multiple Purposes                                   | 12/09/1996    | ISSUE ID: 10081<br>\$1,880,000 | 0.00                | Lease<br>11/15/2017 |                          |
| Renewable   | 12/03/1330    | ψ1,000,000                     | 0.00                | 11/10/2017          | \$735,000                |
| Land Acquisition                                    |               | ISSUE ID: 11364                |                     | Lease               |                          |
| Renewable   | 03/26/2001    | \$1,300,000                    |                     | 03/15/2021          | \$705,000                |
| Fire Station  |               | ISSUE ID: 11365                |                     | Lease               | ψ100,000                 |
|   | 03/26/2001    | \$325,000                      |                     | 06/15/2017          |                          |
| General Obligation Property Acquisition/Improvement | or.           | ISSUE ID: 12132                |                     | Lease               | \$100,000                |
| 1 Topolty Acquisition/improvement                   | 06/03/2003    | \$410,000                      |                     | 06/15/2023          |                          |
| General Obligation                                  |               |                                |                     |                     | \$255,548                |
| Convention/Arts Center                              | 06/10/2002    | ISSUE ID: 12451                |                     | Lease<br>09/15/2032 |                          |
| General Obligation                                  | 06/19/2003    | \$4,970,000                    |                     | 09/15/2032          | \$3,884,623              |
| Convention/Arts Center                              |               | ISSUE ID: 12452                |                     | Lease               | . , .                    |
| Canaral Obligation                                  | 06/19/2003    | \$1,520,000                    |                     | 02/15/2030          | <b>#4 420 C4C</b>        |
| General Obligation Vehicles                         |               | ISSUE ID: 12917                |                     | Lease               | \$1,138,616              |
|   | 09/02/2005    | \$355,000                      | 3.00                | 09/02/2015          |                          |
| General Obligation                                  |               | 100LIE ID: 40050               |                     | L a a a -           | \$132,411                |
| Improvement Project                                 | 12/15/2005    | ISSUE ID: 12958<br>\$1,500,000 | 3.00                | Lease<br>04/15/2034 |                          |
| General Obligation                                  | 12, 10,2000   | ψ1,000,000                     | 3.00                | 31/10/2007          | \$1,285,817              |
|   |               |                                |                     |                     |                          |

| June 30, 2013                              |                  | Rowan County                   |                     |                     | 318                        |
|--|------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Parking Facilities                         | 11/30/2007       | ISSUE ID: 13757<br>\$1,250,000 |                     | Lease<br>01/01/2028 |                            |
| General Obligation                         | 11/00/2007       | Ψ1,230,000                     |                     | 0170172020          | \$1,058,989                |
| Multiple Purposes                          |                  | ISSUE ID: 14706                |                     | Lease               |                            |
| N/A  | 11/04/2011       | \$220,000                      |                     | 11/04/2021          |                            |
| General Obligation                         |                  | 10011515                       |                     |                     | \$199,024                  |
| Land Acquisition                           | 44/04/0044       | ISSUE ID: 14707                |                     | Lease               |                            |
| N/A<br>General Obligation                  | 11/04/2011       | \$630,000                      |                     | 11/04/2021          | \$602,187                  |
| Fire Vehicles                              |                  | ISSUE ID: 14968                |                     | Lease               | φ002,107                   |
| N/A  | 06/09/2009       | \$285,000                      | 4.21                | 06/09/2019          |                            |
| General Obligation  TOTAL City of Morehead |                  | ,,                             |                     |                     | \$285,000<br>\$22,899,361  |
| Morehead-Rowan County Ai                   | rport Board      |                                |                     |                     |                            |
| Airport                                    |                  | ISSUE ID: 14847                |                     | Lease               |                            |
| N/A  | 09/18/2007       | \$860,000                      | 4.50                | 09/01/2017          |                            |
| General Obligation  TOTAL Morehead-Rowan   |                  |                                | 4.00                | 00/01/2017          | \$590,000<br>\$590,000     |
| Rowan County                               | County Amport D  | ouru                           |                     |                     | Ψ030,000                   |
| Courthouse Improvement/Re                  | enov             | ISSUE ID: 13684                |                     | Bond                |                            |
| General Obligation                         | 11/01/2006       | \$675,000                      |                     | 11/01/2026          |                            |
| conoral congalien                          |                  | <b>40.0,000</b>                |                     |                     | \$555,000                  |
| Courthouse Annex                           |                  | ISSUE ID: 14171                |                     | Bond                |                            |
| Lease Revenue                              | 07/15/2009       | \$12,080,000                   |                     | 08/01/2028          |                            |
| N/A  |                  | ICCLIE ID: 14242               |                     | Dond                | \$11,115,000               |
| Health Care Facility Industrial Revenue    | 03/02/2010       | ISSUE ID: 14342<br>\$6,000,000 |                     | Bond<br>04/01/2017  |                            |
| N/A  | 03/02/2010       |                                |                     |                     | \$4,469,900                |
| Health Care Facility                       | 40/00/0040       | ISSUE ID: 14570                |                     | Bond                |                            |
| Industrial Revenue<br>N/A                  | 12/22/2010       | \$14,000,000                   |                     | 01/01/2025          | \$12,731,400               |
| Refinancing                                |                  | ISSUE ID: 15012                |                     | Bond                | Ψ12,701,100                |
| General Obligation                         | 04/01/2013       | \$1,180,000                    |                     | 11/01/2026          |                            |
| N/A  |                  |                                |                     |                     | \$1,180,000                |
| Improvement Project                        |                  | ISSUE ID: 12643                |                     | Lease               |                            |
|  | 09/07/2004       | \$1,000,000                    |                     | 09/01/2024          |                            |
| Renewable                                  |                  | 100115 10 40770                |                     |                     | \$745,000                  |
| Equipment                                  | 00/00/0000       | ISSUE ID: 13778                |                     | Lease               |                            |
| General Obligation                         | 02/28/2008       | \$134,200                      |                     | 01/20/2013          | \$28,200                   |
| Ambulance                                  |                  | ISSUE ID: 13803                |                     | Lease               | Ψ=0,=00                    |
|  | 03/19/2008       | \$225,864                      |                     | 01/20/2013          |                            |
| General Obligation                         |                  |                                |                     |                     | \$48,864                   |
| Vehicles                                   |                  | ISSUE ID: 14175                |                     | Lease               |                            |
| N/A  | 07/06/2009       | \$153,750                      |                     | 06/20/2017          | ¢402.250                   |
| General Obligation Vehicles                |                  | ISSUE ID: 14308                |                     | Lease               | \$102,350                  |
| N/A  | 12/23/2009       | \$24,500                       |                     | 12/20/2013          |                            |
| General Obligation                         | 12/20/2000       | Ψ2 1,000                       |                     | 12/20/2010          | \$9,660                    |
| TOTAL Rowan County                         |                  |                                |                     |                     | \$30,985,374               |
| Rowan County Health Depar                  | rtment           |                                |                     |                     |                            |
| Building                                   |                  | ISSUE ID: 13015                |                     | Lease               |                            |
|  | 02/07/2006       | \$2,300,000                    |                     | 07/20/2034          | ** ***                     |
| Renewable TOTAL Rowan County He            | alth Denartment  |                                |                     |                     | \$2,026,000<br>\$2,026,000 |
| TOTAL NOWALL COUNTY HE                     | anın Departinent |                                |                     |                     | Ψ2,020,000                 |

June 30, 2013 Rowan County 319

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

Rowan TOTAL OUTSTANDING \$56,500,735

| June 30, 2013                     |               | Russell County               |                     |                     | 320                        |
|-----------------------------------|---------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Russell City of Jamestown         |               |                              |                     |                     |                            |
| Water and Sewer                   |               | ISSUE ID: 4941               |                     | Bond                |                            |
| Revenue                           | 10/29/1982    | \$800,000                    | 5.00                | 03/01/2021          | \$337,000                  |
| Water and Sewer                   |               | ISSUE ID: 6434               |                     | Bond                | , , , , , , , , ,          |
| Revenue                           | 09/23/1988    | \$270,000                    | 5.00                | 03/01/2028          | \$171,000                  |
| Water and Sewer                   |               | ISSUE ID: 8442               |                     | Bond                | \$171,000                  |
| Revenue                           | 10/28/1992    | \$673,000                    | 5.00                | 03/01/2031          |                            |
| Water and Sewer                   |               | ISSUE ID: 8972               |                     | Bond                | \$482,000                  |
| Revenue                           | 06/24/1994    | \$462,000                    | 4.50                | 03/01/2033          |                            |
|                                   |               | 100115 15 40005              |                     | 5 .                 | \$351,500                  |
| Water and Sewer Revenue           | 03/25/1999    | ISSUE ID: 10685<br>\$269,000 | 4.75                | Bond<br>03/01/2038  |                            |
| revenue                           | 03/23/1999    | Ψ203,000                     | 4.75                | 03/01/2030          | \$228,000                  |
| Refinancing                       |               | ISSUE ID: 12438              |                     | Bond                |                            |
| Revenue                           | 04/27/2004    | \$1,377,000                  |                     | 01/01/2028          | \$1,003,000                |
| Improvement Project               |               | ISSUE ID: 14137              |                     | Bond                | + 1,,                      |
| Revenue                           | 06/25/2009    | \$3,932,000                  | 4.50                | 03/01/2048          | #2 040 000                 |
| N/A TOTAL City of Jamestown       |               |                              |                     |                     | \$3,848,000<br>\$6,420,500 |
| City of Russell Springs           |               |                              |                     |                     |                            |
| Water and Sewer                   |               | ISSUE ID: 2732               |                     | Bond                |                            |
| Revenue                           | 10/01/1974    | \$239,500                    | 4.75                | 10/01/2014          | ¢27,000                    |
| Water and Sewer                   |               | ISSUE ID: 4901               |                     | Bond                | \$37,000                   |
| Revenue                           | 11/09/1981    | \$430,000                    | 5.00                | 10/01/2020          |                            |
| Water and Sewer                   |               | ISSUE ID: 6052               |                     | Bond                | \$180,000                  |
| Revenue                           | 10/17/1986    | \$298,000                    | 5.00                | 10/01/2025          |                            |
| W. (                              |               | 100115 10 0477               |                     | <b>D</b> 1          | \$173,000                  |
| Water and Sewer Revenue           | 01/25/1996    | ISSUE ID: 9477<br>\$605,000  | 4.50                | Bond<br>10/01/2034  |                            |
|                                   | 01/20/1000    |                              | 1.00                |                     | \$482,000                  |
| Water and Sewer                   | 04/45/4007    | ISSUE ID: 9915               | 4.50                | Bond                |                            |
| Revenue                           | 04/15/1997    | \$1,300,000                  | 4.50                | 10/01/2035          | \$1,062,000                |
| Sewer                             |               | ISSUE ID: 11796              |                     | Bond                | , , ,                      |
| Revenue                           | 06/21/2002    | \$304,000                    | 4.50                | 10/01/2041          | \$274,300                  |
| Water and Sewer                   |               | ISSUE ID: 12389              |                     | Bond                | \$274,300                  |
| Revenue                           | 07/16/2004    | \$119,000                    | 4.50                | 10/01/2044          | <b>A.</b>                  |
| Conjor Citizana Hausina           |               | ICCLIE ID: 42420             |                     | Logos               | \$112,000                  |
| Senior Citizens Housing           | 03/28/2006    | ISSUE ID: 13130<br>\$300,000 |                     | Lease<br>04/01/2016 |                            |
| N/A<br>TOTAL City of Russell Spri |               | <del>+</del> 223,000         |                     | 3 c <b>- c . c</b>  | \$112,500<br>\$2,432,800   |

| June 30, 2013                |                     | Russell County    |                     |                     | 321                      |
|------------------------------|---------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Lake Cumberland Natural Ga   | as Authority        |                   |                     |                     |                          |
| Gas                          |                     | ISSUE ID: 12742   |                     | Bond                |                          |
| Revenue                      | 07/16/2004          | \$500,000         | 4.75                | 01/01/2043          |                          |
|                              |                     | 100115 10 40000   |                     |                     | \$465,000                |
| Gas                          | 00/00/0000          | ISSUE ID: 12892   | 4.50                | Bond                |                          |
| Revenue                      | 03/23/2006          | \$500,000         | 4.50                | 01/01/2044          | \$472,000                |
| Improvement Project          |                     | ISSUE ID: 14098   |                     | Bond                | Ψ172,000                 |
| Revenue                      | 03/31/2009          | \$500,000         | 4.38                | 01/20/2047          |                          |
| N/A                          |                     |                   |                     |                     | \$483,000                |
| TOTAL Lake Cumberland        | Natural Gas Autho   | rity              |                     |                     | \$1,420,000              |
| Russell County               |                     |                   |                     |                     |                          |
| Vehicles                     |                     | ISSUE ID: 13702   |                     | Lease               |                          |
|                              | 11/19/2007          | \$41,300          |                     | 11/20/2012          |                          |
| General Obligation           |                     |                   |                     |                     | \$3,850                  |
| Equipment                    | 00/00/0000          | ISSUE ID: 13874   |                     | Lease               |                          |
| General Obligation           | 06/02/2008          | \$180,000         |                     | 01/20/2016          | \$100,000                |
| Fire Vehicles                |                     | ISSUE ID: 14028   |                     | Lease               | ψ100,000                 |
| N/A                          | 10/31/2008          | \$186,143         |                     | 01/20/2023          |                          |
| General Obligation           |                     |                   |                     |                     | \$144,143                |
| Operational Expenses         |                     | ISSUE ID: 14593   |                     | Lease               |                          |
| N/A<br>General Obligation    | 04/28/2011          | \$410,000         | 3.75                | 05/01/2013          | \$410,000                |
| Detention Facility           |                     | ISSUE ID: 14831   |                     | Lease               | φ4 10,000                |
| N/A                          | 11/24/2010          | \$260,000         |                     | 11/20/2030          |                          |
| General Obligation           |                     |                   |                     |                     | \$260,000                |
| TOTAL Russell County         |                     |                   |                     |                     | \$917,993                |
| Russell County Public Health | n Taxing District   |                   |                     |                     |                          |
| Health Department/Center     |                     | ISSUE ID: 3513    |                     | Bond                |                          |
| Public Corporation           | 05/08/1979          | \$158,000         | 5.00                | 01/01/2018          |                          |
| TOTAL By U.S. 1.5            |                     | District          |                     |                     | \$47,000                 |
| TOTAL Russell County Pu      | ublic Health Taxing | District          |                     |                     | \$47,000                 |
| Russell                      | Т                   | OTAL OUTSTANDING  |                     |                     | \$11,238,293             |
|                              |                     |                   |                     |                     |                          |

June 30, 2013 Scott County 322
GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE

INTEREST

MATURITY

OUTSTANDING

ISSUE

DATE

Scott

UNIT

| June 30, 2013                                     |               | Scott County                    |                     |                     | 323                      |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Georgetown                                |               |                                 |                     |                     |                          |
| Industrial Facility                               |               | ISSUE ID: 8386                  |                     | Bond                |                          |
| Industrial Revenue                                | 12/15/1992    | \$400,000,000                   | 0.00                | 11/01/2012          | \$400,000,000            |
| Water and Sewer                                   |               | ISSUE ID: 8825                  |                     | Bond                | . , ,                    |
| Revenue   | 12/01/1993    | \$3,850,000                     | 0.00                | 05/01/2014          | \$820,000                |
| College Project                                   |               | ISSUE ID: 10189                 |                     | Bond                |                          |
| Revenue   | 12/11/1997    | \$12,000,000                    | 0.00                | 06/01/2017          | \$12,000,000             |
| Ky Infrastructure Authority Loan                  |               | ISSUE ID: 10622                 |                     | Bond                |                          |
| Public Corporation                                | 06/01/1994    | \$6,119,705                     | 4.00                | 12/01/2013          | <b>***</b>               |
| College Project                                   |               | ISSUE ID: 11871                 |                     | Bond                | \$851,828                |
| Refunding Revenue                                 | 08/20/2002    | \$9,165,000                     |                     | 11/15/2027          |                          |
| -   |               |                                 |                     |                     | \$8,235,000              |
| Water and Sewer                                   |               | ISSUE ID: 12091                 |                     | Bond                |                          |
| Revenue   | 04/10/2003    | \$4,785,000                     |                     | 05/01/2023          | \$3,265,000              |
| Water and Sewer                                   |               | ISSUE ID: 12092                 |                     | Bond                | ψ0,200,000               |
| Refunding Revenue                                 | 04/10/2003    | \$3,935,000                     |                     | 05/01/2014          |                          |
| D. C  |               | 100115 15 40004                 |                     | <b>D</b>            | \$1,145,000              |
| Refinancing                                       | 05/17/2006    | ISSUE ID: 13084<br>\$39,640,000 |                     | Bond<br>11/15/2029  |                          |
| Refunding Revenue                                 | 05/17/2006    | <del>\$39,040,000</del>         |                     | 11/15/2029          | \$36,860,000             |
| Water and Sewer                                   |               | ISSUE ID: 13342                 |                     | Bond                |                          |
| Revenue   | 01/30/2007    | \$7,161,000                     |                     | 01/01/2027          | ¢5 070 000               |
| Housing Facilities                                |               | ISSUE ID: 14743                 |                     | Bond                | \$5,870,000              |
| Industrial Revenue                                | 12/19/2011    | \$1,780,000                     |                     | 12/19/2026          |                          |
| N/A   |               |                                 |                     |                     | \$1,720,667              |
| Lease Purchase                                    |               | ISSUE ID: 9327                  |                     | Lease               |                          |
| Renewable   | 06/22/1995    | \$2,690,000                     | 0.00                | 01/01/2015          | \$615,000                |
| Lease Purchase                                    |               | ISSUE ID: 10025                 |                     | Lease               | ψ013,000                 |
|   | 05/27/1997    | \$1,250,000                     | 0.00                | 07/01/2012          |                          |
| Renewable   |               | 100UE ID. 40500                 |                     |                     | \$60,000                 |
| Lease Purchase                                    | 12/15/1998    | ISSUE ID: 10596<br>\$5,000,000  | 0.00                | Lease<br>12/01/2018 |                          |
| Renewable   | 12/13/1990    | ψ5,000,000                      | 0.00                | 12/01/2010          | \$2,185,000              |
| Refinancing                                       |               | ISSUE ID: 11800                 |                     | Lease               |                          |
| One and Obligation                                | 06/28/2002    | \$5,310,000                     |                     | 06/28/2015          | ¢4.475.000               |
| General Obligation Improvement Project            |               | ISSUE ID: 12081                 |                     | Lease               | \$1,475,000              |
| improvement roject                                | 03/20/2003    | \$4,260,000                     |                     | 04/15/2023          |                          |
| General Obligation                                |               |                                 |                     |                     | \$2,884,162              |
| Fire Station                                      | 00/00/0000    | ISSUE ID: 12180                 |                     | Lease               |                          |
| General Obligation                                | 08/20/2003    | \$2,740,000                     |                     | 09/15/2023          | \$1,739,102              |
| Multiple Purposes                                 |               | ISSUE ID: 12937                 |                     | Lease               | Ψ1,700,102               |
|   | 10/20/2005    | \$1,090,000                     | 3.00                | 12/01/2025          |                          |
| General Obligation  Park and Swimming Pool, Recre | 2             | ISSUE ID: 13002                 |                     | Leaso               | \$818,982                |
| r ark and Swimming Pool, Recre                    | 01/03/2006    | \$2,865,000                     |                     | Lease<br>02/01/2026 |                          |
| General Obligation                                | 330,2000      | Ψ=,000,000                      |                     | 32.0.72020          | \$2,143,855              |
| Multiple Purposes                                 |               | ISSUE ID: 14079                 |                     | Lease               |                          |
| N/A<br>General Obligation                         | 02/05/2009    | \$9,923,427                     |                     | 09/01/2033          | \$9,180,998              |
| Ochiciai ObilgatiOH                               |               |                                 |                     |                     | ψυ, 100,υυο              |

| June 30, 2013                      |                  | Scott County                   |                     |                     | 324                         |
|------------------------------------|------------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT               | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| TOTAL City of Georgetown           |                  |                                |                     |                     | \$491,869,594               |
| City of Sadieville                 |                  |                                |                     |                     |                             |
| Sewer                              |                  | ISSUE ID: 5626                 |                     | Bond                |                             |
| Revenue                            | 06/06/1985       | \$34,000                       | 11.38               | 01/01/2025          | ¢25 000                     |
| TOTAL City of Sadieville           |                  |                                |                     |                     | \$25,900<br>\$25,900        |
| City of Stamping Ground            |                  |                                |                     |                     |                             |
| Library                            |                  | ISSUE ID: 10693                |                     | Bond                |                             |
| Public Corporation                 | 03/01/1999       | \$3,000,000                    | 0.00                | 03/01/2019          |                             |
| Fire Vehicles                      |                  | ISSUE ID: 11210                |                     | Bond                | \$1,345,000                 |
| General Obligation                 | 01/25/2001       | \$70,000                       | 5.88                | 01/01/2015          |                             |
| Sewer                              |                  | ISSUE ID: 11369                |                     | Bond                | \$20,000                    |
| Revenue                            | 08/01/2000       | \$250,000                      | 4.75                | 01/01/2039          |                             |
| Cours                              |                  | ICCLIE ID: 11270               |                     | Dond                | \$215,000                   |
| Sewer<br>Revenue                   | 08/01/2000       | ISSUE ID: 11370<br>\$65,000    | 4.38                | Bond<br>01/01/2039  |                             |
|                                    |                  |                                |                     |                     | \$55,400                    |
| Refinancing<br>Revenue             | 05/27/2008       | ISSUE ID: 13849<br>\$4,030,000 | 4.75                | Bond<br>05/31/2033  |                             |
|                                    | 00/21/2000       |                                | •                   |                     | \$3,655,187                 |
| Economic Development Revenue       | 10/10/2007       | ISSUE ID: 14009<br>\$1,000,000 |                     | Bond<br>12/31/2028  |                             |
| N/A                                | 10/10/2007       |                                |                     | 12/3 1/2020         | \$876,724                   |
| Economic Development               | 10/10/2007       | ISSUE ID: 14010                |                     | Bond                |                             |
| Revenue<br>N/A                     | 10/10/2007       | \$3,000,000                    |                     | 12/31/2028          | \$2,550,000                 |
| Fire Vehicles                      |                  | ISSUE ID: 14320                |                     | Lease               |                             |
| N/A<br>General Obligation          | 02/22/2010       | \$200,000                      |                     | 02/01/2025          | \$174,702                   |
| TOTAL City of Stamping G           | ound             |                                |                     |                     | \$8,892,013                 |
| Georgetown Scott County Reg        | jional Airport   |                                |                     |                     |                             |
| Airport                            |                  | ISSUE ID: 14265                |                     | Lease               |                             |
| N/A                                | 09/18/2007       | \$860,000                      | 4.50                | 09/01/2017          | <b>\$500,000</b>            |
| Renewable TOTAL Georgetown Scott 0 | County Regional  | Airport                        |                     |                     | \$590,000<br>\$590,000      |
| Scott County                       |                  |                                |                     |                     |                             |
| Industrial Facility                |                  | ISSUE ID: 9611                 |                     | Bond                |                             |
| Industrial Revenue                 | 05/12/1994       | \$5,525,000                    | 0.00                | 05/01/2014          |                             |
| Industrial Facility                |                  | ISSUE ID: 10431                |                     | Bond                | \$5,525,000                 |
| Industrial Revenue                 | 06/25/1998       | \$460,000                      | 0.00                | 03/01/2029          |                             |
| Building                           |                  | ISSUE ID: 13955                |                     | Bond                | \$345,560                   |
| Industrial Revenue                 | 10/01/2008       | \$5,695,000                    |                     | 10/01/2038          |                             |
| TOTAL Scott County                 |                  |                                |                     |                     | \$5,318,049<br>\$11,188,609 |
| Scott County Extension Taxing      | n District       |                                |                     |                     | \$11,100,009                |
| -                                  | g = .0 iot       | ISSUE ID: 42475                |                     | Loggo               |                             |
| Building                           | 06/27/2006       | ISSUE ID: 13175<br>\$1,366,000 |                     | Lease<br>12/20/2033 |                             |
| Renewable                          |                  |                                |                     | -                   | \$1,206,000                 |
| TOTAL Scott County Exten           | sion Taxing Dist | rict                           |                     |                     | \$1,206,000                 |

