

# STATEMENT OF ASSETS

This form may be used by NSP recipients to verify the value of all household assets and income derived from these assets. **Note:** All assets must be verified regardless of cash value.

## ASSETS INCLUDE

- Average six month balance in checking accounts  
IRA, Keogh and similar retirement savings accounts, even though withdrawal would result in a penalty.
- Amounts in savings account.  
Assets which, although owned by more than one person, allow unrestricted access by the applicant.
- Stocks, bonds, savings certificates, money market funds and other investment accounts.  
Lump sum recipients such as inheritances capital gains, lottery winnings, insurance settlements and other claims.
- Equity in real property or other capital investments (for example, rental property that you own).  
Personal property held as an investment such as gems, jewelry, coin collections, antique cars, etc.
- The cash value of trusts that are available to the household.  
Assets disposed of for less than fair market value during two years preceding certification or recertification.
- Contributions to company retirement/pension funds that can be withdrawn without retiring or terminating employment.

For the next 12 months, the income (for example, interest, dividends, etc.) from our assets is expected to be \$\_\_\_\_\_.

I have carefully read this statement and I swear or affirm that it is true to the best of my knowledge, information and belief.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Printed Name

**Warning:**

*Section 1001 of Title 18 of the U.S. Code makes it a criminal offense to make willful, false statements of misrepresentation to any department or agency of the U.S. or to any matter within its jurisdiction.*