June 30, 2013 Scott County 325

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

Scott TOTAL OUTSTANDING \$513,772,116

| June 30, 2013                                  |               | Shelby County                  |                     |                     | 326                         |
|--|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                           | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Shelby   |               |                                |                     |                     |                             |
| Bagdad Fire Protection District                |               |                                |                     |                     |                             |
| Equipment                                      |               | ISSUE ID: 13847                |                     | Lease               |                             |
|  | 05/27/2008    | \$82,000                       |                     | 01/20/2018          |                             |
| General Obligation  TOTAL Bagdad Fire Protecti | on District   |                                |                     |                     | \$52,000<br>\$52,000        |
| City of Shelbyville                            |               |                                |                     |                     |                             |
| Improvement Project                            |               | ISSUE ID: 8511                 |                     | Bond                |                             |
| Special Assessment                             | 03/01/1993    | \$1,060,000                    | 0.00                | 03/01/2018          |                             |
| Recreational Facilities                        |               | ISSUE ID: 8512                 |                     | Bond                | \$415,000                   |
| Public Corporation                             | 10/01/1992    | \$3,200,000                    | 0.00                | 10/30/2012          |                             |
| ·  |               |                                |                     |                     | \$290,000                   |
| Public Project                                 | 02/04/4000    | ISSUE ID: 10621                | 0.00                | Bond                |                             |
| General Obligation                             | 03/01/1999    | \$1,780,000                    | 0.00                | 09/01/2015          | \$535,000                   |
| Recreational Facilities                        |               | ISSUE ID: 10797                |                     | Bond                | *****                       |
| General Obligation                             | 04/01/1999    | \$500,000                      | 0.00                | 08/01/2018          | <b>#005</b> 000             |
| Industrial Facility                            |               | ISSUE ID: 13814                |                     | Bond                | \$235,000                   |
| Industrial Revenue                             | 05/01/2008    | \$10,000,000                   |                     | 04/01/2035          |                             |
|  |               |                                |                     |                     | \$10,000,000                |
| Refinancing                                    | 00/00/0000    | ISSUE ID: 13913                |                     | Bond                |                             |
| Refunding Revenue                              | 06/30/2008    | \$7,230,000                    |                     | 07/01/2018          | \$6,000,000                 |
| Lease Purchase                                 |               | ISSUE ID: 10441                |                     | Lease               | 40,000,000                  |
|  | 06/01/1998    | \$9,540,000                    | 0.00                | 07/01/2018          |                             |
| Renewable                                      |               | 100UE ID. 44075                |                     | 1                   | \$5,880,000                 |
| Water and Sewer                                | 07/14/2000    | ISSUE ID: 11375<br>\$715,000   |                     | Lease<br>07/15/2020 |                             |
| Renewable                                      | 0771472000    | Ψ110,000                       |                     | 01113/2020          | \$400,000                   |
| Police Building/Equipment                      |               | ISSUE ID: 12062                |                     | Lease               |                             |
| General Obligation                             | 10/30/2002    | \$1,020,000                    |                     | 10/01/2022          | \$670,000                   |
| Real Property                                  |               | ISSUE ID: 12082                |                     | Lease               | ψ070,000                    |
|  | 01/08/2003    | \$1,130,750                    |                     | 01/15/2013          |                             |
| General Obligation                             |               | 100UE ID: 404E0                |                     | 1                   | \$82,479                    |
| Water and Sewer                                | 09/09/2004    | ISSUE ID: 12456<br>\$8,500,000 | 2.23                | Lease<br>09/09/2028 |                             |
| General Obligation                             | 03/03/2004    | ψ0,300,000                     | 2.20                | 03/03/2020          | \$8,500,000                 |
| Refinancing                                    |               | ISSUE ID: 14127                |                     | Lease               |                             |
| N/A  | 04/01/2009    | \$2,384,611                    |                     | 10/01/2017          | ¢1 570 221                  |
| General Obligation  TOTAL City of Shelbyville  |               |                                |                     |                     | \$1,579,221<br>\$34,586,700 |
| City of Simpsonville                           |               |                                |                     |                     |                             |
| Sewer  |               | ISSUE ID: 4645                 |                     | Bond                |                             |
| Revenue  | 12/07/1982    | \$703,000                      | 5.00                | 01/30/2021          |                             |
| <b>0</b> 11 11 11                              |               | 10011=15                       |                     |                     | \$302,000                   |
| City Hall                                      | 04/42/2000    | ISSUE ID: 13009                |                     | Lease               |                             |
| General Obligation                             | 01/12/2006    | \$600,000                      |                     | 03/01/2034          | \$512,185                   |
| TOTAL City of Simpsonville                     |               |                                |                     |                     | \$814,185                   |
|  |               |                                |                     |                     |                             |

| June 30, 2013                | Shelby County | Shelby County     |                     |                     |                          |  |
|------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|--|
| GOVERNMENTAL<br>UNIT         | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |  |
| Mount Eden Fire Protection D | istrict       |                   |                     |                     |                          |  |
| Equipment                    | IS            | SUE ID: 12863     |                     | Lease               |                          |  |
| Renewable                    | 07/08/2005    | \$60,000          | 3.58                | 01/20/2015          | \$25,000                 |  |

\$25,000

**TOTAL** Mount Eden Fire Protection District

| June 30, 2013                                     |   | Shelby County                  |                     |                     | 328                      |
|---|---|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE                           | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Shelby County                                     |   |                                |                     |                     |                          |
| Industrial Facility                               |   | ISSUE ID: 9657                 |                     | Bond                |                          |
| Industrial Revenue                                | 04/23/1996                              | \$2,000,000                    | 0.00                | 04/01/2016          | \$2,000,000              |
| Industrial Facility<br>Industrial Revenue         | 06/22/1998                              | ISSUE ID: 10416<br>\$3,500,000 | 0.00                | Bond<br>06/01/2018  | . , .                    |
|   | 00/22/1000                              |                                | 0.00                |                     | \$3,500,000              |
| Recreational Facilities                           |   | ISSUE ID: 10505                |                     | Bond                |                          |
| General Obligation                                | 04/01/1999                              | \$2,500,000                    | 0.00                | 08/01/2018          | \$1,160,000              |
| Industrial Facility                               |   | ISSUE ID: 10597                |                     | Bond                | ¥ 1,100,000              |
| Industrial Revenue                                | 07/28/1998                              | \$1,400,000                    | 0.00                | 07/01/2015          |                          |
| la diversi al Ferritte i                          |   | 100UE ID: 40550                |                     | Dand                | \$1,400,000              |
| Industrial Facility Industrial Revenue            | 05/24/2002                              | ISSUE ID: 12552<br>\$1,200,000 |                     | Bond<br>06/01/2018  |                          |
| industrial Revenue                                | 05/21/2003                              | \$1,200,000                    |                     | 06/01/2016          | \$1,200,000              |
| Public Project                                    |   | ISSUE ID: 12822                |                     | Bond                | <b>,</b> ,,              |
| Revenue   | 09/24/2004                              | \$100,000,000                  |                     | 09/01/2034          |                          |
| Calf Causes A aguinition/Improve                  |   | 100HE ID: 404EE                |                     | Dand                | \$100,000,000            |
| Golf Course Acquisition/Improv Industrial Revenue | 12/30/2005                              | ISSUE ID: 13155<br>\$550,000   |                     | Bond<br>01/01/2026  |                          |
| industrial Neverlue                               | 12/30/2003                              | φ330,000                       |                     | 01/01/2020          | \$439,103                |
| Golf Course Acquisition/Improve                   | еі                                      | ISSUE ID: 13156                |                     | Bond                |                          |
| Industrial Revenue                                | 12/30/2005                              | \$650,000                      |                     | 01/01/2016          |                          |
| Definancing                                       |   | ISSUE ID: 13270                |                     | Bond                | \$309,644                |
| Refinancing<br>Refunding                          | 12/20/2006                              | ISSUE ID: 13270<br>\$2,665,000 | 4.89                | 01/01/2027          |                          |
| Returning   | 12/20/2000                              | Ψ2,000,000                     | 4.09                | 01/01/2021          | \$2,665,000              |
| Courthouse and City Hall                          |   | ISSUE ID: 14046                |                     | Bond                |                          |
| Lease Revenue                                     | 11/25/2008                              | \$9,750,000                    |                     | 11/01/2018          | <b>#0.000.000</b>        |
| N/A<br>Courthouse Annex                           |   | ISSUE ID: 14111                |                     | Bond                | \$9,080,000              |
| Lease Revenue                                     | 03/05/2009                              | \$12,285,000                   |                     | 11/01/2028          |                          |
| N/A   | 00/00/2000                              | Ψ12,200,000                    |                     |                     | \$11,315,000             |
| Multiple Purposes                                 |   | ISSUE ID: 14425                |                     | Bond                |                          |
| Revenue   | 07/29/2010                              | \$3,000,000                    |                     | 10/01/2030          | <b>#0.000.045</b>        |
| N/A<br>Refinancing                                |   | ISSUE ID: 14993                |                     | Bond                | \$2,806,315              |
| General Obligation                                | 12/11/2012                              | \$6,980,000                    |                     | 04/01/2027          |                          |
| N/A   |   | <b>+</b> -,,                   |                     |                     | \$6,980,000              |
| Sewer   |   | ISSUE ID: 8341                 |                     | Lease               |                          |
|   | 09/01/1992                              | \$560,000                      | 5.30                | 01/01/2017          |                          |
| Renewable<br>Lease Purchase                       |   | ISSUE ID: 8873                 |                     | Lease               | \$176,000                |
| Lease Fulchase                                    | 11/01/1993                              | \$237,000                      | 4.48                | 01/01/2013          |                          |
| Renewable   | 11/01/1995                              | Ψ237,000                       | 7.70                | 01/01/2013          | \$18,000                 |
| Lease Purchase                                    |   | ISSUE ID: 9940                 |                     | Lease               |                          |
|   | 08/07/1996                              | \$82,000                       | 6.52                | 01/01/2016          |                          |
| Renewable<br>Fire Protection                      |   | ISSUE ID: 11374                |                     | Lease               | \$25,000                 |
| Fire Frotection                                   | 09/11/2000                              | \$98,000                       | 5.42                | 07/20/2025          |                          |
| Renewable   | 00, 11,2000                             | ψ00,000                        | 5.72                | 31,20,2020          | \$70,000                 |
| Building  |   | ISSUE ID: 12464                |                     | Lease               |                          |
| Danawali  | 09/24/2004                              | \$1,300,000                    | 3.86                | 01/20/2024          | #0.4E 000                |
| Renewable Detention Facility                      |   | ISSUE ID: 12746                |                     | Lease               | \$815,000                |
| Determent admity                                  | 05/25/2005                              | \$6,400,000                    | 4.25                | 01/20/2019          |                          |
| Renewable   | 2 | <b>4</b> 2, .22,000            | 23                  | ,                   | \$4,860,000              |
|   |   |                                |                     |                     |                          |

| June 30, 2013                              |                     | Shelby County                |                     |                     | 329                        |
|--|---------------------|------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE       | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Ambulance                                  |                     | ISSUE ID: 14216              |                     | Lease               |                            |
| N/A<br>General Obligation                  | 10/21/2009          | \$437,156                    |                     | 10/20/2013          | \$153,021                  |
| Refinancing                                |                     | ISSUE ID: 14496              |                     | Lease               |                            |
| N/A<br>General Obligation                  | 10/28/2010          | \$2,752,257                  |                     | 10/20/2019          | \$2,242,579                |
| Multiple Purposes<br>N/A                   | 11/09/2011          | ISSUE ID: 14700<br>\$500,000 |                     | Lease<br>11/20/2026 |                            |
| General Obligation TOTAL Shelby County     | 11/09/2011          | φ300,000                     |                     | 11/20/2020          | \$480,556<br>\$151,695,219 |
| Shelby County Extension Ta                 | axing District      |                              |                     |                     |                            |
| Building                                   |                     | ISSUE ID: 12376              |                     | Lease               |                            |
| -  | 06/10/2004          | \$1,200,000                  | 2.18                | 12/20/2028          |                            |
| General Obligation  TOTAL Shelby County Ex | ctension Taxing Di  | strict                       |                     |                     | \$885,000<br>\$885,000     |
| Shelby County Public Healtl                | n Taxing District   |                              |                     |                     |                            |
| Building                                   |                     | ISSUE ID: 12739              |                     | Lease               |                            |
|  | 04/18/2005          | \$125,000                    | 4.09                | 01/20/2024          |                            |
| Renewable TOTAL Shelby County Po           | ublic Health Taxing | District                     |                     |                     | \$90,000<br>\$90,000       |
| Shelby County Suburban Fi                  | re District         |                              |                     |                     |                            |
| Fire Protection                            |                     | ISSUE ID: 11372              |                     | Bond                |                            |
| General Obligation                         | 07/01/2000          | \$1,231,000                  | 5.13                | 01/01/2029          | <b>****</b>                |
| Fire Protection                            |                     | ISSUE ID: 11373              |                     | Bond                | \$935,000                  |
| General Obligation                         | 07/01/2000          | \$750,000                    | 5.00                | 01/01/2029          |                            |
| Ŭ  |                     |                              |                     |                     | \$567,500                  |
| Refinancing                                |                     | ISSUE ID: 13928              |                     | Lease               |                            |
| General Obligation                         | 08/18/2008          | \$1,717,539                  | 3.67                | 06/20/2028          | \$1,477,539                |
|  | ıburban Fire Distri | ct                           |                     |                     | \$2,980,039                |
| Shelbyville-Shelby County F                | Parks and Recreati  | on                           |                     |                     |                            |
| Recreational Facilities                    |                     | ISSUE ID: 10798              |                     | Bond                |                            |
| General Obligation                         | 04/01/1999          | \$2,200,000                  | 0.00                | 08/01/2020          | 44 005 000                 |
| TOTAL Shelbyville-Shelb                    | y County Parks an   | d Recreation                 |                     |                     | \$1,335,000<br>\$1,335,000 |
| Simpsonville Fire Protection               | District            |                              |                     |                     |                            |
| Equipment                                  |                     | ISSUE ID: 13961              |                     | Lease               |                            |
|  | 09/15/2008          | \$1,790,933                  |                     | 01/20/2028          |                            |
| General Obligation                         |                     |                              |                     |                     | \$1,370,933                |

**TOTAL** Simpsonville Fire Protection District

\$1,370,933

| June 30, 2013                    |                 | Shelby County     |                     |                     | 330                      |
|----------------------------------|-----------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE   | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| U.S. 60 Water District           |                 |                   |                     |                     |                          |
| Water                            |                 | ISSUE ID: 5957    |                     | Bond                |                          |
| Revenue                          | 07/17/1986      | \$350,000         | 7.13                | 02/01/2025          |                          |
| Water                            |                 | ISSUE ID: 8517    |                     | Bond                | \$257,000                |
| Revenue                          | 11/30/1992      | \$294,000         | 6.13                | 02/01/2032          |                          |
| rtovondo                         | 11/00/1002      | Ψ201,000          | 0.10                | 02/01/2002          | \$233,800                |
| Water                            |                 | ISSUE ID: 10598   |                     | Bond                |                          |
| Revenue                          | 09/24/1998      | \$460,700         | 4.50                | 02/01/2038          | 4000 700                 |
| Improvement Project              |                 | ISSUE ID: 14065   |                     | Bond                | \$386,700                |
| Revenue                          | 01/14/2009      | \$145,000         | 4.50                | 02/01/2047          |                          |
| N/A                              | 0 17 1 17 2000  | Ψ110,000          |                     | 02/01/2017          | \$140,300                |
| Improvement Project              |                 | ISSUE ID: 14066   |                     | Bond                |                          |
| Revenue                          | 01/14/2009      | \$619,000         | 4.63                | 02/01/2047          |                          |
| N/A TOTAL U.S. 60 Water Dis      | strict          |                   |                     |                     | \$599,000<br>\$1,616,800 |
|                                  |                 |                   |                     |                     | Ψ1,010,000               |
| Waddy Fire Protection Dist       | rict            |                   |                     |                     |                          |
| Refinancing                      |                 | ISSUE ID: 13947   |                     | Lease               |                          |
|                                  | 09/02/2008      | \$231,691         |                     | 06/30/2037          |                          |
| General Obligation Fire Vehicles |                 | ISSUE ID: 14120   |                     | Lease               | \$224,752                |
| N/A                              | 04/20/2009      | \$200,000         |                     | 10/20/2023          |                          |
| General Obligation               | 04/20/2009      | Ψ200,000          |                     | 10/20/2023          | \$170,000                |
| TOTAL Waddy Fire Prote           | ection District |                   |                     |                     | \$394,752                |
| West Shelby Water District       |                 |                   |                     |                     |                          |
| Water                            |                 | ISSUE ID: 11376   |                     | Bond                |                          |
| Revenue                          | 01/11/2001      | \$835,000         | 5.00                | 01/01/2039          |                          |
|                                  |                 |                   |                     | _                   | \$725,000                |
| Water                            | 00/07/0004      | ISSUE ID: 11502   |                     | Bond                |                          |
| Revenue                          | 06/27/2001      | \$626,000         |                     | 01/01/2023          | \$400,000                |
| TOTAL West Shelby Wat            | ter District    |                   |                     |                     | \$1,125,000              |
|                                  | -               |                   |                     |                     |                          |
|                                  |                 |                   |                     |                     |                          |

Shelby

\$196,970,628

| June 30, 2013                             |                 | Simpson County    |                     |                     | 331                       |
|---|-----------------|-------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE   | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Simpson                                   |                 |                   |                     |                     |                           |
| City of Franklin                          |                 |                   |                     |                     |                           |
| Water and Sewer                           |                 | ISSUE ID: 5258    |                     | Bond                |                           |
| Revenue                                   | 01/10/1984      | \$750,000         | 5.00                | 12/01/2021          | \$345,000                 |
| Multiple Purposes                         |                 | ISSUE ID: 14230   |                     | Bond                | ψ3 <del>4</del> 3,000     |
| General Obligation<br>N/A                 | 10/13/2009      | \$2,695,000       |                     | 10/01/2024          | \$2,250,000               |
| Multiple Purposes                         |                 | ISSUE ID: 14231   |                     | Bond                | <b>V</b> =,=00,000        |
| General Obligation<br>N/A                 | 10/13/2009      | \$1,545,000       |                     | 12/01/2024          | \$1,290,000               |
| Building                                  |                 | ISSUE ID: 14960   |                     | Bond                |                           |
| Industrial Revenue<br>N/A                 | 11/15/2011      | \$54,000,000      | 2.50                | 11/01/2041          | \$54,000,000              |
| Water and Sewer                           |                 | ISSUE ID: 14961   |                     | Bond                |                           |
| Refunding Revenue N/A                     | 07/24/2012      | \$3,860,000       |                     | 12/01/2033          | \$3,860,000               |
| Electric                                  |                 | ISSUE ID: 14963   |                     | Bond                |                           |
| Revenue<br>N/A                            | 06/25/2013      | \$2,995,000       |                     | 05/01/2038          | \$2,995,000               |
| Lease Purchase                            |                 | ISSUE ID: 10316   |                     | Lease               |                           |
| Renewable                                 | 03/08/1998      | \$550,000         | 0.00                | 06/01/2018          | \$235,000                 |
| Water and Sewer                           |                 | ISSUE ID: 10791   |                     | Lease               |                           |
| Renewable                                 | 05/01/1999      | \$1,360,000       | 0.00                | 12/01/2018          | \$285,000                 |
| Lease Purchase                            |                 | ISSUE ID: 10792   |                     | Lease               | Ψ200,000                  |
| D   | 05/27/1999      | \$350,000         | 0.00                | 07/01/2018          | <b>#470 500</b>           |
| Renewable<br>Improvement Project          |                 | ISSUE ID: 13262   |                     | Lease               | \$170,538                 |
| improvement i reject                      | 10/31/2006      | \$1,050,000       | 3.97                | 06/15/2016          |                           |
| N/A<br>TOTAL City of Franklin             |                 | , ,,              |                     |                     | \$107,000<br>\$65,537,538 |
| Franklin-Simpson Industrial               | Authority       |                   |                     |                     |                           |
| Infrastructure                            |                 | ISSUE ID: 12015   |                     | Lease               |                           |
|   | 02/21/2002      | \$1,200,000       |                     | 11/20/2022          |                           |
| N/A                                       |                 | 10011717          |                     |                     | \$795,000                 |
| Land Acquisition                          | 02/10/2005      | ISSUE ID: 12692   |                     | Lease               |                           |
| General Obligation TOTAL Franklin-Simpson | 03/18/2005      | \$270,000         |                     | 03/01/2025          | \$200,000<br>\$995,000    |
| TOTAL TRANSMIT-SIMPSON                    | muusulai Auuloi | ity               |                     |                     | φ990,000                  |

| June 30, 2013                           |               | Simpson County                 |                     |                     | 332                       |
|---|---------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Simpson County                          |               |                                |                     |                     |                           |
| County Jail                             |               | ISSUE ID: 6572                 |                     | Bond                |                           |
| Revenue                                 | 02/15/1987    | \$401,740                      | 0.00                | 10/01/2014          | <b>#02.550</b>            |
| Water                                   |               | ISSUE ID: 8976                 |                     | Bond                | \$83,550                  |
| Revenue                                 | 06/16/1994    | \$1,998,000                    | 5.00                | 01/01/2033          |                           |
| Industrial Facility                     |               | ISSUE ID: 10996                |                     | Bond                | \$1,519,000               |
| Industrial Revenue                      | 05/01/2000    | \$7,200,000                    |                     | 05/01/2030          |                           |
| Detention Facility                      |               | ISSUE ID: 11238                |                     | Bond                | \$7,200,000               |
| General Obligation                      | 09/01/2000    | \$4,760,000                    |                     | 09/01/2026          |                           |
| _                                       |               |                                |                     |                     | \$3,560,000               |
| Judicial Facility<br>Revenue            | 04/01/2002    | ISSUE ID: 11512<br>\$7,260,000 |                     | Bond<br>03/01/2023  |                           |
| Nevenue                                 | 04/01/2002    | Ψ1,200,000                     |                     | 03/01/2023          | \$4,770,000               |
| Court Facility                          | 07/40/0000    | ISSUE ID: 11803                |                     | Bond                |                           |
| Revenue                                 | 07/10/2002    | \$7,460,000                    |                     | 03/01/2023          | \$4,895,000               |
| Hospital                                |               | ISSUE ID: 13117                |                     | Bond                | . , ,                     |
| Revenue                                 | 06/15/2006    | \$5,400,000                    |                     | 06/01/2036          | \$5,400,000               |
| Refinancing                             |               | ISSUE ID: 14492                |                     | Bond                | ψο, 100,000               |
| Refunding Revenue N/A                   | 10/28/2010    | \$6,000,000                    |                     | 03/01/2023          | \$5,370,000               |
| Refinancing                             |               | ISSUE ID: 14986                |                     | Bond                | \$5,370,000               |
| General Obligation                      | 06/28/2012    | \$6,125,000                    |                     | 06/01/2032          | /                         |
| N/A<br>Lease Purchase                   |               | ISSUE ID: 8390                 |                     | Lease               | \$6,125,000               |
| Lease Fulchase                          | 08/20/1992    | \$1,628,000                    | 6.19                | 01/01/2017          |                           |
| Renewable                               |               |                                |                     |                     | \$509,000                 |
| Fire Station                            | 11/02/2001    | ISSUE ID: 11605<br>\$250,000   | 3 25                | Lease<br>11/20/2016 |                           |
| General Obligation                      | 11/02/2001    | Ψ200,000                       | 0.20                | 11/20/2010          | \$86,619                  |
| Detention Facility                      | 04/40/2002    | ISSUE ID: 11749                |                     | Lease<br>05/20/2023 |                           |
| General Obligation                      | 04/18/2002    | \$500,000                      |                     | 05/20/2023          | \$335,000                 |
| Road/Street Paving                      |               | ISSUE ID: 12954                |                     | Lease               |                           |
| Renewable                               | 10/28/2005    | \$450,000                      | 3.96                | 07/20/2015          | \$205,000                 |
| Fire Vehicles                           |               | ISSUE ID: 13693                |                     | Lease               | Ψ200,000                  |
| Conoral Obligation                      | 11/27/2007    | \$210,000                      |                     | 12/20/2017          | ¢120 202                  |
| General Obligation<br>Refinancing       |               | ISSUE ID: 14648                |                     | Lease               | \$128,293                 |
| N/A                                     | 08/23/2011    | \$375,300                      | 3.24                | 06/01/2023          |                           |
| General Obligation TOTAL Simpson County |               |                                |                     |                     | \$375,300<br>\$40,561,762 |

| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE  | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
|----------------------------|----------------|-------------------|---------------------|---------------------|----------------------------|
| Simpson County Water Distr | rict           |                   |                     |                     |                            |
| Water                      |                | ISSUE ID: 3063    |                     | Bond                |                            |
| Revenue                    | 05/12/1977     | \$215,000         | 5.00                | 01/01/2016          |                            |
| Motor                      |                | ISSUE ID: 3400    |                     | Dand                | \$44,000                   |
| Water                      | 07/40/4070     |                   | 5.00                | Bond                |                            |
| Revenue                    | 07/19/1979     | \$250,000         | 5.00                | 01/01/2018          | \$67,000                   |
| Water                      |                | ISSUE ID: 4644    |                     | Bond                | φο, 1000                   |
| Revenue                    | 02/17/1983     | \$793,000         | 5.00                | 01/01/2021          |                            |
|                            |                |                   |                     |                     | \$331,000                  |
| Water                      |                | ISSUE ID: 10106   |                     | Bond                |                            |
| Revenue                    | 06/11/1996     | \$1,060,000       | 4.88                | 01/01/2034          |                            |
|                            |                |                   |                     |                     | \$836,000                  |
| Refinancing                |                | ISSUE ID: 12250   |                     | Bond                |                            |
| Revenue                    | 10/29/2003     | \$913,300         |                     | 01/01/2020          |                            |
| 5.6                        |                | 10011515 44700    |                     | 5 .                 | \$394,300                  |
| Refinancing                |                | ISSUE ID: 14782   |                     | Bond                |                            |
| Refunding Revenue          | 03/28/2012     | \$1,575,000       |                     | 01/01/2033          | <b>#4.575.000</b>          |
| N/A                        | Matau Diatriat |                   |                     |                     | \$1,575,000<br>\$2,247,300 |
| TOTAL Simpson County \     | water District |                   |                     |                     | \$3,247,300                |
| Simpson                    | Т              | OTAL OUTSTANDING  |                     |                     | \$110,341,600              |

| June 30, 2013                           |                | Spencer County                 |                     |                     | 334                      |
|---|----------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                    | ISSUE<br>DATE  | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Spencer City of Taylorsville            |                |                                |                     |                     |                          |
| Airport                                 |                | ISSUE ID: 6328                 |                     | Bond                |                          |
| Public Corporation                      | 03/31/1988     | \$164,000                      | 6.63                | 01/01/2027          |                          |
| . asiis serperanen                      |                | <b>4.0.</b> ,000               | 0.00                | 0 0 = 0 = 1         | \$113,000                |
| Water and Sewer                         |                | ISSUE ID: 6742                 |                     | Bond                |                          |
| Revenue                                 | 10/13/1989     | \$300,000                      | 7.00                | 01/01/2028          | ¢224.000                 |
| Ky Infrastructure Authority Loan        | l              | ISSUE ID: 8631                 |                     | Bond                | \$221,000                |
| Public Corporation                      | 04/07/1993     | \$1,181,076                    | 0.00                | 07/30/2018          |                          |
|   |                |                                |                     |                     | \$153,571                |
| Water and Sewer                         | 40/04/4004     | ISSUE ID: 9682                 | 5.00                | Bond                |                          |
| Revenue                                 | 10/01/1994     | \$666,000                      | 5.00                | 10/01/2034          | \$531,000                |
| Water and Sewer                         |                | ISSUE ID: 9683                 |                     | Bond                | 400.,000                 |
| Revenue                                 | 10/01/1994     | \$435,000                      | 4.50                | 10/01/2034          |                          |
| Water and Original                      |                | 1001 E ID. 44000               |                     | Dand                | \$341,500                |
| Water and Sewer<br>Revenue              | 08/27/1999     | ISSUE ID: 11022<br>\$1,844,000 | 4.50                | Bond<br>01/01/2039  |                          |
| Revenue                                 | 00/21/1999     | φ1,044,000                     | 4.50                | 01/01/2039          | \$1,578,000              |
| Water and Sewer                         |                | ISSUE ID: 11480                |                     | Bond                |                          |
| Revenue                                 | 08/10/2001     | \$690,000                      | 4.50                | 01/01/2041          | ****                     |
| Improvement Project                     |                | ISSUE ID: 12656                |                     | Bond                | \$612,000                |
| Revenue                                 | 12/23/2004     | \$1,692,000                    | 4.50                | 01/01/2043          |                          |
|   |                | ¥ 1,00 <b>2</b> ,000           |                     | 0 0 20 . 0          | \$1,558,000              |
| Improvement Project                     |                | ISSUE ID: 14113                |                     | Bond                |                          |
| Revenue<br>N/A                          | 03/02/2009     | \$200,000                      | 4.38                | 01/01/2048          | ¢106.000                 |
| Improvement Project                     |                | ISSUE ID: 14708                |                     | Bond                | \$196,000                |
| Revenue                                 | 10/24/2011     | \$860,000                      | 2.25                | 01/01/2051          |                          |
| N/A                                     |                |                                |                     |                     | \$860,000                |
| Improvement Project                     |                | ISSUE ID: 14709                |                     | Bond                |                          |
| Revenue<br>N/A                          | 10/24/2011     | \$550,000                      | 2.25                | 01/01/2051          | \$550,000                |
| TOTAL City of Taylorsville              |                |                                |                     |                     | \$6,714,071              |
| Spencer County                          |                |                                |                     |                     |                          |
| -                                       |                | 100115 15 40000                |                     |                     |                          |
| Improvement Project                     | 07/07/2005     | ISSUE ID: 12868<br>\$250,000   | 4.25                | Lease<br>07/20/2020 |                          |
| Renewable                               | 07/07/2005     | \$250,000                      | 4.25                | 07720/2020          | \$170,000                |
| Equipment                               |                | ISSUE ID: 13378                |                     | Lease               | , ,                      |
|   | 04/26/2007     | \$26,823                       |                     | 07/20/2012          |                          |
| N/A<br>Road Equipment                   |                | ISSUE ID: 13419                |                     | Lease               | \$4,823                  |
| Road Equipment                          | 04/26/2007     | \$144,000                      |                     | 07/20/2017          |                          |
| General Obligation                      | 0 1/20/2001    | Ψ111,000                       |                     | 0172072017          | \$79,000                 |
| Roads                                   |                | ISSUE ID: 13514                |                     | Lease               |                          |
| Consent Obligation                      | 09/17/2007     | \$500,000                      |                     | 07/20/2012          | <b>#440.000</b>          |
| General Obligation TOTAL Spencer County |                |                                |                     |                     | \$110,000<br>\$363,823   |
| Spencer County Fire Protection          | n District     |                                |                     |                     |                          |
| -                                       | 21301100       |                                |                     |                     |                          |
| Fire Vehicles                           | 00/04/0044     | ISSUE ID: 14627                | 2.2-                | Lease               |                          |
| N/A<br>General Obligation               | 06/21/2011     | \$594,000                      | 3.25                | 12/16/2020          | \$534,141                |
| TOTAL Spencer County Fire               | Protection Dis | trict                          |                     |                     | \$534,141                |
| -                                       |                |                                |                     |                     |                          |

June 30, 2013 Spencer County 335

GOVERNMENTAL ISSUE ORIGINAL RATE OF DATE OF PRINCIPLE
UNIT DATE ISSUE INTEREST MATURITY OUTSTANDING

 Spencer
 TOTAL OUTSTANDING
 \$7,612,035

| June 30, 2013                    |               | Statewide County               |                     |                     | 336                      |
|----------------------------------|---------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Statewide                        |               |                                |                     |                     |                          |
| Educational Development          |               | ISSUE ID: 14144                |                     | Bond                |                          |
| Industrial Revenue<br>N/A        | 06/10/2009    | \$7,060,000                    |                     | 06/01/2039          | \$6,653,001              |
| Multiple Purposes                |               | ISSUE ID: 14397                |                     | Bond                | ψο,σσο,σσ1               |
| General Obligation<br>N/A        | 06/23/2010    | \$1,075,000                    |                     | 06/01/2027          | \$850,000                |
| Multiple Purposes                |               | ISSUE ID: 14398                |                     | Bond                | 4000,000                 |
| General Obligation               | 06/23/2010    | \$1,705,000                    |                     | 06/01/2027          |                          |
| N/A                              |               |                                |                     |                     | \$1,705,000              |
| KLC Funding Trust Program        | 00/05/0040    | ISSUE ID: 14464                |                     | Bond                |                          |
| Revenue<br>N/A                   | 08/25/2010    | \$1,050,000                    |                     | 02/01/2040          | \$1,050,000              |
| KLC Funding Trust Program        |               | ISSUE ID: 14465                |                     | Bond                | ψ1,000,000               |
| Revenue                          | 08/25/2010    | \$200,000                      |                     | 02/01/2040          |                          |
| N/A                              |               |                                |                     |                     | \$200,000                |
| KLC Funding Trust Program        |               | ISSUE ID: 14502                |                     | Bond                |                          |
| Revenue<br>N/A                   | 11/04/2010    | \$13,405,000                   |                     | 02/01/2040          | \$11,960,000             |
| KLC Funding Trust Program        |               | ISSUE ID: 14503                |                     | Bond                |                          |
| Revenue                          | 11/04/2010    | \$740,000                      |                     | 02/01/2040          |                          |
| N/A                              |               | ICCLIE ID. 44C44               |                     | Dand                | \$740,000                |
| Multiple Purposes Revenue        | 05/11/2011    | ISSUE ID: 14611<br>\$8,350,000 |                     | Bond<br>05/01/2036  |                          |
| N/A                              | 05/11/2011    | \$6,350,000                    |                     | 05/01/2036          | \$8,060,000              |
| Refinancing                      |               | ISSUE ID: 14622                |                     | Bond                | 40,000,000               |
| General Obligation               | 06/29/2011    | \$1,050,000                    |                     | 03/01/2020          |                          |
| N/A                              |               |                                |                     |                     | \$935,000                |
| KACo Leasing Trust Program       |               | ISSUE ID: 14711                |                     | Bond                |                          |
| Revenue<br>N/A                   | 03/01/2011    | \$9,465,000                    |                     | 01/01/2041          | \$9,310,000              |
| KACo Leasing Trust Program       |               | ISSUE ID: 14712                |                     | Bond                | φ9,310,000               |
| Revenue                          | 03/01/2011    | \$700,000                      |                     | 02/01/2045          |                          |
| N/A                              |               | , ,                            |                     |                     | \$700,000                |
| Property Acquisition/Improvement | r             | ISSUE ID: 14400                |                     | Lease               |                          |
| N/A                              | 06/01/2010    | \$238,457                      |                     | 06/01/2024          |                          |
| General Obligation               |               | 100115 15 44000                |                     |                     | \$208,736                |
| Fire Station                     | 06/20/2044    | ISSUE ID: 14620                |                     | Lease               |                          |
| N/A<br>General Obligation        | 06/30/2011    | \$800,000                      |                     | 07/01/2019          | \$716,577                |
| TOTAL                            |               |                                |                     |                     | \$43,088,313             |
| Statewide                        |               | TOTAL OUTSTANDING              |                     |                     | \$43,088,313             |
|                                  |               |                                |                     |                     |                          |

| June 30, 2013              |                         | Taylor County     |                     |                     | 337                      |
|----------------------------|-------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE           | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Taylor                     |                         |                   |                     |                     |                          |
| Campbellsville/Taylor Coun | ty Industrial Developm  | en                |                     |                     |                          |
| Industrial Facility        | IS                      | SUE ID: 11001     |                     | Bond                |                          |
| Industrial Revenue         | 05/11/2000              | \$3,000,000       |                     | 05/01/2015          |                          |
|                            |                         |                   |                     |                     | \$3,000,000              |
| Industrial Facility        | IS                      | SUE ID: 11395     |                     | Bond                |                          |
| Industrial Revenue         | 05/23/2001              | \$8,000,000       |                     | 05/01/2031          |                          |
|                            |                         |                   |                     |                     | \$8,000,000              |
| Industrial Facility        | IS                      | SUE ID: 13360     |                     | Bond                |                          |
| Revenue                    | 03/26/2007              | \$5,000,000       | 4.95                | 04/01/2014          |                          |
|                            |                         |                   |                     |                     | \$1,481,899              |
| TOTAL Campbellsville/Ta    | aylor County Industrial | Developmen        |                     |                     | \$12,481,899             |

| June 30, 2013                          |                        | Taylor County                 |                     |                     | 338                      |
|--|------------------------|-------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE          | ORIGINAL<br>ISSUE             | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Campbellsville                 |                        |                               |                     |                     |                          |
| Water and Sewer                        |                        | ISSUE ID: 5758                |                     | Bond                |                          |
| Revenue                                | 10/24/1985             | \$913,000                     | 7.13                | 07/01/2025          | 0045.000                 |
| Ky Infrastructure Authority Loan       |                        | ISSUE ID: 8622                |                     | Bond                | \$615,000                |
| Public Corporation                     | 04/07/1993             | \$988,365                     | 0.00                | 07/30/2018          |                          |
| Industrial Facility                    |                        | ISSUE ID: 9146                |                     | Bond                | \$441,705                |
| Industrial Revenue                     | 03/02/1995             | \$3,050,000                   | 0.00                | 03/01/2015          |                          |
| le docatel = 1 = - : !!te .            |                        | 100UE ID: 0074                |                     | Dand                | \$735,000                |
| Industrial Facility Industrial Revenue | 03/20/1997             | ISSUE ID: 9874<br>\$5,375,000 | 0.00                | Bond<br>03/01/2017  |                          |
| industrial Nevertue                    | 03/20/133/             | ψ5,575,000                    | 0.00                | 03/01/2017          | \$1,920,000              |
| Industrial Facility                    |                        | ISSUE ID: 10692               |                     | Bond                |                          |
| Industrial Revenue                     | 04/01/1999             | \$5,860,000                   | 0.00                | 03/01/2029          | \$4,760,000              |
| Refinancing                            |                        | ISSUE ID: 11617               |                     | Bond                | ψ+,700,000               |
| Lease Revenue                          | 07/12/1994             | \$5,000,000                   |                     | 03/01/2019          |                          |
| Educational Development                |                        | ISSUE ID: 12294               |                     | Bond                | \$435,000                |
| Refunding                              | 01/20/2004             | \$16,910,000                  |                     | 03/01/2033          |                          |
| -                                      |                        |                               |                     |                     | \$13,915,000             |
| Improvement Project                    | 02/40/2040             | ISSUE ID: 14349               | 4.05                | Bond                |                          |
| Revenue<br>N/A                         | 03/10/2010             | \$582,000                     | 4.25                | 01/01/2048          | \$569,300                |
| Improvement Project                    |                        | ISSUE ID: 14551               |                     | Bond                |                          |
| Revenue<br>N/A                         | 12/16/2010             | \$482,000                     | 3.00                | 01/01/2049          | \$476,000                |
| Water and Sewer                        |                        | ISSUE ID: 10198               |                     | Lease               | φ470,000                 |
| Water and Gewer                        | 08/08/1997             | \$4,175,000                   | 0.00                | 08/15/2019          |                          |
| Renewable                              |                        |                               |                     |                     | \$1,945,000              |
| Emergency Services Building &          | <i>)</i><br>07/05/2000 | ISSUE ID: 10910<br>\$460,000  |                     | Lease<br>07/15/2015 |                          |
| General Obligation                     | 07/05/2000             | <b>Φ460,000</b>               |                     | 07/15/2015          | \$130,000                |
| Wastewater                             |                        | ISSUE ID: 11897               |                     | Lease               |                          |
| General Obligation                     | 06/12/2002             | \$2,305,000                   |                     | 12/15/2029          | \$1,625,000              |
| Fire Vehicles                          |                        | ISSUE ID: 12039               |                     | Lease               | Ψ1,020,000               |
|  | 12/30/2002             | \$305,000                     |                     | 01/15/2013          |                          |
| General Obligation Vehicles            |                        | ISSUE ID: 13439               |                     | Lease               | \$21,495                 |
| Vernoies                               | 06/14/2007             | \$125,000                     |                     | 07/01/2012          |                          |
| General Obligation                     | 22.                    |                               |                     |                     | \$2,285                  |
| Equipment                              | 10/02/2000             | ISSUE ID: 14222               |                     | Lease               |                          |
| N/A<br>General Obligation              | 10/02/2009             | \$239,768                     |                     | 09/01/2016          | \$151,469                |
| TOTAL City of Campbellsvill            | е                      |                               |                     |                     | \$27,742,253             |

| June 30, 2013                              |                    | Taylor County                  |                     |                     | 339                                     |
|--|--------------------|--------------------------------|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT                       | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |
| Taylor County                              |                    |                                |                     |                     |   |
| Hospital                                   |                    | ISSUE ID: 11972                |                     | Bond                |   |
| Revenue                                    | 11/15/2002         | \$10,000,000                   |                     | 11/15/2022          | • |
| Multiple Purposes                          |                    | ISSUE ID: 13509                |                     | Bond                | \$10,000,000                            |
| General Obligation                         | 09/25/2007         | \$14,970,000                   |                     | 09/01/2027          |   |
| -  |                    |                                |                     |                     | \$12,840,000                            |
| Detention Facility                         | 02/20/2007         | ISSUE ID: 13687                |                     | Bond                |   |
| General Obligation                         | 02/20/2007         | \$10,000,000                   |                     | 08/01/2032          | \$9,000,000                             |
| Health Care Facility                       |                    | ISSUE ID: 14571                |                     | Bond                | , , , , , , , , , ,                     |
| Industrial Revenue                         | 12/17/2010         | \$11,000,000                   | 3.55                | 12/10/2032          |   |
| N/A  |                    |                                |                     |                     | \$11,000,970                            |
| Land Acquisition                           | 00/40/0000         | ISSUE ID: 12146                | 0.00                | Lease               |   |
| Renewable                                  | 06/16/2003         | \$175,000                      | 3.08                | 01/20/2013          | \$20,000                                |
| Improvement Project                        |                    | ISSUE ID: 12356                |                     | Lease               | Ψ20,000                                 |
|  | 03/23/2004         | \$61,949                       | 2.25                | 04/20/2019          |   |
| Renewable                                  |                    | 10011515 40400                 |                     |                     | \$31,697                                |
| Road Equipment                             | 09/42/2007         | ISSUE ID: 13499                |                     | Lease               |   |
| General Obligation                         | 08/13/2007         | \$100,500                      |                     | 07/20/2012          | \$20,500                                |
| 911 Equipment                              |                    | ISSUE ID: 13501                |                     | Lease               | ¥==,===                                 |
|  | 08/13/2007         | \$209,895                      |                     | 07/20/2012          |   |
| General Obligation                         |                    | ISSUE ID: 13949                |                     | Lagge               | \$44,895                                |
| Detention Facility                         | 09/02/2008         | \$500,000                      |                     | Lease<br>09/20/2013 |   |
| General Obligation                         | 03/02/2000         | φοσο,σσσ                       |                     | 03/20/2010          | \$134,148                               |
| Equipment                                  |                    | ISSUE ID: 14234                |                     | Lease               |   |
| N/A  | 09/28/2009         | \$56,880                       |                     | 09/20/2014          | <b>407.70</b> 5                         |
| General Obligation Fire Vehicles           |                    | ISSUE ID: 14573                |                     | Lease               | \$27,765                                |
| N/A  | 02/17/2011         | \$205,917                      |                     | 01/20/2016          |   |
| General Obligation                         |                    |                                |                     |                     | \$152,495                               |
| Equipment                                  |                    | ISSUE ID: 14633                |                     | Lease               |   |
| N/A<br>General Obligation                  | 06/10/2011         | \$45,539                       | 4.47                | 06/20/2014          | \$30,977                                |
| TOTAL Taylor County                        |                    |                                |                     |                     | \$43,303,447                            |
| Taylor County Public Health                | Taxing District    |                                |                     |                     |   |
| -  | ū                  | 100UE ID. 40000                |                     | 1                   |   |
| Building                                   | 11/28/2006         | ISSUE ID: 13286<br>\$1,500,000 | 3.98                | Lease<br>07/20/2034 |   |
| General Obligation                         | 11/20/2000         | φ1,000,000                     | 3.90                | 0112012034          | \$1,360,000                             |
| Building                                   |                    | ISSUE ID: 13287                |                     | Lease               |   |
|  | 11/28/2006         | \$1,000,000                    |                     | 07/20/2034          | ***                                     |
| General Obligation  TOTAL Taylor County Pu | blic Health Taxing | District                       |                     |                     | \$905,000<br>\$2,265,000                |
| TOTAL Taylor County Pu                     | DIIC HEAIUI TAXING | District                       |                     |                     | φ2,200,000                              |
|  |                    |                                |                     |                     |   |

Taylor

\$85,792,600

| ounc ou, zoro                            |               | Toda County                  |                     |                     | 340                      |
|--|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Todd                                     |               |                              |                     |                     |                          |
| City of Elkton                           |               |                              |                     |                     |                          |
| Sewer                                    |               | ISSUE ID: 6850               |                     | Bond                |                          |
| Revenue                                  | 10/11/1990    | \$706,000                    | 5.00                | 01/01/2028          |                          |
| Causer                                   |               | ICCUE ID. COE4               |                     | Dand                | \$453,000                |
| Sewer                                    | 40/44/4000    | ISSUE ID: 6851               | F 00                | Bond                |                          |
| Revenue                                  | 10/11/1990    | \$328,000                    | 5.00                | 01/01/2028          | \$213,000                |
| Sewer                                    |               | ISSUE ID: 13424              |                     | Bond                | Ψ=.0,000                 |
| Revenue                                  | 07/11/2007    | \$225,000                    | 4.13                | 01/01/2046          |                          |
|  |               |                              |                     |                     | \$214,000                |
| Sewer                                    |               | ISSUE ID: 13425              |                     | Bond                |                          |
| Revenue                                  | 07/11/2007    | \$135,000                    | 4.13                | 01/01/2046          | \$129,000                |
| Mater and Course                         |               | 1001 IE ID: 40500            |                     | 1                   | \$129,000                |
| Water and Sewer                          | 06/01/2007    | ISSUE ID: 13598<br>\$808,000 |                     | Lease<br>12/01/2036 |                          |
| KIA Loan                                 | 00/01/2007    | φουο,υυυ                     |                     | 12/01/2030          | \$659,867                |
| TOTAL City of Elkton                     |               |                              |                     |                     | \$1,668,867              |
| City of Guthrie                          |               |                              |                     |                     |                          |
| Water and Sewer                          |               | ISSUE ID: 3650               |                     | Bond                |                          |
| Revenue                                  | 05/28/1981    | \$394,000                    | 5.00                | 02/01/2020          |                          |
|  |               |                              |                     |                     | \$155,000                |
| Refinancing                              |               | ISSUE ID: 11396              |                     | Bond                |                          |
| Refunding                                | 12/01/2000    | \$390,000                    |                     | 08/01/2020          | <b>#000.000</b>          |
| D. C                                     |               | 10011515 40505               |                     |                     | \$220,000                |
| Refinancing                              | 00/40/0005    | ISSUE ID: 12787              |                     | Lease               |                          |
| General Obligation TOTAL City of Guthrie | 06/10/2005    | \$655,000                    |                     | 12/01/2028          | \$545,000<br>\$920,000   |

| June 30, 2013                          |               | Todd County                    |                     |                     | 341                       |
|--|---------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| Todd County                            |               |                                |                     |                     |                           |
| Industrial Facility                    |               | ISSUE ID: 8968                 |                     | Bond                |                           |
| Industrial Revenue                     | 05/25/1994    | \$2,900,000                    | 0.00                | 05/01/2024          |                           |
| industrial revenue                     | 03/23/1334    | Ψ2,300,000                     | 0.00                | 03/01/2024          | \$2,900,000               |
| Water                                  |               | ISSUE ID: 10110                |                     | Bond                |                           |
| Revenue                                | 09/28/1996    | \$528,000                      | 4.88                | 01/01/2036          |                           |
| Detention Facility                     |               | ISSUE ID: 12766                |                     | Bond                | \$436,000                 |
| Detention Facility  General Obligation | 08/25/2005    | \$3,975,000                    |                     | 02/01/2037          |                           |
| General Obligation                     | 00/25/2005    | φ3,973,000                     |                     | 02/01/2037          | \$3,565,000               |
| Courthouse and City Hall               |               | ISSUE ID: 14436                |                     | Bond                |                           |
| Revenue                                | 06/30/2010    | \$11,110,000                   |                     | 06/01/2030          |                           |
| N/A                                    |               |                                |                     |                     | \$10,235,000              |
| Building                               |               | ISSUE ID: 13119                |                     | Lease               |                           |
| General Obligation                     | 06/21/2006    | \$350,000                      |                     | 07/01/2026          | \$290,000                 |
| Detention Facility                     |               | ISSUE ID: 13608                |                     | Lease               | \$290,000                 |
|  | 06/19/2007    | \$500,000                      |                     | 06/01/2027          |                           |
| General Obligation                     |               | , ,                            |                     |                     | \$415,000                 |
| Judicial Facility                      |               | ISSUE ID: 14040                |                     | Lease               |                           |
| N/A                                    | 12/15/2008    | \$1,755,000                    |                     | 02/20/2028          | ¢4                        |
| General Obligation Vehicles            |               | ISSUE ID: 14068                |                     | Lease               | \$1,570,000               |
| N/A                                    | 01/05/2009    | \$123,851                      |                     | 12/20/2013          |                           |
| General Obligation                     |               | ,                              |                     |                     | \$63,851                  |
| Judicial Facility                      |               | ISSUE ID: 14325                |                     | Lease               |                           |
| N/A                                    | 02/16/2010    | \$326,100                      |                     | 01/20/2020          | ¢274 400                  |
| General Obligation TOTAL Todd County   |               |                                |                     |                     | \$271,100<br>\$19,745,951 |
| Todd County Water District             |               |                                |                     |                     | <u> </u>                  |
| <u>-</u>                               |               | 100HE ID. 0500                 |                     | Dand                |                           |
| Water                                  | 02/20/1000    | ISSUE ID: 3500                 | <b>5</b> 00         | Bond                |                           |
| Revenue                                | 02/28/1980    | \$1,984,000                    | 5.00                | 01/01/2019          | \$687,000                 |
| Water                                  |               | ISSUE ID: 8516                 |                     | Bond                | , ,                       |
| Revenue                                | 08/13/1992    | \$645,000                      | 5.00                | 01/01/2030          |                           |
| \Makan                                 |               | ICCLIE ID. OCCA                |                     | Dand                | \$448,000                 |
| Water<br>Revenue                       | 06/14/1988    | ISSUE ID: 9684<br>\$647,000    | 5.00                | Bond<br>01/01/2027  |                           |
| Nevenue                                | 00/14/1900    | φυ <del>4</del> 7,000          | 5.00                | 01/01/2021          | \$399,000                 |
| Water                                  |               | ISSUE ID: 9685                 |                     | Bond                | + 300,000                 |
| Revenue                                | 03/02/1993    | \$209,000                      | 5.00                | 01/01/2032          |                           |
| NAZ. L                                 |               | 100115 10 44540                |                     | Б                   | \$154,300                 |
| Water<br>Revenue                       | 10/04/2001    | ISSUE ID: 11542<br>\$8,000,000 | 4.75                | Bond<br>01/01/2040  |                           |
| Revenue                                | 10/04/2001    | φο,000,000                     | 4.75                | 01/01/2040          | \$702,000                 |
| Improvement Project                    |               | ISSUE ID: 13165                |                     | Bond                | , , , , , , , ,           |
| Revenue                                | 08/09/2006    | \$1,100,000                    | 4.13                | 01/01/2045          |                           |
| Improvement Drain-t                    |               | 100HE ID: 44000                |                     | Dond                | \$1,036,000               |
| Improvement Project Revenue            | 09/16/2009    | ISSUE ID: 14202<br>\$1,800,000 | 4.13                | Bond<br>01/01/2048  |                           |
| N/A                                    | 09/10/2009    | φ ι,ουυ,υυυ                    | 4.13                | 01/01/2040          | \$1,758,500               |
| Improvement Project                    |               | ISSUE ID: 14734                |                     | Bond                | , -                       |
| Revenue                                | 01/25/2012    | \$994,000                      | 3.00                | 01/01/2051          |                           |
| N/A TOTAL Todd County Water            | or Dietriot   |                                |                     |                     | \$994,000<br>\$6,178,800  |
| TOTAL TOUG COUNTY WATE                 | a District    |                                |                     |                     | ψυ, 170,000               |
| Todd                                   | -             | TOTAL OUTSTANDING              |                     |                     | \$28,513,618              |
| <del></del>                            |               |                                |                     |                     | . ,                       |

| June 30, 2013                        |                    | Trigg County                   |                     |                     | 342                        |
|--------------------------------------|--------------------|--------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT                 | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Trigg<br>Barkley Lake Water District |                    |                                |                     |                     |                            |
| Water                                |                    | ISSUE ID: 3033                 |                     | Bond                |                            |
| Revenue                              | 12/09/1976         | \$364,000                      | 5.00                | 11/01/2015          |                            |
| Water                                |                    | ISSUE ID: 8985                 |                     | Bond                | \$82,000                   |
| Revenue                              | 07/11/1994         | \$1,764,000                    | 4.50                | 11/01/2033          |                            |
| Water                                |                    | ISSUE ID: 10374                |                     | Bond                | \$1,378,000                |
| Revenue                              | 02/01/1998         | \$2,150,000                    | 0.00                | 11/01/2027          |                            |
|                                      |                    |                                |                     |                     | \$1,580,000                |
| Improvement Project Revenue          | 07/13/2006         | ISSUE ID: 13177<br>\$1,185,000 | 4.38                | Bond<br>11/01/2044  |                            |
| Revenue                              | 07/13/2000         | φ1,105,000                     | 4.30                | 11/01/2044          | \$1,116,000                |
| Multiple Purposes                    |                    | ISSUE ID: 13868                |                     | Bond                |                            |
| Refunding Revenue                    | 05/29/2008         | \$3,060,000                    |                     | 01/01/2037          | \$2,700,000                |
| Improvement Project                  |                    | ISSUE ID: 14549                |                     | Bond                | ΨΞ,7 00,000                |
| Revenue                              | 12/10/2010         | \$1,437,000                    | 3.00                | 11/01/2049          | <b>#4 407 000</b>          |
| N/A<br>Improvement Project           |                    | ISSUE ID: 14550                |                     | Bond                | \$1,437,000                |
| Revenue                              | 12/10/2010         | \$400,000                      | 3.00                | 11/01/2049          |                            |
| N/A TOTAL Barkley Lake Wate          | or District        |                                |                     |                     | \$400,000<br>\$8,693,000   |
| City of Cadiz                        | ei District        |                                |                     |                     | Ψ0,033,000                 |
| -                                    |                    |                                |                     |                     |                            |
| Water and Sewer<br>Revenue           | 12/09/1975         | ISSUE ID: 2988<br>\$170,000    | 5.00                | Bond<br>05/01/2014  |                            |
| Revenue                              | 12/09/1975         | \$170,000                      | 5.00                | 05/01/2014          | \$17,000                   |
| Water                                |                    | ISSUE ID: 10959                |                     | Bond                |                            |
| Revenue                              | 07/26/2000         | \$559,000                      | 4.88                | 05/01/2039          | \$483,500                  |
| TOTAL City of Cadiz                  |                    |                                |                     |                     | \$500,500                  |
| Trigg County                         |                    |                                |                     |                     |                            |
| Judicial Facility                    |                    | ISSUE ID: 13686                |                     | Bond                |                            |
| Revenue                              | 09/26/2007         | \$12,280,000                   |                     | 09/01/2027          |                            |
|                                      |                    |                                |                     |                     | \$10,550,000               |
| Detention Facility N/A               | 02/09/2009         | ISSUE ID: 14080<br>\$500,000   |                     | Lease<br>01/20/2014 |                            |
| General Obligation                   | 02/09/2009         | φ300,000                       |                     | 01/20/2014          | \$171,000                  |
| TOTAL Trigg County                   |                    |                                |                     |                     | \$10,721,000               |
| Trigg County Public Hospita          | I Corporation      |                                |                     |                     |                            |
| Hospital                             |                    | ISSUE ID: 11017                |                     | Bond                |                            |
| Public Corporation                   | 07/30/1999         | \$1,800,000                    | 4.75                | 12/01/2024          | Φ4 O40 O00                 |
| TOTAL Trigg County Pub               | lic Hospital Corpo | ration                         |                     |                     | \$1,213,000<br>\$1,213,000 |
| Trigg                                | 7                  | TOTAL OUTSTANDING              |                     |                     | \$21,127,500               |
|                                      |                    |                                |                     |                     |                            |

| June 30, 2013                 |                  | Trimble County                  |                     |                     | 343                        |
|-------------------------------|------------------|---------------------------------|---------------------|---------------------|----------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE    | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING   |
| Trimble                       |                  |                                 |                     |                     |                            |
| City of Bedford               |                  |                                 |                     |                     |                            |
| Sewer                         |                  | ISSUE ID: 4479                  |                     | Bond                |                            |
| Revenue                       | 12/10/1982       | \$525,000                       | 5.00                | 01/01/2021          | 4005.000                   |
| Sewer                         |                  | ISSUE ID: 12994                 |                     | Bond                | \$225,000                  |
| Revenue                       | 02/01/2006       | \$276,000                       | 4.50                | 01/01/2044          |                            |
|                               |                  |                                 |                     |                     | \$256,500                  |
| TOTAL City of Bedford         |                  |                                 |                     |                     | \$481,500                  |
| City of Milton                |                  |                                 |                     |                     |                            |
| Water and Sewer               |                  | ISSUE ID: 6248                  |                     | Bond                |                            |
| Revenue                       | 11/17/1987       | \$305,000                       | 7.63                | 01/01/2026          | <b>#404.000</b>            |
| Water and Sewer               |                  | ISSUE ID: 6249                  |                     | Bond                | \$181,000                  |
| Revenue                       | 11/17/1987       | \$292,000                       | 7.63                | 01/01/2026          |                            |
|                               |                  | . ,                             |                     |                     | \$200,000                  |
| TOTAL City of Milton          |                  |                                 |                     |                     | \$381,000                  |
| Trimble County                |                  |                                 |                     |                     |                            |
| Pollution Control             |                  | ISSUE ID: 6984                  |                     | Bond                |                            |
| Revenue                       | 11/01/1990       | \$100,000,000                   | 0.00                | 11/01/2020          |                            |
| Pollution Control             |                  | ISSUE ID: 10038                 |                     | Bond                | \$100,000,000              |
| Revenue                       | 09/01/1996       | \$27,500,000                    | 0.00                | 09/30/2026          |                            |
| . 10 . 0 . 10                 | 00.0 1000        | Ψ=:,σσσ,σσσ                     | 0.00                | 00/00/2020          | \$27,500,000               |
| Pollution Abatement           |                  | ISSUE ID: 10274                 |                     | Bond                |                            |
| Revenue                       | 11/13/1997       | \$35,000,000                    | 0.00                | 11/30/2027          | \$35,000,000               |
| Pollution Control             |                  | ISSUE ID: 11398                 |                     | Bond                | φου,σου,σου                |
| Revenue                       | 08/09/2000       | \$83,335,000                    |                     | 08/01/2030          |                            |
| Pollution Control             |                  | ISSUE ID: 11710                 |                     | Bond                | \$83,335,000               |
| Refunding Revenue             | 03/22/2002       | \$35,000,000                    |                     | 11/01/2027          |                            |
| rioranianig riorania          | 00:11:1001       | <b>400,000,000</b>              |                     |                     | \$35,000,000               |
| Pollution Control             |                  | ISSUE ID: 11816                 |                     | Bond                |                            |
| Refunding Revenue             | 03/06/2002       | \$27,500,000                    |                     | 09/01/2026          | \$27,500,000               |
| Pollution Control             |                  | ISSUE ID: 11975                 |                     | Bond                | Ψ21,000,000                |
| Refunding Revenue             | 10/23/2002       | \$41,665,000                    |                     | 10/01/2032          |                            |
| Definencing                   |                  | 100UE ID. 420EE                 |                     | Dand                | \$41,665,000               |
| Refinancing Refunding Revenue | 04/26/2007       | ISSUE ID: 13655<br>\$60,000,000 | 4.60                | Bond<br>06/01/2033  |                            |
| returning revenue             | 04/20/2007       | ψου,ουο,ουο                     | 4.00                | 00/01/2000          | \$60,000,000               |
| KACo Leasing Trust Program    |                  | ISSUE ID: 14912                 |                     | Bond                |                            |
| Revenue                       | 12/10/2008       | \$75,000,000                    |                     | 12/01/2038          | \$75,000,000               |
| N/A<br>Building               |                  | ISSUE ID: 13443                 |                     | Loggo               | \$75,000,000               |
| Building                      | 05/31/2007       | \$450,000                       |                     | Lease<br>07/20/2017 |                            |
| General Obligation            | 00/01/2007       | Ψ100,000                        |                     | 0172072017          | \$275,000                  |
| TOTAL Trimble County          |                  |                                 |                     |                     | \$485,275,000              |
| Trimble County Library Taxing | District         |                                 |                     |                     |                            |
| Library                       |                  | ISSUE ID: 14478                 |                     | Bond                |                            |
| General Obligation            | 10/21/2010       | \$1,500,000                     | 3.75                | 01/01/2049          |                            |
| N/A                           | om, Toving Dist  | ri a t                          |                     |                     | \$1,483,000<br>\$1,483,000 |
| TOTAL Trimble County Libr     | ary laxing Disti | TICL                            |                     |                     | \$1,483,000                |

| Julie 50, 2010                                    |                   | Timble County                |                     |                     | 344                      |
|---|-------------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                              | ISSUE<br>DATE     | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Trimble County Water Distri                       | ict #1            |                              |                     |                     |                          |
| Water   |                   | ISSUE ID: 3648               |                     | Bond                |                          |
| Revenue   | 06/13/1981        | \$379,000                    | 5.00                | 01/01/2020          |                          |
| Water   |                   | ISSUE ID: 5998               |                     | Bond                | \$147,000                |
| Revenue   | 07/11/1986        | \$147,000                    | 9.13                | 01/01/2024          |                          |
| Nevenue   | 07/11/1900        | φ147,000                     | 9.15                | 01/01/2024          | \$90,000                 |
| Water   |                   | ISSUE ID: 8356               |                     | Bond                |                          |
| Revenue   | 05/13/1993        | \$425,000                    | 5.63                | 01/01/2030          |                          |
| Ky Infrastructura Authority I                     | oan               | ISSUE ID: 8638               |                     | Bond                | \$330,700                |
| Ky Infrastructure Authority Lo Public Corporation | 04/07/1993        | \$369,462                    | 0.00                | 06/30/2013          |                          |
| i abiic corporation                               | 04/07/1995        | Ψ303,402                     | 0.00                | 00/30/2013          | \$2,900                  |
| Water   |                   | ISSUE ID: 10270              |                     | Bond                | , ,                      |
| Revenue   | 08/11/1997        | \$60,000                     | 5.00                | 01/01/2037          |                          |
| Motor   |                   | ICCLIE ID: 1121E             |                     | Dond                | \$50,400                 |
| Water<br>Revenue                                  | 02/01/2001        | ISSUE ID: 11215<br>\$550,000 | 5.00                | Bond<br>07/01/2040  |                          |
| Revenue   | 02/01/2001        | φ350,000                     | 5.00                | 0770172040          | \$493,800                |
| Improvement Project                               |                   | ISSUE ID: 14125              |                     | Bond                | , ,                      |
| Revenue   | 05/01/2009        | \$931,000                    | 4.25                | 07/01/2047          |                          |
| N/A   |                   | ICCLIE ID. 44400             |                     | Dond                | \$910,100                |
| Improvement Project Revenue                       | 10/21/2010        | ISSUE ID: 14480<br>\$301,000 | 2.75                | Bond<br>07/01/2048  |                          |
| N/A   | 10/21/2010        | \$30 I,000                   | 3.75                | 07/01/2040          | \$297,500                |
| TOTAL Trimble County V                            | Vater District #1 |                              |                     |                     | \$2,322,400              |
|   |                   |                              |                     |                     |                          |
| Trimble   | ,                 | TOTAL OUTSTANDING            |                     |                     | \$489,942,900            |
|   |                   |                              |                     |                     |                          |

| Union City of Morganfield  Gas  ISSUE ID: 10600  Bond  | CIPLE<br>ANDING       |
|--|-----------------------|
| City of Morganfield  Gas ISSUE ID: 10600 Bond  |                       |
|  |                       |
|  |                       |
| Revenue 12/01/1998 \$1,665,000 0.00 12/01/2013   |                       |
| 12/01/1000 ψ1,000,000 0.00 12/01/2010  | \$290,000             |
| Equipment ISSUE ID: 14877 Lease  |                       |
| N/A 12/17/2007 \$188,422 12/15/2012  |                       |
| General Obligation TOTAL City of Morganfield   | \$40,941<br>\$330,941 |
|  | <del>φυσυ,94</del> ι  |
| City of Sturgis  |                       |
| Water and Sewer ISSUE ID: 3353 Bond  |                       |
| Revenue 07/31/1978 \$1,578,000 5.00 10/01/2017   | ¢475.000              |
| Water and Sewer ISSUE ID: 8984 Bond  | \$475,000             |
| Revenue 06/01/1994 \$500,000 7.00 06/01/2024   |                       |
| , , , , , , , , , , , , , , , , , , ,  | \$323,471             |
| Refinancing ISSUE ID: 14409 Bond   |                       |
| Refunding Revenue 06/10/2010 \$800,000 01/01/2024<br>N/A   | \$625,000             |
| TOTAL City of Sturgis  | \$1,423,471           |
| City of Uniontown  |                       |
|  |                       |
| Water and Sewer ISSUE ID: 4939 Bond  Revenue 06/09/1982 \$245,000 5.00 01/01/2021  |                       |
| Revenue 06/09/1982 \$245,000 5.00 01/01/2021   | \$103,000             |
| TOTAL City of Uniontown  | \$103,000             |
| City of Waverly  |                       |
| Sewer ISSUE ID: 4945 Bond  |                       |
| Revenue 09/23/1982 \$153,000 5.00 01/01/2022   |                       |
|  | \$70,500              |
| TOTAL City of Waverly  | \$70,500              |
| Union County   |                       |
| Court Facility ISSUE ID: 9240 Bond   |                       |
| Public Corporation 03/01/1995 \$2,040,000 0.00 09/01/2015  |                       |
| histian Contan   | \$630,000             |
| Justice Center         ISSUE ID: 12095         Bond           General Obligation         03/01/2003         \$1,610,000         03/01/2016 |                       |
| General Obligation 03/01/2003 \$1,010,000 03/01/2010   | \$520,000             |
| Health Care Facility ISSUE ID: 14019 Bond  |                       |
| Revenue 11/20/2008 \$3,124,000 08/01/2029  |                       |
| N/A Floodwall/Flood Control ISSUE ID: 15009 Bond   | \$2,681,434           |
| General Obligation 12/01/2011 \$3,390,000 06/30/2033   |                       |
| N/A  | \$3,390,000           |
| Fire Vehicles ISSUE ID: 13945 Lease  |                       |
| 08/29/2008 \$620,000 09/01/2018  | <b>0.447 0.0 .</b>    |
| General Obligation  Nursing Home ISSUE ID: 13967 Lease   | \$417,864             |
| 09/22/2008 \$1,000,000 01/20/2029  |                       |
| General Obligation   | \$860,000             |
| TOTAL Union County   | \$8,499,298           |

| Julie 30, 2013  |                    | 340                  |                     |                     |                          |
|---|--------------------|----------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                  | ISSUE<br>DATE      | ORIGINAL<br>ISSUE    | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Union County Conservation I                           | District           |                      |                     |                     |                          |
| Conservation  | Į.                 | SSUE ID: 14800       |                     | Lease               |                          |
| N/A   | 05/17/2010         | \$175,796            |                     | 06/01/2015          | <b>\$405.477</b>         |
| General Obligation TOTAL Union County Con             | servation District |                      |                     |                     | \$105,477<br>\$105,477   |
| Union County Public Library                           |                    |                      |                     |                     |                          |
| Building  | Į.                 | SSUE ID: 13144       |                     | Lease               |                          |
|   | 05/26/2006         | \$500,000            |                     | 01/20/2034          |                          |
| General Obligation  TOTAL Union County Pub            | lic Library        |                      |                     |                     | \$440,000<br>\$440,000   |
| Union County Water District                           |                    |                      |                     |                     |                          |
| Water   | Į.                 | SSUE ID: 6117        |                     | Bond                |                          |
| Revenue   | 03/26/1987         | \$929,000            | 9.13                | 01/01/2026          |                          |
| Ky Infrastructura Authority I ac                      | -m I               | SSUE ID: 8632        |                     | Bond                | \$682,000                |
| Ky Infrastructure Authority Loa<br>Public Corporation | 04/07/1993         | \$858,004            | 0.00                | 07/30/2013          |                          |
| i ubile corporation                                   | 04/07/1993         | φ000,00 <del>4</del> | 0.00                | 0773072013          | \$182,803                |
| Water   | Į.                 | SSUE ID: 11089       |                     | Bond                | . ,                      |
| Revenue   | 03/10/2000         | \$1,090,000          | 5.13                | 01/01/2038          |                          |
| N/A   |                    |                      |                     |                     | \$935,000                |
| TOTAL Union County Wat                                | er District        |                      |                     |                     | \$1,799,803              |
| Union   | тот                | TAL OUTSTANDING      |                     |                     | \$12,772,491             |
|   |                    |                      |                     |                     |                          |

| June 30, 2013             |                       | Warren County     |                     |                     | 347                      |
|---------------------------|-----------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT      | ISSUE<br>DATE         | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Warren                    |                       |                   |                     |                     |                          |
| Bowling Green Independent | School District       |                   |                     |                     |                          |
| Schools                   | IS                    | SUE ID: 14433     |                     | Bond                |                          |
| Revenue                   | 07/14/2010            | \$510,000         | 3.65                | 08/01/2030          |                          |
| N/A                       |                       |                   |                     |                     | \$466,000                |
| Refinancing               | IS                    | SUE ID: 14767     |                     | Bond                |                          |
| Refunding Revenue         | 03/15/2012            | \$1,730,000       |                     | 05/01/2024          |                          |
| N/A                       |                       |                   |                     |                     | \$1,710,000              |
| TOTAL Bowling Green In    | dependent School Dist | rict              |                     |                     | \$2,176,000              |

| June 30, 2013                     |               | Warren County               |                     |                     | 348                      |
|-----------------------------------|---------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| City of Bowling Green             |               |                             |                     |                     |                          |
| Industrial Facility               |               | ISSUE ID: 8362              |                     | Bond                |                          |
| Industrial Revenue                | 12/01/1992    | \$26,000,000                | 10.00               | 12/30/2017          | \$26,000,000             |
| Electric                          |               | ISSUE ID: 8780              |                     | Bond                |                          |
| Revenue<br>N/A                    | 11/01/1993    | \$5,000,000                 | 0.00                | 04/01/2013          | \$860,000                |
| Public Project                    |               | ISSUE ID: 8781              |                     | Bond                |                          |
| Public Corporation                | 12/01/1993    | \$8,660,000                 | 0.00                | 12/01/2018          | \$5,360,000              |
| Municipal Improvements            |               | ISSUE ID: 9216              |                     | Bond                |                          |
| Public Corporation                | 12/01/1994    | \$6,440,000                 | 0.00                | 12/01/2014          | \$1,595,000              |
| Industrial Facility               |               | ISSUE ID: 9218              |                     | Bond                | ψ1,030,000               |
| Industrial Revenue                | 03/30/1995    | \$6,900,000                 | 0.00                | 03/01/2025          |                          |
|                                   |               | 100115 15 0440              |                     | Б                   | \$6,900,000              |
| Public Project Special Assessment | 09/01/1995    | ISSUE ID: 9419<br>\$325,000 | 6.75                | Bond<br>02/01/2024  |                          |
| Special Assessment                | 09/01/1995    | φ3 <b>2</b> 3,000           | 0.75                | 02/01/2024          | \$215,000                |
| Public Project                    |               | ISSUE ID: 9478              |                     | Bond                |                          |
| Public Corporation                | 11/01/1995    | \$2,365,000                 | 0.00                | 11/01/2015          | ФСОО ООО                 |
| Municipal Improvements            |               | ISSUE ID: 9902              |                     | Bond                | \$680,000                |
| Revenue                           | 08/15/1996    | \$840,000                   | 0.00                | 10/30/2016          |                          |
|                                   |               |                             |                     |                     | \$295,000                |
| Improvement Project               | 05/04/4007    | ISSUE ID: 10008             | 0.50                | Bond                |                          |
| Special Assessment                | 05/01/1997    | \$300,000                   | 6.50                | 12/01/2026          | \$215,000                |
| Electric                          |               | ISSUE ID: 10170             |                     | Bond                | Ψ=10,000                 |
| Revenue                           | 10/01/1997    | \$5,730,000                 | 0.00                | 04/01/2018          |                          |
| Public Project                    |               | ISSUE ID: 10601             |                     | Bond                | \$445,000                |
| Special Assessment                | 09/01/1998    | \$245,000                   | 6.25                | 08/01/2028          |                          |
| ·                                 |               |                             |                     |                     | \$210,000                |
| Fire Station Improvements         | 00/04/4000    | ISSUE ID: 10603             | 4.40                | Bond                |                          |
| General Obligation                | 09/01/1998    | \$2,180,000                 | 4.13                | 10/01/2018          | \$970,000                |
| Residential                       |               | ISSUE ID: 10794             |                     | Bond                | ψο, ο, ο ο ο             |
| Special Assessment                | 06/01/1999    | \$301,000                   | 5.75                | 02/01/2029          |                          |
| Public Project                    |               | ISSUE ID: 11092             |                     | Bond                | \$231,000                |
| Special Assessment                | 04/01/2000    | \$358,000                   | 6.00                | 02/01/2030          |                          |
|                                   |               | ¥ = = = , = = =             |                     |                     | \$287,000                |
| Public Project                    |               | ISSUE ID: 11118             |                     | Bond                |                          |
| General Obligation                | 06/15/2000    | \$17,250,000                |                     | 06/01/2020          | \$11,590,000             |
| Land Acquisition                  |               | ISSUE ID: 11621             |                     | Bond                | ψ11,000,000              |
| General Obligation                | 05/01/2002    | \$6,430,000                 |                     | 12/01/2017          |                          |
| Dublic Project                    |               | ISSUE ID: 11623             |                     | Pond                | \$2,760,000              |
| Public Project General Obligation | 06/01/2002    | \$30,115,000                |                     | Bond<br>06/01/2026  |                          |
| Ocheral Obligation                | 00/01/2002    | ψου, 110,000                |                     | 00/01/2020          | \$27,010,000             |
| Public Project                    |               | ISSUE ID: 11624             |                     | Bond                |                          |
| General Obligation                | 06/01/2002    | \$1,800,000                 |                     | 06/01/2026          | \$1,640,000              |
| Manufacturing Facility            |               | ISSUE ID: 12034             |                     | Bond                | φι,υ <del>4</del> υ,υυυ  |
| Industrial Revenue                | 12/20/2002    | \$40,000,000                | 7.00                | 05/01/2023          |                          |
|                                   |               |                             |                     |                     | \$40,000,000             |

| June 30, 2013                             |               | Warren County                   |                     |                     | 349                      |
|---|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Public Project                            |               | ISSUE ID: 12197                 |                     | Bond                |                          |
| Special Assessment                        | 09/22/2003    | \$380,000                       | 4.00                | 02/01/2033          | <b>40.47.000</b>         |
| Refinancing                               |               | ISSUE ID: 12292                 |                     | Bond                | \$317,000                |
| General Obligation                        | 12/23/2003    | \$8,585,000                     |                     | 12/01/2018          |                          |
| -   |               |                                 |                     |                     | \$4,270,000              |
| Water and Sewer                           | 00/04/0004    | ISSUE ID: 12408                 |                     | Bond                |                          |
| Revenue                                   | 08/01/2004    | \$9,690,000                     |                     | 12/01/2024          | \$7,095,000              |
| Refinancing                               |               | ISSUE ID: 12453                 |                     | Bond                | ψ1,000,000               |
| Revenue                                   | 03/01/2004    | \$4,890,000                     |                     | 04/01/2013          |                          |
| N/A<br>Municipal Improvements             |               | ICCLIE ID: 42722                |                     | Bond                | \$795,000                |
| Municipal Improvements General Obligation | 04/15/2004    | ISSUE ID: 12732<br>\$13,375,000 |                     | 06/01/2024          |                          |
| General Obligation                        | 04/10/2004    | Ψ10,010,000                     |                     | 00/01/2024          | \$9,125,000              |
| Municipal Improvements                    |               | ISSUE ID: 12733                 |                     | Bond                |                          |
| General Obligation                        | 04/15/2004    | \$2,025,000                     |                     | 06/01/2024          | #0.00F.000               |
| Electric                                  |               | ISSUE ID: 13053                 |                     | Bond                | \$2,025,000              |
| Revenue                                   | 04/18/2006    | \$8,000,000                     |                     | 04/01/2036          |                          |
|   |               | , -,,                           |                     |                     | \$7,060,000              |
| Improvement Project                       |               | ISSUE ID: 13390                 |                     | Bond                |                          |
| General Obligation                        | 04/16/2007    | \$14,905,000                    |                     | 12/01/2032          | \$12,915,000             |
| Multiple Purposes                         |               | ISSUE ID: 13726                 |                     | Bond                | Ψ12,313,000              |
| General Obligation                        | 12/27/2007    | \$27,415,000                    |                     | 09/01/2023          |                          |
|   |               | 100115 15                       |                     |                     | \$25,930,000             |
| Multiple Purposes                         | 00/40/2000    | ISSUE ID: 13932                 |                     | Bond                |                          |
| General Obligation                        | 08/18/2008    | \$24,835,000                    |                     | 06/01/2038          | \$23,465,000             |
| Multiple Purposes                         |               | ISSUE ID: 13933                 |                     | Bond                | , ,, ,,,,,,              |
| General Obligation                        | 08/18/2008    | \$6,585,000                     |                     | 06/01/2038          |                          |
| N/A<br>Refinancing                        |               | ISSUE ID: 14094                 |                     | Bond                | \$5,585,000              |
| General Obligation                        | 03/31/2009    | \$15,740,000                    |                     | 06/01/2020          |                          |
| N/A                                       | 00.0          | ψ.ο,ο,οοο                       |                     | 00/01/2020          | \$12,335,000             |
| Refinancing                               |               | ISSUE ID: 14531                 |                     | Bond                |                          |
| General Obligation                        | 12/21/2010    | \$27,775,000                    |                     | 06/01/2026          | <b>427 775 000</b>       |
| N/A<br>Refinancing                        |               | ISSUE ID: 14532                 |                     | Bond                | \$27,775,000             |
| General Obligation                        | 12/21/2010    | \$1,805,000                     |                     | 06/01/2014          |                          |
| N/A                                       |               |                                 |                     |                     | \$1,370,000              |
| Multiple Purposes                         | 04/40/0040    | ISSUE ID: 14745                 |                     | Bond                |                          |
| Revenue<br>N/A                            | 01/10/2012    | \$3,335,000                     |                     | 12/01/2031          | \$3,335,000              |
| Multiple Purposes                         |               | ISSUE ID: 14746                 |                     | Bond                | <b>+</b> -,,             |
| Revenue                                   | 12/22/2011    | \$7,700,000                     |                     | 12/01/2031          |                          |
| N/A                                       |               | ICCLIE ID: 14020                |                     | Dand                | \$7,700,000              |
| Health Care Facility Revenue              | 07/09/2008    | ISSUE ID: 14839<br>\$3,000,000  | 1.25                | Bond<br>01/01/2034  |                          |
| N/A                                       | 0170372000    | ψο,σοσ,σοσ                      | 1.20                | 01/01/2004          | \$3,000,000              |
| Refinancing                               |               | ISSUE ID: 14928                 |                     | Bond                |                          |
| General Obligation                        | 04/30/2012    | \$6,320,000                     |                     | 06/01/2024          | <b>ድድ ኃ</b> ኃስ ሰሰር       |
| N/A<br>Refinancing                        |               | ISSUE ID: 14929                 |                     | Bond                | \$6,320,000              |
| General Obligation                        | 04/30/2012    | \$1,400,000                     |                     | 06/01/2024          |                          |
| N/A                                       |               |                                 |                     |                     | \$1,400,000              |
| Refinancing                               | 04/00/02:5    | ISSUE ID: 14930                 | • • •               | Bond                |                          |
| General Obligation<br>N/A                 | 01/02/2013    | \$4,200,000                     | 2.00                | 12/01/2017          | \$4,200,000              |
| 1 1// 1                                   |               |                                 |                     |                     | ψ <del>+</del> ,200,000  |

| GOVERNMENTAL<br>UNIT    | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
|-------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| Lease Purchase          |               | ISSUE ID: 10011   |                     | Lease               |                          |
|                         | 06/30/1997    | \$750,000         | 0.00                | 07/01/2012          |                          |
| Renewable               |               |                   |                     |                     | \$22,000                 |
| Train Depot             |               | ISSUE ID: 11200   |                     | Lease               |                          |
|                         | 02/21/2001    | \$1,000,000       | 5.65                | 06/30/2021          |                          |
| Renewable               |               |                   |                     |                     | \$450,000                |
| Street Improvement      |               | ISSUE ID: 12385   |                     | Lease               |                          |
|                         | 06/28/2004    | \$212,000         | 4.69                | 06/28/2014          |                          |
| General Obligation      |               |                   |                     |                     | \$50,506                 |
| Refinancing             |               | ISSUE ID: 12406   |                     | Lease               |                          |
|                         | 08/05/2004    | \$881,153         | 5.02                | 06/30/2019          |                          |
| General Obligation      |               |                   |                     |                     | \$413,011                |
| Fire Equipment          |               | ISSUE ID: 12806   |                     | Lease               |                          |
|                         | 06/30/2005    | \$387,000         | 3.59                | 06/30/2015          |                          |
| Renewable               |               |                   |                     |                     | \$130,737                |
| Building                |               | ISSUE ID: 13585   |                     | Lease               |                          |
|                         | 06/30/2005    | \$1,230,000       |                     | 07/02/2025          |                          |
| General Obligation      |               |                   |                     |                     | \$947,279                |
| Street Improvement      |               | ISSUE ID: 13586   |                     | Lease               |                          |
|                         | 06/30/2005    | \$400,000         | 3.66                | 07/02/2015          |                          |
| General Obligation      |               |                   |                     |                     | \$177,451                |
| TOTAL City of Bowling G | reen          |                   |                     |                     | \$295,470,984            |

| June 30, 2013              |                  | Warren County                                |                     |                     | 351   |
|----------------------------|------------------|--|---------------------|---------------------|---|
| GOVERNMENTAL<br>UNIT       | ISSUE<br>DATE    | ORIGINAL<br>ISSUE                            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                          |
| Kentucky Rural Water Finar | nce Corportation |  |                     |                     |   |
| Public Project             |                  | ISSUE ID: 12586                              |                     | Bond                |   |
| Refunding Revenue          | 03/15/2003       | \$8,805,000                                  |                     | 02/01/2037          |   |
| returning revenue          | 00/10/2000       | ψο,οοο,οοο                                   |                     | 02/01/2007          | \$6,885,000                                       |
| Water and Sewer            |                  | ISSUE ID: 12587                              |                     | Bond                |   |
| Refunding Revenue          | 10/19/2004       | \$15,160,000                                 |                     | 08/01/2029          |   |
|                            |                  |  |                     |                     | \$10,675,000                                      |
| Public Project             |                  | ISSUE ID: 12588                              |                     | Bond                |   |
| Refunding Revenue          | 10/01/2003       | \$7,920,000                                  |                     | 02/01/2025          | ¢4.075.000  |
| Refinancing                |                  | ISSUE ID: 12589                              |                     | Bond                | \$4,075,000                                       |
| Refunding Revenue          | 10/15/2002       | \$1,375,000                                  |                     | 08/01/2014          |   |
| returning revenue          | 10/10/2002       | ψ1,070,000                                   |                     | 00/01/2014          | \$390,000   |
| Water and Sewer            |                  | ISSUE ID: 12591                              |                     | Bond                | . ,   |
| Refunding Revenue          | 04/27/2004       | \$20,975,000                                 |                     | 02/01/2034          |   |
|                            |                  |  |                     |                     | \$15,345,000                                      |
| Public Project             |                  | ISSUE ID: 12592                              |                     | Bond                |   |
| Refunding Revenue          | 10/19/2004       | \$15,160,000                                 |                     | 02/01/2029          | ¢10 675 000                                       |
| Refinancing                |                  | ISSUE ID: 12940                              |                     | Bond                | \$10,675,000                                      |
| Revenue                    | 10/19/2005       | \$4,110,000                                  |                     | 02/01/2030          |   |
| Nevende                    | 10/10/2000       | Ψ1,110,000                                   |                     | 02/01/2000          | \$2,845,000                                       |
| Refinancing                |                  | ISSUE ID: 12944                              |                     | Bond                |   |
| Revenue                    | 10/19/2005       | \$4,855,000                                  |                     | 02/01/2035          |   |
|                            |                  |  |                     |                     | \$4,140,000                                       |
| Refinancing                |                  | ISSUE ID: 13079                              |                     | Bond                |   |
| Refunding Revenue          | 04/11/2006       | \$7,790,000                                  |                     | 02/01/2030          | \$6,750,000                                       |
| Water and Sewer            |                  | ISSUE ID: 13150                              |                     | Bond                | \$0,750,000                                       |
| Revenue                    | 05/31/2006       | \$5,765,000                                  |                     | 08/01/2035          |   |
| Nevende                    | 00/01/2000       | ψο, ι σο, σσο                                |                     | 00/01/2000          | \$5,075,000                                       |
| Water and Sewer            |                  | ISSUE ID: 13333                              |                     | Bond                |   |
| Revenue                    | 01/30/2007       | \$12,355,000                                 |                     | 02/01/2040          |   |
|                            |                  | 100115 15 40405                              |                     | 5 .                 | \$10,480,000                                      |
| Water and Sewer            | 07/00/0007       | ISSUE ID: 13465                              |                     | Bond                |   |
| Revenue                    | 07/30/2007       | \$5,570,000                                  |                     | 08/01/2031          | \$4,635,000                                       |
| Refinancing                |                  | ISSUE ID: 13813                              |                     | Bond                | Ψ+,000,000  |
| Refunding Revenue          | 03/06/2008       | \$5,615,000                                  |                     | 02/01/2034          |   |
| 3                          |                  | <i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i> |                     |                     | \$5,045,000                                       |
| Refinancing                |                  | ISSUE ID: 13867                              |                     | Bond                |   |
| Refunding Revenue          | 05/29/2008       | \$7,300,000                                  |                     | 02/01/2037          |   |
| Definencing                |                  | 100HE ID: 444E4                              |                     | Dond                | \$5,930,000                                       |
| Refinancing                | 00/04/2000       | ISSUE ID: 14154                              |                     | Bond                |   |
| Refunding Revenue<br>N/A   | 08/04/2009       | \$6,960,000                                  |                     | 08/01/2021          | \$3,725,000                                       |
| Refinancing                |                  | ISSUE ID: 14386                              |                     | Bond                | ψο,7 20,000                                       |
| Refunding Revenue          | 05/13/2010       | \$16,270,000                                 |                     | 02/01/2034          |   |
| N/A                        |                  |  |                     |                     | \$14,970,000                                      |
| Refinancing                |                  | ISSUE ID: 14412                              |                     | Bond                |   |
| Revenue                    | 06/10/2010       | \$7,615,000                                  |                     | 02/01/2036          | #0 <b>=</b> 00 000                                |
| N/A<br>Refinancing         |                  | ISSUE ID: 14501                              |                     | Bond                | \$6,700,000                                       |
| Refinancing<br>Refunding   | 11/04/2010       | \$2,890,000                                  |                     | 08/01/2034          |   |
| N/A                        | 11/04/2010       | φ <b>∠</b> ,0 <del>9</del> 0,000             |                     | 00/01/2034          | \$2,760,000                                       |
| Multiple Purposes          |                  | ISSUE ID: 14596                              |                     | Bond                | <del>+=,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del> |
| Refunding Revenue          | 04/12/2011       | \$3,130,000                                  |                     | 02/01/2035          |   |
| N/A                        |                  |  |                     |                     | \$2,960,000                                       |
|                            |                  |  |                     |                     |   |

| •                             |                   |                      |                     |                     |                          |
|-------------------------------|-------------------|----------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT          | ISSUE<br>DATE     | ORIGINAL<br>ISSUE    | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Refinancing                   |                   | ISSUE ID: 14696      |                     | Bond                |                          |
| Revenue                       | 11/10/2011        | \$5,935,000          |                     | 08/01/2040          |                          |
| N/A                           |                   |                      |                     |                     | \$5,935,000              |
| Refinancing                   |                   | ISSUE ID: 14764      |                     | Bond                |                          |
| Revenue                       | 01/31/2012        | \$5,090,000          | 1.25                | 02/01/2013          |                          |
| N/A                           |                   |                      |                     |                     | \$5,090,000              |
| Multiple Purposes             |                   | ISSUE ID: 14786      |                     | Bond                |                          |
| Refunding Revenue             | 03/28/2012        | \$9,990,000          |                     | 02/01/2044          |                          |
| N/A                           |                   |                      |                     |                     | \$9,990,000              |
| TOTAL Kentucky Rural Wa       | ter Finance Corpo | ortation             |                     |                     | \$145,075,000            |
| South Central Kentucky Region | onal Development  | t Authority          |                     |                     |                          |
| Manufacturing Facility        |                   | ISSUE ID: 12836      |                     | Bond                |                          |
| Industrial Revenue            | 12/01/2004        | \$100,200,000        | 5.00                | 10/01/2024          |                          |
|                               |                   |                      |                     |                     | \$100,200,000            |
| Manufacturing Facility        |                   | ISSUE ID: 12837      |                     | Bond                |                          |
| Industrial Revenue            | 12/01/2004        | \$66,800,000         | 5.00                | 10/01/2024          |                          |
|                               |                   |                      |                     |                     | \$66,800,000             |
| Manufacturing Facility        |                   | ISSUE ID: 14925      |                     | Bond                |                          |
| Industrial Revenue            | 05/01/2009        | \$126,000,000        |                     | 05/01/2029          |                          |
| N/A                           |                   |                      |                     |                     | \$126,000,000            |
| TOTAL South Central Kent      | ucky Regional De  | evelopment Authority |                     |                     | \$293,000,000            |

| June 30, 2013                          |               | Warren County                   |                     |                     | 353                      |
|--|---------------|---------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Warren County                          |               |                                 |                     |                     |                          |
| Water                                  |               | ISSUE ID: 4643                  |                     | Bond                |                          |
| Revenue                                | 02/17/1983    | \$947,000                       | 5.00                | 01/01/2021          |                          |
|  |               |                                 |                     |                     | \$393,000                |
| Water                                  | 07/40/4005    | ISSUE ID: 5325                  | 0.40                | Bond                |                          |
| Revenue                                | 07/10/1985    | \$1,705,000                     | 9.13                | 01/01/2024          | \$1,151,000              |
| Industrial Facility                    |               | ISSUE ID: 8820                  |                     | Bond                | * 1,121,22               |
| Industrial Revenue                     | 03/15/1994    | \$4,300,000                     | 0.00                | 07/01/2013          |                          |
| Industrial Facility                    |               | ISSUE ID: 8895                  |                     | Bond                | \$700,000                |
| Industrial Revenue                     | 12/29/1993    | \$5,000,000                     | 0.00                | 12/01/2023          |                          |
|  |               | ¥ = / = = = / = = =             |                     |                     | \$5,000,000              |
| Industrial Facility                    |               | ISSUE ID: 8896                  |                     | Bond                |                          |
| Industrial Revenue                     | 12/29/1993    | \$14,000,000                    | 0.00                | 12/01/2023          | \$14,000,000             |
| Court Facility                         |               | ISSUE ID: 10079                 |                     | Bond                | ψ14,000,000              |
| Public Corporation                     | 06/01/1997    | \$22,750,000                    | 0.00                | 09/01/2029          |                          |
| County Inil                            |               | 100UE ID. 40000                 |                     | Dand                | \$17,515,000             |
| County Jail Public Corporation         | 12/01/1997    | ISSUE ID: 10080<br>\$3,235,000  | 0.00                | Bond<br>12/01/2016  |                          |
| i abile corporation                    | 12/01/1337    | ψ5,235,000                      | 0.00                | 12/01/2010          | \$1,190,000              |
| Court Facility                         |               | ISSUE ID: 10273                 |                     | Bond                |                          |
| Public Corporation                     | 06/01/1998    | \$3,725,000                     | 0.00                | 09/01/2029          | \$2,910,000              |
| Hospital                               |               | ISSUE ID: 10363                 |                     | Bond                | \$2,910,000              |
| Revenue                                | 01/15/1998    | \$56,640,000                    | 0.00                | 04/01/2027          |                          |
|  |               | 100115 15 40000                 |                     | 5 .                 | \$38,845,000             |
| Industrial Facility Industrial Revenue | 01/01/1998    | ISSUE ID: 10688<br>\$5,800,000  | 0.00                | Bond<br>02/01/2023  |                          |
| industrial Nevertue                    | 01/01/1990    | ψ5,000,000                      | 0.00                | 02/01/2023          | \$3,655,000              |
| College Project                        |               | ISSUE ID: 11091                 |                     | Bond                |                          |
| Revenue                                | 05/25/2000    | \$75,000,000                    |                     | 05/01/2030          | \$75,000,000             |
| Hospital                               |               | ISSUE ID: 11507                 |                     | Bond                | \$75,000,000             |
| Revenue                                | 08/02/2001    | \$30,000,000                    |                     | 08/01/2031          |                          |
| Hansa Mantagan                         |               | 100UE ID: 44000                 |                     | Dl                  | \$25,535,000             |
| Home Mortgage<br>Revenue               | 06/12/2002    | ISSUE ID: 11622<br>\$50,000,000 |                     | Bond<br>03/01/2036  |                          |
| Nevenue                                | 00/12/2002    | ψ30,000,000                     |                     | 03/01/2030          | \$50,000,000             |
| Judicial Facility                      |               | ISSUE ID: 11895                 |                     | Bond                |                          |
| General Obligation                     | 11/01/2000    | \$9,540,000                     | 5.40                | 09/01/2030          | \$8,455,000              |
| Courthouse Improvement/Re              | nov           | ISSUE ID: 12037                 |                     | Bond                | φο,455,000               |
| General Obligation                     | 12/01/2002    | \$5,585,000                     |                     | 02/01/2028          |                          |
| Oncome and all Duning t                |               | 100UE ID: 40000                 |                     | Dl                  | \$4,230,000              |
| Governmental Project Revenue           | 02/01/2004    | ISSUE ID: 12308<br>\$8,395,000  |                     | Bond<br>02/01/2026  |                          |
| Nevenue                                | 02/01/2004    | ψ0,393,000                      |                     | 02/01/2020          | \$6,480,000              |
| Courthouse Improvement/Re              | nov           | ISSUE ID: 12568                 |                     | Bond                |                          |
| General Obligation                     | 03/01/2004    | \$1,600,000                     |                     | 03/01/2024          | \$1,010,000              |
| Public Project                         |               | ISSUE ID: 12673                 |                     | Bond                | \$1,010,000              |
| Revenue                                | 01/13/2005    | \$6,640,000                     |                     | 02/01/2026          |                          |
| Definencia                             |               | 100LIE ID: 40000                |                     | Dand                | \$5,305,000              |
| Refinancing General Obligation         | 10/01/2004    | ISSUE ID: 12830<br>\$2,735,000  |                     | Bond<br>12/01/2016  |                          |
| Ochicial Obligation                    | 10/01/2004    | ΨΖ, 1 33,000                    |                     | 12/01/2010          | \$1,165,000              |
|  |               |                                 |                     |                     |                          |

| June 30, 2013                   |                  | Warren County                  |                     |                     | 354                      |
|---------------------------------|------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT            | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Judicial Facility               |                  | ISSUE ID: 12977                |                     | Bond                |                          |
| Refunding Revenue               | 12/13/2005       | \$25,960,000                   |                     | 09/01/2029          |                          |
|                                 |                  |                                |                     |                     | \$22,370,000             |
| Student Housing/Center          |                  | ISSUE ID: 13029                |                     | Bond                |                          |
| Revenue                         | 02/15/2006       | \$4,900,000                    |                     | 05/01/2030          | \$4,900,000              |
| Hospital                        |                  | ISSUE ID: 13365                |                     | Bond                | \$4,900,000              |
| Refunding Revenue               | 03/15/2007       | \$30,885,000                   |                     | 08/01/2031          |                          |
| r torumum g r to vomao          | 00/10/2007       | φοσ,σοσ,σοσ                    |                     | 00/01/2001          | \$27,185,000             |
| Industrial Facility             |                  | ISSUE ID: 13662                |                     | Bond                |                          |
| Industrial Revenue              | 12/22/2006       | \$12,000,000                   |                     | 12/01/2031          |                          |
| Hanakal                         |                  | 1001 IE ID. 40000              |                     | Daniel              | \$12,000,000             |
| Hospital                        | 02/20/2000       | ISSUE ID: 13806                |                     | Bond                |                          |
| Refunding Revenue               | 03/20/2008       | \$77,010,000                   |                     | 04/01/2037          | \$68,375,000             |
| Housing Facilities              |                  | ISSUE ID: 13827                |                     | Bond                | ψου,στο,σου              |
| Revenue                         | 04/16/2008       | \$26,000,000                   |                     | 06/01/2030          |                          |
|                                 |                  |                                |                     |                     | \$26,000,000             |
| Schools                         |                  | ISSUE ID: 13915                |                     | Bond                |                          |
| Revenue                         | 07/09/2008       | \$9,970,000                    |                     | 08/01/2028          |                          |
| Faceamia Davalanment            |                  | 100HF ID: 14226                |                     | Dond                | \$9,430,000              |
| Economic Development<br>Revenue | 12/28/2007       | ISSUE ID: 14336<br>\$6,300,000 | 5.50                | Bond<br>06/01/2017  |                          |
| N/A                             | 12/20/2007       | φ0,300,000                     | 5.50                | 00/01/2017          | \$6,300,000              |
| Multiple Purposes               |                  | ISSUE ID: 14715                |                     | Bond                | +-,,                     |
| General Obligation              | 11/21/2011       | \$16,000,000                   |                     | 06/01/2038          |                          |
| N/A                             |                  |                                |                     |                     | \$16,000,000             |
| Public Project                  |                  | ISSUE ID: 14860                |                     | Bond                |                          |
| Revenue                         | 04/11/2008       | \$6,300,000                    | 5.50                | 06/01/2017          | <b>#6 200 000</b>        |
| N/A<br>Refinancing              |                  | ISSUE ID: 14970                |                     | Bond                | \$6,300,000              |
| General Obligation              | 07/02/2009       | \$4,265,000                    |                     | 03/01/2020          |                          |
| N/A                             | 0110212000       | Ψ4,200,000                     |                     | 00/01/2020          | \$3,185,000              |
| Building                        |                  | ISSUE ID: 14996                |                     | Bond                |                          |
| General Obligation              | 09/30/2011       | \$13,385,000                   | 4.34                | 06/01/2038          |                          |
| N/A                             |                  |                                |                     |                     | \$13,385,000             |
| Fire Vehicles                   |                  | ISSUE ID: 13633                |                     | Lease               |                          |
|                                 | 05/01/2007       | \$925,000                      |                     | 06/30/2017          | <b>#</b> 540.000         |
| General Obligation              |                  | ISSUE ID: 14263                |                     | Loggo               | \$510,000                |
| Building<br>N/A                 | 09/25/2007       | \$820,000                      |                     | Lease<br>09/20/2022 |                          |
| Renewable                       | 09/23/2007       | ψ020,000                       |                     | 09/20/2022          | \$655,000                |
| Building                        |                  | ISSUE ID: 14995                |                     | Lease               | ,                        |
| N/A                             | 09/30/2011       | \$30,829,795                   |                     | 10/01/2051          |                          |
| General Obligation              |                  |                                |                     |                     | \$30,829,795             |
| Refinancing                     |                  | ISSUE ID: 15019                |                     | Lease               |                          |
| N/A<br>General Obligation       | 03/01/2011       | \$11,750,000                   |                     | 03/01/2013          | \$11,750,000             |
| TOTAL Warren County             |                  |                                |                     |                     | \$11,730,000             |
| _                               | nonomia Davida   | mont Authority Inc             |                     |                     | <del>+321,113,100</del>  |
| Warren County Downtown Ed       | conomic Developi | ment Authority, Inc.           |                     |                     |                          |
| Parking Facilities              |                  | ISSUE ID: 15008                |                     | Bond                |                          |
| General Obligation              | 12/01/2011       | \$13,280,000                   |                     | 06/01/2037          |                          |
| N/A                             |                  | a Davalangaant Austrante -     |                     |                     | \$13,280,000             |
| TOTAL Warren County Do          | wntown Economi   | c Development Authority, Inc   | <b>.</b> .          |                     | \$13,280,000             |

| June 30, 2013  |                  | Warren County                  |                     |                     | 355                      |
|--|------------------|--------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE    | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Warren County Justice Center                           | Expansion Corp   | ooration                       |                     |                     |                          |
| Justice Center<br>Revenue                              | 07/01/1999       | ISSUE ID: 11031<br>\$3,595,000 |                     | Bond<br>09/01/2029  | \$2,635,000              |
| TOTAL Warren County Justi                              | ce Center Expa   | nsion Corporation              |                     |                     | \$2,635,000              |
| Warren County Public Library D                         | District         |                                |                     |                     |                          |
| Multiple Purposes                                      |                  | ISSUE ID: 14637                |                     | Bond                |                          |
| General Obligation N/A                                 | 06/02/2011       | \$3,495,000                    |                     | 06/01/2031          | \$3,325,000              |
| TOTAL Warren County Publi Warren County Water District | c Library Distri | CT                             |                     |                     | \$3,325,000              |
| -  |                  | 100115 1D. 0000                |                     | Dand                |                          |
| Sewer<br>Revenue                                       | 11/23/1994       | ISSUE ID: 9206<br>\$761,000    | 4.50                | Bond<br>01/01/2033  |                          |
| NA/- (-  |                  |                                |                     |                     | \$578,500                |
| Water<br>Revenue                                       | 08/01/1995       | ISSUE ID: 9465<br>\$2,180,000  | 0.00                | Bond<br>01/01/2025  |                          |
| 144.4  |                  |                                |                     |                     | \$1,425,000              |
| Water<br>Revenue                                       | 02/26/1996       | ISSUE ID: 9585<br>\$2,633,000  | 5.50                | Bond<br>01/01/2030  |                          |
|  | 0_/_0//          |                                | 0.00                |                     | \$1,943,000              |
| Water<br>Revenue                                       | 01/15/1998       | ISSUE ID: 10362<br>\$5,645,000 | 0.00                | Bond<br>01/01/2014  |                          |
|  |                  |                                | 0.00                |                     | \$735,000                |
| Ky Infrastructure Authority Loan Public Corporation    | 03/08/1998       | ISSUE ID: 10405<br>\$265,000   | 3.80                | Bond<br>06/30/2019  |                          |
|  |                  |                                |                     |                     | \$108,731                |
| Ky Infrastructure Authority Loan Public Corporation    | 10/21/1998       | ISSUE ID: 10617<br>\$980,781   | 3.80                | Bond<br>12/01/2018  |                          |
|  |                  |                                | 0.00                |                     | \$429,489                |
| Water<br>Revenue                                       | 09/01/1999       | ISSUE ID: 11379<br>\$2,000,000 | 5.13                | Bond<br>01/01/2039  |                          |
|  | 00/01/1000       |                                | 0.10                |                     | \$1,742,000              |
| Refinancing Refunding Revenue                          | 03/25/2003       | ISSUE ID: 12070<br>\$2,458,000 |                     | Bond<br>01/01/2028  |                          |
| -  | 00/20/2000       |                                |                     |                     | \$1,815,000              |
| Water and Sewer Refunding                              | 10/29/2003       | ISSUE ID: 12247<br>\$499,600   |                     | Bond<br>01/01/2025  |                          |
| -  | 10/20/2000       |                                |                     |                     | \$338,700                |
| Refinancing<br>Refunding                               | 02/26/2004       | ISSUE ID: 12307<br>\$2,025,000 |                     | Bond<br>01/01/2025  |                          |
| •  | 02/20/2001       |                                |                     |                     | \$1,440,000              |
| Refinancing Refunding Revenue                          | 04/11/2006       | ISSUE ID: 13074<br>\$3,098,000 |                     | Bond<br>01/01/2030  |                          |
| -  | 0111112000       |                                |                     |                     | \$2,778,000              |
| Improvement Project Revenue                            | 06/27/2006       | ISSUE ID: 13101<br>\$1,250,000 | 4.25                | Bond<br>01/01/2045  |                          |
|  | 00/2//2000       |                                | 1.20                |                     | \$1,175,000              |
| Refinancing Refunding Revenue                          | 03/28/2012       | ISSUE ID: 14784<br>\$2,095,000 |                     | Bond<br>01/01/2039  |                          |
| N/A  |                  | Ψ2,000,000                     |                     | 3.1.3.112.000       | \$2,095,000              |
| TOTAL Warren County Wate                               | r District       |                                |                     |                     | \$16,603,420             |
| Warren   | -                | TOTAL OUTSTANDING              |                     |                     | \$1,293,279,199          |

| Mashington   City of Springfield   Sull   | June 30, 2013                           |                | Washington County |      |            | 356                       |
|---|---|----------------|-------------------|------|------------|---------------------------|
| Visiter and Sewer   SUSUE ID: 10271   Bond   Revenue   04/01/1997   \$14.05.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2017   \$500.000   0.00   01/01/2037   \$752.000   0.00   01/01/2037   \$752.000   0.00   01/01/2037   \$752.000   0.00   01/01/2030   0.000   0.00   0   |   |                |                   |      |            |                           |
| Revenue   |   |                |                   |      |            |                           |
| Revenue   | Water and Sewer                         |                | ISSUE ID: 10271   |      | Bond       |                           |
| Maler and Sewer   SSUE ID: 10425   Bond   Revenue   06/30/1998   S900,000   4.75   01/01/2037   \$752,000   |   | 04/01/1997     |                   | 0.00 | 01/01/2017 |                           |
| Revenue   | Water and Cower                         |                | 100UE ID: 4042E   |      | Dond       | \$500,000                 |
| S752,000   S752,000   Revenue   11,01/1999   \$4,850,000   11/01/2020   \$3,000,000   Revenue   01/01/2003   \$2,000,000   4.75   01/01/2040   \$1,755,000   Revenue   01/01/2003   \$2,000,000   4.75   01/01/2040   \$1,755,000   Revenue   06/18/2004   \$1,484,000   4.38   01/01/2043   \$1,365,500   Revenue   06/18/2004   \$1,484,000   4.38   01/01/2030   \$1,365,500   Revenue   04/27/2004   \$1,137,000   01/01/2030   \$1,365,500   Revenue   04/27/2004   \$1,377,000   01/01/2030   \$1,365,500   Revenue   04/27/2004   \$1,377,000   01/01/2030   \$1,365,500   Revenue   10/18/2007   \$1,675,000   4.38   01/01/2046   \$1,598,000   Refinancing   Revenue   10/18/2007   \$1,675,000   4.38   01/01/2046   \$1,598,000   Refinancing   Refunding Revenue   05/29/2008   \$825,000   01/01/2017   \$490,000   Refunding Revenue   05/29/2008   \$825,000   01/01/2017   \$490,000   \$1,000,000   |   | 06/30/1998     |                   | 4 75 |            |                           |
| Revenue   | revenue                                 | 00/00/1000     | Ψ000,000          | 1.70 | 01/01/2007 | \$752,000                 |
| Mater and Sewer   ISSUE ID: 11489   Bond   S1,755,000   | ·                                       |                |                   |      |            |                           |
| Water and Sewer Revenue         ISSUE ID: 11489         Bond St,755,000           Revenue         01/01/2003         \$2,000,000         4.75         01/01/2040         \$1,755,000           Water Revenue         06/18/2004         ISSUE ID: 12388         Bond On/101/2043         \$1,365,500           Refinancing Revenue         06/18/2004         \$1,137,000         01/01/2030         \$929,000           Improvement Project Revenue         10/18/2007         ISSUE ID: 13511         Bond On/101/2046         \$1,598,000           Refinancing Revenue         05/29/2008         ISSUE ID: 13872         Bond On/101/2017         \$1,598,000           Refunding Revenue         05/29/2008         \$825,000         01/101/2017         \$490,000           Improvement Project Refunding Revenue         05/29/2008         \$825,000         09/01/2021         \$490,000           Refunding Revenue         06/25/2010         \$744,218         5.50         09/01/2021         \$490,000           Improvement Project Refunding Revenue         12/13/2010         \$4,500,000         09/01/2021         \$4,285,714           Refunding Revenue         11/03/2011         \$3,000,000         09/01/2021         \$4,285,714           Library         ISSUE ID: 14704         Bond         Bond         \$3,000,000      <   | Revenue                                 | 11/01/1999     | \$4,850,000       |      | 11/01/2020 | \$3,000,000               |
| Mater   ISSUE ID: 12368   Bond   S1,755,000   Revenue   06/18/2004   \$1,484,000   4.38   01/01/2043   S1,365,500   Revenue   04/27/2004   \$1,370,000   01/01/2030   S299,000   Improvement Project   ISSUE ID: 13511   Bond   S1,598,000   Revenue   05/29/2008   S825,000   01/01/2046   S1,598,000   Improvement Project   ISSUE ID: 13872   Bond   S1,598,000   Improvement Project   ISSUE ID: 13872   Bond   S490,000   Improvement Project   ISSUE ID: 14447   Bond   S400,000   S744,218   5.50   09/01/2022   S662,019   S662,019   S744,218   S.50   09/01/2022   S662,019   S744,218   S.50   09/01/2022   S662,019   S744,218   S.50   S90/01/2022   S744,218   S.50   S90/01/2022   S744,218   S.50   S90/01/2031   S74,285,714   S90/010   S74,285,714   S90/010   S90/01/2031   S74,285,714   S90/010   S74,285,714   S90  | Water and Sewer                         |                | ISSUE ID: 11489   |      | Bond       | ψο,σοσ,σοσ                |
| Water Revenue         106/18/2004         ISSUE ID: 12368         Bond           Revenue         06/18/2004         \$1,484,000         4.38         01/01/2043           Refinancing Revenue         15SUE ID: 12440         Bond         \$929,000           Improvement Project         ISSUE ID: 13511         Bond         \$929,000           Revenue         10/18/2007         \$1,675,000         4.38         01/01/2046         \$1,598,000           Refunding Revenue         05/29/2008         \$825,000         0.701/2017         \$490,000           Improvement Project         ISSUE ID: 144447         Bond         \$490,000           Improvement Project         ISSUE ID: 144533         Bond         \$662,019           Refunding Revenue         08/25/2010         \$744,218         5.50         09/01/2031           N/A         ISSUE ID: 14533         Bond         \$4,285,714           Library         ISSUE ID: 14503         Bond         \$4,285,714           Library         ISSUE ID: 14704         Bond         \$3,000,000           N/A         ISSUE ID: 14890         Bond         \$8,500,000           Revenue         11/10/2004         \$9,500,000         11/10/12035         \$8,370,000           General Obligation         <   | Revenue                                 | 01/01/2003     | \$2,000,000       | 4.75 | 01/01/2040 | • /                       |
| Revenue   | Water                                   |                | ISSUE ID: 12368   |      | Rond       | \$1,755,000               |
| Refinancing   SSUE ID: 12440   Bond   Revenue   04/27/2004   \$1,137,000   01/01/2030   \$929,000   Improvement Project   ISSUE ID: 13511   Bond   \$929,000   Revenue   10/18/2007   \$1,675,000   4.38   01/01/2046   \$1,598,000   Refinancing   Refunding Revenue   05/29/2008   \$825,000   01/01/2017   \$490,000   Improvement Project   SSUE ID: 13872   Bond   \$1,598,000   Improvement Project   Refunding Revenue   06/25/2010   \$744,218   5.50   09/01/2022   N/A   \$662,019   \$6          |   | 06/18/2004     |                   | 4.38 |            |                           |
| Revenue   |   |                |                   |      |            | \$1,365,500               |
| Sepand   S  |   | 0.4.107.1000.4 |                   |      |            |                           |
| Improvement Project   Revenue   10/18/2007   \$1,675,000   4.38   01/01/2046   \$1,598,000   Refinancing   ISSUE ID: 13872   Bond   \$1,598,000   Refunding Revenue   05/29/2008   \$825,000   01/01/2017   \$490,000   Improvement Project   ISSUE ID: 14447   Bond   \$490,000   Refunding Revenue   08/25/2010   \$744,218   5.50   09/01/2022   \$662,019   \$662,0 | Revenue                                 | 04/27/2004     | \$1,137,000       |      | 01/01/2030 | \$929.000                 |
| Refinancing         ISSUE ID: 13872         Bond           Refunding Revenue         05/29/2008         \$825,000         01/01/2017           Improvement Project         ISSUE ID: 14447         Bond           Refunding Revenue         08/25/2010         \$744,218         5.50         09/01/2022           N/A         S662,019         \$662,019           College Project         ISSUE ID: 14533         Bond           Industrial Revenue         12/13/2010         \$4,500,000         09/01/2031           N/A         ISSUE ID: 14704         Bond           Industrial Revenue         11/03/2011         \$3,000,000         11/01/2031           N/A         ISSUE ID: 14890         Bond           Revenue         11/10/2004         \$9,500,000         11/01/2035           Revenue         11/10/2004         \$9,500,000         05/20/2022           General Obligation         ISSUE ID: 11763         Lease           TOTAL City of Springfield         ISSUE ID: 11996         Bond           Manufacturing Facility         ISSUE ID: 13352         Bond           Industrial Revenue         11/15/2002         \$11,960,000         09/30/2017           Substice Center         ISSUE ID: 13352         Bond           Rev   | Improvement Project                     |                | ISSUE ID: 13511   |      | Bond       | ¥,                        |
| Refinancing Refunding Revenue         ISSUE ID: 13872         Bond O1/01/2017         490,000           Refunding Revenue Refunding Revenue N/A         ISSUE ID: 14447         Bond Bond Bond Bond Bond Bond Bond Bond   | Revenue                                 | 10/18/2007     | \$1,675,000       | 4.38 | 01/01/2046 | <b>*</b> 4 <b>500</b> 000 |
| Refunding Revenue   05/29/2008   \$825,000   01/01/2017   \$490,000   | Refinancing                             |                | ISSUE ID: 13872   |      | Bond       | \$1,598,000               |
| Improvement Project   | _                                       | 05/29/2008     |                   |      |            |                           |
| Refunding Revenue<br>N/A         08/25/2010         \$744,218         5.50         09/01/2022         \$662,019           College Project         ISSUE ID: 14533         Bond         \$662,019           Industrial Revenue<br>N/A         12/13/2010         \$4,500,000         09/01/2031         \$4,285,714           Library         ISSUE ID: 14704         Bond         Industrial Revenue<br>N/A         \$3,000,000         11/01/2031         \$3,000,000           Educational Development         ISSUE ID: 14890         Bond         \$8,370,000         \$8,370,000           Revenue         11/10/2004         \$9,500,000         11/01/2035         \$8,370,000           Water         ISSUE ID: 11763         Lease         \$8,370,000           Water         ISSUE ID: 11763         Lease         \$150,000           TOTAL City of Springfield         \$250,000         05/20/2022         \$26,857,233           Washington County           Manufacturing Facility         ISSUE ID: 11996         Bond         \$210,000           Justice Center         ISSUE ID: 13352         Bond         \$210,000           Revenue         04/12/2007         \$11,960,000         10/01/2026         \$10,095,000           Vehicles         ISSUE ID: 12479         Lease         \$21,009<  | -                                       |                |                   |      |            | \$490,000                 |
| NIA   |   | 09/25/2010     |                   | 5.50 |            |                           |
| College Project   ISSUE ID: 14533   Bond  | <u> </u>                                | 06/25/2010     | <b>⊅/44,∠10</b>   | 5.50 | 09/01/2022 | \$662,019                 |
| N/A   | College Project                         |                | ISSUE ID: 14533   |      | Bond       |                           |
| Clibrary   ISSUE ID: 14704   Bond   Industrial Revenue   11/03/2011   \$3,000,000   11/01/2031   \$3,000,000   Educational Development   ISSUE ID: 14890   Bond   Revenue   11/10/2004   \$9,500,000   11/01/2035   \$8,370,000   N/A   ISSUE ID: 11763   Lease   Lease   S150,000   S26,857,233   S26,857  |   | 12/13/2010     | \$4,500,000       |      | 09/01/2031 | ¢4 205 744                |
| Industrial Revenue   11/03/2011   \$3,000,000   11/01/2031   \$3,000,000     Educational Development   ISSUE ID: 14890   Bond   Revenue   11/10/2004   \$9,500,000   11/01/2035   \$8,370,000     Water   |   |                | ISSUE ID: 14704   |      | Bond       | <del>\$4,2</del> 65,7 14  |
| SSUE ID: 14890   Bond   Revenue   11/10/2004   \$9,500,000   11/01/2035   \$8,370,000   N/A   SSUE ID: 11763   Lease   SSUE ID: 11763   Lease   S150,000   S250,000  | •                                       | 11/03/2011     |                   |      |            |                           |
| Revenue N/A         11/10/2004         \$9,500,000         11/01/2035         \$8,370,000           Water         ISSUE ID: 11763         Lease         \$150,000           General Obligation TOTAL City of Springfield         \$250,000         05/20/2022         \$150,000           Washington County         Washington County         ISSUE ID: 11996         Bond         \$210,000           Industrial Revenue         11/15/2002         \$10,250,000         09/30/2017         \$210,000           Justice Center Revenue         ISSUE ID: 13352         Bond         \$10,095,000           Vehicles         ISSUE ID: 12479         Lease         \$10,095,000           Vehicles         ISSUE ID: 14058         Lease         \$21,539           Fire Vehicles         ISSUE ID: 14058         Lease         \$21,539           N/A O1/20/2009         \$70,000         01/20/2019         \$49,891  |   |                | 100115 15 44000   |      | <b>D</b> 1 | \$3,000,000               |
| N/A         Water         ISSUE ID: 11763         Lease           General Obligation         \$250,000         05/20/2022           General Obligation         \$150,000           TOTAL City of Springfield         \$150,000           Washington County         \$26,857,233           Manufacturing Facility         ISSUE ID: 11996         Bond           Industrial Revenue         11/15/2002         \$10,250,000         09/30/2017           Justice Center         ISSUE ID: 13352         Bond           Revenue         04/12/2007         \$11,960,000         10/01/2026           Vehicles         ISSUE ID: 12479         Lease           Renewable         ISSUE ID: 14058         Lease           Fire Vehicles         ISSUE ID: 14058         Lease           N/A         01/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891  | •                                       | 11/10/2004     |                   |      |            |                           |
| Caneral Obligation   Substitution   |   | 11/10/2004     | ψ9,300,000        |      | 11/01/2033 | \$8,370,000               |
| \$150,000   | Water                                   |                | ISSUE ID: 11763   |      | Lease      |                           |
| TOTAL City of Springfield         \$26,857,233           Washington County           Manufacturing Facility         ISSUE ID: 11996         Bond           Industrial Revenue         11/15/2002         \$10,250,000         09/30/2017         \$210,000           Justice Center         ISSUE ID: 13352         Bond         \$210,000           Revenue         04/12/2007         \$11,960,000         10/01/2026         \$10,095,000           Vehicles         ISSUE ID: 12479         Lease         \$21,539           Renewable         \$21,539         \$21,539           Fire Vehicles         ISSUE ID: 14058         Lease           N/A         01/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891   |   | 04/18/2002     | \$250,000         |      | 05/20/2022 |                           |
| Washington County         Manufacturing Facility Industrial Revenue       ISSUE ID: 11996       Bond         Industrial Revenue       11/15/2002       \$10,250,000       09/30/2017         Justice Center Revenue       ISSUE ID: 13352       Bond         Revenue       04/12/2007       \$11,960,000       10/01/2026         Vehicles       ISSUE ID: 12479       Lease         10/20/2004       \$80,000       2.18 11/20/2014         Renewable Fire Vehicles       ISSUE ID: 14058       Lease         N/A O1/20/2009       \$70,000       01/20/2019         General Obligation       \$49,891   |   |                |                   |      |            |                           |
| Manufacturing Facility Industrial Revenue         ISSUE ID: 11996         Bond 09/30/2017           Justice Center Revenue         ISSUE ID: 13352         Bond 10/01/2026           Revenue         04/12/2007         \$11,960,000         10/01/2026           Vehicles         ISSUE ID: 12479         Lease           Renewable Fire Vehicles         ISSUE ID: 14058         Lease           N/A O1/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891   | ,                                       |                |                   |      |            | Ψ20,007,200               |
| Industrial Revenue 11/15/2002 \$10,250,000 09/30/2017 \$210,000  Justice Center ISSUE ID: 13352 Bond Revenue 04/12/2007 \$11,960,000 10/01/2026 \$10,095,000  Vehicles ISSUE ID: 12479 Lease 10/20/2004 \$80,000 2.18 11/20/2014  Renewable Fire Vehicles ISSUE ID: 14058 Lease N/A 01/20/2009 \$70,000 01/20/2019 General Obligation \$49,891  |   |                | 100UE ID: 44000   |      | Dand       |                           |
| Substice Center   | - · · · · · · · · · · · · · · · · · · · | 11/15/2002     |                   |      |            |                           |
| Revenue       04/12/2007       \$11,960,000       10/01/2026         Vehicles       ISSUE ID: 12479       Lease         10/20/2004       \$80,000       2.18       11/20/2014         Renewable       \$21,539         Fire Vehicles       ISSUE ID: 14058       Lease         N/A       01/20/2009       \$70,000       01/20/2019         General Obligation       \$49,891   | ilidustilai Nevellue                    | 11/15/2002     | φ10,230,000       |      | 09/30/2017 | \$210,000                 |
| Vehicles         ISSUE ID:         12479         Lease           10/20/2004         \$80,000         2.18         11/20/2014           Renewable         \$21,539           Fire Vehicles         ISSUE ID:         14058         Lease           N/A         01/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891  | Justice Center                          |                |                   |      |            |                           |
| Vehicles         ISSUE ID:         12479         Lease           10/20/2004         \$80,000         2.18         11/20/2014           Renewable         \$21,539           Fire Vehicles         ISSUE ID:         14058         Lease           N/A         01/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891  | Revenue                                 | 04/12/2007     | \$11,960,000      |      | 10/01/2026 | \$10.00F.000              |
| 10/20/2004       \$80,000       2.18       11/20/2014       \$21,539         Renewable       \$21,539         Fire Vehicles       ISSUE ID: 14058       Lease         N/A       01/20/2009       \$70,000       01/20/2019         General Obligation       \$49,891  | Vehicles                                |                | ISSUE ID: 12470   |      | l ease     | \$ IU,U95,UUU             |
| Renewable         \$21,539           Fire Vehicles         ISSUE ID:         14058         Lease           N/A         01/20/2009         \$70,000         01/20/2019           General Obligation         \$49,891   | V CI IICICO                             | 10/20/2004     |                   | 2.18 |            |                           |
| N/A 01/20/2009 \$70,000 01/20/2019 General Obligation \$49,891  |   |                |                   |      |            | \$21,539                  |
| General Obligation \$49,891   |   | 04/00/0000     |                   |      |            |                           |
|   |   | 01/20/2009     | \$70,000          |      | 01/20/2019 | \$49.891                  |
|   |   |                |                   |      |            |                           |

| June 30, 2013           |                        | Washington County |                     |                     | 357                      |
|-------------------------|------------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT    | ISSUE<br>DATE          | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Washington County Conse | rvation District       |                   |                     |                     |                          |
| Conservation            | IS                     | SUE ID: 14887     |                     | Lease               |                          |
| N/A                     | 11/19/2007             | \$175,733         |                     | 12/01/2012          |                          |
| General Obligation      |                        |                   |                     |                     | \$17,573                 |
| Conservation            | IS                     | SUE ID: 14904     |                     | Lease               |                          |
| N/A                     | 09/26/2008             | \$108,686         | 0.04                | 08/01/2013          |                          |
| General Obligation      |                        |                   |                     |                     | \$36,229                 |
| TOTAL Washington Cou    | nty Conservation Distr | ict               |                     |                     | \$53,802                 |
| Washington              | тотл                   | AL OUTSTANDING    |                     |                     | \$37,287,465             |
| •                       |                        |                   |                     |                     |                          |

| June 30, 2013            |               | Wayne County                 |                     |                     | 358                      |
|--------------------------|---------------|------------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT     | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Wayne                    |               |                              |                     |                     |                          |
| City of Monticello       |               |                              |                     |                     |                          |
| Utilities                |               | ISSUE ID: 6049               |                     | Bond                |                          |
| Revenue                  | 10/02/1986    | \$322,000                    | 5.00                | 06/01/2024          | ¢400,000                 |
| Utilities                |               | ISSUE ID: 6050               |                     | Bond                | \$198,000                |
| Revenue                  | 10/02/1986    | \$1,035,000                  | 5.00                | 06/01/2024          |                          |
| Utilities                |               | ISSUE ID: 6143               |                     | Bond                | \$631,000                |
| Revenue                  | 06/24/1987    | \$860,000                    | 5.00                | 06/01/2025          |                          |
| Liere                    |               | 100115 15 40075              |                     | <b>D</b> 1          | \$481,000                |
| Utilities<br>Revenue     | 10/30/1996    | ISSUE ID: 10075<br>\$700,000 | 4.50                | Bond<br>06/01/2035  |                          |
| revende                  | 10/00/1000    | Ψ1 00,000                    | 4.00                | 00/01/2000          | \$548,000                |
| Utilities                | 44/07/4007    | ISSUE ID: 10285              | 4.50                | Bond                |                          |
| Revenue                  | 11/07/1997    | \$900,000                    | 4.50                | 06/01/2036          | \$724,000                |
| Utilities                |               | ISSUE ID: 10605              |                     | Bond                | , ,,,,,,                 |
| Revenue                  | 02/24/1999    | \$700,000                    | 4.50                | 06/01/2038          | ¢597.000                 |
| Utilities                |               | ISSUE ID: 11032              |                     | Bond                | \$587,000                |
| Revenue                  | 07/08/1999    | \$704,000                    | 4.50                | 06/01/2038          |                          |
| Water and Sewer          |               | ISSUE ID: 12044              |                     | Bond                | \$591,000                |
| Revenue                  | 01/23/2003    | \$1,100,000                  | 3.25                | 06/01/2042          |                          |
|                          |               | 100115 15 40045              |                     | 5 .                 | \$964,000                |
| Water and Sewer Revenue  | 01/23/2003    | ISSUE ID: 12045<br>\$300,000 | 4.50                | Bond<br>06/01/2042  |                          |
| revenue                  | 01/23/2003    | ψου,ουυ                      | 4.50                | 00/01/2042          | \$271,000                |
| Water and Sewer          | 40/00/0005    | ISSUE ID: 12924              | 4.50                | Bond                |                          |
| Revenue                  | 10/20/2005    | \$530,000                    | 4.50                | 06/01/2045          | \$968,612                |
| Water and Sewer          |               | ISSUE ID: 13762              |                     | Bond                | ******                   |
| Revenue                  | 02/06/2008    | \$620,000                    | 4.54                | 02/06/2047          | \$599,000                |
| Water and Sewer          |               | ISSUE ID: 14269              |                     | Bond                | <del>ф</del> 599,000     |
| Revenue                  | 12/14/2009    | \$800,000                    | 4.13                | 06/01/2049          |                          |
| N/A                      |               | 100115 15 44005              |                     |                     | \$790,944                |
| Fire Vehicles            | 11/15/2002    | ISSUE ID: 11987<br>\$171,932 | 4.38                | Lease<br>11/15/2012 |                          |
| Renewable                | 11/13/2002    | Ψ171,33 <b>2</b>             | 4.00                | 11/15/2012          | \$10,498                 |
| Cable Television Project | 00/00/000     | ISSUE ID: 12460              | 2.22                | Lease               |                          |
| General Obligation       | 09/23/2004    | \$2,295,000                  | 2.23                | 09/23/2024          | \$1,565,412              |
| TOTAL City of Monticello |               |                              |                     |                     | \$8,929,466              |

| June 30, 2013                            |                     | Wayne County      |                     |                     | 359                      |
|--|---------------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT                     | ISSUE<br>DATE       | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Wayne County                             |                     |                   |                     |                     |                          |
| Judicial Facility                        |                     | ISSUE ID: 11627   |                     | Bond                |                          |
| Revenue                                  | 03/01/2002          | \$7,395,000       | 4.71                | 09/01/2022          | \$4,855,000              |
| Justice Center                           |                     | ISSUE ID: 12041   |                     | Bond                | <b>V</b> 1,000,000       |
| Revenue                                  | 01/01/2003          | \$7,395,000       |                     | 03/01/2024          | \$5,120,000              |
| Detention Facility                       |                     | ISSUE ID: 13532   |                     | Bond                | ψο, 120,000              |
| Refunding                                | 03/01/2006          | \$4,135,000       | 4.00                | 11/01/2024          | \$3,130,000              |
| Cable Television Project                 |                     | ISSUE ID: 12569   |                     | Lease               | ψο, 100,000              |
| ·  | 11/05/2004          | \$2,295,000       | 2.23                | 11/01/2024          | 04.500.045               |
| N/A<br>Road Equipment                    |                     | ISSUE ID: 13801   |                     | Lease               | \$1,580,045              |
|  | 03/17/2008          | \$157,380         | 3.96                | 01/12/2017          |                          |
| General Obligation Ambulance             |                     | ISSUE ID: 14158   |                     | Lease               | \$96,401                 |
| N/A                                      | 07/27/2009          | \$95,085          |                     | 12/20/2013          |                          |
| General Obligation Ambulance             |                     | ISSUE ID: 14575   |                     | Lease               | \$40,085                 |
| N/A                                      | 02/08/2011          | \$50,000          |                     | 01/01/2014          |                          |
| General Obligation TOTAL Wayne County    |                     |                   |                     |                     | \$34,000<br>\$14,855,531 |
| Wayne County Extension Di                | strict              |                   |                     |                     |                          |
| Equipment                                |                     | ISSUE ID: 12613   |                     | Lease               |                          |
|  | 11/15/2004          | \$750,000         | 4.18                | 01/20/2030          |                          |
| General Obligation TOTAL Wayne County Ex | tension District    |                   |                     |                     | \$610,000<br>\$610,000   |
| Wayne County Public Prope                |                     |                   |                     |                     |                          |
| Building                                 |                     | ISSUE ID: 12881   |                     | Bond                |                          |
| Revenue                                  | 09/01/2005          | \$555,000         |                     | 09/01/2023          |                          |
| TOTAL Wayne County Pu                    | ıblic Properties Co | rporation         |                     |                     | \$410,000<br>\$410,000   |
| Wayne                                    | 7                   | TOTAL OUTSTANDING |                     |                     | \$24,804,996             |
| •  |                     |                   |                     |                     |                          |

| June 30, 2013                                       |                 | Webster County                  |                     |                     | 360                          |
|---|-----------------|---------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT                                | ISSUE<br>DATE   | ORIGINAL<br>ISSUE               | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Webster City of Clay                                |                 |                                 |                     |                     |                              |
| Sewer<br>Revenue                                    | 11/07/1975      | ISSUE ID: 2843<br>\$130,000     | 5.00                | Bond<br>01/01/2014  | \$14,000                     |
| Water<br>Revenue                                    | 12/04/1980      | ISSUE ID: 3568<br>\$560,000     | 5.00                | Bond<br>01/01/2020  | \$219,000                    |
| TOTAL City of Clay City of Providence               |                 |                                 |                     |                     | \$233,000                    |
| Governmental Project                                |                 | ISSUE ID: 9316                  |                     | Bond                |                              |
| Funding   | 07/01/1994      | \$1,093,294                     | 6.91                | 02/01/2018          | \$440,390                    |
| Infrastructure<br>KIA Loan                          | 06/01/2005      | ISSUE ID: 13733<br>\$1,575,360  | 2.30                | Lease<br>12/01/2012 | \$129,668                    |
| Infrastructure                                      | 06/01/2005      | ISSUE ID: 13734<br>\$516,655    | 2.30                | Lease<br>06/01/2014 |                              |
| KIA Loan<br>Infrastructure                          | 06/01/2005      | ISSUE ID: 13735<br>\$2,339,965  | 1.80                | Lease<br>06/01/2022 | \$138,155                    |
| KIA Loan  TOTAL City of Providence                  |                 |                                 |                     |                     | \$1,540,036<br>\$2,248,249   |
| City of Sebree                                      |                 |                                 |                     |                     |                              |
| Vehicles  General Obligation  TOTAL City of Sebree  | 09/21/2007      | ISSUE ID: 13682<br>\$131,917    | 4.98                | Lease<br>09/21/2012 | \$7,403<br>\$7,403           |
| Webster County                                      |                 |                                 |                     |                     |                              |
| Industrial Facility Industrial Revenue              | 11/21/1996      | ISSUE ID: 10121<br>\$18,000,000 | 0.00                | Bond<br>02/01/2020  |                              |
| Ky Infrastructure Authority Loan Public Corporation | 06/01/1997      | ISSUE ID: 10795<br>\$2,378,237  | 1.70                | Bond<br>06/01/2017  | \$18,000,000                 |
| Justice Center<br>Revenue                           | 07/01/2002      | ISSUE ID: 11843<br>\$2,835,000  |                     | Bond<br>02/01/2026  | \$607,575                    |
| Multiple Purposes Industrial Revenue                | 12/20/2004      | ISSUE ID: 12639<br>\$24,735,000 |                     | Bond<br>11/01/2024  | \$2,035,000                  |
| TOTAL Webster County                                |                 |                                 |                     |                     | \$24,735,000<br>\$45,377,575 |
| Webster County Extension Dis                        | trict           |                                 |                     |                     |                              |
| Building  Renewable                                 | 08/20/2002      | ISSUE ID: 11914<br>\$400,000    |                     | Lease<br>08/20/2022 | \$234,952                    |
| TOTAL Webster County Exte                           | ension District |                                 |                     |                     | \$234,952                    |

| June 30, 2013                    |               | Webster County    |                     |                     | 361                      |
|----------------------------------|---------------|-------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Webster County Water District    |               |                   |                     |                     |                          |
| Water                            |               | ISSUE ID: 3556    |                     | Bond                |                          |
| Revenue                          | 07/11/1980    | \$703,000         | 5.00                | 01/01/2020          | ••••                     |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 8634    |                     | Bond                | \$268,000                |
| Public Corporation               | 04/07/1993    | \$502,345         | 0.00                | 07/30/2013          |                          |
|                                  |               | 10011515 0015     |                     |                     | \$102,159                |
| Water                            |               | ISSUE ID: 8947    |                     | Bond                |                          |
| Revenue                          | 05/25/1994    | \$1,895,000       | 0.00                | 05/01/2014          |                          |
|                                  |               |                   |                     |                     | \$310,000                |
| Water                            |               | ISSUE ID: 11986   |                     | Bond                |                          |
| Revenue                          | 10/30/2002    | \$1,375,000       |                     | 01/01/2014          |                          |
|                                  |               |                   |                     |                     | \$390,000                |
| TOTAL Webster County Water       | er District   |                   |                     |                     | \$1,070,159              |
| Webster                          | Т             | OTAL OUTSTANDING  |                     |                     | \$49,171,339             |

| June 30, 2013                    |               | 362                            |                     |                     |                              |
|----------------------------------|---------------|--------------------------------|---------------------|---------------------|------------------------------|
| GOVERNMENTAL<br>UNIT             | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING     |
| Whitley City of Corbin           |               |                                |                     |                     |                              |
| Utilities                        |               | ISSUE ID: 9156                 |                     | Bond                |                              |
| Revenue                          | 10/27/1994    | \$371,000                      | 4.50                | 06/01/2034          | \$289,500                    |
| Ky Infrastructure Authority Loan |               | ISSUE ID: 10608                |                     | Bond                | <del></del>                  |
| Public Corporation               | 12/01/1998    | \$299,999                      | 2.00                | 06/01/2018          | \$94,726                     |
| City Hall                        |               | ISSUE ID: 10969                |                     | Bond                | Ψο 1,1 = 0                   |
| General Obligation               | 09/01/2000    | \$1,755,000                    |                     | 09/01/2020          | <b>#4.000.000</b>            |
| Convention/Arts Center           |               | ISSUE ID: 13946                |                     | Lease               | \$1,000,000                  |
| Convention/Arts Center           | 08/29/2008    | \$5,000,000                    |                     | 09/01/2028          |                              |
| General Obligation               |               |                                |                     |                     | \$4,325,038                  |
| Convention/Arts Center           | 02/12/2000    | ISSUE ID: 14077                |                     | Lease               |                              |
| N/A<br>General Obligation        | 02/13/2009    | \$3,000,000                    |                     | 02/01/2029          | \$2,617,598                  |
| Convention/Arts Center           |               | ISSUE ID: 14151                |                     | Lease               |                              |
| N/A<br>General Obligation        | 08/03/2009    | \$3,000,000                    |                     | 07/01/2029          | \$2,677,873                  |
| TOTAL City of Corbin             |               |                                |                     |                     | \$11,004,735                 |
| City of Williamsburg             |               |                                |                     |                     |                              |
| Water and Sewer                  |               | ISSUE ID: 3354                 |                     | Bond                |                              |
| Revenue                          | 03/14/1979    | \$1,833,000                    | 5.00                | 04/01/2017          | ¢400,000                     |
| Water and Sewer                  |               | ISSUE ID: 6868                 |                     | Bond                | \$469,000                    |
| Revenue                          | 09/11/1990    | \$1,018,000                    | 5.00                | 04/01/2028          |                              |
| Building                         |               | ISSUE ID: 12018                |                     | Bond                | \$654,000                    |
| Refunding Revenue                | 12/20/2002    | \$26,500,000                   |                     | 09/01/2032          |                              |
| -                                |               |                                |                     |                     | \$26,500,000                 |
| Water and Sewer                  | 06/05/2003    | ISSUE ID: 12129<br>\$1,866,000 | 4.50                | Bond<br>04/01/2042  |                              |
| Revenue                          | 06/05/2003    | \$1,000,000                    | 4.50                | 04/01/2042          | \$1,684,000                  |
| Multiple Purposes                |               | ISSUE ID: 14504                |                     | Bond                |                              |
| Revenue<br>N/A                   | 01/01/2010    | \$26,440,000                   |                     | 11/01/2032          | \$26,440,000                 |
| Multiple Purposes                |               | ISSUE ID: 14505                |                     | Bond                | Ψ20,++0,000                  |
| Revenue                          | 01/01/2010    | \$3,575,000                    |                     | 01/01/2014          |                              |
| N/A<br>KLC Funding Trust Program |               | ISSUE ID: 14919                |                     | Bond                | \$1,640,000                  |
| Lease Revenue                    | 02/05/2009    | \$50,000,000                   |                     | 12/01/2038          |                              |
| N/A                              |               |                                |                     |                     | \$50,000,000                 |
| Community Center                 | 00/04/0004    | ISSUE ID: 11211                |                     | Lease               |                              |
| Renewable                        | 02/01/2001    | \$5,000,000                    |                     | 02/15/2021          | \$2,690,000                  |
| Public Project                   |               | ISSUE ID: 14914                |                     | Lease               | . , , ,                      |
| N/A<br>General Obligation        | 01/12/2009    | \$1,690,000                    |                     | 12/20/2028          | \$1,535,000                  |
| TOTAL City of Williamsburg       |               |                                |                     |                     | \$1,535,000<br>\$111,612,000 |
|                                  |               |                                |                     |                     |                              |

| June 30, 2013               |                    | Whitley County                 |                     |                      | 363                      |
|-----------------------------|--------------------|--------------------------------|---------------------|----------------------|--------------------------|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE      | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY  | PRINCIPLE<br>OUTSTANDING |
| Cumberland Falls Highway    | Water District     |                                |                     |                      |                          |
| Water                       |                    | ISSUE ID: 6136                 |                     | Bond                 |                          |
| Revenue                     | 05/20/1987         | \$403,000                      | 5.00                | 01/01/2026           |                          |
|                             |                    | 100115 15                      |                     |                      | \$272,000                |
| Water                       | 07/20/4007         | ISSUE ID: 10204                | 4.50                | Bond                 |                          |
| Revenue                     | 07/30/1997         | \$766,000                      | 4.50                | 01/01/2035           | \$599,500                |
| Water                       |                    | ISSUE ID: 11693                |                     | Bond                 | φοσο,σσσ                 |
| Revenue                     | 01/16/2002         | \$502,000                      | 4.50                | 01/01/2041           |                          |
| Improvement Project         |                    | ISSUE ID: 13303                |                     | Bond                 | \$446,000                |
| Improvement Project Revenue | 01/22/2007         | \$1,415,000                    | 4.13                | 01/01/2045           |                          |
| revende                     | 01/22/2001         | Ψ1,410,000                     | 4.10                | 01/01/2040           | \$1,330,500              |
| TOTAL Cumberland Falls      | s Highway Water D  | istrict                        |                     |                      | \$2,648,000              |
| Whitley County              |                    |                                |                     |                      |                          |
| Detention Facility          |                    | ISSUE ID: 11786                |                     | Bond                 |                          |
| General Obligation          | 04/01/2002         | \$7,800,000                    |                     | 04/01/2034           |                          |
| _                           |                    |                                |                     |                      | \$6,685,000              |
| Refinancing                 |                    | ISSUE ID: 15013                |                     | Bond                 |                          |
| General Obligation<br>N/A   | 03/26/2013         | \$7,225,000                    |                     | 06/01/2031           | \$7,225,000              |
| Vehicles                    |                    | ISSUE ID: 14618                |                     | Lease                | ψ1,220,000               |
| N/A                         | 06/30/2011         | \$98,100                       | 4.00                | 12/01/2013           |                          |
| General Obligation          |                    | , ,                            |                     |                      | \$66,798                 |
| Vehicles                    |                    | ISSUE ID: 14659                |                     | Lease                |                          |
| N/A<br>General Obligation   | 07/18/2011         | \$117,000                      |                     | 01/20/2013           | \$117,000                |
| TOTAL Whitley County        |                    |                                |                     |                      | \$14,093,798             |
| Whitley County Water Distri | ict                |                                |                     |                      |                          |
| Water                       |                    | ISSUE ID: 9290                 |                     | Bond                 |                          |
| Revenue                     | 12/20/1994         | \$750,000                      | 4.50                |                      |                          |
|                             |                    |                                |                     |                      | \$570,000                |
| Water                       |                    | ISSUE ID: 10606                |                     | Bond                 |                          |
| Revenue                     | 11/17/1998         | \$600,000                      | 4.50                | 01/01/2038           | \$502,000                |
| Water                       |                    | ISSUE ID: 11243                |                     | Bond                 | Ψ002,000                 |
| Revenue                     | 03/21/2001         | \$377,000                      | 4.50                | 01/01/2040           |                          |
| <b>14</b> 7 /               |                    | 100115 15 40000                |                     | 5 .                  | \$328,000                |
| Water<br>Revenue            | 10/17/2003         | ISSUE ID: 12222<br>\$1,860,000 | 4.50                | Bond<br>01/01/2042   |                          |
| Revenue                     | 10/17/2003         | \$1,000,000                    | 4.50                | 01/01/2042           | \$1,680,000              |
| Improvement Project         |                    | ISSUE ID: 13382                |                     | Bond                 |                          |
| Revenue                     | 04/24/2007         | \$295,000                      | 4.13                | 01/01/2045           | <b>*</b> 277.000         |
| TOTAL Whitley County V      | Vater District     |                                |                     |                      | \$277,800<br>\$3,357,800 |
| Williamsburg-Whitley Coun   |                    |                                |                     |                      |                          |
|                             | -, poit =ouiu      | 100115 15 4455                 |                     |                      |                          |
| Airport<br>N/A              | 00/49/2007         | ISSUE ID: 14264                | 4.50                | Lease<br>09/01/2017  |                          |
| N/A<br>Renewable            | 09/18/2007         | \$860,000                      | 4.50                | U9/U 1/2U 1 <i>1</i> | \$590,000                |
|                             | itley County Airpo | rt Board                       |                     |                      | \$590,000                |
|                             |                    |                                |                     |                      |                          |
| Whitley                     |                    | TOTAL OUTSTANDING              |                     |                      | \$143,306,333            |
|                             |                    |                                |                     |                      |                          |

| June 30, 2013               |               | Wolfe County                 |                     |                     |   |  |
|-----------------------------|---------------|------------------------------|---------------------|---------------------|---|--|
| GOVERNMENTAL<br>UNIT        | ISSUE<br>DATE | ORIGINAL<br>ISSUE            | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING                |  |
| Wolfe                       |               |                              |                     |                     |   |  |
| City of Campton             |               |                              |                     |                     |   |  |
| Water and Sewer             |               | ISSUE ID: 2990               |                     | Bond                |   |  |
| Revenue                     | 08/15/1975    | \$50,000                     | 5.00                | 01/01/2015          |   |  |
| Water and Sewer             |               | ISSUE ID: 4932               |                     | Bond                | \$13,000                                |  |
| Revenue                     | 02/04/1983    | \$274,000                    | 5.00                | 01/01/2020          |   |  |
|                             |               |                              |                     |                     | \$105,000                               |  |
| Water and Sewer             | 05/00/4000    | ISSUE ID: 6774               | 5.00                | Bond                |   |  |
| Revenue                     | 05/29/1990    | \$160,000                    | 5.00                | 01/01/2029          | \$107,000                               |  |
| Water and Sewer             |               | ISSUE ID: 9774               |                     | Bond                | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |  |
| Revenue                     | 06/06/1996    | \$271,000                    | 4.50                | 01/01/2035          | <b>0047.000</b>                         |  |
| Water and Sewer             |               | ISSUE ID: 9775               |                     | Bond                | \$217,000                               |  |
| Revenue                     | 06/06/1996    | \$60,000                     | 4.50                | 01/01/2035          |   |  |
|                             |               | 10011515                     |                     |                     | \$46,800                                |  |
| Water and Sewer             | 42/02/4000    | ISSUE ID: 11012              | 2.25                | Bond<br>01/01/2039  |   |  |
| Revenue                     | 12/03/1999    | \$593,000                    | 3.25                | 01/01/2039          | \$507,000                               |  |
| Water and Sewer             |               | ISSUE ID: 12399              |                     | Bond                |   |  |
| Revenue                     | 08/24/2004    | \$400,000                    | 4.50                | 01/01/2043          | ¢207.000                                |  |
| Water and Sewer             |               | ISSUE ID: 12728              |                     | Bond                | \$367,000                               |  |
| Revenue                     | 05/04/2005    | \$392,000                    | 4.25                | 01/01/2044          |   |  |
|                             |               |                              |                     |                     | \$365,000                               |  |
| Improvement Project Revenue | 11/10/2010    | ISSUE ID: 14490<br>\$892,000 | 2.25                | Bond<br>01/01/2049  |   |  |
| N/A                         | 11/10/2010    | φο92,000                     | 2.25                | 01/01/2049          | \$877,500                               |  |
| TOTAL City of Campton       |               |                              |                     |                     | \$2,605,300                             |  |
| Wolfe County Public Library | /             |                              |                     |                     |   |  |
| Library                     |               | ISSUE ID: 12160              |                     | Bond                |   |  |
| General Obligation          | 07/23/2003    | \$750,000                    | 4.38                | 01/01/2023          |   |  |
| TOTAL Wolfe County But      | blio l ibro   |                              |                     |                     | \$496,000<br>\$496,000                  |  |
| TOTAL Wolfe County Pu       | DIIC LIDIATY  |                              |                     |                     | Ψ490,000                                |  |
| Wolfe                       | 7             | TOTAL OUTSTANDING            |                     |                     | \$3,101,300                             |  |
|                             |               |                              |                     |                     |   |  |

| June 30, 2013  |               | Woodford County                |                     |                     | 365                         |
|--|---------------|--------------------------------|---------------------|---------------------|-----------------------------|
| GOVERNMENTAL<br>UNIT                                   | ISSUE<br>DATE | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING    |
| Woodford City of Midway                                |               |                                |                     |                     |                             |
| Sewer<br>Revenue                                       | 06/26/1986    | ISSUE ID: 5950<br>\$660,000    | 5.00                | Bond<br>01/01/2024  | \$349,000                   |
| Sewer<br>Revenue                                       | 06/26/1986    | ISSUE ID: 5951<br>\$140,000    | 7.13                | Bond<br>01/01/2024  |                             |
| Ky Infrastructure Authority Loan Public Corporation    | 04/07/1993    | ISSUE ID: 8627<br>\$648,538    | 0.00                | Bond<br>07/30/2018  | \$96,000                    |
| Refinancing<br>Industrial Revenue                      | 10/02/2002    | ISSUE ID: 11946<br>\$6,000,000 |                     | Bond<br>10/01/2022  | \$300,464                   |
| Recreational Facilities Revenue                        | 11/15/2006    | ISSUE ID: 13253<br>\$8,500,000 |                     | Bond<br>11/15/2026  | \$6,000,000                 |
| Building<br>Revenue<br>N/A                             | 12/22/2008    | ISSUE ID: 14037<br>\$8,000,000 |                     | Bond<br>12/04/2028  | \$7,202,162<br>\$7,437,817  |
| Fire Vehicles  General Obligation                      | 07/29/2004    | ISSUE ID: 12832<br>\$127,000   | 4.50                | Lease<br>07/16/2014 | \$38,100                    |
| TOTAL City of Midway  City of Versailles               |               |                                |                     |                     | \$21,423,543                |
| Water and Sewer<br>Revenue                             | 09/15/2001    | ISSUE ID: 11596<br>\$9,800,000 |                     | Bond<br>12/01/2021  | \$5,900,000                 |
| Water and Sewer<br>Revenue                             | 08/01/2004    | ISSUE ID: 12400<br>\$8,635,000 |                     | Bond<br>12/01/2024  | \$8,055,000                 |
| Water and Sewer<br>Revenue                             | 08/31/2005    | ISSUE ID: 12914<br>\$8,465,000 |                     | Bond<br>12/01/2025  | \$7,170,000                 |
| Refinancing<br>Refunding                               | 06/29/2006    | ISSUE ID: 13102<br>\$6,050,000 |                     | Bond<br>12/01/2023  | \$4,495,000                 |
| Building Public Corporation                            | 10/31/2006    | ISSUE ID: 13264<br>\$1,970,000 |                     | Bond<br>01/01/2024  | \$1,475,000                 |
| Schools<br>Revenue                                     | 08/02/2005    | ISSUE ID: 13752<br>\$1,400,000 | 4.90                | Bond<br>09/01/2015  | \$1,076,973                 |
| Refinancing<br>Refunding<br>N/A                        | 07/14/2011    | ISSUE ID: 14619<br>\$6,460,000 |                     | Bond<br>12/01/2021  | \$5,920,000                 |
| Building  General Obligation  TOTAL City of Versailles | 03/25/2003    | ISSUE ID: 12064<br>\$6,330,000 |                     | Lease<br>11/20/2023 | \$4,335,000<br>\$38,426,973 |

| June 30, 2013                             |                   | Woodford County                |                     |                     | 366                       |
|---|-------------------|--------------------------------|---------------------|---------------------|---------------------------|
| GOVERNMENTAL<br>UNIT                      | ISSUE<br>DATE     | ORIGINAL<br>ISSUE              | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING  |
| South Woodford County Wat                 | er District       |                                |                     |                     |                           |
| Water                                     |                   | ISSUE ID: 11010                |                     | Bond                |                           |
| Revenue                                   | 10/28/1999        | \$293,000                      | 4.38                | 01/01/2039          |                           |
| Matar                                     |                   | ISSUE ID: 11011                |                     | Dond                | \$254,500                 |
| Water<br>Revenue                          | 10/28/1999        | ISSUE ID: 11011<br>\$53,000    | 4.38                | Bond<br>01/01/2039  |                           |
| Novembe                                   | 10,20,1000        |                                | 1.00                | 01/01/2000          | \$45,600                  |
| Water                                     | 00/07/0004        | ISSUE ID: 11499                |                     | Bond                |                           |
| Revenue                                   | 06/27/2001        | \$408,000                      |                     | 01/01/2020          | \$219,000                 |
| Water                                     |                   | ISSUE ID: 13344                |                     | Bond                | <b>V</b> =10,000          |
| Revenue                                   | 01/30/2007        | \$490,000                      |                     | 01/01/2032          | <b>#444</b> 000           |
| TOTAL South Woodford C                    | ountv Water Dist  | rict                           |                     |                     | \$441,000<br>\$960,100    |
| Woodford County                           | ,                 |                                |                     |                     |                           |
|   |                   | 100UE ID: 0500                 |                     | Dand                |                           |
| Court Facility Public Corporation         | 11/01/1997        | ISSUE ID: 6508<br>\$3,635,000  | 0.00                | Bond<br>02/01/2029  |                           |
| T dono corporation                        | 11/01/1007        | ψο,σσο,σσο                     | 0.00                | 02/01/2020          | \$2,665,000               |
| Refinancing                               |                   | ISSUE ID: 12567                |                     | Bond                |                           |
| General Obligation                        | 10/30/2003        | \$2,115,000                    |                     | 11/01/2016          | \$895,000                 |
| Property Acquisition/Improver             | ner               | ISSUE ID: 12647                |                     | Bond                | <b>,</b>                  |
| Revenue                                   | 12/01/2004        | \$6,247,350                    | 3.88                | 01/01/2020          | 00.047.050                |
| Refinancing                               |                   | ISSUE ID: 13348                |                     | Bond                | \$6,247,350               |
| Refunding Revenue                         | 01/31/2007        | \$3,290,000                    |                     | 02/01/2029          |                           |
| Recreational Facilities                   |                   | ISSUE ID: 13628                |                     | Dond                | \$2,880,000               |
| Refunding                                 | 03/29/2007        | ISSUE ID: 13628<br>\$3,420,000 |                     | Bond<br>02/01/2020  |                           |
| . G.ag                                    | 00/20/2007        |                                |                     | 02/01/2020          | \$2,730,000               |
| Senior Citizens Housing                   | 07/04/0000        | ISSUE ID: 13679                | 2.50                | Bond                |                           |
| General Obligation                        | 07/01/2008        | \$920,000                      | 3.50                | 07/01/2028          | \$825,000                 |
| Land Acquisition                          |                   | ISSUE ID: 14988                |                     | Bond                |                           |
| General Obligation<br>N/A                 | 08/01/2012        | \$1,555,000                    | 2.67                | 06/30/2033          | \$1,555,000               |
| Building                                  |                   | ISSUE ID: 9238                 |                     | Lease               | \$1,555,000               |
| Dallaning                                 | 12/08/1994        | \$387,000                      | 7.00                | 01/20/2019          |                           |
| Renewable                                 |                   |                                |                     |                     | \$166,000                 |
| Equipment<br>N/A                          | 01/26/2009        | ISSUE ID: 14089<br>\$80,000    |                     | Lease<br>01/20/2014 |                           |
| General Obligation                        | 01/20/2003        | ψ00,000                        |                     | 01/20/2014          | \$27,523                  |
| Judicial Facility                         |                   | ISSUE ID: 14181                |                     | Lease               |                           |
| N/A<br>General Obligation                 | 06/25/2009        | \$152,000                      |                     | 06/20/2014          | \$62,000                  |
| Office Building                           |                   | ISSUE ID: 14719                |                     | Lease               | <del>402</del> ,000       |
| N/A                                       | 12/01/2011        | \$167,202                      |                     | 11/20/2026          | *400.00 <del>7</del>      |
| General Obligation  TOTAL Woodford County |                   |                                |                     |                     | \$162,627<br>\$18,215,501 |
| Woodford County Library Tax               | xina District     |                                |                     |                     | ψ10,210,001               |
| -   | g Diotriot        | 1001 IF ID 40004               |                     | 1                   |                           |
| Building                                  | 02/08/2005        | ISSUE ID: 12631<br>\$3,500,000 |                     | Lease<br>12/20/2029 |                           |
| Renewable                                 | 02,00,2000        | ψο,σσσ,σσσ                     |                     | 12,20,2020          | \$2,705,000               |
| TOTAL Woodford County                     | Library Taxing Di | strict                         |                     |                     | \$2,705,000               |

| June 30, 2013                     |                                     | Woodford County             |                     |                     | 367                      |
|-----------------------------------|-------------------------------------|-----------------------------|---------------------|---------------------|--------------------------|
| GOVERNMENTAL<br>UNIT              | ISSUE<br>DATE                       | ORIGINAL<br>ISSUE           | RATE OF<br>INTEREST | DATE OF<br>MATURITY | PRINCIPLE<br>OUTSTANDING |
| Woodford County Soil & Water      | er Conservation Distri              | ct                          |                     |                     |                          |
| Building                          | IS                                  | SUE ID: 12219               |                     | Lease               |                          |
| Renewable TOTAL Woodford County S | 10/01/2003<br>Soil & Water Conserva | \$331,197<br>ation District | 4.11                | 01/20/2023          | \$217,156<br>\$217,156   |

Woodford

\$81,948,273